

AGENDA

**CITY COUNCIL OF THE CITY OF MORENO VALLEY
MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY AS SUCCESSOR AGENCY FOR THE
COMMUNITY REDEVELOPMENT AGENCY OF
THE CITY OF MORENO VALLEY
MORENO VALLEY HOUSING AUTHORITY
MORENO VALLEY PUBLIC FINANCING AUTHORITY
BOARD OF LIBRARY TRUSTEES**

May 16, 2023

REGULAR MEETING – 6:00 PM

City Council Study Sessions

Second Tuesday of each month – 6:00 p.m.

City Council Meetings

Special Presentations – 5:30 P.M.

First & Third Tuesday of each month – 6:00 p.m.

City Council Closed Sessions

Will be scheduled as needed at 4:30 p.m.

City Hall Council Chamber – 14177 Frederick Street

Upon request, this agenda will be made available in appropriate alternative formats to persons with disabilities, in compliance with the Americans with Disabilities Act of 1990. Any person with a disability who requires a modification or accommodation in order to participate in a meeting should direct such request to the ADA Coordinator, at 951.413.3350 at least 72 hours before the meeting. The 72-hour notification will enable the City to make reasonable arrangements to ensure accessibility to this meeting.

Ulises Cabrera, Mayor

Edward A. Delgado, Mayor Pro Tem

David Marquez, Council Member

Cheylynda Barnard, Council Member

Elena Baca-Santa Cruz, Council Member

AGENDA
CITY COUNCIL OF THE CITY OF MORENO VALLEY
May 16, 2023

CALL TO ORDER - 5:30 PM

SPECIAL PRESENTATIONS

1. Public Works Week
2. Recognizing May as Asian American and Pacific Islander Heritage Month
3. Recognizing May as Small Business Month
4. Recognizing May as Mental Health Month

**AGENDA
JOINT MEETING OF THE
CITY COUNCIL OF THE CITY OF MORENO VALLEY
MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY AS SUCCESSOR AGENCY FOR THE
COMMUNITY REDEVELOPMENT AGENCY OF THE
CITY OF MORENO VALLEY
MORENO VALLEY HOUSING AUTHORITY
MORENO VALLEY PUBLIC FINANCING AUTHORITY
AND THE BOARD OF LIBRARY TRUSTEES**

***THE CITY COUNCIL RECEIVES A SEPARATE STIPEND FOR CSD
MEETINGS***

**REGULAR MEETING – 6:00 PM
MAY 16, 2023**

CALL TO ORDER

Joint Meeting of the City Council, Community Services District, City as Successor Agency for the Community Redevelopment Agency, Housing Authority and the Board of Library Trustees - actions taken at the Joint Meeting are those of the Agency indicated on each Agenda item.

PLEDGE OF ALLEGIANCE

INVOCATION

Pastor Martin C. Porter, Quinn A.M.E. Church

ROLL CALL

INTRODUCTIONS

**PUBLIC COMMENTS ON MATTERS NOT ON THE AGENDA UNDER THE
JURISDICTION OF THE CITY COUNCIL**

PUBLIC COMMENTS ON MATTERS ON THE AGENDA

JOINT CONSENT CALENDARS (SECTIONS A-E)

All items listed under the Consent Calendars, Sections A, B, C, D, and E are considered to be routine and non-controversial, and may be enacted by one motion unless a member of the City Council, Community Services District, City as Successor Agency for the Community Redevelopment Agency, Housing Authority or the Board of Library Trustees requests that an item be removed for separate action. The motion to adopt the Consent Calendars is deemed to be a separate motion by each Agency and shall be so recorded by the City Clerk. Items withdrawn for report or discussion will be heard after public hearing items.

A. CONSENT CALENDAR-CITY COUNCIL

- A.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

- A.2. MINUTES - CITY COUNCIL - CLOSED SESSION - MAY 2, 2023 4:30 PM

Recommendation:

1. Approve as submitted.

- A.3. MINUTES - CITY COUNCIL - REGULAR MEETING - MAY 2, 2023 6:00 PM

Recommendation:

1. Approve as submitted.

- A.4. SECOND READING AND CONSIDERATION OF ADOPTION OF ORDINANCE NO. 997 FOR A SPECIFIC PLAN AMENDMENT (PEN21-0330) TO AMEND THE VILLAGE SPECIFIC PLAN 204 (SP204), EXHIBIT A, TABLE III-1 (PAGE II-20) AND EXHIBIT B (Report of: Community Development)

Recommendation:

1. Conduct the second reading by title only and adopt Ordinance No. 997.

- A.5. LIST OF PERSONNEL CHANGES (Report of: Financial & Management Services)

Recommendation:

1. Ratify the list of personnel changes as described.

- A.6. RECEIPT OF QUARTERLY INVESTMENT REPORT FOR THE QUARTER ENDED MARCH 31, 2023 (Report of: Financial & Management Services)

Recommendation:

1. Receive and file the Quarterly Investment Report for quarter ended March 31, 2023, in compliance with the City's Investment Policy.

- A.7. PAYMENT REGISTER - MARCH 2023 (Report of: Financial & Management Services)

Recommendation:

1. Receive and file the Payment Register.

- A.8. PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN PARCEL(S) INTO COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) - AMENDMENTS NO. 77 AND NO. 78 (RESO NO. 2023- __ AND 2023-__) (Report of: Financial & Management Services)

Recommendation:

1. Acting as the legislative body of Community Facilities District No. 2014-01 (Maintenance Services), adopt Resolution No. 2023-__, a Resolution of the City Council of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) and approving the amended map for said District (Amendment No. 77) (SBM Holdings & Investments, Inc., located on the northeast corner of Perris Blvd. and Dracaea Ave.).
2. Acting as the legislative body of Community Facilities District No. 2014-01 (Maintenance Services), adopt Resolution No. 2023-__, a Resolution of the City Council of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) and approving the amended map for said District (Amendment No. 78) (Prose Moreno Valley Owner LLC, located on the southwest corner of Alessandro Blvd. and Darwin Dr.).

- A.9. APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FISCAL YEAR 2023/24 (RESO NOS. 2023-, 2023-, 2023-, 2023-, and 2023-) (Report of: Financial & Management Services)

Recommendations:

1. As the legislative body of Moreno Valley Community Facilities District No. 5, Adopt Resolution No. 2023-__, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 5 of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
2. As legislative body of Moreno Valley Community Facilities District No. 7, Adopt Resolution No. 2023-__, a Resolution of The City Council of the City of Moreno Valley, California, Approving the Continuation of the Improvement Area No. 1 of Community Facilities District No. 7, of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.

3. As the legislative body of Improvement Area No. 1 of Community Facilities District No. 87-1, adopt Resolution No. 2023-___, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Improvement Area No. 1 of Community Facilities District No. 87-1 of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
 4. As the legislative body of Moreno Valley Community Facilities District No. 4-Maintenance, adopt Resolution No. 2023-___, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 4-Maintenance of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
 5. As the legislative body of the Community Facilities District No. 2014-01 (Maintenance Services), adopt Resolution No. 2023-___, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
 6. Authorize the Chief Financial Officer to adjust the proposed special tax rates in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax does not exceed the maximum special tax and is in compliance with the Rate and Method of Apportionment of Special Tax for the district.
- A.10. AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE MAINTENANCE SERVICES (LANDSCAPE DISTRICTS - NORTH) (CITY COUNCIL AND CSD BOARD), WHICH IS FUNDED BY PARCEL CHARGES (AGMT. NO. 2023-XX) (Report of: Financial & Management Services)

Recommendations:

1. Approve the Agreement for On-Site and/or Professional Services for Landscape Districts – North (“Agreement”) with Mariposa Landscapes, Inc., 6232 Santos Diaz St. Irwindale, CA 91702, and waive any and all minor irregularities, to provide landscape and irrigation maintenance services for certain landscape maintenance districts for a period of five years at a total not-to-exceed amount of \$2,032,771.18.
2. Authorize the City Manager to execute the Agreement with Mariposa Landscapes, Inc. and authorize the Assistant City Manager/Chief Financial Officer to execute subsequent amendments to the

Agreement, in accordance with its terms, subject to the approval of the City Attorney and provided sufficient funding appropriations and program approvals have been granted by the City Council.

- A.11. ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE PROCEDURE AP # 3.09, CAPITAL ASSET MANAGEMENT PROCEDURE AP # 3.15 AND THE SIGNATURE AND AWARD AUTHORITY FOR CONTRACTS AND OTHER PROCUREMENT TRANSACTIONS TO ALIGN WITH GASB 96 IMPLEMENTATION (Report of: Financial & Management Services)

Recommendation:

1. Adopt Resolution 2023-XX amending the Procurement Administrative Procedure AP # 3.09, Capital Asset Management Procedure AP # 3.15 and the signature and award authority for contracts and other procurement transactions to align with GASB 96 Implementation.

- A.12. RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL HAZARD MITIGATION PLAN (Report of: Fire Department)

Recommendation:

1. Staff recommends that the City Council adopt Resolution No. 2023-XX, adopting the City of Moreno Valley Local Hazard Mitigation Plan (LHMP) 2022.

- A.13. RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE MAINTENANCE OF CITY PARKS, CITY LANDSCAPED FACILITIES AND LANDSCAPED AQUEDUCT AREAS TO MERCHANT'S LANDSCAPE SERVICES INC. (Report of: Parks & Community Services)

Recommendations:

1. Approve the Agreement for Professional Landscape Maintenance Services ("Agreement") with Merchants Landscape Services, Inc., 1505 S. Lyon Street, Santa Ana, CA 92705, and waive any and all minor irregularities, to provide landscape and irrigation maintenance services for city parks, city landscaped facilities and landscaped aqueducts for a period of five years at a total not-to-exceed amount of \$6,503,403.74.
2. Authorize the City Manager/Executive Director of the Moreno Valley Community Services District to execute the Agreement with Merchants Landscape Services, Inc. and subsequent amendments to the Agreement, in accordance with its terms, subject to the approval of the City Attorney provided sufficient funding appropriations and program approvals have been granted by the City Council and CSD Board;

and,

3. Authorize the City Manager/Executive Director of the Moreno Valley Community Services District to approve issuance of annual purchase orders in accordance with the amounts listed on the Parks Landscape Maintenance Table II in the Fiscal Impact Section of this report for each of the five (5) consecutive fiscal years terms commencing with FY 2023/2024 of the Agreement subject to funds available in the City Council and Moreno Valley Community Services District Board (CSD) approved Operating Budget.

A.14. RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR PROFESSIONAL PEST CONTROL AND RODENT REMOVAL SERVICES IN VARIOUS CITY PARKS AND FACILITIES TO ANIMAL PEST MANAGEMENT SERVICES, INC. (Report of: Parks & Community Services)

Recommendations:

1. Approve the Agreement for Professional Pest Control and Rodent Removal Services ('Agreement") with Animal Pest Management Services, Inc., 13655 Redwood Court, Chino, CA 91710-5516, and waive any and all minor irregularities to provide pest management and rodent control service on a routine and on-call emergency basis at various City parks and park maintained facilities for a period of five years at a total not to exceed amount of \$198,364.59.
2. Authorize the City Manager/Executive Director of the Moreno Valley Community Services District (CSD) Board to execute the Agreement with Animal Pest Control Services, Inc., and subsequent amendments to the Agreement, in accordance with its terms, subject to the approval of the City Attorney provided sufficient funding appropriations and program approvals have been granted by the City Council and CSDC Board; and,
3. Authorize the City Manager/Executive Director of the Moreno Valley Community Services District (CSD) Board to approve issuance of annual purchase orders, in the amounts listed in Table II in the Fiscal Impact Section of this report for each of the five (5) consecutive fiscal year terms of the Agreement, commencing with FY 2023/2024 subject to funds available in the City Council and Moreno Valley Community Services District Board (CSD) approved Operating Budget.

A.15. AUTHORIZE SUBMISSION OF GRANT APPLICATION TO CA STATE LIBRARY BUILDING FORWARD LIBRARY FACILITIES IMPROVEMENT PROGRAM (Report of: Parks & Community Services)

Recommendations: That the City Council and CSD:

1. Authorize the Executive Director or its Authorized Representative, Parks & Community Services Director, or designee to submit a grant application to the California State Library for the Building Forward Library Facilities Improvement Program: Round Two for improvements that will expand physical access to the main library; and
2. Adopt Resolution No. CSD 2023-xx. A resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, approving submission of an application for the California State Library for the Building Forward Library Facilities Improvement Program: Round Two funds; Approving implementation of the awarded project; and designating an Authorized Representative to enter into the grant agreement; and
3. If awarded, accept, and receive grant award funds from the California State Library for the Building Forward Library Facilities Improvement Program: Round Two; and
4. Authorize the Executive Director or designee to process necessary budget adjustments and appropriations in FY 23/24 based on actual grant award funds received.

A.16. APPROVE RESOLUTION 2023-XX, AMENDING ELECTRIC RULE 21 FOR MORENO VALLEY UTILITY (Report of: Public Works)

Recommendations: That the City Council:

1. Approve Resolution 2023-XX Amending Electric Rule 21.

A.17. APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF MORENO VALLEY FOR TUMF FUND REIMBURSEMENT BY WRCOG AND APPROVE AN AGREEMENT WITH MICHAEL BAKER INTERNATIONAL INC. FOR THE SR-60 / WORLD LOGISTIC CENTER PARKWAY INTERCHANGE IMPROVEMENTS, PROJECT NO. 801 0052 (Report of: Public Works)

Recommendations:

1. Accept and approve the Transportation Uniform Mitigation Fee (TUMF) Program Reimbursement Agreement between the Western Riverside Council of Governments (WRCOG) and the City of Moreno Valley (City) in the amount of up to \$3,500,000 for the Plans, Specifications & Estimates (PS&E, up to 65% design) Phase for the SR-60/World Logistic Center Parkway Interchange Improvements Project;
2. Authorize the City Manager to execute the TUMF Program Reimbursement Agreement, in substantial conformance with the attached template, upon concurrence by WRCOG, and subject to the approval of the City Attorney;

3. Authorize the Public Works Director/City Engineer to execute any subsequent amendments to the TUMF Program reimbursement agreement, subject to the approval of the City Attorney;
4. Authorize a budget adjustment as set forth in the Fiscal Impact section of this report;
5. Approve the Agreement for Professional Consultant Services with Michael Baker International Inc. to provide design services (up to 65% design) for the Plans, Specifications, and Estimates (PS&E) Phase for the SR-60/World Logistic Center Parkway Interchange Improvements Project;
6. Authorize the City Manager to execute the Agreement for Professional Consultant Services with Michael Baker International Inc.;
7. Authorize the issuance of a Purchase Order to Michael Baker International Inc. in the amount of \$3,399,990.23 once the Agreement has been signed by all parties; and
8. Authorize the City Manager to execute any subsequent amendments to Michael Baker International Inc. agreement within Council approved annual budgeted amounts, including the authority to authorize the associated purchase orders in accordance with the terms of the Agreement, subject to the approval of the City Attorney.

B. CONSENT CALENDAR-COMMUNITY SERVICES DISTRICT

- B.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

- B.2. MINUTES - CITY COUNCIL - CLOSED SESSION - MAY 2, 2023.

Recommendation:

1. Approve as submitted.

- B.3. MINUTES - CITY COUNCIL - REGULAR MEETING - MAY 2, 2023.

Recommendation:

1. Approve as submitted.

- B.4. PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN PARCELS INTO COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) - AMENDMENT NOS. 71, 73, 80 and 91 (RESO. NOS. CSD 2023- __ TO CSD 2023-__) (Report of: Financial & Management Services)

Recommendation:

1. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 71) (SBM Holdings & Investments, Inc., located on the northeast corner of Perris Blvd. and Dracaea Ave.).
2. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 73) (Hurst Joyce A Living Trust DTD 9/30/22 and Joyce A. Hurst, 12869 Perris Blvd.).
3. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 80) (Prose Moreno Valley Owner LLC, located near the southeast corner of Alessandro Blvd. and Lasselle St.).
4. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 91) (DC Rental Properties LLC, located at 24268 Virginia Ln.).

- B.5. APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FISCAL YEAR 2023/24 (RESO. NOS. CSD 2023-__ and CSD 2023-__) (Report of: Financial & Management Services)

Recommendations:

1. Acting in its capacity as the Board of Directors for the CSD and as the legislative body of Community Facilities District No. 1, adopt Resolution No. CSD 2023-__, a Resolution of the Moreno Valley

Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 1 Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.

2. Acting in its capacity as the Board of Directors for the CSD and as the legislative body of Community Facilities District No. 2021-01, adopt Resolution No. CSD 2023-___, a Resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 2021-01 Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
3. Authorize the Chief Financial Officer to adjust the proposed special tax rates in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax does not exceed the maximum special tax and is in compliance with the Rate and Method of Apportionment of Special Tax for each district.

C. CONSENT CALENDAR - HOUSING AUTHORITY

- C.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

- C.2. MINUTES - CITY COUNCIL - CLOSED SESSION - MAY 2, 2023.

Recommendation:

1. Approve as submitted.

- C.3. MINUTES - CITY COUNCIL - REGULAR MEETING - MAY 2, 2023.

Recommendation:

1. Approve as submitted.

D. CONSENT CALENDAR - BOARD OF LIBRARY TRUSTEES

- D.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

D.2. MINUTES - CITY COUNCIL - CLOSED SESSION - MAY 2, 2023.

Recommendation:

1. Approve as submitted.

D.3. MINUTES - CITY COUNCIL - REGULAR MEETING - MAY 2, 2023.

Recommendation:

1. Approve as submitted.

E. CONSENT CALENDAR - PUBLIC FINANCING AUTHORITY

E.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

E.2. MINUTES - CITY COUNCIL - CLOSED SESSION - MAY 2, 2023.

Recommendation:

1. Approve as submitted.

E.3. MINUTES - CITY COUNCIL - REGULAR MEETING - MAY 2, 2023.

Recommendation:

1. Approve as submitted.

F. PUBLIC HEARINGS

Questions or comments from the public on a Public Hearing matter are limited to five minutes per individual and must pertain to the subject under consideration.

Those wishing to speak should complete and submit a GOLDENROD speaker slip to the Sergeant-at-Arms.

F.1. APPEAL(PAA23-0004) OF PLANNING COMMISSION APPROVAL OF A CONDITIONAL USE PERMIT (PEN21-0174) FOR THE OPERATION OF A COMMERCIAL CANNABIS MICROBUSINESS (Report of: Community Development)

Recommendations: That the City Council:

A. **ADOPT** Resolution No. 2023-XX, attached hereto, **DENYING** Appeal (PAA23-0004), upholding the Planning Commission's decision to approve the Conditional Use Permit (PEN21-0174).

1. **FINDING** that Conditional Use Permit (PEN21-0174) is categorically exempt from the provisions of the California Environmental Quality Act (CEQA) as a Class 1 Exemption (Section 15301, Existing Facilities) and 15061(b)(3) common sense exemption; and

2. **APPROVING** Conditional Use Permit (PEN21-0174) subject to the attached Conditions of Approval as Exhibit A to the Resolution.

F.2. MORENO VALLEY MALL REDEVELOPMENT (Report of: Community Development)

Recommendations: That the City Council:

1. **ADOPT** Resolution No. 2023-XX, attached hereto:

a. **CERTIFYING** the Final Subsequent Environmental Impact Report (FSEIR) prepared for the Proposed Project, which consists of a Specific Plan Amendment (PEN21-0168) and Tentative Parcel Map No. 38420 (PEN22-0061) on file with the Community Development Department, incorporated herein by this reference, based on the Recitals, Evidence, and Findings contained in the Administrative Record of the proceedings and which was completed in compliance with CEQA and the CEQA Guidelines, and reflects that the Planning Commission and the City Council reviewed and considered the information contained in the FSEIR, and exercised its independent judgment and analysis of the Proposed Project's potential environmental impacts; **and**

b. **ADOPTING** the Mitigation Monitoring and Reporting Program prepared for the Proposed Project, which consists of a Specific Plan Amendment (PEN21-0168) and Tentative Parcel Map No. 38420 (PEN22-0061) pursuant to CEQA and the CEQA Guidelines and based on the Recitals, Evidence, and Findings contained in the Administrative Record of the proceedings; **and**

2. **INTRODUCE** Ordinance No. XXX **APPROVING** Specific Plan Amendment (PEN21-0168), based on the Recitals, Evidence, and Findings contained in the Administrative Record of the proceedings; **and**

3. **ADOPT** Resolution No. 2023-XX, attached hereto, **APPROVING** Tentative Parcel Map No. 38420 (PEN22-0061) based on the Recitals, Evidence contained in the Administrative Record of the proceedings,

and direct staff to make any necessary and corresponding amendments to the City's Zoning Atlas to reflect the changes in the zoning designations associated with the Specific Plan Amendment.

F.3. PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND ABATEMENTS OF PUBLIC NUISANCES (RESO. NO. 2023-__ AND 2023-__) (Report of: Financial & Management Services)

Recommendations: That the City Council:

1. Conduct the Public Hearing and accept public testimony regarding Calendar Year (CY) 2022 unpaid solid waste accounts and nuisance abatements to be applied to the Fiscal Year (FY) 2023/24 County of Riverside property tax roll for collection.
2. Adopt Resolution No. 2023-xx, a Resolution of the City Council of the City of Moreno Valley, California, confirming Statements of Costs against real properties located in the City of Moreno Valley for the abatements of public nuisances and directing that said Statements of Costs constitute a lien upon said properties.
3. Adopt Resolution No. 2023-xx, a Resolution of the City Council of the City of Moreno Valley, California, repealing, revising, and reenacting the provisions of Resolution 2017-41 and authorizing the collection of delinquent solid waste charges on the annual property tax roll.
4. Approve placing the submitted Property Assessment List of delinquent nuisance abatement accounts on the Fiscal Year (FY) 2023-24 Riverside County property tax roll for collection.
5. Direct the City Clerk to file with the Riverside County Tax Assessor's office a certified copy of Resolution No. 2023-XX and the Property Assessment List as required by Section 6.04.120 of the City of Moreno Valley Municipal Code.
6. Direct the City Clerk to file the Revised and Final Solid Waste Delinquency Report with the County of Riverside Auditor-Controller.
7. Authorize the Chief Financial Officer to adjust the proposed special assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special assessments do not exceed the maximum special assessments.

F.4. PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY SERVICES DISTRICT ANNUAL PARCEL TAXES AND CHARGES FOR FISCAL YEAR 2023/24 (ZONES A, C, D, E, M, and S) (RESO. NOS. CSD 2023-__ - CSD 2023-__) (Report of: Financial & Management Services)

Recommendations: That the CSD:

1. Conduct a Public Hearing to consider continuing the current Zones A, C, D, E, M, and S Moreno Valley Community Services District annual parcel taxes and charges as proposed for Fiscal Year 2023/24.
2. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Tax for Providing Zone A (Parks and Community Services) Services During Fiscal Year 2023/24, and Calculation Thereof.
3. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Tax for Providing Zone C (Arterial Street and Intersection Lighting) Services During Fiscal Year 2023/24, and Calculation Thereof.
4. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone D (Parkway Landscape Maintenance) Services During Fiscal Year 2023/24, and Calculation Thereof.
5. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone E (Extensive Landscape Maintenance) Services During Fiscal Year 2023/24, and Calculation Thereof.
6. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone M (Commercial/Industrial/Multifamily Improved Median Maintenance) Services During Fiscal Year 2023/24, and Calculation Thereof.
7. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone S (Sunnymead Boulevard Maintenance) Services During Fiscal Year 2023/24, and Calculation Thereof.
8. Authorize the Chief Financial Officer to adjust the proposed charges in

the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied charges do not exceed the maximum charges and are in compliance with the formation documents for each zone.

- F.5. PUBLIC HEARING TO ADOPT THE CONSOLIDATED PLAN FOR FISCAL YEARS 2023/24-2027/28; THE ANNUAL ACTION PLAN FOR FISCAL YEAR 2023/24; AND THE FISCAL YEARS 2023/24-2027/28 ANALYSIS OF IMPEDIMENTS TO FAIR HOUSING (Report of: Financial & Management Services)

Recommendations: That the City Council:

1. Conduct a Public Hearing for the Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME) and Emergency Solutions Grants Program (ESG) programs to allow the public an opportunity to comment on (1) the FY 2023/24-2027/28 Consolidated Plan, (2) the FY 2023/24 Annual Action Plan, and (3) the FY 2023/24-2027/28 Analysis of Impediments to Fair Housing Choice.
2. Approve the Annual Action Plan (FY 2023/24) as an application to the U.S. Department of Housing and Urban Development (HUD) for funding under the federal CDBG, HOME, and ESG programs with Council amendments, if any.
3. Adopt (1) the FY 2023/24-2027/28 Consolidated Plan, (2) the FY 2023/24 Annual Action Plan, and (3) FY 2023/24-2027/28 Analysis of Impediments to Fair Housing Choice.

- F.6. PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR LIGHTING MAINTENANCE DISTRICT NO. 2014-01 FOR FISCAL YEAR 2023/24 (RESO NO. CSD 2023-__) (Report of: Financial & Management Services)

Recommendations: That the CSD:

1. Conduct the Public Hearing on the proposed levy of real property assessments for Moreno Valley Community Services District Lighting Maintenance District No. 2014-01.
2. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Confirming a Diagram and Assessments for Fiscal Year 2023/24 in Connection with Moreno Valley Community Services District Lighting Maintenance District No. 2014-01.
3. Authorize the Chief Financial Officer to adjust the proposed

assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments and are in compliance with the formation documents for the district.

F.7. PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02 FOR FISCAL YEAR 2023/24 (RESO. NO. CSD 2023-___) (Report of: Financial & Management Services)

Recommendations: That the CSD:

1. Conduct the Public Hearing on the proposed levy of real property assessments for Moreno Valley Community Services District Landscape Maintenance District No. 2014-02.
2. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Ordering that Costs for Certain Improvements Shall Be Raised Through Installments Over a Period of Years and Confirming Diagrams and Assessments for Fiscal Year 2023/24 in Connection with Moreno Valley Community Services District Landscape Maintenance District No. 2014-02.
3. Authorize the Chief Financial Officer to adjust the proposed assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments and are in compliance with the formation documents for the district.

G. ITEMS REMOVED FROM CONSENT CALENDARS FOR DISCUSSION OR SEPARATE ACTION

H. GENERAL BUSINESS

H.1. SOUTHERN CALIFORNIA DRUM CORPS PREVIEW SPONSORSHIP (Report of: City Manager)

Recommendations:

1. That the City Council approve a \$1,000.00 sponsorship of the Southern California Drum Corps Preview conducted by Pacific Crest

Youth Arts Organization. Event details are attached for reference.

I. REPORTS

I.1. CITY COUNCIL REPORTS

(Informational Oral Presentation - not for Council action)

March Joint Powers Commission (JPC)

Riverside County Habitat Conservation Agency (RCHCA)

Riverside County Transportation Commission (RCTC)

Riverside Transit Agency (RTA)

Western Riverside Council of Governments (WRCOG)

Western Riverside County Regional Conservation Authority (RCA)

School District/City Joint Task Force

I.2. EMPLOYEE ASSOCIATION REPORTS

I.3. CITY MANAGER'S REPORT

(Informational Oral Presentation - not for Council action)

CLOSING COMMENTS AND/OR REPORTS OF THE CITY COUNCIL, COMMUNITY SERVICES DISTRICT, CITY AS SUCCESSOR AGENCY FOR THE COMMUNITY REDEVELOPMENT AGENCY, HOUSING AUTHORITY, PUBLIC FINANCING AUTHORITY, AND THE BOARD OF LIBRARY TRUSTEES.

ADJOURNMENT

PUBLIC INSPECTION

The contents of the agenda packet are available for public inspection on the City's website at www.moval.org and in the City Clerk's office at 14177 Frederick Street during normal business hours.

Any written information related to an open session agenda item that is known by the City to have been distributed to all or a majority of the City Council less than 72 hours prior to this meeting will be made available for public inspection on the City's website at www.moval.org and in the City Clerk's office at 14177 Frederick Street during normal business hours.

CERTIFICATION

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, certify that 72 hours prior to this Regular Meeting, the City Council Agenda was posted on the City's website at: www.moval.org and in the following three public places pursuant to City of Moreno Valley Resolution No. 2007-40:

City Hall, City of Moreno Valley
14177 Frederick Street

Moreno Valley Library
25480 Alessandro Boulevard

Moreno Valley Senior/Community Center
25075 Fir Avenue

Jane Halstead, CMC
City Clerk

Date Posted: May 11, 2023

**MINUTES
CITY COUNCIL OF THE CITY OF MORENO VALLEY
MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY AS SUCCESSOR AGENCY FOR THE
COMMUNITY REDEVELOPMENT AGENCY OF THE
CITY OF MORENO VALLEY
MORENO VALLEY PUBLIC FINANCING AUTHORITY
MORENO VALLEY HOUSING AUTHORITY**

**CLOSED SESSION – 4:30 PM
May 2, 2023**

CALL TO ORDER

The Closed Session of the City Council of the City of Moreno Valley, Moreno Valley Community Services District, City as Successor Agency for the Community Redevelopment Agency of the City of Moreno Valley, Housing Authority, and the Moreno Valley Public Financing Authority was called to order at 4:32 p.m. by Mayor Cabrera in the Council Chamber located at 14177 Frederick Street, Moreno Valley, California.

Mayor Cabrera announced that the City Council receives a separate stipend for CSD meetings.

ROLL CALL

Council:	Ulises Cabrera	Mayor
	Ed Delgado	Mayor Pro Tem
	David Marquez	Council Member
	Cheylynda Barnard	Council Member
	Elena Baca-Santa Cruz	Council Member

PUBLIC COMMENTS ON MATTERS ON THE AGENDA ONLY

Mayor Cabrera opened the public comments portion of the meeting for items listed on the agenda only. There being no members of the public to come forward to speak, he closed the public comments.

Minutes Acceptance: Minutes of May 2, 2023 4:30 PM (CONSENT CALENDAR-CITY COUNCIL)

CLOSED SESSION

Interim City Attorney Quintanilla announced that the City Council would recess to Closed Session to discuss the item as listed on the agenda and that he did anticipate reportable action.

A CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION

Significant exposure to Litigation
Pursuant Government Code Section 54956.9(1)
(1 potential case)

B CONFERENCE WITH LEGAL COUNSEL - PUBLIC EMPLOYMENT EVALUATION

Public Employee Title: Interim City Attorney

Mayor Cabrera recessed the City Council to the City Manager's Conference Room, second floor, City Hall, for their Closed Session at 4:34 p.m.

Mayor Cabrera reconvened the City Council in the Council Chamber from their Closed Session at 5:43 p.m.

REPORT OF ACTION FROM CLOSED SESSION, IF ANY, BY CITY ATTORNEY

Interim City Attorney Quintanilla announced that there was no reportable action taken in Closed Session.

ADJOURNMENT

There being no further business to come before the City Council, Mayor Cabrera adjourned the meeting at 5:44 p.m.

Submitted by:

Jane Halstead, CMC
 City Clerk
 Secretary, Moreno Valley Community Services District
 Secretary, City as Successor Agency for the Community
 Redevelopment Agency of the City of Moreno Valley
 Secretary, Moreno Valley Housing Authority
 Secretary, Board of Library Trustees
 Secretary, Public Financing Authority

Approved by:

Ulises Cabrera
 Mayor
 City of Moreno Valley
 President, Moreno Valley Community Services District
 Chairperson, City as Successor Agency for the Community
 Redevelopment Agency of the City of Moreno Valley
 Chairperson, Moreno Valley Housing Authority
 Chairperson, Board of Library Trustees
 Chairperson, Public Financing Authority

**MINUTES
CITY COUNCIL REGULAR MEETING OF THE CITY OF MORENO VALLEY
May 2, 2023**

CALL TO ORDER - 5:30 PM

SPECIAL PRESENTATIONS

1. JAYDEN JIMENEZ - 2022 CONGRESSIONAL APP CHALLENGE

Minutes Acceptance: Minutes of May 2, 2023 6:00 PM (CONSENT CALENDAR-CITY COUNCIL)

**MINUTES
JOINT MEETING OF THE
CITY COUNCIL OF THE CITY OF MORENO VALLEY
MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY AS SUCCESSOR AGENCY FOR THE
COMMUNITY REDEVELOPMENT AGENCY OF THE
CITY OF MORENO VALLEY
MORENO VALLEY HOUSING AUTHORITY
MORENO VALLEY PUBLIC FINANCING AUTHORITY
BOARD OF LIBRARY TRUSTEES**

**REGULAR MEETING – 6:00 PM
May 2, 2023**

CALL TO ORDER

The Joint Meeting of the City Council, Community Services District, City as Successor Agency for the Community Redevelopment Agency of the City of Moreno Valley, Moreno Valley Housing Authority, Moreno Valley Public Financing Authority and the Board of Library Trustees was called to order at 6:01 p.m. by Mayor Cabrera in the Council Chamber located at 14177 Frederick Street.

Mayor Cabrera announced that the City Council receives a separate stipend for CSD meetings.

PLEDGE OF ALLEGIANCE

The Pledge of Allegiance led by Mayor Cabrera.

INVOCATION

The invocation was provided by Pastor Dave Carlson from Moreno Valley Christian Assembly.

ROLL CALL

Council:	Ulises Cabrera	Mayor
	Edward A. Delgado	Mayor Pro Tem
	Elena Baca-Santa Cruz	Council Member
	David Marquez	Council Member
	Cheylynda Barnard	Council Member

Minutes Acceptance: Minutes of May 2, 2023 6:00 PM (CONSENT CALENDAR-CITY COUNCIL)

INTRODUCTIONS

<p>Staff: Jane Halstead</p> <p>Patty Rodriguez</p> <p>Paul Bradvica</p> <p>Steven Quintanilla</p> <p>Mike Lee</p> <p>Brian Mohan</p> <p>Michael Lloyd</p> <p>Sean Kelleher</p> <p>Melissa Walker</p> <p>Jeremy Bubnick</p> <p>Ken Reichle</p> <p>Jesse Park</p>	<p>Manager of the Office of the Mayor and City Council/City Clerk</p> <p>Senior Deputy City Clerk</p> <p>Deputy City Clerk</p> <p>Interim City Attorney</p> <p>City Manager</p> <p>Assistant City Manager, Chief Financial Officer, City Treasurer</p> <p>Assistant City Manager</p> <p>Acting Community Development Director</p> <p>Public Works Director/City Engineer</p> <p>Parks and Community Services Director</p> <p>Chief of Police</p> <p>Fire Chief</p>
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PUBLIC COMMENTS ON MATTERS NOT ON THE AGENDA UNDER THE JURISDICTION OF THE CITY COUNCIL

Shane Ysais

- 1. Assembly bills.

Brandon Carn

- 1. Arts, Boards & Commissions.

Latricia Reed

- 1. Homeless issue.

Stanley King

- 1. Public Safety.

Kelia Gerhardt

- 1. Healthcare providers.

Jeff Sims

- 1. Warehouses.

Bob Palomarez

- 1. Homeless issue.

Minutes Acceptance: Minutes of May 2, 2023 6:00 PM (CONSENT CALENDAR-CITY COUNCIL)

David Zeitz

- 1. Gratitude.

George Hague

- 1. Warehouses.

Pete

- 1. Edgemont, warehouses.

Louise Palomarez

- 1. Warehouses.

Christopher Baca

- 1. Homeless issue.

Roy Bleckert

- 1. Various issues.

PUBLIC COMMENTS ON MATTERS ON THE AGENDA

None.

JOINT CONSENT CALENDARS (SECTIONS A-E)

Motion made by Mayor Pro Tem Delgado and seconded by Council Member Marquez to approve the consent calendar.

Motion passed by a vote of 5-0, with Council Member Baca-Santa Cruz, Council Member Marquez, Council Member Barnard, Mayor Pro Tem Delgado, and Mayor Cabrera voting yes.

RESULT:	APPROVED [UNANIMOUS]
MOVER:	Ed Delgado, Mayor Pro Tem
SECONDER:	David Marquez, Council Member
AYES:	Cabrera, Delgado, Marquez, Barnard, Baca-Santa Cruz

A. CONSENT CALENDAR-CITY COUNCIL

- A.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

Minutes Acceptance: Minutes of May 2, 2023 6:00 PM (CONSENT CALENDAR-CITY COUNCIL)

A.2. City Council - Closed Session - Apr 18, 2023 4:30 PM

Recommendation:

1. Approve as submitted.

A.3. City Council - Regular Meeting - Apr 18, 2023 6:00 PM

Recommendation:

1. Approve as submitted.

A.4. ADOPTION OF RESOLUTION TO ESTABLISH A PROJECT LIST FOR THE FISCAL YEAR 2023/24 SENATE BILL 1 FUNDING FOR CITYWIDE PAVEMENT REHABILITATION AND PRESERVATION (RESO. NO. 2023-19) (Report of: Public Works)

Recommendation:

1. Adopt Resolution No. 2023-19 – To establish a Citywide Pavement Rehabilitation and Preservation project list for submission to the California Transportation Commission for Fiscal Year 2023/24 Senate Bill (SB) 1 funding; and
2. Authorize the Public Works Director/City Engineer to make any minor adjustments to the limits of work and minor modifications to the project list, as necessary.

A.5. AUTHORIZE THE AWARD OF PROFESSIONAL SERVICES AGREEMENT WITH PACIFIC COAST ELEVATOR CORPORATION DBA AMTECH ELEVATOR SERVICES FOR ELEVATOR AND WHEELCHAIR LIFT MAINTENANCE, REPAIR, TESTING AND CERTIFICATION SERVICES (Report of: Public Works)

Recommendation:

1. Award a five-year agreement with Pacific Coast Elevator Corporation dba Amtech Elevator Services for a total not-to-exceed amount of \$150,000.00 for Elevator and Wheelchair Lift Preventative Maintenance and Repair Services; and authorize the City Manager to execute contracts in conformance with the attached Agreement funded through Facilities Maintenance (Fund 7310);
2. Authorize the issuance of purchase orders to Pacific Coast Elevator Corporation dba Amtech Elevator Services, for the completion of Elevator and Wheelchair Lift Preventative Maintenance and Repair Services subject to funds available in the City Council approved Operating Budget; and

3. Authorize the City Manager, or his designee, to execute the agreement and any subsequent amendments, subject to the approval of the City Attorney, in accordance with approved terms of the agreement.

B. CONSENT CALENDAR-COMMUNITY SERVICES DISTRICT

- B.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

- B.2. MINUTES - CITY COUNCIL - CLOSED SESSION - APRIL 18, 2023.

Recommendation:

1. Approve as submitted.

- B.3. MINUTES - CITY COUNCIL - REGULAR MEETING - APRIL 18, 2023.

Recommendation:

1. Approve as submitted.

C. CONSENT CALENDAR - HOUSING AUTHORITY

- C.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

- C.2. MINUTES - CITY COUNCIL - CLOSED SESSION - APRIL 18, 2023.

Recommendation:

1. Approve as submitted.

- C.3. MINUTES - CITY COUNCIL - REGULAR MEETING - APRIL 18, 2023.

Recommendation:

1. Approve as submitted.

D. CONSENT CALENDAR - BOARD OF LIBRARY TRUSTEES

- D.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

- D.2. MINUTES - CITY COUNCIL - CLOSED SESSION - APRIL 18, 2023.

Recommendation:

1. Approve as submitted.

- D.3. MINUTES - CITY COUNCIL - REGULAR MEETING - APRIL 18, 2023.

Recommendation:

1. Approve as submitted.

E. CONSENT CALENDAR - PUBLIC FINANCING AUTHORITY

- E.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING OF THE ORDINANCE.

Recommendation: Waive reading of all Ordinances.

- E.2. MINUTES - CITY COUNCIL - CLOSED SESSION - APRIL 18, 2023.

Recommendation:

1. Approve as submitted.

- E.3. MINUTES - CITY COUNCIL - REGULAR MEETING - APRIL 18, 2023.

Recommendation:

1. Approve as submitted.

F. PUBLIC HEARINGS

- F.1. APPEAL OF PLANNING COMMISSION'S APPROVAL OF TENTATIVE PARCEL MAP NO. 38325 (PEN21-0327), MASTER PLOT PLAN (PEN21-0325), AND PLOT PLAN (PEN21-0326) FOR THE DEVELOPMENT OF TWO LIGHT INDUSTRIAL BUILDINGS (Report of: Community Development)

Acting Community Development Director/Planning Official Sean Kelleher provided the staff report.

Mayor Cabrera and Mayor Pro Tem Delgado asked questions of staff.

Acting Community Development Director/Planning Official Sean Kelleher responded Council's inquiries.

Interim City Attorney Steven Quintanilla provided guidance to Council regarding City Council meeting policies and procedures.

Applicant, Compass Danbe provided a presentation.

Appellant, Sierra Club provided a presentation.

Interim City Attorney Steven Quintanilla advised Council to refrain from commenting on any issues relating to the law suit pertaining to the City's General Plan.

Mayor Pro Tem Delgado, Council Member Marquez, Council Member Baca-Santa Cruz, and Mayor Cabrera asked questions of the applicant.

The applicant responded to all of Council's inquiries.

With no Council questions for the appellant, Mayor Cabrera called for public comments to be heard.

Public comments were heard.

Mayor Cabrera called for a five minute break.

Mayor Cabrera called for the appellant's rebuttal.

The appellant provided a rebuttal.

Mayor Cabrera called for the applicant's rebuttal.

The applicant provided a rebuttal.

Mayor Cabrera called for Council deliberation.

With the conclusion of deliberation from Council, Mayor Cabrera called for a motion.

Motion made by Council Member Baca-Santa Cruz and seconded by Council Member Marquez to ADOPT Resolution No. 2023-20, attached hereto, ADOPTING the Initial Study/Mitigated Negative Declaration prepared for Tentative Parcel Map No. 38325 (PEN21-0327), Master Plot Plan (PEN21-0325), and Plot Plan (PEN21-0326) on file with the

Community Development Department, incorporated herein by this reference, which was completed in compliance with CEQA and the CEQA Guidelines, and reflects that the Planning Commission and City reviewed and considered the information contained in the Initial Study/Mitigated Negative Declaration, and exercised its independent judgment and analysis of the proposed Project's potential environmental impacts and ADOPTING the Mitigation Monitoring and Reporting Program prepared for the Project, which consists of Tentative Parcel Map No. 38325 (PEN21-0327), Master Plot Plan (PEN21-0325), and Plot Plan (PEN21-0326) pursuant to CEQA and the CEQA Guidelines; and ADOPT Resolution No. 2023-21, attached hereto, DENYING Appeal PAA23-0006 and APPROVING Tentative Parcel Map No. 38325 (PEN21-0327), Master Plot Plan (PEN21-0325), and Plot Plan (PEN21-0326) based on the Recital, Evidence contained in the Administrative Records, and Findings as set forth in Resolution No. 2023-21.

Motion passed by a vote of 5-0, with Council Member Baca-Santa Cruz, Council Member Marquez, Council Member Barnard, Mayor Pro Tem Delgado, and Mayor Cabrera voting yes.

Recommendations: That the City Council:

1. **ADOPT** Resolution No. 2023-20, attached hereto, **ADOPTING** the Initial Study/Mitigated Negative Declaration prepared for Tentative Parcel Map No. 38325 (PEN21-0327), Master Plot Plan (PEN21-0325), and Plot Plan (PEN21-0326) on file with the Community Development Department, incorporated herein by this reference, which was completed in compliance with CEQA and the CEQA Guidelines, and reflects that the Planning Commission and City reviewed and considered the information contained in the Initial Study/Mitigated Negative Declaration, and exercised its independent judgment and analysis of the proposed Project's potential environmental impacts and **ADOPTING** the Mitigation Monitoring and Reporting Program prepared for the Project, which consists of Tentative Parcel Map No. 38325 (PEN21-0327), Master Plot Plan (PEN21-0325), and Plot Plan (PEN21-0326) pursuant to CEQA and the CEQA Guidelines; and
2. **ADOPT** Resolution No. 2023-21, attached hereto, **DENYING** Appeal PAA23-0006 and **APPROVING** Tentative Parcel Map No. 38325 (PEN21-0327), Master Plot Plan (PEN21-0325), and Plot Plan (PEN21-0326) based on the Recital, Evidence contained in the Administrative Records, and Findings as set forth in Resolution No. 2023-21.

RESULT: APPROVED [UNANIMOUS]
MOVER: Elena Baca-Santa Cruz, Council Member
SECONDER: David Marquez, Council Member
AYES: Cabrera, Delgado, Marquez, Barnard, Baca-Santa Cruz

Juan Serrano

1. Support project.

John McDermott

1. Support project.

Julio Flores

1. Support project.

David Zeitz

1. Concerns.

Jeff Sims

1. Oppose project.

Jayson Baiz

1. Support project.

Stanley King

1. Oppose project.

Bob Palomarez

1. Support project.

Tom Jerele Sr.

1. Support project.

Christopher Baca

1. Support project.

Louise Palomarez

1. Support project.

Pete

1. Support project.

Roy Bleckert

1. Support project.

F.2. SUNNYMEAD HOTEL (Report of: Community Development)

Acting Community Development Director/Planning Official Sean Kelleher provided the staff report.

Mayor Cabrera asked questions of staff.

Acting Community Development Director/Planning Official Sean Kelleher responded to Council's inquiries.

Joseph Holasek with NOAA Group Architects provided a presentation.

Mayor Pro Tem Delgado asked a question of the applicant.

Joseph Holasek responded to Mayor Pro Tem Delgado's inquiries.

With the conclusion of the applicant's presentation, Mayor Cabrera called for public comments to be heard.

Public comments were heard.

With the conclusion of public comments, Mayor Cabrera called for the applicant to provide a rebuttal.

Joseph Holasek with NOAA Group Architects provided the rebuttal.

Council Member Baca-Santa Cruz asked a question of the applicant.

Joseph Holasek with NOAA Group Architects responded to Council Member Baca-Santa Cruz's inquiries.

Mayor Cabrera called for Council deliberation.

With no Council deliberation, Mayor Cabrera called for a motion.

Motion made by Council Member Baca-Santa Cruz and seconded by Council Member Marquez to APPROVE the Initial Study/Mitigated Negative Declaration prepared for Specific Plan Amendment (PEN21-0330) and Plot Plan (PEN21-0329) on file with the Community Development Department, incorporated herein by this reference, which

was completed in compliance with CEQA and the CEQA Guidelines, and reflects that the Planning Commission and City reviewed and considered the information contained in the Initial Study/Mitigated Negative Declaration, and exercised its independent judgment and analysis of the Proposed Project's potential environmental impacts; and ADOPT the Mitigation Monitoring and Reporting Program prepared for the Proposed Project, which consists of a Specific Plan Amendment (PEN21-0330) and Plot Plan (PEN21-0329) pursuant to CEQA and the CEQA Guidelines.

Motion passed by a vote of 5-0, with Council Member Baca-Santa Cruz, Council Member Marquez, Council Member Barnard, Mayor Pro Tem Delgado, and Mayor Cabrera voting yes.

Recommendations: That the City Council:

1. **ADOPT** Resolution No. 2023-22, attached hereto:
 1. **APPROVING** the Initial Study/Mitigated Negative Declaration prepared for Specific Plan Amendment (PEN21-0330) and Plot Plan (PEN21-0329) on file with the Community Development Department, incorporated herein by this reference, which was completed in compliance with CEQA and the CEQA Guidelines, and reflects that the Planning Commission and City reviewed and considered the information contained in the Initial Study/Mitigated Negative Declaration, and exercised its independent judgment and analysis of the Proposed Project's potential environmental impacts; and
 2. **ADOPTING** the Mitigation Monitoring and Reporting Program prepared for the Proposed Project, which consists of a Specific Plan Amendment (PEN21-0330) and Plot Plan (PEN21-0329) pursuant to CEQA and the CEQA Guidelines.
2. **ADOPT** Resolution No. 2023-23, attached hereto:
 - 1) **APPROVING** Plot Plan (PEN21-0329) based on the Recitals, Evidence contained in the Administrative Records and Findings as set forth in Resolution No. 2023-23 and any necessary and corresponding amendment to the City's Zoning Atlas to reflect the proposed changes in the zoning classification and/or redistricting associated with the General Plan Amendment.
3. **INTRODUCE** Ordinance No. 997 approving Specific Plan Amendment (PEN21-0330), based on the Recitals, Evidence and Findings contained in the Administrative Record of the proceedings.

RESULT: APPROVED [UNANIMOUS]
MOVER: Elena Baca-Santa Cruz, Council Member
SECONDER: David Marquez, Council Member
AYES: Cabrera, Delgado, Marquez, Barnard, Baca-Santa Cruz

Mauricio Garavito

1. Concerns.

Christopher Baca

1. Support project.

Tom Jerele Sr.

1. Support project.

Louise Palomarez

1. Support project.

F.3. ADOPTION OF THE FISCAL YEAR 2023/24 – 2024/25 OPERATING BUDGET (RESO. NOS 2023-24, CSD 2023-34, HA 2023-02, SA 2023-02, MVCF 2023-01) (Report of: Financial & Management Services)

Assistant City Manager Brian Mohan provided the staff report.

Mayor Pro Tem Delgado, Council Member Marquez, and Mayor Cabrera asked questions of staff.

Police Chief Ken Reichle and Assistant City Manager Brian Mohan responded to Council's inquiries.

Mayor Cabrera called for public comments to be heard.

Public comments were heard.

Mayor Cabrera called for Council deliberation.

Council Member Baca-Santa Cruz and Council Member Barnard asked questions of staff.

Assistant City Manager Brian Mohan responded to Council's inquiries.

With the conclusion of Council deliberation, Mayor Cabrera called for a motion.

Motion made by Mayor Pro Tem Delgado and seconded by Council Member Barnard to adopt the fiscal year 2023/24 - 2024/25 operating

budget.**Motion passed by a vote of 5-0, with Council Member Baca-Santa Cruz, Council Member Marquez, Council Member Barnard, Mayor Pro Tem Delgado, and Mayor Cabrera voting yes.**

Interim City Attorney Steven Quintanilla clarified the motion for Item F.2.

Recommendations: That the City Council:

1. Conduct a Public Hearing to Approve and Adopt Resolution No. 2023-24, approving the Budget for the City of Moreno Valley for FY 2023/24 – 2024/25; and
2. Authorize the Chief Financial Officer to prepare/finalize the Adopted Budget Book, including the impact of the Capital Improvement Plan (CIP) once adopted by Council for the purpose of completing the Government Financial Officers Association and California Society of Municipal Finance Officers award program requirements and final distribution.

Recommendations: That the CSD:

1. Conduct a Public Hearing to Approve and Adopt Resolution No. CSD 2023-34, approving the Budget for the Moreno Valley Community Services District for FY 2023/24 – 2024/25; and
2. Authorize the Chief Financial Officer to prepare/finalize the Adopted Budget Book, including the impact of the Capital Improvement Plan (CIP) once adopted by CSD for the purpose of completing the Government Financial Officers Association and California Society of Municipal Finance Officers award program requirements and final distribution.

Recommendation: That the Housing Authority:

1. Conduct a Public Hearing to Approve and Adopt Resolution No. HA 2023-02, approving the Budget for the Moreno Valley Housing Authority for FY 2023/24 – 2024/25; and
2. Authorize the Chief Financial Officer to prepare/finalize the Adopted Budget Book, including the impact of the Capital Improvement Plan (CIP) once adopted by HA for the purpose of completing the Government Financial Officers Association and California Society of Municipal Finance Officers award program requirements and final distribution.

Recommendation: That the Successor Agency:

- 1. Conduct a Public Hearing to Approve and Adopt Resolution No. SA 2023-02, approving the Budget for the Successor Agency to the Community Redevelopment Agency of the City of Moreno Valley for FY 2023/24 – 2024/25; and
- 2. Authorize the Chief Financial Officer to prepare/finalize the Adopted Budget Book, including the impact of the Capital Improvement Plan (CIP) once adopted by SA for the purpose of completing the Government Financial Officers Association and California Society of Municipal Finance Officers award program requirements and final distribution.

Recommendation: That the Moreno Valley Community Foundation:

- 1. Conduct a Public Hearing to Approve and Adopt Resolution No. MVCF 2023-01, approving the Budget for the Successor Agency to the Community Redevelopment Agency of the City of Moreno Valley for FY 2023/24 – 2024/25; and
- 2. Authorize the Chief Financial Officer to prepare/finalize the Adopted Budget Book, including the impact of the Capital Improvement Plan (CIP) once adopted by MVCF for the purpose of completing the Government Financial Officers Association and California Society of Municipal Finance Officers award program requirements and final distribution.

RESULT: APPROVED [UNANIMOUS]
MOVER: Ed Delgado, Mayor Pro Tem
SECONDER: Cheylynda Barnard, Council Member
AYES: Cabrera, Delgado, Marquez, Barnard, Baca-Santa Cruz

Seth Cox

- 1. Concerns.

Tom Jerele Sr.

- 1. Support project.

Louise Palomarez

- 1. Support project.

Roy Bleckert

- 1. Discrepancies.

Minutes Acceptance: Minutes of May 2, 2023 6:00 PM (CONSENT CALENDAR-CITY COUNCIL)

G. ITEMS REMOVED FROM CONSENT CALENDARS FOR DISCUSSION OR SEPARATE ACTION - NONE

H. GENERAL BUSINESS - NONE

I. REPORTS

I.1. CITY COUNCIL REPORTS

(Informational Oral Presentation - not for Council action)

March Joint Powers Commission (JPC)

None.

Riverside County Habitat Conservation Agency (RCHCA)

None.

Riverside County Transportation Commission (RCTC)

Mayor Cabrera reported the following:

The Committee heard a presentation regarding the proposed FY2023/24 Budget and authorized staff to conduct a public hear to receive input and comments.

The Committee approved an agreement with MuniServices to provide sales tax audit and reporting services.

Riverside Transit Agency (RTA)

Council Member Marquez reported the following:

The Board heard a presentation of the Low Carbon Transit Operations Program (LCTOP) and approved usage of FY22 LCTOP funds towards the 25-cent rides all summer promo.

The Board authorized to award an agreement to ND Construction Company, Inc. for transit enhancements to eight bus stop locations.

Western Riverside Council of Governments (WRCOG)

Council Member Baca-Santa Cruz reported the following:

Items covered at the WRCOG Executive Committee meeting on May 1, 2023, included approval of the Fiscal Year 2023/2024 Agency Budget.

Western Riverside County Regional Conservation Authority (RCA)

Council Member Baca-Santa Cruz reported the following:

Items covered at the RCA Board of Directors meeting on May 1, 2023, included directing RCA staff to begin the development of a Multiple Species Habitat Conservation Plan Strategic Improvement Assessment and Action Plan.

School District/City Joint Task Force

None.

I.2. EMPLOYEE ASSOCIATION REPORTS

None.

I.3. CITY MANAGER'S REPORT

1. Parks and Community Services Trail Master Plan Community Meeting.
2. Beautify Moval and Free Dump Day.
3. Thanked the Mayor and Council.

CLOSING COMMENTS AND/OR REPORTS OF THE CITY COUNCIL, COMMUNITY SERVICES DISTRICT, CITY AS SUCCESSOR AGENCY FOR THE COMMUNITY REDEVELOPMENT AGENCY, HOUSING AUTHORITY, PUBLIC FINANCING AUTHORITY, AND THE BOARD OF LIBRARY TRUSTEES.

Council Member Baca-Santa Cruz

1. Unionization.
2. City & Community events.

Council Member Marquez

1. City & Community events.

Council Member Barnard

1. City & Community events.
2. Asian American & Pacific Islander Month.

Mayor Pro Tem Delgado

1. City & Community events.
2. Public Service Announcement: Weeds.

Mayor Cabrera

1. City & Community events.

ADJOURNMENT

There being no further business to come before the City Council, Mayor Cabrera adjourned the meeting at 10:40pm.

PUBLIC INSPECTION

The contents of the agenda packet are available for public inspection on the City's website at www.moval.org and in the City Clerk's office at 14177 Frederick Street during normal business hours.

Any written information related to an open session agenda item that is known by the City to have been distributed to all or a majority of the City Council less than 72 hours prior to this meeting will be made available for public inspection on the City's website at www.moval.org and in the City Clerk's office at 14177 Frederick Street during normal business hours.

There being no further business to come before the City Council, Mayor Cabrera adjourned the meeting at .

Submitted by:

Jane Halstead, CMC
 City Clerk
 Secretary, Moreno Valley Community Services District
 Secretary, City as Successor Agency for the Community
 Redevelopment Agency of the City of Moreno Valley
 Secretary, Moreno Valley Housing Authority
 Secretary, Board of Library Trustees
 Secretary, Public Financing Authority

Approved by:

Ulises Cabrera
 Mayor
 City of Moreno Valley
 President, Moreno Valley Community Services District
 Chairperson, City as Successor Agency for the Community
 Redevelopment Agency of the City of Moreno Valley
 Chairperson, Moreno Valley Housing Authority
 Chairperson, Board of Library Trustees
 Chairperson, Public Financing Authority



Report to City Council

TO: Mayor and City Council

FROM: Sean P. Kelleher, Acting Community Development Director

AGENDA DATE: May 16, 2023

TITLE: SECOND READING AND CONSIDERATION OF ADOPTION OF ORDINANCE NO. 997 FOR A SPECIFIC PLAN AMENDMENT (PEN21-0330) TO AMEND THE VILLAGE SPECIFIC PLAN 204 (SP204), EXHIBIT A, TABLE III-1 (PAGE II-20) AND EXHIBIT B

RECOMMENDED ACTION

Recommendation:

1. Conduct the second reading by title only and adopt Ordinance No. 997.

SUMMARY

This report recommends the adoption of Ordinance No. 997, introduced at the City Council meeting of May 2, 2023, approving amendments to the Village Specific Plan (SP 204).

DISCUSSION

This item is the second reading of the Ordinance amending land use regulations of the VCR (Village Commercial/Residential) district of the Village Specific Plan (SP-204) including:

1. Adding hotels (with or without kitchens in guest rooms) to the “Additional Permitted Uses,” found on Page II5 of the Village Specific Plan; and
2. Amending the maximum number of building stories to allow for up to 4-stories (Table III-1 on Page II-20 of the Specific Plan).

ALTERNATIVES

The City Council may consider the following alternatives:

1. Conduct the second reading by title only and adopt Ordinance No. 997. *Staff recommends this alternative.*
2. Provide revisions to the draft Ordinance and have staff return with the revised draft for another adoption process.

FISCAL IMPACT

There are no fiscal impacts from the recommended action.

NOTIFICATION

The agenda was posted in accordance with the Brown Act.

PREPARATION OF STAFF REPORT

Prepared By:
Luis Lopez
Contract Planner

Department Head Approval:
Sean P. Kelleher
Acting Community Development Director

CITY COUNCIL GOALS

Revenue Diversification and Preservation. Develop a variety of City revenue sources and policies to create a stable revenue base and fiscal policies to support essential City services, regardless of economic climate.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

1. Ordinance No. 997

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 10:48 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 11:24 AM

ORDINANCE NO. 997

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, AMENDING TABLE III-1 AND PAGE II-5 OF THE VILLAGE SPECIFIC PLAN (SP204)

WHEREAS, the City of Moreno Valley (“City”) is a general law city and a municipal corporation of the State of California; and

WHEREAS, pursuant to the authority granted the City by Article XI, Section 7 of the California Constitution, the City has the police power to adopt regulations designed to promote the public convenience or the general prosperity, as well as regulations designed to promote the public health, morals and/or safety; and

WHEREAS, NOAA Group Architects, (“Applicant”) has requested in relevant part approval of Specific Plan Amendment (PEN21-0330) requesting amendments to The Village Specific Plan (SP 204) specifically 1) Table III-1 to allow for building up to 4 stories, and 2) (Page II-5) to add “Hotels (with or without kitchens in guest rooms)” to the “Additional Permitted Uses” to allow for demolition of two existing commercial buildings and construction of a new 46,407 square foot, four-story hotel (“Proposed Project”) on that real property generally described as 24450 – 24456 Sunnymead Boulevard, having Assessor’s Parcel Numbers 481-101-033 and 481-101-038 (“Project Site”); and

WHEREAS, staff and the Planning Commission have determined that PEN21-0330 is consistent with the MOVAL 2040 General Plan and its goals, objectives, policies, and programs, and with any applicable specific plan; and

WHEREAS, staff and the Planning Commission have further determined that PEN21-0330 will not adversely affect the public health, safety, or general welfare; and

WHEREAS, on May 2, 2023, the public hearing to consider PEN21-0330 was duly noticed and conducted by the City Council at which time all interested persons were given full opportunity to be heard and to present evidence; and

WHEREAS, on May 2, 2023, in accordance with the provisions of the California Environmental Quality Act (CEQA¹) and CEQA Guidelines², the City Council Approved Resolution 2023-22.

NOW THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY DOES ORDAIN AS FOLLOWS:

Section 1. RECITALS

That the above recitals are true and correct and are incorporated herein as though set forth at length herein.

¹ Public Resources Code §§ 21000-21177

² 14 California Code of Regulations §§15000-15387

Section 2. AUTHORITY

That this Ordinance is adopted pursuant to the authority granted by Article XI, Section 7 of the Constitution of the State of California and California Government Code Section 37100, and it is not intended to be duplicative of state law, or be preempted by state legislation.

Section 3. AMENDMENT TO TABLE III-1

TABLE III-1 is hereby amended as set forth in Exhibit A.

Section 4. AMENDMENT PAGE II-5

PAGE II-5 is hereby amended as set forth in Exhibit B.

Section 5. CEQA COMPLIANCE

That pursuant to Resolution Number 2023-22, the Mitigated Negative Declaration and the Mitigation Monitoring and Reporting Program prepared for the proposed project has reduced the potential impacts of the Proposed Project to levels of insignificance and that there is no substantial evidence supporting a fair argument that the Proposed Project will have a significant effect on the environment in a manner that otherwise would require the preparation and certification of an Environmental Impact Report.

Section 6. FINDING (GENERAL PLAN CONSISTENCY)

That based on the foregoing Recitals and the evidence contained in the administrative record as set forth above, the City Council finds that the Proposed Project is consistent with the goals, objectives, policies, and programs of the General Plan.

Section 7. SEVERABILITY

That the City Council declares that, should any provision, section, paragraph, sentence, or word of this Ordinance be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this ordinance as hereby adopted shall remain in full force and effect.

Section 8. REPEAL OF CONFLICTING PROVISIONS

That all the provisions of The Village Specific Plan (SP204) as heretofore adopted by the City of Moreno Valley that are in conflict with the provisions of this Ordinance are hereby repealed.

Section 9. EFFECTIVE DATE

That this Ordinance shall take effect thirty (30) days after its second reading.

Section 10. CERTIFICATION

That the City Clerk shall certify to the passage and adoption of this Ordinance, enter the same in the book for original ordinances of the City, and make a minute of passage and adoption thereof in the records of the proceedings of the City Council, in the minutes of the meeting at which this Ordinance is passed and adopted.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

INTRODUCED at a regular meeting of the City Council on May 2, 2023, and PASSED, APPROVED, and ADOPTED by the City Council on May 16, 2023, by the following vote:

Ulises Cabrera
Mayor of the City of Moreno Valley

ATTEST:

Jan Halstead, City Clerk

APPROVED AS TO FORM:

Steven B. Quintanilla, Interim City Attorney

Attachment: Ordinance No. 997 (6252 : Specific Plan Amendment to Village Specific Plan 204)

ORDINANCE JURAT

STATE OF CALIFORNIA)

COUNTY OF RIVERSIDE)

ss. CITY OF MORENO VALLEY

)

I, _____, City Clerk of the City of Moreno Valley, California,
do hereby certify that Ordinance No. 2023-997 was duly and regularly adopted
by the City Council of the City of Moreno Valley at a regular meeting thereof held
on the _____ day of _____, 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and

Mayor) CITY CLERK _____

(SEAL)

Attachment: Ordinance No. 997 (6252 : Specific Plan Amendment to Village Specific Plan 204)

EXHIBIT A

Table III-1 (page II-20) of The Village Specific Plan (SP 204)

Chart is amended to read as shown below (Deleted text in ~~**Bold strike-through**~~, added text in **Bold Underlined**) :

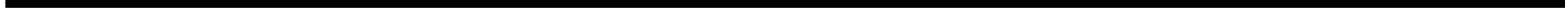
**** For Multi Family and Single Family in VCR and VOR, use VR Standards**

Requirement	Village Commercial Residential (VCR)	Village Office Residential (VOR)	Village Residential (VR)
Rear Yard Building Setback	0 feet or 5 feet	10 feet	SF- 15 feet MF - 20 feet
Maximum Height of Building in Feet/Stories	50 feet/ <u>3 4</u> stories - whichever is less**	50 feet/3 stories - whichever is less**	SF- 15 feet MF - 20 feet
Maximum Lot Coverage	NA	NA	SF - 40% MF - 45%
Minimum Lot Dimensions*** Width/Depth (in feet) Size (in square feet)	100' X 100' 10,000 square feet	100' X 100' 10,000 square feet	SF - 45' X 85' - (35' cul-de-sac) 4,500 sq. ft. MF - 100' X 100' 10,000 sq. ft.
Minimum Distance between Structures (DU and/or Accessory)	0 feet or 10 feet	0 feet or 10 feet	SF- 10 feet MF - 20 feet
Maximum Density	Maximum density for any residential use shall be 15 dwelling units per net acre (see Village Plan Chapter II - Village Land Use Requirements, Page II-10. B - Density for additional information)		
	Private Open Space - a minimum of 150 square feet of private open space per downstairs unit and a minimum of 100 square feet of private open space per upstairs unit.		

EXHIBIT B

Page II-5 of The Village Specific Plan (SP 204)

Text is amended to read as shown below (Deleted text in ~~**Bold strike-through**~~, added text in **Bold Underlined**) :



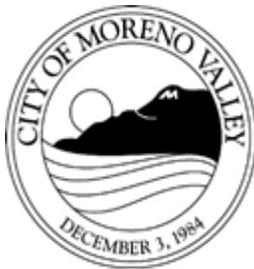
Governing Documents for Development – The land use requirements for VCR are found in Chapter II, page II-9 of The Village Plan. The permitted uses for this zone are the same as the Neighborhood Commercial uses found in the Development Code except as specified below:

Additional Permitted Uses:

- Residential (not permitted on first floor Sunnymead Boulevard frontage)
- Bed and Breakfast
- Parking Lot
- **Hotels (with or without kitchens in guest rooms)**

Uses Not Permitted

- Auto Service Station/Gas Station
- Auto, Boat, Motorcycle and RV Repair
- Auto Supply Stores
- Bail Bond Service
- Car Wash
- Drive Through Facilities of Any Kind
- Kennels and Catteries
- Mortuaries
- Rental Service with Outdoor Storage and Display (vehicles, equipment, etc.)
- Supermarket (greater than 10,000 square feet gross floor area)
- Uses Similar in Type and Intensity



Report to City Council

TO: Mayor and City Council

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: LIST OF PERSONNEL CHANGES

RECOMMENDED ACTION

Recommendation:

1. Ratify the list of personnel changes as described.

DISCUSSION

The attached list of personnel changes scheduled since the last City Council meeting is presented for City Council ratification.

Staffing of City positions ensures assignment of highly qualified and trained personnel to achieve Momentum MoVal priorities, objectives and initiatives.

FISCAL IMPACT

All position changes are consistent with appropriations previously approved by the City Council.

PREPARATION OF STAFF REPORT

Prepared By:
Serina Astorga
Executive Assistant

Department Head Approval:
Brian Mohan
Assistant City Manager
Chief Financial Officer/City Treasurer

CITY COUNCIL GOALS

None

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Personnel Changes for Staff Report

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 9:05 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 9:12 AM

City of Moreno Valley
Personnel Changes- 4/1/23- 4/30/23
May 16, 2023

New Hires

Julysses Arellano, Park Ranger, Community Enhancement and Neighborhood Services, Community Development

Erik Flores, Community Enhancement Officer I, Community Enhancement and Neighborhood Services, Community Development

Edgard Goungounga, Parks Maintenance Worker, Parks Maintenance, Parks and Community Services

Nicole Hendricks, Community Services Superintendent, Parks and Community Services

Isela Marquez, Administrative Assistant, Community Enhancement and Neighborhood Services, Community Development

Jhonalee Asuncion, Community Services Supervisor, Parks and Community Services

Julio Torres, Maintenance Worker I, Maintenance and Operations, Public Works

Promotions

Micala Barber, Recycling Specialist, Purchasing, Financial and Management Services

Stephanie Suss, Management Aide, Capital Projects, Public Works

Nancy Bravo, Human Resources Technician I, Human Resources, Financial and Management Services

Harold Zamora, Engineering Division Manager / Assistant City Engineer, Engineering, Public Works

Transfers

Kandace West

From: Executive Assistant I, Economic Development, Community Development

To: Executive Assistant I, Electric Utility, Public Works

Separations

Harvey Bowie, Security Guard, Facilities, Public Works

Delgado Flores, Hanya Patricia, Accounting Assistant, Financial & Management Services



Report to City Council

TO: Mayor and City Council

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: RECEIPT OF QUARTERLY INVESTMENT REPORT FOR THE QUARTER ENDED MARCH 31, 2023

RECOMMENDED ACTION

Recommendation:

1. Receive and file the Quarterly Investment Report for quarter ended March 31, 2023, in compliance with the City's Investment Policy.

SUMMARY

The attached Quarterly Investment Report presents the City's cash and investments for the quarter that ended March 31, 2023. This report is in compliance with California Government Code Section 53646 regarding the reporting of detailed information on all securities, investments, and monies of the City, as well as the reporting of the market value of the investments held. All of the investments contained within the portfolio are in full compliance with the City's Investment Policy and Government Code Section 53601 as to the types of investments allowed. It is recommended that the City Council receive and file the attached Quarterly Investment Report.

DISCUSSION

The City maintains a portfolio of investments in order to earn interest on cash balances that are not currently required to fund operations. California Government Code Sections 53601 and 53646 establish the types of investments allowed, the governing restrictions on these investments, the third-party custodian arrangement for certain investments, and the reporting practices related to the portfolios of local agencies. In keeping with best practices, the City has implemented an Investment Policy, which was last reviewed by the City Council on June 21, 2022. The policy is in full compliance with the requirements of both of the above-mentioned Code Sections.

The attached Quarterly Investment Report presents the City’s cash and investments for the quarter that ended March 31, 2023. The report complies with California Government Code Section 53646 regarding the reporting of detailed information on all securities, investments, and monies of the City, as well as the reporting of the market value of the investments held. All of the investments contained within the portfolio are in full compliance with the City’s Investment Policy and Government Code Section 53601 as to the types of investments allowed. As stated in the attached report, there is more than adequate liquidity within the portfolio for the City to meet its budgeted expenditures over the next six months.

The City’s investment policy has set the primary goals of the portfolio management as Safety and Liquidity followed by Yield. The City’s cash flow requirements are evaluated on an ongoing basis, with short-term needs accommodated through the City’s pooled investment funds with the Local Agency Investment Fund (LAIF). LAIF is a pool of public funds managed by the State Treasurer of California, providing 24-hour liquidity while yielding a rate of return approximately equivalent to a one-year treasury bill. With the combined use of a conservative approach to evaluating cash flow needs and LAIF liquidity, the City will not have to liquidate securities at current market rates that are intended to be held for longer-term investment.

The table shows some of the key portfolio measures for the month.

	Portfolio Balance	Avg. Yield to Maturity Trends		
		March 2023	February 2023	March 2022
Investments	240,071,115	1.81%	1.75%	1.35%
LAIF	139,573,248	2.831%	2.624%	0.365%

Bond proceeds are held and invested by a Trustee. The investment of these funds is governed by an investment policy approved by the City Council as a part of the governing documents for each specific bond issue. Deferred Compensation Plan funds are not included in the report since these funds are held and invested by the respective plan administrators based on the direction of the participating employees. These funds are placed in a trust separate from City funds.

ALTERNATIVES

1. Receive and file the Quarterly Investment Report for March 31, 2023. **Staff recommends this alternative as it accomplishes timely investment reporting.**
2. Do not accept and file the Quarterly Investment Report and provide staff with additional direction. **Staff does not recommend this alternative as it will not accomplish timely investment reporting.**

FISCAL IMPACT

For additional information regarding the bond market, please see the attached Bond Market Review provided by Chandler Asset Management.

NOTIFICATION

Publication of the agenda

PREPARATION OF STAFF REPORT

Prepared By:
Annabelle Wang
Financial Operations Division Manager

Department Head Approval:
Brian Mohan
Assistant City Manager

CITY COUNCIL GOALS

Revenue Diversification and Preservation. Develop a variety of City revenue sources and policies to create a stable revenue base and fiscal policies to support essential City services, regardless of economic climate.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Investment Report - March 2023

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 11:03 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 11:26 AM

CITY OF MORENO VALLEY
Treasurer's Cash and Investments Report
March 2023

General Portfolio	Cost Value	Market Value	Par Value	Average Maturity (in years)	Average Yield to Maturity	Average Duration (in years)
Bank Accounts	5,723,373	5,723,373	5,723,373			
State of California LAIF Pool	139,573,248	137,690,451	139,573,248	0.76	2.831%	
Public Agency Retirement Services (PARS)	5,026,989	5,107,780	5,026,989		2.53%	
Investments	239,925,146	229,833,200	240,071,115	2.44	1.81%	2.30
Total General Portfolio	390,248,756	378,354,804	390,394,725			
Total Funds with Fiscal Agents		6,626,313				
Total Investment Portfolio		384,981,117				

1. I hereby certify that the investments are in compliance with the investment policy adopted by the City Council. There are no items of non-compliance for this period.
2. The market values for the investments in the General Portfolio are provided by the City's investment advisors.
3. The market value for LAIF is provided by the State Treasurer's Office.
4. The market values for investments held by fiscal agents are provided by each respective trustee or fiscal agent.
5. The City has the ability to meet its budgeted expenditures for the next six months pending any future action by City Council or any unforeseen catastrophic event.

/S/ Brian Mohan
 City Treasurer

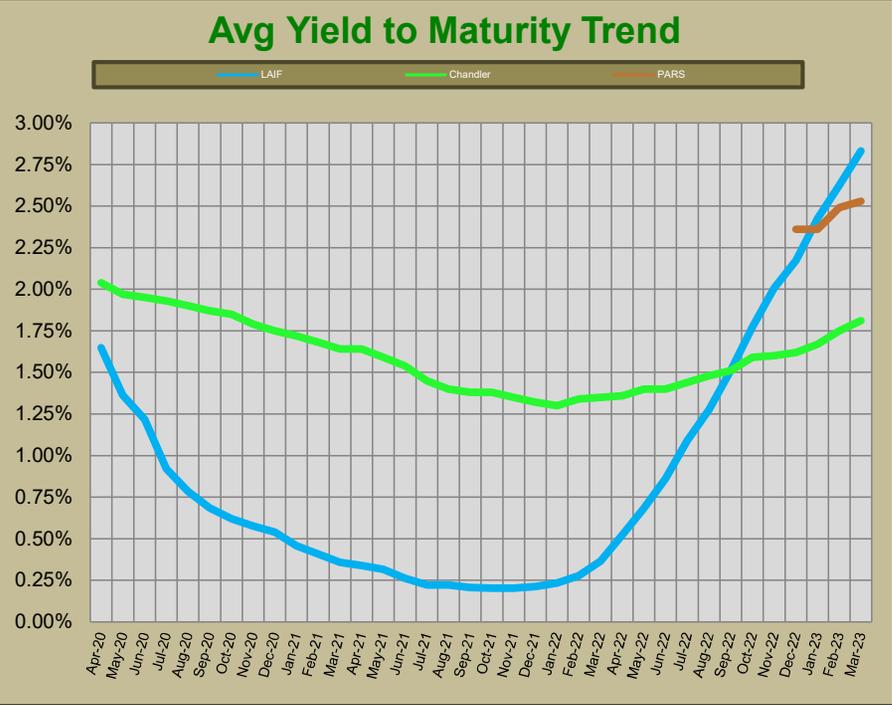
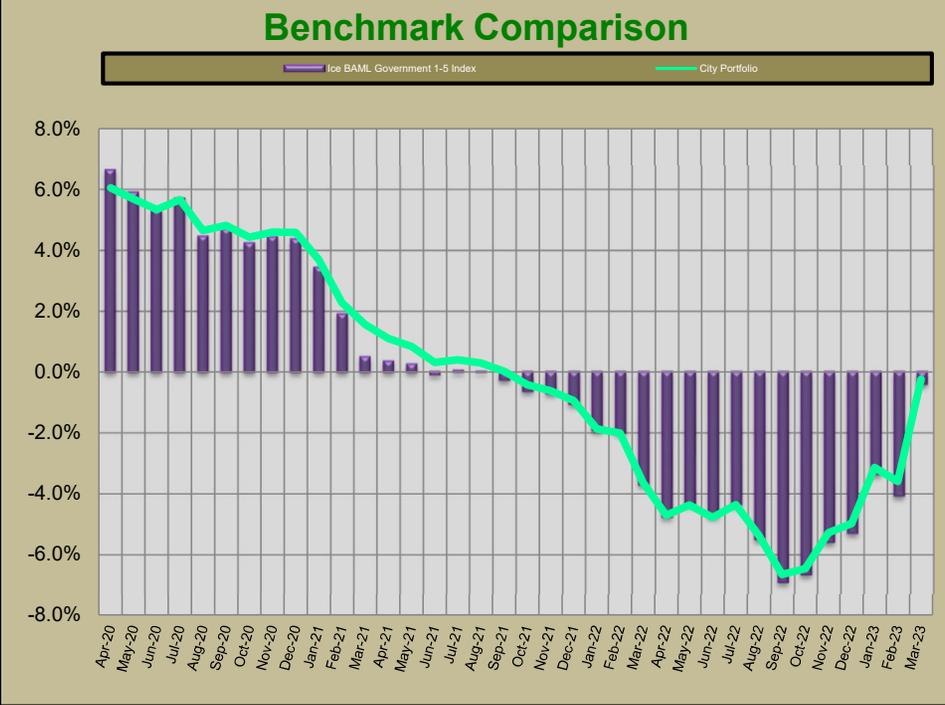
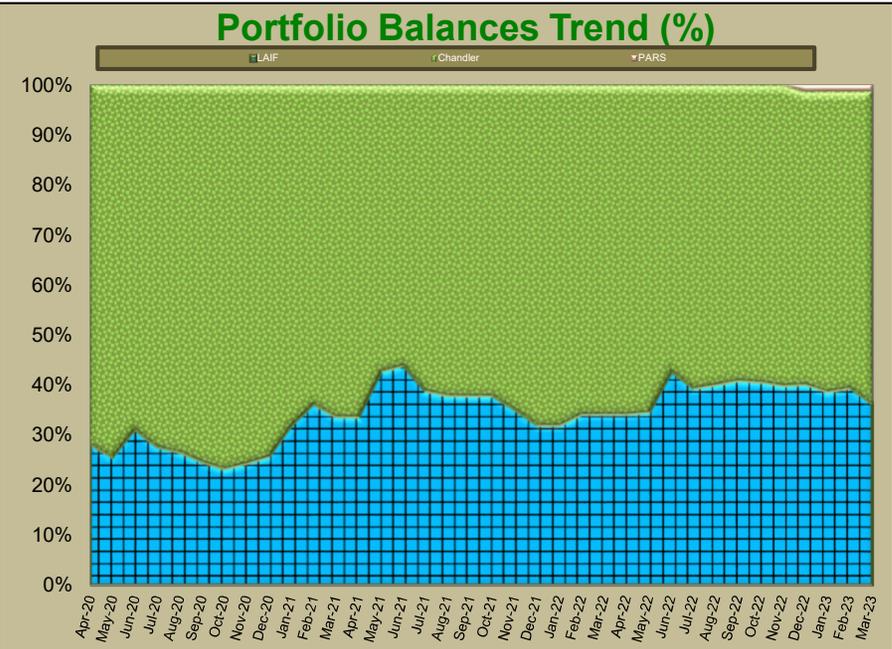
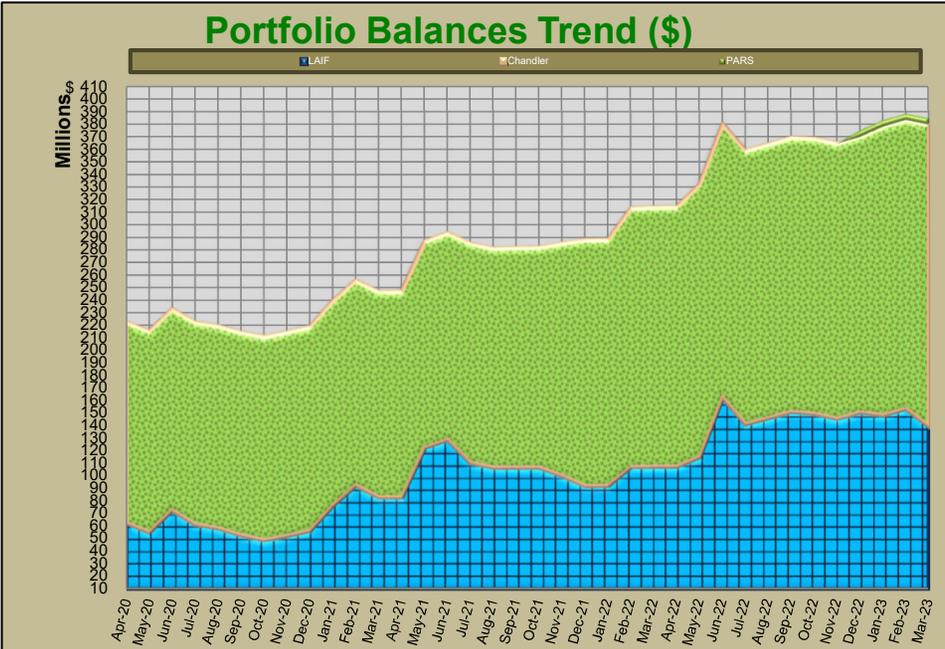
Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

PORTFOLIO PERFORMANCE - 36 MONTH TREND

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

Period	Total General Portfolio (1)		Local Agency Investment Fund (LAIF)		Public Agency Retirement Services (PARS)		Chandler Asset Management (CAM)			
	Asset Balance (par)	Avg YTM (2)	Balance	Yield	Balance	Yield	Asset Balance (par)	Weighted Avg YTM (2)	Rate of Return (3)	
									Investment Portfolio (4)	Benchmark Gov(
Apr 20	225,445,326	1.85%	62,878,795	1.648%			159,403,581	2.04%	6.06%	6.63%
May 20	219,117,777	1.77%	55,278,795	1.363%			159,679,729	1.97%	5.69%	5.90%
Jun 20	236,772,134	1.68%	72,778,795	1.217%			160,035,042	1.95%	5.34%	5.32%
Jul 20	226,372,547	1.60%	61,612,184	0.920%			160,406,297	1.93%	5.67%	5.70%
Aug 20	223,935,560	1.57%	58,612,184	0.784%			160,692,610	1.90%	4.65%	4.45%
Sep 20	218,568,986	1.54%	53,112,184	0.685%			161,062,847	1.87%	4.82%	4.68%
Oct 20	215,409,591	1.53%	49,242,648	0.620%			161,363,505	1.85%	4.43%	4.23%
Nov 20	219,911,125	1.45%	52,542,648	0.576%			161,645,491	1.79%	4.60%	4.43%
Dec 20	222,707,950	1.41%	56,542,648	0.540%			162,067,058	1.75%	4.59%	4.36%
Jan 21	247,976,895	1.26%	76,625,187	0.458%			162,426,675	1.72%	3.70%	3.42%
Feb 21	261,300,356	1.19%	92,625,187	0.407%			162,768,446	1.68%	2.27%	1.89%
Mar 21	252,962,115	1.18%	83,325,187	0.357%			163,251,768	1.64%	1.56%	0.49%
Apr 21	258,986,067	1.14%	83,309,833	0.339%			163,515,676	1.64%	1.10%	0.34%
May 21	293,505,179	1.01%	122,550,449	0.315%			163,706,976	1.59%	0.83%	0.25%
Jun 21	300,785,514	0.95%	129,050,449	0.262%			164,046,885	1.54%	0.31%	-0.09%
Jul 21	289,495,404	0.96%	110,832,982	0.221%			174,080,540	1.45%	0.39%	0.04%
Aug 21	286,942,097	0.93%	106,832,983	0.221%			174,309,851	1.40%	0.29%	0.01%
Sep 21	288,344,781	0.92%	106,832,983	0.206%			174,624,047	1.38%	0.02%	-0.27%
Oct 21	288,711,262	0.91%	106,900,067	0.203%			174,923,444	1.38%	-0.42%	-0.63%
Nov 21	294,654,846	0.92%	100,300,067	0.203%			184,906,704	1.35%	-0.62%	-0.71%
Dec 21	294,627,511	0.94%	92,300,067	0.212%			195,311,898	1.32%	-0.95%	-1.05%
Jan 22	294,969,319	0.94%	92,358,252	0.234%			195,595,521	1.30%	-1.88%	-1.92%
Feb 22	324,897,541	0.98%	107,358,252	0.278%			205,732,226	1.34%	-2.02%	-2.01%
Mar 22	325,131,296	0.99%	107,658,252	0.365%			206,012,398	1.35%	-3.64%	-3.70%
Apr 22	324,515,844	1.06%	107,738,556	0.523%			206,412,804	1.36%	-4.72%	-4.76%
May 22	346,565,395	1.12%	115,338,556	0.684%			216,762,042	1.40%	-4.39%	-4.33%
Jun 22	383,476,803	1.19%	162,579,173	0.861%			217,107,439	1.40%	-4.79%	-4.74%
Jul 22	369,199,807	1.28%	141,304,379	1.090%			217,349,391	1.44%	-4.38%	-4.36%
Aug 22	370,452,358	1.41%	146,304,379	1.276%			217,602,629	1.48%	-5.38%	-5.50%
Sep 22	372,470,167	1.54%	151,304,379	1.513%			217,877,998	1.51%	-6.67%	-6.91%
Oct 22	380,053,901	1.69%	149,798,931	1.772%			218,428,420	1.59%	-6.48%	-6.66%
Nov 22	376,300,861	1.80%	145,798,931	2.007%			218,675,380	1.60%	-5.30%	-5.59%
Dec 22	373,294,517	1.93%	150,798,931	2.173%	5,000,000	2.36%	219,057,237	1.62%	-4.99%	-5.30%
Jan 23	384,155,072	2.10%	148,573,248	2.425%	5,006,451	2.36%	229,475,983	1.67%	-3.15%	-3.36%
Feb 23	396,819,683	2.18%	153,573,248	2.624%	5,016,264	2.49%	229,652,364	1.75%	-3.61%	-4.07%
Mar 23	385,367,736	2.41%	139,573,248	2.831%	5,026,989	2.53%	240,071,115	1.81%	-0.25%	-0.40%

Notes:
 (1) Total General Portfolio includes all assets that comprise the City's Investment Portfolio which is LAIF as well as assets managed by Chandler Asset Management.
 (2) Yield to Maturity (YTM): The rate of return on an investment or security if it were to be held until maturity. This yield does not reflect changes in the market value of a security
 (3) Rate of Return represents the gain or loss on an investment or portfolio of investments over a specified period, expressed as a percentage of increase over the initial investment cost. Gains on investments are considered to be any income received from the security or portfolio plus any realized capital gain. This measure of return recognizes the changes in market values of a security or portfolio of securities.
 (4) The Rate of Return for the investment portfolio reflects the performance of the portfolio during the past twelve months.
 (5) The portfolio benchmark is the ICE Bank of America-Merrill Lynch 1 to 5 year Government Index



PORTFOLIO CHARACTERISTICS

The portfolio invested in LAIF represents the City's immediate cash liquidity needs and is managed by City staff in a manner to fund the day to day operations of the City.

The portfolio managed by Chandler is comprised of idle cash balances related to funds that generally expect to expend cash with the next 12 to 60 months.

FUNDS WITH FISCAL AGENTS

By Investment Type

Trustee	Bond Description	Investment Type	Issuer	Value Date	Maturity Date	Market Value	Stated Rate	Yield	Price	% of Portfolio
Wells Fargo	Community Facilities District 87-1 (IA-1)	Money Market	WF Government Fund	3/31/2023	4/1/2023	\$ 457,011	0.03%	0.00%	0.00	6.90%
Wells Fargo	2014 Partial Refunding of the 2005 Lease Revenue Bonds	Money Market	WF Government Fund	3/31/2023	4/1/2023	\$ 564,125	0.03%	0.03%	1.00	8.51%
Wells Fargo	2016 Community Facilities District 7 Improvement Area 1	Money Market	WF Government Fund	3/31/2023	4/1/2023	\$ 253,618	0.03%	0.03%	1.00	3.83%
Wells Fargo	2017 Refunding of the 2007 RDA TABs	Money Market	WF Government Fund	3/31/2023	4/1/2023	\$ 11,602	0.02%	0.02%	1.00	0.18%
Wells Fargo	2019 Taxable Lease Revenue Bonds (Electric Utility)	Money Market	WF Government Fund	3/31/2023	4/1/2023	\$ 3,577,628	0.02%	0.02%	2.00	53.99%
Wilmington Trust	2020 Taxable Refunding of the 2013 TRIP COPs	Money Market	Federated Hermes Gov Fund	3/31/2023	4/1/2023	\$ 1,170	0.03%	0.03%	1.00	0.02%
Wells Fargo	2021 Taxable Refunding Lease Revenue Bonds (Electric Utility)	Money Market	WF Government Fund	3/31/2023	4/1/2023	\$ 1,761,159	0.02%	0.02%	2.00	26.58%
Total						\$ 6,626,313				100%

By Fund Purpose

Trustee	Bond Description	Construction fund	Debt Service	Reserve & Other	Total
Wells Fargo	Community Facilities District 87-1 (IA-1)	\$0	\$457,011	\$0	\$457,011
Wells Fargo	2014 Partial Refunding of the 2005 Lease Revenue Bonds	\$0	\$564,125	\$0	\$564,125
Wells Fargo	2016 Community Facilities District 7 Improvement Area 1	\$0	\$17	\$253,601	\$253,618
Wells Fargo	2017 Refunding of the 2007 RDA TABs	\$0	\$11,602	\$0	\$11,602
Wells Fargo	2019 Taxable Lease Revenue Bonds (Electric Utility)	\$3,261,028	\$316,600	\$0	\$3,577,628
Wilmington Trust	2020 Taxable Refunding of the 2013 TRIP COPs	\$0	\$1,170	\$0	\$1,170
Wells Fargo	2021 Taxable Refunding Lease Revenue Bonds (Electric Utility)	\$0	\$1,761,159	\$0	\$1,761,159
Total		\$3,261,028	\$3,111,684	\$253,601	\$6,626,313

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

FUNDS WITH FISCAL AGENTS

Account Name	Account Number	Investment	Value Date	Maturity Date	Market Value	Stated Rate	Yield	Price	% of Portfolio
Wells Fargo		Community Facilities District 87-1 (IA-1)							
Special tax funds	22631900	Money Market	03/31/23	04/01/23	62,304	0.03%	0.03%	1.000	0.940%
Interest acct	22631901	Money Market	03/31/23	04/01/23	14,662	0.03%	0.03%	1.000	0.221%
Principal fund	22631902	Money Market	03/31/23	04/01/23	173	0.03%	0.03%	1.000	0.003%
Reserve fund	22631904	Money Market	03/31/23	04/01/23	362,659	0.03%	0.03%	1.000	5.473%
Admin exp acct	22631905	Money Market	03/31/23	04/01/23	15,529	0.03%	0.03%	1.000	0.234%
Surplus acct	22631907	Money Market	03/31/23	04/01/23	1,684	0.03%	0.03%	1.000	0.025%
					457,011				
Wells Fargo		2014 Partial Refunding of the 2005 Lease Revenue Bond							
Revenue fund	83478300	Money Market	03/31/23	04/01/23	564,125	0.03%	0.03%	1.000	8.513%
Interest fund	83478301	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	1.000	0.000%
Principal fund	83478302	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	0.000	0.000%
					564,125				
Wells Fargo		Community Facilities District 7 Improvement Area 1							
Special tax fund	77025300	Money Market	03/31/23	04/01/23	82,671	0.03%	0.03%	1.000	1.248%
Bond fund	77025301	Money Market	03/31/23	04/01/23	11	0.03%	0.03%	1.000	0.000%
Reserve fund	77025302	Money Market	03/31/23	04/01/23	170,930	0.03%	0.03%	1.000	2.580%
Admin exp acct	77025305	Money Market	03/31/23	04/01/23	6	0.03%	0.03%	1.000	0.000%
					253,618				
Wells Fargo		2017 Refunding of the 2007 RDA TABs							
Income fund	49150300	Money Market	03/31/23	04/01/23	11,602	0.02%	0.02%	1.000	0.175%
Interest fund	49150301	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	0.000	0.000%
Reserve fund	49150304	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	1.000	0.000%
					11,602				

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CITY OF MORENO VALLEY
Treasurer's Cash and Investments Report

Wells Fargo		2019 Taxable Lease Revenue Bonds (Electric utility)							
Revenue fund	83056100	Money Market	03/31/23	04/01/23	316,600	0.02%	0.02%	2.000	4.778%
Interest fund	83056101	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	1.000	0.000%
Construction fund	83056103	Money Market	03/31/23	04/01/23	3,261,028	0.02%	0.02%	1.000	49.213%
					3,577,628				

Wilmington Trust		2020 Taxable Refunding of the 2013 TRIP COPs							
Revenue fund	143629-000	Money Market	03/31/23	04/01/23	344	0.03%	0.03%	1.000	0.005%
Interest fund	143629-001	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	1.000	0.000%
Principal fund	143629-002	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	1.000	0.000%
Reserve fund	143629-003	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	1.000	0.000%
Admin fund	143629-004	Cash	03/31/23	04/01/23	-	0.00%	0.00%	1.000	0.000%
Admin fund	143629-004	Money Market	03/31/23	04/01/23	826	0.03%	0.03%	1.000	0.012%
Surplus fund	143629-005	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	1.000	0.000%
					1,170				

Wells Fargo		2021 Taxable Refunding Lease Revenue Bonds (Electric)							
Revenue fund	83056107	Money Market	03/31/23	04/01/23	1,761,159	0.02%	0.02%	2.000	26.578%
Interest fund	83056108	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	0.000	0.000%
Principal fund	83056109	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	0.000	0.000%
Acquisition & constru	83056110	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	0.000	0.000%
Reserve fund	83056111	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	2.000	0.000%
Bond proceeds	83056112	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	0.000	0.000%
Cost of issuance	83056113	Money Market	03/31/23	04/01/23	-	0.00%	0.00%	0.000	0.000%
					1,761,159				
					6,626,313				
						100.000%			

Type			
1	1	Construction Funds	3,261,028
2	2	Principal & Interest Accounts	2,731,806
3	3	Debt Service Reserve Funds	533,589
4	4	Custody Accounts	82,671
5	5	Arbitrage Rebate Accounts	1,684
6	6	Other Accounts	15,535
Total Fiscal Agent Funds			6,626,313

Attachment: Investment Report - March 2023 (6268) : RECEIPT OF QUARTERLY INVESTMENT REPORT -



City of Moreno Valley

MONTHLY ACCOUNT STATEMENT

MARCH 1, 2023 THROUGH MARCH 31, 2023

Chandler Team:

For questions about your account, please call (800) 317-4747,
or contact operations@chandlerasset.com

Custodian

US Bank
Alexander Bazan
(503) 402-5305

CHANDLER ASSET MANAGEMENT
chandlerasset.com

Information contained herein is confidential. We urge you to compare this statement to the one you receive from your qualified custodian. Please see Important Disclosures.

PORTFOLIO CHARACTERISTICS

Average Modified Duration	2.30
Average Coupon	1.87%
Average Purchase YTM	1.81%
Average Market YTM	4.41%
Average S&P/Moody Rating	AA+/Aa1
Average Final Maturity	2.68 yrs
Average Life	2.44 yrs

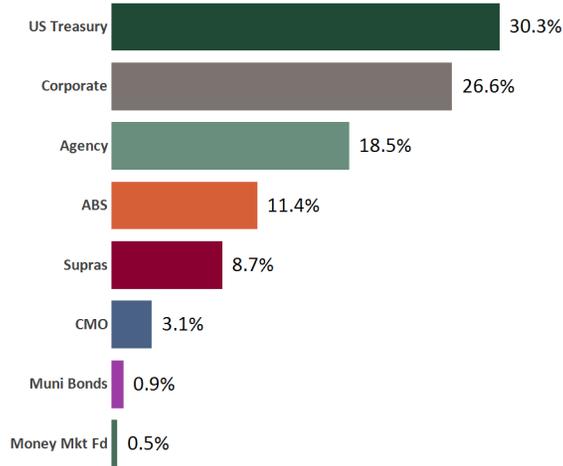
ACCOUNT SUMMARY

	Beg. Values as of 2/28/23	End Values as of 3/31/23
Market Value	196,233,301	199,477,696
Accrued Interest	794,910	783,589
Total Market Value	197,028,210	200,261,286
Income Earned	290,767	311,187
Cont/WD		0
Par	209,153,298	209,380,651
Book Value	209,085,529	209,271,689
Cost Value	209,677,159	209,861,744

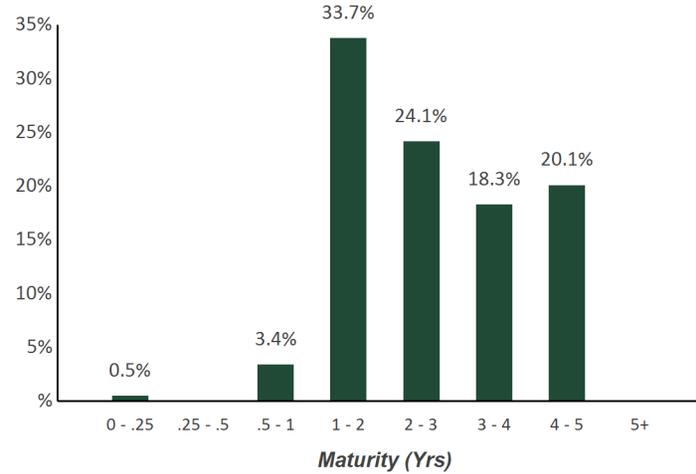
TOP ISSUERS

Government of United States	30.3%
Federal National Mortgage Assoc	9.4%
Federal Home Loan Mortgage Corp	8.0%
Federal Home Loan Bank	4.3%
Inter-American Dev Bank	3.0%
International Finance Corp	2.9%
Intl Bank Recon and Development	2.8%
John Deere ABS	2.0%
Total	62.6%

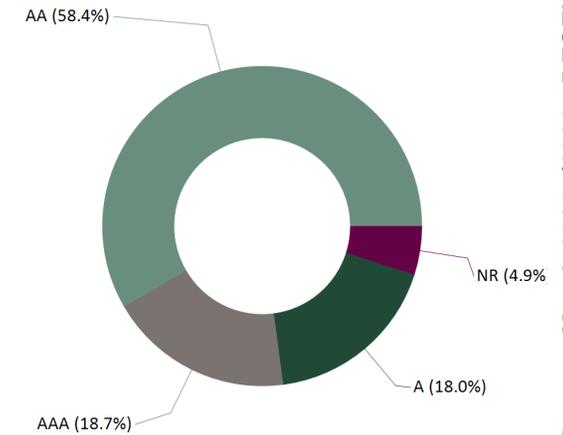
SECTOR ALLOCATION



MATURITY DISTRIBUTION



CREDIT QUALITY (S&P)



PERFORMANCE REVIEW

TOTAL RATE OF RETURN	1M	3M	YTD	1YR	Annualized				
					2YRS	3YRS	5YRS	10YRS	5/31/20
City of Moreno Valley	1.64%	1.64%	1.64%	-0.25%	-1.96%	-0.80%	1.28%	1.10%	1.39%
ICE BofA 1-5 Yr US Treasury & Agency Index	1.98%	1.81%	1.81%	-0.38%	-2.06%	-1.40%	1.09%	0.87%	1.13%
ICE BofA 1-5 Yr AAA-A US Corp & Govt Index	1.92%	1.81%	1.81%	-0.40%	-2.06%	-1.22%	1.17%	0.97%	1.26%

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

Statement of Compliance

As of March 31, 2023



City of Moreno Valley

Assets managed by Chandler Asset Management are in full compliance with state law and with the City's investment policy.

Category	Standard	Comment
Treasury Issues	No Limitation	Complies
U.S. Agency Issues	No Limitation	Complies
Supranational Securities	"AA" rating by a NRSRO; 30% maximum; 5% max per issuer; Issued by International Bank for Reconstruction (IBRD), International Finance Corporation (IFC), or Inter-American Development Bank (IADB) only	Complies
Municipal Securities (Local Agency/State-CA and others)	No Limitation	Complies
Banker's Acceptances	40% maximum; 5% max per issuer; 180 days max maturity	Complies
Commercial Paper	"A-1/P-1/F-1" minimum ratings; "A" rated issuer or higher, if long term debt issued; 25% maximum; 5% max per issuer; 270 days max maturity; Under a provision sunsetting on January 1, 2026, no more than 40% of the portfolio may be invested in Commercial Paper if the Agency's investment assets under management are greater than \$100,000,000	Complies
Negotiable Certificates of Deposit	30% maximum; 5% max per issuer	Complies
Medium Term Notes	"A" rating or better by a NRSRO; 30% maximum; 5% max per issuer	Complies
Money Market Mutual Funds and Mutual Funds	AAA/Aaa or Highest rating by two NRSROs; 20% maximum	Complies
Certificates of Deposit (CD)/ Time Deposit (TD)/ Bank Deposit (Collateralized/FDIC insured)	5% max per issuer	Complies
Asset-Backed Securities, Mortgage Pass-Through Securities, Collateralized Mortgage Backed Securities	"AA" rating or better by a NRSRO; 20% maximum (combined MBS/ABS/CMO); 5% max per issuer	Complies
Repurchase Agreements	1 year max maturity	Complies
Local Agency Investment Fund (LAIF)	Maximum program limitation; Not used by investment adviser	Complies
County Pooled Investment Funds; Joint Powers Authority Pool	Not used by investment adviser	Complies
Max Per Issuer	5% of portfolio per issuer, except US Government, its agencies and instrumentalities, Supranational issuers, investment pools, and money funds or money market mutual funds	Complies
Maximum Maturity	5 years	Complies
Weighted Average Maturity	3 years	Complies

Holdings Report

As of March 31, 2023



CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
ABS									
44891VAC5	Hyundai Auto Lease Trust 2021-B A3 0.33% Due 6/17/2024	698,663.23	06/08/2021 0.34%	698,558.43 698,641.91	98.80 5.96%	690,279.97 102.47	0.34% (8,361.94)	Aaa / AAA NR	1.2 0.2
65479JAD5	Nissan Auto Receivables Owner 2019-C A3 1.93% Due 7/15/2024	30,193.80	10/16/2019 1.94%	30,192.21 30,193.37	99.86 6.61%	30,151.59 25.90	0.02% (41.78)	Aaa / AAA NR	1.2 0.0
43813DAC2	Honda Auto Receivables 2020-2 A3 0.82% Due 7/15/2024	104,307.29	05/18/2020 0.83%	104,299.09 104,304.73	99.00 5.34%	103,265.17 38.01	0.05% (1,039.56)	Aaa / AAA NR	1.2 0.2
47789KAC7	John Deere Owner Trust 2020-A A3 1.1% Due 8/15/2024	88,569.10	03/04/2020 1.11%	88,563.68 88,567.42	99.57 5.28%	88,184.45 43.30	0.04% (382.97)	Aaa / NR AAA	1.3 0.1
43813KAC6	Honda Auto Receivables Trust 2020-3 A3 0.37% Due 10/18/2024	311,869.70	09/22/2020 0.38%	311,823.89 311,860.46	98.22 5.37%	306,317.17 41.67	0.15% (5,543.29)	NR / AAA AAA	1.5 0.3
36262XAC8	GM Financial Auto Lease Trust 2021-3 A2 0.39% Due 10/21/2024	1,111,591.02	08/10/2021 0.39%	1,111,575.90 1,111,586.00	97.98 5.51%	1,089,152.44 132.46	0.54% (22,433.56)	NR / AAA AAA	1.5 0.3
47787NAC3	John Deere Owner Trust 2020-B A3 0.51% Due 11/15/2024	91,311.04	07/14/2020 0.52%	91,297.13 91,307.88	99.01 4.91%	90,402.59 20.70	0.05% (905.29)	Aaa / NR AAA	1.6 0.2
09690AAC7	BMW Vehicle Lease Trust 2021-2 A3 0.33% Due 12/26/2024	385,988.98	09/08/2021 0.34%	385,949.14 385,976.13	98.01 5.83%	378,298.15 21.23	0.19% (7,677.98)	Aaa / NR AAA	1.7 0.3
89236XAC0	Toyota Auto Receivables 2020-D A3 0.35% Due 1/15/2025	231,998.35	10/06/2020 0.36%	231,955.13 231,980.14	98.39 5.80%	228,271.99 36.09	0.11% (3,708.15)	NR / AAA AAA	1.8 0.2
44891WAC3	Hyundai Auto Lease Trust 2022-A A3 1.16% Due 1/15/2025	765,000.00	01/11/2022 1.16%	764,983.09 764,992.13	97.25 5.60%	743,949.50 394.40	0.37% (21,042.63)	Aaa / AAA NR	1.8 0.6
92290BAA9	Verizon Owner Trust 2020-B A 0.47% Due 2/20/2025	399,649.01	08/04/2020 0.48%	399,565.08 399,613.92	98.86 5.33%	395,088.22 57.39	0.20% (4,525.70)	Aaa / NR AAA	1.9 0.2
89238LAC4	Toyota Lease Owner Trust 2022-A A3 1.96% Due 2/20/2025	1,710,000.00	02/23/2022 1.98%	1,709,730.85 1,709,857.60	97.04 5.54%	1,659,322.44 1,024.10	0.83% (50,535.16)	NR / AAA AAA	1.9 0.8
36265MAC9	GM Financial Auto Lease Trust 2022-1 A3 1.9% Due 3/20/2025	1,400,000.00	02/15/2022 1.91%	1,399,987.96 1,399,994.11	97.34 5.41%	1,362,771.20 812.78	0.68% (37,222.91)	Aaa / NR AAA	1.9 0.7
05601XAC3	BMW Vehicle Lease Trust 2022-1 A3 1.1% Due 3/25/2025	1,535,000.00	Various 2.16%	1,511,174.60 1,522,786.85	97.50 5.66%	1,496,675.65 281.42	0.75% (26,111.20)	NR / AAA AAA	1.9 0.9

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

Holdings Report

As of March 31, 2023



CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
ABS									
43813GAC5	Honda Auto Receivables Trust 2021-1 A3 0.27% Due 4/21/2025	227,957.16	02/17/2021 0.27%	227,953.00 227,955.84	97.27 5.87%	221,736.66 17.10	0.11% (6,219.18)	Aaa / NR AAA	2.0 0.4
44891RAC4	Hyundai Auto Receivables Trust 2020-C A3 0.38% Due 5/15/2025	434,663.49	10/20/2020 0.39%	434,563.38 434,636.90	97.64 5.92%	424,385.88 73.41	0.21% (10,251.02)	NR / AAA AAA	2.1 0.4
89240BAC2	Toyota Auto Receivables Owners 2021- A A3 0.26% Due 5/15/2025	823,935.47	02/02/2021 0.27%	823,782.56 823,888.29	97.46 5.57%	802,995.15 95.21	0.40% (20,893.14)	Aaa / NR AAA	2.1 0.4
44933LAC7	Hyundai Auto Receivables Trust 2021-A A3 0.38% Due 9/15/2025	548,434.90	04/20/2021 0.38%	548,377.20 548,413.64	97.24 5.26%	533,300.29 92.62	0.27% (15,113.35)	NR / AAA AAA	2.4 0.5
43815GAC3	Honda Auto Receivables Trust 2021-4 A3 0.88% Due 1/21/2026	615,000.00	11/16/2021 0.89%	614,870.36 614,924.29	95.51 5.26%	587,385.27 150.33	0.29% (27,539.02)	Aaa / NR AAA	2.8 1.0
47789QAC4	John Deere Owner Trust 2021-B A3 0.52% Due 3/16/2026	735,000.00	07/13/2021 0.52%	734,934.44 734,964.88	95.67 5.59%	703,148.78 169.87	0.35% (31,816.10)	Aaa / NR AAA	2.9 0.8
89238JAC9	Toyota Auto Receivables Trust 2021-D A3 0.71% Due 4/15/2026	575,000.00	11/09/2021 0.71%	574,987.75 574,992.93	95.33 5.42%	548,148.07 181.44	0.27% (26,844.86)	NR / AAA AAA	3.0 1.0
44935FAD6	Hyundai Auto Receivables Trust 2021-C A3 0.74% Due 5/15/2026	440,000.00	11/09/2021 0.75%	439,901.79 439,944.31	95.40 5.49%	419,768.36 144.71	0.21% (20,175.95)	NR / AAA AAA	3.1 0.9
43815BAC4	Honda Auto Receivables Trust 2022-1 A3 1.88% Due 5/15/2026	1,095,000.00	02/15/2022 1.89%	1,094,835.31 1,094,891.56	95.88 4.95%	1,049,844.39 914.93	0.52% (45,047.17)	Aaa / AAA NR	3.1 1.3
05602RAD3	BMW Vehicle Owner Trust 2022-A A3 3.21% Due 8/25/2026	710,000.00	05/10/2022 3.23%	709,963.08 709,973.43	97.71 4.90%	693,771.53 379.85	0.35% (16,201.90)	Aaa / AAA NR	3.4 1.3
362554AC1	GM Financial Securitized Term 2021-4 A3 0.68% Due 9/16/2026	445,000.00	10/13/2021 0.68%	444,988.65 444,993.47	94.86 5.77%	422,145.69 126.08	0.21% (22,847.78)	Aaa / AAA NR	3.4 1.0
47787JAC2	John Deere Owner Trust 2022-A A3 2.32% Due 9/16/2026	840,000.00	03/10/2022 2.34%	839,814.19 839,869.54	96.65 5.05%	811,886.04 866.13	0.41% (27,983.50)	Aaa / NR AAA	3.4 1.2

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
ABS									
448977AD0	Hyundai Auto Receivables Trust 2022-A A3 2.22% Due 10/15/2026	1,200,000.00	03/09/2022 2.23%	1,199,953.80 1,199,968.63	96.14 5.00%	1,153,632.00 1,184.00	0.58% (46,336.63)	NR / AAA AAA	3.5 1.4
380146AC4	GM Financial Auto Receivables 2022-1 A3 1.26% Due 11/16/2026	420,000.00	01/11/2022 1.27%	419,963.50 419,976.65	95.01 5.68%	399,054.60 220.50	0.20% (20,922.05)	NR / AAA AAA	3.6 1.1
362585AC5	GM Financial Securitized ART 2022-2 A3 3.1% Due 2/16/2027	520,000.00	04/05/2022 3.13%	519,891.32 519,921.96	96.84 5.16%	503,549.80 671.67	0.25% (16,372.16)	Aaa / AAA NR	3.8 1.5
47800AAC4	John Deere Owner Trust 2022-B A3 3.74% Due 2/16/2027	875,000.00	07/12/2022 3.77%	874,916.44 874,932.76	98.07 4.89%	858,137.00 1,454.44	0.43% (16,795.76)	Aaa / NR AAA	3.8 1.7
02582JT8	American Express Credit Trust 2022-2 A 3.39% Due 5/17/2027	1,840,000.00	05/17/2022 3.42%	1,839,592.99 1,839,709.81	97.66 4.60%	1,796,888.80 2,772.27	0.90% (42,821.01)	NR / AAA AAA	4.1 1.9
47800BAC2	John Deere Owner Trust 2022-C A3 5.09% Due 6/15/2027	1,405,000.00	10/12/2022 5.15%	1,404,890.97 1,404,904.36	100.81 4.74%	1,416,404.39 3,178.42	0.71% 11,500.03	Aaa / NR AAA	4.2 1.9
92348KAV5	Verizon Master Trust 2022-5 A1A 3.72% Due 7/20/2027	765,000.00	08/02/2022 3.75%	764,966.34 764,974.08	98.64 5.10%	754,559.28 869.55	0.38% (10,414.80)	NR / AAA AAA	4.3 1.3
Total ABS		23,379,132.54	1.94%	23,352,803.25 23,365,499.98	5.29%	22,762,872.51 16,594.45	11.37% (602,627.47)	Aaa / AAA AAA	2.8 1.0

AGENCY									
3130A1XJ2	FHLB Note 2.875% Due 6/14/2024	3,000,000.00	Various 1.94%	3,131,160.00 3,031,928.57	98.11 4.50%	2,943,321.00 25,635.41	1.48% (88,607.57)	Aaa / AA+ NR	1.2 1.1
3135G0V75	FNMA Note 1.75% Due 7/2/2024	3,000,000.00	07/16/2019 1.96%	2,969,790.00 2,992,364.14	96.48 4.67%	2,894,412.00 12,979.17	1.45% (97,952.14)	Aaa / AA+ AAA	1.2 1.2
3130A2UW4	FHLB Note 2.875% Due 9/13/2024	3,000,000.00	09/13/2019 1.79%	3,155,070.00 3,045,143.73	98.07 4.26%	2,942,142.00 4,312.50	1.47% (103,001.73)	Aaa / AA+ AAA	1.4 1.4
3135G0W66	FNMA Note 1.625% Due 10/15/2024	1,180,000.00	10/17/2019 1.66%	1,177,982.20 1,179,377.18	96.09 4.28%	1,133,858.46 8,841.81	0.57% (45,518.72)	Aaa / AA+ AAA	1.5 1.4
3135G0X24	FNMA Note 1.625% Due 1/7/2025	3,210,000.00	Various 1.19%	3,276,100.10 3,234,232.72	95.59 4.24%	3,068,548.14 12,171.25	1.54% (165,684.58)	Aaa / AA+ AAA	1.7 1.7
3137EAEP0	FHLMC Note 1.5% Due 2/12/2025	3,590,000.00	02/13/2020 1.52%	3,587,235.70 3,588,965.47	95.19 4.21%	3,417,310.23 7,329.58	1.71% (171,655.24)	Aaa / AA+ AAA	1.8 1.8

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Holdings Report

As of March 31, 2023



CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
AGENCY									
3130A4CH3	FHLB Note 2.375% Due 3/14/2025	2,750,000.00	03/19/2020 1.18%	2,908,867.50 2,812,237.65	96.47 4.28%	2,652,988.25 3,084.20	1.33% (159,249.40)	Aaa / AA+ AAA	1.9 1.8
3135G03U5	FNMA Note 0.625% Due 4/22/2025	2,830,000.00	04/22/2020 0.67%	2,824,170.20 2,827,596.49	92.98 4.22%	2,631,215.14 7,811.98	1.32% (196,381.35)	Aaa / AA+ AAA	2.0 2.0
3135G04Z3	FNMA Note 0.5% Due 6/17/2025	3,400,000.00	Various 0.51%	3,398,324.20 3,399,371.57	92.41 4.13%	3,141,977.40 4,911.11	1.57% (257,394.17)	Aaa / AA+ AAA	2.2 2.1
3137EAEU9	FHLMC Note 0.375% Due 7/21/2025	3,400,000.00	Various 0.45%	3,388,108.00 3,394,382.25	92.00 4.04%	3,128,102.00 2,479.17	1.56% (266,280.25)	Aaa / AA+ AAA	2.3 2.2
3135G05X7	FNMA Note 0.375% Due 8/25/2025	3,150,000.00	12/16/2020 0.43%	3,141,904.50 3,145,852.95	91.55 4.11%	2,883,935.25 1,181.25	1.44% (261,917.70)	Aaa / AA+ AAA	2.4 2.3
3137EAEX3	FHLMC Note 0.375% Due 9/23/2025	3,385,000.00	Various 0.44%	3,374,969.55 3,379,927.43	91.36 4.08%	3,092,552.93 282.08	1.54% (287,374.50)	Aaa / AA+ AAA	2.4 2.4
3135G06G3	FNMA Note 0.5% Due 11/7/2025	3,400,000.00	Various 0.56%	3,389,186.80 3,394,349.64	91.49 3.98%	3,110,690.60 6,800.00	1.56% (283,659.04)	Aaa / AA+ AAA	2.6 2.5
Total Agency		39,295,000.00	1.06%	39,722,868.75 39,425,729.79	4.22%	37,041,053.40 97,819.51	18.55% (2,384,676.39)	Aaa / AA+ AAA	1.9 1.9
CMO									
3137B7YY9	FHLMC K037 A2 3.49% Due 1/25/2024	3,000,000.00	11/05/2021 0.58%	3,163,242.19 3,060,482.55	98.70 5.28%	2,961,006.00 8,725.00	1.48% (99,476.55)	NR / AAA NR	0.8 0.6
3137BLW95	FHLMC K050 A2 3.334% Due 8/25/2025	588,000.00	02/07/2022 1.74%	616,389.38 607,097.90	97.39 4.50%	572,636.74 1,633.66	0.29% (34,461.16)	NR / NR AAA	2.4 2.1
3137BSP72	FHLMC K058 A2 2.653% Due 8/25/2026	950,000.00	11/12/2021 1.35%	1,004,736.33 988,806.08	94.81 4.30%	900,712.10 2,100.29	0.45% (88,093.98)	NR / NR AAA	3.4 3.1
3137FAWS3	FHLMC K067 A2 3.194% Due 7/25/2027	675,000.00	09/28/2022 4.42%	640,538.09 644,070.63	95.97 4.21%	647,817.08 1,796.63	0.32% 3,746.45	Aaa / NR NR	4.3 3.8
3137FBU79	FHLMC K069 A2 3.187% Due 9/25/2027	1,255,000.00	09/28/2022 4.82%	1,189,161.52 1,195,680.18	95.87 4.21%	1,203,140.89 3,333.07	0.60% 7,460.71	NR / AAA NR	4.4 3.9
Total CMO		6,468,000.00	1.97%	6,614,067.51 6,496,137.34	4.75%	6,285,312.81 17,588.65	3.15% (210,824.53)	Aaa / AAA AAA	2.4 2.0

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CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
CORPORATE									
24422EVN6	John Deere Capital Corp Note 0.45% Due 1/17/2024	1,300,000.00	03/01/2021 0.47%	1,299,077.00 1,299,743.95	96.67 4.77%	1,256,720.40 1,202.50	0.63% (43,023.55)	A2 / A A+	0.8 0.7
69371RR24	Paccar Financial Corp Note 0.35% Due 2/2/2024	665,000.00	01/28/2021 0.39%	664,228.60 664,783.73	96.07 5.22%	638,840.23 381.45	0.32% (25,943.50)	A1 / A+ NR	0.8 0.8
808513BN4	Charles Schwab Corp Callable Note Cont 2/18/2024 0.75% Due 3/18/2024	955,000.00	03/16/2021 0.77%	954,522.50 954,846.64	95.19 5.96%	909,056.86 258.65	0.45% (45,789.78)	A2 / A A	0.9 0.9
79466LAG9	Salesforce.com Inc Callable Note Cont 7/15/2022 0.625% Due 7/15/2024	2,000,000.00	Various 0.91%	1,985,486.00 1,992,845.60	94.98 4.68%	1,899,576.00 2,638.88	0.95% (93,269.60)	A2 / A+ NR	1.2 1.2
91159HHX1	US Bancorp Callable Note Cont 6/28/2024 2.4% Due 7/30/2024	1,750,000.00	10/10/2019 2.07%	1,775,567.50 1,756,756.49	96.13 5.45%	1,682,217.25 7,116.67	0.84% (74,539.24)	A2 / A+ A+	1.3 1.2
009158AV8	Air Products & Chemicals Callable Note Cont 4/30/2024 3.35% Due 7/31/2024	500,000.00	08/07/2019 2.11%	527,750.00 506,350.67	98.38 4.61%	491,904.50 2,838.19	0.25% (14,446.17)	A2 / A NR	1.3 1.2
69371RR40	Paccar Financial Corp Note 0.5% Due 8/9/2024	865,000.00	08/03/2021 0.52%	864,532.90 864,788.61	94.35 4.85%	816,160.37 624.72	0.41% (48,628.24)	A1 / A+ NR	1.3 1.3
69371RQ25	Paccar Financial Corp Note 2.15% Due 8/15/2024	670,000.00	08/08/2019 2.20%	668,519.30 669,593.15	96.45 4.85%	646,228.40 1,840.64	0.32% (23,364.75)	A1 / A+ NR	1.3 1.3
78015K7C2	Royal Bank of Canada Note 2.25% Due 11/1/2024	1,900,000.00	12/05/2019 2.26%	1,899,012.00 1,899,679.69	95.64 5.15%	1,817,158.10 17,812.50	0.92% (82,521.59)	A1 / A AA-	1.5 1.5
14913Q3B3	Caterpillar Finl Service Note 2.15% Due 11/8/2024	2,020,000.00	Various 1.88%	2,044,446.00 2,028,277.09	96.35 4.54%	1,946,253.84 17,251.36	0.98% (82,023.25)	A2 / A A	1.6 1.5
74153WCQ0	Pricoa Global Funding Note 1.15% Due 12/6/2024	1,185,000.00	12/01/2021 1.19%	1,183,779.45 1,184,313.86	94.30 4.72%	1,117,431.30 4,353.23	0.56% (66,882.56)	Aa3 / AA- AA-	1.6 1.6
89236TJT3	Toyota Motor Credit Corp Note 1.45% Due 1/13/2025	1,715,000.00	01/10/2022 1.50%	1,712,701.90 1,713,630.79	94.67 4.60%	1,623,547.63 5,387.96	0.81% (90,083.16)	A1 / A+ A+	1.7 1.7
90331HPL1	US Bank NA Callable Note Cont 12/21/2024 2.05% Due 1/21/2025	810,000.00	01/16/2020 2.10%	808,274.70 809,375.79	94.19 5.47%	762,955.20 3,228.75	0.38% (46,420.59)	A1 / AA- AA-	1.8 1.7
002824BB5	Abbott Laboratories Callable Note Cont 12/15/2024 2.95% Due 3/15/2025	2,000,000.00	02/07/2022 1.83%	2,061,720.00 2,037,032.00	97.69 4.19%	1,953,780.00 2,622.22	0.98% (83,252.00)	A1 / AA- NR	1.9 1.8

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CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
CORPORATE									
78016EZ59	Royal Bank of Canada Note 3.375% Due 4/14/2025	845,000.00	04/07/2022 3.39%	844,687.35 844,787.76	97.04 4.92%	820,020.11 13,229.53	0.42% (24,767.65)	A1 / A AA-	2.0 1.9
87612EBL9	Target Corp Callable Note Cont 4/15/25 2.25% Due 4/15/2025	2,000,000.00	02/07/2022 1.88%	2,022,420.00 2,014,166.27	96.08 4.28%	1,921,508.00 20,750.00	0.97% (92,658.27)	A2 / A A	2.0 1.9
06367WB85	Bank of Montreal Note 1.85% Due 5/1/2025	1,571,000.00	07/23/2021 0.85%	1,628,844.22 1,603,037.45	93.66 5.10%	1,471,379.75 12,109.79	0.74% (131,657.70)	A2 / A- AA-	2.0 1.9
46647PCH7	JP Morgan Chase & Co Callable Note Cont 6/1/2024 0.824% Due 6/1/2025	1,770,000.00	05/24/2021 0.78%	1,772,292.35 1,770,893.10	94.76 5.37%	1,677,271.48 4,861.60	0.84% (93,621.62)	A1 / A- AA-	2.1 2.0
46647PCK0	JP Morgan Chase & Co Callable Note Cont 6/23/2024 0.969% Due 6/23/2025	840,000.00	Various 0.95%	840,520.15 840,213.29	94.73 5.36%	795,734.53 2,215.78	0.40% (44,478.76)	A1 / A- AA-	2.2 2.1
64952WDQ3	New York Life Global Note 0.95% Due 6/24/2025	950,000.00	11/17/2021 1.29%	938,543.00 942,888.46	92.03 4.76%	874,300.20 2,431.74	0.44% (68,588.26)	Aaa / AA+ AAA	2.2 2.1
66815L2J7	Northwestern Mutual Glbl Note 4% Due 7/1/2025	1,560,000.00	06/27/2022 4.01%	1,559,469.60 1,559,602.20	98.53 4.69%	1,537,141.32 15,600.00	0.78% (22,460.88)	Aaa / AA+ AAA	2.2 2.1
40139LBC6	Guardian Life Glob Fun Note 0.875% Due 12/10/2025	1,700,000.00	Various 1.12%	1,682,830.00 1,688,937.59	90.19 4.80%	1,533,226.60 4,586.46	0.77% (155,710.99)	Aa1 / AA+ NR	2.7 2.5
66815L2A6	Northwestern Mutual Glbl Note 0.8% Due 1/14/2026	1,100,000.00	12/06/2021 1.47%	1,070,817.00 1,080,148.55	89.92 4.70%	989,155.20 1,882.22	0.49% (90,993.35)	Aaa / AA+ AAA	2.7 2.6
06051GHY8	Bank of America Corp Callable Note Cont 2/13/2025 2.015% Due 2/13/2026	750,000.00	02/17/2022 3.40%	737,512.50 740,978.38	93.69 5.61%	702,675.75 2,015.00	0.35% (38,302.63)	A2 / A- AA-	2.8 1.7
46647PBK1	JP Morgan Chase & Co Callable Note Cont 4/22/2025 2.083% Due 4/22/2026	1,034,000.00	Various 1.36%	1,061,039.22 1,048,858.96	93.57 5.42%	967,546.89 9,512.72	0.49% (81,312.07)	A1 / A- AA-	3.0 1.9
78016EZQ3	Royal Bank of Canada Note 1.2% Due 4/27/2026	1,000,000.00	07/09/2021 1.13%	1,003,440.00 1,002,206.79	89.70 4.85%	897,045.00 5,133.33	0.45% (105,161.79)	A1 / A AA-	3.0 2.9
6174468Q5	Morgan Stanley Callable Note Cont 4/28/2025 2.188% Due 4/28/2026	1,100,000.00	05/18/2022 4.89%	1,039,071.00 1,052,450.82	93.83 5.36%	1,032,084.90 10,228.90	0.52% (20,365.92)	A1 / A- A+	3.0 1.9
023135BX3	Amazon.com Inc Callable Note Cont 4/12/2026 1% Due 5/12/2026	2,615,000.00	05/10/2021 1.09%	2,603,703.20 2,607,965.79	90.66 4.23%	2,370,866.22 10,096.81	1.19% (237,099.57)	A1 / AA AA-	3.1 3.0

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Holdings Report

As of March 31, 2023



CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
CORPORATE									
91324PEC2	United Health Group Inc Callable Note Cont 4/15/2026 1.15% Due 5/15/2026	430,000.00	Various 1.08%	431,391.30 430,875.63	90.93 4.29%	390,977.50 1,868.11	0.20% (39,898.13)	A3 / A+ A	3.1 2.9
89236TJK2	Toyota Motor Credit Corp Note 1.125% Due 6/18/2026	1,785,000.00	06/15/2021 1.13%	1,784,214.60 1,784,495.04	90.18 4.44%	1,609,639.82 5,745.47	0.81% (174,855.22)	A1 / A+ A+	3.2 3.0
06051GJD2	Bank of America Corp Callable Note Cont 6/19/2025 1.319% Due 6/19/2026	1,800,000.00	Various 1.23%	1,805,843.00 1,803,272.52	91.41 5.48%	1,645,398.00 6,726.89	0.82% (157,874.52)	A2 / A- AA-	3.2 2.1
57629WDE7	Mass Mutual Global funding Note 1.2% Due 7/16/2026	1,250,000.00	08/19/2021 1.15%	1,252,787.50 1,251,873.92	88.88 4.90%	1,110,945.00 3,125.00	0.56% (140,928.92)	Aa3 / AA+ AA+	3.3 3.1
58989V2D5	Met Tower Global Funding Note 1.25% Due 9/14/2026	975,000.00	09/07/2021 1.27%	974,103.00 974,380.06	88.74 4.83%	865,203.30 575.52	0.43% (109,176.76)	Aa3 / AA- AA-	3.4 3.3
931142ER0	Wal-Mart Stores Callable Note Cont 08/17/2026 1.05% Due 9/17/2026	445,000.00	09/08/2021 1.09%	444,158.95 444,417.34	90.15 4.13%	401,151.48 181.71	0.20% (43,265.86)	Aa2 / AA AA	3.4 3.3
59217GER6	Metlife Note 1.875% Due 1/11/2027	1,575,000.00	01/03/2022 1.90%	1,573,204.50 1,573,642.07	89.36 5.00%	1,407,380.63 6,562.50	0.71% (166,261.44)	Aa3 / AA- AA-	3.7 3.5
808513BY0	Charles Schwab Corp Callable Note Cont 2/3/2027 2.45% Due 3/3/2027	1,425,000.00	03/01/2022 2.46%	1,424,601.70 1,424,686.02	89.57 5.44%	1,276,382.48 2,715.42	0.64% (148,303.54)	A2 / A A	3.9 3.6
084664CZ2	Berkshire Hathaway Callable Note Cont 2/15/2027 2.3% Due 3/15/2027	2,395,000.00	03/07/2022 2.30%	2,394,544.95 2,394,640.15	94.68 3.76%	2,267,533.31 2,448.22	1.13% (127,106.84)	Aa2 / AA A+	3.9 3.7
06051GHT9	Bank of America Corp Callable Note 1X 4/23/2026 3.559% Due 4/23/2027	1,500,000.00	Various 4.85%	1,453,356.24 1,459,788.89	94.98 5.35%	1,424,703.00 23,430.09	0.72% (35,085.89)	A2 / A- AA-	4.0 2.8
665859AW4	Northern Trust Company Callable Note Cont 4/10/2027 4% Due 5/10/2027	895,000.00	05/05/2022 4.04%	893,550.10 893,808.95	97.97 4.55%	876,790.33 14,021.67	0.44% (17,018.62)	A2 / A+ A+	4.1 3.6
91324PEG3	United Health Group Inc Callable Note Cont 4/15/2027 3.7% Due 5/15/2027	910,000.00	05/17/2022 3.69%	910,425.60 910,351.74	97.81 4.28%	890,102.85 12,719.77	0.45% (20,248.89)	A3 / A+ A	4.1 3.7
89115A2C5	Toronto-Dominion Bank Note 4.108% Due 6/8/2027	2,000,000.00	08/26/2022 4.18%	1,993,300.00 1,994,122.60	96.85 4.95%	1,937,040.00 25,789.11	0.98% (57,082.60)	A1 / A NR	4.1 3.7

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

Holdings Report

As of March 31, 2023



CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
CORPORATE									
24422EWR6	John Deere Capital Corp Note 4.75% Due 1/20/2028	1,650,000.00	01/23/2023 4.40%	1,675,393.50 1,674,473.14	102.10 4.26%	1,684,650.00 17,852.08	0.85% 10,176.86	A2 / A A+	4.8 4.2
Total Corporate		56,205,000.00	1.98%	56,265,682.38 56,193,981.54	4.81%	52,939,683.73 305,973.16	26.59% (3,254,297.81)	A1 / A+ AA-	2.6 2.3
MONEY MARKET FUND									
60934N104	Federated Investors Government Obligations Fund	933,518.28	Various 4.63%	933,518.28 933,518.28	1.00 4.63%	933,518.28 0.00	0.47% 0.00	Aaa / AAA AAA	0.0 0.0
Total Money Market Fund		933,518.28	4.63%	933,518.28	4.63%	933,518.28 0.00	0.47% 0.00	Aaa / AAA AAA	0.0 0.0
MUNICIPAL BONDS									
13063DRK6	California State Taxable GO 2.4% Due 10/1/2024	1,915,000.00	10/16/2019 1.91%	1,958,987.55 1,928,386.46	96.96 4.52%	1,856,841.45 22,980.00	0.94% (71,545.01)	Aa2 / AA- AA	1.5 1.4
Total Municipal Bonds		1,915,000.00	1.91%	1,958,987.55 1,928,386.46	4.52%	1,856,841.45 22,980.00	0.94% (71,545.01)	Aa2 / AA- AA	1.5 1.4
SUPRANATIONAL									
45950KCR9	International Finance Corp Note 1.375% Due 10/16/2024	2,500,000.00	07/12/2021 0.54%	2,567,250.00 2,531,873.11	95.56 4.38%	2,388,982.50 15,755.21	1.20% (142,890.61)	Aaa / AAA NR	1.5 1.4
459058HT3	Intl. Bank Recon & Development Note 1.625% Due 1/15/2025	2,500,000.00	07/12/2021 0.56%	2,592,325.00 2,547,207.55	95.51 4.26%	2,387,767.50 8,576.39	1.20% (159,440.05)	Aaa / AAA AAA	1.8 1.7
4581X0DL9	Inter-American Dev Bank Note 0.875% Due 4/3/2025	3,000,000.00	12/14/2021 1.08%	2,980,230.00 2,987,963.95	93.80 4.13%	2,814,144.00 12,979.17	1.41% (173,819.95)	Aaa / AAA AAA	2.0 1.9
459058JL8	Intl. Bank Recon & Development Note 0.5% Due 10/28/2025	3,400,000.00	Various 0.60%	3,384,848.15 3,391,701.86	91.64 3.95%	3,115,624.00 7,225.01	1.56% (276,077.86)	Aaa / AAA AAA	2.9 2.9
4581X0DV7	Inter-American Dev Bank Note 0.875% Due 4/20/2026	3,435,000.00	04/13/2021 0.97%	3,419,267.70 3,425,393.48	91.35 3.91%	3,137,831.28 13,441.82	1.57% (287,562.20)	Aaa / AAA AAA	3.0 2.9

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Holdings Report

As of March 31, 2023



CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
SUPRANATIONAL									
45950KCX6	International Finance Corp Note 0.75% Due 10/8/2026	3,800,000.00	11/08/2021 1.15%	3,728,332.00 3,748,597.30	89.98 3.82%	3,419,285.60 13,695.83	1.71% (329,311.70)	Aaa / AAA NR	3.5 3.4
Total Supranational		18,635,000.00	0.84%	18,672,252.85 18,632,737.25	4.05%	17,263,634.88 71,673.43	8.66% (1,369,102.37)	Aaa / AAA AAA	2.5 2.4
US TREASURY									
91282CBR1	US Treasury Note 0.25% Due 3/15/2024	1,000,000.00	03/30/2021 0.33%	997,578.13 999,217.38	95.94 4.64%	959,414.00 115.49	0.48% (39,803.38)	Aaa / AA+ AAA	0.9 0.9
912828XX3	US Treasury Note 2% Due 6/30/2024	3,000,000.00	07/30/2019 1.87%	3,018,867.19 3,004,790.33	97.03 4.46%	2,910,939.00 15,082.87	1.46% (93,851.33)	Aaa / AA+ AAA	1.2 1.2
91282CCL3	US Treasury Note 0.375% Due 7/15/2024	2,500,000.00	07/13/2021 0.46%	2,493,359.38 2,497,146.23	94.98 4.41%	2,374,610.00 1,968.23	1.19% (122,536.23)	Aaa / AA+ AAA	1.2 1.2
912828D56	US Treasury Note 2.375% Due 8/15/2024	3,000,000.00	08/29/2019 1.45%	3,133,007.81 3,036,848.74	97.34 4.39%	2,920,077.00 8,857.04	1.46% (116,771.74)	Aaa / AA+ AAA	1.3 1.3
9128283D0	US Treasury Note 2.25% Due 10/31/2024	2,900,000.00	Various 1.76%	2,966,847.66 2,921,483.66	96.91 4.29%	2,810,282.70 27,397.79	1.42% (111,200.96)	Aaa / AA+ AAA	1.5 1.5
912828YV6	US Treasury Note 1.5% Due 11/30/2024	3,000,000.00	02/04/2022 1.47%	3,002,343.75 3,001,389.82	95.64 4.23%	2,869,218.00 15,082.42	1.44% (132,171.82)	Aaa / AA+ AAA	1.6 1.6
91282CDN8	US Treasury Note 1% Due 12/15/2024	3,000,000.00	12/14/2021 0.98%	3,001,640.63 3,000,934.08	94.76 4.21%	2,842,851.00 8,818.68	1.42% (158,083.08)	Aaa / AA+ AAA	1.7 1.6
91282CED9	US Treasury Note 1.75% Due 3/15/2025	1,495,000.00	04/08/2022 2.71%	1,454,938.67 1,468,217.43	95.65 4.09%	1,429,943.58 1,208.59	0.71% (38,273.85)	Aaa / AA+ AAA	1.9 1.8
91282CAM3	US Treasury Note 0.25% Due 9/30/2025	3,300,000.00	03/29/2021 0.74%	3,228,199.22 3,260,149.48	91.51 3.84%	3,019,886.10 22.54	1.51% (240,263.38)	Aaa / AA+ AAA	2.5 2.4
91282CAT8	US Treasury Note 0.25% Due 10/31/2025	3,400,000.00	02/22/2021 0.54%	3,354,046.88 3,374,646.55	91.18 3.87%	3,099,977.20 3,569.06	1.55% (274,669.35)	Aaa / AA+ AAA	2.5 2.5
91282CAZ4	US Treasury Note 0.375% Due 11/30/2025	2,200,000.00	03/26/2021 0.77%	2,160,554.69 2,177,492.83	91.22 3.87%	2,006,813.60 2,765.11	1.00% (170,679.23)	Aaa / AA+ AAA	2.6 2.6
91282CCZ2	US Treasury Note 0.875% Due 9/30/2026	1,780,000.00	10/18/2021 1.19%	1,753,369.53 1,761,165.61	90.56 3.78%	1,612,012.50 42.55	0.80% (149,153.11)	Aaa / AA+ AAA	3.5 3.3

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Holdings Report

As of March 31, 2023



CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
US TREASURY									
91282CDK4	US Treasury Note 1.25% Due 11/30/2026	3,500,000.00	12/16/2021 1.17%	3,512,714.84 3,509,411.37	91.48 3.76%	3,201,681.00 14,663.46	1.61% (307,730.37)	Aaa / AA+ AAA	3.6 3.5
912828Z78	US Treasury Note 1.5% Due 1/31/2027	1,150,000.00	02/07/2022 1.77%	1,135,355.47 1,138,714.53	92.06 3.74%	1,058,718.75 2,859.12	0.53% (79,995.78)	Aaa / AA+ AAA	3.8 3.6
91282CET4	US Treasury Note 2.625% Due 5/31/2027	1,800,000.00	06/09/2022 3.07%	1,763,367.19 1,769,318.00	95.88 3.70%	1,725,890.40 15,836.54	0.87% (43,427.60)	Aaa / AA+ AAA	4.1 3.8
91282CEW7	US Treasury Note 3.25% Due 6/30/2027	2,975,000.00	Various 3.12%	2,993,090.82 2,990,504.77	98.27 3.69%	2,923,633.65 24,305.42	1.47% (66,871.12)	Aaa / AA+ AAA	4.2 3.9
91282CFB2	US Treasury Note 2.75% Due 7/31/2027	900,000.00	08/22/2022 3.12%	884,742.19 886,612.39	96.30 3.68%	866,742.30 4,102.21	0.43% (19,870.09)	Aaa / AA+ AAA	4.3 4.0
91282CFH9	US Treasury Note 3.125% Due 8/31/2027	3,150,000.00	Various 3.41%	3,109,707.03 3,114,140.23	97.81 3.67%	3,081,093.75 8,559.78	1.54% (33,046.48)	Aaa / AA+ AAA	4.4 4.0
91282CFM8	US Treasury Note 4.125% Due 9/30/2027	3,900,000.00	10/20/2022 4.45%	3,843,632.81 3,848,577.85	101.88 3.67%	3,973,429.20 439.55	1.98% 124,851.35	Aaa / AA+ AAA	4.5 4.0
91282CFZ9	US Treasury Note 3.875% Due 11/30/2027	1,250,000.00	12/05/2022 3.81%	1,253,906.25 1,253,657.28	101.04 3.63%	1,262,988.75 16,234.55	0.64% 9,331.47	Aaa / AA+ AAA	4.6 4.1
91282CGC9	US Treasury Note 3.875% Due 12/31/2027	3,350,000.00	Various 3.70%	3,375,494.14 3,374,515.20	101.05 3.63%	3,385,201.80 32,632.42	1.71% 10,686.60	Aaa / AA+ AAA	4.7 4.2
91282CGH8	US Treasury Note 3.5% Due 1/31/2028	5,000,000.00	Various 3.84%	4,923,765.63 4,925,313.30	99.48 3.62%	4,973,830.00 29,005.53	2.50% 48,516.70	Aaa / AA+ AAA	4.8 4.3
91282CGP0	US Treasury Note 4% Due 2/29/2028	5,000,000.00	Various 4.08%	4,981,033.20 4,981,450.94	101.71 3.62%	5,085,545.00 17,391.30	2.55% 104,094.06	Aaa / AA+ AAA	4.9 4.4
Total US Treasury		62,550,000.00	2.31%	62,341,563.11 62,295,698.00	3.90%	60,394,779.28 250,960.25	30.28% (1,900,918.72)	Aaa / AA+ AAA	3.7 3.0
TOTAL PORTFOLIO		209,380,650.82	1.81%	209,861,743.68 209,271,688.64	4.41%	199,477,696.34 783,589.45	100.00% (9,793,992.30)	Aa1 / AA+ AAA	2.6 2.3
TOTAL MARKET VALUE PLUS ACCRUED						200,261,285.79			

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Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
ACQUISITIONS										
Purchase	03/01/2023	60934N104	2,660.47	Federated Investors Government Obligations Fund	1.000	4.44%	2,660.47	0.00	2,660.47	0.00
Purchase	03/03/2023	60934N104	17,456.25	Federated Investors Government Obligations Fund	1.000	4.44%	17,456.25	0.00	17,456.25	0.00
Purchase	03/13/2023	60934N104	43,125.00	Federated Investors Government Obligations Fund	1.000	4.44%	43,125.00	0.00	43,125.00	0.00
Purchase	03/14/2023	60934N104	38,750.00	Federated Investors Government Obligations Fund	1.000	4.44%	38,750.00	0.00	38,750.00	0.00
Purchase	03/15/2023	60934N104	3,029,879.36	Federated Investors Government Obligations Fund	1.000	4.44%	3,029,879.36	0.00	3,029,879.36	0.00
Purchase	03/15/2023	60934N104	71,373.75	Federated Investors Government Obligations Fund	1.000	4.44%	71,373.75	0.00	71,373.75	0.00
Purchase	03/15/2023	60934N104	1,715.50	Federated Investors Government Obligations Fund	1.000	4.44%	1,715.50	0.00	1,715.50	0.00
Purchase	03/15/2023	60934N104	739.50	Federated Investors Government Obligations Fund	1.000	4.44%	739.50	0.00	739.50	0.00
Purchase	03/15/2023	60934N104	2,220.00	Federated Investors Government Obligations Fund	1.000	4.44%	2,220.00	0.00	2,220.00	0.00
Purchase	03/15/2023	60934N104	271.33	Federated Investors Government Obligations Fund	1.000	4.44%	271.33	0.00	271.33	0.00
Purchase	03/15/2023	60934N104	1,624.00	Federated Investors Government Obligations Fund	1.000	4.44%	1,624.00	0.00	1,624.00	0.00
Purchase	03/15/2023	60934N104	318.50	Federated Investors Government Obligations Fund	1.000	4.44%	318.50	0.00	318.50	0.00
Purchase	03/15/2023	60934N104	2,727.08	Federated Investors Government Obligations Fund	1.000	4.44%	2,727.08	0.00	2,727.08	0.00
Purchase	03/15/2023	60934N104	5,959.54	Federated Investors Government Obligations Fund	1.000	4.44%	5,959.54	0.00	5,959.54	0.00
Purchase	03/15/2023	60934N104	5,198.00	Federated Investors Government Obligations Fund	1.000	4.44%	5,198.00	0.00	5,198.00	0.00
Purchase	03/15/2023	60934N104	340.21	Federated Investors Government Obligations Fund	1.000	4.44%	340.21	0.00	340.21	0.00

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Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
ACQUISITIONS										
Purchase	03/15/2023	60934N104	19,729.89	Federated Investors Government Obligations Fund	1.000	4.44%	19,729.89	0.00	19,729.89	0.00
Purchase	03/15/2023	60934N104	40,319.86	Federated Investors Government Obligations Fund	1.000	4.44%	40,319.86	0.00	40,319.86	0.00
Purchase	03/15/2023	60934N104	110,401.79	Federated Investors Government Obligations Fund	1.000	4.44%	110,401.79	0.00	110,401.79	0.00
Purchase	03/15/2023	60934N104	40,528.33	Federated Investors Government Obligations Fund	1.000	4.44%	40,528.33	0.00	40,528.33	0.00
Purchase	03/15/2023	60934N104	16,667.37	Federated Investors Government Obligations Fund	1.000	4.44%	16,667.37	0.00	16,667.37	0.00
Purchase	03/15/2023	60934N104	25,679.15	Federated Investors Government Obligations Fund	1.000	4.44%	25,679.15	0.00	25,679.15	0.00
Purchase	03/15/2023	60934N104	36,802.63	Federated Investors Government Obligations Fund	1.000	4.44%	36,802.63	0.00	36,802.63	0.00
Purchase	03/15/2023	60934N104	31,200.95	Federated Investors Government Obligations Fund	1.000	4.44%	31,200.95	0.00	31,200.95	0.00
Purchase	03/15/2023	60934N104	71,078.67	Federated Investors Government Obligations Fund	1.000	4.44%	71,078.67	0.00	71,078.67	0.00
Purchase	03/16/2023	60934N104	441.00	Federated Investors Government Obligations Fund	1.000	4.44%	441.00	0.00	441.00	0.00
Purchase	03/16/2023	60934N104	1,343.33	Federated Investors Government Obligations Fund	1.000	4.44%	1,343.33	0.00	1,343.33	0.00
Purchase	03/16/2023	60934N104	252.17	Federated Investors Government Obligations Fund	1.000	4.44%	252.17	0.00	252.17	0.00
Purchase	03/16/2023	91282CGC9	1,350,000.00	US Treasury Note 3.875% Due 12/31/2027	99.840	3.91%	1,347,837.89	10,838.23	1,358,676.12	0.00
Purchase	03/17/2023	60934N104	2,336.25	Federated Investors Government Obligations Fund	1.000	4.44%	2,336.25	0.00	2,336.25	0.00
Purchase	03/17/2023	91282CGH8	1,800,000.00	US Treasury Note 3.5% Due 1/31/2028	98.258	3.90%	1,768,640.63	7,831.49	1,776,472.12	0.00
Purchase	03/17/2023	91282CGP0	1,050,000.00	US Treasury Note 4% Due 2/29/2028	100.883	3.80%	1,059,269.53	1,940.22	1,061,209.75	0.00

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Transaction Ledger

As of March 31, 2023



Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
ACQUISITIONS										
Purchase	03/18/2023	60934N104	3,581.25	Federated Investors Government Obligations Fund	1.000	4.44%	3,581.25	0.00	3,581.25	0.00
Purchase	03/20/2023	60934N104	2,371.50	Federated Investors Government Obligations Fund	1.000	4.44%	2,371.50	0.00	2,371.50	0.00
Purchase	03/20/2023	60934N104	2,793.00	Federated Investors Government Obligations Fund	1.000	4.44%	2,793.00	0.00	2,793.00	0.00
Purchase	03/20/2023	60934N104	2,216.67	Federated Investors Government Obligations Fund	1.000	4.44%	2,216.67	0.00	2,216.67	0.00
Purchase	03/20/2023	60934N104	96,140.86	Federated Investors Government Obligations Fund	1.000	4.44%	96,140.86	0.00	96,140.86	0.00
Purchase	03/20/2023	60934N104	39,926.53	Federated Investors Government Obligations Fund	1.000	4.44%	39,926.53	0.00	39,926.53	0.00
Purchase	03/20/2023	60934N104	83,238.36	Federated Investors Government Obligations Fund	1.000	4.44%	83,238.36	0.00	83,238.36	0.00
Purchase	03/21/2023	60934N104	451.00	Federated Investors Government Obligations Fund	1.000	4.44%	451.00	0.00	451.00	0.00
Purchase	03/21/2023	60934N104	20,141.95	Federated Investors Government Obligations Fund	1.000	4.44%	20,141.95	0.00	20,141.95	0.00
Purchase	03/23/2023	60934N104	6,346.88	Federated Investors Government Obligations Fund	1.000	4.44%	6,346.88	0.00	6,346.88	0.00
Purchase	03/27/2023	60934N104	45,477.31	Federated Investors Government Obligations Fund	1.000	4.44%	45,477.31	0.00	45,477.31	0.00
Purchase	03/27/2023	60934N104	8,725.00	Federated Investors Government Obligations Fund	1.000	4.44%	8,725.00	0.00	8,725.00	0.00
Purchase	03/27/2023	60934N104	1,633.66	Federated Investors Government Obligations Fund	1.000	4.44%	1,633.66	0.00	1,633.66	0.00
Purchase	03/27/2023	60934N104	2,100.29	Federated Investors Government Obligations Fund	1.000	4.44%	2,100.29	0.00	2,100.29	0.00
Purchase	03/27/2023	60934N104	1,796.63	Federated Investors Government Obligations Fund	1.000	4.44%	1,796.63	0.00	1,796.63	0.00

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Transaction Ledger

As of March 31, 2023



Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
ACQUISITIONS										
Purchase	03/27/2023	60934N104	3,333.07	Federated Investors Government Obligations Fund	1.000	4.44%	3,333.07	0.00	3,333.07	0.00
Purchase	03/27/2023	60934N104	1,899.25	Federated Investors Government Obligations Fund	1.000	4.44%	1,899.25	0.00	1,899.25	0.00
Purchase	03/27/2023	60934N104	1,407.09	Federated Investors Government Obligations Fund	1.000	4.44%	1,407.09	0.00	1,407.09	0.00
Purchase	03/31/2023	60934N104	92,350.00	Federated Investors Government Obligations Fund	1.000	4.63%	92,350.00	0.00	92,350.00	0.00
Subtotal			8,237,070.18				8,212,818.23	20,609.94	8,233,428.17	0.00
TOTAL ACQUISITIONS			8,237,070.18				8,212,818.23	20,609.94	8,233,428.17	0.00
DISPOSITIONS										
Sale	03/15/2023	912828X70	3,100,000.00	US Treasury Note 2% Due 4/30/2024	96.992	1.86%	3,006,757.81	23,121.55	3,029,879.36	-97,755.00
Sale	03/16/2023	24422EVN6	1,000,000.00	John Deere Capital Corp Note 0.45% Due 1/17/2024	96.120	0.47%	961,200.00	737.50	961,937.50	-38,592.00
Sale	03/16/2023	60934N104	396,738.62	Federated Investors Government Obligations Fund	1.000	4.44%	396,738.62	0.00	396,738.62	0.00
Sale	03/17/2023	60934N104	2,837,681.87	Federated Investors Government Obligations Fund	1.000	4.44%	2,837,681.87	0.00	2,837,681.87	0.00
Subtotal			7,334,420.49				7,202,378.30	23,859.05	7,226,237.35	-136,347.00
Paydown	03/15/2023	02582JIT8	0.00	American Express Credit Trust 2022-2 A 3.39% Due 5/17/2027	100.000		0.00	5,198.00	5,198.00	0.00
Paydown	03/15/2023	43813DAC2	19,645.19	Honda Auto Receivables 2020-2 A3 0.82% Due 7/15/2024	100.000		19,645.19	84.70	19,729.89	0.00
Paydown	03/15/2023	43815BAC4	0.00	Honda Auto Receivables Trust 2022-1 A3 1.88% Due 5/15/2026	100.000		0.00	1,715.50	1,715.50	0.00

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

Transaction Ledger

As of March 31, 2023



Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
DISPOSITIONS										
Paydown	03/15/2023	44891RAC4	40,169.50	Hyundai Auto Receivables Trust 2020-C A3 0.38% Due 5/15/2025	100.000		40,169.50	150.36	40,319.86	0.00
Paydown	03/15/2023	44891VAC5	110,179.36	Hyundai Auto Lease Trust 2021-B A3 0.33% Due 6/17/2024	100.000		110,179.36	222.43	110,401.79	0.00
Paydown	03/15/2023	44891WAC3	0.00	Hyundai Auto Lease Trust 2022-A A3 1.16% Due 1/15/2025	100.000		0.00	739.50	739.50	0.00
Paydown	03/15/2023	448977AD0	0.00	Hyundai Auto Receivables Trust 2022-A A3 2.22% Due 10/15/2026	100.000		0.00	2,220.00	2,220.00	0.00
Paydown	03/15/2023	44933LAC7	40,341.88	Hyundai Auto Receivables Trust 2021-A A3 0.38% Due 9/15/2025	100.000		40,341.88	186.45	40,528.33	0.00
Paydown	03/15/2023	44935FAD6	0.00	Hyundai Auto Receivables Trust 2021-C A3 0.74% Due 5/15/2026	100.000		0.00	271.33	271.33	0.00
Paydown	03/15/2023	47787JAC2	0.00	John Deere Owner Trust 2022-A A3 2.32% Due 9/16/2026	100.000		0.00	1,624.00	1,624.00	0.00
Paydown	03/15/2023	47787NAC3	16,621.50	John Deere Owner Trust 2020-B A3 0.51% Due 11/15/2024	100.000		16,621.50	45.87	16,667.37	0.00
Paydown	03/15/2023	47789KAC7	25,574.52	John Deere Owner Trust 2020-A A3 1.1% Due 8/15/2024	100.000		25,574.52	104.63	25,679.15	0.00
Paydown	03/15/2023	47789QAC4	0.00	John Deere Owner Trust 2021-B A3 0.52% Due 3/16/2026	100.000		0.00	318.50	318.50	0.00
Paydown	03/15/2023	47800AAC4	0.00	John Deere Owner Trust 2022-B A3 3.74% Due 2/16/2027	100.000		0.00	2,727.08	2,727.08	0.00
Paydown	03/15/2023	47800BAC2	0.00	John Deere Owner Trust 2022-C A3 5.09% Due 6/15/2027	100.000		0.00	5,959.54	5,959.54	0.00
Paydown	03/15/2023	65479JAD5	36,695.05	Nissan Auto Receivables Owner 2019-C A3 1.93% Due 7/15/2024	100.000		36,695.05	107.58	36,802.63	0.00
Paydown	03/15/2023	89236XAC0	31,124.21	Toyota Auto Receivables 2020-D A3 0.35% Due 1/15/2025	100.000		31,124.21	76.74	31,200.95	0.00

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Transaction Ledger

As of March 31, 2023



Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
DISPOSITIONS										
Paydown	03/15/2023	89238JAC9	0.00	Toyota Auto Receivables Trust 2021-D A3 0.71% Due 4/15/2026	100.000		0.00	340.21	340.21	0.00
Paydown	03/15/2023	89240BAC2	70,884.79	Toyota Auto Receivables Owners 2021-A A3 0.26% Due 5/15/2025	100.000		70,884.79	193.88	71,078.67	0.00
Paydown	03/16/2023	362554AC1	0.00	GM Financial Securitized Term 2021-4 A3 0.68% Due 9/16/2026	100.000		0.00	252.17	252.17	0.00
Paydown	03/16/2023	362585AC5	0.00	GM Financial Securitized ART 2022-2 A3 3.1% Due 2/16/2027	100.000		0.00	1,343.33	1,343.33	0.00
Paydown	03/16/2023	380146AC4	0.00	GM Financial Auto Receivables 2022-1 A3 1.26% Due 11/16/2026	100.000		0.00	441.00	441.00	0.00
Paydown	03/20/2023	36262XAC8	95,748.47	GM Financial Auto Lease Trust 2021-3 A2 0.39% Due 10/21/2024	100.000		95,748.47	392.39	96,140.86	0.00
Paydown	03/20/2023	36265MAC9	0.00	GM Financial Auto Lease Trust 2022-1 A3 1.9% Due 3/20/2025	100.000		0.00	2,216.67	2,216.67	0.00
Paydown	03/20/2023	43813KAC6	39,818.09	Honda Auto Receivables Trust 2020-3 A3 0.37% Due 10/18/2024	100.000		39,818.09	108.44	39,926.53	0.00
Paydown	03/20/2023	89238LAC4	0.00	Toyota Lease Owner Trust 2022-A A3 1.96% Due 2/20/2025	100.000		0.00	2,793.00	2,793.00	0.00
Paydown	03/20/2023	92290BAA9	83,049.30	Verizon Owner Trust 2020-B A 0.47% Due 2/20/2025	100.000		83,049.30	189.06	83,238.36	0.00
Paydown	03/20/2023	92348KAV5	0.00	Verizon Master Trust 2022-5 A1A 3.72% Due 7/20/2027	100.000		0.00	2,371.50	2,371.50	0.00
Paydown	03/21/2023	43813GAC5	20,086.14	Honda Auto Receivables Trust 2021-1 A3 0.27% Due 4/21/2025	100.000		20,086.14	55.81	20,141.95	0.00

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Transaction Ledger

As of March 31, 2023



Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
DISPOSITIONS										
Paydown	03/21/2023	43815GAC3	0.00	Honda Auto Receivables Trust 2021-4 A3 0.88% Due 1/21/2026	100.000		0.00	451.00	451.00	0.00
Paydown	03/27/2023	05601XAC3	0.00	BMW Vehicle Lease Trust 2022-1 A3 1.1% Due 3/25/2025	100.000		0.00	1,407.09	1,407.09	0.00
Paydown	03/27/2023	05602RAD3	0.00	BMW Vehicle Owner Trust 2022-A A3 3.21% Due 8/25/2026	100.000		0.00	1,899.25	1,899.25	0.00
Paydown	03/27/2023	09690AAC7	45,358.69	BMW Vehicle Lease Trust 2021-2 A3 0.33% Due 12/26/2024	100.000		45,358.69	118.62	45,477.31	0.00
Paydown	03/27/2023	3137B7YY9	0.00	FHLMC K037 A2 3.49% Due 1/25/2024	100.000		0.00	8,725.00	8,725.00	0.00
Paydown	03/27/2023	3137BLW95	0.00	FHLMC K050 A2 3.334% Due 8/25/2025	100.000		0.00	1,633.66	1,633.66	0.00
Paydown	03/27/2023	3137BSP72	0.00	FHLMC K058 A2 2.653% Due 8/25/2026	100.000		0.00	2,100.29	2,100.29	0.00
Paydown	03/27/2023	3137FAWS3	0.00	FHLMC K067 A2 3.194% Due 7/25/2027	100.000		0.00	1,796.63	1,796.63	0.00
Paydown	03/27/2023	3137FBU79	0.00	FHLMC K069 A2 3.187% Due 9/25/2027	100.000		0.00	3,333.07	3,333.07	0.00
Subtotal			675,296.69				675,296.69	53,914.28	729,210.97	0.00
TOTAL DISPOSITIONS			8,009,717.18				7,877,674.99	77,773.33	7,955,448.32	-136,347.00
OTHER TRANSACTIONS										
Interest	03/03/2023	808513BY0	1,425,000.00	Charles Schwab Corp Callable Note Cont 2/3/2027 2.45% Due 3/3/2027	0.000		17,456.25	0.00	17,456.25	0.00
Interest	03/13/2023	3130A2UW4	3,000,000.00	FHLB Note 2.875% Due 9/13/2024	0.000		43,125.00	0.00	43,125.00	0.00

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

Transaction Ledger

As of March 31, 2023



Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
OTHER TRANSACTIONS										
Interest	03/14/2023	3130A4CH3	2,750,000.00	FHLB Note 2.375% Due 3/14/2025	0.000		32,656.25	0.00	32,656.25	0.00
Interest	03/14/2023	58989V2D5	975,000.00	Met Tower Global Funding Note 1.25% Due 9/14/2026	0.000		6,093.75	0.00	6,093.75	0.00
Interest	03/15/2023	002824BB5	2,000,000.00	Abbott Laboratories Callable Note Cont 12/15/2024 2.95% Due 3/15/2025	0.000		29,500.00	0.00	29,500.00	0.00
Interest	03/15/2023	084664CZ2	2,395,000.00	Berkshire Hathaway Callable Note Cont 2/15/2027 2.3% Due 3/15/2027	0.000		27,542.50	0.00	27,542.50	0.00
Interest	03/15/2023	91282CBR1	1,000,000.00	US Treasury Note 0.25% Due 3/15/2024	0.000		1,250.00	0.00	1,250.00	0.00
Interest	03/15/2023	91282CED9	1,495,000.00	US Treasury Note 1.75% Due 3/15/2025	0.000		13,081.25	0.00	13,081.25	0.00
Interest	03/17/2023	931142ER0	445,000.00	Wal-Mart Stores Callable Note Cont 08/17/2026 1.05% Due 9/17/2026	0.000		2,336.25	0.00	2,336.25	0.00
Interest	03/18/2023	808513BN4	955,000.00	Charles Schwab Corp Callable Note Cont 2/18/2024 0.75% Due 3/18/2024	0.000		3,581.25	0.00	3,581.25	0.00
Interest	03/23/2023	3137EAEX3	3,385,000.00	FHLMC Note 0.375% Due 9/23/2025	0.000		6,346.88	0.00	6,346.88	0.00
Interest	03/31/2023	91282CAM3	3,300,000.00	US Treasury Note 0.25% Due 9/30/2025	0.000		4,125.00	0.00	4,125.00	0.00
Interest	03/31/2023	91282CCZ2	1,780,000.00	US Treasury Note 0.875% Due 9/30/2026	0.000		7,787.50	0.00	7,787.50	0.00
Interest	03/31/2023	91282CFM8	3,900,000.00	US Treasury Note 4.125% Due 9/30/2027	0.000		80,437.50	0.00	80,437.50	0.00
Subtotal			28,805,000.00				275,319.38	0.00	275,319.38	0.00

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

Transaction Ledger

As of March 31, 2023



Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
OTHER TRANSACTIONS										
Dividend	03/01/2023	60934N104	4,953,960.57	Federated Investors Government Obligations Fund	0.000		2,660.47	0.00	2,660.47	0.00
Subtotal			4,953,960.57				2,660.47	0.00	2,660.47	0.00
TOTAL OTHER TRANSACTIONS			33,758,960.57				277,979.85	0.00	277,979.85	0.00

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -



City of Moreno Valley Limited Strategy

MONTHLY ACCOUNT STATEMENT

MARCH 1, 2023 THROUGH MARCH 31, 2023

Chandler Team:

For questions about your account, please call (800) 317-4747,
or contact operations@chandlerasset.com

Custodian

US Bank
Alexander Bazan
(503) 402-5305

CHANDLER ASSET MANAGEMENT
chandlerasset.com

Information contained herein is confidential. We urge you to compare this statement to the one you receive from your qualified custodian. Please see Important Disclosures.

PORTFOLIO CHARACTERISTICS

Average Modified Duration	0.22
Average Coupon	4.65%
Average Purchase YTM	4.81%
Average Market YTM	4.81%
Average S&P/Moody Rating	AAA/Aaa
Average Final Maturity	0.22 yrs
Average Life	0.00 yrs

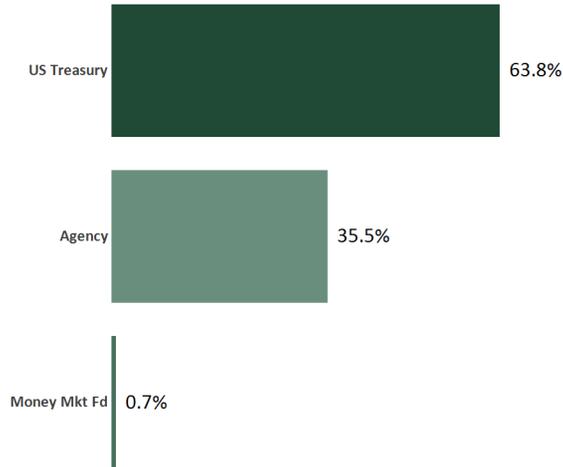
ACCOUNT SUMMARY

	Beg. Values as of 2/28/23	End Values as of 3/31/23
Market Value	20,245,756	30,355,504
Accrued Interest	0	0
Total Market Value	20,245,756	30,355,504
Income Earned	72,134	109,748
Cont/WD		10,000,000
Par	20,499,066	30,690,464
Book Value	20,245,756	30,355,504
Cost Value	20,063,065	30,063,402

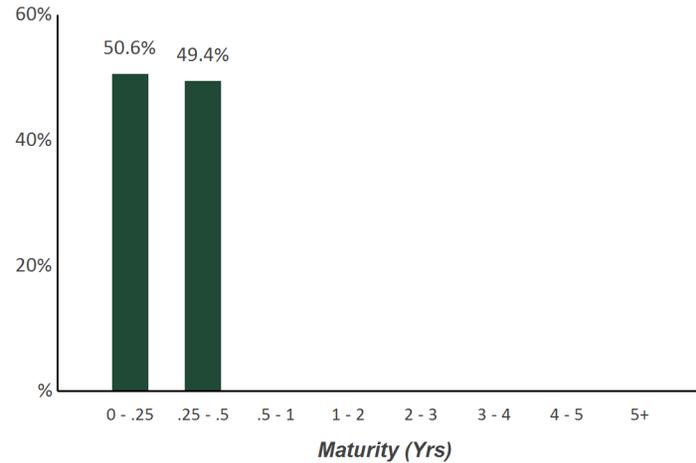
TOP ISSUERS

Government of United States	63.8%
Federal Home Loan Bank	35.5%
Federated GOVT Obligation MMF	0.7%
Total	100.0%

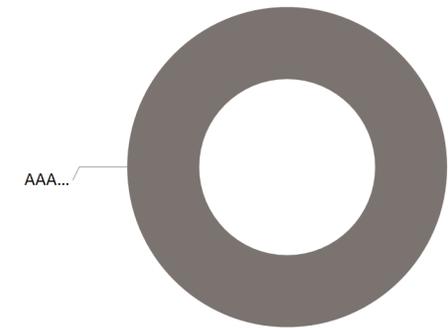
SECTOR ALLOCATION



MATURITY DISTRIBUTION



CREDIT QUALITY (S&P)



Statement of Compliance

As of March 31, 2023



City of Moreno Valley Limited Strategy

Assets managed by Chandler Asset Management are in full compliance with state law and with the City's investment policy.

Category	Standard	Comment
Treasury Issues	No Limitation	Complies
U.S. Agency Issues	No Limitation	Complies
Supranational Securities	"AA" rating by a NRSRO; 30% maximum; 5% max per issuer; Issued by International Bank for Reconstruction (IBRD), International Finance Corporation (IFC), or Inter-American Development Bank (IADB) only	Complies
Municipal Securities (Local Agency/State-CA and others)	No Limitation	Complies
Banker's Acceptances	40% maximum; 5% max per issuer; 180 days max maturity	Complies
Commercial Paper	"A-1/P-1/F-1" minimum ratings; "A" rated issuer or higher, if long term debt issued; 25% maximum; 5% max per issuer; 270 days max maturity; Under a provision sunsetting on January 1, 2026, no more than 40% of the portfolio may be invested in Commercial Paper if the Agency's investment assets under management are greater than \$100,000,000	Complies
Negotiable Certificates of Deposit	30% maximum; 5% max per issuer	Complies
Medium Term Notes	"A" rating or better by a NRSRO; 30% maximum; 5% max per issuer	Complies
Money Market Mutual Funds and Mutual Funds	AAA/Aaa or Highest rating by two NRSROs; 20% maximum	Complies
Certificates of Deposit (CD)/ Time Deposit (TD)/ Bank Deposit (Collateralized/FDIC insured)	5% max per issuer	Complies
Asset-Backed Securities, Mortgage Pass-Through Securities, Collateralized Mortgage Backed Securities	"AA" rating or better by a NRSRO; 20% maximum (combined MBS/ABS/CMO); 5% max per issuer	Complies
Repurchase Agreements	1 year max maturity	Complies
Local Agency Investment Fund (LAIF)	Maximum program limitation; Not used by investment adviser	Complies
County Pooled Investment Funds; Joint Powers Authority Pool	Not used by investment adviser	Complies
Max Per Issuer	5% of portfolio per issuer, except US Government, its agencies and instrumentalities, Supranational issuers, investment pools, and money funds or money market mutual funds	Complies
Maximum Maturity	5 years	Complies
Weighted Average Maturity	3 years	Complies

CUSIP	Security Description	Par Value/Units	Purchase Date Book Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody/S&P Fitch	Maturity Duration
AGENCY									
313384GR4	FHLB Discount Note 4.94% Due 6/9/2023	5,000,000.00	03/10/2023 5.07%	4,937,563.89 4,952,658.33	99.05 5.07%	4,952,658.33 0.00	16.32% 0.00	P-1 / A-1+ F-1+	0.1 0.1
313384JK6	FHLB Discount Note 4.7% Due 7/21/2023	951,000.00	01/25/2023 4.88%	929,023.98 937,218.43	98.55 4.88%	937,218.43 0.00	3.09% 0.00	P-1 / A-1+ F-1+	0.3 0.3
313384LJ6	FHLB Discount Note 5.145% Due 9/6/2023	5,000,000.00	03/10/2023 5.35%	4,871,375.00 4,887,095.83	97.74 5.35%	4,887,095.83 0.00	16.10% 0.00	P-1 / A-1+ F-1+	0.4 0.4
Total Agency		10,951,000.00	5.18%	10,737,962.87 10,776,972.59	5.18%	10,776,972.59 0.00	35.50% 0.00	P-1 / A-1+ F-1+	0.3 0.3
MONEY MARKET FUND									
60934N104	Federated Investors Government Obligations Fund	224,464.25	03/08/2023 4.63%	224,464.25 224,464.25	1.00 4.63%	224,464.25 0.00	0.74% 0.00	Aaa / AAA AAA	0.0 0.0
Total Money Market Fund		224,464.25	4.63%	224,464.25 224,464.25	4.63%	224,464.25 0.00	0.74% 0.00	Aaa / AAA AAA	0.0 0.0
US TREASURY									
912796YU7	US Treasury Bill 4.195% Due 4/13/2023	3,000,000.00	10/17/2022 4.34%	2,938,123.75 2,995,805.00	99.86 4.34%	2,995,805.00 0.00	9.87% 0.00	P-1 / A-1+ F-1+	0.0 0.0
912796CU1	US Treasury Bill 4.348% Due 4/18/2023	3,000,000.00	12/22/2022 4.47%	2,957,607.00 2,993,840.33	99.79 4.47%	2,993,840.33 0.00	9.86% 0.00	P-1 / A-1+ F-1+	0.0 0.0
912796V48	US Treasury Bill 4.229% Due 4/20/2023	4,190,000.00	10/18/2022 4.38%	4,099,931.15 4,180,648.59	99.78 4.38%	4,180,648.59 0.00	13.77% 0.00	P-1 / A-1+ F-1+	0.0 0.0
912796Y29	US Treasury Bill 4.66% Due 7/27/2023	9,325,000.00	01/25/2023 4.84%	9,105,313.36 9,183,772.87	98.49 4.84%	9,183,772.87 0.00	30.25% 0.00	P-1 / A-1+ F-1+	0.3 0.3
Total US Treasury		19,515,000.00	4.61%	19,100,975.26 19,354,066.79	4.61%	19,354,066.79 0.00	63.76% 0.00	P-1 / A-1+ F-1+	0.1 0.1
TOTAL PORTFOLIO		30,690,464.25	4.81%	30,063,402.38 30,355,503.63	4.81%	30,355,503.63 0.00	100.00% 0.00	Aaa / AAA AAA	0.2 0.2
TOTAL MARKET VALUE PLUS ACCRUED						30,355,503.63			

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Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/Disp Yield	Amount	Interest Pur/Sold	Total Amount	Gain/Loss
ACQUISITIONS										
Purchase	03/01/2023	60934N104	337.39	Federated Investors Government Obligations Fund	1.000	4.44%	337.39	0.00	337.39	0.00
Purchase	03/10/2023	313384GR4	5,000,000.00	FHLB Discount Note 4.94% Due 6/9/2023	98.751	5.07%	4,937,563.89	0.00	4,937,563.89	0.00
Purchase	03/10/2023	313384LJ6	5,000,000.00	FHLB Discount Note 5.145% Due 9/6/2023	97.428	5.35%	4,871,375.00	0.00	4,871,375.00	0.00
Subtotal			10,000,337.39				9,809,276.28	0.00	9,809,276.28	0.00
Security Contribution	03/08/2023	60934N104	10,000,000.00	Federated Investors Government Obligations Fund	1.000		10,000,000.00	0.00	10,000,000.00	0.00
Subtotal			10,000,000.00				10,000,000.00	0.00	10,000,000.00	0.00
TOTAL ACQUISITIONS			20,000,337.39				19,809,276.28	0.00	19,809,276.28	0.00
DISPOSITIONS										
Sale	03/10/2023	60934N104	9,808,938.89	Federated Investors Government Obligations Fund	1.000	4.44%	9,808,938.89	0.00	9,808,938.89	0.00
Subtotal			9,808,938.89				9,808,938.89	0.00	9,808,938.89	0.00
TOTAL DISPOSITIONS			9,808,938.89				9,808,938.89	0.00	9,808,938.89	0.00
OTHER TRANSACTIONS										
Dividend	03/01/2023	60934N104	628,249.25	Federated Investors Government Obligations Fund	0.000		337.39	0.00	337.39	0.00
Subtotal			628,249.25				337.39	0.00	337.39	0.00
TOTAL OTHER TRANSACTIONS			628,249.25				337.39	0.00	337.39	0.00

Attachment: Investment Report - March 2023 (6268 : RECEIPT OF QUARTERLY INVESTMENT REPORT -

MARCH 2023



Market Data

World Stock Market Indices
data as of 02/28/2023

	Change (1/31/2022)	%CHG
S&P 500	3,970.15 -106.45	-2.61%
NASDAQ	11,455.54 -129.01	-1.11%
DOW JONES	32,656.70 -1,429.34	-4.19%
FTSE (UK)	7,876.28 104.58	1.35%
DAX (Germany)	15,365.14 236.87	1.57%
Hang Seng (Hong Kong)	19,785.94 -2056.39	-9.41%
Nikkei (Japan)	27,445.56 118.45	0.43%

Source: Bloomberg. Please see descriptions of indices on Page 2.



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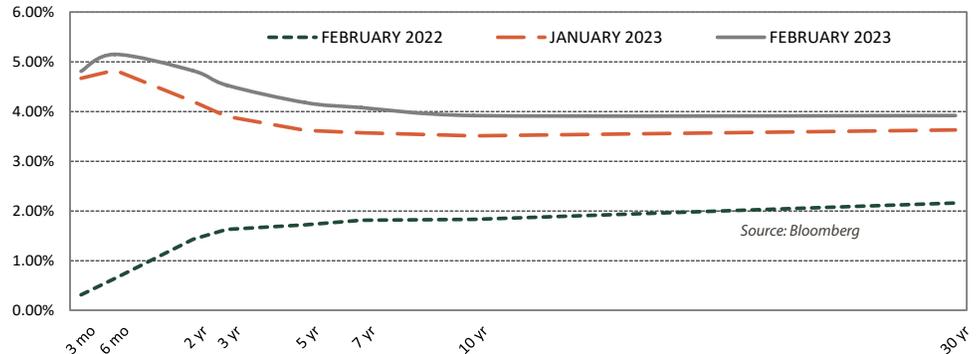
Market Summary

Investors continued to weigh the probabilities of a hard or soft economic landing in the face of continued rate increases by the Federal Reserve. Strength in the labor market has helped sustain economic growth, while inflation remains significantly higher than the Federal Reserve's target. The technology sector remains weak albeit after a strong run up during the pandemic. Geopolitical risks persist as the Russia and Ukraine war continues and tensions between the US and China linger. Domestically, a lack of progress toward a resolution of the debt ceiling continues to pose a risk to financial markets and economic growth. We believe the Fed will continue to raise rates and maintain a higher terminal rate for an extended period until inflation reaches the Fed's target range.

The Federal Reserve (Fed) raised the fed funds target rate by 25 basis points to a range of 4.5 - 4.75% on February 1st. The decision was unanimous, and the statement reflected inflation is easing "somewhat." The sentiment was hawkish and indicated that the extent of "ongoing increases" in the fed funds rate will be data dependent. The next meeting of the Fed's Federal Open Market Committee (FOMC) is on March 22. Elevated levels of inflation and strong employment data are a catalyst toward additional increases to the federal funds rate. Recent market turmoil regarding the failure of Silicon Valley Bank and Signature Bank could likely influence their decision along with inflation and employment data. We believe the FOMC will continue to implement tighter monetary policy at a slower pace and hold rates at restrictive levels for some time until inflationary pressures subside and remain in the Fed's target range.

Bond yields increased in February on the back of higher expectations by market participants of more hikes to the federal funds rates in 2023. The 2-year Treasury yield rose 62 basis points to 4.82%, the 5-year Treasury yield increased 57 basis points to 4.18%, and the 10-year Treasury yield climbed 41 basis points to 3.92%. The inversion between the 2-year Treasury yield and 10-year Treasury yield increased to -90 basis points at February month-end versus -69 basis points at January month-end. The spread was a positive 39 basis points one year ago. The shape of the yield curve indicates that the probability of recession is increasing.

Treasury Yields Increased in February



The yield curve inversion persisted in February, with the spread between the 2-year Treasury yield and the 10-year Treasury yield sitting at roughly -90 basis points. This time last year the spread was +30 basis points, well below the average spread since 2003 of around +125 basis points. An inversion of the yield curve is a leading indicator that recession risk has increased. Yields are higher across the curve on a year-over-year basis. The 3-month T-bill yield is up 45 basis points, the 2-Year Treasury yield is 338 basis points higher, and the 10-Year Treasury yield is up 209 basis points, on a year-over-year basis. The shape of the yield curve indicates that the probability of recession is increasing but recent economic data remains strong and above recessionary levels.

TREASURY YIELDS	Trend (▲/▼)	02/28/2023	01/31/2023	Change
3-Month	▲	4.81	4.67	0.15
2-Year	▲	4.82	4.20	0.62
3-Year	▲	4.53	3.90	0.63
5-Year	▲	4.18	3.62	0.57
7-Year	▲	4.08	3.57	0.51
10-Year	▲	3.92	3.51	0.41
30-Year	▲	3.92	3.63	0.28

Source: Bloomberg

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Packet Pg. 92

Since 1988, Chandler Asset Management has specialized in providing fixed income investment solutions to risk-averse public agencies and institutions. Chandler's mission is to provide fully customizable client-centered portfolio management that preserves principal, mitigates risk, and generates income in our clients' portfolios.

5-Year Credit Spreads Widened in February

CREDIT SPREADS	Spread to Treasuries (%)	One Month Ago (%)	Change
3-month top rated commercial paper	0.09	0.13	(0.04)
2-year A corporate note	0.34	0.38	(0.04)
5-year A corporate note	0.83	0.79	0.04
5-year Agency note	0.25	0.20	0.05

Source: Bloomberg

Data as of 02/28/2023

Inflation Remains Above the Federal Reserve's Target

ECONOMIC INDICATOR	Current Release	Prior Release	One Year Ago
Trade Balance	(68.29) \$Bln JAN 23	(67.21) \$Bln DEC 22	(87.45) \$Bln JAN 22
Gross Domestic Product	2.70% DEC 22	3.20% SEP 22	7.00% DEC 21
Unemployment Rate	3.60% FEB 23	3.40% JAN 23	3.80% FEB 22
Prime Rate	7.75% FEB 23	7.50% JAN 23	3.25% FEB 22
Refinitiv/CoreCommodity CRB Index	269.84 FEB 23	278.09 JAN 23	269.07 FEB 22
Oil (West Texas Int.)	\$77.05 FEB 23	\$78.87 JAN 23	\$95.72 FEB 22
Consumer Price Index (y/o/y)	6.00% FEB 23	6.40% JAN 23	7.50% FEB 22
Producer Price Index (y/o/y)	8.70% JAN 23	8.90% DEC 22	12.70% JAN 22
Euro/Dollar	1.06 FEB 23	1.09 JAN 23	1.12 FEB 22

Source: Bloomberg

Economic Roundup

Consumer Prices

Inflation trends continue to subside from recent highs but remain above the Federal Reserve's long term target. The Consumer Price Index (CPI) increase 0.4% month-over-month in February and 6.0% year-over-year. The Core CPI, which excludes volatile food and energy components, rose 0.5% month-over-month and 5.5% year-over-year. The report showed shelter costs, which are the largest services component and make up about a third of the overall CPI index, rose 0.8% last month. The Personal Consumption Expenditures (PCE) index accelerated more than expected in January, increasing 5.4% year-over-year versus an upwardly revised 5.3% year-over-year gain in December. Core PCE increased 4.7% in January versus an upwardly revised 4.6% year-over-year gain in December. Inflationary trends remain well above the Fed's 2% target and support further rate hikes and tighter conditions for an extended period.

Retail Sales

Advance Retail Sales rose 3.0% in January after dropping 1.1% in December. Retail sales rose 6.4% year-over-year in January, up from December downwardly revised 5.9% year-over-year gain. Growth was broad based, with strong gains in autos, restaurants, and a surprising surge in department store sales. The Conference Board's Consumer Confidence Index decreased more than expected to 102.9 in February from a downwardly revised 106.0 in January. While the index for current conditions rose slightly, future expectations declined materially as inflation continues to weigh on household budget.

Labor Market

The U.S. economy added 311,000 jobs in February, continuing to surpass market expectations of 225,000, on the heels of a very strong January jobs report of 504,000 jobs. Trends in employment remain strong, with the three-month moving average payrolls at 351,000 and the six-month moving average at 336,000. There were broad gains in employment, led by roles in the private sector with leisure and hospitality employment growth remaining solid. The unemployment rate rose to 3.6% due to more workers entering the labor force as the participation rate increased to 62.5% from 62.4% in January, the highest level since March 2020. The U-6 underemployment rate, which includes those who are marginally attached to the labor force and employed part-time for economic reasons, increased to 6.8% from the prior month at 6.6%. Average hourly earnings rose 4.6% year-over-year in February from a 4.4% increase in January. Job Openings decreased to 10.8 million. Overall, the February employment report demonstrates a strong demand for labor and supports the case for the Fed to continue raising the federal funds rate at a slower pace.

Housing Starts

Total housing starts fell 4.5% month-over-month in January to 1,309,000 units and were down 21.4% compared to January 2022. Starts for both single family and multi-family homes declined as mortgage rates rose. The 30-year fixed rate mortgage increased to an average of 6.34% according to Freddie Mac, down from a peak of over 7% in October, but up from the 5.95% low in January. According to the Case-Shiller 20-City Home Price Index, the year-over-year increase continued its declining rate of gain to +4.65% in December from +6.8% in November, clearly displaying the impact of higher mortgage rate year-over-year, which has reduced demand for homebuying as affordability has declined. This is the lowest rate of annual appreciation since July 2020, just prior to the pandemic housing boom.

World Stock Market Index Descriptions

S&P 500—The S&P 500 is a market value-weighted index of 500 large-capitalization stocks. The 500 companies included in the index capture approximately 80% of available US market capitalization. NASDAQ—The NASDAQ Composite Index is the market capitalization-weighted index of over 3,300 common stocks listed on the NASDAQ stock exchange. Dow Jones—The Dow Jones Industrial Average is an index that tracks 30 large, publicly-owned companies trading on the New York Stock Exchange and the NASDAQ. The Financial Times Stock Exchange Group (FTSE)—The FTSE is a share index of the 100 companies listed on the London Stock Exchange with the highest market capitalization. DAX—The Deutscher Aktienindex (DAX) is a blue chip stock market index consisting of the 30 major German companies trading on the Frankfurt Stock Exchange. Hang Seng—The Hang Seng Index is a freefloat-adjusted market-capitalization weighted stock market index in Hong Kong. It is used to record and monitor daily changes of the largest companies of the Hong Kong stock market and is the main indicator of overall market performance in Hong Kong. Nikkei—Japan Nikkei 225 Stock Average is a price-weighted index composed of Japan's top 225 blue-chip companies traded on the Tokyo Stock Exchange.

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Data source: Bloomberg and the U.S. Department of Labor. This report is provided for informational purposes only and should not be construed as specific investment or legal advice. The information contained herein was obtained from sources believed to be reliable as of the date of publication, but may become outdated or superseded at any time without notice. Any opinions or views expressed are based on current market conditions and are subject to change. This report may contain forecasts and forward-looking statements which are inherently limited and should not be relied upon as an indicator of future results. Past performance is not indicative of future results. This report is not intended to constitute an offer, solicitation, recommendation or advice regarding any securities or investment strategy and should not be regarded by recipients as a substitute for the exercise of their own judgment. Fixed income investments are subject to interest, credit, and market risk. Interest rate risk: the value of fixed income investments will decline as interest rates rise. Credit risk: the possibility that the borrower may not be able to pay interest or principal. Market risk: the value of investments may decline due to economic conditions, especially during periods of market volatility.



Report to City Council

TO: Mayor and City Council

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: PAYMENT REGISTER - MARCH 2023

RECOMMENDED ACTION

Recommendation:

1. Receive and file the Payment Register.

SUMMARY

The Payment Register is an important report providing transparency of financial transactions and payments for City activity for review by the City Council and the residents and businesses in Moreno Valley. The report is posted to the City's website as soon as it is available. The report is included in the City Council agenda as an additional means of distributing the report.

The payment register lists in alphabetical order all checks and wires in the amount of \$25,000 or greater, followed by a listing in alphabetical order of all checks and wires less than \$25,000. The payment register also includes the fiscal year-to-date (FYTD) amount paid to each vendor.

PREPARATION OF STAFF REPORT

Prepared By:
Annabelle Wang
Financial Operations Division Manager

Department Head Approval:
Brian Mohan
Assistant City Manager
Chief Financial Officer
Treasurer

CITY COUNCIL GOALS

None

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. 2023_MarchPaymentRegister

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 8:45 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 9:11 AM



**City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023**

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
ACCELA, INC.	36245	03/22/2023	INV-ACC57332	ACCELA CIVIC PLATFORM - SUBSCRIPTION USER (25)	\$405,663.08
		03/22/2023	INV-ACC57316	ACCELA CITIZEN ACCESS & CIVIC PLATFORM (160)-TECH SVCS	
		03/22/2023	INV-ACC57277	ACCELA CIVIC PLATFORM - SUBSCRIPTION USER (25)	
Remit to: CHICAGO, IL					FYTD: \$434,918.22
ALBERT A. WEBB ASSOCIATES	36249	03/22/2023	220395	SUNNYMEAD MDP LINE B-16A	\$66,754.20
Remit to: RIVERSIDE, CA					FYTD: \$66,754.20
ALL AMERICAN ASPHALT, INC.	245148	03/15/2023	34571_06	CITYWIDE PVT REHAB PROG (FY 21-26)	\$3,070,143.16
		03/15/2023	201011	CITYWIDE PVT REHAB FY 20/21	
		03/15/2023	201403	CITYWIDE PVT REHAB FY 20/21	
	245188	03/22/2023	34571_07	CITYWIDE PVT REHAB PROG (FY 21-26)	\$2,004,511.07
Remit to: CORONA, CA					FYTD: \$14,394,681.29
ALLIANT INSURANCE SERVICES, INC.	36250	03/22/2023	2222385	ANNUAL INSURANCE RENEWAL PREM-2/11/23 TO 2/11/24-MV UTILITY SUBS	\$78,994.57
Remit to: SAN DIEGO, CA					FYTD: \$78,994.57
ARAGON GEOTECHNICAL, INC.	36182	03/15/2023	8395	CITYWIDE PVT REHAB PROG (FY 21-26)	\$30,767.70
		03/15/2023	8396	CITYWIDE PVT REHAB PROG (FY 21-26)	
Remit to: RIVERSIDE, CA					FYTD: \$189,811.85
AVANT GARDE	36316	03/29/2023	8366	HOME HABITAT FOR HUMANITY-FEBRUARY 2023	\$33,738.75
		03/29/2023	8365	HUD FUNDING COMPLIANCE SVCS-FEBRUARY 2023	
		03/29/2023	8364	HOME PROGRAM MANAGEMENT-FEBRUARY 2023	
Remit to: POMONA, CA					FYTD: \$86,990.00

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



**City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023**

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
CHARLES ABBOTT ASSOCIATES, INC	36077	03/08/2023	65324	ENGINEERING SVCS-JANUARY 2023	\$25,652.50
		03/08/2023	65327	PLAN CHECK SVCS-NPDES-JANUARY 2023	
		03/08/2023	65328	PLAN CHECK SVCS-WQMP REVIEW-JANUARY 2023	
Remit to: MISSION VIEJO, CA					<u>FYTD:</u> \$412,128.25
CIVIC SOLUTIONS, INC	36324	03/29/2023	113022	PLANNING ENTITLEMENT AND PLAN CHECK SVCS	\$51,507.23
		03/29/2023	13123	PLANNING ENTITLEMENT AND PLAN CHECK SVCS	
		03/29/2023	103122	PLANNING ENTITLEMENT AND PLAN CHECK SVCS	
Remit to: MISSION VIEJO, CA					<u>FYTD:</u> \$120,005.77
COSCO FIRE PROTECTION, INC.	245152	03/15/2023	1000605413	ANNUAL FIRE EXTINGUISHER INSPECTION/REPAIRS-COTTONWOOD GOLF CENT	\$30,281.50
		03/15/2023	1000605414	ANNUAL FIRE EXTINGUISHER INSPECTION/REPAIRS-UTILITY FIELD OFFICE	
		03/15/2023	1000605537	FIRE SPRINKLER REPAIRS-CITY YARD	
Remit to: BREA, CA					<u>FYTD:</u> \$190,225.79
COUNTY OF RIVERSIDE SHERIFF	36083	03/08/2023	SH0000042724	CDBG CSU GRANT OVERTIME/MVPD - PP 05-2023 2/9-2/22/23	\$3,671,133.81
		03/08/2023	SH0000042723	CDBG CSU GRANT OVERTIME/MVPD - PP 04-2023 2/1-2/8/23 (PARTIAL)	
		03/08/2023	SH0000042722	CDBG POP GRANT OVERTIME/MVPD - PP 05-2023 2/9-2/22/23	
		03/08/2023	SH0000042448	CONTRACT LAW ENFORCEMENT BILLING #6 (11/17/22-12/14/22)	
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$33,623,861.82

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
COUNTY OF RIVERSIDE, AUDITOR- CONTROLLER	245069	03/01/2023	JANUARY 2023	TRANSMITTAL OF AB544 FROM PARKING CONTROL FEES	\$27,864.75
	245193	03/22/2023	FEBRUARY 2023	TRANSMITTAL OF AB544 FROM PARKING CONTROL FEES	\$44,656.67
Remit to: RIVERSIDE, CA					FYTD: \$310,136.22
DATA TICKET, INC.	36085	03/08/2023	148348	ADMIN CITATION PROCESSING-CODE-JANUARY 2023	\$28,984.37
		03/08/2023	148080HH	PARKING HANDHELD DEVICES LEASE-AIR TIME-CODE-JANUARY 2023	
		03/08/2023	148348TPC	ADMIN CITATION PROCESSING-3RD PARTY COLLECTIONS-CODE-JAN 2023	
		03/08/2023	148080REPAI	SHIPPING AND POSTAGE FOR REPAIR-CODE-JANUARY 2023	
		03/08/2023	148346	ADMIN CITATION PROCESSING-ANIMAL SVC-JANUARY 2023	
		03/08/2023	148080	PARKING CITATION PROCESSING-CODE-JANUARY 2023	
Remit to: IRVINE, CA					FYTD: \$220,075.88
DELL, INC.	36263	03/22/2023	10657512881	MICROSOFT 365 CLOUD LICENSE-TECH SVCS	\$161,195.35
Remit to: ROUND ROCK, TX					FYTD: \$178,433.84
EASTERN MUNICIPAL WATER DISTRICT	245070	03/01/2023	JAN'23 3/1/2023	WATER CHARGES	\$41,329.26
		03/01/2023	FEB-23 3/1/2023	WATER CHARGES	
	245196	03/22/2023	FEB-23 3/22/2023	WATER CHARGES	\$37,146.45
		03/22/2023	MAR-23 3/22/2023	WATER CHARGES	
Remit to: LOS ANGELES, CA					FYTD: \$1,562,420.16

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



**City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023**

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
ENCO UTILITY SERVICES MORENO VALLEY LLC	36022	03/01/2023	INV57954	DISTRIBUTION CHARGES - 12/21/22 TO 01/12/23	\$608,364.35
		03/01/2023	INV57582	TEMP METER FEES-ACTION POWER/MERITAGE HOMES	
		03/01/2023	INV58234	SOLAR SYSTEM INSPECTION	
		03/01/2023	INV58233	SOLAR SYSTEM INSPECTION	
	36202	03/15/2023	40-475A-06	WA# 40-475A-FRONTIER BRODIAEA - 45 SFR	\$743,130.83
			40-520A-05	WA# 40-520A-NASON 12KV AND PERRIS 12KV CIRCUIT TIE	
			40-433B-07	WA# 40-433B-PAMA BUSINESS PARK	
			40-506A-09	WA# 40-506A-ROCAS GRANDES APARTMENTS	
			40-505A-10	WA# 40-505A-TRACT 37725 - 64 SF HOMES	
			40-501-2302	MVU CONTRACT 40-501-ACQUIRED SCE STREETLIGHTS MAINT	
			40-482B-13	WA# 40-482B-ASPEN HILLS 112 UNITS-TR 32142	
			40-523B-03	WA# 40-523B-MV MARKETPLACE	
			40-498-01	WA# 40-498-ROSS DISTRIBUTION CENTER	
			INV58574	DISTRIBUTION CHARGES - 01/13/23 TO 02/22/23	
			40-527-06	WA# 40-527-WORLD LOGISTICS CENTER	
			40-522A-04	WA# 40-522A-EDWIN 12KV AND MARCH 12KV CIRCUIT TIE	
			40-405B-10	WA# 40-405B-MORENO BEACH DR BRIDGE CROSSING	
			40-521A-04	WA# 40-521A-CACTUS 12KV AND PERRIS 12KV CIRCUIT TIE	
			40-533A-03	WA# 40-533A-MISTER CAR WASH	
			40-455B-05	WA# 40-455B-MORENO VALLEY ELEMENTARY SCHOOL	
40-474B-05	WA# 40-474B-KB HOMES - MOOTHART 80 HOMES				
40-530-02	WA# 40-530-DISTRIBUTION SYSTEM PLANNING UPDATE				

Remit to: ANAHEIM, CA

FYTD: \$7,655,909.59

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



**City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023**

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
EXELON GENERATION COMPANY, LLC	36094	03/08/2023	869751	POWER PURCHASE-2/01-2/28/23-MVU	\$543,168.00
Remit to: CHICAGO, IL					<u>FYTD:</u> \$6,470,363.91
GREENTECH LANDSCAPE, INC.	36271	03/22/2023	55157	SD LANDSCAPE MAINTENANCE BASE FY22/23 - VALLEY ZONE D	\$69,975.05
		03/22/2023	55156	LANDSCAPE MAINT-PARKS-FEBRUARY 2023	
		03/22/2023	55155	SD LANDSCAPE MAINTENANCE BASE FY22/23 - SOUTH	
		03/22/2023	55154	SD LANDSCAPE BASE (WEST) FEBRUARY ZONE 01, 01A, 08, & E-7	
	36329	03/29/2023	54344	SD LANDSCAPE BASE (SOUTH) OCT ZN 03, 03A, 04, 05, 06, 07, & E-8	\$71,651.07
		03/29/2023	54557	SD LANDSCAPE BASE (WEST) NOVEMBER ZONE 01, 01A, 08 & E-7	
		03/29/2023	54770	SD LANDSCAPE BASE (MORENO) DECEMBER	
		03/29/2023	54979	SD LANDSCAPE BASE (MORENO) JANUARY	
		03/29/2023	55158	SD LANDSCAPE BASE (MORENO) FEBRUARY	
Remit to: LOS ANGELES, CA					<u>FYTD:</u> \$976,035.57
HABITAT FOR HUMANITY RIVERSIDE	36331	03/29/2023	MHR2122 - INV19	MOBILE HOME REPAIR PROGRAM-JANUARY 2023	\$29,935.82
		03/29/2023	CHR21 - INV19	HOME -CRITICAL HOME REPAIR PROGRAM-JANUARY 2023	
		03/29/2023	MHR2122 - INV20	MOBILE HOME REPAIR PROGRAM-FEBRUARY 2023	
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$176,985.03
HARDY & HARPER, INC.	36107	03/08/2023	48977	PVT REHAB (CDBG FY 21/22) PVT	\$80,440.07
	36272	03/22/2023	49128	REHAB (CDBG FY 22/23)	\$430,139.86
Remit to: SANTA ANA, CA					<u>FYTD:</u> \$3,405,197.26

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
INFO-TECH RESEARCH GROUP, INC.	36111	03/08/2023	220842	ADVISORY/REFERENCE/TEAM/CYBERSEC MEMBERSHIP-JAN 2023 TO JAN 2024	\$32,496.23
Remit to: LAS VEGAS, NV					FYTD: \$32,496.23
INLAND SOUTHERN CALIFORNIA 211+	36412	03/30/2023	W230306	ERAP2 REALLOCATION ROUND 1 FUNDS DRAW REQ #1	\$171,335.00
Remit to: RANCHO CUCAMONGA, CA					FYTD: \$794,578.00
LIBRARY SYSTEMS & SERVICES, LLC	36122	03/08/2023	INV7177	LIBRARY CONTRACT SVCS & MATERIALS-MAIN/MALL/IRIS-MARCH 2023	\$201,418.07
Remit to: ROCKVILLE, MD					FYTD: \$1,670,910.33
LYONS SECURITY SERVICE, INC.	36214	03/15/2023	35170	SECURITY GUARD SVCS-LIBRARY-FEBRUARY 2023	\$27,572.46
		03/15/2023	35171	SECURITY GUARD SVCS-TOWNGATE-FEBRUARY 2023	
		03/15/2023	35164	SECURITY GUARD SVCS-COMMUNITY PARK-FEBRUARY 2023	
		03/15/2023	35165	SECURITY GUARD SVCS-CITY HALL-FEBRUARY 2023	
		03/15/2023	35166	SECURITY GUARD SVCS-COTTONWOOD SPCL EVENTS-FEBRUARY 2023	
		03/15/2023	35167	SECURITY GUARD SVCS-CONF & REC CTR-FEBRUARY 2023	
		03/15/2023	35168	SECURITY GUARD SVCS-CONF & REC CTR EVENTS-FEBRUARY 2023	
		03/15/2023	30154	SECURITY GUARD SVCS-CONF & REC CTR-DIA DE LOS MUERTOS-OCT 28, 23	
		03/15/2023	35169	SECURITY GUARD SVCS-ERC-FEBRUARY 2023	
Remit to: ANAHEIM, CA					FYTD: \$252,466.25

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



City of Moreno Valley Payment Register

For Period 3/1/2023 through 3/31/2023

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
M. BREY ELECTRIC, INC.	36025	03/01/2023	8316	ROOF FLASHING INSTALL-FIRE STATION 2	\$44,300.00
		03/01/2023	8312	EXTERIOR LIGHTING INSTALL-FIRE STATION 58	
		03/01/2023	8315	ELECTRICAL WORK FOR EIGHT NEW LIGHTS AT HOUND TOWN DOG PARK	
		03/01/2023	8320	NEW PAYROLL DOOR & FRAME INSTALLATION-CITY HALL	
		03/01/2023	8313	EXTERIOR LIGHTING INSTALL-FIRE STATION 91	
Remit to: BEAUMONT, CA					<u>FYTD:</u> \$621,057.72

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City of Moreno Valley Payment Register

For Period 3/1/2023 through 3/31/2023

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
MARIPOSA LANDSCAPES, INC.	36215	03/15/2023	101532	LANDSCAPE MAINT.-CITY YARD-FEB. 2023	\$42,043.59
		03/15/2023	101539	LANDSCAPE MAINT.-FIRE STATIONS 2, 6, 48, 58, 65, 91, & 99-FEB23	
		03/15/2023	101541	LANDSCAPE MAINT.-CITY HALL ANNEX-FEB. 2023	
		03/15/2023	101542	LANDSCAPE MAINT.-VETERANS MEMORIAL-FEB. 2023	
		03/15/2023	101543	LANDSCAPE MAINT.-CITY YARD SANTIAGO OFFICE-FEB. 2023	
		03/15/2023	101545	LANDSCAPE MAINT.-AQUEDUCT BIKEWAY/FAY TO GENTIAN-FEB. 2023	
		03/15/2023	101536	LANDSCAPE MAINT.-PUBLIC SAFETY BUILDING-FEB. 2023	
		03/15/2023	101547	SD LANDSCAPE MAINTENANCE BASE (WQB) FY22/23	
		03/15/2023	101537	LANDSCAPE MAINT.-SENIOR CENTER-FEB. 2023	
		03/15/2023	101535	LANDSCAPE MAINT.-LIBRARY-FEB. 2023	
		03/15/2023	101546	LANDSCAPE MAINT.-AMPHITHEATER FACILITY-FEB. 2023	
		03/15/2023	101524	LANDSCAPE MAINT.-AQUEDUCT BIKEWAY/VANDENBERG TO FAY-FEB. 2023	
		03/15/2023	101533	LANDSCAPE MAINT.-CONFERENCE & REC. CENTER-FEB. 2023	
		03/15/2023	101528	LANDSCAPE MAINT.-SOUTH AQUEDUCT B-FEB. 2023	
		03/15/2023	101519	SD LANDSCAPE MAINTENANCE BASE (ZONE 02) FY22/23	
		03/15/2023	101520	LANDSCAPE MAINT.-TOWNGATE COMMUNITY CENTER-FEB. 2023	
		03/15/2023	101521	LANDSCAPE MAINT.-TOWNGATE AQUEDUCT BIKEWAY-FEB. 2023	
		03/15/2023	101523	LANDSCAPE MAINT.-AQUEDUCT BIKEWAY-DELPHINIUM/PERHAM TO JFK-FEB23	
		03/15/2023	101525	LANDSCAPE MAINT.-NORTH AQUEDUCT-FEB. 2023	
		03/15/2023	101527	LANDSCAPE MAINT.-SOUTH AQUEDUCT A-FEB. 2023	
		03/15/2023	101540	LANDSCAPE MAINT.-CITY HALL-FEB. 2023	
		03/15/2023	101529	LANDSCAPE MAINT.-AQUEDUCT/SCE AND OLD LAKE DRIVE-FEB. 2023	
		03/15/2023	101530	LANDSCAPE MAINT.-ANIMAL SHELTER-FEB. 2023	
		03/15/2023	101531	LANDSCAPE MAINT.-MARCH ANNEX BUILDING-FEB. 2023	

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City of Moreno Valley
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For Period 3/1/2023 through 3/31/2023

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
MARIPOSA LANDSCAPES, INC.	36215	03/15/2023	101526	LANDSCAPE MAINT.-PAN AM SECTION AQUEDUCT-FEB. 2023	
		03/15/2023	101522	LANDSCAPE MAINT.-AQUEDUCT BIKEWAY/BAY AVE. TO GRAHAM-FEB. 2023	
Remit to: IRWINDALE, CA					FYTD: \$460,868.62
MERCHANTS BUILDING MAINTENANCE, LLC.	36279	03/22/2023	726659	DAY PORTER SERVICES FOR ENHANCED COVID-19 CLEANING-FEB. 2023	\$67,384.93
		03/22/2023	726647	ARAIZA ROOM CLEAN-FIRE STATION 58	
		03/22/2023	726739	COMMUNITY PARK RESTROOMS DAY PORTER SERVICES-FEB. 2023	
		03/22/2023	724875	FEB 2023 SPECIAL CLEANINGS FOR EVENT RENTALS-TOWNGATE COMM. CTR.	
		03/22/2023	726660	CITY FACILITIES ROUTINE JANITORIAL SERVICES - FEB. 2023	
		03/22/2023	724874	FEB 2023 SPECIAL CLEANINGS FOR EVENT RENTALS-COTTONWOOD GOLF CTR	
		03/22/2023	724873	FEB 2023 SPECIAL CLEANINGS FOR EVENT RENTALS-CONF. & REC. CENTER	
Remit to: MONTEREY PARK, CA					FYTD: \$653,465.60
PERMA	36032	03/01/2023	INV27	LIABILITY TRUST ACCOUNT REPLENISHMENT	\$57,200.00
Remit to: PALM DESERT, CA					FYTD: \$1,973,577.98
R J NOBLE CO., INC.	36033	03/01/2023	223044	CITYWIDE PVT REHAB PROG (FY26-31)	\$999,283.53
Remit to: ORANGE, CA					FYTD: \$6,265,689.49
SALVATION ARMY	36152	03/08/2023	ESG-CV2 SA2_#7	ESG-CV2 SA2 EMERG. SHELTER/RAPID REHOUSING/ST. OUTREACH PROGRAM	\$47,002.18
Remit to: RIVERSIDE, CA					FYTD: \$670,820.58

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



City of Moreno Valley Payment Register

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
SC COMMERCIAL LLC DBA SC FUELS	36154	03/08/2023	2318050-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	\$52,783.43
		03/08/2023	2323933-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2311414-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2320933-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2313021-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2313455-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2314310-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2316034-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2322448-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2325201-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2327947-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2328760-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2330495-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2334206-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2331727-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/08/2023	2319172-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	

Remit to: ORANGE, CA FYTD: \$448,321.22

SHELL ENERGY NORTH AMERICA (US) L.P.	36229	03/15/2023	2960614	RESOURCE ADEQUACY-M.V. UTILITY/FEB. 2023	\$197,400.00
		03/15/2023	2944640	RESOURCE ADEQUACY-M.V. UTILITY/JAN. 2023	

Remit to: PHILADELPHIA, PA FYTD: \$563,400.00

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CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
SKANSKA USA CIVIL WEST CALIFORNIA DISTRICT, INC.	36039	03/01/2023	4	SR60/MORENO BEACH PH 2	\$948,123.05
	36296	03/22/2023	5	SR60/MORENO BEACH PH 2	\$2,184,853.02
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$6,308,024.79

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CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>	
SOUTHERN CALIFORNIA EDISON	245165	03/15/2023	559238386/FEB-23	IFA & DISTRIBUTION UPGRADE CHARGES-KITCHING SUBSTATION	\$89,953.04	
		03/15/2023	282492235/FEB-23	ELECTRICITY-FERC CHARGES/MVU		
		03/15/2023	355556776/FEB-23	ELECTRICITY CHARGES FOR ACQUIRED STREETLIGHTS		
		03/15/2023	395913224/FEB-23	ELECTRICITY CHARGES (INCL. BILLING CORRECTIONS DEC22-JAN23)		
		03/15/2023	431591238/FEB-23	ELECTRICITY CHARGES FOR ACQUIRED STREETLIGHTS		
		03/15/2023	498683714/FEB-23	ELECTRICITY CHARGES FOR ACQUIRED STREETLIGHTS		
		03/15/2023	435293103/FEB-23	ELECTRICITY CHARGES FOR ADDED STREETLIGHTS		
		03/15/2023	FEB-23 3/15/23	ELECTRICITY CHARGES		
		03/15/2023	433869021/FEB-23	ELECTRICITY CHARGES FOR ADDED STREETLIGHTS		
		03/15/2023	570511709/FEB-23	IFA CHARGES-SUBSTATION		
	245209	03/22/2023	FEB-23 3/22/23	ELECTRICITY CHARGES	\$35,041.05	
	245250	03/29/2023	7501514154	7501514154	WDAT CHARGES-MVU/17160 KITCHING ST. SUBST. OCT-DEC 2022 ADJUSTMENT	\$133,213.59
					WDAT CHARGES-MVU/SUBSTATION 115KV INTERCONNECTION-JAN. 2023	
					WDAT CHARGES-MVU/FREDERICK AVE.-JAN. 2023	
					WDAT CHARGES-MVU/24417 NANDINA AVE SUBST. OCT-DEC 2022 ADJUSTMENT	
					WDAT CHARGES-MVU/GRAHAM ST.-JAN. 2023	
					WDAT CHARGES-MVU/24417 NANDINA AVE. SUBSTATION-JAN. 2023	
WDAT CHARGES-MVU/17160 KITCHING ST. SUBSTATION-JAN. 2023						

Remit to: ROSEMEAD, CA

FYTD: \$2,007,376.56

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CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
SOUTHERN CALIFORNIA GAS CO.	245166	03/15/2023	FEB-2023	GAS CHARGES	\$31,381.03
Remit to: MONTEREY PARK, CA					FYTD: \$172,069.73
STEVEN B. QUINTANILLA A PROFESSIONAL CORPORATION	36232	03/15/2023	DECEMBER 2022	LEGAL SERVICES 12/1 TO 12/31/22	\$96,786.57
		03/15/2023	FEB-23/NIELSEN	SPECIAL COUNSEL LITIGATION SVCS-NIELSEN, ET AL. 02/01-02/28/23	
Remit to: PALM SPRINGS, CA					FYTD: \$1,152,288.93
SYNERGY COMPANIES	245119	03/08/2023	MVU RES DI 10-22	ENERGY AUDITS & INSTALLATION OF ENERGY EFFICIENT MEASURES-OCT22	\$104,933.43
		03/08/2023	MVU RES DI 09-22	ENERGY AUDITS & INSTALLATION OF ENERGY EFFICIENT MEASURES-SEP22	
Remit to: HAYWARD, CA					FYTD: \$319,115.91
TENASKA ENERGY, INC	36042	03/01/2023	MOREN00202302220	ELECTRICITY POWER PURCHASE-MV UTILITY	\$827,203.90
Remit to: ARLINGTON, TX					FYTD: \$6,796,739.51
THE ADVANTAGE GROUP/ FLEX ADVANTAGE	36159	03/08/2023	202303	MARCH 2023 RETIREE MEDICAL BENEFIT BILLING	\$49,709.47
Remit to: TEMECULA, CA					FYTD: \$459,683.23
THINK TOGETHER, INC	36160	03/08/2023	111-23-08	ASES EXPANDED LEARNING PROGRAM MGMT. SERVICES-INSTALLMENT #8	\$684,515.81
Remit to: SANTA ANA, CA					FYTD: \$8,214,548.21

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City of Moreno Valley
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For Period 3/1/2023 through 3/31/2023

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
TICOR TITLE COMPANY OF CALIFORNIA	36311	03/16/2023	W230302	ACQUISITION OF 5 PARCELS AND ESCROW, TITLE, RECORDING, ETC. FEES	\$491,000.80
Remit to: NEWPORT BEACH, CA					FYTD: \$491,000.80
U.S. BANK NA	36176	03/08/2023	W230301	TRANSFER FUNDS TO US BANK FOR INVESTING W/ CHANDLER INVESTMENTS	\$10,000,000.00
Remit to: ST. PAUL, MN					FYTD: \$20,008,095.00
U.S. BANK/CALCARDS	36048	03/01/2023	02-27-23	FEBRUARY 2023 CALCARD ACTIVITY	\$290,250.73
	36349	03/29/2023	03-27-23	MARCH 2023 CALCARD ACTIVITY	\$279,620.70
Remit to: ST. LOUIS, MO					FYTD: \$3,116,462.73
WASTE MANAGEMENT	245084	03/01/2023	013023	SOLID WASTE DELINQUENCIES PASS THRU, LESS FRANCHISE FEES	\$910,108.21
		03/01/2023	103122	SOLID WASTE DELINQUENCIES PASS THRU, LESS FRANCHISE FEES	
Remit to: CORONA, CA					FYTD: \$1,733,984.37
WELLS FARGO CORPORATE TRUST	36413	03/30/2023	W230303	DEBT SERVICE - 2014 REF OF 2005 LRB	\$563,500.14
	36414	03/30/2023	W230304	DEBT SERVICE - 2019 LRB (TAXABLE) MVU	\$316,280.29
	36415	03/30/2023	W230305	DEBT SERVICE - 2021 REF TAXABLE LRB (MVU)	\$1,760,736.00
Remit to: LOS ANGELES, CA					FYTD: \$7,188,848.46

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CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>		
WEST COAST ARBORISTS, INC.	36239	03/15/2023	196131	SD TREE MAINTENANCE ZONE 07	\$53,047.90		
		03/15/2023	196129	SD TREE MAINTENANCE ZONE D			
		03/15/2023	196128	SD TREE MAINTENANCE LM-01G			
		03/15/2023	196127	SD LANDSCAPE TREE MAINTENANCE (ZONE M)			
		03/15/2023	196124	SD LANDSCAPE TREE MAINTENANCE (ZONE 03)			
		03/15/2023	196121	SD LANDSCAPE TREE MAINTENANCE (ZONE 02)			
		03/15/2023	196133	SD TREE MAINTENANCE ZONE E-8			
		03/15/2023	196123	SD LANDSCAPE TREE MAINTENANCE (WQB)			
		03/15/2023	196130	SD TREE MAINTENANCE ZONE 08			
		03/15/2023	196135	SD TREE MAINTENANCE ZONE LM-01K & ZONE 09			
		03/15/2023	196132	SD TREE MAINTENANCE ZONE 04			
		36304	03/22/2023	196875		SD TREE MAINTENANCE ZONE D	\$41,384.90
				196872		SD TREE MAINTENANCE ZONE 03	
				196749		SD TREE MAINTENANCE ZONE M	
				196748		SD TREE MAINTENANCE ZONE 08	
196876	SD TREE MAINTENANCE ZONE LM-01K						
	03/22/2023	196750	SD TREE MAINTENANCE WQB				
Remit to: ANAHEIM, CA					FYTD: \$349,306.57		
WILLDAN ENGINEERING	36055	03/01/2023	002-27880	PLAN CHECK & INSPECTION SERVICES FOR BLDG. & SAFETY DEPT.- DEC22	\$113,322.52		
Remit to: ANAHEIM, CA					FYTD: \$892,249.83		

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
WILLDAN FINANCIAL SERVICES	36241	03/15/2023	010-54042	HOME-ARP GRANT ADMINISTRATION SERVICES-FEB. 2023	\$30,723.75
		03/15/2023	010-54043	CARES ACT GRANT ADMINISTRATION SERVICES-FEB. 2023	
		03/15/2023	010-54044	ERAP GRANT ADMINISTRATION SERVICES-FEB. 2023	
		03/15/2023	010-54045	GRANT ADMINISTRATION SERVICES-FEB. 2023	
Remit to: TEMECULA, CA					<u>FYTD:</u> \$376,373.39
WRCOG - WESTERN RIVERSIDE COUNCIL OF GOVERNMENTS	36307	03/22/2023	1362	WRCOG MEMBER DUES FY 22/23	\$25,779.51
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$81,279.50
WRCRCA	36243	03/15/2023	JAN-2023 MSHCP	MSHCP FEES COLLECTED FOR JAN 2023-RESIDENTIAL SINGLE & MULTI-FAM	\$212,218.46
	36352	03/29/2023	FEB-2023 MSHCP	MSHCP FEES COLLECTED FOR FEB 2023-RESIDENTIAL SINGLE & MULTI-FAM	\$99,313.61
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$1,019,463.18
Z&K CONSULTANTS, INC	245086	03/01/2023	69302	CITYWIDE PVEMT RHAB PGM FY 26/27 TO FY 30/31	\$107,530.00
		03/01/2023	69301	CITYWIDE PVEMT RHAB PGM FY 26/27 TO FY 30/31	
Remit to: CORONA, CA					<u>FYTD:</u> \$107,530.00
TOTAL AMOUNTS OF \$25,000 OR GREATER					\$34,807,880.3

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CHECKS UNDER \$25,000

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
4LEAF, INC	245187	03/22/2023	J3988H	PLANNING SERVICES-NOVEMBER 2022	\$5,985.00
		03/22/2023	J3988J	PLANNING SERVICES-JANUARY 2023	
Remit to: PLEASANTON, CA					<u>FYTD:</u> \$32,425.00
A B C TIRE WHOLESALE LLC	245126	03/08/2023	BL#33912-YR2023	REFUND OF OVERPAYMENT FOR BL#33912	\$65.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$65.00
A F S GARAGE DOOR	245127	03/08/2023	BL#00225-YR2023	REFUND OF OVERPAYMENT FOR BL#00225	\$90.92
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$90.92
ACCO ENGINEERED SYSTEMS, INC	36019	03/01/2023	20370989	REPLACE RFD-MARCH FIELD PARK COMM. CENTER	\$13,438.00
		03/01/2023	20371276	EXPOSED DUCTWORK-CONFERENCE & REC. CENTER	
		03/01/2023	20371108	SF MOTOR BEARINGS REPLACEMENT-PUBLIC SAFETY BLDG.	
		03/01/2023	20366924	HVAC PREV MAINTENANCE-ANIMAL SHELTER	
	36177	03/15/2023	20373934	REPLACE LIQUID LINE DRIER MCQUAY-EMERGENCY OPS CENTER	\$4,077.00
		03/15/2023	20340077	ICE MACHINE PREV. MAINTENANCE-FIRE STATION 91	
	36246	03/22/2023	20366925	HVAC PREV MAINTENANCE-CONFERENCE & REC. CENTER	\$13,290.00
		03/22/2023	20366928	HVAC PREV MAINTENANCE-SENIOR CENTER	
		03/22/2023	20366927	HVAC PREV MAINTENANCE-PUBLIC SAFETY BLDG.	
		03/22/2023	20366926	HVAC PREV MAINTENANCE-EMERGENCY OPS CENTER	
		03/22/2023	20366923	HVAC PREV MAINTENANCE-CITY HALL	
Remit to: PASADENA, CA					<u>FYTD:</u> \$176,971.50
ACEVEDO, ELIZABETH	245216	03/22/2023	2003158.047	DEPOSIT REFUND- SENIOR CTR.	\$340.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$340.00

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CHECKS UNDER \$25,000

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
ADMINSURE	36058	03/08/2023	15804	WORKERS' COMP CLAIM ADMIN-MARCH 2023	\$2,441.00
	36312	03/29/2023	15882	WORKERS' COMP CLAIM ADMIN-APRIL 2023	\$2,441.00
Remit to: ONTARIO, CA					<u>FYTD:</u> \$26,779.00
ADOPT A HIGHWAY LITTER REMOVAL SERVICE OF AMERICA	36059	03/08/2023	230424	MONTHLY FEE FOR LITTER REMOVAL-HWY 60 WB	\$625.00
Remit to: ENCINITAS, CA					<u>FYTD:</u> \$5,625.00
ADVANCED APPLIED ENGINEERING, INC	36247	03/22/2023	28251	PLANNING CONSULTANT SERVICES-JANUARY 2023	\$2,684.00
Remit to: BREA, CA					<u>FYTD:</u> \$27,114.00
AIR EXCHANGE INC	36178	03/15/2023	91609001	PLYMOVENT MAINT & REPAIR-FIRE STATIONS	\$1,172.41
Remit to: FAIRFIELD, CA					<u>FYTD:</u> \$6,583.81
AIRESPRING INC.	36248	03/22/2023	170082154	LOCAL/LONG DISTANCE CALLS & INTERNET SVC - FEB/MAR 2023	\$2,805.45
Remit to: VAN NUYS, CA					<u>FYTD:</u> \$25,793.48
AIRWAVE COMMUNICATIONS ENTERPRISES	245236	03/29/2023	10151	FABRICATED CUSTOM CABLE-LABOR-EOM	\$48.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$48.00
ALADROSS, KAMRAN	36313	03/29/2023	2/7 - 2/8/23	TRAVEL PER DIEM & MILEAGE REIMB. FOR DISTRIBUTECH INTL. 2023	\$237.94
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$237.94
ALI, SHAIKH	36060	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
ALISAM MORENO OPERATING, INC DBA WATERDROPS EXPRES	36179	03/15/2023	MVPD 107	CAR WASHING SERVICES FOR POLICE PATROL VEHICLES 2/1-2/28/23	\$187.00
Remit to: WOODLAND HILLS, CA					FYTD: \$2,120.50
ALTEC INDUSTRIES, INC	36061	03/08/2023	51166833	OUTRIGGER REPAIR-MAINT & OPS	\$1,837.45
Remit to: BIRMINGHAM, AL					FYTD: \$6,269.35
ALVAREZ, YANCY	245217	03/22/2023	R23-170741	ANIMAL SERVICES REFUND LICENSE OVERPAY	\$15.00
Remit to: MORENO VALLEY, CA					FYTD: \$15.00
AMAZON.COM SERVICES LLC	245090	03/01/2023	000015663	DUPLICATE PAYMENT FOR FA CITATION 000015663	\$200.00
Remit to: SEATTLE, WA					FYTD: \$200.00
AMERICAN FORENSIC NURSES	36062	03/08/2023	77312	PHLEBOTOMY SVCS	\$467.95
	36180	03/15/2023	77342	PHLEBOTOMY SVCS	\$1,616.54
Remit to: LA QUINTA, CA					FYTD: \$23,360.92
AMERICAN PUBLIC POWER ASSOCIATION	245149	03/15/2023	000145701	DEED MEMBERSHIP- 4/1/23 TO 3/31/24-MVU	\$16,218.68
		03/15/2023	000145765	UTILITY MEMBERSHIP - 4/5/23 TO 4/4/24 - MVU	
Remit to: BOSTON, MA					FYTD: \$16,218.68
AMTECH ELEVATOR SERVICES	36063	03/08/2023	151401063426	ELEVATOR ROUTINE MAINT.-EOC-FEBRUARY 2023	\$295.00
		03/08/2023	151401063425	ELEVATOR ROUTINE MAINT.-CITY HALL-FEBRUARY 2023	
	36314	03/29/2023	151401094491	ELEVATOR ROUTINE MAINT.-CITY HALL-MARCH 2023	\$295.00
		03/29/2023	151401094492	ELEVATOR ROUTINE MAINT.-EOC-MARCH 2023	
Remit to: PASADENA, CA					FYTD: \$11,963.19

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ANGULO, GUADALUPE	36064	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
ANIMAL HEALTH AND SANITARY SUPPLY	245237	03/29/2023	INV39665	MISC KENNEL SUPPLIES-ANIMAL SVCS	\$943.13
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$943.13
ANSER ADVISORY MANAGEMENT, LLC.	36181	03/15/2023	W801044	ON-CALL INSPECTION SERVICES-LAND DEV	\$5,760.00
Remit to: SANTA ANA, CA					<u>FYTD:</u> \$5,760.00
ARIA MANAGEMENT LLC	36065	03/08/2023	MARCH 2023	LEASE PAYMENT-LIBRARY-MARCH 2023	\$13,852.25
	36315	03/29/2023	APRIL 2023	LEASE PAYMENT-LIBRARY-APRIL 2023	\$13,852.25
Remit to: YORBA LINDA, CA					<u>FYTD:</u> \$145,126.96
AUTOMATIC STOREFRONT SERVICE/E-Z AUTOMATED SYSTEMS	245189	03/22/2023	0031955	SLIDING GLASS DOOR PREV. MAINT.-CONFERENCE & REC CENTER	\$3,168.00
		03/22/2023	0031942	SLIDING GLASS DOOR PREV. MAINT.-PUBLIC SAFETY BLDG.	
		03/22/2023	0031951	SLIDING GLASS DOOR PREV. MAINT.-SENIOR CENTER	
		03/22/2023	0031954	SLIDING GLASS DOOR PREV. MAINT.-CITY HALL	
		03/22/2023	0031952	SLIDING GLASS DOOR PREV. MAINT.-MAIN LIBRARY	
		03/22/2023	0031956	SLIDING GLASS DOOR PREV. MAINT.-TOWNGATE COMM. CENTER	
Remit to: CHINO, CA					<u>FYTD:</u> \$15,247.07

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AVANT GARDE	36066	03/08/2023	8294	CDBG HABITAT FOR HUMANITY-JANUARY 2023	\$9,508.75
		03/08/2023	8292	HUD FUNDING COMPLIANCE SVCS-JANUARY 2023	
	36251	03/22/2023	8224	HOME HABITAT FOR HUMANITY-DECEMBER 2022	\$4,875.00
		03/22/2023	8225	CDBG HABITAT FOR HUMANITY-NOV/DEC 2022	
		03/22/2023	8291	HOME PROGRAM MANAGEMENT-JANUARY 2023	
		03/22/2023	8293	HOME HABITAT FOR HUMANITY-JANUARY 2023	
Remit to: POMONA, CA					FYTD: \$86,990.00
AVELAR, CONNIE	36067	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
AWAD, DOAA	245172	03/15/2023	2003125.047	DEPOSIT REFUND-TOWNGATE COMM. CTR	\$230.50
Remit to: RIVERSIDE, CA					FYTD: \$230.50
AYER, DEAN R.	36068	03/08/2023	3/14 - 3/16/23	TRAVEL PER DIEM & MILEAGE - 2023 ORACLE UTILITIES USER GRP CONF	\$276.85
Remit to: MORENO VALLEY, CA					FYTD: \$785.60
AZAR SOUVENIRS, INC	245128	03/08/2023	BL#38113-YR2023	REFUND OF OVERPAYMENT FOR BL#38113	\$65.00
Remit to: RIVERSIDE, CA					FYTD: \$65.00
B B C C28 INVESTMENT, LLC	245129	03/08/2023	BL#24635-YR2023	REFUND OF OVERPAYMENT FOR BL#24635	\$390.00
Remit to: MORENO VALLEY, CA					FYTD: \$390.00
BANAGUDOS, MATHEW KELLY	36069	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
BILLINGER, SUSAN	245091	03/01/2023	R23-170859	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: MORENO VALLEY, CA					FYTD: \$75.00

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BIO-TOX LABORATORIES, INC.	245096	03/08/2023	43970	FORENSIC TOXICOLOGY TESTING SVCS FOR PD	\$8,450.54
		03/08/2023	43971	FORENSIC TOXICOLOGY TESTING SVCS FOR PD	
		03/08/2023	44025	FORENSIC TOXICOLOGY TESTING SVCS FOR PD	
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$83,507.64
BLANKENSHIP, MELYSSA	36070	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
BMW MOTORCYCLES OF RIVERSIDE	36071	03/08/2023	6032394	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	\$7,690.10
		03/08/2023	6032418	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
		03/08/2023	6032419	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
		03/08/2023	6032414	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
		03/08/2023	6032156	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
	36183	03/15/2023	6032489	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	\$965.53
		03/15/2023	6032395	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
		03/15/2023	6032484	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
	36252	03/22/2023	6032762	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	\$1,189.27
		03/22/2023	6032786	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
	36317	03/29/2023	6032872	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	\$2,016.46
		03/29/2023	6032839	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
		03/29/2023	6032814	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$134,447.48
BOWAR, DOUGLAS	245147	03/08/2023	3/13 - 3/18/23	TRAVEL PER DIEM & MILEAGE - 2023 CONEXPO-CON/AGG & IFPE CONFERENCE	\$699.66
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$699.66

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BOWERS, ANGELA	245092	03/01/2023	R23-171160	ANIMAL SERVICES REFUND S/N AND RAB DEP	\$95.00
Remit to: ALPINE, CA					<u>FYTD:</u> \$95.00
BOWERS, LESIA	36072	03/08/2023	3/14 - 3/16/23	TRAVEL PER DIEM & MILEAGE - 2023 ORACLE UTILITIES USER GRP CONFERENCE	\$276.85
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$276.85

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BOX SPRINGS MUTUAL WATER COMPANY	245097	03/08/2023	1088-1 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	\$442.26
		03/08/2023	189-13 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	331-1 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	36-1 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	1085-1 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	1086-1 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	1087-1 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	1084-1 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	45-4 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	195-5 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	721-1 2/23/23	WATER USAGE-TOWNGATE-FEBRUARY 2023	
		03/08/2023	204-9 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/08/2023	80-4 2/23/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	

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BOX SPRINGS MUTUAL WATER COMPANY	245238	03/29/2023	1084-1 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	\$430.42
		03/29/2023	1088-1 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/29/2023	1085-1 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/29/2023	45-4 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/29/2023	36-1 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/29/2023	1087-1 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/29/2023	204-9 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/29/2023	195-5 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/29/2023	1086-1 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/29/2023	189-13 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/29/2023	721-1 3/25/23	WATER USAGE-TOWNGATE-MARCH 2023	
		03/29/2023	80-4 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
	03/29/2023	331-1 3/25/23	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY		
Remit to: MORENO VALLEY, CA					FYTD: \$4,488.15
BRANDYBERRY SR., ANTHONY	36073	03/08/2023	3/13 - 3/18/23	TRAVEL PER DIEM & MILEAGE - 2023 CONEXPO-CON/AGG & IFPE CONFERENCE	\$699.66
Remit to: MORENO VALLEY, CA					FYTD: \$699.66

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BRAUN BLAISING SMITH WYNNE, P.C.	36253	03/22/2023	21036	LEGAL SERVICES-MV UTILITY-FEBRUARY 2023	\$659.25
Remit to: SACRAMENTO, CA					FYTD: \$9,807.62
BRIDGEPAY NETWORK SOLUTIONS	36184	03/15/2023	11779	CREDIT CARD GATEWAY SVCS-FEBRUARY 2023	\$54.80
		03/15/2023	11593	CREDIT CARD GATEWAY SVCS-JANUARY 2023	
Remit to: ALTAMONTE SPRINGS, FL					FYTD: \$205.00
BRITO, MARIANA	36074	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
BROADCAST MUSIC, INC. (BMI)	245150	03/15/2023	46040686	ANNUAL MUSIC LICENSE FOR 8/1/22-7/31/23	\$1,560.00
Remit to: CINCINNATI, OH					FYTD: \$1,560.00
BRUBAKER, SARA	245093	03/01/2023	2003092.047	DEPOSIT REFUND-TOWNGATE COMM. CTR	\$39.62
Remit to: MORENO VALLEY, CA					FYTD: \$39.62
BUBNICK, JEREMY D	36318	03/29/2023	4/3 - 4/7/23	TRAVEL PER DIEM - 2023 CPRS CONFERENCE & EXPO	\$277.50
Remit to: MORENO VALLEY, CA					FYTD: \$704.00
C B R E, INC.	245130	03/08/2023	BL#01378-YR2023	REFUND OF OVERPAYMENT FOR BL#01378	\$3,077.74
Remit to: ONTARIO, CA					FYTD: \$3,077.74
CABRERA, RAVEN	36075	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
CABRERA, ULISES	245171	03/15/2023	REIMB.-2/16/23	PAINT REIMBURSEMENT FOR MOVAL LETTERS PROJECT	\$103.87
Remit to: MORENO VALLEY, CA					FYTD: \$430.19

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CALIFORNIA MUNICIPAL UTILITIES ASSOC.	36185	03/15/2023	22-0617	ESP-ENERGY PLATFORMS PORTFOLIOS DEV LIC FEE-21-22 & 23-24-MVU	\$2,074.55
Remit to: SACRAMENTO, CA					FYTD: \$2,074.55
CALIFORNIA NEWSPAPERS PARTNERSHIP	36254	03/22/2023	5209437-00561132	PUBLIC HEARING NOTICE ADVERTISING-FEBRUARY 2023	\$6,436.89
		03/22/2023	5209437-00559434	PUBLIC HEARING NOTICE ADVERTISING-JANUARY 2023	
		03/22/2023	5209437-00557665	PUBLIC HEARING NOTICE ADVERTISING-DECEMBER 2022	
		03/22/2023	5209144-00559432	PUBLIC HEARING NOTICE ADVERTISING-CITY CLERKS	
		03/22/2023	5209144-00557663	PUBLIC HEARING NOTICE ADVERTISING-CITY CLERKS	
	245098	03/08/2023	5209144-00555746	PUBLIC HEARING NOTICE ADVERTISING-CITY CLERKS	\$3,640.16
		03/08/2023	5209437-00555748	PUBLIC HEARING NOTICE ADVERTISING-NOV 2022	
		03/08/2023	577BB924-0009	PUBLIC HEARING NOTICE ADVERTISING-ORD 995 SUMMARY	
	245099	03/08/2023	238423DF-0064	PUBLIC HEARING NOTICE ADVERTISING-PATRIOT/PEN22-0051-PLN	\$2,933.78
		03/08/2023	238423DF-0060	PUBLIC HEARING NOTICE ADVERTISING-CARE COMM/PEN21/PEN21-0099-PLN	
		03/08/2023	238423DF-0065	PUBLIC HEARING NOTICE ADVERTISING-COMPASS CTTNWD/PEN21-0325-PLN	
		03/08/2023	238423DF-0058	PUBLIC HEARING NOTICE ADVERTISING-MCA STONERIDGE/PEN22-0172-PLN	
		03/08/2023	238423DF-0030	PUBLIC HEARING NOTICE ADVERTISING-ALESSANDRO WALK/PEN21-0290-PLN	
		03/08/2023	238423DF-0062	PUBLIC HEARING NOTICE ADVERTISING-HEACOCK LOGIS/PEN21-0102-PLN	
Remit to: WILLOUGHBY, OH					FYTD: \$48,784.38
CAMA, ROSARIO	245131	03/08/2023	CIT.# C23495	REFUND - CITATION VOIDED	\$100.00
Remit to: MORENO VALLEY, CA					FYTD: \$100.00

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CANYON SPRINGS LITTLE LEAGUE	36319	03/29/2023	MAR. 21, 2023	SPONSORSHIP OF TEAM- M. CHEN'S RED SOX (FARM)	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$750.00
CARASOFT TECHNOLOGY CORPORATION	36320	03/29/2023	IN1353367	LINKEDIN LEARNING SUBSCRIPTION-MAY 2023 - APRIL 2024	\$15,750.00
Remit to: RESTON, VA					<u>FYTD:</u> \$43,484.62
CARRILLO, ARACELI	36076	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
CART GUY LLC DBA THE CART GUY	36321	03/29/2023	128408	GOLF CART RENTALS	\$572.17
Remit to: BANNING, CA					<u>FYTD:</u> \$4,845.50
CASC ENGINEERING AND CONSULTING, INC.	36186	03/15/2023	0047857	ENVIRONMENTAL ASSESSMENT-NOVEMBER 2022	\$10,699.25
		03/15/2023	0048058	PLAN CHECK SVCS-PWQMP-DECEMBER 2022	
		03/15/2023	0048207	ENVIRONMENTAL ASSESSMENT-JANUARY 2023	
		03/15/2023	0047566	ENVIRONMENTAL ASSESSMENT-OCTOBER 2022	
CASC ENGINEERING AND CONSULTING, INC.	36186	03/15/2023	0048231	PLAN CHECK SVCS-PWQMP-JANUARY 2023	\$10,699.25
Remit to: COLTON, CA					<u>FYTD:</u> \$67,175.27
CELIS, ARLENE	36322	03/29/2023	4/3 - 4/6/23	TRAVEL PER DIEM & MILEAGE - 2023 CPRS CONFERENCE & EXPO	\$352.43
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$352.43
CHANDLER ASSET MANAGEMENT, INC	36020	03/01/2023	2301MORENOVA	INVESTMENT MANAGEMENT SVCS-JANUARY 2023	\$8,666.14
	36187	03/15/2023	2302MORENOVA	INVESTMENT MANAGEMENT SVCS-FEBRUARY 2023	\$8,666.13
Remit to: SAN DIEGO, CA					<u>FYTD:</u> \$77,827.66

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
CHARLES ABBOTT ASSOCIATES, INC	36188	03/15/2023	65463	PLAN CHECK SVCS-TR38236/PEN21-0184-FEBRUARY 2023	\$4,752.00
	36255	03/22/2023	65464	PLAN CHECK SVCS-HIGHLAND FAIRVIEW/WLC-FEBRUARY 2023	\$4,875.25
Remit to: MISSION VIEJO, CA					<u>FYTD:</u> \$412,128.25
CHARTER COMMUNICATIONS HOLDINGS, LLC	36021	03/01/2023	0007991021523	CABLE - MONTHLY SERVICE CHARGES CITYWIDE/FEB 2022	\$2,832.83
	36256	03/22/2023	091922301030123	FIBER INTERNET ACCESS SERVICES - MAR. 2023	\$844.00
Remit to: CITY OF INDUSTRY, CA					<u>FYTD:</u> \$20,061.20
CHEN, MATTHEW	245235	03/22/2023	3/29 - 3/31/23	TRAVEL PER DIEM & MILEAGE - 2023 PLANNING COMMISSIONERS ACADEMY	\$258.36
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$616.13
CHRIS ALAN VOGT DBA CAV CONSULTING	36189	03/15/2023	21050	SENIOR ENGINEER CONSULTING SERVICES (LDD)-FEBRUARY 2023	\$3,013.50
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$304,258.25
CHRIS BALASINSKI DBA REF UNION	36190	03/15/2023	MV23-3	REFEREES FOR YOUTH LEAGUE GAMES & POSTSEASON TOURN. 2/8-2/18/23	\$2,043.50
Remit to: NEWPORT BEACH, CA					<u>FYTD:</u> \$9,975.00

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



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CINTAS CORPORATION NO. 2	36078	03/08/2023	4147096171	UNIFORM RENTAL & LAUNDERING SRVS FY 22/23	\$3,833.03
		03/08/2023	4145696730	UNIFORM RENTAL & LAUNDERING SRVS FY 22/23	
		03/08/2023	4146369905	UNIFORM RENTAL & LAUNDERING SRVS FY 22/23	
	36191	03/15/2023	4147791660	UNIFORM RENTAL & LAUNDERING SRVS FY 22/23	\$2,551.50
		03/15/2023	4148499545	UNIFORM RENTAL & LAUNDERING SRVS FY 22/23	
	36323	03/29/2023	4149186972	UNIFORM RENTAL & LAUNDERING SRVS FY 22/23	\$2,553.36
		03/29/2023	4149908081	UNIFORM RENTAL & LAUNDERING SRVS FY 22/23	
Remit to: CINCINNATI, OH					FYTD: \$60,558.29
CITY OF RIVERSIDE	245151	03/15/2023	00265781	SEMI-ANNUAL SHARED TRAFFIC SIGNALS & EQUIP COSTS(OCT2018-MAR2019	\$602.87
Remit to: RIVERSIDE, CA					FYTD: \$14,475.88
CLARK, ADAM	36079	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
COATS, DAVID	36192	03/15/2023	FEB. 2023	INSTRUCTOR SERVICES - SHITO-RYU KARATE CLASSES	\$444.60
Remit to: MORENO VALLEY, CA					FYTD: \$3,784.80
COBOS, ROSANA	36080	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
COLONIAL SUPPLEMENTAL INSURANCE	245100	03/08/2023	7133069-0301445	EMPLOYEE SUPPLEMENTAL INSURANCE	\$6,187.91
	245239	03/29/2023	71330690401495	EMPLOYEE SUPPLEMENTAL INSURANCE	\$6,187.91
Remit to: COLUMBIA, SC					FYTD: \$62,927.65

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COLUMBIA TELECOMMUNICATIONS CORPORATION DBA CTC TE	36193	03/15/2023	231001	HIGH SPEED BROADBAND CONNECTIVITY-CENIC	\$9,992.94
	36257	03/22/2023	232002	HIGH SPEED BROADBAND CONNECTIVITY-CENIC-OCT TO DEC 2022	\$9,488.39
Remit to: KENSINGTON, MD					FYTD: \$19,481.33
COMMONWEALTH LAND TITLE COMPANY	245101	03/08/2023	00033479	PRELIMINARY REPORT-APN 482-270-058	\$695.00
Remit to: NEWPORT BEACH, CA					FYTD: \$695.00
COMMUNITY HEALTH SYSTEMS INC	245218	03/22/2023	2003168.047	DEPOSIT REFUND- CONFERENCE & REC CTR.	\$401.60
Remit to: MORENO VALLEY, CA					FYTD: \$401.60
COMPULINK MANAGEMENT CENTER, INC. - DBA LASERFICHE	36081	03/08/2023	5457COMV	NEW RECORDS MGMT IMPLEMENTATION-FEBRUARY 2023	\$5,969.00
Remit to: LONG BEACH, CA					FYTD: \$112,220.55
CONTRERAS, MARIAH	245094	03/01/2023	R23-171097	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: MORENO VALLEY, CA					FYTD: \$75.00
COOLEY, DONNA	36082	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
CORODATA MEDIA STORAGE INC.	36194	03/15/2023	DS1304757	OFF-SITE MEDIA STORAGE-FEBRUARY 2023	\$400.45
Remit to: LOS ANGELES, CA					FYTD: \$3,946.70

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CORODATA RECORDS MANAGEMENT, INC.	36258	03/22/2023	RS4875492	RECORDS STORAGE-JANUARY 2023	\$1,264.23
Remit to: POWAY, CA					FYTD: \$9,591.99
CORONADO, ALICIA	245120	03/08/2023	437	CATERING FOR FESTIVAL OF ARTS EVENT ON 3/11/23	\$5,064.00
Remit to: HUNTINGTON BEACH, CA					FYTD: \$5,064.00
CORVIN, KATHLEEN	245173	03/15/2023	PSN22-0087	REFUND - SIGN PROGRAM AMENDMENT/STONERIDGE TOWNE CENTER	\$809.00
Remit to: DE PERE, WI					FYTD: \$809.00
COSCO FIRE PROTECTION, INC.	245068	03/01/2023	1000603010	REPLACED DAMAGED 4" WATER FLOW SWITCH/ACCESSORIES-FIRE STATION 6	\$12,542.80
		03/01/2023	1000601860	ANNUAL FIRE SPRINKLER INSPECTION REPAIRS-ANNEX 1	
		03/01/2023	1000602649	ANNUAL PRE ACTION INSP REPAIRS-EMERGENCY OPS. CENTER	
		03/01/2023	1000602646	ANNUAL FIRE SPRINKLER INSP REPAIRS-EMERGENCY OPS CENTER	
	245190	03/22/2023	1000606694	SEMI ANNUAL KITCHEN HOOD INSPECTION-SENIOR CENTER	\$950.00
		03/22/2023	1000606700	SEMI ANNUAL KITCHEN HOOD INSPECTION-CONFERENCE & REC CENTER	
Remit to: BREAA, CA					FYTD: \$190,225.79
COSTAR REALTY INFORMATION, INC	36195	03/15/2023	120278260	COMMERCIAL REAL ESTATE DATABASE SVC-MARCH 2023	\$1,621.00
Remit to: CHICAGO, IL					FYTD: \$16,210.00
COUNSELING TEAM, THE	245153	03/15/2023	85482	EMPLOYEE ASSISTANCE PROGRAM-FEBRUARY 2023	\$1,835.00
Remit to: SAN BERNARDINO, CA					FYTD: \$16,179.00

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COUNTS UNLIMITED, INC.	36196	03/15/2023	23132	TRAFFIC DATA COLLECTION	\$3,080.00
		03/15/2023	23120	TRAFFIC DATA COLLECTION	
		03/15/2023	23029	TRAFFIC DATA COLLECTION	
		03/15/2023	23137	TRAFFIC DATA COLLECTION	
		03/15/2023	23111	TRAFFIC DATA COLLECTION	
		03/15/2023	23138	TRAFFIC DATA COLLECTION	
Remit to: CORONA, CA					FYTD: \$9,140.00

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COUNTY OF RIVERSIDE	245154	03/15/2023	3714	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 75	\$490.00
		03/15/2023	3728	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 87	
		03/15/2023	3720	REGISTERED VOTERS CONFIRMATION-CFD NO. 2014-01/AMENDMENT NO. 79	
		03/15/2023	3721	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 79	
		03/15/2023	3713	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 49	
		03/15/2023	3727	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 81	
	245155	03/15/2023	3729	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 88	\$261.00
		03/15/2023	22-436672	RECORDATION OF DOCUMENTS - CFD 2021-01 AM 53	
		03/15/2023	22-436743	RECORDATION OF DOCUMENTS - CFD 2021-01 AM 51	
		03/15/2023	22-436483	RECORDATION OF DOCUMENTS - CFD 2021-01 AM 61	
		03/15/2023	22-436427	RECORDATION OF DOCUMENTS - CFD 2014-01 AM 68	
		03/15/2023	22-436513	RECORDATION OF DOCUMENTS - CFD 2021-01 AM 57	
		03/15/2023	22-436769	RECORDATION OF DOCUMENTS - CFD 2021-01 AM 50	
		03/15/2023	22-436612	RECORDATION OF DOCUMENTS - CFD 2021-01 AM 55	
245191	03/22/2023	PE0000000846	TRAFFIC MOTOR COMMUNICATIONS FOR PD 2/1-2/28/23	\$2,174.76	
	245192	03/22/2023	3740	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 86	\$210.00
03/22/2023		3736	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 89		
03/22/2023		3735	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 78		

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COUNTY OF RIVERSIDE	245240	03/29/2023	23-15611	RECORDATION OF DOCUMENTS - CFD 2021-01 AM 56, 58, 64, 65, 67, 68	\$174.00
Remit to: RIVERSIDE, CA					FYTD: \$186,068.77
CRAFCO, INC.	36084	03/08/2023	9402874500	ASPHALTIC MATERIALS	\$9,472.38
Remit to: CHANDLER, AZ					FYTD: \$29,258.83
CRIME SCENE STERI-CLEAN, LLC	36259	03/22/2023	43484	BIO HAZARD REMOVAL SERVICE	\$850.00
	36325	03/29/2023	43495	BIO HAZARD REMOVAL SERVICE	\$200.00
Remit to: RANCHO CUCAMONGA, CA					FYTD: \$19,850.00
CROWN CASTLE FIBER LLC	36260	03/22/2023	1307403	INTERNET & DATA SVCS 03/01-03/31/23	\$1,250.00
Remit to: HOUSTON, TX					FYTD: \$11,306.25
CSG CONSULTANTS, INC.	36261	03/22/2023	49787	CONSULTING SVCS-PLANNING	\$12,635.00
		03/22/2023	49249	CONSULTING SVCS-PLANNING	
		03/22/2023	48685	CONSULTING SVCS-PLANNING	
		03/22/2023	47264	CONSULTING SVCS-PLANNING	
Remit to: FOSTER CITY, CA					FYTD: \$67,462.19
CWE CORP.	36197	03/15/2023	23030	PLAN CHECK SVCS-PWQMP-JANUARY 2023	\$5,454.50
		03/15/2023	23017	PLAN CHECK SVCS-PWQMP-DECEMBER 2022	
Remit to: FULLERTON, CA					FYTD: \$14,212.00
DATA TICKET, INC.	36198	03/15/2023	148347	ADMIN CITATION PROCESSING-BLDG & SAFETY-JANUARY 2023	\$56.80
Remit to: IRVINE, CA					FYTD: \$220,075.88
DAVIS, YAISMIEN	245219	03/22/2023	2003161.047	DEPOSIT REFUND-TOWNGATE COMM. CTR	\$230.50
Remit to: MORENO VALLEY, CA					FYTD: \$230.50

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DDL TRAFFIC INC.	36262	03/22/2023	8322	OPTICOM TRAFFIC SIGNAL EQUIPMENT-TRANSPORTATION	\$11,232.94
		03/22/2023	8344	HAND HELD OPTICOM EMITTER-TRANSPORTATION	
Remit to: CHINO HILLS, CA					FYTD: \$11,232.94
DEJOHNETTE, ALVIN	245194	03/22/2023	03/29 - 03/31/23	TRAVEL PER DIEM & MILEAGE - 2023 PLANNING COMMISSIONERS ACADEMY	\$258.36
Remit to: MORENO VALLEY, CA					FYTD: \$258.36
DELTA DENTAL OF CALIFORNIA	36086	03/08/2023	BE005378760	EMPLOYEE DENTAL INSURANCE-PPO	\$15,928.29
	36087	03/08/2023	BE005379505	EMPLOYEE DENTAL INSURANCE-HMO	\$3,323.01
Remit to: LOS ANGELES, CA					FYTD: \$174,507.03
DESCOTEAUX, JULIA M.	245254	03/29/2023	REIMB.-2/17/23	REIMBURSE COSTS FOR CERTIFIED & REGULAR MAILING OF PROJ. NOTICES	\$112.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,370.17
DIAMOND ENVIRONMENTAL SERVICES, LP	245102	03/08/2023	0004472635	PORTABLE RESTROOM RENTAL-MV EQUESTRIAN CTR	\$1,285.97
		03/08/2023	0004472636	PORTABLE RESTROOM RENTAL-MAINT & OP'S	
		03/08/2023	0004496020	PORTABLE RESTROOM RENTAL-POLICE DEPT	
		03/08/2023	0004472637	PORTABLE RESTROOM RENTAL-COTTONWOOD GOLF CTR	
	245156	03/15/2023	0004529963	PORTABLE RESTROOM RENTAL-MV EQUESTRIAN CTR	\$1,158.83
		03/15/2023	0004529964	PORTABLE RESTROOM RENTAL-MAINT & OP'S	
		03/15/2023	0004529965	PORTABLE RESTROOM RENTAL-COTTONWOOD GOLF CTR	
	245195	03/22/2023	0004498649	PORTABLE RESTROOM RENTAL-ART & FOOD FESTIVAL	\$1,167.60
Remit to: SAN MARCOS, CA					FYTD: \$30,380.56

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DIGITAL TELECOMMUNICATIONS CORP.	36088	03/08/2023	47281	MONTHLY SERVICE CONTRACT-01/29/23 TO 02/27/23	\$930.00
		03/08/2023	47541	MONTHLY SERVICE CONTRACT-02/28/23 TO 03/27/23	
Remit to: SANTA CLARITA, CA					<u>FYTD:</u> \$31,732.00
DISH DBS CORPORATION	245157	03/15/2023	86557282/MAR23	SATELLITE TV-FIRE STATION 99-03/01-03/30/23	\$151.41
Remit to: PALATINE, IL					<u>FYTD:</u> \$1,337.59
DRH INC CONTROLLED DISBR ACCT	245174	03/15/2023	JCFA REFUND	REFUND UNUSED FUNDS ON ACCT - JCFA FOR PROPOSED MVUSD CFD 2023-1	\$9,203.80
Remit to: ARLINGTON, TX					<u>FYTD:</u> \$9,203.80
DUANE BROBERG	36199	03/15/2023	031123	PERFORMANCE FOR 3/11/23	\$650.00
Remit to: HUNTINGTON BEACH, CA					<u>FYTD:</u> \$1,300.00

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E.R. BLOCK PLUMBING & HEATING, INC.	36089	03/08/2023	138811	SD BACKLOW TESTING REPAIR	\$5,664.68
		03/08/2023	138812	SD BACKLOW TESTING REPAIR	
		03/08/2023	138814	SD BACKLOW TESTING REPAIR	
		03/08/2023	138816	SD BACKLOW TESTING REPAIR	
		03/08/2023	138653	SD BACKLOW TESTING REPAIR BASE	
		03/08/2023	138603	BACKFLOW DEVICE TEST-PARKS	
		03/08/2023	138815	SD BACKLOW TESTING REPAIR	
	36264	03/08/2023	138387	BACKFLOW DEVICE TEST-PARKS	\$805.63
		03/22/2023	139057	BACKFLOW DEVICE TEST-ANIMAL SHELTER	
		03/22/2023	138388	BACKFLOW DEVICE TEST-PARKS	
		03/22/2023	138786	BACKFLOW DEVICE TEST-CITY YARD	
		03/22/2023	139008	BACKFLOW DEVICE TEST-FIRE STATION 2	
		03/22/2023	138787	BACKFLOW DEVICE TEST-FIRE STATION 91	
36326	03/29/2023	139058	BACKFLOW DEVICE TEST-PARKS	\$50.00	
Remit to: RIVERSIDE, CA					FYTD: \$29,813.26
EAGLE PUMP SERVICES, INC.	36200	03/15/2023	20230048	SD IRRIGATION PUMP MAINTENANCE - BASE	\$4,400.00
Remit to: CHINO, CA					FYTD: \$13,701.64
EASTERN MUNICIPAL WATER DISTRICT	245158	03/15/2023	FEB-23 3/15/2023	WATER CHARGES	\$9,201.96
		03/29/2023	FEB-23 3/29/2023	WATER CHARGES	\$11,036.80
	245241	03/29/2023	MAR-23 3/29/2023	WATER CHARGES	
Remit to: LOS ANGELES, CA					FYTD: \$1,562,420.16
EBERLE, JAMES	245132	03/08/2023	R23-171242	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: HENDERSON, NV					FYTD: \$75.00

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ELIZONDO, MELISSA	245087	03/01/2023	REIMB. 2/4/23	REIMBURSE HOTEL COST CHARGED TO EE CC IN ERROR-CSMFO CONFERENCE	\$729.21
	245121	03/08/2023	REIMB 1/30-2/3	REIMBURSE TRANSP. & PARKING COSTS FOR CSMFO ANNUAL CONFERENCE	\$168.19
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,182.03
ELKINS, DEBORAH	36201	03/15/2023	FEB. 2023	INSTRUCTOR SERVICES - ADAPTIVE ZUMBA CLASS	\$79.20
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$264.00
EMERGENT BATTERY TECHNOLOGIES, INC.	36090	03/08/2023	41836	STATEMENT BALANCE ENDING 2/21/23	\$127.59
Remit to: ANAHEIM, CA					<u>FYTD:</u> \$27,735.19
EMPIRE MOWER	245159	03/15/2023	26340	TREE TRIMMING EQUIPMENT PARTS	\$361.66
		03/15/2023	26136	TREE TRIMMING EQUIPMENT PARTS	
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$2,960.70
EMPLOYMENT DEVELOPMENT DEPARTMENT	36310	03/01/2023	4TH QUARTER 2022	INVOICE 4TH QUARTER 2022	\$9,039.57
Remit to: SACRAMENTO, CA					<u>FYTD:</u> \$22,741.61

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ENCO UTILITY SERVICES MORENO VALLEY LLC	36091	03/08/2023	INV58419	SOLAR SYSTEM INSPECTION	\$3,294.00
		03/08/2023	INV58418	SOLAR SYSTEM INSPECTION	
		03/08/2023	INV58417	SOLAR SYSTEM INSPECTION	
		03/08/2023	INV58420	SOLAR SYSTEM INSPECTION	
		03/08/2023	INV58421	SOLAR SYSTEM INSPECTION	
		03/08/2023	INV58415	SOLAR SYSTEM INSPECTION	
		03/08/2023	INV58414	SOLAR SYSTEM INSPECTION	
		03/08/2023	INV58236	SOLAR SYSTEM INSPECTION	
		03/08/2023	INV58413	SOLAR SYSTEM INSPECTION	
		03/08/2023	INV58422	SOLAR SYSTEM INSPECTION	
	03/08/2023	INV58416	SOLAR SYSTEM INSPECTION		
Remit to: ANAHEIM, CA					FYTD: \$7,655,909.59
ENGIE SERVICES U.S. INC.	36092	03/08/2023	90051330	YEAR 5 ANNUAL BESS FEE-02/01/23 TO 01/31/24-MVU	\$4,000.00
Remit to: LOS ANGELES, CA					FYTD: \$4,900.41
ERICKSON - HALL CONSTRUCTION CO	245220	03/22/2023	BL#07931-YR2023	REFUND OF OVERPAYMENT FOR BL# 07931	\$795.00
Remit to: ESCONDIDO, CA					FYTD: \$795.00
ESTRADA, CHRISTOPHER ANGEL	36093	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00

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CHECKS UNDER \$25,000

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
EXCLUSIVE TOWING	245103	03/08/2023	23-19667	VEHICLE TOW	\$562.00
		03/08/2023	23-19630	EVIDENCE VEHICLE TOWING	
	245160	03/15/2023	23-19727	EVIDENCE VEHICLE TOWING	\$421.50
		03/15/2023	23-19730	LOCKOUT SERVICE FOR PD	
	245197	03/22/2023	23-19801	EVIDENCE VEHICLE TOWING	\$702.50
	245242	03/29/2023	23-19875	EVIDENCE VEHICLE TOWING	\$843.00
		03/29/2023	23-19873	EVIDENCE VEHICLE TOWING	
Remit to: RIVERSIDE, CA					FYTD: \$8,677.75
FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY, INC.	36265	03/22/2023	JAN-23 (LT)	LANDLORD/TENANT MEDIATION SVCS-CDBG	\$6,881.45
Remit to: RIVERSIDE, CA					FYTD: \$54,521.63
FAMILY SERVICE ASSOCIATION	36095	03/08/2023	10-2022-300603	CDBG-CV SENIOR NUTRITIONAL PROGRAM FY 22/23-OCTOBER 2022	\$20,000.00
		03/08/2023	09-2022-300603	CDBG-CV SENIOR NUTRITIONAL PROGRAM FY 22/23-SEPT 2022	
		03/08/2023	07-2022-300603	CDBG-CV SENIOR NUTRITIONAL PROGRAM FY 22/23-JULY 2022	
		03/08/2023	08-2022-300603	CDBG-CV SENIOR NUTRITIONAL PROGRAM FY 22/23-AUGUST 2022	
Remit to: MORENO VALLEY, CA					FYTD: \$72,954.00
FIRST AMERICAN DATA TREE, LLC	245104	03/08/2023	20027760223	ONLINE SOFTWARE SUBSCRIPTION-FEBRUARY 2023	\$99.00
Remit to: PASADENA, CA					FYTD: \$792.00
FLOCK GROUP INC. DBA FLOCK SAFETY	36096	03/08/2023	INV-1247	STANDARD IMPLEMENTATION FEE & CAMERA MAINT-TECH SVCS	\$11,125.00
		03/08/2023	INV-3062	CAMERA MAINT-TECH SVCS	
	36266	03/22/2023	INV-11855	CAMERA REPLACEMENT-3/13/23 TO 3/12/24-TECH SVCS	\$350.00
Remit to: ATLANTA, GA					FYTD: \$14,600.00

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FLORES BARRETO, LIZANDRO	36097	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
FRIES, STEVE	245122	03/08/2023	3/12 - 3/14/22	TRAVEL PER DIEM - CAWA 2023 CAL-ANIMALS CEO/DIRECTORS FORUM	\$172.50
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$172.50
FRONTIER COMMUNICATIONS	245071	03/01/2023	081095-5/FEB23	FOREIGN EXCHANGE BUS LISTING-MV UTILITY	\$7.72
	245198	03/22/2023	062221-5/MAR23	COMMUNICATION SVCS-02/28-03/27/23	\$1,216.73
		03/22/2023	081095-5/MAR23	FOREIGN EXCHANGE BUS LISTING-MV UTILITY	
Remit to: CINCINNATI, OH					<u>FYTD:</u> \$18,096.58
FUEL PROS, INC	36203	03/15/2023	0000067130	DIESEL PUMP REPAIR-FIRE STATION 91	\$3,562.31
Remit to: CHINO, CA					<u>FYTD:</u> \$9,719.33
G/M BUSINESS INTERIORS, INC.	36098	03/08/2023	0282952-IN	HERMAN MILLER WING PANELS-TECH SVCS	\$1,156.84
	36204	03/15/2023	0283337-IN	HERMAN MILLER PEDESTALS-BLDG & SAFETY	\$2,778.68
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$63,719.23
GALLS INC., INLAND UNIFORM	36099	03/08/2023	023527805	TACTICAL RIPSTOP PANTS-ANIMAL SVCS	\$527.29
		03/08/2023	023495701	ANIMAL CONTROL OFFICER UNIFORMS	
		03/08/2023	023590600	PERFORMANCE POLO-ANIMAL SVCS	
	36267	03/22/2023	023723391	JACKET, PANTS & BELT BUCKLE FOR ANIMAL SERVICES	\$400.60
Remit to: CHICAGO, IL					<u>FYTD:</u> \$7,698.42
GALVAN PERALTA, JULIO	36327	03/29/2023	4/3 - 4/6/23	TRAVEL PER DIEM & MILEAGE - 2023 CPRS CONFERENCE & EXPO	\$352.43
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$662.93

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
GALVEZ-ARELLANO, ISAAC	36100	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
GARCIA, JAKELINE	36101	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
GARCIA, MARLIN	245199	03/22/2023	3/27 - 3/30/23	TRAVEL PER DIEM & PARKING-MISSING & UNIDENTIFIED PERSONS INVEST	\$311.25
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$311.25
GARCIA, MELISSA	36102	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
GARDAWORLD	36103	03/08/2023	10727356	ARMORED CAR SVC-CITY HALL, CONF & REC, MVU, LIBRARY, & ANML SVCS	\$1,206.78
		03/08/2023	20557379	ARMORED CAR SVC-CONF & REC, LIBRARY, & ANIMAL SVC	
	36328	03/29/2023	20560130	ARMORED CAR SVC-CONF & REC, LIBRARY, & ANIMAL SVC	\$1,267.58
		03/29/2023	10730881	ARMORED CAR SVC-CITY HALL, CONF & REC, MVU, LIBRARY, & ANML SVCS	
Remit to: CHICAGO, IL					<u>FYTD:</u> \$15,344.29
GEMMELL, KEITH	36268	03/22/2023	3/25 - 3/29/23	TRAVEL PER DIEM-2023 THE FORUM CONFERENCE/CONGRESSIONAL VISITS	\$355.50
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,134.50
GLOBAL POWER GROUP, INC.	245200	03/22/2023	87206	GENERATOR EMCP REPLACEMENT-CONFERENCE & REC. CENTER	\$9,329.21
Remit to: LAKESIDE, CA					<u>FYTD:</u> \$42,907.47

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GODINHO, CASANDRA	245095	03/01/2023	2003108.047	REFUND- PICNIC SHELTER	\$91.00
Remit to: MORENO VALLEY, CA					FYTD: \$91.00
GONZALEZ, ERIKA	245221	03/22/2023	R23-170573	ANIMAL SERVICES REFUND LICENSE OVERPAY	\$15.00
Remit to: MORENO VALLEY, CA					FYTD: \$15.00
GONZALEZ, ERIN	36104	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$500.00
GORM INC.	245201	03/22/2023	315943	JANITORIAL SUPPLIES-PARKS MAINT	\$2,563.37
Remit to: ONTARIO, CA					FYTD: \$13,639.38
GRAFFITI TRACKER, INC.	36269	03/22/2023	3650	GRAFFITI TRACKING SERVICES JAN-DEC 2023-TECH SVCS	\$15,000.00
Remit to: OMAHA, NE					FYTD: \$15,000.00
GRANICUS, LLC.	36270	03/22/2023	163114	TRAINING CUSTOM - GOV MEETINGS	\$1,800.00
Remit to: SAINT PAUL, MN					FYTD: \$59,571.00
GRID ALTERNATIVES	36105	03/08/2023	INV 3 ARI0009533	SOLAR ENERGY ASSISTANCE PROGRAM-DEC 2022	\$12,860.73
	36330	03/29/2023	INV 4 ARI0009617	SOLAR ENERGY ASSISTANCE PROGRAM-JAN 2023	\$12,476.05
Remit to: RIVERSIDE, CA					FYTD: \$132,564.73
GUTIERREZ, ALEJANDRA	36106	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00

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HARGIS, STEVE	36108	03/08/2023	3/16 - 3/17/23	TRAVEL PER DIEM & MILEAGE - 2023 GOV'T INNOVATION CONFERENCE	\$207.91
		03/08/2023	REIMB. 3/03/23	MILEAGE AND PARKING REIMBURSEMENT - CYBERSECURITY SUMMIT	
Remit to: MORENO VALLEY, CA					FYTD: \$840.80
HARRIS & ASSOCIATES	245105	03/08/2023	56356	CSA 152-NPDES FY22-23	\$1,137.50
Remit to: CONCORD, CA					FYTD: \$4,415.00
HARRISON, J'NAE	245265	03/29/2023	4/3 - 4/6/23	TRAVEL PER DIEM & MILEAGE - 2023 CPRS CONFERENCE & EXPO	\$352.43
Remit to: MORENO VALLEY, CA					FYTD: \$352.43
HASCO HEATING & A/C SERVICE CO, INC	245133	03/08/2023	BL#03006-YR2023	REFUND OF OVERPAYMENT FOR BL#03006	\$72.00
Remit to: RIVERSIDE, CA					FYTD: \$72.00
HASCO HEATING AIR CONDITIONING SERVICE COMPANY	36023	03/01/2023	RM1143	APPARATUS BAY HEATER REPAIR-FIRE STATION 48	\$1,156.00
	36205	03/15/2023	HAS2285	HVAC INDUCER FAN ASSEMBLY-FIRE STATION 91	\$2,890.00
Remit to: RIVERSIDE, CA					FYTD: \$5,026.00
HDL COREN & CONE	245106	03/08/2023	SIN024910	CONTRACT SVCS-PROPERTY TAX SOFTWARE MAINT (JAN-MAR 2023)	\$6,413.67
Remit to: BREAA, CA					FYTD: \$25,907.77
HERNANDEZ, NATASHA	245175	03/15/2023	2003142.047	ACCOUNT CREDIT REFUND	\$7.20
Remit to: MORENO VALLEY, CA					FYTD: \$7.20

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HINDERLITER DE LLAMAS & ASSOCIATES	245107	03/08/2023	SIN025405	CANNABIS MANAGEMENT PROGRAM-JANUARY 2023	\$2,250.00
	245161	03/15/2023	SIN025587	SALES TAX AUDIT SERVICES-SALES QTR 3 2022	\$8,269.21
Remit to: BREA, CA					<u>FYTD:</u> \$64,362.50
HR GREEN PACIFIC INC.	36206	03/15/2023	160767	ON-CALL TRAFFIC ENGINEERING SERVICES-JANUARY 2023	\$7,827.54
		03/15/2023	160105	PLAN CHECK SVCS-PEN21-0181-JANUARY 2023	
Remit to: DES MOINES, IA					<u>FYTD:</u> \$520,662.84
HUNSAKER & ASSOCIATES IRVINE, INC	36109	03/08/2023	22110378	PLAN CHECK SVCS-TR37725/PEN21-0206-NOVEMBER 2022	\$624.01
Remit to: IRVINE, CA					<u>FYTD:</u> \$27,281.28
IMEG CORP./FORMERLY TTG ENGINEERS	36273	03/22/2023	20001409.00-7	HVAC SYSTEM REPLACEMENT-MAR.23-PUBLIC SAFETY BLDG.	\$3,765.00
Remit to: ROCK ISLAND, IL					<u>FYTD:</u> \$4,269.80
IMMI TAX SERVICES, LLC	36110	03/08/2023	2529	BACKGROUND CHECKS	\$140.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$3,142.00
INTERNATIONAL E-Z UP, INC.	245108	03/08/2023	INV0497329	TABLE THROWS-OEM	\$809.17
Remit to: NORCO, CA					<u>FYTD:</u> \$4,440.35
INTERPRETERS UNLIMITED	36332	03/29/2023	341715	LANGUAGE INTERPRETATION SERVICES-PHONE-FEBRUARY 2023	\$13.50
Remit to: SAN DIEGO, CA					<u>FYTD:</u> \$138.00

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INTERWEST CONSULTING GROUP, INC.	36112	03/08/2023	85340	PLAN CHECK SVCS-PEN21-0151/0172-RIVARD BUS PARK-JAN 2023	\$1,470.00		
	36207	03/08/2023	84920	SENIOR ENGINEER CONSULTING SERVICES (LDD)-DECEMBER 2022	\$6,650.00		
		03/15/2023	85341C	PLAN CHECK SVCS-TR38237/DR HORTON-JANUARY 2023			
		03/15/2023	84921B	PLAN CHECK SVCS-PEN21-0112/COURTYARD @ CTTNWD-DECEMBER 2022			
		03/15/2023	84921A	PLAN CHECK SVCS-PEN18-0038/ARCO-DECEMBER 2022			
		03/15/2023	85342	PLAN CHECK SVCS-PM38082/PEN21-0079-JANUARY 2023			
		03/15/2023	85341B	PLAN CHECK SVCS-PM38325/TR32408/TR38123-JANUARY 2023			
		03/15/2023	85341A	PLAN CHECK SVCS-PEN21-0112/COURTYARD @ CTTNWD-JANUARY 2023			
		36274	03/22/2023	84921C		PLAN CHECK SVCS-TR38123/DR HORTON-DECEMBER 2022	\$16,512.00
			03/22/2023	85403		PLAN CHECK SVCS-JANUARY 2023	
03/22/2023	86023		PLAN CHECK SVCS-FEBRUARY 2023				
Remit to: LOVELAND, CO					FYTD: \$106,532.25		
ITERIS, INC.	36113	03/08/2023	154288	MODULE ASSEMBLY, DUAL VIDEO PROC, & PACK OUT KIT-TRANSP	\$19,556.63		
Remit to: SANTA ANA, CA					FYTD: \$19,556.63		
ITRON, INC.	36208	03/15/2023	640512	CISCO GRID ROUTER-01/01/23 TO 12/31/23-MVU	\$12,955.10		
Remit to: LIBERTY LAKE, WA					FYTD: \$198,372.92		
JACKSON, ARIANNA	245176	03/15/2023	3022234.047	DEPOSIT REFUND-TOWNGATE COMM. CTR	\$209.60		
Remit to: MORENO VALLEY, CA					FYTD: \$209.60		
JACOBS ENGINEERING GROUP, INC.	36209	03/15/2023	W9Y51100-01	TRAFFIC SIGNAL COORDINATION PROGRAM	\$12,927.77		
		03/15/2023	W9Y51100-02	TRAFFIC SIGNAL COORDINATION PROGRAM			
Remit to: DALLAS, TX					FYTD: \$12,927.77		

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JIMENEZ, VANESSA	36114	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
JOEL WILGING TRUST	245222	03/22/2023	BL#37512-YR2023	REFUND OF OVERPAYMENT FOR BL# 37512	\$129.29
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$129.29
JOHNSON , TRACY	36210	03/15/2023	FEB. 2023	INSTRUCTOR SERVICES - SHITO-RYU KARATE CLASSES	\$444.60
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$3,773.40
JOHNSON, PAUL	245177	03/15/2023	2003120.047	ACCOUNT CREDIT REFUND	\$15.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$15.00
JOSEPH M. BAKER JR. DBA SPORTIQUE SCREEN PRINTING	36211	03/15/2023	53442	YOUTH SPORTS PROGRAM SOCCER JERSEYS	\$1,225.61
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$4,836.38
JUENGEL, JAIME	36115	03/08/2023	REIMB. 2/22/23	REIMBURSE HOTEL COST CHARGED TO EE FOR WESTERN VET. ANNUAL CONF.	\$655.65
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,231.42
KAMUNYU, NAOMI	36116	03/08/2023	3/14 - 3/17/23	TRAVEL PER DIEM & MILEAGE - 2023 LCW CONFERENCE	\$213.97
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,765.22
KAPLAN, LEWIS	245178	03/15/2023	PEN21-0202	REFUND EXPANDED INITIAL STUDY (EIS) FEES-PENSKE TRUCK STORAGE	\$5,484.80
Remit to: SCOTTSDALE, AZ					<u>FYTD:</u> \$6,828.40
KELLY, SCHAKEEVIA	36117	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00

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KEYSER MARSTON ASSOCIATES, INC.	36024	03/01/2023	0037552	PROFESSIONAL SVCS-COTTONWOOD APTS-JANUARY 2023	\$1,875.00
	36212	03/15/2023	0037613	PROFESSIONAL SVCS-COTTONWOOD APTS-FEBRUARY 2023	\$1,620.00
Remit to: SAN RAFAEL, CA					FYTD: \$7,880.00
KONICA MINOLTA BUSINESS SOLUTIONS, USA	36213	03/15/2023	9009189136	COPIER USAGE-PD LEASE-MARCH 2023	\$124.19
	36275	03/22/2023	41880219	COPIER LEASE-CITY WIDE-FEBRUARY 2023	\$10,026.10
Remit to: PASADENA, CA					FYTD: \$91,572.33
KTU+A	36118	03/08/2023	34698	PARKS MASTER PLAN PROJECT SERVICES-JANUARY 2023	\$1,458.75
Remit to: SAN DIEGO, CA					FYTD: \$4,933.75
LAMBERT, JAYMEE	36333	03/29/2023	4/3 - 4/6/23	TRAVEL PER DIEM & MILEAGE - 2023 CPRS CONFERENCE & EXPO	\$352.43
	36334	03/29/2023	REIMB. 3/21/23	REIMBURSEMENT FOR SPORTS EQUIP. CHARGED TO PERSONAL CC IN ERROR	\$611.09
Remit to: MORENO VALLEY, CA					FYTD: \$963.52
LARAJARA, ANDREA	36119	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
LAW OFFICE OF MICHAEL GELLER INC	245256	03/29/2023	RE: MOVA 13-18	SETTLEMENT TO RESOLVE FEES MOTION-MARQUEZ/ESPINOZA CPRA LITIGAT.	\$5,000.00
Remit to: RIVERSIDE, CA					FYTD: \$30,000.00
LEAGUE OF CALIFORNIA CITIES- RIV CNTY DIV	245072	03/01/2023	2686	2023 MEMBERSHIP DUES FOR RIVERSIDE COUNTY DIVISION	\$100.00
	245202	03/22/2023	INV-02328	2023 LOCAL STREETS AND ROADS NEEDS ASSESSMENT	\$500.00
Remit to: SACRAMENTO, CA					FYTD: \$40,625.00

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LEIVAS, INC. DBA. LEIVAS LIGHTING	36120	03/08/2023	1011307	SD LANDSCAPE LIGHT/ELECTRICAL MAINTENANCE ZONE 04	\$3,240.07
		03/08/2023	1011253	SD LANDSCAPE LIGHT/ELECTRICAL INSPECTION FEBRUARY	
Remit to: RIVERSIDE, CA					FYTD: \$20,036.46
LEXISNEXIS PRACTICE MANAGEMENT	36121	03/08/2023	3094375301	LEGAL RESEARCH TOOLS-FEBRUARY 2023	\$883.20
Remit to: CHICAGO, IL					FYTD: \$7,948.80
LIBRARY SYSTEMS & SERVICES, LLC	36276	03/22/2023	INV7276	LIBRARY GRANT-ZIP BOOKS-FEBRUARY 2023	\$8,715.71
		03/22/2023	INV7277	LIBRARY GRANT-CLLS-FEBRUARY 2023	
		03/22/2023	INV7326	LIBRARY GRANT-COPY CAT-FEBRUARY 2023	
Remit to: ROCKVILLE, MD					FYTD: \$1,670,910.33
LIEBERT, CASSIDY, WHITMORE	245109	03/08/2023	234621	LEGAL SERVICES-HUMAN RESOURCES	\$4,462.16
		03/08/2023	234601	LEGAL SERVICES-HUMAN RESOURCES	
		03/08/2023	234121	LEGAL SERVICES-HUMAN RESOURCES	
Remit to: LOS ANGELES, CA					FYTD: \$59,720.19
LONDON, JOHN	36123	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
LONDON, KORII	36124	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
LOPEZ, VICTORIA	36125	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
LOR GEOTECHNICAL GROUP, INC.	36277	03/22/2023	18988	CITYWIDE PVT REHAB FY 21/22	\$1,930.50
Remit to: RIVERSIDE, CA					FYTD: \$45,639.50
LOUISE, DELAO	245134	03/08/2023	MVP98301	REFUND PARKING CITATION FEES	\$407.50
Remit to: PERRIS, CA					FYTD: \$407.50
LOZANO, IDALIA	245135	03/08/2023	R23-171083	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: RIVERSIDE, CA					FYTD: \$75.00
LOZOYA DBA FOR THE PEOPLE EVENTS, NANCY	245073	03/01/2023	FEB. 17, 2023	DONATION TO REIMBURSE FOR M.V. HIGH ART WALK MARKET COST	\$372.60
Remit to: MORENO VALLEY, CA					FYTD: \$372.60
LUTHERAN SOCIAL SERVICES OF SOUTHERN CALIFORNIA	36126	03/08/2023	#2 / AUG 2022	HOMELESS PREVENTION PROGRAM - AUGUST 2022	\$2,431.64
Remit to: SAN BERNARDINO, CA					FYTD: \$4,187.95
LYNCHESKI, MARC	245123	03/08/2023	2023.6.1.1	EMCEE FOR FESTIVAL OF ARTS EVENT ON 3/11/23	\$1,000.00
Remit to: TUSTIN, CA					FYTD: \$1,500.00
MALCOLM SMITH MOTORCYCLES, INC.	36026	03/01/2023	5170509	MAINT./REPAIRS-PD TRAFFIC MOTORCYCLE	\$433.49
	245243	03/29/2023	5171178	MAINT./REPAIRS-PD TRAFFIC MOTORCYCLE	\$2,586.33
		03/29/2023	5171084	MAINT./REPAIRS-PD TRAFFIC MOTORCYCLE	
		03/29/2023	100798630	MAINT./REPAIRS-BATTERY PURCHASE FOR PD TRAFFIC MOTORCYCLE	
		03/29/2023	5171082	MAINT./REPAIRS-PD TRAFFIC MOTORCYCLE	
		03/29/2023	5171177	MAINT./REPAIRS-PD TRAFFIC MOTORCYCLE	
Remit to: RIVERSIDE, CA					FYTD: \$4,098.13

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
MANDELL MUNICIPAL COUNSELING	245074	03/01/2023	6199	LEGAL SERVICES FOR SPECIAL FINANCING DISTRICT	\$240.00
	245162	03/15/2023	6207	LEGAL SERVICES FOR SPECIAL FINANCING DISTRICT	\$420.00
Remit to: LOS ANGELES, CA					FYTD: \$1,470.00
MARIPOSA LANDSCAPES, INC.	36027	03/01/2023	101130	DETENTION BASIN MAINTENANCE SERVICES-JAN. 2023	\$3,730.00
	36127	03/08/2023	101114	LANDSCAPE MAINT.-MORENO BEACH ELECTRIC SUBSTATION-JAN. 2023	\$1,898.27
		03/08/2023	101118	LANDSCAPE MAINT.-UTILITY FIELD OFFICE-JAN. 2023	
		03/08/2023	101127	LANDSCAPE MAINT.-QUARTERLY BASE CHARGE JAN. 2023/SUBSTATIONS	
		03/08/2023	101534	LANDSCAPE MAINT.-MORENO BEACH ELECTRIC SUBSTATION-FEB. 2023	
		03/08/2023	101538	LANDSCAPE MAINT.-UTILITY FIELD OFFICE-FEB. 2023	
		03/08/2023	101544	LANDSCAPE MAINT.-KITCHING ELECTRIC SUBSTATION-FEB. 2023	
		03/08/2023	101124	LANDSCAPE MAINT.-KITCHING ELECTRIC SUBSTATION-JAN. 2023	
Remit to: IRWINDALE, CA					FYTD: \$460,868.62
MARTHA'S HAIR FASHION	245223	03/22/2023	BL#13076-YR2023	REFUND OF OVERPAYMENT FOR BL# 13076	\$12.30
Remit to: MORENO VALLEY, CA					FYTD: \$12.30
MARTINEZ, CATHY	245136	03/08/2023	R22-169694	ANIMAL SERVICES REFUND S/N AND RAB DEPS	\$190.00
Remit to: SUN CITY, CA					FYTD: \$190.00
MARTINEZ, ISRAEL	36128	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
MATA, VICTOR	245137	03/08/2023	CIT.# C25422	REFUND - CITATION DISMISSED	\$100.00
Remit to: MORENO VALLEY, CA					FYTD: \$100.00

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MATTOX, JOSEPH	36129	03/08/2023	1/31 - 2/2/23	TRAVEL PER DIEM & MILEAGE FOR PAVEMENT PRESERVATION WORKSHOP	\$150.30
Remit to: MORENO VALLEY, CA					FYTD: \$150.30
MCCALL, EMMANUEL	245224	03/22/2023	R23-171935	ANIMAL SERVICES REFUND ADOPTION FEES	\$160.00
Remit to: MORENO VALLEY, CA					FYTD: \$160.00
MCCLAIN, MELISSA	36216	03/15/2023	3/6 - 3/8/23	TRAVEL PER DIEM & MILEAGE REIMB. FOR ENTERTAINMENT EXPER. EXPO	\$243.06
	36335	03/29/2023	1/31 - 2/1/23	TRAVEL PER DIEM & MILEAGE REIMB-HEALTHCARE REAL ESTATE WEST CONF	\$167.75
Remit to: MORENO VALLEY, CA					FYTD: \$579.29
MCGRATH RENTCORP AND SUBSIDIARIES	36130	03/08/2023	300946241	TEMPORARY STORAGE UNIT RENTAL-CITY YARD 12/28/22-01/26/23	\$989.05
		03/08/2023	300998418	TEMPORARY STORAGE UNIT RENTAL-CITY YARD 02/26-03/27/23	
		03/08/2023	300972690	TEMPORARY STORAGE UNIT RENTAL-CITY YARD 01/27-02/25/23	
		03/08/2023	300893010	TEMPORARY STORAGE UNIT RENTAL-CITY YARD 10/29-11/27/22	
		03/08/2023	300919484	TEMPORARY STORAGE UNIT RENTAL-CITY YARD 11/28-12/27/22	
Remit to: SAN FRANCISCO, CA					FYTD: \$1,897.30
MCRAE, HARRIET	36131	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
MEDINA, ROBERT	245138	03/08/2023	MVA010030119	REFUND PARKING CITATION FEE - DUPLICATE PAYMENT	\$57.50
Remit to: RIVERSIDE, CA					FYTD: \$57.50
MENDIOLA, MARIA	245225	03/22/2023	R23-171967	ANIMAL SERVICES REFUND LICENSE OVERPAY	\$39.00
Remit to: MORENO VALLEY, CA					FYTD: \$39.00

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MENDOZA, ANTHONY	36028	03/01/2023	FEBRUARY 2023	MOVAL LEARNS PROGRAM STIPEND-FEBRUARY 2023	\$250.00
	36132	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
MENGISTU, YESHIALEM	36278	03/22/2023	FEB. 2023	MILEAGE REIMBURSEMENT - FEBRUARY 2023	\$201.74
Remit to: MORENO VALLEY, CA					FYTD: \$1,419.64
MERCADO, GUADALUPE	245257	03/29/2023	PEN21-0270	50% REFUND - ENTITLEMENT WITHDRAWAL	\$425.00
Remit to: MORENO VALLEY, CA					FYTD: \$425.00
MERCHANTS BUILDING MAINTENANCE, LLC.	36133	03/08/2023	722326	RUG CLEANING ON 1/31/23 - CRC TIME FOR TOTS PROGRAM	\$245.00
Remit to: MONTEREY PARK, CA					FYTD: \$653,465.60
MIDWEST VETERINARY SUPPLY	36217	03/15/2023	18939611-000	ANIMAL MEDICAL SUPPLIES/VACCINES	\$932.90
	36280	03/22/2023	18834516 - 0	ANIMAL MEDICAL SUPPLIES/VACCINES (CREDIT MEMO 18939597 APPLIED)	\$720.04
		03/22/2023	18988338-050	ANIMAL MEDICAL SUPPLIES/VACCINES	
		03/22/2023	18988338-100	ANIMAL MEDICAL SUPPLIES/VACCINES	
Remit to: LAKEVILLE, MN					FYTD: \$1,652.94
MISSION LINEN SUPPLY, INC.	36029	03/01/2023	518771702	LINEN RENTAL SERVICES	\$171.63
		03/01/2023	518789654	LINEN RENTAL SERVICES	
	36134	03/08/2023	518812143	LINEN RENTAL SERVICES	\$65.10
	36218	03/15/2023	518854869	LINEN RENTAL SERVICES	\$65.10
	36281	03/22/2023	518900044	LINEN RENTAL SERVICES	\$65.10
Remit to: SANTA BARBARA, CA					FYTD: \$2,764.61

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MISSION UNIFORM SVC	245139	03/08/2023	BL#04445-YR2023	REFUND OF OVERPAYMENT FOR BL#04445	\$77.38
Remit to: SANTA BARBARA, CA					<u>FYTD:</u> \$77.38
MMASC	245226	03/22/2023	2003160..047	DEPOSIT REFUND- CONFERENCE & REC CTR.	\$404.01
Remit to: LA PALMA, CA					<u>FYTD:</u> \$404.01
MONTANA, RINI	245179	03/15/2023	REFUND-2/21/23	ROTATIONAL TOW PROGRAM REFUND	\$3,430.43
Remit to: GOLETA, CA					<u>FYTD:</u> \$3,430.43
MORAL;ES, JANICE	245140	03/08/2023	MVA010022147	REFUND PARKING CITATION FEE - DUPLICATE PAYMENT	\$115.00
Remit to: FONTANA, CA					<u>FYTD:</u> \$115.00
MORALES, JANICE	245141	03/08/2023	MVA010021843	REFUND PARKING CITATION FEE - DUPLICATE PAYMENT	\$115.00
Remit to: FONTANA, CA					<u>FYTD:</u> \$115.00
MORAN, GUS	245124	03/08/2023	001	CHALK ARTIST SERVICES FOR FESTIVAL OF ARTS EVENT ON 3/11/23	\$600.00
Remit to: POMONA, CA					<u>FYTD:</u> \$600.00
MORENO VALLEY CHIROPRACTIC	245227	03/22/2023	BL#36720-YR2023	REFUND OF OVERPAYMENT FOR BL# 36720	\$143.53
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$143.53
MORENO VALLEY COMMUNITY BAND	245088	03/01/2023	FEB. 22, 2023	MV WIND SYMPHONY CONCERT DONATION - DIST. 3 COUNCIL CONTRIBUTION	\$1,000.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$6,500.00
MORENO VALLEY COMMUNITY VET CARE	36282	03/22/2023	FEB. 2023	VETERINARY SERVICES-MV ANIMAL SHELTER/FEBRUARY 2023	\$17,319.52
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$136,426.79

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MORENO VALLEY FRIENDS OF THE LIBRARY	36137	03/08/2023	JANUARY 2023	PASS THROUGH FUNDS 1/1-1/31/23	\$1,317.40
	36336	03/29/2023	FEBRUARY 2023	PASS THROUGH FUNDS 2/1-2/28/23	\$1,104.90
Remit to: MORENO VALLEY, CA					FYTD: \$11,207.97
MORENO VALLEY MALL HOLDING, LLC	36030	03/01/2023	MAR. 2023 RENT	MARCH 2023 RENT PAYMENT FOR SP. 2078-M.V. LIBRARY BRANCH	\$6,874.54
	36337	03/29/2023	APR. 2023 RENT	APRIL 2023 RENT PAYMENT FOR SP. 2078-M.V. LIBRARY BRANCH	\$6,874.54
Remit to: MORENO VALLEY, CA					FYTD: \$61,870.86
MORENO, TONY NATHANIEL	36135	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
MORENO, VERONICA	36136	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
MORRIS, KEVIN	36138	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
MOTOPOST USA	245244	03/29/2023	151202	UNIFORM ITEMS FOR PD TRAFFIC OFFICERS	\$7,912.19
Remit to: ESCONDIDO, CA					FYTD: \$11,992.71
MULHOLLAND CONSULTING, INC.	245075	03/01/2023	1147	COTTONWOOD GOLF CTR. WATER MAINLINE REPLACEMENT PROJECT SERVICES	\$1,032.50
Remit to: NEWPORT BEACH, CA					FYTD: \$8,112.81
MUSICSTAR	245163	03/15/2023	FEB. 2023	INSTRUCTOR SERVICES-COMPUTER CODING INTRODUCTION CLASS	\$48.00
Remit to: RIVERSIDE, CA					FYTD: \$546.60

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MWI ANIMAL HEALTH	245110	03/08/2023	46109253	ANIMAL MEDICAL SUPPLIES	\$413.31
		03/08/2023	46109254	ANIMAL MEDICAL SUPPLIES	
		03/08/2023	46109252	ANIMAL MEDICAL SUPPLIES	
		03/08/2023	46084990	ANIMAL MEDICAL SUPPLIES	
		03/08/2023	46161946	ANIMAL MEDICAL SUPPLIES	
	245203	03/22/2023	46383990	ANIMAL MEDICAL SUPPLIES	\$126.37
Remit to: LOS ANGELES, CA					FYTD: \$8,496.01
NAMEKATA, JAMES	36219	03/15/2023	FEB. 2023	INSTRUCTOR SERVICES - SHITO-RYU KARATE CLASSES	\$393.30
Remit to: RIVERSIDE, CA					FYTD: \$3,596.70
NAVARRO, CHRISTY	36139	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
NAVARRO, PASCUAL RUBEN	36140	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
NBS GOVERNMENT FINANCE GROUP	36220	03/15/2023	202302-1149	BOUNDARY MAP PREPARATION	\$1,600.00
	36283	03/22/2023	202303-1274	BOUNDARY MAP PREPARATION	\$3,200.00
Remit to: TEMECULA, CA					FYTD: \$29,200.00
NETRONIX INTEGRATION	36031	03/01/2023	S48469.01	S2 CONTROL BOARD UPGRADE/INSTALL	\$10,006.73
Remit to: SAN JOSE, CA					FYTD: \$11,891.73
NEW HORIZON MOBILE HOME PARK	36284	03/22/2023	FEB 2023	UUT REFUND FOR FEB 2023	\$11.46
Remit to: LOS ANGELES, CA					FYTD: \$60.12

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NEXTERA ENERGY CAPITAL HOLDINGS INC.	245204	03/22/2023	777692	RENEWABLE ENERGY-MV UTILITY-FEB. 2023	\$16,857.81
Remit to: JUNO BEACH, FL					FYTD: \$54,797.93
NEXXSOL CORPORATION	36285	03/22/2023	3319	ADOBE ENTERPRISE SUBSCRIPTION 2/18/23 - 2/17/24	\$24,629.75
Remit to: WEST COVINA, CA					FYTD: \$24,629.75
NICCOLI, JASON	36141	03/08/2023	3/12 - 3/14/23	TRAVEL PER DIEM & MILEAGE - 2023 ORACLE ENERGY & WATER CONF	\$306.31
Remit to: MORENO VALLEY, CA					FYTD: \$682.43
NISSEN, CHRISTOPHER	245142	03/08/2023	MVA030029000	REFUND PARKING CITATION FEE - VIOLATION DISMISSED	\$57.50
Remit to: DIAMOND BAR, CA					FYTD: \$57.50
NPG INC, DBA GOLDSTAR ASPHALT PRODUCTS	36142	03/08/2023	21552	ROAD AND HIGHWAY BUILDING MATERIALS-MAINT & OPS	\$1,031.17
		03/08/2023	21690	ROAD AND HIGHWAY BUILDING MATERIALS-MAINT & OPS	
		03/08/2023	21784	ROAD AND HIGHWAY BUILDING MATERIALS-MAINT & OPS	
		03/08/2023	21898	ROAD AND HIGHWAY BUILDING MATERIALS-MAINT & OPS	
		03/29/2023	21365	ROAD AND HIGHWAY BUILDING MATERIALS-MAINT & OPS	\$266.68
Remit to: PERRIS, CA					FYTD: \$25,531.37
NTH GENERATION COMPUTING, INC.	36339	03/29/2023	41775TM	DISASTER RECOVERY TESTING - JAN. 2023	\$4,022.50
		03/29/2023	41775TM2	DISASTER RECOVERY TESTING - FEB. 2023	
Remit to: SAN DIEGO, CA					FYTD: \$53,923.40

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OPERATION SAFEHOUSE, INC.	36221	03/15/2023	7 - (JAN. 2023)	CDBG SUBRECIPIENT PAYMENT-EMERGENCY SHELTER FOR YOUTH PROGRAM	\$1,280.00
Remit to: RIVERSIDE, CA					FYTD: \$13,738.87
ORNELAS, MADISON	36143	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: RIVERSIDE, CA					FYTD: \$1,500.00
PADILLA, ALEXIS	36144	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
PALM MIDDLE PTSA	245266	03/29/2023	MARCH 22, 2023	MAYOR'S DONATION TOWARDS AUTISM ART SHOW	\$300.00
Remit to: MORENO VALLEY, CA					FYTD: \$300.00
PAMA MANAGEMENT	245143	03/08/2023	BL#24806-YR2023	REFUND OF OVERPAYMENT FOR BL#24806	\$77.54
Remit to: EL MONTE, CA					FYTD: \$77.54
PARSONS TRANSPORTATION GROUP, INC.	36222	03/15/2023	2303A012	SR60/MORENO BEACH PH 2	\$3,387.04
Remit to: IRVINE, CA					FYTD: \$31,583.82
PATINO, ANGEL	245180	03/15/2023	2003140.047	ACCOUNT CREDIT REFUND	\$14.50
Remit to: MORENO VALLEY, CA					FYTD: \$14.50
PEPE'S TOWING	36286	03/22/2023	109000	EVIDENCE TOWING FOR PD	\$572.00
		03/22/2023	109859	EVIDENCE TOWING FOR PD	
	36340	03/29/2023	108482	EVIDENCE TOWING FOR PD	\$559.00
		03/29/2023	109445	EVIDENCE TOWING FOR PD	
Remit to: MORENO VALLEY, CA					FYTD: \$9,472.75

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PERCEPTIVE ENTERPRISES, INC.	36287	03/22/2023	3818	PROFESSIONAL DBE/CPR CONSULTING SERVICES	\$12,165.00
Remit to: LOS ANGELES, CA					<u>FYTD:</u> \$85,215.00
PHAN, BE VAN	245258	03/29/2023	R23-171657	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: SANTA CLARITA, CA					<u>FYTD:</u> \$75.00
PICAZO, JONATHAN	36145	03/08/2023	3/14 - 3/17/23	TRAVEL PER DIEM & MILEAGE - 2023 LCW CONFERENCE	\$279.47
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,247.97
PINS & NEEDLES	245076	03/01/2023	14504	SHIRTS & HATS EMBROIDERY - CODE	\$618.49
	245205	03/22/2023	14524	POLO SHIRTS W/ CITY EMBROIDERY FOR CODE STAFF	\$394.37
		03/22/2023	14525	HATS & BEANIES W/ EMBROIDERY FOR PARK RANGERS	
Remit to: HEMET, CA					<u>FYTD:</u> \$3,452.32
PIP PRINTING RIVERSIDE	245089	03/01/2023	397114	PRINTING SERVICES-2023 CMO ANNUAL REPORT BOOKLETS	\$806.57
	245245	03/29/2023	395685-TAX	TAX ON 2023 BUSINESS LICENSE RENEWALS INVOICE	\$105.41
	245255	03/29/2023	397531	PRINTING SERVICES-CLEAR ACRYLIC PLAQUES	\$753.43
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$5,048.25
PORTILLO, KRISLEY	245259	03/29/2023	R23-171963	ANIMAL SERVICES REFUND ADOPTION FEES	\$65.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$65.00
PRIME ACTUARIAL CONSULTING LLC	36146	03/08/2023	29477	WORKERS' COMP ACTUARIAL REVIEW SERVICE	\$6,800.00
Remit to: SACRAMENTO, CA					<u>FYTD:</u> \$6,800.00
PRO MANAGEMENT COMPANY INC #7496	245144	03/08/2023	BL#23006-YR2023	REFUND OF OVERPAYMENT FOR BL#23006	\$79.12
Remit to: EL MONTE, CA					<u>FYTD:</u> \$79.12

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PROFESSIONAL COMMUNICATIONS NETWORK PCN	245111	03/08/2023	221610425	LIVE ANSWERING SERVICE FOR ROTATIONAL TOW PROGRAM	\$400.48
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$4,979.05
PSOMAS	36223	03/15/2023	193302	JUAN BAUTISTA TRAIL ATP 2	\$5,851.68
Remit to: LOS ANGELES, CA					<u>FYTD:</u> \$12,844.41
PTS COMMUNICATIONS INC	36288	03/22/2023	2102771	PAY PHONE SERVICES-APR. 2023	\$128.28
Remit to: SAN RAMON, CA					<u>FYTD:</u> \$1,411.08
PVP COMMUNICATIONS, INC.	36289	03/22/2023	132345	MOTOR HELMET RADIO EQUIPMENT-(3) MOTOR-ONE SPEAKERMICS	\$2,137.99
Remit to: TORRANCE, CA					<u>FYTD:</u> \$4,603.64
PYRO SPECTACULARS, INC.	245246	03/29/2023	300	INITIAL PRODUCTION FEE FOR JULY 4, 2023 FIREWORKS DISPLAY	\$23,000.00
Remit to: RIALTO, CA					<u>FYTD:</u> \$46,500.00
R K S RESEARCH & CONSULTING	245228	03/22/2023	BL#39608-YR2023	REFUND OF OVERPAYMENT FOR BL# 39608	\$82.94
Remit to: BREWSTER, NY					<u>FYTD:</u> \$82.94
RAMIREZ, ALEXIA	245260	03/29/2023	R23-170914	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$75.00
RAMIREZ, NATALY	36147	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023

CHECKS UNDER \$25,000

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
RAMOS, ROBERTO	36224	03/15/2023	FEB. 2023	INSTRUCTOR SERVICES-AMAZING MARTIAL ARTS & TAE KWON DO CLASSES	\$1,145.90
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$8,868.30
RD SYSTEMS, INC.	36290	03/22/2023	101178	IDENTIPROX HID CARDS PROGRAMMED TO S2-PUBLIC SAFETY BLDG.	\$1,462.50
		03/22/2023	101177	KEY CARD READER REPAIR-SENIOR CENTER	
Remit to: TUSTIN, CA					<u>FYTD:</u> \$1,462.50
RE ASTORIA 2 LLC	36225	03/15/2023	2023_3_RE AST 2	RENEWABLE ENERGY-MV UTILITY-FEBRUARY 2023	\$20,798.76
Remit to: SAN FRANCISCO, CA					<u>FYTD:</u> \$340,674.44

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READY REFRESH BY NESTLE	36034	03/01/2023	03B0035449305	BOTTLED WATER, DELIVERY & RENTAL-CREEKSIDE ELEMENTARY/CHILD CARE	\$199.89
		03/01/2023	03B0035449180	BOTTLED WATER, DELIVERY & RENTAL-ARMADA ELEMENTARY/CHILD CARE	
		03/01/2023	02A6703640106	BOTTLED WATER ACCOUNT BALANCE-SUNNYMEAD ELEMENTARY/CHILD CARE	

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READY REFRESH BY NESTLE	36226	03/15/2023	03B6703658235	WATER DISPENSER UNIT RENTAL-PUBLIC SAFETY BUILDING	\$860.40
		03/15/2023	03B6703660056	WATER DISPENSER UNIT RENTAL-CITY HALL BREAKROOM	
		03/15/2023	03B6703660054	WATER DISPENSER UNIT RENTAL-CITY HALL COUNCIL CHAMBER	
		03/15/2023	03B6703657413	WATER DISPENSER UNITS RENTAL-BERC	
		03/15/2023	03B6703660052	WATER DISPENSER UNIT RENTAL-CITY HALL LOBBY	
		03/15/2023	03B6703657388	WATER DISPENSER UNIT RENTAL-FIRE STATION 58	
		03/15/2023	03B6705245066	WATER DISPENSER UNIT RENTAL-PUBLIC SAFETY BUILDING	
		03/15/2023	03B6706250063	WATER DISPENSER UNIT RENTAL-FIRE STATION 65	
		03/15/2023	03B6703658274	WATER DISPENSER UNIT RENTAL-MAIN LIBRARY	
		03/15/2023	03B6703658273	WATER DISPENSER UNIT RENTAL-FIRE STATION 91	
		03/15/2023	03B6703658271	WATER DISPENSER UNIT RENTAL-CITY YARD SANTIAGO OFFICE	
		03/15/2023	03B6703660057	WATER DISPENSER UNIT RENTAL-CITY YARD	
		03/15/2023	03B6703657393	WATER DISPENSER UNIT RENTAL-ANIMAL SHELTER	
		03/15/2023	03B6703657389	WATER DISPENSER UNIT RENTAL-FIRE STATION 99	
		03/15/2023	03B6703660053	WATER DISPENSER UNIT RENTAL-CITY HALL CITY CLERK AREA	
		03/15/2023	03B6703660060	WATER DISPENSER UNIT RENTAL-RAINBOW RIDGE	
		03/15/2023	03B6703686057	WATER DISPENSER UNIT RENTAL-EOC	
		03/15/2023	03B6703686058	WATER DISPENSER UNIT RENTAL-VAL VERDE (RED MAPLE) SITE	
		03/15/2023	03B6703660050	WATER DISPENSER UNIT RENTAL-CITY HALL DEV SVCS AREA	
		03/15/2023	03B6703657396	WATER DISPENSER UNIT RENTAL-ANIMAL SHELTER	
		03/15/2023	03B6703658237	WATER DISPENSER UNIT RENTAL-PUBLIC SAFETY BUILDING	
		03/15/2023	03B6703660049	WATER DISPENSER UNIT RENTAL-CITY HALL PW AREA	
		03/15/2023	03B6703657399	WATER DISPENSER UNIT RENTAL-FIRE STATION 6	
		03/15/2023	03B6703657401	WATER DISPENSER UNIT RENTAL-SENIOR CENTER	
		03/15/2023	03B6703657403	WATER DISPENSER UNIT RENTAL-FIRE STATION 48	
		03/15/2023	03B6703657407	WATER DISPENSER UNIT RENTAL-CRC	
		03/15/2023	03B6703657409	WATER DISPENSER UNIT RENTAL-ANNEX 1	
		03/15/2023	03B6703657410	WATER DISPENSER UNIT RENTAL-ANNEX 1	
		03/15/2023	03B6706250064	WATER DISPENSER UNIT RENTAL-FIRE STATION 2	

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Remit to: LOUISVILLE, KY					<u>FYTD:</u> \$7,995.07
REGALADO, BLANCA E	36227	03/15/2023	FEB. 2023	INSTRUCTOR SERVICES-FOLKLORIC DANCE ADULT & YOUTH CLASSES	\$662.40
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$5,910.60
RENDL & DERKACZ, LLC DBA PROFORMA PRINTING CORP	36035	03/01/2023	B668027906A	PARKING CITATIONS - CODE	\$1,855.68
Remit to: SANTA ANA, CA					<u>FYTD:</u> \$13,081.27
REYES, ALEJANDRA	36148	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
RHYTHM TECH PRODUCTIONS, LLC	36291	03/22/2023	1026	SOUND ENGINEER SERVICES FOR FESTIVAL OF ARTS EVENT 3/11/23	\$1,008.00
Remit to: COLTON, CA					<u>FYTD:</u> \$21,983.20
RIVERA, JOCELYN	36149	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
RIVERSIDE COUNTY DEPARTMENT OF HEALTH	245112	03/08/2023	HS0000007513	FRA RABIES TESTING @ PUBLIC HEALTH LAB - JAN. 2023	\$50.00
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$600.00
RIVERSIDE COUNTY OFFICE OF EDUCATION	245261	03/29/2023	2003176.047	DEPOSIT REFUND- CONFERENCE & REC CTR.	\$524.10
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$2,142.30

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RIVERSIDE COUNTY SELPA	245181	03/15/2023	2003119.047	DEPOSIT REFUND- CONFERENCE & REC CTR.	\$524.10
	245182	03/15/2023	2003130.047	ACCOUNT CREDIT REFUND	\$6.00
Remit to: PERRIS, CA					FYTD: \$530.10
RIVERSIDE COUNTY SHERIFF-PSEC UNIT	245206	03/22/2023	PE0000000823	PSEC RADIO SUBSCRIPTIONS-PARK RANGERS 2/1-2/28/23	\$990.50
		03/22/2023	PE0000000822	PSEC RADIO SUBSCRIPTIONS-CODE 2/1-2/28/23	
		03/22/2023	PE0000000824	PSEC RADIO SUBSCRIPTIONS-OEM 2/1-2/28/23	
Remit to: RIVERSIDE, CA					FYTD: \$10,371.84
ROADPOST USA INC DBA BLUECOSMO	36150	03/08/2023	BU01533831	SATELLITE PHONE SERVICE PLAN-FIRE	\$1,339.00
	36341	03/29/2023	BU01542002	SATELLITE PHONE SERVICE PLAN-FIRE	\$1,339.00
Remit to: SEATTLE, WA					FYTD: \$31,988.35
RODRIGUEZ, BREE	245183	03/15/2023	R23-171041	ANIMAL SERVICES REFUND S/N AND RAB DEP	\$95.00
Remit to: PERRIS, CA					FYTD: \$95.00
ROGERS, ANDERSON, MALODY & SCOTT, LLP	36036	03/01/2023	72162	FINAL BILLING FOR AUDIT SERVICES FOR FY ENDING JUNE 30 2022-JAN 2023	\$2,920.00
Remit to: SAN BERNARDINO, CA					FYTD: \$66,560.00
ROMAN TINT, INC	36292	03/22/2023	3058	ROBERT ALVAREZ OFFICE ROLLER SHADE REPAIR-CITY HALL	\$1,486.95
	36342	03/29/2023	3073	LACTATION ROOM BLINDS REPLACEMENT-PUBLIC SAFETY BLDG.	\$340.00
Remit to: RIALTO, CA					FYTD: \$4,095.36
ROMO PLANNING GROUP INC	36293	03/22/2023	2023-01	PLANNING CONSULTANT SERVICES - 1/01-2/04/23	\$3,380.00
	36343	03/29/2023	2023-02	PLANNING CONSULTANT SERVICES - 2/05-3/04/23	\$4,160.00
Remit to: RANCHO CUCAMONGA, CA					FYTD: \$9,100.00

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RSG, INC	36228	03/15/2023	I009814	FY 22-23 SB 341 REPORTING SERVICES - JAN. 2023	\$3,091.25
		03/15/2023	I009815	AFFORDABLE HOUSING COMPLIANCE MONITORING SERVICES- JAN. 2023	
	36294	03/22/2023	I009959	FY 22-23 SB 341 REPORTING SERVICES - FEB. 2023	\$1,198.75
Remit to: IRVINE, CA					<u>FYTD:</u> \$21,447.50
RUGAMAS, TATIANA	36151	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
RUHS FOUNDATION	245247	03/29/2023	MARCH 21, 2023	PINWHEELS FOR PREVENTION SPONSORSHIP-CULTIVATION COURAGE	\$2,500.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$2,500.00
SAFEWAY SIGN CO.	36037	03/01/2023	54351	TRAFFIC SIGNS/HARDWARE	\$8,951.33
Remit to: ADELANTO, CA					<u>FYTD:</u> \$64,828.84
SALVATION ARMY	36038	03/01/2023	ERAP-1R_INV #2.1	EMERGENCY RENTAL ASSISTANCE (ERAP1-R1&2) PROGRAM-AUG. 2022 SVCS.	\$8,746.18
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$670,820.58
SAUCEDO, BIANCA	36153	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
SEARLE CREATIVE GROUP, LLC	36155	03/08/2023	23082	WEBSITE HOSTING & MAINTENANCE-JAN. 2023	\$2,363.75
		03/08/2023	23083	WEBSITE HOSTING & MAINTENANCE-FEB. 2023	
Remit to: VENTURA, CA					<u>FYTD:</u> \$12,594.74

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SECURITY LOCK & KEY	245077	03/01/2023	32040	AEROBICS ROOM LOCK REPAIR-CONFERENCE & REC. CENTER	\$257.28
		03/01/2023	32021	5 PAYROLL DOOR KEY COPIES FOR IMPRINT 'CBD1'-CITY HALL	
	245164	03/15/2023	32051	JAMES VERDUGO OFFICE NEW LOCK INSTALL-CITY HALL	\$817.28
		03/15/2023	32050	DOOR HANDLE REPAIR-MAIN LIBRARY	
	245207	03/22/2023	31830	LOCK SERVICES-SANTIAGO PARK RESTROOMS/DISABLE INSIDE LOCKING	\$209.44
		03/22/2023	32052	PEDESTRIAN DOOR LOCK REPAIR-CITY YARD	
	245248	03/29/2023	32056	LOCK REPAIR SERVICES-WOODLAND PARK/ROLL-UP DOOR BEHIND RESTROOMS	\$190.00
Remit to: RIVERSIDE, CA					FYTD: \$4,548.38
SECURITY SIGNAL DEVICES, INC. DBA SSD ALARM	36295	03/22/2023	R-00431508	ALARM SYSTEM SERVICES FOR MOVAL & KITCHING SUBSTATIONS-APR. 2023	\$515.47
Remit to: ANAHEIM, CA					FYTD: \$4,850.98
SERVICE LINK - DREENA PHILLIPS	245262	03/29/2023	RCT# 156887	REFUND FOR INVOICING ERROR - CFR21-0047	\$159.00
Remit to: IRVINE, CA					FYTD: \$159.00
SHARON BEAUTY SUPPLIES	245229	03/22/2023	BL#16034-YR2023	REFUND OF OVERPAYMENT FOR BL# 16034	\$70.37
Remit to: RIVERSIDE, CA					FYTD: \$70.37
SHEA, JESSICA	245145	03/08/2023	R23-171233	ANIMAL SERVICES REFUND RAB DEP	\$20.00
Remit to: TEMECULA, CA					FYTD: \$20.00
SHIHAD, MATTHEW	245146	03/08/2023	R23-170589	ANIMAL SERVICES REFUND S/N AND RAB DEP	\$95.00
Remit to: RIVERSIDE, CA					FYTD: \$95.00
SICAIROS, BRITTANY	36156	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00

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SIGNS BY TOMORROW	36230	03/15/2023	30094	PUBLIC HEARING SIGN (1) UPDATE & INSTALLATION SERVICES	\$3,645.00
		03/15/2023	30177	PUBLIC HEARING SIGNS (2) UPDATE & INSTALLATION SERVICES	
		03/15/2023	30178	PUBLIC HEARING SIGN (1) UPDATE & INSTALLATION SERVICES	
		03/15/2023	29794	PUBLIC HEARING SIGNS (2) UPDATE & INSTALLATION SERVICES	
		03/15/2023	29795	PUBLIC HEARING SIGNS (2) UPDATE & INSTALLATION SERVICES	
		03/15/2023	29796	PUBLIC HEARING SIGNS (2) UPDATE & INSTALLATION SERVICES	
		03/15/2023	29998	PUBLIC HEARING SIGN (1) UPDATE & INSTALLATION SERVICES	
		03/15/2023	30091	PUBLIC HEARING SIGN (1) UPDATE & INSTALLATION SERVICES	
Remit to: MURRIETA, CA					FYTD: \$13,098.79
SIT 'N SLEEP, INC.	245113	03/08/2023	543157623	MATTRESSES FOR FIRE STATION 58	\$24,001.87
		03/08/2023	543157640	MATTRESSES FOR FIRE STATION 65	
		03/08/2023	543157635	MATTRESSES FOR FIRE STATION 2	
Remit to: GARDENA, CA					FYTD: \$24,001.87
SKY PUBLISHING	36344	03/29/2023	23.2_056	1/2 PAGE SHOP MOVAL AD-YOUR VILLA MAGAZINE/2023 ISSUE 2	\$1,050.00
Remit to: MORENO VALLEY, CA					FYTD: \$7,650.00
SKY TRAILS MOBILE VILLAGE	36297	03/22/2023	FEB 2023	UUT REFUND FOR FEB 2023	\$5.96
Remit to: LOS ANGELES, CA					FYTD: \$39.34
SOUTH COAST AIR QUALITY MANAGEMENT DISTRICT	245208	03/22/2023	4135880	ANNUAL RENEWAL FEES INVOICE-FIRE STATION 6	\$620.61
		03/22/2023	4138850	EMISSIONS FEES INVOICE-FIRE STATION 6	
Remit to: DIAMOND BAR, CA					FYTD: \$5,492.62

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SOUTHERN CALIFORNIA EDISON	245078	03/01/2023	JAN-23 3/1/23	ELECTRICITY CHARGES	\$7,073.85
		03/01/2023	FEB-23 3/1/23	ELECTRICITY CHARGES	
	245114	03/08/2023	FEB-23 3/8/23	ELECTRICITY CHARGES	\$3,732.66
	245249	03/29/2023	MAR-23 3/29/23	ELECTRICITY CHARGES	\$4,167.01
Remit to: ROSEMEAD, CA					<u>FYTD:</u> \$2,007,376.56
SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY	36231	03/15/2023	0323	WORKING GROUP PARTICIPATION AGREEMENT 3/1/23-2/28/24 - MV UTILITY	\$10,000.00
Remit to: GLENDORA, CA					<u>FYTD:</u> \$10,000.00
SOUTHWEST OFFSET PRINTING CO., INC.	245079	03/01/2023	202666	PRINTING, ETC. FOR SOARING ACTIVITY GUIDES/JAN-APR 2023 ISSUE	\$20,580.68
Remit to: GARDENA, CA					<u>FYTD:</u> \$59,324.37
SPARKLETTS	36298	03/22/2023	6435574 021723	BOTTLED WATER SERVICE FOR CITY YARD JUL.2022-FEB. 2023	\$3,597.28
Remit to: DALLAS, TX					<u>FYTD:</u> \$3,913.72
SQUARREL, BRENDA	245184	03/15/2023	2003136/2003137	DEPOSIT/SECURITY GUARD REFUND-TOWNGATE COMM. CTR	\$365.50
Remit to: PERRIS, CA					<u>FYTD:</u> \$365.50
STANDARD INSURANCE CO	245115	03/08/2023	230301	EMPLOYEE SUPPLEMENTAL INSURANCE	\$1,533.62
Remit to: PORTLAND, OR					<u>FYTD:</u> \$12,780.77
STATE BOARD OF EQUALIZATION 1	36416	03/24/2023	022823	SALES & USE TAX REPORT FOR 2/1-2/28/23	\$843.00
Remit to: SACRAMENTO, CA					<u>FYTD:</u> \$19,931.00

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STATE OF CALIFORNIA DEPT. OF JUSTICE	245167	03/15/2023	639959	LIVE SCAN FINGERPRINTING APPS FOR PD-FEB. 2023	\$1,131.00
	245210	03/22/2023	644735	BLOOD ALCOHOL ANALYSIS SVCS FOR PD-DEC. 2022 BILL CORRECTIONS	\$455.00
		03/22/2023	644685	BLOOD ALCOHOL ANALYSIS SERVICES FOR PD-FEB. 2023	
Remit to: SACRAMENTO, CA					FYTD: \$26,401.00
STATEWIDE TRAFFIC SAFETY AND SIGNS, INC	36345	03/29/2023	13010406	EPOXY CARTRIDGES	\$927.88
Remit to: PASADENA, CA					FYTD: \$8,897.57
STEPHAN, JOANN	245211	03/22/2023	3/29 - 3/31/23	TRAVEL PER DIEM & MILEAGE - 2023 PLANNING COMMISSIONERS ACADEMY	\$258.36
Remit to: MORENO VALLEY, CA					FYTD: \$258.36
STEVEN B. QUINTANILLA A PROFESSIONAL CORPORATION	36157	03/08/2023	JAN-23/MILLER	SPECIAL COUNSEL LITIGATION SVCS-MILLER STARR REG. 01/01-01/31/23	\$1,200.00
Remit to: PALM SPRINGS, CA					FYTD: \$1,152,288.93
STEVEN PERRY PROFESSIONAL PHOTOGRAPHY	36040	03/01/2023	230223.1	PHOTOGRAPHY SERVICES 2/23/23 - KIDS EMPIRE RIBBON CUTTING	\$543.75
		03/01/2023	230222.1	PHOTOGRAPHY SERVICES 2/22/23 - TEXAS ROAD HOUSE RIBBON CUTTING	
		03/01/2023	230220.1	PHOTOGRAPHY SERVICES 2/19/23 - TWO ROUNDABOUTS	
	36299	03/22/2023	230313.1	PHOTOGRAPHY SERVICES 3/11/23 - FESTIVAL OF ARTS EVENT	\$706.25
Remit to: MORENO VALLEY, CA					FYTD: \$11,552.76
STILES ANIMAL REMOVAL, INC.	245116	03/08/2023	3049	DECEASED LARGE ANIMAL REMOVAL SERVICES-FEB. 2023	\$2,165.00
Remit to: GUAISTI, CA					FYTD: \$18,770.00

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
STRADLING, YOCCA, CARLSON & RAUTH	36233	03/15/2023	394872-0000	LEGAL SERVICES-GENERAL/HOUSING AUTHORITY MATTERS-JAN. 2023	\$21,090.00
		03/15/2023	394873-0006	LEGAL SERVICES-RANCHO BELAGO: PHASE 2 COTTONWOOD MATTER-JAN 2023	
Remit to: NEWPORT BEACH, CA					FYTD: \$67,700.00
SUNNYMEAD ACE HARDWARE	245080	03/01/2023	97601	MISC. SUPPLIES FOR PD - KEYS	\$6.44
	245117	03/08/2023	97764	MISC. SUPPLIES FOR PD - KEYS	\$96.65
	245168	03/15/2023	97835	MISC. SUPPLIES FOR PD	\$35.04
	245212	03/22/2023	97875	MISC. SUPPLIES FOR PD	\$89.57
		03/22/2023	97886	MISC. SUPPLIES FOR PD	
Remit to: MORENO VALLEY, CA					FYTD: \$1,723.12
SUPERIOR READY MIX CONCRETE	245118	03/08/2023	334343	DELIVERY OF MIXED CONCRETE	\$2,658.15
		03/08/2023	331526	DELIVERY OF MIXED CONCRETE	
		03/08/2023	334112	DELIVERY OF MIXED CONCRETE	
		03/08/2023	332365	DELIVERY OF MIXED CONCRETE	
Remit to: ESCONDIDO, CA					FYTD: \$10,357.08
SWARCO MCCAIN, INC.	36041	03/01/2023	INV0270435	TRAFFIC SIGNAL EQUIPMENT	\$11,802.94
		03/01/2023	INV0270440	TRAFFIC SIGNAL EQUIPMENT	
		03/01/2023	INV0270702	TRAFFIC SIGNAL EQUIPMENT	
Remit to: VISTA, CA					FYTD: \$41,101.28
TAYLOR, BRIAN	245185	03/15/2023	PEN22-0153	50% REFUND FOR WITHDRAWN TRACT 31621 DESIGN REVIEW	\$425.00
	245186	03/15/2023	PEN22-0154	50% REFUND FOR WITHDRAWN TRACT 31621 ADMIN PLOT PLAN REVIEW	\$425.00
Remit to: IRVINE, CA					FYTD: \$850.00

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



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TEJEDA VALENCIA, ELIZABETH	36158	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
TELAID INDUSTRIES, INC	245230	03/22/2023	BL#23514-YR2023	REFUND OF OVERPAYMENT FOR BL# 23514	\$227.30
Remit to: NIANTIC, CT					FYTD: \$227.30
TEMP POWER SYSTEMS	245231	03/22/2023	BL#06576-YR2023	REFUND OF OVERPAYMENT FOR BL# 06576	\$83.36
Remit to: IRVINE, CA					FYTD: \$83.36
THE ADVANTAGE GROUP/ FLEX ADVANTAGE	36346	03/29/2023	154210	FLEX AND COBRA ADMIN FEES-FEB. 2023	\$1,476.95
Remit to: TEMECULA, CA					FYTD: \$459,683.23
THE ALTUM GROUP	36043	03/01/2023	8384	MARCH FIELD PUMP TRUCK_DIRECT PAY	\$5,909.46
Remit to: PALM DESERT, CA					FYTD: \$33,170.00
THOMPSON COBURN LLP	36161	03/08/2023	3592547	LEGAL SERVICES-MVU/RELIABILITY STANDARD COMPLIANCE/JAN. 2023	\$36.84
Remit to: WASHINGTON, DC					FYTD: \$389.54
THOMSON REUTERS-WEST PUBLISHING CORP.	36234	03/15/2023	847938186	AUTO TRACK SERVICES FOR PD INVESTIGATIONS-FEB. 2023	\$1,295.14
Remit to: CAROL STREAM, IL					FYTD: \$11,656.26
TITAN RENTAL GROUP, INC.	245214	03/22/2023	RES# 45365-FINAL	RENTAL OF BENCHES, TABLES, CHAIRS, ETC. FOR FESTIVAL OF ARTS	\$572.80
Remit to: MORENO VALLEY, CA					FYTD: \$8,382.08

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T-MOBILE USA, INC.	245169	03/15/2023	9526380495	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	\$350.00
		03/15/2023	9525627131	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	
		03/15/2023	9522777776	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	
		03/15/2023	9526380497	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	
		03/15/2023	9526380496	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	
	245213	03/22/2023	9527052192	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	\$250.00
		03/22/2023	9527162206	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	
	245251	03/29/2023	9527562158	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	\$75.00
			9527562157	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	
			9527276298	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	
Remit to: SEATTLE, WA					FYTD: \$4,260.00
TODEC LEGAL CENTER	245232	03/22/2023	2003157.047	DEPOSIT REFUND- CONFERENCE & REC CTR.	\$115.25
Remit to: MORENO VALLEY, CA					FYTD: \$115.25
TONY'S STARTERS ALTERNATORS SUPPLIES	245233	03/22/2023	BL#26803-YR2023	REFUND OF OVERPAYMENT FOR BL# 26803	\$129.00
Remit to: MORENO VALLEY, CA					FYTD: \$129.00
TOSTADO, GISSEL	36044	03/01/2023	FEBRUARY 2023	MOVAL LEARNS PROGRAM STIPEND-FEBRUARY 2023	\$250.00
	36162	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
TOUCH OF SOUL	36235	03/15/2023	FEB. 2023	INSTRUCTOR SERVICES - SOUL LINE DANCING CLASS	\$387.00
Remit to: MORENO VALLEY, CA					FYTD: \$3,199.20
TOVAR, JERRY FABIAN	36163	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$500.00

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TOWNSEND PUBLIC AFFAIRS, INC.	36045	03/01/2023	19486	CONSULTING SERVICES-LOBBYIST/ADVOCATE & GRANT WRITING-FEB. 2023	\$4,000.00
	36236	03/15/2023	17489	CONSULTING SERVICES-LOBBYIST/ADVOCATE & GRANT WRITING	\$4,000.00
	36300	03/22/2023	19619	CONSULTING SERVICES-LOBBYIST/ADVOCATE & GRANT WRITING-MAR. 2023	\$4,000.00
Remit to: NEWPORT BEACH, CA					<u>FYTD:</u> \$44,000.00
TRESTLES ENVIRONMENTAL CORPORATION	245215	03/22/2023	06-23	BURROWING OWL SURVEY/REPORT FOR POORMAN'S RESERVOIR	\$1,680.00
Remit to: FALLBROOK, CA					<u>FYTD:</u> \$1,680.00
TRICHE, TARA	36347	03/29/2023	FEB. 2023	INSTRUCTOR SERVICES - BALLET/DANCE EXPLORATION CLASSES	\$1,810.80
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$11,929.50
TSG ENTERPRISES, INC. DBA THE SOLIS GROUP	36046	03/01/2023	10139	PVT REHAB CWA	\$11,558.00
		03/01/2023	10136	CITYWIDE PVT REHAB FY 20/21	
		03/01/2023	10137	CITYWIDE PVT REHAB PROG (FY 21-26) SR60/	
		03/01/2023	10142	MORENO BEACH PH 2	
	36164	03/08/2023	9846	CITYWIDE PVT REHAB FY 20/21	\$9,684.00
		03/08/2023	9847	CITYWIDE PVT REHAB PROG (FY 21-26)	
		03/08/2023	9848	CITYWIDE PVT REHAB FY 21/22	
		03/08/2023	9849	PVT REHAB (CDBG FY 21/22)	
Remit to: PASADENA, CA					<u>FYTD:</u> \$82,107.00

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TUMON BAY RESORT & SPA	36047	03/01/2023	MAR. 2023 RENT	MAR. 2023 RENT (INCL. CAM, ETC) FOR BUSINESS & EMP. RESOURCE CTR	\$8,435.37
	36348	03/29/2023	APR. 2023 RENT	APR. 2023 RENT (INCL. CAM, ETC) FOR BUSINESS & EMP. RESOURCE CTR	\$8,435.37
Remit to: TAMUNING, GU					FYTD: \$74,503.33
U.S. BANK NA	36237	03/15/2023	13626746	INVESTMENT CUSTODIAL SERVICES-JAN. 2023	\$900.00
Remit to: ST. PAUL, MN					FYTD: \$20,008,095.00
U.S. POSTAL SERVICE	245125	03/08/2023	SUMMER 2023	PERMIT #153-DEPOSIT FOR POSTAGE TO MAIL RECREATION GUIDES	\$10,500.00
Remit to: MORENO VALLEY, CA					FYTD: \$30,936.05
ULINE, INC.	36049	03/01/2023	158829771	TWO ADJUSTABLE HEIGHT TRAINING TABLES	\$965.16
Remit to: PLEASANT PRAIRIE, WI					FYTD: \$13,708.31
ULTRASERV AUTOMATED SERVICES, LLC	36050	03/01/2023	262397	COFFEE SERVICE SUPPLIES-ANNEX 1	\$433.21
		03/01/2023	262380	COFFEE SERVICE SUPPLIES-CITY HALL/BREAK ROOM LOCATION	
		03/01/2023	262382	COFFEE SERVICE SUPPLIES-CITY HALL/PUBLIC WORKS LOCATION	
Remit to: COSTA MESA, CA					FYTD: \$9,810.93

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UNDERGROUND SERVICE ALERT OF SOUTHERN CALIFORNIA	36051	03/01/2023	1220220463 (b)	DIGALERT TICKETS SUBSCRIPTION SERVICE-DEC. 2022	\$209.50
		03/01/2023	1220220463 (c)	DIGALERT TICKETS SUBSCRIPTION SERVICE-DEC. 2022	
		03/01/2023	1220220463 (d)	DIGALERT TICKETS SUBSCRIPTION SERVICE-DEC. 2022	
	36052	03/01/2023	1220220463 (a)	DIGALERT TICKETS SUBSCRIPTION SERVICE-DEC. 2022	
		03/01/2023	120230472 (c)	DIGALERT TICKETS SUBSCRIPTION SERVICE-JAN. 2023	\$386.25
		03/01/2023	120230472 (d)	DIGALERT TICKETS SUBSCRIPTION SERVICE-JAN. 2023	
	245081	03/01/2023	120230472 (b)	DIGALERT TICKETS SUBSCRIPTION SERVICE-JAN. 2023	
		03/01/2023	120230472 (a)	DIGALERT TICKETS SUBSCRIPTION SERVICE-JAN. 2023	
		03/01/2023	22-2302277 (c)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD	\$84.03
	245082	03/01/2023	22-2302277 (b)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD	
			22-2302277 (a)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD	
			22-2302277 (d)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD	
22-2302670 (b)			CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD	\$84.03	
22-2302670 (a)			CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD		
	03/01/2023	22-2302670 (d)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD		
		22-2302670 (c)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD		
Remit to: CORONA, CA					FYTD: \$3,533.29

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UNITED SITE SERVICES OF CA, INC.	36165	03/08/2023	114-13527534	FENCE RENTAL AT ANIMAL SHELTER 02/09-03/08/23	\$106.40
	36350	03/29/2023	114-13547033	FENCE RENTAL AT ANIMAL SHELTER 03/09-04/05/23	\$106.40
Remit to: DALLAS, TX					<u>FYTD:</u> \$1,064.00

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VACATE TERMITES & PEST ELIMINATION COMPANY	36166	03/08/2023	121822	PEST CONTROL SERVICE-FEB. 2023-EMERGENCY OPS CENTER	\$2,370.00
		03/08/2023	121613	PEST CONTROL SERVICE-FEB. 2023-MARCH FIELD PARK COMM. CENTER	
		03/08/2023	121966	PEST CONTROL SERVICE-FEB. 2023-MALL LIBRARY	
		03/08/2023	121665	PEST CONTROL SERVICE-FEB. 2023-FIRE STATION 58	
		03/08/2023	121657	PEST CONTROL SERVICE-FEB. 2023-FIRE STATION 6	
		03/08/2023	121826	PEST CONTROL SERVICE-FEB. 2023-PUBLIC SAFETY BLDG.	
		03/08/2023	121823	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-PUBLIC SAFETY BLDG.	
		03/08/2023	121820	PEST CONTROL SERVICE-FEB. 2023-ANIMAL SHELTER	
		03/08/2023	121607	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-CITY YARD	
		03/08/2023	121735	ANIMAL TRAP PEST SERVICE-MALL LIBRARY	
		03/08/2023	121662	PEST CONTROL SERVICE-FEB. 2023-FIRE STATION 2	
		03/08/2023	121976	TERMITE FOAM TREATMENT-FIRE STATION 2	
		03/08/2023	121893	PEST CONTROL SERVICE-FEB. 2023-FIRE STATION 99	
		03/08/2023	121895	PEST CONTROL SERVICE-FEB. 2023-COTTONWOOD GOLF CENTER	
		03/08/2023	121659	PEST CONTROL SERVICE-FEB. 2023-FIRE STATION 48	
		03/08/2023	121634	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-TOWNGATE COMM. CENTER	
		03/08/2023	121635	PEST CONTROL SERVICE-FEB. 2023-TOWNGATE COMM. CENTER	
		03/08/2023	121652	PEST CONTROL SERVICE-FEB. 2023-FIRE STATION 65	
		03/08/2023	121622	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-SENIOR CENTER	
		03/08/2023	121819	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-ANIMAL SHELTER	
		03/08/2023	121620	PEST CONTROL SERVICE-FEB. 2023-MAIN LIBRARY	
		03/08/2023	121608	PEST CONTROL SERVICE-FEB. 2023-MARCH ANNEX	
		03/08/2023	121989	PEST CONTROL SERVICE-FEB. 2023-FIRE STATION 58	
		03/08/2023	121605	PEST CONTROL SERVICE-FEB. 2023-TRANSPORTATION TRAILER	

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VACATE TERMITE & PEST ELIMINATION COMPANY	36166	03/08/2023	121651	PEST CONTROL SERVICE-FEB. 2023-FIRE STATION 91	\$2,370.00
		03/08/2023	121829	PEST CONTROL SERVICE-FEB. 2023-CITY HALL	
		03/08/2023	121830	PEST CONTROL SERVICE-FEB. 2023-CONFERENCE & REC. CENTER	
		03/08/2023	121621	PEST CONTROL SERVICE-FEB. 2023-SENIOR CENTER	
		03/08/2023	121606	PEST CONTROL SERVICE-FEB. 2023-CITY YARD	
	36167	03/08/2023	121667	PEST CONTROL SERVICE-FEB. 2023-UTILITY FIELD OFFICE	\$135.00
		03/08/2023	121105	PEST CONTROL SERVICE-JAN. 2023-UTILITY FIELD OFFICE	
		03/08/2023	120643	PEST CONTROL SERVICE-DEC. 2022-UTILITY FIELD OFFICE	
Remit to: MORENO VALLEY, CA					FYTD: \$28,890.00
VALLEY WIDE TOWING, LLC	36301	03/22/2023	23-13026	EVIDENCE TOWING FOR PD	\$409.50
	36351	03/29/2023	22-12558	EVIDENCE TOWING FOR PD	\$887.25
		03/29/2023	23-12757	EVIDENCE TOWING FOR PD	
		03/29/2023	23-13066	EVIDENCE TOWING FOR PD	
Remit to: MORENO VALLEY, CA					FYTD: \$9,691.50
VERDUGO, JAMES	36053	03/01/2023	3/6 - 3/9/23	TRAVEL PER DIEM & MILEAGE - CALBO ANNUAL BUSINESS MEETING	\$316.64
Remit to: MORENO VALLEY, CA					FYTD: \$316.64
VERIZON WIRELESS	245083	03/01/2023	9927381588	DATA CHARGES FOR CELLULAR SERVICE FOR PD DEVICES	\$413.50
	245252	03/29/2023	9929782317	DATA CHARGES FOR CELLULAR SERVICE FOR PD DEVICES	\$388.03
Remit to: DALLAS, TX					FYTD: \$5,048.88
VISION SERVICE PLAN	36168	03/08/2023	817293937	EMPLOYEE VISION INSURANCE	\$3,450.93
Remit to: SAN FRANCISCO, CA					FYTD: \$31,737.52

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VOICES FOR CHILDREN, INC.	36302	03/22/2023	7 - (JAN. 2023)	CDBG SUBRECIPIENT PAYMENT-COURT APPTD. SPECIAL ADVOCATE PROGRAM	\$2,170.18
Remit to: SAN DIEGO, CA					<u>FYTD:</u> \$28,769.60
VOUGA, ZACHARY	245263	03/29/2023	R23-171826	ANIMAL SERVICES REFUND S/N AND RAB DEP	\$135.00
Remit to: SAN DIEGO, CA					<u>FYTD:</u> \$135.00
VOYAGER FLEET SYSTEM, INC.	36238	03/15/2023	8693366022304	FUEL CARD CHARGES-PD TRAFFIC MOTORS	\$2,471.14
Remit to: HOUSTON, TX					<u>FYTD:</u> \$114,808.30
VULCAN MATERIALS CO, INC.	36169	03/08/2023	73569557	ASPHALTIC/CRACK SEAL MATERIALS	\$2,404.80
		03/08/2023	73557091	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73562577	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73557090	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73566064	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73566063	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73555297	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73552447	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73552446	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73548102	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73549861	ASPHALTIC/CRACK SEAL MATERIALS	
		03/08/2023	73569558	ASPHALTIC/CRACK SEAL MATERIALS	
Remit to: LOS ANGELES, CA					<u>FYTD:</u> \$13,036.52
WALLEN, KIMBERLY	36170	03/08/2023	MARCH 2023	MOVAL LEARNS PROGRAM STIPEND-MARCH 2023	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00

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WAXIE ENTERPRISES, LLC DBA WAXIE SANITARY SUPPLY	36054	03/01/2023	81524096	JANITORIAL/CLEANING SUPPLIES FOR LIBRARY BRANCHES	\$419.94
	36303	03/22/2023	81561922	JANITORIAL SUPPLIES FOR PD	\$1,036.97
		03/22/2023	81561964	JANITORIAL/CLEANING SUPPLIES FOR LIBRARY BRANCHES	
Remit to: LOS ANGELES, CA					<u>FYTD:</u> \$11,840.01
WEST COAST CONSTRUCTION AND ENVIRONMENTAL	245234	03/22/2023	BL#41103-YR2023	REFUND OF OVERPAYMENT FOR BL# 41103	\$71.00
Remit to: ANAHEIM, CA					<u>FYTD:</u> \$71.00
WEST COAST SHOPPING CART SERVICE, INC.	245170	03/15/2023	23-009	SHOPPING CART RETRIEVAL SERVICES-FEB. 2023	\$2,796.50
Remit to: WEST COVINA, CA					<u>FYTD:</u> \$31,059.00
WESTERN MUNICIPAL WATER DISTRICT	245085	03/01/2023	23866-018292/JA3	WATER CHARGES-SKATE PARK	\$4,934.22
		03/01/2023	23821-018258/JA3	WATER CHARGES-MARCH FIELD PARK COMMUNITY CTR.-BLDG. 938	
		03/01/2023	23821-018257/JA3	WATER CHARGES-MARCH FIELD PARK COMMUNITY CTR. LANDSCAPE	
		03/01/2023	24753-018620/JA3	WATER CHARGES-M.A.R.B. BALLFIELDS	
	245253	03/29/2023	23821-018258/FB3	WATER CHARGES-MARCH FIELD PARK COMMUNITY CTR.-BLDG. 938	\$2,584.98
		03/29/2023	23821-018257/FB3	WATER CHARGES-MARCH FIELD PARK COMMUNITY CTR. LANDSCAPE	
		03/29/2023	23866-018292/FB3	WATER CHARGES-SKATE PARK	
		03/29/2023	24753-018620/FB3	WATER CHARGES-M.A.R.B. BALLFIELDS	
Remit to: ARTESIA, CA					<u>FYTD:</u> \$43,096.65

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023

CHECKS UNDER \$25,000

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
WESTERN RENEWABLE ENERGY GENERATION(WREGIS)	36305	03/22/2023	WR36983	RENEWABLE ENERGY CERTIFICATES-CREATED AND ANNUAL FEE	\$125.18
Remit to: SALT LAKE CITY, UT					FYTD: \$391.21
WILLDAN ENGINEERING	36240	03/15/2023	00713721	PROJECT MANAGEMENT SERVICES-JAN. 2023/NSP CLOSEOUT, ETC.	\$1,517.50
	36306	03/22/2023	00713747	PROJECT MANAGEMENT SERVICES-FEB. 2023/NSP CLOSEOUT, ETC.	\$1,387.50
Remit to: ANAHEIM, CA					FYTD: \$892,249.83
WILLDAN FINANCIAL SERVICES	36056	03/01/2023	010-53826	ERAP GRANT ADMINISTRATION SERVICES-JAN. 2023	\$4,410.00
	36171	03/08/2023	010-53811	PROFESSIONAL SERVICES-STAFF AUGMENTATION JAN. 2023	\$6,500.00
	36242	03/15/2023	010-53562	CONTINUING DISCLOSURE-SB 1029 CDIA REPORT PREP & FILING	\$4,200.00
Remit to: TEMECULA, CA					FYTD: \$376,373.39
WSP USA, INC.	36308	03/22/2023	19#1273971	MORENO MDP LINE F-18 AND F-19	\$9,613.62
Remit to: SAN BERNARDINO, CA					FYTD: \$210,708.53

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023

CHECKS UNDER \$25,000

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
XEROX CAPITAL SERVICES, LLC	36057	03/01/2023	016918198	COLOR COPIER LEASE/BILLABLE PRINTS-JUL. 2022-PARKS DEPT./CRC	\$9,104.37
		03/01/2023	017037130	COLOR COPIER EQUIPMENT LEASE-AUG. 2022-PARKS DEPT./CRC	
		03/01/2023	018136574	COLOR COPIER EQUIPMENT LEASE-JAN. 2023-PARKS DEPT./CRC	
		03/01/2023	018013295	COLOR COPIER LEASE/BILLABLE PRINTS-DEC. 2022-PARKS DEPT./CRC	
		03/01/2023	017798402	COLOR COPIER LEASE/BILLABLE PRINTS-NOV. 2022-PARKS DEPT./CRC	
		03/01/2023	017681396	COLOR COPIER EQUIPMENT LEASE-NOV. 2022-PARKS DEPT./CRC	
		03/01/2023	017522590	COLOR COPIER LEASE/BILLABLE PRINTS-OCT. 2022-PARKS DEPT./CRC	
		03/01/2023	017488058	COLOR COPIER EQUIPMENT LEASE-OCT. 2022-PARKS DEPT./CRC	
		03/01/2023	017368595	COLOR COPIER LEASE/BILLABLE PRINTS-SEP. 2022-PARKS DEPT./CRC	
		03/01/2023	018235099	COLOR COPIER LEASE/BILLABLE PRINTS-JAN. 2023-PARKS DEPT./CRC	
	36244	03/01/2023	017854015	COLOR COPIER EQUIPMENT LEASE-DEC. 2022-PARKS DEPT./CRC	\$1,821.72
		03/01/2023	016817404	COLOR COPIER EQUIPMENT LEASE-JUL. 2022-PARKS DEPT./CRC	
		03/01/2023	016699095	COLOR COPIER LEASE/BILLABLE PRINTS-JUN. 2022-PARKS DEPT./CRC	
		03/01/2023	016589813	COLOR COPIER EQUIPMENT LEASE-JUN. 2022-PARKS DEPT./CRC	
		03/01/2023	017268799	COLOR COPIER EQUIPMENT LEASE-SEP. 2022-PARKS DEPT./CRC	
		03/01/2023	017143000	COLOR COPIER LEASE/BILLABLE PRINTS-AUG. 2022-PARKS DEPT./CRC	
		03/15/2023	018332652	COLOR COPIER EQUIPMENT LEASE-FEB. 2023-GRAPHICS DEPT.	
		03/15/2023	018332651	COLOR COPIER LEASE/BILLABLE PRINTS-FEB. 2023-GRAPHICS DEPT.	
		03/15/2023	018332650	COLOR COPIER EQUIPMENT LEASE-FEB. 2023-PARKS DEPT./CRC	
		03/15/2023	018447296	COLOR COPIER LEASE/BILLABLE PRINTS-FEB. 2023-PARKS DEPT./CRC	

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



City of Moreno Valley
Payment Register
For Period 3/1/2023 through 3/31/2023

CHECKS UNDER \$25,000

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
Remit to: PASADENA, CA					<u>FYTD:</u> \$18,298.97
YARDLEY, VERONICA	245264	03/29/2023	R23-171512	ANIMAL SERVICES REFUND LICENSE OVERPAY	\$15.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$15.00
YHUIT, PATRICIA	36353	03/29/2023	4/4 - 4/6/23	TRAVEL PER DIEM & MILEAGE - 2023 CPRS CONFERENCE & EXPO	\$305.65
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$305.65
TOTAL CHECKS UNDER \$25,000					\$1,245,963.78
GRAND TOTAL					\$36,053,844.15

Attachment: 2023_MarchPaymentRegister (6254 : MARCH PAYMENT REGISTER 2023)



Report to City Council

TO: Mayor and City Council

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN PARCEL(S) INTO COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) - AMENDMENTS NO. 77 AND NO. 78 (RESO NO. 2023-__ AND 2023-__)

RECOMMENDED ACTION

Recommendation:

1. Acting as the legislative body of Community Facilities District No. 2014-01 (Maintenance Services), adopt Resolution No. 2023-__, a Resolution of the City Council of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) and approving the amended map for said District (Amendment No. 77) (SBM Holdings & Investments, Inc., located on the northeast corner of Perris Blvd. and Dracaea Ave.).
2. Acting as the legislative body of Community Facilities District No. 2014-01 (Maintenance Services), adopt Resolution No. 2023-__, a Resolution of the City Council of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) and approving the amended map for said District (Amendment No. 78) (Prose Moreno Valley Owner LLC, located on the southwest corner of Alessandro Blvd. and Darwin Dr.).

SUMMARY

Adoption of the resolutions will certify the annexation of five parcels into Community Facilities District (CFD) No. 2014-01 (Maintenance Services) ("District"). This action impacts only the property owners identified below, not the general citizens or taxpayers of the City.

The City requires property owners of new development projects to mitigate the cost of certain impacts created by the proposed developments (e.g., the cost of operation and maintenance of public street lighting and landscape). The City created CFD No. 2014-01 to provide the development community with a funding mechanism to assist in satisfying the requirement. After a property owner elects to annex their property into the District and the City Council approves the annexation, a special tax can be levied on the annual property tax bill of the annexed parcels to fund the cost to provide the services.

The Property Owners, as defined below, have elected to annex the parcel(s) of their project into the District to satisfy the condition. The Property Owners submitted a Landowner Petition approving the annexation and the City Clerk confirmed the Petitions are valid.

DISCUSSION

As a condition of approval for the development projects identified below, the Property Owners are required to provide an ongoing funding source for certain public services (i.e., street lighting and landscape maintenance), which are required to be installed as part of the development project. The table below provides information for the properties under development.

Property Owner Project ACP Record #	Amendment No.	APNs	Location
SBM Holdings & Investments, Inc. 76 Convenience Store/Gas Station PEN19-0205/SCP22-0119	77	479-120-027 479-120-029 479-120-042 479-120-043	Northeast corner of Perris Blvd. and Dracaea Ave.
Prose Moreno Valley Owner LLC Rocas Grandes Apartments 420 Multi Family Units PEN21-0181/SCP22-0128	78	486-280-058	Southwest corner of Alessandro Blvd. and Darwin Dr.

The City Council formed CFD No. 2014-01 (Maintenance Services) to provide an alternative funding tool for the development community. It provides a mechanism to fund the operation and maintenance of public street lighting services, landscaping, and streets and drainage. After a landowner approves annexation of their property into the District and the City Council approves the annexation, the City is authorized to levy a special tax onto the annual property tax bill to fund the services related to or impacted by their development.

The Third Amended and Restated Rate and Method of Apportionment of Special Tax ("RMA") for the District describes the different special tax rate areas, services provided, and formula to calculate the special tax rate for each of the tax rate areas. Several special tax rate areas were created to accommodate a variety of scenarios to ensure costs are fairly shared between property owners. For example, there is a tax rate area for "single-family residential street lighting" and one for "street lighting for property other

than single-family residential” (e.g., commercial, industrial, or multi-family projects). Different tax rate areas are needed for street lighting because the spacing and size/type of lights differ based on the type of development. Likewise, there are several tax rate areas for maintenance of public landscaping (i.e. medians, parkways, and/or traffic circles). A property owner’s proportionate share of landscape maintenance costs will vary depending upon the total square footage of landscaping to be maintained and the number of properties sharing in the cost for that development. There is also a tax rate area for streets and drainage within single-family residential projects, which is calculated based on each parcel’s proportionate share of the improvements.

On April 20, 2021, the City Council adopted Ordinance No. 980, which designated the entire territory of the City as a future annexation area for the District. With the future annexation area designated, annexations can occur without an additional public hearing as long as the annexing landowner provides unanimous consent. Once annexed, parcels are subject to the annual special tax to fund the service they are receiving.

With the establishment of the District, a property owner now has two options to satisfy the conditions of approval:

1. Submit a Landowner Petition unanimously approving annexation of the property into the District. Approval of the petition and special tax rate allows the City to annually levy the special tax on the property tax bill of the property. This option is only available if there are fewer than 12 registered voters living within the proposed annexation area; or
2. Establish a homeowner or property owner association to provide the ongoing operation and maintenance of the improvements.

The Property Owners elected to annex their properties into CFD No. 2014-01 and have the special tax applied to the annual property tax bills. The Office of the Riverside County Registrar of Voters confirmed there were no registered voters residing at the properties, allowing a special election of the landowner. Adoption of the attached resolutions (Attachments 1-2) amends the District and adds the property to the tax rate areas identified in the Fiscal Impact section of this report and directs the recordation of the boundary maps (Attachments 3-4) and amended notices of special tax lien for the amendments. The City Clerk received and reviewed the Landowner Petitions and confirmed the Property Owners unanimously approved the annexation of their property into the District (Attachments 5-6).

Successful completion of the annexation process satisfies the project’s condition of approval to provide a funding source for the operation and maintenance of public street lighting and public landscaping.

ALTERNATIVES

1. Adopt the resolutions. *Staff recommends this alternative as it will annex the properties into CFD No. 2014-01 at the request of the Property*

Owners and satisfy the conditions of approval for the proposed developments.

2. Do not adopt the resolutions. *Staff does not recommend this alternative as it is contrary to the request of the Property Owners, will not satisfy the conditions of approval, and may delay development of the projects.*
3. Do not adopt the resolutions but rather continue the item to a future regularly scheduled City Council meeting. *Staff does not recommend this alternative as it will delay the Property Owners from satisfying the condition of approval and may delay development of the projects.*

FISCAL IMPACT

Revenue received from the special tax is restricted and can only be used to fund the services for each tax rate area within the District. The special tax can only be applied to a property tax bill of a parcel wherein the qualified electors (i.e., landowners or registered voters, depending upon the number of registered voters) have previously provided approval. The maximum special tax rate for the tax rate area is detailed below. If the projected revenue from the maximum special tax exceeds what is necessary to fund the services within the tax rate area, a lower amount will be applied to the property tax bill for all the properties within the affected tax rate area.

Property Owner Project ACP Record #	Amendment No.	Tax Rate Area FY 2022/23 Maximum Special Tax Rate ¹	
SBM Holdings & Investments, Inc. 76 Convenience Store/Gas Station PEN19-0205/SCP22-0119	77	SL-02 LM-02A	\$4.82/front linear foot \$16.36/proportional front foot
Prose Moreno Valley Owner LLC Rocas Grandes Apartments 420 Multi Family Units PEN21-0181/SCP22-0128	78	SL-02 LM-02B	\$4.82/front linear foot \$8.16/proportional front foot

¹The special tax applied to the property tax bill will be based on the needs of the tax rate area within the District. The applied special tax rate cannot exceed the maximum special tax rate.

The FY 2022/23 applied rate for SL-02 (Street Lighting for Property Other than Single-Family Residential) is \$0.55/front linear foot. The FY 2022/23 applied rate for LM-02A (Landscaping for Property Other than Single-Family Residential, Median(s) (other than Median(s) Shared) is \$9.26/proportional front foot. The FY 2022/23 applied rate for LM-02B (Landscaping for Property Other than Single-Family Residential, Median(s) Shared) is \$4.96/proportional front foot.

The maximum special tax rate is subject to an annual inflation adjustment based on the change in the Consumer Price Index (CPI) or five percent (5%), whichever is greater. However, the annual adjustment cannot be applied unless the City Council annually authorizes such adjustment. The increase to the maximum special tax rate cannot exceed the annual inflationary adjustment without a two-thirds approval of the qualified electors within the affected tax rate area.

NOTIFICATION

The Landowner Petitions were e-mailed to the Property Owners on March 21, 2023 and April 20, 2023. A copy of the RMA was included with the Landowner Petition as Exhibit B.

PREPARATION OF STAFF REPORT

Prepared by:
Kimberly Ganimian
Special Districts Division Manager

Department Head Approval:
Brian Mohan
Assistant City Manager

CITY COUNCIL GOALS

Revenue Diversification and Preservation. Develop a variety of City revenue sources and policies to create a stable revenue base and fiscal policies to support essential City services, regardless of economic climate.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

Objective 4.2: Develop and maintain a comprehensive Infrastructure Plan to invest in and deliver City infrastructure.

Objective 5.2: Promote the installation and maintenance of cost effective, low maintenance landscape, hardscape and other improvements which create a clean, inviting community.

ATTACHMENTS

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Resolution Ordering Annexation - Amendment No. 77
- 2. Resolution Ordering Annexation - Amendment No. 78
- 3. Boundary Map - Amendment No. 77
- 4. Boundary Map - Amendment No. 78
- 5. Certificate of Election Official - Amendment No. 77
- 6. Certificate of Election Official - Amendment No. 78

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 9:07 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 9:10 AM

RESOLUTION NO. 2023-____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, ORDERING THE ANNEXATION OF TERRITORY TO CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) AND APPROVING THE AMENDED MAP FOR SAID DISTRICT

WHEREAS, by its Resolution No. 2014-25, the City Council established the City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) (the "CFD"), a citywide district, pursuant to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311 *et seq.*) (the "Act"); and

WHEREAS, by its Ordinance No. 874, the City Council authorized an annual special tax to be levied against all non-exempt parcels of real property within the CFD (the "Special Tax") to fund street lighting services and landscape maintenance services; and

WHEREAS, by its Ordinance No. 980, the City Council authorized an annual special tax to be levied against all non-exempt parcels of real property within the CFD to fund Drainage and Street Maintenance Services; and

WHEREAS, in order to permit landowners to efficiently annex developing parcels to the CFD, the City Council, by its Ordinance No. 980 designated the entire territory of the City as a future annexation area for the CFD and approved the third amended and restated rate and method of apportionment for the Special Tax; and

WHEREAS, the landowner of the parcels listed on Exhibit A to this Resolution, which is attached hereto and incorporated herein by reference, has submitted to the City a petition requesting and approving annexation of the listed parcels (the "Annexation Parcels") to the CFD; and

WHEREAS, the Annexation Parcels are comprised of the territory shown on the boundary map (the "Boundary Map") "Amendment No. 77 to Boundaries of City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services), City of Moreno Valley, County of Riverside, State of California" which is included as Exhibit B to this Resolution, and incorporated herein by this reference; and

WHEREAS, the City Council desires to annex the Annexation Parcels to the CFD.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The above recitals are all true and correct and are herein incorporated.

1
Resolution No. 2023-____
Date Adopted: May 16, 2023

2. Annexation Approved. The Annexation Parcels are hereby added to and part of the CFD with full legal effect. The Annexation Parcels are subject to the Special Tax associated with the Tax Rate Areas indicated on Exhibit A to this Resolution.

3. Description of Services. The following is a general description of all services (the “Services”) provided in the CFD:

A. Landscape Maintenance Services: Maintaining, servicing, and operating landscape improvements and associated appurtenances located within the public right-of-way and within dedicated landscape easements for the CFD. These improvements may include but are not limited to parkways, medians, open space landscaping, fencing, monuments, ornamental lighting, drainage, turf, ground cover, shrubs, vines and trees, irrigation systems, and appurtenant facilities and structures. Fundable costs may include, but are not limited to: (i) contracting costs for landscape maintenance services, including litter removal, (ii) salaries and benefits of City staff, (iii) expenses related to equipment, apparatus, and supplies related to these services, (iv) City administrative and overhead costs associated with providing such services within the CFD, and (v) lifecycle costs associated with the repair and replacement of facilities.

B. Street Lighting Services: Maintaining, servicing, and operating street lights and appurtenant improvements. Fundable costs may include, but are not limited to: (i) contracting costs for street light maintenance, (ii) salaries and benefits of City staff, if the City directly provides street light maintenance services, (iii) utility expenses and the expense related to equipment, apparatus, and supplies related to these services and authorized by the Act, (iv) City administrative and overhead costs associated with providing such services for the CFD, and (v) lifecycle costs associated with the repair and replacement of facilities.

C. Drainage and Street Maintenance Services: Maintaining, servicing, and operating drainage improvements and maintaining streets. Drainage improvements include public improvements and appurtenance (and associated easements) that are designed or used to capture, retain, detain, remove, transport, or treat surface water and storm water runoff. Fundable costs may include, but are not limited to: (i) contracting costs for street and drainage maintenance services, including litter removal, (ii) salaries and benefits of City staff if the City directly provides these services, (iii) expenses related to equipment, apparatus, and supplies related to these services, (iv) City administrative and overhead costs associated with providing such services within the CFD, and (v) lifecycle costs associated with the repair and replacement of streets and drainage improvements.

The Annexation Parcels will only be provided with the services indicated on Exhibit A.

4. Amended Boundary Map. The Boundary Map attached hereto as Exhibit B is hereby approved. This map amends, and does not supersede, the existing maps of the CFD. The City Council directs that said map be filed with the Riverside County Recorder

2

Resolution No. 2023-____
Date Adopted: May 16, 2023

pursuant to Section 3113 of the Streets and Highways Code.

5. Notice of Special Tax Lien. The City Council directs that an amended notice of special tax lien be recorded pursuant to Section 3117.5 of the Streets and Highways Code with respect to the Annexation Parcels associated with the Boundary Map.

6. This Resolution shall be effective immediately upon adoption.

7. The City Clerk shall certify to the adoption of this Resolution, and shall maintain on file as a public record this Resolution.

8. Severability. That the City Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

9. Repeal of Conflicting Provisions. That all the provisions heretofore adopted by the City Council that are in conflict with the provisions of this Resolution are hereby repealed.

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

3
Resolution No. 2023-_____
Date Adopted: May 16, 2023

Attachment: Resolution Ordering Annexation - Amendment No. 77 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-____ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

4
Resolution No. 2023-____
Date Adopted: May 16, 2023

Attachment: Resolution Ordering Annexation - Amendment No. 77 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN

EXHIBIT A

List of Annexation Parcel(s)			
Boundary Map Amendment No.	Assessor's Parcel Numbers	Services	Tax Rate Area & Maintenance Category
Amendment No. 77	479120027 479120029 479120042 479120043	Street Lighting	SL-02
		Landscape Maintenance	LM-02A
<p>Based on current development plans, it is anticipated that the Annexation Group will be in the Maintenance Category listed above; however all taxes will be calculated as set forth in the Rate and Method of Apportionment.</p> <p>The parcels associated with a given development constitute a separate Annexation Group for purpose of calculating the applicable Maintenance Category (where applicable) for each Tax Rate Area. The anticipated Maintenance Category (where applicable) is shown in parenthesis following the Tax Rate Area. All capitalized terms in this paragraph have the meanings set forth in the Rate and Method of Apportionment.</p>			

Attachment: Resolution Ordering Annexation - Amendment No. 77 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN

5
Resolution No. 2023-____
Date Adopted: May 16, 2023

EXHIBIT B

AMENDMENT NO. 77 TO BOUNDARIES OF CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES)

SHEET 1 OF 1

**CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA**

(THIS MAP AMENDS, BY ADDING THE ADDITIONAL TERRITORY SHOWN HEREON, THE BOUNDARY MAP FOR CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES), CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, PRIOR RECORDED AT BOOK 76 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE 69, IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.)

FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS _____ DAY OF _____, 20____.

CITY CLERK
CITY OF MORENO VALLEY

I HEREBY CERTIFY THAT THE WITHN MAP SHOWING AMENDED BOUNDARIES OF CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES), CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, AT A REGULAR MEETING THEREOF, HELD ON THE _____ DAY OF _____, 20____, BY ITS RESOLUTION NO. _____.

CITY CLERK
CITY OF MORENO VALLEY

FILED THIS _____ DAY OF _____, 20____, AT THE HOUR OF _____ O'CLOCK _____ M., IN THE BOOK _____ PAGE(S) _____ OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AND INSTRUMENT NO. _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) OF THE CITY OF MORENO VALLEY RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON FEBRUARY 20, 2014 IN BOOK 76 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS, PAGE 69 AS INSTRUMENT NO. 2014-0068114.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 3 OF COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) OF THE CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, CALIFORNIA (TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE, WITH THE CONDITION THAT PARCELS WITHIN THE TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED) RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON MARCH 9, 2021 IN BOOK 86, PAGE 45 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-049696, WHICH DESIGNATED THE TERRITORY SHOWN HEREIN AS TERRITORY FOR FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCED THEREON.

THE LINES AND DIMENSIONS OF EACH LOT OR PARCEL SHOWN ON THIS DIAGRAM SHALL BE THOSE LINES AND DIMENSIONS AS SHOWN ON THE RIVERSIDE COUNTY ASSESSOR'S MAPS FOR THOSE PARCELS LISTED.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.

LEGEND

- ANNEXATION PARCEL
- SURROUNDING AREA PARCEL

VICINITY MAP
NO SCALE

Kimley»Horn

2023 © KIMLEY-HORN AND ASSOCIATES, INC.
3801 UNIVERSITY AVENUE, SUITE 300, RIVERSIDE, CA 92501
PHONE: 951-543-9999
WWW.KIMLEY-HORN.COM

Attachment: Resolution Ordering Annexation - Amendment No. 77 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN

RESOLUTION NO. 2023-____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, ORDERING THE ANNEXATION OF TERRITORY TO CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) AND APPROVING THE AMENDED MAP FOR SAID DISTRICT

WHEREAS, by its Resolution No. 2014-25, the City Council established the City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) (the "CFD"), a citywide district, pursuant to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311 *et seq.*) (the "Act"); and

WHEREAS, by its Ordinance No. 874, the City Council authorized an annual special tax to be levied against all non-exempt parcels of real property within the CFD (the "Special Tax") to fund street lighting services and landscape maintenance services; and

WHEREAS, by its Ordinance No. 980, the City Council authorized an annual special tax to be levied against all non-exempt parcels of real property within the CFD to fund Drainage and Street Maintenance Services; and

WHEREAS, in order to permit landowners to efficiently annex developing parcels to the CFD, the City Council, by its Ordinance No. 980 designated the entire territory of the City as a future annexation area for the CFD and approved the third amended and restated rate and method of apportionment for the Special Tax; and

WHEREAS, the landowner of the parcel listed on Exhibit A to this Resolution, which is attached hereto and incorporated herein by reference, has submitted to the City a petition requesting and approving annexation of the listed parcel (the "Annexation Parcel") to the CFD; and

WHEREAS, the Annexation Parcel is comprised of the territory shown on the boundary map (the "Boundary Map") "Amendment No. 78 to Boundaries of City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services), City of Moreno Valley, County of Riverside, State of California" which is included as Exhibit B to this Resolution, and incorporated herein by this reference; and

WHEREAS, the City Council desires to annex the Annexation Parcel to the CFD.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The above recitals are all true and correct and are herein incorporated.

1
Resolution No. 2023-____
Date Adopted: May 16, 2023

2. Annexation Approved. The Annexation Parcel is hereby added to and part of the CFD with full legal effect. The Annexation Parcel is subject to the Special Tax associated with the Tax Rate Areas indicated on Exhibit A to this Resolution.

3. Description of Services. The following is a general description of all services (the “Services”) provided in the CFD:

A. Landscape Maintenance Services: Maintaining, servicing, and operating landscape improvements and associated appurtenances located within the public right-of-way and within dedicated landscape easements for the CFD. These improvements may include but are not limited to parkways, medians, open space landscaping, fencing, monuments, ornamental lighting, drainage, turf, ground cover, shrubs, vines and trees, irrigation systems, and appurtenant facilities and structures. Fundable costs may include, but are not limited to: (i) contracting costs for landscape maintenance services, including litter removal, (ii) salaries and benefits of City staff, (iii) expenses related to equipment, apparatus, and supplies related to these services, (iv) City administrative and overhead costs associated with providing such services within the CFD, and (v) lifecycle costs associated with the repair and replacement of facilities.

B. Street Lighting Services: Maintaining, servicing, and operating street lights and appurtenant improvements. Fundable costs may include, but are not limited to: (i) contracting costs for street light maintenance, (ii) salaries and benefits of City staff, if the City directly provides street light maintenance services, (iii) utility expenses and the expense related to equipment, apparatus, and supplies related to these services and authorized by the Act, (iv) City administrative and overhead costs associated with providing such services for the CFD, and (v) lifecycle costs associated with the repair and replacement of facilities.

C. Drainage and Street Maintenance Services: Maintaining, servicing, and operating drainage improvements and maintaining streets. Drainage improvements include public improvements and appurtenance (and associated easements) that are designed or used to capture, retain, detain, remove, transport, or treat surface water and storm water runoff. Fundable costs may include, but are not limited to: (i) contracting costs for street and drainage maintenance services, including litter removal, (ii) salaries and benefits of City staff if the City directly provides these services, (iii) expenses related to equipment, apparatus, and supplies related to these services, (iv) City administrative and overhead costs associated with providing such services within the CFD, and (v) lifecycle costs associated with the repair and replacement of streets and drainage improvements.

The Annexation Parcel will only be provided with the services indicated on Exhibit A.

4. Amended Boundary Map. The Boundary Map attached hereto as Exhibit B is hereby approved. This map amends, and does not supersede, the existing maps of the CFD. The City Council directs that said map be filed with the Riverside County Recorder

2
Resolution No. 2023-____
Date Adopted: May 16, 2023

pursuant to Section 3113 of the Streets and Highways Code.

5. Notice of Special Tax Lien. The City Council directs that an amended notice of special tax lien be recorded pursuant to Section 3117.5 of the Streets and Highways Code with respect to the Annexation Parcel associated with the Boundary Map.

6. This Resolution shall be effective immediately upon adoption.

7. The City Clerk shall certify to the adoption of this Resolution, and shall maintain on file as a public record this Resolution.

8. Severability. That the City Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

9. Repeal of Conflicting Provisions. That all the provisions heretofore adopted by the City Council that are in conflict with the provisions of this Resolution are hereby repealed.

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

3
Resolution No. 2023-_____
Date Adopted: May 16, 2023

Attachment: Resolution Ordering Annexation - Amendment No. 78 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-____ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

4
Resolution No. 2023-____
Date Adopted: May 16, 2023

Attachment: Resolution Ordering Annexation - Amendment No. 78 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN

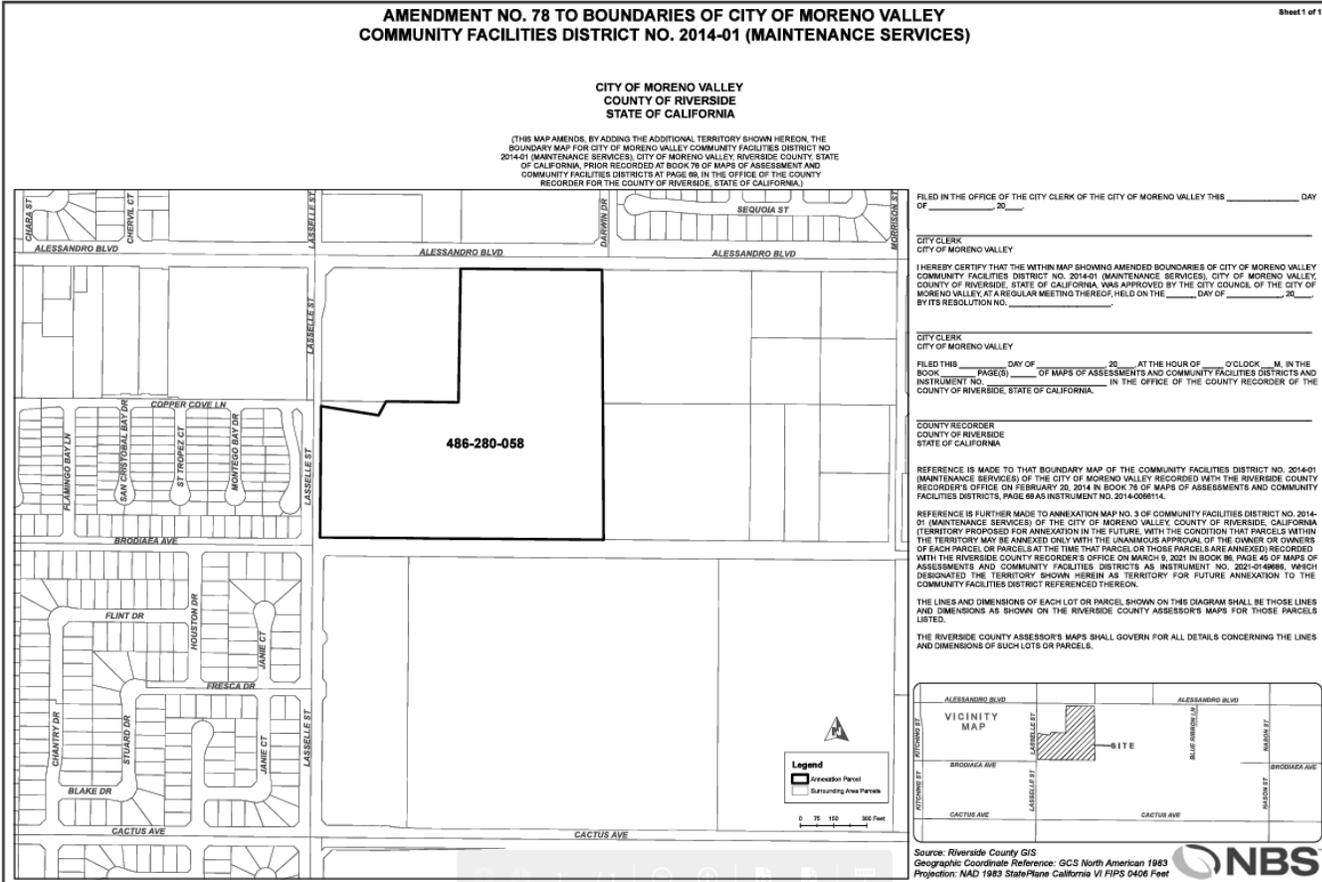
EXHIBIT A

List of Annexation Parcel(s)			
Boundary Map Amendment No.	Assessor's Parcel Number	Services	Tax Rate Area & Maintenance Category
Amendment No. 78	486-280-058	Street Lighting	SL-02
		Landscape Maintenance	LM-02B
<p>Based on current development plans, it is anticipated that the Annexation Group will be in the Maintenance Category listed above; however all taxes will be calculated as set forth in the Rate and Method of Apportionment.</p> <p>The parcels associated with a given development constitute a separate Annexation Group for purpose of calculating the applicable Maintenance Category (where applicable) for each Tax Rate Area. The anticipated Maintenance Category (where applicable) is shown in parenthesis following the Tax Rate Area. All capitalized terms in this paragraph have the meanings set forth in the Rate and Method of Apportionment.</p>			

Attachment: Resolution Ordering Annexation - Amendment No. 78 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN

5
 Resolution No. 2023-____
 Date Adopted: May 16, 2023

EXHIBIT B Boundary Map Amendment

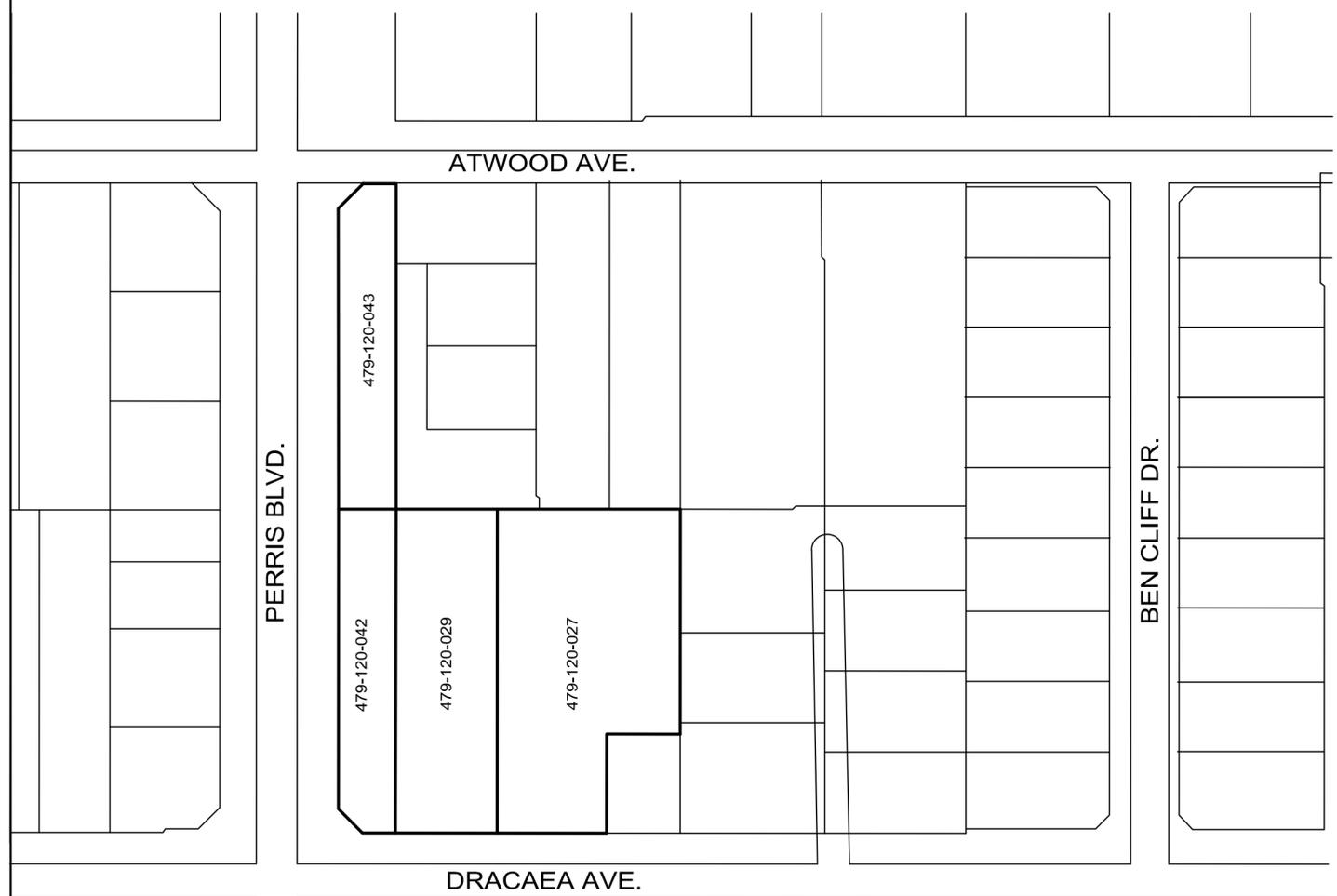


Attachment: Resolution Ordering Annexation - Amendment No. 78 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN

AMENDMENT NO. 77 TO BOUNDARIES OF CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES)

CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

(THIS MAP AMENDS, BY ADDING THE ADDITIONAL TERRITORY SHOWN HEREON, THE BOUNDARY MAP FOR CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES), CITY OF MORENO VALLEY, RIVERSIDE COUNTY, STATE OF CALIFORNIA, PRIOR RECORDED AT BOOK 76 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE 69, IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.)



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS _____ DAY OF _____, 20__.

CITY CLERK
CITY OF MORENO VALLEY

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING AMENDED BOUNDARIES OF CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES), CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, AT A REGULAR MEETING THEREOF, HELD ON THE _____ DAY OF _____, 20__, BY ITS RESOLUTION NO. _____.

CITY CLERK
CITY OF MORENO VALLEY

FILED THIS _____ DAY OF _____, 20__, AT THE HOUR OF _____ O'CLOCK _____ M, IN THE BOOK _____ PAGE(S) _____ OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AND INSTRUMENT NO. _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

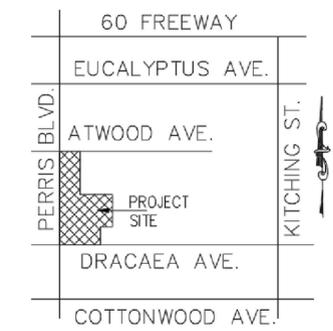
COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) OF THE CITY OF MORENO VALLEY RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON FEBRUARY 20, 2014 IN BOOK 76 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS, PAGE 69 AS INSTRUMENT NO. 2014-0066114.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 3 OF COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) OF THE CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, CALIFORNIA (TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE, WITH THE CONDITION THAT PARCELS WITHIN THE TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED) RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON MARCH 9, 2021 IN BOOK 86, PAGE 45 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-0149686, WHICH DESIGNATED THE TERRITORY SHOWN HEREIN AS TERRITORY FOR FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCED THEREON.

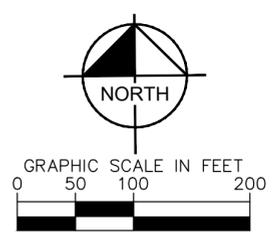
THE LINES AND DIMENSIONS OF EACH LOT OR PARCEL SHOWN ON THIS DIAGRAM SHALL BE THOSE LINES AND DIMENSIONS AS SHOWN ON THE RIVERSIDE COUNTY ASSESSOR'S MAPS FOR THOSE PARCELS LISTED.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.



VICINITY MAP
NO SCALE

SOURCE: ALTA/NSPS LAND TITLE SURVEY BY SPB ENGINEERING INC. DATED 05/11/19
GEOGRAPHIC COORDINATE REFERENCE: CALIFORNIA COORDINATE SYSTEM (CCS83) ZONE VI, RELATIVE TO NORTH AMERICAN DATUM OF 1983



LEGEND

- ANNEXATION PARCEL
- SURROUNDING AREA PARCEL

Kimley»Horn

2023 © KIMLEY-HORN AND ASSOCIATES, INC.
3801 UNIVERSITY AVENUE, SUITE 300, RIVERSIDE, CA. 92501
PHONE: 951-543-9868
WWW.KIMLEY-HORN.COM

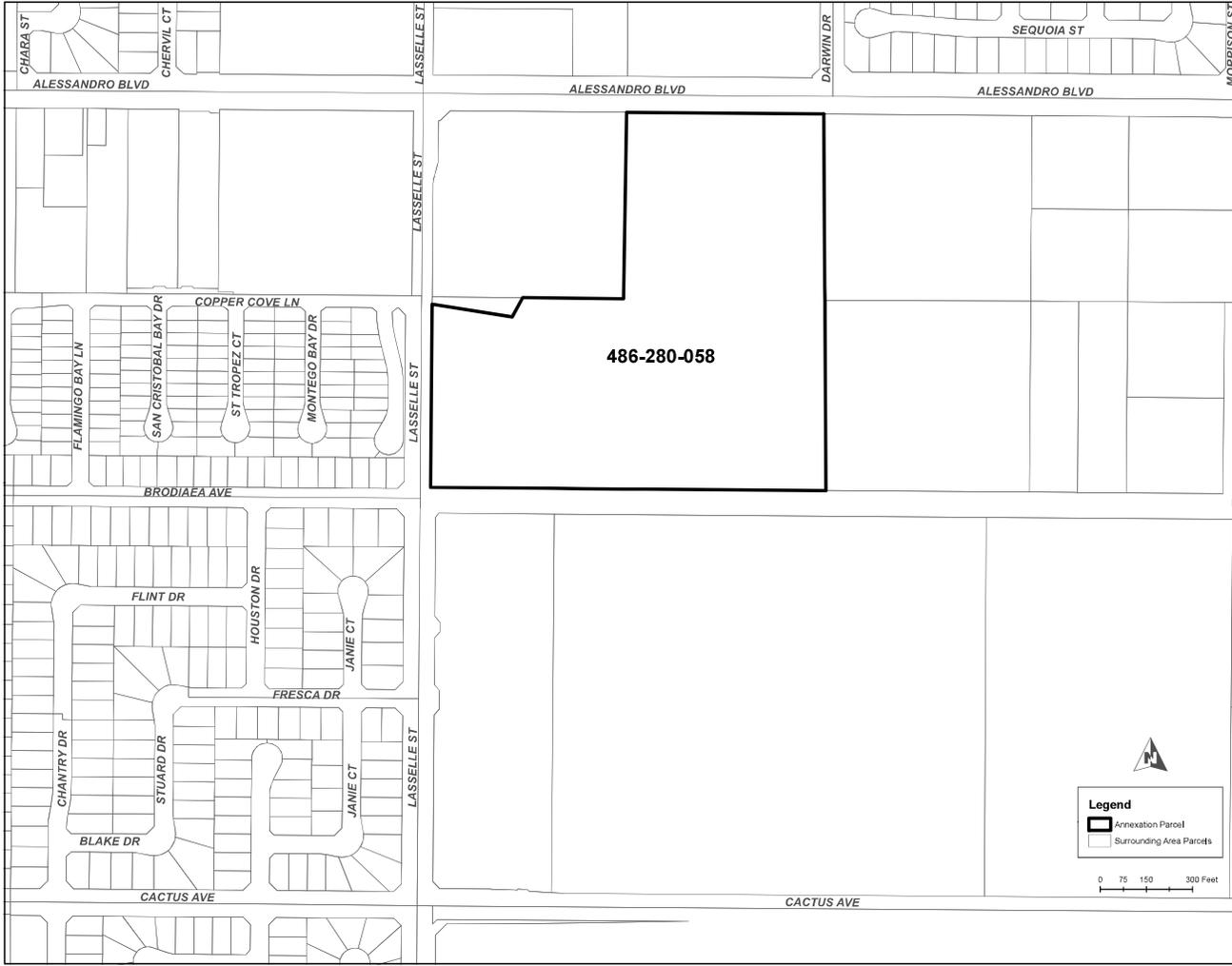
Attachment: Boundary Map - Amendment No. 77 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN PARCEL(S) INTO COMMUNITY FACILITIES DISTRICT NO. 2014-01)

AMENDMENT NO. 78 TO BOUNDARIES OF CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES)

Sheet 1 of 1

CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

(THIS MAP AMENDS, BY ADDING THE ADDITIONAL TERRITORY SHOWN HEREON, THE BOUNDARY MAP FOR CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES), CITY OF MORENO VALLEY, RIVERSIDE COUNTY, STATE OF CALIFORNIA, PRIOR RECORDED AT BOOK 76 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE 69. IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.)



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS _____ DAY OF _____, 20__.

CITY CLERK
CITY OF MORENO VALLEY

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING AMENDED BOUNDARIES OF CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES), CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, AT A REGULAR MEETING THEREOF, HELD ON THE _____ DAY OF _____, 20__ BY ITS RESOLUTION NO. _____.

CITY CLERK
CITY OF MORENO VALLEY

FILED THIS _____ DAY OF _____, 20__ AT THE HOUR OF _____ O'CLOCK _____ M. IN THE BOOK _____ PAGE(S) _____ OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AND INSTRUMENT NO. _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

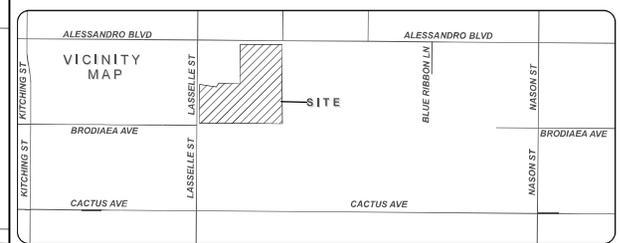
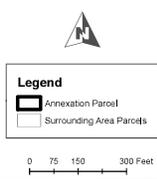
COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) OF THE CITY OF MORENO VALLEY RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON FEBRUARY 20, 2014 IN BOOK 76 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS, PAGE 69 AS INSTRUMENT NO. 2014-0086114.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 3 OF COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) OF THE CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, CALIFORNIA (TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE, WITH THE CONDITION THAT PARCELS WITHIN THE TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED) RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON MARCH 9, 2021 IN BOOK 86, PAGE 45 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-0149686, WHICH DESIGNATED THE TERRITORY SHOWN HEREIN AS TERRITORY FOR FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCED THEREON.

THE LINES AND DIMENSIONS OF EACH LOT OR PARCEL SHOWN ON THIS DIAGRAM SHALL BE THOSE LINES AND DIMENSIONS AS SHOWN ON THE RIVERSIDE COUNTY ASSESSOR'S MAPS FOR THOSE PARCELS LISTED.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.



Source: Riverside County GIS
Geographic Coordinate Reference: GCS North American 1983
Projection: NAD 1983 StatePlane California VI FIPS 0406 Feet



Attachment: Boundary Map - Amendment No. 78 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX

**CERTIFICATE OF ELECTION OFFICIAL
AND CONFIRMATION OF LANDOWNER PETITION**

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

The undersigned, Election Official of the City of Moreno Valley, County of Riverside, State of California, Does Hereby Certify that on **April 24, 2023**, I did verify the completeness of the Landowner Petition for the annexation of property into:

CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01
(MAINTENANCE SERVICES) – AMENDMENT NO. 77

WITNESS my hand this **24th** of **April**, 2023.



ELECTION OFFICIAL
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

Attachment: Certificate of Election Official - Amendment No. 77 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN PARCEL(S)

**CERTIFICATE OF ELECTION OFFICIAL
AND CONFIRMATION OF LANDOWNER PETITION**

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

The undersigned, Election Official of the City of Moreno Valley, County of Riverside, State of California, Does Hereby Certify that on **April 17, 2023**, I did verify the completeness of the Landowner Petition for the annexation of property into:

CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2014-01
(MAINTENANCE SERVICES) – AMENDMENT NO. 78

WITNESS my hand this 17th of **April** 2023.



ELECTION OFFICIAL
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

Attachment: Certificate of Election Official - Amendment No. 78 (6186 : PURSUANT TO LANDOWNER PETITION, ANNEX CERTAIN PARCEL(S)



Report to City Council

TO: Mayor and City Council

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FISCAL YEAR 2023/24 (RESO NOS. 2023-, 2023-, 2023-, 2023-, AND 2023-)

RECOMMENDED ACTION

Recommendations:

1. As the legislative body of Moreno Valley Community Facilities District No. 5, Adopt Resolution No. 2023-___, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 5 of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
2. As legislative body of Moreno Valley Community Facilities District No. 7, Adopt Resolution No. 2023-___, a Resolution of The City Council of the City of Moreno Valley, California, Approving the Continuation of the Improvement Area No. 1 of Community Facilities District No. 7, of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
3. As the legislative body of Improvement Area No. 1 of Community Facilities District No. 87-1, adopt Resolution No. 2023-___, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Improvement Area No. 1 of Community Facilities District No. 87-1 of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
4. As the legislative body of Moreno Valley Community Facilities District No. 4-Maintenance, adopt Resolution No. 2023-___, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 4-Maintenance of the City of Moreno Valley

Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.

5. As the legislative body of the Community Facilities District No. 2014-01 (Maintenance Services), adopt Resolution No. 2023-___, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
6. Authorize the Chief Financial Officer to adjust the proposed special tax rates in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax does not exceed the maximum special tax and is in compliance with the Rate and Method of Apportionment of Special Tax for the district.

SUMMARY

This report recommends adoption of the resolutions (Attachments 1-5), which approve the calculation and set the fiscal year (FY) 2023/24 maximum and applied special tax rates against real property included within certain Community Facilities Districts (CFD) administered by the City and authorizes the levy of the applied special tax on the property tax roll. Adoption of the resolutions also acknowledges the filing of annual reports for each CFD. This is a routine process that occurs each year.

The proposed special taxes are a continuation of the special taxes currently, or authorized to be, levied on the property tax roll. There are no increases proposed to the maximum rates, other than an annual adjustment, provided the qualified electors (i.e., landowners or registered voters, depending upon the number of registered voters) previously authorized such adjustment. Revenue received from the special tax funds maintenance and administrative expenses for the service CFDs or debt service and administrative expense requirements for the bonded CFDs.

The Finance Subcommittee reviewed the annual inflationary adjustments proposed to be applied to the maximum rates, if previously authorized by the property owners, at its April 25, 2023 meeting.

DISCUSSION

The Mello-Roos Community Facilities Act of 1982 (the "Act") allows the formation of CFDs to fund the operation and maintenance of public improvements and/or finance the construction of public infrastructure improvements by the issuance of bonds. The qualified electors within the boundaries of the CFDs approved the Rate and Method of Apportionment (RMA) and authorized the levy of a special tax on their properties to fund the services of the district or as security for repayment of bonds. The RMA establishes

the special tax formula (e.g. rate of annual adjustment, if any, etc.) and how the special tax is apportioned to properties included in each CFD.

The special tax cannot be levied on the property tax roll nor can adjustments be made to the maximum and applied rates, as authorized by the qualified electors, unless the City Council authorizes such actions. Adoption of the resolutions sets the maximum and applied special tax rates, approves the calculation of the rates, and approves an Annual Special Tax Report (“Report”) for each CFD. The resolutions also authorize the County to levy the special tax on the FY 2023/24 property tax roll.

The Report for each CFD includes a description of the formation proceedings, boundary map and identification of parcels included in the district, and the proposed maximum and applied special taxes per parcel to be levied on the property tax roll for FY 2023/24. Reports for the service CFDs also include a description of the improvements being maintained and estimated operational and administrative costs to provide the service. The reports for the bonded CFDs include debt service and administrative requirements. In addition, the Reports for the bonded districts include the Annual Bond Accountability Reports, a requirement of California Government Code Section 53411 (“Government Code”). Boundary maps for the CFDs are also included (Attachment 6). The Reports are on file with the Chief Financial Officer/City Treasurer and accessible from the City’s website (www.moval.org/sd).

The maximum special tax rate is the maximum amount that can be used to calculate the special tax levied on the property tax roll. If the qualified electors have previously authorized an annual inflationary adjustment to the maximum rate, the Report recommends adjusting the maximum rate by the adjustment. Otherwise, it remains unchanged.

The applied special tax rate is the amount that is used to calculate the special tax actually levied on the property tax roll. It is the amount necessary to fund the services of each CFD, including administration and reserves for the upcoming fiscal year. The applied special tax rate cannot exceed the maximum special tax rate.

Conflict of Interest Analysis

Section 18702.2 of the Fair Political Practices Commission (FPPC) Regulations provides that if a Council Member has a financial interest in a parcel of land (other than a leasehold interest), the Council Member must recuse him or herself from voting on any proposal that would impose, repeal, or modify any taxes, fees, or assessments that apply to the parcel owned by the Council Member. However, there is an exception under Section 18703 of the FPPC Regulations, which provides that if a governmental decision's financial effect on a Council Member’s financial interest is indistinguishable from its effect on the public generally, then the Council Member’s is not disqualified from participating in the subject decision. In other words, if the Council Member can establish that a significant segment of the public is affected by the decision, and the effect on the Council Member’s financial interest is not unique compared to the effect on the public generally, then the subject Council Member may participate in the subject decision.

Section 18703 also includes a provision titled "Specific Rules for Special Circumstances," which provides in part that there is no potential conflict of interest if the decision involves a proposal to set or adjust the amount of an assessment or tax for broadly provided public services that is applied equally, proportionally, or by the same percentage to the official's interest and all businesses, properties, or individuals subject to the assessment or tax. This exception, however, does not apply if the decision would initially impose the assessment or tax, or determine the boundaries of a property or who is subject to the assessment or tax. Under this exception, a Council Member is only permitted to take part in setting or adjusting the amount of the assessment or tax, once the decisions to implement the assessment or tax, or determine which property or persons that will be subject to the assessment or tax have already been made.

Since the instant situation pertains to recommendations regarding whether to adjust the amounts of various assessments and taxes in a manner that will be the same across the board, which are associated with assessment and special tax districts that have already been established, any Council Member who owns property within any of the subject districts who are subject to payment of the assessments and/or special taxes may vote on the assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

With respect to those Council Members who rent or lease real property within any of the subject districts, there is a different rule which applies that suggests that there may be a potential conflict of interest that requires such Council Members to recuse themselves from voting on the proposed assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

Section 18702.2 of the FPPC Regulations, titled "Materiality Standard: Financial Interest in Real Property" provides that it is reasonably foreseeable that a governmental decision on any real property in which a Council Member has a leasehold interest is material if the governmental decision will increase or decrease the potential rental value of the property. In cases involving any proposed increase in an assessment or special tax that must be paid by the landlord as the property owner, it is foreseeable that the landlord may pass-through any such increase to anyone leasing the property that is subject to the assessment or special tax.

In light of the foregoing, it is recommended that each Council Member who rents property within a particular district that is subject to the taxes and assessments listed in this staff report should recuse themselves from participating in any decision to increase any tax or assessment that may be passed through by the landlord and consequently affect the potential rental value of the property rented by the Council Member. On the other hand, for those who own property within the subject districts may vote on the proposed taxes and assessments since they will be applied equally across the board that presumably will not create a unique effect on the Council Member's interest.

This action meets the Strategic Plan Priorities by providing the financial resources to manage and maximize Moreno Valley's public infrastructure to ensure an excellent quality of life.

ALTERNATIVES

1. Adopt the resolutions and recommended actions as presented. *Staff recommends this alternative as it will allow for the collection of revenue necessary to fund services or satisfy debt service obligations of the CFDs. It is also consistent with the bond covenants, if applicable, Act, and Government Code.*
2. Do not approve the recommended actions. *Staff does not recommend this alternative as it may prevent the City from levying the special taxes on the 2023/24 property tax roll and leave the CFDs without sufficient revenue to fund services or satisfy debt service obligations. This alternative may require a contribution from the General Fund. It will also require use of reserve funds to make debt service payments, which will trigger a "significant event" and affect the City's reputation in the bond market. Furthermore, failure to file the Reports is a violation of the Act and Government Code.*
3. Continue the item to a future regular City Council meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County of Riverside's deadline to include the special taxes on the FY 2023/24 property tax roll.*

FISCAL IMPACT

Property owners pay the special tax as part of their annual property tax bill. The special tax, including annual adjustments where applicable, has been approved by the affected qualified electors through prior proceedings. Funds received for the benefit of each CFD are restricted and can only be used to fund the services and obligations of each district. The tables below provide a summary of the proposed maximum and applied special tax rates for FY 2023/24. Only those tax rate areas with annexed parcels are shown in the table for CFD 2014-01. The complete schedule can be found as part of the Report.

Proposed Annual Special Tax Rates								
Bonded CFDs								
District	FY 2022/23		FY 2023/24		Adjustment to Maximum ¹	Change in Applied	No. of Parcels Levied	Special Tax Revenue
	Maximum	Applied	Maximum ¹	Applied				
CFD No. 5 (Stoneridge) ²	per acre		per acre					
Developed	\$ 14,622.83	\$ 11,099.55	\$ 14,915.29	\$ 14,123.88	2.00%	\$ 3,024.33	25	\$ 407,050.00
Undeveloped	\$ 14,622.83	\$ -	\$ 14,915.29	\$ -	2.00%	\$ -		
IA No. 1 of CFD No. 7	per acre		per acre					
Developed	\$ 3,500.00	\$ 2,699.65	\$ 3,500.00	\$ 2,745.79	0.00%	\$ 46.14	3	\$ 202,337.50
Undeveloped	\$ 3,500.00	\$ -	\$ 3,500.00	\$ -	0.00%	\$ -		
CFD No. 87-1 IA1 (Towngate)	per acre		per acre					
Area 1	\$ 4,450.00	\$ -	\$ -	\$ -	0.00%	\$ -	0	\$ -
Area 2	\$ 3,850.00	\$ -	\$ -	\$ -	0.00%	\$ -	0	\$ -

¹ Maximum rates are based on a predetermined formula as outlined in the Rate and Method of Apportionment for each CFD. The Annual Adjustment Rate was approved by the Qualified Electors (landowners or registered voters).

² Subject to an annual adjustment of the Maximum Special Tax equal to two percent (2%).

Proposed Annual Special Tax Rates
Service CFDs

District	FY 2022/23		FY 2023/24		Adjustment to Maximum ¹	Change in Applied	No. of Parcels Levied	Special Tax Revenue
	Maximum	Applied	Maximum ¹	Applied				
CFD No. 4-M (Centerpointe) ^{2,3}	per square foot		per square foot					
	\$ 0.121450	\$ 0.008776	\$ 0.134130	\$ 0.011659	13.249%	\$ 0.002883	17	\$ 84,944.00
CFD No. 2014-01 (Maintenance Services) ^{4,5} Tax Rate Area ⁶	per parcel		per parcel		5.00%			
Residential Street Lighting								
SL-01A	\$ 295.94	\$ 31.50	\$ 310.72	\$ 31.50		\$ -	1,096	\$ 34,524.00
SL-01B	\$ 93.00	\$ 6.76	\$ 97.64	\$ 9.73		\$ 2.97	339	\$ 3,300.00
Non-Residential Street Lighting	per proportional front footage		per proportional front footage					
SL-02	\$ 4.82	\$ 0.55	\$ 5.06	\$ 0.55		\$ -	58	\$ 21,555.31
Residential Landscaping								
LM-01B	\$ 63.78	\$ -	\$ 66.96	\$ 66.96		\$ 66.96	5	\$ 334.80
LM-01C	\$ 117.00	\$ 46.96	\$ 122.84	\$ 122.84		\$ 75.88	102	\$ 12,529.68
LM-01D	\$ 191.48	\$ -	\$ 201.04	\$ 201.04		\$ 201.04	4	\$ 804.16
LM-01E	\$ 287.24	\$ 275.00	\$ 301.60	\$ 301.60		\$ 26.60	98	\$ 29,556.80
LM-01F	\$ 404.30	\$ 102.62	\$ 424.50	\$ 102.62		\$ -	221	\$ 22,679.02
LM-01G	\$ 542.64	\$ 122.48	\$ 569.76	\$ 135.92		\$ 13.44	416	\$ 56,542.72
LM-01H	\$ 702.26	\$ 347.68	\$ 737.36	\$ 347.68		\$ -	55	\$ 19,122.40
LM-01K	\$ 1,308.82	\$ 628.24	\$ 1,374.26	\$ 682.90		\$ 54.66	86	\$ 58,729.40
TC-01A	\$ 25.28	\$ -	\$ 26.54	\$ 26.54		\$ 26.54	4	\$ 106.16
Non-Residential Landscaping	per proportional front footage		per proportional front footage					
LM-02A	\$ 16.36	\$ 7.20	\$ 17.16	\$ 9.26		\$ 2.06	13	\$ 24,721.16
LM-02B	\$ 8.16	\$ 4.96	\$ 8.56	\$ 5.39		\$ 0.43	14	\$ 16,479.67
Traffic Circle Landscaping Without Monument/Signage Features for Property Other than Single-Family Residential	per angularly allocated landscape foot		per angularly allocated landscape foot					
TC-03	\$ 38.98	\$ 16.00	\$ 40.92	\$ 37.84	\$ 21.84	9	\$ 39,732.38	
Street Maintenance and Drainage for Single-Family Residential								
SD-01	\$ 959.12	\$ 959.12	\$ 1,007.06	\$ 1,007.06	\$ 47.94	111	\$ 111,783.66	
	\$ 2.66	\$ -	\$ 2.78	\$ -	\$ -			

¹ Maximum rates are based on a predetermined formula as outlined in the Rate and Method of Apportionment for each CFD. The Annual Adjustment Rate was approved by the Qualified Electors (landowners or registered voters).

² Maintenance of certain storm drain facilities.

³ Subject to an annual adjustment based on the annual percentage change in the Engineering News-Record Building Cost Index for the City of Los Angeles, measured as of the calendar year, which ends in the previous fiscal year.

⁴ Maintenance & operation of street lights, public landscaping, and streets and drainage.

⁵ Subject to an annual escalation factor based on the greater of the increase in the annual percentage change in the CPI (4.93%) or five percent (5%).

⁶ Only those Tax Rate Areas that have parcels annexed into it are shown. See the Report for a complete schedule.

NOTIFICATION

Posting of the agenda.

PREPARATION OF STAFF REPORT

Prepared By:
Kimberly Ganimian
Special Districts Division Manager

Department Head Approval:
Brian Mohan
Assistant City Manager

Concurred By:
Melissa Walker
Public Works Director

CITY COUNCIL GOALS

Public Facilities and Capital Projects. Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

See the Discussion section above for details of how this action supports the City Council's Strategic Priorities.

ATTACHMENTS

To view large attachments, please click your "bookmarks"  on the left hand side of this document for the necessary attachment.

1. Resolution for CFD No. 5
2. Resolution for CFD No. 7
3. Resolution for CFD No. 87-1 IA1
4. Resolution for CFD No. 4-M
5. Resolution for CFD No. 2014-01
6. Boundary Maps

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 10:28 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 11:25 AM

RESOLUTION NO. 2023-___

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 5 OF THE CITY OF MORENO VALLEY MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2023/24, AND CALCULATION THEREOF

WHEREAS, the City Council of the City of Moreno Valley, California, did form Community Facilities District No. 5 of the City of Moreno Valley ("CFD No. 5" or "District") pursuant to the terms and provisions of the "Mello-Roos Community Facilities Act of 1982", as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the legislative body did adopt Ordinance No. 701 ("Ordinance") to authorize a levy of a special tax within CFD No. 5; and

WHEREAS, on May 31, 2007, the City of Moreno Valley issued the Community Facilities District No. 5, 2007 Special Tax Bonds in the amount of \$5,870,000; and

WHEREAS, the legislative body of the District determined that it would be prudent in the management of the fiscal affairs of the District to issue bonds for the purpose of refunding the Original Bonds; and

WHEREAS, on December 7, 2021, the legislative body adopted Resolution No. 2021-81, which authorized the issuance of Special Tax Refunding Bonds for the District to accomplish a net reduction in the debt service requirement, and approved the Bond Indenture terms and conditions pertaining to the issuance of \$4,795,000 for CFD No. 5; and

WHEREAS, the Ordinance authorizes the legislative body, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax rate authorized to be levied pursuant to the Rate and Method of Apportionment ("RMA"); and

WHEREAS, the Riverside County Auditor-Controller's Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, the maximum annual special tax for developed and undeveloped property has been established by the RMA at \$10,652.00 per acre for fiscal year (FY) 2006/07. Per the RMA, the maximum annual special tax shall be increased by an

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Resolution No. 2023-___
Date Adopted: May 16, 2023

amount equal to two percent (2%) each fiscal year in order to meet the annual special tax requirement; and

WHEREAS, the annual special tax requirement shall be applied first to developed properties based on the maximum special tax rate; and

WHEREAS, if additional monies are required to fund the annual special tax requirement, then the special tax shall be applied proportionately to all undeveloped properties; and

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the qualified electors, for each applicable assessable parcel of real property within the District, consistent with the RMA, will provide the necessary and equitable revenue stream to fund the obligations of the District for FY 2023/24; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, Government Code §53410 requires that on or after January 1, 2001, any bond measure that is subject to voter approval that would provide for the sale of bonds by a local agency shall provide accountability measures; and

WHEREAS, Government Code §54311 requires the chief fiscal officer of the issuing local agency to file an Annual Bond Accountability Report with its governing body no later than January 1, 2002, and at least once a year thereafter; and

WHEREAS, the City has prepared and submitted the Annual Special Tax and Bond Accountability Report ("Report") for FY 2023/24, which identifies the maximum and applied special tax rates, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer ("CFO") and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller's Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.

2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the City Council.
3. Maximum Special Tax Rate. The FY 2023/24 maximum special tax rate for developed and undeveloped properties is set at \$14,915.29 per acre.
4. Applied Special Tax Rate for Developed Properties. The FY 2023/24 applied special tax rate for developed properties is set at \$14,123.88 per acre.
5. Applied Special Tax Rate for Undeveloped Properties. The FY 2023/24 applied special tax rate for undeveloped properties is set at \$0 per acre.
6. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
7. Collection of Special Taxes. The special taxes set forth in the Report, shall be collected in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedures, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the District may utilize a direct billing procedure for any special taxes that cannot be collected on the County tax roll or may, by resolution, elect to collect the special taxes at a different time or in a different manner if necessary to meet its financial obligations.
8. Compliance with Government Code. This legislative body hereby submits the Report in compliance with the above mentioned Government Code Sections, and that the Report shall remain on file with the CFO for review by the public upon request.
9. Modifications. The CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
10. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the City Council declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.

11. Certified Copy. The City Clerk is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
12. Certification. The City Clerk shall certify to the adoption of this Resolution.
13. Effective Date. This Resolution shall become effective immediately upon its adoption.

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Resolution No. 2023-__
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

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Resolution No. 2023-____
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 5 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-___ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

Resolution No. 2023-___⁶
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 5 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

RESOLUTION NO. 2023-__

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE IMPROVEMENT AREA NO. 1 OF COMMUNITY FACILITIES DISTRICT NO. 7, OF THE CITY OF MORENO VALLEY MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2023/24, AND CALCULATION THEREOF

WHEREAS, the City Council of the City of Moreno Valley, California, did form Improvement Area No. 1 of Community Facilities District No. 7 of the City of Moreno Valley ("IA1 of CFD No. 7" or "District") pursuant to the terms and provisions of the "Mello-Roos Community Facilities Act of 1982", as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the legislative body did adopt Ordinance No. 911 ("Ordinance") to authorize a levy of a special tax within IA1 of CFD No. 7; and

WHEREAS, on September 15, 2016, the City of Moreno Valley issued the Improvement Area No. 1 of Community Facilities District No. 7 of the City of Moreno Valley Special Tax Bonds in the amount of \$3,265,000; and

WHEREAS, the Ordinance authorizes the legislative body, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax rate authorized to be levied pursuant to the Amended and Restated Rate and Method of Apportionment ("RMA"); and

WHEREAS, the Riverside County Auditor-Controller's Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, the maximum annual special tax rate for developed and undeveloped property has been established by the RMA at \$3,500 per acre. There is no escalator clause for the maximum special tax rate; and

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the qualified electors, for each applicable assessable parcel of real property within the District, consistent with the RMA, will provide the necessary and equitable revenue stream to fund the obligations of the District for fiscal year (FY) 2023/24; and

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Resolution No. 2023-__
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 7 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

WHEREAS, the City, acting for and on behalf of itself and the CFD, and the property owners entered into an Area Drainage Plan (“ADP”) Fee Agreement under which the City agreed to transfer local ADP fees paid by future annexation property owners, who made payment of the ADP fees in lieu of annexing into the CFD, to the CFD and such payments will be used to offset the special tax requirement; and

WHEREAS, to satisfy the special tax requirement, the special tax shall be levied proportionately on (i) each assessor’s parcel of annexed property up to 100% of the applicable maximum special tax, and (ii) each assessor’s parcel of developed property up to 100% of the applicable maximum special tax; and

WHEREAS, if additional monies are required to fund the annual special tax requirement, then the special tax shall be applied proportionately to all undeveloped properties up to the maximum special tax; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, Government Code §53410 requires that on or after January 1, 2001, any bond measure that is subject to voter approval that would provide for the sale of bonds by a local agency shall provide accountability measures; and

WHEREAS, Government Code §54311 requires the chief fiscal officer of the issuing local agency to file an Annual Bond Accountability Report with its governing body no later than January 1, 2002, and at least once a year thereafter; and

WHEREAS, the City has prepared and submitted the Annual Special Tax and Bond Accountability Report (“Report”) for FY 2023/24, which identifies the maximum and applied special tax rates, in an amount not to exceed the maximum special tax rate, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer (“CFO”) and is incorporated herein by this reference as if fully set forth; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller’s Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

- 1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.

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Resolution No. 2023-____
Date Adopted: May 16, 2023

2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the City Council.
3. Maximum Special Tax Rate. The FY 2023/24 maximum special tax for developed and undeveloped properties is set at \$3,500 per acre.
4. Applied Special Tax Rate for Developed Properties. The FY 2023/24 applied special tax for developed properties is set at \$2,745.79 per acre.
5. Applied Special Tax Rate for Undeveloped Properties. The FY 2023/24 applied special tax for undeveloped properties is set at \$0.00 per acre.
6. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
7. Collection of Special Taxes. The special taxes set forth in the Report, shall be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and the same procedure, sale and lien priority in the case of delinquency as is provided for *ad valorem* taxes, unless another procedure is adopted by the City Council. In addition, the provisions of Section 53356.1 of the Act shall apply to delinquent special tax payments. The CFO is hereby authorized and directed to provide all necessary information to the Treasurer and Tax Collector of Riverside County and to otherwise take all actions necessary in order to effect proper billing and collection of the special tax, so that the special tax shall be levied and collected in sufficient amounts and at the times necessary to satisfy the financial obligations of IA1 of CFD No. 7 in each FY.
8. Compliance with Government Code. This legislative body hereby submits the Report in compliance with the above mentioned Government Code Sections, and that the Report shall remain on file with the CFO for review by the public upon request.
9. Modifications. The CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
10. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid

provision or application, and to this end the provisions of this Resolution are severable and that the City Council declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.

- 11. Certified Copy. The City Clerk is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
- 12. Certification. The City Clerk shall certify to the adoption of this Resolution.
- 13. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

4
Resolution No. 2023-_____
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 7 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-___ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

Resolution No. 2023-___ 5
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 7 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

RESOLUTION NO. 2023-__

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE IMPROVEMENT AREA NO. 1 OF COMMUNITY FACILITIES DISTRICT NO. 87-1 OF THE CITY OF MORENO VALLEY MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2022/23, AND CALCULATION THEREOF

WHEREAS, the City Council of the City of Moreno Valley, California, formed Improvement Area No. 1 of Community Facilities District (CFD) No. 87-1 of the City of Moreno Valley (“CFD No. 87-1 IA1” or “District”) pursuant to the terms and provisions of the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the legislative body did adopt Resolution No. 93-16 approving the Bond Indenture terms and conditions pertaining to the issuance of the \$5,000,000 CFD No. 87-1 IA1 Special Tax Bonds (“Original Bonds”); and

WHEREAS, the legislative body of the District determined that it would be prudent in the management of the fiscal affairs of the District to issue bonds for the purpose of refunding the Original Bonds; and

WHEREAS, on October 23, 2007, the legislative body adopted Resolution No. 2007-120, which authorized the issuance of Special Tax Refunding Bonds for the District to accomplish a net reduction in the debt service requirement, and approved the Bond Indenture terms and conditions pertaining to the issuance of \$4,075,000 for CFD No. 87-1 IA1; and

WHEREAS, Ordinance No. 392 authorizes the City Council, by resolution, to annually determine the special tax to be levied in the District; provided, however the special tax to be levied shall not exceed the authorized maximum special tax to be levied pursuant to the Rate and Method of Apportionment (the “RMA”); and

WHEREAS, the Riverside County Auditor-Controller’s Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, the approved RMA for CFD No. 87-1 IA1 provides that the maximum special tax rates for CFD No. 87-1 IA1 shall be uniformly applied to the property in an amount not to exceed \$4,450 per net acre for Tax Rate Area 1 and in an amount not to exceed \$3,850 per net acre for Tax Rate Area 2. There is no escalator clause for the special tax rates; and

WHEREAS, the former Community Redevelopment Agency (the "Agency") entered into an agreement with the City on behalf of CFD No. 87-1 and CFD No. 87-1 IA1 entitled "Agency Improvement Area Agreement" under which the Agency agreed to make payments to CFD No. 87-1 IA1 from tax increment (TI) revenues from the redevelopment project area to offset or reduce the applied special tax; and

WHEREAS, given the dissolution of the Agency in June of 2011 through California State Legislative trailer bills AB 1x 26 and AB 1x 27, and the process to discharge the obligation of the Agency, the City, as Successor Agency to the former Agency, must annually submit for approval to the Riverside Countywide Oversight Board (the "Oversight Board") a Recognized Obligation Payment Schedule (the "ROPS"), which identifies the amount of available TI payable toward the CFD No. 87-1 IA1 special tax; and

WHEREAS, in the event the Oversight Board does not approve the ROPS or payment of TI in any given fiscal year, the City can submit a special tax amount sufficient to meet the special tax requirement to the County for collection on the property tax bills provided it does not exceed the maximum special tax; and

WHEREAS, the Oversight Board has approved the TI payment for fiscal year (FY) 2023/24 through June 2023; and

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the qualified electors, for each applicable assessable parcel of real property within the District, consistent with the RMA, will provide the necessary and equitable revenue stream to fund the obligations of the District for FY 2023/24; and

WHEREAS, the calculation of the special tax is in compliance with the laws pertaining to the levy of the special tax; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, California Government Code §53410 requires that on or after January 1, 2001, any local bond measure that is subject to voter approval that would provide for the sale of bonds by a local agency shall provide accountability measures; and

WHEREAS, California Government Code §53411 requires the chief fiscal officer of the issuing local agency file an Annual Bond Accountability Report with its governing body no later than January 1, 2002, and at least once a year thereafter; and

WHEREAS, the City has prepared and submitted the Annual Special Tax and Bond Accountability Report (the "Report") for FY 2023/24, which identifies the maximum

and applied annual special tax rates, in an amount not to exceed the maximum special tax rates, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer (the "CFO") and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller's Office to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the City Council.
3. Maximum Special Tax Rate for Tax Rate Area 1. The FY 2023/24 maximum special tax rate for properties located within Tax Rate Area 1 is set at \$4,450 per taxable acre for parcels within Tax Rate Area 1.
4. Applied Special Tax Rate for Tax Rate Area 1. The FY 2023/24 applied special tax rate for properties located within Tax Rate Area 1 is set at \$0.00 per taxable acre for parcels within Tax Rate Area 1.
5. Maximum Special Tax Rate for Tax Rate Area 2. The FY 2023/24 maximum special tax rate for properties located within Tax Rate Area 2 is set at \$3,850 per taxable acre for parcels within Tax Rate Area 2.
6. Applied Special Tax Rate for Tax Rate Area 2. The FY 2023/24 applied special tax rate for properties located within Tax Rate Area 2 is set at \$0.00 per taxable acre for parcels within Tax Rate Area 2.
7. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
8. Collection of Special Taxes. The special tax rates set forth in the Report, shall be collected in the same manner as ordinary ad valorem taxes are collected and shall be subject to the same penalties and the same procedure, and sale and lien priority in case of delinquency as is provided for ad valorem taxes.

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Resolution No. 2023-____
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 87-1 IA1 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN

9. Compliance with Government Code. This legislative body hereby submits the Report in compliance with the above mentioned Government Code Sections, and that the Report shall remain on file in the office of the City's CFO for review by the public upon request.
10. Modifications. The CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
11. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the City Council declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
12. Certified Copy. The City Clerk is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
13. Certification. The City Clerk shall certify to the adoption of this Resolution.
14. Effective Date. This Resolution shall become effective immediately upon its adoption.

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Resolution No. 2023-____
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

Attachment: Resolution for CFD No. 87-1 IA1 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN

Resolution No. 2023-5
Date Adopted: May 16, 2023

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead Bradvica, Deputy City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-___ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

Resolution No. 2023-___
Date Adopted: May 16, 2023

RESOLUTION NO. 2023-____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 4-MAINTENANCE OF THE CITY OF MORENO VALLEY MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2023/24, AND CALCULATION THEREOF

WHEREAS, the City Council of the City of Moreno Valley, California, did form Community Facilities District No. 4-Maintenance of the City of Moreno Valley ("CFD No. 4-M" or "District") pursuant to the terms and provisions of the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the legislative body did adopt Ordinance No. 697 ("Ordinance") approving the rate and method of apportionment of special taxes (RMA) to authorize a levy of a special tax within CFD No. 4-M; and

WHEREAS, the Ordinance authorizes the legislative body, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied does not exceed the maximum special tax authorized to be levied pursuant to the RMA; and

WHEREAS, the City Council adopted Resolution No. 2005-108 authorizing annexation of Territory in the future to CFD No. 4-M; and

WHEREAS, annexations to CFD No. 4-M have been conducted by the City following formation of the District; and

WHEREAS, the Riverside County Auditor-Controller's Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, the maximum annual special tax rate for developed and undeveloped property has been established by the RMA at \$0.00737 per square foot of land area for fiscal year (FY) 2006/07. Per the RMA, the maximum annual special tax shall be increased each fiscal year thereafter, by an amount equal to the Engineering News-Record Building Cost Index for the City of Los Angeles, measured as of the end of the calendar year; and

WHEREAS, the qualified electors authorized an annual adjustment to the maximum special tax rate through prior proceedings; and

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Resolution No. 2023-____
Date Adopted May 16, 2023

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the qualified electors, for each assessable parcel of real property within the District will provide the necessary and equitable revenue stream to fund the services of the District for FY 2023/24; and

WHEREAS, the City Council has determined that continuing the calculation of the maximum special tax rate, including an annual adjustment is necessary; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, the City has prepared and submitted the Annual Special Tax Report ("Report") for FY 2023/24, which identifies the maximum and applied annual special tax rates for each parcel, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer ("CFO") and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller's Office, to be levied on property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the City Council.
3. Maximum Special Tax Rate. The FY 2023/24 maximum special tax rate is set at \$0.013413 per square foot of land area.
4. Applied Special Tax Rate. The FY 2023/24 the applied special tax rate is set at \$0.011659 per square foot of land area.
5. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.

6. Collection of Special Taxes. The special taxes set forth in the Report, shall be collected on the Riverside County tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the District may utilize a direct billing procedure for any special taxes that cannot be collected on the Riverside County tax roll or may, by resolution, elect to collect the taxes at a different time or in a different manner if necessary to meet its financial obligations.
7. Modifications. The CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the City Council shall be construed as committing the City or the District to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue within the District.
9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the City Council declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
10. Certified Copy. The City Clerk is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
11. Certification. The City Clerk shall certify to the adoption of this Resolution.
12. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

Resolution No. 2023-4
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 4-M (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-____ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

Resolution No. 2023-____ 5
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 4-M (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

RESOLUTION NO. 2023-__

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) MAXIMUM AND APPLIED TAX SPECIAL TAX RATES FOR FISCAL YEAR 2023/24, AND CALCULATION THEREOF

WHEREAS, the City Council of the City of Moreno Valley, California, did form City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) ("CFD No. 2014-01" or "District") pursuant to the terms and provisions of the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the legislative body did adopt Ordinance No. 874 approving the rate and method of apportionment of special tax ("RMA") to authorize a levy of special taxes within CFD No. 2014-01; and

WHEREAS, on October 28, 2014, the legislative body did adopt Ordinance No. 882, providing for future annexation to the District and adopting the First Amended and Restated RMA which provides tax rates for single-family residential parcels served by typical street light and landscape improvements; and

WHEREAS, the legislative body did adopt Ordinance No. 889 on February 10, 2015, providing for future annexation to the District and adopting the Second Amended and Restated RMA which provides for the equitable apportionment of the tax with respect to single-family residential parcels and the equitable apportionment of the tax with respect to non-single-family residential parcels; and

WHEREAS, the legislative body did adopt Ordinance No. 980 on April 20, 2021, providing for future annexation to the District and adopting the Third Amended and Restated RMA which provides for the equitable apportionment of taxes to fund services associated with perimeter street lights, traffic circles, drainage improvements and roads; and

WHEREAS, the Ordinance No. 874, Ordinance No. 882, Ordinance No. 889, and Ordinance No. 980 authorize the legislative body, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax authorized to be levied pursuant to the RMA; and

WHEREAS, the Riverside County Auditor-Controller's Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

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Resolution No. 2023-__
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 2014-01 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN

WHEREAS, for fiscal year (FY) 2014/15, the maximum special tax rates for taxable property in SL-01A (Single-Family Residential Street Lighting) and SL-02 (Street Lighting for Property Other than Single-Family Residential) were as follows:

Tax Rate Area No.	Rate
SL-01A (Single-Family Residential Street Lighting, Perimeter and Interior Street Lighting)	\$197.39 per Single-Family Residential Parcel
SL-02 (Street Lighting for Property Other than Single-Family Residential)	\$3.25 per Proportional Front Footage

WHEREAS, for FY 2021/22, the maximum special tax rates for taxable property in SL-01B (Single-Family Residential Street Lighting, Perimeter Street Lighting Only) is as follows:

Tax Rate Area No.	Rate
SL-01B (Single-Family Residential Street Lighting, Perimeter Street Lighting Only)	\$87.28 per Single-Family Residential Parcel

WHEREAS, for FY 2014/15, the maximum special tax rates for taxable property in Tax Rate Area No. LM-01 (Single-Family Residential Landscaping) were as follows:

Maintenance Category	Maintenance Ratio	Rate per Single-Family Residential Parcel
LM-01A	Less than or equal to 20 square feet per Single-Family Residential Parcel	\$14.19
LM-01B	21 - 40 square feet per Single-Family Residential Parcel	\$42.58
LM-01C	41 - 70 square feet per Single-Family Residential Parcel	\$78.06
LM-01D	71 - 110 square feet per Single-Family Residential Parcel	\$127.73
LM-01E	111 - 160 square feet per Single-Family Residential Parcel	\$191.60
LM-01F	161 - 220 square feet per Single-Family Residential Parcel	\$269.66
LM-01G	221 - 290 square feet per Single-Family Residential Parcel	\$361.91
LM-01H	291 - 370 square feet per Single-Family Residential Parcel	\$468.36
LM-01I	371 - 460 square feet per Single-Family Residential Parcel	\$589.00
LM-01J	461 - 560 square feet per Single-Family Residential Parcel	\$723.83
LM-01K	561 - 670 square feet per Single-Family Residential Parcel	\$872.85
LM-01L	671 - 790 square feet per Single-Family Residential Parcel	\$1,036.07
LM-01M	791 - 920 square feet per Single-Family Residential Parcel	\$1,213.48
LM-01N	921 - 1,060 square feet per Single-Family Residential Parcel	\$1,405.08
LM-01O	1,061 - 1,210 square feet per Single-Family Residential Parcel	\$1,610.87
LM-01P	1,211 - 1,370 square feet per Single-Family Residential Parcel	\$1,830.86
LM-01Q	1,371 - 1,540 square feet per Single-Family Residential Parcel	\$2,065.04
LM-01R	1,541 - 1,720 square feet per Single-Family Residential Parcel	\$2,313.41
LM-01S	1,721 - 1,910 square feet per Single-Family Residential Parcel	\$2,575.98
LM-01T	1,911 - 2,110 square feet per Single-Family Residential Parcel	\$2,852.73

WHEREAS, for FY 2014/15, the maximum special tax rates for taxable property in Tax Rate Area No. LM-02 (Landscaping for Property Other than Single-Family Residential) were as follows:

Maintenance Category	Maintenance Description	Rate per Proportional Front Footage
LM-02A	Median(s) (other than Medians-Shared)	\$10.94
LM-02B	Median(s)-Shared	\$5.47
LM-02C	Parkway(s)	\$13.48

WHEREAS, for FY 2021/22, the maximum special tax rates for taxable property in Tax Rate Area No. TC-01 (Traffic Circle Landscaping without Monument/Signage Features for Single-Family Residential) are as follows:

Maintenance Category	Maintenance Ratio	Rate per Single-Family Residential Parcel
TC-01A	Less than or equal to 20 square feet per Single-Family Residential Parcel	\$23.73
TC-01B	21 - 40 square feet per Single-Family Residential Parcel	\$71.28
TC-01C	41 - 70 square feet per Single-Family Residential Parcel	\$130.73
TC-01D	71 - 110 square feet per Single-Family Residential Parcel	\$213.93
TC-01E	111 - 160 square feet per Single-Family Residential Parcel	\$320.90
TC-01F	161 - 220 square feet per Single-Family Residential Parcel	\$451.65
TC-01G	221 - 290 square feet per Single-Family Residential Parcel	\$606.20
TC-01H	291 - 370 square feet per Single-Family Residential Parcel	\$784.50
TC-01I	371 - 460 square feet per Single-Family Residential Parcel	\$986.60
TC-01J	461 - 560 square feet per Single-Family Residential Parcel	\$1,212.48
TC-01K	561 - 670 square feet per Single-Family Residential Parcel	\$1,462.08
TC-01L	671 - 790 square feet per Single-Family Residential Parcel	\$1,735.50
TC-01M	791 - 920 square feet per Single-Family Residential Parcel	\$2,032.68
TC-01N	921 - 1,060 square feet per Single-Family Residential Parcel	\$2,353.63

WHEREAS, for FY 2021/22, the maximum special tax rates for taxable property in Tax Rate Area No. TC-02 (Traffic Circle Landscaping with Monument/Signage Features for Single-Family Residential) are as follows:

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Resolution No. 2023-__
Date Adopted: May 16, 2023

Maintenance Category	Maintenance Ratio	Rate per Single-Family Residential Parcel
TC-02A	Less than or equal to 20 square feet per Single-Family Residential Parcel	\$37.96
TC-02B	21 - 40 square feet per Single-Family Residential Parcel	\$114.04
TC-02C	41 - 70 square feet per Single-Family Residential Parcel	\$209.16
TC-02D	71 - 110 square feet per Single-Family Residential Parcel	\$342.28
TC-02E	111 - 160 square feet per Single-Family Residential Parcel	\$513.44
TC-02F	161 - 220 square feet per Single-Family Residential Parcel	\$722.64
TC-02G	221 - 290 square feet per Single-Family Residential Parcel	\$969.92
TC-02H	291 - 370 square feet per Single-Family Residential Parcel	\$1,255.20
TC-02I	371 - 460 square feet per Single-Family Residential Parcel	\$1,578.56
TC-02J	461 - 560 square feet per Single-Family Residential Parcel	\$1,939.96
TC-02K	561 - 670 square feet per Single-Family Residential Parcel	\$2,339.32
TC-02L	671 - 790 square feet per Single-Family Residential Parcel	\$2,776.80
TC-02M	791 - 920 square feet per Single-Family Residential Parcel	\$3,252.28
TC-02N	921 – 1,060 square feet per Single-Family Residential Parcel	\$3,765.80

WHEREAS, for FY 2021/22, the maximum special tax rates for Traffic Circle Landscaping for Property Other than Single-Family Residential are as follows:

Tax Rate Area No.	Rate
TC-03 (Without Monument/Signage Features)	\$36.58 per Angularly Allocated Landscape Foot
TC-04 (With Monument/Signage Features)	\$43.89 per Angularly Allocated Landscape Foot

WHEREAS, for FY 2021/22, the maximum special tax rates for taxable property in Tax Rate Area No. SD-01 (Street Maintenance and Drainage for Single-Family Residential) are as follows:

Maintenance Category	Maintenance Description	Maximum Rate
SD-01	Street Maintenance and Drainage	\$900 per Taxable Parcel plus \$2.50 per Proportional Curb Foot

WHEREAS, per the RMA as amended and authorized by the qualified electors, the maximum annual special tax shall be increased annually, beginning the year following the base year, as defined in the RMA, by the greater of the increase in the annual percentage change in the Consumer Price Index (CPI) for All Urban Consumers for the Los Angeles-Riverside-Orange County Region as published by the Department of Labor’s Bureau of Labor Statistics or five percent (5%); and

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the

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Resolution No. 2023-__
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 2014-01 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN

qualified electors, for each assessable parcel of real property within the District will provide the necessary and equitable revenue stream to fund the services of the District for FY 2023/24; and

WHEREAS, the City Council has determined that continuing the calculation of the maximum special tax rate, including an annual adjustment is necessary; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, the City has prepared and submitted the Annual Special Tax Report ("Report") for FY 2023/24, which identifies the maximum and special tax rates, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer ("CFO") and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller's Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the City Council.
3. Street Lighting Special Tax Rates. The FY 2023/24 maximum and applied special tax rates for taxable properties in Street Lighting Tax Rate Areas are identified in Exhibit "A" attached hereto and incorporated into this Resolution by this reference.
4. Landscaping Special Tax Rates for Single-Family Residential. The FY 2023/24 maximum special tax and applied special tax rates for taxable property in Tax Rate Area No. LM-01 (Single-Family Residential Landscaping) are identified in Exhibit "A".
5. Landscaping Special Tax Rates for Property Other than Single-Family Residential. The FY 2023/24 maximum special tax and applied special tax rates for taxable property in Tax Rate Area No. LM-02 (Landscaping for Property Other

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Resolution No. 2023-__
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 2014-01 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN

than Single-Family Residential) and TC (Traffic Circle Landscaping for Property Other than SFR) are identified in Exhibit "A".

6. Street Maintenance and Drainage Special Tax Rates for Single-Family Residential. The FY 2023/24 maximum special tax and applied special tax rates for taxable property in Tax Rate Area No. SD-01 (Street Maintenance and Drainage for Single-Family Residential) are identified in Exhibit "A".
7. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
8. Collection of Special Taxes. The special taxes set forth in the Report, will be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and the same procedure, sale, and lien priority in case of delinquency as is provided for ad valorem taxes. Notwithstanding the forgoing, any special taxes that cannot be collected on the County tax roll, or are not so collected, may be collected through direct billing by the City.
9. Modifications. The CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
10. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the City Council shall be construed as committing the City or the District to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue within the District.
11. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the City Council declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
12. Certified Copy. The City Clerk is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
13. Certification. The City Clerk shall certify to the adoption of this Resolution.

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Resolution No. 2023-__
Date Adopted: May 16, 2023

14. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

Resolution No. 2023-7
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 2014-01 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-___ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

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Resolution No. 2023-___
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 2014-01 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN

Exhibit "A"

FY 2023/24 Special Tax Rates

Attachment: Resolution for CFD No. 2014-01 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN

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Resolution No. 2023-__
Date Adopted: May 16, 2023

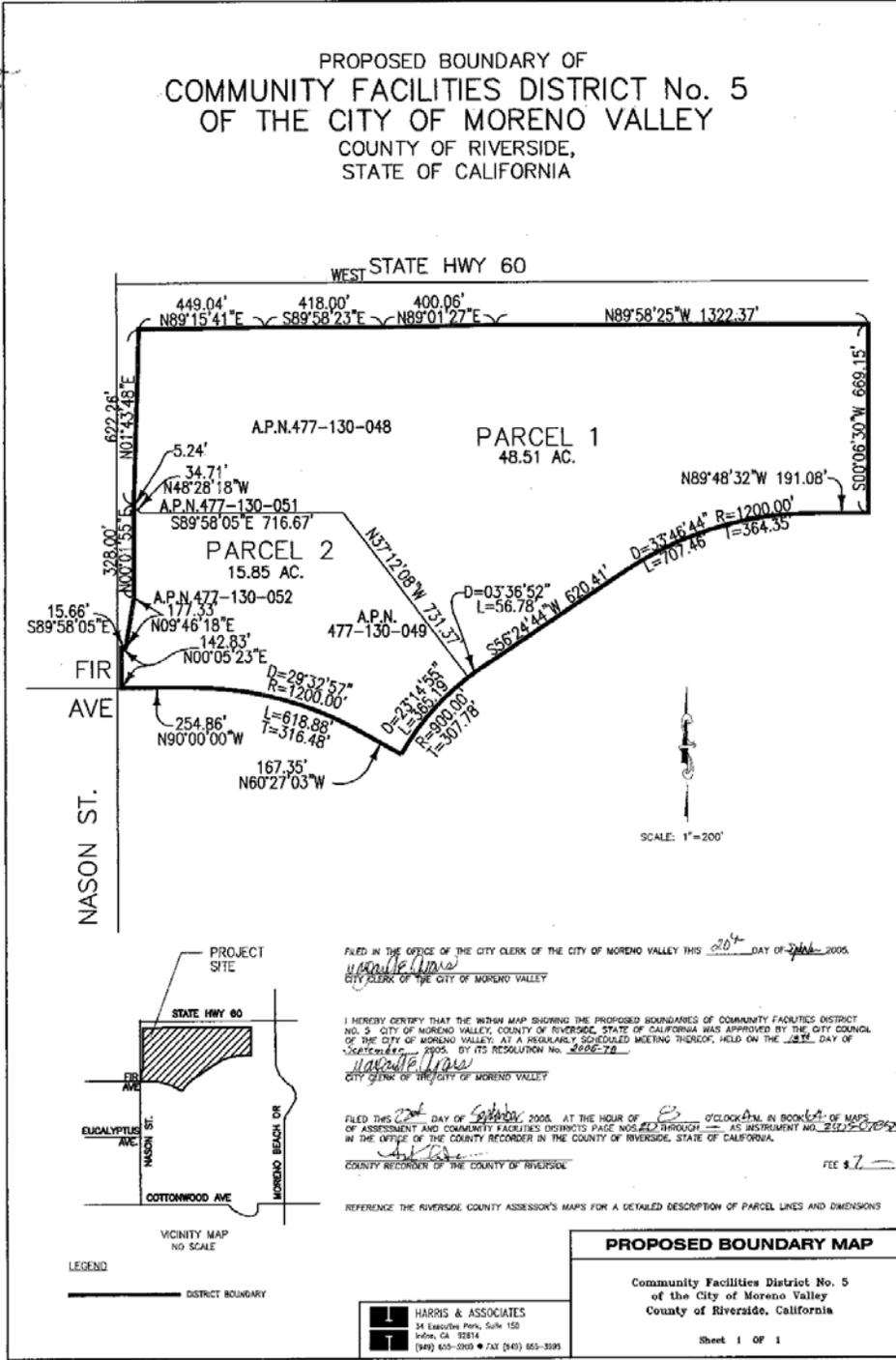
FY 2023/24				
Tax Rate Area	Description	Unit of Calculation	Maximum	Applied
LM-01	Single-Family Residential Landscaping	per parcel		
LM-01A	Less than or equal to 20 square feet per Single-Family Residential Parcel		22.28	-
LM-01B	21 - 40 square feet per Single-Family Residential Parcel		66.96	66.96
LM-01C	41 - 70 square feet per Single-Family Residential Parcel		122.84	122.84
LM-01D	71 - 110 square feet per Single-Family Residential Parcel		201.04	201.04
LM-01E	111 - 160 square feet per Single-Family Residential Parcel		301.60	301.60
LM-01F	161 - 220 square feet per Single-Family Residential Parcel		424.50	102.62
LM-01G	221 - 290 square feet per Single-Family Residential Parcel		569.76	135.92
LM-01H	291 - 370 square feet per Single-Family Residential Parcel		737.36	347.68
LM-01I	371 - 460 square feet per Single-Family Residential Parcel		927.32	-
LM-01J	461 - 560 square feet per Single-Family Residential Parcel		1,139.62	-
LM-01K	561 - 670 square feet per Single-Family Residential Parcel		1,374.26	682.90
LM-01L	671 - 790 square feet per Single-Family Residential Parcel		1,631.24	-
LM-01M	791 - 920 square feet per Single-Family Residential Parcel		1,910.58	-
LM-01N	921 - 1,060 square feet per Single-Family Residential Parcel		2,212.26	-
LM-01O	1,061 - 1,210 square feet per Single-Family Residential Parcel		2,536.26	-
LM-01P	1,211 - 1,370 square feet per Single-Family Residential Parcel		2,882.66	-
LM-01Q	1,371 - 1,540 square feet per Single-Family Residential Parcel		3,251.40	-
LM-01R	1,541 - 1,720 square feet per Single-Family Residential Parcel		3,642.46	-
LM-01S	1,721 - 1,910 square feet per Single-Family Residential Parcel		4,055.86	-
LM-01T	1,911 - 2,110 square feet per Single-Family Residential Parcel		4,491.62	-
LM-02	Landscaping for Property Other than Single-Family Residential	per proportional front foot		
LM-02A	Median(s) (other than Median(s)-Shared)		17.16	9.26
LM-02B	Median(s) Shared		8.56	5.39
LM-02C	Parkway(s)		21.16	-
TC-01	Traffic Circle Landscaping without Monument for SFR	per parcel		
TC-01A	Less than or equal to 20 square feet per Single-Family Residential Parcel		26.54	26.54
TC-01B	21 - 40 square feet per Single-Family Residential Parcel		79.74	-
TC-01C	41 - 70 square feet per Single-Family Residential Parcel		146.26	-
TC-01D	71 - 110 square feet per Single-Family Residential Parcel		239.36	-
TC-01E	111 - 160 square feet per Single-Family Residential Parcel		359.06	-
TC-01F	161 - 220 square feet per Single-Family Residential Parcel		505.38	-
TC-01G	221 - 290 square feet per Single-Family Residential Parcel		678.32	-
TC-01H	291 - 370 square feet per Single-Family Residential Parcel		877.84	-
TC-01I	371 - 460 square feet per Single-Family Residential Parcel		1,103.96	-
TC-01J	461 - 560 square feet per Single-Family Residential Parcel		1,356.72	-
TC-01K	561 - 670 square feet per Single-Family Residential Parcel		1,636.02	-
TC-01L	671 - 790 square feet per Single-Family Residential Parcel		1,941.98	-
TC-01M	791 - 920 square feet per Single-Family Residential Parcel		2,274.52	-
TC-01N	921 - 1,060 square feet per Single-Family Residential Parcel		2,633.66	-
TC-02	Traffic Circle Landscaping with Monument for SFR	per parcel		
TC-02A	Less than or equal to 20 square feet per Single-Family Residential Parcel		42.46	-
TC-02B	21 - 40 square feet per Single-Family Residential Parcel		127.58	-
TC-02C	41 - 70 square feet per Single-Family Residential Parcel		234.04	-
TC-02D	71 - 110 square feet per Single-Family Residential Parcel		382.98	-
TC-02E	111 - 160 square feet per Single-Family Residential Parcel		574.50	-
TC-02F	161 - 220 square feet per Single-Family Residential Parcel		808.60	-
TC-02G	221 - 290 square feet per Single-Family Residential Parcel		1,085.32	-
TC-02H	291 - 370 square feet per Single-Family Residential Parcel		1,404.54	-
TC-02I	371 - 460 square feet per Single-Family Residential Parcel		1,766.36	-
TC-02J	461 - 560 square feet per Single-Family Residential Parcel		2,170.76	-
TC-02K	561 - 670 square feet per Single-Family Residential Parcel		2,617.64	-
TC-02L	671 - 790 square feet per Single-Family Residential Parcel		3,107.18	-
TC-02M	791 - 920 square feet per Single-Family Residential Parcel		3,639.22	-
TC-02N	921-1,060 square feet per Single-Family Residential Parcel		4,213.86	-
TC	Traffic Circle Landscaping for Property Other than SFR	per angularly		
TC-03	Without Monument/Signage Features		40.92	37.84
TC-04	With Monument/Signage Features		49.08	-
SL-01	Single-Family Residential Street Lighting	per parcel		
SL-01A	Perimeter and Interior Street Lighting		310.72	31.50
SL-01B	Perimeter Street Lighting Only		97.64	9.73
SL-02	Street Lighting for Property Other than Single-Family Residential	per front linear	-	-
			5.06	0.55
SD-01	Street Maintenance and Drainage	per parcel	1,007.06	1,007.06
		per	2.78	2.78

Attachment: Resolution for CFD No. 2014-01 (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN

10
Resolution No. 2023-__
Date Adopted: May 16, 2023

CFD No. 5 Boundary Map

6/20
CITY



Attachment: Boundary Maps (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

CITY

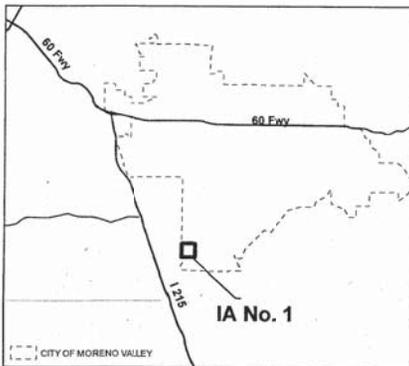
A.9.f 79/74

SHEET 1 OF 1

MAP OF PROPOSED AMENDED BOUNDARIES OF IMPROVEMENT AREA NO. 1 OF COMMUNITY FACILITIES DISTRICT NO. 7

CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

VICINITY MAP



FILED IN THE OFFICE OF THE CITY CLERK THIS 23rd DAY OF May, 2016.
Archie A. Kocum
CITY CLERK
CITY OF MORENO VALLEY

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED AMENDED BOUNDARIES OF IMPROVEMENT AREA NO. 1 OF COMMUNITY FACILITIES DISTRICT NO. 7, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY OF MORENO VALLEY AT A REGULAR MEETING THEREOF, HELD ON THE 14th DAY OF MAY, 2016, BY ITS RESOLUTION NO. 2016-30.

Archie A. Kocum
CITY CLERK
CITY OF MORENO VALLEY

FILED THIS 26th DAY OF MAY, 2016, AT THE HOUR OF 8:22 O'CLOCK A. M. IN BOOK 79 PAGE(S) 74 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICT IN THE OFFICE OF THE COUNTY RECORDER IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

FEE: \$10.00

INSTRUMENT NO.: 2016-0214732

PETER ALDANA, ASSESSOR-COUNTY CLERK-RECORDER
Peter Aldana
BY DEPUTY
COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

THIS AMENDED BOUNDARY DIAGRAM AMENDS IMPROVEMENT AREA NO. 1 OF THE MAP OF PROPOSED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 7, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, PRIOR RECORDED THE 16TH DAY OF MAY, 2008, IN BOOK 73, PAGES 6 TO 8 OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2008-026555 IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

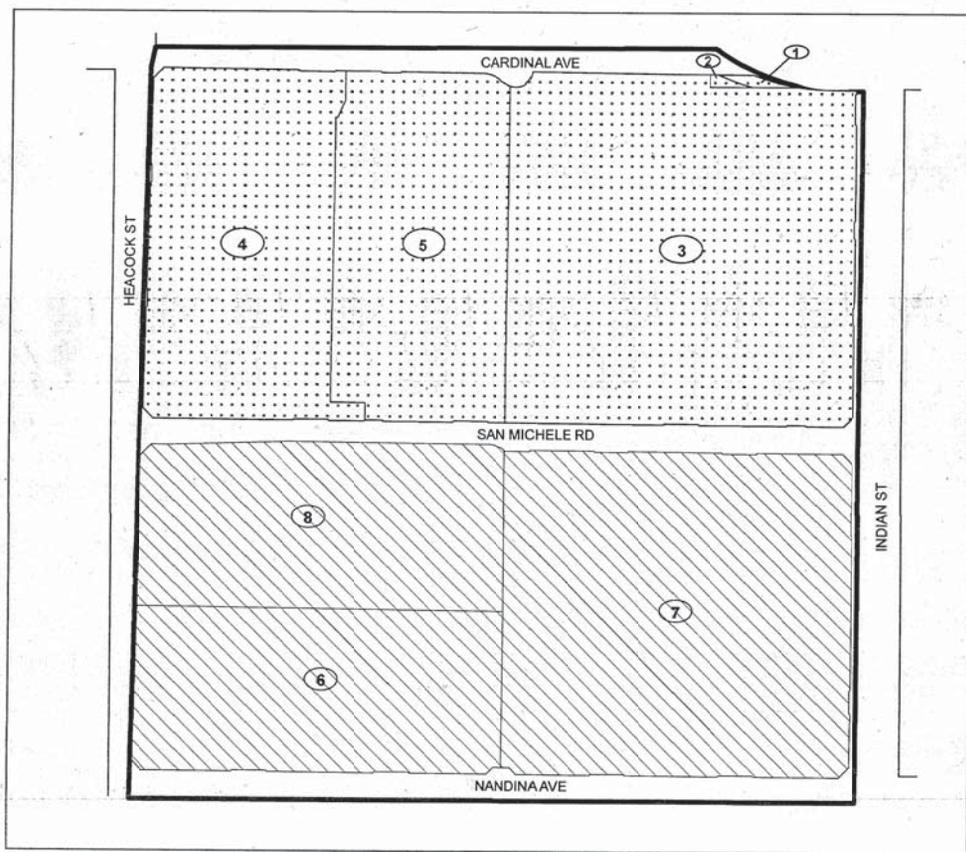
THE LINES AND DIMENSIONS OF EACH LOT OR PARCEL SHOWN ON THIS DIAGRAM SHALL BE THOSE LINES AND DIMENSIONS AS SHOWN ON THE RIVERSIDE COUNTY ASSESSOR'S MAPS FOR THOSE PARCELS LISTED.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.

MAP REFERENCE NUMBER	ASSESSOR'S PARCEL NO.
1	316-170-018
2	316-170-020
3	316-170-023
4	316-170-025
5	316-170-026
6	316-180-012
7	316-180-013
8	316-180-014

Legend

- IMPROVEMENT AREA NO. 1 (IA NO. 1) BOUNDARY
- MAP REFERENCE NUMBER
- ZONE 1
- ZONE 2



WILLDAN
Financial Services
27368 VIA INDUSTRIA, #200
TEMECULA, CA 92590
PH: (951) 587-3500

Attachment: Boundary Maps (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR

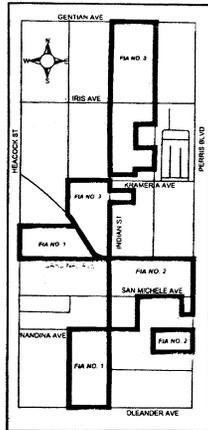
Copy 13/9

SHEET 1 OF 3

MAP OF PROPOSED BOUNDARIES OF FUTURE ANNEXATION AREA OF COMMUNITY FACILITIES DISTRICT NO. 7

CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

Sheets 2 and 3 (Improvement Areas No. 2 and 3) are not included in this Bond Issue.



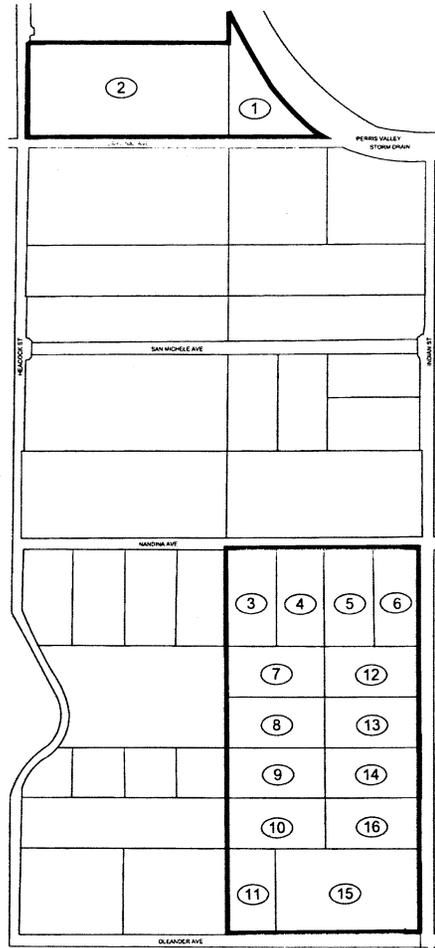
Vicinity Map

LEGEND FOR SHEET 1

BOUNDARIES OF FUTURE ANNEXATION AREA OF IA NO. 1 OF CFD NO. 7 (FIA NO. 1)

MAP REFERENCE NUMBER

MAP REF NO.	ASSESSOR'S PARCEL NO.
1	316-100-013
2	316-100-045
3	316-210-005
4	316-210-006
5	316-210-007
6	316-210-008
7	316-210-010
8	316-210-011
9	316-210-019
10	316-210-020
11	316-210-026
12	316-210-051
13	316-210-055
14	316-210-057
15	316-210-069
16	316-210-077



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS 14 DAY OF May, 2008.

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED BOUNDARIES OF FUTURE ANNEXATION AREA OF COMMUNITY FACILITIES DISTRICT NO. 7, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF MORENO VALLEY AT A REGULAR MEETING THEREOF, HELD ON THE 13 DAY OF May, 2008, BY ITS RESOLUTION NO. 2008-53.

Gary Halstead
CITY CLERK
CITY OF MORENO VALLEY

RIVERSIDE COUNTY RECORDER'S CERTIFICATE

FILED THIS 16TH DAY OF MAY, 2008, AT THE HOUR OF 8 O'CLOCK A.M. IN BOOK 73 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE(S) 9-11, IN THE OFFICE OF THE COUNTY RECORDER, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

FEE: \$ 13.00

INSTRUMENT NO.: 2008-0865596

LARRY WARD, ASSESSOR-COUNTY CLERK-RECORDER

M. Garcia
BY DEPUTY
COUNTY RECORDER
COUNTY OF RIVERSIDE

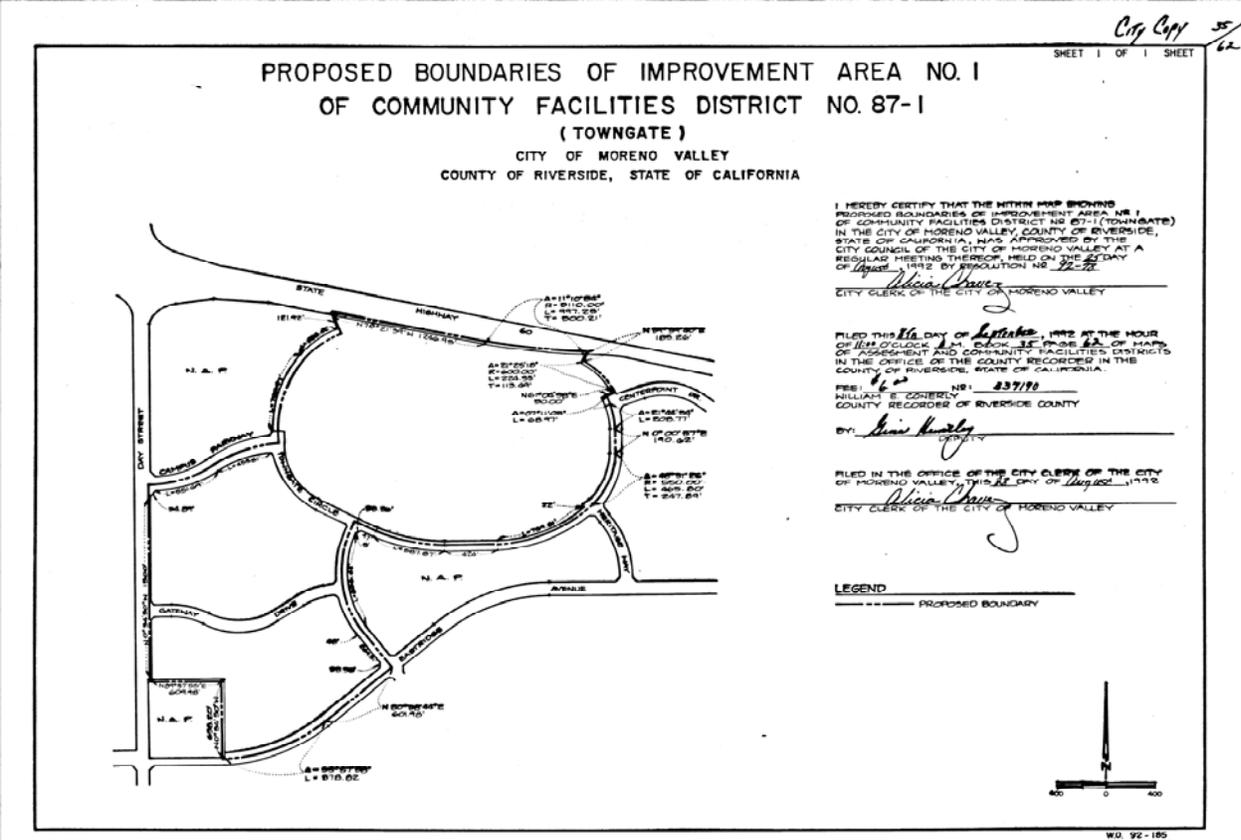
THE LINES AND DIMENSIONS OF EACH LOT OR PARCEL SHOWN ON THIS DIAGRAM SHALL BE THOSE LINES AND DIMENSIONS AS SHOWN ON THE RIVERSIDE COUNTY ASSESSOR'S MAPS FOR THOSE PARCELS LISTED.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAIL CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.



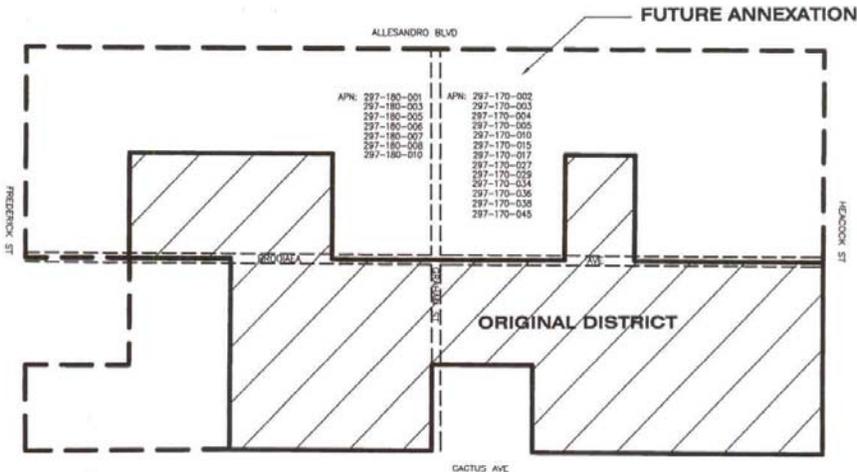
Attachment: Boundary Maps (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR

CFD No. 87-1 Improvement Area 1 Boundary Map



Attachment: Boundary Maps (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

FUTURE ANNEXATION AREA OF
COMMUNITY FACILITIES DISTRICT No. 4 – MAINTENANCE
OF THE CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE,
STATE OF CALIFORNIA



VICINITY MAP
NO SCALE
LEGEND
———— DISTRICT BOUNDARY
- - - - - FUTURE ANNEXATION AREA

REFERENCE THE RIVERSIDE COUNTY ASSESSOR'S MAPS
FOR A DETAILED DESCRIPTION OF PARCEL LINES AND DIMENSIONS

FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS 20th DAY OF September, 2005.
Margaret Wilson
CITY CLERK OF THE CITY OF MORENO VALLEY

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING THE PROPOSED FUTURE ANNEXATION AREA OF COMMUNITY FACILITIES DISTRICT NO. 4 – MAINTENANCE, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, AT A REGULARLY SCHEDULED MEETING, THEREOF, HELD ON THE 13th DAY OF September, 2005, BY ITS RESOLUTION No. 2005-86.
Margaret Wilson
CITY CLERK OF THE CITY OF MORENO VALLEY

FILED THIS 22nd DAY OF September, 2005, AT THE HOUR OF 8 O'CLOCK AM, IN BOOK 6th OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS PAGE NOS. 17 THROUGH 18 AS INSTRUMENT NO. 2005-0785280 IN THE OFFICE OF THE COUNTY RECORDER IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.
Margaret Wilson
COUNTY RECORDER OF THE COUNTY OF RIVERSIDE

FEE \$ 7.50

PROPOSED BOUNDARY MAP
Future Annexation Area of
Community Facilities District No. 4-Maintenance
of the City of Moreno Valley
County of Riverside, California
Sheet 1 OF 1

HARRIS & ASSOCIATES
34 Executive Park, Suite 150
Irvine, CA 92614
(949) 855-3500 • FAX (949) 855-3895

Attachment: Boundary Maps (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

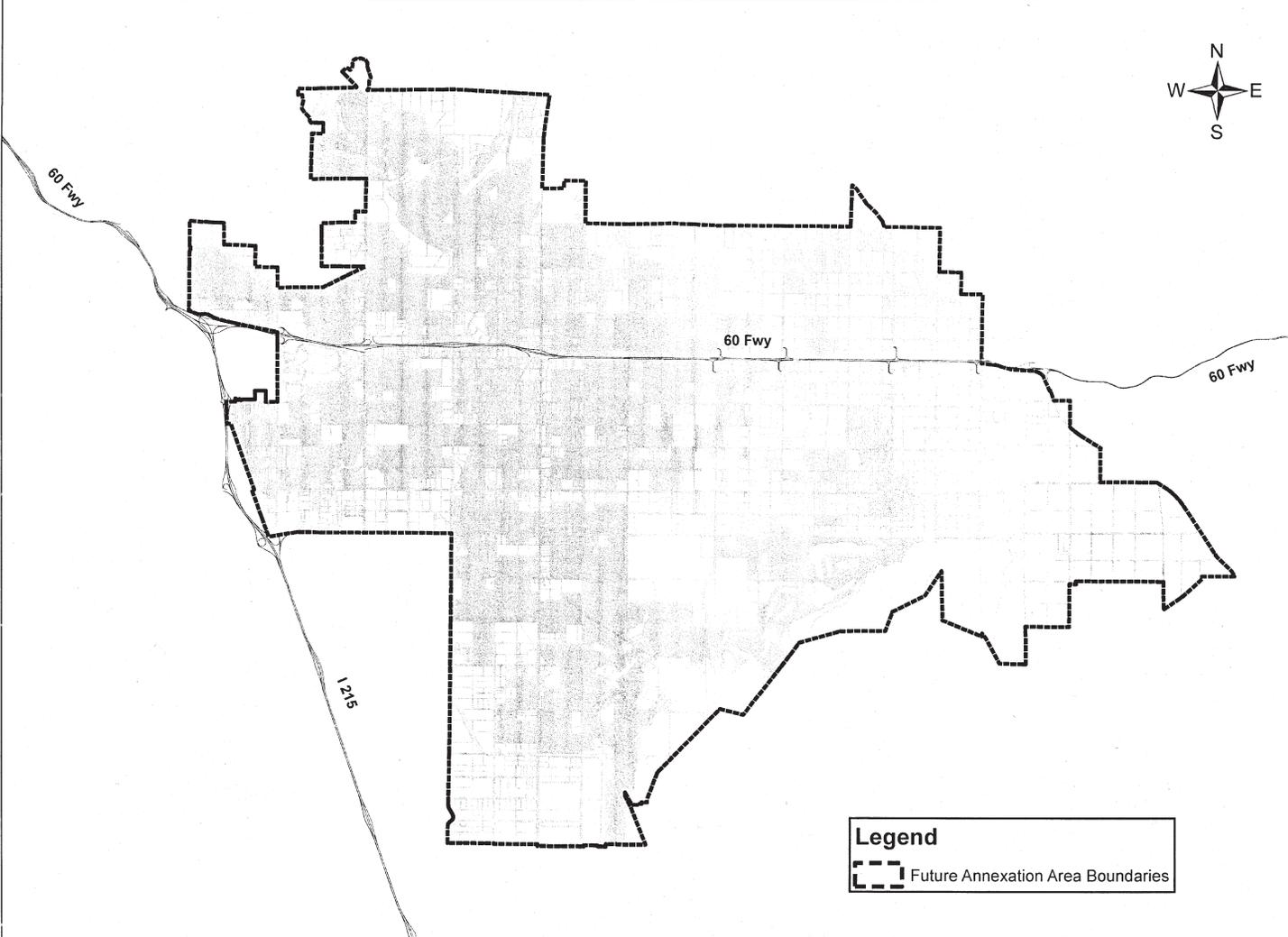
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86
45

Annexation Map No. 3 of Community Facilities District No. 2014-01 (Maintenance Services) of City of Moreno Valley, County of Riverside, California

SH 1 OF 1

(Territory proposed for annexation in the future, with the condition that parcels within that territory may be annexed only with the unanimous approval of the owner or owners of each parcel or parcels at the time that parcel or those parcels are annexed)



FILED IN THE OFFICE OF THE CITY CLERK THIS February DAY OF 2021

Pat Salguero-Naris
CITY CLERK
CITY OF MORENO VALLEY

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWS THE PROPOSED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES), CITY OF MORENO VALLEY, RIVERSIDE, STATE OF CALIFORNIA. THIS MAP WAS APPROVED BY THE CITY OF MORENO VALLEY AT A REGULAR MEETING HELD ON THE 16th DAY OF February 16, 2021 BY ITS RESOLUTION NO. 2021-12

Pat Salguero-Naris
CITY CLERK
CITY OF MORENO VALLEY

FILED THIS 9 DAY OF March AT THE HOUR OF 9:40 O'CLOCK A.M. 86 PAGE(S) 45 OF MAPS AND COMMUNITY FACILITIES DISTRICT AND INSTRUMENT NO. 2021-019406 IN THE OFFICE OF THE COUNTY RECORDER IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

Maria Paula
COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP NO. 2014-01 (MAINTENANCE SERVICES) OF THE CITY OF MORENO VALLEY RECORDED WITH THE COUNTY RECORDER'S OFFICE ON FEBRUARY 20, 2014 IN INSTRUMENT NO. 2014-0066114.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 2014-01 (MAINTENANCE SERVICES) OF THE CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, CALIFORNIA (TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE) WITH THE CONDITION THAT PARCELS WITHIN THAT TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED TO THE CITY OF MORENO VALLEY. THIS MAP WAS APPROVED BY THE CITY OF MORENO VALLEY AT A REGULAR MEETING HELD ON THE 16th DAY OF FEBRUARY 16, 2021 BY ITS RESOLUTION NO. 2021-12.

THE LINES AND DIMENSIONS OF EACH LOT OR PARCEL SHOWN ON THIS DIAGRAM SHALL BE THOSE LINES AND DIMENSIONS AS SHOWN ON THE RIVERSIDE COUNTY ASSESSOR'S MAPS FOR THOSE PARCELS LISTED.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL BE REFERENCED FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.

Attachment: Boundary Maps (6238 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR



Report to City Council

TO: Mayor and City Council
 Mayor and City Council Acting in its Capacity as
 President and Members of the Board of Directors of the
 Moreno Valley Community Services District (CSD)

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: AWARD OF AN INDEPENDENT CONTRACTOR
 AGREEMENT FOR LANDSCAPE MAINTENANCE
 SERVICES (LANDSCAPE DISTRICTS - NORTH) (CITY
 COUNCIL AND CSD BOARD), WHICH IS FUNDED BY
 PARCEL CHARGES (AGMT. NO. 2023-XX)

RECOMMENDED ACTION

Recommendations:

1. Approve the Agreement for On-Site and/or Professional Services for Landscape Districts – North (“Agreement”) with Mariposa Landscapes, Inc., 6232 Santos Diaz St. Irwindale, CA 91702, and waive any and all minor irregularities, to provide landscape and irrigation maintenance services for certain landscape maintenance districts for a period of five years at a total not-to-exceed amount of \$2,032,771.18.
2. Authorize the City Manager to execute the Agreement with Mariposa Landscapes, Inc. and authorize the Assistant City Manager/Chief Financial Officer to execute subsequent amendments to the Agreement, in accordance with its terms, subject to the approval of the City Attorney and provided sufficient funding appropriations and program approvals have been granted by the City Council.

SUMMARY

This report recommends award of an Agreement to (the “Contractor”). The Agreement is for a five-year term for landscape and irrigation maintenance services and is subject to an annual inflationary adjustment.

Funding for the landscape maintenance services is provided through a parcel charge collected as part of the annual property tax bill. The parcel charge is only applied to those properties receiving benefit from the public landscaping and where such property owners have previously approved the charge.

DISCUSSION

The City established landscape maintenance districts to provide the financial resources to maintain public landscaping in parkways, medians, traffic circles, and open space areas for designated developments throughout the community. Property owners within a landscape maintenance district pay a parcel charge as part of their annual property tax bill. Revenue received from the parcel charge funds the cost to provide the landscape maintenance services. The funds received from the parcel charge are restricted and can only be used for landscape maintenance services and only in the area for which they are collected.

The frequency of landscape maintenance service provided is based on each area's financial resources. At the time the City accepts an area's public landscaping for maintenance, the parcel charge is set at a rate sufficient to fund the City's standard frequency of service, Level 1 (4-week rotation). For those areas where costs to maintain the landscaping have increased and the property owners have not approved an increase in the parcel charge, the frequency of service has been reduced to a level consistent with available funding.

Based on the pricing provided in the Contractor's proposal and the projected parcel charge revenue for the landscape areas included in this Agreement, there is sufficient funding to continue providing the same frequency of service as the areas are receiving in fiscal year (FY) 2022/23. The table in the Fiscal Impact section identifies each of the landscape areas included in this Agreement and proposed service level for FY 2023/24. The areas include two designated zones and one housing tract located throughout the City and are represented in the maps included in Exhibit A of the Agreement (Attachment 1).

Maintenance of the public landscaping is performed by licensed and insured landscape contractors. The contractors are selected through a competitive Request for Proposal (RFP) process every five-years, consistent with the City's Procurement Policy. Public Contract Code 22002, the Uniform Public Construction Cost Accounting Act (Municipal Code 3.12.300), allows the use of the RFP procurement process for landscape maintenance services.

On March 6, 2023, an initial RFP (RFP #2023-004) for landscape maintenance services was issued using the City's electronic bid and vendor management system (PlanetBids). Eight hundred and forty-nine (849) vendors were notified, and eight responses were received by the RFP due date of 2:00 p.m. on March 31, 2023.

The RFP requested information on the proposer's 1) ability to provide the services, 2) qualifications and certifications in accordance with accepted standards, 3) references

from other municipalities/public agencies where similar services have been provided, and 4) pricing. Evaluation of the responses were independently completed by representatives from the Landscapes Services Division.

Staff recommends 1) awarding the Agreement to Mariposa Landscapes, Inc., waiving any and all minor irregularities, 2) authorizing the City Manager to execute the Agreement, and 3) authorizing the Assistant City Manager/Chief Financial Officer to approve all future amendments in accordance with the terms of the Agreement and subject to the approval of the City Attorney. Such amendments shall only be entered into provided they are within the authorized not-to-exceed amount and provided sufficient funding appropriations and program approvals have been granted by the City Council. Authorizing the Assistant City Manager/Chief Financial Officer to amend the Agreement allows for adjustments in additional work services, as may be necessary, without a delay in service.

This action meets the Strategic Plan Priorities by managing and maximizing Moreno Valley's public infrastructure to ensure an excellent quality of life, develop and implement innovative, cost-effective infrastructure maintenance programs, public facilities management strategies, and capital improvement programming and project delivery.

ALTERNATIVES

1. Approve the Agreement for Landscape Maintenance Services with Mariposa Landscapes, Inc. and related recommended actions as presented in this staff report. *Staff recommends this alternative to provide uninterrupted maintenance of the public landscaping.*
2. Do not approve the Agreement. *Staff does not recommend this alternative as it may cause an interruption in the maintenance of the public landscaping. Additional costs may be incurred to obtain another landscape maintenance contractor with no guarantee that a more qualified contractor can be found at a better cost.*
3. Do not approve the Agreement but continue the item to a future City Council meeting. *Staff does not recommend this alternative as it may cause an interruption in the maintenance of the referenced public landscaping.*

FISCAL IMPACT

Maintenance costs to provide public landscape maintenance services is funded through a property owner approved parcel charge, which is levied on the property tax bills. Revenue from the parcel charge can only be used for landscape maintenance services and administrative costs associated with the landscape maintenance. Costs for these services are included in the City's FY 2023/24 Adopted Operating Budget and are allocated in the amounts as shown in the following table.

FY 2023/24 Landscape Maintenance Service Schedule							
GL Account	Service Area	Base Work ¹				Additional Work ²	Total
		Service Level	Est. Sq. Ft.	Monthly Cost	Annual Cost		
5014-30-79-25721-620910 SD LMD-ZONE 02-Operations	Zone 02 Parkways & Median	Level 1	193,743	\$ 6,829.44	\$ 81,953.28	\$ 76,239.12	\$ 210,000.00
5014-30-79-25721-620910 SD LMD-ZONE 02-Operations	Zone 02 Paseos	Level 1	3,674,297	\$ 4,317.30	\$ 51,807.60		
5014-30-79-25721-620910 SD LMD-ZONE 08-Operations	Zone 08	Level 1	76,771	\$ 2,706.18	\$ 32,474.16	\$ 20,476.77	\$ 52,950.93
2050-30-79-25722-620910 SD CFD 2014 01-LM01C-Operations	Tract 24203 (Tract ID 102)	Level 1	3,839	\$ 100.07	\$ 1,200.84	\$ 2,519.41	\$ 3,720.25
5014-30-79-79006-620920 806 SD-Zone 02-04	Zone 02 CIP ³					\$ 80,000.00	\$ 80,000.00
5014-30-79-79006-620920 806 SD-Zone 08-04	Zone 08 CIP ³					\$ 20,000.00	\$ 20,000.00
2050-30-79-79006-620920 806 SD-LM01C-04	Tract 24203 (Tract ID 102) CIP ³					\$ 1,000.00	\$ 1,000.00
Totals			3,948,650	\$ 13,952.99	\$ 167,435.88	\$ 200,235.30	\$ 367,671.18

¹ Base Work is routine maintenance at a regular frequency (i.e. service level). Parkway & Median - Level 1 = 4 week rotation; Level 2 = 8 week rotation; Level 3 = 12 week rotation. See Exhibit E, Schedule II - Frequency of Services Table for additional information.
Paseos - Divided into 6 maintenance areas. Each area receives shrub trimming, trail and fence clearing, and clearance of a 24' width of open space abutting residential parcels.
Level 1 = Monthly (1 maintenance area per month, 6 month rotation) + 1 annual weed abatement
Level 2 = Every Other Month (1 maintenance area every other month, 12 month rotation) + 1 annual weed abatement
Level 3 = Quarterly (1 maintenance area every quarter, 18 month rotation) + 1 annual weed abatement
Level 4 = Annually (annual clearance of 24' width only, no shrub trimming or trail/fence clearing)
² Additional Work is for unanticipated/emergency work and reinvestments. The amounts are based on an area's financial resources to support work beyond routine maintenance, may vary in any given year and are contingent upon budget approvals.
³ Capital Improvement Projects

The term of the Agreement is five years, provided funding appropriations and program approvals have been granted by the City Council each fiscal year. The Agreement is subject to an annual Consumer Price Index (CPI) inflation adjustment, at the discretion of the City and with appropriate City Council funding and program approvals. The following table is the not-to-exceed amount of the five-year Agreement (including an estimate for annual CPI adjustments).

Landscape Maintenance - North						
	FY 2023/24 Year 1	FY 2024/25 Year 2	FY 2025/26 Year 3	FY 2026/27 Year 4	FY 2027/28 Year 5	Projected Total Not-to-Exceed Total
	Proposed	Estimate ³	Estimate ³	Estimate ³	Estimate ³	
Base Work ¹	\$ 167,435.88	\$ 175,900.00	\$ 184,700.00	\$ 194,000.00	\$ 203,700.00	\$ 925,735.88
Additional Work ²	\$ 200,235.30	\$ 210,300.00	\$ 220,900.00	\$ 232,000.00	\$ 243,600.00	\$ 1,107,035.30
Total	\$ 367,671.18	\$ 386,200.00	\$ 405,600.00	\$ 426,000.00	\$ 447,300.00	\$ 2,032,771.18

¹Base Work is for routine landscape and irrigation maintenance.
²Additional Work is for reinvestments (e.g. replants), unanticipated/emergency repairs, parts and labor. Additional Work amounts are estimated and may fluctuate in any given year based on the area's ability to support the services and City Council approval of appropriate funding levels. Pricing is based on pricing terms of the Agreement (Exhibit E, Schedule II).
³Estimate

NOTIFICATION

The RFP was posted on the City's bid portal (PlanetBids) on March 6, 2023. PlanetBids notified 849 vendors about this RFP.

PREPARATION OF STAFF REPORT

Prepared By:
Kimberly Ganimian
Special Districts Division Manager

Department Head Approval:
Brian Mohan
Assistant City Manager/Chief Financial Officer/City Treasurer

Concurred By:
Felicia London
Purchasing & Sustainability Division Manager

CITY COUNCIL GOALS

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

See the Discussion section above for details of how this action supports the City Council's Strategic Priorities.

ATTACHMENTS

To view large attachments, please click your "bookmarks"  on the left hand side of this document for the necessary attachment.

- 1. Agreement - Mariposa Landscapes, Inc.

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 9:10 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 9:15 AM

City of Moreno Valley

AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES

This Agreement is made by and between the City of Moreno Valley, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92552, hereinafter referred to as the “City”, and **Mariposa Landscapes, Inc.**, a Corporation, with its principal place of business at 6232 Santos Diaz St. Irwindale, CA 91702, hereinafter referred to as the “Contractor,” based upon City policies and the following legal citations:

RECITALS

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent contractors;
- B. Contractor desires to perform and assume responsibility for the provision of professional landscape maintenance contracting services required by the City on the terms and conditions set forth in this Agreement. Contractor represents that it is experienced in providing professional landscape maintenance contracting services, is licensed in the State of California, if applicable;
- C. City desires to engage Contractor to render such services for the professional landscape maintenance as set forth in this Agreement;
- D. The public interest, convenience, necessity and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effect on the date the City signs this Agreement].

TERMS

1. CONTRACTOR INFORMATION:

Contractor’s Name:	Mariposa Landscapes, Inc.
Address:	6232 Santos Diaz St.
City, State, Zip:	Irwindale, CA, 91702
Business Phone:	626-960-0196
Business License Number:	16607
Federal Tax I.D. Number:	95-4245898

2. CONTRACTOR SERVICES, FEES, AND RELEVANT DATES:

- A. The Contractor’s scope of service is described in Exhibit “A” attached hereto and incorporated herein by this reference, as needed and as directed any and all services rendered without prior written authorization of the City shall be performed at Contractors’ risk and expense.
- B. The City’s responsibilities, other than payment, are described in Exhibit “B” attached hereto and incorporated herein by this reference.

- C. Payment terms are provided in Exhibit “C” attached hereto and incorporated herein by this reference.
- D. The term of this Agreement shall be from July 1, 2023 to June 30, 2028 unless terminated earlier as provided herein, subject to allocation of funds pursuant to a duly adopted City budget. The City acknowledges that it will not unreasonably withhold approval of the Contractor’s requests for extensions of time in which to complete the work required. The Contractor shall not be responsible for performance delays caused by others or delays beyond the Contractor’s reasonable control (excluding delays caused by non-performance or unjustified delay by Contractor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Contractor.

3. **STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Contractor is solely responsible for the content and sequence of the work, and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services. The City will not provide any training to Contractor or his/her/its employees.
- B. Intent of Parties. Contractor is, and at all times shall be, an independent contractor and nothing contained herein shall be construed as making the Contractor or any individual whose compensation for services is paid by the Contractor, an agent or employee of the City, or authorizing the Contractor to create or assume any obligation or liability for or on behalf of the City, or entitling the Contractor to any right, benefit, or privilege applicable to any officer or employee of the City.
- C. Labor Laws and Prevailing Wages; Subcontracting. Contractor may retain or subcontract for the services of other necessary contractors with the prior written approval of the City. Payment for such services shall be the responsibility of the Contractor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Contractor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].

All work or services performed within the State of California pursuant to this Agreement by Contractor, Contractor’s employees and independent contractors, or Contractor’s subcontractors and its subcontractors’ employees and independent contractors shall be performed by individuals lawfully permitted to perform such work or services in the State of California and/ or Federal labor laws, rules and regulations including, but not limited to, any State or Federal law, rule or regulation prohibiting the employment of undocumented workers or any other person not lawfully permitted to perform said work or services in the State of California or the United States of America.

Contractor represents that it is an equal opportunity employer and shall not discriminate against any subcontractor, employee, or applicant (“person”) for employment because of denial of family and medical care leave; race; religious creed (including religious dress and grooming practices); color; national origin

(including language use restrictions); ancestry; physical disability or mental disability (including HIV and Aids); medical condition (cancer and genetic characteristics); genetic information; military or veterans status; marital status; gender, gender identity, and gender expression; sex (which includes pregnancy, childbirth, breastfeeding and medical conditions related to pregnancy, childbirth or breastfeeding); age or sexual orientation. Unless otherwise permitted under the law, Contractor shall not refuse to hire or employ any such person or refuse to select any such person for a training program leading to employment, or bar or discharge any such person from employment or from a training program leading to employment, or otherwise discriminate against any such person in compensation or in terms, conditions, or privileges of employment.

Contractor and all of Contractor's subcontractors, if any, shall pay each employee engaged in all applicable trades or occupation not less than the prevailing hourly wage rate for work of a similar character in the locality in which the public work is performed, and not less than the general prevailing rate of per diem wages for holiday and overtime work. In accordance with the provisions of Section 1770 of the California Labor Code ("Labor Code"), the Director of Department of Industrial Relations of the State of California has determined the general prevailing rates of wages and employer payments for health and welfare, pension, vacation, travel time, and subsistence pay as provided for in Labor Code Section 1773.8, apprenticeship or other training programs authorized by Labor Code Section 3093 and similar purposes applicable to the work to be done. Said wages are available through the State of California Department of Industrial Relations' Internet website at <http://www.dir.ca.gov/dlsr/PWD/index.htm> and are on file at City Hall, as provided in Section 1773.2 of the Labor Code. Said rates shall be posted at the Project site where work is to be performed, in accordance with Labor Code Section 1773.2. Contractor shall access a copy of the wage rate determination and shall make all subcontractors, if any, aware of the determination. As the wage determination for each craft reflects and expiration date, it shall be the Contractor's responsibility to ensure that the prevailing wage rates of concern are current and paid. Subject to the safe harbor provisions of Labor Code Section 1775, Contractor shall forfeit to the CITY an amount not to exceed two hundred dollars (\$200) for each calendar day or portion thereof, as set by the Labor Commissioner in accordance with the terms of Labor Code section 1775, for each laborer, workmen or mechanics employed that is paid less than the general prevailing rate of wages herein referred to and stipulated for any work done under the proposed contract, by him or by any subcontractor under him, in violation of the provisions of the Labor Code, and in particular, Sections 1170 to 1781 inclusive. Contractor and any and all or its subcontractors shall forfeit to the CITY twenty-five dollars (\$25) for each worker employed in the performance of this Agreement for each calendar day during which the worker is required or permitted to work more than eight (8) hours in any one calendar day and forty (40) hours in any one calendar week in violation of the provisions of Section 1813 of the Labor Code. In the event the total cost of the Project is

thirty thousand dollars (\$30,000.00) or more, Contractor shall further comply with provisions set forth in Labor Code Section 1777.5 pertaining to employment of properly registered apprentices, including without limitation the obligation to (i) pay employed apprentices the prevailing rate of per diem wages for apprentices in the trade to which he or she is registered and shall be employed only at the work of craft or trade to which he or she is registered; (ii) employ apprentices in at least the ratio as set forth in said section; (iii) submit contract award information to an applicable apprenticeship program; and (iv) contribute to California Apprenticeship Council.

Contractor and all subcontractors hired to perform any work under the Project shall keep accurate payroll record, including the name, address, social security number, work classification, straight time and overtime hours worked each day and week, and the actual per diem wages paid to each worker, in accordance with Section 1776 of the Labor Code. Payroll records shall be on forms provided by the Division of Labor Standards Enforcement (“DLSE”) or in a manner containing the same information as the forms provided by the DLSE. Failure to comply with the above may result in monetary penalties to the Contractor or affected subcontractor. Payroll records shall be verified by written declaration made under penalty of perjury, that the information contained in the records is true and correct. Contractor and any and all subcontractors shall make a certified copy of all payroll records available for inspection by DLSE, The CITY or any member of the public and otherwise provide certified copies of such records to any of the foregoing within ten (10) days of Contractor’s and subcontractor’s receipt of written request therefor. Failure to comply with the above may result in monetary penalties, in accordance with Labor Code Section 1776(d) and (h).

Notwithstanding anything else to the contrary, Contractor hereby acknowledges that all contractors must be registered with the Department of Industrial Relations (“Department”) pursuant to Labor Code Section 1725.5 in order to be qualified to bid on be listed in a bid proposal, subject to the requirements of Section 4104 of the Public Contract Code, or engage in the performance of any public work contract, including the Agreement, that is subject to the payment of prevailing wages. Contractor represents and warrants that Contractor is registered with the Department in the manner prescribed by the Department and has paid the requisite application fee, as required by Labor Code Section 1725.5. Moreover, prior to Contractor entering into any contracts with any subcontractor, Contractor shall obtain proof that all such subcontractors have also registered with the Department in accordance with Section 1725.5.

- D. Conformance to Applicable Requirements. All work prepared by Contractor shall be subject to the approval of City.
- E. Substitution of Key Personnel. Contractor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Contractor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Contractor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause.

As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Contractor at the request of the City. The key personnel for performance of this Agreement are as follows: Terry Noriega.

- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Contractor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Contractor's Representative. Contractor hereby designates the Terry Noriega, or his or her designee, to act as its representative for the performance of this Agreement ("Contractor's Representative"). Contractor's Representative shall have full authority to represent and act on behalf of the Contractor for all purposes under this Agreement. The Contractor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Contractor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Contractor shall be liable for all violations of such laws and regulations in connection with services. If the Contractor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Contractor shall be solely responsible for all costs arising therefrom. Contractor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.
- I. Standard of Care; Performance of Employees. Contractor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Contractor represents and maintains that it is skilled in the profession necessary to perform the services. Contractor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Contractor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Contractor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Contractor and shall not be re-employed to perform any of the services or to work on the project.

- J. Contractor Indemnification. Contractor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Contractor's performance of the work contemplated by this Agreement, except for any such claim arising out of the sole and/or active negligence or willful misconduct of the City. Acceptance of this Agreement signifies that the Contractor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Contractor shall be fully responsible for such coverage. Contractor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, Contractor shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- L. Additional Indemnity Obligations. Contractor shall defend, with counsel of City's choosing and at Contractor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Contractor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Contractor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Contractor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.
- M. Insurance Requirements. the Contractor will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated

(A Minus: VII—Admitted) or better in Best’s Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California:

The Contractor shall procure and maintain, at its sole expense:

X Workers’ Compensation Insurance in such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for the Contractor and the City, the Housing Authority and CSD against any loss, claim, or damage arising from any injuries or occupational diseases happening to any worker employed by the Contractor in the course of carrying out the Agreement. This coverage may be waived if the Contractor is determined to be functioning as a sole proprietor and the city provided form “Exception to Worker’s Compensation Coverage” is signed, notarized and attached to this Agreement.

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers’ compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this contract.

Signature, Title

X General Liability Insurance—to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the Contractor, sub-Contractor, or any person acting for the Contractor or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of the Agreement and any extension thereof in the minimum amounts provided below:

Bodily Injury	\$1,000,000 per occurrence/ \$2,000,000 aggregate
Property Damage	\$1,000,000 per occurrence/ \$2,000,000 aggregate

X Liability and Property Damage Insurance coverage for owned and non-owned automotive equipment operated on City/CSD/Housing Authority premises. Such coverage limits shall not be less than \$1,000,000 combined single limit.

X A Certificate of Insurance and appropriate additional insured endorsement evidencing the above applicable insurance coverage shall be submitted to the

City prior to the execution of this Agreement. In addition to providing such insurance documentation prior to entering into the agreement, contractor shall deliver a current certificate of insurance and applicable endorsement annually upon request of city and as may otherwise be reasonably requested by the City. The Certificate of Insurance or an appropriate binder shall bear an endorsement containing the following provisions:

Solely as respect to services done by or on behalf of the named insured for the City of Moreno Valley, it is agreed that the City of Moreno Valley, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District, their officers, employees and agents are included as additional insured under this policy and the coverage(s) provided shall be primary insurance and not contributing with any other insurance available to the City of Moreno Valley, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District, its officers, employees and agents, under any third party liability policy

The terms of the insurance policy or policies issued to provide the above coverage shall neither be amended to reduce the required insurance limits and coverages nor shall such policies be canceled by the carrier without thirty (30) days prior written notice by certified or registered mail of amendment or cancellation to the City, except that cancellation for non-payment of premium shall require ten (10) days prior written notice by certified or registered mail. In the event the insurance is canceled, the Contractor shall, prior to the cancellation date, submit new evidence of insurance in the amounts established.

- N. Payment Bond. A bond in an amount at least equal to one hundred percent (100%) of the Base Work as shown in the Compensation Schedule as security for payment of persons performing labor and/or furnishing materials in connection with the Agreement.

In conformance with the State of California Public Contract Code, Part 5, Section 22300, Contractor may substitute securities for any monies withheld by the City to ensure performance under this Agreement.

At the request and expense of Contractor, Contractor has the option of establishing an escrow account with a state or federally chartered bank which shall serve as an escrow agent, for Contractor's direct deposit of securities as a substitute for retention earnings required to be withheld by the City. Upon Contractor's completion of its obligations hereunder, the escrow agent shall return the securities to Contractor. The escrow agent shall notify the City within ten (10) days after deposit of the securities. The market value of the securities at the time of the substitution shall be at least equal to the cash amount then required to be withheld as retention. Securities shall be held in the name of the City and shall designate Contractor as the beneficial owner. Alternatively, on written request of Contractor, the City shall make payments of the retention earnings directly to the escrow account.

- O. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Contractor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Contractor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Contractor in performance of this Agreement. The City and the Contractor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.
- P. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- Q. (a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Contractor. The written notice shall specify the date of termination. Upon receipt of such notice, the Contractor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Contractor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Contractor in accordance herewith through the date of termination.
- (b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Contractor shall perform no further work or service(s) under the Agreement unless the notice of termination authorizes such further work.
- (c) If this Agreement is terminated as provided herein, City may require Contractor to provide all finished or unfinished documents and data and other information of any kind prepared by Contractor in connection with the performance of services under this Agreement. Contractor shall be required to provide such documents and other information within fifteen (15) days of the request.
- (d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.
- R. Payment. Payments to the Contractor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Contractor. Contractor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Contractor shall maintain adequate records to permit inspection and audit of the

Contractor’s time and materials charges under the Agreement. Such records shall be retained by the Contractor for three (3) years following completion of the services under the Agreement.

- S. Restrictions on City Employees. The Contractor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- T. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- U. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

Contractor:

Mariposa Landscapes, Inc.
 6232 Santos Diaz St.
 Irwindale, CA 91702
 Attn: Terry Noriega, President

City:

City of Moreno Valley
 14177 Frederick Street
 P.O. Box 88005
 Moreno Valley, CA 92552
 Attn: Special Districts Division

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- V. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- W. City’s Right to Employ Other Contractors. City reserves right to employ other contractors in connection with this project.
- X. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- Y. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver,

benefit, privilege, or service voluntarily given or performed by a party shall give the other party any contractual rights by custom, estoppel, or otherwise.

- Z. No Third Party Beneficiaries. There are no intended third party beneficiaries of any right or obligation assumed by the parties.
- AA. Counterparts. This Agreement may be signed in counterparts, each of which shall constitute an original.
- BB. Invalidity; Severability. If any portion of this Agreement is declared invalid, illegal, or otherwise unenforceable by a court of competent jurisdiction, the remaining provisions shall continue in full force and effect.
- CC. Assignment or Transfer. Contractor shall not assign, hypothecate, or transfer, either directly or by operation of law, this Agreement or any interest herein without the prior written consent of the City. Any attempt to do so shall be null and void, and any assignees, hypothecates or transferees shall acquire no right or interest by reason of such attempted assignment, hypothecation or transfer.
- DD. Supplementary General Conditions. (for projects that are funded by Federal programs). The following provisions, pursuant to 44 Code of Federal Regulations, Part 13, Subpart C, Section 13.36, as it may be amended from time to time, are included in the Agreement and are required to be included in all subcontracts entered into by Contractor for work pursuant to the Agreement, unless otherwise expressly provided herein. These provisions supersede any conflicting provisions in the General Conditions and shall take precedence over the General Conditions for purposes of interpretation of the General Conditions. These provisions do not otherwise modify or replace General Conditions not in direct conflict with these provisions. Definitions used in these provisions are as contained in the General Conditions.
1. Contractor shall be subject to the administrative, contractual, and legal remedies provided in the General Conditions in the event Contractor violates or breaches terms of the Agreement.
 2. City may terminate the Agreement for cause or for convenience, and Contractor may terminate the Agreement, as provided the General Conditions.
 3. Contractor shall comply with Executive Order 11246 of September 24, 1965, entitled Equal Employment Opportunity, as amended by Executive Order 11375 of October 13, 1967, and as supplemented in Department of Labor regulations (41 CFR chapter 60). (All construction contracts awarded in excess of \$10,000 by City and/or subcontracts in excess of \$10,000 entered into by Contractor.)
 4. Contractor shall comply with the Copeland Anti-Kickback Act (18 U.S.C. 874) as supplemented in Department of Labor regulations (29 CFR Part 3) (All contracts and subcontracts for construction or repair.)
 5. Contractor shall comply with the Davis-Bacon Act (40 U.S.C. 276a to 276a7) as supplemented by Department of Labor regulations (29 CFR Part 5).
 6. Contractor shall comply with Sections 103 and 107 of the Contract Work Hours and Safety Standards Act (40 U.S.C. 327330) as supplemented by Department of Labor regulations (29 CFR Part 5).

7. Contractor shall observe CITY requirements and regulations pertaining to reporting included in the General Conditions.
8. Patent rights with respect to any discovery or invention which arises or is developed in the course of or under the Agreement shall be retained by the City.
9. Copyrights and rights in data developed in the course of or under the Agreement shall be the property of the City. FEMA/CalOES reserve a royalty-free, nonexclusive, irrevocable license to reproduce, publish or otherwise use or authorize to others to use for federal purposes a copyright in any work developed under the Agreement and/or subcontracts for work pursuant to the Agreement.
10. Contractor shall provide access by the City, the Federal grantor agency, the Comptroller General of the United States, or any of their duly authorized representatives to any books, documents, papers, and records of the contractor which are directly pertinent to that specific contract for the purpose of making audit, examination, excerpts, and transcriptions.
11. Contractor shall retain all required records for three years after City makes final payments and all other pending matters relating to the Agreement are closed.
12. Contractor shall comply with all applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. 1857(h)), section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15). (This provision applies to contracts exceeding \$100,000 and to subcontracts entered into pursuant to such contracts.)
13. Contactor shall comply with mandatory standards and policies relating to energy efficiency which are contained in the State energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94163, 89 Stat. 871).

EE. Civil Code Section 1542 Waiver

- a. Contractor expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:

“A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.”

- b. This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees’ Retirement System (CalPERS) that are only afforded to employees and not independent contractors. Contractor further represents and warrants

that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.

Initials

- FF. Substitution of Subcontractors: Pursuant to Synergy Project Management v. the City and County of San Francisco, 33 Cal.App.5th 21 (2019), City may initiate substitution proceedings and direct Contractor to remove any subcontractor from performing any work on the Project, in the event City deems such subcontractor’s performance to be substantially unsatisfactory and not in substantial accordance with the Project’s plans and specifications.
- GG. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications (if applicable), City has an obligation to treat all persons working for or under the direction of Contractor as an independent contractor of City and agents and employees of Contractor, and not as agents or employees of City. Contractor and City acknowledge and agree that City participates in a defined benefit plan (“CalPERS”), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- HH. CalPERS Retiree Disclosure. Contractor hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for Contractor who are retirees under the California Public Employees’ Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by Contractor to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree’s obligations under applicable law, rules or regulations.
- II. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City’s employees, Contractor shall within five days and share all communications and documents from CalPERS that it may legally share. In the event that either Contractor or City files an appeal or court challenge, Contractor and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.

SIGNATURE PAGE TO FOLLOW

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley and Moreno Valley Community Services District

Mariposa Landscapes, Inc.

By: _____
Title: Mike Lee, City Manager

By: _____
Title: (President or Vice President)

By: _____
Title: Mike Lee, City Manager, Acting in the capacity of District Manager to the Moreno Valley Community Services District

Date: _____

Date: _____

By: _____
Title: Corporate Secretary or Assistant Secretary

Date: _____

Affix Corporate Seal Below

<u>INTERNAL USE ONLY</u>
APPROVED AS TO LEGAL FORM:
_____ City Attorney
_____ Date
RECOMMENDED FOR APPROVAL:
_____ Department Head
_____ Date

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

EXHIBIT A – SCOPE OF WORK

LANDSCAPE MAINTENANCE

1. GENERAL PROVISIONS

- A. The work to be performed under this agreement shall include the furnishing of all labor, material, and equipment necessary for the provision of landscape, irrigation and appurtenant maintenance services within the boundaries of the various City landscape maintenance districts, zones, or City responsible landscape areas as determined in the resolutions or agreements of the City Council and/or Community Services District Board establishing said landscape maintenance, zones, or City responsible landscape areas and as said boundaries may have been heretofore or may be hereafter amended, and as more particularly shown on the Location Map or Maps included herein and as may be amended during the term of this Agreement.
- B. The Contractor shall have the duty to: mow, edge, trim, and fertilize turf, groundcover, and shrub areas designated hereunder; regularly maintain and prune those portions of trees up to eighteen feet (18') in height; remove litter and debris from all sites as required under this agreement; provide general pest control services as requested, including but not limited to weeds, insects, vertebrate pests, and diseases; maintain irrigation systems; hand water and bleed valves as necessary during emergencies when automatic systems are not functioning; complete and submit required reporting forms as provided herein or as may be added from time to time; and submit invoices in a timely manner and in detail by and for each landscape area to include specific reference to WQB ID, Median ID, Tract ID, LMD zone or CFD area for which work was completed.
- C. All work shall be performed in accordance with usual and customary horticultural practices to achieve, and maintain healthy, viable landscapes. The Public Works Director of the City of Moreno Valley, or his/her delegated representative(s), hereinafter designated as "Director" will periodically inspect all the operations and approve or reject the work performed, and methods or materials used, and make changes in the work scheduling.
- D. The Contractor shall be responsible for carefully reviewing the site(s), and verifying the square footage noted for each location of proposed work included in the Proposal. The Contractor shall not be relieved of his/her/its liability under this agreement, nor shall the City be held liable for any loss sustained by the Contractor for any variance between conditions as referred to herein and the actual conditions revealed during the examination of the locations of the proposed work.
- E. All work shall be performed in accordance with the provisions of this agreement and in accordance with an approved service schedule, as approved by the

Director. Service schedules may be modified with 30 days advance written notice by the City.

- F. Failure to adhere to comply with any provisions included herein may result in the assessment of non-performance penalties per Exhibit C.
- G. All equipment used in the performance of work under this agreement shall be compliant with the current regulations of the California Air Resources Board.

2. TURF CARE

- A. All turf areas shall be mowed, edged, and trimmed per the Frequency of Services Table, as set forth in Exhibit E, Schedule II. Should weather and/or site conditions preclude the normally scheduled frequency of this service during any month, or portion thereof, the maintenance schedule shall be modified at the discretion and approval of the Director.
- B. At the discretion of the Director, turf areas may be mowed with mulching-type mowers of a type acceptable to the City.
- C. All mowing and edging equipment shall: be in proper working order; have blades properly sharpened, balanced, and aligned; be thoroughly cleaned of all excess clippings, soil, and debris prior to move-in at each site.
- D. All clippings, soil, and debris generated by mowing and edging operations shall be immediately collected, removed from the site, and disposed of in a legal manner. For the purposes of this Specification the term "site" shall include, but is not limited to, appurtenant hardscaping, sidewalks, curbs and gutters.
- E. Machines operating on turf known to have a disease, fungus, or insect infestation shall be sterilized with a five percent (5%) chlorine bleach, and water solution prior to move-in to any other site.
- F. Mowing height for cool season grasses shall not exceed three inches (3") maximum, or two inches (2") minimum, and shall be adjusted within these parameters on a seasonal basis.
- G. Mowing height for warm season grasses shall not exceed one and one-half inches (1½") maximum, or three-quarters of an inch (¾") minimum, and shall be adjusted within these parameters on a seasonal basis.
- H. All turf borders shall be cut with a vertical blade edger. Use of string trimmers to perform this task is not acceptable.
- I. Trimming around turf appurtenances (i.e., valve and meter boxes, backflow devices and controller enclosures, sprinklers) may be accomplished with use of string trimmers.

- J. Whenever trees occur in turf areas, a twelve-inch (“12”) ring of grass shall be removed from around the trunks to protect the crowns from mechanical damage. These rings shall be maintained in a clean, weed free condition.
- K. Thin areas in turf shall be resodded or reseeded as necessary to prevent invasion of weeds.
- L. Fertilization. See Fertilizer Use.
- M. Pest Control. See Pesticide Use.
- N. Aeration. All turf areas shall be aerated per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise directed by the Director.
 - 1. Aeration equipment shall be of the hollow tine type. The tines shall have a minimum diameter of one-half inch ($\frac{1}{2}$ ”), and a penetration depth of at least two inches (2”). There shall be no more than six inches (6”) between tines; Areas to be treated shall be adequately irrigated prior to treatment to allow maximum tine penetration.
 - 2. Any soil cores remaining on the turf surface two (2) week after treatment must be removed.
 - 3. Humus base fertilizer is to be applied directly following spring and fall aeration operations.
 - 4. Renovation/thatching and additional aeration operations are to be considered Additional Work, per Exhibit C.

3. TREE CARE

- A. All trees are to be maintained in a manner that will promote normal, healthy growth.
- B. The Contractor or any subcontractors working under Contractor’s direction and control must observe all restrictions on the unauthorized take of migratory birds, as set forth in the U.S. Fish and Wildlife Service Migratory Bird Treaty Act (MBTA), including but not limited to Sections 703-713 and the California Department of Fish and Wildlife Code Sections 3503, 3503.5, and 3513.
- C. For the purposes of these Specifications, trimming, pruning, and pest control operations for those portions of trees greater than eighteen feet (18’) in height is to be considered Additional Work, per Exhibit C.
- D. Whenever site conditions permit, trees are to be allowed to grow to assume their full, natural shape, with the minimum constraints necessary to assure public safety and tree survival. All tree trimming/pruning shall be done in conformance with ANSI A300 (Part 1)-2017 (or most current revision); safety requirements will be per ANSI Z133-2017 (or most current revision) standards, and the most

current version of the City's Tree Management Administrative Procedure AP# 2.14.

- E. Trees shall be pruned to:
1. Remove dead, diseased, or damaged branches;
 2. Remove unwanted encroachments into the public and/or utility rights-of-way;
 3. Correct any condition, which the Director has deemed to be hazardous.
- F. Portions of trees up to eighteen feet (18') in height shall:
1. Be pruned to enable successful adaptation to their particular site situation;
 2. Have no more than one-third (1/3) of living branches removed annually;
 3. Be fertilized only as directed by City field staff.
- G. Portions of trees over eighteen feet (18') in height shall:
1. Be inspected annually;
 2. Pruned and/or trimmed as necessary to maintain proper site orientation;
 3. Be pruned and/or trimmed as necessary to remove unwanted encroachments into public, and/or utility rights-of-way;
 4. Be pruned and/or trimmed as necessary to correct any condition, which the Director has deemed to be hazardous;
 5. Pruned to remove any impediment to the proper conveyance of nuisance and/or storm water flows through a water quality facility.
- H. Pruning tools shall:
1. Be kept properly sharpened, and in proper working order.
 2. Be sterilized with five percent (5%) chlorine bleach and water solution before commencing work, and between cuts on any tree known to be diseased.
- I. The following practices shall not be allowed:
1. Internodal cuts of any kind (a.k.a. "stubbing", "shearing", "tipping", "topping").
 2. Cuts made flush with trunk or branch. The integrity of branch collars is to be maintained at all times.
 3. Use of pruning paint/pruning compound/wound dressing.
 4. Use of climbing spurs or gaffs.
- J. All prunings/trimmings and debris generated by pruning operations shall be immediately removed from the site, and disposed of in a legal manner.

- K. Trees shall be staked/guyed in a manner, and with materials that are acceptable to the Director. Double staking with two (2) lodge pole-type stakes is the minimum City standard.
- L. Tree stakes, tree ties, and guy wires shall be inspected regularly to ensure against girdling and abrasion, and removed as soon as possible after tree establishment, and site conditions allow.
- M. After the stump grinding is complete, the area shall be backfilled with the grindings 2" above level.
- N. Pest Control. See Pesticide Use.

4. SHRUB CARE

- A. All shrubs are to be maintained in a manner that will promote normal, healthy growth.
- B. For the purposes of these Specifications, shrubs are defined as any multi-stemmed/low branching woody plants whose height at maturity is not less than one foot (1'), or greater than ten feet (10').
- C. Whenever site conditions permit, shrubs are to be allowed to grow to assume their full, natural shape, with the minimum constraints necessary to assure public safety and plant survival.
- D. Shrubs shall be pruned and/or trimmed per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise directed by the Director, to:
 1. Remove dead, diseased, or damaged branches.
 2. Remove unwanted encroachments into public and/or utility rights-of-way.
 3. Correct any condition which the Director has deemed to be hazardous.
- E. Shrubs shall be pruned in a manner that will:
 1. Enable successful adaptation to their particular site situation.
 2. Follow the maturation of the leaves/needles of the first seasonal growth flush, unless accepted practices for a particular species (i.e. roses) dictate otherwise.
- F. Pruning tools must:
 1. Be kept properly sharpened, and in proper working order.
 2. Be sterilized with a five percent (5%) chlorine bleach and water solution before commencing work, and between cuts on any shrub known to be diseased.
- G. The following practices are not allowed:

1. Internodal cuts (e.g. "stubbing", "tipping", "topping"). Shearing (e.g. "boxing", "hedging", "balling", "poodling") will be done only when authorized by the Director on a site-specific basis.
2. Cuts made flush with trunk or branch. The integrity of branch collars is to be maintained at all times.
3. Use of pruning paint/pruning compound/wound dressing.

H. Fertilization. See Fertilizer Use.

I. Pest Control. See Pesticide Use.

5. GROUND COVER CARE

- A. All ground covers are to be maintained in a manner that will promote normal, healthy growth.
- B. For the purposes of these Technical Provisions, ground covers are defined as mass plantings of same-species, multi-stemmed plants with a trailing growth habit, whose height at maturity does not exceed \pm one foot (1').
- C. Ground covers shall be pruned/trimmed per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise directed by the Director to:
 1. Remove dead, diseased, or damaged branches/crowns.
 2. Remove unwanted encroachments into or upon public and/or utility rights-of-way, as well as other landscape components (i.e., shrubs, trees, turf areas, irrigation equipment, walls, and monuments).
 3. Remove any impediment to the proper conveyance of nuisance and/or storm water flows through a water quality facility.
 4. Correct any condition which the Director has deemed to be hazardous.
- D. Ground covers shall be pruned/trimmed/renovated:
 1. To enable successful adaptation to their particular site situation;
 2. In accordance with accepted practices for the particular species in question.
- E. Pruning tools shall:
 1. Be kept properly sharpened, and in proper working order.
 2. Be sterilized with a five percent (5%) chlorine bleach and water solution before commencing operations at any site.
- F. String trimmers shall not be used for any of the above described operations unless authorized by the Director on a site-specific, task-specific basis.
- G. Fertilization. See Fertilizer Use.

H. Pest Control. See Pesticide Use.

6. CHANNEL AND HABITAT CARE

The channel thinning zones will be subject to long-term management practices for flood control work. The channel-thinning zones are comprised of the two 40-foot-wide thinning zones. Beyond the 40-foot channel-thinning zones, removal of native vegetation shall be allowed only to assure proper operation of slope buffer area irrigation systems, to perform permitted fire protection activities, and to eliminate any hazardous condition for public safety.

The Contractor or any subcontractors working under Contractor's direction and control must observe all restrictions on the unauthorized take of migratory birds, as set forth in the U.S. Fish and Wildlife Service Migratory Bird Treaty Act (MBTA), including but not limited to Sections 703-713 and the California Department of Fish and Game Code sections 3503, 3503.5, and 3513.

A. Vegetative Thinning

1. When vegetation and removal is deemed necessary by the City, and regulatory permits are in place to provide for adequate flood protection, the City shall determine if the work shall be accomplished by hand crews, mechanical equipment, or a combination of available resources. In reaching this determination, careful consideration shall be given to the mutual goal of minimizing negative impacts throughout the mitigation site and continuing to allow the drainage to function as a flood control channel designed to support 100-year flood flows.
2. The channel thinning zones will be maintained annually by mowing or removing vegetation above the existing soil level not to exceed two feet (24-inches) in height so that all channels will support 100-year flood flows.
3. For maintenance of channel the Contractor may use:
 - a. Four-wheel-drive all-terrain vehicle (ATV) type maintenance vehicles to haul personnel, equipment, trash, trimmings, weeds, and debris.
 - b. A 30-40 horsepower utility tractor with bucket and mower for mowing channel bottoms.
 - c. A skip-loader and/or backhoe as required to effect irrigation mainline repairs in areas accessible to this type of equipment.

B. Timing of Vegetative Thinning

1. The Contractor will perform maintenance services within the 40-foot wide thinning zones pursuant to existing City policies, guidelines, and regulations, and required regulatory permits, including but not limited to National Pollutant Discharge Elimination System (NPDES) permits, and community obligations to maintain flood carrying capacity within all channels, as required under FEMA's LOMR, dated September 27, 2004, and required regulatory permits. The contractor shall conduct the annual

vegetative thinning program within the 40-foot wide thinning zones, outside the bird nesting season and consistent with the U.S. Fish and Wildlife Service Migratory Bird Treaty Act (MBTA). If annual vegetative thinning must occur during the nesting season, this activity will be authorized if the vegetation to be thinned represents a threat to public safety and/or biological surveys confirming the absence of nesting birds occurs at this time as well.

C. Pesticide Use and Weeding

1. Use of herbicides, pesticides, rodenticides, biocides, fertilizers, or other agricultural chemicals or weed abatement activities shall be limited pursuant to existing City policies and guidelines, and/or as described herein.
2. The Contractor will conduct weed abatement on a quarterly basis including, but not limited to, the exotic plant species listed herein. Weeds shall be removed by hand, including the root, or controlled with an appropriate herbicide as determined by a licensed Pest Control Advisor (PCA). The use of herbicides for weed control within the channel shall be used for species such as Bermuda grass (*Cynodon dactylon*), giant reed (*Arundo donax*), bindweed (*Convolvulus arvensis*), and salt cedar (*Tamarix sp.*). Only pesticides approved for use within stream courses shall be authorized for use within all channel areas.
3. All weeds shall be removed from the mitigation site and/or controlled at all times.
4. Weeds are defined as “any plant species whose presence on a site is detrimental to the appearance of the site and the normal, healthy growth of plant materials intended for the site.” All plants that constitute a public health or safety hazard shall also be considered weeds. Examples of weeds to be controlled include, but are not limited to:
 - a. Arundo/giant reed (*Arundo donax*);
 - b. Artichoke thistle/cardoon (*Cynara cardunculus*);
 - c. Australian saltbush (*Atriplex semibaccata*);
 - d. Bermuda grass (*Cynodon dactylon*);
 - e. Biennial mustard (*Hirschfeldia incana*);
 - f. Black mustard (*Brassica nigra*);
 - g. Broom species (*Cytisus spp.*);
 - h. Bull thistle (*Cirsium vulgare*);
 - i. Canary Island date palm (*Phoenix canariensis*);
 - j. Castor bean (*Ricinis communis*);
 - k. Cootamundra wattle (*Acacia baileyana*);
 - l. Fennel (*Foeniculum vulgare*);

- m. Filaree/Storcksbill (*Erodium* spp.);
- n. Foxtail chess (*Bromus madritensis*);
- o. Hottentot fig (*Carpobrotus edulis*);
- p. Italian ryegrass (*Lolium multiflorum*);
- q. Italian thistle (*Carduus pycnocephalus*);
- r. Ivy (*Hedera* spp.);
- s. Japanese honeysuckle (*Lonicera japonica*);
- t. Kikuyu grass (*Pennisetum clandestinum*);
- u. Pampas grass (*Cortaderia jubata*; *C. selloana*);
- v. Periwinkle (*Vinca major*);
- w. Peruvian pepper tree (*Schinus molle*);
- x. Rabbitsfoot grass (*Polypogon monspeliensis*);
- y. Red valerian (*Centranthus ruber*);
- z. Ripgut brome (*Bromus diandrus*);
- aa. Russian thistle (*Salsola tragus*);
- bb. Slender oats (*Avena barbata*);
- cc. Soft chess (*Bromus hordeaceus*);
- dd. Tamarisk (*Tamarix ramosissima*, *T. parviflora*);
- ee. Tree tobacco (*Nicotiana glauca*);
- ff. Umbrella sedge (*Cyperus involucratus*);
- gg. Water bent grass (*Agrostis viridis*); and
- hh. Wild oat (*Avena fatua*).

D. Trash and Debris Removal

1. The mitigation site shall be kept free of trash and debris in perpetuity. Trash and debris removal shall occur in accordance with the Frequency of Services schedule (Exhibit E, Schedule II). If trash and debris removal is required during the bird-nesting season, this will be allowed pursuant to required regulatory permits, and/or in order to protect public safety. Care will be taken so that trash removal activities minimize or avoid impacts to existing native plants.

E. Access to Channel

1. Channel access may be attained via the access road adjacent to the Pedestrian Bridge at the western end of the channel or through the three gates located along Hastings Drive on the northern side of the channel. Pedestrian access shall be authorized for all maintenance or authorized personnel. Care shall be taken to avoid impacts to existing vegetation outside the channel-thinning zones.

F. Mulefat Scrub Area

1. Existing Mulefat Scrub areas must be left undisturbed.

7. OPEN SPACE AREA (PASEO) CARE

- A. All open space (paseo) areas shall be maintained in a condition free of unwanted plant species, as determined by the Director.
- B. Non-woody plants, such as grasses and annual forbs shall be trimmed to a height of twenty-four (24) inches or lower at a frequency of no less than one (1) time per year, as determined by the Director.
- C. Woody slope plantings shall be maintained in a manner that minimizes the accumulation of dead wood. This shall be accomplished by means of periodic trimming, pruning, and/or roguing, as determined by the Director.
- D. A band of bare soil, twenty-four (24) inches in width shall be maintained per the Frequency of Service Table wherever Open Space (Paseo) areas abut residential parcels.
- E. Newly planted and/or established tree and woody shrub plantings shall receive irrigation adequate to maintain soil moisture and plant vigor; in no case shall the interval between irrigations be greater than once per week. This work may require the use of a water tanker. Contractor shall be liable for replacement of any new or establishing plan materials lost due to Contractor's negligence, as determined by Director.
- F. Watering basins for newly planted and/or establishing tree and woody shrub plantings shall be continuously maintained and kept free of unwanted plant species until properly established, as determined by the Director.
- G. All areas damaged by erosion shall be immediately repaired to the originally intended condition and soil. Contractor shall be liable for the cost of repairing all erosion damage caused by Contractor's negligence.
- H. All areas damaged by rodent burrowings shall be immediately repaired to the originally intended condition and soil.

- I. All catch basins, drain lines, brow ditches, and lower slope swale areas shall at all times be kept clean and clear for proper drainage.
- J. Minimum flow channels shall be maintained in a manner that assures unimpeded flow of nuisance water per limits of design intent. This work may require periodic thinning/rouging of existing riparian plants, as determined by Director.

8. WATER QUALITY BASIN BOTTOM & FOREBAY / OUTLET STRUCTURE / SAND BED MAINTENANCE

A. Basin Bottom Vegetation

1. Water Quality Basin bottom vegetation shall be mowed / trimmed to a height of twelve inches (12") at least one (1) time annually, or as needed to ensure that the facilities function per design intent, per the frequency of service table, as set forth in Exhibit E, unless otherwise stated herein this section and/or as directed by the Director. Annual mowing / trimming operations shall be initiated no earlier than August 15, and concluded no later than October 1.
2. Machinery / equipment selected to perform mowing / trimming operations shall be operated in a manner that does not: damage or alter basin bottom or basin slope topography, or; damage or render inoperable basin bottom or slope irrigation systems. Any damage to, or alteration of basin bottom or slope topography, or damage of basin bottom or slope irrigation systems resulting from Contractor's (or sub-contractor's) operations shall be repaired immediately at Contractor's sole expense.
3. Debris generated by mowing / trimming operations shall be immediately removed from the sites, and disposed of and/or recycled in a legal manner

B. Concrete and/or Earthen Forebays and Outlet Structures

1. Concrete / earthen forebays and outlet structures shall be cleaned of debris and vegetation at least two (2) times annually, or as needed to ensure that they function per design intent. Scheduled cleanout operations shall be conducted in the spring and fall of the year, no later than May 31 and October 1, respectively per the frequency of service table, as set forth in Exhibit E, unless otherwise stated herein this section and/or as directed by the Director.
2. Machinery / equipment selected to perform cleanout operations shall be operated in a manner that does not alter or damage channel surfaces. Any damage to, or alteration of, channel surfaces resulting from Contractor's (or sub-contractor's) operations shall be repaired immediately at Contractor's sole expense.
3. Debris generated by channel cleanout operations shall be immediately removed from the sites, and disposed of and/or recycled in a legal manner.

C. Sand Bed

1. Inspect semi-annually for standing water, sediment, trash, and debris; remove accumulated trash and debris from the sand bed, as necessary.
2. Scarify (rake) the top of sand bed to a depth of three (3) inches semi-annually.
3. When the Director determines that the sand bed does not drain within seventy-two (72) hours, Contractor shall remove the top three (3) inches of sand and replace with new sand to return the sand layer to the original depth.
4. When the Director determines that scarification or removal of the top three (3) inches of sand layer is no longer effective, Contractor shall remove and replace the entire sand filter layer.
5. Debris generated by sand bed maintenance operations, including but not limited to those described above, shall be immediately removed from the sites, and disposed of in a legal manner.

9. WEED CONTROL

- A. For the purposes of these Specifications, weeds are defined as any plant species whose presence on a site is detrimental to: the appearance of the site, as determined by the Director, and the normal, healthy growth of the plant materials intended for that site. Any plants which, in the opinion of the Director, constitute a public health or safety hazard shall also be defined as weeds.
- B. Weed control shall be addressed per the Frequency of Service Table, as set forth in Exhibit E, Schedule II unless otherwise stated herein and/or as directed by the Director.
- C. Site areas subject to weed control per these Specifications include, but are not limited to: turf areas, tree wells, shrub, planter, and ground cover beds; hardscape areas, including, but not limited to curbs, gutters, and sidewalks; and non-landscaped portions of sites, as determined by the Director.
- D. Debris generated by manual and/or mechanical weed control operations shall be immediately removed from the site, and disposed of in a legal manner.
- E. Chemical Weed Control. See Use of Chemicals.

10. IRRIGATION

- A. Irrigation shall be maintained and tested per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise stated herein and/or as directed by the Director.

- B. Water shall be delivered by means of automatic or manually operated sprinkler systems, quick couplers, hose bibbs, or water tank, as specific site and/or weather conditions require.
- C. It shall be the Contractor's duty to maintain all City irrigation systems in a manner that assures their full working capability at all times. Said maintenance shall include, but not be limited to: visual and operational inspections; cleaning/adjusting sprinkler nozzles; flushing of lines; trimming around sprinklers to assure proper coverage; routine repairs; and other tasks as assigned by City field staff.
- D. For the purposes of this section, routine irrigation repairs are defined as repair and/or replacement of existing sprinklers or sprinkler components and/or non-pressurized pipe and/or fittings ("lateral lines") that have been rendered inoperable due to: 1) normal operation ("wear and tear"), and; 2) vandalism, theft, and acts or omissions by third parties.
- E. All repairs to, and/or replacement of, irrigation system control components (i.e., backflow prevention assemblies, controllers and control wires, manual and remote control valves) and pressurized pipe and fittings ("mainlines") rendered inoperable due to circumstances other than Contractor's operations, shall be considered Additional Work, per Exhibit C.
- F. The Contractor shall furnish, at no cost to the City, a remote valve actuating device that is compatible with the make, and model installed at the site(s). This device shall be used by Contractor's personnel while conducting operational irrigation system inspections, and/or repairs.
- G. Manually operated irrigation systems shall:
 - 1. Be operated only when Contractor's personnel are present on site.
 - 2. Be turned off during periods of rainfall or as directed by City field staff.
 - 3. Be inspected for, and repaired as necessary to ensure proper operation and coverage not less than at each time of operation.
 - 4. Have any and/or all enclosures, vaults, and valve boxes properly secured at all times.
- H. Automatic irrigation systems shall:
 - 1. Be inspected for and repaired as necessary to ensure properly operation and coverage.
 - 2. Be turned off during periods of rainfall or as directed by City field staff.
 - 3. Have any and/or all enclosures, vaults, and valve boxes properly secured at all times.
- I. Parts/components used to effect irrigation system repairs shall be of the same manufacturer as those originally installed unless otherwise approved by the Director prior to repair operations.

11. DEBRIS AND LITTER

- A. Debris/litter control shall be provided per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise stated herein and/or as directed by the Director.
- B. The Contractor shall remove immediately after pruning, trimming, weeding, edging or other work required under this agreement, all debris generated by his or her performance of the work.
- C. Contractor shall remove from both planted areas and adjacent hardscapes/walkways the following items, which include but are not limited to: bottles, cans, paper/plastic, cardboard, dog litter, tumbleweeds / windblown plant litter, automobile tires, or metallic items. Sites that are, in the opinion of the Director, exceptionally littered shall be cleared by the Contractor before the close of business the working day following notification of this condition.
- D. All hardscape areas that include, but are not limited to sidewalks, curbs, and gutters shall be maintained in a hazard-free condition.
- E. The Contractor shall dispose of all debris and litter off-site and in a legal manner.
- F. The Contractor shall notify the Director immediately whenever suspicious and / or hazardous waste materials are discovered within service area sites. Such materials may include, but are not limited to: discarded motor oil, or other petroleum-based liquids; paint; chemical compounds, including but not limited to pesticides, both liquid and dry; any unknown liquid or dry material in an unmarked container; household appliances; household electronic devices, including but not limited to, televisions, computers and computer monitors; firearms or ammunition. Any such articles shall not be touched, handled, or in any way disturbed or moved from the location where they were discovered. Contractor's staff shall secure the area against entry by any third party until City staff arrives at the site.

12. FERTILIZER USE

- A. General.
 - 1. Fertilizer shall be used per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise stated herein and/or as directed by the Director.
 - 2. At the discretion and request of the Director, additional applications may be provided at the pricing terms listed in the Additional Work section of Exhibit E, Scheduled II.
 - 3. Any granular fertilizer material deposited on adjacent hardscaping, including but not limited to sidewalks, gutters, pavement, concrete forebays, utility vaults, or the sand bed, shall be collected immediately and redistributed evenly across the targeted area or removed from the site and

disposed of in a legal manner. In no circumstance shall fertilizer material be allowed to enter the site’s storm drain system.

4. Any fertilizers containing iron will be completely removed from concrete sidewalks before irrigation to prevent staining.
5. Written notification to Director must be provided five (5) working days prior to fertilizer application.
6. Contractor shall supply to the Director a list of all proposed fertilizers to be used in the fulfillment of said agreement and per Exhibit E, Schedule II. Any changes to said list shall be reported per Exhibit E, Schedule II.
7. Contractor shall comply with any federal, state, or local reporting requirements.

B. Turf Fertilization

1. A humus base fertilizer shall be applied to turf areas.
2. All turf areas are to be fertilized as per Table I. All fertilizers are to be of indicated analysis or better.

TABLE I – Turf Fertilization			Rates per 1,000 sq. ft.	
Month	Number of Applications	Type of Fertilizer	Lbs. of Actual N	Lbs. of Fertilizer
February	1	22-0-6**	1	4.5 lbs.
June	1	22-5-5*	1.25	5.7 lbs.
October	1	22-5-5*	1.25	5.7 lbs.
*22-5-5/BEST® TURF GOLD or approved equal Controlled-Release fertilizer. These fertilizers to contain micronutrients including iron. See the following section on fertilizers.				
**22-0-6/SCOTTS® PROTURF® + Pre-emergent Weed Control or approved equivalent. These fertilizers to contain micronutrients including iron. See the following sections, below, regarding fertilizers.				

3. Humus base fertilizers to be applied by drop spreader only.
4. Humus base fertilizers to be composted, screened, and have a minimum nitrogen level of one-half of one percent (0.5%) (Growpower, EZ Green or equal).

C. Shrub and Ground Cover Fertilization

1. All shrubs and ground covers irrigated by overhead spray sprinklers shall be fertilized in accordance with the standard fertilization guidelines identified in Table II below. However, the frequency of the application shall comply with the application frequency rates as identified in the Frequency of Service Table, as set forth in Exhibit E, Schedule II.
2. All shrubs and ground covers irrigated by drip irrigation in conjunction with a fertigation system shall be fertilized in accordance with the standard fertilization guidelines identified in Table II below. However, the frequency of the application shall comply with the application frequency rates as identified in the Frequency of Service Table, as set forth in Exhibit E, Schedule II.

TABLE II – Shrub and Ground Cover Fertilization				
Month	Number of Applications	Type of Fertilizer	Rates per 1,000 sq. ft.	
			Lbs. of Actual N	Lbs. of Fertilizer
April (Overhead spray sprinklers)	1	23-5-10 *	1.5	6.5 lbs.
April (Drip w/ Fertigation system)	1	EZ FLO Fertimaxx Landscape**	Apply per manufacturers specifications	Apply per manufacturers specifications
September (Overhead spray sprinklers)	1	23-5-10 * (Overhead spray sprinklers)	1.5	6.5 lbs.
September (Drip w/ Fertigation system)	1	EZ FLO Fertimaxx Landscape**	Apply per manufacturers specifications	Apply per manufacturers specifications
* 23-5-10/BEST@POLY SUPREME or approved equal				
**EZ FLO Fertimaxx Landscape or approved equal				

D. Tree Fertilization

1. The intent of tree fertilization is to maintain normal and healthy growth of trees, not to produce excessive, rapid, or unnatural growth. Tree fertilization shall be considered Additional Work, per Exhibit C.
2. All trees shall be fertilized as directed by City field staff. Fertilizer type and rates will be specified on a per job basis.
3. Fertilizer will be placed per manufacturer's recommendations, or as directed by City and/or District field staff.
4. No injecting or drilling into tree trunk will be allowed.
5. Applications shall be made when the first growth flush of the year is at 80% leaf expansion, but not before April 30.

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

13. PESTICIDE USE

A. General

1. The City of Moreno Valley and the Moreno Valley Community Services District encourages the use of effective alternative pest control measures.
2. All pesticide applications shall be made by or under the supervision of a person holding a valid license, permit or certificate issued pursuant to Sections 11701 and following, and Sections 14151 and following, of the California Food and Agricultural Code. Said person or Contractor is to be registered to conduct a pest control business in the State of California, and the County of Riverside during the entire term of this agreement.
3. All pesticide applications shall be applied as directed by the Director.
4. All pesticide use recommendations shall be in writing, and shall be made by a person holding a valid State of California pest control adviser license pursuant to Sections 12001, and following of the California Food and Agricultural Code. Said person is to be registered with the office of the Agricultural Commissioner of the County of Riverside during the entire term of this agreement.
5. Before the beginning of the agreement period, Contractor shall supply to the Director a list of all proposed pesticides to be used, along with a use recommendation for each pesticide. No pesticide application shall be made prior to Contractor's submittal and Director's approval of said list, and recommendations. Any changes, additions, deletions or substitutions to the recommended pesticides listed shall be submitted in writing to the Director for approval prior to any use of newly recommended material.
6. Disposal of empty pesticide containers, if made in the County of Riverside, shall be in strict compliance with label direction, restrictions and precautions, and all applicable federal, state, county, and local regulations, including but not limited to California Code of Regulations, Title 3, Section 6684; Title 16, Section 3142; and Title 3, Section 3143. The Director may require proof of such compliance in the form of a copy of a Contractor's annual Letter of Compliance, as issued by the County Agricultural Commissioner, and submitted by Contractor to the County Waste Management Department.
7. Snail Control
 - a. Snails shall be controlled on a regular basis on the following plant species:
 - i. *Agapanthus africanus*
 - ii. *Aptenia sp.*
 - iii. *Gazania sp.*
 - iv. *Hemerocallis sp.*
 - b. Snails shall be controlled on an as needed basis on all other plant material.
8. Vertebrate Pest Control

- a. All vertebrate pests, including but not limited to gophers, ground squirrels, moles, voles, and mice, shall be controlled on a regular basis wherever and whenever found on the site(s).
- b. Control methods shall be as approved by the Director and shall include, but not be limited to, chemical, and mechanical methods.
- c. Failure to treat site(s) for vertebrate pests within seven (7) calendar days of notification from the Director may result in the assessment of non-performance penalties, per Exhibit C.
- d. Landscape areas shall be inspected and treated as necessary a minimum of one (1) time per month unless otherwise noted in the Frequency of Services Table or as determined by the Director.

B. Reporting Specifications

1. Contractor shall be responsible for the filing of all required records and reports, including but not limited to Notice of Intent to Apply, and Pesticide Use Reports, as specified by all county, state and federal agencies. Said reports shall contain accurate and valid information. The Director may require copies of all such records and reports be made available for inspection by City staff after giving twenty-four (24) hour notice to Contractor.
2. A written notice shall be provided to the Director five (5) working days prior to any pesticide application. Notice shall include name of chemical, area, rate and method of application, and time of day.

C. Ground Covers, Shrubs, and Trees Pesticide Usage Criteria

1. Weed Control
 - a. All shrub bed areas shall be treated with an appropriate pre-emergent herbicide at the maximum allowable rate according to the label, and state regulations. This treatment shall be performed per the Frequency of Services Table, Exhibit E, Schedule II.
2. Appropriate chemical control must be used on the following weeds.
 - a. Bermuda Grass
 - b. Kikuyu Grass
 - c. Nutsedge
 - d. Field Bindweed
 - e. Spurge
 - f. Any other species deemed necessary by the Director

D. Insect and Disease Control

1. The Director may require certain tree species, which are subjected to excessively dusty conditions, be rinsed off with water, as directed by City field staff. Rinsing

operations that require the use of powered delivery systems shall be considered Additional Work, per Exhibit C.

2. The Director may require all *Platanus* species be sprayed annually with two applications of a copper based dormant spray should an infestation be detected. Applications that require the use of powered delivery systems shall be considered Additional Work, per Exhibit C.
3. The Director may require all *Pyrus* and *Pyraacantha* species found to be infected with fireblight be treated with annual applications of a copper based dormant spray. Applications that require the use of powered delivery systems shall be considered Additional Work, per Exhibit C.
4. The Director may require all *Juniperus*, *Pinus*, *Cupressus* and *Pyraacantha* species found to be infested with mites be treated with an appropriate acaricide. Applications that require the use of powered delivery systems shall be considered Additional Work, per Exhibit C.
5. All other insect, disease, and fungus problems will be treated on a site- and need-specific basis as determined by the Director. Any preventative or curative treatment that requires the use of powered delivery systems shall be considered Additional Work, per Exhibit C.

E. Vertebrate Pest Control

1. All vertebrate pests, including but not limited to gophers, ground squirrels, moles, voles, and mice, shall be controlled on a regular basis wherever and whenever found on the site(s).
2. Control methods shall be as approved by the Director and shall include, but not be limited to, chemical, and mechanical methods.
3. Failure to treat site(s) for vertebrate pests within seven (7) calendar days of notification from the Director may result in the assessment of non-performance penalties, per Exhibit C.
4. Landscape areas shall be inspected and treated as necessary a minimum of one (1) time per month unless otherwise noted in the Frequency of Services Table or as determined by the Director.

F. Turf Pesticide Usage Criteria

1. Weed Control
 - a. When the Director determines that the turf weed population at any site(s) exceeds acceptable levels, an appropriate herbicide shall be applied in accordance with all label specifications. Treatments that require the use of powered delivery systems may be considered Additional Work, per Exhibit C.
 - b. All turf areas that the Director has determined to be prone to annual weed grass intrusion shall require annual applications of preemergent herbicides labeled for such use. Any preventative treatment that requires the use of

powered delivery systems may be considered Additional Work, per Exhibit C.

- c. Failure to apply turf weed control materials within the time frames established by the Director may result in the assessment of non-performance penalties, per Exhibit C.

2. Insect and Disease Control

- a. All turf areas that the Director has determined to have a history of fungus infection shall be treated annually with an appropriate fungicide, as directed. Treatments that require the use of powered delivery systems may be considered Additional Work, per Exhibit C.
- b. All other insect, disease, and fungus problems will be treated on a site and need-specific basis as determined by the Director. Any preventative or curative treatment that requires the use of powered delivery systems may be considered Additional Work, per Exhibit C.
- c. All vertebrate pests, including but not limited to gophers, ground squirrels, moles, voles, and mice, shall be controlled on a regular basis wherever, and whenever found on the site(s). Control methods shall be as approved by the Director and shall include, but are not limited to, chemical, and mechanical methods. Failure to treat site(s) for vertebrate pests, within forty-eight (48) hours of being noticed by the Director, may result in the assessment of non-performance penalties, per Exhibit C.

14. SCHEDULING OF WORK

- A. The Contractor will adhere to the facilities, equipment and monthly and annual work schedules submitted as a part of the Contractor's proposal, and incorporated herein by this reference. These schedules, and any approved revisions thereto, will be used by the City as a basis for determining Contractor's satisfactory performance.
- B. Revisions to facilities, equipment, and work schedules will not be implemented without the prior written approval of the Director. The Contractor will submit proposed revisions to equipment and work schedules in writing to the City at the address as set forth in the Agreement at least ten (10) working days prior to commencing work per the proposed revisions.
- C. Failure to submit proposed revisions to equipment, staffing, or work schedules by the time limits established hereinabove may result in the Contractor becoming liable to the City for non-performance penalties per Exhibit C.
- D. The above provisions shall not be construed to eliminate the Contractor's responsibility for complying with the requirement to notify the Director for additional maintenance as set forth hereinafter.

- E. The Contractor shall notify the Director in writing at least five (5) working days prior to the date and time of all "Specialty" type maintenance operations. Specialty type maintenance operations includes, but is not limited to:
 1. Fertilization;
 2. Turf Aeration;
 3. Application of pesticides by any method;
 4. Other operations so designated by the Director.

Notification of "Specialty" maintenance operations shall include a brief description of intended method(s) of execution, materials to be used, and the dates for commencement and completion of said operations.

- F. When inclement weather renders performance per the approved schedule unsafe, impractical, or liable to damage landscaping, the Contractor is required to submit an adjusted work schedule to the Director for approval, which will allow the Contractor to complete the areas affected and resume work in all areas in accordance with the approved service schedule. Failure to advise the City may be cause for assessment of non-performance penalties.
- G. For the purposes of this contract, "Working Days" are Mondays through Fridays, excluding holidays as provided herein. The hours of on-site maintenance service will be from 7:00 a.m. to 4:00 p.m. Work may not be performed outside of the days and hours set forth hereinabove, as well as on legal City holidays, without the prior written approval of the Director.

The following days have been designated as City holidays:

New Year's Day	January 1
Martin Luther King Jr. Day	3rd Monday in January
President's Day	3rd Monday in February
Cesar Chavez Day	March 31
Memorial Day	Last Monday in May
Juneteenth	June 19
Independence Day	July 4
Labor Day	1st Monday in September
Veteran's Day	November 11
Thanksgiving Day	4th Thursday in November
Day after Thanksgiving	4th Friday in November
Christmas Eve	December 24
Christmas Day	December 25

If a holiday falls on a Sunday, the following Monday shall be the day the holiday is observed. If a holiday falls upon a Saturday, the preceding Friday shall be the day the holiday is observed. If a scheduled maintenance service day falls on a designated holiday, the Contractor shall submit a proposed make-up day for the Director's approval.

15. FUNCTIONS AND RESPONSIBILITIES

- A. For award of the agreement to a Contractor who has not performed landscape and irrigation maintenance services for the site(s) as identified within this agreement for the prior year's contracting term, the Director and Contractor shall conduct an inspection of all sites covered under this agreement as soon as practicable after its execution, and prior to commencement of Contractor's operations. Following said inspection, the Contractor shall submit to the Director a written affidavit certifying the actual condition of the site(s) relative to the City Specifications, including but not limited to the nature and extent of any deficiencies noted by the Contractor, and acknowledged by the Director. The Contractor is hereby advised that this affidavit shall serve as the benchmark for the Director's evaluation of Contractor's performance under this agreement.
- B. The Contractor shall on an ongoing basis maintain and submit complete reports that record all work performed by the Contractor (See Reporting Forms) and at the intervals specified therein. Such reports shall contain, but shall not be limited to Weekly Irrigation reports, Monthly Greenwaste reports, Monthly Landscape Services reports, pesticide reports, and complaints.
- C. The monthly payment for the work so reported will not be authorized until such reports are received, and approved by the Director.
- D. The Director may require the Contractor to attend meetings with the City field staff at some fixed interval to review the Contractor's operations, and schedule future work.
- E. The Contractor shall maintain an office at some fixed place, and be listed in the telephone directory in Contractor's own name or in the Contractor's company's name.
- F. Contractor shall at all times employ some responsible person(s) to receive phone calls and take the necessary action regarding all inquiries, complaints, and/or emergency calls received from the Director or other authorized individuals or agencies as listed below. This person(s) shall be reachable twenty-four (24) hours per day, seven (7) days a week. Contractor will notify the Director at SDLandscape@moval.org within three (3) calendar days of any change of the name or contact information of the responsible person(s).
- G. During normal working hours, the Contractor's Supervisor or designated employee responsible for providing maintenance services to the City shall be directly available for immediate notification through some type of reliable electronic means, including but not limited to, mobile or cellular phone.
- H. The Contractor or Contractor's designated employee shall confirm said notification within one (1) hour of receipt. An answering service is an acceptable substitute for coverage only during periods outside of normal working hours, provided Contractor is advised of emergency calls within one (1) hour of receipt of the call by the answering service and within twenty-four (24) hours after receipt of non-emergency calls by the

answering service. The above provision for Contractor's communication with the City is the minimum acceptable standard under this agreement.

- I. The Contractor shall respond to an emergency call from any of the parties listed herein this section no later than two (2) hours following first notification. In situations involving emergency repair work after normal working hours, the Contractor shall dispatch qualified personnel, and equipment to reach the site within two (2) hours of first notification. An emergency may be called by the following individuals or agencies at any time:

City Manager	Parks Maintenance Supervisor
Assistant City Manager	Police Department
Facilities Maintenance staff	Public Works Director
Fire Department	Public Works Division Manager
Senior Landscape Services Inspector	Special Districts Division Manager
Parks & Landscape Services Division Manager	Stand-By Staff
Parks and Community Services Director	Street Maintenance Supervisor
Parks and Community Services Deputy Director	Fleet & Facilities Maintenance Supervisor

- J. Contractor's emergency response and any necessary corrective work is considered Additional Work as defined in Exhibit C, unless said emergency is determined to have been caused by an act or omission attributable to the Contractor.

16. COMPLAINTS

- A. All complaints shall be responded to as soon as possible after notification, but in all cases within twenty-four (24) hours, to the satisfaction of the Director. If any complaint is not satisfactorily responded to within twenty-four (24) hours, the Director shall be notified immediately of the reason for not remedying the complaint followed by a written report to the Director within five (5) working days. If the complaints are not remedied within the time specified, and to the satisfaction of the Director, the Director may correct the specific complaint by using an alternative source. The total cost incurred by the District to effect necessary remedies will be deducted from the payments owing to the Contractor from the City, per Exhibit C.
- B. The Contractor shall maintain a written record of all complaints, the date and time thereof, and the action taken pursuant thereto, or the reason for non-action. Said record shall be submitted to the Director monthly, as part of the Monthly Landscape Services Report.
- C. In addition to the provisions included herein, in the event of a failure by the Contractor to satisfactorily remedy a complaint in a timely manner or for any other breach of this contract by Contractor, the City may immediately, upon written notice to the Contractor, terminate this contract.

17. CONTRACTOR'S STAFF

- A. The Contractor shall provide sufficient personnel to perform all work in accordance with the Specifications set forth herein. All of the Contractor's maintenance personnel shall be supervised at the work site(s) by a qualified Supervisor in the employ of the Contractor. Work Site Supervisors must be able to demonstrate to the satisfaction of the Director that they possess adequate technical background, and communication skills to perform the intended services. Adequate and competent supervision shall be provided for all work done by the Contractor's employees to ensure accomplishment of high quality work, which will be acceptable to the Director. Any order or communication given to the Work Site Supervisor shall be deemed to have been delivered to the Contractor.
- B. The Contractor and his employees and subcontractors, if any, shall conduct themselves in a proper, professional, and efficient manner at all times, and shall cause the least possible inconvenience to the public.
- C. The Director may require the Contractor to remove any employee(s) deemed careless, incompetent, or otherwise objectionable, whose continued employment on the job is considered to be contrary to the best interests of the City.
- D. The Contractor shall require each employee performing work under the agreement to adhere to basic public works standards of working attire, including but not limited to wearing of proper clothing, proper shoes, and other gear required by applicable Safety Regulations and/or fertilizer/pesticide label requirements.
- E. Shirts shall be worn at all times, and shall be buttoned. Approved safety vests shall be worn by Contractor's employees when working on parkway medians, monuments, parkways, and other high traffic-hazard areas as determined by the Director.
- F. The Contractor shall establish an identification system for Contractor's personnel which clearly indicates the name of the Contractor to the public. The identification system shall be furnished at the Contractor's expense and may include appropriate attire, and/or name badges as specified by the Director.

18. EMPLOYMENT OF APPRENTICES

- A. The provisions of Sections 1777.5, 1777.6, and 1777.7 of the California Labor Code regarding the employment of properly registered apprentices may apply to this agreement if the Contractor, or any subcontractors thereunder, employs workers in any apprenticeable craft or trade. It is the Contractor's sole responsibility to comply with the Labor Code sections cited above. Information relative to apprenticeship standards, wage schedules, and other requirements may be obtained from the California Department of Industrial Relations.

19. SAFETY

- A. The Contractor agrees to perform all work as outlined in the provisions listed herein in such a manner as to meet all accepted standards for safe practices and to safely maintain equipment, machines, and materials, and prescribe and employ all precautions and safety procedures related to other hazards consequential to the work; and accepts additionally the sole responsibility for complying with all local, State, Federal and other legal requirements including but not limited to, full compliance with the terms of any and all applicable OSHA and Cal/OSHA Safety Orders at all times so as to protect all persons, including Contractor's employees and subcontractors, agents of the City, District, materialmen, vendors, members of the public and others from foreseeable injury, or damage to their property.
- B. The Contractor's operations shall be conducted in such a manner as to cause the least possible obstruction, and inconvenience to public traffic. The Contractor shall furnish, erect and maintain such fences, barriers, lights and warning signs as may be deemed necessary by the Director, or any duly constituted public safety official.
- C. Contractor's work area traffic control, including but not limited to, type and placement of signs, barricades, and delineators, shall be in accordance with the "Manual of Uniform Traffic Control Devices, 2014 (or most current revised version) California Supplement" Part 6 Temporary Traffic Control.
- D. Contractor's work should not encroach into open lanes of traffic between the hours of 7:00 a.m. and 8:30 a.m., or between the hours of 3:30 p.m. and 6:00 p.m.
- E. The Contractor shall maintain all work sites free of hazards to persons or property resulting from Contractor's operations. The Contractor shall inspect for all potential hazards at said areas under maintenance, and keep a record indicating date inspected, and action taken. Said record shall be submitted to the Director monthly as part of the Monthly Landscape Services Report. Any hazardous condition noted by the Contractor, which is not a result of Contractor's operations, shall be immediately reported to the Director.
- F. The Contractor shall be responsible for making minor corrections, including but not limited to, filling holes in turf areas, replacing valve box covers, and repairing irrigation systems, so as to protect members of the public or others from injury.
- G. The Contractor shall cooperate fully with the City in the investigation of any accidental injury or death occurring on the site, including a complete written report thereof to the Director within five (5) working days following the occurrence.
- H. In addition to payment deduction or assessment of non-performance penalties, repeated failure to comply with the provisions of this section may result in termination of the agreement, per the terms of the Independent Contractor Agreement.

20. USE OF CHEMICALS

- A. Before the beginning of the agreement period, the Contractor is required to submit a list, which shall include the exact Brand Name, Label, and Material Safety and Data Sheet (MSDS) of all chemicals proposed for use under this agreement, including but not limited to fertilizers and pesticides, for approval by the Director. Where applicable, materials included on this list shall be chemicals as approved by the State of California Department of Food and Agriculture.
- B. Director shall be notified in writing of any changes or deviations from the above list. Use or application of said materials shall not be made prior to approval by the Director.
- C. Chemical applications, including but not limited to fertilizers and pesticides, shall be made in strict compliance with the label directions, restrictions, and precautions as well as with any other requirements deemed necessary by any county, state, or federal regulatory agency, or the City of Moreno Valley.
- D. Contractor shall report all fertilizers and pesticides used in the performance of the work as an element of Contractor's Monthly Landscape Services report, as set forth herein. This report shall include the date, time of day, location, type of material, method of application, and environmental data.
- E. The Contractor is free to use the most cost-effective pesticide available that has a California approved label and is used in compliance with this label. The City is sensitive to the need to use the least toxic material available that will be effective. In practice that may mean products that carry the CAUTION signal word would be the material of choice.

In the event the City opts to reduce the use of 'synthetic' pesticides in favor of alternative, naturally derived materials or methods, the Contractor will end the use of synthetic materials (e.g. glyphosate) and implement a supplemental weed control strategy. This WILL NOT replace the weed control component already in the bidder's base cost; this will be considered Additional Work, per Exhibit C. – Alternative Bid Item.

21. NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM (NPDES) PERMIT – REQUIRED URBAN RUNOFF MANAGEMENT TRAINING

- A. The Contractor shall provide NPDES Permit training for Urban Runoff Management to Contractor's employees and subcontractors if any.
- B. Failure to provide Urban Runoff Management training is a violation of Order No. R8-2002-0011, NPDES No. CAS 618033 (Municipal Separate Storm Sewer System NPDES Permit), Section XI.I, for each day of which such failure occurs, and shall in addition, be a breach of the contract with the City of Moreno Valley and/or the City of Moreno Valley Community Services District ("City").

- C. Contractor understands and agrees that NPDES Permit violations are grounds for enforcement action by the Environmental Protection Agency, the State/Regional Water Resources Control Board, and the City and may result in permit termination (stop work order), civil and criminal fines, and termination of contract.
- D. By submitting a proposal, the Contractor certifies to the City that Contractor's employees and subcontractors, if any, have been trained for Urban Runoff Management, and sufficient sums are included in the Proposal's amount to cover costs of such said training.

22. RESTRICTED PESTICIDE MATERIALS PERMIT AND USE CONSENT

- A. The City shall maintain in full force and effect throughout the entire term of the agreement a valid Restricted Materials Permit issued by the Agricultural Commissioner of the County of Riverside on behalf of the California Department of Pesticide Regulation. The Contractor shall comply with all permit conditions that pertain to any of the pest control materials listed on said permit that may be used in the course of Contractor's operations under this agreement.
- B. Director must give consent in writing prior to application of any Category I pesticide Licenses and Permits.

23. LICENSES AND PERMITS

- A. The Contractor shall, without additional expense to the City, possess all federal, state, and local licenses and permits, including but not limited to a valid City Business License, required for the performance of the work under this agreement.

24. DEPARTMENT OF INDUSTRIAL REGULATIONS

- A. California law provides that "A contractor or subcontractor shall not be qualified to bid on, be listed in a bid proposal, subject to the requirements of Section 4104 of the Public Contract Code, or engage in the performance of any contract for public work, as defined in this chapter, unless currently registered and qualified to perform work pursuant to Labor Code Section 1725.5." Please refer to "Contractor Registration" from <http://www.dir.ca.gov/Public-Works/PublicWorks.html> to register and obtain more information.
- B. Contractor and all tiers of its subcontractors must be registered and maintain a current registration during the term of this contract.
- C. Pursuant to the above law, no contractor or subcontractor may be listed on a bid proposal for a public works project unless registered with the Department of Industrial Relations pursuant to Labor Code Section 1725.5 [with limited exceptions from this requirement for bid purposes only under Labor Code Section 1771.1(a)]. Additionally, no contractor or subcontractor may be awarded a contract for public work on a public works project (awarded on or after April 1, 2015) unless registered with the Department of Industrial Relations pursuant to Labor Code Section 1725.5.

- D. This project is also subject to compliance monitoring and enforcement by the Department of Industrial Relations. The City of Moreno Valley will not accept a proposal nor will it contract or subcontract without proof of the contractor or subcontractor's current registration to perform public works pursuant to Section 1725.5.
- E. Contractor acknowledges and agrees to fully comply with the provisions of Sections 1771, 1774 - 1776, 1777.5, 1813, 1815 and 1860 of the Labor Code.

25. PAYROLL RECORDS

- A. The Contractor, and any subcontractor thereunder, shall keep complete and accurate payroll records for each workman employed by Contractor/ subcontractor in connection with this agreement, as required by California Labor Code Section 1776.
- B. The Contractor, and any subcontractor thereunder, shall make available to the City upon its request certified payroll records for each workman employed in connection with this agreement as required by California Labor Code Section 1776.
- C. The City may withhold from Contractor's progress payments the penal sum of twenty-five dollars (\$25.00) per calendar day (or portion thereof) for each worker employed in connection with this agreement should Contractor, or any subcontractors thereunder, fail to strictly comply with California Labor Code 1776 after receiving written notice of non-compliance.

26. PREVAILING WAGE AND WORKERS' COMPENSATION

- A. Pursuant to provision of Section 1773 of the Labor Code of the State of California, the City of Moreno Valley has obtained the general prevailing rate of per diem wages applicable for the work to be done, including but not limited to: straight time, overtime and holiday work; travel and subsistence payments; employee payments of health and welfare, vacation, pension, and similar purposes. Said rate and scale are on file with the City of Moreno Valley, and copies will be made available to any interested party on request. These rates shall be the minimum wage rates for this project. Throughout the term of this agreement, the Contractor will be required to post a copy of said rate, and scale as required by the Labor Code.
- B. Pursuant to provisions of Section 1775 of the Labor Code, the Contractor shall forfeit as penalty to the City of Moreno Valley for each laborer, workman, or mechanic employed for each calendar day or portion thereof, if such laborer, workman, or mechanic is paid less than the general prevailing rate of wages hereinabove stipulated for any work done under the attached agreement, by the Contractor or by any subcontractor under Contractor's direction and control, in violation of the provisions of said Labor Code. The penalty amount will vary as described on Section 1775.
- C. In accordance with the provisions of Section 3700 of the Labor Code, every contractor will be required to secure the payment of compensation to his employees.

27. BONDS

- A. Pursuant to Section 9550 of the Civil Code, the direct contractor awarded the contract, prior to the commencement of work, agrees to provide a payment bond to and approved by the City.

The City requires two (2) good and sufficient surety bonds that will be maintained in full force and effect for the duration of this agreement:

1. a "Faithful Performance Bond" in the amount of one hundred percent (100%) of the annual purchase order amount, which shall guarantee the faithful performance of all work, and;
2. a "Materials and Labor Bond" in the amount of one hundred percent (100%) of the annual purchase order amount, which shall secure the payment of the claims of labor, mechanics or materialmen for all work performed hereunder.

The Contractor shall furnish a satisfactory Faithful Performance Bond meeting all statutory requirements of the State of California on the form provided by the City. The bond may be amended from time to time, including, but not limited to, liability for delays and damages (both direct and consequential) to the City and the City's Separate Contractors and consultants, warranties, guarantees, and indemnity obligations in an amount that shall remain equal to one hundred percent (100%) of the annual purchase order amount.

The Contractor shall furnish a separate satisfactory Labor and Materials Payment Bond meeting all statutory requirements of the State of California in an amount that shall remain equal to one hundred percent (100%) of the annual purchase order amount to secure payment of all claims, demands, stop payment notices, or charges of the State of California, of material suppliers, mechanics, or laborers employed by the Contractor or by any Subcontractor, or any person, firm, or entity eligible to file a stop payment notice with respect to the Work.

The Agreement shall be signed by the successful Bidder and returned together with the required bonds and insurance certificate(s), within ten (10) Working Days after the date the Agreement is awarded by the City.

All bonds shall be executed by a California-admitted surety insurer. Bonds issued by a California-admitted surety insurer listed on the latest version of the U.S Department of Treasury Circular 570 shall be deemed accepted unless specifically rejected by the City. Bonds issued by sureties not listed in Treasury Circular 570 must be accompanied by all documents enumerated in California Code of Civil Procedure Section 995.660(a). The bonds shall bear the same date as the annual purchase order amount. The attorney-in-fact who executes the required bonds on behalf of the surety shall affix thereto a certified and current copy of the power of attorney. In the event of changes that increase the Contract Price, the amount of each bond shall be deemed to increase and at all times remain equal to the Contract Price. The signatures shall be acknowledged by a notary public. Every bond must display the surety's bond number and incorporate the Contract for construction of the Work by

reference. The terms of the bonds shall provide that the surety agrees that no change, extension of time, alteration, or modification of the Contract Documents or the Work to be performed thereunder shall in any way affect its obligations and shall waive notice of any such change, extension of time, alteration, or modification of the Contract Documents. The surety further agrees that it is obligated under the bonds to any successor, grantee, or assignee of the City.

Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

Should any bond become insufficient, or should any of the sureties, in the opinion of the City, become non-responsible or unacceptable, the Contractor shall, within ten (10) Calendar Days after receiving notice from the City, provide written documentation to the Satisfaction of the City that Contractor has secured new or additional sureties for the bonds; otherwise the Contractor shall be in default of the Contract. No further payments shall be deemed due or will be made under Contract until a new surety(ies) qualifies and is accepted by the City.

28. SUBSTITUTION OF SECURITIES

- A. Pursuant to California Public Contract Code Section 22300, the Contractor will be permitted the substitution of securities for any monies withheld by the City of Moreno Valley to ensure performance under the agreement. At the request and expense of the Contractor, securities equivalent to the amount withheld shall be deposited with the City of Moreno Valley, or with a state or federally chartered bank as the escrow agent, who shall pay such monies to the Contractor.
- B. Securities eligible for substitution under this section shall include those listed in Section 16430 of the Government Code.
- C. The Contractor shall be the beneficial owner of any securities substituted for monies withheld, and shall receive any dividends or interest thereon, set forth in Section 22300 of the Public Contract Code.
- D. The Contractor shall give the City written notice within thirty (30) days after the agreement is awarded that it desires to substitute securities for money that would ordinarily be withheld. If the substituted securities are deposited into an escrow, the escrow shall be governed by a written escrow agreement in a form which is substantially similar to the agreement set forth in Section 22300 of the Public Contract Code.

29. CONTRACTOR'S LIABILITY

- A. The Contractor shall be responsible for all damages to people and/or property that occur as a result of the fault or negligence attributable to the Contractor in connection with the performance under this agreement. Any and all restitution or repairs deemed necessary by the Director to remedy such damages shall be furnished and performed

at the Contractor's sole expense, and shall be completed within the time limits established by the Director.

30. CONTRACTORS LICENSE

- A. Contractors are required by law to be licensed, and regulated by the Contractors' State License Board. Contractor will comply with all applicable licensing laws, and regulations. Any questions concerning a Contractor may be referred to the Registrar, Contractors' State License Board, 9821 Business Park Drive, Sacramento, CA 95827. Mailing address: P.O. Box 26000, Sacramento, CA 95826.

31. CLAIM RESOLUTION PROCEDURES

Section 9204 of the Public Contract Code sets forth the following requirements for claims submitted by a contractor on a public works project:

- A. A contractor must furnish "reasonable documentation to support the claim."
- B. Upon receipt of a claim, a public entity must "conduct a reasonable review" and provide a written statement to the contractor within 45 days of receipt of the claim.
- C. For any undisputed portion of a claim, a public entity must make payment within 60 days of the public entity's issuance of the written statement.
- D. If the contractor disputes the public entity's written statement, or if the public entity fails to respond, the contractor may demand "an informal conference to meet and confer for settlement of the issues in dispute."
- E. The public entity must schedule the meet and confer conference within 30 days of the demand.
- F. Within 10 business days following the meet and confer conference, the public entity must provide a written statement identifying the portion of the claim that remains in dispute. Any payment due on an undisputed portion of the claim must be made within 60 days of the meet and confer conference.
- G. After the meet and confer conference, any disputed portion of the claim "shall be submitted to non-binding mediation."
- H. If mediation is unsuccessful, the parts of the claim that remain in dispute shall be subject to applicable procedures outside Section 9204 (statutory and contractual).
- I. Failure of a public entity to respond to a claim within the time periods described in Section 9204 "shall result in the claim being deemed rejected in its entirety."
- J. Amounts not paid in a timely manner shall bear interest at 7 percent per year.

32. PROJECT LOCATION MAPS

These locations may include parkways, open space, medians, and/or landscaping. Areas may be added, removed, or modified at the City’s discretion. The frequency of services for each of the landscape areas may be adjusted throughout the term of the contract.

Project Location	Estimated Area	Current Service Level ¹
Zone 02		
Open Space	3,674,297 sq. ft.	Level 1
Planters	193,743 sq. ft.	Level 1
Zone 08	76,771 sq. ft.	Level 1
TR 24203	3,839 sq. ft.	Level 1
Total	3,948,650 sq. ft.	
¹ See Frequency of Services Table, Exhibit E, Schedule II, for additional information		

Moreno Valley Community Services District Landscape Maintenance District No. 2014-02 Zone 02 (Hidden Springs)



The information shown on this map was compiled from the Riverside County GIS and the City of Moreno Valley GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Data and information on this map is subject to update and modification. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map. This map is not to be recycled or resold.

- Landscaped Median
- Landscaped Parkway
- EMWD/SCE Easement
- Open Space
- Parcels within the Boundaries of Zone 02

Map Produced by Moreno Valley Geographic Information System
 File: G:\Divisions\SpecialDist\2019\LMCD\LMCD2014_02_Zone02_8.5x11.mxd
 January 22, 2019

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Moreno Valley Community Services District Landscape Maintenance District No. 2014-02

Zone 08 (Shadow Mountain)



The information shown on this map was compiled from the Riverside County GIS and the City of Moreno Valley GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Data and information on this map is subject to update and modification. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map. This map is not to be recycled or resold.

- Landscaped Median
- Landscaped Parkway
- Parcels within the Boundaries of Zone 08

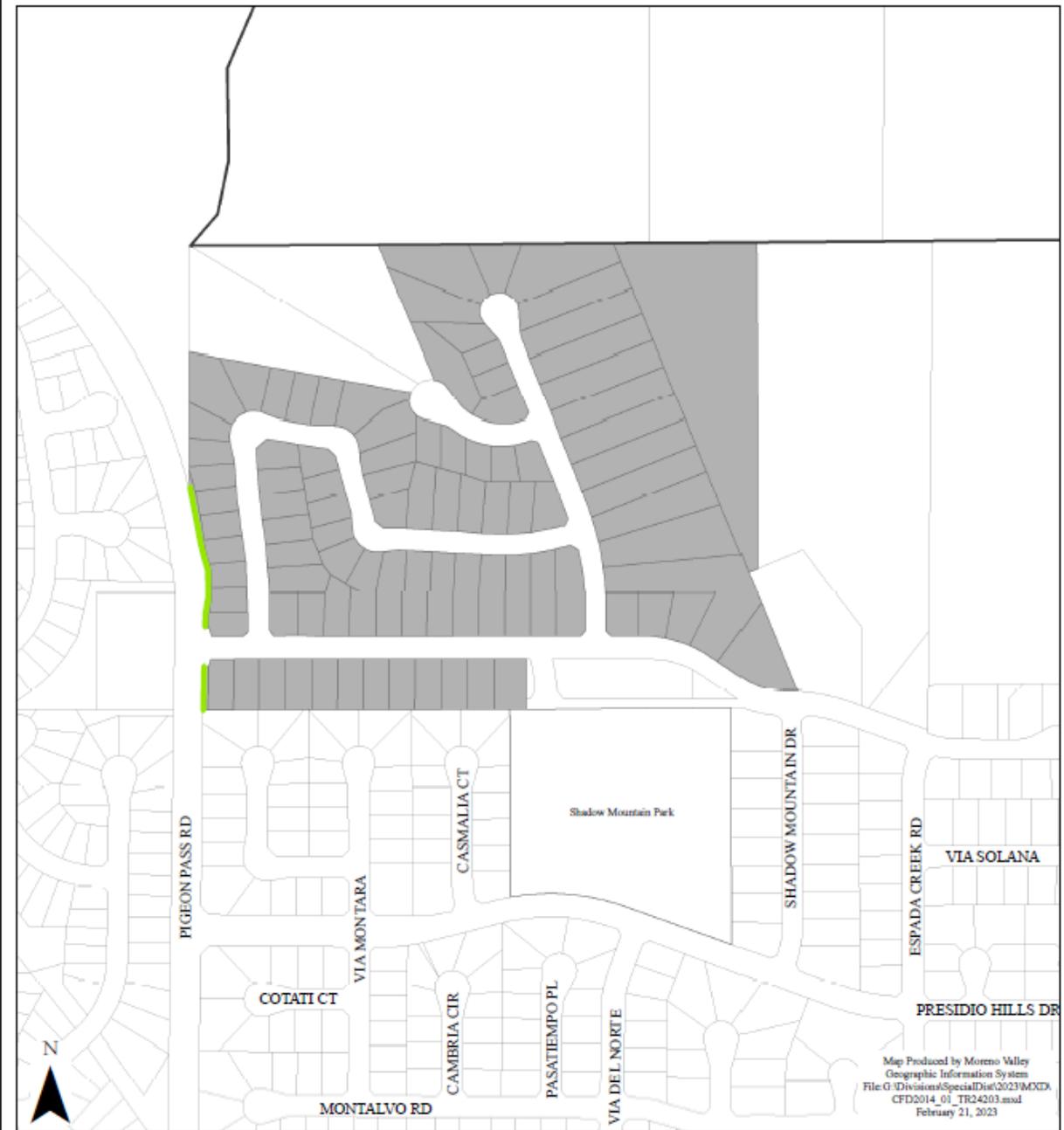


Map Produced by Moreno Valley
Geographic Information System
File: G:\Division\SpecialDist\2019\MXD\1
LMD2014_02_Zone08_8.5x11.mxd
January 23, 2019

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Moreno Valley Community Services District CFD 2014-01

TR 24203



The information shown on this map was compiled from the Riverside County GIS and the City of Moreno Valley GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Data and information on this map is subject to update and modification. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map. This map is not to be recycled or resold.

-  Landscaped Parkway
-  Parcels within CFD 2014-01
-  City Boundary



Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

33. REPORTING FORMS

- A. Weekly Irrigation reports, at a minimum, shall document the irrigation inspections (to include testing and repairs) performed by the Contractor and shall include details specific to the dates, the specific locations, and corrective action taken, if any. Weekly Irrigation reports shall be submitted to the Director at SDLandscape@moval.org by the second workday of the week, one (1) week in arrears.
- B. Greenwaste Recycling
1. The Public Resources Code (PRC), Division 30, Sections 41000 through 41780 requires that the City of Moreno Valley divert from landfills fifty percent (50%) of the solid waste, including greenwaste, generated within its jurisdiction.
 2. For the purposes of this agreement, materials defined as “greenwaste” shall include all plant parts (i.e. trimmings, prunings, grass clippings, etc.) removed from agreement sites by the Contractor, or any subcontractors thereunder, in the performance of agreement’s Scope of Work.
 3. Contractor, or any subcontractor thereunder, shall deposit all greenwaste generated while performing the agreement’s Scope of Work at a landscape material recycling center, or reuse said greenwaste in a lawful manner. Contractor, or any subcontractor thereunder, shall be solely responsible for all costs incurred in complying with this requirement.
 4. The Contractor shall submit a Monthly Greenwaste Report as set forth herein. The Contractor shall provide responses to all information requested therein and shall include, on a separate Monthly Greenwaste Report form, any greenwaste generated through the operations of any subcontractors performing work under Contractor’s Scope of Work.
 5. Monthly Greenwaste reports shall be submitted to the Director at SDLandscape@moval.org by the tenth day of each month, one (1) month in arrears.
- C. A Monthly Landscape Services report, at a minimum, shall document the work performed by the Contractor and shall contain detailed information as is described in the form attached hereto and any other relevant information about the Contractor’s work to identified hazards, chemical use, and customer complaints. Said report shall be in a format acceptable to the Director. Monthly Landscape Services reports shall be submitted to the Director at SDLandscape@moval.org by the tenth day of each month, one (1) month in arrears.
- D. Pesticide Use reports shall be completed and submitted in accordance with federal, state, and local law and consistent with the provisions herein.
- E. Contractor shall refer to sections included herein and ensure additional reports, if necessary, are submitted to the Director, as appropriate and consistent with this agreement, and other agencies, as required by law, to ensure compliance with all federal, state, and local laws.

Weekly Irrigation Report Form

City of Moreno Valley, Special Districts Division
SDLandscape@moval.org – Due: 2nd workday of week, 1 week in arrears

PROJECT NO. _____

MONTH OF _____, 20____

	Location <ul style="list-style-type: none"> • Controller Number • Tract Number • Zone or Area 	Date(s) Checked	Problem(s) Identified	Corrective Actions <ul style="list-style-type: none"> • Date corrected • Corrective action details 	Hazards <ul style="list-style-type: none"> • Date(s) noted • Area • Hazard type • Date City notified • Date corrected
WEEK 1					
WEEK 2					
WEEK 3					
WEEK 4					
WEEK 5					

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT

Monthly Greenwaste Report Form

City of Moreno Valley, Special Districts Division
SDLandscape@moval.org – Due: 10th day of each month, 1 month in arrears

PROJECT NO. 20__ - __

Month _____ Year _____

1. Source of greenwaste
 Location _____
2. Amount of greenwaste generated from above source (by weight) _____ Lbs. or tons
3. Name, address, and phone number of recycle Contractor accepting greenwaste
 Contractor Name _____
 Address _____
 Phone Number _____
4. Amount of greenwaste-source products (mulch, compost, top dressing, and soil amendments, etc.) furnished to Project (by weight) _____ Lbs. or tons
5. Name, address, and phone number of recycle Contractor supplying greenwaste-source products to Project (if different from above)
 Contractor Name _____
 Address _____
 Phone Number _____
6. Number of times turf mowed this month _____
7. Number of times turf mowed without clippings caught _____

Contractor Name: _____

Address: _____

Phone Number: _____

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Monthly Landscape Services Report Form

City of Moreno Valley, Special Districts Division
SDLandscape@moval.org – Due: 10th day of each month, 1 month in arrears

PROJECT NO. _____ MONTH OF _____, 20__

	Location <ul style="list-style-type: none"> • Controller Number • Tract Number • Zone or Area 	Maintenance <ul style="list-style-type: none"> • Date(s) • Area Service Type <ul style="list-style-type: none"> • Mow/edge • Trim/prune-weed • Litter-irrigation • Etc. 	Fertilizer <ul style="list-style-type: none"> • Date(s) • Area • Product/analysis • Amount/area • Crop 	Pesticides <ul style="list-style-type: none"> • Date(s) • Product used • Amount used • Area • Target pest 	Complaints <ul style="list-style-type: none"> • Date(s) received • Area/location • Complaint/action • Date corrected • Corrective action 	Hazards <ul style="list-style-type: none"> • Date(s) noted • Area • Hazard type • MVCSD notified • Date City notified • Date corrected • Corrective action
WEEK 1						
WEEK 2						
WEEK 3						
WEEK 4						
WEEK 5						

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT

EXHIBIT B - CITY RESPONSIBILITIES

LANDSCAPE MAINTENANCE SERVICES

1. AGREEMENT SUPERVISION

The Agreement shall be administered on behalf of the Public Works Director of the City of Moreno Valley, or his/her delegated representative(s), hereinafter designated as "Director."

The Director will decide all questions, which may arise as to the manner of performance and completion per schedule, acceptable fulfillment of the Contract by the Contractor, interpretation of the Specifications, and compensation to include completion of work by alternate sources.

2. IRRIGATION CONTROLLER SYSTEMS

The City shall manage the operation of all automatically controlled irrigation systems, including but not limited to irrigation controller programming and scheduling. The Contractor shall monitor the operation of, and maintain said irrigation systems as required by the Director. The Contractor shall operate manually controlled irrigation systems as directed by City field staff.

3. UTILITIES

It shall be the City's duty to provide the utilities necessary for irrigation (i.e., water, electricity and communications) and to maintain their appurtenances (i.e., water and electrical meters and backflow devices). The City will pay the water, electricity, and communications costs used in the sites covered by this Agreement. The Contractor shall report any interruption of these services for whatever reason immediately upon Contractor's observation of same to the Director.

4. RESTRICTED PESTICIDE MATERIALS/PERMIT/USE CONSENT

- A. The City shall maintain in full force and effect throughout the entire term of the Contract a valid Restricted Materials Permit issued by the Agricultural Commissioner of the County of Riverside on behalf of the California Department of Pesticide Regulation. The Contractor shall comply with all permit conditions that pertain to any of the pest control materials listed on said permit that may be used in the course of Contractor's operations under this Contract.
- B. Director must give consent in writing prior to application of any Category I pesticide.

EXHIBIT C - PAYMENT TERMS LANDSCAPE MAINTENANCE SERVICES

1. CONTRACTORS COMPENSATION

- A. The Contractor's compensation shall not exceed \$2,032,771.18.
- B. Compensation shall be based on the Bid/Compensation Schedule.
- C. Written notice of the compensation amount for the next fiscal year shall be provided to the Contractor at least thirty (30) days prior to the end of each fiscal year.
- D. Any request for increase in the Contractor's compensation shall be based on an annual inflation adjustment, calculated for the previous calendar year, based on the Riverside-San Bernardino-Ontario Regional Consumer Price Index for All Urban Consumers, as published by the Department of Labor's Bureau of Labor Statistics. Any such request shall be made to the City in writing no later than May 1 of each year. Upon approval, the adjustment would be effective July 1 of the following fiscal year.
- E. The Contractor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: <https://moval.gov/departments/financial-mgmt-svcs/svc-biz-license.html>.
- F. The Contractor will electronically submit an invoice per site to be paid monthly based upon successful performance of the maintenance services provided in accordance with an approved service schedule for each area/site and in compliance with the terms and provisions of this Agreement. By the tenth of each month the Contractor shall submit to the Director detailed reports of the following:
 - a. Maintenance performed, which must include the location, area or site of such maintenance.
 - b. Greenwaste
 - c. Complaints received.
 - d. Hazards noted.
 - e. Chemicals used in the prior month.
 - f. Invoice for service, which lists in detail the site (e.g. Zone, Tract ID/Number), service performed and cost in accordance with the Agreement price, which shall become the basis for payment.

No payment(s) shall be made until the reports, listed herein, have been submitted and approved. At no time will the City pay for more services than have been

satisfactorily completed and the City's determination of the amount due shall be final.

- G. The Contractor will submit all invoices electronically to the Special Districts Division at SDLandscape@moval.org with a copy to Accounts Payable at accountspayable@moval.org.

The Contractor will electronically submit reports to the Special Districts Division at SDLandscape@moval.org. Questions regarding invoices or reports may be directed to the Special Districts Division at 951.413.3480.

- H. The Contractor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: http://www.moval.org/city_hall/forms.shtml#bf (Business tab).

- I. The minimum information required on all invoices is:
- a. Vendor Name, Mailing Address, and Phone Number
 - b. Invoice Date
 - c. Purchase Order Number
 - d. Vendor Invoice Number
 - e. City-provided Reference Number (e.g. Projector Contract Number)
 - f. Date services were provided.
 - g. Location Services where Testing and/or Services were performed to include Zone, Tract Number, Tract ID (if applicable), or general vicinity where services were performed within the identified service area.
 - h. Month services that were rendered with amount(s) due organized to correspond with Contract/Purchase Order line item(s) (e.g. Base or Additional Work).
 - i. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of an Agreement amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.
 - j. Supporting documentation including: receipts for materials purchased, summary tables demonstrating the calculation of total amount due, including description and cost breakdown by job performed within each area, the calculation of mark-up, and the addition of any applicable labor cost. Note: mark-up shall not include tax, shipping or labor.
 - k. If written authorization was required prior to the commencement of work, documentation of the approval is to accompany the subject invoice.

Documentation shall include final approved proposal, and corresponding written authorization (e.g., fully executed proposal or proposal accompanied by the corresponding email approval).

- J. The City will pay the Contractor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
- K. Reimbursement for Expenses. Contractor shall not be reimbursed for any expenses unless authorized in writing by City.
- L. Maintenance and Inspection. Contractor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Contractor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Contractor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

2. ADDITIONAL WORK

- A. During the term of this Agreement the City may, at its discretion, authorize the Contractor to perform certain Additional Work as described herein, in addition to the work set forth in Exhibit A.
- B. If the City determines it to be in the City's best interest, said Additional work may include: Acts of God (i.e., earthquake damage, storm damage), or vandalism, theft, and acts or omissions by third parties.
- C. Compensation for all such Additional Work shall be calculated either at the prices set forth by the Contractor and included herein or at a price based on the Contractor's written estimate (lump sum, time and materials, or cost plus basis), as determined by the Director. Written estimates shall contain sufficient detail to justify the cost (i.e., quantities, adequate work description) and shall contain the location (Zone or Tract ID, or general vicinity) where services are to be performed. Except as set forth below, the Contractor shall not perform any such Additional Work services without first obtaining express written authorization from the City.
- D. Notwithstanding the above requirement for prior written authorization, when a condition exists wherein there is imminent danger of injury to the public or damage to property, the City may verbally authorize the work to be performed upon receiving a verbal estimate from the Contractor. Within twenty-four (24) hours after receiving a verbal authorization, the Contractor must submit a written estimate to the City for written approval. Whenever immediate action is required to prevent impending injury, death, or property damage to the facilities being maintained, the City may, after reasonable attempt to notify the Contractor, cause such action to be taken by the City's work force.
- E. The Contractor shall maintain additional landscape areas the City may add to this Agreement at a unit price comparable to landscape areas described herein. In the event that notification is made, at other than the beginning of a monthly period, the

unit cost as set forth by Contractor in the Bid Import Schedule shall be prorated from the day the Contractor commences work on the additional areas.

- F. Routine repairs to project irrigation system(s) shall be considered Additional Work to the extent that the Contractor shall charge only for materials used to perform said repairs at Contractor's cost plus a percentage of that cost, as set forth in herein. For the purposes of this Agreement, routine irrigation repairs are defined as repair and/or replacement of existing sprinklers, sprinkler components, and/or non-pressurized pipe, and/or fittings ("lateral lines") that have been rendered inoperable due to: a) normal "wear and tear", and b) vandalism or theft (which includes acts or omissions by third parties).
- G. Except as specifically approved by subsequent action of the City Council and/or District Board of Directors, the Director may not authorize Additional Work in excess of the not to exceed amount.

3. PAYMENT DEDUCTIONS

The City may deduct payment to such extent as may be necessary to protect the City from loss due to:

- A. Work required in the General or Technical Provisions which is not performed, not performed to the standards set forth therein, not performed at or within the time(s) specified therein, or is incomplete.
- B. Claims filed or reasonable evidence indicating probable filing of claims by laborers, materialmen, subcontractors, or third parties.

4. NON-PERFORMANCE PENALTIES

- A. The Contractor may become liable for payment of non-performance penalties for failure to: provide adequate communications; provide adequate work area safety including but not limited to wearing of appropriate work attire; complete "Specialty" operations in a timely manner as set forth in the General Provisions; submit notifications or reports required by the Agreement, or General Provisions at the intervals and/or frequencies set forth therein, or; perform work as required by the General Provisions at the intervals and/or frequencies as set forth therein, or as directed by the City. For each of the categories set forth hereinabove, the penal sum of \$100.00 (one hundred dollars) per working day will be assessed for each working day the deficiencies remain uncorrected.
- B. If non-performance penalties are to be assessed, the Contractor will be notified immediately by written email, facsimile transmission, letter, or by telephone.
- C. The Contractor will not be assessed non-performance penalties for delays caused by the City or by the owner of a utility to provide for the removal or relocation of utility facilities.

- D. **Excessive Utility Usage.** Contractor shall pay for all excessive utility usage due to Contractor's failure to monitor irrigation system malfunctions or unauthorized increases in the frequency of irrigation. The excess cost will be determined by comparing the current usage with the historical usage for the same time period. The excess cost factor, to be deducted from the payments to the Contractor, will be presented by the Director to the Contractor prior to actual deduction by the City to allow for explanations.
- E. **Labor Laws and Prevailing Wage.** Per Labor Code Section 1775, the Contractor shall forfeit to the City an amount not to exceed two hundred dollars (\$200) for each calendar day or portion thereof, that each laborer, workmen or mechanics employed that are paid less than the general prevailing rate of wages referred to and stipulated for any work done under the proposed contract, by him or by any subcontractor under him, in violation of the provisions of the Labor Code, and in particular, Sections 1170 to 1781 inclusive. Contractor and any and all or its subcontractors shall forfeit to the City twenty-five dollars (\$25) for each worker employed in the performance of this Agreement for each calendar day during which the worker is required or permitted to work more than eight (8) hours in any one calendar day and forty (40) hours in any one calendar week in violation of the provisions of Section 1813 of the Labor Code.

5. TIME FOR PERFORMANCE

The Contractor hereby agrees to commence work pursuant to this Contract within fourteen (14) calendar days after the date of authorization as specified in the Notice to Proceed and to diligently prosecute the contracted work noted on the Bid Schedule.

6. COMPENSATION DETAIL - COMPENSATION SHALL BE BASED ON THE FOLLOWING SCHEDULE.

Bid/Compensation Schedule									
Vendor ID 353645	Company Name Mariposa Landscapes, Inc.	Address 6232 Santos Diaz Street	City Irwindale	Zip Code 91702					
Respondee Dave Widjaja	Respondee Title Chief Estimator	Respondee Phone 626-960-1096 Ext. 2726	Respondee Email dave.widjaja@mariposa-ca.com						
Item No. *	Item Code	Base Work - Routine Work	Description	Reference	Unit of Measure	Quantity	Unit Price	Annual Price	
1	Zone 02, Parkways		Planter - Level 1 (4 weeks)	193,743 sq. ft.	Monthly Cost	12	\$6,829.44	\$ 81,953.28	
2	Zone 02, Paseos		Planter - Level 1 (4 weeks)	3,674,297 sq. ft.	Monthly Cost	12	\$4,317.30	\$ 51,807.60	
3	Zone 08		Planter - Level 1 (4 weeks)	76,771 sq. ft.	Monthly Cost	12	\$2,706.18	\$ 32,474.16	
4	LM-01C, Tract 24203 (Tract ID 102)		Planter - Level 1 (4 weeks)	3,839 sq. ft.	Monthly Cost	12	\$100.07	\$ 1,200.84	
TOTALS							\$	13,952.99	\$ 167,435.88
Additional Work Price List									
5			One (1) gallon shrub/vine/ground cover in place		each	1	\$	12.00	
6			Five (5) gallon shrub/vine/ground cover in place		each	1	\$	33.00	
7			Five (5) gallon tree in place (stakes included)		each	1	\$	45.00	
8			Fifteen (15) gallon tree in place (stakes included)		each	1	\$	130.00	
9			24" box tree in place (stakes included)		each	1	\$	450.00	
10			36" box tree in place (guy wires included)		each	1	\$	1,200.00	
11			Flat of ground cover in place		each	1	\$	36.00	
12			Fertilizer application		each	1	\$	1,400.00	
13			Planter bed mulch in place		cubic yards	1	\$	75.00	
14			Additional labor		man hour	1	\$	44.00	
15			Additional Irrigation Technician		man hour	1	\$	75.00	
16			Irrigation Repair Parts at Cost Plus a Specified Percent		percent	1		15%	
17		Additional Work in Landscaped Areas, as needed	Planter - Optional Service Level - 1 (4 weeks)		Monthly Cost per Sq. Ft.	1	\$	0.0200	
18			Planter - Optional Service Level - 2 (8 weeks)		Monthly Cost per Sq. Ft.	1	\$	0.0180	
19			Planter - Optional Service Level - 3 (12 weeks)		Monthly Cost per Sq. Ft.	1	\$	0.0150	
20			Planter - Optional Service Level - 4 (16 weeks)		Monthly Cost per Sq. Ft.	1	\$	0.0140	

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT

7. PREVAILING WAGE DETERMINATION

Based on information available at time of RFP issuance. See tables on following pages.

GENERAL PREVAILING WAGE APPRENTICE RATES

Apprentice Prevailing Wage Rates are paid only to apprentices registered with the State of California, Division of Apprenticeship Standards, for work the registered apprentice performs in his/her specific craft or trade. You may check whether an Apprentice is registered at the [Division of Apprenticeship Standards Website](https://www.dir.ca.gov/DAS/appcertpw/AppCertSearch.asp) (<https://www.dir.ca.gov/DAS/appcertpw/AppCertSearch.asp>)

Determination: 2023-1

Issue Date: 02-22-2023

Expire Date: 07-31-2023 **

Craft/Classification: Landscape/Irrigation Laborer

Counties: Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Diego, San Luis Obispo, Santa Barbara, Ventura

Period	Duration Months	OJT Hours	Basic Hourly Rate	Health & Welfare	Pension	Vacation/ Holiday	Training	Other	Total Hourly Rate
1	12	N/A	\$20.150	\$5.250	\$3.760	\$1.620	\$1.890	\$0.500	\$33.170
2	12	N/A	\$23.060	\$5.250	\$3.790	\$1.850	\$1.960	\$0.500	\$36.410
3	12	N/A	\$26.840	\$8.750	\$9.050	\$2.080	\$1.970	\$0.500	\$49.190
4	12	N/A	\$30.620	\$8.750	\$8.810	\$2.320	\$2.020	\$0.500	\$53.020
5	12	N/A	\$34.410	\$8.750	\$9.390	\$2.560	\$2.050	\$0.500	\$57.660

FOOTNOTE(S)

This apprentice determination applies to the journeyman determination for Landscape/Irrigation Laborer/Tender.

Basic Hourly Rate: Includes amount withheld for D.C. Dues, Work Preservation Dues, and Supplemental Working Dues.

Pension: Includes amount for National Pension and Retiree's X-mas Fund.

Other: Includes amount for PIPE, LMCC, and CED.

****JOURNEYMAN PREDETERMINED INCREASES:**

Effective 8/1/2023, there will be an increase of \$3.20 allocated to wages and/or employer payments.

Effective 8/1/2024, there will be an increase of \$3.30 allocated to wages and/or employer payments.

Effective 8/1/2025, there will be an increase of \$3.40 allocated to wages and/or employer payments.

There may be corresponding predetermined increase(s) to the apprentices associated with this journeyman craft/classification. Please e-mail a request to statistics@dir.ca.gov or send to the following address:

Department of Industrial Relations

Office of the Director - Research Unit

P.O. Box 420603

San Francisco, CA 94142-0603

GENERAL PREVAILING WAGE APPRENTICE RATES

Apprentice Prevailing Wage Rates are paid only to apprentices registered with the State of California, Division of Apprenticeship Standards, for work the registered apprentice performs in his/her specific craft or trade. You may check whether an Apprentice is registered at the [Division of Apprenticeship Standards Website](https://www.dir.ca.gov/DAS/appcertpw/AppCertSearch.asp) (<https://www.dir.ca.gov/DAS/appcertpw/AppCertSearch.asp>)

Determination: 2023-1
Expire Date: 08-31-2023 **
Shift: 1

Issue Date: 08-22-2022
Craft/Classification: Landscape/Irrigation Fitter
Counties: Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Diego, San Luis Obispo, Santa Barbara, Ventura

Period	Duration Months	OJT Hours	Basic Hourly Rate	Health & Welfare	Pension	Vacation/ Holiday	Training	Other	Total Hourly Rate
1	12	N/A	\$19.290	\$9.760	\$380	\$0.000	\$1.890	\$1.200	\$32.520
2	12	N/A	\$23.060	\$9.760	\$380	\$0.000	\$1.960	\$1.200	\$36.360
3	12	N/A	\$26.840	\$9.260	\$9.870	\$0.000	\$1.970	\$1.200	\$49.140
4	12	N/A	\$30.620	\$9.260	\$9.870	\$0.000	\$2.020	\$1.200	\$52.970
5	12	N/A	\$34.410	\$9.260	\$10.690	\$0.000	\$2.050	\$1.200	\$57.610

FOOTNOTE(S)

This apprentice determination applies to the journeyman determinations for Plumber: Landscape/Irrigation Fitter.

Basic Hourly Rate: Includes amount withheld for D.C. Dues, Work Preservation Dues, and Supplemental Working Dues and an amount for Vacation that is factored at 1.5 times for all overtime. Vacation: Period 1: \$1.57, Period 2: \$1.80, Period 3: \$2.03, Period 4: \$2.27, Period 5: \$2.51

Pension: Includes amount for National Pension and Retiree's X-mas Fund.

Vacation: Included in the basic hourly rate, and factored at 1.5 for all overtime.

Other: Includes amount for PIPE, LMCC, and CED.

****Journeyman and Apprentice Predetermined Increases:**

09-01-2023: \$2.35 to be allocated to wages and/or fringes.

09-01-2024: \$2.50 to be allocated to wages and/or fringes.

09-01-2025: \$2.50 to be allocated to wages and/or fringes.

There may be corresponding wage allocations for the apprentices associated with this journeyman craft/classification. Please email a request to statistics@dir.ca.gov or send to the following address:

Department of Industrial Relations
 Office of the Director - Research Unit
 P.O. Box 420603
 San Francisco, CA 94142-0603

Determination: 2023-1
Issue Date: 08-22-2022
Expire Date: 08-31-2023 **
Craft/Classification: Landscape/Irrigation Fitter
Shift: 2
Counties: Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Diego, San Luis Obispo, Santa Barbara, Ventura

Period	Duration Months	OJT Hours	Basic Hourly Rate	Health & Welfare	Pension	Vacation/ Holiday	Training	Other	Total Hourly Rate
1	12	N/A	\$21.950	\$9.760	\$.380	\$0.000	\$1.890	\$1.200	\$35.180
2	12	N/A	\$26.250	\$9.760	\$.380	\$0.000	\$1.960	\$1.200	\$39.550
3	12	N/A	\$30.560	\$9.260	\$9.870	\$0.000	\$1.970	\$1.200	\$52.860
4	12	N/A	\$34.870	\$9.260	\$9.870	\$0.000	\$2.020	\$1.200	\$57.220
5	12	N/A	\$39.200	\$9.260	\$10.690	\$0.000	\$2.050	\$1.200	\$62.400

FOOTNOTE(S)

Shift 2

This apprentice determination applies to the journeyman determinations for Plumber: Landscape/Irrigation Fitter.

Basic Hourly Rate: Includes amounts for D.C. Dues, Work Preservation Dues, and Supplemental Working Dues and an amount for Vacation which is factored at 1.5 times for all overtime. Vacation amounts are as follows: Period 1: \$1.57, Period 2: \$1.80, Period 3: \$2.03, Period 4: \$2.27, Period 3: \$2.51.

Pension: Includes amount for National Pension and Retiree's X-mas Fund.

Vacation included in the basic hourly rate, and factored at 1.5 for all overtime.

Other: Includes amount for PIPE, LMCC, and CED.

**Journeyman and Apprentice Predetermined Increases:

09-01-2023: \$2.35 to be allocated to wages and/or fringes.

09-01-2024: \$2.50 to be allocated to wages and/or fringes.

09-01-2025: \$2.50 to be allocated to wages and/or fringes.

There may be corresponding wage allocations for the apprentices associated with this journeyman craft/classification. Please email a request to statistic@dir.ca.gov or send to the following address:

Department of Industrial Relations
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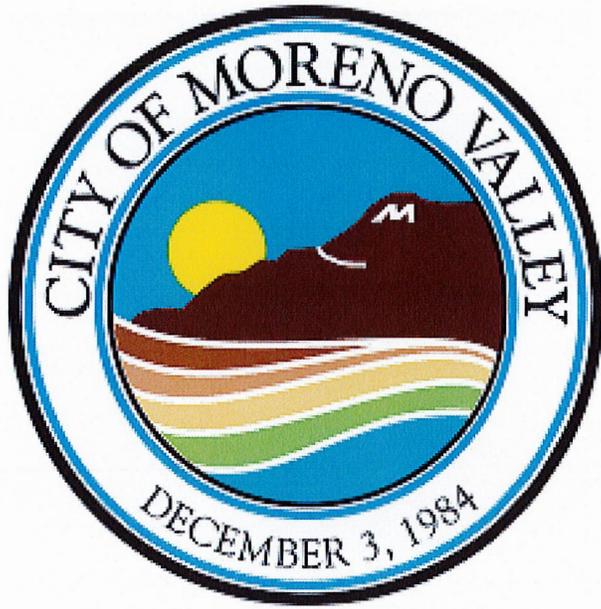
Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT

EXHIBIT D - TERM OF CONTRACT

TERM OF CONTRACT

- A. Following approval by all parties, the Contract will commence on July 1, 2023 and shall expire June 30, 2028 (5) years thereafter, unless sooner as noted herein.
- B. At the expiration of its term, and with the concurrence of all parties, the Contract may be extended for up to three (3) additional periods of thirty (30) days each, subject to all terms and conditions in effect during the current term of the Contract. Written notice of the City's intent to invoke this subsection of the Contract shall be given to the Contractor at least fifteen (15) days prior to the expiration of the initial term of this Contract, or any extensions thereof.
- C. Multi-year contracts may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council of the City of Moreno Valley and the City Council acting in the capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District. In the event that the City Council and/or the City Council acting in the capacity as President and Members of the Board of Directors for the Moreno Valley Community Services District does not grant necessary funding appropriations and/or program approvals, the affected multi-year contract becomes null and void effective July 1st of the fiscal year for which such approvals have been denied.

Exhibit E - Contractor's Proposal



Request For Proposal

Landscape Districts – North Maintenance of Parkway, Median, and/or Open Space Landscaping and Irrigation

Bid Due: Friday, March 31, 2023 at 2:00 PM



CA CONTRACTOR'S LIC # 592268 A, C-27, D-49
6232 Santos Diaz St., IRWINDALE, CA 91702 • TEL 800•794•9458 • FAX 626•960•8477
www.mariposa-ca.com

Our Core Values – Safety • Teamwork • Quality • Integrity

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

March 31, 2023

Cover Letter

City of Moreno Valley
14177 Frederick St.
Moreno Valley, CA 92552

RE: Request for Proposal, #2022-045 Landscape Districts- Valley Maintenance OF Parkway and/or Open Space Landscaping and Irrigation

Mariposa Landscapes, Inc. is a full-service landscape company with vast experience performing large scale landscape construction and landscape maintenance projects similar in size and scope to that requested in this RFP for over 40 years. Our depth of knowledge and level of experience in our management and supervisory personnel is unmatched by our competitors. Our area of operation is the entire Southern California region where we maintain numerous cities, counties, municipalities, government agencies, and private entities. Pest Control Advisors, Certified Irrigators, Certified Landscape Techs and Certified Arborists are found throughout our field employee teams.

We value open, honest communication, ongoing staff training, and new methods and technologies that will help us do the best job possible. Mariposa owns over 90% of all vehicles and equipment used in its operations. Our entire fleet of equipment is less than 5 years old and well maintained by our in-house mechanics. We've met every financial obligation for over 40 years and have established a corporate bonding capacity far in excess of any requirements across all business lines

It is our intention to perform this contract per the requirements as indicated in the proposal documents. Furthermore, our proposal includes an adequate level of labor, materials, and equipment to sustain a high level of landscape maintenance throughout the term of this contract.

We would be honored to work for you and beautify your properties to their ultimate potential.

Sincerely,



Terry Noriega - President



TEL 800 • 794 • 9458 • FAX 626 • 960 • 8477 • www.mariposa-ca.com
6232 SANTOS DIAZ ST., IRWINDALE, CA 91702 • CA CONTRACTOR'S LIC # 592268 A, C-27, D-49, C-61,

Our Core Values – Safety • Teamwork • Quality • Integrity

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Minimum Qualifications

Mariposa Landscapes inc. is confident that we meet and exceed the minimum qualifications required by the city of Moreno Valley. Having over 40 years of experience in the public works sector has given our team a depth of knowledge and qualifications that make us the best choice for the city and its residents. Below are just a few of the many reasons why Mariposa Landscapes is the most qualified contractor for this job.

Experience: As stated above, Mariposa has been providing landscape maintenance services for public works contracts for over 40 years. Our quality of service has won us many awards and earned us a reputation that we are extremely proud of. We encourage you to contact our references as we are confident that they will support our claim that we are the best qualified contractor.

Laws and regulations: Mariposa has a whole team that is dedicated to making sure that we comply with federal, state, and local laws, as well as codes and regulations applicable to the work that is to be performed.

Safety: Mariposa knows how important safety is when it comes to the work that we do, that is why we have an extensive safety program that is strictly followed by management and field supervisors to adequately train our team to be as safe as possible. Some of the things that we do to ensure the highest safety standards are daily safety inspections, weekly tailgate safety meetings, and monthly management safety evaluations and training.

Contract administration: The importance of contract administration goes without question, and we take this seriously. Mariposa has a whole team dedicated to ensuring that contracts are being fulfilled in all aspects of the requirements. We make business easy for our customers and we have over 30 members of office staff that work hard to ensure the responsibility of our contracts are being met. Our office staff and account managers work together as a team to achieve the best possible customer satisfaction.

Technology and computer capabilities: At Mariposa, we are constantly trying to innovate and improve all aspects of our business function. We currently use state of the art programs and software to ensure that our team works as efficiently and organized as possible.

Resources, knowledge, skills and experience: We have over 450 employees in the Southern California Region, including Certified Irrigators, Certified Landscape Techs, Certified Arborists and Pest Control Applicators. Mariposa owns 95% of all vehicles and equipment used in its operations. Our entire fleet of equipment is less than 5 years old and well maintained by our in-house mechanics who can respond to emergencies immediately with a depth of replacement equipment



which allows us to stay consistent with our schedules. We are available 24 hours a day to address emergency call outs.

Financial Stability: Mariposa Landscapes, Inc has been capable of meeting all financial obligations for over 40 years. We enjoy minimal debt, and our banking relationships are strong.

Executive Summary: We believe the depth of knowledge and level of experience being brought to the City of Moreno Valley by our team is unmatched by our competitors. Our many successful years of experience in providing similar maintenance services for the public entities, enables us to be the most responsive and responsible firm who will be committed to providing the best level of service in maintaining the public areas for the City. Our attention to quality is documented with a list of more than 100 award winning construction and maintenance projects that extends over 40 years. In submitting this bid, we acknowledge that we have a full understanding of the requirements and scope of work as detailed in the RFP documents. We have the ability to comply with all of the terms and requirements of the bid documents and the resulting contract.



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VENDOR INFORMATION

A. Company Name: Mariposa Landscapes, Inc.

TYPE

- Sole proprietor
- Partnership
- Corporation

B. Company Physical Address
(Street) 6232 Santos Diaz St.

(City, State, Zip) Irwindale, CA 91702

C. Company Mailing Address
(Street) 6232 Santos Diaz St.

(City, State, Zip) Irwindale, CA 91702

D. Business Phone Number (626) 960-0196

E. Satellite Office Address (if applicable):
Not Applicable

F. Satellite Office Phone Number Not Applicable

G. Contractor's Licensing Information:

1. License number/Classification/Name Style: 592268 Class A, C27,C31,C61/D49

2. Number of Years Operating Under the Above License Name Style: 45

3. License Expiration Date: 04/30/2024

4. Current License Status: Active

5. Prior actions against this License? Yes No

6. If Yes, list the citation type and how it was resolved:
N/A

H. Company's Federal Identification No.: 95-4245898

I. Name and Title(s) of Company Officers:	
<u>Terry Noriega</u>	<u>President</u>
<u>Antonio Valenzuela</u>	<u>Secretary</u>
<u>Theresa Lu</u>	<u>Chief Financial Officer</u>
<u> </u>	<u> </u>

J. Department of Industrial Relations Registration No.: 1000005079

K. Number of years the company has performed landscape maintenance services: 45

L. Number of years the company has performed landscape maintenance services for public agencies: 41

M. Current Landscape Maintenance Operations

The City recognizes that the information provided in answer to this question is proprietary in nature and therefore the City will keep this information confidential to the extent permitted by law.

Total number of landscape maintenance contracts: 165

Percentage of total contracts with public agencies: 88%

Total dollar value of landscape maintenance contracts: \$71.25Million

N. Number of employees committed to landscape maintenance operations

Supervisors Average wage scale \$ 79.00 / Hr.

Technicians Average wage scale \$ 56.00 /Hr.*

Foremen Average wage scale \$ 47.00 /Hr.*

Laborers Average wage scale \$ 37.00 /Hr.*

*Use the fully burdened rate (i.e., taxes, insurance, benefits, OH &P).

This is a prevailing wage project.

O. Type/number of vehicles and power equipment committed to landscape maintenance operations:

Motor vehicles

Type Pick up truck Number 29

Type 3/4 ton truck Number 59

Type dump truck Number 14

Type Ride on Mower (72", 60", 192") Number 35

Type _____ Number _____

Power Equipment

Type Turf edger Number 44

Type Walk behind mower (36",21") Number 32

Type String trimmer Number 122

Type Backpack Blower Number 126

Type Hedge Trimmer Number 111

REFERENCES

List a minimum of three (3) references for public agency landscape maintenance contracts that are either current and/or have been successfully completed within the last two (2) years.

The following questions will be asked of each reference agency:

1. List the number of agreements and years under agreement.
2. Explain the scope of the agreement(s), acreage amounts, and location(s).
3. Identify the agreement amount(s).
4. Describe the quantity and quality of staffing.
5. Describe the training/technical skills (i.e., irrigation/pest control/ equipment operation/safety).
6. Explain the communication abilities and language preferences of staff.
7. Describe staff appearance, uniforms, and use of safety equipment.
8. Explain the availability of additional personnel for extra work/special projects.
9. Explain the working order of equipment used.
10. Describe the effectiveness of communications system.
11. Explain the contractor’s knowledge of project and contract standards.
12. Describe the contractor’s ability to respond to complaints/requests in a timely fashion.
13. Identify if the contractor is willing to resolve questions, disputes, and deficiencies short of “formal” sanctions (i.e., monetary penalties, contract deductions, liquidated damages, claims against bonds).
14. Explain the accuracy and timeliness of billing and invoicing.
15. Identify if contract(s) had been successfully completed to term.
16. Would you accept future proposals/bids from this Proposer?

Reference #1	
Public Agency Name	City of Tustin
Agency Address	300 Centennial Way, Tustin, CA 92780
Agency Contact Responsible for administering contract	Christine Zepeda
Contact telephone	(714) 573-3147
Agreement Name(s)	Landscape Maintenance of LMD Areas
Annual Agreement Amount(s)	\$546,204.00
Number of acres maintained per contract	64 Acres
Location(s) of areas maintained.	All medians within the City of Tustin
Length of Contract(s)/expiration date	2015-Current

Reference #2	
Public Agency Name	City of Rancho Cucamonga
Agency Address	9153 9th St., Rancho Cucamonga, CA 91730
Agency Contact Responsible for administering contract	Steve Relph
Contact telephone	(909) 774-4116
Agreement Name(s)	Landscape Maintenance of Medians and Parkways
Annual Agreement Amount(s)	\$1,345,769.28
Number of acres maintained per contract	40 Acres
Location(s) of areas maintained.	Medians and Parkways
Length of Contract(s)/expiration date	1989- Present

Reference #3	
Public Agency Name	San Bernardino County Superintendent of Schools
Agency Address	4595 Hallmark Parkway, San Bernardino, CA 92407
Agency Contact Responsible for administering contract	Ralph R. Alba
Contact telephone	(909) 382-3560
Agreement Name(s)	Landscape Services at Various Sites
Annual Agreement Amount(s)	\$184,858.80
Number of acres maintained per contract	Total of 15 schools
Location(s) of areas maintained.	Various school locations within San Bernardino County
Length of Contract(s)/expiration date	2016- Current

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Reference #4	
Public Agency Name	City of Montclair
Agency Address	5111 Benito St., Montclair, CA 91763
Agency Contact Responsible for administering contract	Mathew Paradis
Contact telephone	(909) 625-9443
Agreement Name(s)	Median Island, Park and Parkway Maintenance
Annual Agreement Amount(s)	\$288,951.60
Number of acres maintained per contract	Not available
Location(s) of areas maintained.	Total of 50 sites
Length of Contract(s)/expiration date	2013- Present

Reference #5	
Public Agency Name	City of Fontana
Agency Address	16489 Orange Way, Fontana, CA 92335
Agency Contact Responsible for administering contract	Brian Clements
Contact telephone	(909) 350-6771
Agreement Name(s)	Landscape Maintenance Services Projects- Areas 2 and 3
Annual Agreement Amount(s)	\$3,498,213.00
Number of acres maintained per contract	Over 370 Acres
Location(s) of areas maintained.	Areas 2 and 3 consisting of various locations
Length of Contract(s)/expiration date	2019- Present

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

PROPOSED FACILITIES, EQUIPMENT AND PERSONNEL

Attach additional sheets as necessary to provide a full and comprehensive response.

A. Facilities

List the facility(ies), location(s), and/or address(es) where work crews and equipment will be dispatched.

<p>Fontana Yard 11093 Almond Ave. Fontana, CA 92337</p>

B. Equipment

List the equipment, motor vehicles, and tools, in the areas below that will be furnished to execute work tasks specified in the Agreement and Scope of Work. Indicate with an "S" any listed equipment to be shared with another contract/project. List both powered and hand equipment/tools

<p>General Equipment:</p> <ul style="list-style-type: none"> - Backpack blowers (S) -String trimmer (S) -Hedge trimmer (S) -Chainsaw (S) - Various hand held equipment (rakes, shovels, broom, burlaps, etc.)
--

Motor Vehicles:
<ul style="list-style-type: none">- 3/4 ton stake bed or regular Truck- Small pick up truck (irrigation truck)-Tractor Kubota with attachment(S)

Turf Maintenance Power Equipment/Tools:
<ul style="list-style-type: none">-No Turf-- Various type of mower available

Tree, Shrub, Ground Cover Trimming/Pruning Equipment/Tools:
<ul style="list-style-type: none">- Backpack blowers (S)-String trimmer (S)-Hedge trimmer (S)-Chainsaw (S)

Irrigation System Maintenance Equipment:
<ul style="list-style-type: none">- Various Irrigation tools- Smart phones

Fertilizer Application Equipment:
<ul style="list-style-type: none">- Fertilizer spreader (hand held)

Pesticide Application Equipment:
<ul style="list-style-type: none">- Back Pack Sprayer- Spray Trailer (S)

C. Personnel

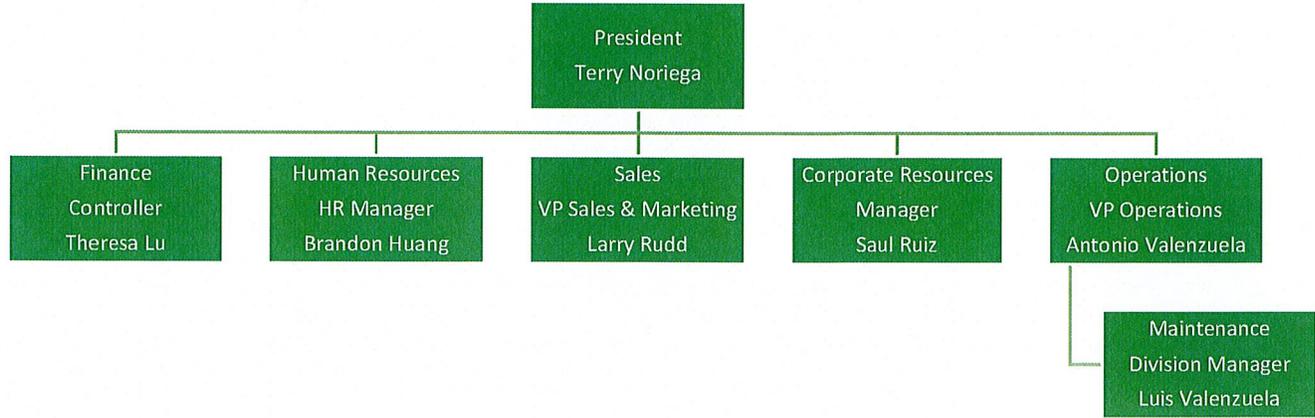
List the employees, both labor and supervision, to be routinely assigned to execute work tasks specified in the agreement, and Scope of Work. Be sure to note by title any applicable licenses/certifications held by assigned personnel. Indicate with an "S" if listed personnel are to be shared with another contract/project.

<p>General Landscape Maintenance <i>List labor, administrative, and field supervisory personnel – include any relevant education, certification and/or licensing information for each person listed.</i></p>
<p>Roberto Perez (S) Jesus Ramirez (S)</p> <p>Foreman, Laborer and irrigation technician to be assigned upon award of contract.</p> <p>Please see attached document.</p>

<p>Tree Trimming/Maintenance <i>List any ISA or equivalent certified personnel.</i></p>
<p>Dennis Jones (S)</p> <p>Please see attached document.</p>

Corporate Organization & Experience

Management Organizational Chart



Management Staff Experience

Terry Noriega – President

- 45+ years of experience in landscape installation and maintenance
- B.S. in Ornamental Horticulture: California State Polytechnic University, Pomona
- California Contractors Licenses: C-27, A, C61/D49 and C-31
- Pest Control Advisor in 6 Categories
- Qualified Pest Control Applicator in 7 Categories
- **Certified Landscape Technician** in Ornamental and Turf Maintenance
- ISA Certified Arborist WE-1182A
- Arizona Contractor’s License: ROC178088 K-21
- Arizona Qualifying Party License: 8263
- Arizona Pest Control Business License: 8246



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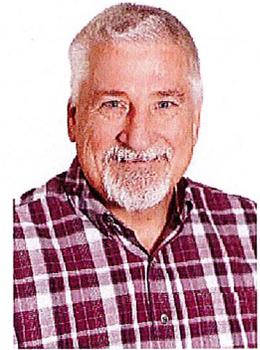
Antonio Valenzuela – VP Operations

- Over 30 years of experience in landscape maintenance and irrigation troubleshooting
- Pest Control Qualified Applicator in 3 Categories
- **Certified Landscape Technician** in Ornamental and Turf Maintenance
- Certified Landscape Professional
- Backflow Certification in Los Angeles County
- Landscape Water Auditor: Cal Poly SLO
- Past affiliation – Certified Playground Inspector



Larry Rudd – V.P. of Sales and Marketing

- 45 years in landscape installation and maintenance
- B.S. in Business Management, University of Phoenix
- **Certified Landscape Technician: All Categories**
- WaterSense Certified
- Arizona Certified Landscape Professional
- American Green Zone Alliance – Electric Equipment
- CPR Safety Trained
- Associate instructor Cal Poly Pomona, Cal State Fullerton



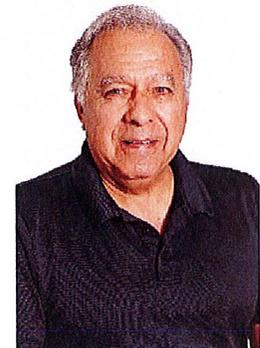
Alex Del Valle – Risk Control Manager

- Over 13 years of experience working in the safety industry
- Certified OSHA 30
- Certified AHA CPR and First Aid
- Certified Forklift Instructor



Roberto Del Valle – Safety Coordinator

- Over 16 years of experience working in the safety industry
- Certified OSHA 8, 10, 16, and 30
- Certified AHA CPR and First Aid Instructor
- Certified Forklift Instructor
- Certified Claims Adjuster



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Dennis Jones – Tree Care Regional Division Manager

- Over 20 years of experience in Arbor Care
- BS Degree in Urban Forestry, Cal Poly San Luis Obispo
- International Society of Arboriculture Certified Arborist WE-5700A
- ISA Qualified Tree Risk Assessment
- TCIA Certified Tree Safety Professional 843
- Qualified Applicator License – 108771, Categories B, C & F
- Wildlife Protector Certification
- Notary Public



Luis Valenzuela – Landscape Maintenance Division Manager

- Over 25 years of experience in landscape and construction operations
- Qualified Applicator License, Category B
- **Certified Landscape Technician**, Irrigation
- ISA Certified Arborist WE-8713A
- Certification – Effective Business Leadership & Development – PDC/GCC



Michael Williams – Area Manager

- Over 45 years of experience in landscape management, irrigation design and retrofit, maintenance and arbor care.
- BS in Ornamental Horticulture, Cal Poly San Luis Obispo
- CPR Safety Trained
- Qualified Applicator License 133955



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Roberto Perez – Area Manager

- Over 25 years of experience in landscape maintenance
- Graduate of the Pacific Southwest Maintenance Management School
- MSAC Irrigation Design and Plant ID Certificate
- Leadership Academy Certificate, Cal Poly Pomona
- Calsense 3000 Certified
- Qualified Applicator License – In Process
- Cal State Fullerton Water Auditor – In Process



Tony Valenzuela – Area Manager

- Over 12 years of experience in landscape management
- Harvard Management Essentials Certified – Harvard Business School
- Qualified Applicator Certificate, Category B, C
- Pesticide IPM and Safety Schools Act trained
- **Certified Landscape Technician**, Exterior Maintenance
- Certified Landscape Manager, Exterior Maintenance
- EPA WaterSense – Qualified Water Efficient Landscape
- SDCWA San Diego – Recycled Water Site Supervisor Certified
- Irvine Ranch Water District Water Management Certified
- CIRT – Certified Irrigation Water Auditor
- CIRT – Certified Irrigation Installer
- CIRT – Certified Irrigation Repair Technician
- Past affiliation – Certified Playground Inspector



Andres Perez – Bermuda Dunes Account Manager

- Over 25 years of experience in the landscape industry
- Qualified Applicator License, Category B
- **Certified Landscape Technician**, Irrigation
- Certificate – Irrigation Design
- Certificate – Irrigation Troubleshooting
- CVAG Overseeding Certificate

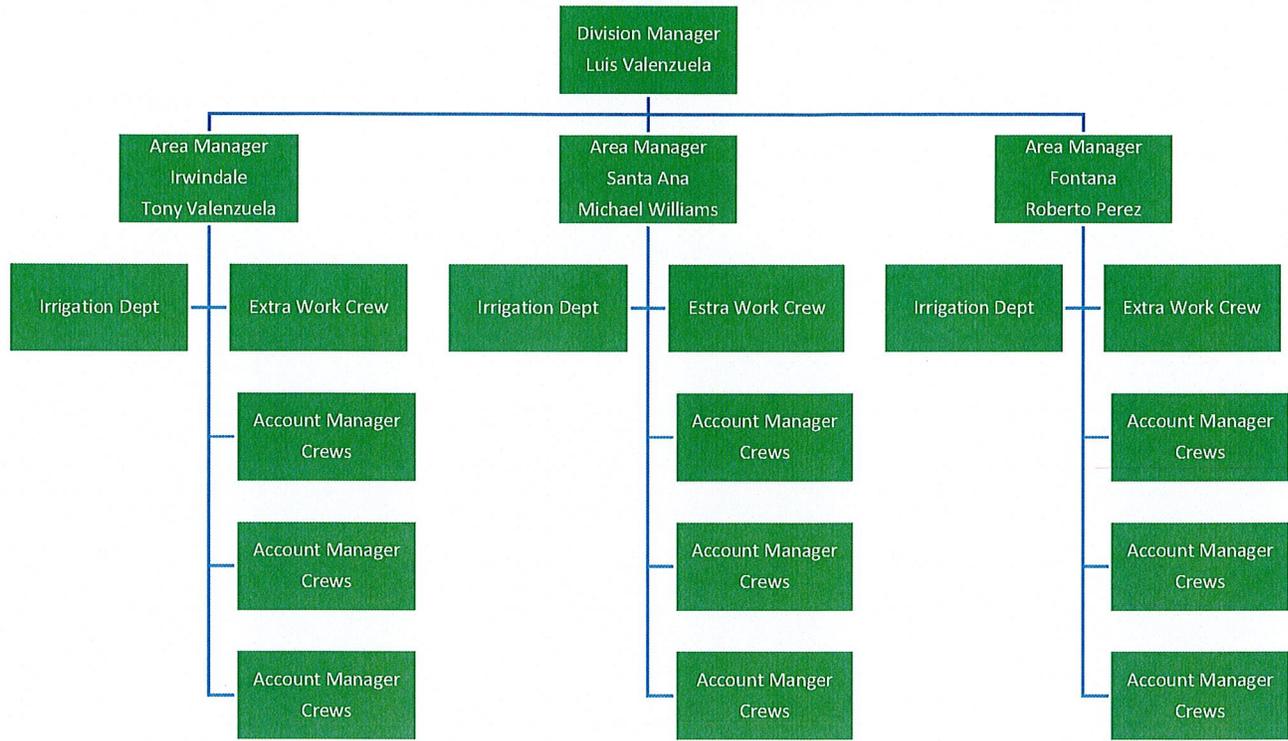


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Maintenance Division Organization & Experience



Maintenance Operations Staff Experience

Jesus Ramirez – Account Manager

- Over 25 years of experience in the landscape industry
- Qualified Applicator License, Category B
- **Certified Landscape Technician**, Ornamental and Turf Maintenance
- Certificate – Irrigation Design
- Certificate – Irrigation Troubleshooting
- CVAG Overseeding Certificate



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Dirk Bennett – Account Manager

- 10 years of experience in the Residential/HOA landscape maintenance and construction
- Qualified Applicator License, Category B
- 10 years of Herbicide/Pesticide application experience
- 3 years of experience in large scale commercial landscape maintenance and operations



David Goicochea – Account Manager

- 15 years of experience in the landscape industry
- OSHA certified in Construction Safety and Health Qualification/Certification
- Hilti Qualified Operator of Powder-Actuated Tools
- NABTU Apprenticeship Readiness Program



Assigned Field Personnel

Foreperson – TBD (at least 5 years of experience)

Laborer 1 – TBD (at least 3 years of experience)

Laborer 2 – TBD (at least 3 years of experience)

Irrigation Technician – TBD (at least 8 years of experience)



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<p>Irrigation System Maintenance <i>List technical personnel – include any relevant education, certification and/or licensing information for each person listed.</i></p>
<p>To be assigned upon award of contract</p>

<p>Pesticide Application <i>List licensed and/or certified personnel. All non-licensed, non-certified personnel must have received verifiable annual training.</i></p>
<p>To be assigned upon award of contract.</p>

COMMUNICATIONS AND TRAFFIC SAFETY

Attach additional sheets as necessary to provide a full and comprehensive response.

A. Communications

Exhibit A requires the contractor possess and maintain an effective Contractor-wide communications system. The Proposer must also designate responsible staff to be available on a twenty-four (24) hour basis to receive, and respond to emergency calls.



A. Communications

All communications will be routed through our main office and dispatch center. A 24-hour "800" number will be provided to the City of Moreno Valley.

Our office is open for communications from 6:00am to 4:00pm, Monday-Friday and we are available 24 hours a day through the answering service to address emergency call outs, scheduling glitches and emergency situations.

Our Company utilizes the newest technology which allows for quick response with all the necessary details to better serve our clients. Our Project Managers and Supervisors are equipped with laptops, iPads and Smart Phones. While out of the office and on business trips, our Managers and Supervisors are able to communicate efficiently via email with our clients as if they were in the Office. This will allow for the City of Moreno Valley to receive a quick response to any maintenance concerns.

We have a full support staff of mechanics that can respond to emergencies immediately and a depth of replacement equipment that will allow us to stay consistent with our schedules.

Describe your internal communications system, both in the office and in the field, and how it will enable you to provide the communication capability as required in Scope of Services specifications. Also, describe how your Proposer will provide the required twenty-four (24) hour communication capability.

Please see attached

B. Traffic Safety

Exhibit A requires the contractor to provide safe and effective work area traffic control, per Caltrans' "Manual On Uniform Traffic Control Devices 2012 (or most current revised version) California Supplement, Part 6, Temporary Traffic Control".

Describe your general traffic control practices and training, and how your Proposer intends, if selected, to conduct work area traffic control operations to provide service for this project.

Please see attached



B. Traffic Safety

Mariposa Landscapes, Inc. follows strict guidelines set by Caltrans, local ordinances, the Watch book guide as well as contract specifications. Many of our crews in the division of landscape maintenance, landscape construction and tree care, have extensive experience in traffic control. When it is required to work along the road or inside medians, we do provide Flagmen, cones and arrow boards as needed.

An example of a guide developed for in-house use is included, please see attached form. In the event that there is a conflict between safety materials prepared for specific tasks and municipal or state guidelines, traffic control ordinances will prevail.



MARIPOSA LANDSCAPES INC.

Meeting Date: _____

Due: _____

Crew or Job Name: _____

Supervisor and Trainer: _____



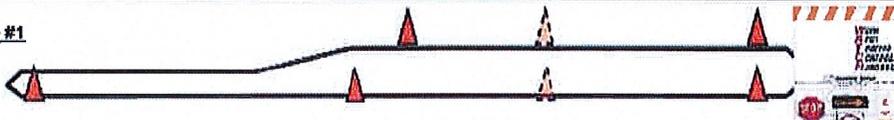
WORKING IN MEDIANS

General Guidelines

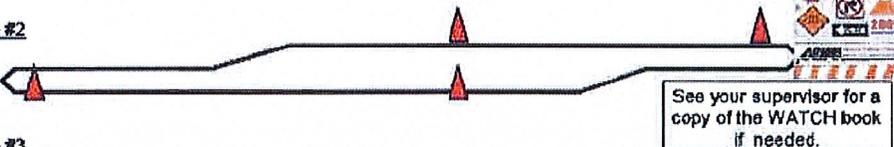
- 1 Always check with your supervisor if a lane closure is mandatory. Follow local ordinances.
- 2 If you are moving through a median a safety vest is the minimum requirement.
- 3 Be prepared to change any of these guidelines when necessary to improve safety conditions.
- 4 **Never turn your back to traffic any longer than necessary. Stay on the alert. If you are working on the edge of a median, DO NOT TURN YOUR BACK TO TRAFFIC.**
- 5 Use any other signage necessary to alert and warn oncoming traffic.
- 6 If possible, do your work on medians during the low-traffic hours.

If a lane closure is not mandatory, and you will be in the median for longer than 10 minutes, a) cone the median with at least 4 cones as shown in the following examples, b) the number of cones used depends on the length of the median, c) place cones against the curb at the ends of the median, and at the halfway point along its length on both sides.

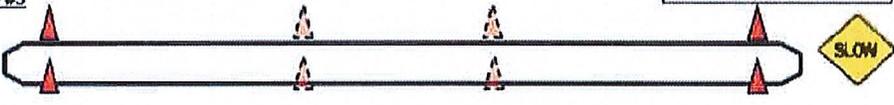
Example #1



Example #2

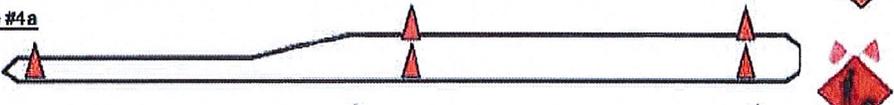


Example #3

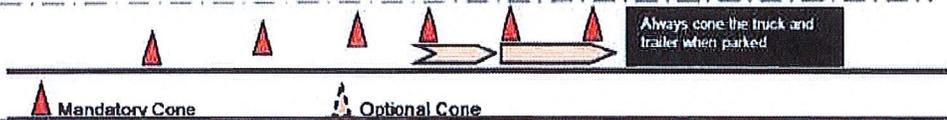
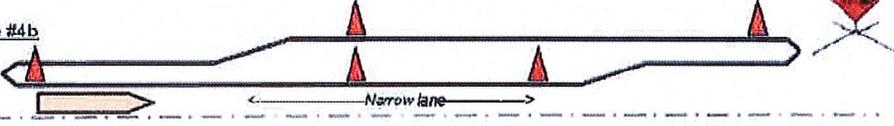


Use your best judgement for cone placement. Sometimes it may be necessary to place the cones on top of the curb instead of against it as shown below.

Example #4a



Example #4b



073 Working in Medians

GREENWASTE RECYCLING

AB 939 mandates that the City of Moreno Valley divert from landfills fifty percent (50%) of the solid waste, including greenwaste, generated within its jurisdiction.

Describe your program to ensure that the City receives credit for greenwaste that will be generated from executing the project's Scope of Work. Include the name(s), address(es) and phone number(s) of the recycling facility(ies) that will be accepting the greenwaste generated from your operations on the project. If planning to use any recycled greenwaste products (mulch, compost, soil amendments, etc.) on the project, please give name/address/phone information of the producer if different from those listed above.

Please see attached



Greenwaste Recycling

Mariposa Landscapes, Inc. uses every effort to implement “green” environment and energy conservation measures.

Our company has a recycling program for green waste and paper products. We implement this program at our local offices and at all job sites.

Mariposa currently uses hybrid vehicles and is researching and looking forward to obtaining hybrid equipment to be used on our contracts. We strive to be as environmentally conscientious as possible and are expanding our operations to achieve this goal.

Mariposa works with all clients to assure optimum water usage where possible. Mariposa notifies all Project Managers of the green initiatives prior to the award of the contract.

In addition to the Green Initiative, we are also committed to leading the industry in minimizing the impact of its activities on the environment.

The key points of its strategy to achieve this are:

- Minimize waste by evaluating operations and ensuring they are as efficient as possible.
- Minimize toxic emissions through the selection and use of its fleet and equipment.
- Actively promote recycling both internally and amongst its customers and suppliers.
- Meet or exceed all the environmental legislation that relates to the Company.
- Adhere to all local codes and ordinances regarding water conservation.

Recycling Facility:

Agua Mansa MRF, LLC
 1830 Agua Mansa Rd.
 Riverside, CA 92509
 P. (951) 786-0544



LIST OF SUBCONTRACTORS

The undersigned Contractor sets forth the name and location (address) of the place of business of each subcontractor who will perform work, labor or render service to the Contractor in or about the construction of the work or improvement in an amount in excess of one-half of one percent (0.5%) of the general contractor's total Proposal, and the portion of the work which will be done by each subcontractor, as follows.

In compliance with Labor Code 1771.1(a), please include any subcontractor's DIR registration number.

Name, current DIR No., License and Classification No.	Business Address and Telephone	Description of Work
None		

EXHIBIT E – CONTRACTOR PROPOSAL SUBMITTAL CHECKLIST

The following checklist, and associated documentation, must be completed, signed, and included with your submission for the RFP to be considered responsive:

<u>Mariposa Landscapes, Inc.</u> Company Name (Please print)	<u></u> Authorized Signature	<u>Terry Noriega, President</u>
<u>Dave Widjaja</u> Name of RFP Preparer	<u>(626) 960-0196</u> Preparer's Phone Number	
<u>dave.widjaja@mariposa-ca.com</u> Preparer's Email Address		

SCHEDULE I – GENERAL INFORMATION – fillable forms. Include completed forms with electronic submission

- Vendor Information
- References
- Proposed Facilities, Equipment and Personnel
- Communications and Traffic Safety
- Greenwaste Recycling
- List of Subcontractors

SCHEDULE II – PROPOSAL SCHEDULES

- Frequency of Services Table – Print, sign, and include with electronic submission
- Bid Import Schedule – Complete schedule from within PlanetBids
- Work Schedules (Monthly, Annual, and Material) – Fillable form. Include completed forms with electronic submission

SCHEDULE III – FORMS – Print, complete, and include with electronic submission

- Proposal Affirmation
- Non-Collusion Affidavit
- Certificate of Non-Discrimination
- Affirmation of Proposal Guarantee
- Bidder's Bond – Scan and include with electronic submission, if applicable
- Faithful Performance Bond - Sample–For Reference Only. Do not include as part of submission.
- Labor and Materials Bond - Sample–For Reference Only. Do not include as part of submission.

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

PROPOSED PROJECT WORK SCHEDULES

The following pages include a monthly and an annual schedule sheet for each area identified in this RFP.

Schedule sheets shall be completed by the Proposer for the General Provision services described in Exhibit A.

Prepare the monthly and annual schedule sheets for only the current service levels for each landscape maintenance area, as identified in the Frequency of Services Table, Exhibit E, Schedule II.

Within 30 days of agreement award, the Contractor will provide the City with mapped work schedules for each landscape maintenance area included in this RFP.

MONTHLY SCHEDULE SHEET

On a separate sheet for each landscape maintenance area included in this RFP, list all tasks specified to be performed on a weekly or monthly basis. Mark the box corresponding to the day of the week/month the work is proposed to be performed.

Be sure to include administrative tasks such as report submittals, meetings, etc.

Fill in the schedule sheet for the entire month. Schedule sheets that are not completed for the entire month will be considered to be non-responsive.

ANNUAL SCHEDULE SHEET

On a separate sheet for each landscape maintenance area included in this RFP, list all tasks specified to be performed at intervals greater than one (1) month. Mark the box corresponding to the month(s) of the year in which they are either so specified, or if not specified, the month(s) in which the work is proposed to be performed.

Be sure to include any administrative tasks such as report submittals, meetings, etc.

Fill in the schedule sheet for the entire year. Schedule sheets that are not completed for the entire year will be considered to be non-responsive.

SCHEDULE SHEETS TO FOLLOW

Monthly Schedule Sheet

Proposed Project Work Schedules

Maintenance of Parkway Landscaping and Irrigation

Zone 02, Parkways - Level 1 Service (4 week)

Monday	Tuesday	Wednesday	Thursday	Friday
Week 1				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment	- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -Irrigation report	- On call / emergency	- On call / emergency	- On call / emergency
Week 2				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment	- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -Irrigation report	- On call / emergency	- On call / emergency	- On call / emergency
Week 3				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment	- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -Irrigation report	- On call / emergency	- On call / emergency	- On call / emergency
Week 4				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -irrigation, service, green waste reports	- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment	- On call / emergency	- On call / emergency	- On call / emergency

Monthly Schedule Sheet

Proposed Project Work Schedules

Maintenance of Parkway Landscaping and Irrigation

Zone 02, Paseos - Level 1 Service (4 week)

Monday	Tuesday	Wednesday	Thursday	Friday
Week 1				
- debris/ trash control (monthly cycle) - plant trimming/ clearing (monthly cycle) - weed Abatement (annual) - irrigation checks/ adjustment -Irrigation report	- On call / emergency			
Week 2				
- irrigation checks/ adjustment -Irrigation report	- On call / emergency			
Week 3				
- irrigation checks/ adjustment -Irrigation report	- On call / emergency			
Week 4				
- irrigation checks/ adjustment -Irrigation report	- On call / emergency			

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Monthly Schedule Sheet

Proposed Project Work Schedules

Maintenance of Parkway and Median Landscaping and Irrigation

Zone 8, Level 1 Service (4 week)

Monday	Tuesday	Wednesday	Thursday	Friday
Week 1				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -Irrigation report	- On call / emergency			
Week 2				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -Irrigation report	- On call / emergency			
Week 3				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -Irrigation report	- On call / emergency			
Week 4				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -irrigation, service, green waste reports	- On call / emergency			

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Monthly Schedule Sheet
Proposed Project Work Schedules

Maintenance of Parkway Landscaping and Irrigation

Tract 24203, Level 1 Service (4 week)

Monday	Tuesday	Wednesday	Thursday	Friday
Week 1				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -Irrigation report	- On call / emergency			
Week 2				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -Irrigation report	- On call / emergency			
Week 3				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -Irrigation report	- On call / emergency			
Week 4				
- debris/ trash control - plant detailing (monthly cycle) - weed control (monthly cycle) - irrigation checks/ adjustment -irrigation, service, green waste reports	- On call / emergency			

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Annual Schedule Sheet
Proposed Project Work Schedules

Maintenance of Parkway Landscaping and Irrigation

Zone 02, Parkways - Level 1 Service (4 week)

JANUARY Routine work (see weekly schedule)	FEBRUARY Routine work (see weekly schedule)	MARCH Routine work (see weekly schedule)
APRIL Routine work (see weekly schedule) - fertilization - Pre-emergence	MAY Routine work (see weekly schedule)	JUNE Routine work (see weekly schedule)
JULY Routine work (see weekly schedule)	AUGUST Routine work (see weekly schedule)	SEPTEMBER Routine work (see weekly schedule) - fertilization - Pre-emergence
OCTOBER Routine work (see weekly schedule)	NOVEMBER Routine work (see weekly schedule)	DECEMBER Routine work (see weekly schedule)

Annual Schedule Sheet

Proposed Project Work Schedules

Maintenance of Parkway Landscaping and Irrigation

Zone 02, Paseos - Level 1 Service (4 week)

JANUARY	FEBRUARY	MARCH
Routine work (see weekly schedule)	Routine work (see weekly schedule)	Routine work (see weekly schedule)
APRIL	MAY	JUNE
Routine work (see weekly schedule)	Routine work (see weekly schedule) - Annual Weed Abatement	Routine work (see weekly schedule)
JULY	AUGUST	SEPTEMBER
Routine work (see weekly schedule)	Routine work (see weekly schedule)	Routine work (see weekly schedule)
OCTOBER	NOVEMBER	DECEMBER
Routine work (see weekly schedule)	Routine work (see weekly schedule)	Routine work (see weekly schedule)

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Annual Schedule Sheet

Proposed Project Work Schedules

Maintenance of Parkway and Median Landscaping and Irrigation

Zone 8, Level 1 Service (4 week)

JANUARY	FEBRUARY	MARCH
Routine work (see weekly schedule)	Routine work (see weekly schedule)	Routine work (see weekly schedule)
APRIL	MAY	JUNE
Routine work (see weekly schedule) - Fertilization - Pre emergence	Routine work (see weekly schedule)	Routine work (see weekly schedule)
JULY	AUGUST	SEPTEMBER
Routine work (see weekly schedule)	Routine work (see weekly schedule)	Routine work (see weekly schedule) - Fertilization - Pre emergence
OCTOBER	NOVEMBER	DECEMBER
Routine work (see weekly schedule)	Routine work (see weekly schedule)	Routine work (see weekly schedule)

Annual Schedule Sheet
Proposed Project Work Schedules

Maintenance of Parkway Landscaping and Irrigation

Tract 24203, Level 1 Service (4 week)

JANUARY	FEBRUARY	MARCH
Routine work (see weekly schedule)	Routine work (see weekly schedule)	Routine work (see weekly schedule)
APRIL	MAY	JUNE
Routine work (see weekly schedule) - fertilization - Pre-emergence	Routine work (see weekly schedule)	Routine work (see weekly schedule)
JULY	AUGUST	SEPTEMBER
Routine work (see weekly schedule)	Routine work (see weekly schedule)	Routine work (see weekly schedule) - fertilization - Pre-emergence
OCTOBER	NOVEMBER	DECEMBER
Routine work (see weekly schedule)	Routine work (see weekly schedule)	Routine work (see weekly schedule)

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

PROPOSED ANNUAL MATERIAL SCHEDULE

Use additional sheets as necessary to provide a full and comprehensive response

A. Fertilizers

List the fertilizers to be furnished to execute work tasks specified in Exhibit A.

Specify the type (analysis/brand name), estimated amount of each type to be supplied annually, and estimated annual costs for each type (include applicable sales tax, overhead, and mark-up).

Type	Estimated Annual Amount	Estimated Annual Cost
23-5-10 Best or Approved fertilizer	2 tons	\$2,500.00

B. Pesticides

List pesticides to be furnished to execute work tasks specified in Exhibit A.

Specify the type (i.e., pre-emergent herbicide, rodent/snail bait, insecticide, etc.), the brand name, estimated amount of each type/brand to be supplied annually, and the estimated annual costs for each type/brand (include applicable sales tax, overhead, and mark-up).

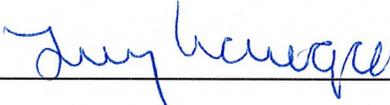
Type	Estimated Annual Amount	Estimated Annual Cost
Round up - Pro Max	10 Gal	\$328.00
Atrimec	4 Gal	\$1,788.00
Fumitoxin/ bait	15 lb	\$333.00

PROPOSAL AFFIRMATION

With regard to the information provided hereinabove (Exhibit E: Submittal Documents), I affirm that:

- 1. All information provided is true and correct to the best of my knowledge, and;
- 2. I understand that a materially false statement willfully or fraudulently made in connection with this proposal may result in the termination of any Contract between the City of Moreno Valley, the Moreno Valley Community Services District and Mariposa Landscapes, Inc., and further, the aforesaid company may be barred from participation in future City contracts and be subject to possible criminal prosecution, and;
- 3. I have legal authority to bind Mariposa Landscapes, Inc. to the terms of this affirmation.

For the proposal to be valid, this sheet must be returned with the proposal submission and fully completed with a legible signature and date

SIGNATURE 

PRINTED NAME Terry Noriega

TITLE President

COMPANY NAME Mariposa Landscapes, Inc.

DATE 03/27/2023

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

NON-COLLUSION AFFIDAVIT

Note: To be executed by Proposer and submitted with proposal.

State of California (the State of the place of business)

County of Los Angeles (the County of the place of business)

Terry Noriega, being first duly sworn, deposes and says that he/she is President of (name of the person signing this form) (title of the person signing this form)

Mariposa Landscapes, Inc. the party making the foregoing bid (name of bidding company)

that such bid is not made in the interest of or on the behalf of any undisclosed person, partnership, company, association, organization or corporation; that such bid is genuine and not collusive or sham; that said bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that said bidder has not in any manner directly or indirectly sought by agreement, communication, or conference with anyone to fix the bid price of said bidder or of any other bidder or to fix any overhead profit, or cost element of such bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in such bid are true, and further, that said bidder has not directly or indirectly submitted his bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid and will not pay any fee in connection therewith, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, or to any other individual except to any person or persons as have a partnership or other financial interest with said bidder in the general business.

By: [Signature] (signature)

Printed Name: Terry Noriega (name of the person signing this form)

Title: President (title of the person signing this form)

Notary is required for this bid.

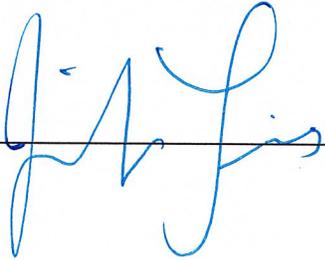
Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

CALIFORNIA NOTARIAL CERTIFICATE (JURAT)

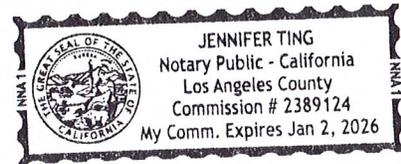
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 27th day of March,
2023, by Terry Noriega, proved to me on the basis of satisfactory
evidence to be the person(s) who appeared before me.

Signature 

(Seal)

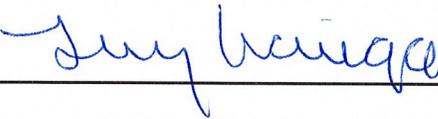


CERTIFICATION OF NON-DISCRIMINATION

Pursuant to California Labor Code Section 1735, as added by Chapter 643 statutes of 2039, and as amended,

No discrimination shall be made in the employment of persons upon Public Works because of race, religion creed, color, national origin, ancestry, physical handicaps, mental condition, marital status or sex of such persons, except as provided in Section 12940, of the California Labor Code and every Contractor of Public Works violating this section is subject to all penalties imposed for a violation of the Chapter.

I certify that I have read, and understand the foregoing:

SIGNATURE 

PRINTED NAME Terry Noriega

TITLE President

COMPANY NAME Mariposa Landscapes, Inc.

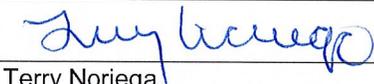
DATE 03/27/2023

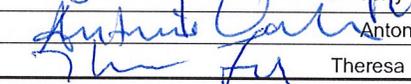
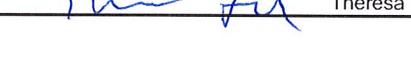
Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Affirmation of Proposal Guarantee

The undersigned also affirms that:

Accompanying this Proposal is a cashier's check, a certified check, or a Bid Bond for 10% of bid amount payable to the City of Moreno Valley, which is deemed to constitute liquidated damages, if, in the event this Proposal is accepted, the undersigned shall fail to execute the Agreement and furnish satisfactory bonds under the conditions and within the time specified in this Proposal, otherwise said cash, cashier's check, certified check or Bid Bond is to be returned to the undersigned.

Dated	<u>03/27/2023</u>
Contractor Signature	<u></u> Terry Noriega
By	<u>Mariposa Landscapes, Inc.</u>
Contractor Address	<u>6232 Santos Diaz St., Irwindale, CA 91702</u>
Contractor Telephone Number	<u>(626) 960-0196</u>
Names and Addresses of Members of the Contractor: (If a Corporation)	<u>Terry Noriega, Antonio Valenzuela, Theresa Lu</u> <u>6232 Santos Diaz St., Irwindale, CA 91702</u>
Signature of Contractor	<u></u>
By	<u>Terry Noriega</u>
Title	<u>President</u>
Business Address	<u>6232 Santos Diaz St., Irwindale, CA 91702</u>
Incorporated Under Laws of the State of	<u>California</u>
State License Number and Classification	<u>592268 Class A, C27, C31, C61/D49</u>

President	<u></u> Terry Noriega
Secretary	<u></u> Antonio Valenzuela
Treasurer	<u></u> Theresa Lu, Chief Financial

(Corporate Seal)

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

BOND No. BBSU

BIDDER'S BOND

KNOW ALL MEN OR WOMEN BY THESE PRESENTS:

That Mariposa Landscapes, Inc., as Principal, hereinafter referred to as "Contractor," and Hartford Fire Insurance Company, a duly authorized admitted surety insurer as Surety, are held and firmly bound unto the City of Moreno Valley and the City of Moreno Valley Community Services District, in the penal sum of TEN PERCENT (10%) OF THE TOTAL AMOUNT OF THE BID of the Contractor above named, submitted by said Contractor to the City of Moreno Valley and the City of Moreno Valley Community Services District, for the Work for said Project entitled above, for the payment of which sum in lawful money of the United States, well and truly to be made, to the City of Moreno Valley and the City of Moreno Valley Community Services District, to which said Bid was submitted, we bind ourselves, our heirs, executors, administrators and successors, jointly and severally liable (CCP 995.320 (a)(1), PCC 20171), firmly by these presents. In no case shall the liability of the Surety hereunder exceed the amount of:

Ten Percent The Amount Bid In Dollars (10%)*****

THE CONDITION OF THIS OBLIGATION IS SUCH:

That whereas the Contractor has submitted the above-mentioned Bid to the City of Moreno Valley and the City of Moreno Valley Community Services District, as aforesaid for the Work for said Project entitled above.

NOW, THEREFORE, if the aforesaid Contractor is awarded the Contract and, within the time and manner required under the Contract Documents, after the prescribed forms are presented to him or her for signature, enters into a written Agreement in the prescribed form and in accordance with the Contract Documents, and files two bonds with the City of Moreno Valley and the City of Moreno Valley Community Services District, one to guarantee Faithful Performance and the other to guarantee payment for labor and materials, in accordance with said Contract Documents, and as required by law, and files the required insurance certificate(s) in accordance with said Contract Documents, then this obligation shall be null and void; otherwise, it shall be and remain in full force and effect until execution of the Agreement or forfeiture pursuant to the Provisions of Sections 20172 and 20174 of the Public Contract Code. The Surety hereby waives notice of an agreement between the City and the City of Moreno Valley Community Services District and Contractor to extend the time in which the City may accept the Bid.

In the event suit is brought upon this bond by the City and/or the Moreno Valley Community Services District, and judgment is recovered, the Surety shall pay all costs incurred by the City in such suit, including a reasonable attorney fee to be fixed by the court.

(SIGNATURE PAGE FOLLOWS)

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

IN WITNESS WHEREOF, we have hereunto set our hands on this 28th day of

March, 2023.

BIDDER (Principal)

CORPORATE SURETY

Name: Mariposa Landscapes, Inc.

Company Name: Hartford Fire Insurance Company

Address: 6232 Santos Diaz St.

Address: One Pointe Drive, 6th Floor

Irwindale, CA 91702

Bra, CA 92821

Telephone No.: (626)960-0196

Telephone No.: (714)674-4599 Michael Slack

Print Name: Terry Nonega

Print Name: MARY SMITH,

Title: President

Signature: *Terry Nonega*

Signature: *Mary Smith*
(Attorney-In-Fact)

Date: March 29, 2023

Date: March 28, 2023

SIGNING INSTRUCTIONS

- The bond shall be executed by a California admitted surety insurer (CCP 995.311).
- The bond shall include an attached Notary Certificate for the Attorney-in-Fact for the Surety.
- The bond shall include an attached original Power of Attorney only authorizing the Attorney-in-Fact to act for the Surety.
- The bond shall include the address at which the Principal (Bidder) and Surety may be served with notices, papers and other documents.
- The Surety's corporate seal may be affixed hereto (optional).

If any of the above mandatory items are omitted, the Bid will be considered non-responsive and will be rejected.

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

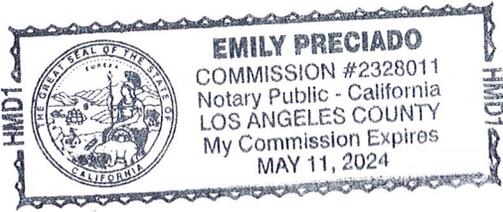
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
County of Los Angeles)
On March 28, 2023 before me, Emily Preciado, Notary Public
Date Here Insert Name and Title of the Officer
personally appeared Mary Smith
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Emily Preciado
Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____ Document Date: _____
Number of Pages: _____ Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____ Signer's Name: _____
 Corporate Officer — Title(s): _____ Corporate Officer — Title(s): _____
 Partner — Limited General Partner — Limited General
 Individual Attorney in Fact Individual Attorney in Fact
 Trustee Guardian or Conservator Trustee Guardian or Conservator
 Other: _____ Other: _____
Signer Is Representing: _____ Signer Is Representing: _____

POWER OF ATTORNEY

Direct Inquiries/Claims to:
THE HARTFORD
BOND, T-11
One Hartford Plaza
Hartford, Connecticut 06155
Bond.Claims@thehartford.com
call: 888-266-3488 or fax: 860-757-5835

KNOW ALL PERSONS BY THESE PRESENTS THAT:

Agency Name: BOLTON & COMPANY
Agency Code: 72-183250

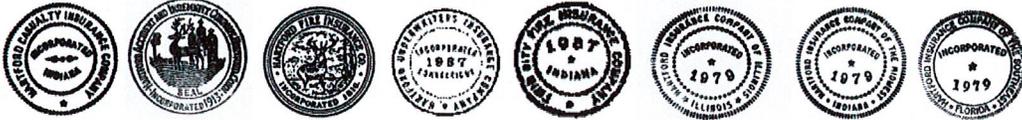
- Hartford Fire Insurance Company, a corporation duly organized under the laws of the State of Connecticut
- Hartford Casualty Insurance Company, a corporation duly organized under the laws of the State of Indiana
- Hartford Accident and Indemnity Company, a corporation duly organized under the laws of the State of Connecticut
- Hartford Underwriters Insurance Company, a corporation duly organized under the laws of the State of Connecticut
- Twin City Fire Insurance Company, a corporation duly organized under the laws of the State of Indiana
- Hartford Insurance Company of Illinois, a corporation duly organized under the laws of the State of Illinois
- Hartford Insurance Company of the Midwest, a corporation duly organized under the laws of the State of Indiana
- Hartford Insurance Company of the Southeast, a corporation duly organized under the laws of the State of Florida

having their home office in Hartford, Connecticut, (hereinafter collectively referred to as the "Companies") do hereby make, constitute and appoint, **up to the amount of Unlimited** :

Steven L. Brockmeyer, Barbara Doerning, Emily Preciado, Mary Smith, Ronald C. Wanglin of PASADENA, California

their true and lawful Attorney(s)-in-Fact, each in their separate capacity if more than one is named above, to sign its name as surety(ies) only as delineated above by , and to execute, seal and acknowledge any and all bonds, undertakings, contracts and other written instruments in the nature thereof, on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

In Witness Whereof, and as authorized by a Resolution of the Board of Directors of the Companies on May 23, 2016 the Companies have caused these presents to be signed by its Assistant Vice President and its corporate seals to be hereto affixed, duly attested by its Assistant Secretary. Further, pursuant to Resolution of the Board of Directors of the Companies, the Companies hereby unambiguously affirm that they are and will be bound by any mechanically applied signatures applied to this Power of Attorney.



Shelby Wiggins

Shelby Wiggins, Assistant Secretary

Joelle L. LaPierre

Joelle L. LaPierre, Assistant Vice President

STATE OF FLORIDA }
COUNTY OF SEMINOLE } ss. Lake Mary

On this 20th day of May, 2021, before me personally came Joelle LaPierre, to me known, who being by me duly sworn, did depose and say: that (s)he resides in Seminole County, State of Florida; that (s)he is the Assistant Vice President of the Companies, the corporations described in and which executed the above instrument; that (s)he knows the seals of the said corporations; that the seals affixed to the said instrument are such corporate seals; that they were so affixed by authority of the Boards of Directors of said corporations and that (s)he signed his/her name thereto by like authority.



Jessica Ciccone

Jessica Ciccone
My Commission HH 122280
Expires June 20, 2025

I, the undersigned, Assistant Vice President of the Companies, DO HEREBY CERTIFY that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which is still in full force effective as of March 28, 2023.

Signed and sealed in Lake Mary, Florida.



Keith D. Dozois

Keith D. Dozois, Assistant Vice President

Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

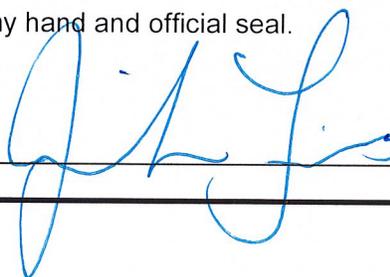
State of California
County of Los Angeles)

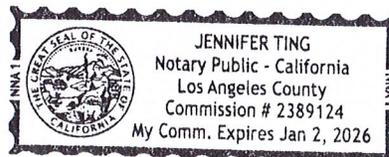
On March 29th, 2023 before me, Jennifer Ting, Notary Public
(insert name and title of the officer)

personally appeared Terry Noriega,
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/~~she~~/they executed the same in his/~~her~~/their authorized capacity(ies), and that by his/~~her~~/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature  (Seal)



Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT CONTRACTOR AGREEMENT FOR LANDSCAPE

Frequency of Services Table – Base Work

Scope of Work - Agreement Specification	Title ¹	Summary of Work	Frequency						
			Level 1 Service	Level 2 Service	Level 3 Service	Level 4 Service	Level 5 Service	Level 6 Service	Level 7 Service
			(4 week)	(8 week)	(12 week)	(16 week)	(20 week)	(24 week)	(Other)
Exhibit A, Section 2	Turf Care	Mow/edge/trim	Weekly	Every other week	Every other week	Every other week	Every other week	Every other week	Every other week
		Aeration	Bi-annually (Spring & Fall)	Bi-annually (Spring & Fall)	Annually (Spring)	Annually (Spring)	Annually (Spring)	Annually (Spring)	As directed by City
Exhibit A, Section 4	Shrub Care	Prune/trim	Monthly	6 times per year	4 times per year	Every 16 Weeks or as directed by City staff to remove ROW encroachments	Every 20 Weeks or as directed by City staff to remove ROW encroachments	Every 24 Weeks or as directed by City staff to remove ROW encroachments	Every 28 Weeks or as directed by City staff to remove ROW encroachments
Exhibit A, Section 5	Ground Cover	Prune/trim	Monthly	6 times per year	4 times per year	Every 16 Weeks or as directed by City staff to remove ROW encroachments	Every 20 Weeks or as directed by City staff to remove ROW encroachments	Every 24 Weeks or as directed by City staff to remove ROW encroachments	Every 28 Weeks or as directed by City staff to remove ROW encroachments
Exhibit A, Section 9	Weed Control	Weed Control	Monthly	6 times per year	4 times per year	Every 16 Weeks or as directed by City staff to remove ROW encroachments	Every 20 Weeks or as directed by City staff to remove ROW encroachments	Every 24 Weeks or as directed by City staff to remove ROW encroachments	Every 28 Weeks or as directed by City staff to remove ROW encroachments
Exhibit A, Section 10	Irrigation	Irrigation Maint./Repair	Weekly	Weekly	Weekly	Monthly	Monthly	Monthly	Monthly
Exhibit A, Section 11	Debris/Litter	Trash/Debris Removal	Weekly	Weekly	Every other week	Monthly	Every Other Month	Quarterly	Quarterly
Exhibit A, Section 8	Water Quality Basins	WQB Bottom Vegetation	Annually						
		Forebays and Outlet Structures	Bi-annually						
		Sand Bed Maintenance	2 times per year (Spring and Fall)						
		Irrigation	Weekly	Weekly	Every other week	N/A	N/A	N/A	N/A
Exhibit A, Section 6	Channel Thinning	Trash/Debris Removal	Weekly	Weekly	Every other week	N/A	N/A	N/A	N/A
		Vegetative thinning	Annually						
		Weeding	Quarterly						
		Irrigation	Weekly						
		Trash/Debris Removal	Monthly						
Exhibit A, Section 12	Turf Fertilization ²	Turf Fertilization	3 times per year (Feb., Jun. & Oct.)	3 times per year (Feb., Jun. & Oct.)	3 times per year (Feb., Jun. & Oct.)	2 times per year (Feb. & Oct.)	N/A	N/A	N/A
Exhibit A, Section 12	Shrub/ Ground Cover Fertilization ²	Shrub/ Ground Cover Fertilization	2 times per year (Apr. & Sep.)	1 time per year (Apr.)	1 time per year (Apr.)	1 time per year (Apr.)	N/A	N/A	N/A
Exhibit A, Section 9	Pre-emergent ²	Pre-emergent	2 times per year (Spring & Fall)	2 times per year (Spring & Fall)	2 times per year (Spring & Fall)	1 time per year (Spring)	1 times per year (Spring)	1 times per year (Spring)	

Scope of Work - Agreement Specification	Title ¹	Summary of Work	Frequency						
			Level 1 Service	Level 2 Service	Level 3 Service	Level 4 Service	Level 5 Service	Level 6 Service	Level 7 Service
			(4 week)	(8 week)	(12 week)	(16 week)	(20 week)	(24 week)	(Other)
Exhibit A, Section 7	Paseo Maintenance (6 maintenance areas)	Annual Weed Abatement	1 time per year	1 time per year	1 time per year	1 time per year	N/A	N/A	N/A
		24" clearance/structures	1 maintenance area per month	Every other Month	Quarterly	Annually	N/A	N/A	N/A
		Irrigation	Weekly	Monthly	Monthly	Monthly	N/A	N/A	N/A
		Shrub trimming/clearing from trails/fences	1 maintenance area per month	Every other Month	Quarterly	Annually	N/A	N/A	N/A
		Trash/Debris Removal	1 maintenance area per month	Every other Month	Quarterly	Annually	N/A	N/A	N/A

Scope of Work - Agreement Specification	Title ¹	Summary of Work	Frequency						
			Level 1 Service	Level 2 Service	Level 3 Service	Level 4 Service	Level 5 Service	Level 6 Service	Level 7 Service
			(4 week)	(8 week)	(12 week)	(16 week)	(20 week)	(24 week)	(Other)
Exhibit A, Section 33	Reporting Forms	Irrigation Report	Weekly			Monthly			
Exhibit A, Section 33	Reporting Forms	Greenwaste Recycling Report	Monthly						
Exhibit A, Section 33	Reporting Forms	Landscape Services Report	Monthly						

Footnotes

¹ If applicable.

² Specification of month to be approved by Director in advance of application.


 SIGNATURE Terry Noriega, President
 By signing, I hereby acknowledge review of the aforementioned Frequency of Services and have incorporated reference of the frequencies in the Proposal Schedule, including the proposed monthly and annual schedule sheets for the services to be provided consistent with the terms of this Agreement.

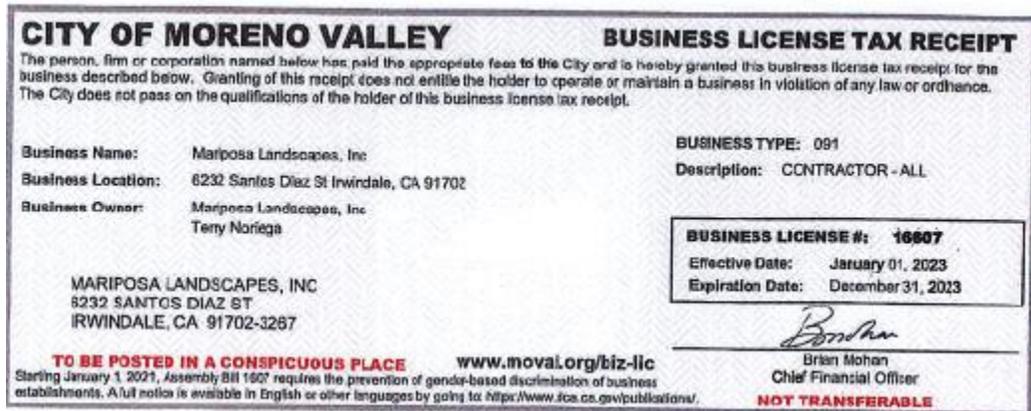
Attachment: Agreement - Mariposa Landscapes, Inc. (6233 : AWARD OF AN INDEPENDENT

M A R I P O S A L A N D S C A P E S I N C

Contractor's License



Business License

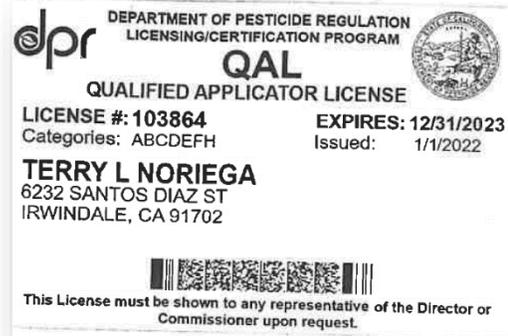
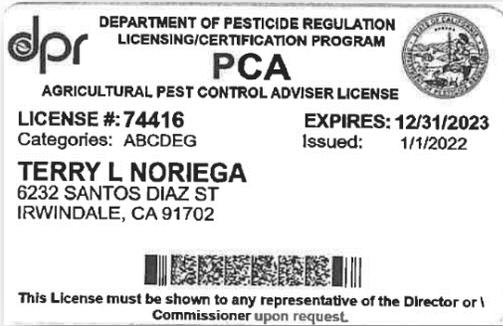


TEL 800 • 794 • 9458 • FAX 626 • 960 • 8477 • www.mariposa-ca.com
 6232 SANTOS DIAZ ST., IRWINDALE, CA 91702 • CA CONTRACTOR'S LIC # 592268 A, C-27, D-49

Our Core Values – Safety • Teamwork • Quality • Integrity

Pest Control Advisor's License

Qualified Applicator's License



DIR Proof of Registration

Legal Name	Registration Number	County	City	License Type/Number(s)	Current Status	Registration Date	Expiration Date
MARIPOSA LANDSCAPES, INC.	1000005079	LOS ANGELES	IRWINDALE	CSLB:592268	Active	07/01/2019	06/30/2025



Our Core Values – Safety • Teamwork • Quality • Integrity



Report to City Council

TO:

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE PROCEDURE AP # 3.09, CAPITAL ASSET MANAGEMENT PROCEDURE AP # 3.15 AND THE SIGNATURE AND AWARD AUTHORITY FOR CONTRACTS AND OTHER PROCUREMENT TRANSACTIONS TO ALIGN WITH GASB 96 IMPLEMENTATION

RECOMMENDED ACTION

Recommendation:

1. Adopt Resolution 2023-XX amending the Procurement Administrative Procedure AP # 3.09, Capital Asset Management Procedure AP # 3.15 and the signature and award authority for contracts and other procurement transactions to align with GASB 96 Implementation.

SUMMARY & DISCUSSION

As required by the Government Accounting Standards Board (GASB), the City will implement GASB 96 as part of the financial reporting for Fiscal Year ending June 30, 2023. As part of the implementation, our external financial statement auditors, Rogers, Anderson, Malody & Scott, LLP (RAMS), has suggested increasing the Capitalization threshold for Assets, which affect both Administrative Procedures included in this report.

Administrative Procedures are the under the authority of the City Manager, but as this request is at the direction of our auditors, I wanted to inform Council of the revised procedures.

ALTERNATIVES

1. Approve the recommended actions as presented in this staff report. Staff recommends this alternative as it will allow the City to comply with GASB 96.
2. Do not approve the recommended actions as presented in this staff report. Staff does not recommend this alternative as it will place the City in violation of GASB 96.

FISCAL IMPACT

There is no financial impact with this approval.

NOTIFICATION

Posting of agenda.

PREPARATION OF STAFF REPORT

Prepared By:
 Name Brian Mohan
 Title Assistant City Manager/CFO/Treasurer

Department Head Approval:
 Name Brian Mohan
 Title Assistant City Manager/CFO/Treasurer

CITY COUNCIL GOALS

None

CITY COUNCIL STRATEGIC PRIORITIES

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

1. Procurement Resolution & Exhibits

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/09/23 10:48 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/09/23 4:41 PM

RESOLUTION NO. 2023-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, AMENDING THE PROCUREMENT ADMINISTRATIVE PROCEDURE AP#3.09, CAPITAL ASSET MANAGEMENT PROCEDURE AP# 3.15 AND THE SIGNATURE AND AWARD AUTHORITY FOR CONTRACTS AND OTHER PROCUREMENT TRANSACTIONS TO ALIGN WITH GASB 96 IMPLEMENTATION

WHEREAS, Chapter 3.12.130 of Title 3 of the City of Moreno Valley Municipal Code provides that all monetary limits for signature and award authority shall be as set forth in a resolution of the City Council as adopted from time to time; and

WHEREAS, such signature authority is established for the purpose of approving contracts and other procurement transactions; and

WHEREAS, management signature authority was last established in 2008 and 2016 by adoption of Resolution No. 2008-115 and 2016-20, respectively; and

WHEREAS, the City’s external financial statement auditors are recommending an increase to the Capitalization threshold for Assets to comply with Government Accounting Standards Board Statement 96 and therefore, suggesting and increase to the City Manager’s signature authority for the purchase of goods and services as well; and

WHEREAS, in accordance with Chapter 3.12.130 of Title 3 of the City of Moreno Valley Municipal Code, regarding purchasing, the award of public work contracts of one hundred thousand dollars (\$100,000) or less, for which there are appropriated funds in the City Council approved budget, and the award of non-public works contracts of seventy five thousand dollars (\$75,000) or less, for which there are appropriated funds in the City Council approved budget, may be authorized by the City Manager. The Purchasing and Facilities Division Manager will execute the contract based on the criteria of the chapter. Staff authorized to award contracts may defer to the City Manager or City Council for approval where deemed necessary or otherwise appropriate; and

WHEREAS, Public work items are defined by either the California Labor Code or the California Public Contract Code.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

- 1. The Procurement Administrative Procedure – AP#3.09, as Exhibit A to this Resolution is hereby approved and adopted.

Attachment: Procurement Resolution & Exhibits (6262 : ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE

- 2. The Capital Asset Management Procedure – AP#3.15, as Exhibit B to this Resolution is hereby approved and adopted.
- 3. Management signature authority monetary limits relating to contracts and other procurement transactions shall be as follows:

<i>Authorized Signer</i>	<i>Amount to be Procured</i>
Division Manager:	up to \$15,000
Department Head:	up to \$30,000
Chief Financial Officer:	up to \$60,000
City Manager (or designee):	up to \$75,000 (\$100,000 for public works projects*)
Mayor: (upon Council approval)	over \$75,000 (\$100,000 for public works projects*)

Attachment: Procurement Resolution & Exhibits (6262 : ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE

APPROVED AND ADOPTED this 16th day of May, 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-XX was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May, 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

PURPOSE: To establish the manner by which all City procurement is to be conducted as well as to ensure City compliance with applicable laws relating to the expenditure of public funds.

POLICY: When authorized to procure materials or services, all City employees shall follow this policy to correctly and ethically process a procurement need and ensure the efficient use of public funds. Public Works projects follow state and federal guidelines. All City rules, regulations, laws, resolutions and the City Purchasing Ordinance No. 587 are incorporated herein by reference (see Chapter 3.12 of the Municipal Code). *For an explanation of terms, see the Definitions at the end of this document.*

I Overview

The Purchasing Division of the City of Moreno Valley is responsible for oversight of the procurement of materials, equipment, supplies and services for all City departments. It is also responsible for the administration of the Purchasing Division warehouse and mail operations. These activities will be conducted in the most cost effective and efficient manner consistent with City requirements, schedules and sound Purchasing practices.

This Procurement Procedure (“Procedure”): (a) provides for a coordinated and controlled Purchasing system; (b) effects City Council delegations of authority to conduct Purchasing activities and to execute related contracts to specified staff; (c) promotes a system of financial and administrative internal controls for the efficient expenditure of public funds in accordance with City Council directives; and (d) sets forth the limits for City Purchasing and for public works contracts identified in the City’s Purchasing Ordinance.

The City’s Purchasing Ordinance and Procurement Procedures are in place to ensure materials and services are purchased in a legal and cost-effective manner. Keep in mind that services generally have some risk associated with them and typically require additionally insured documentation and/or a City Agreement. There are four ways to encumber and/or expend City funds for products and services:

1. Purchase Order
2. Procurement Card(CAL-Card)
3. Direct Pay
4. Petty Cash

Important to our procurement process is the system of encumbrance accounting, which helps departments (and Financial & Management Services) control department spending by knowing what amounts have been committed prior to the actual invoicing and payment of services. A verbal commitment with a vendor and the absence of a purchase order is not an acceptable practice. If a City staff member were to make a verbal commitment with a vendor and not issue a purchase order, it would circumvent the entire budgetary control and competitive process. The process of obtaining a purchase order from the Purchasing Division is the main method of encumbering City funds. Exceptions to this rule are:

1. Use of a procurement card to purchase material under \$10,000 (does not include professional services)
2. Purchase of material on competitively awarded contract and paid for with a procurement card under \$10,000
3. Special circumstance pre-approved by the Purchasing Division Manager

No purchase order or contract shall be approved unless the Authorized Department Purchaser making the purchase first certifies that there exists an adequate unencumbered balance of appropriation(s) to be charged against the cost of the order or contract. Upon adoption by the City Council of annual budgets (both Operating Budgets and Capital Budgets), the appropriations included in the adopted budgets will constitute the authority to spend for the public purposes indicated in the budgets, subject to the methods and authorities set forth in this Procedure. City policy’s & procedures are designed to optimize usage of its computerized Purchasing system which is integrated into the City’s computerized financial accounting system. Document and approval routing

Approved by: City Manager
May 24, 2006
Last Revised May 16, 2023

Attachment: Procurement Resolution & Exhibits (6262 : ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE

will occur within the computerized Purchasing system in order to take advantage of the system’s data-integration features. Such features are intended to: (a) reduce errors, (b) maximize administrative and financial internal controls, and (c) make “funds available” status checks more accurate by encumbering appropriations upon purchase order issuance. Executed contracts shall be entered into the computerized purchase order system to encumber the appropriations.

Accounts Payable will pay approved vendor invoices with an appropriate and valid purchase order number issued from the Purchasing Division. Any invoice with a payment/work period that overlaps into two different fiscal years, will need to be paid separately. The vendor will need to provide two separate invoices and specify the date/month/fiscal year for each invoice.

If a purchase order number was not issued prior to procurement, the department will be required to complete a purchase order and explain why this was not completed in advance of procurement.

Purchase Orders related to annual operational appropriations will be closed at the end of each fiscal year. Purchase Orders related to the City capital budgets continuing into the next fiscal year will continue intact until the purchase or contract to which they relate are completed and closed by the Project Manager.

II Signature Authority

A. Levels of procurement signature authority are determined by City Council Resolution No. 2016- 020, or as amended from time to time. Current signature authority is as follows:

<i>Authorized Signer</i>	<i>Amount to be Procured</i>
Division Manager:	up to \$15,000
Department Head:	up to \$30,000
Chief Financial Officer:	up to \$60,000
City Manager (or designee):	up to \$75,000 (\$100,000 for public works projects*)
Mayor: (upon Council approval)	over \$75,000 (\$100,000 for public works projects*)

* Per CA Labor Code 1720

1. Total signature authority is only applicable to the annual value of an agreement.
2. Route documents through each appropriate management level based on the above chart.
3. Signature levels may be amended from time to time per Council Resolution.
4. Electronic signatures and/or approvals are accepted.

B. Exceptions to Signature Authority

1. Minor procurement needs, as defined in this policy (under \$10,000), may be processed by using an authorized City issued procurement card. Any item(s) purchased on a procurement card valued over \$10,000 shall include an e-mail or wet signature from an individual with the appropriate signature authority, prior to making the purchase. Single or Sole Source justification or additional quotes are required for items over \$10,000.
2. Emergency purchases (see Chapter 3.12 of the Municipal Code).
3. An individual with signature authority may give (in writing) signature authority to a subordinate supervisor or designee during his or her absence.
 - a. Notify Accounts Payable, Payroll and all Department Heads and Division Managers.

Approved by: City Manager
May 24, 2006
Last Revised May 16, 2023

Attachment: Procurement Resolution & Exhibits (6262 : ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE

PROCUREMENT
ADMINISTRATIVE PROCEDURE

- 4. The City Manager or designee may authorize exceptions to this signature authority.
- C. Payment Authorization Signature Authority
 - 1. Signature authority to authorize a payment against a purchase order is administratively given to Division Managers and maybe granted to employees classified as Professional/Administrative/Management (PAM).
 - a. For vendor invoices that are authorized to be paid by the Direct Pay process, please refer to the procurement signature authority levels for authorization.
 - 2. Where the expenditure is for another division (i.e. Public Works project for CDD, or Facilities Project for the Library) approving signatures or documentation are required from each responsible division from the individual who validates the work or product and the responsible budget division.
 - 3. The authorized **invoice payment** signature levels for purchase order invoices are as follows:

<i>Authorized Signer</i>	<i>Amount To Be Paid</i>
Professional/Administrative/Management (PAM)	up to \$15,000
Division Manager:	up to Purchase Order total

III Vendor Set-Up

- A. Vendor set up in the ERP system is done through the Purchasing Division. A new vendor set-up form is on the Purchasing Forms page on the Intranet. Please fill out the requested forms and ask for a completed copy of the vendor’s W-9 form. Once received, please email all documents to Purchasing to be added to the ERP system.
- B. Vendors wishing to do business with the City in the future should be directed to the City’s web page located here: <http://www.moval.org/departments/financial-mgmt-svcs/departement-bid-rfps.html>

IV Ethical Considerations

- A. Circumventing the Signature or Spending Authority (Splitting of Purchases)

Defined as: Intentional splitting of a purchase into two or more smaller orders for the purpose of evading a procedural rule or bidding law.

 - 1. Purchases of the same or related items in a manner that evades or appears to evade limitations of a predefined limit such as a procurement card purchase limit, signature limit, or bid limit are strictly prohibited.
- B. Confidential Information
 - 1. Information furnished by suppliers and/or contractors in a Request for Proposal (RFP) regarding price, terms, performance specifications or other data will be held confidential until after award for purchase. This shall not apply to public bid openings. After award of bid, all papers pertaining to a transaction are public information and will be available for review upon a submittal of a public records request by an interested person, unless good cause exists for a bidder to specifically request that certain proprietary information (under patent, trademark, or copyright) not be released. Departments should seek specific guidance from the City Attorney’s office as required.

Approved by: City Manager
May 24, 2006
Last Revised May 16, 2023

Attachment: Procurement Resolution & Exhibits (6262 : ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE

- C. Employee Interest in Supplies/Contractors
 - 1. No City employee who participates in the selection or approval of a contract for products, sources of supply, specifications or who has supervisory responsibility for such employees, shall have any financial or personal interest in the company which furnishes the supplies or services being procured.

- D. Standards and Ethics
 - 1. The very highest ethical standards will be maintained in all Purchasing activities. All Purchasing shall be in full accord with appropriate codes of the City of Moreno Valley and the State of California Government Code, as well as the standards of good business practice. The Purchasing Division will also operate under the principles and standards of Purchasing advocated by the National Association of Purchasing Management and the California Association of Public Purchasing Officers.

- E. Gifts and Rebates
 - 1. The Purchasing Officer and every officer and employee of the City are expressly prohibited from accepting any rebate, gift, money, or anything of value whatsoever, when it could be perceived in any way as intent to influence the employee in his/her official capacity.
 - 2. Officers and employees may accept token advertising items (e.g. pens, hats, coffee mugs, etc.) so long as the value remains below mandated disclosure limits set by the Fair Political Practices Commission limits for gifts for the current year. Additionally, other gifts may only be accepted when approved by a department head and should be shared with other employees in the department. In no instance shall gifts be received by any employee which would exceed the Fair Political Practices Commission’s gift limitations.
 - 3. Any and all rebates that are given in the regular course of business will be turned over to the Purchasing Division. The Purchasing Division will use the rebates in a way that maximizes utility for the City.

- F. Vendor-Paid Meals
 - 1. Vendor-paid meals may be accepted only in limited circumstances. The Purchasing Officer and every officer and employee of the City are expressly prohibited from accepting any meal when it could be perceived in any way as intent to influence the employee in his/her official capacity.

Employees may only accept vendor-paid meals if the following criteria are met:

 - Vendor is in attendance.
 - There is a legitimate business purpose to the meeting with the vendor.
 - The cost of the meal is nominal.
 - The meal is for the convenience of the participants or process.
 - The meal is promptly reported to the employee’s manager.
 - The meal is valued under the Fair Political Practices Commission’s disclosure limits for the current year.
 - No alcoholic beverages are consumed during the meal or paid for by the vendor.

- G. Purchasing for Personal Use is Prohibited
 - 1. Purchases shall not be made for any City employee’s personal use, using the City’s procurement personnel, facilities, processes, or accounts. Purchases made with a purchase order and/or procurement card shall not be made for any City Employee’s personal use.

V Procurement/Payment Methods

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Attachment: Procurement Resolution & Exhibits (6262 : ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE

- A. Procurement/Payment Methods
1. Purchase Order
 - a. The Financial & Management Services Department has designated the purchase order as the primary and preferable procurement and payment method.
 - b. The Purchase Order (PO) is the main source of encumbering and procuring services and material. The PO is used to communicate to a vendor the City's terms and conditions, authorizes an encumbrance of City funds and is a contractual agreement to order goods and some services. The PO is used to process payment and track expenditures in the ERP system.
 - c. Most services and projects will require a standard City agreement and/or insurance which can be found on the City's Intranet. Each agreement and/or insurance must be approved as to form by the Purchasing Division.
 - i. Contact the City Attorney with questions regarding the need for a City agreement. If the agreement states insurance is required, please email the Certificate of Insurance to insurance@moval.org for insurance review. If an insurance waiver is requested, please include this request within the body of the email requesting insurance review. Insurance waivers are authorized by the Assistant City Manager/CFO/City Treasurer or designee.
 2. Procurement Card
 - a. The City's Procurement Card (Cal-Card) is a purchase and payment method used to procure budgeted low value items, not to exceed \$10,000. Purchases above \$10,000 may be made in limited circumstances and require additional approval from the Purchasing Manager and Assistant City Manager or designee. The Cardholder and cardholder's manager are responsible for proper use of the procurement card. The cardholder's manager, with approval of Assistant City Manager or designee, is to designate original and subsequent spending limits and types of authorized purchases. Requests for single purchase limits exceeding \$10,000 must be approved by the City Manager. See Section VII of this policy for additional details regarding the procurement card procedures.
 3. Direct Pay
 - a. This is a limited use payment method that is typically used for refunds, one-time payments for emergency orders and other payments as further outlined in this policy. See Section VIII in this document for acceptable uses. Is not to be used for payment of services or routine/re-occurring payment of goods.
 4. Petty Cash
 - a. This is for reimbursements under \$100 to an employee, who paid out-of-pocket for an unplanned departmental purchase. Approval from the Division Manager or designee may be required for reimbursement.
 5. Electronic Funds Transfer
 - a. This is a limited use payment method that is typically used for transactions with large values and which are time sensitive, excluding standard Automatic Clearing House (ACH) payments. Types of payments which are routinely processed by means of a wire are debt service payments, the purchase of securities, homeowner assistance loans, escrow accounts, and other approved electronic funds transfers authorized by the Chief

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Financial Officer or designee.

- B. The Purchasing Division will determine the best method of procurement, based on all applicable laws, ordinances, policies and procedures. All procurement/payment method decisions will be reviewed for appropriateness.
- C. Refunds of any sort should be issued as a credit to the City and/or a credit to the appropriate procurement card. Store credit shall not be accepted from the vendor. Please contact the Purchasing Manager if you have a vendor that will only issue a store credit voucher/card.

VI Purchase Orders

- A. To issue a purchase order, the following conditions shall be met:
 - 1. The end user creates a purchase order in the ERP system. If the vendor is known, then apply the correct vendor number from the system list. Create each line item as required or a Lump Sum item to cover a service
 - 2. When a vendor is known but not in the ERP system, a vendor profile is required to be created in the ERP system. New vendors shall be instituted by the end user, by providing the Purchasing group with the vendor information (See Section III).
 - a. Utilize the “Vendor Set-Up Form” located on the Purchasing Forms page on the Intranet.
 - 3. The purchase order will be automatically routed based on value and commodity. For example, if the end user designates a software item (coded in the ERP system as 625010) the purchase order will be routed to Technology Services for review.
 - 4. In the event a bid solicitation is needed, all ordinances, policies and procedures must be adhered to. Upon bid opening, Purchasing staff will validate all bid results and forward them to the appropriate department. All bid submittals under \$25,000 and the City’s electronic bid management system was not utilized, the following documents must be attached to the purchase order before routing to the Purchasing Division for approval:
 - a. Executed agreement, including the scope of work. (4)
 - b. Documentation showing the comparison of the quotes/proposals submitted for selection or award. (3)
 - c. Quotes/proposals provided by vendors (minimum of 3), where applicable. (2)
 - d. A listing of all vendors who were invited and provided a quote/proposal. (1)
 - e. Approved certificate of insurance (see below). (5)
 - 5. The City Purchasing Division shall approve insurance required by the City. Approved copies of insurance documents shall be attached to the purchase order. See Risk Management Administrative Procedure (AP) Nos. AP 611, AP 612, and AP 613 for insurance requirements.
 - a. It is the responsibility of the requesting division/department to keep all required insurance and agreement documentation up to date and on file.
 - 6. Capital expenditures require approval during the budget process. Such expenditures, whether new or carried over from a prior fiscal year, shall be listed on a capital expenditure, capital assets, or capital improvement program budget report.

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**PROCUREMENT
ADMINISTRATIVE PROCEDURE**

- a. If additional funds are required and approved by City Council, a copy of the staff report and Council Meeting Action Summary shall be attached to the purchase order. A budget adjustment journal shall be completed with the City's ERP software. A purchase order will be issued once the transfer is completed.
7. When an expenditure is approved by City Council, apart from the formal budget process, a copy of the staff report and Council Meeting Action Summary shall be attached to the purchase order.
 - a. Highlight the approved item on the Council Meeting Action Summary.
 8. Fixed asset expenditures that exceed the approved budgeted amount will be permitted up to 10% over the original approved amount budgeted for the item. The funds must be available in the budget and will require written confirmation by the requesting departments Division Manager or Department Head.
 - a. All fixed asset purchases shall be coded to a 66**** account in the ERP system.
 9. When requesting a single or sole source vendor or purchase, a single or sole source request form including a written explanation for the request shall be sent to the Purchasing Division Manager for approval prior to submitting your purchase order to Purchasing. Upon approval, please attach the signed document to the purchase order request.
 - a. When the material or general non-professional service is valued at an amount over \$10,000:
 - i. A single or sole source can be used as an option for the purchase where applicable.
 - ii. When fewer than three quotes are obtained, provide details as to why an item could not be supplied by another source. The Purchasing Division Manager will review the explanation and approve or deny the request.
 10. Per the California Public Contract Code, a single or sole source for a Public Works Project requires a factual finding by the person or body authorizing the purchase that is in the best interest of the City to purchase without competitive Purchasing and approval by the City Engineer or Department Head and Purchasing Division Manager. Single or sole source procedures are not applicable to Public Works projects except as permitted by state law. (Ord. 844 § 2, 2012).
 11. A professional service (non-public works) is exempt from the multiple-quote requirement if less than \$25,000, however, a single or sole source request shall accompany the purchase order.
 - a. A professional service is defined as: architectural, material testing, inspection services, appraising, ad campaigns, engineering, environmental, finance, fine arts, insurance, land surveying, landscape architectural, legal management consultants, management information consultants, right of way, grants, janitorial, medical, document processing services, municipal program implementation, performing arts, personnel, psychological, sports and underwriting or any other professional service as deemed appropriate by the Purchasing Division Manager.
 12. All procurements of legal services shall be coordinated with the City Attorney to allow for evaluation of prospective legal service providers by a qualified lawyer, and to ensure the identity of "the client" is clearly set forth in the agreement.
- B. Annual Purchase Orders and Agreements

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1. Annual purchase orders for materials or services may be requested where budget is sufficient to cover the expenditure.
 - a. The total annual fiscal value of the expenditure involved with a single or group of like or associated items shall dictate the proper signature authority required.
 - b. Annual expenditures of an item, or group of like items that go together, that exceed \$10,000 and require competitive quotes. Examples:
 - i. Janitorial supplies over \$10,000 annually require three informal quotes.
 - ii. Miscellaneous one-time or annual supply needs under \$10,000 do not require additional quotes.
 - c. When applicable, annual purchase orders should list City personnel who have been given the authority to procure items against the resulting annual purchase order. i.e. A Costco annual PO should list appropriate staff authorized to use the PO.
 2. Annual purchase orders, or agreements that extend to a subsequent fiscal year, are subject to the appropriation of funds through the annual budget process and must include a copy of the approved City Council staff report and City Council Summary Minutes attached to the annual purchase order. Staff should also include a brief note to the PO explaining the nature of multi-year agreement or PO.
 3. The total value on the agreement will determine if additional quotes are required. As an example, a five-year agreement with annual value of less than \$10,000 per year for sandbags does not require additional quotes. A five-year agreement with an annual value of more than for \$10,000 per year for landscape service would need additional quotes since the total is greater than \$10,000.
 4. The City Manager, or designee, may authorize deviations from this section as deemed necessary.
- C. Change Orders to an Original Purchase Order
1. Change order approvals are to be authorized by signature authority as defined in this procedure (refer to Section II (A)).
 - a. Amount to be approved is the total of the original purchase order plus all subsequent change orders.

Example (non-public works)

Original Base Purchase Order Amount	Change Order #1	Change Order#2	Total for Approval	Signature Required
\$8,500	\$500		\$9,000	Division Manager
\$28,000	\$1,000		\$29,000	Department Head
\$56,000	\$1,500	\$500	\$58,000	Chief Financial Officer
\$68,000	\$6,000		\$74,000	City Manager
\$72,000	\$10000		\$82,000	City Council

2. A non-monetary change order may bypass the approval process and sent directly to the Purchasing Manager in the ERP system.

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- D. Urgent needs shall be handled in the following manner:
1. When there is an urgent request to procure a product or service, it may be in relation to an ongoing project.

Example #1: If a vendor has been issued a PO to trim 10 trees and wind damage creates the need for additional work, a verbal approval to the vendor, from a Division Manager or above, will temporarily suffice. The Division Manager will immediately send an email describing the nature of the emergency to the Purchasing Division Manager and a change order (CO) shall be created for the additional work. A copy of the email and supporting quote documentation will need to be attached to the CO.

Example #2: A PO has been issued to install an electrical conduit between two buildings. During excavation, a water main is found that was not on the plans and the water main must be modified to allow the job to continue. City staff should contract with an appropriate vendor who has the required expertise. If an executed city agreement and current insurance is not on file for an appropriate vendor, City staff shall notify the City Manager's Office or designee, for approval to move forward. City staff will immediately send an email describing the nature of the emergency to the City Manager's Office and a change order (CO) shall be created for the emergency work. A copy of the email and supporting cost documentation will be attached to the CO. The responsible division will review the invoice for accuracy and forward to the Accounts Payable Division for processing.

- E. Closing a Purchase Order
1. When a purchase order is complete, that is, all items or services have been received, the PO shall be closed by the end user. Closing the PO and/or line item will unencumber the funds for other uses or provide budget savings.
 2. The process for closing a PO is to create a Change Order on the PO and void/complete the PO. Void/Complete each line item to close out the entire PO or individual lines as needed and add a note to the PO being closed that details the reason for the closure. Validate, approve, and forward to Purchasing staff (approval can be by Department Division Manager and above) Purchasing staff will finalize the void/completed PO.

VII Procurement Card Method (aka: CAL-Card)

- A. Payment of Charges on Procurement Card Purchases
1. It is in the City's best interest to pay the procurement card billing in a timely manner and avoid any interest expense. Accounting staff will pay the entire monthly invoice upon receipt. Cal-Card holders are responsible to allocate the appropriate account to each transaction and Purchasing staff will review and ensure each transaction is reconciled correctly through the use of appropriate account codes entered by the cardholder. Once all the charges have been reconciled, a journal entry is created and imported into the City's ERP system for final processing.
- B. Mandatory Training
1. Recipients of a procurement card are required to attend a cardholder training session and sign the Cardholder User Agreement prior to being issued a procurement card. A copy of the Cal-Card Procedures and submittal schedule is provided to staff as reference. The cardholder elects to assign allocation approval to another staff member, then additional training will be required for the new user. Additional annual training may be required if staff violates any of

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the set process.

C. Use of Procurement Cards

1. Personalized Cards

- a. A Division Manager or Department Head, (also known as Approving Official), shall determine which City staff members are to be assigned a personalized procurement card.
- b. The procurement card may only be used for budgeted City-related business expenses.
- c. Original and subsequent single and monthly transaction limits are to be authorized by the cardholder's Division Manager, Department Head, and Chief Financial Officer and/or City Manager, if limits exceed the limitation established in Section D below.
- d. The Approving Official may require prior approval before each use or may give blanket Purchasing authority based on the cardholder's predefined limits.
- e. Once such cards are assigned, staff shall abide by the procurement policy set forth herein.

2. Purchases of Services

- a. Services are typically not to be paid for with a procurement card unless preauthorization from the Purchasing Division Manager has been received
- b. On-site service-related needs are not authorized to be ordered and paid for utilizing a procurement card. Any variance from this rule must be in writing from the Division Manager and approved by the Purchasing Manager in advanced of the purchase
- c. Off-site minor service purchases, such as printing, minor car repairs less than \$10,000, picture framing, etc. are permitted. Please reach out to Purchase staff for further interpretation as needed.

D. Limitations On Use of Procurement Card

1. Only the employee whose name is embossed on the card may use the procurement card. No other person is authorized to use the card.
2. The procurement card is to be used for City authorized purchases only. The procurement card cannot be used for any personal use. Any such use will require immediate reimbursement and may result in disciplinary action, which may include dismissal.
3. Purchases made with a procurement card are limited to a single purchase limit of \$5,000 (higher authorized limits vary and require approval of the Purchasing Manager, Chief Financial Officer, and City Manager or designee in advance of the purchase). **All requests for exceptions must be documented in writing and approved by the Purchasing Manager and Chief Financial Officer in advance of the purchase.**

E. Program Management

1. The Chief Financial Officer will assign the following Procurement Card program management staff:
 - a. Procurement Card Program Administrator (Purchasing Division Manager or designee)
 - b. Purchasing Division Reviewer
 - c. Approving Official (Department Heads/Division Managers)

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- F. Cardholder Responsibilities and Procedures
1. Complete required procurement card training before being issued a procurement card.
 2. Hold and secure procurement card (Allowing no one else to use the card).
 3. Charges are for City business only.
 4. Collect and save sale receipts.
 5. Ensure receipts provide date of transaction, description of product and total amount of purchase.
 6. Verify goods have been received.
 7. Match receipts with monthly card statement Review monthly statements for validity of all transactions.
 8. Sign monthly statements to acknowledge and authorize charges.
 9. Allocate an account code for each transaction (include project code if needed).
 10. Verifies appropriate sales tax has been charged to applicable expenses. Please contact the Purchasing Division for additional interpretation if needed.
 11. Identify disputed charges, notify Purchasing staff of dispute, file dispute with the U.S. Bank, and attach completed "CARDHOLDER STATEMENT OF QUESTIONED ITEM" form.
 12. Provide Purchasing with supporting documentation for the dispute, if any.
 13. Provide Approving Official with completed and signed monthly statement packet, included all supporting documents, by the internal deadline set by the department/division.
 14. The Cardholder is responsible to ensure the approved procurement card package is submitted, to include a scanned copy of completed cal-card procurement card package, to the Purchasing Division by the due date provided by Purchasing staff.
 15. Surrender procurement card to Purchasing staff upon termination of employment. Please verify there are no unallocated charges on the Cal Card holder's statement.
 16. Report Lost or Stolen Procurement Cards.
 - a. In case of a lost or stolen card, it is the responsibility of the cardholder immediately notify U.S. Bank and record the date, time and name of the individual contacted at the issuing bank.
 17. The cardholder must immediately inform his or her Approving Official and the Purchasing Division.
- G. Approving Officials (Division Manager / Department Head) Responsibilities
1. Assign transaction and monthly spending limits to subordinate cardholders.
 2. Request procurement cards for designated employees.
 3. Designate representatives responsible for reviewing/reconciling charges.
 4. Review, approve and sign bank statement.
 5. Ensure the cardholder submits to Purchasing the approved procurement card package no by the due date provided by Purchasing staff.
- H. Purchasing Division Reviewers
1. Coordinate issuance and cancellations of cards with issuing bank.

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2. Receive and issue cards.
3. Review all procurement card requests.
4. Participate in resolving supplier disputes.
5. Pursue supplier discount opportunities.
6. Evaluate procurement card feedback from supplier.
7. Verifies appropriate sales tax has been charged to applicable expenses.
8. Provide initial and ongoing training to all cardholders and transaction approvers.
9. Participate in resolving billing issues.
10. Receive approved monthly statements from all cardholders.
11. Ensure every monthly statement has been scanned to the designated Purchasing file and the physical copy is a date stamp with employee initials.
12. Notify divisions when approved monthly statements are not received.
13. Review transactions for possible split charges, mistakes and/or misuse situations.
14. Prepare and send out notification of incorrect/unauthorized actions to cardholder, and
15. Review and record cardholder suspensions or revocations.
16. Suspend or revoke cardholder privileges subject to Purchasing Division Manager approval.
17. Prepare and maintain a cardholder reference file.

I. Procurement Card Program Administrator Purchasing

1. Receives approved monthly statements from Purchasing staff reviewers.
2. Receives consolidated statement from issuing bank and confirms that all charges are authorized by cardholder.
3. Notifies card holder when approved monthly statements are not received
4. Pays all monthly charges from consolidated statement for both Cal Cards and Use-Tax.
5. Reviews accounting lines per transaction and notifies employee of inaccurate accounts and/or project codes.
6. Files and stores statements, receipts, etc.
7. Administers Use-Tax reporting process.
8. Participates in resolving billing disputes.
9. Coordinates program procedural issues.
10. Coordinates and maintains internal controls.
11. Participates in ongoing program reviews and recommended process improvements.
12. Maintains procedural and cardholder guides/manuals.
13. Conducts periodic operational and compliance audits.
14. Reviews transactions for possible misuse situations and reports to the Purchasing Division Manager.
15. Provides the Purchasing Division Manager with a list of possible cardholder violations.

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16. Participates in ongoing program reviews and recommended process improvements.
- J. Authorized Purchases
1. Cardholder must sign a Cardholder Agreement before being issued a procurement card.
 2. The cardholder named on the City procurement card is the only authorized person to procure business-related items with his/her individual procurement card.
 3. With prior approval, the procurement card may be used for travel related expenses including airfare, fuel, lodging, car rentals and other miscellaneous travel expenses.
 4. When Per Diem is granted for approved travel, the procurement card shall not be used to pay for meals or incidentals that are to be covered under the Per Diem amount given.
 5. Vendors who require payment through a PayPal or similar service account that is set-up with the procurement card must receive pre-approval from the Purchasing Division Manager before making the transaction.
- K. Unauthorized Use of the City's Procurement Card
1. No cardholder shall loan the procurement card or give out the procurement card number for use by any other individual
 2. **Transactions shall not be intentionally split to go beyond a cardholders' transaction limit.** Splitting an order with another card holder or in multiple transactions in order to go beyond a cardholder's transaction limit is prohibited
 3. Unauthorized and/or split purchases can result in the suspension of cardholder privileges and possible disciplinary action up to and including dismissal
 4. The following types of items shall **NOT BE** purchased with a procurement card, regardless of the dollar amount unless preauthorized by Purchasing Division Manager:
 - a. Gasoline, fuel, or oil for personal vehicles
 - b. Gasoline fuel for Citywide vehicles unless gas pump at Corporate City Yard is unavailable (reason must be included on monthly statement)
 - c. Cash advances
 - d. Any additional goods or services specifically restricted by their department/division or by the Purchasing Division furniture (unless furniture is a lesser value than a citywide contract and approved by Purchasing Division Manager, Chief Financial Officer, or City Manager)
 - e. Maintenance and service agreements
 - f. Transactions that must meet the City's insurance requirements such as services performed on-site or hand delivered on-site (other than common courier delivery or approved by the Purchasing Division Manager, Chief Financial Officer, or designee)
 - g. Items purchased that DO NOT serve a public purpose (includes purchases of a personal nature)
- L. Non-Compliance with Policy
1. Improper use and/or abuse of the procurement or credit card policy may result in disciplinary action including, but not limited to, removal from the procurement card program or, for proven fraud, termination from City employment
 2. Failure on the part of cardholders to render a timely accounting can result in the suspension

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- of their card use privilege
3. Inappropriate use or late submittal of reconciled statements may result in suspension or revocation of cardholder privileges
 4. Failure to adhere to this policy may result in the following:
 - a. First violation: Written Memo – Notice of Violation to cardholder and notification to their Division Manager/Department Head
 - b. Second violation: Written Memo – Notice of Violation to cardholder and notification to their Division Manager/Department Head for temporary suspension of card privileges until cardholder completes Cal-Card re-training.
 - c. Third violation: Written Memo – Notice of Violation to cardholder and notification to the Chief Financial Officer and the City Manager or designee, with possible permanent suspension of credit card privileges

All violation forms will be signed by Division Manager, Department Head, CFO and/or City Manager or designee, as applicable, and be returned to Purchasing Division Manager.

VIII Direct Pay

- A. The Direct Pay signature authority shall follow the procurement signature authority table as outlined in Section II (A). The use of a Direct Pay shall be limited to the following areas:
 1. Direct Pay requests are allowed for non-service items that are valued up to \$10,000
 - a. Use of a procurement card or purchase order is encouraged as a first payment method
 2. Employee reimbursement (*in most cases the use of petty cash is the preferred payment method when the amount is under \$100*)
 3. Benefit payments
 4. Emergency purchases (see Chapter 3.12 of the Municipal Code)
 5. Refunds, i.e. Business License, canceled classes, False Alarm, Planning Fees, etc.
 6. Utility payments, e.g. Electricity, Gas, Water, Sewer, Communication expenses
 7. Debt Service payments
 8. Financial management activities, e.g. Investments, Payments to Bond Trustees, Paying Agents
 9. The following items must be submitted to release Retention excluding escrow accounts
 - a. Vendor's original retention invoice, appropriately reviewed and signed by the project manager
 - b. Copy of the consent of surety for bonds
 - c. Copy of the Conditional Waiver and Release on Final Payment from the contractor and subcontractors
 - d. Copy of Contract Retainage and Reconciliation Report
 - e. Copy of the recorded Notice of Completion, copies of all above mentioned documents must be attached to the direct pay request and submitted to Accounts Payable
 10. Other direct payment needs, not described above, must be authorized by the Chief Financial Officer or designee. An e-mail explaining the circumstances and attaching all supporting documents will most likely be sufficient. Purchasing

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- B. Direct Pay requests that do not meet the criteria listed above will be returned with a request to process a purchase order.
- C. Direct Pay Forms submitted for any reason other than those listed in section VIII (A) of this Procurement Procedure shall be specifically approved by the Department Head or designee. The Department Head shall explain in writing to the Chief Financial Officer the circumstances regarding the need for payment without a City-issued purchase order.

IX Electronic Fund Transfers

- A. The use of an Electronic Fund Transfer shall be limited to the following areas:
 - 1. Financial Management Services activities, e.g. Investments, Payments to Bond Trustees, and Paying Agent
 - 2. Monthly Procurement Card statements
 - 3. Debt Service payments
 - 4. Homeowner Assistance loans
 - 5. Payments for services under City agreements
 - 6. Payroll benefits and deductions
 - 7. Escrow Accounts (Release of Retention)
- B. All Electronic Fund Transfers must be pre-approved by the Chief Financial Officer.
- C. Payments must be submitted on the Electronic Funds Transfer form and may require the following supporting documentation, or similar support:
 - 1. Vendor's original invoice appropriately signed as needed
 - 2. Copy of the staff report recommending action
 - 3. Copy of the City Council Summary of Action
 - 4. Copy of signed agreement
 - 5. Executed Escrow Agreement
 - 6. Wire Transfer Instructions
 - 7. Additional supporting documents
- D. City processing of the Electronic Fund Transfer will be coordinated and performed the Chief Financial Officer or designee
- E. Confirmation will be provided back to the requesting department

Note: Since Electronic Fund Transfers generally involve large dollar amounts, at least one day's prior notice is required to ensure that funds are made available.

X Minor Purchase

- A. Minor purchases do not require competitive quotes. The value of a minor purchase is \$10,000 or less. This value represents a one-time per fiscal year purchase or the total value of multiple purchases of the same item or group of similar items throughout the fiscal year.

Minor Purchase Example:

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- 1. One Air Compressor @\$8,200
 - a. A minor purchase may be a single item or a group of like items that relate to one another, e.g. sprinkler bodies and sprinkler heads, misc. promotional items, etc.

- B. Agreements to purchase, on an annual basis, (annual purchase order or other form of agreement) of an item or group of items that relate to one another, fall into two categories:
 - 1. An annual fiscal year total value for the product or non-professional service of \$10,000 or less will be considered a minor purchase.
 - 2. An annual fiscal year total value for the product or non-professional service exceeding \$10,000 will require competitive quotes for award and are **not** considered minor purchases.

XI RFQs, RFPs and Bids (Non-Public Works Projects)

- A. Electronic bidding and vendor management system
 - 1. The City utilizes an electronic vendor and bid management system for the solicitation of bids and proposals. The electronic bid management system will be utilized for all solicitations in excess of \$35,000 and may be used for lower amounts. Utilizing this bid management system standardizes bidding and evaluation procedures, achieves economy of scale benefits, provides consistency in dealing with vendors, and ensures an open, fair, and competitive procurement process.
 - 2. To Process a RFP, RFQ or Bid by the Purchasing Division:
 - a. Submit a Purchasing Request form two (2) weeks prior to bid opening date:
 - i. The scope of work and/or specifications
 - ii. Requested due date
 - iii. Advertisement (if applicable)
 - iv. Evaluator information

Please note process may change depending on assessment by Purchasing staff,

- B. Methods and Determination
 - 1. The anticipated level of expenditure shall determine the method selected to secure the best value for the City. Approved budgeted capital expenditures and fixed assets typically will require a formal RFQ, RFP or BID. See the chart below in selecting the most appropriate method for non-public works purchases.

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Attachment: Procurement Resolution & Exhibits (6262 : ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE

PROCUREMENT
ADMINISTRATIVE PROCEDURE

Up to \$10,000	>\$10,000 - \$35,000	>\$35,000 - \$75,000	>\$75,000
No competitive quotes required.	Informal Quotes*	R.F.Q., R.F.P., or Bid**	RFQ., RFP, or Bid (Awarded By Council)***
<ul style="list-style-type: none"> No quotes required Use professional judgment to ensure best value for the City 	<ul style="list-style-type: none"> Minimum of three quotes May be verbal quotes that are documented via written notes Submit quote notes with purchase paperwork If single or sole source, attach letter. (See Sole Source requirements) 	<ul style="list-style-type: none"> To be solicited on the City's electronic bid management system. Minimum of three vendors are to be solicited/notified. If single or sole source, attach letter. (See Sole Source requirements) 	<ul style="list-style-type: none"> Formal legal advertising if > \$100,000. Award by City Council. Staff report, proof of Council award and a valid signed/agreements are to be attached to the PO.

*\$10,000 - \$35,000 – Services may be procured by obtaining three quotes for Supplies, Maintenance Work, and General Services or three proposals for Professional Service. Contracts for purchase at this award level must be signed upon the procurement signatory authority thresholds.

**\$35,000 - \$50,000 – Services may be procured by obtaining three quotes for Supplies, Maintenance Work, and General Services or three proposals for Professional Services or by formal procurement process. Contracts for purchase at this award level must be signed upon the procurement signatory authority thresholds.

***Over \$75,000 – Purchases at this level must be formally procured and approved by City Council. Copy of the approved staff report, City Council minutes, executed agreement (if applicable), bid solicitation evaluation results, certificate of insurance/waiver, and DIR registration (if applicable).

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- C. Advertising requirements for formal bids
1. Materials, supplies and equipment shall be advertised pursuant to Chapter 3.12 of the Municipal Code.
 2. Professional Services (refer to Purchasing Procurement Thresholds)

Professional services are services rendered by members of a recognized profession or possessing a special skill. Such services are generally acquired to obtain information, advice, training or direct assistance, including any type of professional service that may be lawfully rendered but does not include public projects.

- a. A professional service is defined as: architectural, , , material testing, inspection services, appraising, ad campaigns, engineering, environmental, finance, fine arts, insurance, land surveying, landscape architectural, legal management consultants, management information consultants, right of way, grants, janitorial, medical, document processing services, municipal program implementation, performing arts, personnel, psychological, sports and underwriting or any other professional service as deemed appropriate by the Purchasing Division Manager.

- D. Public projects shall be processed and awarded in accordance with all state and federal codes, acts and laws as described in Chapter 3.12 of the Municipal Code.

E. Exceptions

1. Legal Services
2. Library Circulation Materials
 - a. Competitive quotations are not required to purchase library books, tapes, periodicals, and other information delivery formats (such as microfilm, CD-ROM, online information) in accordance with the budget approved by the City Council, as long as sufficient unencumbered funds exist to pay the expense.

XII RFQs, RFPs and Bids (Public Works projects)

- A. Uniform Public Construction Cost Accounting Act (UPCCA)
1. The City utilizes the UPCCA which provides for alternative bidding procedures when an agency performs public project work by contract
 2. Public projects of \$60,000 or less may be performed by force account, negotiated contract, or by purchase order (PCC 22032(a)). This value may be adjusted from time-to-time by the State of California
 3. Public projects of \$200,000 or less may be let to contract by the informal bidding procedures set forth in the Act (PCC 22032(b)). This value may be adjusted from time-to-time by the State of California
 4. Public projects of more than \$200,000 shall be let to contract by formal bidding procedures (PCC 22032(c)). This value may be adjusted from time to time by the State of California.

Copy of approved staff report, city council meeting minutes, executed agreement, approved certificate of insurance, DIR registration must be attached to the purchase order in order for Purchasing staff to review and approve.

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- B. On-Call Professional Service Consultant
1. Pre-qualified on-call consultant lists are negotiated and established for citywide departments for a variety of professional and technical support services. A Request for Qualifications is solicited through the City's electronic bid management system, The City staff will review qualifications and create a list of qualified on-call consultants for each discipline. As appropriate, the City may conduct an additional competitive process (e.g. solicit bids or issue Request for Proposal prior to awarding contracts. These services will be on an as-needed or on-call basis.

XIII Cooperative or "Piggybacking" Agreements

- A. An optional method used to procure material or service that has been awarded by another public agency, either by competitive award, volume pricing or negotiated best value eliminates the full RFP/RFQ or Bid process when the below requirements are met.
- B. Documentation Requirements:
1. Copy of the originating agency's bid solicitation showing an award based on the above criteria.
 2. Copy of the executed agreement on which the City is "piggybacking" must be valid/awarded within the prior 36 months.
 2. Copy of the executed cooperative agreement which references the binding agreement between the cooperative agency and vendor.
 3. Bid solicitation documentation referencing the originating agency's selected vendor.
- C. Slight modifications to the product are permitted if they do not alter the major operation or intended use of the service(s) or item(s) purchased.

XIV Grant or Governmental Contract related Purchases

- A. The City will comply with all special Purchasing requirements imposed by grants-in-aid (state, federal or otherwise) or state or federal contracts with special Purchasing requirements. However, if the City has discretion or if the grant or contract is silent the provisions of the City's Purchasing Procedures will prevail in the event of any conflict or potential conflict among Purchasing provisions. The City will comply with all Federal and State Grant requirements where applicable in the following:
1. Debarment and Suspension: There will be no Purchase contracts related to federal grants awarded to any person debarred or suspended, or otherwise excluded from or ineligible for participation in Federal assistance programs under Executive Order 12549.
 2. End users must verify if their proposed vendor is on the debarment and suspension list at: <https://sam.gov/content/home>
 3. Buy America: All steel, iron, and manufactured products used in projects requiring a Buy America provision must be manufactured in the U.S., as demonstrated by a Buy America certificate, or, in the case of rolling stock, the cost of components produced in the United States is more than 60 percent of the cost of all components and final assembly of the vehicle takes place in the U.S. (49 CFR part 661). Additionally, Appendix A to 49 CFR section 661.7 provides general waivers of the Buy America program.
 4. Specify Federal Grant Amounts: Authorized Purchasers are to be aware of and comply with

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the requirement enacted in Section 623 of the Treasury, Postal Service and General Government Appropriations Act, 1993, and reenacted in Section 621 of the fiscal year 1994 Appropriations Act. This Section requires grantees to specify in any announcement of the awarding of contracts with an aggregate value of \$500,000 or more, the amount of Federal funds that will be used to finance the acquisitions.

5. Accounting and Reporting. Finance and Project managers (for grant funded projects) will establish and maintain procedures to assure compliance with all grant requirements concerning Purchases accounting and recordkeeping, grant cash management, and reporting to the grantor.
- B. The above list is not intended to be a complete listing; other requirements may apply.

XV Disabled Veteran Preference

- A. It is the policy and practice to encourage the utilization of and participation in Disabled Veterans Business Enterprises (DVBE) in City procurements and to align the qualification of a DVBE with the State of California requirements and City Municipal Code 5.02.660. This Disabled Veterans policy shall not be utilized where restricted by law or funding source requirements.
 - a. A “disabled veteran” is a veteran of the U.S. military, naval, or air service, the veteran must have a service-connected disability of at least 10 percent or more, and the veteran must reside in California.
- B. This policy shall apply to agreements, contracts, acquisition leases, and purchase orders for materials, services, professional services, professional consultants or trainers from firms or individuals engaged in “for profit” business activities paid for in whole or in part out of funds administered by the City. To the extent of any conflict between this procedure and any requirements imposed by the federal and state government relating to participation in a contract by a DVBE as a condition of receipt of federal or state funds, the federal or state requirements shall prevail.
 - a. The business must be at least 51 percent owned by one or more disabled veteran.
 - b. Limited liability companies must be wholly owned by one or more disabled veteran.
 - c. The daily business operations must be managed and controlled by one or more disabled veterans. The disabled veteran who manages and controls the business is not required to be an owner of the business.
 - d. The home office must be located in the U.S. the home office cannot be a branch or subsidiary of a foreign corporation, foreign firm, or other foreign based business.
- C. A 5% preference shall be given to DVBE’s for the purchase of professional and non- professional services, supplies, materials and equipment.
- D. When a DVBE’s bid is within 5% of the non-local supplier's proposal on competitively bid solicitation, the DVBE will be provided the opportunity to price match the non-DVBE’s cost.
- E. In the quantitative evaluation of proposals of professional and non-professional services, an additional 5 percentage points shall be provided in the total rating score for the DVBE.

XVI City Agreement and Insurance Requirements

- A. A City agreement is typically required for most service needs. Assistance preparing City agreements can be sought from the Purchasing Division. Agreements are to be entered and maintained in the Contracts Module of the ERP system.
 1. City agreement templates are found on the Intranet under the City Attorney’s section: <http://visage/forms/legal.shtml>

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2. Any revisions to the agreement template require City Attorney review and approval.
 3. Agreement requires signature authority from the vendor, City Attorney, and manager approval (refer to signature authority thresholds).
 4. Copy of approved certificate of insurance (COI), email referencing approved COI, and COI checklist must be attached to the contract.
 5. Contact the Purchasing Division if verification is needed on COI requirements.
 6. A copy of a waiver email shall be attached to the contract.
- B. Non-Project related agreements may typically have a total term of five years. An agreement may be written with an annual not-to-exceed amount or the total term amount, i.e. Five-year contract valued at \$75,000.
- a. Annual amount with a not-to-exceed value of \$15,000 per year; -OR-
 - b. \$75,000 over the entire term of the agreement
- C. Multiple types of insurance are required to protect the City against loss. It is the responsibility of the requesting division to secure the proper insurance, regardless of the method chosen for procurement.
- D. See the Risk Management Administrative Policy 6.12 through 6.15 here:
<http://visage/policies/admin.shtml>
1. Insurance coverage must be current and applicable to the service being performed.
 2. The Purchasing Division, or designee, must approve all insurance documents.
 3. Insurance must be approved and in place prior to the beginning of work.
 4. City insurance and endorsement documents must be approved in order for a purchase order to be issued.
 5. Waiving Insurance Requirements:
 - a. Due to the variety of services provided to the City, and based on an evaluation of risk exposure involved, there is occasionally the need to waive insurance requirements. The City Attorney, Assistant City Manager, City Manager or designee, may waive insurance requirements. Waiver documentation must be attached to the contract and/or purchase order.

XVII Local Small Business Vendor Preference

- A. Local small business vendor is a firm, individual, partnership, association, corporation or other legal entity that meets the following requirements:
1. A business entity that has for at least the last twelve (12) months prior to submittal of its RFP response or quote: held a current city business license and maintained fixed offices or distribution points located within the City's geographic boundaries; and that either employs fewer than one hundred (100) employees or has average annual gross receipts of ten million dollars (\$10,000,000.00) or less over the previous three years as required per Municipal Code 3.12.010.
 2. Occupies an actual business facility whose address is within the City of Moreno Valley.
 3. Possesses and maintains a valid business license as issued within the City of Moreno Valley and the address matches that of their local facility.
 4. Suppliers of materials and equipment must possess and maintain a valid resale license (where sales tax will be applied to the purchase) as issued from the State Franchise Tax Board and the

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address matches that of their local facility.

- B. A 5-percent preference shall be given to local small business vendors for the purchase of non-professional services, supplies, materials and equipment, per Municipal Code 3.12.
- C. When a local vendor's bid is within 5-percent of the non-local supplier's proposal on competitively bid solicitation, the local small business vendor will be provided the opportunity to price match the non-local supplier's cost.
- D. In the quantitative evaluation of proposals of non-professional services, an additional 5 percentage points shall be provided in the total rating score for local small business vendor.

XVIII Purchases of Recycled Material

- A. Where all things are equal, the Purchasing of recycled material is encouraged.
- B. City departments, and direct service providers to the City, as applicable, must comply with recovered organic waste products recycled-content paper per municipal code 6.03.150
 - 1. Recordkeeping in accordance with the city's recycled-content paper procurement policy(ies) must be maintained when the division or department is unable to purchased recycled paper for products.

XIX Emergency Purchases

- A. In certain situations, it may be necessary to make emergency purchases which must bypass the pre-approvals as outlined above. Per municipal code 3.12.140, an emergency purchase may be made when there is an immediate need to acquire particular materials, goods, supplies, equipment or services not already available to City staff to deal with an emergency.
- B. For Purchasing purposes, an emergency situation is one in which there is an immediate threat to life or property or a substantial disruption of a vital public service or where the public health, welfare or safety may be at substantial risk. The emergency must be of such a nature that the Department Head, Assistant City Manager, City Manager or designee, would be contacted to advise them of the situation, regardless of when such emergency may occur. Such situations must be determined to be an emergency (subject to later justification for such determination) and such emergency purchases must be approved by a Department Head, Assistant City Manager, City Manager or designee.

XX Pre-Qualification

- A. The City may maintain a list of pre-qualified contractors for particular types of work or may pre-qualify a list of contractors for a particular project requiring City-specified minimum levels of background, experience, training, and education to be able to satisfactorily perform a task or type of project. The specific processes and approvals for pre-qualification will be in accordance with the Uniform Public Construction Cost Accounting Act (PCC 22036). Formal Proposals and Requests for Qualifications will be solicited in any such process to give maximum exposure to all potential contractors of the opportunity to apply for inclusion on such a list.

XXI Capitalization

- A. The City's capitalization threshold, including tangible and intangible assets, is \$10,000. Capital assets are capitalized if they have a cost in excess of \$10,000 and have a useful life of at least two years. Capital assets that have a cost below \$10,000 are deemed expended during the fiscal year they are acquired. Items that meet the capitalization threshold must be identified and communicated to the Finance Department through the capital asset accounting process established and overseen by the Finance Department. Please reference the Capital Asset Management Administrative Procedures Policy 3.15.

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XXII Value and Price Policies

- A. Departments are expected to make maximum use of standard products. The Purchasing Division will work with departments to achieve standardization of purchased materials, supplies, and services to the extent that such action serves the needs of the City.
- B. When bids are solicited from responsible vendors/contractors which are qualified, capable, and willing to meet City requirements/specifications it is the City's desire to achieve the lowest ultimate cost to the City.

In order to assure that every reasonable effort is made to buy only those items which represent true value in relation to their necessary function, staff may be required to perform a full value analysis, when the potential benefits of the analysis outweigh the certainty of the costs to perform the analysis. This analysis will be a comparison of offers based on total costs and value to the City which includes, but is not limited to, the following factors:

- a. Actual cost
- b. Delivery costs
- c. Life expectancy
- d. Maintenance costs
- e. Parts availability

XXIII Surplus and Property Transfers

- A. See the Surplus Supplies, Materials and Equipment Administrative Procedure 3.05.

DEFINITIONS

ANNUAL PURCHASE ORDER: A purchaser's written document to a vendor allowing for the purchase of a variety of materials and supplies, by authorized personnel, during a specified period of time. Issued for a specific amount of consideration that is drawn from throughout the specified time frame for payment of invoices related to the annual purchase order.

AGREEMENT: A legal document between two or more parties. Used to convey terms, conditions, insurance, scope and other City requirements. Provides language as to indemnification of liability to the City if an accident or other legal issue arises. Also commonly known as a "contract."

ARCHITECTURAL AND ENGINEERING SERVICES: Professional services within the scope of the practice of architecture and professional engineering, as defined by the jurisdiction, usually involving research, design, development, construction, alteration or repair of real property. Includes those professional services of an architectural, landscape architectural, engineering, environmental, geotechnical or land surveying nature as well as incidental services that members of these professions and those in their employ may logically or justifiably perform.

BEST AND FINAL OFFER: (BAFO). In competitive negotiation, the final proposal submitted after negotiations are completed, that contains the vendor's most favorable terms for price and service of products to be delivered. Used in the Request for Proposal (RFP) and multi-step bidding process.

BID FOR PUBLIC PROJECT: (See Competitive Sealed Bidding and Competitive Sealed Proposal below). Any proposal submitted to the City of Moreno Valley, the Moreno Valley Community Services District, and the Moreno Valley Housing Authority in competitive bidding for the construction, alteration, demolition, repair, maintenance, or improvement of any structure, building, road, property, or other improvement of any kind.

BID SPLITTING: It is unlawful to split or separate procurement into smaller work orders or projects for any public work

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project for the purpose of evading the provisions of Article 4, Division 2, Section 20163 of the Public Contract Code, requiring public work to be done by contract after competitive bidding. Every person who willfully violates this provision of this section is guilty of a misdemeanor.

BLANKET PURCHASE ORDER: A purchaser's written document to a vendor formalizing all the terms, conditions, and fixed, firm pricing for a specific commodity. Fixed pricing is established first through an agreement and releases/deliveries are requested from the vendor as required by the Purchasing entity.

CAL-CARD: A Visa Procurement card sponsored by the State of California. Used by state and local governments to procure low value items. See Procurement Card definition below.

CAPITAL ASSET: An asset with a life of more than one year, either tangible or intangible, with a value above a certain minimum amount set by an agency.

CAPITAL EXPENDITURE: Money spent for the acquisition of an item, inclusive of all costs, relating to assets that add to long-term net worth. Can be used for the acquisition of hardware, equipment, real property, buildings, or permanent improvements to existing assets. Must meet certain level of criteria and/or expense set by Purchasing agency.

COMPETITIVE NEGOTIATION: A method for acquiring goods, services, and construction for public use. Discussions or negotiations may be conducted with responsible offerors who submit proposals in the competitive range. (See request for proposal, best and final offers, and award). Also called competitive sealed proposal. (Compare with competitive sealed bidding).

COMPETITIVE QUOTE: A statement of price, terms of sale and description of goods or services offered by a vendor to a prospective purchaser. Used by the purchaser to evaluate and compare quotes from competing sources.

COMPETITIVE SEALED BID: Also referred to as a Formal Bid. An offer submitted by a prospective vendor in response to an invitation to bid issued by a Purchasing authority; becomes a contract upon acceptance by the buyer. Differs from a Competitive Sealed Proposal as follows.

- a. Public opening (versus closing time and place). Disclose prices, items bid, discounts offered, delivery terms, etc. No discussion with bidders. Responses evaluated against specifications. Award made to lowest responsive and responsible bidder. Once the City has received a bid, no changes may be made. Entire record is public after award. (See Competitive Sealed Proposals).

COMPETITIVE SEALED BIDDING: Preferred method for acquiring goods, services, and construction for public use in which award is made to the lowest responsive and responsible bidder, based solely on the response to the criteria set forth in the invitation to bid. Does not include discussions or negotiations with bidders.

COMPETITIVE SEALED PROPOSAL: Also referred to as Request for Proposal (RFP). A method for acquiring goods, services and construction services for public use from responsible offerors who submit proposals in the competitive range. Differs from a Competitive Sealed Bidding as follows:

- a. Public closing (versus opening). Set time and place. Disclose only vendors (proposer) contact information. Discussion with proposers is permitted after evaluation, even encouraged. Evaluate responses against evaluation criteria and competing proposals. Proposal most advantageous to entity is awarded. Negotiations on price, terms and other factors are allowed. Only awarded contract is public.

DESIGN-BUILD: Where a single source has absolute accountability for both design and construction. The design-build approach may be used, but is not limited to use, when it is anticipated that it will: reduce project cost, expedite project completion, or provide design features not achievable through the design-bid-build method. May award the project using best value. Specific local agencies must be granted authority by the state legislature to use the design-build method.

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DIRECT PAY: A limited use payment method. Typically used for refunds, one-time payments for emergency orders and other payments as further outlined in this policy. Not for routine payment of goods and services.

FIXED ASSET: An economic resource that is physical in nature such as property, buildings and equipment. Must meet level of expense set by Purchasing agency. Fixed assets may be purchased as new or replacement items.

FUNDING OUT CLAUSE: An agreement whereby multi-year contracts may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council. In the event that City Council does not grant necessary funding appropriation and/or program approval, then the affected multi-year contract becomes null and void, effective July 1st of the fiscal year for which such approvals have been denied.

LOCAL SMALL BUSINESS VENDOR: Per City of Moreno Valley Ordinance 3.12; A “Local small business vendor” means a business entity that has for at least the last twelve (12) months prior to submittal of its RFP response or quote: (1) held a current business license issued by the City; and (2) maintained fixed offices or distribution points located within the City’s geographic boundaries; and (3) that either employs fewer than one hundred (100) employees or has average annual gross receipts of ten million dollars (\$10,000,000.00) or less over the previous three years.

MULTI-STEP BIDDING: (Also referred to as Two-step Process). A source selection method involving at least two competitive steps, combining the elements of both competitive sealed bids (formal bids) and competitive sealed proposals. The first step requires the submission of un-priced, technical proposals. In the second step, bidders with acceptable technical proposals are asked to submit sealed bid prices. A percentage (weighted average) is typically assigned to each element of the proposal to help analyze and determine the award.

OPEN MARKET PURCHASE: The procurement of materials, supplies or equipment, usually of a limited monetary amount, from any available and reliable source. Open market purchases shall be made when feasible and in the best interest of the City utilizing the methods prescribed herein.

PIGGYBACK: A form of intergovernmental cooperative Purchasing in which an agency purchaser requests competitive sealed bids, enters into a contract and arranges, as part of the contract, for other public Purchasing agencies to purchase from the selected vendor under the same terms and conditions as itself.

ELECTRONIC BID MANAGEMENT SYSTEM: A subscription platform held in the Cloud for vendors to register and receive RFQ/RFP and Bid solicitations from the City.

PREVAILING WAGE: Wage determination based on job duties of a worker. Designated wage determinations are made by the state and change from time-to-time. Are geographical in nature and are assigned based on regions of the state. Prevailing wages are generally required to be paid by the contractor to his/her workers on a public works project or maintenance on a publicly owned facility if the job value is over \$1,000. See California Senate Bill 854.

PROCUREMENT: Purchasing, renting, leasing, or otherwise acquiring any supplies, services, or construction; includes all functions that pertain to the acquisition, including description or requirements, selection and solicitation or sources, preparation and award of contract, and all phases of contract administration. It also pertains to the combined functions of Purchasing, inventory control, traffic and transportation, receiving, receiving inspection, storekeeping, and salvage and disposal operations.

PROCUREMENT CARD: A purchase and payment method used to procure budgeted low value items, May be used for higher value purchases on an approved basis. Cardholder and manager are responsible for proper use of the procurement card. Cardholder’s manager to designate spending limits and types of authorized purchases. Differs from a “Credit Card” as the Procurement Card has built in transaction limitations. Controlled and audited by the Purchasing Division.

PROFESSIONAL SERVICES: Services rendered by members of a recognized profession or possessing a special skill. Such services are generally acquired to obtain information, advice, training or direct assistance. For purposes of this document, the following are, but not limited to, professional services:

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- a. Architectural, construction management, construction surveys, material testing, inspection services, appraising, ad campaigns, engineering, environmental, land surveying, landscape architectural, legal management consultants. Providers of such services are hereinafter referred to individually as “consultant” or collectively as “consultants”.

PROPOSAL: In competitive negotiations, the document submitted by the offer or in response to the RFP to be used as the basis for negotiations to enter into a contract.

PUBLIC WORKS PROJECT: As pertains to bidding on public contracts and as defined in Section 22002 of the Public Contract Code, "public project" means any of the following:

- a. Construction, reconstruction, erection, alteration, renovation, improvement, demolition, and repair work involving any publicly owned, leased, or operated facility.
- b. Painting or repainting of any publicly owned, leased, or operated facility.
- c. In the case of a publicly owned utility system, "public project" shall include only the construction, erection, improvement, or repair of dams, reservoirs, power plants, and electrical transmission lines of 230,000 volts and higher.
- d. "Public Work or Project" does not include maintenance work. For purposes of this section, "maintenance work" includes all of the following:
 - 1. Routine, recurring, and usual work for the preservation or protection of any publicly owned or publicly operated facility for its intended purposes.
 - 2. Minor repainting.
 - 3. Resurfacing of streets and highways at less than one inch.
 - 4. Landscape maintenance, including mowing, watering, trimming, pruning, planting, replacement of plants, and servicing of irrigation and sprinkler systems.
 - 5. Work performed to keep, operate, and maintain publicly owned water, power, or waste disposal systems, including, but not limited to, dams, reservoirs, power plants, and electrical transmission lines of 230,000 volts and higher.

Exceptions to “maintenance” projects for the purposes of payment of prevailing wage includes:

Exception #1: Janitorial or custodial services of a routine, recurring or usual nature is excluded.

Exception #2: Protection of the sort provided by guards, watchmen, or other security forces is excluded.

Exception #3: Landscape maintenance work by "sheltered workshops" is excluded.

(For purposes of this section, "facility" means any plant, building, structure, ground facility, real property, streets and highways, utility system (subject to the limitation found in “c” above), or other public work improvement).

PURCHASE ORDER: The primary procurement method. Used to communicate to a vendor the City’s terms and conditions, authorizes an encumbrance of City funds and is a contractual agreement to pay for acceptable goods or services received. Used to process payment and track an expenditure in the financial system.

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REQUEST FOR PROPOSAL (RFP): A document that solicits a proposal, often made through a bidding process, by an agency or company interested in procurement of a commodity, service, or valuable asset, to potential suppliers to submit business proposals. (refer to competitive sealed bid)

RETENTION: The withholding of a part of the payment due, until final acceptance of the project by the purchaser, in accordance with the contract terms.

REQUEST FOR QUOTE (FORMAL RFQ): Three competitive quotes required through a more formal process than competitive quotes as described above, following administrative policies and procedures for signature authority and approved level of expenditure. Process duplicates the formal bid process by requiring a written document with an RFQ number assigned, scope and/or specifications, issued to a list of potential bidders, has a final receiving date and time, but is received by the requestor, not the City clerk. Analyzed and awarded to the most responsive and responsible bidder meeting all requirements and criteria set forth in the RFQ. The names of the bidders involved may be announced, however the quotes received are confidential until after award. No negotiation is permitted.

SINGLE SOURCE: A contract for the purchase of goods or services entered into after soliciting and negotiating only with one source, usually because of the technology required or uniqueness of the product or service provided. (Compare to Sole Source). Single source procedures are not applicable to public works projects except as permitted by state law. (Ord. 844 § 2, 2012).

SOLE SOURCE: When only one vendor possesses the unique and singularly available capability to meet the requirement of the solicitation, such as technical qualifications, matching to currently owned equipment or supplies, the ability to deliver at a particular time, or services from a public utility. (Compare to Single Source). Sole source procedures are not applicable to public works projects except as permitted by state law. (Ord. 844 § 2, 2012).

UNIFORM PUBLIC CONSTRUCTION COST ACCOUNTING ACT: A program created in 1983 which allows local agencies to perform public project work up to \$60,000 with its own work force if the agency elects to follow the cost accounting procedures set forth in the Cost Accounting Policies and Procedures Manual of the California Uniform Construction Cost Accounting Commission (Commission). The Act is enacted under Public Contracts Code Section 22000 through 22045 (hereafter abbreviated as PCC 22000-22045). In addition, the Act provides for alternative bidding procedures when an agency performs public project work by contract. (a) Public projects of \$60,000 or less may be performed by negotiated contract or by purchase order (PCC 22032(a)). (b) Public projects of \$200,000 or less may be let to contract by the informal procedures set forth in the Act (PCC 22032(b)). (c) Public projects of more than \$200,000 shall be let to contract by formal bidding procedures (PCC 22032(c)).

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ADDENDUM "A"

EXAMPLES OF WHEN TO USE THE FIVE PAYMENT METHODS

<i>Expense Item</i>	<i>Purchase Order</i>	<i>Procurement Card (CAL-Card)</i>	<i>Direct Pay</i>	<i>Petty Cash</i>	<i>Wire Transfer</i>
Cab Fare <u>Reimbursement</u> (\$15)				X	
So. Cal. Edison Pole Move Request	X				
Bond Payment					X
Office Chair	X				
Desk Calculator		X			
Fee Refund of Cancelled Event (>\$100)			X		
Riding Lawn Mower	X				
Office Supplies		X			
Plan Copies from outside agency*	X	X			
Copies at PIP or Office Depot		X			
Tree Trimming Service	X				
Purchase of Truck	X				
Hire of Temporary Worker	X				
Professional Memberships**	X	X			

*Service order

** First choice would be the CAL-Card. If unacceptable, then use a purchase order.

Attachment: Procurement Resolution & Exhibits (6262 : ADOPT RESOLUTION 2023-XX AMENDING THE PROCUREMENT ADMINISTRATIVE

**Capital Asset Management Procedures
ADMINISTRATIVE PROCEDURE**

PURPOSE: To establish procedures for documenting and recording all capital asset transactions. To ensure adequate control over the safeguarding and appropriate use of the City's fixed assets. To collect and maintain complete and accurate capital asset information required for preparation of financial statements in accordance with GAAP (generally accepted accounting principles).

DEFINITIONS: Capital Asset – An asset owned by the City which can include land, improvements to land, construction in progress (CIP), easements, buildings, building improvements, vehicles, machinery, equipment, works of art and historical treasures, infrastructure and all other tangible and intangible assets that are used in operations and that have initial useful lives extending beyond a single reporting period.

Infrastructure – Long-lived capital assets that are normally stationary in nature and normally can be preserved for a significantly greater number of years than most capital assets. Examples include roads, bridges, tunnels, drainage systems, water systems, sewer systems, and lighting systems.

CIP – Accumulated costs related to the construction or development of an asset before it is ready to be placed into service.

Depreciation – The recognition of the cost of a capital asset over the period in which it is of benefit to the City. It is the City's policy to begin recording depreciation on the first day of the month, following the month of acquisition.

Useful Life – The number of years a capital asset can normally be used by the City.

Capitalization Threshold – The minimum dollar amount used to determine whether an asset is recorded as a capital asset rather than as an expense. The City's capitalization threshold applies to all assets with an original purchase cost of at least \$10,000, that can be used in normal operations for a period of greater than one year.

Repair and Maintenance – Repair and maintenance to an existing capital asset is to restore an asset to a previous operating condition which does not extend the useful life of the related capital asset or increase the service capacity of the asset; regardless of cost.

Improvements - Improvements to an existing fixed asset will be presumed to extend the useful life of the related fixed asset.

**CAPITALIZATION
THRESHOLD
CRITERIA AND
CAPITALIZATION
COST:**

In general, all fixed assets, including land, building, furniture and equipment, vehicles and infrastructure with an acquisition cost of \$10,000 or more and a life of greater than one year, will be subject to accounting and reporting (capitalization). All costs associated with the purchase or construction should be considered, including ancillary costs such as freight and transportation charges, site preparation expenditures, installation charges, professional fees, and legal costs directly attributable to asset acquisition. Specific capitalization requirements are described below.

Approved by: City Manager

June 10, 2014

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ADMINISTRATIVE PROCEDURE**

Land and Land Improvements – Land will be capitalized at actual cost. Improvements to land of \$25,000 or more will be capitalized, while those less than \$25,000 will be expensed in the current year. Capitalized cost generally includes such items as parking lots, fences, retaining walls, and landscaping.

CIP - Capital projects will be capitalized as "construction in progress" until completed. Costs to be capitalized include direct costs, such as labor, materials, and transportation, indirect costs such as engineering and construction management, and ancillary costs such as construction period interest.

Buildings, and Improvements – Buildings, and improvements of \$25,000 or more will be capitalized, while those less than \$25,000 will be expensed in the current year. Capitalized cost generally includes such items as architectural fees, building construction, among others.

Furniture and Equipment – Furniture and Equipment, as well as vehicles, of \$10,000 or more will be capitalized, while those less than \$10,000 will be expensed in the current year. Capitalized cost generally includes purchase price, sales tax, transportation costs, and installation.

The capitalization threshold is applied to individual units of fixed assets. For example, ten desks purchased through a single purchase order each costing \$2,000 will not qualify for capitalization even though the total cost of \$20,000 exceeds the threshold of \$10,000.

The capitalization threshold is applied to individual units of fixed assets. For example, a vehicle/equipment purchased with several attachments will not be evaluated individually against the capitalization threshold. The entire vehicle/equipment with components will be treated as a single fixed asset.

Software – Software programs acquired to benefit the City's operation will be regarded as fixed assets subject to capitalization and the cost will be amortized over the shorter of the period of time that the City expects to use the software or the license term. (or a useful life of X years) The capitalized cost should include the amount paid to the vendor for the software and any material cost incurred by the City to implement the software and make it ready for use.

Costs incurred after implementation such as user training cost, software maintenance, customer support as well as the yearly license renewal fees are considered expenditures and will not be capitalized. All data conversion costs such as purging or cleansing of existing data, reconciliation or balancing of data and the creation of new/additional data incurred should be expensed.

The acquisition cost of significant enhancements to existing internal use software such as the acquisition of additional modules should be capitalized. The cost of minor enhancements resulting from ongoing systems maintenance should be expensed in the period incurred.

Cloud based software - Cloud based software programs costs will be evaluated on a case by case basis to determine what the cloud based software cost components include. If any of the costs cover multi-year period (i.e. upfront subscription cost), that cost can be capitalized. Any other cost that covers only short term period (less than a year) will be expensed.

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ADMINISTRATIVE PROCEDURE**

Repair & Maintenance - is an expense that keeps the property in good working condition. The cost of the repair does not add to the value or prolong the life of the asset. All repair & maintenance expenditures are charged to the appropriate department fund.

Useful Life – Capital assets will be capitalized only if they have a useful life of at least two years following the date of acquisition. Assets not meeting these criteria shall be expensed regardless of cost.

The final decision on whether to capitalize, or how much to capitalize an asset, rests with the Chief Financial Officer, or his designee.

CLASSIFICATIONS: The following two tables identify the estimated useful lives of both Capital Assets and Infrastructure Assets types, as follows:

<u>Capital Asset Classes</u>	<u>Estimated Useful Life</u>
Land	n/a
CIP	n/a
Buildings	50 years
Improvements	5-25 years
Furniture and Equipment	3-15 years
Vehicles	3-10 years
Infrastructure	20-50 years

<u>Infrastructure Asset Type</u>	<u>Estimated Useful Life</u>
Right-of-way	n/a
Pavement	25 years
Alleys	25 years
Medians	25 years
Curbs and Gutters	50 years
Sidewalks	50 years
Traffic Signals	30-50 years
Bridges	50 years
Storm Drain Lines	50 years
Underground Utilities	20 years
MVU Distribution System	25-45 years

POLICY: CAPITAL ASSETS

I. Responsibility

A. Financial & Management Services

1. The, Chief Financial Officer and Financial Operations Division, shall have ultimate accounting authority for all capital assets. This authority shall include:

- a. Determining which assets should be capitalized and whether an asset should be capitalized individually or collectively as a group of assets.

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ADMINISTRATIVE PROCEDURE

- a. Recording all assets in the City's books.
- b. Calculating depreciation on an annual basis.
- c. Issuing asset tags, tracking and performing periodic inventories of all City capital assets.

B. Other Departments

1. Each department will assign an employee to serve as the capital asset liaison to the Financial & Management Services Department. This individual will serve as the single point of contact for all capital asset issues with that department.
2. The department acquiring or maintaining the asset is responsible for its security and maintenance.
 - a. The department is responsible to notify the Financial & Management Services Department of all changes to assets currently assigned to their department using the Capital Asset Disposal Request & Authorization form.
 - b. The department is responsible for the annual physical inventory of all assets assigned to them and will assist the Financial & Management Services Department in matters of reconciliation to existing records.
 - c. Any and all thefts must be recorded on the Capital Asset Disposal Request & Authorization form and immediately reported to the Financial & Management Services Department. A Police report must be filed when circumstances warrant.

III. Tagging of Assets

A. Financial & Management Services

1. The Financial & Management Services Department will determine the type and method of tagging the capital assets. Most capital assets which are classified by the Financial & Management Services Department will have pre-numbered identification tags assigned to them. The Financial & Management Services Department will issue the tags to the responsible department.

B. Other Departments

1. Departments will be responsible for affixing the tags to the capital assets in a manner that is easily identified and consistent. The tags must remain on the asset at all times. Tags should not be removed unless directed to do so by the Financial & Management Services Department. Asset tags should not be transferred to new or replaced assets as the Financial & Management Services Department will assign new capital asset tags at the time of acquisition.

IV. Inventory Procedures

- A. On an annual basis, the Financial & Management Services Department will provide a listing of capital assets maintained by each department, to the individual departments. The departments will review the listing and certify to the Financial & Management Services Department, as to the

Approved by: City Manager

June 10, 2014

Last Revised 05/16/23

**Capital Asset Management Procedures
ADMINISTRATIVE PROCEDURE**

existence of their assets. Any discrepancies should be noted on the listing and submitted to the Financial & Management Services Department, along with an explanation for the discrepancy.

- B. On an annual basis, the Financial & Management Services Department will select a department or multiple departments, on a rotating basis, and conduct independent physical inventories of the selected assets within the identified department. Any discrepancies identified will be presented to the department's capital asset liaison for explanation.

V. Asset Disposals

Any asset that is sold, traded, discarded or donated must be reported to the Financial & Management Services Department within ten days of disposition. All disposals must be recorded on the Capital Asset Disposal Request & Authorization, signed by the department head or their designee and submitted to the Financial & Management Services Department. Upon completion of the appropriate section, the form is then forwarded to the Purchasing Division. After the Purchasing Division completes their corresponding section the completed form is returned to Financial Operations. All assets will be disposed of in the financial system once a scheduled pick up from the auctioneer is confirmed by the Purchasing Division. Additionally, for vehicle disposals, pink slips will only be released by Financial Operations to the Purchasing Division once scheduled pick up is confirmed. If any capital asset is lost or stolen, a police report must be filed and a copy of the police report must be attached to the disposal form. The Financial & Management Services Department will make the necessary adjustments to the accounting records for the disposed asset. If a lost or stolen asset is found or recovered, a memorandum is to be sent to the Financial & Management Services Department indicating the circumstance of the return of the item and requesting that the asset be added back to the current inventory of capital assets.

VI. Asset Transfers

Asset transfers between departments must be documented on the Capital Asset Disposal Request & Authorization form and forwarded to the Financial & Management Services Department. The originating department is responsible for the safekeeping of the asset until the appropriate documentation is received by the Financial & Management Services Department for the transfer. The capital asset tag number shall remain the same throughout the life of the asset.

POLICY: INFRASTRUCTURE ASSETS

VII. Responsibility

A. Financial & Management Services

1. The Chief Financial Officer and Financial Operations Division shall have ultimate accounting authority for all capital assets. This authority shall include:
 - a. Determining which assets should be capitalized and whether an asset should be capitalized individually or collectively as a group of assets.
 - b. Recording all assets in the City's books.
 - c. Calculating depreciation on an annual basis.

Approved by: City Manager

June 10, 2014

Last Revised 05/16/23

Capital Asset Management Procedures
ADMINISTRATIVE PROCEDURE

B. Other Departments

1. The department overseeing the project is responsible for notifying Financial & Management Services Department upon completion of the project.
 - a. When purchases of additional land, easement, or public right-of-way are made, it is the responsibility of the department acquiring the property to report the acquisition to the Financial & Management Services Department.

Approved by: City Manager
June 10, 2014
Last Revised 05/16/23



Report to City Council

TO: Mayor and City Council

FROM: Jesse Park, Fire Chief

AGENDA DATE: May 16, 2023

TITLE: RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL HAZARD MITIGATION PLAN

RECOMMENDED ACTION

Recommendation:

- Staff recommends that the City Council adopt Resolution No. 2023-XX, adopting the City of Moreno Valley Local Hazard Mitigation Plan (LHMP) 2022.

SUMMARY

The 2022 City of Moreno Valley Local Hazard Mitigation Plan (LHMP) will replace the 2017 City of Moreno Valley Local Hazard Mitigation Plan once it is adopted by the City Council. The plan contains an update to the profile of the City, a detailed assessment of disasters that could occur in Moreno Valley, and the mitigation goals of the City to reduce long-term vulnerabilities. The disasters discussed in this plan include:

Civil Unrest	Hazard Materials	Power Outages
Dam Failure/Inundation	Insect Infestation	Severe Wind
Drought	Landslide	Terrorism
Earthquake	Nuclear	Transportation
Extreme Weather	Pandemic Flu/Disease	Wildland and Urban Fires
Flooding	Pipeline	

Once the City Council approves the LHMP for adoption, the LHMP will be submitted to the state and FEMA for final approval.

DISCUSSION

In 2000, the Federal Emergency Management Agency (FEMA) adopted revisions to the Code of Federal Regulations. This revision is known as the “Disaster Mitigation Act (DMA).” As a condition of receiving federal disaster mitigation funds, the DMA 2000, Section 322 (a-d) requires that local governments have a Local Hazard Mitigation Plan (LHMP) that describes the process for assessing hazards, risks, and vulnerabilities, identifying, and prioritizing mitigation actions, and engaging/soliciting input from the community (public), key stakeholders, and adjacent jurisdictions/agencies.

The LHMP is a “living document” that should be reviewed, monitored, and updated to reflect changing conditions and new information. As required by DMA, the LHMP must be updated every five (5) years to remain in compliance with regulations and Federal mitigation grant conditions. As such, the 2022 LHMP is an update of the City of Moreno Valley Hazard Mitigation Plan approved by FEMA in 2017. This LHMP presents updated information regarding potential hazards for the City of Moreno Valley, measures taken to help reduce consequences from hazards, and outreach/education efforts within the City’s boundaries.

FEMA requires local jurisdictions to develop an LHMP to assist with mitigating future disasters and reduce repetitive Federal and State claims for similar disasters in the same location. FEMA has indicated that jurisdictions without a FEMA-approved Local Hazard Mitigation Plan that has been adopted by the local governing body will be ineligible for future Federal Emergency Management pre and post-disaster funds.

The City of Moreno Valley Office of Emergency Management completed this update in partnership with City departments and the County of Riverside as part of the Multi-Jurisdiction Local Hazard Mitigation Plan. This LHMP was prepared in accordance with FEMA and State of California guidelines.

Upon adoption of the LHMP by the City of Moreno Valley, copies of the adopted resolution will be provided to the Governor’s Office of Emergency Services and FEMA within one calendar year.

ALTERNATIVES

1. Adopt proposed Resolution No. 2023-XX, thus adopting the City of Moreno Valley Local Hazard Mitigation Plan. (Recommended by Staff)
2. Do not adopt the proposed Resolution No. 2023-XX, thus rendering the City ineligible for FEMA funds to support hazard mitigation projects. (Not recommended by Staff)

FISCAL IMPACT

There is no fiscal impact associated with the recommended action; however, not adopting the LHMP will have an adverse economic impact in the event of a disaster if funds cannot be recovered.

NOTIFICATION

Publication of Agenda.

PREPARATION OF STAFF REPORT

Prepared By:

Diana Rockot-Sykes
Emergency Management Division Manager

Department Head Approval:

Jesse Park
Fire Chief

CITY COUNCIL GOALS

None

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL
- 2. RESOLUTION NO. 2023-XX_LHMP

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 12:11 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 5:53 PM



LOCAL HAZARD MITIGATION PLAN

Revised: 2022-23



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Attachment: CITY OF MORENO VALLEY LHPM_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



Moreno Valley Hazard Mitigation Plan

Revised: December 2022

APPENDIX B 195

MEETING DOCUMENTATION..... 195

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



PLAN ADOPTION

The City of Moreno Valley has submitted the revised plan to the Governor’s Office of Emergency Services (Cal OES) for pre-review. Having received only minor findings and no major deficiencies during the plan pre-review process, the Plan is being submitted to City Council for adoption and simultaneously, the plan will be provided to Federal Emergency Management Agency (FEMA) for final approval.

Upon adoption, the City of Moreno Valley will insert the City Council signed Resolution adopting this plan here.

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



(insert resolution here)

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



EXECUTIVE SUMMARY

The City of Moreno Valley's Local Hazard Mitigation Plan (LHMP) is designed to identify the City's hazards, estimate the probability of future occurrences, and set goals to mitigate potential risks to reduce or eliminate long-term natural or man-made hazard risks to human life and property for the City and its residents. The City of Moreno Valley LHMP is written so that all stakeholders can understand Moreno Valley's hazard risks and the City's corresponding mitigation strategy. The City's mitigation efforts are continuous with a goal to develop and maintain a viable plan. Hazard mitigation responsibility rests with everyone and the City of Moreno Valley encourages its citizens to do mitigation planning at every level – at home, in the workplace, and in their communities.

The 2022 LHMP is an update to Moreno Valley's 2016-2017 LHMP which the Moreno Valley City council adopted on November 9, 2017 (resolution no. 2017-55).

The City of Moreno Valley LHMP was prepared pursuant to the requirements of the Robert T. Stafford Disaster Relief and Emergency Assistance Act (Stafford Act), as amended by Section 322 of the Disaster Mitigation Act of 2000 and the 44 Code of Federal Regulations (CFR) Part 201 – Mitigation Planning, to achieve eligibility and potentially secure mitigation funding through Federal Emergency Management Agency (FEMA) Flood Mitigation Assistance, Pre-Disaster Mitigation, and Hazard Mitigation Grant Programs.

The goals of the plan are to: **1) Protect life, property, and the environment; 2) Provide public awareness; 3) Protect the continuity of government; and 4) Improve emergency management, preparedness, collaboration, and outreach.**

The mitigation plan is divided into 3 parts.

- Part 1 provides a profile of the City of Moreno Valley and describes the local planning process, as well as public participation. It also provides a process for monitoring, evaluating, and updating the plan.
- Part 2 provides a detailed assessment of the risks associated with each hazard and historical information on past occurrence. Part 2 also discusses vulnerabilities from each hazard, the impact to Moreno Valley and its citizens and when data is available, it provides information on the potential loss.
- Part 3 provides information about the city's mitigation goals to reduce or avoid long-term vulnerabilities to the hazards that may affect the City of Moreno Valley

and an action plan for those goals, with an emphasis on prioritization and implementation.

The plan will be implemented upon FEMA approval.



PART 1
INTRODUCTION

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



CHAPTER 1: COMMUNITY PROFILE

1.1 PLANNING AREA DESCRIPTION

The City of Moreno Valley officially incorporated on December 3, 1984, as a California general law municipality. Moreno Valley is comprised of three, once-rural communities (Sunnymead, Edgemont and Moreno Beach) and is located in the northwestern portion of Riverside County, approximately 66 miles east of Los Angeles, 42 miles west of Palm Springs, and 100 miles north of San Diego. Moreno Valley is situated in a crescent of land bounded by the Box Springs Mountains to the north, the hills of the Badlands to the east and the mountains of Lake Perris State Recreation Area to the southeast. The surrounding and adjacent jurisdictions include: the City of Riverside; the City of Perris; March Air Reserve Base; the San Jacinto Wildlife Area; and Lake Perris State Recreation Area.

Moreno Valley is approximately 51.56 square miles and is situated along two major transportation corridors: State Route 60 (SR-60) runs east-west and bisects the city and Interstate 215 (I-215), which runs north-south against the westerly city limits.

The elevation of Moreno Valley ranges from a low of approximately 1,550 feet to a high of 1,800 feet. Moreno Valley gradually slopes to the south and southwest with the higher elevations north of SR-60 and the lower elevations southerly near March Air Reserve Base. The City of Moreno Valley rests primarily on bedrock geology known as the Perris Block, a large mass of granitic rock generally bounded by the San Jacinto Fault, the Elsinore Fault, the Santa Ana River, and a non-defined southeast boundary.

There are a few small ponds and lakes scattered throughout the city. In addition, Lake Perris is located south of the City. Moreno Valley is located within the Santa Ana River and the San Jacinto River watersheds, with the majority of the city being within the watershed of the San Jacinto River.

The topography and climate combine to make the air basin an area of high air pollution potential. The basin fails to meet state and federal air quality standards for four of the six criteria pollutants including: ozone; nitrogen dioxide; carbon monoxide; and fine particulate matter.

The natural habitat is largely disturbed by urban development, weed abatement or agricultural activities. The city also supports other native, semi-native and non-native plants. Moreno Valley has a rich diversity of wildlife species located mostly in undeveloped portions of the city including mule deer; coyotes; bobcats; badgers; and gray fox. The city also includes a few species listed under the Endangered Species Act such as: Stephen's kangaroo rat; the California gnatcatcher; the Least Bell's Vireo; and the San Bernardino kangaroo rat. Potentially listed species include: the orange throated whiptail; the San Diego horned lizard; and the short-nosed pocket mouse.

1.2 POPULATION/DEMOGRAPHICS

The City of Moreno Valley has a projected annual growth rate of 1.88 in 2022¹. Moreno Valley is the second most populous city in Riverside County and the 21st largest in the State of California. The 2022 population in Moreno Valley is reported at 225,553², thus creating more community exposure to natural and man-made hazards.

TABLE 1-2: POPULATION

Population	
219,640	2021
225,553	Projected in 2022
Source: The Nielsen Company	

The 2010 United States Census reported the racial makeup of Moreno Valley was 80,969 White, 34,889 African American, 1,721 Alaska Native, 11,867 Asian, 1,117 Pacific Islander, 51,741 were from other races and 11,061 were from two or more races. Hispanic or Latino of any race was 105,169. The 2020 Census reports are:

TABLE 1-2.1: ETHNIC BREAKDOWN

2020 Population		
Description	Total	Percent
White Alone	67,108	32.15%
African American	37,225	17.83%
Native American	920	0.44%
Asian Alone	11,517	5.52%
Pacific Islander	754	0.36%

¹ The World Population Review, 2022

² The Nielsen Company (2022), an industry leader in analyzing key population indicators, to provide a comprehensive view of the most relevant demographic trends and projections affecting the city



Some Other Race Alone	79,184	37.93%
Two or More Races	12,043	5.77%
Source: The U.S. Census Bureau		



The median age in Moreno Valley is 30.9, 30.1 years for males, and 31.9 years for females. According to the 2020 Census, Moreno Valley had over 51,545 households. Approximately 84.4% of Moreno Valley’s households are made up of families and 15.6% are non-families. The average household size is 4.32.

As part of ongoing business and as part of continual planning process, elements of current and future growth are considered in this and other plans within the City.

1.3 CLIMATE

Moreno Valley is in a semi-arid area of western Riverside County just east of the San Bernardino Mountains and south of the San Gabriel Mountains. Within the Köppen climate classification system, which is a widely used global climate classification system, Moreno Valley is located in the CSA (Mediterranean Climate) class.

The average annual mean temperature for January is 56 degrees. In July, the average mean temperature is 78 degrees. The highest recorded temperature was 117 degrees in September 2016. During the summer, the average high temperature ranges from 90 to 100 degrees Fahrenheit. According to the California Department of Water Resources, annual rainfall can vary greatly from year to year, but averages in the region are from 11 to 14 inches annually.

TABLE 1-3: MORENO VALLEY CLIMATE BY MONTH³
Moreno Valley, California Climate Summary

Click on the month for hour-by-hour statistics for a typical day.

Month	High	Low	Average	Precipitation
January	67.9°F (19.9°C)	47.0°F (8.3°C)	56.2°F (13.4°C)	1.96" (49.8 mm)
February	67.6°F (19.8°C)	45.4°F (7.5°C)	55.5°F (13.0°C)	1.50" (38.2 mm)
March	71.9°F (22.1°C)	47.5°F (8.6°C)	58.6°F (14.8°C)	1.15" (29.3 mm)
April	76.9°F (25.0°C)	50.5°F (10.3°C)	62.4°F (16.9°C)	0.69" (17.6 mm)
May	80.4°F (26.9°C)	53.6°F (12.0°C)	65.5°F (18.6°C)	0.27" (6.8 mm)
June	90.1°F (32.3°C)	59.1°F (15.0°C)	73.1°F (22.9°C)	0.02" (0.5 mm)
July	95.8°F (35.4°C)	64.6°F (18.1°C)	78.7°F (26.0°C)	0.25" (6.4 mm)
August	96.8°F (36.0°C)	65.5°F (18.6°C)	79.5°F (26.4°C)	0.15" (3.8 mm)
September	93.4°F (34.1°C)	64.4°F (18.0°C)	77.2°F (25.1°C)	0.19" (4.9 mm)
October	83.5°F (28.6°C)	57.9°F (14.4°C)	69.0°F (20.6°C)	0.45" (11.3 mm)
November	75.2°F (24.0°C)	51.5°F (10.8°C)	61.8°F (16.6°C)	0.79" (20.0 mm)
December	65.6°F (18.7°C)	45.9°F (7.7°C)	54.5°F (12.5°C)	2.70" (68.6 mm)



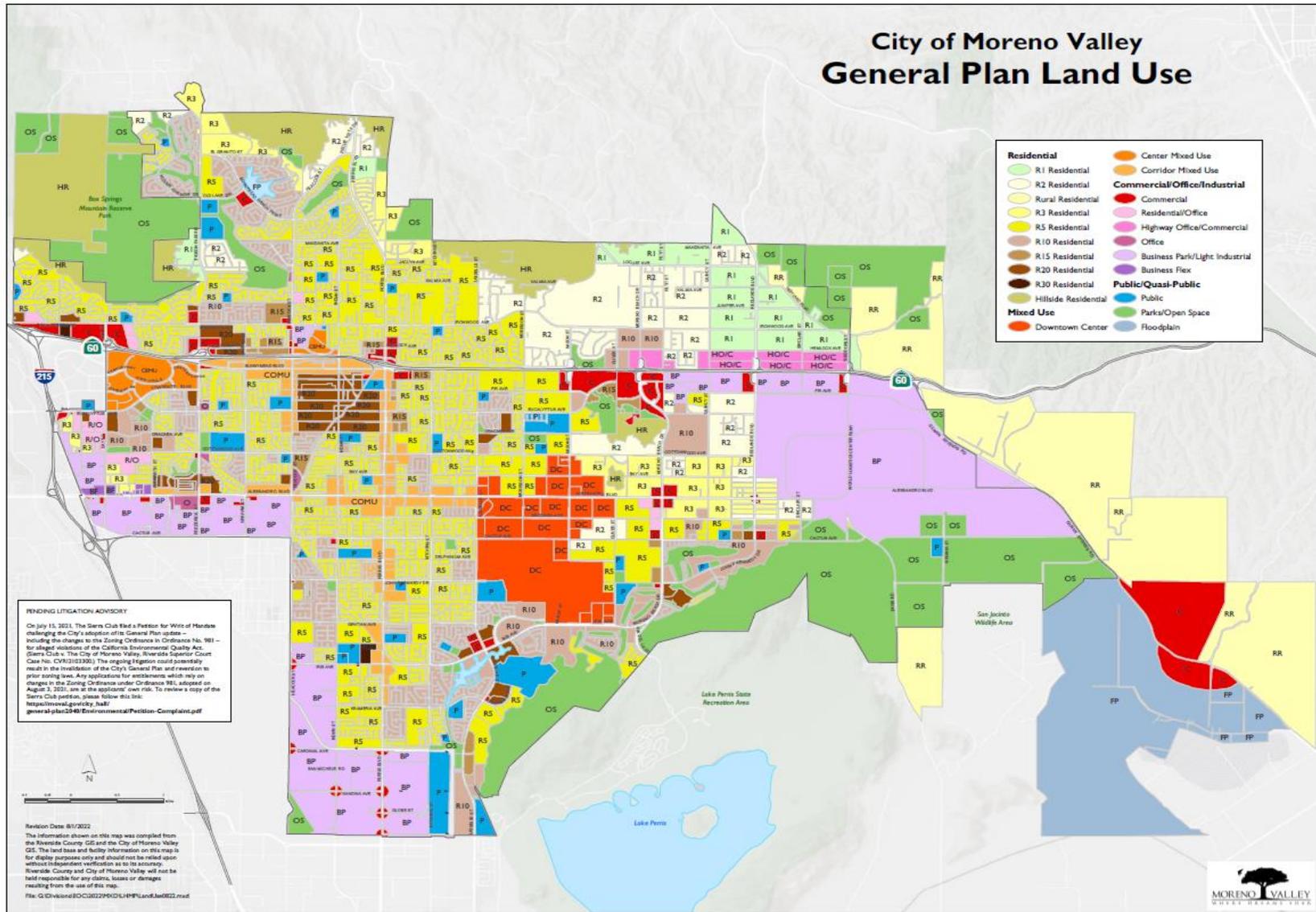
1.4 LAND USE

Land use within Moreno Valley has been primarily residential, which includes approximately 60,000 homes/apartments. Other land uses include commercial and industrial. There are approximately 2,005 commercial businesses, with several planned developments on the horizon which will increase the amount of residential use and commercial business within the city. Current development trends as shown in Appendix C illustrate upcoming development projects which are distributed throughout the city and are situated in various hazard-prone areas. As development continues, it will follow established zoning and land use requirements in accordance with the city's General Plan. Ongoing development will increase the city's vulnerability to identified hazards including, but not limited to earthquakes, landslides, subsidence/settlement, floods, inundation, and wildland fire.

Agricultural production land is concentrated in the eastern portion of the city. A joint civilian and military airport (March Air Reserve Base) is located at the southwestern boundary. The State of California owns and operates two regional recreation and open space areas: the San Jacinto Wildlife Area and the Lake Perris State Recreation Area at the southern boundary. (See Figure 1.4).

Neighboring land uses include the San Jacinto Wildlife Area, which is located near the southeastern boundary of the City of Moreno Valley and was created by the State of California as mitigation for the loss of wildlife habitat. Part of the San Jacinto Wildlife Area is within the historic floodplain of the San Jacinto River and is subject to periodic flooding. The resulting floodwater, known as Mystic Lake, has been known to inundate the area for months or years at a time. The neighboring area of Lake Perris State Recreation Area is situated along the southern boundary of the City. Riverside County operates Box Springs Mountain Park along the northwest city boundary.

FIGURE 1-4 LAND USE MAP 2022 – REVISED 8/1/22



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING



CHAPTER 2: THE PLANNING PROCESS

2.1 PLANNING/COORDINATION

The City of Moreno Valley Fire Department Office of Emergency Management (OEM) staff regularly coordinates and collaborates with city departments, local agencies, neighboring communities, businesses, and other stakeholders. OEM will be the lead division overseeing the plan. OEM will utilize participants on the City's LHMP Planning Team to regularly consult and assist with the update and maintenance of the plan. Although there are documented formal meetings of the City Planning Team, it should be noted that during the update process, OEM regularly connects with and consults various members of the team as well as other departments and stakeholders.

The overall approach to the City of Moreno Valley Local Hazard Mitigation Plan during this update cycle was to develop a review and assess the natural and man-made hazards to the City of Moreno Valley and to determine ways to reduce those risks, and to prioritize and outline potential mitigation strategies. As part of this, each department, or divisions, through their participation, provided subject matter expertise about their discipline and any relative plans, procedures, processes, rules, reports, studies, or other regulations to ensure adherence and inclusion to all.

During the process, OEM staff voluntarily participated in Operational Area Planning Committee (OAPC), a quarterly meeting of all emergency managers and planners within the County. OEM also elected to participate on the Riverside County Operational Area Multi-Jurisdiction Local Hazard Mitigation Plan Subcommittee where participants regularly exchange ideas and plan details. OEM further demonstrated their commitment to the plan update by joining the OA MJLHMP Steering Committee which hosted regular meetings and workshops where the LHMP process was discussed with multiple agencies and non-profits throughout Riverside County.

The dates of these meetings and other planning activities can be seen in the list below and documentation of each of these events can be found in the Appendix C Supporting Documents section of the plan.

- June 2022 City update process started
- June 15, 2022 - Riv. Co. Operational Area Multi-Jurisdictional LHMP Steering Committee Meeting (OA MJLHMP)
- July 6, 2022 - City Executive Team LHMP Briefing & Kickoff Meeting



- July 28, 2022 - Riv. Co. Operational Area Planning Committee
- July 28, 2022 - City LHMP Planning Team Kickoff Meeting
- July – November 2022 - Department Plan Section updates
- August 3, 2022 – OA MJLHMP Steering Committee meeting
- August 8, 2022 – LHMP Process Review Meeting with County EMD
- August 17, 2022 – OA MJLHMP Workshop
- August 25, 2022 – Non-Profit & Faith-Based Organizations Presentation
- September 11-12, 2022 City Employee Community Emergency Response Team Training
- September 2022- Launched updated public-facing LHMP Review & Feedback Site (plan has always been on this site for public viewing and remains open for public comment year-round regardless of plan status)
- October 5, 2022 – OA MJLHMP Steering Committee meeting
- October 11, 2022 - Public Feedback Meeting #1
- October 13, 2022 - Public Feedback Meeting #2
- October 14-16, 2022 -City Community Emergency Response Team Trng.
- January 4, 2023 – OA MJLHMP Steering Committee meeting
- February 8, 2023 – Draft Plan posted on City LHMP Website for public review and comment
- February 8, 2023 – Flyers posted at City Facilities for Community Input and Feedback on the plan
- February 14, 2023 – Will present LHMP update and draft plan to Riv. University Health Systems Medical Center Emergency Management Committee during Open Forum
- March 29, 2023 – Post Cal OES review and findings discussion via TEAMS

The City's LHMP was undertaken and prepared in accordance with FEMA standards and 44 CFR §201.6(d)(3).

In June of 2022, OEM began the process of the five-year update of the LHMP. Key subject-matter-experts (SMEs), department-level contacts, and personnel from city departments were identified for participation in the update process as part of the Citywide LHMP Planning Team. An in-depth review of the existing plan was undertaken to identify areas requiring update.

Further, each plan chapter and section were dissected, and a responsible and appropriate city department was assigned. Consideration was taken to assign the section to the appropriate SME and contact. The task list ultimately became the List of Duties by Department and was used for task assignments and tracking.

On July 6, 2022 OEM presented the LHMP Plan Update Briefing and Kickoff meeting to Executive Leaders within the City to obtain their support of the plan revision process and membership of the City Planning Team. An Attendance Roster is included in Appendix B. Upon acceptance from the Executive Team, OEM then assembled a Citywide LHMP Planning Team which met July 28, 2022. At this meeting OEM hosted the formal LHMP Planning Team Kick-off Meeting. This meeting served to reintroduce the LHMP and outline the List of Duties by Department, expectations, and project deadlines. City Management lent support to OEM staff to help relay the criticality and importance of participation in the update process by all city departments. The Attendance Roster can be found in Appendix B. It should be noted that during the planning process, any internal or external stakeholders not identified on the City Planning Team, were consulted accordingly. The City Planning Team consisted of:

- Emergency Management – Diana Rockot, Division Manager
- Building & Safety – James Verdugo, Division Manager
- Electric Utility – Jeannette Olko, Division Manager
- Fire Dept. (CAL FIRE/Riv. Co. Fire Dept.) – Jesse Park, Fire Chief
- GIS – Janice Nollar-Conrad, GISP, GIS Administrator
- Maintenance & Operations – Joseph Mattox, Division Manager
- Parks & Community Services – Jeremy Bubnick, Director
- Police (Riv. Co. Sheriff's Dept.)
- Planning – Sean Kelleher, Planning Official
- Media – Matthew Bramlett, Public Information Officer

Shortly after the LHMP Planning Kickoff Meeting, the List of Duties by Department was distributed via electronic mail (e-mail) which required team members to review/revise the sections, chapters, narratives, and supplemental information. Revised metrics, timelines, updated maps and narratives were reviewed and implemented into the LHMP accordingly between June and December.

OEM and SMEs continued to collaborate to review hazards, identify and update mitigation strategies. Department updates included history of disasters, mitigation efforts and a ranking of local hazards. Fire Department and Planning reviewed and updated building codes as they relate to hazard mitigation.

Neighboring communities were invited to participate in the update of the city's LHMP during the quarterly Operational Area Planning Committee (OAPC) meeting and the ongoing MJLHMP Steering Committee meetings. Most neighboring communities are in the process of updating their respective LHMP's therefore jurisdictions often share and hear updates and efforts of surrounding partners

which contributes to enhancement of efforts. Interjurisdictional connections were used to ask questions and seek guidance from other jurisdictions.

Public input and feedback were and continues to be sought throughout the planning process and beyond. During the planning process, the City updated its LHMP landing page on its website to make review and feedback of the plan easy for the whole community. The 2017 plan was available from 2017 until October of 2022. In October 2022, the public was again provided an opportunity at the beginning of this plan revision cycle to provide feedback on the current plan so those could be included in the new revision. In February 2023 the new draft plan was placed on this site for public comments. Once the plan is approval and adopted, the plan will remain on the website for public review and comment at all times.

2.2 PUBLIC PARTICIPATION

During the last update cycle of the City's LHMP in 2016-17, the City began advertising the plan and allowing residents to provide feedback year-round on their website at: www.moval.org/oem.

In September 2022, this site was updated to create a City website landing page dedicated to the LHMP. The page is available at: www.moval.org/lhmp. This site will remain active on an ongoing basis to allow residents access to view and comment on the plan at any time. On the site, the community can access the plan and provide feedback via a brief online survey. To date, no public comments have been received on this website.

In addition to website access of the plan year-round for the public, OEM also has participated in a number of various meetings, trainings, and outreach activities to solicit input from the community. Below is a list of the highlights of these activities, however, a complete library of documents supporting attendance at these, and numerous other events is available in Appendix B of this plan.

During Community Emergency Response Team (CERT) trainings that were offered by the City on September 9-11, 2022 and October 14-16, 2022, significant time was spent during module 1: Preparedness, discussing the LHMP elements, the role in plays in the City, and the importance of community feedback. There were several slides dedicated to the City planning update efforts and class participants were provided the link to the online survey or a hard copy of the survey.

On September 12, 2022 OEM conducted a public presentation at the Moreno Valley Senior Center, in English and Spanish, where the LHMP was highlighted

and discussed. Participants were provided information about the plan and were encouraged to visit the website at www.moval.org/lhmp to read the plan and complete the survey.

On September 14, 2022, OEM presented to the Moreno Valley Chamber of Commerce, Business in Action group. An overview of the LHMP was presented during this meeting. Businesses were encouraged to review the plan and to use the plan as an aide in developing business continuity and emergency plans. Once again, participants were encouraged to visit the City LHMP website at: www.moval.org/lhmp to provide input and feedback on the plan.

September 21-22, 2022 City OEM hosted a Community Emergency Response Team (CERT) training for City employees, many of whom also reside in the City. During this course, participants were given an overview of the LHMP, its role, and the importance of community feedback. Participants were provided the website and hard copy survey's and were encouraged to review the plan and complete the survey.

On October 11th and 13th, 2022, Public meetings were conducted to allow residents and members of the community the opportunity to review the existing plan, ask questions of the City Emergency Manager, Planning Official, and the Capital Improvement Engineer. The meetings allowed subject matter experts to engage on various projects and topics as they relate to the LHMP. Documentation of each event is found in Appendix B of this plan. During these meeting, and in an ongoing effort to ensure whole community participation, OEM ensured that at each meeting, a certified American Sign Language interpreter and certified Spanish interpreter were present. During both meetings, the entire meeting was presented in English and American Sign Language. The October 13th meeting required use of the Spanish interpreter, in addition to the Sign Language and English presenters. At both meetings, members of the City Planning & Engineering Department and Capital Projects Team were present to answer questions.

Upon completing the draft of the 2022 LHMP, the updated draft plan was once again placed on the www.moval.org/lhmp website for community input on February 8, 2023. Additionally, flyers advertising the opportunity to provide feedback were provided at the following City facilities that are frequented by and visible to residents, visitors, and stakeholders:

- Public Safety Building (front door)
- City Hall (bulletin board and front desk)
- CRC (brochure/literature holder)
- Cottonwood Golf Center (brochure/literature holder)
- BEREC (brochure/literature holder)

- Senior Center (concierge desk)

The flyer was also posted to City social media sites Facebook and Instagram on February 9, 2023. The post will be periodically re-posted until March 1, 2023 and encourages the community to review and provide feedback on the plan.

Any feedback received during the community input period of February 1, 2023 through March 1, 2023, will be reviewed for possible inclusion in the plan prior to submission to FEMA or the City Council for adoption. Then, upon approval of the 2022 LHMP, it will again be posted on the City website for all residents to view and provide feedback on an ongoing basis. Any comments or feedback collected from the website will be incorporated as appropriate during the next revision cycle.

On February 10, 2023, a status update of the draft plan status was provided to City LHMP Planning Team members. This update encouraged departments and divisions to review the plan again and provide any final changes by March 1, 2023.

On February 10, 2023 the draft 2022-23 plan was provided to Operational Area partners for submission to Cal OES Mitigation division for a pre-review. A complete FEMA crosswalk was completed and submitted to Cal OES for their review. On March 9, 2023, the draft plan with four minor findings was provided back to the City. On March 29, 2023, OEM organized a meeting with stakeholders to discuss the necessary steps to address the findings. The plan is expected to be final and ready for City Council adoption by mid-April.

2.3 PLAN MAINTENANCE

The City of Moreno Valley LHMP remains an important tool to reduce the effects of hazards within the city. According to 44 Code of Federal Regulations §201.6(c)(4), the plan must have a maintenance strategy that includes a method and schedule for monitoring, evaluating, and updating the plan; a process for incorporating into existing planning mechanisms; and a strategy for continuing public involvement.

Method/Schedule for Monitoring the Plan:

The LHMP includes mitigation strategies that look to reduce long-term vulnerabilities to the hazards identified. This provides a framework for activities that the city can choose to implement over the next five years. The effectiveness of the plan depends on the incorporation of the action items into existing city plans, policies, and programs.

OEM staff, under direction of the Fire Chief, will assume the lead role of monitoring the mitigation plan and coordinating with City Planning Team members from within the appropriate departments, divisions, and programs to ensure that the identified mitigation goals and actions are incorporated into plans, policies, and existing city programs and that such monitoring includes ensuring positive movement towards accomplishing outlined mitigation strategies and projects.

OEM may confer with city staff to perform annual reviews of the LHMP and its implementation. The goal will be to discuss any hazard events that occurred during the prior year and their impact on the City of Moreno Valley; evaluate the mitigation goals and actions to determine if the timeline is appropriate; determine what plans, policies and procedures need to be updated as a result of the LHMP; and to determine if additional mitigation actions need to be added; and to discuss new mitigation grant funding opportunities.

Evaluating and Updating the Plan:

As required by the 44 Code of Federal Regulations §201.6(d)(3), the City of Moreno Valley will update the LHMP every five years. OEM staff is responsible for the update every five years and will follow the following process during the update:

- OEM will convene the LHMP Planning Team and stakeholders at minimum every five years to update the plan; however, ongoing evaluation will be performed by Planning Team members in the way of continually working on the identified projects and strategies. .
- Using the best available guidance, information and technology, regulatory policies and procedures, each chapter will be reviewed and updated to determine if changes are needed.
- The mitigation strategies will be reviewed and revised to account for any initiatives completed, discontinued and/or changed and to account for changes in the risk assessment or new city policies identified through other planning mechanisms, as appropriate (such as the general plan).
- The draft update will be sent to the hazard mitigation planning committee, SMEs, and other stakeholders for review and comment.
- The public will be given an opportunity to comment on the update prior to adoption. OEM will request the mitigation area of the city website be updated for ease of public review and comments of the draft plan. Other efforts, such as social media posting, etc. will be included to ensure notification to the public of hazard mitigation planning meetings held and inviting them to attend.

- After the public comments have been reviewed and implemented, OEM will forward the revised LHMP to CalOES for pre-review. Upon receiving feedback, OEM will implement required updates and finalize the plan.
- OEM will submit the plan back to Cal OES for final review. OEM will simultaneously submit for City Council adoption and the State will forward the plan to FEMA for approval.

Incorporation into existing planning mechanisms:

The City LHMP serves as a guiding document for many aspects of City planning efforts. Specifically, the LHMP serves as a foundational document for the Moreno Valley Utility (MVU) Wildfire Mitigation Plan. Many elements within this plan are integrated in the MVU plan given the enormous intersection of mitigation and utility services.

The hazard mitigation plan also provides the City of Moreno Valley with an opportunity to review and expand on policies, plans and existing city programs. The LHMP will be provided to those involved in development of the General Plan; Environmental Impact Report; Emergency Operations Plan (EOP); Evacuation, Mass Care, and Terrorism EOP annexes; and city ordinances to insure that consistency is maintained.

Whenever there are substantive changes to the LHMP, those involved in planning mechanisms will be included in the review process. It is the intent of this plan and the personnel within the City LHMP Planning Team to identify local planning mechanisms where hazard mitigation actions can be incorporated. Examples of how these mechanisms are incorporated are demonstrated below:

TABLE 2.3-1 EXAMPLES OF MITIGATION STRATEGY SUPPORTING DOCUMENTS

Regulatory Tool	Comments
General plan	MoVal 2040: Comprehensive General Plan for the City of Moreno Valley (June2021). Utilized Safety Element to incorporate and develop mitigation strategies.
Master Drainage Plan	Planning guide for the location and sizing of local drainage facilities to be constructed by developers and others within the area, updated and adopted October 13, 2015. Utilized for public outreach and educational awareness.



Zoning ordinance	Municipal Code Title 9 Planning and Zoning. Utilized for development trends.
Subdivision ordinance	Municipal Code Title 9, Chapter 9.14 (Land Divisions). Utilized for development trends.
Site plan review requirements	Municipal Code Title 9, Chapter 9.02.030 (Development review process). Utilized for development trends
Floodplain ordinance	Municipal Code Title 8, Chapter 8.12 (Flood damage prevention and implementation of National Flood Insurance Program (NFIP)) includes flood damage prevention and implementation of the national flood insurance program (NFIP). Utilized for public outreach and educational awareness.
Water conservation ordinance	Municipal Code Title 9, Chapter 9.17 (Landscape and Water efficiency requirements) addresses water conservation. Utilized for public outreach and educational awareness.
Stormwater ordinance	Municipal Code Title 8, Chapter 8.10(Storm water/urban runoff management and discharge controls). Utilized for public outreach and educational awareness.
Regulatory Tool	Comments
Wildfire ordinance	Municipal Code Title 6, Chapter 6.04 (Abatement of Public Nuisances). Utilized for public outreach and educational awareness.
Building Standards Code	Utilize Approved 2019 California Building Codes; Latest adoption expected late 2019 with effective date of January 1, 2020.
Fire and Safety Standards	Utilize Approved 2019 Fire and Safety Standards; Latest adoption expected late 2019 with effective date of January 1, 2020.
Fire department ISO rating	Rating: class 4 urban/9 rural
Erosion or sediment control program	Municipal Code Title 8, Chapter 8.21.160 (Erosion Control) and Municipal Code Title 9, Chapter 9.17.110 (Erosion Control/Slope Planting). Utilized for public outreach and educational awareness.



Riverside County Flood Control and Water Conservation District Master Drainage Plan	Three (3) master drainage plans (Sunnymead Area, West End, Moreno). Utilized for public outreach and educational awareness.
Regional Water Quality Control Board Regulations	All proposed septic systems must comply; prevents groundwater contamination.
Santa Ana Watershed Project Authority Water Resources Plan	Protects water quality in the Santa Ana watershed. Eastern Municipal Water District (which serves the City of Moreno Valley) is a part of the Santa Ana Watershed.
National Pollutant Discharge Elimination System	Protects water resources from pollutants in runoff.
Capital Improvements Plan	The Capital Improvements Plan (CIP) is updated annually. Utilized to develop project budget, priorities, and develop mitigation strategies.
Economic Development Plan	2-year plan; Utilized for community profile.
Emergency Operations Plan	Emergency Operations Plan, March 2018

Strategy for Continuing Public Involvement:

The City of Moreno Valley continues its public involvement including making the most up to date LHMP available for review on the city website and at the public library; encouraging public comments; and involving the public in the update process. These strategies will include the use of traditional media and social media outlets, such as the city website. Information about the plan, the planning process, importance of resident involvement, are regularly communicated in public meetings, trainings, and other forums. All of these mechanisms will be facilitated by OEM and/or other departments as appropriate. The City website offers easy options for providing input about the plan; residents can call, email, or complete a brief survey.



PART 2
RISK ASSESSMENT

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL

CHAPTER 3: RISK ASSESSMENT OVERVIEW

3.1 INTRODUCTION

A risk assessment provides the factual basis for determining strategies to reduce losses from identified hazards. Conducting a risk assessment can provide information on the location of hazards, the probability, the severity, and the risk to life, property, and the environment. This chapter will provide information about the impact of each hazard and the severity, probability, and potential losses.

3.2 INVENTORY OF ASSETS & BUILDING LIFELINE INVENTORY

To assist in assessing the risks of hazards that may affect the city of Moreno Valley, critical facilities, historical sites, and other assets are identified below. Where possible, HAZUS-MH was utilized. HAZUS-MH is a regional earthquake loss estimation model that was developed by the federal emergency management agency and the national institute of building sciences.

Critical/essential facilities: the impact to critical/essential facilities has the potential to be significant, not only for the financial loss, but also it would severely affect the city's ability to respond to, and recover from, incidents.

Building Inventory

Hazus estimates that there are 56 thousand buildings in the region which have an aggregate total replacement value of 15,595 (millions of dollars).

Transportation and Utility Lifeline Inventory

Within Hazus, the lifeline inventory is divided between transportation and utility lifeline systems. There are seven (7) transportation systems that include highways, railways, light rail, bus, ports, ferry, and airports. There are six (6) utility systems that include potable water, wastewater, natural gas, crude & refined oil, electric power, and communications. The lifeline inventory data are provided in Tables 3-2 and 3-2.1.

The total value of the lifeline inventory is over 12,570.00 (millions of dollars). This inventory includes over 1,908 kilometers of highways, 71 bridges, 16,606 kilometers of pipes.

TABLE 3-2: TRANSPORTATION SYSTEM LIFELINE INVENTORY

System	Component	# of Locations/Segments	Replacement value (millions of dollars)
Highway	Bridges	71	111.60
	Segments	658	11824.90
	Tunnels	0	0.00
	Subtotal		11936.50
Railways	Bridges	0	0.00
	Facilities	0	0.00
	Segments	174	414.20
	Tunnels	0	0.00
	Subtotal		414.20
Light Rail	Bridges	0	0.00
	Facilities	0	0.00
	Segments	8	53.70
	Tunnels	0	0.00
	Subtotal		53.70
Bus	Facilities	0	0.00
	Subtotal		0.00
Airport	Facilities	1	10.70
	Runways	1	38.00
	Subtotal		48.60
Total			12453.00

Source: Hazus

TABLE 3-2.1: UTILITY SYSTEM LIFELINE INVENTORY

System	Component	# of Locations	Replacement value (millions of dollars)
Potable Water	Distribution Lines	N/A	166.10
	Facilities	1	39.30
	Pipelines	0	0.00
	Subtotal		205.40
Wastewater	Distribution Lines	N/A	99.60
	Facilities	1	78.60
	Pipelines	0	0.00
	Subtotal		178.20
Natural Gas	Distribution Lines	N/A	66.40
	Facilities	0	0.00
	Pipelines	0	0.00



		Subtotal	66.40
Electric Power	Facilities	0	0.00
		Subtotal	0.00
Communication	Facilities	5	0.60
		Subtotal	0.60
		Total	450.60

Source: Hazus

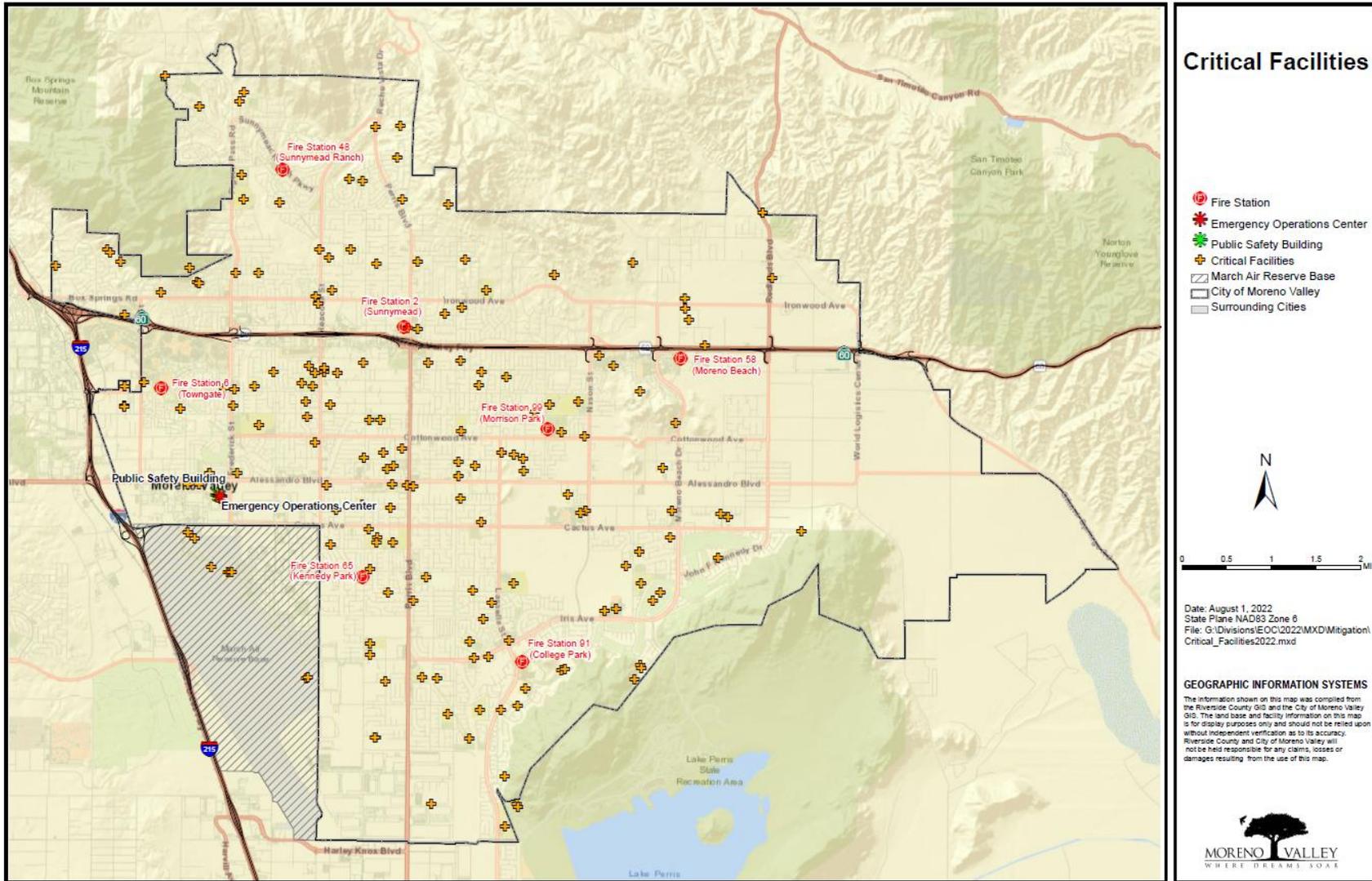


TABLE 3-2.2: OTHER CRITICAL FACILITIES

Critical/Essential Facility Type	Qty	Value, if known *
City Hall	1	\$19,635,865
Emergency Operations Center	1	\$2,762,375
Public Safety Building	1	\$13,606,557
Conference and Recreation Center (EOC Family Care Center)	1	\$12,252,110
Corporate Yard	1	\$12,799,244
Animal Shelter	1	\$3,324,417
Annex #1	1	\$2,579,800
Fire Stations	7	\$13,859,620
Electric Utility (MVU)	1	\$21,097,778
City Library	1	\$3,684,543
Hospitals/Urgent Care/Dialysis	8	N/A
Residential Care Facilities	134	N/A
College	1	N/A
Schools (5 high schools,9 middle schools, 28 elementary schools, 10 charter schools)	61	N/A
Pharmacies	19	N/A
Total:	239	\$105,602,309

* Note: Value estimates are based on insured values which were established through an appraisal conducted by the Public Employer Risk Management Association (PERMA).

FIGURE 3-2: CRITICAL FACILITIES MAP – REVISED AUGUST 1, 2022



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING



TABLE 3-2.3: MORENO VALLEY HISTORICAL SITES

Historical Site	Approx . Year Built	Description	Value of Structure (Assessor's data)
21730 Bay Ave	1947	A bungalow style house, located on the north side of Bay Avenue, east of Edgemont Street.	\$ 32,611.00
21613 Cottonwood Ave	1930	A vernacular wood frame style house that is located on the south side of Cottonwood Avenue and east of the Old I-215 Frontage Road.	\$ 15,277.00
21768 Cottonwood Ave	1941	A Moorish style house located at the northeast corner of Cottonwood Avenue and Edgemont Street. This house appears eligible for listing in the California Register of Historical Resources.	\$ 128,626.00
13694 Edgemont St	1920	A vernacular wood frame style house that is located on the east side of Edgemont Street between Brill Road and Bay Avenue.	\$ 33,282.00
24638 Fir Ave	1915	A vernacular wood frame style house that is located on the north side of Fir Avenue and east of Indian Street next to the flood control channel.	\$ 84,290.00
23741 Hemlock Ave	1910	A vernacular wood frame style house that is located on the south side of Hemlock Avenue and east of Graham Street.	\$ 384,927.00
24215 Fir Ave	1891	The New English style First Congregational Church thought to be built in 1891 and was relocated to the current address.	\$ 178,737.00
28780 Alessandro Blvd	1928	A Mission style structure with wood and stucco siding and arched entry. The former Old Moreno School may be eligible for the California Register of Historical Resources. Renovation of the structure to convert it for use as a private residence was approved by the city in 2004.	\$ 753,108.00
27476 Cottonwood Ave	1928	Vernacular adobe style residence that is located on the north side of Cottonwood Avenue, east of Nason Street.	\$ 142,563.00
12130 Theodore St.	1920	Vernacular wood frame style house located on the east side of Theodore Street and south of Ironwood Avenue.	\$ 32,161.00

12400 Theodore St.	1915	There are three homes on the property that are part of the Anco Ranch, which was built sometime around 1915.	\$ 564,555.00
27913 Cottonwood Ave	1885 1937 1940	There are three structures on the property which include a wood frame residence built in 1885, an adobe style block building that was moved to the site in 1937 and a large concrete block building dating from the 1940's. This site was designated as a city landmark by the City's Environmental and Historical Preservation Board on 09/12/11.	No value identified, city owned property.
TOTAL:			\$564,555.00

Historical Sites: The potential impact from natural or man-made hazards to historic buildings and structures could be significant. The most important historic structure in Moreno Valley is a Mission St. (Wilyle structure with wood and stucco siding and arched entry. The former Old Moreno School, located at 28780 Alessandro Boulevard, may be eligible for the California Register of Historical Resources. Renovation of the structure to convert it for use as a private residence was approved by the city in 2004. The historical sites in Moreno Valley are valued at a little over 2 million.

Commercial and Residential Properties: The City of Moreno Valley has approximately 43,913 residential homes and apartments, valued at approximately \$8,248,802,141. The Nielson Report projects the residential housing in Moreno Valley to increase to 60,191 in 2017. There are approximately 2,005 commercial businesses located in Moreno Valley.

3.3 SUMMARY OF HAZARDS

This section will provide a summary of the hazards that impact the City of Moreno Valley, along with information on the severity and probability of each hazard, as well as the relationships of each hazard to other hazards.

Severity and Probability Methodology

Collaboration between departments, divisions, programs, surrounding agencies, citizens and other stakeholders identified and ranked natural and man-made hazards that would likely affect the City of Moreno Valley (Table 3-3). To assist in ranking the identified hazards, the following scale for rating was utilized:

- | | |
|--------------------------------|---|
| Severity | Probability |
| 0 – Does not apply | 0 – Does not apply |
| 1 – Negligible damage/injuries | 1 – Unlikely to happen |
| 2 – Limited damage/injuries | 2 – Possible (1%-10% chance in next year) |
| 3 – Critical damage/injuries | 3 – Likely (10%-100% chance in next 10 years) |
| 4 – Catastrophic dam. | 4 – Highly likely (near 100% in next year) |



Table 3-3.1 shows a summary of the relationships between hazards, often called cascading hazards. For example, a flood may trigger other hazards, such as a landslide. A civil disorder may cause fires or may be a cause of terrorism. Another example is earthquakes, which may cause fires, pipeline incidents, hazardous materials incidents, and power outages.

It is worth noting that climate change, although not itself recognized as a stand-alone hazard within this plan, it may be worthy of considering when discussing other hazards and their relationships. It can be difficult to scientifically say whether a hazard is occurring or worsened as a result of “Mother Nature” or climate change. Additionally, it can be difficult to measure whether or not it is or will in the future, affect the outcome of a specific hazard.



TABLE 3-3.1: SUMMARY OF RELATIONSHIPS OF HAZARDS

May Cause Other Hazards →	Earthquake	Fire	Flooding	Drought	Landslide	Insect Infestation	Extreme Weather	Dam Failure	Pipeline	Transportation	Power Outage	Hazardous Materials	Nuclear	Terrorist Attack	Civil Unrest	Pandemic/Disease
Earthquake	X	X	X		X			X	X	X	X	X			X	
Fire		X	X		X				X	X	X	X			X	
Flooding			X		X	X		X	X	X	X	X			X	X
Drought		X	X	X		X									X	
Landslide			X		X				X	X	X	X				
Insect Infestation						X										X
Extreme Weather							X		X	X	X	X			X	
Dam Failure			X		X			X	X	X	X	X				
Pipeline			X						X	X		X			X	X
Transportation		X								X	X	X			X	
Power Outage										X	X				X	X
Hazardous Materials		X										X			X	
Nuclear													X		X	
Terrorist Attack		X	X			X		X	X	X	X	X	X	X	X	X
Civil Unrest		X	X						X	X	X	X			X	
Pandemic/Disease										X					X	X

Summary of Major Declarations

Table 3-3.2 shows a list of major declarations affecting the City of Moreno Valley and surrounding areas.



TABLE 3-3.2: MAJOR DECLARATIONS⁴

Year	Disaster Type	Federal/State Cost	Riverside County Cost	Moreno Valley Cost	Disaster Programs Given	Categories
2003	Wildfires DR-1498	\$133 million	\$240,568	N/A	PA, IA & HMGP	A & B
2005	Severe Storms DR-1577	\$228 million	\$1,327,801	\$23,164	PA, IA & HMGP	A-G
2005	Severe Storms DR-1585	\$75 million	\$1,485,753	\$16,275	PA & HMGP	A & G
2007	Severe Freeze DR-1689	\$23 million	N/A	N/A	HMGP	
2007	Wildfires DR-1731	\$146 million	\$264,977	\$7,220	PA, IA & HMGP	A & B
2008	Wildfires DR-1810	\$59 million	\$20,377	N/A	PA, IA & HMGP	A & B
2010	Severe Winter Storms DR-1884	N/A	\$452,105	Preliminary Damage Report \$195,000	PA, IA & HMGP	A-G
2011 ⁵	Severe Winter Storms DR-1952	\$37 million	\$262,945	N/A	PA & HMGP	A-G

⁴ <https://www.fema.gov/locations/california#declared-disasters> Retrieved July 2022

⁵ <https://www.fema.gov/locations/california#declared-disasters> Retrieved July 2022

Moreno Valley Hazard Mitigation Plan

Revised: December 2022

2020	COVID-19 Pandemic	ONGOING	ONGOING	ONGOING	Coronavirus State and Local Recovery FUNDS (SLFRF)	N/A
2021	Fawn Fire (FM-5417-CA)	\$25.6 million	N/A	N/A	PA	B & H
2022	Coastal Fire (FM-5439-CA)	\$12.07 billion	N/A	N/A	PA & IA	A-G

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



3.4 PROFILING HAZARDS

Hazard profiles are designed to assist in evaluating the hazards that can impact the Moreno Valley area by comparing a number of hazard factors. Each type of hazard has unique characteristics and the impact associated with a specific hazard can vary depending on the severity and location of each event. Further, the probability of occurrence of a hazard in a given location impacts the priority assigned to that hazard. Beginning in Chapter 4, each identified hazard will be profiled with an overview of the hazard that includes previous occurrences, probability of future events, its impact, and potential losses.

CHAPTER 4: EARTHQUAKE

Moreno Valley Rating: Severity = 4 Probability = 3

4.1 EARTHQUAKE PROFILE – OVERVIEW/LOCATION

There are three major faults/fault zones that directly affect Moreno Valley. They are the southern section of the San Andreas Fault, the San Jacinto Fault Zone, and the Elsinore Fault Zone. The San Jacinto Fault Zone is considered to be the most active fault in Southern California. It is the closest fault to Moreno Valley and runs through the eastern portion of the city, followed by the Elsinore Fault Zone which is located approximately 12-18 miles south of Moreno Valley. The San Andreas Fault Zone is located approximately 15-20 miles north of Moreno Valley (see Figure 4-1.1). The largest earthquake to occur within 100 miles of Moreno Valley was the 7.4 magnitude Hector Mine earthquake in 1999.

San Andreas Fault

The San Andreas Fault Zone is a major geologic feature of North America and consists of several major and numerous minor, branches, especially in southern California. This fault zone runs approximately 4 to 10 miles under the Earth's crust, making earthquakes from the San Andreas Fault Zone more destructive in nature.

The San Andreas Fault Zone enters the Inland Empire through the Cajon Pass, separating the San Gabriel Mountains from the San Bernardino Mountains. The fault becomes extremely complex in this area, dividing into several right-lateral elements that run somewhat parallel to each other. Principal among these, are two fault zones that have a significant impact on Moreno Valley. They are the San Jacinto Fault Zone and the Elsinore Fault Zone. The slip rate on the southern section of the San Andreas Fault Zone, which runs from the Mojave Desert south towards the Salton Sea before reaching the United States border with Mexico, is 24 millimeters per year. Earthquakes along this

section of the San Andreas Fault are typically above 6.0 in magnitude. Geologists estimate that this fault could produce an 8.2 magnitude earthquake.

The last significant earthquake that occurred over the section of the San Andreas Fault that runs south from Cajon Pass was on December 8, 1812. Geologists estimate that the earthquake was over 7.0 in magnitude with an epicenter near the City of Wrightwood. Shortly after that earthquake, in 1857, an earthquake ruptured the San Andreas Fault from Monterey down to the Cajon Pass.

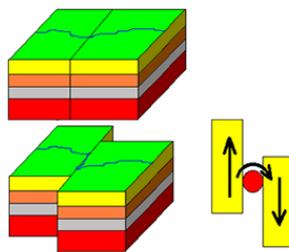
San Jacinto Fault Zone

The San Jacinto Fault Zone extends for 180 miles through the counties of San Bernardino, Riverside, San Diego, and Imperial and is comprised of the very active Imperial and Superstition Hill faults. The San Jacinto Fault Zone is a right lateral strike-slip fault (Figure 4-1) that branches westward from the San Andreas Fault and runs parallel to the Elsinore Fault. It is also considered one of the more seismically active fault zones in Southern California with a slip rate of 12 millimeters per year. Both the San Jacinto fault and Elsinore fault are classified as part of the San Andreas Fault system. The San Jacinto Fault Zone does extend through the eastern part of Moreno Valley and has the potential to host a 7.2 magnitude earthquake.

Elsinore Fault Zone

The Elsinore Fault is a large right-lateral strike-slip fault (Figure 4-1) and is part of the trilateral split of the San Andreas Fault and runs parallel to that fault. Though its 111 miles in length makes it one of the larger faults in the area, it is extremely quiet. This fault zone forms a complex series of pull-apart basins, with the largest basin being known as La Laguna. The La Laguna basin is partially filled with water from Lake Elsinore and is the terminus for the San Jacinto River. The slip rate of this fault is 4 millimeters per year and is capable of producing a quake of 6.5 - 7.5 in magnitude. Geologists estimate that the interval between major rupture events on the Elsinore is 250 years. The last known major earthquake occurred northwest of the City of Lake Elsinore in 1910.

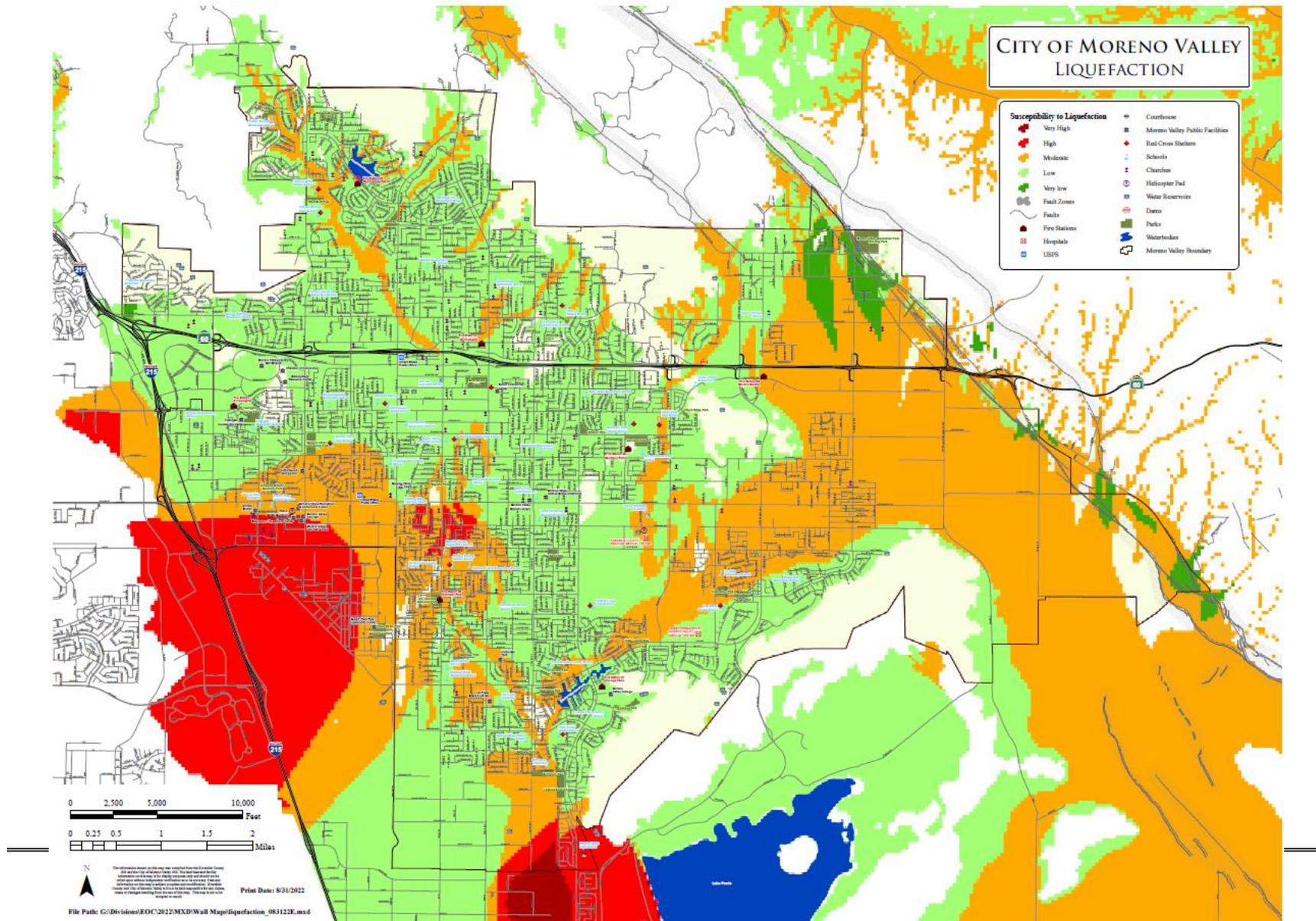
FIGURE 4-1: RIGHT-LATERAL STRIKE-SLIP FAULT⁶



⁶ US Geological Survey



FIGURE 4-1.1: CITY GEOLOGIC FAULTS AND LIQUEFACTION – REV. AUGUST 31, 2022



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING



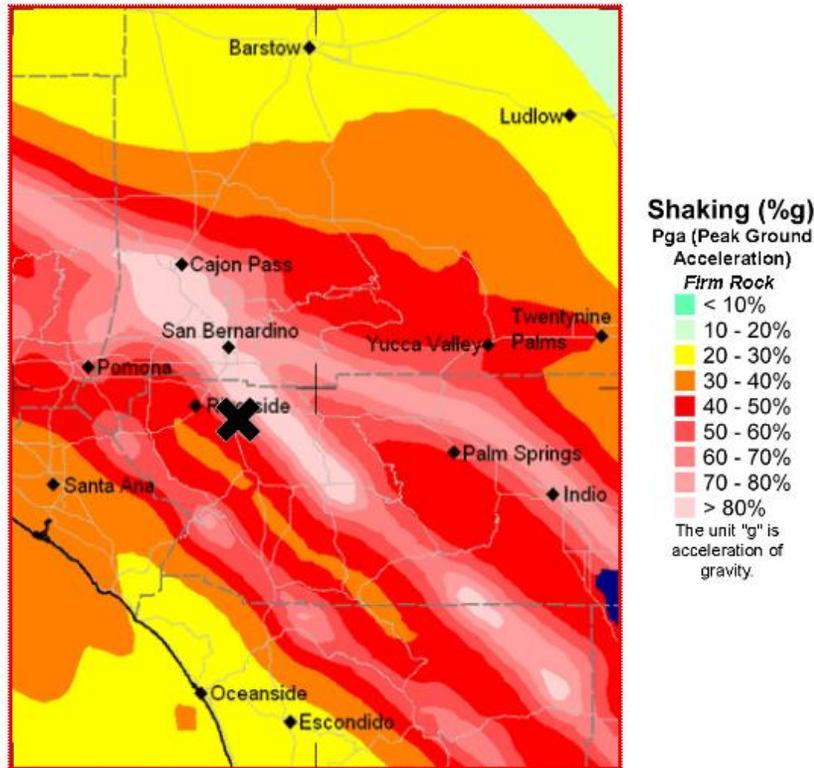
Earthquake Related Hazards

Ground shaking, landslides, liquefaction, and amplification are the specific hazards associated with earthquakes. The severity of these hazards depends on several factors, including soil and slope conditions, proximity to the fault, earthquake magnitude, and the type of earthquake.

Ground Shaking

Ground shaking is the motion felt on the earth's surface caused by seismic waves generated by the earthquake. It is the primary cause of earthquake damage. The strength of ground shaking depends on the magnitude of the earthquake, the type of fault, and distance from the epicenter. Buildings on poorly consolidated and thick soils will typically see more damage than buildings on consolidated soils and bedrock. Figure 4-1.2 shows the shaking intensity for the City of Moreno Valley. The darker shaded areas indicate greater potential for shaking.

FIGURE 4-1.2: MORENO VALLEY AREA GROUND SHAKING MAP⁷



⁷ [California Department of Conservation](#) Retrieved December 2022



Earthquake-Induced Landslides

Earthquake-induced landslides are secondary earthquake hazards that occur from ground shaking. They can destroy roads, buildings, utilities, and other critical facilities necessary to respond and recover from an earthquake. Many communities in Southern California have a high likelihood of encountering such risks, especially in areas with steep slopes. The abundant shales and siltstones underlying the Badlands are highly porous in the Moreno Valley area and do not hold together well when wet, which can lead to slope instability and landslides.

Liquefaction

Liquefaction occurs when ground shaking causes surface soils, primarily sands and silts, to become saturated with water and temporarily lose strength, causing it to become sticky liquid. This results in the loss of soil strength and the soil's ability to support weight. Buildings and their occupants are at risk when the ground can no longer support these buildings and structures. Many communities in Southern California are built on ancient river bottoms and have sandy soil. In some cases, this ground may be subject to liquefaction, depending on the depth of the water table.

Although the city has seen no evidence of liquefaction events occurring in the community nor has any geotechnical report recently submitted to the city identify liquefaction hazards, the Riverside County General Plan has identified a range of liquefaction susceptibility in Moreno Valley from very low with deep groundwater in the northern and eastern portions of the community to very high with shallow groundwater generally west of Perris Boulevard.

Amplification

Soils and soft sedimentary rocks near the earth's surface can modify ground shaking caused by earthquakes. One of these modifications is amplification. Amplification increases the magnitude of the seismic waves generated by the earthquake. The amount of amplification is influenced by the thickness of geologic materials and their physical properties. Buildings and structures built on soft and unconsolidated soils can face greater risk. Amplification can also occur in areas with deep sediment filled basins and on ridge tops.

4.1.1 EARTHQUAKE PROFILE – PREVIOUS OCCURRENCES

Table 4-1 shows some of the more notable earthquakes in the Southern California region, many of which were felt in the City of Moreno Valley.

TABLE 4-1: HISTORY OF MAJOR SO. CALIFORNIA EARTHQUAKES⁸

Year	Richter Scale Magnitude	Description
1890	6.5	Occurred in the same region as the 1890 earthquake.
1899	6.4	San Jacinto earthquake destroys San Jacinto and Hemet and was strongly felt in Moreno Valley.
1910	5.0	Occurred on the Elsinore fault northwest of the City of Lake Elsinore.
1918	6.9	San Jacinto earthquake strikes the same area that was damaged by an earthquake 19 years earlier.
1923	6.3	North San Jacinto Fault earthquake damaged the San Bernardino and Redlands area. This the last known time that this fault, which runs under the I-215/I-10 interchange, ruptured in this area. The epicenter was located just northeast of Moreno Valley in San Timoteo Canyon.
1937	6.0	Terwilliger Valley earthquake was in the same general area as the 1890 earthquake.
1942	6.3	Fish Creek Mountains earthquake was south of the Ocotillo airport.
1954	6.2	Arroyo Salada earthquake was west of the Salton Sea.
1968	6.5	Borrego Mountain Earthquake was northeast of Ocotillo Wells
1987	6.6	Superstition Hills earthquake near the Salton Sea
1992	7.2	Occurred near Landers, California and caused the rupture of five different faults. Those faults were: Johnson Valley, Landers, Homestead Valley, Emerson, and Camp Rock.
1992	7.3	Occurred 3 hours after the Landers Earthquake with an epicenter near Big Bear, CA, just 34.4 miles from Moreno Valley.
1994	6.8	Northridge Earthquake occurs in a neighborhood of the City of Los Angeles and is located 78.8 miles from Moreno Valley
1999	7.4	Hector Mine Earthquake, located 25 miles from the Landers Earthquake and just 61 miles from Moreno Valley

⁸ <https://www.earthquakeauthority.com/California-Earthquake-Risk/California-Earthquake-History-Timeline> Retrieved July 2022

2010	5.4	Borrego Springs earthquake believed by seismologists to have been possibly triggered by the strong earthquake which occurred near Calexico in 2010.
2016	4.3	Cal OES issued an earthquake advisory for all Southern California counties following a series of small magnitude earthquakes that occurred in Bombay Beach (located in Imperial County and south of where the San Andreas fault ends). This swarm included a 4.3 magnitude quake on Sept. 26.
2020	5.8	After a foreshock with a magnitude of 4.6 two days earlier, on June 24, a magnitude 5.8 earthquake struck about 12 miles southeast of Lone Pine, in Inyo County. People felt the shaking as far away as 350 miles northwest in San Francisco and 230 miles east in Las Vegas.
2021	6.0	The quakes were a result of normal faulting and strike slip faults near the Antelope Valley fault, which runs north-south along the Sierra Nevada range front.



4.1.2 EARTHQUAKE PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 3, which means that there is a 10% to 100% chance that it will occur within the next year.

The City of Moreno Valley could be affected by large earthquakes occurring in many parts of the Southern California region. However, the degree to which the earthquakes are felt, and the damages associated with them may vary. At risk from earthquake damage are critical facilities, buildings, bridges, highways, and roads; hazardous materials facilities; sewer, water, and natural gas pipelines; earth dams; petroleum pipelines; and private property located in the city. The relative or secondary earthquake hazards, which are liquefaction, ground shaking, amplification, and earthquake-induced landslides, can be just as devastating as the earthquake.

The USGS estimates that there is a greater than 99% chance of a major earthquake occurring within 31 miles of Moreno Valley within the next 50 years (Figure 4-1-1).

TABLE 4-1.1: EARTHQUAKE PROBABILITY NEAR MORENO VALLEY⁹:

Richter Scale Magnitude	Probability
5.0	99.501%
5.5	94.990%
6.0	87.448%
6.5	76.579%
7.0	54.907%
7.1	50.349%
7.2	45.852%
7.3	40.525%
7.4	34.995%
7.5	28.236%
7.6	20.881%
7.7	14.239%
7.8	9.058%
7.9	5.362%
8.0	2.562%

⁹ <https://www.earthquakeauthority.com/California-Earthquake-Risk/Faults-By-County> Retrieved July 2022



4.2 EARTHQUAKE VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 4, which means that there is a potential for catastrophic damage, causing multiple deaths, complete shutdown of critical facilities for 30 days or more and/or more than 50% of property has a potential to be damaged.

As shown in Figure 4-1.1, the probability of a major earthquake occurring near Moreno Valley within the next 50 years is close to 100%. Even if a major earthquake is located in the surrounding area, it will have a severe impact to the City of Moreno Valley. Seismic shaking and aftershocks associated with the earthquake can cause damage to a wide-spread area. The hazards associated with aftershocks are the same as the main shock and may cause significant damage or disruption as well.

4.2.1 EARTHQUAKE VULNERABILITY – POTENTIAL IMPACT AND LOSSES

Earthquakes can cause devastating injuries and loss of life and damage to infrastructure, structures, personal belongings and more. Earthquakes and its aftershocks can cause other hazards such as pipeline ruptures, dam failures, landslides, soil liquefaction, flooding, fires, power outages, hazardous materials incidents, and civil unrest. There are no known repetitive loss properties.

HAZUS-MH Summary: For purposes of analyzing the impact and estimating potential loss HAZUS-MH was utilized.

The scenario for the HAZUS-MH earthquake risk assessment was an event measuring 6.5 on the Richter magnitude scale occurring on the San Jacinto Fault. The longitude of the scenario epicenter was 33°57'10.8"N 117°08'52.8"W (33.952999, -117.148003). The depth of the scenario event was 10.00 km (6.21 miles), with a rupture length of 18.20 km (11.3 miles).

Current residential count was found using the Riverside County Assessor Parcel Layer. Parcels were overlaid onto the zoning layer. All of the parcels that fell within a residential zone were selected out. From that selection, another query was run to pull all the parcels out with a structure value over \$10,000. The final query returned all records that fall within Residential Zoning and have a structure value over \$10,000. The count on the residential buildings is 43,913. The structure value is derived from the Assessor Parcel table. The value total for the selected parcels is \$8,248,802,141.

The commercial business licenses were found by querying out all records with a location of commercial (Location type = commercial). This resulted in a selection set of data that are identified by the Finance Department as a commercial business. The count of businesses in the city based on the 2022 economic data is 4,500.

The Critical Facilities layer was comprised of the Business License layer and existing Moreno Valley GIS layers. Residential Care Facilities (134), Hospitals (2), Urgent Care (2), and Pharmacies (19) were created from the Business License database. The rest of the Critical Facilities were created from existing GIS layers resulting with a total of 259 facilities.

Four overcrossing bridges on SR-60 were built in 1964 and are outdated. They consist of: SR-60/Indian Street Overcrossing; SR-60/Moreno Beach Drive Overcrossing; SR-60/Redlands Avenue Overcrossing; and SR-60/Theodore Street Overcrossing. All are two-lane bridges over the SR-60 freeway. With respect to federal inspection coding standards, SR-60/Indian and SR-60/Moreno Beach are considered to be structurally deficient, and SR-60/Redlands is considered to be functionally obsolete. The SR-60/Moreno Beach overpass is currently under construction and is set for completion by the end of 2023. All of these structures could experience varying levels of damage in an earthquake event and could severely impact regional traffic. Three of the four structures (SR-60/Moreno, SR-60/Redlands, and SR-60/Theodore) are located in the “severe” area of ground shaking shown on Figure 4-2.1. All four structures have inadequate vertical clearance according to current standards and could severely impact transportation of goods and oversized loads.

Development Trends: Future development of buildings, residential structures, critical facilities, and infrastructure are expected to comply with the most recent Uniform Building Code seismic design standards. New development is shown in Appendix C. This plan and all elements of it, include considerations for the ever-expanding economic and development expansion that is ongoing.

Potential Impact and Losses: On the next several pages, you will find information about the potential impact and losses that may be experienced in the City of Moreno Valley. HAZUS-MH was utilized to analyze the impact and cost.



4.2.2 BUILDING DAMAGE

Building Damage

Hazus estimates that about 8,797 buildings will be at least moderately damaged. This is over 16.00 % of the buildings in the region. There are an estimated 305 buildings that will be damaged beyond repair.

Table 4-2 below summarizes the expected damage by general occupancy for the buildings in the region.

TABLE 4-2: EXPECTED BUILDING DAMAGE BY OCCUPANCY

	None		Slight		Moderate		Extensive		Complete	
	Count	(%)	Count	(%)	Count	(%)	Count	(%)	Count	(%)
Agriculture	27	0.10	19	0.10	14	0.20	5	0.46	2	0.65
Commercial	729	2.59	425	2.16	385	5.27	141	11.73	34	11.23
Education	45	0.16	27	0.14	19	0.26	6	0.53	1	0.47
Government	19	0.07	9	0.05	7	0.10	3	0.24	1	0.27
Industrial	153	0.54	98	0.50	100	1.37	41	3.38	12	3.80
Other Residential	821	2.91	746	3.79	939	12.89	614	51.10	156	51.23
Religion	72	0.25	41	0.21	32	0.44	12	1.01	3	1.07
Singly Family	26,315	93.38	18,336	93.07	5,794	79.47	379	31.55	96	31.28
Total	28,181		19,700		7,290		1,202		305	

Source: Hazus

Essential Facility Damage

Before the earthquake, the region had 419 hospital beds available for use. On the day of the earthquake, the model estimates that only 236 hospital beds (56.00%) are available for use by patients already in the hospital and those injured by the earthquake. After one week, 93.00% of the beds will be back in service. By 30 days, 100.00% will be operational.

TABLE 4-2.1: EXPECTED DAMAGE TO ESSENTIAL FACILITIES

Classification	Total	# of Facilities		
		At Least Moderate Damage > 50%	Complete Damage > 50%	With Functionality > 50% on Day 1
Hospitals	2	0	0	2
Schools	68	0	0	41
EOCs	0	0	0	0
Police Stations	1	0	0	1
Fire Stations	2	0	0	2

Source: Hazus

Transportation and Utility Lifeline Damage

Table 4-2.2 provides damage estimates for the transportation system.

TABLE 4-2.2 EXPECTED DAMAGE TO THE TRANSPORTATION SYSTEMS

System	Component	Number of Locations				
		Locations /Segment	With at Least Mod. Damage	With Complete Damage	With Functionality > 50%	
					After Day 1	After Day 7
Highway	Segments	658	0	0	634	634
	Bridges	71	5	0	66	68
	Tunnels	0	0	0	0	0
Railways	Segments	174	0	0	174	174
	Bridges	0	0	0	0	0
	Tunnels	0	0	0	0	0
	Facilities	0	0	0	0	0
Light Rail	Segments	8	0	0	0	0
	Bridges	0	0	0	0	0
	Tunnels	0	0	0	0	0
	Facilities	0	0	0	0	0
Bus	Facilities	0	0	0	0	0
Airport	Facilities	1	0	0	1	1
	Runways	1	0	0	1	1

Source: Hazus

Tables 4-2.3 through 4-2.5 provide information on the damage to the utility lifeline systems. Table 4-2.3 provides damage to the utility system facilities. Table 4-2.4 provides estimates on the number of leaks and breaks by the pipelines of the utility systems. For electric power and potable water, Hazus performs a simplified system



performance analysis. Table 4-2.5 provides a summary of the system performance information.

TABLE 4-2.3: EXPECTED UTILITY SYSTEM FACILITY DAMAGE

System	# of Locations				
	Total #	W/ Moderate Damage	Complete Damage	With Functionality > 50%	
				After Day 1	After Day 7
Potable Water	1	1	0	0	1
Wastewater	1	0	0	0	1
Natural Gas	0	0	0	0	0
Oil Systems	0	0	0	0	0
Electrical Power	0	0	0	0	0
Communications	5	0	0	5	5

Source: Hazus

TABLE 4-2.4: EXPECTED UTILITY SYSTEM PIPELINE DAMAGE (SITE SPECIFIC)

System	Total Pipelines Length (kms)	Number of Leaks	Number of Breaks
Potable Water	8,303	1296	324
Wastewater	4,982	929	232
Natural Gas	3,321	266	67
Oil	0	0	0

Source: Hazus

Table 4-2.5: Expected Potable Water and Electric Power System Performance

	Total # of Households	Number of Households without Service				
		At Day 1	At Day 3	At Day 7	At Day 30	At Day 90
Potable Water	58,002	6,661	4,545	1,261	0	0
Electric Power		0	0	0	0	0

Source: Hazus



4-2.3 CASUALTIES

Hazus estimates the number of people that will be injured and killed by the earthquake. The casualties are broken down into four (4) severity levels that describe the extent of the injuries. The levels are described as follows:

- Severity Level 1: Injuries will require medical attention, but hospitalization is not needed.
- Severity Level 2: Injuries will require hospitalization but are not considered life-threatening
- Severity Level 3: Injuries will require hospitalization and can become life threatening if not promptly treated.
- Severity Level 4: Victims are killed by the earthquake.

The casualty estimates are provided for three (3) times of day: 2:00 AM, 2:00 PM and 5:00 PM. These times represent the periods of the day that different sectors of the community are at their peak occupancy loads. The 2:00 AM estimate considers that the residential occupancy load is maximum, the 2:00 PM estimate considers that the educational, commercial, and industrial sector loads are maximum and 5:00 PM represents peak commute time.

Table 4-2.6 provides a summary of the casualties estimated for this earthquake.

TABLE 4-2.6: CAUSALITY ESTIMATES

		Level 1	Level 2	Level 3	Level 4
2 AM	Commercial	4	1	0	0
	Commuting	0	0	0	0
	Educational	0	0	0	0
	Hotels	0	0	0	0
	Industrial	7	2	0	0
	Other-Residential	60	11	1	2
	Single Family	112	13	0	1
	Total	184	26	2	3
2 PM	Commercial	248	58	8	16
	Commuting	0	0	0	0
	Educational	100	22	3	6
	Hotels	0	0	0	0
	Industrial	55	13	2	3



	Other-Residential	13	2	0	0
	Single Family	24	3	0	0
5PM	Total	439	98	14	26
	Commercial	178	42	6	12
	Commuting	2	3	5	1
	Educational	8	2	0	0
	Hotels	0	0	0	0
	Industrial	34	8	1	2
	Other-Residential	22	4	0	1
	Single Family	43	5	0	0
	Total	287	63	12	16

Source: Hazus



4-2.4 ECONOMIC LOSS

The total economic loss estimated for the earthquake is 1,073.70 (millions of dollars), which includes building and lifeline related losses based on the region's available inventory. The following three sections provide more detailed information about these losses.

Building-Related Losses

The building losses are broken into two categories: direct building losses and business interruption losses. The direct building losses are the estimated costs to repair or replace the damage caused to the building and its contents. The business interruption losses are the losses associated with inability to operate a business because of the damage sustained during the earthquake. Business interruption losses also include the temporary living expenses for those people displaced from their homes because of the earthquake.

The total building-related losses were 1,040.08 (millions of dollars); 13 % of the estimated losses were related to the business interruption of the region. By far, the largest loss was sustained by the residential occupancies which made up over 75 % of the total loss. Table 4-2.7 below provides a summary of the losses associated with the building damage.

TABLE 4-2.7: BUILDING-RELATED ECONOMIC LOSS ESTIMATES
(Millions of Dollars)

Category	Area	Single Family	Other Residential	Commercial	Industrial	Others	Total
Income Loss							
	Wage	0.00	2.21	17.33	1.03	1.14	21.70
	Capital-Related	0.00	0.94	14.58	0.62	0.30	16.44
	Rental	12.75	4.72	7.98	0.31	0.56	26.33
	Relocation	44.86	6.31	12.66	1.35	4.85	70.03
	Subtotal	57.61	14.18	52.56	3.30	6.84	134.50
Capital Stock Losses							
	Structural	70.96	13.01	20.99	5.19	5.77	115.92
	Non-Structural	397.99	71.01	65.54	18.58	18.88	572.00
	Content	141.12	17.37	33.40	12.56	9.62	214.08

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	Inventory	0.00	0.00	0.93	2.54	0.11	3.58
	Subtotal	610.07	101.40	120.86	38.87	34.39	905.58
	Total	667.68	115.58	173.41	42.17	41.24	1,040.08

Source: Hazus



Transportation and Utility Lifeline Losses

For the transportation and utility lifeline systems, Hazus computes the direct repair cost for each component only. There are no losses computed by Hazus for business interruption due to lifeline outages. Table 4-2.8 provide a detailed breakdown in the expected lifeline losses.

Hazus estimates the long-term economic impacts to the region for 15 years after the earthquake. The model quantifies this information in terms of income and employment changes within the region.

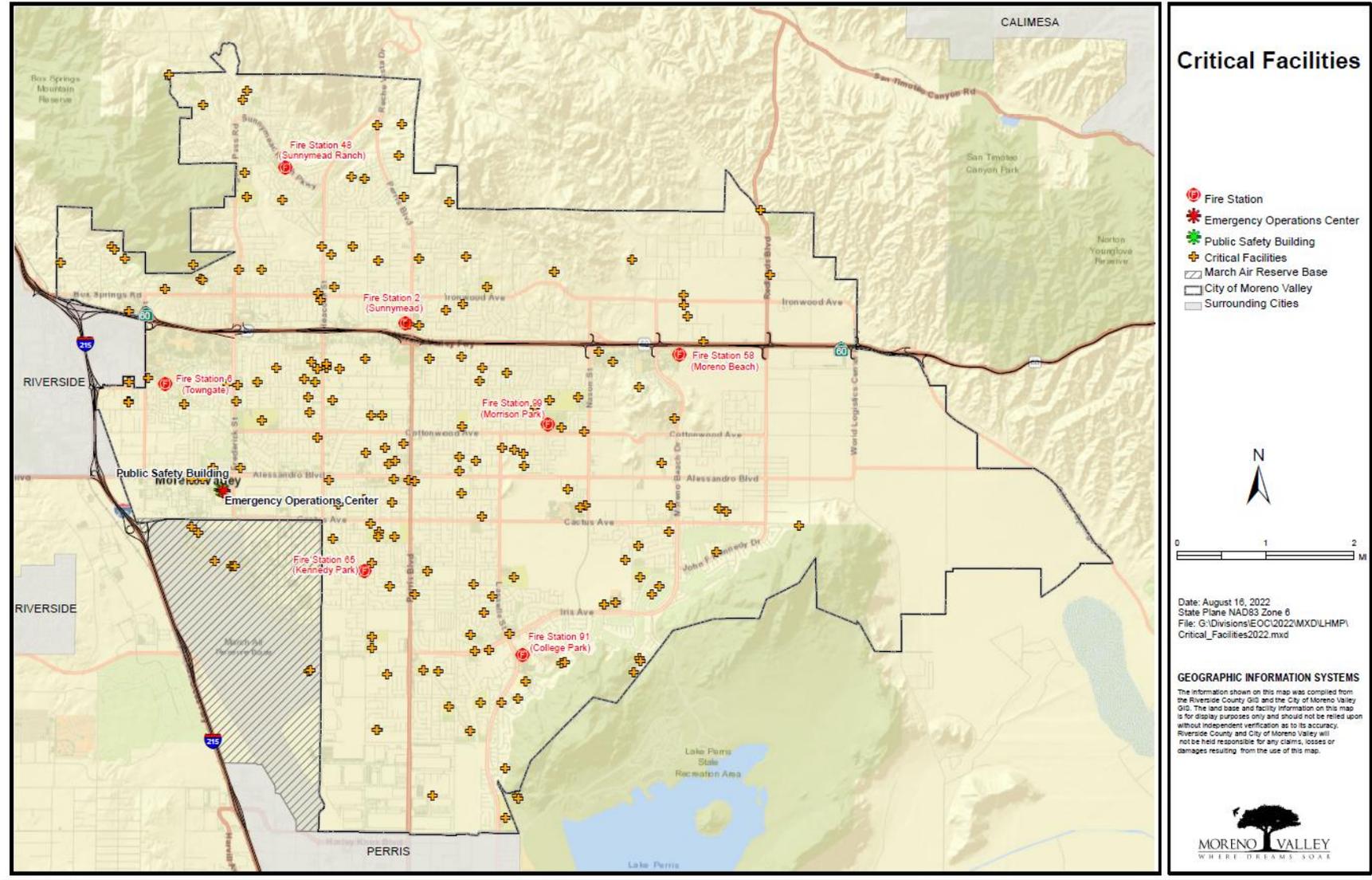
**TABLE 4-2.8: TRANSPORTATION SYSTEM ECONOMIC LOSSES
(Millions of Dollars)**

System	Component	Inventory Value	Economic Loss	Loss Ratio (%)
Highway	Segments	11,824.90	\$0.00	0.00
	Bridges	111.58	\$5.37	4.81
	Tunnels	0.00	\$0.00	0.00
	Subtotal	11936.50	5.40	
Railways	Segments	414.23	\$0.00	0.00
	Bridges	0.00	\$0.00	0.00
	Tunnels	0.00	\$0.00	0.00
	Facilities	0.00	\$0.00	0.00
	Subtotal	414.20	0.00	
Light Rail	Segments	53.67	\$0.00	0.00
	Bridges	0.00	\$0.00	0.00
	Tunnels	0.00	\$0.00	0.00
	Facilities	0.00	\$0.00	0.00
	Subtotal	53.70	0.00	
Bus	Facilities	0.00	\$0.00	0.00
	Subtotal	0.00	0.00	
Airport	Facilities	10.65	\$2.33	21.83
	Runways	37.96	\$0.00	0.00
	Subtotal	48.60	2.30	
	Total	12453.00	7.70	

Source: Hazus



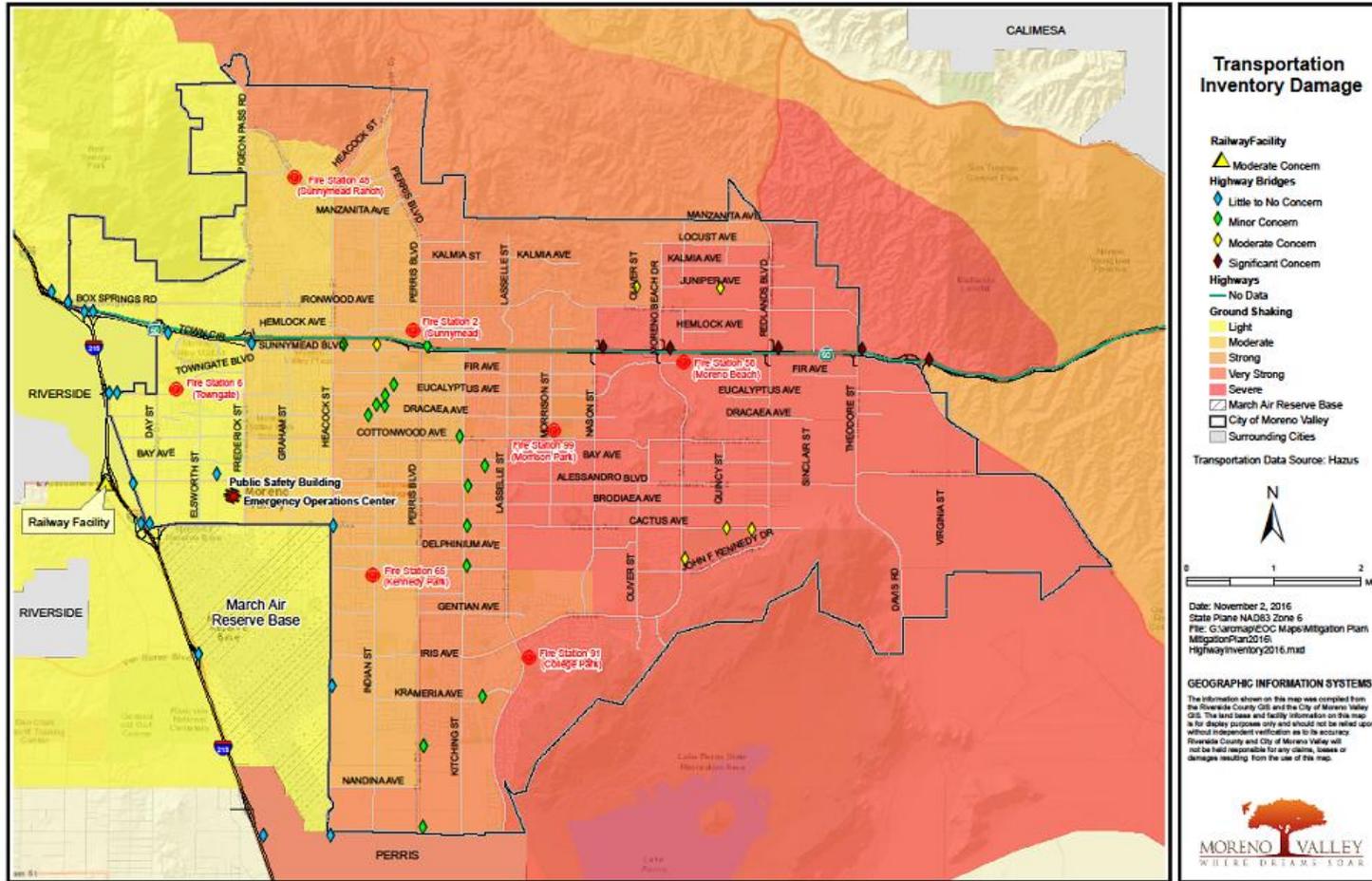
FIGURE 4-2: EARTHQUAKE SCENARIO- CRITICAL FACILITIES- REV. AUGUST 16, 2022



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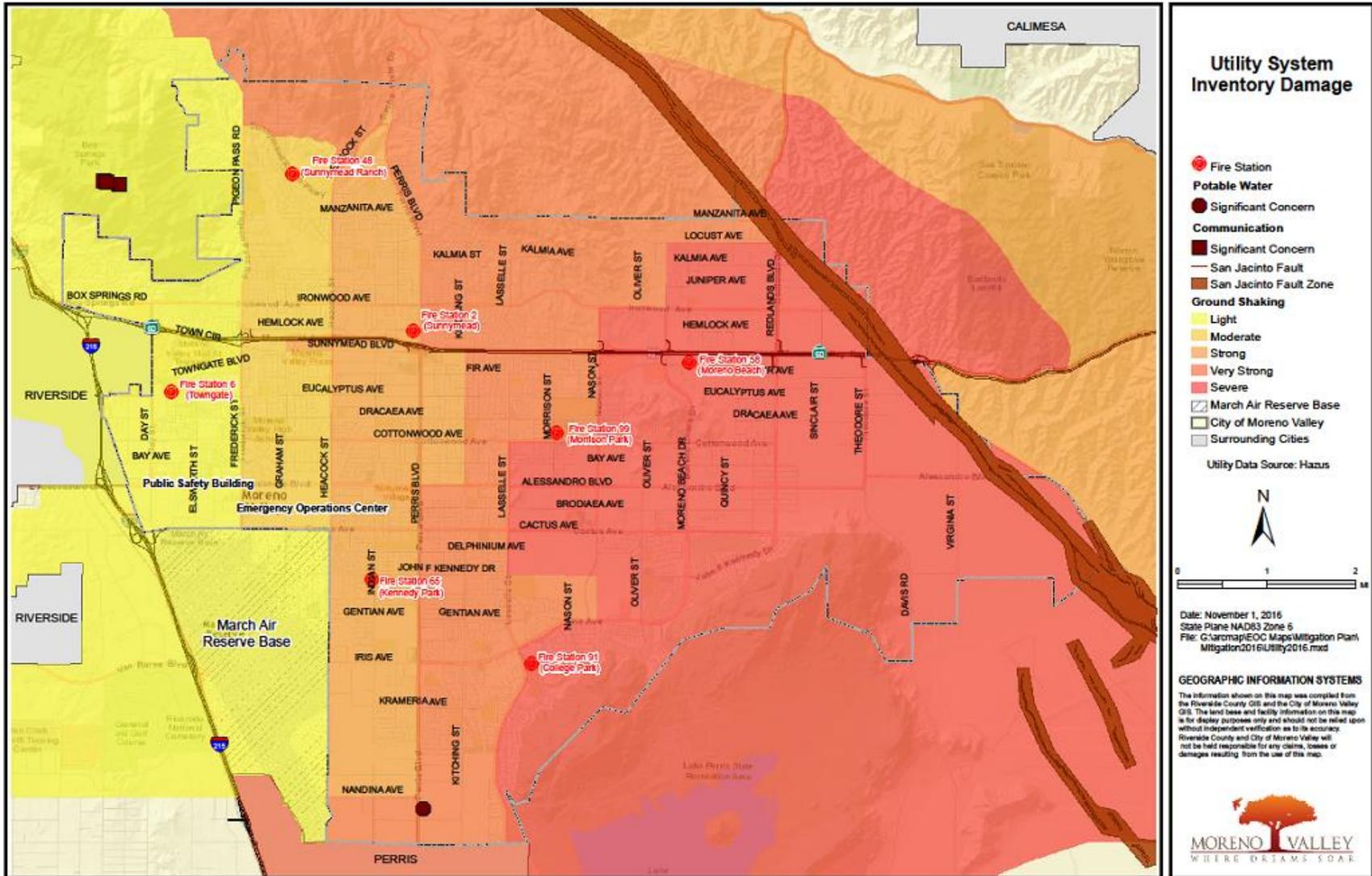


FIGURE 4-2.1: EARTHQUAKE SCENARIO - TRANSPORTATION (RAIL, HIGHWAY, BRIDGES)



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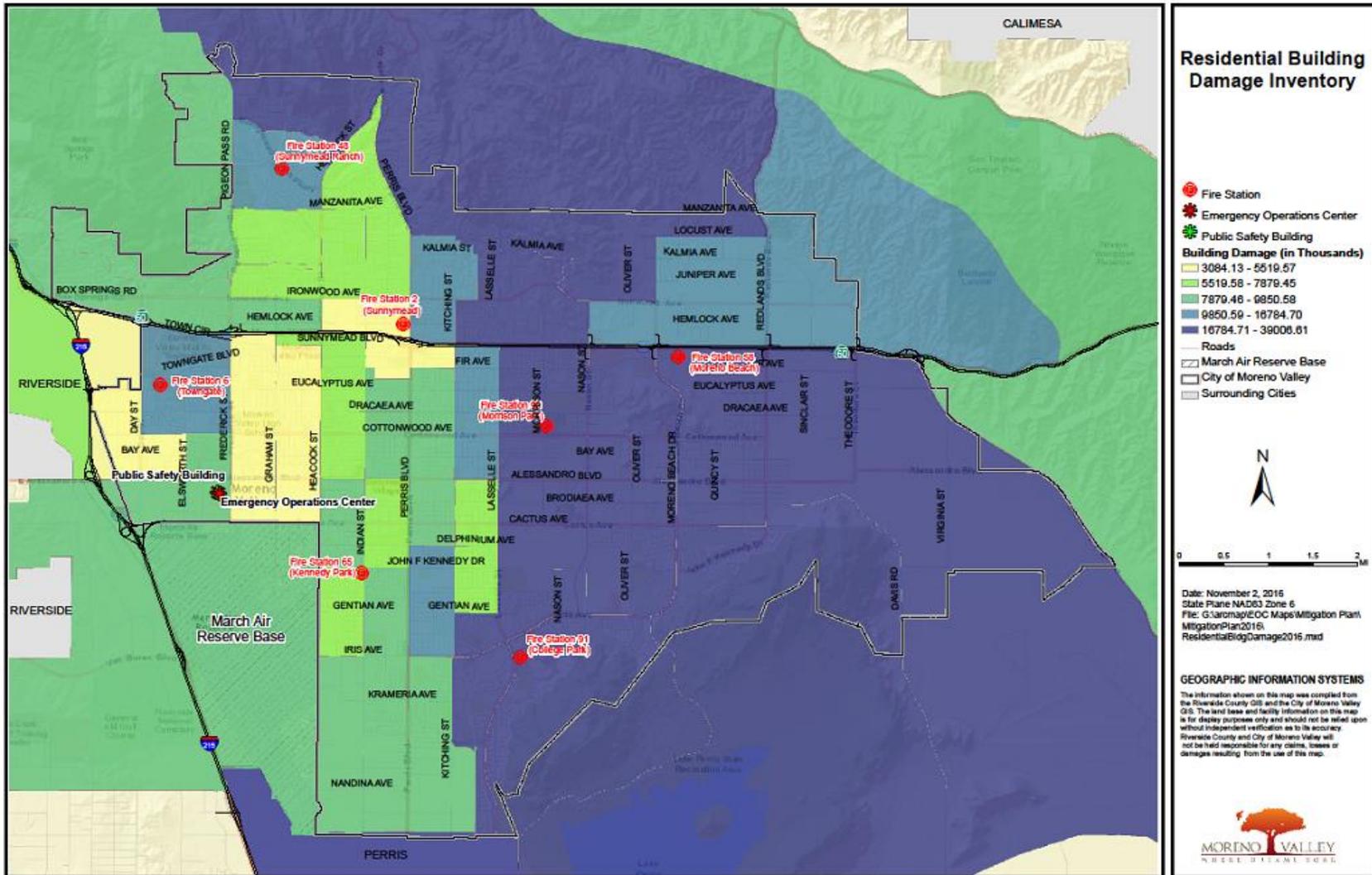
FIGURE 4-2.2: EARTHQUAKE SCENARIO - UTILITY DAMAGE



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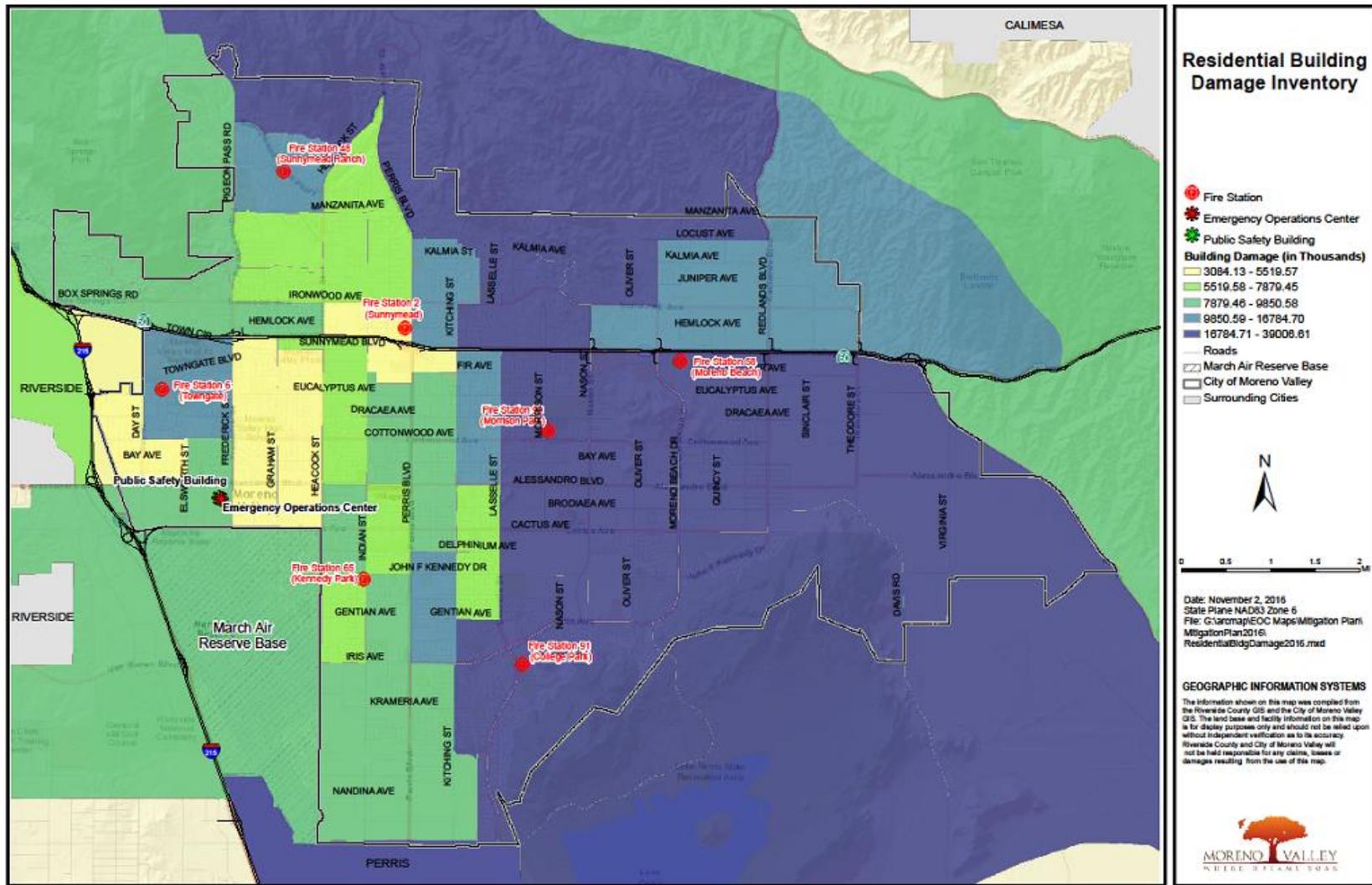


FIGURE 4-2.3: EARTHQUAKE SCENARIO- COMMERCIAL BUILDING DAMAGE



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FIGURE 4-2.4: EARTHQUAKE SCENARIO - RESIDENTIAL BUILDING DAMAGE



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CHAPTER 5: WILDLAND AND URBAN FIRES

Moreno Valley Rating: Severity = 2 Probability = 3

5.1 WILDLAND AND URBAN FIRES PROFILE – OVERVIEW

The City of Moreno Valley is subject to both wildland and urban fires. The natural vegetation in the area is highly prone to fire, as well as the urbanized portions of the city are subject to structural fires. The vegetation and geographical landscape consist of rolling hills covered in annual grasses with sage brush with no tree top canopy. The vegetation typically comes on an annual basis from annual rains which occur between the months of January and March.

A wildland fire is an uncontrolled fire in combustible vegetation that is typically found in a rural or wilderness area. Also known as a vegetation fire, brush fire, forest fire or grass fire, a wildland fire differs from other fires by its extensive size and the speed by which it can spread. These types of fires have a great potential to change direction unexpectedly and can frequently jump roads and fire breaks, making them difficult to control. Wildland fires pose a great danger to urban areas where lives and property can be severely affected.

Within the City of Moreno Valley, wildfire poses a threat to the northern and eastern portions of the city, as those areas are within the high fire hazard area. Also, the southeast area contains the largest potential for state land threat, Lake Perris, which is a California State Park that falls under the direct protection of the City of Moreno Valley for structure and wildland protection. This area also includes a wildlife refuge area which has a ‘no fire retardant dropping area.’ Other areas of concern include Box Springs (northwest area), San Timoteo Canyon (north end) and Reche Canyon (northeast area).

5.1.1 WILDLAND AND URBAN FIRES PROFILE – PREVIOUS OCCURRENCES

Between 2003 and today, there were 8 wildland fires located within the City of Moreno Valley varying in size and impact. Of those, there were 11 that were over 50 acres in size.¹⁰ The table below outlines fires exceeding 50 acres in size that impacted Moreno Valley. Since 2011, the total incident costs for fires over 50 acres is \$1,178,679.17.

¹⁰ Riverside County Fire



TABLE 5-1: HISTORY OF FIRE IN MORENO VALLEY AND SURROUNDING AREAS

Year	Description
2011	June 27, 2011 – A wildfire at Camino Real x Oliver burned 52 acres near the North entrance of Lake Perris State Recreational Area. No damage information was available.
2011	July 20, 2011 – A wildfire at San Timoteo Canyon Road east of Redlands Boulevard burned 71.13 acres. No damage to structure, personal property or city infrastructure. Incident cost: \$253,274.89.
2011	August 6, 2011 – A wildfire at SR-60 at Gilman Springs Road burned 1,026 acres. No damage to structures, personal property or city infrastructure. Incident cost: \$391,725.84.
2013	May 25, 2013 – A wildfire at Gilman Hot Springs Road east of Alessandro Boulevard burned 126.64 acres. There was no damage to structures, personal property or city infrastructure. Incident cost: \$97,626.58.
2013	July 16, 2013 – A fire near Redlands Boulevard east of San Timoteo Canyon Road burned 168.09 acres. There was damage to two outbuildings and personal property with unknown dollar damage. Mandatory evacuations ordered. No damage to city infrastructure. Incident cost: \$99,218.15.
2015	July 1, 2015 – A wildfire at Merwin Road east of Alessandro Boulevard burned 181.43 acres. A mandatory evacuation was ordered to a residential community and a fire threat was issued to a natural animal preserve. There was city damage sustained to a City of Moreno Valley water tower and property fence. There was no residential structure damage. Incident cost: \$336,833.71.
2019	August 15, 2019 – A grass fire burned 3 acres at the intersection of Phyllis Avenue and Ella Avenue. The fire caused damage to several homes and outbuildings on the nearby properties. The incident cost is estimated at \$250,000.
2021	May 5, 2021 – A fatality traffic collision resulted in a brush fire on Gilman Springs Road south of Alessandro Avenue. The fire burned 226 acres. There was no residential structure damage or damage to city infrastructure.
2021	May 18, 2021 - A brush fire at Alessandro Boulevard near Theodore Street burned 301 acres and threatened the San Diego Gas and Electric Power Station as well as infrastructure in the area. An evacuation order was issued for the Power Station.
2022	July 10, 2022 – A brush fire at Shetland Lane near Foxtrot Lane burned 25 acres and threatened approximately 50 homes before

	being contained. There was no damage to structures, personal property or city infrastructure.
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5.1.2 WILDLAND AND URBAN FIRES PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 3, which means that there is a 10% to 100% chance that it will occur within the next year.

Due to the natural topography, terrain, volatile fuel types and climate conditions, wildfire in Moreno Valley will continue to be an ongoing threat. Fuel, like weather, is an ever-changing variable in the fire environment and must be addressed in any fire behavior forecast. Fuel type, loading, horizontal continuity, vertical arrangement, size and shape, moisture content, chemical content, fuel bed depth and live-fuel-to-dead-fuel ratio have a profound effect on fire behavior.

The potential for large and damaging fires to Moreno Valley is present throughout much of the year. In autumn and winter, when the Santa Ana winds typically blow, the potential for a large and damaging wildfire fire is increased significantly. As the southern region of California continues to stay in a record drought conditions due to lower than expected rain fall totals, the potential for large vegetation fires in or near the City of Moreno Valley is highly predictable for major fires. With the population size and dense residential housing in the city, the threat for larger financial loss is also highly predictable.

5.2 WILDLAND AND URBAN FIRES VULNERABILITY OVERVIEW/ IMPACT

The severity rating for this hazard is a 3, which means that there is a potential for critical damage, causing injuries and/or illnesses resulting in permanent disability, complete shutdown of critical facilities for two weeks and/or 25% to 49% of property is severely damaged.

Impact to Population and Structures: Injuries and/or deaths may occur during fires. In addition, portions of the population could be affected by smoke inhalation and heat from the fire, as well as poisonous gases that cause disorientation and drowsiness. Those affected could be requested to evacuate their homes and businesses, causing both emotional and financial hardship. Seniors and individuals with access and functional needs may need special assistance to evacuate. Structures, vehicles, and personal belongings could be damaged or destroyed by fire. This may cause civilians to take independent action which raises the threat level and situational awareness for firefighters and other public safety entities.

Impact to Essential Facilities/Historical Sites: Damage to essential facilities would impact the ability to appropriately respond to emergencies. Damage to historical sites would be particularly devastating as they would be difficult to replace.



Impact to Infrastructure: Firefighting can cause an increased demand to the water supply. Infrastructure could be affected by fires and/or evacuations. Internal Emergency Operations Centers are activated under the auspices of the Fire Department supervision. They would coordinate evacuation centers and assist with civilian evacuations and repopulation of an area once the threat of fire has been mitigated.

Future Development Trends: With the current and expected development of commercial and residential construction, the potential and expected threat will rise. New development is shown in Appendix C.

5.2.1 WILDFIRE VULNERABILITY – POTENTIAL LOSS

As shown on Figure 5-2 (map), there is vulnerability to residential property, businesses and essential facilities that are located in or near high fire areas within the City of Moreno Valley. Utilizing Moreno Valley and Riverside County Assessor Data, potential loss was calculated (no contents) and the results are:

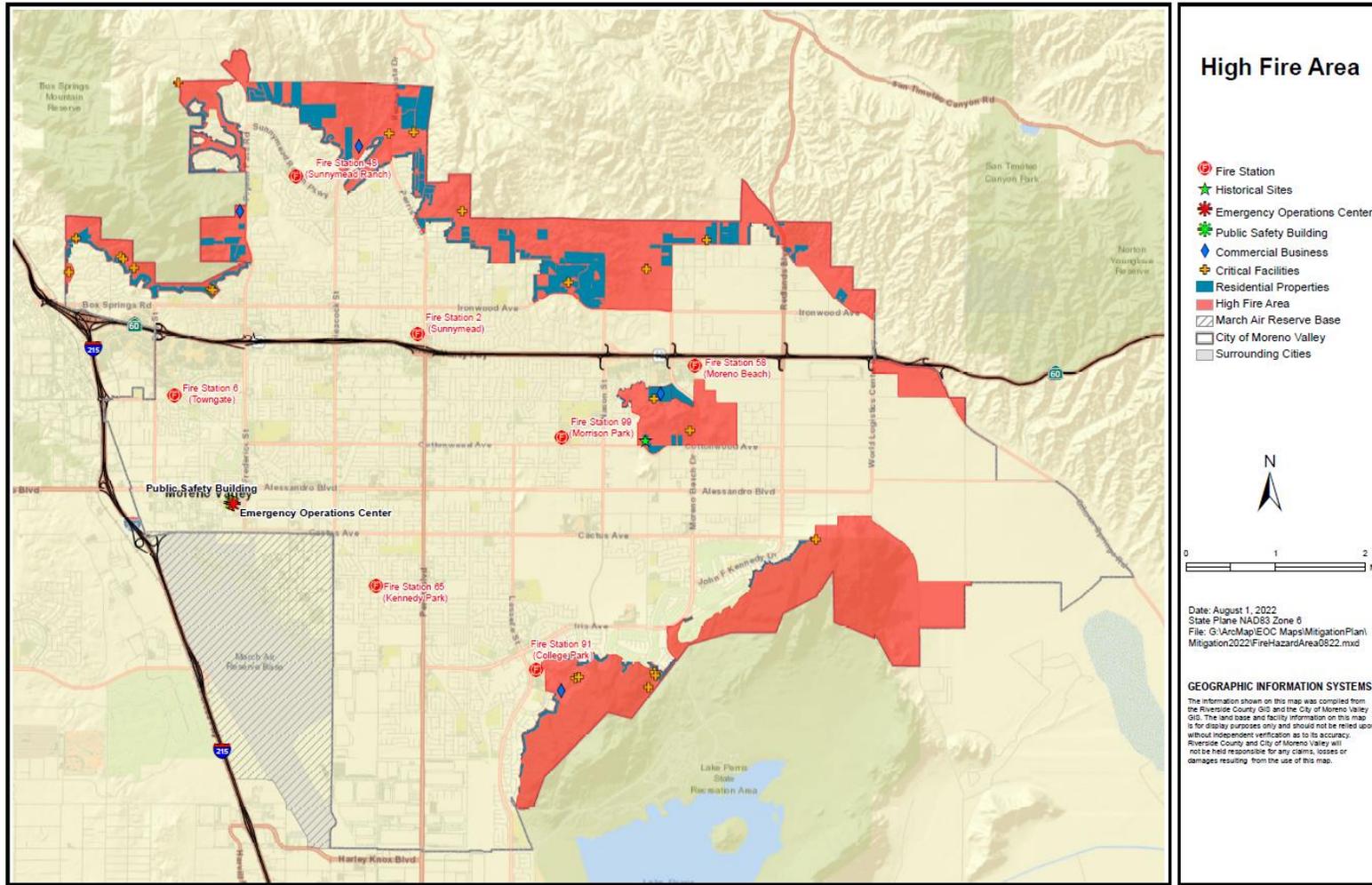
TABLE 5-2: POTENTIAL FINANCIAL LOSS NEAR HIGH FIRE AREA BY TYPE

Building Type	High Fire Area (#, Value)
Residential	1,395 - \$ 323,762,617
Commercial	4 - \$ 36,330,426
Critical Facilities	22 - \$ 993,486
Historic Sites	0 - \$ 0

If a wildfire siege such as the one that occurred in California from October to November 1993 were to occur and damage occurred to 50% of the structures located in the wildfire area, the potential loss would be \$571 million. There are no known repetitive loss properties.



Figure 5-2: Moreno Valley High Fire Area Map – Revised August 1, 2022



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING



CHAPTER 6: FLOODING

Moreno Valley Rating: Severity = 3 Probability = 3

6.1 FLOODING PROFILE – OVERVIEW

There are four types flooding conditions that exist within the Moreno Valley area: flooding in defined watercourses; ponding; sheet flow; and dam inundation. Flooding within defined watercourses occurs within drainage channels and immediately adjacent floodplains. Ponding occurs when water flow is obstructed due to manmade obstacles such as the embankments of SR-60 and other roadways, where they cross-defined watercourses. Sheet flow occurs when capacities of defined watercourses are exceeded, and water flows over broad areas.

Known flood-prone areas as noted in the General Plan as well as recorded in city maintenance files, include:

- Along the Quincy Channel between Cottonwood Avenue and Cactus Avenue.
- An extensive floodplain that extends along the Oliver Street alignment from a point north of Alessandro Boulevard to John F. Kennedy Drive and extending in a southwesterly direction as far as the northeast corner of Morrison Street and Filaree Avenue and the northeast corner of Nason Street and Iris Avenue.
- Along Heacock Street and Lateral A of the Perris Valley Channel between Cactus Avenue and a point north of the intersection of Lateral A and Indian Street (next to March Air Reserve Base).
- Along Sunnymead Boulevard between Frederick Street and Graham Street.
- Along Pigeon Pass Road, between Sunnymead Ranch Parkway and Lawless Road.
- Along Moreno Beach Boulevard, between Juniper Avenue and Locust Avenue.
- Along Highland Avenue, between Redlands Boulevard and Alessandro Boulevard.
- Along Locust Avenue, between Moreno Beach Boulevard and northerly city Limits.
- Along Heacock Street, between Lake Summit Drive and Reche Vista Drive.
- Along Hubbard Street, between Skyland Drive and Ironwood Avenue.

- Along Cottonwood Avenue, between Nason St and Martha Crawford Street.
- Alessandro Boulevard, between Gilman Springs Road and Theodore Street.

- Neighborhood bounded by Alessandro Boulevard, Brodiaea Avenue, Redlands Boulevard, and Merwin Street.
- Miramontes Court, north of Via Solana Court.
- Easterly side of neighborhood east of Perris Boulevard, between Covey Road and Manzanita Avenue.

The City maintains 18,420 linear feet of open channels as shown in the chart below:

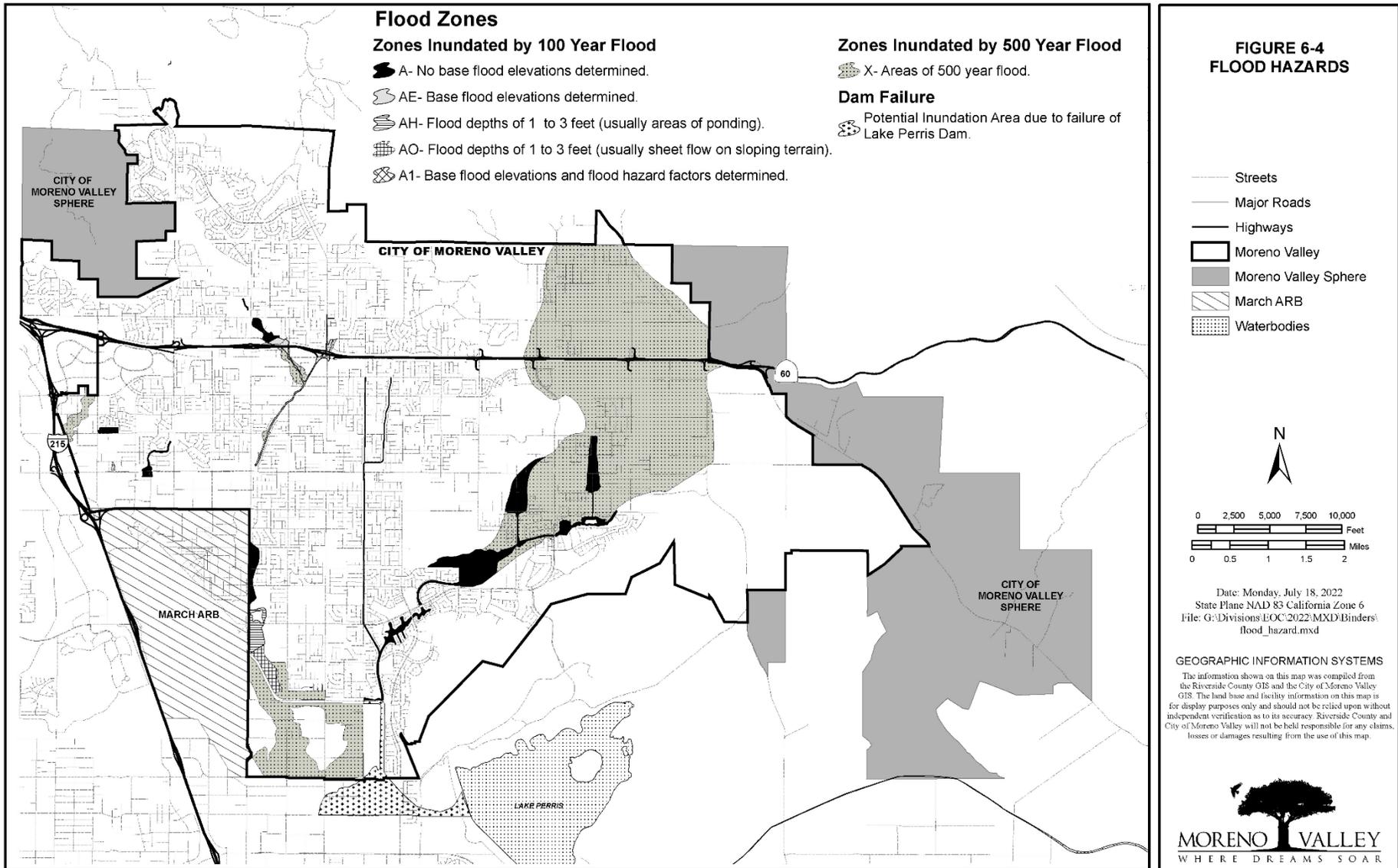
TABLE 6-1: CITY MAINTAINED OPEN CHANNELS

Area	Street	From	To	Linear Feet
1	Old 215	Bay Ave.	Alessandro Blvd.	95
2	Davis St.	Ironwood Ave.	Hemlock Ave.	1,070
3	Redlands Blvd.	Juniper Ave.	SR-60	6,100
4	Redlands Blvd.	Eucalyptus Ave.	Dracaea Ave.	1,260
5	Wilmont St.	Bay Ave.	Brodiaea Ave.	2,575
6	Redlands Blvd.	Bay Ave.	Alessandro Blvd.	1,260
7	Theodore St.	SR-60	Alessandro Blvd.	4,200
8	Quincy St.	Brodiaea Ave.	Cactus Ave. (S/s)	1,590
9	Cactus Ave. (S/s)	Wilmont St. (E/o)	Redlands Blvd. (W/o)	270

Several portions of the Moreno Valley area are subject to a 100-year flood, meaning a flood with a one percent chance of occurring in any given year. 100 year and 500-year floods, as well as dam inundation, are shown on Figure 6-1.



FIGURE 6-1: MORENO VALLEY FLOOD ZONES 100- & 500-YEAR ZONES – REVISED JULY 18, 2022



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING



6.1.1 FLOODING PROFILE – PREVIOUS OCCURRENCES

Moreno Valley has a long history of being affected by flooding. Notable flooding incidents since 2005 include:

TABLE 6-1.1: HISTORY OF FLOODING IN MORENO VALLEY

Year	Description
2005	DR-1577, January 2005, 12 homes were damaged throughout the city from flooding. Asphalt and pavement were washed out at various sites throughout the city. Heacock and Cactus channel flooded and block public right of way. \$23K public assistance.
2005	DR-1585, February 2005, flooding in the area of Reche Vista, Ironwood and Davis St., Heacock channel north of JFK Blvd; 15 homes throughout the city with minor flood damage. \$16K public assistance.
2010	DR-1884 Jan 2010 – Flooding damage/road closures throughout the city. Example of damage included: erosion of Heacock Channel (south of Iris north of Cactus) causing encroachment to the roadway. Slope and down drain repair at Reche vista; damage to retention basin/drainage swales on Redlands Blvd; and debris /road cleanup throughout city. Damage assessment for the Heacock Channel area resulted in an approximate cost of \$58 million, which included damages to infrastructures (roadway and utilities), commercial and residential structures, and undevelopable industrial and commercial lands due to flood plain.
2010	DR-1952, December 2010, Flooding was citywide. Heacock channel, 10 city parks, several home were damaged from flooding. Damage to the Indian Basin while under construction for improvement; flooding of Sunnymead Boulevard and surrounding businesses between Frederick Street and Graham Street. Preliminary damage assessment \$998K.
2012	Severe rain and flooding citywide resulted in numerous residential flooding east of Redlands Blvd. in the Campbell Ave., Gifford Ave., and Hotchkiss St. neighborhood areas. Numerous visual sightings of tornadoes were reported.
2015	Flash flood caused flooding damages citywide. Severe damage was reported for the residential areas located on Hubbard Street and Dunlavy Court, residential area on Kitching Street-Ivy Lane Neighborhood, on Lawless Road – Pigeon Pass Street, and Camino Del Coronado Street-Sunnymead Ranch were also affected.

6.1.2 FLOODING PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 3, which means that there is a 10% to 100% chance that it will occur within the next year.

Climate change is having a profound impact on California water resources, as evidenced by changes in snowpack, sea level, and river flows. These changes are expected to continue in the future. This potential change in weather patterns can also increase flood risks.¹¹

6.2 FLOODING VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 3, which means that there is a potential for critical damage, causing injuries and/or illnesses resulting in permanent disability, complete shutdown of critical facilities for two weeks and/or 25% to 49% of property is severely damaged. Flooding could cause cascading hazards such as landslides, dam failure, pipeline hazards, transportation incidents, power outages, hazardous materials incidents, civil unrest, diseases, and insect infestations.

Impact to Population and Structures: Flooding can cause a huge impact to both the population and structures. Injuries and/or deaths could occur from drowning or traffic collisions, as well as, from cascading hazards such as power lines down, landslides and other hazards. Communications could be impacted by flooding and people could be evacuated from dangerous areas. Seniors and individuals with access and functional needs may need special assistance to evacuate. Structures could be damaged, as well as property.

Impact to Essential Facilities/Historical Sites: Essential facilities fall within the 100 year and 500-year flood zones and therefore could suffer damage from flooding. Historical sites could also suffer damage.

Impact to Infrastructure: Flooding could cause power outages, which would affect traffic lights and transportation. Damage to pipelines and communication infrastructure could occur. Mud and debris could affect infrastructure.

Future Development Trends: Future development will result in an increased demand for flood control and drainage services. Moreno Valley participates in the NFIP as well as the voluntary CRS, which is administered by FEMA. The NFIP program provides federal flood insurance and federally financed loans for property owners in flood prone areas. For more information about the city's participation in NFIP and CRS, see Chapter 20.4 National Flood Insurance Program. To qualify for federal flood insurance, the city must identify flood hazard

¹¹ <https://water.ca.gov/Programs/All-Programs/Climate-Change-Program/Climate-Change-and-Water> Accessed July 2022

areas and implement a system of protective controls. In addition, all development is required to comply with Riverside County Flood Control and Water Conservation District requirements for construction of master drainage plan facilities. New development is shown in Appendix C.

6.2.1 FLOODING VULNERABILITY – REPETITIVE LOSS

There are no repetitive loss properties.

6.2.2 FLOODING VULNERABILITY – POTENTIAL LOSS

The City was unable to utilize HAZUS-MH for flooding because the data only includes river overflows. Utilizing Moreno Valley and Riverside County Assessor Data, potential loss was calculated (no contents) and the results are:

TABLE 6-2: POTENTIAL FINANCIAL LOSS IN FLOOD ZONES BY TYPE

Building Type	100 Year Flood (#, Value)	500 Year Flood (#, Value)
Residential	115 – \$27,418,423	2,607 – \$640,584,254
Commercial	30 – \$10,932,260	97 – \$668,845,383
Critical Facilities	1 – N/A*	22 – \$ 73,299,820
Historic Sites	0	3 – \$ 852,675

* Note: Structure value not in assessor data

CHAPTER 7: DROUGHT

Moreno Valley Rating: Severity = 2 Probability = 3

7.1 DROUGHT PROFILE – OVERVIEW

Drought is an extremely dry climatic period where the available water falls below statistical average for a particular region. Drought is defined by factors including rainfall, vegetation conditions, agricultural productivity, soil moisture, water levels in reservoirs and lakes, and stream flow. The three forms of drought include: meteorological drought; agricultural drought; and hydrologic drought.

A meteorological drought is defined as prolonged periods of less than average precipitation; an agricultural drought is defined as insufficient moisture for an average crop yield; a hydrologic drought is defined water levels falling below sustainable levels.



7.1.1 DROUGHT PROFILE – PREVIOUS OCCURRENCES

The City of Moreno Valley has an early history of drought when, in 1887, Frank E. Brown sought to provide water to the barren plain that is now Moreno Valley. Mr. Brown built a dam at Bear Valley in the San Bernardino Mountains and formed the Bear Valley Land and Water Company. This company provided water to the City of Redlands, and communities of Alessandro and Moreno Valley.

Due to a drought affecting Southern California in 1899, Mr. Brown had to terminate the water supply to what would later become the City of Moreno Valley as the City of Redlands had first rights to the water supply. As a result of the loss of water delivery, the residents of Moreno Valley were forced to leave the area in search of a more livable environment. By 1901, few people resided in Moreno Valley, and those who remained turned primarily to the dry farming of hay, grain, and grapes.¹²

Table 7-1 shows a chronological list of dates of severe droughts that have occurred in California:

TABLE 7-1: HISTORY OF DROUGHTS

Year	Description
1929-1934	The most severe drought in California's history at that time ¹³
1943-1951	The more severe in southern California ¹⁴
1959-1962	Was more severe in the Sierra Nevada ¹⁵
1976-1977	The single driest year on record for California ¹⁶
1987-1992	Caused 23 of California's 58 counties to declare county-wide local states of emergency in 1991 ¹⁷

¹² <https://www.morenovalleyhistoricalsociety.org/about-us> Retrieved July 2022

¹³ <https://water.ca.gov/water-basics/drought> Retrieved July 2022

¹⁴ <https://water.ca.gov/water-basics/drought> Retrieved July 2022

¹⁵ <https://water.ca.gov/water-basics/drought> Retrieved July 2022

¹⁶ <https://water.ca.gov/water-basics/drought> Retrieved July 2022

¹⁷ <http://www.water.ca.gov/drought/docs/CalDrought.pdf> Retrieved July 2022

2007-2009	One of the more severe droughts in California’s history with 2007 setting records in the southern coastal region as one of the driest years on record. ¹⁸
2012-2014	Driest three-year period in the measured record of statewide precipitation. ¹⁹
2020 - 2022	Extreme drought conditions are ongoing

7.1.2 DROUGHT PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 3, which means that there is a 10% to 100% chance that it will occur within the next year.

Based on the climate change impacts and predictors, it is highly probable that Moreno Valley will be impacted by additional periods of drought over the next 10-20 years. By the end of this century, the Sierra snowpack is projected to experience a 48-65 percent loss from the historical April 1st average. This loss of snowpack means less water will be available for Californians to use.²⁰

Climate change is having a profound impact on California water resources, as evidenced by changes in snowpack, sea level, and river flows. These changes are expected to continue in the future and could add additional challenges for water supply reliability.²¹

7.2 DROUGHT VULNERABILITY – OVERVIEW/ IMPACT/ DEVELOPMENT TRENDS

The severity rating for this hazard is a 2, which means that there is a potential for limited damage, causing injuries and/or illnesses, complete shutdown of critical facilities for more than one week and/or 10% of property that is severely damaged. Drought could cause cascading incidents such as fires, flooding, insect infestations and civil unrest.

¹⁸ <http://www.water.ca.gov/drought/docs/timeline-present.pdf> Retrieved July 2022

¹⁹ https://water.ca.gov/-/media/DWR-Website/Web-Pages/Water-Basics/Drought/Files/Publications-And-Reports/033021_2012-16-Drought-Report_v4_ay11.pdf
Retrieved July 2022

²⁰ <https://water.ca.gov/water-basics/drought> Retrieved July 2022

²¹ <https://water.ca.gov/water-basics/drought> Retrieved July 2022

Impact to Population and Structures: Drought could impact the population by the imposition of water usage restrictions, thus impacting crops, livestock, land, vegetation, and urban water supplies. One of the most significant impacts could be its effect on wildfire protection. Dry vegetation has a potential to increase wildfires in and around the City of Moreno Valley. In addition, firefighting efforts may be hindered due to inadequate water supplies. Drought may also cause soil to compact and not absorb water well, thus making an area more susceptible to flooding.

Impact to Essential Facilities/Historical Sites: Essential facilities and historical sites could be impacted by inadequate water supplies and the potential for flooding in and around the site. Firefighting efforts may be hindered due to inadequate water supplies and damage to landscaping may occur.

Impact to Infrastructure: The impact of drought to infrastructure could be severe as the availability of water could be affected. Drought could affect the stream flow, snowpack, lakes, reservoirs, and groundwater levels.

Development Trends: Future development of buildings, structures, critical facilities, and infrastructure could be impacted by drought. A potential of inadequate water supply during periods of drought may need to be considered for future development. New development is shown in Appendix C.

7.2.1 DROUGHT VULNERABILITY – POTENTIAL LOSS

Drought’s characteristics along with its far-reaching impacts make its effects on society, economy, and environment difficult, though not impossible, to identify and quantify.²² Due to the limitation of data, it is not possible to analyze the potential loss for Moreno Valley. However, there would be a significant loss from its related impact to wildfires, and the significant costs incurred to replace landscaping. There are no known repetitive loss properties.

CHAPTER 8: LANDSLIDE

Moreno Valley Rating: Severity = 2 Probability = 2

²² Understanding the Drought Phenomenon: The Role of Definitions (Wilhite & Glantz, 1985) https://water.ca.gov/-/media/DWR-Website/Web-Pages/Water-Basics/Drought/Files/Publications-And-Reports/033021_2012-16-Drought-Report_v4_ay11.pdf Retrieved July 2022

8.1 LANDSLIDE PROFILE – OVERVIEW

The primary factors that determine an area's susceptibility to slope instability are the underlying geologic and soils characteristics. The abundant shales and siltstones underlying the Badlands are highly porous and do not hold together well when wet, which can lead to slope instability and landslides. Cascading hazards contributing to the possibility of landslides include rainstorms and earthquakes. A "slow moving" landslide reportedly exists along Gilman Springs Road in the eastern portion of the Moreno Valley area.

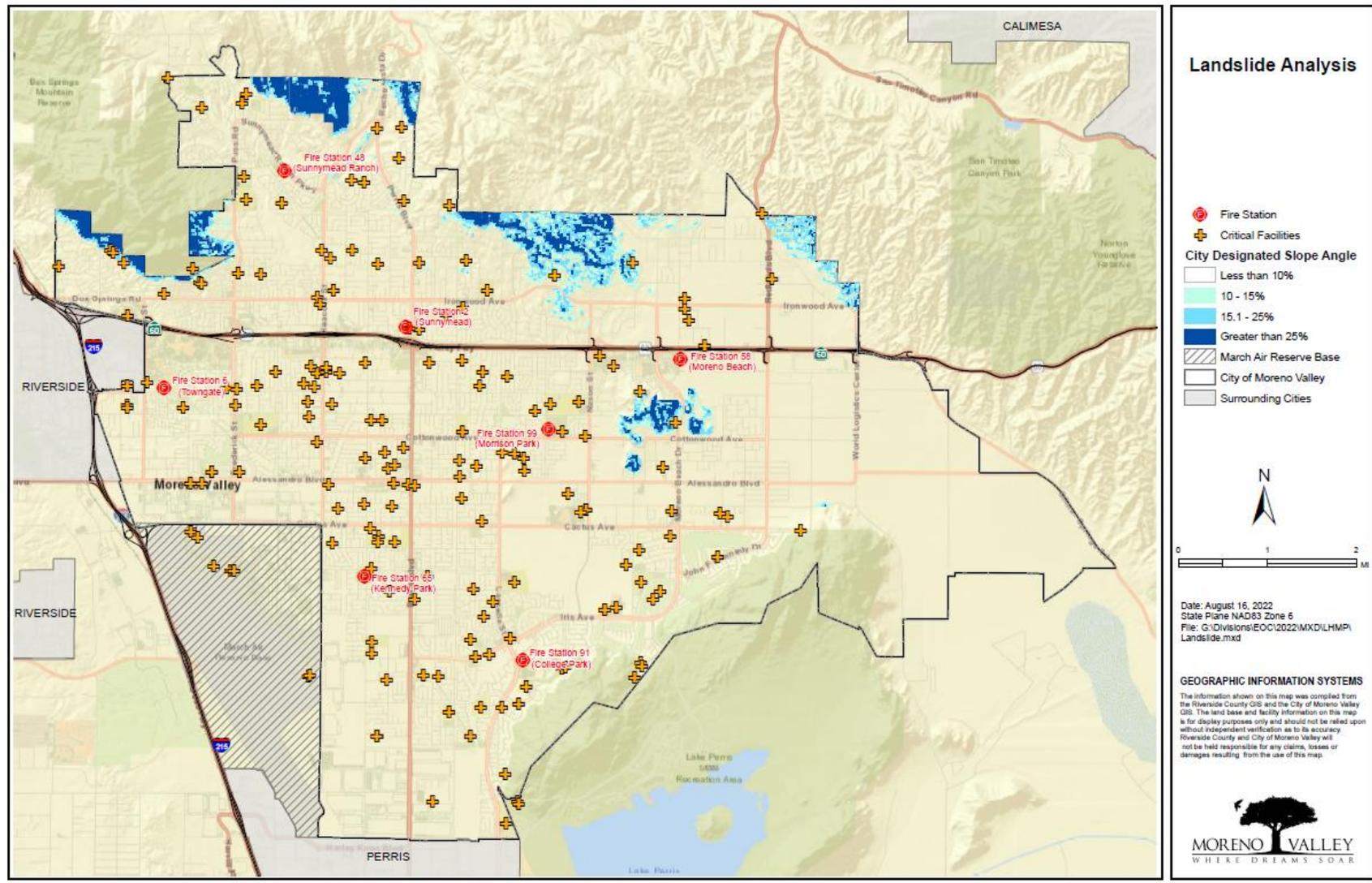
A 2002 report prepared for the California Department of Transportation states that there have been over 8,500 landslides mapped within the corridor area between Gilman Springs Road and Jack Rabbit Trail. Of those, only 281 are the relatively deep, slower-moving types of landslides that typically cause damage to roadways.

The majority of the larger and deeper landslides that were mapped are dormant-mature based on the landslide features and level of erosion. Dormant-mature in this area may only mean a low level of activity over several decades. The small number of historic rockslides that was mapped does suggest, however, that the deeper and slower moving slides are not a very frequent occurrence in this highway corridor.

In contrast, small, shallow, rapidly moving debris flows are very abundant in the San Timoteo Badlands. Thousands of individual flows were triggered by the storms of 1969, and hundreds of additional slides were triggered by the storms of 1998. Overall, the debris flow process is probably the main erosional force on the slopes of the badlands.²³

²³ https://www.conservation.ca.gov/cgs/Documents/Landslides/Caltrans/SR_186/CT60riv.pdf
Retrieved July 2022

FIGURE 8-1: MORENO VALLEY SLOPE ANALYSIS – REVISED AUGUST 16, 2022



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING



8.1.1 LANDSLIDE PROFILE – PREVIOUS OCCURRENCES

TABLE 8-1: HISTORY OF LANDSLIDES

Year	Description
2005	Slope failure in the Bonita Heights area of Moreno Valley. Amount of damage unknown.
2010	Slope failure due to winter storm impacting Duckbill and Mallow drive in Moreno Valley. Voluntary evacuations of 6 houses. Amount of damage unknown.
2015	Mud flowing down Pigeon Pass Road and into homes on Whitewater Circle in Moreno Valley. The mud ran off private property at the northeast corner of Pigeon Pass and Lawless roads ²⁴ .

8.1.2 LANDSLIDE PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 2, which means that there is between a 1% and 10% chance that it will occur within the next year.

8.2 LANDSLIDE VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 2, which means that there is a potential for limited damage, causing injuries and/or illnesses, complete shutdown of critical facilities for more than one week and/or 10% of property is severely damaged. Landslides could cause cascading hazards such as hazardous materials incidents, transportation incidents, power outages and pipeline incidents.

Impact to Population and Structures: There could be injuries and/or deaths from landslides due to debris flow and/or flooding. Damage to structures and personal property could occur due to the debris flow and/or flooding. People could be asked to evacuate and/or detour. Seniors and individuals with access and functional needs may need special assistance to evacuate.

Impact to Essential Facilities/Historical Sites: Essential facilities and/or historical sites are not located near landslide areas; however, they could be impacted from failure of smaller slopes, debris flow and flooding.

Impact to Infrastructure: There could be plugging of culverts and related flooding and erosion of basin overflows. Transportation corridors could be impacted, causing traffic to be detoured. Evacuations could occur.

²⁴ <https://www.pe.com/2015/07/21/moreno-valley-mud-damage-not-preventable-city-says/>

Retrieved July 2022

Development Trends: Future development of buildings, structures, critical facilities, and infrastructure would not be impacted. New development is shown in Appendix C.

8.2.1 LANDSLIDE VULNERABILITY – POTENTIAL LOSS

If there was a landslide affecting the SR-60 San Timoteo Badlands area, the potential loss would be to people traveling on SR-60 and may not involve Moreno Valley residents. As a heavily travelled transportation corridor for products, goods and services, any prolonged impact to the highway could result in financial impacts to haulers, consumers, and impacted businesses. The California Department of Transportation (Caltrans) would be responsible for losses related to the highway. There are no known repetitive loss properties.

CHAPTER 9: INSECT INFESTATION

Moreno Valley Rating: Severity = 1 Probability = 2

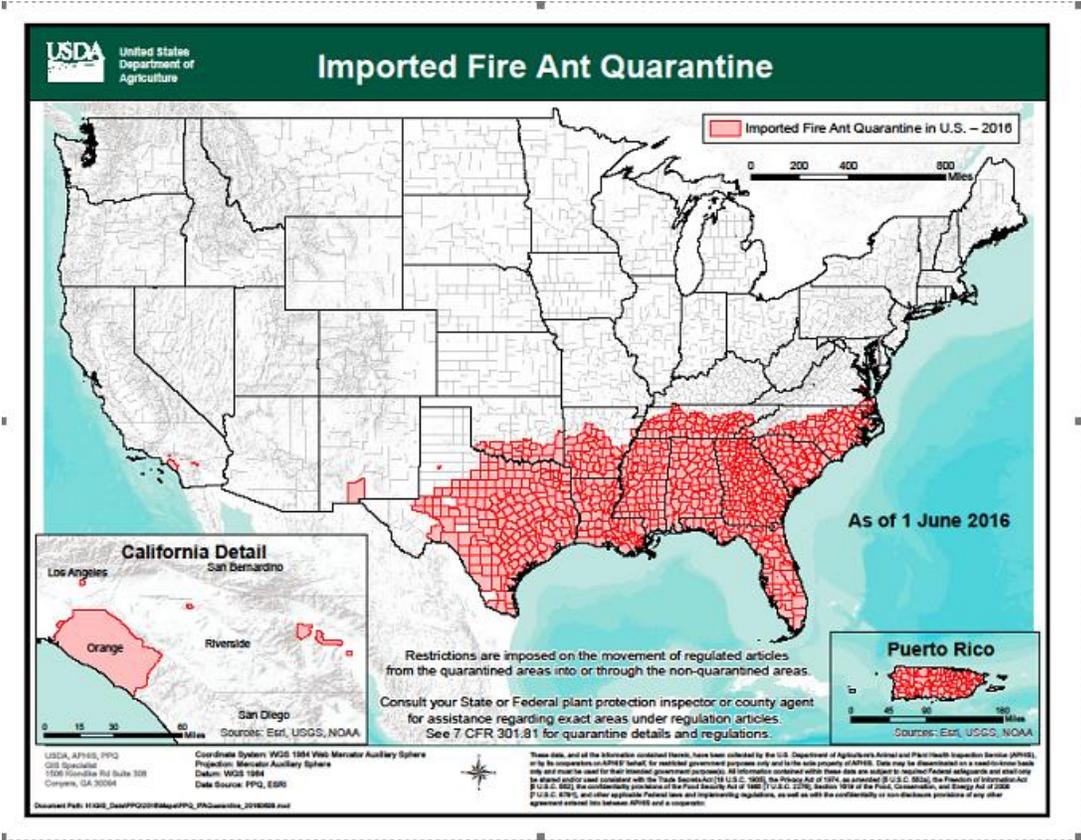
9.1 INSECT INFESTATION PROFILE – OVERVIEW

The City of Moreno Valley is vulnerable to insect infestation such as Africanized Honeybees, Red Imported Fire Ants, and mosquitoes which can cause vector-borne diseases. By 1998, the red imported fire ants were found in most of Orange County and in parts of Riverside County. These ants can become highly aggressive if their nests are disturbed. There are reports indicating people who are allergic to their venom have died.²⁵ In the past, Moreno Valley has been subject to quarantine limiting the movement of plants and soil (Figure 9-1).

²⁵ [https://www.ars.usda.gov/arsuserfiles/60360510/publications/Klotz_et_al-2003\(M-3789\).pdf](https://www.ars.usda.gov/arsuserfiles/60360510/publications/Klotz_et_al-2003(M-3789).pdf)

Retrieved July 2022

FIGURE 9-1: IMPORTED FIRE ANT QUARANTINE²⁶



The Africanized Honeybee is virtually indistinguishable from the common honeybee, but the Africanized Honeybees are more aggressive in defending their home or when disturbed. These bees will swarm in the hundreds to thousands in order to sting anything perceived as a threat. These attacks can be deadly in nature due to the sheer number of bee stings that an animal or person receives, resulting in onset of anaphylactic shock. The only known Africanized Honeybee hive in Moreno Valley was located in 1998 at the Moreno Valley Unified School District; however, the Africanized Honeybee has been in California since 1994 and has completely colonized numerous counties, including Riverside County.

²⁶ <https://www.aphis.usda.gov/aphis/home> Retrieved July 2022

Vector-borne disease – Vector-borne diseases are among the most complex to prevent and control²⁷. These bacterial and viral diseases are transmitted by mosquitoes, ticks, and fleas. Due to the difficulty in tracking vector behavior vector-borne diseases pose a major public health concern.

9.1.1 INSECT INFESTATION PROFILE – PREVIOUS OCCURRENCES

TABLE 9-1: HISTORY OF INSECT INFESTATION

Year	Description
1998	Red imported fire ant, Latin name <i>Solenopsis invicta</i> , caused 1 square mile of Moreno Valley to be quarantined. ²⁸
1998	An Africanized Honeybee, Latin name <i>Apis mellifera scutellata</i> Lepeletier, attack occurred in October at the Moreno Valley Unified School District located on Perris Boulevard. ²⁹
2000	A resident in Banning, CA is killed by swarm of bees. Banning is located 22 miles north of Moreno Valley. ³⁰
2006	Red imported fire ant hive found on the football field at Canyon Springs High School. Football field was out of service for approximately one month due to the infestation. ³¹
2010	Two horses are killed by swarming bees in the City of Menifee which is located just 17.8 miles south of Moreno Valley. ³²

²⁷ <https://www.cdc.gov/ncezid/dvbd/about.html> Retrieved July 2022

²⁸ https://urban.ucr.edu/sites/default/files/2020-05/1999_greenberg_et_al_fire_ants_in_ca.pdf
Retrieved July 2022

²⁹ <https://www.latimes.com/archives/la-xpm-1998-dec-17-me-54929-story.html> Verified November 7, 2016, Retrieved July 2022

³⁰ <https://www.pe.com/2019/09/28/woman-in-banning-is-stung-by-bees-more-than-100-times/>
Retrieved July 2022

³¹ <https://www.9news.com/article/news/weird/high-schools-main-rivals-are-fire-ants/73-342099441> Retrieved July 2022

³² <http://www.sandiegouniontribune.com/sdut-menifee-horses-killed-by-swarming-bees-2010jun24-story.html> Retrieved July 2022



2011	Bee attack in the Arlanza area of the City of Riverside kills a horse, owner is hospitalized. Riverside is a neighboring jurisdiction to Moreno Valley. ³³
2011	Swarm of bees in Wildomar neighborhood attack dog. Wildomar is located 35 miles south of Moreno Valley. ³⁴
2013	A total of 35 confirmed West Nile Virus human cases reported in Riverside County.
2014	A total of 15 confirmed West Nile Virus human cases reported in Riverside County.
2014	Bark beetle found as far south as San Diego, as far east as the City of Eastvale which is located approximately 18 miles west of Moreno Valley. ³⁵
2015	Two confirmed human cases of West Nile Virus in Riverside County. A 37-year-old man and 53-year-old woman. ³⁶
2016	First Zika virus case July of 2016 in Riverside County ³⁷

³³ <http://latimesblogs.latimes.com/lanow/2011/07/horse-killed-bees-riverside.html> Verified November 8, 2016, Retrieved July 2022,

³⁴ <http://www.nbclosangeles.com/news/local/Bees-Sward-Riverside-Neighborhood-125669843.html> Retrieved July 2022

³⁵ <http://www.latimes.com/science/la-sci-beetle-trees-20140530-story.html> Retrieved July 2022

³⁶ https://www.rivcoph.org/Portals/0/LatestNews/West_Nile_Virus_8-22-12.pdf Retrieved July 2022

³⁷ <https://abc7.com/zika-virus-mosquito-disease-cdc/1414481/> Retrieved July 2022



In Riverside County, mosquito-borne diseases, such as West Nile Virus and Zika Virus, have been of increased concern. The West Nile Virus is a seasonal epidemic that flares up in the summer and typically continues into fall. As of November 2016, the California Department of Public Health reported 5 human cases, 16 dead birds, and 32 mosquito samples that tested positive for West Nile in Riverside County; however, there are no active reported cases in 2022.³⁸ Figure 9-2 shows the West Nile Virus activity in California Counties as of November 2016.

Zika is spread through mosquito bites, during blood transfusions, during sex with a person infected with Zika, and from a pregnant woman to her fetus during pregnancy or around the time of birth. The Zika virus has been detected in several counties surrounding Moreno Valley. The first case in Riverside County was identified in July 2016 in a man who traveled outside the United States.³⁹ In August 2016, the second case in Riverside County was identified when a woman became infected while traveling outside the country and is expected to completely recover, according to a press release from Riverside University Health System.⁴⁰

On May 26, 2016, the California Department of Public Health issued a Health and Travel Advisory to Californians to avoid mosquito bites during travel to Latin American countries and the Caribbean where there has been increased reports of mosquito-borne disease, including Zika, chikungunya and dengue.⁴¹

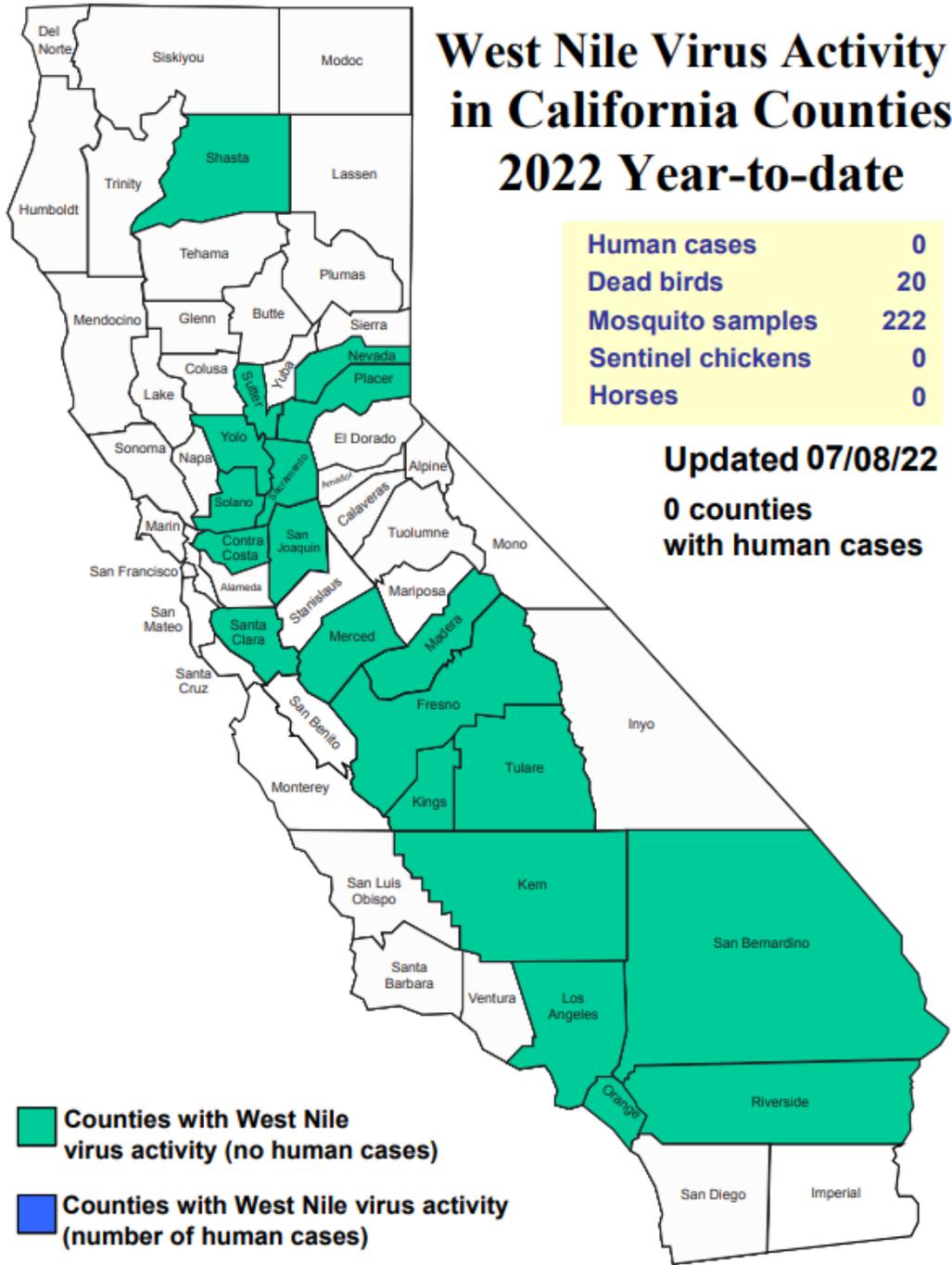
³⁸ <http://westnile.ca.gov/> Retrieved July 2022

³⁹ <https://abc7.com/zika-virus-mosquito-disease-cdc/1414481/> Retrieved July 2022

⁴⁰ <http://www.pe.com/articles/county-810271-infected-zika.html> Retrieved July 2022

⁴¹ <https://www.cdph.ca.gov/Programs/OPA/Pages/NR16-033.aspx> Retrieved July 2022

FIGURE 9-2: WEST NILE VIRUS ACTIVITY IN CALIFORNIA 2022⁴²



⁴² https://westnile.ca.gov/download?download_id=4714 Retrieved July 2022



9.1.2 INSECT INFESTATION PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 2, which means that there is between a 1% and 10% chance that it will occur within the next year.

9.2 INSECT INFESTATION VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 1, which means that there is a potential for negligible damage, causing injuries and/or illnesses treatable with first aid, minor quality of life lost, shutdown of critical facilities and services for 24 hours or less and/or no more than 1% of property is severely damaged. Insect infestation could cause cascading hazards such as pandemic flu or disease.

Impact to Population and Structures: Injuries and/or deaths from insect infestations are likely. The amount of injuries and/or deaths is not expected to be high. Insects pose an impact to vegetation as well as structures. The bark beetle and gold spotted oak borer, for instance, devastate forests and trees and pose deadly fire and structure damage through falling into structures.

Common city trees, such as American sweetgum and maple, could become public branch-dropping hazards. Further, native trees such as the California sycamore and the coast live oak have started to succumb, creating a fire risk in the form of dead, dry tinder.⁴³

Impact to Essential Facilities/Historical Sites: There could be an impact to essential facilities and historical sites, as well as landscaping.

Impact to Infrastructure: No impact is expected.

Development Trends: Future development of buildings, structures, critical facilities, and infrastructure could be impacted by insect infestations. Eradication costs may need to be considered. New development is shown in Appendix C.

9.2.1 INSECT INFESTATION VULNERABILITY – POTENTIAL LOSS

Insect infestation and vector-borne diseases could impact the City of Moreno Valley. Due to the difficulty in tracking vector behavior, the risk for vector-borne diseases is high. The actual cost is not known. There are no known repetitive loss properties.

⁴³ <http://www.latimes.com/science/la-sci-beetle-trees-20140530-story.html> Retrieved July 2022

CHAPTER 10: EXTREME WEATHER

Moreno Valley Rating: Severity = 2 Probability = 3

10.1 EXTREME WEATHER PROFILE – OVERVIEW

For purposes of profiling the extreme weather hazard for this plan, extreme weather includes lightning, hail, freezing and heat. Flooding is profiled in chapter 6 and severe wind is profiled in chapter 11. Extreme weather could affect the entire City of Moreno Valley.

Lightning – Lightning is a discharge of electrical energy which creates a “bolt” when the buildup of positive and negative charges becomes strong enough.⁴⁴ Lightning can strike anywhere and typically follows the shortest, easiest path to the earth, striking buildings, trees, or other objects such as poles and metal objects. Lightning can enter a building through a direct strike by striking a metal object that is attached to the building or by following a power line or unground wire fence that is attached to a building.

Hail/Freezing – Hail is a form of solid precipitation. It consists of balls or irregular lumps of ice, each of which is referred to as a hail stone. Hail formation requires environments of strong, upward motion of air with the parent thunderstorm (similar to tornadoes) and lowered heights of the freezing level (< 32 °Fahrenheit, 0 Celsius). Hail is most frequently formed in the interior of continents within the mid-latitudes of Earth, with hail generally confined to higher elevations within the tropics.⁴⁵

Heat – As climate change continues to impact weather, the once summer-only heat continues to extend to other parts of the calendar year. Extreme heat may occur in the summer.

10.1.1 EXTREME WEATHER PROFILE – PREVIOUS OCCURRENCES

Table 10-1 shows the history of extreme weather for the City of Moreno Valley and surrounding area.

⁴⁴ Mitigation Ideas: A Resource for Reducing Risk to Natural Hazards
<https://www.ready.gov/severe-weather> Retrieved July 2022

⁴⁵ <http://en.wikipedia.org/wiki/hail>

TABLE 10-1: HISTORY OF EXTREME WEATHER

Year	Description
2005	February 24, Lightning struck a girl in Moreno Valley. ⁴⁶
2008	March 23, Hail on Moreno Beach Drive in Moreno Valley. The nickel size hail damaged awnings and trees. ⁴⁷
2008	May, 22, Heavy rain from thunderstorms. 28 residences were flooded and damaged in the northeast Moreno Valley. ⁴⁸
2008	December 26, Freezing temperatures in Moreno Valley, (31°) ⁴⁹
2010	December 30, Freezing temperatures in Moreno Valley, (32°) ⁵⁰
2012	August 30 – Flooding and Heavy Rain in Moreno Valley. Rainfall of 1.53 inches fell in one hour at March AFB in Riverside. ⁵¹
2012	September 28 – Extreme Heat in surrounding areas. Temperatures expected to range between 99 to 109 degrees Fahrenheit. ⁵²
2013	December 5 – Freezing weather in the surrounding area. A storm is delivering a quarter inch of rain and 4 to 8 inches of snow in the mountains. ⁵³
2015	July 21 – Flooding and Heavy Rain in Moreno Valley. Downpour dumped 1.5 inches of rain on the northwest portion of the city in 45 minutes. ⁵⁴
2016	June 20 – Extreme Heat Conditions with temp of 109 and low humidity made fire danger high.

⁴⁶ <http://www.wrh.noaa.gov/sgx/document/weatherhistory.pdf>

⁴⁷ <http://weathercurrents.com/morenovalley/PhotoDisplay.do?Id=9&Story=main/22May2008Hail>

⁴⁸ <http://www.wrh.noaa.gov/sgx/document/weatherhistory.pdf>

⁴⁹ <http://weathercurrents.com/morenovalley/NewsItemDisplay.do?Id=527>

⁵⁰ <http://weathercurrents.com/morenovalley/NewsItemDisplay.do?Id=704>

⁵¹ <http://www.pe.com/articles/valley-652399-storm-moreno.html> Retrieved July 2022

⁵² <https://www.ncdc.noaa.gov/stormevents/> Retrieved July 2022

⁵³ <http://www.pe.com/articles/cold-682944-plants-snow.html> Retrieved July 2022

⁵⁴ <http://www.pe.com/articles/storm-774196-city-insurance.html> Retrieved July 2022



2017	Moreno Valley experienced 36 days with temperatures over 100 degrees; conditions were dry and created high fire danger ⁵⁵ .
2018	Moreno Valley only received just over 4" of rain the entire winter, creating dry fuel conditions. There were 26 days of 100 degree or higher heat between May and August. ⁵⁷
2019	Moreno Valley received 19.12" of rain this year and 32 days were above 100 degrees ⁵⁷ .
2020	September 6 th Moreno Valley experienced its highest temperature of 115 degrees o on a day that averages 82 degrees; it also received its lowest recorded temperature for the year of 31 degrees on a day that averages 54 degrees ⁵⁷ .
2021	Moreno Valley experienced 42 days with temperatures over 100 degrees and precipitation levels peaked at 11.76" ⁵⁷ .

10.1.2 EXTREME WEATHER PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 3, which means that there is a 10% to 100% chance that it will occur within the next year.

10.2 EXTREME WEATHER VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 2, which means that there is a potential for limited damage, causing injuries and/or illnesses, complete shutdown of critical facilities for more than one week and/or 10% of property is severely damaged. Extreme weather can cause cascading hazards such as pipeline incidents, transportation incidents, power outages, hazardous materials incidents, and civil unrest.

The city will open Warm and Cool centers at the Senior Center and the Library to provide drop-in sites for vulnerable individuals, seniors, the disabled, and others in need of temporary relief from the extreme weather.

To ensure the safety of the population, the city follows guidelines to prepare and respond to the effects of extreme weather that exceed what is considered normal for the geographic locale. Riverside University Health System Public Health issues extreme weather advisories in partnership with National Weather Service (NWS) as outlined below.

⁵⁵ <https://weathercurrents.com/morenovalley/Archive2021.do> Retrieved July 2022



TABLE 10-2: NATIONAL WEATHER SERVICE WEATHER ADVISORIES

Advisory	Description
Heat Advisory Excessive Heat Outlooks	Outlooks are issued when the potential exists for an excessive heat event in the next 3-7 days. An Outlook provides information to those who need considerable lead-time to prepare for the event.
Excessive Heat Watches	Heat watches are issued when conditions are favorable for an excessive heat event in the next 24 to 72 hours. A Watch is used when the risk of a heat wave has increased but its occurrence and timing is still uncertain.
Heat Advisory	<p>A heat advisory is issued within 12 hours of the onset of extremely dangerous heat conditions. The general rule for this Advisory is when the maximum heat index temperature is expected to be 100° or higher for at least 2 days and nighttime air temperatures will not drop below 75°.</p> <p>Inland Empire: 103° or higher (June-Sept) / 100° or higher (Oct)</p> <p>Mountains: 95° or higher (June-Sept) / 90° or higher (Oct)</p> <p>Low Desert: 112° or higher (June-Sept) / 108° or higher (Oct)</p>

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



Advisory	Description
Excessive Heat Warning	Excessive heat warning is issued within 12 hours of the onset of extremely dangerous heat conditions. The general rule for this Warning is when the maximum heat index temperature is expected to be 105° or higher for at least 2 days and nighttime air temperatures will not drop below 75°. Inland Empire: 108° or higher (June-Sept) / 105° or higher (Oct) Mountains: 100° or higher (June-Sept) / 95° or higher (Oct) Low Desert: 115° or higher (June-Sept) / 113° or higher (Oct)
Cold Warning	A Cold Warning is issued when temperatures are expected to fall below 40°.

Source: Community Action Partnership⁵⁶

Impact to Population and Structures: The impact to the population from lightning strikes, hail or freezing and/or extreme heat could involve injuries and/or deaths.

For heat, the city’s population is susceptible to heat exhaustion and heat stroke. The elderly, children, people with functional needs and those that have pre-existing medical conditions are especially susceptible to heat injuries during extreme heat.

Structures may be vulnerable to damage from varying types of extreme weather. Extreme heat also has potential to impact vegetation.

Impact to Essential Facilities/Historical Sites: Essential facilities and/or historical sites may be susceptible to damage from types of extreme weather. Extreme heat may also impact vegetation.

Impact to Infrastructure: Extreme weather may cause power outages and disruptions to communications and transportation.

⁵⁶ <https://www.capriverside.org/> Retrieved July 2022



Development Trends: Since vulnerability to extreme weather is citywide, future development trends are not expected to impact the vulnerability to extreme weather. New development is shown in Appendix C.

10.2.1 EXTREME WEATHER VULNERABILITY – POTENTIAL LOSS

Multiple structures throughout the city have the potential to be impacted by extreme weather. For example, if a lightning event were to damage the Conference and Recreation Center, located on Frederick Street, the potential loss could be from structural and infrastructure damage. The value of the building is \$12,252,110 (does not include contents). It is estimated that the potential loss could be 1% of the value, which would be \$122,521. There are no known repetitive loss properties.

CHAPTER 11: SEVERE WIND

Moreno Valley Rating: Severity = 2 Probability = 3

11.1 SEVERE WIND PROFILE – OVERVIEW

Winds around Moreno Valley are generally cyclic, blowing from the southwest and west, especially in the summer and during the day. At night, especially during the winter, a weak offshore breeze occurs. Occasionally in the fall these cyclical breezes are interrupted by strong, dry, warm desert winds (Santa Anas) from the north/northeast.

Riverside County follows wind warnings based on NWS criteria as shown below.

TABLE 11-1: NATIONAL WEATHER SERVICE WIND ADVISORIES

Advisory	Description
High Wind Watch	A High Wind Watch is issued when the following conditions are possible: 1) sustained winds of 40 mph or higher for one hour or more OR 2) wind gusts of 58 mph or higher for any duration.
High Wind Warning	A High Wind Warning is issued when the following conditions are expected: 1) sustained winds of 40 mph or higher for one hour or more OR 2) wind gusts of 58 mph or higher for any duration.
Wind Advisory	A Wind Advisory is issued when the following conditions are expected:



	1) sustained winds of 31 to 39 mph for an hour or more. AND/OR 2) wind gusts of 46 to 57 mph for any duration.
Extreme Wind Warning	An Extreme Wind Warning is issued for surface winds of 100 knots (115 MPH) or greater associated with non-convective, downslope, derecho (NOT associated with a tornado), or sustained hurricane winds are expected to occur within one hour.

Source: National Weather Service⁵⁷

11.1.1 SEVERE WIND PROFILE – PREVIOUS OCCURRENCES

The City of Moreno Valley and surrounding area has a history of chronic windstorms. While extremely rare, the Moreno Valley area is also susceptible to tornadoes. In May of 2008, two tornadoes barreled across I-215 south of March Air Reserve Base, knocking over a tractor trailer and several box cars from a nearby train.⁵⁸

Figure 11-1: May 2008 Two Tornadoes Touch Down Across I-215⁵⁹



⁵⁷ <https://www.weather.gov/lwx/WarningsDefined> Retrieved July 2022

⁵⁸ <http://www.pe.com/articles/zone-788341-elsinore-lake.html> Retrieved July 2022

⁵⁹ Photo From Anonymous Author



TABLE 11-2: HISTORY OF SEVERE WIND/TORNADOES NEAR MORENO VALLEY

Year	Description
1955	Tornado north of Moreno Valley ⁶⁰
1982	Tornado in Riverside.
1996	Tornado in Cabazon. Threw a 5-ton mobile home 30 feet. Minor damage to six other mobile homes.
1998	Tornado in Homeland, Funnel clouds in in Homeland and Moreno Valley. Damage to mobile homes on Homeland.
2005	A tornado hit Hemet. A funnel cloud was reported in Mira Loma. The tornado picked up a storage shed in Diamond Valley and threw it into a power pole.
2005	A tornado struck Hemet. Trees downed.
2005	60 -70 mph winds hit the Hemet, Canyon Lake, and Menifee region.
2006	50 mph+ winds demolished the "M" on Box Springs Mountain, above Moreno Valley
2008	May 22, Four Tornadoes touched down near Moreno Valley, one was rated on the Enhanced Fujita Scale an EF-2 and was on the ground for an exceptional 21 minutes. 9 railroad cars were derailed. A semi-truck was lifted 30 -40 feet in the air, severely injuring the driver. Damage to roofs, trailers and sheds occurred. ⁶¹
2015	Wind speeds of up to 52 mph hit Moreno Valley, causing major limb loss and or tree uprooting.

The original Fujita scale, which was developed in 1971 and ranges from F0 to F5, is based upon the type and severity of damage a tornado produced. The Enhanced Fujita (EF) Scale was devised by a panel of meteorologists and engineers convened by the Wind Science and Engineering Research Center at Texas Tech University⁶².

⁶⁰ <https://data.desertsun.com/tornado-archive/california/9990151/> Retrieved July 2022

⁶¹ <https://data.desertsun.com/tornado-archive/california/102641/> Retrieved July 2022

⁶² <https://weather.com/storms/tornado/news/enhanced-fujita-scale-20130206> Retrieved July 2022



FIGURE 11-1.1: ENHANCED FUJITA SCALE⁶³

ENHANCED FUJITA SCALE		DAMAGE
EF-0	(65-85 MPH)	LIGHT
EF-1	(86-110 MPH)	MODERATE
EF-2	(111-135 MPH)	CONSIDERABLE
EF-3	(136-165 MPH)	SEVERE
EF-4	(166-200 MPH)	DEVASTATING
EF-5	(200+ MPH)	INCREDIBLE

11.1.2 SEVERE WIND PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 3, which means that there is a 10% to 100% chance that it will occur within the next year.

11.2 SEVERE WIND VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 2, which means that there is a potential for limited damage, causing injuries and/or illnesses, complete shutdown of critical facilities for more than one week and/or 10% of property is severely damaged. Severe wind could cause cascading hazards such as transportation and hazardous materials incidents, power outages, fires, and pipeline incidents.

Impact to Population and Structures: Severe wind and/or tornadoes could cause major injuries. The potential for impaled objects exists as well. Severe wind and/or tornadoes also pose damage to structures and cause an increased chance of fires.

⁶³ <https://weather.com/storms/tornado/news/enhanced-fujita-scale-20130206> Retrieved July 2022

Impact to Essential Facilities/Historical Sites: Severe wind and/or tornadoes could cause damage to essential facilities and/or historical sites and cause an increased chance of fires.

Impact to Infrastructure: Severe wind and/or tornadoes could cause power outages.

Development Trends: Future development of buildings, structures, critical facilities, and infrastructure could be impacted by severe winds and/or tornadoes; however, there are no recommendations for changes to development trends.

New development is shown in Appendix C.

11.2.1 SEVERE WIND VULNERABILITY – POTENTIAL LOSS

Multiple structures throughout the city have the potential to be impacted by severe wind. For example, if a severe wind event were to occur, causing a power outage near the Moreno Valley Mall area during mall hours, the potential loss could be loss of retail sales and the cost to restore power. Due to limitation of data available, it is not possible to estimate the potential loss. There are no known repetitive loss properties.



CHAPTER 12: DAM FAILURE/INUNDATION

Moreno Valley Rating: Severity = 2 Probability = 2

12.1 DAM FAILURE/INUNDATION PROFILE – OVERVIEW

Dam inundation is a potential flood hazard in several portions of Moreno Valley from two dams: Pigeon Pass Dam (Poorman's Reservoir) and Perris Dam.

Pigeon Pass Dam: Failure of the Pigeon Pass Dam (Poorman's Reservoir) could result in extensive flooding along the downstream watercourse. The risk of flooding due to dam failure is limited to the period during and immediately after major storms. The reservoir does not retain water throughout the year.

Perris Dam: Failure of the Perris Dam would only affect a very small area south of Nandina Avenue along the Perris Valley Storm Drain and the Mystic Lake area in the southeast corner of Moreno Valley.

In 2005, a study by the state found that the Perris Dam likely would crumble in the range of a 7.5 magnitude earthquake, unleashing billions of gallons of water across western Riverside County. After that, the lake was dropped 25 feet to a safer level and will remain there until repairs can be completed. The seismic repairs began in October 2014 and have been completed.⁶⁴

During remediation, the state injected cement and soil into the deepest and most unstable parts of the dam's foundation so it will better withstand shaking from an earthquake. A stability berm was built on top of the new foundation, allowing the lake to be taken to its previous level. A new outlet tower to funnel lake water into the regional drinking water system was also built.

A two-mile-long emergency channel has been constructed next to the Ramona Expressway so large water releases during a disaster would mostly be directed away from neighborhoods and into a storm drain.

The Perris dam constantly assessed and monitored.

⁶⁴ <http://www.water.ca.gov/lakeperris/>

Figure 12-1: Perris Dam Construction Project⁶⁵



A map of Moreno Valley 100-year flood, 500-year flood, and dam inundation is included in Chapter 6 (Figure 6-1). Table 12-1 shows a summary of Pigeon Pass and Perris Dam information.

TABLE 12-1: PIGEON PASS AND PERRIS DAM INFORMATION SUMMARY

Dam	Height	Storage (acre-feet)	Year Built	Drainage Area (square miles)
Pigeon Pass	36	900 (approx. 293,000 gal)	1958	8.71
Perris	130	2,340 (approx. 42,834,000 gal)	1973	10

⁶⁵ <http://www.water.ca.gov/lakeperris/> Verified November 7, 2016, Retrieved July 2022

12.1.1 DAM FAILURE/INUNDATION PROFILE – PREVIOUS OCCURRENCES

There are no previous occurrences of dam failure/inundation.

12.1.2 DAM FAILURE/INUNDATION PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 2, which means that there is between a 1% and 10% chance that it will occur within the next year.

12.2 DAM FAILURE/INUNDATION VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 2, which means that there is a potential for limited damage, causing injuries and/or illnesses, complete shutdown of critical facilities for more than one week and/or 10% of property is severely damaged. For information about flooding, see Chapter 6. Dam failure/inundation could cause cascading hazards such flooding, pipeline hazards, transportation, power outages and hazardous materials incidents.

Impact to Population and Structures: The population in the dam inundation areas could be requested to evacuate. Seniors and individuals with access and functional needs may need special assistance to evacuate. An evacuation map (Figure 12-2) shows the nearby population to the inundation area. There could be damage to structures in the inundation areas affected by flood waters.

Impact to Essential Facilities/Historical Sites: Failure of the Perris Dam would only affect a very small area south of Nandina Avenue along the Perris Valley Storm Drain and the Mystic Lake area in the Southeast corner of Moreno Valley. While two schools, Rancho Verde High School, and El Potrero Elementary School, are not located in the inundation area, they may be impacted by an evacuation. The schools near (not in) the inundation area is shown on the evacuation map (Figure 12-2). No historical sites are within the dam inundation area.

Impact to Infrastructure: An evacuation could impact transportation routes.

Development Trends: Future development will result in an increased demand for flood control and drainage services. Moreno Valley participates in the NFIP as well as the voluntary CRS, which is administered by FEMA. The NFIP program provides federal flood insurance and federally financed loans for property owners in flood prone areas. For more information about the city's participation in NFIP and CRS, see Chapter 20.4: National Flood Insurance Program. To qualify for

federal flood insurance, the city must identify flood hazard areas and implement a system of protective controls. In addition, all development is required to comply with Riverside County Flood Control and Water Conservation District requirements for construction of master drainage plan facilities. New development is shown in Appendix C.

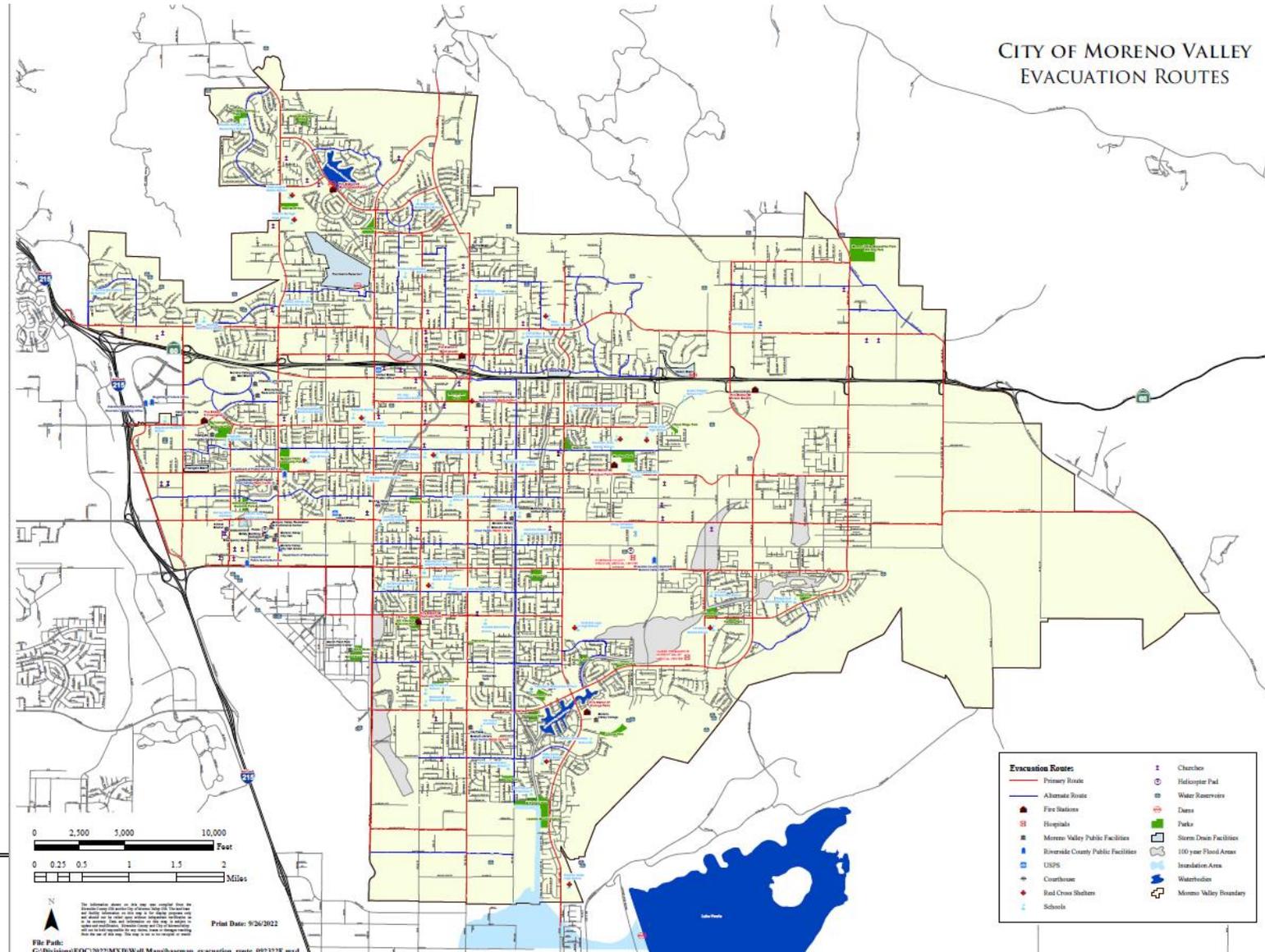
12.2.1 DAM FAILURE/INUNDATION VULNERABILITY – POTENTIAL LOSS

f a dam failure occurred at Perris Dam, the potential loss would be limited to a very small area south of Nandina Avenue along the Perris Valley Storm Drain in the southeast corner of Moreno Valley. See Chapter 6 for losses related to flooding. There are no repetitive loss properties.

Attachment: CITY OF MORENO VALLEY LHMP _APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



FIGURE 12-2: CITY OF MORENO VALLEY EVACUATION MAP – REVISED SEPTEMBER 6, 2022



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING



CHAPTER 13: PIPELINE

MORENO VALLEY RATING: SEVERITY = 2 PROBABILITY = 2

13.1 PIPELINE PROFILE – OVERVIEW

Natural gas, oil, water, and sewer are transported via pipeline, mostly by underground pipes in developed and urban areas.

Water: Most of the city’s water is imported via the California Aqueduct from northern and central California. Box Springs Mutual Water Company serves a small portion of the community, while Eastern Municipal Water District (EMWD) has been the primary purveyor of water in Moreno Valley since the early 1950⁶⁶.

EMWD completed a major water supply line along Perris Boulevard in 1954 through which water became available in 1955. The existing water companies were responsible for connecting to the main water supply system, including the Edgemont Gardens Mutual Water Company and the Sunnymead Mutual Water Company. An underground segment of the aqueduct runs from the northwest corner of Moreno Valley to Lake Perris. Water from Lake Perris is pumped to the Mills Filtration Plant in the City of Riverside before it is distributed to Moreno Valley customers.

Natural Gas: The Southern California Gas Company maintains a comprehensive system of distribution and service lines throughout the city. In addition to local lines, two major 30-foot-wide transmission lines cross Moreno Valley. Line number “2001” is located on Cottonwood Avenue and line number “2000” is located on Brodiaea Avenue. Both lines run east-west through the entire city.

There are also 8-inch and 12-inch major distribution supply lines located on Indian Avenue, running north from Brodiaea Ave through Moreno Valley. All of these are considered “high-pressure” lines, meaning that they contain over 60 pounds per square inch (psi).

There is also an aviation fuel line that runs through Moreno Valley, however, this line no longer provides fuel to March Air Reserve Base.

⁶⁶ <https://www.socalgas.com/> Retrieved July 2022

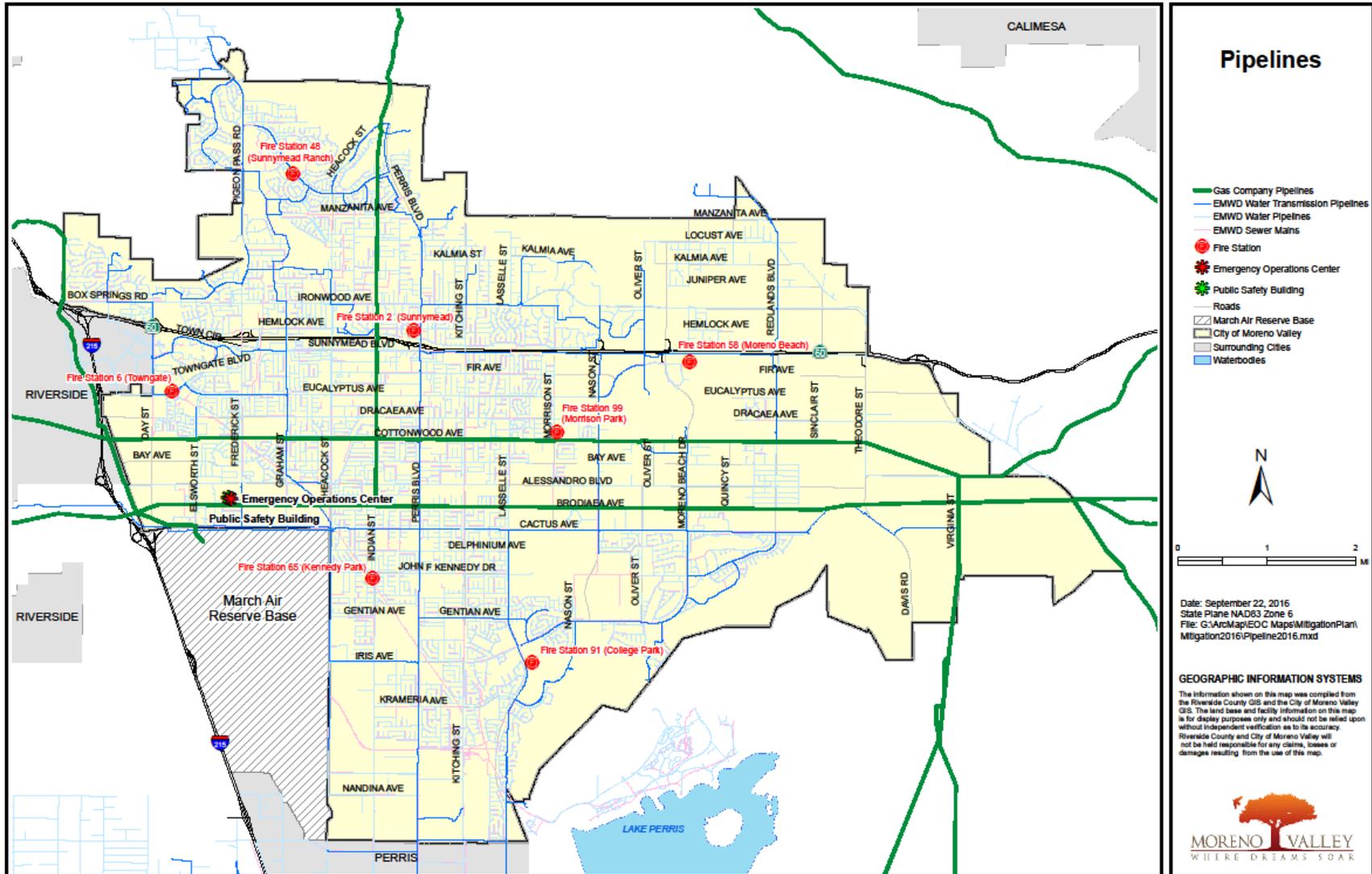
Located in the city, the Moreno Valley Pressure Limiting Station (PLS) is capable of receiving 800 million standard cubic feet per day (MMscfd) of natural gas at 850 pounds per square inch gage (PSIG) from the Adelanto Compressor Station. The Moreno Valley PLS will allow gas from the new Adelanto to Moreno Pipeline and from the new Moreno to Whitewater Pipeline to flow into any of the existing lines at the Moreno Valley PLS.⁶⁷

Sewer: Eastern Municipal Water District operates over 356 miles of sewer mains (12” and above) and six sewage lift stations to provide wastewater collection services within Moreno Valley. All wastewater is collected and conveyed to the Moreno Valley Regional Water Reclamation Facility located in the southwestern portion of the city and has a capacity to treat 16 million gallons of wastewater per day (mgd) and a capacity to expand to 41 mgd. Sewer services for the southwestern Moreno Valley are provided by the Edgemont Community Services District. The District provides wastewater treatment under contract with the City of Riverside. According to the District, the pipes that transmit sewage to the City of Riverside Water Quality Control Plant are over 50 years old and are in need of repair.

⁶⁷ <https://www.emwd.org/> Retrieved July 2022



Figure 13-1: City of Moreno Valley Pipeline Map



Attachment: CITY OF MORENO VALLEY LHPM_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING



13.1.1 PIPELINE PROFILE – PREVIOUS OCCURRENCES

Moreno Valley and the surrounding area have a history of pipeline ruptures, spillage and vandalism to natural gas and sewer lines. Table 13-1 shows incidents dating from 1991.

TABLE 13-1 MORENO VALLEY AREA NATURAL GAS AND SEWER LINE INCIDENTS

Year	Description
2008	450 gallons of sewage discharged at 13874 Rockcrest Drive ⁶⁸
2008	1,500 gallons of sewage discharged at 12080 Pigeon Pass ⁶⁹
2008	450 gallons of sewage discharged at 13874 Rockcrest Drive ⁷⁰
2009	2,590 gallons of sewage released at Ironwood and Talbor ⁷¹
2009	270 gallons of sewage released at Pan Am and Eucalyptus ⁷²
2009	7,000 gallons of sewage released at 23650 Hemlock ⁷³
2009	Two-inch underground gas line broke on Daimler Street between Margarita Street and Bay Avenue at 2 p.m. Two homes were evacuated. Repairs took three hours. ⁷⁴

⁶⁸

https://ciwqs.waterboards.ca.gov/ciwqs/readOnly/PublicReportSSOServlet?reportAction=criteria&reportId=sso_overview Retrieved July 2022

⁶⁹ <https://www.caloes.ca.gov/cal-oes-divisions/fire-rescue/hazardous-materials/spill-release-reporting> Retrieved July 2022

⁷⁰ <https://www.caloes.ca.gov/cal-oes-divisions/fire-rescue/hazardous-materials/spill-release-reporting> Retrieved July 2022

⁷¹ <https://www.caloes.ca.gov/cal-oes-divisions/fire-rescue/hazardous-materials/spill-release-reporting> Retrieved July 2022

⁷² <https://www.caloes.ca.gov/cal-oes-divisions/fire-rescue/hazardous-materials/spill-release-reporting> Retrieved July 2022

⁷³ <https://www.caloes.ca.gov/cal-oes-divisions/fire-rescue/hazardous-materials/spill-release-reporting> Retrieved July 2022

⁷⁴ <https://www.pe.com/2022/06/30/riverside-residents-evacuated-after-crew-hits-gas-line/>

2011	A four-to-five-inch natural gas main was ruptured on Cactus Avenue east of Moreno Beach Drive at a construction site. ⁷⁵
2011	1,140 gallons of sewage discharged at 12640 Memorial Way ⁷⁶
2011	6,500 gallons of sewage discharged at 12926 Indian Street ⁷⁷
2011	4-inch gas main was struck by a backhoe at Cactus Avenue and Wilmot. ⁷⁸
2016	Contractor breached 4-inch natural-gas line at Karma Automotive in the 17000 block of Perris Blvd. ⁷⁹

13.1.2 PIPELINE PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 2, which means that there is between a 1% and 10% chance that it will occur within the next year.

13.2 PIPELINE VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 2, which means that there is a potential for limited damage, causing injuries and/or illnesses, complete shutdown of critical facilities for more than one week and/or 10% of property is severely damaged. Pipeline incidents could cause cascading hazards such as flooding, transportation and hazardous materials incidents, civil unrest and pandemic flu or disease.

Impact to Population and Structures: Pipeline incidents could impact the population by causing injuries, illness, or death. People affected may have to be evacuated or asked to shelter in place. Seniors and individuals with access and functional needs may need special assistance to evacuate. People could be

⁷⁵ <https://www.pe.com/2011/08/14/inland-police-and-fire-reports-81411> Retrieved July 2022

⁷⁶ <https://www.caloes.ca.gov/cal-oes-divisions/fire-rescue/hazardous-materials/spill-release-reporting> Retrieved July 2022

⁷⁷ <https://www.caloes.ca.gov/cal-oes-divisions/fire-rescue/hazardous-materials/spill-release-reporting> Retrieved July 2022

⁷⁸ <https://www.caloes.ca.gov/cal-oes-divisions/fire-rescue/hazardous-materials/spill-release-reporting> Retrieved July 2022

⁷⁹ <http://www.pe.com/articles/dug-808104-perris-evacuated.html> Retrieved July 2022



asked to drink bottled water or to boil their water before drinking if sewage were to contaminate the water. Damage to structures and/or property may occur.

Impact to Essential Facilities/Historical Sites: Essential facilities and/or historical sites could be affected by pipeline incidents. Pipeline incidents could hinder emergency operations due to lack of water or evacuation of essential facilities.

Impact to Infrastructure: A pipeline incident would have a large effect on infrastructure. For instance, a sewer line rupture could contaminate water; a water line rupture could limit emergency responder’s ability to fight fires; and a natural gas rupture could cause fires, evacuations and more.

Development Trends: An increase in development is expected to result in incremental increased demand for infrastructure. Future planned development is expected to be constructed utilizing Uniform Building Codes and design standards. New development is shown in Appendix C.

13.2.1 PIPELINE VULNERABILITY – POTENTIAL LOSS

Multiple structures throughout the city have the potential to be impacted by pipeline vulnerabilities. For example, if a gas line explosion were to occur at City Hall, the damage to the building and infrastructure could be significant and is estimated at \$20 million. Additionally, a mainline event could disrupt gas delivery to and from the Adelanto area. There are no known repetitive loss properties.



CHAPTER 14: TRANSPORTATION

MORENO VALLEY RATING: SEVERITY = 2 PROBABILITY = 2

14.1 TRANSPORTATION PROFILE – OVERVIEW

The City of Moreno Valley has an extensive transportation network that includes state highways, arterials and local streets, public transit, and nearby rail. For purposes of this plan, transportation emergencies involve highways, arterials, and surface streets, as well as rail and air.

Highways and Arterials - SR-60 is a major regional east-west highway linking Moreno Valley to both neighboring and outlying communities. Additional regional east-west travel is provided by Box Springs Road/Ironwood Avenue, Sunnymead Boulevard and Alessandro Boulevard, all of which are maintained by the city. Sunnymead Boulevard serves as the traditional commercial corridor of Moreno Valley. Alessandro Boulevard serves as a major commercial and industrial corridor at its westerly end. Other major east-west routes within the city include Eucalyptus Avenue; Cottonwood Avenue; and Cactus Avenue.

I-215 is immediately to the west of the city and is the primary regional route for north-south travel linking Moreno Valley to both neighboring and outlying communities. Additional regional north-south routes include Perris Boulevard, Heacock Street, Redlands Boulevard, and Gilman Springs Road. Other north-south access is provided by Moreno Beach Drive and Pigeon Pass Road/Frederick Street.

Rail - The nearest railway is the Burlington Northern Santa Fe railway which runs parallel to I-215. A major train derailment could impact the City of Moreno Valley if the crash involved a hazardous materials spill.

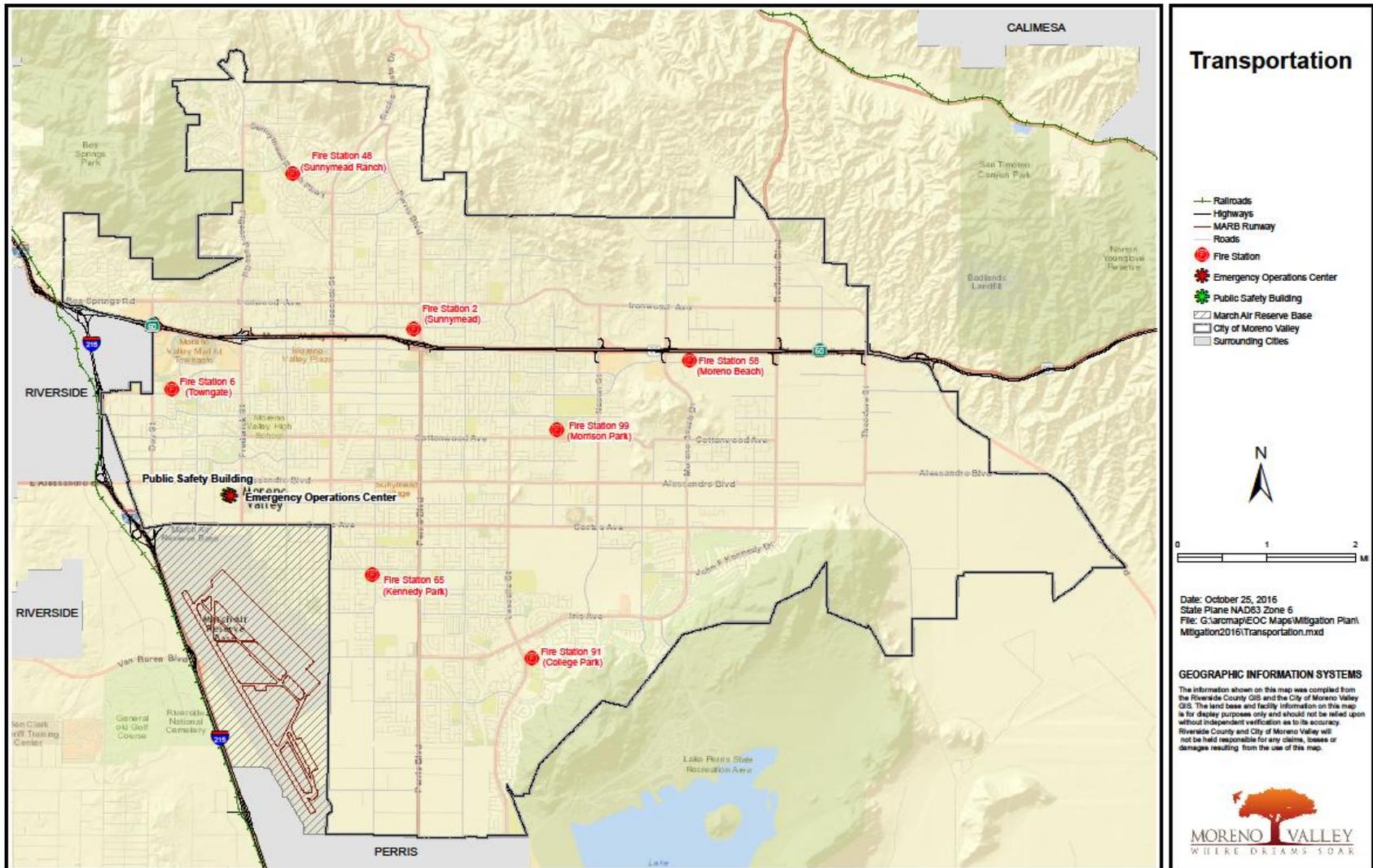
Air - There is an airfield located southwest of the city limits. The airfield is operated by two entities: March Air Reserve Base and the March Inland Port Airport Authority. The land at each end of the runway is subject to significant danger of aircraft accidents during takeoff and landing, or by collision. The land below the landing approach is designated as the clear zone and is located at the northeast corner of Heacock Street and Oleander Avenue in the city.

Air crash zones are mapped into various categories: areas on or adjacent to the runway; areas within the areas within the clear zone; Accident Potential Zone (APZ) I; and Accident Potential Zone (APZ) II. The risk is greatest immediately under the takeoff and landing zone located at either end of the runway(s). The accident potential within the clear zone, which extends 3,000 feet from each end of the runway, is considered to be of such high risk that few uses are acceptable. A small area at the extreme southwest corner of the city is within the clear zone.

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



FIGURE 14-1: CITY OF MORENO VALLEY TRANSPORTATION MAP



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING

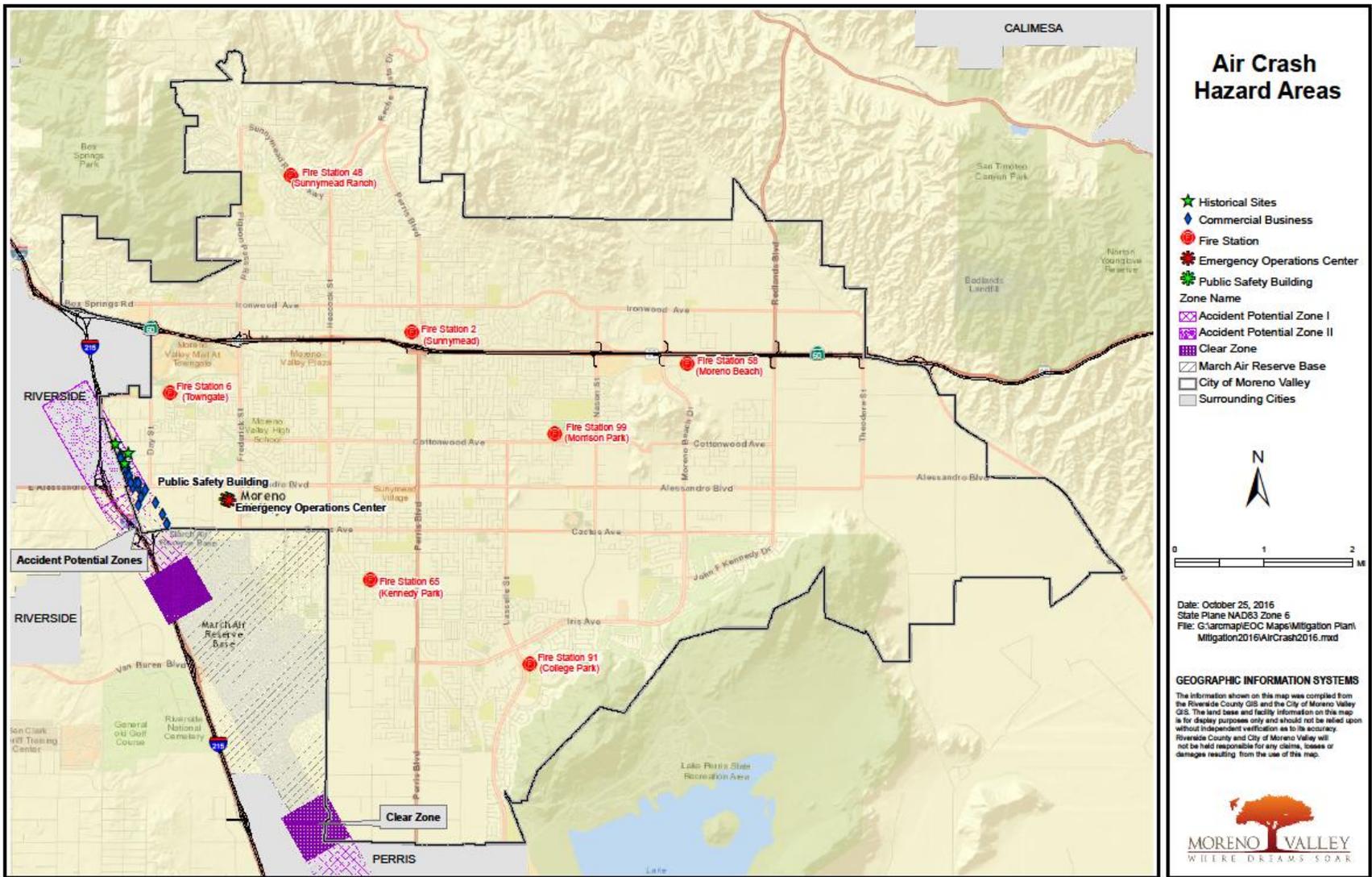


Date: October 25, 2016
State Plane NAD83 Zone 6
File: G:\aromapi\EOC Maps\Mitigation Plan\Mitigation2016\Transportation.mxd

GEOGRAPHIC INFORMATION SYSTEMS
The information shown on this map was compiled from the Riverside County GIS and the City of Moreno Valley GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map.



FIGURE 14-1.1: CITY OF MORENO VALLEY AIR CRASH HAZARD AREA MAP



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING



14.1.1 TRANSPORTATION PROFILE – PREVIOUS OCCURRENCES

TABLE 14-1: MORENO VALLEY TRANSPORTATION HISTORY OF INCIDENTS

Year	Description
1998	Union Pacific train derailment occurred with 4,000 gallons of hazardous fuel near Moreno Valley in San Timoteo Canyon. Damage costs were estimated at \$1.3 million. ⁸⁰
1999	Amateur built airplane crashes in a parking lot one mile from March Air Reserve Base. ⁸¹
2003	18-wheeler tanker drives off the SR-60 overpass at Perris Boulevard. ⁸² Tanker truck explodes shortly after impact and there was a hazardous material spill.
2003	Train derailment in San Timoteo Canyon scatters 22 rail cars and three locomotives from two trains along the tracks. ⁸³
2005	Moreno Valley Fire Department fire engine rolls off eastbound Interstate 10 at SR-60 during severe rainstorm. ⁸⁴
2006	Nine engines derail in San Timoteo Canyon it to be closed between Alessandro Road and Redlands Boulevard. ⁸⁵
2010	Private plane runs out of fuel and crash lands in Moreno Valley at Cactus Avenue and Redlands Boulevard. ⁸⁶

⁸⁰ Press Enterprise, 1998

⁸¹ <https://planecrashmap.com/plane/ca/N3415M/> Retrieved July 2022

⁸² Press Enterprise *Rib plunges off overpass* January 8, 2003

⁸³ <https://www.latimes.com/archives/la-xpm-2003-sep-26-me-sbriefs26.2-story.html> Retrieved July 2022

⁸⁴ <https://www.firehouse.com/lodds/news/10506325/riverside-county-calif-firefighter-killed-in-freeway-rollover> Retrieved July 2022

⁸⁵ <https://www.trainorders.com/discussion/read.php?1,1228276> Retrieved July 2022

⁸⁶ <https://www.sbsun.com/2010/12/13/plane-in-nov-21-crash-that-killed-3-south-bay-men-ran-out-of-fuel/> Retrieved July 2022

2010	Plane crashes near Lake Perris, killing the pilot. ⁸⁷
2011	18-wheeler truck turned on its side on eastbound SR-60 at Theodore due to the truck being driven too fast for the conditions. Driver was killed.
2011	18-wheeler semi-truck collides with RV on eastbound SR-60 at Perris Boulevard. 40 gallons of diesel fuel spill. ⁸⁸
2015	Construction equipment on a flatbed truck struck the westbound SR-60 overpass at Theodore Street. Pieces of the overpass fell into westbound lanes, striking some vehicles. ⁸⁹
2019	An F-16 with live ordinance on board crashed on the border of Moreno Valley and Riverside in the unincorporated area of Riverside County. No fatalities occurred. ⁹⁰

14.1.2 TRANSPORTATION PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 2, which means that there is between a 1% and 10% chance that it will occur within the next year.

14.2 TRANSPORTATION VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 2, which means that there is a potential for limited damage, causing injuries and/or illnesses, complete shutdown of critical facilities for more than one week and/or 10% of property is severely damaged

Impact to Population and Structures: Highway, arterial roads, and streets as well as air and/or rail incidents could cause severe injuries and/or deaths. They could also cause burns and/or illness due to exposure to fires and/or potential hazardous materials on board. Structures could be damaged or could be used for sheltering.

⁸⁷ <https://www.nbclosangeles.com/news/local/pilot-killed-in-plane-crash-near-moreno-valley/1865440/> Retrieved July 2022

⁸⁸ <https://kesq.com/news/2011/02/11/major-crash-on-highway-60-sends-two-to-hospital/> Retrieved July 2022

⁸⁹ <http://www.pe.com/articles/bridge-759303-westbound-struck.html> Retrieved October 31, 2016

⁹⁰ <https://www.desertsun.com/story/news/nation/2019/05/16/f-16-fighter-jet-crashes-march-air-reserve-base-california/3700934002/> Retrieved July 2022



Impact to Essential Facilities/Historical Sites: Essential facilities could be damaged or impacted by cascading hazards such as power outages, pipeline ruptures or hazardous materials incidents from transportation hazards.

Impact to Infrastructure: Infrastructure could be impacted by cascading hazards such as power outages, pipeline ruptures or hazardous materials incidents from transportation hazards.

Development Trends: Development is expected to increase demand on transportation infrastructure. New residential developments in the eastern portion of the city will require the installation of additional infrastructure such as new roadways, water systems, and sewage disposal to serve these areas. Future development will comply with adopted land use standards, policies, and ordinances and will be compatible with land uses in surrounding areas. For air hazards, only open space uses are appropriate within the clear zone. New development is shown in Appendix C.

14.2.1 TRANSPORTATION VULNERABILITY – POTENTIAL LOSS

Air: There are 3 historical sites valued at \$81,170 and 27 commercial businesses valued at \$42,134,023 located within the air crash zone. Data is based on the structure value received from Riverside County Assessor (October 2016). No contents were valued.

Due to the limitation of data related to rail and highway losses within Moreno Valley, it is not possible to analyze the potential loss. There are no known repetitive loss properties.

CHAPTER 15: POWER OUTAGE

MORENO VALLEY RATING: SEVERITY = 3 PROBABILITY = 4

15.1 POWER OUTAGE PROFILE – OVERVIEW

A power failure can range in magnitude and impact from a relatively modest power outage to a catastrophic regional blackout. Power outages may affect a specific area of the City of Moreno Valley or the entire city.

15.1.1 POWER OUTAGE PROFILE – PREVIOUS OCCURRENCES

The City of Moreno Valley has been affected by power outages in the past for various reasons, such as severe winds, storms and damaged power equipment

and equipment failures. Table 15-1 shows a history of power outages affecting the City of Moreno Valley.

Table 15-1: History of Power Outages in Moreno Valley

Year	Description
1998	Power outage affects Moreno Valley causing Canyon Springs High School to delay basketball games. ⁹¹
2003	High winds cause power outage in Moreno Valley. ⁹²
2005	Power outage for the Lasselle circuit occurs due to a storm. 466 Moreno Valley Utility customers are without power for 2 hours, 5 minutes. ⁹³
2006	1,175 residents are without power for 2 hours when Moreno Valley Utility's Lasselle Circuit goes down. ⁹⁴
2006	1,245 residents are without power for 3 ½ hours when Moreno Valley Utility's Cactus circuit goes down. ⁹⁵
2006	950 residents are without power for 1 hour 5 minutes when Moreno Valley Utility's Globe circuit goes down. ⁹⁶
2006	1,175 residents are without power for 5 hours, 50 minutes when Moreno Valley Utility's Lasselle circuit goes down. ⁹⁷
2006	1,245 residents are without power for 3 ½ hours when Moreno Valley Utility's Cactus circuit goes down. ⁹⁸

⁹¹ <http://www.socalhoops.tierranet.com/archive/prepnotes/Feb98/riv211c.htm> Retrieved September 27, 2011

⁹² MTV-3 provided photographs of wind event that occurred in 2003 showing downed power lines

⁹³ Information provided by Moreno Valley Utility on September 27, 2011

⁹⁴ Information provided by Moreno Valley Utility on September 27, 2011

⁹⁵ Information provided by Moreno Valley Utility on September 27, 2011

⁹⁶ Information provided by Moreno Valley Utility on September 27, 2011

⁹⁷ Information provided by Moreno Valley Utility on September 27, 2011

⁹⁸ Information provided by Moreno Valley Utility on September 27, 2011



2006	Power outage due to a prolonged heat wave affects Moreno Valley. ⁹⁹
2007	Planned power outage by Southern California affects 800 residents in the area between Moreno Beach Drive and Redlands Boulevard and extends from Eucalyptus and Dracaea avenues on the north, to Cottonwood and Bay avenues on the south. ¹⁰⁰
2009	Southern California Edison power outage affects 268,000 residents in Riverside County for 10 minutes, including residents in Moreno Valley. ¹⁰¹
2010	Southern California Edison power outage affects residents in Riverside County, including Moreno Valley. ¹⁰²
2010	3,906 Moreno Valley Utility customers lose power for 58 minutes. ¹⁰³
2010	890 Moreno Valley Utility customers lose power for 1 hour 6 minutes. ¹⁰⁴
2010	High winds caused power outages statewide, 4,000 residents affected in Moreno Valley. ¹⁰⁵
2010	200 Moreno Valley Utility customers lose power for 14 hours 37 minutes when a vehicle collides with a capacitor bank. ¹⁰⁶
2011	Massive power outage affecting electric customers in western Arizona, Southern California, and northern Baja, Mexico has an

⁹⁹ <http://www.edison.com/pressroom/pr.asp?bu=sce&year=0&id=6317> Retrieved September 27, 2011

¹⁰⁰ http://www.pe.com/localnews/morenovalley/stories/PE_News_Local_R_rpower19.5eda61.html Retrieved September 27, 2011

¹⁰¹ <http://weathercurrents.com/morenovalley/NewsItemDisplay.do?id=548> Retrieved September 27, 2011

¹⁰² <http://www.nbclosangeles.com/news/local/Large-Power-Outage-in-Riverside-County.html> Retrieved September 27, 2011

¹⁰³ Information provided by Moreno Valley Utility on September 27, 2011

¹⁰⁴ Information provided by Moreno Valley Utility on September 27, 2011

¹⁰⁵ <http://www.fema.gov/emergency/reports/2010/nat012010.shtm> September 27, 2011

¹⁰⁶ Information provided by Moreno Valley Utility on September 27, 2011



	impact on Moreno Valley as residents from those areas travel to cities with power. ¹⁰⁷
2011	Blackout continues to affect 1,808 homes and businesses in Moreno Valley where officials are uncertain of the cause and when repairs will be completed. ¹⁰⁸
2012	Power to more than 2,500 customers was cut after downed power lines draped over roofs, fences and into pools in Moreno Valley. ¹⁰⁹
2013	Equipment failure caused power outage for 1,115 Moreno Valley Utility customers for 73 minutes. ¹¹⁰
2014	5,597 Moreno Valley Utility customers without power for 3 minutes. ¹¹¹
2015	All-day blackout affected 369 Moreno Valley homes, businesses ¹¹²
2016	Moreno Valley blackout affected 10,000 homes ¹¹³

15.1.2 POWER OUTAGE PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 4, which means that it is highly likely and there is a near 100% chance that it will occur within the next year.

15.2 POWER OUTAGE VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 3, which means that there is a potential for critical damage, causing injuries and/or illnesses resulting in permanent disability,

¹⁰⁷ http://en.wikipedia.org/wiki/2011_Southwestern_United_States_blackout Retrieved September 27, 2011

¹⁰⁸ <http://www.pe.com/articles/area-628481-began-lasselle.html> Retrieved November 3, 2016

¹⁰⁹ <http://www.nbclosangeles.com/news/local/Moreno-Valley-Downed-Power-Lines-146915005.html> Retrieved November 3, 2016

¹¹⁰ Information provided by Moreno Valley Utility on November 3, 2016

¹¹¹ Information provided by Moreno Valley Utility on November 3, 2016

¹¹² <http://www.pe.com/articles/homes-769043-blackout-moreno.html> Retrieved November 3, 2016

¹¹³ <http://www.pe.com/articles/website-818261-nov-california.html> Retrieved November 15, 2016

complete shutdown of critical facilities for two weeks and/or 25% to 49% of property is severely damaged. Power outages could cause cascading hazards such as transportation incidents, civil unrest, and disease.

Loss of electric power could have a major impact on the City of Moreno Valley and its citizens.

Impact to Population and Structures: The impact to the population from loss of power may include disruption of power to critical medical devices. Medical conditions could be affected by an increase of temperatures due to loss of the use of air conditioners or fans. Loss of lighting and the inability to keep perishables refrigerated would also impact the population. Structures would be impacted due to loss of power to elevators, lighting, air conditioning, communications and other systems that may not operate without a generator or alternate power sources.

Impact to Essential Facilities/Historical Sites: Essential facilities would be impacted due to loss of power to elevators, lighting, air conditioning, communications and other systems that may not operate without a generator or alternate power sources. A power outage could impact emergency operations. Historical sites within Moreno Valley would be impacted the same as structures listed above.

Impact to Infrastructure: Loss of power would severely impact infrastructure. It would affect traffic signals, which would increase in the probabilities of traffic collisions, and various types of communication infrastructure which could fail after prolonged power outage.

Development Trends: New development will result in an additional demand for electricity; however, General Plan objectives and associated policies encourage the efficient use of energy, including passive cooling with landscaping and the use of solar power. New development is shown in Appendix C.

15.2.1 POWER OUTAGE VULNERABILITY – POTENTIAL LOSS

If a power outage were to occur citywide for eight hours, the potential would be limited to loss of perishables, cost of fuel to run generators, potential for damage to vehicles from traffic accidents and loss of income to commercial businesses. Potential losses from days-long or longer outages could escalate exponentially in terms of financial and human costs as powered medical infrastructure fails. There are no repetitive loss properties.

CHAPTER 16: HAZARDOUS MATERIALS ACCIDENT

MORENO VALLEY RATING: SEVERITY = 3 PROBABILITY = 3

16.1 HAZARDOUS MATERIALS PROFILE – OVERVIEW

Hazardous materials are any substance or combination of substances that may pose a risk to human health and safety or to the environment. Hazardous materials include toxic, corrosive, infectious, flammable, explosive and radioactive materials. Businesses, public or private institutions and private households all use or generate hazardous materials to some extent. Some of the larger businesses use certain classes of hazardous materials that require accidental release scenario modeling in order to plan, prepare and respond to the worst-case scenario.

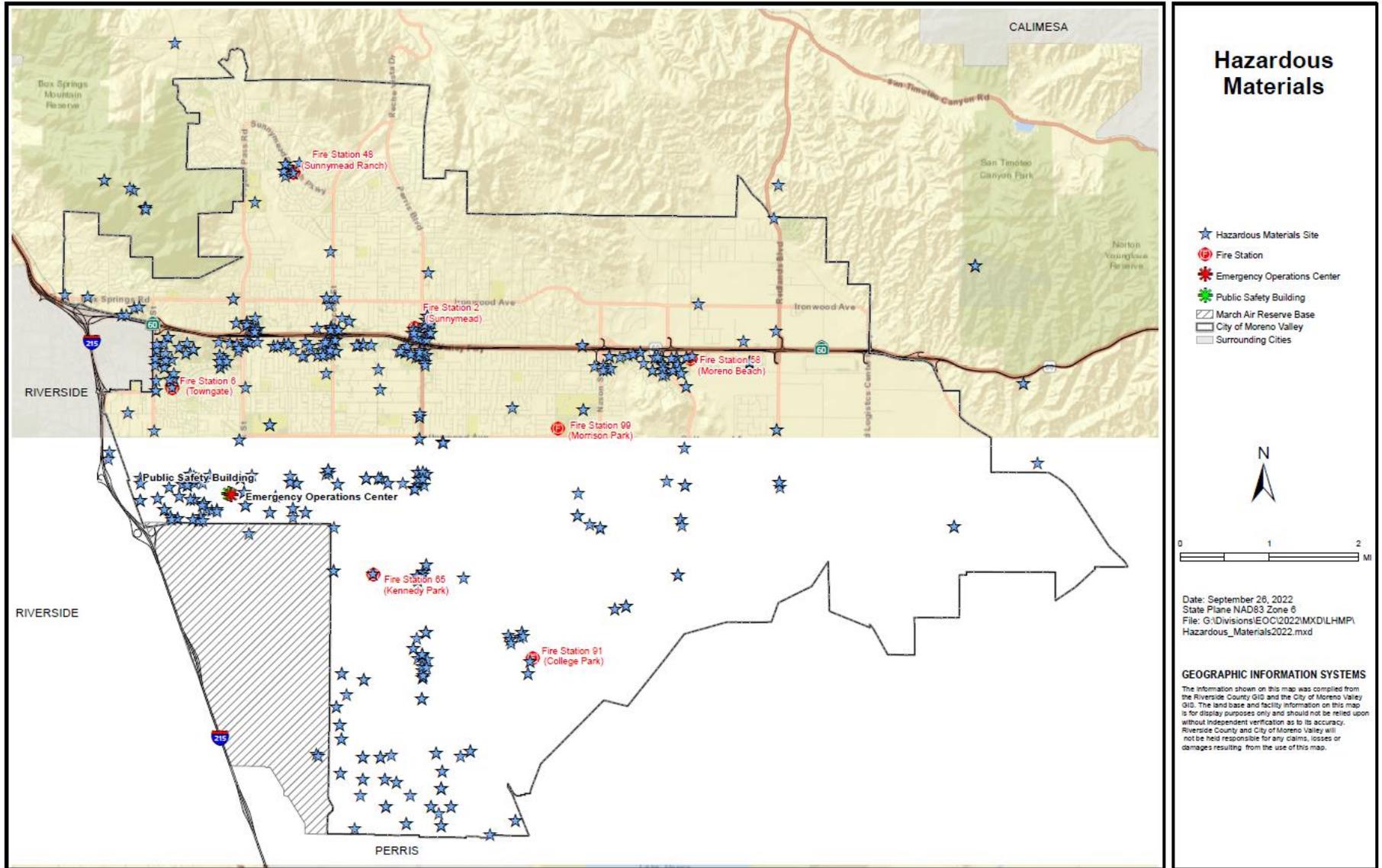
Hazardous materials are routinely manufactured, used, stored, or transported in nearly every community and could therefore occur throughout the City of Moreno Valley. The probability of hazardous materials spills is accentuated with the city being bordered by two major transportation corridors and that the region is susceptible to earthquakes. Loss of human and wildlife, as well as significant effects on the environment and substantial cleanup costs could have a large impact on the city.

A hazardous chemical release in the City of Moreno Valley would most likely occur either by transportation of chemicals, the use of chemicals at a business, or illegal dumping of chemical waste.

City of Moreno Valley Records indicate there is currently one business located in the city which exceeds the Federal and California threshold for storing chemicals and is required to file both Federal and California response plans. According to the County of Riverside Department of Environmental Health, the City of Moreno Valley has 38 sites permitted as underground or above ground storage tank facilities; 208 sites permitted as hazardous waste generator facilities; and 314 sites permitted as hazardous chemical disclosure facilities¹¹⁴. Figure 16-1 shows locations of hazardous material sites throughout Moreno Valley.

¹¹⁴ Data provided electronically November 2, 2016 by County of Riverside Department of Environmental Health at city's Request

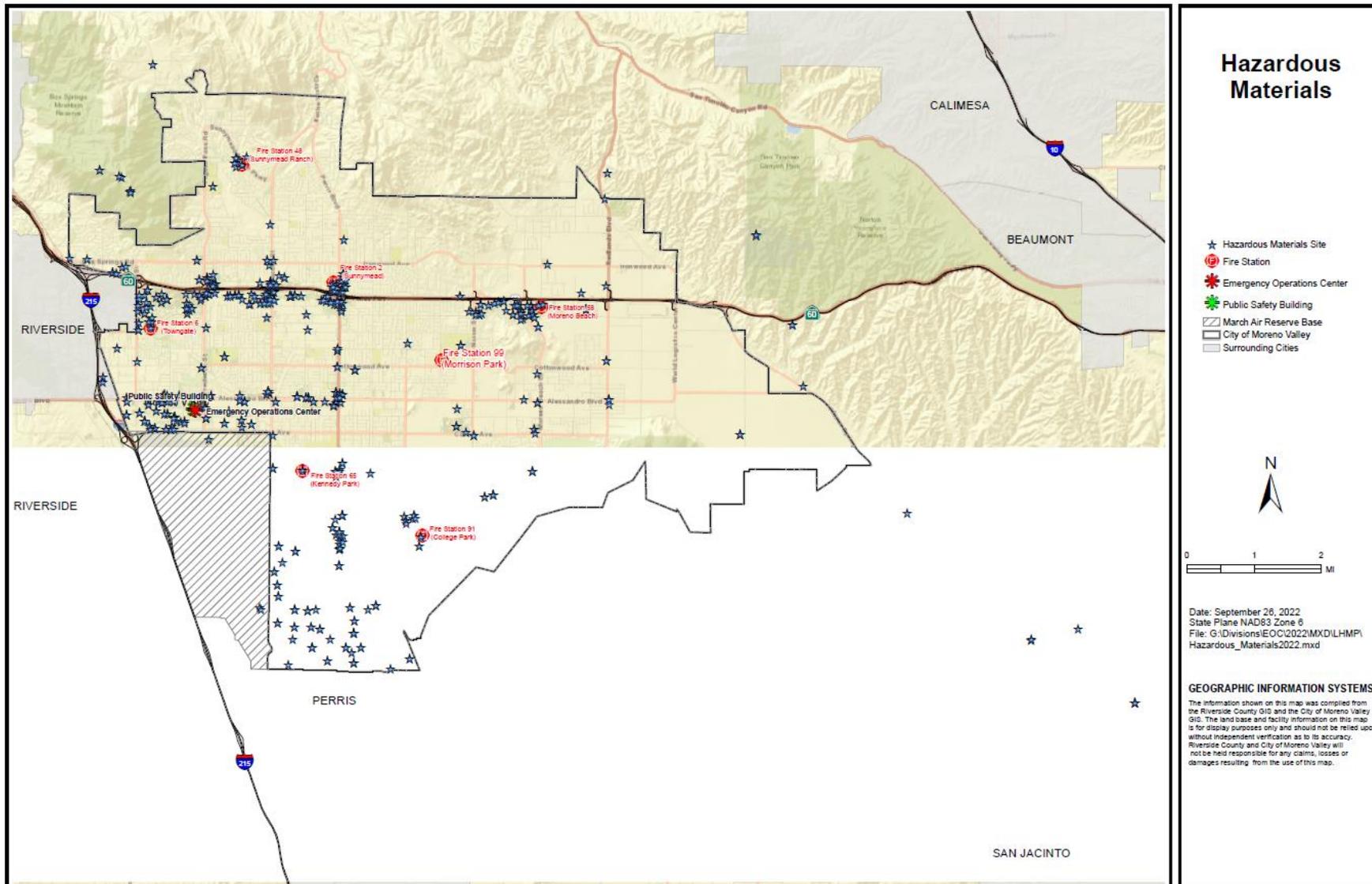
**FIGURE 16-1: CITY OF MORENO VALLEY HAZARDOUS MATERIALS SITE LOCATIONS MAP –
REVISED SEPT. 26, 2022**



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FIGURE 16-1: PART 2: CITY OF MORENO VALLEY HAZARDOUS MATERIALS SITE LOCATIONS MAP – REV. SEPT. 26, 2022



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16.1.1 HAZARDOUS MATERIALS PROFILE – PREVIOUS OCCURRENCES

The following table describes hazardous materials incidents that have impacted Moreno Valley and surrounding area.

TABLE 16-1: MORENO VALLEY HAZARDOUS MATERIALS INCIDENT HISTORY

Year	Description
2008	Unknown amount of digester gas released at 17140 Kitching Street by Eastern Municipal Water District ¹¹⁵
2008	30,000 cubic feet of methane gas released due to power outage at 17140 Kitching Street ¹¹⁶
2008	70 gallons mineral oil at 21272 O'Casey Ct. due to an equipment failure of a pad mount transformer. ¹¹⁷
2008	70 gallons mineral oil at 25944 Andre Ct due to an equipment failure of a pad mount transformer. ¹¹⁸
2009	Westbound SR-60 just east of mile marker 24 in Moreno Valley is an 80-gallon diesel fuel spill. ¹¹⁹
2010	46,885 cubic feet of digester gas was released at the EMWD facility located at 17140 Kitching Street. Attributed to a power loss to the pressure gauge that controls flare offs. ¹²⁰

¹¹⁵ <http://www.CalOES.ca.gov/HazardousMaterials/Documents/HazMat%20Spill%20Reports%202008.xls>
Retrieved September 26, 2011

¹¹⁶ <http://www.CalOES.ca.gov/HazardousMaterials/Documents/HazMat%20Spill%20Reports%202008.xls>
Retrieved September 26, 2011

¹¹⁷ <http://www.CalOES.ca.gov/HazardousMaterials/Documents/HazMat%20Spill%20Reports%202008.xls>
Retrieved September 26, 2011

¹¹⁸ <http://www.CalOES.ca.gov/HazardousMaterials/Documents/HazMat%20Spill%20Reports%202008.xls>
Retrieved September 26, 2011

¹¹⁹ <http://www.CalOES.ca.gov/HazardousMaterials/Documents/Hazmat%20Spill%20Reports%202009.xls>
Retrieved September 26, 2011

¹²⁰ <http://www.CalOES.ca.gov/HazardousMaterials/Documents/Hazmat%20Spill%20Reports%202010.xls>
Retrieved September 26, 2011



2011	An 18-wheeler semi-truck caught fire on eastbound SR-60 at Frederick Street. The fuel tank ruptured which caused the fire as well as a freeway closure for several hours. ¹²¹
2011	Westbound SR-60 is closed from Beaumont to Moreno Valley due to a 100-gallon fuel spill. ¹²²
2011	68 gallons of Mineral Oil spilled by Southern California Edison at 23343 Hemlock ¹²³
2011	500 gallons of Ferric Chloride spilled at 17140 Kitching Street by EMWD. Spill was contained by their containment area. ¹²⁴
2014	An unknown chemical leak – in gas form – sent a firefighter and three police officers to hospital and closed down a high school in Riverside. ¹²⁵

16.1.2 HAZARDOUS MATERIALS PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 3, which means that there is a 10% to 100% chance that it will occur within the next year. From hazardous materials disclosures of existing businesses on file, County of Riverside Department of Environmental Health has identified 560 businesses with varying quantities, forms, and types of hazardous materials on site both interior and exterior.

16.2 HAZARDOUS MATERIALS VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 3, which means that there is a potential for critical damage, causing injuries and/or illnesses resulting in permanent disability, complete shutdown of critical facilities for two weeks and/or 25% to 49% of property is severely damaged.

¹²¹ <http://www.swrnn.com/2011/01/26/highway-60-in-moreno-valley-closed-tuesday-night-by-crash-and-fire/>
Retrieved September 26, 2011

¹²² <http://www.kpsplocal2.com/news/local/story/100-Gallon-Fuel-Spill-Prompts-Badlands-Freeway/X7WvEkjOW0-5ghMaXD5h7g.csp?rss=2276> Retrieved September 25, 2011

¹²³ <http://www.CalOES.ca.gov/HazardousMaterials/Documents/HazMat%20Spill%20Reports%202011.xls>
Retrieved September 26, 2011

¹²⁴ <http://www.CalOES.ca.gov/HazardousMaterials/Documents/HazMat%20Spill%20Reports%202011.xls>
Retrieved September 26, 2011

¹²⁵ <http://www.nbclosangeles.com/news/local/Unknown-Gas-Leak-Prompts-Evacuations-in-Areas-of-Riverside-280540172.html> Retrieved November 8, 2016



Impact to Population and Structures: Severe or prolonged exposure to hazardous materials is expected to cause injuries and/or deaths. In addition, people may be evacuated or asked to shelter in place during a hazardous materials incident. Seniors and individuals with access and functional needs may need special assistance to evacuate. People may also be required to be decontaminated to remove the hazard from their structures, property, and clothing. There may be economic impacts as well due to cleanup and removal of hazardous materials.

Impact to Essential Facilities/Historical Sites: Exposure to hazardous materials could impact essential facilities and historical sites. Essential facilities may be closed for decontamination, thus causing an interruption to services.

Impact to Infrastructure: Runoff from hazardous materials has a potential to affect the waterways and drainage systems, as toxic substances may leach into local groundwater supplies. Also, transportation systems could be impacted due to decontamination and increased congestion from evacuation efforts.

Development Trends: Future development of buildings, residential structures, critical facilities, and infrastructure are expected to be constructed according to the most recent Uniform Building Codes and design standards and are expected to carefully consider for adding to vulnerability from hazardous materials. New development is shown in Appendix C.

16.2.1 HAZARDOUS MATERIALS VULNERABILITY – POTENTIAL LOSS

Analysis of the one business located in Moreno Valley that exceeds the Federal and California threshold for storing chemicals shows that a worst-case scenario could have a significant environmental and financial impact to the City of Moreno Valley. Due to the limitation of data available and the range of potential impacts, it is not possible to calculate the potential loss. There are no known repetitive loss properties.

CHAPTER 17: TERRORIST ATTACK

MORENO VALLEY RATING: SEVERITY = 4 PROBABILITY = 2

17.1 TERRORIST ATTACK PROFILE – OVERVIEW

Terrorism, as defined by the FBI, is "the unlawful use of force against persons or property to intimidate or coerce a government, the civilian population or any segment thereof, in the



furtherance of political or social objectives."¹²⁶ The act of terrorism could involve chemicals, biological, radiological, or nuclear agents, explosives, or cyber-terrorism.

A specific location for a terrorist attack is not known; however, some of the most likely targets could be Moreno Valley locations including March Air Reserve Base (MARB); Riverside University Health System (RUHS); Kaiser Hospital; and the San Diego Gas & Electric (SDG&E) Moreno natural gas compressor station. These are some considered high-profile targets but acts of terrorism could occur anywhere within the City of Moreno Valley and has the potential to impact a portion or all of the City of Moreno Valley.

17.1.1 TERRORIST ATTACK PROFILE – PREVIOUS OCCURRENCES

The City of Moreno Valley has not experienced a major terrorism attack; however, many parts of our Nation can't say the same. From mass shootings to cars being driven into crowded streets, terrorism is something that is beginning to plaque too many communities.

Terrorism attacks can take many forms, from incendiary devices to biological weapons to weapons of mass destruction. On September 11, 2001, the United States of America was attacked by terrorists when four airplanes were hijacked by members of Al-Qaeda. Two of these planes were crashed into the World Trade Center, one into the Pentagon, and the fourth never reached its destination as the passengers retook control of the airplane and crashed it into a field in Pennsylvania. These major terrorist attacks were followed one week later by the mailing of anthrax to two United States Senators and several news media offices, killing five people and infecting 17 others.¹²⁷

Shortly after the 2011 attacks, the City of Moreno Valley experienced four incidents of potential terror attacks in the form of unmarked white powder being left at area school campuses. These four incidents occurred in October 2001, and all four incidents involved white powder being left on campus. After testing, all white powders were later determined to be non-hazardous.

Although not occurring in the City of Moreno Valley, the December 2, 2015 terrorist attack at the Inland Regional Center (IRC) did occur in the adjacent city of San Bernardino, which is approximately a 10-mile drive from the City of Moreno Valley. The IRC is a regional medical center whose primary mission is to assist people with developmental disabilities. On this day, a mass shooting and attempted bombing incident occurred at the IRC located in the City of San Bernardino. In this attack, two suspects shot the victim-employees during

¹²⁶ <http://www.nij.gov/topics/crime/terrorism/pages/welcome.aspx> Retrieved November 3, 2016

¹²⁷ http://en.wikipedia.org/wiki/2001_anthrax_attacks

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a training meeting at the IRC. As a result of the incident, 14 victims were killed, and another 22 were wounded. A brief encounter with police also resulted in the deaths of the two suspects. Preliminary reports about the incident indicate that the suspects may have been on an Islamic jihadist mission against America.

TABLE 17-1: HISTORY OF MORENO VALLEY TERRORIST ATTACK INCIDENTS OF CONCERN

Year	Description
2001	White powdery substance is found at Canyon Springs High School and was treated as an anthrax incident. ¹²⁸
2001	White powdery substance is discovered at Sunnymead Middle School. Substance was treated as if it was anthrax. ¹²⁹
2001	White powdery substance located next to a cargo container on Moreno Valley Unified School District property. Incident was initially responded to as an anthrax incident until it was determined that the white powder was chalk for marking athletic fields. ¹³⁰
2001	White powdery substance found at Bayside Elementary School and treated as an anthrax incident. ¹³¹
2004	On the five-year anniversary of the Columbine High School attacks, a backpack with a bomb threat note is located at Canyon Springs High School. Riverside Sheriff’s Department Hazardous Device Team detonates the backpack. Upon investigation, no parts to a bomb device were located after the backpack was detonated. On the same day, another bomb threat was received for March Mountain High School, but no device was located. ¹³²
2004	The city receives a phone call stating that there is a bomb located inside City Hall. The building is evacuated while the Riverside Sheriff’s Department

¹²⁸ Notes from meeting with Moreno Valley Unified School District

¹²⁹ http://en.wikipedia.org/wiki/2001_anthrax_attacks

¹³⁰ http://en.wikipedia.org/wiki/2001_anthrax_attacks

¹³¹ http://en.wikipedia.org/wiki/2001_anthrax_attacks

¹³² http://www.pe.com/localnews/morenovalley/stories/PE_News_Local_bomb21.f0b0.html Retrieved September 27, 2011

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	conducts a search of the facility for any potential hazardous device. No device is located. ¹³³
2010	A bomb threat note was found at Canyon Springs High School causing the campus to be evacuated while the Riverside Sheriff's Department searched for the device. No bomb was located. ¹³⁴

TABLE 17-1: HISTORY OF MORENO VALLEY TERRORIST ATTACK INCIDENTS OF CONCERN (CONT'D)

Year	Description
2015	A mass shooting incident occurred in the neighboring City of San Bernardino. Two suspects shot and wounded 22 people, and killed another 14, before being killed during the incident. Preliminary reports after the incident indicate the suspects may have been committing Islamic Jihad against America.
2016	A cardboard box filled with assorted harmless items prompted a bomb scare that closed off a major intersection. It was determined there was nothing dangerous inside the box and the area was reopened to traffic. ¹³⁵

17.1.2 TERRORIST ATTACK PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 2, which means that there is between a 1% and 10% chance that it will occur within the next year.

17.2 TERRORIST ATTACK VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 4, which means that there is a potential for catastrophic damage, causing multiple deaths, complete shutdown of critical facilities for 30 days or more and more than 50% of property has a potential to be damaged.

¹³³ Meeting notes on debriefing for the evacuation of City Hall due to a bomb threat

¹³⁴ <http://www.instantriverside.com/2010/04/canyon-springs-high-school-bomb-threat/> Retrieved September 27, 2011

¹³⁵ <http://www.pe.com/articles/bomb-805907-box-moreno.html> Retrieved November 3, 2016

Impact to Population and Structures: A terrorist attack is expected to cause multiple deaths and injuries and extensive damage to structures. The amount of expected injuries and deaths is dependent on the type of terrorist event.

Impact to Essential Facilities/Historical Sites: Government buildings, schools, hospitals, critical infrastructure, special events and historical sites are especially vulnerable to terrorist attacks. The impact could be devastating, and could severely interrupt emergency response efforts, as well as government services.

Impact to Infrastructure: Depending on the type of attack, it is expected that a terrorist attack would have a severe impact on infrastructure. Depending on the type of incident, this could involve loss of electricity, water, sewer, and communications.

Development Trends: Future development of buildings, structures, critical facilities, and infrastructure could be impacted by a terrorist attack, depending on the location of the incident. The environmental impact of biological, chemical and/or radiological contamination may need to be considered prior to future development. New development is shown in Appendix C.

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17.2.1 TERRORIST ATTACK VULNERABILITY – POTENTIAL LOSS

If a terrorist attack were to occur at City Hall, the structural and infrastructure damage could be approximately \$25 million. There are no repetitive loss properties.

MORENO VALLEY RATING: SEVERITY = 2 PROBABILITY = 2

18.1 CIVIL UNREST PROFILE – OVERVIEW

Civil unrest typically begins as non-violent gatherings and progresses to violence. These types of incidents have a potential to escalate into destruction of property, purposefully set fires, and injury to others. Often times, injuries are restricted to police and individuals observed to be breaking the law. Out of control crowds have been known to throw bottles, rocks, and other projectiles. Civil unrest incidents could happen in any location, but they typically occur near government buildings.

18.1.1 CIVIL UNREST PROFILE – PREVIOUS OCCURRENCES

The City of Moreno Valley does not have a history of violent civil unrest. Fortunately, the civil demonstrations included were non-violent in nature.

TABLE 18-1: HISTORY OF MORENO VALLEY CIVIL DEMONSTRATIONS

Year	Description
2001	Protestors marched in front of the Moreno Valley police station regarding the shooting of an African American male by a Riverside County Sheriff Deputy. ¹³⁶ This was a non-violent protest.
2006	1,000 demonstrators gathered at Moreno Valley Community Park to demonstrate against the passage of House of Representatives Bill 4377 (H.R. 4377), a Federal law aimed at illegal immigration. Protestors then marched to City Hall and conducted a non-violent protest regarding the passage of this Federal legislation. ¹³⁷
2013	Hundreds of protestors gathered at Moreno Valley City Hall to demonstrate against city council member recalls and major warehousing projects. Protestors were peaceful and conducted a non-violent protest.

¹³⁶ http://la.indymedia.org/news/2001/03/5706_comment.php?theme=2 Retrieved September 26, 2011

¹³⁷ http://www.pe.com/localnews/morenovalley/stories/PE_News_Local_M_mprotest02.7f76ec.html Retrieved September 26, 2011



2016	200 protestors gathered at Sunnymead Park to demonstrate against the shooting of African Americans throughout the nation. Protestors then peacefully marched to the Moreno Valley Mall and conducted a non-violent protest.
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18.1.2 CIVIL UNREST PROFILE – PROBABILITY OF FUTURE EVENTS

The probably rating for this hazard is a 2, which means that there is between a 1% and 10% chance that it will occur within the next year.

18.2 CIVIL UNREST VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 2, which means that there is a potential for limited damage, causing injuries and/or illnesses, complete shutdown of critical facilities for more than one week and/or 10% of property is severely damaged.

Impact to Population and Structures: Injuries could occur to protestors or demonstrators and are often a result of resisting arrest and exposure to tear gas or mace but could also be due to protestors throwing bottles or other projectiles. Impacts to buildings and structures could involve physical damage including smashed windows; building destruction; and fire damage.

Impact to Essential Facilities/Historical Sites: Protestors could damage facilities and/or historical sites during civil unrest. Impact to essential facilities and/or historical sites could involve smashed windows, building destruction and fire damage.

Impact to Infrastructure: Protestors could damage facilities and/or historical sites during civil unrest. The impact could involve loss of electricity, water, sewer, and communications.

Development Trends: Future development of buildings, structures, critical facilities, and infrastructure would not be impacted by civil unrest. New development is shown in Appendix C.

18.2.1 CIVIL UNREST VULNERABILITY – POTENTIAL LOSS

If civil unrest were to occur at the Public Safety Building involving, perhaps, fire, the potential loss could be \$13.5 million. There are no repetitive loss properties.

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CHAPTER 19: PANDEMIC FLU/DISEASE

MORENO VALLEY RATING: SEVERITY = 3 PROBABILITY = 2

19.1 PANDEMIC FLU/DISEASE PROFILE – OVERVIEW

A pandemic is an epidemic of world-wide proportions. Throughout history there have been a number of pandemics such as smallpox, tuberculosis, measles, and polio. In recent years, pandemics include HIV/AIDS, Influenza, and Pertussis (whooping cough), and the ongoing Coronavirus (Covid-19) which began in February 2020 and continues today.

Significant public health emergencies have been affecting populations for centuries. Some of the notable pandemics in history are:

14th century, Black Death – The Black Death was a medieval pandemic that killed approximately 25 million people in Europe. This pandemic lingered for centuries.¹³⁸

1918–1919, Spanish Flu – The Spanish Flu caused an estimated 50 million deaths worldwide with nearly 675,000 of those deaths in the United States.¹³⁹

1968, Influenza (H3N2) – An estimated 1 million deaths occurred worldwide with 100,000 in the United States. Most excessive deaths were in people 65 years or older.¹⁴⁰

2005-2015 (at its peak), HIV/AIDS – HIV/AIDS has killed more than 36 million people since 1981. From 2005-2012, the annual global deaths from HIV/AIDS dropped from 2.2 million to 1.6 million.¹⁴¹

2020-Current, Covid-19 – Covid-19 has killed over 1 million people in the United States and nearly 6.5 million worldwide. With new variants emerging every couple of months, this pandemic could continue for years to come.

¹³⁸ <https://www.nationalgeographic.com/science/article/the-plague> Retrieved July 2022

¹³⁹ <https://www.cdc.gov/flu/pandemic-resources/reconstruction-1918-virus.html> Retrieved July 2022

¹⁴⁰ <http://www.cdc.gov/flu/pandemic-resources/basics/past-pandemics.html> Retrieved July 2022

¹⁴¹ <https://www.mphonline.org/worst-pandemics-in-history/> Retrieved July 2022

19.1.1 PANDEMIC FLU/DISEASE PROFILE – PREVIOUS OCCURRENCES

In 2022 Riverside County began and continues to experience significant cases of Respiratory Syncytial Virus, or RSV, which typically causes mild, cold-like symptoms, but can be particularly serious for infants and older adults. It is the most common cause of bronchiolitis (inflammation of the small airways in the lung) and pneumonia (infection of the lungs) in children younger than 1 year old in the United States. Symptoms of RSV can include shallow or difficulty breathing, cough, poor appetite, listlessness or irritability and it can cause bronchiolitis (inflammation of the small airways in the lung) and pneumonia (infection of the lungs). Public Health officials continue ongoing public messaging campaigns about the dangers of this and other respiratory illnesses and how to prevent them.¹⁴² The City of Moreno Valley continues to monitor case numbers affecting the population in the city and throughout the County.

In late February 2020, the City of Moreno Valley, in cooperation with the County of Riverside, was notified that a plane would be landing at March Air Reserve Base (MARB) carrying U.S. residents who had been in Wuhan, China where the original Covid-19 infections were detected. Upon repatriation of the flight, County Health officials had to determine the best means of protecting the public. Officials determined that quarantine mandates were appropriate for these and others returning to the County to prevent infection spread. Unfortunately, others unknowing they were virus carriers, began to spread the virus all over the U.S. as they returned from abroad. Over the next several, federal, state, and local health officials navigated rapidly increasing infection and death rates worldwide. Mask mandates, closures of businesses, schools, and anything else considered non-essential were enforced, and in some cases, continue. Social distancing rules of maintaining at least 6 feet distance from anyone around you were implemented. In addition to the worldwide pandemic, some countries, including the United States, simultaneously began to struggle with supply chain shortages of essential items such as baby formula, among other things. Many of the lasting supply chain issues are still present today. The State of California and the City will end its COVID-19 emergency proclamations and emergency operation center activations, however, for many, the threat of other variants remains a constant¹⁴³.

In 2009, Moreno Valley was impacted by the H1N1 influenza epidemic in which California proclaimed a State of Emergency (April 28, 2009). From April 23, 2009, until August 28, 2010, the California Department of Public Health reported 116 severe cases, 108 intensive care unit cases, and 41 deaths in Riverside County¹⁴⁴. The public health emergency required

¹⁴² <https://www.ruhealth.org/public-health/respiratory-viruses#rsv> Retrieved February 2023

¹⁴³ <https://www.cdph.ca.gov/> Retrieved July 2022

¹⁴⁴ <https://www.cdph.ca.gov/> Retrieved July 2022



the activation of the Moreno Valley Emergency Operations Center to track the epidemic; provide daily statistics to Riverside County Public Health on the status of our employees; to participate in regular conference calls; and to outreach information about appropriate precautions as well as provide information about vaccination. In today's news, you often hear officials recalling this epidemic and reminding everyone that this and similar viruses can easily become problematic.

Pertussis (also known as whooping cough) is a highly contagious bacterial disease. People with pertussis experience severe coughing attacks that can last for months. During 2010, over 9,000 cases of pertussis were reported in California, including 10 infant deaths. Table 19-1 identifies disease outbreaks, including Influenza¹⁴⁵ and Pertussis,¹⁴⁶ in Riverside County.

TABLE 19-1: DISEASE OUTBREAKS IN THE MORENO VALLEY AREA

Year	Disease	Number of Cases
2009-2010	Influenza (H1N1)	265
2010	Pertussis	461
2010-2011	Influenza	11
2011	Pertussis	176
2011-2012	Influenza	16
2012	Pertussis	31
2012-2013	Influenza	19
2013-2014	Influenza	66
2014-2015	Influenza	15
2020-Ongoing	Covid-19	76,939 (as of 2/2023)

¹⁴⁵ <https://www.cdph.ca.gov/Programs/CID/DCDC/Pages/Immunization/Influenza.aspx> Retrieved July 2022

¹⁴⁶ <https://www.cdph.ca.gov/Programs/CID/DCDC/Pages/Immunization/pertussis.aspx> Retrieved July 2022



19.1.2 PANDEMIC FLU/DISEASE PROFILE – PROBABILITY OF FUTURE EVENTS

The probability rating for this hazard is a 2, which means that there is between a 1% and 10% chance that it will occur within the next year. This does not account for the ongoing (existing) pandemic conditions caused by Covid-19.

19.2 PANDEMIC FLU/DISEASE VULNERABILITY – OVERVIEW/IMPACT

The severity rating for this hazard is a 3, which means that there is a potential for critical damage, causing injuries and/or illnesses resulting in permanent disability, complete shutdown of critical facilities for two weeks and/or 25% to 49% of property is severely damaged.

Impact to Population and Structures: Due to the geographic extent of a pandemic, the entire population is vulnerable to illness, injuries, and casualties. There is no expected damage to structures; however, there could be a quarantine which would prevent people from coming or going from a particular structure or area.

Impact to Essential Facilities/Historical Sites: Essential facilities and/or historical sites could be affected if there was a quarantine initiated by Public Health. Essential functions may be limited if a large percentage of the workforce was unable to report to work, as we experienced during Covid-19.

Impact to Infrastructure: Travel will likely be restricted during a pandemic, with mandates for quarantine likely during disease outbreak periods.

Development Trends: Future development of buildings, structures, critical facilities, and infrastructure could be impacted if there were disease outbreaks requiring special treatment of development areas prior to building. New development is shown in Appendix C.

19.2.1 PANDEMIC FLU/DISEASE VULNERABILITY – POTENTIAL LOSS

When the pandemic occurred, it affected everyone, not just in our city, but worldwide. The immediate and ongoing loss to income resulting from forced business closures, people's inability to travel or generally move-about in public and spend money, weakened, and affected every aspect of life, including the local economy. As the pandemic continues, with new variants occurring, these impacts will continue for the foreseeable future. Transportation, commerce, businesses small and large, and everything in between, has been negatively affected, and likely would be again during a pandemic. What is unknown is the cost for things not as tangible, such as school closures with online learning.

PART 3
MITIGATION STRATEGY

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CHAPTER 20: MITIGATION STRATEGY

20.1 INTRODUCTION

Chapter 20 provides information about the City of Moreno Valley's mitigation strategies, which is the blueprint for reducing losses from the identified hazards that may affect the city. This chapter will provide an assessment of Moreno Valley's capabilities; identification of hazard mitigation strategies and status; analysis of mitigation actions; and National Flood Insurance Program compliance information. The city's identified hazards, and their respective mitigation strategies, were developed using a Threat and Hazard Identification and Risk Assessment (THIRA) approach which includes probabilities, priorities, and potential severities.

20.2 CAPABILITY ASSESSMENT

The City of Moreno Valley's capabilities for implementing mitigation strategies to reduce hazards that may affect the city include legal and regulatory capabilities, administrative and technical capabilities, fiscal capabilities and outreach and other capabilities.

Legal and Regulatory Capabilities: Moreno Valley formally adopts, regularly reviews, and updates regulatory policies such a general plan, along with implementing regulations such as zoning ordinances, subdivision ordinances, and specific plans. Table 20-1 is an example of regulatory capabilities that assist the City of Moreno Valley in its mitigation strategies.

TABLE 20-1: EXAMPLE OF REGULATORY CAPABILITIES

Regulatory Tool	Comments
Floodplain ordinance	Municipal Code Title 8, Chapter 8.12 (Flood damage prevention and implementation of National Flood Insurance Program (NFIP)) includes flood damage prevention and implementation of the national flood insurance program (NFIP). Utilized for public outreach and educational awareness.
Water conservation ordinance	Municipal Code Title 9, Chapter 9.17 (Landscape and Water efficiency requirements) addresses water conservation. Utilized for public outreach and educational awareness.
Stormwater ordinance	Municipal Code Title 8, Chapter 8.10(Storm water/urban runoff management and discharge controls). Utilized for public outreach and educational awareness.

Wildfire ordinance	Municipal Code Title 6, Chapter 6.04 (Abatement of Public Nuisances). Utilized for public outreach and educational awareness.
Building Standards Code	Utilize Approved California Building Codes; Latest adoption was July 1, 2022, with effective date of January 1, 2023.
Fire and Safety Standards	Utilize Approved 2016 Fire and Safety Standards; effective date of January 1, 2017.
Fire department ISO rating	Rating: class 4 urban/9 rural
Erosion or sediment control program	Municipal Code Title 8, Chapter 8.21.160 (Erosion Control) and Municipal Code Chapter 9.17.110 (Erosion Control/Slope Planting). Utilized for public outreach and educational awareness.
Riverside County Flood Control and Water Conservation District Master Drainage Plan	Three (3) master drainage plans (Sunnymead Area, West End, Moreno). Utilized for public outreach and educational awareness.
Regional Water Quality Control Board Regulations	All proposed septic systems must comply; prevents groundwater contamination
Santa Ana Watershed Project Authority Water Resources Plan	Protects water quality in the Santa Ana watershed. Eastern Municipal Water District (which serves the City of Moreno Valley) is a part of the Santa Ana Watershed.
National Pollutant Discharge Elimination System	Protects water resources from pollutants in runoff.
Capital Improvements Plan	The Capital Improvements Plan (CIP) is updated annually. Utilized to develop project budget, priorities, and develop mitigation strategies.
Economic Development Plan	2-year plan, 2022. Utilized for community profile.
Local Emergency Operations Plan	Emergency Operations Plan, March 2018

Several mitigation goals and objectives are included in the city’s General Plan to assist with mitigation efforts. A good example is Goal S-1, along with a few corresponding objectives and policies:

Goal S-1: Protect life and property from natural and humanmade hazards.

Policy S.1-1: Continue to restrict the development of habitable structures within Alquist-Priolo Earthquake Fault Zones consistent with State law.

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Policy S.1-2: In areas of high liquefaction risk (see MoVal 2040: General Plan Map S-2), require that project proponents submit geotechnical investigation reports and demonstration that the project conforms to all recommended mitigation measures prior to City approval.

Policy S.1-14: Require new development in Very High Fire Hazard Severity Zones (VHFHSZs) to prepare a Fire Protection Plan that minimizes risks by: Assessing site-specific characteristics such as topography, slope, vegetation type, wind patterns etc.; Siting and designing development to avoid hazardous locations (e.g. through fire breaks) to the extent feasible; Incorporating fuel modification and brush clearance techniques in accordance with applicable fire safety requirements and carried out in a manner which reduces impacts to environmentally sensitive habitat to the maximum feasible extent; Using fire-safe building materials and design features, consistent with the adopted Municipal Code and Fire and Building Code standards; Using fire-resistant landscaping; and Complying with established standards and specifications for fuel modification, defensible space, access, and water facilities.

Goal S-2: Provide effective response to disasters and emergencies.

Policy S.2-1: Use the adopted Local Hazard Mitigation Plan and Emergency Operations Plan to guide actions and investments for emergency preparedness and response.

Another example of regulatory capabilities is Moreno Valley Municipal Code, Title 9, Chapter 9.17, which addresses water conservation and waste. Specifically, 9.17.160 (Landscape Water Use Efficiency Enforcement), states that the city will coordinate with the local water purveyors and encourage landscape water use efficiency such as tiered water rate structure; allocation-based conservation water pricing structure; irrigation audits and/or irrigation surveys.

As part of day-to-day business, the City is always exploring if there is a need to revise or enhance existing policies, procedures, processes, ordinances, plans, etc. Upon identified need of any such updates, revisions, or removals of such, the City, through documented processes and procedures would move accordingly to ensure such actions are completed.

The City takes proactive steps to regularly evaluate if existing capabilities, plans, procedures, strategies, etc. align with mitigation projects and activities. In the event there is a need for revisions, updates to these, or if new ones are necessary, the City will take appropriate steps to do so. Mitigation capabilities, whether administrative, fiscal, or other, and mitigation strategies must work together and as such, must be closely aligned to support each project and the overall mitigation program.

Administrative/Technical Capabilities: Table 20-1.1 gives an example of the personnel responsible for activities related to mitigation for the City of Moreno Valley.

TABLE 20-1.1: EXAMPLE OF ADMINISTRATIVE AND TECHNICAL CAPABILITIES

Personnel Resources	Department/Position
Engineer with knowledge of land development/land management practices	Public Works Department/City Engineer
Engineer/Professional trained in construction practices related to buildings and/or infrastructure	Community Development Department/ Building and Safety Supervisor and/or Building Official
Engineer with an understanding of natural hazards	Public Works Department /City Engineer
Floodplain manager	Public Works Department /City Engineer
Personnel skilled in GIS applications	Financial & Administrative Services Department/GIS Analyst
Building official	Community Development Department Building Official
Scientist familiar with local natural hazards	N/A
Emergency Manager	Fire-Office of Emergency Management Division Manager
Grant writers	All Departments
Cost benefit/analysis staff	Financial and Administrative Services and Public Works Departments

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Example of Fiscal Capabilities: Table 20-1.2 shows an example of financial tools and resources that the city could potentially use to help fund mitigation activities.

TABLE 20-1.2: FISCAL MITIGATION CAPABILITIES

Financial Resources	Comments
Community Development Block Grants	Requires council approval
Capital improvements project funding	Requires council approval
Authority to levy taxes for specific purposes	Requires voter approval
Fees for water, sewer, gas, or electric services	Utility tax; voter approval
Impact fees for new development	Requires council approval
Incur debt through general obligation bonds	Requires voter approval
Incur debt through special tax bonds	Requires voter approval
Hazard Mitigation Grant Program (HMGP)	Apply when available & projects meet requirements
Building Resilient Communities (BRIC) Grants	Apply when available & projects meet requirements
Climate Adaptation Grants	Apply when available & projects meet requirements
Drought Resilience Grants	Apply when available & projects meet requirements
Cal CAP Seismic Safety Grants	Apply when available & projects meet requirements
Other Federal, state, or local grants that may become available	The City has a new grants division dedicated to seeking grant funding sources for all-hazards mitigation and other City-related projects

An example of a successful grant mitigation award is a storm drain project the city applied for as a result of a presidentially declared winter storm disaster (DR-1731). The project is to install a storm drain system in the middle of the tract bounded by Redlands Boulevard and Merwin Street, from Alessandro Boulevard to Campbell Avenue, and connected to an existing open channel on the southwest corner of Redlands Boulevard and Brodiaea Avenue. The project would provide the Moreno Townsite area with 100-year storm level of protection. The lack of a proper storm drain system in the neighborhood has resulted in flooding events in almost every storm. The project is under design using grant funds.

Outreach and Other Capabilities

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The city provides fire safety classes, through the Community Emergency Response Team (CERT) program to the community several times a year and partners with businesses and local agencies to provide information outreach during community events. The city also participates in regional mass care and shelter planning and incorporates planning for access and functional needs individuals. In addition, the city has designated a cooling center if needed during a heat emergency and a heating center for cold, winter days. The Police Department and the California Department of Transportation have a plan to divert traffic from Highway in the event of major traffic accidents.

20.3 LOCAL HAZARD MITIGATION STRATEGIES AND PROGRESS

The next several pages will provide a summary of the mitigation strategies that were chosen for reducing the potential losses identified in the hazard risk assessment. Each mitigation strategy shows the priority ranking, responsible department/division/program, timeframe, funding, cost, and the status. In addition, the associated hazard(s) and relevant chapter from the LHMP is identified for each mitigation measure. The LHMP's overall goals were identified in the Executive Summary in the beginning of the plan. They are:

1. Protect life, property, and the environment.
2. Provide public awareness.
3. Protect continuity of government; and
4. Improve emergency management, preparedness, collaboration, and outreach.

Priority Ranking: Several factors were considered to determine the mitigation priority ranking for each mitigation measure. The highest priority ranking was assigned to those mitigation measures that met three criteria: 1) greatest potential for protecting life and property; 2) greatest potential for maintaining critical city functions and operability following a disaster; and 3) achievability in terms of community support, and cost effectiveness. Each mitigation action is assigned a priority ranking as follows:

Critical: Most important goals/actions (may be short-term or long-term)

High: To be implemented in the short-term future

Moderate: To be implemented when funding/resources become available.

Benefit/Cost Review: The benefits of proposed projects were weighed against costs as a part of the project prioritization process to determine if the proposed project should be ranked critical, high, or moderate. Where possible, an actual benefit/cost analysis ratio was provided.

Previous Mitigation Projects: Listed in the bullets below are the mitigation projects from the City's 2017 LHMP that were completed. All incomplete projects from this plan are listed in the Mitigation Strategy section as projects still to be completed.

- Replace the existing functionally obsolete SR-60/Redlands Avenue Overcrossing two-lane bridge with a four-lane bridge. Obtain funds and request Caltrans and City Council approval to perform environmental studies, design, and construction. This project from the 2017 plan is currently in the design phase. Refer to Mitigation Strategy 4.7 below for additional details.
- Replace the existing functionally obsolete SR-60/Theodore Avenue Overcrossing two-lane bridge with a four or six-lane bridge. Obtain funds and request Caltrans and City Council approval to perform environmental studies, design, and construction. This project from the 2017 plan is currently in the design phase. Refer to Mitigation Strategy 4.8 below for additional details.
- Ensure that minimum building standards are implemented to safeguard life, limb, health, property, and public welfare by regulating and controlling the design, construction, quality of materials, use and occupancy, location and maintenance of all buildings and structures within the City of Moreno Valley. Adopt current California Building Standards Code, California Code of Regulations, Title 24, the California Building Code, California Mechanical Code, California Residential Code, California Plumbing Code, California Fire Code, and the California Electrical Code and adopting other regulations relating to Building and Fire Prevention requirements. This project from the 2017 plan was completed in 2017. Refer to Mitigation Strategy 6.14 below for additional details.
- For the flooding problems at Hubbard Street and Dunleavy Court neighborhood, the ultimate solution is to construct a storm drain system to collect flows from the upstream end, run off along Hubbard Street with inlets at Dunlavy Court and lateral streets and carry them to the existing Line H-1 on Ironwood Avenue in the City of Moreno Valley. This project from the 2017 plan was completed in 2019. Refer to Mitigation Strategy 6.13 below for additional details.
- Encourage public participation in the city's hazard mitigation update process by designating a Hazard Mitigation web page in the Emergency Section of the city website that is specific to the City of Moreno Valley Local Hazard Mitigation Plan. This project from the 2017 plan was completed during the update of that plan as well as during the update of this plan. Although complete, the concept of soliciting input from residents about the plan remains an ongoing effort.

Mitigation Strategies and Status: Beginning on the next page, grouped by identified hazard, is a summary of the city's new and updated strategies that serve to mitigate the hazards that may affect the City of Moreno Valley.



Each Mitigation Strategy and Status includes information about actual or potential funding sources. The City prioritizes seeking any available federal, state, or local mitigation grants including but not limited to: Building Resilient Communities (BRIC), Hazard Mitigation Grant Program (HMGP), Cal Trans grants, Utility Infrastructure grants, etc. It should also be noted that grants often have a very specific target capability they are looking to award for which may cause certain projects to be ineligible for a given grant year or grant cycle. Grants may also have target demographics, such as vulnerable populations, that they are looking to ensure the funds will directly benefit, which may or may not align with some projects given their geographic location. Other complexities of grant awards can be incomplete project funding. Many of the projects noted in this plan carry significant price tags that a single grant may not cover, rendering the funds unattainable if other supplemental funding is not immediately available. By listing the potential grant funding sources for each strategy, this does not imply that those are the only potential funding sources the City may seek, it only indicates that those are the most common, probable, or likely to be sought.

The Mitigation Strategies section also contains information about timeframe. The timeframe is generally a reference towards when the project was last included in the LHMP (if applicable). References to “ongoing” generally refer to the fact the project is not completed as of the time of this revision.

Status within this section generally refers to the overall project status. Some reveal assessed meaning they were assessed and evaluated during the 2017 plan and ongoing again, referring to the fact that the project remains ongoing.

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Mitigation Strategies

Chapter 4 – Earthquake

4.1 New Mitigation Strategy – Minimize the potential for loss of life and protect the community from the physical injury and property damage due to seismic ground shaking and secondary effects. Require all new development projects, existing critical and essential facilities, and structures to comply with the City of Moreno Valley Municipal Code.

Priority: Critical
Responsible Dept: Building & Safety; Land Development
Timeframe: 2017- Ongoing
Funding/Cost: Current funding source & cost unknown City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?** Utilize Approved California Building Codes; Latest adoption was July 1, 2022, adopting the 2022 Building Codes with effective date of January 1, 2023.

Does this capability require an update to support this mitigation effort? No, Code updates are required every 3 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 4 – Earthquake

4.2 Mitigation Update – Reduce fault rupture and liquefaction hazards through the identification and recognition of potentially hazardous conditions and areas as they relate to the San Jacinto fault zone and the high and very high liquefaction hazard zones. Require all new development projects produce geologic studies and comply with mitigation for fault rupture hazards in accordance with the Alquist-Priolo Special Study Zones Act.

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Priority: Critical

Responsible Dept: Land Development; Planning

Timeframe: 2017 - Ongoing

Funding/Cost: Current funding source & cost unknown
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
This mitigation effort utilizes approved California Building Codes.

Does this capability require an update to support this mitigation effort? No

Status: Assessed

Chapter 4 – Earthquake

4.3 Mitigation Strategy: **New Mitigation Strategy** – Reduce potential for loss of life, property, and damage from earthquake events. Encourage public participation and usage of Cal OES’ “MyHazards” tool to discover hazards in their area (earthquake, flood, fire, and tsunami) and learn steps to reduce personal risk.

Priority: High

Responsible Dept: Office of Emergency Management

Timeframe: 2017 - Ongoing

Funding/Cost: Current funding source & cost unknown
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1, 2



Supporting Capability: **What identified capability supports this mitigation effort?**
 Ongoing community outreach efforts about the LHMP and general disaster preparedness outreach as part of the General Plan goals.

Does this capability require an update to support this mitigation effort? Yes, LHMP must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 4 – Earthquake

4.4 Mitigation Update – Protect historic buildings from geologic hazards. Evaluate historic buildings relative to the need for mitigation of geologic hazards, while weighing their historical value against the potential hazard of their collapse.

Mitigation Strategy:

Priority: Moderate
Responsible Dept: Building & Safety
Timeframe: 2017 - Ongoing
Funding/Cost: Current funding source & cost unknown
 City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
 Building Standards Code – Historical Building Code and Existing Building Code
 Utilize Approved California Building Codes; Latest adoption was July 1, 2022, adopting the 2022 Building Codes with effective date of January 1, 2023.

Does this capability require an update to support this mitigation effort? Yes, Code update required every 3 years. No update needed specifically as a result of this strategy.

Status: Assessed

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Chapter 4 – Earthquake

4.5 Mitigation Update – Replace the existing structurally deficient SR-60/Moreno Beach Drive two-lane bridge with a six-lane bridge and complete the SR-60/Moreno Beach improvements. Obtain funds and request City Council approval to complete design and perform construction.

Mitigation Strategy:

Priority: Critical
Responsible Dept: Capital Projects
Timeframe: November 2022 – November 2023
Funding/Cost: Federal, TUMF, Local Shares secured/approx. \$29 million

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?** This mitigation assists in supporting the Capital Improvement Plan and Federal Highway Bridge Program.

Does this capability require an update to support this mitigation effort? Yes, CIP is reviewed and updated periodically. No update needed specifically as a result of this strategy.

Status: Ongoing. The project could provide a new Moreno Beach Drive/SR-60 bridge that meets current seismic standards/requirements. The project could mitigate earthquake hazards by providing a new bridge that meets current seismic standards. The project is under the right-of-way phase. Design completion and construction funds are not identified.

Chapter 4 – Earthquake

4.6 Mitigation Update – Replace the existing structurally deficient SR-60/Indian Street Overcrossing two-lane bridge with a two or four-lane bridge. Obtain funds and request Caltrans and City Council approval to perform environmental studies, design, and construction.

Mitigation Strategy:

Priority: Critical

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Responsible Dept:	Capital Projects
Timeframe:	207 - Ongoing
Funding/Cost:	Current funding source & cost unknown City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities
Plan Goal(s)*: 1	
Supporting Capability:	What identified capability supports this mitigation effort? This mitigation assists in supporting the Capital Improvement Plan and Federal Highway Bridge Program
	Does this capability require an update to support this mitigation effort? Yes, CIP is reviewed and updated periodically. No update needed specifically as a result of this strategy.
Status:	The project could provide a new Indian Street bridge that meets current seismic standards/requirements. The project is under preliminary study for timeline and funding opportunities.

Chapter 4 – Earthquake

4.7 Mitigation Strategy:	Mitigation Update – Replace the existing functionally obsolete SR-60/Redlands Avenue Overcrossing two-lane bridge with a four-lane bridge. Obtain funds and request Caltrans and City Council approval to perform environmental studies, design, and construction.
Priority:	Critical
Responsible Dept:	Capital Projects
Timeframe:	2017 - Ongoing
Funding/Cost:	Current funding source & cost unknown City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

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	Plan Goal(s)*: 1
Supporting Capability:	What identified capability supports this mitigation effort? This mitigation assists in supporting the Capital Improvement Plan and Federal Highway Bridge Program.
	Does this capability require an update to support this mitigation effort? Yes, CIP is reviewed and updated periodically. No update needed specifically as a result of this strategy.
Status:	Ongoing. The project could provide a new Redlands Avenue bridge that meets current seismic standards/requirements. The project is under preliminary study for timeline and funding opportunities.

Chapter 4 – Earthquake

4.8 Mitigation Update – SR-60/World Logistics Center Parkway Project:

Mitigation Strategy: Replace the existing functionally obsolete SR-60/Theodore Avenue Overcrossing two-lane bridge with a four or six-lane bridge. Obtain funds and request Caltrans and City Council approval to perform environmental studies, design, and construction.

Priority: Critical

Responsible Dept: Capital Projects

Timeframe: January 2022 to December 2025 (tentative)

Funding/Cost: Funds identified for environmental studies and preliminary engineering; funds needed for design and construction
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
This mitigation effort assists in supporting the Capital Improvement Plan and Federal Highway Bridge Program.

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Does this capability require an update to support this mitigation effort? Yes, CIP is reviewed and updated periodically. No update needed specifically as a result of this strategy.

Status: In progress. The project could provide a new WLC/Theodore Street bridge that meets current seismic standards/requirements. The project is under environmental and preliminary engineering studies.

Chapter 4 – Earthquake

4.9 Mitigation New Mitigation Strategy – Replace the existing functionally obsolete SR-215/Cactus Avenue Overcrossing two-lane bridge with a four or six-lane bridge. Obtain funds and request Caltrans and City Council approval to perform environmental studies, design, and construction.

- Priority:** High
- Responsible Dept:** Capital Projects
- Timeframe:** January 2024 to December 2027 (tentative)
- Funding/Cost:** Funds identified for environmental studies and preliminary engineering; funds needed for design and construction
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities
- Plan Goal(s)*:** S-1

Supporting Capability: **What identified capability supports this mitigation effort?** This mitigation assists in supporting the Capital Improvement Plan and Federal Highway Bridge Program

Does this capability require an update to support this mitigation effort? Yes, CIP is reviewed and updated periodically. No update needed specifically as a result of this strategy.

Status: Assessed and Ongoing. The project could provide a new Cactus Avenue bridge that meets current seismic standards/requirements. The project is under environmental and preliminary engineering studies.

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Chapter 5 – Wildland and Urban Fires

5.1 Mitigation Update – Ensure that property in or adjacent to wildland areas is reasonably protected from wildland fire hazard, consistent with the maintenance of a viable natural ecology. Continue ongoing inspection programs for hazardous fuel and abatement on occupied and vacant parcels. Encourage programs to minimize the fire hazard, including but not limited to, the prevention of fuel build-up where wildland areas are adjacent to urban development. For new construction and significant tenant improvement, continue adherence to existing city Municipal Code standards.

Mitigation Strategy:

Priority: High
Responsible Dept: Code Enforcement; Fire
Timeframe: 2017 - Ongoing
Funding/Cost: Current funding source & cost unknown
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?** CA Fire Code; General Plan

Does this capability require an update to support this mitigation effort? Yes, codes are updated periodically, and General Plan is reviewed and updated periodically. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 5 – Wildland and Urban Fires

5.2 Mitigation Update – Ensure that uses within urbanized areas are planned and designed consistent with applicable provisions of relevant regulatory policies. Ensure that ordinances, resolutions, and policies relating to urban development are consistent with the requirements of

Mitigation Strategy:



acceptable fire safety, including requirements for smoke detectors, emergency water supply and automatic fire sprinkler systems.

Priority: Critical
Responsible Dept: Building & Safety; Fire
Timeframe: 2017 - Ongoing
Funding/Cost: Current funding source & cost unknown
 City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
 Utilize Approved California Building Codes; Latest adoption was July 1, 2022, adopting the 2022 Building Codes with effective date of January 1, 2023.

Does this capability require an update to support this mitigation effort? Yes, Code update required every 3 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 5 – Wildland and Urban Fires

5.3 Mitigation Update – Protect life and property from the potential fire hazard from improper or careless use, storage, treatment, and disposal of hazardous materials and waste. Require all land use applications and approvals to be consistent with applicable provisions of relevant regulatory policies.

Priority: Critical
Responsible Dept: Fire; Land Development; Riverside County Department of Environmental Health
Timeframe: 2017 - Ongoing
Funding/Cost: Current funding source & cost unknown
 City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought

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	Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities
Plan Goal(s)*:	1
Supporting Capability:	What identified capability supports this mitigation effort? These efforts are supported by numerous laws, standards, and ordinances within each discipline. CA Fire Code outlines requirements for storage, disposal, etc. of waste which is supported and implemented by Fire Prevention and County Env. Health.
	Does this capability require an update to support this mitigation effort? Yes, state, municipal, and local codes require periodic updating. No update needed specifically as a result of this strategy.
Status:	Assessed

Chapter 5 – Wildland and Urban Fires

5.4 Mitigation Strategy:	Mitigation Update – Protect life and property from potential fire hazard by limiting development in safety zones according to identified land uses. Within the safety zones (e.g., Air Crash Hazard Zones and Clear Zones), residential uses shall not be permitted, and business uses shall be restricted to low intensity uses as defined in regulatory policies including the March Air Reserve Base Air Installation Compatible Use Zone Report, as amended from time to time.
Priority:	High
Responsible Dept:	Planning; March Joint Powers Authority (MJPA); March Air Reserve Base
Timeframe:	2017 - Ongoing
Funding/Cost:	Current funding source & cost unknown City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities
Plan Goal(s)*:	1
Supporting Capability:	What identified capability supports this mitigation effort? These efforts are supported by numerous laws, standards, and ordinances

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within each discipline. City General Plan and ordinances support economic development which is further supported by Fire Prevention and Planning ordinances.

Does this capability require an update to support this mitigation effort? Yes, plans and ordinances must be periodically updated. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 5 – Wildland and Urban Fires

5.5 New Mitigation Strategy – Identify areas of high fire risk. Work with GIS to identify and create a special wildfire layer to designate high-risk areas for use on the city’s website.

Priority: High
Responsible Dept: Fire; GIS
Timeframe: 2017 - Ongoing
Funding/Cost: Current funding source & cost unknown
 City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1, 2

Supporting Capability: **What identified capability supports this mitigation effort?** CA Fire Code and CA Wildfire Mitigation Plans, as well as internal Fire Prevention standards and codes.

Does this capability require an update to support this mitigation effort? Yes, plans and codes require periodic review and updating. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 5 – Wildland and Urban Fires



5.6 New Mitigation Strategy – Reduce potential for damage from fire.

Mitigation Strategy: Outreach and education to property owners about defensible space around structures and general abatement on vacant parcels.

Priority: High

Responsible Dept: Code Enforcement; Fire

Timeframe: 2017 - Ongoing

Funding/Cost: Current funding source & cost unknown
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1, 2

Supporting Capability: **What identified capability supports this mitigation effort?** CA Fire Code and CA Wildfire Mitigation Plans, as well as internal Fire Prevention standards and codes.

Does this capability require an update to support this mitigation effort? Yes, plans and codes require periodic review and updating. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 5 – Wildland and Urban Fires

5.7 Mitigation New Mitigation Strategy – Reduce response time for fire events.

Strategy: Construct new four-lane bridge across Perris Valley Channel at Indian Street with some flood control improvements.

Priority: High

Responsible Dept: Capital Projects

Timeframe: 2023 to 2025 (tentative)

Funding/Cost: Current funding source & cost unknown
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and

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other Federal, State, or local grant opportunities

Plan Goal(s)*: S-1

Supporting What identified capability supports this mitigation effort?
Capability: This mitigation assists in supporting the Capital Improvement Plan and Federal Highway Bridge Program.

Does this capability require an update to support this mitigation effort? Yes, CIP is reviewed and updated periodically. No update needed specifically, as a result of this strategy.

Status: Pending

Chapter 5 – Wildland and Urban Fires

5.8 MitigationNew Mitigation Strategy – Reduce response time for fire events.
Strategy: Construct two-lane road for missing section of Heacock Street connecting it down to Harley Knox.

Priority: High
Responsible Dept: Capital Projects
Timeframe: 2024-2025
Funding/Cost: Current funding source & cost unknown
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: S-1

Supporting What identified capability supports this mitigation effort?
Capability: This mitigation assists in supporting the Capital Improvement Plan.

Does this capability require an update to support this mitigation effort? Yes, CIP is reviewed and updated periodically. No update needed specifically as a result of this strategy.

Status: Assessed and pending



Chapter 6 – Flooding

6.1 Mitigation Update – Reduce the potential from flood damage. Permit only acceptable land use development in 100-year floodplain. Review project proposals to ensure that they meet the accepted land use for the location. Require all land use applications and approvals to be consistent with applicable provisions of relevant regulatory policies.

Mitigation Strategy:

Priority: High
Responsible Dept: Capital Projects, Land Development
Timeframe: 2017 - Ongoing
Funding/Cost: Current funding source & cost unknown
 City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?** This mitigation effort assists to support the National Flood Insurance Program floodplain ordinance

Does this capability require an update to support this mitigation effort? No

Status: Ongoing

Chapter 6 – Flooding

6.2 Mitigation Update – Locate critical facilities, such as hospitals, fire stations, police stations, public administration buildings and schools outside of flood hazard areas. Review land use and flood maps to ensure proposed critical facilities are not within flood prone areas.

Mitigation Strategy:

Priority: High
Responsible Dept: Capital Projects; Land Development
Timeframe: Ongoing
Funding/Cost: Current funding source & cost unknown



City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?** This mitigation effort assists in supporting the National Flood Insurance Program flood ordinance.

Does this capability require an update to support this mitigation effort? No

Status: Assessed and pending

Chapter 6 – Flooding

6.3 Mitigation Update – Improve storm and water flow. Design, construct and maintain street and storm drain flood control systems to accommodate 10 year and 100-year storm flows, respectively. Determine potential projects to mitigate known flood areas due to inadequate storm drain and flood control channels.

Mitigation Strategy:

Priority: High

Responsible Dept: Capital Projects; Land Development

Timeframe: 2017 - Ongoing

Funding/Cost: Current funding source & cost unknown
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s): 1

Supporting Capability: **What identified capability supports this mitigation effort?** This mitigation effort assists in supporting the Riverside County Flood Control and Water Conservation District Master Drainage Plan

Does this capability require an update to support this mitigation effort? No

Status: Pending project identification.

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Chapter 6 – Flooding

6.4 Mitigation Update – Improve/widen the existing 1.0 mile of incised earthen channel with concrete side walls and invert along Heacock Street from Cactus Avenue to Perris Valley Drain Lateral “A”.

Mitigation Strategy:
Priority: High
Responsible Dept: Capital Projects
Timeframe: Completed
Funding/Cost: Joint venture with March Joint Powers Authority (MJPA) , March Air Reserve Base, and Riverside County Flood Control and Water Conservation District; \$18.7 million

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
This mitigation effort assists in supporting the Riverside County Flood Control and Water Conservation District Master Drainage Plan

Does this capability require an update to support this mitigation effort? No

Status: In progress. The project, currently under design, could provide the area along Heacock Channel with 100-year storm level of protection. The existing channel currently cannot carry 10-year flood. Threat to residential areas and March Air Reserve Base properties. Flooding events threaten to undermine the road and underlying utilities, resulting in closures affecting ingress and egress of 700 residences and businesses and resulting in damages to March Air Reserve Base’s pump house and transformer which interrupt their operations and emergency missions. A Flood Damage Reduction Study was completed in 2007 with a purpose of finding funding for the project.

Estimated Benefit-to-Cost Ratio*: 3.0



Chapter 6 – Flooding

6.5 Mitigation Update – Improve/widen the existing 1.5 mile of incised earthen channel with concrete side walls and invert along Cactus Avenue from Elsworth Street to Heacock Street and connecting to Heacock Channel.

Mitigation Strategy:
Priority: High
Responsible Dept: Capital Projects
Timeframe: N/A
Funding/Cost: Current funding source & estimated cost \$7.5m
 City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
 This mitigation effort assists in supporting the Riverside County Flood Control and Water Conservation District Master Drainage Plan

Does this capability require an update to support this mitigation effort? No

Status: Pending. The project could provide the area along Cactus Channel with 100-year storm level of protection capacity. The existing channel currently cannot carry 10-year flood. The existing Cactus Channel has limited capacities which result in overtopping and flooding to residential areas and March ARB properties. Flooding events threaten to undermine the road and underlying utilities, result in closures affecting ingress and egress of businesses, and result in damages to March ARB’s pump house and transformer which interrupt March ARB’s operations and emergency missions. A Flood Damage Reduction Study was completed in 2007 with a purpose of finding funding for the project. This project was identified in 2004 multi-jurisdictional plan.

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Chapter 6 – Flooding

6.6 Mitigation Update – Reconstruct/upsized storm drain system on Redlands Boulevard from Alessandro Boulevard to south of Brodiaea Avenue and connect to the existing open channel on the southwest corner of Redland Boulevard and Brodiaea Avenue.

Mitigation Strategy:

Priority: High
Responsible Dept: Capital Projects
Timeframe: 2023-2025
Funding/Cost: Hazard Mitigation Grant (DR-1731) and Moreno Area Drainage Plan (ADP) fees; Only available for the construction of Line F-18 and F-19; \$4 million

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
This mitigation effort assists in supporting the Riverside County Flood Control District and Water Conservation District Master Drainage Plan

Does this capability require an update to support this mitigation effort? No

Status: This project is in design and is slated for construction in 2024/2025. Estimated Benefit-to-cost Ratio: 3.62**
**Benefit to cost ratio, which is an indicator, used in cost-benefit analysis.

Chapter 6 – Flooding

6.7 Mitigation Update – Install storm drain system in the San Timoteo Foothill Neighborhood, running along Carrie Lane, from Locust Avenue to Kalmia Avenue, then west along Kalmia Avenue to Pettit Street and to be tied into existing storm drain on Pettit Street.

Mitigation Strategy:

Priority: High
Responsible Dept: Capital Projects
Timeframe: 2017 - ongoing
Funding/Cost: Hazard Mitigation Grant (DR-1810) and Moreno ADP fees; total cost \$2.5 million;



Riv. Co. Flood Control will provide funding for project, amount TBD

Plan Goal(s)*: 1

Supporting Capability:

What identified capability supports this mitigation effort?
This mitigation effort assists in supporting the Riverside County Flood Control District and Water Conservation District Master Drainage Plan

Does this capability require an update to support this mitigation effort? No

Status: Ongoing. The project could provide the San Timoteo Foothill Neighborhood with 100-year storm level of protection. The lack of proper storm drain system in the neighborhood has resulted in flooding events in almost every storm season. The implementation of the project could mitigate flooding hazards to the San Timoteo Foothill Neighborhood, including damages to roadway and properties, closures of roadways, health issues, disruptions of traffic and public services.

Estimated Benefit-to-Cost Ratio: 6.26**

**Benefit to cost ratio, which is an indicator, used in cost-benefit analysis.

Chapter 6 – Flooding

6.8 Mitigation Update – Install storm drain systems at two locations on Sunnymead Boulevard; at east of Frederick Street from Hemlock Avenue to 100 feet south of Sunnymead Boulevard and Graham street from Hemlock Avenue to Sunnymead Boulevard and connected.

Priority: High
Responsible Dept: Capital Projects
Timeframe: N/A
Funding/Cost: Measure “A” for local match; total cost \$45m
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought



Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities million

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
This mitigation effort assists in supporting the Riverside County Flood Control District and Water Conservation District Master Drainage Plan

Status: **Does this capability require an update to support this mitigation effort?** No

Pending. The proposed project could provide the businesses, public and private properties along Sunnymead Boulevard with 100-year storm level of protection. The existing storm drain systems are inadequate which result in flooding events in almost every storm season. The preliminary engineering has been done for the project in the efforts of getting enough information for filling out future HMGP grant application when it becomes available.

Chapter 6 – Flooding

6.9 Mitigation Update – Install a storm drain system in Perris Boulevard from Perris Valley Storm Drain Lateral “A” to north of Suburban Lane in the Perris Valley ADP.

Priority: High
Responsible Dept: Capital Projects; Riverside County Flood Control and Water Conservation District
Timeframe: N/A
Funding/Cost: Perris ADP fees; \$600,000
Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
This mitigation effort assists in supporting the Riverside County Flood Control District and Water Conservation District Master Drainage Plan

Does this capability require an update to support this mitigation effort? No



Status: The project could provide 100-year storm level of protection for the lands around Perris Boulevard south of Suburban Lane. Projected to be completed in the next LHMP review period.

Chapter 6 – Flooding

6.10 New Mitigation Strategy – Install a storm drain system Line K-1 (Stage 1) in Ironwood Avenue west of Moreno Beach Drive to Pettit Street.

Priority: High
Responsible Dept: Capital Projects; Riverside County Flood Control and Water Conservation District
Timeframe: N/A
Funding/Cost: Moreno ADP fees; \$2 million
Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
This mitigation effort assists in supporting the Riverside County Flood Control District and Water Conservation District Master Drainage Plan

Does this capability require an update to support this mitigation effort? No

Status: Pending. The proposed project could provide 100-year storm level of protection for the area north of Ironwood Avenue between Moreno Beach Drive and Pettit Street.

Chapter 6 – Flooding

6.11 New Mitigation Strategy – Install a storm drain system Line K parallel with Moreno Beach Drive from Ironwood Avenue to north of Kalmia Avenue.

Priority: High
Responsible Dept: Capital Projects; Riverside County Flood Control and Water Conservation District
Timeframe: N/A
Funding/Cost: Moreno ADP fees; \$4 million



Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
 This mitigation effort assists in supporting the Riverside County Flood Control District and Water Conservation District Master Drainage Plan

Does this capability require an update to support this mitigation effort? No

Status: Pending. The project could provide 100-year storm level of protection for the area west of Moreno Beach Drive south of Locust Avenue.

Chapter 6 – Flooding

6.12 New Mitigation Strategy – For the flooding problems at Kitching Street-Ivy Lane Neighborhood, the ultimate solution is to construct a storm drain system to collect flows from the upstream end, run off along Kitching Street and carry them to the existing Line B-16 on Ironwood Avenue in the City of Moreno Valley. The proposed storm drain system includes approximate 2,900 feet of reinforced concrete pipes and lateral basins. The proposed storm drain system is identified as Line B-16 A within Sunnymead Master Drainage Plan.

Mitigation Strategy:

Priority: High

Responsible Dept: Capital Projects; Riverside County Flood Control and Water Conservation District

Timeframe: N/A

Funding/Cost: Estimated cost \$1.4m
 City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
 This mitigation effort assists in supporting the Riverside County Flood Control District and Water Conservation District Master Drainage Plan

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Does this capability require an update to support this mitigation effort? No

Status: Pending. The project could provide 100-year storm level protection for the area of Kitching Street-Ivy Lane Neighborhood.

Chapter 6 – Flooding

6.13 New Mitigation Strategy – For the flooding problems at Hubbard Street and Dunleavy Court neighborhood, the ultimate solution is to construct a storm drain system to collect flows from the upstream end, run off along Hubbard Street with inlets at Dunlavy Court and lateral streets and carry them to the existing Line H-1 on Ironwood Avenue in the City of Moreno Valley.

Priority: High
Responsible Dept: Capital Projects; Riverside County Flood Control and Water Conservation District
Timeframe: 2017-2018 -COMPLETED
Funding/Cost: City of Moreno Valley and Riverside County Flood Control and Water Conservation District; \$1.5 million

Plan Goal(s)*: 1

Supporting Capability: **What identified capability supports this mitigation effort?**
This mitigation effort assists in supporting the Riverside County Flood Control District and Water Conservation District Master Drainage Plan

Status: **Does this capability require an update to support this mitigation effort?** No
The project provided 100-year storm level protection for the area of Hubbard Street and Dunleavy Court Neighborhood.

Chapter 6 – Flooding

6.14 New Mitigation Strategy – Ensure that minimum building standards are implemented to safeguard life, limb, health, property, and public welfare by regulating and controlling the design, construction, quality of materials, use and occupancy, location and maintenance of all buildings and structures within the City of Moreno Valley. Adopt current California Building Standards

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Code, California Code of Regulations, Title 24, the California Building Code, California Mechanical Code, California Residential Code, California Plumbing Code, California Fire Code, California Existing Building Code, California Historical Code, California Green Code, California Energy Code, and the California Electrical Code and adopting other regulations relating to Building and Fire Prevention requirements.

Priority: Critical
Responsible Dept: Building & Safety; Fire
Timeframe: 2017 Completed
Funding/Cost: Current funding; cost unknown
Plan Goal(s)*: 1, 2

Supporting Capability: **What identified capability supports this mitigation effort?**
Utilize Approved California Building Codes; Latest adoption was July 1, 2022, adopting the 2022 Building Codes with effective date of January 1, 2023.

Does this capability require an update to support this mitigation effort? Yes, Code update required every 3 years. No update needed specifically as a result of this strategy.

Status: COMPLETED.

Chapter 6 – Flooding

6.15 MitigationNew Mitigation Strategy – Reduce flooding with the construction of Strategy: multiple flood control basins throughout the City.

Priority: High
Responsible Dept: Capital Projects
Timeframe: 2024 and ongoing
Funding/Cost: Current funding source & cost unknown
City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities



Plan Goal(s)*: S-1

Supporting What identified capability supports this mitigation effort? This Capability: mitigation effort assists in supporting the Riverside County Flood Control and Water Conservation District Master Drainage Plan

Does this capability require an update to support this mitigation effort? No

Status: Assessed and pending.

Chapter 7 – Drought

7.1 New Mitigation Strategy – Decrease water usage on public and private parcels. Promote adoption of drought tolerant xeriscaping and potential incentives for landscaping replacement and continue removal and replacement of city-owned landscaping. Encourage contractors for residential and commercial developments to offer options promoting partnering agencies’ programs.

Mitigation Strategy:

Priority: High

Responsible Dept: Facilities; Parks and Community Services; Planning; Special Districts; EMWD

Timeframe: Ongoing

Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 2

Supporting What identified capability supports this mitigation effort? City Capabilities: General Plan and general Economic Development standards

Does this capability require an update to support this mitigation effort? Yes, City plans require periodic update and review. No update needed specifically as a result of this strategy.

Status: Assessed



Chapter 7 – Drought

7.2 Mitigation New Mitigation Strategy – Decrease water usage on public and private parcels. Construct hardscape and xeriscape along streets within the City; replacing existing water-heavy landscaping.

Priority: High

Responsible Dept: Capital Projects

Timeframe: 2024 and ongoing

Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: S-1

Supporting What identified capability supports this mitigation effort? This mitigation assists in supporting the Capital Improvement Plan

Does this capability require an update to support this mitigation effort? Yes, CIP plans must be reviewed and updated periodically. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 8 – Landslide

8.1 New Mitigation Strategy – Reduce potential for loss of life, property, and damage of critical facilities from landslide damage.
Mitigation Strategy: Work with GIS to identify, inventory, and map critical facilities subject to landslides.

Priority: High

Responsible Dept: Building & Safety; Fire; GIS; Public Works (Land Development)

Timeframe: Ongoing

Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought

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Plan Goal(s)*: Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities
1, 3, 4

Supporting Capability: **What identified capability supports this mitigation effort?** City General Plan, Emergency Operations Plan, Natl. Flood Ins.

Does this capability require an update to support this mitigation effort? Yes, General Plan and EOP require periodic review and updating. GIS maintains current maps of all hazards. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 8 – Landslide

8.2 New Mitigation Strategy – Increase public awareness of current and potential threats. Educate residents about potential erosion control resources and measures.

Mitigation Strategy:

Priority: High
Responsible Dept: Office of Emergency Management
Timeframe: Ongoing
Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1, 2

Supporting Capability: **What identified capability supports this mitigation effort?** City General Plan & Local Hazard Mitigation Plan

Does this capability require an update to support this mitigation effort? Yes, Local Hazard Mitigation Plan must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Assessed

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Chapter 9 – Insect Infestation

9.1 New Mitigation Strategy – Increase public awareness of current and potential threats. Educate residents about potential infestation control resources and measures.

Priority: High
Responsible Dept: Code Enforcement; Fire; Technology Services;
Timeframe: Ongoing
Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 1, 2

Supporting Capability: **What identified capability supports this mitigation effort?** City General Plan & Local Hazard Mitigation Plan

Does this capability require an update to support this mitigation effort? Yes, Local Hazard Mitigation Plan must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 9 – Insect Infestation

9.2 New Mitigation Strategy – Work with the Riverside County Department of Environmental Health to ensure continued compliance with Vector Control Program for mosquito treatment citywide. Continue to inspect reports of stagnant water and work with property owners to educate and abate with county assistance as needed.

Priority: High
Responsible Dept: Code Enforcement; Riverside County Department of Environmental Health
Timeframe: Ongoing



Funding/Cost:	City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities
Plan Goal(s)*:	1, 2
Supporting Capability:	What identified capability supports this mitigation effort? City General Plan & Local Hazard Mitigation Plan
	Does this capability require an update to support this mitigation effort? Yes, Local Hazard Mitigation Plan must be updated every 5 years. No update needed specifically as a result of this strategy.
Status:	Assessed

Chapter 10 – Extreme Weather

10.1 Mitigation Strategy:	New Mitigation Strategy – Reduce potential impacts of extreme weather. Encourage public participation and usage of Cal OES’ “MyHazards” tool to discover hazards in their area (earthquake, flood, fire, and tsunami) and learn steps to reduce personal risk.
Priority:	High
Responsible Dept:	Office of Emergency Management
Timeframe:	Ongoing; public education campaign is ongoing
Funding/Cost:	No direct costs
Plan Goal(s)*:	1, 2
Supporting Capability:	What identified capability supports this mitigation effort? City General Plan & Local Hazard Mitigation Plan
	Does this capability require an update to support this mitigation effort? Yes, Local Hazard Mitigation Plan must be updated every 5 years. No update needed specifically as a result of this strategy.
Status:	Assessed



Chapter 10 – Extreme Weather

10.2 New Mitigation Strategy – Reduce potential impacts of extreme temperatures. Increase public awareness of extreme temperatures including shelter locations and cooling and warming centers.

Priority: High
Responsible Dept: Office of Emergency Management; Parks & Community Services; Technology Services, Media
Timeframe: Ongoing
Funding/Cost: No direct costs
Plan Goal(s)*: 1, 2

Supporting Capability: What identified capability supports this mitigation effort? City General Plan & Local Hazard Mitigation Plan

Does this capability require an update to support this mitigation effort? Yes, Local Hazard Mitigation Plan must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 11 – Severe Wind

11.1 New Mitigation Strategy – Reduce potential impacts and damage from severe wind events. Encourage public participation and usage of Cal OES’ MyHazards tool to discover hazards in their area (earthquake, flood, fire, and tsunami) and learn steps to reduce personal risk.

Priority: High
Responsible Dept: Office of Emergency Management
Timeframe: Ongoing
Funding/Cost: No direct costs
Plan Goal(s)*: 1, 2

Supporting Capability: What identified capability supports this mitigation effort? City General Plan & Local Hazard Mitigation Plan

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Does this capability require an update to support this mitigation effort? Yes, Local Hazard Mitigation Plan must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 11 – Severe Wind

11.2 New Mitigation Strategy – Minimize potential impacts and damage from windy conditions. Encourage maintenance or removal of overgrown or dead trees that may pose a falling hazard in windy conditions. Ensure city-owned trees are continued to be similarly maintained.

Mitigation Strategy:

Priority: High

Responsible Dept: Parks and Community Services; Public Works; Special Districts

Timeframe: Ongoing

Funding/Cost: Funding is provided via general funds within dept. budget; When eligible, the City applies for Hazard Mitigation Grants (HMGP) and other climate-related grants from Federal, state, and local providers such as Cal OES

Plan Goal(s)*: 1, 2, 3

Supporting Capability: **What identified capability supports this mitigation effort?** Emergency Operations Plan and other City-related ordinances and mission areas.

Does this capability require an update to support this mitigation effort? Yes, EOP must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 12 – Dam Failure/Inundation

12.1 New Mitigation Strategy – Increase public awareness of current and potential threats. Encourage public participation and usage of Cal OES’ MyHazards tool to discover hazards in their area

Mitigation Strategy:



(earthquake, flood, fire, and tsunami) and learn steps to reduce personal risk.

Priority: High
Responsible Dept: Fire; Parks and Community Services (Maintenance); Public Works (Maintenance & Operations)
Timeframe: Ongoing
Funding/Cost: No direct costs
Plan Goal(s)*: 2

Supporting Capability: What identified capability supports this mitigation effort? City General Plan & Local Hazard Mitigation Plan

Does this capability require an update to support this mitigation effort? Yes, Local Hazard Mitigation Plan must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 13 – Pipeline

13.1 New Mitigation Strategy – Minimize potential damage to infrastructure and pipelines. Work with pipeline owners and appropriate state and federal inspectors to promote and encourage continued compliance with inspection, maintenance, signage, and notification requirements in accordance with local, state, and federal regulations. Continue to require all development applications and approvals to be consistent with applicable provisions of relevant regulatory policies.

Priority: High
Responsible Dept: Land Development
Timeframe: Ongoing
Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, and other Federal, State, or local grant opportunities
Plan Goal(s)*: 1, 2



Supporting Capability: **What identified capability supports this mitigation effort?** City General Plan & Local Hazard Mitigation Plan

Does this capability require an update to support this mitigation effort? Yes, Local Hazard Mitigation Plan must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 14 – Transportation

14.1 Mitigation Strategy: **New Mitigation Strategy** – Minimize potential transportation impacts. Continue to utilize existing city and intersection cameras to monitor and adjust traffic flows. Continue traffic and speed studies with enforcement.

Priority: High
Responsible Dept: Police; Public Works (Transportation)
Timeframe: Ongoing
Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, Cal Trans Program grants, and other Federal, State, or local grant opportunities

Plan Goal(s)*: S-2

Supporting Capability: **What identified capability supports this mitigation effort?** Capital Improvement Plan

Does this capability require an update to support this mitigation effort? Yes, the CIP is reviewed and updated as required. No update needed specifically as a result of this strategy.

Status: Assessed

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Chapter 14 – Transportation

14.2 New Mitigation Strategy – Minimize potential transportation impacts. Continue to adjust intersection signal timing during peak periods or around special events. Develop and implement a Commercial Vehicle Enforcement program.

Mitigation Strategy:
Priority: High
Responsible Dept: Police; Public Works (Transportation)
Timeframe: Ongoing
Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, Cal Trans Program grants and other Federal, State, or local grant opportunities
Plan Goal(s)*: S-2

Supporting Capability: **What identified capability supports this mitigation effort?**
Capital Improvement Plan

Does this capability require an update to support this mitigation effort? Yes, the CIP is reviewed and updated as required. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 14 – Transportation

14.3 Mitigation New Mitigation Strategy – Minimize potential transportation impacts. Develop citywide intersection signal timing coordination with adjustment capability. Upgrade and refurbish Transportation Management Center equipment and software.

Priority: High
Responsible Dept: Transportation
Timeframe: 2023 and ongoing
Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought



Resilience Planning, CalCAP Seismic Safety, Cal Trans Program grants and other Federal, State, or local grant opportunities

Plan Goal(s)*: S-2

Supporting Capability: **What identified capability supports this mitigation effort?** This mitigation assists in supporting the Capital Improvement Plan

Does this capability require an update to support this mitigation effort? Yes, the CIP requires periodic review and update. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 15 – Power Failure

15.1 Mitigation Strategy: **New Mitigation Strategy** – Minimize potential impact from power failures. Promote and encourage compliance with state- and utility-mandated conservation efforts during peak periods.

Priority: High

Responsible Dept: MVU

Timeframe: Ongoing

Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, Utility Infrastructure grants via So Cal Edison, and other Federal, State, or local grant opportunities

Plan Goal(s)*: 2

Supporting Capability: **What identified capability supports this mitigation effort?** California Public Utilities Code General Orders, Wildfire Mitigation Plan

Does this capability require an update to support this mitigation effort? Yes, both require periodic or annual updates. No update needed specifically as a result of this strategy.

Status: Assessed

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Chapter 15 – Power Failure

15.2 New Mitigation Strategy – Minimize potential impact from power failures. Ensure continued compliance with California Public Utilities Commission orders and rules regarding required line clearance where vegetation exists and encroaches on power lines.

Priority: High
Responsible Dept: MVU
Timeframe: Ongoing
Funding/Cost: City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, Utility Infrastructure grants via So Cal Edison, and other Federal, State, or local grant opportunities
Plan Goal(s)*: 1, 3

Supporting Capability: **What identified capability supports this mitigation effort?**
California Public Utilities Code General Orders, Wildfire Mitigation Plan

Does this capability require an update to support this mitigation effort? Yes, both require periodic or annual updates. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 16 – Hazardous Materials Accident

16.1 New Mitigation Strategy – Reduce potential for loss of life, property, and environmental damage from hazardous materials impacts. Ensure continued compliance with materials code and local, state, federal regulations and relevant regulatory policies regarding generation and storage of hazardous materials.

Priority: High



Responsible Dept:	Fire Prevention; Riverside County Department of Environmental Health
Timeframe:	Ongoing
Funding/Cost:	City continues to explore BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, Utility Infrastructure grants via So Cal Edison, and other Federal, State, or local grant opportunities
Plan Goal(s)*:	1, 2
Supporting Capability:	What identified capability supports this mitigation effort? CA Fire Code, General Plan
	Does this capability require an update to support this mitigation effort? Yes, the Fire Code and General Plan require periodic review and update. No update needed specifically as a result of this strategy.
Status:	Assessed

Chapter 17 – Terrorist Attack

17.1 Mitigation Strategy:	Mitigation Update – Minimize opportunities for crime found in the present and future build environment, and by creating and maintaining a high level of community awareness and support of crime prevention. Promote the establishment of neighborhood and business watch programs to encourage community participation in the patrol of neighborhood areas, and increased awareness of any suspicious activity.
Priority:	High
Responsible Dept:	Police
Timeframe:	Ongoing
Funding/Cost:	The City regularly pursues law enforcement-related grant opportunities through various public sectors
Plan Goal(s)*:	1, 2, 4
Supporting Capability:	What identified capability supports this mitigation effort? Riverside County Sheriff general mission; Neighborhood Watch Program



Does this capability require an update to support this mitigation effort? No

Status: Assessed

Chapter 18 – Civil Unrest

18.1 Mitigation Strategy: **New Mitigation Strategy** – Minimize opportunities for crime found in the present and future build environment, and by creating and maintaining a high level of community awareness and support of crime prevention. Promote the establishment of neighborhood and business watch programs to encourage community participation in the patrol of neighborhood areas, and increased awareness of any suspicious activity.

Priority: High
Responsible Dept: Police
Timeframe: Ongoing
Funding/Cost: The City regularly pursues law enforcement-related grant opportunities through various public sectors

Plan Goal(s)*: 1, 2, 4

Supporting Capability: **What identified capability supports this mitigation effort?**
 Riverside County Sheriff general mission; Neighborhood Watch Program

Does this capability require an update to support this mitigation effort? No

Status: Assessed

Chapter 19 – Pandemic Flu/Disease

19.1 Mitigation Strategy: **Mitigation Update** – Collaborate and coordinate with the Riverside County Public Health Department to support community awareness to prevention and protections from communicable disease and/or pandemic flu. Assist in providing information to the public regarding prevention and protection against communicable



disease and/or pandemic flu. Increase public awareness of current and potential threats.

Priority: Moderate
Responsible Dept: Office of Emergency Management; Technology Services; Riverside University Health Systems - Public Health
Timeframe: 2017 - Ongoing
Funding/Cost: The City received federal pass-through funds to support worldwide pandemic and will continue to pursue Federal, state, and local grant funding opportunities through Cal OES, CDPH, CDC, and others.
Plan Goal(s)*: 1, 2, 3, 4

Supporting What identified capability supports this mitigation effort?
Capability: Local Hazard Mitigation Plan and City General Plan

Does this capability require an update to support this mitigation effort? Yes, Local Hazard Mitigation Plan must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Assessed

Chapter 19 – Pandemic Flu/Disease

19.2 Mitigation Update – Minimize risk and threat of infection or disease. Encourage and promote participation in seasonal immunization efforts.
Mitigation Strategy:

Priority: High
Responsible Dept: Office of Emergency Management
Timeframe: 2017 - Ongoing
Funding/Cost: The City received federal pass-through funds to support worldwide pandemic and will continue to pursue Federal, state, and local grant funding opportunities through Cal OES, CDPH, CDC, and others.



Plan Goal(s)*: 1, 2, 3, 4

Supporting Capability: **What identified capability supports this mitigation effort?** N/A

Does this capability require an update to support this mitigation effort? No. There are several local and regional programs that are utilized to encourage community immunizations. Grants funds are sought through various channels through partner agencies and non-profits.

Status: Assessed

All Hazards

AH.1 Mitigation Strategy: **Mitigation Update** – Provide a satellite EOC traffic management center LED or LCD wall display and computers to better manage emergency operations from the EOC and provide a backup to the city’s traffic management center.

Priority: High

Status: Carryover from City’s 2017 LHMP

Responsible Dept: Capital Projects; Traffic Engineering

Timeframe: 2016-2017

Funding/Cost: FY10 EMPG grant \$25K; ongoing costs are supported by the City currently; however, the City is always pursuing BRIC, Hazard Mitigation Grant Funding (HMGP), Climate Adaptation Grants, Drought Resilience Planning, CalCAP Seismic Safety, Infrastructure grants via other Federal, State, or local grant opportunities

Plan Goal(s)*: 3, 4

Supporting Capability: **What identified capability supports this mitigation effort?** Capital Improvement Plan, General Plan

Does this capability require an update to support this mitigation effort? No update needed specifically as a result of this strategy.

Status: COMPLETED

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All Hazards

AH.2 Mitigation Strategy: **Mitigation Update** – Encourage public participation in the city’s hazard mitigation update process by designating a Hazard Mitigation web page in the Emergency Section of the city website that is specific to the City of Moreno Valley Local Hazard Mitigation Plan.

Priority: Moderate
Responsible Dept: Office of Emergency Management; Technology Services - Media
Timeframe: 2017 COMPLETED / Ongoing
Funding/Cost: General funded
Plan Goal(s)*: 1, 2, 4

Supporting Capability: **What identified capability supports this mitigation effort?**
 Local Hazard Mitigation Plan

Does this capability require an update to support this mitigation effort? Yes, LHMP is updated every 5 years. No update needed specifically as a result of this strategy.

Status: Completed/Ongoing

All Hazards

AH.3 Mitigation Strategy: **Mitigation Update** – Promote a greater community awareness and understanding of the effects of natural and man-made hazards. Provide FEMA Community Emergency Response Team Training regularly to the community.

Priority: High
Responsible Dept: Office of Emergency Management
Timeframe: 2017 - Ongoing
Funding/Cost: Homeland Security Grant Program and General Fund
Plan Goal(s)*: 1, 2, 4

Supporting Capability: **What identified capability supports this mitigation effort?**
 Local Hazard Mitigation Plan



Does this capability require an update to support this mitigation effort? Yes, LHMP must be updated every 5 years. No update needed specifically as a result of this strategy.

Status: Continuing and ongoing.

All Hazards

AH.4 Mitigation Strategy: **New Mitigation Strategy** – Provide emergency preparedness presentations to service clubs, homeowner’s associations, and other organizations to enhance preparedness.

Priority: Moderate

Responsible Dept: Office of Emergency Management

Timeframe: 2017 - Ongoing

Funding/Cost: General fund

Plan Goal(s)*: 1, 2, 4

Supporting Strategy: **What identified capability supports this mitigation effort?** This is an ongoing effort by emergency management and is achieved through various avenues.

Does this capability require an update to support this mitigation effort? No

Status: Assessed

20.4 NATIONAL FLOOD INSURANCE PROGRAM

The last component of the city’s mitigation strategy is participation in the National Flood Insurance Program. The City of Moreno Valley has participated in the NFIP since June 16, 1987.

The NFIP aims to reduce the impact of flooding on private and public structures. It does so by providing affordable insurance to property owners and by encouraging communities to adopt and enforce floodplain management regulations.

The NFIP seeks to minimize the socio-economic impact of disasters by encouraging and promoting the purchase and retention of general risk insurance, but also flood insurance, specifically, to homes and businesses located in Special Flood Hazard Areas (SFHA). The land area covered by the floodwaters of the base flood is the SFHA on NFIP maps.

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Per City Municipal Code, the City of Moreno Valley regulates new development and substantial improvement to existing structures in the SFHA or to build safely above Base Flood Elevation (BFE) to reduce damage to new construction. The program is based on mapping areas of flood risk and requiring local implementation to reduce flood damage primarily requiring the elevation of structures above the BFE including revising the Flood Insurance Rate Maps (FIRMs) by processing Letters of Map Revisions (LOMR) with FEMA prior to issuance of certificates of occupancy. The city completes the NFIP Biennial Report and returns that information to FEMA in a timely manner. There have been no negative issues from participating in the NFIP.

In 2008, the city updated its Municipal Code, adopting the April 19, 2017 Flood Insurance Study (FIS), Flood Boundary and Floodway Maps (FBFM) and attendant FIRMs. The FIS, FBFM and FIRM are on file at Public Works Department, Land Development Division.

The City of Moreno Valley requires Flood Plain Development Permits for all construction or other development, including manufactured homes, within any SFHA. Flood Insurance may be required in these zones as a condition of loan or grant assistance. Elevation Certificates are required as part of the Development Permit, issuance of a building permit and issuance of final occupancy. The Elevation Certificate is a form published by FEMA and required to be maintained and filed in Moreno Valley as a participating community in the NFIP.

The Moreno Valley Master Drainage Plan was updated in early 2015 and adopted by City Council on October 13, 2015. The Master Drainage plan proposes the construction of detention basins, debris basins, open channels, and a network of underground storm drains. When implemented, it shall provide flood protection from the 100-year storm event. In addition, it also serves as a planning guide for the location and sizing of local drainage facilities to be constructed by developers and others within the area.

Discretionary projects located in an SFHA are required, as a condition of approval, to construct necessary storm drain improvements per the city’s Master Drainage Plan and process a Letter of Map Revision, thus removing property from SFHA.

Repetitive Loss Properties: There are no repetitive loss properties.

Other Data Used to Regulate Flood Hazard Areas: The City of Moreno Valley utilizes past Hydrology/Hydraulic (H/H) studies prepared by the Riverside County Flood Control and Water Conservation District, developers and others prepared in the past in areas known for shallow flooding within Zone X to determine finish floor elevations for proposed structures.

Community Rating System (CRS): Beginning October 1, 1991, the City of Moreno Valley has maintained its member participation in the CRS and is rated at a Class 8. FEMA conducts NFIP-CRS field verifications on a five-year cycle to determine if communities

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remain in compliance with NFIP regulations. The City of Moreno Valley’s most recent field verification was conducted in April 2017 and found the city to be in compliance. The NFIP-CRS is a voluntary incentive program that recognizes and encourages community floodplain management activities that exceed the minimum NFIP requirements. As a result, flood insurance premium rates are discounted by 10% for SFHA zones and 5% for non-SFHA zones to reflect the reduced flood risk resulting from the community actions. These efforts are aligned with the three goals of the CRS:

1. Reduce flood damages to insurable property.
2. Strengthen and support the insurance aspects of the NFIP; and
3. Encourage a comprehensive approach to floodplain management.

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APPENDIX A
ABBREVIATIONS, ACRONYMS, AND INITIALISMS

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



Abbreviations, Acronyms, and Initialisms

ADP	Area Drainage Plan
APZ	Accident Potential Zone
BFE	Base Flood Elevation
BIA	Business In Action
CALTRANS	California Department of Transportation
CERT	Community Emergency Response Team
CFR	Code of Federal Regulations
CRC	Community and Recreation Center
CRS	Community Rating System
DNA	Deoxyribonucleic Acid
DR	Disaster
E-MAIL	Electronic Mail
EMWD	Easter Municipal Water Department
EOC	Emergency Operations Center
FBFM	Flood Boundary and Floodway Maps
FBI	Federal Bureau of Investigations
FEMA	Federal Emergency Management Agency
FIRM	Flood Insurance Rate Map
FIS	Flood Insurance Study
GIS	Geological Information Systems
H/H	Hydrology/Hydraulic
HIV	Human Immunodeficiency Virus
HMGP	Hazard Mitigation Grant Program
H.R.	House of Representatives
IRC	Inland Regional Center
LHMP	Local Hazard Mitigation Plan
LOMR	Letter of Map Revisions
MMscfd	Million Standard Cubic Feet per Day
MVTV-3	Moreno Valley Cable Television Channel
MVU	Moreno Valley Utility
N/A	Not Available
NFIP	National Flood Insurance Program
NFPA	National Fire Protection Association
NWS	National Weather Service

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OEM	Office of Emergency Management
PLS	Pressure Limiting Station
PSIG	Per Square Inch Gage
RCC	Riverside Community College
RCFC/WCD	Riverside County Flood Control and Water Conservation District
RDA	Redevelopment Agency
RUHS	Riverside University Health System
RV	Recreational Vehicle
SBA	Small Business Administration
SDG&E	San Diego Gas & Electric
SFHA	Special Flood Hazard Area
SME	Subject Matter Expert
SONGS	San Onofre Nuclear Generating System
SR	State Route
TBD	To Be Determined
THIRA	Threat and Hazard Identification and Risk Assessment
TUMF	Transportation Uniform Mitigation Fee
UP	Union Pacific
USGS	United States Geological Services
WCD	Wastewater Control District

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APPENDIX B
MEETING DOCUMENTATION

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Executive Team - LHMP Planning Committee Kickoff Meeting – July 6, 2022

Executive Team LHMP Briefing & Kickoff Agenda July 6, 2022

-  Presentation of Plan
-  Plan Update Overview
-  Outline of City LHMP Planning Team
 -  Roles & Responsibilities
 -  Members
 -  Timeline
 -  Process
-  Questions
-  Adjourn

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EXECUTIVE TEAM LHMP BRIEFING & KICKOFF MEETING – JULY 6, 2022

Executive Team LHMP Briefing & Kickoff Agenda - July 6, 2022
Attendance Roster

Participant Name	Present On Call	Not on Call
Mike Lee, City Manager	X	
Brian Mohan, Asst. City Manager	X	
Aldo Schindler	X	
Michael Lloyd, PE Public Works Engineer		X
Manual Mancha, Community Development		X
Steve Quintanilla, City Attorney		X
Jeremy Bubnick, Director, Parks & Community Svcs.	X	
John Salisbury, Police Chief		X
Jesse Park, Fire Chief	X	
Diana Rockot-Sykes, Division Manager, OEM	X	
Angel Galache, Deputy City Manager	X	

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City LHMP Planning Committee Kickoff Meeting – July 28, 2022

SIGN IN SHEET

CITY OF MORENO VALLEY - LOCAL HAZARD MITIGATION PLANNING TEAM
2022 UPDATE KICKOFF MEETING
JULY 28, 2022
10:30 am




Official Microsoft Teams Meeting Summary Report

Total Number of Participants 13
Meeting Title LHMP Planning Team Kick Off Meeting Invitation
Meeting Start Time 7/28/2022, 10:24:03 AM
Meeting End Time 7/28/2022, 10:50:28 AM
Meeting Id a2921cd7-290a-4a50-9043-009071cd7c4e

Full Name	Email	Participant ID (UPN)
Diana Rockot	dianar@moval.org	dianar@moval.org
Janice Nollar-Conrad, GISP	janicen@moval.org	janicen@moval.org
Sean P. Kelleher	seanke@moval.org	seanke@moval.org
Rodriguez, Dave@CALFIRE	Dave.Rodriguez@fire.ca.gov	Dave.Rodriguez@fire.ca.gov
Raquel Ortega	raquelo@moval.org	raquelo@moval.org
Joseph Mattox	josephm@moval.org	josephm@moval.org
Dean Ayer	deana@moval.org	deana@moval.org
Jeannette Olko	jeannetteo@moval.org	jeannetteo@moval.org
Steve Hargis, PhD	steveh@moval.org	steveh@moval.org
Mindy Davis	mindyd@moval.org	mindyd@moval.org
Bloom, Doug@CALFIRE	Doug.Bloom@fire.ca.gov	Doug.Bloom@fire.ca.gov
Clement Jimenez, P.E.	clementj@moval.org	clementj@moval.org
James Verdugo, CBO	jamesv@moval.org	jamesv@moval.org

Hazard Mitigation Planning Team

The following departments & stakeholders will play a vital role in the 2022 Update process:

- Emergency Management – Diana Rockot, Division Manager, Lead
- Building & Safety – James Verdugo, Division Manager
- Electric Utility – Jeannette Olko, Division Manager
- Fire Dept. (CAL FIRE/Riv. Co. Fire Dept.) – Jesse Park, Fire Chief
- GIS – Janice Nollar-Conrad, GISP, GIS Administrator
- Maintenance & Operations – Joseph Mattox, Division Manager
- Parks & Community Services – Jeremy Bubnick, Director
- Police (Riv. Co. Sheriff's Dept.) - TBD
- Planning – Sean Kelleher, Planning Official
- Other departments, divisions, and stakeholders will be consulted as required



City LHMP Planning Committee Kickoff Meeting – July 28, 2022 TIMELINE

LHMP Plan Revision Timeline 2022-23

1. July 28, 2022 – City Planning Team Kickoff Meeting
2. August – December – Department & Division Plan Review & Update
3. September – Launch Public LHMP Web Page to access Plan & Provide Feedback
4. October – Host two Public Review & Input Meetings
5. November – Review Department/Division Submissions
6. February – Provide Public Feedback Opportunity on Website of Draft Plan
7. March – Submit plan to Riverside County Operational Area for Review
8. April – Send to City Council for Adoption
9. May – Re-post to city website for public accessibility

Operational Area Planning Committee Meeting – Agenda July 28, 2022

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OPERATIONAL AREA PLANNING COMMITTEE MEETING – SIGN IN SHEET – JULY 28 2022

Total Number of Participants 55
 Meeting Title OAPC Meeting
 Meeting Start Time 7/28/2022, 8:46:12 AM
 Meeting End Time 7/28/2022, 10:16:53 AM

Full Name	Join Time	Leave Time
Moore, Kelly J	7/28/2022, 8:46:12 AM	7/28/2022, 10:11:27 AM
David Ellsworth	7/28/2022, 8:47:02 AM	7/28/2022, 10:10:38 AM
Ernesto Diaz (Guest)	7/28/2022, 8:50:03 AM	7/28/2022, 10:10:32 AM
Dunlap, Joseph	7/28/2022, 8:54:14 AM	7/28/2022, 10:10:37 AM
Diana Rockot	7/28/2022, 8:54:17 AM	7/28/2022, 10:02:37 AM
Diana Rockot	7/28/2022, 10:05:25 AM	7/28/2022, 10:08:52 AM
Robert Galletta	7/28/2022, 8:54:40 AM	7/28/2022, 9:08:07 AM
Robert Galletta	7/28/2022, 9:42:12 AM	7/28/2022, 9:47:16 AM
Daniel DeSelms	7/28/2022, 8:55:28 AM	7/28/2022, 10:10:29 AM
Edward Chacon (Guest)	7/28/2022, 8:56:41 AM	7/28/2022, 10:10:34 AM
Mariana Hernandez	7/28/2022, 8:56:50 AM	7/28/2022, 10:10:32 AM
Merrick, Jan	7/28/2022, 8:57:03 AM	7/28/2022, 10:10:35 AM
Vanessa Barrera	7/28/2022, 8:57:13 AM	7/28/2022, 10:10:34 AM
McFadden, Tellette	7/28/2022, 8:57:15 AM	7/28/2022, 10:10:41 AM
Boyd, Branden	7/28/2022, 8:57:16 AM	7/28/2022, 10:10:28 AM
Candy Alvarez	7/28/2022, 8:57:34 AM	7/28/2022, 10:10:36 AM
Kelly, Michelle	7/28/2022, 8:57:40 AM	7/28/2022, 9:13:14 AM
Tisdale, Brian	7/28/2022, 8:57:42 AM	7/28/2022, 9:58:22 AM
Tom Marcoux	7/28/2022, 8:57:58 AM	7/28/2022, 10:10:26 AM
Barton, Bruce	7/28/2022, 8:58:20 AM	7/28/2022, 10:10:35 AM
Melanie Bonilla	7/28/2022, 8:58:46 AM	7/28/2022, 10:10:36 AM
Barron, Joe E	7/28/2022, 8:58:49 AM	7/28/2022, 10:10:32 AM
Reichardt, Shane	7/28/2022, 8:59:06 AM	7/28/2022, 10:10:29 AM
Donna Mayer	7/28/2022, 8:59:09 AM	7/28/2022, 10:10:30 AM
Daisy Ramirez	7/28/2022, 8:59:17 AM	7/28/2022, 10:10:46 AM
John Lavallee	7/28/2022, 8:59:21 AM	7/28/2022, 10:10:28 AM
Juan Landeros-Tavera	7/28/2022, 9:00:36 AM	7/28/2022, 10:10:26 AM
Brittany Whitmore	7/28/2022, 9:00:40 AM	7/28/2022, 10:10:29 AM
Cadden, Eric	7/28/2022, 9:00:40 AM	7/28/2022, 10:10:34 AM
Brian Young	7/28/2022, 9:00:41 AM	7/28/2022, 10:10:31 AM
Michael D'Amico	7/28/2022, 9:00:44 AM	7/28/2022, 10:10:32 AM
Diamond, Myles	7/28/2022, 9:00:45 AM	7/28/2022, 9:30:15 AM
Tina Evans (Guest)	7/28/2022, 9:01:12 AM	7/28/2022, 9:14:45 AM
Ngo, Ehren	7/28/2022, 9:01:13 AM	7/28/2022, 10:10:34 AM
Leyva, Hilda	7/28/2022, 9:01:17 AM	7/28/2022, 10:10:34 AM
Collins, Camille	7/28/2022, 9:01:29 AM	7/28/2022, 10:10:32 AM
Bricker, Zuzzette	7/28/2022, 9:01:33 AM	7/28/2022, 10:09:51 AM
Carolina Barrera	7/28/2022, 9:01:33 AM	7/28/2022, 10:10:27 AM
Mesa, Ralph	7/28/2022, 9:01:35 AM	7/28/2022, 10:10:37 AM
Stephen Anderson (Guest)	7/28/2022, 9:01:48 AM	7/28/2022, 10:11:31 AM
Barrios, Andrea	7/28/2022, 9:02:07 AM	7/28/2022, 9:03:10 AM
Eva Terekhova	7/28/2022, 9:02:08 AM	7/28/2022, 10:10:31 AM
Doug Story	7/28/2022, 9:02:25 AM	7/28/2022, 9:47:31 AM
Craig Sanborn	7/28/2022, 9:03:16 AM	7/28/2022, 9:15:43 AM
Craig Sanborn	7/28/2022, 9:23:39 AM	7/28/2022, 10:10:29 AM
Mikayla Mendoza - Soboba (7/28/2022, 9:03:17 AM	7/28/2022, 10:10:36 AM

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



OA MJLHMP STEERING COMMITTEE MEETING – AUGUST 3, 2022

Multi-Jurisdictional Local Hazard Mitigation Plan (MJLHMP) Update
OA Steering Committee Revise Agenda
Date: August 3, 2022
Time: 10:00 AM to 11:30 PM

Subject	Time	Presented by	Purpose	Attachments
Introductions / Purpose	10 mins	Brian MacGavin	Inform	Sign-in Sheet
Review of Minutes from April 13, 2022	5 mins.	Brian MacGavin	Inform	April 13, 2022 Steering Committee Minutes
Review of update requirements and timeline	10 mins.	William Luna	Inform	Local Mitigation Plan Review Guide & Timeline
Tracking and Scoring Mitigation Projects / Actions	15 mins	Brian MacGavin	Inform	Mitigation Projects Spreadsheet
MJLHMP Goals and Objectives	15 mins.	Brian MacGavin	Discussion	Goals from 2018 MJLHMP
Review of MJLHMP Hazards	10 mins	William Luna	Discussion	
Additional Discussion and Feedback from Steering Committee Members	15 mins.	All	Discuss	N/A
Next Steps /Action Items	5 min.	Brian MacGavin	Discuss	N/A
Adjourn / Next Meeting	2 min.	Brian MacGavin	Inform	N/A

Next Meeting-October 5, 2022 10:00 AM to 11:30 AM

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



OA MJLHMP Steering Committee Sign in Sheet – August 3, 2022

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LHMP Process Review Meeting with County EMD – August 8, 2022



**City of Moreno Valley
Local Hazard Mitigation Planning Meeting
August 8, 2022**

1:00 p.m. to 2:00 p.m.

Location: Emergency Operation Center

Department/Office	Name	Signature
Moreno Valley OEM	Diana Rocket	<i>Diana Rocket</i>
Riverside Count EMD	William Lina	<i>William Lina</i>
REVERSIDE COUNTY EMD	BRECE BARTLETTE	<i>Breke Bartlette</i>

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



OA MJLHMP Workshop Agenda– August 17, 2022Multi-Jurisdictional Local Hazard Mitigation Plan (MJLHMP) Update
Jurisdiction Workshop

Dates: August 17, 2022 (West County EOC or Virtual)

August 24, 2022 (East County EOC or Virtual)

Times: 9:00 AM to 12:00 PM

1:00 PM to 4:00 PM

Subject	Time	Presented by	Purpose
Introductions / Overview	5 mins.	William Luna	
Review of Update Requirements / Q&A	15 mins.	Jennifer Smith	Inform
Risk Assessment Overview	20 mins.	William Luna	Discussion
GIS Mapping/ Risk Score Matrix Q&A	30 mins.	Catherine Farrokhi & Moses Martinez	Discussion
Community Outreach Strategies & Breakout Session	30 mins.	Shane Reichardt	Discussion & Breakout
Break	10 mins.	-	-
Example Plan Review	30 mins.	Jennifer Smith & William Luna	Discussion
Mitigation Project Ranking & Tracking	15 mins.	Brian MacGavin	Discussion
Overview of Approval Process with Cal OES and FEMA	15 mins.	Victoria Lazaar-Haas	Inform
Timeline Review /Action Items	5 mins.	Jennifer Smith & William Luna	Inform
Roundtable & Adjourn	5 mins.	Brian MacGavin	

Next Meeting-TBD based on partner needs

Any inquires and follow-up: Email LHMP@Rivco.org

OA MJLHMP Workshop Sign in Sheet– August 17, 2022



LHMP Participant Workshop Sign-In

Wednesday, August 17, 2022

1:00 pm to 4:00 pm

West County EOC / Microsoft Teams

	Name:	Email:	Agency:	In Attendance Virtually (Y/N)?
1	Jay Cregreen	jcregeen@hemetca.gov	Hemet Fire Dept	Virtual
2	Diana Rockot	dianar@moval.org	City of Moreno Valley	Virtual
3	Eva Terekhova	eterekhova@eastvaleca.gov	City of Eastvale	Virtual
4	Peter Sellas	Psellas@rivco.org	City of Riverside	Virtual
5	Scott Reierson	sreierson@mwdh20.com	Metro Water District	Virtual
6	Sudah Bashar	bsudah@mwdh20.com	Metro Water District	Virtual
7	Michael D'Amico	mdamico@rcoe.us	Riverside County Office of Education	Virtual
8	Jennifer Ustation	justation@beaumontca.gov	City of Beaumont	Virtual
9	Jared Peri	Jared.Peri@caloes.ca.gov	Cal-OES	Virtual

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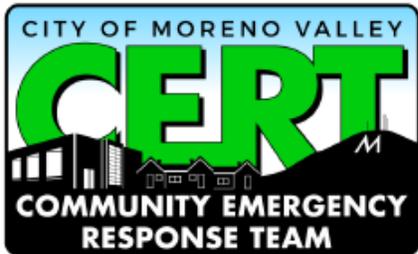
Non-Profit & Faith-based Organizations Presentation – August 25, 2022 (Sign in sheet not available)



- Welcome & Introductions
- Citywide Hazard Overview:
 - Local Hazard Mitigation Plan (LHMP) Overview
 - Coming soon: www.moval.org/lhmp
 - Provide comments on the plan
- Preparing on a Budget
- Non-profit & Faith-based Roles in Disasters
- Questions



City CERT Training Flyer – September 9-11, 2022



Are You Prepared For A Disaster?

The *Community Emergency Response Team (CERT)* program and training is designed to increase individual and community preparedness and self-reliance in the event of man-made or natural disasters. Emergency Services may not be immediately available, so residents may have to rely on each other for life-saving skills and needs.



Our all-hazard approach training teaches disaster preparedness, hazard mitigation in your home and workplace, and life-saving skills with emphasis on rescuer safety, decision-making skills, leadership and ...



“DOING THE GREATEST GOOD FOR THE GREATEST NUMBER OF PEOPLE”.

- There are no pre-requisites to attend
- Must be at least 18 years of age (16 years of age with a parent or guardian attending)
- Students must complete all 20 hours of training to receive a Certificate of Completion
- There is no cost for the training

Upcoming 2022 Classes:

- September 9-11, 2022
- October 14-16, 2022

Classes meet Friday evening 6:00 p.m. — 9:30 p.m., Saturday and Sunday 8:00 a.m. — 5:00 p.m.

TRAINING INCLUDES:

- Earthquake & Disaster Preparedness
- Disaster Medical Operations & Triage
- Fire Safety & Suppression
- Hazardous Materials Awareness
- Damage Assessment
- Utility Control
- Terrorism Awareness
- Disaster Psychology
- Light Search & Rescue
- Emergency Communications
- Team Organization
- Disaster Drill & Simulation



Register Today!

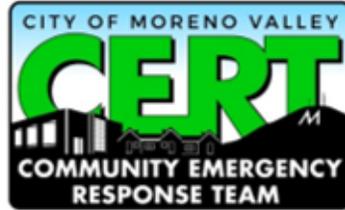
Register online at www.moval.org/oem, click on the *CERT* link or call 951.413.3800

Revised 8/2022

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



City CERT Training Agenda – September 9-11, 2022



Doing the greatest good, for the greatest number!

COURSE AGENDA

Friday, September 9, 2022

- I. Welcome, Introductions, & Course Overview
- II. Unit 1: Disaster Preparedness

Saturday, September 10, 2022

- I. Welcome & Review
- II. Unit 2: Fire Safety & Utility Controls
- III. Disaster Medical Operations – Part 1
- IV. Disaster Medical Operations – Part 2

Sunday, September 11, 2022

- I. Welcome & Moment of Silence
- II. Light Search & Rescue
- III. Disaster Psychology
- IV. Terrorism Awareness
- V. Disaster Simulation
- VI. Evaluations, Graduation & Final Comments

*This course is made possible with funds provided by the
U.S. Department of Homeland Security Grant Funding Program*



Course Sponsored & Instructed by:
 City of Moreno Valley
 Office of Emergency Management & Volunteer Services
 22870 Calle San Juan De Los Lagos, Moreno Valley, CA 92552-0805
www.moval.org 951.413.3800

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City CERT Training Sign in Sheet– September 9-11, 2022



**COMMUNITY EMERGENCY
RESPONSE TEAM**
September 9-11, 2022



LAST NAME	FIRST NAME	FRIDAY 9/9	SATURDAY 9/10	SUNDAY 9/11
Avila Rivera	Edwin Alexander			
Chacon	Kathy	<i>HC</i>	<i>KP</i>	<i>JK</i>
Chacon	Bryn	<i>Bryanchacon</i>	<i>Bryan Chacon</i>	<i>Bryanchacon</i>
Diamond	Myles			
Farber	Margaret (Peggy)	<i>Peggy</i>	<i>Peggy Farber</i>	<i>Peggy Farber</i>
Hunte	Althia	<i>Althia Hunte</i>	<i>Althia Hunte</i>	<i>Althia Hunte</i>
Jackson	Jarred		<i>JT</i>	
Jones	Beverly	<i>BJ</i>	<i>BJ</i>	<i>BJ</i>
Lucas	Mary			
Manning	Teresita			
Mitchell	Denise			
Robinson	Aaron			
Rumfola	William			
Siksay	Mya			
Stringfellow	Carrie			
JAMES	PAUL	<i>PCS</i>	<i>PCS</i>	<i>PCS</i>

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FREE FOR CITY EMPLOYEES COMMUNITY EMERGENCY RESPONSE TEAM TRAINING

LEARN WHAT TO DO BEFORE DISASTER STRIKES?

TO SIGN UP:
 Obtain supervisor approval & Register Here:
<https://form.iotform.com/222077606201143>

WHEN:
 Wednesday, September 21, 2022, 8am – 5pm
 &
 Thursday, September 22, 2022, 8am – 5pm
(Students must attend both days)

WHERE:
 Emergency Operations Center (EOC)
 22870 Calle San Juan De Los Lagos

ATTIRE:
 Pants, work-appropriate shirt, closed-toe shoes

NOTICE: Employees requiring accommodations, contact OEM at 413.3800.

*Class is presented & instructed by
 Fire Dept. Office of Emergency Management*

LHMP Plan Overview

RSVP TODAY!

TRAINING TOPICS INCLUDE:

- Disaster Organization
- Personal Preparedness
- Fire Safety
- Disaster Medical
- Disaster Psychology
- Search & Rescue
- Earthquake Exercise Simulation
- Lots of Hands-on Learning

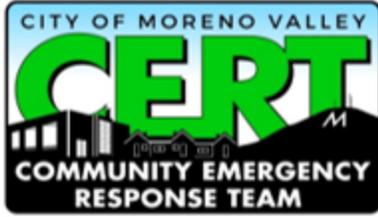
Students completing the course will receive a FREE CERT Backpack courtesy of Homeland Security!

Free classes are also available for the public; Learn more here:
www.moreno-valley.ca.us/oem

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



CITY EMPLOYEE CERT CLASS AGENDA – SEPTEMBER 21-22, 2022


CERT TRAINING AGENDA

CITY OF MORENO VALLEY EMPLOYEE EXCLUSIVE

DAY 1 – September 21, 2022

Welcome & Introductions - All

- Instructors
- Students

Introduction to Disaster Awareness – Diana

- Preparedness Roles
- Hazard Awareness
- Personal and Family Preparedness

Disaster Organization and Management – Diana

- Incident Command System
- CERT Organization

Disaster Fire Suppression Techniques – Andrew

- Fire Chemistry
- Fire Extinguisher Use
- Utility Control

Disaster Medical Operations 1 – Andrew

- Recognizing and Treating Life-Threatening Emergencies
- Triage
- Treatment Area Management

Disaster Medical Operations 2 – Andrew

- Head-to-Toe Evaluation
- Recognizing and Treating Non-Life-Threatening Emergencies
- Bandaging and Splinting

DAY 2 – September 22, 2022**Light Search and Rescue Operations – Diana**

- Structure Safety Evaluation
- Search Techniques
- Rescue Methods
- Lifts and Carries

Disaster Psychology – Diana

- Vicarious Trauma
- Disaster Well Being

Terrorism Awareness – Andrew

- What is Terrorism?
- 8 Signs of Terrorism
- Role of a CERT member
- Preparing for a terrorist incident

Final Questions & Drill Scenario Preparation – All**Disaster Scenario – All****Wrap up & Graduation – All**

CITY EMPLOYEE CERT CLASS SIGN IN SHEET – SEPTEMBER 21-22, 2022



COMMUNITY EMERGENCY RESPONSE TEAM



September 21-22, 2022

LA	NAMES ARE REDACTED FOR PRIVACY	Signature	Wednesday 9/21	Thursday 9/22
Ac				
Ap				
As				
Ay		<i>Demetrius</i>	✓	✓
Bi		<i>[Signature]</i>	✓	✓
Ca				
Ca		<i>[Signature]</i>	✓	✓
Ch		<i>Patricia Chaffin</i>	✓	✓
Co		<i>Mark Cook</i>	✓	✓
Fe		<i>[Signature]</i>	✓	✓
Ge		<i>[Signature]</i>	✓	✓
Ge		<i>[Signature]</i>	✓	✓
Ju				
La		<i>[Signature]</i>	✓	✓
Le		<i>[Signature]</i>	✓	✓
Lo		<i>[Signature]</i>	✓	✓
Lu		<i>[Signature]</i>	✓	✓
M		<i>Bondhan</i>	✓	✓
Ni		<i>[Signature]</i>	✓	✓
Or		<i>[Signature]</i>	✓	✓
Pa		<i>Shannika</i>	✓	✓
PE				
	Pulido	Marlene		

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OA MJLHMP Steering Committee Agenda – October 5, 2022

Multi-Jurisdictional Local Hazard Mitigation Plan (MJLHMP) Update

OA Steering Committee Revise Agenda

Date: October 5, 2022

Time: 10:00 AM to 11:30 PM

Subject	Time	Presented by	Purpose	Attachments
Introductions / Housekeeping	10 mins	Brian MacGavin	Inform	Sign-in Sheet
Review of Minutes from August 3, 2022	5 mins.	Brian MacGavin	Inform	August 5, 2022 Steering Committee Minutes
Review of update requirements and timeline	10 mins.	Jennifer Smith	Inform	Local Mitigation Plan Review Guide & Timeline
Data Collection and HAZUS	10 mins	Catherine Farrokhi	Information	
Tracking and Scoring Mitigation Projects / Actions	15 mins	Brian MacGavin	Inform	Mitigation Projects Spreadsheet
Jurisdictional and County Department Assessments	15 mins.	William Luna	Information	
Additional Discussion and Feedback from Steering Committee Members	15 mins.	All	Discuss	N/A
Next Steps /Action Items	5 mins.	Brian MacGavin	Discuss	N/A
Adjourn / Next Meeting	2 mins.	Brian MacGavin	Inform	N/A

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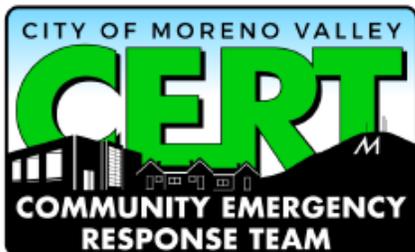


OA MJLHMP Steering Committee Sign in Sheet – October 5, 2022

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City CERT Class Flyer – October 14-16, 2022



Are You Prepared For A Disaster?

The *Community Emergency Response Team (CERT)* program and training is designed to increase individual and community preparedness and self-reliance in the event of man-made or natural disasters. Emergency Services may not be immediately available, so residents may have to rely on each other for life-saving skills and needs.



Our all-hazard approach training teaches disaster preparedness, hazard mitigation in your home and workplace, and life-saving skills with emphasis on rescuer safety, decision-making skills, leadership and



TRAINING INCLUDES:

- Earthquake & Disaster Preparedness
- Disaster Medical Operations & Triage
- Fire Safety & Suppression
- Hazardous Materials Awareness
- Damage Assessment
- Utility Control
- Terrorism Awareness
- Disaster Psychology
- Light Search & Rescue
- Emergency Communications
- Team Organization
- Disaster Drill & Simulation

“DOING THE GREATEST GOOD FOR THE GREATEST NUMBER OF PEOPLE”.

- There are no pre-requisites to attend
- Must be at least 18 years of age (16 years of age with a parent or guardian attending)
- Students must complete all 20 hours of training to receive a Certificate of Completion
- There is no cost for the training

Upcoming 2022 Classes:

- September 9-11, 2022
- October 14-16, 2022

Classes meet Friday evening 6:00 p.m. — 9:30 p.m., Saturday and Sunday 8:00 a.m. — 5:00 p.m.



Register Today!

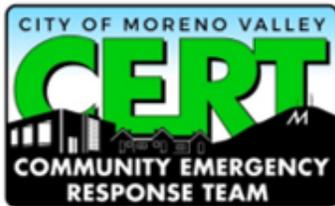
Register online at www.moval.org/oem, click on the **CERT** link or call 951.413.3800

Revised 8/2022

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



City CERT Class Agenda – October 14-16, 2022



Doing the greatest good, for the greatest number!

COURSE AGENDA

Friday, October 14, 2022

- I. Welcome, Introductions, & Course Overview
- II. Unit 1: Disaster Preparedness
 - a. Local Hazard Mitigation Plan – Community Engagement
- III. Unit 2: CERT Organization

Saturday, October 15, 2022

- I. Welcome & Day 1 Review
- II. Unit 6: Fire Safety & Utility Controls
- III. Unit 3: Disaster Medial Operations – Part 1
- IV. Unit 4: Disaster Medical Operations – Part 2

Sunday, October 16, 2022

- I. Welcome & Day 2 Review
- II. Unit 7: Light Search & Rescue
- III. Unit 5: Disaster Psychology
- IV. Unit 8: Terrorism Awareness
- V. Unit 9: Disaster Simulation
- VI. Evaluations, Graduation & Final Comments

*This course is made possible with funds provided by the
U.S. Department of Homeland Security Grant Funding Program*



Course Sponsored & Instructed by:
 City of Moreno Valley
 Office of Emergency Management & Volunteer Services
 22870 Calle San Juan De Los Lagos, Moreno Valley, CA 92552-0805
www.moval.org 951.413.3800

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City CERT Class Sign in Sheet – October 14-16, 2022



COMMUNITY EMERGENCY RESPONSE TEAM

October 14-16, 2022



LAST NAME	FIRST NAME	FRIDAY 10/14	SATURDAY 10/15	SUNDAY 10/16
<p>NAMES ARE REDACTED FOR PRIVACY</p>		<i>[Signature]</i>	<i>[Signature]</i>	<i>[Signature]</i>
		<i>[Signature]</i>	<i>[Signature]</i>	<i>[Signature]</i>
		PF	PF	PF
		<i>[Signature]</i>	<i>[Signature]</i>	<i>[Signature]</i>
		RS	RS	RS
		MS	MS	MS
		<i>[Signature]</i>	<i>[Signature]</i>	<i>[Signature]</i>
		<i>[Signature]</i>	<i>[Signature]</i>	<i>[Signature]</i>
		KS	KS	KS
		OS		
		RS	<i>[Signature]</i>	<i>[Signature]</i>
		UNW	UNW	UNW
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Public LHMP Input & Feedback Meetings Social Media Post -October 5, 2022



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



Public Meeting #1 Advertisement– October 11, 2022



WE WANT TO HEAR FROM YOU!

JOIN US
October 11, 2022
6:30 – 7:30 pm

Moreno Valley Elks Lodge – Community Room
12125 Day Street, Suite V205

PRESENTATION ON CITY LOCAL HAZARD MITIGATION PLAN:

- Learn about natural hazards in our city
- Hear from experts about mitigation strategies
- Talk with experts about personal preparedness
- Ask questions about the plan and what it means for you

**COMMUNITY INPUT IS AN ESSENTIAL ELEMENT OF DISASTER PLANNING
AND WE WANT TO HEAR FROM YOU!**

Spanish & American Sign Language Interpreters will be on site to assist during the meeting. If you require other accommodations, please contact Office of Emergency Management 14 days in advance at 951-413-3800

For more information:
951-413-3800 | www.moval.org/lhmp



Any person with a disability who requires a modification or accommodation in order to participate in these activities should direct such requests to the ADA Coordinator, at 951.413.3350 at least 72 hours before the activity.

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PUBLIC MEETING #1 AGENDA – OCTOBER 11, 2022

AGENDA

- Welcome, Introductions & Housekeeping
- Local Hazard Mitigation Plan Overview
- Hazard Review
- Mitigation Strategies
- Community Feedback Opportunities
- Questions/Comments
- Conclusion



PUBLIC MEETING #1 SIGN IN SHEET – OCTOBER 11, 2022



OCTOBER 11, 2022 6:30 - 7:30 PM

First Name	Last Name	Signature
<p>NAMES ARE REDACTED FOR PRIVACY</p>		
Mike	Bowles	Mike Jones

Attachment: CITY OF MORENO VALLEY LHPM_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



Public Meeting #2 Advertisement – October 13, 2022



WE WANT TO HEAR FROM YOU!

JOIN US
October 13, 2022
6:30 – 7:30 pm

Iris Library
16170 Perris Blvd., Ste. C3.

PRESENTATION ON CITY LOCAL HAZARD MITIGATION PLAN:

- Learn about natural hazards in our city
- Hear from experts about mitigation strategies
- Talk with experts about personal preparedness
- Ask questions about the plan and what it means for you

**COMMUNITY INPUT IS AN ESSENTIAL ELEMENT OF DISASTER PLANNING
AND WE WANT TO HEAR FROM YOU!**

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For more information:
951-413-3800 | www.moval.org/lhmp

Any person with a disability who requires a modification or accommodation in order to participate in these activities should direct such requests to the ADA Coordinator, at 951.413.3360 at least 72 hours before the activity.



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL

PUBLIC MEETING #2 AGENDA – OCTOBER 13, 2022

AGENDA

- Welcome, Introductions & Housekeeping
- Local Hazard Mitigation Plan Overview
- Hazard Review
- Mitigation Strategies
- Community Feedback Opportunities
- Questions/Comments
- Conclusion



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PUBLIC MEETING #2 SIGN IN SHEET – OCTOBER 13, 2022



OCTOBER 13, 2022 6:30 - 7:30 PM

Fi	[Large empty sign-in area]		[Handwritten initials]	

Attachment: CITY OF MORENO VALLEY LHPM_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



Public LHMP Website & Feedback Survey Landing Page LAUNCHED SEPTEMBER 15, 2022 – REMAINS OPEN

Fire Department > lhmp

Local Hazard Mitigation Plan

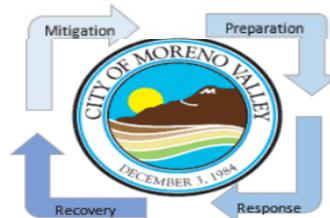


The City's Local Hazard Mitigation Plan (LHMP) identifies, reduces, or eliminates the long-term natural hazard risks to life, property, and the environment.

PLAN OVERVIEW

The City of Moreno Valley Local Hazard Mitigation Plan (LHMP) is designed to identify, reduce, or eliminate the long-term natural hazard risks to life, property, and the environment. Key components of the plan include hazard identification, asset inventory, risk analysis, loss estimation, and mitigation strategies to reduce the effects of these hazards. The City of Moreno Valley encourages its residents to do mitigation planning at every level - at home, in the workplace and in their communities.

There are simple steps you can take today to mitigate your risk of hazards before disaster strikes. Clearing debris and dry brush from around your home is a great mitigation strategy. If you regularly experience flooding in your neighborhood, having sand and sandbags available may also a great mitigation strategy. To learn more ways to prepare, visit: www.ready.gov/



WE WANT TO HEAR FROM YOU!

The City of Moreno Valley wants your feedback on the [Local Hazard Mitigation Plan](#). By reviewing our existing plan, hopefully, this will provide you with ideas to share for the 2022-23 update, which is taking place now. Feedback should be directed to the content of the plan and ways to enhance it. After reviewing the plan, please take a moment to complete the [brief feedback survey](#). Plan feedback for the 2022-23 update will be accepted through November 30, 2022. Public comments will be reviewed by the City and incorporated as appropriate.

Take the Survey
After reviewing the [current plan](#), complete our short survey before November 30, 2022.
[TAKE THE SURVEY NOW](#)

Attend a Meeting

Please join us for one of the Local Hazard Mitigation Plan Update Community Meetings listed below:

- > [October 11, 2022 Flyer](#)
- > [October 13, 2022 Flyer](#)

Resources

- [County of Riverside Local Hazard Mitigation Plan](#)
- [FEMA](#)

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



PUBLIC LHMP WEBSITE FEEDBACK SURVEY QUESTIONS

**City of Moreno Valley Local Hazard Mitigation Plan (LHMP)
Community Feedback Survey 2022**

What area or community do you live in?

- Open response: 40 Characters

Are you responding as:

- Resident
- Business owner in the city
- Visitor
- Other

Are you aware that City of Moreno Valley has a Local Hazard Mitigation Plan?

- Yes
- No

Please select the one hazard you think is the highest threat to your neighborhood:

- Fire
- Flood
- Weather – Severe Wind
- Prolonged Power Outage
- Earthquake
- Other: 30 characters

Please select the one hazard you think is the second highest threat to your neighborhood:

- Fire
- Flood
- Weather – Severe Wind
- Prolonged Power Outage
- Earthquake
- Other: 30 characters

In your opinion, what are some steps your local government could make to reduce or eliminate the risk of future hazard damages in your neighborhood?

- Open response: 150 characters

Are there any other hazards or disasters in the community that you think are important that have not yet been identified in the plan?

- Yes
 - If yes, explain: 30 characters or less
- No

In general, there are six broad categories that hazard reduction-types fall into. Please tell us how important you think each type of hazard reduction is for your community.

- Prevention – The Administrative or regulatory actions that influence the way land is developed and buildings are constructed (Example - Planning and zoning building codes, etc.).
Drop down scale 1 Not important at all, 2, Somewhat Important, 3 Moderately Important, 4, Very Important

Attachment: CITY OF MORENO VALLEY LHMP _APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



PUBLIC LHMP WEBSITE FEEDBACK SURVEY QUESTIONS – CONT.

- **Property Protection** - Actions that involve the modification of existing buildings or structures to protect them from a hazard or remove them from the hazard area (Example - Retrofits, relocation, acquisition, etc.).
Drop down scale 1 Not important at all, 2, Somewhat Important, 3 Moderately Important, 4, Very Important
- **Public Education and Awareness** - Actions to inform and educate residents, elected officials and property owners about the hazards and potential ways to mitigate them (Example - Outreach, real estate disclosure, school-age and adult education).
Drop down scale 1 Not important at all, 2, Somewhat Important, 3 Moderately Important, 4, Very Important
- **Natural Resource Protection** - Actions that, in addition to minimizing hazard losses, also preserve or restore the functions of natural systems (Example - Erosion control, stream restoration, etc.).
Drop down scale 1 Not important at all, 2, Somewhat Important, 3 Moderately Important, 4, Very Important
- **Emergency Services** - Actions that protect people and property during and immediately after a disaster or hazard event (Example - Warning systems, protection of official facilities, etc.).
Drop down scale 1 Not important at all, 2, Somewhat Important, 3 Moderately Important, 4, Very Important
- **Structural Projects** - Actions that involve the construction of structures to reduce the impact of a hazard (Example - Dams, floodwalls, etc.).
Drop down scale 1 Not important at all, 2, Somewhat Important, 3 Moderately Important, 4, Very Important

If you wish to receive an email with mitigation resources provided on this page, an email is required. We will not share your information with anyone outside our organization

Email (required only if you wish to receive more information about hazard mitigation resources)

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



Public LHMP Website Feedback Survey Results (as of January 23, 2022)

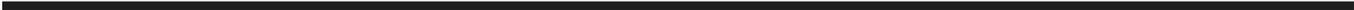
City of Moreno Valley Local Hazard Mitigation Plan - Community Feedback Survey 2022 ▾

[View This Form](#)



YOU DON'T HAVE ANY SUBMISSIONS

Your submissions will be listed here.



Chamber of Commerce Business in Action Meeting Agenda – September 14, 2022 (sign in sheet not available)



Presentation Agenda

- Build city, business, & community resilience
- Discuss barriers to business preparedness
- Provide preparedness tips for business
- Local Hazard Mitigation Plan (LHMP) Overview & Feedback Opportunity
- Identify future learning opportunities & resources



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



OA MJLHMP Steering Committee Agenda – January 4, 2023

Multi-Jurisdictional Local Hazard Mitigation Plan (MJLHMP) Update

OA Steering Committee Agenda

Date: January 4, 2023

Time: 10:00 AM to 11:30 AM

Subject	Time	Presented by	Purpose	Attachments
Introductions / Housekeeping	10 mins	Brian MacGavin	Inform	Sign-in Sheet
Review of Minutes from October 5, 2022	5 mins.	Brian MacGavin	Inform	October 5, 2022 Steering Committee Minutes
Review of update requirements and timeline	10 mins.	Jennifer Smith	Inform	Local Mitigation Plan Review Guide & Timeline
GIS / Data Collection	10 mins	Moses Martinez	Information	
2023-2028 Tracking and Scoring Mitigation Projects / Actions	15 mins	Brian MacGavin	Inform	Mitigation Projects Spreadsheet
Jurisdictional LHMP Status Reports	15 mins.	William Luna	Information	
Additional Discussion and Feedback from Steering Committee Members	15 mins.	All	Discuss	N/A
Next Steps /Action Items	5 mins.	Brian MacGavin	Discuss	N/A
Adjourn / Next Meeting	2 mins.	Brian MacGavin	Inform	N/A

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



OA MJLHMP Steering Committee Sign in Sheet – January 4, 2023

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



Community Input Flyer for Posting in City Facilities February 8th through March 8, 2022



WE WANT TO HEAR FROM YOU!

Residents are encouraged to provide feedback on the 2022-2023

Draft Local Hazard Mitigation Plan (LHMP)

Visit: www.moval.org/lhmp to learn more!

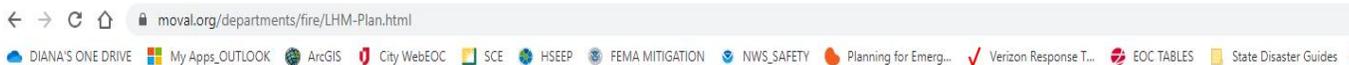


Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



City Website Landing Page for Community Input on 2022 Draft LHMP - Posted February 8, 2023

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



The City's Local Hazard Mitigation Plan (LHMP) identifies, reduces, or eliminates the long-term natural hazard risks to life, property, and the environment.

PLAN OVERVIEW

The City of Moreno Valley Local Hazard Mitigation Plan (LHMP) is designed to identify, reduce, or eliminate the long-term natural hazard risks to life, property, and the environment. Key components of the plan include hazard identification, asset inventory, risk analysis, loss estimation, and mitigation strategies to reduce the effects of these hazards. The City of Moreno Valley encourages its residents to do mitigation planning at every level - at home, in the workplace and in their communities.



There are simple steps you can take today to mitigate your risk of hazards before disaster strikes. Clearing debris and dry brush from around your home is a great mitigation strategy. If you regularly experience flooding in your neighborhood, having sand and sandbags available may also be a great mitigation strategy. To learn more ways to prepare, visit: www.ready.gov/

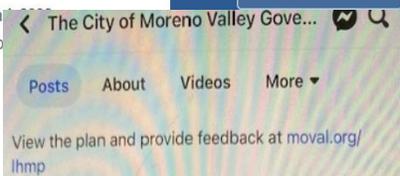
WE WANT TO HEAR FROM YOU!

The City of Moreno Valley wants your feedback on the [Local Hazard Mitigation Plan](#). Feedback should be directed to the content of the plan and ways to enhance it. After reviewing the plan, please take a moment to complete the [brief feedback survey](#).

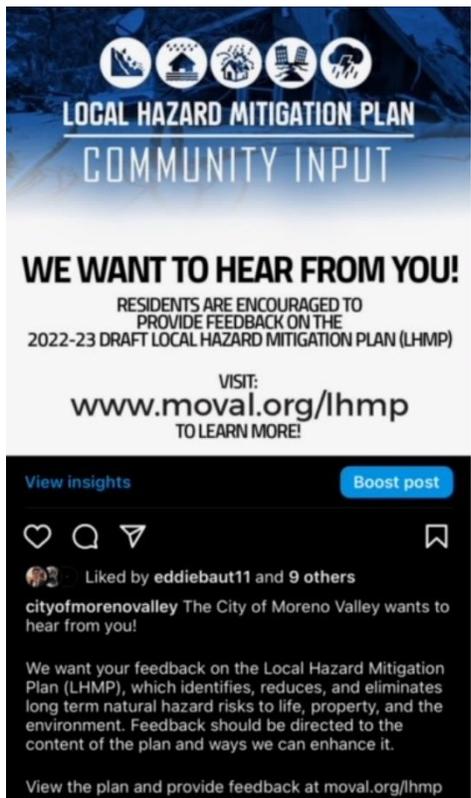
Take the Survey
After reviewing the [current plan](#), complete our short survey **before March 1, 2023**.
[TAKE THE SURVEY](#)

Plan feedback for the 2022-23 update will be accepted through March 1, 2023. Public comments will be reviewed by the City and incorporated as appropriate.

Facebook



Instagram



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



APPENDIX C

CITY OF MORENO VALLEY
FUTURE DEVELOPMENT

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL





Cactus Commerce Center: 53,420 sq. ft. mixed-use center on Cactus east of I-215. Includes 3 restaurants, gas station / carwash, and a 36,950 sq. ft. industrial building - UNDER CONSTRUCTION	
▪ ARCO AM/PM - OPEN	▪ Wendy's - OPEN
▪ Starbucks - UNDER CONSTRUCTION	
Canyon Springs Plaza: 417,000 sq. ft. regional center at SR-60 & Day	
▪ Bikes 951 - OPENED	▪ Get Air Trampoline Park - OPENED
▪ CBD Authority - OPENED	▪ La Surtidora - OPENED
Continental East Development: 21,600 sq. ft. of boutique retail and restaurant space at the NEC of Lasselle and Krameria - IN PLAN CHECK	
The District (former Festival Center): 32-acre center at SR-60 & Heacock anchored by Floor & Decor	
▪ 7-Eleven - APPROVED	▪ The Joint Chiropractic - UNDER CONSTRUCTION
▪ Sprouts Farmers Market - OPENED	▪ WoodSpring Suites - UNDER CONSTRUCTION
▪ Starbucks - OPENED	▪ WSS - OPENED
Farm Market: Multi-tenant retail, fueling station, and restaurant building at the SEC of Redlands and Alessandro - IN PLAN CHECK	
Iris Plaza: 87,000 sq. ft. neighborhood center at the SEC of Perris & Iris	
▪ Dunkin Donuts - IN PLAN CHECK	
Ironwood Plaza: 58,500 sq. ft. neighborhood center at the NWC of Heacock and Ironwood	
▪ Gina's Boutique - OPENED	▪ Mi Pueblo Restaurant - OPENED
Lakeside Terrace: Neighborhood shopping center at the NEC of Lasselle and Iris anchored by Dollar Tree, CVS Pharmacy, and Chase Bank.	
▪ Mr. Fries Man - OPENED	
Moreno Beach Plaza: 171,483 sq. ft. shopping center at SWC of Eucalyptus and Moreno Beach anchored by Walmart	
▪ Capriotti's Sandwich Shop - OPENED	▪ Wingstop - OPENED
Moreno Valley Auto Mall:	
▪ CarPros - Kia Motors - OPENED	
Moreno Valley Center: Retail center at the NEC of Hemlock and Perris, anchored by CVS, Dollar Tree and dd's Discounts	
▪ You Deserve This Cleaning Service - OPENED	
Moreno Valley Mall: 1.1 million sq. ft. regional mall along SR-60, anchored by Macy's and J.C. Penney	
▪ BoxLunch - OPENED	▪ MK Joy - OPENED
Moreno Valley Marketplace: 4.5 acre retail development on the SWC of Perris and Iris - UNDER CONSTRUCTION	
▪ Aldi Foods - UNDER CONSTRUCTION	▪ Quick Quack Car Wash - IN PLAN CHECK
▪ Habit Burger - UNDER CONSTRUCTION	▪ Starbucks - UNDER CONSTRUCTION
Moreno Valley Plaza: 341,000 sq. ft. shopping center anchored by Office Depot, Superior Grocers and Harbor Freight Tools at SWC of Sunnymead and Heacock	
▪ iBrow Plus - OPENED	▪ Valley Cake and Candy Supplies - OPENED
▪ The Lucky Treasure Hunt - LEASED	▪ WestStar Physical Therapy — UNDER CONSTRUCTION

Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



COMMERCIAL / RETAIL (continued)

Perris Pavilion: 25,000 sq. ft. neighborhood mall at the NEC of Perris and John F. Kennedy, including a food hall, health and beauty - OPENED

- Attractiff Beauty
- Billionaire Burger Boyz Express
- Blessed Sweets
- Doris Accessories and More
- Evolution Fitness & Nutrition
- Fine Cha Cha
- Fufu's Mideast Grill
- G&G Fashion
- Green Town Recycling
- Isabel's Beauty
- Lemon Tree Sushi & Ramen
- Love, Grace & Mercy Worship Center
- Lydia's Hair Designs
- Moreno Mongolian BBQ
- New Beginning Multi Services
- Puente De Oro Home Loans
- Red Dragon Express
- Royal Beauty Threading
- Sandy's Fabric & Alterations
- Sigue Money Transfer
- The Mecca of Sportscards
- Vida Pura Wellness & Fitness

Plaza del Sol: 56,000 sq. ft. retail center at the NEC of Alessandro and Frederick.

- Kalaveras Cantina - UNDER CONSTRUCTION

Rancho Belago Retail: 19,324 sq. ft. retail center at the SWC of Moreno Beach and JFK - APPROVED

Stoneridge Towne Centre: 579,000 sq. ft. center at the SEC of SR-60 and Nason, anchored by Super Target, Kohl's, Kirkland and Best Buy Outlet

- Focus Vision Optometry - OPENED
- Jiffy Lube - UNDER CONSTRUCTION
- Popeye's - UNDER CONSTRUCTION
- Sharetea - UNDER CONSTRUCTION

Southpointe Shopping Center: SEC of Heacock and Alessandro anchored by O'Reilly Auto Parts, Leading Edge Learning and Dairy Queen

- Rancho Physical Therapy - OPENED
- Skinology Aesthetic Center - OPENED
- The Cupcake & Espresso Bar Ghost Kitchen - OPENED

Sunnymead Towne Center: Neighborhood center at the SWC of Alessandro and Perris, anchored by El Super, 99 Cents Only and Rite Aid

- HR Direct Services - OPENED
- sPETacular Pet Supply - UNDER CONSTRUCTION

The Quarter: Mixed-use project at the NEC of Day & Eucalyptus includes two 4-story hotels, a service station with convenience store, and a multi-tenant retail/restaurant building:

- Orleans & York - OPENED
- ZPizza & Tap Room - OPENED

TownGate Center: High profile mix of national tenants including TJ-Maxx, HomeGoods, Ulta, BevMo, Planet Fitness and Regency Theatres at the NWC of Frederick and Towngate Blvd

- Boba St. - OPENED
- Raising Cane's - OPENED

TownGate Plaza: 48,000 sq. ft. retail center at the SWC of 60 Fwy and Frederick, anchored by BJ's Restaurant & Brewhouse, Starbucks, Chili's and Five Guys

- Texas Roadhouse - UNDER CONSTRUCTION
- The Buffalo Spot - OPENED

TownGate Square: NEC of Day and Eucalyptus anchored by WinCo Foods, Fairfield Inn & Suites, Portillo's, Popeye's and Pieology

- Hilton Garden Inn - IN PLAN CHECK

TownGate Promenade: 48,000 sq. ft. shopping center anchored by Aldi and 24 Hour Fitness

- Alaska Crab Juicy Seafood - OPENED
- Wingstop - OPENED

Standalone:

- Winchell's Donuts (Perris and Cottonwood) - UNDER CONSTRUCTION
- Winchell's Donuts (Alessandro and Day) - IN PLAN CHECK

Attachment: CITY OF MORENO VALLEY LHPM_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL



MEDICAL / OFFICE

Kaiser Permanente: 1,125,000 sq. ft. 20 year, 3 phase expansion to existing Kaiser Permanente Hospital - APPROVED

- **Diagnostic & Testing Center** - UNDER CONSTRUCTION

Moreno Valley MOB: 20,337 sq. ft. medical office building on Eucalyptus east of Day - IN PLAN CHECK, 10,000 sq. ft. LEASED TO RADNET AND LOMA LINDA MEDICAL CLINIC

INDUSTRIAL

Ledo Capital Group | The District Business Park: 223,436 sq. ft. building at the SEC of Heacock and Ironwood - APPROVED

CENTERPOINTE INDUSTRIAL AREA

Home to Sherwin Williams, Harbor Freight Tools, Porvenc Doors, Serta Simmons, Uttermost and the US Postal Service.

Alere Property Group | Brodiaea Commerce Center: 256,859 sq. ft. NWC Brodiaea and Heacock – LEASED TO NAUTILUS FITNESS, INC., OPENED

Cactus Commerce Center: 36,000 sq. ft. building, leased to Innovative Expo

Compass Danbe: 2 buildings on Alessandro between Frederick and Graham, 278,460 sq. ft and 96,139 sq. ft. – APPROVED

PAMA | Alessandro Industrial Center: 6 buildings along the south side of Alessandro west of Heacock, divisible units 9,050 sq. ft. / to 50,000 sq. ft. for sale or lease - UNDER CONSTRUCTION

J&T Management | Cactus Commerce Center: 36,950 sq. ft. Cactus Ave east of I-215 - LEASED TO INNOVATIVE EXPO, OPENED

Resource Corporate Center: 49,800 sq. ft. industrial building at the northeast corner of Corporate Wy and Resource Wy — UNDER CONSTRUCTION

MORENO VALLEY INDUSTRIAL AREA

Home to Amazon, Cardinal Glass, Floor & Decor, Harman Kardon, Karma Automotive, Philips Electronics, Procter & Gamble, Deckers Outdoor, Lowe's Home Improvement and Ross Dress for Less.

Compass Danbe: 43,400 sq. ft. building on Rivard - IN PLAN CHECK

CRG Industrial: 164,920 sq. ft. on 8.67 acres along east side of Heacock south of Cosmos - LEASED TO DHL, OPENED

First Industrial: 221,756 sq. ft. on Nandina east of Indian - LEASED TO UNITED MATERIAL HANDLING, OPENED

LDC Industrial: 95,875 sq. ft. at 24773 Nandina - LEASED TO REP FITNESS, OPENED

Patriot Development Partners: 91,012 sq. ft at the southeast corner of Heacock & Krameria - IN PLAN CHECK

17825 Indian Street: 374,000 sq. ft. facility on Indian south of Grove View:

- 270,000 sq. ft. LEASED TO IGPS LOGISTICS, IN PLAN CHECK,
- 98,000 sq. ft. LEASED TO UPS, OPENED

SR - 60 CORRIDOR

Home to Aldi Foods, Skechers USA, Solaris Paper, ShipBob, Mainfreight and Santa Fe Warehouse.

Skechers USA Phase II: 790,400 sq. ft. addition - UNDER CONSTRUCTION

World Logistics Center: 40.6 million sq. ft. logistics campus – APPROVED



COMMERCIAL development

The City of Moreno Valley is a growing city with a bright future. Strategically located in the Inland Empire of Southern California, with a market area of over two million people and abundant developable land, savvy developers and retailers continue to choose Moreno Valley for growth and success. The City of Moreno Valley is dedicated to fostering new businesses and well-managed growth to create a superb quality of life. *Take a look at what's happening!*



Commercial Centers

Center Name	SCF (sq. ft.)	Traffic Count (ADT North/South)
Chowhate Ingress	151,000	154,000 / 21,000
Moreno Valley Mall	1,200,000	154,000 / 22,000
Seaworth Plaza Center	175,235	80,000 / 17,100
TownGate Center Plaza	485,000	137,000 / 24,200
Moreno Beach Plaza	102,000	84,000 / 18,000
Moreno Valley Plaza	341,000	19,500 / 22,900
TownGate Square	130,000	20,000 / 22,900
TownGate Crossing	237,000	154,000 / 22,900
TownGate Promenade	200,000	154,000 / 22,900
Moreno Beach Marketplace	175,000	74,000 / 15,400
Lakeside Plaza & Terrace	145,000	20,700 / 23,000
Lakeside Village	140,000	20,500 / 18,000
Alhambra & L. Avenue	180,000	10,000 / 12,100
Moreno Marketplace	83,780	11,900 / 14,000
Old Plaza	87,100	18,800 / 20,000
Seaworth Plaza	30,000	18,000 / 8,800
Central Commerce Center	16,000	43,000 / 3,700
The District	1,327,645	129,000 / 33,000
The Outlier	420,485	13,800 / 22,000

Office/Medical

Site #	Name	Size (sq. ft.)
1	Seaworth Square	170,000
2	Olivewood Plaza	22,750
3	Central Commerce Center	200,000
4	Moreno Valley Medical Plaza	217,000
5	Moreno Valley Medical Center	122,250
6	Renaissance Village	98,400
7	Seaworth Plaza	62,000
8	Frederick Medical Care	12,000
9	Frederick Care Center	45,000
10	Riverside University Health System - Expansion	1,200,000
11	Frederick Medical Care Center - Expansion	22,000
12	Mainstreet Post-acute Care	57,000



Industrial/Job Centers

Area	Occupied Leased (sq. ft.)	Available Approved (sq. ft.)	Planned (sq. ft.)
Central Commerce Business Park	1,445,000	107,000	110,000
Moreno Valley Industrial Area	19,001,057	1,311,000	221,850
350,000 Business Park Area	3,981,267	1,340,111	—
Approved World Logistics Center	—	40,800,000	—



Hospitality Development

Site #	Hotel Name	# of Beds / Rooms
TownGate Hotels:		
1	Seaworth Hotel	112
2	Frederick Hotel	104
3	Frederick Inn & Suites	126
4	Frederick Garden Inn	126
5	Frederick Suites	127
6	Harrison Inn & Suites	115
Sunnymead Area Hotels:		
7	La Quinta Inn & Suites	88
8	Travelers Inn	92
9	Comfort Inn	92
10	Wendover Inn	122
11	Estero Lodge	1
12	Hotel 102.8 by Wyndham	151
13	Best Western Signature Hotel & Suites	53



RESIDENTIAL development



Single-Family Development: 2,524 Units

Map #	Parcel	Builder/Applicant	# of Units	Status
1	PEN18-0200-0009	Wolter Group	105	In Process
2	PEN18-0143	KB Homes	87	Under Construction
3	PEN18-0130	Wolter Group	213	Approved
4	PEN19-0200-0000	Bennif LLC	31	In Process
5	PEN19-0181	Page Builders	7	Plan Check
6	PEN17-0095	Manuel Ruiz	4	Plan Check
7	PEN17-0100	Wolter Homes	12	Plan Check
8	PEN18-0932	Winchester Associates	105	Plan Check
9	PEN16-0105	Curis Development	20	Approved
10	PEN18-0110	Sunco Capital Group	11	Approved
11	PEN18-0110	Sunco Capital Group	27	Approved
12	PEN21-0071	Lansing Companies	315	In Process
13	PEN18-0180	Wolter Homes	274	Under Construction
14	PEN18-0100	Alcenter Construction	4	In Process
15	PEN18-0205	Madison Holdings	31	Approved
16	PEN21-0050	TTM 38098	185	In Process
17	PEN21-0100-0105	DR Horton	200	In Process
18	PEN21-0100-0200	DR Horton	67	In Process
19	PEN20-0100	Wolter Homes	58	Plan Check
20	PEN18-0080	Hanan Buzari	8	Plan Check
21	PEN18-0100	Manuel Ruiz	3	Plan Check
22	PEN18-0032	Carlsbury	45	Plan Check
23	PEN21-0100	Wolter Homes	300	In Process
24	PEN18-0085	Mission Pacific Land	221	Under Construction
25	PEN18-0100	Wolter Homes	68	Approved
26	PEN18-0042	Ada Deturcas	2	Plan Check

Multi-Family Development: 3,377 Units

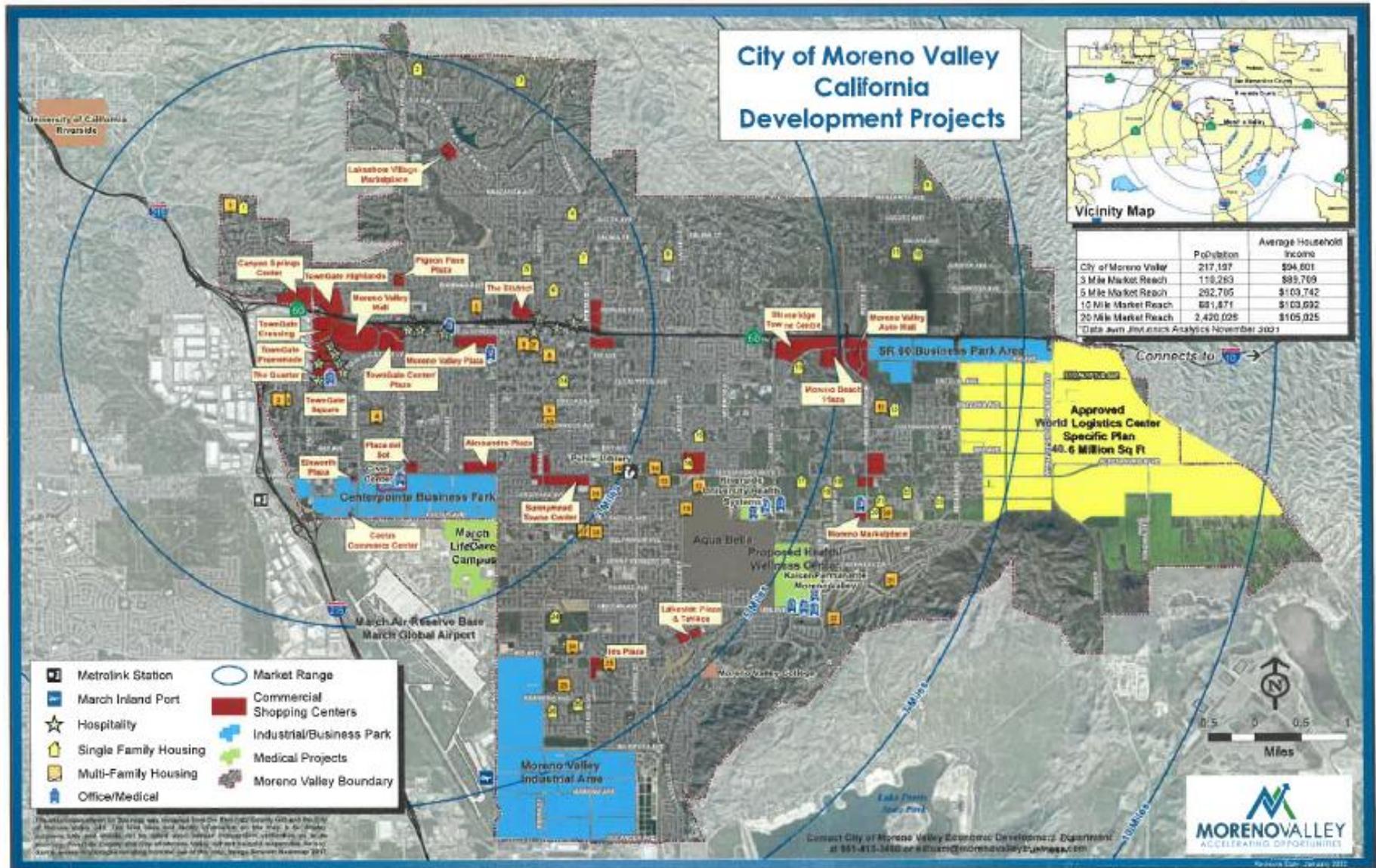
Map #	Parcel	Builder/Applicant	# of Units	Status
1	PEN18-0020	Wolter Homes	150	In Process
2	PEN20-0057	Apollo IV Dev Grp	51	Approved
3	PEN18-0084	Apollo IV Dev Grp	16	Plan Check
4	PEN19-0127	JWDA-MS Architects	197	In Process
5	PEN18-0077	Walco Companies	89	Under Construction
6	PEN18-0056	Cal Choice Inc. Inc.	20	Approved
7	PEN18-0024	Jimmy Lee	12	Approved
8	PEN18-0157	Gar Field	11	Plan Check
9	PEN21-0110	Moreno Valley Housing Authority	22	In Process
10	PEN18-0100-0100	Moreno Valley Housing Authority	80	Plan Check
11	PEN18-0010	Lansing Companies	420	In Process
12	PEN18-0040	Rocas Grandes	426	Approved
13	PEN18-0020	Wolter Homes	80	Approved
14	PEN18-0067	Celestia Design Assoc.	58	Plan Check
15	PEN21-0200	Musard Rose	54	In Process
16	PEN18-0020	Source Green Inc.	272	Plan Check
17	PEN18-0110	Wolter Homes	117	Under Construction
18	PEN18-0006	TL Group	52	Plan Check
19	PEN18-0100	Wolter Homes	220	Under Construction
20	PEN20-0170	RC Hobbs	38	In Process
21	PEN20-0100	RC Hobbs	308	Plan Check
22	PEN18-0054	Granite Capital	135	Plan Check
23	PEN18-0001	Wolter Homes	60	Approved
24	PEN21-0001	PERRIS AT PENTE-COSTAL	425	In Process
25	PEN21-0170	TTM 38098	52	In Process

In Process = not yet approved by Planning Commission
Approved = Planning Commission approval
Plan Check = Approved plus construction documents in review
Under Construction



951.413.3460
edteam@morenovalleybusiness.com
www.morenovalleybusiness.com
www.moval.org/simplicity (check project status)

New Projects Map with Commercial Development Activity, New Housing and Planned New Housing – Revised January 2022



Attachment: CITY OF MORENO VALLEY LHMP_APRIL 19 2023_FINAL (6264 : RESOLUTION ADOPTING

RESOLUTION NO. 2023-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, ADOPTING THE CITY OF MORENO VALLEY LOCAL HAZARD MITIGATION PLAN AS REQUIRED BY THE FEDERAL DISASTER MITIGATION AND COST REDUCTION ACT OF 2000.

WHEREAS, the Disaster Mitigation and Cost Reduction Act of 2000 (DMA 2000) was signed into law on October 30, 2000, by the President of the United States; and

WHEREAS, the DMA 2000 requires all jurisdictions to be covered by a Local Hazard Mitigation Plan to be eligible for Federal Emergency Management pre and post-disaster funds; and

WHEREAS, the City of Moreno Valley is concerned about mitigating potential losses from natural disasters before they occur, and the Local Hazard Mitigation Plan identifies potential hazards, potential losses, and potential mitigation measures to limit losses; and

WHEREAS, the Office of Emergency Management for the City of Moreno Valley has updated the Local Hazard Mitigation Plan for 2022 that is specific for Moreno Valley.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Resolution 2017-55 and all prior enactments on the same subject are hereby repealed.
2. The City of Moreno Valley Local Hazard Mitigation Plan 2022 is adopted effective immediately.

SIGNATURE PAGE FOLLOWS

Moreno Valley Local Hazard Mitigation Plan

APPROVED AND ADOPTED this ____ day of May, 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

Resolution No. 2023-_____
Date Adopted: May __, 2023

Attachment: RESOLUTION NO. 2023-XX_LHMP [Revision 1] (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL HAZARD

RESOLUTION JURAT

STATE OF CALIFORNIA)

COUNTY OF RIVERSIDE) ss.

CITY OF MORENO VALLEY)

I, _____, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. _____ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the ____ day of _____, _____ by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

Resolution No. 2023-_____
Date Adopted: May __, 2023

Attachment: RESOLUTION NO. 2023-XX_LHMP [Revision 1] (6264 : RESOLUTION ADOPTING THE CITY OF MORENO VALLEY LOCAL HAZARD



Report to City Council

TO: Mayor and City Council
 Mayor and City Council Acting in its Capacity as
 President and Members of the Board of Directors of the
 Moreno Valley Community Services District (CSD)

FROM: Jeremy Bubnick, Parks & Community Services Director

AGENDA DATE: May 16, 2023

TITLE: RECOMMENDATION TO AWARD AN INDEPENDENT
 CONTRACTOR AGREEMENT FOR LANDSCAPE
 MAINTENANCE OF CITY PARKS, CITY LANDSCAPED
 FACILITIES AND LANDSCAPED AQUEDUCT AREAS TO
 MERCHANT'S LANDSCAPE SERVICES INC.

RECOMMENDED ACTION

Recommendations:

1. Approve the Agreement for Professional Landscape Maintenance Services ("Agreement") with Merchants Landscape Services, Inc., 1505 S. Lyon Street, Santa Ana, CA 92705, and waive any and all minor irregularities, to provide landscape and irrigation maintenance services for city parks, city landscaped facilities and landscaped aqueducts for a period of five years at a total not-to-exceed amount of \$6,503,403.74.
2. Authorize the City Manager/Executive Director of the Moreno Valley Community Services District to execute the Agreement with Merchants Landscape Services, Inc. and subsequent amendments to the Agreement, in accordance with its terms, subject to the approval of the City Attorney provided sufficient funding appropriations and program approvals have been granted by the City Council and CSD Board; and,
3. Authorize the City Manager/Executive Director of the Moreno Valley Community Services District to approve issuance of annual purchase orders in accordance with the amounts listed on the Parks Landscape Maintenance Table II in the Fiscal Impact Section of this report for each of the five (5) consecutive fiscal years terms commencing with FY 2023/2024 of the Agreement subject to funds

available in the City Council and Moreno Valley Community Services District Board (CSD) approved Operating Budget.

SUMMARY

This report recommends award of a Professional Landscape Maintenance Services Agreement to Merchants Landscape Services, Inc. (the “Contractor”) to provide for routine regular (base maintenance) landscape maintenance services of City parks, City landscaped facilities and landscaped aqueducts located within the City. The Agreement is for a five-year term commencing July 1, 2023 and is subject to an annual 5% inflationary adjustment.

Funding for the landscape maintenance services of City parks, City landscape facilities and landscaped aqueducts located within the City, is provided through an allocation of funds that includes various special financing districts for parks and general fund allocations that have been previously approved by the City Council as part of the adopted budget.

DISCUSSION

Maintenance of the public landscaping is performed by licensed and insured landscape contractors. The contractors are selected through a competitive Request for Proposal (RFP) process every five-years, consistent with the City’s Procurement Policy. Public Contract Code 22002, the Uniform Public Construction Cost Accounting Act (Municipal Code 3.12.300), allows the use of the RFP procurement process for landscape maintenance services.

On March 15, 2023, an RFP (RFP #2023-005) for landscape maintenance services was issued using the City’s electronic bid and vendor management system (PlanetBids). Thirty (30) vendors were notified, and eight (8) responses were received by the RFP due date of 2:00 p.m. on April 7, 2023,

In order to determine the best overall value to the City, all proposals were evaluated independently by representatives from the Parks and Landscape Services Division who served as the City’s selection panel for review to recommend award. Proposals were evaluated on the RFP’s requested information. Proposers (vendors) that submitted proposal responses were evaluated on the proposer’s 1) ability to provide the services, 2) qualifications and certifications in accordance with accepted standards, 3) references from other municipalities/public agencies where similar services have been provided, and 4) pricing.

The overall evaluation grading by the City’s selection panel recommends 1) awarding the Agreement to Merchants Landscape Services, Inc., waiving any and all minor irregularities, 2) authorizing the City Manager/Executive Director of the Moreno Valley Community Services District (CSD) to execute the Agreement, and 3) authorizing the City Manager/ Executive Director of the CSD to approve all future amendments in

accordance with the terms of the Agreement subject to the approval of the City Attorney. Such amendments shall only be entered into provided they are within the authorized not-to-exceed amount and provided sufficient funding appropriations and program approvals have been granted by the City Council and CSD Board. 4) authorizing the City Manager/Executive Director of the CSD to amend the Agreement to allow for adjustments in additional work services, as may be necessary, without a delay in service.

This action meets the Strategic Plan Priorities by managing and maximizing Moreno Valley's public infrastructure to ensure an excellent quality of life, develop and implement innovative, cost-effective infrastructure maintenance programs, public facilities management strategies, and capital improvement programming and project delivery.

ALTERNATIVES

1. Approve the Agreement for Landscape Maintenance Services with Merchants Landscape Services, Inc. and related recommended actions as presented in this staff report. *Staff recommends this alternative to provide uninterrupted maintenance of the parks and public landscaped facilities.*
2. Do not approve the Agreement. *Staff does not recommend this alternative as it may cause an interruption in the maintenance of the parks and public landscaped facilities. Additional costs may be incurred to obtain another landscape maintenance contractor with no guarantee that a more qualified contractor can be found at a better cost.*

FISCAL IMPACT

Maintenance costs to provide park and public facilities landscape maintenance services is funded through a combination of special financing districts for parks and landscaped aqueducts and a general fund allocation to maintain landscaped areas associated with public facilities. Costs for these services are included in the City's & CSD's FY 2023/24 Operating Budget and are allocated in the amounts as shown in the following table.

Parks Landscape Maintenance Table I						
FY 2023/24 Landscape Maintenance Service Schedule Summary Parks Landscape Maintenance Table I						
Account No.	Service Area	Monthly Cost	Annual Subtotal	Base Work Annual	Additional Work ²	Total
1010-20-38-18210-620910	Animal Shelter	\$ 526.00	\$ 6,312.00	\$ 6,312.00	\$ 20,000.00	\$ 26,312.00
1010-40-45-30110-620910	Fire Stations	\$ 3,264.31	\$ 39,171.72	\$ 39,171.72	\$ 50,000.00	\$ 89,171.72
1010-60-65-10010-620910	Public Safety Building	\$ 1,818.00	\$ 21,816.00	\$ 21,816.00	\$ 25,000.00	\$ 46,816.00
5010-50-56-35110-620910	Library	\$ 416.00	\$ 4,992.00	\$ 4,992.00	\$ 15,000.00	\$ 19,992.00
5011-50-57-35211-620910	Zone A Parks, California Aqueduct & City Yard	\$ 20,301.93	\$ 243,623.16	\$ 243,623.16	\$ 120,000.00	\$ 363,623.16
5011-50-57-35310-620910	Senior Center	\$ 646.00	\$ 7,752.00	\$ 7,752.00	\$ 20,000.00	\$ 27,752.00
5011-50-57-35313-620910	Conference & Recreation Center	\$ 1,942.00	\$ 23,304.00	\$ 23,304.00	\$ 50,000.00	\$ 73,304.00
5016-50-57-25723-620910	Amphitheater	\$ 2,051.02	\$ 24,612.24	\$ 24,612.24	\$ 50,000.00	\$ 74,612.24
5016-50-57-25725-620910	Santiago Park	\$ 201.59	\$ 2,419.08	\$ 2,419.08	\$ 10,000.00	\$ 12,419.08
5113-50-57-35216-620910	CFD 1 Parks, TGCC, TG Bikeway & Aqueduct Bikeway	\$ 9,750.55	\$ 117,006.60	\$ 117,006.60	\$ 100,000.00	\$ 217,006.60
6010-70-80-45510-620910	Electric Utility	\$ 1,030.45	\$ 12,365.40	\$ 12,365.40	\$ 20,000.00	\$ 32,365.40
7310-70-40-18411-620910	City Hall	\$ 164.00	\$ 1,968.00	\$ 1,968.00	\$ 25,000.00	\$ 26,968.00
7310-70-40-18428-620910	City Hall Annex	\$ 30.00	\$ 360.00	\$ 360.00	\$ 10,000.00	\$ 10,360.00
7310-70-40-18436-620910	Veterans Memorial	\$ 220.00	\$ 2,640.00	\$ 2,640.00	\$ 20,000.00	\$ 22,640.00
5016-50-57-xxxx-620910	Future Parks	\$ 6,437.17	\$ 77,246.04	\$ 77,246.04	\$ 50,000.00	\$ 127,246.04
Totals		\$ 48,799.02	\$ 585,588.24	\$ 585,588.24	\$ 585,000.00	\$ 1,170,588.24

¹ Base Work is regular routine landscape and irrigation maintenance.

² Additional Work is for unanticipated/emergency services and replants when necessary. The amounts are based on the final resources allocated to a location to support work beyond routine maintenance. This amount may vary in any given year and is contingent upon budget approvals by the City Council and CSD Board.

The term of the Agreement is five years, provided funding appropriations and program approvals have been granted by the City Council and CSD Board each fiscal year. The Agreement is subject to an annual Consumer Price Index (CPI) inflation adjustment, at the discretion of the City and with appropriate City Council and CSD Board funding and program approvals. The following table is the not-to-exceed amount of the five-year Agreement (including an estimate for annual CPI adjustments).

Parks Landscape Maintenance Table II						
	FY 2023/24 Year 1 Proposed	FY 2024/25 Year 2 Proposed	FY 2025/26 Year 3 Proposed	FY 2026/27 Year 4 Proposed	FY 2027/28 Year 5 Proposed	Projected Not-to-Exceed Total
Base Work ¹	\$ 585,588.28	\$ 614,867.69	\$ 645,611.08	\$ 677,891.63	\$ 711,786.21	\$ 3,235,744.89
Additional Work ²	\$ 585,000.00	\$ 614,250.00	\$ 644,962.50	\$ 677,210.63	\$ 746,235.71	\$ 3,267,658.84
Total ³	\$ 1,170,588.28	\$ 1,229,117.69	\$ 1,290,573.58	\$ 1,355,102.26	\$ 1,458,021.93	\$ 6,503,403.74

¹ Base Work is regular routine landscape and irrigation maintenance.

² Additional Work is for reinvestments (e.g. replants), unanticipated/emergency services/repairs, parts and labor. Additional work amounts are estimates and may fluctuate in any given year based on need and the ability to support the services based on the City Council/CSD Board approval of funding. Pricing is based on the Pricing Terms Included in the Agreement.

³ Estimates are based on information known at the time the not-to- exceed amount of (\$6,503,403.74) was calculated. Actual amounts may vary depending on the special financint district's available financial resources, the City Coucil and CSD programs, and approved special financing and general budget.

NOTIFICATION

The RFP was posted on the City’s bid portal (PlanetBids) on April 15, 2023. PlanetBids notified 30 vendors about this RFP.

PREPARATION OF STAFF REPORT

Prepared By:
Sharon Goodale
Management Analyst

Department Head Approval:
Jeremy Bubnick
Parks and Community Services Director

Concurred By:
Patty Yhuit
Senior Management Analyst

Concurred By:
Dan Monto
Parks and Landscape Services Division Manager

CITY COUNCIL GOALS

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

See the Discussion section above for details of how this action supports the City Council's Strategic Priorities.

ATTACHMENTS

To view large attachments, please click your "bookmarks" on the left hand side of this document for the necessary attachment.



on the left hand side of this document for the necessary attachment.

- 1. Agreement - Merchants Landscape Services Inc
- 2. Agreement attachment - Updated

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 8:55 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 9:12 AM

City of Moreno Valley

AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES

This Agreement is made by and between the City of Moreno Valley and Moreno Valley Community Services District, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92552, hereinafter referred to as the "City", and Merchants Landscape Services, Inc., a Landscape Maintenance Services Corporation, with its principal place of business at 1510 Lyon Street, Santa Ana, CA 92705, hereinafter referred to as the "Contractor," based upon City policies and the following legal citations:

RECITALS

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent contractors;
- B. Contractor desires to perform and assume responsibility for the provision of professional landscape maintenance services required by the City based on the terms and conditions set forth in this Agreement. Contractor represents that it is experienced in providing professional landscape maintenance services, is registered with the Department of Industrial Relations (DIR) and is licensed in the State of California, if applicable;
- C. City desires to engage Contractor to render such services for landscape maintenance services as set forth in this Agreement;
- D. The public interest, convenience, necessity and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

TERMS

I. CONTRACTOR INFORMATION:

Contractor's Name:	Merchants Landscape Services, Inc.
Address:	1505 S. Lyon Street
City, State, Zip	Santa Ana, CA 92705
Business Phone:	1-800-645-4881
Business Email:	mark@merchantslandscape.com
Business License Number:	23168
Federal Tax I.D. Number:	95-4725606

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

2. **CONTRACTOR SERVICES, FEES, AND RELEVANT DATES:**

- A. The Contractor’s scope of service is described in Exhibit “A” attached hereto and incorporated herein by this reference.
- B. The City’s responsibilities, other than payment, are described in Exhibit “B” attached hereto and incorporated herein by this reference.
- C. Payment terms are provided in Exhibit “C” attached hereto and incorporated herein by this reference.
- D. The term of this Agreement shall be through June 30, 2028, and as provided in Exhibit "D" attached hereto and incorporated herein by this reference, unless terminated earlier as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Contractor's requests for extensions of time in which to complete the work required. The Contractor shall not be responsible for performance delays caused by others or delays beyond the Contractor's reasonable control (excluding delays caused by non-performance or unjustified delay by Contractor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Contractor.
- E. The Contractor's Proposal is provided in Exhibit "E" attached hereto and incorporated herein by this reference.

3. **STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Contractor is solely responsible for the content and sequence of the work, and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services. The City will not provide any training to Contractor or his/her/its employees.
- B. Intent of Parties. Contractor is, and at all times shall be, an independent contractor and nothing contained herein shall be construed as making the Contractor or any individual whose compensation for services is paid by the Contractor, an agent or employee of the City, or authorizing the Contractor to create or assume any obligation or liability for or on behalf of the City, or entitling the Contractor to any right, benefit, or privilege applicable to any officer or employee of the City.
- C. Subcontracting. Contractor may retain or subcontract for the services of other necessary contractors with the prior written approval of the City. Payment for such services shall be the responsibility of the Contractor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Contractor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].

- D. Conformance to Applicable Requirements. All work prepared by Contractor shall be subject to the approval of City.
- E. Substitution of Key Personnel. Contractor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Contractor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Contractor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Contractor at the request of the City. The key personnel for performance of this Agreement are as follows: Patrick Healy, Inland Regional Manager and Cesar Trujillo Branch Manager.
- F. City's Representative. The City hereby designates the City Manager/Executive Director of the Moreno Valley Community Service District, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Contractor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Contractor's Representative. Contractor hereby designates Patrick Healy, Inland Regional Manager, or his or her designee, to act as its representative for the performance of this Agreement ("Contractor's Representative"). Contractor's Representative shall have full authority to represent and act on behalf of the Contractor for all purposes under this Agreement. The Contractor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Contractor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Contractor shall be liable for all violations of such laws and regulations in connection with services. If the Contractor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Contractor shall be solely responsible for all costs arising therefrom. Contractor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.
- I. Standard of Care; Performance of Employees. Contractor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Contractor represents and

maintains that it is skilled in the profession necessary to perform the services. Contractor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Contractor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Contractor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Contractor and shall not be re-employed to perform any of the services or to work on the project.

- J. Contractor Indemnification. Contractor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Contractor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Contractor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Contractor shall be fully responsible for such coverage. Contractor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Contractor shall defend, with counsel of City's choosing and at Contractor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Contractor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Contractor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Contractor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.
- L. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing

services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, CONTRACTOR shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.

- M. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of CONTRACTOR as an independent Contractor of City and agents and employees of CONTRACTOR, and not as agents or employees of City. CONTRACTOR and City acknowledge and agree that City participates in a defined benefit plan (“CalPERS”), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- N. CalPERS Retiree Disclosure. CONTRACTOR hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for CONTRACTOR who are retirees under the California Public Employees’ Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by CONTRACTOR to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree’s obligations under applicable law, rules or regulations.
- O. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City’s employees, CONTRACTOR shall within five days and share all communications and documents from CalPERS that it may legally share. In the event that either CONTRACTOR or City files an appeal or court challenge, CONTRACTOR and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination
- P. Insurance Requirements. Throughout the life of this AGREEMENT , the Contractor Vendors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this AGREEMENT or any extension, Contractor or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this AGREEMENT shall be discontinued immediately, and all payments due or that become due to Contractor shall be withheld until notice is received by CITY that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to CITY. Any failure to maintain the required insurance shall be sufficient cause for CITY to terminate

this AGREEMENT. No action taken by CITY pursuant to this section shall in any way relieve Contractor of its responsibilities under this AGREEMENT. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by CITY that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by Contractor shall not be deemed to release or diminish the liability of Contractor, including, without limitation, liability under the indemnity provisions of this AGREEMENT. The duty to indemnify CITY shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by Contractor. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of Contractor, its principals, officers, agents, employees, persons under the supervision of Contractor, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of CITY, Contractor shall immediately furnish CITY with a complete copy of any insurance policy and associated documentation required under this AGREEMENT, including all endorsements, with said copy certified by the underwriter to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this AGREEMENT

Where determined applicable by the CITY, Contractor will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

Minimum Scope of Insurance: Coverage shall be at least as broad as:

- 1) The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
- 2) The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
- 3) Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.

- 4) Professional Liability (Errors and Omissions) insurance appropriate to Contractor's profession.

Minimum Limits of Insurance:

- a. General Liability Insurance. Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the VENDOR, sub-contractor, or any person acting for the VENDOR or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this AGREEMENT and any extension thereof in the minimum amounts provided below:
- \$1,000,000 per occurrence for bodily injury and property damage
 - \$1,000,000 per occurrence for personal and advertising injury
 - \$2,000,000 aggregate for products and completed operations
 - \$2,000,000 general aggregate
- b. Automobile Liability
- \$1,000,000 per accident for bodily injury and property damage
- c. Employer's Liability (Worker's Compensation)
- \$1,000,000 each accident for bodily injury
 - \$1,000,000 disease each employee
 - \$1,000,000 disease policy limit
- d. The Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the VENDOR and the CITY, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the VENDOR in the course of carrying out this AGREEMENT. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: VENDOR and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.
- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best's rating of no less than A,VII and shall be endorsed with the following specific language:
- The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

Other Insurance Provisions: The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to CITY, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the CITY. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, Contractor shall furnish the CITY with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the CITY, Contractor shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

Acceptability of Insurers: All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

Verification of Coverage: Contractor shall furnish CITY with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager/Executive Director of the Moreno Valley Community Services District Board or designee prior to CITY'S execution of this AGREEMENT and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
 2. Additional Insured endorsement for auto liability coverage
 3. Waiver of Subrogation for workers compensation coverage
- Q. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Contractor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Contractor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Contractor in performance of this Agreement. The City and the Contractor agree that to the extent permitted by law, until final approval by the City, all

data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.

- R. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- S. (a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Contractor. The written notice shall specify the date of termination. Upon receipt of such notice, the Contractor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Contractor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Contractor in accordance herewith through the date of termination.
- (b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Contractor shall perform no further work or service(s) under the Agreement unless the notice of termination authorizes such further work.
- (c) If this Agreement is terminated as provided herein, City may require Contractor to provide all finished or unfinished documents and data and other information of any kind prepared by Contractor in connection with the performance of services under this Agreement. Contractor shall be required to provide such documents and other information within fifteen (15) days of the request.
- (d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.
- T. Payment. Payments to the Contractor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Contractor. Contractor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Contractor shall maintain adequate records to permit inspection and audit of the Contractor's time and materials charges under the Agreement. Such records shall be retained by the Contractor for three (3) years following completion of the services under the Agreement.
- U. Restrictions on City Employees. The Contractor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.

- V. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- W. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

Contractor:

Merchants Landscape Services, Inc.
 1510 S. Lyon Street
 Santa Ana, CA 92705
 Attn: Mark Brower, President

City:

City of Moreno Valley
 14177 Frederick Street
 P.O. Box 88005
 Moreno Valley, CA 92552
 Attn: Dan Monto, Parks & Landscape Services Division Manager

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- X. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- Y. City's Right to Employ Other Contractors. City reserves right to employ other contractors in connection with this project.
- Z. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- AA. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, benefit, privilege, or service voluntarily given or performed by a party shall give the other party any contractual rights by custom, estoppel, or otherwise.
- BB. No Third Party Beneficiaries. There are no intended third party beneficiaries of any right or obligation assumed by the parties.

- CC. Counterparts. This Agreement may be signed in counterparts, each of which shall constitute an original.
- DD. Invalidity; Severability. If any portion of this Agreement is declared invalid, illegal, or otherwise unenforceable by a court of competent jurisdiction, the remaining provisions shall continue in full force and effect.
- EE. Assignment or Transfer. Contractor shall not assign, hypothecate, or transfer, either directly or by operation of law, this Agreement or any interest herein without the prior written consent of the City. Any attempt to do so shall be null and void, and any assignees, hypothecates or transferees shall acquire no right or interest by reason of such attempted assignment, hypothecation or transfer.
- FF. Supplementary General Conditions (for projects that are funded by Federal programs). The following provisions, pursuant to 44 Code of Federal Regulations, Part 13, Subpart C, Section 13.36, as it may be amended from time to time, are included in the Agreement and are required to be included in all subcontracts entered into by CONTRACTOR for work pursuant to the Agreement, unless otherwise expressly provided herein. These provisions supersede any conflicting provisions in the General Conditions and shall take precedence over the General Conditions for purposes of interpretation of the General Conditions. These provisions do not otherwise modify or replace General Conditions not in direct conflict with these provisions. Definitions used in these provisions are as contained in the General Conditions.
1. CONTRACTOR shall be subject to the administrative, contractual, and legal remedies provided in the General Conditions in the event CONTRACTOR violates or breaches terms of the Agreement.
 2. CITY may terminate the Agreement for cause or for convenience, and CONTRACTOR may terminate the Agreement, as provided the General Conditions.
 3. CONTRACTOR shall comply with Executive Order 11246 of September 24, 1965, entitled Equal Employment Opportunity, as amended by Executive Order 11375 of October 13, 1967, and as supplemented in Department of Labor regulations (41 CFR chapter 60). (All construction contracts awarded in excess of \$10,000 by CITY and/or subcontracts in excess of \$10,000 entered into by CONTRACTOR.)
 4. CONTRACTOR shall comply with the Copeland Anti-Kickback Act (18 U.S.C. 874) as supplemented in Department of Labor regulations (29 CFR Part 3) (All contracts and subcontracts for construction or repair.)
 5. CONTRACTOR shall comply with the Davis-Bacon Act (40 U.S.C. 276a to 276a7) as supplemented by Department of Labor regulations (29 CFR Part 5).
 6. CONTRACTOR shall comply with Sections 103 and 107 of the Contract Work Hours and Safety Standards Act (40 U.S.C. 327330) as supplemented by Department of Labor regulations (29 CFR Part 5).
 7. CONTRACTOR shall observe CITY requirements and regulations pertaining to reporting included in the General Conditions.

8. Patent rights with respect to any discovery or invention which arises or is developed in the course of or under the Agreement shall be retained by the CITY.
9. Copyrights and rights in data developed in the course of or under the Agreement shall be the property of the CITY. FEMA/CalOES reserve a royalty-free, nonexclusive, irrevocable license to reproduce, publish or otherwise use or authorize to others to use for federal purposes a copyright in any work developed under the Agreement and/or subcontracts for work pursuant to the Agreement.
10. CONTRACTOR shall provide access by the City, the Federal grantor agency, the Comptroller General of the United States, or any of their duly authorized representatives to any books, documents, papers, and records of the contractor which are directly pertinent to that specific contract for the purpose of making audit, examination, excerpts, and transcriptions.
11. CONTRACTOR shall retain all required records for three years after CITY makes final payments and all other pending matters relating to the Agreement are closed.
12. CONTRACTOR shall comply with all applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. 1857(h)), section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15). (This provision applies to contracts exceeding \$100,000 and to subcontracts entered into pursuant to such contracts.)
13. CONTRACTOR shall comply with mandatory standards and policies relating to energy efficiency which are contained in the State energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94163, 89 Stat. 871).

SIGNATURE PAGE TO FOLLOW

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

Merchants Landscape Services, Inc.

BY: _____
TITLE: Mike Lee, City Manager

BY: _____

TITLE: _____
(President or Vice President)

Date

Date

BY: _____
TITLE: Mike Lee, Executive Director of
the Moreno Valley Community
Services District

BY: _____

INTERNAL USE ONLY

TITLE: _____
(Corporate Secretary)

APPROVED AS TO LEGAL FORM:

Date

City Attorney

Affix Corporate Seal Below

Date

RECOMMENDED FOR APPROVAL:

Department Head

Date

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

EXHIBIT A – SCOPE OF WORK

PARKS LANDSCAPE MAINTENANCE 2023

1. GENERAL PROVISIONS

- A. The work to be performed under this agreement shall include the furnishing of all labor, material, and equipment necessary for the provision of landscape, irrigation and appurtenant maintenance services within the boundaries of the various City responsible landscape areas as determined in the resolutions or agreements of the City Council and/or Community Services District Board establishing said City responsible landscape areas and as said boundaries may have been heretofore or may be hereafter amended, and as more particularly shown on the Location Map or Maps included herein and as may be amended during the term of this Agreement.

- B. The Contractor shall have the duty to: mow, edge, trim, and fertilize, groundcover and shrub areas designated hereunder; regularly maintain and prune those portions of trees up to eighteen feet (18') in height; remove litter and debris from all sites as required under this agreement; provide general pest control services as requested, including but not limited to weeds, insects, vertebrate pests, and diseases; maintain irrigation systems; hand water and bleed valves as necessary during emergencies when automatic systems are not functioning; complete and submit required reporting forms as provided herein, Section 30 of this Exhibit A – Scope of Work, or as may be added from time to time; and submit invoices in a timely manner and in detail by and for each landscape area to include specific reference to sites for which work was completed.

- C. All work shall be performed in accordance with usual and customary horticultural practices to achieve, and maintain healthy, viable landscapes. The Parks and Community Services Director of the City of Moreno Valley, or his/her delegated representative(s), hereinafter designated as "Director" will periodically inspect all the operations and approve or reject the work performed, and methods or materials used, and make changes in the work scheduling.

- D. The Contractor shall be responsible for carefully reviewing the site(s), and verifying the square footage noted for each location of proposed work included in the Proposal. The Contractor shall not be relieved of his/her/its liability under this agreement, nor shall the City be held liable for any loss sustained by the Contractor for any variance between conditions as referred to herein and the actual conditions revealed during the examination of the locations of the proposed work.

- E. All work shall be performed in accordance with the provisions of this agreement and in accordance with an approved service schedule, as approved by the Director. Service schedules may be modified by the City with 30 days advance written notice from the Contractor to the City.
- F. Failure to adhere to this Scope of Work and comply with any provisions included herein may result in the assessment of non-performance penalties per Exhibit C of this agreement.
- G. All equipment used in the performance of work under this agreement shall be in compliance with the current regulations of the California Air Resources Board.

2. TURF CARE

- A. All turf areas shall be mowed, edged, and trimmed per the Frequency of Services Table, as set forth in Exhibit E, Schedule II. Should weather and/or site conditions preclude the scheduled frequency of service, as provided in this agreement, during any month, or portion thereof, the maintenance schedule shall be modified at the discretion and approval of the Director.
- B. At the discretion of the Director, turf areas may be mowed with mulching-type mowers of a type acceptable to the City.
- C. All mowing and edging equipment shall: be in proper working order; have blades properly sharpened, balanced, and aligned; be thoroughly cleaned of all excess clippings, soil, and debris prior to move-in at each site.
- D. All clippings, soil, and debris generated by mowing and edging operations shall be immediately collected, removed from the site, and disposed of in a legal manner. For the purposes of this Specification the term "site" shall include, but is not limited to, appurtenant hardscaping, sidewalks, curbs and gutters.
- E. Machines operating on turf known to have a disease, fungus, or insect infestation shall be sterilized with a five percent (5%) chlorine bleach, and water solution prior to move-in to any other site.
- F. Mowing height for cool season grasses shall not exceed three inches (3") maximum, or two inches (2") minimum, and shall be adjusted within these parameters on a seasonal basis.
- G. Mowing height for warm season grasses shall not exceed one and one-half inches (1½") maximum, or three-quarters of an inch (¾") minimum, and shall be adjusted within these parameters on a seasonal basis.
- H. All turf borders shall be cut with a vertical blade edger. Use of string trimmers to perform this task is not acceptable.

- I. Trimming around turf appurtenances (i.e., valve and meter boxes, backflow devices and controller enclosures, sprinklers) may be accomplished with use of string trimmers.
- J. Whenever trees occur in turf areas, a twelve-inch (12") ring of grass shall be removed from around the trunks to protect the crowns from mechanical damage. These rings shall be maintained in a clean, weed free condition.
- K. Thin areas in turf shall be resodded or reseeded as necessary to prevent invasion of weeds.
- L. Fertilization. See Fertilizer Use.
- M. Pest Control. See Pesticide Use.
- N. Aeration. All turf areas shall be aerated per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise directed by the Director.
 - 1. Aeration equipment shall be of the hollow tine type. The tines shall have a minimum diameter of one-half inch ($\frac{1}{2}$ "), and a penetration depth of at least two inches (2"). There shall be no more than six inches (6") between tines; Areas to be treated shall be adequately irrigated prior to treatment to allow maximum tine penetration.
 - 2. Any soil cores remaining on the turf surface two (2) week after treatment must be removed.
 - 3. Humus base fertilizer is to be applied directly following spring and fall aeration operations.
 - 4. Renovation/thatching and additional aeration operations are to be considered Additional Work, per Exhibit C.

3. TREE CARE (Regular Service Sites Only)

- A. All trees are to be maintained in a manner that will promote normal, healthy growth.
- B. The Contractor or any subcontractors working under Contractor's direction and control must observe all restrictions on the unauthorized take of migratory birds, as set forth in 16 U.S.C., Chapter Code Subchapter II of the U.S. Fish and Wildlife Service Migratory Bird Treaty Act (MBTA), including but not limited to Sections 703-712 and the California Department of Fish and Wildlife Code Sections 3503, 3503.5, and 3513.
- C. For the purposes of these Specifications, trimming, pruning, and pest control operations for those portions of trees greater than eighteen feet (18') in height is to be considered Additional Work, per Exhibit C.

- D. Whenever site conditions permit, trees are to be allowed to grow to assume their full, natural shape, with the minimum constraints necessary to assure public safety and tree survival. All tree trimming/pruning shall be done in conformance with ANSI A300 (Part 1) - 2017, safety requirements will be per ANSI Z133 standards, and the most current version of the City's Tree Management Administrative Procedure AP# 2.14.
- E. Trees shall be pruned to:
1. Remove dead, diseased, or damaged branches:
 2. Remove unwanted encroachments into the public and/or utility rights-of-way;
 3. Correct any condition, which the Director has deemed to be hazardous.
- F. Portions of trees up to eighteen feet (18') in height shall:
1. Be pruned to enable successful adaptation to their particular site situation;
 2. Have no more than one-third (1/3) of living branches removed annually;
 3. Be fertilized only as directed by City field staff.
- G. Portions of trees over eighteen feet (18') in height shall:
1. Be inspected annually.
 2. Pruned and/or trimmed as necessary to maintain proper site orientation.
 3. Be pruned and/or trimmed as necessary to remove unwanted encroachments into public, and/or utility rights-of-way;
 4. Be pruned and/or trimmed as necessary to correct any condition, which the Director has deemed to be hazardous.
 5. Pruned to remove any impediment to the proper conveyance of nuisance and/or storm water flows through a water quality facility.
- H. Pruning tools shall:
1. Be kept properly sharpened, and in proper working order.
 2. Be sterilized with five percent (5%) chlorine bleach and water solution before commencing work, and between cuts on any tree known to be diseased.
- I. The following practices shall not be allowed:
1. Internodal cuts of any kind (a.k.a. "stubbing", "shearing", "tipping", "topping").
 2. Cuts made flush with trunk or branch. The integrity of branch collars is to be maintained at all times.
 3. Use of pruning paint/pruning compound/wound dressing.

4. Use of climbing spurs or gaffs.
- J. All prunings/trimmings and debris generated by pruning operations shall be immediately removed from the site, and disposed of in a legal manner.
- K. Trees shall be staked/guyed in a manner, and with materials that are acceptable to the Director. Double staking with two (2) lodge pole-type stakes is the minimum City standard.
- L. Tree stakes tree ties, and guy wires shall be inspected regularly to ensure against girdling and abrasion, and removed as soon as possible after tree establishment, and as site conditions allow.
- M. After the stump grinding is complete, the area shall be backfilled with the grindings 2" above level.
- N. Pest Control. See Pesticide Use.

4. SHRUB CARE (Regular Service Sites Only)

- A. All shrubs are to be maintained in a manner that will promote normal, healthy growth.
- B. For the purposes of these Specifications, shrubs are defined as any multi-stemmed/low branching woody plants whose height at maturity is not less than one foot (1'), or greater than ten feet (10').
- C. Whenever site conditions permit, shrubs are to be allowed to grow to assume their full, natural shape, with the minimum constraints necessary to assure public safety and plant survival.
- D. Shrubs shall be pruned and/or trimmed per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise directed by the Director, to:
 1. Remove dead, diseased, or damaged branches.
 2. Remove unwanted encroachments into public and/or utility rights-of-way.
 3. Correct any condition which the Director has deemed to be hazardous.
- E. Shrubs shall be pruned in a manner that will:
 1. Enable successful adaptation to their particular site situation.
 2. Follow the maturation of the leaves/needles of the first seasonal growth flush, unless accepted practices for a particular species (i.e. roses) dictate otherwise.
- F. Pruning tools must:
 1. Be kept properly sharpened, and in proper working order.

2. Be sterilized with a five percent (5%) chlorine bleach and water solution before commencing work, and between cuts on any shrub known to be diseased.
- G. The following practices are not allowed:
1. Internodal cuts (e.g. "stubbing", "tipping", "topping"). Shearing (e.g. "boxing", "hedging", "balling", "poodling") will be done only when authorized by the Director on a site-specific basis.
 2. Cuts made flush with trunk or branch. The integrity of branch collars is to be maintained at all times.
 3. Use of pruning paint/pruning compound/wound dressing.
- H. Fertilization. See Fertilizer Use.
- I. Pest Control. See Pesticide Use.

5. GROUND COVER CARE (Regular Service Sites Only)

- A. All ground covers are to be maintained in a manner that will promote normal, healthy growth.
- B. For the purposes of these Technical Provisions, ground covers are defined as mass plantings of same-species, multi-stemmed plants with a trailing growth habit, whose height at maturity does not exceed \pm one foot (1').
- C. Ground covers shall be pruned/trimmed per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise directed by the Director to:
1. Remove dead, diseased, or damaged branches/crowns.
 2. Remove unwanted encroachments into or upon public and/or utility rights-of-way, as well as other landscape components (i.e., shrubs, trees, turf areas, irrigation equipment, walls, and monuments).
 3. Remove any impediment to the proper conveyance of nuisance and/or storm water flows through a water quality facility.
 4. Correct any condition which the Director has deemed to be hazardous.
- D. Ground covers shall be pruned/trimmed/renovated:
1. To enable successful adaptation to their particular site situation,
 2. In accordance with accepted practices for the particular species in question.
- E. Pruning tools shall:
1. Be kept properly sharpened, and in proper working order.
 2. Be sterilized with a five percent (5%) chlorine bleach and water solution before commencing operations at any site.

- F. String trimmers shall not be used for any of the above described operations unless authorized by the Director on a site-specific, task-specific basis.
- G. Fertilization. See Fertilizer Use.
- H. Pest Control. See Pesticide Use.

6. WEED CONTROL

- A. Sites shall be kept weed free at all times.
- B. Site areas subject to weed control per these Specifications include, but are not limited to: turf areas, tree wells, shrub, planter, and ground cover beds; hardscape areas, including, but not limited to parking lots, curbs, gutters, and sidewalks; and non-landscaped portions of sites, as determined by the Director.
- C. For the purposes of these Specifications, weeds are defined as any plant species whose presence on a site is detrimental to: the appearance of the site, as determined by the Director, and the normal, healthy growth of the plant materials intended for that site. Any plants which, in the opinion of the Director, constitute a public health or safety hazard shall also be defined as weeds.
- D. Debris generated by manual and/or mechanical weed control operations shall be immediately removed from the site, and disposed of in a legal manner.
- E. Chemical Weed Control. See Use of Chemicals.

7. IRRIGATION (Regular Service Sites Only)

- A. Irrigation shall be maintained and tested per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise stated herein and/or as directed by the Director.
- B. Water shall be delivered by means of automatic or manually operated sprinkler systems, quick couplers, hose bibbs, or water tank, as specific site and/or weather conditions require.
- C. It shall be the Contractor's duty to maintain all City irrigation systems in a manner that assures their full working capability at all times. Said maintenance shall include, but not be limited to: visual and operational inspections; cleaning/adjusting sprinkler nozzles; flushing of lines; trimming around sprinklers to assure proper coverage; routine repairs; and other tasks as assigned by City field staff.
- D. For the purposes of this section, routine irrigation repairs are defined as repair and/or replacement of existing sprinklers or sprinkler components and/or non-pressurized pipe and/or fittings ("lateral lines") that have been rendered

inoperable due to: 1) normal operation (“wear and tear”), and/or; 2) vandalism, theft, and acts or omissions by third parties.

- E. All repairs to, and/or replacement of, irrigation system control components (i.e., backflow prevention assemblies, controllers and control wires, manual and remote control valves) and pressurized pipe and fittings (“mainlines”) rendered inoperable due to circumstances other than Contractor’s operations, shall be considered Additional Work, per Exhibit C.
- F. The Contractor shall furnish, at no cost to the City, a remote valve actuating device that is compatible with the make, and model installed at the site(s). This device shall be used by Contractor's personnel while conducting operational irrigation system inspections, and/or repairs.
- G. Manually operated irrigation systems shall:
 - 1. Be operated only when Contractor's personnel are present on site.
 - 2. Be turned off during periods of rainfall or as directed by City field staff.
 - 3. Be inspected for, and repaired as necessary to ensure proper operation and coverage not less than at each time of operation.
 - 4. Have any and/or all enclosures, vaults, and valve boxes properly secured at all times.
- H. Automatic irrigation systems shall:
 - 1. Be inspected for and repaired as necessary to ensure properly operation and coverage.
 - 2. Be turned off during periods of rainfall or as directed by City field staff.
 - 3. Have any and/or all enclosures, vaults, and valve boxes properly secured at all times.
- I. Parts/components used to effect irrigation system repairs shall be of the same manufacturer as those originally installed unless otherwise approved by the Director prior to repair operations.

8. DEBRIS AND LITTER

- A. Debris/litter control shall be provided per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise stated herein and/or as directed by the Director.
- B. The Contractor shall remove immediately after pruning, trimming, weeding, edging or other work required under this agreement, all debris generated by his or her performance of the work.
- C. Contractor shall remove from both planted areas, parking lots and adjacent hardscapes/walkways the following items, which include, but are not limited to: bottles, cans, paper/plastic, cardboard, dog litter, tumbleweeds/ windblown plant litter, automobile tires, or metallic items. Sites that are, in the opinion of the

Director, exceptionally littered shall be cleared by the Contractor before the close of business the working day following notification of this condition.

- D. All hardscape areas that include, but are not limited to sidewalks, curbs, and gutters shall be maintained in a hazard-free condition.
- E. The Contractor shall dispose of all debris and litter off-site and in a legal manner.
- F. The Contractor shall notify the Director immediately whenever suspicious and/or hazardous waste materials are discovered within service area sites. Such materials may include, but are not limited to: discarded motor oil, or other petroleum-based liquids; paint; chemical compounds, including but not limited to pesticides, both liquid and dry; any unknown liquid or dry material in an unmarked container; household appliances; household electronic devices, including but not limited to, televisions, computers and computer monitors; firearms or ammunition. Any such articles shall not be touched, handled, or in any way disturbed or moved from the location where they were discovered. Contractor's staff shall secure the area against entry by any third party until City staff arrives at the site.

9. FERTILIZER USE

A. General.

1. Fertilizer shall be used per the Frequency of Service Table, as set forth in Exhibit E, Schedule II, unless otherwise stated herein and/or as directed by the Director.
2. At the discretion and request of the Director, additional applications may be provided at the pricing terms listed in the Additional Work section of Exhibit E, Scheduled II.
3. Any granular fertilizer material deposited on adjacent hardscaping, including but not limited to sidewalks, gutters, pavement, concrete forebays, utility vaults, or the sand bed, shall be collected immediately and redistributed evenly across the targeted area or removed from the site and disposed of in a legal manner. In no circumstance shall fertilizer material be allowed to enter the site's storm drain system.
4. Any fertilizers containing iron will be completely removed from concrete sidewalks before irrigation to prevent staining.
5. Written notification to Director must be provided five (5) working days prior to fertilizer application.
6. Contractor shall supply to the Director a list of all proposed fertilizers to be used in the fulfillment of said agreement and per Exhibit E, Schedule II. Any changes to said list shall be reported per Exhibit E, Schedule II.
7. Contractor shall comply with any federal, state, or local reporting requirements.

B. Turf Fertilization

1. A humus base fertilizer shall be applied to turf areas.
2. All turf areas are to be fertilized as per Table I. All fertilizers are to be of indicated analysis or better.

TABLE I – Turf Fertilization			Rates per 1,000 sq. ft.
Month	Number of Applications	Type of Fertilizer	Lbs. of Fertilizer
March	1	16-6-8**	4 lbs.
June	1	22-5-5*	6 lbs.
October	1	22-5-5*	6 lbs.
*22-5-5/BEST® SUPER TURF or approved equal Controlled-Release fertilizer. These fertilizers to contain micronutrients including iron. See the following section on fertilizers.			
**16-6-8 /BEST® TURF SUPREME PLUS TRIMEC®. Pre-emergent Weed Control or approved equivalent. These fertilizers to contain micronutrients including iron. See the following sections, below, regarding fertilizers.			

3. Humus base fertilizers to be applied by drop spreader only.
4. Humus base fertilizers to be composted, screened, and have a minimum nitrogen level of one-half of one percent (0.5%) (Gro-power, EZ Green or equal).

C. Shrub and Ground Cover Fertilization

1. All shrubs and ground covers irrigated by overhead spray sprinklers shall be fertilized in accordance with the standard fertilization guidelines identified in Table II below. However, the frequency of the application shall comply with the application frequency rates as identified in the Frequency of Service Table, as set forth in Exhibit E, Schedule II.
2. All shrubs and ground covers irrigated by drip irrigation in conjunction with a fertigation system shall be fertilized in accordance with the standard fertilization guidelines identified in Table II below. However, the frequency of the application shall comply with the application frequency rates as identified in the Frequency of Service Table, as set forth in Exhibit E, Schedule II.

TABLE II – Shrub and Ground Cover Fertilization			Rates per 1,000 sq. ft.
Month	Number of Applications	Type of Fertilizer	Lbs. of Fertilizer
April (Overhead spray sprinklers)	1	23-5-10 *	6.5 lbs.
April (Drip w/ Fertigation system)	1	EZ FLO Fertimaxx Landscape**	Apply per manufacturers specifications

September (Overhead spray sprinklers)	1	23-5-10 * (Overhead spray sprinklers)	6.5 lbs.	
September (Drip w/ Fertigation system)	1	EZ FLO Fertimaxx Landscape**	Apply per manufacturers specifications	Apply per manufacturers specifications
* 23-5-10/BEST@POLY SUPREME or approved equal **EZ FLO Fertimaxx Landscape or approved equal				

D. Tree Fertilization

1. The intent of tree fertilization is to maintain normal and healthy growth of trees, not to produce excessive, rapid, or unnatural growth. Tree fertilization shall be considered Additional Work, per Exhibit C.
2. All trees shall be fertilized as directed by City field staff. Fertilizer type and rates will be specified on a per job basis.
3. Fertilizer will be applied per manufacturer's recommendations, or as directed by City and/or District field staff.
4. No injecting or drilling into tree trunk will be allowed.
5. Applications shall be made when the first growth flush of the year is at 80% leaf expansion, but not before April 30.

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

10. PESTICIDE USE

A. General

1. The City of Moreno Valley and the Moreno Valley Community Services District encourages the use of effective alternative pest control measures.
2. All pesticide applications shall be made by or under the supervision of a person holding a valid license, permit or certificate issued pursuant to Sections 11701 and following, and Sections 14151 and following, of the California Food and Agricultural Code. Said person or Contractor is to be registered to conduct a pest control business in the State of California, and the County of Riverside during the entire term of this agreement.
3. All pesticide applications shall be applied as directed by the Director.
4. All pesticide use recommendations shall be in writing, and shall be made by a person holding a valid State of California pest control adviser license pursuant to Sections 12001, and following of the California Food and Agricultural Code. Said person is to be registered with the office of the Agricultural Commissioner of the County of Riverside during the entire term of this agreement.
5. Before the beginning of the agreement period, Contractor shall supply to the Director a list of all proposed pesticides to be used, along with a use recommendation for each pesticide. No pesticide application shall be made prior to Contractor's submittal and Director's approval of said list, and recommendations. Any changes, additions, deletions or substitutions to the recommended pesticides listed shall be submitted in writing to the Director for approval prior to any use of newly recommended material.
6. Disposal of empty pesticide containers, if made in the County of Riverside, shall be in strict compliance with label direction, restrictions, and precautions, and all applicable federal, state, county, and local regulations. The Director may require proof of such compliance in the form of a copy of a Contractor's annual Letter of Compliance, as issued by the County Agricultural Commissioner, and submitted by Contractor to the County Waste Management Department.
7. Snail Control
 - a. Snails shall be controlled on a regular basis on the following plant species:
 - i. *Agapanthus africanus*
 - ii. *Aptenia sp.*
 - iii. *Gazania sp.*
 - iv. *Hemerocallis sp.*
 - b. Snails shall be controlled on an as needed basis on all other plant material.

B. Reporting Specifications

1. Contractor shall be responsible for the filing of all required records and reports, including but not limited to Notice of Intent to Apply, and Pesticide Use Reports, as specified by all county, state and federal agencies. Said reports shall contain accurate and valid information. The Director may require copies of all such records and reports be made available for inspection by City staff after giving twenty-four (24) hour notice to Contractor.
2. A written notice shall be provided to the Director five (5) working days prior to any pesticide application. Notice shall include name of chemical, area, rate and method of application, and time of day.

C. Ground Covers, Shrubs, and Trees Pesticide Usage Criteria

1. Weed Control
 - a. All shrub bed areas shall be treated with an appropriate pre-emergent herbicide at the maximum allowable rate according to the label, and state regulations. This treatment shall be performed per the Frequency of Services Table, Exhibit E, Schedule II.
2. Appropriate chemical control must be used on the following weeds.
 - a. Bermuda Grass
 - b. Kikuyu Grass
 - c. Nutsedge
 - d. Field Bindweed
 - e. Spurge
 - f. Any other species deemed necessary by the Director

D. Insect and Disease Control

1. The Director may require certain tree species, which are subjected to excessively dusty conditions, be rinsed off with water, as directed by City field staff. Rinsing operations that require the use of powered delivery systems shall be considered Additional Work, per Exhibit C.
2. The Director may require all Platanus species be sprayed annually with two applications of a copper based dormant spray should an infestation be detected. Applications that require the use of powered delivery systems shall be considered Additional Work, per Exhibit C.
3. The Director may require all Pyrus and Pyracantha species found to be infected with fireblight be treated with annual applications of a copper based dormant spray. Applications that require the use of powered delivery systems shall be considered Additional Work, per Exhibit C.
4. The Director may require all Juniperus, Pinus, Cupressus and Pyracantha species found to be infested with mites be treated with an appropriate acaricide. Applications that require the use of powered delivery systems shall be considered Additional Work, per Exhibit C.

5. All other insect, disease, and fungus problems will be treated on a site- and need-specific basis as determined by the Director. Any preventative or curative treatment that requires the use of powered delivery systems shall be considered Additional Work, per Exhibit C.

E. Turf Pesticide Usage Criteria

1. Weed Control

- a. When the Director determines that the turf weed population at any site(s) exceeds acceptable levels, an appropriate herbicide shall be applied in accordance with all label specifications.
- b. All turf areas that the Director has determined to be prone to annual weed grass intrusion shall require annual applications of pre-emergent herbicides labeled for such use.
- c. Failure to apply turf weed control materials within the time frames established by the Director may result in the assessment of non-performance penalties, per Exhibit C.

2. Insect and Disease Control

- a. All turf areas that the Director has determined to have a history of fungus infection shall be treated annually with an appropriate fungicide, as directed.
- b. All other insect, disease, and fungus problems will be treated on a site and need-specific basis as determined by the Director.

11. SCHEDULING OF WORK

- A. The Contractor will adhere to the facilities, equipment and monthly and annual work schedules submitted as a part of the Contractor's bid, and incorporated herein by this reference. These schedules, and any approved revisions thereto, will be used by the City as a basis for determining Contractor's satisfactory performance.
- B. Revisions to facilities, equipment, and work schedules will not be implemented without the prior written approval of the Director. The Contractor will submit proposed revisions to equipment and work schedules in writing to the City at the address as set forth in the Agreement at least ten (10) working days prior to commencing work per the proposed revisions.
- C. Failure to submit proposed revisions to equipment, staffing, or work schedules by the time limits established hereinabove may result in the Contractor becoming liable to the City for non-performance penalties per Exhibit C.
- D. The above provisions shall not be construed to eliminate the Contractor's responsibility for complying with the requirement to notify the Director for additional maintenance as set forth hereinafter.

- E. The Contractor shall notify the Director in writing at least five (5) working days prior to the date and time of all "Specialty" type maintenance operations. Specialty type maintenance operations includes, but is not limited to:
1. Fertilization;
 2. Turf Aeration;
 3. Application of pesticides by any method;
 4. Other operations so designated by the Director.

Notification of "Specialty" maintenance operations shall include a brief description of intended method(s) of execution, materials to be used, and the dates for commencement and completion of said operations.

- F. When inclement weather renders performance per the approved schedule unsafe, impractical, or liable to damage landscaping, the Contractor is required to submit an adjusted work schedule to the Director for approval, which will allow the Contractor to complete the areas affected and resume work in all areas in accordance with the approved service schedule. Failure to advise the City may be cause for assessment of non-performance penalties.
- G. For the purposes of this contract, "Working Days" are Mondays through Fridays, excluding holidays as provided herein. The hours of on-site maintenance service will be from 7:00 a.m. to 4:00 p.m. Work may not be performed outside of the days and hours set forth hereinabove, as well as on legal City holidays, without the prior written approval of the Director.

If a holiday falls on a Sunday, the following Monday shall be the day the holiday is observed. If a holiday falls upon a Saturday, the preceding Friday shall be the day the holiday is observed. If a scheduled maintenance service day falls on a designated holiday, the Contractor shall submit a proposed make-up day for the Director's approval.

12. FUNCTIONS AND RESPONSIBILITIES

- A. For award of the agreement to a Contractor who has not performed landscape and irrigation maintenance services for the site(s) as identified within this agreement for the prior year's contracting term, the Director and Contractor shall conduct an inspection of all sites covered under this agreement as soon as practicable after its execution, and prior to commencement of Contractor's operations. Following said inspection, the Contractor shall submit to the Director a written affidavit certifying the actual condition of the site(s) relative to the City Specifications, including but not limited to the nature and extent of any deficiencies noted by the Contractor, and acknowledged by the Director. The Contractor is hereby advised that this affidavit shall serve as the benchmark for the Director's evaluation of Contractor's performance under this agreement.

B. The Contractor shall on an ongoing basis maintain and submit complete reports that record all work performed by the Contractor (See Section 30, herein for Reporting Forms) and at the intervals specified therein. Such reports shall contain, but shall not be limited to the reports listed in Table III below. Weekly Irrigation reports, Monthly Greenwaste reports, Monthly Landscape Services reports, pesticide reports, and complaints.

TABLE III – Reporting Frequency	
Report	Frequency
Irrigation Reports	Weekly
Greenwaste Reports	Monthly
Landscape Service Reports (Includes Pesticide, Fertilizer, Hazards & Complaints Reporting)	Monthly

- C. The monthly payment for the work so reported will not be authorized until such reports are received, and approved by the Director.
- D. The Director may require the Contractor to attend meetings with the City’s field staff at some fixed interval to review the Contractor’s operations, and schedule future work.
- E. The Contractor shall maintain an office at some fixed place, and be listed in the telephone directory in Contractor’s own name or in the Contractor’s company’s name.
- F. Contractor shall at all times employ some responsible person(s) to receive phone calls and take the necessary action regarding all inquiries, complaints, and/or emergency calls received from the Director or other authorized individuals or agencies as listed below. This person(s) shall be reachable twenty-four (24) hours per day, seven (7) days a week. Contractor will notify the Director at parksandlandscape@moval.org within three (3) calendar days of any change of the name or contact information of the responsible person(s).
- G. During normal working hours, the Contractor’s Supervisor or designated employee responsible for providing maintenance services to the City shall be directly available for immediate notification through some type of reliable electronic means, including but not limited to, mobile or cellular phone.
- H. The Contractor or Contractor’s designated employee shall confirm said notification within one (1) hour of receipt. An answering service is an acceptable substitute for coverage only during periods outside of normal working hours, provided Contractor is advised of emergency calls within one (1) hour of receipt of the call by the answering service and within twenty-four (24) hours after receipt of non-emergency calls by the answering service. The above provision for Contractor’s communication with the City is the minimum acceptable standard under this agreement.

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- I. The Contractor shall respond to an emergency call from any of the parties listed herein this section no later than two (2) hours following first notification. In situations involving emergency repair work after normal working hours, the Contractor shall dispatch qualified personnel, and equipment to reach the site within two (2) hours of first notification. An emergency may be called by the following individuals or agencies at any time:

City Manager	M & O Division Manager
Assistant City Manager	Fleet & Facilities Maintenance Supervisor
Parks and Community Services Director	Street Maintenance Supervisor
Public Works Director	Police Department
Parks and Community Services Deputy Director	Fire Department
Parks and Landscape Services Division Manager	Facilities Maintenance Staff
Parks Maintenance Supervisor	Stand-By Staff

- J. Contractor's emergency response and any necessary corrective work is considered Additional Work as defined in Exhibit C, unless said emergency is determined to have been caused by an act or omission attributable to the Contractor.

13. COMPLAINTS

- A. All complaints shall be responded to as soon as possible after notification, but in all cases within twenty-four (24) hours, to the satisfaction of the Director. If any complaint is not satisfactorily responded to within twenty-four (24) hours, the Director shall be notified immediately of the reason for not remedying the complaint followed by a written report to the Director within five (5) working days. If the complaints are not remedied within the time specified, and to the satisfaction of the Director, the Director may correct the specific complaint by using an alternative source. The total cost incurred by the City and/or District to effect necessary remedies will be deducted from the payments owing to the Contractor from the City, per Exhibit C.
- B. The Contractor shall maintain a written record of all complaints, the date and time thereof, and the action taken pursuant thereto, or the reason for non-action. Said record shall be submitted to the Director monthly, as part of the Monthly Landscape Services Report.
- C. In addition to the provisions included herein, in the event of a failure by the Contractor to satisfactorily remedy a complaint in a timely manner or for any other breach of this contract by Contractor, the City may immediately, upon written notice to the Contractor, terminate this contract.

14. CONTRACTOR'S STAFF

- A. The Contractor shall provide sufficient personnel to perform all work in accordance with the Specifications set forth herein. All the Contractor's maintenance personnel shall be supervised at the work site(s) by a qualified Supervisor in the employ of the

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Contractor. Work Site Supervisors must be able to demonstrate to the satisfaction of the Director that they possess adequate technical background, and communication skills to perform the intended services. Adequate and competent supervision shall be provided for all work done by the Contractor's employees to ensure accomplishment of high quality work, which will be acceptable to the Director. Any order or communication given to the Work Site Supervisor shall be deemed to have been delivered to the Contractor.

- B. The Contractor and his employees and subcontractors, if any, shall conduct themselves in a proper, professional, and efficient manner at all times, and shall cause the least possible inconvenience to the public.
- C. The Director may require the Contractor to remove any employee(s) deemed careless, incompetent, or otherwise objectionable, whose continued employment on the job is considered to be contrary to the best interests of the City.
- D. The Contractor shall require each employee performing work under the agreement to adhere to basic public works standards of working attire, including but not limited to wearing of proper clothing, proper shoes, and other gear required by applicable Safety Regulations and/or fertilizer/pesticide label requirements.
- E. Shirts shall be worn at all times and shall be buttoned. Approved safety vests shall be worn by Contractor's employees when working on parkway medians, monuments, parkways, and other high traffic-hazard areas as determined by the Director.
- F. The Contractor shall establish an identification system for Contractor's personnel which clearly indicates the name of the Contractor to the public. The identification system shall be furnished at the Contractor's expense and may include appropriate attire, and/or name badges as specified by the Director.

15. EMPLOYMENT OF APPRENTICES

- A. The provisions of Sections 1777.5, 1777.6, and 1777.7 of the California Labor Code regarding the employment of properly registered apprentices may apply to this agreement if the Contractor, or any subcontractors thereunder, employs workers in any apprenticeable craft or trade. It is the Contractor's sole responsibility to comply with the Labor Code sections cited above. Information relative to apprenticeship standards, wage schedules, and other requirements may be obtained from the California Department of Industrial Relations.

16. SAFETY

- A. The Contractor agrees to perform all work as outlined in the provisions listed herein in such a manner as to meet all accepted standards for safe practices and to safely maintain equipment, machines, and materials, and prescribe and employ all precautions and safety procedures related to other hazards consequential to the work; and accepts additionally the sole responsibility for complying with all local, State, Federal and other legal requirements including but not limited to, full compliance with

the terms of any and all applicable OSHA and Cal/OSHA Safety Orders at all times so as to protect all persons, including Contractor's employees and subcontractors, agents of the City, District, materialmen, vendors, members of the public and others from foreseeable injury, or damage to their property.

- B. The Contractor's operations shall be conducted in such a manner as to cause the least possible obstruction, and inconvenience to public traffic. The Contractor shall furnish, erect and maintain such fences, barriers, lights and warning signs as may be deemed necessary by the Director, or any duly constituted public safety official.
- C. Contractor's work area traffic control, including but not limited to, type and placement of signs, barricades, and delineators, shall be in accordance with the "Manual of Uniform Traffic Control Devices, 2014 (or most current revised version) California Supplement" Part 6 Temporary Traffic Control.
- D. Contractor's work should not encroach into open lanes of traffic between the hours of 7:00 a.m. and 8:30 a.m., or between the hours of 3:30 p.m. and 6:00 p.m.
- E. The Contractor shall maintain all work sites free of hazards to persons or property resulting from Contractor's operations. The Contractor shall inspect for all potential hazards at said areas under maintenance, and keep a record indicating date inspected, and action taken. Said record shall be submitted to the Director monthly as part of the Monthly Landscape Services Report. Any hazardous condition noted by the Contractor, which is not a result of Contractor's operations, shall be immediately reported to the Director.
- F. The Contractor shall be responsible for making minor corrections, including but not limited to, filling holes in turf areas, replacing valve box covers, and repairing irrigation systems, to protect members of the public or others from injury.
- G. The Contractor shall cooperate fully with the City in the investigation of any accidental injury or death occurring on the site, including a complete written report thereof to the Director within five (5) working days following the occurrence.
- H. In addition to any payment deduction or assessment of non-performance penalties, repeated failure to comply with the provisions of this section may result in termination of the agreement, per the terms of the Agreement.

17. USE OF CHEMICALS

- A. Before the beginning of the agreement period, the Contractor is required to submit a list, which shall include the exact Brand Name, Label, and Material Safety and Data Sheet (MSDS) of all chemicals proposed for use under this agreement, including but not limited to fertilizers and pesticides, for approval by the Director. Where applicable, materials included on this list shall be chemicals as approved by the State of California Department of Food and Agriculture.

- B. Director shall be notified in writing of any changes or deviations from the list provided as outlined in letter A of this Section. Use or application of said materials shall not be made prior to approval by the Director.
- C. Chemical applications, including but not limited to fertilizers and pesticides, shall be made in strict compliance with the label directions, restrictions, and precautions as well as with any other requirements deemed necessary by any county, state, or federal regulatory agency, or the Parks and Community Services Department of the City of Moreno Valley.
- D. Contractor shall report all fertilizers and pesticides used in the performance of the work as an element of Contractor's Monthly Landscape Services report, as set forth herein. This report shall include the date, time of day, location, type of material, method of application, and environmental data.

18. NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM (NPDES) PERMIT – REQUIRED URBAN RUNOFF MANAGEMENT TRAINING

- A. The Contractor shall provide NPDES Permit training for Urban Runoff Management to Contractor's employees and subcontractors if any.
- B. Failure to provide Urban Runoff Management training is a violation of Order No. R8-2010-0033, NPDES No. CAS 618033 (NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM (NPDES) PERMIT AND WASTE DISCHARGE REQUIREMENTS FOR THE RIVERSIDE COUNTY FLOOD CONTROL AND WATER CONSERVATION DISTRICT, THE COUNTY OF RIVERSIDE, AND THE INCORPORATED CITIES OF RIVERSIDE COUNTY WITHIN THE SANTA ANA REGION AREA-WIDE URBAN RUNOFF MANAGEMENT PROGRAM), Section XV. C., for each day of which such failure occurs, and shall in addition, be a breach of the contract with the City of Moreno Valley and/or the City of Moreno Valley Community Services District ("City").
- C. Contractor understands and agrees that NPDES Permit violations are grounds for enforcement action by the Environmental Protection Agency, the State/Regional Water Resources Control Board, and the City and may result in permit termination (stop work order), civil and criminal fines, and termination of contract.
- D. By submitting a proposal, the Contractor certifies to the City that Contractor's employees and subcontractors, if any, have been trained for Urban Runoff Management, and sufficient sums are included in the Proposal's amount to cover costs of such said training.

19. RESTRICTED PESTICIDE MATERIALS PERMIT AND USE CONSENT

- A. The City shall maintain in full force and effect throughout the entire term of the agreement a valid Restricted Materials Permit issued by the Agricultural Commissioner of the County of Riverside on behalf of the California Department of Pesticide Regulation. The Contractor shall comply with all permit conditions that

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pertain to any of the pest control materials listed on said permit that may be used in the course of Contractor's operations under this agreement.

- B. Director must give consent in writing prior to application of any Category I pesticide Licenses and Permits

20. LICENSES AND PERMITS

- A. The Contractor shall, without additional expense to the City, possess all federal, state, and local licenses and permits, including but not limited to a valid City Business License, required for the performance of the work under this agreement.

21. DEPARTMENT OF INDUSTRIAL REGULATIONS

- A. California law provides that "A contractor or subcontractor shall not be qualified to bid on, be listed in a bid proposal, subject to the requirements of Section 4104 of the Public Contract Code or engage in the performance of any contract for public work, as defined in this chapter, unless currently registered and qualified to perform work pursuant to Labor Code Section 1725.5." Please refer to "Contractor Registration" from <http://www.dir.ca.gov/Public-Works/PublicWorks.html> to register and obtain more information.
- B. Contractor and all tiers of its subcontractors must be registered and maintain a current registration during the term of this contract.
- C. Pursuant to the above law, no contractor or subcontractor may be listed on a bid proposal for a public works project unless registered with the Department of Industrial Relations pursuant to Labor Code Section 1725.5 [with limited exceptions from this requirement for bid purposes only under Labor Code Section 1771.1(a)]. Additionally, no contractor or subcontractor may be awarded a contract for public work on a public works project (awarded on or after April 1, 2015) unless registered with the Department of Industrial Relations pursuant to Labor Code Section 1725.5.
- D. This project is also subject to compliance monitoring and enforcement by the Department of Industrial Relations. The City of Moreno Valley will not accept a proposal nor will it contract or subcontract without proof of the contractor or subcontractor's current registration to perform public works pursuant to Section 1725.5.
- E. Contractor acknowledges and agrees to fully comply with the provisions of Section 1771, 1774 - 1776, 1777.5, 1813, 1815 and 1860 of the Labor Code.

22. PAYROLL RECORDS

- A. The Contractor, and any subcontractor thereunder, shall keep complete and accurate payroll records for each workman employed by Contractor/ subcontractor in connection with this agreement, as required by California Labor Code Section 1776.

- B. The Contractor, and any subcontractor thereunder, shall make available to the City upon its request certified payroll records for each workman employed in connection with this agreement as required by California Labor Code Section 1776.
- C. The City may withhold from Contractor's progress payments the penal sum of one hundred dollars (\$100.00) per calendar day (or portion thereof) for each worker employed in connection with this agreement should Contractor, or any subcontractors thereunder, fail to strictly comply with California Labor Code 1776 after receiving written notice of non-compliance.

23. PREVAILING WAGE AND WORKERS' COMPENSATION

- A. Pursuant to provision of Section 1773 of the Labor Code of the State of California, the City of Moreno Valley has obtained the general prevailing rate of per diem wages applicable for the work to be done, including but not limited to: straight time, overtime and holiday work; travel and subsistence payments; employee payments of health and welfare, vacation, pension, and similar purposes. Said rate and scale are on file with the Parks & Community Services Department of the City of Moreno Valley, and copies will be made available to any interested party on request. These rates shall be the minimum wage rates for this project. Throughout the term of this agreement, the Contractor will be required to post a copy of said rate, and scale as required by the Labor Code.
- B. Pursuant to provisions of Section 1775 of the Labor Code, the Contractor shall forfeit as penalty to the City of Moreno Valley, not more than two hundred dollars (\$200.00) for each calendar day, or portion thereof, for each worker paid less than the prevailing wage rates as determined by the Director for the work or craft in which the worker is employed for any public work done under the contract by the contractor.
- C. In accordance with the provisions of Section 3700 of the Labor Code, every contractor will be required to secure the payment of compensation to his employees.

24. BONDS

If awarded the contract, the successful Contractor hereby agrees to provide and maintain in full force and effect for the duration of this agreement, two surety bonds. The Contractor shall furnish a satisfactory Performance Bond meeting all statutory requirements of the State of California on the form provided by the City. The bond shall be furnished as a guarantee of the faithful performance of the requirements of the Contract Documents as may be amended from time to time, including, but not limited to, liability for delays and damages (both direct and consequential) to the City and the City's Separate Contractors and consultants, warranties, guarantees, and indemnity obligations, in an amount that shall remain equal to one hundred percent (100%) of the Contract Price.

The Contractor shall furnish a separate satisfactory Labor and Materials Payment Bond meeting all statutory requirements of the State of California on the form provided by the City

in an amount that shall remain equal to one hundred percent (100%) of the Contract Price to secure payment of all claims, demands, stop payment notices, or charges of the State of California, of material suppliers, mechanics, or laborers employed by the Contractor or by any Subcontractor, or any person, firm, or entity eligible to file a stop payment notice with respect to the Work.

All bonds shall be executed by a California-admitted surety insurer. Bonds issued by a California-admitted surety insurer listed on the latest version of the U.S Department of Treasury Circular 570 shall be deemed accepted unless specifically rejected by the City. Bonds issued by sureties not listed in Treasury Circular 570 must be accompanied by all documents enumerated in California Code of Civil Procedure Section 995.660(a). The bonds shall bear the same date as the Contract. The attorney-in-fact who executes the required bonds on behalf of the surety shall affix thereto a certified and current copy of the power of attorney. In the event of changes that increase the Contract Price, the amount of each bond shall be deemed to increase and at all times remain equal to the Contract Price. The signatures shall be acknowledged by a notary public. Every bond must display the surety's bond number and incorporate the Contract for the Work by reference. The terms of the bonds shall provide that the surety agrees that no change, extension of time, alteration, or modification of the Contract Documents or the Work to be performed thereunder shall in any way affect its obligations and shall waive notice of any such change, extension of time, alteration, or modification of the Contract Documents. The surety further agrees that it is obligated under the bonds to any successor, grantee, or assignee of the City.

Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

Should any bond become insufficient, or should any of the sureties, in the opinion of the City, become non-responsible or unacceptable, the Contractor shall, within ten (10) Calendar Days after receiving notice from the City, provide written documentation to the Satisfaction of the City that Contractor has secured new or additional sureties for the bonds; otherwise the Contractor shall be in default of the Contract. No further payments shall be deemed due or will be made under Contract until a new surety(ies) qualifies and is accepted by the City.

Contractor agrees that the Labor and Materials Payment Bond and Faithful Performance Bond attached to this Agreement are for reference purposes only, and shall not be considered a part of this Agreement. Contractor further agrees that said bonds are separate obligations of the Contractor and its Surety, and that any attorney's fee provision contained in any payment bond or performance bond shall not apply to this Agreement. In the event there is any litigation between the parties arising from the breach of this Agreement, each party will bear its own attorneys' fees in the litigation.

25. SUBSTITUTION OF SECURITIES

- A. Pursuant to California Public Contract Code Section 22300, the Contractor will be permitted the substitution of securities for any monies withheld by the City of Moreno Valley to ensure performance under the agreement. At the request and expense of the Contractor, securities equivalent to the amount withheld shall be deposited with the City of Moreno Valley, or with a state or federally chartered bank as the escrow agent, who shall pay such monies to the Contractor.

- B. Securities eligible for substitution under this section shall include those listed in Section 16430 of the Government Code, bank or savings and loan certificates of deposit, interest-bearing demand deposit accounts, and standby letters of credit. The Contractor shall be the beneficial owner of any securities substituted for monies withheld, and shall receive any dividends or interest thereon.
- C. The Contractor shall give the City written notice within thirty (30) days after the agreement is awarded that it desires to substitute securities for money that would ordinarily be withheld. If the substituted securities are deposited into an escrow, the escrow shall be governed by a written escrow agreement in a form which is substantially similar to the agreement set forth in Section 22300 of the Public Contract Code.

26. CONTRACTOR'S LIABILITY

- A. The Contractor shall be responsible for all damages to people and/or property that occur as a result of the fault or negligence attributable to the Contractor and/or any subconsultant of the Contractor in connection with the performance under this agreement. Any and all restitution or repairs deemed necessary by the Director to remedy such damages shall be furnished and performed at the Contractor's sole expense, and shall be completed within the time limits established by the Director.

27. CONTRACTORS LICENSE

- A. Contractors are required by law to be licensed, and regulated by the Contractors' State License Board. Contractor will comply with all applicable licensing laws, and regulations. Any questions concerning a Contractor may be referred to the Registrar, Contractors' State License Board, 9821 Business Park Drive, Sacramento, CA 95827. Mailing address: P.O. Box 26000, Sacramento, CA 95826.

28. CLAIM RESOLUTION PROCEDURES

Section 9204 of the Public Contract Code sets forth the requirements for claims submitted by a contractor on a public works project:

- A. A contractor must furnish "reasonable documentation to support the claim."
- B. Upon receipt of a claim, a public entity must "conduct a reasonable review" and provide a written statement to the contractor within 45 days of receipt of the claim.
- C. For any undisputed portion of a claim, a public entity must make payment within 60 days of the public entity's issuance of the written statement.
- D. If the contractor disputes the public entity's written statement, or if the public entity fails to respond, the contractor may demand "an informal conference to meet and confer for settlement of the issues in dispute."
- E. The public entity must schedule the meet and confer conference within 30 days of the demand.

- F. Within 10 business days following the meet and confer conference, the public entity must provide a written statement identifying the portion of the claim that remains in dispute. Any payment due on an undisputed portion of the claim must be made within 60 days of the meet and confer conference.
- G. After the meet and confer conference, any disputed portion of the claim "shall be submitted to non-binding mediation."
- H. If mediation is unsuccessful, the parts of the claim that remain in dispute shall be subject to applicable procedures outside Section 9204 (statutory and contractual).
- I. Failure of a public entity to respond to a claim within the time periods described in Section 9204 "shall result in the claim being deemed rejected in its entirety."
- J. Amounts not paid in a timely manner shall bear interest at 7 percent per year.

29. PROJECT LOCATION MAPS

These locations may include parks, facilities, trails, open space and other landscaped areas. Areas may be added, removed, or modified at the City’s discretion. The frequency of services for each of the landscape areas may be adjusted throughout the term of the contract.

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CITY OF MORENO VALLEY SERVICE LOCATIONS

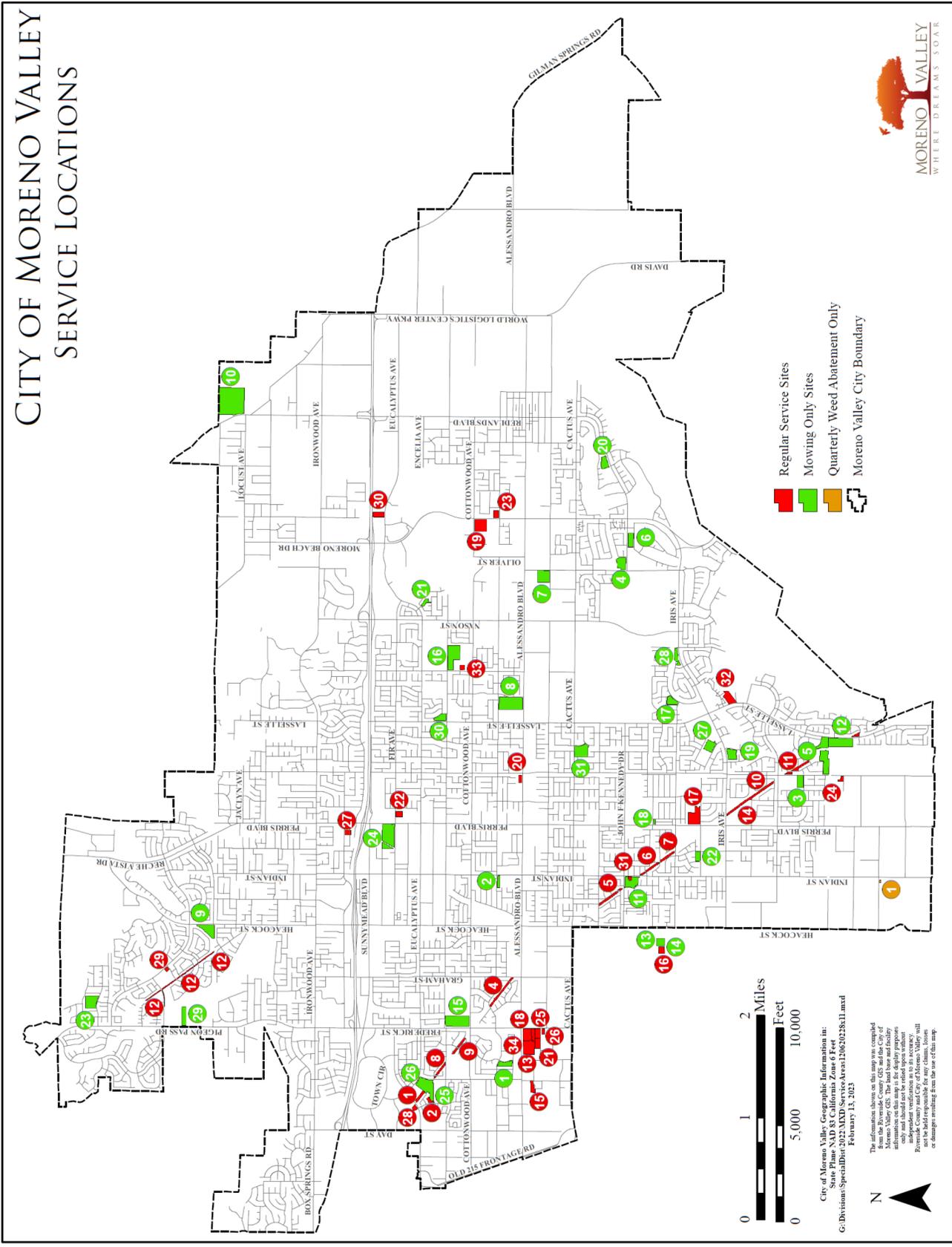


EXHIBIT A – SCOPE OF WORK – Page 27 of 32

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Regular Service Sites

ID	MAINTENANCE AREA	LOCATION
1	Towngate Community Center	13100 Arbor Park Lane
2	Towngate Aqueduct Bikeway	On Eucalyptus Avenue, 300 feet east of Arbor Park Lane
3	Rancho Verde Park (Future Location)	Lasselle Street and Cremello Way
4	Bay Avenue to Graham Street	Bay Avenue to Graham Street
5	Delphinium Aves/Rehman Dr. to John F. Kennedy Dr.	Delphinium Avenue along Rehman Dr. to John F. Kennedy Drive
6	Vanderberg Drive to Fay Avenue	Vanderberg Drive to Fay Avenue
7	Fay Avenue to Gentian Avenue	Fay Avenue to Gentian Avenue
8	North Aqueduct	North Aqueduct, Elsworth Street to Dracasa Avenue
9	Pan Mill Boulevard Section Aqueduct Way	Pan Mill Boulevard Section Aqueduct Way
10	South Aqueduct A	16303 Parkside Lane
11	South Aqueduct B	16726 Via Pamplona
12	SCE Old Lake Drive	Old Lake Drive s/o Sunnymead Ranch Parkway and Pigeon Pass Road, and Sunnymead between gateway Park to North of Old Lake Drive
13	Moreno Valley Amphitheater	14076 Frederick Street
14	Iris Park (Future Location)	Iris Avenue to Red Maple Lane
15	Moreno Valley Animal Shelter	14041 Elsworth Street
16	March Annex	4th Street & W. Street, Building 523 (MARB)
17	Moreno Valley Corporate Yard	19570 Perris Boulevard
18	Moreno Valley Conference and Recreation Center	14076 Frederick Street
19	Moreno Beach Electric Station	27913 Cottonwood Avenue
20	Moreno Valley Library	25440 Alessandro Boulevard
21	Moreno Valley Public Safety Building (PSB)	25076 Calle San Juan De Los Lagos
22	Moreno Valley Senior Center	27075 Fir Street
23	Moreno Valley Utility Field Office	28020 Bay Street
24	Kitching Electric Substation	17180 Kitching Street
25	Moreno Valley City Hall	14177 Frederick Street
26	Moreno Valley City Hall Annex	14331 Frederick Street
27	Fire Station 2	24935 Hemlock Avenue
28	Fire Station 6	22250 Eucalyptus Avenue
29	Fire Station 48	10511 Village Road
30	Fire Station 58	28040 Eucalyptus Avenue
31	Fire Station 65	15111 Indian Avenue
32	Fire Station 81	16110 Lasselle Street
33	Fire Station 89	13400 Morrison Avenue
34	Moreno Valley Veterans Memorial	Civic Center Roundabout

Mowing Only Sites

ID	MAINTENANCE AREA	LOCATION
1	Adrienne Mitchell Memorial Park	22631 Bay Avenue
2	Bayside Park	24435 Bay Avenue
3	Bedune Park	16745 Kitching Street
4	Celebration Park	14965 Morgan Avenue
5	El Potrero Park (East & West)	16901 Lasselle Street
6	Fairway Park	27891 John F. Kennedy Drive
7	Future Park Site	TR 38238
8	Future Park Site	TR 38123
9	Gateway Park	23876 Manzanita Avenue
10	Hound Town Dog Park	11150 Redlands Boulevard
11	JFK Veterans Memorial Park	15115 Indian Street
12	Lasselle Sports Park	17165 Lasselle Street
13	March Field Park	15325 6TH Street
14	March Field Park Community Center	15325 6TH Street
15	Moreno Valley Community Park	13380 Frederick Street
16	Morrison Park	26687 Dracasa Avenue
17	Perris Amstad	28180 Gentian Avenue
18	Perris Park	15310 Perris Boulevard
19	Redorena Park	16008 Rancho del Lago
20	Ridge Crest Park	28505 John F. Kennedy Drive
21	Rock Ridge Park	27119 Waterford Way
22	Santiago Park	21731 Tiger Avenue
23	Shadow Mountain Park	23289 Pristido Hills Drive
24	Sunnymead Park	12655 Perris Boulevard
25	Towngate II Park	13051 Elsworth Street
26	Towngate Memorial Park	13051 Elsworth Street
27	Victoriano Park	25730 Los Cabos Drive
28	Vista Lomas Park	26700 Iris Avenue
29	Westbluff Park	10750 Pigeon Pass Road
30	Weston Park	13170 Lasselle Street
31	Woodland Park	25705 Cactus Avenue

Quarterly Weed Abatement

ID	MAINTENANCE AREA	LOCATION
1	Moreno Valley South Sub-Station	24417 Nandina Ave

30. REPORTING FORMS

- A. Weekly Irrigation reports, at a minimum, shall document the irrigation inspections (to include testing and repairs) performed by the Contractor and shall include details specific to the dates, the specific locations, and corrective action taken, if any. Weekly Irrigation reports shall be submitted to the Director at parksandlandscape@moval.org by the second workday of the week, one (1) week in arrears.
- B. Greenwaste Recycling
1. The Public Resources Code (PRC), Division 30, Sections 41000 through 41780 requires that the City of Moreno Valley divert from landfills fifty percent (50%) of the solid waste, including greenwaste, generated within its jurisdiction.
 2. For the purposes of this agreement, materials defined as “greenwaste” shall include all plant parts (i.e. trimmings, prunings, grass clippings, etc.) removed from agreement sites by the Contractor, or any subcontractors thereunder, in the performance of agreement’s Scope of Work.
 3. Contractor, or any subcontractor thereunder, shall deposit all greenwaste generated while performing the agreement’s Scope of Work at a landscape material recycling center, or reuse said greenwaste in a lawful manner. Contractor, or any subcontractor thereunder, shall be solely responsible for all costs incurred in complying with this requirement.
 4. The Contractor shall submit a Monthly Greenwaste Report as set forth herein. The Contractor shall provide responses to all information requested therein and shall include, on a separate Monthly Greenwaste Report form, any greenwaste generated through the operations of any subcontractors performing work under Contractor’s Scope of Work.
 5. Monthly Greenwaste reports shall be submitted to the Director at parksandlandscape@moval.org by the tenth day of each month, one (1) month in arrears.
- C. A monthly report, at a minimum, shall document the work performed by the Contractor and shall contain detailed information as is described in the form attached hereto and any other relevant information about the Contractor’s work to identified hazards, chemical use, and customer complaints. Said report shall be in a format acceptable to the Director. Monthly reports shall be submitted to the Director at parksandlandscape@moval.org by the tenth day of each month, one (1) month in arrears.
- D. Pesticide Use reports shall be completed and submitted in accordance with federal, state, and local law and consistent with the provisions herein.
- E. Contractor shall refer to sections included herein and ensure additional reports, if necessary, are submitted to the Director, as appropriate and consistent with this agreement, and other agencies, as required by law, to ensure compliance with all federal, state, and local laws.

Weekly Irrigation Report Form (Regular Service Sites Only)

City of Moreno Valley, Parks & Landscape Services Division
parksandlandscape@moval.org – Due: 2nd workday of week, 1 week in arrears

PROJECT NO. _____ MONTH OF _____, 20____

	Location <ul style="list-style-type: none"> • Controller Number • Tract Number • Park, Facility or Trail 	Date(s) Checked	Problem(s) Identified	Corrective Actions <ul style="list-style-type: none"> • Date corrected • Corrective action details 	Hazards <ul style="list-style-type: none"> • Date(s) noted • Area • Hazard type • Date City notified • Date corrected
WEEK 1					
WEEK 2					
WEEK 3					
WEEK 4					
WEEK 5					

Monthly Greenwaste Report Form

City of Moreno Valley, Parks & Landscape Services Division
parksandlandscape@moval.org – Due: 10th day of each month, 1 month in arrears

PROJECT NO. 20 __-__

Month _____ Year _____

1. Source of greenwaste
 Location _____
2. Amount of greenwaste generated from above source (by weight) _____ Lbs. or tons
3. Name, address, and phone number of recycle Contractor accepting greenwaste
 Contractor Name _____
 Address _____
 Phone Number _____
4. Amount of greenwaste-source products (mulch, compost, top dressing, and soil amendments, etc.) furnished to Project (by weight) _____ Lbs. or tons
5. Name, address, and phone number of recycle Contractor supplying greenwaste-source products to Project (if different from above)
 Contractor Name _____
 Address _____
 Phone Number _____
6. Number of times turf mowed this month _____
7. Number of times turf mowed without clippings caught _____

Contractor Name: _____

Address: _____

Phone Number: _____

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

Monthly Report Form

City of Moreno Valley, Parks & Landscape Services Division
parksandlandscape@moval.org – Due: 10th day of each month, 1 month in arrears

PROJECT NO. _____ MONTH OF _____, 20__

	Location	Maintenance	Fertilizer	Pesticides	Complaints	Hazards
	<ul style="list-style-type: none"> • Controller Number • Tract Number • Zone or Area 	<ul style="list-style-type: none"> • Date(s) • Area • Service Type • Mow/edge • Trim/prune-weed • Litter-irrigation • Etc. 	<ul style="list-style-type: none"> • Date(s) • Area • Product/analysis • Amount/area • Crop 	<ul style="list-style-type: none"> • Date(s) • Product used • Amount used • Area • Target pest 	<ul style="list-style-type: none"> • Date(s) received • Area/location • Complaint/action • Date corrected • Corrective action 	<ul style="list-style-type: none"> • Date(s) noted • Area • Hazard type • MVCSD notified • Date City notified • Date corrected • Corrective action
WEEK 1						
WEEK 2						
WEEK 3						
WEEK 4						
WEEK 5						

Exhibit A
Page 32 of 32

EXHIBIT B - CITY'S RESPONSIBILITIES
PARKS LANDSCAPE MAINTENANCE 2023

1. AGREEMENT SUPERVISION

The Agreement shall be administered on behalf of the Parks and Community Services Director of the City of Moreno Valley, or his/her delegated representative(s), hereinafter designated as "Director."

The Director will decide all questions, which may arise as to the manner of performance and completion per schedule, acceptable fulfillment of the Contract by the Contractor, interpretation of the Specifications, and compensation to include completion of work by alternate sources.

2. IRRIGATION CONTROLLER SYSTEMS

The City shall manage the operation of all automatically controlled irrigation systems, including but not limited to irrigation controller programming and scheduling. The Contractor shall monitor the operation of, and maintain said irrigation systems as required by the Director. The Contractor shall operate manually controlled irrigation systems as directed by City field staff.

3. UTILITIES

It shall be the City's duty to provide the utilities necessary for irrigation (i.e., water, electricity, and communications) and to maintain their appurtenances (i.e., water and electrical meters and backflow devices). The City will pay the water, electricity, and communications costs used in the sites covered by this Agreement. The Contractor shall report any interruption of these services for whatever reason immediately upon Contractor's observation of same to the Director.

4. RESTRICTED PESTICIDE MATERIALS/PERMIT/USE CONSENT

A. The City shall maintain in full force and effect throughout the entire term of the Contract a valid Restricted Materials Permit issued by the Agricultural Commissioner of the County of Riverside on behalf of the California Department of Pesticide Regulation. The Contractor shall comply with all permit conditions that pertain to any of the pest control materials listed on said permit that may be used in the course of Contractor's operations under this Contract.

B. Director must give consent in writing prior to application of any Category I pesticide.

EXHIBIT C - TERMS OF PAYMENT
PARKS LANDSCAPE MAINTENANCE 2023

1. Contractor's Compensation

- A. The Contractor's compensation shall not exceed \$6,503,403.74.
- B. Compensation shall be based on the Bid/Compensation Schedule.
- C. Written notice of the compensation amount for the next fiscal year shall be provided to the Contractor at least thirty (30) days prior to the end of each fiscal year.
- D. Any request for increase in the Contractor's compensation shall be based on an annual inflation adjustment, calculated for the previous calendar year, based on the Riverside-San Bernardino-Ontario Regional Consumer Price Index for All Urban Consumers, as published by the Department of Labor's Bureau of Labor Statistics. Any such request shall be made to the City in writing no later than May 1 of each year. Upon approval, the adjustment would be effective July 1 of the following fiscal year.
- E. The Contractor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: <https://moval.gov/departments/financial-mgmt-svcs/svc-biz-license.html>
- F. The Contractor will electronically submit an invoice to be paid monthly per site based upon successful performance of the maintenance services provided in accordance with an approved service schedule for each area/site and in compliance with the terms and provisions of this Agreement. By the tenth of each month the Contractor shall submit to the Director detailed reports of the following:
 - a. Maintenance performed, which must include the location, area or site of such maintenance.
 - b. Greenwaste.
 - c. Complaints received.
 - d. Hazards noted.
 - e. Chemicals used in the prior month.
 - f. Invoice for service, which lists in detail the site (e.g. Park Site or Facility location and address), service performed and cost in accordance with the Agreement price, which shall become the basis for payment.

No payment(s) shall be made until the reports, listed herein, have been submitted and approved. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due shall be final.

- G. The Contractor will submit all invoices electronically to Accounts Payable staff at AccountsPayable@moval.org. Accounts Payable questions can be directed to 951.413.3073.

The Contractor will electronically submit copies of all original invoices and reports to the Parks & Community Services Department, Parks & Landscape Services Division at parksandlandscape@moval.org. Calls may be directed to (951) 413-3702.

- H. The Contractor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: [Microsoft Word - VIDE - VENDOR SET-UP REQUEST CHECKLIST \(moval.gov\)](#)
- I. The minimum information required on all invoices is:
- a. Vendor Name, Mailing Address, and Phone Number
 - b. Invoice Date
 - c. Purchase Order Number
 - d. Vendor Invoice Number
 - e. City-provided Reference Number (e.g., Project Contract No.)
 - f. Date services were performed.
 - g. Location where services were performed, including Name of Park or Facility, and address of location or general vicinity where services were performed.
 - h. Month and/or Quarter serves were rendered with amount(s) due organized to correspond with the Contract/Purchase Order line items (e.g., July Base or Additional Work).
 - i. Detailed work hours by class title (e.g., Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the

invoice amount; single, lump amounts without detail are not acceptable.

- j. Supporting documentation including: receipts for materials purchased, summary tables demonstrating the calculation of total amount due, including description and cost breakdown by job performed within each area, the calculation of mark-up, and the addition of any applicable labor cost. Note: mark-up shall not include tax, shipping or labor.
 - k. If written authorization was required prior to the commencement of work, documentation of the approval is to accompany the subject invoice. Documentation shall include final approved proposal, and corresponding written authorization (e.g., fully executed proposal or proposal accompanied by the corresponding email approval.)
- J. The City shall pay the Contractor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
- K. Reimbursement for Expenses. Contractor shall not be reimbursed for any expenses unless authorized in writing by City.
- L. Maintenance and Inspection. Contractor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Contractor shall allow a representative of the City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Contractor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

2. ADDITIONAL WORK

- A. During the term of this Agreement the City may, at its discretion, authorize the Contractor to perform certain Additional Work as described herein, in addition to the work set forth in Exhibit A.
- B. If the City determines it to be in the City's best interest, said Additional work may include: Acts of God (i.e., earthquake damage, storm damage), or vandalism, theft, and acts or omissions by third parties.
- C. Compensation for all such Additional Work shall be calculated either at the prices set forth by the Contractor and included herein or at a price based on the Contractor's written estimate (lump sum, time and materials, or cost-plus basis), as determined by the Director. Written estimates shall contain sufficient detail to justify the cost (i.e., quantities, adequate work description) and shall contain the location (Park, Facility or general vicinity) where services are to be performed. Except as set forth below, the Contractor shall not perform any such Additional

Work services without first obtaining express written authorization from the City.

- D. Notwithstanding the above requirement for prior written authorization, when a condition exists wherein there is imminent danger of injury to the public or damage to property, the City may verbally authorize the work to be performed upon receiving a verbal estimate from the Contractor. Within twenty-four (24) hours after receiving a verbal authorization, the Contractor must submit a written estimate to the City for written approval. Whenever immediate action is required to prevent impending injury, death, or property damage to the facilities being maintained, the City may, after reasonable attempt to notify the Contractor, cause such action to be taken by the City’s work force.
- E. The Contractor shall maintain additional landscape areas the City may add to this Agreement at a unit price comparable to landscape areas described herein. In the event that notification is made, at other than the beginning of a monthly period, the unit cost as set forth by Contractor in the Bid Schedule shall be prorated from the day the Contractor commences work on the additional areas.
- F. Routine repairs to project irrigation system(s) shall be considered Additional Work to the extent that the Contractor shall charge only for materials used to perform said repairs at Contractor’s cost plus a percentage of that cost, as set forth in herein. For the purposes of this Agreement, routine irrigation repairs are defined as repair and/or replacement of existing sprinklers, sprinkler components, and/or non-pressurized pipe, and/or fittings (“lateral lines”) that have been rendered inoperable due to: a) normal “wear and tear”, and b) vandalism or theft (which includes acts or omissions by third parties).
- G. Except as specifically approved by subsequent action of the City Council and/or District Board of Directors, the Director may not authorize Additional Work in excess of the not to exceed amount.

3. PAYMENT DEDUCTIONS

The City may deduct payment to such extent as may be necessary to protect the City from loss due to:

- A. Work required in the General or Technical Provisions which is not performed, not performed to the standards set forth therein, not performed at or within the time(s) specified therein or is incomplete.
- B. Claims filed or reasonable evidence indicating probable filing of claims by laborers, materialmen, subcontractors, or third parties.

4. NON-PERFORMANCE PENALTIES

- A. The Contractor may become liable for payment of non-performance penalties for failure to: provide adequate communications; provide adequate work area safety

including but not limited to wearing of appropriate work attire; complete "Specialty" operations in a timely manner as set forth in the General Provisions; submit notifications or reports required by the Agreement, or General Provisions at the intervals and/or frequencies set forth therein, or; perform work as required by the General Provisions at the intervals and/or frequencies as set forth therein, or as directed by the City. For each of the categories set forth hereinabove, the penal sum of \$100.00 (one hundred dollars) per working day will be assessed for each working day the deficiencies remain uncorrected.

- B. If non-performance penalties are to be assessed, the Contractor will be notified immediately by written email, facsimile transmission, letter, or by telephone.
- C. The Contractor will not be assessed non-performance penalties for delays caused by the City or by the owner of a utility to provide for the removal or relocation of utility facilities.
- D. Excessive Utility Usage. Contractor shall pay for all excessive utility usage due to Contractor's failure to monitor irrigation system malfunctions or unauthorized increases in the frequency of irrigation. The excess cost will be determined by comparing the current usage with the historical usage for the same time period. The excess cost factor, to be deducted from the payments to the Contractor, will be presented by the Director to the Contractor prior to actual deduction by the City to allow for explanations.

5. TIME FOR PERFORMANCE

The Contractor hereby agrees to commence work pursuant to this Contract within fourteen (14) calendar days after the date of authorization as specified in the Notice to Proceed and to diligently prosecute the contracted work noted on the Bid Schedule.

6. COMPENSATION DETAIL - COMPENSATION SHALL BE BASED ON THE FOLLOWING SCHEDULE

Item No	Item Code Base Work	Description	Reference	Unit of Measure	Quantity	Unit Price	Annual P
19	Facilities - City Yard - 15670 Perris Blvd. & 25180 Santiago Dr.	Planter	Planter 21,838 sq. ft.	Monthly Cost	12	\$609.00	\$ 7,308.00
20	Facilities - Conference and Recreation Center (CRC) - 14075 Frederick St.	Planter/Turf	Turf - 4,610 sq. ft. Planter - 73,761	Monthly Cost	12	\$1,942.00	\$ 23,304.00
21	Facilities - Amphitheatre - 14075 Frederick St.	Planter/Turf	Turf - 46,126 Planter - 12,255 sq. ft.	Monthly Cost	12	\$2,051.02	\$ 24,612.24
22	Facilities - Moreno Beach Electric Substation - 27913 Cottonwood	Planter/Weed Abatement	Quarterly Weed Abatement - 74,669 sq. ft.	Monthly Cost	12	\$460.72	\$ 5,528.64
23	Facilities - Library - 25480 Alessandro Blvd.	Planter	Planter - 14,915 sq. ft.	Monthly Cost	12	\$416.00	\$ 4,992.00
24	Facilities - Public Safety Building (PSB) - 25075 Calle San Juan De Los Lagos	Planter	Planter - 66,950 sq. ft.	Monthly Cost	12	\$1,818.00	\$ 21,816.00
25	Facilities - Senior Center - 25075 Fir Street	Planter	Planter - 23,167 sq. ft.	Monthly Cost	12	\$646.00	\$ 7,752.00
26	Facilities - Utility Field Office - 28020 Bay St.	Planter	Planter - 9,690 sq. ft.	Monthly Cost	12	\$270.00	\$ 3,240.00
27	Facilities - Veterans Memorial - Between City Hall & CRC	Planter	Planter - 7,895 sq. ft. Planter - 6,721 sq. ft.	Monthly Cost	12	\$220.00	\$ 2,640.00
28	Facilities - Kitching Electric Substation - 17180 Kitching St.	Planter/Weed Abatement	Quarterly Weed Abatement - 68,215 sq. ft.	Monthly Cost	12	\$295.46	\$ 3,545.52
29	Facilities - Fire Station 2 - 24935 Hemlock Ave.	Planter	Planter - 21,601 sq. ft. Planter - 7,830 sq. ft.	Monthly Cost	12	\$602.00	\$ 7,224.00
30	Facilities - Fire Station 6 22250 Eucalyptus Ave.	Planter/Turf	Turf - 3,980 sq. ft.	Monthly Cost	12	\$236.07	\$ 2,832.84
31	Facilities - Fire Station 48 - 10511 Village Rd.	Planter	Planter - 11,555 sq. ft.	Monthly Cost	12	\$332.00	\$ 3,984.00
32	Facilities - Fire Station 58 - 28040 Eucalyptus Ave.	Planter	Planter - 42,382 sq. ft. Planter - 1,875 sq. ft.	Monthly Cost	12	\$1,182.00	\$ 14,184.00
33	Facilities - Fire Station 65 - 15111 Indian Ave.	Planter/Turf	Turf - 3,066 sq. ft. Planter - 17,056 sq. ft.	Monthly Cost	12	\$65.91	\$ 790.92
34	Facilities - Fire Station 91 - 16110 Lasselle St.	Planter/Turf	Turf - 3,478 sq. ft.	Monthly Cost	12	\$496.33	\$ 5,955.96
35	Facilities - Fire Station 99 13400 Morrison St.	Planter	Planter - 14,259 sq. ft.	Monthly Cost	12	\$350.00	\$ 4,200.00
36	Facilities - Nandina Electric Substation - 24417 Nandina	Weed Abatement	Quarterly Weed Abatement - 7,503 sq. Ft.	Quarterly Cost	4	\$12.82	\$ 51.28
37	Adrienne Mitchell Park	Turf	Turf - 158,229 sq. ft.	Monthly Cost	12	\$541.14	\$ 6,493.68
38	Bayside Park	Turf	Turf - 66,317 sq. ft.	Monthly Cost	12	\$226.80	\$ 2,721.60
39	Bethune Park	Turf	Turf - 113,168 sq. ft.	Monthly Cost	12	\$387.03	\$ 4,644.36
40	El Potrero Park (East & West)	Turf	Turf - 564,147 sq. ft.	Monthly Cost	12	\$1,929.38	\$ 23,152.56
41	Fairway Park	Turf	Turf - 205,846 sq. ft.	Monthly Cost	12	\$704.00	\$ 8,448.00
42	Gateway Park	Turf	Turf - 299,908 sq. ft.	Monthly Cost	12	\$1,025.68	\$ 12,308.16
43	Hound Town Dog Park	Turf	Turf - 18,000 sq. ft.	Monthly Cost	12	\$61.56	\$ 738.72
44	JFK Park	Turf	Turf - 240,500 sq. ft.	Monthly Cost	12	\$822.51	\$ 9,870.12
45	March Field Park	Turf	Turf - 98,305 sq. ft.	Monthly Cost	12	\$336.20	\$ 4,034.40
46	March Field Community Center	Turf	Turf - 45,068 sq. ft.	Monthly Cost	12	\$154.13	\$ 1,849.56
47	Community Park	Turf	Turf - 215,452 sq. ft.	Monthly Cost	12	\$736.84	\$ 8,842.08
48	Morrison Park	Turf	Turf - 273,549 sq. ft.	Monthly Cost	12	\$935.54	\$ 11,226.48
49	Parque Amistad Park	Turf	Turf - 162,059 sq. ft.	Monthly Cost	12	\$554.24	\$ 6,650.88
50	Pedrorena Park	Turf	Turf - 183,642 sq. ft.	Monthly Cost	12	\$628.00	\$ 7,536.00
51	Ridge Crest Park	Turf	Turf - 197,421 sq. ft.	Monthly Cost	12	\$675.17	\$ 8,102.04
52	Sunnymead Park	Turf	Turf - 353,967 sq. ft.	Monthly Cost	12	\$1,210.57	\$ 14,526.84
53	Towngate Memorial Park	Turf	Turf - 233,416 sq. ft.	Monthly Cost	12	\$798.28	\$ 9,579.36
54	Victoriano Park	Turf	Turf - 105,645 sq. ft.	Monthly Cost	12	\$361.31	\$ 4,335.72
55	Westbluff Park	Turf	Turf - 125,525 sq. ft.	Monthly Cost	12	\$429.30	\$ 5,151.60

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO

Bid /compensation Schedule				
Vendor ID 102621	Company Name Merchants Landscape Services, Inc.	Address 1510 S. Lyon St.	City Santa Ana	Zip Code 92705
Respondee Mark Brower	Respondee Title President	Respondee Phone 714-972-8200	Respondee Email mark@merchantslandscape.com	

Item No	Item Code Base Work	Description	Reference	Unit of Measure	Quantity	Unit Price	Annual F
1	CFD - Towngate Community Center - 13100 Arbor Park Lane	Planter	Planter - 14,180 sq. ft.	Monthly Cost	12	\$395.00	\$ 4,740.00
2	CFD -Towngate Aqueduct Bikeway - On Eucalyptus Avenue, 300 feet east of Arbor Park Lane	Planter/Turf	Planter - 37,938 sq. ft. Turf - 33,205 sq. ft.	Monthly Cost	12	\$1,208.75	\$ 14,505.00
3	Aqueduct Bikeway - Bay Ave. to Graham (Open Space between landscaped areas not included)	Planter/Turf	Planter - 20,736 sq. ft. Turf - 17,976 sq. ft.	Monthly Cost	12	\$659.61	\$ 7,915.32
4	Aqueduct Bikeway - Delphinium along Perham to John F. Kennedy (Open Space between landscaped areas not included)	Planter/Turf	Planter - 55,451 sq. Ft. Turf - 18,700 sq. ft.	Monthly Cost	12	\$1,606.90	\$ 19,282.80
5	Aqueduct Bikeway - Vandenberg to Fay (Open Space between landscaped areas not included)	Planter	Planter - 12,037 sq. ft.	Monthly Cost	12	\$335.00	\$ 4,020.00
6	Aqueduct Bikeway - Fay to Gentian	Planter/Turf	Planter - 43,616 sq. ft. Turf - 66,805 sq. ft.	Monthly Cost	12	\$1,495.29	\$ 17,943.48
7	Aqueduct Bikeway - Racho Verde Park - Lasselle St. & Cremello Way (Future Site)	Planter/Turf	Planter - 37,938 sq. ft. Turf - 79,521sq. ft.	Monthly Cost	12	\$1,419.03	\$ 17,028.36
8	Aqueduct Bikeway - Gentian to Santiago (Future Site)	Planter/Turf	Planter - 78,534 sq. ft. Turf - 41,689 sq. ft.	Monthly Cost	12	\$2,280.27	\$ 27,363.24
9	Aqueduct Bikeway - Iris Park - Iris to Red Maple (Future Site)	Planter	Planter - 92,262	Monthly Cost	12	\$2,525.00	\$ 30,300.00
10	California Aqueduct - North Aqueduct - Elsworth to Dracaea	Planter/Turf	Planter - 31,505 sq. ft. Turf - 36,110 sq. ft.	Monthly Cost	12	\$1,042.94	\$ 12,515.28
11	California Aqueduct - Pan Am Aqueduct - Pan Am to Baywood	Planter	Planter - 26,762 sq. ft. Turf - 27,869 sq. ft.	Monthly Cost	12	\$872.52	\$ 10,470.24
12	California Aqueduct - South Aqueduct A - Red Maple Ln to Krameria Ave.	Planter/Turf	Planter - 25,449 sq. ft. Turf - 132,303 sq. ft.	Monthly Cost	12	\$1,310.65	\$ 15,727.80
13	California Aqueduct - South Aqueduct B - 16726 Via Pamplona	Planter/Turf	Planter - 12,103 sq. ft. Turf - 83,003 sq. ft.	Monthly Cost	12	\$713.83	\$ 8,566.00
14	California Aqueduct - SCE & Old Lake - Old Lake Road s/o Sunnymead Ranch Parkway and Pigeon Pass, and Sunnymead Ranch between Gateway Park to North of Old Lake Road	Planter/Turf	Planter - 28,495 sq. ft. Turf - 125,205 sq. ft.	Monthly Cost	12	\$1,363.43	\$ 16,361.16
15	Facilities - Animal Shelter - 14041 Elsworth St.	Planter/Weed Abatement	Planter - 15,502 sq. ft. Quarterly Weed Abatement - 59,364 sq. ft.	Monthly Cost	12	\$526.00	\$ 6,312.00
16	Facilities - March Annex Building - 4th & W St. Building 823 (MARB)	Planter/Turf	Planter - 6,070 sq. ft. Turf - 40,754 sq. ft.	Monthly Cost	12	\$354.02	\$ 4,248.24
17	Facilities - City Annex - 14331 Frederick St.	Planter	Planter 1,080 sq. ft.	Monthly Cost	12	\$30.00	\$ 360.00
18	Facilities - City Hall - 14177 Frederick St.	Planter	Planter 5,900 sq. ft.	Monthly Cost	12	\$164.00	\$ 1,968.00

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO

Item No	Item Code Base Work	Description	Reference	Unit of Measure	Quantity	Unit Price	Annual Price	
56	Weston Park	Turf	Turf - 176,434 sq. ft.	Monthly Cost	12	\$603.40	\$ 7,240.80	
57	Woodland Park	Turf	Turf - 285,385 sq. ft.	Monthly Cost	12	\$976.02	\$ 11,712.24	
58	Celebration Park	Turf	Turf - 169,248 sq. ft.	Monthly Cost	12	\$578.83	\$ 6,946.00	
59	Lasselle Sports Park	Turf	Turf - 288,000 sq. ft.	Monthly Cost	12	\$984.96	\$ 11,819.52	
60	Patriot Park	Turf	Turf - 9,720 sq. ft.	Monthly Cost	12	\$33.24	\$ 398.88	
61	Rock Ridge Park	Turf	Turf - 78,269 sq. ft.	Monthly Cost	12	\$267.68	\$ 3,212.16	
62	Shadow Mountain Park	Turf	Turf - 263,314 sq. ft.	Monthly Cost	12	\$900.53	\$ 10,806.36	
63	Towngate II Park	Turf	Turf - 251,391 sq. ft.	Monthly Cost	12	\$859.76	\$ 10,317.12	
64	Vista Lomas Park	Turf	Turf - 106,269 sq. ft.	Monthly Cost	12	\$363.44	\$ 4,361.28	
65	Santiago Park	Turf	Turf - 58,945 sq. ft.	Monthly Cost	12	\$201.59	\$ 2,419.08	
66	Tr. 31823 Park (Future Site)	Turf	Turf - 25,794 sq. ft.	Monthly Cost	12	\$88.22	\$ 1,058.64	
67	Tr. 38236 Park (Future Site)	Turf	Turf - 35,530 sq. ft.	Monthly Cost	12	\$124.65	\$ 1,495.80	
						Total	\$48,807.57	\$ 585,111.00
Additional Work Price List								
68		One (1) gallon shrub/vine/ground cover in place		each	1	\$15.00		
69		Five (5) gallon shrub/vine/ground cover in place		each	1	\$35.00		
70		Five (5) gallon tree in place (stakes included)		each	1	\$75.00		
71		Fifteen (15) gallon tree in place (stakes included)		each	1	\$150.00		
72		24" box tree in place (stakes included)		each	1	\$425.00		
73		36" box tree in place (guy wires included)		each	1	\$1,500.00		
74		Flat of ground cover in place		each	1	\$50.00		
75		Fertilizer application		each	1	\$65.00		
76		Planter bed mulch in place		cubic yards	1	\$35.00		
77		Additional labor		man hour	1	\$30.00		
78		Additional Irrigation Technician		man hour	1	\$55.00		
79		Irrigation Repair - Parts at Cost Plus a Specified Percentage Mark Up		percent	1	\$15.00		
80	Additional Work in Landscaped Areas, as needed	Regular Service - Planter		Monthly Cost per Square Foot	1	\$0.03		
81	Additional Work in Landscaped Areas, as needed	Regular Service - Turf		Monthly Cost per Square Foot	1	\$0.03		
82	Additional Work in Landscaped Areas, as needed	Mowing only		Monthly Cost per Square Foot	1	\$0.00		
83	Additional Work in Landscaped Areas, as needed	Weed Abatement		Quarterly Cost per Square Foot	1	\$0.05		

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO

7. PREVAILING WAGE DETERMINATION

Based on information available at time of RFP issuance. See tables on following pages.

Craft: Landscape Maintenance Laborer

(Applies Only to Routine Landscape Maintenance Work, Not New Landscape Construction) ^a

Determination:

SC-LML-2023-1

Issue Date:

February 22, 2023

Expiration date of determination:

March 31, 2023* Effective until superseded by a new determination issued by the Director of Industrial Relations. Contact the Office of the Director – Research Unit (415) 703-4774 for the new rates after 10 days from the expiration date, if no subsequent determination is issued.

Wages and Employer Payments:

Locality	Basic Hourly Rate	Health and Welfare	Pension	Vacation	Holiday	Training	Hours	Total Hourly Rate	Overtime Hourly Rate (1 ½ X)
Imperial	\$15.50	\$0.00	\$0.00	\$0.115 ^b	\$0.17	\$0.00	8.0	\$15.785 ^c	\$23.535 ^c
Inyo, Mono and San Bernardino	\$15.50	\$0.00	\$0.00	\$0.30	\$0.17	\$0.00	8.0	\$15.97	\$23.72
Kern	\$15.50	\$0.00	\$0.00	\$0.16 ^d	\$0.17	\$0.00	8.0	\$15.83 ^c	\$23.58 ^c
	\$15.50	\$0.00	\$0.00	\$0.27 ^e	\$0.46	\$0.00	8.0	\$16.23 ^c	\$23.98 ^c
Los Angeles	\$15.50	\$0.89	\$0.00	\$0.115 ^f	\$0.14	\$0.00	8.0	\$16.645 ^c	\$24.395 ^c
Orange	\$15.50	\$0.00	\$0.00	\$0.11 ^g	\$0.11	\$0.00	8.0	\$15.72 ^c	\$23.47 ^c
Riverside	\$15.50	\$0.00	\$0.00	\$0.20 ^h	\$0.16	\$0.00	8.0	\$15.86 ^c	\$23.61 ^c
San Diego	\$15.50	\$0.00	\$0.00	\$0.22	\$0.115	\$0.00	8.0	\$15.835	\$23.585
	\$15.50	\$0.00	\$0.00	\$0.24	\$0.12	\$0.00	8.0	\$15.86	\$23.61
San Luis Obispo	\$15.50	\$0.00	\$0.00	\$0.15 ⁱ	\$0.15	\$0.00	8.0	\$15.80	\$23.55
	\$15.50	\$0.00	\$0.00	\$0.16 ^j	\$0.16	\$0.00	8.0	\$15.82	\$23.57
Santa Barbara	\$15.50	\$0.00	\$0.00	\$0.12 ^k	\$0.12	\$0.00	8.0	\$15.74 ^c	\$23.49 ^c
	\$15.50	\$0.00	\$0.00	\$0.13 ^l	\$0.13	\$0.00	8.0	\$15.76 ^c	\$23.51 ^c
Ventura	\$15.50	\$0.00	\$0.00	\$0.115	\$0.16	\$0.00	8.0	\$15.775	\$23.525
	\$15.50	\$2.97	\$0.00	\$0.19 ^m	\$0.26	\$0.00	8.0	\$18.92 ^c	\$26.67 ^c

NOTE:

If there are two rates, the first rate is for routine work, the second rate is for complex work.

GENERAL PREVAILING WAGE DETERMINATION MADE BY THE DIRECTOR OF INDUSTRIAL RELATIONS
PURSUANT TO CALIFORNIA LABOR CODE PART 7, CHAPTER 1, ARTICLE 2, SECTIONS 1770, 1773 AND 1773.1
FOR COMMERCIAL BUILDING, HIGHWAY, HEAVY CONSTRUCTION AND DREDGING PROJECTS

A.13.a

Craft: LANDSCAPE/IRRIGATION LABORER/TENDER#

Determination:

SC-102-X-14-2023-1

Issue Date:

February 22, 2023

Expiration date of determination:

July 31, 2023** The rate to be paid for work performed after this date has been determined. If work will extend past this date, the new rate must be paid and should be incorporated in contracts entered into now. Contact the Office of the Director - Research Unit for specific rates at (415) 703-4774.

Localities:

All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara and Ventura Counties.

Wages and Employer Payments:

Classification	Basic Hourly Rate	Health and Welfare	Pension	Vacation and Holiday ^a	Training	Other	Hours	Total Hourly Rate	Daily Overtime Hourly Rate ^b (1 ½ X)	Saturday Overtime Hourly Rate ^b (1 ½ X)	Sunday Holiday Overtime Hourly Rate (2 X)
Landscape/Irrigation Laborer	\$37.42	\$8.75	\$10.82	\$5.02	\$0.70	\$0.50	8.0	\$63.21	\$81.92	\$81.92	\$100.6
Landscape Hydro Seeder	\$38.52	\$8.75	\$10.82	\$5.02	\$0.70	\$0.50	8.0	\$64.31	\$83.57	\$83.57	\$102.8

Determination:

SC-102-X-14-2023-1A

Issue Date:

February 22, 2023

Expiration date of determination:

July 31, 2023* Effective until superseded by a new determination issued by the Director of Industrial Relations. Contact the Office of the Director – Research Unit at (415) 703-4774 for new rates after 10 days from the expiration date, if no subsequent determination is issued.

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO

Localities:

All localities within Imperial, Inyo, Kern, Los Angeles, Mono, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara and Ventura Counties.

Wages and Employer Payments:

Classification	Basic Hourly Rate	Health and Welfare	Pension	Vacation and Holiday ^a	Training	Other	Hours	Total Hourly Rate	Daily Overtime Hourly Rate ^b (1 ½ X)	Saturday Overtime Hourly Rate ^b (1 ½ X)	Sunday Holiday Overtime Hourly Rate (2 X)
Landscape/Irrigation Tender ^c	\$20.15	\$3.40	\$2.19	\$1.18	\$0.00	\$0.00	8.0	\$26.92	\$36.995	\$36.995	\$47.00

Recognized holidays:

Holidays upon which the general prevailing hourly wage rate for Holiday work shall be paid, shall be all holidays in the collective bargaining agreement, applicable to the particular craft, classification, or type of worker employed on the project, which is on file with the Director of Industrial Relations. If the prevailing rate is not based on a collectively bargained rate, the holidays upon which the prevailing rate shall be paid shall be as provided in Section 6700 of the Government Code. You may obtain the holiday provisions for the current determinations on the [Director's General Prevailing Wage Determinations Website](http://www.dir.ca.gov/OPRL/DPreWageDetermination.htm) (<http://www.dir.ca.gov/OPRL/DPreWageDetermination.htm>). Holiday provisions for current or superseded determinations may be obtained by contacting the Office of the Director – Research Unit at (415) 703-4774.

Travel and/or subsistence payment:

In accordance with Labor Code Sections 1773.1 and 1773.9, contractors shall make travel and/or subsistence payments to each worker to execute the work. You may obtain the travel and/or subsistence provisions for the current determinations on the [Director's General Prevailing Wage Determinations Website](http://www.dir.ca.gov/OPRL/DPreWageDetermination.htm) (<http://www.dir.ca.gov/OPRL/DPreWageDetermination.htm>). Travel and/or subsistence requirements for current or superseded determinations may be obtained by contacting the Office of the Director – Research Unit at (415) 703-4774.

Indicates an apprenticeable craft. The current apprentice wage rates are available on the [Prevailing Wage Apprentice Determinations Website](http://www.dir.ca.gov/OPRL/PWAppWage/PWAppWageStart.asp) (<http://www.dir.ca.gov/OPRL/PWAppWage/PWAppWageStart.asp>).

^a Includes an amount per hour worked for Supplemental Dues.

^b Rate applies to first 4 daily overtime hours and the first 12 hours on Saturday. All other time is paid at the Sunday and Holiday double-time rate.

^c The first employee on the jobsite shall be a Landscape/Irrigation Laborer; the second employee on the jobsite must be an Apprentice or a Landscape/Irrigation Laborer; and the third and fourth employees may be Tenders. The fifth employee on the jobsite shall be a Landscape/Irrigation Laborer; the sixth employee must be an Apprentice or a Landscape/Irrigation Laborer; and the seventh and eighth employees may be Tenders. Thereafter, Tenders may be employed with Landscape/Irrigation Laborers in a 50/50 ratio on each jobsite. However, plant establishment may be performed exclusively by Landscape/Irrigation Tenders without the supervision of a Journeyman.

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO

Recognized holidays:

Holidays upon which the general prevailing hourly wage rate for Holiday work shall be paid, shall be all holidays in the collective bargaining agreement, applicable to the particular craft, classification, or type of worker employed on the project, which is on file with the Director of Industrial Relations. If the prevailing rate is not based on a collectively bargained rate, the holidays upon which the prevailing rate shall be paid shall be as provided in Section 6700 of the Government Code. You may obtain the holiday provisions for the current determinations on the [Director's General Prevailing Wage Determinations Website](http://www.dir.ca.gov/OPRL/DPreWageDetermination.htm) (<http://www.dir.ca.gov/OPRL/DPreWageDetermination.htm>). Holiday provisions in current or superseded determinations may be obtained by contacting the Office of the Director – Research Unit at (415) 703-4774.

Travel and/or subsistence payment:

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^a This determination does not apply to work of a landscape laborer employed on landscape construction (work incidental to construction or post construction maintenance during the plant installation and establishment period). The following is a description of the landscape work covered under this determination:

ROUTINE – mowing, watering, pruning, trimming, weeding, spraying, occasional planting and replacement of plants and janitorial work incidental to such landscape maintenance.

COMPLEX – servicing of irrigation and sprinkler systems, repairing of equipment used in such landscape maintenance.

^b \$0.22 after 3 years of service.

^c Computation is based on the first years of employment. This rate should be increased by any applicable vacation increase as stated in other footnotes.

^d \$0.31 after 2 years of service.

^e \$0.54 after 2 years of service: \$0.81 after 3 years of service.

^f \$0.24 after 3 years of service: \$0.37 after 7 years of service.

^g \$0.22 after 4 years of service.

^h \$0.40 after 3 years of service.

ⁱ \$0.29 after 2 years of service.

^j \$0.31 after 2 years of service.

^k \$0.23 after 2 years of service.

^l \$0.27 after 2 years of service.

^m \$0.38 after 3 years of service.

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO

EXHIBIT D - TERM OF CONTRACT

TERM OF CONTRACT

- A. Following approval by all parties, the Contract will commence on July 1, 2023, and shall expire June 30, 2028, five (5) years thereafter, unless sooner as noted herein.
- B. At the expiration of its term, and with the concurrence of all parties, the Contract may be extended for up to three (3) additional periods of thirty (30) days each, subject to all terms and conditions in effect during the current term of the Contract. Written notice of the City's intent to invoke this subsection of the Contract shall be given to the Contractor at least fifteen (15) days prior to the expiration of the initial term of this Contract, or any extensions thereof.
- C. Multi-year contracts may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council of the City of Moreno Valley and the City Council acting in the capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District. In the event that the City Council and/or the City Council acting in the capacity as President and Members of the Board of Directors for the Moreno Valley Community Services District does not grant necessary funding appropriations and/or program approvals, the affected multi-year contract becomes null and void effective July 1st of the fiscal year for which such approvals have been denied.

EXHIBIT E - CONTRACTOR PROPOSAL SUBMITTAL CHECKLIST

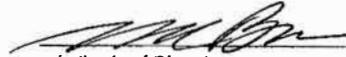
Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

EXHIBIT E -- CONTRACTOR PROPOSAL SUBMITTAL CHECKLIST

The following checklist, and associated documentation, must be completed, signed, and included with your submission for the RFP to be considered responsive:

Merchants Landscape Services, Inc.

Company Name (Please print)



Authorized Signature

Mark Brower

Name of RFP Preparer

(800) 645-4881

Preparer's Phone Number

mark@merchantslandscape.com

Preparer's Email Address

SCHEDULE I – GENERAL INFORMATION – fillable forms. Include completed forms with electronic submission

- Vendor Information
- References
- Proposed Facilities, Equipment and Personnel
- Communications and Traffic Safety
- Greenwaste Recycling
- List of Subcontractors

SCHEDULE II – PROPOSAL SCHEDULES

- Frequency of Services Table – Print, sign, and include with electronic submission
- Bid Import Schedule – Complete schedule from within PlanetBids
- Work Schedules (Monthly, Annual, and Material) – Fillable form. Include completed forms with electronic submission

SCHEDULE III – FORMS – Print, complete, and include with electronic submission

- Proposal Affirmation
- Non-Collusion Affidavit
- Certificate of Non-Discrimination
- Affirmation of Proposal Guarantee
- Bidder's Bond – Scan and include with electronic submission, if applicable
- Faithful Performance Bond - Sample--For Reference Only. Do not include as part of submission.
- Labor and Materials Bond - Sample--For Reference Only. Do not include as part of submission.

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

EXHIBIT E - CONTRACTOR'S PROPOSAL

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

EXHIBIT E - CONTRACTOR'S PROPOSAL

Proposal for
CITY OF MORENO VALLEY
Parks Landscape Maintenance 2023
#2023-005

Due Date: April 7, 2023

Time: 2:00 p.m.

Submitted By:



8748 Industrial Lane
Rancho Cucamonga, CA. 91730
800-645-4881
Fax 909-981-1029

Contact

Patrick Healy

patrick@merchantslandscape.com



COMPANY PROFILE

Merchants Landscape Services, a California Corporation, is a full service landscape maintenance contractor, which currently operates Four Regional offices in Southern California.

Merchants Landscape Services corporate headquarters is located in Santa Ana. Merchants Landscape is the largest provider of municipal landscape maintenance in Southern California. This growth was accomplished without a marketing department or acquisitions. MLS's corporate philosophy is based on service and client retention. Our Sun Valley branch service's LA and Ventura counties, the Santa Ana and Irvine branch's Orange County, the Rancho Cucamonga branch service's Riverside and San Bernardino counties. Merchants Landscape Services has over 500 employees and maintains a fleet of more than 200 trucks and trailers. Company annual sales will exceed \$30,000,000.00 this year.

We have hundreds of accounts encompassing a wide range of maintenance clients. Included are large regional hospitals, school districts, and county contracts. Merchants Landscape Services is currently servicing the cities of:

Ontario	County of Orange	Hermosa Beach	Newport Beach
Irvine	West Covina	Covina	Manhattan Beach
Yorba Linda	Great Park	Sierra Madre	Santa Fe Springs
Fountain Valley	Chino	Buena Park	
Pomona	Huntington Beach		

Merchants welcomes any interested future clients to contact any of our current clients regarding Merchants services.

Merchants Landscape Services is 1 of only 2 landscape maintenance companies in California that are self-insured for workers compensation insurance. Allowing Merchants to maintain a lower cost of operation and provide our clients with very competitive pricing.

The contact lead person for the City of Moreno Valley will be Regional Manager Patrick Healy, patrick@merchantslandscape.com. The office is located 8748 Industrial Lane, Rancho Cucamonga, CA. 91730; Office#(800) 645-4881, Fax #(909) 981-1029, Cell# (310) 864-9900.



EQUIPMENT INVENTORY

Description	Serial #
22" Double Sided	8040608
22" Double Sided	9111852
4.0HP Honda	C11118
4.0HP Honda	C11471
Aerator - John Deere 1500 A20857	M01500X025435
Aerator - John Deere 800 Aercore	1TC800ACCFT105077
Aerator - John Deere 800 Aercore w/Terra Spike	1TC2000XVGT105030
Aerator XF6 Wiedenmann	104860XF08171036
Aerator - Lesco / push behind	72260835
Aerator Classen 42" 3 pt hitch	720263984
Aerator Drum 70"	20637
Aerator Gearmore w/tank	614002 / A20977
Aerator Hasqaverna walk behind	53058177
Aerator Honda 25.5 - Blu H742	83970569
Aerator Pro Core 1298	401116465
Aerator Landpride CA2572- 2018	1229009
Aerator Landpride CA2572- 2019	1424636
Aerator Landpride CA2572	509470
Aerator Landpride PTO CA2560	574628
Aerator Model 968982105 Husquarna	8400476
Aerator Tow - Lesco	72260739
Aerator Tow behind	645
Aerator Walk behind	74238666
Aireator - Orange	53058177
Arborist's Saw 35cc	167677832
Arborist's Saw 35cc	169484303
Auger Honda Engine	A20849
Auger post hole digger w/2" - Echo A20447	E02103003542
Auger Honda/Ground hog-Mod. C71-5	1741792
Backpack Blower	271288400
Backpack blower	272069304

Description	Serial #
Backpack blower	272069313
Backpack blower	272069325
Backpack blower	T14211001105
Backpack blower	272069301
Backpack blower Echo 44cc carb II	P08111002945
Backpack blower Echo-PB-413	P0811003315
Backpack blower Husquvarna - 145BF	3003305
Backpack blower Husquvarna - 145BF	965102305
Backpack blower STIHL-BR-550	271665390
Backpack blower STIHL-BR-550	271665392
Backpack blower STIHL-BR-550	271665400
Backpack blower STIHL-EB8520	8100766
Backpack blower STIHL-EB8520	8100911
Backpack blower STIHL-EB8520	9051522
Backpack blower STIHL-EB8520	9071730
Backpack blower STIHL-EB8520	9071742
Backpack blower STIHL-EB854	T14211001168
Backpack blower STIHL-EB854	T14211001170
Bagging System - Exmark LHPUV4650	718814
Battery Charger (for 6 & 12 volts) Model #7200	
Bit- 5 gallon	
Bit- 5 gallon	
Blower	4000-736
Blower	4001270-04
Blower	P02311002461
Blower	4001276-04
Blower	P02311002514
Blower	P02311025542
Blower	P02311025546
Blower	P02311025631



Description	Serial #
Blower	30002315
Blower	P02311025233
Blower	P02311025283
Blower	P02311025284
Blower	P02311025301
Blower	P02311025321
Blower	P02311025331
Blower	P02311025342
Blower	P02311025536
Blower	P02311026296
Blower	P33011002057
Blower - Echo	#09005538
Blower - Echo	D08111003544
Blower - Echo	O90005598
Blower - Echo	P02011001417
Blower - Echo	P08011015596
Blower - Echo	P08111002393
Blower - Echo	P08111002736
Blower - Echo	P08111002768
Blower - Echo	P08111002852
Blower - Echo	P08111003367
Blower - Echo	P08211002735
Blower - Echo	P08211003677
Blower - Echo	7611021673
Blower - Echo (blue)	2004117
Blower - Echo PB500HT	P02311006658
Blower - Echo PB500HT	P02311008859
Blower - Echo PB500HT	P02311023203

Description	Serial #
Blower - Echo PB500HT	P02311023292
Blower - Echo PB500HT	P02311023295
Blower - Echo PB500HT	P33011001514
Blower - Hasqvarna (green/black)	3004020
Blower - Hasqvarna (white)	3003318
Blower - Husqvama	3000793
Blower - Husqvama	3003317
Blower - Husqvama	3003850
Blower - Husqvama	3003867
Blower - Husqvama (black)	2005701
Blower - Husqvama (black)	3002024
Blower - Husqvama (black)	3002032 - 551139
Blower - Husqvama (orange)	3003215
Blower - Husvarna	60084
Blower - Husvarna	2001840
Blower - Husvarna	2003287
Blower - Husvarna	2011846.00
Blower - Husvarna	3000791
Blower - Husvarna	5000437
Blower - Husvarna	13000710
Blower - Kawaski (yellow)	56002021
Blower - PB500HT	P02311003668
Blower - PB500HT	P02311003698
Blower - PB500HT	P02311003707
Blower - PB500HT	P02311003795
Blower - PB500HT	P02311020201
Blower - Shindawa	4107423
Blower (Back Pack) 1 Echo 50CC Model PB500T	S69311005757



Description	Serial #
Blower (Backpack)	904091
Blower (Backpack)	904093
Blower (Backpack)	904095
Blower (Backpack)	904097
Blower (Backpack)	285717301
Blower (Backpack)	T14211001051
Blower (black & white)	1002106
Blower (Mist) Model MD155DX-Maruyama	267622333
Blower (Mist) Model SR420Z-STILI	267622355
Blower back pak	9535115-76
Blower Backpack	904107
Blower Backpack	80704100
Blower Echo	P08211003528
Blower Echo	P08211003546
Blower Echo	P08111001519
Blower Echo 4600	21171
Blower Echo 4600	9003418
Blower Echo 4600	42023570602
Blower Echo 4600	570411001510
Blower Echo Model PB413-H	2002773
Blower Echo Model PB413-H	2004160
Blower Husquvarna	2003214
Blower Husquvarna	3000795
Blower Husquvarna	3003206
Blower Husquvarna	5000061
Blower Husquvarna	5000435
Blower Husquvarna	7003839
Blower Husquvarna	10004766
Blower Husquvarna	551139

Description	Serial #
Blower Echo Model PB413-H	9002264
Blower Echo Model PB415T	P08111001232
Blower Husquarna 145BF	2003219/2003223
Blower Husquvarna	1569
Blower Husquvarna	20001849
Blower Husquvarna	30002728
Blower Husquvarna	50000441
Blower Husquvarna	70924381
Blower Low Noise - Echo PB460LN	P08211002855
Blower Low Noise - Echo PB460LN	P08211003319
Blower Low Noise - Echo PB460LN	P08211003392
Blower Low Noise - Echo PB460LN	P0821100344
Blower Low Noise - Echo PB460LN	P08211003529
Blower Low Noise - Echo PB460LN	P08211003538
Blower Low Noise - Echo PB460LN	P08211003541
Blower Low Noise - Echo PB460LN	P08211003715
Blower Low Noise - Echo PB460LN	P08211006691
Blower Low Noise - Echo PB460LN	P08211006767
Blower Red Max Model EB2500	216836
Blower Red Max Model EB2500	71003044
Blower Red Max Model EB2500	E1325000
Blower Redmax	80206383
Blower Redmax Model EBZ5000	50403101
Blower Redmax Model EBZ5000	56300609
Blower Solo backpack	
Blower Stihl	271665391
Blower Stihl	No serial#
Blower, Frame, Thrott	4001266
Blower, Frame, Thrott	620001270



Description	Serial #
Blower	P08211002836
Blower, Frame, Throttl	620001276
Blower, Frame, Throttl	620001279
Blower, Frame, Throttl	4000726
Blower, Frame, Throttl	4000728
Blower, Frame, Throttl	4000736
Blower, Frame, Throttl	40000739
Blower, Frame, Throttlb	4001279
Blower/Hip Throttle - Echo PB413HC	P08011020164
Blower/Hip Throttle - Echo PB413HC	P08011020184
Blower/Hip Throttle - Echo PB413HC	P08011020191
Blower/Hip Throttle - Echo PB413HC	P08011020193
Blower/Hip Throttle - Echo PB413HC	P08011020197
Blower-low noise	1002836
Blower-Redmax	EBZ9100-CA
Blower-Shindawa	90717
Bluebird 22" Flail Power rake	072330206
Bottle jack 10 tons	
Bulldog 500 Gallon Water trailer	
Bunker Rake 1200A	1TC1200AJHT235454
Bunker Rake 1200H	TC1200H035649
Cart Cushman	99000804
Chain Saw - Homelite	ATL1942287
Chain Saw - Husqvarna	SM080300474
Chain saw - STIHL (Big)	30030006821
Chain saw (small) - Echo	2037266
Chain Saw 1 Echo 32.6cc Chain Saw 14" bar top h	C07811002340
Chain Saw 1 Echo 32.6cc Chain Saw 14" bar top h	C07711009382
Chain Saw 14"	285232710
Chain Saw 14"	285232715

Description	Serial #
Chain Saw 16" - Echo	C07611003642
Chain Saw Echo	341
Chain Saw Echo	2027080
Chain Saw Echo	2054689
Chain Saw Echo - 16"	C14709004338
Chain Saw Echo - 16"	CS378-16
Chain Saw Echo Model CS341	2027183
Chain Saw Husqvarna 36cc	74439484
Chain Saw Stihl	269159862
Chainsaw - Echo	C08011005435
Chainsaw - Echo small	2029100
Chainsaw - Stihl	3005000409
Chainsaw - Stihl	11226610503
Chainsaw - Stihl	30050007409
Chainsaw - Stihl	ms250
Chainsaw 14" Echo-C-S 341	C07611003730
chainsaw 18"	279612776
Chainsaw 18" 3/8 62DL	C08111239931
chainsaw 18" - STI MS250-18	278327202
chainsaw 18" MS250-18	279612761
Chainsaw 20" Echo-C-S 520	5019852
Chainsaw 20" Echo-C-S 520	5033518
Completing Kit - Exmark LHPUV	109-1014
Completion Kit - Exmark 109-1169	
Cushman w/hi/low hydraulics & PTO kit	
Dethatcher - 22" Flail 5.5hp Hon	81762524
Dethatcher - 22" Flail 5.5hp Hon	85075089
Dethatcher PTO Vrismo (purchased from Eberhard)	
Dethatcher walk behind - BlueBird	54262662
Dethatcher walk behind - BlueBird	72330206



Description	Serial #
Drive kit 60" - Exmark 109-1167	109-1167
Drive kit 60" - Exmark 109-1167	
Edge Trimmer - Model 300-1C	B795989
Edge Trimmer - Model 308-H	B66969
Edge trimmer long	S69311004793
Edger - Echo	ACN006662862
Edger - Power trim	5685110011570
Edger - Power trim	B84597
Edger - Power trim	S68511001565
Edger - Power trim	S68511001644
Edger 3.5 hp	C11444
Edger 3.5 hp - POW200-4	C07182
Edger 3.5 hp - POW200-4	C07223
Edger 3.5 hp - POW200-4	C07414
Edger 3.5hp	C06522
Edger 3.5hp	C11443
Edger 3.5HP - POW 200-4	C05761 / 0802213YA85180
Edger 3.5HP - POW 200-4	C05802 / 080213YA85196
Edger 3.5HP - POW 200-4	C06093
Edger C05761	0802213YA25180
Edger C05802	080213YA85196
Edger Echo	568511001524
Edger Echo pe200	68211001143
Edger Pole - Echo	568511001483
Edger Power Trim	B57935
Edger Power Trim	B78716
Edger Power Trim	B78717
Edger Power Trim	B83926
Edger Power Trim	B87644
Edger Power Trim	B87852
Edger Power Trim	BA7906

Description	Serial #
Edger Power Trim 208	66777
Edger Power Trim 308	72710
Edger Power Trim 308	9001229
Edger Power Trim - PE265C	S68511001508
Edger Power Trim 308	6caat1119102
Edger Power Trim Model 208-H	B79589
Edger Stick	9111088
Edger Stick	9111115
Edger Stick	9111978
Edger Stick	1001340
Edger Stick	6002219
Edger Stick - Echo	9092498
Edger Stick - Echo	60001916
Edger Stick - Echo	E29111002326
Edger Stick STIHL-FC-100	267090447
Edger Stick STIHL-FC-100	269791095
Edger Stick STIHL-FC-100	367090578
Edger Stick Echo-LE242	9111087
Edger Stick Echo-PE-261	6002515
Edger Trimmer - Model 308-H	B43973
Gator turf - John Deere	19342
Gator turf - John Deere	19356
Gator turf - John Deere	W004X2X090777
Gator-John Deere	W04X2XD014093
Gator-John Deere	W04X2XD0142236
Gator-John Deere	W04X2XD014241
Gator-John Deere	W0TURFD002862
Gator-John Deere	W0TURFD003334
Gator-John Deere	W0TURFD0035691
Gator-John Deere	W0TURF019344
Gator-John Deere	W0TURFD003335

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO



Description	Serial #
Gator-John Deere (Used)	W0TURD002841
Grinder Belly	
Grinder Dewal 41/2"	
Hedge Shear Echo	564811010220
Hedge Shear Echo	6006058
Hedge Shear Echo	6006770
Hedge Shear Echo	6006798
Hedge Shear Echo	6008575
Hedge Shear Echo	6008816
Hedge Shear Echo	6009894
Hedge Shear Echo	6009981
Hedge Shear Echo	6010099
Hedge Shear Echo	S69311005741
Hedge Shear Echo Extention	6004692
Hedge Shear Echo Extention	6008217
Hedge Shear Echo Extention	6014049
Hedge Shear Echo Extention	69311003529
Hedge Shear Echo Extention	569311004400
Hedge Shear Echo Extention	569311001274
Hedge Shear TMC	533404
Hedge Shear TMC	552890
Hedge Shear TMC	553495
Hedge Shears - ECHO HC233	6004549
Hedge trimmer	588853
Hedge trimmer	588854
Hedge trimmer	588867
Hedge trimmer	588901
Hedge Trimmer	1004793
Hedge Trimmer	1005229
Hedge Trimmer	1005236
Hedge Trimmer	1005485

Description	Serial #
Hedge trimmer	1005488
Hedge trimmer	1005490
Hedge Trimmer	11003249
Hedge Trimmer	S64811011231
Hedge trimmer	S69311008840
Hedge Trimmer	11001362
Hedge trimmer	588853
Hedge trimmer	5009808
Hedge Trimmer - 22.6cc	590924
Hedge Trimmer - Echo	5001832
Hedge Trimmer - Echo	6004017
Hedge Trimmer - Echo	S64811012945
Hedge Trimmer - Echo	S69311008777
Hedge Trimmer - Echo	6006213
Hedge Trimmer - Echo	18080090
Hedge Trimmer - Echo	002923
Hedge Trimmer - Echo	5001087
Hedge Trimmer - Echo	S64811010440
Hedge Trimmer - Echo	S6481110509
Hedge Trimmer - Echo (black)	6002168
Hedge Trimmer - Echo (orange)	6001352
Hedge Trimmer - Echo (white)	6008220
Hedge Trimmer - Echo (yellow)	6006220
Hedge Trimmer - Echo Articulated Shaft	T43011001293
Hedge Trimmer - Echo Articulated Shaft	T43011001304
Hedge Trimmer - Echo Articulated Shaft	T43011001345
Hedge Trimmer - Echo Articulated Shaft	T43011001351
Hedge Trimmer - Echo Articulated Shaft	T43011001358
Hedge Trimmer - Echo Articulated Shaft	T43011001379
Hedge Trimmer - Echo stick	6006785
Hedge Trimmer - Extension	5009936



Description	Serial #
Hedge Trimmer - Extension	569311005497
Hedge trimmer - HC235	S64811010752
Hedge trimmer - HC235	S64811010803
Hedge trimmer - HCA265	S64811010603
Hedge trimmer - HCA265	S64811010791
Hedge trimmer - HCA265	S64811013249
Hedge trimmer - HCA265	S69311005493
Hedge trimmer - HCA265	S69311005498
Hedge trimmer - HCA265	S69311008876
Hedge trimmer - HCA265	S69311009043
Hedge Trimmer - Large	274102356
Hedge Trimmer - Long Stihl	272879981
Hedge Trimmer Echo	6006771
Hedge Trimmer Echo	6008602
Hedge Trimmer Echo 30"	S64811011602
Hedge Trimmer Echo 30"	T08511001886
Hedge Trimmer Echo 30"	T08511001894
Hedge Trimmer Echo 30"	T08511003279
Hedge trimmer Echo Model HCA 261	6008321
Hedge Trimmer Extension - Echo	569111001057
Hedge Trimmer Extension - Echo	E291110022075
Hedge Trimmer Extension - Echo	E29111002258
Hedge Trimmer Extension - Echo	E29111002284
Hedge Trimmer Extension - Echo	S691110011019
Hedge Trimmer Extension - Echo	S85411001015
Hedge trimmer Redmax Model HT2-2400	41207698
Hedge Trimmer Stick - Kawasaki	39970
Hedge Trimmer1 Echo 25.4CC Articulated Shaft	80301400
Hedge Trimmer - Long Stihl	274102350
Hedge Trimmer - Redmax	41206912
Hedge Trimmer - Redmax	41207528

Description	Serial #
Hedge Trimmer - Shindawa	5280
Hedge Trimmer (black & white)	06008-7
Hedge Trimmer 22.6cc - PHT355OZ	595293
Hedge Trimmer 22.6cc - PHT355OZ	595314
Hedge Trimmer 30"	T08511002735
Hedge Trimmer 30" FWRAP	584337
Hedge Trimmer 30" FWRAP	584340
Hedge Trimmer Echo	T43011001952
Hedge Trimmer Echo	6003820
Hedge trimmer1 Echo 25.4CC Articulated Shaft-N	3693110024
Hedge trimmer1 Echo 25.4CC Articulated Shaft-N	569211003769
Hedge trimmer1 Echo 25.4CC Articulated Shaft-N	569311005041
Hedge trimmer1 Echo 25.4CC Articulated Shaft-N	569311005757
Hedge trimmer1 Echo 25.4CC Articulated Shaft-N	699311006612
Honda 4.1HP	C11597
Honda 4.1HP	C11599
Honda Engine HRC216K2HXA	1048355
Interseeder walk behind Ryan	92517128
John Deere 1200A Bunker and Field Rake	T01200A165419
John Deere 1200A Bunker and Field Rake	TC1200A151273
John Deere 1200A Bunker and Field Rake	TC1200A928100
Kaw W/Tarhead	286340
Kawasaki fe120 Pump 4.0	
Keyboard Terminal - Motorola	added 11/16/09
Laser - Shindaiwa	697975
Lazer 40" with wheel kit	4723503071
Laser 48" - Exmark	473852
Laser 48" - Exmark	315602016
Laser 48" - Exmark	315602015
Laser 48" - Exmark	315601638
Laser 48" - Exmark	402148520



Description	Serial #
Laser 48" - Exmark	402148515
Laser 48" - Exmark	402148517
Laser 48" - Exmark	4504202481
Laser 48" - Exmark	403234844
Laser 48" - Exmark	4414101821
Laser 48" - Exmark w/kawasaki	316607914
Laser 48" - Exmark w/kawasaki	316607915
Laser 52" - Exmark	480140
Laser 52" - Exmark	no serial #
Laser 52" - Exmark	404531400
Laser 52" - Exmark	400527622
Lazer 50" 23HP Kaw - Exmark LHP23KA505	726393
Lazer 56" Exmark - Model# LHP23KA565	617327
Lazer 60" - Exmark 30HP w/dump system	641456/624012
Lazer 60" 29HP Kaw - Exmark LXS29LKA605	745059
Lazer 60" with mulch kit	116-3599
Lazer 60" with mulch kit	402243810
Lazer 60" with mulch kit	315648096
Lazer 72'	654124
Lazer 72' with kohler	402849389
Lazer 72'	634022
Lazer 72" Exmark Ultravac	UV6672
Lazer 942230 ZT226 26hp kohler EFI 61" deck	94223000222
Lazer Exmark 52" - 27hp	872875
Lazer Exmark 52" - 27hp	LZZ27KC526
Lazer Exmark 52" Rider	290108
Laser 52" - Scag	FH680VB98531
Laser 56" - Exmark	657938
Laser 56" - Exmark	676013
Laser 72" - Exmark	69797
Laser 72" - Exmark	613906

Description	Serial #
Laser 72" - Exmark	N358061
Laser 72" mower	411300951
Laser XS 72" - Exmark	677887
Laser XS 72" - Exmark	697977
Lazer 23hp 56" LHP Kaw	699690
Lazer-Z 72" with Kohler	315638003
Lazer-Z 72" with Kohler	315665155
Lazer 29HP KAW 60" - Exmark LXS29LKA605	745070
Lazer 36" Exmark - Model# M15KA362	651011
Lazer Exmark 72" - 29hp	852748
Lazer Exmark 72" - 34hp	LZZ34KA726
Lazer-Z 72" with Kohler	314616779
Lazer Mower Bagging System	981286
Lazer-Z 72" with Kohler	314624793
Lazer-Z 72" with Kohler	314624794
Lazer-Z 72" with Kohler	314616894
Lazer mower ultravac	925180
Lazer-Z 29HP 72" - Exmark LXS29LKA725	728159
Lazer-Z 72" with Kohler	402639015
Lazer-Z 72" with Kohler	400514954
Lazer-Z 72" with Kohler	316604136
Lazer-Z 72" with Kohler	400514955
Lazer-Z 72" with Kohler	400683696
Lazer-Z 72" with Kohler	316608398
Lazer-Z 72" with Kohler	316608399
Lazer-Z 72" 34 hp Kawasaki	883156
Lazer-Z 72" 29 hp	613921
Lazer-Z 72" 29 hp	728129
Lazer-Z 72" Exmark	954373
Lazer-Z 72" Exmark	316608397
Lazer-Z 72" Exmark	954374



Description	Serial #
Lazer-Z 72" Exmark	3156665129
Lazer-Z 72" Exmark	404400607
Lazer-Z 72" Exmark	404400606
Lazer-Z 72" Exmark	954375
Lazer-Z 72" Exmark	954386
Lazer 72" exmark lazer-z w/29HP	954371
Lazer 72" exmark lazer-z w/29HP	954372
Lazer 72" exmark lazer-z w/29HP	954380
Lazer 72" exmark lazer-z w/29HP	954381
Lazer 72" exmark lazer-z w/29HP	954382
Lazer 72" w/ECV749 kohler	400683714
Lazor 52"	222842
Levy Broadcaster new	4800669
Lily spreader	232020000/9360692
Lily spreader tow behind	
Metro 36" W/Pist Grip	708499
Mower - 21" 6HP Kawasaki Sp-Exmark MSKA214	799797
Mower - 21" 6HP Kawasaki Sp-Exmark MSKA214	799798
Mower - 21" 6HP Kawasaki Sp-Exmark MSKA214	799799
Mower - 21" 6HP Kawasaki Sp-Exmark MSKA214	799800
Mower - Bobcat 218 Estate18HP Briggs 52" deck	94221101093
Mower - Bobcat 218 Estate18HP Briggs 52" deck	94221101370
Mower - Exmark "Lazer HP 50"	292002
Mower - Exmark "Lazer HP 50"	604495
Mower - Exmark "metro 21"	445996
Mower - Exmark "Navigator	35204014
Mower - Exmark 21" with new engine	446008
Mower - Exmark 36"	392595
Mower - Exmark 36" Model M15KA362	655254
Mower - Honda	S69039
Mower - Honda "Flail, reel	GC02-7030978

Description	Serial #
Mower 12" Comm.S/P Hyd	MAKA1053206
Mower (Walk behind) Ex-Mark Model TT3615KA	497003
Mower 21'	647115
Mower 21" - Exmark	FJ180VF04437
Mower 21" - Ex-mark	267622291
Mower 21" - Honda	1052109
Mower 21" - Honda	M2AN620580
Mower 21" - John Deere	6xjs25c170834
Mower 21" - Metro	559923
Mower 21" - Toro	#260003887
Mower 21" Exmark 6PH kaw	745677
Mower 21" Honda	MZAN - 6203925
Mower 21" Kawasaki	6206583/FJ180VF76265
Mower 21" Metro SP-Exmark	662972
Mower 21" Push - Exmark-N6KA21B	647095
Mower 21" Push - Exmark-NFKA21	662969
Mower - John Deere 3235C	C3235C020879-Tag49M0029
Mower - Maka-Honda 21'	102157
Mower - Maka-Honda 21'	1014168
Mower 26" - Metro	738046
Mower 36" - Exmark	485956
Mower 36" - Exmark	646087
Mower 36" Exmark	376648
Mower 36" Walk behinds - Exmark	229293
Mower 36" Walk behinds - Exmark	266229
Mower 36" Walk behinds - Exmark	297908
Mower 36" Walk behinds - Exmark	370429
Mower 36" Walk behinds - Exmark	561791
Mower 48" Rider - Exmark Model LHP4823	269543
Mower 50" ride on - Exmark	FH680vb71282
Mower 56' ride on - Exmark	617329



Description	Serial #
Mower - tru cut P-20 reel	828805
Mower-Precision cut	TC2653T040418
Mower (Walk behind) Ex-Mark Model M3615KA	485930
Mower (Walk behind) Ex-Mark Model M3615KA	485955
Mower 60' ride on - Exmark	570013
Mower 60" Vericut PTO	VT08179-60
Mower 72" - Exmark Lazer mower"	53-191067
Mower 72" - Exmark Lazer mower"	N45794B
Mower Back behind 36" Metro 17HP KAW-M17K	824994
Mower Bobcat 218 52" Rider	94221101368
Mower BobCat 60" mulching	94223000215
Mower Bobcat Rider 52"	94001101366
Mower Bobcat Rider 60"	94000400146
Mower Bobcat Rider 60"	94222400144
Mower Ex-Mark - Rider Model LHP4820KC	567432
Mower Exmark 36" Walk behind	245407
Mower Exmark 36" Walk behind	262382
Mower Exmark 36" Walk behind	411449
Mower Exmark 36" Walk behind	658966
Mower Exmark 52" Lazer Rider	632938
Mower Exmark 52" Lazer Rider	676012
Mower Honda 21" HRC 216	1020425
Mower Honda 21" HRC 216	1026378
Mower Honda 21" HRC 216	1029172
Mower Honda 21" HRC 216	1052132
Mower Honda 21" HRC 216	1052469
Mower Honda 21" HRC 216	1053974
Mower Honda 21" HRC 216	1093834
Mower Honda 21" HRC 216	6139675
Mower Honda 21" HRC 216	6165055
Mower Honda 21" HRC 216	6175763

Description	Serial #
Mower Honda 21" HRC 216	6193150
Mower Honda 21" HRC 216	6193869
Mower Honda 21" HRC 216	6198154
Mower Honda 21" HRC 216	10083780
Mower Honda 21" HRC 216	HRC2163HXA
Mower -Jacobsen LF-4677-7 gang reel - Kubota Tr Model-ser67916-00001702	
Mower -Jacobsen Tri King 1900D 84" triplex -6704	D6623C0280
Mower Jacobson 5-gang reel - LF3400	67868-1831
Mower Jacobson 5-gang reel - LF3800	67867-2098
Mower Jacobson Tri-king - #00003801	67043
Mower John Deere 220 walk behind	#49S0094 / M0220B2010302
Mower John Deere 2653A	53D140077 / Tag#49M0033
Mower John Deere 3235C	#49M0389 / TC3235C030423
Mower Kawasaki 21" 6.5hp	443300
Mower Kawasaki 21" 6.5hp	443301
Mower Kawasaki 21" 6.5hp	523206
Mower Kawasaki 21" 6.5hp	670627
Mower Model MMDEL TT3615	266144
Mower Ride Along 48" LHP 483 KA	514648
Mower Ride Along 52" LHP 483 KA	516897
Mower 21" - Honda	MAKA1020157
Mower walk behind 21" snapper - 7800372	2012866971
Mower Walk behind 21"-Model HRC216KSXA	MZAU-6162377
Mower Walk Behind 36" Model MMDEL TT3615	497062
mower walk behind reel-Tru cut reel mower	825330
Mower Walk behind-Model HRC216KSXA	MZAU-6141423
Mower Walk behind-Model HRC216KSXA	MZAU-6190475
Mower-2010 Real Master 5510	310000101
Overseeder - Model #OS1848 A19985	461801
Pole pounder	
Power Wash DE-walt	67DX39G11



Description	Serial #
Power Washer - Steam X	1280002750
Power Washer	201803165
Pressure Washer - Husky	6548190
Pressure Washer - 3500PSI- Hot/Cold	15088641
Pressure Washer Dual 2007	1100049564
Pressure Washer MI-T-M Model SP2703-OMHB	10220432
Pump - Home lite	10540726
Rake Used John Deere 1200H Hydro 3wd w/plow	
RakeUsed Smithco Super Star Hydro	
Reciprecator Red Max Model 6Z25N	6006294
Remote controllers rain master \$1,100.00/each	
Rotor Tiller	FRC800
Rotor tiller - Honda 5 HP	1009422
Rototiller	T15266
Rototiller Barreto - 13H8	GCAKI-1026721
SCAG "Tiger Cub"	7690232
Seeder - Landpride LAN APS1586	1136500
Shred Vac - Echo	6003971
Skidsteer - 2016 KU SSV65 PH	12501
Sod cutter 18"/Blue Bird - Honda	83669572
Sod cutter 18"/Honda	54495403659
Sod cutter 18"/Honda	54495403660
Sod cutter ryan	54494506735
Soil reliever	
Spray Can	476-1704
Spray Can	476-2003
Spray Can	476-2104
Sprayer - Hicks Model GX120	None
Sprayer - Lesco Commercial plus	1661201
Sprayer 50 gal. with suba	PSE50/D252
Sprayer - Lesco Model 1520-17-18-RT	7045940C085Z20006

Description	Serial #
Sprayer - Solar Model 3-5	None
Sprayer Hicks farms supply (5330c-x)	00200-10004
Sprayer Lesco kawasaky	1607962
Sprayer - JD Progator	VG202A030139
Sprayer Schaben	45690z
Sprayer Solo back pack	
Sprayer Toro Boom	90454
Spreader #80 SS Commercial	45256
Spreader & Sprayer Lesco "Ride on	1008900
Spreader commerical	091186A250X100233
Spreader commerical	091186E050x100097
Spreader commerical	091186E050X100140
Spreader commerical	091186H208X100358
Spreader Pull-Grnd.	23202124029364
Spreader Larger fert. (red)	
Spreader Manual Walk Behind - Lesco	
Spreader Manual Walk Behind - Priselawn CRB	
Spreader Manual Walk Behind - SPYKER 288-SUR	
Spreader Small fert. (red)	
Stump Grinder	1J9MA1218A1167152
Sweeper Terra Clean wiedenmann	21402390003141027
Thatch attacher "old yellow deth	94100507
Tool to make hydraulic hoses	
Top dresser turf tiger	A20702
Top Dresser Turfco Walkbehind	85417/692121
Toro vacuum	07073-0008
Tractor - John Deere	front loader W00520X014043
Tractor - John Deere 5210	LV52105123603
Tractor - John Deere A20816	LV52105123602
Tractor kubota	54094
Tractor kubota - A0782	LB702



Description	Serial #
Tractor Kubota - L3131DT	50783
Trailer - John Deere	TC022BX010203
Trencher - Lesco	IVRX051E351001456
Trencher - Lesco walk behind	MWRT12XT12XXTB0000526
Trim Diesel Triplx 3WD	TC25530110625
Trimmer - Lesco	569311001162
Trimmer 25.4cc String - SRM265SC	S65911003952
Trimmer 25.4cc String - SRM265SC	S65911003968
Trimmer 25.4cc String-SRM2655C	S65911003949
Trimmer 25.4cc String-SRM2655C	S65911003965
Trimmer 25.4cc String-SRM2655C	S65911006174
Trimmer 25.4cc String-SRM2655C	S65911006230
Trimmer 25.4cc String-SRM2655C	S65911006275
Trimmer 25.4cc String-SRM280SC	S66611006304
Trimmer 25.4cc String-SRM280SC	S66611006398
Trimmer 26cc CA APRV	1001718
Trimmer 26cc CA APRV	11001736
Trimmer 27cc hd S. TFC	446060
Trimmer 34.4cc String-KPW3600VL	36100685
Trimmer 34.4cc String-KPW3600VL	36100686
Trimmer Articulating	9122580
Trimmer Articulating	9122819
Trimmer commercial string	T42211001112
Trimmer commercial string	T42211001144
Trimmer commercial string	T42211001169
Trimmer Commercial string -SRM-266sc	T42211001006
Trimmer Commercial string -SRM-266sc	T42211001012
Trimmer Commercial string -SRM-266sc	T42211001024
Trimmer Commercial string -SRM-266sc	T42211001034
Trimmer Commercial string -SRM-266sc	T42211001047
Trimmer Commercial string -SRM-266sc	T42211001054

Description	Serial #
Trimmer Echo	2001481
Trimmer Echo	2001481
Trimmer Echo	6002118
Trimmer Echo	6013084
Trimmer Echo	6015047
Trimmer Echo	6015191
Trimmer Echo	6015267
Trimmer Echo	6016424
Trimmer Echo	6022453
Trimmer Echo	6047779
Trimmer Echo	56631279
Trimmer Echo	64811005685
Trimmer Echo	565911004181
Trimmer Echo String - SRM280SC	S66611005150
Trimmer Hedge - Echo HC235	S64811010395
Trimmer Hedge - Echo HC235	S64811010408
Trimmer Hedge - Echo HC235	S64811010577
Trimmer Hedge - Echo HC235	S64811010650
Trimmer Hedge - Echo HCA265	S69311001258
Trimmer Hedge - Echo HCA265	S69311003610
Trimmer Hedge - Echo HCA265	S69311004779
Trimmer Hedge - Echo HCA265	S69311004935
Trimmer Hedge - Echo HCA265	S69311004942
Trimmer Hedge - Echo HCA265	S69311005058
Trimmer Hedge - Echo HCA265	S69311005091
Trimmer Hedge - Echo HCA265	S69311005115
Trimmer Hedge - Echo HCA265	S69311005122
Trimmer Hedge - Echo HCA265	S69311005177
Trimmer Hedge - Echo HCA265	S69311005232
Trimmer Hedge - Echo HCA265	S69311005254
Trimmer Hedge - Echo HCA265	S69311005282



Description	Serial #
Trimmer Hedge - Echo HCA265	S69311005492
Trimmer Hedge - Echo HCA265	S69311008883
Trimmer Hedge - Echo HCA265	S69311008903
Trimmer Hedge - Echo HCA265C	S69311004990
Trimmer Hedge - Echo HCA265C	S69311005233
Trimmer Line - Model 62087 Shindaiwa	6103803
Trimmer Line - Echo Model SRM 216T	06066537
Trimmer Line - Model 62117 Shindaiwa	8024481
Trimmer Line - Model 62119 Shindaiwa	7110427
Trimmer Line - Model T261 Shindaiwa	6093807
Trimmer Line - Model T261 Shindaiwa	7110428
Trimmer Line 1 Echo 25.4cc	C0801003674
Trimmer Line 1 Echo 25.4cc Model SRM2651	P02011001595
Trimmer Line 1 Echo 25.4cc Model SRM2651	866011005118
Trimmer Pole - Echo	5008537
Trimmer Pole - Echo	56911001130
Trimmer Pole - Echo	564811005347
Trimmer Pole - Echo	569111001127
Trimmer Shindawa	4011573
Trimmer Shindawa	5030469
Trimmer Shindawa	6045452
Trimmer Shindawa	6052647
Trimmer Shindawa	6052648
Trimmer Shindawa	6114245
Trimmer Shindawa	6114257
Trimmer Shindawa	7110475
Trimmer String	9100603
Trimmer String	9116170
Trimmer String	9116173
Trimmer String 25.1cc - Echo SRM265SC	S65911003451
Trimmer String 25.1cc - Echo SRM265SC	S65911003458

Description	Serial #
Trimmer String 25.1cc - Echo SRM265SC	S65911003513
Trimmer String 25.1cc - Echo SRM265SC	S65911003518
Trimmer String 25.1cc - Echo SRM265SC	S65911006270
Trimmer String 25.1cc - Echo SRM265SC	S65911006297
Trimmer String 25.1cc - Echo SRM265SC (broken)	S65911003461
Trimmer String 25.4 cc - Echo SRM265SC	S65911003158
Trimmer String 25.4 cc - Echo SRM265SC	S65911003784
Trimmer String 33.3 - KPW3420ZL	80528 / 320565
Trimmer Shindawa	7110712
Trimmer Shindawa	8031139
Trimmer Shindawa	8031287
Trimmer Shindawa	8031288
Trimmer Shindawa	9022989
Trimmer Shindawa	9022990
Trimmer Shindawa	7110711
Trimmer Solid Shaft	1001395
Trimmer Solid Shaft	1001411
Trimmer Solid Shaft - Echo	no serial #
Trimmer String 33.3 - KPW3420ZL	80541 / 320564
Trimmer String Echo-SRM261S	6015183
Trimmer String Echo-SRM261S	6015214
Trimmer String Echo-SRM261S	6016156
Trimmer String Echo-SRM261S	6016637
Trimmer String Echo-SRM261S	6016786
Trimmer String Echo-T282X/C	9022981
Trimmer String Echo-T282X/C	9022982
Trimmer Tension - Echo	6006392
Trimmer Tension - Echo	6006808
Tru-Cut 27" with honda 7 blade	836230
Turf Gator - Gas Ult Cart	1916
Turf Gator - Gas Ult Cart	W00TURF018472



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Description	Serial #
Turf Sweeper	21402390003141035
Ultravac 60" - Exmark UV60	737517
Ultravac 60" - Exmark UV60	774221
Ultravac 66"/72" - Exmark UV6672	659068
Ultravac 60"/72" - Exmark	315621843
Vacuum - Model BG845P	091698061
Vacuum Billy Goat	1290841
Vacuum Billy Goat	62606261
Verticore - John Deere 1500	
Verticore #1700 (sold to Eberhard for STM 1500)	a1395
Verticore Jacobsen Walk behind	825592361
Verticutter -Graden Swing Wing	
VertiTop 1500 with Vac unit	
VIBE Plate, Honda GX160 with water tank	U-5380
Vucuum Honda	80805436
Water Pump - Honda	1100403
Water Pump - Honda	1102531
Water Tank Small	
Weed eater	25 / New #496060 (repaired)
Weed eater - Echo	1001534
Weed eater - Echo	6009591
Weed Eater - Echo	6016614
Weed eater - Echo	6016775
Weed eater - Echo	269413797
Weed Eater - Echo SRM 2615	6009976
Weed Eater - Shindaiwa	T268
Weed eater - Shindowa	5058847
Weed eater (black & white)	6028448
Weed eater 33.3cc Kaw w/taphead	286578
Weed eater 33.3cc Kaw w/taphead	286581
Weed eater 33.3cc Kaw w/taphead	286579

Description	Serial #
Weed Wacker - Echo	566311001657
Weed Wacker - Echo	566711005600
Weed Wacker - Echo	566911005573
Weed Wacker - Echo	566711001405
Weed Wacker - Echo	no serial #
Weedeater - Echo	6008312
Weedeater - Echo (blue & gray)	No number
Weedeater - Echo (blue)	6009454
Weedeater - Echo (Blue)	6028575
Weedeater - Echo (Orange)	6008348
Weedeater - Shindowa (Red)	5058848
Weedeater - Shindowa (Red)	5058850
Weed eater - Echo	269413804
Weed Eater - Echo	E29111001978
Weed Eater - Echo	E29111002085
Weed Eater - Echo	E29111002091
Weed Eater - Echo	E29111002271
Weed Eater - Echo	E29211020671
Weed Eater - Echo	O6014135
Weed eater - Echo	5 (old)/S6931100509 (new #)
Weed eater - Echo	S66311001287
Weed Eater - Echo	S66311001668
Weed eater - Echo	S66311001718
Weed Eater - Echo	S66611003118
Weed Eater - Echo	S66711005455
Weed Eater - Echo	S66711005762
Weed Eater - Echo	S66711005782
Weed eater - Echo	6015382
Weed eater - Echo (black)	6011323
Weed eater - Echo (green)	6014956
Weed eater - Echo (yellow)	6009427



Description	Serial #
Weed Eater - Echo SRM 2615	6006275
Weed Eater - Echo SRM 2615	6009440
Weed Eater - Echo SRM 2615	6009446
Weight Kit - Exmark 103-5633	103-5633
Weight Kit - Exmark 103-5633	
Weight Kit - Exmark 103-5633	
Weight Kit Front - Exmark	103-5629
Wheel 3.5 B&S 8"	2039
Wheel 3.5 B&S 8"	2035
Wheel Barrel - Jackson (blue)	
Wheel Barrow - True Temper	
Wire locator - 521P	
Wire Locator 521	

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO



Vehicle Inventory

Veh #	Licence #	Year	Make/Model	Vin #
001	8DGB461	2018	BMW X5 Drive 35i	SUXKRZC5XJ0215195
002	7SOS619	2016	Mercedes Benz	WDC0G4JB5GF074809
100	7JVE996	2015	Lincoln Navigator	5LMJJ2HT6FEJ06419
101	6YXX395	2014	Lincoln Navigator	5LMJJ2H54DEL01353
102	6U04567	2001	Inter Tree Trim	1HTSCAAM41H382577
103	7D22716	2003	Chevy Silverado	2GCEC19V931328785
104	8L29915	2007	Silverado 3500 Chassis	1GBJC39U67E173932
105	7L74667	2004	Ford F-150	1FTRX12W44NB43407
107	7D22717	2003	Chevrolet pickup	2GCE19V131327033
110	5R29572	1997	Ford F-150 KC pickup	1FTDX1763WNA12281
112	E691433	1995	Izusu NPR	JALC4B1K5S7000324
114	New	2022	Ford F250	1FT7W2A6XNEC94576
115	New	2022	Ford F250	1FT7W2A61NEC94577
116	7B16229	2003	Chevy S-10	1GCCS14XX38115778
117	7W83338	2005	Ford F-350	1FDWF36515EC89280
119	8D61369	1995	Chevy 1 ton truck	1GBJC34K2SE160450
120	59291A3	2020	Silverado 1500	1GCRWAEH6LZ290710
122	6JIE640	2009	Lincoln Navigator	5LMFU27509EJ01141
125	8R87479	2005	Ford Ranger pickup	1FTYR14U15PA62484
126	7V29675	2005	Ford F-350 Stake Bed	1FDSF34515EB18028
128	7E27786	2003	Chevy Silverado Extra C	2GCEC19V231325856
129	6G42812	2000	Ford F-150	1FTZX1728YKB15395
133	7B13735	2003	Chevy Silverado	1GCEC14V93E148518
134	7B13736	2003	Chevy Silverado	1GCEC14V43Z131019
135	8Z49512	2005	Ford F-150	1FTRF12215NB52812
136	8G97528	2005	Ford F-350 Stake Bed	1FDWF36565EA09093
137	7D80048	2003	Ford Comm Cutaway Van	1GBJG31U531141331
139	6Z65654	2003	Ford Ranger pickup	1FTYR10U63PA06057
141	8C77592	2006	F-150	1FTRF12W56N807294
146	7P94549	2004	Ford Ranger pickup	1FTYR10U84PB61601
148	8Z49580	2000	Ford Ranger pickup	1FTYR14V2YPB19854
151	7H04122	2001	Ford F-150 pickup	1FTRX17W11NA31006
153	7W34816	2005	Ford F-350	1FDWF36Y55EB82596
157	7M68778	2004	Ford F150	2FTRX17WX4CA30253
158	7V83928	2005	Ford F-350	1FDWF36Y15EB99475
163	7J46556	1999	GMC Topkick/Chipper	1GDJ7H1D7XJ851924

Veh #	Licence #	Year	Make/Model	Vin #
166	6R34719	2001	Ford F-150 pickup	1FTRF17W01NB56193
167	8H06127	2008	Ford F250	1FTSX20578EA62845
170	8H06124	2008	Ford F250	1FTSX20548EA37420
171	8M00027	2007	Chevy Silverado Dump	1GBJC39K97E580433
172	8K76942	2006	GMC Sierra - Dump truck	1GDJC39U26E235445
173	8K89824	2008	Ford Ranger pickup	1FTYR14U28PA24167
174	8K89815	2008	Ford F-150 Supercrew	1FTRW12W88FA49226
175	8P13371	2007	GMC Sierra 3500 Chassis	1GDJC39K17E597007
176	8K48974	1999	Ford F800 (Water truck)	3FENF8010XMA08142
177	7E24179	2003	Chevy Silverado	2GCEC19V231324285
181	31767N1	2013	Tacoma	5TFNX4CN3EX032648
187	59283A3	2020	Silverado 1500	1GCRWAEH2LZ295936
189	8D20422	1999	Chevrolet 3500	1GBHC34R9XF032025
190	7W50752	2005	Ford	1FDWF36565EB43540
191	94942w1	2005	Ford F-350	1FDWF36555EB15096
192	8W12873	2005	Ford F-350	1FDWF365X5EB65444
193	7W50751	2005	Ford F-350	1FDWF36545EB68968
194	7W43810	2002	Ford F-350	1FDSW34F12EA82877
195	7W56849	2005	Ford F-350	1FDWF36535EC89278
196	6M12313	2000	GMC 3500 1-ton pick up	1GDHC33J9YF421896
197	7M71324	2003	Chevy Silverado 1500	2GCEC19V831328843
198	7B15152	2003	Chevy Silverado	1GCEC14V83Z192941
199	30458N1	2013	Toyota Tacoma	5TFNX4CN7DX031047
200	8D50109	2006	Ford F-150	1FTVX12566NA53572
202	8C80429	2006	Ford F-150 Super Cab	1FTVX12586NA64007
205	8C80427	2006	Ford F-150 Reg Cab	1FTRF12W16NB33603
206	8P11010	2006	Chevy S3500 w/10' dump	1GBJC39U26E176714
207	8D76098	2006	Ford Ranger	1FTYR10U16PA83973
208	8E32375	2006	Ford Ranger	1FTYR10U16PA65828
209	8D11397	2006	Ford F-150 Super Cab	1FTVX12586NA67568
210	8D11398	2006	Ford F-150 Super Cab	1FTVX12566NA69738
211	8D11395	2006	Ford Ranger	1FTYR10U36PA64048
213	8k89886	2008	Ford F-150 Supercrew	1FTRW12W28FA31238
214	8D11641	2006	Ford F-350 Chassis	1FDWW36P36EB42946
215	8D48234	2006	Chevy Silverado 3500	1GBHC34U96E197632
216	7S99151	2006	Ford F-150 XL	1FTVX125X6NB17726

Veh #	Licence #	Year	Make/Model	Vin #
217	8V44901	2006	Chevy Colorado Classis	1GBDS146968258211
218	8H06119	2007	Ford F-150	1FTRX12W77FA88496
219	8H06126	2008	Ford F-250	1FTSX20598EA56495
220	8H06122	2007	Ford F-150	1FTRX12WX7FA88458
221	8L38955	2007	Ford Ranger	1FTYR14D47PA95353
222	8L25904	2007	Ford Ranger XL2W	1FTYR14U77PA93029
224	8F29332	2007	Chevy Pick up	1GCEC19X17Z166164
225	8M89937	2008	Ford F-150 XL 4x2 Spr cab	1FTRX12W88FB29932
226	7R13278	2005	Ford F150	1FTRF12205NB94436
227	8W97675	2010	Ford Ranger	1FTKR1AD5APA18041
228	8Y81888	2006	Ford F-350 Diesel	1FDWF36P36EB62520
229	8Z63681	2010	Ford Ranger	1FTKR1ED7APA38480
229	8Z63681	2010	Ford Ranger	1FTKR1ED7APA38480
230	8P81301	2008	Ford F-150	1FTRX12W18FC11369
231	8P81302	2008	Ford F-150	1FTRX12W68FB60600
232	8P81304	2008	Ford F-350 Stakebed	1FDWF36548EE58132
233	8P81305	2008	Ford F-350 Stakebed	1FDWX36R48EB78209
235	8P81303	2008	Ford Ranger	1FTYR10U28PA93253
236	8P81298	2008	Ford Ranger	1FTYR10U78PA22033
237	8P81300	2008	Ford F-150	1FTRX12W58FB55243
238	8T87781	2008	Ford F350 Classis	1FDWF36558EA03046
239	8U48440	2008	Ford Ranger	1FTYR10D48PB15687
240	8U22271	2008	Ford F-150 XL 4x2 Spr cab	1FTRX12W78FB60539
241	8T87778	2008	Ford Ranger	1FTYR10DX8PB17220
242	8U52679	2008	Ford F-150	1FTRX12W38FB76222
243	8W12872	2008	Ford F-250	1FDSX20548EA56478
244	8P74270	2009	Ford F150 Super crew	1FTRW12899KB95421
245	8P74271	2009	Ford Ranger	1FTYR10D99PA22178
246	8V66223	2009	Ford Ranger	1FTYR10D99PA32144
248	8V84305	2009	Ford F350 Chassis	1FDWW36Y39EA42911
250	8Z63682	2010	Ford F-150	1FTEX1CW0AFB55573
251	8Z63680	2010	Ford Ranger	1FTKRIED3APA38475
252	8Y89431	2010	Ford F-250	1FDSX2A58AEA28882
253	80272B1	2011	Ford Ranger	1FTKR1AD5BPA31521
254	6SEJ852	1991	Schwarze Sweeper-lsu	JALB4B1H7M7003051
255	97111C1	2011	Ford F-150 XL	1FTEX1CMXBFB04176
256	32114D1	2011	Ford F150	1FTEX1CMZBFC07625
257	32115D1	2011	For F150	1FTEX1CM0BFC07624
258	32116D1	2011	Ford F150	1FTEX1CM0BFC21684

Veh #	Licence #	Year	Make/Model	Vin #
259	32112D1	2011	Ford Ranger	1FTKRIED0BPA72357
260	32113D1	2011	Ford Ranger	1FTKRIED2BPA72358
261	32107D1	2011	Ford Ranger	1FTKR1ED6BPA49875
262	32120D1	2011	Ford F-150	1FTEW1CM6BKD38034
263	32109D1	2011	Ford Ranger	1FTKRIEDXBPA72351
264	32121D1	2011	Ford F-150	1FTEX1CM2BFC30581
265	32122D1	2011	Ford F-150	1FTEX1CM4BFC30582
266	32110D1	2011	Ford Ranger	1FTKRIED5BPA72354
267	32111D1	2011	Ford Ranger	1FTKRIED9BPA72356
268	32108D1	2011	Ford Ranger	1FTKRIED7BPA72355
269	24977E1	2011	Ford F-150	1FTEX1CM9BFA95972
270	32119D1	2011	Ford -F150	1FTEX1CM2BFC21685
271	32123D1	2011	Ford Ranger	1FTKR1ED1BPA82010
272	47675F1	2011	Ford F-150 XL	1FTEX1CM2BFC95835
273	04986G1	2011	Ford Ranger	1FTKR1EDXBPA95385
274	47671F1	2011	Ford F-150 XL	1FTEX1CM3BFC95844
275	47674F1	2011	Ford F150	1FTEX1CMXBFC95842
276	46161F1	2012	Ford F-250 XL	1FT7W2A63CEA07012
277	38452H1	2012	Ford F-150	1FTEX1CMOCFB57745
278	38453H1	2012	Ford F-250	1F17W2A6XCEC34116
279	26503V1	2013	Toyota	5TFNX4CN8DX030733
280	63781L1	2013	Ford F-150	1FTFX1CF9DKF60721
281	63768L1	2013	Ford F-150	1FTFX1CF6DKF60711
282	09482M1	2013	Ford F150 Super crew	1FTFW1CF3DFD70344
283	26322J1	2013	Ford F150	1FTFX1CF8DKF99445
284	26321J1	2013	Ford F150	1FTFX1CF1DKF99447
285	31561P1	2014	Toyota Tacoma	5TFNX4CN2EX037520
286	31560P1	2014	Toyota Tacoma	5TFNX4CN2EX037677
287	31559P1	2014	Toyota Tacoma	5TFNX4CN4EX036644
288	08204P1	2015	Ford F250	1FT7W2A61FEA18711
289	84489P1	2014	Ford F150	1FTEX1CM1EKF29118
290	84487P1	2014	Ford F150	1FTEX1CM8EKF29116
291	84490P1	2015	Ford F150	1FTEX1CMXEKF29117
292	84491P1	2014	Ford F150	1FTEX1CM6EKF29115
293	84488P1	2014	Ford F150	1FTEX1CM4EKF29114
294	91098T1	2015	Ford F150	1FTEX1CM7EFD13086
295	81306R1	2015	Nissan Frontier	1N6BDOCT3FN726222
296	81304R1	2015	Nissan Frontier	1N6BDOCT3FN702566
297	81305R1	2015	Nissan Frontier	1N6BDOCT5FN723676

Veh #	Licence #	Year	Make/Model	Vin #
298	81303R1	2015	Nissan Frontier	1N6BDOCT4FN726200
299	81308R1	2015	Nissan Frontier	1N6BDOCTXFN724841
300	81307R1	2015	Nissan Frontier	1N6BDOCT9FN724863
301	80409U1	2015	F-450 Stakebed crew cab	1FD0W4GY3FEA78510
302	01574V1	2015	Nissan Frontier	1N6BDOCT4FN724852
303	43817V1	2015	Ford F350 Steel Dump Body	1FD8X3GT2FEC24667
304	83555R1	2015	Nissan Frontier	1N6BDOCT9FN755031
305	74325T1	2015	Nissan Frontier	1N6BDOCT5FN718168
306	85824P1	2015	Ford F150-XL	1FTEX1C87FKE06055
307	86185P1	2015	Ford F150 Supercab	1FTEX1C84FKE51731
308	86192P1	2015	Ford F150 Supercab	1FTEX1C82FKE51730
309	97951X1	2016	Toyota Tacoma	5TFRX5GN1GX054250
310	97911X1	2016	Toyota Tacoma	5TFRX5GN2GX054094
311	97509X1	2016	Toyota Tacoma	5TFRX5GN7GX053149
312	97924X1	2016	Toyota Tacoma	5TFRX5GNXGX054103
313	86190P1	2015	Ford Supercab	1FTEX1C8XFKE51734
314	86191P1	2015	Ford Supercab	1FTEX1C89FKE51742
315	86183P1	2015	Ford Supercab	1FTEX1C80FKE51743
316	86184P1	2015	Ford Supercab	1FTEX1C82FKE51727
317	54202Y1	2016	Toyota Tacoma	5TFRX5GN1GX056323
318	88510X1	2015	Chevy Silverado 1500	1GCRCEPH2FZ407988
319	88508X1	2015	Chevy Silverado 1500	1GCRCEPH2FZ406744
320	86188P1	2015	Ford Supercab	1FTEX1C85FKE51740
321	86189P1	2015	Ford Supercab	1FTEX1C86FKE51729
322	86187P1	2015	Ford Supercab	1FTEX1C84FKE51728
323	86186P1	2015	Ford Supercab	1FTEX1C86FKE51732
324	88773x1	2015	Chevy Silverado 3500	1GB4CYCG8FF657641
325	88775X1	2015	Chevy Silverado 3500	1GB4CYCGXFF657799
326	52518Z1	2016	Ford F350 Chassis	1FD8X3G64GEA61189
327	97108Y1	2015	Silverado 3500	1GB4CYCG8FF658708
328	97169Y1	2015	Silverado 2500	1GB2CUEG3FZ548998
328	97169Y1	2015	Silverado 2500	1GB2CUEG3FZ548998
329	97111Y1	2016	Silverado 2500	1GC2CUEG6GZ120937
330	97112Y1	2016	Silverado 1500	1GCRNEH4GZ127317
331	97107Y1	2016	Silverado 1500	1GCRNEH9GZ127572
332	97109Y1	2016	Silverado 1500	1GCRNEH6GZ127707
333	75240Z1	2016	Isuzu Dump Truck	54DC4J1BXFS806296
334	37034A2	2016	Silverado 1500	1GCRNEH7GZ250271
335	37295A2	2016	Chevy Silverado	1GB4CYCG2GF184272

Veh #	Licence #	Year	Make/Model	Vin #
336	37944A2	2016	Silverado 3500	1GB4CYCG8GF186317
337	8F64768	2007	Ford Ranger	1FTYR10U57PA31859
338	8K89825	2008	Ford Ranger	1FTYR10U28PA16737
339	36253B2	2016	Silverado 3500	1GB4CYCGOGF189034
340	07577B2	2016	Colorado Ext. cab	W1GCHSBE31G1269897
341	07955B2	2016	Colorado Ext. cab	W1GCHSBE32G1287924
342	38433B2	2016	Silverado 3500	1GB4CYCG6GF231481
343	38437B2	2016	Chevy Silverado 3500	1GB4CYCG5GF232959
344	81074B2	2016	Ford F-150 Supercab XLT	1FTEW1C8XGFB26871
344	81074B2	2016	Ford F-150 Supercab XLT	1FTEW1C8XGFB26871
345	95208C2	2016	Silverado 1500	1GCRCNEH9GZ363722
346	51073D2	2016	Chevy Colorado	1GCHSBEA2G1318295
347	51317D2	2016	Silverado 1500	1GCRCNEH8GZ366885
348	51318D2	2016	Silverado 1500	1GCRCNEH3GZ363411
349	51342D2	2016	Silverado 2500	1GC2CUEG7GZ319706
350	81350D2	2016	Chevy Silverado 3500	1GB4CYCG2GF231624
351	52583D2	2016	Chevy Colorado	1GCHSBEA7G1344049
352	81351D2	2016	Chevy Silverado 3500	1GB4CYCG6GF230010
353	52586D2	2016	Chevy Colorado	1GCHSBEA9G1345154
354	52590D2	2016	Chevy Colorado	1GCHSBEAXG1343770
355	52589D2	2016	Chevy Colorado	1GCHSBEA5G1343367
356	52591D2	2016	Chevy Colorado	1GCHSBEA1G1341941
357	52585D2	2016	Chevy Colorado	1GCHSBEA3G1350026
358	52949D2	2017	Chevrolet Silverado	1GCRCNEH6HZ145657
359	53498D2	2016	Chevy Colorado	1GCHSBEA9G1352167
360	52948D2	2016	Chevy Silverado	1GCRCNEH1GZ371703
361	53536D2	2016	Chevy Silverado 3500	1GB4CYCG6GF295312
362	36192E 2	2017	Chevy Silverado 1500	1GCRCNEHOHZ153415
363	38961E2	2017	Chevy Silverado 1500	1GCRCNEC9HZ178821
364	00310L2	2018	Silverado 1500	1GCRNEH1JZ203535
365	00309L2	2018	Silverado 1500	1GCRNEH0JZ204904
366	54650K2	2018	Chevy Colorado	1GCHSBN9J1192737
367	17563R2	2018	Silverado 1500	1GCRNEH4JZ344082
368	14670R2	2019	Silverado 3500	1GB4CVCG0KF128113
369	66098R2	2019	Chevrolet Silverado 3500	1GB4CVEG1KF111592
370	88271R2	2019	Chevy Silverado 1500	1GCRWAEF8KZ218615
371	88259R2	2019	Chevy Colorado	1GCHSBN4K1187740
372	88297R2	2019	Chevy Colorado	1GCHSBN3K1185333
373	88283R2	2019	Chevy Colorado	1GCHSBN6K1186735

Veh #	Licence #	Year	Make/Model	Vin #
368	14670R2	2019	Silverado 3500	1GB4CVCG0KF128113
369	66098R2	2019	Chevrolet Silverado 3500	1GB4CVEG1KF111592
370	88271R2	2019	Chevy Silverado 1500	1GCRWAEF8KZ218615
371	88259R2	2019	Chevy Colorado	1GCHSBEN4K1187740
372	88297R2	2019	Chevy Colorado	1GCHSBEN3K1185333
373	88283R2	2019	Chevy Colorado	1GCHSBEN6K1186735
374	23530F2	2017	Ford F250	1FT7W2B60HEC80480
375	82446X2	2020	Chevy Silverado	1GCRWAEF5LZ210893
376	86565X2	2020	Chevy Silverado	1GCRWAEF1LZ244331
377	85297X2	2019	Chevy Silverado	2GB2CREG3K1220982
378	12199A3	2020	Ram Promaster City	ZFBHRFABXL6R57851
379	17673T1	2018	Chevy 4500	54DCDJ1BOJS805599
380	17530X2	2019	Chevrolet Silverado 2500HD	2GB2CREG0K1221684
381	49197A3	2020	Freightliner (Tree truck)	1FVACWFD9LHLG0575
382	93385C3	2021	Chevy Colorado	1GCHSBEN3M1144378
384	96441C3	2021	Chevy Silverado 1500	1GCPWAEF4MZ157693
385	96435C3	2021	Chevy Colorado	1GCHSBEA4M1187964
386	93419C3	2021	Chevy Colorado	1GCHSBEN5M1153535
387	93401C3	2021	Chevy Colorado	1GCHSBEN1M1162975
389	18015D3	2021	Chevy Silverado 1500	1GCRWAEF5MZ183664
390	77096D3	2020	Ford F250	1FT7W2B62LEF88532
391	28232V2	2020	Ford F250	1FT7W2B6XLED97928
392	83530E3	2021	Ford PK	1FT7W2466MED07676
393	43231E3	2021	Colorado Ext. cab	1GCHSBEN4M1236874
394	60079F3	2021	Ford F-150 Super crew	1FTEW1CP6MKE56596
395	74988F3	2021	21 NPR HD Isuzu - Dump tru	JALC4J16XM7006748
396	63241G3	2021	Nissan Frontier	1N6EDOCE7MN709807
T400	SE499113	2001	chipper	IVRU111A711000827
T401	SE529849	2003	chipper	1VRU111A541004217
T402	4PB2433	2000	Big TE Utility	16VVX0813Y1A21081
T403	4PB2431	2000	Big Tex Utility	16VAX0E1541A16263
T404	4JK5130	2004	Big Tex Utility	16VVX101941A21257
T405	1JK4535	2000	Big Tex Utility	16VVX081XY1A23796
T406	4GY3629	1999	Big Tx Utility	16VVX0811X1A15309
T407	1JC3389	2000	Big TE Utility	4K8VX0817Y1A48404
T408	4MX9873	2013	Big Tx Utility	16VAX1217D2A97162
T409	4JK4679	2005	Big Tex Utility	16VNX162451E84182
T410	4JK4680	2006	Carso	4HXDC16206C109783
T411	4MP3311	2006	Big Tex Utility	16VUX162661E99747

Veh #	Licence #	Year	Make/Model	Vin #
T412	4HE8313	2006	Big Tex Utility 16'	16VNX162361E22273
T413	4EM7980	2001	Big Tx Utility	16VVX101311A36977
T414	4KM3760	2000	Aztec Utility	4ZBUE0121YF000111
T415	4JK5131	2004	Big Tex Utility 12'	16VVX101841A16731
T416	4HE8310	2006	Big Tex Utility 12'	16VAX121252A68007
T417	4LG8320	2011	Big Tex Utility	16VAX1210B2A74688
T418	4UR1633	2022	Big Tex Utility	16V1U2126N2157522
T419	4KM3761	2007	Big Tex Utility 12'	16VAX121X72A66380
T420	1JP2204	2000	Big Tex Utility	16VVX1019Y1A26416
T421	1JT2835	2000	Big Tex Utility	16VVX0813Y1A30220
T422	4NY5647	2001	Big Tex Utility	16VVX101X11A43327
T423	4JH6661	2207	Big Tex Utility	16VAX101171A66521
T424	4MX4631	2000	Big Tex Utility	16VVX0816Y1A30986
T425	4DJ7406	2003	Big Tex Utility	16VVX101431A60756
T426	4ES1233	2003	Big Tex Utility	16VVX081331A78731
T427	4CH6366	2000	Big Tex Utility	16VVX1416YLA31048
T428	4DY5274	2003	Big Tex Utility	16VVX081221A55214
T430	4KR8518	2009	Utility DV mfts DV10ET-20sp	1D9EU20289S591930
T431	1JG6545	2000	Big Tx Utility	16VVX0818Y1A23794
T433	1KF2738	2001	Big Tx Utility	16VVX121611A36968
T435	4FV8383	2003	Big Tx Utility	16VAX101241A14634
T436	4PB2432	2003	Big Tx Utility	4K8AX101531A12493
T437	4AK6903	2002	Big Tx Utility	16VUX162121E51941
T438	4KF4422	2004	Big Tx Utility	16VNX142741E45331
T440	4NY5411	2005	Big Tx Utility	16VNX162052E51416
T441	4HE9157	2006	Big Tex Utility 16'	16VNX162961E22276
T442	4MN2246	2013	Big Tx Utility	LCAUS0411DT384424
T443	4HE2465	2007	Big Tex Utility	16VNX162851E84749
T445	4KL2459	2005	Big Tex Utility 12'	16VAX121552A70107
T446	4LL7626	2007	Big Tex Utility	16VVX121271A52349
T447	4JH8745	2007	Big Tx Utility	16VVX121X71A71988
T449	4PG3050	2007	Big Tx Utility	16VVX121371A59360
T455	4KK1243	2008	Big Tex Trailer	16VAX121571A66518
T456	4KK1244	2008	Big Tex Trailer	16VAX121X81A06008
T457	4KK1245	2008	Big Tex Trailer	16VEX202X82H12649
T458	4NH2254	2008	Big Tex Trailer	16VAX101481A06010
T459	4KM3529	2008	Big Tex Utility	16VCX162582H98476
T460	4KK3427	2008	Big Tex Trailer	16VEX202882H2651
T461	4KK7351	2009	Big Tex Utility	16VCX182891E33827

Veh #	Licence #	Year	Make/Model	Vin #
T462	4JH6668	2007	Big Tx Utility	16VVX162471E59376
T463	4KK3984	2009	Big Tx Utility	16VVX081X91A29423
T464	4KR6684	2009	Utility DV mfts split ramp	1D9EU20209S591923
T465	4KM3543	2007	Honda Bull Dog/water Traile	DHWT5008207
T466	4LB5419	2010	Big Tex Utility	16VAX1016A2A45004
T467	4LB9408	2010	Big Tx Utility	16VVX0811A2A57741
T468	4PG3051	2010	Big Tex Utility	1D9UU1011AS591060
T469	4NY5553	2011	Big Tex Utility	16VCX1623A2E65246
T470	4LU3108	2011	Big Tex Utility	1D9EU2025BS591177
T471	4HE3486	2007	Carson trailer	4HXSU16247C116791
T472	4LN6735	2011	Big Tex Utility	16VAX1215B2A87677
T473	4LU5514	2011	Big Tx Utility	16VCX1627B2D75003
T474	4LU7031	2011	Big Tex Utility	16VCX2020B2E97183
T475	4LU2868	2011	Big Tex Utility	16VUX1622B2E97983
T476	4LX2245	2011	Big Tex Utility	16VEX2020B2H75220
T477	4LZ7119	2000	Big TE Utility	16VVX0816Y1A20376
T478	4LZ7447	2012	Big Tex Utility	16VUX1628C2E07513
T479	4MC2349	2011	Big Tex Utility	16VVX1213B2A98193
T480	New	2013	Big Tex Utility	1D9LU1629DS591792
T481	4MY7125	2013	Big Tex Utility	16VUX1627D2E93253
T483	4NE1980	2014	Big Tex Utility	16VEX2029E2H20835
T484	4NE1981	2013	Big Tex Utility	16VAX1011D2A80778
T485	4NT2704	2015	Big Tex Utility	16VVX1216F2081116
T486	4M22677	2008	Big Tex Utility	16VUX122882E01112
T487	4PL7627	2016	Big Tex Utility	16VCX1420G2070143
T488	4PM9805	2016	Big Tex Utility	16VEX2024G2071655
T491	4PS9462	2017	Big Tex Utility	16VEX2023H2001632
T492	4PZ7720	2017	Big Tex Utility	16VUX1624H2031414
T493	4PZ7719	2017	Big Tex Utility	16VAX1012H2019166
T494	4PZ7456	2017	Big Tex Utility	16VEX2028H2022993
T495	4PZ8197	2017	Big Tex Utility	16VAX1015H2029139
T496	4RB2342	2017	Big Tex Utility	16VAX1013H2019161
T498	4EY1041	2004	Big Tex Utility	16VEX182X41H04680
T499	4RT2207	2018	Big Tex Utility	16VEX2025J2085099
T500	4SN8164	2019	Big Tex Utility	1D9CU2026KS591096
T503	4TD6591	2020	Big Tex Utility	16VFX21212L2027643
C501		2014	John Deere Gator	1M04X2SJADM082249
C502		2003	Carry All 6 Club Car	262720
C503		2003	Yamaha/Golf cart	JU2-003902

Gators	Lic.#	Year	Make/Model	Vin #
C504		2002	Chrysler	5ASAK27402F031103
C505		2009	Taylor Dunn	Serial # 13610Mo.B2-48
C506		2009	Taylor Dunn	No. not legible
C507		2002	Chrysler GEM	5ASAK27499F030371
C508		2015	John Deere Gator	W00turf003575
C511		2015	John Deere Gator	W0TURFD002841
C512		2015	John Deere Gator	W004x2x036574
C513		2015	John Deere Gator	W0TURFD002862
C514		2015	John Deere Gator	W04X2XD0142236
C515		2015	John Deere Gator	W04X2XD014241
C516		2015	John Deere Gator	W0TURFD003334
C518		2015	John Deere Gator	W0TURFD003335
C519		2015	John Deere Gator	W0TURFD0035691
C521		1987	John Deere Utility Trailer	TC022BX010203
C522		2016	John Deere Gator	W004X2X090777
C523		1987	John Deere Utility Trailer	19342
C524		2016	John Deere Gator	W0TURFD003002
C525		2006	John Deere Gator	W0turfD004070
C526		1987	John Deere Utility Trailer	19356
C527		2012	John Deere Gator	W04X2XD014234
C528		2012	John Deere Gator	W0TURFD003572
C529		2012	John Deere Gator	W005X4X028929
C530		2014	John Deere Gator	W0TURF019344
C531		2014	John Deere Utility Gator	00-1916
C532		2013	John Deere Gator	1M04X2SJPED090071
C533		1987	John Deere Utility Gator	W0TURF019344
C534		2015	John Deere Utility Gator	W0TURFD003335
C535		2015	John Deere Gator	W0TURF003571
C536		2014	John Deere Gator	1M04X2SJHEM090243
		2021	John Deere Gator	1M04X2SFAMM160203
		2021	John Deere Gator	1M04X2SFPMM160243
		2021	John Deere Gator	1M04X2SFKMM160244
		2021	John Deere Gator	1M04X2SFJMM160245
		2021	John Deere Gator	1M04X2SFCMM160246
		2021	John Deere Gator	1M04X2SFVMM160247
		2021	John Deere Gator	1M04X2SFAMM160248
		2021	John Deere Gator	1M04X2SFCMM160201
			Utility Gator	W0TURFD003335
			Cushman Cart	#LM21570

Gators	Licence #	Year	Make/Model	Vin #
			Cushman Cart	#136465
			Club car	#J0035-926304
			Kurota Gateo	183338
	Irvine		John Deere Gator	WOTURF003571
	Irvine	2014	John Deer Gator	1M04X2SIHEM090047
	Irvine		John Deere Gator	W00TURF001916
	Irvine		TORO 3200 Cart	7361270000590.00
	Irvine		Cushman Turf Truckstyer	99000804
	Irvine		Cushman Turf Truckstyer	98008908
	SE535966	2016	Arrow board trailer	5F11S1016G1009379
	SE535967	2016	Arrow board trailer	5F11S1012G1009377
	SE723355	2020	Wanco Arrowboard Trailer	5F11S1016L1003785
	E713069	2020	Arrow board trailer	5F11S1011L1003242

EXHIBIT E - CONTRACTOR PROPOSAL
SCHEDULE I - GENERAL INFORMATION

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

VENDOR INFORMATION

A. Company Name: Merchants Landscape Services, Inc.

TYPE

- Sole proprietor
- Partnership
- Corporation

B. Company Physical Address

(Street) 1510 S. Lyon St.

(City, State, Zip) Santa Ana, CA. 92705

C. Company Mailing Address

(Street) 1510 S. Lyon St.

(City, State, Zip) Santa Ana, CA. 92705

D. Business Phone Number (800) 645-4881

E. Satellite Office Address (if applicable):

8748 Industrial Lane, Rancho Cucamonga, ca. 91730

F. Satellite Office Phone Number (909) 981-1022

G. Contractor's Licensing Information:

1. License number/Classification/Name Style: 765658 - C27

2. Number of Years Operating Under the Above License Name Style: 24 yrs.

3. License Expiration Date: July 31, 2023

4. Current License Status: Active

5. Prior actions against this License? Yes No

6. If Yes, list the citation type and how it was resolved:

H. Company's Federal Identification No.: 95-4725606

I. Name and Title(s) of Company Officers:

Mark Brower, President _____

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

J. Department of Industrial Relations Registration No.: 1000004920

K. Number of years the company has performed landscape maintenance services: 24 yrs.

L. Number of years the company has performed landscape maintenance services for public agencies: 24 yrs.

M. Current Landscape Maintenance Operations

The City recognizes that the information provided in answer to this question is proprietary in nature and therefore the City will keep this information confidential to the extent permitted by law.

Total number of landscape maintenance contracts: 36

Percentage of total contracts with public agencies: 100 %

Total dollar value of landscape maintenance contracts: 34,000,000/yr.

N. Number of employees committed to landscape maintenance operations

Supervisors	Average wage scale	<u>\$85,000</u>
Technicians	Average wage scale	<u>\$35.00/Hr.*</u>
Foremen	Average wage scale	<u>\$29.00/Hr.*</u>
Laborers	Average wage scale	<u>\$25.00/Hr.*</u>

*Use the fully burdened rate (i.e., taxes, insurance, benefits, OH &P).

This is a prevailing wage project.

O. Type/number of vehicles and power equipment committed to landscape maintenance operations:

Motor vehicles

Type SEE ATTACHED VEHICLE LIST Number _____

Type _____ Number _____

Type _____ Number _____

Type _____ Number _____

Type _____ Number _____

Power Equipment

Type SEE ATTACHED EQUIPMENT LIST Number _____

Type _____ Number _____

Type _____ Number _____

Type _____ Number _____

Type _____ Number _____

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

REFERENCES

List a minimum of three (3) references for public agency landscape maintenance contracts that are either current and/or have been successfully completed within the last two (2) years.

The following questions will be asked of each reference agency:

1. List the number of agreements and years under agreement.
2. Explain the scope of the agreement(s), acreage amounts, and location(s).
3. Identify the agreement amount(s).
4. Describe the quantity and quality of staffing.
5. Describe the training/technical skills (i.e., irrigation/pest control/ equipment operation/safety).
6. Explain the communication abilities and language preferences of staff.
7. Describe staff appearance, uniforms, and use of safety equipment.
8. Explain the availability of additional personnel for extra work/special projects.
9. Explain the working order of equipment used.
10. Describe the effectiveness of communications system.
11. Explain the contractor's knowledge of project and contract standards.
12. Describe the contractor's ability to respond to complaints/requests in a timely fashion.
13. Identify if the contractor is willing to resolve questions, disputes, and deficiencies short of "formal" sanctions (i.e., monetary penalties, contract deductions, liquidated damages, claims against bonds).
14. Explain the accuracy and timeliness of billing and invoicing.
15. Identify if contract(s) had been successfully completed to term.
16. Would you accept future proposals/bids from this Proposer?

Reference #1	
Public Agency Name	SEE ATTACHED REFERENCE LIST
Agency Address	
Agency Contact Responsible for administering contract	
Contact telephone	
Agreement Name(s)	
Annual Agreement Amount(s)	
Number of acres maintained per contract	
Location(s) of areas maintained.	
Length of Contract(s)/expiration date	

Reference #2	
Public Agency Name	SEE ATTACHED REFERENCE LIST
Agency Address	
Agency Contact Responsible for administering contract	
Contact telephone	
Agreement Name(s)	
Annual Agreement Amount(s)	
Number of acres maintained per contract	
Location(s) of areas maintained.	
Length of Contract(s)/expiration date	

Reference #3	
Public Agency Name	SEE ATTACHED REFERENCE LIST
Agency Address	
Agency Contact Responsible for administering contract	
Contact telephone	
Agreement Name(s)	
Annual Agreement Amount(s)	
Number of acres maintained per contract	
Location(s) of areas maintained.	
Length of Contract(s)/expiration date	

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

Reference #4	
Public Agency Name	SEE ATTACHED REFERENCE LIST
Agency Address	
Agency Contact Responsible for administering contract	
Contact telephone	
Agreement Name(s)	
Annual Agreement Amount(s)	
Number of acres maintained per contract	
Location(s) of areas maintained.	
Length of Contract(s)/expiration date	

Reference #5	
Public Agency Name	SEE ATTACHED REFERENCE LIST
Agency Address	
Agency Contact Responsible for administering contract	
Contact telephone	
Agreement Name(s)	
Annual Agreement Amount(s)	
Number of acres maintained per contract	
Location(s) of areas maintained.	
Length of Contract(s)/expiration date	

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT



MERCHANTS LANDSCAPE SERVICES, INC.

References

CITY OF CHINO

13220 Central Avenue
Chino, CA. 91710
Contact: Benjamin Orosco
Phone: (909) 772-0517
E-Mail: borosco@cityofchino.org
Project Completion: On going to 2023
Project size in \$: 550,000/year
Landscape Maintenance

CITY OF IRVINE

P.O. Box 19575
Irvine, CA. 92623
Phone: (949) 468-6896
Contact: Dennis Chiotti
E-Mail: dchiotti@cityofirvine.org
Project Completion: On going to 2032
Project size in \$: \$6,000,000.00/yr.
Great Park

CITY OF NEWPORT BEACH

592 Superior Ave.
Newport Beach, CA. 92663
Contact: Kevin Pekar
E-Mail: kpekar@newportbeachca.gov
Phone: (714) 718-3464
Project Completion: On going to 2027
Project size in \$: \$2,000,000.00/year
All City Parks & Facilities

CITY OF IRVINE

P.O. Box 19575
Irvine, CA. 92623
Phone: (949) 468-6896
Contact: Dennis Chiotti
E-Mail: dchiotti@cityofirvine.org
Project Completion: On going to 2024
Project size in \$: \$6,000,000.00/yr.
Medians, Parkways, City Parks, Villages of
Westpark, Woodbridge, Turtle Rock,
Northwoods & Woodbury

CITY OF ONTARIO

1425 S. Bon View Ave.
Ontario, CA. 91761
Phone: (909) 376-5207
Contact: Alfredo Banuelos
E-Mail: abanuelos@ontarioca.gov
Project Completion: 2007 to 2023
Project Size in \$: 1,500,000.00/year
All City Facilities, Parks, Medians, and
Districts

CITY OF POMONA

505 South Garvey Avenue
Pomona, CA. 91766
Contact: Danny Whaley
Phone: (909) 620-2481
E-Mail: Danny_Whaley@ci.pomona.ca.us
Project Completion: On going to 2025
Project size in \$: 2,000,000/yr.
All City Parks, Facilities and Phillips Ranch

PROPOSED FACILITIES, EQUIPMENT AND PERSONNEL

Attach additional sheets as necessary to provide a full and comprehensive response.

A. Facilities

List the facility(ies), location(s), and/or address(es) where work crews and equipment will be dispatched.

8748 Industrial Lane Rancho Cucamonga, CA. 91730 18400 Santa Rosa Mine Rd. Perris, CA. 92570

B. Equipment

List the equipment, motor vehicles, and tools, in the areas below that will be furnished to execute work tasks specified in the Agreement and Scope of Work. Indicate with an "S" any listed equipment to be shared with another contract/project. List both powered and hand equipment/tools

General Equipment:
Rakes, shovels, broom, huhu hoes, pick axe, hand prunners, loppers, pole pruner, hand saw, trash pickers, and catchy can

Motor Vehicles:
1 - F250 with 16' trailer 1 - F250 stake bed 2 - Chevy Colorado

Turf Maintenance Power Equipment/Tools:
1 - 72" Deck lazer mower 1 - 60" Deck lazer mower 1 - 20" Push behind mower 2 - Echo weedeaters 2 - Echo Backpack blower 1 - Push behind briggs & stratton edger

Tree, Shrub, Ground Cover Trimming/Pruning Equipment/Tools:
2 - Echo hedge trimmer 'extension' 2 - Echo weedeaters 2 - Echo backpack blowers 1 - Stihl 14" chainsaw 1 - Pole pruner set

Irrigation System Maintenance Equipment:
1 - Remote control

Fertilizer Application Equipment:
1 - Hand held spreader 1 - Push behind spreader

Pesticide Application Equipment:
1 - Back pack sprayer 4 gallon 1 - Chevy colorado with 2 - 50 gallon sprayers

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

C. Personnel

List the employees, both labor and supervision, to be routinely assigned to execute work tasks specified in the agreement, and Scope of Work. Be sure to note by title any applicable licenses/certifications held by assigned personnel. Indicate with an "S" if listed personnel are to be shared with another contract/project.

General Landscape Maintenance
List labor, administrative, and field supervisory personnel – include any relevant education, certification and/or licensing information for each person listed.

Spray Tech - Fernando Rodriguez - QAL
Mow crew foreman - Yovanny Chavez
Mow crew laborer - Jorge Velazquez
Mow crew laborer - Alberto Rangel
Detail foreman - Fernanrdo Ramirez
Detail laborer - Erick Tinoco
Detail laborer - Angel Robles
Foreman/Irrigator - Jorge Zuniga
Irrigator - Salvador Angeles
Branch manager - Cesar Trujillo - QAL, CDSi, CWM

Tree Trimming/Maintenance
List any ISA or equivalent certified personnel.

Humberto M. Lopez - WE-8545A - ISA Certified Arborist

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

<p>Irrigation System Maintenance <i>List technical personnel – include any relevant education, certification and/or licensing information for each person listed.</i></p>
<p>Irrigation Tech - Salvador Angeles-Certificate #0602 Irrigation Tech - Jorge Zunigo</p>

<p>Pesticide Application <i>List licensed and/or certified personnel. All non-licensed, non-certified personnel must have received verifiable annual training.</i></p>
<p>Branch Manager - Cesar Trujillo - QAL#146453 Spray Tech - Fernando Rodriguez - QAL#135463</p>

COMMUNICATIONS AND TRAFFIC SAFETY

Attach additional sheets as necessary to provide a full and comprehensive response.

A. Communications

Exhibit A requires the contractor possess and maintain an effective Contractor-wide communications system. The Proposer must also designate responsible staff to be available on a twenty-four (24) hour basis to receive, and respond to emergency calls.

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

Describe your internal communications system, both in the office and in the field, and how it will enable you to provide the communication capability as required in Scope of Services specifications. Also, describe how your Proposer will provide the required twenty-four (24) hour communication capability.

Merchants has a 24 hour 7 days a week dispatch manned by Merchants employees. Also all Area Managers have sprint phones radios. All of the above allows Merchants to have a 24 hours, 7 days a week rapid communication capabilities.

B. Traffic Safety

Exhibit A requires the contractor to provide safe and effective work area traffic control, per Caltrans' "Manual On Uniform Traffic Control Devices 2014 (or most current revised version) California Supplement, Part 6, Temporary Traffic Control".

Describe your general traffic control practices and training, and how your Proposer intends, if selected, to conduct work area traffic control operations to provide service for this project.

Merchants possesses all it's own traffic control devices, including arrow boards, delinators signage etc. It is very versed and experienced in caltrans requirements. It practices traffic control daily in Cities through out Southern California.

GREENWASTE RECYCLING

The Public Resources Code (PCR) Division 30, Sections 4100 through 41780 requires that the City of Moreno Valley divert from landfills fifty percent (50%) of the solid waste, including greenwaste, generated within its jurisdiction.

Describe your program to ensure that the City receives credit for greenwaste that will be generated from executing the project's Scope of Work. Include the name(s), address(es) and phone number(s) of the recycling facility(ies) that will be accepting the greenwaste generated from your operations on the project. If planning to use any recycled greenwaste products (mulch, compost, soil amendments, etc.) on the project, please give name/address/phone information of the producer if different from those listed above.

Burrtec Waste Industrial Inc.
1850 Aqua Mansa Rd.
Riverside, CA. 92509
(951)786-0639

LIST OF SUBCONTRACTORS

The undersigned Contractor sets forth the name and location (address) of the place of business of each subcontractor who will perform work, labor or render service to the Contractor in or about the construction of the work or improvement in an amount in excess of one-half of one percent (0.5%) of the general contractor's total Proposal, and the portion of the work which will be done by each subcontractor, as follows.

In compliance with Labor Code 1771.1(a) & 1725.5, please Include any subcontractor's DIR registration number.

Name, current DIR No., License and Classification No.	Business Address and Telephone	Description of Work
NONE		

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

**EXHIBIT E – CONTRACTOR PROPOSAL
SCHEDULE II – PROPOSED WORK SCHEDULES**



Monthly Schedule Sheet
Proposed Project Work Schedules

Parks & Community Services District - Parks Landscape Maintenance

Mowing only

Monday	Tuesday	Wednesday	Thursday	Friday
--------	---------	-----------	----------	--------

Week 1

Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim
---------------	---------------	---------------	---------------	---------------

Week 2

Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim
---------------	---------------	---------------	---------------	---------------

Week 3

Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim
---------------	---------------	---------------	---------------	---------------

Week 4

Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim
---------------	---------------	---------------	---------------	---------------

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT



Monthly Schedule Sheet

Proposed Project Work Schedules

Parks & Community Services District - Parks Landscape Maintenance

Regular Service

Monday	Tuesday	Wednesday	Thursday	Friday
--------	---------	-----------	----------	--------

Week 1

Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim
---------------	---------------	---------------	---------------	---------------

Week 2

Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim
---------------	---------------	---------------	---------------	---------------

Week 3

Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim
---------------	---------------	---------------	---------------	---------------

Week 4

Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim	Mow/Edge/Trim
---------------	---------------	---------------	---------------	---------------

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT



merchants
landscape services, inc.

Annual Schedule Sheet

Proposed Project Work Schedules

Parks & Community Services District - Parks Landscape Maintenance 2023

Regular Service

January	February	March
Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting	Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting	Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting, Turf Fertilization, Pre-emergent/broadleaf
April	May	June
Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting, Aeration, Shrub and Ground Cover Fertilization	Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting	Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting, Turf Fertilization
July	August	September
Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting	Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting	Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting, Shrub and Ground Cover Fertilization
October	November	December
Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting, Aeration, Turf Fertilization, Pre-emergent	Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting	Mow/Edge/Trim, Shrub and Ground Cover Prune/Trim, Weed Control, Irrigation Maintenance and Repair, Trash/Debris Removal, Irrigation Report, greenwaste Recycling Report, Monthly Report, Safety Meeting



Annual Schedule Sheet

Proposed Project Work Schedules

Parks & Community Services District - Parks Landscape Maintenance 2023

Mowing Only

January	February	March
Mow/Edge/Trim, Monthly Report, Safety Meeting	Mow/Edge/Trim, Monthly Report, Safety Meeting	Mow/Edge/Trim, Monthly Report, Safety Meeting
April	May	June
Mow/Edge/Trim, Monthly Report, Safety Meeting	Mow/Edge/Trim, Monthly Report, Safety Meeting	Mow/Edge/Trim, Monthly Report, Safety Meeting
July	August	September
Mow/Edge/Trim, Monthly Report, Safety Meeting	Mow/Edge/Trim, Monthly Report, Safety Meeting	Mow/Edge/Trim, Monthly Report, Safety Meeting
October	November	December
Mow/Edge/Trim, Monthly Report, Safety Meeting	Mow/Edge/Trim, Monthly Report, Safety Meeting	Mow/Edge/Trim, Monthly Report, Safety Meeting



Annual Schedule Sheet

Proposed Project Work Schedules

Parks & Community Services District - Parks Landscape Maintenance 2023

Quarterly Weeding

January	February	March
N/A	Weed Abatement	N/A
April	May	June
N/A	Weed Abatement	N/A
July	August	September
N/A	Weed Abatement	N/A
October	November	December
N/A	Weed Abatement	N/A

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT



merchants
landscape services, inc.

PROPOSED ANNAUL MATERIAL SCHEDULE

A. Fertilizers

Type	Estimated Annual Amount	Type
Lesco 24 5 11 Poly plus	21,000 lbs	\$15,000.00

B. Pesticides

Type	Estimated Annual Amount	Type
Pre- emergent granular Dimension	500 lbs	\$600.00
Pre - emergent liquid Pendulum Aqua Cap	5 gallons	\$600.00
Gopher Control / Burrow RX / Smoke Oil	4 Cases	\$400.00
Gopher Getter Type 2	5 lbs	\$60.00
Post Emergent / Speedzone Broadleaf	5 gallos	\$500.00
Post Emergent / Prosecutor Pro	30 gallons	\$1,800.00
Grass Selective Herbicide Fusilade II	1 gallos	\$200.00
Nutsedge Control SedgeHammer	1 ounces	\$75.00
Talstar Pro Insecticide	1 gallons	\$75.00
Slug and Snail Bait	50 lbs	\$150.00

EXHIBIT E - CONTRACTOR PROPOSAL
SCHEDULE III -FORMS

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

PROPOSAL AFFIRMATION

With regard to the information provided hereinabove (Exhibit E: Submittal Documents), I affirm that:

- 1. All information provided is true and correct to the best of my knowledge, and;
- 2. I understand that a materially false statement willfully or fraudulently made in connection with this proposal may result in the termination of any Contract between the City of Moreno Valley, the Moreno Valley Community Services District and Merchants Landscape Services, and further, the aforesaid company may be barred from participation in future City contracts and be subject to possible criminal prosecution, and;
- 3. I have legal authority to bind Merchants Landscape Services, Inc. to the terms of this affirmation.

For the proposal to be valid, this sheet must be returned with the proposal submission and fully completed with a legible signature and date

SIGNATURE 

PRINTED NAME Mark Brower

TITLE President

COMPANY NAME Merchants Landscape Services, Inc.

DATE April 7, 2023

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

NON-COLLUSION AFFIDAVIT

Note: To be executed by Proposer and submitted with proposal.

State of California
(the State of the place of business)

County of Orange
(the County of the place of business)

Mark Brower, being first duly sworn,
deposes and

(name of the person signing this form)
says that he/she is President of

(title of the person signing this form)
Merchants Landscape Services, the party making the foregoing
bid

(name of bidding company)
that such bid is not made in the interest of or on the behalf of any undisclosed person, partnership, company, association, organization or corporation; that such bid is genuine and not collusive or sham; that said bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that said bidder has not in any manner directly or indirectly sought by agreement, communication, or conference with anyone to fix the bid price of said bidder or of any other bidder or to fix any overhead profit, or cost element of such bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in such bid are true, and further, that said bidder has not directly or indirectly submitted his bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid and will not pay any fee in connection therewith, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, or to any other individual except to any person or persons as have a partnership or other financial interest with said bidder in the general business.

By: [Signature]
(signature)

Printed Name: Mark Brower
(name of the person signing this form)

Title: President
(title of the person signing this form)

Notary is required for this bid.

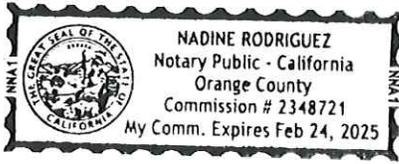
Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

State of California }
County of Orange }
On April 7, 2023 before me, Nadine Rodriguez, Notary Public
Date Here Insert Name and Title of the Officer
personally appeared Mark C. Brower
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies); and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature: Nadine Rodriguez
Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

Description of Attached Document

Title or Type of Document:

Document Date: Number of Pages:

Signer(s) Other Than Named Above:

Capacity(ies) Claimed by Signer(s)

Signer's Name: Signer's Name:

Corporate Officer - Title(s): Corporate Officer - Title(s):

Individual Individual

Partner - Limited General Partner - Limited General

Attorney in Fact Attorney in Fact

Trustee Trustee

Guardian or Conservator Guardian or Conservator

Other: Other:

Signer Is Representing: Signer Is Representing:



CERTIFICATION OF NON-DISCRIMINATION

Pursuant to California Labor Code Section 1735, as added by Chapter 643 statutes of 2039, and as amended,

No discrimination shall be made in the employment of persons upon Public Works because of race, religion creed, color, national origin, ancestry, physical handicaps, mental condition, marital status or sex of such persons, except as provided in Section 12940, of the California Labor Code and every Contractor of Public Works violating this section is subject to all penalties imposed for a violation of the Chapter.

I certify that I have read, and understand the foregoing:

SIGNATURE 

PRINTED NAME Mark Brower

TITLE President

COMPANY NAME Merchants Landscape Services, Inc.

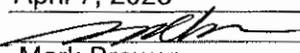
DATE April 7, 2023

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

Affirmation of Proposal Guarantee

The undersigned also affirms that:

Accompanying this Proposal is a cashier's check, a certified check, or a Bid Bond for _____, payable to the City of Moreno Valley, which is deemed to constitute liquidated damages, if, in the event this Proposal is accepted, the undersigned shall fail to execute the Agreement and furnish satisfactory bonds under the conditions and within the time specified in this Proposal, otherwise said cash, cashier's check, certified check or Bid Bond is to be returned to the undersigned.

Dated	April 7, 2023
Contractor Signature	
By	Mark Brower
Contractor Address	1510 S. Lyon St., Santa Ana 92705
Contractor Telephone Number	(800) 645-4881
Names and Addresses of Members of the Contractor: (If a Corporation)	

Signature of Contractor	
By	Mark Brower
Title	President
Business Address	1510 S. Lyon St., Santa Ana 92705
Incorporated Under Laws of the State of	California
State License Number and Classification	765658 - C27

President	Mark Brower
Secretary	Donna Brower
Treasurer	

(Corporate Seal)

Attachment: Agreement - Merchants Landscape Services Inc [Revision 2] (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT

The Insurance Sections within the Agreement Section, starting on page 5 were updated to the most current approved insurance language. All other portions of the Agreement including the Exhibits remain unchanged from when first uploaded.

Attachment: Agreement attachment - Updated (6267 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR



Report to City Council

TO: Mayor and City Council
 Mayor and City Council Acting in its Capacity as
 President and Members of the Board of Directors of the
 Moreno Valley Community Services District (CSD)

FROM: Jeremy Bubnick, Parks & Community Services Director

AGENDA DATE: May 16, 2023

TITLE: RECOMMENDATION TO AWARD AN INDEPENDENT
 CONTRACTOR AGREEMENT FOR PROFESSIONAL
 PEST CONTROL AND RODENT REMOVAL SERVICES IN
 VARIOUS CITY PARKS AND FACILITIES TO ANIMAL
 PEST MANAGEMENT SERVICES, INC.

RECOMMENDED ACTION

Recommendations:

1. Approve the Agreement for Professional Pest Control and Rodent Removal Services ('Agreement') with Animal Pest Management Services, Inc., 13655 Redwood Court, Chino, CA 91710-5516, and waive any and all minor irregularities to provide pest management and rodent control service on a routine and on-call emergency basis at various City parks and park maintained facilities for a period of five years at a total not to exceed amount of \$198,364.59.
2. Authorize the City Manager/Executive Director of the Moreno Valley Community Services District (CSD) Board to execute the Agreement with Animal Pest Control Services, Inc., and subsequent amendments to the Agreement, in accordance with its terms, subject to the approval of the City Attorney provided sufficient funding appropriations and program approvals have been granted by the City Council and CSDC Board; and,
3. Authorize the City Manager/Executive Director of the Moreno Valley Community Services District (CSD) Board to approve issuance of annual purchase orders, in the amounts listed in Table II in the Fiscal Impact Section of this report for each of the five (5) consecutive fiscal year terms of the Agreement, commencing with

FY 2023/2024 subject to funds available in the City Council and Moreno Valley Community Services District Board (CSD) approved Operating Budget.

SUMMARY

This report recommends approval to award a contract for Professional Pest Control Services and Rodent Removal Services to Animal Pest Management Services, Inc., to provide routine and on-call emergency pest control and rodent removal services at various City parks and park-maintained facilities.

Funding for the pest control services is provided through an allocation of funds that includes various special financing districts for parks and general fund allocations that have been previously approved by the City Council and CSD Board as part of the adopted budget.

DISCUSSION

The City is responsible for ensuring that public parks are properly maintained for the safety, use and enjoyment of the general public and employees, including taking actions to help insure those locations are free from pests and rodent infestations. Pest and rodent control is necessary to eliminate pests and rodent infestations within turf, planter and open space park areas in addition to park and public access buildings and structures. As such, the need for a licensed routine and emergency on-call pest and rodent control contract to provide routine and on call services to control pests and rodents is a necessary service.

A Request for Proposal #2022-070 for Professional Services for Pest Control and Rodent Removal Services of City Parks and Park maintained facilities went out for bid on October 10, 2022. Formal bidding procedures were followed in conformance with the Public Contract Code. Twenty-two (22) vendors were notified, and four (4) responses were received by the RFP due date of 2:00 p.m. on November 23, 2022.

Staff reviewed the bid proposals and found Animal Pest Management Services, Inc., to be a responsible bidder in possession of valid licenses, certifications, and ample knowledge with costs within the expected amount. No outstanding issues were identified through a review of references submitted by the bidder. All bidders have been notified by a Notice of Intent to Award letter.

There is an aggregate not-to-exceed amount of \$198,364.59 projected for this Agreement to cover the initial 1 year (12-month term) and 4 subsequent 12-month terms of service a total five (5) year term for this contract service, which includes, in the cost an annual estimated 5% Consumer Price Index (CPI) increase on the base services amount due to inflation. This service will be utilized on a regular basis for prescribed maintenance; and on an as needed basis for emergency services under the direction of the Parks and Community Services Department.

Approval of the recommended actions would support Objective 2.11 of the Momentum

MoVal Strategic Plan: “Protect people and property against animal related injury and nuisance.”

ALTERNATIVES

1. Approve and authorize the recommended actions as presented in this staff report. *This alternative will provide for necessary pest control and rodent removal services throughout the City’s various park sites and Park maintained facilities.*
2. Do not approve and authorize the recommended actions as presented in this staff report. *This alternative will delay necessary pest control and rodent removal services provided to City Park sites and maintained facilities, which would result in the possibility of the need to eradicate any infestation as a result in a lapse of services, which has the potential to cause increased costs to remedy any infestation or damage as a result of an extended lapse in regular pest control and rodent removal maintenance services.*

FISCAL IMPACT

Pest control and rodent removal service cost is funded through a combination of special financing districts and general fund allocations to provide necessary services to parks, landscaped aqueducts and City public facilities. Costs for these services are included in the City’s and CSD’s FY 2023/24 Operating Budget and are allocated in the amounts as shown on the following table).

The RFP was posted on the City’s bid portal (PlanetBids) on October 10, 2022. PlanetBids notified 22 vendors about this RFP.

PREPARATION OF STAFF REPORT

Prepared By:
Sharon Goodale
Management Analyst

Department Head Approval:
Jeremy Bubnick
Parks and Community Services Director

Concurred By:
Patty Yhuit
Senior Management Analyst

Concurred By:
Dan Monto
Parks & Landscape Services Division Manager

CITY COUNCIL GOALS

Public Safety. Provide a safe and secure environment for people and property in the community, control the number and severity of fire and hazardous material incidents, and provide protection for citizens who live, work and visit the City of Moreno Valley.

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

Objective 2.11: Protect people and property against animal related injury and nuisance through enforcement of local and state animal welfare laws and ordinances.

ATTACHMENTS

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Agreement Pest Control Services

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 9:54 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 9:56 AM

City of Moreno Valley

AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES

This Agreement is made by and between the City of Moreno Valley and Valley Community Services District, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92552, hereinafter referred to as the "City", and **Animal Pest Management Services, Inc.**, a **Pest Control and Rodent Removal Services Corporation**, with its principal place of business at **13655 Redwood Court, Chino, CA 91710-5516**, hereinafter referred to as the "Contractor," based upon City policies and the following legal citations:

RECITALS

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent Contractors;
- B. Contractor desires to perform and assume responsibility for the provision of professional **Pest Control and Rodent Removal** contracting services required by the City on the terms and conditions set forth in this Agreement. Contractor represents that it is experienced in providing professional **Pest Control and Rodent Removal** contracting services, is licensed in the State of California, if applicable;
- C. City desires to engage Contractor to render such services for the **Pest Control and Rodent Removal** as set forth in this Agreement;
- D. The public interest, convenience, necessity and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

TERMS

1. **CONTRACTOR INFORMATION:**

Contractor's Name: Animal Pest Management Services, Inc

Address: 13655 Redwood Court

City: Chino State: CA Zip: 91710-5516

Business Phone: 1-800-344-6567

Other Contact Number: _____

Business License Number: 00479

Federal Tax I.D. Number: 33-0101318

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

2. **CONTRACTOR SERVICES, FEES, AND RELEVANT DATES:**

- A. The Contractor's scope of service is described in Exhibit "A" attached hereto and incorporated herein by this reference.
- B. The City's responsibilities, other than payment, are described in Exhibit "B" attached hereto and incorporated herein by this reference.
- C. Payment terms are provided in Exhibit "C" attached hereto and incorporated herein by this reference.
- D. The term of this Agreement shall be from July 1, 2023 to June 30, 2028, unless terminated earlier by either party pursuant to the terms as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Contractor's requests for extensions of time in which to complete the work required. The Contractor shall not be responsible for performance delays caused by others or delays beyond the Contractor's reasonable control (excluding delays caused by non-performance or unjustified delay by Contractor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Contractor.

3. **STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Contractor is solely responsible for the content and sequence of the work and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services. The City will not provide any training to Contractor or his/her/its employees.
- B. Intent of Parties. Contractor is, and at all times shall be, an independent Contractor and nothing contained herein shall be construed as making the Contractor or any individual whose compensation for services is paid by the Contractor, an agent or employee of the City, or authorizing the Contractor to create or assume any obligation or liability for or on behalf of the City, or entitling the Contractor to any right, benefit, or privilege applicable to any officer or employee of the City.
- C. Subcontracting. Contractor may retain or subcontract for the services of other necessary Contractors with the prior written approval of the City. Payment for such services shall be the responsibility of the Contractor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Contractor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].
- D. Conformance to Applicable Requirements. All work prepared by Contractor shall be subject to the approval of City.

- E. Substitution of Key Personnel. Contractor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Contractor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Contractor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Contractor at the request of the City. The key personnel for performance of this Agreement are as follows: **Dan Fox, President; Rick Duffy, Chief Operating Officer; Cameron McNee, Client Relations Manager; Justin Fox, Area Manager; Ron Moore, Assistant Branch Manager; Robert Handlon, Area Supervisor and Jonathan Bonilla, Urban Wildlife Technician.**
- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Contractor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Contractor's Representative. Contractor hereby designates **Rick Duffy, Chief Operating Officer**, or his or her designee, to act as its representative for the performance of this Agreement ("Contractor's Representative"). Contractor's Representative shall have full authority to represent and act on behalf of the Contractor for all purposes under this Agreement. The Contractor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Contractor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Contractor shall be liable for all violations of such laws and regulations in connection with services. If the Contractor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Contractor shall be solely responsible for all costs arising therefrom. Contractor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.
- I. Standard of Care; Performance of Employees. Contractor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Contractor represents and maintains that it is skilled in the profession necessary to perform the services. Contractor warrants that

all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Contractor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Contractor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Contractor and shall not be re-employed to perform any of the services or to work on the project.

- J. Contractor Indemnification. Contractor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Contractor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Contractor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Contractor shall be fully responsible for such coverage. Contractor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Contractor shall defend, with counsel of City's choosing and at Contractor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Contractor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Contractor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Contractor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

- L. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, CONTRACTOR shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- M. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of CONTRACTOR as an independent Contractor of City and agents and employees of CONTRACTOR, and not as agents or employees of City. CONTRACTOR and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- N. CalPERS Retiree Disclosure. CONTRACTOR hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for CONTRACTOR who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by CONTRACTOR to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.
- O. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, CONTRACTOR shall within five days and share all communications and documents from CalPERS that it may legally share. In the event that either CONTRACTOR or City files an appeal or court challenge, CONTRACTOR and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.
- P. Insurance Requirements. Throughout the life of this AGREEMENT, Contractors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this AGREEMENT or any extension, CONTRACTOR or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this AGREEMENT shall be discontinued immediately, and all payments due or that become due to CONTRACTOR shall be

withheld until notice is received by CITY that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to CITY. Any failure to maintain the required insurance shall be sufficient cause for CITY to terminate this AGREEMENT. No action taken by CITY pursuant to this section shall in any way relieve CONTRACTOR of its responsibilities under this AGREEMENT. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by CITY that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by CONTRACTOR shall not be deemed to release or diminish the liability of CONTRACTOR, including, without limitation, liability under the indemnity provisions of this AGREEMENT. The duty to indemnify CITY shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by CONTRACTOR. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of CONTRACTOR, its principals, officers, agents, employees, persons under the supervision of CONTRACTOR, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of CITY, CONTRACTOR shall immediately furnish CITY with a complete copy of any insurance policy and associated documentation required under this AGREEMENT, including all endorsements, with said copy certified by the underwriter to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this AGREEMENT

Where determined applicable by the CITY, CONTRACTOR will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

Minimum Scope of Insurance: Coverage shall be at least as broad as:

- 1) The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
- 2) The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).

- 3) Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.
- 4) Professional Liability (Errors and Omissions) insurance appropriate to CONTRACTOR'S profession.

Minimum Limits of Insurance:

- a. General Liability Insurance. Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the CONTRACTOR, sub-contractor, or any person acting for the CONTRACTOR or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this AGREEMENT and any extension thereof in the minimum amounts provided below:
 - \$1,000,000 per occurrence for bodily injury and property damage
 - \$1,000,000 per occurrence for personal and advertising injury
 - \$2,000,000 aggregate for products and completed operations
 - \$2,000,000 general aggregate
- b. Automobile Liability
 - \$1,000,000 per accident for bodily injury and property damage
- c. Employer's Liability (Worker's Compensation)
 - \$1,000,000 each accident for bodily injury
 - \$1,000,000 disease each employee
 - \$1,000,000 disease policy limit
- d. The Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the CONTRACTOR and the CITY, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the CONTRACTOR in the course of carrying out this AGREEMENT. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: CONTRACTOR and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.

- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best’s rating of no less than A,VII and shall be endorsed with the following specific language:
 - The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

Other Insurance Provisions: The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to CITY, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All polices of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the CITY. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, CONTRACTOR shall furnish the CITY with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the CITY, CONTRACTOR shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

Acceptability of Insurers: All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

Verification of Coverage: CONTRACTOR shall furnish CITY with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or designee prior to CITY'S execution of this AGREEMENT and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
2. Additional Insured endorsement for auto liability coverage
3. Waiver of Subrogation for workers compensation coverage

- Q. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Contractor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Contractor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Contractor in performance of this Agreement. The City and the Contractor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.
- R. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- S. (a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Contractor. The written notice shall specify the date of termination. Upon receipt of such notice, the Contractor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Contractor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Contractor in accordance herewith through the date of termination.
- (b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Contractor shall perform no further work or service(s) under the Agreement unless the notice of termination authorizes such further work.
- (c) If this Agreement is terminated as provided herein, City may require Contractor to provide all finished or unfinished documents and data and other information of any kind prepared by Contractor in connection with the performance of services under this Agreement. Contractor shall be required to provide such documents and other information within fifteen (15) days of the request.
- (d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.
- T. Payment. Payments to the Contractor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Contractor. Contractor is independently responsible

for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Contractor shall maintain adequate records to permit inspection and audit of the Contractor’s time and materials charges under the Agreement. Such records shall be retained by the Contractor for three (3) years following completion of the services under the Agreement.

- U. Restrictions on City Employees. The Contractor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- V. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- W. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

Contractor:

Animal Pest Management Services, Inc.
13655 Redwood Court
Chino, CA 91710-5516
Attn: Dan Fox

City:

City of Moreno Valley
14177 Frederick Street
P.O. Box 88005
Moreno Valley, CA 92552
Attn: Dan Monto, Parks & Landscape Services Division Manager

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- X. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- Y. City’s Right to Employ Other Contractors. City reserves right to employ other Contractors in connection with this project.
- Z. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.

AA. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, such attempted assignment, hypothecation or transfer.

BB. **Supplementary General Conditions (for projects that are funded by Federal programs).**

The following provisions, pursuant to 44 Code of Federal Regulations, Part 13, Subpart C, Section 13.36, as it may be amended from time to time, are included in the Agreement and are required to be included in all subcontracts entered into by CONTRACTOR for work pursuant to the Agreement, unless otherwise expressly provided herein. These provisions supersede any conflicting provisions in the General Conditions and shall take precedence over the General Conditions for purposes of interpretation of the General Conditions. These provisions do not otherwise modify or replace General Conditions not in direct conflict with these provisions. Definitions used in these provisions are as contained in the General Conditions.

1. CONTRACTOR shall be subject to the administrative, contractual, and legal remedies provided in the General Conditions in the event CONTRACTOR violates or breaches terms of the Agreement.
2. CITY may terminate the Agreement for cause or for convenience, and CONTRACTOR may terminate the Agreement, as provided the General Conditions.
3. CONTRACTOR shall comply with Executive Order 11246 of September 24, 1965, entitled Equal Employment Opportunity, as amended by Executive Order 11375 of October 13, 1967, and as supplemented in Department of Labor regulations (41 CFR chapter 60). (All construction contracts awarded in excess of \$10,000 by CITY and/or subcontracts in excess of \$10,000 entered into by CONTRACTOR.)
4. CONTRACTOR shall comply with the Copeland Anti-Kickback Act (18 U.S.C. 874) as supplemented in Department of Labor regulations (29 CFR Part 3) (All contracts and subcontracts for construction or repair.)
5. CONTRACTOR shall comply with the Davis-Bacon Act (40 U.S.C. 276a to 276a7) as supplemented by Department of Labor regulations (29 CFR Part 5).
6. CONTRACTOR shall comply with Sections 103 and 107 of the Contract Work Hours and Safety Standards Act (40 U.S.C. 327330) as supplemented by Department of Labor regulations (29 CFR Part 5).
7. CONTRACTOR shall observe CITY requirements and regulations pertaining to reporting included in the General Conditions.
8. Patent rights with respect to any discovery or invention which arises or is developed in the course of or under the Agreement shall be retained by the CITY.
9. Copyrights and rights in data developed in the course of or under the

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

Agreement shall be the property of the CITY. FEMA/CalOES reserve a royalty-free, nonexclusive, irrevocable license to reproduce, publish or otherwise use or authorize to others to use for federal purposes a copyright in any work developed under the Agreement and/or subcontracts for work pursuant to the Agreement.

10. CONTRACTOR shall provide access by the City, the Federal grantor agency, the Comptroller General of the United States, or any of their duly authorized representatives to any books, documents, papers, and records of the Contractor which are directly pertinent to that specific contract for the purpose of making audit, examination, excerpts, and transcriptions.
11. CONTRACTOR shall retain all required records for three years after CITY makes final payments and all other pending matters relating to the Agreement are closed.
12. CONTRACTOR shall comply with all applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. 1857(h)), section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15). (This provision applies to contracts exceeding \$100,000 and to subcontracts entered into pursuant to such contracts.)
13. CONTRACTOR shall comply with mandatory standards and policies relating to energy efficiency which are contained in the State energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94163, 89 Stat. 871).

SIGNATURE PAGE TO FOLLOW

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

Animal Pest Management Services, Inc

BY: _____

City Manager/Executive Director
of the Moreno Valley Community
Services District

Date

BY: _____

TITLE: _____
(President or Vice President)

BY: _____

TITLE: _____
(Corporate Secretary)

<u>INTERNAL USE ONLY</u>
APPROVED AS TO LEGAL FORM:

City Attorney

Date
RECOMMENDED FOR APPROVAL:

Department Head

Date

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

EXHIBIT A
SCOPE OF SERVICES – REQUEST FOR PROPOSAL

City of Moreno Valley



Request for Proposal

#2022-070

Professional Services for Pest Control

Question Deadline:

November 7, 2022, 2:00 pm, PST

Proposal Due Date:

November 23, 2022, 2:00 pm, PST

Submit proposal online at:

<https://pbsystem.planetbids.com/portal/24660/bo/bo-detail/98786>

Proposal Contact:

Rudy Casados, Parks Supervisor

rudyc@moval.org

951-413-3702

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Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

Schedule, Conference, Overview, Proposal Content, Proposer Qualifications

1. Tentative Schedule of Important Dates

This section provides a **tentative** schedule of the important milestone dates. Examine these dates carefully and plan accordingly. All times are 5:00pm unless stated otherwise.

	DATE	EVENT
1	Monday, October 17, 2022	Request for Proposals issue date
2	Monday, November 7, 2022	Deadline to submit Questions
3	Wednesday, November 23, 2022	Proposal due date

Overview and Background

I. Overview of Requirements

- A. The City of Moreno Valley has the need to identify a vendor and execute a professional services agreement for pest control services in various city parks. The contractor shall be responsible for providing all materials and labor to satisfy the City's need for pest control services.
- B. The City requires the following services to help meet the needs of pest control servicing continual monthly pest control service at parks and emergency services as needed. Services shall be based on the location
- C. These services will require monitoring and applying the needed pesticide to control and eliminated pest within turf, planter, and open space landscape areas, along with building pest elimination in and around park and city buildings.
- D. Therefore, City requires pest control servicing from a well-qualified company to provide services. The scope of work will consist of furnishing short or long-term requirements, continual monthly or quarterly service and emergency services as needed. Service shall be based on the location.
- E. City is seeking to establish an agreement for one year with four (4) 12-month extensions. The initial starting date would be after agreement approval by both parties and expiration date will be on June 30, 2023. The agreement may be extended annually on July 1, for four (4) consecutive years with written agreement from both parties within thirty days of expiration of current agreement.

II. Background and Current Needs Information

- A. City has met its past aforementioned needs by securing an agreement with a pest control company in past fiscal years.
- B. City is currently in need of pest control services for parks, as the last contract agreement has expired.

Proposal Procedures, Content, Format, Criteria, and Award

I. General

- A. **Proposal Format:** A proposer must follow the instructions for preparing the proposal in the prescribed format. Section tabs must be utilized in the proposal following the same order of the RFP.
- B. **General Terms and Conditions:** Except as otherwise indicated herein, City's General Terms and Conditions govern rules and definitions of this RFP.
- C. **Right to Reject Proposals:** City reserves the right to reject any and all proposals, to waive any non-material irregularities or informalities in any proposal, and to accept or reject any item or combination of items.
- D. **Execution of Agreement:** If a Proposer is not able to execute an agreement within 10 days after being notified of selection, City reserves the right to select the next most qualified proposer or call for new proposals, whichever City deems most appropriate. (Sample template of agreement is attached).
- E. **Incorporation of RFP/Proposal:** This RFP and the firm's response, including all promises, warranties, commitments, and representations made in the successful proposal will become binding contractual obligations and will be incorporated by reference in any agreement between City and Proposer.
- F. **Authorized Signatories:** Company personnel signing the cover letter of the proposal, or any other related forms submitted must be authorized signers with the requisite authority to represent their firm and to enter into binding contracts.
- G. **Validity of Proposals:** Proposed services and related pricing contained in the proposal must be valid for a period of 180 days after the due date.

II. Proposal Content and Format

Include the following sections containing the information requested below in your proposal. To enable ease of evaluation, please follow the sequence shown and upload the required documents into the vendor portal in the appropriate sections.

Section 1: Executive Summary

1. Provide a cover letter of your company's information including:
 - a) Company's full legal name, address, phone, fax, email, website;
 - b) Prior company names (if any);
 - c) Organizational structure (corp., LLC, etc.);
 - d) Names and titles of the principal owner(s);
 - e) Person(s) authorized to make commitments for your company;
 - f) Company history, experience (brief), and years in business;
 - g) Current number of employees, key personnel;
2. Note any exceptions to any part of City's scope, specifications, terms or conditions in this letter and explain the reason.
3. Limit this section to a maximum of one page.

B. Section 2: Supplemental Company Information (Optional)

1. Provide any supplemental information not specifically requested by City that you would like City to consider in evaluating your proposal.
2. Ensure information is relevant to City's current or potential future needs.
3. Limit this section to a maximum of one page.

C. Section 3: Professional Team Assignments

1. Note any key personnel who are expected to remain in service until completion of the project.
2. Provide detail regarding the team to be assigned for these services.
3. Provide an organizational chart of all team members, titles, and a very brief description of their relevant responsibilities pertaining to this service agreement.
4. Limit this section to a maximum of two pages plus resumes and org chart.

D. Section 4: Proposal Costs

1. Submit all pricing on *Exhibit B using the form provided.
2. Provide pricing for each of the required line items.
3. Provide pricing for optional proposer recommendations.
4. See payment terms in Exhibit B for additional details.

* These forms are provided by City in the submittal forms section.

E. Section 5: Response Template

1. Complete City-provided Response Template (see Attachment A) with your answers to City's questions. Provide thorough responses with sufficient detail to enable City to evaluate your understanding of City's requirements, the suitability of your services and/or product(s) to meet City's requirements, the strength of your work plan, previous experience, and available resources.
2. Note these responses carry significant weight in City's evaluation of your proposal to provide and implement requested services.
3. Limit this section to a maximum of ten pages.

F. Section 6: Required Forms and Samples

1. Special Provisions Form*(Attachment B)
2. Client Reference List*(Attachment C)
3. Non-Collusion Affidavit*(Attachment D)

* Note these forms are provided by City in the submittal forms section.

G. Section 7: Work Samples

1. Samples of work, queries, reports, and forms**
2. Sample of ongoing support and services agreements**

** Note that these documents will not be returned to proposer.

H. Inadequate Content

1. Note that a proposal is non-responsive if the proposal does not contain all proposal requirements, is not complete, is not received at the right location, and is not received by the proposal deadline, has exceptional or excessive exceptions City may, at its sole discretion, waive minor non-material irregularities and informalities.
2. Do not submit extraneous marketing or promotional information.

I. Proposal Format

1. Electronic only: searchable document
2. White paper, 8-½ x 11, page numbered
3. Typed, black print, approximately 11-12 point font
4. Free from excessive graphics or excessive photos

Proposer Qualifications, Evaluation Criteria, and Award Process**I. Proposer Qualifications**

The intent of this RFP is to evaluate the proposals, determine the Proposers that are in the competitive range, and select Proposers that will provide the most cost-effective and professional services for City.

A. Minimum Qualifications:

1. Have at least three years of experience conducting the specific type of services required herein and have experience with at least three other clients performing like services as described herein or have performed satisfactory work for City within the past three years.
2. Be capable of providing the required services beginning immediately, work will be conducted during normal work hours, Monday to Friday 7:00 am to 2:30 pm.
3. Obtain and maintain at all times during the term of the Agreement all professional and/or business licenses, certifications and/or permits necessary for performing the services described in this RFP, including a City of Moreno Valley business license.
4. Comply with all local, state and federal laws, rules, and regulations applicable to the services required herein.
5. Have the necessary resources, knowledge, skills, experience, and the like to provide the required services.
6. Have financial stability and the necessary financial resources to provide the required services.
7. Demonstrate the requisite technical proficiency. Only Providers with verifiable experience will be considered for award.
8. The contractor who is awarded the bid must be licensed and bonded with the State of California Structural Pest Control Board. Employees of said contractor must possess valid license(s) for each type of chemical he or she is applying in accordance with the Structural Pest Control Act of 2007.

9. Companies that perform pest control on rights-of-way, parks, golf courses must possess a pest control business license from the State of California Department of Pesticide Regulation Pest Management and Licensing Branch if you are a person or business who performs pest control for hire (i.e., advertising, soliciting, or operating as a pest control business). This licensing requirement applies to both principle and branch locations.
10. According to CFAC section 11701.5, you must have at least one person in a Supervisory Position who holds a valid QAL with the appropriate categories A, B, C and F, and supervises the use of restricted material pesticides at each principle and branch location. Please state the name of the qualified person, their license or certificate number, and their license or certificate categories on the contract.
11. In addition, you must register the pest control business license with the County of Riverside Agricultural Commissioner's Office to perform pest control in Riverside County.
12. The licensed PCO must purchase and apply all pesticides needed for the control of all pests within the contract and Submit a Notice of Intent at least 24 hours prior to the application of California restricted materials.
13. Pest Control Recommendations by a licensed PCA are required for all mixing, loading and applications done by licensed PCO's at non-production agriculture sites such as cemeteries, golf courses, parks, and right of way. This includes non- restricted and restricted use pesticides. Please state the name of the qualified person, their license or certificate number, and their license or certificate categories on the contract.
14. Contractor shall be responsible for the filling of all required records and reports, including but not limited to Notice of Intent to Apply, and Pesticide Use Reports, as specified by all county, state and federal agencies. Said reports shall contain accurate and valid information.
15. A Monthly Summary of Pest Control Services performed at each site must be submitted with billing. The contractor who is awarded the bid must maintain a valid City of Moreno Valley business license at all times in accordance with City policy.
16. Describe a minimum of three related comprehensive municipal pesticide services for city facilities which match the scale and intent of this RFP. Include the client name, location, common issues, and services provided.

II. Evaluation Criteria

A. Minimum qualifications, Competitive Range, and Award Consideration

The minimum qualifications, competitive range, and award consideration based upon the following criteria

1. City will review the Proposers Qualifications to determine if the Proposer meets or betters the minimum requirements as detailed above.
2. Only Proposers that meet or better the minimum requirements will have their Proposals reviewed for consideration.

3. Only Proposers that are deemed in the competitive range will be considered for presentation, interview, and Best and Final Offer (BAFO) if so requested by City.
4. Only the best-qualified Proposer will be considered for final negotiations of fee/price, scope of services, contract, and award recommendation.

B. Evaluation Criteria Scoring

1. In accordance with the City's Municipal Code's objective of selecting the most qualified consultant at a fair and reasonable cost, a Review Board, composed of appropriate staff representatives and/or qualified outside representatives, will review the proposals received and select the most qualified firms for interviews. The Review Board shall rank the proposers based upon the following criteria:
 - a) (20 points) - Ability to perform the specific tasks outlined in the RFP.
 - b) (15 points) - Qualifications of specific individuals who will work on the project.
 - c) (15 points) - Amount of time and involvement of key personnel who will be involved in respective portions of the project.
 - d) (15 points) - Reasonableness of the fee requested to do the work.
 - e) (15 points) - Demonstrated record of success on work previously performed.
 - f) (15 points) - Specific method and techniques to be employed on the project.
 - g) (5 points) - Any other criteria prescribed in this RFP for the required services including any presentations, interviews, and Best and Final Offer (BAFO) changes in Scope of Services requirements, if so required by City.

C. Fee/Price Evaluation

1. Reasonableness of fee requested to do the work, as originally proposed.
2. Reasonableness of any BAFO requests.
3. Final negotiations.

III. Award

- A. After conclusion of the above Evaluations, a Notification of Intent to Award may be sent to any Proposer selected. City may make multiple awards.
- B. Award is contingent upon the successful negotiation of final contract terms and the approval of City. Negotiations shall be confidential and not subject to disclosure to competing Proposers unless an agreement is reached. If contract negotiations cannot be concluded successfully, City may negotiate a contract with the next best-qualified Proposer or withdraw the RFP. In the event City does not approve the recommendation to award, the RFP may be cancelled without any cost or obligation of City.

- C. City is seeking to establish an agreement for one year with four (4) 12-month extensions. The initial starting date would be after agreement approval by both parties and will expire on **June 30, 2023**. The contract then may be extended annually on July 1, for four (4) consecutive years with written agreement from both parties within thirty days of expiration of current contract.
- D. Prices are firm fixed prices during each agreement period.
- E. Prices shall be negotiated for each mutually exercised optional renewal period based on:

Written notice of the compensation amount for each fiscal year shall be provided to the Contractor at least thirty (30) days prior to the end of the current fiscal year.

Any request for an increase in Contractor's compensation shall be based on an annual inflation adjustment, calculated for the previous calendar year, based on the Riverside-San Bernardino-Ontario Regional Consumer Price Index for All Urban Consumers, as published by the Department of Labor's Bureau of Labor Statistics. Any such request shall be made to the City in writing no later than May 1 of each year. Upon approval, the adjustment would be effective July 1 of the following fiscal year.

Special Terms and Conditions

I. Audit Requirements

- A. City reserves the right to periodically inspect and audit Provider's accounting procedures and supporting documentation in conjunction with the performance of the required services.
- B. City will notify Provider in writing of any such requested audit.
- C. City will inspect and audit in a reasonable manner and at City's expense.
- D. Provider must fully cooperate with any such audit(s).
- E. City will notify Provider in writing of any exception taken as a result of an audit.
- F. If an audit, in accordance with this article, discloses overcharges (of any nature) by Provider to City of the value of that portion of the Agreement that was audited, the actual cost of City's audit must be reimbursed to City by the Provider.

II. Termination

- A. If, in the opinion of City, Provider fails to perform or provide prompt, efficient service, City must have the right to terminate or cancel the Agreement upon 5-day's written notice and pay Provider for the value of the actual work satisfactorily performed to the date of termination.
- B. City must have the right to terminate or cancel the Agreement upon 30-day's written notice without cause and pay Provider for the value of actual work satisfactorily performed to the date of termination.
- C. These rights are in addition to any other rights that City may have available.

Exhibit A: Scope of Services

I. General

- A. The City of Moreno Valley is a municipal governmental agency, which provides Police, Fire, Rescue and Emergency Medical Services to approximately 200,000 residents in Moreno Valley. In addition, the City maintains several hundred miles of public streets, City parks and libraries. The City also has its own Electric Utility Department, which provides electric services to its businesses and residents.
- B. The City of Moreno Valley, Parks and Community Services Department/Parks Maintenance Division is committed to serving our community through teamwork and the constant pursuit of excellence. The Parks and Community Services Department is responsible for providing pest control service to Parks and Recreation Divisions, and Electrical Utility Department. The purpose of this RFP is to identify a vendor and execute professional services agreement for Professional Pest Control Services. The contractor shall be responsible for providing all materials and labor to satisfy the City's need for pest control services. The contractor will consist of providing all needed materials for servicing Parks and related facilities on a short or long-term basis, continual monthly or quarterly service and as needed for unforeseen issues related to pests. Pest control service shall be based on the location and purpose. The contractor shall be able to provide Professional Pest Control Services. The contractor shall be responsible for the following:

The selected contractor will be required to perform the following duties once a month, twice a month or quarterly at each identified site depending on the required service need.

Proposer shall furnish the most modern, ecologically feasible method of technology available on the market for the management of pest control. The goals for effective pest management include prevention of pest re-infestation, addressing pest promoting factors, and developing a pest-free environment. The Contractor shall utilize the most appropriate chemical(s) for the target pest, yet the safest chemicals to human beings, other living species, and to the environment. These chemical(s) should be nonvolatile, micro-encapsulated, and least toxic to non-target species.

1. Spray insecticide around the interior and exterior of all structures (including buildings, storage bins, sheds, etc.), landscaping, and refuse enclosures. Targeted insects include ants, roaches, spiders, silverfish, and crickets. Contractor will indicate what type of insecticide will be used and provide the CSD with an SDS of each product.
2. Inspect for evidence of and treat or set out bait stations as necessary for mice, rats, gophers, and squirrels in park landscape and building areas.

Should an infestation of the above pests be discovered in between routine treatments, the vendor will return within 24 hours and apply another treatment at no cost to the CSD.

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Additional services on an as-needed basis for unusual situations or at locations not listed in this RFP include:

1. Bee eradication/removal.
2. Spraying of insects.
3. Treatment of rodents.
4. Pond algae treatment.

Contractor shall provide costs for these additional items in their proposal. The costs will be extra, above and beyond the routine service, and billed separately, as requested by the City and as needed throughout the agreement period.

- The agreement resulting from this solicitation will be subject to the City's standard insurance requirements.
- The City reserves the right to add additional units according to the bid Schedule rates. Dates of use provided are approximate and the City reserves the right to request additions or subtractions from these periods.

End of Scope of Services

Exhibit B: Pricing**SUBMIT EXHIBIT B AS A SEPARATE ELECTRONIC COST FILE**

Site	Rodent control	Building Pest control	Pond Algae Control	Service Cost	Total Cost
Utility Field Office 28020 Bay Ave.	Twice Monthly				
Kitching Electrical Sub-Station 17180 Kitching St.	Twice Monthly				
Moreno Beach Electrical Sub-Station 27913 Moreno Beach	Twice Monthly				
MoVal South Station 24417 Nandina Ave.	Twice Monthly				
Parks & Community Services					
Bethune Park- 6Ac. 16745 Kitching St.	Twice Monthly	Quarterly			
Celebration Park- 6Ac. 14965 Morgan St.	Twice Monthly	Quarterly			
Cottonwood Golf Center- 15Ac. 13671 Frederick St	Twice Monthly		Twice Yearly Scheduled As Needed		
Edison Easement- 5.5Ac. Parkland St. to Old Lake Dr.	Twice Monthly				
El Potrero Park- 15Ac. 16901 Lasselle St. East and West sites	Twice Monthly				
Equestrian Center- 20Ac. 11150 Redlands Blvd.	Twice Monthly				
Fairway Park- 5Ac. 27891 JFK Dr.	Twice Monthly				

JFK Park- 7.5Ac. 15115 Indian St.	Twice Monthly				
Lasselle Sports Park- 10Ac. 17025 Lasselle St.	Twice Monthly	Quarterly			
March Field Park- 8Ac. 15415 6 th St. Includes, Ballfields, Skate Park, Community Builds.	Twice Monthly				
Morrison Park- 15Ac. 26667 Dracea Ave.	Twice Monthly	Quarterly			
Ridgecrest Park- 5Ac. 28506 JFK Dr.	Twice Monthly				
Shadow Mt. Park- 10Ac. 23239 Presidio Hills Dr.	Twice Monthly				
Sunnymead Park- 15Ac. 12655 Perris Blvd.	Twice Monthly	Quarterly			
Vista Lomas Park- 4Ac. 26700 Iris Ave.	Twice Monthly				
Town Gate II Park- 9Ac. 13100 Arbor Park Ln.	Twice Monthly				
Amphitheater 14075 Frederick St.		Quarterly			
Additional Sites for service	As Needed				
Bee Eradication Service	As Needed Per Service				

(CONTINUED ON NEXT PAGE)

II. Pricing Terms and Conditions

- A. **Quantities:** Listed Line Items are annual estimates based on historical information or anticipated and may vary significantly. City does not imply or make any commitment to purchase any specific quantity.
- B. **Term:** is for a one-year base period with up to four one-year optional renewals.
- C. **Price Changes:**
1. After the base period, price changes shall be negotiated, but shall not exceed the most recent available 12-month period for the Los Angeles-Riverside-Orange County, CA Consumer Price Index (CPI) for All Urban Consumers.
 2. Written notice of the compensation amount for each fiscal year shall be provided to the Contractor at least thirty (30) days prior to the end of the current fiscal year.
 3. Any request for an increase in Contractor's compensation shall be based on an annual inflation adjustment, calculated for the previous calendar year, based on the Riverside-San Bernardino-Ontario Regional Consumer Price Index for All Urban Consumers, as published by the Department of Labor's Bureau of Labor Statistics. Any such request shall be made to the City in writing no later than May 1 of each year. Upon approval, the adjustment would be effective July 1 of the following fiscal year.
- D. **Unit Price:** include everything but sales tax.
- E. **Delivery Costs:** must be included in unit price.
- F. **Sales Tax:** City will add the appropriate sales tax to each order.
- G. **Additional Charges:** none; do not charge any fees or charges not listed in the Price Sheets.
- H. **Fixed Prices:** prices are fixed for each year of the agreement.
- I. **Proposal Price Sheet:** The awarded Provider's Price Sheet, as accepted by City, will be incorporated into the resultant Agreement.

Attachment A: Required Response Template

(Bidder's Company Name)

Instructions:

Prospective proposers must provide the information requested below and include it in their proposal. City has provided the form as a separate Word document for bidder's use. Use this form or copy and paste it into your own document; in either case, please provide your responses under each of the number points. Do not omit or renumber any sections. Refer to attached documents sparingly and only as necessary; and ensure that any documents referred to are numbered according to the outline below.

I. Company Information: Name, Contacts, History, Scope of Services

Please provide the following information about your company:

- A. Your company's full legal name, address, phone, fax, email, website.
[]
- B. Prior company names (if any) and years in business; mergers, buyouts, etc.
[]
- C. Organizational structure (i.e. corp., LLC, sole proprietorship, etc.).
[]
- D. Names and titles of the principal owner(s).
[]
- E. Person(s) authorized to make commitments for your company.
[]
- F. Company history, experience, years in business for current company name.
[]
- G. Annual company revenues for the last three fiscal years.
[]
- H. Tax ID number.
[]
- I. The complete scope of services offered by your company.
[]
- J. The number of clients (including governmental) served in past and present.
[]
- K. Special qualifications, training, credentials, recognition, or awards.
[]
- L. Contracts terminated for cause, pending litigation or legal issues.
[]

II. Resources: Staffing, Facilities, Equipment

Provide the following information relative to required services:

- A. Names and titles of key management personnel.
[]
- B. Team to be assigned for these services.
[]
- C. Qualifications of specific individuals who will work on the project.
[]
- D. Amount of time and involvement of key personnel who will be involved in respective portions of the project.
[]
- E. Resumes of all team members; provide only names and titles only; attach current resumes to proposal.
[]
- F. Current number of employees: full-time and part-time employees.
[]
- G. Annual turnover rate of staff.
[]
- H. Names of any subcontractor's you propose to use for our contract. Provide only names here; fill in the details on City-provided Subcontractors List.
[]
- I. Facilities that would be utilized to perform the required work.
[]
- J. Equipment that would be utilized to perform the required work.
[]

III. Required Services: Meeting or Bettering these Requirements

Provide the following information relative to required services:

- A. Ability to perform specific tasks as outlined in the RFP.
[]
- B. Reasonableness of your fee to do the work.
[]
- C. Current resources to meet or better all task and timeline requirements herein.
[]
- D. Additional resources that might be needed to meet or better all task and timeline requirements of this request.
[]

E. How quickly could you provide additional, extra trained staff if requested by City for additional work beyond the original scope of services?

| |

F. How quickly can you begin providing services if awarded the contract?

| |

G. Details of any improvement or upgrades your firm has designed or implemented.

| |

IV. Demonstrated and Technical Experience

Please describe your company's:

A. Demonstrated record of success on work previously performed.

| |

B. Specific method and techniques to be employed on the project or problem.

| |

V. Work Plan:

Taking all circumstances, current conditions, and required preparations into consideration, describe in detail, your proposed work plan for delivering the services required by this RFP, including, but not limited to;

A. How you will schedule professional and staff to ensure milestones and deadlines are met?

| |

B. Provide required response time to the urgent service requests.

| |

C. How you will make up for work-hours lost (and resulting backlog that may occur) due to various unforeseen situations that may prohibit work on a specific day.

| |

D. Provide any other relevant information that you believe would benefit City for the requested services.

| |

Submitted by:

Company Name | |

Contact Name _____

Title _____

Signature _____

Email _____

Phone _____

Date _____

Attachment B: Special Provisions

All items below apply to this bid proposal:

Hold Harmless and Indemnification: The successful bidder hereby agrees to indemnify, defend, and hold harmless City (including its officials, officers, agents, employees, and representatives) from and against any and all claims of any kind or nature presented against City arising out of vendor's (including vendor's employees, representatives, and subcontractors) performance under this agreement, excepting only such claims, costs or liability which may arise out of the sole negligence or willful misconduct of City.

Insurance Provisions: Unless otherwise stated in the RFP specifications, the following insurance requirements apply:

1. Comprehensive General Liability Insurance: (include products liability) \$1,000,000 per occurrence.
2. Auto Liability Insurance: \$1,000,000 per occurrence combined single limit (CSL).
3. Workers' Compensation Insurance: as required by State statutes.
4. Employer's Liability Insurance: \$1,000,000 per accident; \$1,000,000 policy limit for disease.
5. All policies of insurance must provide for a minimum of thirty (30) days written notice of any change or cancellation of the policy.
6. Insurance policies to be in a form ad written through companies acceptable to City; and must include those endorsements, which are necessary to extend coverage, which is appropriate to the nature of the agreement.

Affirmative Action: In support of Affirmative Action, City requires all suppliers to comply with Title VII of the Civil Right Act of 1964, as amended, the Civil Rights Act of 1992, and all federal, state, and municipal laws and regulations pertaining thereto. In addition, successful bidders must certify prior to award of contracts in excess of \$50,000 that they have a written affirmative action plan in compliance with the above laws and regulations, and such plan may be reviewed by City. Said Certification may be made by signing below:

Certified to above - FIRM:

SIGNATURE: _____

PRINT NAME: _____

TITLE: _____

Exceptions: If your company is taking exception to any of the specifications, terms or conditions (including insurance, indemnification and/or proposed contract language) stated in this Request for Proposal, please indicate below and describe details: (check any that apply).

- No exceptions taken
- Exception taken to the scope of work or specifications
- Exception taken to indemnification and insurance requirements
- Exception to proposed contract language
- Other

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Please explain any of the checked items:

Note: Taking exception to City's requirements without approval of City prior to submission of your proposal may be cause for rejection of the proposal.

PROPOSING FIRM: _____ DATE: _____

BUSINESS ADDRESS: _____

SIGNATURE OF REPRESENTATIVE: _____

BY: _____ TITLE: _____

INSTRUCTION REGARDING SIGNATURE: If bidder is an individual, state "Sole Owner" after signature. If bidder is a partnership, signature must be by a general partner, so stated after "Title". Names of all other partners and their business addresses must be shown below. If bidder is a corporation, signature must be by an authorized officer, so stated after "Title", and the names of the President and Secretary and their business addresses must be shown below:

(CONTINUED ON NEXT PAGE)

Attachment C: Client References

(Bidder's Company Name)

1. Client's Company Name:		
Client Address:		
Contact's Name:		
Contact's Title:		
Contact's Telephone & FAX:		
Contact's Email:		
Scope of Services/Products Provided:		
Project Completion Date & Value:		
2. Client's Company Name:		
Client Address:		
Contact's Name:		
Contact's Title:		
Contact's Telephone & FAX:		
Contact's Email:		
Scope of Services/Products Provided:		
Project Completion Date & Value:		
3. Client's Company Name:		
Client Address:		
Contact's Name:		
Contact's Title:		
Contact's Telephone & FAX:		
Contact's Email:		
Scope of Services/Products Provided:		
Project Completion Date & Value:		
4. Client's Company Name:		
Client Address:		
Contact's Name:		
Contact's Title:		
Contact's Telephone & FAX:		
Contact's Email:		
Scope of Services/Products Provided:		
Project Completion Date & Value:		

Duplicate this form as necessary to complete list.

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Attachment D: Non-Collusion Affidavit

Note: To be executed by Proposer and submitted with proposal.

State of _____
(the State of the place of business)

County of _____
(the County of the place of business)

_____, being first duly sworn, deposes and
(name of the person signing this form)

says that he/she is _____ of
(title of the person signing this form)

_____, the party making the foregoing bid
(name of bidding company)

that such bid is not made in the interest of or on the behalf of any undisclosed person, partnership, company, association, organization or corporation; that such bid is genuine and not collusive or sham; that said bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that said bidder has not in any manner directly or indirectly sought by agreement, communication, or conference with anyone to fix the bid price of said bidder or of any other bidder or to fix any overhead profit, or cost element of such bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in such bid are true, and further, that said bidder has not directly or indirectly submitted his bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid and will not pay any fee in connection therewith, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, or to any other individual except to any person or persons as have a partnership or other financial interest with said bidder in the general business.

By: _____
(signature)

Printed Name: _____
(name of the person signing this form)

Title: _____
(title of the person signing this form)

Notary is required for this bid.

EXHIBIT BCITY RESPONSIBILITIES

1. The City of Moreno Valley is responsible for providing requests for service, access to sites to perform estimates and/or work and organizing site visits.
2. Provide timely CITY staff liaison with the Contractor when requested and when reasonably needed.
3. Provide purchase orders or other written authorization to confirm the approval of work.
4. Provide materials when the scope of work so indicates.
5. Fund all required City permits, excluding a City of Moreno Valley business license.

EXHIBIT C**TERMS OF PAYMENT****1. Contractor's Compen**

- A. The Contractor's compensation shall not exceed \$198,364.59.
- B. Compensation shall be based on the Bid/Pricing Schedule.
- C. Increases in the Contractor's compensation shall be based on an annual inflation adjustment, calculated for the previous calendar year, based on the Riverside-San Bernardino-Ontario Regional Consumer Price Index for All Urban Consumers, as published by the Department of Labor's Bureau of Labor Statistics. Any such request shall be made to the City in writing no later than May 1 of each year. Upon approval the adjustment would be effective July 1 of the following fiscal year.
- D. The Contractor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: <https://moval.gov/departments/financial-mgmt-svcs/svc-biz-license.html#tab-1>
- E. The Contractor will electronically submit an invoice to the City on a monthly basis for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services since the last invoice. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due for any progress payment shall be final. The Contractor will submit all original invoices to Accounts Payable staff at AccountsPayable@moval.org
 - a. Accounts Payable questions can be directed to (951) 413-3073.
 - b. Copies of invoices may be submitted to the Parks & Community Services Department, Parks & Landscape Services Division at parksandlandscape@moval.org or calls directed to (951) 413-3702.
- F. The Contractor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties.

The ACH Authorization Form is located at:

http://www.moval.org/city_hall/forms.shtml#bf under the City Services Section, Business dropdown option.

- G. The minimum information required on all invoices is:
- a. Contractor Name, Mailing Address, and Phone Number
 - b. Invoice Date
 - c. Purchase Order Number
 - d. Contractor Invoice Number
 - e. City-provided Reference Number (e.g. Project, Activity)
 - f. Date services were performed.
 - g. Location where services were performed, including Name of Park or Facility, address of location or general vicinity where services were performed.
 - h. Month and/or Quarter services were rendered with amount(s) due organized to correspond with the Contract/Purchase Order line items (e.g. July Base or Additional Work)
 - i. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.
- H. The City shall pay the Contractor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
- I. Reimbursement for Expenses. Contractor shall not be reimbursed for any expenses unless authorized in writing by City.
- J. Maintenance and Inspection. Contractor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Contractor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Contractor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

2. ADDITIONAL WORK

- A. During the term of this Agreement the City may, at its discretion, authorize the Contractor to perform certain Additional Work as described herein, in addition to the work set forth in Exhibit A.
- B. If the City determines it to be in the City's best interest, said Additional work may include: Acts of God (i.e., earthquake damage, storm damage), or vandalism, theft, and acts or omissions by third parties.
- C. Compensation for all such Additional Work shall be calculated either at the prices set forth by the Contractor and included herein or at a price based on the Contractor's written estimate (lump sum, time and materials, or cost-plus basis), as determined by the Director. Written estimates shall contain sufficient detail to justify the cost (i.e., quantities, adequate work description) and shall contain the location (Park, Facility or general vicinity) where services are to be performed. Except as set forth below, the Contractor shall not perform any such Additional Work services without first obtaining express written authorization from the City.
- D. Notwithstanding the above requirement for prior written authorization, when a condition exists wherein there is imminent danger of injury to the public or damage to property, the City may verbally authorize the work to be performed upon receiving a verbal estimate from the Contractor. Within twenty-four (24) hours after receiving a verbal authorization, the Contractor must submit a written estimate to the City for written approval. Whenever immediate action is required to prevent impending injury, death, or property damage to the facilities being maintained, the City may, after reasonable attempt to notify the Contractor, cause such action to be taken by the City's work force.
- E. Except as specifically approved by subsequent action of the City Council and/or District Board of Directors, the Director may not authorize Additional Work in excess of the not to exceed amount.

3. PAYMENT DEDUCTIONS

The City may deduct payment to such extent as may be necessary to protect the City from loss due to:

- A. Work required which is not performed, not performed to the standards set forth therein, not performed at or within the time(s) specified therein or is incomplete.
- B. Claims filed or reasonable evidence indicating probable filing of claims by laborers, materialmen, subcontractors, or third parties.

4. NON-PERFORMANCE PENALTIES

- A. The Contractor may become liable for payment of non-performance penalties for failure

to: provide adequate communications; provide adequate work area safety including but not limited to wearing of appropriate work attire; complete "Specialty" operations in a timely manner as set forth in the General Provisions; submit notifications or reports required by the Agreement, or General Provisions at the intervals and/or frequencies set forth therein, or; perform work as required by the General Provisions at the intervals and/or frequencies as set forth therein, or as directed by the City. For each of the categories set forth hereinabove, the penal sum of \$100.00 (one hundred dollars) per working day will be assessed for each working day the deficiencies remain uncorrected.

- B. If non-performance penalties are to be assessed, the Contractor will be notified immediately by written email, facsimile transmission, letter, or by telephone.
- C. The Contractor will not be assessed non-performance penalties for delays caused by the City or by the owner of a utility to provide for the removal or relocation of utility facilities.

5. TIME FOR PERFORMANCE

- 6. The Contractor hereby agrees to commence work pursuant to this Contract within fourteen (14) calendar days after the date of authorization as specified in the Notice to Proceed and to diligently prosecute the contracted work noted on the Bid Schedule.

7. COMPENSATION DETAIL - COMPENSATION SHALL BE BASED ON THE FOLLOWING SCHEDULE

Line No.	Site	Base Quantities ¹						FY 2023/24
		Rodent Control		Building Pest Control		Pond Alge Control		
		Service Frequency	Monthly Unit Price	Service Frequency	Monthly Unit Price	Service Frequency	Unit Price Per Service	Total
1	Utility Field Office - 28020 Bay Ave.	Twice Monthly	\$ 50.00					\$ 600.00
2	Kitching Electrical Sub-Station - 17180 Kitching St.	Twice Monthly	\$ 50.00					\$ 600.00
3	Moreno Beach Electrical Sub-Station - 27913 Moreno Beach	Twice Monthly	\$ 60.00					\$ 720.00
4	MoVal South Station - 24417 Nandina Ave.	Twice Monthly	\$ 10.00					\$ 120.00
5	Bethune Park - 16745 Kitching St.	Twice Monthly	\$ 125.00	Monthly	\$ 30.00			\$ 1,860.00
6	Celebration Park - 14965 Morgan St.	Twice Monthly	\$ 125.00					\$ 1,500.00
						Twice Yearly Scheduled as Needed	\$200.00	
7	Cottonwood Golf Center - 13671 Frederick St.	Twice Monthly	\$ 200.00					\$ 2,800.00
8	Edison Easment - Parkland St. to Old Lake Dr.	Twice Monthly	\$ 200.00					\$ 2,400.00
9	El Potero Park - 16901 Laselle St (East & West sides)	Twice Monthly	\$ 125.00					\$ 1,500.00
10	Equestrian Center - 11150 Redlands Blvd.	Twice Monthly	\$ 125.00					\$ 1,500.00
11	Fairway Park - 27891 John F. Kennedy Dr.	Twice Monthly	\$ 85.00					\$ 1,020.00
12	John F. Kennedy Park - 15115 Indian St.	Twice Monthly	\$ 85.00					\$ 1,020.00
13	Laselle Sports Park - 17025 Lasselle St.	Twice Monthly	\$ 125.00	Monthly	\$ 55.00			\$ 2,160.00
	March Filed Park - 15415 6th St.							
14	(Includes Ballfields, Skate Park & Community Bldgs.)	Twice Monthly	\$ 150.00					\$ 1,800.00
15	Morrison Park - 26667 Dracea Ave.	Twice Monthly	\$ 150.00	Monthly	\$ 50.00			\$ 2,400.00
16	Ridgecrest Park - 28506 John F. Kennedy Dr.	Twice Monthly	\$ 60.00					\$ 720.00
17	Shadow Mountain Park - 23239 Presidio Hills Dr.	Twice Monthly	\$ 125.00					\$ 1,500.00
18	Sunnymead Park - 12655 Perris Blvd.	Twice Monthly	\$ 125.00	Monthly	\$ 30.00			\$ 1,860.00
19	Vista Lomas Park -26700 Iris Ave.	Twice Monthly	\$ 60.00					\$ 720.00
20	Town Gate II Park - 13100 Arbor Park Ln.	Twice Monthly	\$ 125.00					\$ 1,500.00
21	Ampitheater - 14075 Frederick St.			Monthly	\$ 30.00			\$ 360.00
Total								\$ 28,660.00
Additional Work								
	Additional Sites Requiring Service	As Needed	\$ 150.00	Per Service				
	Bee Eradication Service	As Needed	\$ 150.00	Per Service				

¹ Quantities - listed line items are annual estimates based on historical information or anticipated and may vary significantly. City does not imply or make any commitment to Purchase any specific quantity.
 2. Term is for a one-year base period with up to four one-year optional renewals. Contingent upon City & CSD Approved Operating Budgeting.
 3. After the first 12-month period, prices shall be negotiated based upon a not to exceed CPI Increase.
 4. Any request for an increase in Contractor's compensation shall be based on an annual inflation adjustment, calculated for the previous calendar year, based on the Riverside-San Bernardino-Ontario Regional Consumer Price Index for All Urban Consumers, as published by the Department of Labor's Bureau of Labor Statistics. Any such request shall be made to the City in writing no later than May 1 of each year. Upon approval, the adjustment would be effective July 1 of the following fiscal year.
 5. Unit Prices include everything but sales tax. Delivery costs are included in Unit Price. Appropriate Sales taxes to be added by the City.

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN

EXHIBIT D - TERM OF CONTRACT

TERM OF CONTRACT

- A. Following approval by all parties, the Contract term of this Agreement shall be from July 1, 2023 to June 30, 2028, unless terminated earlier by either party pursuant to the terms as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Contractor's requests for extensions of time in which to complete the work required. The Contractor shall not be responsible for performance delays caused by others or delays beyond the Contractor's reasonable control (excluding delays caused by non-performance or unjustified delay by Contractor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Contractor.
- B. At the expiration of its term, and with the concurrence of all parties, the Contract may be extended for up to three (3) additional periods of thirty (30) days each, subject to all terms and conditions in effect during the current term of the Contract. Written notice of the City's intent to invoke this subsection of the Contract shall be given to the Contractor at least fifteen (15) days prior to the expiration of the initial term of this Contract, or any extensions thereof.
- C. Multi-year contracts may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council of the City of Moreno Valley and the City Council acting in the capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District. In the event that the City Council and/or the City Council acting in the capacity as President and Members of the Board of Directors for the Moreno Valley Community Services District does not grant necessary funding appropriations and/or program approvals, the affected multi-year contract becomes null and void effective July 1st of the fiscal year for which such approvals have been denied.

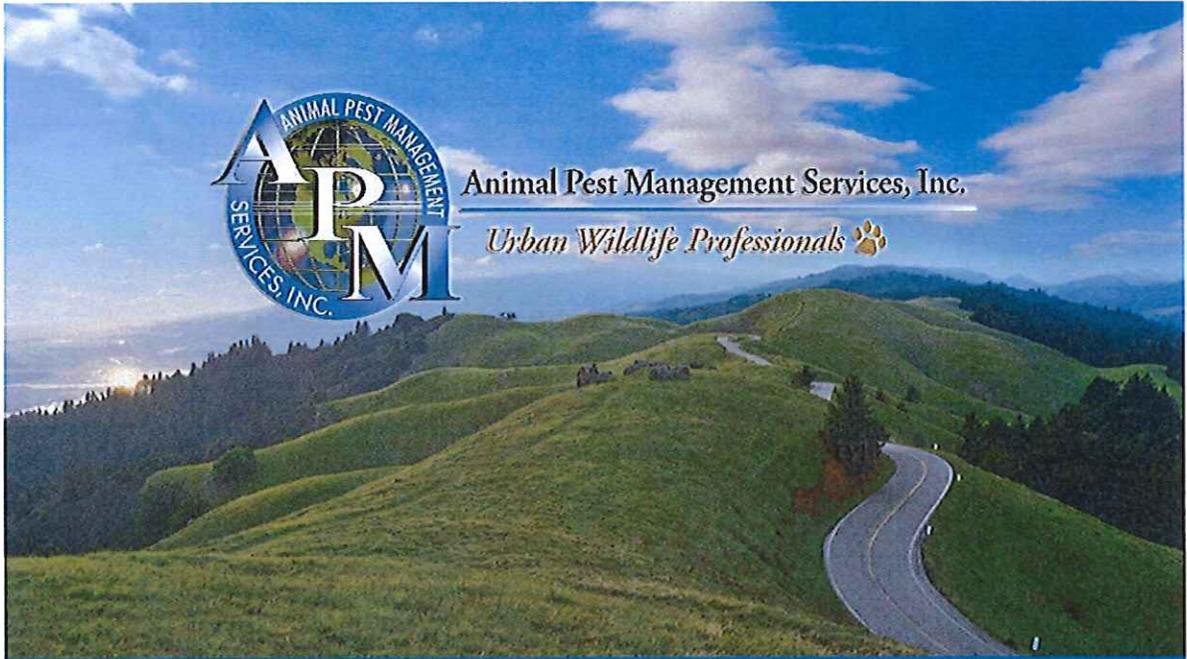
EXHIBIT E - CONTRACTOR'S PROPOSAL

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

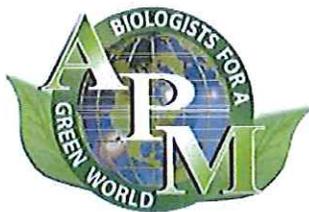
CONTRACTOR'S PROPOSAL



Animal Pest Management Services, Inc.
Urban Wildlife Professionals 🐾



City of Moreno Valley
RFP – #2022-070
Professional Services for Pest Control
November 23, 2022



ANIMAL PEST MANAGEMENT SERVICES, INC.

Urban Wildlife Professionals

Gophers, Termites, Mice, Rats, Birds, Bees and General Insects

800-344-6567 www.animalpest.com

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR



Animal Pest Management Services, Inc.
Urban Wildlife Professionals 

Phone 800.344.6567

Fax 909.591.0941

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Corporate Office 13655 Redwood Court, Chino, CA 91710-5516

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Over 35 Years*
www.animalpest.com



Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR



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Phone 800.344.6567
Fax 909.591.0941

Attachments

- Acord Certificate of Liability Insurance
- Structural Pest Control Board Registration
- California Department of Pesticide Regulation Business License
- California State Contractors Board License
- Pest Control Technician's Licenses

Corporate Office 13655 Redwood Court, Chino, CA 91710-5516

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Executive Summary – Animal Pest Management Services, Inc

Animal Pest Management Services, Inc. is the 86th largest company in the United States working exclusively to solve animal pest and insect pest problems. We have been providing pest management services to a variety of federal, state and local governmental agencies, military bases and municipalities including parks, highways, school districts, water districts, ports, institutional grounds, and airports. Additionally, homeowners, property management companies, and over 1,000 homeowner associations use our services.

We are in the business of Integrated Pest Management (IPM) in 5 Southern California Counties. We are a California Small Business Corporation, incorporated in October of 1985, and started in October 1982. We are owned and operated by our company president, Dan Fox, a University graduate who majored in Biology and Pest Management with an emphasis on Animal Damage Management. We have twenty-five (25) qualified applicator technicians on staff. All of our technicians are state certified Pesticide Applicators, extensively trained in-house with state approved continuing education training programs in pest identification, damage recognition, management methods and safety. We develop state of the art programs that are ecologically sound and as humane and as publicly acceptable as possible. With our IPM companywide program, we inspect for pest activity and if found, use the least amount of chemical (soft chemicals) to complete the job.

Animal Pest Management Services, Inc. is a financially sound company that has been in business for over 40 years.

- APMS has not been in bankruptcy or pending bankruptcy or involved with any mergers and is able to meet contract requirements.
- We have had combined sales of \$8.2 million for the 2021 fiscal year. APM continues to grow, even in these trying times, we have continued to grow and cultivate our clientele each year.
- Our company has never missed a payroll and we own our entire fleet of 41 service trucks.
- APMS has not had any action, suit, proceeding or investigation by or before any court, public board or agency arising out of the performance of services.

We are located at 13655 Redwood Court in the city of Chino. Our corporate office, for the past 23 years, is a twenty-two thousand (22,000) square foot office/warehouse that is owned and operated by our President/Urban Wildlife Biologist, Mr. Dan Fox. We are open Monday through Friday and equipped with six (6) office staff employees to handle requests for service by phone via land line, email, cell phone, and fax between 8:00 am to 5:00 pm. Animal Pest Management Services, Inc. also has emergency 2-hour response time, 7 days a week.



Animal Pest Management Services, Inc.

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SUPPLEMENTAL COMPANY INFORMATION FOR REQUEST FOR PROPOSAL –
CITY OF MORENO VALLEY

Thank you for allowing us the opportunity to acquaint you with our services and qualifications. We know you will be pleased to have one of the largest and most qualified Company in California solving your Animal or Pest Damage Management Problems, in a humane and environmentally responsible manner.

SERVICES AVAILABLE

Our Company specializes exclusively in animal and insect pest problems that are disturbing to individuals or damaging to schools, turf, landscaping, stored products, crops, pets, utilities, structures; or ones that carry disease. Some of the most common critters controlled are; pocket gophers, ground squirrels, mice, rats, rabbits, birds, bats, raccoons, opossums, skunks, and coyotes. We also provide general insect pest services including, but not limited to; ants, roaches, earwigs, silverfish, crickets, flies and fleas.

Some of our more unique services offered are: (1) The trapping and removal or relocation of nuisance animals and birds (Raccoons, Birds or Feral Cats) and Waterfowl, (2) Design and installation of animal and bird exclusion or repelling devices for buildings or large planted areas (Crows, Pigeons, Gulls and Swallows).

FIRM'S PROPOSAL

APM will carefully ensure integrated pest management methods are chosen for each individual service site, emphasizing humane and non-target animal safety and humane treatment, efficacy, proper timing and economics. A variety of methods are used including: Exclusion Barriers, Live Trapping, Trapping for Disposal, Toxic Bait Placement, Burrow Fumigation, Shooting, Netting, and Habitat Modification.

All decisions are based on knowledge of the pest biology, breeding activity and food preferences, which vary throughout the year. Due to our high level of experience and educational qualifications we are able to guarantee at least 90% - 95% reduction with most pest problems. The 5% - 10% is attributed to migration from the surrounding environment. All work is performed in accordance with Federal, State, County and local laws and regulations.



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PROFESSIONAL TEAM ASSIGNED TO PROJECT

President / Urban Wildlife Biologist: Dan Fox

Owner and Operator of Animal Pest Management Services, Inc. for 40 years. Oversees all facets of an Integrated Pest Management (IPM) approach to use very little pesticide and to use inspection methods and sanitation recommendations as much as possible to implement over 90% control. Dan Fox has 40 years' experience in the Integrated Pest Management business of solving animal and insect pest problems.

Qualifications:

Bachelor of Science: Agricultural Biology/Pest Management – California State Polytechnic University
 PCA 70969 - Department of Pesticide Regulation Qualified Pest Control Advisor's License
 QAL 96258 - Department of Pesticide Regulation Qualified Applicator License

Primary Contact/Chief Operating Officer: Rick Duffy

Rick Duffy has worked for APMS for 9 years. He manages all operational staff of Animal Pest Management as well as the termite, bed bug, and coyote divisions. He performs site inspection and assessment, evaluation, oversees program implementation, quality control, and coordinates communication with all operational and administrative staff. He supervises company policies, safety programs, and IPM practices of termites, bed bugs, coyotes, rats, mice gophers, ground squirrels, raccoons, skunks, ants, snails and other insects. Provides general pest and termite presentations on pest biology and IPM practices to Homeowner Association Boards, cities, school districts, and industrial clients.

Qualifications:

QAC 133684 - Department of Pesticide Regulation Qualified Applicator Certificates
 FR 50613 - Structural Pest Control Board Field Representative Licenses for Termites (Branch III)
 RA 55902 - Structural Pest Control Board Applicator's License for General Pests (Branch II)
 TP 65612 - Licensed Trapper by the CA Department of Fish and Wildlife

Client Relations Manager: Cameron McNee

Cameron McNee has worked for APMS for 20 years. He performs site inspection and assessment, evaluation, IPM program development, oversees program implementation, quality control, and coordinates communication with customer service contacts. Educates, evaluates, and informs customers about their current pest problems and how to correct the situation using various IPM methods from sanitation to pesticide treatments. Prepares proposals for pest control services for Animal pest Management's customers. Provides presentations on pest biology and IPM practices to Homeowner Association Boards, cities, schools, and industrial clients.

Qualifications:

QAC 81098 - Department of Pesticide Regulation Qualified Applicator Certificates
 FR 67293 - Structural Pest Control Board Field Representative Licenses for General Pest
 RA 42043 - Structural Pest Control Board Applicator's License for Termites
 TP 64716 - Licensed Trapper by the CA Department of Fish and Wildlife



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Area Manager: Justin Fox

Justin Fox has worked for APMS for 13 years. Manages, educates and trains Urban Wildlife Technicians in safety programs, biology and Integrated Pest Management practices of rats, mice, gophers, ground squirrels, raccoons, skunks, opossums, rabbits, coyotes, ants, snails, fleas, and other general and stinging insects. Services customers by identifying and explaining to them their current pest problem and how to correct the problem using IPM principles. J

Qualifications:

Associates of Arts: Agriculture – Blinn College, College Station, Texas
 QAC 12200 - Department of Pesticide Regulation Qualified Applicator Certificate
 TP 10236 - Licensed Trapper by the CA Department of Fish and Wildlife

Assistant Branch Manager: Ron Moore

Ron Moore has worked for APMS for 28 years. Manages, educates and trains Urban Wildlife Technicians in safety programs, biology and Integrated Pest Management practices of rats, mice, gophers, ground squirrels, raccoons, skunks, opossums, rabbits, coyotes, ants, snails, fleas, and other general and stinging insects. Services customers by identifying and explaining to them their current pest problem and how to correct the problem using IPM principles.

Qualifications:

QAC 79688 - Department of Pesticide Regulation Qualified Applicator Certificate
 FR36168 – Structural Pest Control Board Field Representative License
 TP 7876 - Licensed Trapper by the CA Department of Fish and Wildlife

Area Supervisor: Robert Handlon

Robert Handlon has worked for APMS for 7 years. He is trained in the biology and IPM practices of rats, mice, gophers, ground squirrels, skunks, raccoons, opossums, ants, snails and other general insects. Services customers by identifying and explaining to them their current pest problem and how to correct the problem using IPM principles.

Qualifications:

QAC 139720 - Department of Pesticide Regulation Qualified Applicator Certificates
 RA 45150 - Structural Pest Control Board Applicator's License for General Pest & Termites
 TP 10237 - Licensed Trappers by the CA Department of Fish and Wildlife

Urban Wildlife Technician: Jonathan Bonilla

Jonathan Bonilla has worked for APMS for 12 years. He is trained in the biology and IPM practices of rats, mice, gophers, ground squirrels, skunks, raccoons, opossums, ants, snails and other general insects. He will perform the integrated pest management pest control services to fulfil the contract.

Qualifications:

QAC# 124958 - Department of Pesticide Regulation Qualified Applicator Certificates
 RA51668 50884 - Structural Pest Control Board Applicator's License for General Pests (Branch II)
 TP 65251 - Licensed Trapper by the CA Department of Fish and Wildlife



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Animal Pest Management Services, Inc.

Resumes/Biographies

Dan Fox is the owner and President/Principal Consultant for Animal Pest Management Services, Inc. (APM). His many hobbies include horseback riding, shooting, and spending time with his family and pets.

Education

California State Polytechnic University, Pomona, California.
Bachelor of Science in Agricultural Biology/Pest Management, December 1981

Professional Employment

Oct 1982 to Present	<u>President/Principal Urban Wildlife Biologist,</u> <u>Animal Pest Management Services, Inc.,</u> 13655 Redwood Court, Chino, California 91710
1991 to May 2003	<u>Board of Directors - Animal Damage Management, Inc.,</u> A Northern California Corporation.
Jun 1981 to Dec 1981	<u>Inside Sales Representative, Target Chemical Company,</u> 17710 Studebaker Road, Cerritos, California, 90701. Pest Control Advisor, Pesticide Sales.
Jun 1979 to Dec 1981	<u>Vertebrate Pest Research, Kellogg Foundation, Cal Poly, Pomona,</u> <u>California.</u>
Jun 1980 to Dec 1981	<u>Senior Vertebrate Specialist – U.C. Davis, Rex Marsh, (Statewide IPM</u> <u>survey)</u>
Mar 1977 to 1984	<u>Pest Management - Los Angeles Coliseum and Sports Arena,</u> Duties: General pest control in concession stands and offices.

Professional Affiliations and Offices Held

- Los Angeles County Urban Wildlife Management Association (2003 – Present)
- Pesticide Applicators Professional Association
- California Agricultural Production Consultant Association, (Board of Directors 4 years)
- Association of Applied Insect Ecologists
- California Parks and Recreation Society
- Turf grass Council
- California Landscape Contractors Association
- San Bernardino County Pest Control Advisory Accreditation Committee (1992 – 1996)

Licenses and Certificates

Pest Control Operator/Pest Control Advisors License #70969
Qualified Applicators License #QL96258
County Agricultural Inspector Biologist
Certified in Chemical Immobilization
Wildlife Handling and Restraint Class - California Department of Fish and Game



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Rick Duffy is the Corporate Operating Officer for Animal Pest Management Services, Inc. (APM). He has been with APM for 9 years, he has an Applicators License, a Field Representative License, Qualified Applicator Certificate, and a Trapping License issued through the CA Department of Fish and Wildlife. He oversees day to day operations for our Termite Division, Truck Maintenance and Safety Program, Quality Assurance and Customer Relations.

Rick Duffy, Corporate Operating Officer/Termite Division Specialist

Oversees day to day operations including but not limited to Safety Operations, Training and Certification, Truck Maintenance, Quality Assurance and Customer Relations. Rick is also the Termite Division Specialist for Animal Pest Management and oversees all day to day operations for said division. Rick has 7 years of experience in the pest control industry and holds an Applicators License, Field Applicators License (Branch III), and Qualified Applicator Certificate in categories A, B, and C.

Cameron McNee is our Client Relations Manager for Animal Pest Management Services, Inc. (APM). He has been with APM for 20 years. Cameron has a Qualified Applicator Certificate, a Registered Applicator license, and a Trapping License issued through the CA Department of Fish and Wildlife. Cameron currently handles our client relations and sales throughout San Bernardino, Los Angeles, Riverside, Orange and San Diego Counties.

Cameron McNee, Client Relations Manager / Urban Wildlife Specialist

Educates, evaluates, and informs customers about their current pest problems and how to correct the situation using various IPM methods from sanitation to pesticide treatments. Provides presentations on pest biology and IPM practices to Homeowner Association Boards, schools and industrial clients. Performs site inspection and assessment, evaluation, IPM program development, oversees program implementation, quality control, and coordinates communication with customer service contacts. Cameron also supervises the Integrated Vegetation Management (The Lakes) department. Cameron has 20 years of experience in the pest control industry and holds the following licenses and certificates: Qualified Applicator Certificate, a Registered Applicator license, and a Trapping License issued through the CA Department of Fish and Wildlife.

Justin Fox is an Area Manager for Animal Pest Management Services, Inc. (APM). He has been with APM for thirteen (13) years. Justin has a Qualified Applicators Certificate and a Trapping License issued through the CA Department of Fish and Wildlife. Justin began his employment with APM as an Urban Wildlife Technician and has extensive experience with nuisance animal trapping and Integrated Pest Management. As the Area Manager for APM, Justin oversees all quality control, follow up and follow through, and customer service for APM's field applications.

Justin Fox, Quality Control Manager/Urban Wildlife Specialist

Oversees all quality control, follow up and follow through, and customer service that relate to field operations for Animal Pest Management Services, Inc. Educates and trains Urban Wildlife Technicians in safety programs, biology and Integrated Pest Management practices of rats, mice, gophers, ground squirrels, raccoons, skunks, ants, snails, fleas, and other insects as well as customer service. Services customers by identifying and explaining to them their current pest problem and how to correct the problem using IPM principles. Justin has 13 years of experience in the pest control industry and holds



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a Qualified Applicators Certificate in categories B and C and a trapping license issued by the CA Department of Fish and Wildlife.

Ron Moore is an Assistant Branch Manager for Animal Pest Management Services, Inc. (APM). He has been a valuable employee for 28 years. He holds a Qualified Applicator Certificate, a Registered Applicator license, and a Trapping License issued through the CA Department of Fish and Wildlife. Ron oversees quality control and customer service for customers in Los Angeles, Riverside, San Bernardino, and Orange Counties. Ron currently manages ten technicians whose routes include areas throughout Los Angeles, Riverside, San Bernardino, and Orange counties.

Ron Moore, Assistant Branch Manager / Urban Wildlife Specialist

Educates and trains Urban Wildlife Technicians in safety programs, biology and Integrated Pest Management practices of rats, mice, gophers, ground squirrels, raccoons, skunks, ants, snails, fleas, and other insects. Services customers by identifying and explaining to them their current pest problem and how to correct the problem using IPM principles. Ron has 28 years of experience in the pest control industry and holds a Registered Applicator License, a Qualified Applicators Certificate, and a Trapping License issued through the CA Department of Fish and Wildlife.

Robert Handlon is an Assistant Manager for Animal Pest Management Services, Inc. (APM). He has been a valuable employee for over 7 years. He holds a Qualified Applicator Certificate, a Registered Applicator license, and a Trapping License issued through the CA Department of Fish and Wildlife. Robert currently manages ten technicians whose routes include areas throughout Los Angeles, Riverside, San Bernardino, and Orange counties.

Robert Handlon, Assistant Area Manager / Urban Wildlife Specialist

Educates and trains Urban Wildlife Technicians in safety programs, biology and Integrated Pest Management practices of rats, mice, gophers, ground squirrels, raccoons, skunks, ants, snails, fleas, and other insects. Services customers by identifying and explaining to them their current pest problem and how to correct the problem using IPM principles. Robert has 9 years of experience in the pest control industry and holds a Registered Applicator License and a Qualified Applicators Certificate in categories A, B, and C.

Jonathan Bonilla is an Urban Wildlife Technician for Animal Pest Management Services, Inc. (APM). He has been a valuable employee for over 12 years and has experience in the pest control industry. Anthony holds a Qualified Applicator Certificate, Field Representative (Branch II) license, a Trapping License issued through the CA Department of Fish and Wildlife, and a Qualified Applicator's Certificate in categories A, B, and C. Anthony provides services for rodent, general insect control, and nuisance wildlife throughout areas of Riverside County.

Jonathan Bonilla, Urban Wildlife Technician

Trained in the biology and IPM practices of rats, mice, gophers, ground squirrels, skunks, raccoons, ants, snails, bees and other insects. Services customers by identifying and explaining to them their current pest problem and how to correct the problem using IPM practices. Anthony has 9 years of experience in the pest control industry and holds Qualified Applicator Certificate, Field Representative



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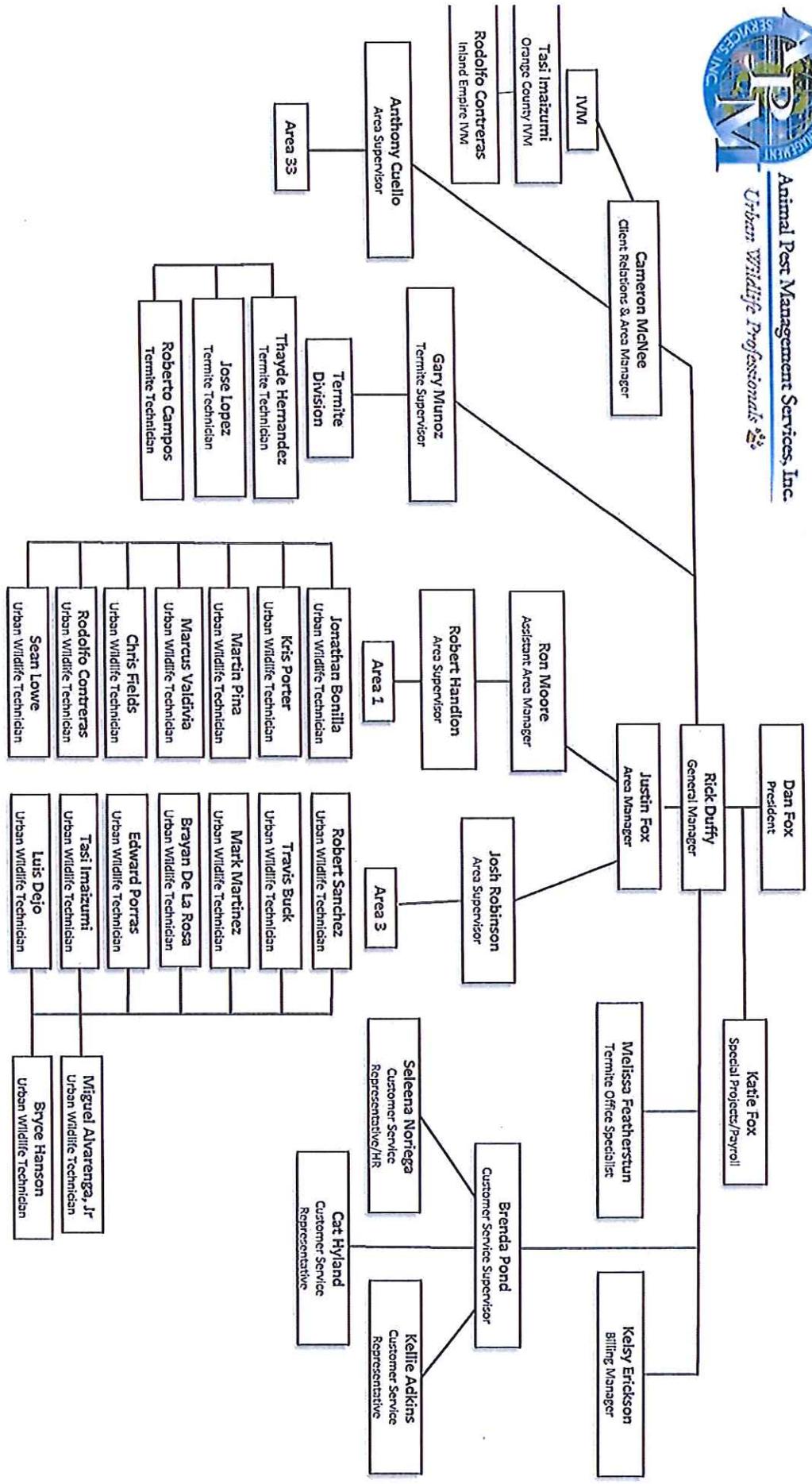
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(Branch II) license, a Trapping License issued through the CA Department of Fish and Wildlife, and a Qualified Applicator's Certificate in categories A, B, and C.



Animal Pest Management Services, Inc.
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Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

Exhibit B: Pricing**SUBMIT EXHIBIT B AS A SEPARATE ELECTRONIC COST FILE**

Site	Rodent control	Building Pest control	Pond Algae Control	Total Cost
Utility Field Office 28020 Bay Ave.	Twice Monthly \$50.00			\$600.00
Kitching Electrical Sub-Station 17180 Kitching St.	Twice Monthly \$50.00			\$600.00
Moreno Beach Electrical Sub-Station 27913 Moreno Beach	Twice Monthly \$60.00			\$720.00
MoVal South Station 24417 Nandina Ave.	Twice Monthly \$10.00			\$120.00
Parks & Community Services				
Bethune Park- 6Ac. 16745 Kitching St.	Twice Monthly \$125.00	Monthly \$30.00		\$1,860.00
Celebration Park- 6Ac. 14965 Morgan St.	Twice Monthly \$125.00			\$1,500.00
Cottonwood Golf Center- 15Ac. 13671 Frederick St	Twice Monthly \$200.00		Twice Yearly Scheduled As Needed \$200.00	\$2,800.00
Edison Easement- 5.5Ac. Parkland St. to Old Lake Dr.	Twice Monthly \$200.00			\$2,400.00
El Potrero Park- 15Ac. 16901 Lasselle St. East and West sites	Twice Monthly \$125.00			\$1,500.00
Equestrian Center- 20Ac. 11150 Redlands Blvd.	Twice Monthly \$125.00			\$1,500.00
Fairway Park- 5Ac. 27891 JFK Dr.	Twice Monthly \$85.00			\$1,020.00

RFP # 2022-070

Professional Services for Pest Control

October 2022

JFK Park- 7.5Ac. 15115 Indian St.	Twice Monthly \$85.00			\$1,020.00
Lasselle Sports Park- 10Ac. 17025 Lasselle St.	Twice Monthly \$125.00	Monthly \$55.00		\$2,160.00
March Field Park- 8Ac. 15415 6 th St. Includes, Ballfields, Skate Park, Community Builds.	Twice Monthly \$150.00			\$1,800.00
Morrison Park- 15Ac. 26667 Dracea Ave.	Twice Monthly \$150.00	Monthly \$50.00		\$2,400.00
Ridgecrest Park- 5Ac. 28506 JFK Dr.	Twice Monthly \$60.00			\$720.00
Shadow Mt. Park- 10Ac. 23239 Presidio Hills Dr.	Twice Monthly \$125.00			\$1,500.00
Sunnymead Park- 15Ac. 12655 Perris Blvd.	Twice Monthly \$125.00	Monthly \$30.00		\$1,860.00
Vista Lomas Park- 4Ac. 26700 Iris Ave.	Twice Monthly \$60.00			\$720.00
Town Gate II Park- 9Ac. 13100 Arbor Park Ln.	Twice Monthly \$125.00			\$1,500.00
Amphitheater 14075 Frederick St.		Monthly \$30.00		\$360.00
Additional Sites for service	As Needed \$150.00			
Bee Eradication Service	As Needed Per Service \$150.00			

(CONTINUED ON NEXT PAGE)

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

Pricing Terms and Conditions

Quantities: Listed Line Items are annual estimates based on historical information or anticipated and may vary significantly. City does not imply or make any commitment to purchase any specific quantity.

Term: is for a one-year base period with up to four one-year optional renewals.

Price Changes:

After the base period, price changes shall be negotiated, but shall not exceed the most recent available 12-month period for the Los Angeles-Riverside-Orange County, CA Consumer Price Index (CPI) for All Urban Consumers.

Written notice of the compensation amount for each fiscal year shall be provided to the Contractor at least thirty (30) days prior to the end of the current fiscal year.

Any request for an increase in Contractor's compensation shall be based on an annual inflation adjustment, calculated for the previous calendar year, based on the Riverside-San Bernardino-Ontario Regional Consumer Price Index for All Urban Consumers, as published by the Department of Labor's Bureau of Labor Statistics. Any such request shall be made to the City in writing no later than May 1 of each year. Upon approval, the adjustment would be effective July 1 of the following fiscal year.

Unit Price: include everything but sales tax.

Delivery Costs: must be included in unit price.

Sales Tax: City will add the appropriate sales tax to each order.

Additional Charges: none; do not charge any fees or charges not listed in the Price Sheets.

Fixed Prices: prices are fixed for each year of the agreement.

Proposal Price Sheet: The awarded Provider's Price Sheet, as accepted by City, will be incorporated into the resultant Agreement.

Attachment A: Required Response Template**Animal Pest Management, Inc.**

(Bidder's Company Name)

Instructions:

Prospective proposers must provide the information requested below and include it in their proposal. City has provided the form as a separate Word document for bidder's use. Use this form or copy and paste it into your own document; in either case, please provide your responses under each of the number points. Do not omit or renumber any sections. Refer to attached documents sparingly and only as necessary; and ensure that any documents referred to are numbered according to the outline below.

I. Company Information: Name, Contacts, History, Scope of Services

Please provide the following information about your company:

- A. Your company's full legal name, address, phone, fax, email, website.
Animal Pest Management Services, Inc. 13655 Redwood Court, Chino, CA 91710-5516 800-344-6567 info@animalpest.com www.animalpest.com
- B. Prior company names (if any) and years in business; mergers, buyouts, etc.
Animal Pest Management, Inc. has been in business for 40 years.
- C. Organizational structure (i.e. corp., LLC, sole proprietorship, etc.).
Animal Pest Management is Incorporated.
- D. Names and titles of the principal owner(s).
Dan Fox - President / Owner
- E. Person(s) authorized to make commitments for your company.
Dan Fox
- F. Company history, experience, years in business for current company name.

Animal Pest Management Services, Inc. is the 86th largest company in the United States working exclusively to solve animal pest and insect pest problems. Animal Pest Management, Inc. has been in business for 40 years. We have been providing pest management services to a variety of federal, state, and local governmental agencies, military bases and municipalities including parks, highways, school districts, water districts, ports, institutional grounds, and airports. Additionally, homeowners, property management companies, and over 1,000 homeowner associations use our services.

We are in the business of Integrated Pest Management (IPM) in 5 Southern California Counties. We are a California Small Business Corporation, incorporated in October of 1985, and started in October 1982. We are owned and operated by a university graduate who majored in Biology and Pest Management with an emphasis on Animal Damage Management. We have twenty-five (25) qualified applicator technicians on staff. All of our technicians are state certified Pesticide Applicators, extensively trained in-house with state approved continuing education training programs in pest identification, damage recognition, management methods and safety. We

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develop state of the art programs that are ecologically sound and as humane and as publicly acceptable as possible. With our IPM companywide program, we inspect for pest activity and if found, use the least amount of chemical (soft chemicals) to complete the job.

G. Annual company revenues for the last three fiscal years.

- Combined sales of \$7.6 million for 2019
- Combined sales of \$7.9 million for 2020
- Combined sales of \$8.2 million for 2021

H. Tax ID number.

33-0101318

I. The complete scope of services offered by your company.

Our Company specializes exclusively in animal and insect pest problems that are disturbing to individuals or damaging to schools, turf, landscaping, stored products, crops, pets, utilities, structures; or ones that carry disease. Some of the most common critters controlled are pocket gophers, ground squirrels, mice, rats, rabbits, birds, bats, raccoons, opossums, skunks, and coyotes. We also provide general insect pest services including, but not limited to, ants, roaches, earwigs, silverfish, crickets, flies, and fleas. Some of our more unique services offered are: (1) The trapping and removal or relocation of nuisance animals and birds (Raccoons, Birds, or Feral Cats) and Waterfowl, (2) Design and Installation of animal and bird exclusion or repelling devices for buildings or large planted areas (Crows, Pigeons, Gulls, and Swallows).

J. The number of clients (including governmental) served in past and present.

Overall clients; 2,200

K. Special qualifications, training, credentials, recognition, or awards.

Our Company is owned and operated by University Graduates who majored in Biology or Pest Management with emphasis in Animal Damage Management. We have many employees with the same degree and all of our field technicians are State Licensed or Certified Qualified Pesticide Applicators. We have over 20 Technical personnel on staff to oversee Training, Safety, Environmental Evaluations and Quality Control and to assist with special pest problems. All of our technicians are trained regularly throughout the year on Integrated Pest Management and pesticide safety.

L. Contracts terminated for cause, pending litigation or legal issues.

APMS has not had any action, suit, proceeding or investigation by or before any court, public board or agency arising out of the performance of services.

II. Resources: Staffing, Facilities, Equipment.

Provide the following information relative to required services:

A. Names and titles of key management personnel.

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

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Dan Fox – Owner President / Urban Wildlife Biologist, Rick Duffy - Chief Operating Officer, Cameron McNee - Client Relations/Quality Control Manager, Justin Fox - Area Manager, Ron Moore – Area Supervisor

B. Team to be assigned for these services.

Dan Fox, Rick Duffy, Cameron McNee, Justin Fox, Ron Moore, Robert Handlon, Jonathan Bonilla

C. Qualifications of specific individuals who will work on the project.

Dan Fox Owner and Operator of Animal Pest Management Services, Inc. for 40 years. Qualifications: Bachelor of Science: Agricultural Biology/Pest Management – California State Polytechnic University PCA 70969 - Department of Pesticide Regulation Qualified Pest Control Advisor's License QAL 96258 - Department of Pesticide Regulation Qualified Applicator License Trained & Certified in the California Department of Pesticide Regulation Healthy Schools Act Team to be assigned for these services. Amount of time and involvement of key personnel who will be involved in respective portions of the project.

Rick Duffy Primary Contact/Chief Operating Officer; Qualifications: QAC 133684 - Department of Pesticide Regulation Qualified Applicator Certificates FR 50613 - Structural Pest Control Board Field Representative Licenses for Termites (Branch III) RA 55902 - Structural Pest Control Board Applicator's License for General Pests (Branch II) TP 65612 - Licensed Trapper by the CA Department of Fish and Wildlife Trained & Certified in the California Department of Pesticide Regulation Healthy Schools Act.

Cameron McNee - Client Relations/Quality Control Manager Qualifications: QAC 81098 - Department of Pesticide Regulation Qualified Applicator Certificates, FR 67293 - Structural Pest Control Board Field Representative Licenses for General Pest, RA 42043 - Structural Pest Control Board Applicator's License for Termites, TP 64716 - Licensed Trapper by the CA Department of Fish and Wildlife.

Justin Fox - Area Manager Qualifications: Associates of Arts: Agriculture – Blinn College, College Station, Texas, QAC 12200 - Department of Pesticide Regulation Qualified Applicator Certificate, TP 10236 - Licensed Trapper by the CA Department of Fish and Wildlife, Trained & Certified in the California Department of Pesticide Regulation Healthy Schools Act.

Ron Moore – Area Supervisor & Urban Wildlife Technician Qualifications: QAC 79688 - Department of Pesticide Regulation Qualified Applicator Certificate, FR 36168 - Structural Pest Control Board Field, Representative Licenses for General Pest, TP 7876 - Licensed Trapper by the CA Department of Fish and Wildlife.

Robert Handlon - Urban Wildlife Technician Qualifications: QAC 139720 - Department of Pesticide Regulation Qualified Applicator Certificates, RA 45150 - Structural Pest Control Board Applicator's License for General Pest & Termites, TP 10237 - Licensed Trappers by the CA Department of Fish and Wildlife.

Jonathan Bonilla - Urban Wildlife Technician Qualifications: QAC 124958 - Department of Pesticide Regulation Qualified Applicator Certificates, RA

51668 - Structural Pest Control Board Applicators License for General Pest & Termites, TP 65215 - Licensed Trappers by the CA Department of Fish and Wildlife.

- D. Amount of time and involvement of key personnel who will be involved in respective portions of the project.

Dan Fox is the Owner and Operator of Animal Pest Management Services, Inc. for 40 years. Oversees all facets of an Integrated Pest Management (IPM) approach to use very little pesticide and to use inspection methods and sanitation recommendations as much as possible to implement over 90% control. Dan Fox has 40 years' experience in the Integrated Pest Management business of solving animal and insect pest problems.

Rick Duffy is the Primary Contact/Chief Operating Officer has worked for APMS for 9 years. Rick manages all operational staff of Animal Pest Management as well as the termite, bed bug, and coyote divisions. He performs site inspection and assessment, evaluation, oversees program implementation, quality control, and coordinates communication with all operational and administrative staff. He supervises on company policies, safety programs, and IPM practices of termites, bed bugs, coyotes, rats, mice gophers, ground squirrels, raccoons, skunks, ants, snails, and other insects. Provides general pest and termite presentations on pest biology and IPM practices to Homeowner Association Boards, cities, school districts, and industrial clients.

Cameron McNee is the Client Relations/Quality Control Manager and has worked for APMS for 20 years. Performs site inspection and assessment, evaluation, quality control, and coordinates communication with customer service contacts. Educates, evaluates, and informs customers about their current pest problems and how to correct the situation using various IMP methods from sanitation to pesticide treatments. Provides presentations on pest biology and IPM practices to Homeowner Association Boards, cities, school districts, and industrial clients.

Justin Fox is an Area Manager and has worked for APMS for 13 years. Manages, educates, and trains Urban Wildlife Technicians in safety programs, biology and Integrated Pest Management practices of rats, mice, gophers, ground squirrels, raccoons, skunks, opossums, rabbits, coyotes, ants, snails, fleas, and other general and stinging insects. Services customers by identifying and explaining to them their current pest problem and how to correct the problem using IPM principles. Justin is a nine (9) time All American with a shotgun and does coyote and rabbit dispatching for Animal Pest Management.

Ron Moore is an Area Supervisor and Urban Wildlife Technician. Ron has worked for APMS for 28 years. He is trained in the biology and IPM practices of rats, mice, gophers, ground squirrels, skunks, raccoons, opossums, ants, snails, and other general insects. He will perform the Integrated pest management pest control services to fulfill the contract.

Robert Handlon is an Urban Wildlife Technician and has worked for APMS for over 7 years. He is trained in the biology and IPM practices of rats, mice, gophers, ground squirrels, skunks, raccoons, opossums, ants,

snails, and other general insects. He will perform the integrated pest management pest control services to fulfill the contract.

Jonathan Bonilla is an Urban Wildlife Technician and has worked for APMS for over 12 years and has experience in the pest control industry. Trained in the biology and IPM practices of rats, mice, gophers, ground squirrels, skunks, raccoons, opossums, ants, snails, and other general insects. He will perform the integrated pest management pest control services to fulfill the contract.

- E. Resumes of all team members; provide only names and titles only; attach current resumes to proposal.
- Dan Fox Owner and Operator of Animal Pest Management Services, Inc.
 - Rick Duffy - Chief Operating Officer
 - Cameron McNee - Client Relations/Quality Control Manager
 - Justin Fox - Area Manager
 - Ron Moore - Area Supervisor and Urban Wildlife Technician
 - Robert Handlon - Urban Wildlife Technician
 - Jonathan Bonilla - Urban Wildlife Technician
- F. Current number of employees: full-time and part-time employees.
Animal Pest Management has (1) biologist, twenty-five (25) certified applicator technicians, and six (6) office staff. All employees are full-time, apart from one part time office employee.
- G. Annual turnover rate of staff.
15% per year
- H. Names of any subcontractor's you propose to use for our contract.
Provide only names here; fill in the details on City-provided Subcontractors List.
Animal Pest Management does not use subcontractors for our services.
- I. Facilities that would be utilized to perform the required work.
The facilities utilized will be Animal Pest Management's headquarters at our Chino location. This facility will be used for preparation, equipment storage, and technicians' vehicles.
Facilities contracted with the city of Moreno Valley will be utilized for service and treatment to take place.
- J. Equipment that would be utilized to perform the required work.
A variety of methods are used including Exclusion Barriers, Live Trapping, Trapping for Disposal, Toxic Bait Placement, Burrow Fumigation, Shooting, Netting, and Habitat Modification. Animal Pest Management practices IPM and pest management shall be achieved through nontoxic, biological, cultural, mechanical, or natural control methods to the greatest extent possible. Pesticides may be used when other methods are not successful or practical. APM applies insecticides, rodenticides, and baits only when necessary and at the precise amounts necessary to control the target pest as per label instruction and State of California Rules and

Regulations. California state licensed pesticide applicators are trained to not apply pesticides to hard surfaces and to not allow any pesticide to enter the storm drain system as to avoid potential water quality impacts. Also, spot treatments are utilized whenever possible rather than broadcast methods. The following is the most commonly used forms of treatment control utilized once all other IPM measures have been exhausted.

III. Required Services: Meeting or Bettering these Requirements

Provide the following information relative to required services:

A. Ability to perform specific tasks as outlined in the RFP.

- Animal Pest Management is able to provide professional services for pest control in Moreno Valley's city parks. Animal Pest Management will be responsible for providing all materials and labor to satisfy the City's need for pest control services.
- Animal Pest Management will provide continual monthly pest control service at the contracted parks in Moreno Valley and will provide emergency services as needed. Services will be based on the specific location.
- Animal Pest Management will monitor and apply the needed treatments to control and eliminate pest within turf, planters, and open space landscape areas, along with building pest elimination in and around park and city buildings.
- Animal Pest Management is able to establish an agreement for one year with four (4) 12-month extensions. Animal Pest management will agree to the initial start date provided by the city and agrees to the expiration date on June 30, 2023.
- Animal Pest Management adheres to that the agreement may be extended annually on July 1, for four (4) consecutive years with written agreement from both parties within thirty days of expiration of current agreement.

B. Reasonableness of your fee to do the work.

Animal Pest Management fee is reasonable based on the time and labor required and the skill requisite to perform the services properly.

C. Current resources to meet or better all task and timeline requirements herein.

- APM technicians shall be equipped with a smart phone and tablet so that site coordinates can be transmitted via Google Maps™ to their smart phone and/or tablet to communicate the location(s) of reported pest activity requiring attention quickly and accurately.
- A technician will inspect and/or treat for non-urgent pest control work orders within 24 hours; during regular working hours.
- All after hour or weekend emergency calls are handled within 2 hours of the approval is given to treat. After Hours Emergency # 909-762-4998.

D. Additional resources that might be needed to meet or better all task and timeline requirements of this request.

Access to the contracted facilities to provide to our technicians.

- E. How quickly could you provide additional, extra trained staff if requested by City for additional work beyond the original scope of services?

Animal Pest Management will be able to provide staff and services immediately.

- F. How quickly can you begin providing services if awarded the contract?

Animal Pest Management can begin immediately, work will be conducted during the properties normal work hours, Monday to Friday 7:00 am to 2:30 pm.

- G. Details of any improvement or upgrades your firm has designed or implemented.

- **Tablets: Allow the technicians to quickly record information while performing services. They are able to record data in real-time.**
- **GPS: Allows the technician to plan their day geographically so they can plan services efficiently. This results in higher completion rates for work orders on a daily basis.**
- **On Call Emergency service: Animal Pest Management Services, Inc. also has a 2-hour emergency response time, 7 days a week/365 days a year.**

IV. Demonstrated and Technical Experience

Please describe your company's:

- A. Demonstrated record of success on work previously performed.

Animal Pest Management has never had a contract terminated. Animal Pest Management has successfully completed all contracts to term.

- B. Specific method and techniques to be employed on the project or problem.

Animal Pest Management is able to provide continual monthly pest control service at parks and emergency services as needed. Services shall be based on the locations needs. Technicians will apply the needed pesticide to control and eliminate pest within turf, planters, and open space landscape areas, along with building pest elimination in and around park and city buildings.

V. Work Plan:

Taking all circumstances, current conditions, and required preparations into consideration, describe in detail, your proposed work plan for delivering the services required by this RFP, including, but not limited to.

- A. How you will schedule professional and staff to ensure milestones and deadlines are met?

- **APM technicians will be available to perform pest control between the hours of 7:30 a.m. and 5:00 p.m. Monday – Friday.**
- **Typically, service requests/work orders will be emailed to customerservice@animalpest.com. This should be the email address entered into your choice of software program.**
- **A technician will inspect and/or treat for non-urgent pest control work orders within 24 hours, during regular working hours.**

- All after hour or weekend emergency calls are handled within 2 hours of the approval is given to treat. After Hours Emergency # 909-762-4998.
- Animal Pest Management provides Quality Control checks for all serviced areas.

B. Provide required response time to the urgent service requests.

Animal Pest Management will be on-call to the district, 24 hours per day, seven (7) days per week for emergencies.

C. How you will make up for work-hours lost (and resulting backlog that may occur) due to various unforeseen situations that may prohibit work on a specific day.

Animal Pest Management will always provide alternative service dates to meet the City's needs.

D. Provide any other relevant information that you believe would benefit City for the requested services.

Animal Pest Management Services, Inc., in carrying out its pest management operations, shall focus on long-term prevention or suppression of pest problems with minimum negative impact on human health, non-target organisms, and the environment. Animal Pest Management practices IPM and pest management shall be achieved through nontoxic, biological, cultural, mechanical, or natural control methods to the greatest extent possible. Pesticides may be used when other methods are not successful or practical. APM applies insecticides, rodenticides, and baits only when necessary and at the precise amounts necessary to control the target pest as per label instruction and State of California Rules and Regulations. California state licensed pesticide applicators are trained to not apply pesticides to hard surfaces and to not allow any pesticide to enter the storm drain system as to avoid potential water quality impacts. Also, spot treatments are utilized whenever possible rather than broadcast methods.

Animal Pest Management provides services for: (1) Over 1,000 Homeowner Associations, with a combined area of over 20,000 acres, (2) More than a dozen golf courses with a combined area of over 3,000 acres, (3) Many municipalities including Parks, Highway, and Utility Right-of-Ways, School Districts, Water Districts, Ports, and Institutional Grounds and Buildings and a variety of Governmental Agencies; Federal, State, County (4) Private Industry; Landscapers, Nurseries, Warehouses, Hospitals, Office Complex's, etc., (5) as well as personal residences/homeowners.

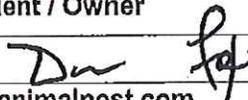
Submitted by:

Company Name Animal Pest Management Services, Inc.

Contact Name Dan Fox

Title President / Owner

Signature



Email Info@animalpest.com

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

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Phone 800-344-6567
Date 11/23/22

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

Attachment B: Special Provisions

All items below apply to this bid proposal:

Hold Harmless and Indemnification: The successful bidder hereby agrees to indemnify, defend, and hold harmless City (including its officials, officers, agents, employees, and representatives) from and against any and all claims of any kind or nature presented against City arising out of vendor's (including vendor's employees, representatives, and subcontractors) performance under this agreement, excepting only such claims, costs or liability which may arise out of the sole negligence or willful misconduct of City.

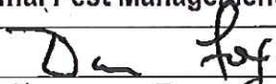
Insurance Provisions: Unless otherwise stated in the RFP specifications, the following insurance requirements apply:

1. Comprehensive General Liability Insurance: (include products liability) \$1,000,000 per occurrence.
2. General aggregate and aggregate for products and completed operations: \$2,000,000
3. Auto Liability Insurance: \$1,000,000 per occurrence, combined single limit (CSL).
4. Workers' Compensation Insurance: as required by State statutes. Include Waiver of Subrogation.
5. Employer's Liability Insurance: \$1,000,000 per accident; \$1,000,000 policy limit for disease.
6. All policies of insurance must be maintained for the term of the Agreement or must provide for a minimum of thirty (30) days written notice of any change or cancellation of the policy.
7. Insurance policies to be in a form and written through companies acceptable to City at an AM Best Rating of at least A- with financial strength of VII or better; and must include those endorsements which are necessary to extend coverage which is appropriate to the nature of the agreement. Such endorsements may include:
 - i. Additional Insured
 1. Ongoing Operations
 2. Completed Operations
 3. Auto Liability
 - ii. Primary and Non-Contributory

Affirmative Action: In support of Affirmative Action, City requires all suppliers to comply with Title VII of the Civil Right Act of 1964, as amended, the Civil Rights Act of 1992, and all federal, state, and municipal laws and regulations pertaining thereto. In addition, successful bidders must certify prior to award of contracts in excess of \$50,000 that they have a written affirmative action plan in compliance with the above laws and regulations, and such plan may be reviewed by City. Said Certification may be made by signing below:

Certified to above - FIRM: **Animal Pest Management Services, Inc.**

SIGNATURE:



 Dan Fox *Dan Fox*

PRINT NAME:

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

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TITLE: President

Exceptions: If your company is taking exception to any of the specifications, terms or conditions (including insurance, indemnification and/or proposed contract language) stated in this Request for Proposal, please indicate below and describe details: (check any that apply).

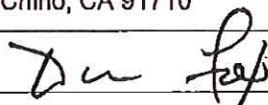
- No exceptions taken
- Exception taken to the scope of work or specifications
- Exception taken to indemnification and insurance requirements
- Exception to proposed contract language
- Other

Please explain any of the checked items:

Note: Taking exception to City's requirements without approval of City prior to submission of your proposal may be cause for rejection of the proposal.

PROPOSING FIRM: Animal Pest Management Services, Inc. DATE: 11/22/2022

BUSINESS ADDRESS: 13655 Redwood Court, Chino, CA 91710

SIGNATURE OF REPRESENTATIVE: 

BY: Dan Fox TITLE: President

INSTRUCTION REGARDING SIGNATURE: If bidder is an individual, state "Sole Owner" after signature. If bidder is a partnership, signature must be by a general partner, so stated after "Title". Names of all other partners and their business addresses must be shown below. If bidder is a corporation, signature must be by an authorized officer, so stated after "Title", and the names of the President and Secretary and their business addresses must be shown below:

Dan Fox, President 13655 Redwood Court, Chino, CA 91710

Dan Fox, Secretary 13655 Redwood Court, Chino, CA 91710

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

Attachment C: Client References

Animal Pest Management Services, Inc.

(Bidder's Company Name)

1. Client's Company Name:	City of Glendora
Client Address:	116 E. Foothill Blvd, Glendora, CA 91741
Contact's Name:	Raquel Falco
Contact's Title:	Parks Supervisor
Contact's Telephone & FAX:	Ph: 626-852-4875
Contact's Email:	rfalco@cityofglendora.org
Scope of Services/Products Provided:	Pest management for general insects, gopher, ground squirrel, rats, and mice in parks & city facilities throughout the city.
Project Completion Date & Value:	12/2015 – Present, \$50,000.00 per year
2. Client's Company Name:	City of Montclair
Client Address:	5111 Benito Street, Montclair, CA 91763
Contact's Name:	Alex Cardona
Contact's Title:	Public Works Operations Assistant Manager
Contact's Telephone & FAX:	Ph: 909-625-9467
Contact's Email:	acardona@cityofmontclair.org
Scope of Services/Products Provided:	Pest management for gopher, ground squirrel, rats, and mice in parks, Civic Center and throughout the city.
Project Completion Date & Value:	04/2015 – Present, \$20,000.00 per year
3. Client's Company Name:	City of San Clemente
Client Address:	390 E. Avenida Pico, Bldg A, San Clemente, CA 92672
Contact's Name:	Steve Fletcher
Contact's Title:	Maintenance Contract Inspector
Contact's Telephone & FAX:	Ph: 949-426-8116
Contact's Email:	fletchers@san-clemente.org
Scope of Services/Products Provided:	Pest management for gopher, ground squirrel, rats, and mice in parks, City Hall, and right of ways throughout the city.
Project Completion Date & Value:	10/1991 – Present, \$97,000.00 per year
4. Client's Company Name:	City of Yucaipa
Client Address:	34272 Yucaipa Blvd, Yucaipa, CA 92399
Contact's Name:	Scott Washburn
Contact's Title:	Public Works Manager
Contact's Telephone & FAX:	Ph: 909-797-2489
Contact's Email:	Swashburn2@yucaipa.org

Scope of Services/Products Provided:	Pest management for gopher, ground squirrel, meadow mouse, rat, and general insect activity at various parks and city locations.
Project Completion Date & Value:	08/2019 – Present, \$105,000.00 per year

Duplicate this form as necessary to complete list.

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

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Attachment D: Non-Collusion Affidavit

Note: To be executed by Proposer and submitted with proposal.

State of California
(the State of the place of business)

County of San Bernardino
(the County of the place of business)

DAN FOX, being first duly sworn, deposes and
(name of the person signing this form)
says that he/she is President of
(title of the person signing this form)

Animal Pest Management Services Inc., the party making the foregoing bid
(name of bidding company)

that such bid is not made in the interest of or on the behalf of any undisclosed person, partnership, company, association, organization or corporation; that such bid is genuine and not collusive or sham; that said bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that said bidder has not in any manner directly or indirectly sought by agreement, communication, or conference with anyone to fix the bid price of said bidder or of any other bidder or to fix any overhead profit, or cost element of such bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in such bid are true, and further, that said bidder has not directly or indirectly submitted his bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid and will not pay any fee in connection therewith, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, or to any other individual except to any person or persons as have a partnership or other financial interest with said bidder in the general business.

By: Dan Fox
(signature)

Printed Name: | DAN FOX
(name of the person signing this form)

Title: | President
(title of the person signing this form)

Notary is required for this bid.

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

CALIFORNIA ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California }
County of San Bernardino }
On 11-22-2022 before me, Joslyn Arguijo, Notary Public,
Date Here Insert Name and Title of the Officer
personally appeared Dan Fox
Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Place Notary Seal and/or Stamp Above

Signature [Signature]
Signature of Notary Public

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: _____

Document Date: _____ Number of Pages: _____

Signer(s) Other Than Named Above: _____

Capacity(ies) Claimed by Signer(s)

Signer's Name: _____

Signer's Name: _____

Corporate Officer – Title(s): _____

Corporate Officer – Title(s): _____

Partner – Limited General

Partner – Limited General

Individual Attorney in Fact

Individual Attorney in Fact

Trustee Guardian or Conservator

Trustee Guardian or Conservator

Other: _____

Other: _____

Signer is Representing: _____

Signer is Representing: _____

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

Date: 11/21/2022
User: Kelsy Erickson

Animal Pest Management Services, Inc.
Chemical Report - Summary

Date: Service Date, 01/01/2022 - 01/31/2022
Filtered by: : Customer, City of Moreno Valley (10004568)
Chemicals: All
Pest Treated: All
City of Work Location: All
County of Work Location: All

Chemical (measurement)	Reg #	No. of J obs	Amount
Alpine WSG (gram)		6	10.43
Avalon (Pocket gophers bait, strychnine) (lbs)		18	13.89
Diphacinone Rodent Bait (lbs)		5	40.00
P.I Contact Insecticide (oz.)		1	6.00
Rozol Vole Bait (lbs)		2	4.50
Transport GHP Insecticide (oz.)		1	1.50
Wisdom Lawn Granular (lbs)		1	2.50

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR



Animal Pest Management Services, Inc.
Urban Wildlife Professionals 



Phone 800.344.6567
Fax 909.590.1435

**City of Moreno Valley
Monthly Summary of Pest Control Services
January 2022**

Summary of Services Performed by Animal Pest Management Services, Inc.

Services contracted by the City of Moreno Valley include control of gopher, ground squirrel, house mouse, meadow mouse, rat and general insect activity at various park, electrical substation, and easement locations.

Bethune Park

01/28/22 – Technician inspected for new house mouse, rat, and general insect activity. General insect activity was treated using applications of Alpine WSG for control.

Celebration Park

01/28/22 – Technician inspected for new gopher, ground squirrel, house mouse, meadow mouse, rat, and general insect activity. General insect activity was treated using applications of Alpine WSG for control. Gopher activity was treated using zero point eight seven (0.87) pounds of Avalon Strychnine Gopher Bait within the active burrow systems. The ground squirrel bait stations were refilled for new feeding activity using six (6) pounds of Diphacinone bait.

Conference & Recreation Center

01/07/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

01/21/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

Cottonwood Golf Center

01/07/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using zero point eight seven (0.87) pounds of Avalon Strychnine Gopher Bait within the active burrow systems.

01/21/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

Edison Easement (Parkland to Old Lake)

01/14/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using one (1) pound of Avalon Strychnine Gopher Bait within the active burrow systems.

01/28/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using one (1) pound of Avalon Strychnine Gopher Bait within the active burrow systems.

El Potrero Park

01/14/22 – Technician inspected for new fire ant, meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using zero point four three (0.43) pounds of Avalon Strychnine Gopher Bait within the active burrow systems.

01/28/22 – Technician inspected for new fire ant, meadow mouse, rat, gopher and ground squirrel activity. Fire Ant activity was treated using two and one half (2 ½) pounds of Wisdom Lawn Granular.



Equestrian Center

01/08/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

01/22/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Meadow mice activity was treated using two (2) pounds of Rozol vole bait for control.

Fairway Park

01/14/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using zero point six two (0.62) pounds of Avalon Strychnine Gopher Bait within the active burrow systems.

01/28/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using zero point three seven (0.37) pounds of Avalon Strychnine Gopher Bait within the active burrow systems.

JFK Park

01/05/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using zero point six none (0.69) pounds of Avalon Strychnine Gopher Bait within the active burrow systems.

01/21/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using zero point six two (0.62) pounds of Avalon Strychnine Gopher Bait within the active burrow systems.

Kitching Electrical Substation

01/12/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using zero point three seven (0.37) pounds of Avalon Strychnine Gopher Bait within the active burrow systems.

01/27/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

Lasselle Sports Park

01/28/22 – Technician inspected for new house mouse, rat, and general insect activity. General insect activity was treated using applications of Alpine WSG for control.

March Field Park & Skate Park

01/05/22 – Technician inspected for new gopher, ground squirrel, house mouse, meadow mouse, rat, and general insect activity. Gopher activity was treated using zero point eight seven (0.87) pounds of Avalon Strychnine Gopher Bait within the active burrow systems. The ground squirrel bait stations were refilled for new feeding activity using eight (8) pounds of Diphacinone bait.

01/19/22 – Technician inspected for new gopher, ground squirrel, house mouse, meadow mouse, rat, and general insect activity. General insect activity was treated using applications of Alpine WSG for control. Gopher activity was treated using one (1) pound of Avalon Strychnine Gopher Bait within the active burrow systems.

Moreno Beach Electrical Substation

01/05/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Meadow mice activity was treated using two and one half (2 ½) pounds of Rozol vole bait for control.

01/22/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

Morrison Park

01/07/22 – Technician inspected for new gopher, ground squirrel, house mouse, meadow mouse, rat, and general insect activity. Gopher activity was treated using one point three seven (1.37) pounds of Avalon Strychnine Gopher Bait within the active burrow systems. The ground squirrel bait stations were refilled for new feeding activity using ten (10) pounds of Diphacinone bait.

01/21/22 – Technician inspected for new gopher, ground squirrel, house mouse, meadow mouse, rat, and general insect activity. Gopher activity was treated using one point one two (1.12) pounds of Avalon Strychnine Gopher Bait within the active burrow systems. The ground squirrel bait stations were refilled for new feeding activity using eight (8) pounds of Diphacinone bait.



Ridgecrest Park

01/14/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using zero point three seven (0.37) pounds of Avalon Strychnine Gopher Bait within the active burrow systems.

01/28/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

Shadow Mt. Park

01/14/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

01/28/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

Sunnymead Park

01/07/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using one half (½) pound of Avalon Strychnine Gopher Bait within the active burrow systems.

01/28/22 – Technician inspected for new gopher, ground squirrel, house mouse, meadow mouse, rat, and general insect activity. General insect activity was treated using applications of Alpine WSG for control.

Town Gate II Park

01/14/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using one (1) pound of Avalon Strychnine Gopher Bait within the active burrow systems.

01/28/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. Gopher activity was treated using one half (½) pound of Avalon Strychnine Gopher Bait within the active burrow systems.

Vista Lomas

01/14/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

01/28/22 – Technician inspected for new meadow mouse, rat, gopher and ground squirrel activity. There were no treatments necessary at the time of inspection.

Work Orders:

***All work orders are completed as they are received. Upon completion, work orders are returned to the requesting party with a summary of work performed.

Landscaping Note:

All trees should be cleared of any shrubs/ground cover at the base of the trunk. A minimum radius of 18” out from the base of the tree should be created to decrease harborage areas for rodents to hide. This will minimize damage to the tree that can be caused by rodent feeding.

Should you have any questions regarding the monthly summary, please do not hesitate to contact Chief Operating Officer, Rick Duffy, at (800) 344-6567.



Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

Animal Pest Management Services, Inc.

13655 Redwood Ct, Chino CA 91710 | (909) 591-9551

Monthly Maintenance - 1 - 10004568 City of Moreno Valley (Bethune Park)

Service Date	1/28/2022	Technician	Jonathan Bonilla
Customer Name	City of Moreno Valley	External Work Order #	
Customer #	10004568	Internal Work Order #	90028-86
Service Location	16745 Kitching Street Moreno Valley, CA 92551		

Pests	General Insect, House Mice, Rat
Bait Stations	
Traps	
Chemicals	2 x Alpine WSG (gram)

Office Notes	
Recommendations	Inspected and sprayed perimeter of restrooms and snack bars with 2 grams of Alpine for general insects.

Animal Pest Management Services, Inc.

13655 Redwood Ct, Chino CA 91710 | (909) 591-9551

Monthly Maintenance - 1 - 10004568 City of Moreno Valley (Celebration Park)

Service Date	1/28/2022	Technician	Jonathan Bonilla
Customer Name	City of Moreno Valley	External Work Order #	
Customer #	10004568	Internal Work Order #	90029-47
Service Location	14965 Morgan Avenue Moreno Valley, CA 92555		

Pests	General Insect, Gopher, Grd. Squirrel, House Mice, Meadow Mice, Rat
Bait Stations	
Traps	
Chemicals	2 x Alpine WSG (gram), 0.87 x Avalon (Pocket gophers bait, strychnine) (lbs), 6 x Diphacinone Rodent Bait (lbs)

Office Notes	
Recommendations	Inspected park for gophers, squirrels and rodents and treated with 0.87 lbs of Strychnine for gophers activity and filled squirrels bait stations with 6 lbs of Diphacinone. Sprayed perimeter of restrooms and snack bars with 2 grams of Alpine for general insects.

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR



CERTIFICATE OF LIABILITY INSURANCE

A.14.a
 DATE (MM/DD/YYYY)
 11/21/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Brakke Schafnitz Insurance Brokers, Inc. 3 Polaris Way, 4th Floor Aliso Viejo, CA 92656	CONTACT NAME: Wendy A. Martin PHONE (A/C, No, Ext): E-MAIL ADDRESS: wendy.martin@sig.us	FAX (A/C, No):
	INSURER(S) AFFORDING COVERAGE	
INSURED Animal Pest Management Services, Inc., Termite Pest Management Inc. 13655 Redwood Court Chino CA 91710	INSURER A: Everest Indemnity Insurance Company	NAIC # 10851
	INSURER B: Everest Denali Insurance Company	16044
	INSURER C: Everest National Insurance Company	10120
	INSURER D:	
	INSURER E:	
	INSURER F:	

COVERAGES **CERTIFICATE NUMBER:** 71385337 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERM EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	51GLO12951-221	11/19/2022	11/19/2023	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$100,000 MED EXP (Any one person) \$5,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COMP/OP AGG \$2,000,000 \$
B	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS NON-OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	51CAD00182-221	11/19/2022	11/19/2023	COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$			51CAD00182-221	11/19/2022	11/19/2023	EACH OCCURRENCE \$5,000,000 AGGREGATE \$5,000,000 \$
C	<input checked="" type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		<input checked="" type="checkbox"/>	5300003278-221	11/19/2022	11/19/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
A	Pollution Liability			51GL012951-221	11/19/2022	11/19/2023	\$1,000,000 Occurrence
A	Transportation Coverage			51GL012951-221	11/19/2022	11/19/2023	\$2,000,000 Aggregate
A	Professional Liability (E&O)			51GL012951-221	11/19/2022	11/19/2023	Included

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

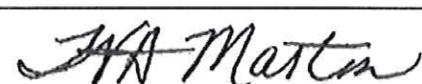
The City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are additional insureds as respects to General Liability and Auto Liability insurance. This insurance is primary, and our obligations are not affected by any other insurance carried by such additional insured whether primary, excess, contingent, or on any other basis. Waiver of subrogation for Workers' Compensation and Employer's Liability insurance as respects to the City of Moreno Valley the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority each of their officers, officials, employees, agents, volunteers

CERTIFICATE HOLDER

City of Moreno Valley
 City of Moreno Valley
 PO Box 88005
 14177 Frederic Street
 Moreno Valley CA 92552

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

 Wendy A. Martin

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

AGENCY CUSTOMER ID: _____

LOC #: _____



ADDITIONAL REMARKS SCHEDULE

Page ____ of ____

AGENCY Brakke Schafnitz Insurance Brokers, Inc.		NAMED INSURED Animal Pest Management Services, Inc., Termite Pest Management Inc. 13655 Redwood Court Chino CA 91710	
POLICY NUMBER		EFFECTIVE DATE:	
CARRIER	NAIC CODE		

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: 25 FORM TITLE: ACORD 25 (03/16)

HOLDER: City of Moreno Valley

ADDRESS: PO Box 88005 14177 Frederic Street Moreno Valley CA 92552

The following endorsements apply:

Additional Insured-including Completed Operations #ECG 20 599 05 09,
 Waiver of Transfer of Rights - #ECG 24 522 04 02,
 Other Insurance, Primary NonContributory ECG 24 520 08 05,
 Designated Per Project General Aggregate #ECG 25 529 01 10,

Commercial Auto Blanket Additional Insured, Waiver of Subrogation #ECA 04 506 02 14,

Workers Compensation Waiver of Our Right to Recovery #WC 04 03 06

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

COMMERCIAL GENERAL LIABILITY
ECG 20 596 04 12

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**ADDITIONAL INSURED – OWNERS, LESSEES OR
CONTRACTORS – AUTOMATIC STATUS WHEN
REQUIRED IN AGREEMENT WITH YOU**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

- City of Moreno Valley
PO Box 88005
Moreno Valley, CA 92553
- A. Section 11. Who Is An Insured** is amended to include as an additional insured any person or organization for whom you are performing operations when you and such person or organization have agreed in writing in a contract or agreement that such person or organization be added as an additional insured on your policy. Such person or organization is an additional insured only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" but only to the extent caused, in whole or in part, by:
1. Your acts or omissions; or
 2. The acts or omissions of those acting on your behalf;
- in the performance of your ongoing operations for an additional insured.
- A person's or organization's status as an additional insured under this endorsement ends when your operations for that additional insured are completed.
- B.** The insurance afforded to an additional insured shall only include the insurance required by the terms of the written agreement and shall not be broader than the coverage provided within the terms of the Coverage Part.
- C.** The Limits of Insurance afforded to an additional insured shall be the lesser of the following:
1. The Limits of Insurance required by the written agreement between the parties; or
 2. The Limits of Insurance provided by this Coverage Part.

- D.** With respect to the insurance afforded to an additional insured, the following additional exclusions apply:

This insurance does not apply to:

1. "Bodily injury", "property damage" or "personal and advertising injury" arising out of any act or omission of an additional insured or any of its employees.
2. "Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including:
 - (a) The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
 - (b) Supervisory, inspection, architectural or engineering activities.
3. "Bodily injury" or "property damage" occurring after:
 - (a) All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of an additional insured(s) at the location of the covered operations has been completed; or
 - (b) That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

COMMERCIAL GENERAL LIABILITY
ECG 20 599 05 09

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**ADDITIONAL INSURED – OWNERS, LESSEES OR
CONTRACTORS –AUTOMATIC STATUS WHEN REQUIRED
IN WRITTEN CONTRACT OR AGREEMENT WITH YOU –
INCLUDING COMPLETED OPERATIONS**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

- A. Section II – Who Is An Insured** is amended to include as an additional insured any person or organization for whom you are performing operations, but only when you and such person or organization have agreed in writing in a contract or agreement prior to the commencement of such operations that such person or organization be added as an additional insured on your policy. Such person or organization is an additional insured only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" but only to the extent caused, in whole or in part, by:
1. Your acts or omissions; or
 2. The acts or omissions of those acting on your behalf;
- in the performance of "your work" for an additional insured.
- B.** The insurance afforded to an additional insured shall only include the insurance required by the terms of the written agreement and shall not be broader than the coverage provided within the terms of the Coverage Part.
- C.** The Limits of Insurance afforded to an additional insured shall be the lesser of the following:
1. The Limits of Insurance required by the written agreement between the parties; or
 2. The Limits of Insurance provided by this Coverage Part.
- D.** With respect to the insurance afforded to an additional insured, the following additional exclusions apply:
- This insurance does not apply to:
1. "Bodily injury", "property damage" or "personal and advertising injury" arising out of any act or omission of an additional insured or any of its employees.
 2. "Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any architectural, engineering or surveying services, including:
 - (a) The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
 - (b) Supervisory, inspection, architectural or engineering activities.
 3. "Bodily injury", "property damage" or "personal and advertising injury" arising out of any construction projects that are part of a consolidated (wrap-up) insurance program. This exclusion also applies to any:
 - (a) Work or operations performed; or
 - (b) Materials, parts or equipment furnished;
 in connection with such wrap-up construction projects, regardless of whether they are performed or furnished at the location of the wrap-up construction project or anywhere else.

COMMERCIAL GENERAL LIABILITY
ECG 24 520 08 05

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**AMENDMENT – OTHER INSURANCE
(PRIMARY NONCONTRIBUTORY)**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

Condition 4. Other Insurance of SECTION IV COMMERCIAL GENERAL LIABILITY CONDITIONS is replaced by the following:

a. Primary Insurance

This insurance is primary except when b. below applies. If this insurance is primary, our obligations are not affected unless any of the other insurance is also primary. Then, we will share with all that other insurance by the method described in c. below, except that we will not seek contribution from any party with whom you have agreed in a written contract or agreement that this insurance will be primary and noncontributory, if the written contract or agreement was made prior to the subject "occurrence" or offense.

b. Excess Insurance

This insurance is excess over:

- (1) Any of the other insurance, whether primary, excess, contingent or on any other basis:
 - (a) That is Fire, Extended Coverage, Builder's Risk, Installation Risk or similar coverage for "your work";
 - (b) That is Fire insurance for premises rented to you or temporarily occupied by you with permission of the owner;
 - (c) That is insurance purchased by you to cover your liability as a tenant for "property damage" to premises rented to you or temporarily occupied by you with permission of the owner; or
 - (d) If the loss arises out of the maintenance or use of aircraft, "autos" or watercraft to the extent not subject to Exclusion g, of Section I – Coverage A – Bodily Injury And Property Damage Liability.

- (2) Any other primary insurance available to you covering liability for damages arising out of the premises or operations, or the products and completed operations, for which you have been added as an additional insured by attachment of an endorsement.

When this insurance is excess, we will have no duty under Coverages A or B to defend the insured against any "suit" if any other insurer has a duty to defend the insured against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the insured's rights against all those other insurers.

When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

- (1) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and
- (2) The total of all deductible and self-insured amounts under all that other insurance.

We will share the remaining loss, if any, with any other insurance that is not described in this Excess Insurance provision and was not bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

c. Method Of Sharing

If all of the other insurance permits contribution by equal shares, we will follow this method also. Under this approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.

If any of the other insurance does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

COMMERCIAL GENERAL LIABILITY
ECG 24 522 04 02

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:
COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name of Person or Organization:
Blanket Where Required by Written Contract

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

The TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US Condition (Section IV – COMMERCIAL GENERAL LIABILITY CONDITIONS) is amended by the addition of the following:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your operations or "your work" done under a written agreement that requires you to waive your rights of recovery. The written agreement must be made prior to the date of the "occurrence". This waiver applies only to the person or organization shown in the Schedule above.



Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**DESIGNATED CONSTRUCTION PROJECT(S)
GENERAL AGGREGATE LIMIT WITH CAP**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Designated Construction Projects: Blanket Where Required by Written Contract
Designated Construction Project General Aggregate Limit Cap: \$5,000,000

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

- A. For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under SECTION I – Coverage A, and for all medical expenses caused by accidents under SECTION I - Coverage C, which can be attributed only to ongoing operations at a single designated construction project shown in the Schedule above:
 - 1. A separate Designated Construction Project General Aggregate Limit applies to each designated construction project, and that limit is equal to the amount of the General Aggregate Limit shown in the Declarations. However, the separate Designated Construction Project General Aggregate Limit(s) are subject to a Designated Construction Project General Aggregate Limit Cap in the amount shown in the above Schedule of this endorsement. The Designated Construction Project General Aggregate Limit Cap is the most we will pay under the Designated Construction Project General Aggregate Limit for all designated construction projects combined.
 - 2. The Designated Construction Project General Aggregate Limit is the most we will pay for the sum of all damages under Coverage A, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard", and for medical expenses under Coverage C regardless of the number of:
 - a. Insureds;
 - b. Claims made or "suits" brought; or
 - c. Persons or organizations making claims or bringing "suits".
 - 3. Any payments made under Coverage A for damages or under Coverage C for medical expenses shall reduce the Designated Construction Project General Aggregate Limit for that designated construction project and the Designated Construction Project General Aggregate Cap. Such payments shall not reduce the General Aggregate Limit shown in the Declarations nor shall they reduce any other Designated Construction Project General Aggregate Limit for any other designated construction project shown in the Schedule above. However, such payments for damages and medical expenses included in the Designated Construction Project General Aggregate Limit for all designated construction projects combined will reduce the Designated Construction Project General Aggregate Limit Cap.
 - 4. The limits shown in the Declarations for Each Occurrence, Fire Damage To Premises Rented To You and Medical Expense continue to apply. However, instead of being subject to the General Aggregate Limit shown in the Declarations, such limits will be subject to the applicable Designated Construction Project General Aggregate Limit.

- B. For all sums which the insured becomes legally obligated to pay as damages caused by "occurrences" under SECTION I – Coverage A, and for all medical expenses caused by accidents under SECTION I – Coverage C, which cannot be attributed only to ongoing operations at a single designated construction project shown in the Schedule above:
1. Any payments made under Coverage A for damages or under Coverage C for medical expenses shall reduce the amount available under the General Aggregate Limit or the Products-Completed Operations Aggregate Limit, whichever is applicable; and
 2. Such payments shall not reduce any Designated Construction Project General Aggregate Limit.
- C. When coverage for liability arising out of the "products-completed operations hazard" is provided, any payments for damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard" will reduce the Products-Completed Operations Aggregate Limit, and not reduce the General Aggregate Limit nor the Designated Construction Project General Aggregate Limit.
- D. If the applicable designated construction project has been abandoned, delayed, or abandoned and then re-started, or if the authorized contracting parties deviate from plans, blueprints, designs, specifications or timetables, the project will still be deemed to be the same construction project.
- E. The provisions of Section III - Limits Of Insurance not otherwise modified by this endorsement shall continue to apply as stipulated.
- F. If this policy contains any retained limits, Self Insured Retentions, deductibles or similar provisions, such provisions shall also apply to this endorsement.

COMMERCIAL AUTO
ECA 04 506 02 14

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

COMMERCIAL AUTO ENHANCEMENT ENDORSEMENT

This endorsement modifies insurance provided under the following:
BUSINESS AUTO COVERAGE FORM

The following is a summary of the Limits of Insurance and additional coverage provided by this endorsement. For complete details on specific coverage, please refer to policy language in this endorsement and the underlying Business Auto Coverage Form.

Coverage Applicable	Enhancement
Subsidiaries As Insureds	Broadened
Newly Acquired Organizations As Insureds	Broadened
Blanket Additional Insureds	Broadened
Employees As Insureds (Non-Ownership)	Broadened
Supplementary Payments – Bail Bonds	\$3,000 Limit
Supplementary Payments – Loss Of Earnings	\$1,000 per day
Fellow Employee Bodily Injury	Broadened
Towing Coverage – All Covered Autos	Broadened
Glass Breakage Coverage – Waiver of Deductible	Broadened
Loss of Use Expenses	\$50 per day \$1,000 Limit
Stolen Vehicle Extra Expense	Broadened
Airbag Discharge	Broadened
Electronic Equipment (Permanently Installed)	Broadened
Single Deductible Provision	Broadened
Notice To Company	Broadened
Blanket Waiver Of Subrogation	Broadened
Unintentional Failure To Disclose Hazards	Broadened
Bodily Injury Includes Mental Anguish	Broadened
Coverage Territory Extension - Mexico	Broadened

ECA 04 506 02 14

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Page 1 of 4 □

Packet Pg. 872

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

A. Who Is An Insured

The following is added to Paragraph A.1. of Section II – Covered Autos Liability Coverage:

d. Any:

(1) Subsidiary which is a legally incorporated entity of which you own greater than 50% interest in the voting stock on the effective date of this Coverage Form. However, the insurance afforded by this provision does not apply to any subsidiary that is an "insured" under any other automobile liability policy, or would be an "insured" under such policy but for the termination of such policy or the exhaustion of such policy's limits of insurance.

(2) Organization you newly acquire or form, and over which you maintain majority interest.

The coverage afforded by this provision:

(a) Is effective on the acquisition date, and is afforded only until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier;

(b) Does not apply to "bodily injury" or "property damage" resulting from an "accident" that occurred before you acquired or formed the organization; and

(c) Does not include any newly acquired or formed organization that is:

(i) A joint venture or partnership; or

(ii) An "insured" under any other automobile liability policy or would be an "insured" under such policy but for the termination of such policy or the exhaustion of such policy's limits of insurance.

e. Any person, organization or governmental entity with respect to the operation, maintenance, or use of a covered "auto" if you are required to add such person, organization or governmental entity to this policy as an additional insured in order to comply with the terms of a written "insured contract" or written agreement. This does not apply when such contract or agreement:

(1) Involves the owner or anyone else from whom you hire or borrow a covered "auto" unless it is a "trailer" connected to a covered "auto" you own; or

(2) Is executed after the date of loss.

Paragraph e.(2) does not apply if:

(1) The terms and conditions of the written "insured contract" had been agreed upon prior to the "accident" or "loss"; and

(2) You can definitively establish that the terms and conditions of the written "insured contract" ultimately executed are the same as those which had been agreed upon prior to the "accident" or "loss".

f. Any of your "employees" while using a covered "auto" in your business or your personal affairs, provided you do not own, hire or borrow that "auto".

B. Coverage Extensions - Supplementary Payments

Paragraphs A.2.a.(2) and A.2.a.(4) of Section II – Covered Autos Liability Coverage are replaced by the following:

(2) Up to \$3,000 for cost of bail bonds (including bonds for related traffic law violations) required because of an "accident" we cover. We do not have to furnish these bonds.

(4) All reasonable expenses incurred by the "insured" at our request, including actual loss of earnings up to \$1,000 a day because of time off from work.

C. Fellow Employee

The following exception is added to exclusion 5. **Fellow Employee** under paragraph B. **Exclusions of Section II – Covered Autos Liability Coverage:**

This exclusion does not apply if the "bodily injury" results from the use of a "covered auto" you own or hire. The coverage provided under this exception is excess over any other collectible insurance.

D. Towing

Paragraph A.2. of Section III – Physical Damage Coverage is replaced by the following:

2. We will pay for towing and labor costs each time that a covered "auto" is disabled. All labor must be performed at the place of disablement of the covered "auto". If the auto is not a private passenger type, a \$250 deductible will apply to this coverage but it will not reduce the available limit of insurance. For all types of "auto", the most we will pay under this coverage is \$1,000 per disablement. "Autos" which are disabled do not include stolen vehicles.

E. Glass Breakage – Hitting A Bird Or Animal – Falling Objects or Missiles

The following is added to Paragraph A.3. of Section III – Physical Damage Coverage:

Any deductible shown in the Declarations will not apply to glass breakage if such glass is repaired, in a manner acceptable to us, rather than replaced. If the glass must be replaced and there is no other damage associated with the "loss", the deductible will be \$100 unless a lower deductible is shown in the Declarations applicable to this coverage.

F. Loss Of Use Expenses

Paragraph A.4.b. of Section III – Physical Damage Coverage is replaced by the following:

b. Loss Of Use Expenses

For Hired Auto Physical Damage, we will pay expenses for which an "insured" becomes legally responsible to pay for loss of use of a vehicle rented or hired without a driver, under a written rental contract or agreement. We will pay for loss of use expenses if caused by:

- (1) Other than collision only if the Declarations indicate that Comprehensive Coverage is provided for any covered "auto";
- (2) Specified Causes Of Loss only if the Declarations indicate that Specified Causes Of Loss Coverage is provided for any covered "auto"; or
- (3) Collision only if the Declarations indicate that Collision Coverage is provided for any covered "auto".

However, the most we will pay for any expenses for loss of use is \$50 per day, to a maximum of \$1,000.

G. Extra Expense – Stolen Vehicle

The following is added to Paragraph A.4. of Section III – Physical Damage Coverage:

c. Stolen Vehicle

We will pay for all reasonable and necessary expenses to return a stolen covered "auto" to you.

H. Airbag Coverage

The following exception is added to Paragraph B.3.a. of Section III – Physical Damage Coverage:

The accidental discharge of an airbag shall not be considered mechanical breakdown if it occurs in a covered "auto" for which Comprehensive coverage is purchased. This provision does not apply to "autos" you hire with a driver and is excess over any warranty specifically designed to provide this coverage.

I. Electronic Equipment Coverage

Section III – Physical Damage Coverage is amended as follows:

1. The sublimit in Paragraph C.1.b. of the Limit Of Insurance Provision is increased to \$3,000.
2. No Physical Damage Coverage deductible applies to the first \$3,000 of "loss" to electronic equipment described in Paragraph C.1.b. of the Limit Of Insurance Provision.

J. Single Deductible Provision

The following is added to Paragraph D. of Section III – Physical Damage Coverage:

If a Comprehensive or Specified Causes of Loss Coverage "loss" from "accident" involves two or more covered "autos", only the highest deductible applicable to those coverages will be applied to the "accident", if the cause of the loss is covered for those vehicles.

This provision only applies if you carry Comprehensive or Specified Causes of Loss Coverage for those vehicles, and does not extend coverage to any covered "autos" for which you do not carry such coverage.

If a "loss" covered under this Coverage Part also involves a "loss" to other property from the same "accident", which is covered under a Commercial Property or Inland Marine Coverage Part issued by us to you, only the highest deductible applicable to those coverages will be applied to the "accident".

K. Notice To Company

Paragraph A.2. of Section IV – Business Auto Conditions is amended as follows:

1. With respect to notification requirements, your obligation under Paragraph A.2.a. applies only when the "accident" or "loss" is known to:
 - a. You, if you are an individual;
 - b. A partner, if you are a partnership;
 - c. A member, if you are a joint venture or limited liability company; or
 - d. An executive officer or insurance manager, if you are an organization other than a partnership, joint venture or limited liability company.
2. With respect to the requirements pertaining to you providing us with document concerning a claim or "suit", your obligation under Paragraph A.2.b. will not be considered breached unless the breach occurs after such claim or "suit" is known to:
 - a. You, if you are an individual;
 - b. A partner, if you are a partnership;
 - c. A member, if you are a joint venture or limited liability company; or

- d. An executive officer or insurance manager, if you are an organization other than a partnership, joint venture or limited liability company.

L. Blanket Waiver Of Subrogation

The following is added to Paragraph A.5. of Section IV – Business Auto Conditions:

- a. However, we waive any right of recovery we may have against a person, organization or government entity when you have waived such right of recovery under a written "insured contract" that is:
- (1) Currently in effect or becoming effective during the term of this policy; and
 - (2) Executed prior to the "accident" or "loss", or executed after the "accident" or "loss" if:
 - (a) The terms and conditions of the written "insured contract" had been agreed upon prior to the "accident" or "loss"; and
 - (b) You can definitively establish that the terms and conditions of the written "insured contract" ultimately executed are the same as those which had been agreed upon prior to the "accident" or "loss".
- b. We hereby waive any right of subrogation against any of your officers, directors or employees which might arise by reason of any payment under the insurance afforded by the policy for the operation, maintenance, use, loading or unloading of a non-owned "auto". This waiver extends only to payments in excess of other valid and collectible insurance available to the officer, director or employee.

M. Unintentional Failure To Disclose Hazards

The following is added to Paragraph B.2. of Section IV – Business Auto Conditions:

If you unintentionally fail to disclose any hazards existing on the effective date of this Coverage Form, we will not deny coverage under this Coverage Form because of such failure. However, this provision does not affect our right to collect additional premium due to us as a result of these undisclosed hazards in accordance with our filed rating plans.

N. Bodily Injury Includes Mental Anguish

Paragraph C. of Section V – Definitions is replaced by the following:

- C. "Bodily injury" means bodily injury, sickness or disease sustained by a person, including "mental anguish" or death resulting from any of these at any time.

For the purpose of this provision, the term "mental anguish" shall mean any type of mental or emotional illness or distress.

O. Mexico Coverage

The coverage provided by this policy for covered "autos" you own or lease on a long term basis without drivers are extended to "accidents" or "losses" occurring in Mexico if:

1. The covered "auto" is in Mexico for a period not exceeding 10 days; and
2. The covered "auto" is principally garaged and used in the United States; and
3. The driver of the covered "auto" does not reside in Mexico;

For Liability Coverage to apply to "accidents" occurring in Mexico, the following must also apply:

1. Valid and collectible auto liability insurance for the covered "auto" has been purchased from a licensed Mexican Insurance Company and is in force at the time of the "accident"; and
2. The original "suit" for damages is brought within the United States.

For "losses" payable under Physical Damage Coverage this additional restriction applies:

We will pay "losses" under Physical Damage Coverage in the United States, not in Mexico. If the covered "auto" must be repaired in Mexico in order to be driven, then the most we will pay for "loss" is the lesser of the following:

1. The cost of repairing the "auto" or replacing its parts in Mexico; or
2. The cost of repair or replacement at the nearest point in the United States where the repairs or replacement could be made.

Other Insurance:

The insurance provided by this section will be excess over any other collectible insurance.

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT - CALIFORNIA

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

You must maintain payroll records accurately segregating the remuneration of your employees while engaged in the work described in the Schedule.

The additional premium for this endorsement shall be _____ % of the California workers' compensation premium otherwise due on such remuneration.

SCHEDULE

PERSON OR ORGANIZATION

JOB DESCRIPTION

ANY PERSON OR ORGANIZATION FOR WHO THE NAMED INSURED HAS AGREED BY WRITTEN CONTRACT TO FURNISH THIS WAIVER

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Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR



Structural Pest Control Board



Company Registration

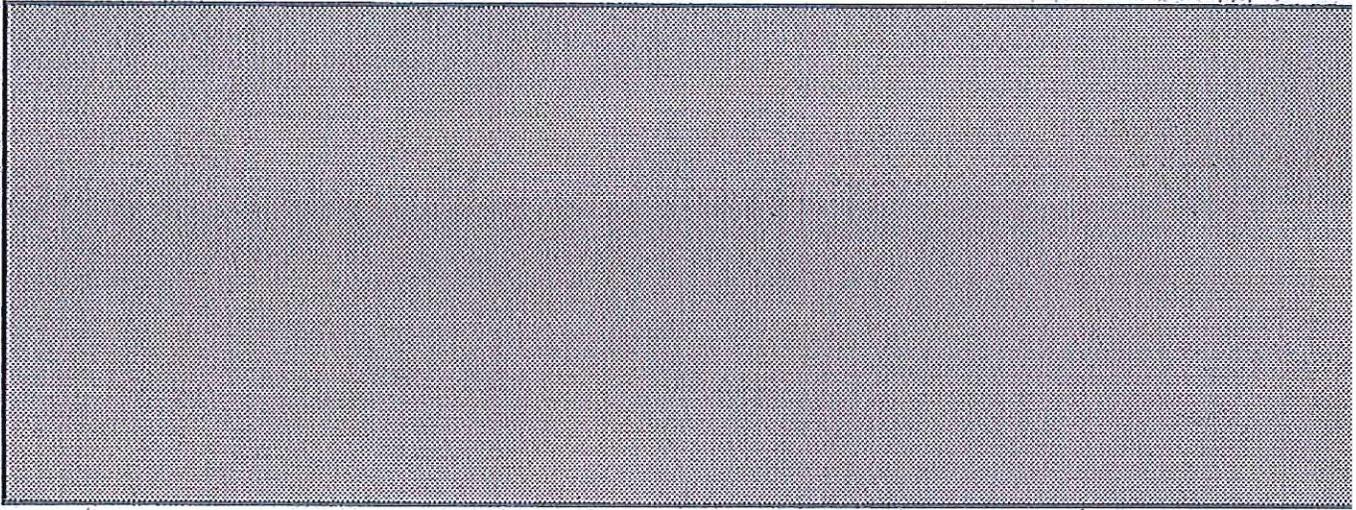
General Pest and Termite

REGISTRATION PR 2253

ISSUE DATE MAY 15, 1992

ANIMAL PEST MANAGEMENT SERVICES INC
13655 REDWOOD COURT
CHINO CA 91710

The above is registered with the State Structural Pest Control Board as a Corporation.



THIS REGISTRATION IS NOW, AND SHALL REMAIN, THE PROPERTY OF THE STRUCTURAL PEST CONTROL BOARD AND SHALL BE SURRENDERED TO SAID BOARD AT ANY TIME UPON DEMAND, PENDING FINAL ACTION AS TO SUSPENSION, REVOCATION, OR RENEWAL OF SAME.

RECEIPT NUMBER 70000000

This Original Registration must be kept for the life of the registration and posted in Public View.

In accordance with the provisions of Chapter 14, Division 3 of the Business and Professions Code, the registrant named above is hereby registered at the above address, and is subject to the rules and regulations of the California Structural Pest Control Board.

Registrations are non-transferable. You must contact the California Structural Pest Control Board within 30 days when there is a change of ownership, location, corporate officer, qualifying operator, or field representative employee.

STRUCTURAL PEST CONTROL BOARD
2005 EVERGREEN STREET, SUITE 1500
SACRAMENTO, CA 95815-3831
(916) 561-8704

----- POST IN PUBLIC VIEW -----

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR



CALIFORNIA DEPARTMENT OF PESTICIDE REGULATION

1001 I STREET
SACRAMENTO, CALIFORNIA 95814

ISSUED: January 01, 2021
EXPIRES: December 31, 2022

**Pest Control Business - Main
LICENSE
LICENSE NO. 33077**

Invalid if insurance and/or qualified person(s) lapse before expiration date.

Mailing Address

ANIMAL PEST MANAGEMENT SERVICE, INC.
13655 REDWOOD CT
CHINO, CA 91710

Business Location

ANIMAL PEST MANAGEMENT SERVICE, INC.
13655 REDWOOD CT
CHINO, CA 91710

POST THIS LICENSE PROMINENTLY IN PUBLIC VIEW

THIS LICENSE IS NOT TRANSFERABLE - ANY CHANGE IN OWNERSHIP REQUIRES A NEW LICENSE

1. Please make sure the information on your license is correct.
2. Notify us immediately of any changes to your business (e.g., name, address, insurance carrier or qualified person).
3. If you lose your license, then you may request a new one for a \$20 fee.
4. Please refer to the license number located in the middle of the page when contacting us.
5. For more information, please contact us at (916) 445-4038 or at <license@mail@cdpr.ca.gov>. Or you may write to

**Department of Pesticide Regulation
Pest Management and Licensing Branch
Licensing and Certification Program
P.O. Box 4015
Sacramento, California 95812-4015**

OSP 15 137671

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

dca DEPARTMENT OF CONSUMER AFFAIRS
CONTRACTORS STATE LICENSE BOARD
ACTIVE LICENSE

License Number **724119** Entity **CORP**

Business Name **ANIMAL PEST MANAGEMENT SERVICES INC DBA INTEGRATED VEGETATION MANAGEMENT**

Classification(s) **C27**

Expiration Date **06/30/2024** www.cslb.ca.gov



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dpr DEPARTMENT OF PESTICIDE REGULATION
LICENSING/CERTIFICATION PROGRAM

QAL
QUALIFIED APPLICATOR LICENSE

LICENSE #: **96258** EXPIRES: **12/31/2022**
Categories: ABCDFI Issued: **1/1/2021**

DAN E FOX
13655 REDWOOD CT
CHINO, CA 91710



This license must be shown to any representative of the Director or Commissioner upon request.

dpr DEPARTMENT OF PESTICIDE REGULATION
LICENSING/CERTIFICATION PROGRAM

PCA
AGRICULTURAL PEST CONTROL ADVISER LICENSE

LICENSE #: **70969** EXPIRES: **12/31/2022**
Categories: AD Issued: **1/1/2021**

DAN E FOX
13655 REDWOOD CT
CHINO, CA 91710



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Structural Pest Control Board
2005 Evergreen Street, Suite 1500
Sacramento, CA 95815-3831
(916) 561-8704

15/22/20
15/22/20

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2005 EVERGREEN STREET, SUITE 1500
SACRAMENTO, CA 95815-3831
(916) 561-8704



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I M P O R T A N T

1. Please include your License Number on any correspondence to this office.
2. Notify the Board of any name or address change in writing.
3. Report any loss of this License immediately in writing to the Board.
4. Please sign and carry the Pocket License with you.
RICHARD J. DUFFY

FIELD REPRESENTATIVE
LICENSE NO. FR 50250 **Termite** EXPIRATION 06/30/23
RICHARD J. DUFFY
13655 REDWOOD COURT
CHINO CA 91710

Signature _____

RECEIPT NO.
01400242

LICENSE NO. EXPIRATION DATE RECEIPT NO.
FR 50250 06/30/23 01400242

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PSTFR4 05/01/1

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QUALIFIED APPLICATOR LICENSE/CERTIFICATE
APPRENTICE/JOURNEYMAN PILOT
(REV. 01/18)

DEPARTMENT OF PESTICIDE REGULATION
PEST MANAGEMENT AND LICENSING
LICENSING AND CERTIFICATION PROGRAM
1001 I STREET
SACRAMENTO, CALIFORNIA 95814-2812
Website: www.cdpr.ca.gov
Email: LicenseMail@cdpr.ca.gov



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APPRENTICE/JOURNEYMAN PILOT
(REV. 01/18)

DEPARTMENT OF PESTICIDE REGULATION
PEST MANAGEMENT AND
LICENSING AND CERTIFICATION PROGRAM
1001 I STREET
SACRAMENTO, CALIFORNIA 95814-2828
Website: www.cdpr.ca.gov
Email: LicenseMail@cdpr.ca.gov

A.14.a

 DEPARTMENT OF PESTICIDE REGULATION
LICENSING/CERTIFICATION PROGRAM



QAC
QUALIFIED APPLICATOR CERTIFICATE

LICENSE #: **122000** EXPIRES: **12/31/2022**
Categories: BC Issued: 1/1/2021

JUSTIN FOX
13655 REDWOOD CT
CHINO, CA 91710



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APPRENTICE/JOURNEYMAN PILOT
(REV. 01/18)

DEPARTMENT OF PESTICIDE REGULATION
PEST MANAGEMENT AND LICENSING
LICENSING AND CERTIFICATION PROGRAM
1001 I STREET
SACRAMENTO, CALIFORNIA 95814-2872
Website: www.cdpr.ca.gov
Email: LicenseMail@cdpr.ca.gov

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LICENSING/CERTIFICATION PROGRAM
QAC
QUALIFIED APPLICATOR CERTIFICATE

LICENSE #: **79688** EXPIRES: **12/31/2023**
Categories: ABC Issued: **1/20/2022**

RONALD W MOORE
13655 REDWOOD CT
CHINO, CA 91710

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Structural Pest Control Board
2005 Evergreen Street, Suite 1500
Sacramento, CA 95815-3831
(916) 561-8704

01/21
01/21

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CUT HERE → **dca** DEPARTMENT OF CONSUMER AFFAIRS
Structural Pest Control Board
2005 EVERGREEN STREET, SUITE 1500
SACRAMENTO, CA 95815-3831
(916) 561-8704



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I M P O R T A N T

1. Please include your License Number on any correspondence to this
2. Notify the Board of any name or address change in writing.
3. Report any loss of this License immediately in writing to the Board.
4. Please sign and carry the Pocket License with you.
RONALD W. MOORE

FIELD REPRESENTATIVE

LICENSE NO. FR 36168 **General Pest** EXPIRATION 06/30/24
RONALD W. MOORE
13655 REDWOOD COURT
CHINO CA 91710

Signature _____

RECEIPT NO.
11800479

LICENSE NO. EXPIRATION DATE RECEIPT NO.
FR 36168 06/30/24 11800479

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QUALIFIED APPLICATOR LICENSE/CERTIFICATE
APPRENTICE/JOURNEYMAN PILOT
(REV. 01/18)

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PEST MANAGEMENT AND
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1001 I STREET
SACRAMENTO, CALIFORNIA 95814-2828
Website: www.cdpr.ca.gov
Email: LicenseMail@cdpr.ca.gov

A.14.a

 DEPARTMENT OF PESTICIDE REGULATION
LICENSING/CERTIFICATION PROGRAM

QAC
QUALIFIED APPLICATOR CERTIFICATE

LICENSE #: **139720** EXPIRES: **12/31/2022**
Categories: ABC Issued: **1/1/2021**

ROBERT S HANDLON
13655 REDWOOD CT
CHINO, CA 91710



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Please make sure the information on your card is correct. If you find any errors, notify us immediately by emailing us at LicenseMail@cdpr.ca.gov.

PLEASE SEE REVERSE SIDE FOR ADDITIONAL INFORMATION.

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

Remove your new Pocket License from the receipt portion and carry with you at all times.

Structural Pest Control Board
2005 Evergreen Street, Suite 1500
Sacramento, CA 95815-3831
(916) 561-8704

/01/21
/01/21

CUT HERE

CUT HERE →  **Structural Pest Control Board**
2005 EVERGREEN STREET, SUITE 1500
SACRAMENTO, CA 95815-3831
(916) 561-8704



← CUT HERE

I M P O R T A N T

1. Please include your License Number on any correspondence to this e.
2. Notify the Board of any name or address change in writing.
3. Report any loss of this License immediately in writing to the Board.
4. Please sign and carry the Pocket License with you.
ROBERT SYLVESTER HANDLON

APPLICATOR
General Pest & Termites
 LICENSE NO. RA 45150 EXPIRATION 06/30/24
ROBERT SYLVESTER HANDLON
13655 REDWOOD COURT
CHICO CA 91710

Signature _____

RECEIPT NO.
11800475

LICENSE NO. EXPIRATION DATE RECEIPT NO.
 RA 45150 06/30/24 11800475

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PSTRA6 05/

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

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(916) 561-8704

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Structural Pest Control Board
2005 EVERGREEN STREET, SUITE 1500
SACRAMENTO, CA 95815-3831
(916) 561-8704



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1. Please include your License Number on any correspondence to this office.
2. Notify the Board of any name or address change in writing.
3. Report any loss of this License immediately in writing to the Board.
4. Please sign and carry the Pocket License with you.
JONATHAN BONILLA

APPLICATOR

General Pest & Termite

LICENSE NO. RA 51668 EXPIRATION 06/30/23

JONATHAN BONILLA
13655 REDWOOD COURT
CHINO CA 91710

Signature _____

RECEIPT NO.
01570205

LICENSE NO. RA 51668 EXPIRATION DATE 06/30/23 RECEIPT NO. 01570205

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PSTRA6 05/01/13

Attachment: Agreement Pest Control Services (6273 : RECOMMENDATION TO AWARD AN INDEPENDENT CONTRACTOR AGREEMENT FOR

STATE OF CALIFORNIA

AGRICULTURAL PEST CONTROL ADVISER LICENSE
QUALIFIED APPLICATOR LICENSE/CERTIFICATE
APPRENTICE/JOURNEYMAN PILOT
(REV. 01/18)

DEPARTMENT OF PESTICIDE REGULATION
PEST MANAGEMENT AND LICENSING
LICENSING AND CERTIFICATION PROGRAM
1001 I STREET
SACRAMENTO, CALIFORNIA 95814-2828
Website: www.cdpr.ca.gov
Email: LicenseMail@cdpr.ca.gov

GENERAL INFORMATION GUIDE:

Please see "General Information" for all license and certificate holders: http://www.cdpr.ca.gov/docs/licenses/gen_info.pdf.

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PLEASE SEE REVERSE SIDE FOR ADDITIONAL INFORMATION.

epr DEPARTMENT OF PESTICIDE REGULATION
LICENSING/CERTIFICATION PROGRAM
QAC
QUALIFIED APPLICATOR CERTIFICATE

LICENSE #: **124958** EXPIRES: **12/31/2022**
Categories: ABC Issued: **1/1/2021**

JONATHON BONILLA
13655 REDWOOD CT
CHINO, CA 91710

This License must be shown to any representative of the Director or Commissioner upon request.



Report to City Council

TO: Mayor and City Council
 Mayor and City Council Acting in its Capacity as
 President and Members of the Board of Directors of the
 Moreno Valley Community Services District (CSD)

FROM: Jeremy Bubnick, Parks & Community Services Director

AGENDA DATE: May 16, 2023

TITLE: AUTHORIZE SUBMISSION OF GRANT APPLICATION TO
 CA STATE LIBRARY BUILDING FORWARD LIBRARY
 FACILITIES IMPROVEMENT PROGRAM

RECOMMENDED ACTION

Recommendations: That the City Council and CSD:

1. Authorize the Executive Director or its Authorized Representative, Parks & Community Services Director, or designee to submit a grant application to the California State Library for the Building Forward Library Facilities Improvement Program: Round Two for improvements that will expand physical access to the main library; and
2. Adopt Resolution No. CSD 2023-xx. A resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, approving submission of an application for the California State Library for the Building Forward Library Facilities Improvement Program: Round Two funds; Approving implementation of the awarded project; and designating an Authorized Representative to enter into the grant agreement; and
3. If awarded, accept, and receive grant award funds from the California State Library for the Building Forward Library Facilities Improvement Program: Round Two; and
4. Authorize the Executive Director or designee to process necessary budget adjustments and appropriations in FY 23/24 based on actual grant award funds received.

SUMMARY

This report recommends authorization to submit a grant application to the California State Library for the Building Forward Library Facilities Improvement Program: Round Two to provide funding for improvements to the main library branch location.

The grant funding will allow for improvements to the main library branch that will focus on expanding physical access for all visitors. Projects such as those that ensure Americans with Disabilities Act (ADA) compliance, widening doorways and pathways, improving lighting, increasing space sizes, repurposing spaces and projects which expand accessibility to services and or technology are a few examples of the improvements that can be completed using this funding.

If awarded, the City will enter into an agreement with the State of California to administer the grant funds and will provide the required resolution, documentation and reporting as stipulated by the grant requirements.

DISCUSSION

The California State Library Building Forward Library Facilities Improvement Program helps create local libraries capable of meeting the 21st century needs of California's communities, with a priority for facilities that serve high poverty areas of the state.

In accordance with the State of California Budget Act of 2022 AB 179 (Chapter 249, Statutes of 2022), project requests submitted for local libraries located in high poverty areas of the state will be prioritized for funding. High poverty areas are designated based on the California Poverty Measure. The California Poverty Measure is a measure created by the Public Policy Institute of California and the Stanford Center on Poverty and Inequality to comprehensively assess poverty levels by considering income and benefits from social safety net programs (e.g., Cal Fresh and unemployment benefits), medical expenses, childcare costs, and geographic differences in housing costs.

The City's main library facility located at 25480 Alessandro Blvd, Moreno Valley, CA 92553, has 17.46% of population in poverty according to the California Poverty Measure.

The City's application will focus on projects that expand physical access. Projects under this category, enable all visitors to enter, occupy, and use library facilities in an equally effective and integrated manner. Some examples of projects that expand physical access to the library include:

- ADA compliance measures
- Widening doorways and pathways
- Improving lighting
- Increasing size of spaces
- Repurposing spaces
- Construction projects enabling expanded-access services or technology

The total anticipated project cost is approximately \$1,803,680. The total amount of

grant funding being requested is \$1,352,760. If awarded, the City will be required to provide matching funds as a direct cash contribution on a dollar-for-dollar basis. As part of the application, the city will be requesting a match reduction based on the Local Operating Income Per Capita. If approved, the match required amount may be reduced by 75%. The reduced match required will be \$450,920. The match will be funded out of DIF Library funds currently in fund 2908.

Grant funds must be expensed by June 30, 2027. As part of the requirements of this funding, if awarded the library facility must operate as a public library for 10 years following the grant end date.

ALTERNATIVES

1. Approve the recommended actions as presented in this staff report. Staff recommends this alternative as it will have a positive impact on the community by providing funding for improvements of the main library branch.
2. Do not approve the recommended actions as presented in this staff report. Staff does not recommend this alternative as it will not provide the opportunity for funding to conduct improvements at the main library branch.

FISCAL IMPACT

Staff is recommending an application in the amount of \$1,352,760 for the California State Library Building Forward Library Facilities Improvement Program: Round Two funding for FY 23/24. The proposed grant would fund improvements at the main library branch. Reduced matching funds equal to 25% of the total project cost will be funded from DIF Library funds, fund 2908. All grant funding and match will be restricted to the California State Library Building Forward Library Facilities Improvement Program as designated in the application. Upon award, funding would be budgeted in Fund 2300-50-92-xxxxx-.

NOTIFICATION

Posting of agenda.

PREPARATION OF STAFF REPORT

Prepared By:
Patty Yhuit
Sr. Management Analyst

Department Head Approval:
Jeremy Bubnick
Parks & Community Services Director

Concurred By:
Donna Meester
Parks & Community Services Deputy Director

CITY COUNCIL GOALS

Public Facilities and Capital Projects. Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Reso No. CSD 2023- _Library Building Forward 5.16.23

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 9:50 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 10:01 AM

RESOLUTION NO. CSD 2023-___

A RESOLUTION OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, AUTHORIZING THE GRANT APPLICATION, ACCEPTANCE, AND EXECUTION OF THE GRANT FUNDS FROM THE STATE OF CALIFORNIA AND TO AUTHORIZE DESIGNATED PERSONNEL TO SIGN GRANT DOCUMENTS

WHEREAS, the Legislature and Governor of the State of California have provided funds for the program shown above; and

WHEREAS, the California State Library has been delegated the responsibility for the administration of this grant program, establishing necessary procedures; and

WHEREAS, said procedures established by the California State Library require a resolution certifying the approval by the potential grantee’s governing board either before submission of said application(s) to the State prior to execution of the grant agreement; and

WHEREAS, the Applicant/Grantee, if selected, will enter into an agreement with the State of California to carry out the project

WHEREAS, the Moreno Valley Community Services District of the City of Moreno Valley proposes to implement the expansion of physical access to the Moreno Valley main library branch;

WHEREAS, the Moreno Valley Community Services District of the City of Moreno Valley has the legal authority and is authorized to enter into a funding agreement with the State of California; and

WHEREAS, the Moreno Valley Community Services District of the City of Moreno Valley intends to apply for grant funding from the California State Library for the expansion of physical access to the Moreno Valley main library branch; and

WHEREAS, the Moreno Valley Community Services District of the City of Moreno Valley Board of Directors authorizes the persons serving in the positions listed below as Authorized Representatives to accept and sign as a proxy for financial statements and legally binding grant documents for the Governing Board

Titles

Parks & Community Services Director

Parks & Community Services Deputy Director

Chief Financial Officer/City Treasurer

Resolution No. CSD 2023-___
Date Adopted: May 16, 2023

NOW, THEREFORE, THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, WITH ACKNOWLEDGEMENT OF MORENO VALLEY MAIN LIBRARY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. That pursuant and subject to all of the terms and provisions of the California Budget Act, the Moreno Valley Community Services District of the City of Moreno Valley, Parks & Community Services Director or designee is hereby authorized and directed to prepare and file an application for funding with the California State Library and take such other actions necessary or appropriate to obtain grant funding.
2. The Moreno Valley Community Services District of the City of Moreno Valley, Parks & Community Services Director or designee is hereby authorized and directed to execute the funding agreement with the California State Library and any amendments thereto.
3. The Moreno Valley Community Services District of the City of Moreno Valley, Parks & Community Services Director or designee is hereby authorized and directed to submit any required documents, funding requests, and reports required to obtain grant funding
4. Certifies that the project will comply with any laws and regulations including, but not limited to, the California Environmental Quality Act (CEQA), legal requirements for building codes, health and safety codes, the California Labor Code, disabled access laws, and that prior to commencement of the project, all applicable permits will have been obtained; and,

Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley,
acting in the capacity of President of the Board
of Directors of the Moreno Valley Community
Services District

ATTEST:

City Clerk, acting in the capacity of
Secretary of the Moreno Valley
Community Services District

APPROVED AS TO FORM:

City Attorney, acting in the capacity
of General Legal Counsel of the Moreno
Valley Community Services District

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the Moreno Valley Community Services District, Moreno Valley, California, do hereby certify that the foregoing Resolution No. CSD 2023- was duly and regularly adopted by the Board of Directors of the Moreno Valley Community Services District of the City of Moreno Valley at a regular meeting held on the 16th day of May 2023, motion by [NAME] and seconded by [NAME], motion passed by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

JANE HALSTEAD, SECRETARY

(SEAL)



Report to City Council

TO: Mayor and City Council

FROM: Michael Lloyd, Assistant City Manager (Development)

AGENDA DATE: May 16, 2023

TITLE: APPROVE RESOLUTION 2023-XX, AMENDING ELECTRIC RULE 21 FOR MORENO VALLEY UTILITY

RECOMMENDED ACTION

Recommendations: That the City Council:

1. Approve Resolution 2023-XX Amending Electric Rule 21.

BACKGROUND

On July 8, 2003, the City Council approved Resolution No. 2003-58 adopting the Electric Service Rules, Fees and Charges (“Rules”) for the City of Moreno Valley’s Electric Utility, or Moreno Valley Utility (MVU). MVU has continued to update the Rules annually or when required to provide better services to our rate payers. The most recent revision of the Rules was approved by council on December 12th of 2022.

Moreno Valley Utility has seen a significant increase in inquiries regarding the installation of EV chargers in their residences. MVU has also received inquiries about the installation of larger than currently allowable commercial installations. The proposed changes are aimed at addressing these issues.

DISCUSSION

Under Rule 21, a residential application for generation interconnection to MVU’s distribution system shall be designed such that they do not produce more power than they consume on an annual basis. MVU determines the size limitation for new generation interconnections for residential customers by summing the net energy consumption over the last 12 months for the account associated with the application.

In 2021, MVU amended its Electric Rates to offer its residential customers an Electric Vehicle (EV) Off-Peak Charging Discount. This discount provides a discount of 5 cents

per kWh per billing period, for up to 500 kWhs, when a residential customer registers their EV with the utility for the program. To qualify, residential customers must file an application with the City and evidence of vehicle ownership or lease and registration.

MVU is proposing to account for the increased usage from a customer's electric vehicle as part of the maximum allowable size of newly installed generating facilities.

Under the current Rule 21, a commercial customer is limited to installing a generating facility that is sized up to 75% of their minimum daytime load. MVU is proposing to offer commercial customers the ability to install generating facilities that are sized up to 100% of their load.

ALTERNATIVES

1. Approve amendment to the Electric Service Rules, Fees, and Charges - Rule 21 for Moreno Valley Utility as on file in the Electric Utility Division, Public Works Department. The amendment of the Electric Service Rules, Fees, and Charges will allow the City's utility to offer MVU customers more options related to their generating facility size.
2. Do not approve amending resolution to the Electric Service Rules, Fees, and Charges - Rule 21 for Moreno Valley Utility as on file in the Electric Utility Division, Public Works Department. This will not allow the City's utility to offer this cost savings benefit to its MVU customers that connect to MVU's distribution system.

FISCAL IMPACT

There is no anticipated fiscal impact to MVU as all costs will be reimbursed by the applicants.

CITY COUNCIL GOALS

REVENUE DIVERSIFICATION AND PRESERVATION:

The municipal electric utility will generate revenues to provide funding for City programs and services over time. These revenues will help achieve important financial goals of the City.

POSITIVE ENVIRONMENT:

The proposed adjustment changes to the rates of the City's utility, fosters a positive environment and economic benefits for the commercial and residential development within the community. The City of Moreno Valley will offer competitive rates and will help the City create new, well paying jobs.

NOTIFICATION

Posting of the Agenda.

Attachments

Exhibit A – Proposed Resolution 2023-XX

Exhibit B – Proposed Amendment to the Electric Service Rules, Fees and Charges – Rule 21

Prepared By
Jason Niccoli
Electric Utility Assistant Manager

Department Head Approval
Melissa Walker, P.E.
Public Works Director/City Engineer

Concurred By
Michael Lloyd, P.E.
Assistant City Manager (Development)

CITY COUNCIL GOALS

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

ATTACHMENTS

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on the left hand side of this document for the necessary attachment.

- 1. Resolution Rules Adjustment 05162023
- 2. Rule 21
- 3. MVU Rules Fees Charges final 05022023

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 9:57 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 9:59 AM

RESOLUTION NO. 2023-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF
MORENO VALLEY, CALIFORNIA, TO AMEND THE
ELECTRIC RULE 21 FOR MORENO VALLEY UTILITY

WHEREAS, the City of Moreno Valley (the "City"), a municipal corporation, is authorized pursuant to Article XI, Section 9(a) of the California Constitution to establish, purchase, and operate public works to furnish its inhabitants with light, water, power, heat, transportation, or means of communication; and

WHEREAS, on June 26, 2001, the City Council of the City of Moreno Valley approved Resolution No. 2001-33 and, as amended by Resolution 2002-46, authorized the formation of a municipally owned utility for the purpose of providing electrical power, storm water, telephone telecommunications, cable TV, water, natural gas, and sanitary sewer; and

WHEREAS, on July 8, 2003, the City Council approved Resolution No. 2003-58 adopting the Electric Service Rules, Fees and Charges document for Moreno Valley Utility which states, in part, that the rates to be charged by and paid to the City for electric service will be the rates legally in effect and on file with the City Council; and

WHEREAS, on January 13, 2004, the City Council approved Resolution No. 2004-05 establishing the electric rates for Moreno Valley Utility; and

WHEREAS, on September 26, 2006, the City Council approved Resolution No. 2006-112 implementing a schedule to adjust Moreno Valley Utility electric rates to reflect the same schedule as Southern California Edison; and

WHEREAS, there are sections of the Electric Service Rules, Fees and Charges document that contain rules which define the terms and conditions under which electric service will be provided to the customer; and

WHEREAS, there are rules, fees, charges, and rates associated with providing the services identified in these documents. These rules, fees, charges, and rates are deemed necessary and equitable for services rendered and are required to fund in whole or in part, all of the services required to facilitate the delivery of electric distribution pursuant to the rules; and

WHEREAS, Urgency Ordinance No. 651 was adopted by the City Council on December 9, 2003, allowing for the adoption of rates and rules by resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1
Resolution No. 2023-XX
Date Adopted: May 16, 2023

1. The City Council hereby amends Moreno Valley Utility Rule 21, attached hereto as Exhibit A, incorporated herein, and on file in the Public Works Department.

APPROVED AND ADOPTED this 16th day of May 2023.

 Mayor of the City of Moreno Valley

ATTEST:

 City Clerk

APPROVED AS TO FORM:

 City Attorney

Attachment: Resolution Rules Adjustment 05162023 (6219 : APPROVE RESOLUTION 2023-XX AMENDING ELECTRIC RULE 21)

2
 Resolution No. 2023-XX
 Date Adopted: May 16, 2023

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-XX was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

Resolution No. 2023-XX³
Date Adopted: May 16, 2023

ELECTRIC RULE 21—GENERATING FACILITY INTERCONNECTIONS

A. APPLICABILITY

Applicability: This Rule describes the Interconnection, operating and Metering requirements for Generating Facilities to be connected to Moreno Valley Utility’s (“MVU”) Distribution System. Subject to the requirements of this Rule, MVU will allow the Interconnection of Generating Facilities with its Distribution System.

Definitions: Capitalized terms used in this Rule, and not defined in MVU’s other rules, shall have the meaning ascribed to such terms in Section H of this Rule. The definitions set forth in Section H of this Rule shall only apply to this Rule and may not apply to MVU’s other rules.

In the event of any conflict between this rule and any of the standards listed herein, the requirements of this rule shall take precedence.

B. DEFINITIONS

The definitions in this Section are applicable only to this Rule, the Application and Interconnection Agreements.

Anti-Islanding: A control scheme installed as part of the Generating Facility or Interconnection Facilities that senses and prevents the formation of an Unintended Island.

Applicant: The entity submitting an Application for Interconnection pursuant to this Rule.

Application: A standard MVU provided form submitted to MVU for Interconnection of a Generating Facility.

Certification Test: A test pursuant to this Rule that verifies conformance of certain equipment with MVU-approved performance standards in order to be classified as Certified Equipment. Certification Tests are performed by NRTLs.

Certification; Certified; Certificate: The documented results of a successful Certification Testing.

Certified Equipment: Equipment that has passed all required Certification Tests.

Commissioning Test: A test performed during the commissioning of all or part of a Generating Facility to achieve one or more of the following:

- Verify specific aspects of its performance;
- Calibrate its instrumentation; and
- Establish instrument or Protective Function set-points.

Customer: The entity that receives or is entitled to receive Distribution Service through the MVU's Distribution System.

Dedicated Transformer; Dedicated Distribution Transformer: A transformer that provides electricity service to a single Customer. The Customer may or may not have a Generating Facility.

Device: A mechanism or piece of equipment designed to serve a purpose or perform a function. The term may be used interchangeably with the terms "equipment" and "function" without intentional difference in meaning. See also Function and Protective Function.

Distribution Service: All services required by, or provided to, a Customer pursuant to the approved rate schedules and rules of MVU.

Distribution System: All electrical wires, equipment, and other facilities owned or provided by MVU, by which MVU provides Distribution Service to its Customers.

Emergency: An actual or imminent condition or situation, which jeopardizes MVU's Distribution System Integrity.

Field Testing: Testing performed in the field to determine whether equipment meets MVU's requirements for safe and reliable Interconnection.

Function: Some combination of hardware and software designed to provide specific features or capabilities. Its use, as in Protective Function, is intended to encompass a range of implementations from a single-purpose device to a section of software and specific pieces of hardware within a larger piece of equipment to a collection of devices and software.

Generating Facility: All Generators, electrical wires, equipment, and other facilities owned or provided by Producer for the purpose of producing electric power.

Generator: A device converting mechanical, chemical or solar energy into electrical energy, including all of its protective and control Functions and structural appurtenances. One or more Generators comprise a Generating Facility.

Gross Nameplate Rating; Gross Nameplate Capacity: The total gross generating capacity of a Generator or Generating Facility as designated by the manufacturer(s) of the Generator(s).

Host Load: The electrical power, less the Generator auxiliary load, consumed by the Customer, to which the Generating Facility is connected.

Initial Review: The review by MVU, following receipt of an Application, to determine the following: (a) the Generating Facility qualifies for Simplified Interconnection; or (b) if the Generating Facility can be made to qualify for Interconnection with a Supplemental Review determining any additional requirements.

In-rush Current: The current determined by the In-rush Current Test.

Interconnection Agreement: An agreement between MVU and the Producer that gives certain rights and obligations to effect or end Interconnection.

Interconnection; Interconnected: The physical connection of a Generating Facility in accordance with the requirements of this Rule so that Parallel Operation with MVU's Distribution System can occur (or has occurred).

Interconnection Facilities: The electrical wires, switches and related equipment that are required in addition to the facilities required to provide electric Distribution Service to a Customer to allow Interconnection. Interconnection Facilities may be located on either side of the Point of Common Coupling as appropriate to their purpose and design. Interconnection Facilities may be integral to a Generating Facility or provided separately.

Interconnection Study: A study to establish the requirements for Interconnection of a Generating Facility with MVU's Distribution System.

Island; Islanding: A condition on MVU's Distribution System in which one or more Generating Facilities deliver power to Customers using a portion of MVU's Distribution System that is electrically isolated from the remainder of MVU's Distribution System.

Line Section: That portion of MVU's Distribution System connected to a Customer bounded by automatic sectionalizing devices or the end of the distribution line.

Load Carrying Capability: The maximum electrical load that may be carried by a section of MVU's Distribution System consistent with reliability and safety under the circumstances being evaluated.

Metering: The measurement of electrical power in kW and/or energy in kWh, and, if necessary, reactive power in kVAR at a point, and its display to MVU, as required by this Rule.

Metering Equipment: All equipment, hardware, software including meter cabinets, conduit, etc., that are necessary for Metering.

Momentary Parallel Operation: The interconnection of a Generating Facility to the Distribution System for one second (60 cycles) or less.

Nationally Recognized Testing Laboratory (NRTL): A laboratory accredited to perform the Certification Testing requirements under this Rule.

Net Energy Metering: Metering for the receipt and delivery of electricity between the Producer and MVU over a timeframe established per the applicable NEM rate, the difference between these two values yields either net consumption or surplus over the given time period.

Net Generation Output Metering: Metering of the net electrical power output in kW or energy in kWh, from a given Generating Facility. This may also be the measurement of the difference between the total electrical energy produced by a Generator and the electrical energy consumed by the auxiliary equipment necessary to operate the Generator. For a Generator with no Host Load and/or Public Utilities Code Section 218 Load (Section 218 Load), Metering that is located at the Point of Common Coupling. For a Generator with Host Load and/or Section 218 Load, Metering that is located at the Generator but after the point of auxiliary load(s) and prior to serving Host Load and/or Section 218 Load.

Net Nameplate Rating: The Gross Nameplate Rating minus the consumption of electrical power of a Generator or Generating Facility as designated by the manufacturer(s) of the Generator(s).

Network Service: More than one electrical feeder providing Distribution Service at a Point of Common Coupling.

Non-Export; Non-Exporting Scheme: Designed to prevent the transfer of electrical energy from the Generating Facility to MVU's Distribution System.

Non-Islanding: Designed to detect and disconnect an Unintended Island with matched load and generation. Reliance solely on under/over voltage and frequency trip is not considered sufficient to qualify as Non-Islanding.

Parallel Operation: The simultaneous operation of a Generator with power delivered or received by MVU while Interconnected. For the purpose of this Rule, Parallel Operation includes only those Generating Facilities that are Interconnected with MVU's Distribution System for more than 60 cycles (one second).

Paralleling Device: An electrical device, typically a circuit breaker, operating under the control of a synchronization function or by a qualified operator to connect an energized generator to an energized electric power system or two energized power systems to each other.

Periodic Test: A test performed on part or all of a Generating Facility/ Interconnection Facilities at pre-determined time or operational intervals to achieve one or more of the following:

- Verify specific aspects of its performance
- Calibrate instrumentation
- Verify and re-establish instrument or Protective Function set-points.

Point of Common Coupling (PCC): The transfer point for electricity between the electrical conductors of MVU and the electrical conductors of the Producer.

Point of Common Coupling Metering: Metering located at the Point of Common Coupling. This is the same Metering as Net Generation Metering for Generating Facilities with no Host Load and/or Section 218 Load.

Point of Interconnection: The electrical transfer point between a Generating Facility and MVU's Distribution System. This may or may not be coincident with the Point of Common Coupling.

Producer: The entity that executes an Interconnection Agreement with MVU. The Producer may or may not own or operate the Generating Facility, but is responsible for the rights and obligations related to the Interconnection Agreement.

Production Test: A test performed on each device coming off the production line to verify certain aspects of its performance.

Protective Function(s): The equipment, hardware and/or software in a Generating Facility (whether discrete or integrated with other functions) whose purpose is to protect against Unsafe Operating Conditions.

Prudent Electrical Practices: Those practices, methods, and equipment, as changed from time to time, that are commonly used in prudent electrical engineering and operations to design and operate electric equipment lawfully and with safety, dependability, efficiency and economy.

Scheduled Operation Date: The date specified in the Interconnection Agreement when the Generating Facility is, by the Producer's estimate, expected to begin operation pursuant to this Rule.

Secondary Network: A network supplied by several primary feeders suitably interlaced through the area in order to achieve acceptable loading of the transformers under emergency conditions and to provide a system of extremely high service reliability. Secondary networks usually operate at 600 V or lower.

Section 218 Load: Electrical power that is supplied in compliance with California Public Utilities Code Section 218. Public Utilities Code Section 218 defines an "Electric Corporation" and provides conditions under which a transaction involving a Generating Facility would not classify a Producer as an Electric Corporation. These conditions relate to "over-the-fence" sale of electricity from a Generating Facility without using MVU's Distribution System.

Short Circuit (Current) Contribution Ratio (SCCR): The ratio of the Generating Facility's short circuit contribution to the short circuit contribution provided through MVU's Distribution System for a three-phase fault at the high voltage side of the distribution transformer connecting the Generating Facility to MVU's system.

Simplified Interconnection: Interconnection conforming to the Initial Review requirements under this Rule, as determined by Section I.

Single Line Diagram; Single Line Drawing: A schematic drawing, showing the major electric switchgear, Protective Function devices, wires, Generators, transformers and other devices, providing sufficient detail to communicate to a qualified engineer the essential design and safety of the system being considered.

Special Facilities: As defined in MVU's Rules governing Special Facilities.

Starting Voltage Drop: The percentage voltage drop at a specified point resulting from In-rush Current. The Starting Voltage Drop can also be expressed in volts on a particular base voltage, (e.g., 6 volts on a 120-volt base, yielding a 5% drop).

Supplemental Review: A process wherein MVU further reviews an Application that fails one or more of the Initial Review Process steps. The Supplemental Review may result in one of the following: (a) approval of Interconnection; (b) approval of Interconnection with additional requirements; or (c) required modifications for interconnection.

System Integrity: The condition under which MVU's Distribution System is deemed safe and can reliably perform its intended functions in accordance with the safety and reliability rules of MVU.

Telemetry: The electrical or electronic transmittal of Metering data in real-time to MVU.

Transfer Trip: A Protective Function that trips a Generating Facility remotely by means of an automated communications link controlled by MVU.

Type Test: A test performed on a sample of a particular model of a device to verify specific aspects of its design, construction and performance.

Unintended Island: The creation of an island, usually following a loss of a portion of MVU's Distribution System, without the approval of MVU.

Unsafe Operating Conditions: Conditions that, if left uncorrected, could result in hard to personnel, damage to equipment, loss of System Integrity or operation outside pre-established parameters required by the Interconnection Agreement.

Visible Disconnect: An electrical switching device that can separate the Generating Facility from the Distribution System and is designed to allow visible verification that separation has been accomplished. This requirement can be met by opening the enclosure to observe the contact separation.

C. GENERAL REQUIREMENTS

1. Authorization Required to Operate:

A Producer must comply with this Rule and receive MVU's express written permission before Parallel Operation of its Generating Facility with MVU's Distribution System. MVU shall apply this Rule in a non-discriminatory manner and shall not unreasonably withhold its permission for Parallel Operation of Producer's Generating Facility with MVU's Distribution System.

2. Access to Premises:

MVU may enter Customer's premises without prior notice (a) to inspect, at all reasonable hours, Customer's protective devices and read or test any meter for the Facility and (b) to

disconnect, at any time, without notice, the Facility if, in MVU's sole opinion, a hazardous condition exists and that immediate action is necessary to protect persons, or MVU's facilities, or property of others from damage or interference caused by (1) Customer's Facility, or (2) Customer's failure to comply with the requirements of this Rule.

3. Separate Agreements Required for Other Services:

Producer requiring other electric services from MVU including, but not limited to, Distribution Service during periods of curtailment or interruption of the Producer's Generating Facility, will comply with these Rules and agrees to abide by all requirements as set forth by MVU for such services in accordance with MVU's City Council-approved Electric Rules.

4. Transmission Service Not Provided with Interconnection:

Interconnection with MVU's Distribution System under this Rule does not provide a Producer any rights to utilize MVU's System for the transmission, distribution, or wheeling of electric power.

5. Design Reviews and Inspections:

MVU shall have the right to review the design of a Producer's Generating and/or Interconnection Facilities and to inspect a Producer's Generating and/or Interconnection Facilities prior to the commencement of Parallel Operation with MVU's Distribution System. MVU may require a Producer to make modifications as necessary to comply with the requirements of this Rule. MVU's review and authorization for Parallel Operation shall not be construed as confirming or endorsing the Producer's design or as warranting the Generating and/or Interconnection Facilities' safety, durability or reliability. MVU shall not, by reason of such review or lack of review, be responsible for the strength, adequacy or capacity of such equipment.

6. Design Requirements:

- a. Customer's Facility, and all portions of it used to provide or distribute electrical power and parallel interconnection with MVU's distribution equipment shall be designed, installed, constructed, operated, and maintained in compliance with this Rule. Compliance with this section is mandatory.
- b. Customer shall conform to all applicable solar or wind electrical generating system safety and performance standards established by this rule, the National Electrical Code (NEC), the Institute of Electrical and Electronics Engineers (IEEE), and accredited testing laboratories such as Underwriters Laboratories, and where applicable, rules of the Public Utilities Commission regarding safety and reliability, and applicable building codes.

7. Testing and Compliance:

Generating facilities must meet all applicable safety and performance standards established by the National Electrical Code, the Institute of Electrical and Electronics Engineers, and accredited testing laboratories such as Underwriters Laboratories. All generating facilities must have a warranty of at least 10 years for all equipment and the associated installation from the system provider (not from MVU). All major solar system components (including

PV panels and other generation equipment, inverters and meters) must be on the verified equipment list maintained by the CEC. Any other equipment, as determined by MVU, must be verified as having safety certification from a Nationally Recognized Testing Laboratory.

8. Sized to offset all or part of load:

The customer's generating facilities must be sized to offset part or all of the customer's own electrical requirements and cannot be oversized.

9. Transferability of Generating Facility:

A new customer of record who owns, rents, or leases a premise that includes a generating facility that was approved by MVU for parallel operation prior to the new customer moving in and/or taking electric service with MVU will take service under this Schedule as long as the requirements of this Schedule are met. This provision also applies to premises where the developer/contractor establishes the interconnection.

10. System Modifications:

Existing generating facilities currently under a legacy NEM Schedule that are modified such that: (1) the generating capacity or output increases by 10% or more; or (2) adding battery storage will be placed under the most recent NEM Schedule.

11. NEM Schedule Agreement:

Existing customers under a legacy NEM schedule will remain under their legacy Schedule for a period of fifteen (15) years from the original year in which their generating facility was interconnected to MVU's grid as determined from the date the customer received the permission to operate (PTO), and then will be switched to the most recent NEM schedule or any otherwise applicable rate schedule. Existing customers under Schedule NEM can request to be placed under the most recent NEM Schedule at any time; the customer's account will be trued up at the time of the request. This means that any outstanding balance due or credit due will be applied to the next regular billing.

12. Interruption or Reduction of Deliveries:

- a. MVU shall not be obligated to accept, and MVU may require Customer to interrupt or reduce, deliveries of energy to MVU: (a) when necessary in order to construct, install, maintain, repair, replace, remove, investigate, or inspect any of MVU's equipment or part of the MVU system; or (b) if MVU determines that curtailment, interruption, or reduction of receipt of energy from Customer's Facility is necessary because of emergencies, forced outages, force majeure, or compliance with prudent electrical practices.
- b. Notwithstanding any other provision of this Rule, if at any time MVU, in its sole discretion, determines that either (a) the Facility may endanger MVU personnel or members of the general public, or (b) the continued operation of Customer's Facility may impair the integrity of MVU's electric distribution system, MVU shall have the right to disconnect Customer's Facility from MVU's electric distribution system. Customer's Facility shall remain disconnected until such time as MVU is satisfied that the condition(s) referenced in (a) or (b) of this paragraph have been corrected, and MVU shall

not be obligated to compensate Customer for any loss of use of generation or energy during any and all periods of such disconnection.

13. Maintenance and Permits:

Customer shall: (a) maintain the Facility and interconnection facilities in a safe and prudent manner and in conformance with all applicable laws and regulations including, but not limited to, requirements of Section 5 above, and (b) to the extent that future requirements may require, obtain any governmental authorizations or permits required for the operation of the Facility. Customer shall reimburse MVU for any and all losses, damages, claims, penalties, or liability MVU incurs as a result of Customer's failure to obtain or maintain any governmental authorizations and permits required for construction and operation of the Customer's Facility.

14. Indemnity and Liability by Customer:

- a. Customer shall indemnify and hold MVU, its directors, officers, agents and employees harmless against all loss, damages expense and liability to third persons for injury to or death of persons or injury to property caused by the Customer's engineering design, construction, installation, ownership, maintenance or operations of the Facility in connection with this Agreement by reason of omission or negligence, whether active or passive. Customer shall, on MVU's request, defend any suit asserting a claim covered by this indemnity. Customer shall pay all costs that may be incurred by MVU in enforcing this indemnity.
- b. Neither MVU, its officers, agents nor employees shall be liable for any claims, demands, costs, losses, causes of action, or any other construction, ownership, maintenance or operation of, or making of replacements, additions or betterment to, Customer's Facility except to the extent actually caused by the sole and gross negligence of the MVU.
- c. Neither MVU, its officers, agents nor employees shall be liable for damages of any kind to the Facility caused by any electrical disturbance of the MVU system or on the system of another, whether or not the electrical disturbance results from the negligence of MVU.

D. PROTECTION REQUIREMENTS

1. General Interconnection and Protective Function Requirements

The Protective Functions and requirements of this Rule are designed to protect MVU's Distribution System and not the Generating Facility. A Producer shall be solely responsible for providing adequate protection for its Generating Facility and Interconnection Facilities. The Producer's Protective Functions shall not impact the operation of other Protective Functions utilized on MVU's Distribution System in a manner that would affect MVU's capability of providing reliable service to its Customers.

a. Protective Functions Required Generating Facilities operating in parallel with MVU's Distribution System shall be equipped with the following Protective Functions to sense abnormal conditions on MVU's Distribution System and cause the Generating Facility to be automatically disconnected from MVU's Distribution System or to prevent the Generating Facility from being connected to MVU's Distribution System inappropriately:

- 1) Over and under voltage trip functions and over and under frequency trip functions;
- 2) A voltage and frequency sensing and time-delay function to prevent the Generating Facility from energizing a de-energized Distribution System circuit and to prevent the Generating Facility from reconnecting with MVU's Distribution System unless MVU's Distribution System service voltage and frequency is within the Voltage Range of 106V to 127V (on a 120V basis), inclusive, and a frequency range of 59.3 Hz to 60.5 Hz, inclusive, and are stable for at least 60 seconds; and
- 3) A function to prevent the Generating Facility from contributing to the formation of an Unintended Island and cease to energize the MVU's Distribution System within two seconds of the formation of an Unintended Island.

The Generating Facility shall cease to energize MVU's Distribution System for faults on MVU's Distribution System circuit to which it is connected. The Generating Facility shall cease to energize MVU's Distribution circuit prior to re-closure by MVU' Distribution System equipment.

b. Momentary Paralleling Generating Facilities. With MVU's approval, the transfer switch or scheme used to transfer the Producer's loads from MVU's Distribution System to Producer's Generating Facility may be used in lieu of the Protective Functions required for Parallel Operation.

c. Purpose of Protective Functions. The Protective Functions and requirements of this Rule are designed to protect MVU's Distribution System and not the Generating Facility. A Producer shall be solely responsible for providing adequate protection for its Generating Facility and Interconnection Facilities. The Producer's protective devices utilized on the Distribution System in a manner that would affect MVU's capability of providing reliable service to its Customers.

d. Suitable Equipment Required. Circuit breakers or other interrupting equipment located at the Point of Common Coupling must be Certified or "Listed" (as defined in Article 100, the Definitions Section of the National Electrical Code) as suitable for their intended application. This includes being

capable of interrupting the maximum available fault current expected at their location. Producer's Generating Facility and Interconnection Facilities shall be designed so that the failure of any single device or component shall not potentially compromise the safety and reliability of MVU's Distribution System.

- e. **Visible Disconnect Required.** When required by MVU's operating practices, the Producer shall furnish and install a ganged, manually-operated isolating switch (or a comparable device mutually agreed upon by MVU and the Producer) near the Point of Interconnection to isolate the Generating Facility from MVU's Distribution System. The device does not have to be rated for load break nor provide over-current protection.

The device must:

- 1) allow visible verification that separation has been accomplished. (This requirement may be met by opening the enclosure to observe contact separation.)
- 2) include markings or signage that clearly indicate open and closed positions.
- 3) be capable of being reached quickly and conveniently 24 hours a day by MVU personnel for construction, operation, maintenance, inspection, testing or reading, without obstacles or requiring those seeking access to obtain keys, special permission, or security clearances.
- 4) be capable of being locked in the open position.
- 5) be clearly marked on the submitted single line diagram and its type and location approved by the MVU prior to installation. If the device is not adjacent to the Point of Common Coupling, permanent signage must be installed at an MVU-approved location providing a clear description of the location of the device.

Generating Facilities with Non-Islanding inverters totaling one (1) kilovolt-ampere (kVA) or less are exempt from this requirement.

- f. **Drawings Required.** Prior to Parallel Operation or Momentary Parallel Operation of the Generating Facility, MVU shall approve the Producer's Protective Function and control diagrams. Generating Facilities equipped with Protective Functions and a control scheme previously approved by MVU for system-wide application or only Certified Equipment may satisfy this requirement by reference to previously approved drawings and diagrams.

- g. **Generating Facility Conditions Not Identified.** In the event this Rule does not address the Interconnection conditions for a particular Generating Facility, MVU and Producer may agree upon other arrangements.

2. Prevention of Interference:

The Producer shall not operate Generating or Interconnection Facilities that superimpose a voltage or current waveform upon MVU's Distribution System that interferes with MVU operations, service to MVU customers, or communication facilities. If such interference occurs, the Producer must diligently pursue and take corrective action at its own expense after being given notice and reasonable time to do so by MVU. If the Producer does not take corrective action in a timely manner, or continues to operate the facilities causing interference without restriction or limit, MVU may, without liability, disconnect the Producer's facilities from MVU's Distribution System. To eliminate undesirable interference caused by its operation, each Generating Facility shall meet the following criteria:

- a. **Voltage Regulation:** The Generating Facility shall not actively regulate the voltage at the Point of Common Coupling while in parallel with MVU's Distribution System.
- b. **Operating Voltage Range:** The voltage ranges in Table D.1 define protective trip limits for the Protective Function and are not intended to define or imply a voltage regulation Function. Generating Facilities shall cease to energize MVU's Distribution System within the prescribed trip time whenever the voltage at the Point of Common Coupling deviates from the allowable voltage operating range. The Protective Function shall detect and respond to voltage on all phases to which the Generating Facility is connected.
- 1) Generating Facilities (30 kVA or less). Generating Facilities with a Gross Nameplate Rating of 30 kVA or less shall be capable of operating within the voltage range normally experienced on MVU's Distribution System. The operating range shall be selected in a manner that minimizes nuisance tripping between 106 volts and 132 volts on a 120-volt base (88%-110% of nominal voltage). Voltage shall be detected at either the Point of Common Coupling or the Point of Interconnection.
 - 2) Generating Facilities (greater than 30 kVA). MVU may require adjustable operating voltage settings. In the absence of such requirements, the Generating Facility shall operate at a range between 88% and 110% of the applicable interconnection voltage. Voltage shall be detected at either the Point of Common Coupling or the Point of Interconnection, with settings compensated to

account for the voltage at the Point of Common Coupling, Generating Facilities that are Certified Non-Islanding or that meet one of the options of the Export Screen (Section I.3.b) may detect voltage at the Point of Interconnection without compensation.

- 3) **Voltage Disturbances.** Whenever MVU’s Distribution System voltage at the Point of Common Coupling varies from and remains outside normal (nominally 120 volts) for the predetermined parameters set forth in Table D-1, the Generating Facility’s Protective Functions shall cause the Generator(s) to become isolated from MVU’s Distribution System:

Table D.1 Voltage Trip Settings

Voltage at Point of Common Coupling		Maximum Trip Time* # of Cycles	
(Assuming 120 V Base)	% of Nominal Voltage	(Assuming 60Hz Nominal)	Seconds
Less than 60 Volts	Less than 50%	10 Cycles	0.16 Seconds
Greater than or equal to 60 volts but less than 106 volts	Greater than or equal to 50% but less than 88%	120 Cycles	2 Seconds
Greater than or equal to 106 volts but less than 132 volts	Greater than or equal to 88% but less than 110%	Normal Operation	
Greater than or equal to 132 volts but less than 144 volts	Greater than or equal to 110% but less than 120%	120 Cycles	2 Seconds
Greater than 144Volts	Greater than 120%	10 Cycles	0.16 Seconds

* "Maximum Trip time" refers to the time between the onset of the abnormal condition and the Generating Facility ceasing to energize MVU’s Distribution System. Protective Function sensing equipment and circuits may remain connected to MVU’s Distribution System to allow sensing of electrical conditions for use by the "reconnect" feature. The purpose of the allowed time delay is to allow a Generating Facility to “ride through” short-term disturbances to avoid nuisance tripping. Set points shall not be user adjustable (though they may be field adjustable by qualified personnel). For Generating Facilities with a Gross Nameplate Rating greater than 30 kVA, set points shall be field adjustable and different voltage set points and trip times from those in Table D.1 may be negotiated with MVU.

- c. **Paralleling.** The Generating Facility shall parallel with MVU’s Distribution System without causing a voltage fluctuation at the Point of Common Coupling greater than ±5% of the prevailing voltage level of MVU’s Distribution System at the Point of Common Coupling.

- d. **Flicker.** The Generating Facility shall not create objectionable flicker for other customers on MVU's Distribution System. To minimize the adverse voltage effects experienced by other customers (IEEE1547-4.3.2), flicker at the Point of Common Coupling caused by the Generating Facility should not exceed the limits defined by the "Maximum Borderline of Irritation Curve" identified in IEEE 519-1992 (IEEE Recommended Practices and Requirements for Harmonic Control in Electric Power Systems, IEEE STD 519-1992). This requirement is necessary to minimize the adverse voltage affects experienced by other customers on MVU's Distribution System. Generators may be connected and brought up to synchronous speed (as an induction motor) provided these flicker limits are not exceeded.
- e. **Integration with MVU's Distribution System Grounding.** The grounding scheme of the Generating Facility interconnection shall not cause over-voltages that exceed the rating of the equipment connected to the MVU's Distribution System and shall not disrupt the coordination of the ground fault protection on the MVU's Distribution System (IEEE1547-4.1.2) (See Section I.3.h).
- f. **Frequency:** MVU controls system frequency, and the Generating Facility shall operate in synchronism with the MVU's Distribution System. Whenever MVU's Distribution System frequency at the Point of Common Coupling is outside of the acceptable operating range (59.3-60.5 Hertz) for more than ten cycles, the Generating Facility's Protective Functions shall cease to energize MVU's Distribution System.
- g. **Harmonics.** Harmonic distortion shall be in compliance with IEEE 519.
- h. **Direct Current Injection.** Generating Facilities should not inject direct current greater than 0.5% of rated output current into MVU's Distribution System.
- i. **Power Factor.** Each Generator in a Generating Facility shall be capable of operating at some point within a power factor range from 0.9 leading to 0.9 lagging. Operation outside this range is acceptable provided the reactive power of the Generating Facility is used to meet the reactive power needs of the Host Loads or that reactive power is otherwise provided under Rate Schedule by MVU. The Producer shall notify MVU if it is using the Generating Facility for power factor correction. Unless otherwise agreed upon by the Producer and MVU, Generating Facilities shall automatically regulate power factor, not voltage, while operating in parallel with MVU's Distribution System.
- j. **Unintended Islanding.** Generating Facilities must mitigate their potential contribution to an Unintended Island. This can be accomplished by one of the following options: (1) incorporating certified Non-Islanding control functions into the Protective Functions, or (2) installation of non-export

relays and protective equipment or (3) verifying that local loads always sufficiently exceed the Net Nameplate Rating of the Generating Facility.

- k. **Fault Detection.** A Generating Facility shall be equipped with Protective Functions designed to detect Distribution System faults, both line-to-line and line-to-ground, and promptly cease to energize the Distribution System in the event of a fault. For a Generating Facility that cannot detect these faults within two seconds, a transfer trip or equivalent function may be required. Reclose-blocking of MVU's affected recloser(s) may also be required.

3. Technology Specific Requirements:

- a. **Three-Phase Synchronous Generators.** For three-phase Generators, the Generating Facility circuit breakers shall be three-phase devices with electronic or electromechanical control. The Producer shall be responsible for properly synchronizing its Generating Facility with MVU's Distribution System by means of either manual or automatic synchronizing equipment. Automatic synchronizing is required for all synchronous Generators that have a Short Circuit Contribution Ratio (SCCR) exceeding 0.05. Loss of synchronism protection is not required except as may be necessary to meet Section D.2.d (Flicker) (IEEE1547-4.2.5). Unless otherwise agreed upon by the Producer and MVU, synchronous Generators shall automatically regulate power factor, not voltage, while operating in parallel with MVU's Distribution System. A power system stabilization function is specifically not required for Generating Facilities under 10 MW Net Nameplate Rating.
- b. **Induction Generators.** Induction Generators (except self-excited Induction Generators) do not require a synchronizing Function. Starting or rapid load fluctuations on induction generators can adversely impact MVU's Distribution System's voltage. Corrective step-switched capacitors or other techniques may be necessary and may cause undesirable ferro-resonance. When these counter measures (e.g., additional capacitors) are installed on the Producer's side of the Point of Common Coupling, MVU must review these measures. Additional equipment may be required as determined in a Supplemental Review or an Interconnection Study.
- c. **Inverters.** Utility-interactive inverters do not require separate synchronizing equipment. Non-utility-interactive or "stand-alone" inverters shall not be used for Parallel Operation with MVU's Distribution System.
- d. **Single-Phase Generators.** For single-phase Generators connected to a shared single-phase secondary system, the maximum Net Nameplate Rating of the Generating Facilities shall be 20 kVA. Generators connected to a center-tapped neutral 240-volt service must be installed such that no more than 6 kVA of imbalanced power is applied to the two "legs" of the 240-volt service. For Dedicated Distribution Transformer services, the maximum Net Nameplate

Rating of a single-phase Generating Facility shall be the transformer nameplate rating.

E. INTERCONNECTION FACILITIES AND DISTRIBUTION SYSTEM MODIFICATIONS

1. Scope and Ownership of Interconnection Facilities and Distribution System Modifications

- a. **Scope.** Parallel Operation of Generating Facilities may require Interconnection Facilities or modifications to MVU's Distribution System ("Distribution System modifications"). The type, extent and costs of Interconnection Facilities and Distribution System modifications shall be consistent with this Rule and determined through the Supplemental Review and/or Interconnection Studies described in the application process.
- b. **Ownership.** Interconnection Facilities installed on Producer's side of the Point of Common Coupling may be owned, operated and maintained by the Producer or MVU. Interconnection Facilities installed on MVU's side of the Point of Common Coupling and Distribution System modifications shall be owned, operated and maintained only by MVU.

2. Responsibility of Costs of Interconnecting a Generating Facility

- a. **Review, Study, and Additional Commissioning Test Verification (pre-parallel inspections) Costs.** A producer shall be responsible for the reasonably incurred costs of the review's studies, and additional Commissioning Test verifications (pre-parallel inspections) conducted pursuant to the application section of this Rule. If the initial Commissioning Test verification (pre-parallel inspection) is not successful through no fault of MVU, MVU may impose upon the Producer a cost-based charge for subsequent Commissioning Test verifications (pre-parallel inspections). All Costs for additional Commissioning Test verifications (pre-parallel inspections) shall be paid by Producer within thirty days of receipt of MVU's invoice. Additional costs, if any, will be specified on the invoice. If the initial Commissioning test (pre-parallel inspection) is not successful through the fault of the MVU, that visit will not be considered the initial Commissioning Test (pre-parallel inspection).
- b. **Facility Costs.** A Producer shall be responsible for all costs associated with Interconnection Facilities owned by the Producer. The Producer shall also be responsible for any costs reasonably incurred by MVU in providing, operating, or maintaining the Interconnection Facilities and Distribution System modifications required solely for the Interconnection of the Producer's Generating Facility with MVU's Distribution System.

- c. **Separation of Costs.** Should MVU combine the installation of Interconnection Facilities or Distribution System modifications required for the Interconnection of a Generating Facility with modifications to MVU's Distribution System to serve other Customers or Producers, MVU shall not include the costs of such separate or incremental facilities in the amounts billed to the Producer.

3. Installation of Interconnection Facilities and Distribution System Modifications

- a. **Agreement Required.** The costs for Interconnection Facilities and Distribution System modifications shall be paid by the Producer pursuant to the provisions contained in the Interconnection Agreement. Where the type and extent of the Interconnection Facilities and Distribution System Improvements warrant additional detail, the detail shall be found in a separate agreement between the Producer and MVU, and MVU's applicable rate schedules and rules for Added Facilities.
- b. **Interconnection Facilities and Distribution System Modifications.** Except as provided for in Section E.3.c. of this Rule, Interconnection Facilities connected to MVU's side of the Point of Common Coupling and Distribution System modifications shall be provided, installed, owned and maintained by MVU at Producer's expense.
- c. **Third-Party Installations.** Subject to the approval of MVU, a Producer may at its option employ a qualified contractor to provide and install Interconnection Facilities or Producer paid Distribution System modifications, to be owned and operated by MVU, on MVU's side of the Point of Common Coupling. Such Interconnection Facilities and Distribution System modifications shall be installed in accordance with MVU's design and specifications. Upon final inspection and acceptance by MVU, the Producer shall transfer ownership of such Producer installed Interconnection Facilities or Distribution System modifications to MVU and such facilities shall thereafter be owned and maintained by MVU. The Producer shall pay MVU's reasonable cost of design, administration, and monitoring of the installation for such facilities to ensure compliance with MVU's requirements. The Producer shall also be responsible for all costs associated with the transfer of Producer installed Interconnection Facilities and Distribution System modifications to MVU.

F. METERING, MONITORING AND TELEMETRY

- 1. **General Requirements:** All Generating Facilities shall be metered in accordance with this Section F and shall meet all applicable standards of MVU contained in MVU's applicable rules and published MVU manuals dealing with specifications.

2. **Metering By Non-MVU Parties:** The ownership, installation, operation, reading and testing of revenue Metering Equipment for Generating Facilities shall be by MVU.
3. **Net Generation Output Metering (NGOM):** Generating Facilities' customers may be required to install NGOM for evaluation, monitoring and verification purposes, to satisfy applicable CAISO reliability requirements, and for Distribution System planning and operations.

The relevant factors in determining the need for NGOM are as listed below:

- a. Data requirements in proportion to need for information;
- b. Producer's election to install equipment that adequately addresses MVU's operational requirements;
- c. Accuracy and type of required Metering consistent with purposes of collecting data;
- d. Cost of Metering relative to the need for and accuracy of the data;
- e. The Generating Facility's size relative to the cost of the Meter/monitoring;
- f. Other means of obtaining the data (e.g., Generating Facility logs, proxy data etc.);
- g. Requirements under any interconnection Agreement with the Producer.

The requirements in this Section may not apply to Metering of Generating Facilities operating under MVU's Net Energy Metering Rate Schedule pursuant to the California Public Utilities Cod Section 2827, et seq. Nothing in this Section F.3 supersedes Section B.4.

4. **Point of Common Coupling Metering:** For purposes of assessing MVU charges for retail service, the Producer's PCC Metering shall be a bi-directional meter so that power deliveries to and from the Producer's site can be separately recorded. Alternately, the Producer may, at its sole option and cost, require MVU to install multi-metering equipment to separately record power deliveries to MVU's Distribution System and retail purchases from MVU. Where necessary, such PCC Metering shall be designed to prevent reverse registration.
5. **Telemetry:** If the nameplate rating of the Generating Facility is 1 MW or greater, Telemetry equipment at the Net Generator Output Metering location may be required at the Producer's expense. If the Generating Facility is Interconnected to a portion of MVU's Distribution System operating at a voltage below 10 kV, then Telemetry equipment may be required on Generating Facilities 250 kW or greater. MVU shall only require Telemetry to the extent

that less intrusive and/or more cost effective options for providing the necessary data in real time are not available.

6. **Location:** Where MVU-owned Metering is located on the Producer's premises, Producer shall provide, at no expense to MVU, a suitable location for all such Metering Equipment.
7. **Costs of Metering:** The Producer will bear all costs of the Metering required by this Rule, including the incremental costs of operating and maintaining the Metering Equipment.

G. DISPUTE RESOLUTION PROCESS

The following procedures will apply for disputes arising from this Rule:

1. The City Council shall have jurisdiction to interpret, add, delete or modify any provision of this Rule or of any agreements entered into between MVU and the Producer to implement this Rate Schedule ("The Implementing Agreements") and to resolve disputes regarding MVU's performance of its obligations under its rules, the applicable agreements, and requirements related to the Interconnection of the Producer's Generating or Interconnection Facilities pursuant to this Rule.
2. The dispute shall be submitted in writing by the Producer to MVU. Authorized representatives from both Parties shall meet and confer to try to resolve the dispute. If the Parties cannot resolve the dispute, the dispute will be submitted to the City Council for resolution. Their decision shall be final.
3. Pending resolution of any dispute under this Section, the Parties shall proceed diligently with the performance of their respective obligations under this Rule and the Implementing Agreements, unless the Implementing Agreements have been terminated. Disputes as to the application and implementation of this Section shall be subject to resolution pursuant to the procedures set forth in this Section.

H. SYSTEM SIZING REQUIREMENTS

1. Residential Systems

a. 12 Months of Usage Data Exists

Residential Systems must be designed such that they do not produce more power than they consume on an annual basis. This means that the estimated output of the generating facility, using the CEC-AC nameplate rating for inverter-based generating facilities, must not exceed the customer's previous annual usage in kWh.

b. 12 Months of Usage Data Does Not Exist

In the event that there is less than 12 months of previous recorded usage data, the following equation will be used to determine the maximum allowable CEC-AC nameplate rating for the inverter-based generating facility in watts:

$1692 \times [\text{Number of Dwelling Units}] + 0.75 \times [\text{Dwelling conditioned floor area in square feet}]$

c. Electric Vehicle Usage Calculation Proration

If the customer enrolls in the Electric Vehicle Off-Peak Charging Discount Program, they can prorate their calculated usage or maximum allowable system size as follows:

- i. The number of months that will be used to estimate the prorated usage from the electric vehicle shall be calculated as:
 $\text{Number of Months} = 12 - [\text{number of months the vehicle has been registered to the customer at the address}]$
 If the Number of Months is calculated to be negative, no proration will be allowed.
- ii. If the customer has 12 months of recorded usage data, the following equation will be used to determine their annual usage in kWh:
- iii. $[\text{Customer's previous annual usage in kWh}] + 500 \text{ kWh} \times \text{Number of Months}$
- iv. If the customer has less than 12 months of recorded usage data, the following equation will be used to determine the maximum allowable CEC-AC nameplate rating for the inverter-based generating facility in watts:
 $1692 \times [\text{Number of Dwelling Units}] + 0.75 \times [\text{Dwelling conditioned floor area in square feet}] + 170 \times \text{Number of Months}$

2. Commercial or Industrial Systems

a. Expedited Interconnection

The estimated output of the Generating Facility must not exceed 50% of the customer's verified annual minimum daytime load. If there is less than 12 months of previous recorded usage data, the maximum allowable size in watts will be determined by MVU through Supplemental Review.

b. Supplemental Review Required

Supplemental review will be required if the customer intends to install a generating facility that exceeds 50% of the customer's verified annual minimum daytime load. Supplemental review will fall into two categories:

1. Generating facilities sized up to 100% of minimum daytime load with the installation of non-export relays which are deeded to MVU at the completion of installation.

2. Generating facilities sized up to 100% of annual usage with the purchase and deeding of utility scale batteries to MVU. The batteries will be sized to account for at least 50% of the instantaneous load of the generating facility. This size will be rounded up to the nearest 250kW size.

If there is less than 12 months of previous recorded usage data, the maximum allowable size in watts of the generation system and amount of required storage will be determined by MVU during the Supplemental Review process.

I. APPLICATION AND INTERCONNECTION PROCESS

1. Application Process

- a. **Applicant Initiates Contact with MVU.** Upon request, MVU will provide information and documents (such as requirements, Application, technical information, listing of Certified Equipment, Initial and Supplemental Review deposit information, applicable tariff schedules, Metering requirements and Rules) to a potential Applicant. Unless otherwise agreed upon, all such information shall normally be sent to an Applicant within three (3) business days following the initial request from the Applicant. MVU will establish an individual representative as the single point of contact for the Applicant but may allocate responsibilities among its staff to best coordinate the Interconnection of an Applicant's Generating Facility.
- b. **Applicant Completes an Application:** All Applicants shall complete and file an Application and supply any relevant additional information requested by MVU. Application Fees will be determined in accordance with the fee schedule.
 - i. Normally, within 10 business days of receiving the Application, MVU shall acknowledge its receipt and state whether the Application has been completed adequately. If defects are noted, MVU and Applicant shall cooperate in a timely manner to establish a satisfactory Application.
 - ii. Fifty Percent of the deposit associated with the Initial Review will be returned to the Applicant if the Application is rejected by MVU exactly as submitted or the Applicant retracts the Application.
 - iii. The Applicant may propose and MVU may negotiate specific costs for processing non-standard applications such as multi-units, multi-sites, or otherwise as conditions warrant. The fees for the Initial Review and Supplemental Review contained in the fee schedule do not apply in these situations.

- iv. Applications that are over one year old (from the date of MVU's acknowledgement) without a completed application, or a Generating Facility that has not been approved for parallel operation within one year of completion of all applicable review and/or studies are subject to cancellation by MVU; however, MVU may not cancel an Application if the Producer provides reasonable evidence that the project is still active.

c. MVU Performs Expedited or Supplemental Review

- i. Upon receipt of a satisfactorily completed Application and any additional information necessary to evaluate the Interconnection of a Generating Facility, MVU shall perform an Initial Review using the process defined in Section I. The Initial Review determines if: (a) the Generating Facility qualifies for Simplified Interconnection; or (b) the Generating Facility requires a Supplemental Review.
- ii. MVU shall complete its Initial Review, absent any extraordinary circumstances, within 10 business days after its determination that the Application is complete. If the Initial Review determines the proposed Generating Facility can be Interconnected by means of a Simplified Interconnection, MVU will provide the Applicant with an Interconnection Authorization.
- iii. If the Generating Facility does not pass the Initial Review for Simplified Interconnection as proposed, MVU will notify the applicant and perform a Supplemental Review as described in Section I. Applicant shall pay an additional fee for the Supplemental Review, unless the Application is withdrawn. The Supplemental Review will result in MVU providing either: (a) Interconnection requirements beyond those for a Simplified Interconnection, and an Interconnection Authorization; or (b) a cost estimate and schedule for an Interconnection Study. The Supplemental Review shall be completed, absent any extraordinary circumstances, within 20 business days of receipt of a completed Application and fees.

2. Interconnection Process

- a. Applicant shall comply with the Interconnection Requirements as stated in this Rule. MVU shall review with the Applicant all requirements for Interconnection and Net Energy Metering appropriate for the Applicant's Generating Facility and desired mode of operation. These requirements are detailed in Electric Rule 21A, Interconnection Rules, Terms & Conditions. Electric Rule 21A sets forth MVU's and the Applicant's responsibilities, completion schedules, and fixed price or estimated costs for the required work.

- b. Where Applicable (for commercial systems greater than 1MW), MVU or Producer Installs Required Interconnection Facilities or Modifies MVU's Distribution System. After executing the applicable agreements, MVU or Producer will commence construction/ installation of MVU's Distribution System modifications or Interconnection Facilities which have been identified in the agreement and application. The parties will use good faith efforts to meet schedules and estimated costs as appropriate.
- c. Producer Arranges for and Completes Commissioning Testing of Generating Facility and Producer's Interconnection Facilities. The Producer is responsible for testing new Generating Facilities and associated Interconnection Facilities according to Section J.5 to ensure compliance with the safety and reliability provisions of this Rule prior to being operated in parallel with MVU's Distribution System. For non-Certified Equipment, the Producer shall develop a written testing plan to be submitted to MVU for its review and acceptance. Alternatively, the Producer and MVU may agree to have MVU conduct the required testing at the Producer's expense. Where applicable, the test plan shall include the installation test procedures published by the manufacturer of the generation or Interconnection equipment. Facility testing shall be conducted at a mutually agreeable time, and depending on who conducts the test, MVU or Producer shall be given the opportunity to witness the tests.
- d. MVU Authorizes Parallel Operation or Momentary Parallel Operation. MVU shall authorize the Producer's Generating Facility for Parallel Operation or Momentary Parallel Operation with MVU's Distribution System, in writing, within 5 calendar days of satisfactory compliance with the terms of all applicable Rules. Compliance may include, but not be limited to, provision of any required documentation and satisfactorily completing any required inspections or tests as described herein or in the agreements formed between the Producer and MVU. A Producer shall not commence Parallel Operation of its Generating Facility with MVU's system unless it has received MVU's express written permission to do so.
- e. For Net Energy Metering Generating facilities, MVU authorization for Parallel Operation shall normally be provided no later than 30 business days following MVU's receipt of 1) a completed Net Energy Metering Application including all supporting documents and required payments; 2) a completed signed Net Energy Metering Interconnection Agreement; and 3) evidence of the Producer's final inspection clearance from the governmental authority having jurisdiction over the Generating Facility. If the 30-day period cannot be met, the MVU shall notify the Applicant and the Commission.

J. REVIEW PROCESS FOR APPLICATIONS TO INTERCONNECT GENERATION FACILITIES

1. Introduction

This Review Process allows for rapid approval for the interconnection of those Generating Facilities that do not require an Interconnection Study. The review process includes a screening to determine if a Supplemental Review is required.

Note: Failure to pass any step of the review process means only that further review and/or studies are required before the Generating Facility can be approved for Interconnection with MVU's Distribution System. It does not mean that the Generating Facility cannot be Interconnected. Though not explicitly covered in the Initial Review Process the Generating Facility shall be designed to meet all of the applicable requirements in Section D.

2. Purpose

The review determines the following:

- a. If a Generating Facility qualifies for Simplified Interconnection;
- b. If a Generating Facility can be made to qualify for Interconnection with a Supplemental Review determining any additional requirements; or
- c. If an Interconnection Study is required, the cost estimate and schedule for performing the Interconnection Study.

3. Review Process:

- a. If the Application has sufficient data and the design meets the size restrictions for Residential Service, or Expedited Interconnection for Commercial or Industrial Service per Section H. The application qualifies for Simplified Interconnection.
- b. If the Application is requesting service under any of the additional authorized uses, MVU will perform Supplemental Review to provide feedback to the Applicant for next steps to follow in the Interconnection Process.

K. CERTIFICATION AND TESTING CRITERIA

1. INTRODUCTION

This Section describes the test procedures and requirements for equipment used for the Interconnection of Generating Facilities to MVU's Distribution System. Included are Type Testing, Production Testing, Commissioning Testing and Periodic Testing. The procedures listed rely heavily on those described in appropriate Underwriters Laboratory (UL), Institute of Electrical and Electronic Engineers (IEEE), and International Electrotechnical Commission (IEC) documents—most notably UL 1741 and IEEE 929, as well as the testing described in *May 1999 New York State Public Services Commission Standardized*

Interconnection Requirements. As noted in Section A, this rule has been revised to be consistent with ANSI/IEEE 1547-2003 *Standard for Interconnecting Distributed Resources with Electric Power Systems*.

The tests described here, together with the technical requirements in Section D of this Rule, are intended to provide assurance that the Generating Facility's equipment will not adversely affect MVU's Distribution System and that a Generating Facility will cease providing power to MVU's Distribution System under abnormal conditions. The tests were developed assuming a low level of Generating Facility penetration or number of connections to MVU's Distribution System. At high levels of Generating Facility penetration, additional requirements and corresponding test procedures may need to be defined.

Section J also provides criteria for "Certifying" Generators or inverters. Once a Generator or inverter has been Certified per this Rule, it may be considered suitable for Interconnection with MVU's Distribution System. Subject to the exceptions described in Section J, MVU will not repeat the design review or require retesting of such Certified Equipment. It should be noted that the Certification process is intended to facilitate Generating Facility Interconnections. Certification is not a prerequisite to interconnect a Generating Facility.

The revisions made to this rule relative to IEEE 1547-2003 have resulted in changes in set points, test criteria, test procedures, and other requirements that will impact previously certified or listed equipment as well as equipment currently under evaluation. These changes were made to provide consistency with IEEE 1547. Equipment that is certified or that has been submitted to a Nationally Recognized Testing Laboratory (NRTL) for testing prior to the adoption of the revised Underwriters Laboratories (UL) 1741 titled Inverters, Converters, Controllers and Interconnection Systems Equipment for use with Distributed Energy Resources and that subsequently meet the provisions Rule 21 certification requirements will continue to be accepted as Certified Equipment for Interconnection Applications submitted through May 7, 2007, the effective date of the revised UL 1741. [this change will be incorporated by Advice Letter in Dec. 2005]

2. CERTIFIED AND NON-CERTIFIED INTERCONNECTION EQUIPMENT

a. Certified Equipment

Equipment tested and approved (e.g., "Listed") by an accredited NRTL as having met both the Type Testing and Production Testing requirements described in this document is considered to be Certified Equipment for purposes of Interconnection with MVU's Distribution System. Certification may apply to either a pre-packaged system or an assembly of components that address the necessary functions. Type Testing may be done in the manufactures' factory or test laboratory, or in the field. At the discretion of the testing laboratory, field-certification may apply only to the particular

installation tested. In such cases, some or all of the tests may need to be repeated at other installations.

When equipment is certified by a NRTL, the NRTL shall provide to the manufacturer, at a minimum, a Certificate with the following information for each device:

Administrative:

- 1) The effective date of Certification or applicable serial number (range or first in series), and/or other proof that Certification is current;
- 2) Equipment model number(s) of the Certified Equipment;
- 3) The software version utilized in the equipment, if applicable;
- 4) Test procedures specified (including date or revision number); and
- 5) Laboratory accreditation (by whom and to what standard).

Technical (as appropriate):

- 1) Device ratings (kW, kVA, Volts, Amps, etc.);
- 2) Maximum available fault current in Amps;
- 3) In-rush Current in Amps;
- 4) Trip points, if factory set (trip value and timing);
- 5) Trip point and timing ranges for adjustable settings;
- 6) Nominal power factor or range if adjustable;
- 7) If the equipment is Certified for Non-Exporting and the method used (reverse power or under power); and
- 8) If the equipment is Certified Non-Islanding.

It is the responsibility of the equipment manufacturer to ensure that Certification information is made publicly available by the manufacturer, the testing laboratory or by a third party.

b. Non-Certified Equipment

For non-Certified Equipment, some or all of the tests described in this Rule may be required by MVU for each Generating Facility and/or Interconnection Facilities. The manufacturer or a laboratory acceptable to

MVU may perform these tests. Test results for Non-Certified Equipment must be submitted to MVU for the Supplemental Review. Approval by MVU for equipment used in a particular Generating Facility and/or Interconnection Facilities does not guarantee MVU's approval for use in other Generating Facility and/or Interconnection Facilities.

3. TYPE TESTING

- a. Type Tests and Criteria for Interconnection Equipment Certification. Type Testing provides a basis for determining that equipment meets the specifications for being designated as Certified Equipment under this Rule. The requirements described in this Section cover only issues related to Interconnection and are not intended to address equipment safety or other issues.

Table J.1. defines the test criteria by Generator or inverter technology. While UL 17411 was written specifically for inverters, the requirements are readily adaptable to synchronous Generators, induction Generators, as well as single/multi-function controllers and protection relays. Until a universal test standard is developed, MVU or NRTL shall adapt the procedures referenced in Table J.1 as appropriate and necessary for a Generating Facility and/or Interconnection Facilities or associated equipment performance and its control and Protective Functions. The tests shall be performed in the sequence shown in Table J.2 below.

Table J.1 Type Tests and Requirements for Interconnection Equipment Certification

Type Test	Reference (1)	Inverter	Synchronous Generator	Induction Generator
Utility Interaction	UL 1741 – 39	X	X	X
DC Isolation	UL 1741 – 40.1	X	-	-
Simulated PV Array (Input) Requirements	UL 1741 – 41.2	X	-	-
Dielectric Voltage Withstand	UL 1741 – 44	X	X	X
Power Factor	UL 1741 – 45.2.2	X	X	X
Harmonic Distortion	UL 1741 – 45.4	X	X	X
DC Injection	UL 1741 – 45.5	X	-	-
Utility Voltage and Frequency Variation	UL 1741 – 46.2	X	X	X
Reset Delay	UL 1741 – 46.2.3	X	X	X
Loss of Control Circuit	UL 1741 – 46.4	X	X	X
Short Circuit	UL 1741 – 47.3	X	X	X
Load Transfer	UL 1741 – 47.7	X	X	X
Surge Withstand Capability	J.3.e	X	X	X
Anti-Islanding	J.3.b	(2)	(2)	(2)
Non-Export	J.3.c	(3)	(3)	(3)
In-rush Current	J.3.d	-	-	(4)
Synchronization	J.3.f	(5)	X	(5)

Table Notes: (1) References are to section numbers in either UL 1741 (Inverters, Converters and Charge Controllers for use in Independent Power Systems) or this Rule. References in UL 1741 to “photovoltaics” or “inverter” may have to be adapted to the other technologies by the testing laboratory to appropriately apply in the tests to other technologies.

(2) Required only if Non-Islanding designation

(3) Required only if Non-Export designation is desired.

(4) Required for Generators that use MVU power to motor to speed.

(5) Required for all self-excited induction Generators as well as Inverters that operate as voltage sources when connected to MVU’s Distribution System.

X = Required , - = Not Required

Table J.2 Type Tests Sequence for Interconnection Equipment Certification

Test No.	Type Test
1	Utility Voltage and Frequency Variation
2	Synchronization
3	Surge Withstand Capability
4	Utility Voltage and Frequency Variation
5	Synchronization
6	Other Required and Optional Tests
Tests 1, 2, and 3, must be done first and in the order shown. Tests 4 and on follow in order convenient to the test agency.	

b. Anti-Islanding Test

Devices that pass the Anti-Islanding test procedure described in UL 1741 Section 46.3 will be considered Non-Islanding for the purposes of these

interconnection requirements. The test is required only for devices for which a Certified Non-Islanding designation is desired.

c. Non-Export Test

Equipment that passes the Non-Export test procedure described in Section J.7.a. will be considered Non-Exporting for the purposes of these Interconnection requirements. This test is required only for equipment for which a Certified Non-Export designation is desired.

d. In-rush Current Test

Generation equipment that utilizes MVU power to motor up to speed will be tested using the procedure defined in Section J.7.b. to determine the maximum current drawn during this startup process. The resulting In-rush Current is used to estimate the Starting Voltage Drop.

e. Surge Withstand Capability Test

The interconnection equipment shall be tested for the surge withstand requirement in D.1.c in all normal operating modes in accordance with IEEE Std C62.45-2002 for equipment rated less than 1000 V to confirm that the surge withstand capability is met by using the selected test level(s) from IEEE Std C62.41.2-2002. Interconnection equipment rated greater than 1000 V shall be tested in accordance with manufacturer or system integrator designated applicable standards. For interconnection equipment signal and control circuits, use IEEE Std C37.90.1-2002. These tests shall confirm the equipment did not fail, did not misoperate, and did not provide misinformation (IEEE1547-5.1.3.2). The location/exposure category for which the equipment has been tested shall be clearly marked on the equipment label or in the equipment documentation. External surge protection may be used to protect the equipment in harsher location/exposure categories.

f. Synchronization Test

This test is applied to synchronous Generators, self-excited induction generators, and inverters capable of operating as voltage-source while connected to MVU's Distribution System. The test is also applied to the resynchronization Function (transition from stand-alone to parallel operation) on equipment that provides such functionality. This test may not need to be performed on both the synchronization and re-synchronization functions if the manufacturers can verify to the satisfaction of the testing organization that monitoring and controls hardware and software are common to both functions. This test is not necessary for induction generators or current-source inverters. Instead, the In-rush Current test Section J.3.d shall be applied to those generators.

This test shall demonstrate that at the moment of the paralleling-device closure, all three synchronization parameters in Table J.3 are within the stated limits.

This test shall also demonstrate that if any of the parameters are outside of the limits stated in the table, the paralleling-device shall not close (IEEE 1547-5.1.2A). The test will start with only one of the three parameters: (1) voltage difference between Generating Facility and MVU’s Distribution System; (2) frequency difference; or (3) phase angle outside of the synchronization specification. Verify that the Generating Facility is brought within specification prior to synchronization. Repeat the test five times for each of the three parameters. For manual synchronization with synch check or manual control with auto synchronization, the test must verify that paralleling does not occur until the parameters are brought within specifications.

Table J.3. Synchronization Parameter Limits [1]

Aggregate Rating of Generator Units (kVA)	Frequency Difference (Δf , Hz)	Voltage Difference (ΔV , %)	Phase Angle Difference ($\Delta \phi$, $^\circ$)
0-500	0.3	10	20
> 500-1,500	0.2	5	15
> 1,500-10,000	0.1	3	10

[1] – IEEE 1547-5.1.1B

g. Paralleling Device Withstand Test

The di-electric voltage withstand test specified in Section J.1 shall be performed on the paralleling device to ensure compliance with those requirements specified in Section D.1.c (IEEE 1547-5.1.3.3).

4. Production Testing

As a minimum, each interconnection system shall be subjected to the Utility Voltage and Frequency Variation Test procedure described in UL1741 under Manufacturing and Production Tests, Section 68 and the Synchronization test specified in Section J.3.f Interconnection systems with adjustable set points shall be tested at a single set of set points as specified by the manufacturer. This test may be performed in the factory or as part of a Commissioning Test (Section J.5.).

5. Commissioning Testing

a. Commissioning Testing, where required, will be performed on-site to verify protective settings and functionality. Upon initial Parallel Operation of a Generating Facility, or any time interface hardware or software is changed that may affect the functions listed below, a Commissioning Test must be performed. An individual qualified in testing protective equipment (professional engineer, factory-certified technician, or licensed electrician with experience in testing protective equipment) must perform Commissioning Testing in accordance with the manufacturer’s

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recommended test procedure to verify the settings and requirements per this Rule.

MVU may require written Commissioning test procedure be submitted to MVE at least 10 working days prior to the performance of the Commissioning Test. MVU has the right to witness Commissioning Test, MVU may also require written certification by the installer describing which tests were performed and their results. Protective Functions to be tested during commissioning, particularly with respect to non-Certified equipment, may consist of the following:

- (1) Over and under voltage
- (2) Over and under frequency
- (3) Anti-Islanding function (if applicable)
- (4) Non-Exporting function (if applicable)
- (5) Inability to energize dead line
- (6) Time delay on restart after utility source is stable
- (7) Utility system fault detection (if used)
- (8) Synchronizing controls (if applicable)
- (9) Other Interconnection Protective Functions that may be required as part of the Interconnection Agreement

Commissioning Test shall include visual inspections of the interconnection equipment and protective settings to confirm compliance with the interconnection requirements.

b. Other checks and tests that may need to be performed include:

- (1) Verifying final Protective Function settings
- (2) Trip test (J.5.f)
- (3) In-service tests (J.5.g)

c. Certified Equipment

Generating Facilities qualifying for Simplified Interconnection incorporate Certified Equipment that have, at a minimum, passed the Type Tests and Production Tests described in this Rule and are judged to have little or no potential impact on MVU's Distribution System. For such Generating Facilities,

it is necessary to perform only the following tests:

- (1) Protective Function settings that have been changed after Production Testing will require field verification. Tests shall be performed using injected secondary frequencies, voltages and currents, applied waveforms, at a test connection using a Generator to simulate abnormal utility voltage or frequency, or varying the set points to show that the device trips at the measured (actual) utility voltage or frequency.

- (2) The Non-Islanding function shall be checked by operating a load break disconnect switch to verify the Interconnection equipment ceases to energize MVU's Distribution System and does not re-energize it for the required time delay after the switch is closed.
- (3) The Non-Exporting function shall be checked using secondary injection techniques. This function may also be tested by adjusting the Generating Facility output and local loads to verify that the applicable Non-Exporting criteria (i.e., reverse power or underpower) are met.

The Supplemental Review or an Interconnection Study may impose additional components or additional testing.

d. Non-Certified Equipment

Non-certified Equipment shall be subjected to the appropriate tests described in Type Testing (Section J.3.) as well as those described in Certified Equipment Commissioning Tests (Section J.5.c.). With MVU's approval, these tests may be performed in the factory, in the field as part of commissioning, or a combination of both. MVU, at its discretion, may also approve a reduced set of tests for a particular Generating Facility or, for example, if it determines it has sufficient experience with the equipment.

e. Verification of Settings

At the completion of Commission testing, the Producer shall confirm all devices are set to MVU-approved settings. Verification shall be documented in the Commissioning Test Certification.

f. Trip Tests

Interconnection Protective Functions and devices (e.g. reverse power relays) that have not previously been tested as part of the Interconnection Facilities with their associated interrupting devices (e.g. contactor or circuit breaker) shall be trip tested during commissioning. The trip test shall be adequate to prove that the associated interrupting devices open when the protective devices operate. Interlocking circuits between Protective Function devices or between interrupting devices shall be similarly tested unless they are part of a system that has been tested and approved during manufacturing.

g. In-service Tests

Interconnection Protective Functions and devices that have not previously been tested as part of the Interconnection Facilities with their associated instrument transformers or that are wired in the field shall be given an in-service test during commissioning. This test will verify proper wiring, polarity, CT/PT ratios, and proper operation of the measuring circuits. The in-service test shall be made with the power system energized and carrying a known level of current. A measurement shall be made of the magnitude and phase angle of each

Alternating Current (AC) voltage and current connected to the protective device and the results compared to expected values. For protective devices with built-in Metering Functions that report current and voltage magnitudes and phase angles, or magnitudes of current, voltage, and real and reactive power, the metered values may be used for in-service testing. Otherwise, portable ammeters, voltmeters, and phase-angle meters shall be used.

6. Periodic Testing

Periodic Testing of Interconnection-related Protective Functions shall be performed as specified by the manufacturer, or at least every four years. All Periodic Tests prescribed by the manufacturer shall be performed. The Producer shall maintain Periodic Test reports or a log for inspection by MVU. Periodic Testing conforming to MVU test intervals for the particular Line Section may be specified by MVU under special circumstances, such as high fire hazard areas. Batteries used to activate any Protective Function shall be checked and logged once per month for proper voltage.

Once every four years, the battery must be either replaced or a discharge test performed.

7. Type Testing Procedures Not Defined in Other Standards

This Section describes the additional Type Tests necessary to qualify a device as Certified under this Rule. These Type Tests are not contained in Underwriters Laboratories UL 1741 Standard *Inverters, Converters and Controllers for Use in Independent Power Systems*, or other referenced standards.

a. Non-Exporting Test Procedures

The Non-Exporting test is intended to verify the operation of relays, controllers and inverters designed to limit the export of power and certify the equipment as meeting the requirements of Screen 2, Options 1 and 2, of the review process. Tests are provided for discrete relay packages and for controllers and inverters with the intended Functions integrated.

(1) Discrete Reverse Power Relay Test

This version of the Non-Exporting test procedure is intended for discrete reverse power and underpower relay packages provided to meet the requirements of Options 1 and 2 of Screen 2. It should be understood that in the reverse power application, the relay will provide a trip output with power flowing in the export (toward MVU's Distribution System) direction.

Step 1: Power Flow Test at Minimum, Midpoint and Maximum Pickup Level Settings

Determine the corresponding secondary pickup current for the desired export power flow of 0.5 secondary watts (the minimum pickup setting, assumes 5 amp and 120V CT/PT secondary). Apply nominal voltage with minimum current setting at zero (0) degrees phase angle in the trip direction. Increase the current to pickup level. Observe the relay's (LCD or computer display) indication of power

values. Note the indicated power level at which the relay trips. The power indication should be within 2% of the expected power. For relays with adjustable settings, repeat this test at the midpoint, and maximum settings. Repeat at phase angles of 90, 180 and 270 degrees and verify that the relay does not operate (measured watts will be zero or negative).

Step 2: Leading Power Factor Test

Apply rated voltage with a minimum pickup current setting (calculated value for system application) and apply a leading power factor load current in the non-trip direction (current lagging voltage by 135 degrees). Increase the current to relay rated current and verify that the relay does not operate. For relays with adjustable settings, this test should be repeated at the minimum, midpoint, and maximum settings.

Step 3: Minimum Power Factor Test

At nominal voltage and with the minimum pickup (or ranges) determined in Step 1, adjust the current phase angle to 84 or 276 degrees. Increase the current level to pickup (about 10 times higher than at 0 degrees) and verify that the relay operates. Repeat for phase angles of 90, 180 and 270 degrees and verify that the relay does not operate.

Step 4: Negative Sequence Voltage Test

Using the pickup settings determined in Step 1, apply rated relay voltage and current at 180 degrees from tripping direction, to simulate normal load conditions (for three-phase relays, use Ia at 180, Ib at 60 and Ic at 300 degrees). Remove phase-1 voltage and observe that the relay does not operate. Repeat for phases-2 and 3.

Step 5: Load Current Test

Using the pickup settings determined in Step 1, apply rated voltage and current at 180 degrees from the tripping direction, to simulate normal load conditions (use Ia at 180, Ib at 300 and Ic at 60 degrees). Observe that the relay does not operate.

Step 6: Unbalanced Fault Test

Using the pickup settings determined in Step 1, apply rated voltage and 2 times rated current, to simulate an unbalanced fault in the non-trip direction (use Va at 0 degrees, Vb and Vc at 180 degrees, Ia at 180 degrees, Ib at 0 degrees, and Ic at 180 degrees). Observe that the relay, especially single phase, does operate properly.

Step 7: Time Delay Settings Test

Apply Step 1 settings and set time delay to minimum setting. Adjust the current source to the appropriate level to determine operating time, and compare against calculated values. Verify that the timer stops when the relay trips. Repeat at midpoint and maximum delay settings.

Step 8: Dielectric Test

Perform the test described in IMVU 414 using 2 kV RMS for 1 minute.

Step 9: Surge Withstand Test

Perform the surge withstand test described in IEEE C37.90.1.1989 or the surge withstand capability test described in J.3.e.

(2) **Discrete Underpower Relay Test**

This version of the Non-Exporting test procedure is intended for discrete underpower relay packages and meets the requirements of Option 2 of Screen 2. A trip output will be provided when import power (toward the Producer's load) drops below the specified level.

Note: For an underpower relay, pickup is defined as the highest power level at which the relay indicates that the power is less than the set level.

Step 1: Power Flow Test at Minimum, Midpoint and Maximum Pickup Level Settings

Determine the corresponding secondary pickup current for the desired power flow pickup level of 5% of peak load minimum pickup setting. Apply rated voltage and current at 0 (zero) degrees phase angle in the direction of normal load current. Decrease the current to pickup level. Observe the relay's (LCD or computer display) indication of power values. Note the indicated power level at which the relay trips. The power indication should be within 2% of the expected power. For relays with adjustable settings, repeat the test at the midpoint, and maximum settings. Repeat at phase angles of 90, 180 and 270 degrees and verify that the relay operates (measured watts will be zero or negative).

Step 2: Leading Power Factor Test

Using the pickup current setting determined in Step 1, apply rated voltage and rated leading power factor load current in the normal load direction (current leading voltage by 45 degrees). Decrease the current to 145% of the pickup level determined in Step 1 and verify that the relay does not operate. For relays with adjustable settings, repeat the test at the minimum, midpoint, and maximum settings.

Step 3: Minimum Power Factor Test

At nominal voltage and with the minimum pickup (or ranges) determined in Step 1, adjust the current phase angle to 84 or 276 degrees. Decrease the current level to pickup (about 10% of the value at 0 degrees) and verify that the relay operates. Repeat for phase angles 90, 180 and 270 degrees and verify that the relay operates for any current less than rated current.

Step 4: Negative Sequence Voltage Test

Using the pickup settings determined in Step 1, apply rated relay voltage and 25% of rated current in the normal load direction, to simulate light load conditions. Remove phase 1 voltage and observe that the relay does not operate. Repeat for Phases-2 and 3.

Step 5: Unbalanced Fault Test

Using the pickup settings determined in Step 1, apply rated voltage and two times rated current, to simulate an unbalanced fault in the normal load direction (use V_a at 0 degrees, V_b and V_c at 180 degrees, I_a at 0 degrees, I_b at 180 degrees, and I_c at 0 degrees). Observe that the relay (especially single-phase types) operates properly.

Step 6: Time Delay Settings Test

Apply Step 1 settings and set time delay to minimum setting. Adjust the current source to the appropriate level to determine operating time, and compare against calculated values. Verify that the timer stops when the relay trips. Repeat at midpoint and maximum delay settings.

Step 7: Dielectric Test

Perform the test described in IEC 414 using 2 kV RMS for 1 minute.

Step 8: Surge Withstand Test

Perform the surge withstand test described in IEEE C37.90.1.1989 or the surge withstand test described in Section J.3.e.

(3) Tests for Inverters and Controllers with Integrated Functions

Inverters and controllers designed to provide reverse or underpower functions shall be tested to certify the intended operation of this function. Two methods are acceptable:

Method 1: If the inverter or controller utilizes external current/voltage measurement to determine the reverse or underpower condition, then the inverter or controller shall be functionally tested by application of appropriate secondary currents and potentials as described in the Discrete Reverse Power Relay Test, Section J.7.a.(1) of this Rule.

Method 2: If external secondary current or voltage signals are not used, then unit-specific tests must be conducted to verify that power cannot be exported across the PCC for a period exceeding two seconds. These may be factory tests, if the measurement and control points are integral to the unit, or they may be performed in the field.

b. In-rush Current Test Procedures

This test will determine the maximum In-rush Current drawn by the Generator.

(1) Locked-Rotor Method

Use the test procedure defined in NEMA MG-1 (manufacturer's data is acceptable if available).

(2) Start-up Method

Install and setup the Generating Facility equipment as specified by the manufacturer. Using a calibrated oscilloscope or data acquisition equipment with appropriate speed and accuracy, measure the current draw at the Point of Interconnection as the Generating Facility starts up and parallels with MVU's Distribution System. Startup shall follow the normal, manufacturer-specified procedure. Sufficient time and current resolution and accuracy shall be used to capture the maximum current draw within 5%. In-rush Current is defined as the maximum current draw from MVU during the startup process, using a 10-cycle moving average. During the test, the utility source, real or simulated, must be capable of maintaining voltage within +/- 5% of rated at the connection to the unit under test. Repeat this test five times. Report the highest 10-cycle current as the In-rush Current. A graphical representation of the time-current characteristic along with the certified In-rush Current must be included in the test report and made available to MVU.

City of Moreno Valley
Electric Service Rules, Fees and Charges

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ELECTRIC RULE 1—ADOPTION OF ELECTRIC RULES AND DEFINITIONS

These Electric Rules established by the City of Moreno Valley (“City”) and approved by the City Council are effective throughout the service area of the City of Moreno Valley’s Electric Utility.

All rules are subject to change. Copies of the rules currently in effect will be kept in the offices of the Electric Utility Division, Department of Public Works. Customers or others contemplating any expenditures or activities governed by these rules should assure themselves that they have the current version by contacting the Electric Utility Division. A copy of the current rates is also available on the City’s website – www.moval.org.

For the purpose of these rules, the following terms shall have the following meanings:

Applicant: A person, persons, firm, association, governmental agency, corporation or other entity that submits a request for electric service from the Utility and who will be responsible for all related charges.

Billing Demand: The load or demand used for computing charges under rate schedules based on the size of the Customer's load or demand. It may be connected load, the measured maximum demand, or a modification of either as provided for by the applicable rate schedule.

Billing Period: The time interval between two consecutive meter readings that are taken for billing purposes.

California Independent System Operator (CAISO): The California Independent System Operator Corporation, a nonprofit corporation that controls the transmission facilities of all participating transmission owners and dispatches certain generating units and loads. The CAISO is responsible for operation and control of the statewide transmission grid.

City Council: The City Council of the City of Moreno Valley, designated as the governing body of the Utility.

Commission: The Public Utilities Commission of the State of California, sometimes referred to as the Public Utilities Commission or the CPUC.

Connected Load: The sum of the nameplate-rated capacities of all of the Customer's equipment that can be connected to the Utility's lines at any one time as more completely described in the rate schedules.

Customer: The person, persons, firm, association, governmental agency, corporation or other concern that use, are entitled to use, or benefit from the use of electricity from the Utility.

Customer’s Mailing Address(es): The physical and/or electronic mailing address specified in a customer’s application or contract, or any other address subsequently given to the Utility by the customer, to which any bill, notice or other communication is to be mailed.

Customer Services: The Utility's staff assigned to handle customer requests and establish new service.

Date of Presentation: The date upon which a bill or notice is mailed or delivered by the Utility to the Customer.

Distribution Line Extension: New distribution facilities of the Utility that are a continuation of, or branch from, the nearest available existing permanent Distribution Line (including any facility rearrangements and relocations necessary to accommodate the Distribution Line Extension) to the point of connection of the last service. SCE's Distribution Line Extension includes transmission underbuilds and converting an existing single-phase line to three-phase in order to furnish three-phase service to an Applicant, but excludes service transformers, meters and services.

Distribution Lines: Overhead pole lines and underground facilities consisting of conduit, wire and cable that are operated at distribution voltages, and which are designed to supply two (2) or more services.

Distribution System: Those distribution facilities owned, controlled, and operated by the Utility that are used to provide distribution service under the rules.

Electric Rules: Sheets which set forth the application of all rates, charges, and service when such applicability is not set forth in and as part of the rate schedules

Electric Vehicle: An electric vehicle is any vehicle that utilizes electricity from external sources of electrical power, including the grid, for all or part of vehicles, vessels, trains, boats, or other equipment (e.g. aircraft, forklifts, port equipment) that are mobile sources of air pollution and greenhouse gasses. Types of electric vehicles include, but are not limited to, plug-in hybrid electric vehicles (PHEV), battery electric vehicles (BEV), electric golf carts, or neighborhood electric vehicles (NEV), transit buses, short-haul fleets and ground equipment supporting goods movement.

Electronic Record: A record created, generated, sent, communicated received, or stored by electronic means.

Electronic Signature: An electronic sound, symbol, or process attached to or logically associated with an electronic record and executed or adopted by a person with the intent to sign the electronic record.

Electronic Transfer: Paperless exchange of data and/or funds, usually involving computer and telecommunication technology.

Energy Diversion: Electricity being received by a Customer without registering through the meter due to either tampering with the meter or bypassing the meter.

HP: Horsepower.

kVAR: Kilovar

kVARh: Kilovar-hour

kW: Kilowatt.

kWh: Kilowatt-hour.

Mailed: Any notice or other communication will be considered “mailed” when sent by electronic means or when it is enclosed in a sealed envelope, properly addressed, and deposited in any United States Post Office box, postage prepaid.

Maximum Demand: The average kilowatts during the specified interval when the customer’s use is greatest in the billing period as indicated or recorded by the meter.

Meter: The instrument used for measuring the electricity delivered to the customer.

Metering Facilities: The necessary meter, instrument transformers, test facilities, data communication equipment, and other associated metering equipment.

Nominal Voltage: The nominal voltage of a circuit is the approximate voltage between conductors in a circuit or system of a given class, assigned for the purpose of convenient designation. For any specific nominal voltage, the operating voltage actually existing at different points and times on the system will vary.

On-Site Facilities: On-site facilities include the facilities located on the Premises as well as those in adjacent rights-of-way, easements and a proportionate share of any facilities on adjacent property used to provide service to the Premises.

Paid or Payment: Funds received by the Utility through postal service, the Utility payment office, or deposited in a Utility account by Electronic Transfer.

Person: Any individual, partnership, corporation, public agency or other organization operating as a single entity.

Point of Delivery: The point where conductors of the Utility are connected to the conductors of the customer, regardless of the location of the Utility’s meters or transformers. The Utility conductors may be owned, leased, or under license by the Utility, and conductors of the customer may be owned, leased or under license by the customer.

Premises: All real property, buildings, and appurtenances upon an integral parcel of land undivided by a street, highway or other public thoroughfare.

Rate Schedule: May be one or more rate sheets setting forth the charges and conditions for a particular class or type of service in a given area or location. A rate schedule, as referred to herein, shall include all the wording on the applicable rate sheet or sheets, such as, but not limited to the

following: Class of Service, Character or Applicability, Territory, Rates, Conditions, and reference to Rules.

Service Wires or Connection: The group of conductors connecting the service entrance conductors of the Customer to the Utility's supply line, regardless of the location of the Utility's meters or transformers.

Service Extension: The overhead and underground primary or secondary facilities (including, but not limited to the Utility-owned service facilities and Applicant-owned service facilities) extending from the point of connection at the Distribution Line to the Point of Delivery.

Utility: The City of Moreno Valley Electric Utility.

ELECTRIC RULE 2—DESCRIPTION OF SERVICE

A. GENERAL

1. The type of service available at any particular location should be determined by inquiry at the Utility's local office.
2. Alternating-current service will be regularly supplied at a frequency of approximately 60 Hertz (cycles per second).
3. In areas where a certain standard secondary voltage is presently being served to one or more Customers, an Applicant applying for new service in such areas may be required by the Utility to receive the same standard voltage supplied to existing Customers.
4. All electric service described in this rule is subject to the conditions in the applicable Rate Schedule and other pertinent rules.
5. It is the responsibility of the Applicant to ascertain and comply with the requirements of all governmental authorities having jurisdiction.
6. Service to a premise is normally established at one delivery point, through one meter, and at one voltage class. Other arrangements for service at multiple service delivery points, or for services at more than one voltage class, are permitted only where feasible and with the approval of the Utility. For purposes of this rule, distribution service voltage classes, delta or wye connected, are described as:
 - a. 12,000 volt nominal, three phase (3Ø) and lower
 - b. 6,930 volt nominal, single-phase, (1Ø) and lower
- 7.

B. SERVICE DELIVERY VOLTAGES

1. Following are the standard service voltages normally available, although not all of them are or can be made available at each Point of Delivery:

Distribution Voltages		
Single-phase Secondary	Three-phase Secondary	Three-phase Primary
120/240, 3-wire	240/120, 4-wire	12,000, 3-wire
120/208, 3-wire*	480/277, 4-wire	2400, 3 wire*
	208Y/120, 4-wire	4,160, 3-wire*
		4,160Y/2,400, 4-wire*
		12,000Y/6,930, 4-wire*

***Limited Availability.**

- 2. All voltages referred to in this rule and appearing in some rate schedules are nominal service voltages at the Point of Delivery. The Utility’s facilities are designed and operated to provide sustained service voltage at the Point of Delivery, but the voltage at a particular Point of Delivery, at a particular time, will vary within fully satisfactory operating range limits established in Section C.
- 3. The Point of Delivery and point of metering will normally be at the same voltage and within close proximity to each other. When the Utility determines it is not feasible for the Point of Delivery and point of metering to be at the same voltage and within close proximity to each other, the demand and energy meter readings used in determining the charges will be adjusted to correct for transformation and line losses.

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C. VOLTAGE AND FREQUENCY CONTROL

1. CUSTOMER SERVICE VOLTAGES

- a. Under all normal load conditions, the Utility's distribution circuits will be operated so as to maintain secondary service voltage levels to Customers within the service voltage ranges specified below:

Nominal Two-Wire and Multi-Wire Service Voltage	Minimum Voltage to All Services	Maximum Service Voltage on All Services
120	114	126
208	197	218
240	228	252
277	263	291
480	456	504

The Utility's distribution voltage will be regulated to the extent practicable to maintain service voltage on distribution circuits within the minimum and maximum voltages specified above.

- b. Exceptions to Voltage Limits. Voltage may be outside the limits specified when the variations:
- 1) Arise from the temporary action of the elements.
 - 2) Are infrequent momentary fluctuations of a short duration
 - 3) Arise from service interruptions.
 - 4) Arise from temporary separation of parts of the system from the main system.
 - 5) Are from causes beyond the control of the Utility, and which may be sustained duration.
- c. Where the operation of the Applicant's equipment requires unusually stable voltage regulation or other stringent voltage control beyond that supplied by the Utility in the normal operation of its system, the Applicant, at his own expense, is responsible for installing, owning, operating, and maintaining any special or auxiliary equipment on the load side of the service delivery point as deemed necessary by the Applicant.
- d. The Applicant shall be responsible for designing and operating his service facilities between the Point of Delivery and the utilization equipment to maintain proper utilization voltage at the line terminals of the utilization equipment.

2. CUSTOMER UTILIZATION VOLTAGES

- a. All Customer-owned utilization equipment must be designed and rated in accordance with the following utilization voltages specified by the American National Standard Institute C84.1 if Customer equipment is to give fully satisfactory performance:

Nominal Utilization Voltage	Minimum Utilization Voltage	Maximum Utilization Voltage
120	110	125
208	191	216
240	220	250
277	254	289
480	440	500

Minimum utilization voltages from ANSI C84.1 are shown for Customer information only as the Utility has no control over voltage drop in Customer’s wiring.

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D. GENERAL LOAD LIMITATIONS**1. SINGLE-PHASE SERVICE**

Single-phase service normally will be three-wire, 120/240 volts where the size of any single motor does not exceed 7.5 horsepower (10 horsepower at the option of the Utility). For any single-phase service, the maximum demand as determined by the Utility is limited to the capability of a 100-kVA transformer and 400 amp main disconnect unless otherwise approved by the Utility. If the load requires a transformer installation in excess of 100 kVA, the standard service will be three-phase.

2. THREE-PHASE SERVICE (LESS THAN 600 VOLTS)

- a. Secondary service from underground primary distribution systems (where the Utility maintains existing 3-phase primary circuits):

Nominal Voltage	Minimum Load	Maximum Demand
208Y/120, 4-wire	Demand load justifies a 75 kVA transformer	1,500 kVA
480Y/277, 4-wire	Demand load justifies a 75 kVA transformer	3,000 kVA

- b. Where three-phase service is supplied, the Utility reserves the right to use single-phase transformers connected open-delta or closed-delta, or three-phase transformers.
- c. Three-phase service will be supplied on request for installations aggregating less than the minimums listed above where existing transformer capacity is available and approved by the Utility.
- d. Three-phase metering for one service voltage supplied to installations on one premise at one delivery location normally is limited to a maximum of a 4,000 ampere service rating. Metering for larger installations, or installations having two (2) or more service switches with a combined rating in excess of 4,000 amperes, or service for loads in excess of the maximum demand load permitted, may be installed provided approval of the Utility has been first obtained as to the number, size, and location of switches, circuits, transformers and related facilities. Service supplied to such approved installations in excess of one 4,000 ampere switch or breaker at one service delivery point may be totalized for billing purposes.

3. THREE-PHASE SERVICE (OVER 600 VOLTS)

- a. The following are three-phase voltages that may be transformed from higher existing primary distribution voltages and provided only as isolated services for a single Applicant where the Applicant’s demand load justifies, as determined by the Utility, the installation of the minimum size transformer bank used by the Utility:

Nominal Voltage	Minimum Size Bank Installed	Maximum Demand Load Permitted
4,160*	500 kVA	5,000 kVA
12,000	500 kVA	12,000 kVA

*Limited Availability.

- b. For its operating convenience and necessity, the Utility may elect to supply an Applicant whose demand load is in excess of 2,000 kVA from a substation on the Applicant’s Premises supplied from a transmission source.
- c. City reserves the right to change its distribution or transmission voltage to another standard service voltage when, in its judgment, it is necessary or advisable for economic reasons or for proper service to its Customers. Where a Customer is receiving service at the voltage being changed, the Customer then has the option to:
 - (1) accept service at the new voltage,
 - (2) accept service at the secondary side of an additional stage of transformation to be supplied by the Utility at a location on the Customer’s Premises in accordance with the Utility’s requirements, or
 - (3) contract with the Utility for an additional stage of transformation to be installed as Special Facilities (including any fees as determined by the Utility) under the provisions of Section I, below, whereby the Customer will be considered as accepting service at the primary side of the additional stage of transformation. Metering not relocated to the primary side of the additional stage of transformation will be subject to a transformer loss adjustment as determined by the Utility.

The option to contract with the Utility for an additional stage of transformation (option 3, above) is available only once in conjunction with a change in standard voltage by the Utility.

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4. LOAD BALANCE

The Applicant must balance his demand load as nearly as practicable between the two sides of a three-wire single-phase service and between all phases of a three-phase service. Loads on three-phase service must be balanced between phases in accordance with good engineering practice.

E. PROTECTIVE DEVICES

1. It shall be the Applicant's responsibility to furnish, install, inspect and keep in good and safe condition at his own risk and expense, all appropriate protective devices of any kind or character, which may be required to properly protect the Applicant's facilities. The Utility shall not be responsible for any loss or damage occasioned or caused by the negligence, or wrongful act of the Applicant or of any of its agents, employees or licensees in omitting, installing, maintaining, using, operating or interfering with any such protective devices.
2. It shall be the Applicant's responsibility to select and install such protective devices as may be necessary to coordinate properly with the Utility's protective devices to avoid exposing other Customers to unnecessary service interruptions.
3. It shall be the Applicant's responsibility to equip their three-phase motor installations with appropriate protective devices, or use motors with inherent features, to completely disconnect each such motor from its power supply, in accordance with the National Electrical Code, giving particular consideration to the following:
 - a. Protection in each set of phase conductors to prevent damage due to overheating in the event of overload.
 - b. Protection to prevent automatic restarting of motors or motor driven machinery, which has been, subjected to a service interruption and, because of the nature of the machinery itself or the product it handles, cannot safely resume operation automatically.
 - c. Open-phase protection to prevent damage due to overheating in the event of loss of voltage on one phase.
 - d. Reverse-phase protection where appropriate to prevent uncontrolled reversal of motor rotation in the event of accidental phase reversal. (Appropriate installations would include, but are not limited to, motors driving elevators, hoists, tramways, cranes, pumps, conveyors, etc.)
4. The available short-circuit currents vary from one location to another, and also depends on available generation, condition of the system loads, and the ultimate design characteristics of the Utility's supply and service facilities. Consult the Utility for the ultimate maximum short-circuit current at each service termination point.

5. Where an Applicant proposes to use a ground-fault sensing protective system which would require special Utility-owned equipment, such a system may be installed only where feasible and with written approval of the Utility.
6. Any non-Utility-owned emergency standby or other generation equipment that can be operated to supply power to facilities that are also designed to be supplied from the Utility's system shall be controlled with suitable protective devices by the Applicant to prevent parallel operation with the Utility's system in a fail-safe manner, such as the use of a double-throw transfer switch to disconnect all conductors, except where there is a written agreement or service contract with the Utility permitting such parallel operation.

F. INTERFERENCE WITH SERVICE

1. GENERAL

The Utility reserves the right to refuse to serve new loads or to discontinue supply to existing loads of a size or character that may be detrimental to the Utility's operations or to the service of its Customers. Any Customer who operates or plans to operate any equipment such as, but not limited to, pumps, welders, saw mill apparatus, furnaces, compressors or other equipment where the use of electricity is intermittent, causes intolerable voltage fluctuations, or otherwise causes intolerable service interference, must reasonably limit such interference or restrict the use of such equipment upon request by the Utility. The Customer is required either to provide and pay for whatever corrective measures are necessary to limit the interference to a level established by the Utility as reasonable, or avoid the use of such equipment, whether or not the equipment has previously caused interference.

2. HARMFUL WAVE FORM

Customer shall not operate equipment that superimposes a current of any frequency or waveform upon the Utility's system, or draws current from the Utility's system at a harmful waveform, which causes interference with the Utility's operations, or the service to other Customers, or inductive interference to communication facilities.

3. CUSTOMER'S RESPONSIBILITY

Any Customer causing service interference to others must diligently pursue and take corrective action after being given notice and a reasonable time to do so by the Utility. If the Customer does not take corrective action in the time set, or continues to operate the equipment causing the interference without restriction or limit, the Utility may, without liability, after giving five (5) days written notice to Customer, either install and activate control devices on its facilities that will temporarily prevent the detrimental operation, or discontinue electric service until a suitable permanent solution is provided by the Customer and it is operational.

4. MOTOR STARTING CURRENT LIMITATIONS

- a. The starting of motors shall be controlled by the Customer as necessary to avoid causing voltage fluctuations that will be detrimental to the operation of the Utility’s distribution or transmission system, or to the service of any of the Utility’s customers.

Nominal Voltage and Phase	Maximum Rated Motor Size
120V 1Ø	1 HP
208V 1Ø	7.5 HP
240V 1Ø	7.5 HP
208V 3Ø	40 HP
240V 3Ø	40 HP
480V 3Ø	75 HP

For motors rated over 75 HP the customer needs to consult with the Utility.

- b. If the starting current for a single motor installation exceeds the value listed for Class C or better (per National Electrical Code Section 430) and the resulting voltage disturbance causes or is expected to cause detrimental service to others, reduced voltage starters or other suitable means must be employed, at the Customer’s expense, to limit the voltage fluctuations to a level equivalent to a Class C motor.
- c. Where service conditions permit, subject to the Utility’s approval, motor starters may be deferred in the original installation. The Utility may later order the installation of a suitable starter or other devices when it has been determined that the operation of the Customer’s motors interfere with service to others. Also, the Utility may require starting current values lower than those set forth herein where conditions at any point on its system require such reduction to avoid interference with service to other Customers.
- d. Starters may be omitted on the smaller motors of a group installation when their omission will not result in a starting current in excess of the allowable starting current of the largest motor of the group. Where motors start simultaneously, they will be treated as a single unit equal to the sum of their individual starting currents.
- e. The Utility may limit the maximum size and type of any motor that may be operated at any specific location on its system to that which will not be detrimental to the Utility’s system operations or to the service of its customers, as determined by the Utility.
- f. For installations of motors where the equipment is started automatically by means of float, pressure, or thermostat devices, such as with pumps or wind machines for frost protection, irrigation pumps or other similar installations, the Utility may require the Customer to install, at his own expense and in accordance with the Utility’s operating requirements, suitable preset time-delay devices to stagger the

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automatic connection of load to the supply system and to prevent simultaneous start-up for any reason.

G. POWER FACTOR

The Utility may require the customer to provide, at their own expense, equipment to increase the operating power factor of their equipment, as seen at the Point of Delivery, to not less than 90%, lagging or leading.

I. SPECIAL FACILITIES

1. The Utility normally installs only those standard facilities, which it deems are necessary to provide regular service in accordance with the Electric Rules. Where the Applicant requests the Utility to install Special Facilities and the Utility agrees to make such an installation, the additional costs thereof shall be borne by the Applicant, including such continuing ownership costs as may be applicable.
2. Special Facilities are: (a) facilities requested by an Applicant which are in addition to or in substitution for standard facilities which the Utility would normally provide for delivery of service at one point, through one meter, at one voltage class under its Electric Rules, or (b) a pro rata portion of the facilities requested by an Applicant, allocated for the sole use of such Applicant, which would not normally be allocated for such sole use. Unless otherwise provided by the Utility's rate schedules, Special Facilities will be installed, owned and maintained by the Utility as an accommodation to the Applicant only if acceptable for operation by the Utility, and the reliability of service to the Utility's other customers is not impaired and Applicant funds construction and pays incremental costs.
3. Special Facilities will be installed under the terms and conditions of a contract in the form on file with the Utility. Such contract will include, but is not limited to, the following terms and conditions:
 - a. Where new facilities are to be installed for Applicant's use as Special Facilities, the Applicant shall advance to the Utility the estimated additional installed cost of the Special Facilities over the estimated cost of standard facilities. At the Utility's option, the Utility may finance the new facilities.

J. WELDER SERVICE

1. RATING OF WELDERS

Electric welders will be rated for billing purposes as follows:

- a. **MOTOR-GENERATOR ARC WELDERS** - The horsepower rating of the motor driving a motor-generating type arc welder will be taken as the horsepower rating of the welder.

- b. TRANSFORMER ARC WELDERS - Nameplate maximum kVA input (at rated output amperes) will be taken as the rating of transformer type arc welders.
- c. RESISTANCE WELDERS - Resistance welder ratings will be determined by multiplying the welder transformer nameplate rating (at 50 percent duty cycle) by the appropriate factor listed below:

TYPE OF WELDER	TRANSFORMER NAMEPLATE RATING @ 50% Duty Cycle**	FACTOR Utility Owned Distribution Transformer
1. Rocker Arm, Press or Projection Spot	20 kVA or less	0.60
2. Rocker Arm, Press Spot Project Spot Flash or Butt Seam or Portable Gun	Over 20 kVA 21 to 75 kVA, inclusive 100 kVA or over All sizes	0.80
3. Flash or Butt	67 to 100 kVA, inclusive	***
4. Projection Spot Flash or Butt	Over 75 kVA 66 kVA or less	1.20
<p>** The kVA rating of all resistance welders to which these rating procedures are applied must be at or equivalent to 50 percent duty cycle operation. Duty cycle is the percent of the time welding current flows during a given operating cycle. If the operating kVA nameplate rating is for some other operating duty cycle, then the thermally equivalent kVA rating at 50 percent duty cycle must be calculated.</p> <p>*** Each flash or butt welder in this group will be rated at 80 kVA.</p>		

- d. Ratings prescribed by a, b, and c above normally will be determined from nameplate data or from data supplied by the manufacturer. If such data are not available or are believed by either the Utility or Customer to be unreliable, the rating will be determined by test at the expense of the Customer.
- e. If established by seals approved by the Utility, the welder rating may be limited by the sealing of taps, which provide capacity greater than the selected tap, and/or by the interlocking lockout of one or more welders with other welders.
- f. When conversion of units is required for rate application, one welder kVA will be taken as one horsepower for rules stated on a horsepower basis and one welder kVA will be taken as one kilowatt for rates stated on a kilowatt basis.

2. BILLING OF WELDERS

Welders will be billed at the regular rates and conditions of the rules on which they are served, subject to the following provisions:

- a. CONNECTED LOAD TYPE OF SCHEDULE. Welder load will be included as part of the connected load with ratings as determined under Section 1, above,

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based on the maximum load that can be connected at any one time, and no allowance will be made for diversity between welders.

- b. DEMAND METERED TYPE OF SCHEDULE. Where resistance welders are served on these schedules, the computation of diversified resistance welder load shall be made as follows:

Multiply the individual resistance welder ratings, as prescribed in Sections 1.c. to 1.f. inclusive (above) by the following factors, and add to the results thus obtained:

- 1.0 times the rating of the largest welder
- 0.8 times the rating of the next largest welder
- 0.6 times the rating of the next largest welder
- 0.4 times the rating of the next largest welder
- 0.2 times the ratings of all additional welders

If this computed, diversified, resistance welder load is greater than the metered demand, the diversified resistance welder load will be used in lieu of the metered demand for rate computation purposes.

ELECTRIC RULE 3—APPLICATION FOR SERVICE

A. APPLICATIONS

The Utility may require each Customer to sign an application for the service desired, and also to establish credit. Generally, applications for service will be taken over the telephone, but may be taken in person or received by mail.

Application form shall set forth:

1. Legal name of Applicant.
2. Date of application
3. Location of Premises to be served.
4. Date Applicant will be ready for service.
 - a. Service restoration: When the Customer's service has been terminated either because of a determination by the Utility that an unsafe apparatus or condition exists on the Premises, or because the Customer has threatened to create a hazardous condition, service will not be restored until the Utility determines the Customer's electrical wiring or equipment or the use of either, has been made safe. When service is denied or terminated solely under these sections, the Customer may seek remedies before the City Council.
 - b. When the Customer's service has been terminated because of an order of termination issued to the Utility by a governmental agency, service will not be restored until the Utility has received authorization to restore the service from the appropriate governmental agency.
5. Whether electric service was previously supplied to the Premises.
6. Purpose for which service is to be used, with description of appliances.
7. Customer's Mailing Address to which bills are to be mailed or delivered.
8. Whether Applicant is owner, agent, or tenant of Premises.
9. Rate schedule desired where an optional rate is available.
10. Information to establish credit-worthiness of the applicant. (see Rule 6)
11. Information necessary to the design, installation, maintenance, and operation of the Utility's facilities.
12. Such other information as the Utility may reasonably require for service.

The application is merely a request for service, and does not in itself bind the Utility to serve except under reasonable conditions, nor does it bind the Customer to take service for a longer period than the minimum requirements of the rate. The Utility may disconnect or refuse to provide service to the Applicant if the acts of the Applicant or the conditions upon the Premises indicate that false, incomplete, or inaccurate information was provided to the Utility. The Utility shall provide the Applicant the reason for such refusal.

C. INDIVIDUAL LIABILITY FOR JOINT SERVICE

Where two or more persons join in one application or contract for service, they shall be jointly and severally liable thereunder and shall be billed by means of a single periodic bill mailed to the person designated on the application to receive the bill. Whether or not the Utility obtained a joint application, where two (2) or more adults occupy the same Premises, they shall be jointly and severally liable for bills for energy supplied.

D. CHANGE OF CUSTOMER'S APPARATUS OR EQUIPMENT

In the event that the Customer shall make any material change either in the amount or character of the loads, protective equipment, or characteristic apparatus changes (reactive vs. inductive loads) installed upon the Premises to be supplied with electric energy by the Utility, the Customer shall immediately give the Utility written notice of this fact.

E. E-MAIL AS MEANS OF CUSTOMER CONTACT

When a customer provides an e-mail address to the Utility as a means of contact, the Utility may use such e-mail address to communicate with the customer, absent instructions to the contrary.

F. PHONE AS MEANS OF CUSTOMER CONTACT

When a customer provides a phone number to the Utility, the Utility may use such phone number to communicate with the customer, absent instructions to the contrary. The Customer of record is presumed to be an authorized user of such phone number. By providing a mobile number, absent instructions to the contrary, the customer expressly consents to receiving calls or text messages (texts) from the Utility to such mobile number, including an automatic dialing system and/or an artificial voice or prerecorded message, for:

a. Emergency Purposes

This includes without limitation calls or texts providing notice of and status updates on planned and unplanned outages, calls or texts providing 24 or 48 hour notice of credit or non-credit related service disconnections, and other types of calls or texts made necessary in any situation affecting the health and safety of consumers; and

b. Informational Purposes

This includes without limitation calls or texts regarding credit or non-credit related service disconnections outside the 24 or 48 hour emergency window, non-emergency outage related calls or texts, calls or texts providing information on new rates, rate changes or available rate options, service related account matters, or income-qualified programs and services, and surveys for customer opinion research purposes.

c. Opt-out

The Utility will honor requests to opt-out of receiving calls or texts from the Utility at such mobile number, except under certain emergency circumstances (at the Utility's discretion) or as otherwise authorized under the Utility's Electric Rules.

ELECTRIC RULE 4—CONTRACTS

Contracts will not be required as a condition precedent for service except:

1. As may be required by conditions set forth in the regular schedule of rates approved or accepted by the Utility.
2. In the case of electric extensions, temporary service, or service to speculative projects, in which case a contract may be required.
3. Where a person, whether or not a customer, desires to have the Utility modify, rearrange, relocate, or remove any of its facilities, the Utility, if it agrees to make such changes, may require the person at whose request the changes are made, to agree to pay in advance or otherwise, the cost to the Utility of making the changes.

ELECTRIC RULE 5—SPECIAL INFORMATION REQUIRED ON FORMS

A. CONTRACTS

Each contract for electric service will contain the following provisions: “This contract shall at all times be subject to such changes or modification by the City Council as may, from time to time, direct in the exercise of its jurisdiction.”

B. CUSTOMERS’ BILLS

Each bill for electric service will include the following statements: “This bill is now due and payable. Customers who believe their utility bill is in error must first contact Customer Services by telephone, in writing, or in person within 30 days from the bill date and initiate a complaint or request an investigation concerning the bill. Utility services will not be discontinued for nonpayment of a disputed bill pending the outcome of a timely filed investigation. The City may require that an amount equal to an average bill for a comparable period of time be deposited with Moreno Valley Utility pending outcome of the investigation. Failure to make the deposit if requested when due shall constitute abandonment of the complaint or request for investigation. Subsequent utility bills, which are not disputed, must be paid within the time allowed to avoid discontinuance of service in accordance with Rule 9 and Rule 11. If, after contact with the Customer Services, the customer believes the bill is still incorrect, the customer may, within 10 days from the date of determination, contact the Manager of Customer Service by phone or submit a written statement regarding the billing dispute to the Manager of Customer Service, Moreno Valley Utility, 14331 Frederick St., Ste 2, Moreno Valley, CA 92553. The Manager of Customer Service will conduct an investigation of the dispute and send his or her determination in writing to the customer.” See Rule 10.

C. DISCONTINUANCE OF SERVICE NOTICE

Each Discontinuance of Service Notice for nonpayment of bills will include the following information:

1. The name and address of the Customer whose account is delinquent.
2. The amount of the delinquency.
3. The date by which payment (or arrangements for payment) is required, or the date by which the dispute must be documented in order to avoid termination.
4. The procedure by which the Customer may initiate a complaint or request an investigation concerning service or charges as defined herein.
5. The telephone number of a representative of the Utility who can provide additional information or institute arrangements for payment.
6. The telephone number to which inquiries by the Customer may be directed.

ELECTRIC RULE 6—ESTABLISHMENT AND RE-ESTABLISHMENT OF CREDIT

An Applicant for Utility service may be required to establish credit. A Customer whose Utility service has been terminated for nonpayment of an energy bill or whose payments have been past due, as set forth below, may be required to re-establish credit.

A. ESTABLISHMENT OF CREDIT

When, for Applicant's convenience, the Utility provides service to the Applicant before credit is established and the Applicant fails to establish credit in accordance with this rule, service may be terminated after notice is given in accordance with these regulations.

Credit can be established if the Applicant:

- a. is the owner with a substantial equity, of value satisfactory to the Utility, in the Premises to be served; or
- b. makes a deposit to secure payment of bills as prescribed in Electric Rule 7; or
- c. furnishes a qualified guarantor to secure payment of Applicant's Utility bills; or
- d. has been a Customer of the Utility for a similar type of service within the past two years, and during the last twelve consecutive months of that prior service, Customer has had not more than two past due bills as defined in Rules 8 and 11. The periodic bill for such previous service must equal at least 50 percent of the estimated bill amount(s) for the new service, and provided further, that the credit of Applicant is unimpaired in the opinion of the Utility; or
- e. otherwise establishes credit to the satisfaction of the Utility; and
- f. has paid all bills for nonresidential electric service previously supplied to Applicant by the Utility.

B. RE-ESTABLISHMENT OF CREDIT

1. An Applicant who previously has been a Customer of the Utility, and whose electric service has been discontinued by the Utility during the last twelve (12) months of that prior service because of nonpayment of bills, may be required to re-establish credit.
 - a. A Customer who fails to pay bills before they become past due and who further fails to pay such bills within five days after presentation of a discontinuance of service notice for nonpayment of bills, may be required to pay said bills and re-establish credit by depositing the amount established by the Utility in accordance with Electric Rule 7. A deposit may be required regardless of whether or not service has been discontinued for such nonpayment.

ELECTRIC RULE 7—DEPOSITS

A. AMOUNT OF DEPOSIT

1. ESTABLISHMENT OF CREDIT

- a. Residential accounts: The amount of deposit required to establish credit shall be twice the average monthly bill as estimated by the Utility.
- b. Nonresidential accounts: The amount of deposit required to establish credit shall be twice the maximum monthly bill as estimated by the Utility.
- c. Residential and nonresidential accounts: The amount of deposit taken to establish credit shall be subject to adjustment upon request by the Customer or upon review by the Utility.
- d. Residential solar accounts are eligible for a special metering and billing option called Net Energy Metering (NEM). Under this billing option, each NEM customer is billed monthly for their total bill but is not required to pay for the consumed energy until the end of each 12-month period. Therefore, if a deposit is required, the amount of the deposit taken to establish credit shall be the annual total billed amount plus twice the average monthly bill as estimated by the Utility.

2. RE-ESTABLISHMENT OF CREDIT

Should the Customer's payment history with the Utility warrant it, the Utility may require the Customer to re-establish credit by paying a re-establishment deposit. The amount of deposit required to re-establish credit for residential and nonresidential accounts will be twice the maximum monthly bill as determined by City. For residential solar accounts, the amount will be the annual total billed amount plus twice the maximum monthly bill as determined by the Utility.

B. RETURN OF DEPOSIT

1. The Utility may refund a Customer's deposit by draft or by applying the deposit to the Customer's account. If the Customer establishes service at a new location, the Utility may retain the deposit for such new account, subject to the conditions of Sections B.3 and B.4 below.
2. Upon discontinuance of service, the Utility will refund the Customer's deposit or the balance thereof that is in excess of unpaid bills for service furnished by the Utility.
3. When the Customer's credit is otherwise established, the Utility will refund the deposit either upon the Customer's request for return of the deposit or upon review by the Utility.

4. For residential and nonresidential accounts, the Utility will review the Customer's account at the end of the first twelve- (12) months that the deposit is held and each month thereafter. After the Customer has not had more than two past due bills during the twelve (12) months prior to any such review and has not had service temporarily or permanently discontinued for nonpayment of bills during such period, the deposit will be refunded in accordance with this section. For residential solar accounts billed on Net Energy Metering (NEM), if a deposit is required to establish or re-establish credit on the account, the deposit shall be held on the account for the life of the account or until the Utility determines that a deposit is no longer required.
5. Deposits cannot be used to offset past due bills or to avoid or delay discontinuance of service.

C. INTEREST ON DEPOSIT

1. The Utility will pay interest on deposits, except as provided below. Interest shall be $1/12^{\text{th}}$ of the interest on commercial paper - AA nonfinancial (prime, 90-day, monthly average of January) as reported in July by the Federal Reserve or its successor publication and will be accrued for the period that the deposit is held by the Utility. This value will be adjusted once annually in July. (cite - <https://www.federalreserve.gov/releases/cp/rates.htm>)
2. No interest will be paid if service is temporarily or permanently discontinued for nonpayment of bills.
3. No interest will be paid for those months where the bill is paid after the due date (late pay or over date).

ELECTRIC RULE 8—NOTICES

Any notice pursuant to the Utility’s rules may be given to the Customer in writing. Written notice is effective when it is either: (1) presented to the Customer, or (2) mailed to the Customer at the address where the Customer is receiving service, or (3) mailed to the customer at the mailing Customer’s Mailing Address provided by the Customer, or (4) delivered by door hanger at the address where the Customer is receiving service. The Utility may also provide the Customer with verbal notice in person or by telephone. Any notice pursuant to the Utility’s rules from the Customer or the Customer’s authorized agent may be given to the Utility by telephone, in person, or in writing. Verbal notice is acceptable unless written notice is requested by the Utility or required by the rules.

A. NOTICES OF TERMINATION OF SERVICE FOR NONPAYMENT

Monthly bills for residential service are due and payable upon presentation and will be considered past due if payment is not received by the Utility within fifteen (15) days after the bill is mailed to the Customer. Deposit requests are due and payable when request for service is made. When a deposit is billed, it will be considered past due if payment is not received by the Utility within fifteen (15) days after the deposit request is mailed. If the past due amount is not paid, service may be terminated for nonpayment in accordance with Electric Rule 11. A field notification charge may appear on your next bill if the Utility posts a collection notice at your Premises. If a termination order is processed for your account due to nonpayment, payment of the balance in full, plus a Collection Processing Fee and deposit may be required prior to restoration of service. The Collection Processing Fee may be charged whether or not electric service is actually terminated if the arrears balance is paid after the payment deadline has passed. Unpaid closing bills may be reported or forwarded to a credit reporting agency.

1. 10-DAY NOTICE

When a bill for service or deposit request has become past due, the Utility will mail the Customer a notice that service may be terminated for nonpayment in 10 calendar days.

2. 48-HOUR NOTICE

When the past due balance on a 10-day notice is unpaid, the Utility will make a reasonable attempt to contact an adult residing at the service address either by telephone including calls or text messages to mobile phones or by email, or in person at least 48 hours prior to terminating service.

3. NOTICE OF TERMINATION OF SERVICE FOR NONPAYMENT OF PAYMENT ARRANGEMENT AGREEMENT

When the Utility and the Customer enter into a payment arrangement agreement and the Customer does not abide by the terms of the agreement, in whole or in part, the Utility will give the Customer at least 48 hours notice by telephone including calls or

text messages to mobile phones or by email, or in person prior to terminating service for nonpayment.

B. NOTICES FOR UNPAID CLOSING BILLS

Closing bills are due and payable upon presentation and will be considered past due if payment is not received by the Utility within fifteen (15) days after the closing bill is mailed to the Customer. When the Utility determines that the Customer has an open account for Utility service at one location and an unpaid closing bill in the Customer's name for Utility service at another location, the Utility may transfer the unpaid closing bill to the open account, except that the unpaid closing bills for nonresidential service may not be transferred to a residential account. Before the Customer's open account may be terminated for nonpayment of the closing bill, the Customer will be given notices in accordance with Section A of this Rule.

ELECTRIC RULE 9—RENDERING AND PAYMENT OF BILLS

A. BILLS PREPARED AT REGULAR INTERVALS

Bills for electric service will be rendered at regular intervals. All bills will be based on meter registration, except as provided in Section C below, or as may otherwise be provided in the Utility's rules. Meters will be read as nearly as possible at regular intervals. Except as otherwise stated, the regular billing period will be once each month. Due to Sundays and holidays and other factors, it is not always possible to read meters on the same day of each month.

B. PRO RATA CORRECTION

Opening and closing bills rendered will be computed in accordance with the rate schedule applicable to that service, unless otherwise provided in this rule, or in the applicable rate schedule. The basic charge, customer charge, the amount of energy blocks, demand blocks, etc., and the service charge, demand charge, or minimum charge will be prorated on the basis of the number of days in the period in question to the total number of days in the subject month. However, where daily equivalents are used, there will be no pro rata correction. Instead, the calculation shall use the number of days in the billing period multiplied by the daily equivalent charge.

When one or more regularly scheduled meter readings have been missed, the proration factor for the next regularly scheduled meter reading shall be 1.000 times the number of monthly billing cycles in the period. When an interim bill based on a special reading for a period other than 27 to 33 days has been issued during the interval since the last regularly scheduled meter reading, the proration factor for the regularly scheduled bill shall be the factor derived above, less the proration factor applied to the interim bill. However, where daily equivalents are used, there will be no pro rata correction. Instead, the calculation shall use the number of days in the billing period by the daily equivalent charge.

C. ESTIMATED BILLS

If, because of unusual conditions or for reasons beyond its control, the Utility is unable to read the Customer's meter on the scheduled reading date, the Utility may bill the Customer for estimated consumption during the billing period and make any necessary corrections when a reading is obtained. Estimated consumption for this purpose will be calculated considering the Customer's prior usage, the Utility's experience with other customers of the same class in that area, and the general characteristics of the Customer's operations. Adjustments for any underestimate or overestimate of a Customer's consumption will be reflected on the first regularly scheduled bill rendered and based on an actual reading following the period of inaccessibility.

D. READINGS OF SEPARATE METERS NOT COMBINED

For the purpose of making charges, each meter upon the Customer's Premises will be considered separately, and the readings of two or more meters will not be combined, except as follows:

1. Where combinations of meter readings are specifically provided for in rate schedules; or
2. Where the Utility's operating convenience or necessity shall require the installation of two or more meters upon the Customer's Premises instead of one meter.

E. BILLS DUE ON PRESENTATION

Bills for electric service are due and payable upon presentation. Payments shall be received at the office of the Utility, or by an authorized agent of the Utility.

F. CLOSING BILL PAYABLE ON PRESENTATION

Removal bills, special bills, bills rendered on vacation of Premises, or bills rendered to persons discontinuing the service, shall be due and payable upon presentation. Bills for connection or reconnection of service and payments for deposits or to re-establish credit as required under the rules of the Utility shall be paid before service will be connected or reconnected.

G. RETURNED CHECK CHARGE

If a check, tendered in payment of amounts owing the Utility, is not honored by a bank and is returned to the Utility unpaid, the Utility will add to the Customer's bill a charge for processing each such returned check consistent with these rules. Where service is subject to discontinuance under Electric Rule 11, the returned check charge shall be included in the total amount due and payable.

H. FIELD NOTIFICATION AND COLLECTION PROCESSING FEES

The Utility will require payment of a Collection Processing Fee when an authorized Utility representative makes a field call to a Customer's Premises to discontinue electric service in accordance with Electric Rule 11 for nonpayment of a past due billing. The Utility will also assess the Collection Processing Fee when an authorized Utility representative makes a field call to discontinue electric service for nonpayment of a deposit that was requested in accordance with Electric Rule 6.

Where service is discontinued under the provisions of Electric Rule 11, the Utility will require payment of the balance in full, the balance of any unpaid closed accounts, plus any assessed field notification charges, Collection Processing Fees and Deposits prior to restoration of service.

If the Customer makes payment in full or makes acceptable payment arrangements in order to avoid discontinuance of service, the Utility may still assess the Collection Processing Fee.

The Utility may assess a Field Notification Charge when notification must be made due to nonpayment. Generally, these notifications are in the form of a door hanger left at the Customer's Premises. The Field Notification Charge is in addition to any Collection Processing Fees that may apply.

I. LATE PAYMENT CHARGE

A late payment charge of 0.9% per month will be applied to the total unpaid balance of a Customer Account if the Customer's payment is not received by the date indicated on the Customer Account billing.

J. ACCUMULATIVE AMOUNT DUE

The Utility reserves the right to accumulate bills until the total amount due exceeds \$2.00.

ELECTRIC RULE 10—DISPUTED BILLS

A. CORRECTNESS OF BILL

If the correctness of a bill is questioned or disputed by a Customer, an explanation should be promptly requested from Customer Services. If the bill is determined to be incorrect, a corrected bill will be issued.

B. BILL REVIEW PROCEDURE

1. REVIEW BY CUSTOMER SERVICE

Customers who believe their utility bill is in error must first contact Customer Services by telephone, in writing, or in person within 30 days from the bill date and initiate a complaint or request an investigation concerning the bill. Utility services will not be discontinued for nonpayment of a disputed bill pending the outcome of a timely filed investigation. The Utility may require that an amount equal to an average bill for a comparable period of time be deposited with Moreno Valley Utility pending outcome of the investigation. Failure to make the deposit if as requested when due shall constitute abandonment of the complaint or request for investigation. Subsequent utility bills, which are not disputed, must be paid within the time allowed to avoid discontinuance of service in accordance with Electric Rule 9 and Electric Rule 11.

2. REVIEW BY CUSTOMER SERVICE MANAGER.

If, after contact with the Customer Services, the customer believes the bill is still incorrect, the customer may, within 10 days from the date of determination, contact the Manager of Customer Services by phone or submit a written statement regarding the billing dispute to the Manager of Customer Services, Moreno Valley Utility, 14331 Frederick St., Ste 2, Moreno Valley, CA 92553. The Manager of Customer Services will conduct an investigation of the dispute and send his or her determination in writing to the customer.

3. APPEAL TO ELECTRIC UTILITY DIVISION MANAGER.

If a customer disagrees with the decision of the Manager of Customer Services, or designee, the customer may appeal that decision to the Electric Utility Division Manager. Any such appeal must be filed in writing with the Electric Utility Division Manager within (10) days after written notice of the decision of the Manager of Customer Services, or designee, is given to the customer. The Electric Utility Division Manager, or a designated representative, may review the accuracy of the amount billed, but will not review appeals under this procedure concerning the general level of rates, pending rate changes, source of energy and similar matters. All decisions of the Electric Utility Division Manager will be final.

4. DISCONTINUANCE OF SERVICE FOR FAILURE TO PAY.

Electric service will be discontinued if a bill has not been paid in full and a timely and proper appeal has not been filed or an appeal has been denied and the appeal is final. All other bills not in dispute are due and payable in accordance with Electric Rule 9 and Electric Rule 11.

5. NOTICE

Under this review and appeal procedure, notice by the Utility is deemed to be given when (1) personally given to the customer, (2) left at the premises where the service was given, (3) enclosed in an envelope addressed to the customer with postage prepaid and deposited in the United States mail or (4) sent via electronic means to the electronic mailing address provided by the customer as their Customer's Mailing Address.

ELECTRIC RULE 11—DISCONTINUANCE AND RESTORATION OF SERVICE

If the Utility terminates or refuses to restore service to a Customer or any other person for any of the reasons or upon any of the grounds stated herein, the Utility shall incur no liability whatsoever to said Customer or person or to any other Customers or persons.

A. CUSTOMER REQUEST TO TERMINATE LIABILITY FOR PAYMENT FOR SERVICE

When a Customer wants to terminate liability for payment for service, the Customer shall give the Utility not less than two days notice and state the date on which the termination is to become effective. The Customer may be held responsible for service furnished at the Premises until two days after receipt of such notice by the Utility, or until the date of termination specified in the notice, whichever date is later.

B. TERMINATION OF SERVICE FOR NONPAYMENT—WEEKENDS AND HOLIDAYS

Service will not be terminated for nonpayment of bills or deposit requests on Saturdays, Sundays, legal holidays or on days when the offices of the Utility are closed to the public.

C. TERMINATION OF SERVICE FOR NONPAYMENT OF BILLS OR DEPOSIT REQUESTS

Monthly bills are due and payable upon presentation and will be considered past due if payment is not received by the Utility within 15 days after the bill is mailed to the Customer. Deposit requests are due and payable when request for service is made. When a deposit is billed, it will be considered past due if payment is not received by the Utility within 15 days after the deposit request is mailed to the Customer. Customers who fail to pay their bills within this time period are subject to service disconnection.

D. FAILURE TO ESTABLISH OR RE-ESTABLISH CREDIT

When the Utility provides service to an Applicant before credit is established or continues service to a Customer pending re-establishment of credit, and the Applicant/Customer fails to establish or re-establish credit, any and all services the Customer is receiving may be terminated after notice has been given. The Utility will not restore the Customer's service until the Customer has complied with the requirements to establish or re-establish credit.

E. TERMINATION OF SERVICE FOR NONPAYMENT OF BILLS AT OTHER LOCATIONS

Any and all services the Customer is receiving may be terminated for nonpayment of a bill for service previously supplied by the Utility to the same Customer at another location after the Customer has been given notices of termination, except that residential service shall not be terminated for nonpayment of a bill for any other class of service. Nonresidential service may be terminated for nonpayment of a bill for any class of service. Service shall not be terminated for nonpayment within 15 days after establishment of service at the new

location. If the Customer is receiving service at more than one location, any or all services may be terminated with proper notice for nonpayment of any bill at any location for Utility service.

F. TERMINATION OF SERVICE—RETURNED CHECKS

When the Customer has received notice of termination and a check tendered in payment of the past due bill or deposit request for service is returned unpaid, the Utility may terminate service. When the Customer has received a 10-day notice of termination, the notice will remain in effect, and collection action will continue. When the Customer has received a 24-hour notice of termination, the notice will remain in effect, and service may be terminated without further notice.

G. UNSAFE APPARATUS OR CONDITION

The Utility may deny or terminate service to the Customer immediately and without notice when:

- a. The Utility determines that the Premises wiring, or other electrical equipment, or the use of either, is unsafe, or endangers the Utility's service facilities; or
- b. The Customer threatens to create a hazardous condition; or
- c. Any governmental agency, authorized to enforce laws, ordinances or regulations involving electric facilities and/or the use of electricity, notifies the Utility in writing that the Customer's facilities and/or use of electricity is unsafe or not in compliance with applicable laws, ordinances, or regulations. The Utility does not assume the responsibility of inspecting or repairing the Customer's facilities, appliances or other equipment for receiving or using service, or any part thereof. In the event the Customer has knowledge that the service is in any way defective, it is the Customer's responsibility to notify the Utility at once. The Utility shall not be liable or responsible for any plumbing, appliances, facilities, or apparatus beyond the Point of Delivery, which it does not own or maintain in accordance with these rules.

H. SERVICE DETRIMENTAL TO OTHER CUSTOMERS

The Utility will not supply service to a Customer operating equipment, which is considered by the Utility to be detrimental to either the service of other Utility Customers or to the Utility. The Utility will terminate service and refuse to restore service to any Customer who continues to operate such equipment after receiving notification from the Utility to cease.

I. UNAUTHORIZED USE

1. The Utility may terminate service without notice for unauthorized use of service as defined in Electric Rule 17.2. When the Customer's service has been terminated under this section, the Utility may refuse to restore service until:
 - a. the unauthorized use has ceased, and
 - b. The Utility has received full compensation for all charges authorized in Electric Rule 17.2.
2. The Utility may terminate and refuse to restore service if the acts of the Customer or conditions on the Premises indicate intent to deny the Utility full compensation for services rendered, including, but not limited to, any act which may result in a denial of service. The Utility shall provide the Customer with the reasons for such termination and/or refusal to restore service. When the Customer's service has been terminated under this section, the Utility may refuse to restore service until:
 - a. the acts and/or the conditions described above have ceased or have been corrected to the Utility's satisfaction, and
 - b. The Utility has received full compensation for all charges resulting from the Customer's acts or the conditions on the Premises.

J. NONCOMPLIANCE WITH UTILITY'S RULES

Unless otherwise specifically provided, the Utility may terminate service to a Customer for noncompliance with any of the Utility's rules if the Customer fails to comply within five days after the Utility's presentation of written notification of noncompliance to the Customer. The Customer shall comply with the Utility's rules before service will be restored.

K. REVOCATION OF PERMISSION TO USE PROPERTY

If the Utility's service facilities and/or a Customer's wiring to the meter are installed on property other than the Customer's property and the owner of such property revokes permission to use it, the Utility will have the right to terminate service upon the date of such revocation. If service is terminated under these conditions, the Customer may have service restored under the provisions of the Utility's line and service extension rules.

L. CHARGES FOR TERMINATION AND/OR RESTORATION OF SERVICE

1. The Utility may require payment of the entire amount due, including the past due amount and current charges, payment of a deposit or additional deposit in accordance with Electric Rule 7, and payment of other charges indicated herein, prior to restoring service to accounts which have been terminated for nonpayment.

2. The Utility will require a returned check charge for processing a check, which is returned to the Utility unpaid.
3. The Utility will require payment of a Collection Processing Fee when a Utility representative makes a field call to a Customer's Premises to terminate service for nonpayment of bills or deposit.
4. The Utility will require payment of a Collection Processing Fee per connection before restoring service that has been terminated for nonpayment of bills, to prevent fraud, or for failure to comply with the Utility's rules. If the Customer requests that service be restored outside of regular business hours, an additional charge per connection may apply. Refer to the Chart of Charges and Fees for amounts of applicable charges.
5. In addition, the Utility may charge and collect any unusual costs incidental to the termination or restoration of service, which have resulted from the Customer's action or negligence.
6. Service wrongfully terminated will be restored without charge.

ELECTRIC RULE 12—RATES AND OPTIONAL RATES

A. EFFECTIVE RATES

The rates to be charged by and paid to the Utility for electric service will be the rates legally in effect, approved by the City Council, and on file with the Electric Utility Division, Department of Public Works. Complete schedules of all rates in effect will be kept at all times in the Utility's local office, where they will be available for public inspection. Unless stated otherwise on the rate schedules themselves, the Utility's rate schedules are only applicable for service supplied entirely by the Utility.

B. ESTABLISHING RATE SCHEDULES FOR NEW CUSTOMERS

At the time of application for service, the Utility will, based on information provided by the Applicant, ensure that the Applicant is placed on an applicable rate schedule approved by the City Council. Thereafter, the Utility will take such measures as may be practical to provide the Customer with information regarding rate schedules or options applicable to the Customer's class of service.

C. CHANGING RATE SCHEDULES

The Utility may not be required to make more than one change in rate schedules within a twelve-month period unless a new rate schedule is approved or the Customer's operating conditions have changed sufficiently to warrant a change in rate schedule.

Changes in rate schedules will take effect starting with the next regular meter reading date or meter change date following receipt of the Customer's request to change the rate schedule, unless (1) the rate schedule states otherwise, (2) a written agreement between the Utility and the Customer specifies another date, or (3) the required metering equipment is unavailable. In those cases, the change of schedule will take effect on the date stated in the schedule or agreement, or the date the metering equipment is available. It is the Customer's responsibility to request another schedule or option if the Customer's connected load, hours of operation, type of business or type of service have changed. Where the Customer changes equipment or operation without notifying the Utility, the Utility assumes no responsibility for advising the Customer of other rate options available to the Customer as a result of the Customer's equipment/operation changes.

D. NOTIFYING CUSTOMERS OF NEW RATE SCHEDULES

Where the Utility establishes new rate schedules, the Utility shall take such measures as may be practical to advise affected Customers of the availability of the new rate schedules.

ELECTRIC RULE 13—TEMPORARY SERVICE

A. ESTABLISHMENT OF TEMPORARY SERVICE

The Utility shall, if no undue hardship to its existing Customers will result therefrom, furnish temporary service under the following conditions:

1. The Applicant shall pay, in advance or otherwise as required by the Utility, the estimated cost installed plus the estimated cost of removal, less the estimated salvage of the facilities necessary for furnishing service.
2. The Applicant shall establish credit as required by Electric Rule 6, except that the amount of deposit prescribed in Electric Rule 7 shall not exceed the estimated bill for the duration of service.

B. CHANGE TO PERMANENT STATUS & REFUNDS

1. If service to the electrical machinery or apparatus as originally installed, or its equivalent, is supplied to a temporary Customer on a continuous, intermittent or seasonal basis for a period of 36 consecutive months from the date electric service first was delivered under this rule, the Customer shall be classified as permanent. The payment made in excess of that required for permanent service or under the line extension rule for permanent Customers shall be refunded, provided the Customer then complies with all of the rules applicable to electric service.
2. If at any time the character of a temporary Customer's operations changes so that, in the opinion of City, the Customer may be classified as permanent, the amount of payment made in excess of that required for permanent service immediately shall be refunded to the Customer under the provisions of this section.

ELECTRIC RULE 14—SHORTAGE OF SUPPLY AND INTERRUPTION OF DELIVERY

The Utility will exercise reasonable diligence and care to furnish and deliver a continuous and sufficient supply of electric energy to the Customer, but does not guarantee continuity or sufficiency of supply. The Utility will not be liable for interruption or shortage or insufficiency of supply, or any loss or damage of any kind of character occasioned thereby the Utility will not be liable for interruption or shortage or insufficiency of supply. If same is caused by inevitable accident, act of God, fire, strikes, riots, war, or any other cause except that arising from its failure to exercise reasonable diligence. The Utility, whenever it shall find it necessary for the purpose of making repairs or improvements to its system, will have the right to suspend temporarily the delivery of electric energy. In case of shortage of supply and during the period of such shortage, The Utility will make such apportionment of its available supply of energy among its customers as shall be ordered or directed from time to time by the State of California, acting either directly or by a power administrator or other official appointed by it for that purpose. In the absence of such order or direction, the Utility will, in times of shortage, apportion its available supply of energy among all customers in the most reasonable manner possible.

ELECTRIC RULE 15—DISTRIBUTION LINE EXTENSIONS

APPLICABILITY: This rule is applicable to extension of electric distribution lines of the Utility’s standard voltages (less than 50 kV) necessary to furnish Permanent electric service to Applicants and will be made in accordance with the following provisions:

A. GENERAL

1. EXTENSION BASIS

- a. **Design:** The Utility will be responsible for planning, designing, and engineering extensions using the Utility’s standards for material, design, and construction. The Applicant will furnish all necessary plot plans, utility plans, street improvement plans, tract maps and electric loads for the design of the system.

The Applicant may design the electrical Distribution Lines using qualified design firms approved by the Utility. The system will be designed in accordance with the Utility’s standards and the final design will be approved by the Utility. Ownership of Applicant’s final design and as-built documents shall be transferred to the Utility upon completion of work.

- b. **Ownership:** The facilities installed under the provisions of this rule, shall be owned, operated, and maintained by the Utility, except for substructures and enclosures that are on, under, within, or part of a building or structure.
- c. **Private Lines:** The Utility shall not be required to serve any Applicant from extension facilities that are not owned, operated, and maintained by the Utility.

2. EXTENSION LOCATIONS

- a. **Rights of Way:** The Utility will own, operate and maintain extension facilities only;
- 1) along public streets, alleys, roads, highways and other publicly dedicated ways and places which the Utility has the legal right to occupy, and
 - 2) along public lands and private property across which rights of way and permits satisfactory to the Utility may be obtained without cost to or condemnation by the Utility.
- b. **Normal Route of Line:** The length and normal route of an extension will be determined by the Utility and shall be considered as the distance along the shortest, most practical, available, and acceptable route which is clear of obstructions from the Utility’s nearest permanent and available distribution facility to the point from which the service facilities will be connected.

3. UNDERGROUND EXTENSIONS

Underground extensions shall be installed where required to comply with applicable laws and ordinances or similar requirements of governmental authorities having jurisdiction and where the Utility maintains or desires to maintain underground distribution facilities.

4. OVERHEAD EXTENSIONS

Overhead extensions may be installed only where underground extensions are not required by other jurisdictions and as approved by the Utility.

5. SPECIAL OR ADDED FACILITIES

Any special or added facilities the Utility agrees to install at the request of Applicant will be installed at Applicant's expense in accordance with Electric Rule 2—Description of Service.

6. TEMPORARY SERVICE

Facilities installed for temporary service or for operations of speculative character or questionable permanency shall be made in accordance with the fundamental installation and ownership provisions of this rule, except that all charges shall be made under the provisions of Electric Rule 13—Temporary Service.

7. SERVICES

Service facilities connected to the Distribution Lines to serve an Applicant's Premises will be installed, owned and maintained as provided in Electric Rule 16—Service Extensions.

8. STREET LIGHTS AND AREA LIGHTS

Streetlights, area lights, and other associated facilities shall be installed in accordance with the service provisions of the applicable street light schedule.

No written contracts will be required under this Rule. All provisions of the Rule shall apply and obligate all parties.

B. INSTALLATION RESPONSIBILITIES

1. UNDERGROUND EXTENSIONS

a. Applicant Responsibility: In accordance with the Utility's design, specifications, and requirements, Applicant is responsible for;

1) Excavation: All necessary trenching, backfilling, compaction and other digging as required as well as any pavement cutting or repair.

- 2) Substructures and Conduits: Furnishing, installing, and upon acceptance by the Utility, conveying to the Utility the ownership of all necessary installed Substructures and Conduits, including Feeder and Service Conduits and related Substructures required to extend to and within subdivisions and developments.
 - 3) Protective Structures: Furnishing, installing, and upon acceptance by the Utility, conveying to the Utility the ownership of all necessary Protective Structures.
 - 4) Safety Barriers and Measures: Applicant is responsible for providing safety barriers, signs, and other suitable means to protect public from potential injuries arising from construction of underground extension.
- b. The Utility Responsibility: The Utility is responsible for installing cables, switches, transformers, and other distribution facilities as required to complete the extension.

The Applicant may install the system in accordance with the Utility's design and construction standards using qualified electrical contractors approved by the Utility.

2. OVERHEAD EXTENSIONS

The Utility is responsible for installing all facilities required for a pole line extension at the Applicants expense and only where underground extensions are not required.

3. PERFORMED WORK

Where requested by Applicant and mutually agreed upon, the Utility may perform that portion of the new extension work normally installed by Applicant, provided Applicant pays the Utility its total estimated installed cost. Upon completion of the work, the difference between the estimated and actual cost of the work will be refunded or billed to the Applicant as appropriate.

C. CONTRIBUTIONS OR ADVANCES BY APPLICANT

1. CASH ADVANCE

A cash advance will be required from every Applicant. If the scope of the work lends itself to progress payments in the sole judgment of the Utility, such progress payments will be considered by the Utility. The cash advance will be equal to the Utility's total estimated installed cost to complete an extension including transformers and meters. Upon completion of the work, the difference between the estimated and actual cost of the work will be refunded or billed to the Applicant as appropriate.

Applicant shall contribute or advance, before the start of Utility's construction, the following;

- a. **Underground Non-Refundable Amount:** Applicant's contribution is the portion of the Utility's total estimated installed cost, to complete the underground extension including transformers and meters for;
 - 1) **Cabling:** The estimated installed cost of any necessary cabling installed by the Utility to complete the underground extension. This includes the cost of conversion of existing single-phase lines to three-phase lines, if required; plus
 - 2) **Substructures:** The Utility's estimated value of substructures installed by Applicant and deeded to the Utility as required.
 - 3) The cost of cabling and substructures installed and/or paid for by a previous Customer or developer in anticipation of providing service to the current Customer or development.
- b. **Underground Refundable Amount:**
 - 1) The cost of cabling and substructures in anticipation of providing service to a future Customer or developer. Such costs will be refunded at the time they are collected from the future Customer or developer in accordance with this Rule.
- c. **Overhead Non-Refundable Amount:** Applicant's contribution is the portion of the Utility's total estimated installed cost to complete the overhead extension including transformers and meters;
 - 1) **Pole Line;** All necessary facilities required for an overhead extension and, if required, the conversion of existing single-phase lines to three-phase lines; plus
 - 2) **Transmission Underbuilds;** Utility's total estimated installed cost of the underbuild, where all or a portion of an overhead extension is to be constructed on existing poles.
- d. **Other Non-Refundable Amounts:** Applicant's non-refundable amount includes the Utility's estimated value of excavation, conduits, and protective structures required by the Utility for the extension. The applicant will pay the Utility for the cost of inspection of any facilities installed by the applicant.

4. JOINT APPLICANTS

The total contribution or advance from a group of Applicants will be apportioned among the members of the group in such manner as they may mutually agree. A signed agreement describing this apportionment will be required by the Utility as part of the application for service.

5. PAYMENT ADJUSTMENTS

Excess Facilities: If the loads provided by Applicant(s) result in the Utility having installed facilities which are in excess of those needed to serve the actual loads, and the Utility elects to reduce such excess facilities, Applicant shall pay the Utility its estimated total costs to remove, abandon, or replace the excess facilities, less the estimated salvage of any removed facilities.

D. SPECIAL CONDITIONS

1. FACILITY RELOCATION OR REARRANGEMENT

Any relocation or rearrangement of the Utility's existing facilities, at the request of, or to meet the convenience of an Applicant or Customer, and agreed upon by the Utility, normally shall be performed by the Utility. In all instances, the Utility shall abandon or remove its existing facilities, at the option of the Utility. Applicant or Customer shall be responsible for the costs of all related relocation, rearrangement and removal work.

ELECTRIC RULE 16—SERVICE EXTENSIONS

APPLICABILITY: This rule is applicable to both (1) Utility service facilities that extend from the Utility’s distribution line facilities to the service delivery point, and (2) service related equipment required of Applicant on Applicant’s Premises to receive electric service.

A. GENERAL

1. DESIGN

The Utility will be responsible for planning, designing, and engineering its Service Extension using the Utility’s standards for design, materials and construction. The Utility will allow Applicant’s design with the Utility’s approval.

2. SERVICE FACILITIES

The Utility’s service facilities shall consist of (a) primary or secondary underground or overhead service conductors, (b) poles conduits, sleeves, pedestals, pads, or structures to support service conductors, and service transformers, (c) Utility-owned metering equipment, and (d) other Utility-owned service related equipment.

3. OWNERSHIP OF FACILITIES

Service facilities installed under the provisions of this rule shall be owned, operated, and maintained by the Utility if they are (a) located in the street, road or franchise area of the Utility, (b) installed by the Utility under and or on the Applicant’s Premises for the purpose of the delivery of electric energy to Applicant, or installed by Applicant under the provisions of this rule, and conveyed to the Utility.

4. PRIVATE LINES

The Utility shall not be required to connect service facilities to or serve any Applicant from electric facilities that are not owned, operated, and maintained by the Utility.

5. SPECIAL OR ADDED FACILITIES

Any special or added facilities the Utility installs at the request of Applicant, will be installed at Applicant’s expense in accordance with Rule 2-Description of Service.

6. TEMPORARY SERVICE FACILITIES

Service facilities installed for temporary service or for operations of speculative character or questionable permanency shall be made in accordance with the fundamental installation and ownership provisions of this rule, except that all charges shall be made under the provisions of Rule 13-Temporary Service.

7. STREET LIGHTS AND AREA LIGHTS

Streetlight and area light services and other associated facilities shall be installed in accordance with the service provisions of the applicable street light schedule.

8. DISTRIBUTION LINE EXTENSIONS

Whenever the Utility's distribution system is not complete to the point designated by the Utility where the service extension is to be connected to the Utility's distribution system, the extension of distribution line facilities will be installed in accordance with Rule 15-distribution line extensions.

9. RIGHTS-OF-WAY

Rights-of-way or easements may be required by the Utility to install service facilities on Applicant's property to serve only Applicant.

- a. Service Facilities: If the service facilities must cross property owned by a third party to serve Applicant, the Utility may, at its option, install such service facilities after appropriate rights-of-way or easements, satisfactory to the Utility, are obtained without cost to the Utility; or
- b. Distribution Line Extensions: If the Utility's facilities installed on Applicants property or third-party property, will be or are designed to serve adjacent property, then the Utility may, at its option, install its facilities under Rule 15, after appropriate rights-of-way or easements, satisfactory to the Utility, are obtained without cost to the Utility.
- c. Clearances: Any necessary rights-of-way or easements for the Utility's facilities shall have provisions to maintain legal and operational clearances from adjacent structures.

B. METERING FACILITIES

For revenue billing, electric service shall be individually metered to each tenant in a building or group of buildings or other development on a single Premises with multiple tenants or enterprises (such as, but not limited to a commercial business, a school campus, or shopping center complex). Alternative metering arrangements as determined by the Utility may be allowed only as specified in these rules and applicable rate schedules.

C. SERVICE EXTENSIONS

1. GENERAL LOCATION

The location of the service extension facilities shall be approved by the Utility as follows:

- a. Franchise Area: From the point of connection at the distribution line to Applicant's nearest property line abutting upon any street, highway, road, or right-of-way, along which it already has, or will install distribution facilities; and,
- b. Private Property: On private property, along the shortest, most practical and available route (clear of obstructions) as necessary to reach a service delivery point designated by the Utility.

2. NUMBER OF SERVICE EXTENSIONS

City will not normally provide more than one service extension, including associated facilities, either overhead or underground, for any one building or group of buildings, for a single enterprise on a single Premises, except;

- a. Electric Rules: Where otherwise allowed or required under City's Electric Rules; or,
- b. City Convenience: At the option of and as determined by the Utility, for its operating convenience, consistent with engineering design for different voltage and phase classification, or when replacing an existing service; or,
- c. Ordinance: Where required by ordinance or other applicable law, for such things as fire pumps, fire alarm systems, etc.; and,
- d. Other: The Utility may charge for additional services provided under this paragraph, as special or added facilities.

3. UNDERGROUND INSTALLATIONS

Underground Service Extensions will be installed;

- a. Underground Required: Underground service extensions (1) shall be installed where required to comply with applicable Electric Rules, laws, ordinances, or similar requirements of governmental authorities having jurisdiction, and (2) may be necessary as determined by the Utility where Applicant's load requires a separate transformer installation of 75 kVA or greater.
- b. Underground Optional: An underground service extension may be installed in an area where it is not otherwise required and when requested by Applicant and agreed upon by the Utility.

4. UNUSUAL SITE CONDITIONS

In cases where Applicant's building is located a considerable distance from the available distribution line or where there is an obstruction or other deterrent obstacle or hazard such as plowed land, ditches, or inaccessible security areas between the Utility's distribution line and Applicant's building or facility to be served that would prevent the Utility from prudently installing, owning, and maintaining its service

facilities, the Utility may, at its discretion, waive the normal service delivery point location. In such cases, the service delivery point will be at such other location on Applicant's property as may be mutually agreed upon; or, alternatively, the service delivery point may be located at or near Applicant's property line as close as practical to the available distribution line.

D. RESPONSIBILITIES FOR NEW SERVICE EXTENSIONS

1. APPLICANT RESPONSIBILITY

In accordance with the Utility's design, specifications, and requirements for the installation of service extensions, and subject to the Utility's inspection and approval, Applicant is responsible for;

- a. **Clear Route:** Providing (or paying for) a route on any private property that is clear of obstructions which would inhibit the construction of either underground or overhead service extensions.
- b. **Excavation:** All necessary trenching, backfilling, and other digging as required including permit fees.
- c. **Conduit and Substructures:**
 - 1) Furnishing and installing all conduits (including pull wires) and substructures on Applicant's Premises.
 - 2) Installing (or paying for) any Conduits and Substructures in the Utility's franchise area (or rights-of-way, if applicable) as necessary to install the service extension.
 - 3) Conveying ownership to the Utility upon acceptance of those conduits and substructures not on Applicant's Premises.
- d. **Protective Structures:** Furnishing, installing, owning, and maintaining all necessary protective structures as specified by the Utility for the Utility's facilities on Applicant's Premises
- e. **Applicant's Facility Design and Operation:** Applicant shall be solely responsible to plan, design, install, own, maintain, and operate facilities and equipment beyond the service delivery point (except for the Utility's metering facilities) in order to properly receive and utilize the type of electric service available from the Utility. Refer to Rule 2 for a description, among other things, of;
 - 1) Available service delivery voltages and the technical requirements and conditions to qualify for them,
 - 2) Customer utilization voltages,

- 3) Load balancing requirements,
 - 4) Requirements for installing electrical protective devices,
 - 5) Loads that may cause service interference to others, and
 - 6) Motor starting limitations.
- f. Required Service Equipment: Applicant shall, at its sole liability, risk, and expense, be responsible to furnish, install, own, maintain, inspect, and keep in good and safe condition, all facilities of any kind or character on Applicant's Premises that are not the responsibility of the Utility but are required by the Utility for Applicant to receive service. Such facilities shall include but are not limited to the overhead or underground termination equipment, conduits, service entrance conductors from the service delivery point to the location of the Utility's metering facilities, connectors, meter sockets, meter and instrument transformer housing, service switches, circuit breakers, fuses, relays, wireways, metered conductors, machinery and apparatus of any kind or character. Detailed information on the Utility's service equipment requirements will be furnished by the Utility. The Applicant shall provide all service conduit (s) from the Utility's franchise area to the Utility's metering facilities.
- g. Coordination of Electrical Protective Devices: When, as determined by the Utility, Applicant's load is of sufficient size as to require coordination of response time characteristics between Applicant's electrical protective devices (circuit breakers, fuses, relays, etc.) and those of the Utility's, it shall be Applicant's responsibility to provide such coordination in accordance with Rule 2.
- h. Liability: the Utility shall incur no liability whatsoever, for any damage, loss or injury occasioned by;
- 1) Applicant-owned equipment or Applicant's transmission and delivery of energy; or,
 - 2) The negligence, omission of proper protective devices, want of proper care, or wrongful act of Applicant, or any agents, employees, or licensees of Applicant, on the part of Applicant in installing, maintaining, using, operating, or interfering with any such conductors, lines, machinery, or apparatus.
- i. Facility Tampering: Applicant shall provide a suitable means acceptable to the Utility for placing its seals on meter rings and covers of service enclosures and instrument transformer enclosures which protect unmetered energized conductors installed by Applicant. All Utility-owned meters and enclosure covers will be sealed only by the Utility's authorized employees or agents and such seals shall be broken only by the Utility's authorized employees or agents. However, in an emergency, the Utility may allow a public authority or other appropriate party to break the seal. Any unauthorized tampering with Utility-owned seals or

connection of Applicant-owned facilities to unmetered conductors at any time is prohibited and is subject to the provisions of Rule 11 - Discontinuance and Restoration of Service for unauthorized use.

- j. Transformer Installations on Applicant's Premises: Transformer installations on Applicant's Premises shall be as specified by the Utility and in accordance with the following applicable provisions;
 - 1) Space For Transformers: Applicant shall provide space on Applicant's Premises at a location approved by the Utility for a standard transformer installation (including any necessary equipment access for operation, and ancillary equipment such as switches, capacitors, and electric protective equipment, where required) if (a) in an overhead area, the Utility determines that the load to be served is such that a separate transformer installation is required, or (b) if the Utility determines that the installation of a padmounted or subsurface transformer of any size is required on Applicant's Premises to serve only Applicant.
 - 2) Padmounted Equipment: In the Utility's standard installation, Applicant shall furnish, install and convey ownership to the Utility for substructures and any required protective structures specified by the Utility for the proper installation of the transformer, switches, capacitors, and other equipment as determined by the Utility.
 - 3) Single Utility-Owned Customer Substation: When the Utility elects, for its operating convenience, to supply Applicant from a transmission line and install a Utility-owned substation on Applicant's Premises, Applicant shall furnish, install and convey ownership to the Utility the necessary site improvements as specified by the Utility for the proper installation of the transformer. Such improvements shall include but are not limited to a concrete pad or foundation and grounding system. Applicant shall own and maintain all facilities not specifically conveyed to the Utility yet associated with the service, such as fences and gates, access road, grading, and paving as required. Detailed information on the Utility's requirements for a single Customer substation will be furnished by the Utility.
- k. Transformer Room or Vault: Where Applicant requests and the Utility approves the installation of the transformer(s) in a vault or room on Applicant's Premises, rather than the Utility's standard padmounted installation;
 - 1) The room or vault on Applicant's Premises shall be furnished, installed, owned, and maintained by Applicant and shall meet the Utility's specifications for such things as access, operational and safety clearances ventilation, drainage, grounding system, etc.
 - 2) If space cannot be provided on Applicant's Premises for the installation of a transformer on either a pad or in a room or vault, a vault will be installed at

Applicant's expense in the street near the property line. It shall be Applicant's responsibility to install (or pay for) such vault if not restricted by governmental authority having jurisdiction and Applicant shall convey ownership of the vault to the Utility upon its acceptance. The additional facilities shall be treated as special or added facilities under the provisions of Rule 2.

- 3) All the additional costs as well as ongoing maintenance shall be paid by Applicant for special or added facilities.
1. Transformer Lifting Requirements: Where the Utility has installed or agrees to install, transformers at locations where the Utility cannot use its standard transformer lifting equipment and special lifting facilities are required to install or remove the transformers on Applicant's Premises, Applicant shall, at its expense, (a) furnish, install, own, and maintain permanent lifting facilities and be responsible for lifting the transformer to and from its permanent position, or (b) provide (or pay for) portable lifting facilities acceptable to the Utility for installing or removing the transformers. Rights-of-way and space provisions shall be provided by Applicant such that access and required clearances from adjacent structures can be maintained. The Utility may require a separate contract for transformer lifting requirements.
- m. Overhead Transformers: In remote areas or in areas not zoned for residential or commercial use or for underground services, pad-mounted transformers are preferred for installation on Applicant's Premises. However, where the Utility determines that it is not practical to install a transformer on a pad, in a room or vault, the Utility may furnish a pole-type structure for an installation not exceeding 500 kVA.

2. BUILDING CODE REQUIREMENTS

Any service equipment and other related equipment owned by Applicant, as well as any vault, room, enclosure, or lifting facilities for the installation of transformers shall conform with applicable laws, codes, and ordinances of all governmental authorities having jurisdiction.

3. REASONABLE CARE

Applicant shall exercise reasonable care to prevent the Utility's Service Extensions, other Utility facilities, and meters owned by the Utility or others, on the Applicant's Premises from being damaged or destroyed, and shall refrain from interfering with the Utility's operation of the facilities and shall notify the Utility of any obvious defect. Applicant may be required to provide and install suitable mechanical protection (barrier posts, etc.) as required by the Utility.

4. UTILITY RESPONSIBILITY

- a. Meter and Service: The Utility will install, own, and maintain the following service facilities as applicable after Applicant meets all requirements to receive service:
 - 1) Underground Service: A set of service conductors to supply permanent service from the distribution line source to the service delivery point approved by the Utility.
 - 2) Riser Material: Any necessary pole riser material for connecting underground services to an overhead distribution line.
 - 3) Overhead Service: A set of overhead service conductors to supply permanent service from a distribution line source to a suitable support at the service delivery point approved by the Utility. Support shall be of a type and located such that service wires may be installed in accordance with good engineering practice and in compliance with all applicable laws, ordinances, rules, and regulations including those governing clearances and points of attachment.
 - 4) Metering: When the meter is owned by the Utility, the Utility will be responsible for the necessary instrument transformers where required, test facilities, meters and associated metering equipment. Additionally the Utility will be responsible for the metering enclosures when the Utility elects to locate metering equipment at a point that is not accessible to Applicant.
- b. Special Conduit Installations: The Utility shall own and maintain service conduits only if: (1) they are located in the same trench with distribution facilities, and (2) when it is necessary to locate Conduits on property other than that owned by Applicant, as determined by the Utility, or as may be required by local authorities.
- c. Government Inspection: The Utility will establish electric service to Applicant following notice from the governmental authority having jurisdiction that the Applicant-owned facilities have been installed and inspected in accordance with any applicable laws, codes, ordinances, rules, or regulations, and are safe to energize.

5. UTILITY-PERFORMED WORK

- a. Where requested by Applicant and mutually agreed upon, the Utility may perform that portion of the new service extension work normally the responsibility of Applicant provided Applicant pays the Utility its estimated installed cost.

E. PAYMENTS BY APPLICANT

1. PAYMENTS

Applicant is responsible to pay the Utility the following non-refundable costs as applicable under this rule and in advance of the Utility commencing its work:

- a. Pole Riser: The Utility's estimated installed costs of any riser materials on its poles.
- b. The Utility's total estimated installation cost (including appurtenant facilities, such as connectors, service conductors, service transformers and metering equipment.).
- c. Other: The Utility's total estimated cost of any work it performs that is Applicant's responsibility or performs for the convenience of the Applicant.

F. EXISTING SERVICE FACILITIES

1. SERVICE REINFORCEMENT

- a. Utility-Owned: When the Utility determines that its existing service facilities require replacement, the existing service facilities shall be replaced as new service facilities under the provisions of this rule.
- b. Applicant-Owned: When the Utility determines that existing Applicant-owned service facilities require replacement; such replacement or reinforcement shall be accomplished under the provisions for a new service installation.

2. SERVICE RELOCATION OR REARRANGEMENT

- a. Utility Convenience: When, in the judgment of the Utility, the relocation or rearrangement of a service, including Utility-owned transformers, is necessary for the maintenance of adequate service or for the operating convenience of the Utility, the Utility normally will perform such work at its own expense, except for Applicant convenience or damage.
- b. Applicant Convenience: Any relocation or rearrangement of the Utility's existing service facilities at the request of Applicant (aesthetics, building additions, remodeling, etc.) and agreed upon by the Utility shall be performed in accordance with this rule except that Applicant shall pay the Utility its total estimated costs. In all instances, the Utility shall abandon or remove its existing facilities at the option of the Utility rendered idle by the relocation or rearrangement.

3. IMPAIRED ACCESS AND CLEARANCES

Whenever the Utility determines that access or clearance to service facilities is impaired, correction action consistent with this section shall be enforced.

- a. Access: Its existing service facilities have become inaccessible for inspecting, operating, maintenance, meter reading, or testing.
- b. Clearances: A hazardous condition exists or any of the required clearances between the existing service facilities and any object becomes impaired under

any applicable laws, ordinances, rules, or regulations of the Utility or public authorities, then the following applies;

Corrective Action: Applicant or owner shall, at Applicant's or owner's expense, either correct the access or clearance infractions or pay the total estimated cost to relocate its facilities to a new location which is acceptable to the Utility. Applicant or owner shall also be responsible for the expense to relocate any equipment, which Applicant owns and maintains. Failure to comply with corrective measures within a reasonable time may result in discontinuance of service.

4. OVERHEAD TO UNDERGROUND SERVICE CONVERSIONS

Applicant's Convenience: Where overhead services are replaced by underground services for Applicant's convenience, Applicant shall perform all excavation, furnish and install all substructures, and pay the Utility its total estimated installed cost to complete the new service and remove the overhead facilities.

5. DAMAGED FACILITIES

When the Utility's facilities are damaged by others, the repair will be made by the Utility at the expense of the party responsible for the damage. Applicants are responsible for repairing their own facilities.

6. SUBDIVISION OF PREMISES

When the Utility's service facilities are located on private property and such private property is subsequently subdivided into separate Premises with ownership divested to other than Applicant or Customer, the subdivider is required to provide the Utility with adequate rights-of-way satisfactory to the Utility for its existing facilities and to notify property owners of the subdivided Premises of the existence of the rights-of-way. When adequate rights-of-way are not granted as a result of the property subdivision, the Utility shall have the right, upon written notice to Applicant, to discontinue service without obligation or liability. The existing owner, Applicant, or Customer shall pay to the Utility the total estimated cost of any required relocation or removal of the Utility's facilities. A new electric service will be re-established in accordance with the provisions of this Rule for new service and the provisions of any other applicable Utility rules.

7. EXCEPTIONAL CASES

When the application of this rule appears impractical or unjust to either party, or ratepayers, the Utility or Applicant may refer the matter to the Utility for a special ruling or for approval of special conditions, which may be mutually agreed upon.

ELECTRIC RULE 17—METER TESTS AND ADJUSTMENT OF BILLS FOR METER ERROR

A. METER TESTS

Any Customer may, upon not less than five (5) working days notice, request that the Utility test the Customer's electric meter. No payment or deposit will be required from the Customer for such tests except when a Customer requests a meter test within six months after the date of installation of the meter, or more often than once each six months thereafter. A deposit to cover the reasonable cost of the test will be required of the Customer.

The deposit will be returned to the Customer if the meter is found to register more than two percent fast or slow under conditions of normal operation as a result of the test. A Customer shall have the right to request the Utility conduct the test in the Customer's presence or in the presence of an expert or other representative appointed by the Customer. A report giving the result of the test will be supplied to the Customer within a reasonable time after completion of the test. All electric meters will be tested at the time of their installation. No meter will be placed in service or allowed to remain in service which has an error in registration in excess of two percent under conditions of normal operation. On newly purchased single-phase meters, the manufacturer's test may be used as the installation test when the Utility's random tests indicate satisfactory test results for a particular manufacturer and for a particular shipment.

B. ADJUSTMENT OF BILLS FOR METER ERROR

Meter error is the incorrect registration of energy usage resulting from a malfunctioning or defective meter. It does not include incorrect registration attributable to billing error or unauthorized use. Where, as the result of a meter test, a meter is found to be non-registering or incorrectly registering, the Utility may render an adjusted bill to the Customer for the amount of any undercharge without interest. The Utility shall issue a refund or credit to the Customer for the amount of any overcharge, without interest, computed back to the date that is determined to be when the meter error commenced, except that the period of adjustment shall not exceed the limits set forth in this Rule. Such adjusted bill shall be computed as follows:

1. FAST METER

If a meter, for either residential or nonresidential service, is found to be registering more than two percent fast, the Utility will calculate the amount of the overcharge for refund to the Customer based on the corrected usage for a period of up to 6 months. When it is known that the period of meter error was less than six months, the overcharge will be calculated for only those months during which the meter error occurred.

2. SLOW METER

If a meter, for either residential or nonresidential service is found to be registering more than two percent slow, the Utility may bill the Customer for the amount of the undercharge based on the corrected usage or based upon the Utility's estimate of the energy usage for a period of up to three years. However, if it is known that the period of meter error was less than three years, the undercharge will be calculated for only those months during which the meter error occurred.

3. NONREGISTERING METER

If a meter, for either residential or nonresidential service is found to be non-registering, the Utility may bill the Customer for the amount of the undercharge based on the Utility's estimate of the electricity used, but not registered, for a period of up to three years. However, if it is known that the period the meter was non-registering was less than three years, the undercharge will be calculated for only those months the meter was non-registering. Where the condition of the meter renders it un-testable (no-test), the Utility may bill the Customer based upon the Utility's estimate of the unmetered energy. Nothing herein is intended to limit the Utility's authority to bill the Customer for unauthorized use.

4. NO-TEST METERS

Where the condition of the meter renders it untestable (no-test), the Utility may bill the Customer based upon the Utility's estimate of the unmetered energy. Nothing herein is intended to limit the Utility's authority to bill the Customer for unauthorized use.

5. ESTIMATED USAGE

When regular, accurate meter readings are not available or when the electric usage has not been accurately measured, the Utility may estimate the Customer's energy usage for billing purposes on the basis of information including, but not limited to, the physical condition of the metering equipment, available meter readings, records of historical use, and the general characteristics of the Customer's load and operation.

ELECTRIC RULE 17.1– ADJUSTMENTS OF BILLING ERROR

A. BILLING ERROR DEFINED

Billing error is the incorrect billing of an account due to an error by the Utility or the Customer, which results in incorrect charges to the Customer. Billing error includes, but is not limited to, incorrect meter reads or clerical errors, wrong daily billing factor, incorrect voltage discount, wrong connected load information, crossed meters, incorrect billing calculation, incorrect meter multiplier, incorrect rate, or the Utility’s failure to provide the Customer with notice of rate options. Field error, including, but not limited to, installing the meter incorrectly and failure to close the meter potential or test switches, is also considered billing error. Billing error which does not entitle the Customer to a credit adjustment includes failure of the Customer to notify the Utility of changes in the Customer’s connected load, equipment or operation or failure of the Customer to take advantage of any noticed rate option or condition of service for which the Customer becomes eligible subsequent to the date of application for service.

B. ADJUSTMENT OF BILLS FOR BILLING ERROR

Where the Utility overcharges or undercharges a Customer as the result of a billing error, the Utility may render an adjusted bill to the Customer for the amount of any undercharge, without interest, and shall issue a refund or credit to the Customer for the amount of any overcharge, without interest, in accordance with the procedures and limitations set forth below.

1. BILLING ERROR RESULTING IN OVERCHARGES TO THE CUSTOMER

If either a residential or nonresidential service is found to have been overcharged due to billing error, the Utility will calculate the amount of the overcharge, for refund to the Customer, for a period of up to three years. However, if it is known that the period of billing error was less than three years, the overcharge will be calculated for only those months during which the billing error occurred.

2. BILLING ERRORS RESULTING IN UNDERCHARGES TO THE CUSTOMER

If either residential or nonresidential service is found to have been undercharged due to a billing error, the Utility may bill the Customer for the amount of the undercharge for a period of up to three years. However, if it is known that the period of billing error was less than three years, the undercharge will be calculated for only those months during which the billing error occurred.

ELECTRIC RULE 17.2—ADJUSTMENT OF BILLS FOR UNAUTHORIZED USE

A. UNAUTHORIZED USE DEFINED

Unauthorized use includes, but is not limited to:

1. Unmetered use of electricity resulting from unauthorized connections, alterations or modifications to electric supply lines and/or electric meters;
2. Placing conductive material in the meter socket to allow energy to flow from the line side of the service to the load side of the service without a meter (cut in flat);
3. Installing an unauthorized electric meter in place of the meter assigned to the account;
4. Inverting or otherwise repositioning the meter, thereby altering registration;
5. Damaging the meter to stop registration, thereby rendering it untestable;
6. Using the Utility service without compensation to the Utility in violation of applicable rules and/or statutes.

Where the Utility determines there has been unauthorized use, the Utility shall have the legal right to recover, from any Customer or other person who caused or benefited from such unauthorized use, the estimated undercharges for the full period of such unauthorized use. The estimated bill shall indicate unauthorized use for the most recent three years and, separately, unauthorized use beyond the three-year period for collection as provided by law. Nothing in this rule shall be interpreted as limiting the Utility's rights under any provisions of any applicable civil or criminal law.

B. INVESTIGATION OF UNAUTHORIZED USE

Where unauthorized use is suspected by the Utility, the Utility shall promptly conduct an investigation.

Whenever possible, the Utility shall collect and preserve evidence in the matter, test the meter, and obtain connected load information from the Customer or other person to be charged for the unauthorized energy use. If the meter cannot be tested or connected load data cannot be obtained, the Utility will document the reasons why such information could not be obtained. Whenever possible, upon completion of the Utility's investigation, the Customer or other person being billed will be advised of the Utility's claim and shall be given an opportunity to respond to the claim. Notwithstanding any provisions herein, the Utility reserves all evidentiary privileges and rights.

C. ADJUSTMENT OF BILLS FOR UNAUTHORIZED USE**1. ACTUAL USAGE**

If accurate meter readings are available for the unauthorized use period, they will be used for billing purposes.

2. ESTIMATED USAGE

If accurate meter readings are not available or the electric usage has not been accurately measured, the Utility may estimate the energy usage for billing purposes. The basis for the estimate may include, without limitation and for illustrative purposes only, the physical condition of the metering equipment, available meter readings, records of historical use, or the general characteristics of the load and operation of the service being billed, with consideration of any appropriate seasonal adjustment. Estimated bills for the unauthorized use period may be determined by the Utility based on one or more of the following, without limitation and for illustrative purposes only:

- a. Accurately metered use from a remote check meter;
- b. The known percent error in metering attributable to the unauthorized use condition as determined by the Utility;
- c. Accurately metered use prior to the onset of the unauthorized use;
- d. The equipment and hours of operation of the service being billed;
- e. Accurately metered subsequent use of 30 days or more (if available);
- f. Annual use profile of at least five Customers with similar connected load, Premises load profiles, hours of energy use, etc. (percent of annual use); or
- g. Other reasonable and supportable billing methodology when none of the aforementioned billing techniques is appropriate under the circumstances.

D. INTEREST ON BILLS FOR UNAUTHORIZED USE

1. The Utility may bill and collect interest at a rate of 10 percent per annum on unauthorized use billings from the date the unauthorized use commenced, and/or
2. The Utility may bill and collect interest at a rate of 10 percent per annum on amortized repayment agreements.

E. RECOVERY OF ASSOCIATED COSTS

The Utility may recover the associated costs resulting from the unauthorized use including, but not limited to, investigative and equipment damage costs.

F. DISCONTINUANCE OF SERVICE

In accordance with the provisions of Electric Rule 11, where the Utility determines unauthorized use is occurring, the Utility may refuse service or discontinue service. If any part of the Customer's wiring or any other equipment, or the use thereof, is determined by the Utility or any other authorized public agency to be unsafe or in violation of applicable laws, ordinances, rules or regulations of public authorities, or is in such condition as to endanger the Utility's service facilities, the Utility may discontinue service. The Utility may also discontinue service in accordance with the provisions of its rules, for nonpayment of a delinquent billing for unauthorized use, and for associated costs, including nonpayment under an amortization agreement.

ELECTRIC RULE 21—GENERATING FACILITY INTERCONNECTIONS

A. APPLICABILITY

Applicability: This Rule describes the Interconnection, operating and Metering requirements for Generating Facilities to be connected to Moreno Valley Utility’s (“MVU”) Distribution System. Subject to the requirements of this Rule, MVU will allow the Interconnection of Generating Facilities with its Distribution System.

Definitions: Capitalized terms used in this Rule, and not defined in MVU’s other rules, shall have the meaning ascribed to such terms in Section H of this Rule. The definitions set forth in Section H of this Rule shall only apply to this Rule and may not apply to MVU’s other rules.

In the event of any conflict between this rule and any of the standards listed herein, the requirements of this rule shall take precedence.

B. DEFINITIONS

The definitions in this Section are applicable only to this Rule, the Application and Interconnection Agreements.

Anti-Islanding: A control scheme installed as part of the Generating Facility or Interconnection Facilities that senses and prevents the formation of an Unintended Island.

Applicant: The entity submitting an Application for Interconnection pursuant to this Rule.

Application: A standard MVU provided form submitted to MVU for Interconnection of a Generating Facility.

Certification Test: A test pursuant to this Rule that verifies conformance of certain equipment with MVU-approved performance standards in order to be classified as Certified Equipment. Certification Tests are performed by NRTLs.

Certification; Certified; Certificate: The documented results of a successful Certification Testing.

Certified Equipment: Equipment that has passed all required Certification Tests.

Commissioning Test: A test performed during the commissioning of all or part of a Generating Facility to achieve one or more of the following:

- Verify specific aspects of its performance;
- Calibrate its instrumentation; and
- Establish instrument or Protective Function set-points.

Customer: The entity that receives or is entitled to receive Distribution Service through the MVU's Distribution System.

Dedicated Transformer; Dedicated Distribution Transformer: A transformer that provides electricity service to a single Customer. The Customer may or may not have a Generating Facility.

Device: A mechanism or piece of equipment designed to serve a purpose or perform a function. The term may be used interchangeably with the terms "equipment" and "function" without intentional difference in meaning. See also Function and Protective Function.

Distribution Service: All services required by, or provided to, a Customer pursuant to the approved rate schedules and rules of MVU.

Distribution System: All electrical wires, equipment, and other facilities owned or provided by MVU, by which MVU provides Distribution Service to its Customers.

Emergency: An actual or imminent condition or situation, which jeopardizes MVU's Distribution System Integrity.

Field Testing: Testing performed in the field to determine whether equipment meets MVU's requirements for safe and reliable Interconnection.

Function: Some combination of hardware and software designed to provide specific features or capabilities. Its use, as in Protective Function, is intended to encompass a range of implementations from a single-purpose device to a section of software and specific pieces of hardware within a larger piece of equipment to a collection of devices and software.

Generating Facility: All Generators, electrical wires, equipment, and other facilities owned or provided by Producer for the purpose of producing electric power.

Generator: A device converting mechanical, chemical or solar energy into electrical energy, including all of its protective and control Functions and structural appurtenances. One or more Generators comprise a Generating Facility.

Gross Nameplate Rating; Gross Nameplate Capacity: The total gross generating capacity of a Generator or Generating Facility as designated by the manufacturer(s) of the Generator(s).

Host Load: The electrical power, less the Generator auxiliary load, consumed by the Customer, to which the Generating Facility is connected.

Initial Review: The review by MVU, following receipt of an Application, to determine the following: (a) the Generating Facility qualifies for Simplified Interconnection; or (b) if the Generating Facility can be made to qualify for Interconnection with a Supplemental Review determining any additional requirements.

In-rush Current: The current determined by the In-rush Current Test.

Interconnection Agreement: An agreement between MVU and the Producer that gives certain rights and obligations to effect or end Interconnection.

Interconnection; Interconnected: The physical connection of a Generating Facility in accordance with the requirements of this Rule so that Parallel Operation with MVU's Distribution System can occur (or has occurred).

Interconnection Facilities: The electrical wires, switches and related equipment that are required in addition to the facilities required to provide electric Distribution Service to a Customer to allow Interconnection. Interconnection Facilities may be located on either side of the Point of Common Coupling as appropriate to their purpose and design. Interconnection Facilities may be integral to a Generating Facility or provided separately.

Interconnection Study: A study to establish the requirements for Interconnection of a Generating Facility with MVU's Distribution System.

Island; Islanding: A condition on MVU's Distribution System in which one or more Generating Facilities deliver power to Customers using a portion of MVU's Distribution System that is electrically isolated from the remainder of MVU's Distribution System.

Line Section: That portion of MVU's Distribution System connected to a Customer bounded by automatic sectionalizing devices or the end of the distribution line.

Load Carrying Capability: The maximum electrical load that may be carried by a section of MVU's Distribution System consistent with reliability and safety under the circumstances being evaluated.

Metering: The measurement of electrical power in kW and/or energy in kWh, and, if necessary, reactive power in kVAR at a point, and its display to MVU, as required by this Rule.

Metering Equipment: All equipment, hardware, software including meter cabinets, conduit, etc., that are necessary for Metering.

Momentary Parallel Operation: The interconnection of a Generating Facility to the Distribution System for one second (60 cycles) or less.

Nationally Recognized Testing Laboratory (NRTL): A laboratory accredited to perform the Certification Testing requirements under this Rule.

Net Energy Metering: Metering for the receipt and delivery of electricity between the Producer and MVU over a timeframe established per the applicable NEM rate, the difference between these two values yields either net consumption or surplus over the given time period.

Net Generation Output Metering: Metering of the net electrical power output in kW or energy in kWh, from a given Generating Facility. This may also be the measurement of the difference between the total electrical energy produced by a Generator and the electrical energy consumed by the auxiliary equipment necessary to operate the Generator. For a Generator with no Host Load and/or Public Utilities Code Section 218 Load (Section 218 Load), Metering that is located at the Point of Common Coupling. For a Generator with Host Load and/or Section 218 Load, Metering that is located at the Generator but after the point of auxiliary load(s) and prior to serving Host Load and/or Section 218 Load.

Net Nameplate Rating: The Gross Nameplate Rating minus the consumption of electrical power of a Generator or Generating Facility as designated by the manufacturer(s) of the Generator(s).

Network Service: More than one electrical feeder providing Distribution Service at a Point of Common Coupling.

Non-Export; Non-Exporting Scheme: Designed to prevent the transfer of electrical energy from the Generating Facility to MVU's Distribution System.

Non-Islanding: Designed to detect and disconnect an Unintended Island with matched load and generation. Reliance solely on under/over voltage and frequency trip is not considered sufficient to qualify as Non-Islanding.

Parallel Operation: The simultaneous operation of a Generator with power delivered or received by MVU while Interconnected. For the purpose of this Rule, Parallel Operation includes only those Generating Facilities that are Interconnected with MVU's Distribution System for more than 60 cycles (one second).

Paralleling Device: An electrical device, typically a circuit breaker, operating under the control of a synchronization function or by a qualified operator to connect an energized generator to an energized electric power system or two energized power systems to each other.

Periodic Test: A test performed on part or all of a Generating Facility/ Interconnection Facilities at pre-determined time or operational intervals to achieve one or more of the following:

- Verify specific aspects of its performance
- Calibrate instrumentation
- Verify and re-establish instrument or Protective Function set-points.

Point of Common Coupling (PCC): The transfer point for electricity between the electrical conductors of MVU and the electrical conductors of the Producer.

Point of Common Coupling Metering: Metering located at the Point of Common Coupling. This is the same Metering as Net Generation Metering for Generating Facilities with no Host Load and/or Section 218 Load.

Point of Interconnection: The electrical transfer point between a Generating Facility and MVU's Distribution System. This may or may not be coincident with the Point of Common Coupling.

Producer: The entity that executes an Interconnection Agreement with MVU. The Producer may or may not own or operate the Generating Facility, but is responsible for the rights and obligations related to the Interconnection Agreement.

Production Test: A test performed on each device coming off the production line to verify certain aspects of its performance.

Protective Function(s): The equipment, hardware and/or software in a Generating Facility (whether discrete or integrated with other functions) whose purpose is to protect against Unsafe Operating Conditions.

Prudent Electrical Practices: Those practices, methods, and equipment, as changed from time to time, that are commonly used in prudent electrical engineering and operations to design and operate electric equipment lawfully and with safety, dependability, efficiency and economy.

Scheduled Operation Date: The date specified in the Interconnection Agreement when the Generating Facility is, by the Producer's estimate, expected to begin operation pursuant to this Rule.

Secondary Network: A network supplied by several primary feeders suitably interlaced through the area in order to achieve acceptable loading of the transformers under emergency conditions and to provide a system of extremely high service reliability. Secondary networks usually operate at 600 V or lower.

Section 218 Load: Electrical power that is supplied in compliance with California Public Utilities Code Section 218. Public Utilities Code Section 218 defines an "Electric Corporation" and provides conditions under which a transaction involving a Generating Facility would not classify a Producer as an Electric Corporation. These conditions relate to "over-the-fence" sale of electricity from a Generating Facility without using MVU's Distribution System.

Short Circuit (Current) Contribution Ratio (SCCR): The ratio of the Generating Facility's short circuit contribution to the short circuit contribution provided through MVU's Distribution System for a three-phase fault at the high voltage side of the distribution transformer connecting the Generating Facility to MVU's system.

Simplified Interconnection: Interconnection conforming to the Initial Review requirements under this Rule, as determined by Section I.

Single Line Diagram; Single Line Drawing: A schematic drawing, showing the major electric switchgear, Protective Function devices, wires, Generators, transformers and other devices, providing sufficient detail to communicate to a qualified engineer the essential design and safety of the system being considered.

Special Facilities: As defined in MVU’s Rules governing Special Facilities.

Starting Voltage Drop: The percentage voltage drop at a specified point resulting from In-rush Current. The Starting Voltage Drop can also be expressed in volts on a particular base voltage, (e.g., 6 volts on a 120-volt base, yielding a 5% drop).

Supplemental Review: A process wherein MVU further reviews an Application that fails one or more of the Initial Review Process steps. The Supplemental Review may result in one of the following: (a) approval of Interconnection; (b) approval of Interconnection with additional requirements; or (c) required modifications for interconnection.

System Integrity: The condition under which MVU’s Distribution System is deemed safe and can reliably perform its intended functions in accordance with the safety and reliability rules of MVU.

Telemetry: The electrical or electronic transmittal of Metering data in real-time to MVU.

Transfer Trip: A Protective Function that trips a Generating Facility remotely by means of an automated communications link controlled by MVU.

Type Test: A test performed on a sample of a particular model of a device to verify specific aspects of its design, construction and performance.

Unintended Island: The creation of an island, usually following a loss of a portion of MVU’s Distribution System, without the approval of MVU.

Unsafe Operating Conditions: Conditions that, if left uncorrected, could result in hard to personnel, damage to equipment, loss of System Integrity or operation outside pre-established parameters required by the Interconnection Agreement.

Visible Disconnect: An electrical switching device that can separate the Generating Facility from the Distribution System and is designed to allow visible verification that separation has been accomplished. This requirement can be met by opening the enclosure to observe the contact separation.

C. GENERAL REQUIREMENTS

1. Authorization Required to Operate:

A Producer must comply with this Rule and receive MVU’s express written permission before Parallel Operation of its Generating Facility with MVU’s Distribution System. MVU shall apply this Rule in a non-discriminatory manner and shall not unreasonably withhold its permission for Parallel Operation of Producer’s Generating Facility with MVU’s Distribution System.

2. Access to Premises:

MVU may enter Customer’s premises without prior notice (a) to inspect, at all reasonable hours, Customer’s protective devices and read or test any meter for the Facility and (b) to

disconnect, at any time, without notice, the Facility if, in MVU's sole opinion, a hazardous condition exists and that immediate action is necessary to protect persons, or MVU's facilities, or property of others from damage or interference caused by (1) Customer's Facility, or (2) Customer's failure to comply with the requirements of this Rule.

3. Separate Agreements Required for Other Services:

Producer requiring other electric services from MVU including, but not limited to, Distribution Service during periods of curtailment or interruption of the Producer's Generating Facility, will comply with these Rules and agrees to abide by all requirements as set forth by MVU for such services in accordance with MVU's City Council-approved Electric Rules.

4. Transmission Service Not Provided with Interconnection:

Interconnection with MVU's Distribution System under this Rule does not provide a Producer any rights to utilize MVU's System for the transmission, distribution, or wheeling of electric power.

5. Design Reviews and Inspections:

MVU shall have the right to review the design of a Producer's Generating and/or Interconnection Facilities and to inspect a Producer's Generating and/or Interconnection Facilities prior to the commencement of Parallel Operation with MVU's Distribution System. MVU may require a Producer to make modifications as necessary to comply with the requirements of this Rule. MVU's review and authorization for Parallel Operation shall not be construed as confirming or endorsing the Producer's design or as warranting the Generating and/or Interconnection Facilities' safety, durability or reliability. MVU shall not, by reason of such review or lack of review, be responsible for the strength, adequacy or capacity of such equipment.

6. Design Requirements:

- a. Customer's Facility, and all portions of it used to provide or distribute electrical power and parallel interconnection with MVU's distribution equipment shall be designed, installed, constructed, operated, and maintained in compliance with this Rule. Compliance with this section is mandatory.
- b. Customer shall conform to all applicable solar or wind electrical generating system safety and performance standards established by this rule, the National Electrical Code (NEC), the Institute of Electrical and Electronics Engineers (IEEE), and accredited testing laboratories such as Underwriters Laboratories, and where applicable, rules of the Public Utilities Commission regarding safety and reliability, and applicable building codes.

7. Testing and Compliance:

Generating facilities must meet all applicable safety and performance standards established by the National Electrical Code, the Institute of Electrical and Electronics Engineers, and accredited testing laboratories such as Underwriters Laboratories. All generating facilities must have a warranty of at least 10 years for all equipment and the associated installation from the system provider (not from MVU). All major solar system components (including

PV panels and other generation equipment, inverters and meters) must be on the verified equipment list maintained by the CEC. Any other equipment, as determined by MVU, must be verified as having safety certification from a Nationally Recognized Testing Laboratory.

8. Sized to offset all or part of load:

The customer's generating facilities must be sized to offset part or all of the customer's own electrical requirements and cannot be oversized.

9. Transferability of Generating Facility:

A new customer of record who owns, rents, or leases a premise that includes a generating facility that was approved by MVU for parallel operation prior to the new customer moving in and/or taking electric service with MVU will take service under this Schedule as long as the requirements of this Schedule are met. This provision also applies to premises where the developer/contractor establishes the interconnection.

10. System Modifications:

Existing generating facilities currently under a legacy NEM Schedule that are modified such that: (1) the generating capacity or output increases by 10% or more; or (2) adding battery storage will be placed under the most recent NEM Schedule.

11. NEM Schedule Agreement:

Existing customers under a legacy NEM schedule will remain under their legacy Schedule for a period of fifteen (15) years from the original year in which their generating facility was interconnected to MVU's grid as determined from the date the customer received the permission to operate (PTO), and then will be switched to the most recent NEM schedule or any otherwise applicable rate schedule. Existing customers under Schedule NEM can request to be placed under the most recent NEM Schedule at any time; the customer's account will be trued up at the time of the request. This means that any outstanding balance due or credit due will be applied to the next regular billing.

12. Interruption or Reduction of Deliveries:

- a. MVU shall not be obligated to accept, and MVU may require Customer to interrupt or reduce, deliveries of energy to MVU: (a) when necessary in order to construct, install, maintain, repair, replace, remove, investigate, or inspect any of MVU's equipment or part of the MVU system; or (b) if MVU determines that curtailment, interruption, or reduction of receipt of energy from Customer's Facility is necessary because of emergencies, forced outages, force majeure, or compliance with prudent electrical practices.
- b. Notwithstanding any other provision of this Rule, if at any time MVU, in its sole discretion, determines that either (a) the Facility may endanger MVU personnel or members of the general public, or (b) the continued operation of Customer's Facility may impair the integrity of MVU's electric distribution system, MVU shall have the right to disconnect Customer's Facility from MVU's electric distribution system. Customer's Facility shall remain disconnected until such time as MVU is satisfied that the condition(s) referenced in (a) or (b) of this paragraph have been corrected, and MVU shall

not be obligated to compensate Customer for any loss of use of generation or energy during any and all periods of such disconnection.

13. Maintenance and Permits:

Customer shall: (a) maintain the Facility and interconnection facilities in a safe and prudent manner and in conformance with all applicable laws and regulations including, but not limited to, requirements of Section 5 above, and (b) to the extent that future requirements may require, obtain any governmental authorizations or permits required for the operation of the Facility. Customer shall reimburse MVU for any and all losses, damages, claims, penalties, or liability MVU incurs as a result of Customer's failure to obtain or maintain any governmental authorizations and permits required for construction and operation of the Customer's Facility.

14. Indemnity and Liability by Customer:

- a. Customer shall indemnify and hold MVU, its directors, officers, agents and employees harmless against all loss, damages expense and liability to third persons for injury to or death of persons or injury to property caused by the Customer's engineering design, construction, installation, ownership, maintenance or operations of the Facility in connection with this Agreement by reason of omission or negligence, whether active or passive. Customer shall, on MVU's request, defend any suit asserting a claim covered by this indemnity. Customer shall pay all costs that may be incurred by MVU in enforcing this indemnity.
- b. Neither MVU, its officers, agents nor employees shall be liable for any claims, demands, costs, losses, causes of action, or any other construction, ownership, maintenance or operation of, or making of replacements, additions or betterment to, Customer's Facility except to the extent actually caused by the sole and gross negligence of the MVU.
- c. Neither MVU, its officers, agents nor employees shall be liable for damages of any kind to the Facility caused by any electrical disturbance of the MVU system or on the system of another, whether or not the electrical disturbance results from the negligence of MVU.

D. PROTECTION REQUIREMENTS

1. General Interconnection and Protective Function Requirements

The Protective Functions and requirements of this Rule are designed to protect MVU's Distribution System and not the Generating Facility. A Producer shall be solely responsible for providing adequate protection for its Generating Facility and Interconnection Facilities. The Producer's Protective Functions shall not impact the operation of other Protective Functions utilized on MVU's Distribution System in a manner that would affect MVU's capability of providing reliable service to its Customers.

- a. Protective Functions Required** Generating Facilities operating in parallel with MVU's Distribution System shall be equipped with the following Protective Functions to sense abnormal conditions on MVU's Distribution System and cause the Generating Facility to be automatically disconnected from MVU's Distribution System or to prevent the Generating Facility from being connected to MVU's Distribution System inappropriately:
- 1) Over and under voltage trip functions and over and under frequency trip functions;
 - 2) A voltage and frequency sensing and time-delay function to prevent the Generating Facility from energizing a de-energized Distribution System circuit and to prevent the Generating Facility from reconnecting with MVU's Distribution System unless MVU's Distribution System service voltage and frequency is within the Voltage Range of 106V to 127V (on a 120V basis), inclusive, and a frequency range of 59.3 Hz to 60.5 Hz, inclusive, and are stable for at least 60 seconds; and
 - 3) A function to prevent the Generating Facility from contributing to the formation of an Unintended Island and cease to energize the MVU's Distribution System within two seconds of the formation of an Unintended Island.

The Generating Facility shall cease to energize MVU's Distribution System for faults on MVU's Distribution System circuit to which it is connected. The Generating Facility shall cease to energize MVU's Distribution circuit prior to re-closure by MVU' Distribution System equipment.

- b. Momentary Paralleling Generating Facilities.** With MVU's approval, the transfer switch or scheme used to transfer the Producer's loads from MVU's Distribution System to Producer's Generating Facility may be used in lieu of the Protective Functions required for Parallel Operation.
- c. Purpose of Protective Functions.** The Protective Functions and requirements of this Rule are designed to protect MVU's Distribution System and not the Generating Facility. A Producer shall be solely responsible for providing adequate protection for its Generating Facility and Interconnection Facilities. The Producer's protective devices utilized on the Distribution System in a manner that would affect MVU's capability of providing reliable service to its Customers.
- d. Suitable Equipment Required.** Circuit breakers or other interrupting equipment located at the Point of Common Coupling must be Certified or "Listed" (as defined in Article 100, the Definitions Section of the National Electrical Code) as suitable for their intended application. This includes being

capable of interrupting the maximum available fault current expected at their location. Producer's Generating Facility and Interconnection Facilities shall be designed so that the failure of any single device or component shall not potentially compromise the safety and reliability of MVU's Distribution System.

- e. **Visible Disconnect Required.** When required by MVU's operating practices, the Producer shall furnish and install a ganged, manually-operated isolating switch (or a comparable device mutually agreed upon by MVU and the Producer) near the Point of Interconnection to isolate the Generating Facility from MVU's Distribution System. The device does not have to be rated for load break nor provide over-current protection.

The device must:

- 1) allow visible verification that separation has been accomplished. (This requirement may be met by opening the enclosure to observe contact separation.)
- 2) include markings or signage that clearly indicate open and closed positions.
- 3) be capable of being reached quickly and conveniently 24 hours a day by MVU personnel for construction, operation, maintenance, inspection, testing or reading, without obstacles or requiring those seeking access to obtain keys, special permission, or security clearances.
- 4) be capable of being locked in the open position.
- 5) be clearly marked on the submitted single line diagram and its type and location approved by the MVU prior to installation. If the device is not adjacent to the Point of Common Coupling, permanent signage must be installed at an MVU-approved location providing a clear description of the location of the device.

Generating Facilities with Non-Islanding inverters totaling one (1) kilovolt-ampere (kVA) or less are exempt from this requirement.

- f. **Drawings Required.** Prior to Parallel Operation or Momentary Parallel Operation of the Generating Facility, MVU shall approve the Producer's Protective Function and control diagrams. Generating Facilities equipped with Protective Functions and a control scheme previously approved by MVU for system-wide application or only Certified Equipment may satisfy this requirement by reference to previously approved drawings and diagrams.

- g. **Generating Facility Conditions Not Identified.** In the event this Rule does not address the Interconnection conditions for a particular Generating Facility, MVU and Producer may agree upon other arrangements.

2. Prevention of Interference:

The Producer shall not operate Generating or Interconnection Facilities that superimpose a voltage or current waveform upon MVU's Distribution System that interferes with MVU operations, service to MVU customers, or communication facilities. If such interference occurs, the Producer must diligently pursue and take corrective action at its own expense after being given notice and reasonable time to do so by MVU. If the Producer does not take corrective action in a timely manner, or continues to operate the facilities causing interference without restriction or limit, MVU may, without liability, disconnect the Producer's facilities from MVU's Distribution System. To eliminate undesirable interference caused by its operation, each Generating Facility shall meet the following criteria:

- a. **Voltage Regulation:** The Generating Facility shall not actively regulate the voltage at the Point of Common Coupling while in parallel with MVU's Distribution System.
- b. **Operating Voltage Range:** The voltage ranges in Table D.1 define protective trip limits for the Protective Function and are not intended to define or imply a voltage regulation Function. Generating Facilities shall cease to energize MVU's Distribution System within the prescribed trip time whenever the voltage at the Point of Common Coupling deviates from the allowable voltage operating range. The Protective Function shall detect and respond to voltage on all phases to which the Generating Facility is connected.
- 1) Generating Facilities (30 kVA or less). Generating Facilities with a Gross Nameplate Rating of 30 kVA or less shall be capable of operating within the voltage range normally experienced on MVU's Distribution System. The operating range shall be selected in a manner that minimizes nuisance tripping between 106 volts and 132 volts on a 120-volt base (88%-110% of nominal voltage). Voltage shall be detected at either the Point of Common Coupling or the Point of Interconnection.
 - 2) Generating Facilities (greater than 30 kVA). MVU may require adjustable operating voltage settings. In the absence of such requirements, the Generating Facility shall operate at a range between 88% and 110% of the applicable interconnection voltage. Voltage shall be detected at either the Point of Common Coupling or the Point of Interconnection, with settings compensated to

account for the voltage at the Point of Common Coupling, Generating Facilities that are Certified Non-Islanding or that meet one of the options of the Export Screen (Section I.3.b) may detect voltage at the Point of Interconnection without compensation.

- 3) Voltage Disturbances. Whenever MVU’s Distribution System voltage at the Point of Common Coupling varies from and remains outside normal (nominally 120 volts) for the predetermined parameters set forth in Table D-1, the Generating Facility’s Protective Functions shall cause the Generator(s) to become isolated from MVU’s Distribution System:

Table D.1 Voltage Trip Settings

Voltage at Point of Common Coupling		Maximum Trip Time* # of Cycles	
(Assuming 120 V Base)	% of Nominal Voltage	(Assuming 60Hz Nominal)	Seconds
Less than 60 Volts	Less than 50%	10 Cycles	0.16 Seconds
Greater than or equal to 60 volts but less than 106 volts	Greater than or equal to 50% but less than 88%	120 Cycles	2 Seconds
Greater than or equal to 106 volts but less than 132 volts	Greater than or equal to 88% but less than 110%	Normal Operation	
Greater than or equal to 132 volts but less than 144 volts	Greater than or equal to 110% but less than 120%	120 Cycles	2 Seconds
Greater than 144Volts	Greater than 120%	10 Cycles	0.16 Seconds

** "Maximum Trip time" refers to the time between the onset of the abnormal condition and the Generating Facility ceasing to energize MVU’s Distribution System. Protective Function sensing equipment and circuits may remain connected to MVU’s Distribution System to allow sensing of electrical conditions for use by the "reconnect" feature. The purpose of the allowed time delay is to allow a Generating Facility to “ride through” short-term disturbances to avoid nuisance tripping. Set points shall not be user adjustable (though they may be field adjustable by qualified personnel). For Generating Facilities with a Gross Nameplate Rating greater than 30 kVA, set points shall be field adjustable and different voltage set points and trip times from those in Table D.1 may be negotiated with MVU.*

- c. **Paralleling.** The Generating Facility shall parallel with MVU’s Distribution System without causing a voltage fluctuation at the Point of Common Coupling greater than ±5% of the prevailing voltage level of MVU’s Distribution System at the Point of Common Coupling.

- d. **Flicker.** The Generating Facility shall not create objectionable flicker for other customers on MVU's Distribution System. To minimize the adverse voltage effects experienced by other customers (IEEE1547-4.3.2), flicker at the Point of Common Coupling caused by the Generating Facility should not exceed the limits defined by the "Maximum Borderline of Irritation Curve" identified in IEEE 519-1992 (IEEE Recommended Practices and Requirements for Harmonic Control in Electric Power Systems, IEEE STD 519-1992). This requirement is necessary to minimize the adverse voltage affects experienced by other customers on MVU's Distribution System. Generators may be connected and brought up to synchronous speed (as an induction motor) provided these flicker limits are not exceeded.
- e. **Integration with MVU's Distribution System Grounding.** The grounding scheme of the Generating Facility interconnection shall not cause over-voltages that exceed the rating of the equipment connected to the MVU's Distribution System and shall not disrupt the coordination of the ground fault protection on the MVU's Distribution System (IEEE1547-4.1.2) (See Section I.3.h).
- f. **Frequency:** MVU controls system frequency, and the Generating Facility shall operate in synchronism with the MVU's Distribution System. Whenever MVU's Distribution System frequency at the Point of Common Coupling is outside of the acceptable operating range (59.3-60.5 Hertz) for more than ten cycles, the Generating Facility's Protective Functions shall cease to energize MVU's Distribution System.
- g. **Harmonics.** Harmonic distortion shall be in compliance with IEEE 519.
- h. **Direct Current Injection.** Generating Facilities should not inject direct current greater than 0.5% of rated output current into MVU's Distribution System.
- i. **Power Factor.** Each Generator in a Generating Facility shall be capable of operating at some point within a power factor range from 0.9 leading to 0.9 lagging. Operation outside this range is acceptable provided the reactive power of the Generating Facility is used to meet the reactive power needs of the Host Loads or that reactive power is otherwise provided under Rate Schedule by MVU. The Producer shall notify MVU if it is using the Generating Facility for power factor correction. Unless otherwise agreed upon by the Producer and MVU, Generating Facilities shall automatically regulate power factor, not voltage, while operating in parallel with MVU's Distribution System.
- j. **Unintended Islanding.** Generating Facilities must mitigate their potential contribution to an Unintended Island. This can be accomplished by one of the following options: (1) incorporating certified Non-Islanding control functions into the Protective Functions, or (2) installation of non-export

relays and protective equipment or (3) verifying that local loads always sufficiently exceed the Net Nameplate Rating of the Generating Facility.

- k. **Fault Detection.** A Generating Facility shall be equipped with Protective Functions designed to detect Distribution System faults, both line-to-line and line-to-ground, and promptly cease to energize the Distribution System in the event of a fault. For a Generating Facility that cannot detect these faults within two seconds, a transfer trip or equivalent function may be required. Reclose-blocking of MVU's affected recloser(s) may also be required.

3. Technology Specific Requirements:

- a. **Three-Phase Synchronous Generators.** For three-phase Generators, the Generating Facility circuit breakers shall be three-phase devices with electronic or electromechanical control. The Producer shall be responsible for properly synchronizing its Generating Facility with MVU's Distribution System by means of either manual or automatic synchronizing equipment. Automatic synchronizing is required for all synchronous Generators that have a Short Circuit Contribution Ratio (SCCR) exceeding 0.05. Loss of synchronism protection is not required except as may be necessary to meet Section D.2.d (Flicker) (IEEE1547-4.2.5). Unless otherwise agreed upon by the Producer and MVU, synchronous Generators shall automatically regulate power factor, not voltage, while operating in parallel with MVU's Distribution System. A power system stabilization function is specifically not required for Generating Facilities under 10 MW Net Nameplate Rating.
- b. **Induction Generators.** Induction Generators (except self-excited Induction Generators) do not require a synchronizing Function. Starting or rapid load fluctuations on induction generators can adversely impact MVU's Distribution System's voltage. Corrective step-switched capacitors or other techniques may be necessary and may cause undesirable ferro-resonance. When these counter measures (e.g., additional capacitors) are installed on the Producer's side of the Point of Common Coupling, MVU must review these measures. Additional equipment may be required as determined in a Supplemental Review or an Interconnection Study.
- c. **Inverters.** Utility-interactive inverters do not require separate synchronizing equipment. Non-utility-interactive or "stand-alone" inverters shall not be used for Parallel Operation with MVU's Distribution System.
- d. **Single-Phase Generators.** For single-phase Generators connected to a shared single-phase secondary system, the maximum Net Nameplate Rating of the Generating Facilities shall be 20 kVA. Generators connected to a center-tapped neutral 240-volt service must be installed such that no more than 6 kVA of imbalanced power is applied to the two "legs" of the 240-volt service. For Dedicated Distribution Transformer services, the maximum Net Nameplate

Rating of a single-phase Generating Facility shall be the transformer nameplate rating.

E. INTERCONNECTION FACILITIES AND DISTRIBUTION SYSTEM MODIFICATIONS

1. Scope and Ownership of Interconnection Facilities and Distribution System Modifications

- a. **Scope.** Parallel Operation of Generating Facilities may require Interconnection Facilities or modifications to MVU's Distribution System ("Distribution System modifications"). The type, extent and costs of Interconnection Facilities and Distribution System modifications shall be consistent with this Rule and determined through the Supplemental Review and/or Interconnection Studies described in the application process.
- b. **Ownership.** Interconnection Facilities installed on Producer's side of the Point of Common Coupling may be owned, operated and maintained by the Producer or MVU. Interconnection Facilities installed on MVU's side of the Point of Common Coupling and Distribution System modifications shall be owned, operated and maintained only by MVU.

2. Responsibility of Costs of Interconnecting a Generating Facility

- a. **Review, Study, and Additional Commissioning Test Verification (pre-parallel inspections) Costs.** A producer shall be responsible for the reasonably incurred costs of the review's studies, and additional Commissioning Test verifications (pre-parallel inspections) conducted pursuant to the application section of this Rule. If the initial Commissioning Test verification (pre-parallel inspection) is not successful through no fault of MVU, MVU may impose upon the Producer a cost-based charge for subsequent Commissioning Test verifications (pre-parallel inspections). All Costs for additional Commissioning Test verifications (pre-parallel inspections) shall be paid by Producer within thirty days of receipt of MVU's invoice. Additional costs, if any, will be specified on the invoice. If the initial Commissioning test (pre-parallel inspection) is not successful through the fault of the MVU, that visit will not be considered the initial Commissioning Test (pre-parallel inspection).
- b. **Facility Costs.** A Producer shall be responsible for all costs associated with Interconnection Facilities owned by the Producer. The Producer shall also be responsible for any costs reasonably incurred by MVU in providing, operating, or maintaining the Interconnection Facilities and Distribution System modifications required solely for the Interconnection of the Producer's Generating Facility with MVU's Distribution System.

- c. **Separation of Costs.** Should MVU combine the installation of Interconnection Facilities or Distribution System modifications required for the Interconnection of a Generating Facility with modifications to MVU's Distribution System to serve other Customers or Producers, MVU shall not include the costs of such separate or incremental facilities in the amounts billed to the Producer.

3. Installation of Interconnection Facilities and Distribution System Modifications

- a. **Agreement Required.** The costs for Interconnection Facilities and Distribution System modifications shall be paid by the Producer pursuant to the provisions contained in the Interconnection Agreement. Where the type and extent of the Interconnection Facilities and Distribution System Improvements warrant additional detail, the detail shall be found in a separate agreement between the Producer and MVU, and MVU's applicable rate schedules and rules for Added Facilities.
- b. **Interconnection Facilities and Distribution System Modifications.** Except as provided for in Section E.3.c. of this Rule, Interconnection Facilities connected to MVU's side of the Point of Common Coupling and Distribution System modifications shall be provided, installed, owned and maintained by MVU at Producer's expense.
- c. **Third-Party Installations.** Subject to the approval of MVU, a Producer may at its option employ a qualified contractor to provide and install Interconnection Facilities or Producer paid Distribution System modifications, to be owned and operated by MVU, on MVU's side of the Point of Common Coupling. Such Interconnection Facilities and Distribution System modifications shall be installed in accordance with MVU's design and specifications. Upon final inspection and acceptance by MVU, the Producer shall transfer ownership of such Producer installed Interconnection Facilities or Distribution System modifications to MVU and such facilities shall thereafter be owned and maintained by MVU. The Producer shall pay MVU's reasonable cost of design, administration, and monitoring of the installation for such facilities to ensure compliance with MVU's requirements. The Producer shall also be responsible for all costs associated with the transfer of Producer installed Interconnection Facilities and Distribution System modifications to MVU.

F. METERING, MONITORING AND TELEMETRY

- 1. **General Requirements:** All Generating Facilities shall be metered in accordance with this Section F and shall meet all applicable standards of MVU contained in MVU's applicable rules and published MVU manuals dealing with specifications.

2. **Metering By Non-MVU Parties:** The ownership, installation, operation, reading and testing of revenue Metering Equipment for Generating Facilities shall be by MVU.
3. **Net Generation Output Metering (NGOM):** Generating Facilities' customers may be required to install NGOM for evaluation, monitoring and verification purposes, to satisfy applicable CAISO reliability requirements, and for Distribution System planning and operations.

The relevant factors in determining the need for NGOM are as listed below:

- a. Data requirements in proportion to need for information;
- b. Producer's election to install equipment that adequately addresses MVU's operational requirements;
- c. Accuracy and type of required Metering consistent with purposes of collecting data;
- d. Cost of Metering relative to the need for and accuracy of the data;
- e. The Generating Facility's size relative to the cost of the Meter/monitoring;
- f. Other means of obtaining the data (e.g., Generating Facility logs, proxy data etc.);
- g. Requirements under any interconnection Agreement with the Producer.

The requirements in this Section may not apply to Metering of Generating Facilities operating under MVU's Net Energy Metering Rate Schedule pursuant to the California Public Utilities Cod Section 2827, et seq. Nothing in this Section F.3 supersedes Section B.4.

4. **Point of Common Coupling Metering:** For purposes of assessing MVU charges for retail service, the Producer's PCC Metering shall be a bi-directional meter so that power deliveries to and from the Producer's site can be separately recorded. Alternately, the Producer may, at its sole option and cost, require MVU to install multi-metering equipment to separately record power deliveries to MVU's Distribution System and retail purchases from MVU. Where necessary, such PCC Metering shall be designed to prevent reverse registration.
5. **Telemetry:** If the nameplate rating of the Generating Facility is 1 MW or greater, Telemetry equipment at the Net Generator Output Metering location may be required at the Producer's expense. If the Generating Facility is Interconnected to a portion of MVU's Distribution System operating at a voltage below 10 kV, then Telemetry equipment may be required on Generating Facilities 250 kW or greater. MVU shall only require Telemetry to the extent

that less intrusive and/or more cost effective options for providing the necessary data in real time are not available.

6. **Location:** Where MVU-owned Metering is located on the Producer's premises, Producer shall provide, at no expense to MVU, a suitable location for all such Metering Equipment.
7. **Costs of Metering:** The Producer will bear all costs of the Metering required by this Rule, including the incremental costs of operating and maintaining the Metering Equipment.

G. DISPUTE RESOLUTION PROCESS

The following procedures will apply for disputes arising from this Rule:

1. The City Council shall have jurisdiction to interpret, add, delete or modify any provision of this Rule or of any agreements entered into between MVU and the Producer to implement this Rate Schedule ("The Implementing Agreements") and to resolve disputes regarding MVU's performance of its obligations under its rules, the applicable agreements, and requirements related to the Interconnection of the Producer's Generating or Interconnection Facilities pursuant to this Rule.
2. The dispute shall be submitted in writing by the Producer to MVU. Authorized representatives from both Parties shall meet and confer to try to resolve the dispute. If the Parties cannot resolve the dispute, the dispute will be submitted to the City Council for resolution. Their decision shall be final.
3. Pending resolution of any dispute under this Section, the Parties shall proceed diligently with the performance of their respective obligations under this Rule and the Implementing Agreements, unless the Implementing Agreements have been terminated. Disputes as to the application and implementation of this Section shall be subject to resolution pursuant to the procedures set forth in this Section.

H. SYSTEM SIZING REQUIREMENTS

1. Residential Systems

a. 12 Months of Usage Data Exists

Residential Systems must be designed such that they do not produce more power than they consume on an annual basis. This means that the estimated output of the generating facility, using the CEC-AC nameplate rating for inverter-based generating facilities, must not exceed the customer's previous annual usage in kWh.

b. 12 Months of Usage Data Does Not Exist

In the event that there is less than 12 months of previous recorded usage data, the following equation will be used to determine the maximum allowable CEC-AC nameplate rating for the inverter-based generating facility in watts:

$1692 \times [\text{Number of Dwelling Units}] + 0.75 \times [\text{Dwelling conditioned floor area in square feet}]$

c. Electric Vehicle Usage Calculation Proration

If the customer enrolls in the Electric Vehicle Off-Peak Charging Discount Program, they can prorate their calculated usage or maximum allowable system size as follows:

- i. The number of months that will be used to estimate the prorated usage from the electric vehicle shall be calculated as:
 $\text{Number of Months} = 12 - [\text{number of months the vehicle has been registered to the customer at the address}]$
 If the Number of Months is calculated to be negative, no proration will be allowed.
- ii. If the customer has 12 months of recorded usage data, the following equation will be used to determine their annual usage in kWh:
- iii. $[\text{Customer's previous annual usage in kWh}] + 500 \text{ kWh} \times \text{Number of Months}$
- iv. If the customer has less than 12 months of recorded usage data, the following equation will be used to determine the maximum allowable CEC-AC nameplate rating for the inverter-based generating facility in watts:
 $1692 \times [\text{Number of Dwelling Units}] + 0.75 \times [\text{Dwelling conditioned floor area in square feet}] + 170 \times \text{Number of Months}$

2. Commercial or Industrial Systems

a. Expedited Interconnection

The estimated output of the Generating Facility must not exceed 50% of the customer's verified annual minimum daytime load. If there is less than 12 months of previous recorded usage data, the maximum allowable size in watts will be determined by MVU through Supplemental Review.

b. Supplemental Review Required

Supplemental review will be required if the customer intends to install a generating facility that exceeds 50% of the customer's verified annual minimum daytime load. Supplemental review will fall into two categories:

1. Generating facilities sized up to 100% of minimum daytime load with the installation of non-export relays which are deeded to MVU at the completion of installation.

2. Generating facilities sized up to 100% of annual usage with the purchase and deeding of utility scale batteries to MVU. The batteries will be sized to account for at least 50% of the instantaneous load of the generating facility. This size will be rounded up to the nearest 250kW size.

If there is less than 12 months of previous recorded usage data, the maximum allowable size in watts of the generation system and amount of required storage will be determined by MVU during the Supplemental Review process.

I. APPLICATION AND INTERCONNECTION PROCESS

1. Application Process

- a. **Applicant Initiates Contact with MVU.** Upon request, MVU will provide information and documents (such as requirements, Application, technical information, listing of Certified Equipment, Initial and Supplemental Review deposit information, applicable tariff schedules, Metering requirements and Rules) to a potential Applicant. Unless otherwise agreed upon, all such information shall normally be sent to an Applicant within three (3) business days following the initial request from the Applicant. MVU will establish an individual representative as the single point of contact for the Applicant but may allocate responsibilities among its staff to best coordinate the Interconnection of an Applicant's Generating Facility.
- b. **Applicant Completes an Application:** All Applicants shall complete and file an Application and supply any relevant additional information requested by MVU. Application Fees will be determined in accordance with the fee schedule.
 - i. Normally, within 10 business days of receiving the Application, MVU shall acknowledge its receipt and state whether the Application has been completed adequately. If defects are noted, MVU and Applicant shall cooperate in a timely manner to establish a satisfactory Application.
 - ii. Fifty Percent of the deposit associated with the Initial Review will be returned to the Applicant if the Application is rejected by MVU exactly as submitted or the Applicant retracts the Application.
 - iii. The Applicant may propose and MVU may negotiate specific costs for processing non-standard applications such as multi-units, multi-sites, or otherwise as conditions warrant. The fees for the Initial Review and Supplemental Review contained in the fee schedule do not apply in these situations.

- iv. Applications that are over one year old (from the date of MVU's acknowledgement) without a completed application, or a Generating Facility that has not been approved for parallel operation within one year of completion of all applicable review and/or studies are subject to cancellation by MVU; however, MVU may not cancel an Application if the Producer provides reasonable evidence that the project is still active.

c. MVU Performs Expedited or Supplemental Review

- i. Upon receipt of a satisfactorily completed Application and any additional information necessary to evaluate the Interconnection of a Generating Facility, MVU shall perform an Initial Review using the process defined in Section I. The Initial Review determines if: (a) the Generating Facility qualifies for Simplified Interconnection; or (b) the Generating Facility requires a Supplemental Review.
- ii. MVU shall complete its Initial Review, absent any extraordinary circumstances, within 10 business days after its determination that the Application is complete. If the Initial Review determines the proposed Generating Facility can be Interconnected by means of a Simplified Interconnection, MVU will provide the Applicant with an Interconnection Authorization.
- iii. If the Generating Facility does not pass the Initial Review for Simplified Interconnection as proposed, MVU will notify the applicant and perform a Supplemental Review as described in Section I. Applicant shall pay an additional fee for the Supplemental Review, unless the Application is withdrawn. The Supplemental Review will result in MVU providing either: (a) Interconnection requirements beyond those for a Simplified Interconnection, and an Interconnection Authorization; or (b) a cost estimate and schedule for an Interconnection Study. The Supplemental Review shall be completed, absent any extraordinary circumstances, within 20 business days of receipt of a completed Application and fees.

2. Interconnection Process

- a. Applicant shall comply with the Interconnection Requirements as stated in this Rule. MVU shall review with the Applicant all requirements for Interconnection and Net Energy Metering appropriate for the Applicant's Generating Facility and desired mode of operation. These requirements are detailed in Electric Rule 21A, Interconnection Rules, Terms & Conditions. Electric Rule 21A sets forth MVU's and the Applicant's responsibilities, completion schedules, and fixed price or estimated costs for the required work.

- b. Where Applicable (for commercial systems greater than 1MW), MVU or Producer Installs Required Interconnection Facilities or Modifies MVU's Distribution System. After executing the applicable agreements, MVU or Producer will commence construction/ installation of MVU's Distribution System modifications or Interconnection Facilities which have been identified in the agreement and application. The parties will use good faith efforts to meet schedules and estimated costs as appropriate.
- c. Producer Arranges for and Completes Commissioning Testing of Generating Facility and Producer's Interconnection Facilities. The Producer is responsible for testing new Generating Facilities and associated Interconnection Facilities according to Section J.5 to ensure compliance with the safety and reliability provisions of this Rule prior to being operated in parallel with MVU's Distribution System. For non-Certified Equipment, the Producer shall develop a written testing plan to be submitted to MVU for its review and acceptance. Alternatively, the Producer and MVU may agree to have MVU conduct the required testing at the Producer's expense. Where applicable, the test plan shall include the installation test procedures published by the manufacturer of the generation or Interconnection equipment. Facility testing shall be conducted at a mutually agreeable time, and depending on who conducts the test, MVU or Producer shall be given the opportunity to witness the tests.
- d. MVU Authorizes Parallel Operation or Momentary Parallel Operation. MVU shall authorize the Producer's Generating Facility for Parallel Operation or Momentary Parallel Operation with MVU's Distribution System, in writing, within 5 calendar days of satisfactory compliance with the terms of all applicable Rules. Compliance may include, but not be limited to, provision of any required documentation and satisfactorily completing any required inspections or tests as described herein or in the agreements formed between the Producer and MVU. A Producer shall not commence Parallel Operation of its Generating Facility with MVU's system unless it has received MVU's express written permission to do so.
- e. For Net Energy Metering Generating facilities, MVU authorization for Parallel Operation shall normally be provided no later than 30 business days following MVU's receipt of 1) a completed Net Energy Metering Application including all supporting documents and required payments; 2) a completed signed Net Energy Metering Interconnection Agreement; and 3) evidence of the Producer's final inspection clearance from the governmental authority having jurisdiction over the Generating Facility. If the 30-day period cannot be met, the MVU shall notify the Applicant and the Commission.

J. REVIEW PROCESS FOR APPLICATIONS TO INTERCONNECT GENERATION FACILITIES

1. Introduction

This Review Process allows for rapid approval for the interconnection of those Generating Facilities that do not require an Interconnection Study. The review process includes a screening to determine if a Supplemental Review is required.

Note: Failure to pass any step of the review process means only that further review and/or studies are required before the Generating Facility can be approved for Interconnection with MVU's Distribution System. It does not mean that the Generating Facility cannot be Interconnected. Though not explicitly covered in the Initial Review Process the Generating Facility shall be designed to meet all of the applicable requirements in Section D.

2. Purpose

The review determines the following:

- a. If a Generating Facility qualifies for Simplified Interconnection;
- b. If a Generating Facility can be made to qualify for Interconnection with a Supplemental Review determining any additional requirements; or
- c. If an Interconnection Study is required, the cost estimate and schedule for performing the Interconnection Study.

3. Review Process:

- a. If the Application has sufficient data and the design meets the size restrictions for Residential Service, or Expedited Interconnection for Commercial or Industrial Service per Section H. The application qualifies for Simplified Interconnection.
- b. If the Application is requesting service under any of the additional authorized uses, MVU will perform Supplemental Review to provide feedback to the Applicant for next steps to follow in the Interconnection Process.

K. CERTIFICATION AND TESTING CRITERIA

1. INTRODUCTION

This Section describes the test procedures and requirements for equipment used for the Interconnection of Generating Facilities to MVU's Distribution System. Included are Type Testing, Production Testing, Commissioning Testing and Periodic Testing. The procedures listed rely heavily on those described in appropriate Underwriters Laboratory (UL), Institute of Electrical and Electronic Engineers (IEEE), and International Electrotechnical Commission (IEC) documents—most notably UL 1741 and IEEE 929, as well as the testing described in *May 1999 New York State Public Services Commission Standardized*

Interconnection Requirements. As noted in Section A, this rule has been revised to be consistent with ANSI/IEEE 1547-2003 *Standard for Interconnecting Distributed Resources with Electric Power Systems*.

The tests described here, together with the technical requirements in Section D of this Rule, are intended to provide assurance that the Generating Facility's equipment will not adversely affect MVU's Distribution System and that a Generating Facility will cease providing power to MVU's Distribution System under abnormal conditions. The tests were developed assuming a low level of Generating Facility penetration or number of connections to MVU's Distribution System. At high levels of Generating Facility penetration, additional requirements and corresponding test procedures may need to be defined.

Section J also provides criteria for "Certifying" Generators or inverters. Once a Generator or inverter has been Certified per this Rule, it may be considered suitable for Interconnection with MVU's Distribution System. Subject to the exceptions described in Section J, MVU will not repeat the design review or require retesting of such Certified Equipment. It should be noted that the Certification process is intended to facilitate Generating Facility Interconnections. Certification is not a prerequisite to interconnect a Generating Facility.

The revisions made to this rule relative to IEEE 1547-2003 have resulted in changes in set points, test criteria, test procedures, and other requirements that will impact previously certified or listed equipment as well as equipment currently under evaluation. These changes were made to provide consistency with IEEE 1547. Equipment that is certified or that has been submitted to a Nationally Recognized Testing Laboratory (NRTL) for testing prior to the adoption of the revised Underwriters Laboratories (UL) 1741 titled Inverters, Converters, Controllers and Interconnection Systems Equipment for use with Distributed Energy Resources and that subsequently meet the provisions Rule 21 certification requirements will continue to be accepted as Certified Equipment for Interconnection Applications submitted through May 7, 2007, the effective date of the revised UL 1741. [this change will be incorporated by Advice Letter in Dec. 2005]

2. CERTIFIED AND NON-CERTIFIED INTERCONNECTION EQUIPMENT

a. Certified Equipment

Equipment tested and approved (e.g., "Listed") by an accredited NRTL as having met both the Type Testing and Production Testing requirements described in this document is considered to be Certified Equipment for purposes of Interconnection with MVU's Distribution System. Certification may apply to either a pre-packaged system or an assembly of components that address the necessary functions. Type Testing may be done in the manufactures' factory or test laboratory, or in the field. At the discretion of the testing laboratory, field-certification may apply only to the particular

installation tested. In such cases, some or all of the tests may need to be repeated at other installations.

When equipment is certified by a NRTL, the NRTL shall provide to the manufacturer, at a minimum, a Certificate with the following information for each device:

Administrative:

- 1) The effective date of Certification or applicable serial number (range or first in series), and/or other proof that Certification is current;
- 2) Equipment model number(s) of the Certified Equipment;
- 3) The software version utilized in the equipment, if applicable;
- 4) Test procedures specified (including date or revision number); and
- 5) Laboratory accreditation (by whom and to what standard).

Technical (as appropriate):

- 1) Device ratings (kW, kVA, Volts, Amps, etc.);
- 2) Maximum available fault current in Amps;
- 3) In-rush Current in Amps;
- 4) Trip points, if factory set (trip value and timing);
- 5) Trip point and timing ranges for adjustable settings;
- 6) Nominal power factor or range if adjustable;
- 7) If the equipment is Certified for Non-Exporting and the method used (reverse power or under power); and
- 8) If the equipment is Certified Non-Islanding.

It is the responsibility of the equipment manufacturer to ensure that Certification information is made publicly available by the manufacturer, the testing laboratory or by a third party.

b. Non-Certified Equipment

For non-Certified Equipment, some or all of the tests described in this Rule may be required by MVU for each Generating Facility and/or Interconnection Facilities. The manufacturer or a laboratory acceptable to

MVU may perform these tests. Test results for Non-Certified Equipment must be submitted to MVU for the Supplemental Review. Approval by MVU for equipment used in a particular Generating Facility and/or Interconnection Facilities does not guarantee MVU's approval for use in other Generating Facility and/or Interconnection Facilities.

3. TYPE TESTING

- a. Type Tests and Criteria for Interconnection Equipment Certification. Type Testing provides a basis for determining that equipment meets the specifications for being designated as Certified Equipment under this Rule. The requirements described in this Section cover only issues related to Interconnection and are not intended to address equipment safety or other issues.

Table J.1. defines the test criteria by Generator or inverter technology. While UL 17411 was written specifically for inverters, the requirements are readily adaptable to synchronous Generators, induction Generators, as well as single/multi-function controllers and protection relays. Until a universal test standard is developed, MVU or NRTL shall adapt the procedures referenced in Table J.1 as appropriate and necessary for a Generating Facility and/or Interconnection Facilities or associated equipment performance and its control and Protective Functions. The tests shall be performed in the sequence shown in Table J.2 below.

Table J.1 Type Tests and Requirements for Interconnection Equipment Certification

Type Test	Reference (1)	Inverter	Synchronous Generator	Induction Generator
Utility Interaction	UL 1741 – 39	X	X	X
DC Isolation	UL 1741 – 40.1	X	-	-
Simulated PV Array (Input) Requirements	UL 1741 – 41.2	X	-	-
Dielectric Voltage Withstand	UL 1741 – 44	X	X	X
	UL 1741 – 45.2.2	X	X	X
Harmonic Distortion	UL 1741 – 45.4	X	X	X
DC Injection	UL 1741 – 45.5	X	-	-
Utility Voltage and Frequency Variation	UL 1741 – 46.2	X	X	X
Reset Delay	UL 1741 – 46.2.3	X	X	X
Loss of Control Circuit	UL 1741 – 46.4	X	X	X
Short Circuit	UL 1741 – 47.3	X	X	X
Load Transfer	UL 1741 – 47.7	X	X	X
Surge Withstand Capability	J.3.e	X	X	X
Anti-Islanding	J.3.b	(2)	(2)	(2)
Non-Export	J.3.c	(3)	(3)	(3)
In-rush Current	J.3.d	-	-	(4)
Synchronization	J.3.f	(5)	X	(5)

Table Notes: (1) References are to section numbers in either UL 1741 (Inverters, Converters and Charge Controllers for use in Independent Power Systems) or this Rule. References in UL 1741 to “photovoltaics” or “inverter” may have to be adapted to the other technologies by the testing laboratory to appropriately apply in the tests to other technologies.

(2) Required only if Non-Islanding designation

(3) Required only if Non-Export designation is desired.

(4) Required for Generators that use MVU power to motor to speed.

(5) Required for all self-excited induction Generators as well as Inverters that operate as voltage sources when connected to MVU’s Distribution System.

X = Required , - = Not Required

Table J.2 Type Tests Sequence for Interconnection Equipment Certification

Test No.	Type Test
1	Utility Voltage and Frequency Variation
2	Synchronization
3	Surge Withstand Capability
4	Utility Voltage and Frequency Variation
5	Synchronization
6	Other Required and Optional Tests
Tests 1, 2, and 3, must be done first and in the order shown. Tests 4 and on follow in order convenient to the test agency.	

b. Anti-Islanding Test

Devices that pass the Anti-Islanding test procedure described in UL 1741 Section 46.3 will be considered Non-Islanding for the purposes of these

interconnection requirements. The test is required only for devices for which a Certified Non-Islanding designation is desired.

c. Non-Export Test

Equipment that passes the Non-Export test procedure described in Section J.7.a. will be considered Non-Exporting for the purposes of these Interconnection requirements. This test is required only for equipment for which a Certified Non-Export designation is desired.

d. In-rush Current Test

Generation equipment that utilizes MVU power to motor up to speed will be tested using the procedure defined in Section J.7.b. to determine the maximum current drawn during this startup process. The resulting In-rush Current is used to estimate the Starting Voltage Drop.

e. Surge Withstand Capability Test

The interconnection equipment shall be tested for the surge withstand requirement in D.1.c in all normal operating modes in accordance with IEEE Std C62.45-2002 for equipment rated less than 1000 V to confirm that the surge withstand capability is met by using the selected test level(s) from IEEE Std C62.41.2-2002. Interconnection equipment rated greater than 1000 V shall be tested in accordance with manufacturer or system integrator designated applicable standards. For interconnection equipment signal and control circuits, use IEEE Std C37.90.1-2002. These tests shall confirm the equipment did not fail, did not misoperate, and did not provide misinformation (IEEE1547-5.1.3.2). The location/exposure category for which the equipment has been tested shall be clearly marked on the equipment label or in the equipment documentation. External surge protection may be used to protect the equipment in harsher location/exposure categories.

f. Synchronization Test

This test is applied to synchronous Generators, self-excited induction generators, and inverters capable of operating as voltage-source while connected to MVU's Distribution System. The test is also applied to the resynchronization Function (transition from stand-alone to parallel operation) on equipment that provides such functionality. This test may not need to be performed on both the synchronization and re-synchronization functions if the manufacturers can verify to the satisfaction of the testing organization that monitoring and controls hardware and software are common to both functions. This test is not necessary for induction generators or current-source inverters. Instead, the In-rush Current test Section J.3.d shall be applied to those generators.

This test shall demonstrate that at the moment of the paralleling-device closure, all three synchronization parameters in Table J.3 are within the stated limits.

This test shall also demonstrate that if any of the parameters are outside of the limits stated in the table, the paralleling-device shall not close (IEEE 1547-5.1.2A). The test will start with only one of the three parameters: (1) voltage difference between Generating Facility and MVU’s Distribution System; (2) frequency difference; or (3) phase angle outside of the synchronization specification. Verify that the Generating Facility is brought within specification prior to synchronization. Repeat the test five times for each of the three parameters. For manual synchronization with synch check or manual control with auto synchronization, the test must verify that paralleling does not occur until the parameters are brought within specifications.

Table J.3. Synchronization Parameter Limits [1]

Aggregate Rating of Generator Units (kVA)	Frequency Difference (Δf , Hz)	Voltage Difference (ΔV , %)	Phase Angle Difference ($\Delta \phi$, $^\circ$)
0-500	0.3	10	20
> 500-1,500	0.2	5	15
> 1,500-10,000	0.1	3	10

[1] – IEEE 1547-5.1.1B

g. Paralleling Device Withstand Test

The di-electric voltage withstand test specified in Section J.1 shall be performed on the paralleling device to ensure compliance with those requirements specified in Section D.1.c (IEEE 1547-5.1.3.3).

4. Production Testing

As a minimum, each interconnection system shall be subjected to the Utility Voltage and Frequency Variation Test procedure described in UL1741 under Manufacturing and Production Tests, Section 68 and the Synchronization test specified in Section J.3.f Interconnection systems with adjustable set points shall be tested at a single set of set points as specified by the manufacturer. This test may be performed in the factory or as part of a Commissioning Test (Section J.5.).

5. Commissioning Testing

- a. Commissioning Testing, where required, will be performed on-site to verify protective settings and functionality. Upon initial Parallel Operation of a Generating Facility, or any time interface hardware or software is changed that may affect the functions listed below, a Commissioning Test must be performed. An individual qualified in testing protective equipment (professional engineer, factory–certified technician, or licensed electrician with experience in testing protective equipment) must perform Commissioning Testing in accordance with the manufacturer’s

recommended test procedure to verify the settings and requirements per this Rule.

MVU may require written Commissioning test procedure be submitted to MVE at least 10 working days prior to the performance of the Commissioning Test. MVU has the right to witness Commissioning Test, MVU may also require written certification by the installer describing which tests were performed and their results. Protective Functions to be tested during commissioning, particularly with respect to non-Certified equipment, may consist of the following:

- (1) Over and under voltage
- (2) Over and under frequency
- (3) Anti-Islanding function (if applicable)
- (4) Non-Exporting function (if applicable)
- (5) Inability to energize dead line
- (6) Time delay on restart after utility source is stable
- (7) Utility system fault detection (if used)
- (8) Synchronizing controls (if applicable)
- (9) Other Interconnection Protective Functions that may be required as part of the Interconnection Agreement

Commissioning Test shall include visual inspections of the interconnection equipment and protective settings to confirm compliance with the interconnection requirements.

b. Other checks and tests that may need to be performed include:

- (1) Verifying final Protective Function settings
- (2) Trip test (J.5.f)
- (3) In-service tests (J.5.g)

c. Certified Equipment

Generating Facilities qualifying for Simplified Interconnection incorporate Certified Equipment that have, at a minimum, passed the Type Tests and Production Tests described in this Rule and are judged to have little or no potential impact on MVU's Distribution System. For such Generating Facilities,

it is necessary to perform only the following tests:

- (1) Protective Function settings that have been changed after Production Testing will require field verification. Tests shall be performed using injected secondary frequencies, voltages and currents, applied waveforms, at a test connection using a Generator to simulate abnormal utility voltage or frequency, or varying the set points to show that the device trips at the measured (actual) utility voltage or frequency.

- (2) The Non-Islanding function shall be checked by operating a load break disconnect switch to verify the Interconnection equipment ceases to energize MVU's Distribution System and does not re-energize it for the required time delay after the switch is closed.
- (3) The Non-Exporting function shall be checked using secondary injection techniques. This function may also be tested by adjusting the Generating Facility output and local loads to verify that the applicable Non-Exporting criteria (i.e., reverse power or underpower) are met.

The Supplemental Review or an Interconnection Study may impose additional components or additional testing.

d. Non-Certified Equipment

Non-certified Equipment shall be subjected to the appropriate tests described in Type Testing (Section J.3.) as well as those described in Certified Equipment Commissioning Tests (Section J.5.c.). With MVU's approval, these tests may be performed in the factory, in the field as part of commissioning, or a combination of both. MVU, at its discretion, may also approve a reduced set of tests for a particular Generating Facility or, for example, if it determines it has sufficient experience with the equipment.

e. Verification of Settings

At the completion of Commission testing, the Producer shall confirm all devices are set to MVU-approved settings. Verification shall be documented in the Commissioning Test Certification.

f. Trip Tests

Interconnection Protective Functions and devices (e.g. reverse power relays) that have not previously been tested as part of the Interconnection Facilities with their associated interrupting devices (e.g. contactor or circuit breaker) shall be trip tested during commissioning. The trip test shall be adequate to prove that the associated interrupting devices open when the protective devices operate. Interlocking circuits between Protective Function devices or between interrupting devices shall be similarly tested unless they are part of a system that has been tested and approved during manufacturing.

g. In-service Tests

Interconnection Protective Functions and devices that have not previously been tested as part of the Interconnection Facilities with their associated instrument transformers or that are wired in the field shall be given an in-service test during commissioning. This test will verify proper wiring, polarity, CT/PT ratios, and proper operation of the measuring circuits. The in-service test shall be made with the power system energized and carrying a known level of current. A measurement shall be made of the magnitude and phase angle of each

Alternating Current (AC) voltage and current connected to the protective device and the results compared to expected values. For protective devices with built-in Metering Functions that report current and voltage magnitudes and phase angles, or magnitudes of current, voltage, and real and reactive power, the metered values may be used for in-service testing. Otherwise, portable ammeters, voltmeters, and phase-angle meters shall be used.

6. Periodic Testing

Periodic Testing of Interconnection-related Protective Functions shall be performed as specified by the manufacturer, or at least every four years. All Periodic Tests prescribed by the manufacturer shall be performed. The Producer shall maintain Periodic Test reports or a log for inspection by MVU. Periodic Testing conforming to MVU test intervals for the particular Line Section may be specified by MVU under special circumstances, such as high fire hazard areas. Batteries used to activate any Protective Function shall be checked and logged once per month for proper voltage.

Once every four years, the battery must be either replaced or a discharge test performed.

7. Type Testing Procedures Not Defined in Other Standards

This Section describes the additional Type Tests necessary to qualify a device as Certified under this Rule. These Type Tests are not contained in Underwriters Laboratories UL 1741 Standard *Inverters, Converters and Controllers for Use in Independent Power Systems*, or other referenced standards.

a. Non-Exporting Test Procedures

The Non-Exporting test is intended to verify the operation of relays, controllers and inverters designed to limit the export of power and certify the equipment as meeting the requirements of Screen 2, Options 1 and 2, of the review process. Tests are provided for discrete relay packages and for controllers and inverters with the intended Functions integrated.

(1) Discrete Reverse Power Relay Test

This version of the Non-Exporting test procedure is intended for discrete reverse power and underpower relay packages provided to meet the requirements of Options 1 and 2 of Screen 2. It should be understood that in the reverse power application, the relay will provide a trip output with power flowing in the export (toward MVU's Distribution System) direction.

Step 1: Power Flow Test at Minimum, Midpoint and Maximum Pickup Level Settings

Determine the corresponding secondary pickup current for the desired export power flow of 0.5 secondary watts (the minimum pickup setting, assumes 5 amp and 120V CT/PT secondary). Apply nominal voltage with minimum current setting at zero (0) degrees phase angle in the trip direction. Increase the current to pickup level. Observe the relay's (LCD or computer display) indication of power

values. Note the indicated power level at which the relay trips. The power indication should be within 2% of the expected power. For relays with adjustable settings, repeat this test at the midpoint, and maximum settings. Repeat at phase angles of 90, 180 and 270 degrees and verify that the relay does not operate (measured watts will be zero or negative).

Step 2: Leading Power Factor Test

Apply rated voltage with a minimum pickup current setting (calculated value for system application) and apply a leading power factor load current in the non-trip direction (current lagging voltage by 135 degrees). Increase the current to relay rated current and verify that the relay does not operate. For relays with adjustable settings, this test should be repeated at the minimum, midpoint, and maximum settings.

Step 3: Minimum Power Factor Test

At nominal voltage and with the minimum pickup (or ranges) determined in Step 1, adjust the current phase angle to 84 or 276 degrees. Increase the current level to pickup (about 10 times higher than at 0 degrees) and verify that the relay operates. Repeat for phase angles of 90, 180 and 270 degrees and verify that the relay does not operate.

Step 4: Negative Sequence Voltage Test

Using the pickup settings determined in Step 1, apply rated relay voltage and current at 180 degrees from tripping direction, to simulate normal load conditions (for three-phase relays, use Ia at 180, Ib at 60 and Ic at 300 degrees). Remove phase-1 voltage and observe that the relay does not operate. Repeat for phases-2 and 3.

Step 5: Load Current Test

Using the pickup settings determined in Step 1, apply rated voltage and current at 180 degrees from the tripping direction, to simulate normal load conditions (use Ia at 180, Ib at 300 and Ic at 60 degrees). Observe that the relay does not operate.

Step 6: Unbalanced Fault Test

Using the pickup settings determined in Step 1, apply rated voltage and 2 times rated current, to simulate an unbalanced fault in the non-trip direction (use Va at 0 degrees, Vb and Vc at 180 degrees, Ia at 180 degrees, Ib at 0 degrees, and Ic at 180 degrees). Observe that the relay, especially single phase, does operate properly.

Step 7: Time Delay Settings Test

Apply Step 1 settings and set time delay to minimum setting. Adjust the current source to the appropriate level to determine operating time, and compare against calculated values. Verify that the timer stops when the relay trips. Repeat at midpoint and maximum delay settings.

Step 8: Dielectric Test

Perform the test described in IMVU 414 using 2 kV RMS for 1 minute.

Step 9: Surge Withstand Test

Perform the surge withstand test described in IEEE C37.90.1.1989 or the surge withstand capability test described in J.3.e.

(2) *Discrete Underpower Relay Test*

This version of the Non-Exporting test procedure is intended for discrete underpower relay packages and meets the requirements of Option 2 of Screen 2. A trip output will be provided when import power (toward the Producer's load) drops below the specified level.

Note: For an underpower relay, pickup is defined as the highest power level at which the relay indicates that the power is less than the set level.

Step 1: Power Flow Test at Minimum, Midpoint and Maximum Pickup Level Settings

Determine the corresponding secondary pickup current for the desired power flow pickup level of 5% of peak load minimum pickup setting. Apply rated voltage and current at 0 (zero) degrees phase angle in the direction of normal load current. Decrease the current to pickup level. Observe the relay's (LCD or computer display) indication of power values. Note the indicated power level at which the relay trips. The power indication should be within 2% of the expected power. For relays with adjustable settings, repeat the test at the midpoint, and maximum settings. Repeat at phase angles of 90, 180 and 270 degrees and verify that the relay operates (measured watts will be zero or negative).

Step 2: Leading Power Factor Test

Using the pickup current setting determined in Step 1, apply rated voltage and rated leading power factor load current in the normal load direction (current leading voltage by 45 degrees). Decrease the current to 145% of the pickup level determined in Step 1 and verify that the relay does not operate. For relays with adjustable settings, repeat the test at the minimum, midpoint, and maximum settings.

Step 3: Minimum Power Factor Test

At nominal voltage and with the minimum pickup (or ranges) determined in Step 1, adjust the current phase angle to 84 or 276 degrees. Decrease the current level to pickup (about 10% of the value at 0 degrees) and verify that the relay operates. Repeat for phase angles 90, 180 and 270 degrees and verify that the relay operates for any current less than rated current.

Step 4: Negative Sequence Voltage Test

Using the pickup settings determined in Step 1, apply rated relay voltage and 25% of rated current in the normal load direction, to simulate light load conditions. Remove phase 1 voltage and observe that the relay does not operate. Repeat for Phases-2 and 3.

Step 5: Unbalanced Fault Test

Using the pickup settings determined in Step 1, apply rated voltage and two times rated current, to simulate an unbalanced fault in the normal load direction (use V_a at 0 degrees, V_b and V_c at 180 degrees, I_a at 0 degrees, I_b at 180 degrees, and I_c at 0 degrees). Observe that the relay (especially single-phase types) operates properly.

Step 6: Time Delay Settings Test

Apply Step 1 settings and set time delay to minimum setting. Adjust the current source to the appropriate level to determine operating time, and compare against calculated values. Verify that the timer stops when the relay trips. Repeat at midpoint and maximum delay settings.

Step 7: Dielectric Test

Perform the test described in IEC 414 using 2 kV RMS for 1 minute.

Step 8: Surge Withstand Test

Perform the surge withstand test described in IEEE C37.90.1.1989 or the surge withstand test described in Section J.3.e.

(3) Tests for Inverters and Controllers with Integrated Functions

Inverters and controllers designed to provide reverse or underpower functions shall be tested to certify the intended operation of this function. Two methods are acceptable:

Method 1: If the inverter or controller utilizes external current/voltage measurement to determine the reverse or underpower condition, then the inverter or controller shall be functionally tested by application of appropriate secondary currents and potentials as described in the Discrete Reverse Power Relay Test, Section J.7.a.(1) of this Rule.

Method 2: If external secondary current or voltage signals are not used, then unit-specific tests must be conducted to verify that power cannot be exported across the PCC for a period exceeding two seconds. These may be factory tests, if the measurement and control points are integral to the unit, or they may be performed in the field.

b. In-rush Current Test Procedures

This test will determine the maximum In-rush Current drawn by the Generator.

(1) Locked-Rotor Method

Use the test procedure defined in NEMA MG-1 (manufacturer's data is acceptable if available).

(2) Start-up Method

Install and setup the Generating Facility equipment as specified by the manufacturer. Using a calibrated oscilloscope or data acquisition equipment with appropriate speed and accuracy, measure the current draw at the Point of Interconnection as the Generating Facility starts up and parallels with MVU's Distribution System. Startup shall follow the normal, manufacturer-specified procedure. Sufficient time and current resolution and accuracy shall be used to capture the maximum current draw within 5%. In-rush Current is defined as the maximum current draw from MVU during the startup process, using a 10-cycle moving average. During the test, the utility source, real or simulated, must be capable of maintaining voltage within +/- 5% of rated at the connection to the unit under test. Repeat this test five times. Report the highest 10-cycle current as the In-rush Current. A graphical representation of the time-current characteristic along with the certified In-rush Current must be included in the test report and made available to MVU.

ELECTRIC RULE 21— GENERATING FACILITY INTERCONNECTIONS (OBSOLETE)

L. APPLICABILITY

Applicability: This Rule describes the Interconnection, operating and Metering requirements for Generating Facilities to be connected to Moreno Valley Utility’s (“MVU”) Distribution System. Subject to the requirements of this Rule, MVU will allow the Interconnection of Generating Facilities with its Distribution System.

Definitions: Capitalized terms used in this Rule, and not defined in MVU’s other rules, shall have the meaning ascribed to such terms in Section H of this Rule. The definitions set forth in Section H of this Rule shall only apply to this Rule and may not apply to MVU’s other rules.

Consistent with IEEE 1547: This rule has been revised to be consistent with the requirements of ANSI/IEEE1 1547-2003 *Standard for Interconnecting Distributed Resources with Electric Power Systems* (IEEE 1547). In some cases, IEEE 1547 language has been adopted directly, in others, IEEE 1547 requirements were interpreted, and this rule’s language was changed to maintain the spirit of both documents.

Language from IEEE 1547 that has been adopted directly (as opposed to paraphrased language or previous language that was determined to be consistent with IEEE 1547) is followed by a citation that lists the Clause from which the language derived. For example, IEEE 1547-4.1.1 is a reference to Clause 4.1.1.

In the event of any conflict between this rule and any of the standards listed herein, the requirements of this rule shall take precedence.

M. GENERAL RULES, RIGHTS AND OBLIGATIONS

1. **AUTHORIZATION REQUIRED TO OPERATE:** A Producer must comply with this Rule and receive MVU’s express written permission before Parallel Operation of its Generating Facility with MVU’s Distribution System. MVU shall apply this Rule in a non-discriminatory manner and shall not unreasonably withhold its permission for Parallel Operation of Producer’s Generating Facility with MVU’s Distribution System.
2. **SEPARATE AGREEMENTS REQUIRED FOR OTHER SERVICES:** A Producer requiring other electric services from MVU including, but not limited to, Distribution Service during periods of curtailment or interruption of the Producer’s Generating Facility, will comply with these Rules and agrees to abide by all requirements as set forth by MVU for such services in accordance with MVU’s City Council-approved Electric Rules.
3. **SERVICE NOT PROVIDED WITH INTERCONNECTION:** Interconnection with MVU’s Distribution System under this Rule does not provide a Producer any rights

to utilize MVU's System for the transmission, distribution, or wheeling of electric power.

4. **COMPLIANCE WITH LAWSELECTRIC RULES AND TARIFF SCHEDULES:** A Producer shall ascertain and comply with applicable City Council-approved Electric Rules of MVU; applicable Federal Energy Regulatory Commission (FERC) approved rules, rules and regulations; and any local, state or federal law, statute or regulation which applies to the design, siting, construction, installation, operation, or any other aspect of the Producer's Generating Facility and Interconnection Facilities.
5. **DESIGN REVIEWS AND INSPECTIONS:** MVU shall have the right to review the design of a Producer's Generating and/or Interconnection Facilities and to inspect a Producer's Generating and/or Interconnection Facilities prior to the commencement of Parallel Operation with MVU's Distribution System. MVU may require a Producer to make modifications as necessary to comply with the requirements of this Rule. MVU's review and authorization for Parallel Operation shall not be construed as confirming or endorsing the Producer's design or as warranting the Generating and/or Interconnection Facilities' safety, durability or reliability. MVU shall not, by reason of such review or lack of review, be responsible for the strength, adequacy or capacity of such equipment.
6. **RIGHT TO ACCESS:** A Producer's Generating Facility and/or Interconnection Facilities shall be reasonably accessible to MVU personnel as necessary for MVU to perform its duties and exercise its rights under its Electric Rules approved by the City Council, and any Interconnection requirements of MVU.
7. **CONFIDENTIALITY OF INFORMATION:** Any information pertaining to Generating and/or Interconnection Facilities provided to MVU by a Producer shall be treated by MVU in a confidential manner. MVU shall not use information contained in the Application to propose discounted rates to the customer unless authorized to do so by the Customer or the information is provided to MVU by the Customer through other means.
8. **PRUDENT OPERATION AND MAINTENANCE REQUIRED:** A Producer shall operate and maintain its Generating Facility and Interconnection Facilities in accordance with Prudent Electrical Practices and shall maintain compliance with this Rule.
9. **CURTAILMENT AND DISCONNECTION:** MVU may limit the operation or disconnect or require the disconnection of a Producer's Generating Facility from MVU's Distribution System at any time, with or without notice, in the event of an Emergency, or to correct Unsafe Operating Conditions. MVU may also limit the operation or disconnect or require the disconnection of a Producer's Generating Facility from MVU's Distribution System upon the provision of reasonable written notice: 1) to allow for routine maintenance, repairs or modifications to MVU's Distribution System; 2) upon MVU's determination that a Producer's Generating Facility is not in compliance with this Rule; or 3) upon failure of Producer to meet

the requirements of MVU. Upon the Producer's written request, MVU shall provide a written explanation of the reason for such curtailment or disconnection.

N. APPLICATION AND INTERCONNECTION PROCESS

1. APPLICATION PROCESS

- a. **Applicant Initiates Contact with MVU:** Upon request, MVU will provide information and documents (such as requirements, Application, technical information, listing of Certified Equipment, Initial and Supplemental Review deposit information, applicable tariff schedules, Metering requirements and Rules) to a potential Applicant. Unless otherwise agreed upon, all such information shall normally be sent to an Applicant within three (3) business days following the initial request from the Applicant. MVU will establish an individual representative as the single point of contact for the Applicant but may allocate responsibilities among its staff to best coordinate the Interconnection of an Applicant's Generating Facility.
- b. **Applicant Completes an Application:** All Applicants shall complete and file an Application and supply any relevant additional information requested by MVU. When applicable per Table C.1, an \$2,000 Initial Review deposit shall be included with the Application.
 - 1) Normally, within 10 business days of receiving the Application, MVU shall acknowledge its receipt and state whether the Application has been completed adequately. If defects are noted, MVU and Applicant shall cooperate in a timely manner to establish a satisfactory Application.
 - 2) The Initial Review deposit shall be waived for Net Energy Metering Applications requesting Interconnection.
 - 3) The deposit associated with the Initial Review will be returned to the Applicant if the Application is rejected by MVU exactly as submitted or the Applicant retracts the Application.
 - 4) Applications that are over one year old (from the date of MVU's acknowledgement) without a completed application, or a Generating Facility that has not been approved for parallel operation within one year of completion of all applicable review and/or studies are subject to cancellation by MVU; however, MVU may not cancel an Application if the Producer provides reasonable evidence that the project is still active.
 - 5) The applicant may propose, and MVU may agree to reduced costs for reviewing atypical Applications, such as Applications submitted for multiple Generators, multiple sites, or otherwise as conditions warrant.

- c. MVU Performs an Initial and Supplemental Review and Develops Preliminary Cost Estimates and Interconnection Requirements.
- 1) Upon receipt of a satisfactorily completed Application and any additional information necessary to evaluate the Interconnection of a Generating Facility, MVU shall perform an Initial Review using the process defined in Section I. The Initial Review determines if: (a) the Generating Facility qualifies for Simplified Interconnection; or (b) the Generating Facility requires a Supplemental Review.
 - 2) MVU shall complete its Initial Review, absent any extraordinary circumstances, within 10 business days after its determination that the Application is complete. If the Initial Review determines the proposed Generating Facility can be Interconnected by means of a Simplified Interconnection, MVU will provide the Applicant with an Interconnection Authorization. Upon completion of the Initial Review, the difference between the deposit and the actual cost of the Review will be refunded or billed to the Applicant as appropriate.
 - 3) If the Generating Facility does not pass the Initial Review for Simplified Interconnection as proposed, MVU will notify the applicant and perform a Supplemental Review as described in Section I. Applicant shall pay an additional \$600 deposit for the Supplemental Review, unless the Application is withdrawn. The Supplemental Review will result in MVU providing either: (a) Interconnection requirements beyond those for a Simplified Interconnection, and an Interconnection Authorization; or (b) a cost estimate and schedule for an Interconnection Study. The Supplemental Review shall be completed, absent any extraordinary circumstances, within 20 business days of receipt of a completed Application and fees. Upon completion of the Supplemental Review, the difference between the deposit and the actual cost of the Review will be refunded or billed to the Applicant as appropriate.
- The Supplemental Review deposit shall be waived for Net Energy Metering Applications requesting Interconnection pursuant to Sections 2827, 2827.8, 2827.9, or 2827.10 of the Public Utilities Code.
- d. When Required, Applicant and MVU Commit to Additional Interconnection Study Steps. When a Supplemental Review reveals that the proposed Generating Facility cannot be Interconnected to MVU's Distribution System by means of a Simplified Interconnection, or that significant Interconnection Facilities installed on MVU's system or Distribution System modifications will be needed to accommodate an Applicant's Generating Facility, MVU and Applicant shall enter into an agreement that provides for MVU to perform additional studies, facility design, and engineering and to provide detailed cost

estimates for fixed price or actual cost billing to the Applicant at the Applicant's expense. The Interconnection Study agreement shall set forth MVU's estimated schedule and charges for completing such work. Generating Facilities eligible for Net Energy Metering under Public Utilities Code Section 2827, 2827.8, 2827.9, or 2827.10 are exempt from any costs associated with Interconnection Studies.

2. INTERCONNECTION PROCESS

- a. Applicant shall comply with the Interconnection Requirements as stated in this Rule. MVU shall review with the Applicant all requirements for Interconnection and Net Energy Metering appropriate for the Applicant's Generating Facility and desired mode of operation. These requirements are detailed in Electric Rule 21A, Interconnection Rules, Terms & Conditions. Electric Rule 21A sets forth MVU's and the Applicant's responsibilities, completion schedules, and fixed price or estimated costs for the required work.
- b. Where Applicable (for commercial systems greater than 1MW), MVU or Producer Installs Required Interconnection Facilities or Modifies MVU's Distribution System. After executing the applicable agreements, MVU or Producer will commence construction/ installation of MVU's Distribution System modifications or Interconnection Facilities which have been identified in the agreement and application. The parties will use good faith efforts to meet schedules and estimated costs as appropriate.
- c. Producer Arranges for and Completes Commissioning Testing of Generating Facility and Producer's Interconnection Facilities. The Producer is responsible for testing new Generating Facilities and associated Interconnection Facilities according to Section J.5 to ensure compliance with the safety and reliability provisions of this Rule prior to being operated in parallel with MVU's Distribution System. For non-Certified Equipment, the Producer shall develop a written testing plan to be submitted to MVU for its review and acceptance. Alternatively, the Producer and MVU may agree to have MVU conduct the required testing at the Producer's expense. Where applicable, the test plan shall include the installation test procedures published by the manufacturer of the generation or Interconnection equipment. Facility testing shall be conducted at a mutually agreeable time, and depending on who conducts the test, MVU or Producer shall be given the opportunity to witness the tests.
- d. MVU Authorizes Parallel Operation or Momentary Parallel Operation. MVU shall authorize the Producer's Generating Facility for Parallel Operation or Momentary Parallel Operation with MVU's Distribution System, in writing, within 5 calendar days of satisfactory compliance with the terms of all applicable Rules. Compliance may include, but not be limited to, provision of any required documentation and

satisfactorily completing any required inspections or tests as described herein or in the agreements formed between the Producer and MVU. A Producer shall not commence Parallel Operation of its Generating Facility with MVU's system unless it has received MVU's express written permission to do so.

For Net Energy Metering Generating facilities, MVU authorization for Parallel Operation shall normally be provided no later than 30 business days following MVU's receipt of 1) a completed Net Energy Metering Application including all supporting documents and required payments; 2) a completed signed Net Energy Metering Interconnection Agreement; and 3) evidence of the Producer's final inspection clearance from the governmental authority having jurisdiction over the Generating Facility. If the 30-day period cannot be met, the MVU shall notify the Applicant and the Commission.

O. GENERATING FACILITY DESIGN AND OPERATING REQUIREMENTS

This section has been revised to be consistent with the requirements of ANSI/IEEE 1547-2003 *Standard for Interconnecting Distributed Resources with Electric Power Systems* (IEEE 1547).

1. General Interconnection and Protective Function Requirements

The Protective Functions and requirements of this Rule are designed to protect MVU's Distribution System and not the Generating Facility. A Producer shall be solely responsible for providing adequate protection for its Generating Facility and Interconnection Facilities. The Producer's Protective Functions shall not impact the operation of other Protective Functions utilized on MVU's Distribution System in a manner that would affect MVU's capability of providing reliable service to its Customers.

a. Protective Functions Required: Generating Facilities operating in parallel with MVU's Distribution System shall be equipped with the following Protective Functions to sense abnormal conditions on MVU's Distribution System and cause the Generating Facility to be automatically disconnected from MVU's Distribution System or to prevent the Generating Facility from being connected to MVU's Distribution System inappropriately:

- 1) Over and under voltage trip functions and over and under frequency trip functions;
- 2) A voltage and frequency sensing and time-delay function to prevent the Generating Facility from energizing a de-energized Distribution System circuit and to prevent the Generating Facility from reconnecting with MVU's Distribution System unless MVU's Distribution System service voltage and frequency is within the ANSI C84.1-1995 Table 1 Range B Voltage Range of 106V to 127V (on a 120V basis), inclusive, and a frequency range of 59.3 Hz to 60.5 Hz, inclusive, and are stable for at least 60 seconds; and

- 3) A function to prevent the Generating Facility from contributing to the formation of an Unintended Island and cease to energize the MVU's Distribution System within two seconds of the formation of an Unintended Island.

The Generating Facility shall cease to energize MVU's Distribution System for faults on MVU's Distribution System circuit to which it is connected (IEEE1547-4.2.1). The Generating Facility shall cease to energize MVU's Distribution circuit prior to re-closure by MVU' Distribution System equipment (IEEE1547-4.2.2).

- b. Momentary Paralleling Generating Facilities. With MVU's approval, the transfer switch or scheme used to transfer the Producer's loads from MVU's Distribution System to Producer's Generating Facility may be used in lieu of the Protective Functions required for Parallel Operation.
- c. Suitable Equipment Required. Circuit breakers or other interrupting equipment located at the Point of Common Coupling must be Certified or "Listed" (as defined in Article 100, the Definitions Section of the National Electrical Code) as suitable for their intended application. This includes being capable of interrupting the maximum available fault current expected at their location. Producer's Generating Facility and Interconnection Facilities shall be designed so that the failure of any single device or component shall not potentially compromise the safety and reliability of MVU's Distribution System. The Generating Facility paralleling-device shall be capable of withstanding 220% of the Interconnection Facility rated voltage (IEEE1547-4.1.8.3). The Interconnection Facility shall have the capability to withstand voltage and current surges in accordance with the environments defined in IEEE Std C62.41.2-2002 or IEEE Std C37.90.1-2002 as applicable and as described in J.3.e (IEEE1547-4.1.8.2).
- d. Visible Disconnect Required. When required by MVU's operating practices, the Producer shall furnish and install a ganged, manually-operated isolating switch (or a comparable device mutually agreed upon by MVU and the Producer) near the Point of Interconnection to isolate the Generating Facility from MVU's Distribution System. The device does not have to be rated for load break nor provide over-current protection.

The device must:

- 1) allow visible verification that separation has been accomplished. (This requirement may be met by opening the enclosure to observe contact separation.)
- 2) include markings or signage that clearly indicate open and closed positions.

- 3) be capable of being reached quickly and conveniently 24 hours a day by MVU personnel for construction, operation, maintenance, inspection, testing or reading, without obstacles or requiring those seeking access to obtain keys, special permission, or security clearances.
- 4) be capable of being locked in the open position.
- 5) be clearly marked on the submitted single line diagram and its type and location approved by the MVU prior to installation. If the device is not adjacent to the Point of Common Coupling, permanent signage must be installed at an MVU-approved location providing a clear description of the location of the device.

Generating Facilities with Non-Islanding inverters totaling one (1) kilovolt-ampere (kVA) or less are exempt from this requirement.

- e. Drawings Required. Prior to Parallel Operation or Momentary Parallel Operation of the Generating Facility, MVU shall approve the Producer's Protective Function and control diagrams. Generating Facilities equipped with Protective Functions and a control scheme previously approved by MVU for system-wide application or only Certified Equipment may satisfy this requirement by reference to previously approved drawings and diagrams.
 - f. Generating Facility Conditions Not Identified. In the event this Rule does not address the Interconnection conditions for a particular Generating Facility, MVU and Producer may agree upon other arrangements.
2. PREVENTION OF INTERFERENCE: The Producer shall not operate Generating or Interconnection Facilities that superimpose a voltage or current upon MVU's Distribution System that interferes with MVU operations, service to MVU customers, or communication facilities. If such interference occurs, the Producer must diligently pursue and take corrective action at its own expense after being given notice and reasonable time to do so by MVU. If the Producer does not take corrective action in a timely manner, or continues to operate the facilities causing interference without restriction or limit, MVU may, without liability, disconnect the Producer's facilities from MVU's Distribution System, in accordance with Section B.9 of this Rule. To eliminate undesirable interference caused by its operation, each Generating Facility shall meet the following criteria:
- a. Voltage Regulation: The Generating Facility shall not actively regulate the voltage at the Point of Common Coupling while in parallel with MVU's Distribution System. The Generating Facility shall not cause the service voltage at other customers to go outside the requirements of ANSI C84.1-1995, Range A (IEEE1547-4.1.1).

- b. **Operating Voltage Range:** The voltage ranges in Table D.1 define protective trip limits for the Protective Function and are not intended to define or imply a voltage regulation Function. Generating Facilities shall cease to energize MVU's Distribution System within the prescribed trip time whenever the voltage at the Point of Common Coupling deviates from the allowable voltage operating range. The Protective Function shall detect and respond to voltage on all phases to which the Generating Facility is connected.
- 1) **Generating Facilities (30 kVA or less).** Generating Facilities with a Gross Nameplate Rating of 30 kVA or less shall be capable of operating within the voltage range normally experienced on MVU's Distribution System. The operating range shall be selected in a manner that minimizes nuisance tripping between 106 volts and 132 volts on a 120-volt base (88%-110% of nominal voltage). Voltage shall be detected at either the Point of Common Coupling or the Point of Interconnection.
 - 2) **Generating Facilities (greater than 30 kVA).** MVU may have specific operating voltage ranges for Generating Facilities with Gross Nameplate Ratings greater than 30 kVA and may require adjustable operating voltage settings. In the absence of such requirements, the Generating Facility shall operate at a range between 88% and 110% of the applicable interconnection voltage. Voltage shall be detected at either the Point of Common Coupling or the Point of Interconnection, with settings compensated to account for the voltage at the Point of Common Coupling. Generating Facilities that are Certified Non-Islanding or that meet one of the options of the Export Screen (Section I.3.b) may detect voltage at the Point of Interconnection without compensation.
 - 3) **Voltage Disturbances.** Whenever MVU's Distribution System voltage at the Point of Common Coupling varies from and remains outside normal (nominally 120 volts) for the predetermined parameters set forth in Table D-1, the Generating Facility's Protective Functions shall cause the Generator(s) to become isolated from MVU's Distribution System:

Table D.1 Voltage Trip Settings

<u>Voltage at Point of Common Coupling</u>		<u>Maximum Trip Time* # of Cycles</u>	
(Assuming 120 V Base)	% of Nominal Voltage	(Assuming 60Hz Nominal)	Seconds
Less than 60 Volts	Less than 50%	10 Cycles	0.16 Seconds

Greater than or equal to 60 volts but less than 106 volts	Greater than or equal to 50% but less than 88%	120 Cycles	2 Seconds
Greater than or equal to 106 volts but less than 132 volts	Greater than or equal to 88% but less than 110%	Normal Operation	
Greater than or equal to 132 volts but less than 144 volts	Greater than or equal to 110% but less than 120%	60 Cycles	1 Second
Greater than 144Volts	Greater than 120%	10 Cycles	0.16 Seconds

* "Maximum Trip time" refers to the time between the onset of the abnormal condition and the Generating Facility ceasing to energize MVU's Distribution System. Protective Function sensing equipment and circuits may remain connected to MVU's Distribution System to allow sensing of electrical conditions for use by the "reconnect" feature. The purpose of the allowed time delay is to allow a Generating Facility to "ride through" short-term disturbances to avoid nuisance tripping. Set points shall not be user adjustable (though they may be field adjustable by qualified personnel). For Generating Facilities with a Gross Nameplate Rating greater than 30 kVA, set points shall be field adjustable and different voltage set points and trip times from those in Table D.1 may be negotiated with MVU.

- c. Paralleling. The Generating Facility shall parallel with MVU's Distribution System without causing a voltage fluctuation at the Point of Common Coupling greater than $\pm 5\%$ of the prevailing voltage level of MVU's Distribution System at the Point of Common Coupling and meet the flicker requirements of Section D.2.d. Section J provides technology-specific tests for evaluating the paralleling Function. (IEEE1547-4.1.3)
- d. Flicker. The Generating Facility shall not create objectionable flicker for other customers on MVU's Distribution System. To minimize the adverse voltage effects experienced by other customers (IEEE1547-4.3.2), flicker at the Point of Common Coupling caused by the Generating Facility should not exceed the limits defined by the "Maximum Borderline of Irritation Curve" identified in IEEE 519-1992 (IEEE Recommended Practices and Requirements for Harmonic Control in Electric Power Systems, IEEE STD 519-1992). This requirement is necessary to minimize the adverse voltage affects experienced by other customers on MVU's Distribution System. Generators may be connected and brought up to synchronous speed (as an induction motor) provided these flicker limits are not exceeded.
- e. Integration with MVU's Distribution System Grounding. The grounding scheme of the Generating Facility interconnection shall not cause over-voltages that exceed the rating of the equipment connected to the MVU's Distribution System and shall not disrupt the coordination of the ground fault protection on the MVU's Distribution System (IEEE1547-4.1.2) (See Section I.3.h).

- f. Frequency: MVU controls system frequency, and the Generating Facility shall operate in synchronism with the MVU's Distribution System. Whenever MVU's Distribution System frequency at the Point of Common Coupling varies from and remains outside normal (nominally 60 Hz) by the predetermined amounts set forth in Table D.2, the Generating Facility's Protective Functions shall cease to energize MVU's Distribution System within the stated maximum trip time.

Table D.2 Frequency Trip Settings

	Frequency Range	Maximum Trip Time [1]
<u>Generating Facility Rating</u>	<u>(Assuming 60Hz Nominal)</u>	<u>(Assuming 60 Cycles per Second)</u>
Less or equal to 30kW	Less than 59.3 Hz Greater than 60.5 Hz	10 Cycles
Greater than 30kW	Less than 57 Hz	10 Cycles
	Less than an adjustable value between 59.8Hz and 57 Hz but greater than 57 Hz. [2]	Adjustable between 10 and 18,000 Cycles. [2, 3]
	Greater than 60.5 Hz	10 Cycles

[1] - "Maximum Trip time" refers to the time between the onset of the abnormal condition and the Generating Facility ceasing to energize MVU's Distribution System. Protective Function sensing equipment and circuits may remain connected to MVU's Distribution System to allow sensing of electrical conditions for use by the "reconnect" feature. The purpose of the allowed time delay is to allow a Generating Facility to "ride through" short-term disturbances to avoid nuisance tripping. Set points shall not be user adjustable (though they may be field adjustable by qualified personnel). For Generating Facilities with a Gross Nameplate Rating greater than 30 kVA, set points shall be field adjustable and different voltage set points and trip times from those in Table D.2 may be negotiated with MVU.

[2] - Unless otherwise required by MVU, a trip frequency of 59.3 Hz and a maximum trip time of 10 cycles shall be used.

[3] - When a 10 cycle Maximum trip time is used, a second under frequency trip setting is not required.

- g. Harmonics. When the Generating Facility is serving balanced linear loads, harmonic current injection into MVU's Distribution System at the PCC shall not exceed the limits stated below in Table D.3. The harmonic current injections shall be exclusive of any harmonic currents due to harmonic voltage distortion present in MVU's Distribution System without the Generating Facility connected (IEEE1547-4.3.3). The harmonic distortion of a Generating Facility located at a Customer's site shall be evaluated using the same criteria as for the Host Loads.

Table D.3 Maximum harmonic current distortion in percent of current (I) [1, 2]

Individual harmonic order, h (odd harmonics) [3]	$h < 11$	$11 \leq h < 17$	$17 \leq h < 23$	$23 \leq h < 35$	$35 \leq h$	Total demand distortion (TDD)
Max Distortion (%)	4.0	2.0	1.5	0.6	0.3	5.0

[1] - IEEE1547-4.3.3

[2] - I = the greater of the maximum Host Load current average demand over 15 or 30 minutes without the Generating Facility, or the Generating Facility rated current capacity (transformed to the Point of Common Coupling when a transformer exists between the Generating Facility and the Point of Common Coupling).

[3] - Even harmonics are limited to 25% of the odd harmonic limits above.

- h. Direct Current Injection. Generating Facilities should not inject direct current greater than 0.5% of rated output current into MVU's Distribution System.
- i. Power Factor. Each Generator in a Generating Facility shall be capable of operating at some point within a power factor range from 0.9 leading to 0.9 lagging. Operation outside this range is acceptable provided the reactive power of the Generating Facility is used to meet the reactive power needs of the Host Loads or that reactive power is otherwise provided under Rate Schedule by MVU. The Producer shall notify MVU if it is using the Generating Facility for power factor correction. Unless otherwise agreed

upon by the Producer and MVU, Generating Facilities shall automatically regulate power factor, not voltage, while operating in parallel with MVU's Distribution System.

3. TECHNOLOGY SPECIFIC REQUIREMENTS

- a. **Three-Phase Synchronous Generators.** For three-phase Generators, the Generating Facility circuit breakers shall be three-phase devices with electronic or electromechanical control. The Producer shall be responsible for properly synchronizing its Generating Facility with MVU's Distribution System by means of either manual or automatic synchronizing equipment. Automatic synchronizing is required for all synchronous Generators that have a Short Circuit Contribution Ratio (SCCR) exceeding 0.05. Loss of synchronism protection is not required except as may be necessary to meet Section D.2.d (Flicker) (IEEE1547-4.2.5). Unless otherwise agreed upon by the Producer and MVU, synchronous Generators shall automatically regulate power factor, not voltage, while operating in parallel with MVU's Distribution System. A power system stabilization function is specifically not required for Generating Facilities under 10 MW Net Nameplate Rating.
- b. **Induction Generators.** Induction Generators (except self-excited Induction Generators) do not require a synchronizing Function. Starting or rapid load fluctuations on induction generators can adversely impact MVU's Distribution System's voltage. Corrective step-switched capacitors or other techniques may be necessary and may cause undesirable ferro-resonance. When these counter measures (e.g., additional capacitors) are installed on the Producer's side of the Point of Common Coupling, MVU must review these measures. Additional equipment may be required as determined in a Supplemental Review or an Interconnection Study.
- c. **Inverters.** Utility-interactive inverters do not require separate synchronizing equipment. Non-utility-interactive or "stand-alone" inverters shall not be used for Parallel Operation with MVU's Distribution System.
- d. **Single-Phase Generators.** For single-phase Generators connected to a shared single-phase secondary system, the maximum Net Nameplate Rating of the Generating Facilities shall be 20 kVA. Generators connected to a center-tapped neutral 240-volt service must be installed such that no more than 6 kVA of imbalanced power is applied to the two "legs" of the 240-volt service. For Dedicated Distribution Transformer services, the maximum Net Nameplate Rating of a single-phase Generating Facility shall be the transformer nameplate rating.

4. SUPPLEMENTAL GENERATING FACILITY REQUIREMENTS

- a. The maximum solar generation capacity that will be approved to be connected to each meter is up to 50% of the meter minimum daytime load.

The meter minimum daytime load will be determined by analyzing one year of historic data, while ignoring any extraordinary events (outages, partial lights, etc.), unless there have been recent major changes to the daily demand schedule. In that case, the most recent information will be evaluated.

- b. For 12kV distribution circuits with multiple solar projects connected, the maximum solar generation capacity that will be approved will be up to 50% of the total minimum daytime coincident circuit load, including any solar generation previously approved on the circuit. Capacity will be approved on a first come and first serve basis. 50% of the minimum daytime coincident circuit load will be determined by analyzing one year of historic data, while ignoring any extraordinary events (outages, partial lights, etc.), unless there have been recent major changes to the daily demand schedule. In that case, the most recent information will be evaluated.
- c. Fault Detection. A Generating Facility with a short circuit contribution ratio exceeding 0.1 or one that does not cease to energize MVU's Distribution System within two seconds of the formation of an Unintended Island shall be equipped with Protective Functions designed to detect Distribution System faults, both line-to-line and line-to-ground and shall cease to energize MVU's Distribution System within two seconds of the initiation of a fault.
- d. Transfer Trip. For a Generating Facility that cannot detect Distribution System faults (both line-to-line and line-to-ground) or the formation of an Unintended Island and cease to energize MVU's Distribution System within two seconds, MVU may require a Transfer Trip system or an equivalent Protective Function.
- e. Reclose Blocking. Where the aggregate Generating Facility, capacity exceeds 15% of the peak load on any automatic reclosing device, MVU may require additional Protective Functions, including, but not limited to reclose-blocking on some of the automatic reclosing devices.
- f. The Generating Facility may require additional approvals from other agencies before the Facility is allowed to begin construction.

P. INTERCONNECTION FACILITIES AND DISTRIBUTION SYSTEM MODIFICATIONS

1. SCOPE AND OWNERSHIP OF INTERCONNECTION FACILITIES AND DISTRIBUTION SYSTEM MODIFICATIONS
 - a. Scope. Parallel Operation of Generating Facilities may require Interconnection Facilities or modifications to MVU's Distribution

System (“Distribution System modifications”). The type, extent and costs of Interconnection Facilities and Distribution System modifications shall be consistent with this Rule and determined through the Supplemental Review and/or Interconnection Studies described in Section C.

- b. Ownership. Interconnection Facilities installed on Producer’s side of the Point of Common Coupling may be owned, operated and maintained by the Producer or MVU. Interconnection Facilities installed on MVU’s side of the Point of Common Coupling and Distribution System modifications shall be owned, operated and maintained only by MVU.

2. RESPONSIBILITY OF COSTS OF INTERCONNECTING A GENERATING FACILITY

- a. Review, Study, and Additional Commissioning Test Verification (pre-parallel inspections) Costs. A producer shall be responsible for the reasonably incurred costs of the review’s studies, and additional Commissioning Test verifications (pre-parallel inspections) conducted pursuant to Section C of the Rule. If the initial Commissioning Test verification (pre-parallel inspection) is not successful through no fault of MVU, MVU may impose upon the Producer a cost-based charge for subsequent Commissioning Test verifications (pre-parallel inspections). All Costs for additional Commissioning Test verifications (pre-parallel inspections) shall be paid by Producer within thirty days of receipt of MVU’s invoice. Additional costs, if any, will be specified on the invoice. If the initial Commissioning test (pre-parallel inspection) is not successful through the fault of the MVU, that visit will not be considered the initial Commissioning Test (pre-parallel inspection).
- b. Facility Costs. A Producer shall be responsible for all costs associated with Interconnection Facilities owned by the Producer. The Producer shall also be responsible for any costs reasonably incurred by MVU in providing, operating, or maintaining the Interconnection Facilities and Distribution System modifications required solely for the Interconnection of the Producer’s Generating Facility with MVU’s Distribution System. Generating Facilities eligible for Net Energy Metering under California Public Utilities Code Sections 2827, 2827.8, 2827.9, or 2827.10 are exempt from any costs associated with Distribution System modifications.
- c. Separation of Costs. Should MVU combine the installation of Interconnection Facilities or Distribution System modifications required for the Interconnection of a Generating Facility with modifications to MVU’s Distribution System to serve other

Customers or Producers, MVU shall not include the costs of such separate or incremental facilities in the amounts billed to the Producer.

3. **INSTALLATION OF INTERCONNECTION FACILITIES AND DISTRIBUTION SYSTEM MODIFICATIONS**
 - a. **Agreement Required.** The costs for Interconnection Facilities and Distribution System modifications shall be paid by the Producer pursuant to the provisions contained in the Interconnection Agreement.
 - b. **Interconnection Facilities and Distribution System Modifications.** Except as provided for in Sections E.2.b. and E.3.c. of this Rule, Interconnection Facilities connected to MVU's side of the Point of Common Coupling and Distribution System modifications shall be provided, installed, owned and maintained by MVU at Producer's expense, or may be installed by a third party upon approval by MVU.
 - c. **Third-Party Installations.** Subject to the approval of MVU, a Producer may at its option employ a qualified contractor to provide and install Interconnection Facilities or Producer paid Distribution System modifications, to be owned and operated by MVU, on MVU's side of the Point of Common Coupling. Such Interconnection Facilities and Distribution System modifications shall be installed in accordance with MVU's design and specifications. Upon final inspection and acceptance by MVU, the Producer shall transfer ownership of such Producer installed Interconnection Facilities or Distribution System modifications to MVU and such facilities shall thereafter be owned and maintained by MVU. The Producer shall pay MVU's reasonable cost of design, administration, and monitoring of the installation for such facilities to ensure compliance with MVU's requirements. The Producer shall also be responsible for all costs associated with the transfer of Producer installed Interconnection Facilities and Distribution System modifications to MVU.

Q. METERING, MONITORING AND TELEMETRY

1. **GENERAL REQUIREMENTS:** All Generating Facilities shall be metered in accordance with this Section F and shall meet all applicable standards of MVU contained in MVU's applicable rules and published MVU manuals dealing with specifications.

2. **METERING BY NON-MVU PARTIES:** The ownership, installation, operation, reading and testing of revenue Metering Equipment for Generating Facilities shall be by MVU.
3. **NET GENERATION OUTPUT METERING (NGOM):** Generating Facilities' customers may be required to install NGOM for evaluation, monitoring and verification purposes, to satisfy applicable CAISO reliability requirements, and for Distribution System planning and operations.

The relevant factors in determining the need for NGOM are as listed below:

- h. Data requirements in proportion to need for information;
- i. Producer's election to install equipment that adequately addresses MVU's operational requirements;
- j. Accuracy and type of required Metering consistent with purposes of collecting data;
- k. Cost of Metering relative to the need for and accuracy of the data;
- l. The Generating Facility's size relative to the cost of the Meter/monitoring;
- m. Other means of obtaining the data (e.g., Generating Facility logs, proxy data etc.);
- n. Requirements under any interconnection Agreement with the Producer.

The requirements in this Section may not apply to Metering of Generating Facilities operating under MVU's Net Energy Metering Rate Schedule pursuant to the California Public Utilities Cod Section 2827, et seq. Nothing in this Section F.3 supersedes Section B.4.

4. **POINT OF COMMON COUPLING METERING:** For purposes of assessing MVU charges for retail service, the Producer's PCC Metering shall be a bi-directional meter so that power deliveries to and from the Producer's site can be separately recorded. Alternately, the Producer may, at its sole option and cost, require MVU to install multi-metering equipment to separately record power deliveries to MVU's Distribution System and retail purchases from MVU. Where necessary, such PCC Metering shall be designed to prevent reverse registration.
5. **TELEMETERING:** If the nameplate rating of the Generating Facility is 1 MW or greater, Telemetering equipment at the Net Generator Output Metering location may be required at the Producer's expense. If the Generating Facility is Interconnected to a portion of MVU's Distribution System operating at a voltage below 10 kV, then Telemetering equipment may be required on Generating Facilities 250 kW or greater. MVU shall only require Telemetering to the extent that less intrusive and/or more cost effective options for providing the necessary data in real time are not available.

6. LOCATION: Where MVU-owned Metering is located on the Producer's premises, Producer shall provide, at no expense to MVU, a suitable location for all such Metering Equipment.
7. COSTS OF METERING: The Producer will bear all costs of the Metering required by this Rule, including the incremental costs of operating and maintaining the Metering Equipment.

R. DISPUTE RESOLUTION PROCESS

The following procedures will apply for disputes arising from this Rule:

1. The City Council shall have jurisdiction to interpret, add, delete or modify any provision of this Rule or of any agreements entered into between MVU and the Producer to implement this Rate Schedule ("The Implementing Agreements") and to resolve disputes regarding MVU's performance of its obligations under its rules, the applicable agreements, and requirements related to the Interconnection of the Producer's Generating or Interconnection Facilities pursuant to this Rule.
2. The dispute shall be submitted in writing by the Producer to MVU. Authorized representatives from both Parties shall meet and confer to try to resolve the dispute. If the Parties cannot resolve the dispute, the dispute will be submitted to the City Council for resolution. Their decision shall be final.
3. Pending resolution of any dispute under this Section, the Parties shall proceed diligently with the performance of their respective obligations under this Rule and the Implementing Agreements, unless the Implementing Agreements have been terminated. Disputes as to the application and implementation of this Section shall be subject to resolution pursuant to the procedures set forth in this Section.

S. DEFINITIONS

The definitions in this Section H are applicable only to this Rule, the Application and Interconnection Agreements.

Anti-Islanding: A control scheme installed as part of the Generating Facility or Interconnection Facilities that senses and prevents the formation of an Unintended Island.

Applicant: The entity submitting an Application for Interconnection pursuant to this Rule.

Application: A Commission-approved standard form submitted to MVU for Interconnection of a Generating Facility.

Certification Test: A test pursuant to this Rule that verifies conformance of certain equipment with Commission-approved performance standards in order to be classified as Certified Equipment. Certification Tests are performed by NRTLs.

Certification; Certified; Certificate: The documented results of a successful Certification Testing.

Certified Equipment: Equipment that has passed all required Certification Tests.

Commissioning Test: A test performed during the commissioning of all or part of a Generating Facility to achieve one or more of the following:

- Verify specific aspects of its performance;
- Calibrate its instrumentation; and
- Establish instrument or Protective Function set-points.

Customer: The entity that receives or is entitled to receive Distribution Service through the MVU's Distribution System.

Dedicated Transformer; Dedicated Distribution Transformer: A transformer that provides electricity service to a single Customer. The Customer may or may not have a Generating Facility.

Device: A mechanism or piece of equipment designed to serve a purpose or perform a function. The term may be used interchangeably with the terms "equipment" and "function" without intentional difference in meaning. See also Function and Protective Function.

Distribution Service: All services required by, or provided to, a Customer pursuant to the approved rules of MVU other than services directly related to the Interconnection of a Generating Facility under this Rule.

Distribution System: All electrical wires, equipment, and other facilities owned or provided by MVU, other than Interconnection Facilities, by which MVU provides Distribution Service to its Customers.

Emergency: An actual or imminent condition or situation, which jeopardizes MVU's Distribution System Integrity.

Field Testing: Testing performed in the field to determine whether equipment meets MVU's requirements for safe and reliable Interconnection.

Function: Some combination of hardware and software designed to provide specific features or capabilities. Its use, as in Protective Function, is intended to encompass a range of implementations from a single-purpose device to a section of software and specific pieces of hardware within a larger piece of equipment to a collection of devices and software.

Generating Facility: All Generators, electrical wires, equipment, and other facilities owned or provided by Producer for the purpose of producing electric power.

Generator: A device converting mechanical, chemical or solar energy into electrical energy, including all of its protective and control Functions and structural appurtenances. One or more Generators comprise a Generating Facility.

Gross Nameplate Rating; Gross Nameplate Capacity: The total gross generating capacity of a Generator or Generating Facility as designated by the manufacturer(s) of the Generator(s).

Host Load: The electrical power, less the Generator auxiliary load, consumed by the Customer, to which the Generating Facility is connected.

Initial Review: The review by MVU, following receipt of an Application, to determine the following: (a) the Generating Facility qualifies for Simplified Interconnection; or (b) if the Generating Facility can be made to qualify for Interconnection with a Supplemental Review determining any additional requirements.

In-rush Current: The current determined by the In-rush Current Test.

Interconnection Agreement: The Interconnection Agreement has been replaced by Rule 21 A – Interconnection Responsibilities, Terms and Conditions. This rule details the rights and obligations to effect or end Interconnection. For the purposes of this Rule, Net Energy Metering or Power Purchase Agreements authorized by the Commission are also defined as Interconnection Agreements.

Interconnection; Interconnected: The physical connection of a Generating Facility in accordance with the requirements of this Rule so that Parallel Operation with MVU's Distribution System can occur (has occurred).

Interconnection Facilities: The electrical wires, switches and related equipment that are required in addition to the facilities required to provide electric Distribution Service to a Customer to allow Interconnection. Interconnection Facilities may be located on either side of the Point of Common Coupling as appropriate to their purpose and design. Interconnection Facilities may be integral to a Generating Facility or provided separately.

Interconnection Study: A study to establish the requirements for Interconnection of a Generating Facility with MVU's Distribution System.

Island; Islanding: A condition on MVU's Distribution System in which one or more Generating Facilities deliver power to Customers using a portion of MVU's Distribution System that is electrically isolated from the remainder of MVU's Distribution System.

Line Section: That portion of MVU's Distribution System connected to a Customer bounded by automatic sectionalizing devices or the end of the distribution line.

Load Carrying Capability: The maximum electrical load that may be carried by a section of MVU's Distribution System consistent with reliability and safety under the circumstances being evaluated.

Metering: The measurement of electrical power in kW and/or energy in kWh, and, if necessary, reactive power in kVAR at a point, and its display to MVU, as required by this Rule.

Metering Equipment: All equipment, hardware, software including meter cabinets, conduit, etc., that are necessary for Metering.

Momentary Parallel Operation: The interconnection of a Generating Facility to the Distribution System for one second (60 cycles) or less.

Nationally Recognized Testing Laboratory (NRTL): A laboratory accredited to perform the Certification Testing requirements under this Rule.

Net Energy Metering: Metering for the receipt and delivery of electricity between the Producer and MVU pursuant to Section 2827, 2827.8, 2827.9, or 2827.10 of the Public Utilities Code.

Net Generation Output Metering: Metering of the net electrical power output in kW or energy in kWh, from a given Generating Facility. This may also be the measurement of the difference between the total electrical energy produced by a Generator and the electrical energy consumed by the auxiliary equipment necessary to operate the Generator. For a Generator with no Host Load and/or Public Utilities Code Section 218 Load (Section 218 Load), Metering that is located at the Point of Common Coupling. For a Generator with Host Load and/or Section 218 Load, Metering that is located at the Generator but after the point of auxiliary load(s) and prior to serving Host Load and/or Section 218 Load.

Net Nameplate Rating: The Gross Nameplate Rating minus the consumption of electrical power of a Generator or Generating Facility as designated by the manufacturer(s) of the Generator(s).

Network Service: More than one electrical feeder providing Distribution Service at a Point of Common Coupling.

Non-Export; Non-Exporting: Designed to prevent the transfer of electrical energy from the Generating Facility to MVU's Distribution System.

Non-Islanding: Designed to detect and disconnect an Unintended Island with matched load and generation. Reliance solely on under/over voltage and frequency trip is not considered sufficient to qualify as Non-Islanding.

Parallel Operation: The simultaneous operation of a Generator with power delivered or received by MVU while Interconnected. For the purpose of this Rule, Parallel Operation includes only those Generating Facilities that are Interconnected with MVU's Distribution System for more than 60 cycles (one second).

Paralleling Device: An electrical device, typically a circuit breaker, operating under the control of a synchronization function or by a qualified operator to connect an energized

generator to an energized electric power system or two energized power systems to each other.

Periodic Test: A test performed on part or all of a Generating Facility/ Interconnection Facilities at pre-determined time or operational intervals to achieve one or more of the following: (1) Verify specific aspects of its performance; (2) Calibrate instrumentation; and (3) Verify and re-establish instrument or Protective Function set-points.

Point of Common Coupling (PCC): The transfer point for electricity between the electrical conductors of MVU and the electrical conductors of the Producer.

Point of Common Coupling Metering: Metering located at the Point of Common Coupling. This is the same Metering as Net Generation Metering for Generating Facilities with no Host Load and/or Section 218 Load.

Point of Interconnection: The electrical transfer point between a Generating Facility and MVU's Distribution System. This may or may not be coincident with the Point of Common Coupling.

Producer: The entity that executes an Interconnection Agreement with MVU. The Producer may or may not own or operate the Generating Facility, but is responsible for the rights and obligations related to the Interconnection Agreement.

Production Test: A test performed on each device coming off the production line to verify certain aspects of its performance.

Protective Function(s): The equipment, hardware and/or software in a Generating Facility (whether discrete or integrated with other functions) whose purpose is to protect against Unsafe Operating Conditions.

Prudent Electrical Practices: Those practices, methods, and equipment, as changed from time to time, that are commonly used in prudent electrical engineering and operations to design and operate electric equipment lawfully and with safety, dependability, efficiency and economy.

Scheduled Operation Date: The date specified in the Interconnection Agreement when the Generating Facility is, by the Producer's estimate, expected to begin operation pursuant to this Rule.

Secondary Network: A network supplied by several primary feeders suitably interlaced through the area in order to achieve acceptable loading of the transformers under emergency conditions and to provide a system of extremely high service reliability. Secondary networks usually operate at 600 V or lower.

Section 218 Load: Electrical power that is supplied in compliance with California Public Utilities Code Section 218. Public Utilities Code Section 218 defines an "Electric Corporation" and provides conditions under which a transaction involving a Generating Facility would not classify a Producer as an Electric Corporation. These conditions relate

to “over-the-fence” sale of electricity from a Generating Facility without using MVU’s Distribution System.

Short Circuit (Current) Contribution Ratio (SCCR): The ratio of the Generating Facility’s short circuit contribution to the short circuit contribution provided through MVU’s Distribution System for a three-phase fault at the high voltage side of the distribution transformer connecting the Generating Facility to MVU’s system.

Simplified Interconnection: Interconnection conforming to the Initial Review requirements under this Rule, as determined by Section I.

Single Line Diagram; Single Line Drawing: A schematic drawing, showing the major electric switchgear, Protective Function devices, wires, Generators, transformers and other devices, providing sufficient detail to communicate to a qualified engineer the essential design and safety of the system being considered.

Special Facilities: As defined in MVU’s Rules governing Special Facilities.

Starting Voltage Drop: The percentage voltage drop at a specified point resulting from In-rush Current. The Starting Voltage Drop can also be expressed in volts on a particular base voltage, (e.g., 6 volts on a 120-volt base, yielding a 5% drop).

Supplemental Review: A process wherein MVU further reviews an Application that fails one or more of the Initial Review Process steps. The Supplemental Review may result in one of the following: (a) approval of Interconnection; (b) approval of Interconnection with additional requirements; or (c) cost and schedule for an Interconnection Study.

System Integrity: The condition under which MVU’s Distribution System is deemed safe and can reliably perform its intended functions in accordance with the safety and reliability rules of MVU.

Telemetry: The electrical or electronic transmittal of Metering data in real-time to MVU.

Transfer Trip: A Protective Function that trips a Generating Facility remotely by means of an automated communications link controlled by MVU.

Type Test: A test performed on a sample of a particular model of a device to verify specific aspects of its design, construction and performance.

Unintended Island: The creation of an island, usually following a loss of a portion of MVU’s Distribution System, without the approval of MVU.

Unsafe Operating Conditions: Conditions that, if left uncorrected, could result in harm to personnel, damage to equipment, loss of System Integrity or operation outside pre-established parameters required by the Interconnection Agreement.

T. REVIEW PROCESS FOR APPLICATIONS TO INTERCONNECT GENERATION FACILITIES

1. INTRODUCTION

This Review Process allows for rapid approval for the interconnection of those Generating Facilities that do not require an Interconnection Study. The review process includes a screening to determine if a Supplemental Review is required.

Note: Failure to pass any step of the review process means only that further review and/or studies are required before the Generating Facility can be approved for Interconnection with MVU's Distribution System. It does not mean that the Generating Facility cannot be Interconnected. Though not explicitly covered in the Initial Review Process the Generating Facility shall be designed to meet all of the applicable requirements in Section D.

2. PURPOSE

The review determines the following:

- a. If a Generating Facility qualifies for Simplified Interconnection;
- b. If a Generating Facility can be made to qualify for Interconnection with a Supplemental Review determining any additional requirements; or
- c. If an Interconnection Study is required, the cost estimate and schedule for performing the Interconnection Study.

3. REVIEW PROCESS DETAILS

a. Step 1: Is the PCC on a Networked Secondary System?

- If yes, the Generating Facility does not qualify for Simplified Interconnection. Perform Supplemental Review.
- If No, continue to next step.

Significance: Special considerations must be given to Generating Facilities proposed to be installed on networked secondary Distribution Systems because of the design and operational aspects of network protectors. There are no such considerations for radial Distribution Systems.

b. Step 2: Will power be exported across the PCC?

- If yes, the Generating Facility does not qualify for Simplified Interconnection. Perform Supplemental Review.
- If No, the Generating Facility must incorporate one of the following four options:

Option 1 (“Reverse Power Protection”): To ensure that power is not exported across the PCC, a reverse power Protective Function may be provided. The default setting for this Protective Function, when used, shall be 0.1% (export) of the service transformer’s rating, with a maximum 2.0 second time delay.

Option 2 (“Minimum Power Protection”): To ensure that at least a minimum amount of power is imported across the PCC at all times (and therefore, that power is not exported), an under-power Protective Function may be provided. The default setting for this Protective Function, when used, shall be 5% (import) of the Generating Facility’s total Gross Nameplate Rating, with a maximum 2.0 second time delay.

Option 3 (“Certified Non-Islanding Protection”): To ensure that the incidental export of power across the PCC is limited to acceptable levels, this option, when used, requires that all of the following conditions be met: (a) the total Gross Nameplate Capacity of the Generating Facility must be no more than 25% of the nominal ampere rating of the Producer’s service equipment; (b) the total Gross Nameplate Capacity of the Generating Facility must be no more than 50% of the Producer’s service transformer capacity rating (this capacity requirement does not apply to customers taking primary service without an intervening transformer); and (c) the Generating Facility must be certified as Non-Islanding.

The ampere rating of the Customer’s Service Equipment to be used in this evaluation will be that rating for which the customer’s utility service was originally sized or for which an upgrade has been approved. It is not the intent of this provision to allow increased export simply by increasing the size of the customer’s service panel, without separate approval for the resize.

Option 4 (“Relative Generating Facility Rating”): This option, when used, requires Net Nameplate Rating of the Generating Facility to be so small in comparison to its host facility’s minimum load, that the use of additional Protective Functions is not required to insure that power will not be exported to MVU’s Distribution System. This option requires the Generating Facility capacity to be no greater than 50% of the Producer’s verifiable minimum Host Load over the past 12 months.

Significance:

- 1) If it can be ensured that the Generating Facility will not export power, MVU’s Distribution System does not need to be studied for Load-Carrying Capability or Generating Facility power flow effects on MVU voltage regulators.

- 2) This step permits the use of reverse-power or minimum-power relaying as a Non-Islanding Protective Function (Options 1, 2 and 3).
 - 3) This step allows, under certain defined conditions, for Generating Facilities that incorporate Certified Non-Islanding protection to qualify for Simplified
- c. Step 3: Is the Interconnection Facilities Equipment Certified for the application or does the Interconnection Facilities Equipment have interim MVU approval?
- If Yes, continue to next step.
 - If No, the Generating Facility and/or Interconnection Facilities does not qualify or Simplified Interconnection. Perform Supplemental Review.

Interim approval allows the MVU to treat equipment that has not completed the Rule 21 certification requirements as having met the intent of this screen. Interim approval is granted, at MVU's discretion, on a case by case basis, and approval for one Generating Facility does not guarantee approval for any other Generating Facility

Significance: If the Generating Facility and/or Interconnection Facilities has been Certified or previously approved by MVU, MVU does not need to repeat its full review and/or test of the Generating and/or Interconnection Facilities' Protective Functions. Site Commissioning Testing may still be required to insure that the Protective Functions are working properly.

Certification indicates that the criteria in Section J, as appropriate, have been tested and verified.

- d. Step 4: Is the aggregate Generating Facility capacity on the Line Section less than 15% of Line Section peak load?
- If Yes, continue to next step.
 - If No, the Generating Facility does not qualify for Simplified Interconnection. Perform Supplemental Review to determine cumulative impact on Line Section.

Significance:

- 1) Low penetration of Generating Facility installations will have a minimal impact on the operation and load restoration efforts of MVU's Distribution System.

- 2) The operating requirements for a high penetration of Generating Facilities may be different since the impact on MVU's Distribution System will no longer be minimal, therefore requiring additional study or controls.

e. Step 5: Is the Starting Voltage Drop within acceptable limits?

- If Yes, continue to next step.
- If No, the Generating Facility does not qualify for Simplified Interconnection. Perform Supplemental Review.

Note: This Step only applies to Generating Facilities that start by motoring the Generator(s).

MVU has two options in determining whether Starting Voltage Drop is acceptable. The option to be used is at MVU's discretion:

Option 1: MVU may determine that the Generating Facility's starting In-rush Current is equal to or less than the continuous ampere rating of the customer's service equipment.

Option 2: MVU may determine the impedances of the service distribution transformer (if present) and the secondary conductors to Customer's service equipment and perform a voltage drop calculation. Alternatively, MVU may use tables or nomographs to determine the voltage drop. Voltage drops caused by starting a Generator as a motor must be less than 2.5% for primary interconnections and 5% for secondary interconnections.

Significance:

- 1) This step addresses potential voltage fluctuation problems that may be caused by Generators that start by motoring.
- 2) When starting, Generating Facilities should have minimal impact on the service voltage to other MVU Customers.
- 3) Passing this step does not relieve the Producer from ensuring that its Generating Facility complies with the flicker requirements of this Rule, Section D.2.d.

f. Step 6: Is the Gross Nameplate Rating of the Generating Facility 11 kVA or less?

- If Yes, the Generating Facility qualifies for Simplified Interconnection. Skip remaining steps.
- If No, continue to next step.

Significance:

The Generating Facility will have a minimal impact on fault current levels and any potential line overvoltages from loss of MVU’s Distribution System neutral grounding.

g. Step 7: Is the Short Circuit Current Contribution Ratio within acceptable limits?

- If Yes, continue to next step.
- If No, the Generating Facility does not qualify for Simplified Interconnection. Perform Supplemental Review.

The Short Circuit Current Contribution Ratio Screen consists of two criteria; both of which must be met when applicable:

- 1) When measured at primary side (high side) of a Dedicated Distribution Transformer serving a Generating Facility, the sum of the Short Circuit Contribution Ratios of all generating facilities connected to MVU’s Distribution System circuit that serves the Generating Facility must be less than or equal to 0.1, and
- 2) When measured at the secondary side (low side) of a shared distribution transformer, the short circuit contribution of the proposed Generating Facility must be less than or equal to 2.5% of the interrupting rating of the Producer’s Service Equipment.

Significance:

If the Generating Facility passes this screen it can be expected that it will have no significant impact on MVU’s Distribution System’s short circuit duty, fault detection sensitivity, relay coordination or fuse-saving schemes.

h. Step 8: Is the Line Configuration compatible with the Interconnection type?

- If Yes, the Generating Facility qualifies for Simplified Interconnection.
- If No, then the Generating Facility does not qualify for Simplified Interconnection. Perform Supplemental Review. Identify primary distribution line configuration that will serve the Generating Facility. Based on the type of Interconnection to be used for the Generating Facility, determine from the Table I.1 if the proposed Generating Facility passes the step.

Table I.1

Primary Distribution Line Type Configuration	Type of Interconnection to be Made to Primary Distribution Line	Results/Criteria
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Three-phase, three wire	Any type	Pass Step
Three-phase, four wire	Single-phase, line-to-neutral	Pass Step
Three-phase, four wire (For any line that has such a section OR mixed three wire and four wire)	All others	To pass, aggregate GF Nameplate Rating must be less than or equal to 10% of Line Section peak load

Significance: If the primary distribution line serving the Generating Facility is of a “three-wire” configuration, or if the Generating Facility’s distribution transformer is single-phase and connected in a line-to-neutral configuration, then there is no concern about overvoltages to MVU’s, or other Customer’s equipment caused by loss of system neutral grounding during the operating time of the Non-Islanding Protective Function.

U. CERTIFICATION AND TESTING CRITERIA

2. INTRODUCTION

This Section describes the test procedures and requirements for equipment used for the Interconnection of Generating Facilities to MVU’s Distribution System. Included are Type Testing, Production Testing, Commissioning Testing and Periodic Testing. The procedures listed rely heavily on those described in appropriate Underwriters Laboratory (UL), Institute of Electrical and Electronic Engineers (IEEE), and International Electrotechnical Commission (IEC) documents—most notably UL 1741 and IEEE 929, as well as the testing described in *May 1999 New York State Public Services Commission Standardized Interconnection Requirements*. As noted in Section A, this rule has been revised to be consistent with ANSI/IEEE 1547-2003 *Standard for Interconnecting Distributed Resources with Electric Power Systems*.

The tests described here, together with the technical requirements in Section D of this Rule, are intended to provide assurance that the Generating Facility’s equipment will not adversely affect MVU’s Distribution System and that a Generating Facility will cease providing power to MVU’s Distribution System under abnormal conditions. The tests were developed assuming a low level of Generating Facility penetration or number of connections to MVU’s Distribution System. At high levels of Generating Facility penetration, additional requirements and corresponding test procedures may need to be defined.

Section J also provides criteria for “Certifying” Generators or inverters. Once a Generator or inverter has been Certified per this Rule, it may be considered suitable for Interconnection with MVU’s Distribution System. Subject to the exceptions described in Section J, MVU will not repeat the design review or require retesting of such Certified Equipment. It should be noted that the Certification process is intended to facilitate Generating Facility Interconnections. Certification is not a prerequisite to interconnect a Generating Facility.

The revisions made to this rule relative to IEEE 1547-2003 have resulted in changes in set points, test criteria, test procedures, and other requirements that will impact previously certified or listed equipment as well as equipment currently under evaluation. These changes were made to provide consistency with IEEE 1547. Equipment that is certified or that has been submitted to a Nationally Recognized Testing Laboratory (NRTL) for testing prior to the adoption of the revised Underwriters Laboratories (UL) 1741 titled Inverters, Converters, Controllers and Interconnection Systems Equipment for use with Distributed Energy Resources and that subsequently meet the provisions Rule 21 certification requirements will continue to be accepted as Certified Equipment for Interconnection Applications submitted through May 7, 2007, the effective date of the revised UL 1741. [this change will be incorporated by Advice Letter in Dec. 2005]

2. CERTIFIED AND NON-CERTIFIED INTERCONNECTION EQUIPMENT

a. Certified Equipment

Equipment tested and approved (e.g., “Listed”) by an accredited NRTL as having met both the Type Testing and Production Testing requirements described in this document is considered to be Certified Equipment for purposes of Interconnection with MVU’s Distribution System. Certification may apply to either a pre-packaged system or an assembly of components that address the necessary functions. Type Testing may be done in the manufactures’ factory or test laboratory, or in the field. At the discretion of the testing laboratory, field-certification may apply only to the particular installation tested. In such cases, some or all of the tests may need to be repeated at other installations.

When equipment is certified by a NRTL, the NRTL shall provide to the manufacturer, at a minimum, a Certificate with the following information for each device:

Administrative:

- 1) The effective date of Certification or applicable serial number (range or first in series), and/or other proof that Certification is current;

- 2) Equipment model number(s) of the Certified Equipment;
- 3) The software version utilized in the equipment, if applicable;
- 4) Test procedures specified (including date or revision number); and
- 5) Laboratory accreditation (by whom and to what standard).

Technical (as appropriate):

- 1) Device ratings (kW, kVA, Volts, Amps, etc.);
- 2) Maximum available fault current in Amps;
- 3) In-rush Current in Amps;
- 4) Trip points, if factory set (trip value and timing);
- 5) Trip point and timing ranges for adjustable settings;
- 6) Nominal power factor or range if adjustable;
- 7) If the equipment is Certified for Non-Exporting and the method used (reverse power or under power); and
- 8) If the equipment is Certified Non-Islanding.

It is the responsibility of the equipment manufacturer to ensure that Certification information is made publicly available by the manufacturer, the testing laboratory or by a third party.

b. Non-Certified Equipment

For non-Certified Equipment, some or all of the tests described in this Rule may be required by MVU for each Generating Facility and/or Interconnection Facilities. The manufacturer or a laboratory acceptable to MVU may perform these tests. Test results for Non-Certified Equipment must be submitted to MVU for the Supplemental Review. Approval by MVU for equipment used in a particular Generating Facility and/or Interconnection Facilities does not guarantee MVU's approval for use in other Generating Facility and/or Interconnection Facilities.

3. TYPE TESTING

- a. Type Tests and Criteria for Interconnection Equipment Certification. Type Testing provides a basis for determining that equipment meets the specifications for being designated as Certified Equipment under this Rule. The requirements described in this Section cover only issues related to

Interconnection and are not intended to address equipment safety or other issues.

Table J.1. defines the test criteria by Generator or inverter technology. While UL 17411 was written specifically for inverters, the requirements are readily adaptable to synchronous Generators, induction Generators, as well as single/multi-function controllers and protection relays. Until a universal test standard is developed, MVU or NRTL shall adapt the procedures referenced in Table J.1 as appropriate and necessary for a Generating Facility and/or Interconnection Facilities or associated equipment performance and its control and Protective Functions. The tests shall be performed in the sequence shown in Table J.2 below.

OBSOLETE

Table J.1 Type Tests and Requirements for Interconnection Equipment Certification

Type Test	Reference (1)	Inverter	Synchronous Generator	Induction Generator
Utility Interaction	UL 1741 – 39	X	X	X
DC Isolation	UL 1741 – 40.1	X	-	-
Simulated PV Array (Input) Requirements	UL 1741 – 41.2	X	-	-
Dielectric Voltage Withstand	UL 1741 – 44	X	X	X
	UL 1741 – 45.2.2	X	X	X
Harmonic Distortion	UL 1741 – 45.4	X	X	X
DC Injection	UL 1741 – 45.5	X	-	-
Utility Voltage and Frequency Variation	UL 1741 – 46.2	X	X	X
Reset Delay	UL 1741 – 46.2.3	X	X	X
Loss of Control Circuit	UL 1741 – 46.4	X	X	X
Short Circuit	UL 1741 – 47.3	X	X	X
Load Transfer	UL 1741 – 47.7	X	X	X
Surge Withstand Capability	J.3.e	X	X	X
Anti-Islanding	J.3.b	(2)	(2)	(2)
Non-Export	J.3.c	(3)	(3)	(3)
In-rush Current	J.3.d	-	-	(4)
Synchronization	J.3.f	(5)	X	(5)

Table Notes: (1) References are to section numbers in either UL 1741 (Inverters, Converters and Charge Controllers for use in Independent Power Systems) or this Rule. References in UL 1741 to “photovoltaics” or “inverter” may have to be adapted to the other technologies by the testing laboratory to appropriately apply in the tests to other technologies.

(2) Required only if Non-Islanding designation

(3) Required only if Non-Export designation is desired.

(4) Required for Generators that use MVU power to motor to speed.

(5) Required for all self-excited induction Generators as well as Inverters that operate as voltage sources when connected to MVU’s Distribution System.

X = Required , - = Not Required

Table J.2 Type Tests Sequence for Interconnection Equipment Certification

Test No.	Type Test
1	Utility Voltage and Frequency Variation
2	Synchronization
3	Surge Withstand Capability
4	Utility Voltage and Frequency Variation
5	Synchronization
6	Other Required and Optional Tests
Tests 1, 2, and 3, must be done first and in the order shown. Tests 4 and on follow in order convenient to the test agency.	

b. Anti-Islanding Test

Devices that pass the Anti-Islanding test procedure described in UL 1741 Section 46.3 will be considered Non-Islanding for the purposes of these

interconnection requirements. The test is required only for devices for which a Certified Non-Islanding designation is desired.

c. Non-Export Test

Equipment that passes the Non-Export test procedure described in Section J.7.a. will be considered Non-Exporting for the purposes of these Interconnection requirements. This test is required only for equipment for which a Certified Non-Export designation is desired.

d. In-rush Current Test

Generation equipment that utilizes MVU power to motor up to speed will be tested using the procedure defined in Section J.7.b. to determine the maximum current drawn during this startup process. The resulting In-rush Current is used to estimate the Starting Voltage Drop.

e. Surge Withstand Capability Test

The interconnection equipment shall be tested for the surge withstand requirement in D.1.c in all normal operating modes in accordance with IEEE Std C62.45-2002 for equipment rated less than 1000 V to confirm that the surge withstand capability is met by using the selected test level(s) from IEEE Std C62.41.2-2002. Interconnection equipment rated greater than 1000 V shall be tested in accordance with manufacturer or system integrator designated applicable standards. For interconnection equipment signal and control circuits, use IEEE Std C37.90.1-2002. These tests shall confirm the equipment did not fail, did not misoperate, and did not provide misinformation (IEEE1547-5.1.3.2). The location/exposure category for which the equipment has been tested shall be clearly marked on the equipment label or in the equipment documentation. External surge protection may be used to protect the equipment in harsher location/exposure categories.

h. Synchronization Test

This test is applied to synchronous Generators, self-excited induction generators, and inverters capable of operating as voltage-source while connected to MVU's Distribution System. The test is also applied to the resynchronization Function (transition from stand-alone to parallel operation) on equipment that provides such functionality. This test may not need to be performed on both the synchronization and re-synchronization functions if the manufacturers can verify to the satisfaction of the testing organization that monitoring and controls hardware and software are common to both functions. This test is not necessary for induction generators or current-source inverters. Instead, the In-rush Current test Section J.3.d shall be applied to those generators.

This test shall demonstrate that at the moment of the paralleling-device closure, all three synchronization parameters in Table J.3 are within the stated limits. This test shall also demonstrate that if any of the parameters are outside of the limits stated in the table, the paralleling-device shall not close (IEEE 1547- 5.1.2A). The test will start with only one of the three parameters: (1) voltage difference between Generating Facility and MVU's Distribution System; (2) frequency difference; or (3) phase angle outside of the synchronization specification. Verify that the Generating Facility is brought within specification prior to synchronization. Repeat the test five times for each of the three parameters. For manual synchronization with synch check or manual control with auto synchronization, the test must verify that paralleling does not occur until the parameters are brought within specifications.

Table J.3. Synchronization Parameter Limits [1]

Aggregate Rating of Generator Units (kVA)	Frequency Difference (Δf , Hz)	Voltage Difference (ΔV , %)	Phase Angle Difference ($\Delta\phi$, \square)
0-500	0.3	10	20
> 500-1,500	0.2	5	15
> 1,500-10,000	0.1	3	10

[1] – IEEE 1547-5.1.1B

i. Paralleling Device Withstand Test

The di-electric voltage withstand test specified in Section J.1 shall be performed on the paralleling device to ensure compliance with those requirements specified in Section D.1.c (IEEE 1547-5.1.3.3).

4. Production Testing

As a minimum, each interconnection system shall be subjected to the Utility Voltage and Frequency Variation Test procedure described in UL1741 under Manufacturing and Production Tests, Section 68 and the Synchronization test specified in Section J.3.f Interconnection systems with adjustable set points shall be tested at a single set of set points as specified by the manufacturer. This test may be performed in the factory or as part of a Commissioning Test (Section J.5.).

5. Commissioning Testing

- a. Commissioning Testing, where required, will be performed on-site to verify protective settings and functionality. Upon initial Parallel Operation of a Generating Facility, or any time interface hardware or software is changed

that may affect the functions listed below, a Commissioning Test must be performed. An individual qualified in testing protective equipment (professional engineer, factory-certified technician, or licensed electrician with experience in testing protective equipment) must perform Commissioning Testing in accordance with the manufacturer's recommended test procedure to verify the settings and requirements per this Rule.

MVU may require written Commissioning test procedure be submitted to MVE at least 10 working days prior to the performance of the Commissioning Test. MVU has the right to witness Commissioning Test, MVU may also require written certification by the installer describing which tests were performed and their results. Protective Functions to be tested during commissioning, particularly with respect to non-Certified equipment, may consist of the following:

- (1) Over and under voltage
- (2) Over and under frequency
- (3) Anti-Islanding function (if applicable)
- (4) Non-Exporting function (if applicable)
- (5) Inability to energize dead line
- (6) Time delay on restart after utility source is stable
- (7) Utility system fault detection (if used)
- (8) Synchronizing controls (if applicable)
- (9) Other Interconnection Protective Functions that may be required as part of the Interconnection Agreement

Commissioning Test shall include visual inspections of the interconnection equipment and protective settings to confirm compliance with the interconnection requirements.

b. Other checks and tests that may need to be performed include:

- (1) Verifying final Protective Function settings
- (2) Trip test (J.5.f)
- (3) In-service tests (J.5.g)

c. Certified Equipment

Generating Facilities qualifying for Simplified Interconnection incorporate Certified Equipment that have, at a minimum, passed the Type Tests and Production Tests described in this Rule and are judged to have little or no potential impact on MVU's Distribution System. For such Generating Facilities,

it is necessary to perform only the following tests:

- (1) Protective Function settings that have been changed after Production Testing will require field verification. Tests shall be performed using injected secondary frequencies, voltages and currents, applied waveforms, at a test connection using a Generator to simulate abnormal utility voltage or frequency, or varying the set points to show that the device trips at the measured (actual) utility voltage or frequency.
- (2) The Non-Islanding function shall be checked by operating a load break disconnect switch to verify the Interconnection equipment ceases to energize MVU's Distribution System and does not re-energize it for the required time delay after the switch is closed.
- (3) The Non-Exporting function shall be checked using secondary injection techniques. This function may also be tested by adjusting the Generating Facility output and local loads to verify that the applicable Non-Exporting criteria (i.e., reverse power or underpower) are met.

The Supplemental Review or an Interconnection Study may impose additional components or additional testing.

d. Non-Certified Equipment

Non-certified Equipment shall be subjected to the appropriate tests described in Type Testing (Section J.3.) as well as those described in Certified Equipment Commissioning Tests (Section J.5.c.). With MVU's approval, these tests may be performed in the factory, in the field as part of commissioning, or a combination of both. MVU, at its discretion, may also approve a reduced set of tests for a particular Generating Facility or, for example, if it determines it has sufficient experience with the equipment.

f. Verification of Settings

At the completion of Commission testing, the Producer shall confirm all devices are set to MVU-approved settings. Verification shall be documented in the Commissioning Test Certification.

f. Trip Tests

Interconnection Protective Functions and devices (e.g. reverse power relays) that have not previously been tested as part of the Interconnection Facilities with their associated interrupting devices (e.g. contactor or circuit breaker) shall be trip tested during commissioning. The trip test shall be adequate to prove that the associated interrupting devices open when the protective devices operate. Interlocking circuits between Protective

Function devices or between interrupting devices shall be similarly tested unless they are part of a system that has been tested and approved during manufacturing.

g. In-service Tests

Interconnection Protective Functions and devices that have not previously been tested as part of the Interconnection Facilities with their associated instrument transformers or that are wired in the field shall be given an in-service test during commissioning. This test will verify proper wiring, polarity, CT/PT ratios, and proper operation of the measuring circuits. The in-service test shall be made with the power system energized and carrying a known level of current. A measurement shall be made of the magnitude and phase angle of each Alternating Current (AC) voltage and current connected to the protective device and the results compared to expected values. For protective devices with built-in Metering Functions that report current and voltage magnitudes and phase angles, or magnitudes of current, voltage, and real and reactive power, the metered values may be used for in-service testing. Otherwise, portable ammeters, voltmeters, and phase-angle meters shall be used.

6. Periodic Testing

Periodic Testing of Interconnection-related Protective Functions shall be performed as specified by the manufacturer, or at least every four years. All Periodic Tests prescribed by the manufacturer shall be performed. The Producer shall maintain Periodic Test reports or a log for inspection by MVU. Periodic Testing conforming to MVU test intervals for the particular Line Section may be specified by MVU under special circumstances, such as high fire hazard areas. Batteries used to activate any Protective Function shall be checked and logged once per month for proper voltage.

Once every four years, the battery must be either replaced or a discharge test performed.

7. Type Testing Procedures Not Defined in Other Standards

This Section describes the additional Type Tests necessary to qualify a device as Certified under this Rule. These Type Tests are not contained in Underwriters Laboratories UL 1741 Standard *Inverters, Converters and Controllers for Use in Independent Power Systems*, or other referenced standards.

a. Non-Exporting Test Procedures

The Non-Exporting test is intended to verify the operation of relays, controllers and inverters designed to limit the export of power and certify the equipment as meeting the requirements of Screen 2, Options 1 and 2, of the review process. Tests are provided for discrete relay packages and for controllers and inverters with the intended Functions integrated.

(1) Discrete Reverse Power Relay Test

This version of the Non-Exporting test procedure is intended for discrete reverse power and underpower relay packages provided to meet the requirements of Options 1 and 2 of Screen 2. It should be understood that in the reverse power application, the relay will provide a trip output with power flowing in the export (toward MVU's Distribution System) direction.

Step 1: Power Flow Test at Minimum, Midpoint and Maximum Pickup Level Settings

Determine the corresponding secondary pickup current for the desired export power flow of 0.5 secondary watts (the minimum pickup setting, assumes 5 amp and 120V CT/PT secondary). Apply nominal voltage with minimum current setting at zero (0) degrees phase angle in the trip direction. Increase the current to pickup level. Observe the relay's (LCD or computer display) indication of power values. Note the indicated power level at which the relay trips. The power indication should be within 2% of the expected power. For relays with adjustable settings, repeat this test at the midpoint, and maximum settings. Repeat at phase angles of 90, 180 and 270 degrees and verify that the relay does not operate (measured watts will be zero or negative).

Step 2: Leading Power Factor Test

Apply rated voltage with a minimum pickup current setting (calculated value for system application) and apply a leading power factor load current in the non-trip direction (current lagging voltage by 135 degrees). Increase the current to relay rated current and verify that the relay does not operate. For relays with adjustable settings, this test should be repeated at the minimum, midpoint, and maximum settings.

Step 3: Minimum Power Factor Test

At nominal voltage and with the minimum pickup (or ranges) determined in Step 1, adjust the current phase angle to 84 or 276 degrees. Increase the current level to pickup (about 10 times higher than at 0 degrees) and verify that the relay operates. Repeat for phase angles of 90, 180 and 270 degrees and verify that the relay does not operate.

Step 4: Negative Sequence Voltage Test

Using the pickup settings determined in Step 1, apply rated relay voltage and current at 180 degrees from tripping direction, to

simulate normal load conditions (for three-phase relays, use Ia at 180, Ib at 60 and Ic at 300 degrees). Remove phase-1 voltage and observe that the relay does not operate. Repeat for phases-2 and 3.

Step 5: Load Current Test

Using the pickup settings determined in Step 1, apply rated voltage and current at 180 degrees from the tripping direction, to simulate normal load conditions (use Ia at 180, Ib at 300 and Ic at 60 degrees). Observe that the relay does not operate.

Step 6: Unbalanced Fault Test

Using the pickup settings determined in Step 1, apply rated voltage and 2 times rated current, to simulate an unbalanced fault in the non-trip direction (use Va at 0 degrees, Vb and Vc at 180 degrees, Ia at 180 degrees, Ib at 0 degrees, and Ic at 180 degrees). Observe that the relay, especially single phase, does operate properly.

Step 7: Time Delay Settings Test

Apply Step 1 settings and set time delay to minimum setting. Adjust the current source to the appropriate level to determine operating time, and compare against calculated values. Verify that the timer stops when the relay trips. Repeat at midpoint and maximum delay settings.

Step 8: Dielectric Test

Perform the test described in IMVU 414 using 2 kV RMS for 1 minute.

Step 9: Surge Withstand Test

Perform the surge withstand test described in IEEE C37.90.1.1989 or the surge withstand capability test described in J.3.e.

(2) Discrete Underpower Relay Test

This version of the Non-Exporting test procedure is intended for discrete underpower relay packages and meets the requirements of Option 2 of Screen 2. A trip output will be provided when import power (toward the Producer's load) drops below the specified level.

Note: For an underpower relay, pickup is defined as the highest power level at which the relay indicates that the power is less than the set level.

Step 1: Power Flow Test at Minimum, Midpoint and Maximum Pickup Level Settings

Determine the corresponding secondary pickup current for the desired power flow pickup level of 5% of peak load minimum pickup setting. Apply rated voltage and current at 0 (zero) degrees phase angle in the direction of normal load current. Decrease the current to pickup level. Observe the relay's (LCD or computer display) indication of power values. Note the indicated power level at which the relay trips. The power indication should be within 2% of the expected power. For relays with adjustable settings, repeat the test at the midpoint, and maximum settings. Repeat at phase angles of 90, 180 and 270 degrees and verify that the relay operates (measured watts will be zero or negative).

Step 2: Leading Power Factor Test

Using the pickup current setting determined in Step 1, apply rated voltage and rated leading power factor load current in the normal load direction (current leading voltage by 45 degrees). Decrease the current to 145% of the pickup level determined in Step 1 and verify that the relay does not operate. For relays with adjustable settings, repeat the test at the minimum, midpoint, and maximum settings.

Step 3: Minimum Power Factor Test

At nominal voltage and with the minimum pickup (or ranges) determined in Step 1, adjust the current phase angle to 84 or 276 degrees. Decrease the current level to pickup (about 10% of the value at 0 degrees) and verify that the relay operates. Repeat for phase angles 90, 180 and 270 degrees and verify that the relay operates for any current less than rated current.

Step 4: Negative Sequence Voltage Test

Using the pickup settings determined in Step 1, apply rated relay voltage and 25% of rated current in the normal load direction, to simulate light load conditions. Remove phase 1 voltage and observe that the relay does not operate. Repeat for Phases-2 and 3.

Step 5: Unbalanced Fault Test

Using the pickup settings determined in Step 1, apply rated voltage and two times rated current, to simulate an unbalanced fault in the normal load direction (use V_a at 0 degrees, V_b and V_c at 180

degrees, Ia at 0 degrees, Ib at 180 degrees, and Ic at 0 degrees). Observe that the relay (especially single-phase types) operates properly.

Step 6: Time Delay Settings Test

Apply Step 1 settings and set time delay to minimum setting. Adjust the current source to the appropriate level to determine operating time, and compare against calculated values. Verify that the timer stops when the relay trips. Repeat at midpoint and maximum delay settings.

Step 7: Dielectric Test

Perform the test described in IEC 414 using 2 kV RMS for 1 minute.

Step 8: Surge Withstand Test

Perform the surge withstand test described in IEEE C37.90.1.1989 or the surge withstand test described in Section J.3.e.

(3) Tests for Inverters and Controllers with Integrated Functions

Inverters and controllers designed to provide reverse or underpower functions shall be tested to certify the intended operation of this function. Two methods are acceptable:

Method 1: If the inverter or controller utilizes external current/voltage measurement to determine the reverse or underpower condition, then the inverter or controller shall be functionally tested by application of appropriate secondary currents and potentials as described in the Discrete Reverse Power Relay Test, Section J.7.a.(1) of this Rule.

Method 2: If external secondary current or voltage signals are not used, then unit-specific tests must be conducted to verify that power cannot be exported across the PCC for a period exceeding two seconds. These may be factory tests, if the measurement and control points are integral to the unit, or they may be performed in the field.

b. In-rush Current Test Procedures

This test will determine the maximum In-rush Current drawn by the Generator.

(1) Locked-Rotor Method

Use the test procedure defined in NEMA MG-1 (manufacturer's data is acceptable if available).

(3) Start-up Method

Install and setup the Generating Facility equipment as specified by the manufacturer. Using a calibrated oscilloscope or data acquisition equipment with appropriate speed and accuracy, measure the current draw at the Point of Interconnection as the Generating Facility starts up and parallels with MVU's Distribution System. Startup shall follow the normal, manufacturer-specified procedure. Sufficient time and current resolution and accuracy shall be used to capture the maximum current draw within 5%. In-rush Current is defined as the maximum current draw from MVU during the startup process, using a 10-cycle moving average. During the test, the utility source, real or simulated, must be capable of maintaining voltage within +/- 5% of rated at the connection to the unit under test. Repeat this test five times. Report the highest 10-cycle current as the In-rush Current. A graphical representation of the time-current characteristic along with the certified In-rush Current must be included in the test report and made available to MVU.

OBSOLETE

ELECTRIC RULE 21A – GENERATION INTERCONNECTION RULES, TERMS AND CONDITIONS (OBSOLETE)

Applicability

The former MVU Net Energy Metering 2.0/Interconnection Agreement has been replaced by Rule 21A. This rule applies to all interconnections between MVU and the generation Producer providing for the Interconnection of a Generating Facility that gives certain rights and obligations to effect or end Interconnection.

Applicable to Customer-Generators, as defined in Section 2827 of the California Public Utilities Code, operating a renewable electrical generation facility, as therein defined, located on the customer's owned, leased, or rented premises, is a vendor/contractor owned PV system that is leased or rented (includes a purchase power agreement) to an MVU electric customer or a customer owned system that is intended primarily to offset part or all of the customer's own electrical requirements and which is interconnected and operates in parallel with MVU's power system as authorized by MVU.

Territory

Within the entire territory served by Moreno Valley Utility.

Net Surplus Compensation Rate

The net surplus compensation rate per kWh applied to any net surplus energy remaining at the end of the customer's relevant period based on the MVU rate under which the customer is billed and all the conditions thereof.

Special Conditions

1. As determined in each billing period, when a customer is a net consumer of energy, the resulting net consumed energy will be used in the calculation of all applicable energy charges.
2. As determined in each billing period, when a customer is a net producer of energy, the resulting net produced energy will be used in the calculation of a monetary value that shall only be applied to the customer's monthly bill, including any minimum charges and applicable taxes. The customer acknowledges that no incentive is available for the installed PV system.
3. A customer is a net producer of energy when the amount of generated kilowatt-hours (kWh) of energy that is exported to MVU's system exceeds the amount that the customer receives from MVU.
4. The monetary value calculated is the product of the net kWh produced multiplied by the Net Surplus Compensation Rate (NSCR).
5. The NSCR value is established by MVU to reflect the costs MVU avoids in procuring power during the time period net surplus generators are likely to produce excess power.
6. MVU shall retain any net surplus energy generated by the NEM customer, including any associated environmental attributes or renewable energy credits ("REC").

7. To be eligible for service under this Schedule, generating facilities must meet all applicable safety and performance standards established by the National Electrical Code, the Institute of Electrical and Electronics Engineers, and accredited testing laboratories such as Underwriters Laboratories and, where applicable, rules regarding safety and reliability (i.e., MVU's Electric Rule 21). All generating facilities must have a warranty of at least 10 years for all equipment and the associated installation from the system provider (not from MVU). All major solar system components (including PV panels and other generation equipment, inverters and meters) must be on the verified equipment list maintained by the CEC. Any other equipment, as determined by MVU, must be verified as having safety certification from a Nationally Recognized Testing Laboratory.

8. To be eligible for service under this Schedule, the customer's generating facilities must be sized to offset part or all of the customer's own electrical requirements and cannot be oversized. This means that the estimated output of the generating facility, using the CEC-AC nameplate rating for inverter-based generating facilities must not exceed the customer's previous annual usage in kWh. In the event that there is less than 12 months of previous recorded usage data, the standard of 2 watts per square foot of the premises will apply.

9. Customers seeking to interconnect their generating facilities for the purpose of receiving service under this Schedule are subject to the interconnection requirements and interconnection cost responsibility provisions as established in MVU's Electric Rule 21.

10. A new customer of record who owns, rents, or leases a premise that includes a generating facility that was approved by MVU for parallel operation prior to the new customer moving in and/or taking electric service with MVU will take service under this Schedule as long as the requirements of this Schedule are met. This provision also applies to premises where the developer/contractor establishes the interconnection.

11. Existing generating facilities currently under Schedule NEM that are modified such that: (1) the generating capacity or output increases by 10% or more; or (2) adding battery storage will be placed under Schedule NEM 2.0.

12. Existing customers under Schedule NEM will remain under Schedule NEM for a period of fifteen (15) years from the original year in which their generating facility was interconnected to MVU's grid as determined from the date the customer received the permission to operate (PTO), and then will be switched to Schedule NEM 2.0 or any otherwise applicable rate schedule. Existing customers under Schedule NEM can request to be placed under Schedule NEM 2.0 at any time; the customer's account will be trued up at the time of the request. This means that any outstanding balance due or credit due will be applied to the next regular billing.

Solar or Wind Generating Facility

1. Operating Option

1. Customer has elected to construct, design, install, operate, and maintain the Facility in a manner consistent with the normal and safe operation of the electrical distribution system owned and operated by MVU. The Facility is intended primarily to provide part or all of the Customer's own electrical energy

requirements. If the facility is within the service territory of MVU, then by that fact the Customer understands, accepts, and agrees that connection and operation of the Customer's Facility shall be subject to the terms and conditions set forth in in MVU's Electric Service Rules (the "Rules").

2. Pursuant to Electric Service Rule No. 21 and Rule 21A, based on facility type and size, an Interconnection Fee may be required.

2. Credits for Net Energy

1. Customer is eligible to receive credits for energy if Customer's monthly energy generated by the Facility exceeds Customer's monthly energy requirements, calculated by the "Net Metering." Net Metering uses a non-demand, time differentiated meter or meters to measure the difference between the energy supplied by MVU and the energy generated by the Facility and supplied to MVU. Net metering account billing options, net energy carryover rules and restrictions, and energy costs are controlled by MVU's Net Metering Schedule in effect at the time of Customer's start of service.

3. Interruption or Reduction of Deliveries

1. MVU shall not be obligated to accept, and MVU may require Customer to interrupt or reduce, deliveries of energy to MVU: (a) when necessary in order to construct, install, maintain, repair, replace, remove, investigate, or inspect any of MVU's equipment or part of the MVU system; or (b) if MVU determines that curtailment, interruption, or reduction of receipt of energy from Customer's Facility is necessary because of emergencies, forced outages, force majeure, or compliance with prudent electrical practices.
2. Notwithstanding any other provision of this Rule, if at any time MVU, in its sole discretion, determines that either (a) the Facility may endanger MVU personnel or members of the general public, or (b) the continued operation of Customer's Facility may impair the integrity of MVU's electric distribution system, MVU shall have the right to disconnect Customer's Facility from MVU's electric distribution system. Customer's Facility shall remain disconnected until such time as MVU is satisfied that the condition(s) referenced in (a) or (b) of this paragraph have been corrected, and MVU shall not be obligated to compensate Customer for any loss of use of generation or energy during any and all periods of such disconnection.

4. Interconnection

1. Customer shall deliver energy from the Facility to MVU at MVU's meter.
2. Customer, and not MVU, shall be solely responsible for all legal and financial obligations arising from the construction, installation, design, operation, and maintenance of the Facility in accordance with all applicable laws and regulations.
3. Customer, at Customer's sole expense, shall obtain and possess all permits and authorizations in accordance with all applicable laws and regulations for the construction, installation, design operation and maintenance of the Facility.

4. MVU shall furnish and install one or more standard watt-hour meters to read energy generated by Customer's Facility. Customer shall provide and install a meter socket and connections in accordance with MVU's metering standards. If the Customer desires more detailed metering equipment, all associated costs will be incurred by the Customer.
 5. MVU shall have the right to have its representatives present at the final inspection made by the governmental authority having jurisdiction to inspect and approve the installation of the Generating Facility or battery storage. For interconnections involving battery storage, Customer shall be responsible for all inspection and commissioning fees. Customer shall notify MVU in accordance with the terms of Section 12, herein, at least five (5) days prior to such inspection.
 6. Customer shall not connect the Facility, or any portion of it, to MVU's distribution system, until written approval of Facility has been given to Customer by MVU. Such approval shall not be unreasonably withheld.
 7. Customer may reconnect its Facility to the MVU system following normal operational outages and interruptions without notifying MVU unless MVU has disconnected service, or MVU notifies Customer that a reasonable possibility exists that reconnection would pose a safety hazard.
 8. If MVU has disconnected Service to the Facility, or MVU has notified Customer that a reasonable possibility exists that reconnection would pose a safety hazard, Customer may call MVU's Customer Service Center to request authorization to reconnect the Facility.
- 5. Design Requirements**
1. Customer's Facility, and all portions of it used to provide or distribute electrical power and parallel interconnection with MVU's distribution equipment shall be designed, installed, constructed, operated, and maintained in compliance with this Rule. Compliance with this section is mandatory.
 2. Customer shall conform to all applicable solar or wind electrical generating system safety and performance standards established by MVU's Electric Service Rule No. 21, the National Electrical Code (NEC), the Institute of Electrical and Electronics Engineers (IEEE), and accredited testing laboratories such as Underwriters Laboratories, and where applicable, rules of the Public Utilities Commission regarding safety and reliability, and applicable building codes.
- 6. Maintenance and Permits**
1. Customer shall: (a) maintain the Facility and interconnection facilities in a safe and prudent manner and in conformance with all applicable laws and regulations including, but not limited to, requirements of Section 5 above, and (b) to the extent

that future requirements may require, obtain any governmental authorizations or permits required for the operation of the Facility. Customer shall reimburse MVU for any and all losses, damages, claims, penalties, or liability MVU incurs as a result of Customer's failure to obtain or maintain any governmental authorizations and permits required for construction and operation of the Customer's Facility.

7. Access to Premises

1. MVU may enter Customer's premises without prior notice (a) to inspect, at all reasonable hours, Customer's protective devices and read or test any meter for the Facility and (b) to disconnect, at any time, without notice, the Facility if, in MVU's sole opinion, a hazardous condition exists and that immediate action is necessary to protect persons, or MVU's facilities, or property of others from damage or interference caused by (1) Customer's Facility, or (2) Customer's failure to comply with the requirements of this Rule.

8. Indemnity and Liability by Customer

1. Customer shall indemnify and hold MVU, its directors, officers, agents and employees harmless against all loss, damages expense and liability to third persons for injury to or death of persons or injury to property caused by the Customer's engineering design, construction, installation, ownership, maintenance or operations of the Facility in connection with this Agreement by reason of omission or negligence, whether active or passive. Customer shall, on MVU's request, defend any suit asserting a claim covered by this indemnity. Customer shall pay all costs that may be incurred by MVU in enforcing this indemnity.
2. Neither MVU, its officers, agents nor employees shall be liable for any claims, demands, costs, losses, causes of action, or any other construction, ownership, maintenance or operation of, or making of replacements, additions or betterment to, Customer's Facility except to the extent actually caused by the sole and gross negligence of the MVU.
3. Neither MVU, its officers, agents nor employees shall be liable for damages of any kind to the Facility caused by any electrical disturbance of the MVU system or on the system of another, whether or not the electrical disturbance results from the negligence of MVU.

9. Insurance

1. Customer is required to maintain insurance in force for the duration of this life of the Facilities in the amount of \$xxx per install kW capacity of the Facilities. MVU shall have the right to inspect or obtain a copy of the original policy or policies of insurance prior to commencing operation. Such insurance shall, by endorsement to the policy or policies, provide for thirty (30) calendar days written notice to MVU prior to cancellation, termination, alteration, or material change of such insurance.

CHART OF CHARGES AND FEES

Item	Charge
Service Initiation Charge	
Next Day, Normal Business Hours	\$15.00
Identity Verification Fee	\$5.00
Additional Charge for Same Day Turn On of Service	\$30.00
Additional Charge for Weekends and After Hours Turn On of Service	\$50.00
Deposits	
Residential Service – Single Family	Twice Average Monthly Bill, minimum \$235
Residential Service – Multi-Family	Twice Average Monthly Bill, minimum \$105
Non Residential Service	Twice Maximum Monthly Bill
Reestablishment of Credit	Twice Maximum Monthly Bill
Interest on Deposits	1/12 th of the Interest Rate on Commercial Paper (Prime, 3 Months)
Interest on Unauthorized Use Billings	10% Per Annum
Interest on Amortized Repayment Agreements	10% Per Annum
Return Check Charge	\$31.00
Field Notification Charge	\$10.00
Collection Processing Fee	\$30.00
Meter Test Deposit – (Refunded if Meter Registers within Parameters)	
Meter Installed without Current or Potential Transformer	\$20.00
Meter Installed with Current or Potential Transformer	\$100.00
Late Charge	0.9% per Month of Unpaid Balance
Utility Users Tax	5.75%
Reconnection Charge	
Meter Panel – Next Day	\$20.00
Meter Panel – Same Day During Working Hours	\$30.00
Meter Panel – Weekends and After Hours	\$50.00
Pole / Service Structure – Next Day	\$60.00
Pole / Service Structure – Same Day During Working Hours	\$75.00
Pole / Service Structure – Weekends and After Hours	\$90.00
Transformer/Structure Due to Energy Theft	\$150.00
Damaged Steel Lock-ring	\$15.00
Damaged Aluminum Lock-ring	\$5.00
Replaced Damaged Meter	Actual cost (time and material) \$2,000

Exhibit B

Rule 21 Application Fee	\$75.00
Rule 21 Supplemental Review Fee	\$800.00

Attachment: MVU Rules Fees Charges final 05022023 (6219 : APPROVE RESOLUTION 2023-XX AMENDING ELECTRIC RULE 21)

PLAN CHECKING and INSPECTION/TESTING FEES

Upon submittal of improvement plan(s) for a project's electrical distribution system, line extension facilities and/or structures for plan review, the submittal shall be accompanied with a deposit of an amount equal to 3.25% of the engineer's estimated construction costs for improvements. Prior to second submittal of improvement plans, the City Engineer will approve a final cost for improvements and a plan review fee will be established. From this final fee, the deposit will be deducted. This fee shall be paid prior to the second submittal of the improvement plan(s).

Improvement Plans

(Total cost of construction)

Off-Site & On-Site 1-3 submittals

First \$20,000.00	4.0%
Next \$80,000.00	3.5%
Over \$100,000.00	3.25%
4 th and subsequent submittals per sheet	\$248.00/sheet or as directed by City Engineer

Revisions (Improvement Plans)

Minor per sheet	\$261.00
Major per sheet (minimum fee)	\$269.00

Inspection and Testing

(Total cost of construction)

Off-Site & On- Site

First \$20,000.00	4.0%
Next \$80,000.00	3.5%
Over \$100,000.00	3.25%

Attachment: MVU Rules Fees Charges final 05022023 (6219 : APPROVE RESOLUTION 2023-XX AMENDING ELECTRIC RULE 21)



Report to City Council

TO: Mayor and City Council

FROM: Melissa Walker, Public Works Director/City Engineer

AGENDA DATE: May 16, 2023

TITLE: APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF MORENO VALLEY FOR TUMF FUND REIMBURSEMENT BY WRCOG AND APPROVE AN AGREEMENT WITH MICHAEL BAKER INTERNATIONAL INC. FOR THE SR-60 / WORLD LOGISTIC CENTER PARKWAY INTERCHANGE IMPROVEMENTS, PROJECT NO. 801 0052

RECOMMENDED ACTION

Recommendations:

1. Accept and approve the Transportation Uniform Mitigation Fee (TUMF) Program Reimbursement Agreement between the Western Riverside Council of Governments (WRCOG) and the City of Moreno Valley (City) in the amount of up to \$3,500,000 for the Plans, Specifications & Estimates (PS&E, up to 65% design) Phase for the SR-60/World Logistic Center Parkway Interchange Improvements Project;
2. Authorize the City Manager to execute the TUMF Program Reimbursement Agreement, in substantial conformance with the attached template, upon concurrence by WRCOG, and subject to the approval of the City Attorney;
3. Authorize the Public Works Director/City Engineer to execute any subsequent amendments to the TUMF Program reimbursement agreement, subject to the approval of the City Attorney;
4. Authorize a budget adjustment as set forth in the Fiscal Impact section of this report;
5. Approve the Agreement for Professional Consultant Services with Michael Baker International Inc. to provide design services (up to 65% design) for the Plans,

Specifications, and Estimates (PS&E) Phase for the SR-60/World Logistic Center Parkway Interchange Improvements Project;

6. Authorize the City Manager to execute the Agreement for Professional Consultant Services with Michael Baker International Inc.;
7. Authorize the issuance of a Purchase Order to Michael Baker International Inc. in the amount of \$3,399,990.23 once the Agreement has been signed by all parties; and
8. Authorize the City Manager to execute any subsequent amendments to Michael Baker International Inc. agreement within Council approved annual budgeted amounts, including the authority to authorize the associated purchase orders in accordance with the terms of the Agreement, subject to the approval of the City Attorney.

SUMMARY

This staff report recommends approval of the TUMF Program Reimbursement Agreement between WRCOG and the City in the amount of up to \$3,500,000 in TUMF funding to fund the Plans, Specifications & Estimates (PS&E, up to 65% design) Phase of the SR-60/World Logistic Center Parkway Interchange Improvements project. This Agreement is similar to the Agreement for work that has started on the SR-60/Redlands Boulevard Interchange project. Approval of the standard inter-agency reimbursement agreement between WRCOG and the City would allow the City to complete a portion of the PS&E phase and seek reimbursement of TUMF funds from WRCOG. This staff report also recommends approval of an Agreement for Professional Consultant Services with Michael Baker International Inc in the amount of \$3,399,990.23 to provide design services (up to 65% design) for PS&E Phase of the project.

DISCUSSION

WRCOG has developed and been administering the TUMF program that ensures new developments within the western Riverside County region pay their fair share for the increased traffic that they create. Developers pay the fee directly to WRCOG that in turn covers various costs for regional transportation improvement projects identified in WRCOG's Nexus Study. The Nexus Study includes interchange projects at SR-60/Redlands Boulevard, SR-60/World Logistic Center Parkway, and SR-60/Gilman Springs Road among other street improvements within the City of Moreno Valley.

Similar to the SR-60/Redlands Boulevard Project Approval/Environmental Document funding from WRCOG that is currently underway, the SR-60/World Logistic Center Parkway Interchange project has received TUMF funding for needed improvements. The WRCOG Executive Committee approved the standard agreement to reimburse TUMF funds between WRCOG and the City of Moreno Valley for the PS&E Phase at its meeting on March 6, 2023 and requesting the City to execute this agreement so that the project can move forward.

The purpose of this project is to improve existing interchange geometrics including increasing bridge height to meet Caltrans standards; enhance freeway access and regional goods movement; provide pedestrian crossing bridge, improve traffic operations to support the forecast travel demand for the future years; and accommodate a multimodal facility.

In 2013, Michael Baker International Inc. (formerly RBF Consulting) was awarded with a contract by the City Council to complete the PA&ED Phase that included Project Approval, Geometric Approval Drawings, and Environmental Documents. At the end of the PA&ED Phase, a Project Report (PR) was completed and approved by the City and Caltrans in December 2020 to include necessary documents ready for the next phase (PS&E Phase) of the project.

Michael Baker International’s scope of work for this agreement includes completing up to 65% design for the project’s PS&E Phase and perform revalidation of the environment and permitting documents that were completed in the previous PA&ED Phase. The consultant’s scope of work also includes the development of the design quality management plan, right of way constraint studies and mapping, conceptual landscape plan, value analysis study and utility relocation feasibility study.

ALTERNATIVES

1. Approve and authorize the recommendations as presented in this report. *This alternative will allow the SR-60/World Logistic Center Parkway Interchange Improvements project to move forward with the PS&E Phase in a timely manner and enable the City to receive reimbursement for design costs from the WRCOG TUMF program.*

2. Do not approve the recommended actions as presented in this staff report. *This alternative will prohibit the City from receiving TUMF funding reimbursement for the project and will not allow the PS&E Phase initiated which inevitably will delay the design of much needed improvements for SR-60/World Logistic Center Parkway Interchange.*

FISCAL IMPACT

Approval of the TUMF Program Reimbursement Agreement between WRCOG and the City would provide the City with TUMF funding in the amount of up to \$3,500,000 which will be utilized to fund the PS&E Phase design costs. There is no impact to the General Fund. Staff is requesting a budget adjustment as follow:

Category	Fund	GL Account Project Number	Type	FY 22/23 Budget	Proposed Adjustment	FY 22/23 Amended Budget
CIP	TUMF Capital Projects	3003-99-99-93003-483010 801 0052-3003-98	REV	\$0	\$3,500,000	\$3,500,000

CIP	TUMF Capital Projects	3003-70-77-80001-720199 801 0052-3003-99	EXP	\$0	\$3,500,000	\$3,500,000
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BUDGET – FISCAL YEAR 2022/23:

TUMF Capital Projects Fund
(Account 3003-70-77-80001-720199) (Project No. 801 0052-3003-99).....\$3,500,000

ESTIMATED PROJECT COSTS:

PS&E Phase \$3,500,000

ANTICIPATED PROJECT SCHEDULE:

Complete up to 65% Design of PS&E Phase End of 2025

NOTIFICATIONS

Publication of Agenda

PREPARATION OF STAFF REPORT

Prepared By:
Quang Nguyen, P.E.
Senior Engineer

Department Head Approval:
Melissa Walker, P.E.
Public Works Director/City Engineer

Concurred By:
Harold Zamora, P.E.
Principal Engineer

CITY COUNCIL GOALS

Public Safety. Provide a safe and secure environment for people and property in the community, control the number and severity of fire and hazardous material incidents, and provide protection for citizens who live, work and visit the City of Moreno Valley.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

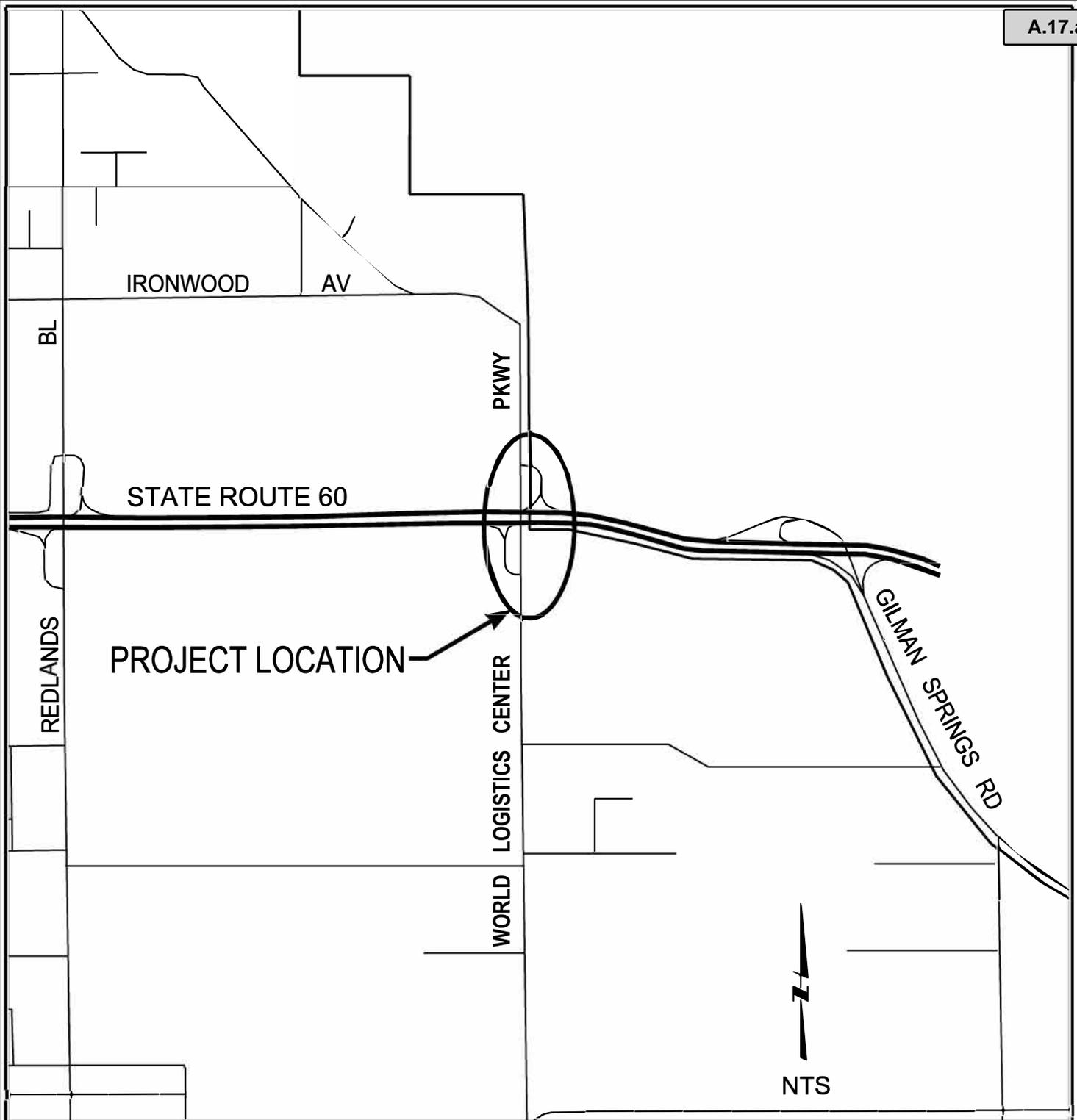
ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

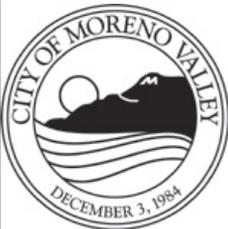
- 1. Location Map
- 2. WRCOG_Moreno Valley TUMF Reimbursement Agreement_SR60-WLC Interchang
- 3. MBI Agrmnt-SR60-Theodore InterChg-Design_v5-2-23

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 10:43 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 11:26 AM



**SR-60/WORLD LOGISTICS CENTER PARKWAY
INTERCHANGE IMPROVEMENTS**



Public Works Department
Capital Projects

LOCATION MAP
Project No. 801 0052

**TRANSPORTATION UNIFORM MITIGATION FEE PROGRAM
AGREEMENT TO REIMBURSE TUMF FUNDS
SR-60/WORLD LOGISTICS CENTER PARKWAY INTERCHANGE IMPROVEMENTS
PA&ED AND PS&E PHASES (AT 65% DESIGN)**

THIS REIMBURSEMENT AGREEMENT (“Agreement”) is entered into as of this _____ day of _____, 2023, by and between the Western Riverside Council of Governments (“WRCOG”), a California joint powers authority and City of Moreno Valley (AGENCY). WRCOG and AGENCY are sometimes hereinafter referred to individually as “Party” and collectively as “Parties”.

RECITALS

A. WRCOG is the Administrator of the Transportation Uniform Mitigation Fee Program of Western Riverside County (“TUMF Program”).

B. WRCOG has identified and designated certain transportation improvement projects throughout Western Riverside County as projects of regional importance (“Qualifying Projects” or “Projects”). The Qualifying Projects are more specifically described in that certain WRCOG study titled “TUMF Nexus Study”, as may be amended from time to time. Qualifying Projects can have Regional or Zonal significance as further described in the TUMF Nexus Study.

C. The TUMF Program is funded by TUMF fees paid by new development in Western Riverside County (collectively, “TUMF Program Funds”). TUMF Program Funds are held in trust by WRCOG for the purpose of funding the Qualifying Projects.

D. The AGENCY proposes to implement a Qualifying Project, and it is the purpose of this Agreement to identify the project and to set forth the terms and conditions by which WRCOG will release TUMF Program Funds.

AGREEMENT

NOW, THEREFORE, in consideration of the mutual covenants and subject to the conditions contained herein, the Parties hereby agree as follows:

1. Description of the Qualifying Project. This Agreement is intended to distribute TUMF Program Funds to the AGENCY for **SR-60/World Logistic Center Parkway Interchange Improvements**, (the “Project”), a Qualifying Project. The Work, including a timetable and a detailed scope of work, is more fully described in Exhibit “A” attached hereto and incorporated herein by reference and, pursuant to Section 20 below, is subject to modification if requested by the AGENCY and approved by WRCOG. The work shall be consistent with one or more of the defined WRCOG Call for Projects phases detailed herein as follows:

- 1) PA&ED – Project Approvals & Environmental Document
- 2) PS&E – Plans, Specifications and Estimates (at 65% design level)

2. WRCOG Funding Amount. WRCOG hereby agrees to distribute to AGENCY, on the terms and conditions set forth herein, a sum not to exceed **Three Million Five Hundred Thousand Dollars (\$3,500,000)**, to be used for reimbursing the AGENCY for eligible Project expenses as described in Section 3 herein (“Funding Amount”). The Parties acknowledge and agree that the Funding Amount may be less than the actual cost of the Project. Nevertheless, the Parties acknowledge and agree that WRCOG shall not be obligated to contribute TUMF Program Funds in excess of the maximum TUMF share identified in the TUMF Nexus Study (“Maximum TUMF Share”), as may be amended from time to time.

3. Project Costs Eligible for Advance/Reimbursement. The total Project costs (“Total Project Cost”) may include the following items, provided that such items are included in the scope of work attached hereto as Exhibit “A” (“Scope of Work”): (1) AGENCY and/or consultant costs associated with direct Project coordination and support; (2) funds expended in preparation of preliminary engineering studies; (3) funds expended for preparation of environmental review documentation for the Project; (4) all costs associated with right-of-way acquisition, including right-of-way engineering, appraisal, acquisition, legal costs for condemnation procedures if authorized by the AGENCY, and costs of reviewing appraisals and offers for property acquisition; (5) costs reasonably incurred if condemnation proceeds; (6) costs incurred in the preparation of plans, specifications, and estimates by AGENCY or consultants; (7) AGENCY costs associated with bidding, advertising and awarding of the Project contracts; (8) construction costs, including change orders to construction contract approved by the AGENCY; (9) construction management, field inspection and material testing costs; and (10) any AGENCY administrative cost to deliver the Project.

4. Ineligible Project Costs. The Total Project Cost shall not include the following items which shall be borne solely by the AGENCY without reimbursement: (1) any AGENCY administrative fees attributed to the reviewing and processing of the Project; and (2) expenses for items of work not included within the Scope of Work in Exhibit “A”.

5. Procedures for Distribution of TUMF Program Funds to AGENCY.

(a) Initial Payment by the AGENCY. The AGENCY shall be responsible for initial payment of all the Project costs as they are incurred. Following payment of such Project costs, the AGENCY shall submit invoices to WRCOG requesting reimbursement of eligible Project costs. Each invoice shall be accompanied by detailed contractor invoices, or other demands for payment addressed to the AGENCY, and documents evidencing the AGENCY’s payment of the invoices or demands for payment. Documents evidencing the AGENCY’S payment of the invoices shall be retained for four (4) years and shall be made available for review by WRCOG. The AGENCY shall submit invoices not more often than monthly and not less often than quarterly.

(b) Review and Reimbursement by WRCOG. Upon receipt of an invoice from the AGENCY, WRCOG may request additional documentation or explanation of the Project costs for which reimbursement is sought. Undisputed amounts shall be paid by WRCOG to the AGENCY within thirty (30) days. In the event that WRCOG disputes the eligibility of the AGENCY for reimbursement of all or a portion of an invoiced amount, the Parties shall meet and confer in an attempt to resolve the dispute. If the meet and confer process is unsuccessful in

resolving the dispute, the AGENCY may appeal WRCOG's decision as to the eligibility of one or more invoices to WRCOG's Executive Director. The WRCOG Executive Director shall provide his/her decision in writing. If the AGENCY disagrees with the Executive Director's decision, the AGENCY may appeal the decision of the Executive Director to the full WRCOG Executive Committee, provided the AGENCY submits its request for appeal to WRCOG within ten (10) days of the Executive Director's written decision. The decision of the WRCOG Executive Committee shall be final. Additional details concerning the procedure for the AGENCY's submittal of invoices to WRCOG and WRCOG's consideration and payment of submitted invoices are set forth in Exhibit "B", attached hereto and incorporated herein by reference.

(c) Funding Amount/Adjustment. If a post Project audit or review indicates that WRCOG has provided reimbursement to the AGENCY in an amount in excess of the Maximum TUMF Share of the Project, or has provided reimbursement of ineligible Project costs, the AGENCY shall reimburse WRCOG for the excess or ineligible payments within 30 days of notification by WRCOG.

6. Increases in Project Funding. The Funding Amount may, in WRCOG's sole discretion, be augmented with additional TUMF Program Funds if the TUMF Nexus Study is amended to increase the maximum eligible TUMF share for the Project. Any such increase in the Funding Amount must be approved in writing by WRCOG's Executive Director. In no case shall the amount of TUMF Program Funds allocated to the AGENCY exceed the then-current maximum eligible TUMF share for the Project. No such increased funding shall be expended to pay for any Project already completed. For purposes of this Agreement, the Project or any portion thereof shall be deemed complete upon its acceptance by WRCOG's Executive Director which shall be communicated to the AGENCY in writing.

7. No Funding for Temporary Improvements. Only segments or components of the construction that are intended to form part of or be integrated into the Project may be funded by TUMF Program Funds. No improvement which is temporary in nature, including but not limited to temporary roads, curbs, tapers or drainage facilities, shall be funded with TUMF Program Funds, except as needed for staged construction of the Project.

8. AGENCY's Funding Obligation to Complete the Project. In the event that the TUMF Program Funds allocated to the Project represent less than the total cost of the Project, the AGENCY shall provide such additional funds as may be required to complete the Project.

9. AGENCY's Obligation to Repay TUMF Program Funds to WRCOG; Exception For PA&ED Phase Work. Except as otherwise expressly excepted within this paragraph, in the event that: (i) the AGENCY, for any reason, determines not to proceed with or complete the Project; or (ii) the Project is not timely completed, subject to any extension of time granted by WRCOG pursuant to the terms of this Agreement; the AGENCY agrees that any TUMF Program Funds that were distributed to the AGENCY for the Project shall be repaid in full to WRCOG, and the Parties shall enter into good faith negotiations to establish a reasonable repayment schedule and repayment mechanism. If the Project involves work pursuant to a PA&ED phase, AGENCY shall not be obligated to repay TUMF Program Funds to WRCOG relating solely to PA&ED phase work performed for the Project.

10. AGENCY's Local Match Contribution. AGENCY local match funding is not required, as shown in Exhibit "A" and as called out in the AGENCY's Project Nomination Form submitted to WRCOG in response to its Call for Projects."

11. Term/Notice of Completion. The term of this Agreement shall be from the date first herein above written until the earlier of the following: (i) the date WRCOG formally accepts the Project as complete, pursuant to Section 6; (ii) termination of this Agreement pursuant to Section 15; or (iii) the AGENCY has fully satisfied its obligations under this Agreement. All applicable indemnification provisions of this Agreement shall remain in effect following the termination of this Agreement.

12. Representatives of the Parties. WRCOG's Executive Director, or his or her designee, shall serve as WRCOG's representative and shall have the authority to act on behalf of WRCOG for all purposes under this Agreement. The AGENCY hereby designates **Michael Lloyd, City Engineer**, or his or her designee, as the AGENCY's representative to WRCOG. The AGENCY's representative shall have the authority to act on behalf of the AGENCY for all purposes under this Agreement and shall coordinate all activities of the Project under the AGENCY's responsibility. The AGENCY shall work closely and cooperate fully with WRCOG's representative and any other agencies which may have jurisdiction over or an interest in the Project.

13. Expenditure of Funds by AGENCY Prior to Execution of Agreement. Nothing in this Agreement shall be construed to prevent or preclude the AGENCY from expending funds on the Project prior to the execution of the Agreement, or from being reimbursed by WRCOG for such expenditures. However, the AGENCY understands and acknowledges that any expenditure of funds on the Project prior to the execution of the Agreement is made at the AGENCY's sole risk, and that some expenditures by the AGENCY may not be eligible for reimbursement under this Agreement.

14. Review of Services. The AGENCY shall allow WRCOG's Representative to inspect or review the progress of the Project at any reasonable time in order to determine whether the terms of this Agreement are being met.

15. Termination.

(a) Notice. Either WRCOG or AGENCY may, by written notice to the other party, terminate this Agreement, in whole or in part, in response to a material breach hereof by the other Party, by giving written notice to the other party of such termination and specifying the effective date thereof. The written notice shall provide a 30-day period to cure any alleged breach. During the 30-day cure period, the Parties shall discuss, in good faith, the manner in which the breach can be cured.

(b) Effect of Termination. In the event that the AGENCY terminates this Agreement, the AGENCY shall, within 180 days, repay to WRCOG any unexpended TUMF Program Funds provided to the AGENCY under this Agreement and shall complete any portion or segment of work for the Project for which TUMF Program Funds have been provided. In the

event that WRCOG terminates this Agreement, WRCOG shall, within 90 days, distribute to the AGENCY TUMF Program Funds in an amount equal to the aggregate total of all unpaid invoices which have been received from the AGENCY regarding the Project at the time of the notice of termination; provided, however, that WRCOG shall be entitled to exercise its rights under Section 5(b), including but not limited to conducting a review of the invoices and requesting additional information. Upon such termination, the AGENCY shall, within 180 days, complete any portion or segment of work for the Project for which TUMF Program Funds have been provided. This Agreement shall terminate upon receipt by the non-terminating Party of the amounts due to it hereunder and upon completion of the segment or portion of Project work for which TUMF Program Funds have been provided.

(c) Cumulative Remedies. The rights and remedies of the Parties provided in this Section are in addition to any other rights and remedies provided by law or under this Agreement.

16. Prevailing Wages. The AGENCY and any other person or entity hired to perform services on the Project are alerted to the requirements of California Labor Code Sections 1770 et seq., which would require the payment of prevailing wages were the services or any portion thereof determined to be a public work, as defined therein. The AGENCY shall ensure compliance with these prevailing wage requirements by any person or entity hired to perform the Project. The AGENCY shall defend, indemnify, and hold harmless WRCOG, its officers, employees, consultants, and agents from any claim or liability, including without limitation attorneys, fees, arising from its failure or alleged failure to comply with California Labor Code Sections 1770 et seq.

17. Progress Reports. WRCOG may request the AGENCY to provide WRCOG with progress reports concerning the status of the Project.

18. Indemnification.

(a) AGENCY Responsibilities. In addition to the indemnification required under Section 16, the AGENCY agrees to indemnify and hold harmless WRCOG, its officers, agents, consultants, and employees from any and all claims, demands, costs or liability arising from or connected with all activities governed by this Agreement including all design and construction activities, due to negligent acts, errors or omissions or willful misconduct of the AGENCY or its subcontractors. The AGENCY will reimburse WRCOG for any expenditures, including reasonable attorneys' fees, incurred by WRCOG, in defending against claims ultimately determined to be due to negligent acts, errors or omissions or willful misconduct of the AGENCY.

(b) WRCOG Responsibilities. WRCOG agrees to indemnify and hold harmless the AGENCY, its officers, agents, consultants, and employees from any and all claims, demands, costs or liability arising from or connected with all activities governed by this Agreement including all design and construction activities, due to negligent acts, errors or omissions or willful misconduct of WRCOG or its sub-consultants. WRCOG will reimburse the AGENCY for any expenditures, including reasonable attorneys' fees, incurred by the AGENCY,

in defending against claims ultimately determined to be due to negligent acts, errors or omissions or willful misconduct of WRCOG.

(c) Effect of Acceptance. The AGENCY shall be responsible for the professional quality, technical accuracy and the coordination of any services provided to complete the Project. WRCOG's review, acceptance or funding of any services performed by the AGENCY or any other person or entity under this Agreement shall not be construed to operate as a waiver of any rights WRCOG may hold under this Agreement or of any cause of action arising out of this Agreement. Further, the AGENCY shall be and remain liable to WRCOG, in accordance with applicable law, for all damages to WRCOG caused by the AGENCY's negligent performance of this Agreement or supervision of any services provided to complete the Project.

19. Insurance. The AGENCY shall require, at a minimum, all persons or entities hired to perform the Project to obtain, and require their subcontractors to obtain, insurance of the types and in the amounts described below and satisfactory to the AGENCY and WRCOG. Such insurance shall be maintained throughout the term of this Agreement, or until completion of the Project, whichever occurs last.

(a) Commercial General Liability Insurance. Occurrence version commercial general liability insurance or equivalent form with a combined single limit of not less than \$1,000,000.00 per occurrence. If such insurance contains a general aggregate limit, it shall apply separately to the Project or be no less than two times the occurrence limit. Such insurance shall:

(i) Name WRCOG and AGENCY, and their respective officials, officers, employees, agents, and consultants as insured with respect to performance of the services on the Project and shall contain no special limitations on the scope of coverage or the protection afforded to these insured;

(ii) Be primary with respect to any insurance or self-insurance programs covering WRCOG and AGENCY, and/or their respective officials, officers, employees, agents, and consultants; and

(iii) Contain standard separation of insured provisions.

(b) Business Automobile Liability Insurance. Business automobile liability insurance or equivalent form with a combined single limit of not less than \$1,000,000.00 per occurrence. Such insurance shall include coverage for owned, hired and non-owned automobiles.

(c) Professional Liability Insurance. Errors and omissions liability insurance with a limit of not less than \$1,000,000.00 Professional liability insurance shall only be required of design or engineering professionals.

(d) Workers' Compensation Insurance. Workers' compensation insurance with statutory limits and employers' liability insurance with limits of not less than \$1,000,000.00 each accident.

20. Project Amendments. Changes to the characteristics of the Project, including the deadline for Project completion, and any responsibilities of the AGENCY or WRCOG may be requested in writing by the AGENCY and are subject to the approval of WRCOG's Representative, which approval will not be unreasonably withheld, provided that extensions of time for completion of the Project shall be approved in the sole discretion of WRCOG's Representative. Nothing in this Agreement shall be construed to require or allow completion of the Project without full compliance with the California Environmental Quality Act (Public Resources Code Section 21000 *et seq.*; "CEQA") and the National Environmental Policy Act of 1969 (42 USC 4231 *et seq.*), if applicable, but the necessity of compliance with CEQA and/or NEPA shall not justify, excuse, or permit a delay in completion of the Project.

21. Conflict of Interest. For the term of this Agreement, no member, officer or employee of the AGENCY or WRCOG, during the term of his or her service with the AGENCY or WRCOG, as the case may be, shall have any direct interest in this Agreement, or obtain any present or anticipated material benefit arising therefrom.

22. Limited Scope of Duties. WRCOG's and the AGENCY's duties and obligations under this Agreement are limited to those described herein. WRCOG has no obligation with respect to the safety of any Project performed at a job site. In addition, WRCOG shall not be liable for any action of AGENCY or its contractors relating to the condemnation of property undertaken by AGENCY or construction related to the Project.

23. Books and Records. Each party shall maintain complete, accurate, and clearly identifiable records with respect to costs incurred for the Project under this Agreement. They shall make available for examination by the other party, its authorized agents, officers or employees any and all ledgers and books of account, invoices, vouchers, canceled checks, and other records or documents evidencing or related to the expenditures and disbursements charged to the other party pursuant to this Agreement. Further, each party shall furnish to the other party, its agents or employees such other evidence or information as they may require with respect to any such expense or disbursement charged by them. All such information shall be retained by the Parties for at least four (4) years following termination of this Agreement, and they shall have access to such information during the four-year period for the purposes of examination or audit.

24. Equal Opportunity Employment. The Parties represent that they are equal opportunity employers and they shall not discriminate against any employee or applicant of reemployment because of race, religion, color, national origin, ancestry, sex or age. Such non-discrimination shall include, but not be limited to, all activities related to initial employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff or termination.

25. Governing Law. This Agreement shall be governed by and construed with the laws of the State of California. Venue shall be in Riverside County.

26. Attorneys' Fees. If either party commences an action against the other party arising out of or in connection with this Agreement, the prevailing party in such litigation shall be entitled to have and recover from the losing party reasonable attorneys' fees and costs of suit.

27. Time of Essence. Time is of the essence for each and every provision of this Agreement.

28. Headings. Article and Section Headings, paragraph captions or marginal headings contained in this Agreement are for convenience only and shall have no effect in the construction or interpretation of any provision herein.

29. Public Acknowledgement. The AGENCY agrees that all public notices, news releases, information signs and other forms of communication shall indicate that the Project is being cooperatively funded by the AGENCY and WRCOG TUMF Program Funds.

30. No Joint Venture. This Agreement is for funding purposes only and nothing herein shall be construed to make WRCOG a party to the construction of the Project or to make it a partner or joint venture with the AGENCY for such purpose.

31. Compliance With the Law. The AGENCY shall comply with all applicable laws, rules and regulations governing the implementation of the Qualifying Project, including, where applicable, the rules and regulations pertaining to the participation of businesses owned or controlled by minorities and women promulgated by the Federal Highway Administration and the Federal Department of Transportation.

32. Notices. All notices hereunder and communications regarding interpretation of the terms of this Agreement or changes thereto shall be provided by the mailing thereof by registered or certified mail, return receipt requested, postage prepaid and addressed as follows:

If to AGENCY: City of Moreno Valley
Capital Projects Division
P.O. Box 88005
Moreno Valley, CA 92552-0805
Telephone: (951) 413-3130
Facsimile: (951) 413-3170

If to WRCOG: Western Riverside Council of Governments
3390 University Avenue; Suite 200
Riverside, California 92501
Attention: Christopher Gray, Deputy Executive Director
Telephone: (951) 405-6710
Facsimile: (951) 223-9720

Any notice so given shall be considered served on the other party three (3) days after deposit in the U.S. mail, first class postage prepaid, return receipt requested, and addressed to the

party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred regardless of the method of service.

33. Integration; Amendment. This Agreement contains the entire agreement between the Parties. Any agreement or representation respecting matters addressed herein that are not expressly set forth in this Agreement is null and void. This Agreement may be amended only by mutual written agreement of the Parties.

34. Severability. If any term, provision, condition or covenant of this Agreement is held invalid or unenforceable, the remainder of this Agreement shall not be affected thereby.

35. Conflicting Provisions. In the event that provisions of any attached appendices or exhibits conflict in any way with the provisions set forth in this Agreement, the language, terms and conditions contained in this Agreement shall control the actions and obligations of the Parties and the interpretation of the Parties' understanding concerning the Agreement.

36. Independent Contractors. Any person or entities retained by the AGENCY or any contractor shall be retained on an independent contractor basis and shall not be employees of WRCOG. Any personnel performing services on the Project shall at all times be under the exclusive direction and control of the AGENCY or contractor, whichever is applicable. The AGENCY or contractor shall pay all wages, salaries and other amounts due such personnel in connection with their performance of services on the Project and as required by law. The AGENCY or consultant shall be responsible for all reports and obligations respecting such personnel, including, but not limited to: social security taxes, income tax withholding, unemployment insurance and workers' compensation insurance.

37. Effective Date. This Agreement shall not be effective until executed by both Parties. The failure of one party to execute this Agreement within forty-five (45) days of the other party executing this Agreement shall render any execution of this Agreement ineffective.

38. No Third Party Beneficiaries. There are no intended third party beneficiaries of any right or obligation assumed by the Parties.

[SIGNATURES ON FOLLOWING PAGE]

Attachment: WRCOG_Moreno Valley TUMF Reimbursement Agreement_SR60-WLC Interchang [Revision 4] (6162 : APPROVE AN AGREEMENT

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their duly authorized representatives to be effective on the day and year first above-written.

WESTERN RIVERSIDE COUNCIL
OF GOVERNMENTS

CITY OF MORENO VALLEY

By: _____ Date: _____
Dr. Kurt Wilson
Executive Director

By: _____ Date: _____
Mike Lee
City Manager

Approved to Form:

Approved to Form:

By: _____ Date: _____
Steven C. DeBaun
General Counsel

By: _____ Date: _____
Steve Quintanilla
Interim City Attorney

Attachment: WRCOG_Moreno Valley TUMF Reimbursement Agreement_SR60-WLC Interchang [Revision 4] (6162 : APPROVE AN AGREEMENT

EXHIBIT “A”
SCOPE OF WORK

SCOPE OF WORK:

The purpose of the project is to construct necessary improvements to the World Logistics Center Parkway (WLC) Overcrossing at SR-60 in the City of Moreno Valley to provide standard vertical clearance for the interchange, improve existing and future traffic congestion at the interchange ramps during peak periods, improve general traffic flow along the freeway and local streets, and enhance freeway access and regional goods movements.

The proposed improvements include: 1) reconfiguration of the interchange with roundabout and meter intersection control at the ramps, 2) modifications to the ramp widths to accommodate vehicle storage, ramp meter equipment, and California Highway Patrol enforcement areas, 3) widening of WLC and replacement of the overcrossing structure, 4) improvements to pedestrian and ADA access, 5) addition of auxiliary lane on SR-60 in each direction through the interchange, 6) related street, drainage, utility, landscape/hardscape and irrigation, and traffic improvements as required by the City and Caltrans.

The project scope of work is to complete the Project Approval and Final Environmental Document (PA&ED) Phase and complete up to 65% design of the Plans, Specifications and Estimate (PS&E) Phase.

EXHIBIT "A-1"
ESTIMATE OF COST

Phase	TUMF	LOCAL	TOTAL
PA&ED	\$250,000		\$250,000
PS&E (up to 65% design)	\$3,250,000		\$3,250,000
PS&E (65% to 100% design)	0		0
RIGHT OF WAY	0		0
CONSTRUCTION	0		0
TOTAL	\$3,500,000		\$3,500,000

Attachment: WRCOG_Moreno Valley TUMF Reimbursement Agreement_SR60-WLC Interchang [Revision 4] (6162 : APPROVE AN AGREEMENT

EXHIBIT "A-2"
PROJECT SCHEDULE

TIMETABLE:

Phase	Estimated Completion Date	Estimated Cost	Comments
PA&ED	12/30/2023	\$250,000	
PS&E (up to 65% design)	12/30/2024	\$3,250,000	
PS&E (65% to 100% design)			N/A-Future Phase
RIGHT OF WAY			N/A-Future Phase
CONSTRUCTION			N/A-Future Phase
TOTAL		\$3,500,000	

Attachment: WRCOG_Moreno Valley TUMF Reimbursement Agreement_SR60-WLC Interchang [Revision 4] (6162 : APPROVE AN AGREEMENT

Elements of Compensation

EXHIBIT “B”

PROCEDURES FOR SUBMITTAL, CONSIDERATION AND PAYMENT OF INVOICES

1. For professional services, WRCOG recommends that the AGENCY incorporate this Exhibit “B-1” into its contracts with any subcontractors to establish a standard method for preparation of invoices by contractors to the AGENCY and ultimately to WRCOG for reimbursement of AGENCY contractor costs.
2. Each month the AGENCY shall submit an invoice for eligible Project costs incurred during the preceding month. The original invoice shall be submitted to WRCOG’s Executive Director with a copy to WRCOG’s Project Coordinator. Each invoice shall be accompanied by a cover letter in a format substantially similar to that of Exhibit “B-2”.
3. Jurisdictions with large construction projects (with the total construction cost exceeding \$10 million) under construction at the same time, may with the approval of WRCOG submit invoices to WRCOG for payment at the same time they are received by the jurisdiction. WRCOG must receive the invoice by the 5th day of the month in order to process the invoice within 30 days. WRCOG will retain 10% of the invoice until all costs have been verified as eligible and will release the balance at regular intervals not more than quarterly and not less than semi-annually. If there is a discrepancy or ineligible costs that exceed 10% of the previous invoice WRCOG will deduct that amount from the next payment.
4. Each invoice shall include documentation from each contractor used by the AGENCY for the Project, listing labor costs, subcontractor costs, and other expenses. Each invoice shall also include a monthly progress report and spreadsheets showing the hours or amounts expended by each contractor or subcontractor for the month and for the entire Project to date. Samples of acceptable task level documentation and progress reports are attached as Exhibits “B-4” and “B-5”. All documentation from the Agency’s contractors should be accompanied by a cover letter in a format substantially similar to that of Exhibit “B-3”.
5. If the AGENCY is seeking reimbursement for direct expenses incurred by AGENCY staff for eligible Project costs, the AGENCY shall provide the same level of information for its labor and any expenses as required of its contractors pursuant to Exhibit “B” and its attachments.
6. Charges for each task and milestone listed in Exhibit “A” shall be listed separately in the invoice.
7. Each invoice shall include a certification signed by the AGENCY Representative or his or her designee which reads as follows:

[INSERT PROJECT #]

“I hereby certify that the hours and salary rates submitted for reimbursement in this invoice are the actual hours and rates worked and paid to the contractors or subcontractors listed.

Signed _____

Title _____

Date _____

Invoice No. _____

- 8. WRCOG will pay the AGENCY within 30 days after receipt by WRCOG of an invoice. If WRCOG disputes any portion of an invoice, payment for that portion will be withheld, without interest, pending resolution of the dispute, but the uncontested balance will be paid.
- 9. The final payment under this Agreement will be made only after: (I) the AGENCY has obtained a Release and Certificate of Final Payment from each contractor or subcontractor used on the Project; (ii) the AGENCY has executed a Release and Certificate of Final Payment; and (iii) the AGENCY has provided copies of each such Release to WRCOG.

Attachment: WRCOG_Moreno Valley TUMF Reimbursement Agreement_SR60-WLC Interchang [Revision 4] (6162 : APPROVE AN AGREEMENT

EXHIBIT "B-1"
[Sample for Professional Services]

For the satisfactory performance and completion of the Services under this Agreement, Agency will pay the Contractor compensation as set forth herein. The total compensation for this service shall not exceed (____INSERT WRITTEN DOLLAR AMOUNT____) (\$__INSERT NUMERICAL DOLLAR AMOUNT__) without written approval of Agency's City Manager [or applicable position] ("Total Compensation").

1. ELEMENTS OF COMPENSATION.

Compensation for the Services will be comprised of the following elements: 1.1 Direct Labor Costs; 1.2 Fixed Fee; and 1.3 Additional Direct Costs.

1.1 DIRECT LABOR COSTS.

Direct Labor costs shall be paid in an amount equal to the product of the Direct Salary Costs and the Multiplier which are defined as follows:

1.1.1 DIRECT SALARY COSTS

Direct Salary Costs are the base salaries and wages actually paid to the Contractor's personnel directly engaged in performance of the Services under the Agreement. (The range of hourly rates paid to the Contractor's personnel appears in Section 2 below.)

1.1.2 MULTIPLIER

The Multiplier to be applied to the Direct Salary Costs to determine the Direct Labor Costs is _____, and is the sum of the following components:

1.1.2.1 Direct Salary Costs _____

1.1.2.2 Payroll Additives _____

The Decimal Ratio of Payroll Additives to Direct Salary Costs. Payroll Additives include all employee benefits, allowances for vacation, sick leave, and holidays, and company portion of employee insurance and social and retirement benefits, all federal and state payroll taxes, premiums for insurance which are measured by payroll costs, and other contributions and benefits imposed by applicable laws and regulations.

1.1.2.3 Overhead Costs _____

[INSERT PROJECT #]

The Decimal Ratio of Allowable Overhead Costs to the Contractor Firm's Total Direct Salary Costs. Allowable Overhead Costs include general, administrative and overhead costs of maintaining and operating established offices, and consistent with established firm policies, and as defined in the Federal Acquisitions Regulations, Part 31.2.

Total Multiplier
(sum of 1.1.2.1, 1.1.2.2, and 1.1.2.3) _____

1.2 FIXED FEE.

1.2.1 The fixed fee is \$ _____.

1.2.2 A pro-rata share of the Fixed Fee shall be applied to the total Direct Labor Costs expended for services each month, and shall be included on each monthly invoice.

1.3 ADDITIONAL DIRECT COSTS.

Additional Direct Costs directly identifiable to the performance of the services of this Agreement shall be reimbursed at the rates below, or at actual invoiced cost.

Rates for identified Additional Direct Costs are as follows:

<u>ITEM</u>	<u>REIMBURSEMENT RATE</u>
	<u>[__ insert charges __]</u>
Per Diem	\$ /day
Car mileage	\$ /mile
Travel	\$ /trip
Computer Charges	\$ /hour
Photocopies	\$ /copy
Blueline	\$ /sheet
LD Telephone	\$ /call
Fax	\$ /sheet
Photographs	\$ /sheet

Travel by air and travel in excess of 100 miles from the Contractor's office nearest to Agency's office must have Agency's prior written approval to be reimbursed under this Agreement.

2. DIRECT SALARY RATES

Direct Salary Rates, which are the range of hourly rates to be used in determining Direct Salary Costs in Section 1.1.1 above, are given below and are subject to the following:

- 2.1 Direct Salary Rates shall be applicable to both straight time and overtime work, unless payment of a premium for overtime work is required by law, regulation or craft agreement, or is otherwise specified in this Agreement. In such event, the premium portion of Direct Salary Costs will not be subject to the Multiplier defined in Paragraph 1.1.2 above.
- 2.2 Direct Salary Rates shown herein are in effect for one year following the effective date of the Agreement. Thereafter, they may be adjusted annually to reflect the Contractor's adjustments to individual compensation. The Contractor shall notify Agency in writing prior to a change in the range of rates included herein, and prior to each subsequent change.

<u>POSITION OR CLASSIFICATION</u>	<u>RANGE OF HOURLY RATES</u>
-----------------------------------	------------------------------

[__sample__]

Principal	\$.00 - \$.00/hour
Project Manager	\$.00 - \$.00/hour
Sr. Engineer/Planner	\$.00 - \$.00/hour
Project Engineer/Planner	\$.00 - \$.00/hour
Assoc. Engineer/Planner	\$.00 - \$.00/hour
Technician	\$.00 - \$.00/hour
Drafter/CADD Operator	\$.00 - \$.00/hour
Word Processor	\$.00 - \$.00/hour

- 2.3 The above rates are for the Contractor only. All rates for subcontractors to the Contractor will be in accordance with the Contractor's cost proposal.

3. INVOICING.

- 3.1 Each month the Contractor shall submit an invoice for Services performed during the preceding month. The original invoice shall be submitted to Agency's Executive Director with two (2) copies to Agency's Project Coordinator.
- 3.2 Charges shall be billed in accordance with the terms and rates included herein, unless otherwise agreed in writing by Agency's Representative.
- 3.3 Base Work and Extra Work shall be charged separately, and the charges for each task and Milestone listed in the Scope of Services, shall be listed separately. The charges for each individual assigned by the Contractor under this Agreement shall be listed separately on an attachment to the invoice.

[INSERT PROJECT #]

- 3.4 A charge of \$500 or more for any one item of Additional Direct Costs shall be accompanied by substantiating documentation satisfactory to Agency such as invoices, telephone logs, etc.
- 3.5 Each copy of each invoice shall be accompanied by a Monthly Progress Report and spreadsheets showing hours expended by task for each month and total project to date.
- 3.6 If applicable, each invoice shall indicate payments to DBE subcontractors or supplies by dollar amount and as a percentage of the total invoice.
- 3.7 Each invoice shall include a certification signed by the Contractor's Representative or an officer of the firm which reads as follows:

I hereby certify that the hours and salary rates charged in this invoice are the actual hours and rates worked and paid to the employees listed.

Signed _____
 Title _____
 Date _____
 Invoice No. _____

4. PAYMENT

- 4.1 Agency shall pay the Contractor within four to six weeks after receipt by Agency of an original invoice. Should Agency contest any portion of an invoice, that portion shall be held for resolution, without interest, but the uncontested balance shall be paid.
- 4.2 The final payment for Services under this Agreement will be made only after the Contractor has executed a Release and Certificate of Final Payment.

[INSERT PROJECT #]

**EXHIBIT B-2
Sample Cover Letter to WRCOG**

Date
Western Riverside Council of Governments
3390 University Avenue; Suite 450
Riverside, California 92501
Attention: Deputy Executive Director
ATTN: Accounts Payable

Re: Project Title - Invoice #__

Enclosed for your review and payment approval is the AGENCY’s invoice for professional and technical services that was rendered by our contractors in connection with the 2002 Measure “A” Local Streets and Roads Funding per Agreement No. _____ effective (Month/Day/Year) . The required support documentation received from each contractor is included as backup to the invoice.

Invoice period covered is from Month/Date/Year to Month/Date/Year .

Total Authorized Agreement Amount:	\$0,000,000.00
Total Invoiced to Date:	\$0,000,000.00
Total Previously Invoiced:	\$0,000,000.00
Balance Remaining:	\$0,000,000.00

Amount due this Invoice:	\$0,000,000.00 =====
---------------------------------	--------------------------------

I certify that the hours and salary rates charged in this invoice are the actual hours and rates worked and paid to the contractors listed.

By: _____
Name
Title

cc:

Attachment: WRCOG_Moreno Valley TUMF Reimbursement Agreement_SR60-WLC Interchang [Revision 4] (6162 : APPROVE AN AGREEMENT

[INSERT PROJECT #]

EXHIBIT B-3
Sample Letter from Contractor to AGENCY

Month/Date/Year

Western Riverside Council of Governments
3390 University Avenue; Suite 200
Riverside, California 92501
Attention: Deputy Executive Director
Attn: Accounts Payable

Invoice # _____

For **[type of services]** rendered by **[contractor name]** in connection with **[name of project]**
This is per agreement No. XX-XX-XXX effective Month/Date/Year .

Invoice period covered is from Month/Date/Year to Month/Date/Year .

Total Base Contract Amount:	\$000,000.00
Authorized Extra Work (if Applicable)	\$000,000.00

TOTAL AUTHORIZED CONTRACT AMOUNT:	\$000,000.00
Total Invoice to Date:	\$000,000.00
Total Previously Billed:	\$000,000.00
Balance Remaining:	\$000,000.00
Amount Due this Invoice:	\$000,000.00
	=====

I certify that the hours and salary rates charged in this invoice are the actual hours and rates worked and paid to the employees listed,

By: _____
Name
Title

Attachment: WRCOG_Moreno Valley TUMF Reimbursement Agreement_SR60-WLC Interchang [Revision 4] (6162 : APPROVE AN AGREEMENT

[INSERT PROJECT #]

**EXHIBIT B-4
SAMPLE TASK SUMMARY SCHEDULE
(OPTIONAL)**

Attachment: WRCOG_Moreno Valley TUMF Reimbursement Agreement_SR60-WLC Interchang [Revision 4] (6162 : APPROVE AN AGREEMENT

**EXHIBIT B-5
Sample Progress Report**

REPORTING PERIOD: Month/Date/Year to Month/Date/Year
PROGRESS REPORT: #1

A. Activities and Work Completed during Current Work Periods

TASK 01 – 100% PS&E SUBMITTAL

- 1. Responded to Segment 1 comments from Department of Transportation
- 2. Completed and submitted Segment 1 final PS&E

B. Current/Potential Problems Encountered & Corrective Action

Problems	Corrective Action
None	None

C. Work Planned Next Period

TASK 01 – 100% PS&E SUBMITTAL

- 1. Completing and to submit Traffic Signal and Electrical Design plans
- 2. Responding to review comments

**AGREEMENT FOR PROFESSIONAL CONSULTANT DESIGN SERVICES FOR
STATE ROUTE 60/WORLD LOGISTIC CENTER PARKWAY
INTERCHANGE IMPROVEMENTS
PROJECT NO. 801 0052**

This Agreement is by and between the City of Moreno Valley, California, a municipal corporation, hereinafter described as "City," and **Michael Baker International Inc.**, a Pennsylvania corporation, hereinafter described as "Consultant." This Agreement is made and entered into effective on the date the City signs this Agreement.

RECITALS

WHEREAS, the City has determined it is in the public interest to proceed with the work hereinafter described as "Project"; and

WHEREAS, the City in May 2013 solicited Request for Proposals for Professional Consultant Services on State Route 60/World Logistic Center Parkway (formally known as Theodore Street) Interchange Improvements to complete the Planning, Design, and Right-of-Way/Utility phases; and

WHEREAS, the Consultant was selected and on July 13, 2016 entered into an Agreement with the City to prepare the Planning Phase of the Project including a Project Report and Environmental Document; and

WHEREAS, the City desires to proceed with the Design Phase of the Project consisting of preliminary design and cost estimates up to 65% completion, right-of-way engineering, utility verification and mapping, landscaping conceptual planning, value analysis study, and agencies coordination; and

WHEREAS, the City has requested Consultant to provide a scope and fee proposal for the 65% Design Phase as described in Exhibit "A" (City's Scope and Fee Request Letter) attached hereto; and

**AGREEMENT FOR PROFESSIONAL
CONSULTANT DESIGN SERVICES
PROJECT NO. 801 0052**

WHEREAS, the Consultant submitted a scope of work and fee proposal dated April 27, 2023, as described in Exhibit "B" (Consultant's Scope of Work and Schedule) and attached hereto; and

THEREFORE, the City and the Consultant, for the consideration hereinafter described, mutually agree as follows:

DESCRIPTION OF PROJECT

1. The project is described as professional consultant services for:

STATE ROUTE 60/WORLD LOGISTIC CENTER PARKWAY

INTERCHANGE IMPROVEMENTS

Project No. 801 0052

SCOPE OF SERVICES

2. The Consultant's scope of service is described on Exhibit "B" attached hereto and incorporated herein by this reference.
3. The City's responsibility is described on Exhibit "C" attached hereto and incorporated herein by this reference.

PAYMENT TERMS

4. The City agrees to pay the Consultant and the Consultant agrees to receive a "Not-to-Exceed" fee of \$3,399,990.23 in accordance with the payment terms provided on Exhibit "D" attached hereto and incorporated herein by this reference.

TERM OF AGREEMENT

5. This agreement will terminate on December 31, 2026, or prior if parties are in mutually agreement; otherwise the termination date may be extended by an amendment to this agreement.

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TIME FOR PERFORMANCE

6. The Consultant shall commence services upon receipt of written direction to proceed from the City.

7. The Consultant shall perform the work described on Exhibit "B" in accordance with the schedule set forth in Exhibit "E" attached hereto and incorporated by this reference.

8. The Consultant and the City agree that the schedule in Paragraph 7 above represents their best estimates with respect to completion dates, and both the Consultant and the City acknowledge that it will not unreasonably withhold approval of the Consultant's requests for extensions of time in which to complete the work required of the Consultant hereunder.

9. The Consultant shall not be responsible for performance delays caused by others or delays beyond the Consultant's reasonable control, and such delays shall extend the time for performance of the work by the Consultant. Delays caused by non-performance or unjustified delay in performance by a subconsultant of the Consultant are not considered to be beyond the Consultant's reasonable control.

10. (a) The Consultant agrees that the personnel, including the principal Project manager, and all subconsultants assigned to the Project by the Consultant, shall be subject to the prior approval of the City.

(b) No change in subconsultants or key personnel shall be made by the Consultant without written prior approval of the City.

SPECIAL PROVISIONS

11. It is understood and agreed that the Consultant is, and at all times shall be, an independent contractor and nothing contained herein shall be construed as making the Consultant or any individual whose compensation for services is paid by the Consultant, an agent or

**AGREEMENT FOR PROFESSIONAL
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employee of the City, or authorizing the Consultant to create or assume any obligation or liability for or on behalf of the City.

12. The Consultant may also retain or subcontract for the services of other necessary consultants with the prior written approval of the City. Payment for such services shall be the responsibility of the Consultant. Any and all subconsultants employed by the Consultant shall be subject to the terms and conditions of this Agreement, except that the City shall have no obligation to pay any subconsultant for services rendered on the Project.

13. The Consultant and the City agree to use reasonable care and diligence to perform their respective services under this Agreement, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California working under similar circumstances ("Standard of Care"). Unless hereinafter specified, neither party shall be responsible for the services of the other or any subcontractor or sub-consultant employed by the other party.

14. The Consultant shall comply with applicable federal, state, and local laws in the performance of work under this Agreement.

15. (a) To the maximum extent allowable by law, the Consultant agrees to indemnify, defend, and hold the City, its officers, agents and employees harmless from any and all, claims, demands, damages, losses, costs, causes of action and demands, or liability, including without limitation the payment of expert witness fees, reasonable attorneys' fees, costs of settlement and other related costs and expenses arising out, pertain or relate to Consultant's, or its subconsultants' and/or agents', negligence, recklessness, or willful misconduct in the performance of this Agreement; provided, however, the obligation does not apply to liability for damages arising from the sole negligence, active negligence, or willful acts of the City; and does not apply to any

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passive negligence of the City unless caused at least in part by Consultant. City agrees that in no event shall the cost to defend charged to Consultant exceed Consultant's proportionate percentage of fault.

(b) The City agrees to indemnify, defend and save the Consultant and their officers, agents and employees harmless from any and all liability, claims, damages or injuries to any person, including injury to the City's and WRCOG's employees and all claims which arise from or are connected with the negligent performance or failure to perform the services or other obligations of the City under this Agreement, or are caused or claim to be caused by the negligent acts of the City and WRCOG, their officers, agents or employees, or its subcontractor(s) or any person acting for the City or under its control or direction; provided, however, that this indemnification and hold harmless shall not include any claims arising from the negligence or willful misconduct of the Consultant, its officers, agents or employees.

16. (a) The Consultant shall procure and maintain, at its sole expense, throughout the term of this Agreement and any extension thereof, Professional Errors and Omission Insurance coverage in the form and substance and with carriers acceptable to the City. Such coverage limits shall not be less than \$1,000,000 per claim and aggregate.

(b) During the entire term of this Agreement, the Consultant agrees to procure and maintain General Liability Insurance in form and substance and with carriers acceptable to the City at its sole expense to protect against loss from liability imposed by law for damages on account of bodily injury, including death therefrom, suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the Consultant its sub-consultant or any person acting for the Consultant or under its control or direction, and also to protect against loss from liability imposed by law for damages to any property

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of any persons caused directly or indirectly by or from acts or activities of the Consultant or its subconsultants, or any person acting for the Consultant or under its control or direction.

(c) Such Public Liability and Property Damage Insurance shall be maintained in full force and effect throughout the terms of the Agreement and any extension thereof in the minimum limits provided below:

GENERAL LIABILITY

Bodily Injury	\$1,000,000 per occurrence
Property Damage	\$1,000,000 per occurrence

A combined single limit policy with aggregate limits in the amount of \$2,000,000 will be considered equivalent to the above minimum limits.

(d) If the operation under this Agreement results in an increased or decreased risk in the opinion of the City Manager, then the Consultant agrees that the minimum general liability limits hereinabove designated shall be changed accordingly upon request by the City Manager.

(e) The Consultant shall procure and maintain, at its sole expense, and throughout the term of this Agreement and any extension thereof, Automobile Liability Insurance coverage for owned and non-owned automobiles equipment operated on City premises. Such coverage limits shall not be less than \$1,000,000 combined single limit.

(f) The Consultant shall procure and maintain, at its sole expense, Workers' Compensation Insurance in such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the Consultant and the City and WRCOG against any loss, claim, or damage arising from any injuries or occupational diseases happening to any worker employed by the Consultant in the course of carrying out the

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Agreement.

(g) A Certificate of Insurance, or an appropriate insurance binder evidencing the above insurance coverage shall be submitted to the City Clerk prior to the execution of this Agreement on behalf of the City.

(h) The Certificate of Insurance or an appropriate binder shall bear an endorsement containing the following provisions:

"Solely as respect to services done by or on behalf of the named insured for the City of Moreno Valley, it is agreed that the City of Moreno Valley and Western Riverside Council of Governments, their officers, employees and agents are included as additional insured under the commercial general and automobile liability policies and the coverage(s) provided shall be primary insurance and not contributing with any other insurance available to the City of Moreno Valley and Western Riverside Council of Governments, their officers, employees and agents."

(i) Insurance companies providing insurance hereunder shall be rated (A minus: VII - Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct insurance business in the State of California.

(j) The terms of the insurance policy or policies issued to provide the above insurance coverage shall not be amended to reduce the above required insurance limits and coverages nor shall such policies be canceled by the carrier without thirty (30) days prior written notice by certified or registered mail of amendment or cancellation to the City, except that cancellation for non-payment of premium shall require ten (10) days prior written notice by certified or registered mail. In the event the said insurance is canceled, the Consultant shall, prior to the cancellation date, submit to the City Clerk new evidence of insurance in the amounts established.

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17. During the performance of this Agreement, the Consultant will not unlawfully discriminate against any employee or applicant for employment because of race, religion, creed, color, national origin, sex, or age. The Consultant will take affirmative action to ensure that applicants are employed, and that employees are treated during employment without regard to their race, religion, creed, color, national origin, sex, or age.

18. Consultant and subconsultants shall pay prevailing wage rates when required by the Labor Laws of the State of California.

19. (a) The Consultant shall deliver to the Public Works Director/City Engineer of the City or his designated representative, in both hard copy and electronic format, fully completed and detailed project-related documents which shall become the property of the City. The Consultant may retain, for its files, copies of any and all material, including drawings, documents, and specifications, produced by the Consultant in performance of this Agreement. It shall be understood that the City shall be the owner of all project-related documents and drawings at all times and during all phases of the project.

(b) The Consultant shall be entitled to copies of all furnished materials for his files and his subconsultants, if any.

(c) The City agrees to hold the Consultant free and harmless from any claim arising from any unauthorized use of computations, maps, and other documents prepared or provided by the Consultant under this Agreement, if used by the City on other projects without the permission of the Consultant. Consultant acknowledges that Consultant work product produced under this agreement may be public record under State law.

20. (a) The City may terminate this Agreement without fault on the part of Consultant by giving at least ten (10) days written notice to the Consultant. The written notice shall specify

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the date of termination. Upon receipt of such notice, the Consultant may continue services on the project through the date of termination, provided that no service(s) shall be commenced or continued after receipt of the notice, which is not intended to protect the interest of the City. The City shall pay the Consultant within thirty (30) days after the date of termination for all non-objected to services performed by the Consultant in accordance herewith through the date of termination. Such termination may be effective immediately.

(b) Upon notice of termination, the Consultant shall deliver to the Public Works Director/City Engineer of the City or his designated representative, in both hard copy and electronic format, fully completed and detailed project-related documents which shall become the property of the City. Subject to 20.a. of this Agreement, the City shall make payment to Consultant for work or services performed within the Standard of Care upon termination. The Consultant may retain for its files and copies of any and all materials, including drawings, documents, and specifications produced by the Consultant in performance of this Agreement. It shall be understood that the City shall be the owner of all project-related documents and drawings, regardless of the completeness of said documents.

(c) The Consultant shall be entitled to copies of all furnished materials for his files and his subconsultants, if any.

(d) Either party may terminate this Agreement for cause; provided, however, if the party claimed to be in default commences to cure, correct or remedy the alleged default within fourteen (14) calendar days after receipt of written notice specifying such default and shall diligently complete such cure, correction or remedy, such party shall not be deemed to be in default hereunder. Any failure or delay by a party in asserting any of its rights or remedies as to any default shall not operate as a waiver of any default or of any rights or remedies associated

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therewith. In the event the City so terminates this Agreement for cause, the Consultant shall perform no further service(s) under the Agreement unless the notice of termination authorizes such further work.

21. This Agreement is binding upon the City and the Consultant and their successors and assigns. Except as otherwise provided herein, neither the City nor the Consultant shall assign, sublet, or transfer its interest in this Agreement or any part thereof without the prior written consent of the other.

22. A City representative shall be designated by the City and a Consultant representative shall be designated by the Consultant. The City representative and the Consultant representative shall be the primary contact person for each party regarding performance of this Agreement. The City representative shall cooperate with the Consultant, and the Consultant's representative shall cooperate with the City in all matters regarding this Agreement and in such a manner as will result in the performance of the services in a timely and expeditious fashion.

23. This Agreement represents the entire and integrated Agreement between the City and the Consultant, and supersedes all prior negotiations, representations or Agreements, either written or oral. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties.

24. Where the payment terms provide for compensation on a time and materials basis, the Consultant shall maintain adequate records to permit inspection and audit of the Consultant's time and materials charges under this Agreement. The Consultant shall make such records available to the City at the Consultant's office during normal business hours upon reasonable notice. Nothing herein shall convert such records into public records. Except as may be otherwise required by law, such records will be available only to the City. Such records shall be maintained

**AGREEMENT FOR PROFESSIONAL
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by the Consultant for three (3) years following completion of the services under this Agreement.

25. The City and the Consultant agree, that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.

26. The Consultant shall employ no City official or employee in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.

27. All Plans, drawings, Specifications, reports, logs, and other documents prepared by the Consultant in its performance under this Agreement shall, upon completion of the project, be delivered to and be the property of the City, provided that the Consultant shall be entitled, at its own expense, to make copies thereof for its own use.

28. The Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:

“A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.”

Initials

This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees’ Retirement System (CalPERS) that are only afforded to employees and not

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independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.

Consultant hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for Consultant who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, which may provide services to City under the Agreement, prior to such person performing any services thereunder. Nothing herein shall be deemed or interpreted to limited a CalPERS retiree's obligations under applicable law, rules or regulations.

SIGNATURE PAGE FOLLOWS

**AGREEMENT FOR PROFESSIONAL
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IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

Michael Baker International Inc.

BY: _____
Mike Lee, City Manager

BY: _____

DATE: _____

TITLE: _____
(President or Vice President)

BY: _____

TITLE: _____
(Corporate Secretary)

INTERNAL USE ONLY

APPROVED AS TO LEGAL FORM:

City Attorney

Date

RECOMMENDED FOR APPROVAL:

Public Works Director/City Engineer

Date

- Enclosures: Exhibit "A" – City's Scope and Fee Request Letter
- Exhibit "B" – Consultant's Scope of Work and Schedule
- Exhibit "C" – City's Responsibility
- Exhibit "D" – Terms of Payment
- Exhibit "E" – Insurance Requirements

Attachment: MBI Agrmnt-SR60-Theodore InterChg-Design_v5-2-23 (6162 : APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF

EXHIBIT "A"

Attachment: MBI Agrmnt-SR60-Theodore InterChg-Design_v5-2-23 (6162 : APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF

TEL: 951.413.3480
 FAX: 951.413.3170
 WWW.MOVAL.ORG



14177 FREDERICK STR
 P.O. BOX 880
 MORENO VALLEY, CA 92552-0880

November 9, 2022

E-MAIL

Mr. Les Hopper, Vice President/Western Region Practice
 Michael Baker International
 5050 Avenida Encinas, Suite 260
 Carlsbad, California 92008

Subject: Request for Scope and Not-to-Exceed Fee Cost Proposal for Design and Related
 Services for SR-60/World Logistic Center Parkway Interchange Improvements
 Project No. 801 0052

Dear Mr. Hopper:

The City of Moreno Valley is requesting a detailed scope of services and not-to-exceed fee cost proposal letter for providing engineering design services for the subject project. Previously, Michael Baker International was selected to provide professional consultant services related to the Planning Phase for this project. As funding becomes available, the City is moving forward with the Design Phase of the project.

Please provide a detailed Scope of Services that include all tasks as required for the completion of the design. Your proposal shall include a not-to-exceed fee amount and a schedule for completing the Design Phase up to 65% completion.

If you have any questions, please contact me at 951.413.3106 or email: haroldz@moval.org.

Sincerely,

Harold Zamora, P. E.
 Principal Engineer

c: Project File

P:\801 0052 70 77 SR60 - World Logistics Ctr-Theodore St InterChg\Design Phase\Consult Michael Baker-RBF\2022 Agrmnt\Draft Agreement\Exhibit A_City Scope and Fees Request Letter_11-9-22.doc

EXHIBIT "B"

Attachment: MBI Agrmnt-SR60-Theodore InterChg-Design_v5-2-23 (6162 : APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF

**SR-60 / WORLD LOGISTICS CENTER PARKWAY
INTERCHANGE IMPROVEMENTS PROJECT**

SCOPE OF WORK

PREPARATION OF PLANS, SPECIFICATIONS AND ESTIMATES (PS&E)

FOR

IMPROVEMENTS TO

STATE ROUTE 60 (SR-60) / WORLD LOGISTICS CENTER PARKWAY

INTERCHANGE

April 27, 2023

Attachment: MBI Agrmnt-SR60-Theodore InterChg-Design_v5-2-23 (6162 : APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF

PROJECT DESCRIPTION AND UNDERSTANDING

In December 2020, the Caltrans Project Report (PR) was completed for the reconstruction and improvement of the World Logistics Center Parkway (WLC Pkwy) and State Route 60 (SR-60) interchange (PROJECT). The proposed improvements, in the City of Moreno Valley (CITY) and partially in the Unincorporated County of Riverside, will provide standard vertical clearance for the WLC Pkwy Overcrossing at SR-60, improve existing and future traffic congestion at the interchange ramps during peak periods, and improve general traffic flow along the freeway and local streets. The project was environmentally approved as an EA under NEPA, and an EIR under CEQA. Building on the studies from the prior phase of work, Michael Baker International (CONSULTANT) proposes to provide the professional and technical services to prepare the required Plans, Specifications, and Estimates (PS&E) necessary to complete this design phase and begin construction.

General Assumptions

The project design is based on the approved Alternative 6 along SR-60 between PM 20.0 and 22.0, and as described in the Project Report. The District 8 EA is 0M590, and the PR was signed by Michael D. Beauchamp, District Director, on 12/8/2020. This general scope includes SR-60 improvements from approximately PM20.0 to PM22.0; WLC Pkwy improvements from approximately station 20+00 in the south to Ironwood Avenue in the north. The interchange will include two roundabouts, two on-ramps and two off-ramps interfacing between SR-60 and WLC Pkwy; separate north and south vehicular bridges, and a separate cable stayed multi-use pedestrian bridge between the two vehicular bridges. It is understood that other requirements described in the PR outside of the WLC Pkwy interchange, such as roadway improvements south of STA 20+00, Eucalyptus Ave, improvements, and the improvements to the 60-inch corrugated metal pipe located under SR-60 near the Gilman Springs Road WB on-ramp usable by wildlife will be done by others.

The services performed by CONSULTANT will be accomplished in Three Phases:

- Phase I • Plans, Specifications and Estimates (PS&E)
- Phase II • Bid Support during Advertisement
- Phase III • Construction Support

Phase I (PS&E) will proceed upon written Notice to Proceed (NTP). The remaining phases will not proceed until authorized in writing by the CITY.

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Coordination

Successful delivery of the PS&E package will require clear communication with a number of project stakeholders. As such, the CONSULTANT shall coordinate as needed with the development team and other involved and approving agencies throughout the development of the design plans. Coordination may include, but will not necessarily be limited to the following:

- City of Moreno Valley
- Caltrans (District 8 and HQ)
- Federal Highway Administration
- Regional Water Quality Control Board
- Utility Companies
- United States Army Corps
- California Department of Fish and Wildlife
- State Water Resources Control Board
- County of Riverside Transportation Dept.
- Riverside County Flood Control and Watershed Conservation District

Caltrans will exercise review and approval function of the plans within the State right-of-way and will include review by the City at key points in the development process. Milestone PROJECT design reviews will be performed for the specific products and deliverables listed herein. The City and Caltrans will conduct these reviews, and continuous dialogue will be maintained between the reviewing agencies and the design team through monthly project status reports and meetings. All meetings with other outside agencies will be scheduled by CONSULTANT with approval of City.

Standards

The Plans Specifications and Estimates shall be prepared in accordance with Caltrans regulations, policies, procedures, manuals and standards as well as any Federal Highway Administration (FHWA) requirements. Improvements of local roads will be prepared in accordance with City standards unless otherwise directed by the City. All Documents shall be prepared using English standards and dimensions.

1. Environmental

The procedures to be followed and the content of any required environmental survey updates, environmental technical reports, and environmental documentation are set forth in Caltrans "Project Development Procedures Manual," Caltrans "Environmental Handbooks", Caltrans Transportation Laboratory technical manuals for environmental studies, Caltrans Standard Environmental Reference (SER), and FHWA's "Technical Advisory T6640.8A."

Federal and state requirements for environmental analysis and impact assessment, as set forth in the National Environmental Policy Act (NEPA), the California Environmental Quality Act (CEQA) and other applicable federal and state regulations, must be satisfied.

2. Survey

Aerial topography obtained in the prior phase (2013) is deemed to be acceptable for design, and any required site design surveys shall be performed in accordance with the current Department of Transportation (Caltrans) "Survey Manual" and its revisions. Work not covered by the manual shall be performed in accordance with accepted professional surveying standards as approved by Caltrans and/or the City.

3. Design

Roadway and Structures design shall be in accordance with the current Caltrans manuals such as the Highway Design Manual and its revisions along with current and applicable MUTCD, as well as applicable City standards. The design concept shall be in accordance with the approved Project Report and Final Environmental Document with supplements and updates as needed.

STATEMENT OF WORK

1. TASK 1 – PROJECT MANAGEMENT / COORDINATION / ADMINISTRATION

This task covers project management services including the requirements for meetings, schedules, progress reports, invoicing, and administration of CONSULTANT's work.

1.1 Coordination/Administration

1.1a Coordination and Meetings

Meetings with affected parties shall be held to discuss issues pertinent to analysis, design, and effects of the Project. During these meetings, the City and Caltrans may provide direction for development of the PS&E.

CONSULTANT shall participate in the following meetings:

Project Development Team (PDT) Meetings with the City and Caltrans shall be held on a monthly basis to discuss policy, procedural and freeway-specific issues. CONSULTANT shall bring progress plans and presentation materials as appropriate.

Agency Coordination/Technical Workshop Meetings shall be held as needed to discuss technical issues with specific agencies. CONSULTANT

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shall bring progress plans and presentation materials as appropriate.

Right-of-way Coordination Meetings shall be held before starting work between CONSULTANT and the Chief of Caltrans District 8 R/W Engineering (CHIEF). Thereafter monthly progress meetings shall take place between CONSULTANT and the CHIEF at District 8 headquarters. An emergency meeting may be called at any time to address pressing problems.

Constructability Workshop Meetings shall be held if needed with Caltrans to present, discuss and resolve constructability issues to minimize construction change orders. CONSULTANT shall present progress plans and specifications prior to the 65% and 95% submittals. Provide special presentation materials as needed to convey and resolve constructability issues.

A Safety Review Meeting shall be held with the CITY and Caltrans at the 95% submittal only.

Deliverables:

Following are the meeting materials which CONSULTANT will be responsible for preparing and providing:

- Notices
- Agendas
- Handouts
- Minutes
- Exhibits (as required)

1.1b Administration

Following are administrative duties which shall be performed by CONSULTANT:

- Supervise subcontractors, coordinate, and monitor work for conformance with Caltrans standards and policies.
- Apply for and obtain Caltrans encroachment permits necessary for CONSULTANT to be on the jobsite.
- Apply for and obtain City approvals and permits as required.
- Prepare, circulate, and file correspondence and memoranda as

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appropriate.

- Prepare and update Project Risk Register.
- Maintain Project files using the Caltrans Uniform File System.
- Thirty days after Notice to Proceed, CONSULTANT shall submit the Project Master Schedule to City and Caltrans Project Managers.

1.2 Project Schedule

CONSULTANT shall submit an initial Project Master Schedule. Following approval by the City, Caltrans, and the developer, this schedule will become the Project Schedule. The approved Project Schedule shall be displayed on the Project Master Schedule updates. The following elements must be included by CONSULTANT in the Schedule:

- Work items and deliverables identified in accordance with a Work Breakdown Structure (WBS) as developed by CONSULTANT.
- Work items of agencies and other third parties that may affect or be affected by CONSULTANT's activities
- Schedule shall provide adequate time for City and Caltrans review, based on standard practices
- The Project Master Schedule shall include all data necessary to represent the total Project and the critical path shall be clearly identified
- The order, sequence, and interdependence of significant work items shall be reflected on the Project Master Schedule
- The following list of major tasks shall be used to develop the Project Master Schedule:

Task 1 – Project Management/Coordination/Administration

Task 2 – 35 Percent PS&E and APS

Task 3 – Detailed PS&E (65 Percent) Submittal

Task 4 – PS&E (95 Percent) Submittal

Task 5 – Final PS&E (100 Percent) Submittal

Task 6 – Construction Bidding Phase

Task 7 – Construction Support Phase

Task 8 – Project Closeout

Major tasks should be broken down into subtasks as warranted. Decision dates will be included in the schedule.

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Monthly schedule updates will be part of the Progress Report and will be in accordance with the requirements shown in Section 1.3.

Deliverables:

- Project Master Schedule

1.3 Progress Reports

At the end of each month, CONSULTANT shall report the progress of the work. Progress shall be based on physical percent complete such as number of drawings or deliverables completed or estimated progress toward completion. CONSULTANT shall submit one copy of a monthly Progress Report to the City Project Manager consisting of a written narrative and an updated bar- chart format of the Project Master Schedule. This report shall be received no later than the tenth (10th) calendar day of the month.

The narrative portion of the monthly Progress Report shall describe overall progress of the work, discuss significant problems and present proposed corrective action and show the status of major changes.

Deliverables:

- Monthly Progress Report

1.4 Design Quality Management Plan

CONSULTANT shall prepare, implement and maintain a Design Quality Management Plan (DQMP) throughout the project duration of these services. The DQMP will establish Quality Assurance (QA) and Quality Control (QC) processes and procedures; describe how the quality of the work products will be managed to minimize or eliminate errors and omissions; ensure that all design reports, studies, plans, specifications, quantities, estimates and other design documents are complete, accurate, consistent, checked, and reviewed.

At a minimum, the DQMP shall address the following:

1. Quality Commitment: management commitment and message to achieve a quality culture and promote quality practices throughout the project delivery process.
2. Project Initiation and Early Activities: Ensure that the proper design criteria, guidelines, standards, specifications, directives, etc. are properly implemented by the Design Team at all times. Ensure that all field activities use equipment that is properly maintained and calibrated in accordance with the manufacturer's guidelines.
3. Constructability and Biddability: Engage an experience Construction

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- Management professional(s) to lead constructability and biddability reviews for the duration of the project including reviews at all milestone submittals.
4. QA Manager: Commit a QA Manager to the project who is qualified to implement the DQMP and oversee the DQMP compliance and conformance of the entire project team, conduct internal surveillances and audits of the entire design team, monitor quality performance, identify when and where corrective action is required, and follow up on corrective action to ensure compliance.
 5. Quality Control (QC):
 - a. Provide the QC Processes for checking and reviewing design documents. A discipline review shall precede the inter-discipline review but the constructability review maybe sequential with the inter-discipline review. Should design documents be reviewed using electronic commenting tools, they should identify the reviewer (person making comment), date/time of comment, and if possible, the resolution.
 - b. Provide QC Procedures for complete and independent checking, back checking, correction and verification of all types of calculations, drawings, reports, specifications, quantities and estimates. Establish an appropriate means to avoid conflicts and misalignments between existing facilities and proposed improvements. Provide checklists and ensure use when performing the quality control reviews.
 - c. Maintain a communication plan and a project organization chart to adequately and consistently interface with the internal development of the design within all disciplines of work and all external stakeholders.
 - d. Maintain a review comment tracking system that encourages complete resolution of all comments and prevents any review comment from not being resolved.
 - e. Maintain and Action Item Register from the beginning of the project throughout the completion of the approved final design.
 - f. Maintain a Risk Identification, assessment and mitigation log from the beginning of the project. Note all design assumptions as a risk on the log and consider each risks as part of the contingency planning.
 6. Quality Assurance (QA):
 - a. Each deliverable shall be verified and certified by the QA Manager and Project Manager as being prepared and checked in accordance with the approved DQMP.
 - b. Identify critical path items and critical reviews in the Project Master Schedule.

7. Document Control:

- a. Establish an electronic Document Management System that will be used to maintain and store project files and quality records. Define who will maintain the files and how subconsultants will have access (if they have access).
- b. Drawing quality records shall be marked clearly as being checked, signifying that the preparation of the work products followed the DQMP established for the project.
- c. Quality records and documentation shall be maintained by the CONSULTANT. CONSULTANT shall provide an itemized list of submittal documents, a schedule of the quality control activities and a design change control log, when requested.
- d. Maintain interface documentation, meeting notes and correspondence.
- e. Establish a Resident Engineers file containing critical elements such as Survey files, Permitting information, Structures details, Cost Estimate backup, right-of-way and Utility agreements, etc.

Within 30 days of receiving the Notice to Proceed, CONSULTANT shall submit a complete DQMP for review and approval by the City (and Caltrans if required). The DQMP should identify if Subconsultants have their own DQMP that they will follow for their work.

Deliverables:

- Hard copies and an electronic copy of the DQMP

1.5 Project Management Plan

Within thirty (30) days of receiving Notice to Proceed, CONSULTANT shall prepare a Project Management Plan for this PS&E, including a Communication Plan and an update to the Risk Matrix.

Deliverables:

- Project Management Plan

2. TASK 2 – 35% PS&E (Portions of this phase Performed Under Separate Contract)

2.1 Data Collection

CONSULTANT will collect existing topographic maps, as-built drawings, reports,

and other available materials. CONSULTANT will request data from the CITY and Caltrans D8 as well as the County and other agencies, as appropriate.

Deliverables:

- Project file with As-built drawings, reports, and other records

2.2 - Permit Applications/Coordination

CONSULTANT will prepare applications and secure encroachment permits for work within the state and county rights-of-way such as design survey. CONSULTANT will also work with Geotechnical sub-consultant in securing encroachment permits for geotechnical site investigations and borings.

Deliverables:

- Prepared Permit Applications

2.3 - Geometric Workshop

CONSULTANT will refine the geometry from the Final Project Report/Environmental Document.

CONSULTANT will conduct a workshop with Caltrans District 8 staff, the Caltrans Safety Review Committee representatives, the geometric reviewer, and City staff to present and obtain consensus on the geometrics for proposed project design. CONSULTANT will identify and clarify any major non- standard features.

Overhead sign concepts will be evaluated in conjunction with the refined geometry and will be provided for review as part of geometric workshop.

Deliverables:

- Collateral Materials for Geometric Workshop

2.4 - Supplemental Design Standard Decision Document

CONSULTANT will prepare supplemental Design Standard Decision Document for non-standard design features not included in Design Standard Decision Document approved in the PA/ED phase of this project.

Deliverables:

- Supplemental Design Standard Decision Document(s)
- Project Engineer’s reasoning for all permissive non-standard design items

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2.5 - Design Surveys

2.5.1 - SURVEY RESEARCH

CONSULTANT shall review internal records, and coordinate with the CITY and Caltrans D8 to gather existing record information, review previous acquisitions, and analyze appropriate deeds, field notes, and survey maps as available. All work shall be conducted in compliance with all applicable State laws and regulations, and all applicable local ordinances and regulations.

CONSULTANT shall contact the Caltrans District 8 Surveys representative for encroachment permits prior to performing any field related survey work.

2.5.2 - Field Survey/Re-establish Monument Control

Upon validation of the Survey Control Data from Caltrans, CONSULTANT shall verify the physical existence of the Monument Control Points and, if necessary, re-establish such Control Points. CONSULTANT shall perform Monument Perpetuation Surveys. This activity is required by the Professional Land Surveyors Act and includes:

- Preparation of lists of monuments threatened with destruction.
- Referencing threatened monuments with tie-outs for perpetuation through construction.
- Setting replacement monuments after construction to effect said perpetuation.
- Preparation of pre-construction survey to establish existing right-of-way monumentation.

CONSULTANT will perform detailed field surveys as needed of existing street and drainage features to augment existing data. The Surveys Manager will coordinate with the Design Engineer to establish limits of work. Cross sections and tie-in surveys will ensure accurate design fit and smooth transitions from existing roadway and infrastructure features.

CONSULTANT will verify survey results and then transmit them in MicroStation 3D DGN and DTM formats, along with ASCII point and station-offset files of all field survey ties. All work and files will be based on project coordinate control and in accordance with Caltrans Surveys and Right-of-Way Manuals, and Caltrans District 8 R/W Engineering Requirements for the Preparation of Documents and Maps.

2.5.3 - Geotechnical Boring Locations

CONSULTANT will survey Geotechnical Boring locations to verify these locations in coordination with the project Geotechnical consultant.

2.5.4 - Pothole Locations

CONSULTANT will survey locations of utility test holes performed by others (see Task 2.11 Utilities) and overhead utility lines that cross the improvements or near any pile construction locations.

Deliverables:

- Aerial Topographic Mapping Base File
- Design surveys
- Survey Report per Caltrans Survey Manual Chapter 15
- MicroStation DTM & DGN Files
- Pre-Construction Record of Survey

2.6 - Geotechnical Coordination (only coordination component included)

CONSULTANT will coordinate closely with sub-consult ENGEO Inc. Geotechnical with respect to required geotechnical investigations, analysis, boring locations, and reports. Review and comment on the Geotechnical Design Report (GDR), the Structures Foundations Reports (SFR), and the roadway Materials Report (MR).

The sub-consultant work includes the following tasks and deliverables:

2.6.1 - Consultation and Meeting Attendance

Meeting attendance, site visits, plan reviews, submittal reviews, and preparation of letters or documentation not covered in other approved scopes of work.

2.6.2 – Fault Evaluation Study

To evaluate the potential presence of fault traces within the planned interchange footprint and to satisfy State and County requirements, the following work will be conducted:

- Perform a site reconnaissance to identify appropriate locations for the exploratory trenches.
- Provide bid support for excavation contractor selection and design support during trench excavation, SWPPP BMP installation (silt fence), security fencing, trench and fault surveys, and trench backfill services.

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- Subcontractor fees for trench excavation are excluded from this scope of work and will be conducted by and paid for by others.
- Provide appropriate notification to Underground Service Alert prior to performing exploration to locate public utilities in potential conflict with the proposed subsurface explorations. This work excludes a private utility locator.
- Observe the excavation of two fault trenches, totaling approximately 910 linear feet (LF). Clean (handpicking of sidewalls of one side of vertical trench to expose geologic features and remove “bucket smear” from sidewall of trench) and log (graphically represent the subsurface geologic strata) each trench.
- Contract a local Quaternary Geologist to perform chronostratigraphic identification and logging, which may be necessary to confirm age of soil to identify Holocene-active faulting.
- Collect select carbon-based material samples for radiocarbon dating to provide objective age estimates of subsurface strata.
- Prepare a Fault Evaluation Report summarizing findings, conclusions, and recommended setbacks.
- Submit the Fault Evaluation Report to the City, State and County for review and approval.
- Perform testing and observation services during trench backfill on an as-needed basis. Services will include laboratory testing of on-site earth materials (up to four compaction curves) and testing and observation of engineered fill. For estimation purposes, we assumed up to 5 days of trench backfilling.
- Prepare a final testing and observation report summarizing our field observations and presenting our test data of the trench backfill.

Deliverables:

- Fault Evaluation Report
- Trench Backfill Final Testing and Observation Report

2.6.3 – Preliminary Geotechnical Studies and Caltrans Report

Performed under a separate contract.

2.6.4 – Design-Level Geotechnical Studies and Caltrans Reports

Ongoing design for the interchange will require additional geotechnical studies, including geotechnical explorations and laboratory testing. The following scope of

work is based on the information available at the time of preparing this proposal, but anticipate the exploration and laboratory testing program may need to be revised once the final bridge type and location are selected. A Caltrans encroachment permit is required for the geotechnical explorations, which will include preparation of a work plan, health and safety plan, and traffic control plan.

Project reports will be supplemented by existing data from nearby geotechnical investigations with up to twelve (12) drilled borings, 12 CPT soundings, and collection of shallow surficial samples at select locations. The specific locations for the drilled borings and CPT soundings have not yet been determined, but at a minimum, they will be located at planned bridge abutments, bent, and embankments, and along proposed cut slopes near the westbound auxiliary lane improvements. This work includes testing representative soil samples from exploratory locations to determine their engineering properties.

Infiltration testing will be conducted in the planned infill basins to support water-quality designs. Double-ring infiltrometer tests will be conducted at the approximate depths anticipated for infiltration upon completion of construction.

Analyze the subsurface conditions and laboratory test results and develop the Caltrans-specified geotechnical conclusions and recommendations to support design of the interchange.

Document field findings, conclusions, and recommendations, including logs of technical borings (LOTB), in Caltrans-required geotechnical reports prepared in accordance with the Caltrans Geotechnical Manual for each of the three submittal packages associated with the bridges, retaining walls, and embankments. A preliminary, draft and final foundation report will be prepared in accordance with Caltrans requirements.

Prepare a Preliminary Geotechnical Design Report and Final Geotechnical Design Report in accordance with Caltrans requirements in support of the interchange design. This includes slope stability analysis, retaining wall design parameters, and embankment design.

Prepare a Preliminary Materials Report and Materials Report in accordance with Caltrans requirements. This report will include pavement design recommendations for the interchange that includes freeway auxiliary lanes, on – and off-ramp design, and WLC Pkwy from Ironwood Ave to Eucalyptus Ave.

Deliverables:

- Preliminary foundation report

- Draft foundation report
- Final foundation report
- Preliminary and Final Geotechnical Design Report
- Preliminary and Final Materials Report

**2.7 - Geometric Approval Drawings (GAD) and Preliminary Engineering
(Prepared under separate contract- not a part)**

CONSULTANT will prepare 35 percent level layouts, profiles, superelevation diagrams, typical sections, and R/W requirements for the project based on the approved alternative in the Project Report and updated concepts since the completion of the Project Approval/ Environmental Document phase. This effort will include the concept signing and lighting layout.

Deliverables:

- Geometric Approval Drawings 35% Roadway Plans
- Sign and lighting Concept strip map

2.8 - Environmental Re-Validation/ Environmental Permitting

CONSULTANT will prepare an Environmental Re-Validation to the December 2020 Environmental Impact Report/Environmental Assessment (EIR/EA) for the State Route 60/World Logistics Center Parkway Interchange Project. The Environmental Re-Validation will be prepared in accordance with the California Environmental Quality Act (CEQA), National Environmental Policy Act (NEPA), and Caltrans Standard Environmental Reference (SER). The Environmental Re-validation and supporting technical appendices will be submitted to Caltrans for review and approval. A Supplemental IS/EA and public review or circulation are excluded from this scope of work.

The Environmental Re-validation will evaluate impacts due to changes in the project description. The documentation will note refinements to environmental issue areas addressed in the 2020 IS/EA and include new analysis for specific environmental issue areas that would be potentially affected by the proposed modifications to the design previously approved in the Project Report and EIR/EA. This task assumes that the Environmental Re-validation, updated technical documentation, and regulatory permits will reflect a single build alternative.

2.8.1 ENVIRONMENTAL RE-VALIDATION

Research and Data Collection

CONSULTANT will obtain and review existing information and data related to the proposed project. CONSULTANT will collect the aforementioned information and perform a detailed review of existing setting, methodology, and results. This information is expected to include, but not be limited to:

- December 2020 EIR/EA
- Previously prepared technical studies used to support the EIR/EA
- Updated reference documentation, including local General Plan/policy information and regulatory background documents
- Approved/Supplemental Project Report
- PS&E packages (35%, etc.), depending on schedule and availability
- Current aerial photography of project area

Updated Technical Documentation

CONSULTANT will complete required technical study updates in support of the Environmental Re-validation. CONSULTANT will coordinate with Caltrans in determining the specific content and format requirements for the technical study memorandums and the Environmental Re-validation. This task will include coordination with the client, Caltrans, and regulatory/approving agencies to collect and analyze information, as well as other relevant steps needed in support of the Environmental Re-validation. Generally, updates to previous technical study reports will be prepared in the form of technical memorandums that will serve to update relevant subject matter of the previously-prepared technical study reports. Each technical study memorandum will include the following content:

- Description of project features and issues that have changed since the EIR/EA was approved
- Study methods (protocols followed)
- Study results
- New mitigation recommendations (if applicable)

The key findings of each technical memorandum will be summarized in an appropriate section of the Environmental Re-validation.

Jurisdictional Delineation Update Memorandum

CONSULTANT will conduct a review of the previous Jurisdictional Delineation Report prepared by LSA Associates, Inc. (December 2018) as it relates to recent design changes and impacts to jurisdictional resources. CONSULTANT will conduct a site visit to confirm any changes to site conditions since the delineation was completed in December 2018 consistent with current regulatory policies and updated field methodology procedures required by the U.S. Army Corps of Engineers and State Water Resources Control Board. Once a review of the previous delineation and existing conditions is complete, CONSULTANT will prepare a memorandum update to identify jurisdictional resources and reconfirm potential impacts for the project. The memorandum update will confirm the following:

- A preliminary determination of the U.S. Army Corps of Engineers (Corps) ordinary high-water mark (OHWM) and the existence of any three (3)-parameter wetlands on-site. The actual presence or absence of wetlands on-site will be verified through the determination of the presence of wetland hydrology, hydrophytic vegetation, and hydric soils pursuant to the Regional Supplement to the Corps of Engineers Wetland Delineation Manual: Arid West Region (Version 2.0) (Corps 2008).
- The California Department of Fish and Wildlife's (CDFW) jurisdiction identified on-site as streambed or to the outer drip line of riparian vegetation (if present) pursuant to Section 1600 et seq. of the California Fish and Game Code (CFGC); and
- A determination of the Regional Water Quality Control Board's (Regional Board) jurisdiction based on the State Wetland Definition and Procedures for Discharges of Dredged or Fill Material to Waters of the State (State Water Resources Control Board, 2020). In cases where identified waters do not meet the definition of "waters of the United States," the delineation will identify areas under the jurisdiction of the Regional Board pursuant to Section 13263 of the California Porter Cologne Water Quality Control Act.

The memorandum will include as necessary, updated figures to identify jurisdictional resources. This task includes time for Geographic Information

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Systems (GIS) analysis to support the preparation of the jurisdictional delineation figures.

This task assumes one (1) field survey will be conducted and allows for up to two (2) rounds of review/revisions to the memorandum.

Deliverables:

- *CONSULTANT will submit an electronic copy (PDF) of the final Jurisdictional Delineation Update Memorandum to the client/Caltrans.*

Natural Environment Study Memorandum

CONSULTANT will conduct an updated records search using the California Department of Fish and Wildlife's (CDFW) California Natural Diversity Database (CNDDDB), the California Native Plant Society's (CNPS) Electronic Inventory of Rare and Endangered Vascular Plants of California listings, and the U.S. Fish and Wildlife Service (USFWS) Information for Planning and Consultation (IPaC) project planning tool and Critical Habitat online mapper to determine which special-status biological resources are likely to occur on or within the general vicinity of the project site. In addition, CONSULTANT qualified biologist(s) will conduct a field survey/investigation to reconfirm biological conditions documented in the previous Natural Environment Study report (NES). CONSULTANT will then prepare a memorandum summarizing the results of the updated literature review and field survey, as well as reconfirm existing biological condition and potential impacts. The memorandum will include as necessary, updated GIS figures and/or site photographs.

This task assumes one (1) field survey will be conducted and allows for two (2) rounds of review/revisions to the draft memorandum.

Deliverables:

- CONSULTANT will submit an electronic copy (PDF) of the final NES Update Memorandum to client/Caltrans.

Supplemental HPSR Short-Form and PIR/PER Memorandum

CONSULTANT will prepare the supplemental Historic Property Survey Report (HPSR) short-form and Paleontological Identification and Evaluation Report (PIR/PER) Memorandum. CONSULTANT will prepare a draft Area

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of Potential Effects (APE) Map for review and approval by Caltrans District 8. CONSULTANT will request a supplemental records search for cultural resources within a one-mile radius of the project area from the South Central Coastal Information Center (SCCIC). A review of all relevant archival records (e.g., historic maps and aerials) will be conducted, and site records will be obtained. Note: Due to COVID-19, the response time for records search results is taking approximately 30-60 days to receive the results of the records search. CONSULTANT will request a Sacred Lands File search from the Native American Heritage Commission (NAHC) and will provide consultation support to meet the requirements of Section 106. Tasks will include assistance in communicating with the Native American individuals, groups or tribes provided by the NAHC regarding the project. CONSULTANT will maintain a log of a minimum of three attempts to obtain comments. All letters will be sent via USPS Certified Mail. CONSULTANT will conduct a pedestrian survey of previously unsurveyed areas based on the updated APE map. CONSULTANT will prepare the supplemental HPSR short-form which will summarize the findings of the updated cultural record search, Native American consultations, and pedestrian survey. CONSULTANT will also prepare the PIR/PER Memorandum.

It is assumed that no cultural resources will require recording or updating on DPR 523 forms. Up to two (2) rounds of comments and revisions are assumed.

Deliverables:

- *CONSULTANT will submit an electronic copy (PDF) of the final Supplemental HPSR Short-Form and PIR/PER Memorandum to the client/Caltrans.*

Phase I ISA Update

CONSULTANT will prepare a Phase I Initial Site Assessment (ISA) Update for the proposed project. The ISA Update will be prepared in accordance with the ASTM International (ASTM) Standard Practice E 1527-13 Standard Practice and the California Department of Transportation's (Caltrans') Standard Environmental Reference (SER). It is acknowledged that this scope of work assumes one build alternative will be considered for the proposed project. The objectives of the ISA are to: (1) evaluate the potential for hazardous materials on the site based upon readily discernible and/or documented present and historic on-site uses and uses immediately

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adjacent to the site, and (2) generally characterize the expected nature of hazardous substances that may be present as a result of such uses, within the limits imposed by the scope of the ISA.

The Phase I ISA Update will consist of four components: Records Review; Site Reconnaissance; Interviews; and Report Preparation. CONSULTANT will document past activities, facilities, and/or waste disposal practices, which may have resulted in soil or groundwater contamination. Past site usage will be investigated through an aerial photograph review, interviews, review of former permits, review of documents on file with applicable agencies, and research of former citations from State and local agencies. Current site conditions will be documented by an on-site inspection of the project area. A review of the commercial database summaries, provided by EDR LightBox, regarding public agency records will be included. Regulatory sites within and surrounding the project area will be mapped within a one-mile radius (as required by the ASTM E 1527-13 search radius requirements). Potentially hazardous materials conditions within the project site will be considered based on the EDR database search. The report will include a summary of the report findings and a discussion of our opinions and conclusions regarding the absence or presence of RECs in connection with the subject site. Documentation supporting the conclusions presented will be appended to the report.

Assumptions & Exclusions: This task specifically excludes environmental lien searches and chain of title documents. This task also excludes subsurface investigations, Phase II/site characterization, and remediation plans and activities. CONSULTANT assumes that up to two rounds of comments and revisions would occur with client/Caltrans staff.

Deliverables:

- CONSULTANT will provide one (1) electronic copy (PDF format) of the Draft Phase I ISA Update for client/Caltrans submittal.

Hazardous Waste

Per the Project Report Caltrans approved the ADL Survey Memorandum in December of 2018. It concluded that tested soils do not represent a significant environmental or health hazard with lead concentrations and can be re-used on site as an unregulated soil. As such no further studies are proposed for this phase and this task is excluded.

Location Hydraulic Study/Summary Floodplain Evaluation Memorandum

CONSULTANT will evaluate the Location Hydraulic Study/Summary Floodplain Evaluation Report (LHS/SFER) prepared for the project to determine if the changes would affect the applicability of the approved LHS/SFER. A qualitative technical memorandum will be prepared that documents the potential changes in the improvements and assesses the applicability of the approved LHS. In addition, the mitigation measures will be evaluated and updated where applicable. Note that It is not anticipated that the LHS will require revision, and that project modifications would not substantively affect hydraulics/floodplain conditions that have been previously analyzed. If the LHS is found to require edits, a separate addendum will be submitted. CONSULTANT assumes that two rounds of comments and revisions would occur with client/Caltrans staff.

Deliverables:

- *CONSULTANT will provide one (1) electronic copy (PDF format) of the final LHS Technical Memorandum to the client/Caltrans.*

Water Quality Technical Memorandum

CONSULTANT will evaluate the Water Quality Assessment Report (WQAR) prepared for the project to determine if the changes would affect the applicability of the approved WQAR. The following current regulations will be part of the evaluation:

- California State Water Resources Control Board's (SWRCB) National Pollutant Discharge Elimination System (NPDES) Statewide Storm Water Permit Waste Discharge Requirements (WDRs) for State of California Department of Transportation (Order No. 2012-0011-DWQ, as amended by Order WQ 2014-0006-EXEC, Order WQ 2014-0077-DWQ, Order WQ 2015-0036-EXEC, and Order WQ 2017-0026-EXEC, NPDES No. CAS000003)
- California State Water Resource Control Board's National Pollutant Discharge Elimination System (NPDES) General Permit for Storm Water Discharges Associated with Construction and Land Disturbance Activities (Order No. 2012-0006-DWQ, as amended by Order 2010-0014-DWQ and Order 2012-0006-DWQ)
- Caltrans Standard Environmental Reference documentation

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requirements

- Caltrans Project Planning and Design Guide requirements
- Total Maximum Daily Load requirements, and other mandates

One review of the WQAR will be performed and a technical memorandum will be prepared that documents the WQAR changes. In addition, the mitigation measures will be evaluated and updated where applicable.

CONSULTANT assumes two rounds of review and comments on the technical memorandum.

Deliverables:

- CONSULTANT will provide one (1) electronic copy (PDF format) of the final Water Quality Technical Memorandum to the client/Caltrans.

Noise Technical Memorandum and NADR

CONSULTANT will prepare a Noise Technical Memorandum supporting the design refinements and supplementing the previously prepared Noise Study Report (NSR) and Noise Abatement Decision Report (NADR). The Noise Technical Memorandum will be consistent with guidance established in the Caltrans Environmental Reference. Importantly, CONSULTANT is not proposing supplemental noise monitoring or modeling. If Caltrans requires new noise measurements to be performed, this work would be performed under a separate scope/fee.

The operational analysis will be consistent with the Caltrans Traffic Noise Analysis Protocol (April 2020). Since traffic volumes would not change as part of the project modifications, this analysis will be qualitative. The memorandum will assess the potential for changes in noise levels based on the project modifications. The applicability of noise abatement measures (soundwalls) identified in the previously approved NSR and NADR will be verified based on benefits to receptors, acoustical feasibility, and reasonableness allowances. CONSULTANT believes the construction noise analysis remains valid and the analysis in the NSR will be added to the Noise Technical Memorandum.

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This task includes responding to one round of team comments and two rounds of Caltrans comments.

Assumptions & Exclusions: This task excludes noise monitoring. This task includes responding to one round of team comments and two rounds of Caltrans comments.

Deliverables:

- CONSULTANT will provide one (1) electronic copy (PDF format) of the final Noise Technical Memorandum and one (1) electronic copy (PDF format) of the final NADR to the client/Caltrans.

Air Quality Technical Memorandum

CONSULTANT will prepare a revalidation of the previously approved Air Quality Assessment to demonstrate to Caltrans that the impact area associated with the project has been fully analyzed, and impacts determined to be less than significant. A brief memorandum will be prepared to support the approved technical study and demonstrate the proposed changes would have no additional effects or impacts upon air quality. Since traffic volumes would not change as part of the project modifications, this analysis will be qualitative. If it is determined that quantitative analysis is necessary, this work would be performed under a separate scope/fee.

Assumptions & Exclusions: This task excludes modeling or coordination with the Transportation Conformity Working Group. This task includes responding to up to two (2) rounds of comments.

Deliverables:

- CONSULTANT will provide one (1) electronic copy (PDF format) of the final Air Quality Technical Memorandum to the client/Caltrans.

Visual Impact Assessment Update

CONSULTANT will update the existing Visual Impact Assessment (VIA), dated June 2019, to include the new bridge concept. The updated VIA will only analyze the proposed changes to Build Alternative 6. This task assumes that the existing one-mile viewshed map will be updated to reflect the proposed architectural feature and the existing approved photo

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simulations will be updated to reflect the proposed modifications to Build Alternative 6. A comparative analysis of the Approved Build Alternative 6 to the proposed modifications will be included. CONSULTANT will discuss the resultant visual impacts as a result of the proposed project modifications, and discuss any additional minimization measures, if necessary.

Photo simulations. This scope of work assumes that the existing Key View Photographs used as part of the approved 2019 VIA will be used for the purpose of this revalidation. Additional site photography is excluded from this scope of work. However, should additional photography be requested by the Client, this can be accommodated under a separate scope and fee.

One three-dimensional (3D) computer model will be prepared to reflect the proposed modifications. This scope assumes that only one build option for the new bridge will be simulated. Site topography, paving, and landscape will be modeled at a level of detail that includes curb and gutter drainage swales, fences, and other significant objects. The various objects in the model will also be assigned color and material textures. The rendered subject will be superimposed into a photograph and foreground objects will be masked. This scope of work assumes that the approved 2019 Key Views (1, 2a, 2b, 3, and 4) will be simulated for the project. Should the Client request new Key View Locations to be considered, this can be accommodated under a separate scope and fee.

Viewshed Mapping. CONSULTANT will update the existing viewshed map to include the new bridge feature.

Report Update. CONSULTANT will update the VIA to reflect to proposed project modifications. Graphics will be updated accordingly, and the analysis will be updated to reflect these project changes, compared to the approved Build Alternative 6 previously considered.

Assumptions & Exclusions: *This task includes responding to up to two (2) rounds of comments.*

Deliverables:

- CONSULTANT will provide one (1) electronic copy (PDF format) of the final Visual Resources Technical Memorandum to the client/Caltrans.

Community Impact Memorandum/Relocation Impact Memorandum Update

CONSULTANT will prepare a revalidation of the previously prepared Community Impact Assessment (CIA) and Relocation Impact Memorandum (RIM). The CIA/RIM memo will evaluate the project modifications in context to land use, consistency with state/regional/local plans, parks/recreation, farmlands, growth, community character, and environmental justice. The RIM analysis will verify that no additional relocations would be required as a result of project refinements.

Assumptions & Exclusions: This task includes responding to up to two (2) rounds of comments.

Deliverables:

- CONSULTANT will provide one (1) electronic copy (PDF format) of the final CIA/RIM Memo to the client/Caltrans.

2.8.2 Regulatory Permitting

CONSULTANT will also provide assistance with the acquisition of regulatory permits through the U.S. Army Corps of Engineers (Corps), Regional Water Quality Control Board (RWQCB), and California Department of Fish and Wildlife (CDFW).

Corps Section 404 Pre-Construction Notification

CONSULTANT will prepare a Pre-Construction Notification Package (permit application) for a Corps permit to satisfy the requirements of Section 404 of the Clean Water Act. Based on a review of the 2018 jurisdictional delineation prepared for the project, it is anticipated that authorization to proceed from the Corps can be achieved via Nationwide Permit (NWP) 14 – *Linear Transportation Projects*. The submittal package will include the following items:

- *Application Cover Letter*: The letter will be on CONSULTANT letterhead and introduce the project and define the submittal document.
- *Pre-Construction Notification Form*: The most recent Corps standard form will be utilized. An attachment may be provided so that the complete project description and necessary detail is included. A

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detailed project description for improvements within jurisdictional areas will also be provided.

- *Copy of the Regional Board Application Package:* A copy of the Section 401 Water Quality Certification Application will be included in the Corps' package.
- *Project Figures:* Figures will illustrate key project features. Anticipated figures include: Regional Vicinity Map, Site Vicinity Map, USDA Soils Map, Site Photographs, Jurisdictional Map, and Project Site Plans.
- *Environmental Documentation:* The environmental documentation section of the application package will include the Delineation of Jurisdictional Waters, Biological Resources Assessment Report, and California Environmental Quality Act (CEQA) documentation, as available.

Assumptions & Exclusions: This task includes responding to up to two (2) rounds of comments.

Deliverables:

- CONSULTANT will provide one (1) electronic copy (PDF format) of the final Corps permit package to the client.

Regional Board Section 401 Water Quality Certification Application

CONSULTANT will prepare an application package to the Regional Board for coverage under the existing statewide Water Quality Certification requirements of Section 401 of the Clean Water Act. The certification package is required to ensure State water quality standards have been met. The submittal package will include:

- *Application Cover Letter:* The letter will be on CONSULTANT letterhead and introduce the project and define the submittal document.
- *Section 401 Water Quality Certification Application Form:* The most recent State Board application form will be utilized. An attachment may be provided so that the complete project description and necessary detail is included. A detailed project description for improvements within jurisdictional areas will be included.

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- *Copies of other Applications:* Copies of the Corps Section 404 NWP Pre-Construction Notification and CDFW Section 1602 Lake or Streambed Alteration Agreement (LSAA) Notification will be provided.
- *Best Management Practices (BMP)/Water Quality Design:* The project's BMPs will be described to verify that no water quality impacts will occur.
- *Project Figures:* Figures will illustrate key project features and help clarify written text. Anticipated figures include: Regional Vicinity Map, Site Vicinity Map, USDA Soils Map, Site Photographs, Jurisdictional Map, and Project Site Plans.
- *Environmental Documentation:* CONSULTANT will include copies of the draft CEQA document, Biological Resources Assessment Reports, Jurisdictional Delineation Report, and other relevant technical documents, as available
- Certification application fee (provided by the Client).

Assumptions & Exclusions: This task includes responding to up to two (2) rounds of comments. This task excludes the preparation of a formal alternatives analysis to the Regional Board. If an alternatives analysis is required for processing of the Section 401 Water Quality Certification, work will only proceed under an approved contract augmentation. This task excludes the preparation of a formal Restoration Plan or a Habitat Mitigation and Monitoring Plan (HMMP).

Deliverables:

- CONSULTANT will provide one (1) electronic copy (PDF format) of the final Regional Board permit package to the client.

CDFW Section 1602 Lake or Streambed Alteration Agreement

CDFW jurisdictional areas coincide with the proposed project. Therefore, CONSULTANT will prepare a Lake or Streambed Alteration Agreement (LSAA) Notification, pursuant to the Section 1602 of the CFGC. The LSAA Notification package will include:

- *Notification Cover Letter:* The letter will be on CONSULTANT letterhead and introduce the project and define the submittal

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document.

- *Notification Form:* CONSULTANT will complete the most recent CDFW LSAA Notification Form (DFW 2022) and provide a separate attachment with a written description of all project activities and impacts so that the complete project description and necessary detail is included, as necessary.
- *Project Figures:* Figures will illustrate key project features and help clarify written text. Anticipated figures include: Regional Vicinity Map, Site Vicinity Map, USDA Soils Map, Site Photographs, Jurisdictional Map, and Project Site Plans.
- *Environmental Documentation:* CONSULTANT will include copies of the draft CEQA document, Biological Resources Assessment Report, Jurisdictional Delineation Report, and other relevant technical documents, if available.
- Notification fee (provided by the City).

Assumptions & Exclusions: This task includes responding to up to two (2) rounds of comments.

Deliverables:

CONSULTANT will provide one (1) electronic copy (PDF format) of the final CDFW permit package to the City.

Regulatory Approval Processing

CONSULTANT will provide regulatory services during processing of the Section 404 NWP application through the Corps, Section 401 Water Quality Certification application through the State Board, and the Section 1602 LSAA through the CDFW. Support during permit processing will include as needed correspondence or telephone calls between the reviewing staff related to the permit applications or points of clarification. Typically, responses to agency comments are provided via email and telephone; however, this task includes two (2) rounds of formal (written submittal) response to comments per each application package. This task will be billed on a not-to-exceed time and materials basis. CONSULTANT will prepare a master coordination tracking log documenting submittals and status review. The tracking log will also include call logs and electronic communication with agency reviewers. Finally, an electronic Permit Summary Report will be submitted to the Client once the agency approvals are obtained.

Assumptions and Exclusions: This task includes one (1) pre-application field meeting with the regulatory agencies.

Deliverables:

- One (1) copy Approved Jurisdictional Permits & correspondence in PDF format to the client for file.

2.9 - Structure Conceptual Design and Advance Planning Study (APS)

The Advance Planning Study (APS) for replacement of existing WLC Parkway Overcrossing was previously submitted to Caltrans in June of 2015 and was subsequently approved by Caltrans Office of Special Funded Projects (OSFP) in August of 2015. The bridge concept used in the 2015 planning study consisted of a 2-span cast-in-place post-tensioned concrete box girder structure spanning the SR-60. The planning study assumed a single bridge concept for carrying the vehicular traffic lanes, a pedestrian pathway and a bicyclist lane.

Upon further discussions with the project team in 2022, the CONSULTANT was directed to evaluate a different concept consisting of three parallel bridge structures and two different bridge types as the preferred alternative for the replacement of the existing WLC Parkway Overcrossing. Replacement structures to be considered will include twin vehicular prestressed concrete bridges to carry the traffic lanes on WLC Pkwy and a cable-stayed bridge to carry the pedestrian and bicyclist traffic. It is anticipated that a revised Advance Planning Study will need to be prepared and submitted to Caltrans OSFP for re-approval due to the changes in bridge geometry, structure scope of work and construction cost estimates.

Prior to developing the Advance Planning Study, the CONSULTANT will perform a conceptual level preliminary evaluation to determine the feasibility and define the project constraints and geometry for the 3-parallel bridge concept in relation to the adjacent roadway improvements including the roundabouts. Once the bridge and roadway geometry are defined and feasibility is confirmed, the CONSULTANT will prepare the APS package for the preferred bridge alternative using Caltrans guidelines.

In addition to bridges described above, there are also new structures identified since the last APS approval by Caltrans. Our team has identified two segments of non-standard retaining walls at north and south sides of the bridge approaches in addition to two pedestrian-bicyclist underpasses (UPs). A separate advance planning study will be prepared for non-standard retaining walls and pedestrian

UPs combined in one document. Non-standard retaining walls with a “U-shaped” (channel type) cross section are anticipated between the bridge approaches and adjacent roundabouts to support the pedestrian-bike path. These walls will connect to a pedestrian underpass near each roundabout to carry the pedestrian-bike path under the WLC Parkway and connect to the pedestrian-bike path on the east side of interchange. Pedestrian UPs are anticipated to be made of single cell reinforced concrete box units.

The advance planning study (APS) will include one plan sheet (General Plan) per selected bridge or structure type showing the basic structure layout details and cost estimate. The APS will be prepared in accordance with the most current Caltrans guidelines, including, but not limited to: Bridge Design Memos, Bridge Memos to Designers, Structure Technical Policies, Seismic Design Criteria and California Amendments to AASHTO LRFD Bridge Design Specifications.

Deliverables:

- Advance Planning Study for Bridges
- Advance Planning Study for Non-Standard Retaining Walls and Pedestrian Underpasses
- Advance Planning Study Checklists
- Structure Preliminary Foundation Report (Provided by Others)

2.10 - Structure Type Selection Meeting, Complex Bridge Peer Review and Approval

2.10.1 - Structures Type Selection & Meeting

Following is the list of structures identified within the project limits. A Type Selection Report will be prepared for bridges and non-standard walls as listed in the table below:

List of Structures in the Project	Type Selection Needed
Twin Vehicular Bridges over SR 60	Yes
Cable Stayed Pedestrian Bridge over SR 60	Yes
Non-Standard Retaining Walls at north & south bridge approaches	Yes
Non-Standard Retaining Wall at SR 60 EB Off-Ramp	Yes
Pedestrian RCB Underpasses (2 Locations)	Yes

CONSULTANT will prepare a Structure Type Selection Report for the replacement of the existing WLC Parkway Overcrossing (Br. No. 56-488) and will request a type selection meeting from Caltrans to obtain approval of the selected structure types. Based on the PR and initial discussions, it is anticipated that the replacement for the existing WLC Pkwy overcrossing will consist of three parallel bridge structures as described in the previous section. CONSULTANT will prepare two (2) Type Selection Reports for submittal to Caltrans considering the different design characteristics and construction requirements between the cable stayed bridge and the twin concrete bridges. This action will help facilitate review and approval times by Caltrans. One Type Selection Report will be prepared for the twin vehicular bridges and a separate Type Selection Report will be prepared for the cable-stayed pedestrian-bicyclist bridge.

The Type Selection Reports will comply with the most current Caltrans guidelines, including, but not limited to: Bridge Design Memos, Bridge Memos to Designers, Structure Technical Policies, Seismic Design Criteria, California Amendments to AASHTO LRFD Bridge Design Specifications. The Type Selection Reports will include a discussion of structure types, foundation and falsework requirements, seismic and aesthetic considerations, traffic handling requirements and alternatives, and staging. In addition, CONSULTANT shall develop General Plan construction cost estimates. Design and construction issues will be identified in the Type

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Selection process and will be discussed and coordinated with CITY and Caltrans. CONSULTANT shall submit WLC Parkway OC (Replace) Type Selection documents to the Caltrans Office of Special Funded Projects (OSFP) for review and approval.

CONSULTANT will prepare 3D Renderings of the final bridge concept. Renderings will include full length elevation views of concrete and cable-stayed bridges including the surrounding landscape and section (partial) views of the bridge columns and abutments. Cables will be parallel to each other and are connected to the tower at different heights. Forestay cables will be in one plane anchored at centerline of bridge deck. Backstay cables will be in two planes anchored into the north embankment behind the tower. Concrete vehicular bridges will be in a shape of single or multi-cell box girders with concrete overhangs. Columns for concrete bridges are anticipated to have a “V” or “Y” shape appearance. Architectural features for bridges are subject to final approval by the CITY, Caltrans, and other stakeholders.

CONSULTANT will prepare a separate Type Selection Report for non-standard retaining walls and pedestrian-bicyclist underpasses identified in the table above. Per the Structures Preliminary Geotechnical Report (SPGR) included in the 2015 Advance Planning Study, the peak ground acceleration (PGA) for the Acceleration Response Spectrum (ARS) at the site is 0.86g. This value is higher than the standard PGA of 0.6g considered for Caltrans standard retaining walls; therefore, a non-standard design will be applicable to retaining walls within the project limits where PGA exceeds 0.6g.

A Type Selection Meeting will be scheduled a minimum of 2 weeks following the receipt of each Type Selection Report by Caltrans. CONSULTANT will schedule and attend the Type Selection review meetings with Caltrans Headquarters to finalize structure and foundation types, seismic design, aesthetics, maintenance and construction issues for WLC Parkway OC (Replace). After each type selection meeting, CONSULTANT will summarize and submit meeting proceedings to the liaison CONSULTANT for written Type Selection approval. The meeting summary may update or supplement the Type Selection Report.

Deliverables:

- Type Selection Report (one report for twin vehicular bridges and one report for pedestrian-bicyclist bridge)
- 3D Renderings of Selected Structure Type for Bridges
- Type Selection Report for Non-Standard Retaining Walls and Pedestrian UPs
- Preliminary Foundation Report (Provided by Others)
- Type Selection Meeting Summary

2.10.2 - Peer Review for Complex Bridge Design (Pedestrian Cable Stay Bridge)

Caltrans Office of Special Funded Projects (OSFP) Information and Procedures Guides, dated April 2022, requires the local sponsoring agency for Complex Bridge projects to retain a Peer Review Panel (PRP) for the purpose of technical review of design documents. Michael Baker will provide a team of up to 3 experts experienced in design and construction of cable stayed bridges to form the peer review panel for the WLC cable-stayed pedestrian and bicyclist bridge.

Following criteria will apply to the PRP:

- PRP members shall not be part of the design or independent check teams.
- PRP will be comprised of up to 3 members that are experts with relevant and extensive design, construction and operations experience relevant to cable stayed bridge structures.
- PRP members will be approved by Caltrans OSFP prior to engaging in the project.

PRP members will have the following responsibilities:

- Review the Project Specific Design Criteria (PSDC), Type Selection Package and PS&E Submittals.
- Provide assistance to the design team addressing complex technical issues and provide advice on analytical methodology relevant to cable stayed bridge design and construction.
- Provide comments and recommendations on the PSDC, the Type Selection Report, the 65% Unchecked Details and 95% PS&E Submittals.

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- Develop a draft and final report noting their recommendations for review by Caltrans OSFP and the City. A Draft Report will be prepared by PRP at 95% PS&E followed by a Final Report at 100% PS&E.

Deliverables:

- Comments and Recommendations on PSDC, Type Selection Report and 65% Unchecked Details
- Draft PRP Report 95% PSE Submittal
- Final PRP Report 100% PSE Submittal

2.11 UTILITIES (a portion of task 2.11.6 to be Future Scope-Optional Task)

CONSULTANT will coordinate and work closely with the CITY, Caltrans, other consultants, and the utility companies to determine the need to relocate impacted utility facilities. CONSULTANT and CITY shall comply with Caltrans utility coordination procedures, as outlined in Chapter 13 of the Caltrans Right-of-Way Manual.

It is assumed the utility companies will perform relocation concept and final design for their own facilities. CONSULTANT will review utility company prepared relocation plans for general consistency with the interchange and freeway improvement plans.

CONSULTANT is responsible for coordinating electrical service points of connection with the electrical utility company. Plans for any extension of utility service facilities up to the designated service point of connection will be prepared by the utility company. Any necessary or permanent utility relocation plans are excluded from this scope.

CONSULTANT will coordinate and attend up to ten (10) project coordination meetings with Caltrans, CITY and utility companies.

Under a separate contract, CONSULTANT to prepare the following utility items:

- A pothole location map will be prepared. Up to 10 utility potholes will be collected by a separate subconsultant contractor to positively identify affected underground utility lines. Utilities that may require utility potholing include an underground EMWD water line and Verizon fiber optic cabling at the northern end of the project near Ironwood Ave.

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- CONSULTANT will coordinate with the utility owners and survey the potholed locations of the utilities (horizontal location and vertical elevation). Potholed locations will be shown on the Utility Plans.

CONSULTANT to prepare utility record drawing request letters under the City's letterhead for the City to mail to the affected utility owners and to verify utility maps.

CONSULTANT will prepare Utility Plans per Caltrans requirements and develop and maintain a utility conflict matrix identifying all utility conflicts with the project. The utility conflict matrix will be provided to the CITY and Caltrans right of way utilities unit.

CONSULTANT will verify utility facilities shown as part of the Project Report (PA/ED) documents against record mapping provided to the CONSULTANT in this phase.

Utility Impacts and Relocation

CONSULTANT will obtain service from sub-consultant Utility Specialists, Inc. for dry utility relocations and coordination. This will include meeting attendance, progress reports and utility resolution for issues such as regulatory issues, tariff disputes, electric, gas, telephone and Cable TV conflicts and system constraints. Subconsultant will coordinate designs for the relocation of SCE Transmission and Distribution lines, and/or conversion of existing facilities in conflict with the new bridge crossing State Route 60 and WLC Pkwy improvements. These facilities consist of (1) circuit of SCE 115kV Transmission and (1) circuit of 12kV SCE Distribution and other utilities connected to overhead power poles. The scope includes the necessary WO's work orders per utility to clear the conflicts associated with the bridge construction.

An existing EMWD waterline exists within the project limits, but it is assumed this line will remain in place and will not be relocated or removed as part of this scope.

It is assumed that the CITY will provide the prior rights determination for all utilities and will also prepare (as required) a Utility Relocation Agreement (URA) and Joint Use Agreement (JUA) or Consent to Common Use Agreement (CCUA) for each utility relocation within state or City right-of-way in accordance with Caltrans requirements. CITY will also be responsible for all negotiations with the utility companies for cost responsibility, notices to relocate and processing the URA's/JUA's/CCUA's for approval.

**2.12 CONCEPTUAL LANDSCAPE AND STRUCTURE AESTHETICS PLAN
(Completed under Separate Contract)**

CONSULTANT will prepare a concept landscape plan at a scale of 1"=50' depicting planned replacement planting disturbed by the grading within the construction limits. This task will also include research and investigation of existing features, field review, attendance at landscape concept coordination meetings, and preliminary cost estimate preparation. The primary purpose of this task will be to establish general landscape parameters for purposes of designing the backbone irrigation system to be constructed by construction contract. This Planting and Irrigation System will be included in the PS&E package.

CONSULTANT will also prepare conceptual aesthetic treatment plan for retaining walls and structures (note that soundwalls are not anticipated for this project).

Deliverables:

- Concept Landscape Plan
- Conceptual Aesthetics Treatment Plan

**2.13 - Preliminary Right-of-Way Constraint Mapping (Tasks 1,3,4, and 5
Completed under Separate Contract)**

CONSULTANT will be responsible for preparing legal descriptions and exhibits.

CONSULTANT will provide information to CITY relative to the right-of-way needs and impacts for the project for the appraisal and acquisition process.

Assumptions:

CONSULTANT will obtain Preliminary Property Title Reports (PTR), prepare all deeds, Resolutions of Necessity, Director's Deeds and Plats, Utility Deeds and Plans. CONSULTANT will prepare all legal descriptions and exhibits.

2.13-1 Perform Record Data Search

Search ownership of impacted properties, analyze ownership deeds, field notes, and survey maps contained in State, County, and City files. Prepare Record Calculations as necessary.

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2.13-2 Obtain Preliminary Title Reports

Working with our sub-consultant OPC, CONSULTANT will order and review applicable title work through Commonwealth Title to make sure there are not any encumbrances that cannot be removed administratively by the title company. Any parcels with items that cannot be removed by the title company may have to be prioritized for court action to receive clear title. After _____ that, _____ CONSULTANT _____ will:

1. Secure vesting deeds, property profile, and tax map for each property.
2. Secure preliminary title reports with plotted easements for each property which will remain valid for a minimum of six (6) months or until there is a change in ownership.
3. Secure copies of recorded back-up documents as needed.
4. Share preliminary title information with Project Team as appropriate

2.13-3 (This item intentionally left blank)

2.13-4 (This item intentionally left blank)

2.13-5 (This item intentionally left blank)

2.14 - Preliminary Cost Estimate

CONSULTANT will prepare a preliminary cost estimate of the anticipated improvements commensurate with the GAD level design.

Deliverables:

- Preliminary Cost Estimate

2.15 - Value Analysis Study

This project meets federal regulatory thresholds that require a Value Analysis (VA) study be performed. CONSULTANT will perform a VA study to comply with the Caltrans VA methodology as outlined in Chapter 19, "Value Analysis" of the Project Development Procedures Manual (PDPM) and as detailed in the latest Caltrans VA Team Guide, Report Guide, and the Caltrans VA Activity Chart. The VA study will identify and evaluate alternative project solutions and provide recommendations to decision-makers in a Final VA Study Report. To perform this work, this task includes the following:

- Provide a qualified, independent Certified Value Specialist (CVS) team

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leader to lead the VA study in accordance with Caltrans value methodology.

- Provide VA study documentation in accordance with the Caltrans VA Report Guide and this Task Order.
- Ensure that applicable data and correspondence and any other relevant information necessary for the VA study is collected, developed, and distributed.
- Develop the Draft VA Study Charter (Attachments A, B, and C per the Caltrans Team Guide).
- Prepare a list of VA study participants and organize a VA study team.
- Conduct a pre-study meeting via teleconference no later than the week prior to the start of the study.
- Facilitate the VA study virtually over a three (3) day period.
- Complete a Preliminary VA Study Report with input of the VA Team and technical reviewers in accordance with the VA Report Guide – Third Edition and with the following items:
 - Prepare the VA report distribution list.
 - Submit the Preliminary VA Study Report as an electronic copy; no more than 2 weeks following Initial VA Presentation, as specified in the report distribution list.
- Coordinate responses to the Preliminary VA Study Report and prepare for an implementation meeting to resolve the disposition of the VA alternatives and finalize the VA study costs, performance, and value indices.
- Submit a Final VA Study Report as specified in Caltrans VA Report Guide – Third Edition, no more than 3 weeks following Final VA Presentation / Implementation Meeting. Final VA Study Report will be an electronic copy in PDF format.
- Provide Caltrans HQ VA Program Manager electronic copies of the Preliminary and Final VA Study Reports so they can be included in their annual reports to FHWA.

Deliverables:

- Preliminary VA Study Report
- Final VA Study Report

3. TASK 3 – DRAFT PS&E (65%) SUBMITTAL (Future Scope- Optional Task)

3.1 Draft Roadway Design Plans

CONSULTANT will incorporate all reviewing agency comments from the 35% GAD submittal into the roadway plans and estimates. Where it is not possible or desirable to incorporate certain comments, CONSULTANT will provide an explanation. Electronic copies will be included with the 65% submittal.

CONSULTANT will also submit plans for Caltrans Safety Review and participate in the safety review/disposition meeting. CONSULTANT will provide status of incorporation of plan and specification features in accordance with the Environmental Commitments Record.

CONSULTANT will prepare drainage plans, profiles, and quantities based on the drainage report.

The CONSULTANT will develop Stage Construction, Traffic Handling, Construction Area Sign Plans, and Detour Plans will include construction detour routes.

CONSULTANT will prepare pavement delineation plans to identify locations of painted and thermoplastic stripes and markings, pavement markers, and delineators.

CONSULTANT will prepare Sign Plans to show existing and proposed newsigns. The plans will include sign details and quantity sheets. Overhead sign structures shall be designed based on the locations shown on the 35% Sign Concept Strip Maps.

CONSULTANT will prepare plans for safety lighting (Caltrans and Cities), traffic signal, ramp metering, traffic monitoring stations, CCTV and communication systems. CONSULTANT will coordinate with Caltrans to ensure that ramp meter and electrical designs will accommodate future traffic monitoring features within the project limits. Freeway Lighting shall be designed based on the locations shown on the 35% Lighting Concept Strip Maps.

CONSULTANT will identify and prepare plans for temporary highway lighting and temporary/staged electrical/communication systems (e.g. ramp metering, traffic monitoring stations, CCTV, changeable message signs and fiber optic communication) that maintain existing highway safety lighting and maintain the communication of traffic information to the Traffic Management Center

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throughout all stages of construction. Temporary traffic signal plans will be prepared if the stage construction/traffic handling significantly affects the traffic movements through the intersection, or if a temporary detour route warrants a temporary traffic signal.

CONSULTANT will prepare planting and irrigation plans to include replacement planting and irrigation in those landscaped areas disturbed by construction. Specimen trees will replace any mature trees that are removed by the project. The determination of the size and quantity of the replacement trees will be by the District 8 Landscape Architect. If it is determined that the cost for highway planting and irrigation will exceed \$200,000, a separate highway planting contract for construction will be required. The contract documents will include all that is needed for a standalone PS&E for Caltrans to bid the highway planting as a separate contract.

CONSULTANT will prepare Erosion Control and Maintain Existing Highway Planting Plans, and Irrigation Plans for the appropriate permanent backbone irrigation system and temporary irrigation systems for the Highway construction contract.

CONSULTANT will prepare and update the utility conflict maps as a result of the coordination, reviews and potholing done during the 35% PS&E. Again, it is assumed the utility companies will perform relocation design for their own facilities.

The following 65% roadway package design plan sheets prepared by the CONSULTANT are anticipated to be submitted at this stage:

Sheet Title	Sheet Count
Title Sheet	1
Typical Cross Sections	15
Key Map and Line Index	4
Layout Plans	12
Removal Plans	12
Profiles/Superelevation Diagrams	24
Construction Details	42
Contour Grading	12
Temporary WPCP Plans	14
Drainage Plans	12

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Sheet Title	Sheet Count
Drainage Profiles	12
Drainage Details	8
Temporary Drainage Plans	12
Drainage Quantities	7
Final Utility Plans	3
Stage Construction/Traffic Handling Plans (Including Index Plans)	72
Motorist Information Plans	15
Construction Area Signs	2
Pavement Delineation Plans/Details/Quantities	28
Sign Plans/Details/Quantities	41
Summary of Quantities	5
Retaining Wall (Standard Design)	2
Irrigation Removal/Temporary Irrigation Plans	12
Irrigation Plans	12
Highway Planting Plans	15
Irrigation Sprinkler Schedule, Details and Quantities	17
Planting Legend, Details and Quantities	4
Electrical - Traffic Signal	14
Electrical - Lighting (Stage Construction)	32
Electrical - Lighting and Sign Illumination	24
Electrical - Temporary Traffic Signal	10
Electrical - Ramp Metering (By Stage)	7
Electrical - Ramp Metering	4
Electrical - Temporary Communication System	8
Electrical - Communication System	16
Total	530

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3.2 Roadway Draft Reports

3.2.1 Update Storm Water Data Report (SWDR)

In accordance with current Caltrans Project Planning and Design Guide, a Storm Water Data Report (SWDR) shall be prepared for this phase of the project. The SWDR prepared for the Project Approval and Environmental Document (PA/ED) phase of the project will be updated for the PS&E Phase. Specific objectives of the SWDR include:

- Define storm water quality issues and pollutants of concern.
- Form the Project Development Team (PDT), including the District/Regional National Pollutant Discharge
- Evaluate potential storm water impacts for mitigation purposes and address water quality concerns.
- Develop a list of potentially feasible permanent storm water Design Pollution Prevention and
- Treatment Best Management Practices (BMPs) to be evaluated during project design.
- Document storm water design decisions made regarding project compliance with the NPDES permit.
- Develop the preliminary costs for BMPs.
- Discuss the project with the Regional Water Quality Control Board (RWQCB) and local agencies, if advised by the District/Regional NPDES Storm Water Coordinator or requested by the RWQCB.
- Address mandates associated with TMDLs/303(d) impaired waterbodies
- Construction Risk Level Determination and RUSLE2 Analysis
- Program the project construction costs.

Caltrans storm water evaluation forms will be included to ensure that the proper evaluation process is used for the consideration of treatment best management practices (BMPs). The methods and calculations that will be used to size and design treatment BMPs will be in accordance with Caltrans Storm Water Quality Handbook.

3.2.2 Drainage Report

CONSULTANT will prepare a drainage study to address the existing drainage condition and the proposed mitigation and design. This study shall consider both onsite and offsite systems to estimate the size and cost of needed cross-culverts.

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Study findings shall be summarized in a Project Drainage Report (PDR). A draft version of the PDR will be submitted to the CITY and Caltrans at the 65% milestone. The draft version of the PDR will be finalized upon completion of the 100% PS&E. The PDR will also support the Bridge Type Selection Report.

Transportation Management Plan (TMP)

The objective of the TMP is to provide continuous traffic circulation and access, with adequate space for safe and efficient construction.

The CONSULTANT will develop a traffic management plan (TMP) that includes elements specific to the project. The TMP addresses traffic detours and traffic operations during the construction phase. The TMP will be coordinated with the impacted cities, Caltrans, and other stakeholders, including the California Highway Patrol. Traffic studies conducted as part of the final environmental document process will be reviewed in advance of developing the TMP to ensure that any specified mitigation is incorporated.

Deliverables:

- Draft and Final versions of the TMP Report

3.3 RIGHT-OF-WAY (R/W) ENGINEERING SERVICES (note that items 3.3.4-3.3.9 are Future Scope- Optional)

R/W Engineering Services will be required as described in the sections below.

3.3-1 Land Net Recovery and Field Ties

Field and related survey effort necessary to search, recover, describe, and tie-in controlling land survey monuments. (See "State R/W Boundary Establishment")

3.3-2 Right-of-Way Requirements Map

CONSULTANT shall prepare one set of Right of Way Requirement Exhibits depicting acquisition parcels, which will be based on the right of way needs as provided by the design team. Right-of-way requirements may include the need for new right-of-way, permanent easements, slope easements, and temporary construction easements; and will be stamped and signed by the CONSULTANT. All parcels will be identified by the ownership and nature of the acquisition. Areas of the acquisition parcels will be tabulated, but dimension data will not show on

these exhibits.

Deliverables:

- Right-of-Way Requirements Map (PD-26)
- Exhibits for approximately thirty-five (35) individual parcels impacted by the project

3.3-3 "Before Condition" Record of Survey

This activity is required by the Professional Land Surveyors Act and involves the production and filing of the "Before Condition" Record of Survey.

3.3-4 Prepare Appraisal Maps

CONSULTANT will prepare Appraisal Maps at 1"=50' scale to facilitate the partial acquisition of approximately sixty-one (61) parcels necessary for the construction of the project. The Appraisal Map will cover the area sufficient to fully depict only the acquisition parcels and shall be prepared in conformance with the Caltrans Right-of-Way Manual.

Deliverables:

- Appraisal Map for thirty-five (35) parcels

3.3-5 Legal Descriptions and Exhibits

Prepare property acquisition documents. The documents include deeds (deed jackets, legal descriptions, and plat maps) for permanent rights and temporary construction easements.

Prepare deeds for the conveyance of R/W to Caltrans, public entities and utility companies for the closeout of the project.

Consultant shall prepare metes and bounds legal descriptions and exhibit plats for permanent right of way acquisitions and temporary construction easements (TCE) for the project. Up to 61 parcels have been quantified for this task.

3.3-6 Prepare Parcel Files

For each impacted property, prepare a parcel file.

3.3-7 Appraisals and Acquisitions

Based on identified right-of-way requirements identified in the tasks above, the following tasks will be undertaken to complete property appraisals and acquisitions.

Fee Appraisal and Review

CONSULTANT will appraise approximately 20 legal larger parcels as a minimum based on on-site inspections, a review of title information, property improvements that could affect value, and correlating market research. The appraiser will prepare a narrative appraisal report that conforms to the Uniform Standards of Professional Appraisal Practice (USPAP). The appraisal study and report are intended to serve as an acquisition appraisal and will be prepared in a summary format consistent with the specifications for narrative appraisal report.

Acquisition Services- Fee Owner

Following Client approval of just compensation, CONSULTANT will present the Client's written purchase offer to the owners and/or owner's representative. Negotiations will involve an interactive, face-to-face discussion (when possible) with each property owner about subject property; explanation of the project and its impacts to the property; explanation of the valuation process and how the value was concluded; and answer any questions or concerns the owner may have.

Once an agreement is reached, CONSULTANT will submit the appropriate executed documents to the Client for approval; including letters of recommendation with supporting documentation if an administrative settlement is being recommended.

Escrow Coordination Services

OPC in-house escrow officers will coordinate with the escrow company to clear title items, secure execution of deeds, request escrow funds, secure reconveyances or subordination instruments, closing items and securing title insurance policies.

Right of Way Certification

For certification, OPC will:

1. Attend certification planning meeting with the Local Assistance Coordinator and Project team.
2. Ensure appraisal maps/right of way maps and legal descriptions are all provided.
3. Ensure that all interests necessary for the Project have been secured and

all relocation activities have been performed in compliance with applicable law and regulations.

4. Prepare certification forms in coordination with engineer and Client to include the compilation of all necessary back-up documents required, including; acquisition file final documents, deed, final order of condemnation, access easements, cooperative agreements, permits, right of entries, etc.
5. Attend pre- and post-audit submittal meetings.

3.3-8 Final Right of Way Map

Consultant shall prepare a final right of way map at 1"=50' scale to facilitate acquisition parcels and properties. The right of way maps shall be prepared in conformance with the Caltrans Right of Way Manual.

3.3-9 Post-Construction Record of Survey

Upon substantial completion of construction, Consultant will establish final monuments, in accordance with the Caltrans Survey Manual, for all angle points and points of curvature, along the new right of way of three partial fee acquisitions for this project. Any pre-existing monuments destroyed by construction activities will be reestablished in their original location from ties documented on the pre-construction Record of Survey.

Deliverables:

- A total of ten (10) final survey monuments are estimated for this task.

Post-Construction Record of Survey

This activity is required by the Professional Land Surveyors Act and includes:

- Preparation of a Record of Survey Map depicting found and set survey monumentation necessary to perpetuate survey control established pre-construction, and to document final monumentation of the new fee parcel acquisitions.
- Processing of the Record of Survey Map with the County of Riverside for recordation.

3.4 Structure 65% Unchecked Details

CONSULTANT will prepare structure plans and details for the three (3) bridges, non-standard retaining walls and the two (2) pedestrian-bicyclist underpasses identified within the project limits. Structure design will be in accordance with AASHTO LRFD Bridge Design Specifications with California Amendments, Caltrans Seismic Design Criteria, Bridge Memos to Designers, Structure Technical Policies, and Bridge Design Details. Details and construction specifications will be prepared in accordance with Caltrans Standard Plans, Standard Specifications, and Standard Special Provisions.

This scope is developed with the understanding that the bridge types to replace the existing WLC Parkway overcrossing are anticipated to include twin parallel cast-in-place post-tensioned box girder bridges for vehicular traffic lanes and a cable-stayed pedestrian bridge for pedestrian-bicyclist traffic. Non-standard retaining walls consist of semi-gravity cantilevered walls at SR-60 EB off-ramp and U-shaped cast-in-place concrete cantilever walls at the bridge approaches connecting to pedestrian underpasses. The assumed structure type for the pedestrian UPs will be a reinforced concrete box installed in a cut and cover condition below the roadway.

The following structural plan sheets prepared by the CONSULTANT are anticipated for the twin vehicular bridges over SR 60:

Sheet Title	Sheet Count
General Plan	2
Index to Plans	1
Deck Contours	1
Foundation Plan	1
Abutment Layout	2
Abutment Details	4
Bent Layout	2
Bent Details	6
Typical Section	2
Girder Layout	2
Girder Details	3
Girder Reinforcement	2
Architectural Details	2
Deck Drain Layout	1
Miscellaneous Details	1
Structure Approach Type N	1
Structure Approach Drainage Details	1

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Sheet Title	Sheet Count
Slope Paving Details	1
Strip Joint Seal Assembly	1
Bridge Mounted Sign Details	2
Log of Test Borings	6
Total Number of Sheets	44

The following structural plan sheets prepared by the CONSULTANT are anticipated for the cable-stayed pedestrian-bicyclist bridge over SR 60:

Sheet Title	Sheet Count
General Plan	2
Bridge Erection Sequence	1
Tower Pour Sequence	1
Index to Plans	1
General Notes	1
Foundation Plan	1
Deck Contours	1
Abutment Layout	2
Abutment Details	4
Tower Geometry	1
Tower Details	2
Tower Foundation	1
Tower Foundation Details	1
Tower Cable Anchorage Geometry	3
Tower Cable Anchorage Details	2
Bent Layout	1
Bent Details	3
Typical Section	1
Framing Plan	1
Girder Elevations	1
Floorbeam Elevations	1
Girder Details No. 1	3
Stay Cable Layout	1
Cable Anchorage Details	1
Stay Cable Data	1

Sheet Title	Sheet Count
Stay Cable Geometry	1
Deck Layout	1
Deck Details	2
Expansion Joint Details	1
Bearing Details	2
Approach Slab	1
Pedestrian Rail Details	3
Deck Drain Layout	1
Slope Paving Details	1
Miscellaneous Details	1
Log of Test Borings	6
Total Number of Sheets	58

The following structural plan sheets prepared by the CONSULTANT are anticipated for the non-standard retaining walls and the pedestrian-bicyclist underpasses:

Non-Standard Retaining Walls

Sheet Title	Sheet Count
General Plan	6
Retaining Wall Details	5
Architectural Treatment Details	3
Drainage Details	3
Log of Test Borings	4
Total Number of Sheets	21

Reinforced Concrete Box UPs

Sheet Title	Sheet Count
General Plan	2
Typical Section	2
Structure Details	2
Miscellaneous Details	2
Log of Test Borings	2
Total Number of Sheets	10

Deliverables:

- 65% Structure Plans for Bridges (Unchecked Details)
- 65% Structure Plans for Non-Standard Retaining Walls and Pedestrian UPs (Unchecked Details)
- Draft Foundation Report (Provided by Others)

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3.5 SPECIAL PROVISIONS (Future Scope- Optional)

CONSULTANT will prepare 65% level unedited special provisions for the construction of the roadway improvements through editing of the current Caltrans Standard Special Provisions (SSP's) in accordance with Caltrans' Ready-To-List Guide for WLC Pkwy Interchange. The technical special provisions will be prepared by a California licensed civil Engineer for incorporation into the construction bid documents for the overall project.

The following technical unedited special provisions will be provided:

- 230.35.05 Roadway Specifications
- 230.35.10 Highway Planting Specifications
- 230.35.15 Traffic Specifications
- 230.35.20 Electrical Specifications
- 230.35.25 Utility Specifications
- 230.35.30 Drainage Specifications

Deliverables:

- 65% Roadway Specifications
- 65% Highway Planting Specifications
- 65% Traffic Specifications
- 65% Stage Construction/Traffic Handling Specifications
- 65% Electrical Specifications
- 65% Utility Specifications
- 65% Drainage Specifications

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3.6 COST ESTIMATES

CONSULTANT will prepare 65% level quantity calculations and final construction cost estimates in accordance with Caltrans requirements utilizing the current edition of Caltrans Contract Cost Data book, recent construction bid data and in BEES format for WLC Pkwy Interchange. Engineer’s cost estimates will be prepared at each submittal stage.

The following quantities and estimates will be provided:

- Roadway Quantities and Estimates
- Highway Planting Quantities and Estimates
- Drainage Quantities and Estimates
- Traffic Quantities and Estimates
- Electrical Quantities and Estimates
- Utility Quantities and Estimates

Deliverables:

- 65% Roadway Quantities and Estimates
- 65% Highway Planting Quantities and Estimates
- 65% Drainage Quantities and Estimates
- 65% Traffic Quantities and Estimates
- 65% Traffic Handling Quantities and Estimates
- 65% Electrical Quantities and Estimates
- 65% Utility Quantities and Estimates

TASK 4 – PS&E (95%) SUBMITTAL (Future Scope- Optional)

4.1 Roadway Plans

This submittal will include comments, reviews, coordination efforts, and updated information. CONSULTANT will update all Roadway Plans and will provide Quantity Sheets with updated Special Provisions and BEES estimate. Any Revised and/or New Standard Plans developed by Caltrans shall be included with CONSULTANT’s Roadway Plan submittal. Response and resolution of all review comments for each deliverable from 65% submittal will take place prior to 95% submittal. All roadway quantities shall be independently checked, and all issues raised by independent quantity checker(s) will be resolved prior to the submittal. The estimate will reflect checked and resolved quantities.

CONSULTANT shall review unit price cost assumptions which comprise project cost estimate with City. Any discrepancies in unit price costs between City and CONSULTANT shall be resolved through a joint review meeting.

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Deliverables:

- 95 percent Roadway PS&E – 10 sets plus two electronic copies
- 95 Percent Quantities and Independent Check Calculations – 2 sets

4.2 STRUCTURE 95% PLANS, SPECIFICATIONS & ESTIMATE (INITIAL PS&E)

CONSULTANT will update the Structure Plans based on comments received from reviews provided by Caltrans and the CITY on the 65% Unchecked Details structure submittals.

For the bridges and non-standard structures listed in the scope of work, an Independent Check design will be performed by the CONSULTANT. Any significant differences between the initial design and the independent check will be resolved between designer and checker until substantial agreement on the final design is achieved. Required changes will be made to the design and construction documents. CONSULTANT will submit the checked PS&E documents for review.

CONSULTANT will prepare Structure Special Provisions (SSP's) for bridges and non-standard structures in conformance with the Caltrans Ready to List and Construction Contract Award Guide (RTL GUIDE), Standard Plans, and Standard Specifications. CONSULTANT shall also prepare Special Provisions pertaining to items of work included in the plans that are not addressed in the Caltrans Standard Special Provisions. CONSULTANT will provide a peer review of Structure Special Provisions.

CONSULTANT will prepare quantity calculations for each bridge, non-standard retaining walls and pedestrian UPs, following Caltrans construction bid items identified by the structures special provisions. CONSULTANT will prepare an independent set of quantity calculations. The two sets will be reconciled by the respective CONSULTANTs and the resulting item quantities will be summarized. Based on the final quantities, the construction cost estimates will be updated for each bridge.

Deliverables:

Initial PS&E package will be prepared for the three structure groups included in the scope of work: 1) Twin Vehicular Bridges, 2) Cable Stayed Pedestrian Bridge and 3) Non-Standard Retaining Walls and Pedestrian UPs

- 95% Structure Plans (Initial PS&E)
- Structure Design Calculations (Initial PS&E)
- Structure Independent Check Calculations (Initial PS&E)
- Structure Special Provisions
- Structure Quantities & CONSULTANT's Estimate

- Final Foundation Report (Provided by Others)

4.3 Construction Schedule

CONSULTANT will update the Critical Path Method (CPM) project schedule for construction milestones in consultation with Caltrans and the City. This schedule will be based on estimated working days for project construction.

Deliverables:

- CPM Schedule Printout and electronic copy

4.4 Utility and R/W Update

CONSULTANT will verify and update utility and R/W engineering data.

Deliverables:

- Report containing all updated utility and R/W engineering data with changes clearly identified

4.5 Update SWDR

CONSULTANT will update the Storm Water Data Report (SWDR) and water pollution control plans based on comments received from Caltrans.

Deliverables:

- Final SWDR
- Updated Water Pollution Control Plans

4.6 Planting and Irrigation Plans

CONSULTANT shall update planting and irrigation plans based on 65% comments to include replacement planting and irrigation in those landscaped areas disturbed by construction.

Specimen trees will replace any mature trees that are removed by the project. The determination of the size and quantity of the replacement trees will be by the District 8 Landscape Architect.

Deliverables:

- Highway Planting and Irrigation PS&E

4.7 Environmental Commitment Record (ECR)

CONSULTANT shall update the ECR based on changes during final design provided by the project engineer and ensure that all measures are incorporated

in the final PS&E package. If there are any changes to the project design, appropriate environmental revalidation shall be prepared pursuant to NEPA and CEQA requirements.

Deliverables:

- Environmental commitment tracking system
- Updated ECR
- Draft and Final report on project compliance

4.8 Update TMP

CONSULTANT will update the TMP based on comments received from Caltrans during the initial submittal.

Deliverables:

- Transportation Management Plan – electronic format

5. TASK 5 – FINAL PS&E (100 PERCENT) SUBMITTAL (Future Scope- Optional)

5.1 Roadway Plans, Structure Plans, Special Provisions, Cost Estimates, and Working Day Schedules

CONSULTANT will submit the Final PS&E package to Caltrans District Office Engineer and Office of Special Funded Projects (OSFP) for final approval. CONSULTANT will also submit final plans for Caltrans Safety Review and participate in the safety review/disposition meeting. CONSULANT will provide status of incorporation of plan specifications features in accordance with the Environmental Commitments Record. The submittal will incorporate review comments from all involved agencies and include all completed forms in the Construction Contract Development (CCD) Guide.

Deliverables:

- Final Roadway PS&E – 10 sets and 2 electronic files
- Final Quantities and Independent Check Calculations – 2 sets
- Full-size reproducible final structure plans – 1 set
- Final structures special provisions – 4 sets
- Prints of final structure plans – 4 sets; Cost estimates – 2 copies
- Working day schedules – 2 copies

- Original/checked quantity calculations – 2 copies

Deliverables to Office of Special Funded Projects (OSFP):

- Full-size reproducible final structure plans – 1 set
- Final structures special provisions – 4 sets
- Prints of final structure plans, reduced size – 4 sets

In addition, CONSULTANT will provide electronic version of all plans, special provisions, estimates and schedules. The final BEES will be provided as a Microsoft Excel file.

5.2-A STRUCTURE 100% PLANS, SPECIFICATIONS & ESTIMATE (INTERMEDIATE PS&E)

CONSULTANT will address comments and update Structure Plans, Special Provisions, and Cost Estimates based on comments received from reviews provided by Caltrans and CITY on the 95% Initial PS&E structure submittals.

CONSULTANT will prepare the Intermediate PS&E package for each bridge for inclusion in the Ready to List (RTL) bid package.

Deliverables:

Intermediate PS&E package will be prepared for the three structure groups included in the scope of work: 1) Twin Vehicular Bridges, 2) Cable Stayed Pedestrian Bridge and 3) Non-Standard Retaining Walls and Pedestrian UPs

- 100% Structure Plans (Intermediate PS&E)
- Revised Structure Design Calculations (if required)
- Revised Structure Independent Check Calculations (if required)
- 100% Structure Special Provisions (Intermediate PS&E)
- 100% Structure Quantities & CONSULTANT's Estimate (Intermediate PS&E)
- 100% Final Foundation Report (Provided by Others)

5.2-B STRUCTURE FINAL PLANS, SPECIFICATIONS & ESTIMATE

Following Caltrans OSFP approval and following Caltrans providing signatures on the structure plans for each bridge and non-standard structure, the CONSULTANT will provide the Final PS&E submittal:

Deliverables:

- Caltrans approved Structure Plans (Final PS&E)
- Four-Scale Deck Contour Plots for Bridges

5.2.1 STRUCTURE SPECIALTY ANALYSES FOR BRIDGES

The following special engineering studies are anticipated for the cable stayed bridge carrying the pedestrian and bicyclist pathway. These special studies will be initiated at the Type Selection and will be completed during the PS&E phase. The results of these special studies will be submitted to Caltrans with the structural calculations as part of the Initial PS&E submittal.

5.2.2 Wind and Vibration Analysis

Cable-stayed bridges are wind sensitive structures per AASHTO LRFD and will require site-specific and structure specific studies to evaluate the wind response characteristics of the bridge. CONSULTANT will conduct a specialty wind and vibration analysis on the cable-stayed pedestrian bridge concept using the General Plan information and site specific and historical wind data. Following studies are anticipated to be required for the cable stayed bridge and are included in the scope of work:

5.2.3 Site Specific Wind Climate Study

CONSULTANT will determine site-specific design wind speeds as well as the approaching wind profiles and turbulence properties.

5.2.4 Sectional Model Wind Tunnel Testing:

CONSULTANT will prepare a scale model testing of a typical deck section in a wind tunnel to verify that the bridge deck will remain stable against aerodynamic instabilities such as flutter, galloping, and vortex shedding. If necessary, mitigation measures will be explored to improve the aerodynamic stability of the bridge. Once the deck section is determined to be stable, force coefficients and aerodynamic derivatives will be obtained for the determination of design wind loads. This detailed wind tunnel test will be required when instability issues are reported during aerodynamic stability assessment under the Phase 1 study. Up to three (3) test configurations are included in the scope of work assuming a symmetrical deck section about the deck centerline and one construction stage for the bridge.

5.2.5 Buffeting Wind Loads

Numerical methods will be used to combine the design wind speeds, turbulence levels at the site, static force and moment coefficients, and modes of vibration in order to determine design wind loads based on estimates of aerodynamic force coefficients and the local wind climate. The wind loads will be presented in an electronic format easy to use by the design team to assess the preliminary design for strength. Wind loads will be prepared based on one construction

stage for the bridge.

5.2.6 Cable Vibration Assessment

Using numerical methods, data available in the technical literature, and our experience, the potential for cable vibrations will be investigated and the minimum damping levels required to suppress unwanted vibrations will be specified. Assessment will be performed for one (1) set of cable properties for the selected bridge option without supplementary damping devices.

5.2.7 Pedestrian Induced Vibration Assessment

Vibrations of excessive amplitudes and frequent occurrence could cause discomfort to pedestrians. To avoid pedestrian discomfort from the effects of synchronized pedestrian loading and wind loading the maximum vertical and horizontal acceleration of the structure should be limited to acceptable levels and will be assessed based on a numerical simulation approach. Up to three (3) unique pedestrian load scenarios will be considered.

Deliverables:

- Wind Engineering Report to be included in the Structure Design Calculations

5.2.8 Seismic Analysis

Cable-stayed bridges are considered nonstandard per Caltrans Seismic Design Criteria (SDC 2.0) and will require a Project Specific Seismic Design Criteria (PSDC). CONSULTANT will develop the PSDC per Caltrans Memo-to-Designers 20-11. The PSDC critical issues will be discussed with Caltrans prior to the type selection meeting to ensure all significant seismic issues are evaluated in the type selection process. CONSULTANT will conduct a seismic analysis on the cable-stayed pedestrian bridge using the General Plan information and the approved criteria established in the PSDC.

In addition, per Caltrans SDC, bridges located within 300 feet of active faults are considered nonstandard and will require evaluation of near fault effects through a PSDC. If it is determined by the Geotechnical CONSULTANT that proposed bridges are crossing a fault, CONSULTANT will evaluate the bridges per Caltrans Memo-to-Designers 20-8 and 20-10 using the “simplified method” assuming an ordinary-nonstandard bridge type per Caltrans SDC. A PSDC will be prepared for bridges to consider near fault effects and fault crossing per Caltrans Memo-to-Designers 20-11.

5.3 Resident Engineer File

CONSULTANT will meet with the Resident Engineer (RE) and functional units and provide the following information for the RE file. This list is not comprehensive and CONSULTANT shall provide additional information as appropriate:

- Permits
- Surveying Notes
- Geotechnical (GDR) and Foundation (FDR) Reports
- Hydrology/Hydraulics Report and calculations
- Relevant correspondence and memoranda
- Engineering calculations (horizontal and vertical alignments, earthwork quantities, etc.)
- Environmental Agreements and Reports
- Summary and discussion of Environmental issues
- Transportation Management Plan and supplements
- Material Handouts
- Storm Water Data Report
- Right-of-Way Maps & Agreements
- Utility Relocation Plans and Agreements
- Safety Review Report
- List of Project Personnel
- Cooperative Agreements
- Working Cross Sections

Deliverables:

- Resident Engineer (RE) file

CONSULTANT will provide an electronic version of all RE file information.

5.4 Survey File

CONSULTANT will prepare materials and compile documentation to be included in a Survey File for use by the lead surveyor assigned to this project prior to

construction. The following documentation will be included in the Survey File as prescribed by the Project Development Procedures Manual (PDPM) Appendix QQ.

Preparation Guidelines for Survey Files, but not limited to:

- Contact List
- Datum Listing
- Project Reference List
- Additional Instructions
- Contract Plans
- Project Control
- Topography & Base Maps
- Horizontal & Vertical Alignments
- Profiles
- Cross Sections – Roadway cross-sections at 50’ intervals. The cross sections will depict only the finished surface, pavement subgrade and original ground generated from the DTM files and will be identified by station interval. Additive information such as elevation callouts, curbs, dikes, wall cross-sections, right-of-way lines, ditch cross-sections, etc. will not be shown on the cross-sections.
- Slope Staking Notes/Grid Grades
- Right-of-way Appraisal Maps
- Right-of-way Coordinate Geometry
- Right-of-way Monument Perpetuation Documentation
- Structural Systems (Walls)
- Drainage Systems
- Digital Design Model

CONSULTANT will submit the Survey File electronically to the Caltrans District Office Engineer.

Deliverables:

- Survey File

6. TASK 6 – CONSTRUCTION BIDDING PHASE (Future Scope- Optional)

Bidding procedures responsibility is to be determined. CITY or Caltrans will:

- Advise the CONSULTANT of listing dates.
- Inform CONSULTANT of all issues and inquiries list and responses.
- Provide CONSULTANT with bid results and summary sheets for their review.

During bid advertisement of the project, CONSULTANT will refer all questions concerning the intent to the appropriate agency for resolution. In the event that items requiring interpretation of the drawings or specifications are discovered during the bidding period, CONSULTANT will inform CITY/Caltrans. CITY/Caltrans will advise CONSULTANT regarding the proper procedure required for analysis of said items. Any necessary corrective action will either be in the form of an addendum prepared by CONSULTANT and issued by CITY/Caltrans, or via a covering change order after the award of the construction contract.

6.1 Pre-Bid Meeting

CONSULTANT will attend the pre-bid meeting.

6.2 Respond to Inquiries

CONSULTANT will draft responses to bidders' inquiries as requested by the District Office Engineer. All such responses will be routed through the District Engineer.

Deliverables:

- Draft Bidder Inquiry Responses (hard copy and electronic in MS Word)

6.3 Addenda

CONSULTANT will prepare addenda as requested by District Engineer.

Deliverables:

- Copies of Addenda

7. TASK 7 – CONSTRUCTION SUPPORT PHASE (Future Scope- Optional)

Construction of the project will be the responsibility of the CITY or Caltrans (TBD). During the construction phase, CONSULTANT shall work closely with Resident Engineer (RE) within the budget allotted to assist and advise the RE in order to minimize construction conflicts and to expedite project completion.

7.1 Pre-Construction Meeting

CONSULTANT will attend the pre-construction meeting.

7.2 Partnering Workshop

CONSULTANT will attend a partnering workshop as requested.

7.3 Additional Drawings Due to CONSULTANT Error, Omission, or Revision

In the case of errors and/or omissions, CONSULTANT shall furnish additional and/or revised drawings necessary for corrections and change orders. Caltrans will provide a written request for such drawings and CONSULTANT will provide said drawings at no additional cost to Caltrans or City. CONSULTANT will also provide the original tracings of the drawings and contract wording for related change orders to CITY/Caltrans at no additional cost.

7.4 Shop Drawing and Submittal Review

CONSULTANT will review submittals and shop drawings. The review of shop drawings shall include structures working drawing submittals, construction contractor's submittals for substitutions, construction contractor's alternative construction approval, steel layout for structures, independent check of construction contractor submittals and others as requested by the Resident Engineer.

7.5 Additional Drawings at Caltrans Request

If requested by City/Caltrans, CONSULTANT will prepare additional drawings and change order-supporting documents. Any such additional drawings constitute extra work; therefore, prior approval from City is required. Any such additional engineering services, drawings, or change order documentation prepared prior to receiving the required approval will be at CONSULTANT's risk and expense.

7.6 Site Visits

CONSULTANT will visit the job site as requested by City/Caltrans.

7.7 Respond to Inquiries/RFIs

CONSULTANT will draft responses to contractor inquiries and RFIs as requested by the Resident Engineer.

7.8 Change Order Preparation and Review, CRIP Reviews

CONSULTANT will review proposed change orders, draft change order language

and make recommendations as requested by Resident Engineer. If said changes are necessary as a direct result of design errors and omissions, CONSULTANT shall prepare and/or review contract change orders at no additional cost.

Caltrans Responsibility

- Provide advice on any issues raised and inquiries made by Resident Engineer
- Inform Design Consultants of all field changes and Contract Change Orders (CCOs)
- Prepare and maintain as-built mark-ups in the field

7.9 As-Builts

CONSULTANT will be responsible for preparing as-builts plans, signed and stamped by CONSULTANT and submitted to Caltrans. Resident Engineer will provide CONSULTANT with as-built plan markups.

Deliverables:

- As-Built plans, hard copy and electronic DGN format – 1 set

8. TASK 8 – PROJECT CLOSEOUT (Future Scope- Optional)

After construction, CONSULTANT will provide all final construction project records in accordance with Section 5-104 of the Caltrans Construction Manual and all other Caltrans requirements. Records shall include, but not necessarily be limited to design survey records, including legible hard copies and electronic files, recorded monumentations, and post audits. CONSULTANT shall maintain all project records in accordance with the Caltrans Uniform filing system.

8.1 Develop Final Record Drawing Plans

While Caltrans is responsible for maintaining field as-built plans, CONSULTANT shall keep a similar set of plans, noting any variation between the plans and the actual construction. These marked up plans will form the basis for the development of the Final record drawing PS&E. In developing the Final record drawing PS&E, CONSULTANT shall follow all requirements specified in Sections 5-104D (1) and (2) of the Caltrans Construction Manual and submit to Caltrans no later than 60 days after construction contract acceptance by Caltrans.

8.2 Deliver Project Files

CONSULTANT will provide all pertinent project records to Caltrans. Documents shall be organized in accordance with the Caltrans Uniform Filing System.

Attachment: MBI Agrmnt-SR60-Theodore InterChg-Design_v5-2-23 (6162 : APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF

8.3 Post Audits

CONSULTANT will assist City/Caltrans with the post audits as required.

9.0 ASSUMPTIONS AND EXCLUSIONS:

- The level of effort is based on the baseline concept of twin Cast-in-place Concrete Post-Tensioned Box Girders for vehicular traffic and a Cable-Stayed Bridge for pedestrian and bicyclist traffic. The scope of work and design fee will have to be adjusted if different or additional structure alternatives are to be considered.
- All structure submittals will be submitted to Developer, Caltrans and City concurrently.
- Geotechnical and foundation investigations, exploratory borings, laboratory testing, and all associated reports including but not limited to Preliminary, Draft and Final Geotechnical/Foundation Reports and Geological and Geotechnical Studies are excluded from CONSULTANT's scope of work and will be provided by other consultants.
- Coordination effort between the Bridge CONSULTANT and the Geotechnical CONSULTANT is included in the scope for work.
- Life Cycle Cost Analysis for bridges and structures is excluded from the scope of work.
- Pedestrian railings in the scope of work for the cable-stayed bridge includes California standard railings or common bridge railings with steel wire mesh and vertical posts supported on the bridge deck. Alternative studies and architectural design for pedestrian railings is excluded from the scope of work but may be negotiated for additional scope and fee if requested.
- Current Caltrans Seismic Design Criteria (SDC 2.0) does not require a Nonlinear Time History Analysis (NTHA) for non-standard bridges; therefore, additional design effort for performing a NTHA was not considered in bridge scope of work and fees. It is possible that Caltrans may require NTHA as a condition of project approve. The scope of work and design fee will have to be adjusted if NTHA will be required for seismic evaluation of the bridges.
- Independent Check for Wind and Vibration assessments of the cable stayed bridge is excluded from the scope of work.
- Non-standard design of overhead sign structures is excluded from the scope of work.
- Structural design for protection of utilities, sewer and storm drain lines is excluded from the scope of work.
- Architectural design of metal claddings attached to exterior surfaces of bridges is excluded from the scope of work.

- Bridge deck for the cable stayed bridge is assumed to be symmetrical about the deck centerline. Scope and fee will need to be revised for asymmetrical deck section.

Scope and fee provided here for twin concrete bridges assumes that vehicular bridges will be identical in structure type, deck width, span lengths and foundation types. Similar structural details will be applied to twin concrete bridges using one construction plan set.

9. PROJECT SCHEDULE

Project Schedule is included as an attachment to this Scope of Work.

END OF SCOPE OF WORK

Attachment: MBI Agrmnt-SR60-Theodore InterChg-Design_v5-2-23 (6162 : APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF



MILESTONE SCHEDULE

TASK	ANTICIPATED DATE	REMARKS
Advanced Planning Study (APS)	2/20/2023	Separate Contracts
Geometric Approval Drawing (GAD)	2/28/2023	
NTP	6/1/2023	Components of This Contract
Preliminary Foundation Report (PFR)	8/25/2023	
Drainage Report	2/28/2024	
Storm Water Data Report (SWDR)	3/29/2024	
Approved R/W Requirements Map	3/29/2024	
Approved Structure Type Selection Report	4/19/2024	
Transportation Management Plan (TMP)	4/19/2024	
Submit R/W Mapping to County	4/30/204	
Foundations Report	4/30/2024	
Approved Legal Descriptions and Plats	6/5/2025	
65% Roadway PS&E*	6/30/2025	
65% Structures PS&E	6/30/2025	
Structures Preliminary Geotech	10/1/2025	
95% Roadway PS&E	12/30/2025	
95% Structures PS&E	3/6/2026	
100% PS&E (District Review)	4/21/2026	
Right of Way Clearance	6/3/2027	
Approved PS&E	7/21/2027	
Ready to List (RTL)	8/18/2027	
Contract Award	11/28/2027	
Construction Complete	12/18/2029	

*Initiated but not completed under this Contract.

Attachment: MBI Agrmnt-SR60-Theodore InterChg-Design_v5-2-23 (6162 : APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF

EXHIBIT "C"
CITY - SERVICES TO BE PROVIDED
TO CONSULTANT

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

EXHIBIT "D"

TERMS OF PAYMENT

1. The Consultant's compensation shall not exceed **\$3,399,990.23** .
2. The Consultant will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: http://www.moval.org/do_biz/biz-license.shtml
3. The Consultant will electronically submit an invoice and a hard copy invoice to the City monthly for payments along with documentation evidencing services completed to date. The milestone payment is based on actual time and materials expended in furnishing authorized professional services during the preceding period. At no time will the City pay for more services than have been satisfactorily completed and the City Engineer's determination of the amount due for any milestone payment shall be final. The consultant will submit all original invoices to Capital Projects staff at techinfo-capproj@moval.org.
4. The Consultant agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: http://www.moval.org/city_hall/forms.shtml#bf

5. The minimum information required on all invoices is:
 - A. Vendor Name, Mailing Address, and Phone Number
 - B. Invoice Date
 - C. Vendor Invoice Number
 - D. City-provided Reference Number (e.g. Project, Activity)
 - E. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

6. The City shall pay the Consultant for all invoiced, authorized professional services within forty-five (45) days of receipt of the invoice for same.

**Fee Proposal for Preparation of Plans, Specifications and Estimates
for the SR-60/WLC Pkwy Interchange Improvement Project - April 2023**

MICHAEL BAKER INTERNATIONAL Activity	MICHAEL BAKER TEAM		
	TOTAL HOURS	TOTAL FEE	Initial components of City Contract
DESIGN PHASE			
TASK 1 - PROJECT MANAGEMENT / COORDINATION / ADMINISTRATION			
1.1A COORDINATION AND MEETINGS	167	\$46,575.00	
1.1B ADMINISTRATION	619	\$189,019.76	
1.2 PROJECT SCHEDULE	84	\$16,770.00	
1.3 PROGRESS REPORTS	26	\$7,890.00	
1.4 DESIGN QUALITY MANAGEMENT PLAN (DQMP)	139	\$37,320.00	
1.5 PROJECT MANAGEMENT PLAN*	0	\$0.00	
Subtotal Task 1 (Hours)	1,036		
(Fee)		\$297,574.76	\$118,270.00
(ODC)		\$2,500.00	\$2,500.00
TASK 2 -35% PS&E			
2.1 DATA COLLECTION*	0	\$0.00	
2.2 PERMIT APPLICATIONS / COORDINATION*	0	\$0.00	
2.3 GEOMETRIC WORKSHOP*	0	\$0.00	
2.4 SUPPLEMENTAL DESIGN STANDARD DECISION DOCUMENT	81	\$21,138.57	\$21,138.57
2.5 DESIGN SURVEYS*	0	\$0.00	
2.6 GEOTECHNICAL COORDINATION*	0	\$482,000.00	\$428,000.00
2.7 GEOMETRIC APPROVAL DRAWINGS (GAD) AND PRELIMINARY ENGINEERING*	0	\$0.00	
2.8 ENVIRONMENTAL REVALIDATION / ENVIRONMENTAL PERMITTING	1,477	\$255,330.00	\$255,330.00
2.9 STRUCTURE CONCEPTUAL DESIGN AND APS*	0	\$0.00	
2.10 STRUCTURE TYPE SELECTION MEETING AND APPROVAL / PEER REVIEW	2,370	\$633,980.00	\$633,980.00
2.11 UTILITIES	456	\$179,513.33	\$120,513.33
2.12 CONCEPTUAL LANDSCAPE PLAN*	0	\$0.00	
2.13 RIGHT OF WAY CONSTRAINT MAPPING	32	\$22,120.00	\$22,120.00
2.14 PRELIMINARY COST ESTIMATE*	0	\$0.00	
2.15 VALUE ANALYSIS STUDY	216	\$96,400.00	\$96,400.00
Subtotal Task 2 (Hours)	4,632		
(Fee)		\$1,690,481.90	
(ODC)		\$5,000.00	
TASK 3 - UNCHECKED DETAILS PS&E (65%) SUBMITTAL			
3.1 DRAFT ROADWAY DESIGN PLANS	11,980	\$2,235,703.33	\$602,180.00
3.2 ROADWAY DRAFT REPORTS	388	\$81,570.00	
3.3 RIGHT-OF-WAY (R/W) ENGINEERING SERVICES	1,860	\$679,498.33	\$276,788.33
3.4 STRUCTURE 65% UNCHECKED DETAILS	6,381	\$1,578,840.00	\$705,000.00
3.5 SPECIAL PROVISIONS	112	\$25,900.00	
3.6 COST ESTIMATE	148	\$28,700.00	\$28,700.00
Subtotal Task 3 (Hours)	21,770		
(Fee)		\$4,772,911.67	
(ODC)		\$7,500.00	\$7,500.00
TASK 4 - INITIAL PS&E (95% CHECKED) SUBMITTAL			
4.1 UPDATE ROADWAY PLANS	4,471	\$833,800.00	
4.2 STRUCTURE INITIAL PS&E	5,920	\$1,264,300.00	
4.3 CONSTRUCTION SCHEDULE	20	\$6,480.00	
4.4 UPDATE UTILITY AND R/W DATA AND CERTIFICATION	0	\$0.00	
4.5 UPDATE SWDR	84	\$16,340.00	
4.6 UPDATE PLANTING / IRRIGATION PLANS	600	\$111,900.00	
4.7 UPDATE ENVIRONMENTAL COMMITMENTS RECORD	56	\$9,160.00	
4.8 UPDATE TMP	84	\$16,340.00	
Subtotal Task 4 (Hours)	11,235		
(Fee)		\$2,258,320.00	
(ODC)		\$15,000.00	
TASK 5 - FINAL PS&E (100%) SUBMITTAL			
5.1 FINAL ROADWAY PLANS, SPECIAL PROVISIONS, COST ESTIMATES & SCHEDULE	584	\$105,360.00	
5.2 STRUCTURE INTERMEDIATE/FINAL PS&E	1,384	\$267,230.00	
5.3 RESIDENT ENGINEER FILE	120	\$23,260.00	
5.4 SURVEY FILE	24	\$6,225.00	
5.5 INFORMATION HANDOUT	16	\$3,600.00	
Subtotal Task 5 (Hours)	2,128		
(Fee)		\$405,675.00	
(ODC)		\$15,000.00	
Total Design Hours	40,800		
Total Direct Labor Design Fee and ODC		\$9,469,963.33	

* Completed under separate contract.

** Future task.

*** Partial task.

ODC Total \$45,000.00

Fee Total	\$9,469,963.33
Initial Components of City Contract:	\$3,399,990.23
Remaining Unfunded:	\$6,069,973.10

Attachment: MBI Agrmnt-SR60-Theodore InterChg-Design_v5-2-23 (6162 : APPROVE AN AGREEMENT BETWEEN WRCOG AND THE CITY OF MORENO VALLEY FOR TUMF FUND REIMBURSEMENT BY WRCO)

EXHIBIT "E"

INSURANCE REQUIREMENTS

Minimum Scope of Insurance

Coverage shall be at least as broad as:

1. The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
2. The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
3. Workers' Compensation insurance as required by the California Labor Code and Employer's Liability Insurance.
4. Professional Liability (Errors and Omissions) insurance appropriate to Consultant's profession.

Minimum Limits of Insurance

Consultant shall maintain limits of liability of not less than:

1. General Liability:
 - \$1,000,000 per occurrence for bodily injury and property damage
 - \$1,000,000 per occurrence for personal and advertising injury
 - \$2,000,000 aggregate for products and completed operations
 - \$2,000,000 general aggregate
2. Automobile Liability:
 - \$1,000,000 per accident for bodily injury and property damage
3. Employer's Liability:
 - \$1,000,000 each accident for bodily injury
 - \$1,000,000 disease each employee
 - \$1,000,000 disease policy limit

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4. Professional Liability (Errors and Omissions):

\$1,000,000 per claim/occurrence
\$2,000,000 policy aggregate

Umbrella or Excess Insurance

In the event Consultant purchases an Umbrella or Excess insurance policy(ies) to meet the "Minimum Limits of Insurance," this insurance policy(ies) shall "follow form" and afford no less coverage than the primary insurance policy(ies).

Deductibles and Self-Insured Retentions

Consultant shall be responsible for payment of any deductibles contained in any insurance policy(ies) required hereunder and Consultant shall also be responsible for payment of any self-insured retentions. Any deductibles or self-insured retentions must be declared to, and approved by, the City Manager or his/her designee. At the option of the City Manager or his/her designee, either (i) the insurer shall reduce or eliminate such deductibles or self-insured retentions as respects City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers; or (ii) Consultant shall provide a financial guarantee, satisfactory to the City Manager or his/her designee, guaranteeing payment of losses and related investigations, claim administration and defense expenses. At no time shall City be responsible for the payment of any deductibles or self-insured retentions.

Other Insurance Provisions

The General Liability and Automobile Liability insurance policies are to contain, or be endorsed to contain, the following provisions:

1. City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
2. The coverage shall contain no special limitations on the scope of protection afforded to City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
3. Consultant's insurance coverage shall be primary and no contribution shall be required of City.

The Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: Consultant and its insurer shall waive any right of subrogation against City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

If the Professional Liability (Errors and Omissions) insurance policy is written on a claims-made form:

1. The retroactive date must be shown, and must be before the effective date of the Agreement or the commencement of work by Consultant.
2. Insurance must be maintained and evidence of insurance must be provided for at least 3 years after any expiration or termination of the Agreement or, in the alternative, the policy shall be endorsed to provide not less than a 3-year discovery period.
3. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a retroactive date prior to the effective date of the Agreement or the commencement of work by Consultant, Consultant must purchase extended reporting coverage for a minimum of 3 years following the expiration or termination of the Agreement.
4. A copy of the claims reporting requirements must be submitted to City for review.
5. These requirements shall survive expiration or termination of the Agreement.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to City. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, Consultant shall furnish City with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for City, Consultant shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

Acceptability of Insurers

All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the State of California and rated not less than "A-VII" in Best's Insurance Rating Guide; or authorized by the City Manager or his/her designee.

Verification of Coverage

Consultant shall furnish City with all certificate(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or his/her designee prior to City's execution of the Agreement and before work commences.



Report to City Council

TO: Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD)

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN PARCELS INTO COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) - AMENDMENT NOS. 71, 73, 80 AND 91 (RESO. NOS. CSD 2023- __ TO CSD 2023-__)

RECOMMENDED ACTION

Recommendation:

1. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 71) (SBM Holdings & Investments, Inc., located on the northeast corner of Perris Blvd. and Dracaea Ave.).
2. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 73) (Hurst Joyce A Living Trust DTD 9/30/22 and Joyce A. Hurst, 12869 Perris Blvd.).
3. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 80) (Prose Moreno Valley Owner LLC, located near the southeast corner of Alessandro Blvd. and Lasselle St.).

4. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 91) (DC Rental Properties LLC, located at 24268 Virginia Ln.).

SUMMARY

Adoption of the resolutions (Attachments 1-4) will certify the annexation of 7 parcels into Community Facilities District (CFD) No. 2021-01 (Parks Maintenance) ("District"). This action impacts only the property owners identified below, not the general citizens or taxpayers of the City.

DISCUSSION

As a condition of approval for the development projects identified below, the applicants are required to provide an ongoing funding source for maintenance of certain public facilities (e.g., parks). The funding is used to mitigate the cost of the impacts created by the proposed development.

Property Owner Project ACP Record #s	Amendment No.	APN(s)	Location
SBM Holdings & Investments, Inc. 76 Gas Station and Convenience Store PEN19-0205/SCP22-0118	71	479-120-027 479-120-029 479-120-042 479-120-043	Northeast corner of Perris Blvd. and Dracaea Ave.
Hurst Joyce A Living Trust DTD 9/30/22 and Joyce A. Hurst Accessory Dwelling Unit (ADU) BFR22-0299/SCP23-0010	73	481-210-018	12869 Perris Blvd.
Prose Moreno Valley Owner LLC Rocas Grandes Apartments 420 Multi Family Units PEN21-0181/SCP22-0127	80	486-280-058	Southwest corner of Alessandro Blvd. and Darwin Dr.
DC Rental Properties LLC Accessory Dwelling Unit (ADU) BFR23-0032/SCP23-0012	91	475-200-009	24268 Virginia Ln.

On June 1, 2021, the CSD Board formed CFD No. 2021-01, pursuant to the Mello-Roos Community Facilities Act of 1982. The District was created to provide the development community with an alternative funding tool to mitigate the impacts of their proposed development. If a property owner elects to annex the parcels of their development into the District, they also authorize the CSD to annually levy a special tax, collected on the

annual property tax bill, against property in the development project. Thus, satisfying the condition of approval.

On December 21, 2021, the CSD Board adopted Ordinance No. 56, which designated the entire territory of the City as a future annexation area for the District. With the future annexation area designated, annexations can occur without an additional public hearing as long as the annexing landowner provides unanimous consent. Once annexed, parcels are subject to the annual special tax to fund the service they are receiving.

An applicant has two options to satisfy the condition(s) of approval:

1. The property owner submits a Landowner Petition unanimously approving annexation of the property into the District. Approval of the petition and special tax rate allows the City to annually levy the special tax on the property tax bill of the property. This option is only available if there are fewer than 12 registered voters living within the proposed annexation area; or
2. The applicant funds an endowment in an amount sufficient to yield an annual revenue stream that meets the annual obligation and provides for the ongoing operation and maintenance of parks facilities.

The Property Owners listed above elected to annex their property into CFD No. 2021-01 and have the special tax applied to the annual property tax bill. The Office of the Riverside County Registrar of Voters confirmed the number of registered voters residing at each property, allowing a special election of the landowner. Adoption of the resolutions (Attachments 1-4) amends the District and adds the property to the tax rate area identified in the Fiscal Impact section of this report. The resolutions also direct the recordation of the boundary maps (Attachments 5-8) and amended notice of special tax liens for the amendments. The Election Official confirmed the Property Owners unanimously approved the annexation of their property into the District (Attachments 9-12).

ALTERNATIVES

1. Adopt the resolutions. *Staff recommends this alternative since it will annex the properties into CFD No. 2021-01 at the request of the Property Owners and satisfy the condition of approval for the proposed developments.*
2. Do not adopt the resolutions. *Staff does not recommend this alternative because it is contrary to the request of the Property Owners, will not satisfy the condition of approval, and may delay development of the projects.*
3. Do not adopt the resolutions but rather continue the item to a future regularly scheduled City Council meeting. *Staff does not recommend this*

alternative as it will delay the Property Owners from satisfying the condition of approval and may delay development of the projects.

FISCAL IMPACT

Revenue received from the special tax is restricted and can only be used to fund the services for each tax rate area within the District. The special tax can only be applied to a property tax bill of a parcel wherein the qualified electors (i.e., landowners or registered voters, depending upon the number of registered voters) have previously provided approval. If the projected revenue from the maximum special tax exceeds what is necessary to fund the services within the tax rate area, a lower amount will be applied to the property tax bill for all of the properties within the affected tax rate area. The maximum special tax rates are detailed below.

Property Owner Project ACP Record #s	Amendment No.	Property Type	FY 2022/23 Maximum Special Tax Rate
SBM Holdings & Investments, Inc. 76 Gas Station and Convenience Store PEN19-0205/SCP22-0118	71	Commercial	\$19.77/1,000 feet of Building Square Footage
Hurst Joyce A Living Trust DTD 9/30/22 and Joyce A. Hurst Accessory Dwelling Unit (ADU) BFR22-0299/SCP23-0010	73	Single Family	\$308.39/unit
Prose Moreno Valley Owner LLC Rocas Grandes Apartments 420 Multi Family Units PEN21-0181/SCP22-0127	80	Multi Family	\$308.39/unit
DC Rental Properties LLC Accessory Dwelling Unit (ADU) BFR23-0032/SCP23-0012	91	Single Family	\$308.39/unit

The maximum special tax rate is subject to an annual inflation adjustment based on the change in the Consumer Price Index (CPI) or five percent (5%), whichever is greater. However, the annual adjustment cannot be applied unless the CSD Board annually authorizes such adjustment. The increase to the maximum special tax rate cannot exceed the annual inflationary adjustment without a two-thirds approval of the qualified electors within the affected tax rate area.

NOTIFICATION

The Landowner Petitions were emailed to the Property Owners on March 21, 2023 and April 25, 2023.

PREPARATION OF STAFF REPORT

Prepared by:

Department Head Approval:

Kimberly Ganimian
Special Districts Division Manager

Brian Mohan
Assistant City Manager

Concurred by:
Jeremy Bubnick
Parks & Community Services Director

CITY COUNCIL GOALS

Revenue Diversification and Preservation. Develop a variety of City revenue sources and policies to create a stable revenue base and fiscal policies to support essential City services, regardless of economic climate.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

Objective 4.2: Develop and maintain a comprehensive Infrastructure Plan to invest in and deliver City infrastructure.

Objective 5.2: Promote the installation and maintenance of cost effective, low maintenance landscape, hardscape and other improvements which create a clean, inviting community.

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

1. Resolution Ordering Annexation - Amendment No. 71
2. Resolution Ordering Annexation - Amendment No. 73
3. Resolution Ordering Annexation - Amendment No. 80
4. Resolution Ordering Annexation - Amendment No. 91
5. Boundary Map - Amendment No. 71
6. Boundary Map - Amendment No. 73

- 7. Boundary Map - Amendment No. 80
- 8. Boundary Map - Amendment No. 91
- 9. Certificate of Election Official - Amendment No. 71
- 10. Certificate of Election Official - Amendment No. 73
- 11. Certificate of Election Official - Amendment No. 80
- 12. Certificate of Election Official - Amendment No. 91

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 9:08 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 9:10 AM

RESOLUTION NO. 2023-____

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, ORDERING THE ANNEXATION OF TERRITORY TO MORENO VALLEY COMMUNITY SERVICES DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) AND APPROVING AN AMENDED MAP FOR SAID DISTRICT

WHEREAS, by its Resolution No. CSD 2021-22, Board established the Moreno Valley Community Services District Community Facilities District No. 2021-01 (Parks Maintenance) (the "CFD"), pursuant to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311 *et seq.*) (the "Act"); and

WHEREAS, by its Ordinance No. CSD 55, the Board authorized an annual special tax to be levied against all non-exempt parcels of real property within the CFD (the "Special Tax") to fund parks maintenance services; and

WHEREAS, in order to permit landowners to efficiently annex developing parcels to the CFD, the Board, by its Ordinance No. CSD 56 designated the entire territory of the City of Moreno Valley as a future annexation area for the CFD; and

WHEREAS, the landowner of the parcels listed on Exhibit A to this Resolution, which is attached hereto and incorporated herein by reference, has submitted to the District a petition requesting and approving annexation of the listed parcels (the "Annexation Parcels") to the CFD; and

WHEREAS, the Annexation Parcels are comprised of the territory shown on the boundary map (the "Boundary Map") entitled "Amendment No. 71 to Boundaries of Community Facilities District No. 2021-01 (Parks Maintenance), Moreno Valley Community Services District, City of Moreno Valley, County of Riverside, California" which is included as Exhibit B to this Resolution, and incorporated herein by this reference; and

WHEREAS, the Board desires to annex the Annexation Parcels to the CFD.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The above recitals are all true and correct and are herein incorporated.
2. Annexation Approved. The Annexation Parcels are hereby added to and part of the CFD with full legal effect and are subject to the Special Tax.
3. Description of Services. The following is a general description of the services (the "Services") provided in the CFD:

1

Resolution No. 2023-____
Date Adopted: May 16, 2023

Maintaining, lighting, and operating parks and park improvements that are owned and operated by the CSD, to the extent such services are in addition to services already provided at the time CFD No. 2021-01 was created and do not supplant existing services.

Fundable services include (i) planting, replanting, mowing, trimming, irrigation and fertilization of grass, trees, shrubs, and other plants and vegetation, (ii) the operation, maintenance, repair, and replacement of irrigation systems and lighting systems, and (iii) the operation maintenance, repair and replacement of any real property or improvements with a useful life of more than five years.

Fundable costs include, but are not limited to: (i) contracted costs for such services, (ii) salaries and benefits of staff, including park rangers, devoted to such services, (iii) expenses related to equipment, apparatus, and supplies related to these services, (iv) administrative and overhead costs, including staff time, associated with providing such services, and (v) lifecycle costs associated with the repair and replacement of facilities and improvements.

4. Amended Boundary Map. The Boundary Map attached hereto as Exhibit B is hereby approved. This map amends, and does not supersede, the existing maps of the CFD. The Board directs that said map be filed with the Riverside County Recorder pursuant to Section 3113 of the Streets and Highways Code.

5. Notice of Special Tax Lien. The Board directs that an amended notice of special tax lien be recorded pursuant to Section 3117.5 of the Streets and Highways Code with respect to the Annexation Parcels associated with the Boundary Map.

6. This Resolution shall be effective immediately upon adoption.

7. The Secretary shall certify to the adoption of this Resolution, and shall maintain it on file as a public record this Resolution.

8. Severability. The Board declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

2
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley,
acting in the capacity as President of the
Board for the Moreno Valley Community
Services District

ATTEST:

City Clerk of the City of Moreno Valley,
acting in the capacity of Secretary of
the Moreno Valley Community
Services District

APPROVED AS TO FORM:

City Attorney of the City of Moreno Valley,
acting in the capacity of General Counsel
of the Moreno Valley Community Services District

Resolution No. CSD 2023-3
Date Adopted: May 16, 2023

Attachment: Resolution Ordering Annexation - Amendment No. 71 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

RESOLUTION JURAT

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2023-____ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 16th day of May 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

EXHIBIT A

List of Annexation Parcels	
Amendment Map No.	Assessor's Parcel Numbers
71	479-120-027
	479-120-029
	479-120-042
	479-120-043

Attachment: Resolution Ordering Annexation - Amendment No. 71 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

Resolution No. CSD 2023-5
Date Adopted: May 16, 2023

EXHIBIT B

**AMENDMENT NO. 71 TO BOUNDARIES OF MORENO VALLEY COMMUNITY SERVICES DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 2021-01
(PARKS MAINTENANCE)
MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA**

SHEET 1 OF 1

(THIS MAP AMENDS, BY ADDING THE ADDITIONAL TERRITORY SHOWN HEREON, THE BOUNDARY MAP FOR CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE), CITY OF MORENO VALLEY, RIVERSIDE COUNTY, STATE OF CALIFORNIA, FIRST RECORDED AT BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE 95, IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.)

FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS _____ DAY OF _____ 20____

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING AMENDED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA WAS APPROVED BY THE BOARD OF DIRECTORS OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT AT A REGULAR MEETING HERETO, HELD ON THE _____ DAY OF _____ 20____, BY ITS RESOLUTION NO. _____

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

FILED THIS _____ DAY OF _____ 20____ AT THE HOUR OF _____ O'CLOCK _____ M. IN THE BOOK _____ PAGE(S) _____ OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, RECORDED WITH THE RIVERSIDE COUNTY RECORDERS OFFICE, ON MAY 4, 2021 IN BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS, PAGE 95 AS INSTRUMENT NO. 2021-028004.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 4 OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, (TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE, WITH THE CONDITION THAT PARCELS WITHIN THAT TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCELS OR THOSE PARCELS ARE ANNEXED) RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON OCTOBER 23, 2021 IN BOOK 87, PAGE 87 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-088242, WHICH DESIGNATED THE TERRITORY SHOWN HEREIN AS TERRITORY FOR FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCE THEREON.

FOR PARTICULARS OF THE LINES AND DIMENSIONS OF ASSESSOR PARCELS, REFERENCE IS MADE TO THE MAPS OF THE ASSESSOR, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.

LEGEND

- ANNEXATION PARCEL
- SURROUNDING AREA PARCEL

VICINITY MAP
NO SCALE

SOURCE: ALTA/NSPS LAND TITLE SURVEY BY SPB ENGINEERING INC. DATED 05/11/19
GEOGRAPHIC COORDINATE REFERENCE: CALIFORNIA COORDINATE SYSTEM (CCS83) ZONE VI, RELATIVE TO NORTH AMERICAN DATUM OF 1983

2023 © KIMLEY-HORN AND ASSOCIATES, INC.
3801 UNIVERSITY AVENUE, SUITE 300, RIVERSIDE, CA 92501
PHONE: 951-543-9888
WWW.KIMLEY-HORN.COM

Attachment: Resolution Ordering Annexation - Amendment No. 71 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

6
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

RESOLUTION NO. 2023-____

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, ORDERING THE ANNEXATION OF TERRITORY TO MORENO VALLEY COMMUNITY SERVICES DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) AND APPROVING AN AMENDED MAP FOR SAID DISTRICT

WHEREAS, by its Resolution No. CSD 2021-22, Board established the Moreno Valley Community Services District Community Facilities District No. 2021-01 (Parks Maintenance) (the "CFD"), pursuant to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311 *et seq.*) (the "Act"); and

WHEREAS, by its Ordinance No. CSD 55, the Board authorized an annual special tax to be levied against all non-exempt parcels of real property within the CFD (the "Special Tax") to fund parks maintenance services; and

WHEREAS, in order to permit landowners to efficiently annex developing parcels to the CFD, the Board, by its Ordinance No. CSD 56 designated the entire territory of the City of Moreno Valley as a future annexation area for the CFD; and

WHEREAS, the landowner of the parcel listed on Exhibit A to this Resolution, which is attached hereto and incorporated herein by reference, has submitted to the District a petition requesting and approving annexation of the listed parcel (the "Annexation Parcel") to the CFD; and

WHEREAS, the Annexation Parcel is comprised of the territory shown on the boundary map (the "Boundary Map") entitled "Amendment No. 73 to Boundaries of Community Facilities District No. 2021-01 (Parks Maintenance), Moreno Valley Community Services District, City of Moreno Valley, County of Riverside, California" which is included as Exhibit B to this Resolution, and incorporated herein by this reference; and

WHEREAS, the Board desires to annex the Annexation Parcel to the CFD.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The above recitals are all true and correct and are herein incorporated.
2. Annexation Approved. The Annexation Parcel is hereby added to and part of the CFD with full legal effect and is subject to the Special Tax.
3. Description of Services. The following is a general description of the services (the "Services") provided in the CFD:

1

Resolution No. 2023-____
Date Adopted: May 16, 2023

Maintaining, lighting, and operating parks and park improvements that are owned and operated by the CSD, to the extent such services are in addition to services already provided at the time CFD No. 2021-01 was created and do not supplant existing services.

Fundable services include (i) planting, replanting, mowing, trimming, irrigation and fertilization of grass, trees, shrubs, and other plants and vegetation, (ii) the operation, maintenance, repair, and replacement of irrigation systems and lighting systems, and (iii) the operation maintenance, repair and replacement of any real property or improvements with a useful life of more than five years.

Fundable costs include, but are not limited to: (i) contracted costs for such services, (ii) salaries and benefits of staff, including park rangers, devoted to such services, (iii) expenses related to equipment, apparatus, and supplies related to these services, (iv) administrative and overhead costs, including staff time, associated with providing such services, and (v) lifecycle costs associated with the repair and replacement of facilities and improvements.

4. Amended Boundary Map. The Boundary Map attached hereto as Exhibit B is hereby approved. This map amends, and does not supersede, the existing maps of the CFD. The Board directs that said map be filed with the Riverside County Recorder pursuant to Section 3113 of the Streets and Highways Code.

5. Notice of Special Tax Lien. The Board directs that an amended notice of special tax lien be recorded pursuant to Section 3117.5 of the Streets and Highways Code with respect to the Annexation Parcel associated with the Boundary Map.

6. This Resolution shall be effective immediately upon adoption.

7. The Secretary shall certify to the adoption of this Resolution, and shall maintain it on file as a public record this Resolution.

8. Severability. The Board declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

2
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley,
acting in the capacity as President of the
Board for the Moreno Valley Community
Services District

ATTEST:

City Clerk of the City of Moreno Valley,
acting in the capacity of Secretary of
the Moreno Valley Community
Services District

APPROVED AS TO FORM:

City Attorney of the City of Moreno Valley,
acting in the capacity of General Counsel
of the Moreno Valley Community Services District

Resolution No. CSD 2023-3
Date Adopted: May 16, 2023

Attachment: Resolution Ordering Annexation - Amendment No. 73 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

RESOLUTION JURAT

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2023-____ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 16th day of May 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

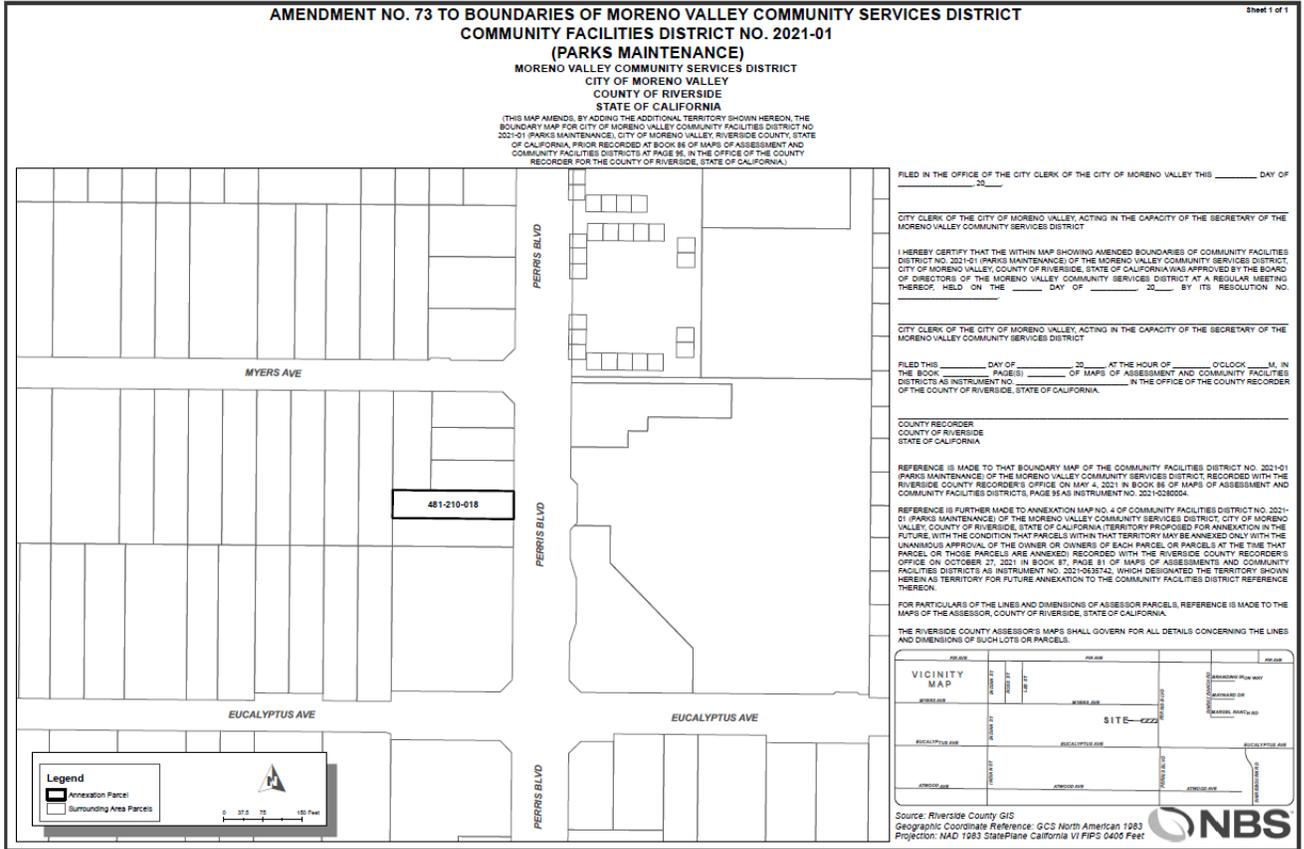
EXHIBIT A

Annexation Parcel	
Amendment Map No.	Assessor's Parcel Number
73	481-210-018

Attachment: Resolution Ordering Annexation - Amendment No. 73 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

Resolution No. CSD 2023-5
Date Adopted: May 16, 2023

EXHIBIT B



Attachment: Resolution Ordering Annexation - Amendment No. 73 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

RESOLUTION NO. 2023-____

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, ORDERING THE ANNEXATION OF TERRITORY TO MORENO VALLEY COMMUNITY SERVICES DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) AND APPROVING AN AMENDED MAP FOR SAID DISTRICT

WHEREAS, by its Resolution No. CSD 2021-22, Board established the Moreno Valley Community Services District Community Facilities District No. 2021-01 (Parks Maintenance) (the "CFD"), pursuant to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311 *et seq.*) (the "Act"); and

WHEREAS, by its Ordinance No. CSD 55, the Board authorized an annual special tax to be levied against all non-exempt parcels of real property within the CFD (the "Special Tax") to fund parks maintenance services; and

WHEREAS, in order to permit landowners to efficiently annex developing parcels to the CFD, the Board, by its Ordinance No. CSD 56 designated the entire territory of the City of Moreno Valley as a future annexation area for the CFD; and

WHEREAS, the landowner of the parcel listed on Exhibit A to this Resolution, which is attached hereto and incorporated herein by reference, has submitted to the District a petition requesting and approving annexation of the listed parcel (the "Annexation Parcel") to the CFD; and

WHEREAS, the Annexation Parcel is comprised of the territory shown on the boundary map (the "Boundary Map") entitled "Amendment No. 80 to Boundaries of Community Facilities District No. 2021-01 (Parks Maintenance), Moreno Valley Community Services District, City of Moreno Valley, County of Riverside, California" which is included as Exhibit B to this Resolution, and incorporated herein by this reference; and

WHEREAS, the Board desires to annex the Annexation Parcel to the CFD.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The above recitals are all true and correct and are herein incorporated.
2. Annexation Approved. The Annexation Parcel is hereby added to and part of the CFD with full legal effect and is subject to the Special Tax.
3. Description of Services. The following is a general description of the services (the "Services") provided in the CFD:

1

Resolution No. 2023-____
Date Adopted: May 16, 2023

Maintaining, lighting, and operating parks and park improvements that are owned and operated by the CSD, to the extent such services are in addition to services already provided at the time CFD No. 2021-01 was created and do not supplant existing services.

Fundable services include (i) planting, replanting, mowing, trimming, irrigation and fertilization of grass, trees, shrubs, and other plants and vegetation, (ii) the operation, maintenance, repair, and replacement of irrigation systems and lighting systems, and (iii) the operation maintenance, repair and replacement of any real property or improvements with a useful life of more than five years.

Fundable costs include, but are not limited to: (i) contracted costs for such services, (ii) salaries and benefits of staff, including park rangers, devoted to such services, (iii) expenses related to equipment, apparatus, and supplies related to these services, (iv) administrative and overhead costs, including staff time, associated with providing such services, and (v) lifecycle costs associated with the repair and replacement of facilities and improvements.

4. Amended Boundary Map. The Boundary Map attached hereto as Exhibit B is hereby approved. This map amends, and does not supersede, the existing maps of the CFD. The Board directs that said map be filed with the Riverside County Recorder pursuant to Section 3113 of the Streets and Highways Code.

5. Notice of Special Tax Lien. The Board directs that an amended notice of special tax lien be recorded pursuant to Section 3117.5 of the Streets and Highways Code with respect to the Annexation Parcel associated with the Boundary Map.

6. This Resolution shall be effective immediately upon adoption.

7. The Secretary shall certify to the adoption of this Resolution, and shall maintain it on file as a public record this Resolution.

8. Severability. The Board declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

2
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley,
acting in the capacity as President of the
Board for the Moreno Valley Community
Services District

ATTEST:

City Clerk of the City of Moreno Valley,
acting in the capacity of Secretary of
the Moreno Valley Community
Services District

APPROVED AS TO FORM:

City Attorney of the City of Moreno Valley,
acting in the capacity of General Counsel
of the Moreno Valley Community Services District

Resolution No. CSD 2023-3
Date Adopted: May 16, 2023

Attachment: Resolution Ordering Annexation - Amendment No. 80 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

RESOLUTION JURAT

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2023-____ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 16th day of May 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

EXHIBIT A

Annexation Parcel	
Amendment Map No.	Assessor's Parcel Number
80	486-280-058

Attachment: Resolution Ordering Annexation - Amendment No. 80 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

Resolution No. CSD 2023-5
Date Adopted: May 16, 2023

EXHIBIT B

**AMENDMENT NO. 80 TO BOUNDARIES OF MORENO VALLEY COMMUNITY SERVICES DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 2021-01
(PARKS MAINTENANCE)**

MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

(THIS MAP AMENDS, BY ADDING THE ADDITIONAL TERRITORY SHOWN HEREON, THE BOUNDARY MAP FOR CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE), CITY OF MORENO VALLEY, RIVERSIDE COUNTY, STATE OF CALIFORNIA, PRIOR RECORDED AT BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE 86, IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.)

FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS _____ DAY OF _____

CITY CLERK OF THE CITY OF MORENO VALLEY ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING AMENDED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA WAS APPROVED BY THE BOARD OF DIRECTORS OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT AT A REGULAR MEETING THEREOF, HELD ON THE _____ DAY OF _____, 2023, BY ITS RESOLUTION NO. _____

CITY CLERK OF THE CITY OF MORENO VALLEY ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

FILED THIS _____ DAY OF _____, 2023, AT THE HOUR OF _____ O'CLOCK _____ M. IN THE BOOK _____ PAGE(S) _____ OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON MAY 4, 2021 IN BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS, PAGE 86 AS INSTRUMENT NO. 2021-028004.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 4 OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE, WITH THE CONDITION THAT PARCELS WITHIN THAT TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON OCTOBER 27, 2021 IN BOOK 87, PAGE 81 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-0638742, WHICH DESIGNATED THE TERRITORY SHOWN HEREON AS TERRITORY FOR FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCED THEREON.

FOR PARTICULARS OF THE LINES AND DIMENSIONS OF ASSESSOR PARCELS, REFERENCE IS MADE TO THE MAPS OF THE ASSESSOR, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.

0 75 150 300 Feet

Source: Riverside County GIS
Geographic Coordinate Reference: GCS North American 1983
Projection: NAD 1983 StatePlane California VI FIPS 4405 Feet

Attachment: Resolution Ordering Annexation - Amendment No. 80 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

Resolution No. CSD 2023-6
Date Adopted: May 16, 2023

RESOLUTION NO. 2023-____

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, ORDERING THE ANNEXATION OF TERRITORY TO MORENO VALLEY COMMUNITY SERVICES DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) AND APPROVING AN AMENDED MAP FOR SAID DISTRICT

WHEREAS, by its Resolution No. CSD 2021-22, Board established the Moreno Valley Community Services District Community Facilities District No. 2021-01 (Parks Maintenance) (the "CFD"), pursuant to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311 *et seq.*) (the "Act"); and

WHEREAS, by its Ordinance No. CSD 55, the Board authorized an annual special tax to be levied against all non-exempt parcels of real property within the CFD (the "Special Tax") to fund parks maintenance services; and

WHEREAS, in order to permit landowners to efficiently annex developing parcels to the CFD, the Board, by its Ordinance No. CSD 56 designated the entire territory of the City of Moreno Valley as a future annexation area for the CFD; and

WHEREAS, the landowner of the parcel listed on Exhibit A to this Resolution, which is attached hereto and incorporated herein by reference, has submitted to the District a petition requesting and approving annexation of the listed parcel (the "Annexation Parcel") to the CFD; and

WHEREAS, the Annexation Parcel is comprised of the territory shown on the boundary map (the "Boundary Map") entitled "Amendment No. 91 to Boundaries of Community Facilities District No. 2021-01 (Parks Maintenance), Moreno Valley Community Services District, City of Moreno Valley, County of Riverside, California" which is included as Exhibit B to this Resolution, and incorporated herein by this reference; and

WHEREAS, the Board desires to annex the Annexation Parcel to the CFD.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The above recitals are all true and correct and are herein incorporated.
2. Annexation Approved. The Annexation Parcel is hereby added to and part of the CFD with full legal effect and is subject to the Special Tax.
3. Description of Services. The following is a general description of the services (the "Services") provided in the CFD:

1

Resolution No. 2023-____
Date Adopted: May 16, 2023

Maintaining, lighting, and operating parks and park improvements that are owned and operated by the CSD, to the extent such services are in addition to services already provided at the time CFD No. 2021-01 was created and do not supplant existing services.

Fundable services include (i) planting, replanting, mowing, trimming, irrigation and fertilization of grass, trees, shrubs, and other plants and vegetation, (ii) the operation, maintenance, repair, and replacement of irrigation systems and lighting systems, and (iii) the operation maintenance, repair and replacement of any real property or improvements with a useful life of more than five years.

Fundable costs include, but are not limited to: (i) contracted costs for such services, (ii) salaries and benefits of staff, including park rangers, devoted to such services, (iii) expenses related to equipment, apparatus, and supplies related to these services, (iv) administrative and overhead costs, including staff time, associated with providing such services, and (v) lifecycle costs associated with the repair and replacement of facilities and improvements.

4. Amended Boundary Map. The Boundary Map attached hereto as Exhibit B is hereby approved. This map amends, and does not supersede, the existing maps of the CFD. The Board directs that said map be filed with the Riverside County Recorder pursuant to Section 3113 of the Streets and Highways Code.

5. Notice of Special Tax Lien. The Board directs that an amended notice of special tax lien be recorded pursuant to Section 3117.5 of the Streets and Highways Code with respect to the Annexation Parcel associated with the Boundary Map.

6. This Resolution shall be effective immediately upon adoption.

7. The Secretary shall certify to the adoption of this Resolution, and shall maintain it on file as a public record this Resolution.

8. Severability. The Board declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

2
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

Mayor of the City of Moreno Valley,
acting in the capacity as President of the
Board for the Moreno Valley Community
Services District

ATTEST:

City Clerk of the City of Moreno Valley,
acting in the capacity of Secretary of
the Moreno Valley Community
Services District

APPROVED AS TO FORM:

City Attorney of the City of Moreno Valley,
acting in the capacity of General Counsel
of the Moreno Valley Community Services District

Resolution No. CSD 2023-3
Date Adopted: May 16, 2023

Attachment: Resolution Ordering Annexation - Amendment No. 91 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

RESOLUTION JURAT

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2023-____ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 16th day of May 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

4
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

Attachment: Resolution Ordering Annexation - Amendment No. 91 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

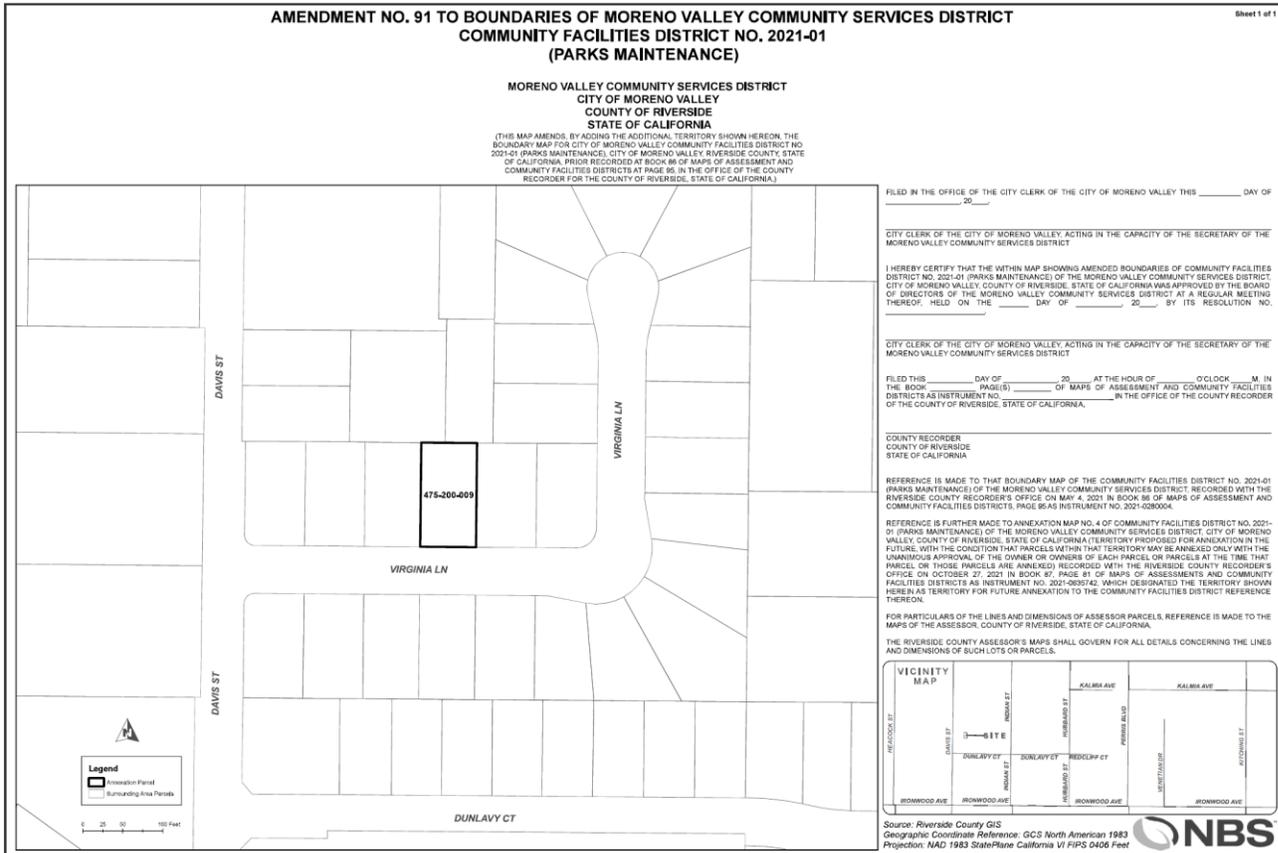
EXHIBIT A

Annexation Parcel	
Amendment Map No.	Assessor's Parcel Number
91	475-200-009

Attachment: Resolution Ordering Annexation - Amendment No. 91 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

Resolution No. CSD 2023-5
Date Adopted: May 16, 2023

EXHIBIT B

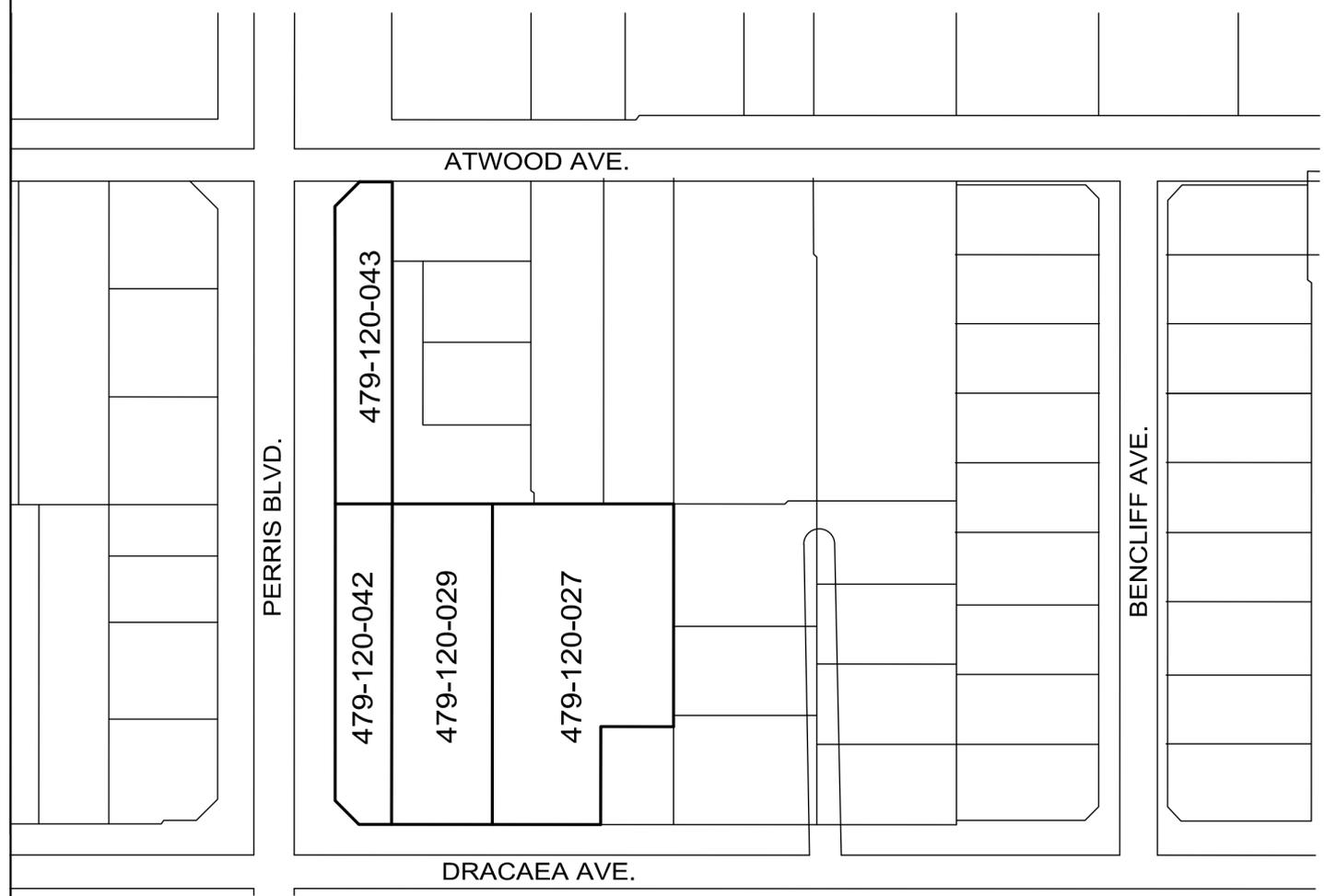


Attachment: Resolution Ordering Annexation - Amendment No. 91 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN

Resolution No. CSD 2023-6
Date Adopted: May 16, 2023

**AMENDMENT NO. 71 TO BOUNDARIES OF MORENO VALLEY COMMUNITY SERVICES DISTRICT
 COMMUNITY FACILITIES DISTRICT NO. 2021-01
 (PARKS MAINTENANCE)
 MORENO VALLEY COMMUNITY SERVICES DISTRICT
 CITY OF MORENO VALLEY
 COUNTY OF RIVERSIDE
 STATE OF CALIFORNIA**

(THIS MAP AMENDS, BY ADDING THE ADDITIONAL TERRITORY SHOWN HEREON, THE BOUNDARY MAP FOR CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE), CITY OF MORENO VALLEY, RIVERSIDE COUNTY, STATE OF CALIFORNIA, PRIOR RECORDED AT BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE 95, IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.)



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS _____ DAY OF _____, 20____.

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING AMENDED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA WAS APPROVED BY THE BOARD OF DIRECTORS OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT AT A REGULAR MEETING THEREOF, HELD ON THE _____ DAY OF _____, 20____, BY ITS RESOLUTION NO. _____.

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

FILED THIS _____ DAY OF _____, 20____, AT THE HOUR OF _____ O'CLOCK _____ M, IN THE BOOK _____ PAGE(S) _____ OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

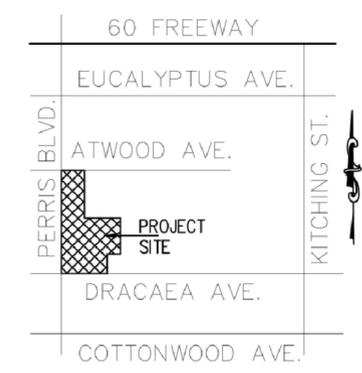
COUNTY RECORDER
 COUNTY OF RIVERSIDE
 STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, RECORDED WITH THE RIVERSIDE COUNTY RECORDERS OFFICE ON MAY 4, 2021 IN BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS, PAGE 95 AS INSTRUMENT NO. 2021-0280004.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 4 OF COMMUNITY FACILITIES DISTRICT NO. 2021- 01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA (TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE, WITH THE CONDITION THAT PARCELS WITHIN THAT TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED) RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON OCTOBER 27,2021 IN BOOK 87, PAGE 81 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-0635742, WHICH DESIGNATED THE TERRITORY SHOWN HEREIN AS TERRITORY FOR FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCE THEREON.

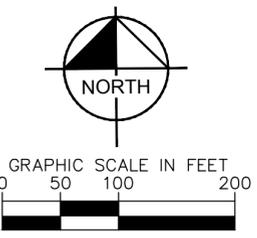
FOR PARTICULARS OF THE LINES AND DIMENSIONS OF ASSESSOR PARCELS, REFERENCE IS MADE TO THE MAPS OF THE ASSESSOR, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.



VICINITY MAP
 NO SCALE

SOURCE: ALTA/NSPS LAND TITLE SURVEY BY SPB ENGINEERING INC. DATED 05/11/19
 GEOGRAPHIC COORDINATE REFERENCE: CALIFORNIA COORDINATE SYSTEM (CCS83) ZONE VI, RELATIVE TO NORTH AMERICAN DATUM OF 1983



LEGEND

- ANNEXATION PARCEL
- SURROUNDING AREA PARCEL

Kimley»Horn

2023 © KIMLEY-HORN AND ASSOCIATES, INC.
 3801 UNIVERSITY AVENUE, SUITE 300, RIVERSIDE, CA. 92501
 PHONE: 951-543-9868
 WWW.KIMLEY-HORN.COM

Attachment: Boundary Map - Amendment No. 71 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN PARCELS INTO COMMUNITY FACILITIES DISTRICT NO. 2021-0)

AMENDMENT NO. 73 TO BOUNDARIES OF MORENO VALLEY COMMUNITY SERVICES DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 2021-01
(PARKS MAINTENANCE)

Sheet 1 of 1

MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

(THIS MAP AMENDS, BY ADDING THE ADDITIONAL TERRITORY SHOWN HEREON, THE BOUNDARY MAP FOR CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE), CITY OF MORENO VALLEY, RIVERSIDE COUNTY, STATE OF CALIFORNIA, PRIOR RECORDED AT BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE 95 IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.)



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS _____ DAY OF _____, 20____.

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING AMENDED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA WAS APPROVED BY THE BOARD OF DIRECTORS OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT AT A REGULAR MEETING THEREOF, HELD ON THE _____ DAY OF _____, 20____ BY ITS RESOLUTION NO. _____.

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

FILED THIS _____ DAY OF _____, 20____ AT THE HOUR OF _____ O'CLOCK _____ M. IN THE BOOK _____ PAGE(S) _____ OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON MAY 4, 2021 IN BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS, PAGE 95 AS INSTRUMENT NO. 2021-0280004.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 4 OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA (TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE, WITH THE CONDITION THAT PARCELS WITHIN THAT TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED) RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON OCTOBER 27, 2021 IN BOOK 87, PAGE 81 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-0635742, WHICH DESIGNATED THE TERRITORY SHOWN HEREIN AS TERRITORY FOR FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCE THEREON.

FOR PARTICULARS OF THE LINES AND DIMENSIONS OF ASSESSOR PARCELS, REFERENCE IS MADE TO THE MAPS OF THE ASSESSOR, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.



Source: Riverside County GIS
Geographic Coordinate Reference: GCS North American 1983
Projection: NAD 1983 StatePlane California VI FIPS 0406 Feet



Legend
Annexation Parcel
Surrounding Area Parcels
Scale: 0 37.5 75 150 Feet

Attachment: Boundary Map - Amendment No. 73 (6232 : PURSUANT TO LANDOWNER PETITIONS,

AMENDMENT NO. 80 TO BOUNDARIES OF MORENO VALLEY COMMUNITY SERVICES DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE)

MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

(THIS MAP AMENDS, BY ADDING THE ADDITIONAL TERRITORY SHOWN HEREON, THE BOUNDARY MAP FOR CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE), CITY OF MORENO VALLEY, RIVERSIDE COUNTY, STATE OF CALIFORNIA, PRIOR RECORDED AT BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE 95 IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.)



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS _____ DAY OF _____, 20__.

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING AMENDED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA WAS APPROVED BY THE BOARD OF DIRECTORS OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT AT A REGULAR MEETING THEREOF, HELD ON THE _____ DAY OF _____, 20__ BY ITS RESOLUTION NO. _____.

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

FILED THIS _____ DAY OF _____, 20__ AT THE HOUR OF _____ O'CLOCK _____ M. IN THE BOOK _____ PAGE(S) _____ OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

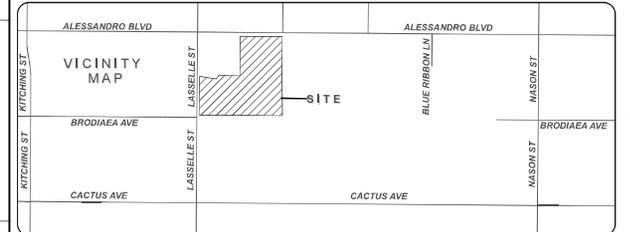
COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

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REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 4 OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA (TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE, WITH THE CONDITION THAT PARCELS WITHIN THAT TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED) RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON OCTOBER 27, 2021 IN BOOK 87, PAGE 81 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-0635742, WHICH DESIGNATED THE TERRITORY SHOWN HEREIN AS TERRITORY FOR FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCE THEREON.

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THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.



Source: Riverside County GIS
Geographic Coordinate Reference: GCS North American 1983
Projection: NAD 1983 StatePlane California VI FIPS 0406 Feet



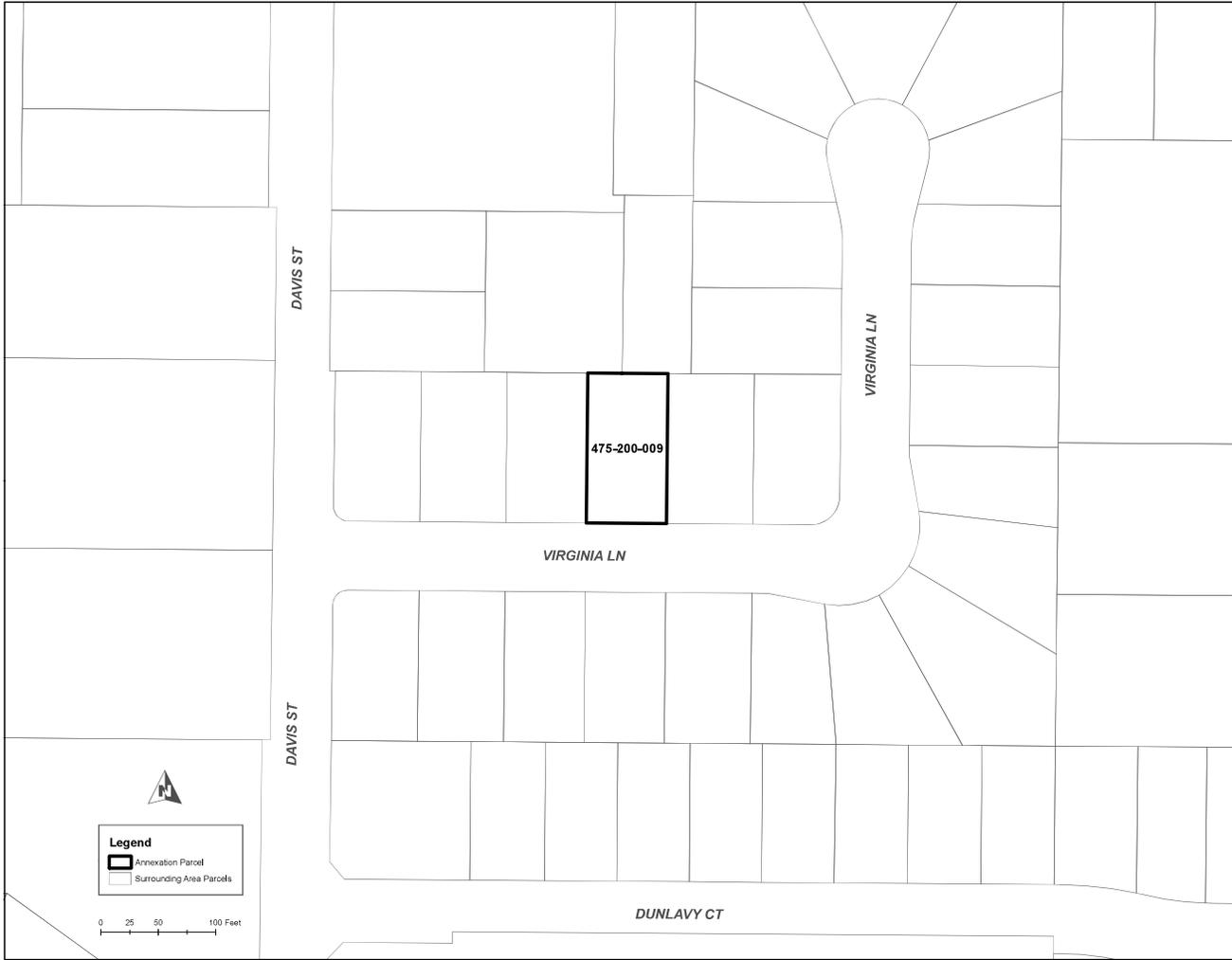
Attachment: Boundary Map - Amendment No. 80 (6232 : PURSUANT TO LANDOWNER PETITIONS,

AMENDMENT NO. 91 TO BOUNDARIES OF MORENO VALLEY COMMUNITY SERVICES DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE)

Sheet 1 of 1

**MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA**

(THIS MAP AMENDS, BY ADDING THE ADDITIONAL TERRITORY SHOWN HEREON, THE BOUNDARY MAP FOR CITY OF MORENO VALLEY COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE), CITY OF MORENO VALLEY, RIVERSIDE COUNTY, STATE OF CALIFORNIA, PRIOR RECORDED AT BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE 95 IN THE OFFICE OF THE COUNTY RECORDER FOR THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.)



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS _____ DAY OF _____, 20____.

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING AMENDED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA WAS APPROVED BY THE BOARD OF DIRECTORS OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT AT A REGULAR MEETING THEREOF, HELD ON THE _____ DAY OF _____, 20____ BY ITS RESOLUTION NO. _____.

CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF THE SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

FILED THIS _____ DAY OF _____, 20____ AT THE HOUR OF _____ O'CLOCK _____ M. IN THE BOOK _____ PAGE(S) _____ OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

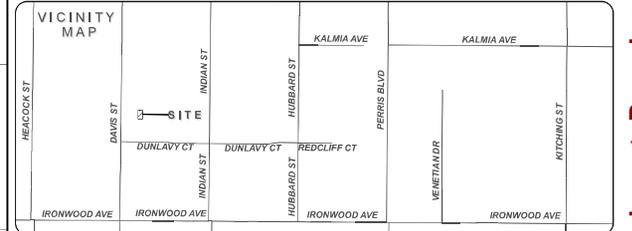
COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON MAY 4, 2021 IN BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS, PAGE 95 AS INSTRUMENT NO. 2021-0280004.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 4 OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA (TERRITORY PROPOSED FOR ANNEXATION IN THE FUTURE, WITH THE CONDITION THAT PARCELS WITHIN THAT TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED) RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON OCTOBER 27, 2021 IN BOOK 87, PAGE 81 OF MAPS OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-0635742, WHICH DESIGNATED THE TERRITORY SHOWN HEREIN AS TERRITORY FOR FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCE THEREON.

FOR PARTICULARS OF THE LINES AND DIMENSIONS OF ASSESSOR PARCELS, REFERENCE IS MADE TO THE MAPS OF THE ASSESSOR, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.



Source: Riverside County GIS
Geographic Coordinate Reference: GCS North American 1983
Projection: NAD 1983 StatePlane California VI FIPS 0406 Feet



Attachment: Boundary Map - Amendment No. 91 (6232 : PURSUANT TO LANDOWNER PETITIONS,

**CERTIFICATE OF ELECTION OFFICIAL
AND CONFIRMATION OF LANDOWNER PETITION**

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

The undersigned, Election Official of the City of Moreno Valley, County of Riverside, State of California, Does Hereby Certify that on **April 24, 2023**, I did verify the completeness of the Landowner Petition for the annexation of property into:

COMMUNITY FACILITIES DISTRICT NO. 2021-01 OF THE
MORENO VALLEY COMMUNITY SERVICES DISTRICT
OF THE CITY OF MORENO VALLEY

AMENDMENT NO. 71

WITNESS my hand this 24th day of April, 2023.



ELECTION OFFICIAL
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

Attachment: Certificate of Election Official - Amendment No. 71 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN PARCELS

**CERTIFICATE OF ELECTION OFFICIAL
AND CONFIRMATION OF LANDOWNER PETITION**

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

The undersigned, Election Official of the City of Moreno Valley, County of Riverside, State of California, Does Hereby Certify that on **April 20, 2023**, I did verify the completeness of the Landowner Petition for the annexation of property into:

COMMUNITY FACILITIES DISTRICT NO. 2021-01 OF THE
MORENO VALLEY COMMUNITY SERVICES DISTRICT
OF THE CITY OF MORENO VALLEY

AMENDMENT NO. 73

WITNESS my hand this 20th day of April, 2023.



ELECTION OFFICIAL
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

Attachment: Certificate of Election Official - Amendment No. 73 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN PARCELS

**CERTIFICATE OF ELECTION OFFICIAL
AND CONFIRMATION OF LANDOWNER PETITION**

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

The undersigned, Election Official of the City of Moreno Valley, County of Riverside, State of California, Does Hereby Certify that on **April 17, 2023**, I did verify the completeness of the Landowner Petition for the annexation of property into:

**COMMUNITY FACILITIES DISTRICT NO. 2021-01 OF THE
MORENO VALLEY COMMUNITY SERVICES DISTRICT
OF THE CITY OF MORENO VALLEY**

AMENDMENT NO. 80

WITNESS my hand this 17th day of April, 2023.



ELECTION OFFICIAL
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

Attachment: Certificate of Election Official - Amendment No. 80 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN PARCELS

**CERTIFICATE OF ELECTION OFFICIAL
AND CONFIRMATION OF LANDOWNER PETITION**

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

The undersigned, Election Official of the City of Moreno Valley, County of Riverside, State of California, Does Hereby Certify that on **May 3, 2023**, I did verify the completeness of the Landowner Petition for the annexation of property into:

COMMUNITY FACILITIES DISTRICT NO. 2021-01 OF THE
MORENO VALLEY COMMUNITY SERVICES DISTRICT
OF THE CITY OF MORENO VALLEY

AMENDMENT NO. 91

WITNESS my hand this 3rd day of May, 2023.



ELECTION OFFICIAL
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

Attachment: Certificate of Election Official - Amendment No. 91 (6232 : PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN PARCELS



Report to City Council

TO: Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD)

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FISCAL YEAR 2023/24 (RESO. NOS. CSD 2023-__ AND CSD 2023-__)

RECOMMENDED ACTION

Recommendations:

1. Acting in its capacity as the Board of Directors for the CSD and as the legislative body of Community Facilities District No. 1, adopt Resolution No. CSD 2023-__, a Resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 1 Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
2. Acting in its capacity as the Board of Directors for the CSD and as the legislative body of Community Facilities District No. 2021-01, adopt Resolution No. CSD 2023-__, a Resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 2021-01 Maximum and Applied Special Tax Rates for Fiscal Year 2023/24, and Calculation Thereof.
3. Authorize the Chief Financial Officer to adjust the proposed special tax rates in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax does not exceed the maximum special tax and is in compliance with the Rate and Method of Apportionment of Special Tax for each district.

SUMMARY

This report recommends adoption of the resolutions (Attachments 1 and 2), which approve the calculation and set the maximum and applied special tax rates against real property included within certain Community Facilities Districts (CFD) administered by the CSD and authorizes the levy of the applied special tax on the fiscal year (FY) 2023/24 property tax roll. Adoption of the resolutions also acknowledges the filing of an annual report for each CFD. This is a routine process that occurs each year.

The proposed special tax is a continuation of the special tax currently, or authorized to be, levied on the property tax roll. There is no increase proposed to the maximum rate other than an annual adjustment, as previously approved by the qualified electors (i.e., landowners or registered voters, depending upon the number of registered voters). Revenue received from the special tax funds the maintenance and operation expenses for the CFD facilities.

The Finance Subcommittee reviewed the annual inflationary adjustments proposed to be applied to the maximum rates at its April 25, 2023 meeting.

DISCUSSION

The Mello-Roos Community Facilities Act of 1982 (the "Act") allows the formation of CFDs to fund the operation and maintenance of public improvements. The qualified electors within the boundaries of the CFDs approved the Rate and Method of Apportionment (RMA) and authorized the levy of a special tax on their properties to fund the services of the district or as security for repayment of bonds. The RMA establishes the special tax formula (e.g. rate of annual adjustment, if any, etc.) and how the special tax is apportioned to properties included in each CFD.

The special tax cannot be levied on the property tax roll nor can adjustments be made to the maximum and applied rates, as authorized by the qualified electors, unless the CSD Board authorizes such actions. Adoption of the resolutions sets the maximum and applied special tax rates, approves the calculation of the rates, and approves an Annual Special Tax Report ("Report") for each CFD. The resolutions also authorize the County to levy the special tax on the FY 2023/24 property tax roll.

The Report for each CFD includes a description of the formation proceedings, a description of the park facilities, boundary maps and list of parcels in the CFD, estimated operational and administrative costs to provide the services, and the proposed maximum and applied special taxes per parcel to be levied on the property tax roll for FY 2023/24. Boundary maps for each CFD are included as Attachment 3. The Reports are on file with the Chief Financial Officer/City Treasurer and accessible from the City's website (www.moval.org/sd).

The maximum special tax rate is the maximum amount that can be used to calculate the special tax levied on the property tax roll. The qualified electors have previously

authorized an annual inflationary adjustment to the maximum rate. Therefore, the Reports recommend adjusting the maximum rate by the adjustment.

The applied special tax rate is the amount that is used to calculate the special tax actually levied on the property tax roll. The applied special tax is the amount necessary to fund the services of each CFD, including administration and reserves for the upcoming fiscal year. The special tax is calculated as described in the RMA for each CFD. The applied special tax rate cannot exceed the maximum special tax rate.

Conflict of Interest Analysis

Section 18702.2 of the Fair Political Practices Commission (FPPC) Regulations provides that if a Council Member has a financial interest in a parcel of land (other than a leasehold interest), the Council Member must recuse him or herself from voting on any proposal that would impose, repeal, or modify any taxes, fees, or assessments that apply to the parcel owned by the Council Member. However, there is an exception under Section 18703 of the FPPC Regulations, which provides that if a governmental decision's financial effect on a Council Member's financial interest is indistinguishable from its effect on the public generally, then the Council Member's is not disqualified from participating in the subject decision. In other words, if the Council Member can establish that a significant segment of the public is affected by the decision, and the effect on the Council Member's financial interest is not unique compared to the effect on the public generally, then the subject Council Member may participate in the subject decision.

Section 18703 also includes a provision titled "Specific Rules for Special Circumstances," which provides in part that there is no potential conflict of interest if the decision involves a proposal to set or adjust the amount of an assessment or tax for broadly provided public services that is applied equally, proportionally, or by the same percentage to the official's interest and all businesses, properties, or individuals subject to the assessment or tax. This exception, however, does not apply if the decision would initially impose the assessment or tax, or determine the boundaries of a property or who is subject to the assessment or tax. Under this exception, a Council Member is only permitted to take part in setting or adjusting the amount of the assessment or tax, once the decisions to implement the assessment or tax, or determine which property or persons that will be subject to the assessment or tax have already been made.

Since the instant situation pertains to recommendations regarding whether to adjust the amounts of various assessments and taxes in a manner that will be the same across the board, which are associated with assessment and special tax districts that have already been established, any Council Member who owns property within any of the subject districts who are subject to payment of the assessments and/or special taxes may vote on the assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

With respect to those Council Members who rent or lease real property within any of the subject districts, there is a different rule which applies that suggests that there may be a potential conflict of interest that requires such Council Members to recuse themselves

from voting on the proposed assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

Section 18702.2 of the FPPC Regulations, titled “Materiality Standard: Financial Interest in Real Property” provides that it is reasonably foreseeable that a governmental decision on any real property in which a Council Member has a leasehold interest is material if the governmental decision will increase or decrease the potential rental value of the property. In cases involving any proposed increase in an assessment or special tax that must be paid by the landlord as the property owner, it is foreseeable that the landlord may pass-through any such increase to anyone leasing the property that is subject to the assessment or special tax.

In light of the foregoing, it is recommended that each Council Member who rents property within a particular district that is subject to the taxes and assessments listed in this staff report should recuse themselves from participating in any decision to increase any tax or assessment that may be passed through by the landlord and consequently affect the potential rental value of the property rented by the Council Member. On the other hand, for those who own property within the subject districts may vote on the proposed taxes and assessments since they will be applied equally across the board that presumably will not create a unique effect on the Council Member’s interest.

This action meets the Strategic Plan Priorities by providing the financial resources to manage and maximize Moreno Valley’s public infrastructure to ensure an excellent quality of life.

ALTERNATIVES

1. Adopt the resolutions and recommended actions as presented. *Staff recommends this alternative as it will allow for the collection of revenue necessary to fund the services of each CFD. It is also consistent with the Act.*
2. Do not approve the recommended actions. *Staff does not recommend this alternative as it may prevent the City from levying the special tax on the 2023/24 property tax roll and leave the CFDs without sufficient revenue to fund services each CFD was created to provide. Selection of this alternative may require a contribution from the General Fund. Furthermore, failure to file the Report is a violation of the Act.*
3. Continue the item to a future regular CSD Board meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County of Riverside’s deadline to include the special taxes on the FY 2023/24 property tax roll.*

FISCAL IMPACT

Property owners pay the special tax as part of their annual property tax bill. The special tax, including annual adjustments, has been approved by the affected qualified electors through prior proceedings. Funds received for the benefit of each CFD are restricted and can only be used to fund the services of each district. The table below provides a summary of the proposed special tax rates for FY 2023/24.

Proposed Annual Special Tax Rates								
District	# of Dwelling Units	FY 2022/23		FY 2023/24		Adjustment to Maximum	Change in Applied	Special Tax Revenue
		Maximum	Applied	Maximum ²	Applied			
CFD No. 1 ¹ (Park Maintenance)	10,408	Per Dwelling Unit		Per Dwelling Unit		4.93% ³	\$ 16.38	\$ 1,874,624.08
CFD No. 2021-01 ¹ (Parks Maintenance)		Per Dwelling Unit		Per Dwelling Unit		8.7% ⁴		
Residential Property								
Single Family	217	\$ 308.39	\$ 308.38	\$ 335.22	\$ 335.20			\$ 72,738.40
Multi-Family	61	\$ 308.39	\$ 308.38	\$ 335.22	\$ 335.20			\$ 20,447.20
Mobile Home	0	\$ 308.39	\$ 308.38	\$ 335.22	\$ 335.20			\$ -
Non Residential Property		1,000 Ft. of Building Sq. Footage		1,000 Ft. of Building Sq. Footage				
Commercial		\$ 19.77	\$ 19.77	\$ 21.49	\$ 21.49			\$ 1,243.00
Office		\$ 32.91	\$ 32.91	\$ 35.78	\$ 35.78			\$ -
Industrial		\$ 9.59	\$ 9.59	\$ 10.43	\$ 10.43			\$ 2,812.08
Undeveloped Property		Parcel		Parcel				
All		\$ -	\$ -	\$ -	\$ -			

¹Maintenance services outlined in the Rate and Method of Apportionment for each CFD.
²Maximum rates are based on a predetermined formula as outlined in the Rate and Method of Apportionment for each CFD.
³Annual adjustment to maximum rate as approved by qualified electors (landowners or registered voters). Based on the greater of the percentage change calculated for the prior year in the Los Angeles-Long Beach-Anaheim Regional Consumer Price Index (CPI), as published by the Department of Labor's Bureau of Labor Statistics or 2.0%.
⁴Annual adjustment to maximum rate as approved by qualified electors (landowners or registered voters). Based on the greater of the percentage change calculated for the prior year in the Riverside-San Bernardino-Ontario County Regional Consumer Price Index (CPI), as published by the Department of Labor's Bureau of Labor Statistics (8.70%) or 5.0%.

NOTIFICATION

Posting of the agenda.

PREPARATION OF STAFF REPORT

Prepared By:
 Kimberly Ganimian
 Special Districts Division Manager

Department Head Approval:
 Brian Mohan
 Acting Assistant City Manager

Concurred By:
 Jeremy Bubnik
 Parks and Community Services Director

CITY COUNCIL GOALS

Public Facilities and Capital Projects. Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

See the Discussion section above for details of how this action supports the City Council’s Strategic Priorities.

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Resolution for CFD No. 1
- 2. Resolution for CFD 2021-01
- 3. Boundary Maps

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 10:30 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 11:26 AM

RESOLUTION NO. CSD 2023-__

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 1 MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2023/24, AND CALCULATION THEREOF

WHEREAS, the City Council for the City of Moreno Valley, California, acting in its capacity as the Board of Directors of the Moreno Valley Community Services District ("CSD Board"), did form Community Facilities District No. 1 ("CFD No. 1" or "District") pursuant to the terms and provisions of the Mello-Roos Community Facilities Act of 1982, Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the CSD Board, acting as the legislative body, did introduce and adopt Ordinance No. CSD-40 (Urgency Ordinance) and CSD-41 (an Ordinance to authorize the levy of a special tax within CFD No. 1); and

WHEREAS, Ordinance No. CSD-41 authorizes the CSD Board, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax authorized to be levied pursuant to the rates and method of apportionment of special tax (RMA); and

WHEREAS, the CSD Board adopted Resolution No. CSD 2003-26 authorizing annexation of Territory in the future to CFD No. 1; and

WHEREAS, annexations to CFD No. 1 have been conducted by the Community Services District following formation of the District; and

WHEREAS, the County of Riverside requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, the maximum annual special tax for developed and undeveloped property has been established by the RMA at \$115.00 per parcel/dwelling unit for fiscal year (FY) 2003/04. Per the RMA, beginning in FY 2004/05 and for each subsequent fiscal year, the maximum annual special tax shall be increased by the percentage increase in the Consumer Price Index (All Items), or by two percent (2%), whichever is greater; and

WHEREAS, the qualified electors authorized an annual adjustment to the maximum special tax rate through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the

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Resolution No. CSD 2023-__
Date Adopted: May 16, 2023

applied special tax and application of the special tax, as previously approved by the qualified electors, for each assessable parcel of real property within the District will provide the necessary and equitable revenue stream to fund the services of the District for FY 2023/24; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, the City has prepared and submitted the Annual Special Tax Report ("Report") for FY 2023/24, which identifies the maximum and applied special taxes, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer ("CFO") and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller's Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Special Tax Rate. The FY 2023/24 maximum special tax rate per parcel/dwelling unit is set at \$207.12.
4. Applied Special Tax Rate. The FY 2023/24 applied special tax rate per parcel/dwelling unit is set at \$180.12.
5. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
6. Collection of Special Taxes. The special taxes set forth in the Report, shall be collected in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedures, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the District may utilize a direct billing procedure for any special taxes that cannot be collected on the County

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Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

tax roll or may, by resolution, elect to collect the special taxes at a different time or in a different manner if necessary to meet its financial obligations.

7. Modifications. The City's CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD or the District to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue for the District.
9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
12. Effective Date. This Resolution shall become effective immediately upon its adoption.

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Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

By:
Acting in the capacity of President of the
Moreno Valley Community Services District

ATTEST:

Deputy City Clerk, acting in the capacity of
Secretary of the Moreno Valley
Community Services District

APPROVED AS TO FORM:

City Attorney, acting in the capacity
of General Counsel of the Moreno
Valley Community Services District

Resolution No. CSD 2023-4
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 1 (6057 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2023-___ was duly and regularly adopted by the Board of Directors of the Moreno Valley Community Services District at a regular meeting held on the 16th day of May 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD 2023-⁵___
Date Adopted: May 16, 2023

Attachment: Resolution for CFD No. 1 (6057 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

RESOLUTION NO. CSD 2023-__

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 2021-01 MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2023/24, AND CALCULATION THEREOF

WHEREAS, the City Council for the City of Moreno Valley, California, acting in its capacity as the Board of Directors of the Moreno Valley Community Services District ("CSD Board"), did form City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) ("CFD No. 2021-01" or "District") pursuant to the terms and provisions of the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the CSD Board acting as the legislative body, did introduce and adopt Ordinance No. CSD-55 (an Ordinance to authorize the levy of a special tax within CFD No. 2021-01) approving the rate and method of apportionment of special tax ("RMA") to authorize a levy of special taxes within CFD No. 2021-01; and

WHEREAS, the Ordinance No. CSD-55 authorizes the CSD Board, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax authorized to be levied pursuant to the RMA; and

WHEREAS, on December 21, 2021, the legislative body did adopt Ordinance No. CSD-56, providing for future annexation to the District; and

WHEREAS, the Riverside County Auditor-Controller's Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, for fiscal year (FY) 2021/22, the maximum special tax rates for taxable property were as follows:

Property Type	Maximum Special Tax Rate	Per
Single Family Property	\$291.59	Unit
Multi-Family Property	291.59	Unit
Mobile Home Property	291.59	Unit

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Resolution No. CSD 2023-__
Date Adopted: May 16, 2023

Attachment: Resolution for CFD 2021-01 (6057 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

Property Type	Maximum Special Tax Rate	Per
Commercial Property	18.69	1,000 Feet of Building Square Footage
Office Property	31.12	1,000 Feet of Building Square Footage
Industrial Property	9.07	1,000 Feet of Building Square Footage
Undeveloped Property	0	Parcel

WHEREAS, per the RMA as authorized by the qualified electors, the maximum annual special tax shall be increased annually, beginning the year following the base year, as defined in the RMA, by the greater of the increase in the annual percentage change in the Consumer Price Index (CPI) for All Urban Consumers for the Riverside-San Bernardino-Ontario County Region as published by the Department of Labor’s Bureau of Labor Statistics or five percent (5%); and

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the qualified electors, for each assessable parcel of real property within the District will provide the necessary and equitable revenue stream to fund the services of the District for FY 2023/24; and

WHEREAS, the City Council has determined that continuing the calculation of the maximum special tax rate, including an annual adjustment is necessary; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, the City has prepared and submitted the Annual Special Tax Report (“Report”) for FY 2023/24, which identifies the maximum and special tax rates, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer (“CFO”) and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller’s Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.

2
Resolution No. CSD 2023-__
Date Adopted: May 16, 2023

Attachment: Resolution for CFD 2021-01 (6057 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

- 2. Approval of Report. The above referenced Report, on file in the office of the City’s CFO, is approved as filed, as the Report may have been modified by order of the CSD Board.
- 3. Maximum Special Tax Rates. The FY 2023/24 maximum and applied special tax rates for taxable properties shall be as follows:

Property Type	Maximum Special Tax Rate	Applied Special Tax Rate	Per
Single Family Property	\$335.22	\$335.20	Unit
Multi-Family Property	335.22	335.20	Unit
Mobile Home Property	335.22	335.20	Unit
Commercial Property	21.49	21.49	1,000 Feet of Building Square Footage
Office Property	35.78	35.78	1,000 Feet of Building Square Footage
Industrial Property	10.43	10.43	1,000 Feet of Building Square Footage
Undeveloped Property	0	0	Parcel

- 4. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
- 5. Collection of Special Taxes. The special taxes set forth in the Report, will be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and the same procedure, sale, and lien priority in case of delinquency as is provided for ad valorem taxes. Notwithstanding the forgoing, any special taxes that cannot be collected on the County tax roll, or are not so collected, may be collected through direct billing by the City.
- 6. Modifications. The City’s CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
- 7. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD or the District to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue within the District.

3
 Resolution No. CSD 2023-__
 Date Adopted: May 16, 2023

Attachment: Resolution for CFD 2021-01 (6057 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

8. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
9. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
10. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
11. Effective Date. This Resolution shall become effective immediately upon its adoption.

4
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

By:
Acting in the capacity of President of the
Moreno Valley Community Services District

ATTEST:

Deputy City Clerk, acting in the capacity of
Secretary of the Moreno Valley
Community Services District

APPROVED AS TO FORM:

City Attorney, acting in the capacity
of General Counsel of the Moreno
Valley Community Services District

5
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

Attachment: Resolution for CFD 2021-01 (6057 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2023-___ was duly and regularly adopted by the Board of Directors of the Moreno Valley Community Services District at a regular meeting held on the 16th day of May 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD 2023-___⁶
Date Adopted: May 16, 2023

Attachment: Resolution for CFD 2021-01 (6057 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

53
28

BOUNDARIES
COMMUNITY FACILITIES DISTRICT NO. 1 (FUTURE ANNEXATION AREA)
OF THE
CITY OF MORENO VALLEY COMMUNITY SERVICES DISTRICT
COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

RECORDED THIS 17th DAY OF June, 2003 AT THE HOUR OF
8 O'CLOCK A.M. IN BOOK 53 PAGES 28 OF MAPS OF ASSESSMENT
AND COMMUNITY FACILITIES DISTRICTS, IN THE OFFICE OF THE COUNTY
RECORDER, IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

FEE: \$0.00 NO: 2003-441275
GARY L. ORSO, RIVERSIDE COUNTY ASSESSOR-CLERK-RECORDER

BY: [Signature]
DEPUTY



RECORDED IN THE OFFICE OF THE COUNTY SURVEYOR OF RIVERSIDE
COUNTY THIS 5 DAY OF JUNE, 2003.

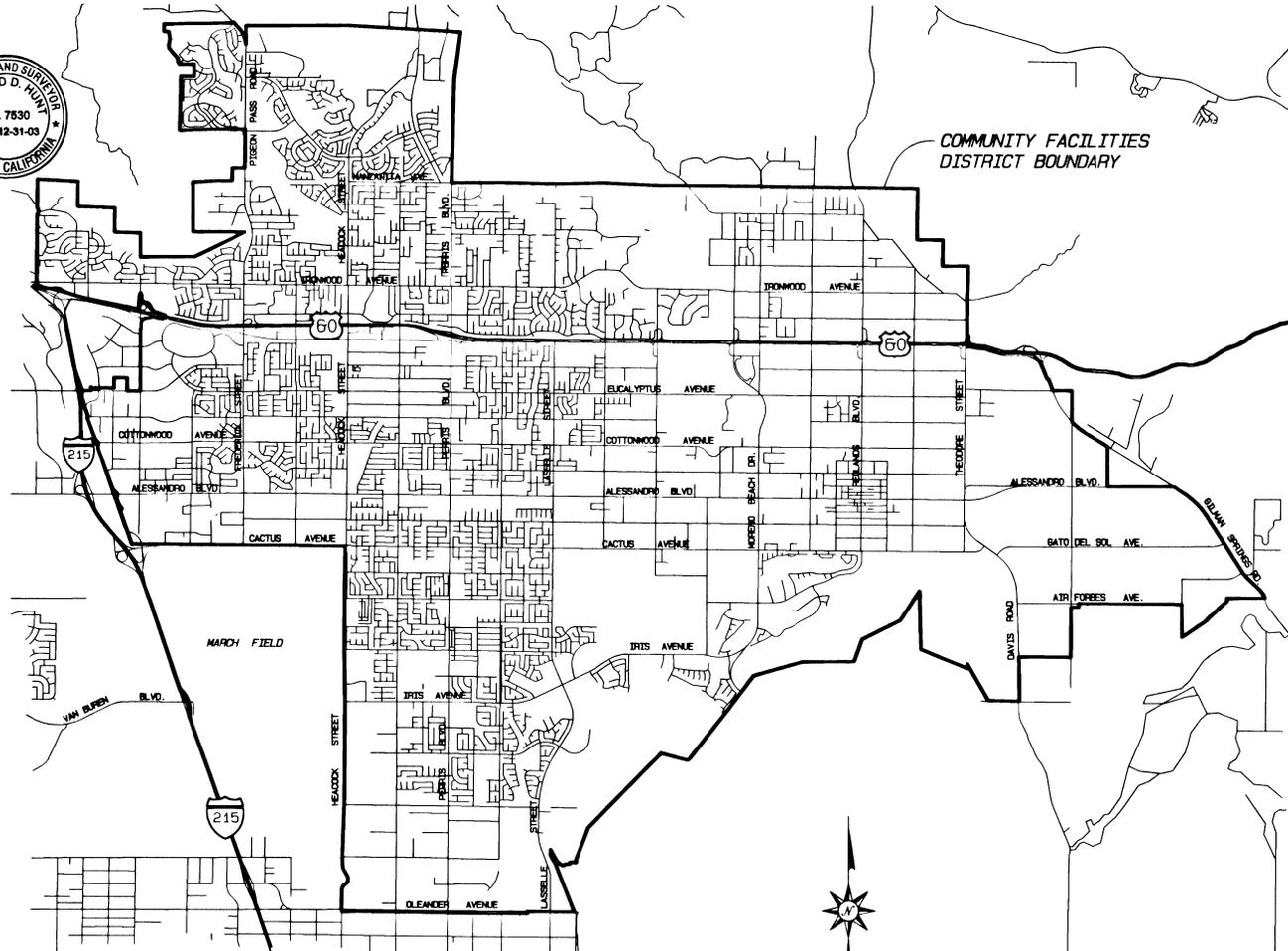
BY: Edward D. Hunt DEPUTY
COUNTY SURVEYOR OF RIVERSIDE COUNTY, STATE OF CALIFORNIA

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED
BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 1, CITY OF
MORENO VALLEY COMMUNITY SERVICES DISTRICT, COUNTY OF
RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY
COUNCIL OF THE CITY OF MORENO VALLEY AT A REGULAR MEETING
THEREOF, HELD ON THE 27th DAY OF May, 2003,
BY ITS RESOLUTION NO. 2003-11

Oliver Reed
CITY CLERK OF THE CITY OF MORENO VALLEY

FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO
VALLEY THIS 9th DAY OF June, 2003.

BY: Oliver Reed
CITY CLERK OF THE CITY OF MORENO VALLEY



NOT TO SCALE

W.O. 03-0077

ALBERT A.
WEBB
ASSOCIATES
ENGINEERING CONSULTANTS

THIS BOUNDARY MAP CORRECTLY SHOWS THE LAND INCLUDED
WITHIN THE BOUNDARIES OF THE COMMUNITY FACILITIES DISTRICT.
FOR DETAILS CONCERNING THE LINES AND DIMENSIONS OF LOTS
OR PARCELS REFER TO THE COUNTY ASSESSOR'S MAPS FOR
FISCAL YEAR 2002-2003.

Attachment: Boundary Maps (6057 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR

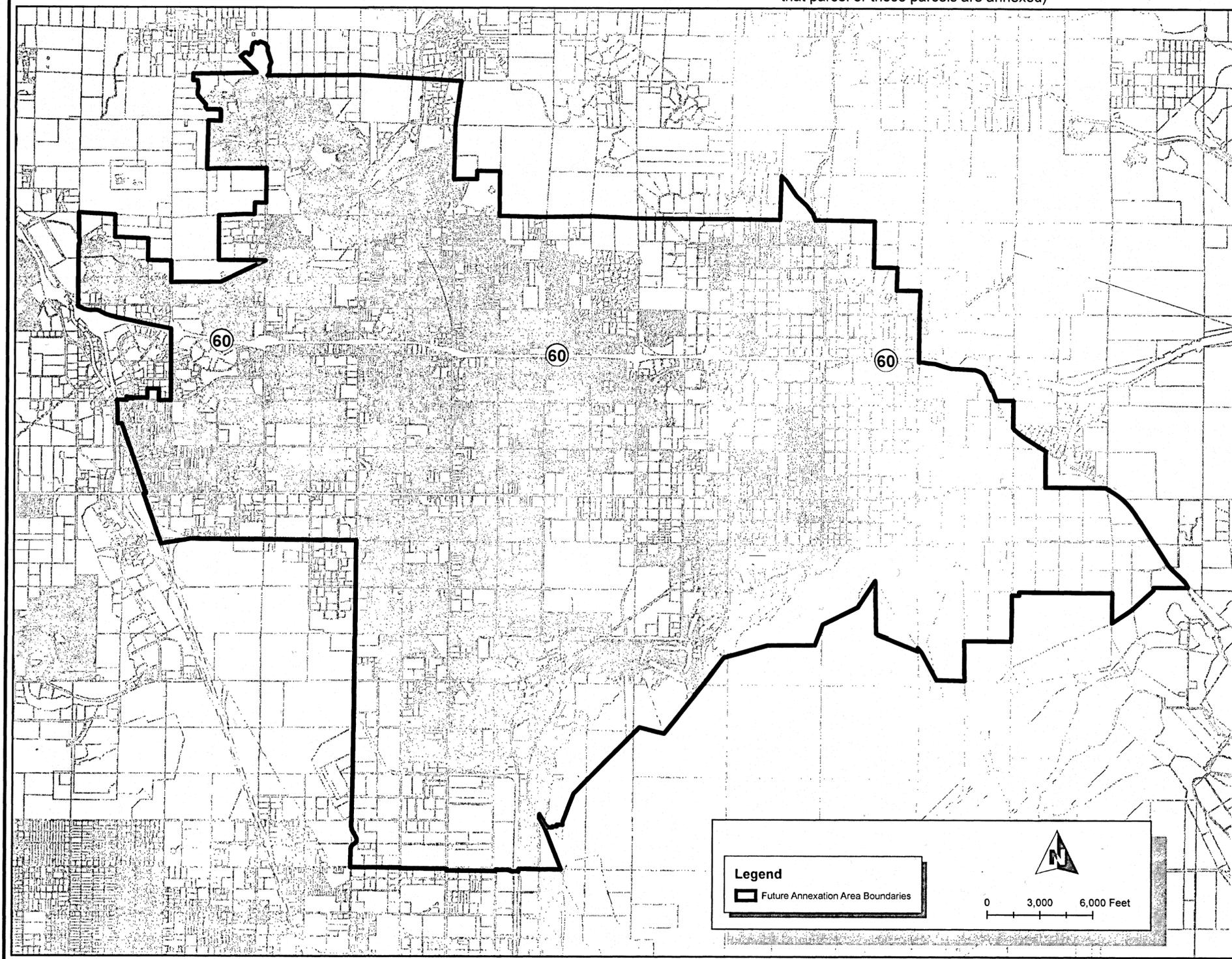
COPY

87/81

ANNEXATION MAP NO. 4 OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE)

MORENO VALLEY COMMUNITY SERVICES DISTRICT
CITY OF MORENO VALLEY
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA

(Territory proposed for annexation in the future, with the condition that parcels within that territory may be annexed only with the unanimous approval of the owner or owners of each parcel or parcels at the time that parcel or those parcels are annexed)



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS 19th DAY OF October, 2021

Pat Gagnier-Nares
CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE BOARD OF DIRECTORS OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT AT A REGULAR MEETING THEREOF, HELD ON THE 19th DAY OF October, 2021, BY ITS RESOLUTION NO. CSD 2021-86

Pat Gagnier-Nares
CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

FILED THIS 27th DAY OF Oct., 2021, AT THE HOUR OF 2:34 O'CLOCK P M, IN BOOK 87 PAGE(S) 81 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-0635142 IN THE OFFICE OF THE COUNTY RECORDER IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

Assessor Clerk Deputy Jackie Ott
COUNTY RECORDER
COUNTY OF RIVERSIDE
STATE OF CALIFORNIA
Peter Aidana
Fee: \$9.00

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON MAY 4, 2021 IN BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS, PAGE 95 AS INSTRUMENT NO. 2021-0280004.

FOR PARTICULARS OF THE LINES AND DIMENSIONS OF ASSESSOR PARCELS, REFERENCE IS MADE TO THE MAPS OF THE ASSESSOR, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.

Source: Riverside County GIS
Geographic Coordinate Reference: GCS North American 1983
Projection: NAD 1983 StatePlane California VI FIPS 0406 Feet



Attachment: Boundary Maps (6057 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FIS)



Report to City Council

TO: Mayor and City Council

FROM: Sean P. Kelleher, Acting Community Development Director

AGENDA DATE: May 16, 2023

TITLE: APPEAL(PAA23-0004) OF PLANNING COMMISSION APPROVAL OF A CONDITIONAL USE PERMIT (PEN21-0174) FOR THE OPERATION OF A COMMERCIAL CANNABIS MICROBUSINESS

RECOMMENDED ACTION

Recommendations: That the City Council:

- A. **ADOPT** Resolution No. 2023-XX, attached hereto, **DENYING** Appeal (PAA23-0004), upholding the Planning Commission's decision to approve the Conditional Use Permit (PEN21-0174).
1. **FINDING** that Conditional Use Permit (PEN21-0174) is categorically exempt from the provisions of the California Environmental Quality Act (CEQA) as a Class 1 Exemption (Section 15301, Existing Facilities) and 15061(b)(3) common sense exemption; and
 2. **APPROVING** Conditional Use Permit (PEN21-0174) subject to the attached Conditions of Approval as Exhibit A to the Resolution.

SUMMARY

This staff report recommends denying Appeal (PAA23-0004) and approving the Conditional Use Permit (PEN21-0174) ("Project") for the operation of a cannabis microbusiness within an existing 30,905 square-foot building located at the southeast corner of Alessandro Boulevard and Indian Street, 24595 Alessandro Boulevard ("Project Site") in the Commercial Mixed Use (COMU) District.

DISCUSSION

Planning Commission Action/Appeal

The Proposed Project was considered by the Planning Commission at a duly noticed public meeting conducted on December 22, 2022, and the Planning Commission voted unanimously with a 6-0 vote, finding that the Conditional Use Permit is Exempt from the California Environmental Quality Act as a Class 1 Exemption (Section 15301, Existing Facilities) and approving the Conditional Use Permit for the Microbusiness project.

The Planning Commission decision was appealed by Sipkoi (PAA23-0004) within the 10-day appeal period.

BACKGROUND

The Project Site was developed and operated as a grocery store until the grocery store relocated to its current location on Iris Avenue. The existing building has remained vacant since. The proposed cannabis microbusiness will occupy the entirety of the existing building.

Maximum Number

Section 9.09.290 (Commercial Cannabis Activities) of the Municipal Code provides that commercial cannabis land use activities (such as the Proposed Project) are conditionally permitted on, but not limited to, lands zoned Community Commercial (CC). In other words, each type of activity must be located in a permitted zone within the City, as set forth in Title 9 (Planning and Zoning) of the Municipal Code, and each activity requires a CUP issued by the Planning Commission.

Currently, the City permits the approval of a maximum of seven microbusinesses throughout the entire City. The table below identifies, amongst other things, 1) the maximum number of CUPs that may be issued for the entire City for each type of commercial cannabis business activity, and 2) the number of CUPs issued for each commercial cannabis business activity.

Types of Commercial Cannabis Activities	Number of Permits Allowed	Number of Provisional Business Permits Issued	Number of Conditional Use Permit Applications Submitted	Number of Conditional Use Permit Applications Pending Review	Number of Conditional Use Permit Applications Approved
Dispensaries	25	24	24	2	22
Testing Facilities	0	0	0	0	0
Cultivation	4	4	3	2	1
Microbusinesses	7	7	5	1	4
Distribution	2	2	2	0	2
Manufacturing	1	1	1	0	1

As mentioned herein, the Applicant was issued one of the seven Microbusiness Provisional Business Permits. The Proposed Project is included within the five Microbusiness Conditional Use Permit Applications submitted and is the only

Microbusiness Conditional Use Permit Application Pending Review. If the Proposed Project is approved, this would be the 5th Microbusiness CUP approved, allowing for only two more under the City's current regulations.

Proposed Project

The Planning Commission approved the Applicant's proposal to establish a cannabis microbusiness named I.E. Gardens I, LLC. The Project Site is located at 24595 Alessandro Boulevard within the Sunnymead Village Center in the existing vacant 30,905 square-foot building. The proposed operations of the cannabis microbusiness include 10,000 square feet for cultivation, a 4,759 square-foot retail dispensary for on-site sales, and the remaining square footage for the distribution process, with common areas.

The Applicant has proposed to utilize the original public entrance at the front of the existing building on the north for customer access into the retail portion. Tenant improvements include modifications to the existing building floor plan by adding new full-height wall partitions to establish a lobby, reception, offices, retail area, cultivation rooms, distribution rooms, and storage rooms.

The proposed floor plans illustrate that the existing mezzanine will be used for storage purposes. Customer and employee parking will be provided within the main parking lot for the center. The hours of operation for the cannabis business are only permitted between the hours of 6:00 am and 10:00 pm to be consistent with provisions in state law.

Site/Surrounding Area

The Project Site is a developed parcel with access from Indian Street and Alessandro Boulevard. The Project Site is located within the Commercial Mixed-Use District, which allows for the proposed use with the approval of a Conditional Use Permit. The Project Site is within the Sunnymead Village Center, which is developed with multiple retail buildings. To the north and south of the commercial center are single-family residential properties. Across Alessandro Boulevard to the north and across Indian Street to the west are existing multi-tenant commercial centers also within the Commercial Mixed-Use District.

Access/Parking

Three existing driveways along Alessandro Boulevard and two existing driveways along Indian Street, provide access to the Project Site. As the Proposed Project will occupy an existing retail space, no additional parking is required, as the existing parking meets the applicable parking requirements. The Proposed Project will be required to upgrade the parking lot to include a slurry seal and restriping of the parking stalls within the Proposed Project's boundaries.

Design/Landscaping

The Applicant proposes to keep the existing design elements and colors of the existing building unmodified to be consistent with the rest of the shopping center. Existing landscaping areas will be replanted as necessary, and additional landscaping improvements will be provided along Alessandro Boulevard and Indian Street frontages where necessary on the Proposed Project's parcel, and within the commercial center.

Proposed Project Entitlements

Status of Provisional Commercial Cannabis Regulatory Permit

On June 3, 2021, I.E. Gardens I, LLC, received a provisional Commercial Cannabis Business Permit (MVCCRP-MB0005) for a microbusiness from the City of Moreno Valley. The Applicant states they will apply for the necessary state permits once the City Council approves the CUP application.

CONDITIONAL USE PERMIT

The Applicant is requesting approval for a CUP to operate a 30,905-square-foot microbusiness. It will be consistent with all applicable federal, state, and local requirements, including all applicable provisions of Moreno Valley Municipal Code Section 9.09.290 and Title 5 (Business Regulations).

- **Safety and Security Plans**

The security measures that are proposed are similar to other cannabis businesses and comply with the provisions of Section 9.09.290 of the Moreno Valley Municipal Code. The Safety and Security Plans provided to the City identify methods to address site security for employees, customers, and the public, as well as fire prevention methods that comply with local and state laws and include provisions for on-site security guards, a fire alarm system, on-site safety, and security signage, parking lot lighting, secured parking area for deliveries, a video surveillance system, and a system for the transfer of product and currency. A condition of approval has been placed requiring the Applicant to provide all video to the City's Police and Fire Departments upon request.

- **Odor Control Plan**

An Odor Control Plan has been prepared in conformance with City requirements to ensure the abatement of all potential odors that could emanate from cannabis products. All areas of the dispensary will be equipped with sufficient odor, absorbing ventilation, and an exhaust system so that odor generated inside that facility is not detected outside of the premises or in the neighboring suite. To control odors, humidity, and mold, the applicant will install and maintain an exhaust air filtration system with odor control through carbon scrubbers, installation of vent dampers, sealing and insulation of ducts, and increased roof and wall installation. In the event that more than three separate complaints are made, management will engage HVAC specialists and a maintenance team to the site to remediate, repair, and/or replace any faulty, damaged, or malfunctioning parts. The air filtration system for the suite will be reviewed and permitted by the Building & Safety Division staff as part of the tenant improvement plans

for the heating, ventilation, and air conditioning (HVAC) systems for the proposed dispensary. In addition, the staff is requiring that automatic closures shall be installed on all interior and exterior doors and that all roof venting, wall penetrations panel joints, etc., be sealed to prevent odors from migrating outside of the dispensary.

Commercial Cannabis State License

The Applicant plans to apply for the necessary State cannabis licenses if the CUP is ultimately approved by the City.

Final Commercial Cannabis Regulatory Permits

The Project's Provisional CCRP will become a Final CCRP and become effective upon such time that the applicant: 1) obtains a CUP pursuant to Chapter 9.09.290 (Commercial Cannabis Activities); 2) obtains a City Business License pursuant to Chapter 5.02 (Business Licenses); 3) obtains a Certificate of Occupancy pursuant issued by the City's Building & Safety Department; 4) registers its commercial cannabis business with the City's Tax Administrator pursuant to Chapter 3.28 (Commercial Cannabis Activity Tax); 5) obtains the appropriate Commercial Cannabis State License issued by the California Department of Cannabis Control; 6) obtains (if necessary) all other relevant and necessary regulatory permits, licenses and approvals within the purview of the California Department of Food and Agriculture, the California Department of Public Health and any other relevant state agencies; and 7) obtains a State Sellers Permit from the California Department of Tax and Fee Administration.

ENVIRONMENTAL

Staff recommends that the City Council find that the Proposed Project is exempt from the provisions of the California Environmental Quality Act (CEQA) under CEQA Guidelines as a Class 1 Exemption (Section 15301, Existing Facilities) and 15061(b)(3) common sense exemption. Pursuant to the California Code of Regulations, a Class 1 exemption can be applied to a project when the project consists of the operation, repair, maintenance, permitting, leasing, licensing, or minor alteration of existing public or private structures, facilities, mechanical equipment, or topographical features, involving negligible or no expansion of use beyond that existing at the time of the lead agency's determination. The Proposed Project has been found to meet all of the conditions of the Class 1 exemption as the Proposed Project involves interior alterations, a new entrance, and no expansion of use.

Staff additionally recommends the City Council find the Proposed Project further exempt from CEQA pursuant to the common sense exemption because it can be seen with certainty that there is no possibility that the activity in question may have a significant effect on the environment due to the fact the Proposed Project will operate within an existing building, negligible changes to the existing building and Project Site are being proposed, and the Proposed Project is subject to an Odor Control Plan to ensure the abatement of all potential odors that could emanate from cannabis products.

ALTERNATIVES

1. Conduct a public hearing and take action to deny the appeal PAA23-0004, and, **FIND** that Conditional Use Permit (PEN21-0174) is categorically exempt from the provisions of the California Environmental Quality Act (CEQA) as a Class 1 Exemption (Section 15301, Existing Facilities) and 15061(b)(3) common sense exemption; and **APPROVE** Conditional Use Permit (PEN21-0174) consistent with the Staff recommendations to the Planning Commission. *Staff recommends this alternative.*
2. Conduct a public hearing on the Project and uphold the appeal, (PAA23-0004), and do not approve the application. *Staff does not recommend this alternative.*

FISCAL IMPACT

Not applicable

NOTIFICATION

Notice of the public hearing was sent to all property owners of record within 600 feet of the Project Site. The public hearing notice was also posted on the Project Site and published in the Press Enterprise newspaper.

PREPARATION OF STAFF REPORT

Prepared By:
Julia Descoteaux
Senior Planner

Department Head Approval:
Sean P. Kelleher
Acting Community Development Director

CITY COUNCIL GOALS

Revenue Diversification and Preservation. Develop a variety of City revenue sources and policies to create a stable revenue base and fiscal policies to support essential City services, regardless of economic climate.

CITY COUNCIL STRATEGIC PRIORITIES

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

1. Appeal Letter (PAA23-0004)
2. Resolution No. 2023-XX
3. Exhibit A to Resolution No. 2023-XX Conditions of Approval
4. Project Plans
5. Zoning Map
6. Planning Commission Staff Report and Resolution
7. Public Comment Letters
8. Request for May 16, 2023 Meeting

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 10:37 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 11:28 AM



01/03/2022

To: Moreno Valley City Council

From: Sipkoi C/O Kris Hansen
24685 Alessandro Blvd
Moreno Valley, Ca 92595

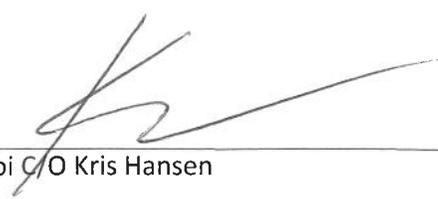
Re: Appeal Conditional Use Permit (PEN21-0174)

Thank you for allowing us the opportunity to appeal the approval. We understand that the applicant and the city have properly gone through the process and have taken the necessary steps to be approved; our contention is the location. During the meeting the board mentioned free enterprise and each business can take the steps to be successful based on that premise. We agree with that premise, however, it isn't free enterprise when the city is charging \$89,000 to apply, \$78,365 annually for retail, \$150,000 annually for cultivation and 8% of our gross receipts. We are paying over \$445,000 annually to the city with no representation or protection.

There is currently another retail operation, Angel Organics, in our center, and another one approved; this micro license; this will be 4 cannabis businesses in the same center. While this is great for the city, as they continue to collect their taxes and feed, it isn't fair to the businesses having to pay these fees. Regardless if we sell anything we are required to pay \$228,000 to the city to open our doors; then 8% of gross receipts (on top of standard sales tax) with no concern for operational expenses.

We are appealing the decision based on the location with no regard for the unfair fees being charged; taxation without representation. Our contention is that city can't have it both ways, it is unfair to charge these fees with no protection. Allowing another micro license next to our micro license will be detrimental and we are not sure we could survive if this is allowed.

If this appeal is denied, we will have no other option but to take legal action against the city for the reasons mentioned above.

X 
Sipkoi C/O Kris Hansen

Attachment: Appeal Letter (PAA23-0004) (6170 : APPEAL OF PLANNING COMMISSION APPROVAL OF A CANNABIS MICROBUSINESS)

RESOLUTION NUMBER 2023-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING A CONDITIONAL USE PERMIT (PEN21-0174) FOR A CANNABIS MICROBUSINESS LOCATED AT THE SOUTHEAST CORNER OF ALESSANDRO BOULEVARD AND INDIAN STREET (APN: 482-520-004)

WHEREAS, the City of Moreno Valley (“City”) is a general law city and a municipal corporation of the State of California; and

WHEREAS, Shade Awad (“Applicant”) has filed an application for the approval of a Conditional Use Permit PEN21-0174 for a Commercial Cannabis Microbusiness (“Proposed Project”), located in the Sunnymead Village Center at the southwest corner of Alessandro Boulevard and Indian Street (APN: 482-520-004) (“Project Site”); and

WHEREAS, Section 9.09.290 (Commercial Cannabis Activities) provides that a limited number of commercial cannabis microbusinesses may be allowed within Commercial Mixed Use (COMU)/Community Commercial (CC) District, with a properly secured conditional use permit approved through the Planning Commission; and

WHEREAS, Section 9.02.060 (Conditional Use Permits) of the Moreno Valley Municipal Code acknowledges that the purpose of conditional use permits is to allow the establishment of uses that may have special impacts or uniqueness such that their effect on the surrounding environment cannot be determined in advance of the use being proposed for a particular location and that the conditional use permit application process involves the review of location, design, and configuration of improvements related to the Project, and the potential impact of the Project on the surrounding area based on fixed and established standards; and

WHEREAS, the Proposed Project has been evaluated in accordance with Section 9.02.060 (Conditional Use Permits) of the Municipal Code with consideration given to the City’s General Plan, Zoning Ordinance, and other applicable laws and regulations; and

WHEREAS, pursuant to the provisions of Section 9.02.200 (Public Hearing and Notification Procedures) of the Municipal Code and Government Code section 65905, a public hearing was scheduled for December 22, 2022, and notice thereof was duly published and posted and mailed to all property owners of record within 600 feet of the Project Site; and

WHEREAS, on December 22, 2022, the public hearing to consider the Proposed Project was duly conducted by the Planning Commission at which time all interested persons were provided with an opportunity to testify and to present evidence and the Planning Commission voted 6-0 to approve the Proposed Project; and

WHEREAS, at the public hearing, the Planning Commission considered whether each of the requisite findings specified in Section 9.02.060 of the Municipal Code and set forth herein could be made with respect to the proposed Project as conditioned by

Conditions of Approval; and

WHEREAS, on December 22, 2022, in accordance with the provisions of the California Environmental Quality Act (CEQA¹) and CEQA Guidelines,² the Planning Commission considered and approved Resolution 2022-59 finding that the Proposed Project is (1) Categorical Exempt from the provisions of the California Environmental Quality Act (CEQA) as set forth in Public Resources Code Sections 21000 – 21177 and the CEQA Guidelines as set forth in 14 California Code of Regulations Sections 15000-15387, under CEQA Guidelines, Section 15301 (Existing Facilities), which would apply to the Proposed Project since the Proposed Project has been found to meet all of the conditions of the Class 1 Exemption as the Project involves limited interior alterations and no expansion of use; and (2) exempt from CEQA pursuant to 15061(b)(3) common sense exemption, and approved Resolution 2022-59 approving the Proposed Project; and

WHEREAS, on January 3, 2023, an appeal (PAA23-0004) was filed against the Planning Commission's decision; and

WHEREAS, Staff has presented for the City Council's consideration Conditions of Approval to be imposed upon the Conditional Use Permit PEN21-0174 which conditions have been deemed necessary to protect the public health, safety, and welfare and ensure that the Proposed Project will be developed in accordance with the purpose and intent of Title 9 (Planning and Zoning) of the Municipal Code; and

WHEREAS, pursuant to the provisions of Section 9.02.200 (Public Hearing and Notification Procedures) of the Municipal Code and Government Code section 65905, a public hearing was scheduled for March 21, 2023, and notice thereof was duly published and posted and mailed to all property owners of record within 600 feet of the Project Site; and

WHEREAS, at the conclusion of the public hearing, City Council adopted Resolution No. 2023-XX, denying the appeal, PAA23-0004, and finding that the project is exempt from CEQA; and

WHEREAS, consistent with the requirements of Section 9.02.060 (Conditional Use Permit) of the Municipal Code, at the public hearing the City Council considered Conditions of Approval to be imposed upon Conditional Use Permit PEN21-0174, which conditions were prepared by Planning Division staff who deemed said conditions to be necessary to protect the public health, safety, and welfare and to ensure the Proposed Project will be developed in accordance with the purpose and intent of Title 9 ("Planning and Zoning") of the Municipal Code; and

WHEREAS, at the public hearing, the City Council considered whether each of the requisite findings specified in Section 9.02.060 of the Municipal Code and set forth herein could be made with respect to the proposed Project as conditioned by Conditions of

¹ Public Resources Code §§ 21000-21177

² 14 California Code of Regulations §§15000-15387

Approval.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. Recitals and Exhibits

That the foregoing Recitals and attached Exhibits are true and correct and are hereby incorporated by this reference.

Section 2. Notice

That pursuant to Government Code section 66020(d)(1), notice is hereby given that the proposed Project is subject to certain fees, dedications, reservations, and other exactions as provided herein, in the staff report and conditions of approval (collectively, "Conditions"); and these Conditions constitute written notice of a statement of the amount of such fees, and a description of the dedications, reservations, and other exactions. You are hereby further notified that the ninety-day approval period in which you may protest these fees, dedications, reservations, and other exactions, pursuant to Government Code Section 66020(a), has begun.

Section 3. Evidence

That the City Council has considered all of the evidence submitted into the administrative record for the proposed Conditional Use Permit, including, but not limited to, the following:

- (a) Moreno Valley General Plan and all other relevant provisions contained therein;
- (b) Title 9 (Planning and Zoning) of the Moreno Valley Municipal Code and all other relevant provisions referenced therein;
- (c) Testimony, comments, and correspondence from all persons that were provided at, or prior to the December 22, 2022, Planning Commission public hearing;
- (d) Appeal PAA23-0004;
- (e) Application for the approval of a Conditional Use Permit PEN21-0174 and all documents, records, and references contained therein;
- (f) Conditions of Approval for Conditional Use Permit PEN21-0174 attached hereto as Exhibit A;
- (g) Staff Report prepared for the Planning Commission's consideration and all documents, records, and references related thereto, and Staff's presentation at the public hearing;
- (h) Planning Commission's determination that the Proposed Project is categorically exempt in compliance with the California Environmental Quality Act (CEQA) and CEQA Guidelines;
- (i) Testimony and/or comments from Applicant and its representatives during the public hearing; and

- (j) Testimony and/or comments from all persons that was provided in written format or correspondence, at, or prior to, the public hearing.

Section 4. Findings

That based on the content of the foregoing Recitals and the Evidence contained in the Administrative Record as set forth above, the City Council makes the following findings:

- (a) The Proposed Project is consistent with the goals, objectives, policies, and programs of the General Plan;
- (b) The Proposed Project complies with all applicable zoning and other regulations;
- (c) The Proposed Project will not be detrimental to the public health, safety, or welfare or materially injurious to properties or improvements in the vicinity; and
- (d) The location, design, and operation of the Proposed Project will be compatible with existing and planned land uses in the vicinity.

Section 5. Determination of Categorical Exemption

That the Planning Commission hereby determines that the Proposed Project is categorically exempt from the provisions of the California Environmental Quality Act (CEQA) under CEQA Guidelines Sections 15301 (Existing Facilities) and 15061(b)(3) common sense exemption.

Section 6. Notice of Exemption

That the Planning Division is hereby directed to prepare, execute, and file a Notice of Exemption as required by Section 5.2 (Noticing Requirements) of the City's Rules and Procedures for the Implementation of the California Environmental Quality Act and CEQA Guidelines Section 15062.

Section 7. Approval

That based on the foregoing Recitals, Administrative Record and Findings, the City Council hereby approves the Proposed Project (Conditional use Permit PEN21-0174) subject to the Conditions of Approval for Conditional use Permit PEN21-0174, attached hereto as Exhibit A.

Section 8. Repeal of Conflicting Provisions

That all the provisions as heretofore adopted by the City Council that are in conflict with the provisions of this Resolution are hereby repealed.

Section 9. Severability

That the City Council declares that, should any provision, section, paragraph,

sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

Section 10. Effective Date

That this Resolution shall take effect immediately upon the date of adoption.

Section 11. Certification

That the City Clerk for the City Council shall certify to the passage of this Resolution.

PASSED AND ADOPTED THIS 21st DAY OF MARCH 2023.

CITY OF MORENO VALLEY
CITY COUNCIL

Ulises Cabrera,
Mayor of the City of Moreno Valley

ATTEST:

Jane Halstead, City Clerk

APPROVED AS TO FORM:

Steven B. Quintanilla,
Interim City Attorney

Exhibits:
Exhibit A: Conditions of Approval

Attachment: Resolution No. 2023-XX [Revision 1] (6170 : APPEAL OF PLANNING COMMISSION APPROVAL OF A CANNABIS MICROBUSINESS)

Exhibit A

CONDITIONS OF APPROVAL

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

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CITY OF MORENO VALLEY
 CONDITIONS OF APPROVAL
 Conditional Use Permit (PEN21-0174)

EFFECTIVE DATE:

EXPIRATION DATE:

COMMUNITY DEVELOPMENT DEPARTMENT**Planning Division**

1. Any expansion to this use or exterior alterations will require the submittal of a separate application(s) and shall be reviewed and approved under separate permit(s). (MC 9.02.080)
2. This project is located within the Commercial Mixed-Use (COMU) zone. The provisions of the Zoning Ordinance and the Conditions of Approval shall prevail unless modified herein.
3. This approval shall expire three years after the approval date of this project unless used or extended as provided for by the City of Moreno Valley Municipal Code; otherwise it shall become null and void and of no effect whatsoever. Use means the beginning of substantial construction contemplated by this approval within the three-year period, which is thereafter pursued to completion, or the beginning of substantial utilization contemplated by this approval. (MC 9.02.230)
4. In the event the use hereby permitted ceases operation for a period of one (1) year or more, or as defined in the current Municipal Code, this permit may be revoked in accordance with provisions of the Municipal Code. (applicable to CUP's)
5. The Developer shall defend, indemnify and hold harmless the City, city council, commissions, boards, subcommittees and the City's elected and appointed officials, commissioners, board members, officers, agents, consultants and employees ("City Parties") from and against any and all liabilities, demands, claims, actions or proceedings and costs and expenses incidental thereto (including costs of defense, settlement and reasonable attorneys' fees), which any or all of them may suffer, incur, be responsible for or pay out as a result of or in connection with any challenge to the legality, validity or adequacy of any of the following items: (i) any prior or current agreements by and among the City and the Developer; (ii) the current, concurrent and subsequent permits, licenses and entitlements approved by the City; (iii) any environmental determination made by the City in connection with the Project Site and the Project; and (iv) any proceedings or other actions undertaken by the City in connection with the adoption or approval of any of the above. In the event of any administrative, legal, equitable action or other

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

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proceeding instituted by any third party (including without limitation a governmental entity or official) challenging the legality, validity or adequacy of any of the above items or any portion thereof, the Parties shall mutually cooperate with each other in defense of said action or proceeding. Notwithstanding the above, the City, at its sole option, may tender the complete defense of any third party challenge as described herein. In the event the City elects to contract with special counsel to provide for such a defense, the City shall meet and confer with the Developer regarding the selection of counsel, and the Developer shall pay all costs related to retention of such counsel by the City.

6. All landscaped areas shall be maintained in a healthy and thriving condition, free from weeds, trash and debris. (MC 9.02.030)
7. The site shall be developed in accordance with the approved plans on file in the Community Development Department - Planning Division, the Municipal Code regulations, General Plan, and the conditions contained herein. Prior to any use of the project site or business activity being commenced thereon, all Conditions of Approval shall be completed to the satisfaction of the Planning Official. (MC 9.14.020)
8. Any signs indicated on the submitted plans are not included with this approval. Any signs, whether permanent (e.g. wall, monument) or temporary (e.g. banner, flag), require separate application and approval by the Planning Division. No signs are permitted in the public right of way. (MC 9.12)
9. All site plans, grading plans, landscape and irrigation plans, fence/wall plans, lighting plans and street improvement plans shall be coordinated for consistency with this approval.

Special Conditions

10. The commercial cannabis microbusiness shall be consistent with all other applicable federal, state and local requirements including the Moreno Valley Municipal Code Title 5 and Title 9, and all related Municipal Code sections.
11. The cannabis licensee shall display its current valid Commercial Cannabis Business Permit under Chapter 5.05 of this Code and a Conditional Use Permit issued in accordance with this chapter inside the lobby or waiting area of the main entrance to the site. The permits shall be displayed at all times in a conspicuous place so that it may be readily seen by all persons entering the site. (MC 9.09.290 (D)(2)(c))
12. All City Fire, Police and Code personnel shall have unlimited and unrestricted property access for inspections of commercial cannabis businesses and facilities

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 3

- during business hours. (MC 9.09.290 (D)(2)(g))
13. Security surveillance cameras and a video recording system must be installed to monitor all doors into and out of the buildings on the site, the parking lot, loading areas, and all exterior sides of the property adjacent to the public rights -of-way. The camera and recording systems must be of adequate quality, color rendition, and resolution to allow the identification of any individual present on the site. The recording system must be capable of exporting the recorded video in standards MPEG formats to another common medium, such as a DVD or USB drive. (MC 9.09.290 (E)(12)(a))
 14. All windows on the building that houses the Cannabis Facility shall be appropriately secured and all cannabis and marijuana securely stored.
 15. A copy of all pages of these conditions shall be included in the construction drawing package.
 16. The commercial cannabis operation shall have a valid Commercial Cannabis Business Permit and shall comply with all requirements of Moreno Valley Municipal Code Chapter 5.05 prior to issuance of occupancy permits.
 17. No person associated with this commercial cannabis microbusiness shall cause or permit the sale, dispensing or consumption of alcoholic beverages or the sale of tobacco products on or within 50 feet of the premises of a cannabis business. (MC 9.09.290 (D)(2)(b))
 18. All operations conducted and equipment used must be in compliance with all applicable state and local regulations, including all building, electrical and fire codes. (MC 9.09.290 (E)(7)(b))
 19. Professionally and centrally monitored fire, robbery, and burglar alarm systems must be installed and maintained in good working condition. The alarm system must include a private security company that is required to respond to every alarm. (MC 9.09.290 (E)(12)(b))
 20. The site has been approved for a commercial cannabis microbusiness located at 24595 Alessandro Boulevard per the approved plans and per the requirements of the City's Municipal Code (MC) Section 9.09.290 Commercial cannabis activities, 9.09.293 Cannabis Business locations and use, and 5.05 Commercial Cannabis Activity. A change or modification to the interior design/set-up, exterior elevations or business process (including security procedures) shall require separate review and approval. For a Conditional Use Permit, violation may result in revocation in the case of a Conditional Use Permit per MC Section 9.09.290 F and 9.02.260.
 21. A licensee conducting a commercial cannabis microbusiness shall meet all

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

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- applicable operational requirements for retail/commercial cannabis dispensaries, commercial cannabis cultivation, and commercial cannabis distribution, activities. (MC 9.09.290 (E)(6)(d))
22. No person shall smoke, ingest, or otherwise consume cannabis in any form on, or within twenty (20) feet of, the microbusiness site. (MC 9.09.290 (E)(4)(f))
 23. All three activities associated with the commercial cannabis microbusiness: 1) retail/commercial cannabis dispensaries; 2) commercial cannabis cultivation; and 3) commercial cannabis distribution shall commence and be continuously in operation. Should the applicant wish to modify or discontinue any of these activities, an application to amend this Conditional Use Permit shall be submitted to the City for review and approval.
 24. Prior to occupancy, the operator must hold a microbusiness (Type 12) license issued by the State Bureau of Cannabis Control. (MC 9.09.290 (E)(6)(e))
 25. All operations conducted and equipment used must be in compliance with all applicable State and local regulations, including all building, electrical, and fire codes. (MC 9.09.290(E)(7)(b))
 26. No commercial cannabis microbusiness owner or employee shall: (i) cause or permit the sale, distribution, or consumption of alcoholic beverages on or within 50 feet of the premises of the cannabis business (ii) hold or maintain a license from the State Division of Alcoholic Beverage Control for the sale of alcoholic beverages; or (iii) operate a business on or adjacent to the dispensary property that sells alcoholic beverages. No alcoholic beverages shall be allowed or stored on the property.
 27. The commercial cannabis microbusiness shall have designated locked storage on the dispensary property for after-hours storage of medical and adult use recreational cannabis and cannabis infused products. All cannabis and cannabis infused products shall be stored at the dispensary property in secured rooms that are completely enclosed or in a safe that is bolted to the floor (with accommodations in place at all times to allow for and facilitate unlimited/unrestricted access throughout the premises by emergency service personnel). (MC 9.09.290 (E)(6)(c))
 28. All cultivation areas in the building shall be separated from the main entrance and lobby, and shall be secured by a lock accessible only to managers, staff, and other cannabis cultivation licensee (with accommodations in place at all times to allow for and facilitate unlimited/unrestricted access throughout the premises by emergency service personnel).
 29. The total area of the premises designated/used for cultivation canopy shall not be more than ten thousand (10,000 square feet).

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 5

30. Any person(s) cultivating cannabis with the use of glow lights, fans, ventilation devices, or any other electrical or mechanical equipment shall comply with all applicable Building and Fire Code requirements adopted by the City of Moreno Valley, shall obtain all necessary permits and prerequisite inspections required for installation prior to commercial use of the equipment and/or facility.
31. All cultivation facilities shall be organized in orderly rows with aisles at least three feet wide, and no more than eight feet between an aisle and the next aisle or the aisle and the wall, and clear access shall be maintained to all exists unless the planning official, building official, and fire marshal collectively determine that the business has provided an alternative, properly dimensioned floor plan that confirms equivalent access and clearance/separation between plants and the facility exits.
32. Waste and storage and disposal of all cannabis and marijuana products shall meet all applicable state and local health regulation. (MC 9.09.290 (E)(13))
33. The cannabis license and the Conditional Use Permit, apply only to the 30,905 square foot existing building at 24595 Alessandro Boulevard. No use of any other tenant space, outside of the 30,905 square foot existing building is allowed per Conditional Use Permit PEN21-0174.
34. Daily hours of operation may start no earlier than 6:00 am and end no later than 10:00 pm, Sunday through Saturday.
35. No cannabis or marijuana materials or products shall be visible from the exterior of any structure, facility, or building in which commercial cannabis uses are being conducted. All allowable commercial cannabis uses must take place within a fully enclosed, secured and permanent structure (with accommodations in place at all times to allow for and facilitate unlimited/unrestricted access throughout the premises by emergency service personnel). (MC 9.09.290 (E)(6)(c))
36. The premises must be equipped with an odor absorbing ventilation and exhaust system so that odor generated inside the Cannabis Business that is distinctive to its operation is not detected outside the Cannabis Business, anywhere on adjacent property or public rights-of-way, on or about any exterior or interior common area walkways, hallways, breeze-ways, foyers, lobby areas, or any other areas available for common use by tenants or the visiting public, or within any other unit located within the same building as the Cannabis Business. As such, Cannabis Businesses must install and maintain the following equipment or any other equipment which the Local Licensing Authority determines has the same or better effectiveness:
 - a. An exhaust air filtration system with odor control that prevents internal odors from being emitted externally; or
 - b. An air system that creates negative air pressure between the Cannabis Businesses' interior and exterior so that the odors generated inside the Cannabis

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

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- Business are not detectable outside the Cannabis Business.
37. All Cannabis heating, ventilation, air conditioning and odor control plans and blue prints shall be stamped by a Licensed HVAC Mechanical Engineer.
 38. All window arrays, doors and associated framing systems shall be renovated to install new glazing compounds and seals.
 39. Automatic closures on all interior and exterior doors shall be installed.
 40. All interior and exterior door seals shall be replaced and adjusted.
 41. All roof venting, wall penetrations, panel joints etc. shall be sealed.
 42. Prior to issuance of a Certificate of Occupancy, the applicant shall slurry seal and restripe the parking lot area within the limits of their parcel to the satisfaction of the Building and Planning Divisions. Applicant shall submit a restriping plan to the Planning and Building Divisions for review and approval prior to restriping the parking lot.
 43. Air curtains shall be installed on all exterior doors.
 44. Two secured parking spaces, identified on a plot plan shall be located convenient the required secured area of each facility to be used by secured transfer vehicles involved in the couriering or dispensing of cannabis materials products to and from the facility and for use by any secured vehicle commissioned for the transfer of currency to and from the facility. (MC 9.09.290 (E)(9)(f))
 45. Licensee shall prohibit loitering by individuals outside the licensed premises or anywhere on the property. (MC 9.09.290 (E)(14)(c))
 46. Licensee shall remove any graffiti from the licensed premises within twenty-four (24) hours of its occurrence, or as requested by the city. (MC 9.09.290 (E)(14)(d))
 47. Exterior landscaping within ten (10) feet of a licensed premises shall be designed, installed and maintained free of locations which could reasonably be used by persons to conceal themselves and/or to enable undesirable activity. The design and maintenance practices shall give appropriate consideration to both natural and artificial illumination. (MC 9.09.290(E)(8)(c))
 48. The parking lot lighting shall be maintained in good repair and shall comply with the Municipal Code lighting standards and the Security Plan at all times.
 49. Prior to approval of tenant improvement plans, a detailed, on-site, computer generated, point- by-point comparison lighting plan, including exterior building, parking lot, and landscaping lighting, shall be submitted as part of the Building and

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Conditional Use Permit (PEN21-0174)

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Safety Plan Check submittal for review and approval. The lighting plan shall be generated on the plot plan and shall be integrated with the final landscape plan. The plan shall indicate the manufacturer's specifications for light fixtures used and shall include style, illumination, location, height and method of shielding. The lighting shall be designed in such a manner so that it meets the lighting standards in the Cannabis Ordinance 932. After the third plan check review for lighting plans, an additional plan check fee will apply. (MC 9.08.100, DG) Lighting shall comply with the provisions of MC Section 9.08.100 including fixture type, wattage illumination levels and shielding. (MC 9.09.290 (E)(10))

50. The commercial cannabis operation shall comply with all requirements of Moreno Valley Municipal Code Chapter 5.05 prior to issuance of occupancy permits.
51. Prior to Building Permit or Certificate of Occupancy, the process for any transfer of product or currency shall be identified in an updated Security Plan to be reviewed and approved by the Planning Division. (MC 9.09.290 (D)(2)(f))
52. The Security Plan on file with the City of Moreno Valley shall remain in effect as long as the established use is in operation. Any changes, additions, removal or modifications to the plan shall be submitted to the City for review and inclusion in the Conditional Use Permit file.
53. Prior to approval of tenant improvement plans, the applicant shall submit plans detailing provisions for controlled/secured access into and out of the dispensary area.
54. Persons under the age of twenty-one (21) years shall not be allowed on the premises. It shall be unlawful and a violation of this chapter for any person to employ any person at a commercial cannabis business who is not at least twenty-one (21) years of age.
55. The applicant shall repaint the exterior of the suite, to the satisfaction of the Planning Division. The applicant shall submit paint colors and descriptions to the Planning Division for review and approval prior to repainting the building.

Building Division

56. The proposed non-residential project shall comply with the latest Federal Law, Americans with Disabilities Act, and State Law, California Code of Regulations, Title 24, Chapter 11B for accessibility standards for the disabled including access to the site, exits, bathrooms, work spaces, etc.
57. Contact the Building Safety Division for permit application submittal requirements.

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

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58. Building plans submitted shall be signed and sealed by a California licensed design professional as required by the State Business and Professions Code.
59. The proposed development shall be subject to the payment of required development fees as required by the City's current Fee Ordinance at the time a building application is submitted or prior to the issuance of permits as determined by the City.
60. The proposed project will be subject to approval by the Eastern Municipal Water District and all applicable fees and charges shall be paid prior to permit issuance. Contact the water district at 951.928.3777 for specific details.
61. All new structures shall be designed in conformance to the latest design standards adopted by the State of California in the California Building Code, (CBC) Part 2, Title 24, California Code of Regulations including requirements for allowable area, occupancy separations, fire suppression systems, accessibility, etc.
62. The proposed project's occupancy shall be classified by the Building Official and must comply with exiting, occupancy separation(s) and minimum plumbing fixture requirements. Minimum plumbing fixtures shall be provided per the California Plumbing Code, Table 422.1. The occupant load and occupancy classification shall be determined in accordance with the California Building Code.
63. Prior to permit issuance, every applicant shall submit a properly completed Waste Management Plan (WMP), as a portion of the building or demolition permit process. (MC 8.80.030)

FIRE DEPARTMENT**Fire Prevention Bureau**

64. Prior to issuance of Building Permits, the applicant/developer shall provide the Fire Prevention Bureau with an approved site plan for Fire Lanes and signage. (CFC 501.3)
65. Prior to issuance of Certificate of Occupancy or Building Final, "Blue Reflective Markers" shall be installed to identify fire hydrant locations in accordance with City specifications. (CFC 509.1 and MVLT 440A-0 through MVLT 440C-0)
66. Prior to issuance of building permits, plans specifying the required structural materials for building construction in high fire hazard severity zones shall be submitted to the Fire Prevention Bureau for approval. (CFC, 4905)
67. Prior to issuance of Certificate of Occupancy or Building Final, all commercial

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

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buildings shall display street numbers in a prominent location on the street side and rear access locations. The numerals shall be a minimum of twelve inches in height. (CFC 505.1, MVMC 8.36.060[I])

68. Existing fire hydrants on public streets are allowed to be considered available. Existing fire hydrants on adjacent properties shall not be considered available unless fire apparatus access roads extend between properties and easements are established to prevent obstruction of such roads. (CFC 507, 501.3) a - After the local water company signs the plans, the originals shall be presented to the Fire Prevention Bureau for signatures. The required water system, including fire hydrants, shall be installed, made serviceable, and be accepted by the Moreno Valley Fire Department prior to beginning construction. They shall be maintained accessible.
69. Final fire and life safety conditions will be addressed when the Fire Prevention Bureau reviews building plans. These conditions will be based on occupancy, use, California Building Code (CBC), California Fire Code (CFC), and related codes, which are in effect at the time of building plan submittal.
70. The Fire Code Official is authorized to enforce the fire safety during construction requirements of Chapter 33. (CFC Chapter 33 & CBC Chapter 33)
71. Fire lanes and fire apparatus access roads shall have an unobstructed width of not less than twenty-four (24) feet and an unobstructed vertical clearance of not less than thirteen (13) feet six (6) inches. (CFC 503.2.1 and MVMC 8.36.060[E])
72. Prior to issuance of a Certificate of Occupancy or Building Final, a "Knox Box Rapid Entry System" shall be provided. The Knox-Box shall be installed in an accessible location approved by the Fire Code Official. All exterior security emergency access gates shall be electronically operated and be provided with Knox key switches for access by emergency personnel. (CFC 506.1)
73. The minimum number of fire hydrants required, as well as the location and spacing of fire hydrants, shall comply with the C.F.C., MVMC, and NFPA 24. Fire hydrants shall be located no closer than 40 feet to a building. A fire hydrant shall be located within 50 feet of the fire department connection for buildings protected with a fire sprinkler system. The size and number of outlets required for the approved fire hydrants are (6" x 4" x 2 ½" x 2 ½") (CFC 507.5.1, 507.5.7, Appendix C, NFPA 24-7.2.3, MVMC 912.2.1)
74. Delayed egress- Where delayed egress systems are to be installed an approved fire sprinkler and an automatic smoke detection system shall be installed in accordance with the California Building and Fire Code.

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

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PUBLIC WORKS DEPARTMENT

Special Districts Division

- 75. Damage. Any damage to existing landscape areas maintained by the City of Moreno Valley due to project construction shall be repaired/replaced by the Developer, or Developer's successors in interest, at no cost to the City of Moreno Valley.

Trees and Maintenance Ensure any trees surrounding building rooftops be kept at a distance to prevent roof accessibility by potential burglars. The branches must be pruned to have at least six-foot clearance from the buildings.

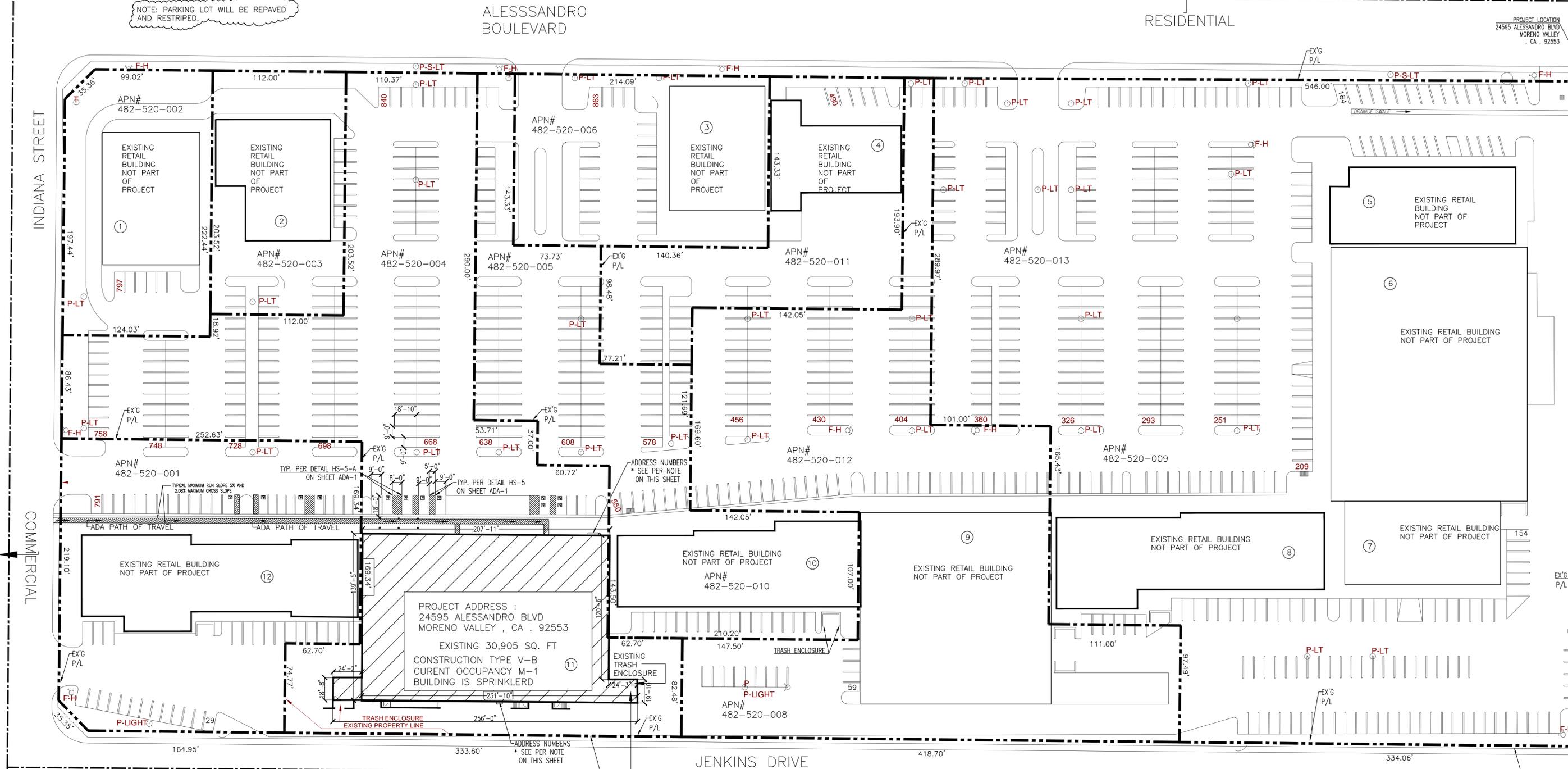
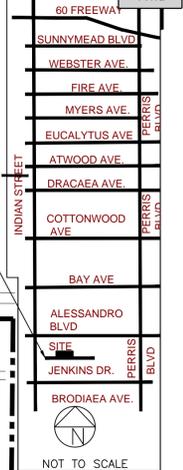
ALARM SYSTEM Business shall have an alarm system that is monitored by a designated private alarm company to notify the Moreno Valley Police Department of any intrusions.

LIGHTING PARKING LOT: street and buildings shall be well lit, landscaping and trees shadows cast by landscaping and trees on the property, in walkways and public areas. will be Minimized , and trimmed .

ROOFTOP ADDRESSING: Rooftop shall be addressed, maintenance shall be provided as required by the engineer, and by the city building official in addressing all buildings roof top .

ADDRESSING -- NUMBERS/LETTERS The street address shall be posted with a minimum of twelve (12) inch in height numbers with a one (1) inch stroke, visible from the street of the corresponding address. During the hours of darkness, they shall be electrically illuminated either externally or internally.

I.E GARDENS LLC.



VICINITY MAP

BLDG #	FT ²	USE
1	9052	RETAIL
2	8642	RETAIL
3	8331	RETAIL
4	7028	RETAIL
5	9738	RETAIL
6	35028	RETAIL
7	9132	RETAIL
8	15093	RETAIL
9	25639	RETAIL
10	13312	RETAIL
11	30905	CANNABIS
12	15296	RETAIL

TOTAL SHOPPING CENTER AREA = 187,196 FT²

Attachment: Project Plans (6170 - APPEAL OF PLANNING COMMISSION APPROVAL OF A CANNABIS MICROBUSINESS)

PARKING ANALYSIS:

PER SECTION 9.11.040 TABLE 9.11.040B-12 TABLE 9.11.040C-12
 RETAIL DISPENSARY AREA = 4,759 SF = 21.15=22 1 PARKING/225

CULTIVATION AREA: 10,000 SF 1/500 SQ. FT = 20 SPACES

GENERAL STORAGE AREA: 7430 SF 1/500 SQ. FT = 14.86=15 SPACES

OFFICE AND MANAGEMENT 7811/250=31.24=32 PARKING SPACES

EXISTING PARTIAL SECOND FLOOR. IT IS CONSIDERED A MEZZANINE FLOOR, AND TO REMAIN AS STORAGE ROOM FOR INCIDENTALS. 905 FT²
 905/250=3.62 = 4 parking

PARKING REQUIRED: Section 9.09.290 (9) (a), (b), and (e) of the Municipal Code. ALSO REFERENCE TITLE 9, TABLE 9.11040B-12 OF THE MORENO VALLEY MUNICIPAL CODE.

TOTAL PARKING REQUIRED FOR I.E. GARDENS I: 87 + 4 ADA PARKING SPACES OF WHICH 2 IS VAN ACCESSIBLE. TOTAL PARKING FOR THE CENTER 156291/225=695 +93 FOR PROPOSED USE TOTAL REQUIRED 788

TOTAL PARKING SPACES PROVIDED: 863 PARKING SPACES

NO WORK SHALL BE DONE ON THIS SITE UNTIL BELOW AGENCY IS NOTIFIED OF INTENTION TO GRADE OR EXCAVATE.

DIGALERT

CALL 811 or 1-800-422-4133
 2 Working Days Before You Dig
 WWW.CALL811.COM

MARK	DATE	INITIAL	DESCRIPTION	REC	APPR	DATE
	11/20/22					
		EOR	REVISION			

CITY OF MORENO VALLEY

ACCEPTED BY: _____ DATE: _____

MICHAEL D. LLOYD, PE
 ENGINEERING DIVISION MANAGER/
 ASSISTANT CITY ENGINEER
 RCE 69563

ENGINEER OF RECORD'S SEAL

MGM DESIGNER

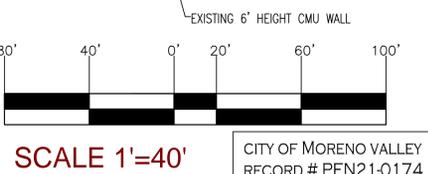
DATE: _____

CITY OF MORENO VALLEY

PROJECT ADDRESS :
 24595 ALESSANDRO BLVD
 MORENO VALLEY , CA . 92553
 APN#482-520-004

SITE PLAN
 SP-1

CITY ID No
 PEN 21-0174



SITE PLAN

EMPLOYEE BREAK ROOM: No restaurant is proposed, the seating is only for authorized employees, this area is utilized for employee break room only, windows are not to be obstructed.

DELAYED EGRESS

DELAYED EGRESS SHALL NOT AND WILL NOT BE INSTALLED AT THIS FACILITY AT ANY TIME. In accordance with the California Building and Fire Code Chapters 9 and 10, buildings with delayed egress locks shall be equipped throughout with an automatic sprinkler system and an approved automatic smoke detection system. INSTALLATION OF DELAYED EGRESS AT THIS FACILITY WITHOUT SPRINKLERS AND DETECTION WILL RESULT IN IMMEDIATE BUSINESS CLOSURE.

SECURITY CAMERAS: Security cameras shall be installed inside the businesses and several cameras outside.

BUILDING SIZE: In no case shall the commercial cannabis building canopy exceed 10,000 square feet. Per Sheet

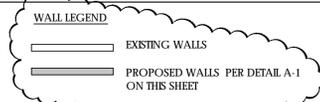


Table with 3 columns: ROOM, AREA (SF), OCCUPANCY LOAD. Lists various rooms like SAFE ROOM, STORAGE AREA, PACK & DISTRIB., etc.

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Table with 3 columns: FLOWER ROOM AREA, CANOPY AREA (SF). Lists flower rooms 1 through 7 and total area.

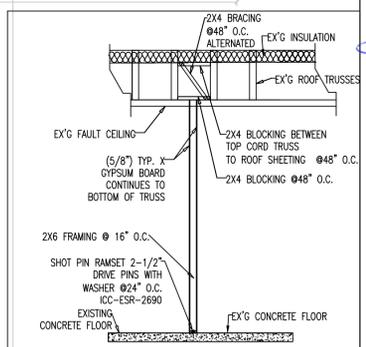
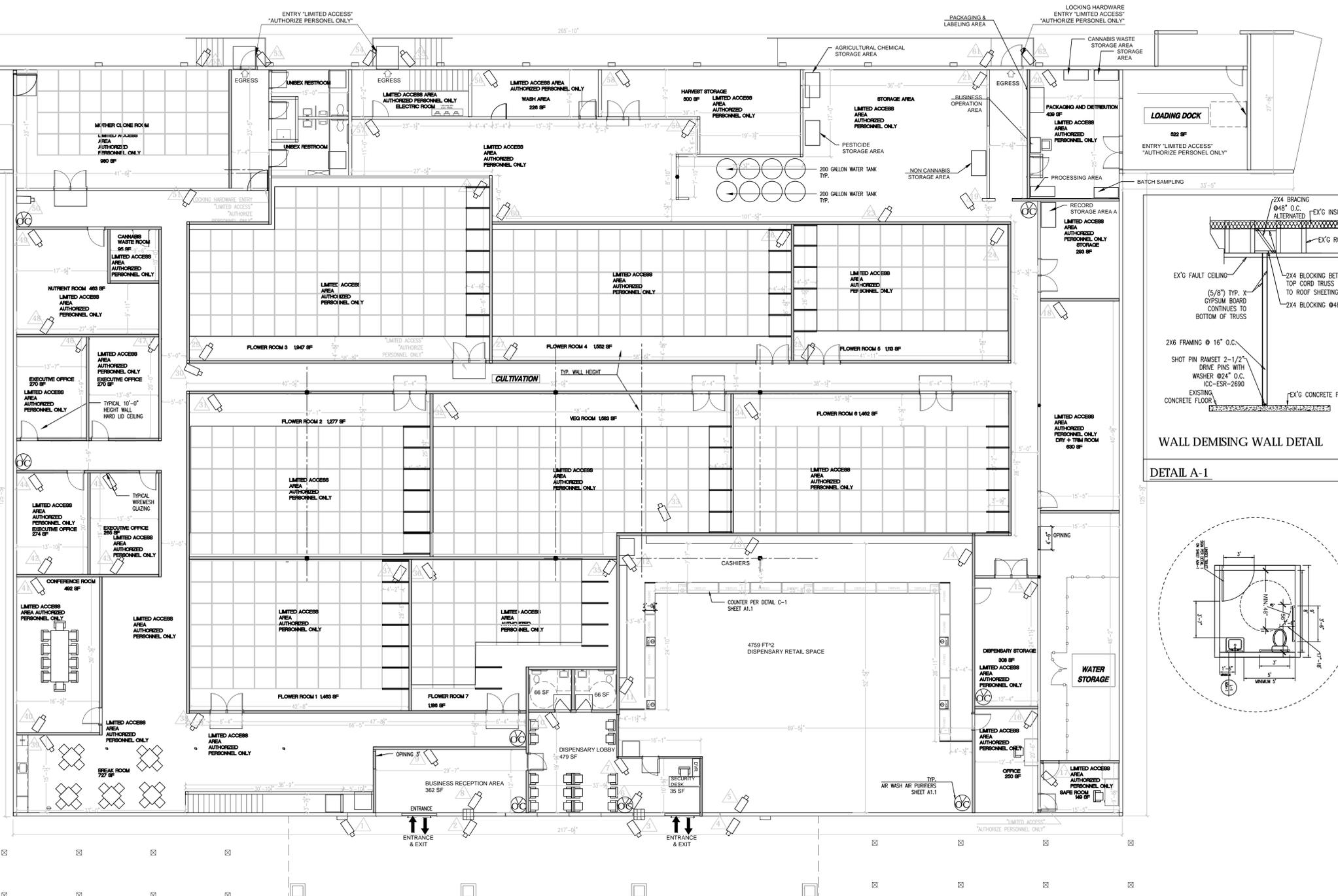
Table with 3 columns: FLOWER ROOM AREA, CANOPY AREA (SF). Lists flower rooms 1 through 7 and total area.

Table with 3 columns: OFFICES & OTHER ROOM AREAS, OCCUPANCY GROUP. Lists various office and support rooms.

Table with 3 columns: OFFICES & OTHER ROOM AREAS, OCCUPANCY GROUP. Lists various office and support rooms.

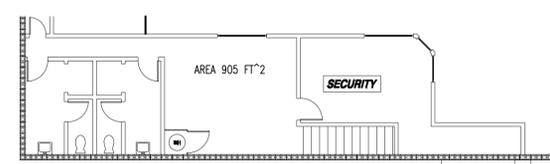
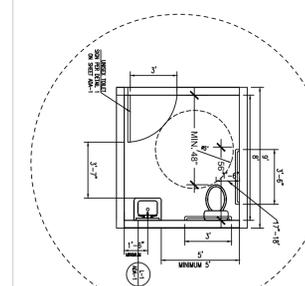
- 1. CANNABIS RETAIL AREA: 4,759 FT²
2. CANOPY CANNABIS CULTIVATION AREA: 10,000 SFT²*2F
3. GENERAL AREA: 7,430 SF
4. OFFICE AND MANAGEMENT 7811 FT²*2
5. EXISTING PARTIAL SECOND FLOOR. IT IS CONSIDERED A MEZZANINE FLOOR, AND TO REMAIN AS STORAGE ROOM FOR INCIDENTALS. 905 FT²*2

LEGEND table listing symbols for SECURITY CAMERA, ODOR CONTROL, DVR, SECURITY CAMERA NUMBER, 200 WATT EXTERIOR LIGHTING, and 2A10BC FIRE EXTINGUISHER.



WALL DEMISING WALL DETAIL

DETAIL A-1



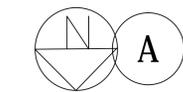
1 PARTIAL SECOND FLOOR: EXISTING SCALE: 3/32" = 1'-0"

INTERIOR AIR TREATMENT SYSTEM: AMAIRCARE 4000 VOC CHEM WITH HEPA AND CARBON CANISTER AIRWASH FILTRATION SYSTEM. COVERS 18,000 FT3 (PROVIDES 1 ACH/HR)

ALL THE USE OF AREAS ON THE PREMISES OF THE MEDICAL MARIJUANA DISPENSARY, INCLUDING ... EXTERIOR LIGHTING... AIR TREATMENT SYSTEM AND SIGNAGE. Coverage Rating: 2250 sq ft at 8 ft ceilings at 1 ACH (Air Changes/HR)

EMPLOYEE BREAK ROOMS, CHANGING FACILITIES, AND BATHROOMS, SHALL BE SEPARATED FROM ANY AND ALL (INVENTORY) STORAGE AREAS. SHOW ROOM TO BE RESTOCKED BEFORE BUSINESS HOURS FOR SECURITY REASONS

RETAIL SALES OF INCIDENTAL GOODS: THERE WILL NOT BE MORE THAN 10% OF CANNABIS RETAIL FLOOR AREA OF RETAIL SALES FOR INCIDENTAL/NON-CANNABIS GOODS. UP TO A MAXIMUM OF 50 SF IS ALLOWED FOR INCIDENTAL/NON-CANNABIS GOODS PER ORDINANCE 348 SECTION 19.519.



PROPOSED FLOOR PLAN

3/32" = 1'

OWNER: I.E. GARDENS, LLC. MICROBUSINESS. APN# 482-520-004 24595 ALESSANDRO BLVD, MORENO VALLEY CA 92553

CITY OF MORENO VALLEY RECORD # PEN21-0174



DRAWING STATUS DATE table with rows for SCHEMATICS, DESIGN DEV., AGENCIES, ESTIMATING, BIDDING, FOR CONST.

REVISIONS DATE table with columns for revision number and date.



415 N SANTA FE AVE VISTA CA 92084 760.524.0932

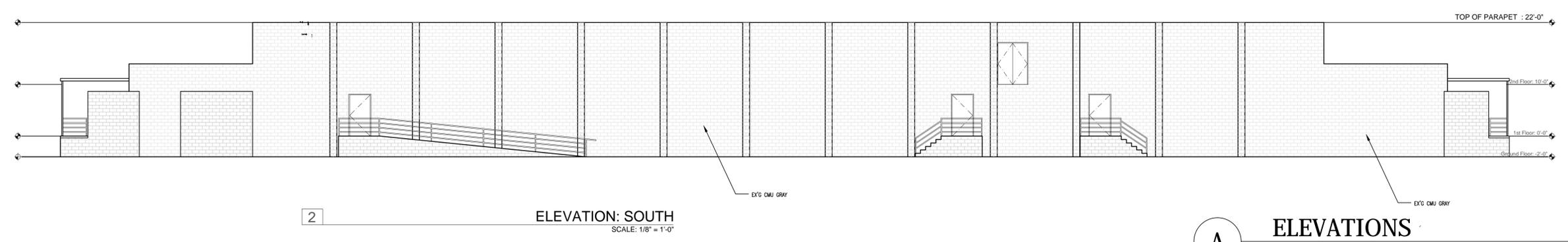
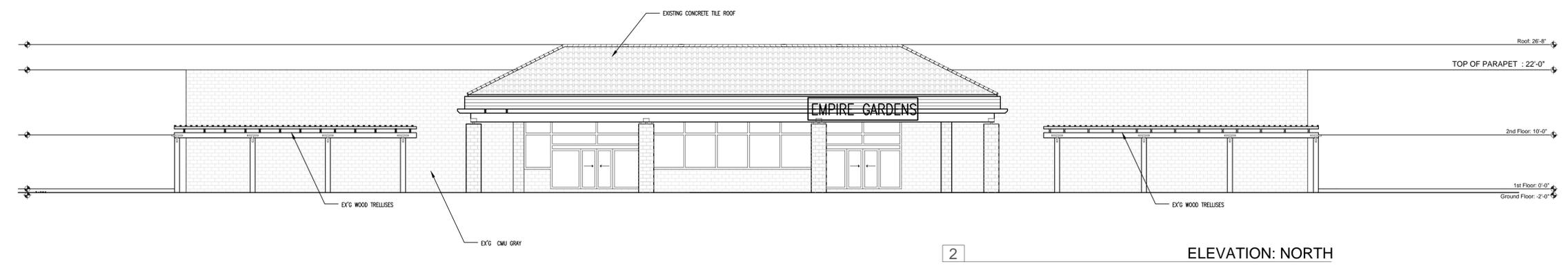
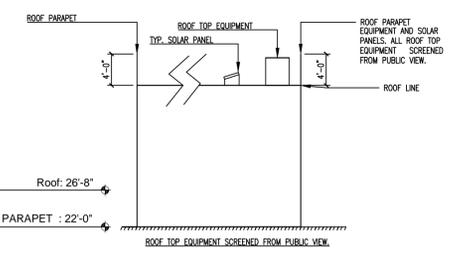
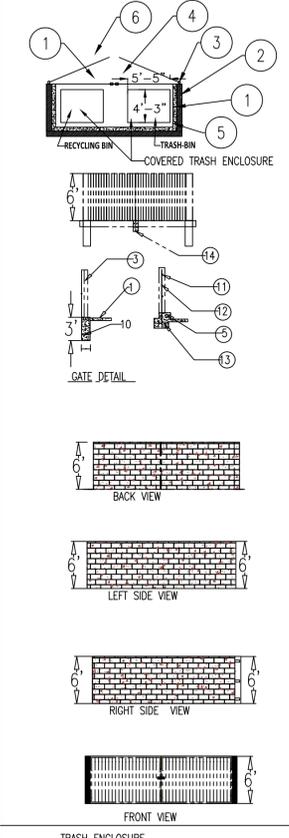
Table with columns for JOB NO., DATE, DRAWN, CHECKED, SCALE, SHEET TITLE.

PROPOSED FLOOR PLAN

SHEET No. A-1

TRASH ENCLOSURE CONSTRUCTION

- NOTES**
- (1). 4" PCC foundation, extending 4" beyond enclosure walls, over 90% compacted base.
 - (2). * 8" x 8" x 16" (8" x 6" x 16" OK for slumped block), 6' high masonry walls, stucco to match the building.
 - (3). 6" square 3/16" thick steel jamb tubes, concrete filled. 2" clearance between tube and walls.
 - (4). 16 ga. ribbed metal gates with 2" x 2" x 1/4" steel angle iron frame and diagonal bracing. Continuous weld all joints.
 - (5). 6" x 6" PCC curb.
 - (6). 6" thick PCC loading pad over 90% compacted base, 4% maximum slope.
 - (7). Pedestrian gate, constructed to standards of Construction Note 4.
 - (8). Metal hinge, continuously welded to gate and jamb tube.
 - (9). 3/16" metal plate with slide bolt assembly welded in place.
 - (10). 14" x 36" PCC footing.
 - (11). #4 horizontal re-bar.
 - (12). #4 vertical re-bar @ 32" O/C in PCC filled cells.
 - (13). #4 re-bar continuous in footing under walls and gate openings.
 - (14). Cone bolt and cone bolt receptacle.
- coordinated to complement surrounding architecture to Design Review Board approval city of Murrieta



A ELEVATIONS

SCALE 3/32" = 1'

OWNER:
I.E. GARDENS I, INC.
MICROBUSINESS

APN# 482-520-004
24595 ALESSANDRO BLVD,
MORENO VALLEY CA
92553

CITY OF MORENO VALLEY
RECORD # PEN21-0174

DRAWING STATUS	DATE
SCHEMATICS	
DESIGN DEV.	
AGENCIES	
ESTIMATING	
BIDDING	
FOR CONST.	

REVISIONS	DATE



415 N SANTA FE AVE
VISTA CA 92084
760.524.0932

JOB NO.	E.G.-2
DATE	06/01/2022
DRAWN	MUNA RAHMAN
CHECKED	
SCALE	3/32" = 1'

SHEET TITLE

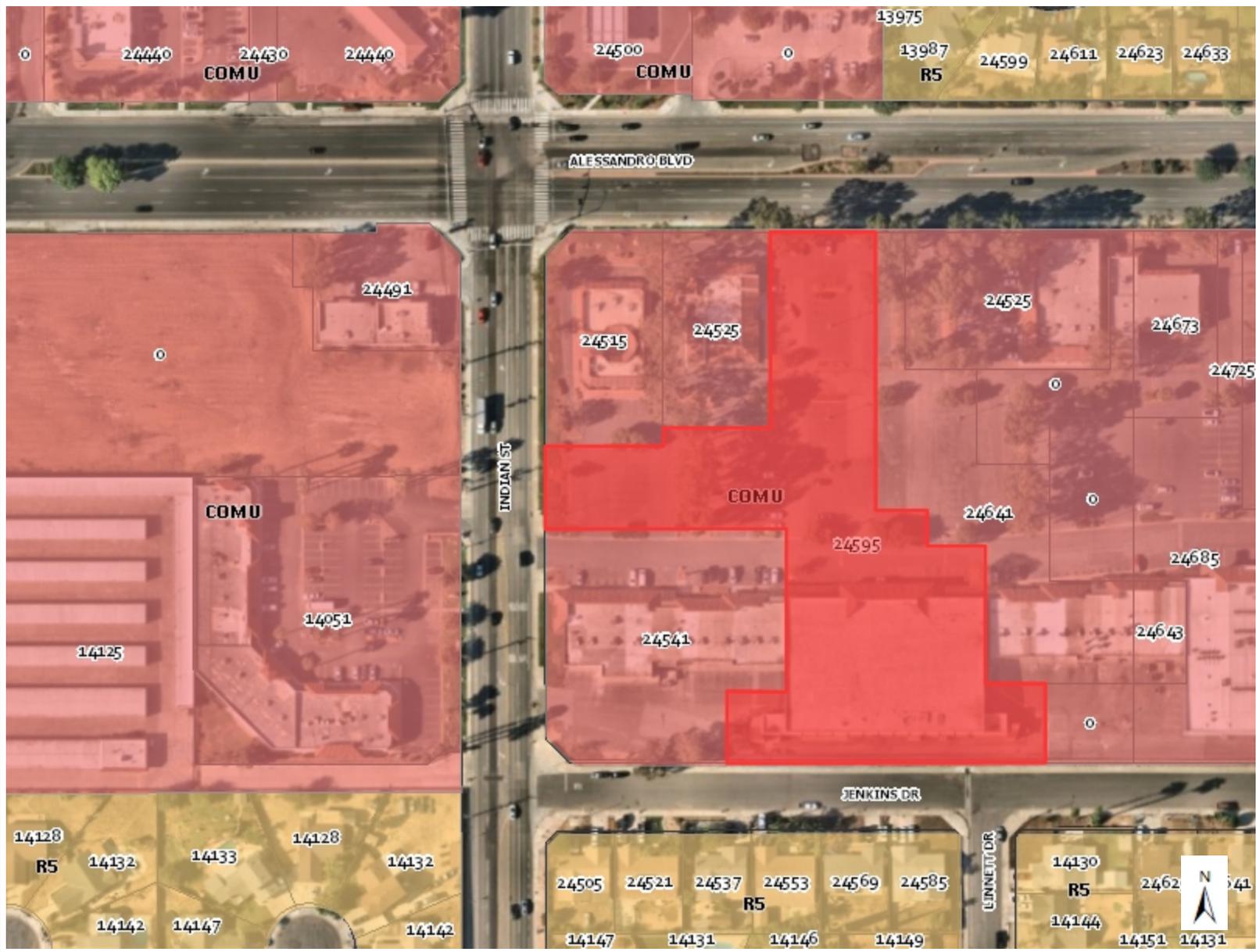
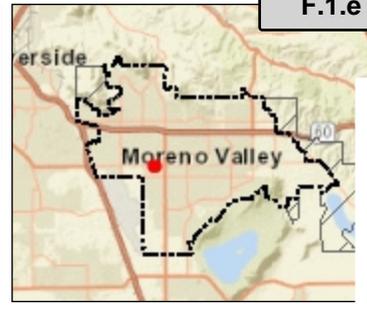
ELEVATIONS

SHEET No.

A-3



COMU Zoning District



Legend

Zoning

- Commercial
- Center Mixed Use
- Downtown Center
- Corridor Mixed Use
- Industrial/Business Park
- Public Facilities
- Highway Office/Commercial
- Office
- Business Flex
- Large Lot Residential
- Residential Agriculture 2 DU/AC
- Residential 2 DU/AC
- Suburban Residential
- Multi-family
- Open Space/Park

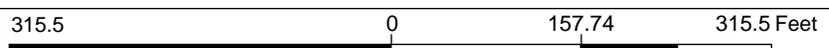
Master Plan of Trails

- Bridge
- Improved
- Multiuse
- Proposed
- Regional
- State

Road Labels

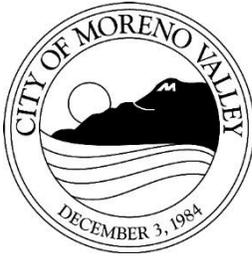
- Parcels
- Image Source: Nearmap

Notes:



DISCLAIMER: The information shown on this map was compiled from the City of Moreno Valley GIS and Riverside County GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map.

Attachment: Zoning Map (6170) : APPEAL OF PLANNING COMMISSION APPROVAL OF A CANNABIS



PLANNING COMMISSION

STAFF REPORT

Meeting Date: December 22, 2022

A CONDITIONAL USE PERMIT FOR THE OPERATION OF A COMMERCIAL CANNABIS MICROBUSINESS WITHIN AN EXISTING 30,905 SQUARE-FOOT SUITE WITHIN THE SUNNYMEAD VILLAGE CENTER

Case: PEN21-0174 – Conditional Use Permit

Applicant: I.E. Gardens I, LLC, Shade Awad

Property Owner: K & R Investments

Representative: Shade Awad

Project Site: Sunnymead Village Center
Southeast corner of Alessandro Boulevard and Indian Street.
APN: 482-520-004

Case Planners: Senior Planner, Julia Descoteaux
Contract Planner, Malinda Lim

Council District: 3

Proposed Project: Conditional Use Permit (PEN21-0174) for the operation of a cannabis microbusiness within an existing 30,905 square-foot building at 24595 Alessandro Boulevard.

CEQA: Exempt from California Environmental Quality Act (CEQA) under CEQA Guidelines as a Class 1 Exemption (Section 15301, Existing Facilities) and 15061(b)(3) common sense exemption

SUMMARY

The Applicant, I.E. Gardens I, LLC, is requesting approval of a Conditional Use Permit (CUP) PEN21-0174 (“Project”) to allow a 30,905 square-foot cannabis microbusiness,

I.E. Gardens I, LLC, consisting of 10,000 square feet for cultivation, a 4,759 square-foot dispensary, and remaining square footage for distribution and common areas within an existing building at the Sunnymead Village Center. The Proposed Project is located at the southeast corner of Alessandro Boulevard and Indian Street (“Project Site”) in the Commercial Mixed Use (COMU) Zoning District. The Applicant is proposing hours of operation between 6 a.m. to 10 p.m. seven days a week. This Proposed Project, as conditioned, is consistent with the goals, policies, and objectives of the City’s General Plan and Municipal Code.

BACKGROUND

The Project Site was developed and operated as a grocery store until the grocery store relocated to its current location on Iris Avenue. The existing building has remained vacant since. The proposed cannabis microbusiness will occupy the entirety of the existing building.

Maximum Number

Section 9.09.290 (Commercial Cannabis Activities) of the Municipal Code provides that commercial cannabis land use activities (such as the Proposed Project) are conditionally permitted on, but not limited to, lands zoned Community Commercial (CC). In other words, each type of activity must be located in a permitted zone within the City, as set forth in Title 9 (Planning and Zoning) of the Municipal Code, and each activity requires a CUP issued by the Planning Commission.

Currently, the City permits the approval of a maximum of (seven microbusinesses throughout the entire City. The table below identifies, amongst other things, 1) the maximum number of CUPs that may be issued for the entire City for each type of commercial cannabis business activity, and 2) the number of CUPs issued for each commercial cannabis business activity.

Types of Commercial Cannabis Activities	Number of Permits Allowed	Number of Provisional Business Permits Issued	Number of Conditional Use Permit Applications Submitted	Number of Conditional Use Permit Applications Pending Review	Number of Conditional Use Permit Applications Approved
Dispensaries	25	25	23	3	22
Testing Facilities	1	0	0	0	0
Cultivation	5	5	3	3	0
Microbusinesses	7	7	5	3	4
Distribution	2	2	2	1	1
Manufacturing	3	2	2	2	0

As mentioned herein, the Applicant was issued one of the seven issued Microbusiness Provisional Business Permits. The Proposed Project is included within the five Microbusiness Conditional Use Permit Applications submitted and included within the 3

identified Microbusiness Conditional User Permit Applications Pending Review. If the Proposed Project is approved, this would be the 5th Microbusiness CUP approved, allowing for only two more under the City's current regulations.

PROJECT DESCRIPTION

Proposed Project

The Applicant is requesting approval to establish a cannabis microbusiness named I.E. Gardens I, LLC. The Project Site is located at 24595 Alessandro Boulevard within the Sunnymead Village Center in the existing vacant 30,905 square-foot building. The Applicant proposes to operate a cannabis microbusiness including 10,000 square feet for cultivation, a 4,759 square-foot retail dispensary for on-site sales, and the remaining square footage for the distribution process, with common areas. Municipal Code Section 9.09.290 E(6)(b) (Commercial Cannabis Microbusinesses), defines a microbusiness as a cannabis facility that includes a combination of at least three of the following four activities: manufacturing, cultivation (limited to 10,000 square feet), distribution, and dispensary.

The Applicant has proposed to utilize the original public entrance at the front of the existing building on the north for customer access into the retail portion. Tenant improvements include modifications to the existing building floor plan by adding new full-height wall partitions to establish a lobby, reception, offices, retail area, cultivation rooms, distribution rooms, and storage rooms.

The proposed floor plans illustrate that the existing mezzanine will be used for storage purposes. Customer and employee parking will be provided within the main parking lot for the center. The hours of operation for the cannabis business are only permitted between the hours of 6:00 am and 10:00 pm to be consistent with provisions in state law.

Site/Surrounding Area

The Project Site is a developed parcel with access from Indian Street and Alessandro Boulevard. The Project Site is located within the Commercial Mixed-Use District, which allows for the proposed use with the approval of a Conditional Use Permit. The Project Site is within the Sunnymead Village Center, which is developed with multiple retail buildings. To the north and south of the commercial center are single-family residential properties. Across Alessandro Boulevard to the north and across Indian Street to the west are existing multi-tenant commercial centers also within the Commercial Mixed-Use District.

Access/Parking

Three existing driveways along Alessandro Boulevard and two existing driveways along Indian Street, provide access to the Project Site. As the Proposed Project will occupy an existing retail space, no additional parking is required, as the existing parking meets the applicable parking requirements. The Proposed Project will be required to upgrade the

parking lot to include a slurry seal and restriping of the parking stalls within the Proposed Project's boundaries.

Design/Landscaping

The Applicant proposes to keep the existing design elements and colors of the existing building unmodified to be consistent with the rest of the shopping center. Existing landscaping areas will be replanted as necessary, and additional landscaping improvements will be provided along Alessandro Boulevard and Indian Street frontages where necessary on the Proposed Project's parcel, and within the commercial center.

Proposed Project Entitlements

Status of Provisional Commercial Cannabis Regulatory Permit

On June 3, 2021, I.E. Gardens I, LLC, received a provisional Commercial Cannabis Business Permit (MVCCRP-MB0005) for a microbusiness from the City of Moreno Valley. The Applicant states they will apply for the necessary state permits once the Planning Commission approves the CUP application.

CONDITIONAL USE PERMIT

The Applicant is requesting approval for a CUP to operate a 30,905-square-foot microbusiness. It will be consistent with all applicable federal, state, and local requirements, including all applicable provisions of Moreno Valley Municipal Code Section 9.09.290 and Title 5 (Business Regulations).

- **Safety and Security Plans**

The security measures that are proposed are similar to other cannabis businesses and comply with the provisions of Section 9.09.290 of the Moreno Valley Municipal Code. The Safety and Security Plans provided to the City identify methods to address site security for employees, customers, and the public, as well as fire prevention methods that comply with local and state laws and include provisions for on-site security guards, a fire alarm system, on-site safety, and security signage, parking lot lighting, secured parking area for deliveries, a video surveillance system, and a system for the transfer of product and currency. A condition of approval has been placed requiring the Applicant to provide all video to the City's Police and Fire Departments upon request.

- **Odor Control Plan**

An Odor Control Plan has been prepared in conformance with City requirements to ensure the abatement of all potential odors that could emanate from cannabis products. All areas of the dispensary will be equipped with sufficient odor, absorbing ventilation, and an exhaust system so that odor generated inside that facility is not detected outside of the premises or in the neighboring suite. To control odors, humidity, and mold, the applicant will install and maintain an exhaust air filtration system with odor control through carbon scrubbers, installation of vent dampers, sealing and insulation of ducts,

and increased roof and wall installation. In the event that more than three separate complaints are made, management will engage HVAC specialists and a maintenance team to the site to remediate, repair, and/or replace any faulty, damaged, or malfunctioning parts. The air filtration system for the suite will be reviewed and permitted by the Building & Safety Division staff as part of the tenant improvement plans for the heating, ventilation, and air conditioning (HVAC) systems for the proposed dispensary. In addition, the staff is requiring that automatic closures shall be installed on all interior and exterior doors and that all roof venting, wall penetrations panel joints, etc., be sealed to prevent odors from migrating outside of the dispensary.

Commercial Cannabis State License

The Applicant plans to apply for the necessary State cannabis licenses if the CUP is ultimately approved by the City.

Final Commercial Cannabis Regulatory Permits

The Project's Provisional CCRP will become a Final CCRP and become effective upon such time that the applicant: 1) obtains a CUP pursuant to Chapter 9.09.290 (Commercial Cannabis Activities); 2) obtains a City Business License pursuant to Chapter 5.02 (Business Licenses); 3) obtains a Certificate of Occupancy pursuant issued by the City's Building & Safety Department; 4) registers its commercial cannabis business with the City's Tax Administrator pursuant to Chapter 3.28 (Commercial Cannabis Activity Tax); 5) obtains the appropriate Commercial Cannabis State License issued by the California Department of Cannabis Control; 6) obtains (if necessary) all other relevant and necessary regulatory permits, licenses and approvals within the purview of the California Department of Food and Agriculture, the California Department of Public Health and any other relevant state agencies; and 7) obtains a State Sellers Permit from the California Department of Tax and Fee Administration.

REVIEW PROCESS

The Applicant has worked with staff and modified the proposed plans to the satisfaction of all departments. Based on the staff's review, it was determined that the Proposed Project will be consistent with the City's requirements, subject to the conditions of approval in the attached Resolution.

ENVIRONMENTAL

Staff recommends that the Planning Commission find that the Proposed Project is exempt from the provisions of the California Environmental Quality Act (CEQA) under CEQA Guidelines as a Class 1 Exemption (Section 15301, Existing Facilities) and 15061(b)(3) common sense exemption. Pursuant to the California Code of Regulations, a Class 1 exemption can be applied to a project when the project consists of the operation, repair, maintenance, permitting, leasing, licensing, or minor alteration of existing public or private structures, facilities, mechanical equipment, or topographical features, involving negligible or no expansion of use beyond that existing at the time of the lead agency's determination. The Proposed Project has been found to meet all of

the conditions of the Class 1 exemption as the Proposed Project involves interior alterations, a new entrance, and no expansion of use.

Staff additionally recommends the Planning Commission find the Proposed Project further exempt from CEQA pursuant to the common sense exemption because it can be seen with certainty that there is no possibility that the activity in question may have a significant effect on the environment due to the fact the Proposed Project will operate within an existing building, negligible changes to the existing building and Project Site are being proposed, and the Proposed Project is subject to an Odor Control Plan to ensure the abatement of all potential odors that could emanate from cannabis products.

NOTIFICATION

Consistent with the City's Municipal Code provisions, public notice was sent to all property owners of record within 600 feet of the Project Site, posted on the Project Site, and published in the Press-Enterprise Newspaper.

REVIEW AGENCY COMMENTS

The project application materials were circulated for review by all appropriate City departments and divisions as well as applicable outside agencies.

STAFF RECOMMENDATION

Staff recommends that the Planning Commission **APPROVE** Resolution No. 2022-59, and thereby:

1. **FINDING** that Conditional Use Permit PEN21-0174 is categorically exempt from the provisions of the California Environmental Quality Act (CEQA) as a Class 1 Exemption (Section 15301, Existing Facilities) and 15061(b)(3) common sense exemption; and
2. **APPROVING** Conditional Use Permit PEN21-0174 subject to the attached Conditions of Approval as Exhibit A to the Resolution.

Prepared by:
Malinda Lim
Contract Planner

Approved by:
Sean P Kelleher
Planning Division Manager

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

1. Resolution No. 2022-59 - Conditional Use Permit
2. Project Plans
3. Zoning Map

RESOLUTION NUMBER 2022-59

A RESOLUTION OF THE PLANNING COMMISSION OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING A CONDITIONAL USE PERMIT (PEN21-0174) FOR A CANNABIS MICROBUSINESS LOCATED AT THE SOUTHEAST CORNER OF ALESSANDRO BOULEVARD AND INDIAN STREET (APN: 482-520-004)

WHEREAS, the City of Moreno Valley (“City”) is a general law city and a municipal corporation of the State of California; and

WHEREAS, Shade Awad (“Applicant”) has filed an application for the approval of a Conditional Use Permit PEN21-0174 for a Commercial Cannabis Microbusiness (“Proposed Project”), located in the Sunnymead Village Center at the southwest corner of Alessandro Boulevard and Indian Street (APN: 482-520-004) (“Project Site”); and

WHEREAS, Section 9.09.290 (Commercial Cannabis Activities) provides that a limited number of commercial cannabis microbusinesses may be allowed within Commercial Mixed Use (COMU)/Community Commercial (CC) District, with a properly secured conditional use permit approved through the Planning Commission; and

WHEREAS, Section 9.02.060 (Conditional Use Permits) of the Moreno Valley Municipal Code acknowledges that the purpose of conditional use permits is to allow the establishment of uses that may have special impacts or uniqueness such that their effect on the surrounding environment cannot be determined in advance of the use being proposed for a particular location and that the conditional use permit application process involves the review of location, design, and configuration of improvements related to the Project, and the potential impact of the Project on the surrounding area based on fixed and established standards; and

WHEREAS, the Proposed Project has been evaluated in accordance with Section 9.02.060 (Conditional Use Permits) of the Municipal Code with consideration given to the City’s General Plan, Zoning Ordinance, and other applicable laws and regulations; and

WHEREAS, Section 9.02.060 of the Municipal Code imposes conditions of approval upon projects for which a Conditional Use Permit is required, which conditions may be imposed by the Planning Commission to address on-site improvements, off-site improvements, the manner in which the site is used, and any other conditions as may be deemed necessary to protect the public health, safety and welfare to ensure that the proposed Project will be developed in accordance with the purpose and intent of Title 9 (Planning and Zoning) of the Municipal Code; and

WHEREAS, pursuant to the provisions of Section 9.02.200 (Public Hearing and Notification Procedures) of the Municipal Code and Government Code Section 65905, a public hearing was scheduled for December 22, 2022, and notice thereof was duly published and posted, and mailed to all property owners of record within 600 feet of the Project Site; and

WHEREAS, on December 22, 2022, the duly noticed public hearing to consider the Proposed Project was duly conducted by the Planning Commission at which time all interested persons were provided with an opportunity to testify and to present evidence; and

WHEREAS, consistent with the requirements of Section 9.02.060 (Conditional Use Permits) of the Municipal Code, at the public hearing the Planning Commission considered Conditions of Approval to be imposed upon Conditional Use Permit PEN21-0174 (“CUP”), which conditions were prepared by Planning Division staff who deemed said conditions to be necessary to protect the public health, safety, and welfare and to ensure the proposed Project will be developed in accordance with the purpose and intent of Title 9 (“Planning and Zoning”) of the Municipal Code; and

WHEREAS, at the public hearing, the Planning Commission reviewed and considered the Planning Division’s recommendation that the proposed Project is (1) Categorically Exempt from the provisions of the California Environmental Quality Act (CEQA) as set forth in Public Resources Code Sections 21000 – 21177 and the CEQA Guidelines as set forth in 14 California Code of Regulations Sections 15000-15387, under CEQA Guidelines¹ Section 15301 (Existing Facilities), which would apply to the Proposed Project since the Proposed Project has been found to meet all of the conditions of the Class 1 Exemption as the Project involves limited interior alterations and no expansion of use; and (2) exempt from CEQA pursuant to 15061(b)(3) common sense exemption, and

WHEREAS, at the public hearing, the Planning Commission considered whether each of the requisite findings specified in Section 9.02.060 of the Municipal Code and set forth herein could be made with respect to the proposed Project as conditioned by the Conditions of Approval.

NOW, THEREFORE, THE PLANNING COMMISSION OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. Recitals and Exhibits

That the foregoing Recitals and attached Exhibits are true and correct and are hereby incorporated by this reference.

Section 2. Notice

That pursuant to Government Code section 66020(d)(1), notice is hereby given that the proposed Project is subject to certain fees, dedications, reservations, and other exactions as provided herein, in the staff report and conditions of approval (collectively, “Conditions”); and these Conditions constitute written notice of a statement of the amount of such fees, and a description of the dedications, reservations, and other exactions. You are hereby further notified that the ninety-day approval period in which you may protest

¹ 14 California Code of Regulations §§15000-15387

these fees, dedications, reservations, and other exactions, pursuant to Government Code Section 66020(a), has begun.

Section 3. Evidence

That the Planning Commission has considered all of the evidence submitted into the administrative record for the proposed Conditional Use Permit, including, but not limited to, the following:

- (a) Moreno Valley General Plan and all other relevant provisions contained therein;
- (b) Title 9 (Planning and Zoning) of the Moreno Valley Municipal Code and all other relevant provisions referenced therein;
- (c) Application for the approval of a Conditional Use Permit PEN21-0174 and all documents, records, and references contained therein;
- (d) Conditions of Approval for Conditional Use Permit PEN21-0174 attached hereto as Exhibit A;
- (e) Staff Report prepared for the Planning Commission's consideration and all documents, records, and references related thereto, and Staff's presentation at the public hearing;
- (f) Staff's determination that the Proposed Project is categorically exempt in compliance with the California Environmental Quality Act (CEQA) and CEQA Guidelines;
- (g) Testimony and/or comments from Applicant and its representatives during the public hearing; and
- (h) Testimony and/or comments from all persons that was provided in written format or correspondence, at, or prior to, the public hearing.

Section 4. Findings

That based on the content of the foregoing Recitals and the Evidence contained in the Administrative Record as set forth above, the Planning Commission makes the following findings:

- (a) The Proposed Project is consistent with the goals, objectives, policies, and programs of the General Plan;
- (b) The Proposed Project complies with all applicable zoning and other regulations;
- (c) The Proposed Project will not be detrimental to the public health, safety, or welfare or materially injurious to properties or improvements in the vicinity; and
- (d) The location, design, and operation of the Proposed Project will be compatible with existing and planned land uses in the vicinity.

Section 5. Determination of Categorical Exemption

That the Planning Commission hereby determines that the Proposed Project is categorically exempt from the provisions of the California Environmental Quality Act (CEQA) under CEQA Guidelines Sections 15301 (Existing Facilities) and 15061(b)(3) common sense exemption.

Section 6. Notice of Exemption

That the Planning Division is hereby directed to prepare, execute, and file a Notice of Exemption as required by Section 5.2 (Noticing Requirements) of the City’s Rules and Procedures for the Implementation of the California Environmental Quality Act and CEQA Guidelines Section 15062.

Section 7. Approval

That based on the foregoing Recitals, Administrative Record and Findings, the Planning Commission hereby approves the Proposed Project (Conditional use Permit PEN21-0174) subject to the Conditions of Approval for Conditional use Permit PEN21-0174, attached hereto as Exhibit A.

Section 8. Repeal of Conflicting Provisions

That all the provisions as heretofore adopted by the Planning Commission that are in conflict with the provisions of this Resolution are hereby repealed.

Section 9. Severability

That the Planning Commission declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

Section 10. Effective Date

That this Resolution shall take effect immediately upon the date of adoption.

Section 11. Certification

That the Secretary of the Planning Commission shall certify to the passage of this Resolution.

PASSED AND ADOPTED THIS 22nd DAY OF DECEMBER 2022.

CITY OF MORENO VALLEY
PLANNING COMMISSION

Alvin DeJohnette, Chairperson

ATTEST:

Sean P. Kelleher, Planning Official

APPROVED AS TO FORM:

Steven B. Quintanilla, Interim City Attorney

Exhibits:

Exhibit A: Conditions of Approval

Exhibit A
CONDITIONS OF APPROVAL

Attachment: Planning Commission Staff Report and Resolution [Revision 1] (6170 : APPEAL OF PLANNING COMMISSION APPROVAL OF A

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 1

CITY OF MORENO VALLEY
 CONDITIONS OF APPROVAL
 Conditional Use Permit (PEN21-0174)

EFFECTIVE DATE:

EXPIRATION DATE:

COMMUNITY DEVELOPMENT DEPARTMENTPlanning Division

1. Any expansion to this use or exterior alterations will require the submittal of a separate application(s) and shall be reviewed and approved under separate permit(s). (MC 9.02.080)
2. This project is located within the Commercial Mixed-Use (COMU) zone. The provisions of the Zoning Ordinance and the Conditions of Approval shall prevail unless modified herein.
3. This approval shall expire three years after the approval date of this project unless used or extended as provided for by the City of Moreno Valley Municipal Code; otherwise it shall become null and void and of no effect whatsoever. Use means the beginning of substantial construction contemplated by this approval within the three-year period, which is thereafter pursued to completion, or the beginning of substantial utilization contemplated by this approval. (MC 9.02.230)
4. In the event the use hereby permitted ceases operation for a period of one (1) year or more, or as defined in the current Municipal Code, this permit may be revoked in accordance with provisions of the Municipal Code. (applicable to CUP's)
5. The Developer shall defend, indemnify and hold harmless the City, city council, commissions, boards, subcommittees and the City's elected and appointed officials, commissioners, board members, officers, agents, consultants and employees ("City Parties") from and against any and all liabilities, demands, claims, actions or proceedings and costs and expenses incidental thereto (including costs of defense, settlement and reasonable attorneys' fees), which any or all of them may suffer, incur, be responsible for or pay out as a result of or in connection with any challenge to the legality, validity or adequacy of any of the following items: (i) any prior or current agreements by and among the City and the Developer; (ii) the current, concurrent and subsequent permits, licenses and entitlements approved by the City; (iii) any environmental determination made by the City in connection with the Project Site and the Project; and (iv) any proceedings or other actions undertaken by the City in connection with the adoption or approval of any of the above. In the event of any administrative, legal, equitable action or other

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 2

proceeding instituted by any third party (including without limitation a governmental entity or official) challenging the legality, validity or adequacy of any of the above items or any portion thereof, the Parties shall mutually cooperate with each other in defense of said action or proceeding. Notwithstanding the above, the City, at its sole option, may tender the complete defense of any third party challenge as described herein. In the event the City elects to contract with special counsel to provide for such a defense, the City shall meet and confer with the Developer regarding the selection of counsel, and the Developer shall pay all costs related to retention of such counsel by the City.

6. All landscaped areas shall be maintained in a healthy and thriving condition, free from weeds, trash and debris. (MC 9.02.030)
7. The site shall be developed in accordance with the approved plans on file in the Community Development Department - Planning Division, the Municipal Code regulations, General Plan, and the conditions contained herein. Prior to any use of the project site or business activity being commenced thereon, all Conditions of Approval shall be completed to the satisfaction of the Planning Official. (MC 9.14.020)
8. Any signs indicated on the submitted plans are not included with this approval. Any signs, whether permanent (e.g. wall, monument) or temporary (e.g. banner, flag), require separate application and approval by the Planning Division. No signs are permitted in the public right of way. (MC 9.12)
9. All site plans, grading plans, landscape and irrigation plans, fence/wall plans, lighting plans and street improvement plans shall be coordinated for consistency with this approval.

Special Conditions

10. The commercial cannabis microbusiness shall be consistent with all other applicable federal, state and local requirements including the Moreno Valley Municipal Code Title 5 and Title 9, and all related Municipal Code sections.
11. The cannabis licensee shall display its current valid Commercial Cannabis Business Permit under Chapter 5.05 of this Code and a Conditional Use Permit issued in accordance with this chapter inside the lobby or waiting area of the main entrance to the site. The permits shall be displayed at all times in a conspicuous place so that it may be readily seen by all persons entering the site. (MC 9.09.290 (D)(2)(c))
12. All City Fire, Police and Code personnel shall have unlimited and unrestricted property access for inspections of commercial cannabis businesses and facilities

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 3

- during business hours. (MC 9.09.290 (D)(2)(g))
13. Security surveillance cameras and a video recording system must be installed to monitor all doors into and out of the buildings on the site, the parking lot, loading areas, and all exterior sides of the property adjacent to the public rights -of-way. The camera and recording systems must be of adequate quality, color rendition, and resolution to allow the identification of any individual present on the site. The recording system must be capable of exporting the recorded video in standards MPEG formats to another common medium, such as a DVD or USB drive. (MC 9.09.290 (E)(12)(a))
 14. All windows on the building that houses the Cannabis Facility shall be appropriately secured and all cannabis and marijuana securely stored.
 15. A copy of all pages of these conditions shall be included in the construction drawing package.
 16. The commercial cannabis operation shall have a valid Commercial Cannabis Business Permit and shall comply with all requirements of Moreno Valley Municipal Code Chapter 5.05 prior to issuance of occupancy permits.
 17. No person associated with this commercial cannabis microbusiness shall cause or permit the sale, dispensing or consumption of alcoholic beverages or the sale of tobacco products on or within 50 feet of the premises of a cannabis business. (MC 9.09.290 (D)(2)(b))
 18. All operations conducted and equipment used must be in compliance with all applicable state and local regulations, including all building, electrical and fire codes. (MC 9.09.290 (E)(7)(b))
 19. Professionally and centrally monitored fire, robbery, and burglar alarm systems must be installed and maintained in good working condition. The alarm system must include a private security company that is required to respond to every alarm. (MC 9.09.290 (E)(12)(b))
 20. The site has been approved for a commercial cannabis microbusiness located at 24595 Alessandro Boulevard per the approved plans and per the requirements of the City's Municipal Code (MC) Section 9.09.290 Commercial cannabis activities, 9.09.293 Cannabis Business locations and use, and 5.05 Commercial Cannabis Activity. A change or modification to the interior design/set-up, exterior elevations or business process (including security procedures) shall require separate review and approval. For a Conditional Use Permit, violation may result in revocation in the case of a Conditional Use Permit per MC Section 9.09.290 F and 9.02.260.
 21. A licensee conducting a commercial cannabis microbusiness shall meet all

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 4

- applicable operational requirements for retail/commercial cannabis dispensaries, commercial cannabis cultivation, and commercial cannabis distribution, activities. (MC 9.09.290 (E)(6)(d))
22. No person shall smoke, ingest, or otherwise consume cannabis in any form on, or within twenty (20) feet of, the microbusiness site. (MC 9.09.290 (E)(4)(f))
 23. All three activities associated with the commercial cannabis microbusiness: 1) retail/commercial cannabis dispensaries; 2) commercial cannabis cultivation; and 3) commercial cannabis distribution shall commence and be continuously in operation. Should the applicant wish to modify or discontinue any of these activities, an application to amend this Conditional Use Permit shall be submitted to the City for review and approval.
 24. Prior to occupancy, the operator must hold a microbusiness (Type 12) license issued by the State Bureau of Cannabis Control. (MC 9.09.290 (E)(6)(e))
 25. All operations conducted and equipment used must be in compliance with all applicable State and local regulations, including all building, electrical, and fire codes. (MC 9.09.290(E)(7)(b))
 26. No commercial cannabis microbusiness owner or employee shall: (i) cause or permit the sale, distribution, or consumption of alcoholic beverages on or within 50 feet of the premises of the cannabis business (ii) hold or maintain a license from the State Division of Alcoholic Beverage Control for the sale of alcoholic beverages; or (iii) operate a business on or adjacent to the dispensary property that sells alcoholic beverages. No alcoholic beverages shall be allowed or stored on the property.
 27. The commercial cannabis microbusiness shall have designated locked storage on the dispensary property for after-hours storage of medical and adult use recreational cannabis and cannabis infused products. All cannabis and cannabis infused products shall be stored at the dispensary property in secured rooms that are completely enclosed or in a safe that is bolted to the floor (with accommodations in place at all times to allow for and facilitate unlimited/unrestricted access throughout the premises by emergency service personnel). (MC 9.09.290 (E)(6)(c))
 28. All cultivation areas in the building shall be separated from the main entrance and lobby, and shall be secured by a lock accessible only to managers, staff, and other cannabis cultivation licensee (with accommodations in place at all times to allow for and facilitate unlimited/unrestricted access throughout the premises by emergency service personnel).
 29. The total area of the premises designated/used for cultivation canopy shall not be more than ten thousand (10,000 square feet).

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 5

30. Any person(s) cultivating cannabis with the use of glow lights, fans, ventilation devices, or any other electrical or mechanical equipment shall comply with all applicable Building and Fire Code requirements adopted by the City of Moreno Valley, shall obtain all necessary permits and prerequisite inspections required for installation prior to commercial use of the equipment and/or facility.
31. All cultivation facilities shall be organized in orderly rows with aisles at least three feet wide, and no more than eight feet between an aisle and the next aisle or the aisle and the wall, and clear access shall be maintained to all exists unless the planning official, building official, and fire marshal collectively determine that the business has provided an alternative, properly dimensioned floor plan that confirms equivalent access and clearance/separation between plants and the facility exits.
32. Waste and storage and disposal of all cannabis and marijuana products shall meet all applicable state and local health regulation. (MC 9.09.290 (E)(13))
33. The cannabis license and the Conditional Use Permit, apply only to the 30,905 square foot existing building at 24595 Alessandro Boulevard. No use of any other tenant space, outside of the 30,905 square foot existing building is allowed per Conditional Use Permit PEN21-0174.
34. Daily hours of operation may start no earlier than 6:00 am and end no later than 10:00 pm, Sunday through Saturday.
35. No cannabis or marijuana materials or products shall be visible from the exterior of any structure, facility, or building in which commercial cannabis uses are being conducted. All allowable commercial cannabis uses must take place within a fully enclosed, secured and permanent structure (with accommodations in place at all times to allow for and facilitate unlimited/unrestricted access throughout the premises by emergency service personnel). (MC 9.09.290 (E)(6)(c))
36. The premises must be equipped with an odor absorbing ventilation and exhaust system so that odor generated inside the Cannabis Business that is distinctive to its operation is not detected outside the Cannabis Business, anywhere on adjacent property or public rights-of-way, on or about any exterior or interior common area walkways, hallways, breeze-ways, foyers, lobby areas, or any other areas available for common use by tenants or the visiting public, or within any other unit located within the same building as the Cannabis Business. As such, Cannabis Businesses must install and maintain the following equipment or any other equipment which the Local Licensing Authority determines has the same or better effectiveness:
 - a. An exhaust air filtration system with odor control that prevents internal odors from being emitted externally; or
 - b. An air system that creates negative air pressure between the Cannabis Businesses' interior and exterior so that the odors generated inside the Cannabis

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 6

- Business are not detectable outside the Cannabis Business.
37. All Cannabis heating, ventilation, air conditioning and odor control plans and blue prints shall be stamped by a Licensed HVAC Mechanical Engineer.
 38. All window arrays, doors and associated framing systems shall be renovated to install new glazing compounds and seals.
 39. Automatic closures on all interior and exterior doors shall be installed.
 40. All interior and exterior door seals shall be replaced and adjusted.
 41. All roof venting, wall penetrations, panel joints etc. shall be sealed.
 42. Prior to issuance of a Certificate of Occupancy, the applicant shall slurry seal and restripe the parking lot area within the limits of their parcel to the satisfaction of the Building and Planning Divisions. Applicant shall submit a restriping plan to the Planning and Building Divisions for review and approval prior to restriping the parking lot.
 43. Air curtains shall be installed on all exterior doors.
 44. Two secured parking spaces, identified on a plot plan shall be located convenient the required secured area of each facility to be used by secured transfer vehicles involved in the couriering or dispensing of cannabis materials products to and from the facility and for use by any secured vehicle commissioned for the transfer of currency to and from the facility. (MC 9.09.290 (E)(9)(f))
 45. Licensee shall prohibit loitering by individuals outside the licensed premises or anywhere on the property. (MC 9.09.290 (E)(14)(c))
 46. Licensee shall remove any graffiti from the licensed premises within twenty-four (24) hours of its occurrence, or as requested by the city. (MC 9.09.290 (E)(14)(d))
 47. Exterior landscaping within ten (10) feet of a licensed premises shall be designed, installed and maintained free of locations which could reasonably be used by persons to conceal themselves and/or to enable undesirable activity. The design and maintenance practices shall give appropriate consideration to both natural and artificial illumination. (MC 9.09.290(E)(8)(c))
 48. The parking lot lighting shall be maintained in good repair and shall comply with the Municipal Code lighting standards and the Security Plan at all times.
 49. Prior to approval of tenant improvement plans, a detailed, on-site, computer generated, point- by-point comparison lighting plan, including exterior building, parking lot, and landscaping lighting, shall be submitted as part of the Building and

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 7

Safety Plan Check submittal for review and approval. The lighting plan shall be generated on the plot plan and shall be integrated with the final landscape plan. The plan shall indicate the manufacturer's specifications for light fixtures used and shall include style, illumination, location, height and method of shielding. The lighting shall be designed in such a manner so that it meets the lighting standards in the Cannabis Ordinance 932. After the third plan check review for lighting plans, an additional plan check fee will apply. (MC 9.08.100, DG) Lighting shall comply with the provisions of MC Section 9.08.100 including fixture type, wattage illumination levels and shielding. (MC 9.09.290 (E)(10))

50. The commercial cannabis operation shall comply with all requirements of Moreno Valley Municipal Code Chapter 5.05 prior to issuance of occupancy permits.
51. Prior to Building Permit or Certificate of Occupancy, the process for any transfer of product or currency shall be identified in an updated Security Plan to be reviewed and approved by the Planning Division. (MC 9.09.290 (D)(2)(f))
52. The Security Plan on file with the City of Moreno Valley shall remain in effect as long as the established use is in operation. Any changes, additions, removal or modifications to the plan shall be submitted to the City for review and inclusion in the Conditional Use Permit file.
53. Prior to approval of tenant improvement plans, the applicant shall submit plans detailing provisions for controlled/secured access into and out of the dispensary area.
54. Persons under the age of twenty-one (21) years shall not be allowed on the premises. It shall be unlawful and a violation of this chapter for any person to employ any person at a commercial cannabis business who is not at least twenty-one (21) years of age.
55. The applicant shall repaint the exterior of the suite, to the satisfaction of the Planning Division. The applicant shall submit paint colors and descriptions to the Planning Division for review and approval prior to repainting the building.

Building Division

56. The proposed non-residential project shall comply with the latest Federal Law, Americans with Disabilities Act, and State Law, California Code of Regulations, Title 24, Chapter 11B for accessibility standards for the disabled including access to the site, exits, bathrooms, work spaces, etc.
57. Contact the Building Safety Division for permit application submittal requirements.

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 8

58. Building plans submitted shall be signed and sealed by a California licensed design professional as required by the State Business and Professions Code.
59. The proposed development shall be subject to the payment of required development fees as required by the City's current Fee Ordinance at the time a building application is submitted or prior to the issuance of permits as determined by the City.
60. The proposed project will be subject to approval by the Eastern Municipal Water District and all applicable fees and charges shall be paid prior to permit issuance. Contact the water district at 951.928.3777 for specific details.
61. All new structures shall be designed in conformance to the latest design standards adopted by the State of California in the California Building Code, (CBC) Part 2, Title 24, California Code of Regulations including requirements for allowable area, occupancy separations, fire suppression systems, accessibility, etc.
62. The proposed project's occupancy shall be classified by the Building Official and must comply with exiting, occupancy separation(s) and minimum plumbing fixture requirements. Minimum plumbing fixtures shall be provided per the California Plumbing Code, Table 422.1. The occupant load and occupancy classification shall be determined in accordance with the California Building Code.
63. Prior to permit issuance, every applicant shall submit a properly completed Waste Management Plan (WMP), as a portion of the building or demolition permit process. (MC 8.80.030)

FIRE DEPARTMENT**Fire Prevention Bureau**

64. Prior to issuance of Building Permits, the applicant/developer shall provide the Fire Prevention Bureau with an approved site plan for Fire Lanes and signage. (CFC 501.3)
65. Prior to issuance of Certificate of Occupancy or Building Final, "Blue Reflective Markers" shall be installed to identify fire hydrant locations in accordance with City specifications. (CFC 509.1 and MVLT 440A-0 through MVLT 440C-0)
66. Prior to issuance of building permits, plans specifying the required structural materials for building construction in high fire hazard severity zones shall be submitted to the Fire Prevention Bureau for approval. (CFC, 4905)
67. Prior to issuance of Certificate of Occupancy or Building Final, all commercial

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 9

buildings shall display street numbers in a prominent location on the street side and rear access locations. The numerals shall be a minimum of twelve inches in height. (CFC 505.1, MVMC 8.36.060[I])

68. Existing fire hydrants on public streets are allowed to be considered available. Existing fire hydrants on adjacent properties shall not be considered available unless fire apparatus access roads extend between properties and easements are established to prevent obstruction of such roads. (CFC 507, 501.3) a - After the local water company signs the plans, the originals shall be presented to the Fire Prevention Bureau for signatures. The required water system, including fire hydrants, shall be installed, made serviceable, and be accepted by the Moreno Valley Fire Department prior to beginning construction. They shall be maintained accessible.
69. Final fire and life safety conditions will be addressed when the Fire Prevention Bureau reviews building plans. These conditions will be based on occupancy, use, California Building Code (CBC), California Fire Code (CFC), and related codes, which are in effect at the time of building plan submittal.
70. The Fire Code Official is authorized to enforce the fire safety during construction requirements of Chapter 33. (CFC Chapter 33 & CBC Chapter 33)
71. Fire lanes and fire apparatus access roads shall have an unobstructed width of not less than twenty-four (24) feet and an unobstructed vertical clearance of not less than thirteen (13) feet six (6) inches. (CFC 503.2.1 and MVMC 8.36.060[E])
72. Prior to issuance of a Certificate of Occupancy or Building Final, a "Knox Box Rapid Entry System" shall be provided. The Knox-Box shall be installed in an accessible location approved by the Fire Code Official. All exterior security emergency access gates shall be electronically operated and be provided with Knox key switches for access by emergency personnel. (CFC 506.1)
73. The minimum number of fire hydrants required, as well as the location and spacing of fire hydrants, shall comply with the C.F.C., MVMC, and NFPA 24. Fire hydrants shall be located no closer than 40 feet to a building. A fire hydrant shall be located within 50 feet of the fire department connection for buildings protected with a fire sprinkler system. The size and number of outlets required for the approved fire hydrants are (6" x 4" x 2 ½" x 2 ½") (CFC 507.5.1, 507.5.7, Appendix C, NFPA 24-7.2.3, MVMC 912.2.1)
74. Delayed egress- Where delayed egress systems are to be installed an approved fire sprinkler and an automatic smoke detection system shall be installed in accordance with the California Building and Fire Code.

CONDITIONS OF APPROVAL

Conditional Use Permit (PEN21-0174)

Page 10

PUBLIC WORKS DEPARTMENT**Special Districts Division**

75. Damage. Any damage to existing landscape areas maintained by the City of Moreno Valley due to project construction shall be repaired/replaced by the Developer, or Developer's successors in interest, at no cost to the City of Moreno Valley.



City of Moreno Valley
Community Development Department
Planning Division
City Hall Council Chamber
14177 Frederick Street
Moreno Valley, CA 92553



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NOTICE OF PUBLIC HEARING



Notice of Public Hearing before the Planning Commission of the City of Moreno Valley regarding the following:

MEETING INFORMATION: December 22, 2022, at 6:00 P.M. at Moreno Valley Council Chamber, 14177 Frederick Street

PROJECT LOCATION: 24595 Alessandro Boulevard (APN 482-520-004) (Council District No. 3)

CASE NUMBER(s): Conditional Use Permit (PEN21-0174)

CASE PLANNER: Malina Lim, Contract Planner (951) 413206 or malindal@moval.org

482-190-023
John C Taylor
P O Box 15271

12/08

ATTN: MALINA LIM (CASE PLANNER)

AS A PROPERTY OWNER CLOSE TO THIS PROJECT LOCATION, PLEASE BE ADVISED THAT I AM IN "OPPOSITION" TO THIS PROJECT.

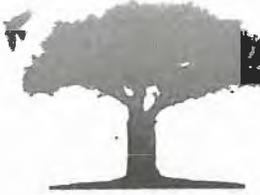
John C Taylor, Trustee 12/13/2022
JOHN C. TAYLOR, TRUSTEE
P.O. BOX 15271
LONG BEACH, CA 90815-0271
PH# (562) 208-1762

RECEIVED

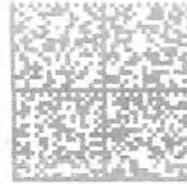
DEC 15 2022

CITY OF MORENO VALLEY
Planning Division

Attachment: Public Comment Letters [Revision 1] (6170 : APPEAL OF PLANNING COMMISSION APPROVAL OF A CANNABIS



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Community Development Department
Planning Division
City Hall Council Chamber
14177 Frederick Street
Moreno Valley, CA 92553



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CASE PLANNER: Malina Lim, Contract Planner (951) 413206 or malindal@moval.org

482-190-020
John C Taylor
P O Box 15271
Long Beach CA 90815

12/08 [Barcode]

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John C Taylor, Trustee 12/13/2022

JOHN C. TAYLOR, TRUSTEE
P.O. BOX 15271
LONG BEACH, CA. 90815-0271
PH (562) 208-1762

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DEC 15 2022

CITY OF MORENO VALLEY
Planning Division

Attachment: Public Comment Letters [Revision 1] (6170 : APPEAL OF PLANNING COMMISSION APPROVAL OF A CANNABIS

John C. Taylor
P.O. Box 15271
Long Beach, CA 90815



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CITY OF MORENO VALLEY
COMMUNITY DEVELOPMENT/PLANNING DIV.
CITY HALL COUNCIL CHAMBER
14177 FREDERICK ST.
MORENO VALLEY, CA. 92553

92553-903699

Julia Descoteaux

From: Kreg McCoy <kreg@sipkoi.com>
Sent: Thursday, December 22, 2022 10:06 AM
To: Malinda Lim; Julia Descoteaux; Kris Hansen; David Marquez
Cc: GPuleo@duanemorris.com
Subject: PEN21-0174 – Conditional Use Permit

Warning: External Email – Watch for Email Red Flags!

Julia and Malinda,

I am writing to oppose PEN21-0174, a conditional use permit for a micro business.

We are currently operating a micro license located at 24685 Alessandro Blvd and the proposed micro license is in the same shopping center only a few doors down. There are currently two cannabis shops in our center, Angel Organics and Sipkoi, with two more proposed.

With the fees being charged by the city it is hard to make a profit. We are being charged \$78,000 a year for the dispensary, \$150,000 a year for cultivation, and 8% of gross sales. With the state requiring a 17% excise tax our margins are thin. We are down 30% year over year and the addition of another micro license will make it difficult to survive. The fixed fees are in place regardless of how well we do, or don't do. With these high fees and no regard for location, how does the city expect current businesses survive?

Unfairly charging high fees and high taxes with no protections or representains will result in businesses closing; has the city taken that into consideration?

We would like to speak to this opposition tonight at the planning hearing and would ask that you seriously consider the harm you are doing by approving another cannabis business in our center.

Kreg McCoy
 Sipkoi
 951-970-9107
 Kreg@Sipkoi.com

Attachment: Public Comment Letters [Revision 1] (6170 : APPEAL OF PLANNING COMMISSION APPROVAL OF A CANNABIS



City of Moreno Valley
Community Development Department
Planning Division
City Hall Council Chamber
14177 Frederick Street
Moreno Valley, CA 92553

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CITY OF MORENO VALLEY
Planning Division

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NOTICE OF PUBLIC HEARING CITY COUNCIL MEETING

As a nearby property owner, I "OBJECT" to this use!



Notice of Public Hearing before the City Council of the City of Moreno Valley regarding the following:

DATE & TIME: May 16, 2023, at 6:00 P.M. at Moreno Valley Council Chamber, 14177 Frederick Street

PROJECT LOCATION: 24595 Alessandro Boulevard (APN: 482-520-004) (Council District No. 3)

CASE NUMBER(s): Appeal (PAA23-0004), Conditional Use Permit (PEN21-0174)

CASE PLANNER: Julia Descoteaux, Senior Planner (951) 413 3206 or planningnotices@moval.org

482-190-020
John C Taylor
P O Box 15271
Long Beach CA 90815

John Taylor
5/08/2023

90815-027171



City of Moreno Valley
Community Development Department
Planning Division
City Hall Council Chamber
14177 Frederick Street
Moreno Valley, CA 92553

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NOTICE OF PUBLIC HEARING CITY COUNCIL MEETING

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482-190-023
John C Taylor
P O Box 15271
Long Beach CA 90815

John Taylor
5/08/2023

90815-027171



JOHN C. TAYLOR
P.O. BOX 15271
LONG BEACH, CA 90815

LOS ANGELES CA 900

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Attn: JULIA DESCOTEAUX
PLANNING DEPT.
CITY OF MORENO VALLEY
14177 FREDERICK ST.
MORENO VALLEY, CA 92553

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MAY 10 2023

CITY OF MORENO VALLEY
Planning Division

92553-903699



Attachment: Public Comment Letters [Revision 1] (6170 : APPEAL OF PLANNING COMMISSION APPROVAL OF A CANNABIS MICROBUSINESS)

Sean P. Kelleher

From: Joshua Naggar <Joshua@jdnattorney.com>
Sent: Friday, April 21, 2023 3:18 PM
To: Sean P. Kelleher
Subject: Empire Appeal 3/21 Council Meeting

Warning: External Email – Watch for Email Red Flags!

Hello all,

We are still in need of more time to coordinate experts as well as their site visits and research and we are now entering the holidays (Ramadan) and as such the project is requesting the City's consideration of moving the appeal hearing to May 16.

Thank you for any consideration you can offer this request,

Joshua

Joshua D. Naggar, Esq.
 CA Real Estate Broker- BRE # 01742537
 Fmr. Sgt. U.S.M.C., VFW Post 888
 Past President PVCC (Perris Valley Chamber of Commerce)
 Riverside County Work Force Development Board Member
 President of the Friends of the SoCal Fair
 Dir. Cannabis Chamber of Commerce- Inland Empire

277 E. 4th St., Suite F PMB 106
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 P: 310 433 8971
 F: 866 887 2764
Joshua@jdnattorney.com
www.Naggarlaw.com

Attachment: Request for May 16, 2023 Meeting (6170 : APPEAL OF PLANNING COMMISSION APPROVAL OF A CANNABIS MICROBUSINESS)



Report to City Council

TO: Mayor and City Council

FROM: Sean P. Kelleher, Acting Community Development Director

AGENDA DATE: May 16, 2023

TITLE: MORENO VALLEY MALL REDEVELOPMENT

RECOMMENDED ACTION

Recommendations: That the City Council:

1. **ADOPT** Resolution No. 2023-XX, attached hereto:
 - a. **CERTIFYING** the Final Subsequent Environmental Impact Report (FSEIR) prepared for the Proposed Project, which consists of a Specific Plan Amendment (PEN21-0168) and Tentative Parcel Map No. 38420 (PEN22-0061) on file with the Community Development Department, incorporated herein by this reference, based on the Recitals, Evidence, and Findings contained in the Administrative Record of the proceedings and which was completed in compliance with CEQA and the CEQA Guidelines, and reflects that the Planning Commission and the City Council reviewed and considered the information contained in the FSEIR, and exercised its independent judgment and analysis of the Proposed Project's potential environmental impacts; **and**
 - b. **ADOPTING** the Mitigation Monitoring and Reporting Program prepared for the Proposed Project, which consists of a Specific Plan Amendment (PEN21-0168) and Tentative Parcel Map No. 38420 (PEN22-0061) pursuant to CEQA and the CEQA Guidelines and based on the Recitals, Evidence, and Findings contained in the Administrative Record of the proceedings; **and**
2. **INTRODUCE** Ordinance No. XXX **APPROVING** Specific Plan Amendment (PEN21-0168), based on the Recitals, Evidence, and Findings contained in the Administrative Record of the proceedings; **and**
3. **ADOPT** Resolution No. 2023-XX, attached hereto, **APPROVING** Tentative Parcel Map No. 38420 (PEN22-0061) based on the Recitals, Evidence contained

in the Administrative Record of the proceedings, and direct staff to make any necessary and corresponding amendments to the City's Zoning Atlas to reflect the changes in the zoning designations associated with the Specific Plan Amendment.

SUMMARY

Moreno Valley Mall Holding, LLC, ("Applicant") is requesting approval of a Specific Plan Amendment (PEN21-0168) and Tentative Parcel Map (PEN22-0061) ("Proposed Project") for land situated within the Center Mixed Use (CEMU) District and subject to the TownGate Specific Plan (SP-200) (the "Project Site"). The Proposed Project consists of two hotels totaling 270 rooms, four residential buildings totaling 1,627 apartment units, plaza-level retail in three of the residential buildings for a total of 40,000 square feet, as well as the removal of the existing 16,344 square foot auto center as part of an overall program to revitalize and redevelop the existing Moreno Valley Mall, located at 22500 Town Circle.

DISCUSSION

The Planning Commission at a duly noticed public hearing conducted on April 27, 2023, voted 4-0, to recommend approval and adoption of a Mitigated Negative Declaration and Mitigation Monitoring and Reporting Program, and approval of the Proposed Project.

PROJECT DESCRIPTION

Specific Plan Amendment

The approval of the Specific Plan Amendment (SPA) would amend and supersede the existing Towngate Specific Plan (SP-200) for the portion of Planning Area 2 (PA2) that fully encompasses the Project Site. This Specific Plan Amendment (SPA) is a modification to SP-200, dividing (PA2) into two subareas: PA 2A and PA 2B. PA 2A will comprise approximately 59 acres containing 2.8 million square feet of private internal driveways, parking facilities, and private/public infrastructure. The balance of the Project Site will become PA 2B which makes up approximately 34 acres consisting of 377,594 square feet of private internal driveways and parking facilities. The SPA will establish the standards and guidelines for future development and redevelopment of PA 2A, while PA 2B will continue to be subject to the existing regulations set forth in SP-200.

As discussed in the Specific Plan Amendment the vision of the redeveloped Moreno Valley Mall includes creating a new mixed-use district that supports the existing retail uses and provides opportunities to live, work, play, and grow with the community. The new diverse mixture of uses seeks to fulfill an evolutionary concept that defines the parameters of site planning and design to adapt to ever-changing market trends. As previously identified, the proposed build-out associated with the Specific Plan Amendment will consist of two hotels totaling 270 rooms, four residential buildings that will include 1,627 apartment units and 40,000 square feet of plaza-level retail. The Specific Plan Amendment will also require the removal of the existing 16,344 square

foot auto center as described in further detail below.

The existing mall will be re-modeled with enhanced interior elements and certain facade improvements, in addition to repurposing the existing Gottschalks building as new retail and repurposing the existing Sears building for multi-tenant retail and related uses. Additionally, the existing "Food Court" will be redeveloped into a new interior and exterior "pavilion" style Food Market, and the exterior area between the existing cinema and the former Gottschalks building will be redesigned to include outdoor patio dining.

To define the primary entry from Centerpoint Drive, a single 60,000-square-foot office building is proposed, with two hotels operating within a single building that will include 270 hotel rooms and a restaurant, with a conference center located adjacent the hotel building.

A central plaza and public open space is proposed to provide a community gathering place and provide connected pedestrian access to the Moreno Valley Mall and surrounding proposed buildings which will include elements such as seating, a stage area for performance, kiosks, water features, and shade structures.

Four multi-family communities are proposed in the southeastern and the northwest area of the mall that will include 1,627 apartment units. Each of the communities will feature amenities such as pools/spas, courtyards, roof decks or gardens, fitness centers, and business centers. Residential uses will include a combination of private open space (patios or balconies) and common open space (fitness centers, courtyards, lounges, pool, and spa areas). The multi-family buildings in the southeastern mall area would also include approximately 40,000 square feet of first-floor retail.

Tentative Parcel Map

A Tentative Parcel Map is also proposed which will subdivide the existing four parcels into 22 independent parcels with land uses consisting of the Moreno Valley Mall, commercial, residential, hotel, and office uses, plus common open space, and surface parking lots.

Project Site/Surrounding Area

The Moreno Valley Mall is bounded by a loop road (Town Circle) and is located south of the SR-60, east of Day Street, and west of Frederick Street. Existing adjacent uses include multi-story apartments, hotels, and fitness centers to the south. To the east and west of the Project Site are existing commercial uses including home improvement stores, other general retail, and restaurants.

Access/Parking

The Proposed Project will be served by the existing loop road (Town Circle), which provides access to existing surrounding streets such as Heritage Way and Centerpoint Drive. Additionally, Access will be enhanced through the incorporation of bicycle lanes and multiple transit stations proposed to be dispersed and relocated to the north

perimeter of the Project Site to serve and connect various user destinations. The final location of these facilities will be coordinated with Riverside Transit Authority (RTA). In RTA's January 11, 2023 letter, incorporated in the FSEIR, RTA remains dedicated to partnering with the City as the Moreno Valley Mall is one of the busiest transfer points in their network. RTA are dedicated to continuing our partnership.

As detailed in the Specific Plan Amendment several of the large parking fields will be replaced with new uses which will result in the need for additional parking structures for the proposed residential units and office and hotel uses along with the existing and proposed retail uses.

REVIEW PROCESS

All appropriate outside agencies have considered the Proposed Project part of the standard review process. The Proposed Project was reviewed by the Project Review Staff Committee as required by the Municipal Code. Following subsequent revisions and reviews by staff, the Proposed Project was determined to be complete.

ENVIRONMENTAL

Previous EIR

The Final Environmental Impact Report (Final EIR) for the TownGate Specific Plan was certified by the City of Moreno Valley in 1986.

Draft SEIR

The Proposed Project has been evaluated against criteria set forth in the California Environmental Quality Act CEQA and CEQA Guidelines. A Draft Subsequent Environmental Impact Report (DSEIR) was prepared for the Proposed Project. The analysis presented in the DSEIR indicates that implementation of the Proposed Project would result in significant and unavoidable adverse impacts to Air Quality and Greenhouse Gas Emissions which are described in detail within the DSEIR. All other environmental effects evaluated in the DSEIR are considered to be less-than-significant or can be reduced to less-than-significant levels with the incorporation of the mitigation measures specified in the DSEIR. A Statement of Overriding Considerations and a Mitigation Monitoring and Reporting Program have been prepared. The Draft Subsequent Environmental Impact Report (SCH 2022040136) was circulated to the public (including interested parties/responsible agencies) for review from November 23, 2022, through January 11, 2023.

Draft SEIR Public Comments & Responses to Comments

Eleven public written comment letters were received during the 45-day public review period. Written comments expressed concern regarding potential impacts to aesthetics, air quality, noise, and traffic, while others simply included comments about the Proposed Project without providing specific comments addressing the potential environmental impacts of the Proposed Project.

Mitigation Measures

Mitigation Measures are recommended for the Proposed Project in the following areas: Air Quality, Cultural Resources, Greenhouse Gas Emissions, and Transportation. All impacts of the Proposed Project can be mitigated to less than significant levels with the exception of air quality and greenhouse gas emissions.

Statement of Overriding Considerations

Although the Mitigation Measures are recommended to reduce the level of the potential environmental impacts of the Proposed Project, after the application of all feasible mitigation measures, staff has determined that the Proposed Project would result in a few significant and unavoidable environmental effects. The following significant and unavoidable environmental impacts have been identified in the Final SEIR and will require mitigation but cannot be mitigated to a level of insignificance: 1) Air Quality: Air Quality Management Plan Conflict; 2) Air Quality: Criteria Pollutant Emissions; and 3) Greenhouse Gas Emissions: GHG Emissions Generation. Details of these significant unavoidable adverse impacts are discussed in the Final SEIR and are summarized, or were otherwise provided in Section 6, Environmental Impacts Found to be Significant and Unavoidable in the Statement of Facts and Findings.

Notwithstanding the above, when the City, acting as Lead Agency approves a project with significant environmental effects that cannot be avoided or substantially reduced to levels of insignificance with mitigation measures, it must adopt a statement disclosing that because of the project's overriding benefits, it is approving the project despite the project's unmitigated impacts. (*See CEQA Guidelines section 15043.*) The Lead Agency must set forth the reasons for its action, based on the Final DEIR or other information in the record. (*See CEQA section 21081(b) and CEQA Guidelines section 15093(a).*) This requirement reflects the statutory policy that after a lead agency weighs a proposed project's benefits against its unavoidable environmental impacts, it may nonetheless certify an EIR, if the lead agency finds that the benefits of the project outweigh or override the project's unavoidable environmental impacts, through the adoption of a Statement of Overriding Considerations that expresses the "larger, more general reasons for approving the project, such as the need to create new jobs, provide housing, generate taxes, and the like." (*See CEQA section 21081(b) and CEQA Guidelines section 15093(a).*)

In light of the foregoing, staff recommends that based on weighing the benefits of the Proposed Project against the Proposed Project's unavoidable impacts, the City Council should find that any one of the following benefits standing alone would be sufficient to sustain a Statement of Overriding Considerations:

1. Approval of the Proposed Project will implement the objectives established for the Proposed Project, such as: a) revitalizing the existing Moreno Valley Mall site; b) creating a long-term development plan that encourages and facilitates new uses of high quality and design; c) providing a mixed-use village that serves as a regional anchor to the area and draws upon the vibrancy of established neighborhoods, business, and community amenities nearby; d) integrating the

Proposed Project into an established urban fabric and established neighborhoods; e) providing a mixture of uses that reduces vehicle miles traveled through internal capture of trips; facilitating private investment in the development; f) enabling flexibility in development while achieving community goals; g) providing a mixture of high-quality housing and ground level commercial uses; h) providing a circulation system that is responsive to the needs of multimodal travel; i) providing landscaping appropriate to the level of development and sensitive to the surrounding areas; j) establishing architecture which enhances the property with timeless architectural style; k) providing a visually harmonious development as viewed both internally and externally; l) promoting a project that has an architectural language promoting the varied uses while working with the contextual and regional vernacular of the Southern California area; and m) providing adequate parking including a shared parking program;

2. Approval of the Proposed Project would result in construction of new mixed-use commercial, office, and residential development and increase employment opportunities for City and area residents;
3. Approval of the Proposed Project would facilitate the City's progress toward providing additional housing and complying with state law requirements to meet Regional Housing Needs Assessment allocations, while providing housing in close proximity to retail and transit;
4. Approval of the Proposed Project proposes redevelopment in a way that is consistent with the MoVal 2040 GP's vision for a vibrant, mixed-use town center;
5. Approval of the Proposed Project would be consistent with SCAG'S Regional Goals in the RTP/SCS and with a land use development pattern that supports and complements the proposed transportation network; and
6. Approval of the Proposed Project will add to the economic development of the region by adding new employment opportunities and creating a regional commercial hub.

ALTERNATIVES

1. Conduct the public hearing and take action to adopt the Initial Study/Mitigated Negative Declaration and Mitigated Monitoring and Reporting Program and approve the Proposed Project consistent with the Planning Commission's recommendations. *Staff recommends this alternative.*
2. Conduct a public hearing and deny the Proposed Project. *Staff does not recommend this alternative.*

FISCAL IMPACT

Not applicable

NOTIFICATION

Consistent with the Moreno Valley Municipal Code provisions, public notice was sent to all property owners of record within 600 feet of the Project Site, posted on the Project Site, and published in the Press Enterprise Newspaper.

PREPARATION OF STAFF REPORT

Prepared By:
Julia Descoteaux
Senior Planner

Department Head Approval:
Sean P. Kelleher
Acting Community Development Director

Concurred By:
Catherine Lin
Principal Planner

CITY COUNCIL GOALS

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

1. Resolution No. 2023-XX FSEIR
2. Exhibit A to Resolution No. 2023-XX Final Subsequent EIR
3. Appendix 1 Draft Environmental Impact Report
4. DEIR Appendix A - Notice of Preparation
5. DEIR Appendix B - Air Quality Assessment
6. DEIR Appendix C - Health Risk Assessment

- 7. DEIR Appendix D - Cultural Resource Review
- 8. DEIR Appendix E - Greenhouse Gas Assessment
- 9. DEIR Appendix F - Acoustical Assessment
- 10. DEIR Appendix G - Traffic Impact Analysis
- 11. DEIR Appendix H - Water Supply Assessment
- 12. DEIR Appendix I - Water Study
- 13. DEIR Appendix J - Sewer Study
- 14. DEIR Appendix K- Biological Assessment
- 15. DEIR Appendix L- Water Quality Management Plan
- 16. DEIR Appendix M - Drainage Report
- 17. Exhibit B to Resolution 2023-XX MMRP
- 18. Exhibit C to Resolution 2023-XX Statement of Overriding Considerations1
- 19. Resolution No. 2023-XX TPM
- 20. Ordinance No. XXX Specific Plan Amendment SP200
- 21. Exhibit A to Ordinance No. XXX
- 22. Tentative Parcel Map No. 38420
- 23. Planning Commission Staff Report and Resolutions
- 24. Zoning Map
- 25. Public Comments
- 26. Applicant Letter

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 8:59 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/09/23 9:21 AM

RESOLUTION NO. 2023-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY CERTIFYING THE FINAL SUBSEQUENT ENVIRONMENTAL IMPACT REPORT (SCH 2022040136) (“FINAL SEIR”) PREPARED FOR THE MORENO VALLEY MALL REDEVELOPMENT PROJECT; ADOPTING A MITIGATION MONITORING AND REPORTING PROGRAM; ADOPTING A STATEMENT OF OVERRIDING CONSIDERATIONS; AND MAKING CERTAIN FINDINGS AND DETERMINATIONS IN SUPPORT OF THE FINAL SEIR, MITIGATION MONITORING AND REPORTING PROGRAM AND STATEMENT OF OVERRIDING CONSIDERATIONS (APNS: 291-110-032, 291-110-033, 291-110-034, 291-110-035)

WHEREAS, Moreno Valley Mall Holding, LLC, (“Applicant”) has requested approval of a Specific Plan Amendment (PEN21-0168) amending The Towngate Specific Plan (SP 200) specifically: 1) Creating two subareas within PA 2: PA 2A and PA 2B, and 2) establishing standards and guidelines for further development and redevelopment of PA 2A, while PA 2B will continue to reference existing PA-2 requirements; and a Tentative Parcel Map subdividing the Project Site, as defined herein, into 22 parcels(the “Proposed Project”); and

WHEREAS, the Proposed Project consists of the revitalization and redevelopment of a portion of the existing Moreno Valley Mall (MVM), located at 22500 Town Circle (the “Project Site”), as more fully described in the Subsequent Environmental Impact Report (SEIR), a copy of which is incorporated herein by this reference as though set forth in full; and

WHEREAS, implementation of the Proposed Project requires a Specific Plan Amendment (PEN21-0168) and Tentative Parcel Map (PEN22-0061), and subsequent ministerial permits and approvals that may be deemed necessary including, but not limited to, temporary street closure permits, grading permits, excavation permits, foundation permits, and building permits; and

WHEREAS, pursuant to the California Environmental Quality Act (“CEQA”) (Public Res. Code, § 21000 *et seq.*) and the State CEQA Guidelines (14 CCR § 15000 *et seq.*), the City of Moreno Valley (the “City”) is the Lead Agency for the Proposed Project; and

WHEREAS, it was determined that on the basis of substantial evidence in light of the whole record before the City, the Proposed Project may have a significant impact on the environment, with such substantial evidence consisting of factual information and expert opinion but excluding speculation, unsubstantiated opinion or clearly inaccurate information; and

WHEREAS, the City issued a Notice of Preparation (“NOP”) of a Draft SEIR (SCH 2022040136) on April 27, 2022, and circulated the NOP for a period of 30 days, pursuant to sections 15082(a), 15103 and 15375 of the CEQA Guidelines, which included sending

the NOP to each Responsible Agency which included, but not limited to, the Santa Ana Regional Water Quality Control Board, the Riverside County Flood Control, Water Conservation District, and those public agencies having jurisdiction by law over natural resources affected by the Proposed Project that are held in trust for the people of the State of California which included, but not limited to, the Audubon Society, California Department of Fish and Wildlife, California Department of Transportation, and California Department of Water Resources; and

WHEREAS, the purpose of the NOP was to solicit the views of certain public agencies, including but not limited to, Responsible and Trustee Agencies regarding the scope and content of the environmental information that is germane to the statutory responsibilities of each Responsible and Trustee Agency and other public agencies in connection with the Proposed Project, pursuant to section 21080.4 of the Public Resources Code and sections 15082-15083 of the CEQA Guidelines: and

WHEREAS, a copy of the NOP was mailed to the State Office of Planning and Research and posted in the Office of the County Clerk of the County of Riverside, California, where the Proposed Project will be located, pursuant to sections 21080.4 and 21092.3 of the Public Resources Code; and

WHEREAS, a public Scoping Meeting was held on May 18, 2022, pursuant to sections 15082(c) and 15083 of the CEQA Guidelines, to familiarize the public with the Proposed Project, the environmental review process and to receive input as to the scope of the Draft SEIR and issues of community concern; and

WHEREAS, the City provided formal written notification to the Native American Tribes that have requested notice of projects within the SEIR traditionally and culturally affiliated areas pursuant to section 21080.3.1(d) of the Public Resources Code, which included the Agua Caliente Band of Cahuilla Indians, Morongo Band of Mission Indians, San Manuel Band of Mission Indians, Desert Cahuilla Indians, Soboba Band of Luiseno Indians, Rincon Band of Luiseno Indians, and Pechanga Band of Mission Indians; and

WHEREAS, both the Draft SEIR and Final SEIR contain a description of the physical environmental conditions at the Project Site and in the vicinity of the Project Site as they existed at the time the NOP was published, from both a local and a regional perspective, which served the purpose of describing the environmental setting that constitutes the "baseline" physical condition by which the City was able to determine whether any particular Proposed Project impact was significant, pursuant to section 15125(a) of the CEQA Guidelines; and

WHEREAS, both the Draft SEIR and Final SEIR contain the contents required under section 21100 of the Public Resources Code and sections 15120-15132 of the CEQA Guidelines, which include: (a) accurately describing the Proposed Project; (b) identifying and analyzing each significant environmental impact expected to result from the Proposed Project; (c) identifying mitigation measures to reduce those impacts to the extent feasible; (d) evaluating a range of reasonable alternatives to the Proposed Project; and (e) including a statement briefly indicating the reasons for determining that any effects

Attachment: Resolution No. 2023-XX FSEIR [Revision 3] (6251 : Moreno Valley Mall Redevelopment)

on the environment are not significant and, thus, have not been discussed in detail; and

WHEREAS, pursuant to section 21100(b)(2) of the Public Resources Code, both the Draft SEIR and Final SEIR describe any significant effects on the environment that cannot be avoided if the Proposed Project was implemented and any significant effects on the environment that would be irreversible if the Proposed Project were implemented; and

WHEREAS, the City’s CEQA analysis was performed in a manner consistent with all applicable policies, regulations, or guidance, including without limitation potential impacts on “Tribal Cultural Resources” as set forth in section 21080.3.2 of the Public Resources Code, “Transportation” as set forth in sections 21099(b)(2) of the Public Resources Code and 15064.3 of the CEQA Guidelines, “Historical and Unique Archaeological Resources” as set forth in section 15064.5 of the CEQA Guidelines, and “GHG Emissions” as set forth in sections 15064.4, 15126.4(c), 15183.5 and App G(VIII), and all other applicable policies, regulations, or guidance related to other agency approvals; and

WHEREAS, the City prepared the Draft SEIR and circulated the Draft SEIR to the public and affected public agencies for review and comment, and the Final SEIR, including the comments submitted and responses to those comments, was prepared and presented to the City to be certified regarding its completeness and adequacy; and

WHEREAS, the City circulated the Draft SEIR for public review and comment for a 45-day period, commencing November 23, 2022, ending January 11, 2023; and

WHEREAS, pursuant to section 21092(b)(1) of the Public Resources Code, the Notice of Completion prepared and distributed by the City included a description of how the Draft SEIR could be obtained in electronic format; and

WHEREAS, the City responded in writing to each of the written comments received during the public review period for the Draft SEIR pursuant to sections 21091(d)(2) of the Public Resources Code and 15088 of the CEQA Guidelines; and

WHEREAS, the responses to comments provided reasoned, good-faith analyses regarding all significant environmental issues raised in the DSEIR comments, as required by sections 21091(d)(2)(B) of the Public Resources Code and 15088 of the CEQA Guidelines, with a level of detail corresponding to the level of detail provided in each respective comment as described in section 15088(c) of the CEQA Guidelines; and

WHEREAS, pursuant to section 21082.4 of the Public Resources Code, in describing and evaluating the Proposed Project in the SEIR, the Lead Agency may consider specific economic, legal, social, technological, or other benefits, including regionwide or statewide environmental benefits, of a proposed project and the negative impacts of denying the project, based on substantial evidence in light of the whole record; and

Attachment: Resolution No. 2023-XX FSEIR [Revision 3] (6251 : Moreno Valley Mall Redevelopment)

WHEREAS, pursuant to section 15126.4 of the CEQA Guidelines, if mitigation measures are required or incorporated into a project as part of the CEQA process, the Lead Agency must adopt a Mitigation Monitoring and Reporting Program to ensure compliance with those mitigation measures, with the mitigation measures being enforceable through permit conditions, agreements, or other mechanisms; and

WHEREAS, pursuant to sections 210081 of the Public Resources Code and sections 15043 and 15093 of the CEQA Guidelines, if a Lead Agency approves a project that will have a significant impact on the environment, despite feasible mitigation measures, the Lead Agency must make an express written statement that the project's overriding benefits warrant approval of the project, that must, per section 15093 of the CEQA Guidelines, specify the reasons for the approval based on substantial evidence in the record; and

WHEREAS, pursuant to sections 21002, 21002.1 and 21091 of the Public Resources Code and sections 15021 and 15091-15093 of the CEQA Guidelines, a Statement of Overriding Considerations may include specific overriding economic, legal, social, technological, or other benefits of the project; and

WHEREAS, pursuant to sections 21092.1 of the Public Resources Code and 15088.5 of the CEQA Guidelines, if significant new information is added to an SEIR after notice of public review of the Draft SEIR, but before certification of the Final SEIR, the Lead Agency must issue a new Notice of Availability and recirculate the Draft SEIR for comments and consultation; and

WHEREAS, section 15088.5 of the CEQA Guidelines provides that new information is significant for purposes of recirculation if it shows: 1) a new, substantial environmental impact of the project or a mitigation measure; 2) a substantial increase in the severity of an unmitigated environmental impact; 3) a feasible mitigation measure or alternative considerably different from those discussed in the SEIR, and the project proponent declines to adopt the measure or alternative; or 4) that the Draft SEIR was "so fundamentally and basically inadequate and conclusory in nature" that public comment was essentially meaningless (collectively, "Significant New Information"); and

WHEREAS, sections 21082.1 of the Public Resources Code and 15090 of the CEQA Guidelines provide the Lead Agency must find that the Final SEIR reflects the independent judgment of the Lead Agency; and

WHEREAS, pursuant to Section 15090(a) of the CEQA Guidelines, if the Lead Agency approves and certifies the Final SEIR, it must include a statement that it was completed in compliance with CEQA and the CEQA Guidelines and was reviewed and considered by the City Council before approval of the project; and

WHEREAS, on April 27, 2023, a public hearing was conducted by the Planning Commission whereby the Planning Commission approved Planning Commission Resolution 2023-18 recommending that the City Council Certify the SEIR and adopt the Mitigation Monitoring and Reporting Program for the Proposed Project and Statement of

Attachment: Resolution No. 2023-XX FSEIR [Revision 3] (6251 : Moreno Valley Mall Redevelopment)

Overriding Considerations.

WHEREAS, on May 16, 2023, a public hearing was conducted by the City Council whereby the City Council approved City Council Resolution No. 2023-XX Certifying the SEIR and adopting the Mitigation Monitoring and Reporting Program for the Proposed Project and Statement of Overriding Considerations.

WHEREAS, at the conclusion of the public hearing, in the exercise of its own independent judgment, the City Council has determined that the Subsequent Environmental Impact Report and Mitigation Monitoring and Reporting Program includes feasible mitigation measures with a Statement of Overriding considerations that identifies that the benefits of the Proposed Project warrants approval, per section 15093 of the CEQA Guidelines.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, HEREBY FINDS, DETERMINES, CONCLUDES AND RESOLVES AS FOLLOWS:

Section 1. RECITALS AND EXHIBITS

That the foregoing Recitals and attached Exhibits are true and correct and are hereby incorporated by this reference.

Section 2. EVIDENCE AND ADMINISTRATIVE RECORD

That the City Council has considered all of the evidence submitted into the Administrative Record related to the Proposed Project on file with the Community Development Department, including, but not limited to, the following:

- (a) Moreno Valley General Plan, the Specific Plan 200, and all other relevant provisions contained therein;
- (b) Title 9 (Planning and Zoning) of the Moreno Valley Municipal Code and all other relevant provisions referenced therein;
- (c) Draft SEIR and all related notices, studies, reports, public comments and responses thereto;
- (d) Mitigation Monitoring and Reporting Program (MMRP) and the findings and determinations contained therein;
- (e) Statement of Overriding Considerations and the findings and determinations contained therein; and
- (f) City Council Staff Report and all exhibits, attachments, documents, records and references related thereto and the findings and determinations contained therein;
- (g) Presentation and comments submitted at the City Council Public Hearing by City staff and consultants;
- (h) Testimony and/or comments submitted at the City Council Public Hearing by Staff and consultants;
- (i) Planning Commission Staff Report and all exhibits, attachments,

- documents, records and references related thereto and the findings and determinations contained therein;
- (j) Testimony and/or comments submitted at the City Council Public Hearing by the Project Applicant and its representatives.
- (k) Testimony and/or comments submitted at the City Council Public Hearing by all persons that was provided in written format or correspondence, at, or prior to, the Planning Commission Public Hearing.
- (l) Presentation and comments submitted at the Planning Commission Public Hearing by City staff and consultants;
- (m) Testimony and/or comments submitted at the Planning Commission Public Hearing by the Project Applicant and its representatives; and
- (n) Testimony and/or comments submitted at the Planning Commission Public Hearing by all persons that was provided in written format or correspondence, at, or prior to, the Planning Commission Public Hearing.

Section 3. NO SIGNIFICANT NEW INFORMATION

That pursuant to sections 21092.1 of the Public Resources Code and 15088.5 of the CEQA Guidelines, based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the City Council hereby finds and determines that no "Significant New Information" was added to the Draft SEIR after the expiration of the public comment period.

Section 4. CONTENTS OF DRAFT SEIR

That pursuant to section 15132 of the CEQA Guidelines, based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the City Council hereby finds and determines that the Draft SEIR contains any revisions made following its circulation for public review; the comments and recommendations received on the Draft SEIR; a list of persons, organizations, and public agencies commenting on the Draft SEIR, the City's responses to significant environmental points raised in the review and consultation process, and any other information added by the City.

Section 5. CEQA COMPLIANCE

That based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the City Council approves and certifies, pursuant to section 15090(a), that the Final SEIR was prepared and completed in compliance with CEQA and the CEQA Guidelines, it was presented to the City Council and was reviewed and considered by the City Council before Proposed Project approval.

Section 6. INDEPENDENT JUDGMENT AND ANALYSIS

That the City Council finds and determines, pursuant to sections 21082.1(c)(3) of the Public Resources Code and 15090(a)(3) of the CEQA Guidelines, that the Draft SEIR

reflects the independent judgment and analysis of City Council, based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove.

Section 7. APPROVAL OF MITIGATION MONITORING AND REPORTING PROGRAM

That based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the Mitigation Monitoring and Reporting Program, attached hereto as Exhibit B, and the findings and supporting evidence set forth therein, the City Council approves the attached Mitigation Monitoring and Reporting Program, which is hereby incorporated herein by reference.

Section 8. APPROVAL OF STATEMENT OF OVERRIDING CONSIDERATIONS

That based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the City Council hereby finds and determines that since approval of the Proposed Project will result in specific economic, legal, social, technological, and other benefits, including regionwide environmental benefits as set forth in the Statement of Overriding Considerations attached hereto as Exhibit C, the City Council approves the attached Statement of Overriding Considerations, which is hereby incorporated herein by reference.

Section 9. CERTIFICATION OF FINAL SUBSEQUENT ENVIRONMENTAL IMPACT REPORT

That based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the Final SEIR as referenced in Exhibit A and the findings and supporting evidence as set forth therein, the City Council hereby, pursuant to Section 15090(a), approves and certifies the Final SEIR as having been completed in compliance with CEQA and the CEQA Guidelines and reviewed and considered by the City Council before approval of the Proposed Project.

Section 10. NOTICE OF DETERMINATION

That the City Council directs staff to file a Notice of Determination as required by CEQA.

Section 11. SEVERABILITY

That if any provision, section, paragraph, sentence or word of Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words as hereby adopted shall remain in full force and effect.

Section 12. REPEAL OF CONFLICTING PROVISIONS

That all provisions of any other resolution in effect prior to the effective date of this Resolution as adopted by the City Council that are in conflict with the provisions of this Resolution, are hereby repealed.

Section 13. EFFECTIVE DATE

That this Resolution shall take effect immediately upon its adoption.

Section 14. CERTIFICATION

That the Secretary to the City Council shall certify to the passage of this Resolution.

PASSED AND ADOPTED THIS 16th day of May 2023

CITY OF MORENO VALLEY
CITY COUNCIL

Ulises Cabrera,
Mayor of the City of Moreno Valley

ATTEST:

Jan Halstead, City Clerk

APPROVED AS TO FORM:

Steven B. Quintanilla,
Interim City Attorney

- Exhibits:
- Exhibit A – Final Subsequent Environmental Impact Report
 - Exhibit B - Mitigation Monitoring And Reporting Program
 - Exhibit C - Statement Of Overriding Considerations

Attachment: Resolution No. 2023-XX FSEIR [Revision 3] (6251 : Moreno Valley Mall Redevelopment)

Exhibit B

MITIGATION MONITORING AND REPORTING PROGRAM



Moreno Valley Mall Redevelopment Project, Moreno Valley, CA
MITIGATION MONITORING REPORTING PROGRAM (MMRP)

Date of Compliance	Sign Off	Mitigation Measure	Responsible Agency or Party	Action Required	Monitoring Agency or Party	Timing
I. AESTHETICS						
		AES-1 Prior to the start of construction, the Project Applicant shall prepare a Construction Lighting and Screening Plan. The Construction Lighting and Screening Plan should indicate aesthetic and lighting treatments for all construction work areas (i.e., maximum brightness values not to be exceeded by artificial bulbs, screening around Project site to limit light and glare, use of non-reflective glass, etc.). The Plan shall identify methods used to ensure construction lighting is directional (aimed toward work areas, and not toward nearby sensitive receptors), and limited to sufficient wattage for safety and security. Construction areas visible to sensitive receptors shall be screened via curtains from public view. Construction screening materials shall be of sufficient height and appropriate color to minimize viewshed impacts, as determined appropriate by the applicable jurisdiction(s).	Project Applicant	Preparation of a Construction Lighting and Screening Plan	City of Moreno Valley Community Development Department	Prior to the start of construction
II. AIR QUALITY						
		SP-200 MM AQ-2 The Project will be integrated into the City-wide transit district plans and will provide bus stops, turn-outs, etc., as needed.	City of Moreno Valley and Riverside Transit Agency	Integration into the City-wide transit district plans	City of Moreno Valley Community Development Department and Riverside Transit Agency	Prior to the start of construction
		AQ-1 Prior to issuance of grading permits, the applicant shall prepare and submit documentation to the City of Moreno Valley that demonstrate the following: <ul style="list-style-type: none"> a. All off-road diesel-powered construction equipment greater than 50 horsepower meets California Air Resources Board Tier 4 Final off-road emissions standards or incorporate CARB Level 3 Verified Diesel Emission Control Strategy (VDECS). Requirements for Tier 4 Final equipment shall be included in applicable bid documents and successful contractor(s) must demonstrate the ability to supply such equipment. A copy of each unit's Best Available Control Technology (BACT) documentation (certified tier specification or model year specification), and CARB or SCAQMD operating permit (if applicable) shall be provided to the City at the time of mobilization of each applicable unit of equipment. b. All on-road heavy-duty haul trucks shall be model year 2010 or newer if diesel fueled. 	Project Applicant	Preparation of documentation demonstrating Project compliance with the mitigation measure	City of Moreno Valley Community Development Department	Prior to issuance of grading permits

Attachment: Exhibit B to Resolution 2023-XX MMRP (6251 : Moreno Valley Mall Redevelopment)



Date of Compliance	Sign Off	Mitigation Measure	Responsible Agency or Party	Action Required	Monitoring Agency or Party	Timing
		<ul style="list-style-type: none"> c. Construction equipment shall be properly maintained according to manufacturer specifications. All equipment maintenance records and data sheets, including design specifications and emission control tier classifications shall be kept onsite and furnished to the lead agency or other regulators upon request. d. All construction equipment and delivery vehicles shall be turned off when not in use, or limit on-site idling for no more than 5 minutes in any 1 hour. e. On-site electrical hookups to a power grid shall be provided for electric construction tools including saws, drills, and compressors, where feasible, to reduce the need for diesel powered electric generators. Construction contracts shall require all off-road equipment with a power rating below 19 kilowatts (25 horsepower) (e.g., plate compactors, pressure washers, etc.) used during project construction to be battery powered. f. Prepare a construction traffic control plan detailing the locations of equipment staging areas, material stockpiles, proposed road closures, and hours of construction operations, and designing the plan to minimize impacts to roads frequented by passenger cars, pedestrians, bicyclists, and other non-truck traffic. g. Provide information on transit and ridesharing programs and services to construction employees. 				
		<p>AQ-2 Low VOC Paint. The Project Applicant shall require by contract specifications commercial development to use interior and exterior architectural coatings (paint and primer including parking lot paint) products that have a volatile organic compound rating of 50 grams per liter or less. Contract specifications shall be reviewed and approved by the City of Moreno Valley prior to the issuance of occupancy permits. This measure shall be made a condition of approval for continued upkeep of the property.</p>	Project Applicant	Utilization of low VOC paint for both interior and exterior coatings and parking lots. Reviewed by the City	City of Moreno Valley Community Development Department	Prior to issuance of occupancy permits
		<p>AQ-3 Vehicle Trip Reduction. Develop a qualifying Commute Trip Reduction (CTR)/Transportation Demand Management (TDM) plan to reduce mobile GHG emissions for all uses. The TDM plan shall be approved by the City of Moreno Valley prior to the issuance of building permits and incorporated into the Project's Codes Covenants and Restrictions (CC&Rs). The TDM plan shall discourage single-occupancy vehicle trips and encourage alternative modes of transportation such as carpooling, taking transit, walking, and biking. The following measures shall be incorporated into the TDM plan.</p>	Project Applicant	Develop a TDM plan meeting the requirements listed in the mitigation measure	City of Moreno Valley Community Development Department	Prior to the issuance of building permits

Attachment: Exhibit B to Resolution 2023-XX MMRP (6251 : Moreno Valley Mall Redevelopment)



Date of Compliance	Sign Off	Mitigation Measure	Responsible Agency or Party	Action Required	Monitoring Agency or Party	Timing
		<p>TDM Requirements for Non-Residential Uses:</p> <ul style="list-style-type: none"> a. The Project Applicant shall consult with the local transit service provider on the need to provide infrastructure to connect the Project with transit services. Evidence of compliance with this requirement may include correspondence from the local transit provider(s) regarding the potential need for installing bus turnouts, shelters, or bus stops at the site. b. The portion of the TDM plan for non-residential uses shall include, but not be limited to the following potential measures: ride-matching assistance, preferential carpool parking, flexible work schedules for carpools, half-time transportation coordinators, providing a website or message board for coordinating rides, designating adequate passenger loading and unloading and waiting areas for ride-sharing vehicles, and including bicycle end of trip facilities. This list may be updated as new methods become available. Verification of this measure shall occur prior to building permit issuance for the commercial uses. <p>TDM Requirements for Residential Units:</p> <ul style="list-style-type: none"> a. Rental Units. Upon a residential dwelling being rented or offered for rent, the Project Applicant shall notify and offer to the tenant or prospective tenant, materials describing public transit, ridesharing, and nonmotorized commuting opportunities in the vicinity of the development. The materials shall be approved by the City of Moreno Valley. The materials shall be provided no later than the time the rental agreement is executed. This information shall be submitted to the City of Moreno Valley Planning Division for review and approval, prior to the issuance of the first certificate of occupancy. 				
		<p>AQ-4 Prohibition of Fireplaces. The installation of wood-burning and natural gas devices shall be prohibited. The purpose of this measure is to limit emissions of ROG, NO_x, particulate matter and visible emissions from wood-burning and natural gas devices used for primary heat, supplemental heat, or ambiance. This prohibition shall be noted on the deed and/or lease agreements for future property owners/tenants to obey.</p>	Project Applicant	Limit visible emissions from wood-burning and natural gas devices through prohibition of fireplaces	City of Moreno Valley Public Works Department	Throughout construction process
		<p>AQ-5 Electric Landscape Equipment. Prior to the issuance of occupancy permits, the Planning Division shall confirm that the Project's Codes Covenants and Restrictions (CC&Rs) and/or tenant lease agreements include contractual language that all landscaping equipment used onsite shall be 100 percent electrically powered. All residential and non-residential properties shall be</p>	Project Applicant	All landscaping equipment used onsite shall be 100 percent electrically powered is included	City of Moreno Valley Community Development Department	Prior to issuance of occupancy permits

Attachment: Exhibit B to Resolution 2023-XX MMRP (6251 : Moreno Valley Mall Redevelopment)



Date of Compliance	Sign Off	Mitigation Measure	Responsible Agency or Party	Action Required	Monitoring Agency or Party	Timing
		equipped with exterior electrical outlets to accommodate this requirement. This requirement shall be included in the third-party vendor agreements for landscape services for the building owner and tenants, as applicable.		in contractual language		
		AQ-6 Low VOC Cleaning Supplies. Prior to the issuance of occupancy permits, the Planning Division shall confirm that the Project’s Codes CC&Rs and/or tenant lease agreements include contractual language that all cleaning products used in public spaces will be EPA Safer Choice certified. ¹ This requirement shall be included in the third-party vendor agreements for the building owner and tenants, as applicable.	Project Applicant	Use of EPA Safer Choice certified cleaners in public spaces included in contractual language	City of Moreno Valley Community Development Department	Prior to issuance of occupancy permits
III. CULTURAL RESOURCES						
		CUL-1 Archaeological Monitoring. Prior to the issuance of a grading permit, the Developer shall retain a professional archaeologist to conduct monitoring of all ground disturbing activities. The Project Archaeologist shall have the authority to temporarily redirect earthmoving activities in the event that suspected archaeological resources are unearthed during Project construction. The Project Archaeologist, in consultation with the consulting tribe(s), the contractor, and the City, shall develop a CRMP as defined in MM CUL-3 . The Project archeologist shall attend the pre-grading meeting with the City, the construction manager and any contractors and will conduct a mandatory Cultural Resources Worker Sensitivity Training to those in attendance. The archaeological monitor shall have the authority to temporarily halt and redirect earth moving activities in the affected area in the event that suspected archaeological resources are unearthed.	Developer	Conduct monitoring of all ground disturbing activities, develop a CRMP, and conduct a Cultural Resources Worker Sensitivity Training.	Professional archaeologist, consulting tribes, contractor, and City of Moreno Valley.	Prior to the issuance of a grading permit
		CUL-2 Native American Monitoring. Prior to the of a grading permit, the Developer shall secure agreements with the consulting Tribe(s) that request tribal monitoring for tribal monitoring. The City is also required to provide a minimum of 30 day’s advance notice to the tribes of all ground disturbing activities. The Native American Tribal Representatives shall have the authority to temporarily halt and redirect earth moving activities in the affected area in the event that suspected archaeological resources are unearthed. The Native American Monitor(s) shall attend the pre-grading meeting with the Project Archaeologist, City, the construction manager and any contractors and will conduct the Tribal Perspective of the mandatory Cultural Resources Worker Sensitivity Training to those in attendance.	Developer City of Moreno Valley Native American Monitor(s)	Secure agreements with consulting Tribe(s). Provide 30 days’ notice to tribes Attend pre-grading meeting and conduct Tribal Perspective of the Cultural Resources Worker Sensitivity Training	The City of Moreno Valley Community Development Department	Prior to the issuance of a grading permit

¹ EPA manages the Safer Choice Program which certifies products that contain safer ingredients for human health and the environment. <https://www.epa.gov/saferchoice/products>



Date of Compliance	Sign Off	Mitigation Measure	Responsible Agency or Party	Action Required	Monitoring Agency or Party	Timing
		<p>CUL-3 Cultural Resource Monitoring Plan (CRMP). The Project Archaeologist, in consultation with the Consulting Tribe(s), the contractor, and the City, shall develop a CRMP in consultation pursuant to the definition of AB 52 to address the details, timing and responsibility of all archaeological and cultural activities that will occur on the project site. A consulting Tribe is defined as a Tribe that initiated the AB 52 tribal consultation process for the Project, has not opted out of the AB 52 consultation process, and has completed AB 52 consultation with the City as provided for in Cal Pub Res Code Section 21080.3.2(b)(1) of AB 52. Details in the Plan shall include:</p> <ul style="list-style-type: none"> a. Project description and location b. Project grading and development scheduling c. Roles and responsibilities of individuals on the Project d. The pre-grading meeting and Cultural Resources worker Sensitivity Training details. e. The protocols and stipulations that the contractor, City, Consulting Tribe (s) and Project archaeologist will follow in the event of inadvertent cultural resources discoveries, including any newly discovered cultural resource deposits that shall be subject to a cultural resources evaluation. f. The type of recordation needed for inadvertent finds and the stipulations of recordation of sacred items. g. Contact information of relevant individuals for the Project 	Project Archaeologist	Develop a CRMP pursuant to AB 52	The City of Moreno Valley Community Development Department	Prior to any ground disturbing activities
		<p>CUL-4 Cultural Resource Disposition. In the event that Native American cultural resources are discovered during the course of ground disturbing activities (inadvertent discoveries), the following procedures shall be carried out for final disposition of the discoveries:</p> <ul style="list-style-type: none"> a. One or more of the following treatments, in order of preference, shall be employed with the tribes. Evidence of such shall be provided to the City of Moreno Valley Planning Department: <ul style="list-style-type: none"> i. Preservation-In-Place of the cultural resources, if feasible. Preservation in place means avoiding the resources, leaving them in the place they were found with no development affecting the integrity of the resources. 	Project Applicant	Follow guided list in mitigation measures if Native American cultural resources are discovered	City of Moreno Valley Community Development Department	During ground disturbing activities

Attachment: Exhibit B to Resolution 2023-XX MMRP (6251 : Moreno Valley Mall Redevelopment)



Date of Compliance	Sign Off	Mitigation Measure	Responsible Agency or Party	Action Required	Monitoring Agency or Party	Timing
		ii. Onsite reburial of the discovered items as detailed in the treatment plan required pursuant to Mitigation Measure CR-1. This shall include measures and provisions to protect the future reburial area from any future impacts in perpetuity. Reburial shall not occur until all legally required cataloging and basic recordation have been completed. No recordation of sacred items is permitted without the written consent of all Consulting Native American Tribal Governments as defined in CR-3. The location for the future reburial area shall be identified on a confidential exhibit on file with the City, and concurred to by the Consulting Native American Tribal Governments prior to certification of the environmental document.				
		CUL-5 The City shall verify that the following note is included on the Grading Plan: "If any suspected archaeological resources are discovered during ground-disturbing activities and the Project Archaeologist or Native American Tribal Representatives are not present, the construction supervisor is obligated to halt work in a 100-foot radius around the find and call the Project Archaeologist and the Tribal Representatives to the site to assess the significance of the find."	City of Moreno Valley	Ensure the note provided in the mitigation measure is included on the Grading Plan	City of Moreno Valley Community Development Department	Prior to the issuance of a grading permit
		CUL-6 Inadvertent Finds. If potential historic or cultural resources are uncovered during excavation or construction activities at the project site that were not assessed by the archaeological report(s) and/or environmental assessment conducted prior to Project approval, all ground disturbing activities in the affected area within 100 feet of the uncovered resources must cease immediately and a qualified person meeting the Secretary of Interior's standards (36 CFR 61), Tribal Representatives, and all site monitors per the Mitigation Measures, shall be consulted by the City to evaluate the find, and as appropriate recommend alternative measures to avoid, minimize or mitigate negative effects on the historic, or prehistoric resource. Further ground disturbance shall not resume within the area of the discovery until an agreement has been reached by all parties as to the appropriate mitigation. Work shall be allowed to continue outside of the buffer area and will be monitored by additional archeologist and Tribal Monitors, if needed. Determinations and recommendations by the consultant shall be immediately submitted to the Planning Division for consideration and implemented as deemed appropriate by the Community Development Director, in consultation with the State Historic Preservation Officer (SHPO) and any and all Consulting Native American Tribes as defined in CR-2 before any further work commences in the affected area. If the find is determined to be significant and avoidance of the site has not been achieved, a Phase III data recovery plan shall be prepared by the Project Archeologist, in	Project Applicant	Consult qualified person, tribal representatives, and all site monitors per the mitigation measures if cultural resources are uncovered that were not assessed.	Qualified person meeting the Secretary of Interior's standards	During excavation or construction activities

Attachment: Exhibit B to Resolution 2023-XX MMRP (6251 : Moreno Valley Mall Redevelopment)



Date of Compliance	Sign Off	Mitigation Measure	Responsible Agency or Party	Action Required	Monitoring Agency or Party	Timing
		consultation with the Tribe, and shall be submitted to the City for their review and approval prior to implementation of the said plan.				
		CUL-7 Human Remains. If human remains are discovered, no further disturbances shall occur in the affected area until the County Coroner has made necessary findings as to origin. If the County Coroner determines that the remains are potentially Native American, the California Native American Heritage Commission shall be notified within 24 hours of the published finding to be given a reasonable opportunity to identify the “most likely descendant.” The “most likely descendant” shall then make recommendations, and engage in consultations concerning the treatment of the remains (California Public Resources Code 5097.98). (GP Objective 23.3, CEQA).	Project Applicant	Contact County Coroner if human remains are discovered and contact California Native American Heritage Commission	County Coroner, California Native American Heritage Commission	During ground disturbing activities
		CUL-8 Non-Disclosure of Reburial Locations. It is understood by all parties that unless otherwise required by law, the site of any reburial of Native American human remains or associated grave goods shall not be disclosed and shall not be governed by public disclosure requirements of the California Public Records Act. The Coroner, pursuant to the specific exemption set forth in California Government Code 6254 (r)., parties, and Lead Agencies, will be asked to withhold public disclosure information related to such reburial, pursuant to the specific exemption set forth in California Government Code 6254 (r).	County Coroner City of Moreno Valley	Non-Disclosure of Reburial Locations	County Coroner City of Moreno Valley	During ground disturbing activities
		CUL-9 Archeology Report – Phase III and IV. Prior to final inspection, the developer/permit holder shall prompt the Project Archeologist to submit two (2) copies of the Phase III Data Recovery report (if required for the Project) and the Phase IV Cultural Resources Monitoring Report that complies with the Community Development Department's requirements for such reports. The Phase IV report shall include evidence of the required cultural/historical sensitivity training for the construction staff held during the pre-grade meeting. The Community Development Department shall review the reports to determine adequate mitigation compliance. Provided the reports are adequate, the Community Development Department shall clear this condition. Once the report(s) are determined to be adequate, two (2) copies shall be submitted to the Eastern Information Center (EIC) at the University of California Riverside (UCR) and one (1) copy shall be submitted to the Consulting Tribe(s) Cultural Resources Department(s).	Developer Project Archaeologist	Phase III Data Recovery report (if required for the Project) and the Phase IV Cultural Resources Monitoring Report preparation	City of Moreno Valley Community Development Department	Prior to final inspection
IV. GREENHOUSE GAS EMISSIONS						
		GHG-1 Prior to the issuance of a building permit, the Project Applicant shall provide documentation to the City of Moreno Valley demonstrating that the new development portions of the Project, excluding existing retail spaces, (upon buildout) will meet or exceed 2019 CALGreen Tier 2 standards in order to exceed 2019 Title 24 energy efficiency standards by a minimum of 20 percent. In	Project Applicant	Provide documentation demonstrating Project compliance to the mitigation measure	City of Moreno Valley Community Development Department	Prior to the issuance of building permits

Attachment: Exhibit B to Resolution 2023-XX MMRP (6251 : Moreno Valley Mall Redevelopment)



Date of Compliance	Sign Off	Mitigation Measure	Responsible Agency or Party	Action Required	Monitoring Agency or Party	Timing
		addition, the Project shall demonstrate additional measures to reduce overall on-site energy consumption by 20 percent, such as: 1) install solar photovoltaic (PV) panels or other source of renewable energy generation on-site; or 2) otherwise acquire energy from the local utility that has been generated by renewable sources (for example, Southern California Edison Green Rate).				
		GHG-2 For residential projects, all major appliances (e.g., dishwashers, refrigerators, clothes washers and dryers, and water heaters) provided/installed shall be Energy Star certified or of equivalent energy efficiency where applicable. These appliances must be included on the building plans and specifications and verified by the City’s Building and Safety Division during plan check and prior to the issuance of the Certificate of Occupancy.	Project Applicant	Ensuring all appliances are Energy Star certified	City of Moreno Valley Building and Safety Division	Prior to the issuance of the Certificate of Occupancy
		GHG-3 The development shall divert a minimum of 75 percent of landfill waste. Prior to issuance of certificate of occupancy, a recyclables collection and load area shall be constructed in compliance with City standards for recyclable collection and loading areas.	Project Applicant	Construct a recyclables collection and load area and divert landfill waste	City of Moreno Valley Public Works Department	Prior to issuance of certificate of occupancy
VII. TRANSPORTATION						
		SP-200 TRA-1 Construct all streets internal to the project to full ultimate cross-sections as Project development occurs and according to all applicable state and City of Moreno Valley Standards. Construction of new driveways shall be reviewed and approved by the City of Moreno Valley’s Public Works prior to construction.	Project Applicant	Construct all streets internal to the project according to City standards	City of Moreno Valley Public Works Department	Prior to construction

Exhibit C

STATEMENT OF OVERRIDING CONSIDERATIONS

Attachment: Exhibit C to Resolution 2023-XX Statement of Overriding Considerations1 (6251 : Moreno Valley Mall Redevelopment)

MORENO VALLEY MALL REDEVELOPMENT PROJECT

Findings

SCH No. 2022040136

Lead Agency



City of Moreno Valley
14177 Frederick Street
PO Box 88005
Moreno Valley, CA 92552

Prepared By

Kimley»Horn

Kimley-Horn and Associates, Inc.
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3801 University Avenue, Suite 300
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April 2023

Section 1: Introduction

This statement of Findings of Fact (Findings) addresses the environmental effects associated with the proposed Moreno Valley Mall Redevelopment Project (Project), as described in the Final Subsequent Environmental Impact Report (Final SEIR). These Findings are made pursuant to the California Environmental Quality Act (CEQA) (California Public Resources Code [PRC] §21000 et seq.), specifically PRC §§21081, 21081.5, and 21081.6, and the CEQA Guidelines (14 California Code of Regulations [CCR] 15000 et seq.), specifically §§15091 and 15093. The Final SEIR examines the full range of potential effects of construction and operation of the Project and identifies mitigation measures that will be employed to reduce, minimize, or avoid those potential effects.

In accordance with, and in furtherance of the mandates contained in California Public Resources Code Section 21002 and related case law, the Project design reflects the identification and implementation of feasible mitigation measures to lessen identified environmental impacts, and the Final SEIR presented includes information on the environmental effects of the Project, including effects that are mitigated and those that, despite the inclusion of feasible mitigation measures, remain significant and unavoidable.

1.1 Purpose

PRC §21081, and CEQA Guidelines §15091 require that the lead agency, in this case the City of Moreno Valley (City), prepare written findings for identified significant effects, accompanied by a brief explanation of the rationale for each finding. PRC §21081(a) affirmatively requires a lead agency make one or more of three possible findings in reference to each significant impact. In addition, PRC §21081(b) requires an additional finding for impacts that include specific economic, legal, social, technological, and other considerations wherein the lead agency affirms that the project benefits outweigh the environmental impacts.

CEQA Guidelines §15091 states, in part, that:

- a) No public agency shall approve or carry out a project for which an EIR has been certified which identifies one or more significant environmental effects of the project unless the public agency makes one or more written findings for each of those significant effects, accompanied by a brief explanation of the rationale for each finding. The possible findings are:
 - 1) Changes or alterations have been required in, or incorporated into, the project which avoid or substantially lessen the significant environmental effect as identified in the final EIR.
 - 2) Such changes or alterations are within the responsibility and jurisdiction of another public agency and not the agency making the finding. Such changes have been adopted by such other agency or can and should be adopted by such other agency.
 - 3) Specific economic, legal, social, technological, or other considerations, including provision of employment opportunities for highly trained workers, make infeasible the mitigation measures or project alternatives identified in the final EIR.

In accordance with PRC §21081, and CEQA Guidelines §15093 (Statement of Overriding Conditions [SOC]), whenever significant effects cannot be mitigated to below a level of significance, the decision-making agency is required to balance, as applicable, the benefits of the project against its unavoidable environmental risks when determining whether to approve the project. If the benefits of a project outweigh the unavoidable adverse environmental effects, the adverse effects may be considered "acceptable." In that case, the decision-making agency may prepare and adopt an SOC, pursuant to the CEQA Guidelines.

Section 15093 of the CEQA Guidelines provides:

- a) CEQA requires the decision-making agency to balance, as applicable, the economic, legal, social, technological, or other benefits of a proposed project against its unavoidable environmental risks when determining whether to approve the project. If the specific economic, legal, social, technological, or other benefits of a proposed project outweigh the unavoidable adverse environmental effects, the adverse environmental effects may be considered "acceptable."
- b) When the lead agency approves a project which will result in the occurrence of significant effects which are identified in the final EIR but are not avoided or substantially lessened, the agency shall state in writing the specific reasons to support its action based on the Final SEIR and/or other information in the record. The statement of overriding considerations shall be supported by substantial evidence in the record.
- c) If an agency makes a statement of overriding considerations, the statement should be included in the record of the project approval and should be mentioned in the notice of determination. This statement does not substitute for, and shall be in addition to, findings required pursuant to Section 15091.

The Final SEIR identified potentially significant effects that could result from the Project. The City finds that the inclusion of feasible mitigation measures as part of the approval of the Project will reduce all of those effects to less-than-significant levels.

As required by CEQA, the City, in adopting these Findings, also adopts a Mitigation Monitoring and Reporting Program (MMRP) for the Project. The City finds that the MMRP, which is attached hereto as **Exhibit A, Mitigation Monitoring Reporting Program** and made a part of these Findings, meets the requirements of PRC §21081.6, by providing for the implementation and monitoring of measures intended to mitigate potentially significant effects of the Project.

In accordance with the CEQA Statutes and Guidelines, the City adopts these Findings for the Project. Pursuant to PRC §21082.1(c)(3), the City also finds that these Findings reflect the City's independent judgment as the lead agency for the Project (see Findings **Section 1.4, CEQA Findings of Independent Judgment, Review and Analysis**).

1.2 Records of Proceedings

For the purposes of CEQA and these Findings, the record of proceedings for the Project includes all data and materials outlined in PRC §21167.6(e), along with other Project-relevant information contained within the City's files. Specifically, the record of proceedings for the City's decision on the Project includes the following documents, all of which are incorporated by reference and are relied on in supporting these Findings:

- The Notice of Preparation (NOP), Recirculated NOP, Notice of Availability (NOA), and all other public notices issued by the City in conjunction with the Project
- All written comments submitted by agencies, organizations, or members of the public during the public review comment period on the NOP
- The Draft SEIR for the Project and all technical appendices, technical memoranda and documents relied upon or incorporated by reference
- All written comments submitted by agencies, organizations, or members of the public during the public review comment period on the Draft SEIR and the City's responses to those comments, including related referenced technical materials and Draft SEIR errata
- The Final SEIR for the Project
- The MMRP for the Project
- All reports, studies, memoranda, maps, staff reports, or other planning documents relating to the Project prepared by the City or consultants to the City with respect to the City's compliance with the requirements of CEQA and with respect to the City's action on the Project
- All documents submitted to the City by other public agencies or members of the public in connection with the Draft SEIR
- Any minutes and/or verbatim transcripts of all information sessions, public meetings, and public hearings held by the City in connection with the Project
- Any documentary or other evidence submitted to the City at such information sessions, public meetings, and public hearings
- All resolutions adopted by the City regarding the Project, and all staff reports, analyses, and summaries related to the adoption of those resolutions
- Matters of common knowledge to the City, including, but not limited to federal, state, and local laws and regulations
- Any documents expressly cited in these Findings, in addition to those cited above, and any other materials required for the record of proceedings by PRC §21167.6(e)
- All documents incorporated by reference in the Draft SEIR, including without limitation, the documents listed in Section 2.7 of the Draft SEIR

1.3 Custodian and Location of Records

The documents and other materials that, as a whole, make up the Record of Proceedings for the City's actions related to the Project are located at the City of Moreno Valley, Planning Department, 14177 Frederick Street, Moreno Valley, California 92553. The City, as the lead agency for the Project, is the custodian of the Record of Proceedings for the Project.

1.4 CEQA Findings of Independent Judgment, Review and Analysis

Under CEQA, the lead agency must (1) independently review and analyze the EIR; (2) circulate draft documents that reflect its independent judgment; (3) as part of the certification of an EIR, find that the report or declaration reflects the independent judgment of the lead agency; and (4) submit copies of the documents to the State Clearinghouse if there is state agency involvement or if the project is of statewide, regional, or area-wide significance (PRC §21082.1[c]).

The Findings contained in this document reflect the City's conclusions, as required pursuant to CEQA, for the Project. The Final SEIR was presented to the City's decision-making bodies, which reviewed and consider the information in the Final SEIR before approving the Project. The City's decision-making bodies have independently reviewed and analyzed the EIR. The City's decision-making bodies have exercised independent judgment, in accordance with PRC §21082.1(c)(3), in the preparation and adoption of the EIR. The review, analysis and revision material prepared by the Project Applicant and its consultants, and the review, analysis, and revision of the EIR is based on comments received during the public comment process.

Having received, reviewed, and considered the information in the Final SEIR, as well as any and all other information in the record, the City hereby makes these Findings pursuant to and in accordance with PRC §§21081, 21081.5, and 21081.6.

1.5 Preparation of the EIR.

The City prepared an Initial Study to determine whether an environmental impact report ("EIR") or a negative declaration should be prepared for the Project. The Initial Study indicated that the Project could have significant adverse environmental impacts, and the City accordingly determined that an environmental impact report was necessary. A Notice of Preparation of a draft environmental impact report was prepared and circulated to various state agencies and to any person who had filed a written request for notices with the City.

The draft supplemental environmental impact report ("Draft SEIR") was prepared by the City pursuant to the Initial Study and Notice of Preparation. The Draft SEIR was published for public review and comment on November 27, 2022, and was filed with the State Office of Planning & Research under State Clearinghouse No. 2022040136. The Draft EIR was available for review and comment by concerned citizens and public agencies for a period of 45 days; the review and comment period expired on January 11, 2023.

The City prepared written responses to comments received during the comment period. The comments and responses were published and made available to responding agencies on April 14, 2022, in a document entitled Responses to Comments which together with the Draft SEIR, constitute the Final Supplemental Environmental Impact Report (the "Final SEIR"). The Final SEIR was submitted to the City Council with a recommendation by staff that it be certified.

Attachment: Exhibit C to Resolution 2023-XX Statement of Overriding Considerations1 (6251 : Moreno Valley Mall Redevelopment)

Section 2: General CEQA Findings

Pursuant to PRC §21081 and CEQA Guidelines §15091, no public agency shall approve or carry out a project for which an EIR has been certified which identifies one or more significant effects on the environment that would occur if the project is approved or carried out unless the public agency makes one or more of the following findings with respect to each significant impact:

1. Changes or alterations have been required in, or incorporated into, the project which mitigates or avoid the significant effects on the environment.
2. Those changes or alterations are within the responsibility and jurisdiction of another public agency and have been, or can and should be, adopted by that other agency.
3. Specific economic, legal, social, technological, or other consideration, including considerations for the provision of employment opportunities for highly trained workers, make infeasible the mitigation measures or alternatives identified in the environmental impact report. (The concept of infeasibility also encompasses whether a particular alternative or mitigation measure promotes the Project's underlying goals and objectives, and whether an alternative or mitigation measure is impractical or undesirable from a policy standpoint. See, *California Native Plant Society v. City of Santa Cruz* (2009) 177 Cal.App.4th 957; *City of Del Mar v. City of San Diego* (1982) 133 Cal.App.3d 410).

The City has made one or more of the required written findings for each significant impact associated with the Project. Those written findings, along with a presentation of facts in support of each of the written findings, are presented below. The City certifies these findings are based on full appraisal of all viewpoints, including all comments received up to the date of adoption of these findings, concerning the environmental issues identified and discussed.

The mitigation measures adopted as part of the Project are feasible and mitigate the environmental impacts to the maximum extent feasible and possible as discussed in the findings made below. The Final SEIR includes minor clarifications to the Draft SEIR. These changes made to the Draft SEIR are shown in the Final SEIR in response to individual comments and are shown in ~~striketrough~~ and underline text. Changes to mitigation measure, as shown in the Final SEIR Errata and MMRP, are also shown below in ~~striketrough~~ and underline text.

Thus, it is the finding of the City that such clarifying changes as described in the Final SEIR, do not present any new, significant information requiring recirculation or additional environmental review under PRC §21092.1 and CEQA Guidelines §15088.5.

A Mitigation Monitoring and Reporting Program ("MMRP") for the Project has been adopted pursuant to the requirements of PRC §21081.6 to ensure implementation of the adopted mitigation measures to reduce significant effects on the environment and is included in the Final SEIR document. The MMRP is attached to these Findings as **Exhibit A**. The City is the custodian of the documents and other material

that constitute the record of the proceedings upon which certification of the Final SEIR for the Project is based, as described above in **Section 1.3, Custodian and Location of Records**.

It is the finding of the City of Moreno Valley’s City Council that the Final SEIR, as presented for review and approval, fulfills environmental review requirements for the Project, and that the document constitutes a complete, accurate, adequate, and good faith effort at full disclosure under CEQA, and reflects the independent judgment of the City.

Section 3: Environmental Impacts Found to Have No Impact

For the following significance thresholds, the City finds that, based upon substantial evidence in the record, the proposed Project would have no impact; therefore, no mitigation is required, and no significant, unavoidable adverse impacts would occur.

Aesthetics

Impact 4.1-2: *Would the Project substantially damage scenic resources, including but not limited to trees, rock outcroppings, and historic buildings within a state scenic highway?*

Basis for Conclusion: Currently, the site is fully developed and does not contain any structures which have a formal historic designation. Trees that exist on the Project site are present as a result of landscaping of the existing development. These trees are ornamental in nature and any loss of ornamental trees through redevelopment of the Project site would be offset by landscaping currently envisioned in the SPA and consistent with the Moreno Valley Municipal Code (MC) requirements for tree replacement. Additionally, the Project site does not contain any rock outcroppings.

There are no state scenic highways that traverse the Project site or are located in its vicinity. The nearest state-eligible highways are SR-38 (from I-10 in Redlands to SR-18 near Fawnskin), approximately 9.8 miles to the northeast in Redlands and SR-74 (from I-5 in San Juan Capistrano to SR-111 in Palm Desert) approximately 11 miles to the south in Perris. The nearest officially designated highway is SR-243 (from SR-74 to the Banning City limit) approximately 23 miles to the east of the Project site. Due to distance and topography, the Project is not visible from these highways.¹ Given the distance between the proposed Project Site and the nearest officially designated state scenic highways, the proposed Project would not substantially damage scenic resources, including, but not limited to, trees, rock outcroppings, and historic buildings within a state scenic highway. Therefore, no impacts to scenic resources would be anticipated under the Project or Alternate Project.

Supportive Evidence: Please refer to Draft SEIR pages 4.1-11 through 4.1-12.

Agriculture and Forestry Services

Impact 7.2-1: *Would the Project convert Prime Farmland, Unique Farmland, or Farmland of Statewide Importance (Farmland), as shown on the maps prepared pursuant to the Farmland Mapping and Monitoring Program of the California Resources Agency, to non-agricultural use?*

Impact 7.2-2: *Would the Project conflict with existing zoning for agricultural use, or a Williamson Act contract?*

Impact 7.3-3: *Would the Project conflict with existing zoning for, or cause rezoning of, forest land (as defined in Public Resources Code section 12220(g)), timberland (as defined by Public*

¹ California Department of Transportation (2021). *California State Scenic Highway System Map*. Available at <https://caltrans.maps.arcgis.com/apps/webappviewer/index.html?id=465dfd3d807c46cc8e8057116f1aaca>. Accessed December 20, 2021.

Resources Code section 4526), or timberland zoned Timberland Production (as defined by Government Code section 51104(g))?

Impact 7.3-4: Would the Project result in the loss of forest land or conversion of forest land to non-forest use?

Basis for Conclusion: The Project site is currently developed with the Moreno Valley Mall and paved surface parking. No agricultural or forestry resources exist on or adjacent to the Project site. According to the California Department of Conservation's California Important Farmland Finder, the proposed Project site does not contain Prime Farmland, Unique Farmland, Farmland of Statewide Importance, or Farmland of Local Importance.² The Project site and the adjacent land use are designated as "Urban and Built-Up Land". Furthermore, the Project site is not subject to the Williamson Act Contract.³ The site is currently zoned as mixed-use community overlay which allows for commercial, office, and multi-family residential uses. As a result, the Project does not conflict with existing zoning of timberland as forestry resources which are not present on or adjacent to the Project site.⁴ There are no impacts associated with agricultural uses, Williamson Act contracts, or related to the loss of farmland. No impact would occur and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR pages 7-1 through 7-2.

Biological Resources

Impact 7.3-1: Would the Project have a substantial adverse effect, either directly or through habitat modifications, on any species identified as a candidate, sensitive, or special status species in local or regional plans, policies, or regulations, or by the California Department of Fish and Wildlife or U.S. Fish and Wildlife Service?

Basis for Conclusion: The Project site is fully developed and heavily disturbed, aside from a small 1.4-acre site (study area) located in the northwestern portion of the Project site. As such, it does not contain any established or historical biological resources that would provide suitable habitat for candidate, sensitive, and/or special status species. According to the results of the biological technical memorandum that was prepared on February 10, 2022, the study area is characterized by low plant diversity, lack of shrubs and trees, and very low biological habitat value due to the adjacency of the mall development and State Route 60 (SR-60).⁵ Therefore, no further biological surveys are necessary, and the study area is not likely to be impacted as a result of the proposed Project. No impact would occur.

Supportive Evidence: Please refer to Draft SEIR pages 7-2 through 7-3.

² California Department of Conservation (2016). *California Important Farmland Finder*. Available at <https://maps.conservation.ca.gov/dlrp/ciff/>. Accessed January 12, 2022.

³ California Department of Conservation (2016). *State of California Williamson Act Contract Land*. (Map). Available at [https://planning.lacity.org/eir/HollywoodCenter/Deir/ELDP/\(E\)%20Initial%20Study/Initial%20Study/Attachment%20B%20References/California%20Department%20of%20Conservation%20Williamson%20Map%202016.pdf](https://planning.lacity.org/eir/HollywoodCenter/Deir/ELDP/(E)%20Initial%20Study/Initial%20Study/Attachment%20B%20References/California%20Department%20of%20Conservation%20Williamson%20Map%202016.pdf). Accessed January 18, 2022.

⁴ City of Moreno Valley (2021). *Zoning Map*. Available at <https://www.morenovalleybusiness.com/wp-content/uploads/2021/06/CityZoningMap.pdf>. Accessed January 13, 2022.

⁵ SWCA (2022). Technical Memorandum: Biological Assessment of One Parcel, pages 3-4.

Impact 7.3-2 *Would the Project have a substantial adverse effect on any riparian habitat or other sensitive natural community identified in local or regional plans, policies, regulations or by the California Department of Fish and Wildlife or U.S. Fish and Wildlife Service?*

Basis for Conclusion: The Project site is currently developed with the Moreno Valley Mall and paved surface parking. Furthermore, riparian habitat is not present on the Project site nor are sensitive natural communities listed in both local and regional plans, policies, or regulations or by the California Department of Fish and Wildlife (CDFW) or U.S. Fish and Wildlife Service (USFWS). No impacts to existing riparian habitat or sensitive natural communities would occur as a result of the Project, and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-3.

Impact 7.3-3: *Would the Project have a substantial adverse effect on state or federally protected wetlands (including, but not limited to, marsh, vernal pool, coastal, etc.) through direct removal, filling, hydrological interruption, or other means?*

Basis for Conclusion: According to the USFWS National Wetlands Inventory Online Mapper, the Project site does not include federally protected wetlands.⁶ The disturbed nature of the site furthermore precludes it from impacting hydrological processes on-site. Therefore, the Project would not impact any jurisdictional waters, including federally protected wetlands such as marshes, vernal pools, or coastal areas. No mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-3.

Impact 7.3-4: *Would the Project interfere substantially with the movement of any native resident or migratory fish or wildlife species or with established native resident or migratory wildlife corridors, or impede the use of native wildlife nursery sites?*

Basis for Conclusion: The Project site is surrounded by urban development, such as paved roads, commercial, and residential development, and the Moreno Valley Freeway (SR-60). The Project area is located within the Western Riverside County Multiple Species Habitat Conservation Plan (MSHCP) that identifies core linkages for wildlife movement. For the Project area, no existing or proposed core linkages are identified.⁷ Due to the urbanized nature of the site, no migratory corridors exist or would be affected by the Project. Therefore, there are no impacts to established native wildlife or migratory corridors.

Supportive Evidence: Please refer to Draft SEIR page 7-3.

⁶ National Wetlands Inventory (2021). *Wetlands Mapper*; City of Moreno Valley. Available at <https://www.fws.gov/wetlands/Data/Mapper.html>. Accessed January 13, 2022.

⁷ County of Riverside Transportation and Lands Management Agency (2003). *Western Riverside County Multiple Species Habitat Conservation Plan (MSHCP); Schematic Cores and Linkages Map*. Available at https://www.wrc-rca.org/Permit_Docs/MSHCP/MSHCP-Volume%201.pdf. Accessed January 13, 2022.

Impact 7.3-5: Would the Project conflict with any local policies or ordinances protecting biological resources, such as a tree preservation policy or ordinance?

Basis for Conclusion: The Project site contains no historical, native plant communities. Existing vegetation is limited to landscaped non-native trees and ornamental plants that are not protected under any municipal or regional conservation policies. Furthermore, the Project site is fully developed and does not contain biological resources. As such, no impacts would occur.

Supportive Evidence: Please refer to Draft SEIR page 7-4.

Impact 7.3-6: Would the Project conflict with the provisions of an adopted habitat conservation plan, natural community conservation plan, or other approved local, regional, or state habitat conservation plan?

Basis for Conclusion: The City of Moreno Valley is included in the Western Riverside County MSHCP. Under this plan, the Project site is designated as ‘developed, disturbed land’ that does not contain any vegetation communities. The Project site and its surrounding areas are not a focus for conservation under this regional plan, and therefore would not conflict with the adopted conservation areas.⁸ Therefore, no impact to local, regional, or State habitat conservation plans would occur.

Supportive Evidence: Please refer to Draft SEIR page 7-4.

Cultural Resources**Impact 4.3-1: Would the Project cause a substantial adverse change in the significance of a historical resource pursuant to § 15064.5?**

Basis for Conclusion: The Project site and its neighbors are not listed by the State Historical Resources Commission in the CRHR pursuant to § 15064.5. Additionally, the Project site does not contain historic structures listed on the Moreno Valley Historic Resource Inventory nor does it contain any recommended eligible NRHP sites, historical points of interest, or other significant historical resources – according to the Moreno Valley 2040 General Plan (MoVal 2040 GP) Final SEIR.⁹ The Project is not eligible for listing in the CRHR, nor is there a possibility of it being determined as a historical resource. The Moreno Valley Mall, itself, was developed in 1992 and is less than 50 years old, making it significantly younger than the 50-year historic-age designation. The Project would, therefore, not have an effect that may cause a substantial adverse change in the significance of an historical resource, and there is no impact.

Supportive Evidence: Please refer to Draft SEIR pages 4.3-10 through 4.3-11.

⁸ County of Riverside Transportation and Lands Management Agency (2003). *Western Riverside County Multiple Species Habitat Conservation Plan (MSHCP)*. Available at https://www.wrc-rca.org/Permit_Docs/MSHCP/MSHCP-Volume%201.pdf. Accessed January 13, 2022.

⁹ City of Moreno Valley (2021). *Final Environmental Impact Report for the MOVAL 2040; Figure 4.5-1*. Available at http://www.moval.org/cdd/documents/general-plan-update/final-docs/Moval%202040_Final%20EIR_with%20RTCs.pdf. Accessed January 13, 2022.

Hazards and Hazardous Materials

Impact 7.6-4: *Would the project be located on a site which is included on a list of hazardous materials sites compiled pursuant to Government Code §65962.5 and, as a result, would it create a significant hazard to the public or the environment?*

Basis for Conclusion: According to the City of Moreno Valley's Local Hazard Mitigation Plan (LHMP) and the DTSC Cortese List, the Project site is not located within a hazardous material zone and is not included on a hazardous site list compiled pursuant to California Government Code §64962.5.¹⁰ As a result, the Project would not create a significant hazard to the public or the environment, and no impact is anticipated.

Supportive Evidence: Please refer to Draft SEIR page 7-9.

Impact 7.7-5: *For a project located within an airport land use plan or, where such a plan has not been adopted, within two miles of a public airport or public use airport, would the project result in a safety hazard or excessive noise for people residing or working in the project area?*

Basis for Conclusion: The Project site is not located near to a public airport or public use airport. However, the March Air Reserve Base – the nearest non-public use airport – is located approximately 2.8 miles south of the Project site. According to the March Air Reserve Base Airport Land Use Compatibility Plan (ALUCP), the Project site lies within 'Zone E,' a low-risk and low-noise zone that is within outer or occasionally used portions of flight corridors. This compatibility designation is not accompanied by development conditions that would be applicable to the Project. Given these considerations, the Project would not result in a safety hazard or excessive noise for the new residents or employees within the Project area. Therefore, no impact would occur.

Supportive Evidence: Please refer to Draft SEIR pages 7-9 through 7-10.

Impact 7.6-7: *Would the project expose people or structures, either directly or indirectly, to a significant risk of loss, injury or death involving wildland fires?*

Basis for Conclusion: The Project site is not located in a Very High Fire Hazard Severity Zone (VHFHSZ), nor is it neighboring a wildland urban interface, and therefore the Project would not create a risk of loss, injury or death involving wildland fires.^{11,12} Thus, no impacts are anticipated, and no mitigation is required.

¹⁰ City of Moreno Valley (2017). *Local Hazard Mitigation Plan*. Available at https://www.moval.org/city_hall/departments/fire/pdfs/haz-mit-plan.pdf. Accessed January 13, 2022.

¹¹ City of Moreno Valley (2021). *Final Environmental Impact Report for the MoVal 2040; Figure 4.18-1 California Fire Hazard Severity Zone*. Available at http://www.moval.org/cdd/documents/general-plan-update/final-docs/Moval%202040_Final%20EIR_with%20RTCs.pdf. Accessed January 13, 2022.

¹² California Department of Forestry and Fire Protection (2022). *California Fire Hazard Severity Zone Viewer*. Available at <https://gis.data.ca.gov/datasets/789d5286736248f69c4515c04f58f414>. Accessed January 12, 2022.

Supportive Evidence: Please refer to Draft SEIR page 7-10.

Hydrology and Water Quality

Impact 7.7-7: *Would the project in flood hazard, tsunami, or seiche zones, risk release of pollutants due to project inundation?*

Basis for Conclusion: The Pacific Ocean is located approximately 40 miles from the Project site. Due to the distance to the Pacific Ocean and the presence of the Santa Ana Mountains between the Pacific Ocean and the Project site, there is no potential for the site to be impacted by a tsunami. Additionally, surface water flow at the Project site is generally via sheet flow in a southwesterly direction. The Project site is not in any mapped dam inundation hazard zone. Furthermore, the Project site is not downstream of large bodies of water or tanks which potentially could cause flooding and inundate the Project site. The risk of seiche damage following a seismic event at the Project site is considered low. Therefore, there would be no impact from tsunami or seiche zones and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-16.

Land Use and Planning

Impact 4.5-1: *Would the project physically divide an established community?*

Basis for Conclusion: The Project would not result in the physical division of an established community because the existing Moreno Valley Mall does not constitute a 'community.' The proposed SPA is consistent with the overall development vision of the MoVal 2040 GP, and the Project maintains some of the existing commercial uses and would improve cohesion with the neighboring commercial uses. The Project does not propose the construction or alteration of roads or pathways that would disrupt the southerly adjacent residential uses. Because implementation of the Project would not physically divide an established community, there would be no impact and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR pages 4.5-7 through 4.5-8.

Mineral Resources

Impact 7.8-1: *Would the Project result in the loss of availability of a known mineral resource that would be of value to the region and the residents of the state?*

Impact 7.8-2: *Would the Project result in the loss of availability of a locally-important mineral resource recovery site delineated on a local general plan, specific plan or other land use plan?*

Basis for Conclusion: The Project site, and the majority of the surrounding areas, is within a designated Mineral Resource Zone MRZ-3, which is defined as areas where the significance of mineral deposits cannot

be evaluated from available data.¹³ Significant impacts related to mineral resources would occur if the Project would result in the loss of availability of a known, valuable mineral resource or of a locally important mineral resource site. The Project site does not contain any local mineral resource sites and the development would not result in the loss of identified regional or local mineral resources, conversion of an identified mineral resource use, or conflict with existing mineral resource extraction activities. The Project site is currently developed, and the proposed site plans do not propose additional mining operations, the Project would not affect locally important mineral resources recovery sites. Therefore, the Project would not cause loss of mineral resources resulting in no impact with no mitigation necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-17.

Population and Housing

Impact 7.9-2: *Would the Project displace substantial numbers of existing people or housing, necessitating the construction of replacement housing elsewhere?*

Basis for Conclusion: The Project site consists of the existing Moreno Valley Mall (excluding the JC Penney and Macy's parcels). Under the existing SP-200, the entirety of the existing Moreno Valley Mall area was proposed for Regional Mixed Use Commercial uses. The Regional Mixed Use Commercial land use would allow freeway-related retail, office parks, research and development parks and other office and commercial uses. This Project would include a Specific Plan Amendment that would modify and supersede SP-200 to allow the development of the Project's proposed multi-family residential uses on the existing Project site. Therefore, the Project would not displace substantial numbers of existing people or housing. No impact would occur, and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-18.

Wildfire

Impact 7.13-1: *Would the Project substantially impair an adopted emergency response plan or emergency evacuation plan?*

Impact 7.13-2: *Would the Project, due to slope, prevailing winds, and other factors, exacerbate wildfire risks, and thereby expose project occupants to, pollutant concentrations from a wildfire or the uncontrolled spread of a wildfire?*

Impact 7.13-3: *Would the Project require the installation or maintenance of associated infrastructure (such as roads, fuel breaks, emergency water sources, power lines or other utilities) that*

¹³ City of Moreno Valley (2021). *Moreno Valley Comprehensive General Plan Update Draft EIR; Figure 4.12-1 Mineral Resource Zones*. Available at <https://www.moval.org/cdd/documents/general-plan-update/draft-docs/Moval-2040-Draft-EIR.pdf>. Accessed January 12, 2022.

may exacerbate fire risk or that may result in temporary or ongoing impacts to the environment?

Impact 7.13-4: *Would the Project expose people or structures to significant risks, including downslope or downstream flooding or landslides, as a result of runoff, post-fire slope instability, or drainage changes?*

Basis for Conclusion: According to the California Department of Forestry and Fire Protection, the Project site is not within or in proximity to a VHFHSZ, nor is it within a State Responsibility Area (SRA).¹⁴ The Project site is located within a Local Responsibility Area (LRA) and currently receives fire protection services from the Moreno Valley Fire Department (MVFD). Furthermore, compliance with General Plan policies would ensure that the Project would not impair an adopted emergency response plan or emergency evacuation plan. Therefore, there is no impact.

Supportive Evidence: Please refer to Draft SEIR page 7-24.

Impact 7.13-6: *Would the proposed project expose people or structures to significant risks, including downslope or downstream flooding or landslides, as a result of runoff, post-fire slope instability, or drainage changes?*

Basis for Conclusion: The Project concerns the redevelopment of an existing development in heavily urbanized surroundings. The Project site is relatively flat and would not implement additional grading that would potentially result in a significant downslope or downstream. Therefore, the potential exposure of people or structures to flooding or landslides from post-fire slope instability would not increase due to project implementation. Additionally, adherence to City policy regarding stormwater and building runoff (Municipal Code § 8.10) would manage potential changes to existing site drainage due the construction of new buildings. Therefore, there would not be any anticipated impacts and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-25.

¹⁴ State of California (2022). California Fire Hazard Severity Zone Viewer. Available at <https://gis.data.ca.gov/datasets/789d5286736248f69c4515c04f58f414>. Accessed January 12, 2022.

Section 4: Environmental Impacts Found to be Less Than Significant (No Mitigation Required)

For the following significance thresholds, the City finds that, based upon substantial evidence in the record, the proposed Project would have a less than significant impact; therefore, no mitigation is required, and no significant, unavoidable adverse impacts would occur.

Aesthetics

Impact 4.1-1: *Would the Project have a substantial adverse effect on a scenic vista?*

Basis of Conclusion: Scenic resources identified in the MoVal 2040 GP include the Box Springs Mountains, Mount Russell foothills, Moreno Peak, Moreno Valley, Badlands, San Jacinto Valley, Mystic Lake, San Bernardino Mountains, and San Gabriel Mountains.

Views north from Town Circle and Heritage Way would be partially obstructed; however, the Project would be sited and designed such that there would be sightlines between proposed buildings. New structures are primarily located within the eastern portion of the site, and in the northwest portion of the site adjacent to SR-60. These multi-family residential buildings and hotels would be subject to the proposed SPA Design Guidelines and Development Standards, as well as the City of Moreno Valley MC in regard to setbacks and walls/fencing. However, as previously discussed, the previously approved SP-200 did not include building height restrictions within PA 2, so the Project would be compliant with the Specific Plan and its development standards. The Project is seeking review and approval of a maximum building height of 80 ft from the Federal Aviation Administration (FAA) through the Riverside County Airport Land Use Commission (RCALUC). Due to the planned sightlines throughout the Project, and due to compliance with design guidelines and development standards of the SPA, impacts would be less than significant.

Supportive Evidence: Please refer to Draft SEIR pages 4.1-9 through 4.1-11.

Impact 4.1-3: *Would the Project, in non-urbanized area, substantially degrade the existing visual character or quality of public views of the site and its surroundings? (Public views are those that are experienced from publicly accessible vantage point). If the project is in an urbanized area, would the project conflict with applicable zoning and other regulations governing scenic quality?*

Basis of Conclusion: The Project is in an “urbanized area” pursuant to the definition of CEQA Statutes § 21071, which defines an urbanized area as an incorporated city that has a population of at least 100,000 persons. During construction, there will be short-term disturbances to the visual character of the Project site and surrounding area due to the presence of construction machines and activity, including soil stockpiles present on the norther parking lot of the Project site. However, this impact will be temporary in nature and will only occur during that portion of the grading plan. As such, a less than significant impact is anticipated.

Developments within the SPA area would comply with all lighting development regulations within the SPA. Where the SPA does not provide specificity, the City of Moreno Valley's Municipal Code would govern. In addition to the Project being consistent with zoning requirements and regulation guidelines that apply to aesthetic and visual resources, the new development and renovations of existing structures would be completed with modern architecture and aesthetically pleasing ornamentation of building facades. With the area's design standards being incorporated to ensure full compliance with the City's development code, the minimization of any negative impacts due to aesthetics or light and glare policies, and the employment of modern aesthetically pleasing architecture, the Project would comply with any applicable regulation regarding scenic quality and a less than significant impact is expected.

Supportive Evidence: Please refer to Draft SEIR pages 4.1-12 through 4.1-15.

Air Quality

Impact 4.2-4: *Would the project result in other emissions (such as those leading to odors) adversely affecting a substantial number of people?*

Basis for Conclusion: Odors that could be generated by construction activities are required to follow South Coast Air Quality Management District (SCAQMD) Rule 402 to prevent odor nuisances on sensitive land uses. During construction, emissions from construction equipment, such as diesel exhaust, and volatile organic compounds from architectural coatings and paving activities may generate odors. However, these odors would be temporary, are not expected to affect a substantial number of people and would disperse rapidly. Therefore, impacts related to odors associated with the Project's construction-related activities would be less than significant.

The SCAQMD CEQA Air Quality Handbook identifies certain land uses as sources of odors. These land uses include agriculture (farming and livestock), wastewater treatment plants, food processing plants, chemical plants, composting facilities, refineries, landfills, dairies, and fiberglass molding. The Project would not include any of the land uses that have been identified by the SCAQMD as odor sources. Therefore, the Project would not create objectionable odors.

Supportive Evidence: Please refer to Draft SEIR page 4.2-39 through 4.2-40.

Cultural Resources

Impact 4.3-3: *Would the Project disturb any human remains, including those interred outside of formal cemeteries?*

Basis for Conclusion: The MoVal 2040 Final SEIR confirms, via a citywide Eastern Information Center record search, that there are no formal cemeteries or other resources that are known to possess human remains throughout the City. Because the Project site is fully developed, it is unlikely to disturb any unknown human remains. However, the potential for the accidental discovery of human remains is possible. If human remains are unintentionally disturbed during construction activities, implementation of the procedures set forth in PRC § 5097.98 and California State Health and Safety Code (HSC) § 7050.5

would be implemented in consultation with the Most Likely Descendent (MLD) as identified by the Native American Heritage Commission (NAHC). California State HSC § 7050.5 dictates that no further disturbance shall occur until the County Coroner has made the necessary findings as to origin and disposition pursuant to PRC § 5097.98. If the remains are determined by the County Coroner to be Native American, the NAHC shall be notified within 24 hours. The NAHC shall identify the MLD with whom consultation shall occur to determine in the treatment and disposition of the remains. With compliance to California State HSC § 7050.5, as stated above, impacts associated with the potential disturbance of human remains would be less than significant.

Supportive Evidence: Please refer to Draft SEIR pages 4.3-15.

Energy

Impact 7.4-1: *Would the Project result in potentially significant environmental impact due to wasteful, inefficient, or unnecessary consumption of energy resources, during Project construction or operation?*

Basis for Conclusion: The Project would not result in wasteful, inefficient or unnecessary consumption of energy during Project construction or operation. The Project would comply with all applicable energy conservation requirements. Project construction and operation would be typical for an urban retail shopping center, which is financially incentivized to reduce energy demand due to associated reductions in project operating costs.

The MoVal 2040 Final SEIR, in conjunction with the Climate Action Plan (CAP), addressed the potential for wasteful, inefficient, or unnecessary consumption of energy resources or to conflict with applicable plans for renewable energy and energy efficiency. The MoVal 2040 Final SEIR determined that, in addition to the energy efficiencies that would be realized from compliance with current CALGreen and Title 24 standards in new and re-developments, the MoVal 2040 GP would promote energy conservation through voluntary programs that provide energy-efficiency audits, retrofits, rebates, and other financing programs and incentives. Additionally, the CAP includes a number of GHG reduction goals related to energy use and energy conservation. Therefore, the MoVal 2040 GP would not create a land use pattern that would result in a wasteful, inefficient, or unnecessary use of building-related energy.¹⁵ Because the redevelopment of the Moreno Valley Mall is specifically accounted for in the MoVal 2040 GP and would meet GP goals for mixed use development and transit improvements, impacts relating to inefficient energy use as a result of the proposed redevelopment Project would be less than significant and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR pages 7-4 through 7-5.

¹⁵ City of Moreno Valley (2021). Final Environmental Impact Report for the MoVal 2040; Page 4.6-9. Available at https://www.moval.org/city_hall/general-plan2040/Environmental/MV2040_FinalEIR_W-CommentResponse.pdf. Accessed March 29, 2022.

Impact 7.4-2: Would the Project conflict with or obstruct a State or Local plan for renewable energy or energy efficiency?

Basis for Conclusion: Project design and operation will comply with California Title 24 energy standards and the 2019 CALGreen building code. As discussed above in Impact 4.4-1, Project development will not cause inefficient, wasteful, and unnecessary energy use. According to the MoVal 2040 GP, by changing land use designations and focusing development in Concept Areas, the Project would reduce VMT when compared to buildout of the existing 2006 General Plan.¹⁶ Therefore, the Project would not conflict with or obstruct State or local plans for renewable energy or energy efficiency and potential impacts would be less than significant.

Supportive Evidence: Please refer to Draft SEIR page 7-5.

Geology and Soils**Impact 7.5-1: Would the project expose people or structures to potential substantial adverse effects, including the risk of loss, injury, or death involving:**

- i. Rupture of a known earthquake fault, as delineated on the most recent Alquist-Priolo Earthquake Fault Zoning Map issued by the State Geologist for the area or based on other substantial evidence of a known fault (Refer to Division of Mines and Geology Special Publication 42)?*

Basis for Conclusion: According to the United States Geological Survey (USGS) Quaternary Faults ArcGIS map, the Project site is not located in or adjacent to a known earthquake fault.¹⁷ The San Jacinto fault zone, the latest quaternary fault, is located at least four miles to the northeast of the Moreno Valley Mall; therefore, the possibility of a significant fault rupture on the Project site is low and potential impacts would be less than significant.

Supportive Evidence: Please refer to Draft SEIR page 7-6.

Impact 7.5-2: Would the project expose people or structures to potential substantial adverse effects, including the risk of loss, injury, or death involving:

- ii. Strong seismic ground shaking?*

Basis for Conclusion: Although no active faults are known to traverse the Project site, the Project site would experience ground shaking from earthquakes generated along active faults located off-site. The intensity of ground shaking would depend upon the magnitude of the earthquake, distance to the epicenter, and the geology of the area between the epicenter and the Project site. Adherence to standard engineering practices and design criteria relative to seismic and geologic hazards in accordance with the

¹⁶ City of Moreno Valley (2021). Final Environmental Impact Report for the MoVal 2040; Page 4.6-10. Available at http://www.moval.org/cdd/documents/general-plan-update/final-docs/Moval%202040_Final%20EIR_with%20RTCs.pdf. Accessed March 29, 2022.

¹⁷ U.S. Geological Survey (2020). U.S. Geologic Survey's Interactive Quaternary Faults Database. Available at <https://www.arcgis.com/apps/webappviewer/index.html?id=5a6038b3a1684561a9b0aadf88412fcfhttps://www.arcgis.com/apps/webappviewer/index.html?id=5a6038b3a1684561a9b0aadf88412fcf>. Accessed January 12, 2022.

California Building Code (CBC) would reduce the significance of potential impacts to less than significant. The CBC includes detailed design requirements related to structural design, soils and foundations, and grading to ensure that public safety risks due to seismic shaking are minimized to below significance. Therefore, potential impacts would be less than significant.

Supportive Evidence: Please refer to Draft SEIR pages 7-6 and 7-7.

Impact 7.5-2: *Would the project expose people or structures to potential substantial adverse effects, including the risk of loss, injury, or death involving:*

iii. Seismic-related ground failure, including liquefaction?

Basis for Conclusion: The Moreno Valley Mall lies within one such zone and has a low liquefaction susceptibility. The San Jacinto Fault Zone to the northeast and east of the Project site puts the region in some risk of ground shaking, which may result in seismic-related ground failure. However, the Project site's distance from the fault makes seismic-related ground failure unlikely. Since both seismic-related ground failure and generalized liquefaction would not be likely to occur, the implementation of the Project would result in a less than significant impact.

Supportive Evidence: Please refer to Draft SEIR page 7-7.

Impact 7.5-4: *Would the project expose people or structures to potential substantial adverse effects, including the risk of loss, injury, or death involving:*

iv. Landslides?

Basis for Conclusion: The Project site exhibits varying landslide susceptibility but is predominately defined by landslide susceptibility classes 0 and 5, indicating that there is generally moderate to no risk of landslide.¹⁸ Furthermore, the Project site and neighboring parcels are relatively flat with no visual indications of active landslides. The northerly adjacent freeway, which is reinforced with retaining walls, would additionally minimize the risk of landslide. Therefore, landslide risk to the Project site is unlikely and impacts are less than significant.

Supportive Evidence: Please refer to Draft SEIR page 7-7.

Impact 7.5-5: *Would the Project result in substantial soil erosion or the loss of topsoil?*

Basis for Conclusion: On the Project site, topsoil exists only in those landscaped areas that make up a small proportion of the site area. Therefore, there is a low likelihood for erosion of this unpaved areas. Additionally, the Project would be required to comply with all requirements set forth in the National Pollutant Discharge Elimination System (NPDES) permit for construction activities including Best Management Practices (BMPs) through preparation of a Stormwater Pollution Prevention Plan (SWPPP). NPDES compliance would reduce potential impacts to less than significant levels.

¹⁸ City of Moreno Valley (2021). MoVal 2040 General Plan: Chapter 6 Safety. Available at www.moval.org/cdd/documents/general-plan-documents-draft-general-plan.html. Accessed January 12, 2022.

Supportive Evidence: Please refer to Draft SEIR page 7-8.

Hazards and Hazardous Materials

Impact 7.6-1: *Would the Project create a significant hazard to the public or the environment through the routine transport, use, or disposal of hazardous materials?*

Basis for Conclusion: Impacts related to the routine transport, use, or disposal of hazardous materials on the Project site would most likely come from motor oils, gasoline, and diesel fuel used during construction, rather than the operational uses of the site. Should on-site refueling occur during construction, spill kits shall be located on-site as required by the Project-specific SWPPP. Other preventative measures and BMPs are similarly required under NPDES stormwater regulations. Furthermore, the Project site is not listed under the California Hazardous Waste and Substance Site List (Cortese List).¹⁹ Prior environmental analysis within the SP-200 EIR did not address hazards or hazardous materials. Therefore, impacts associated with the transport, use, or disposal of hazardous materials would be less than significant.

Supportive Evidence: Please refer to Draft SEIR page 7-8.

Impact 7.6-2: *Would the Project create a significant hazard to the public or the environment through reasonably foreseeable upset and accident conditions involving the release of hazardous materials into the environment?*

Basis for Conclusion: Accident conditions involving the release of hazardous materials into the environment could reasonably occur during the construction phase of the Project, especially due to the use of oils and fuels on-site. The use of hazardous materials during the construction phase – such as motor oils, gasoline, and diesel fuel – would have a less than significant impact with the preventative measures and BMPs required under NPDES stormwater regulations and Project-specific SWPPP. Because no proposed land uses necessitate the use of hazardous materials, the operational phase of Project implementation does not pose a reasonably foreseeable issue regarding the release of hazardous materials. However, the Project site may be expected to use fertilizer for site landscaping. Materials and substances would all be subject to applicable health and safety requirements under the Occupational Safety and Health Administration (OSHA). Thus, Project implementation would not result in the creation of a public or environmental hazard resulting in a less than significant impact.

Supportive Evidence: Please refer to Draft SEIR pages 7-8 through 7-9.

Impact 7.6-3: *Would the Project emit hazardous emissions or handle hazardous or acutely hazardous materials, substances, or waste within one-quarter mile of an existing or proposed school?*

Basis for Conclusion: There are no schools located within one-quarter mile of the Project site. The nearest school is Edgemont Elementary School located at 21790 Eucalyptus Ave, Moreno Valley, CA, approximately 0.7 miles to the southwest of the Project site. The Project is not anticipated to generate

¹⁹ California Department of Toxic Substances Control (2022). *Hazardous Waste and Substances Site List*. Available at <https://www.envirostor.dtsc.ca.gov/public/>. Accessed January 13, 2022.

significant hazardous materials that would impact Edgemont Elementary School. In addition, any future school developed within the surrounding area would be subject to the oversight of the California Environmental Protection Agency (Cal EPA), Department of Toxic Substances Control (DTSC), as required by State law. Additionally, the Project site is not located within a hazardous materials zone and is not included on a hazardous site list, according to the DTSC Cortese List. Therefore, a less than significant impact would occur due to the implementation of the Project.

Supportive Evidence: Please refer to Draft SEIR pages 7-8 through 7-9.

Impact 7.6-6: *Would the Project impair implementation of or physically interfere with an adopted emergency response plan or emergency evacuation plan?*

Basis for Conclusion: The Project is not anticipated to interfere or impair an adopted emergency response or evacuation plan. The City has adopted a Local Hazard Mitigation Plan (LHMP) and Emergency Operations Plan (EOP) to guide emergency management strategies for the City. Implementation of the Project would be in compliance with the California Fire Code (CFC) with local amendments to address fire hazard concerns. Furthermore, approval of new development is conditioned on review by the Moreno Valley Fire Department (MVFD) and the Moreno Valley Department of Public Works to ensure adequate emergency access.²⁰ In case of an emergency and/or evacuation, Towngate Fire Station 6, located approximately 0.3 mile southwest from the Project site, would be able to provide an emergency response. The implementation would not impact major access roads and access would be maintained during construction. Therefore, impacts would be less than significant, and mitigation is not necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-10.

Hydrology and Water Quality

Impact 7.7-1: *Would the proposed project violate any water quality standards or waste discharge requirements or otherwise substantially degrade surface or groundwater quality?*

Basis for Conclusion: The Project site has been previously developed and graded with the construction of parking lots, auxiliary structures, and the Moreno Valley Mall. Existing conditions allow for the unmitigated flow of water across the Project site before interception of runoff into stormwater sewers and paved ditches. With implementation of the preliminary Water Quality Management Plan (WQMP), compliance with the NPDES permit requirements, and implementation of BMPs, the Project would not violate any water quality standards or waste discharge requirements or otherwise substantially degrade surface or groundwater quality. Mandatory compliance with the required site-specific Stormwater Pollution Prevention Plan (SWPPP) and the erosion control plan would ensure that the construction of the Project site would not violate any water quality standards or waste discharge requirements. Therefore, there would be a less than significant impact association with violation of any water quality standards or waste discharge requirements or otherwise substantial degradation of surface or groundwater quality.

²⁰ City of Moreno Valley (2021). MoVal 2040 General Plan: Safety Element. Available at www.moval.org/cdd/documents/general-plan-documents-draft-general-plan.html. Accessed January 13, 2022.

Supportive Evidence: Please refer to Draft SEIR pages 7-11 through 7-12.

Impact 7.7-2: *Would the proposed project substantially decrease groundwater supplies or interfere substantially with groundwater recharge such that the project may impede sustainable groundwater management of the basin?*

Basis for Conclusion: According to the WQMP, development of the Project site would decrease impervious surface area (ISA) from the existing conditions and therefore would increase permeability of the affected area. The WQMP includes design measures such as low impact development (LID) and other stormwater drainage controls that would be engineered to capture and control runoff prior to being released downstream. This would increase the duration that water is held on-site prior to being released to downstream receiving waters, allowing water more time to infiltrate the ground and facilitates recharge. In addition, LIDs that include permeable materials, enable runoff to immediately infiltrate and begin the recharge process. Therefore, considering the existing conditions which already limit the potential for recharge, and with the implementation of a WQMP, impacts would be less than significant.

Further, according to the WQMP, groundwater was not encountered past 15 feet in any of the infiltration test borings. Based on this information, it is not anticipated that the depth to groundwater would affect the long-term performance of an infiltration system. Therefore, development of the Project site would not affect groundwater recharge due to the distance between the ground surface and the groundwater levels.

Supportive Evidence: Please refer to Draft SEIR pages 7-12 through 7-13.

Impact 7.7-3: *Would the proposed project substantially alter the existing drainage pattern of the site or area, including through the alteration of the course of a stream or river or through the addition of impervious surfaces, in a manner which would:*

- i. **Result in substantial erosion or siltation on- or off-site?**

Basis for Conclusion: The Project would utilize subsurface storm drain systems that convey flows in the underground storm drain network. The Project proposes to capture and convey stormwater to modular wetland biofiltration systems. This water would be treated and conveyed into the existing reinforced concrete pipe (RCP) storm drain in Town Circle. The NPDES, SWPPP, and WQMP created for the Project would also minimize potential impacts from erosion and siltation. Further, an erosion control plan would also be implemented to further minimize potential siltation and erosion effects. Implementation of dust control measures along with BMPs included in the NPDES, SWPPP, and WQMP would reduce potential environmental effects to less than significant levels.

Supportive Evidence: Please refer to Draft SEIR page 7-13.

Impact 7.7-4: *Would the proposed project substantially alter the existing drainage pattern of the site or area, including through the alteration of the course of a stream or river or through the addition of impervious surfaces, in a manner which would:*

- ii. **Substantially increase the rate or amount of surface runoff in a manner which would result in flooding on- or off-site?**

Basis for Conclusion: The current Project would include development of approximately 58.6 acres of land presently occupied by the Moreno Valley Mall and associated uses that would decrease the amount of ISA covering on the Project site compared to existing conditions. These proposed improvements may cause changes in absorption rates, drainage patterns, and the rate and amount of surface water runoff. Any runoff that may occur would not exceed the system's capacity as existing downstream and upstream facilities have adequate capacity to convey 1,135 cubic feet per second (cfs) of water. Per the Project's Drainage Report, on-site flows would be collected by a system of underground chambers and storm drain network. The Project would construct the new storm drain facilities that would connect to the existing storm drain network along Town Circle and throughout the Project site. Curb and gutter infrastructure associated with new private roads would be adequately designed to account for the 100-year, 24-hour storm event without flooding. Additionally, vegetated drainage swales would be utilized and set in place of underground piping or imperviously lined swales, to the maximum extent practicable and as allowed by City erosion control regulations (MC §8.21.160.E) to contain 10-year events in curb and 100-year events in right of way. Therefore, the Project would not significantly impact flooding.

Supportive Evidence: Please refer to Draft SEIR pages 7-13 through 7-14.

Impact 7.7-5: *Would the proposed project substantially alter the existing drainage pattern of the site or area, including through the alteration of the course of a stream or river or through the addition of impervious surfaces, in a manner which would:*

- iii. **Create or contribute runoff water which would exceed the capacity of existing or planned stormwater drainage systems or provide substantial additional sources of polluted runoff?**

Basis for Conclusion: The existing Project site is already disturbed with the existing Moreno Valley Mall and associated uses. This existing development contains an existing storm drain network and conveyance patterns throughout the site consisting of curb and gutter, shallow drainage channels, and sheet flow across paved parking surfaces. The Project would include similar improvements that are designed to be consistent with the 100-year storm event. Preparation, implementation, and participation with both the NPDES General Permit and the General Construction Permit, including the SWPPP and BMPs, would reduce the potential for storm water flows, and any potential contaminants contained within those flows, to be conveyed off-site during construction of the Project. As a result, short-term construction-related impacts associated with creating or contributing to runoff and additional sources of polluted runoff would be less than significant. Conformance with these requirements would be verified prior to any project approval and included as conditions of approval to any future project. Impacts would, therefore, be less than significant.

Supportive Evidence: Please refer to Draft SEIR pages 7-14 through 7-15.

Impact 7.7-6: *Would the proposed project substantially alter the existing drainage pattern of the site or area, including through the alteration of the course of a stream or river or through the addition of impervious surfaces, in a manner which would:*

iv. Impede or redirect flood flow?

Basis for Conclusion: Refer to discussion in Impact 7.7-6(ii). The site is not located in a documented flood plain or floodway, nor is the site located within any special flood hazard areas.²¹ The Project site is already disturbed with the existing Moreno Valley Mall and associated uses. This existing development contains an existing storm drain network and conveyance patterns throughout the site consisting of curb and gutter, shallow drainage channels, and sheet flow across paved parking surfaces. The Project would include similar improvements that are designed to be consistent with the 100-year storm event. As such, the Project would not impede or redirect flood flows and impacts would be less than significant.

Supportive Evidence: Please refer to Draft SEIR pages 7-15 through 7-16.

Impact 7.7-8: *Would the proposed project conflict with or obstruct implementation of a water quality control plan or sustainable groundwater management plan?*

Basis for Conclusion: The Project site is located within the Santa Ana River Basin. The site's related construction and operational activities would be required to comply with the Santa Ana RWQCB's Santa Ana River Basin Water Quality Control Plan by preparing and adhering to a SWPPP and SWQMP. The Project would be required to show conformance prior to any approval. Implementation of the Project would not conflict with or obstruct the Santa Ana River Basin Water Quality Control Plan and impacts would be less than significant. The Project site lies within the San Jacinto Groundwater Basin, under the Sustainable Groundwater Management Act (SGMA), Eastern Municipal Water District (EMWD) is the groundwater sustainability agency and is responsible for development and implementation of a groundwater sustainability plan. The Project would be required to comply with all applicable aspects of the Groundwater Sustainability Plan for the San Jacinto Groundwater Basin. Additionally, the Project site is already disturbed with the existing Moreno Valley Mall and associated uses. The existing mall complies with all applicable plans and it is not anticipated that the new uses proposed as part of the Project would dramatically change the intensity of uses already planned and approved. As such, the Project would not conflict with or obstruct the implementation of a water quality control plan or a sustainable groundwater management plan and impacts would be less than significant and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-16.

Land Use and Planning

²¹ Federal Emergency Management Agency (2008). *FEMA FIRM Map. No. 06065C0745G*. Available at <https://msc.fema.gov/portal/>. Accessed January 13, 2022.

Impact 4.5-2: *Would the Project cause a significant environmental impact due to a conflict with any plan, policy, or regulation adopted for the purpose of avoiding or mitigating an environmental effect?*

Basis for Conclusion: The Project would be consistent with the SCAG RTP/SCS, City of Moreno Valley 2006 General Plan, and the MoVal 2040 GP. With approval and implementation of the proposed Specific Plan Amendment, the Project would not result in a change in, or conflict with a land use or zoning designation that would result in potentially significant impacts. Therefore, impacts associated with any existing plan, policy, or regulation would be less than significant. The Project site is currently zoned as mixed-use community overlay which allows for the Project components including hotels, public parks and recreational facilities, multi-family residential, restaurants, and retail.²² Therefore, the Project would not result in a change in, or conflict with zoning policy that would result in potentially significant impacts.

Supportive Evidence: Please refer to Draft SEIR pages 4.5-9 through 4.5-27.

Noise

Impact 4.6-1: *Would the Project generate a substantial temporary or permanent increase in ambient noise levels in the vicinity of the project in excess of standards established in the local general plan or noise ordinance, or applicable standards of other agencies?*

Basis for Conclusion: Construction activities for the Project would include site preparation, grading, building construction, paving, and architectural coating. Such activities would require graders, scrapers, and tractors during site preparation; graders, dozers, and tractors during grading; cranes, forklifts, generators, tractors, and welders during building construction; pavers, rollers, mixers, tractors, and paving equipment during paving; and air compressors during architectural coating. The nearest sensitive receptors to the Project site are the residences 110 feet south of the Project site. As analyzed in Draft SEIR **Section 4.6, Noise**, construction activities would not exceed the 80 dBA Leq residential threshold for sensitive receptors. Therefore, construction related noise impacts would be less than significant.

The analysis of operational noise impacts presented in Draft SEIR **Section 4.6, Noise** only focuses on new source of noise associated with Project improvements. The major noise sources associated with Project operation that would potentially impact existing nearby residences would include stationary noise equipment (i.e., trash compactors, air conditioners, etc.); new parking areas (i.e., car door slamming, car radios, engine start-up, and car pass-by); and off-site traffic noise. Mechanical equipment typically generates noise levels of approximately 52 dBA at 50 feet. The nearest potential location for such mechanical equipment – an HVAC unit – would be located approximately 200 feet from the nearest residential property and HVAC noise levels would attenuate by the distance to approximately 38.0 dBA, which is well below the City's 60 dBA daytime and 55 dBA nighttime noise standard for residential uses. As determined by the Project's Traffic Study, the Project would generate 634 daily trips during peak hours. The Project's highest peak hour vehicle trips would generate noise levels of approximately 54.4 dBA Leq

²² City of Moreno Valley (2021). *City of Moreno Valley Municipal Code - Section 9.02.020 Permitted Uses*. Available at https://library.qcode.us/lib/moreno_valley_ca/pub/municipal_code/item/title_9-chapter_9_02-9_02_020. Accessed January 17, 2022.

at 50 feet from the parking lot. Parking lot noise at the nearest receptor would be 42.4 dBA which is below the City's residential noise standard of 92 dBA SEL. Additionally, the proposed Project would generate 11,076 daily trips which would result in noise increases on Project area roadways. In general, a traffic noise increase of less than 3 dBA is barely perceptible to people, while a 5-dBA increase is readily noticeable.²³ Generally, traffic volumes on Project area roadways would have to approximately double for the resulting traffic noise levels to increase by 3 dBA. Traffic noise modeling was conducted for conditions with and without the Project, based on traffic volumes from the Traffic Impact Analysis. As indicated in **Section 4.6, Noise** Project traffic-generated noise levels on Project area roadways would range between 65.8 dBA CNEL and 73.2 dBA CNEL at 100 feet from the centerline, and the Project would result in a maximum increase of 2.6 dBA CNEL along Town Circle. Therefore, the proposed Project would result in a less than significant impact related to stationary noise levels, noise impacts from parking lots, and permanent increase in ambient noise from off-site traffic.

Supportive Evidence: Please refer to Draft SEIR pages 4.6-14 through 4.6-19.

Impact 4.6-2: *Would the Project expose persons to or generate excessive ground borne vibration or ground-borne noise levels?*

Basis for Conclusion: Once operational, the Project would not be a significant source of groundborne vibration. Groundborne vibration surrounding the Project currently result from heavy-duty vehicular travel (e.g., refuse trucks, heavy duty trucks, delivery trucks, and transit buses) on the nearby local roadways. Due to the rapid drop-off rate of ground-borne vibration and the short duration of the associated events, vehicular traffic-induced ground-borne vibration is rarely perceptible beyond the roadway right-of-way, and rarely results in vibration levels that cause damage to buildings in the vicinity. Therefore, vibration impacts associated with Project construction and operation would be less than significant, and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR pages 4.6-19 through 4.6-20.

Impact 4.6-3: *For a Project located within the vicinity of a private airstrip or an airport land use plan or, where such a plan has not been adopted, within two miles of a public airport or public use airport, would the Project expose people residing or working in the Project area to excessive noise levels?*

Basis for Conclusion: The nearest airport to the Project site is the March Air Force Reserve Base located approximately 2.4 miles to the south. According to the noise compatibility contours figure for the March Air Reserve Base/Inland Port Airport Land Use Compatibility Plan (Riverside County Airport Land Use Commission 2014), the project site is located outside the airport's 60 dBA CNEL noise contour. Therefore, the Project would not expose people residing or working in the Project area to excessive airport- or airstrip-related noise levels and no mitigation is required.

²³ Federal Highway Administration, Highway Traffic Noise Analysis and Abatement Policy and Guidance, Noise Fundamentals, https://www.fhwa.dot.gov/Environment/noise/regulations_and_guidance/polguide/polguide02.cfm, accessed April 13, 2022.

Supportive Evidence: Please refer to Draft SEIR pages 4.6-20 through 4.6-21.

Population and Housing

Impact 7.9-2: *Would the Project induce substantial unplanned population growth in an area, either directly (for example, by proposing new homes and businesses) or indirectly (for example, through extension of roads or other infrastructure)?*

Basis for Conclusion: The Project would include the development of 1,627 multi-family dwelling units, including three multi-family communities in the eastern mall area (Residential A, B and C totaling 1,377 DU, and a multi-family community in the northwest mall area totaling 250 DU). The Project also includes commercial uses that include, but is not limited to, additional multi-tenant retail through mall revitalization and two new hotel operations which would increase the demand of housing in the area. Consequently, the Project would directly and indirectly induce population growth, which would have the potential to increase the demand for housing in the area. The City is considered housing-rich so the increase of employment opportunities would help in the City's pursuit of an improved jobs-housing balance. Additionally, the Project's new residential units would help the City meet its Regional Housing Needs Allocation (RHNA) housing goals by 2029. According to the MoVal 2040 GP Program EIR, the City anticipates the development of 22,052 new homes which is greater than the RHNA allocation goal of 13,627 new homes. The exceedance of the RHNA allocation would provide a buffer in all income categories to ensure the City can navigate the no net loss provisions of the state Housing Element law and have continued ability to meet the RHNA by income group through 2040.²⁴ Therefore, the Project's population growth is planned and would not result in a substantial population growth. Impacts would be less than significant, and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-17 through 7-18.

Impact 7.9-1: *Would the Project displace substantial numbers of existing people or housing, necessitating the construction of replacement housing elsewhere?*

Basis for Conclusion: The Project site consists of the existing Moreno Valley Mall (excluding the JC Penney and Macy's parcels). Under the existing SP-200, the entirety of the existing Moreno Valley Mall area was proposed for Regional Mixed Use Commercial uses. The Regional Mixed Use Commercial land use would allow freeway-related retail, office parks, research and development parks and other office and commercial uses. This Project would include a Specific Plan Amendment that would modify and supersede SP-200 to allow the development of the Project's proposed multi-family residential uses on the existing Project site. Therefore, the Project would not displace substantial numbers of existing people or housing. No impact would occur, and no mitigation is necessary.

Supportive Evidence: Please refer to Draft SEIR page 7-18.

²⁴ City of Moreno Valley (2021). *Final Environmental Impact Report for the MoVal 2040*; Page 4.14-5. Available at http://www.moval.org/city_hall/general-plan2040/Environmental/MV2040_FinalEIR_W-CommentResponse.pdf. Accessed January 2022.

Public Services

Impact 7.10-1: *Would the Project result in substantial adverse physical impacts associated with the provision of new or physically altered governmental facilities, need for new or physically altered governmental facilities, the construction of which could cause significant environmental impacts, in order to maintain acceptable service ratios, response times or other performance objectives for any of the public services:*

i) Fire Protection?

Basis for Conclusion: Increased demand as a result of new development or redevelopment has the potential to detrimentally affect response times and emergency response coverage. The MVFD Strategic Plan (SP) anticipates the need for new fire stations based on project population increases and the development outlook stipulated in the MoVal 2040 GP, that includes the redevelopment of the Moreno Valley Mall Concept Area. Because the MVFD SP takes into account the planned development intensity envisioned in the GP, and because the Project site is specifically regarded for mixed-use development consistent with the proposed Project, it should be assumed that impacts to fire protection services as a result of the Project are currently considered under the purview of the MoVal 2040 Final SEIR impact analysis. As part of the MoVal 2040 GP's programmatic mitigation framework, new development would be required to pay a development impact fee (DIF) to contribute to future facility improvements – including new equipment, personnel, and fire stations. Impacts to public services are further offset through the general fund revenue anticipated to be generated by the Project, both in terms of enhancing performance of the existing mall and in providing new retail sales tax generators and hotel bed tax. While the construction of these new fire stations may result in adverse physical impacts, impacts would be addressed by separate environmental review and the City's standard development review process. Therefore, impacts to fire protection services from the Project would be less than significant.

Supportive Evidence: Please refer to Draft SEIR pages 7-19 through 7-20.

Impact 7.10-2: *Would the Project result in substantial adverse physical impacts associated with the provision of new or physically altered governmental facilities, need for new or physically altered governmental facilities, the construction of which could cause significant environmental impacts, in order to maintain acceptable service ratios, response times or other performance objectives for any of the public services:*

ii) Police Protection?

Basis for Conclusion: The MoVal 2040 GP anticipates the expansion of the Civic Center, the existing headquarters of the Moreno Valley Police Department (MVPD), as well as an increase in police personnel to accommodate future development that would include the Project. While the construction of an expanded police protection facility may result in adverse physical impacts, impacts would be addressed by separate environmental review and the City's standard development review process, applicable DIF contributions, MoVal 2040 GP goals and policies intended to protect the environment, and the programmatic mitigation framework established in the MoVal 2040 Final SEIR, which would reduce

impacts associated with the provision of new or physically altered police protection facilities. Therefore, impacts to police protection services from the Project would be less than significant.

Supportive Evidence: Please refer to Draft SEIR page 7-20.

Impact 7.10-3: *Would the Project result in substantial adverse physical impacts associated with the provision of new or physically altered governmental facilities, need for new or physically altered governmental facilities, the construction of which could cause significant environmental impacts, in order to maintain acceptable service ratios, response times or other performance objectives for any of the public services:*

i) Schools?

Basis for Conclusion: The Moreno Valley Unified School District, the Val Verde Unified School District, and Moreno Valley College recognize the need for additional school construction to accommodate a growing population. The redevelopment of the Project site is considered in the GP as an action that could result in population growth, thereby increasing demand on schools. The Project proposes less intensive residential uses than the SP-200, with estimated school demand to increase by 1,187 students, accounted for in student generation estimations in the MoVal2040 Final SEIR.²⁵ Payment of fees in compliance with California Government Code §65996 fully mitigates all impacts to school facilities. Therefore, this impact would be less than significant in this regard. Future schools would be subject to separate environmental review, MoVal 2040 GP goals and policies intended to protect the environment, and the programmatic mitigation framework established in the MoVal2040 Final SEIR, which would reduce impacts associated with the provision of new or physically altered schools to a level less than significant.

Supportive Evidence: Please refer to Draft SEIR page 7-20 through 7-21.

Impact 7.10-3: *Would the Project result in substantial adverse physical impacts associated with the provision of new or physically altered governmental facilities, need for new or physically altered governmental facilities, the construction of which could cause significant environmental impacts, in order to maintain acceptable service ratios, response times or other performance objectives for any of the public services:*

i) Other Public Facilities?

Basis for Conclusion: Any additional public facilities would be subject to separate environmental review, MoVal 2040 GP goals and policies intended to protect the environment, and the programmatic mitigation framework established in the MoVal Final SEIR, which would reduce impacts associated with the provision of new or physically altered public facilities to a level less than significant.

Supportive Evidence: Please refer to Draft SEIR page 7-21.

Recreation

²⁵ Estimated number of students generated by the Project is a measure of proposed dwelling units multiplied by MVUSD Student Generation Rates, found in the MoVal2040 EIR; Page 4.15-8.

Impact 7.11-1: Would the Project increase the use of existing neighborhood and regional parks or other recreational facilities such that substantial physical deterioration of the facility would occur or be accelerated?

Basis for Conclusion: Increase in the demand for existing neighborhood and regional parks or other recreational facilities typically occurs due to an increase in the residential population. To this effect, the Project would include the addition of 250 units in the northwest corner of the site and approximately 1,377 multi-family units in the southeast district of the site. The Project additionally includes two on-site hotels, the temporary residents of which could utilize existing neighborhood recreational facilities. The Project would satisfy the City's open space standards by providing a combination of public plaza open space, public accessible open space, and private common open space. Therefore, impacts from the increased use of existing neighborhood and regional parks or other recreational facilities would be less than significant.

Supportive Evidence: Please refer to Draft SEIR page 7-22.

Impact 7.11-2: Does the Project include recreational facilities or require the construction or expansion of recreational facilities which might have an adverse physical effect on the environment?

Basis for Conclusion: The Project does include the implementation of on-site recreational facilities including a public park and an outdoor dining pavilion. The Project would comply with the City's goals and policies within its general plan, as well as the Quimby Act and City regulations through dedication of parkland and/or payment of in-lieu fees for parks and recreation purposes. Therefore, impacts to existing neighborhood and regional parks or other recreational facilities would be less than significant.

Supportive Evidence: Please refer to Draft SEIR page 7-22.

Transportation

Impact 4.7-2: Would the Project conflict or be inconsistent with CEQA Guidelines section 15064.3, subdivision (b)?

Basis for Conclusion: As part of the City of Moreno Valley's Vehicle Miles Traveled (VMT) Guidelines, the City has adopted screening criteria, which can be used to quickly identify when a project or a portion of a mixed-use project should be expected to cause a less than significant impact related to VMT and would not require a detailed VMT analysis. Three screening criteria exist to determine if a project would have a less than significant impact. Based on a review of the City's VMT screening criteria, this mixed-use project's retail and hotel portions can be screened out of a VMT analysis under the City's project type screening. The retail portion is less than 50,000 square feet and would primarily serve local residential uses; the hotels are intended to be local serving (non-destination) hotels. The remaining components of this mixed-use project (residential and office) would not be screened out and would require a VMT analysis using their respective impact thresholds of significance.

According to the VMT modeling described in **Draft SEIR Section 4.7, Transportation**, the existing average Citywide VMT per capita is 13.57 VMT per capita. The Project's expected generation is 9.79 VMT per capita. Given that the VMT per capita for the Project's residential component does not exceed the Citywide VMT per capital, then the residential component is expected to result in a less than significant impact. Additionally, the existing average Citywide VMT per employee is 5.48 VMT per employee. The Project's estimated VMT generation per employee is 3.50. The estimated VMT for the office component is lower than and does not exceed the Citywide VMT per employee. As such, the Project's office component is expected to have a less than significant impact. As the retail and hotel components of the Project have been screened out of a detailed VMT analysis and expected to cause a less than significant impact, and the residential and office component VMT generation are below the Citywide VMT in each category, the Project is expected to have a less than significant impact with regard to VMT.

Supportive Evidence: Please refer to Draft SEIR pages 4.7-17 through 4.7-20.

Impact 4.7-4: Would the Project result in inadequate emergency access?

Basis for Conclusion: The Project would be required to have design plans reviewed by the City of Moreno Valley and associated agencies to ensure that adequate access to-and-from the Project site for emergency vehicles would be provided. In addition, the Draft SEIR notes that significant emergency access impacts are not anticipated during construction. Construction traffic is not expected to create high levels of congestion because construction traffic generally begins at 7 am, prior to the AM peak hour, and is completed before the PM peak hours. As such, construction traffic would not conflict with traffic generated by the existing Moreno Valley Mall. Additionally, the City and associated agencies would determine whether or not Project implementation would impact or interfere with the circulation of emergency vehicles along public streets that abut the Project site. The Project site does not present any constraints or other factors that indicate that emergency access would be jeopardized during construction. Based on the proposed Project design and with required adherence to City requirements for emergency vehicle access, impacts would be less than significant.

Supportive Evidence: Please refer to Draft SEIR pages 4.7-21 through 4.7-22.

Tribal Cultural Resources

Impact 7.12-1: Would the Project be developed in an area listed or eligible for listing in the California Register of Historical Resources, or in a local register of historical resources as defined in Public Resources Code §5020.1(k)?

Basis for Conclusion: The Project site would involve the redevelopment of a site that is not listed, or eligible for listing, in the California Register of Historical Resources (CRHR), or in a local register of historical resources.²⁶ Being currently developed, the Project site does not contain any resources that are likely to

²⁶ City of Moreno Valley (2021). Final Environmental Impact Report for the MoVal 2040; Figure 4.5-1. Available at http://www.moval.org/cdd/documents/general-plan-update/final-docs/Moval%202040_Final%20EIR_with%20RTCs.pdf. Accessed January 13, 2022.

have historical significance. Implementation of the Project would not have an adverse effect on resources listed in the CRHR or any local register and impacts are considered to be less than significant.

Support Evidence: Please refer to Draft SEIR page 7-23.

Impact 7.12-2: *Would the Project contain a resource determined by the lead agency, in its discretion and supported by substantial evidence, to be significant pursuant to criteria set forth in subdivision (c) of Public Resources Code §5024.1. In applying the criteria set forth in subdivision (c) of Public Resources Code §5024.1, the lead agency shall consider the significance of the resource to a California Native American tribe?*

Basis for Conclusion: Public Resources Code §5024.1(c) specifies criteria for the eligibility of resources to be listed in the CRHR. The criteria would be met if a resource was associated with significant California cultural heritage, important historical persons, distinctive or artistic characteristics, and has the likelihood to yield important history. Prior to the 1992 establishment of the Moreno Valley Mall, the Project site contained a portion of the Riverside International Raceway from 1957 to 1989. There are no recorded uses prior to 1957 that would lend historical significance to the site. Additionally, SP-200 found that no mitigation measures related to the eligibility, or rather lack therefore, for the CRHR were required. The City conducted tribal consultation pursuant to AB-52 and SB-18, refer to Section 4.3, Cultural Resources of the Draft SEIR for more information. The Project would not have significant impacts on tribal cultural resources pursuant to §5024.1(c) criteria. Therefore, impacts would be less than significant.

Support Evidence: Please refer to Draft SEIR page 7-23.

Utilities and Service Systems

Impact 4.8-1: *Would the Project require or result in the relocation or construction of new or expanded water, wastewater treatment or storm water drainage, electric power, natural gas, or telecommunications facilities, the construction or relocation of which could cause significant environmental effects?*

Basis for Conclusion: Utility connections are already in place for a majority of the Project site. Existing utilities would be extended and upgraded as needed during construction of the Project to serve the anticipated demands and to accommodate operation of the residential, hospitality, office, and commercial structures. All utility infrastructure improvements that are currently identified under the Project will be constructed within the existing or to be dedicated public right-of-way.

While the Project would increase water and wastewater demand of the existing Moreno Valley Mall, the intensity of the development is less intense than what was envisioned in the approved SP-200 and the MoVal 2040 General Plan. Furthermore, all off-site improvements would be required to comply with the applicable mitigation measures prescribed within the Draft SEIR. Additionally, a Mitigation Monitoring and Reporting Program (MMRP) would be prepared for this Project that would detail each mitigation that the Project would be required to comply with. The MMRP would be included as a condition of approval for the Project. All off-site improvements associated with implementation of the Project would similarly be required to comply with the MMRP.

Impacts related to existing or planned utility facilities are anticipated to be less than significant without mitigation. The Project is consistent with the intensity envisioned in the SP-200 and the MoVal2040 General Plan. Additionally, all developments would be required to follow the City's standard development review process, including demonstrating adequate utilities, and the payment of all applicable development impact fees. Therefore, impacts related to the expansion of utilities to serve the Project would be less than significant and no mitigation is required.

Supportive Evidence: Please refer to Draft SEIR pages 4.8-13 through 4.8-17.

Impact 4.8-2: *Would the Project have sufficient water supplies available to serve the project and reasonably foreseeable future development during normal, dry and multiple dry years?*

Basis of Conclusion: Eastern Municipal Water District's (EMWD) estimated Project water demand is approximately 684.98 AFY. This projected water demand represents less than 0.37 percent of EMWD's projected year 2045 water demand. This increased demand is not anticipated to exceed the limits of the projected demand accounted for in the 2020 Urban Water Management Plan (UWMP) and the combined total demand of the Project and other new/planned developments fall below the total amount of new demand anticipated in the 2020 UWMP extending out to 2045. As such, an offset is not required as sufficient capacity remains in the UWMP supply projects and impacts are anticipated to be less than significant.

Supportive Evidence: Please refer to Draft SEIR pages 4.8-17 through 4.8-19.

Impact 4.8-3: *Would the Project result in a determination by the wastewater treatment provider which serves or may serve the project that it has adequate capacity to serve the project's projected demand in addition to the provider's existing commitments?*

Basis of Conclusion: EMWD provides wastewater services to the Project site and currently has additional capacity totaling 34 MGD across the four Regional Water Reclamation Facilities (RWRFs) within EMWD's service area. As the MoVal Mall is an existing development, the wastewater generated by the operation of the renovated mall would still be sufficiently treated by existing EMWD RWRFs. The existing mall generates approximately 65 gpm (105 AFY) of wastewater in the average dry weather flows (ADWF) condition. Kimley-Horn prepared a Sewer Study for the Project that estimated that the proposed Project would result in an estimated 269 gpm (434 AFY), or approximately 0.39 MGD (**Appendix J**).²⁷ This represents less than 1.2 percent of the capacity of existing wastewater services. As previously noted, the Project has previously been incorporated into the MoVal 2040 General Plan, which did not note the necessity of further wastewater infrastructure due to Project implementation as future population projects within the City for the next 20 years are less than the Southern California Association of Governments' (SCAG) population forecasts and as such would not exceed wastewater demand forecast projections for EMWD.²⁸

²⁷ Kimley-Horn and Associates (March 2022). *Moreno Valley Mall Redevelopment Sewer Study*, page 2.

²⁸ City of Moreno Valley (2021). *MoVal2040 General Plan Final Environmental Impact Report*; Page 4.17-14.

As previously mentioned, the Project is consistent with the intensity envisioned in the SP-200 and the MoVal2040 General Plan. Additionally, all developments would be required to follow the City's standard development review process, including demonstrating adequate utilities, and the payment of all applicable development impact fees. Therefore, impacts to wastewater treatment flows would be less than significant with no mitigation required.

Supportive Evidence: Please refer to Draft SEIR pages 4.8-19 through 4.8-20.

Impact 4.8-4: *Would the Project generate solid waste in excess of State or local standards, or in excess of the capacity of local infrastructure, or otherwise impair the attainment of solid waste reduction goals?*

Basis of Conclusion: The redevelopment of the MoVal Mall was considered within the General Plan and therefore the expansion of uses at the MoVal Mall are consistent with the MoVal 2040 General Plan. Furthermore, the City's Building Code requires development projects to complete and submit a Waste Management and Recycling Plan for approval prior to issuance of building permits. The Waste Management and Recycling Plan would identify the project type and estimate the amount of materials to be recycled during construction. The Project would also be required to complete a Diversion Report for review by the City's Building Department to demonstrate that the project recycled a minimum of 50 percent of its construction waste. Additionally, all developments would be required to follow the City's standard development review process, including demonstrating adequate utilities, and the payment of all applicable development impact fees. Therefore, the Project would comply with local standards and pose a less than significant increase to the landfills' capacities and a less than significant impact would occur. No mitigation would be necessary.

Supportive Evidence: Please refer to Draft SEIR pages 4.8-21 through 4.8-22.

Impact 4.8-5: *Would the Project comply with federal, state, and local management and reduction statutes and regulations related to solid waste?*

Basis of Conclusion: The Project would comply with applicable local, state, and federal regulations regarding solid waste, including those of the City. All solid wastes would be deposited primarily at the Badlands Sanitary Landfill or at either El Sobrante Landfill or the Lamb Canyon Landfill, operated by the Riverside County Department of Waste Resources. The Project is anticipated to generate solid waste during the temporary, short-term construction phase, as well as the operational phase, but it is not anticipated to result in inadequate landfill capacity. MoVal 2040 General Plan Policy OSRC.4-2 requires the City and its subsequent projects to meet or exceed the state waste diversion requirements such as those outlined in AB 341. AB 341 would require that at least 75 percent of waste generated from construction activities be diverted to recycling centers. The Project would also comply with local measures such as the City's Building Code which requires projects to recycle a minimum of 50 percent of construction waste. Through compliance with applicable regulations, the Project would create a less than significant impact with no mitigation necessary.

Supportive Evidence: Please refer to Draft SEIR page 4.8-22.

Wildfire

Impact 7.13-5: *Would the Project have sufficient water supplies available to serve the project and reasonably foreseeable future development during normal, dry and multiple dry years?*

Basis for Conclusion: The current Project would include the construction of roadways, landscaping, signage, lighting, and utility improvements within the Project site. The site is not located near a wildland interface and it is not within a designated VHFHSZ. The MVFD, according to the General Plan, would review all plans for adequate fire suppression, fire access, and emergency evacuation. Furthermore, approval of new development is conditioned on review by the MVFD and the Moreno Valley Department of Public Works to ensure adequate emergency access. Therefore, adherence to City policy and California Fire Code would reduce potential impacts to a level of less than significant, and no mitigation would be required.

Supportive Evidence: Please refer to Draft SEIR page 7-24.

Section 5: Environmental Impacts Found to be Less Than Significant with Mitigation Incorporated

Pursuant to PRC §21081(a) and CEQA Guidelines §15091(a)(1), based on substantial evidence, the City finds that for each of the impacts discussed below (i) changes or alterations have been required in, or incorporated into, the Project that avoid or substantially lessen the environmental effects identified in the Final SEIR; and (ii) the Project's potentially significant impacts have been avoided, offset, substantially lessened or reduced to less than significant levels in consideration of existing regulatory plans and programs (described in the Draft SEIR Section 4 for each applicable impact topic), PDFs (summarized in Draft SEIR Section 4 for each applicable impact topic) and EIR mitigation measures (provided in the Mitigation Monitoring and Reporting Program [MMRP] attached to these Findings as **Exhibit A**, and summarized below).

Aesthetics

Impact 4.1-4: *Would the Project create a new source of substantial light or glare, which would adversely affect day or nighttime views in the area?*

Environmental Analysis: With adherence to the provisions of the MoVal 2040 GP, Moreno Valley MC, and the City's outdoor lighting regulation, lighting and glare impacts and potential spillover of the Project would not occur on surrounding land uses or roadways. Operational impacts resulting from new sources of light or glare would be less than significant. However, construction would result in the temporary increase of spill light and glare from construction equipment, staging areas, lighting poles, and security lighting. In accordance with Moreno Valley MC §8.14.040, construction activities are permitted between the hours of 7 a.m. and 7 p.m. Monday through Friday, excluding holidays and from 8 a.m. to 4 p.m. on Saturday, unless written approval is obtained from the City building official or City engineer. Such activities are not permitted on Sundays or federal holidays. Therefore, impacts by construction lighting on nearby residences south of the Project site would be minimized Mitigation Measure (**MM**) **AES-1** would be implemented which would require contractors to develop a Construction Lighting and Screening Plan to further minimize light and glare impacts during construction. Construction shall adhere to Moreno Valley MC §8.14.040 which limits the hours and days of construction. Security screening at night for the construction area would have directional lighting limited to that necessary for safety and security, as required by **MM AES-1**. In addition, construction lighting is temporary and shall cease upon Project completion. Therefore, in consideration of Project design features, **MM AES-1**, and adherence to applicable municipal codes, temporary construction impacts would be mitigated to less than significant levels.

Mitigation Measures: Based upon the analysis presented in Draft SEIR **Section 4.1, Aesthetics** of the Draft SEIR, which is incorporated herein by reference, the following Mitigation Measures are feasible and are made binding through the MMRP. Imposition of these mitigation measures will substantially lessen potentially significant impacts to less than significant.

MM AES-1: Prior to the start of construction, the Project Applicant shall prepare a Construction Lighting and Screening Plan. The Construction Lighting and Screening Plan should indicate aesthetic and lighting treatments for all construction work areas (i.e., maximum brightness values not to be exceeded by artificial bulbs, screening around Project site to limit light and glare, use of non-reflective glass, etc.). The Plan shall identify methods used to ensure construction lighting is directional (aimed toward work areas, and not toward nearby sensitive receptors), and limited to sufficient wattage for safety and security. Construction areas visible to sensitive receptors shall be screened via curtains from public view. Construction screening materials shall be of sufficient height and appropriate color to minimize viewshed impacts, as determined appropriate by the applicable jurisdiction(s).

Supportive Evidence: Please refer to Draft SEIR page 4.1-15 through 4.1-17.

Air Quality

Impact 4.2-3: *Would the proposed project, expose sensitive receptors to substantial pollutant concentrations?*

Environmental Analysis: The nearest sensitive receptors are the multi-family residences located 110 feet (33 meters) south of the Project. SCAQMD Local Significant Thresholds (LST) for CO, NO₂, PM₁₀, and PM_{2.5} were modeled with CalEEMod. Based on the CalEEMod Analysis provided in Draft SEIR **Section 4.2, Air Quality**, daily construction emissions would not result in significant concentrations of pollutants at nearby sensitive receptors. Therefore, the Project would result in a less than significant impact concerning LSTs during construction activities.

The majority of Project-related emissions, being generated by mobile sources driving to and from the site, would be emitted throughout a wide area defined by the origins and destinations of people traveling to and from the proposed Project. A Health Risk Assessment (HRA) (Health Risk Assessment: Moreno Valley Mall Redevelopment Project, prepared by Kimley-Horn, 2022) was conducted based on the SCAQMD's Health Risk Assessment Guidance for Analyzing Cancer Risks from Mobile Source Emissions associated with the SR-60 freeway to future potential receptors located on the Project site. Air dispersion modeling was performed using the United States Environmental Protection Agency (U.S. EPA) AERMOD dispersion model in accordance with the SCAQMD Modeling Guidance for AERMOD.²⁹ Based on the AERMOD dispersion analysis provided in Draft SEIR **Section 4.2, Air Quality**, the carcinogenic risk associated with the Project would be less than significant.

As described above, impacts related to cancer risk would be less than significant. Additionally, non-carcinogenic hazards are calculated to be within acceptable limits. It should be noted that the impacts assess the Project's incremental contribution to health risk impacts, consistent with the SCAQMD guidance and methodology. The SCAQMD has not established separate cumulative thresholds and does not require combining impacts from cumulative projects. The SCAQMD considers projects that do not

²⁹ South Coast Air Quality Management District (2006). SCAQMD Modeling Guidance for AERMOD. Available at <http://www.aqmd.gov/home/air-quality/meteorological-data/modeling-guidance>. Accessed March 2022.

exceed the project-specific thresholds to generally not be cumulatively significant.³⁰ Therefore, impacts related to health risk from the Project would be less than significant.

Mitigation Measures: Based upon the analysis presented in Draft SEIR *Section 4.2, Air Quality* of the Draft SEIR, which is incorporated herein by reference, the following Mitigation Measures are feasible and are made binding through the MMRP. Imposition of these mitigation measures will substantially lessen potentially significant impacts to less than significant.

MM AQ-1: Prior to issuance of grading permits, the applicant shall prepare and submit documentation to the City of Moreno Valley that demonstrate the following:

- All off-road diesel-powered construction equipment greater than 50 horsepower meets California Air Resources Board Tier 4 Final off-road emissions standards or incorporate CARB Level 3 Verified Diesel Emission Control Strategy (VDECS). Requirements for Tier 4 Final equipment shall be included in applicable bid documents and successful contractor(s) must demonstrate the ability to supply such equipment. A copy of each unit's Best Available Control Technology (BACT) documentation (certified tier specification or model year specification), and CARB or SCAQMD operating permit (if applicable) shall be provided to the City at the time of mobilization of each applicable unit of equipment.
- All on-road heavy-duty haul trucks shall be model year 2010 or newer if diesel fueled.
- Construction equipment shall be properly maintained according to manufacturer specifications. All equipment maintenance records and data sheets, including design specifications and emission control tier classifications shall be kept onsite and furnished to the lead agency or other regulators upon request.
- All construction equipment and delivery vehicles shall be turned off when not in use, or limit on-site idling for no more than 5 minutes in any 1 hour.
- On-site electrical hookups to a power grid shall be provided for electric construction tools including saws, drills, and compressors, where feasible, to reduce the need for diesel powered electric generators. Construction contracts shall require all off-road equipment with a power rating below 19 kilowatts (25 horsepower) (e.g., plate compactors, pressure washers, etc.) used during project construction to be battery powered.
- Prepare a construction traffic control plan detailing the locations of equipment staging areas, material stockpiles, proposed road closures, and hours of construction operations, and designing the plan to minimize impacts to roads frequented by passenger cars, pedestrians, bicyclists, and other non-truck traffic.
- Provide information on transit and ridesharing programs and services to construction employees.

Supportive Evidence: Please refer to Draft SEIR page 4.2-30 through 4.2-39.

³⁰ South Coast Air Quality Management District (August 2003). White Paper on Potential Control Strategies to Address Cumulative Impacts from Air Pollution.

Cultural Resources

Impact 4.3-2: Would the Project cause a substantial adverse change in the significance of an archaeological resource pursuant to §15064.5?

Environmental Analysis: According to the MoVal 2040 Final SEIR, the General Plan Concept Areas, which includes include the Project site, would avoid the known archaeological resources within the planning area. Additionally, the Project site is located outside of any archaeological sensitive areas that are delineated within the City of Moreno Valley.³¹ The updated literature/records search obtained by BCR Consulting (provided as Appendix D to the SEIR), indicates that there are no known archaeological resources within the Project site. However, in the event that that a potentially significant archaeological resource is encountered during Project-related ground-disturbing activities, Mitigation Measures would further minimize potential impacts to human remains.

Mitigation Measures: Based upon the analysis presented in Draft SEIR **Section 4.3, Cultural Resources** of the Draft SEIR, which is incorporated herein by reference, the following Mitigation Measures are feasible and are made binding through the MMRP. Imposition of these mitigation measures will substantially lessen potentially significant impacts to less than significant.

MM CUL-1: Archaeological Monitoring. Prior to the issuance of a grading permit, the Developer shall retain a professional archaeologist to conduct monitoring of all ground disturbing activities. The Project Archaeologist shall have the authority to temporarily redirect earthmoving activities in the event that suspected archaeological resources are unearthed during Project construction. The Project Archaeologist, in consultation with the Consulting Tribe(s), the contractor, and the City, shall develop a CRMP as defined in **MM CUL-3**. The Project archeologist shall attend the pre-grading meeting with the City, the construction manager and any contractors and will conduct a mandatory Cultural Resources Worker Sensitivity Training to those in attendance. The archaeological monitor shall have the authority to temporarily halt and redirect earth moving activities in the affected area in the event that suspected archaeological resources are unearthed.

MM CUL-2: Native American Monitoring. Prior to the issuance of a grading permit, the Developer shall secure agreements with the consulting Tribe(s) that request tribal monitoring for tribal monitoring. The City is also required to provide a minimum of 30 days' advance notice to the tribes of all ground disturbing activities. The Native American Tribal Representatives shall have the authority to temporarily halt and redirect earth moving activities in the affected area in the event that suspected archaeological resources are unearthed. The Native American Monitor(s) shall attend the pre-grading meeting with the Project Archaeologist, City, the construction manager and any contractors and will conduct the Tribal Perspective of the mandatory Cultural Resources Worker Sensitivity Training to those in attendance.

MM CUL-3: Cultural Resource Monitoring Plan (CRMP). The Project Archaeologist, in consultation with the Consulting Tribe(s), the contractor, and the City, shall develop a CRMP in consultation pursuant to the

³¹ Final Environmental Impact Report for the MOVAL 2040; Figure 4.5-2.

definition in AB52 to address the details, timing and responsibility of all archaeological and cultural activities that will occur on the project site. A consulting Tribe is defined as a Tribe that initiated the AB 52 tribal consultation process for the Project, has not opted out of the AB52 consultation process, and has completed AB 52 consultation with the City as provided for in Cal Pub Res Code Section 21080.3.2(b)(1) of AB52. Details in the Plan shall include:

- a. Project description and location
- b. Project grading and development scheduling;
- c. Roles and responsibilities of individuals on the Project;
- d. The pre-grading meeting and Cultural Resources Worker Sensitivity Training details;
- e. The protocols and stipulations that the contractor, City, Consulting Tribe (s) and Project archaeologist will follow in the event of inadvertent cultural resources discoveries, including any newly discovered cultural resource deposits that shall be subject to a cultural resources evaluation.
- f. The type of recordation needed for inadvertent finds and the stipulations of recordation of sacred items.
- g. Contact information of relevant individuals for the Project;

MM CUL-4: Cultural Resource Disposition. In the event that Native American cultural resources are discovered during the course of ground disturbing activities (inadvertent discoveries), the following procedures shall be carried out for final disposition of the discoveries:

- a. One or more of the following treatments, in order of preference, shall be employed with the tribes. Evidence of such shall be provided to the City of Moreno Valley Planning Department:
 - i. Preservation-In-Place of the cultural resources, if feasible. Preservation in place means avoiding the resources, leaving them in the place they were found with no development affecting the integrity of the resources.
 - ii. Onsite reburial of the discovered items as detailed in the treatment plan required pursuant to Mitigation Measure CR-1. This shall include measures and provisions to protect the future reburial area from any future impacts in perpetuity. Reburial shall not occur until all legally required cataloging and basic recordation have been completed. No recordation of sacred items is permitted without the written consent of all Consulting Native American Tribal Governments as defined in CR-3. The location for the future reburial area shall be identified on a confidential exhibit on file with the City, and concurred to by the Consulting Native American Tribal Governments prior to certification of the environmental document.

MM CUL-5: The City shall verify that the following note is included on the Grading Plan:

"If any suspected archaeological resources are discovered during ground-disturbing activities and the Project Archaeologist or Native American Tribal Representatives are not present, the construction supervisor is obligated to halt work in a 100-foot radius around the find and call the Project Archaeologist and the Tribal Representatives to the site to assess the significance of the find."

MM CUL-6: Inadvertent Finds. If potential historic or cultural resources are uncovered during excavation or construction activities at the project site that were not assessed by the archaeological report(s) and/or environmental assessment conducted prior to Project approval, all ground disturbing activities in the affected area within 100 feet of the uncovered resource must cease immediately and a qualified person meeting the Secretary of the Interior's standards (36 CFR 61), Tribal Representatives, and all site monitors per the Mitigation Measures, shall be consulted by the City to evaluate the find, and as appropriate recommend alternative measures to avoid, minimize or mitigate negative effects on the historic, or prehistoric resource. Further ground disturbance shall not resume within the area of the discovery until an agreement has been reached by all parties as to the appropriate mitigation. Work shall be allowed to continue outside of the buffer area and will be monitored by additional archeologist and Tribal Monitors, if needed. Determinations and recommendations by the consultant shall be immediately submitted to the Planning Division for consideration, and implemented as deemed appropriate by the Community Development Director, in consultation with the State Historic Preservation Officer (SHPO) and any and all Consulting Native American Tribes as defined in CR-2 before any further work commences in the affected area. If the find is determined to be significant and avoidance of the site has not been achieved, a Phase III data recovery plan shall be prepared by the Project Archeologist, in consultation with the Tribe, and shall be submitted to the City for their review and approval prior to implementation of the said plan.

MM CUL-7: Human Remains. If human remains are discovered, no further disturbance shall occur in the affected area until the County Coroner has made necessary findings as to origin. If the County Coroner determines that the remains are potentially Native American, the California Native American Heritage Commission shall be notified within 24 hours of the published finding to be given a reasonable opportunity to identify the "most likely descendant." The "most likely descendant" shall then make recommendations, and engage in consultations concerning the treatment of the remains (California Public Resources Code 5097.98). (GP Objective 23.3, CEQA).

MM CUL-8: Non-Disclosure of Reburial Locations. It is understood by all parties that unless otherwise required by law, the site of any reburial of Native American human remains or associated grave goods shall not be disclosed and shall not be governed by public disclosure requirements of the California Public Records Act. The Coroner, pursuant to the specific exemption set forth in California Government Code 6254 (r), parties, and Lead Agencies, will be asked to withhold public disclosure information related to such reburial, pursuant to the specific exemption set forth in California Government Code 6254 (r).

MM CUL-9: Archeology Report - Phase III and IV. Prior to final inspection, the developer/permit holder shall prompt the Project Archeologist to submit two (2) copies of the Phase III Data Recovery report (if required for the Project) and the Phase IV Cultural Resources Monitoring Report that complies with the Community Development Department's requirements for such reports. The Phase IV report shall include

evidence of the required cultural/historical sensitivity training for the construction staff held during the pre-grade meeting. The Community Development Department shall review the reports to determine adequate mitigation compliance. Provided the reports are adequate, the Community Development Department shall clear this condition. Once the report(s) are determined to be adequate, two (2) copies shall be submitted to the Eastern Information Center (EIC) at the University of California Riverside (UCR) and one (1) copy shall be submitted to the Consulting Tribe(s) Cultural Resources Department(s).

Supportive Evidence: Please refer to Draft SEIR page 4.3-11 through 4.3-14.

Transportation

Impact 4.7-3: *Would the Project substantially increase hazards due to a geometric design feature (e.g., sharp curves or dangerous intersections) or incompatible uses (e.g., farm equipment)?*

Basis for Conclusion: The Project would not create a significant traffic-related safety hazard. The Project roadways, ingress and egress, and interior circulation elements have been designed and would be constructed consistent with the City's Department of Public Works Department standard drawings. There are no incompatible land uses proposed or in the vicinity of the Project Site, such as those utilizing farm equipment, that would result in a potential significant traffic safety hazard. Although construction would involve the use of large heavy-duty equipment such as rollers, graders, and dump trucks, all staging and construction areas would have appropriate signage and standard safety protocols as implemented by the Project Applicant through standard construction practices. Additionally, the Project would be required to comply City Engineering Standards on intersection sightlines, as well as design guideline DG – 118 of the SPA, which identifies visual obstructions within 15 feet of drives shall be prohibited. This would increase visibility for drivers along the roadways in and around the Project site to allow for safe travel. As such, potential impacts associated with design hazards would be less than significant.

Supportive Evidence: Please refer to Draft SEIR pages 4.7-20 through 4.7-22.

Impact 4.12-1: *Would the Project conflict with a program plan, ordinance or policy addressing the circulation system, including transit, roadway, bicycle and pedestrian facilities?*

Environmental Analysis: The Project does not propose elements or aspects that would conflict with a program, ordinance, or policy addressing the circulation system, including transit, roadway, bicycle, and pedestrian facilities. On a long-term basis, the Project may result in increased demand for public transportation as increased employment opportunities, hotel, and residential components of the Project become available on-site; however, transit agencies routinely review and adjust ridership schedules to accommodate public demand. Additionally, the Project proposes the relocation and expansion of the existing transit facilities on-site to provide additional coverage and encourage use of public transit facilities. Existing bus service will be maintained during construction and adequate loading areas will be maintained during Project operations throughout maintained negotiation and communication with the RTA. As such, there is no potential conflict with the local public transit service.

In addition to recommended improvements identified in the TIA, the Project would be required to pay a fair share development impact fee that is proportional to the Project's impact on the City's circulation network. Furthermore, the Project would be required to adhere to mitigation measure **(MM) TRA-1** (*although operational level of service is no longer a significant impact under CEQA per SB743*). As such, the Project would be consistent with all applicable transportation and policies with the implementation of applicable previous SP-200 EIR measure, and impacts would be less than significant.

Mitigation Measures: Based upon the analysis presented in Draft SEIR **Section 4.7, Transportation** of the Draft SEIR, which is incorporated herein by reference, the following Mitigation Measures are feasible and are made binding through the MMRP. Imposition of these mitigation measures will substantially lessen potentially significant impacts to less than significant.

MM TRA-1: Construct all streets internal to the project to full ultimate cross-sections as adjacent Project development occurs and according to all applicable state and City of Moreno Valley Standards. Construction of new driveways shall be reviewed and approved by the City of Moreno Valley's Public Works prior to construction.

Supportive Evidence: Please refer to Draft SEIR pages 4.7-14 through 4.7-17.

Section 6: Environmental Impacts Found to be Significant and Unavoidable

For the following significance thresholds, the City finds that, based upon substantial evidence in the record, the proposed Project would have a significant and unavoidable impact, for which no additional feasible mitigation measures are able to reduce impacts to less than significant levels.

Air Quality

Impact 4.2-1: *Would the Project conflict with or obstruct implementation of the applicable air quality plan?*

Environmental Analysis: The Project would exceed the construction NO_x emission standards. In addition, operational emissions would exceed the operational standard for ROG despite the implementation of all feasible mitigation measures. Applicable mitigation measures are included to reduce operational emissions to the greatest amount feasible. However, even with mitigation, emissions would remain above SCAQMD thresholds. Therefore, the Project would potentially contribute to an existing air quality violation. Project emissions levels would remain significant and would contribute to the nonattainment designations in SCAB. Therefore, the Project would be inconsistent with the AQMP, resulting in a significant and unavoidable impact despite the implementation of mitigation.

Mitigation Measures: Based upon the analysis presented in Draft SEIR **Section 4.2, Air Quality** of the Draft SEIR, which is incorporated herein by reference, the following Mitigation Measures are feasible and are made binding through the MMRP. Even with implementation of regulatory requirements, standard conditions of approval, and reasonable and feasible mitigation, the Project would result in significant and unavoidable impacts with respect certain air quality standards, on an individual and cumulative basis.

MM AQ-1: Prior to issuance of grading permits, the applicant shall prepare and submit documentation to the City of Moreno Valley that demonstrate the following:

- All off-road diesel-powered construction equipment greater than 50 horsepower meets California Air Resources Board Tier 4 Final off-road emissions standards or incorporate CARB Level 3 Verified Diesel Emission Control Strategy (VDECS). Requirements for Tier 4 Final equipment shall be included in applicable bid documents and successful contractor(s) must demonstrate the ability to supply such equipment. A copy of each unit's Best Available Control Technology (BACT) documentation (certified tier specification or model year specification), and CARB or SCAQMD operating permit (if applicable) shall be provided to the City at the time of mobilization of each applicable unit of equipment.
- All on-road heavy-duty haul trucks shall be model year 2010 or newer if diesel fueled.
- Construction equipment shall be properly maintained according to manufacturer specifications. All equipment maintenance records and data sheets, including design specifications and emission

control tier classifications shall be kept onsite and furnished to the lead agency or other regulators upon request.

- All construction equipment and delivery vehicles shall be turned off when not in use, or limit on-site idling for no more than 5 minutes in any 1 hour.
- On-site electrical hookups to a power grid shall be provided for electric construction tools including saws, drills, and compressors, where feasible, to reduce the need for diesel powered electric generators. Construction contracts shall require all off-road equipment with a power rating below 19 kilowatts (25 horsepower) (e.g., plate compactors, pressure washers, etc.) used during project construction to be battery powered.
- Prepare a construction traffic control plan detailing the locations of equipment staging areas, material stockpiles, proposed road closures, and hours of construction operations, and designing the plan to minimize impacts to roads frequented by passenger cars, pedestrians, bicyclists, and other non-truck traffic.
- Provide information on transit and ridesharing programs and services to construction employees.

MM AQ-2: Low VOC Paint. The Project Applicant shall require by contract specifications commercial development to use interior and exterior architectural coatings (paint and primer including parking lot paint) products that have a volatile organic compound rating of 50 grams per liter or less. Contract specifications shall be reviewed and approved by the City of Moreno Valley prior to the issuance of occupancy permits. This measure shall be made a condition of approval for continued upkeep of the property.

MM AQ-3: Vehicle Trip Reduction. Develop a qualifying Commute Trip Reduction (CTR)/ Transportation Demand Management (TDM) plan to reduce mobile GHG emissions for all uses. The TDM plan shall be approved by the City of Moreno Valley prior to the issuance of building permits and incorporated into the Project's Codes Covenants and Restrictions (CC&Rs). The TDM plan shall discourage single-occupancy vehicle trips and encourage alternative modes of transportation such as carpooling, taking transit, walking, and biking. The following measures shall be incorporated into the TDM plan.

TDM Requirements for Non-Residential Uses:

The Project Applicant shall consult with the local transit service provider on the need to provide infrastructure to connect the Project with transit services. Evidence of compliance with this requirement may include correspondence from the local transit provider(s) regarding the potential need for installing bus turnouts, shelters, or bus stops at the site.

The portion of the TDM plan for non-residential uses shall include, but not be limited to the following potential measures: ride-matching assistance, preferential carpool parking, flexible work schedules for carpools, half-time transportation coordinators, providing a website or message board for coordinating rides, designating adequate passenger loading and unloading and waiting areas for ride-sharing vehicles, and including bicycle end of trip facilities. This list may be updated as new methods become available. Verification of this measure shall occur prior to building permit issuance for the commercial uses.

TDM Requirements for Residential Units:

Rental Units. Upon a residential dwelling being rented or offered for rent, the Project Applicant shall notify and offer to the tenant or prospective tenant, materials describing public transit, ridesharing, and nonmotorized commuting opportunities in the vicinity of the development. The materials shall be approved by the City of Moreno Valley. The materials shall be provided no later than the time the rental agreement is executed. This information shall be submitted to the City of Moreno Valley Planning Division for review and approval, prior to the issuance of the first certificate of occupancy.

MM AQ-4: Prohibition of Fireplaces. The installation of wood-burning and natural gas devices shall be prohibited. The purpose of this measure is to limit emissions of ROG, NOX, particulate matter and visible emissions from wood-burning and natural gas devices used for primary heat, supplemental heat, or ambiance. This prohibition shall be noted on the deed and/or lease agreements for future property owners/tenants to obey.

MM AQ-5: Electric Landscape Equipment. Prior to the issuance of occupancy permits, the Planning Division shall confirm that the Project's Codes Covenants and Restrictions (CC&Rs) and/or tenant lease agreements include contractual language that all landscaping equipment used onsite shall be 100 percent electrically powered. All residential and non-residential properties shall be equipped with exterior electrical outlets to accommodate this requirement. This requirement shall be included in the third-party vendor agreements for landscape services for the building owner and tenants, as applicable.

MM AQ-6: Low VOC Cleaning Supplies. Prior to the issuance of occupancy permits, the Planning Division shall confirm that the Project's Codes CC&Rs and/or tenant lease agreements include contractual language that all cleaning products used in public spaces will be EPA Safer Choice certified. This requirement shall be included in the third-party vendor agreements for the building owner and tenants, as applicable.

Finding: Pursuant to Public Resources Code Section 20181(a) and State CEQA Guidelines Section 15091(a), the City hereby finds that significant and unavoidable impacts would result from Project implementation. The City has balanced the economic, legal, social, technological, and other benefits of the Project against its significant and unavoidable impacts, and has determined that the benefits of the Project outweigh the unavoidable adverse impacts, and therefore, render those impacts "acceptable." The City has documented its determination regarding significant and unavoidable impacts in the Statement of Overriding Considerations in **Section 9** hereof.

Supportive Evidence: Please refer to Draft SEIR pages 4.2-20 through 4.2-22.

Impact 4.2-2: *Would the proposed project, result in a cumulatively considerable net increase of any criteria pollutant for which the project region is non-attainment under an applicable federal or state ambient air quality standard?*

Environmental Analysis: Construction associated with the Project would generate short-term emissions of criteria air pollutants. The criteria pollutants of primary concern within the Project area include O3-

precursor pollutants (i.e., ROG and NOX) and PM10 and PM2.5. Construction-generated emissions are short term and of temporary duration, lasting only as long as construction activities occur, but would be considered a significant air quality impact if the volume of pollutants generated exceeds the SCAQMD's thresholds of significance. The duration of construction activities associated with the Project is estimated to last approximately three years and eight months. Construction-generated emissions associated with the Project were calculated using the CARB-approved CalEEMod computer program, which is designed to model emissions for land use development projects, based on typical construction requirements. According to the CalEEMod analysis presented in Draft SEIR **Section 4.2, Air Quality**, NO_x construction emissions would remain above SCAQMD's thresholds, therefore impacts would remain significant with mitigation.

In addition, unmitigated operational emissions would exceed the SCAQMD criteria pollutant thresholds for ROG. The majority of ROG emissions are from area and mobile sources. Mitigation measures would be required to reduce emissions to the maximum extent feasible; however, emissions of motor vehicles are controlled by State and Federal Standards and the Project has no control over these standards. The analysis provided by Draft SEIR **Section 4.2, Air Quality** demonstrates that despite the implementation of applicable mitigation measures, operational emissions would remain above the SCAQMD's thresholds, therefore impacts would be significant and unavoidable.

Mitigation Measures: Based upon the analysis presented in **Section 4.2, Air Quality** of the Draft SEIR, which is incorporated herein by reference, the following Mitigation Measures are feasible and are made binding through the MMRP. Even with implementation of regulatory requirements, standard conditions of approval, and reasonable and feasible mitigation, the Project would result in significant and unavoidable impacts with respect to certain air quality standards, on an individual and cumulative basis.

MM: Refer to MMs AQ-1 through AQ-6 for the Project.

Finding: Pursuant to Public Resources Code Section 20181(a) and State CEQA Guidelines Section 15091(a), the City hereby finds that significant and unavoidable impacts would result from Project implementation. The City has balanced the economic, legal, social, technological, and other benefits of the Project against its significant and unavoidable impacts, and has determined that the benefits of the Project outweigh the unavoidable adverse impacts, and therefore, render those impacts "acceptable." The City has documented its determination regarding significant and unavoidable impacts in the Statement of Overriding Considerations in **Section 9** hereof.

Supportive Evidence: Please refer to Draft SEIR pages 4.2-22 through 4.2-30.

Greenhouse Gas Emissions

Impact 4.4-1: *Would the Project generate GHG emissions, either directly or indirectly, that could have a significant impact on the environment?*

Environmental Analysis: The Project would result in direct emissions of CO₂, N₂O, and CH₄ from construction equipment and the transport of materials and construction workers to and from the Project

site. The GHG emissions only occur during temporary construction activities and would be cease once construction is complete. The total GHG emissions (in CO₂e) generated during construction are shown in Draft SEIR **Section 4.4, Greenhouse Gas Emissions**. As shown, the Project would result in the generation of approximately 20,371 MTCO₂e over the course of construction. Construction GHG emissions are typically summed and amortized over a 30-year period, then added to the operational emissions. The amortized Project construction emissions would be 679 MTCO₂e per year. Once construction is complete, the generation of these GHG emissions would cease.

The Project's unmitigated emissions would be approximately 12,619 MTCO₂e annually from both construction and operations. Project-related GHG emissions would exceed the 3,000 MTCO₂e per year threshold. The majority of the GHG emissions are associated with non-construction related mobile sources. Implementation of applicable mitigation measures and standard conditions would reduce GHG emissions to 10,615 MTCO₂e per year and the Project's emissions would still exceed the 3,000 MTCO₂e per year threshold. Additional mitigation to further reduce these emissions is not feasible. The TDM program required by MM AQ-3 will reduce GHG emissions from commuting however additional mitigation to reduce the Project's mobile emissions is not feasible due to the limited ability of the City of Moreno Valley to address emissions resulting from mobile sources and/or emissions generated by cars and trucks outside of the City's limits. As with all land use projects, the Project's mobile and transportation related GHG emissions are a function of two parameters: emissions control technology and vehicle miles traveled (VMT). Additional mitigation to further reduce the Project's non-mobile emissions is also not feasible. The Project's mitigation measures and standard conditions address non-mobile emissions to extent possible. As discussed further in Draft SEIR **Section 4.4, Greenhouse Gas Emissions**, the purchase of offset credits is not a feasible mitigation measure to reduce the emissions impact of the proposed Project. Therefore, despite the incorporation of all feasible mitigation measures, GHG emissions remain significant and unavoidable.

Mitigation Measures: Based upon the analysis presented in **Section 4.4, Greenhouse Gas Emissions** of the Draft SEIR, which is incorporated herein by reference, the following Mitigation Measures are feasible and are made binding through the MMRP. Even with implementation of regulatory requirements, standard conditions of approval, and reasonable and feasible mitigation, the Project would result in significant and unavoidable impacts with respect to consistency with GHG plans and GHG emissions, on an individual and cumulative basis.

MM: Refer to **MMs AQ-3** through **AQ-5** for the Project. In addition, the following additional mitigation measures are required.

MM GHG-1: Prior to the issuance of a building permit, the Project Applicant shall provide documentation to the City of Moreno Valley demonstrating that the new development portions of the Project, excluding existing retail spaces, (upon buildout) will meet or exceed 2019 CALGreen Tier 2 standards in order to exceed 2019 Title 24 energy efficiency standards by a minimum of 20 percent. In addition, the Project shall demonstrate additional measures to reduce overall on-site energy consumption by 20 percent, such as: 1) install solar photovoltaic (PV) panels or other source of renewable energy generation on-site; or 2)

otherwise acquire energy from the local utility that has been generated by renewable sources (for example, Southern California Edison Green Rate).

MM GHG-2: For residential projects, all major appliances (e.g., dishwashers, refrigerators, clothes washers and dryers, and water heaters) provided/installed shall be Energy Star certified or of equivalent energy efficiency where applicable. These appliances must be included on the building plans and specifications and verified by the City's Building and Safety Division during plan check and prior to the issuance of the Certificate of Occupancy.

MM GHG-3: The development shall divert a minimum of 75 percent of landfill waste. Prior to issuance of certificate of occupancy, a recyclables collection and load area shall be constructed in compliance with City standards for recyclable collection and loading areas.

Finding: Pursuant to Public Resources Code Section 20181(a) and State CEQA Guidelines Section 15091(a), the City hereby finds that significant and unavoidable impacts would result from Project implementation. The City has balanced the economic, legal, social, technological, and other benefits of the Project against its significant and unavoidable impacts, and has determined that the benefits of the Project outweigh the unavoidable adverse impacts, and therefore, render those impacts "acceptable." The City has documented its determination regarding significant and unavoidable impacts in the Statement of Overriding Considerations in **Section 9** hereof.

Supportive Evidence: Please refer to Draft SEIR pages 4.4-18 through 4.4-24.

Impact 4.4-2: *Would the Project conflict with an applicable plan, policy, or regulation of an agency adopted for the purpose of reducing GHG emissions?*

Environmental Analysis: The Project does not conflict with the applicable plans that are discussed above and therefore with respect to this particular threshold, the Project does not have a significant impact. Despite plan consistency, the Project's long-term operational GHG emissions would exceed the City's significance threshold of 3,000 MTCO_{2e} per year despite the implementation of applicable mitigation measures, thus the Project could impede California's statewide GHG reduction goals for 2030 and 2050. A potentially significant impact would therefore occur as a result of the proposed Project.

Mitigation Measures: Based upon the analysis presented in **Section 4.4, Greenhouse Gas Emissions** of the Draft SEIR, which is incorporated herein by reference, the following Mitigation Measures are feasible and are made binding through the MMRP. Even with implementation of regulatory requirements, standard conditions of approval, and reasonable and feasible mitigation, the Project would result in significant and unavoidable impacts with respect to consistency with GHG plans and GHG emissions, on an individual and cumulative basis.

MM: Refer to **MMs AQ-3** through **AQ-5** and **MMs GHG-1** through **GHG-3**, above.

Finding: Pursuant to Public Resources Code Section 20181(a) and State CEQA Guidelines Section 15091(a), the City hereby finds that significant and unavoidable impacts would result from Project implementation.

The City has balanced the economic, legal, social, technological, and other benefits of the Project against its significant and unavoidable impacts, and has determined that the benefits of the Project outweigh the unavoidable adverse impacts, and therefore, render those impacts “acceptable.” The City has documented its determination regarding significant and unavoidable impacts in the Statement of Overriding Considerations in **Section 9** hereof.

Supportive Evidence: Please refer to Draft SEIR pages 4.4-24 through 4.4-29.

Attachment: Exhibit C to Resolution 2023-XX Statement of Overriding Considerations1 (6251 : Moreno Valley Mall Redevelopment)

Section 7: Alternatives to the Proposed Project

CEQA requires that an EIR describe a range of reasonable alternatives to the project, or to the location of the project, that could feasibly attain the basic objectives of the project, and to evaluate the comparative merits of the alternatives (14 CCR 15126.6[a]). The CEQA Guidelines direct that the selection of alternatives be governed by “a rule of reason” (14 CCR 15126.6[a], [f]). As defined by the CEQA Guidelines, “The range of alternatives required in an EIR is governed by a ‘rule of reason’ that requires the EIR to set forth only those alternatives necessary to permit a reasoned choice. The alternatives shall be limited to ones that would avoid or substantially lessen any of the significant effects of the project. Of those alternatives, the EIR needs to examine in detail only the ones that the Lead Agency determines could feasibly attain most of the basic objectives of the project” (14 CCR 15126.6[f]). The Project objectives are set forth in Draft SEIR **Section 1.0, Executive Summary**. The Project’s unavoidable significant impacts are set forth in Draft SEIR **Section 6.2, Significant Unavoidable Impacts**.

Alternatives Rejected from Further Consideration

The CEQA Guidelines provide that this EIR should “identify any alternatives that were considered by the Lead Agency but were rejected as infeasible during the scoping process and briefly explain the reasons underlying the Lead Agency’s determination” (14 CCR 15126.6[c]). The following is a discussion of the proposed Project alternatives developed during the scoping and planning process and the reasons they were not selected for detailed analysis in this EIR.

With respect to the feasibility of potential alternatives to the proposed project, CEQA Guidelines §15126.6(t)(l) states, “Among the factors that may be taken into account when addressing the feasibility of alternatives are site suitability, economic viability, availability of infrastructure, general plan consistency, other plans or regulatory limitations, jurisdictional boundaries . . . and whether the proponent can reasonably acquire, control or otherwise have access to the alternative site.”

In determining an appropriate range of project alternatives to be evaluated in this EIR, a number of possible alternatives were initially considered and then rejected. Project alternatives were rejected because they could not accomplish the basic objectives of the proposed Project; they would not have resulted in a reduction of significant adverse environmental impacts; or they were considered infeasible to construct or operate.

The following alternative has been rejected from further consideration:

Alternative Sites

In the case of the proposed Project, an alternative site is not considered appropriate as the “Project” by definition is the redevelopment of the existing Moreno Valley Mall. Although a new mall or similar uses proposed with the Project (hotel, office, residential) could be located at one or more alternative sites, no such site has been identified, and this would not achieve the primary objective of the Project of redeveloping the existing mall.

For the above reasons, the Alternative Site Alternative was rejected from further consideration.

Alternatives Selected for Further Analysis

The following alternatives were addressed in the Draft SEIR:

1. “No Redevelopment”
2. “No Project/Existing Specific Plan”
3. “Reduced Density”
4. “No Residential”

Alternative 1: “No Redevelopment” Alternative

Description: The No Redevelopment Alternative assumes the Project would not be implemented and proposed land use and other improvements would not be constructed as related to proposed Project. Note that this Alternative would not preclude future development concepts being pursued at the Project site at a later date.

Overall, the No Redevelopment Alternative would have reduced environmental impacts compared to the proposed Project and would avoid the two identified unavoidable significant impacts of the Project related to air quality and greenhouse gas emissions. However, this alternative would not accomplish the primary Project objective of redeveloping the Moreno Valley Mall and would not achieve MoVal 2040 GP goals for the site to create a “vibrant” “mixed-use” environment for the City. In addition, this Alternative would not preclude future development proposals for the site.

Finding: The City finds that specific economic, legal, social, technological, or other considerations make this alternative infeasible. The No Redevelopment Alternative would have reduced environmental impacts compared to the proposed Project and would avoid the two identified unavoidable significant impacts of the Project related to air quality and greenhouse gas emissions. However, this alternative would not accomplish the primary Project objective of redeveloping the Moreno Valley Mall and would not achieve MoVal 2040 GP goals for the site to create a “vibrant” “mixed-use” environment for the City. In addition, this Alternative would not preclude future development proposals for the site.

Supporting Evidence – Please refer to Draft SEIR Pages 6-5 through 6-7.

Alternative 2: “No Project/Existing Specific Plan” Alternative

Description: Consistent with CEQA Guidelines Section 15126.6, the No Project/Existing Specific Plan Alternative assumes development of the Project site pursuant to existing General Plan and zoning designations, which would be pursuant to the current SP-200. The No Project/Existing Specific Plan Alternative would develop the Project site consistent with the prior approved Towngate 200 Specific Plan (SP-200) and consistent with the current MoVal 2040 GP. The No Project/Existing Specific Plan Alternative would be consistent with the Project site’s General Plan Zoning designation of Mixed-Use Community

Overlay District and Land Use designation of Center Mixed Use (CEMU), which allows for a maximum density of 35 dwelling units per acre (du/ac), or a maximum of 3,252 dwelling units, and maximum permitted floor area ratio (FAR) of 1.25. The current SP-200 had also assumed development of an additional mall anchor at the site, which to date has not occurred. Furthermore, the Project does not propose additional uses not anticipated in the SP-200.

The General Plan allows the Floor Area Ratio (FAR) to be calculated on a site. The General Plan's Center Mixed Use designation would allow up to 3.34-million square feet of mixed uses, inclusive of 2,150 residential uses, based on the maximum FAR of 1.25 and maximum of 30 units per acre over 61.4-acres of Planning Area 2.

Finding: The City finds that specific economic, legal, social, technological, or other considerations make this alternative infeasible. The No Project/Existing Specific Plan Alternative would have similar or greater environmental impacts compared to the proposed Project, and would not avoid the two identified unavoidable significant impacts of the Project related to air quality and greenhouse gas emissions. This alternative could accomplish the primary Project objective of redeveloping the Moreno Valley Mall and could also achieve MoVal 2040 GP goals for the site to create a "vibrant" "mixed-use" environment for the City, but this Alternative would not allow the City to provide additional housing and comply with state law requirements to meet Regional Housing Needs Assessment allocations.

Supporting Evidence – Please refer to Draft SEIR Pages 6-7 through 6-10.

Alternative 3: "Reduced Density" Alternative

Description: This Alternative would reduce the overall development density within the Project site – consisting of the proposed office, residential, and hotel uses – by 25 percent. This Alternative would result in smaller office, hotel, and residential buildings and associated parking and landscaped would be proportionately increased. This Alternative would reduce overall impacts to the site.

Finding: The City finds that specific economic, legal, social, technological, or other considerations make this alternative infeasible. The Reduced Density Alternative would have reduced environmental impacts compared to the proposed Project, although it would not avoid the two identified unavoidable significant impacts of the Project related to air quality and greenhouse gas emissions. This alternative could accomplish the primary Project objective of redeveloping the Moreno Valley Mall and could achieve MoVal 2040 GP goals for the site to create a "vibrant" "mixed-use" environment for the City, albeit with a reduction in the variety and quantity of mixed-use development provided. This Alternative may represent an under-utilization of one of the City's primary mixed-use concept areas, intended to be major focal centers of the community.

Supporting Evidence – Please refer to Draft SEIR Pages 6-10 through 6-13.

Alternative 4: "No Residential" Alternative

Description: Alternative 4 would entail the redevelopment of the existing Moreno Valley Mall and the proposed office, commercial, and hotel uses, but without the proposed residential component. Currently, the Project proposes the development of 1,377 residential units amongst four residential buildings primarily located in the eastern portion of the Project site, with the remaining 250 units located in the northern portion of the Project site. Residential buildings would range from four to seven stories high. Three of the Project’s residential buildings would contain 40,000 square feet of plaza-level retail, that would remain with this Alternative.

Finding: The City finds that specific economic, legal, social, technological, or other considerations make this alternative infeasible. The No Residential Alternative would have reduced environmental impacts compared to the proposed Project, although it would not avoid the two identified unavoidable significant impacts of the Project related to air quality and greenhouse gas emissions. This alternative could accomplish the primary Project objective of redeveloping the Moreno Valley Mall and could achieve MoVal 2040 GP goals for the site to create a “vibrant” “mixed-use” environment for the City, albeit with the elimination of residential units representing an important omission in the desired variety and quantity of mixed-use development provided. As a result, this Alternative would not allow the City to provide additional housing and comply with state law requirements to meet Regional Housing Needs Assessment allocations. This Alternative may represent an under-utilization of one of the City’s primary mixed-use concept areas, intended to be major focal centers of the community.

Supporting Evidence – Please refer to Draft SEIR Pages 6-13 through 6-15.

Environmentally Superior Alternative

Section 15126.6(e)(2) of the CEQA Guidelines requires that an environmentally superior alternative be designated and states that if the environmentally superior Alternative is the No Project Alternative, the EIR shall also identify an environmentally superior alternative among the other alternatives. Based on the summary of information presented in **Section 6** of the Draft SEIR, the environmentally superior Alternative is Alternative 3: Reduced Density. Because Alternative 3 would reduce the development footprint by 25 percent, this Alternative has fewer environmental impacts than the proposed Project or any of the other alternatives, particularly as it relates to impacts to air quality, GHG, noise, and transportation.

Section 8: Additional CEQA Considerations

Significant and Irreversible Environmental Changes (Draft SEIR Section 5.2)

The CEQA Guidelines §15126.2(d), requires a discussion of any significant irreversible environmental changes that would be caused by a proposed project.

The Project would not involve the utilization of nonrenewable resources in a manner that would make their nonuse or removal unlikely. Nonrenewable resources associated with the development of the Project site would include fossil fuels. Fossil fuels would serve as energy sources during both Project construction and operations. Fossil fuels would act as transportation energy sources for construction vehicles and heavy equipment during the construction period and by vehicles and equipment used during Project operations. Though the Project would endeavor to utilize fossil fuels efficiently, their use would be vital for construction and operations activities, making their nonuse unlikely. However, the Project would not require the continued use of fossil fuels at the end of its operational life. By nature of being a nonrenewable resource, fossil fuels, once consumed, cannot be replaced. Those fuels, once spent, may be transformed into another form of matter such as exhaust or smoke. Standard vehicles and equipment used by the Project in both construction and operational phases would likely utilize fossil fuels. Some construction and operational equipment such as forklifts may be electrified and therefore not rely on fossil fuels. Energy-efficient equipment would be utilized according to their availability and in order to comply with energy regulations and policies for the Project as a whole as it pertains to residential, office, hospitality, and commercial uses. The Project does not propose any fueling stations and would not likely store significant amounts of fossil fuels on the site. Fossil fuels on-site would not be stored in a manner that would make their removal unlikely. No infrastructure is proposed to store fossil fuels in large amounts or without the ability of removal.

The Project would also require the commitment of land on which the Project would be developed for a mixed-use of residential, office, hospitality, and commercial uses. Similarly, land is a finite resource in that once developed and in active use it removes the ability for that land to be used for other purposes. However, development of the Project site would not eliminate the possibility of redevelopment in the future.

Impacts associated with the Project are largely less than significant with mitigation applied. The majority of identified impacts, not adequately covered by the previous EIR, were anticipated to create a less than significant impact or no impact, with the exception of air quality and greenhouse gas emissions.

Once development of the proposed project occurs, it would not be feasible to return the developed land to its existing (pre-project) condition. In addition, the redevelopment is proposed with the intent to last a long time. However, because the project site is already developed with urban uses, redevelopment under the proposed project would not represent a substantial change in land use.

The Project's development is anticipated to produce some significant and unavoidable impacts based on analyses conducted in Draft SEIR **Section 4.2, Air Quality** and **Section 4.4, Greenhouse Gas Emissions**. These impacts would also affect the surrounding environment.

The use of materials considered hazardous waste would be minimal; mostly used for cleaning, landscaping, and operational maintenance. Compliance with federal, state, and local regulations would ensure that the usage and storage of any hazardous materials and waste would be completed in the safest and most efficient manner. Similarly, the Project would comply with any federal, state, and local air quality and water quality regulations to further ensure the least amount of environmental impact. The mixed-use nature of the Project is unlikely to lead to impacts that would commit future generations and developments to similar uses. Therefore, the Project would not influence future development in that land area as the existing land use designations would be unchanged.

The Project is intended to develop residential, commercial, hospitality, and office facilities and is not anticipated to release hazardous material into the environment. Construction and operation of the Project would utilize chemical substances common with typical construction, landscaping, and cleaning activities and do not generally pose a significant hazard to the public or environment. However, in the event that hazardous materials are either used or stored on the Project site, National Pollutant Discharge Elimination System (NPDES) and Occupational Safety and Health Administration (OHS) requirements would both reduce the significance of any impacts and ensure the Project's compliance with any Federal, State, and local policy regarding hazardous materials and accidents.

The Project would comply with any applicable federal, state, and local regulations and laws regarding the use of resources during both construction and operations. As analyzed in Draft SEIR **Section 4.8, Utilities and Service Systems**, development of the Project would not significantly impact water, electricity, solid waste, and telecommunications resources. It was found that the Easter Municipal Water District (EMWD), the water supplier for the City and Project site, is able to meet the Project's expanded demand. Further, development of the Project would include the use of energy-efficient design and materials in accordance with the most recent Federal, State, and local regulations. Therefore, resources used for the Project, including energy, would be done in an efficient, justifiable manner.

Growth Inducing Impacts (Draft SEIR Section 5.3)

In regard to economic or population growth, the Project, when implemented, would directly induce population growth in the City through the development of 1,627 new dwelling units and commercial uses. Utilizing an average of 3.86 persons per household, the Project would result in a population increase of approximately 6,329 persons in the City. Compared to the previously approved SP-200, the Project is less intensive and less of a demand on resources through reducing the number of proposed dwellings by half, from 3,252 to 1,627 new dwelling units. The Project's residential component is inherently growth-inducing and, generally, new businesses tend to also directly translate into population growth. Therefore, as discussed further below, although the Project would directly and indirectly induce economic and population growth, this growth is consistent with local and regional planning documents and is therefore

not considered a significant impact in itself. The environmental impacts of construction and operation of the Project are addressed throughout the Draft SEIR.

As discussed in **Section 3.0, Project Description** of the Draft SEIR, the original Towngate Specific Plan No. SP-200 was approved by the City of Moreno Valley in 1987 which would have allowed for a maximum of 3,252 residences on approximately 92.9 acres, or a density of 35 dwelling units per acre. Compared to the currently approved SP-200, the Project proposes approximately half of the residential dwelling units at a maximum of 1,627 units, or a density of 23 dwelling units per acre. Ultimately, the overall density of the proposed Project would be less than is envisioned in both the 2006 General Plan and the current MoVal 2040 GP.

Based on the Project's 1,627 dwelling units and the Department of Finance (DOF) 3.86 person per household ratio, the Project would add approximately 6,329 persons to the City. The anticipated population growth is equivalent to two percent of SCAG's 266,800 estimated City population by 2045.

Not only does the introduction of new housing contribute to population growth, but generally new businesses tend to also translate into population growth. Because the Project would add population and new businesses, it is anticipated that new Project residents would fill some of the job needs. Due to the Project's proximity to Interstate 215 (I-215), California State Route 60 (SR-60), and other cities, some jobs could be filled by neighboring residents. New commercial uses would provide a variety of job opportunities, which may induce some workers to relocate to the City and seek housing.

While the Project would, directly and indirectly, lead to increased population, housing, and employment, this growth is planned growth. Additionally, due to the reduced number of dwelling units, the Project is less impactful than the currently approved Specific Plan No. SP-200 and regional growth forecasts. Therefore, this is not considered a significant growth-inducing impact.

Additionally, the Project would remove obstacles to population growth. The Project has been designed to primarily focus future development and redevelopment within Concept Areas that consist of vacant or underutilized land along major transit corridors. To accommodate this new growth pattern, it is anticipated that sewer line improvements would be required in these areas, including a new sewer line to collect wastewater and a new trunk sewer to convey the flows to the wastewater treatment plant.

The Project does include the extension and construction of infrastructure to support the Project. This Draft SEIR analyzes potential environmental impacts related to the proposed infrastructure including off-site sewer and drainage facilities, as well as off-site road improvements. The off-site sewer and water facilities are intended to serve the Project and are not anticipated to represent removal of an obstacle to other future development and, as such, is not considered a significant growth-inducing impact. Improvements to the Project's adjacent streets would also include monitoring the need for traffic signals or roundabouts along Town Circle as well as contributing to intelligent transport system improvements (such as fiber optic interconnect, closed-circuit television (CCTV), or traffic signal controller improvements) along Frederick Street. The environmental impacts associated with the facility improvements associated with the Project have been analyzed in **Section 4.1, Aesthetics** through Section

4.8, Utilities and Service Systems of the Draft SEIR. In consideration of potentially significant impacts which were not minimized by the Project design features, or previously adopted SP 200 EIR mitigation measures, additional EIR mitigation measures have been identified which, when implemented, would reduce potential impacts stemming from the Project's development to less than significant levels (with the exception of impacts associated with air quality and greenhouse gas emissions, which would remain significant and unavoidable). Further, the proposed Project would not require the expansion of utility facilities such as water treatment plants or landfills. Adequate capacity was concluded for each of those facilities.

The Project would not require the construction of new or expanded facilities that would cause significant environmental effects. As discussed in Draft SEIR **Section 4.8, Utilities and Service Systems**, the Project site is currently disturbed and developed with commercial uses and existing utility infrastructure. Implementation of the Project would require expanded public services and utilities, the majority of which would be located on-site. Draft SEIR **Section 4.8, Utilities and Service Systems**, describes proposed off-site sewer improvements, which would occur entirely within existing streets and developed areas. Draft SEIR **Section 4.7, Transportation**, describes various off-site road improvements for which the Project would either construct or fund a fair share of, including contributing to improvements in the Canyon Spring Traffic Impact Analysis. These off-site road improvements, that include restriping and intelligent transport system improvements, would not result in significant environmental impacts. Other than these impacts from off-site improvements, the Project is not anticipated to require new or expanded off-site facilities that would result in significant environmental impacts.

Mandatory Findings of Significance (Draft SEIR Section 5.4)

In regard to habitats and wildlife, the Project would have less than significant impacts to biological resources, due to the lack of biological resources within the Project site. **Section 7.0, Effects Found not to be Significant**, of the Draft SEIR addresses impacts that might relate to the reduction of fish or wildlife habitat or populations and the reduction or restriction of the range of special status species as a result of Project implementation.

The Project would not achieve short term environmental goals to the detriment of long-term environmental goals. The Project involves the redevelopment of the approximately 58.6-acre Moreno Valley Mall as a mixed-use town center that includes housing. **Section 5.1, Significant Irreversible Environmental Changes**, of the Draft SEIR addresses the short-term and irretrievable commitment of natural resources to ensure that the consumption is justified on a long-term basis. In addition, Section 1.0, Executive Summary, identifies all significant and unavoidable impacts that could occur that would result in a long-term impact on the environment. Lastly, Draft SEIR **Section 5.3, Growth-Inducing Impacts** identifies any long-term environmental impacts associated with economic and population growth that are associated with the Project.

Regarding cumulatively considerable impacts, the Draft SEIR provides a cumulative impact analysis for all thresholds that result in a less than significant impact, a potentially significant impact unless mitigated, or

a significant and unavoidable impact. Cumulative impacts are addressed for each of the environmental topics listed above and are provided in Draft SEIR **Sections 4.1** through **4.8**. Where the Project may result in cumulatively considerable impacts that are significant and unavoidable, these are summarized in the respective Draft SEIR section.

Attachment: Exhibit C to Resolution 2023-XX Statement of Overriding Considerations1 (6251 : Moreno Valley Mall Redevelopment)

Section 9: Statement of Overriding Considerations

Pursuant to PRC § 21081(b), and CEQA Guidelines § 15093(a) and (b), the decision-making agency is required to balance, as applicable, the economic, legal, social, technological, or other benefits of the project against its unavoidable environmental risks when determining whether to approve a project. If the specific economic, legal, social, technological, or other benefits of the project outweigh the unavoidable adverse environmental effects, those effects may be considered “acceptable” (14 CCR § 15093 (a)). CEQA requires the agency to support, in writing, the specific reasons for considering a project acceptable when significant impacts are not avoided or substantially lessened. Those reasons must be based on substantial evidence in the Final SEIR or elsewhere in the administrative record (14 CCR § 15093(b)).

The following provides a description of the project’s significant and unavoidable adverse impact and the justification for adopting a statement of overriding considerations.

Significant and Unavoidable Impacts

The City identifies the following significant unavoidable adverse impacts of the Project, which would continue to be applicable upon implementation of the proposed project:

Air Quality

- The Project would conflict or obstruct implementation of an applicable air quality plan.
- The Project would result in a cumulatively considerable net increase of any criteria pollutant for which the project region is non-attainment under an applicable federal or state ambient air quality standard.
- The Project would result in significant cumulative air quality impacts.

Greenhouse Gas Emissions

- The Project would generate GHG emissions, either directly or indirectly, that would have a significant impact on the environment.
- The Project would conflict with an applicable plan, policy, or regulation of an agency adopted for the purpose of reducing GHG emissions.
- The Project would result in significant cumulative GHG emissions.

Project Benefits in Support of the Statement of Overriding Considerations

The following section describes the benefits of the proposed Project that outweigh the project’s unavoidable adverse effects and provides specific reasons for considering the Project acceptable even though the Final SEIR has indicated that there will be eight significant and unavoidable project impacts if the mitigation measures for Impacts 4.2-1, 4.2-2, 4.4-1, and 4.4-2, are implemented. Accordingly, this Statement of Overriding Considerations regarding potentially significant adverse environmental impacts

resulting from the proposed Project, as set forth below, has been prepared. Pursuant to CEQA Guidelines §15093(c), the Statement of Overriding Considerations will be included in the record of the Project approval and will also be noted in the Notice of Determination. Each of the benefits identified below provides a separate and independent basis for overriding the significant environmental effects of the proposed Project.

Having reduced the potential effects of the proposed Project through all feasible mitigation measures as described previously herein, and balancing the benefits of the proposed Project against its potential unavoidable adverse impacts, the City finds that the following legal requirements and benefits of the proposed Project individually and collectively outweigh the potentially significant unavoidable adverse impacts for the following reasons:

1. Implements the Objectives Established for the Proposed Project

The Project approval will implement key objectives including:

- revitalizing the existing Moreno Valley Mall site;
- creating a long-term development plan that encourages and facilitates new uses of high quality and design;
- providing a mixed-use village that serves as a regional anchor to the area and draws upon the vibrancy of established neighborhoods, business, and community amenities nearby;
- integrating the Project into an established urban fabric and established neighborhoods;
- providing a mixture of uses that reduces vehicle miles traveled through internal capture of trips and carries out the intent of the City's Climate Action Plan;
- facilitating private investment in the development; enabling flexibility in development while achieving community goals;
- providing a mixture of high-quality housing and ground level commercial uses; provide a circulation system that is responsive to the needs of multimodal travel;
- provide landscaping appropriate to the level of development and sensitive to the surrounding areas;
- establish architecture which enhances the property with timeless architectural style;
- provides a visually harmonious development as viewed both internally and externally;
- promoting a project that has an architectural language promoting the varied uses while working with the contextual and regional vernacular of southern California; and
- providing adequate parking including a shared parking program.

2. Provides Employment Opportunities

The Project would result in construction of new mixed-use commercial, office, and residential development in addition to revitalizing the existing mall that would increase employment opportunities

for City and area residents, including construction jobs and quality long-term employment opportunities at a variety of wage levels.

3. Attainment of City RHNA Goals

The Project would facilitate the City's progress toward providing additional housing and comply with state law requirements to meet Regional Housing Needs Assessment allocations, while providing housing in close proximity to retail and transit.

4. Consistency with the 2040 General Plan

The Project site was identified by the MoVal 2040 GP as a desirable site for redevelopment. The Project proposes redevelopment in a way that is consistent with the MoVal 2040 GP's vision for a vibrant, mixed-use town center. The MoVal 2040 GP Land Use and Community Character Element places an emphasis on mixed-use, pedestrian-friendly developments that provide quality public spaces and quality architectural design. The Project includes the co-location of residential and new retail opportunities within close walking distance and joined by pedestrian-oriented streetscapes. The Project proposes an internal circulation system responsive to the needs of vehicular, bicycle, and pedestrian travel. The private urban streets within the plan are designed for comfortable, safe, and convenient pedestrian movement rather than being vehicular-focused. Small urban plazas, sidewalk seating, and rest zones create refuge nodes for visitors, and contribute to a more intimate walkable feel. The Project would provide a mixture of uses that reduces vehicle miles traveled through internal capture of trips. Additionally, the Project would set forth noise and pollution reduction methods consistent with the noise element and environmental justice element of the MoVal 2040 GP. As required by the MoVal 2040 GP, the Project would also participate in applicable transportation fee programs and benefit assessment districts. Ultimately, the Project would further the MoVal 2040 GP's goals of fostering walkable, mixed-use development and revitalizing the existing Moreno Valley mall in a way that enhances circulation, safety, and the user experience.

5. Consistency with the Regional Goals in the RTP/SCS

SCAG's 2020-2045 RTP/SCS was adopted September 3, 2020. The RTP/SCS identifies that land use strategies that focus on new housing and job growth in areas served by high quality transit and other opportunity areas would be consistent with a land use development pattern that supports and complements the proposed transportation network. The overarching strategy in the 2020-2045 RTP/SCS is to provide for a plan that allows the southern California region to grow in more compact communities in existing urban areas; provide neighborhoods with efficient and plentiful public transit and abundant and safe opportunities to walk, bike, and pursue other forms of active transportation; and preserve more of the region's remaining natural lands.

The proposed Project would add to the economic development of the region by adding new employment opportunities and creating a regional commercial hub. This would provide both temporary and permanent employment opportunities and add to the tax base and generate revenue for the City, consistent with SCAG RTP/SCS goals for economic prosperity. In addition, the Project includes a circulation

system that would provide efficient access to the site and connections to the regional transportation network. Internal circulation would be characterized by pedestrian-oriented design that places an emphasis on safety and security, as well as mobility of multiple modes of transportation. The multiple existing and proposed transportation options would support diverse housing types, as the Project would further the development of mixed-use multi-family housing in the area. Additionally, all modes of public and commercial transit throughout the Project area would be required to follow safety standards set by state, regional, and local regulations. The proposed Project would preserve and ensure access to the local public transportation near the Project site. Moreover, the proposed Project would incorporate energy efficiency and sustainability strategies.

CONCLUSION

The City Council of Moreno Valley has balanced the Project's benefits against the significant unavoidable impacts. The City Council finds that the proposed Project's benefits, which aim to meet the goals and policies of the City of Moreno Valley 2040 General Plan, outweigh the Project's significant unavoidable impacts, and these impacts, therefore, are considered acceptable in the light of the Project's benefits. The City Council finds that each of the benefits described above is an overriding consideration, independent of the other benefits, that warrants approval of the Project notwithstanding the Project's significant unavoidable impact.

RESOLUTION NUMBER 2023-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING TENTATIVE PARCEL MAP 38420 (PEN22-0061) FOR THE MORENO VALLEY MALL REDEVELOPMENT PROJECT LOCATED WITHIN THE TOWNGATE SPECIFIC PLAN (SP200)- PLANNING AREA 2 (APN'S 488- 340-002 THROUGH 488-340-012)

WHEREAS, the City of Moreno Valley ("City") is a general law city and a municipal corporation of the State of California, and has the authority to approve Parcel Maps pursuant the Subdivision Map Act as set forth in Government Code sections 66410 et seq. and Chapter 914 (Land Divisions) of Title 9 (Planning & Zoning) of the Moreno Valley Municipal Code; and

WHEREAS, Moreno Valley Mall Holding, LLC, a limited liability company (the "Applicant") proposes the revitalization and redevelopment of a portion of the existing Moreno Valley Mall, which includes associated private internal driveways, parking facilities, and private/public infrastructure (the "Proposed Project"), as more fully described in the Final Subsequent Environmental Impact Report (FSEIR)(SCH# 2022040136), a copy of which is incorporated herein by this reference as though set forth in full; and

WHEREAS, the proposal is to construct the Proposed Project on land bounded by a loop road (Town Circle), located just south of the SR-60 and east of the I-215 (APN's 291-110-032, 291-110-033, 291-110-034, 291-110-035) ("Project Site"); and

WHEREAS, the Applicant has filed an application for the approval of Tentative Parcel Map 38420 to subdivide the Project Site's four (4) existing parcels into twenty-two (22) parcels within Planning Area 2A of the Towngate Specific Plan (SP-200), in connection with its Specific Plan Amendment (SPA) for modification to SP-200, creating two subareas: PA 2A and PA 2B; and

WHEREAS, the Proposed Project has been evaluated in accordance with Chapter 9.14 (Land Divisions) of Title 9 (Planning & Zoning) of the Municipal Code and other applicable laws and regulations; and

WHEREAS, Chapter 9.14 of Title 9 (Planning & Zoning) of the Municipal Code imposes conditions of approval upon projects for which a Tentative Parcel Map is required, which conditions may be imposed by the Planning Commission to address on-site improvements, off-site improvements, the manner in which the site is used and any other conditions as may be deemed necessary to protect the public health, safety and welfare and ensure that the Proposed Project will be developed in accordance with the purpose and intent of Title 9 (Planning and Zoning) of the Municipal Code; and

WHEREAS, Staff presented for the Planning Commission's consideration Conditions of Approval to be imposed upon Tentative Parcel Map 38420 (PEN22-0061),

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Date Adopted: _____

Attachment: Resolution No. 2023-XX TPM [Revision 2] (6251 : Moreno Valley Mall Redevelopment)

which conditions have been deemed necessary to protect the public health, safety and welfare and ensure that the Proposed Project will be developed in accordance with the purpose and intent of Title 9 (Planning and Zoning) of the Municipal Code; and

WHEREAS, pursuant to the provisions of Section 9.02.200 (Public Hearing and Notification Procedures) of the Municipal Code and Government Code section 65905, a public hearing was scheduled for April 27, 2023, and notice thereof was duly published and posted, and mailed to all property owners of record within 600 feet of the Site; and

WHEREAS, on April 27, 2023, the public hearing to consider the Application was duly conducted by the Planning Commission at which time all interested persons were provided with an opportunity to testify and to present evidence; and

WHEREAS, consistent with the requirements of Chapter 9.14 (Land Divisions) of Title 9 (Planning and Zoning) of the Municipal Code, at the public hearing the Planning Commission considered Conditions of Approval to be imposed upon Tentative Parcel Map 38420 (PEN22-0061), which conditions were prepared by Planning Division staff who deemed said conditions to be necessary to protect the public health, safety and welfare and to ensure the Proposed Project will be developed in accordance with the purpose and intent of Title 9 (Planning and Zoning) of the Municipal Code; and

WHEREAS, at the public hearing, the Planning Commission considered whether each of the requisite findings specified in Section 9.14.070 (Denial of Tentative Land Division Maps) of Title 9 (Planning & Zoning) of the Municipal Code and set forth herein could be made with respect to the Proposed Project as conditioned by Conditions of Approval; and

WHEREAS, on April 27, 2023, in accordance with the provisions of the California Environmental Quality Act (CEQA¹) and CEQA Guidelines², the Planning Commission considered and recommended that the City Council certify a Subsequent Environmental Impact Report for the Project.

WHEREAS, on May 16, 2023, the public hearing to consider the Proposed Project was duly conducted by the City Council at which time all interested persons were provided with an opportunity to testify and to present evidence; and

WHEREAS, on May 16, 2023, in accordance with the provisions of the California Environmental Quality Act (CEQA) and CEQA Guidelines, the City Council considered and adopted Resolution 2023-__ approving and adopting the Proposed Project's Subsequent Environmental Impact Report for the Project.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

¹ Public Resources Code §§ 21000-21177

² 14 California Code of Regulations §§15000-15387

Section 1. Recitals and Exhibits

That the foregoing Recitals and attached Exhibits are true and correct and are hereby incorporated by this reference.

Section 2. Notice Pursuant to Government Code Section 66020

That pursuant to Government Code section 66020(d)(1), notice is hereby given that the proposed project is subject to certain fees, dedications, reservations and other exactions as provided herein; and these Conditions constitute written notice of a statement of the amount of such fees, and a description of the dedications, reservations, and other exactions. You are hereby further notified that the ninety-day approval period in which you may protest these fees, dedications, reservations, and other exactions, pursuant to Government Code Section 66020(a), has begun.

Section 3. Evidence

That the City Council has considered all of the evidence submitted into the Administrative Record related to the Project on file with the Community Development Department, including, but not limited to, the following:

- (a) Moreno Valley General Plan, the Specific Plan 200, and all other relevant provisions contained therein;
- (b) City's Zoning Atlas and Title 9 (Planning and Zoning) of the Moreno Valley Municipal Code and all other relevant provisions referenced therein;
- (c) Application for the approval of Tentative Parcel Map 38420 to subdivide the Project Site's 4 parcels into 22 parcels; and
- (d) Draft and Final SEIR and all related notices, studies, reports, public comments and responses thereto;
- (e) Conditions of Approval (PEN22-0061);
- (f) Proposed Mitigation Monitoring and Reporting Program (MMRP) and the findings and determinations contained therein;
- (g) Proposed Statement of Overriding Considerations and the findings and determinations contained therein;
- (h) Staff report prepared for the City Council's consideration and all documents, records, and references related thereto, and Staff's presentation at the public hearing;
- (i) Testimony and/or comments from Applicant and its representatives during the public hearing;
- (j) Testimony and/or comments from all persons that was provided in written format or correspondence, at or prior to the public hearing;
- (k) Planning Commission Staff Report and all exhibits, attachments, documents, records and references related thereto and the findings and determinations contained therein;
- (l) Presentation and comments submitted at the Planning Commission Public Hearing by City staff and consultants;
- (m) Testimony and/or comments submitted at the Planning Commission Public

- Hearing by the Applicant and its representatives; and
- (n) Testimony and/or comments submitted for consideration at the Planning Commission Public Hearing by all persons that were provided in written format or correspondence, at, or prior to, the Planning Commission Public Hearing.

Section 4. Findings

That based on the foregoing Recitals and the Evidence contained in the Administrative Record as set forth above, the City Council hereby finds as follows:

- (a) That the proposed map is consistent with applicable general and specific plans and the zoning ordinance;
- (b) That the design or improvement of the proposed subdivision is consistent with applicable general and specific plans;
- (c) That the site is physically suitable for the type of development;
- (d) That the site of the proposed land division is physically suitable for the proposed density of the development;
- (e) That the design of the subdivision or the proposed improvements are not likely to cause substantial environmental damage or substantially and avoidably injure fish or wildlife or their habitat;
- (f) That the design of the subdivision or type of improvements is not likely to cause serious public health problems;
- (g) That the design of the subdivision or the type of improvements will not conflict with easements, acquired by the public at large, for access through or use of, property within the proposed subdivision;
- (h) That the proposed land division is not subject the Williamson Act pursuant to the California Land Conservation Act of 1965.
- (i) That the proposed land division and the associated design and improvements are not consistent with applicable ordinances of the city.
- (j) That the design of the land division provides, to the extent feasible, for future passive or natural heating and cooling opportunities in the subdivision.
- (k) That the effect of the proposed land division on the housing needs of the region were considered and balanced against the public service needs of the residents of Moreno Valley and available fiscal and environmental resources.

Section 5. Approval

That based on the foregoing Recitals, Evidence contained in the Administrative Record and Findings set forth above, the City Council approve Tentative Parcel Map No. 38420 (PEN22-0061) subject to the Conditions of Approval attached hereto as Exhibit A.

Section 6. Repeal of Conflicting Provisions

That all the provisions as heretofore adopted by the City Council that are in conflict with the provisions of this Resolution are hereby repealed.

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Date Adopted: _____

Section 7. Severability

That the City Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

Section 8. Effective Date

That this Resolution shall take effect immediately upon the date of adoption.

Section 9. Certification

That the Secretary of the City Council shall certify to the passage of this Resolution.

PASSED AND ADOPTED THIS 16th day of May 2023

CITY OF MORENO VALLEY
CITY COUNCIL

Ulises Cabrera,
Mayor of the City of Moreno Valley

ATTEST:

Jane Halstead, City Clerk

APPROVED AS TO FORM:

Steven B. Quintanilla,
Interim City Attorney

Exhibits:
Exhibit A: Conditions of Approval (PEN22-0061)

Attachment: Resolution No. 2023-XX TPM [Revision 2] (6251 : Moreno Valley Mall Redevelopment)

Exhibit A

CONDITIONS OF APPROVAL PEN22-0061

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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CITY OF MORENO VALLEY
 CONDITIONS OF APPROVAL
 Tentative Parcel Map (PEN22-0061)

EFFECTIVE DATE:

EXPIRATION DATE:

COMMUNITY DEVELOPMENT DEPARTMENT**Planning Division**

1. A change or modification to the land use or the approved site plans may require a separate approval. Prior to any change or modification, the property owner shall contact the City of Moreno Valley Community Development Department to determine if a separate approval is required.
2. Any expansion to this use or exterior alterations will require the submittal of a separate application(s) and shall be reviewed and approved under separate permit(s). (MC 9.02.080)
3. The developer, or the developer's successor-in-interest, shall be responsible for maintaining any undeveloped portion of the site in a manner that provides for the control of weeds, erosion and dust. (MC 9.02.030)
4. This approval shall expire three years after the approval date of this project unless used or extended as provided for by the City of Moreno Valley Municipal Code; otherwise it shall become null and void and of no effect whatsoever. Use means the beginning of substantial construction contemplated by this approval within the three-year period, which is thereafter pursued to completion, or the beginning of substantial utilization contemplated by this approval. (MC 9.02.230)
5. The Developer shall defend, indemnify and hold harmless the City, city council, commissions, boards, subcommittees and the City's elected and appointed officials, commissioners, board members, officers, agents, consultants and employees ("City Parties") from and against any and all liabilities, demands, claims, actions or proceedings and costs and expenses incidental thereto (including costs of defense, settlement and reasonable attorneys' fees), which any or all of them may suffer, incur, be responsible for or pay out as a result of or in connection with any challenge to the legality, validity or adequacy of any of the following items: (i) any prior or current agreements by and among the City and the Developer; (ii) the current, concurrent and subsequent permits, licenses and entitlements approved by the City; (iii) any environmental determination made by the City in connection with the Project Site and the Project; and (iv) any proceedings or other actions undertaken by the City in connection with the adoption or approval of any of the

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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above. In the event of any administrative, legal, equitable action or other proceeding instituted by any third party (including without limitation a governmental entity or official) challenging the legality, validity or adequacy of any of the above items or any portion thereof, the Parties shall mutually cooperate with each other in defense of said action or proceeding. Notwithstanding the above, the City, at its sole option, may tender the complete defense of any third party challenge as described herein. In the event the City elects to contract with special counsel to provide for such a defense, the City shall meet and confer with the Developer regarding the selection of counsel, and the Developer shall pay all costs related to retention of such counsel by the City.

6. All landscaped areas shall be maintained in a healthy and thriving condition, free from weeds, trash and debris. (MC 9.02.030)
7. This project is located within Specific Plan 200. The provisions of the specific plan, the design manual, their subsequent amendments, and the Conditions of Approval shall prevail unless modified herein. (MC 9.13)
8. Any signs indicated on the submitted plans are not included with this approval. Any signs, whether permanent (e.g. wall, monument) or temporary (e.g. banner, flag), require separate application and approval by the Planning Division. No signs are permitted in the public right of way. (MC 9.12)
9. All site plans, grading plans, landscape and irrigation plans, fence/wall plans, lighting plans and street improvement plans shall be coordinated for consistency with this approval.
10. In accordance with Developer's obligation to defend, indemnify and hold harmless the City, including but not limited to as set forth in more detail in the Project's Conditions of Approval, Moreno Valley Municipal Code Section 9.02.310 (Indemnification of City for Discretionary Approvals), and the Project application, Developer shall enter into an Advanced Funding Agreement with the City no later than ten (10) calendar days from City Council's approval of the Project. A copy of said Agreement is on file with the Community Development Director.

Special Conditions

11. The site has been approved for Tentative Parcel Map 38420 to subdivide the existing four parcels into twenty-two parcels within the Planning Area 2A of the Towngate Specific Plan 200 in connection with its Specific Plan Amendment (SPA) for modification to SP-200, creating two sub areas: PA 2A and PA 2B. A change or modification shall require separate approval.
12. This approval shall comply with all applicable requirements of the Specific Plan 200

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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and/or the City of Moreno Valley Municipal Code.

13. The site shall be developed in accordance with the approved tentative map on file in the Community Development Department -Planning Division, the Specific Plan 200, the Municipal Code regulations, General Plan, and the conditions contained herein. (MC 9.14.020)
14. Prior to building final, the developer/owner or developer's/owner's successor-in-interest shall pay all applicable impact fees, including but not limited to Transportation Uniform Mitigation fees (TUMF), and the City's adopted Development Impact Fees. (Ord)
15. A drought tolerant landscape palette shall be utilized in compliance with the City's Landscape Requirements. (9.17)
16. Prior to the issuance of grading permits, final erosion control landscape and irrigation plans for all cut or fill slopes over 3 feet in height shall be submitted to and approved by the Planning Division. The plans shall be designed in accordance with the slope erosion plan as required by the City Engineer. Man-made slopes greater than 10 feet in height shall be "land formed" to conform to the natural terrain and shall be landscaped and stabilized to minimize visual scarring. (GP Objective 1.5, MC 9.08.080, DG)
17. Prior to the issuance of grading permits, grading plans shall be submitted to and approved by the Planning Division to ascertain that development and grading of all lots have been designed to reduce the extent of cut and fill and loss of coastal scrub vegetation. Grading plans shall incorporate multiple level foundations, custom foundations and/or split level pads in accordance with the City's Municipal Code. (MC 9.03.030)
18. All landscaped areas in perpetuity shall be maintained in a healthy and thriving condition, free from weeds, trash and debris. (MC 9.02.030)
19. Prior to issuance of building permit issuance, landscape plans (trees, shrubs and groundcover) for basins maintained by an HOA or other private entity shall be submitted to and approved by the Planning Division for the sides and/or slopes. A hydroseed mix w/irrigation is acceptable for the bottom of all the basin areas. All detention basins shall include trees, shrubs and groundcover up to the concreted portion of the basin. A solid decorative (e.g. split face, color variation, pattern variation, or as approved by the Planning Official) wall with pilasters, tubular steel fence with pilasters or other fence or wall approved by the Planning Official is required to secure all water quality and detention basins more than 18 inches in depth.
20. This tentative map shall expire three years after the approval date of this tentative

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Tentative Parcel Map (PEN22-0061)

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map unless extended as provided by the City of Moreno Valley Municipal Code; otherwise it shall become null and void and of no effect whatsoever in the event the applicant or any successor in interest fails to properly file a final map before the date of expiration. (MC 9.02.230, 9.14.050, 080)

21. Prior to the issuance of grading permits, mitigation measures contained in the Mitigation Monitoring Program approved with this project shall be implemented as provided therein.
22. Prior to any site disturbance and/or grading plan submittal, and or final map recordation, a mitigation monitoring fee, as provided by City ordinance, shall be paid by the applicant/owner. If multiple phases are proposed, separate Mitigation Monitoring applications/fee may apply as determined by the Community Development Director. No City permit or approval shall be issued until such fee is paid. (CEQA)
23. Prior to issuance of a building permit, the developer/property owner or developer's successor-in-interest shall pay all applicable impact fees due at permit issuance, including but not limited to Multi-species Habitat Conservation Plan (MSHCP) mitigation fees. (Ord.)
24. Prior to final map recordation, or building permit issuance, subdivision phasing (including any proposed common open space or improvement phasing, if applicable), shall be subject to a separate Phasing Plan submittal for Planning Division approval. Any proposed phasing shall provide for adequate vehicular access to all lots in each phase as determined by the City Transportation Engineer or designee and shall substantially conform to all intent and purpose of the subdivision approval. (MC 9.14.080)
25. Within thirty (30) days prior to any grading or other land disturbance, a pre-construction survey for Burrowing Owls shall be conducted pursuant to the established guidelines of Multiple Species Habitat Conservation Plan. The pre-construction survey shall be submitted to the Planning Division prior to any disturbance of the site and/or grading permit issuance.
26. Prior to the issuance of grading permits, a temporary project identification sign shall be erected on the site in a secure and visible manner. The sign shall be conspicuously posted at the site and remain in place until occupancy of the project. The sign shall include the following: The name and address of the development and the developer's name and address to include a 24-hour emergency phone number.
27. Separate Plot Plans, including, Design Review (product approval), reviews are required for approval of the design of the future all development for Tentative Parcel Map 38420 per the Specific Plan 200.

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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28. Prior to building final, slope landscape and irrigation shall be installed, certified by the Landscape Architect with documentation provided to the Planning Division with an inspection performed and approved by the Planning Division. Landscaping on lots not yet having dwelling units shall be maintained by the developer weed and disease free. (MC 9.03.040)
29. The approved documents shall be recorded at the same time that the subdivision map is recorded. The documents shall contain provisions for general maintenance of the site, joint access to proposed parcels, open space use restrictions, conservation easements, guest parking, feeder trails, water quality basins, lighting, landscaping, and common area use items such as general building maintenance (apartments, condominiums, and townhomes) tot lot/public seating areas and other recreation facilities or buildings. The approved documents shall also contain a provision, which provides that they may not be terminated and/or substantially amended without the consent of the City and the developer's successor-in-interest. (MC 9.14.090)

In addition, the following deed restrictions and disclosures shall be included within the document and grant deed of the properties:

- a. The developer and homeowners association shall promote the use of native plants and trees and drought-tolerant species.
 - b. All lots designated for open space and or detention basins, shall be included as an easement to, and maintained by a Homeowners Association (HOA) or other private maintenance entity. All reverse frontage landscape areas shall also be maintained by the onsite HOA. Language to this effect shall be included and reviewed within the required Covenant Conditions and Restrictions (CC&Rs) prior to the approval of the final map.
 - c. Maintenance of any and all common facilities.
 - d. Oleander plants or trees shall be prohibited on open space lots adjacent to multi-use trails.
30. All undeveloped portions of the site in perpetuity shall be maintained in a manner that provides for the control of weeds, erosion and dust. (MC 9.02.030)
31. Prior to the issuance of building permits, the developer shall provide documentation that contact was made to the U.S. Postal Service to determine the appropriate type and location of mailboxes.
32. Prior to grading plan approval, wall and fence plans shall be submitted to and approved by the Planning Division subject to the design standards in the Specific Plan 200 and/or the City's Municipal Code, as approved by the Community Development Director.

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Prior to Grading Permit

33. At least thirty days prior to issuance of any grading permit, the developer shall retain a qualified archaeologist, provide a letter identifying the name and qualifications of the archaeologist to the Planning Division for approval, to monitor all ground disturbing activities in an effort to identify any unknown archaeological resources and to evaluate and recommend appropriate actions for any archaeological deposits exposed by construction activity.

At least thirty days prior to issuance of a grading permit, the applicant shall provide evidence that contact has been established with the appropriate Native American Tribe(s), providing notification of grading, excavation and the proposed monitoring program and to coordinate with the City and Tribe(s) to develop a cultural resources treatment and monitoring agreement. The agreement shall address treatment of known cultural resources, the designation, responsibilities and participation of Tribal monitors during grading, excavation and ground disturbing activities; project grading and development scheduling; terms of compensation; and treatment and final disposition of any cultural resources, sacred sites, and human remains discovered on the site.

A report documenting the proposed methodology for grading monitoring shall be submitted to and approved by the Planning Division prior to issuance of any grading permit. The monitoring archaeologist shall be empowered to stop and redirect grading in the vicinity of an exposed archaeological deposit until that deposit can be fully evaluated. The archaeologist shall consult with affected Tribe(s) to evaluate any archaeological resources discovered on the project site. Tribal monitors shall be allowed to monitor all grading, excavation and groundbreaking activities, and shall also have authority to stop and redirect grading activities in consultation with the project archaeologist.

The property owner shall relinquish ownership to the Tribe(s) of all Native American cultural resources, including sacred items, burial goods and all archaeological artifacts that are found on the project site for proper treatment and disposition. All sacred sites, should they be encountered with the project site, shall be avoided and preserved as the preferred mitigation.

If any inadvertent discoveries of subsurface archaeological or cultural resources occur during grading, the applicant, project archaeologist, and Tribe(s) shall assess the significance of such resources and shall meet and confer regarding mitigation of such resources. Avoidance is the preferred method of preservation of archaeological resources. If the applicant, project archaeologist and Tribe(s) cannot agree on the significance or mitigation for such resources, the issue(s) will be presented to the Planning Official with adequate documentation. The Official

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shall make a determination based on the provisions of CEQA and consideration of the religious beliefs, customs and practices of the Tribe(s).

34. Prior to issuance of grading permits, the developer shall pay the applicable Stephens' Kangaroo Rat (SKR) Habitat Conservation Plan mitigation fee. (Ord)

COMMUNITY DEVELOPMENT DEPARTMENT**Building Division**

35. The proposed residential project (3 or more dwelling units) shall comply with the latest Federal Law, Americans with Disabilities Act, and State Law, California Code of Regulations, Title 24, Chapter 11A for accessibility standards for the disabled including access to the site, exits, kitchens, bathrooms, common spaces, pools/spas, etc.
36. The proposed non-residential project shall comply with the latest Federal Law, Americans with Disabilities Act, and State Law, California Code of Regulations, Title 24, Chapter 11B for accessibility standards for the disabled including access to the site, exits, bathrooms, work spaces, etc.
37. All new structures shall be designed in conformance to the latest design standards adopted by the State of California in the California Building Code, (CBC) Part 2, Title 24, California Code of Regulations including requirements for allowable building areas, allowable heights, occupancy separations, fire suppression systems, accessibility, etc.
38. The proposed project's occupancy shall be classified by the Building Official and must comply with exiting, occupancy separation(s) and minimum plumbing fixture requirements. Minimum plumbing fixtures shall be provided per the California Plumbing Code, Table 422.1. The occupant load and occupancy classification shall be determined in accordance with the California Building Code.
39. All new buildings 10,000 square feet and over, shall include building commissioning in the design and construction processes of the building project to verify that the building systems and components meet the owner's or owner representative's project requirements (OPR). All requirements in the California Green Building Standards Code, sections 5.410.2 - 5.410.2.6 must be met.

ECONOMIC DEVELOPMENT DEPARTMENT (EDD)

40. New Moreno Valley businesses may work with the Economic Development Department to coordinate job recruitment fairs.

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41. New Moreno Valley businesses may adopt a “First Source” approach to employee recruitment that gives notice of job openings to Moreno Valley residents for one week in advance of public recruitment.
42. New Moreno Valley businesses are encouraged to hire local residents.
43. New Moreno Valley businesses are encouraged to provide a job fair flyer and/or web announcement to the City in advance of job recruitments, so that the City can assist in publicizing these events.
44. New Moreno Valley businesses may utilize the workforce recruitment services provided by the Moreno Valley Business & Employment Resource Center (“BERC”).

The BERC offers free assistance to Moreno Valley businesses recruiting and training potential employees. Complimentary services include:

- Job Announcements
- Applicant testing / pre-screening
- Interviewing
- Job Fair support
- Training space

FIRE DEPARTMENT**Fire Prevention Bureau**

45. All Fire Department access roads or driveways shall not exceed 12 percent grade. (CFC 503.2.7 and MVMC 8.36.060[G])
46. The Fire Department emergency vehicular access road shall be (all weather surface) capable of sustaining an imposed load of 80,000 lbs. GVW, based on street standards approved by the Public Works Director and the Fire Prevention Bureau. The approved fire access road shall be in place during the time of construction. Temporary fire access roads shall be approved by the Fire Prevention Bureau. (CFC 501.4, and MV City Standard Engineering Plan 108d)
47. The angle of approach and departure for any means of Fire Department access shall not exceed 1 ft drop in 20 ft (0.3 m drop in 6 m), and the design limitations of the fire apparatus of the Fire Department shall be subject to approval by the AHJ. (CFC 503 and MVMC 8.36.060)
48. Prior to construction, all locations where structures are to be built shall have an approved Fire Department access based on street standards approved by the Public Works Director and the Fire Prevention Bureau. (CFC 501.4)

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49. Prior to issuance of Building Permits, the applicant/developer shall provide the Fire Prevention Bureau with an approved site plan for Fire Lanes and signage. (CFC 501.3)
50. Prior to issuance of Certificate of Occupancy or Building Final, "Blue Reflective Markers" shall be installed to identify fire hydrant locations in accordance with City specifications. (CFC 509.1 and MVLT 440A-0 through MVLT 440C-0)
51. Prior to issuance of Certificate of Occupancy or Building Final, all commercial buildings shall display street numbers in a prominent location on the street side and rear access locations. The numerals shall be a minimum of twelve inches in height. (CFC 505.1, MVMC 8.36.060[1])
52. Existing fire hydrants on public streets are allowed to be considered available. Existing fire hydrants on adjacent properties shall not be considered available unless fire apparatus access roads extend between properties and easements are established to prevent obstruction of such roads. (CFC 507, 501.3) a - After the local water company signs the plans, the originals shall be presented to the Fire Prevention Bureau for signatures. The required water system, including fire hydrants, shall be installed, made serviceable, and be accepted by the Moreno Valley Fire Department prior to beginning construction. They shall be maintained accessible.
53. Final fire and life safety conditions will be addressed when the Fire Prevention Bureau reviews building plans. These conditions will be based on occupancy, use, California Building Code (CBC), California Fire Code (CFC), and related codes, which are in effect at the time of building plan submittal.
54. Prior to issuance of Certificate of Occupancy or Building Final, the applicant/developer shall install a fire alarm system monitored by an approved Underwriters Laboratory listed central station based on a requirement for monitoring the sprinkler system, occupancy or use. Fire alarm panel shall be accessible from exterior of building in an approved location. Plans shall be submitted to the Fire Prevention Bureau for approval prior to installation. (CFC Chapter 9 and MVMC 8.36.100)
55. The Fire Code Official is authorized to enforce the fire safety during construction requirements of Chapter 33. (CFC Chapter 33 & CBC Chapter 33)
56. Prior to issuance of Building Permits, the applicant/developer shall participate in the Fire Impact Mitigation Program. (Fee Resolution as adopted by City Council)
57. Fire lanes and fire apparatus access roads shall have an unobstructed width of not less than thirty (30) feet and an unobstructed vertical clearance of not less than

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- thirteen (13) feet six (6) inches. (CFC 503.2.1 and MVMC 8.36.060[E])
58. Prior to issuance of Certificate of Occupancy or Building Final, the applicant/developer shall install a fire sprinkler system based on square footage and type of construction, occupancy or use. Fire sprinkler plans shall be submitted to the Fire Prevention Bureau for approval prior to installation. (CFC Chapter 9, MVMC 8.36.100[D])
 59. Prior to issuance of the building permit for development, independent paved access to the nearest paved road, maintained by the City shall be designed and constructed by the developer within the public right of way in accordance with City Standards. (MVMC 8.36.060, CFC 501.4)
 60. Prior to issuance of a Certificate of Occupancy or Building Final, a “Knox Box Rapid Entry System” shall be provided. The Knox-Box shall be installed in an accessible location approved by the Fire Code Official. All exterior security emergency access gates shall be electronically operated and be provided with Knox key switches for access by emergency personnel. (CFC 506.1)
 61. The minimum number of fire hydrants required, as well as the location and spacing of fire hydrants, shall comply with the C.F.C., MVMC, and NFPA 24. Fire hydrants shall be located no closer than 40 feet to a building. A fire hydrant shall be located within 50 feet of the fire department connection for buildings protected with a fire sprinkler system. The size and number of outlets required for the approved fire hydrants are (6” x 4” x 2 ½” x 2 ½”) (CFC 507.5.1, 507.5.7, Appendix C, NFPA 24-7.2.3, MVMC 912.2.1)
 62. Multi-family residences shall display the address in accordance with the Riverside County Fire Department Premises Identification standard 07-01. (CFC 505.1)
 63. Fire Department access driveways over 150 feet in length shall have a turn-around as determined by the Fire Prevention Bureau capable of accommodating fire apparatus. (CFC 503 and MVMC 8.36.060, CFC 501.4)
 64. During phased construction, dead end roadways and streets which have not been completed shall have a turn-around capable of accommodating fire apparatus. (CFC 503.1 and 503.2.5)
 65. If construction is phased, each phase shall provide an approved emergency vehicular access way for fire protection prior to any building construction. (CFC 501.4)
 66. Plans for private water mains supplying fire sprinkler systems and/or private fire hydrants shall be submitted to the Fire Prevention Bureau for approval. (CFC 105 and CFC 3312.1)

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67. The Fire Prevention Bureau is required to set a minimum fire flow for the remodel or construction of all commercial buildings per CFC Appendix B and Table B105.1. The applicant/developer shall provide documentation to show there exists a water system capable of delivering said waterflow for 2 hour(s) duration at 20-PSI residual operating pressure. The required fire flow may be adjusted during the approval process to reflect changes in design, construction type, or automatic fire protection measures as approved by the Fire Prevention Bureau. Specific requirements for the project will be determined at time of submittal. (CFC 507.3, Appendix B)
68. Dead-end streets and/or fire apparatus access roads in excess of 150 feet in length shall be provided with an approved turnaround for fire apparatus.
69. Prior to building construction, dead end roadways and streets which have not been completed shall have a turnaround capable of accommodating fire apparatus. (CFC 503.2.5)
70. Prior to issuance of Building Permits, the applicant/developer shall furnish one copy of the water system plans to the Fire Prevention Bureau for review. Plans shall:
 - a. Be signed by a registered civil engineer or a certified fire protection engineer;
 - b. Contain a Fire Prevention Bureau approval signature block; and
 - c. Conform to hydrant type, location, spacing of new and existing hydrants and minimum fire flow required as determined by the Fire Prevention Bureau. The required water system, including fire hydrants, shall be installed, made serviceable, and be accepted by the Moreno Valley Fire Department prior to beginning construction. They shall be maintained accessible.

FINANCIAL & MANAGEMENT SERVICES DEPARTMENT**Moreno Valley Utility**

71. This project requires the installation of electric distribution facilities. A non-exclusive easement shall be provided to Moreno Valley Utility and shall include the rights of ingress and egress for the purpose of operation, maintenance, facility repair, and meter reading.
72. This project requires the installation of electric distribution facilities. The developer shall submit a detailed engineering plan showing design, location and schematics for the utility system to be approved by the City Engineer. In accordance with Government Code Section 66462, the Developer shall execute an agreement with the City providing for the installation, construction, improvement and dedication of the utility system following recordation of final map and/or concurrent with trenching operations and other improvements so long as said agreement incorporates the approved engineering plan and provides financial security to guarantee completion

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and dedication of the utility system.

The Developer shall coordinate and receive approval from the City Engineer to install, construct, improve, and dedicate to the City all utility infrastructure including but not limited to, conduit, equipment, vaults, ducts, wires, switches, conductors, transformers, and “bring-up” facilities including electrical capacity to serve the identified development and other adjoining, abutting, or benefiting projects as determined by Moreno Valley Utility – collectively referred to as “utility system”, to and through the development, along with any appurtenant real property easements, as determined by the City Engineer necessary for the distribution and/or delivery of any and all “utility services” to and within the project. For purposes of this condition, “utility services” shall mean electric, cable television, telecommunication (including video, voice, and data) and other similar services designated by the City Engineer. “Utility services” shall not include sewer, water, and natural gas services, which are addressed by other conditions of approval.

The City, or the City’s designee, shall utilize dedicated utility facilities to ensure safe, reliable, sustainable and cost effective delivery of utility services and maintain the integrity of streets and other public infrastructure. Developer shall, at developer's sole expense, install or cause the installation of such interconnection facilities as may be necessary to connect the electrical distribution infrastructure within the project to the Moreno Valley Utility owned and controlled electric distribution system.

73. Existing Moreno Valley Utility electrical infrastructure shall be preserved in place. The developer will be responsible, at developer’s expense, for any and all costs associated with the relocation of any of Moreno Valley Utility’s underground electrical distribution facilities, as determined by Moreno Valley Utility, which may be in conflict with any developer planned construction on the project site.
74. This project shall coordinate and receive approval from the City Engineer to install, construct, improve, and dedicate to the City fiber optic cable improvements consisting of fiber optic cable, splices and termination equipment to serve the identified development and other adjoining, abutting, or benefiting projects as determined by Moreno Valley Utility along with any appurtenant real property easements, as determined by the City Engineer to be necessary for the distribution and/or delivery of any and all “fiber optic services” to and within the project.
75. This project shall coordinate and receive approval from the City Engineer to install, construct, improve, and dedicate to Moreno Valley Utility fiber optic cable improvements consisting of conduit, and pull boxes to serve the identified development and other adjoining, abutting, or benefiting projects as determined by Moreno Valley Utility along with any appurtenant real property easements, as determined by the City Engineer to be necessary for the distribution and/or delivery of any and all “fiber optic services” to and within the project.

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76. This project is subject to a Reimbursement Agreement. The Developer is responsible for a proportionate share of costs associated with electrical distribution infrastructure previously installed that directly benefits the project.
77. This project shall coordinate and receive approval from the City Engineer to install, construct, improve, and dedicate to Moreno Valley Utility electric streetlight improvements consisting of streetlight poles, mast-arms, fixtures conduit, wiring, terminations and pull boxes to serve the identified development and other adjoining, abutting, or benefiting projects as determined by the Land Development Department along with any appurtenant real property easements, as determined by the City Engineer to be necessary for the distribution and/or delivery of any and all "street light services" to and within the project.

PUBLIC WORKS DEPARTMENT**Land Development**

78. Water quality best management practices (BMPs) designed to meet Water Quality Management Plan (WQMP) requirements for development shall not be used as a construction BMP. Water quality BMPs shall be maintained for the entire duration of the project construction and be used to treat runoff from those developed portions of the project. Water quality BMPs shall be protected from upstream construction related runoff by having proper best management practices in place and maintained. Water quality BMPs shall be graded per the approved design plans and once landscaping and irrigation has been installed.
79. This project shall submit civil engineering design plans, reports and/or documents (prepared by a registered/licensed civil engineer) for review and approval by the City Engineer per the current submittal requirements, prior to the indicated threshold or as required by the City Engineer. The submittal consists of, but is not limited to, the following:
- a. Map (recordation prior to building permit issuance);
 - b. Rough grading w/ erosion control plan (prior to grading permit issuance);
 - c. Precise grading w/ erosion control plan (prior to building permit issuance);
 - d. Street, Storm Drain, Sewer, and Water (prior to map approval);
 - e. Final drainage study (prior to grading plan approval);
 - f. Final WQMP (prior to grading plan approval);
 - g. As-Built revision for all plans (prior to Occupancy release)
80. Aggregate slurry, as defined in Section 203-5 of Standard Specifications for Public Works Construction, shall be required prior to 90% security reduction or the end of the one-year warranty period of the public streets as approved by the City Engineer. If slurry is required, a slurry mix design shall be submitted for review and approved

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- by the City Engineer. The latex additive shall be Ultra Pave 70 (for anionic) or Ultra Pave 65 K (for cationic) or an approved equal per the geotechnical report. The latex shall be added at the emulsion plant after weighing the asphalt and before the addition of mixing water. The latex shall be added at a rate of two to two-and-one-half (2 to 2½) parts to one-hundred (100) parts of emulsion by volume. Any existing striping shall be removed prior to slurry application and replaced per City standards.
81. The developer shall comply with all applicable City ordinances and resolutions including the City's Municipal Code (MC) and if subdividing land, the Government Code (GC) of the State of California, specifically Sections 66410 through 66499.58, said sections also referred to as the Subdivision Map Act (SMA). [MC 9.14.010]
 82. The final approved conditions of approval (COAs) issued and any applicable Mitigation Measures by the Planning Division shall be photographically or electronically placed on mylar sheets and included in the Grading and Street Improvement plans.
 83. The developer shall monitor, supervise and control all construction related activities, so as to prevent these activities from causing a public nuisance, including but not limited to, insuring strict adherence to the following:
 - (a) Removal of dirt, debris, or other construction material deposited on any public street no later than the end of each working day.
 - (b) Observance of working hours as stipulated on permits issued by the Land Development Division.
 - (c) The construction site shall accommodate the parking of all motor vehicles used by persons working at or providing deliveries to the site.
 - (d) All dust control measures per South Coast Air Quality Management District (SCAQMD) requirements during the grading operations.
 Violation of any condition, restriction or prohibition set forth in these conditions shall subject the owner, applicant, developer or contractor(s) to remedy as noted in City Municipal Code 8.14.090. In addition, the City Engineer or Building Official may suspend all construction related activities for violation of any condition, restriction or prohibition set forth in these conditions until such time as it has been determined that all operations and activities are in conformance with these conditions.
 84. If improvements associated with this project are not initiated within two (2) years of the date of approval of the Public Improvement Agreement (PIA), the City Engineer may require that the engineer's estimate for improvements associated with the project be modified to reflect current City construction costs in effect at the time of request for an extension of time for the PIA or issuance of a permit. [MC 9.14.210(B)(C)]
 85. The maintenance responsibility of the proposed storm drain line shall be clearly

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identified. Storm drain lines within private property will be privately maintained and those within public streets will be publicly maintained.

86. The proposed private storm drain system shall connect to the existing storm drain within Town Circle. A storm drain manhole shall be placed at the right-of-way line to mark the beginning of the publicly maintained portion of this storm drain.

Prior to Grading Plan Approval

87. Resolution of all drainage issues shall be as approved by the City Engineer.
88. A final detailed drainage study (prepared by a registered/licensed civil engineer) shall be submitted for review and approved by the City Engineer. The study shall include, but not be limited to: existing and proposed hydrologic conditions as well as hydraulic calculations for all drainage control devices and storm drain lines. The study shall analyze 1, 3, 6 and 24-hour duration events for the 2, 5, 10 and 100-year storm events [MC 9.14.110(A.1)]. A digital (pdf) copy of the approved drainage study shall be submitted to the Land Development Division.
89. Emergency overflow areas shall be shown at all applicable drainage improvement locations in the event that the drainage improvement fails or exceeds full capacity. This may include, but not be limited to, parkway drains.
90. A final project-specific Water Quality Management Plan (WQMP) shall be submitted for review and approved by the City Engineer, which:
- a. Addresses Site Design Best Management Practices (BMPs) such as minimizing impervious areas, maximizing permeability, minimizes directly connected impervious areas to the City's street and storm drain systems, and conserves natural areas;
 - b. Incorporates Source Control BMPs and provides a detailed description of their implementation;
 - c. Describes the long-term operation and maintenance requirements for BMPs requiring maintenance; and
 - d. Describes the mechanism for funding the long-term operation and maintenance of the BMPs.
- A copy of the final WQMP template can be obtained on the City's Website or by contacting the Land Development Division. A digital (pdf) copy of the approved final project-specific Water Quality Management Plan (WQMP) shall be submitted to the Land Development Division.
91. The final project-specific Water Quality Management Plan (WQMP) shall be consistent with the approved P-WQMP, as well as in full conformance with the document: "Water Quality Management Plan - A Guidance Document for the Santa Ana Region of Riverside County" dated October 22, 2012. The F-WQMP shall be

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submitted and approved prior to application for and issuance of grading permits. At a minimum, the F-WQMP shall include the following: Site Design BMPs; Source Control BMPs, Treatment Control BMPs, Operation and Maintenance requirements for BMPs and sources of funding for BMP implementation.

a. The Applicant has proposed to incorporate the use of Biotreatment/Proprietary Flow Through bmps. Final design and sizing details of all BMPs must be provided in the first submittal of the F-WQMP. The Applicant acknowledges that more area than currently shown on the plans may be required to treat site runoff as required by the WQMP guidance document.

b. The Applicant shall substantiate the applicable Hydrologic Condition of Concerns (HCOC) in Section F of the F-WQMP. The WQMP designates that the project will be exempt from mitigation requirements based on Exemption 2.

c. All proposed LID BMP's shall be designed in accordance with the RCFC&WCD's Design Handbook for Low Impact Development Best Management Practices, dated September 2011.

d. The proposed LID BMP's as identified in the project-specific P-WQMP shall be incorporated into the Final WQMP.

e. The NPDES notes per City Standard Drawing No. MVFE-350-0 shall be included in the grading plans.

f. Post-construction treatment control BMPs, once placed into operation for post-construction water quality control, shall not be used to treat runoff from construction sites or unstabilized areas of the site.

g. Prior to precise grading plan approval, the grading plan shall show any proposed trash enclosure to include a cover (roof) and sufficient size for dual bin (1 for trash and 1 for recyclables). The architecture shall be approved by the Planning Division and structural approvals shall be made by the Building & Safety Division.

92. The developer shall ensure compliance with the City Grading ordinance, these Conditions of Approval and the following criteria:

a. The project street and lot grading shall be designed in a manner that perpetuates the existing natural drainage patterns with respect to tributary drainage area and outlet points. Unless otherwise approved by the City Engineer, lot lines shall be located at the top of slopes.

b. Any grading that creates cut or fill slopes adjacent to the street shall provide erosion control, sight distance control, and slope easements as approved by the City Engineer.

c. All improvement plans are substantially complete and appropriate clearance letters are provided to the City.

d. A soils/geotechnical report (addressing the soil's stability and geological conditions of the site) shall be submitted to the Land Development Division for review. A digital (pdf) copy of the soils/geotechnical report shall be submitted to the Land Development Division.

93. Grading plans (prepared by a registered/licensed civil engineer) shall be submitted

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for review and approved by the City Engineer per the current submittal requirements.

94. The developer shall select Low Impact Development (LID) Best Management Practices (BMPs) designed per the latest version of the Water Quality Management Plan (WQMP) - a guidance document for the Santa Ana region of Riverside County.
95. A Storm Water Pollution Prevention Plan (SWPPP) shall be prepared in conformance with the State's current Construction Activities Storm Water General Permit. A copy of the current SWPPP shall be kept at the project site and be available for review upon request.
96. For projects that will result in discharges of storm water associated with construction with a soil disturbance of one or more acres of land, the developer shall submit a Notice of Intent (NOI) and obtain a Waste Discharger's Identification number (WDID#) from the State Water Quality Control Board (SWQCB) which shall be noted on the grading plans.
97. Any proposed trash enclosure shall include a solid cover (roof) and sufficient size for dual bin (one for trash and one for recyclables). The architecture shall be approved by the Planning Division and any structural approvals shall be made by the Building & Safety Division.

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98. A receipt showing payment of the Area Drainage Plan (ADP) fee to Riverside County Flood Control and Water Conservation District shall be submitted. [MC 9.14.100(O)]
99. If the developer chooses to construct the project in phases, a Construction Phasing Plan for the construction of on-site public or private improvements shall be submitted for review and approved by the City Engineer.
100. Security, in the form of a cash deposit (preferable), bond or letter of credit shall be submitted as a guarantee of the implementation and maintenance of erosion control measures. At least twenty-five (25) percent of the required security shall be in the form of a cash deposit with the City. [MC 8.21.160(H)]
101. Security, in the form of a cash deposit (preferable), bond or letter of credit shall be submitted as a guarantee of the completion of the grading operations for the project. [MC 8.21.070]

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102. A copy of the Covenants, Conditions and Restrictions (CC&R's) shall be submitted for review and approved by the City Engineer. The CC&R's shall include, but not be limited to, access easements, reciprocal access, private and/or public utility easements as may be relevant to the project. In addition, for single-family residential development, bylaws and articles of incorporation shall also be included as part of the maintenance agreement for any water quality BMPs.
103. Resolution of all drainage issues shall be as approved by the City Engineer.
104. If the project involves the subdivision of land, maps may be developed in phases with the approval of the City Engineer. Financial security shall be provided for all public improvements associated with each phase of the map. The boundaries of any multiple map increment shall be subject to the approval of the City Engineer. If the project does not involve the subdivision of land and it is necessary to dedicate right-of-way/easements, the developer shall make the appropriate offer of dedication by separate instrument. In either case, the City Engineer may require the dedication and construction of necessary utility, street or other improvements beyond the project boundary, if the improvements are needed for circulation, parking, access, or for the welfare or safety of the public. This approval must be obtained prior to the Developer submitting a Phasing Plan to the California Bureau of Real Estate. [MC 9.14.080(B)(C), GC 66412 & 66462.5]
105. Maps (prepared by a registered civil engineer and/or licensed surveyor) shall be submitted for review and approved by the City Engineer per the current submittal requirements.
106. Under the current permit for storm water activities required as part of the National Pollutant Discharge Elimination System (NPDES) as mandated by the Federal Clean Water Act, this project shall establish a Property Owners Association (POA) to finance the maintenance of the "Water Quality BMPs". Any lots which are identified as "Water Quality BMPs" shall be owned in fee by the POA.
107. The developer shall guarantee the completion of all related improvements required for this project by executing a Public Improvement Agreement (PIA) with the City and posting the required security. [MC 9.14.220]
108. After recordation, a digital (pdf) copy of the recorded map shall be submitted to the Land Development Division.
109. All public improvement plans required for this project shall be approved by the City Engineer in order to execute the Public Improvement Agreement (PIA).
110. All street dedications shall be free of all encumbrances, irrevocably offered to the public and shall continue in force until the City accepts or abandons such offers, unless otherwise approved by the City Engineer.

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Prior to Improvement Plan Approval

111. The developer is required to bring any existing access ramps adjacent to and fronting the project to current ADA (Americans with Disabilities Act) requirements. However, when work is required in an intersection that involves or impacts existing access ramps, all access ramps in that intersection shall be retrofitted to comply with current ADA requirements, unless otherwise approved by the City Engineer.
112. The hydrology study shall be designed to accept and properly convey all off-site drainage flowing onto or through the site. In the event that the City Engineer permits the use of streets for drainage purposes, the provisions of current City standards shall apply. Should the quantities exceed the street capacity or the use of streets be prohibited for drainage purposes, as in the case where one travel lane in each direction shall not be used for drainage conveyance for emergency vehicle access on streets classified as minor arterials and greater, the developer shall provide adequate facilities as approved by the City Engineer. [MC 9.14.110 A.2]
113. All public improvement plans (prepared by a licensed/registered civil engineer) shall be submitted for review and approved by the City Engineer per the current submittal requirements.
114. Any missing or deficient existing improvements along the project frontage within Town Circle shall be constructed or secured for construction. The City Engineer may require the ultimate structural section for pavement to half-street width plus 18 feet or provide core test results confirming that existing pavement section is per current City Standards; additional signing & striping to accommodate increased traffic imposed by the development, etc.
115. All dry and wet utilities shall be shown on the plans and any crossings shall be potholed to determine actual location and elevation. Any conflicts shall be identified and addressed on the plans. The pothole survey data shall be submitted to Land Development with the public improvement plans for reference purposes only. The developer is responsible to coordinate with all affected utility companies and bear all costs of any utility relocation.
116. The developer shall submit clearances from all applicable agencies, and pay all applicable plan check fees.
117. The street improvement plans shall comply with current City policies, plans and applicable City standards (i.e. MVSI-160 series, etc.) throughout this project.

Prior to Encroachment Permit

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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118. Any work performed within public right-of-way requires an encroachment permit.
119. The plans shall indicate any restrictions on trench repair pavement cuts to reflect the City's moratorium on disturbing newly-constructed pavement less than three (3) years old and recently slurry sealed streets less than one (1) year old. Pavement cuts may be allowed for emergency repairs or as specifically approved in writing by the City Engineer. Special requirements shall be imposed for repaving, limits to be determined by the City Engineer.

Prior to Building Permit

120. An engineered-fill certification, rough grade certification and compaction report shall be submitted for review and approved by the City Engineer. A digital (pdf) copy of the approved compaction report shall be submitted to the Land Development Division. All pads shall meet pad elevations per approved grading plans as noted by the setting of "blue-top" markers installed by a registered land surveyor or licensed civil engineer.
121. For all subdivision projects, the map shall be recorded (excluding model homes). [MC 9.14.190]
122. For Commercial/Industrial projects, the owner may have to secure coverage under the State's General Industrial Activities Storm Water Permit as issued by the State Water Resources Control Board.
123. A walk through with a Land Development Inspector shall be scheduled to inspect existing improvements within public right of way along project frontage. Any missing, damaged or substandard improvements including ADA access ramps that do not meet current City standards shall be required to be installed, replaced and/or repaired. The applicant shall post security to cover the cost of the repairs and complete the repairs within the time allowed in the public improvement agreement used to secure the improvements.
124. Certification to the line, grade, flow test and system invert elevations for the water quality control BMPs shall be submitted for review and approved by the City Engineer (excluding models homes).

Prior to Occupancy

125. All required as-built plans (prepared by a registered/licensed civil engineer) shall be submitted for review and approved by the City Engineer per the current submittal requirements.
126. The final/precise grade certification shall be submitted for review and approved by

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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the City Engineer.

127. The developer shall complete all public improvements in conformance with current City standards, except as noted in the Special Conditions, including but not limited to the following:
- a. Street improvements including, but not limited to: pavement, base, curb and/or gutter, cross gutters, spandrel, sidewalks, drive approaches, pedestrian ramps, street lights (MVU: SL-2), signing, striping, under sidewalk drains, landscaping and irrigation, medians, pavement tapers/transitions and traffic control devices as appropriate.
 - b. Storm drain facilities including, but not limited to: storm drain pipe, storm drain laterals, open channels, catch basins and local depressions.
 - c. City-owned utilities.
 - d. Sewer and water systems including, but not limited to: sanitary sewer, potable water and recycled water.
 - e. Under grounding of all existing and proposed utilities adjacent to and on-site. [MC 9.14.130]
 - f. Relocation of overhead electrical utility lines including, but not limited to: electrical, cable and telephone.
128. For commercial, industrial and multi-family projects, a “Stormwater Treatment Device and Control Measure Access and Maintenance Covenant” shall be recorded to provide public notice of the maintenance requirements to be implemented per the approved final project-specific WQMP. A boilerplate copy of the covenants and agreements can be obtained by contacting the Land Development Division.
129. The applicant shall ensure the following, pursuant to Section XII. I. of the 2010 NPDES Permit:
- a. Field verification that structural Site Design, Source Control and Treatment Control BMPs are designed, constructed and functional in accordance with the approved Final Water Quality Management Plan (WQMP).
 - b. Certification of best management practices (BMPs) from a state licensed civil engineer. An original WQMP BMP Certification shall be submitted for review and approved by the City Engineer.
130. The Developer shall comply with the following water quality related items:
- a. Notify the Land Development Division prior to construction and installation of all structural BMPs so that an inspection can be performed.
 - b. Demonstrate that all structural BMPs described in the approved final project-specific WQMP have been constructed and installed in conformance with the approved plans and specifications;
 - c. Demonstrate that Developer is prepared to implement all non-structural BMPs described in the approved final project-specific WQMP; and
 - d. Demonstrate that an adequate number of copies of the approved final

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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project-specific WQMP are available for future owners/occupants.

e. Clean and repair the water quality BMP's, including re-grading to approved civil drawing if necessary.

f. Obtain approval and complete installation of the irrigation and landscaping.

Special Conditions

131. Prior to occupancy, half-width plus 18' beyond centerline improvements on Town Circle between Centerpoint Drive and Heritage Way are required. Any missing improvements shall be constructed and any damaged or substandard improvements shall be replaced. Pavement core samples shall be taken with full pavement removal and replacement if the street structural section does not meet current City standards. Otherwise, a minimum two-inch grind and overlay will be required.
132. Prior to occupancy, half-width plus 18' beyond centerline improvements on Town Circle between the northwest boundary of Tentative Parcel Map 38420 and Centerpoint Drive and also between Heritage Way and the southwest boundary of Tentative Parcel Map 38420 are required. Any missing improvements shall be constructed and any damaged or substandard improvements shall be replaced. A minimum two-inch grind and overlay will be required over these privately maintained segments of Town Circle.

Special Districts Division

133. Bioretention Basin Maintenance. The ongoing maintenance of any bioretention basin, or other like water quality BMP constructed in the public right of way, shall be the responsibility of a property owner association or the property owner.
134. Maintenance Responsibility. The ongoing maintenance of any landscaping required to be installed behind the curb shall be the responsibility of the property owner.
135. Damage. Any damage to existing landscape areas maintained by the City of Moreno Valley due to project construction shall be repaired/replaced by the Developer, or Developer's successors in interest, at no cost to the City of Moreno Valley.

Prior to Building Permit

136. Street Light Coordination/Advanced Energy Fees. Prior to the issuance of the 1st Building Permit for this project, the Developer shall pay New Street Light Installation Fees for all street lights required to be installed for this development. Payment will be collected by the Land Development Division. Fees are based on the street light

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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administration/coordination and advanced energy fees as set forth in the City Fees, Charges, and Rates as adopted by City Council and effective at the time of payment. Any change in the project which increases the number of street lights to be installed requires payment of the fees at the then current fee. Questions may be directed to the Special Districts Administration at 951.413.3470 or SAdmin@moval.org.

137. Major Infrastructure SFD Major Infrastructure Financing District. Prior to applying for the 1st Building Permit, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee or use the alternative identified at the time of the special financing district formation) to provide an ongoing funding source for the construction and maintenance of major infrastructure improvements, which may include but is not limited to thoroughfares, bridges, and certain flood control improvements. This condition will be applicable provided said district is under development at the time this project applies for the 1st Building Permit. This condition must be fully satisfied prior to issuance of the 1st Certificate of Occupancy. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all costs associated with the special election process. Annexation into a special financing district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings. An alternative to satisfying this condition will be identified at such time as a special financing district has been established. At the time of development, the developer must contact Special Districts Administration at 951.413.3470 or at SAdmin@moval.org to determine if this condition is applicable.
138. Maintenance Services Funding. Prior to applying for the 1st Building Permit, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee or use the alternative identified at the time of the special financing district formation) to provide an ongoing funding source for the operation and maintenance of public improvements and/or services associated with impacts of the development. This condition will only be applicable provided said district is under development at the time this project applies for the 1st Building Permit.

This condition must be fully satisfied prior to issuance of the 1st Certificate of

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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Occupancy. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all costs associated with the special election process. Annexation into a special financing district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings.

An alternative to satisfying this funding source will be identified at such time as a special financing district has been established. At the time of development, the developer must contact Special Districts Administration at 951.413.3470 or at SDAdmin@moval.org to determine if this condition is applicable.

139. Public Safety Funding. Prior to applying for the 1st Building Permit, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee or use the alternative identified at the time of the special financing district formation) to provide an ongoing funding source for Public Safety services, which may include but is not limited to Police, Fire Protection, Paramedic Services, Park Rangers, and Animal Control services. This condition will only be applicable provided said district is under development at the time this project applies for the 1st Building Permit.

This condition must be fully satisfied prior to issuance of the 1st Certificate of Occupancy. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all costs associated with the special election process. Annexation into a special financing district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings.

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Tentative Parcel Map (PEN22-0061)

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An alternative to satisfying this condition will be identified at such time as a special financing district has been established. At the time of development, the developer must contact Special Districts Administration at 951.413.3470 or at SAdmin@moval.org to determine if this condition is applicable.

Prior to Map Approval

140. CFD 2014-01. Prior to City Council action authorizing the recordation of the final map, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee, form an association to fund the services or fund an endowment) to provide an ongoing funding source for Street Lighting Services for capital improvements, energy charges, and maintenance.

This condition must be fully satisfied prior to issuance of the 1st Building Permit. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all costs associated with the special election process. Annexation into a special financing district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings.

Alternatively, the condition can be satisfied by the Developer forming a property owner association that will be responsible for the improvements and any and all operation and maintenance costs for the improvements or by fundi

141. Park Maintenance Funding. Prior to City Council action authorizing the recordation of the map, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee or fund an endowment) to provide an ongoing funding source for the continued maintenance, enhancement, and/or retrofit of parks, open spaces, linear parks, and/or trails systems.

This condition must be fully satisfied prior to issuance of the 1st Building Permit. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all costs associated with the special election process. Annexation into a special financing

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Tentative Parcel Map (PEN22-0061)

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district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings.

Alternatively, the condition can be satisfied by the Developer funding an endowment in an amount sufficient to yield an annual revenue stream that meets the annual obligation, as calculated by Special Districts Admin staff. The Developer must contact Special Districts Administration at 951.413.3470 or at SDAdmin@moval.org to satisfy this condition.

Transportation Engineering Division

142. Conditions of approval may be modified or added if a phasing plan is submitted for this development.
143. A traffic signal shall be installed at the intersections of Town Circle and Memorial Way and Town Circle and Campus Parkway.
144. A traffic signal shall be installed at the intersection of Town Circle and Heritage Way. The intersection shall be designed to be a four-legged intersection.
145. The existing traffic signal at the intersection of Centerpointe Drive and Town Circle shall be modified from a T-intersection to a four-legged intersection. The intersection shall be designed to provide the following (at a minimum):
 - Northbound: One left turn lane, one through lane, and one right turn lane
 - Southbound: Two left turn lane, one shared through/right lane
 - Eastbound: One left turn lane and one shared through/right turn lane
 - Westbound: Two left turn lanes and one right turn lane.
146. Any additional right-of-way needed to provide improvements required by the conditions of approval herein shall be dedicated.
147. Prior to map approval, traffic signal plans will be required for new traffic signals located at the intersections of Town Circle and Campus Parkway, Memorial Way and Town Circle, and Heritage Way and Town Circle.

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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148. Traffic signals at the following intersections shall be completed as required per District and/or Building Final, (Hospitality District completion would require the completion of Centerpoint Drive signal, the Residential District would require the Heritage Way signal, etc.)
All four (4) signals must be installed and fully operational at eighty percent (80%) of the development completion per the approved plans to the satisfaction of the City Engineer.
- Town Circle and Campus Parkway
 - Memorial Way and Town Circle
 - Heritage Way and Town Circle
 - Centerpointe Drive and Town Circle
149. Prior to map approval, the Applicant shall pay the project's fair share contributions to the City of Moreno Valley and neighboring agencies for the recommended improvements identified in Section 12 of the traffic study prepared by Kittleson and Associates, dated August 19, 2022.
150. Prior to map approval, signing and striping plans shall be submitted for approval for streets within project area. Class III bike routes shall be provided along Town Circle between Memorial Way and Centerpointe Drive. Signing and striping shall be completed per the approved plans to the satisfaction of the City Engineer prior to map approval.
151. In the event bus turnouts are required by the City of Moreno Valley and Riverside Transit Agency (RTA) along project frontage prior to map approval, bus turnouts shall be designed and constructed per City Standard Plan No. MVS1-161-0 and RTA's design requirements prior to map approval.

PARKS & COMMUNITY SERVICES DEPARTMENT

152. This project is subject to current Development Impact Fees.

ORDINANCE NO. XXX

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, AMENDING TOWNGATE SPECIFIC PLAN 200 (SP200).

WHEREAS, the City of Moreno Valley (“City”) is a general law city and a municipal corporation of the State of California; and

WHEREAS, pursuant to the authority granted the City by Article XI, Section 7 of the California Constitution, the City has the police power to adopt regulations designed to promote the public convenience or the general prosperity, as well as regulations designed to promote the public health, morals and/or safety; and

WHEREAS, Moreno Valley Mall Holding, LLC, (“Applicant”) has requested in relevant part approval of Specific Plan Amendment PEN21-0168, requesting amendments to The Towngate Specific Plan (SP 200) to: 1) create two subareas: PA 2A and PA 2B; and 2) establish the standards and guidelines for further development and redevelopment of PA 2A, while PA 2B will continue to defer to existing SP-200 regulations (the “Proposed Project”). The proposed project consists of revitalization and redevelopment of a portion of the existing Moreno Valley Mall (MVM), located at 22500 Town Circle, having Assessor’s Parcel Numbers 291-110-032, 291-110-033, 291-110-034, 291-110-035 (the “Project Site”); and

WHEREAS, staff and the Planning Commission have determined that PEN21-0168 is consistent with the MOVAL 2040 General Plan and its goals, objectives, policies, and programs, and with any applicable specific plan; and

WHEREAS, staff and the Planning Commission have further determined that PEN21-0168 will not adversely affect the public health, safety, or general welfare; and

WHEREAS, on May 16, 2023, the public hearing to consider PEN21-0168 was duly noticed and conducted by the City Council at which time all interested persons were given full opportunity to be heard and to present evidence; and

WHEREAS, on May 16, 2023, in accordance with the provisions of the California Environmental Quality Act (CEQA¹) and CEQA Guidelines², the City Council Approved Resolution 2023-XX.

NOW THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY DOES ORDAIN AS FOLLOWS:

Section 1. RECITALS

That the above recitals are true and correct and are incorporated herein as

¹ Public Resources Code §§ 21000-21177
² 14 California Code of Regulations §§15000-15387

1
Ordinance No. XXX
Date Adopted: _____

Attachment: Ordinance No. XXX Specific Plan Amendment SP200 [Revision 2] (6251 : Moreno Valley Mall Redevelopment)

though set forth at length herein.

Section 2. AUTHORITY

That this Ordinance is adopted pursuant to the authority granted by Article XI, Section 7 of the Constitution of the State of California and California Government Code Section 37100, and it is not intended to be duplicative of state law, or be preempted by state legislation.

Section 3. AMENDMENT TO TOWNGATE SPECIFIC PLAN (SP200)

That based on the foregoing Recitals, Evidence contained in the Administrative Record and Findings, as set forth herein, the Council approves Specific Plan Amendment PEN21-0168, as set forth in Exhibit A, attached hereto and incorporated herein by this reference.

Section 4. CEQA COMPLIANCE

That pursuant to Resolution Number 2023-XX, the City of Moreno Valley has certified a Subsequent Environmental Impact Report (DSEIR) for the Proposed Project with the adoption of a Statement of Overriding Considerations since the implementation of the Proposed Project would result in significant and unavoidable adverse impacts to Air Quality and Greenhouse Gas Emissions as described in the DSEIR, with all other environmental effects evaluated in the DSEIR determined to be less-than-significant or can be reduced to less-than-significant levels with the incorporation of the mitigation measures specified in the DSEIR and the adopted Mitigation Monitoring and Reporting Program.

Section 5. FINDING (GENERAL PLAN CONSISTENCY)

That based on the foregoing Recitals and the evidence contained in the administrative record as set forth above, the City Council finds that the Proposed Project is consistent with the goals, objectives, policies, and programs of the General Plan.

Section 6. SEVERABILITY

That the City Council declares that, should any provision, section, paragraph, sentence or word of this Ordinance be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this ordinance as hereby adopted shall remain in full force and effect.

Section 7. REPEAL OF CONFLICTING PROVISIONS

That all the provisions of The Towngate Specific Plan (SP200) as heretofore adopted by the City of Moreno Valley that are in conflict with the provisions of this Ordinance are hereby repealed.

2
Ordinance No. XXX
Date Adopted: _____

Section 8. EFFECTIVE DATE

That this Ordinance shall take effect thirty (30) days after its second reading.

Section 9. CERTIFICATION

That the City Clerk shall certify to the passage and adoption of this Ordinance, enter the same in the book for original ordinances of the City, and make a minute of passage and adoption thereof in the records of the proceedings of the City Council, in the minutes of the meeting at which this Ordinance is passed and adopted.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Attachment: Ordinance No. XXX Specific Plan Amendment SP200 [Revision 2] (6251 : Moreno Valley Mall Redevelopment)

Ordinance No. XXX
Date Adopted: _____

INTRODUCED at a regular meeting of the City Council on ____ , ____ , and PASSED, APPROVED, and ADOPTED by the City Council on _____ , ____ , by the following vote:

Ulises Cabrera, Mayor
City of Moreno Valley

ATTEST:

Jan Halstead, City Clerk

APPROVED AS TO FORM:

Steven B. Quintanilla, Interim City Attorney

Attachment: Ordinance No. XXX Specific Plan Amendment SP200 [Revision 2] (6251 : Moreno Valley Mall Redevelopment)

4
Ordinance No. XXX
Date Adopted: _____

ORDINANCE JURAT

STATE OF CALIFORNIA)

COUNTY OF RIVERSIDE)

ss. CITY OF MORENO VALLEY

)

I, _____, City Clerk of the City of Moreno Valley, California,
do hereby certify that Ordinance No. 2023 - **XX** was duly and regularly adopted
by the City Council of the City of Moreno Valley at a regular meeting thereof held
on the _____ day of _____, 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and

Mayor)

CITY CLERK

(SEAL)

Date Adopted: _____
Ordinance No. XXX⁵

TENTATIVE PARCEL MAP No. 38420

CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

LEGAL DESCRIPTION

ALL THAT CERTAIN REAL PROPERTY SITUATED IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, DESCRIBED AS FOLLOWS:

PARCEL A1:
PARCELS 1 AND 2 OF PARCEL MAP 27143, IN THE CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, AS PER MAP RECORDED IN BOOK 174, PAGES 25 TO 28, INCLUSIVE, OF PARCEL MAPS, AND AMENDED BY CERTIFICATE OF CORRECTION RECORDED AUGUST 23, 1995 AS INSTRUMENT NO. 1995-276617 OFFICIAL RECORDS OF SAID COUNTY.
APN: 291-110-032, 291-110-033, 291-110-051, 291-110-052
PARCEL B1:
PARCEL NO. 3 OF PARCEL MAP 27143, IN THE CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, AS PER PLAT RECORDED IN BOOK 174, PAGES 25 TO 28, INCLUSIVE, OF PARCEL MAPS, AND AMENDED BY CERTIFICATE OF CORRECTION RECORDED AUGUST 23, 1995 AS INSTRUMENT NO. 1995-276617 OFFICIAL RECORDS OF SAID COUNTY.
APN: 291-110-034
PARCEL C1:
PARCEL 4 OF PARCEL MAP 27143, AS PER MAP RECORDED IN BOOK 174, PAGES 25 THROUGH 28, INCLUSIVE, OF PARCEL MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF RIVERSIDE COUNTY, CALIFORNIA.
APN: 291-110-035

PROJECT DESCRIPTION

AS SUBDIVISION OF PARCELS 1 THROUGH 4, INCLUSIVE OF PARCEL MAP NO. 27143 INTO 22 SEPARATE PARCELS.

BENCHMARK

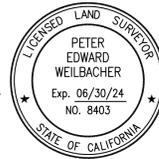
CITY OF MORENO VALLEY BENCHMARK POINT NUMBER "M-59-69"
ELEVATION: 1641.594 FEET [DATUM: NGVD 29]
DESCRIPTION: 3" ALUMINUM DISK STAMPED "CITY OF MORENO VALLEY, M-59-69 RESET 1997" BENCHMARK
LOCATION: SOUTHEAST CURB RETURN AT BCR AT THE INTERSECTION OF FREDERICK STREET AT SUNNYMEAD BOULEVARD.

BASIS OF BEARINGS

THE CENTERLINE OF FREDERICK STREET, BEING NORTH 00°17'50" WEST, AS SHOWN ON PARCEL MAP NO. 27143, FILED IN BOOK 174, PAGES 25 THROUGH 28, INCLUSIVE, OF PARCEL MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF RIVERSIDE, STATE OF CALIFORNIA.

SURVEYOR'S STATEMENT:

I HEREBY STATE THAT I AM A LICENSED LAND SURVEYOR OF THE STATE OF CALIFORNIA, THAT THIS MAP CONSISTING OF 6 SHEETS REPRESENTS A TRUE AND COMPLETE SURVEY MADE BY ME OR UNDER MY DIRECTION IN MARCH 2022.



PETER E. WEILBACHER, PLS 8403
EXPIRES 06-30-24
DATE 03/18/2022

EASEMENTS:

EASEMENTS SHOWN HEREON ON THE MAP ARE REFERENCED TO A PRELIMINARY TITLE REPORT ORDER NO. 09198690, PREPARED BY COMMONWEALTH LAND TITLE COMPANY, DATED FEBRUARY 10, 2022.

- 1. THE OWNERSHIP OF SAID LAND DOES NOT INCLUDE RIGHTS OF ACCESS TO OR FROM THE STREET, HIGHWAY, OR FREEWAY ABUTTING SAID LAND, SUCH RIGHTS HAVING BEEN RELINQUISHED BY THE DOCUMENT.
RECORDING DATE: SEPTEMBER 21, 1954
RECORDING NO: AS INSTRUMENT NO. 1954-48429 OFFICIAL RECORDS
AFFECTS: MORENO VALLEY FREeway (HIGHWAY 60), AS DESCRIBED THEREIN
[DOES NOT AFFECT THE PROPERTY]
- 2. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: EASTERN MUNICIPAL WATER DISTRICT
PURPOSE: PIPELINES, CONDUITS AND INGRESS AND EGRESS
RECORDING NO: IN BOOK 1702, PAGE 467 OFFICIAL RECORDS
AND RECORDING DATE: IN BOOK 1702, PAGE 552 OFFICIAL RECORDS
AND RECORDING NO: IN BOOK 1702, PAGE 559 OFFICIAL RECORDS
AND RECORDING DATE: MARCH 23, 1959
AND RECORDING NO: AS INSTRUMENT NO. 1959-24049 OFFICIAL RECORDS
THE EXACT LOCATION AND EXTENT OF SAID EASEMENT IS NOT DISCLOSED OF RECORD.
[AFFECTS THE PROPERTY; THE EXACT LOCATION IS INDETERMINATE FROM THE RECORD DOCUMENT.]
- 3. THE OWNERSHIP OF SAID LAND DOES NOT INCLUDE RIGHTS OF ACCESS TO OR FROM THE STREET, HIGHWAY, OR FREEWAY ABUTTING SAID LAND, SUCH RIGHTS HAVING BEEN RELINQUISHED BY THE DOCUMENT.
RECORDING DATE: MAY 25, 1962
RECORDING NO: IN BOOK 3147, PAGE 173 OFFICIAL RECORDS
AFFECTS: AS DESCRIBED THEREIN
AND RECORDING DATE: MAY 25, 1962
AND RECORDING NO: IN BOOK 3147, PAGE 188 OFFICIAL RECORDS
[DOES NOT AFFECT THE PROPERTY]
- 4. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: GENERAL TELEPHONE COMPANY OF CALIFORNIA, SUCCESSOR IN INTEREST TO CALIFORNIA WATER AND TELEPHONE COMPANY
PURPOSE: PIPELINES, CONDUITS AND INGRESS AND EGRESS
RECORDING DATE: AUGUST 28, 1964
RECORDING NO: AS INSTRUMENT NO. 1964-106157 OFFICIAL RECORDS
THE EXACT LOCATION AND EXTENT OF SAID EASEMENT IS NOT DISCLOSED OF RECORD.
[EXACT LOCATION OF SAID EASEMENT COULD NOT BE DERIVED FROM THE DOCUMENT; PER THE EASEMENT PROVISIONS, ALL TELEPHONE PLANT FIXTURES TO BE PLACED AT THE CENTER OF AN EASEMENT AREA EXTENDING 2.5 FEET ON EACH SIDE OF THE CENTERLINE OF SAID PLANT FIXTURES]
- 5. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: JANUARY 09, 1989
RECORDING NO: AS INSTRUMENT NO. 1989-6248 OFFICIAL RECORDS
THE EXACT LOCATION AND EXTENT OF SAID EASEMENT IS NOT DISCLOSED OF RECORD.
[AFFECTS THE PROPERTY; THE EXACT LOCATION IS INDETERMINATE FROM THE RECORD DOCUMENT.]
- 6. MATTERS CONTAINED IN THAT CERTAIN DOCUMENT ENTITLED: EASEMENT AGREEMENT
RECORDING DATE: AUGUST 31, 1990
RECORDING NO: AS INSTRUMENT NO. 1990-326735 OFFICIAL RECORDS
REFERENCE IS HEREBY MADE TO SAID DOCUMENT FOR FULL PARTICULARS.
DOCUMENT(S) DECLARING MODIFICATIONS THEREOF RECORDED DECEMBER 30, 1991 AS INSTRUMENT NO. 1991-449360 OFFICIAL RECORDS; DECEMBER 31, 1991 AS INSTRUMENT NO. 1991-451679 OFFICIAL RECORDS; AND SEPTEMBER 8, 1995 AS INSTRUMENT NO. 1995-296433 OFFICIAL RECORDS. [SAID EASEMENTS ARE OFF-SITE]
- 7. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: UNDERGROUND ELECTRICAL SUPPLY SYSTEMS AND COMMUNICATION SYSTEMS
RECORDING DATE: JANUARY 16, 1991
RECORDING NO: AS INSTRUMENT NO. 1991-18090 OFFICIAL RECORDS
AFFECTS: AS DESCRIBED THEREIN
- 8. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: UNDERGROUND ELECTRICAL SUPPLY SYSTEMS AND COMMUNICATION SYSTEMS
RECORDING DATE: OCTOBER 16, 1991
RECORDING NO: AS INSTRUMENT NO. 1991-357560 OFFICIAL RECORDS
AFFECTS: AS DESCRIBED THEREIN
- 9. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS DELINEATED OR AS OFFERED FOR DEDICATION, ON PARCEL MAP 27143:
PURPOSE: STREET AND PUBLIC UTILITY
AFFECTS: AS DESCRIBED THEREIN
SAID OFFER OF DEDICATION WAS NOT ACCEPTED.
AFFECTS: PARCELS A THROUGH C [DOES NOT AFFECT THE PROPERTY]
- 10. THE OWNERSHIP OF SAID LAND DOES NOT INCLUDE RIGHTS OF ACCESS TO OR FROM THE STREET, HIGHWAY, OR FREEWAY ABUTTING SAID LAND, SUCH RIGHTS HAVING BEEN RELINQUISHED BY PARCEL MAP 27143.
AFFECTS: STATE HIGHWAY 60 (MORENO VALLEY FREEWAY), AS DESCRIBED THEREIN
LOT E [DOES NOT AFFECT THE PROPERTY]
- 11. MATTERS CONTAINED IN THAT CERTAIN DOCUMENT ENTITLED: CONSTRUCTION, OPERATION AND RECIPROCAL EASEMENT AGREEMENT
RECORDING DATE: JANUARY 10, 1992
RECORDING NO: AS INSTRUMENT NO. 1992-9907 OFFICIAL RECORDS
REFERENCE IS HEREBY MADE TO SAID DOCUMENT FOR FULL PARTICULARS.
QUIT CLAIM ASSIGNMENT AND ASSUMPTION OF RECIPROCAL EASEMENT AGREEMENT RECORDED JANUARY 5, 1996 AS INSTRUMENT NO. 1996-5454 OFFICIAL RECORDS.
AN ASSIGNMENT AND ASSUMPTION OF RIGHTS DUTIES UNDER RECIPROCAL EASEMENT AGREEMENT RECORDED JANUARY 30, 1998 AS INSTRUMENT NO. 1998-32988 OFFICIAL RECORDS.
A DOCUMENT ENTITLED "ASSIGNMENT AND ASSUMPTION OF RECORDED AGREEMENTS AND DOCUMENTS" RECORDED JULY 13, 2015 AS INSTRUMENT NO. 2015-0302019 OFFICIAL RECORDS [BLANKET IN NATURE]
- 12. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: UNDERGROUND ELECTRICAL SUPPLY SYSTEMS AND COMMUNICATION SYSTEMS
RECORDING DATE: JUNE 11, 1992
RECORDING NO: AS INSTRUMENT NO. 1992-214959 THRU 214969 OFFICIAL RECORDS
AFFECTS: AS DESCRIBED THEREIN

EASEMENTS:

EASEMENTS SHOWN HEREON ON THE MAP ARE REFERENCED TO A PRELIMINARY TITLE REPORT ORDER NO. 09198690, PREPARED BY COMMONWEALTH LAND TITLE COMPANY, DATED FEBRUARY 10, 2022.

- 13. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: EASTERN MUNICIPAL WATER DISTRICT
PURPOSE: PIPELINES AND ACCESS
RECORDING DATE: OCTOBER 01, 1992
RECORDING NO: AS INSTRUMENT NO. 1992-370030 OFFICIAL RECORDS
AFFECTS: AS DESCRIBED THEREIN
- 14. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: RIVERSIDE COUNTY FLOOD CONTROL AND WATER CONSERVATION DISTRICT
PURPOSE: STORM DRAIN
RECORDING DATE: AUGUST 17, 2001
RECORDING NO: AS INSTRUMENT NO. 2001-396447 OFFICIAL RECORDS
AFFECTS: AS DESCRIBED THEREIN
- 15. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: RIGHT OF WAY TO CONSTRUCT, USE, MAINTAIN, OPERATE, ALTER TO, REPAIR, REPLACE, RECONSTRUCT, INSPECT AND REMOVE AT ANY TIME AND FROM TIME TO TIME UNDERGROUND ELECTRICAL SUPPLY SYSTEMS AND COMMUNICATION SYSTEMS, CONSISTING OF WIRES, UNDERGROUND CONDUITS, CABLES, VAULTS, MANHOLES, HAND-HOLES, AND INCLUDING ABOVEGROUND ENCLOSURES, MARKERS AND CONCRETE PADS AND OTHER APPURTENANT FIXTURES
RECORDING DATE: JUNE 14, 2006
RECORDING NO: AS INSTRUMENT NO. 2006-0430294 OFFICIAL RECORDS
AFFECTS: AS DESCRIBED THEREIN
- 16. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: SOUTHERN CALIFORNIA GAS COMPANY
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: APRIL 20, 2006
RECORDING NO: AS INSTRUMENT NO. 2006-0285050 OFFICIAL RECORDS
AFFECTS: AS DESCRIBED THEREIN
[CANNOT PLOT, THE EXACT LOCATION COULD NOT BE LOCATED FROM SAID DOCUMENT]
- 17. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO AS SET FORTH IN A DOCUMENT:
IN FAVOR OF: CALIFORNIA WATER AND TELEPHONE COMPANY
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: AUGUST 28, 1964
RECORDING NO: INSTRUMENT NO. 1964-106157 OFFICIAL RECORDS
THE EXACT LOCATION AND EXTENT OF SAID EASEMENT IS NOT DISCLOSED OF RECORD.
AFFECTS: PARCELS B1 AND B2
- 18. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO, AS GRANTED IN A DOCUMENT:
GRANTED TO: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: JANUARY 09, 1989
RECORDING NO: AS INSTRUMENT NO. 1989-6248 OFFICIAL RECORDS
THE EXACT LOCATION AND EXTENT OF SAID EASEMENT IS NOT DISCLOSED OF RECORD.
- 19. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO, AS GRANTED IN A DOCUMENT:
GRANTED TO: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: JUNE 11, 1992
RECORDING NO: AS INSTRUMENT NO. 1992-214955 OFFICIAL RECORDS
A PORTION OF SAID LAND AS MORE PARTICULARLY DESCRIBED IN SAID DOCUMENT.
- 20. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO, AS GRANTED IN A DOCUMENT:
GRANTED TO: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: JUNE 11, 1992
RECORDING NO: AS INSTRUMENT NO. 1992-214956 OFFICIAL RECORDS
A PORTION OF SAID LAND AS MORE PARTICULARLY DESCRIBED IN SAID DOCUMENT.
- 21. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO, AS GRANTED IN A DOCUMENT:
GRANTED TO: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: JUNE 11, 1992
RECORDING NO: AS INSTRUMENT NO. 1992-214957 OFFICIAL RECORDS
A PORTION OF SAID LAND AS MORE PARTICULARLY DESCRIBED IN SAID DOCUMENT.
- 22. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO, AS GRANTED IN A DOCUMENT:
GRANTED TO: SOUTHERN CALIFORNIA EDISON COMPANY
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: JUNE 11, 1992
RECORDING NO: AS INSTRUMENT NO. 1992-214958 OFFICIAL RECORDS
A PORTION OF SAID LAND AS MORE PARTICULARLY DESCRIBED IN SAID DOCUMENT.
- 23. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO, AS GRANTED IN A DOCUMENT:
GRANTED TO: EASTERN MUNICIPAL WATER DISTRICT, A MUNICIPAL WATER DISTRICT
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: OCTOBER 30, 1992
RECORDING NO: AS INSTRUMENT NO. 1992-412262 OFFICIAL RECORDS
A PORTION OF SAID LAND AS MORE PARTICULARLY DESCRIBED IN SAID DOCUMENT.
- 24. EASEMENT(S) FOR THE PURPOSE(S) SHOWN BELOW AND RIGHTS INCIDENTAL THERETO, AS GRANTED IN A DOCUMENT:
GRANTED TO: SOUTHERN CALIFORNIA EDISON COMPANY, A CORPORATION, ITS SUCCESSORS AND ASSIGNS
PURPOSE: PUBLIC UTILITIES
RECORDING DATE: 2021-712645 OF OFFICIAL RECORDS.
AFFECTS: A PORTION OF SAID LAND
PARCEL C

DEVELOPER/LAND OWNER:

MORENO VALLEY MALL HOLDING LLC
22500 TOWN CIRCLE, SUITE 1206
MORENO VALLEY, CA 92533
CONTACT: MATT ILBAK
(951) 653-1177
MLBAK@GFBUSINESSGROUP.COM

APPLICANT/CIVIL ENGINEER

KIMLEY-HORN
401 B STREET SUITE 600
SAN DIEGO, CA 92101
PH: (619) 744-0115
CONTACT: TAMMIE MORENO, PE, QSD/P

LAND SURVEYOR:

PBLA SURVEYING, INC.
981 CORPORATE CENTER DR. STE. 168
POMONA, CA 91768
PH: (661) 233-6549
FAX: (714) 398-9191
CONTACT: PETER WEILBACHER, PLS

ARCHITECT

NELCO ARCHITECTURE, INC. - NELSON
6100 WILSHIRE BLVD., STE. 430
LOS ANGELES, CA 90048
PH: (310) 451-4333
CONTACT: MARK LEVINE

APN:

291-110-032, 291-110-033, 291-110-034, 291-110-035

ZONING:

EXISTING ZONING = SPECIFIC PLAN SP 200 MUC (TOWNGATE MIXED USE COMMERCIAL)
PROPOSED ZONING = SPECIFIC PLAN SP 200 MUC (MORENO VALLEY MALL PA 2A)

PROPOSED PARCEL USE:

PARCEL 1, 5, AND 20:
MALL/RETAIL USAGE

PARCELS 2 AND 3:
RESIDENTIAL USAGE

PARCELS 11, 12, 15, 17, AND 18
MIXED USAGE

PARCEL 7:
HOTEL USAGE

PARCEL 14:
COMMONS USAGE

PARCELS 4, 6, 8, 21, AND 22
SURFACE LOT USAGE

PARCEL 9:
OFFICE USAGE

PARCELS 10, 13, 16, AND 19:
ROADWAY USAGE

AREA

EXISTING AREA GROSS = 2,553,237 S.F./58.61 ACRES
PROPOSED AREA GROSS = 2,553,237 S.F./58.59 ACRES

- PARCEL 1 AREA GROSS/NET = 783,580 S.F./17.99 ACRES
- PARCEL 2 AREA GROSS/NET = 68,066 S.F./1.56 ACRES
- PARCEL 3 AREA GROSS/NET = 62,260 S.F./1.43 ACRES
- PARCEL 4 AREA GROSS/NET = 127,020 S.F./2.92 ACRES
- PARCEL 5 AREA GROSS/NET = 160,755 SQ. FT./3.69 ACRES
- PARCEL 6 AREA GROSS/NET = 65,732 S.F./1.51 ACRES
- PARCEL 7 AREA GROSS/NET = 73,596 S.F./1.69 ACRES
- PARCEL 8 AREA GROSS/NET = 50,050 S.F./1.15 ACRES
- PARCEL 9 AREA GROSS/NET = 65,936 S.F./1.51 ACRES
- PARCEL 10 AREA GROSS/NET = 96,764 S.F./2.22 ACRES
- PARCEL 11 AREA GROSS/NET = 86,975 S.F./2.00 ACRES
- PARCEL 12 AREA GROSS/NET = 86,896 S.F./2.00 ACRES
- PARCEL 13 AREA GROSS/NET = 37,100 S.F./0.85 ACRES
- PARCEL 14 AREA GROSS/NET = 67,213 S.F./1.54 ACRES
- PARCEL 15 AREA GROSS/NET = 105,704 S.F./2.43 ACRES
- PARCEL 16 AREA GROSS/NET = 25,577 S.F./0.59 ACRES
- PARCEL 17 AREA GROSS/NET = 108,232 S.F./2.49 ACRES
- PARCEL 18 AREA GROSS/NET = 66,736 S.F./1.53 ACRES
- PARCEL 19 AREA GROSS/NET = 28,385 S.F./0.65 ACRES
- PARCEL 20 AREA GROSS/NET = 102,604 S.F./2.36 ACRES
- PARCEL 21 AREA GROSS/NET = 113,630 S.F./2.61 ACRES
- PARCEL 22 AREA GROSS/NET = 168,771 S.F./3.87 ACRES

PARCEL A = 101 SQ. FT.
PARCEL B = 824 SQ. FT.
PARCEL C = 603 SQ. FT.
PARCEL D = 130 SQ. FT.

FLOOD ZONE:

THE PROPERTY DESCRIBED ON THIS SURVEY LIES WITHIN ZONE "X" OF THE FLOOD INSURANCE RATE MAP IDENTIFIED AS MAP NOS. 06065C0734G AND 06065C0745G, BOTH BEARING AN EFFECTIVE DATE OF AUGUST 28, 2008.

ZONE "X" IS DEFINED AS AREAS DETERMINED TO BE OUTSIDE OF THE 0.2% ANNUAL CHANCE FLOODPLAIN.

GENERAL NOTES

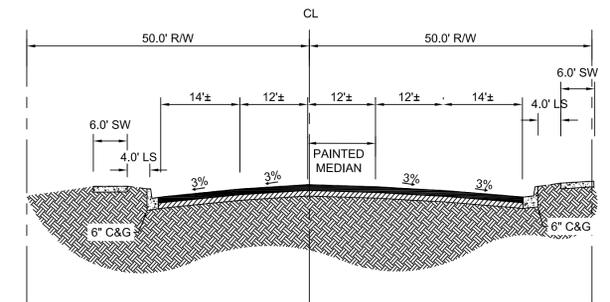
- 1. GRADE ELEVATIONS SHOWN ON THE TENTATIVE PARCEL MAP ARE APPROXIMATE. THE ELEVATIONS MAY CHANGE BY 10 FEET. ELEVATION CHANGES MAY BE GREATER THAN 10 FEET BUT ONLY IF DETERMINED BY THE CITY OF MORENO VALLEY THAT THE REVISIONS ARE CONSISTENT WITH THE INTENT OF THE SUBDIVISION MAP APPROVAL.
- 2. PARCEL LINES AND PARCEL SIZES CAN BE ADJUSTED PROVIDED NO ADDITIONAL LOTS ARE CREATED. THE DEGREE OF ADJUSTMENT SHALL BE CONSISTENT WITH THE INTENT OF THE SUBDIVISION MAP APPROVAL AND THE SUBDIVISION MAP ACT.
- 3. ALIGNMENT AND GEOMETRICS OF STREETS, SIDEWALKS, AND UTILITIES ARE APPROXIMATE. ADJUSTMENTS TO STREETS CAN BE MADE PROVIDED THE DEPARTMENTS OF PUBLIC WORKS AND PLANNING DETERMINE THAT THE ADJUSTMENTS ARE CONSISTENT WITH THE INTENT OF THE SUBDIVISION APPROVAL.
- 4. BUILDING FOOTPRINTS AND ENVELOPES THAT ARE SHOWN ON THE SUBDIVISION MAP OR ACCOMPANYING SITE PLAN ARE ONLY FOR ILLUSTRATIVE PURPOSES. ACTUAL BUILDING LOCATIONS AND FOOTPRINTS MAY VARY AND WILL BE PREVIEWED DURING INDIVIDUAL PROJECT SITE PLAN APPROVAL PROCESSES AND SHALL BE GRANTED PROVIDED THE PROPOSED BUILDING SATISFIES ALL EXISTING CODES AND ORDINANCES.
- 5. PERMISSION IS GRANTED FOR PHASED FINAL MAPS.
- 6. PERMISSION IS GRANTED TO COMBINE LOTS.
- 7. THE LOCATIONS OF APPURTENANT STRUCTURES (E.G., PASEOS, PEDESTRIAN BRIDGES, TRANSIT SHELTERS, WATER QUALITY BASINS, ETC.) MAY BE RELOCATED TO THE SATISFACTION OF PLANNING AND PUBLIC WORKS.
- 8. PERMISSION GRANTED TO MASS/BULK GRADE.
- 9. ALL DIMENSIONS SHOWN ARE APPROXIMATE.
- 10. THIS PROJECT IS A PART OF A SPECIFIC PLAN.
- 11. THIS PROJECT WILL PROCESS AND RECORD CC&RS FOR CROSS LOT DRAINAGE, UTILITIES, PARKING, AND ACCESS.
- 12. ON-SITE SEWER AND STORM DRAIN SYSTEMS ARE PRIVATE EXCEPT WHERE NOTED.
- 13. NO GATES ARE PROPOSED IN THIS PROJECT. ANY PROPOSED GATE WILL BE SUBJECT TO ADDITIONAL REVIEW AND COMMENTS.

SURVEYOR'S NOTES

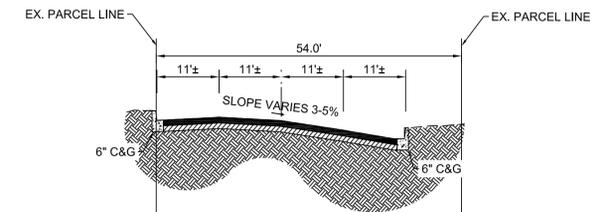
THE TENTATIVE MAP INCLUDES THE ENTIRE CONTIGUOUS OWNERSHIP OF THE LAND DIVIDER OR ONLY A PORTION THEREOF.

SEE SHEET 2 FOR SHEET INDEX.

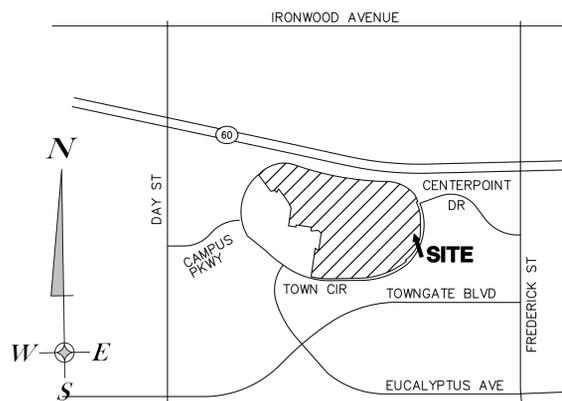
LOCATION OF UTILITIES EXISTING ON OR SERVING THE SURVEYED PROPERTY AS DETERMINED BY OBSERVED EVIDENCE ONLY.



TOWN CIRCLE TYPICAL SECTION



NORTH TOWN CIRCLE TYPICAL PRIVATE SECTION



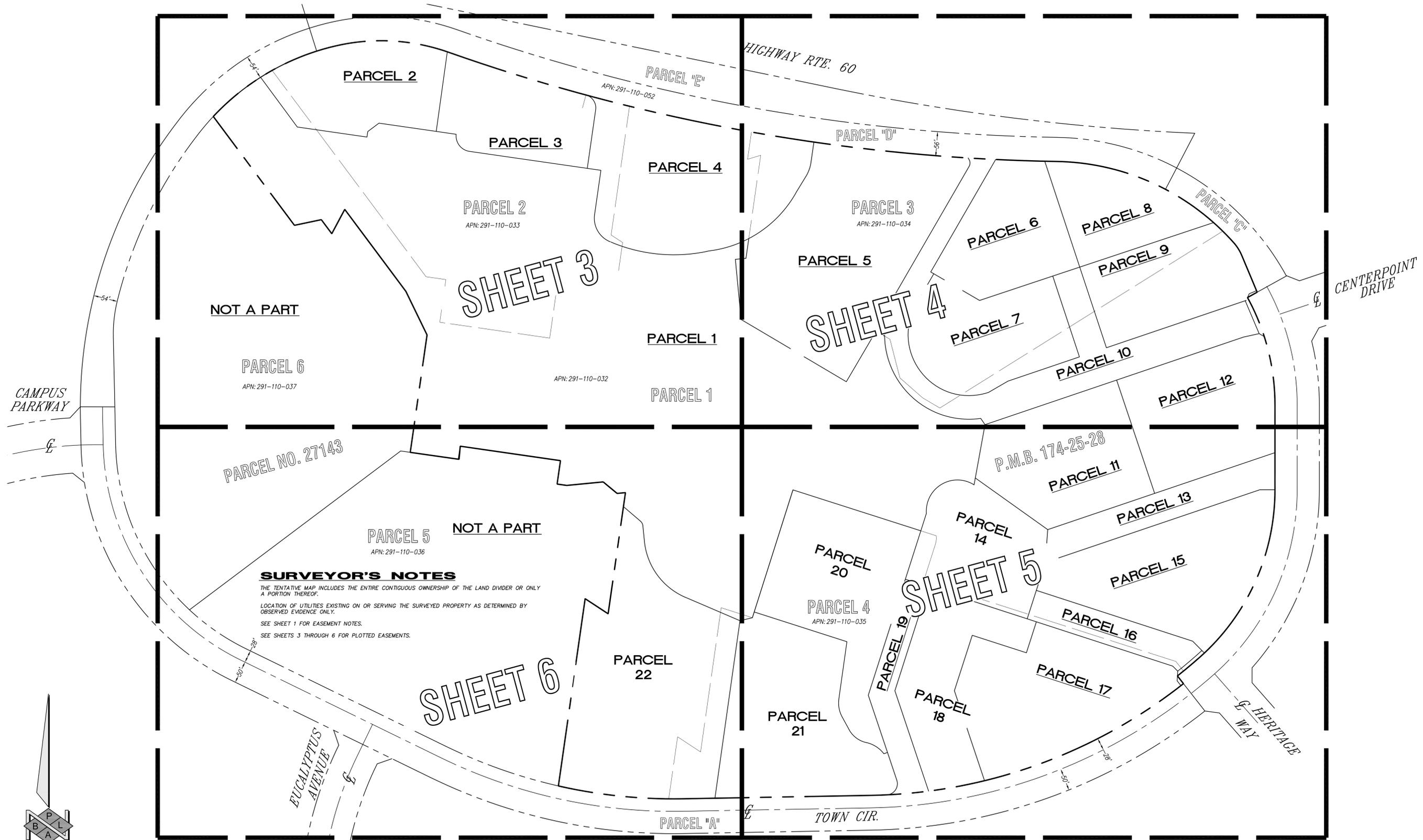
VICINITY MAP

NOT TO SCALE

TENTATIVE PARCEL MAP		PREPARED BY:		DATE	BY	REVISION	APP'D	JOB NO.
CITY RECORD NO.	PEN22-0061	PBLA SURVEYING, INC. Planning • Engineering • Surveying 981 CORPORATE CENTER DR., STE. 168 POMONA, CALIF. 91768 (888) 714-9642 • (714)389-9191 FAX		03/15/2022	DH	FIRST RELEASE	PW	5001-547
PARCEL MAP NO.	38420			03/18/2022	DH	SECOND RELEASE	PW	
DATE OF PREPARATION:	03/15/2022			07/19/2022	DH	THIRD RELEASE - PARCEL RE-ALIGNMENT	PW	
								Sht. 1 of 6

TENTATIVE PARCEL MAP No. 38420

CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



NOT A PART

PARCEL 6
APN: 291-110-037

PARCEL NO. 27143

PARCEL 5 NOT A PART
APN: 291-110-036

SURVEYOR'S NOTES

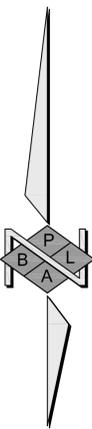
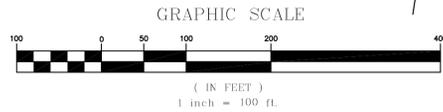
THE TENTATIVE MAP INCLUDES THE ENTIRE CONTIGUOUS OWNERSHIP OF THE LAND DIVIDER OR ONLY A PORTION THEREOF.
 LOCATION OF UTILITIES EXISTING ON OR SERVING THE SURVEYED PROPERTY AS DETERMINED BY OBSERVED EVIDENCE ONLY.
 SEE SHEET 1 FOR EASEMENT NOTES.
 SEE SHEETS 3 THROUGH 6 FOR PLOTTED EASEMENTS.

SHEET 6

SHEET 3

SHEET 4

SHEET 5



TENTATIVE PARCEL MAP	
CITY RECORD NO.	PEN22-0061
PARCEL MAP NO.	38420
DATE OF PREPARATION:	03/15/2022

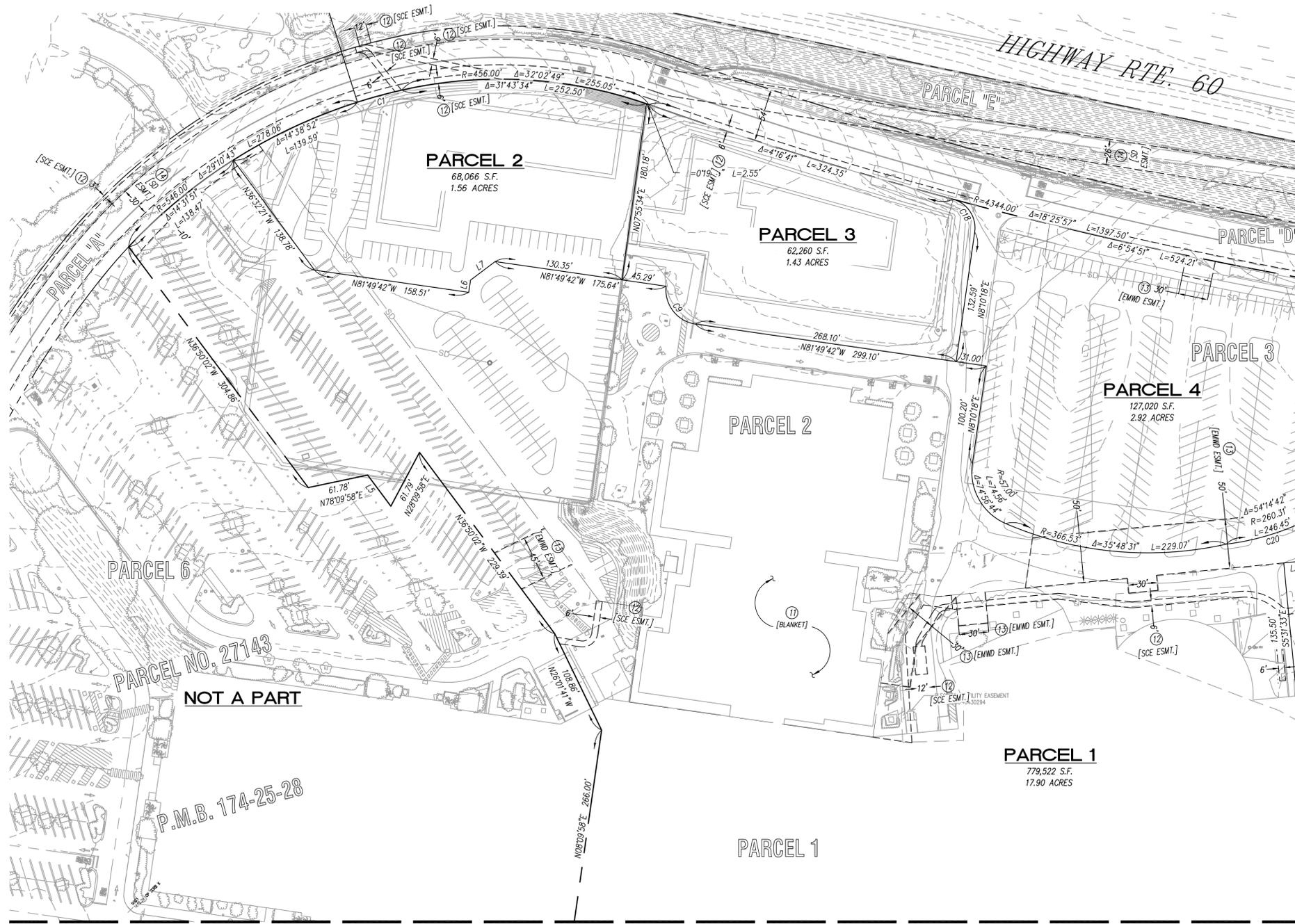
PREPARED BY:
PBLA SURVEYING, INC.
 Planning • Engineering • Surveying
 981 CORPORATE CENTER DR., STE. 168
 POMONA, CALIF. 91768
 (888) 714-9642 • (714)389-9191 FAX



DATE	BY	REVISION	APP'D	JOB NO.
03/15/2022	DH	FIRST RELEASE	PW	5001-547
03/18/2022	DH	SECOND RELEASE	PW	
07/19/2022	DH	THIRD RELEASE - PARCEL RE-ALIGNMENT	PW	

TENTATIVE PARCEL MAP No. 38420

CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



SEE SHEET 4

LINE	BEARING	LENGTH
L1	N61°05'16"E	24.85'
L2	N38°10'35"W	22.00'
L3	N84°28'27"E	18.84'
L4	N08°09'58"E	29.67'
L5	N36°50'02"W	39.35'
L6	N08°10'18"E	12.50'
L7	N53°10'18"E	31.41'
L8	N28°09'36"W	4.81'
L9	N22°49'56"W	3.62'
L10	N67°10'04"E	17.98'
L11	N24°15'39"E	9.19'
L12	N24°15'39"E	7.02'
L13	N71°21'13"E	2.47'
L14	N89°59'17"W	33.98'
L15	N34°38'16"W	16.92'
L16	N03°29'33"E	10.74'
L17	N03°29'33"E	10.95'
L18	N38°16'07"W	13.80'
L19	N44°44'46"W	15.86'
L20	N44°44'46"W	7.90'
L21	N44°44'46"W	29.48'
L22	N17°55'55"E	73.01'
L23	N17°55'55"E	67.00'
L24	N17°55'55"E	65.87'
L25	N70°24'37"E	8.71'
L26	S28°45'58"E	32.38'
L27	N76°28'00"E	28.71'
L28	N49°32'27"W	50.66'
L29	N84°28'27"E	24.06'
L30	N00°00'43"E	0.64'

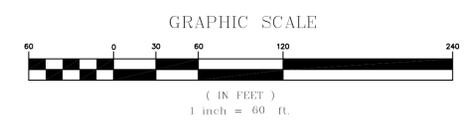
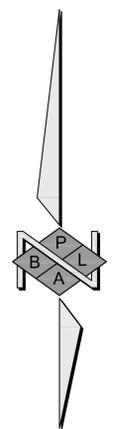
CURVE	RADIUS	LENGTH	DELTA
C1	546.00'	46.81'	004°54'45"
C2	4344.00'	61.95'	000°49'02"
C3	4344.00'	27.08'	000°21'26"
C4	100.00'	32.95'	018°52'54"
C5	500.00'	95.62'	010°57'26"
C6	500.00'	13.61'	001°33'36"
C7	1150.00'	65.88'	003°16'56"
C8	1172.00'	7.26'	000°21'17"
C9	35.00'	53.65'	087°49'39"
C10	82.00'	33.53'	023°25'36"
C11	190.00'	83.99'	025°19'43"
C12	15.00'	15.26'	058°17'12"
C13	68.00'	47.84'	040°18'48"
C14	58.00'	49.60'	048°59'57"
C15	66.00'	42.41'	036°49'03"
C16	15.00'	11.47'	043°49'32"
C17	25.00'	46.20'	105°52'50"
C18	30.00'	43.51'	083°05'32"
C19	1142.00'	71.44'	003°35'03"
C20	260.31'	93.50'	020°34'49"
C21	260.31'	152.95'	033°39'53"

SURVEYOR'S NOTES

SEE SHEET 1 FOR EASEMENT NOTES.
THE ORIGINAL PARCEL LINES ARE SHOWN HEREONE TO DELINEATE THE EXTENT OF SEVERAL OF THE EXISTING EASEMENTS SHOWN HEREON.

LEGEND

	RIGHT-OF-WAY LINE	S	- SOUTH
	LOT/PARCEL LINE	N	- NORTH
	STREET CENTERLINE	W	- WEST
	BOUNDARY LINE	E	- EAST
	EASEMENT SIDELINE	S/LY	- SOUTHERLY
	C/L TIE LINE	N/LY	- NORTHERLY
	ORIGINAL PARCEL LINE	W/LY	- WESTERLY
	EXISTING EASEMENT TO BE VACATED	E/LY	- EASTERLY
		C/L	- CENTERLINE
		PL	- PROPERTY LINE
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		SWR	- SEWER
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SEE SHEET 6

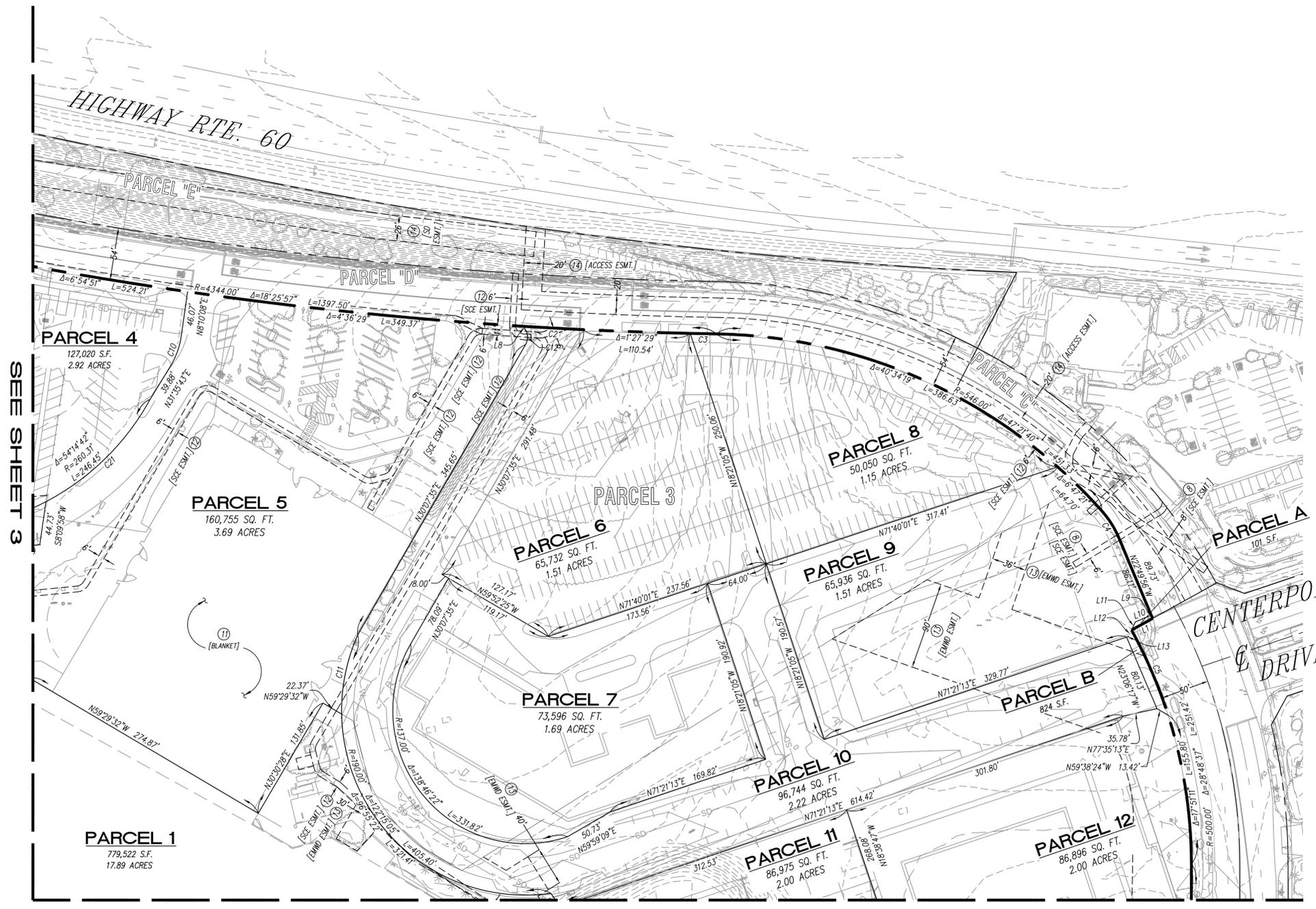
TENTATIVE PARCEL MAP	
CITY RECORD NO.	PEN22-0061
PARCEL MAP NO.	38420
DATE OF PREPARATION:	03/15/2022

PREPARED BY:
PBLA SURVEYING, INC.
 Planning • Engineering • Surveying
 981 CORPORATE CENTER DR., STE. 168
 POMONA, CALIF. 91768
 (888) 714-9642 • (714)389-9191 FAX

DATE	BY	REVISION	APP'D	JOB NO.
03/15/2022	DH	FIRST RELEASE	PW	5001-547
03/18/2022	DH	SECOND RELEASE	PW	
07/19/2022	DH	THIRD RELEASE - PARCEL RE-ALIGNMENT	PW	

TENTATIVE PARCEL MAP No. 38420

CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



SEE SHEET 3

SEE SHEET 5

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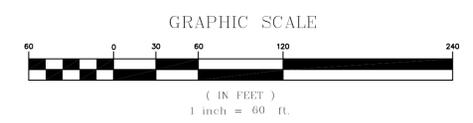
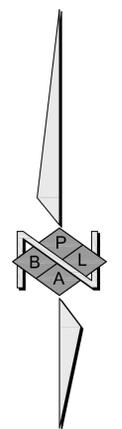
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SURVEYOR'S NOTES

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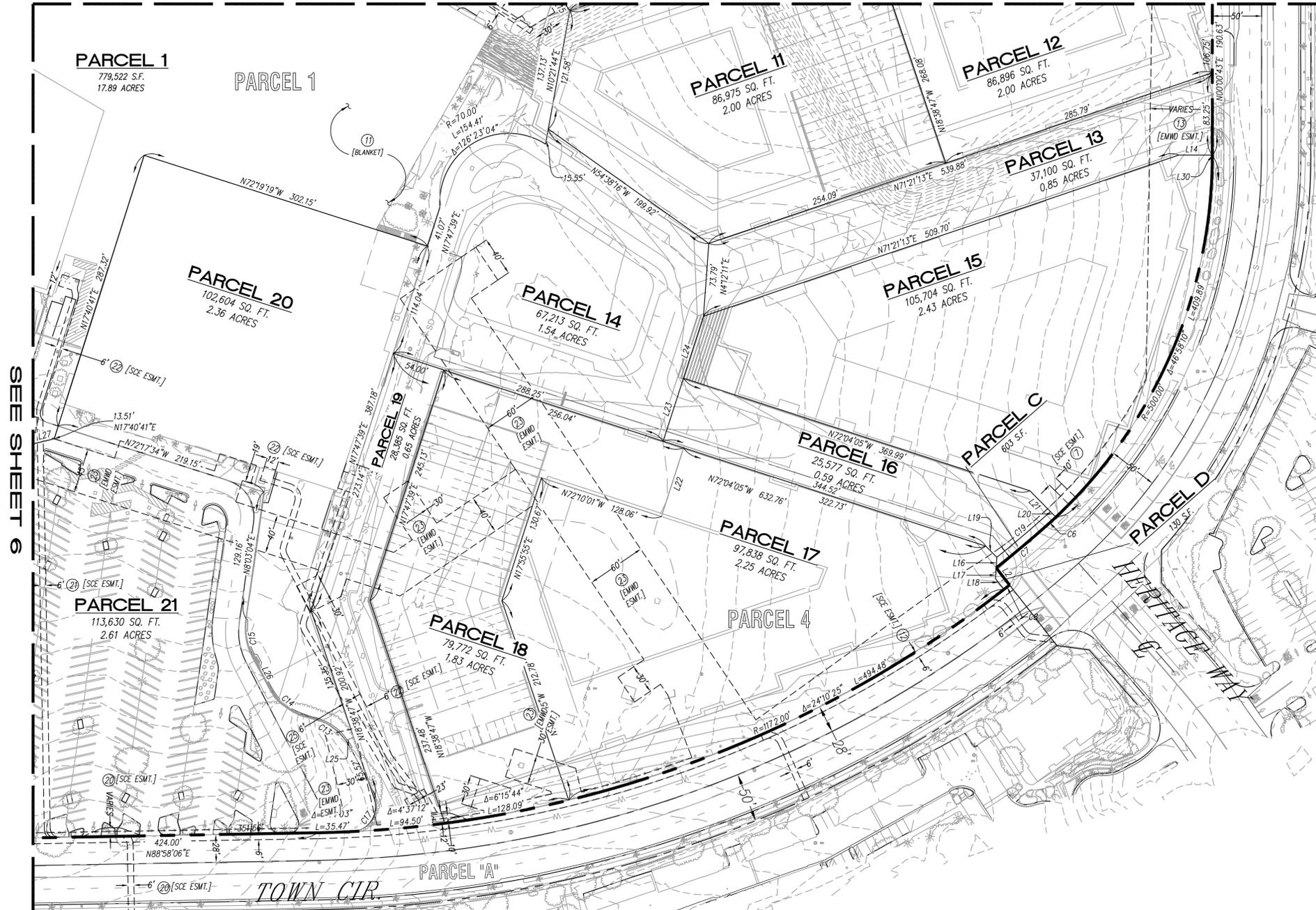
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JOB NO.
5001-547
Sht. 4 of 6

TENTATIVE PARCEL MAP No. 38420

CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

SEE SHEET 4



LINE TABLE		
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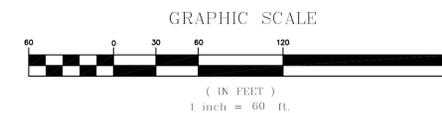
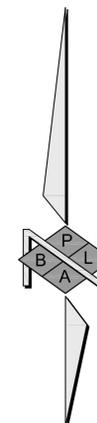
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TENTATIVE PARCEL MAP	
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DATE OF PREPARATION:	03/15/2022



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JOB NO.
5001-547
Sht. 5 of 6

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CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

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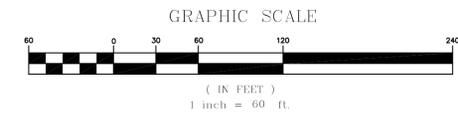
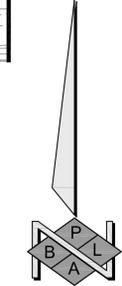
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TENTATIVE PARCEL MAP	
CITY RECORD NO.	PEN22-0061
PARCEL MAP NO.	38420
DATE OF PREPARATION:	03/15/2022



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Meeting Date: April 27, 2023

MORENO VALLEY MALL REDEVELOPMENT PROJECT

Case: Specific Plan Amendment (PEN21-0168) Tentative Parcel Map (PEN22-0061)

Applicant / Property Owner: Moreno Valley Mall Holding, LLC

Representative: Matt Ilbak, Moreno Valley Mall Holding, LLC

Project Site: 22500 Town Circle, south of Route 60 on Town Circle and Centerpoint Drive west of Frederick Street (APNs: 291-110-032, 291-110-033, 291-110-034, 291-110-035)

Case Planner: Lisa Edwards, Consultant Planner

Council District: 1

Proposed Project: A proposed revitalization and redevelopment of a portion of the existing Moreno Valley Mall.

CEQA: Certify Final Subsequent Environmental Impact Report, and adopt Statement of Overriding Considerations and Mitigation Monitoring and Reporting Program

SUMMARY

Moreno Valley Mall Holding, LLC, (“Applicant”) is requesting approval of a Specific Plan Amendment and Tentative Parcel Map within the Center Mixed Use (CEMU) District and TownGate Specific Plan (SP-200) (the “Project Site”). The Proposed Project consists of two hotels totaling 270 rooms, four residential buildings totaling 1,627 apartment units, plaza level retail in three of the residential buildings for a total of 40,000 square feet, as well as the removal of the existing 16,344 square foot auto center as part of an overall program to revitalize and redevelopment the existing Moreno Valley Mall, located at 22500 Town Circle.

PROJECT DESCRIPTION

Specific Plan Amendment

The approval of the Specific Plan Amendment (SPA) would amend and supersede the existing Towngate Specific Plan (SP-200) for the portion of Planning Area 2 (PA2) that fully encompasses the Project Site. This Specific Plan Amendment (SPA) is a modification to SP-200, dividing (PA2) into two subareas: PA 2A and PA 2B. PA 2A will comprise approximately 59 acres having 2.8 million square feet, with private internal driveways, parking facilities, and private/public infrastructure. The balance of the Project Site will become PA 2B and makes up approximately 34 acres and has 377,594 square feet including private drives and parking facilities. The SPA will establish the standards and guidelines for future development and redevelopment of PA 2A, while PA 2B will continue to refer to existing regulations set forth in SP-200.

As discussed in the Specific Plan Amendment the vision of the redeveloped Moreno

Valley Mall will include the creation of a new mixed-use district that supports the existing retail uses and provides opportunities to live, work, play, and grow with the community. The new diverse mixture of uses seeks to fulfill an evolutionary concept that defines the parameters of site planning and design to adapt to ever-changing market trends. As previously identified the proposed build-out associated with this amendment will consist of two hotels totaling 270 rooms, four residential buildings totaling 1,627 apartment units, plaza level retail in three of the residential buildings for a total of 40,000 square feet, as well as the removal of the existing 16,344 square foot auto center described in further detail below.

The existing mall will be re-modeled with enhanced interior elements and certain facade improvements, in addition to repurposing the existing Gottschalks building as new retail and repurposing the existing Sears building for multi-tenant retail and related uses. Additionally, the existing "Food Court" will be redeveloped into a new interior and exterior "pavilion" style Food Market and exterior area between the existing cinema and the former Gottschalks building will be redesigned to include outdoor dining on a patio.

To define the primary entry from Centerpoint Drive, one 60,000 square foot office building is proposed. With two hotel operations within a single hotel building totaling 270 rooms, a restaurant, and a conference center located adjacent.

A central plaza and public open space is proposed to provide a community gathering place and connect pedestrian access to the Moreno Valley Mall and surrounding proposed buildings which will include elements such as seating, a stage area for performance, kiosks, water features, and shade structures.

Four multi-family communities are proposed in the southeastern and the northwest area of the mall totaling 1,627. Each of the communities will feature amenities such as pools/spas, courtyards, roof decks or gardens, fitness centers, and business centers. Residential uses will include a combination of private open space (patios or balconies) and common open space (fitness centers, courtyards, lounges, pool and spa areas). The multi-family buildings in the southeastern mall area would also include approximately 40,000 square feet of first floor retail.

Tentative Parcel Map

A Tentative Parcel Map is also proposed which will subdivide the existing four parcels into 22 parcels with land uses consisting of the MoVal Mall, commercial, residential, hotel, and office uses, plus common open space, and surface parking lots.

Project Site/Surrounding Area

The Moreno Valley Mall is bounded by a loop road (Town Circle) and is located south of the SR-60, east of Day Street, and west of Frederick Street. Existing adjacent developments include multi-story apartments, hotels, and a fitness centers to the south. To the east and west of the Project Site are existing commercial uses including home improvement stores, other general retail, and restaurants.

Access/Parking

The Proposed Project will be served by the existing loop road (Town Circle), which provides access to existing surrounding streets such as Heritage Way and Centerpoint Drive. Additionally, Access will be enhanced through the incorporation of multiple transit stations are proposed to be dispersed and relocated to the north perimeter of the property to serve and connect various user destinations, as well as new bicycle lanes.

As detailed in the Specific Plan Amendment several of the large parking fields will be replaced with new uses which will result in the need for additional parking structures serving both the proposed residential units, office, and hotel uses along with the proposed and existing retail uses.

REVIEW PROCESS

All appropriate outside agencies have considered the Proposed Project part of the standard review process. The Proposed Project was reviewed by the Project Review Staff Committee as required by the Municipal Code. Following subsequent revisions and reviews by staff, the Proposed Project was determined to be complete.

ENVIRONMENTAL

Previous EIR

The Final Environmental Impact Report (Final EIR) for the TownGate Specific Plan was certified by the City of Moreno Valley in 1986.

Draft SEIR

The Proposed Project has been evaluated against criteria set forth in the California Environmental Quality Act CEQA and CEQA Guidelines. A Draft Subsequent Environmental Impact Report (DSEIR) was prepared for the Proposed Project. The analysis presented in the DSEIR indicates that implementation of the Proposed Project would result in significant and unavoidable adverse impacts to Air Quality and Greenhouse Gas Emissions which are described in detail within the DSEIR. All other environmental effects evaluated in the DSEIR are considered to be less-than-significant or can be reduced to less-than-significant levels with the incorporation of the mitigation measures specified in the DSEIR. A Statement of Overriding Considerations and a Mitigation Monitoring and Reporting Program have been prepared. The Draft Subsequent Environmental Impact Report (SCH 2022040136) was circulated to the public (including interested parties/responsible agencies) for review from November 23, 2022, ending January 11, 2023.

Draft SEIR Public Comments & Responses to Comments

Eleven public written comment letters were received during the 45-day public review period. Written comments expressed concern regarding potential impacts to aesthetics, air quality, noise, and traffic, while others acknowledged the Proposed Project without providing specific comments addressing potential environmental impacts of the

Proposed Project.

Mitigation Measures

Mitigation Measures are recommended for the Proposed Project in the following areas: Air Quality, Cultural Resources, Greenhouse Gas Emissions, and Transportation. All impacts of the Proposed Project can be mitigated to less than significant levels with the exception of air quality and greenhouse gas emissions.

Statement of Overriding Considerations

Although the Mitigation Measures are recommended to reduce the level of the potential environmental impacts of the Proposed Project, after the application of all feasible mitigation measures, staff has determined that the Proposed Project would result in a few significant and unavoidable environmental effects. The following significant and unavoidable environmental impacts have been identified in the Final DSEIR and will require mitigation but cannot be mitigated to a level of insignificance: 1) Air Quality: Air Quality Management Plan Conflict; 2) Air Quality: Criteria Pollutant Emissions; and 3) Greenhouse Gas Emissions: GHG Emissions Generation. Details of these significant unavoidable adverse impacts are discussed in the Final SEIR and are summarized, or were otherwise provided in Section 6, Environmental Impacts Found to be Significant and Unavoidable, in the Statement of Facts and Findings.

Notwithstanding the above, when the City, acting as Lead Agency approves a project with significant environmental effects that will not be avoided or substantially lessened, it must adopt a statement disclosing that because of the project's overriding benefits, it is approving the project despite its environmental harm. (See *CEQA Guidelines section 15043*.) The Lead Agency must set forth the reasons for its action, based on the Final DEIR or other information in the record. (See *CEQA section 21081(b)* and *CEQA Guidelines section 15093(a)*.) This requirement reflects the statutory policy that public agencies must weigh a proposed project's benefits against its unavoidable environmental risks and may find the adverse impacts "acceptable" if the benefits outweigh those effects. (See *CEQA section 21081(b)* and *CEQA Guidelines section 15093(a)*;) In other words, a statement of overriding considerations expresses the "larger, more general reasons for approving the project, such as the need to create new jobs, provide housing, generate taxes, and the like."

In light of the foregoing, staff recommends that based on balancing the benefits of the Proposed Project against the unavoidable effects which remain, the City Council should find that any one of the following benefits standing alone would be sufficient to sustain the Statement of Overriding Considerations:

1. Approval of the Proposed Project will implement the objectives established for the Proposed Project, such as revitalizing the existing Moreno Valley Mall site; creating a long-term development plan that encourages and facilitates new uses of high quality and design; providing a mixed-use village that serves as a regional anchor to the area and draws upon the vibrancy of established neighborhoods, business, and community amenities nearby; integrating the Proposed Project into an established urban fabric and established neighborhoods; providing a mixture of uses that reduces vehicle miles traveled through internal capture of trips; facilitating private investment in the development; enabling flexibility in development while achieving community goals; providing a mixture of high-quality housing and ground level commercial uses; provide a circulation system that is responsive to the needs of multimodal travel; provide landscaping appropriate to the level of development and sensitive to the surrounding areas; establish architecture which enhances the property with timeless architectural style; provides a visually harmonious development as viewed both internally and externally; promoting a project that has an architectural language promoting the varied uses while working with the contextual and regional vernacular of southern California; and providing adequate parking including a shared parking program.
2. Approval of the Proposed Project would result in construction of new mixed-use commercial, office, and residential development and increase employment opportunities for City and area residents.
3. Approval of the Proposed Project would facilitate the City's progress toward providing additional housing and comply with state law requirements to meet Regional Housing Needs Assessment allocations, while providing housing in close proximity to retail and transit.
4. Approval of the Proposed Project proposes redevelopment in a way that is

consistent with the MoVal 2040 GP's vision for a vibrant, mixed-use town center.

5. Approval of the Proposed Project would be consistent with SCAG'S Regional Goals in the RTP/SCS and with a land use development pattern that supports and complements the proposed transportation network. The Proposed Project would add to the economic development of the region by adding new employment opportunities and creating a regional commercial hub.

NOTIFICATION

Public notice was sent to all property owners of record within 600 feet of the Project Site. Notice was provided pursuant to Government Code 65905. The public hearing notice for this Proposed Project was also posted on the Project Site and published in the local Press Enterprise newspaper.

REVIEW AGENCY COMMENTS

Staff has coordinated with outside trustee and responsible agencies where applicable, as is the standard review process with these types of development applications.

STAFF RECOMMENDATION

Staff recommends that the Planning Commission take the following actions:

1. That the Planning Commission **ADOPT** Resolution No. 2023-18, attached hereto, **AND**:
 1. **RECOMMENDING THAT THE CITY COUNCIL CERTIFY** the Final Subsequent Environmental Impact Report (FSEIR) prepared for on file with the Community Development Department, incorporated herein by this reference, which was completed in compliance with CEQA and the CEQA Guidelines, and reflects that the Planning Commission reviewed and considered the information contained in the FSEIR, and exercised its independent judgment and analysis of the Proposed Project's potential environmental impacts; and
 2. **RECOMMENDING THAT THE CITY COUNCIL ADOPT** the Mitigation Monitoring and Reporting Program prepared for the Proposed Project, which consists of Specific Plan Amendment (PEN21-0168) and Tentative Parcel Map (PEN22-0061), pursuant to CEQA and the CEQA Guidelines.
2. That the Planning Commission **ADOPT** Resolution No. 2023-16, attached hereto, **AND**:
 1. **RECOMMENDING THAT THE CITY COUNCIL APPROVE** Specific Plan Amendment (PEN21-0168) based on the Recital, Evidence contained in the Administrative Records and Findings as set forth in Resolution No. 2023-16.

3. That the Planning Commission **ADOPT** Resolution No. 2023-17, attached hereto, **AND**:

1. **RECOMMENDING THAT THE CITY COUNCIL APPROVE** Tentative Parcel Map (PEN22-0061) based on the Recital, Evidence contained in the Administrative Records and Findings as set forth in Resolution No. 2023-17.

Prepared by:
Catherine Lin
Principal Planner

Approved by:
Sean P. Kelleher
Acting Community Development Director

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

1. Resolution No. 2023-18 FSEIR
2. Exhibit A to Resolution No. 2023-18 Final Environmental Impact Report
3. Appendix 1 Draft Environmental Impact Report
4. DEIR Appendix A - Notice of Preparation
5. DEIR Appendix B - Air Quality Assessment
6. DEIR Appendix C - Health Risk Assessment
7. DEIR Appendix D - Cultural Resource Review
8. DEIR Appendix E - Greenhouse Gas Assessment
9. DEIR Appendix F - Acoustical Assessment
10. DEIR Appendix G - Traffic Impact Analysis
11. DEIR Appendix H - Water Supply Assessment
12. DEIR Appendix I - Water Study
13. DEIR Appendix J - Sewer Study
14. DEIR Appendix K - Biological Assessment
15. DEIR Appendix L - Water Quality Management Plan
16. DEIR Appendix M - Drainage Report
17. Exhibit B to Resolution No. 2023-18 MMRP
18. Exhibit C to Resolution No. 2023-18 Statement of Overriding Considerations
19. Resolution No. 2023-16 Specific Plan Amendment
20. Resolution No. 2023-17 Tentative Map
21. Specific Plan 200 TownGate Specific Plan (SP 200) Amendment
22. Tentative Parcel No. 38420
23. Zoning Map

RESULT: APPROVED [UNANIMOUS]
MOVER: Ray L. Baker, Commissioner
SECONDER: JoAnn Stephan, Commissioner
AYES: JoAnn Stephan, Alvin DeJohnette, Omar Cobian, Ray L. Baker

RESOLUTION NO. 2023-18

A RESOLUTION OF THE MORENO VALLEY PLANNING COMMISSION RECOMMENDING THAT THE CITY COUNCIL CERTIFY THE FINAL SUBSEQUENT ENVIRONMENTAL IMPACT REPORT (SCH 2022040136) (“FINAL SEIR”) PREPARED FOR THE MORENO VALLEY MALL REDEVELOPMENT PROJECT; ADOPTING A MITIGATION MONITORING AND REPORTING PROGRAM; ADOPTING A STATEMENT OF OVERRIDING CONSIDERATIONS; AND MAKING CERTAIN FINDINGS AND DETERMINATIONS IN SUPPORT OF THE FINAL SEIR, MITIGATION MONITORING AND REPORTING PROGRAM AND STATEMENT OF OVERRIDING CONSIDERATIONS (APNS: 291-110-032, 291-110-033, 291-110-034, 291-110-035)

WHEREAS, Moreno Valley Mall Holding, LLC, (“Applicant”) has requested approval of a Specific Plan Amendment (PEN21-0168) amending The Towngate Specific Plan (SP 200) specifically: 1) Creating two subareas within PA 2: PA 2A and PA 2B, and 2) establishing standards and guidelines for further development and redevelopment of PA 2A, while PA 2B will continue to reference existing PA-2 requirements (the “Proposed Project”); and a Tentative parcel Map subdividing the Project Site, as defined herein, into 22 parcels. The Proposed Project consists of revitalization and redevelopment of a portion of the existing Moreno Valley Mall (MVM), located at 22500 Town Circle (the “Project Site”), as more fully described in the Subsequent Environmental Impact Report (SEIR), a copy of which is incorporated herein by this reference as though set forth in full; and

WHEREAS, implementation of the Proposed Project requires a Specific Plan Amendment (PEN21-0168) and Tentative Parcel Map (PEN22-0061), and subsequent ministerial permits and approvals that may be deemed necessary including, but not limited to, temporary street closure permits, grading permits, excavation permits, foundation permits, and building permits; and

WHEREAS, pursuant to the California Environmental Quality Act (“CEQA”) (Public Res. Code, § 21000 *et seq.*) and the State CEQA Guidelines (14 CCR § 15000 *et seq.*), the City of Moreno Valley (the “City”) is the Lead Agency for the Proposed Project; and

WHEREAS, it was determined that on the basis of substantial evidence in light of the whole record before the City, the Proposed Project may have a significant impact on the environment, with such substantial evidence consisting of factual information and expert opinion but excluding speculation, unsubstantiated opinion or clearly inaccurate information; and

WHEREAS, the City issued a Notice of Preparation (“NOP”) of a Draft SEIR (SCH 2022040136) on April 27, 2022, and circulated the NOP for a period of 30 days, pursuant to sections 15082(a), 15103 and 15375 of the CEQA Guidelines, which included sending the NOP to each Responsible Agency which included, but not limited to, the Santa Ana Regional Water Quality Control Board, the Riverside County Flood Control, Water

Conservation District, and those public agencies having jurisdiction by law over natural resources affected by the Project that are held in trust for the people of the State of California which included, but not limited to, the Audubon Society, California Department of Fish and Wildlife, California Department of Transportation, and California Department of Water Resources; and

WHEREAS, the purpose of the NOP was to solicit the views of certain public agencies, including but not limited to, Responsible and Trustee Agencies regarding the scope and content of the environmental information that is germane to the statutory responsibilities of each Responsible and Trustee Agency and other public agencies in connection with the Proposed Project, pursuant to section 21080.4 of the Public Resources Code and sections 15082-15083 of the CEQA Guidelines: and

WHEREAS, a copy of the NOP was mailed to the State Office of Planning and Research and posted in the Office of the County Clerk of the County of Riverside, California, where the Proposed Project will be located, pursuant to sections 21080.4 and 21092.3 of the Public Resources Code; and

WHEREAS, a public Scoping Meeting was held on May 18, 2022, pursuant to sections 15082(c) and 15083 of the CEQA Guidelines, to familiarize the public with the Proposed Project, the environmental review process and to receive input as to the scope of the Draft SEIR and issues of community concern; and

WHEREAS, the City provided formal written notification to the Native American Tribes that have requested notice of projects within the SEIR traditionally and culturally affiliated areas pursuant to section 21080.3.1(d) of the Public Resources Code, which included the Agua Caliente Band of Cahuilla Indians, Morongo Band of Mission Indians, San Manuel Band of Mission Indians, Desert Cahuilla Indians, Soboba Band of Luiseno Indians, Rincon Band of Luiseno Indians, and Pechanga Band of Mission Indians; and

WHEREAS, both the Draft SEIR and Final SEIR contain a description of the physical environmental conditions at the Project Site and in the vicinity of the Project Site as they existed at the time the NOP was published, from both a local and a regional perspective, which served the purpose of describing the environmental setting that constitutes the "baseline" physical condition by which the City was able to determine whether any particular Proposed Project impact was significant, pursuant to section 15125(a) of the CEQA Guidelines; and

WHEREAS, both the Draft SEIR and Final SEIR contain the contents required under section 21100 of the Public Resources Code and sections 15120-15132 of the CEQA Guidelines, which include: (a) accurately describing the Proposed Project; (b) identifying and analyzing each significant environmental impact expected to result from the Proposed Project; (c) identifying mitigation measures to reduce those impacts to the extent feasible; (d) evaluating a range of reasonable alternatives to the Proposed Project; and (e) including a statement briefly indicating the reasons for determining that any effects on the environment are not significant and, thus, have not been discussed in detail; and

WHEREAS, pursuant to section 21100(b)(2) of the Public Resources Code, both the Draft SEIR and Final SEIR describe any significant effects on the environment that cannot be avoided if the Proposed Project was implemented and any significant effects on the environment that would be irreversible if the Proposed Project were implemented; and

WHEREAS, the City's CEQA analysis was performed in a manner consistent with all applicable policies, regulations, or guidance, including without limitation potential impacts on "Tribal Cultural Resources" as set forth in section 21080.3.2 of the Public Resources Code, "Transportation" as set forth in sections 21099(b)(2) of the Public Resources Code and 15064.3 of the CEQA Guidelines, "Historical and Unique Archaeological Resources" as set forth in section 15064.5 of the CEQA Guidelines, and "GHG Emissions" as set forth in sections 15064.4, 15126.4(c), 15183.5 and App G(VIII), and all other applicable policies, regulations, or guidance related to other agency approvals; and

WHEREAS, the City prepared the Draft SEIR and circulated the Draft SEIR to the public and affected public agencies for review and comment and the Final SEIR, including the comments submitted and responses to those comments, was prepared and presented to the City to be certified regarding its completeness and adequacy; and

WHEREAS, the City circulated the Draft SEIR for public review and comment for a 45 day period, commencing November 23, 2022, ending January 11, 2023; and

WHEREAS, pursuant to section 21092(b)(1) of the Public Resources Code, the Notice of Completion prepared and distributed by the City included a description of how the Draft SEIR could be obtained in electronic format; and

WHEREAS, the City responded in writing to each of the written comments received during the public review period for the Draft SEIR pursuant to sections 21091(d)(2) of the Public Resources Code and 15088 of the CEQA Guidelines; and

WHEREAS, the responses to comments provided reasoned, good faith analyses regarding all significant environmental issues raised in the DSEIR comments, as required by sections 21091(d)(2)(B) of the Public Resources Code and 15088 of the CEQA Guidelines, with a level of detail corresponding to the level of detail provided in each respective comment as described in section 15088(c) of the CEQA Guidelines; and

WHEREAS, pursuant to section 21082.4 of the Public Resources Code, in describing and evaluating the Proposed Project in the SEIR, the Lead Agency may consider specific economic, legal, social, technological, or other benefits, including regionwide or statewide environmental benefits, of a proposed project and the negative impacts of denying the project, based on substantial evidence in light of the whole record; and

WHEREAS, pursuant to section 15126.4 of the CEQA Guidelines, if mitigation measures are required or incorporated into a project as part of the CEQA process, the Lead Agency must adopt a Mitigation Monitoring and Reporting Program to ensure

compliance with those mitigation measures, with the mitigation measures being enforceable through permit conditions, agreements, or other mechanisms; and

WHEREAS, pursuant to sections 210081 of the Public Resources Code and sections 15043 and 15093 of the CEQA Guidelines, if a Lead Agency approves a project that will have a significant impact on the environment, despite feasible mitigation measures, the Lead Agency must make an express written statement that the project's overriding benefits warrant approval of the project, that must, per section 15093 of the CEQA Guidelines, specify the reasons for the approval based on substantial evidence in the record; and

WHEREAS, pursuant to sections 21002, 21002.1 and 21091 of the Public Resources Code and sections 15021 and 15091-15093 of the CEQA Guidelines, a Statement of Overriding Considerations may include specific overriding economic, legal, social, technological, or other benefits of the project; and

WHEREAS, pursuant to sections 21092.1 of the Public Resources Code and 15088.5 of the CEQA Guidelines, if significant new information is added to an SEIR after notice of public review of the Draft SEIR, but before certification of the Final SEIR, the Lead Agency must issue a new Notice of Availability and recirculate the Draft SEIR for comments and consultation; and

WHEREAS, section 15088.5 of the CEQA Guidelines provides that new information is significant for purposes of recirculation if it shows: 1) a new, substantial environmental impact of the project or a mitigation measure; 2) substantial increase in the severity of an unmitigated environmental impact; 3) a feasible mitigation measure or alternative considerably different from those discussed in the SEIR, and the project proponent declines to adopt the measure or alternative; or 4) that the Draft SEIR was "so fundamentally and basically inadequate and conclusory in nature" that public comment was essentially meaningless (collectively, "Significant New Information"); and

WHEREAS, sections 21082.1 of the Public Resources Code and 15090 of the CEQA Guidelines provide the Lead Agency must find that the Final SEIR reflects the independent judgment of the Lead Agency; and

WHEREAS, pursuant to Section 15090(a) of the CEQA Guidelines, if the Lead Agency approves and certifies the Final SEIR, it must include a statement that it was completed in compliance with CEQA and the CEQA Guidelines and was reviewed and considered by the City Council before approval of the project; and

WHEREAS, in light of the foregoing, the Planning Commission hereby recommends that the City Council certify the Final Subsequent Environmental Impact Report for the Proposed Project.

NOW, THEREFORE, THE PLANNING COMMISSION OF THE CITY OF MORENO VALLEY, CALIFORNIA, HEREBY FINDS, DETERMINES, CONCLUDES AND RESOLVES AS FOLLOWS:

Section 1. RECITALS AND EXHIBITS

That the foregoing Recitals and attached Exhibits are true and correct and are hereby incorporated by this reference.

Section 2. EVIDENCE AND ADMINISTRATIVE RECORD

That the Planning Commission has considered all of the evidence submitted into the Administrative Record related to the Proposed Project on file with the Community Development Department, including, but not limited to, the following:

- (a) Moreno Valley General Plan and all other relevant provisions contained therein;
- (b) Title 9 (Planning and Zoning) of the Moreno Valley Municipal Code and all other relevant provisions referenced therein;
- (c) Draft SEIR and all related notices, studies, reports, public comments and responses thereto;
- (d) Mitigation Monitoring and Reporting Program (MMRP) and the findings and determinations contained therein;
- (e) Statement of Overriding Considerations and the findings and determinations contained therein; and
- (f) Planning Commission Staff Report and all exhibits, attachments, documents, records and references related thereto and the findings and determinations contained therein;
- (g) Presentation and comments submitted at the Planning Commission Public Hearing by City staff and consultants;
- (h) Testimony and/or comments submitted at the Planning Commission Public Hearing by the Project Applicant and its representatives; and
- (i) Testimony and/or comments submitted at the Planning Commission Public Hearing by all persons that was provided in written format or correspondence, at, or prior to, the Planning Commission Public Hearing.

Section 3. NO SIGNIFICANT NEW INFORMATION

That pursuant to sections 21092.1 of the Public Resources Code and 15088.5 of the CEQA Guidelines, based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the Planning Commission hereby finds and determines that no "Significant New Information" was added to the Draft SEIR after the expiration of the public comment period.

Section 4. CONTENTS OF DRAFT SEIR

That pursuant to section 15132 of the CEQA Guidelines, based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the Planning Commission hereby finds and determines that the Draft SEIR contains any revisions made following its circulation for public review; the comments and recommendations received on the Draft SEIR; a list of

persons, organizations, and public agencies commenting on the Draft SEIR, the City's responses to significant environmental points raised in the review and consultation process, and any other information added by the City.

Section 5. CEQA COMPLIANCE

That based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the Planning Commission hereby recommends that the City Council approve and certify, pursuant to section 15090(a), that the Final SEIR was prepared and completed in compliance with CEQA and the CEQA Guidelines, it was presented to the City Council and was reviewed and considered by the City Council before Proposed Project approval

Section 6. INDEPENDENT JUDGMENT AND ANALYSIS

That the Planning Commission finds and determines, pursuant to sections 21082.1(c)(3) of the Public Resources Code and 15090(a)(3) of the CEQA Guidelines, that the Draft SEIR reflects the independent judgment and analysis of Planning Commission, based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove.

Section 7. APPROVAL OF MITIGATION MONITORING AND REPORTING PROGRAM

That based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the Mitigation Monitoring and Reporting Program, attached hereto as Exhibit B, and the findings and supporting evidence set forth therein, the Planning Commission hereby recommends that the City Council approve the attached Mitigation Monitoring and Reporting Program, which is hereby incorporated herein by reference.

Section 8. APPROVAL OF STATEMENT OF OVERRIDING CONSIDERATIONS

That based on substantial evidence in the Recitals, Exhibits and Evidence contained in the Administrative Record, as set forth and described hereinabove, the Planning Commission hereby finds and determines that approval of the Proposed Project will result in specific economic, legal, social, technological, and other benefits, including regionwide environmental benefits as set forth in the Statement of Overriding Considerations attached hereto as Exhibit C, and the findings and supporting evidence set forth therein, and the Planning Commission hereby recommends that the City Council approve the attached Statement of Overriding Considerations, which is hereby incorporated herein by reference.

Section 9. CERTIFICATION OF FINAL SUBSEQUENT ENVIRONMENTAL IMPACT REPORT

That based on substantial evidence in the Recitals, Exhibits and Evidence

contained in the Administrative Record, as set forth and described hereinabove, the Final SEIR as referenced in Exhibit A and the findings and supporting evidence as set forth therein, the Planning Commission hereby recommends that the City Council, pursuant to Section 15090(a), approve and certify the Final SEIR as having been completed in compliance with CEQA and the CEQA Guidelines and reviewed and considered by the City Council before approval of the Proposed Project.

Section 10. NOTICE OF DETERMINATION

That the City Council directs staff to file a Notice of Determination as required by CEQA.

Section 11. SEVERABILITY

That if any provision, section, paragraph, sentence or word of Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words as hereby adopted shall remain in full force and effect.

Section 12. REPEAL OF CONFLICTING PROVISIONS

That all provisions of any other resolution in effect prior to the effective date of this Resolution as adopted by the Planning Commission that are in conflict with the provisions of this Resolution, are hereby repealed.

Section 13. EFFECTIVE DATE

That this Resolution shall take effect immediately upon its adoption.

Section 14. CERTIFICATION

That the Secretary to the Planning Commission shall certify to the passage of this Resolution.

PASSED AND ADOPTED THIS 27th day of April, 2023

CITY OF MORENO VALLEY
PLANNING COMMISSION

Alvin DeJohnette, Chairperson

ATTEST:

Sean P. Kelleher
Acting Community Development Director

Attachment: Planning Commission Staff Report and Resolutions [Revision 1] (6251 : Moreno Valley Mall Redevelopment)

APPROVED AS TO FORM:

Steven B. Quintanilla,
Interim City Attorney

Exhibits:

Exhibit A – Final Subsequent Environmental Impact Report

Exhibit B - Mitigation Monitoring And Reporting Program

Exhibit C - Statement Of Overriding Considerations

Exhibit A

FINAL SUBSEQUENT ENVIRONMENTAL IMPACT REPORT

Attachment: Planning Commission Staff Report and Resolutions [Revision 1] (6251 : Moreno Valley Mall Redevelopment)

Exhibit B

MITIGATION MONITORING AND REPORTING PROGRAM

Exhibit C

STATEMENT OF OVERRIDING CONSIDERATIONS

RESOLUTION NUMBER 2023-16

A RESOLUTION OF THE PLANNING COMMISSION OF THE CITY OF MORENO VALLEY, CALIFORNIA, RECOMMENDING THE CITY COUNCIL APPROVE AMENDMENTS TO THE TOWNGATE SPECIFIC PLAN (SP200).

WHEREAS, the City of Moreno Valley (“City”) is a general law city and a municipal corporation of the State of California; and

WHEREAS, pursuant to the authority granted the City by Article XI, Section 7 of the California Constitution, the City has the police power to adopt regulations designed to promote the public convenience or the general prosperity, as well as regulations designed to promote the public health and safety; and

WHEREAS, Moreno Valley Mall Holding, LLC, (“Applicant”) has requested in relevant part approval of Specific Plan Amendment PEN21-0168, requesting amendments to The Towngate Specific Plan (SP 200) specifically: 1) Creating two subareas: PA 2A and PA 2B; and 2) establishing the standards and guidelines for further development and redevelopment of PA 2A, while PA 2B will continue to defer to existing SP-200 regulations (the “Proposed Project”). The proposed project consists of revitalization and redevelopment of a portion of the existing Moreno Valley Mall (MVM), located at 22500 Town Circle, having Assessor’s Parcel Numbers 291-110-032, 291-110-033, 291-110-034, 291-110-035 (the “Project Site”); and

WHEREAS, PEN21-0168 will streamline certain entitlement procedures for efficiency purposes, all of which will promote economic development within the City; and

WHEREAS, staff has determined that the Proposed Project is consistent with the MOVAL 2040 General Plan and its goals, objectives, policies, and programs, and with any applicable specific plan; and

WHEREAS, staff has further determined that the Proposed Project will not adversely affect the public health, safety or general welfare; and

WHEREAS, staff has also determined that the Proposed Project is consistent with the purposes and intent of Title 9; and

WHEREAS, pursuant to the provisions of Section 9.02.200 (Public hearing and notification procedures) of the Municipal Code and California Government Code, a public hearing was scheduled for April 27, 2023, and notice thereof was duly published, posted, and mailed to all property owners of record within 600 feet of the Project Site; and

WHEREAS, on April 27, 2023, the public hearing to consider PEN21-0168 was duly noticed and conducted by the Planning Commission at which time all interested persons were given full opportunity to be heard and to present evidence and testimony; and

WHEREAS, on April 27, 2023, in accordance with the provisions of the California Environmental Quality Act (CEQA¹) and CEQA Guidelines², the Planning Commission approved Resolution 2023-18.

NOW, THEREFORE, THE PLANNING COMMISSION OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. Recitals and Exhibits

That the foregoing Recitals and attached exhibits are true and correct and are hereby incorporated by this reference.

Section 2. Notice

That pursuant to Government Code Section 66020(d)(1), notice is hereby given that the proposed Project is subject to certain fees, dedications, reservations, and other exactions as provided herein, in the staff report and conditions of approval (collectively, "Conditions"); and these Conditions constitute written notice of a statement of the amount of such fees, and a description of the dedications, reservations, and other exactions. You are hereby further notified that the ninety-day approval period in which you may protest these fees, dedications, reservations, and other exactions, pursuant to Government Code Section 66020(a), has begun.

Section 3. Evidence

That the Planning Commission has considered all evidence submitted into the Administrative Record for the Proposed Project, including, but not limited to, the following:

- (a) Moreno Valley General Plan and all other relevant provisions contained therein;
- (b) The Towngate Specific Plan (SP 200); Title 9 (Planning and Zoning) of the Moreno Valley Municipal Code and all other relevant provisions referenced therein;
- (c) Application for the approval of Specific Plan Amendment (SPA) PEN21-0330 and all documents, records, and references contained therein;
- (d) Staff Report prepared for the Planning Commission's consideration and all documents, records and references related thereto, and Staff's presentation at the public hearing;
- (e) Testimony, and/or comments from Applicant and its representatives during the public hearing; and
- (f) Testimony and/or comments from all persons provided in written format or correspondence, at, or prior to, the public hearing.

Section 4. Findings (General Plan Consistency)

That based on the foregoing Recitals and the Evidence contained in the

¹ Public Resources Code §§ 21000-21177

² 14 California Code of Regulations §§15000-15387

Administrative Record as set forth above, the Planning Commission makes the following finding:

(a) The proposed Specific Plan Amendment is consistent with the goals, objectives, policies, and programs of the General Plan.

Section 5. Approval

That based on the foregoing Recitals, Evidence contained in the Administrative Record and Findings, as set forth herein, the Planning Commission hereby recommends to City Council approval of Specific Plan Amendment PEN21-0168.

Section 6. Repeal of Conflicting Provisions

That all the provisions as heretofore adopted by the Planning Commission that are in conflict with the provisions of this Resolution are hereby repealed.

Section 7. Severability

That the Planning Commission declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

Section 8. Effective Date

That this Resolution shall take effect immediately upon the date of adoption.

Section 9. Certification

That the Secretary of the Planning Commission shall certify to the passage of this Resolution.

PASSED AND ADOPTED THIS 27TH DAY OF APRIL, 2023.

CITY OF MORENO VALLEY
PLANNING COMMISSION

Alvin DeJohnette, Chairperson

ATTEST:

Sean P. Kelleher,
Acting Community Development Director

Attachment: Planning Commission Staff Report and Resolutions [Revision 1] (6251 : Moreno Valley Mall Redevelopment)

APPROVED AS TO FORM:

Steven B. Quintanilla,
Interim City Attorney

Exhibits:

Exhibit A: Draft Ordinance

ORDINANCE NO. _____

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, AMENDING TABLE III-1 AND PAGE II-5 OF THE VILLAGE SPECIFIC PLAN (SP204)

WHEREAS, the City of Moreno Valley (“City”) is a general law city and a municipal corporation of the State of California; and

WHEREAS, pursuant to the authority granted the City by Article XI, Section 7 of the California Constitution, the City has the police power to adopt regulations designed to promote the public convenience or the general prosperity, as well as regulations designed to promote the public health, morals and/or safety; and

WHEREAS, Moreno Valley Mall Holding, LLC, (“Applicant”) has requested in relevant part approval of Specific Plan Amendment PEN21-0168 requesting amendments to The Towngate Specific Plan (SP 200) specifically: 1) creating two subareas: PA 2A and PA 2B and 2) establishing the standards and guidelines for further development and redevelopment of PA 2A, while PA 2B will continue to defer to existing SP-200 regulations (the “Proposed Project”). The Proposed Project consists of revitalization and redevelopment of a portion of the existing Moreno Valley Mall (MVM), located at 22500 Town Circle, having Assessor’s Parcel Numbers 291-110-032, 291-110-033, 291-110-034, 291-110-035 (the “Project Site”); and

WHEREAS, staff and Planning Commission have determined that PEN21-0168 is consistent with the MOVAL 2040 General Plan and its goals, objectives, policies, and programs, and with any applicable specific plan; and

WHEREAS, staff and Planning Commission have further determined that PEN21-0168 will not adversely affect the public health, safety or general welfare; and

WHEREAS, on _____, 2023, the public hearing to consider PEN21-0168 was duly noticed and conducted by the City Council at which time all interested persons were given full opportunity to be heard and to present evidence; and

WHEREAS, on _____, 2023, in accordance with the provisions of the California Environmental Quality Act (CEQA¹) and CEQA Guidelines², the City Council Approved Resolution 2023-_-.

NOW THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY DOES ORDAIN AS FOLLOWS:

Section 1. RECITALS

That the above recitals are true and correct and are incorporated herein as

¹ Public Resources Code §§ 21000-21177

² 14 California Code of Regulations §§15000-15387

though set forth at length herein.

Section 2. AUTHORITY

That this Ordinance is adopted pursuant to the authority granted by Article XI, Section 7 of the Constitution of the State of California and California Government Code Section 37100, and it is not intended to be duplicative of state law, or be preempted by state legislation.

Section 3. AMENDMENT TO THE TOWNGATE SPECIFIC PLAN (SP200)

That based on the foregoing Recitals, Evidence contained in the Administrative Record and Findings, as set forth herein, the Council approves Specific Plan Amendment PEN21-0168, as set forth in Exhibit A, attached hereto and incorporated herein by this reference.

Section 4. CEQA COMPLIANCE

That pursuant to Resolution Number 2023-__, the City of Moreno Valley has prepared a Subsequent Environmental Impact Report (DSEIR). The analysis presented in the DSEIR indicates that implementation of the Proposed Project would result in significant and unavoidable adverse impacts to Air Quality and Greenhouse Gas Emissions which are described in detail within the DSEIR. All other environmental effects evaluated in the DSEIR are less-than-significant or can be reduced to less-than-significant levels with the incorporation of the mitigation measures specified in the DSEIR and adopted Mitigation Monitoring and Reporting Program. That pursuant to Resolution Number 2023-___, the City Council approved the Statement of Overriding Considerations.

Section 5. FINDING (GENERAL PLAN CONSISTENCY)

That based on the foregoing Recitals and the evidence contained in the administrative record as set forth above, the City Council finds that the Proposed Project is consistent with the goals, objectives, policies, and programs of the General Plan.

Section 6. SEVERABILITY

That the City Council declares that, should any provision, section, paragraph, sentence or word of this Ordinance be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this ordinance as hereby adopted shall remain in full force and effect.

Section 7. REPEAL OF CONFLICTING PROVISIONS

That all the provisions of The Towngate Specific Plan (SP 200) as heretofore adopted by the City of Moreno Valley that are in conflict with the provisions of this Ordinance are hereby repealed.

DRAFT

Section 8. EFFECTIVE DATE

That this Ordinance shall take effect thirty (30) days after its second reading.

Section 9. CERTIFICATION

That the City Clerk shall certify to the passage and adoption of this Ordinance, enter the same in the book for original ordinances of the City, and make a minute of passage and adoption thereof in the records of the proceedings of the City Council, in the minutes of the meeting at which this Ordinance is passed and adopted.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

DRAFT

INTRODUCED at a regular meeting of the City Council on __ ____, 2023,
and PASSED, APPROVED, and ADOPTED by the City Council on __ ____, 2023,
by the following vote:

Ulises Cabrera
Mayor of the City of Moreno Valley

ATTEST:

Jan Halstead, City Clerk

APPROVED AS TO FORM:

Steven B. Quintanilla, Interim City Attorney

Attachment: Planning Commission Staff Report and Resolutions [Revision 1] (6251 : Moreno Valley Mall Redevelopment)

DRAFT

ORDINANCE JURAT

STATE OF CALIFORNIA)

COUNTY OF RIVERSIDE)

ss. CITY OF MORENO VALLEY

)

I, _____, City Clerk of the City of Moreno Valley, California,
do _____

hereby certify that Ordinance No. YYYY-____ was duly and regularly adopted by the City

Council of the City of Moreno Valley at a regular meeting thereof held on the

_____ day of ____, YYYY, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

Attachment: Planning Commission Staff Report and Resolutions [Revision 1] (6251 : Moreno Valley Mall Redevelopment)

RESOLUTION NUMBER 2023-17

A RESOLUTION OF THE PLANNING COMMISSION OF THE CITY OF MORENO VALLEY, CALIFORNIA, RECOMMENDING THAT THE CITY COUNCIL APPROVE TENTATIVE PARCEL MAP 38420 FOR THE MORENO VALLEY MALL REDEVELOPMENT PROJECT LOCATED WITHIN THE TOWNGATE SPECIFIC PLAN (SP200)- PLANNING AREA 2 (APN'S 488- 340-002 THROUGH 488-340-012)

WHEREAS, the City of Moreno Valley ("City") is a general law city and a municipal corporation of the State of California, and has the authority to approve Parcel Maps pursuant the Subdivision Map Act as set forth in Government Code sections 66410 et seq. and Chapter 914 (Land Divisions) of Title 9 (Planning & Zoning) of the Moreno Valley Municipal Code; and

WHEREAS, Moreno Valley Mall Holding, LLC, a limited liability company (the "Applicant") proposes the revitalization and redevelopment of a portion of the existing Moreno Valley Mall (the "Proposed Project"), which includes associated private internal driveways, parking facilities, and private/public infrastructure, as more fully described in the Final Subsequent Environmental Impact Report (FSEIR)(SCH# 2022040136), a copy of which is incorporated herein by this reference as though set forth in full; and

WHEREAS, the proposal is to construct the Proposed Project on land bounded by a loop road (Town Circle), located just south of the SR-60 and east of the I-215 (APN's 291-110-032, 291-110-033, 291-110-034, 291-110-035) ("Project Site"); and

WHEREAS, the Applicant has filed an application for the approval of Tentative Parcel Map 38420 to subdivide the Project Site's four (4) existing parcels into twenty-two (22) parcels within Planning Area 2A of the Towngate Specific Plan (SP-200), in connection with its Specific Plan Amendment (SPA) for modification to SP-200, creating two subareas: PA 2A and PA 2B; and

WHEREAS, the Proposed Project has been evaluated in accordance with Chapter 9.14 (Land Divisions) of Title 9 (Planning & Zoning) of the Municipal Code and other applicable laws and regulations; and

WHEREAS, Chapter 9.14 of Title 9 (Planning & Zoning) of the Municipal Code imposes conditions of approval upon projects for which a Tentative Parcel Map is required, which conditions may be imposed by the Planning Commission to address on-site improvements, off-site improvements, the manner in which the site is used and any other conditions as may be deemed necessary to protect the public health, safety and welfare and ensure that the Proposed Project will be developed in accordance with the purpose and intent of Title 9 (Planning and Zoning) of the Municipal Code; and

WHEREAS, Staff has presented for the Planning Commission's consideration Conditions of Approval to be imposed upon Tentative Parcel Map 38420 (PEN22-0061), which conditions have been deemed necessary to protect the public health, safety and welfare and ensure that the Proposed Project will be developed in accordance with the

purpose and intent of Title 9 (Planning and Zoning) of the Municipal Code; and

WHEREAS, pursuant to the provisions of Section 9.02.200 (Public Hearing and Notification Procedures) of the Municipal Code and Government Code section 65905, a public hearing was scheduled for April 27, 2023 and notice thereof was duly published and posted, and mailed to all property owners of record within 600 feet of the Site; and

WHEREAS, on April 27, 2023, the public hearing to consider the Application was duly conducted by the Planning Commission at which time all interested persons were provided with an opportunity to testify and to present evidence; and

WHEREAS, consistent with the requirements of Chapter 9.14 (Land Divisions) of Title 9 (Planning and Zoning) of the Municipal Code, at the public hearing the Planning Commission considered Conditions of Approval to be imposed upon Tentative Parcel Map 38420 (PEN22-0061), which conditions were prepared by Planning Division staff who deemed said conditions to be necessary to protect the public health, safety and welfare and to ensure the Proposed Project will be developed in accordance with the purpose and intent of Title 9 (Planning and Zoning) of the Municipal Code; and

WHEREAS, at the public hearing, the Planning Commission considered whether each of the requisite findings specified in Section 9.14.070 (Denial of Tentative Land Division Maps) of Title 9 (Planning & Zoning) of the Municipal Code and set forth herein could be made with respect to the Proposed Project as conditioned by Conditions of Approval; and

WHEREAS, on April 27, 2023, in accordance with the provisions of the California Environmental Quality Act (CEQA) and CEQA Guidelines, the Planning Commission considered and recommended that the City Council certify a Subsequent Environmental Impact Report for the Project.

NOW, THEREFORE, THE PLANNING COMMISSION OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. Recitals and Exhibits

That the foregoing Recitals and attached Exhibits are true and correct and are hereby incorporated by this reference.

Section 2. Notice Pursuant to Government Code Section 66020

That pursuant to Government Code section 66020(d)(1), notice is hereby given that the proposed project is subject to certain fees, dedications, reservations and other exactions as provided herein; and these Conditions constitute written notice of a statement of the amount of such fees, and a description of the dedications, reservations, and other exactions. You are hereby further notified that the ninety-day approval period in which you may protest these fees, dedications, reservations, and other exactions, pursuant to Government Code Section 66020(a), has begun.

Section 3. Evidence

That the Planning Commission has considered all of the evidence submitted into the Administrative Record related to the Project on file with the Community Development Department, including, but not limited to, the following:

- (a) Moreno Valley General Plan and all other relevant provisions contained therein;
- (b) City's Zoning Atlas and Title 9 (Planning and Zoning) of the Moreno Valley Municipal Code and all other relevant provisions referenced therein;
- (c) Application for the approval of Tentative Parcel Map 38420 to subdivide the Project Site's 4 parcels into 22 parcels; and
- (d) Draft and Final SEIR and all related notices, studies, reports, public comments and responses thereto;
- (e) Conditions of Approval (PEN22-0061);
- (f) Proposed Mitigation Monitoring and Reporting Program (MMRP) and the findings and determinations contained therein;
- (g) Proposed Statement of Overriding Considerations and the findings and determinations contained therein;
- (h) Planning Commission Staff Report and all exhibits, attachments, documents, records and references related thereto and the findings and determinations contained therein;
- (i) Presentation and comments submitted at the Planning Commission Public Hearing by City staff and consultants;
- (j) Testimony and/or comments submitted at the Planning Commission Public Hearing by the Applicant and its representatives; and
- (k) Testimony and/or comments submitted at the Planning Commission Public Hearing by all persons that was provided in written format or correspondence, at, or prior to, the Planning Commission Public Hearing.

Section 4. Findings

That based on the foregoing Recitals and the Evidence contained in the Administrative Record as set forth above, the Planning Commission hereby recommends the City Council finds as follows:

- (a) That the proposed map is consistent with applicable general and specific plans and the zoning ordinance;
- (b) That the design or improvement of the proposed subdivision is consistent with applicable general and specific plans;
- (c) That the site is physically suitable for the type of development;
- (d) That the site of the proposed land division is physically suitable for the proposed density of the development;
- (e) That the design of the subdivision or the proposed improvements are not likely to cause substantial environmental damage or substantially and avoidably injure fish or wildlife or their habitat;
- (f) That the design of the subdivision or type of improvements is not likely to

cause serious public health problems;

(g) That the design of the subdivision or the type of improvements will not conflict with easements, acquired by the public at large, for access through or use of, property within the proposed subdivision;

(h) That the proposed land division is not subject the Williamson Act pursuant to the California Land Conservation Act of 1965.

(i) That the proposed land division and the associated design and improvements are not consistent with applicable ordinances of the city.

(j) That the design of the land division provides, to the extent feasible, for future passive or natural heating and cooling opportunities in the subdivision.

(k) That the effect of the proposed land division on the housing needs of the region were considered and balanced against the public service needs of the residents of Moreno Valley and available fiscal and environmental resources.

Section 5. Approval

That based on the foregoing Recitals, Evidence contained in the Administrative Record and Findings set forth above, the Planning Commission hereby recommends that the City Council approve Tentative Parcel Map 38420 (PEN22-0061) subject to the Conditions of Approval for Tentative Parcel Map 38420 (PEN22-0061) attached hereto as Exhibit A.

Section 6. Repeal of Conflicting Provisions

That all the provisions as heretofore adopted by the Planning Commission that are in conflict with the provisions of this Resolution are hereby repealed.

Section 7. Severability

That the Planning Commission declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

Section 8. Effective Date

That this Resolution shall take effect immediately upon the date of adoption.

Section 9. Certification

That the Secretary of the Planning Commission shall certify to the passage of this Resolution.

PASSED AND ADOPTED THIS 27th day of April, 2023

CITY OF MORENO VALLEY
PLANNING COMMISSION

Alvin Dejohnette, Chairperson

ATTEST:

Sean P. Kelleher,
Acting Community Development Director

APPROVED AS TO FORM:

Steven B. Quintanilla, Interim City Attorney

Exhibits:
Exhibit A: Conditions of Approval (PEN22-0061)

Attachment: Planning Commission Staff Report and Resolutions [Revision 1] (6251 : Moreno Valley Mall Redevelopment)

Exhibit A

CONDITIONS OF APPROVAL PEN22-0061

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

Page 1

CITY OF MORENO VALLEY
 CONDITIONS OF APPROVAL
 Tentative Parcel Map (PEN22-0061)

EFFECTIVE DATE:

EXPIRATION DATE:

COMMUNITY DEVELOPMENT DEPARTMENT**Planning Division**

1. A change or modification to the land use or the approved site plans may require a separate approval. Prior to any change or modification, the property owner shall contact the City of Moreno Valley Community Development Department to determine if a separate approval is required.
2. Any expansion to this use or exterior alterations will require the submittal of a separate application(s) and shall be reviewed and approved under separate permit(s). (MC 9.02.080)
3. The developer, or the developer's successor-in-interest, shall be responsible for maintaining any undeveloped portion of the site in a manner that provides for the control of weeds, erosion and dust. (MC 9.02.030)
4. This approval shall expire three years after the approval date of this project unless used or extended as provided for by the City of Moreno Valley Municipal Code; otherwise it shall become null and void and of no effect whatsoever. Use means the beginning of substantial construction contemplated by this approval within the three-year period, which is thereafter pursued to completion, or the beginning of substantial utilization contemplated by this approval. (MC 9.02.230)
5. The Developer shall defend, indemnify and hold harmless the City, city council, commissions, boards, subcommittees and the City's elected and appointed officials, commissioners, board members, officers, agents, consultants and employees ("City Parties") from and against any and all liabilities, demands, claims, actions or proceedings and costs and expenses incidental thereto (including costs of defense, settlement and reasonable attorneys' fees), which any or all of them may suffer, incur, be responsible for or pay out as a result of or in connection with any challenge to the legality, validity or adequacy of any of the following items: (i) any prior or current agreements by and among the City and the Developer; (ii) the current, concurrent and subsequent permits, licenses and entitlements approved by the City; (iii) any environmental determination made by the City in connection with the Project Site and the Project; and (iv) any proceedings or other actions undertaken by the City in connection with the adoption or approval of any of the

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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above. In the event of any administrative, legal, equitable action or other proceeding instituted by any third party (including without limitation a governmental entity or official) challenging the legality, validity or adequacy of any of the above items or any portion thereof, the Parties shall mutually cooperate with each other in defense of said action or proceeding. Notwithstanding the above, the City, at its sole option, may tender the complete defense of any third party challenge as described herein. In the event the City elects to contract with special counsel to provide for such a defense, the City shall meet and confer with the Developer regarding the selection of counsel, and the Developer shall pay all costs related to retention of such counsel by the City.

6. All landscaped areas shall be maintained in a healthy and thriving condition, free from weeds, trash and debris. (MC 9.02.030)
7. This project is located within Specific Plan 200. The provisions of the specific plan, the design manual, their subsequent amendments, and the Conditions of Approval shall prevail unless modified herein. (MC 9.13)
8. Any signs indicated on the submitted plans are not included with this approval. Any signs, whether permanent (e.g. wall, monument) or temporary (e.g. banner, flag), require separate application and approval by the Planning Division. No signs are permitted in the public right of way. (MC 9.12)
9. All site plans, grading plans, landscape and irrigation plans, fence/wall plans, lighting plans and street improvement plans shall be coordinated for consistency with this approval.
10. In accordance with Developer's obligation to defend, indemnify and hold harmless the City, including but not limited to as set forth in more detail in the Project's Conditions of Approval, Moreno Valley Municipal Code Section 9.02.310 (Indemnification of City for Discretionary Approvals), and the Project application, Developer shall enter into an Advanced Funding Agreement with the City no later than ten (10) calendar days from Planning Commission's approval of the Project. A copy of said Agreement is on file with the Community Development Director.

Special Conditions

11. The site has been approved for Tentative Parcel Map 38420 to subdivide the existing four parcels into twenty-two parcels within the Planning Area 2A of the Towngate Specific Plan 200 in connection with its Specific Plan Amendment (SPA) for modification to SP-200, creating two sub areas: PA 2A and PA 2B. A change or modification shall require separate approval.
12. This approval shall comply with all applicable requirements of the Specific Plan 200

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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and/or the City of Moreno Valley Municipal Code.

13. The site shall be developed in accordance with the approved tentative map on file in the Community Development Department -Planning Division, the Specific Plan 200, the Municipal Code regulations, General Plan, and the conditions contained herein. (MC 9.14.020)
14. Prior to building final, the developer/owner or developer's/owner's successor-in-interest shall pay all applicable impact fees, including but not limited to Transportation Uniform Mitigation fees (TUMF), and the City's adopted Development Impact Fees. (Ord)
15. A drought tolerant landscape palette shall be utilized in compliance with the City's Landscape Requirements. (9.17)
16. Prior to the issuance of grading permits, final erosion control landscape and irrigation plans for all cut or fill slopes over 3 feet in height shall be submitted to and approved by the Planning Division. The plans shall be designed in accordance with the slope erosion plan as required by the City Engineer. Man-made slopes greater than 10 feet in height shall be "land formed" to conform to the natural terrain and shall be landscaped and stabilized to minimize visual scarring. (GP Objective 1.5, MC 9.08.080, DG)
17. Prior to the issuance of grading permits, grading plans shall be submitted to and approved by the Planning Division to ascertain that development and grading of all lots have been designed to reduce the extent of cut and fill and loss of coastal scrub vegetation. Grading plans shall incorporate multiple level foundations, custom foundations and/or split level pads in accordance with the City's Municipal Code. (MC 9.03.030)
18. All landscaped areas in perpetuity shall be maintained in a healthy and thriving condition, free from weeds, trash and debris. (MC 9.02.030)
19. Prior to issuance of building permit issuance, landscape plans (trees, shrubs and groundcover) for basins maintained by an HOA or other private entity shall be submitted to and approved by the Planning Division for the sides and/or slopes. A hydroseed mix w/irrigation is acceptable for the bottom of all the basin areas. All detention basins shall include trees, shrubs and groundcover up to the concreted portion of the basin. A solid decorative (e.g. split face, color variation, pattern variation, or as approved by the Planning Official) wall with pilasters, tubular steel fence with pilasters or other fence or wall approved by the Planning Official is required to secure all water quality and detention basins more than 18 inches in depth.
20. This tentative map shall expire three years after the approval date of this tentative

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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- map unless extended as provided by the City of Moreno Valley Municipal Code; otherwise it shall become null and void and of no effect whatsoever in the event the applicant or any successor in interest fails to properly file a final map before the date of expiration. (MC 9.02.230, 9.14.050, 080)
21. Prior to the issuance of grading permits, mitigation measures contained in the Mitigation Monitoring Program approved with this project shall be implemented as provided therein.
 22. Prior to any site disturbance and/or grading plan submittal, and or final map recordation, a mitigation monitoring fee, as provided by City ordinance, shall be paid by the applicant/owner. If multiple phases are proposed, separate Mitigation Monitoring applications/fee may apply as determined by the Community Development Director. No City permit or approval shall be issued until such fee is paid. (CEQA)
 23. Prior to issuance of a building permit, the developer/property owner or developer's successor-in-interest shall pay all applicable impact fees due at permit issuance, including but not limited to Multi-species Habitat Conservation Plan (MSHCP) mitigation fees. (Ord.)
 24. Prior to final map recordation, or building permit issuance, subdivision phasing (including any proposed common open space or improvement phasing, if applicable), shall be subject to a separate Phasing Plan submittal for Planning Division approval. Any proposed phasing shall provide for adequate vehicular access to all lots in each phase as determined by the City Transportation Engineer or designee and shall substantially conform to all intent and purpose of the subdivision approval. (MC 9.14.080)
 25. Within thirty (30) days prior to any grading or other land disturbance, a pre-construction survey for Burrowing Owls shall be conducted pursuant to the established guidelines of Multiple Species Habitat Conservation Plan. The pre-construction survey shall be submitted to the Planning Division prior to any disturbance of the site and/or grading permit issuance.
 26. Prior to the issuance of grading permits, a temporary project identification sign shall be erected on the site in a secure and visible manner. The sign shall be conspicuously posted at the site and remain in place until occupancy of the project. The sign shall include the following: The name and address of the development and the developer's name and address to include a 24-hour emergency phone number.
 27. Separate Plot Plans, including, Design Review (product approval), reviews are required for approval of the design of the future all development for Tentative Parcel Map 38420 per the Specific Plan 200.

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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28. Prior to building final, slope landscape and irrigation shall be installed, certified by the Landscape Architect with documentation provided to the Planning Division with an inspection performed and approved by the Planning Division. Landscaping on lots not yet having dwelling units shall be maintained by the developer weed and disease free. (MC 9.03.040)
29. The approved documents shall be recorded at the same time that the subdivision map is recorded. The documents shall contain provisions for general maintenance of the site, joint access to proposed parcels, open space use restrictions, conservation easements, guest parking, feeder trails, water quality basins, lighting, landscaping, and common area use items such as general building maintenance (apartments, condominiums, and townhomes) tot lot/public seating areas and other recreation facilities or buildings. The approved documents shall also contain a provision, which provides that they may not be terminated and/or substantially amended without the consent of the City and the developer's successor-in-interest. (MC 9.14.090)

In addition, the following deed restrictions and disclosures shall be included within the document and grant deed of the properties:

- a. The developer and homeowners association shall promote the use of native plants and trees and drought-tolerant species.
 - b. All lots designated for open space and or detention basins, shall be included as an easement to, and maintained by a Homeowners Association (HOA) or other private maintenance entity. All reverse frontage landscape areas shall also be maintained by the onsite HOA. Language to this effect shall be included and reviewed within the required Covenant Conditions and Restrictions (CC&Rs) prior to the approval of the final map.
 - c. Maintenance of any and all common facilities.
 - d. Oleander plants or trees shall be prohibited on open space lots adjacent to multi-use trails.
30. All undeveloped portions of the site in perpetuity shall be maintained in a manner that provides for the control of weeds, erosion and dust. (MC 9.02.030)
 31. Prior to the issuance of building permits, the developer shall provide documentation that contact was made to the U.S. Postal Service to determine the appropriate type and location of mailboxes.
 32. Prior to grading plan approval, wall and fence plans shall be submitted to and approved by the Planning Division subject to the design standards in the Specific Plan 200 and/or the City's Municipal Code, as approved by the Community Development Director.

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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Prior to Grading Permit

33. At least thirty days prior to issuance of any grading permit, the developer shall retain a qualified archaeologist, provide a letter identifying the name and qualifications of the archaeologist to the Planning Division for approval, to monitor all ground disturbing activities in an effort to identify any unknown archaeological resources and to evaluate and recommend appropriate actions for any archaeological deposits exposed by construction activity.

At least thirty days prior to issuance of a grading permit, the applicant shall provide evidence that contact has been established with the appropriate Native American Tribe(s), providing notification of grading, excavation and the proposed monitoring program and to coordinate with the City and Tribe(s) to develop a cultural resources treatment and monitoring agreement. The agreement shall address treatment of known cultural resources, the designation, responsibilities and participation of Tribal monitors during grading, excavation and ground disturbing activities; project grading and development scheduling; terms of compensation; and treatment and final disposition of any cultural resources, sacred sites, and human remains discovered on the site.

A report documenting the proposed methodology for grading monitoring shall be submitted to and approved by the Planning Division prior to issuance of any grading permit. The monitoring archaeologist shall be empowered to stop and redirect grading in the vicinity of an exposed archaeological deposit until that deposit can be fully evaluated. The archaeologist shall consult with affected Tribe(s) to evaluate any archaeological resources discovered on the project site. Tribal monitors shall be allowed to monitor all grading, excavation and groundbreaking activities, and shall also have authority to stop and redirect grading activities in consultation with the project archaeologist.

The property owner shall relinquish ownership to the Tribe(s) of all Native American cultural resources, including sacred items, burial goods and all archaeological artifacts that are found on the project site for proper treatment and disposition. All sacred sites, should they be encountered with the project site, shall be avoided and preserved as the preferred mitigation.

If any inadvertent discoveries of subsurface archaeological or cultural resources occur during grading, the applicant, project archaeologist, and Tribe(s) shall assess the significance of such resources and shall meet and confer regarding mitigation of such resources. Avoidance is the preferred method of preservation of archaeological resources. If the applicant, project archaeologist and Tribe(s) cannot agree on the significance or mitigation for such resources, the issue(s) will be presented to the Planning Official with adequate documentation. The Official

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

Page 7

shall make a determination based on the provisions of CEQA and consideration of the religious beliefs, customs and practices of the Tribe(s).

34. Prior to issuance of grading permits, the developer shall pay the applicable Stephens' Kangaroo Rat (SKR) Habitat Conservation Plan mitigation fee. (Ord)

COMMUNITY DEVELOPMENT DEPARTMENT**Building Division**

35. The proposed residential project (3 or more dwelling units) shall comply with the latest Federal Law, Americans with Disabilities Act, and State Law, California Code of Regulations, Title 24, Chapter 11A for accessibility standards for the disabled including access to the site, exits, kitchens, bathrooms, common spaces, pools/spas, etc.
36. The proposed non-residential project shall comply with the latest Federal Law, Americans with Disabilities Act, and State Law, California Code of Regulations, Title 24, Chapter 11B for accessibility standards for the disabled including access to the site, exits, bathrooms, work spaces, etc.
37. All new structures shall be designed in conformance to the latest design standards adopted by the State of California in the California Building Code, (CBC) Part 2, Title 24, California Code of Regulations including requirements for allowable building areas, allowable heights, occupancy separations, fire suppression systems, accessibility, etc.
38. The proposed project's occupancy shall be classified by the Building Official and must comply with exiting, occupancy separation(s) and minimum plumbing fixture requirements. Minimum plumbing fixtures shall be provided per the California Plumbing Code, Table 422.1. The occupant load and occupancy classification shall be determined in accordance with the California Building Code.
39. All new buildings 10,000 square feet and over, shall include building commissioning in the design and construction processes of the building project to verify that the building systems and components meet the owner's or owner representative's project requirements (OPR). All requirements in the California Green Building Standards Code, sections 5.410.2 - 5.410.2.6 must be met.

ECONOMIC DEVELOPMENT DEPARTMENT (EDD)

40. New Moreno Valley businesses may work with the Economic Development Department to coordinate job recruitment fairs.

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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41. New Moreno Valley businesses may adopt a “First Source” approach to employee recruitment that gives notice of job openings to Moreno Valley residents for one week in advance of public recruitment.
42. New Moreno Valley businesses are encouraged to hire local residents.
43. New Moreno Valley businesses are encouraged to provide a job fair flyer and/or web announcement to the City in advance of job recruitments, so that the City can assist in publicizing these events.
44. New Moreno Valley businesses may utilize the workforce recruitment services provided by the Moreno Valley Business & Employment Resource Center (“BERC”).

The BERC offers free assistance to Moreno Valley businesses recruiting and training potential employees. Complimentary services include:

- Job Announcements
- Applicant testing / pre-screening
- Interviewing
- Job Fair support
- Training space

FIRE DEPARTMENT**Fire Prevention Bureau**

45. All Fire Department access roads or driveways shall not exceed 12 percent grade. (CFC 503.2.7 and MVMC 8.36.060[G])
46. The Fire Department emergency vehicular access road shall be (all weather surface) capable of sustaining an imposed load of 80,000 lbs. GVW, based on street standards approved by the Public Works Director and the Fire Prevention Bureau. The approved fire access road shall be in place during the time of construction. Temporary fire access roads shall be approved by the Fire Prevention Bureau. (CFC 501.4, and MV City Standard Engineering Plan 108d)
47. The angle of approach and departure for any means of Fire Department access shall not exceed 1 ft drop in 20 ft (0.3 m drop in 6 m), and the design limitations of the fire apparatus of the Fire Department shall be subject to approval by the AHJ. (CFC 503 and MVMC 8.36.060)
48. Prior to construction, all locations where structures are to be built shall have an approved Fire Department access based on street standards approved by the Public Works Director and the Fire Prevention Bureau. (CFC 501.4)

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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49. Prior to issuance of Building Permits, the applicant/developer shall provide the Fire Prevention Bureau with an approved site plan for Fire Lanes and signage. (CFC 501.3)
50. Prior to issuance of Certificate of Occupancy or Building Final, "Blue Reflective Markers" shall be installed to identify fire hydrant locations in accordance with City specifications. (CFC 509.1 and MVLT 440A-0 through MVLT 440C-0)
51. Prior to issuance of Certificate of Occupancy or Building Final, all commercial buildings shall display street numbers in a prominent location on the street side and rear access locations. The numerals shall be a minimum of twelve inches in height. (CFC 505.1, MVMC 8.36.060[1])
52. Existing fire hydrants on public streets are allowed to be considered available. Existing fire hydrants on adjacent properties shall not be considered available unless fire apparatus access roads extend between properties and easements are established to prevent obstruction of such roads. (CFC 507, 501.3) a - After the local water company signs the plans, the originals shall be presented to the Fire Prevention Bureau for signatures. The required water system, including fire hydrants, shall be installed, made serviceable, and be accepted by the Moreno Valley Fire Department prior to beginning construction. They shall be maintained accessible.
53. Final fire and life safety conditions will be addressed when the Fire Prevention Bureau reviews building plans. These conditions will be based on occupancy, use, California Building Code (CBC), California Fire Code (CFC), and related codes, which are in effect at the time of building plan submittal.
54. Prior to issuance of Certificate of Occupancy or Building Final, the applicant/developer shall install a fire alarm system monitored by an approved Underwriters Laboratory listed central station based on a requirement for monitoring the sprinkler system, occupancy or use. Fire alarm panel shall be accessible from exterior of building in an approved location. Plans shall be submitted to the Fire Prevention Bureau for approval prior to installation. (CFC Chapter 9 and MVMC 8.36.100)
55. The Fire Code Official is authorized to enforce the fire safety during construction requirements of Chapter 33. (CFC Chapter 33 & CBC Chapter 33)
56. Prior to issuance of Building Permits, the applicant/developer shall participate in the Fire Impact Mitigation Program. (Fee Resolution as adopted by City Council)
57. Fire lanes and fire apparatus access roads shall have an unobstructed width of not less than thirty (30) feet and an unobstructed vertical clearance of not less than

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- thirteen (13) feet six (6) inches. (CFC 503.2.1 and MVMC 8.36.060[E])
58. Prior to issuance of Certificate of Occupancy or Building Final, the applicant/developer shall install a fire sprinkler system based on square footage and type of construction, occupancy or use. Fire sprinkler plans shall be submitted to the Fire Prevention Bureau for approval prior to installation. (CFC Chapter 9, MVMC 8.36.100[D])
 59. Prior to issuance of the building permit for development, independent paved access to the nearest paved road, maintained by the City shall be designed and constructed by the developer within the public right of way in accordance with City Standards. (MVMC 8.36.060, CFC 501.4)
 60. Prior to issuance of a Certificate of Occupancy or Building Final, a "Knox Box Rapid Entry System" shall be provided. The Knox-Box shall be installed in an accessible location approved by the Fire Code Official. All exterior security emergency access gates shall be electronically operated and be provided with Knox key switches for access by emergency personnel. (CFC 506.1)
 61. The minimum number of fire hydrants required, as well as the location and spacing of fire hydrants, shall comply with the C.F.C., MVMC, and NFPA 24. Fire hydrants shall be located no closer than 40 feet to a building. A fire hydrant shall be located within 50 feet of the fire department connection for buildings protected with a fire sprinkler system. The size and number of outlets required for the approved fire hydrants are (6" x 4" x 2 ½" x 2 ½") (CFC 507.5.1, 507.5.7, Appendix C, NFPA 24-7.2.3, MVMC 912.2.1)
 62. Multi-family residences shall display the address in accordance with the Riverside County Fire Department Premises Identification standard 07-01. (CFC 505.1)
 63. Fire Department access driveways over 150 feet in length shall have a turn-around as determined by the Fire Prevention Bureau capable of accommodating fire apparatus. (CFC 503 and MVMC 8.36.060, CFC 501.4)
 64. During phased construction, dead end roadways and streets which have not been completed shall have a turn-around capable of accommodating fire apparatus. (CFC 503.1 and 503.2.5)
 65. If construction is phased, each phase shall provide an approved emergency vehicular access way for fire protection prior to any building construction. (CFC 501.4)
 66. Plans for private water mains supplying fire sprinkler systems and/or private fire hydrants shall be submitted to the Fire Prevention Bureau for approval. (CFC 105 and CFC 3312.1)

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67. The Fire Prevention Bureau is required to set a minimum fire flow for the remodel or construction of all commercial buildings per CFC Appendix B and Table B105.1. The applicant/developer shall provide documentation to show there exists a water system capable of delivering said waterflow for 2 hour(s) duration at 20-PSI residual operating pressure. The required fire flow may be adjusted during the approval process to reflect changes in design, construction type, or automatic fire protection measures as approved by the Fire Prevention Bureau. Specific requirements for the project will be determined at time of submittal. (CFC 507.3, Appendix B)
68. Dead-end streets and/or fire apparatus access roads in excess of 150 feet in length shall be provided with an approved turnaround for fire apparatus.
69. Prior to building construction, dead end roadways and streets which have not been completed shall have a turnaround capable of accommodating fire apparatus. (CFC 503.2.5)
70. Prior to issuance of Building Permits, the applicant/developer shall furnish one copy of the water system plans to the Fire Prevention Bureau for review. Plans shall:
 - a. Be signed by a registered civil engineer or a certified fire protection engineer;
 - b. Contain a Fire Prevention Bureau approval signature block; and
 - c. Conform to hydrant type, location, spacing of new and existing hydrants and minimum fire flow required as determined by the Fire Prevention Bureau. The required water system, including fire hydrants, shall be installed, made serviceable, and be accepted by the Moreno Valley Fire Department prior to beginning construction. They shall be maintained accessible.

FINANCIAL & MANAGEMENT SERVICES DEPARTMENT**Moreno Valley Utility**

71. This project requires the installation of electric distribution facilities. A non-exclusive easement shall be provided to Moreno Valley Utility and shall include the rights of ingress and egress for the purpose of operation, maintenance, facility repair, and meter reading.
72. This project requires the installation of electric distribution facilities. The developer shall submit a detailed engineering plan showing design, location and schematics for the utility system to be approved by the City Engineer. In accordance with Government Code Section 66462, the Developer shall execute an agreement with the City providing for the installation, construction, improvement and dedication of the utility system following recordation of final map and/or concurrent with trenching operations and other improvements so long as said agreement incorporates the approved engineering plan and provides financial security to guarantee completion

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and dedication of the utility system.

The Developer shall coordinate and receive approval from the City Engineer to install, construct, improve, and dedicate to the City all utility infrastructure including but not limited to, conduit, equipment, vaults, ducts, wires, switches, conductors, transformers, and “bring-up” facilities including electrical capacity to serve the identified development and other adjoining, abutting, or benefiting projects as determined by Moreno Valley Utility – collectively referred to as “utility system”, to and through the development, along with any appurtenant real property easements, as determined by the City Engineer necessary for the distribution and/or delivery of any and all “utility services” to and within the project. For purposes of this condition, “utility services” shall mean electric, cable television, telecommunication (including video, voice, and data) and other similar services designated by the City Engineer. “Utility services” shall not include sewer, water, and natural gas services, which are addressed by other conditions of approval.

The City, or the City’s designee, shall utilize dedicated utility facilities to ensure safe, reliable, sustainable and cost effective delivery of utility services and maintain the integrity of streets and other public infrastructure. Developer shall, at developer's sole expense, install or cause the installation of such interconnection facilities as may be necessary to connect the electrical distribution infrastructure within the project to the Moreno Valley Utility owned and controlled electric distribution system.

73. Existing Moreno Valley Utility electrical infrastructure shall be preserved in place. The developer will be responsible, at developer’s expense, for any and all costs associated with the relocation of any of Moreno Valley Utility’s underground electrical distribution facilities, as determined by Moreno Valley Utility, which may be in conflict with any developer planned construction on the project site.
74. This project shall coordinate and receive approval from the City Engineer to install, construct, improve, and dedicate to the City fiber optic cable improvements consisting of fiber optic cable, splices and termination equipment to serve the identified development and other adjoining, abutting, or benefiting projects as determined by Moreno Valley Utility along with any appurtenant real property easements, as determined by the City Engineer to be necessary for the distribution and/or delivery of any and all “fiber optic services” to and within the project.
75. This project shall coordinate and receive approval from the City Engineer to install, construct, improve, and dedicate to Moreno Valley Utility fiber optic cable improvements consisting of conduit, and pull boxes to serve the identified development and other adjoining, abutting, or benefiting projects as determined by Moreno Valley Utility along with any appurtenant real property easements, as determined by the City Engineer to be necessary for the distribution and/or delivery of any and all “fiber optic services” to and within the project.

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76. This project is subject to a Reimbursement Agreement. The Developer is responsible for a proportionate share of costs associated with electrical distribution infrastructure previously installed that directly benefits the project.
77. This project shall coordinate and receive approval from the City Engineer to install, construct, improve, and dedicate to Moreno Valley Utility electric streetlight improvements consisting of streetlight poles, mast-arms, fixtures conduit, wiring, terminations and pull boxes to serve the identified development and other adjoining, abutting, or benefiting projects as determined by the Land Development Department along with any appurtenant real property easements, as determined by the City Engineer to be necessary for the distribution and/or delivery of any and all "street light services" to and within the project.

PUBLIC WORKS DEPARTMENT**Land Development**

78. Water quality best management practices (BMPs) designed to meet Water Quality Management Plan (WQMP) requirements for development shall not be used as a construction BMP. Water quality BMPs shall be maintained for the entire duration of the project construction and be used to treat runoff from those developed portions of the project. Water quality BMPs shall be protected from upstream construction related runoff by having proper best management practices in place and maintained. Water quality BMPs shall be graded per the approved design plans and once landscaping and irrigation has been installed.
79. This project shall submit civil engineering design plans, reports and/or documents (prepared by a registered/licensed civil engineer) for review and approval by the City Engineer per the current submittal requirements, prior to the indicated threshold or as required by the City Engineer. The submittal consists of, but is not limited to, the following:
- a. Map (recordation prior to building permit issuance);
 - b. Rough grading w/ erosion control plan (prior to grading permit issuance);
 - c. Precise grading w/ erosion control plan (prior to building permit issuance);
 - d. Street, Storm Drain, Sewer, and Water (prior to map approval);
 - e. Final drainage study (prior to grading plan approval);
 - f. Final WQMP (prior to grading plan approval);
 - g. As-Built revision for all plans (prior to Occupancy release)
80. Aggregate slurry, as defined in Section 203-5 of Standard Specifications for Public Works Construction, shall be required prior to 90% security reduction or the end of the one-year warranty period of the public streets as approved by the City Engineer. If slurry is required, a slurry mix design shall be submitted for review and approved

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- by the City Engineer. The latex additive shall be Ultra Pave 70 (for anionic) or Ultra Pave 65 K (for cationic) or an approved equal per the geotechnical report. The latex shall be added at the emulsion plant after weighing the asphalt and before the addition of mixing water. The latex shall be added at a rate of two to two-and-one-half (2 to 2½) parts to one-hundred (100) parts of emulsion by volume. Any existing striping shall be removed prior to slurry application and replaced per City standards.
81. The developer shall comply with all applicable City ordinances and resolutions including the City's Municipal Code (MC) and if subdividing land, the Government Code (GC) of the State of California, specifically Sections 66410 through 66499.58, said sections also referred to as the Subdivision Map Act (SMA). [MC 9.14.010]
 82. The final approved conditions of approval (COAs) issued and any applicable Mitigation Measures by the Planning Division shall be photographically or electronically placed on mylar sheets and included in the Grading and Street Improvement plans.
 83. The developer shall monitor, supervise and control all construction related activities, so as to prevent these activities from causing a public nuisance, including but not limited to, insuring strict adherence to the following:
 - (a) Removal of dirt, debris, or other construction material deposited on any public street no later than the end of each working day.
 - (b) Observance of working hours as stipulated on permits issued by the Land Development Division.
 - (c) The construction site shall accommodate the parking of all motor vehicles used by persons working at or providing deliveries to the site.
 - (d) All dust control measures per South Coast Air Quality Management District (SCAQMD) requirements during the grading operations.
 Violation of any condition, restriction or prohibition set forth in these conditions shall subject the owner, applicant, developer or contractor(s) to remedy as noted in City Municipal Code 8.14.090. In addition, the City Engineer or Building Official may suspend all construction related activities for violation of any condition, restriction or prohibition set forth in these conditions until such time as it has been determined that all operations and activities are in conformance with these conditions.
 84. If improvements associated with this project are not initiated within two (2) years of the date of approval of the Public Improvement Agreement (PIA), the City Engineer may require that the engineer's estimate for improvements associated with the project be modified to reflect current City construction costs in effect at the time of request for an extension of time for the PIA or issuance of a permit. [MC 9.14.210(B)(C)]
 85. The maintenance responsibility of the proposed storm drain line shall be clearly

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identified. Storm drain lines within private property will be privately maintained and those within public streets will be publicly maintained.

86. The proposed private storm drain system shall connect to the existing storm drain within Town Circle. A storm drain manhole shall be placed at the right-of-way line to mark the beginning of the publicly maintained portion of this storm drain.

Prior to Grading Plan Approval

87. Resolution of all drainage issues shall be as approved by the City Engineer.
88. A final detailed drainage study (prepared by a registered/licensed civil engineer) shall be submitted for review and approved by the City Engineer. The study shall include, but not be limited to: existing and proposed hydrologic conditions as well as hydraulic calculations for all drainage control devices and storm drain lines. The study shall analyze 1, 3, 6 and 24-hour duration events for the 2, 5, 10 and 100-year storm events [MC 9.14.110(A.1)]. A digital (pdf) copy of the approved drainage study shall be submitted to the Land Development Division.
89. Emergency overflow areas shall be shown at all applicable drainage improvement locations in the event that the drainage improvement fails or exceeds full capacity. This may include, but not be limited to, parkway drains.
90. A final project-specific Water Quality Management Plan (WQMP) shall be submitted for review and approved by the City Engineer, which:
- a. Addresses Site Design Best Management Practices (BMPs) such as minimizing impervious areas, maximizing permeability, minimizes directly connected impervious areas to the City's street and storm drain systems, and conserves natural areas;
 - b. Incorporates Source Control BMPs and provides a detailed description of their implementation;
 - c. Describes the long-term operation and maintenance requirements for BMPs requiring maintenance; and
 - d. Describes the mechanism for funding the long-term operation and maintenance of the BMPs.
- A copy of the final WQMP template can be obtained on the City's Website or by contacting the Land Development Division. A digital (pdf) copy of the approved final project-specific Water Quality Management Plan (WQMP) shall be submitted to the Land Development Division.
91. The final project-specific Water Quality Management Plan (WQMP) shall be consistent with the approved P-WQMP, as well as in full conformance with the document: "Water Quality Management Plan - A Guidance Document for the Santa Ana Region of Riverside County" dated October 22, 2012. The F-WQMP shall be

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submitted and approved prior to application for and issuance of grading permits. At a minimum, the F-WQMP shall include the following: Site Design BMPs; Source Control BMPs, Treatment Control BMPs, Operation and Maintenance requirements for BMPs and sources of funding for BMP implementation.

a. The Applicant has proposed to incorporate the use of Biotreatment/Proprietary Flow Through bmps. Final design and sizing details of all BMPs must be provided in the first submittal of the F-WQMP. The Applicant acknowledges that more area than currently shown on the plans may be required to treat site runoff as required by the WQMP guidance document.

b. The Applicant shall substantiate the applicable Hydrologic Condition of Concerns (HCOC) in Section F of the F-WQMP. The HCOC designates that the project will be exempt from mitigation requirements based on Exemption 2.

c. All proposed LID BMP's shall be designed in accordance with the RCFC&WCD's Design Handbook for Low Impact Development Best Management Practices, dated September 2011.

d. The proposed LID BMP's as identified in the project-specific P-WQMP shall be incorporated into the Final WQMP.

e. The NPDES notes per City Standard Drawing No. MVFE-350-0 shall be included in the grading plans.

f. Post-construction treatment control BMPs, once placed into operation for post-construction water quality control, shall not be used to treat runoff from construction sites or unstabilized areas of the site.

g. Prior to precise grading plan approval, the grading plan shall show any proposed trash enclosure to include a cover (roof) and sufficient size for dual bin (1 for trash and 1 for recyclables). The architecture shall be approved by the Planning Division and structural approvals shall be made by the Building & Safety Division.

92. The developer shall ensure compliance with the City Grading ordinance, these Conditions of Approval and the following criteria:

a. The project street and lot grading shall be designed in a manner that perpetuates the existing natural drainage patterns with respect to tributary drainage area and outlet points. Unless otherwise approved by the City Engineer, lot lines shall be located at the top of slopes.

b. Any grading that creates cut or fill slopes adjacent to the street shall provide erosion control, sight distance control, and slope easements as approved by the City Engineer.

c. All improvement plans are substantially complete and appropriate clearance letters are provided to the City.

d. A soils/geotechnical report (addressing the soil's stability and geological conditions of the site) shall be submitted to the Land Development Division for review. A digital (pdf) copy of the soils/geotechnical report shall be submitted to the Land Development Division.

93. Grading plans (prepared by a registered/licensed civil engineer) shall be submitted

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for review and approved by the City Engineer per the current submittal requirements.

94. The developer shall select Low Impact Development (LID) Best Management Practices (BMPs) designed per the latest version of the Water Quality Management Plan (WQMP) - a guidance document for the Santa Ana region of Riverside County.
95. A Storm Water Pollution Prevention Plan (SWPPP) shall be prepared in conformance with the State's current Construction Activities Storm Water General Permit. A copy of the current SWPPP shall be kept at the project site and be available for review upon request.
96. For projects that will result in discharges of storm water associated with construction with a soil disturbance of one or more acres of land, the developer shall submit a Notice of Intent (NOI) and obtain a Waste Discharger's Identification number (WDID#) from the State Water Quality Control Board (SWQCB) which shall be noted on the grading plans.
97. Any proposed trash enclosure shall include a solid cover (roof) and sufficient size for dual bin (one for trash and one for recyclables). The architecture shall be approved by the Planning Division and any structural approvals shall be made by the Building & Safety Division.

Prior to Grading Permit

98. A receipt showing payment of the Area Drainage Plan (ADP) fee to Riverside County Flood Control and Water Conservation District shall be submitted. [MC 9.14.100(O)]
99. If the developer chooses to construct the project in phases, a Construction Phasing Plan for the construction of on-site public or private improvements shall be submitted for review and approved by the City Engineer.
100. Security, in the form of a cash deposit (preferable), bond or letter of credit shall be submitted as a guarantee of the implementation and maintenance of erosion control measures. At least twenty-five (25) percent of the required security shall be in the form of a cash deposit with the City. [MC 8.21.160(H)]
101. Security, in the form of a cash deposit (preferable), bond or letter of credit shall be submitted as a guarantee of the completion of the grading operations for the project. [MC 8.21.070]

Prior to Map Approval

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102. A copy of the Covenants, Conditions and Restrictions (CC&R's) shall be submitted for review and approved by the City Engineer. The CC&R's shall include, but not be limited to, access easements, reciprocal access, private and/or public utility easements as may be relevant to the project. In addition, for single-family residential development, bylaws and articles of incorporation shall also be included as part of the maintenance agreement for any water quality BMPs.
103. Resolution of all drainage issues shall be as approved by the City Engineer.
104. If the project involves the subdivision of land, maps may be developed in phases with the approval of the City Engineer. Financial security shall be provided for all public improvements associated with each phase of the map. The boundaries of any multiple map increment shall be subject to the approval of the City Engineer. If the project does not involve the subdivision of land and it is necessary to dedicate right-of-way/easements, the developer shall make the appropriate offer of dedication by separate instrument. In either case, the City Engineer may require the dedication and construction of necessary utility, street or other improvements beyond the project boundary, if the improvements are needed for circulation, parking, access, or for the welfare or safety of the public. This approval must be obtained prior to the Developer submitting a Phasing Plan to the California Bureau of Real Estate. [MC 9.14.080(B)(C), GC 66412 & 66462.5]
105. Maps (prepared by a registered civil engineer and/or licensed surveyor) shall be submitted for review and approved by the City Engineer per the current submittal requirements.
106. Under the current permit for storm water activities required as part of the National Pollutant Discharge Elimination System (NPDES) as mandated by the Federal Clean Water Act, this project shall establish a Property Owners Association (POA) to finance the maintenance of the "Water Quality BMPs". Any lots which are identified as "Water Quality BMPs" shall be owned in fee by the POA.
107. The developer shall guarantee the completion of all related improvements required for this project by executing a Public Improvement Agreement (PIA) with the City and posting the required security. [MC 9.14.220]
108. After recordation, a digital (pdf) copy of the recorded map shall be submitted to the Land Development Division.
109. All public improvement plans required for this project shall be approved by the City Engineer in order to execute the Public Improvement Agreement (PIA).
110. All street dedications shall be free of all encumbrances, irrevocably offered to the public and shall continue in force until the City accepts or abandons such offers, unless otherwise approved by the City Engineer.

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Prior to Improvement Plan Approval

111. The developer is required to bring any existing access ramps adjacent to and fronting the project to current ADA (Americans with Disabilities Act) requirements. However, when work is required in an intersection that involves or impacts existing access ramps, all access ramps in that intersection shall be retrofitted to comply with current ADA requirements, unless otherwise approved by the City Engineer.
112. The hydrology study shall be designed to accept and properly convey all off-site drainage flowing onto or through the site. In the event that the City Engineer permits the use of streets for drainage purposes, the provisions of current City standards shall apply. Should the quantities exceed the street capacity or the use of streets be prohibited for drainage purposes, as in the case where one travel lane in each direction shall not be used for drainage conveyance for emergency vehicle access on streets classified as minor arterials and greater, the developer shall provide adequate facilities as approved by the City Engineer. [MC 9.14.110 A.2]
113. All public improvement plans (prepared by a licensed/registered civil engineer) shall be submitted for review and approved by the City Engineer per the current submittal requirements.
114. Any missing or deficient existing improvements along the project frontage within <DESCRIBE> shall be constructed or secured for construction. The City Engineer may require the ultimate structural section for pavement to half-street width plus 18 feet or provide core test results confirming that existing pavement section is per current City Standards; additional signing & striping to accommodate increased traffic imposed by the development, etc.
115. All dry and wet utilities shall be shown on the plans and any crossings shall be potholed to determine actual location and elevation. Any conflicts shall be identified and addressed on the plans. The pothole survey data shall be submitted to Land Development with the public improvement plans for reference purposes only. The developer is responsible to coordinate with all affected utility companies and bear all costs of any utility relocation.
116. The developer shall submit clearances from all applicable agencies, and pay all applicable plan check fees.
117. The street improvement plans shall comply with current City policies, plans and applicable City standards (i.e. MVS1-160 series, etc.) throughout this project.

Prior to Encroachment Permit

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118. Any work performed within public right-of-way requires an encroachment permit.
119. The plans shall indicate any restrictions on trench repair pavement cuts to reflect the City's moratorium on disturbing newly-constructed pavement less than three (3) years old and recently slurry sealed streets less than one (1) year old. Pavement cuts may be allowed for emergency repairs or as specifically approved in writing by the City Engineer. Special requirements shall be imposed for repaving, limits to be determined by the City Engineer.

Prior to Building Permit

120. An engineered-fill certification, rough grade certification and compaction report shall be submitted for review and approved by the City Engineer. A digital (pdf) copy of the approved compaction report shall be submitted to the Land Development Division. All pads shall meet pad elevations per approved grading plans as noted by the setting of "blue-top" markers installed by a registered land surveyor or licensed civil engineer.
121. For all subdivision projects, the map shall be recorded (excluding model homes). [MC 9.14.190]
122. For Commercial/Industrial projects, the owner may have to secure coverage under the State's General Industrial Activities Storm Water Permit as issued by the State Water Resources Control Board.
123. A walk through with a Land Development Inspector shall be scheduled to inspect existing improvements within public right of way along project frontage. Any missing, damaged or substandard improvements including ADA access ramps that do not meet current City standards shall be required to be installed, replaced and/or repaired. The applicant shall post security to cover the cost of the repairs and complete the repairs within the time allowed in the public improvement agreement used to secure the improvements.
124. Certification to the line, grade, flow test and system invert elevations for the water quality control BMPs shall be submitted for review and approved by the City Engineer (excluding models homes).

Prior to Occupancy

125. All required as-built plans (prepared by a registered/licensed civil engineer) shall be submitted for review and approved by the City Engineer per the current submittal requirements.
126. The final/precise grade certification shall be submitted for review and approved by

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the City Engineer.

127. The developer shall complete all public improvements in conformance with current City standards, except as noted in the Special Conditions, including but not limited to the following:
- a. Street improvements including, but not limited to: pavement, base, curb and/or gutter, cross gutters, spandrel, sidewalks, drive approaches, pedestrian ramps, street lights (MVU: SL-2), signing, striping, under sidewalk drains, landscaping and irrigation, medians, pavement tapers/transitions and traffic control devices as appropriate.
 - b. Storm drain facilities including, but not limited to: storm drain pipe, storm drain laterals, open channels, catch basins and local depressions.
 - c. City-owned utilities.
 - d. Sewer and water systems including, but not limited to: sanitary sewer, potable water and recycled water.
 - e. Under grounding of all existing and proposed utilities adjacent to and on-site. [MC 9.14.130]
 - f. Relocation of overhead electrical utility lines including, but not limited to: electrical, cable and telephone.
128. For commercial, industrial and multi-family projects, a “Stormwater Treatment Device and Control Measure Access and Maintenance Covenant” shall be recorded to provide public notice of the maintenance requirements to be implemented per the approved final project-specific WQMP. A boilerplate copy of the covenants and agreements can be obtained by contacting the Land Development Division.
129. The applicant shall ensure the following, pursuant to Section XII. I. of the 2010 NPDES Permit:
- a. Field verification that structural Site Design, Source Control and Treatment Control BMPs are designed, constructed and functional in accordance with the approved Final Water Quality Management Plan (WQMP).
 - b. Certification of best management practices (BMPs) from a state licensed civil engineer. An original WQMP BMP Certification shall be submitted for review and approved by the City Engineer.
130. The Developer shall comply with the following water quality related items:
- a. Notify the Land Development Division prior to construction and installation of all structural BMPs so that an inspection can be performed.
 - b. Demonstrate that all structural BMPs described in the approved final project-specific WQMP have been constructed and installed in conformance with the approved plans and specifications;
 - c. Demonstrate that Developer is prepared to implement all non-structural BMPs described in the approved final project-specific WQMP; and
 - d. Demonstrate that an adequate number of copies of the approved final

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project-specific WQMP are available for future owners/occupants.

e. Clean and repair the water quality BMP's, including re-grading to approved civil drawing if necessary.

f. Obtain approval and complete installation of the irrigation and landscaping.

Special Conditions

131. Prior to occupancy, full width improvements on Town Circle between Centerpoint Drive and Heritage Way are required. Any missing improvements shall be constructed and any damaged or substandard improvements shall be replaced. Pavement core samples shall be taken with full pavement removal and replacement if the street structural section does not meet current City standards. Otherwise, a minimum two-inch grind and overlay will be required.
132. Prior to occupancy, full width improvements on Town Circle between the northwest boundary of Tentative Parcel Map 38420 and Centerpoint Drive and also between Heritage Way and Eucalyptus Avenue are required. Any missing improvements shall be constructed and any damaged or substandard improvements shall be replaced. A minimum two-inch grind and overlay will be required over these privately maintained segments of Town Circle.

Special Districts Division

133. Bioretention Basin Maintenance. The ongoing maintenance of any bioretention basin, or other like water quality BMP constructed in the public right of way, shall be the responsibility of a property owner association or the property owner.
134. Maintenance Responsibility. The ongoing maintenance of any landscaping required to be installed behind the curb shall be the responsibility of the property owner.
135. Damage. Any damage to existing landscape areas maintained by the City of Moreno Valley due to project construction shall be repaired/replaced by the Developer, or Developer's successors in interest, at no cost to the City of Moreno Valley.

Prior to Building Permit

136. Street Light Coordination/Advanced Energy Fees. Prior to the issuance of the 1st Building Permit for this project, the Developer shall pay New Street Light Installation Fees for all street lights required to be installed for this development. Payment will be collected by the Land Development Division. Fees are based on the street light administration/coordination and advanced energy fees as set forth in the City Fees, Charges, and Rates as adopted by City Council and effective at the time of

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payment. Any change in the project which increases the number of street lights to be installed requires payment of the fees at the then current fee. Questions may be directed to the Special Districts Administration at 951.413.3470 or SAdmin@moval.org.

137. Major Infrastructure SFD Major Infrastructure Financing District. Prior to applying for the 1st Building Permit, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee or use the alternative identified at the time of the special financing district formation) to provide an ongoing funding source for the construction and maintenance of major infrastructure improvements, which may include but is not limited to thoroughfares, bridges, and certain flood control improvements. This condition will be applicable provided said district is under development at the time this project applies for the 1st Building Permit. This condition must be fully satisfied prior to issuance of the 1st Certificate of Occupancy. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all costs associated with the special election process. Annexation into a special financing district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings. An alternative to satisfying this condition will be identified at such time as a special financing district has been established. At the time of development, the developer must contact Special Districts Administration at 951.413.3470 or at SAdmin@moval.org to determine if this condition is applicable.
138. Maintenance Services Funding. Prior to applying for the 1st Building Permit, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee or use the alternative identified at the time of the special financing district formation) to provide an ongoing funding source for the operation and maintenance of public improvements and/or services associated with impacts of the development. This condition will only be applicable provided said district is under development at the time this project applies for the 1st Building Permit.

This condition must be fully satisfied prior to issuance of the 1st Certificate of Occupancy. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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costs associated with the special election process. Annexation into a special financing district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings.

An alternative to satisfying this funding source will be identified at such time as a special financing district has been established. At the time of development, the developer must contact Special Districts Administration at 951.413.3470 or at SDAdmin@moval.org to determine if this condition is applicable.

139. Public Safety Funding. Prior to applying for the 1st Building Permit, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee or use the alternative identified at the time of the special financing district formation) to provide an ongoing funding source for Public Safety services, which may include but is not limited to Police, Fire Protection, Paramedic Services, Park Rangers, and Animal Control services. This condition will only be applicable provided said district is under development at the time this project applies for the 1st Building Permit.

This condition must be fully satisfied prior to issuance of the 1st Certificate of Occupancy. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all costs associated with the special election process. Annexation into a special financing district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings.

An alternative to satisfying this condition will be identified at such time as a special financing district has been established. At the time of development, the developer

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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must contact Special Districts Administration at 951.413.3470 or at SDAdmin@moval.org to determine if this condition is applicable.

Prior to Map Approval

140. CFD 2014-01. Prior to City Council action authorizing the recordation of the final map, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee, form an association to fund the services or fund an endowment) to provide an ongoing funding source for Street Lighting Services for capital improvements, energy charges, and maintenance.

This condition must be fully satisfied prior to issuance of the 1st Building Permit. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all costs associated with the special election process. Annexation into a special financing district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings.

Alternatively, the condition can be satisfied by the Developer forming a property owner association that will be responsible for the improvements and any and all operation and maintenance costs for the improvements or by fundi

141. Park Maintenance Funding. Prior to City Council action authorizing the recordation of the map, the qualified elector (e.g. property owner) must initiate the process (i.e. pay the annexation fee or fund an endowment) to provide an ongoing funding source for the continued maintenance, enhancement, and/or retrofit of parks, open spaces, linear parks, and/or trails systems.

This condition must be fully satisfied prior to issuance of the 1st Building Permit. This condition will be satisfied with the successful annexation/formation (i.e. special election process) into a special financing district and payment of all costs associated with the special election process. Annexation into a special financing district requires an annual payment of the annual special tax, assessment, or fee levied against the property tax bill, or other lawful means, of the parcels of the

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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project for such district. At the time of the public hearing to consider annexation into or formation of the district, the qualified elector(s) will not protest the annexation or formation, but will retain the right to object to any eventual tax/assessment/fee that is not equitable should the financial burden of the tax/assessment/fee not be reasonably proportionate to the benefit the affected property receives from the improvements to be installed and/or maintained or services provided. The special election requires a minimum 90-day process in compliance with the provisions of Article 13C of the California Constitution, Proposition 218, or other applicable legislation, and consistent with the scheduling for City Council meetings.

Alternatively, the condition can be satisfied by the Developer funding an endowment in an amount sufficient to yield an annual revenue stream that meets the annual obligation, as calculated by Special Districts Admin staff. The Developer must contact Special Districts Administration at 951.413.3470 or at SAdmin@moval.org to satisfy this condition.

Transportation Engineering Division

142. Conditions of approval may be modified or added if a phasing plan is submitted for this development.
143. A traffic signal shall be installed at the intersections of Town Circle and Memorial Way and Town Circle and Campus Parkway.
144. A traffic signal shall be installed at the intersection of Town Circle and Heritage Way. The intersection shall be designed to be a four-legged intersection.
145. The existing traffic signal at the intersection of Centerpointe Drive and Town Circle shall be modified from a T-intersection to a four-legged intersection. The intersection shall be designed to provide the following (at a minimum):
 - Northbound: One left turn lane, one through lane, and one shared through/right turn lane
 - Southbound: Two left turn lane, one shared through/right lane
 - Eastbound: One left turn lane and one shared through/right turn lane
 - Westbound: Two left turn lanes and one shared through/right turn lane.
146. Any additional right-of-way needed to provide improvements required by the conditions of approval herein shall be dedicated.
147. Prior to map approval, traffic signal plans will be required for new traffic signals located at the intersections of Town Circle and Campus Parkway, Memorial Way and Town Circle, and Heritage Way and Town Circle.
148. Prior to map approval, traffic signals at the following intersections shall be installed

CONDITIONS OF APPROVAL

Tentative Parcel Map (PEN22-0061)

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and fully operational per the approved plans to the satisfaction of the City Engineer:

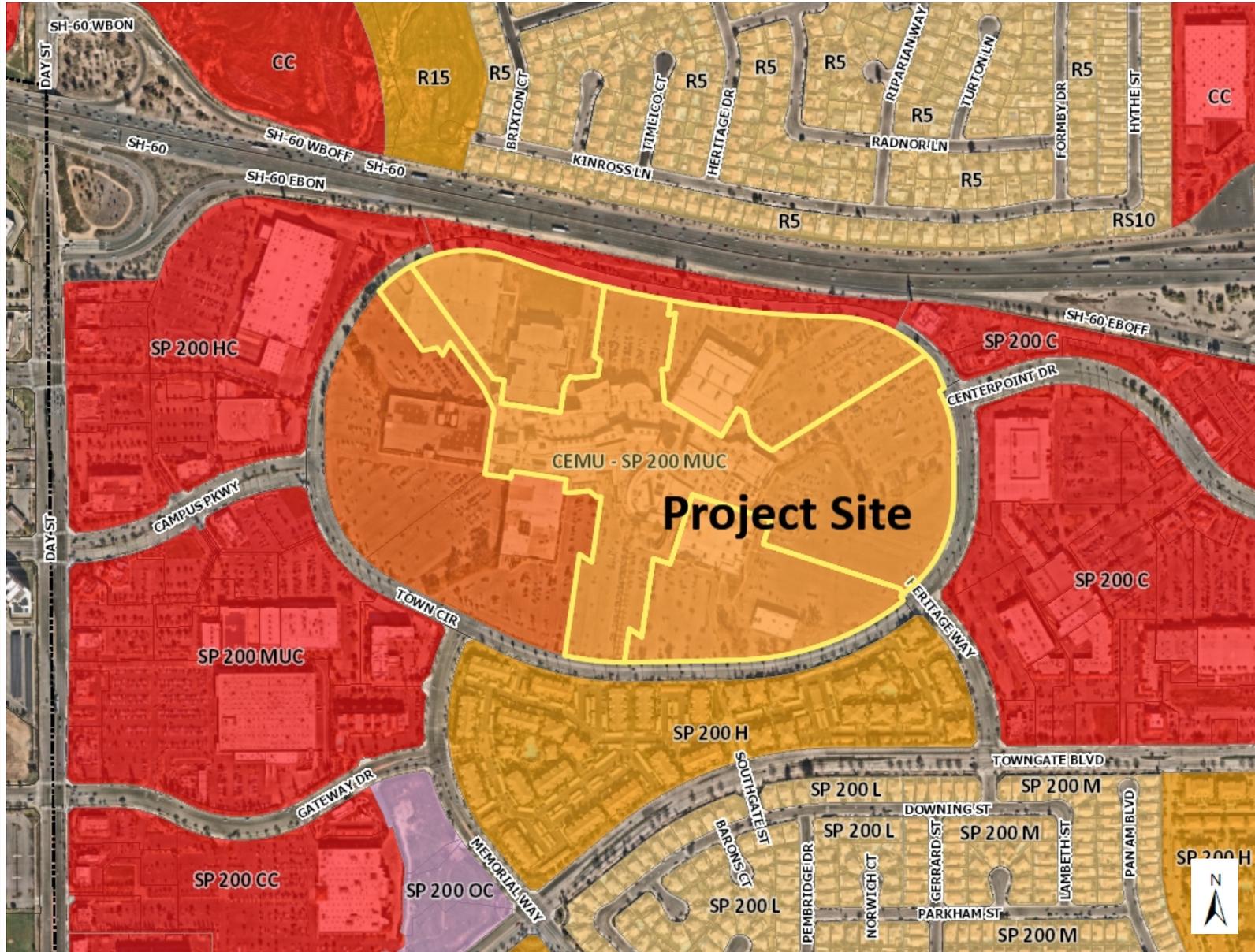
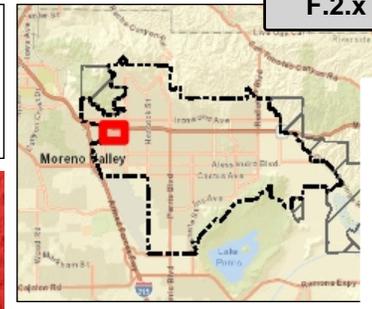
- Town Circle and Campus Parkway
- Memorial Way and Town Circle
- Heritage Way and Town Circle
- Centerpointe Drive and Town Circle

149. Prior to map approval, the Applicant shall pay the project's fair share contributions to the City of Moreno Valley and neighboring agencies for the improvements identified in the traffic study prepared by Kittleson and Associates, dated August 19, 2022.
150. Prior to map approval, signing and striping plans shall be submitted for approval for streets within project area. Class III bike routes shall be provided along Town Circle between Memorial Way and Centerpointe Drive. Signing and striping shall be completed per the approved plans to the satisfaction of the City Engineer prior to map approval.
151. In the event bus turnouts are required by the City of Moreno Valley and Riverside Transit Agency (RTA) along project frontage prior to map approval, bus turnouts shall be designed and constructed per City Standard Plan No. MVS1-161-0 and RTA's design requirements prior to map approval.

PARKS & COMMUNITY SERVICES DEPARTMENT

152. This project is subject to current Development Impact Fees.

Zoning Map



Legend

Zoning

- Commercial
- Center Mixed Use
- Downtown Center
- Corridor Mixed Use
- Industrial/Business Park
- Public Facilities
- Highway Office/Commercial
- Office
- Business Flex
- Large Lot Residential
- Residential Agriculture 2 DU/AC
- Residential 2 DU/AC
- Suburban Residential
- Multi-family
- Open Space/Park

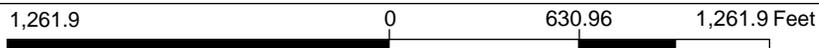
Master Plan of Trails

- Bridge
- Improved
- Multiuse
- Proposed
- Regional
- State

Road Labels

- Parcels
- Image Source: Nearmap

Notes:



DISCLAIMER: The information shown on this map was compiled from the City of Moreno Valley GIS and Riverside County GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map.



Report to City Council

TO: Mayor and City Council

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND ABATEMENTS OF PUBLIC NUISANCES (RESO. NO. 2023-__ AND 2023-__)

RECOMMENDED ACTION

Recommendations: That the City Council:

1. Conduct the Public Hearing and accept public testimony regarding Calendar Year (CY) 2022 unpaid solid waste accounts and nuisance abatements to be applied to the Fiscal Year (FY) 2023/24 County of Riverside property tax roll for collection.
2. Adopt Resolution No. 2023-xx, a Resolution of the City Council of the City of Moreno Valley, California, confirming Statements of Costs against real properties located in the City of Moreno Valley for the abatements of public nuisances and directing that said Statements of Costs constitute a lien upon said properties.
3. Adopt Resolution No. 2023-xx, a Resolution of the City Council of the City of Moreno Valley, California, repealing, revising, and reenacting the provisions of Resolution 2017-41 and authorizing the collection of delinquent solid waste charges on the annual property tax roll.
4. Approve placing the submitted Property Assessment List of delinquent nuisance abatement accounts on the Fiscal Year (FY) 2023-24 Riverside County property tax roll for collection.
5. Direct the City Clerk to file with the Riverside County Tax Assessor's office a certified copy of Resolution No. 2023-XX and the Property Assessment List as required by Section 6.04.120 of the City of Moreno Valley Municipal Code.

6. Direct the City Clerk to file the Revised and Final Solid Waste Delinquency Report with the County of Riverside Auditor-Controller.
7. Authorize the Chief Financial Officer to adjust the proposed special assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special assessments do not exceed the maximum special assessments.

SUMMARY

In 2022, the Fire Prevention and Community Enhancement and Neighborhood Services Divisions performed public nuisance abatements to remove hazardous and other nuisance conditions from parcels in the City. After having been served with a “Notice to Abate” and given a reasonable time for compliance, some property owners failed to voluntarily abate the conditions.

Solid waste charges become delinquent when an invoice exceeds sixty (60) days past due. The franchisee waste hauler identified 5,620 delinquent solid waste accounts in a written Solid Waste Delinquency Report prepared for the City. An official copy of the Solid Waste Delinquency Report, generated on May 5, 2023, is available in the City Clerk’s office for public viewing during regular business hours. The anticipated total property tax assessment for the delinquent solid waste accounts is \$2,631,852.18. The franchisee waste hauler will accept payments on delinquent solid waste accounts until June 22, 2023, resulting in adjustments to the final property tax assessment amount the County of Riverside Auditor-Controller received.

This report recommends that the City Council adopt the proposed Resolutions of the City Council of the City of Moreno Valley, confirming assessments on certain real properties, and approve placing the submitted Property Assessment List (PAL) and identified solid waste delinquent accounts on the FY 23/24 Riverside County property tax roll for collection.

DISCUSSION

NUISANCE ABATEMENT

In spring of each year and fall as deemed necessary by the Fire Marshal, the Fire Prevention Division sends each vacant parcel owner as identified by the last equalized assessment roll, a Notice to Abate. This letter states that all weeds, dry vegetation, rubble, junk, trash, debris, objects, discarded auto bodies, parts and other waste matter upon the premises is a public nuisance and must be abated per Moreno Valley Municipal Code 6.04 before initial inspection date.

In FY22-23, the Community Enhancement and Neighborhood Services Division performed public nuisance abatements to remove hazardous and other nuisance conditions from various properties in the City.

Non-compliant property owners receive multiple Notices to correct the violation(s) including timeframes to complete abatement. Once the allowed period has passed as identified in the notices, per Municipal Code Section 6.04, the property that has not been brought into compliance can be scheduled for abatement by a City contractor. This section of the Municipal Code further contains provisions that allow the City to recover costs associated with said abatements.

In some cases, pursuant to Moreno Valley Municipal Code § 6.04.110 Emergency Abatement, emergency conditions have been abated in accordance with provisions set forth in the City Municipal Code without adhering to the provisions referenced in the abatement notification procedures. Such emergencies can include, but are not limited to, the pumping and securing of accessible pools with stagnant water, securing open and accessible buildings, extreme fire hazard conditions, and other similar nuisance conditions that constitute an immediate danger to life or property.

By regular mail, a Statement of Costs was mailed to the legal owner of record for each property requiring abatement action. Property owners were invoiced for all costs associated with the City-performed abatement action. Staff recommends that the City Council authorize the placement of the unpaid abatement costs as a special assessment (tax lien) against the properties.

The Property Assessment List for nuisance abatements is hereby submitted for review and consideration by the City Council, as referenced on the Property Assessment List provided in Attachment 1. A summary of each abatement is included in the Statement of Costs, along with the owner's name(s), property description, and the cost for the abatement action. A copy of the statement of costs shall remain on file in the Fire Prevention Division and the Community Enhancement and Neighborhood Services Division. Costs for contract abatement work approved by the attached City Council Resolution will result in a special assessment levied on the FY2023/2024 tax bill if not paid directly to the City by July 1, 2023. The Notices of Special Assessment will be recorded at the Riverside County Recorder's Office following approval by the City Council.

SOLID WASTE

California Health and Safety Code, Section 5473 and the City of Moreno Valley Municipal Code, Chapter 6.02.030 authorize the collection of delinquent solid waste account charges and assessment of delinquent solid waste accounts on the annual property tax roll.

City Council Resolution 2017-41 authorizes the collection of delinquent solid waste charges on the annual property tax roll. The City requests Franchisee waste hauler prepare an annual written Solid Waste Delinquency Report to be filed with the City Clerk. The Solid Waste Delinquency Report contains a description of each parcel receiving solid waste services and the amount of the delinquent fees and charges for each parcel that remain outstanding. In addition to delinquent fees and charges,

pursuant to the California Health and Safety Code, the amount may also include a ten percent basic penalty for nonpayment of fees and charges and, in addition, a penalty of one and one-half percent per month for nonpayment of fees and charges.

Subsequent to the final determination of the delinquent solid waste charges, and on or before the County's deadline for submission of charges, the City Clerk shall file with the County of Riverside Auditor-Controller a copy of the Solid Waste Delinquency Report prepared by Franchisee waste hauler, endorsed by the City Clerk with a signed statement that the Solid Waste Delinquency Report has been formally adopted by the City Council.

Property owners have two options to resolve delinquent solid waste charges:

1. Resolve unpaid solid waste charges with the franchisee waste hauler before the deadline of June 22, 2023; or
2. Resolve unpaid solid waste charges with the County of Riverside once delinquent solid waste charges are assessed on the FY 2023/24 property tax bill.

The franchisee waste hauler mails a "Notice to Property Owner of Delinquent Solid Waste Charges" whenever solid waste charges become delinquent. This quarterly notice to affected property owners explains the intent to place delinquent solid waste charges on the property roll.

ALTERNATIVES

1. Conduct the Public Hearing and approve the recommended actions as presented. *Staff recommends this alternative as it will facilitate cost recovery for those costs incurred by the City for the abatement of public nuisance and hazard reduction work performed as outlined in the attached Property Assessment List and satisfy the conditions of the City's franchise agreement with Franchisee waste hauler.*
2. Do not approve and authorize the recommended actions as presented in this staff report. *Staff does not recommend this alternative as it will prevent cost recovery for contract abatement work paid by the City and result in non-compliance with the City's franchise agreement with Franchisee waste hauler.*

FISCAL IMPACT

Adoption of the Resolution would facilitate cost recovery for those costs incurred by the City for public nuisance and hazard reduction work performed as outlined in the Property Assessment List that is attached to the proposed Resolution as Exhibit A. As detailed in the attached Property Assessment List exhibit, the costs incurred by the City for contractual abatements are outlined. An additional fixed \$16.00 Special Districts Administration charge will be added for each property assessment at the time the assessment is placed on the County of Riverside Tax Roll for (FY) 2023-24.

The Property Assessment List, as approved by City Council, is subject to amendment as necessary to reflect any payments subsequently received from property owners. Costs not paid in full by July 1, 2023, will be processed as special assessments and cost recovery will occur through the payment of property taxes. The Statements of Costs and Notices of Special Assessment for each property shall remain on file in the Fire Prevention Division and the Community Enhancement and Neighborhood Services Division. If payment, or partial payment, is received from property owners, that portion of the Exhibit will be revised as appropriate.

Solid waste services are exempt from voting requirements under Proposition 218, Section 6(c) because the obligation to pay for solid waste service in Moreno Valley is not incident to property ownership. Property owners may choose other legal means of disposal in our City. Furthermore, unpaid solid waste fees are not an encumbrance on a property, although delinquent fees can become the subject of a judgment lien.

NOTIFICATION

NUISANCE ABATEMENT

Moreno Valley Municipal Code Section 6.04.080 – Notification of Nuisance provides that written notice of nuisance conditions may be given to property owners in the following manner:

By regular mail addressed to the owner on record or person in charge and control of the property; date of inspection; at the address shown on the last available equalized assessment roll of the County of Riverside; or as otherwise known, by posting a “Notice to Abate” on the property where the nuisance condition(s) exists thereby allowing reasonable time limit to comply based on the nature of the nuisance; code sections violated; name of the enforcement officer and the notice of the right to appeal.

Notification of hazardous and other nuisance conditions was specifically met by:

1. Posting the property with a “Notice to Abate.”
2. Mailing a “Notice to Abate” to the property owner by regular mail.
3. Telephone contact with the property owner and for vacant properties, the mortgage holder, when possible (i.e., phone number on file).
4. Mailing a Statement of Cost to each property owner in March 2023 indicating the amount owed for the nuisance abatement services performed by the City as well as the date of the City Council meeting.

An official list of the submitted delinquent accounts was submitted to the Special Districts Division of the Financial and Management Services Department indicates the maximum charges that can be placed on the property tax roll for FY2023/2024.

NUISANCE ABATEMENT AND SOLID WASTE

California Government Code Section 6066 requires public notification of Public Hearing notices. Newspaper advertising for the May 16, 2023, Public Hearing was published in The Press-Enterprise on May 4, 2023.

PREPARATION OF STAFF REPORT

Prepared By:
Kimberly Ganimian
Special Districts Division Manager

Department Head Approval:
Brian Mohan
Assistant City Manager/CFO

Concurred By:
Robert Alvarez
Community Enhancement & Neighborhood Services Division Manager

Sean P. Kelleher
Acting Community Development Director

Felicia London
Purchasing and Sustainability Division Manager

Doug Bloom
Fire Marshal

Jesse Park
Fire Chief

Shanna Palau
Senior Contracts Analyst

CITY COUNCIL GOALS

Revenue Diversification and Preservation. Develop a variety of City revenue sources and policies to create a stable revenue base and fiscal policies to support essential City services, regardless of economic climate.

Public Safety. Provide a safe and secure environment for people and property in the community, control the number and severity of fire and hazardous material incidents, and provide protection for citizens who live, work and visit the City of Moreno Valley.

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Resolution Confirming Statement of Costs
- 2. Resolution Authorizing Collection of Delinquent Solid Waste
- 3. Tax Roll City Submission - MORENO VALLEY - 5.5.2023

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 10:37 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 11:26 AM

RESOLUTION NO. 2023-____

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, CONFIRMING STATEMENTS OF COSTS AGAINST REAL PROPERTY LOCATED IN THE CITY OF MORENO VALLEY, FOR THE ABATEMENTS OF PUBLIC NUISANCES AND DIRECTING THAT SAID STATEMENTS OF COSTS CONSTITUTE A LIEN UPON SAID PROPERTIES

WHEREAS, pursuant to the provisions of the City of Moreno Valley Municipal Code Chapter 6.04, the City of Moreno Valley, State of California, in order to protect and preserve the public health, safety and general welfare, has conducted and completed the abatement of certain public nuisances on real properties located within the City of Moreno Valley, State of California, which were not abated by the property owners upon reasonable notice by the City; and

WHEREAS, all of the procedural steps have been complied with by the City in accordance with the requirements of City of Moreno Valley Municipal Code Chapter 6.04; and

WHEREAS, in accordance with the provisions of the City of Moreno Valley Municipal Code Section 6.04.120, Statements of Costs and notices of this hearing have been served on the property owners and/or other responsible parties; and

WHEREAS, having received and considered said Statements of Costs and having heard the protests and objections by those property owners.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. That the Statements of Costs, Notice of City Council Meeting, and Notices of Special Assessments, copies of which are on file in the Fire Prevention and Community Enhancement and Neighborhood Services Divisions, and incorporated herein by this reference, are confirmed.
2. That the Property Assessment List and respective amounts of costs contained therein, attached hereto as Exhibit A and incorporated by this reference, is also confirmed.
3. That the Notices of Special Assessments shall be recorded with the Riverside County Recorder's Office and copies transmitted to the Assessor and Tax Collector of the County of Riverside and after recordation shall constitute special assessments against the property to which they relate, and shall constitute liens on the property in the amount of the assessment to be added to the tax bill next levied against the property.
4. The CFO is authorized to adjust the special taxes levied on the property tax roll in

1

Resolution No. 2023-____
Date Adopted: May 16, 2023

the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special assessment rate does not exceed the maximum special assessment.

APPROVED AND ADOPTED this 16th day of May, 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

Resolution No. 2023-2
Date Adopted: May 16, 2023

Attachment: Resolution Confirming Statement of Costs (6256 : PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-____ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May, 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

Resolution No. 2023-____³
Date Adopted: May 16, 2023

Exhibit A

2023 Property Abatement List (PAL)



Division	Parcel/Record #	Owner	Address	Summary of Work	Abatement Date	Contractor Fees	Inspection Fees	Special Districts Fees	Admin Fees	Total Due
Fire	263140028 FHA22-0187	PACIFIC PARTNERS CAPITAL INC	13800 PURCHE AVE	263140028 SPRING Hazard	06/24/2022	1,777.00	150.00	16.00	240.00	2,183.00
Fire	263210030 FHA22-1994	GOLDEN OPPORTUNITY NO 28 LP	633 W COLORADO BLVD	263210030 FALL Hazard	12/29/2022	179.00	150.00	16.00	240.00	585.00
Fire	263220032 FHA22-0245	AMERICAN LEGION POST 574	P O BOX 9348	263220008 SPRING Hazard	06/22/2022	650.25	150.00	16.00	240.00	1,056.25
Fire	263220011 FHA22-0247	ALQUZAH MONTHER	10241 INDIANA AVE	263220011 SPRING Hazard	06/27/2022	195.00	150.00	16.00	240.00	601.00
Fire	263220016 FHA22-0248	ALQUZAH MONTHER	10241 INDIANA AVE	263220016 SPRING Hazard	06/27/2022	200.00	150.00	16.00	240.00	606.00
Fire	264175007 FHA22-0293	DIGREGORIO VERNA R	16209 SUNSET TRL	264175007 SPRING Hazard	06/22/2022	290.00	150.00	16.00	240.00	696.00
Fire	291130002 FHA22-0315	ROBERTO ACEVEDO	25778 BASIL CT	291130002 SPRING Hazard	06/21/2022	1,401.75	150.00	16.00	240.00	1,807.75
Fire	291140001 FHA22-0322	SADIE KACHOEFF	5159 HARTWICK ST	291140001 SPRING Hazard	06/21/2022	2,602.25	150.00	16.00	240.00	3,008.25
Fire	291140002 FHA22-0323	KACHOEFF ARTHUR ESTATE OF	5159 HARTWICK ST	291140002 SPRING Hazard	06/18/2022	195.00	150.00	16.00	240.00	601.00
Fire	291281006 FHA22-0342	MEHDI SHAHOSSINI	420 GODDARD	291281006 SPRING Hazard	06/21/2022	1,626.03	150.00	16.00	240.00	2,032.03
Fire	297100006 FHA22-0381	SUNNYMEAD CACTUS INDUSTRIAL ASSOC	8501 WILSHIRE BLVD STE 240	297100006 SPRING Hazard	06/22/2022	1,731.50	150.00	0.00	240.00	2,121.50
Fire	297170002 FHA22-0392	MORENO VALLEY CENTERPOINTE	4343 MARKET ST STE A	297170002 SPRING Hazard	06/18/2022	875.00	150.00	16.00	240.00	1,281.00
Fire	297170003 FHA22-0393	MORENO VALLEY CENTERPOINTE	4343 MARKET ST STE A	297170003 SPRING Hazard	06/18/2022	1,050.00	150.00	16.00	240.00	1,456.00
Fire	304240004 FHA22-2102	ROYAL EXCEL ENTERPRISES CORP	7220 OWENMOUTH AVE STE 219	304240004 FALL Hazard	12/29/2022	555.50	150.00	16.00	240.00	961.50
Fire	312260017 FHA22-0505	TDP MOTORSPORTS C/O SHARON POMERY	25881 VIA FARO	312260017 SPRING Hazard	06/26/2022	312.50	150.00	16.00	240.00	718.50
Fire	312260017 FHA22-2131	TDP MOTORSPORTS	25881 VIA FARO	312260017 FALL Hazard	12/29/2022	403.00	150.00	16.00	240.00	809.00
Fire	422040010 FHA22-0557	SOPAC PROPERTY HOLDINGS LLC	14225 CORPORATE WAY	422040010 SPRING Hazard	06/28/2022	1,235.00	150.00	16.00	240.00	1,641.00
Fire	422070034 FHA22-0571	SOPAC PROPERTY HOLDINGS	14225 CORPORATE WAY	422070034 SPRING Hazard	06/28/2022	425.00	150.00	16.00	240.00	831.00
Fire	474180032 FHA22-0757	COLEMAN STEVEN J	25580 OVERLOOK CIR	474180032 SPRING Hazard	06/23/2022	380.00	150.00	16.00	240.00	786.00
Fire	474250032 FHA22-0782	STEVSN DIX	26268 IRONWOOD AVE	474250032 SPRING Hazard	06/29/2022	470.00	150.00	16.00	240.00	876.00
Fire	475160056 FHA22-0910	CAMPUS REALTY	28391 AVD LA MANCHA	475160056 SPRING Hazard	06/22/2022	195.00	150.00	16.00	240.00	601.00
Fire	475160065 FHA22-0911	CAMPUS REALTY	28391 AVD LA MANCHA	475160065 SPRING Hazard	06/22/2022	335.00	150.00	16.00	240.00	741.00
Fire	475182049 FHA22-0913	RIGHT SOLUTIONS LLC	2835 S BRISTOL ST # C	475182049 SPRING Hazard	06/23/2022	195.00	150.00	16.00	240.00	601.00
Fire	475182053 FHA22-0917	RIGHT SOLUTIONS LLC	2835 S BRISTOL ST #C	475182053 SPRING Hazard	06/23/2022	195.00	150.00	16.00	240.00	601.00
Fire	475250077	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475250067 SPRING Hazard	06/22/2022	250.42	150.00	16.00	240.00	656.42
Fire	475250078	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475250067 SPRING Hazard	06/22/2022	250.43	150.00	16.00	240.00	656.43
Fire	475250079	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475250067 SPRING Hazard	06/22/2022	250.43	150.00	16.00	240.00	656.43
Fire	475250080	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475250067 SPRING Hazard	06/22/2022	250.43	150.00	16.00	240.00	656.43
Fire	475250081	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475250067 SPRING Hazard	06/22/2022	250.43	150.00	16.00	240.00	656.43
Fire	475250082	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475250067 SPRING Hazard	06/22/2022	250.43	150.00	16.00	240.00	656.43
Fire	475250083	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475250067 SPRING Hazard	06/22/2022	250.43	150.00	16.00	240.00	656.43
Fire	478090019 FHA22-1010	MICHAEL DELATORRE	4849 OLIVA AVE	478090019 SPRING Hazard	06/27/2022	312.50	150.00	16.00	240.00	718.50
Fire	478090027 FHA22-2592	STEVE TSAI	15 MILLS CANYON CT	478090027 FALL Hazard	12/29/2022	224.00	150.00	16.00	240.00	630.00
Fire	479050001 FHA22-1185	HHR II, LP/EBANISTA	2015 NEWPORT BLVD	479050001 SPRING Hazard	06/29/2022	312.50	150.00	16.00	240.00	718.50
Fire	479090019 FHA22-1193	LAVERNE PAYTON	13075 BIRCHWOOD DR	479090019 SPRING Hazard	06/23/2022	195.00	150.00	16.00	240.00	601.00
Fire	479170002 FHA22-1205	RODRIGUEZ, ULISES; RODRIGUEZ, MARIEL	583 HAMILTON ST,	479170002 SPRING Hazard	06/23/2022	195.00	150.00	16.00	240.00	601.00
Fire	481020038 FHA22-2725	LCG 10MV	670 LEDO WAY	481020038 FALL Hazard	01/06/2023	555.50	150.00	16.00	240.00	961.50

Attachment: Resolution Confirming Statement of Costs (6256 : PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND

2023 Property Abatement List (PAL)



Division	Parcel/Record #	Owner	Address	Summary of Work	Abatement Date	Contractor Fees	Inspection Fees	Special Districts Fees	Admin Fees	Total Due	
Fire	481171039 FHA22-1277	11 FIR PARK APARTMENT HOMES	1157 W GRAND AVE	481171039 SPRING Hazard	06/22/2022	195.00	150.00	16.00	240.00	601.00	
Fire	481200033 FHA22-1286	ANOOP MAHESHWARI	1157 W GRAND BLVD	481200033 SPRING Hazard	06/20/2022	200.00	150.00	16.00	240.00	606.00	
Fire	481240001 FHA22-1299	HEINLEIN WILLIAM ESTATE OF	8788 PIGEON PASS RD	481240001 SPRING Hazard	06/22/2022	287.50	150.00	16.00	240.00	693.50	
Fire	481270027 FHA22-1306	GREAT WHITE HOLDINGS	3681 SUNNYSIDE DR # 7701	481270027 SPRING Hazard	06/23/2022	195.00	150.00	16.00	240.00	601.00	
Fire	481270053 FHA22-1314	ANOOP MAHESHWARI	1157 W GRAND BLVD	481270053 SPRING Hazard	06/20/2022	277.50	150.00	16.00	240.00	683.50	
Fire	481270055 FHA22-1315	ANOOP MAHESHWARI	1157 W GRAND BLVD	481270055 SPRING Hazard	06/20/2022	310.00	150.00	16.00	240.00	716.00	
Fire	481341034 FHA22-3309	REHAN QEDWAI	8823 JOHNSON CIR	481341034 FALL Hazard	12/30/2022	401.00	150.00	16.00	240.00	807.00	
Fire	482030018 FHA22-1329	TORRE DE LA	4849 OLIVIA AVE	482030018 SPRING Hazard	06/23/2022	440.00	150.00	16.00	240.00	846.00	
Fire	482060041 FHA22-1338	HARNETHIA MANSELL	14280 PALMEA DR	482060041 SPRING Hazard	06/23/2022	200.00	150.00	16.00	240.00	606.00	
Fire	482180074 FHA22-1362	HEACOCK BUSINESS CENTER	100 N BARRANCA ST STE 200	482180074 SPRING Hazard	06/23/2022	447.50	150.00	16.00	240.00	853.50	
Fire	484030028 FHA22-1399	FB CRYSTAL COVE LLC,	2280 WARDLOW CIR STE 250	484030028 SPRING Hazard	06/21/2022	1,032.50	150.00	16.00	240.00	1,438.50	
Fire	485220041 FHA22-2857	WAL ART REAL ESTATE BUSINESS TRUST	PO BOX 8050	485220041 FALL Hazard	12/28/2022	3,583.50	150.00	16.00	240.00	3,989.50	
Fire	488100017 FHA22-1590	WAL MART REAL ESTATE BUSINESS TRUST	906 OLIVE STREET	488100017 SPRING Hazard	06/30/2022	195.00	150.00	16.00	240.00	601.00	
Fire	488190024 FHA22-1625	MERCURY LLC	PO BOX 522	488190024 SPRING Hazard	06/27/2022	740.00	150.00	16.00	240.00	1,146.00	
Fire	488200022 FHA22-1634	KIM LUU	3351 SAN GABRIEL BLVD	488200022 SPRING Hazard	06/21/2022	290.00	150.00	16.00	240.00	696.00	
Fire	488330051 FHA22-3110	PROLOGIS PARK MORENO VALLEY EUCALYPTUS	1800 WAZEE ST STE 500	488330051 FALL Hazard	12/29/2022	4,045.00	150.00	16.00	240.00	4,451.00	
Code	487483002	LI ZHOU	13628 Sesame Road	Board up 1 slider and secure gate	03/10/2022	400.00		16.00	263.00	679.00	
Code	292032011	WOODHAVEN DEV INC	Unimproved Parcel	Removal of junk, trash & debris and	05/20/2022	3,426.79		16.00	263.00	3,705.79	
Code	260460007	1027 WILSHIRE ASSOC	Unimproved Parcel	Remove weeds & Debris	08/25/2022	2,250.00		16.00	263.00	2,529.00	
Code	304152025	RODRICK BROADNAX	15399 Zaharias St	Removed illegally dumped grease	09/07/2022	4,619.26		16.00	263.00	4,898.26	
Code	481250046	SHEENA HIDEY	12914 Roberts Way	Clean up of Disposable	11/29/2022	7,728.01		16.00	263.00	8,007.01	
									Fire	Code	
									Contractor Fees:	33,860.78	18,424.06
									Inspection Fees:	7,950.00	0.00
									Special Districts	832.00	80.00
									Admin Fees:	12,720.00	1,315.00
									Total:	55,362.78	19,819.06

Attachment: Resolution Confirming Statement of Costs (6256 : PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND

5
Resolution No. 2023-
Date Adopted: May 16, 2023

RESOLUTION NO. 2023-___

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, REPEALING, REVISING AND REENACTING THE PROVISIONS OF RESOLUTION 2012-55, AND AUTHORIZING THE COLLECTION OF DELINQUENT SOLID WASTE CHARGES ON THE ANNUAL PROPERTY TAX ROLL.

WHEREAS, the City Council has heretofore adopted Chapter 6.02 of Title 6 of the City of Moreno Valley Municipal Code relating to refuse collection, transfer and disposal services; and

WHEREAS, Section 6.02.030 of Chapter 6.02 provides for the collection of delinquent and unpaid fees and charges on the tax roll in the same manner, by the same person, and at the same time as, together with and not separately from, its general taxes; and

WHEREAS, said delinquent and unpaid fees or charges shall mean those fees and charges for which services have been rendered but which have not been paid for more than sixty (60) days after the billing date; and

WHEREAS, Section 5473.10 of the Health and Safety Code provides that in addition to delinquent fees and charges, the amount collected on the tax roll may also include a ten percent basic penalty for nonpayment of those fees and charges and, in addition, a penalty of one and one-half percent per month for nonpayment of those fees, charges and the basic penalty; and

WHEREAS, it is in the best interests of the City that delinquent and unpaid fees and charges for refuse collection be collected on the tax roll; and

WHEREAS, the City Council has heretofore caused a report to be prepared, a copy of which is on file in the office of the City Clerk, which identifies each parcel of real property (without consideration of the value of said property) receiving such refuse collection services and facilities and the amount of the delinquent fees and charges for each parcel for the year which remain outstanding, computed in conformity with the charges prescribed by Chapter 6.02, and has caused public notice of said report and of a public hearing thereon to be duly given; and

WHEREAS, the City Council has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the City Council heard and considered all objections and protests, if any.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The above recitals are all true and correct and are herein incorporated.

2. Resolution No. 2017-41, as adopted by the City Council on June 20, 2017, is hereby repealed, the repeal to be effective only upon the date of adoption of this resolution. No action commenced pursuant to the authority granted by Resolution No. 2017-41 shall be invalidated or otherwise affected by the repeal thereof.

3. Delinquent and unpaid fees and charges for solid waste collection as set forth in said report, and herein confirmed, shall be collected on the tax roll in the same manner, by the same persons as, and at the same time as, together with and not separately from, the City's general taxes, pursuant to the provisions of Chapter 6.02 of the City of Moreno Valley Municipal Code and Section 5473 of the California Health and Safety Code.

4. On or before August 10 of each year, following the final determination of the delinquent solid waste charges, the City Clerk shall file with the County of Riverside Auditor-Controller a certified copy of this resolution together with a certified copy of said report endorsed with a statement over her signature that the report has been finally adopted by the City Council.

5. The County of Riverside Auditor-Controller shall enter the amounts of the charges against the respective lots of parcels of land as they appear on the current assessment roll.

6. Said election to collect delinquent and unpaid fees and charges shall remain in effect until December 31, 2028, unless otherwise repealed or amended by the City Council.

7. This Resolution shall be effective immediately upon adoption.

8. The City Clerk shall certify to the adoption of this Resolution, and shall maintain on file as a public record this Resolution.

9. Severability. That the City Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

10. Repeal of Conflicting Provisions. That all the provisions heretofore adopted by the City Council that are in conflict with the provisions of this Resolution are hereby repealed.

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Resolution No. 2023-
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May, 2023.

Mayor of the City of Moreno Valley

ATTEST:

City Clerk

APPROVED AS TO FORM:

City Attorney

Attachment: Resolution Authorizing Collection of Delinquent Solid Waste (6256 : PUBLIC HEARING FOR DELINQUENT SOLID WASTE

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Patricia Jacquez-Narez, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2023-___ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 16th day of May, 2023 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)

MORENO VALLEY Tax Roll Listing 2023
Customers with Invoices from Dates in 2022

MORENO VALLEY
2023

Column Totals 2,027,486.05 203,744.87 403,744.71 2,631,852.21

Table with columns: Account, Invoice, Customer, Address, City, State, Zip, Parcel, Assessed Value, Market Value, Taxable Value, Tax Rate, Tax Amount, and various agency codes. The table lists individual property records for Moreno Valley, California, for the year 2023.

Attachment: Tax Roll City Submission MORENO VALLEY - 5.5.2023 PUBLIC HEARING DELINQUENT SOLD WASTE ACCOUNTS

Table with columns for account number, name, address, city, state, zip, and status. The table lists numerous accounts across various addresses in the Moreno Valley area, including streets like Cedar Crest, Waterfall, and Sprinkler. Each entry includes a unique account ID and a status indicator such as 'Active', 'Cancelled', or 'Suspended'.

Attachment: Tax Roll City Submission - 5.5.2023 (6256) - PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS

374	263032006	68-4277-FC	COLEMAN, WESLEY	28652	SPRINGDALE MORN CA	92557-90	COLEMAN WESLEY PO BOX 861	MORENO VALLEY	92552	3065.00	3050.00	50.39	395.87	MR	90559	MOR-90559	00007-2717-2501	905.00	10321.00	Active
375	263032011	68-4277-FC	COLEMAN, WESLEY	28652	SPRINGDALE MORN CA	92557-90	COLEMAN WESLEY PO BOX 861	MORENO VALLEY	92552	3065.00	3050.00	50.39	395.87	MR	90559	MOR-90559	00007-2717-2501	905.00	10321.00	Active
376	263032014	68-4277-FC	GILMAN, GREGORY	10259	SYCAMORE MORN CA	92557-18	GILMAN GREGORY 2035 SYCAMORE	MORENO VALLEY	92557	452.42	45.24	89.86	587.24	MR	5843	MOR-5843	00003-16238-0060	452.42	10528.78	Active
377	263032023	68-4277-FC	AMARA, HANA DAWN	22386	SYCAMORE MORN CA	92557-18	AMARA HANA DAWN 2035 SYCAMORE	MORENO VALLEY	92557	452.42	45.24	89.86	587.24	MR	58966	MOR-58966	00006-16203-7007	452.42	1113.90	Active
378	263032035	68-4277-FC	BAMBERG, JAMES	10025	SYCAMORE MORN CA	92557-18	BAMBERG JAMES PO BOX 1448	MORENO VALLEY	92557	364.00	36.40	71.22	472.28	MR	58955	MOR-58955	00003-16238-0060	364.00	1044.99	Active
379	263032037	68-4277-FC	ROSS, GAYLE	10320	CARTAGENA MORN CA	92557-26	ROSS GAYLE 10312 CARTAGENA BEACH	MORENO VALLEY	92557	452.42	45.24	89.86	587.24	MR	92221	MOR-92221	00007-38876-1500	452.42	10528.78	Active
380	263032038	68-4277-FC	COLEMAN, WESLEY	28652	SPRINGDALE MORN CA	92557-90	COLEMAN WESLEY PO BOX 861	MORENO VALLEY	92552	3065.00	3050.00	50.39	395.87	MR	90559	MOR-90559	00007-2717-2501	905.00	10321.00	Active
381	263032039	68-4277-FC	BENWELL, LANE DAWN	24222	MOUNTAIN MORN CA	92557-26	BENWELL LANE 4125 CERITOS A LONG BEACH	90807	452.42	45.24	89.86	587.24	MR	18895	MOR-18895	00003-48497-9003	452.42	1103.90	Active	
382	263032041	68-4277-FC	ADRETTI, ADRIAN DAWN	22386	MOUNTAIN MORN CA	92557-26	ADRETTI ADRIAN 22386 MOUNTAIN VALLEY	92557	94.32	9.43	18.86	122.42	MR	18062	MOR-18062	00002-49990-1300	94.32	50.00	Active	
383	263032042	68-4277-FC	ADRETTI, ADRIAN DAWN	22386	MOUNTAIN MORN CA	92557-26	ADRETTI ADRIAN 22386 MOUNTAIN VALLEY	92557	304.00	30.40	60.80	367.20	MR	18062	MOR-18062	00002-49990-1300	304.00	462.42	Active	
384	263032043	68-4277-FC	FELMING, COLI DAWN	22386	MOUNTAIN MORN CA	92557-26	FELMING COLI 22386 MOUNTAIN VALLEY	92557	356.25	35.63	70.26	426.76	MR	14604	MOR-14604	00006-14737-3006	356.25	1158.52	Active	
385	263032044	68-4277-FC	ADRETTI, ADRIAN DAWN	22386	MOUNTAIN MORN CA	92557-26	ADRETTI ADRIAN 22386 MOUNTAIN VALLEY	92557	304.00	30.40	60.80	367.20	MR	18062	MOR-18062	00002-49990-1300	304.00	462.42	Active	
386	263032045	68-4277-FC	MITCHELL, DIANA BREN	25418	MOUNTAIN MORN CA	92557-26	MITCHELL DIANA 4825 LACY CT	CHINO CA	91710	206.55	20.66	40.90	246.10	MR	14405	MOR-14405	00006-42534-8001	206.55	7.87	Cancelled
387	263032046	68-4277-FC	FRANK, RAYMOND A	22511	MOUNTAIN MORN CA	92557-26	FRANK RAYMOND 22511 MOUNTAIN VALLEY	92557	64.24	6.42	12.54	84.20	MR	19356	MOR-19356	00006-24004-7001	64.24	18.06	Active	
388	263032047	68-4277-FC	ADRETTI, ADRIAN DAWN	22386	MOUNTAIN MORN CA	92557-26	ADRETTI ADRIAN 22386 MOUNTAIN VALLEY	92557	62.42	6.24	12.48	77.14	MR	18062	MOR-18062	00002-49990-1300	62.42	68.78	Active	
389	263032048	68-4277-FC	BERNHART, RONALD DAWN	20065	MIRACOSTA MORN CA	92557-90	CHUNG VINCENT 15827 TARBERRY	CHINO HILLS CA	91709	123.92	12.39	24.54	160.84	MR	18322	MOR-18322	00003-06870-4008	123.92	50.00	Cancelled
390	263032049	68-4277-FC	ADRETTI, ADRIAN DAWN	22386	MOUNTAIN MORN CA	92557-26	ADRETTI ADRIAN 22386 MOUNTAIN VALLEY	92557	304.00	30.40	60.80	367.20	MR	18062	MOR-18062	00002-49990-1300	304.00	462.42	Active	
391	263032050	68-4277-FC	THARATA, RASHIDA	20576	MOUNTAIN MORN CA	92557-26	THARATA RASHIDA 20576 MOUNTAIN VALLEY	92557	213.10	21.31	41.90	276.60	MR	19580	MOR-19580	00002-6237-9008	213.10	7.56	Cancelled	
392	263032051	68-4277-FC	SAUCER, LUCY	10109	ALTAIRBIA MORN CA	92557-90	SAUCER LUCY 10151 ALTAIRBIA	MORENO VALLEY	92557	588.99	58.90	116.62	745.04	MR	3567	MOR-3567	00003-44021-7005	588.99	1973.72	Active
393	263032052	68-4277-FC	FAKRA, SALAM DAWN	22386	MOUNTAIN MORN CA	92557-26	FAKRA SALAM DAWN 22386 MOUNTAIN VALLEY	92557	59.15	5.92	11.21	70.74	MR	19225	MOR-19225	00006-15233-0008	59.15	16.31	Active	
394	263032053	68-4277-FC	MACA, BRITTNEY DAWN	10258	CARTAGENA MORN CA	92557-90	MACA BRITTNEY 10258 CARTAGENA	MORENO VALLEY	92557	510.72	51.07	102.10	674.80	MR	18893	MOR-18893	00004-48137-9304	510.72	1450.00	Active
395	263032054	68-4277-FC	ADRETTI, ADRIAN DAWN	22386	MOUNTAIN MORN CA	92557-26	ADRETTI ADRIAN 22386 MOUNTAIN VALLEY	92557	304.00	30.40	60.80	367.20	MR	18062	MOR-18062	00002-49990-1300	304.00	462.42	Active	
396	263032055	68-4277-FC	DAILY, ANTONIO AND SARA K	10025	VIA PESCA MORN CA	92557-17	DAILY ANTONIO B 10025 VIA PESCA	MORENO VALLEY	92557	452.42	45.24	89.86	587.24	MR	16350	MOR-16350	00006-16706-0307	452.42	1113.90	Active
397	263032056	68-4277-FC	WALMS, MAMIE	10153	CORAL LN MORN CA	92557-18	CORAL LN 10153 CORAL LN	MORENO VALLEY	92557	124.56	12.46	24.56	161.84	MR	6887	MOR-6887	00005-56563-6000	124.56	158.24	Active
398	263032057	68-4277-FC	WALMS, MAMIE	10153	CORAL LN MORN CA	92557-18	CORAL LN 10153 CORAL LN	MORENO VALLEY	92557	31.07	3.11	6.22	40.28	MR	6886	MOR-6886	00006-16496-0006	31.07	40.28	Active
399	263032058	68-4277-FC	ALCANTARA, JESUS DAWN	23436	MARINER MORN CA	92557-26	ALCANTARA JESUS 23436 MARINER	MORENO VALLEY	92557	40.88	4.07	8.05	52.80	MR	17007	MOR-17007	00008-79493-3304	40.88	50.00	Active
400	263032059	68-4277-FC	BEACHOM, MORN	23436	MARINER MORN CA	92557-26	BEACHOM MORN 23436 MARINER	MORENO VALLEY	92557	140.10	14.02	27.64	155.66	MR	6759	MOR-6759	00005-57378-0005	140.10	105.28	Active
401	263032060	68-4277-FC	ALCANTARA, JESUS DAWN	23436	MARINER MORN CA	92557-26	ALCANTARA JESUS 23436 MARINER	MORENO VALLEY	92557	452.42	45.24	89.86	587.24	MR	17007	MOR-17007	00008-79493-3304	452.42	1058.00	Active
402	263032061	68-4277-FC	WILLIAMS, LASHANDA	10470	CORAL LN MORN CA	92557-18	CORAL LN 10470 CORAL LN	MORENO VALLEY	92557	125.74	12.57	24.90	163.20	MR	6422	MOR-6422	00005-19825-0008	125.74	158.49	Active
403	263032062	68-4277-FC	WALMS, EMMERALDA DAWN	10260	NIGHTHAWK MORN CA	92557-27	TINOCO MORN 10470 NIGHTHAWK	MORENO VALLEY	92557	94.32	9.43	18.88	122.42	MR	19215	MOR-19215	00005-47893-7301	94.32	50.00	Active
404	263032063	68-4277-FC	LOPEZ, LAURA DAWN	22386	MOUNTAIN MORN CA	92557-26	LOPEZ LAURA 22386 MOUNTAIN VALLEY	92557	304.00	30.40	60.80	367.20	MR	18062	MOR-18062	00002-49990-1300	304.00	462.42	Active	
405	263032064	68-4277-FC	MARSHALL, STEVEN DAWN	10340	SNOWY PLO MORN CA	92557-27	MARSHALL STEVEN 10340 SNOWY PLO	MORENO VALLEY	92557	258.25	25.85	51.19	315.56	MR	17683	MOR-17683	00001-25154-9008	258.25	7.88	Cancelled
406	263032065	68-4277-FC	BRANDT, ANDREW AND	10340	SNOWY PLO MORN CA	92557-27	BRANDT ANDREW 10340 SNOWY PLO	MORENO VALLEY	92557	236.86	23.69	46.90	307.44	MR	17684	MOR-17684	00001-24870-6003	236.86	7.43	Cancelled
407	263032066	68-4277-FC	COLE, JOSE DAWN	10340	SNOWY PLO MORN CA	92557-27	COLE JOSE 10340 SNOWY PLO	MORENO VALLEY	92557	94.32	9.43	18.88	122.42	MR	17684	MOR-17684	00001-24870-6003	94.32	118.24	Active
408	263032067	68-4277-FC	MACQUELY, DAVID DAWN	10340	SNOWY PLO MORN CA	92557-27	MACQUELY DAVID 23015 BIRNALL	MORENO VALLEY	92557	93.32	9.33	18.67	128.92	MR	14874	MOR-14874	00003-19487-4001	93.32	50.00	Active
409	263032068	68-4277-FC	MACQUELY, DAVID DAWN	10340	SNOWY PLO MORN CA	92557-27	MACQUELY DAVID 23015 BIRNALL	MORENO VALLEY	92557	93.32	9.33	18.67	128.92	MR	14874	MOR-14874	00003-19487-4001	93.32	50.00	Active
410	263032069	68-4277-FC	MACQUELY, DAVID DAWN	10340	SNOWY PLO MORN CA	92557-27	MACQUELY DAVID 23015 BIRNALL	MORENO VALLEY	92557	93.32	9.33	18.67	128.92	MR	14874	MOR-14874	00003-19487-4001	93.32	50.00	Active
411	263103118	68-4277-FC	TET, JENNIFER DAWN	31015	LANCASTER MORN CA	92553-80	COBBA 28 2 4005 SANITA ELM	MONTE CA	91711	61.70	6.17	12.22	80.08	MR	18058	MOR-18058	00002-51222-3305	61.70	18.14	Active
412	263103106	68-4277-FC	YOUNG, DANNY DAWN	31277	EUCALYPTI MORN CA	92553-81	ANALY 2577 EUCALYPTI	MORENO VALLEY	92553	452.42	45.23	89.56	587.04	MR	12085	MOR-12085	00009-31021-2502	452.42	1113.90	Active
413	263103107	68-4277-FC	ADAMS, DAN	31388	GRAN ALCA MORN CA	92553-80	ADAMS DAN 31388 GRAN ALCA	MORENO VALLEY	92553	588.99	58.90	116.62	745.04	MR	4606	MOR-4606	00004-15057-7009	588.99	1973.72	Active
414	263103108	68-4277-FC	ADAMS, DAN	31388	GRAN ALCA MORN CA	92553-80	ADAMS DAN 31388 GRAN ALCA	MORENO VALLEY	92553	431.29	43.13	85.80	559.80	MR	4606	MOR-4606	00004-15057-7009	431.29	1027.66	Active
415	263103109	68-4277-FC	ADAMS, DAN	31388	GRAN ALCA MORN CA	92553-80	ADAMS DAN 31388 GRAN ALCA	MORENO VALLEY	92553	588.99	58.90	116.62	745.04	MR	4606	MOR-4606	00004-15057-7009	588.99	1973.72	Active
416	263103120	68-4277-FC	ZHANG, YANTING	31329	EDGEWOOD MORN CA	92553-80	REIDY OLIVER 2705 LINDO	PORTLAND VA	24058	588.99	58.89	116.60	744.88	MR	11761	MOR-11761	00004-19702-1504	588.99	1450.00	Active
417	263103204	68-4277-FC	ERVAL, MAMMADO	31526	DRAEGEA MORN CA	92553-80	ERVAL MAMMADO 31526 DRAEGEA	MORENO VALLEY	92553	452.42	45.23	89.56	587.04	MR	16702	MOR-16702	00003-16206-7006	452.42	1113.90	Active
418	263103205	68-4277-FC	ERVAL, MAMMADO	31526	DRAEGEA MORN CA	92553-80	ERVAL MAMMADO 31526 DRAEGEA	MORENO VALLEY	92553	452.42	45.23	89.56	587.04	MR	16702	MOR-16702	00003-16206-7006	452.42	1113.90	Active
419	263103206	68-4277-FC	VARGAS, GUILERMO	31340	EDGEWOOD MORN CA	92553-80	VARGAS GUILERMO 31340 EDGEWOOD	MORENO VALLEY	92553	452.42	45.24	89.86	587.24	MR	4383	MOR-4383	00003-14803-0004	452.42	10528.78	Active
420	263103207	68-4277-FC	VARGAS, GUILERMO	31340	EDGEWOOD MORN CA	92553-80	VARGAS GUILERMO 31340 EDGEWOOD	MORENO VALLEY												

565	26416114	64-2727	EL	RUBIO, RAIMONDO (RENT)	23402	WOODLAND MORENO	20257	61	19.90	130.70	MOR	187032	MOR-187032	0004-10101-03007	100.10	5.00	220.02	Active
566	26416200	64-2727	EL	WAGNER, ROBERTA	23124	WOODLAND MORENO	20257	61	19.90	130.70	MOR	187451	MOR-187451	0002-19557-30268	100.10	5.00	220.02	Active
567	26416206	64-2727	EL	JOYCE, CANDIANO AND MAURICIO	23224	ELFIN FL.	20257	61	78.79	49.08	MOR	36456	MOR-36456	0003-14110-65009	347.44	10.43	581.93	Active
568	26416205	64-2727	EL	CASIAN, JUAN	23277	ELFIN FL. MORENO CA	20257	61	39.77	50.82	MOR	2503	MOR-2503	0003-12995-63003	391.77	10.28	628.13	Active
569	26416202	64-2727	EL	MAGNAN, MARY	23227	ELFIN FL. MORENO CA	20257	61	9.43	122.42	MOR	15002	MOR-15002	0003-19003-12017	391.77	10.28	628.13	Active
570	26416204	64-2727	EL	YUMBA, MARCO	23340	BREZY WA MORENO CA	20257	61	45.22	45.24	MOR	58109	MOR-58109	0003-16225-55008	452.42	10.28	688.78	Active
571	26416203	64-2727	EL	VILLANOVAS, JENNY (RENT)	23149	23151 BREEZY WA MORENO CA	20257	61	99.16	29.13	MOR	11830	MOR-11830	0003-19178-10186	452.42	10.28	688.78	Active
572	26416208	64-2727	EL	MILIONE, ALFREDO	23392	23392 BREZY WA MORENO CA	20257	61	104.10	10.14	MOR	89798	MOR-89798	0007-21605-55004	452.43	99.32	315.07	Active
573	26416300	64-2727	EL	MC WITT, DORIS	23161	BREZY WA MORENO CA	20257	61	89.97	128.02	MOR	12180	MOR-12180	0009-17983-60009	99.16	5.00	213.64	Active
574	26416300	64-2727	EL	RODRIGUEZ, JUAN AND PATRYA	23129	23129 BREEZY WA MORENO CA	20257	61	99.16	29.13	MOR	11830	MOR-11830	0003-19178-10186	452.42	10.28	688.78	Active
575	26416301	64-2727	EL	GAZCA, RICARDO	21861	HONY HOLM MORENO CA	20257	61	113.59	13.99	MOR	18867	MOR-18867	0003-20031-63005	113.59	5.92	257.57	Active
576	26416400	64-2727	EL	RODRIGUEZ, MARCELO	21861	HONY HOLM MORENO CA	20257	61	113.59	13.99	MOR	18867	MOR-18867	0003-20031-63005	113.59	5.92	257.57	Active
577	26416401	64-2727	EL	RODRIGUEZ, MARCELO	21861	HONY HOLM MORENO CA	20257	61	113.59	13.99	MOR	18867	MOR-18867	0003-20031-63005	113.59	5.92	257.57	Active
578	26416404	64-2727	EL	YAYAGONS, SHIRAZ	23161	WOODLAND MORENO CA	20257	61	45.22	45.23	MOR	18300	MOR-18300	0002-99834-23004	452.12	11.13	90.49	Active
579	26416420	64-2727	EL	WONG, LING AND CHENG, TUNG	23149	WOODLAND MORENO CA	20257	61	50.00	50.00	MOR	17128	MOR-17128	0001-17264-43006	50.00	5.00	90.00	Cancelled
580	26416407	64-2727	EL	HERNANDEZ, MARIA URSULA	23443	SHADY GLN MORENO CA	20257	61	199.55	19.96	MOR	19478	MOR-19478	0003-18705-43007	199.55	7.08	312.08	Active
581	26416408	64-2727	EL	HERNANDEZ, MARIA URSULA	23443	SHADY GLN MORENO CA	20257	61	199.55	19.96	MOR	19478	MOR-19478	0003-18705-43007	199.55	7.08	312.08	Active
582	26416409	64-2727	EL	SILVA, ALEX AND CLAUDIA	21862	SONNET DR MORENO CA	20257	61	414.14	14.14	MOR	34026	MOR-34026	0003-18677-75004	414.14	10.28	650.00	Active
583	26417011	64-2727	EL	ACOSTA, MICHAEL AND DANNA	23169	SONNET DR MORENO CA	20257	61	62.87	62.87	MOR	18242	MOR-18242	0002-95544-40009	62.87	5.00	182.33	Active
584	26417000	64-2727	EL	RODRIGUEZ, BEBECA (OWNR)	23223	HARLAND MORENO CA	20257	61	82.28	82.28	MOR	18521	MOR-18521	0003-19429-32000	82.28	11.13	562.14	Active
585	26417008	64-2727	EL	GIROTTA, LILLIAN	23153	HARLAND MORENO CA	20257	61	273.52	27.35	MOR	18876	MOR-18876	0004-30007-43004	273.52	8.25	400.17	Active
586	26417010	64-2727	EL	HARLAND MORENO CA	23223	HARLAND MORENO CA	20257	61	82.28	82.28	MOR	18521	MOR-18521	0003-19429-32000	82.28	11.13	562.14	Active
587	26418001	64-2727	EL	HERNANDEZ, CNDA	23019	WESTERN MORENO CA	20257	61	686.65	70.64	MOR	57464	MOR-57464	0003-16163-50000	686.65	14.70	961.02	Active
588	26418005	64-2727	EL	RAMIREZ, JOSE (OWNR)	23019	WESTERN MORENO CA	20257	61	686.65	70.64	MOR	57464	MOR-57464	0003-16163-50000	686.65	14.70	961.02	Active
589	26418006	64-2727	EL	DEBONO, JENNIFER	23043	WESTERN MORENO CA	20257	61	686.65	70.64	MOR	57464	MOR-57464	0003-16163-50000	686.65	14.70	961.02	Active
590	26419001	64-2727	EL	NUNEZ, BETHA (RENT)	23422	SWAY ST MORENO CA	20257	61	398.02	39.80	MOR	18056	MOR-18056	0002-43991-43007	398.02	11.12	531.14	Active
591	26419005	64-2727	EL	DEBONO, JENNIFER	23043	SWAY ST MORENO CA	20257	61	398.02	39.80	MOR	18056	MOR-18056	0002-43991-43007	398.02	11.12	531.14	Active
592	26419010	64-2727	EL	LIL, CHENCHON (OWNR)	21464	HUMMINGBIRD MORENO CA	20257	61	423.27	42.24	MOR	87998	MOR-87998	0004-48993-91006	423.27	11.13	560.14	Active
593	26419011	64-2727	EL	WANDTSTORF, LINDA	21628	HUMMINGBIRD MORENO CA	20257	61	328.14	32.81	MOR	11547	MOR-11547	0009-18899-30007	328.14	9.28	497.50	Active
594	26419020	64-2727	EL	WANG, LILIANA (OWNR)	21628	HONY HOLM MORENO CA	20257	61	71.30	928.00	MOR	9688	MOR-9688	0003-16379-05003	71.30	16.92	120.29	Active
595	26419024	64-2727	EL	PALOMARES, ANDRÉS	21455	HEIA DR. MORENO CA	20257	61	45.22	45.24	MOR	3923	MOR-3923	0003-14457-05006	45.22	10.28	688.78	Active
596	26419026	64-2727	EL	MORGAN, MINDY (OWN)	23049	CRANE CT MORENO CA	20257	61	299.67	29.97	MOR	6366	MOR-6366	0005-08890-05005	299.67	10.43	526.78	Active
597	26419027	64-2727	EL	RAMIREZ, CARMEN	21628	CRANE CT MORENO CA	20257	61	10.14	10.14	MOR	6366	MOR-6366	0005-08890-05005	10.14	10.43	526.78	Active
598	26419041	64-2727	EL	HOPKINS, MARY	21669	CRANE CT MORENO CA	20257	61	45.22	45.24	MOR	16076	MOR-16076	0003-12073-25007	45.22	10.28	688.78	Active
599	26419021	64-2727	EL	DEBONO, JENNIFER	23043	CRANE CT MORENO CA	20257	61	45.22	45.24	MOR	16076	MOR-16076	0003-12073-25007	45.22	10.28	688.78	Active
600	26419025	64-2727	EL	ALFARO, ALYSSA AND BRANDON	21669	SWAY ST MORENO CA	20257	61	429.57	42.96	MOR	18002	MOR-18002	0002-47985-53001	429.57	11.13	567.74	Active
601	26420004	64-2727	EL	SANJES, JESSICA (RENT)	21554	HONY HOLM MORENO CA	20257	61	402.32	40.23	MOR	17810	MOR-17810	0001-12960-33000	402.32	11.13	590.49	Active
602	26420006	64-2727	EL	RODRIGUEZ, MONICA (OWNR)	21554	HONY HOLM MORENO CA	20257	61	402.32	40.23	MOR	17810	MOR-17810	0001-12960-33000	402.32	11.13	590.49	Active
603	26420008	64-2727	EL	BAEZ, LOURDES	21554	HONY HOLM MORENO CA	20257	61	402.32	40.23	MOR	17810	MOR-17810	0001-12960-33000	402.32	11.13	590.49	Active
604	26420009	64-2727	EL	SANJES, LOURDES	21554	HONY HOLM MORENO CA	20257	61	402.32	40.23	MOR	17810	MOR-17810	0001-12960-33000	402.32	11.13	590.49	Active
605	26420004	64-2727	EL	ARELLANO, JOEL (OWNR)	11588	BARRET CT MORENO CA	20257	61	94.32	94.37	MOR	17050	MOR-17050	0001-86873-13003	94.32	5.00	208.64	Active
606	26420006	64-2727	EL	RODRIGUEZ, JEROME (OWNR)	11588	BARRET CT MORENO CA	20257	61	94.32	94.37	MOR	6844	MOR-6844	0005-13807-15005	94.32	10.28	688.78	Active
607	26421001	64-2727	EL	RODRIGUEZ, JEROME (OWNR)	11588	BARRET CT MORENO CA	20257	61	94.32	94.37	MOR	6844	MOR-6844	0005-13807-15005	94.32	10.28	688.78	Active
608	26421003	64-2727	EL	ALLEN, CLAY	21261	PONTER MORENO CA	20257	61	45.22	45.24	MOR	7953	MOR-7953	0003-12160-90007	45.22	10.28	688.78	Active
609	26421004	64-2727	EL	RODRIGUEZ, MICHAEL (RENT)	21261	PONTER MORENO CA	20257	61	45.22	45.24	MOR	7953	MOR-7953	0003-12160-90007	45.22	10.28	688.78	Active
610	26421010	64-2727	EL	WILLIAMS, RICHARD (OWNR)	21861	PARKLAND MORENO CA	20257	61	103.22	10.23	MOR	12535	MOR-12535	0009-70993-25008	103.22	11.13	240.49	Active
611	26422027	64-2727	EL	TRIN, HA TUAN	23649	MARK TWAIN MORENO CA	20257	61	410.56	41.06	MOR	17174	MOR-17174	0001-09176-91005	410.56	11.13	90.49	Cancelled
612	26422028	64-2727	EL	RODRIGUEZ, LINDA (OWNR)	23649	MARK TWAIN MORENO CA	20257	61	410.56	41.06	MOR	17174	MOR-17174	0001-09176-91005	410.56	11.13	90.49	Cancelled
613	26422035	64-2727	EL	MEIA, JOSE (OWNR)	23649	MARK TWAIN MORENO CA	20257	61	410.56	41.06	MOR	18504	MOR-18504	0003-17145-83004	410.56	11.13	590.49	Active
614	26422036	64-2727	EL	HERNANDEZ, LINDA	23649	MARK TWAIN MORENO CA	20257	61	410.56	41.06	MOR	18504	MOR-18504	0003-17145-83004	410.56	11.13	590.49	Active
615	26422006	64-2727	EL	KHAN, NUDHATH	21134	MEDHIL BO MORENO CA	20257	61	40.36	5.53	MOR	8103	MOR-8103	0006-54678-90006	40.36	5.00	208.64	Active
616	26422007	64-2727	EL	VERGARA, WILMA (OWNR)	11370	RED HILL BO MORENO CA	20257	61	42.36	42.34	MOR	18748	MOR-18748	0001-07247-43003	42.36	5.00	174.62	Active
617	26422011	64-2727	EL	DAZ, ROY	11370	RED HILL BO MORENO CA	20257	61	42.36	42.34	MOR	18748	MOR-18748	0001-07247-43003	42.36	5.00	174.62	Active
618	26422015	64-2727	EL	ANGEL, MARY CARMEN (OWNR)	11384	WEINHART MORENO CA	20257	61	94.32	11.48	MOR	12962	MOR-12962	0008-44938-93000	94.32	5.73	286.92	Active
619	26422017	64-2727	EL	ANGEL, MARY CARMEN (OWNR)	11384	WEINHART MORENO CA	20257	61	94.32	11.48	MOR	12962	MOR-12962	0008-44938-93000	94.32	5.73	286.92	Active
620	26422019																	

941	29139300	64-427Z	CE ZAMPARINO, VALDRE (RENT)	13172	BRIPAHAN W MOREN CA	20255769 BANULUIS ANDRI 1581 WHITE DR MORENO VALLEY 92555	4632.32	45.23	85.56	587.10	MOR	180408	MOR-180408	0002-37418-4304	452.32	11.13	590.49	Active	
942	29139305	64-427Z	EMERSON (RENT)	13172	BRIPAHAN W MOREN CA	20255769 BANULUIS ANDRI 1581 WHITE DR MORENO VALLEY 92555	4632.32	45.23	85.56	587.10	MOR	180408	MOR-180408	0002-37418-4304	452.32	11.13	590.49	Active	
943	29139306	64-427Z	CE MENDONZA, VERONICA (DOWN)	12240	BRIPAHAN W MOREN CA	20255769 MALDONADO FEE 12240 BRIPAHAN MORENO VALLEY 92557	4632.32	45.23	85.56	587.10	MOR	120889	MOR-120889	0008-86533-9305	452.32	11.13	590.49	Active	
944	29139307	64-427Z	CE MENDONZA, VERONICA (DOWN)	12240	BRIPAHAN W MOREN CA	20255769 MALDONADO FEE 12240 BRIPAHAN MORENO VALLEY 92557	96.22	94.3	88.68	122.42	84.7	MOR	162279	MOR-162279	0001-67476-2307	94.32	5.00	208.64	Active
945	29139310	64-427Z	CE MARTINEZ, STEPHEN (RENT)	12240	BRIPAHAN W MOREN CA	20255769 MALDONADO FEE 12240 BRIPAHAN MORENO VALLEY 92557	17.22	116.26	85.56	587.10	MOR	110529	MOR-110529	0001-80007-110529	94.32	10.00	361.43	Active	
946	29139311	64-427Z	CE CAVANAGH, AUSTIN (RENT)	12259	TURTIN L MOREN CA	20255769 CAVANAGH AUST 12259 TURTIN MORENO VALLEY 92557	227.86	22.79	94.52	295.76	7.6	MOR	188277	MOR-188277	0002-48335-4307	227.86	7.43	349.82	Active
947	29139320	64-427Z	CE BACON, MELISSA (RENT)	12259	TURTIN L MOREN CA	20255769 CAVANAGH AUST 12259 TURTIN MORENO VALLEY 92557	227.86	22.79	94.52	295.76	7.6	MOR	188277	MOR-188277	0002-48335-4307	227.86	7.43	349.82	Active
948	29139327	64-427Z	CE BACON, MELISSA (RENT)	12259	TURTIN L MOREN CA	20255769 CAVANAGH AUST 12259 TURTIN MORENO VALLEY 92557	247.38	24.74	48.88	311.0	8.1	MOR	187442	MOR-187442	0002-48335-4307	247.38	7.43	370.72	Active
949	29139330	64-427Z	CE ANTONI, ALAN (RENT)	22779	RANDOR R MOREN CA	20255769 STIPP ALEDO L 22779 RANDOR MORENO VALLEY 92557	276.38	27.64	94.52	358.74	7.6	MOR	152079	MOR-152079	0001-75231-3001	276.38	8.64	403.18	Active
950	29140000	64-427Z	CE ANTONI, ALAN (RENT)	22779	RANDOR R MOREN CA	20255769 STIPP ALEDO L 22779 RANDOR MORENO VALLEY 92557	15.88	158.88	85.56	587.10	MOR	1518	MOR-1518	0002-31488-1518	276.38	11.13	590.49	Active	
951	29140011	64-427Z	CE ANTONI, ALAN (RENT)	22779	RANDOR R MOREN CA	20255769 STIPP ALEDO L 22779 RANDOR MORENO VALLEY 92557	452.32	45.23	85.56	587.10	MOR	166980	MOR-166980	0001-81007-4307	452.32	11.13	590.49	Active	
952	29140012	64-427Z	CE ANTONI, ALAN (RENT)	22779	RANDOR R MOREN CA	20255769 STIPP ALEDO L 22779 RANDOR MORENO VALLEY 92557	452.32	45.23	85.56	587.10	MOR	166980	MOR-166980	0001-81007-4307	452.32	11.13	590.49	Active	
953	29140013	64-427Z	CE ANTONI, ALAN (RENT)	22779	RANDOR R MOREN CA	20255769 STIPP ALEDO L 22779 RANDOR MORENO VALLEY 92557	452.32	45.23	85.56	587.10	MOR	166980	MOR-166980	0001-81007-4307	452.32	11.13	590.49	Active	
954	29140014	64-427Z	CE ANTONI, ALAN (RENT)	22779	RANDOR R MOREN CA	20255769 STIPP ALEDO L 22779 RANDOR MORENO VALLEY 92557	452.32	45.23	85.56	587.10	MOR	166980	MOR-166980	0001-81007-4307	452.32	11.13	590.49	Active	
955	29140015	64-427Z	CE ANTONI, ALAN (RENT)	22779	RANDOR R MOREN CA	20255769 STIPP ALEDO L 22779 RANDOR MORENO VALLEY 92557	452.32	45.23	85.56	587.10	MOR	166980	MOR-166980	0001-81007-4307	452.32	11.13	590.49	Active	
956	29140016	64-427Z	CE ANTONI, ALAN (RENT)	22779	RANDOR R MOREN CA	20255769 STIPP ALEDO L 22779 RANDOR MORENO VALLEY 92557	452.32	45.23	85.56	587.10	MOR	166980	MOR-166980	0001-81007-4307	452.32	11.13	590.49	Active	
957	29141011	64-427Z	CE CHANAN, ARMIN (DOWN)	13149	HERITAGE D MOREN CA	20255768 CHANAN ARMIN 13149 HERITAGE MORENO VALLEY 92557	94.32	94.3	88.68	122.42	84.7	MOR	17276	MOR-17276	0001-52033-5308	94.32	5.00	208.64	Active
958	29141012	64-427Z	CE CHANAN, ARMIN (DOWN)	13149	HERITAGE D MOREN CA	20255768 CHANAN ARMIN 13149 HERITAGE MORENO VALLEY 92557	94.32	94.3	88.68	122.42	84.7	MOR	17276	MOR-17276	0001-52033-5308	94.32	5.00	208.64	Active
959	29141013	64-427Z	CE CHANAN, ARMIN (DOWN)	13149	HERITAGE D MOREN CA	20255768 CHANAN ARMIN 13149 HERITAGE MORENO VALLEY 92557	94.32	94.3	88.68	122.42	84.7	MOR	17276	MOR-17276	0001-52033-5308	94.32	5.00	208.64	Active
958	29141014	64-427Z	CE CHANAN, ARMIN (DOWN)	13149	HERITAGE D MOREN CA	20255768 CHANAN ARMIN 13149 HERITAGE MORENO VALLEY 92557	452.32	45.23	85.56	587.10	MOR	18121	MOR-18121	0009-43336-5000	452.32	11.13	590.49	Active	
959	29141015	64-427Z	CE SADRAMAH, SMAR AND HUDA 2555	2555	SHEFFIELD MOREN CA	20255768 SADRAMAH SM 2555 SHEFFIELD MORENO VALLEY 92557	452.32	45.23	85.56	587.10	MOR	8511	MOR-8511	0006-9441-8009	452.32	11.13	590.49	Active	
960	29141016	64-427Z	CE SADRAMAH, SMAR AND HUDA 2555	2555	SHEFFIELD MOREN CA	20255768 SADRAMAH SM 2555 SHEFFIELD MORENO VALLEY 92557	104.88	104.8	85.56	587.10	MOR	1322	MOR-1322	0009-23153-5000	104.88	1.00	132.2	Active	
961	29141017	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
962	29141018	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
963	29141019	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
964	29141020	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
965	29141021	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
966	29141022	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
967	29141023	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
968	29141024	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
969	29141025	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
970	29141026	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
971	29141027	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
972	29141028	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
973	29141029	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
974	29141030	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
975	29141031	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
976	29141032	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
977	29141033	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
978	29141034	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
979	29141035	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
980	29141036	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
981	29141037	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
982	29141038	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
983	29141039	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
984	29141040	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
985	29141041	64-427Z	CE COLEMAN, HENRY (RENT)	2909	KINROSS R MOREN CA	20255768 PAUL WIGG 494 BROOKHILL RIVERSIDE CA 92507	4632.32	45.23	85.56	587.10	MOR	1851	MOR-1851	0003-49048-5302	452.32	11.13	590.49	Cancelled	
986	29141042	64-42																	

Table with columns for parcel ID, owner name, address, city, county, and other details. The table contains multiple columns of data for each row, including parcel numbers and owner information.

Attachment: Tax Roll City Submission MORNO VALLEY - 5.5.2023 (6256) :: PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS

1508	30411046	68-4277	FE	CHAVEZ, NORMA (DWNR)	14877	DURHAM R MOORE CA	30555-73	CHAVEZ LINA N	13700 WELT	MORENO VALLEY	92553	55178	1518	3025	59770 R	MOR	173789	MOB-72789	00019-37505-63007	15178	5666	27560	Active	
1509	30411055	68-4277	FE	WAGNETT, TRINA A	14877	DURHAM R MOORE CA	30555-73	WAGNETT TRINA A	28650 LINDEN	MORENO VALLEY	92551	55178	1518	3025	59770 R	MOR	173789	MOB-72789	00019-37505-63007	15178	5666	27560	Active	
1510	30412101	68-4277	FE	CHAVEZ, YVESSENA (RENT)	28530	FOREST OAK MOORE CA	30555-63	THORNTON DANA	28530 FOREST OAK	MORENO VALLEY	92555	4522	4523	8056	58710 R	MOR	178782	MOB-27852	00021-71151-70001	45232	1113	59049	Active	
1511	30412104	68-4277	FE	TRELLIO, RAY	28530	FOREST OAK MOORE CA	30555-63	TRILLIO RAY	28530 FOREST OAK	MORENO VALLEY	92555	3902	3910	8747	50754 R	MOR	20653	MOB-79653	00003-27305-65003	39022	10503	62613	Active	
1512	30412105	68-4277	FE	PARKER, CAROLINE (DWNR)	28530	FOREST OAK MOORE CA	30555-63	PARKER CAROLINE	28530 FOREST OAK	MORENO VALLEY	92555	1228	1230	8667	50666 R	MOR	18667	MOB-18667	00002-70000-18667	1228	1182	59200	Active	
1513	30412206	68-4277	FE	FERRON, LAURIE AND KELLY (DWN)	28119	FOREST OAK MOORE CA	30555-63	FERRON LAURIE AND KELLY	28119 FOREST OAK	MORENO VALLEY	92508	5880	5889	11660	7643 R	MOR	137358	MOB-137358	00010-20709-23000	5880	1450	76906	Active	
1514	30412201	68-4277	FE	GARCIA DANIELA AND RAYMOND KELLY (DWN)	28119	FOREST OAK MOORE CA	30555-63	GARCIA DANIELA AND RAYMOND KELLY	28119 FOREST OAK	MORENO VALLEY	92508	5880	5889	11660	7643 R	MOR	137358	MOB-137358	00010-20709-23000	5880	1450	76906	Active	
1515	30412206	68-4277	FE	SEANDON, VIVIAN	28119	FOREST OAK MOORE CA	30555-63	THOMPSON THE	14485 CRISTAL V	MORENO VALLEY	92508	5880	5889	11660	7643 R	MOR	137358	MOB-137358	00010-20709-23000	5880	1450	76906	Active	
1516	30412206	68-4277	FE	LAMA, LILETA (DWNR)	28119	FOREST OAK MOORE CA	30555-63	THOMPSON THE	14485 CRISTAL V	MORENO VALLEY	92508	5880	5889	11660	7643 R	MOR	137358	MOB-137358	00010-20709-23000	5880	1450	76906	Active	
1517	30412206	68-4277	FE	RODRIGUEZ, LUIS	28119	FOREST OAK MOORE CA	30555-63	THOMPSON THE	14485 CRISTAL V	MORENO VALLEY	92508	5880	5889	11660	7643 R	MOR	137358	MOB-137358	00010-20709-23000	5880	1450	76906	Active	
1518	30413011	68-4277	FE	VADZULE, NIMHAI (DWNR)	28393	CHAMPION MOORE CA	30555-63	RODRIGUEZ LUIS	28393 CHAMPION MOORE	MORENO VALLEY	92555	10432	10431	20261	11500 R	MOR	13648	MOB-13648	00010-07378-33001	10432	1113	58434	Active	
1519	30413011	68-4277	FE	WONG, SHAMAM	28393	CHAMPION MOORE CA	30555-63	RODRIGUEZ LUIS	28393 CHAMPION MOORE	MORENO VALLEY	92555	10432	10431	20261	11500 R	MOR	13648	MOB-13648	00010-07378-33001	10432	1113	58434	Active	
1520	30413011	68-4277	FE	GOHMEY, LUIS	28117	CHAMPION MOORE CA	30555-63	RODRIGUEZ LUIS	28393 CHAMPION MOORE	MORENO VALLEY	92555	497	498	846	4456 R	MOR	16811	MOB-16811	00018-46424-11001	497	288	1340	67124	Active
1521	30415014	68-4277	FE	MUNIERO, LUIS	28122	CHAMPION MOORE CA	30555-63	RODRIGUEZ LUIS	28393 CHAMPION MOORE	MORENO VALLEY	92555	15602	15601	30849	20250 R	MOR	18938	MOB-18938	00012-01586-33002	15602	616	30524	Active	
1522	30415014	68-4277	FE	WONG, CHANG	28122	CHAMPION MOORE CA	30555-63	RODRIGUEZ LUIS	28393 CHAMPION MOORE	MORENO VALLEY	92555	485	486	877	4707 R	MOR	16727	MOB-16727	00019-00000-00000	485	142	6874	Active	
1523	30415014	68-4277	FE	CAPPUCCOLI, ADELE AND ALBA L	15256	ZAHARRAS S MOORE CA	30555-64	CAPPUCCOLI ALBA	15256 ZAHARRAS MOORE VALLEY	92555	43402	43401	8450	56336 R	MOR	159669	MOB-159669	00015-81002-43000	43402	1113	57129	Active		
1524	30415014	68-4277	FE	WILSON, DAVIN	15256	ZAHARRAS S MOORE CA	30555-64	CAPPUCCOLI ALBA	15256 ZAHARRAS MOORE VALLEY	92555	43402	43401	8450	56336 R	MOR	159669	MOB-159669	00015-81002-43000	43402	1113	57129	Active		
1525	30415014	68-4277	FE	GONZALEZ, E (RENT)	15256	ZAHARRAS S MOORE CA	30555-64	LIU JIMMY	11355 LAUREL RIVER	MORENO VALLEY	92505	12403	12401	2456	16098 R	MOR	166968	MOB-166968	00018-02019-73002	12403	600	27451	Active	
1526	30415017	68-4277	FE	LAGSON, WALTER	15384	ZAHARRAS S MOORE CA	30555-64	LAUREN JAY	15384 ZAHARRAS MOORE VALLEY	92555	10149	10148	20200	13166 R	MOR	64462	MOB-64462	00005-71046-45001	10149	9932	35105	Active		
1527	30415020	68-4277	FE	SAPP, ROYAN AND BRIAN	15345	ZAHARRAS S MOORE CA	30555-64	SAPP BRIAN	15345 ZAHARRAS MOORE VALLEY	92555	4623	4623	9256	58210 R	MOR	76351	MOB-76351	00006-04589-05005	4623	1113	59049	Active		
1528	30415020	68-4277	FE	RODRIGUEZ, ELIZABETH (RENT)	15384	ZAHARRAS S MOORE CA	30555-64	QIN WANG FEI	1509 SILAMANT CITY	INDUSTRY CA 91745	42327	42324	843	54824 R	MOR	186000	MOB-186000	00003-96300-63004	42327	1113	56054	Active		
1529	30415020	68-4277	FE	TERRELL, ARIANNE (DWNR)	15384	ZAHARRAS S MOORE CA	30555-64	SAPP BRIAN	15345 ZAHARRAS MOORE VALLEY	92555	4623	4623	9256	58210 R	MOR	76351	MOB-76351	00006-04589-05005	4623	1113	59049	Active		
1530	30415023	68-4277	FE	MARTINEZ, JOSE (DWNR)	15387	DUNES WAY MOORE CA	30555-64	MARTINEZ JOSE	15377 DUNES WAY MOORE VALLEY	92555	9162	9164	1814	11892 R	MOR	165003	MOB-165003	00017-33681-03009	9162	500	20594	Active		
1531	30415024	68-4277	FE	FUNY, GENISE	15387	DUNES WAY MOORE CA	30555-64	DEVEREUX HUGH	15256 DUNES WAY MOORE VALLEY	92555	32742	32744	6483	42498 R	MOR	69706	MOB-69706	00005-01944-35007	32742	10294	55676	Active		
1532	30415024	68-4277	FE	TERRELL, ARIANNE (DWNR)	15387	DUNES WAY MOORE CA	30555-64	DEVEREUX HUGH	15256 DUNES WAY MOORE VALLEY	92555	32742	32744	6483	42498 R	MOR	69706	MOB-69706	00005-01944-35007	32742	10294	55676	Active		
1533	30416007	68-4277	FE	JACKSON, KRISTAL (RENT)	15709	TURNBERRY MOORE CA	30555-49	JACKSON PRYTA	15709 TURNBERRY MOORE VALLEY	92555	24322	24321	4822	21668 R	MOR	180466	MOB-180466	00003-80975-53003	24322	743	37799	Active		
1534	30416007	68-4277	FE	SAMAMOTO, HIRUFUMI	15709	TURNBERRY MOORE CA	30555-49	JACKSON PRYTA	15709 TURNBERRY MOORE VALLEY	92555	452	452	858	58724 R	MOR	42224	MOB-42224	00000-04848-15003	452	100	68278	Active		
1535	30416001	68-4277	FE	SAMAMOTO, HIRUFUMI	15709	TURNBERRY MOORE CA	30555-49	SAMAMOTO HIRUFUMI	15650 TURNBERRY MOORE VALLEY	92555	452	452	858	58710 R	MOR	151966	MOB-151966	00013-77273-71001	452	1113	59049	Active		
1536	30416001	68-4277	FE	VOCIANO, VIRGINIA	15600	TURNBERRY MOORE CA	30555-49	VOCIANO VIRGINIA	15600 TURNBERRY MOORE VALLEY	92555	5899	5899	11662	74400 R	MOR	16021	MOB-16021	00003-12067-75000	5899	10733	67222	Active		
1537	30416001	68-4277	FE	LOWE, RALPH	15600	TURNBERRY MOORE CA	30555-49	LOWE RALPH	15600 TURNBERRY MOORE VALLEY	92555	452	452	858	58710 R	MOR	151967	MOB-151967	00009-81644-50000	452	1113	59049	Active		
1538	30416006	68-4277	FE	DAKRE, PAUL	27175	OCEAN DUN MOORE CA	30555-49	BARNES ERIK	27175 OCEAN DUN MOORE VALLEY	92555	28225	28204	5591	16648 R	MOR	134969	MOB-134969	00009-80060-63007	28225	1113	59049	Cancelled		
1539	30417006	68-4277	FE	TERRELL, ARIANNE (DWNR)	15645	TOURNAINE C MOORE CA	30555-49	TERRELL ARIANNE	15645 TOURNAINE C MOORE VALLEY	92555	9518	9518	19256	11248 R	MOR	142894	MOB-142894	00000-01372-53001	9518	1188	59612	Active		
1540	30417006	68-4277	FE	HALL, CHARMAYNE	15645	TOURNAINE C MOORE CA	30555-49	HALL CHARMAYNE	15645 TOURNAINE C MOORE VALLEY	92555	30432	30431	6026	39500 R	MOR	76982	MOB-76982	00006-21416-35003	30432	842	48020	Active		
1541	30417014	68-4277	FE	GIBSON, LEWIS AND DANORA	16046	BARBITT CT MOORE CA	30555-49	ORSON VILSON	15694 BARBITT CT MOORE VALLEY	92555	57833	57831	10455	75020 R	MOR	27996	MOB-27996	00009-12824-95009	57833	18485	88120	Active		
1542	30417014	68-4277	FE	GRAVES, BRUCE	15700	BARBITT CT MOORE CA	30555-49	GRAVES BRUCE	15700 BARBITT CT MOORE VALLEY	92555	452	452	858	58710 R	MOR	172451	MOB-172451	00019-78785-43002	452	1113	59049	Active		
1543	30417017	68-4277	FE	PARKER, BRETT (DWNR)	15700	BARBITT CT MOORE CA	30555-49	PARKER ALAN	15700 BARBITT CT MOORE VALLEY	92555	10000	10000	1900	12900 R	MOR	173466	MOB-173466	00019-77785-43002	10000	546	24352	Active		
1544	30417020	68-4277	FE	FISHER, REGINA (RENT)	15700	VERSALES MOORE CA	30555-49	THORNTON DAN	42615 VERA VERSALES MOORE VALLEY	92555	1586	1586	318	1800 R	MOR	152767	MOB-152767	00019-78359-13000	1586	1113	59049	Active		
1545	30417037	68-4277	FE	FISHER, REGINA (RENT)	15700	VERSALES MOORE CA	30555-49	THORNTON DAN	42615 VERA VERSALES MOORE VALLEY	92555	30178	3018	5975	39170 R	MOR	153766	MOB-153766	00014-01942-13000	30178	928	41114	Active		
1546	30417044	68-4277	FE	OLEKANA, OLUKOLUWUN (DWN)	15675	VERSALES MOORE CA	30555-49	OLEKANA OLGA	15675 VERSALES MOORE VALLEY	92555	32304	32306	6408	70208 R	MOR	181517	MOB-181517	00022-60407-00000	32304	928	49396	Active		
1547	30417044	68-4277	FE	OLEKANA, OLUKOLUWUN (DWN)	15675	VERSALES MOORE CA	30555-49	OLEKANA OLGA	15675 VERSALES MOORE VALLEY	92555	32304	32306	6408	70208 R	MOR	181517	MOB-181517	00022-60407-00000	32304	928	49396	Active		
1548	30417048	68-4277	FE	CONEMAR, BRIAN (DWNR)	15695	CONEMAR MOORE CA	30555-49	ORSON VILSON	15695 CONEMAR MOORE VALLEY	92555	54079	54078	1078	70184 R	MOR	146004	MOB-146004	00017-47411-33009	54079	1395	71820	Active		
1549	30417050	68-4277	FE	CONEMAR, BRIAN (DWNR)	15695	CONEMAR MOORE CA	30555-49	ORSON VILSON	15695 CONEMAR MOORE VALLEY	92555	54079	54078	1078	70184 R	MOR	146004	MOB-146004	00017-47411-33009	54079	1395	71820	Active		
1550	30417053	68-4277	FE	TOMAS, ROSALIE (RENT)	15695	CONEMAR MOORE CA	30555-49	ORSON VILSON	15695 CONEMAR MOORE VALLEY	92555	39852	39851	7992	51078 R	MOR	170007	MOB-170007	00018-79191-73000	39852	1113	53109	Active		
1551	30418001	68-4277	FE	BLOCK, BRUCE (DWNR)	15605	OLVER ST																		

Table with columns for account number, owner name, address, city, state, zip, parcel number, and status. The table lists numerous property records across various neighborhoods in Moreno Valley, California, including areas like Riva Ridge, Kentwood, and Moreno Valley. Each row contains a unique account ID, the owner's name and address, and the current status of the account (e.g., Active, Canceled, Delinquent).

2007	31251514	64-2727	FE	WILSON, AQUILA (OWNR)	16655	SECRETARIA MORENO CA	30551-25 WILSON AVA 16655 SECRETARIA MORENO VALLEY 95551	4632.32	45.23	85.56	587.10	MOR	149965	MOR-149965	0003-14293-33007	452.32	11.13	590.49	Active
2008	31251518	64-2727	FE	MILBURN, ANDREW (OWNR)	16657	SECRETARIA MORENO CA	30551-25 MILBURN AVA 16657 SECRETARIA MORENO VALLEY 95551	4632.32	45.23	85.56	587.10	MOR	149965	MOR-149965	0003-14293-33007	452.32	11.13	590.49	Active
2007	31251530	64-2727	FE	SMITH, BARBARA (RENT)	16652	OMAHA DR MORENO CA	30551-24 SANDOVAL NATL 16652 OMAHA DR MORENO VALLEY 95551	4632.32	45.23	85.56	587.10	MOR	165583	MOR-165583	0001-07480-44004	452.32	11.13	590.49	Active
2007	31251531	64-2727	FE	PANTON, BRIGITTE	16612	SIR BARTON MORENO CA	30551-25 SANDOVAL NATL 16612 SIR BARTON MORENO VALLEY 95551	4632.32	45.23	85.56	587.24	MOR	6900	MOR-6900	0005-04294-15008	452.42	10.28	688.78	Active
2007	31251532	64-2727	FE	MICCHELI, DAVID	16624	SIR BARTON MORENO CA	30551-25 SANDOVAL NATL 16624 SIR BARTON MORENO VALLEY 95551	4632.32	45.23	85.56	587.24	MOR	6900	MOR-6900	0005-04294-15008	452.42	10.28	688.78	Active
2008	31251541	64-2727	FE	REAL, GARY	16695	SIR BARTON MORENO CA	30551-25 REAL GARY 16695 SIR BARTON MORENO VALLEY 95551	4632.32	45.23	85.56	587.10	MOR	17732	MOR-17732	0001-15075-8002	452.32	11.13	590.49	Active
2008	31251542	64-2727	FE	ASCENZO, NINA	16628	WAR CLOUD MORENO CA	30551-25 ASCENZO NINA 16628 WAR CLOUD MORENO VALLEY 95551	3561.91	35.09	69.48	415.48	MOR	17500	MOR-17500	0002-01110-83003	3561.91	9.28	480.27	Active
2008	31251410	64-2727	FE	VALDEZ, VIOLETA	16636	WAR CLOUD MORENO CA	30551-25 VALDEZ VIOLETA 16636 WAR CLOUD MORENO VALLEY 95551	4402.43	44.03	89.57	583.22	MOR	14933	MOR-14933	0001-01593-33009	4402.43	11.13	587.49	Active
2008	31251411	64-2727	FE	MORAN, MALARA (OWNR)	16636	WAR CLOUD MORENO CA	30551-25 MORAN MALARA 16636 WAR CLOUD MORENO VALLEY 95551	4632.32	45.23	85.56	587.24	MOR	14933	MOR-14933	0001-01593-33009	4632.32	11.13	587.49	Active
2008	31251426	64-2727	FE	FLORENZIO, MOI (RENT)	16630	WAR CLOUD MORENO CA	30551-25 FLORENZIO MOI 16630 WAR CLOUD MORENO VALLEY 95551	120.49	12.05	23.86	116.40	MOR	18106	MOR-18106	0002-14464-23005	120.49	5.00	76.66	Cancelled
2008	31251500	64-2727	FE	WORTHINGTON, ANDREW	16630	WAR CLOUD MORENO CA	30551-25 WORTHINGTON ANDREW 16630 WAR CLOUD MORENO VALLEY 95551	120.49	12.05	23.86	116.40	MOR	18106	MOR-18106	0002-14464-23005	120.49	5.00	76.66	Cancelled
2007	31251604	64-2727	FE	MC CULLOUGH, STEVE	16641	WAR CLOUD MORENO CA	30551-25 MC CULLOUGH STEVE 16641 WAR CLOUD MORENO VALLEY 95551	452.42	45.24	88.58	587.24	MOR	4234	MOR-4234	0003-14708-15002	452.42	10.28	688.78	Active
2008	31251610	64-2727	FE	APRILIS, ANDREW	16645	WAR CLOUD MORENO CA	30551-25 APRILIS ANDREW 16645 WAR CLOUD MORENO VALLEY 95551	588.18	58.82	116.46	763.64	MOR	14481	MOR-14481	0003-14708-15002	588.18	14.93	933.39	Active
2008	31251611	64-2727	FE	WITTE, TERRY	16645	WAR CLOUD MORENO CA	30551-25 WITTE TERRY 16645 WAR CLOUD MORENO VALLEY 95551	4632.32	45.23	85.56	587.24	MOR	14481	MOR-14481	0003-14708-15002	4632.32	11.13	587.49	Active
2008	31251626	64-2727	FE	LOPEZ, SYLVIA (RENT)	16741	MARSHET P MORENO CA	30551-23 DALLIN STATION 8665 HARTDOTT SCOTTSDALE AZ 85255	2372.27	23.77	47.07	308.56	MOR	11563	MOR-11563	0001-17356-03003	2372.27	7.43	364.79	Active
2008	31251627	64-2727	FE	FRONZONI, JERRY (RENT)	16741	MARSHET P MORENO CA	30551-23 DALLIN STATION 8665 HARTDOTT SCOTTSDALE AZ 85255	42.86	4.29	8.49	55.87	MOR	16261	MOR-16261	0001-17356-03003	42.86	1.40	94.32	Active
2002	31251634	64-2727	FE	CHAVILLA JAVIER	16740	WAR CLOUD MORENO CA	30551-25 CHAVILLA JAVIER 16740 WAR CLOUD MORENO VALLEY 95551	588.00	58.80	116.60	764.88	MOR	135073	MOR-135073	0009-02805-83008	588.00	14.50	769.06	Active
2009	31251635	64-2727	FE	WILLIAMS, JAMES E	16729	SECRETARIA MORENO CA	30551-25 WILLIAMS JAMES 16729 SECRETARIA MORENO VALLEY 95551	4632.42	45.24	89.58	587.24	MOR	5792	MOR-5792	0003-04211-15001	4632.42	10.28	688.78	Active
2006	31251640	64-2727	FE	ORTEGA CASASSO, OWEN	16697	SECRETARIA MORENO CA	30551-25 ORTEGA CASASSO 16697 SECRETARIA MORENO VALLEY 95551	84.77	8.48	15.88	84.77	MOR	118257	MOR-118257	0009-03603-75004	84.77	11.13	590.49	Active
2005	31251641	64-2727	FE	FELIX, SUSANA (OWNR)	16709	WAR CLOUD MORENO CA	30551-25 HERNANDEZ VIL 16709 WAR CLOUD MORENO VALLEY 95551	75.58	7.57	14.98	88.22	MOR	187169	MOR-187169	0004-12344-03009	75.58	5.00	195.00	Active
2009	31251642	64-2727	FE	PEREZ, ANDREW	16709	WAR CLOUD MORENO CA	30551-25 HERNANDEZ VIL 16709 WAR CLOUD MORENO VALLEY 95551	85.56	8.56	16.02	91.58	MOR	187169	MOR-187169	0004-12344-03009	85.56	5.00	195.00	Active
2008	31251701	64-2727	FE	MIRANDA, MARIA (OWNR)	25610	SLATE CREEK MORENO CA	30551-25 LOPEZ MARINA 25610 SLATE CREEK MORENO VALLEY 95551	400.22	40.23	79.66	522.20	MOR	180481	MOR-180481	0002-39577-33000	400.22	11.13	540.49	Active
2009	31251705	64-2727	FE	LIFORN, KIMBERLY	25610	SLATE CREEK MORENO CA	30551-25 LOPEZ MARINA 25610 SLATE CREEK MORENO VALLEY 95551	4632.42	45.24	89.58	587.24	MOR	30562	MOR-30562	0001-03121-55006	4632.42	10.28	688.78	Active
2009	31251706	64-2727	FE	FRONZONI, JERRY (RENT)	25610	SLATE CREEK MORENO CA	30551-25 LOPEZ MARINA 25610 SLATE CREEK MORENO VALLEY 95551	4632.42	45.24	89.58	587.24	MOR	30562	MOR-30562	0001-03121-55006	4632.42	10.28	688.78	Active
2010	31251731	64-2727	FE	CARRETT, RICHARD	25247	HARKER I MORENO CA	30551-25 HERNANDEZ VIL 16709 WAR CLOUD MORENO VALLEY 95551	78.94	7.89	15.63	102.46	MOR	107662	MOR-107662	0008-84338-75005	78.94	6.74	200.00	Active
2010	31251737	64-2727	FE	FLORES, LUIS ANDERSON (OWNR)	25247	HARKER I MORENO CA	30551-25 HERNANDEZ VIL 16709 WAR CLOUD MORENO VALLEY 95551	42.86	4.29	8.49	55.87	MOR	16261	MOR-16261	0001-17356-03003	42.86	1.40	94.32	Active
2010	31251744	64-2727	FE	BURNETT, RAMONA (OWNR)	25247	HARKER I MORENO CA	30551-25 HARNER I MORENO VALLEY 95551	84.84	8.48	16.02	110.12	MOR	118300	MOR-118300	0009-49311-15005	84.84	5.00	216.22	Active
2010	31251744	64-2727	FE	AGUIAR, RICARDO	25247	HARKER I MORENO CA	30551-25 AGUIAR RICARDO 25247 HARKER I MORENO VALLEY 95551	579.31	57.93	114.70	751.64	MOR	11447	MOR-11447	0003-01190-35001	579.31	10.89	544.50	Active
2010	31251751	64-2727	FE	BROWN, VALENCIA	25247	HARKER I MORENO CA	30551-25 BROWN EDWARD 25047 HARKER I MORENO VALLEY 95551	588.90	58.90	116.62	764.88	MOR	64612	MOR-64612	0005-20259-50008	588.90	13.17	897.22	Active
2010	31251759	64-2727	FE	WONG, DONALD	25247	HARKER I MORENO CA	30551-25 BROWN EDWARD 25047 HARKER I MORENO VALLEY 95551	132.24	13.23	25.40	167.88	MOR	27027	MOR-27027	0003-11348-05005	132.24	14.50	712.50	Active
2010	31251760	64-2727	FE	RODRIGUEZ, MICHELLE (OWNR)	25247	HARKER I MORENO CA	30551-25 BROWN EDWARD 25047 HARKER I MORENO VALLEY 95551	81.12	8.11	15.84	107.88	MOR	16264	MOR-16264	0006-64685-73004	81.12	1.60	108.12	Cancelled
2010	31251768	64-2727	FE	MOJICA, ADRIANA (RENT)	25131	PELLIBI CRI MORENO CA	30551-25 MOJICA VICENT 25131 PELLIBI CRI MORENO VALLEY 95551	76.98	7.70	15.24	90.22	MOR	174932	MOR-174932	0002-07286-13008	76.98	5.00	196.30	Active
2008	31251791	64-2727	FE	ROBINSON, DEBRA	25136	PELLIBI CRI MORENO CA	30551-25 MOJICA VICENT 25131 PELLIBI CRI MORENO VALLEY 95551	262.11	26.21	51.00	340.22	MOR	5173	MOR-5173	0003-15006-9001	262.11	10.94	487.17	Active
2008	31251793	64-2727	FE	CARLOS, ANTONIO (OWNR)	25136	PELLIBI CRI MORENO CA	30551-25 MOJICA VICENT 25131 PELLIBI CRI MORENO VALLEY 95551	138.61	13.86	26.44	184.88	MOR	13846	MOR-13846	0001-11312-31001	138.61	5.00	216.22	Active
2010	31251810	64-2727	FE	COSTI, SHANNON (RENT)	16748	HOLLYWOOD MORENO CA	30551-23 TRINITY TUE L 1783 ROSHARU CT FOUNTAIN VALLEY 92708	174.87	17.85	33.34	231.48	MOR	17502	MOR-17502	0002-04872-63003	174.87	6.13	305.03	Active
2010	31251811	64-2727	FE	FRONZONI, JERRY (RENT)	16748	HOLLYWOOD MORENO CA	30551-23 TRINITY TUE L 1783 ROSHARU CT FOUNTAIN VALLEY 92708	174.87	17.85	33.34	231.48	MOR	17502	MOR-17502	0002-04872-63003	174.87	6.13	305.03	Active
2011	31251810	64-2727	FE	CARLOS, DAVID (OWNR)	16748	HOLLYWOOD MORENO CA	30551-23 TRINITY TUE L 1783 ROSHARU CT FOUNTAIN VALLEY 92708	365.38	36.40	72.46	475.48	MOR	17773	MOR-17773	0001-04948-40007	365.38	11.40	524.34	Active
2011	31251811	64-2727	FE	WILLIAMS, KEVIN (RENT)	16748	HOLLYWOOD MORENO CA	30551-23 TRINITY TUE L 1783 ROSHARU CT FOUNTAIN VALLEY 92708	212.86	21.29	42.15	276.84	MOR	17826	MOR-17826	0001-09076-63006	212.86	7.43	334.82	Active
2014	31251810	64-2727	FE	FRONZONI, JERRY (RENT)	16748	HOLLYWOOD MORENO CA	30551-23 TRINITY TUE L 1783 ROSHARU CT FOUNTAIN VALLEY 92708	174.87	17.85	33.34	231.48	MOR	17502	MOR-17502	0002-04872-63003	174.87	6.13	305.03	Active
2011	31251814	64-2727	FE	SEVILLA, SANDRA (OWNR)	16828	LATRAS LN MORENO CA	30551-25 SEVILLA SANDRA 16828 LATRAS LN MORENO VALLEY 95551	588.90	58.90	116.62	764.88	MOR	80748	MOR-80748	0007-02089-55005	588.90	13.17	897.22	Active
2011	31251820	64-2727	FE	FRONZONI, JERRY (RENT)	16828	LATRAS LN MORENO CA	30551-25 SEVILLA SANDRA 16828 LATRAS LN MORENO VALLEY 95551	588.90	58.90	116.62	764.88	MOR	80748	MOR-80748	0007-02089-55005	588.90	13.17	897.22	Active
2011	31251820	64-2727	FE	VINES, NAKIYA AND EVIN	16888	MALLE LN MORENO CA	30551-25 BRADY VINES N 16888 MALLE LN MORENO VALLEY 95551	561.08	56.11	111.09	728.28	MOR	112869	MOR-112869	0009-21274-55004	561.08	13.36	867.84	Active
2011	31251840	64-2727	FE	ALVAREZ, JESUS AND LUIS	16933	HOLLYWOOD MORENO CA	30551-25 ALVAREZ JESUS 16933 HOLLYWOOD MORENO VALLEY 95551	55.00	5.50	10.89	71.84	MOR	180317	MOR-180317	0002-07282-95005	55.00	5.00	195.84	Active
2011	31251840	64-2727	FE	FRONZONI, JERRY (RENT)	16933	HOLLYWOOD MORENO CA	30551-25 ALVAREZ JESUS 16933 HOLLYWOOD MORENO VALLEY 95551	55.00	5.50	10.89	71.84	MOR	180317	MOR-180317	0002-07282-95005	55.00	5.00	195.84	Active
2011	31251847	64-2727	FE	HERNANDEZ, LUIS AND PATRICIA	16875	HOLLYWOOD MORENO CA	30551-25 HERNANDEZ LUIS 16875 HOLLYWOOD MORENO VALLEY 95551	582.22	58.23	116.46	763.64	MOR	17013	MOR-17013	0003-19471-93008	582.22	7.43	386.79	Active
2011	31251847	64-2727	FE	FRONZONI, JERRY (RENT)	16875	HOLLYWOOD MORENO CA	30551-25 HERNANDEZ LUIS 16875 HOLLYWOOD MORENO VALLEY 95551	582.22	58.23	116.46	763.64	MOR	17013	MOR-17013	0003-19471-93008	582.22	7.43	3	

Table with columns for address, owner name, and parcel details. The table lists numerous parcels across various counties, including Miami-Dade, Broward, and Volusia. Each entry includes a unique parcel ID, the owner's name and address, and the parcel's location and characteristics.

Attachment: Tax Roll Submission - 5.5.2023 (6256) - PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACTIVES

Table with columns for address, owner name, and phone number. The table contains multiple columns of data, including addresses in various locations like Moreno Valley, San Diego, and other California cities. The data is organized in a grid-like format with multiple columns per row.

3020	47842600	64-4277	MAEEL, IRENE	28602	7UTTERLICK MORENO CA	92555	52	206.78	20.68	40.94	288.00	40.94	288.00	MOR	174510	MOR-174510	0000-67387-53005	206.78	7.03	333.89	Act
3021	47846000	64-4277	MARCO, DENISE	14350	BLUEBON MORENO CA	92555	49	80.56	587.10	80.56	587.10	80.56	587.10	MOR	18793	MOR-18793	0002-76989-63007	452.32	11.13	590.49	Act
3022	47846100	64-4277	HENDERSON, GENEVIEVE DAWN	14350	BLUEBON MORENO CA	92555	49	80.56	587.10	80.56	587.10	80.56	587.10	MOR	17793	MOR-17793	0001-6258-73003	452.32	11.13	590.49	Act
3023	47846200	64-4277	DYWIDY, LISA	14350	BLUEBON MORENO CA	92555	49	80.56	587.10	80.56	587.10	80.56	587.10	MOR	17793	MOR-17793	0001-6258-73003	452.32	11.13	590.49	Act
3024	47846300	64-4277	DOCKSON, BOB	14350	BLUEBON MORENO CA	92555	49	80.56	587.10	80.56	587.10	80.56	587.10	MOR	17793	MOR-17793	0001-6258-73003	452.32	11.13	590.49	Act
3025	47846400	64-4277	JACKSON, CRISTAL	14350	BLUEBON MORENO CA	92555	49	80.56	587.10	80.56	587.10	80.56	587.10	MOR	17721	MOR-17721	0001-32782-43005	212.86	7.43	334.82	Act
3026	47846500	64-4277	WATTS, JUANITA	28602	7UTTERLICK MORENO CA	92555	49	80.56	587.10	80.56	587.10	80.56	587.10	MOR	18874	MOR-18874	0001-32782-43005	212.86	7.43	334.82	Act
3027	47900601	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3028	47900602	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3029	47900603	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3030	47900604	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3031	47900605	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3032	47900606	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3033	47900607	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3034	47900608	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3035	47900609	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3036	47900610	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3037	47900611	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3038	47900612	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3039	47900613	64-4277	SALINAS, MARIE BERT	12661	LAURYN MORENO CA	92553	22	9.00	64.00	9.00	64.00	9.00	64.00	MOR	16874	MOR-16874	0004-654-33003	50.00	1.13	50.00	Cancelled
3040	47910100	64-4277	LOPEZ, MARICAROL	25199	SHERBROOK MORENO CA	92553	14	1.26	84.32	1.26	84.32	1.26	84.32	MOR	69353	MOR-69353	0005-6008-65008	68.99	5.00	89.72	Cancelled
3041	47910101	64-4277	HALLOWAY, PAM	12167	SHERBROOK MORENO CA	92553	14	80.56	587.24	80.56	587.24	80.56	587.24	MOR	21678	MOR-21678	0000-31628-95002	452.42	10.28	688.78	Act
3042	47910102	64-4277	CAMPBELL, GROVER L	13060	SHERBROOK MORENO CA	92553	14	80.56	587.24	80.56	587.24	80.56	587.24	MOR	6903	MOR-6903	0003-1152-65008	452.42	10.28	688.78	Act
3043	47910200	64-4277	MORIN, GLENN R	13064	SHERBROOK MORENO CA	92553	14	80.56	587.24	80.56	587.24	80.56	587.24	MOR	15589	MOR-15589	0004-17688-53000	422.37	11.13	565.94	Act
3044	47910201	64-4277	WILLIAMS, JAMES RESTATE JR	13064	SHERBROOK MORENO CA	92553	14	80.56	587.24	80.56	587.24	80.56	587.24	MOR	4825	MOR-4825	0003-1558-53000	452.42	11.13	590.49	Act
3045	47911004	64-4277	BOSTIC, MARSHALL B	13167	SHERBROOK MORENO CA	92552	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	24093	MOR-24093	0003-23874-60000	452.42	10.28	688.78	Act
3046	47911005	64-4277	MCCLY, HENRY	12205	SHERBROOK MORENO CA	92552	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	4825	MOR-4825	0003-1558-53000	452.42	11.13	590.49	Act
3047	47911006	64-4277	RODRIGUEZ, ROSA (DOWNS)	13231	SHERBROOK MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	16783	MOR-16783	0001-09615-13008	452.42	11.13	590.49	Act
3048	47911200	64-4277	SLUZZ, LINDA	13158	SHERBROOK MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	17627	MOR-17627	0000-8269-73000	243.52	7.43	370.99	Act
3049	47911201	64-4277	HEWITT, HENRY (DOWNS)	13158	SHERBROOK MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	15589	MOR-15589	0000-13766-50000	243.52	7.43	370.99	Act
3050	47911202	64-4277	HEWITT, HENRY (DOWNS)	13158	SHERBROOK MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	15589	MOR-15589	0000-13766-50000	243.52	7.43	370.99	Act
3051	47911300	64-4277	VELAZQUEZ, NELIE BERT	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	13126	MOR-13126	0009-0644-73002	74.24	18.09	95.24	Act
3052	47911301	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3053	47911302	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3054	47911303	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3055	47911304	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3056	47911305	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3057	47911306	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3058	47911307	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3059	47911308	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3060	47911309	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3061	47911310	64-4277	BLONK, NATALIE (DOWNS)	25150	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	12113	MOR-12113	0009-0644-73002	74.24	18.09	95.24	Act
3062	47912000	64-4277	MINER, CHERRY (DOWNS)	25114	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	15375	MOR-15375	0004-12724-13000	388.00	14.50	769.06	Act
3063	47912001	64-4277	MORIN, MIKE	25114	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	7843	MOR-7843	0006-0747-95002	30.00	5.00	155.14	Act
3064	47912002	64-4277	KARREN, MATTHEW	25114	DRAEGEA A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	7843	MOR-7843	0006-0747-95002	30.00	5.00	155.14	Act
3065	47912003	64-4277	RODRIGUEZ, EMANUEL	13199	BENCLIFF A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	16825	MOR-16825	0001-08743-53003	94.32	5.00	208.64	Act
3066	47912004	64-4277	RODRIGUEZ, EMANUEL	13199	BENCLIFF A MORENO CA	92553	42	80.56	587.24	80.56	587.24	80.56	587.24	MOR	16825	MOR-16825	0001-08743-53003	94.32	5.00	208.64	Act
3067	47912100	64-4277	ORCOCCO, VIVIAN DORIS	13142	BENCLIFF A MORENO CA</																

3587	482120306	48-427Z	FE ALVARADO, ANDREW (OWNR)	12026	INDIAN ST	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3588	482120307	48-427Z	ALTAIR, GERRARD (OWNR)	24429	AGORA	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3589	482120308	48-427Z	ALACORN, ANDREW (REFU)	24428	MYERS AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3590	482120309	48-427Z	MIKAMOR, RONNIE (BENT)	24458	MYERS AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3591	482120310	48-427Z	WILSON, GILBERT (BENT)	24458	MYERS AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3592	482120311	48-427Z	NUNOZ, JULIA (OWNR)	24451	MYERS AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3593	482120312	48-427Z	ESTRADA, ADELA (BENT)	24462	LUCAVPTI MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active	
3594	482120313	48-427Z	FRANCO, MARGARET (BENT)	24476	LUCAVPTI MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active	
3595	482120314	48-427Z	MOYER, SHENIA (OWNR)	24214	NOBERTS WYOMEN CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active	
3596	482120315	48-427Z	HINDT, OLIVIA (OWNR)	24214	NOBERTS WYOMEN CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active	
3597	482120316	48-427Z	CHERRY, ROBERT (OWNR)	12834	RUBY CT	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3598	482120317	48-427Z	REIFE, KAREN (BENT)	24428	MYERS AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3599	482120318	48-427Z	LEE, TERESA AND BRANDEN GM	12834	MEAD RD	MORENO VALLEY	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3600	482120319	48-427Z	TATUM, SUSAN (BENT)	24239	MYERS AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3601	482120320	48-427Z	LOPEZ, CARLOS (OWNR) APTS	24117	MYERS AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3602	482120321	48-427Z	CONNOR, CELESTIO (BENT)	24234	MYERS AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3603	482120322	48-427Z	GONZALEZ, JEFFREY (OWNR)	24234	LUCAVPTI MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active	
3604	482120323	48-427Z	SMITH, MICHAEL P	12101	HARCLAY DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3605	482120324	48-427Z	JIMENEZ, WISLAH	12105	HARCLAY DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3606	482120325	48-427Z	KING, WILLY	12219	HARCLAY DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3607	482120326	48-427Z	HANCOCK, CHRISTYANN	12219	HARCLAY DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3608	482120327	48-427Z	RODRIGUEZ, PATRICIA (OWNR)	24239	MYERS AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3609	482120328	48-427Z	SCHAFER, STEVEN AND MANUEL	12120	ANDR DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3610	482120329	48-427Z	OLSON, DIANE	12141	BARNES CT	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3611	482120330	48-427Z	BARBER, ANTHONY (OWNR)	12121	HARCLAY DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3612	482120331	48-427Z	ARIELA, ANA (OWNR)	12100	ANDR DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3613	482120332	48-427Z	DIOSDADO, JIMENEZ	12100	ANDR DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3614	482120333	48-427Z	GONZALEZ, JACQUELINE	12100	ANDR DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3615	482120334	48-427Z	RODRIGUEZ, ROBERTO	12100	ANDR DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3616	482120335	48-427Z	RAMIREZ, DIANA	12249	HARCLAY DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3617	482120336	48-427Z	VALDEZ, ANA (REFU) (OWNR)	12100	ANDR DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3618	482120337	48-427Z	HALL, CINDY	24576	PACE DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3619	482120338	48-427Z	PEREZ, ELVA	24576	HEMLOCK AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3620	482120339	48-427Z	WALKER, MARINA	24576	PACE DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3621	482120340	48-427Z	ARIELA, ANA (OWNR)	24587	PACE DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3622	482120341	48-427Z	OSORIO, DOUGLAS AND CHRIST	24777	HEMLOCK AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3623	482120342	48-427Z	RODRIGUEZ, ANDREW (BENT)	24655	BONWOOD	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3624	482120343	48-427Z	CARROLL, DONALD (OWNR)	24658	ATWOOD AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3625	482120344	48-427Z	PEREZ, ANA (OWNR)	24658	ATWOOD AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3626	482120345	48-427Z	YOUNG, YEN (OWNR) APTS	24330	ATWOOD AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3627	482120346	48-427Z	MEJIA, ANDREW (OWNR)	24330	ATWOOD AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3628	482120347	48-427Z	FINLEY, TERRY (OWNR)	24330	ATWOOD AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3629	482120348	48-427Z	BUENE, DANIEL	24280	ATWOOD AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3630	482120349	48-427Z	CHAVEZ, ANDREW (OWNR)	24655	LUCAVPTI MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active	
3631	482120350	48-427Z	WILSON, FRANCISCO (BENT)	24711	LUCAVPTI MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active	
3632	482120351	48-427Z	GONZALEZ, MARIA (OWNR)	24892	DRACAEVA AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3633	482120352	48-427Z	MARTINEZ, LORENA (OWNR)	24942	DRACAEVA AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3634	482120353	48-427Z	GONZALEZ, FERRIS (UN) APT	24872	DRACAEVA AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3635	482120354	48-427Z	MOJICA, BRUNO	24872	DRACAEVA AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3636	482120355	48-427Z	PHILLIPS, NANCY (OWNR)	24477	ATWOOD AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3637	482120356	48-427Z	HERNANDEZ, SERGIO (OWNR)	24527	ATWOOD AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3638	482120357	48-427Z	MURILLO, REYNOLDO (OWNR)	24706	DRACAEVA AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3639	482120358	48-427Z	DURAN, JUAN CARLOS	24208	DRACAEVA AVE	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3640	482120359	48-427Z	DOYLE, NANCY	13357	DILBERC DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3641	482120360	48-427Z	ALFARO, ANGELO (OWNR)	13357	DILBERC DR	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3642	482120361	48-427Z	ESCALERA, JANA (OWNR)	24351	WELL CT	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active
3643	482120362	48-427Z	LOPEZ, MARIA (OWNR)	24351	WELL CT	MORENO CA	95253	93	856	587	10	MOR	153565	0003-9811-53003	452	113	590	49	Active

Table with columns for address, name, and status. The table contains multiple columns of data, including addresses, names, and various status codes or numbers.

Attachment: Tax Roll City Submission - 5.5.2023 (6256) - PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS

Table with columns for parcel ID, owner name, address, and status. The table lists numerous parcels across various locations, including Candler, Rosemary, and others. Each row contains a unique parcel ID, the owner's name and address, and a status indicator.

Attachment: Tax Roll City Submission - 5.5.2023 (6256) - PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS

Table with columns for ID, Name, Address, City, State, Zip, and other details. The table contains multiple rows of data, including names like ZHANG DR, ZHANG DR, ZHANG DR, etc., and addresses like 15033 ZHANG DR, 15032 ZHANG DR, etc.

Attachment: Tax Roll City Submission - MORNEN VALLEY - 5.5.2023 (6256 - PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS)

Table with columns for ID, Name, Address, City, State, Zip, and Status. The table lists numerous individuals and entities, including names like GANTAN, ARACELI; ZENG, YUE; PALMA, CATALINA; and many others, with their respective addresses and zip codes.

Attachment: Tax Roll City Submission MORENO VALLEY - 5.5.2023 (6256 : PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS



Report to City Council

TO: Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD)

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY SERVICES DISTRICT ANNUAL PARCEL TAXES AND CHARGES FOR FISCAL YEAR 2023/24 (ZONES A, C, D, E, M, AND S) (RESO. NOS. CSD 2023-__ - CSD 2023-__)

RECOMMENDED ACTION

Recommendations: That the CSD:

1. Conduct a Public Hearing to consider continuing the current Zones A, C, D, E, M, and S Moreno Valley Community Services District annual parcel taxes and charges as proposed for Fiscal Year 2023/24.
2. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Tax for Providing Zone A (Parks and Community Services) Services During Fiscal Year 2023/24, and Calculation Thereof.
3. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Tax for Providing Zone C (Arterial Street and Intersection Lighting) Services During Fiscal Year 2023/24, and Calculation Thereof.
4. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for

Providing Zone D (Parkway Landscape Maintenance) Services During Fiscal Year 2023/24, and Calculation Thereof.

5. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone E (Extensive Landscape Maintenance) Services During Fiscal Year 2023/24, and Calculation Thereof.
6. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone M (Commercial/Industrial/Multifamily Improved Median Maintenance) Services During Fiscal Year 2023/24, and Calculation Thereof.
7. Adopt Resolution No. CSD 2023-___, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone S (Sunnymead Boulevard Maintenance) Services During Fiscal Year 2023/24, and Calculation Thereof.
8. Authorize the Chief Financial Officer to adjust the proposed charges in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied charges do not exceed the maximum charges and are in compliance with the formation documents for each zone.

SUMMARY

This report recommends the Board of the Moreno Valley Community Services District (“CSD Board”) conduct a Public Hearing and consider adoption of the resolutions (Attachments 1 through 6), which authorize the levy of parcel taxes (Zone A and Zone C) and parcel charges (Zones D, E, M, and S) (collectively “parcel charges”) on the fiscal year (FY) 2023/24 property tax roll. This is a routine process that occurs each year.

The proposed parcel charges are a continuation of the parcel charges currently levied on the property tax bills. There are no increases proposed to the maximum parcel charge rates other than an annual inflationary adjustment, provided the qualified electors (property owners or registered voters) previously approved such adjustment. Revenue received from the parcel charges funds the cost of parks and community services programs (Zone A), the operation of the arterial street lighting program (Zone C), and ongoing maintenance of certain public landscape areas (Zones D, E, M, and S).

The Finance Subcommittee reviewed the annual inflationary adjustments proposed to be applied to the maximum charge rates, if previously authorized by the property owners, at its April 25, 2023 meeting.

DISCUSSION

The CSD was formed simultaneously with City incorporation to provide a variety of benefit services. Zones within the CSD were established to allocate costs to those parcels that receive benefit from the services provided. Property owners of benefitting parcels in the zones pay a parcel charge, which is levied on their annual property tax bill, to fund parks and community services (Zone A), arterial street lighting (Zone C), and public landscape maintenance (Zones D, E, M, and S).

Each year, the CSD Board must conduct a Public Hearing (Government Code Section 61115) to receive public input on the proposed levy. The parcel charges cannot be levied on the property tax roll nor can an adjustment be made to the maximum parcel charge rate unless the qualified electors previously approved and the CSD Board annually authorizes such actions. Approval of the resolutions sets the maximum and applied parcel charge rates for each zone. The resolutions also authorize the County to levy the parcel charges on the FY 2023/24 property tax roll.

The Annual Levy Report (“Report”) describes each zone, its improvements, services funded, annual budget, maximum and applied parcel charge rate, and the method of calculation of the parcel charges proposed for each parcel. Boundary maps for each zone (Attachment 7) are also included in the Report. An individual analysis of each zone, its current service level (landscape maintenance), projected expenses, estimated fund balance, assigned reserve levels, proposed capital improvement projects, and whether or not the property owners have authorized an inflationary adjustment was reviewed as part of the Report preparation. The Report is on file in the office of the Secretary of the CSD Board (City Clerk) and is accessible from the City’s website (www.moval.org/sd).

At the time the City accepts an area’s public landscaping for maintenance (Zones D, E, M, and S), the parcel charge is set at a rate sufficient to fund the City’s standard frequency of services, Level 1 (4-week rotation). For those areas where costs to maintain the landscaping have increased and the property owners have not approved a mail ballot proceeding to adjust the parcel charge rate to fund those increases, the maintenance services have been reduced to a level consistent with available funding. The current service level for each landscape maintenance zone, and area within, are included in the Report.

The maximum parcel charge rate is the maximum amount that can be used to calculate the parcel charge levied on the property tax roll. If the qualified electors previously approved an annual inflationary adjustment, the Report recommends adjusting the maximum rates by the adjustment. The Report identifies which zones do not have a qualified elector approved adjustment.

The applied parcel charge rate is the amount that is used to calculate the parcel charge actually levied on the property tax roll. It is the amount necessary to fund the services of the zones, including administration and reserves, for the upcoming fiscal year. The applied parcel charge rate cannot exceed the maximum parcel charge rate. The proposed maximum and applied charges, by parcel, are included in the Report.

Conflict of Interest Analysis

Regarding a special financing district pertaining to the provision of a public service, a council member who lives in said district may participate in adjusting the amount of the district's parcel charge so long as the increase or decrease is the same for everyone else living within the zones. This is known as the "Public Generally Exception."

FPPC Regulations § 18703. Public Generally.

(e) Specific Rules for Special Circumstances. The financial effect on a public official's financial interest is deemed indistinguishable from that of the public generally where there is no unique effect on the official's interest if the official establishes:

(1) Public Services and Utilities. The decision sets or adjusts the amount of an assessment, tax, fee, or rate for water, utility, or other broadly provided public services that is applied equally, proportionally, or by the same percentage to the official's interest and all businesses, properties, or individuals subject to the assessment, tax, fee, or rate. This exception does not apply if the decision would impose the assessment, tax or fee, or determine the boundaries of a property, or who is subject to the assessment, tax, or fee. Under this exception, an official is only permitted to take part in setting or adjusting the amount of the assessment, tax, or fee, once the decisions to implement, and determine the property or persons subject to the assessment, tax, or fee, have already been made.

This action meets the Strategic Plan Priorities by providing the financial resources to manage and maximize Moreno Valley's public infrastructure to ensure an excellent quality of life; to promote an active and engaged community where we work together to beautify our shared environment, care for each other, and enjoy access to cultural and recreational amenities that support a high quality of life for all of our residents as envisioned and articulated throughout the City's adopted General Plan; and, to improve the lives and futures of our City's youth by expanding healthy lifestyle choices and learning opportunities.

ALTERNATIVES

1. Conduct the Public Hearing and approve the recommended actions as presented. *Staff recommends this alternative, as it will allow for collection of revenue necessary to fund the programs and services the zones were*

created to provide. This alternative will avoid burdening the General Fund to provide the services

2. Conduct the Public Hearing and do not approve the recommended actions. *Staff does not recommend this alternative as it may prevent the City from levying the FY 2023/24 parcel charges on the property tax roll and collecting the funding to support the programs and services the zones were created to provide. Selection of this alternative may require a contribution from the General Fund.*

3. Open the Public Hearing but continue consideration of the remaining recommendations to a future regular CSD Board meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County’s deadline to include the parcel charges on the 2023/24 property tax roll.*

FISCAL IMPACT

Property owners pay the CSD parcel charge as a part of their annual property tax bill. The parcel charge rate, including inflationary adjustments where applicable, has been approved by the qualified electors through prior proceedings. Funds received for the benefit of each zone are restricted and can only be used to fund the operation and services of that zone. The table below provides a summary of the proposed parcel charge rates for FY 2023/24. Tract/parcel specific rates and charges for Zones D and M are available in the attached resolutions and the Report.

Community Services Districts (Zones A, C, D, E, and M)											
Proposed Annual Parcel Charge Rates ¹											
Zone	Specific Plan or Development	Purpose	Parcel Count (est.)	Charge Category	FY 2022/23		FY 2023/24		Adjustment to Maximum ²	Change in Applied	Charge Revenue
					Maximum	Applied	Maximum	Applied			
A ³	Citywide	Parks & Community Services	49,486	Per parcel/dwelling unit	\$ 87.50	\$ 87.50	\$ 87.50	\$ 87.50	0.00%	\$ -	\$ 5,171,162.50
C ³	Citywide	Arterial Street Lights	48,264	Per parcel	\$ 9.00	\$ 9.00	\$ 9.00	\$ 9.00	0.00%	\$ -	\$ 434,376.00
D ^{4,5}	Citywide - residential tracts	Public Landscape Maintenance	11,437	Per parcel	varies	varies	varies	varies	4.93%	varies	\$ 1,216,235.62
E-7 ⁶	Centerpointe	Public Landscape Maintenance	40	Per acre	\$ 905.39	\$ 905.39	\$ 950.04	\$ 950.04	4.93%	\$ 44.65	\$ 189,808.78
E-8 ⁷	Promontory Park	Public Landscape Maintenance	404	Per parcel	\$ 707.18	\$ 30.12	\$ 742.06	\$ 30.12	4.93%	\$ -	\$ 12,168.48
			225	Per condo unit	\$ 250.34	\$ 10.42	\$ 262.69	\$ 10.42	4.93%	\$ -	\$ 2,344.50
M ^{4,5,8}	Citywide - certain arterial medians	Public Landscape Maintenance	88	Per parcel	varies	varies	varies	varies	4.93%	varies	\$ 166,476.88
S	Certain improvements on Sunnymead Blvd., between Frederick St. and Perris Blvd.	Public Landscape Maintenance	131	Per front linear foot	\$ 3,708.316	\$ 3,708.316	\$ 3,891.135	\$ 3,891.135	4.93%	\$ 0.18	\$ 74,061.08
Total Projected Parcel Charge Revenue										\$	7,266,633.84

¹ "Parcel Charge" = parcel tax and parcel charge. Zones A and C are parcel taxes; Zones D, E, and M are parcel charges. Rates for Zones D and M can be found in the Report.
² Annual adjustment to maximum charge as approved by qualified electors. Based on percentage change calculated for the prior year in the Los Angeles-Long Beach-Anaheim Regional Consumer Price Index (CPI), as published by the Department of Labor's Bureau of Labor Statistics (4.93%)
³ Property owners have not approved an inflationary adjustment.
⁴ 28 of the 103 Zone D tracts and 3 parcels in Zone M do not have an approved annual adjustment.
⁵ Costs shared based on the area of public landscaping maintained and the number of parcels sharing in the cost.
⁶ Includes hand bills parcels
⁷ Applied a lower rate to use unassigned reserves. Affects all parcels in Zone E-8 and some parcels in Zone M.
⁸ Rate per parcel in Zone M is calculated based on square footage of landscaping; cost spread proportionately to ballot group by linear footage or acreage.

For FY 2023/24, the parcel charges are projected to generate \$7,250,912.84 in revenue. Total projected expenditures for these zones, are \$15,226,311.00. Other

revenue sources to the District (e.g. interest income, property taxes), and in some cases, the use of available unassigned reserves for certain zones are programmed to fund the difference between the projected parcel revenue and expenditures.

The City’s FY 2023/24 Adopted Operating Budget includes a General Fund contribution of \$278,500.00. For Zone C, the projected revenue from the parcel charge alone is insufficient to fund the operation of the arterial and intersection street lighting program. The General Fund contributes the difference between the projected revenue and expenditures. The General Fund also provides financial support to Zone M for certain landscape areas constructed without a special financing district to fund their continued maintenance (e.g. Alessandro Blvd. entry monuments). The following table provides the total General Fund contributions for each zone.

District	Description	General Fund Obligation	General Fund Contribution	Total
Zone C ¹	Arterial and Intersection Street Lighting	\$ -	\$ 100,000.00	\$ 100,000.00
Zone M ²	Landscape Maintenance (medians)	\$ 178,500.00	\$ -	\$ 178,500.00
Total				\$ 278,500.00

¹ Projected contribution included in adopted Operating Budget. The actual contribution may be lower than needed to cover expenses. In the event additional amounts are needed, a budget adjustment will be requested.
²General Fund Contribution supports landscape maintenance of certain medians or portions thereof and other landscaped areas where alternative funding does not exist.

NOTIFICATION

On April 25, 2023, a Public Hearing notification was mailed to the property owners. A Notice of Public Hearing was also published in The Press-Enterprise on April 27th and May 4, 2023.

PREPARATION OF STAFF REPORT

Prepared By:
 Kimberly Ganimian
 Special Districts Division Manager

Department Head Approval:
 Brian Mohan
 Acting Assistant City Manager

Concurred By:
 Jeremy Bubnik
 Parks and Community Services Director

CITY COUNCIL GOALS

Public Facilities and Capital Projects. Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

See the Discussion section above for details of how this action supports the City Council’s Strategic Priorities.

ATTACHMENTS

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Resolution Approving Annual Levy for CSD Zn A
- 2. Resolution Approving Annual Levy for CSD Zn C
- 3. Resolution Approving Annual Levy for CSD Zn D
- 4. Resolution Approving Annual Levy for CSD Zn E
- 5. Resolution Approving Annual Levy for CSD Zn S
- 6. Resolution Approving Annual Levy for CSD Zn M
- 7. Boundary Maps - Zones ACDEMS

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 4:38 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 5:53 PM

RESOLUTION NO. CSD ~~2022~~2023-____

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL TAX FOR PROVIDING ZONE A (PARKS AND COMMUNITY SERVICES) SERVICES DURING FISCAL YEAR ~~2022/23~~2023/24, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides programs, improvements, and maintenance for parks and community services within Zone A and provides funding for such services, in part, through the collection of the CSD Zone A parcel tax against all assessable parcels within Zone A; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by taxes which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its taxes for Zone A (Parks and Community Services) services be so collected on the Riverside County property tax roll; and

WHEREAS, the CSD Board has determined that continuing the calculation and application of the tax as previously approved for each assessable parcel of real property or per actual dwelling unit within CSD Zone A will provide the necessary and equitable revenue stream to fund parks and community services by the CSD for fiscal year (FY) ~~2022/23~~2023/24; and

WHEREAS, a report identifying each assessable parcel of real property subject to the tax and the amount of the tax which is to be levied against each such parcel for FY ~~2022/23~~2023/24 (“Report”) is on file in the Office of the Secretary of the CSD (City Clerk), available for public inspection, and is incorporated herein by reference; and

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

1
Resolution No. CSD ~~2022~~2023-____
Date Adopted: ~~June~~May ~~21~~16, ~~2022~~2023

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum and Applied Special Tax Rate. The maximum and applied tax rate for FY ~~2022/23~~2023/24 to fund the costs of furnishing parks and community services within Zone A is \$87.50 per assessable parcel of real property or per actual dwelling unit.
4. Confirming the Rates. The tax is hereby confirmed for each parcel of real property within CSD Zone A, as set forth in the Report
5. Collection of Special Taxes. The taxes set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any taxes that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the taxes at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the tax will attach at 5:00 p.m. on the date the tax becomes delinquent and interest at 1.5% per month of the delinquent tax will attach on July 1st after the delinquency date and the first of each month thereafter until such tax is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.
6. Proposition 218. As set forth in Resolution CSD 97-01, the existing Zone A parcel taxes are exempt from the requirements of Proposition 218 (Articles XIII C and XIII D of the California Constitution) so long as they are not increased and therefore are not subject to voter ratification at this time.
7. Modifications. The City's Chief Financial Officer is authorized to adjust the special taxes levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the formation documents of Zone A.

- 8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue within the District.
- 9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
- 10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
- 11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
- 12. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21⁶th day of ~~June~~ May ~~2022~~2023.

 By:
 Acting in the capacity of President of the
 Moreno Valley Community Services District

ATTEST:

 City Clerk, acting in the capacity of
 Secretary of the Moreno Valley
 Community Services District

APPROVED AS TO FORM:

 City Attorney, acting in the capacity

3
 Resolution No. CSD 20222023-____
 Date Adopted: ~~June~~ May 21⁶, ~~2022~~2023

Attachment: Resolution Approving Annual Levy for CSD Zn A (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

of General Counsel of the Moreno
Valley Community Services District

Attachment: Resolution Approving Annual Levy for CSD Zn A (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

Resolution No. CSD ~~2022~~2023- 4
Date Adopted: ~~June~~May ~~21~~16, ~~2022~~2023

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, ~~Paul Jane Halstead~~Brad Vica, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD ~~2022~~2023-___ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the ~~21~~16st day of ~~June~~May ~~2022~~2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD ~~2022~~2023-___
Date Adopted: ~~June~~May ~~21~~16, ~~2022~~2023

RESOLUTION NO. CSD ~~2022~~2023-____

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL TAX FOR PROVIDING ZONE C (ARTERIAL STREET AND INTERSECTION LIGHTING) SERVICES DURING FISCAL YEAR ~~2022~~2023/23/24, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides for the energy, pole, and maintenance costs for intersection and arterial street lighting services within Zone C and provides funding for such services, in part, through the collection of the CSD Zone C parcel tax against all assessable parcels within Zone C; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by taxes which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its taxes for Zone C (Arterial Street and Intersection Lighting) services be so collected on the Riverside County property tax roll; and

WHEREAS, the CSD Board has determined that continuing the calculation and application of the tax as previously approved for each assessable parcel of real property within CSD Zone C, excluding properties in the Edgemont Community Services District, will provide the necessary and equitable revenue stream to fund the arterial and intersection street lighting services by the CSD for fiscal year (FY) ~~2022~~2023/23/24; and

WHEREAS, a report identifying each assessable parcel of real property subject to the tax and the amount of the tax which is to be levied against each such parcel for FY ~~2022/23~~2023/24 (“Report”) is on file in the Office of the Secretary of the CSD (City Clerk), available for public inspection, and is incorporated herein by reference; and

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

1
Resolution No. CSD 202~~23~~-____
Date Adopted: ~~June~~May 21~~6~~, 2023~~2~~

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum and Applied Special Tax Rate. The maximum and applied tax rate for FY ~~2022/23~~2023/24 to defray the costs of furnishing arterial street and intersection lighting services within Zone C is \$9.00 per assessable parcel of real property.
4. Confirming the Rates. The tax is hereby confirmed for each parcel of real property within CSD Zone C, as set forth in the Report.
5. Collection of Special Taxes. The taxes set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any taxes that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the taxes at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the tax will attach at 5:00 p.m. on the date the tax becomes delinquent and interest at 1.5% per month of the delinquent tax will attach on July 1st after the delinquency date and the first of each month thereafter until such tax is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.
6. Proposition 218. As set forth in Resolution CSD 97-01, the existing Zone C parcel taxes are exempt from the requirements of Proposition 218 (Articles XIII C and XIII D of the California Constitution) so long as they are not increased and therefore are not subject to voter ratification at this time.
7. Modifications. The City's Chief Financial Officer is authorized to adjust the special taxes levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the formation documents of Zone C.
8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide

Resolution No. CSD 2023~~2~~-2
Date Adopted: ~~June-May 21~~6, 2022~~3~~3

all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue for Zone C.

- 9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
- 10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
- 11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
- 12. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21^{6~~th~~} day of ~~June~~ May 20222023.

By:
 Acting in the capacity of President of the
 Moreno Valley Community Services District

ATTEST:

City Clerk, acting in the capacity of
 Secretary of the Moreno Valley
 Community Services District

APPROVED AS TO FORM:

City Attorney, acting in the capacity of
 General Counsel of the Moreno
 Valley Community Services District

3
 Resolution No. CSD 2023~~2~~-
 Date Adopted: ~~June~~ May 216, 2022~~23~~

Attachment: Resolution Approving Annual Levy for CSD Zn C (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, ~~Paul-Jane Halstead~~Bradvice, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD ~~2022~~2023-___ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the ~~216th~~ day of ~~June~~May ~~2022~~2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD 202~~32~~³²-___
Date Adopted: ~~June~~May ~~216~~¹⁶, 202~~23~~²³

Attachment: Resolution Approving Annual Levy for CSD Zn C (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

RESOLUTION NO. CSD ~~2022~~2023-___

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL CHARGES FOR PROVIDING ZONE D (PARKWAY LANDSCAPE MAINTENANCE) SERVICES DURING FISCAL YEAR ~~2022/23~~2023/24, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District ("CSD") provides improvements and maintenance for parkway and median landscape within the Zone D and provides funding for such services through the collection of the CSD Zone D parcel charges from benefitting assessable parcels within Zone D; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by charges which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD ("CSD Board"), has determined that it is in the best interest of the CSD to have its charges for Zone D (Parkway Landscape Maintenance) services be so collected on the Riverside County property tax roll; and

WHEREAS, the property owners, where applicable, authorized an annual Consumer Price Index (CPI) adjustment to the maximum rates through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the maximum and applied charges, including a CPI adjustment to the maximum rates, where applicable, and application of the charges for each assessable parcel of real property within CSD Zone D will provide the necessary and equitable revenue stream to fund the parkway and median landscape maintenance services by the CSD for fiscal year (FY) ~~2022/23~~2023/24; and

WHEREAS, a report identifying each assessable parcel of real property subject to the charge and the amount of the charge which is to be levied against each such parcel for FY ~~2022/23~~2023/24 ("Report") is on file in the Office of the Secretary to the CSD (City Clerk), available for public inspection, and incorporated herein by reference; and

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Resolution No. CSD ~~2022~~2023-___
Date Adopted: ~~June~~May-21~~6~~, ~~2022~~2023

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Charges. The maximum charges for FY ~~2022/23~~2023/24 per assessable parcel of real property within Zone D are identified in Exhibit "A" attached hereto and incorporated into this Resolution by this reference.
4. Applied Charges. The applied charges for FY ~~2022/23~~2023/24 per assessable parcel of real property within Zone D are identified in Exhibit "A".
5. Confirming the Charges. The maximum and applied charges are hereby confirmed for each assessable parcel of real property within CSD Zone D, as set forth in the Report.
6. Collection of Charges. The applied charges set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any charges that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the charges at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the charge will attach at 5:00 p.m. on the date the charge becomes delinquent and interest at 1.5% per month of the delinquent charge will attach on July 1st after the delinquency date and the first of each month thereafter until such charge is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.

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Date Adopted: ~~June-May 216,~~ 20222023

- 7. Proposition 218. As set forth in Resolution CSD 97-05, the existing Zone D parcel charges are exempt from the requirements of Proposition 218 (Articles XIII C and XIII D of the California Constitution) so long as they are not increased and are therefore are not subject to voter ratification at this time.
- 8. Modifications. The City's Chief Financial Officer is authorized to adjust the parcel charges levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied rate does not exceed the maximum rate and is in compliance with the formation documents of Zone D.
- 9. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of parcel charge revenue for Zone D.
- 10. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
- 11. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the charges.
- 12. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
- 13. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this ~~21⁶th~~ day of ~~June~~May ~~2022~~2023.

By: _____

Resolution No. CSD ~~2022~~2023-³
Date Adopted: ~~June~~May ~~21⁶~~, ~~2022~~2023

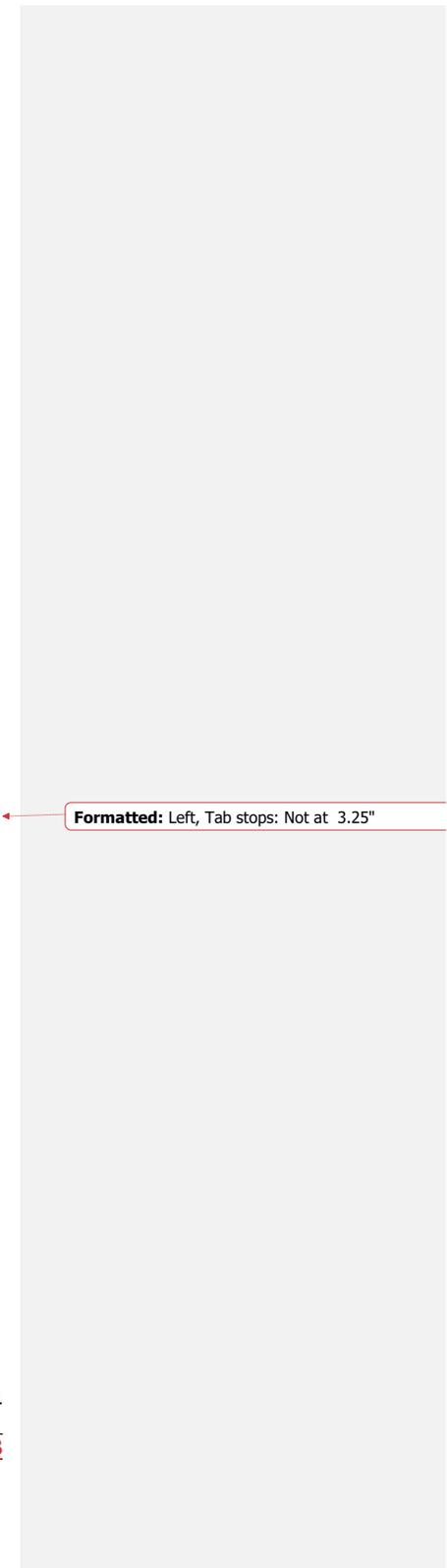
Acting in the capacity of President of the
Moreno Valley Community Services District

ATTEST:

City Clerk, acting in the capacity of
Secretary of the Moreno Valley
Community Services District

APPROVED AS TO FORM:

City Attorney, acting in the capacity
of General Counsel of the Moreno
Valley Community Services District



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Resolution No. CSD ~~2022~~2023-4
Date Adopted: ~~June-May 21~~6, ~~2022~~2023

Attachment: Resolution Approving Annual Levy for CSD Zn D (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, ~~Paul Jane Bradvica Halstead~~, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD ~~20222023~~-___ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the ~~216th~~ -day of ~~June~~ ~~May~~ ~~20222023~~, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD ~~20222023~~-5
Date Adopted: ~~June-May~~ ~~216~~, ~~20222023~~

Attachment: Resolution Approving Annual Levy for CSD Zn D (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

EXHIBIT A

Zone D (Landscape Maintenance) FY 2022/23 Maximum and Applied Charges					
Tract Number	Parcel Count	Maximum Charge ²	Applied Charge	Total Levy	
10191/18468	77	\$ 93.51	\$ 93.50	\$ 7,199.50	
11848	62	113.82	106.80	6,621.60	
12305 ¹	98	57.00	26.22	2,569.56	
12773	160	108.41	80.18	12,828.80	
12902	80	97.56	91.54	7,323.20	
13576/19080/19081	332	43.32	43.32	14,382.24	
13585 ¹	81	57.00	57.00	4,617.00	
14387/12268 ¹	176	57.00	44.44	7,821.44	
15387 ¹	100	57.00	57.00	5,700.00	
15433	138	121.96	121.96	16,830.48	
16768	105	86.71	86.70	9,103.50	
16769	156	82.64	77.54	12,096.24	
16770 ¹	70	57.00	57.00	3,990.00	
17033	38	234.71	149.14	5,667.32	
17176 ¹	138	57.00	57.00	7,866.00	
17334	57	459.45	459.44	26,188.08	
17387 ¹	37	57.00	57.00	2,109.00	
17457	40	107.04	72.00	2,880.00	
17867 ¹	195	57.00	57.00	11,115.00	
18283 ¹	538	57.00	10.00	5,380.00	
18512/21322	519	109.12	77.88	40,419.72	
18784/20906	137	235.67	192.12	26,320.44	
18930	295	104.36	79.10	23,334.50	
19032	113	257.55	119.36	13,487.68	
19141	62	101.63	101.62	6,300.44	
19142 ¹	50	57.00	57.00	2,850.00	
19143 ¹	51	57.00	57.00	2,907.00	
19208	153	98.47	98.46	15,064.38	
19210	122	92.16	61.30	7,478.60	
19233 ¹	129	57.00	33.38	4,306.02	
19363 ¹	151	57.00	57.00	8,607.00	
19434 ¹	156	57.00	57.00	8,892.00	
19474 ¹	120	57.00	57.00	6,840.00	
19496	45	86.71	86.70	3,901.50	
19500	40	98.88	92.78	3,711.20	

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Resolution No. CSD ~~20222023-~~
Date Adopted: ~~June-May 216, 20222023~~

EXHIBIT A

Zone D (Landscape Maintenance)				
FY 2023/24 Maximum and Applied Charges				
Tract Number	Parcel Count	Maximum Charge ²	Applied Charge	Total Levy
10191/18468	77	\$ 98.12	\$ 98.10	\$ 7,553.70
11848	62	119.44	106.80	6,621.60
12305 ¹	98	57.00	26.22	2,569.56
12773	160	113.75	80.18	12,828.80
12902	80	102.37	91.54	7,323.20
13576/19080/19081	332	45.46	45.44	15,086.08
13585 ¹	81	57.00	57.00	4,617.00
14387/12268 ¹	176	57.00	44.44	7,821.44
15387 ¹	100	57.00	57.00	5,700.00
15433	138	127.98	127.96	17,658.48
16768	105	90.98	90.98	9,552.90
16769	156	86.72	77.54	12,096.24
16770 ¹	70	57.00	57.00	3,990.00
17033	38	246.28	149.14	5,667.32
17176 ¹	138	57.00	57.00	7,866.00
17334	57	482.10	459.44	26,188.08
17387 ¹	37	57.00	57.00	2,109.00
17457	40	112.32	72.00	2,880.00
17867 ¹	195	57.00	57.00	11,115.00
18283 ¹	538	57.00	10.00	5,380.00
18512/21322	519	114.50	77.88	40,419.72
18784/20906	137	247.29	192.12	26,320.44
18930	295	109.51	79.10	23,334.50
19032	113	270.25	119.36	13,487.68
19141	62	106.64	106.62	6,610.44
19142 ¹	50	57.00	57.00	2,850.00
19143 ¹	51	57.00	57.00	2,907.00
19208	153	103.33	98.46	15,064.38
19210	122	96.70	61.30	7,478.60
19233 ¹	129	57.00	33.38	4,306.02
19363 ¹	151	57.00	57.00	8,607.00
19434 ¹	156	57.00	57.00	8,892.00
19474 ¹	120	57.00	57.00	6,840.00
19496	45	90.98	86.70	3,901.50
19500	40	103.76	92.78	3,711.20
19509 ¹	323	57.00	52.58	16,983.34
19518/18372 ¹	108	57.00	57.00	6,156.00
19529	35	99.53	99.52	3,483.20
19533 ¹	147	57.00	42.10	6,188.70
19541	40	132.28	132.26	5,290.40
19551	225	134.08	92.92	20,907.00
19675	38	113.75	65.00	2,470.00
19685	311	99.53	99.52	30,950.72
19799	31	380.37	301.42	9,344.02
19852	292	96.36	96.36	28,137.12
19862	35	210.70	210.70	7,374.50
19912	138	118.01	112.46	15,519.48
19937	163	152.32	104.46	17,026.98

Resolution No. CSD ~~20222023-~~ 7
 Date Adopted: ~~June-May 216,~~ 20222023

Attachment: Resolution Approving Annual Levy for CSD Zn D (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

EXHIBIT A

Zone D (Landscape Maintenance) FY 2022/23 Maximum and Applied Charges				
Tract Number	Parcel Count	Maximum Charge ²	Applied Charge	Total Levy
19509 ¹	323	57.00	52.58	16,983.34
19518/18372 ¹	108	57.00	57.00	6,156.00
19529	35	94.85	94.84	3,319.40
19533 ¹	147	57.00	42.10	6,188.70
19541	40	126.06	126.06	5,042.40
19551	225	127.78	92.92	20,907.00
19675	38	108.41	65.00	2,470.00
19685	311	94.85	94.84	29,495.24
19799	31	362.50	301.42	9,344.02
19852	292	91.83	91.82	26,811.44
19862	35	200.80	200.80	7,028.00
19912	138	112.46	112.46	15,519.48
19937	163	145.17	104.46	17,026.98
19957	72	91.83	91.82	6,611.04
20030	41	135.68	135.68	5,562.88
20032 ¹	171	57.00	57.00	9,747.00
20072	119	118.48	118.48	14,099.12
20120	41	127.44	127.44	5,225.04
20197 ¹	221	57.00	57.00	12,597.00
20272	205	169.47	159.02	32,599.10
20301 ¹	149	57.00	57.00	8,493.00
20404	238	139.76	104.82	24,947.16
20525 ¹	213	57.00	57.00	12,141.00
20552 ¹	200	57.00	57.00	11,400.00
20660	76	142.44	142.44	10,825.44
20715	342	125.11	125.10	42,784.20
20718	104	188.57	151.66	15,772.64
20859	313	87.85	82.44	25,803.72
20869 ¹	72	57.00	57.00	4,104.00
20941	76	139.73	139.72	10,618.72
21113 ¹	166	57.00	57.00	9,462.00
21332	104	130.13	130.12	13,532.48
21333	127	282.33	282.32	35,854.64
21345	53	154.66	145.12	7,691.36
21597	75	629.96	268.80	20,160.00
21616	37	503.11	425.14	15,730.18

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Resolution No. CSD ~~20222023-~~
Date Adopted: ~~June-May 216, 20222023~~

EXHIBIT A

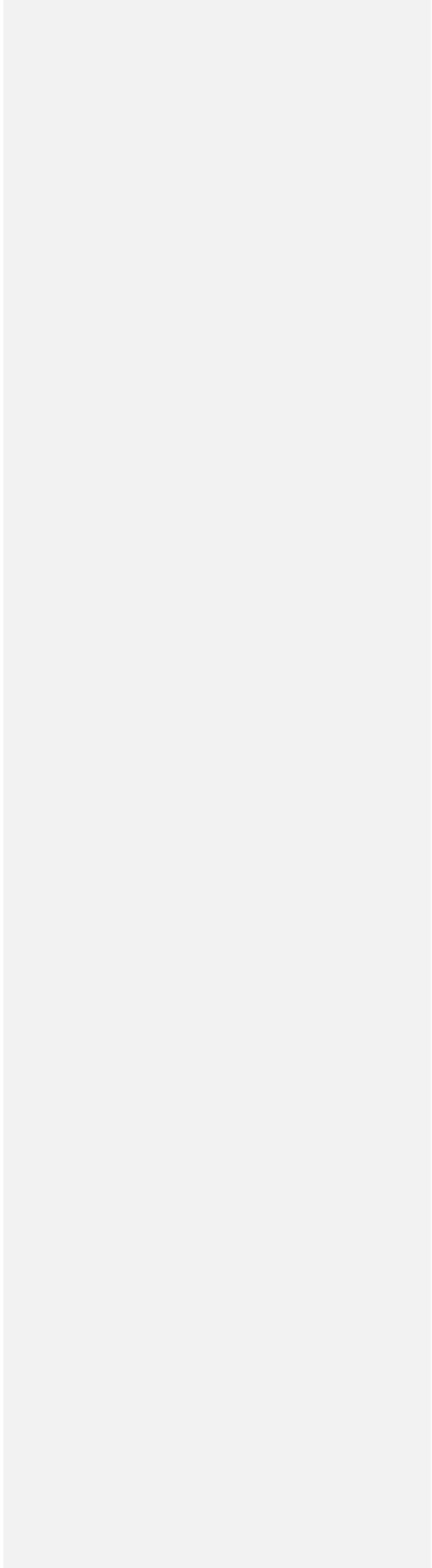
Zone D (Landscape Maintenance) FY 2022/23 Maximum and Applied Charges				
Tract Number	Parcel Count	Maximum Charge ²	Applied Charge	Total Levy
21737	14	285.01	285.00	3,990.00
21806	70	93.51	93.50	6,545.00
22093	73	229.95	166.52	12,155.96
22276	38	264.13	264.12	10,036.56
22277	38	358.27	324.28	12,322.64
22371	39	388.11	367.12	14,317.68
22889	56	252.20	252.20	14,123.20
22999 ¹	43	67.00	67.00	2,881.00
23046 ¹	38	183.00	183.00	6,954.00
24721 ¹	64	57.00	57.00	3,648.00
27526	51	217.08	186.52	9,512.52
28882	111	139.73	139.72	15,508.92
29038	72	81.29	76.28	5,492.16
30027	134	267.62	267.62	35,861.08
30967	33	622.47	405.48	13,380.84
31129	109	181.32	108.72	11,850.48
31257	17	1,424.05	966.40	16,428.80
31268	26	245.53	245.52	6,383.52
31269	35	291.50	291.50	10,202.50
31269-1	107	400.31	296.04	31,676.28
31284	144	169.23	137.86	19,851.84
31424	37	291.50	189.92	7,027.04
31591	33	616.22	473.74	15,633.42
32018	77	92.16	92.16	7,096.32
32625	20	1,331.94	809.98	16,199.60
32715	36	1,216.00	632.02	22,752.72
Total Zone D Levy for FY 2022/23				\$ 1,200,595.24
¹ An annual inflation adjustment has not been approved by the property owners.				
² Maximum charge increased by 6.57% inflationary adjustment, if approved by property owners through prior proceedings.				

EXHIBIT A

Zone D (Landscape Maintenance)				
FY 2023/24 Maximum and Applied Charges				
Tract Number	Parcel Count	Maximum Charge ²	Applied Charge	Total Levy
19957	72	96.36	96.36	6,937.92
20030	41	142.37	142.36	5,836.76
20032 ¹	171	57.00	57.00	9,747.00
20072	119	124.32	118.48	14,099.12
20120	41	133.72	133.70	5,481.70
20197 ¹	221	57.00	57.00	12,597.00
20272	205	177.83	159.02	32,599.10
20301 ¹	149	57.00	57.00	8,493.00
20404	238	146.65	104.82	24,947.16
20525 ¹	213	57.00	57.00	12,141.00
20552 ¹	200	57.00	57.00	11,400.00
20660	76	149.46	142.44	10,825.44
20715	342	131.28	131.26	44,890.92
20718	104	197.87	151.66	15,772.64
20859	313	92.19	82.44	25,803.72
20869 ¹	72	57.00	57.00	4,104.00
20941	76	146.62	146.60	11,141.60
21113 ¹	166	57.00	57.00	9,462.00
21332	104	136.54	130.12	13,532.48
21333	127	296.25	282.32	35,854.64
21345	53	162.28	145.12	7,691.36
21597	75	661.01	268.80	20,160.00
21616	37	527.92	425.14	15,730.18
21737	14	299.06	299.06	4,186.84
21806	70	98.12	98.10	6,867.00
22093	73	241.29	166.52	12,155.96
22276	38	277.15	277.14	10,531.32
22277	38	375.94	375.92	14,284.96
22371	39	407.25	407.24	15,882.36
22889	56	264.63	252.20	14,123.20
22999 ¹	43	67.00	67.00	2,881.00
23046 ¹	38	183.00	183.00	6,954.00
24721 ¹	64	57.00	57.00	3,648.00
27526	51	227.79	186.52	9,512.52
28882	111	146.62	146.60	16,272.60
29038	72	85.30	76.28	5,492.16
30027	134	280.81	267.62	35,861.08
30967	33	653.16	405.48	13,380.84
31129	109	190.26	108.72	11,850.48
31257	17	1,494.26	966.40	16,428.80
31268	26	257.63	257.62	6,698.12
31269	35	305.87	291.50	10,202.50
31269-1	107	420.04	296.04	31,676.28
31284	144	177.58	137.86	19,851.84
31424	37	305.87	189.92	7,027.04
31591	33	646.60	473.74	15,633.42
32018	77	96.70	96.70	7,445.90
32625	20	1,397.60	809.98	16,199.60
32715	36	1,275.95	632.02	22,752.72
Total Zone D Levy for FY 2023/24				\$ 1,216,235.62

¹ An annual inflation adjustment has not been approved by the property owners.
² Maximum charge increased by 4.93% inflationary adjustment, if approved by property owners through prior proceedings.

EXHIBIT A



Resolution No. CSD ~~2022~~2023-11
Date Adopted: ~~June~~May 21~~6~~, ~~2022~~2023

Attachment: Resolution Approving Annual Levy for CSD Zn D (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

RESOLUTION NO. CSD ~~2022~~2023-____

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL CHARGES FOR PROVIDING ZONE E (EXTENSIVE LANDSCAPE MAINTENANCE) SERVICES DURING FISCAL YEAR ~~2022/23~~2023/24, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides improvements for and maintenance of landscaped parkways, open space, and medians within Zone E and provides funding for such services through the collection of the CSD Zone E parcel charges from benefitting assessable parcels within Zone E; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by charges which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its charges for Zone E (Extensive Landscape Maintenance) services be so collected on the Riverside County property tax roll; and

WHEREAS, the property owners, where applicable, authorized an annual Consumer Price Index (CPI) adjustment to the maximum rates through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the maximum and applied charges, including a CPI adjustment to the maximum rates, where applicable, and application of the charges for each assessable parcel of real property within CSD Zone E will provide the necessary and equitable revenue stream to fund extensive landscape maintenance services by the CSD for fiscal year (FY) ~~2022/23~~2023/24; and

WHEREAS, a report identifying each assessable parcel of real property subject to the charge and the amount of the charge which is to be levied against each such parcel for FY ~~2022/23~~2023/24 (“Report”) is on file in the Office of the Secretary to the CSD (City Clerk), available for public inspection, and is incorporated herein by reference; and

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

1
Resolution No. CSD ~~2022~~2023-____
Date Adopted: ~~June~~ May 2, 16, ~~2022~~2023

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Rate. The maximum rates for FY ~~2022/23~~2023/24 per assessable parcel of real property within Zone E are identified in the table below.
4. Applied Rate. The applied rates for FY ~~2022/23~~2023/24 per assessable parcel of real property within Zone E are identified in the table below.

Zone E (Extensive Landscape Maintenance)				
FY 2022/23 2023/24 Maximum and Applied Rates				
Zone	Specific Plan or Development	Charge Category	Maximum ¹	Applied
E-7	Centerpointe	Per acre	\$950.39 04	\$905.39 50.04
E-8	Promontory Park	Per single-family dwelling parcel	\$707.18 742.06	\$30.12
		Per condo unit	\$250.34 262.69	\$10.42

¹ Maximum rate increased by ~~-6.574~~.93% inflationary adjustment, as approved by property owners through prior proceedings.

5. Confirming the Charges. The maximum and applied charges are hereby confirmed for each assessable parcel of real property within CSD Zone E, as set forth in the Report.
6. Collection of Charges. The applied charges set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any charges that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the charges at a different

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 Resolution No. CSD ~~20222023-~~
 Date Adopted: ~~June~~ May 21, ~~2022~~2023

Attachment: Resolution Approving Annual Levy for CSD Zn E (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the charge will attach at 5:00 p.m. on the date the charge becomes delinquent and interest at 1.5% per month of the delinquent charge will attach on July 1st after the delinquency date and the first of each month thereafter until such charge is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.

7. Proposition 218. As set forth in Resolution CSD 97-06, the existing Zone E parcel charges are exempt from the requirements of Proposition 218 (Articles XIII C and XIII D of the California Constitution) so long as they are not increased and are therefore are not subject to voter ratification at this time.
8. Modifications. The City's Chief Financial Officer is authorized to adjust the parcel charges levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied charge does not exceed the maximum charge and is in compliance with the formation documents of Zone E.
9. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of parcel charge revenue for Zone E.
10. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
11. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the charges.
12. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
13. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this ~~21~~^{6^{stth}} day of ~~June~~^{May} ~~2022~~²⁰²³.

By:
Acting in the capacity of President of the
Moreno Valley Community Services District

ATTEST:

City Clerk, acting in the capacity of
Secretary of the Moreno Valley
Community Services District

APPROVED AS TO FORM:

City Attorney, acting in the capacity
of General Counsel of the Moreno
Valley Community Services District

Resolution No. CSD ~~2022~~²⁰²³-⁴
Date Adopted: ~~June~~^{May} ~~21~~⁶, ~~2022~~²⁰²³

Attachment: Resolution Approving Annual Levy for CSD Zn E (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, ~~Paul-Jane Halstead~~~~Brad~~~~vica~~, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD ~~2022~~~~2023~~-____ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the ~~21~~~~6~~st day of ~~June~~ ~~May~~ ~~2022~~~~2023~~, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD ~~2022~~~~2023~~-____
Date Adopted: ~~June~~ ~~May~~ ~~21~~~~6~~, ~~2022~~~~2023~~

RESOLUTION NO. CSD ~~2022~~2023-__

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL CHARGES FOR PROVIDING ZONE S (SUNNYMEAD BOULEVARD MAINTENANCE) SERVICES DURING FISCAL YEAR ~~2022/23~~2023/24, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides improvements for and maintenance of certain parkway and median landscaping and improvements within Zone S along Sunnymead Boulevard, from Frederick Street to Perris Boulevard that were installed in participation with the City of Moreno Valley (“City”) and the former Community Redevelopment Agency of the City and provides funding for such services through the collection of CSD Zone S parcel charges from benefitting assessable parcels within Zone S; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by charges which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its charges for Zone S (Sunnymead Boulevard Maintenance) services be so collected on the Riverside County property tax roll; and

WHEREAS, the property owners authorized an annual Consumer Price Index (CPI) adjustment to the maximum rate through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the maximum and applied charges, including a CPI adjustment to the maximum rates, rate and application of the charge, for each assessable parcel of real property within CSD Zone S will provide the necessary and equitable revenue stream to fund the ongoing maintenance of certain improvements along Sunnymead Boulevard from Frederick Street to Perris Boulevard by the CSD for fiscal year (FY) ~~2022/23~~2023/24; and

WHEREAS, a report identifying each assessable parcel of real property subject to the rate and the amount of the calculated charge which is to be levied against each such parcel for FY ~~2022/23~~2023/24 (“Report”) is on file in the Office of the Secretary to the CSD (City Clerk), available for public inspection, and incorporated herein by reference; and

Resolution No. CSD ~~2022~~2023-__
Date Adopted: ~~June~~ May 21, ~~2022~~2023

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WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which time all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Rate. The maximum rate for FY ~~2022/23~~2023/24 is \$3.~~708316891135~~
4. Applied Rate. The applied rate for FY ~~2022/23~~2023/24 is \$3.~~708316891135~~ per front linear foot of real property within Zone S.
5. Confirming the Charges. The maximum and applied rate is hereby confirmed for each assessable parcel of real property within CSD Zone S, as set forth in the Report.
6. Collection of Charges. The applied charges set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any charges that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the charges at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the charge will attach at 5:00 p.m. on the date the charge becomes delinquent and interest at 1.5% per month of the delinquent charge will attach on July 1st after the delinquency date and the first of each month thereafter until such charge is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.
7. Modifications. The City's Chief Financial Officer is authorized to adjust the parcel charges levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to

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Resolution No. CSD ~~20222023-~~
Date Adopted: ~~June-May 216,~~ 20222023

the County of Riverside, provided the applied rate does not exceed the maximum rate and is in compliance with the formation documents of Zone S.

- 8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of parcel charge revenue within Zone S.
- 9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
- 10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the charge.
- 11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
- 12. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21^{6~~th~~} day of ~~June~~ May 2022~~2023~~.

By:
Acting in the capacity of President of the
Moreno Valley Community Services District

ATTEST:

City Clerk, acting in the capacity of
Secretary of the Moreno Valley
Community Services District

3
Resolution No. CSD ~~2022~~2023-
Date Adopted: ~~June~~ May 21~~6~~, ~~2022~~2023

APPROVED AS TO FORM:

City Attorney, acting in the capacity
of General Counsel of the Moreno
Valley Community Services District

Attachment: Resolution Approving Annual Levy for CSD Zn S (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

Resolution No. CSD ~~2022~~2023- ⁴
Date Adopted: ~~June~~May ~~21~~16, ~~2022~~2023

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, ~~Paul Jane Halstead~~~~Brad~~~~vica~~, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD ~~2022~~~~2023~~-__ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the ~~21~~~~6~~st day of ~~June~~ ~~May~~ ~~2022~~~~2023~~, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD ~~2022~~~~2023~~-⁵
Date Adopted: ~~June~~ ~~May~~ ~~21~~~~6~~, ~~2022~~~~2023~~

Attachment: Resolution Approving Annual Levy for CSD Zn S (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

RESOLUTION NO. CSD ~~2022~~2023-__

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL CHARGES FOR PROVIDING ZONE M (COMMERCIAL/INDUSTRIAL/MULTIFAMILY IMPROVED MEDIAN MAINTENANCE) SERVICES DURING FISCAL YEAR ~~2022/23~~2023/24, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides improvements for and maintenance of improved medians within Zone M and provides funding for such services through the collection of the CSD Zone M parcel charges from benefitting assessable parcels within Zone M; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by charges which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its charges for Zone M (Commercial/Industrial/Multifamily Improved Median Maintenance) services be so collected on the Riverside County property tax roll; and

WHEREAS, the property owners, where applicable, authorized an annual Consumer Price Index (CPI) adjustment to the maximum charges through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the maximum and applied charges, including a CPI adjustment to the maximum rates, where applicable, and application of the charges for each assessable parcel of real property within CSD Zone M will provide the necessary and equitable revenue stream to fund landscape maintenance to improved medians by the CSD for fiscal year (FY) ~~2022/23~~2023/24; and

WHEREAS, a report identifying each assessable parcel of real property subject to the charge and the amount of the charge which is to be levied against each such parcel for FY ~~2022/23~~2023/24 (the “Report”) is on file in the Office of the Secretary to the CSD (City Clerk), available for public inspection, and is incorporated herein by reference; and

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

Resolution No. CSD ~~2022~~2023-1
Date Adopted: ~~June~~May ~~21~~16, ~~2022~~2023

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Charges. The maximum charges for FY ~~2022/23~~2023/24 per assessable parcel of real property within Zone M are identified in Exhibit "A" attached hereto and incorporated into this Resolution by this reference.
4. Applied Charges. The applied charges for FY ~~2022/23~~2023/24 per assessable parcel of real property within Zone M are identified in Exhibit "A".
5. Confirming the Charges. The maximum and applied charges are hereby confirmed for each assessable parcel of real property within CSD Zone M, as set forth in the Report.
6. Collection of Charges. The applied charges set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any charge that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the charges at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the charge will attach at 5:00 p.m. on the date the charge becomes delinquent and interest at 1.5% per month of the delinquent charge will attach on July 1st after the delinquency date and the first of each month thereafter until such charge is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.
7. Modifications. The City's Chief Financial Officer is authorized to adjust the parcel charges levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied charge does not exceed the maximum charge and is in compliance with the formation documents of Zone M.

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Resolution No. CSD ~~20222023-~~
Date Adopted: ~~June-May 21~~6, 20222023

- 8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of parcel charge revenue within Zone M.
- 9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
- 10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the charges.
- 11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
- 12. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this ~~21~~⁶th day of ~~June~~May ~~2022~~2023.

By:
 Acting in the capacity of President of the
 Moreno Valley Community Services District

ATTEST:

City Clerk, acting in the capacity of
 Secretary of the Moreno Valley
 Community Services District

APPROVED AS TO FORM:

3
 Resolution No. CSD ~~2022~~2023-
 Date Adopted: ~~June~~May ~~21~~6, ~~2022~~2023

Attachment: Resolution Approving Annual Levy for CSD Zn M (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

City Attorney, acting in the capacity
of General Counsel of the Moreno
Valley Community Services District

Attachment: Resolution Approving Annual Levy for CSD Zn M (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

Resolution No. CSD ~~2022~~2023- 4
Date Adopted: ~~June~~ May ~~21~~6, ~~2022~~2023

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, ~~Paul Jane Bradvica~~ Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD ~~2022~~2023-__ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the ~~21~~6th day of ~~June~~ May ~~2022~~2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD ~~2022~~2023-5
Date Adopted: ~~June~~ May ~~21~~6, ~~2022~~2023

Attachment: Resolution Approving Annual Levy for CSD Zn M (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

EXHIBIT A

Zone M (Median Maintenance)		
FY 2023/24 Maximum and Applied Charges		
Assessor's Parcel Number	Maximum Charge ²	Applied Charge
291-191-024	\$ 478.59	\$ 250.10
291-192-025	624.03	326.18
296-280-021	817.38	698.94
296-280-022	1,623.86	1,389.96
296-300-005	3,202.82	2,741.30
296-300-007	838.61	717.74
297-100-079	517.93	228.92
297-100-088	247.47	109.36
297-100-090	247.47	109.36
297-100-091	346.45	153.26
297-100-092	247.47	109.36
297-120-002	1,371.83	716.10
297-120-003	992.85	518.28
297-120-019	285.84	149.30
297-120-020	1,785.48	931.02
297-120-021	285.84	149.30
297-120-022	1,785.48	931.02
297-120-023	94.40	42.72
297-120-024	820.52	362.98
297-120-025	6,346.32	2,803.96
297-130-039 ⁽²⁾	798.00	670.86
297-130-041 ⁽²⁾	1,957.00	1,645.26
297-130-042 ⁽²⁾	1,610.00	1,353.86
297-130-046	2,862.01	1,493.06
297-130-064	1,179.51	616.24
297-140-049	1,609.74	840.68
297-140-050	1,655.33	864.44
297-140-052	1,455.88	759.84
297-141-001	306.94	160.70
297-141-002	306.94	160.70
297-141-003	306.94	160.70
297-141-004	306.94	160.70
297-141-005	306.94	160.70

Attachment: Resolution Approving Annual Levy for CSD Zn M (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

EXHIBIT A

Zone M (Median Maintenance)		
FY 2022/23 Maximum and Applied Charges		
Assessor's Parcel Number	Maximum Charge ²	Applied Charge
291-191-024	\$ 456.11	\$ 264.56
291-192-025	594.71	345.04
296-280-020	2,326.54	2,078.34
296-300-005	3,052.34	2,727.46
296-300-007	799.21	714.12
297-100-079	493.60	242.36
297-100-088	235.84	115.78
297-100-090	235.84	115.78
297-100-091	330.17	162.26
297-100-092	235.84	115.78
297-120-002	1,307.37	757.50
297-120-003	946.20	548.26
297-120-019	272.41	157.94
297-120-020	1,701.59	984.86
297-120-021	272.41	157.94
297-120-022	1,701.59	984.86
297-120-023	89.96	45.22
297-120-024	781.97	384.28
297-120-025	6,048.15	2,968.48
297-130-039 ⁽²⁾	798.00	440.54
297-130-041 ⁽²⁾	1,957.00	1,080.40
297-130-042 ⁽²⁾	1,610.00	889.04
297-130-046	2,727.54	1,579.42
297-130-064	1,124.10	651.88
297-140-049	1,534.11	889.30
297-140-050	1,577.55	914.44
297-140-052	1,387.48	803.78
297-141-001	292.52	170.00
297-141-002	292.52	170.00
297-141-003	292.52	170.00
297-141-004	292.52	170.00
297-141-005	292.52	170.00

Attachment: Resolution Approving Annual Levy for CSD Zn M (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

EXHIBIT A

Zone M (Median Maintenance)		
FY 2022/23 Maximum and Applied Charges		
Assessor's Parcel Number	Maximum Charge ²	Applied Charge
297-141-006	292.52	170.00
297-150-056	26,176.27	12,970.00
297-170-004	4,846.93	4,330.06
297-170-069	9,013.34	9,013.34
297-170-086	2,061.36	2,061.34
297-170-087	20,018.37	20,018.34
312-020-017	2,120.64	2,120.60
312-020-018	2,021.49	2,021.48
312-020-020	788.74	788.74
312-250-046	4,914.79	2,745.24
312-250-049	330.70	330.70
312-270-036	3,519.08	1,920.36
312-360-001	1,891.29	611.10
312-360-002	890.03	287.60
312-360-003	609.34	197.38
312-360-004	2,135.93	690.14
312-360-005	1,658.62	536.40
312-360-006	2,685.32	867.66
312-360-007	1,049.14	339.00
312-360-008	989.09	319.60
312-360-009	1,098.70	355.02
312-360-010	1,110.69	358.40
312-360-011	891.56	287.60
316-020-046	12,777.72	9,220.00
316-200-033	2,811.27	566.68
316-200-034	5,979.00	1,203.32
316-200-035	2,518.38	509.26
316-211-027	2,510.30	1,369.62
316-211-028	3,337.86	1,864.74
479-070-050	2,150.49	1,540.00
482-190-022	179.89	178.50
482-190-023	46.13	45.74
482-540-030	537.56	81.50
482-700-001	517.20	512.86

Attachment: Resolution Approving Annual Levy for CSD Zn M (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

EXHIBIT A

Zone M (Median Maintenance)		
FY 2023/24 Maximum and Applied Charges		
Assessor's Parcel Number	Maximum Charge ²	Applied Charge
297-141-006	306.94	160.70
297-150-056	27,466.76	15,070.00
297-170-004	5,085.88	4,352.04
297-170-069	9,457.70	9,015.88
297-170-086	2,162.98	2,061.92
297-170-087	21,005.28	20,022.18
312-020-017	2,225.19	2,225.18
312-020-018	2,121.14	2,121.14
312-020-020	827.63	827.62
312-250-046	5,157.09	2,596.38
312-250-049	347.01	343.50
312-270-036	3,692.57	2,101.32
312-360-001	1,984.53	666.54
312-360-002	933.90	313.68
312-360-003	639.38	215.30
312-360-004	2,241.23	752.76
312-360-005	1,740.39	585.06
312-360-006	2,817.71	946.38
312-360-007	1,100.86	369.76
312-360-008	1,037.85	348.60
312-360-009	1,152.87	387.22
312-360-010	1,165.45	390.92
312-360-011	935.52	313.68
316-020-046	13,407.66	11,160.00
316-200-033	2,949.86	483.86
316-200-034	6,273.77	1,029.12
316-200-035	2,642.54	433.48
316-211-027	2,634.05	1,498.68
316-211-028	3,502.42	1,763.62
479-070-050	2,256.51	1,460.00
482-190-022	188.76	188.48
482-190-023	48.41	48.30
482-540-030	564.06	70.22
482-700-001	542.70	541.58

EXHIBIT A

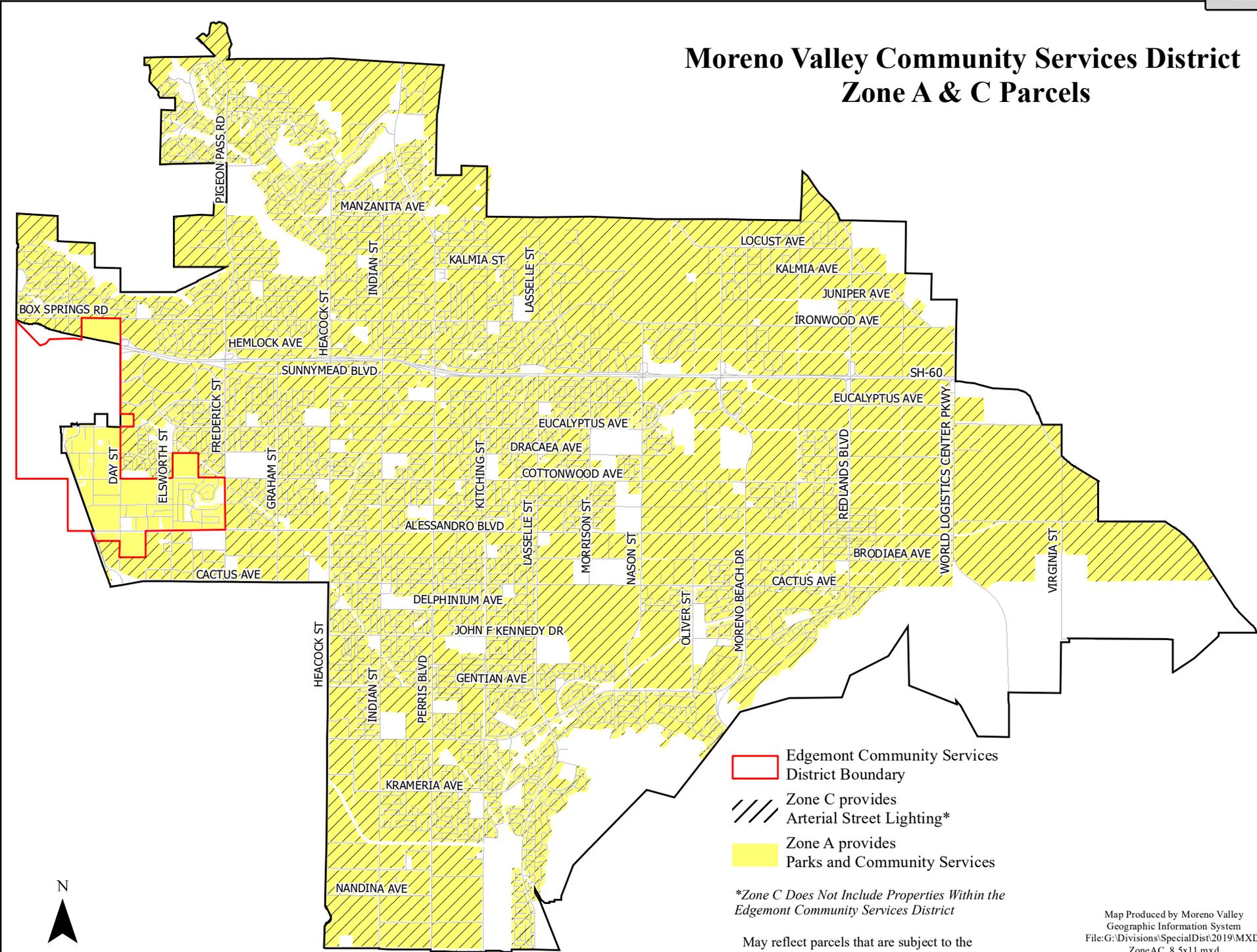
Zone M (Median Maintenance)		
FY 2022/23 Maximum and Applied Charges		
Assessor's Parcel Number	Maximum Charge ²	Applied Charge
482-700-005	517.20	512.86
484-020-023	7,937.02	5,081.36
484-020-024	9,700.67	6,108.62
484-020-026	3,748.50	568.48
485-081-035	420.80	240.02
485-081-038	160.01	94.04
485-081-039	87.28	51.34
485-081-041	96.01	56.54
485-081-044	650.24	406.78
485-220-030	2,688.19	2,688.18
485-220-031	403.13	403.12
486-070-004	3,971.19	2,264.14
486-070-012	346.34	197.32
486-070-013	343.19	195.60
486-070-016	3,971.19	2,264.14
486-250-021	10,854.74	2,990.00
486-250-024	10,479.32	2,886.54
486-250-025	375.35	103.44
488-350-060	9,166.08	8,500.02
488-350-052	43,394.74	34,178.14
488-350-047	3,709.50	2,971.80
Total Zone M Levy for FY 2022/23		\$ 175,164.42
¹ An annual inflation adjustment has not been approved by the property owners. ² Maximum charge increased by 6.57% inflationary adjustment, if approved by property owners through prior proceedings.		

Attachment: Resolution Approving Annual Levy for CSD Zn M (6061 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

EXHIBIT A

Zone M (Median Maintenance)		
FY 2023/24 Maximum and Applied Charges		
Assessor's Parcel Number	Maximum Charge ²	Applied Charge
482-700-005	542.70	541.58
484-020-023	8,328.32	5,081.36
484-020-024	10,178.92	6,108.62
484-020-026	3,933.30	489.76
485-081-035	441.54	227.12
485-081-038	167.90	88.98
485-081-039	91.58	48.58
485-081-041	100.74	53.50
485-081-044	682.29	384.92
485-220-030	2,820.72	2,820.70
485-220-031	423.00	423.00
486-070-004	4,166.97	2,142.50
486-070-012	363.41	186.72
486-070-013	360.11	185.08
486-070-016	4,166.97	2,142.50
486-250-021	11,389.88	2,825.00
486-250-024	10,995.95	2,727.24
486-250-025	393.86	97.74
488-350-060	9,617.96	6,060.80
488-350-052	45,534.10	24,370.18
488-350-047	3,892.38	2,119.00
Total Zone M Levy for FY 2023/24		\$ 166,476.88
¹ An annual inflation adjustment has not been approved by the property owners. ² Maximum charge increased by 4.93% inflationary adjustment, if approved by property owners through prior proceedings.		

Moreno Valley Community Services District Zone A & C Parcels



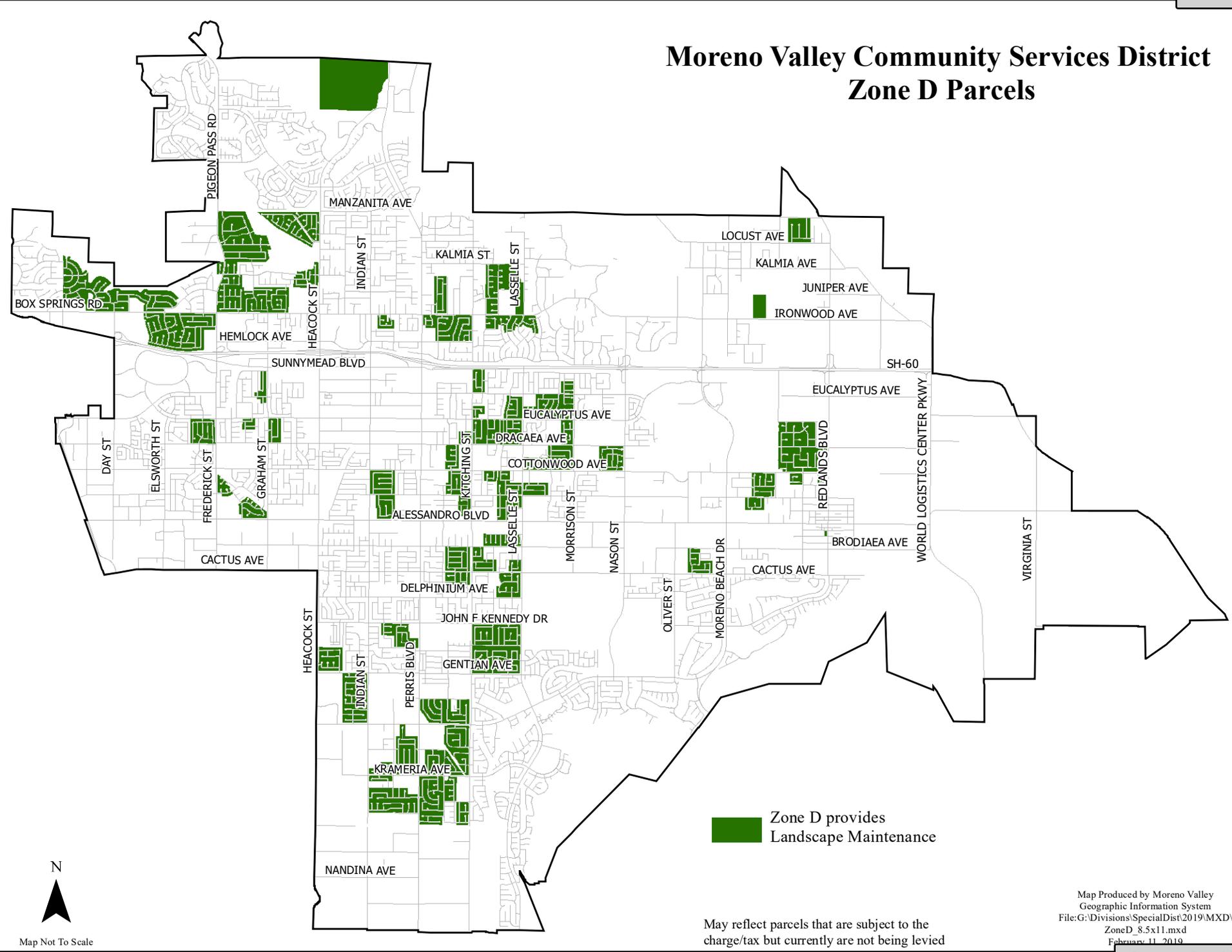
Map Not To Scale

Map Produced by Moreno Valley
 Geographic Information System
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 ZoneAC_8.5x11.mxd
 February 11, 2019

May reflect parcels that are subject to the
 charge/tax but currently are not being levied

Attachment: Boundary Maps - Zones ACDEMS (6061 : PUBLIC HEARING TO CONTINUE MORENO

Moreno Valley Community Services District Zone D Parcels



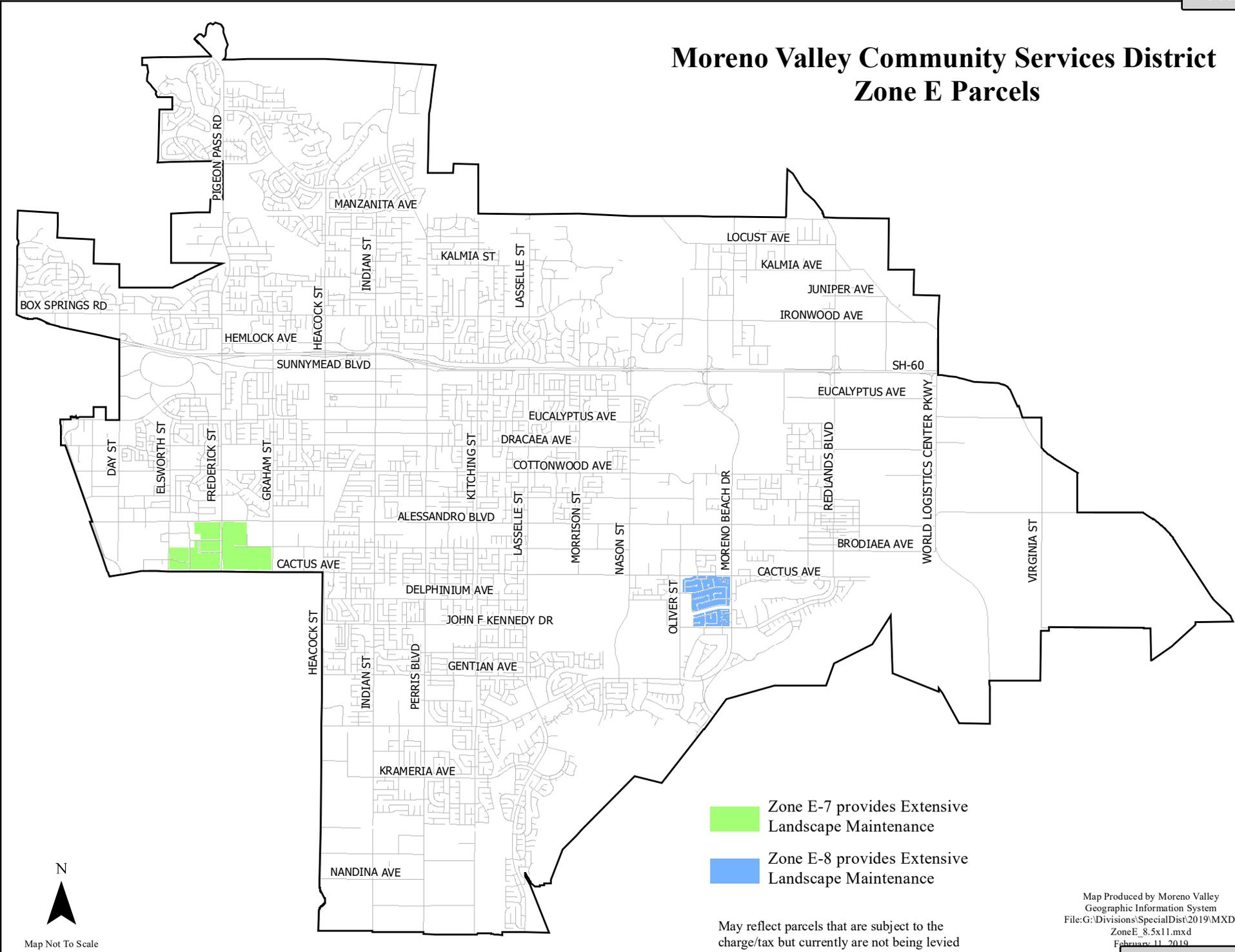
Attachment: Boundary Maps - Zones ACDEMS (6061 : PUBLIC HEARING TO CONTINUE MORENO

Map Not To Scale

May reflect parcels that are subject to the charge/tax but currently are not being levied

Map Produced by Moreno Valley Geographic Information System
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February 11, 2019

Moreno Valley Community Services District Zone E Parcels



Map Not To Scale

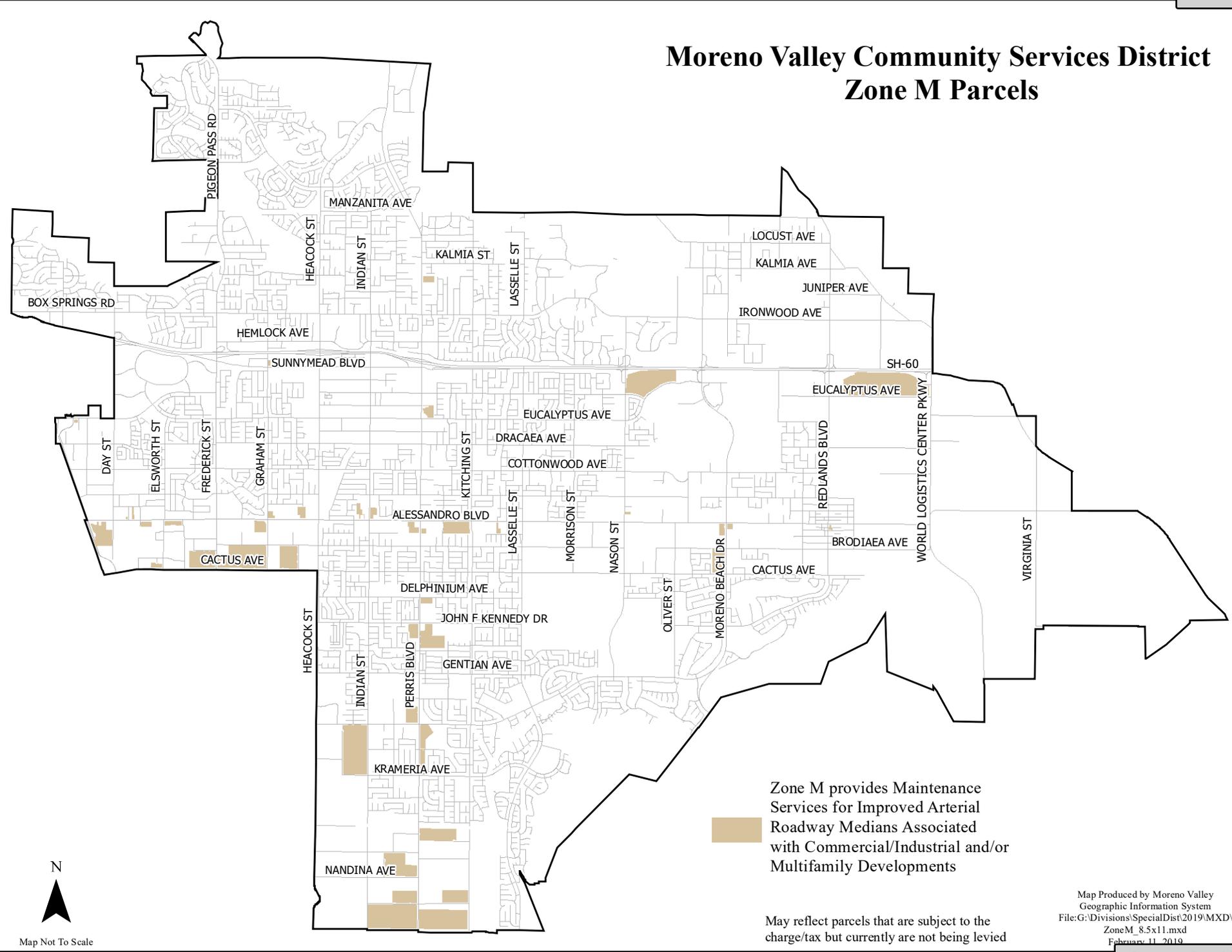


May reflect parcels that are subject to the charge/tax but currently are not being levied

Map Produced by Moreno Valley
Geographic Information System
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February 11, 2019

Attachment: Boundary Maps - Zones ACDEMS (6061 : PUBLIC HEARING TO CONTINUE MORENO

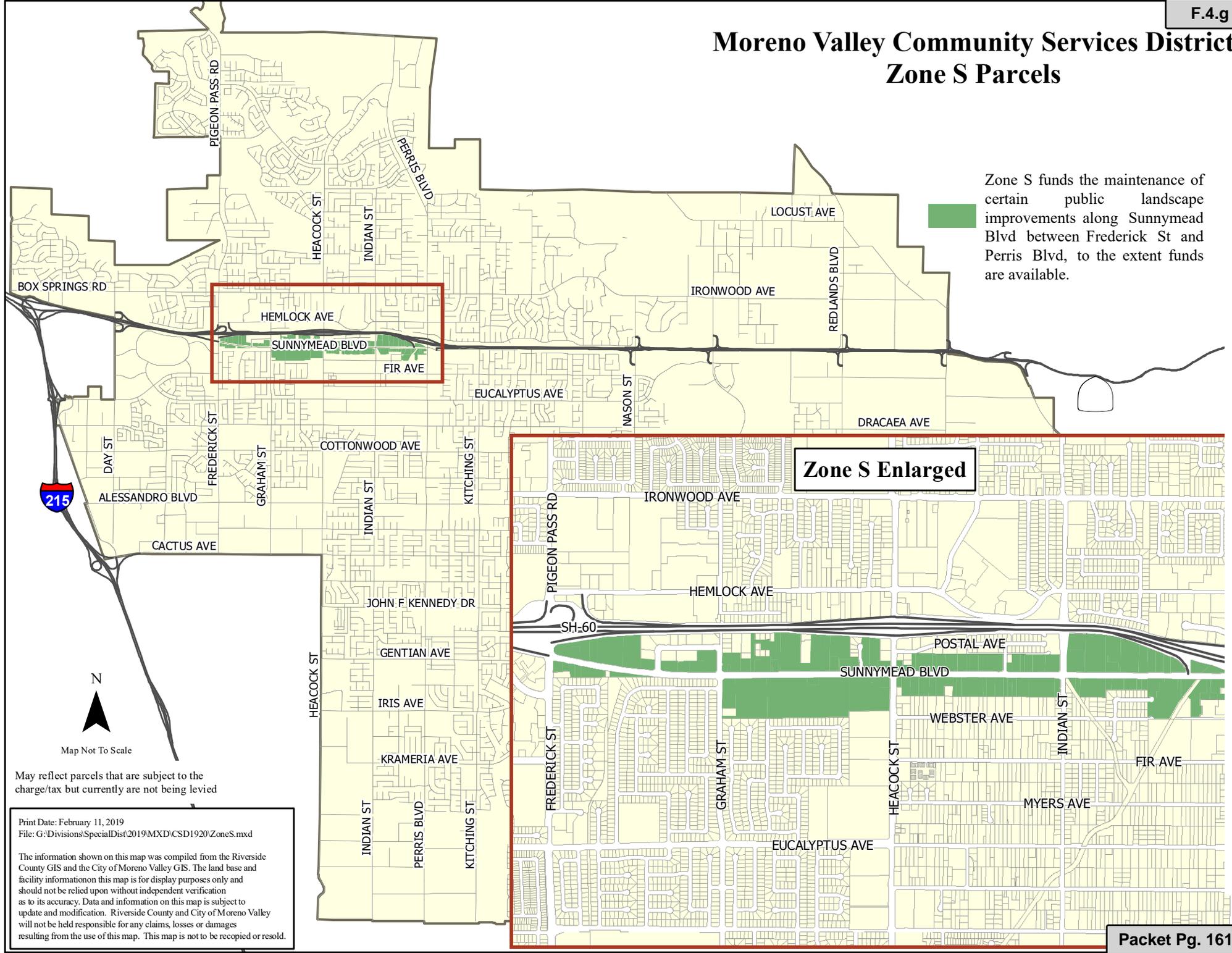
Moreno Valley Community Services District Zone M Parcels



Attachment: Boundary Maps - Zones ACDEMS (6061 : PUBLIC HEARING TO CONTINUE MORENO

Moreno Valley Community Services District Zone S Parcels

Zone S funds the maintenance of certain public landscape improvements along Sunnymead Blvd between Frederick St and Perris Blvd, to the extent funds are available.



Zone S Enlarged

May reflect parcels that are subject to the charge/tax but currently are not being levied

Print Date: February 11, 2019
File: G:\Divisions\SpecialDist\2019\MXD\CSD1920\ZoneS.mxd

The information shown on this map was compiled from the Riverside County GIS and the City of Moreno Valley GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Data and information on this map is subject to update and modification. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map. This map is not to be recycled or resold.



Report to City Council

TO: Mayor and City Council

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: PUBLIC HEARING TO ADOPT THE CONSOLIDATED PLAN FOR FISCAL YEARS 2023/24-2027/28; THE ANNUAL ACTION PLAN FOR FISCAL YEAR 2023/24; AND THE FISCAL YEARS 2023/24-2027/28 ANALYSIS OF IMPEDIMENTS TO FAIR HOUSING

RECOMMENDED ACTION

Recommendations: That the City Council:

1. Conduct a Public Hearing for the Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME) and Emergency Solutions Grants Program (ESG) programs to allow the public an opportunity to comment on (1) the FY 2023/24-2027/28 Consolidated Plan, (2) the FY 2023/24 Annual Action Plan, and (3) the FY 2023/24-2027/28 Analysis of Impediments to Fair Housing Choice.
2. Approve the Annual Action Plan (FY 2023/24) as an application to the U.S. Department of Housing and Urban Development (HUD) for funding under the federal CDBG, HOME, and ESG programs with Council amendments, if any.
3. Adopt (1) the FY 2023/24-2027/28 Consolidated Plan, (2) the FY 2023/24 Annual Action Plan, and (3) FY 2023/24-2027/28 Analysis of Impediments to Fair Housing Choice.

SUMMARY

The U.S. Department of Housing and Urban Development (HUD) requires that the grantee cities, such as Moreno Valley, prepare (1) a Consolidated plan every five years; (2) an Annual Action Plan every year as a condition of receiving federal funding under the Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), and Emergency Solutions Grants (ESG) Programs; and (3) an Analysis of

Impediments to Fair Housing Choice.

The Consolidated Plan is a planning document that covers a five-year period between July 1, 2023, and June 30, 2028, and establishes the City's strategies for addressing low-and moderate-income needs of the community, as defined by HUD regulations.

The Annual Action Plan identifies how the CDBG, HOME, and ESG Programs funds will be utilized to provide programs and projects that benefit low- and moderate-income households and neighborhoods in the City. It also serves as the City's official grant application to HUD. Normally, the Action Plan must be submitted no later than 45 days prior to the start of the fiscal year (FY). The activities recommended for inclusion in the FY 2023/24 Annual Action Plan for CDBG, HOME and ESG are summarized in Attachment 3. The 2023/24-2027/28 Analysis of Impediments to Fair Housing Choice identifies impediments to fair housing choice and corresponding strategic actions for consideration and implementation over the next five years.

DISCUSSION

Consolidated Plan

Attachment 1 to this report is the proposed Consolidated Plan for FY 2023/24-2027/28. The Consolidated Plan provides the City with a five-year strategic plan for addressing housing, homelessness, special needs, and community and economic development activities in the City. The Consolidated Plan provides four functions including (1) the development of a planning document that encourages citizen participation, (2) a consolidated application to HUD, (3) a strategy to be followed in carrying out HUD programs, and (4) an action plan that provides a basis for assessing performance. The Consolidated Plan matches the community needs with identified implementation strategies and available resources to address those needs.

Annual Action Plan

Attachment 2 to this report is the Annual Action Plan proposed for Council consideration which specifically identifies how Moreno Valley will allocate CDBG, HOME, and ESG funds for the upcoming year. The 2023/24 Action Plan serves as the first annual update to the City's five-year Consolidated Plan (2023/24-2027/28). Tonight's Public Hearing represents the last Public Hearing in a series of meetings conducted under the City's Citizen Participation Plan.

Analysis of Impediments to Fair Housing Choice

Attachment 6 to this report is the Fiscal Years 2023/24-2027/28 Analysis of Impediments to Fair Housing Choice proposed for Council consideration. The following Analysis of Impediments to Fair Housing Choice satisfies the requirements of the Housing and Community Development Act of 1974, as amended, and serves as a comprehensive look at fair housing issues in the City of Moreno Valley. The report includes an analysis of various demographic, economic, and housing indicators; a review of public and private sector policies that affect fair housing; and a review of the

city's efforts to create fair housing choice. It is to be used as a resource document the city can reference for insights into community needs and strategies that can help address those needs.

Citizen Participation

Citizen participation for the development of the Consolidated Plan and Annual Action Plan was accomplished through a series of public notices, announcements, public meetings, and public hearings. City staff conducted meetings with residents and non-profit organizations to solicit input on the community's needs. Public hearings were conducted to determine priority needs, review funding applications, and approve the 5-Year Consolidated Plan (FY 2023/2024 to FY 2027/2023) and the Annual Action Plan (FY 2023/2024).

The City Council established CDBG funding priorities at the December 6, 2022, meeting. The first review of the initial funding recommendations occurred on March 28, 2023. The City Council reviewed the project applications for consideration in the 2023/24 Action Plan on April 18, 2023. In conformance with HUD requirements, a draft Annual Action Plan was made available for a 30-day public review from March 17, 2023, through May 16, 2023. As of the date of this report, no public comments have been received. The following provides a summary of the events that have occurred during the application process:

- November 22, 2022 Finance Subcommittee review of grant policies and objectives
- December 6, 2022 City Council Public Hearing to review Policies and Objectives and to collect community needs and comments
- December 15, 2022 Notification of Notice of Funding Available (NOFA) posted by City Clerk in various satellite locations
Application made available on City website & PlanetBids
- January 5, 2023 Application Workshop held via teleconference
- January 31, 2023 Application submittal deadline
- April 17, 2023 Start of 30-day public comment period for the draft Annual Action Plan, proposed Consolidated Plan, and proposed Analysis of Impediments to Fair Housing Choice
- April 18, 2023 City Council Public Hearing to review funding applications for consideration in the Annual Action Plan

The following provides a summary of the events that are scheduled to occur during the continued application process:

- May 16, 2023 City Council Public Hearing to approve the proposed Consolidated Plan (FY 23/27), Annual Action Plan

(FY 23/24), and Analysis of Impediments to Fair Housing Choice (FY 23/27), and close of public comment/review period

- May 17, 2023

Estimated date for submittal of Approved Consolidated Plan and FY 2023/24 Annual Action Plan to HUD

HOME Investment Partnerships Program (HOME) – Grant Purpose

The Home Investment Partnerships Program was established by Title II of the Cranston-Gonzalez National Affordable Housing Act. The objectives of the HOME program include:

- Expanding the supply of decent and affordable housing, particularly housing for low- and very low-income residents,
- Strengthening the abilities of State and local governments to design and implement strategies for achieving adequate supplies of decent, affordable housing,
- Providing financial and technical assistance to participating jurisdictions, including the development of model programs for affordable low-income housing; and
- Extending and strengthening partnerships among all levels of government and the private sector, including for-profit and non-profit organizations, in the production and operation of affordable housing.

HOME Investment Partnerships Program (HOME) – Funding and Limitations

Fiscal Year 2023/2024 Allocation	Funding Allocation
Planning and Administration Cap (10% of annual grant)	\$75,598.00
Mandatory CHDO set-aside (15% of annual grant)	\$113,399.00
Available for Other Activities	\$566,992.00
TOTAL Allocation	\$755,989.00
TOTAL Uncommitted Prior Year HOME Funds	\$1,953,951.00
TOTAL Available for Funding	\$2,709,940.00

Emergency Solutions Grants Program (ESG) – Grant Purpose

The objectives of the ESG program are to assist, protect, and improve living conditions for the homeless. The program provides funding to:

- Engage homeless individuals and families living on the street,

- Improve the number and quality of emergency shelters for homeless individuals and families,
- Help operate these shelters,
- Provide essential services to shelter residents,
- Rapidly re-house homeless individuals and families, and
- Prevent families/individuals from becoming homeless.

Emergency Solutions Grants Program (ESG) – Funding and Limitations

Fiscal Year 2023/2024 Allocation	Funding Allocation
Planning and Administration Cap (7.5% of annual grant)	\$12,702.00
Available for Other Activities	\$156,663.00
TOTAL Allocation	\$169,365.00
TOTAL Uncommitted Prior Year ESG Funds	\$0.00
TOTAL Available for Funding	\$169,365.00

Community Development Block Grant (CDBG) – Grant Purpose

The Community Development Block Grant program is authorized by Title I of the Housing and Community Development Act of 1974, as amended. The primary objective of the CDBG program is to develop viable urban communities by providing decent housing, a suitable living environment, and expanded economic opportunities, principally for persons of low and moderate income.

The CDBG objective is to be achieved in two ways: First, a grantee can only use funds to assist eligible activities that meet one of three national objectives of the program:

- Benefit low- and moderate-income persons,
- Aid in the prevention or elimination of slums and blight, or
- Meet community development needs having a particular urgency.

Second, at least 70 percent of funds must be spent (over a period of up to 3 years) for activities that address the national objective of benefiting low- and moderate-income persons.

Community Development Block Grant (CDBG) – Funding and Limitations

Fiscal Year 2023/2024 Allocation	Funding Allocation
Planning and Administration Cap (20% of annual grant)	\$395,803.00

Public Services Cap (15% of annual grant)	\$296,852.00
Available for Other Activities (65% of annual grant)	\$1,286,364.00
TOTAL Allocation	\$1,979,019.00
TOTAL Uncommitted Prior Year(s) CDBG Funds*	\$421,190.00
TOTAL Available for Funding	\$2,400,209.00

* The City may utilize prior-year uncommitted funds towards non-public service activities

As part of our application process, the City has contracted with Avant-Garde Inc. to collaborate with City Staff and Officials, as the Technical Review Committee for the CDBG, HOME, and ESG project selections. A summary of application, funding request, and activities recommended is attached (Attachment 3).

ALTERNATIVES

The Council has the following alternatives:

1. Conduct a public hearing, provide City Council modifications, if any, and adopt the Consolidated Plan, Annual Action Plan, and Analysis of Impediments to Fair Housing Choice. *Staff recommends this alternative as it will allow the Consolidated Plan and Annual Action Plan to be submitted per HUD’s instructions and by the federal deadline.*
2. Do Not conduct a public hearing providing the public with an opportunity to comment on the proposed Consolidated Plan, Annual Action Plan, and Analysis of Impediments to Fair Housing Choice and NOT approve the FY 2023/24-2027/28 Consolidated Plan, FY 2023/24 Annual Action Plan, and FY 2023/24-2027/28 Analysis of Impediments to Fair Housing Choice. *Staff does not recommend this alternative as it would result in the City not meeting HUD’s established deadline for submission of these documents.*

FISCAL IMPACT

Expenses for these programs are reimbursed by the Federal grants. The ESG program requires a 100% match that will be met by the City’s ESG subrecipients. Based on the recommended actions, there is no impact to the General Fund.

NOTIFICATION

Notice of this meeting was published in the Press-Enterprise and La Prensa newspapers on Friday, April 14, 2023. Additional notification was available through the City’s website and directly e-mailed to those who applied for funding and are on our interest list.

PREPARATION OF STAFF REPORT

Prepared By:
Felicia London
Purchasing and Sustainability Division Manager

Department Head Approval:
Brian Mohan
Assistant City Manager / Chief Financial Officer / City Treasurer

CITY COUNCIL GOALS

None

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Moreno Valley Consolidated Plan FY 2023-24 to 2027-28 - DRAFT.pdf
- 2. Annual Action Plan - FY 2023-24 - DRAFT
- 3. Grant Funding Recommendation Booklet FY 2023-24 - DRAFT
- 4. Eligible and Ineligible Grant Activities
- 5. CDBG Target Areas
- 6. Analysis of Impediments to Fair Housing Choice FY2023-24 to 2027-28 - DRAFT

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 9:29 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 10:02 AM

2023-2028 Consolidated Plan



Financial and Management Services

14177 FREDERICK ST.
MORENO VALLEY, CA 92552

Presented to City Council on May 16, 2023

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Executive Summary

ES-05 Executive Summary - 24 CFR 91.200(c), 91.220(b)

1. Introduction

Moreno Valley is located approximately 52 miles east of downtown Los Angeles and 42 miles west of Palm Springs. The City is located near the eastern edge of the Los Angeles metropolitan area. Moreno Valley is situated along two major freeways. The Moreno Valley Freeway (State Route 60) connects directly to downtown Los Angeles and the regional freeway system. State Route 60 connects to Orange County via the Riverside Freeway (State Route 91). To the east, State Route 60 connects with Interstate 10, running to Palm Springs, Phoenix, and beyond. Interstate 215 runs by the westerly city limits and is an important north-south link from San Diego through western Riverside and San Bernardino counties and beyond.

As a recipient of Community Development Block Grant (CDBG), HOME Investment Partnership (HOME), and Emergency Solutions Grant (ESG) funds Moreno Valley is required to prepare a Consolidated Plan. The Consolidated Plan serves four functions. These functions include the development of a planning document that encourages citizen participation, a consolidated application to HUD, a strategy to be followed in carrying out HUD programs, and an action plan that provides a basis for assessing performance. The Consolidated Plan outlines the community's needs, the strategies for addressing those needs, citizen participation and a one-year action plan, which is subsequently updated annually. The Consolidated Plan is a five-year community development plan covering the period July 1, 2023, to June 30, 2028.

2. Summary of the objectives and outcomes identified in the Plan Needs Assessment Overview

The overall goals of the CDBG, HOME and ESG Programs, as included in the Consolidated Plan, are to develop viable urban communities by providing (1) decent housing, (2) a suitable living environment, and (3) expanded economic opportunities principally for low and moderate-income persons.

Decent housing includes assisting homeless persons, retention of the affordable housing stock, increasing the availability of permanent housing in standard condition and affordable cost to low- income and moderate-income persons.

A suitable living environment includes improving the safety and livability of neighborhoods, increasing access to quality public and private facilities and services, and the revitalization of deteriorating or deteriorated neighborhoods.

Expanded economic opportunities include job creation and retention, as well as establishment, stabilization, and expansion of small businesses. The primary means towards this end is to extend and strengthen partnerships among all levels of government and the private sector, including for-profit and non-profit organizations, in the production and operation of affordable housing.

3. Evaluation of past performance

The description of past performance is based on the most recent available data which includes the period from FY 2018-2019 through FY 2021-2022. The last year (FY 2022-2023) of the 2018-2023 Consolidated Plan cycle is still ongoing at the time of preparation of this plan, therefore that data is not included in this evaluation. However, the City anticipates meeting most of its accomplishments outlined in its 2018-2023 Consolidated Plan at the end of FY 2022-2023.

Below is a summary of the goals outlined in the 2018-2023 Consolidated Plan followed by performance through FY 21-22.

Achieve Fair Housing for All

- 5-Yr Goal: Provide fair housing and landlord/tenant rights and responsibilities counseling services to 23,500 households.
- Cumulative Actual at End of FY 21-22: The City assisted 19,614 households.

Address Homelessness:

- 5-Yr Goal: To assist 800 homeless persons and persons threatened with homelessness.
- Cumulative Actual at End of FY 21-22: The City provided homelessness prevention services to 66 to persons.

Improve the condition of existing housing stock:

- 5-Yr Goal: Construct 80 new affordable rental units; Rehabilitate 16 rental units; rehabilitate 90 homeowner housing.
- Cumulative Actual at End of FY 21-22: The City constructed 80 new affordable rental units; rehabilitated 4 rental units and rehabilitated 137 homeowner housing units.

Improve the well-being of persons:

- 5-Yr Goal: Assist 290,000 persons.
- Cumulative Actual at End of FY 21-22: The City has assisted 393,324 individuals through public services.

Promote Economic Development Activities:

- 5-Yr Goal: To create or retain 100 low-to moderate income jobs and assist 390 businesses.
- Cumulative Actual at End of FY 21-22: The City has helped retained or create 50 jobs and assisted 426 businesses.

Public Facilities and Infrastructures:

- 5-Yr Goal: To assist 55,000 persons through public facility/improvement projects aimed at improving ADA standards and City streets.

- Cumulative Actual at End of FY 21-22: The City carried out public facilities and infrastructure improvement projects that benefited 578,458 cumulative persons.

4. Summary of citizen participation process and consultation process

Citizen participation for the development of the Consolidated Plan and Annual Action Plan was accomplished through a series of public notices, announcements, public meetings, and public hearings. The City staff also distributed a survey to residents and non-profit organizations to solicit input on the community's needs. Public hearings were conducted to determine priority needs, review funding applications, and approve the 5-Year 2023-2028 Consolidated Plan and the FY 2023-2024 Annual Action Plan. In addition, the public was provided a 30-day period to review and comment on the Draft Consolidated Plan/Annual Action Plan. The citizen participation outreach effort is described in greater detail in part PR-15 Citizen Participation.

5. Summary of public comments

TBD, pending close of public hearing.

6. Summary of comments or views not accepted and the reasons for not accepting them

TBD, pending close of public hearing.

7. Summary

The City of Moreno Valley has undertaken diligent and good faith efforts in outreaching to all segments of the community that may benefit from the CDBG, HOME and ESG Programs.

The Process

PR-05 Lead & Responsible Agencies 24 CFR 91.200(b)

1. Describe agency/entity responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source

The following are the agencies/entities responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

Agency Role	Name	Department/Agency
Lead Agency	MORENO VALLEY	
CDBG Administrator	MORENO VALLEY	FINANCIAL & MGMT SERVICES DEPT.
HOME Administrator	MORENO VALLEY	FINANCIAL & MGMT SERVICES DEPT.
ESG Administrator	MORENO VALLEY	FINANCIAL & MGMT SERVICES DEPT.

Table 1 – Responsible Agencies

Narrative

The City of Moreno Valley is the Lead Agency for the CDBG, HOME, and ESG entitlement programs. The city’s Financial & Management Services Department is responsible for the administration and preparation of the Consolidated Plan, Annual Action Plans, Consolidated Annual Performance Evaluation Report, and all other related reports.

Consolidated Plan Public Contact Information

The primary contacts for matters regarding this plan is:

- Brian Mohan, Assistant City Manager
- Dena Heald, Deputy Finance Director
- Felicia London, Purchasing & Sustainability Division Manager

PR-10 Consultation – 91.100, 91.110, 91.200(b), 91.300(b), 91.215(l) and 91.315(l)

1. Introduction

This part describes the consultation that was completed by the City during the development of the Consolidated Plan. City staff consistently work closely with outside agencies in both the public and private sectors. Through working with nonprofit agencies and other public institutions, the City hopes to achieve all the goals set forth in the Consolidated Plan.

Provide a concise summary of the jurisdiction’s activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health, and service agencies (91.215(l)).

The City enjoys a cooperative relationship with surrounding jurisdictions and agencies, as well as nonprofit organizations. The City meets on a regular basis with the Riverside County Department of Public Social Services as part of the Continuum of Care process. The City utilizes a variety of nonprofit organizations to address community needs, such as homelessness, special needs, and fair housing. In addition, the City also works with state and federal agencies through several grant programs to facilitate services and programs, which meet housing and safety needs in the community.

As a result of cooperating with surrounding jurisdictions, the City can address a wide variety of community needs including housing rehabilitation, housing programs, public services, and public safety. To facilitate the coordination and cooperation, the City will continue to work with these entities through meetings, correspondence, and joint endeavors. The City has been and will continue to be supportive of direct applications for funds from housing providers as well as local Community Housing and Development Organizations (CHDO’s) and other entities. In addition, the City will continue to support funding applications for local nonprofit service providers.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness.

The City participates in the Riverside County Continuum of Care (CoC). The CoC consists of local government agencies as well as non-profit agencies that work together to address homeless issues in the region. Funding is provided to local public and non-profit agencies to provide homeless services and shelter. Monthly and quarterly meetings provide an opportunity for networking and working towards the common goal. In addition, the City continues to locally participate in the Riverside County Homeless Count. Participating in these counts provides staff with a firsthand knowledge of homeless needs through direct interaction with potential recipients of homeless services. Data from the homeless count is utilized to determine homeless service needs and levels in the City.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards and evaluate outcomes, and develop funding, policies, and procedures for the administration of HMIS.

The City staff serves as a representative on the Board of Governance for the Continuum of Care (CoC). The Board provides governance and strategic oversight to the CoC, monitors the established goals of the 10 Year Plan to End Homelessness, and serves as the planning body for the County's submission of the Riverside County Consolidated Application for HUD funds such as ESG. City staff has historically participated in rating grantee applications for ESG funding and have been instrumental in helping making determinations for the allocation of funds. The CoC developed a Homeless Management Information System (HMIS) working group to develop policies and procedures for the administration of the HMIS in the region. The working group has been instrumental in gaining compliance from HMIS users throughout the region. City staff attends the regional HMIS conference hosted by the CoC and Riverside County Department of Public Social Services

2. Describe Agencies, groups, organizations, and others who participated in the process and describe the jurisdictions consultations with housing, social service agencies and other entities.

Table 2 – Agencies, groups, organizations who participated

1	Agency/Group/Organization	HOUSING AUTHORITY OF RIVERSIDE COUNTY
	Agency/Group/Organization Type	Housing PHA Other government - County
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Public Housing Needs Non-Homeless Special Needs
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	Throughout the year, the City reviews proposed development sites, the comprehensive plan of the PHA, and any proposed demolition or disposition of public housing developments. In reviewing PHA comprehensive plan the City can determine regional housing needs as established by the PHA. It is anticipated this continued relationship with the PHA will allow the City to identify needs and gaps in service to improve service delivery.
2	Agency/Group/Organization	RIVERSIDE COUNTY CONTINUUM OF CARE
	Agency/Group/Organization Type	Housing PHA Services - Housing Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-homeless Other government - County Regional organization Planning organization Civic Leaders
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Public Housing Needs Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the	The City is a member of the regional CoC. As a result of membership, the City regularly consults with various city, county, and local homeless service providers about all matter of homeless affecting the area. The City coordinates with the CoC for the

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	consultation or areas for improved coordination?	Veterans, Youth, and general Point in Time Homeless Count in Moreno Valley.
3	Agency/Group/Organization	FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY, INC.
	Agency/Group/Organization Type	Service-Fair Housing
	What section of the Plan was addressed by Consultation?	Housing Need Assessment
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The City outreached to the Fair Housing Council of Riverside County (FHCRC) to assist the City in the development of the Consolidated. FHCRC was also instrumental in providing the City with key fair housing data to complete the Consolidated Plan.
4	Agency/Group/Organization	HABITAT FOR HUMANITY RIVERSIDE INC.
	Agency/Group/Organization Type	Housing
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Non-Homeless Special Needs Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The City regularly engages with the organization and discusses the coordination of local housing programs for low/moderate income and special needs populations (elderly and disabled).
5	Agency/Group/Organization	FAMILY SERVICE ASSOCIATION OF WESTERN RIVERSIDE COUNTY (FSA)
	Agency/Group/Organization Type	Services-Children Services-Elderly Persons Services-Persons with Disabilities Services-Persons with HIV/AIDS Services-Victims of Domestic Violence Services-Homeless Services-Health Services-Education Services-Employment

	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy Non-Homeless Special Needs Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The City has had a long relationship with Family Services Association (FSA) and meets with the organization periodically to discuss community needs. It is anticipated that the City will continue to collaborate with FSA on meeting the needs of Moreno Valley residents.
6	Agency/Group/Organization	RIVERSIDE UNIVERSITY HEALTH SYSTEM-PUBLIC HEALTH AND BEHAVIORAL HEALTH
	Agency/Group/Organization Type	Services-Health Health Agency
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Non-Homeless Special Needs
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The City outreached and reviewed information related to needs assessment and the obtained Mental Health Services Act.
7	Agency/Group/Organization	RIVERSIDE COUNTY OFFICE ON AGING
	Agency/Group/Organization Type	Services-Elderly Persons Services-Persons with Disabilities
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Non-Homeless Special Needs Anti-poverty Strategy
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the	The City obtained information on the elderly needs assessment, priority needs, and affordable housing developments serving seniors and disabled persons.

	consultation or areas for improved coordination?	
8	Agency/Group/Organization	CALIFORNIA DEPARTMENT OF PUBLIC HEALTH
	Agency/Group/Organization Type	Services-Health Other government - State
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Non-Homeless Special Needs
	How was the Agency/Group/Organization consulted and what are the anticipated outcomes of the consultation or areas for improved coordination?	The Departments Health Facilities Consumer System was consulted for purposes of developing an inventory of Intermediate Care Facilities for Developmentally Disabled Persons and Congregate Care Facilities for the Elderly.

Identify any Agency Types not consulted and provide rationale for not consulting.

All relevant housing, social services and other entities were consulted. Other local/ regional/ state/ federal planning efforts considered when preparing the Plan are listed in the table below.

Other local/regional/state/federal planning efforts considered when preparing the Plan

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
Continuum of Care	Riverside County Department of Public Social Services	The CoC plan and the City’s Consolidated Plan are very consistent in their goals for the Region and are in agreement that a regional effort is required.
2020-2024 Area Plan	Riverside County Office on Aging	The 2020-2024 Area Aging Plan provided guidance to the needs assessment, priorities, and goals of the Consolidated Plan
General Plan	City of Moreno Valley	The General Plan was consulted to ensure that the goals of the Consolidated Plan align with the overall City goals.
Housing Element	City of Moreno Valley	The Housing Element was consulted to review the goals, policies, and programs related to housing conditions and needs.

Table 3 – Other local / regional / federal planning efforts

Describe cooperation and coordination with other public entities, including the State and any adjacent units of general local government, in the implementation of the Consolidated Plan (91.215(l)).

The City coordinated efforts and consulted with several public entities including local governmental agencies such as the relevant County Departments, public housing organizations, and State government departments during the development of the Consolidated Plan. The Riverside County Public Housing Authority provided information regarding public and assisted housing in Moreno Valley. Entities were engaged via surveys, email and follow up correspondence, public meetings, and public hearings.

PR-15 Citizen Participation – 91.105, 91.115, 91.200(c) and 91.300(c)

**1. Summary of citizen participation process/Efforts made to broaden citizen participation
Summarize citizen participation process and how it impacted goal setting.**

The city’s citizen participation process and efforts were comprised of those noted in *Table 4-Citizen Participation Outreach*. Input received during the public participation process contributed to the goal setting for the Consolidated Plan.

Citizen Participation Outreach

Sort Order	Mode of Outreach	Target of Outreach	Summary of Response/ Attendance	Summary of Comments Received	Summary of Comments Not Accepted and Reasons	URL (If applicable)
1	Online Survey	Non-target/ broad Community All interested persons	140 responses received	All comments were considered and incorporated in the appropriate sections of the Consolidated Plan	N/A	https://www.surveymonkey.com/r/MorenoValley-ConPlan
2	Public Meeting No. 1 – Nov. 22, 2022	Non-target/ broad Community All interested persons	A newspaper ad was published announcing Public Meeting 1: Finance Subcommittee to Review FY 23-24 AAP & Con Plan Calendar and objectives/ Policies. The ad was published on November 4, 2022.	No public comments received.	N/A	
3	Public Hearing No. 1 - Dec. 6, 2022	Non-target/ broad Community All interested persons	A newspaper ad was published to announce Public Hearing 1 to adopt Objectives/Policies and collect community needs comments. The ad was published on November 4, 2022.	No public comments received.	N/A	

Sort Order	Mode of Outreach	Target of Outreach	Summary of Response/ Attendance	Summary of Comments Received	Summary of Comments Not Accepted and Reasons	URL (If applicable)
4	NOFA – Dec. 15, 2022	Non-target/ broad Community All interested persons	A newspaper ad was published to announce the FY 2023-24 Notice of Funding Availability (NOFA). The ad was published on December 15, 2022. Applications were due on January 31, 2023.	N/A	N/A	
5	NOFA Technical Assistance Workshop – Jan. 5, 2023	Non-target/ broad Community All interested persons	A technical assistance workshop was held to discuss the objectives and policies related to CDBG, HOME and ESG funding. The workshop was held on January 5, 2023. The workshop was attended by 23 potential applicants attended.	All questions were answered during the workshop.	N/A	
6	Public Meeting No. 2 – Mar. 28, 2023	Non-target/ broad Community All interested persons	A newspaper ad was published announcing Public Meeting 2: For the Finance Subcommittee to review the applications received to be considered for funding for FY 23-34. The ad was published on March 17, 2023.	No public comments received.	N/A	

Sort Order	Mode of Outreach	Target of Outreach	Summary of Response/ Attendance	Summary of Comments Received	Summary of Comments Not Accepted and Reasons	URL (If applicable)
7	Public Hearing No. 2 - Apr. 18, 2023	Non-target/ broad Community All interested persons	A newspaper ad was published to announce Public Hearing 2: To review the applications for FY 23-34. The ad was published on March 17, 2023.	1 comment – would like to see funding leverage for permanent housing options.	All comments were accepted.	
8	Public Hearing No. 3 - May 16, 2023	Non-target/ broad Community All interested persons	A newspaper ad was published to announce the opening of the 30-day public comment period for the Consolidated Plan and Annual Action Plan. The Notice also noted Public Hearing 3 to the 2023-2028 Consolidated Plan and Annual Action Plan and Analysis of Impediments. The ad was published on April 14, 2023.	TBD, pending public hearing	TBD, pending public hearing	

Table 4 – Citizen Participation Outreach

Needs Assessment

NA-05 Overview

Needs Assessment Overview

This section assesses the housing needs within Moreno Valley by analyzing various demographic and economic indicators. To understand the needs of the community, the broad trends in population, income, and household demographics must be analyzed first. Each of the sections that follow looks closely at specific housing factors and how they relate to the city's population.

Data Note: Many fields in this document are populated automatically by the IDIS system. To provide the most accurate and up-to-date analysis, additional data sources are often used.

NA-10 Housing Needs Assessment - 24 CFR 91.205 (a, b, c)

Summary of Housing Needs

The housing needs of a community are, like all items in the market economy, a product of supply and demand. However, determining the factors that impact supply and demand is much more complicated than building one house for one household. Changes in population, household size, availability of rental housing, income, and the condition of a property all work to shift the community's housing needs.

Overall, the city has experienced economic growth, but the growth has been relatively small. There is a need for affordable housing in Moreno Valley that meets the needs of the community. Not only will this likely require additional units, but the type of units must be taken into consideration. The quality of the city's housing stock, which includes age, and the condition of the structure can contribute to housing problems, including housing affordability. The specific qualities needed by the community will be addressed throughout this document.

Demographics

Moreno Valley, like many communities throughout the country, has seen its population grow in recent years. Between 2010 and 2021, Moreno Valley's population grew by 10%, which is over twice the statewide growth rate of 4.8%. During the same period, the number of households in the city increased by 6%. When the population grows more quickly than the number of households it indicates an increase in average household size. Larger households may be overcrowded or face other housing problems. This may indicate a housing market that is not meeting the needs of the community.

According to US Census data, the median household income increased from \$56,507 to \$73,635 (+23%) between 2010 and 2021. However, that figure does not reflect the true change of purchasing power in the community because it is not adjusted for inflation (real dollars). When inflation is factored in, the actual increase in purchasing power is 1.6%.¹ Income growth is a positive indicator, but if housing costs have increased by more than 1.6% in real dollars then it is likely the number of cost burdened households is increasing. The change in housing costs is addressed later in this document in the Market Analysis.

Demographics	Base Year: 2010	Most Recent Year: 2021	% Change
Population	187,428	208,371	11%
Households	49,746	53,135	7%
Median Income	\$56,507	\$73,635	30%

Table 5 - Housing Needs Assessment Demographics

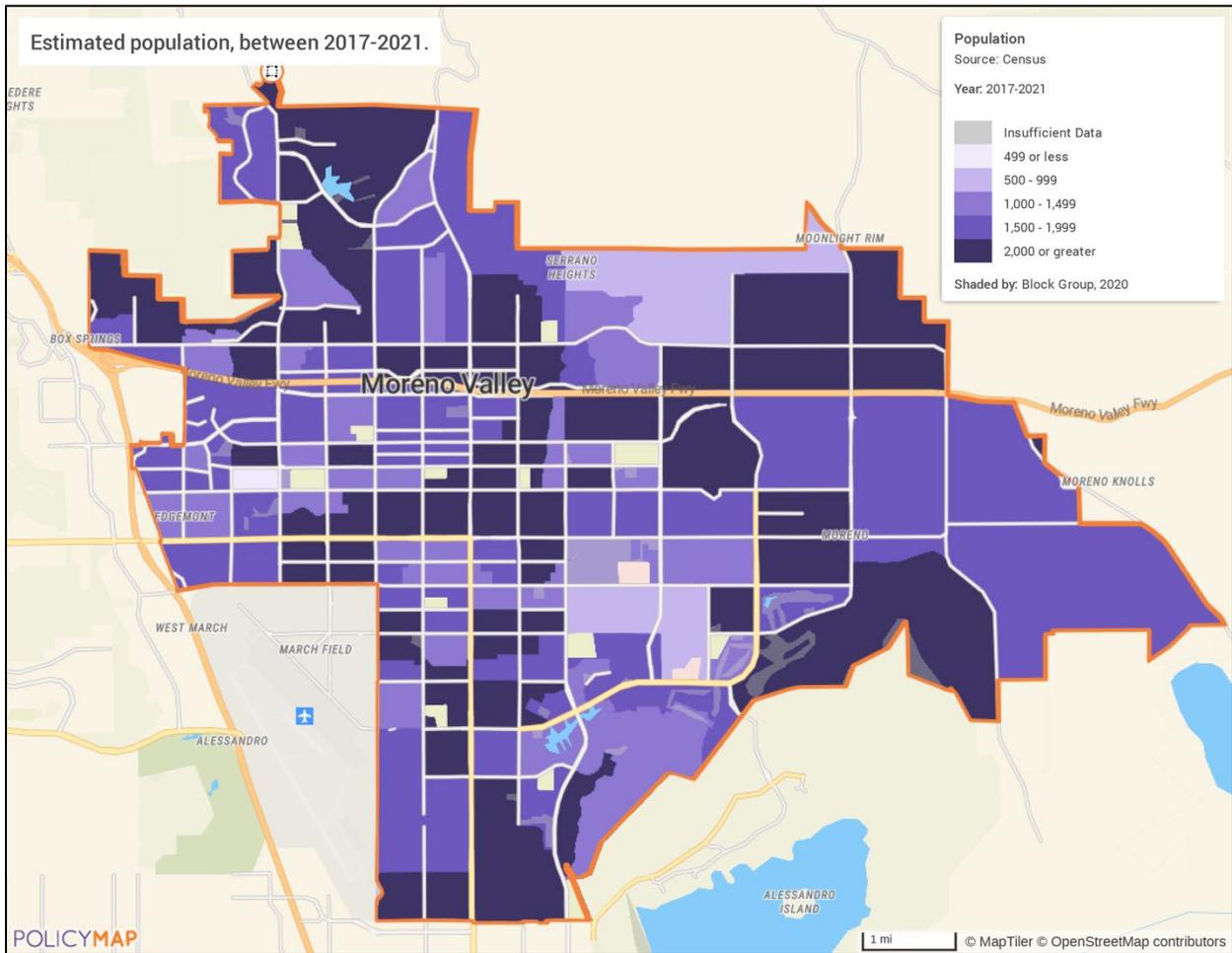
Data Source: 2006-2010 ACS, 2017-2021 ACS

¹ Calculations made using the Bureau of Labor Statistics inflation calculator with January as the month used for both 2010 and 2021.
https://www.bls.gov/data/inflation_calculator.htm

The maps below display the geographic distribution of demographic trends in the city across a few key indicators, including population change, median household income, and poverty. The block groups shaded with lighter colors have fewer people, while darker block groups have a higher population.

Population

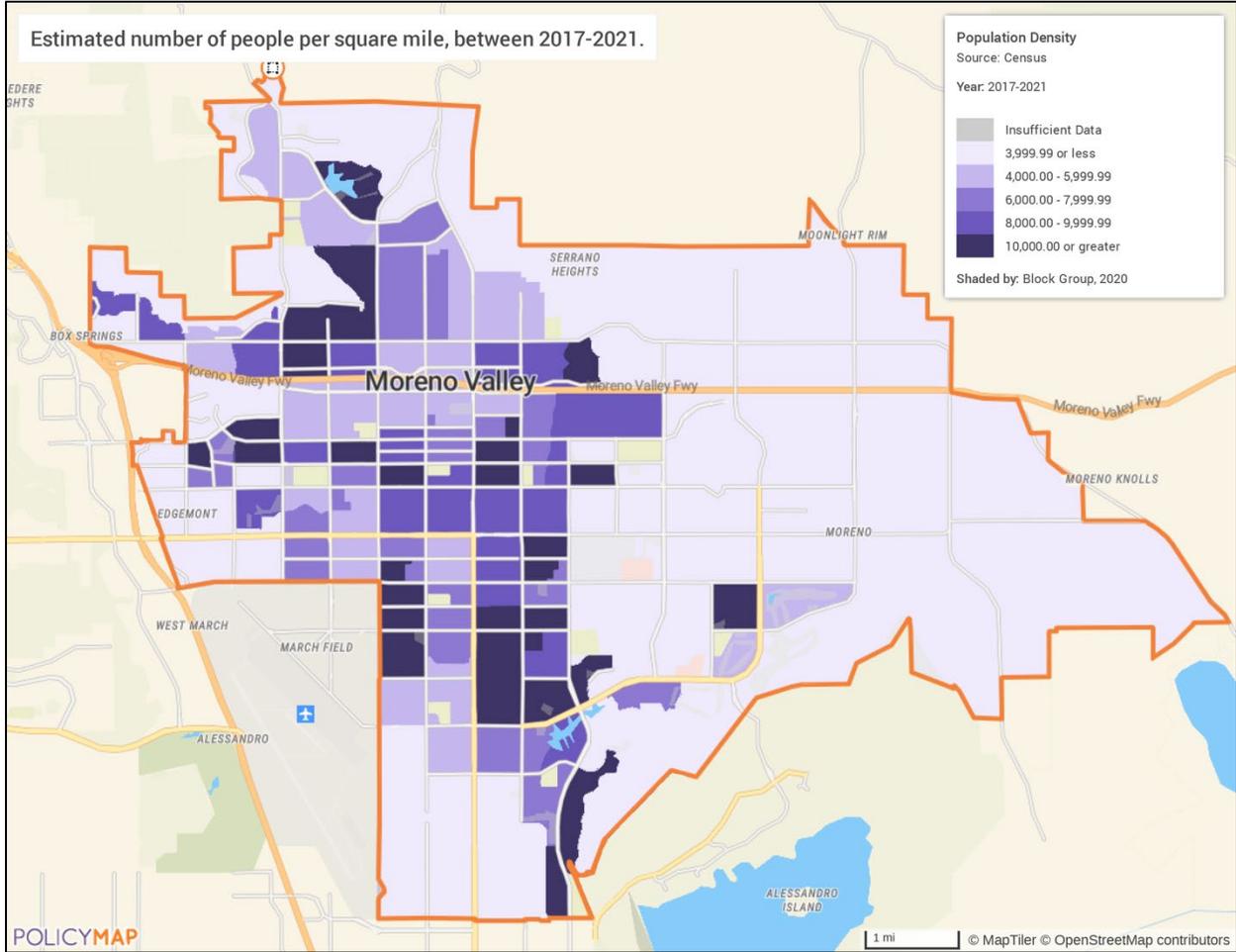
There is a fairly even distribution of the total population throughout the city with notably higher density in the smaller block groups that are zoned primarily residential (whether Suburban Residential, Multifamily, Residential 2 DU/AC). There are a few tracts in the city with relatively low populations, under 500 people. The lower population of some of these groups are due to large lot residential zoning in the northern parts of the city.



Source: 2017-2021 American Community Survey 5-Year Estimates

Population Density

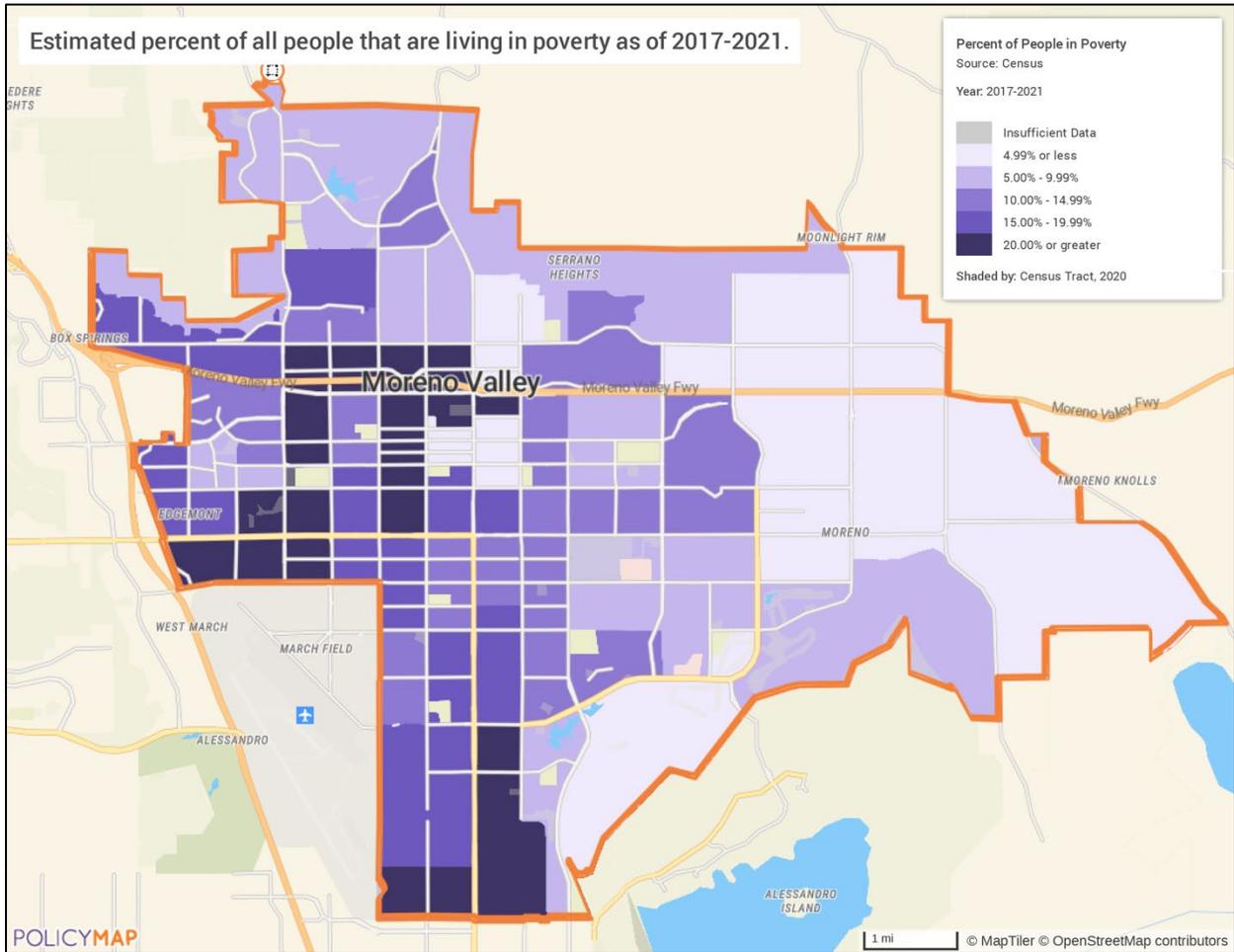
Block groups with the highest density of population reside in the central and western parts of the city, with a higher density level west and northwest of the downtown center. Many of the city’s office space, commercial shopping, and mixed-use buildings are in these block groups.



Source: 2017-2021 American Community Survey 5-Year Estimates

Poverty

The map below displays the percentage of the population who live below the poverty level by census tract. Unsurprisingly, areas that have higher median income tend to have lower levels of poverty. The census tracts on the northern, eastern, and southern edges of the city have poverty rates below 10%, while tracts in the central and eastern areas of the city have rates above 20%.



Source: 2017-2021 American Community Survey 5-Year Estimates

Number of Households Table

	0-30% HAMFI	>30-50% HAMFI	>50-80% HAMFI	>80- 100% HAMFI	>100% HAMFI
Total Households	6,070	6,155	10,775	6,025	21,860
Small Family Households	2,680	2,910	4,945	2,925	11,555
Large Family Households	1,110	1,635	3,440	1,685	5,055
Household contains at least one person 62-74 years of age	1,180	1,360	2,065	1,120	5,330
Household contains at least one person age 75 or older	600	460	870	369	1,345
Households with one or more children 6 years old or younger	1,514	1,854	3,195	1,650	4,365

Table 6 - Total Households Table

Data Source: 2015-2019 CHAS

Data Source Comments: HAMFI stands for HUD Area Median Family Income.

In addition to the median household income, an important economic indicator is the distribution of wealth in the community. The above table shows family dynamics and income in the jurisdiction using data from the 2015-2019 Comprehensive Housing Affordability Study (CHAS). Median numbers can show growth and change, but alone they can provide an inaccurate view. By looking at the number of households within different income groups, a clearer picture can be found. According to 2015-2019 CHAS data, Moreno Valley has approximately 50,885 households. Of this number of households, 23,000 (45%) have low/moderate incomes (LMI), meaning they earn 0-80% of the area median income (AMI). The percentage of the LMI households was similar in the 2006-2010 ACS (43.3%).

In Moreno Valley, small families are more prevalent than large families, like the household trends of the nation. There appears to be a correlation between household type and income. Small family households are more common among households earning over 80% than those earning less and are more likely to earn 80% AMI or more than large family households. The most common housing types associated with earning less than the AMI are large households, households with a member between 62 and 74 years old, and households with children 6 years or younger. These factors are all related, and it is likely that many large households have children or are multigenerational with elderly household members.

Housing Needs Summary Tables

1. Housing Problems (Households with one of the listed needs)

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
NUMBER OF HOUSEHOLDS										
Substandard Housing - Lacking complete plumbing or kitchen facilities	95	25	4	4	128	4	35	0	10	49
Severely Overcrowded - With >1.51 people per room (and complete kitchen and plumbing)	120	150	130	90	490	4	130	160	45	339
Overcrowded - With 1.01-1.5 people per room (and none of the above problems)	500	460	800	220	1980	35	235	595	270	1135
Housing cost burden greater than 50% of income (and none of the above problems)	2680	1620	510	65	4875	1230	1275	740	95	3340

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	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
Housing cost burden greater than 30% of income (and none of the above problems)	215	975	2,585	860	4,635	395	445	2,435	885	4,160
Zero/negative Income (and none of the above problems)	225	0	0	0	225	130	0	0	0	130

Table 7 – Housing Problems Table

Alternate Data Source: 2015-2019 CHAS

Housing Needs Summary

The table above provides information on housing problems in the city. Using 2015-2019 CHAS data, it provides the numbers of households experiencing each category of housing problem broken down by income ranges (up to 100% AMI) and owner/renter status. As defined by HUD in the Comprehensive Housing Affordability Strategy (CHAS) data, housing problems include:

- Units with physical defects (lacking complete kitchen or bathroom)
- Overcrowded conditions (housing units with more than one person per room)
- Housing cost burden (including utilities) exceeding 30% of gross income
- Severe housing cost burden (including utilities) exceeding 50% of gross income

Cost burden is by far the largest housing problem facing the city and is a common trend in many communities across the state and nation today. According to the 2015-2019 CHAS data there were 4,875 renters in the 0% to 100% AMI range spending more than 50% of their income on housing costs (100% AMI is the area median income) and an additional 4,635 spending 30-50% of their income on housing costs. This data also shows there were 3,340 homeowner households in the 0% to 100% AMI range spending more than 50% of their income on housing costs, and another 4,160 spending over 30% of their income on housing costs. These figures do not include households that earned more than 100% AMI, so the actual number of cost burdened households may be higher than the number shown in this table.

Housing problems in the city impact renter households more significantly than owner households. In general, renter-households experience substandard housing, overcrowding, and severe cost burdens to a greater extent than owner- households. Of these housing problems, the most common in Moreno Valley

is housing cost burdened. Nearly 4,500 low/mod income households are cost burdened and 7,885 are severely cost burdened.

2. Housing Problems 2 (Households with one or more Severe Housing Problems: Lacks kitchen or complete plumbing, severe overcrowding, severe cost burden)

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
NUMBER OF HOUSEHOLDS										
Having 1 or more of four housing problems	3,615	3,225	4,030	1,235	12,105	1,670	2,120	3,930	1,310	9,030
Having none of four housing problems	345	185	735	1,120	2,385	90	620	2,080	2,360	5,150
Household has negative income, but none of the other housing problems	225	0	0	0	225	130	0	0	0	130

Table 8 – Housing Problems 2

Alternate Data Source: 2015-2019 CHAS

Severe Housing Problems

The data table above shows the number of households between 0% and 100% AMI that have one or more severe housing problems. Severe housing problems include lack of kitchen or complete plumbing, severe overcrowding, and severe cost burden. Severe housing problems are significantly less common than standard housing problems, but they are still present in the city. Low-income households 0-50% are most likely to have a severe housing problem. In total, approximately 21,000 households in the 0-100% AMI range have a severe housing problem.

3. Cost Burden > 30%

	Renter				Owner			
	0-30% AMI	>30-50% AMI	>50-80% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	Total
NUMBER OF HOUSEHOLDS								
Small Related	45	90	580	715	20	295	955	1,270
Large Related	45	65	390	500	4	165	1,030	1,199
Elderly	145	20	20	185	30	115	150	295
Other	90	25	80	195	15	15	85	115
Total need by income	325	200	1,070	1,595	69	590	2,220	2,879

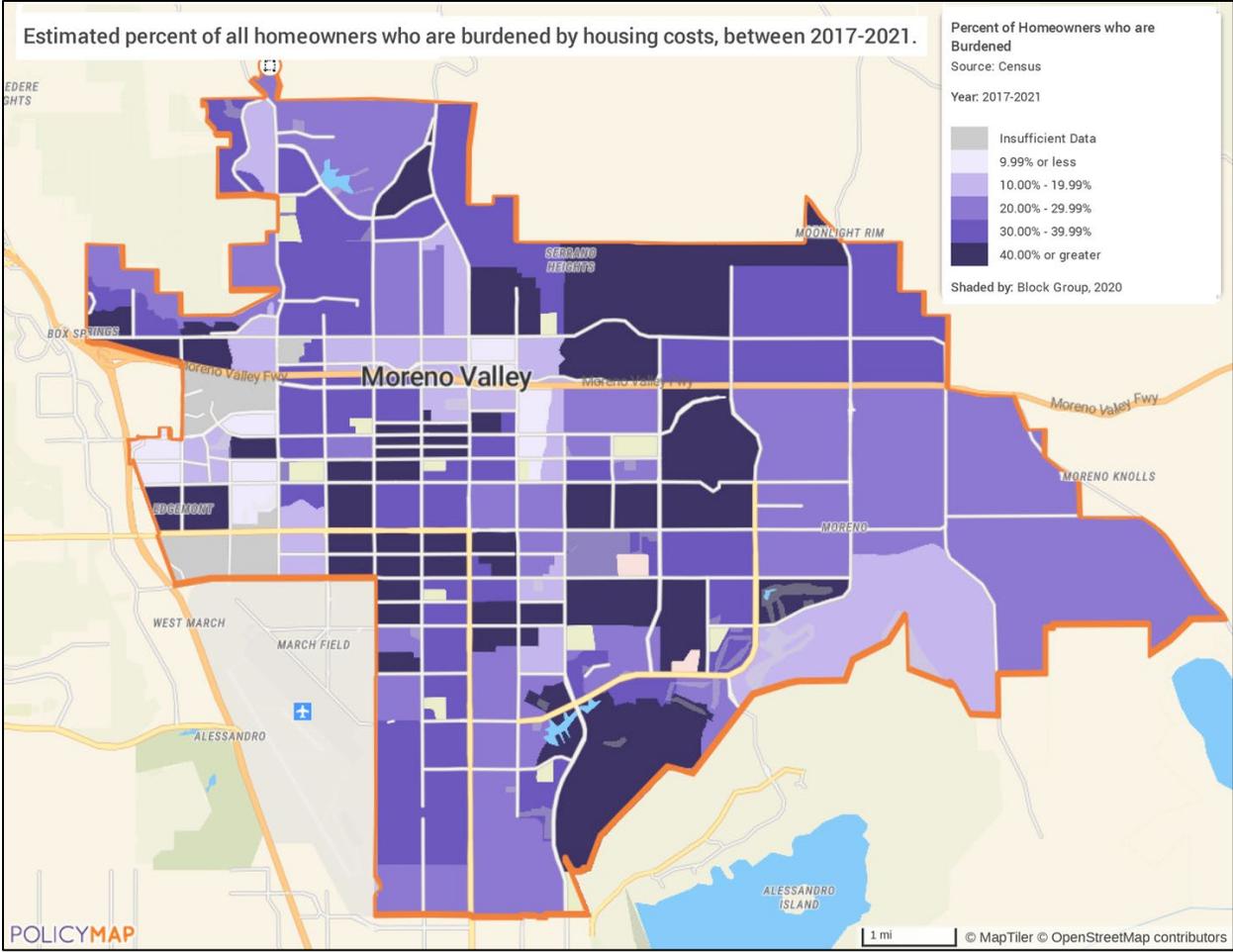
Table 9 – Cost Burden > 30%

Alternate Data Source: 2015-2019 CHAS

The table above displays 2015-2019 CHAS data on cost-burdened households with income that is 0% to 80%. Households are considered cost burdened if they spend over 30% of their income on housing costs. There are nearly 4,500 households that are cost burdened in the community and there appears to be a relationship between housing type and cost burden. Elderly households show the greatest difference between overall population and extremely low-income population. Despite making up only 11% of the LMI population they make up 45% of the extremely low-income population. This is true for both homeowners and renters.

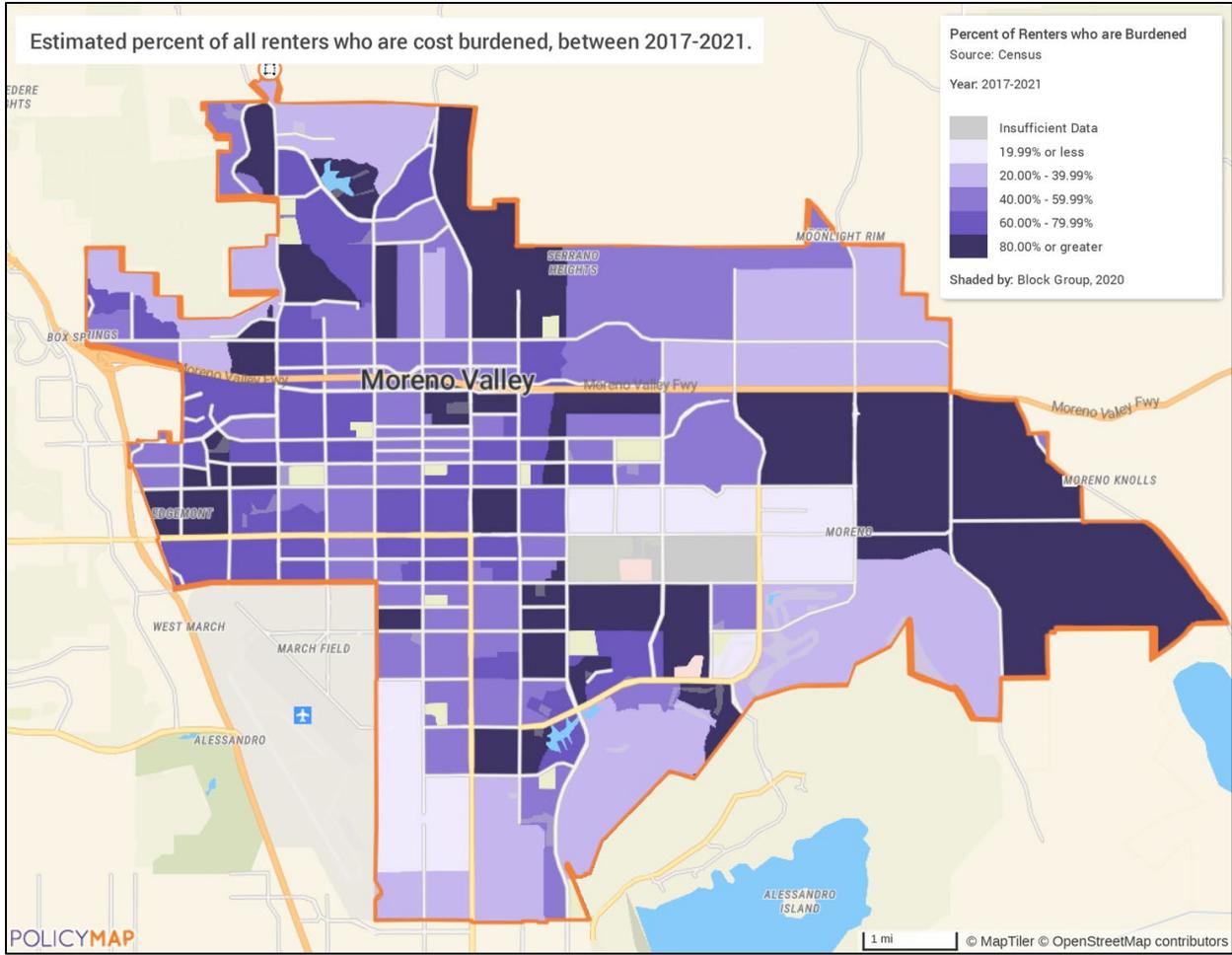
Housing Cost Burdened

The following maps below display the percentage of the population who are cost-burdened by census tract using data from the 2017-2021 American Community Survey 5-Year Estimates. Despite higher median household incomes in the northern, western, and southern edges of the city, there are still high rates of cost burden, sometimes over 40% for homeowners and over 80% for renters.



Source: 2017-2021 American Community Survey 5-Year Estimates

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Source: 2017-2021 American Community Survey 5-Year Estimates

4. Cost Burden > 50%

	Renter				Owner			
	0-30% AMI	>30-50% AMI	>50-80% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	Total
NUMBER OF HOUSEHOLDS								
Small Related	1,735	915	285	2,935	630	630	305	1,565
Large Related	755	65	15	835	170	405	40	615
Elderly	230	20	60	310	210	110	130	450
Other	395	310	165	870	130	85	90	305
Total need by income	3,115	1,310	525	4,950	1,140	1,230	565	2,935

Table 10 – Cost Burden > 50%

Alternate Data Source: 2015-2019 CHAS

Severe Cost Burden

The table above displays 2015-2019 CHAS data on cost-burdened households with income that is 0% to 80%. Households are considered severely cost burdened if they spend over 50% of their income on housing costs. There are no household types that are disproportionately likely to be extremely low income, but the sheer number of households with a severe cost burden is worth noting. There are nearly 8,000 households with a severe cost burden, which is 43% more than the number of households with just a standard cost burden. These 8,000 households are at the greatest risk of housing insecurity and homelessness, particularly renters who may face eviction if unexpected expenses arise.

5. Crowding (More than one person per room)

	Renter					Owner				
	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	>80-100% AMI	Total
NUMBER OF HOUSEHOLDS										
Single family households	525	480	675	150	1,830	39	245	460	100	844
Multiple, unrelated family households	105	130	260	155	650	0	125	295	220	640
Other, non-family households	15	0	0	0	15	0	4	0	0	4
Total need by income	645	610	935	305	2,495	39	374	755	320	1,488

Table 11 – Crowding Information – 1/2
Alternate Data Source: 2015-2019 CHAS

Overcrowding

HUD defines an overcrowded household as one having from 1.01 to 1.50 occupants per room and a severely overcrowded household as one with more than 1.50 occupants per room. Overcrowding is less common than cost burden issues, but it is still present in nearly 4,000 households. Renters are more likely to have overcrowding issues, as well as households in the 50-80% AMI range. This supports the earlier data that showed an increase in housing size over the last decade.

The following table shows the number of overcrowded households with children present by tenure and income level. The larger number of households identified here means that overcrowding is not an issue limited to LMI households but is also present in households earning over 100% AMI.

	Renter				Owner			
	0-30% AMI	>30-50% AMI	>50-80% AMI	Total	0-30% AMI	>30-50% AMI	>50-80% AMI	Total
Households with Children Present	1,329	1,265	1,395	3,989	185	589	1,800	2,574

Table 12 – Crowding Information – 2/2

Alternate Data Source Name: 2015-2019 CHAS

Describe the number and type of single person households in need of housing assistance.

According to the 2021 American Community Survey (ACS), there are 6,176 single person households in the city. Of those households, 3,427 are homeowners and 2,749 are renters. Over 52% of single person households are 35 to 64 years old. Householders 65 years and over make up 32% of single person households. These households are the group primarily in need of housing assistance due to the higher poverty rates and fixed incomes.

Estimate the number and type of families in need of housing assistance who are disabled or victims of domestic violence, dating violence, sexual assault, and stalking.

Persons with Disabilities

According to ACS data, 20,423 residents of Moreno Valley have a disability, making up 9.8% of the city’s population. The most common disability is ambulatory difficulty, meaning the person has severe difficulty walking or climbing stairs. Over 9,800 persons report this difficulty. Approximately 6,800 of the disabled residents are over the age of 65. These seniors may need in home supportive services and eventually, as disabilities worsen, may need to relocate to one of the city’s assisted living facilities.

As mentioned above, this population is most in need of financial housing assistance as well.

An exact count of those in need of housing assistance is difficult to determine but it is likely many residents with a disability either need housing assistance through financial support or access to homes that meet their needs. With over 20,000 households with one or more disabled person, it is reasonable to assume that such households also experience housing problems to the same or greater extent as households with no disabled members do. That is, problems such as cost burden and severe cost burden are also problems confronting households with a disabled member. Most homes require expensive modifications to accommodate the needs of residents.

Victims of Domestic Violence

According to the 2022 County of Riverside Point-in-Time Homeless Count, 95 persons experiencing homelessness reported being a victim of domestic violence. Statistics compiled by the California Department of Justice found that in 2021, there were 654 calls for assistance in Moreno Valley related to

domestic violence. Most of these instances (73%) did not involve a weapon. The FBI reported that 19 rapes were reported to law enforcement in Moreno Valley in 2019. Sexual assault and other intimate crimes are underreported. The National Coalition Against Domestic Violence states that only 25% of physical assaults, 20% of rapes, and 50% of stalking cases are reported to the police. Based on this information, it is likely that there are many more victims of domestic violence, dating violence, sexual assault and stalking that have not reported to law enforcement. It is imperative that survivors have access to housing and economic support to escape dangerous situations. Emergency shelter as well as counseling and other services often are needed by the victims of domestic violence, dating violence, sexual assault, and stalking.

What are the most common housing problems?

The most common housing problem identified in Moreno Valley is housing cost burden. According to the 2015-2019 CHAS data, over 12,350 low/mod income households are cost burdened (>30%) or severely cost burdened (>50%). Based on this data, among low- and moderate-income renters, 13% are cost burdened and 40% are severely cost burdened. Among all low- and moderate-income owners, 27% are cost burdened and another 27% are severely cost burdened. Low- and moderate-income households are especially adversely impacted by severe housing costs. This financial burden puts significant pressure on households and increases the likelihood of less-than-optimal living arrangements and risk of homelessness.

Are any populations/household types more affected than others by these problems?

Overall, household income is correlated with the likelihood that households are impacted by housing problems, particularly for renters. Residents with lower incomes have increased rates of cost burden and other substandard living conditions. Renters also experience crowding to a greater extent than owners. Elderly residents have a higher cost burden rate than other household types.

Additionally, residents with disabilities and those experiencing homelessness are particularly vulnerable to housing problems. A discussion of the prevalence of housing problems by race and ethnicity is discussed later in NA-15 to NA-30.

Describe the characteristics and needs of Low-income individuals and families with children (especially extremely low-income) who are currently housed but are at imminent risk of either residing in shelters or becoming unsheltered 91.205(c)/91.305(c)). Also discuss the needs of formerly homeless families and individuals who are receiving rapid re-housing assistance and are nearing the termination of that assistance.

The city has almost 1,700 extremely low-income renters in large, related families who are severely cost burdened. These families face difficulties in meeting their monthly housing obligations and could lose their housing because of financial constraints. Extremely low-income households (those at or below 30% of the area median income) spending more than 50% of their income for housing costs are particularly

vulnerable to an unexpected financial or personal crisis which could lead to homelessness. According to 2015-2019 CHAS data, 3,440 households fit these criteria and are at imminent risk of homelessness.

Single-parent households with children are the most vulnerable. They have a greater need for affordable housing, accessible childcare, health care, and other supportive services. Because of their lower income and higher living expenses, very low-income single-parent households are at imminent risk of becoming homeless. The major needs for these households are money management and budget counseling along with job training and affordable childcare. Formerly homeless families who are receiving rapid re-housing and are nearing the termination of that assistance are also in need of these same supportive services.

If a jurisdiction provides estimates of the at-risk population(s), it should also include a description of the operational definition of the at-risk group and the methodology used to generate the estimates:

Not applicable

Specify particular housing characteristics that have been linked with instability and an increased risk of homelessness.

Instability and increased risk of homelessness are associated with a lack of financial resources, temporarily living in the home of another, imminent eviction, or living in a motel. Death of a family member, medical expenses, or other unanticipated emergency expenditure, such as a major car repair, are particularly burdensome for families with low or fixed incomes that do not have the resources to pay for unanticipated costs. Extremely low-income households with a severe housing cost burden are most likely to lose their housing in the event of these unexpected expenses. According to the 2022 Moreno Valley Point In Time Count, 43% of unsheltered homeless persons reported that their reason for homelessness was attributed to family disruption. Some examples of this include death in the family, divorce, or violence. Additionally, 12% of the population attributed their homelessness strictly to lack of income or unemployment.

Income stagnation combined with rising rents increases the risk of homelessness. While efforts to produce affordable housing are important to reducing disproportionate housing needs, it also is important to find ways to increase household incomes through jobs with higher wages and other economic development strategies.

NA-15 Disproportionately Greater Need: Housing Problems – 91.205 (b)(2)

Introduction

A review of Housing Assessment data provided by HUD provides information that can be analyzed and used to determine any racial or ethnic groups that may have a proportionally higher housing need than other ethnic groups in the community. HUD has determined that a disproportionately higher need exists when the members of a racial or ethnic group at a given income level experience housing problems at a greater rate (10 percent or more) than the income level as a whole. Identifying and understanding any disproportionately greater needs due to housing problems is vital to the analysis of past programs and should help guide future programs to address disparities between groups in the community.

0%-30% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	5,285	785	0
White	805	145	0
Black / African American	1,415	245	0
Asian	250	25	0
American Indian, Alaska Native	30	0	0
Pacific Islander	0	0	0
Hispanic	2,645	280	0

Table 13 - Disproportionately Greater Need 0 - 30% AMI

Alternate Data Source: 2015-2019 CHAS

*The four housing problems are 1) Lacks complete kitchen facilities, 2) Lacks complete plumbing facilities, 3) More than one person per room, 4) Cost Burden greater than 30%

30%-50% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	5,345	805	0
White	710	165	0
Black / African American	945	90	0
Asian	350	65	0
American Indian, Alaska Native	30	0	0

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Pacific Islander	24	20	0
Hispanic	3,225	445	0

Table 14 - Disproportionally Greater Need 30 - 50% AMI

Alternate Data Source: 2015-2019 CHAS

*The four housing problems are 1) Lacks complete kitchen facilities, 2) Lacks complete plumbing facilities, 3) More than one person per room, 4) Cost Burden greater than 30%

50%-80% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	7,960	2,815	0
White	1,040	480	0
Black / African American	1,765	250	0
Asian	315	200	0
American Indian, Alaska Native	25	4	0
Pacific Islander	25	0	0
Hispanic	4,670	1,845	0

Table 15 - Disproportionally Greater Need 50 - 80% AMI

Alternate Data Source: 2015-2019 CHAS

*The four housing problems are 1) Lacks complete kitchen facilities, 2) Lacks complete plumbing facilities, 3) More than one person per room, 4) Cost Burden greater than 30%

80%-100% of Area Median Income

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	2,545	3,480	0
White	355	585	0
Black / African American	650	600	0
Asian	145	160	0

Housing Problems	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	780	2,055	0

Table 16 - Disproportionally Greater Need 80 - 100% AMI

Alternate Data Source: 2013-2017 CHAS

*The four housing problems are 1) Lacks complete kitchen facilities, 2) Lacks complete plumbing facilities, 3) More than one person per room, 4) Cost Burden greater than 30%

Discussion

Extremely Low-Income (0-30% AMI)

Jurisdiction as a whole: 87.1%

In the extremely low-income group, there is one racial or ethnic group that is disproportionately impacted by housing problems. According to the available data, every American Indian or Alaska Native household in this group has a housing problem. This discrepancy should be analyzed but due to the low number of estimated households in this group (30 households), there is potentially a high margin of error in this estimate.

Very Low-Income (30-50% AMI)

Jurisdiction as a whole: 86.9%

The overall rate of housing problems for very low-income households is very similar to extremely low-income households. As with the above group, there is one racial or ethnic group that is disproportionately impacted. Again, every American Indian or Alaska Native household reports a housing problem in this income group and the estimated population size is small (30 households).

Low-Income (50-80% AMI)

Jurisdiction as a whole: 73.9%

The rate of housing problems shows a significant decrease for low-income households when compared to lower income groups, but there are still many households with housing problems. In this income group there are three racial or ethnic groups that are disproportionately impacted. Approximately 87% of Black

or African American households, 86.2% of American Indian or Alaska Native households, and 100% of Pacific Islander households report at least one housing problem. The largest group is Black or African American households and includes over 2,000 households, making up approximately 20% of the total population of this income group.

Moderate _____ *Income* _____ (*80-100%* _____ *AMI*)
Jurisdiction as a whole: 42.2%

The largest change in the prevalence in housing problems is between low- and moderate-income groups. There are no groups disproportionately impacted by housing problems among moderate income households.

Attachment: Moreno Valley Consolidated Plan FY 2023-24 to 2027-28 - DRAFT.pdf [Revision 1] (6221 : PUBLIC HEARING TO ADOPT THE

NA-20 Disproportionately Greater Need: Severe Housing Problems – 91.205 (b)(2)

Introduction

A review of Housing Assessment data provided by HUD provides information that can be analyzed and used to determine any racial or ethnic groups that may have a proportionally higher housing need than other ethnic groups in the community. HUD has determined that a proportionally higher need exists when the percentage of persons in each category is at least 10 percentage points higher than the percentage of persons in the category. Identifying and understanding any disproportionately greater needs due to severe housing problems is vital to the analysis of past programs and should help guide future programs to address disparities among groups in the community.

0%-30% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	4,670	1,400	0
White	605	345	0
Black / African American	1,235	425	0
Asian	195	70	0
American Indian, Alaska Native	15	15	0
Pacific Islander	0	0	0
Hispanic	2,485	450	0

Table 17 – Severe Housing Problems 0 - 30% AMI

Alternate Data Source: 2015-2019 CHAS

*The four housing problems are 1) Lacks complete kitchen facilities, 2) Lacks complete plumbing facilities, 3) More than 1.5 persons per room, 4) Cost Burden greater than 50%

30%-50% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	3,930	2,220	0
White	490	385	0
Black / African American	725	310	0
Asian	275	145	0

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
American Indian, Alaska Native	30	0	0
Pacific Islander	15	29	0
Hispanic	2,345	1,325	0

Table 18 – Severe Housing Problems 30 - 50% AMI

Alternate Data Source: 2015-2019 CHAS

*The four housing problems are 1) Lacks complete kitchen facilities, 2) Lacks complete plumbing facilities, 3) More than 1.5 persons per room, 4) Cost Burden greater than 50%

50%-80% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	2,940	7,835	0
White	395	1,120	0
Black / African American	640	1,375	0
Asian	80	440	0
American Indian, Alaska Native	20	4	0
Pacific Islander	15	10	0
Hispanic	1,755	4,760	0

Table 19 – Severe Housing Problems 50 - 80% AMI

Alternate Data Source: 2015-2019 CHAS

*The four housing problems are 1) Lacks complete kitchen facilities, 2) Lacks complete plumbing facilities, 3) More than 1.5 persons per room, 4) Cost Burden greater than 50%

80%-100% of Area Median Income

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Jurisdiction as a whole	795	5,230	0
White	90	850	0
Black / African American	125	1,125	0

Severe Housing Problems*	Has one or more of four housing problems	Has none of the four housing problems	Household has no/negative income, but none of the other housing problems
Asian	50	255	0
American Indian, Alaska Native	0	0	0
Pacific Islander	0	0	0
Hispanic	350	2,925	0

Table 20 – Severe Housing Problems 80 - 100% AMI

Alternate Data Source: 2015-2019 CHAS

*The four housing problems are 1) Lacks complete kitchen facilities, 2) Lacks complete plumbing facilities, 3) More than 1.5 persons per room, 4) Cost Burden greater than 50%

Discussion

Extremely Low-Income (0-30% AMI)

Jurisdiction as a whole: 76.9%.

In the extremely low-income group approximately 4,670 households have a severe housing problem, making up over 75% of the population. However, there are no racial or ethnic groups that are disproportionately impacted by severe housing problems.

Very Low-Income (30-50% AMI)

Jurisdiction as a whole: 63.9%

The overall rate of housing problems for very low-income households is approximately 13% lower than for extremely low-income households. Similar to the housing problem data in NA-20, there is one group that is disproportionately impacted by severe housing problems in this income group. Every American Indian or Alaska Native household reports a severe housing problem in this income group.

Low-Income (50-80% AMI)

Jurisdiction as a whole: 27.3%

The rate of severe housing problems drops significantly for low-income households when compared to lower income groups. In Moreno Valley, an income level in this group appears to be a threshold level where households can live without severe housing problems, though housing problems are still prevalent (see NA-15). Despite the improvement from prior income groups, there are two racial or ethnic groups

that are disproportionately impacted. According to the available estimates, approximately 83.3% of American Indian or Alaska Native households and 60% of Pacific Islander households have a severe housing problem. The total number of households in these two groups is relatively small but this disparity still warrants consideration.

Moderate _____ *Income* _____ (*80-100%* _____ *AMI*)
Jurisdiction as a whole: 13.2%

Moderate income households have the lowest rate of severe housing problems. There is one group that is disproportionately impacted, approximately 27.5% of Hispanic households have a severe housing problem.

NA-25 Disproportionately Greater Need: Housing Cost Burdens – 91.205 (b)(2)

Introduction

The following section analyzes the prevalence of a specific housing problem, cost burden. A household is considered to have a cost burden when they pay more than 30% of their income on housing costs. HUD has determined that a proportionally higher need exists when the percentage of persons in each category is at least 10 percentage points higher than the percentage of persons in the category. Identifying and understanding any disproportionately greater needs due to severe housing problems is vital to the analysis of past programs and should help guide future programs to address disparities between groups in the community.

Housing Cost Burden

Housing Cost Burden	<=30%	30-50%	>50%	No / negative income (not computed)
Jurisdiction as a whole	29,055	12,118	9,315	395
White	7,485	1,885	1,405	70
Black / African American	5,145	2,545	2,555	125
Asian	1,920	590	550	70
American Indian, Alaska Native	30	69	30	0
Pacific Islander	55	14	15	0
Hispanic	14,005	6,720	4,560	115

Table 21 – Greater Need: Housing Cost Burdens AMI

Alternate Data Source: 2015-2019 CHAS

Discussion:

For the purposes of this discussion, “Cost Burden” is broken into three separate categories. Households that spend between 30% and 50% have a *Standard Cost Burden*, households that spend more than 50% of their income on housing costs have *Severe Cost Burden*, and these two groups combined is the *Total Cost Burden*. By separating the data into these groups, it is possible to identify the degree of need of any groups that are disproportionately impacted by cost burden.

Standard Cost Burden

Jurisdiction as a whole: 24%

In Moreno Valley, there are over 12,000 households with a standard cost burden, making up nearly one-quarter of all households. There is only one group that is disproportionately impacted, approximately 53.4% of American Indian and Alaska Native households have a standard cost burden.

Severe Cost Burden

Jurisdiction as a whole: 18.5%

Severely cost burdened households are at a high risk of housing insecurity and experiencing homelessness. A minor financial problem could lead to default and/or eviction. There are currently nearly 10,000 households with a severe cost burden. There are no groups with a disproportionate impact.

Total Cost Burden

Jurisdiction as a whole: 42.5%

In total, over 20,000 households are cost burdened in the community. American Indian or Alaska Native households have a disproportionate impact, over 75% of these households have a cost burden. The actual prevalence of households who face financial pressure due to housing costs is actually higher because these figures do not include households that have zero or negative income.

NA-30 Disproportionately Greater Need: Discussion – 91.205(b)(2)

Are there any income categories in which a racial or ethnic group has disproportionately greater need than the needs of that income category as a whole?

The available data identified American Indian and Alaska Native households as the group that is most frequently impacted by disproportionate need throughout multiple income groups. This population is relatively small but the frequency with which they appear points to a potential housing need to be addressed. Additionally, low-income Pacific Islander households reported disproportionately greater need for both housing problems, severe housing problems, and cost burden. Per the analysis in NA-25, the most common household problem for all racial or ethnic groups is cost burden.

Disproportionate Housing Problems:

- Extremely Low Income: American Indian or Alaska Native
- Very Low Income: American Indian or Alaska Native
- Low Income: Black or African American, American Indian or Alaska Native, Pacific Islander
- Moderate Income: None

Disproportionate Severe Housing Problems:

- Extremely Low Income: None
- Very Low Income: American Indian or Alaska Native
- Low Income: American Indian or Alaska Native, Pacific Islander
- Moderate Income: Hispanic

Standard Cost Burden: American Indian or Alaska Native

Extreme Cost Burden: None

Total Cost Burden: American Indian or Alaska Native

If they have needs not identified above, what are those needs?

No additional needs were identified that disproportionately impact households based on race or ethnicity. Household income is the primary indicator for both housing and non-housing. Additional information can be found throughout the document, including public and assisted housing needs by race or ethnicity in NA-35 and disparities in housing locations and income in MA-50.

Are any of those racial or ethnic groups located in specific areas or neighborhoods in your community?

There are some areas that have a concentration of racial or ethnic groups. There are multiple tracts that have a concentration of Black, non-Hispanic residents. One area encompasses multiple tracts on the northwest side of the city and one area is in the southern tip. There are a few tracts that have a concentration of multiracial, Hispanic residents. There are two general areas with a concentration of this

population. One area encompasses tracts on the northcentral part of the city and one area is in the south. Moreno Valley has also multiple census tracts that have a concentration of Hispanic residents. The southwest quadrant of the city has a larger Hispanic population relative to other parts of the city. A more detailed analysis of the geographic distribution of different racial and ethnic groups and income levels can be found in MA-50.

NA-35 Public Housing – 91.205(b)

Introduction

The City of Moreno Valley does not have a designated Public Housing Authority. Therefore, the city does not own or manage any housing directly or operate any voucher programs. However, the Housing Authority of the County of Riverside (HACR) serves the entire county, including residents of Moreno Valley, through the administration of voucher programs and public housing units. Additionally, the city has invested housing funds into the construction and rehabilitation of affordable multi-family rental projects in partnership with developers throughout the city. In return, the project owners provide discounted, below-market rents to income-qualified tenants during the term of their agreements with the city. Units in developments priced at a “below market rate” are made affordable to varied incomes ranging from very low to moderate income households (30% -120% AMI). Each project has a specific number of units reserved at below market rates, as well as specific income requirements for the units. The city does not own or manage any housing directly.

Totals in Use

	Program Type								
	Certificate	Mod-Rehab	Public Housing	Vouchers					
				Total	Project - based	Tenant - based	Special Purpose Voucher		
							Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
# of units vouchers in use	0	79	456	8,748	36	8,364	135	178	19

Table 22 - Public Housing by Program Type

*includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition

Data Source: PIC (PIH Information Center)

Characteristics of Residents

	Program Type							
	Certificate	Mod-Rehab	Public Housing	Vouchers			Special Purpose Voucher	
				Total	Project - based	Tenant - based	Veterans Affairs Supportive Housing	Family Unification Program
Average Annual Income	0	12,664	13,261	13,870	10,805	13,850	13,465	14,983
Average Length of Stay	0	6	4	6	2	6	0	5
Average Household Size	0	1	3	2	1	2	1	3
# Homeless at Admission	0	2	331	205	1	197	2	5
# of Elderly Program Participants (>62)	0	67	38	3,249	9	3,211	15	10
# of Disabled Families	0	12	70	2,587	26	2,422	82	33
# of Families Requesting Accessibility Features	0	79	456	8,748	36	8,364	135	178
# of HIV/AIDS Program Participants	0	0	0	0	0	0	0	0
# of DV Victims	0	0	0	0	0	0	0	0

Table 23 – Characteristics of Public Housing Residents by Program Type

Data Source: PIC (PIH Information Center)

Race of Residents

Race	Certificate	Mod-Rehab	Public Housing	Program Type					
				Vouchers			Special Purpose Voucher		
				Total	Project - based	Tenant - based	Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
White	0	66	318	5,469	26	5,195	79	144	15
Black/African American	0	10	126	2,967	8	2,867	55	29	3
Asian	0	1	9	209	2	203	0	2	1
American Indian/Alaska Native	0	0	2	80	0	76	1	3	0
Pacific Islander	0	2	1	23	0	23	0	0	0
Other	0	0	0	0	0	0	0	0	0

***includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition**

Table 24 – Race of Public Housing Residents by Program Type

Data Source: PIC (PIH Information Center)

Ethnicity of Residents

Ethnicity	Certificate	Mod-Rehab	Public Housing	Program Type					
				Vouchers			Special Purpose Voucher		
				Total	Project - based	Tenant - based	Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
Hispanic	0	29	250	2,318	7	2,220	13	74	1
Not Hispanic	0	50	206	6,430	29	6,144	122	104	18

***includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition**

Table 25 – Ethnicity of Public Housing Residents by Program Type

Data Source: PIC (PIH Information Center)

Section 504 Needs Assessment: Describe the needs of public housing tenants and applicants on the waiting list for accessible units.

Not applicable. The City of Moreno Valley does not own or manage any public housing directly.

Most immediate needs of residents of Public Housing and Housing Choice voucher holders.

Public housing units are not located in the City of Moreno Valley. The HACR administers Housing Choice Vouchers to residents of the city and the most immediate need for these residents is continued rental assistance. Vouchers enable residents to remain stably housed while also being able to use their limited financial resources to meet other basic needs such as food security.

How do these needs compare to the housing needs of the population at large.

Moreno Valley's extremely low-income renters have needs similar to voucher holders: food insecurity and other basic human needs. However, many extremely low-income renters do not receive Housing Choice Vouchers and therefore, residents that do receive rental assistance through the HCV program tend to have similar but more severe needs.

NA-40 Homeless Needs Assessment – 91.205(c)

Introduction

Homelessness is an incredibly complex issue that most communities across the country are struggling to address. The major reason that homelessness is difficult to address is that it has many overlapping and interrelated causes and variables. Homelessness is impacted by multiple factors and is typically caused by the convergence of many events and conditions. Homelessness can be an economic problem caused by unemployment or underemployment, lack of affordable housing options, and/or poverty. Homelessness can also be a health issue because many homeless persons struggle with mental illness, physical disabilities, HIV, substance abuse, or a combination of health factors. Another way to view homelessness is as a social problem, caused by factors such as domestic violence, educational attainment, and racism. Homelessness can be caused by all these issues, and they are often interrelated. Due to this complexity, fighting homelessness requires a collaborative and community-based approach.

The Stewart B. McKinney Homeless Assistance Act defined “homeless” or “homeless person” as an individual who lacks a fixed, regular, and adequate night-time residence; and who has a primary night-time residence that is:

- A supervised publicly or privately-operated shelter designed to provide temporary living accommodations (including welfare hotels, congregate shelters, and transitional housing for the mentally ill).
- An institution that provides a temporary residence for individuals intended to be institutionalized; or
- A public or private place not designed for, or ordinarily used as, a regular sleeping accommodation for human beings.

Moreno Valley is part of the Riverside County Continuum of Care, which was formed in 2020.

The Continuum of Care oversees the community's plan to organize and deliver supportive social services, including housing options, which meet the specific needs of homeless individuals and families. Ultimately, the goal of the Continuum is to move homeless people toward stable housing and maximum self-sufficiency.

According to the 2022 Moreno Valley Point in Time (PIT) Count, 87 persons are experiencing homelessness during a single night in the city. Most persons experiencing homelessness are unsheltered. The major challenges and barriers of these persons include substance abuse (44%), chronic health issues (24%), traumatic brain injury (22%), and PTSD (22%). These populations need intensive supportive services in addition to housing. Of the persons counted in the 2022 Count, 43% were experiencing homelessness for the first time. Homelessness continues to be a problem facing the city as additional households are falling into homelessness daily.

Homeless Needs Assessment

Population	Estimate the # of persons experiencing homelessness on a given night		Estimate the # experiencing homelessness each year	Estimate the # becoming homeless each year	Estimate the # exiting homelessness each year	Estimate the # of days persons experience homelessness
	Sheltered	Unsheltered				
Persons in Households with Adult(s) and Child(ren)	0	0	31	0	9	185
Persons in Households with Only Children	0	0	5	0	4	59
Persons in Households with Only Adults	10	77	105	0	39	195
Chronically Homeless Individuals	0	30	5	0	5	201
Chronically Homeless Families	0	0	5	0	5	201
Veterans	0	4	6	0	3	0
Unaccompanied Child	0	18	0	0	0	0
Persons with HIV	0	0	0	0	0	0

Table 27 - Homeless Needs Assessment

Alternate Data Source Name: 2022 Moreno Valley PIT Count; Riverside County Continuum of Care HMIS

Data Source Comments: Population details were only provided for unsheltered persons

If data is not available for the categories "number of persons becoming and exiting homelessness each year," and "number of days that persons experience homelessness," describe these categories for each homeless population type (including chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth).

HMIS data from the homeless projects located in Moreno Valley that participate in the data system was used to estimate the number of persons experiencing homelessness and exiting homelessness and number of days those persons experienced homelessness. HMIS data is not available on the number of persons becoming homeless each year. Approximately 39 adult only households, 4 children only households, and 9 households with both adults and children exit homelessness each year. On average, chronically homeless individuals, and households experience homelessness for 201 days. Adult only households spend an average of 195 days homeless and households with adults and children spend 185 days homeless.

Additional information on each homeless population type is provided below:

Chronically Homeless – Residents are considered to be experiencing chronic homelessness if they have a disabling condition and have been consecutively experiencing homelessness for one year or more or had four separate episodes of homelessness in the last three years, totaling twelve months. In 2022, 30 people experiencing homelessness who were counted on the night of the PIT Count experienced chronic homelessness. Approximately 39% of those experiencing unsheltered homelessness were also chronically homeless. These are the most vulnerable residents experiencing homelessness.

Families with Children – Households that include at least one adult and one person under the age of 18 are considered as a family with children. Children raised in households that experience homelessness are likely to experience housing instability into adulthood. In the 2022 PIT Count, no families with children were counted. HMIS data reports that 31 families with children experience homelessness each year.

Veterans – Providing additional resources and support for veterans is a priority for communities across the country. During the 2022 PIT Count, there were 4 veterans experiencing unsheltered homelessness. It is estimated that 6 veterans experience homelessness each year. Homeless veterans often also experience chronic homelessness.

Unaccompanied Youth – Individuals who are between the ages of 18 and 24 years old that lack a fixed, regular, nighttime residence are considered unaccompanied youth. 18 unaccompanied youth were counted in the 2022 PIT Count. HMIS is data is not available on the number of unaccompanied youths who experience homelessness each year.

Nature and Extent of Homelessness: (Optional)

Race	Sheltered	Unsheltered (optional)
White	7	31
Black or African American	3	20
Asian	0	1
American Indian or Alaska Native	0	5
Pacific Islander		1
Ethnicity	Sheltered	Unsheltered (optional)
Hispanic	2	31
Not Hispanic	8	34

Alternate Data Source Name: 2022 Moreno Valley PIT Count

Data Source Comments: Population details were only provided for unsheltered persons. The table above does not include person experiencing homelessness that are multiple races. Of the unsheltered homeless population identified in the 2022 PIT Count, 8 individuals identified as multiple races.

Estimate the number and type of families in need of housing assistance for families with children and the families of veterans.

Homeless children face a litany of complexities and problems that can contribute to a pattern of homelessness into adulthood if they are not addressed early on. Housing insecurity and homelessness influence educational attainment. Lack of transportation, volatile living conditions, and general instability make showing up to school a challenge, and learning and excelling in these conditions is often impossible. Based on the Point in Time Count, 0 homeless persons were in families that included at least one adult and one child. Families experiencing homelessness are often “hidden.” According to CoC HMIS data 31 families with children experience homelessness each year in Moreno Valley, and it is likely that there are additional families experiencing homelessness in the city that need housing assistance. Four veterans were counted in the 2022 PIT Count and HMIS reports 6 veterans experience homelessness each year.

Describe the Nature and Extent of Homelessness by Racial and Ethnic Group.

Homeless individuals are more likely to identify as White than any other racial or ethnic group. Over 43% of all residents experiencing homelessness during the 2022 Point in Time Count identified as White. However, according to ACS data White residents make up only 29% of the city’s population. It should be noted that over 44% of the city’s population identify as “some other race.” The city has a high Hispanic population, and it is possible that the survey participants do not understand the difference between race and ethnicity and are answering the question incorrectly. With this data, it cannot be determined if White residents are disproportionately represented among residents experiencing homelessness. Nearly 38% of the homeless population identified as Hispanic in the 2022 Point in Time Count.

The second largest racial group is Black or African American residents making up 26% of the population experiencing unsheltered homelessness.

Describe the Nature and Extent of Unsheltered and Sheltered Homelessness.

Of those counted in the city's Point In Time Count approximately 89% were unsheltered. These persons face additional barriers to affordable housing and access to supportive services. Unsheltered residents were primarily White. Emergency shelter is extremely limited in Moreno Valley. Only 10 persons experiencing homelessness were staying in a shelter on the night of the count. Unsheltered homeless persons are most frequently sleeping on the street (35%) or in a tent or shed (17%).

NA-45 Non-Homeless Special Needs Assessment - 91.205 (b, d)

Introduction

Non-homeless persons with special needs include the elderly; frail elderly; persons with mental, physical, and/or developmental disabilities; persons with drug and alcohol addictions; persons with HIV/AIDS and their families; and victims of domestic violence, sexual assault, and stalking. Members of these special needs populations often have low incomes. Data on special needs populations is limited, but there is a significant need for housing and/or supportive services for all special needs sub-populations and meeting these needs is a high priority for the city.

Describe the characteristics of special needs populations in your community.

Elderly: According to the 2021 ACS data, Moreno Valley's elderly population (65+) is comprised of 19,307 persons, which represents 9.3% of the total population. The city's elderly population is comprised of 8,321 men and 10,986 women. Over 1,200 elderly households (65+) are cost burdened or severely cost burdened. Of these cost burdened households, 60% are homeowners and 40% are renters. Approximately 10% of the elderly population of the city is below the poverty level.

The elderly population faces increased housing challenges, and providing decent, affordable housing is incredibly important. The elderly population is often on a limited income and/or has a disability, which puts financial pressure on them that reduces independence. As prices throughout the community inflate, the elderly population generally lacks the ability to increase their income to match.

Frail Elderly: Moreno Valley's frail elderly population could be as large as approximately 5,473 persons. This number is comprised of 1,984 seniors 65 years of age or older with a self-care limitation and 3,489 seniors with an independent living limitation. It is possible that some elderly have both difficulties. Additionally, 4,454 city residents aged 65 and older report having an ambulatory difficulty, meaning they have serious difficulty walking or climbing stairs. Many of the frail elderly also live on fixed incomes and many need home modifications to help prevent falls.

Alcohol and Drug Addiction: Gathering accurate data about alcohol and drug addiction within a community is difficult. Addiction often goes unrecognized because people do not seek help due to fear of criminal charges and/or the social stigma associated with addiction and other medical health issues. Often people are only counted in statistics when they overdose, get arrested, or seek treatment. According to the 2020 data analyzed by Conduent Healthy Communities Institute, 19% of Moreno Valley adults binge drank in the last 30 days. This is slightly higher than the national average of 15.5%. The age-adjusted death rate due to drug use in Riverside County between 2018 and 2020 was 23.1 deaths per 100,000 persons. This rate has seen significant increases in recent years. Between 2016 and 2018, the rate was 17.5 deaths per 100,000 persons. The age-adjusted emergency department visit rate due to drug overdose was 133.5 per 100,000 persons. Additionally, 3% of Riverside County residents are opioid prescription patients. Opioid use can often lead to drug abuse and addiction.

Disabilities: According to 2017-2021 ACS data (S1810), there are 20,423 residents with disabilities in Moreno Valley making up 9.8% of the population. The most common disability is ambulatory difficulty, and 9,868 residents report this difficulty. By age, 13.5% percent of disabled persons are under 18, 15.9% are ages 18 to 34, 37.3% are 35 to 64, and 33.2% are 65 and older.

Survivors of Abuse and Sexual Assault: Statistics compiled by the California Department of Justice found that in 2021, there were 654 calls for assistance in Moreno Valley related to domestic violence. Most of these instances (73%) did not involve a weapon. The FBI reported that 19 rapes were reported to law enforcement in Moreno Valley in 2019. Sexual assault and other intimate crimes are underreported so it is likely additional persons are survivors of abuse and sexual assault. These victims face numerous barriers to housing such as limited incomes, lack of a credit history, landlord discrimination, and need for additional supportive services.

What are the housing and supportive service needs of these populations and how are these needs determined?

Elderly and Frail Elderly: Providing secure, safe, affordable, and stable housing for the elderly population is vitally important. There are many factors that contribute to a healthy environment for the elderly including, but not limited to, access to health care, shopping, social networks, bathing, housework, etc. Seniors that participated in the 2020-2024 Area Plan on Aging needs assessment process for Moreno Valley indicated that their top needs for assistance were meal preparation, transportation, and housework. A robust public transportation network is needed to assist the elderly remain active and independent and with access to needed services. Additionally, elderly residents' homes may need modifications to assist with disabilities that may develop as they age. Seniors are also in need of access to food programs. With their limitations, they may not be able to regularly access a meal program. In a survey conducted at a meal program site for the Area Plan on Aging needs assessment, only 7% of respondents stated that they can cook for themselves days that the food program is closed.

Disability: In general, the special housing needs of the disabled populations include independent living units with affordable housing costs; supportive housing with affordable housing costs; and housing with design features that facilitate mobility and independence. The shortage of available, accessible, and/or affordable housing is an acute problem for most people with disabilities (PWD). The individuals who have more independent skills tend to utilize subsidized housing options. Individuals requiring more support find residences in publicly funded community homes either sharing settings or privately-owned personal care settings. Many individuals continue to reside with parents and families throughout adulthood. Regardless of housing situation, a common thread is the need for continuous supportive services based on varying levels of capability.

Persons with Alcohol/Drug Addictions: Individuals with substance abuse problems need a strong network to stay healthy and sober. Health professionals have identified the following needs: raise awareness about prescription drug abuse; make usage of California's prescription drug monitoring program, Controlled Substance Utilization Review and Evaluation System (CURES) which can be used to identify clinicians with patterns of inappropriate prescribing and dispensing controlled substances, mandatory; and assistance

with the safe disposal of prescription drugs. Housing needs for persons with substance use issues include sober living environments, support for employment, access to health facilities, and easy access to family and friend networks. Additionally, detoxification facilities are necessary when addiction is first recognized.

Survivors of Abuse and Sexual Assault: Women who are victims of domestic violence experience unique housing issues. Women and their children are often forced to move out of their homes away from their abuser to seek other housing where they are safe. Emergency housing is needed to fill a short-term need.

There is a high need for continued care and case management to support this population. There is a need for additional emergency, transitional, and permanent affordable housing that can care for families, particularly women with children. Survivors need additional support including economic support, counseling, medical care, and more to ensure escape from dangerous households. Barriers are confronted when seeking permanent housing because of limited incomes, lack of credit, and housing discrimination. Transitional housing and transitional housing with supportive services can help address these barriers.

Discuss the size and characteristics of the population with HIV/AIDS and their families within the Eligible Metropolitan Statistical Area.

The Riverside County HIV/STD Program housed at the Riverside University Health System publishes HIV/AIDS data for the County and its municipalities. According to the Program's 2020 report, the prevalence of persons living with HIV/AIDS (PLWH) in Moreno Valley was 228.9 per 100,000 persons in 2020, while the prevalence for all Riverside County was 422.0 per 100,000 persons. The prevalence rate refers to persons living with HIV disease who were reported to be living in Moreno Valley regardless of time of infection or date of diagnosis. The average HIV incidence of Moreno Valley between 2018 and 2020 was 12.3 per 100,000 population. During the same period, the average HIV incidence for Riverside County was 11.1 per 100,000 population. The rate of incidence is the number of newly diagnosed cases of HIV in the population during the period.

Moreno Valley is in Western Riverside County, and 22% of the persons living with HIV/AIDS in Riverside County live in the western part of the County. The greatest proportion of African American Persons Living with AIDS are in west Riverside County. Approximately 73% of all people living with HIV in west Riverside County are people of color compared to 29.9% in the rest of Riverside County. Additionally, West Riverside County is home to a younger and more diverse group of PLWH than the east region. The median age of persons living with HIV in the west part of the county is 47 years, compared to 59 in the rest of the county. Nearly 35% of all people living with HIV in west county are under 40 years old. In the rest of Riverside County, only 10.6% of those living with HIV/AIDS are younger than 40.

Persons living with HIV/AIDS and their families may require housing that provides emergency, transitional, or long-term affordable solutions. A variety of HUD programs and projects provide such housing; however, this housing often is not the typical "house" structure. HIV/AIDS housing includes short and long-term rental assistance, live-in medical facilities, and housing sites developed exclusively for people living with AIDS.

NA-50 Non-Housing Community Development Needs – 91.215 (f)

Describe the jurisdiction’s need for Public Facilities

HUD Community Planning and Development funds (CDBG, HOME, and ESG) can be used for a variety of supportive services and community development activities. These include economic development; public and infrastructure improvements; community facilities; and community services.

Moreno Valley has a wide range of community development issues, particularly in older neighborhoods where the housing stock, public improvements and community facilities are deteriorating, and businesses are declining.

Many of the CDBG and HOME programs and strategies are centered in the CDBG Target Areas. Infrastructure improvements are needed in the Target Areas which include some of the oldest areas in the city. To improve public safety and facilitate pedestrian traffic, the city plans to continue the development of public facilities within the CDBG Target Areas utilizing a combination of CDBG and city General Funds to improve neighborhoods and increase quality of life for Moreno Valley residents.

How were these needs determined?

The Public Facility needs of the city were determined through a review of the city’s most recent Capital Improvements Plan and through consultation with key stakeholders and public meetings. A summary of the consultation process can be found in the Consultation section at the beginning of the Consolidated Plan.

The noted needs are identified in the City of Moreno Valley *Adopted Capital Improvement Plan: Fiscal Years 2021/22 & 2022/23* and *Momentum MoVal Strategic Plan, August 2016*.

Describe the jurisdiction’s need for Public Improvements.

According to the city’s most recent Capital Improvement Plan, the city’s greatest needs for public improvements are essential updates to public infrastructure such as streets, bridges, and drainage. Specifically identified updates include the State Route (SR) 60/Moreno Beach Drive Interchange, the Citywide Pavement Rehabilitation Project, Sunnymead-Flaming Arrow Drive Storm Drain, South Laselle Street Safety Corridor, and more. The city plans to use both CDBG funds and city general funds to make these and more essential public infrastructure improvements to improve quality of life for residents.

How were these needs determined?

The Public Improvements needs of the city were determined through a review of the city’s most recent Capital Improvements Plan, the city’s 2016 Strategic Plan, and through consultation with key stakeholders and public meetings. A summary of this process can be found in the Consultation section at the beginning of the Consolidated Plan.

The noted needs are identified in City of Moreno Valley, *Adopted Capital Improvement Plan: Fiscal Years 2021/22 & 2022/23* and *Momentum MoVal Strategic Plan, August 2016*.

Describe the jurisdiction's need for Public Services:

The highest priority public service needs are listed below:

- Basic Needs Related to Social Services Programs (such as but not limited to emergency food, shelter (homelessness), and utility assistance)
- Community Public Safety Programs
- Programs Offering Low-Cost Transportation
- Employment Services/Programs and Job Skills Training
- Free/Low-Cost Programs for School-Aged Youth
- Fair Housing

How were these needs determined?

The Public Services needs of the city were determined through consultation with key stakeholders and public meetings. A summary of this process can be found in the Consultation section at the beginning of the Consolidated Plan.

Housing Market Analysis

MA-05 Overview

Housing Market Analysis Overview

The Market Analysis provides insight into what types of housing are needed and who needs them. This provides complementary data to the Needs Assessment. The information gathered and analyzed here helps set the priorities for both the Action Plan and Strategic Plan. It is necessary to understand how things have changed and how they stand now to make wise decisions about how to use resources in the future.

MA-10 Number of Housing Units – 91.210(a)&(b)(2)

Introduction

The following section looks at the size of the city’s housing stock. In addition to the number of units present, it looks at the type of housing units and where they are located. It also includes a comparison of renters and owner-occupied households.

All residential properties by number of units

Property Type	Number	%
1-unit, detached structure	43,507	78%
1-unit, attached structure	1,027	2%
2-4 units	2,098	4%
5-19 units	5,402	10%
20 or more units	2,343	4%
Mobile Home, Boat, RV, Van, etc.	1,155	2%
Total	55,532	100%

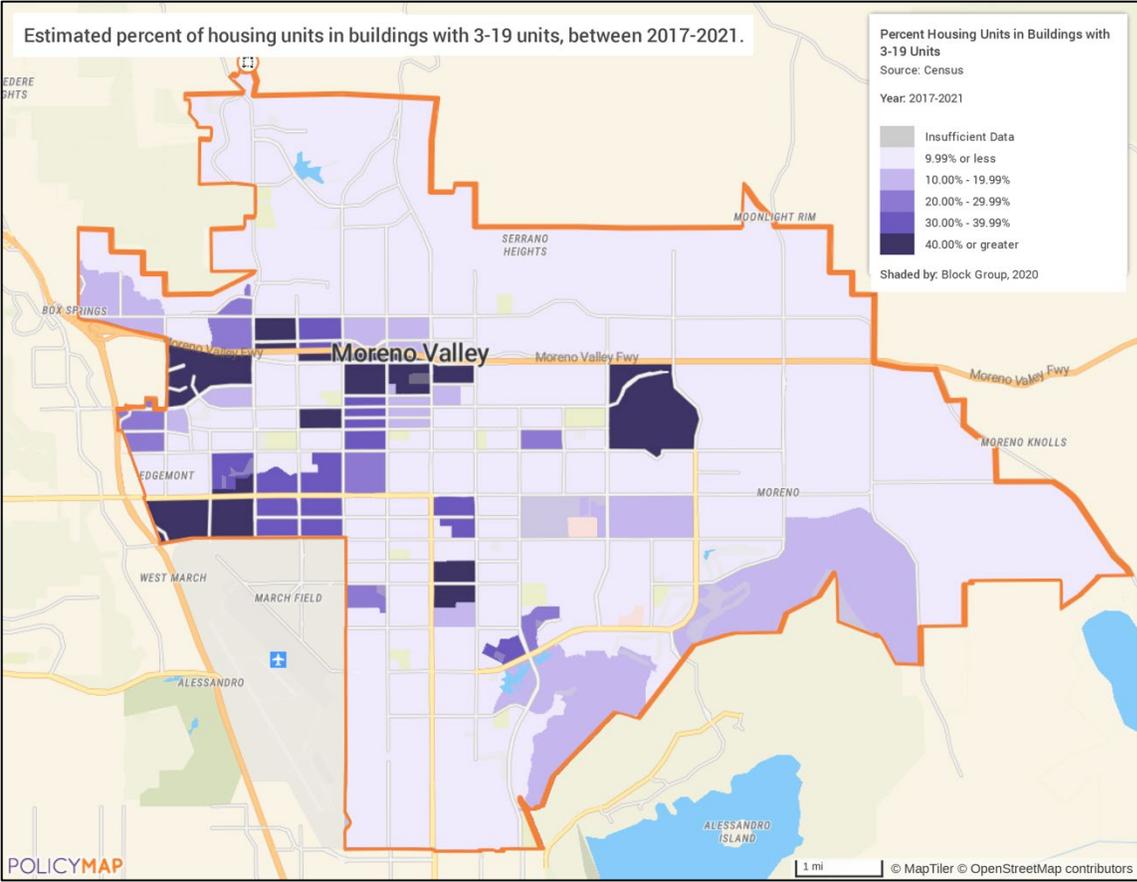
Table 26 – Residential Properties by Unit Number

Data Source: 2017-2021 ACS

The table above breaks down the city’s housing stock by the number of units in each structure and by structure type. Traditional single-family, detached homes are most prominent, accounting for 78% of all housing units in the city. The next most common category of residential structure is mid-sized multifamily developments with 5-19 units, accounting for 10% of units.

Multifamily Development Distribution

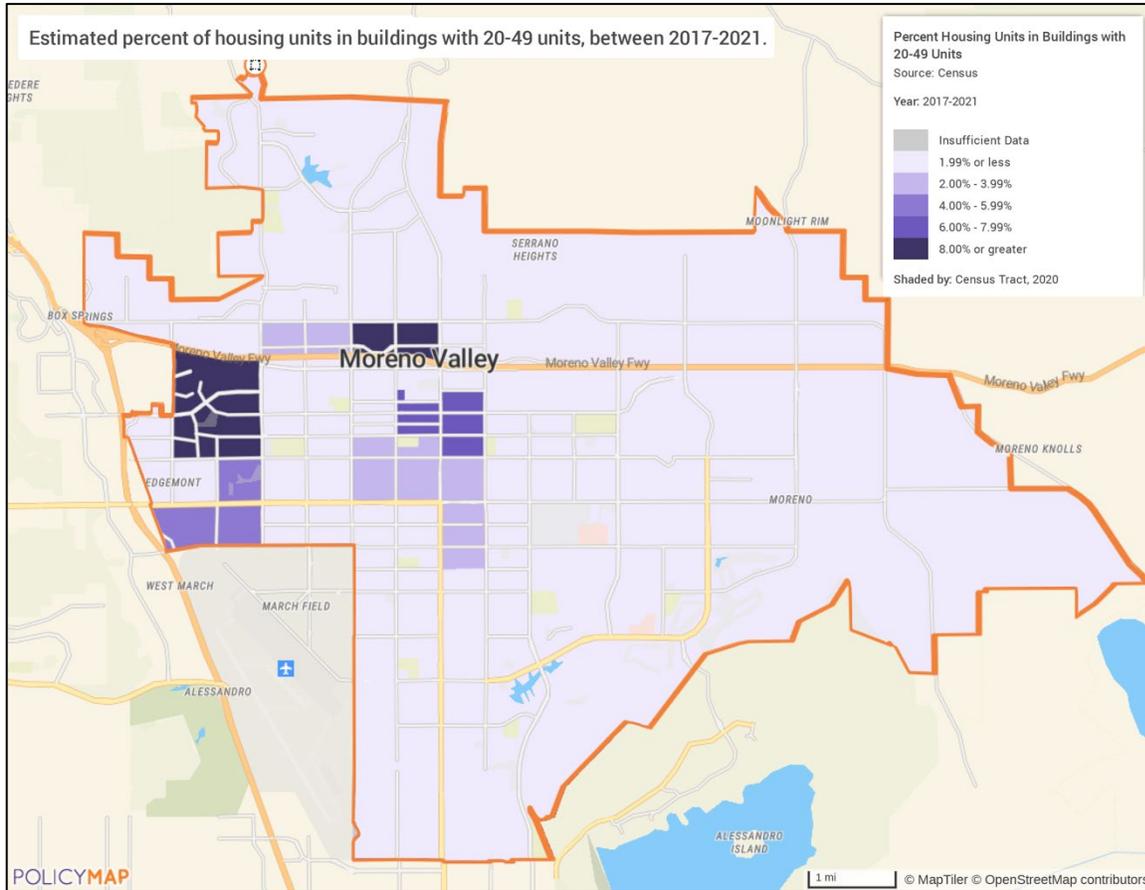
The maps below display the distribution of small, medium, and large multifamily developments in the jurisdiction. Small multifamily units have between 3 and 19 units in each development. These developments are primarily concentrated in the downtown area on the west side of the city. These tracts that are highly concentrated with small developments represent over 40% of the housing stock.



Source: ACS 2017-2021 via PolicyMap

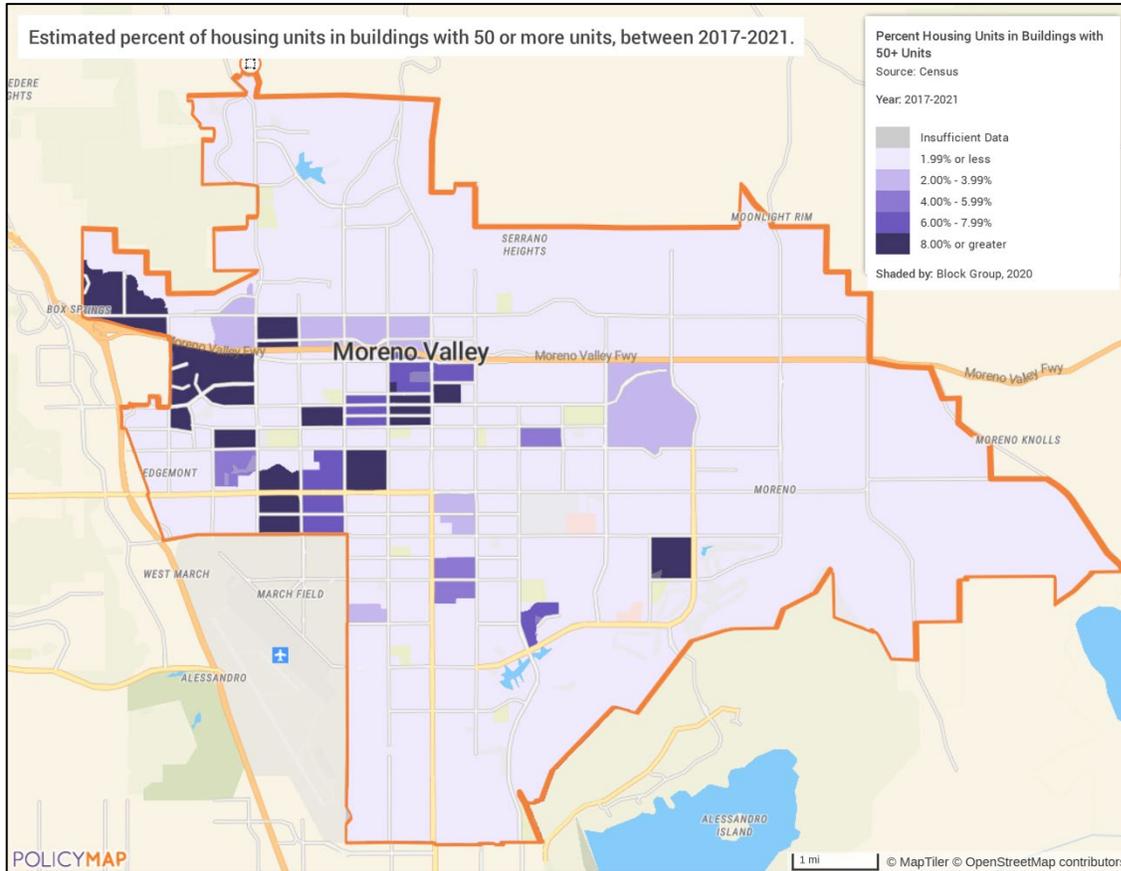
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Medium multifamily developments have between 20 and 49 units per development. Like small multifamily developments, medium developments are found primarily on the western side of the city, but they are significantly less common. There are virtually no units in medium structures on the east side of the city.



Source: ACS 2017-2021 via PolicyMap

Large multifamily developments are buildings with 50 or more units and have a similar distribution pattern as medium and small developments. However, they appear to be more common than medium multifamily structures, which include units outside of the more urbanized area.



Source: ACS 2017-2021 via PolicyMap

Unit Size by Tenure

	Owners		Renters	
	Number	%	Number	%
No bedroom	182	1%	339	2%
1 bedroom	82	0%	2,457	12%
2 bedrooms	2,874	9%	6,247	31%
3 or more bedrooms	29,839	90%	11,115	55%
Total	32,977	100%	20,158	100%

Table 27 – Unit Size by Tenure

Data Source: 2017-2021 ACS

The size of housing units is generally linked to whether it is owner-occupied, or renter occupied. Owner-occupied units tend to be larger than rental units. Less than 2% of owner-occupied units have one bedroom or less, while 14% of renter-occupied units are that size. Conversely, about 90 % of owner-occupied units have three bedrooms or more, while only 55% of rental units are this large.

Describe the number and targeting (income level/type of family served) of units assisted with federal, state, and local programs.

The city has identified low-income households as being in need of support. They plan to fund an owner-occupied housing rehabilitation program for low-income residents. The goal of this program is to ensure secure housing for all extremely low-income families.

The city currently has over 1,200 affordable developments that are targeted toward low- and moderate-income households, including Housing Choice Vouchers, multifamily developments, and LIHTC Developments. The city has partnered with multiple developers to invest in construction and rehabilitation of affordable units to ensure that LMI households have adequate housing.

Additionally, the city ran an emergency rental assistance program called MoVal Rental Rescue. This program targeted low- and extremely-low-income households who were at risk of eviction and homelessness by providing rental assistance for arrears and three months of forward rent. The intention was to keep households stably housed.

Provide an assessment of units expected to be lost from the affordable housing inventory for any reason, such as expiration of Section 8 contracts.

According to the HUD Multifamily Assistance and Section 8 Database, there are three developments with contracts in the city. Of these developments, two have expiring contracts in the next five years. These developments account for 92 units of affordable housing.

According to the city's 2021 - 2029 Housing Element, Moreno Valley does not have units at risk of conversion within the next ten years. However, the affordability covenants of the 25 units in two rehabilitated developments (The Mediterranean at Towngate and Walker Terrace) are set to expire within five to ten years. The city plans to enact a program to purchase affordability covenants on existing multifamily units in partnership with a local agency to maintain the city's affordable housing inventory.

Does the availability of housing units meet the needs of the population?

While the availability of housing meets a variety of needs in terms of size of units, there continues to be increased need for more affordable units. As mentioned in the Needs Assessment, cost burden is the most common housing problem for residents of the city, affecting both renters and homeowners. Residents cannot find housing units that are the size and price that meet their needs. Renters are particularly likely to be cost burdened. Overall, there is a need for increased supply of affordable rental and owner-occupied housing.

Describe the need for specific types of housing.

The city has a very limited supply of smaller owner-occupied units with fewer than two bedrooms. Smaller units tend to be more affordable and attractive to new homeowners or retired residents who are looking to downsize. If these units are not available, then residents have no choice but to move outside of the city or live in substandard housing. There is also a lack of small and medium sized rental units, particularly on the east side of city. Small families and individuals who live alone have fewer housing options which may lead to living in substandard housing or being severely cost burdened.

Describe the need for specific types of housing for special needs groups.

The gap in the supply of smaller rental units is particularly challenging for elderly and disabled residents. According to the city's 2020 Analysis of Impediments to Fair Housing Choice (AI), almost one in every four households in Moreno Valley includes a family member with one or more disabilities. Ninety-six percent of disabled residents live in a housing unit that does not meet their accessibility and support needs. While the Housing Authority of the County of Riverside provides Housing Choice Vouchers to disabled residents (including listings of accessible units and supportive services), it can still often be a challenge for disabled residents to find available housing units that meet their needs.

MA-15 Housing Market Analysis: Cost of Housing - 91.210(a)

Introduction

One of the most important factors in evaluating a community’s housing market is the cost of housing and, more importantly, whether the housing is affordable to households who live there or would like to live there. Housing costs correlate to the housing problems in a community. If housing costs are relatively high in comparison to household income, a correspondingly high rate of housing cost burden and overcrowding could result. The following section examines the cost of housing for both homeowners and renters. A review is made of current home values and rents as well as the recent changes in home values and rents. Finally, a closer look is given to the affordability of the existing housing stock for the residents of the jurisdiction.

Cost of Housing

	Base Year: 2009	Most Recent Year: 2017	% Change
Median Home Value	194,700	353,400	81.5%
Median Contract Rent	1,128	1,510	33.9%

Table 28 – Cost of Housing

Data Source: 2008-2012 ACS, 2017-2021 ACS

Rent Paid	Number	%
Less than \$500	406	2%
\$500-999	1,645	8%
\$1,000-1,499	4,273	21%
\$1,500-1,999	8,552	43%
\$2,000 or more	5,032	25%
Total	19,908	100%

Table 29 - Rent Paid

Data Source: 2017-2021 ACS

Housing Costs

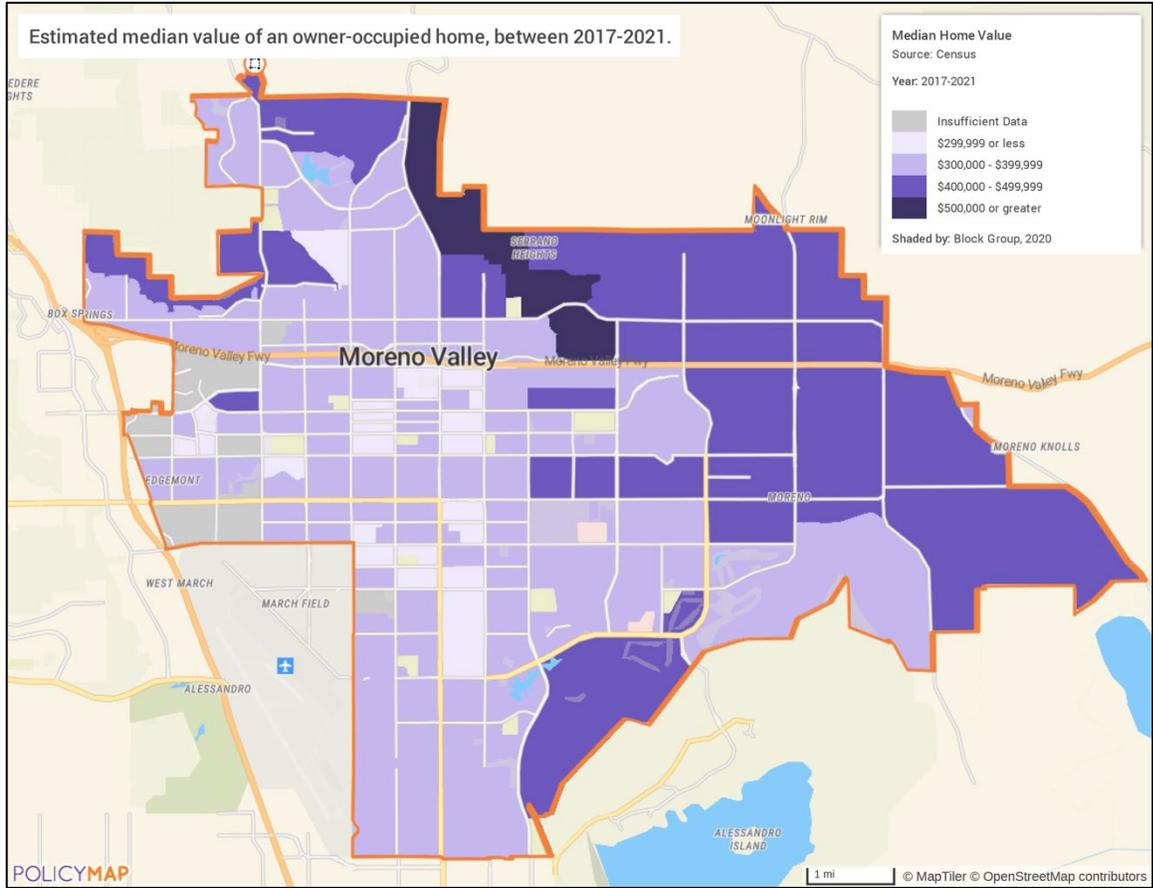
Since 2010, the median home value has increased by 81.5% and rent has increased by 33.9% in nominal dollars. When housing costs from 2010 are compared to 2021 using inflation adjusted dollars (real dollars), the analysis changes slightly. The median home value increased by 33.5% instead of 81.5% and median contract rent increased by 11% instead of 33.9%. As noted in NA-10, the median income in the city grew by 23% during this period. That means that rental units have generally become more affordable for a household with median income, but home ownership continues to be more difficult.

Table *Rent Paid* breaks down the number of households and the amount they are paying in rent. Approximately 43% of renters are paying \$1,500 to \$1,999, making this the largest price cohort. The

smallest group is households that pay less than \$500 per month (2%). Later in this section rental rates will be looked at more closely.

Home Value

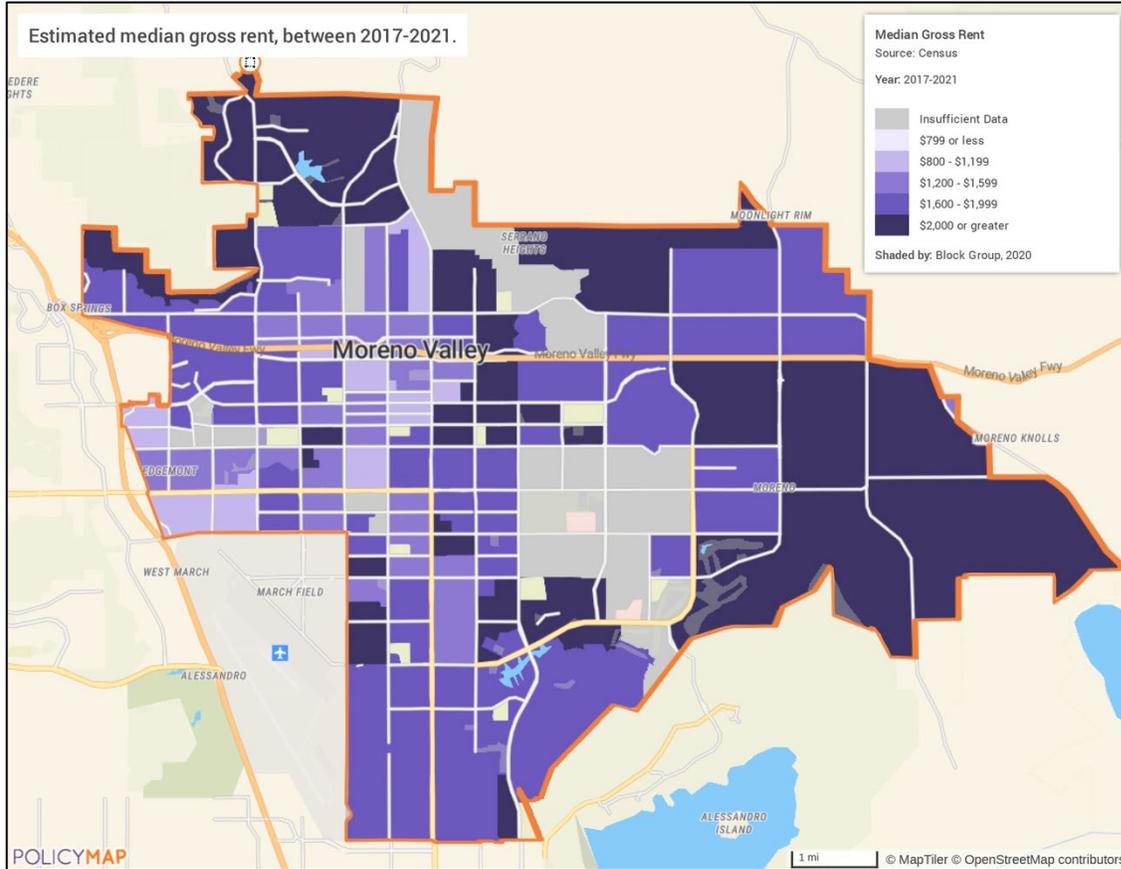
The map below shows the median home value by block group throughout the city. Higher home values are primarily found in the eastern and northern portions of the city. Earlier in the plan it was noted that these areas had low concentration of multiunit developments. Considering standard urban growth patterns, it is not unexpected that the high value areas include newer and larger single-family homes.



Source: ACS 2017-2021 via PolicyMap

Median Rent

The map below displays the median rent by block group, and a distribution that is similar to those of home values. There is no clear area with a concentration of high rent census tracts, though the city center appears to have generally lower rents.



Source: ACS 2017-2021 via PolicyMap

Housing Affordability

% Units affordable to Households earning	Renter	Owner
30% HAMFI	465	No Data
50% HAMFI	1,140	520
80% HAMFI	6,165	3,445
100% HAMFI	No Data	7,079
Total	7,770	11,044

Table 30 – Housing Affordability

Data Source: 2013-2017 CHAS

Supplemental Data for Housing Affordability below:

	Owner	Estimate	Renter	Estimate
Less than \$20,000	1,887	6%	2,067	10%
\$20,000 to \$34,999	1,895	6%	2,280	11%
\$35,000 to \$49,999	3,185	10%	2,858	14%
\$50,000 to \$74,999	5,785	17%	4,905	23%
\$75,000 or more	20,217	61%	8,321	40%
Total	33,152	100%	20,952	100%
Zero, negative or no cash (for renters), not computed	183	--	521	--

Table 33 - Household Income by Tenure

Data Source: 2015-2019 ACS (B25106)

Monthly Rent

Monthly Rent (\$)	Efficiency (no bedroom)	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom
Fair Market Rent	\$955	\$1,106	\$1,390	\$1,917	\$2,369
High HOME Rent	\$879	\$943	\$1,134	\$1,302	\$1,433
Low HOME Rent	\$691	\$740	\$888	\$1,027	\$1,146

Table 31 – Monthly Rent

Data Source: HUD 2021 FMR and HOME Rents

HOME Rents Limits and Fair Market Rents (FMR)

The tables above compare the 2021 Fair Market Rents (FMR) to the 2021 HOME program rent limits for the Riverside-San Bernardino-Ontario MSA, which includes Moreno Valley. FMRs are set by HUD and used to determine payment standard amounts for HUD Programs. HUD annually estimates FMRs for the Office of Management and Budget (OMB) defined metropolitan areas, some HUD defined subdivisions of OMB metropolitan areas, and each nonmetropolitan county. HOME Rent Limits are based on the FMRs published by HUD. HOME Rent Limits are the maximum amount that may be charged for rent in HOME-assisted rental units and are applicable to new HOME leases.

Is there sufficient housing for households at all income levels?

According to 2017-2021 ACS data, the vacancy rate of Moreno Valley is 4.3%. This vacancy rate is significantly lower than the national average of 11.2%. Additional housing stock is needed for all income levels. Low- and moderate-income households are especially in need of additional affordable housing. As rent and home values increase more quickly than incomes, housing costs exceed what is affordable to many of these households.

How is affordability of housing likely to change considering changes to home values and/or rents?

It is difficult to project exactly how housing affordability will change, but it is likely that the affordability of housing will continue to decrease. As home values increase, the rental market will become more competitive due to less households having the ability to purchase a home. The increased competition will continue to increase rental prices. In addition to this, the low vacancy rates and growing population will contribute to the competition and rising prices; low- and moderate-income households will likely have fewer affordable options.

How do HOME rents / Fair Market Rent compare to Area Median Rent? How might this impact your strategy to produce or preserve affordable housing?

The area median rent is \$1,510, which is in between the FMR for a two bedroom and a three bedroom. The median rent exceeds both Low and High HOME Rents for all bedroom sizes. FMR significantly increases for three- and four-bedroom sizes. The city will take these items into consideration when determining the appropriate size and pricing for the development of affordable units. Subsidies will likely be necessary to produce housing affordable to extremely low- and low-income households. HOME funds often need to be combined with other state and federal resources to facilitate the production of affordable rental housing.

MA-20 Housing Market Analysis: Condition of Housing – 91.210(a)

Introduction

The tables and maps in this section provide details on the condition of housing units throughout the region by looking at factors such as age, vacancy, and the prevalence of housing problems.

As defined by HUD, the four housing problems are:

- 1) a home which lacks complete or adequate kitchen facilities
- 2) a home which lacks complete or adequate plumbing facilities
- 3) a home which is overcrowded (having more than one person per room)
- 4) a household that is cost burdened (paying 30% or more of their income towards housing costs)

It is important to recognize that safe and secure housing is more than just an available physical space. The quality of the space and its ability to meet the needs of the residents is vital to housing security.

Definitions

For the purposes of this plan, units are in “standard condition” when the unit complies with the local building code, and the California Building Code, which is based on the International Building Code.

The definition of substandard housing is a housing unit with one or more serious code violations. For the purposes of this analysis the lack of a complete plumbing or a complete kitchen will also serve as an indicator of substandard housing.

Units are in “substandard condition but suitable for rehabilitation” when the unit is out of compliance with one or more code violations, and it is both financially and structurally feasible to rehabilitate the unit.

Condition of Units

Condition of Units	Owner-Occupied		Renter-Occupied	
	Number	%	Number	%
With one selected Condition	11,456	35%	11,233	56%
With two selected Conditions	827	3%	2,080	10%
With three selected Conditions	10	0%	24	0%
With four selected Conditions	0	0%	0	0%
No selected Conditions	20,684	63%	6,821	34%
Total	32,977	100%	20,158	100%

Table 32 - Condition of Units

Data Source: 2013-2017 ACS

Housing Conditions

The table above details the number of owner and renter households that have at least one housing condition. Thirty-five percent of all owner-occupied housing units face at least one housing condition, while 56% of all renters have at least one housing condition. Generally, there are relatively few households

with multiple housing problems and when compared to the affordability statistics provided earlier in the plan, the overwhelming majority of housing problems are housing cost burden. However, it should be noted that approximately 10% of renters have two housing problems.

Year Unit Built

Year Unit Built	Owner-Occupied		Renter-Occupied	
	Number	%	Number	%
2000 or later	7,855	24%	5507	27%
1980-1999	19,396	59%	9,677	48%
1950-1979	5,305	16%	4,294	21%
Before 1950	421	1%	680	3%
Total	32,977	100%	20158	100%

Table 33 – Year Unit Built

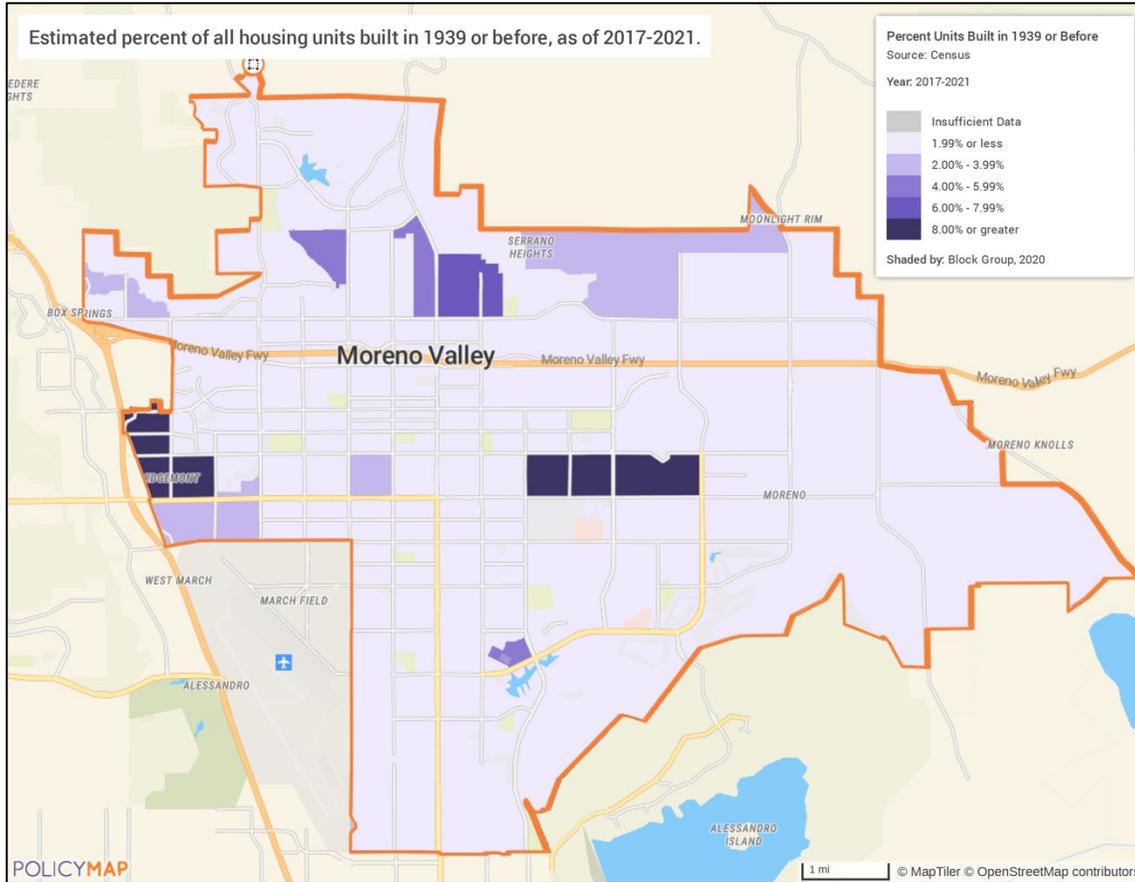
Data Source: 2017-2021 CHAS

In Moreno Valley, the housing stock is relatively new. Approximately 17% of owner-occupied units and 24% of rental units were built prior to 1980. These homes have a risk of lead-based paint and may require additional support to ensure a safe living environment, particularly for children. This amounts to over 10,000 units total, most of which are owner-occupied.

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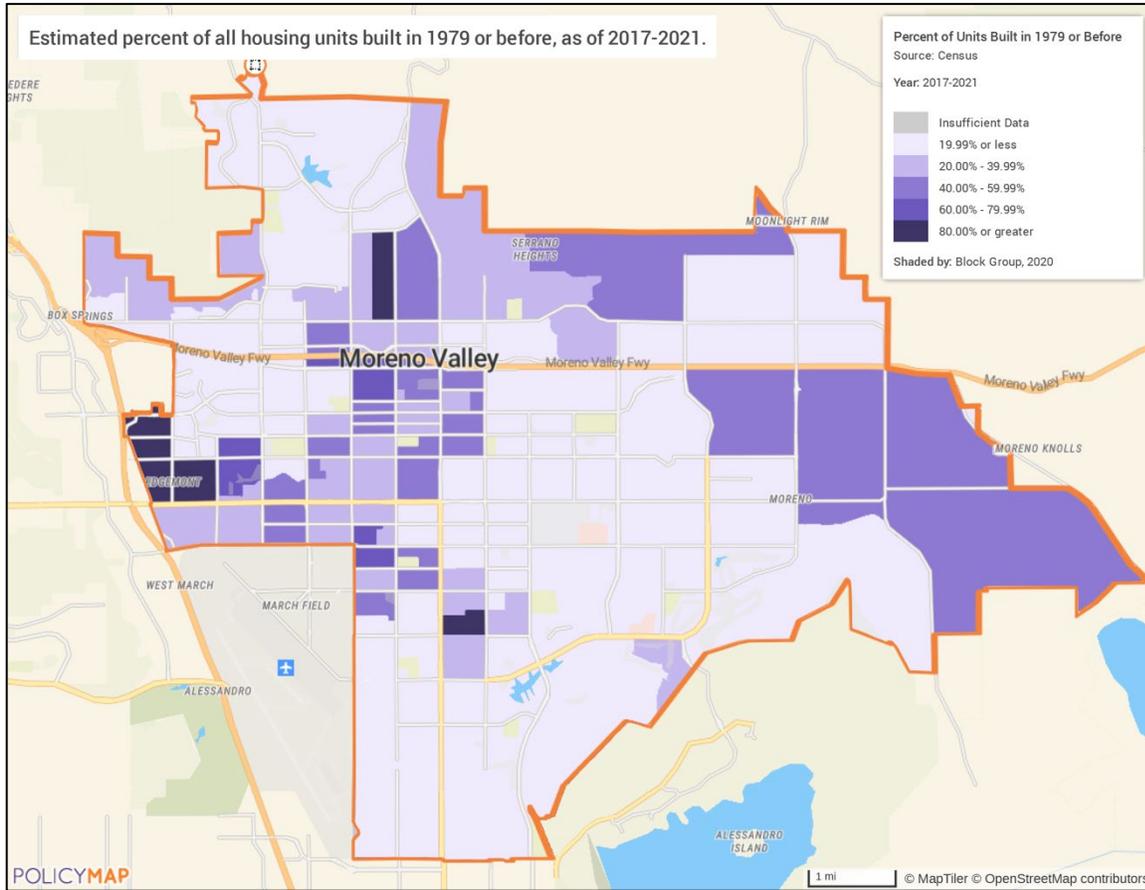
Age of Housing

The maps below depict the prevalence of older housing units in the jurisdiction. The first map identifies the percentage of all housing units built prior to 1940. As noted above, the housing stock is relatively new in the area. There are two areas that stand out with a relatively older housing stock. The first is west of Elsworth Street near I-215 between Alessandro Blvd and Eucalyptus Avenue. The second area is towards the east between Alessandro Blvd to the south, Cottonwood Avenue to the north, Moreno Beach Drive to the east and Lasselle Street to the west.



Source: ACS 2017-2021 via PolicyMap

In the following map the distribution of homes built prior to 1980 is shown. Areas in the west and northern portion of the city have tracts with a relatively large number of units built prior to 1980, sometimes over 80%. Due to the age of the units many units in those tracts have a risk of lead-based paint hazard.



Source: ACS 2017-2021 via PolicyMap

Risk of Lead-Based Paint Hazard

Risk of Lead-Based Paint Hazard	Owner-Occupied		Renter-Occupied	
	Number	%	Number	%
Total Number of Units Built Before 1980	5,070	16%	4,595	23%
Housing Units build before 1980 with children present	10,905	35%	5,945	30%

Table 34 – Risk of Lead-Based Paint

Data Source: 2013-2017 ACS (Total Units) 2013-2017 CHAS (Units with Children present)

Lead-Based Paint Hazard

As mentioned previously, any housing unit built prior to 1980 may contain lead-based paint in portions of the home. The most common locations are window and door frames, walls, and ceilings, and in some cases throughout the entire home. Thus, it is generally accepted that these homes at least have a risk of

lead-based paint hazards and should be tested in accordance with HUD standards. According to the most recent CHAS data, there are approximately 16,850 units with both a lead-based paint hazard and children present.

Vacant Units

	Suitable for Rehabilitation	Not Suitable for Rehabilitation	Total
Vacant Units	2,397	0	2,397
Abandoned Vacant Units	0	0	0
REO Properties	0	0	0
Abandoned REO Properties	0	0	0

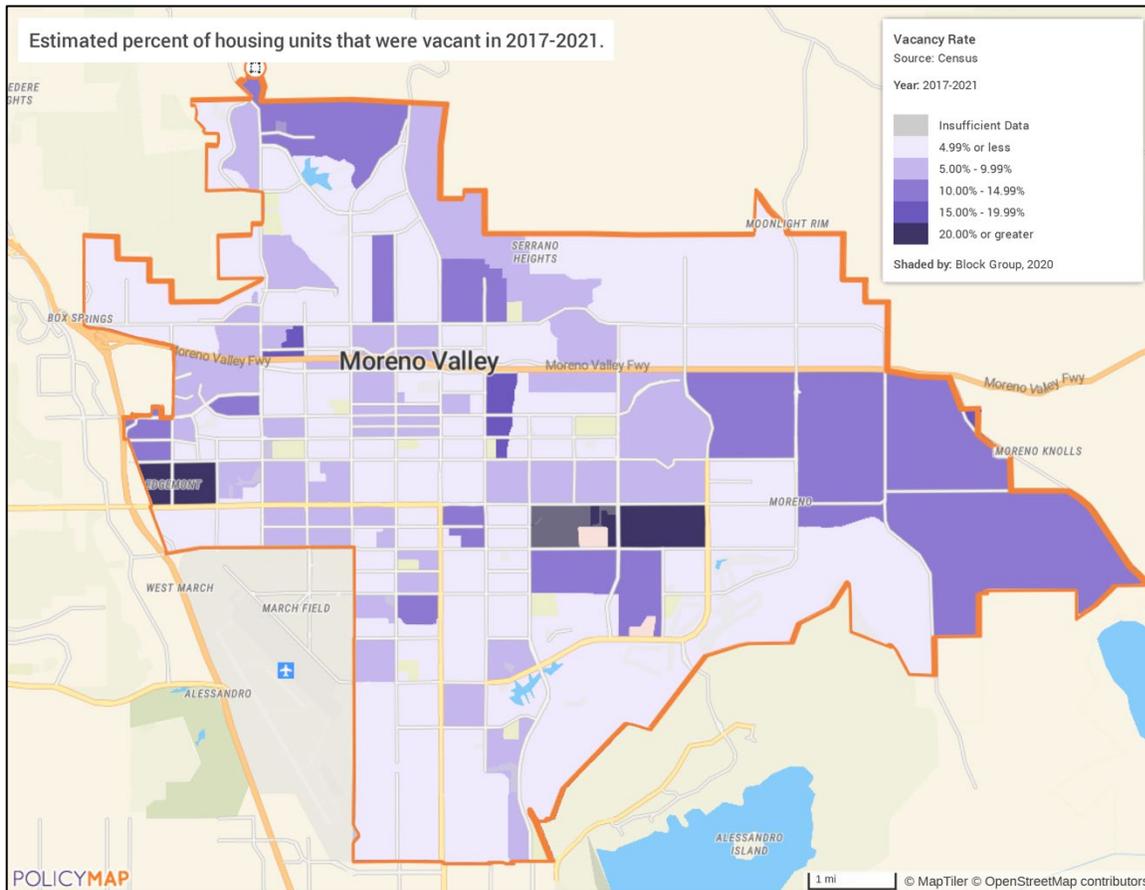
Table 35 - Vacant Units

Alternate Data Source Name: 2017-2021 ACS

Data Source Comments: Moreno Valley does not have data for specific types of vacant units in the city, and ACS data only reports on the total number of vacant units. Data does not distinguish between suitable or not suitable for rehab or if they were abandoned, Real Estate Owned (REO) properties or abandoned REO properties

Vacancy Rate

There are currently nearly 2,400 vacant units in the area that are suitable for rehabilitation. These units provide an opportunity to create affordable housing units for LMI households. However, it is important to note that HUD considers a unit vacant for several reasons, including units that are used seasonally and not available for occupancy. There are approximately 400 units vacant due to seasonal use and another 663 units that were vacant for other reasons and are not available for rent or sale. The following map shows that vacancy rates are not uniform throughout the city. Rates range from less than 5% to over 20%, depending on the neighborhood.



Source: ACS 2017-2021 via PolicyMap

Need for Owner and Rental Rehabilitation

Within the city’s jurisdiction there is a continued need for rehabilitation for both homeowners and renters. There are 10,000 homes built prior to 1980 that have a potential lead-based paint hazard. This is a large concern for low-income households that may lack the resources to properly rehabilitate their homes to address the presence of lead-based paint.

Estimated Number of Housing Units Occupied by Low- or Moderate-Income Families with LBP Hazards.

To estimate the number of housing units in the jurisdiction by low- or moderate-income families that may contain lead-based paint hazards, this report assumes that homes by year built are distributed evenly across income categories, as no local data exists to describe otherwise. There are approximately 10,000 units built prior to 1980 and approximately 5,750 have LMI households in them.

MA-25 Public and Assisted Housing – 91.210(b)

Introduction

The City of Moreno Valley does not have a designated Public Housing Authority. Therefore, the city does not own or manage any housing directly or directly operate any voucher programs. However, the Housing Authority of the County of Riverside (HACR) operates as the public housing authority for all Riverside County. The HACR administers Housing Choice Vouchers and public housing units. Additionally, the city has invested housing funds into the construction and rehabilitation of affordable multi-family rental projects in partnership with developers throughout the city. In return, the project owners provide discounted, below-market rents to income-qualified tenants during the term of their agreements with the city. Units in development priced at a “below market rate” are made affordable to varied incomes ranging from very-low- to moderate- income households (30% -120% AMI). Each project has a specific number of units reserved at below market rates, as well as specific income requirements for the units. The city does not own or manage any housing directly.

Totals Number of Units

	Program Type								
	Certificate	Mod-Rehab	Public Housing	Vouchers					
				Total	Project -based	Tenant -based	Special Purpose Voucher		
							Veterans Affairs Supportive Housing	Family Unification Program	Disabled *
# of units vouchers available	0	77	469	8,681	48	8,633	819	1,759	342
# of accessible units			2						

*includes Non-Elderly Disabled, Mainstream One-Year, Mainstream Five-year, and Nursing Home Transition

Table 36 – Total Number of Units by Program Type

Data Source: PIC (PIH Information Center)

Describe the supply of public housing developments.

According to the HACR, there are currently 469 public housing units available in the city. The HACR also administers approximately 8,680 Housing Choice Vouchers to Moreno Valley Residents, including 819 veteran’s affairs supportive housing (VASH) vouchers, and 1,759 Family Unification Vouchers. Each resource currently has a waiting list of residents in need.

Describe the number and physical condition of public housing units in the jurisdiction, including those that are participating in an approved Public Housing Agency Plan.

There are currently no public housing developments in the City of Moreno Valley.

Public Housing Condition

Public Housing Development	Average Inspection Score
N/A	N/A

Table 37 - Public Housing Condition

Describe the restoration and revitalization needs of public housing units in the jurisdiction.

Not applicable; there are currently no public housing developments in the City of Moreno Valley.

Describe the public housing agency's strategy for improving the living environment of low- and moderate-income families residing in public housing.

The mission of the HACR is “to transform and promote healthy, thriving communities, re-ignite hope and restore human dignity through the creation and preservation of high quality and innovative housing and community development programs which enhance the quality of life and revitalize neighborhoods to foster self-sufficiency.” The HACR’s strategy for carrying out this mission is through the following goals:

1. Expanding the supply of assisted housing through an increase in vouchers and rehab/construction of affordable units.
2. Improving the quality of assisted housing through HQS inspections and increased customer service.
3. Increasing assisted housing choice through landlord outreach, replacement vouchers, and expansion of the Family Self-Sufficiency Program (FSS).
4. Promoting self-sufficiency within existing programs through FSS, employment programs, and supportive services.
5. Ensuring equal opportunity and affirmatively furthering fair housing.

Discussion.

No further discussion.

MA-30 Homeless Facilities and Services – 91.210(c)

Introduction

The following section provides a discussion and analysis of homeless facilities and services that are available to those who are in need in the community. The city has approximately 12 year-round emergency shelter beds, 12 transitional housing beds, and 70 Permanent Supportive Housing beds. One of the city’s highest priorities for the use of CDBG and ESG funds is to address the emergency shelter and housing needs of homeless persons. The city will continue to fund applications for homeless shelters that serve the Moreno Valley homeless population. In addition to beds, supportive services are an essential part of the service delivery system.

Facilities and Housing Targeted to Homeless Households

	Emergency Shelter Beds		Transitional Housing Beds	Permanent Supportive Housing Beds	
	Year-Round Beds (Current & New)	Voucher / Seasonal / Overflow Beds	Current & New	Current & New	Under Development
Households with Adult(s) and Child(ren)	0	0	12	18	0
Households with Only Adults	12	0	12	52	0
Chronically Homeless Households	0	0	0	29	0
Veterans		12	12	0	0
Unaccompanied Youth	0	0	0	0	0

Table 38 - Facilities and Housing Targeted to Homeless Households

Alternate Data Source Name: 2022 PIT Count

Describe mainstream services, such as health, mental health, and employment services to the extent those services are used to complement services targeted to homeless persons.

The Riverside County Housing and Workforce Solutions (HWS) Department facilitates the Continuum of Care (CoC) as the Collaborative Applicant and lead agency. It oversees the community's plan to organize and deliver supportive social services and maintains and establishes partnerships to leverage community stakeholders, agencies, businesses, and non-profit partners.

Many local agencies and organizations offer mainstream services to help close the gaps of homelessness through the local, state, and private funding streams. CoC providers and community stakeholders can leverage federal funding sources in partnership with agencies like the Riverside County University Health System-Behavioral Health, Housing Authority of the County of Riverside (HACR), Veterans Administration, and the DPSS Self Sufficiency programs. Mainstream benefits are made accessible to qualifying clients through the CoC program housing providers, local non-profit organizations, agencies, and educational institutions which collaborate and work on creating accessibility to homeless emergency services for homeless families and individuals.

Other mainstream services available in the city include:

1. CalWORKs: Funds are available to families on public assistance to provide rent and utility payments, which are funded through Temporary Assistance for Needy Families (TANF).
2. Riverside County Workforce Development Center: helps job seekers access employment, education, training, and support services to succeed in the labor market and match employers with the skilled workers they need through the Riverside County Workforce Development Centers.
3. Moreno Valley Employment Resource Center: The city partners with Riverside County to operate the Business & Employment Resource Center that provides job training, placement services, and job search assistance.
4. Riverside County Department of Public Social Services: Provides assistance to individuals and families needing senior services, physical health, behavioral health, dentistry services, and public health.

List and describe services and facilities that meet the needs of homeless persons, particularly chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth.

The Housing First approach adopted by the Continuum of Care (CoC) requires that homeless people are assisted with permanent housing or rapid re-housing as soon as possible. Transitional housing beds have been decreasing in the county and permanent housing is increasing due to reallocations made in the HUD CoC Program Consolidated Application, and the CoC's success in obtaining additional funding for Permanent Supportive Housing.

Both transitional housing programs and emergency shelters focus on decreasing a homeless person's or family's length of time homeless (LOTH) in the shelter by getting them quickly stabilized into permanent

housing and providing support through intensive case management as they transition out of homelessness.

The CoC works with the Economic Development Agency (EDA) and other public funding agencies to integrate the CoC Programs, Emergency Solutions Grant, Social Services to Veteran Families (SSVF), and CDBG funding to increase the number of families with children who are assisted through rapid re-housing. Service providers that serve homeless persons in Moreno Valley are listed below:

Path of Life Ministries offers an emergency shelter program to individuals and families in a housing crisis. The Community Shelter provides 90 beds to men and women, and the Family Shelter provides 46 beds to families with children. Shelter guests are provided with wraparound stabilization services including employment support and housing referrals that foster self-sufficiency and family restoration.

LightHouse Social Service Centers operates a Veterans Transitional Living Program that provides comprehensive transitional living services to male veterans ages 18 years and up, in a drug and alcohol free, peer oriented, supportive environment. Transitional living services can be provided to 12 veterans at any given time.

March Veterans Village, a community dedicated to supporting low-income veterans and their families with affordable housing and supportive services, is conveniently located next to March Air Reserve Base in Riverside County. March Veterans Village consists of 7 apartment buildings that are home to more than 400 veterans and their families, including 138 units of permanent supportive housing.

Operation SafeHouse is a 24-hour emergency shelter whose mission is to serve runaway, homeless, and at-risk youth ages 11 – 17 in Riverside County. Services include up to 3 weeks of emergency shelter, nutritious meals, counseling, attempts at family reunification, on-site education program, aftercare, and a 24-hour toll-free crisis line. The organization also has a Main Street Housing Program that offers a unique program consisting of Transitional Living for homeless young adults in Riverside County between 18-21 years of age. Participants are aided in developing the life skills needed to live independent lives.

Saving Grace Homes Sober Living Transitional Home in Moreno Valley is a Faith based sober living home for men in recovery from alcohol and drug addiction. It provides its residents with a safe, supportive environment, a clean and positive living experience based on sobriety and a new way of living without the use of drugs or alcohol.

Immanuel House Transitional Housing Program is a full-service structured 6-month re-entry program for the lifer and long-term parolee population. The program facility has space for 15 participants with 24-hour staffing. Services provided include one-on-one case management, external resource linkage, family reintegration support, peer-led support groups, social security assistance, ID and driver's license services, appointment help, vocational training services, and job development and referrals.

MA-35 Special Needs Facilities and Services – 91.210(d)

Introduction

The following section discusses the resources available to the populations identified in NA-45. In the city, a significant effort has been made to ensure that these populations have access to the resources they need. A variety of facilities and services targeting persons with special needs are available in Moreno Valley. In particular, the city works with medical facilities, agencies, and non-profit service providers to efficiently allocate resources. Health specific services such as free or reduced-price clinics, and educational programs provide health access to low-income residents and those without healthcare.

Including the elderly, frail elderly, persons with disabilities (mental, physical, developmental), persons with alcohol or other drug addictions, persons with HIV/AIDS and their families, public housing residents and any other categories the jurisdiction may specify and describe their supportive housing needs.

Elderly and Frail Elderly: The supportive housing needs for this population can vary widely depending on the health and fitness of the individuals. Generally, with aging, disabilities and other health issues become more common. Because of this, supportive housing must include access to health professionals and housing modifications to assist the resident. It is important to help residents stay independent and in their own homes for as long as possible if they prefer that. The city has a Senior Citizens' Advisory Board that assists in identifying and finding support for these needs. Seniors that participated in the 2020-2024 Area Plan on Aging Needs Assessment process for Moreno Valley indicated that their top needs for assistance were meal preparation, transportation, and housework. The city helps fund various nonprofits to help address these needs, including Family Services Association and More Than A Meal. The city also offers health classes for seniors, low-cost lunch, and low-cost transportation and other programs for seniors. There are 220 Senior Living options in the Moreno Valley area, with 15 in the City of Moreno Valley.

HIV/AIDS: Medical and social support is important for residents living with HIV/AIDS. While there have been great advances in the medical treatment of HIV/AIDS, it is still important to provide specialized support. Family and friends must be accessible and medical facilities should be nearby. However, data in the Needs Assessment shows that there is still an ongoing need in the region for support, to include live-in medical facilities, and housing sites developed exclusively for people living with HIV/AIDS.

Alcohol and/or Drug Addiction: Individuals dealing with addiction often require housing options that will provide a safe and sober place for recovery. A strong network is necessary to maximize the chance they will stay healthy and sober. It is important that these persons have access to health services, support groups, employment assistance, and access to family and friends. There is also a need for sober emergency shelter facilities and emergency staff that is knowledgeable about the best way to support residents with addiction. Additionally, detoxification facilities are necessary when addiction is first recognized.

Mental and Physical Disabilities: Individuals with disabilities encompass a wide range of skill levels and abilities. Therefore, they have many of the same issues as the general population with the added needs

that are unique to their situation. Often, individuals with disabilities have a fixed income and limited housing options. Individuals with more independent skills can utilize subsidized housing but individuals that need more support or specialized housing have fewer options. Many individuals continue to reside with parents and families throughout adulthood, which can put additional financial burdens on the family. Natural disasters can be particularly difficult for residents with disabilities. It is important that emergency procedures and resources are available to ensure support, safe sheltering, and evacuation, if necessary. Regardless of the housing situation, a common thread is the need for continuous supportive services that vary based on level of capabilities.

Describe programs for ensuring that persons returning from mental and physical health institutions receive appropriate supportive housing.

As part of the city's involvement with the Continuum of Care, a Discharge Planning Policy was established to ensure that all appropriate local and State government entities that discharge persons from publicly funded institutions or systems of care participate in the Discharge Planning Policy. The Policy strengthens discharge planning with major institutions to limit the number of chronically homeless persons discharged into homelessness and connects the homeless and those persons threatened with homelessness with supportive housing and community-based resources upon discharge. The overall objective of the Discharge Coordination Policy and Practices is to reduce the number of persons being released and discharged into homeless shelters, unsuitable accommodations, or homelessness.

Specify the activities that the jurisdiction plans to undertake during the next year to address the housing and supportive services needs identified in accordance with 91.215(e) with respect to persons who are not homeless but have other special needs.

The city has identified several activities that will be funded in the next year to support persons who are not homeless but have other special needs. Activities to be funded include:

Capital Improvement Activities

- Health, Safety, and Public Welfare Activities
- Homeless/Homeless Prevention Activities
- Housing and Neighborhood Improvement Activities
- Public Service Activities
 - Basic Needs Related to Social Services Programs (such as but not limited to emergency food, shelter (homelessness), and utility assistance)
- Community Public Safety Programs
- Capital Improvement Activities
- Fair Housing Activities

For entitlement/consortia grantees: Specify the activities that the jurisdiction plans to undertake during the next year to address the housing and supportive services needs identified in accordance with 91.215(e) with respect to persons who are not homeless but have other special needs. Link to one-year goals. (91.220(2)).

Not applicable.

MA-40 Barriers to Affordable Housing – 91.210(e)

Describe any negative effects of public policies on affordable housing and residential investment.

In 2023, the city completed an Analysis of Impediments to Fair Housing Choice (AI). During the production of this analysis the city identified several potential barriers to fair housing and affordable housing. The barriers to affordable housing are listed below. Further details are provided in the city's AI.

- Lack of a Balanced Housing Stock.
- Need for Utilization of Bilingual Housing Materials.
- Rapid Increase in Home Prices and Cost Burdened Households.
- Reduction in Housing Funds.
- High Number of Cost Burdened Renters.

The City does not have growth limits, or policies and ordinances that regulate the number of housing units that can be constructed annually. The City does not have ordinances such as rent control that directly affect the residential investment rate of return. In affordable for-sale and for-rent projects, however, the City does enact controls to maintain affordability. For instance, in HOME-assisted ownership projects the City implements a recapture policy.

Furthermore, tax policy affecting land and other property is governed by California state law. Property taxes are based on a property's assessed value. State law mandates that all property is subject to taxation unless otherwise exempted. In general, properties that are owned and used by educational, charitable, religious, or government organizations may be exempt from certain property taxes. Housing for low-income households owned and operated by a qualifying nonprofit organization is eligible for exemption from property taxes.

MA-45 Non-Housing Community Development Assets – 91.215 (f)

Introduction

This section provides insight into the economic development landscape of the City of Moreno Valley. The table below details the extent of business sector employment throughout the city. Unemployment, commuting times, and education are also analyzed in this section.

Economic Development Market Analysis

This section provides insight into the non-housing assets within the community, with a focus on economic activity and education levels. These are used to identify areas of concern or sectors to reinforce support.

Business Activity

Business by Sector	Number of Workers	Number of Jobs	Share of Workers %	Share of Jobs %	Jobs less workers %
Agriculture, Mining, Oil & Gas Extraction	573	33	0	0	0
Arts, Entertainment, Accommodations	8,102	4,645	9	11	2
Construction	7,599	664	7	8	1
Education and Health Care Services	18,924	15,278	19	39	20
Finance, Insurance, and Real Estate	3,891	1,077	10	3	-7
Information	1,408	229	5	3	-2
Manufacturing	6,499	1,421	5	1	-4
Other Services	4,377	664	5	3	-2
Professional, Scientific, Management Services	7,327	3,190	14	8	-6
Public Administration	4,624	776	6	10	4
Retail Trade	13,180	5,514	12	12	0
Transportation and Warehousing	11,238	12,537	4	0	-4
Wholesale Trade	3,231	1,051	3	2	-1
Total	90,973	47,079	--	--	--

Table 39 - Business Activity

Alternate Data Source Name: 2017-2021 ACS (Workers), 2019 LEHD (Jobs)

Data Source Comments: The Business Activity table above compares the number of workers to the number of jobs in the city. At this time, the most recent data set for the number of jobs was 2019 from the Longitudinal Employer-Household Dynamics (LEHD), US Census Bureau. Data from the 2017-2021 ACS 5-Year estimates was used for comparison.

Share of Workers and Jobs

In the above table the prevalence of both workers and jobs by sector is presented. There are nearly twice as many workers than jobs. There are nearly 44,000 more workers in the city. In addition to the discrepancy in raw numbers, there are significant gaps in specific sectors. Overall, there is a 160,000-job discrepancy. The largest gap is in the Retail Trade sector which has nearly 7,700 more workers than jobs. Transportation and Warehousing is the only sector with more jobs than workers.

Labor Force

Total Population in the Civilian Labor Force	99,492
Civilian Employed Population 16 Years and Over	91,490
Unemployment Rate	3.7%
Unemployment Rate for Ages 16-24	18%
Unemployment Rate for Ages 25-65	7%

Table 40 - Labor Force

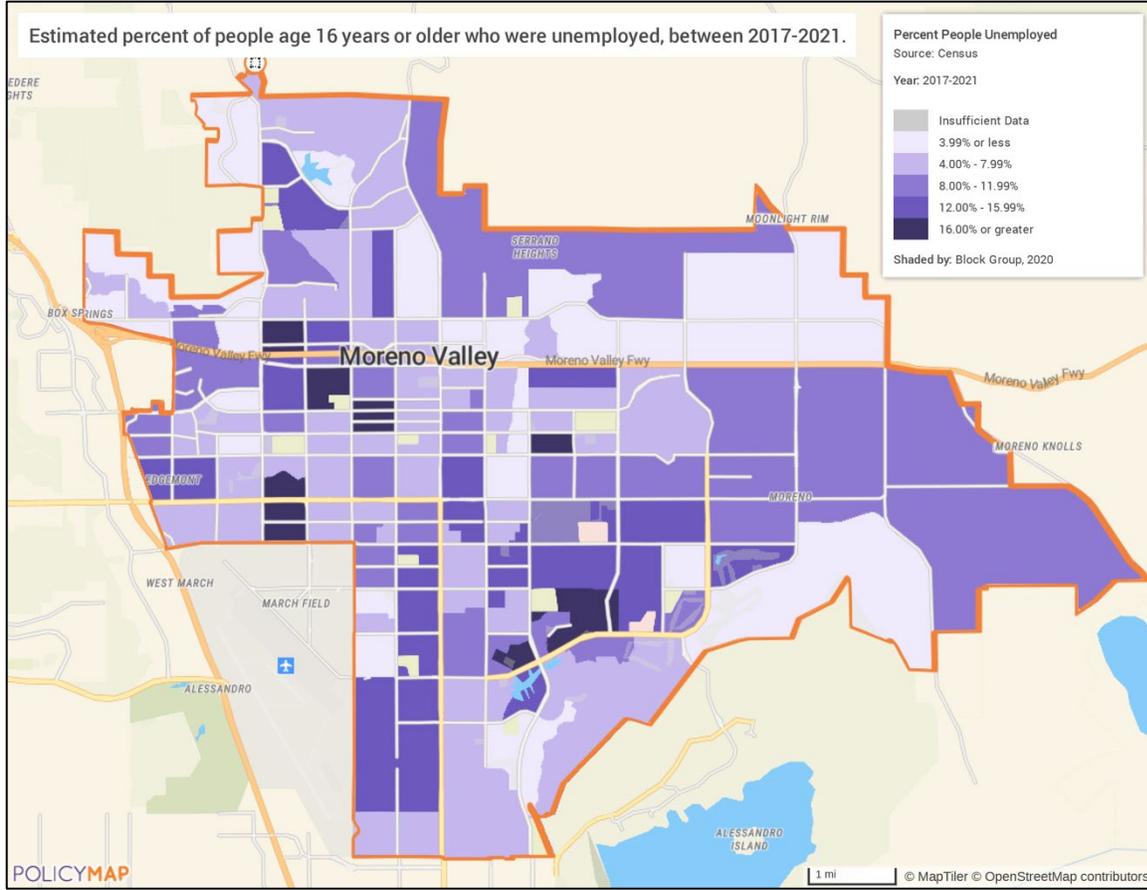
Data Source: 2017-2021 ACS

Data Source Comments: Unemployment Rate data is from the BLS, November 2022. All other labor force data is from the 2017-2021 ACS including unemployment rate by age.

Unemployment

There are two primary sources used to analyze the unemployment rate in the city for this report. They each have pros and cons, but when taken together they can provide a clearer view of unemployment in the city. The first source is the US Census Bureau’s American Community Survey 5-Estimates (ACS). In the ACS, unemployment data is only taken annually, and the most recent data is from 2021. It is also an average of the five years included, which does not necessarily provide an accurate view of recent employment trends. However, the ACS data is available at a block group level and can help identify any areas that have disproportionately high unemployment. The most recent unemployment rate is 3.7%, according to ACS. There is a large difference between the unemployment rate for eligible workers under the age of 25 and those between 25 and 65. The following map shows the difference in unemployment rates by block group. There is no clear pattern, but some tracts have an unemployment rate that is triple the rate in other block groups.

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Source: ACS 2017-2021 via PolicyMap

The second source is the Bureau of Labor Statistics. This measurement of unemployment is updated monthly and provides insight into trends at the city level. It is not available at the census tract or block group level and therefore provides a look at employment as it relates to time, while the ACS looks at employment as it relates to space.

The tables below show that the unemployment rate in the city has steadily decreased over the last decade except for 2020 due to the impacts of the COVID-19 pandemic. Additionally, according to the monthly unemployment rates during 2022 (most current data at the time of plan development), the overall downward trend of unemployment levels remained steady, highlighting a strong labor market.

2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
12.5	10.7	8.8	7.2	6.4	5.6	4.6	4.4	10.8	8.4	4.4

Table 44 - Table: BLS Unemployment by Year

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
6.4	5.6	4.6	4.2	3.6	4.1	3.9	4.1	3.9	4.0	4.5	3.9

Table 45 - Table: BLS Unemployment by Month, January to December 2022

Occupations by Sector	Number of People
Management, Business, and Financial	22,617
Farming, Fisheries, and Forestry Occupations	357
Service	17,091
Sales and Office	19,824
Construction, Extraction, Maintenance, and Repair	11,487
Production, Transportation, and Material Moving	20,114

Table 41 – Occupations by Sector

Data Source: 2017-2021 ACS

Occupations by Sector

In the table *Occupations by Sector*, occupations by sector are analyzed. Instead of showing which sectors are most common, as the table at the beginning of this section did, this shows what type of jobs are available in each sector. For example, this table would include a manager of a fast-food restaurant and the manager of a logging company in the same category (Management, Business, and Financial) while in the earlier table they would be in separate categories. In Moreno Valley, the most prominent occupation sector is the Management, Business, and Financial sector. Over 22,500 people are employed in that sector. The second largest sector is Production, Transportation, and Material Moving with 20,114 people and the third largest is Sales and Office with 19,824.

Travel Time

Travel Time	Number	Percentage
< 30 Minutes	37,815	45%
30-59 Minutes	29,598	35%
60 or More Minutes	16,434	20%
Total	83,846	100%

Table 42 - Travel Time

Data Source: 2017-2021 ACS

All other things being equal, residents would rather live in the same area as their job. Relative to short commutes, long commute times are associated with lower life satisfaction, increased stress, obesity, anxiety, depression, and increased exposure to pollutants. This is particularly true when compared to commuters who use bicycles or walk to work. Less than half of the residents in Moreno Valley commute less than 30 minutes. Most residents commute longer than 30 minutes and 20% commute more than an hour.

Education

Educational Attainment by Employment Status (Population 16 and Older)

Educational Attainment	In Labor Force		Not in Labor Force
	Civilian Employed	Unemployed	
Less than high school graduate	13,535	1,664	7,869
High school graduate (includes equivalency)	22,893	2,610	8,094
Some college or Associate's degree	25,129	1,854	7,655
Bachelor's degree or higher	13,853	1,117	3,152

Table 43 - Educational Attainment by Employment Status

Data Source: 2017-2021 ACS

Educational attainment is one of the best indicators of economic success, both in attaining a job and receiving a higher wage. In Moreno Valley, the unemployment rate for a person without a high school diploma is 11% while the rate for a resident with a bachelor’s degree or higher is only 7.5%. The labor participation rate is also higher for those with higher educational attainment. Approximately 34% of residents without a high school diploma are not in the workforce, which is higher than the 17% for those with bachelor’s degrees.

Educational Attainment by Age

	Age				
	18–24 yrs.	25–34 yrs.	35–44 yrs.	45–65 yrs.	65+ yrs.
Less than 9th grade	255	736	1,950	7,585	3,971
9th to 12th grade, no diploma	2,276	3,210	3,724	5,278	1,574
High school graduate, GED, or alternative	9,609	12,273	7,924	12,838	3,885
Some college, no degree	8,492	8,876	6,424	10,469	4,169
Associate's degree	974	2,690	2,381	3,489	1,949
Bachelor's degree	1,301	4,718	3,388	4,205	2,575
Graduate or professional degree	87	1,504	1,964	2,235	1,184

Table 44 - Educational Attainment by Age

Data Source: 2017-2021 ACS

There are nearly 15,000 residents that have less than a 9th grade education, the majority of whom are over the age of 45. Over 20% of residents over 65 years old have less than a 9th grade education. Also, there are approximately 16,000 residents with a 9th grade education but without a high school diploma. As noted above, education is closely related to employment, and without a high school diploma or equivalent these residents may struggle to find stable employment and sustainable living wages.

Educational Attainment – Median Earnings in the Past 12 Months

Educational Attainment	Median Earnings in the Past 12 Months
Less than high school graduate	29,300
High school graduate (includes equivalency)	35,194
Some college or Associate's degree	41,325
Bachelor's degree	53,351
Graduate or professional degree	76,397

Table 45 – Median Earnings in the Past 12 Months

Data Source: 2017-2021 ACS

As mentioned earlier in the plan, educational attainment and earnings are linked. The annual wage difference based on education can lead to substantial wealth differences over time. A person who graduates high school and works from the age 18 to 65 will earn approximately \$1,377,100 during their working life. A person with a bachelor's degree who works from age 23 to 65 will earn \$2,240,742. That is nearly 40% more with fewer years of work. Additionally, this added financial benefit does not consider that most jobs that require a bachelor's degree tend to have benefits like health insurance, and the higher income can lead to investments, purchasing a home instead of renting, and other activities that can increase wealth substantially.

Based on the Business Activity table above, what are the major employment sectors within your jurisdiction?

According to the Business Activity table, the Education and Healthcare sector provides the highest percentage of all workers and jobs in the area. Approximately 19% of workers and 39% of jobs are in that field. Most jobs are in a different sector. The sector with the second largest number of workers is Professional, Scientific, Management Services; and the sector with the second largest number of jobs is Retail Trade.

Describe the workforce and infrastructure needs of the business community.

Among the workforce characteristics local Inland Empire companies are seeking as they add workers are:

- Higher education providing the skills needed by employees (new employees need to recognize that skills and technical abilities are changing rapidly, and workers must continue with training and certifications to stay current).
- Acquire the appropriate technical education and training to fill employer needs.

Among the city's priority objectives for funding are economic development and capital improvement activities. The city staff assess the needs of the communities yearly and include specific activities when developing its Annual Action Plan.

Describe any major changes that may have an economic impact, such as planned local or regional public or private sector investments or initiatives that have affected or may affect job and business growth opportunities during the planning period. Describe any needs for workforce development, business support or infrastructure these changes may create.

Moreno Valley recently allocated \$50 million toward repaving nearly 190 miles of road throughout the city and set aside \$5.5 million to strengthen the city's public safety initiatives. The city has welcomed several electric vehicle manufacturers in recent years, bringing job opportunities to its residents. The city's economic incentive efforts have helped create nearly 26,000 local jobs since 2011. The city has plans in the works for the revitalization of the Moreno Valley Mall, the Moreno Valley Town Center, and Aquatic Center, as well as park renovation projects.

How do the skills and education of the current workforce correspond to employment opportunities in the jurisdiction?

As noted earlier in the plan, there is currently a significant disconnect between workers and jobs in the city. There are nearly 44,000 more workers than jobs in the community. Except for the Agriculture sector, every sector requires between 1,000 and 7,700 jobs for workers to stay in the city.

Describe any current workforce training initiatives, including those supported by Workforce Investment Boards, community colleges and other organizations. Describe how these efforts will support the jurisdiction's Consolidated Plan.

The City of Moreno Valley partners with Riverside County to provide a small business resource center for both owners and job seekers. This program is called the Business and Employment Resource Center (BERC). BERC provides several services, including:

- Access to computers and the internet
- Workshops, training, and recruitment events
- Resume assistance
- Resource library
- Hot jobs announcements
- Career assessment software
- Veteran's employment services and resources

Does your jurisdiction participate in a Comprehensive Economic Development Strategy (CEDS)?

Yes

If so, what economic development initiatives are you undertaking that may be coordinated with the Consolidated Plan? If not, describe other local/regional plans or initiatives that impact economic growth.

The City of Moreno Valley is part of the County of Riverside CEDS. The most recent strategy is the 2019-2024 Five Year Plan. Five goals were identified at the county level, all of which also apply to the City of Moreno Valley.

- Goal 1: Increase access to high-paying jobs.
- Goal 2: Provide a world-class education.
- Goal 3: Provide quality housing.
- Goal 4: Promote and provide culturally rich activities.
- Goal 5: Enhance safe and healthy communities.

MA-50 Needs and Market Analysis Discussion

Are there areas where households with multiple housing problems are concentrated?

HUD identifies four specific data points that constitute "housing problems". Housing problems include:

1. Housing units that lack complete kitchen facilities.
2. Housing units that lack complete plumbing facilities.
3. Households with more than one person per room (i.e., overcrowding).
4. Cost Burden - monthly housing costs (including utilities) exceeding 30% of monthly income.

Areas of concentration are census tracts that have two or more housing problems that are substantially higher than the city average. For this analysis, "substantially higher" is based on the HUD provided standards set in the Needs Assessment section of the plan. A tract with a housing problem rate of 10% higher than the city average is considered substantially higher. To provide a more nuanced analysis, "cost burden" has been split into renter cost burden and homeowner cost burden.

Citywide Rate

- Overcrowding: 10.5%
- Lack of Complete Plumbing Facilities: 0.2%
- Lack of Complete Kitchen Facilities: 0.4%
- Renter Cost Burden: 62.8%
- Homeowners Cost Burden: 37.9%

Substantial Rate

- Overcrowding: 20.5%
 - No areas of concentration
- Lack of Complete Plumbing Facilities: 10.2%
 - No areas of concentration
- Lack of Complete Kitchen Facilities: 10.4%
 - No areas of concentration
- Renter Cost Burden: 72.8%
 - Census Tract 424.03 – 77.3%
 - Census Tract 424.09 – 75.4%
 - Census Tract 424.10 – 89.2%
 - Census Tract 425.13 – 76.3%
 - Census Tract 425.14 – 80.5%
 - Census Tract 425.19 – 82.2%
 - Census Tract 425.21 – 84.1%
 - Census Tract 425.22 – 80.4%
 - Census Tract 489.01 – 85.2%
- Homeowner Cost Burden: 47.9%

- Census Tract 425.10 – 66.0%
- Census Tract 425.11 – 51.6%
- Census Tract 425.14 – 49.1%
- Census Tract 426.22 – 50.4%
- Census Tract 490.01 – 48.1%

Cost burdens create the bulk of housing problems. There are 14 tracts with a concentration of housing cost burden, but no tracts have a concentration of multiple housing problems. Substandard housing does not contribute greatly to housing problems.

Are there any areas in the jurisdiction where racial or ethnic minorities or low-income families are concentrated?

Race/Ethnicity

For the purposes of this analysis, a concentration is any census tract where the racial or ethnic minority group makes up 10% more than the city average.

Citywide Rate

- Asian, non-Hispanic: 5.2%
- Black or African American, non-Hispanic: 17.6%
- Multiracial, non-Hispanic: 2.5%
- Multiracial, Hispanic: 7.0%
- Hispanic, all races: 60.4%

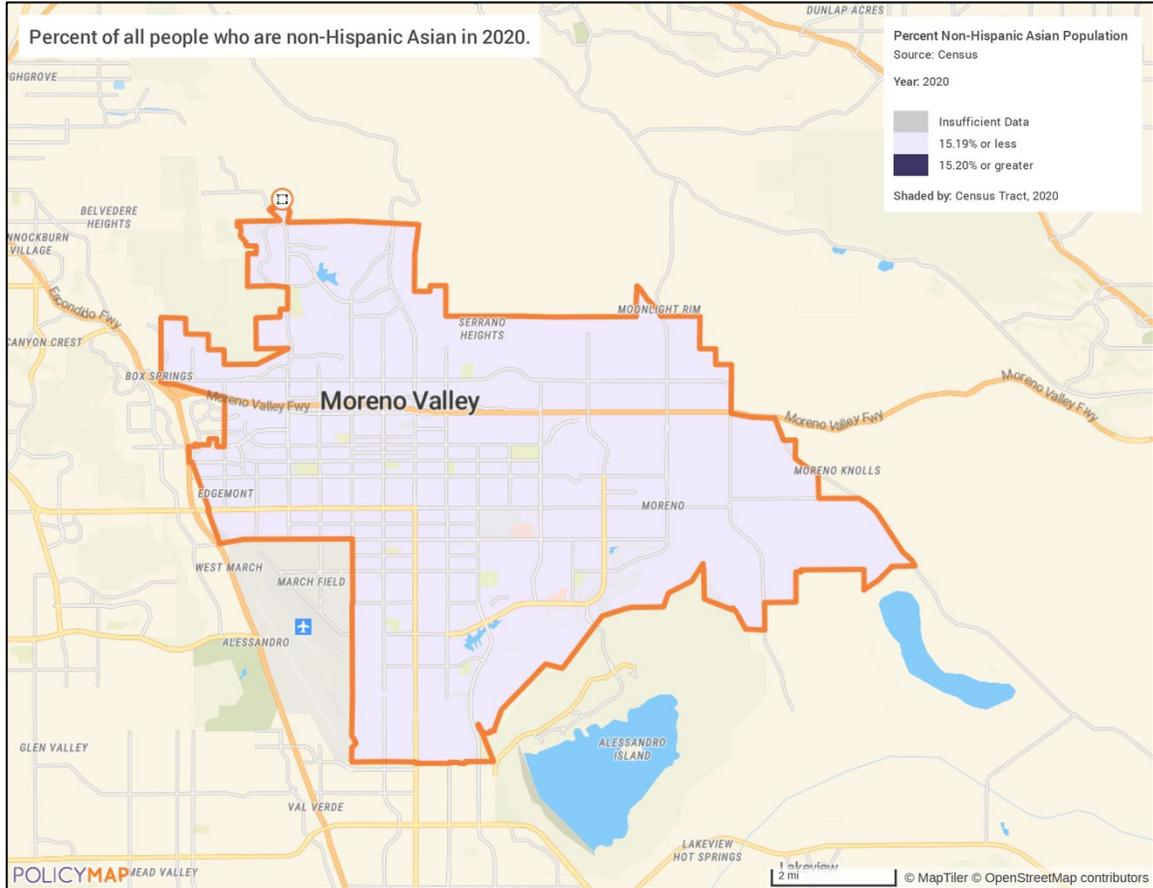
Concentration Rate

- Asian, non-Hispanic: 15.2%
- Black, non-Hispanic: 27.6%
- Multiracial, non-Hispanic: 12.5%
- Multiracial, Hispanic: 17.0%
- Hispanic, all races: 70.4%

Due to the small size of other racial groups a comparison could not be conducted. Each group had a total population of less than 1%.

Asian, non-Hispanic:

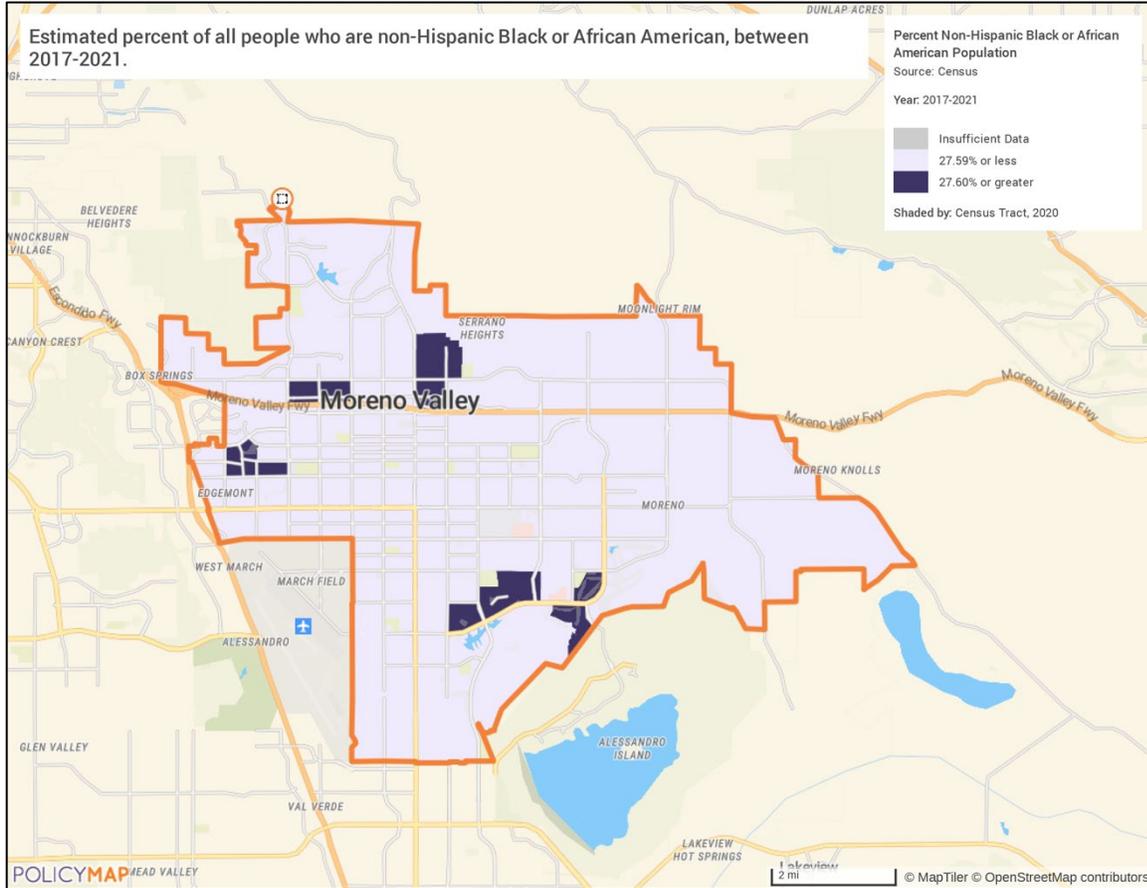
There are no tracts that have a concentration of Asian, non-Hispanic residents.



Source: ACS 2017-2021 via PolicyMap

Black, non-Hispanic

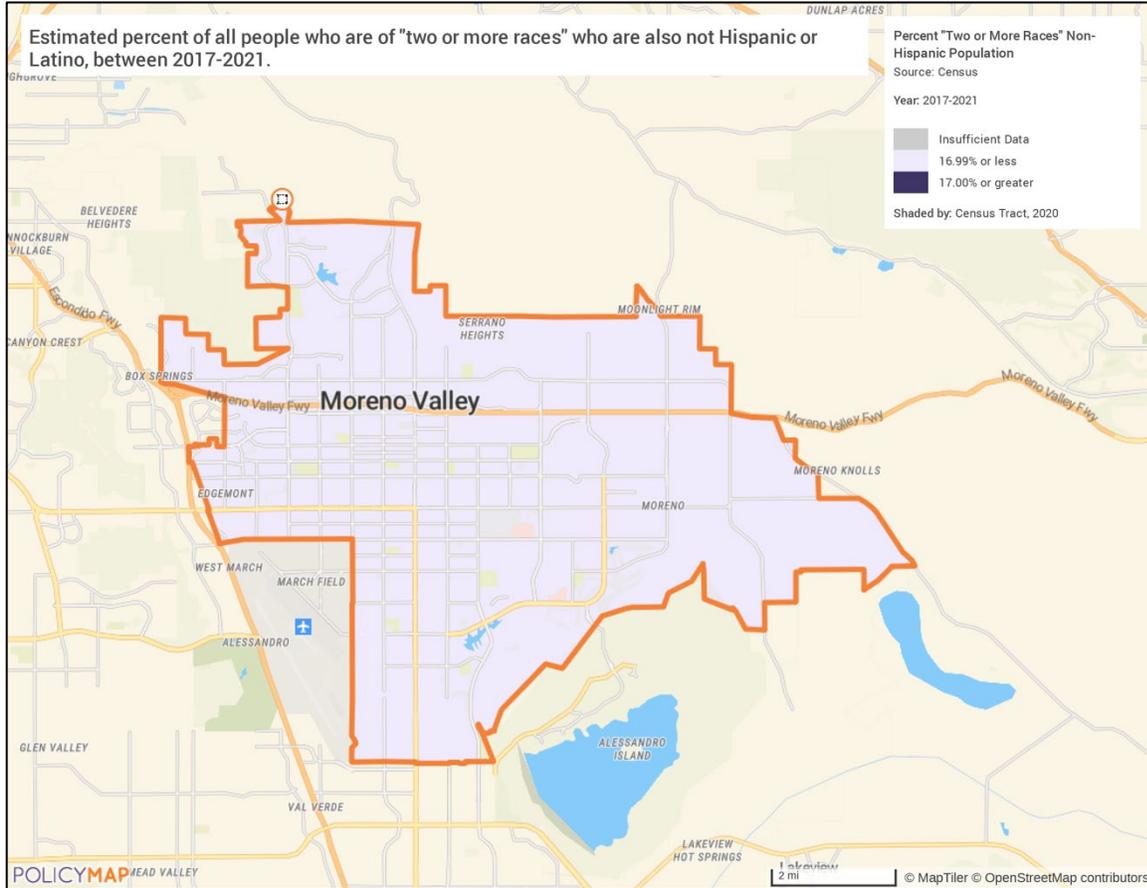
There are multiple tracts that have a concentration of Black, non-Hispanic residents. As the map below shows, there are two general areas with a concentration of this population. One area encompasses multiple tracts on the northwest side of the city and one area is in the southern tip.



Source: ACS 2017-2021 via PolicyMap

Multiracial, non-Hispanic

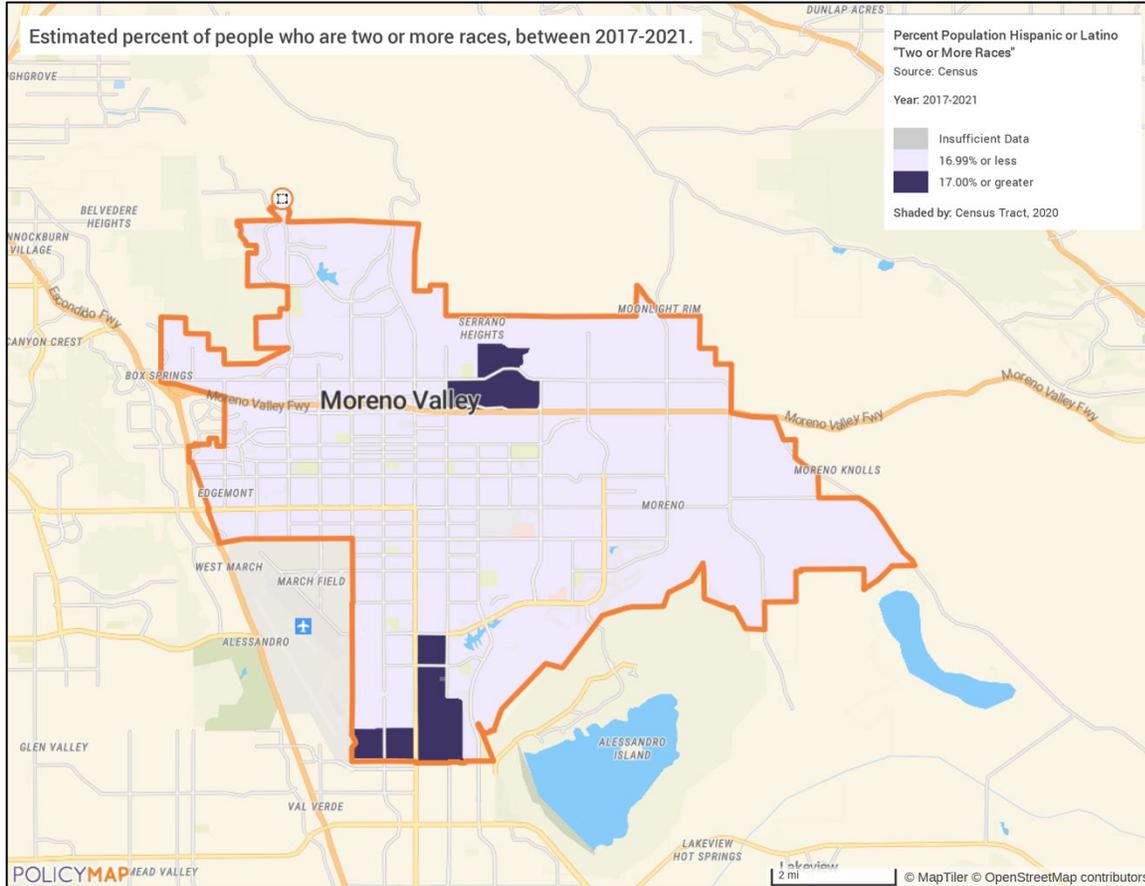
There are no tracts that have a concentration of multiracial, non-Hispanic residents.



Source: ACS 2017-2021 via PolicyMap

Multiracial, Hispanic

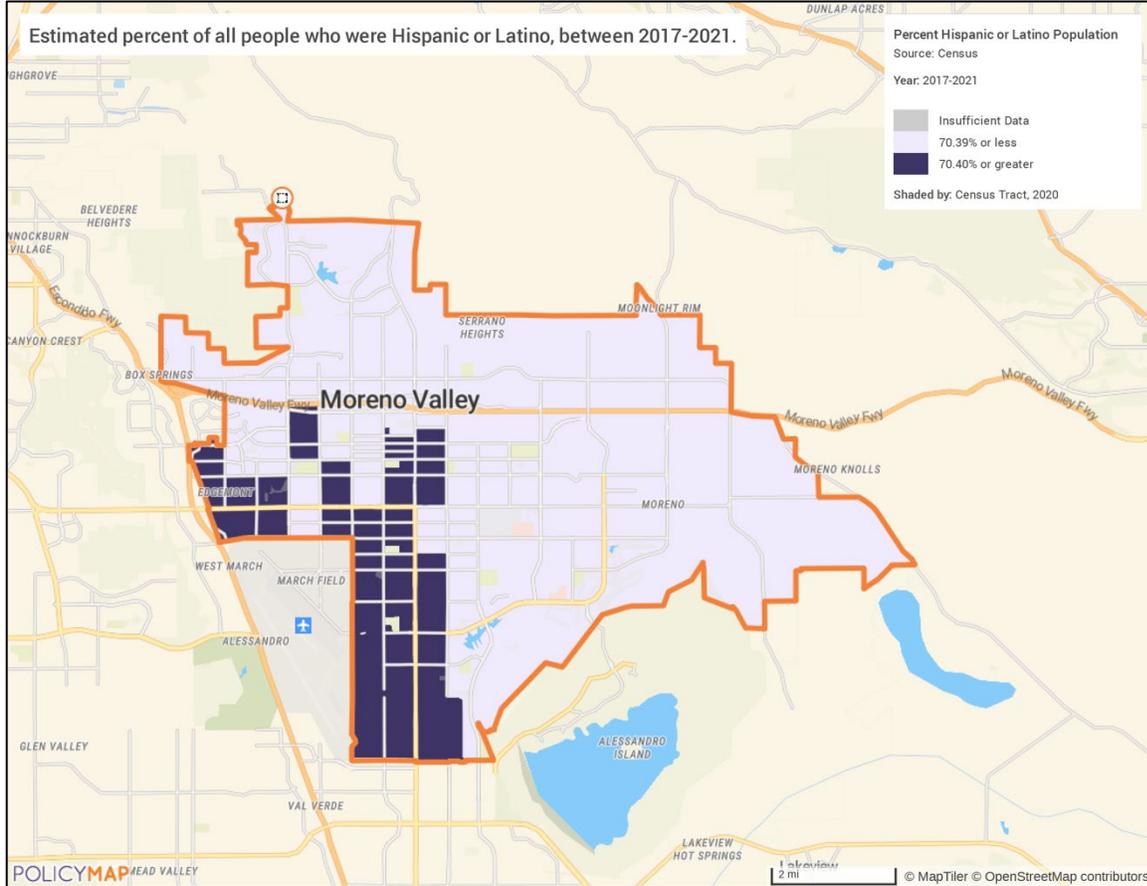
There are a few tracts that have a concentration of multiracial, Hispanic residents. As the map below shows, there are two general areas with a concentration of this population. One area encompasses tracts on the northcentral part of the city and one area is in the south.



Source: ACS 2017-2021 via PolicyMap

Hispanic, all Races

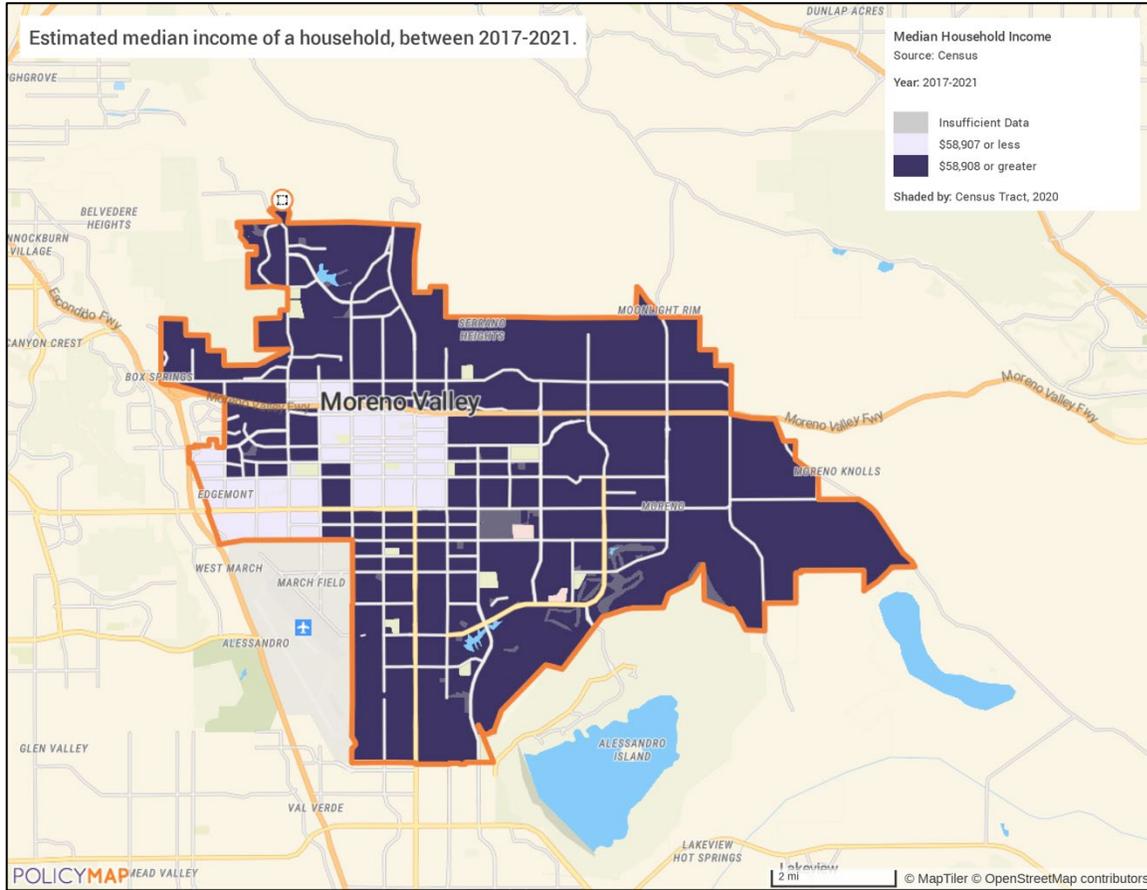
Moreno Valley has multiple census tracts that have a concentration of Hispanic residents. As the map below shows, the southwest quadrant of the city has a large Hispanic population.



Source: ACS 2017-2021 via PolicyMap

Low-Income Families

A family is considered low-income if it earns less than 80% of the area median income. A tract has a concentration of low-income families if the tract’s median household income is less than 80% of the area median household income. The city median family income is \$73,635 and relatively low-income is \$58,908. Using this definition, the tracts on the west side of the city have a concentration of low-income families. These tracts match the areas with a concentration of Hispanic households and a concentration of Black, non-Hispanic households.



Source: ACS 2017-2021 via PolicyMap

What are the characteristics of the market in these areas/neighborhoods?

In the areas of the city that have disproportionately large number of low-income households, the housing market shows some unique characteristics. The units that tend to be older and have an increased risk of lead-based paint hazard overlap many of the same areas in the city. The units also tend to be in larger multi-family developments and have an increased rate of housing problems, which is common in older homes. Additionally, housing units in these areas have lower rents and home values. Due to the lower housing price in this area, it is possible that these areas are a prime place for reinvestment and improvement.

Are there any community assets in these areas/neighborhoods?

There are several community assets in this relative area. The following community centers are in the area and accessible to residents: Edgemont Community Center, Towngate Community Center, and Moreno Valley Community Education Center. The Moreno Public Library also has 2 locations in this area. The city has 24 affordable housing developments located in this concentrated area that are priced at below market rate and leased to very-low- to moderate-income households. On the perimeter of the area lies Highway 265 and 60 providing transportation opportunities for residents and businesses.

Are there other strategic opportunities in any of these areas?

The Village Specific Plan includes a portion of this geographic area. A purpose of the Village Plan is to revitalize the neighborhoods by providing a vision for the area and to create a balanced distribution of land uses. CDBG funds have been expended in the Village area including the installation of curbs, gutters, and sidewalks; park improvements; and street improvements. In addition to this Specific Plan and other redevelopment projects, there are several economic opportunities in the identified area that aim to create a robust walkable community where jobs, recreation, and housing can thrive in one place.

MA-60 Broadband Needs of Housing occupied by Low- and Moderate-Income Households - 91.210(a)(4), 91.310(a)(2)

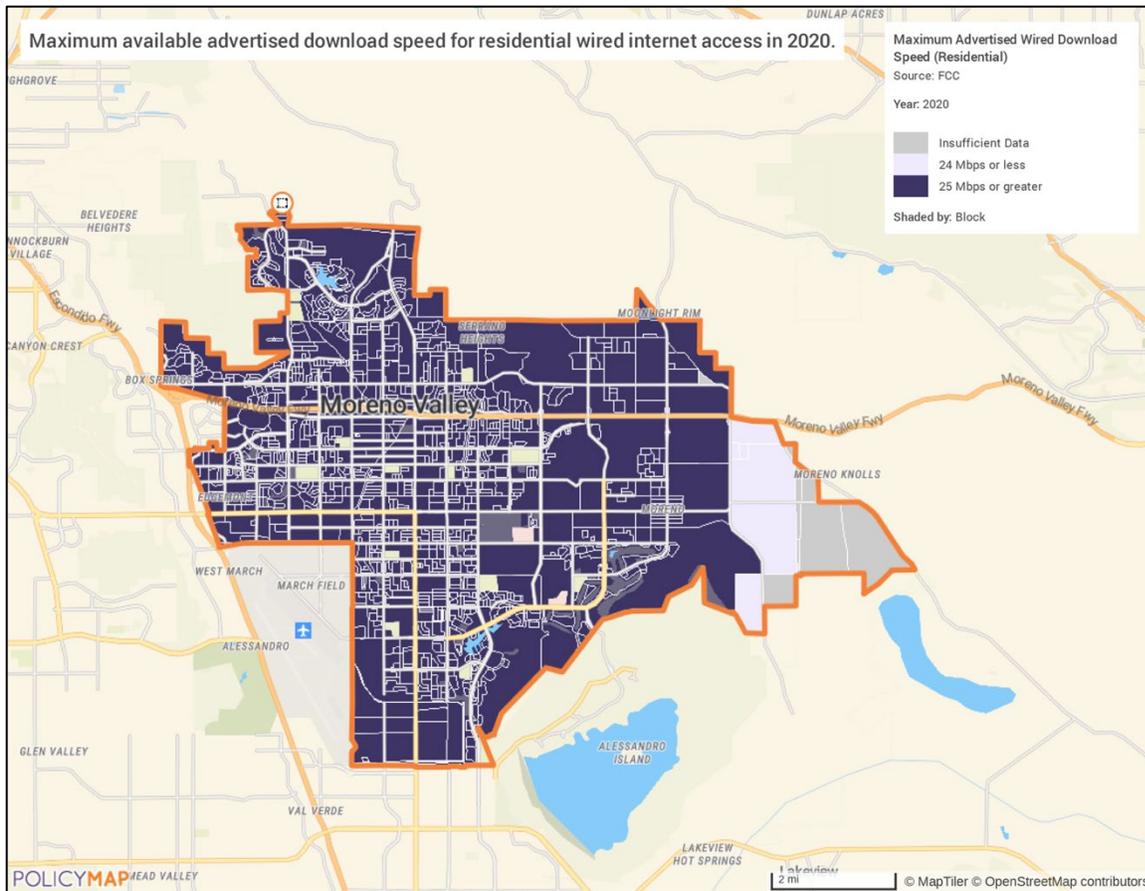
Describe the need for broadband wiring and connections for households, including low- and moderate-income households and neighborhoods.

Internet is an essential communications and information platform that allows users to take advantage of the increased interconnectedness of business, education, commerce, and day-to-day utility. The FCC definition of broadband includes download speeds faster than 25 Mbps. Broadband is accessible to 99.6% of Moreno Valley.

Reliable access to the internet is a necessity to thrive in the modern economic environment. Communities that lack broadband access struggle to keep pace with the country. Locations without broadband access impedes its population's ability to take advantage of the educational and entrepreneurial opportunities available online. This is particularly problematic for LMI areas where economic opportunities are already often lacking. Moreno Valley does not have significant gaps in broadband coverage in the residential areas. Nearly all the city has multiple options of internet providers, to include LMI areas.

According to Stanford University, the "digital divide" refers to the growing gap between the underprivileged members of society, especially the poor, rural, elderly, and handicapped portion of the population who do not have access to computers or the internet; and the wealthy, middle class, and young Americans living in urban and suburban areas who have access. RIVCOconnect is a Riverside County initiative, supported by the Riverside County Board of Supervisors and Executive Office, and led by Riverside County Information Technology (RCIT), that seeks to remove the roadblocks that obstruct service providers from building out current infrastructure. RIVCOconnect invites the private sector to deliver broadband services Countywide at speeds of 1 Gbps and above. RIVCOconnect also has a Digital Equity Program that provides refurbished computers to low-income families and non-profit organizations within Riverside County at no cost.

The following map shows broadband access throughout the city. The FCC definition of broadband includes download speeds faster than 25 Mbps. FCC data shows three major infrastructure options within Moreno Valley: cable, DSL, and fiber.



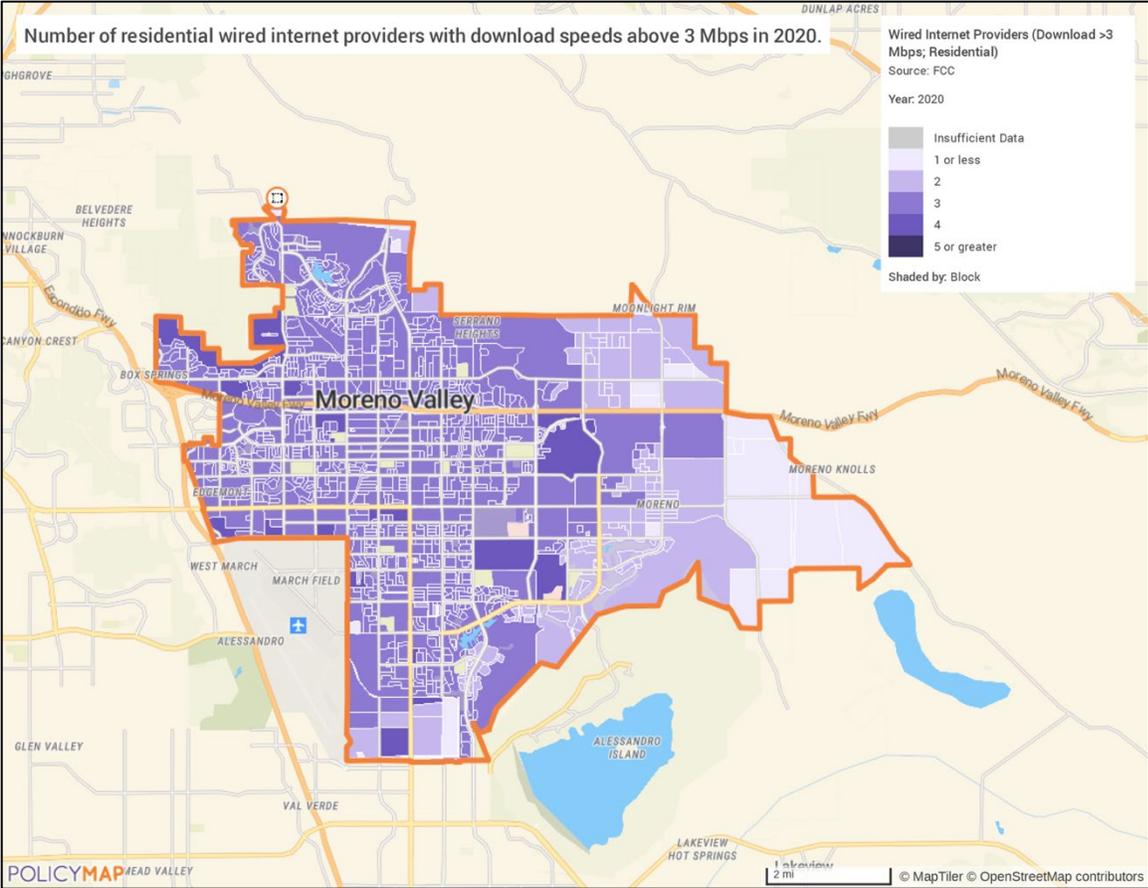
Source: ACS 2017-2021 via PolicyMap

Describe the need for increased competition by having more than one broadband Internet service provider serve the jurisdiction.

Once broadband access has been obtained, it is important to ensure there is competition among service providers. Any resource that has a de facto monopoly on an area may not be incentivized to provide standard and consistent services. The city has three types of internet service providers: cable, DSL and fiber. There are 22 internet service providers in Moreno Valley. The following providers who cover over 95% of the city with broadband:

- Spectrum (Cable)
- Frontier (Fiber)
- Viasat Internet (Satellite)
- HughesNet (Satellite)

The following map shows the number of broadband service providers by block. Most of the residential areas in the city have two (2) options of high-speed internet with competitive providers, though there are some tracts with lower populations that only have access to one provider.



Attachment: Moreno Valley Consolidated Plan FY 2023-24 to 2027-28 - DRAFT.pdftb [Revision 1] (6221 : PUBLIC HEARING TO ADOPT THE

MA-65 Hazard Mitigation - 91.210(a)(5), 91.310(a)(3)

Describe the jurisdiction’s increased natural hazard risks associated with climate change.

The City of Moreno Valley is in the northwestern portion of Riverside County, surrounded by the Box Springs Mountains, the hills of the Badlands and the mountains of Lake Perris State Recreation Area. According to the city’s 2011 Local Hazard Mitigation Plan (LHMP), because of the topography and the climate, the air basin of the city allows for high air pollution potential.

Additionally, the LHMP identifies multiple natural hazard risks and their probability and severity. The most probable risk identified is power outage, followed by earthquakes, wildland and urban fires, flooding, drought, extreme weather, and severe wind. The most severe of these potential risks would be earthquakes. Three major faults directly affect Moreno Valley: the San Andreas Fault, the San Jacinto Fault, and the Elsinore Fault. The San Jacinto Fault is considered the most active fault in Southern California and is the closest to the city, running through its eastern side.

Riverside County’s 2019 Local Hazard Mitigation Plan Identifies similar increased natural hazard risks, citing earthquakes, fire, and flooding as the most prominent risks for the County area.

Describe the vulnerability to these risks of housing occupied by low- and moderate-income households based on an analysis of data, findings, and methods.

Low- and moderate-income residents in the area are incredibly vulnerable to the risks of these climate-based natural hazards. While the risks of earthquakes widely depend on the severity, sudden ground shaking has the potential to severely damage housing stock. According to Riverside County’s LHMP, a moderate earthquake can cause serious damage to property, including collapsing walls, breaking glass, and more.

LMI residents also face the greatest risk of social and financial impact from exposure to wildfires in wildland-urban interface (WUI) areas. These are areas where structures and other human development meet or intermingle with undeveloped wildland or vegetative fuels, making them much more susceptible to fire. Wildfires can often become uncontrollable and cause severe damage and destruction to the local housing stock.

Additionally, LMI households typically have fewer economic resources, are less able to respond to a disaster without assistance and are less likely to be able to access available local, state, and federal assistance needed for recovery. Dramatic increases in electricity or housing costs can put LMI households at risk of homelessness. Special populations such as people with disabilities, non-English speakers, and homeless individuals are disproportionately more likely to need additional support, such as medical equipment, access to evacuation information, or basic shelter.

Strategic Plan

SP-05 Overview

Strategic Plan Overview

The Strategic Plan is the centerpiece of the Consolidated Plan. The Plan describes:

- General Priority Needs
- Influence of Market Conditions
- Anticipated Resources
- Institutional Delivery System
- Goals Summary
- Public Housing Accessibility and Involvement
- Barriers to Affordable Housing
- Homeless Strategy
- Lead Based Paint Hazards
- Anti-Poverty Strategy
- Monitoring

Key components of the Strategic Plan include three strategies: homeless strategy, actions to reduce lead-based paint hazards, and anti-poverty strategy. The nature and scope of each strategy is described below.

Homeless Strategy

- Outreach to homeless persons (especially unsheltered persons) and assess their individual needs.
- Fill gaps created by lack of emergency shelter and transitional housing needs for those experiencing homelessness.
- Help homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living.
- Help low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families who are:
 1. Likely to become homeless after being discharged from publicly funded institutions and systems of care.
 2. Receiving assistance from public and private agencies that address housing, health, social services, employment, education, or youth needs.

Reduction of Lead-Based Paint Hazards Strategy

- Actions to evaluate and reduce lead-based paint hazards.
- Actions to increase access to housing without health hazards.
- How actions will be integrated into housing policies and programs.
- How the actions are related to the extent of lead poisoning and hazards.

Anti-Poverty Strategy

- Establish goals, programs, and policies for reducing the number of poverty-level families such as:
 - Activities designed to reduce the number of persons in poverty.
 - Coordination of housing programs funded through the Consolidated Plan with other City funding.
 - Job training, job placement, life skills training, and welfare to work programs.
 - Policies for providing employment and training opportunities to Section 3 residents pursuant to 24 CFR 135.

SP-10 Geographic Priorities – 91.215 (a)(1)

Geographic Area

1	Area Name	Eligible CDBG Target Areas
	Area Type	Local Target Area
	HUD Approval Date	N/A
	% of Low/Mod	N/A
	Revital Type	Comprehensive
	Other Revital Type Description	N/A
2	Area Name	Citywide
	Area Type	Local Target Area
	HUD Approval Date	N/A
	% of Low/Mod	N/A
	Revital Type	Comprehensive
	Other Revital Type Description	N/A

Table 46 - Geographic Priority Areas

General Allocation Priorities

The CDBG program requires that each CDBG-funded activities principally benefit low- and moderate-income persons, aid in the prevention or elimination of slums or blight or meet a community development need having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community and other financial resources are not available to meet that need. With respect to activities that principally benefit *low- and moderate-income persons*, at least 51% of the activity's beneficiaries must be low and moderate income.

Some CDBG assisted activities, such as parks, neighborhoods, public facilities, community centers and streets, serve an identified geographic area. These activities generally meet the low- and moderate-income principal benefit requirement if 51% of the residents in the activity's *service area* are low- and moderate- income.

When determining the geographic locations where Moreno Valley will allocate its investments, staff will consider if the activity will be physically located within a designated CDBG Target Area, and if the activity is meant to directly benefit the low-to-moderate income population in that area.

The City may also consider current poverty levels of an area when determining geographic location priorities. Poverty levels can act as a measure of need, providing staff with insight to fund services appropriately. Staff will also take public demand into account, recommendations from other City departments (such as Code Enforcement, Capital Projects, or the Police Department), reports from CDBG subgrantees which track referrals and measure trends in service levels, recommendations of other local entities such as the Continuum of Care, Department of Public Social Services, Housing Authority, Economic Development Agency, and local non-profits.

**SP-25 Priority Needs - 91.215(a)(2)
Priority Needs**

1	Priority Need Name	Substandard Housing
	Priority Level	High
	Population	Extremely Low Low Moderate Elderly Frail Elderly Persons with Physical Disabilities
	Geographic Areas Affected	CDBG TARGET AREA(S)
	Associated Goals	Housing and Neighborhood Improvement Activities
	Description	Rehabilitated mobile homes and single-family homes in need of repairs.
	Basis for Relative Priority	The 2014-2021 Housing Element indicates that mobile homes and single-family homes exhibit substandard housing conditions. Moreno Valley’s existing housing stock includes 1,364 mobile homes of which 872 are in seven mobile home parks. The existing housing stock contains 45,220 single family dwellings. T
	2	Priority Need Name
Priority Level		High
Population		Extremely Low Chronic Homelessness Persons with Mental Disabilities Victims of Domestic Violence
Geographic Areas Affected		CDBG TARGET AREA(S)
Associated Goals		Homeless/Homelessness Prevention Activities
Description		Address and prevent homelessness.
Basis for Relative Priority		In Moreno Valley at least 42.5% of the population experience cost burdens, which is a factor of being at risk of homelessness.
3	Priority Need Name	Public Facilities and Infrastructure

	Priority Level	High
	Population	Extremely Low Low Moderate
	Geographic Areas Affected	CDBG TARGET AREA(S)
	Associated Goals	Capital Improvement Activities
	Description	Some of the public facilities such as parks and public buildings which are in low and moderate neighborhoods need improvement and some neighborhoods lack adequate drainage systems, water lines, traffic signals, street lighting and street improvements.
	Basis for Relative Priority	Moreno Valley has a wide range of community development issues, particularly in older neighborhoods where the housing stock, public improvements and community facilities are deteriorating, and businesses are declining.
4	Priority Need Name	Public Service Programs
	Priority Level	High
	Population	Extremely Low Low Moderate Elderly Frail Elderly Persons with Physical Disabilities Other
	Geographic Areas Affected	CDBG TARGET AREA(S)
	Associated Goals	Public Service Activities
	Description	Improving the quantity and quality of public services, principally for low-and- moderate income persons, including the homeless, elderly, and disabled
	Basis for Relative Priority	The responses to notices of CDBG, CDBG and HOME funding availability have demonstrated the need to continue to financially support the activities of organizations addressing the needs of low-and moderate-income persons

5	Priority Need Name	Housing Discrimination
	Priority Level	High
	Population	Extremely Low Low Moderate Large Families Families with Children Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Victims of Domestic Violence
	Geographic Areas Affected	Citywide
	Associated Goals	Fair Housing Activities
	Description	Need for fair housing and tenant/landlord counseling services
	Basis for Relative Priority	HUD requirement to engage in efforts to further fair housing choice.
6	Priority Need Name	Economic Development
	Priority Level	High
	Population	Extremely Low Low Moderate
	Geographic Areas Affected	Citywide
	Associated Goals	Economic Development Activities
	Description	Strong economic development is needed to retain and attract businesses and to reduce the unemployment and poverty rates
	Basis for Relative Priority	Economic development was identified as a priority need by the City's Economic Development Strategy Plan and research and analysis completed for several planning studies
7	Priority Need Name	Planning and Administration

Priority Level	High
Population	Extremely Low Low Moderate Large Families Families with Children Elderly Frail Elderly Persons with Mental Disabilities Persons with Physical Disabilities Persons with Developmental Disabilities Persons with Alcohol or Other Addictions Non-housing Community Development
Geographic Areas Affected	Citywide
Associated Goals	Planning and Administration
Description	Overall program management, coordination, monitoring, and evaluation of projects funded by CDBG, HOME and ESG funds and the preparation of the Annual Action Plans and CAPERs.
Basis for Relative Priority	Administration of HUD programs is needed to carryout successful activities that have positive community impacts.

Table 47 – Priority Needs Summary

SP-30 Influence of Market Conditions – 91.215 (b)

Influence of Market Conditions

Affordable Housing Type	Market Characteristics that will influence the use of funds available for housing type
Tenant Based Rental Assistance (TBRA)	In determining whether to undertake TBRA programs, the City will take into consideration: documented local need, documented local demand, existing services offering that type of assistance currently provided by the City and/or its subgrantees, existing services offering that type of assistance currently provided by other regional organizations (i.e., County and State programs), the possibility of expansion of financial education programs, evaluation of the area rents, costs of utilities, degree of need based on other pertinent community needs, available funding and how many persons the funding is able to assist.
TBRA for Non-Homeless Special Needs	In determining whether to undertake TBRA for non-homeless/ special needs programs, the City will take into consideration: documented local need, documented local demand, degree of need based on other pertinent community needs, existing services offering that type of assistance currently provided by the City and/or it’s subgrantees, existing services offering that type of assistance currently provided by other regional organizations (i.e., County and State programs), area statistics for special needs populations, evaluation of changing trends
New Unit Production	The City will evaluate individual projects/proposals with an emphasis on the availability of adequate amount of funding to subsidize the new project and/or the availability of other (funding) resources in which to leverage projects. The City will consider the land values, analysis of the overall construction costs and ‘cost per door’ as per industry standards. It will compare costs to past City projects, and research to ensure reasonable development fees are imposed.
Rehabilitation	At the City level, enough City entitlement is available to offer rehab a program and there is sufficient staff capacity to adequately carry-out/manage rehab programs. At the market level, characteristics that would influence the use of housing funds toward a rehab activity include home values, homeowner’s ability and willingness to borrow money, construction costs, public need and demand, evaluation of housing types in need of rehab and specific circumstances and types of repairs needed for those housing units, availability of other funding sources in which to leverage projects.
Acquisition, including preservation	Prior to any acquisition, the City would consider the following market characteristics: a full evaluation of parcel size, zoning, and allowable land uses, proximity to Target Areas, current land values, costs of maintenance (current and long term), projection of how quickly a project would be completed, availability of monies in which to purchase land

Table 48 – Influence of Market Conditions

SP-35 Anticipated Resources - 91.215(a)(4), 91.220(c) (1,2)

Introduction

The city is using its FY 2023-2024 yearly allocation as a basis to estimate the funding it may receive over the course of the 5-year period of the Consolidated Plan. Based on its estimates the City anticipates resources to be received from the CDBG, HOME and ESG programs in the following amounts:

- CDBG \$9.5 million
- HOME \$3.77 million
- ESG \$845,000

Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Remainder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	Public - Federal	Acquisition; Admin and Planning; Economic Development; Housing; Public Improvements; Public Services	\$1,979,019	\$0	\$421,190	\$2,400,209	\$7,520,981	A formula-based program that annually allocates funds to metropolitan cities, urban counties, and states for a wide range of eligible housing and community development activities
HOME	Public - Federal	Acquisition; Homebuyer Assistance; Homeowner Rehab; Multifamily Rental New Construction; Multifamily Rental Rehab; New Construction for Ownership; TBRA	\$755,989	\$0	\$1,953,951	\$2,709,940	\$3,019,011	A formula-based program that provides allocations to states and units of general local governments, known as participating jurisdictions. Its purpose is to retain and expand the supply of affordable housing principally for low- and extremely low-income families through housing rehabilitation, new construction, first-time home buyer financing, and rental assistance

ESG	Public - Federal	Conversion and Rehab for Transitional Housing; Financial Assistance; Overnight Shelter; Rapid Re-Housing (rental assistance); Rental Assistance Services; Transitional Housing	\$169,365	\$0	\$0	\$169,365	\$675,635	A formula -based program that allocates funds to states, metropolitan cities, and urban counties to support emergency shelters and other assistance for homeless individuals and families.
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Table 49 - Anticipated Resources

Explain how federal funds will leverage those additional resources (private, state, and local funds), including a description of how matching requirements will be satisfied.

Leveraging

The City and HUD share an interest in leveraging HUD resources to the maximum extent feasible to address priority needs and associated goals.

During the 5-year period of the ConPlan the City will seek funds to leverage the Federal CDBG, HOME and ESG funds.

Volunteer services and private donations provide additional resources to leverage CDBG funds for public service projects.

In the past, Moreno Valley has actively leveraged its affordable housing projects, mostly with Redevelopment Set-aside funds. As the Redevelopment Agency was dissolved, the city will continue its efforts to leverage projects with other available resources. Some potential leveraging resources are listed below:

- Low-income Housing Tax Credit (LIHTC): The California Tax Credit Allocation Committee (TCAC) allocates federal and state tax credits to affordable housing projects. Corporations provide equity to build the projects in return for the tax credits.

- Affordable Housing Sustainable Communities Housing Program: AHSC directs investments to historically under-invested communities, giving more Californians access to opportunity. At least 50% of AHSC funding is required by state law to be allocated to affordable housing and projects in, or that provide a benefit to, disadvantaged communities.
- Housing Choice Vouchers: The Section 8 rental voucher program provides rental assistance to help very low-income families afford decent, safe, and sanitary rental housing. The County of Riverside Housing Authority pays the owner a portion of the rent (a housing assistance payment (HAP)) on behalf of the family.
- Mortgage Credit Certificate Program: Income tax credits are available to first-time homebuyers to buy new or existing single-family housing. Riverside County administers the program on behalf of jurisdictions in the County. A Mortgage Credit Certificate (MCC) entitles qualified home buyers to reduce the amount of their federal income tax liability by an amount equal to a portion of the interest paid during the year on a home mortgage.

Matching Requirement

Entitlement cities receiving HOME funds are required to contribute a 25% match of non-HOME funds for every dollar of HOME funds spent. The HOME statute also provides a reduction of the matching contribution under three conditions: 1. Fiscal distress, 2. severe fiscal distress, and 3. presidential disaster declarations. Moreno Valley has been identified by HUD as a fiscally distressed jurisdiction for several consecutive years and has been granted a 100-percent match reduction. The City anticipates that the ‘fiscally distressed’ classification to continue through the entire Consolidated Plan period.

If appropriate, describe publicly owned land or property located within the jurisdiction that may be used to address the needs identified in the plan.

Current land holdings that may be available for affordable housing developments include:

- Day/Alessandro - 8.15 acres
- Fir/Heacock - 0.90 acres
- JFK/Elm - 0.17 acres
- Sheila/Perris - 0.18 acres

SP-40 Institutional Delivery Structure – 91.215(k)

Explain the institutional structure through which the jurisdiction will carry out its consolidated plan including private industry, non-profit organizations, and public institutions.

Responsible Entity	Responsible Entity Type	Role	Geographic Area Served
City of Moreno Valley	Government	Administer HUD programs; Carryout activities as noted in the Consolidated Plan and Annual Action Plans; Reporting	Citywide

Table 50 - Institutional Delivery Structure

Assess of Strengths and Gaps in the Institutional Delivery System

The institutional delivery system requires the participation of many organizations to accomplish the goals identified in the Consolidated Plan. Coordination with other public and private agencies is necessary. The establishment of solid working relationships is key to assist and enable service providers to better assist those in need. The City has worked to build cooperative relationships with surrounding jurisdictions and agencies, as well as nonprofit organizations. This has proven to be strength for Moreno Valley.

Availability of services targeted to homeless persons and persons with HIV and mainstream services.

Homelessness Prevention Services	Available in the Community	Targeted to Homeless	Targeted to People with HIV
Homelessness Prevention Services			
Counseling/Advocacy	X	X	
Legal Assistance	X	X	
Mortgage Assistance	X		
Rental Assistance	X		
Utilities Assistance	X		
Street Outreach Services			
Law Enforcement	X		
Mobile Clinics			
Other Street Outreach Services		X	

Supportive Services			
Alcohol & Drug Abuse		X	
Child Care	X	X	
Education	X	X	X
Employment and Employment Training	X	X	
Healthcare		X	X
HIV/AIDS		X	X
Life Skills	X	X	
Mental Health Counseling		X	X
Transportation		X	
Other			
Other			

Table 51 - Homeless Prevention Services Summary

Describe how the service delivery system including, but not limited to, the services listed above meet the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth).

In addition to the services delivered by or with the City’s assistance, the CoC implements a countywide Coordinated Entry System (CES) to assess homeless individuals/families using the VI-SPDAT data system that tracks the length of time a client has been on the streets or in emergency shelter. DPSS use HUD CoC Program planning grant funding to measure system wide performance in HMIS, such as length of time homeless. This is used to help the CoC prioritize and house those who have experiences the longest length of time being homeless. The planning process also includes working with the CoC Standards and Evaluation Committee to continue developing strategies to prioritize chronically homeless individuals/families with the longest time homeless and most severe needs, including:

- Increasing the supply of permanent supportive housing and rapid rehousing.
- Housing individuals/families identified in CES with the longest time homeless first.
- Using HMIS data to record episodes of homelessness and destination at program exit to track agency and system performance.

The CoC has also adopted a “Housing First” approach that is based evidence-based and promising practices and endorsed by HUD to place a homeless individual or family in permanent housing and provide services to keep them stably housed.

Homeless CoC youth providers have implemented outreach and service-based events in the communities to draw homeless youth, unaccompanied and transitional age, into contact with services available to them. Housing Authority of the County of Riverside in collaboration with Operation SafeHouse opened a permanent supportive housing program called Harrison House for transitional age youth, in the eastern region of Riverside County.

Describe the strengths and gaps of the service delivery system for special needs population and persons experiencing homelessness, including, but not limited to, the services listed above.

1. Maintaining open communication with subgrantees and other consolidated planning partners.
2. Utilizing technology to share, distribute information, foster, and maintain constant contact with community planning partners.
3. Recommending and assisting to coordinate the use of volunteers (volunteer-based organizations) in which to fill gaps where it logically makes sense.

SP-45 Goals Summary – 91.215(a)(4)

Goals Summary Information

Goals and funding noted in the table below are estimates based on predicted funding allocations over the course of the 5-year Consolidated Plan.

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Capital Improvement Activities	2023	2028	Non-Housing Community Development	Target Areas	Capital Improvement Activities	CDBG: \$5,825,000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 11,000 Persons Assisted
2	Fair Housing Activities	2023	2028	Public Service	Citywide	Housing Discrimination	CDBG: \$350,000	Persons Assisted: 300,000 Persons Assisted
3	Public Services Activities	2023	2028	Public Service	Citywide; Target Areas	Public Service	CDBG: \$1,425,000	
4	Homeless/Homelessness Prevention Activities	2023	2028	Homeless	Citywide	Homelessness	ESG: \$781,625	Homelessness Prevention: 800 Persons Assisted
5	Housing and Neighborhood Improvement Activities	2023	2028	Housing	Target Areas	Substandard Housing	HOME: \$3,397,500	16 Household Housing Unit Homeowner Housing Rehabilitated: 90 Household Housing Unit
6	Planning and Administration	2023	2028	Program Administration	Citywide	Planning and Administration	CDBG: \$1,900,000 ESG: \$63,375 HOME: \$377,500	Other: 0
7	Health, Safety, and Public Welfare	2023	2028	Non-Housing Community Development	Citywide; Target Areas	Public Health and Safety	TBD, at later date	TBD, at later date
8	Economic Development Activities	2023	2028	Economic Development	Citywide	Economic Development	TBD, at later date	Businesses Assisted; Jobs Retained or Created
9	Slum or Blight Activities	2023	2028	Slum and Blight	Target Areas	Slum and Blight	TBD, at later date	Other
10	Historic Preservation	2023	2028	Historic Preservation	Target Areas	Historic Preservation	TBD, at later date	Other

Table 52 – Goals Summary

Goal Descriptions

1	Goal Name	Capital Improvement Activities
	Goal Description	Acquisition, design, construction, and installation of needed public facilities and improvements located in CDBG income eligible Target Areas where infrastructure is missing or substandard. Public facilities and improvements may include ADA-compliant ramps and sidewalk improvements, storm drains, and water and sewer lines. Improvements shall facilitate pedestrian activity, eliminate flooding, and provide for safer streets within the Target Areas.
2	Goal Name	Fair Housing Activities
	Goal Description	The promotion of housing choice and support of state and federal fair housing laws to ensure that all residents have access to a decent home in a suitable living environment in the City. Fair Housing activities are met by promoting and affirmatively furthering equitable housing opportunities through education, counseling, enforcement, and training.
3	Goal Name	Public Services Activities
	Goal Description	Improving the quantity and quality of public services, principally for low-and- moderate income persons, including the homeless, elderly, and disabled. The following services are identified by order of priority: <ul style="list-style-type: none"> 1. 'Basic Needs' Related Social Services Programs (such as but not limited to emergency food, shelter (homelessness), and utility assistance) 2. Community Public Safety Programs 3. Programs offering Low-Cost Transportation 4. Employment Services/Programs and Job (Skills) Training 5. Free/Low-Cost programs for School-Aged Youth
4	Goal Name	Homeless/Homelessness Prevention Activities

	Goal Description	Improve the quality of life for the city’s homeless and those threatened with homelessness by extending emergency services aimed at assisting, protecting, and improving the living conditions and ultimately stabilizing the housing situation of those individual(s).
5	Goal Name	Housing and Neighborhood Improvement Activities
	Goal Description	Conserving and improving housing stock through rehabilitation of units occupied by low-and-moderate income households. Activities are designed to: (1) improve existing substandard or deteriorated housing stock that does not meet building, safety, or fire code and (2) achieve the goals identified in the City’s Consolidated Plan.
6	Goal Name	Planning and Administration
	Goal Description	Overall program management, coordination, monitoring, and evaluation of projects funded by CDBG, HOME and ESG funds and the preparation of the Annual Action Plans and CAPERs.
7	Goal Name	Health, Safety, and Public Welfare
	Goal Description	Eliminating conditions which are detrimental to health, safety, and public welfare through interim rehabilitation, community policing, code enforcement, etc.
8	Goal Name	Economic Development Activities
	Goal Description	Expanded economic opportunities through micro-enterprise loan programs and counseling as well as employment and job skills programs to create and retain jobs for low-and-moderate persons.
9	Goal Name	Slum or Blight Activities
	Goal Description	Elimination of slums and blight to prevent the deterioration of City neighborhoods, principally in the CDBG Target Areas.
10	Goal Name	Historic Preservation
	Goal Description	Restoring and preserving properties formally designated as historic structures.

Estimate the number of extremely low-income, low-income, and moderate-income families to whom the jurisdiction will provide affordable housing as defined by HOME 91.315(b)(2).

HOME 91.315(b)(2) definitions refer to the income eligibility and affordability requirements for housing financially assisted by the HOME program. These requirements are spelled out in detail in CFR 92.252 and CFR 92.254. The city estimates that HOME funds will assist 90 homeowners and 16 renter-occupied housing units.

SP-50 Public Housing Accessibility and Involvement – 91.215(c)

Need to Increase the Number of Accessible Units (if Required by a Section 504 Voluntary Compliance Agreement).

This section is not applicable to the City.

Activities to Increase Resident Involvements.

This section is not applicable to the City.

Is the public housing agency designated as troubled under 24 CFR part 902?

This section is not applicable to the City.

Plan to remove the ‘troubled’ designation.

This section is not applicable to the City.

SP-55 Barriers to affordable housing – 91.215(h)

Barriers to Affordable Housing

As noted in section MA-40 of this plan, the city's barriers to affordable housing include:

- Lack of a Balanced Housing Stock.
- Need for Utilization of Bilingual Housing Materials.
- Rapid Increase in Home Prices and Cost Burdened Households.
- Reduction in Housing Funds.
- High Number of Cost Burdened Renters.

The City does not have growth limits, or policies and ordinances that regulate the number of housing units that can be constructed annually. The City does not have ordinances such as rent control that directly affect the residential investment rate of return. In affordable for-sale and for-rent projects, however, the City does enact controls to maintain affordability. For instance, in HOME-assisted ownership projects the City implements a recapture policy.

Furthermore, tax policy affecting land and other property is governed by California state law. Property taxes are based on a property's assessed value. State law mandates that all property is subject to taxation unless otherwise exempted. In general, properties that are owned and used by educational, charitable, religious, or government organizations may be exempt from certain property taxes. Housing for low-income households owned and operated by a qualifying nonprofit organization is eligible for exemption from property taxes.

Strategy to Remove or Ameliorate the Barriers to Affordable Housing

Key components that the city will engage in to ameliorate and/or remove barriers to affordable housing as follows:

- When feasible, consider reducing, waiving, or deferring development fees to facilitate the provision of affordable housing.
- Periodically review and revise City development standards to facilitate quality housing that is affordable to lower and moderate-income households.
- Monitor all regulations, ordinances, departmental processing procedures and fees related to the rehabilitation and/or construction of dwelling units to assess their impact on housing costs.
- Ensure that water and sewer providers are aware of the City's intentions for residential development throughout the City.

SP-60 Homelessness Strategy – 91.215(d)

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs.

The City has developed a comprehensive Homeless Strategy that involves reaching out to homeless persons, assessing, and addressing their individual emergency/ housing needs. To reach these individuals, the City extends CDBG funding to a variety of public service subgrantees that in turn provide direct services which may including street outreach, case management, housing search assistance, emergency housing/motel vouchers, food, and counseling. These social service programs are often the primary source for referrals and assistance to homeless persons. Typically, homeless populations become aware of available programs through word of mouth and seek out services by calling the service provider or traveling to their local office.

The County of Riverside CoC has established chronically homeless persons as the highest need priority based on HUD established goals. The CoC implements a Coordinated Entry System (CES) to ensure appropriate intervention is utilized to serve those who are homeless and providing a prioritization of community resources and housing based on the vulnerability of the participant.

Within the CoC, there are several outreach teams from County, cities, and nonprofit homeless providers that cover specific populations or geographic regions in the County. There are also specific outreach teams serving those with mental health issues, veterans, youth, and persons experiencing chronic homelessness. The teams collaborate to conduct outreach and provide client services focused on the chronically homeless populations living on the streets to connect them with supportive services and achieve housing stability.

Addressing the emergency and transitional housing needs of homeless persons.

Addressing the housing needs of the homeless is the primary objective of ESG funding and one of the city's highest priorities for the use of CDBG public service dollars. ESG funding will be allocated to address the emergency shelter and housing needs of homeless persons located in Moreno Valley. The city's ESG program allocation will be used to leverage homeless prevention efforts originally initiated by CDBG. However, ESG will provide for a much-needed injection of additional funding. The ESG program will be used to assist, protect, and improve living conditions for the homeless and provides for the following eligible activities:

- Outreach to homeless individuals and families living on the street.
- Improve the number and quality of emergency shelters for homeless individuals and families.
- Help operate shelters.
- Provide essential services to shelter residents.
- Rapidly re-house homeless individuals and families.
- Prevent families/individuals from becoming homeless.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

The City of Moreno Valley will continue to engage with systems that assists efforts for persons and families to transition to permanent housing and independent living through a variety of resources involving the continued partnerships and financial support to local nonprofit service providers and participation and support to the Riverside County Continuum of Care. Additionally, the Riverside County’s Department of Public Social Services (DPSS) is considered the “umbrella” anti-poverty agency for the region. The goal of self-sufficiency for persons can be accomplished by moving poor families out of poverty. DPSS interacts with needy residents on many levels, and assists them through childcare, education, employment, training, health and human services, homelessness and housing with available mainstream programs.

Help low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families who are likely to become homeless after being discharged from a publicly funded institution or system of care, or who are receiving assistance from public and private agencies that address housing, health, social services, employment, education, or youth needs.

The Riverside County CoC has a standing six-year cooperative agreement between various key organizations and agencies that establish county-wide protocols and procedures intended to prevent people from being discharged from public and private institutions (programs) into homelessness. The agreement includes County Mental Health, Veterans, Sheriff’s, and Children’s Services Independent Living Program, as well as the Southern California Hospital Association, and administrators of the 2-1-1 telephone referral program, Community Connect of Riverside County. With the services made available via ESG funding, Community Connect and other partners can formally register its programs to ensure that the public is referred to appropriate ESG services, among others. City public service providers assists those threatened with homelessness by providing referrals and coordinating with other agencies to locate assistance for the family or individuals. Additionally, Moreno Valley dedicates ESG entitlement funding toward homeless prevention and rapid-re-housing efforts.

SP-65 Lead based paint Hazards – 91.215(i)

Actions to address LBP hazards and increase access to housing without LBP hazards.

To help evaluate and reduce the number of housing units containing lead-based paint (LBP) hazards the City has two main courses of action: (1) the City has integrated LBP hazards evaluation and reduction activities into its housing programs, and (2) the City also provides public information and education concerning lead-based paint.

How are the actions listed above related to the extent of lead poisoning and hazards?

Approximately 9,700 housing units were built before 1980. Based on the age of housing and the HUD-approved prevalence rates, it is likely that one-half (4,850) of the housing units built prior to 1980 may contain LBP.

How are the actions listed above integrated into housing policies and procedures?

Lead based paint issues are addressed via Moreno Valley's housing loan/grant programs. Housing program participants are provided the 'Renovate Right Informational Booklet' from the United States Environmental Protection Agency. Each participant signs a certification that they received and reviewed the booklet.

If a dwelling was constructed prior to 1978, the City contracts with Home Safe for a lead-based paint inspection of the property. If the property is found to contain lead-based paint, mitigation measures are incorporated as a part of the revitalization work.

A City housing specialist answers any questions a participant may have regarding the lead-based paint. City Building Inspectors also discuss with housing program participants any issues found in a dwelling and initiate further evaluation as necessary.

SP-70 Anti-Poverty Strategy – 91.215(j)

Jurisdiction Goals, Programs, and Policies for reducing the number of Poverty-Level Families.

The City strives to reduce the poverty rates of the city's population and neighborhoods.

During the 5-year Consolidated Plan cycle, the city believes that the most direct path to reducing the poverty rates in its neighborhoods is to concentrate efforts on the working poor and jobless adults in the labor force. To prevent generational poverty, the city can provide job skills or employment programs to help move people, in particular parents of young children, out of poverty.

Specific actions to reduce poverty are described below:

Provide Job Skills Training to Persons Living in the R/ECAP: The City can fund activities that provide jobs skills training to unemployed persons living in the R/ECAP. A key poverty reducing strategy is to provide appropriate technical education and training to low wage workers and unemployed workers in the labor force.

Increase Participation in Poverty Reducing Programs by Persons Living in the R/ECAP: The City will work to inform families living in the R/ECAP of poverty reducing programs such as the Earned Income Tax Credit (EITC). Research has demonstrated that increasing participation in safety net programs helps to reduce poverty rates.

Provide Job search and Placement Services to Low Wage and Unemployed Workers Living in the R/ECAP and High Poverty Neighborhoods: Annually, the city's Business Employment Resource Center (BERC) can provide job seekers with access to resources that are necessary to search and acquire employment within the city and surrounding areas. Assistance will be provided with preparing resumes, job applications and job searches as well as one-on-one mock interviews.

Policies to reduce the number of poverty-level families include:

- Anti-Poverty Policy #1: To continue to support and coordinate with public and private efforts aimed at preventing and reducing poverty level incomes.
- Anti-Poverty Policy #2: To conduct outreach with public and private agencies whose mission is to reduce poverty level incomes.
- Anti-Poverty Policy #3: Allocate CDBG public service funds to projects and activities that will help persons and families who have incomes below the poverty level.

How are the Jurisdiction poverty reducing goals, programs, and policies coordinated with this affordable housing plan.

The Anti-Poverty Strategy is directly coordinated with the City's Affordable Housing Plan/Strategy. A fundamental purpose of the housing programs is to reduce the cost burdens experienced by low- and moderate-income families. Many of these families have extremely low incomes and, therefore, likely to have poverty level incomes.

SP-80 Monitoring – 91.230

Describe the standards and procedures that the jurisdiction will use to monitor activities carried out in furtherance of the plan and will use to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements.

Monitoring serves as an effective tool to ensure that expenditures of funds are consistent with Federal requirements, CDBG National Objectives, and achieve program/project goals. The following outlines Moreno Valley’s monitoring standards and procedures.

Subrecipients: When an organization becomes a city subrecipient, it must sign a contract with the city in which the scopes of work, timelines, and documentation requirements are outlined. On a monthly basis, each subrecipient must submit detailed information regarding the number, ethnicity, and income level of individuals benefiting from CDBG funds. Quarterly summary reports are required of some agencies in which further information is provided on activities accomplished during that quarter. The City conducts an on-site inspection of each agency at least once per year, usually toward the end of the funding cycle.

Construction Projects: All construction projects comply with Federal Labor and Procurement Procedures as well as the various affirmative action, equal opportunity, and Section 3 requirements mandated by various federal and state laws. Staff review contract preparation at each step from bid preparation, contract document preparation, pre- construction meetings, and ongoing project inspections.

Multi-Family Affordable Housing Programs: The City requires property owners who have received HOME funds to recertify their tenant’s eligibility annually. They report information and provide documentation related to the property, unit occupancy, tenant information and financial reporting. Forms and applicable documentation such as Federal income tax returns are completed by tenants of reserved (affordable) units and submitted with the report. If the unit was occupied by multiple tenants, then a copy of the application, rental agreement, and the dates of residency must be provided. In addition, a copy of ‘Determining Affordable Rent’ is provided to the owner for the reserved units. A city building inspector conducts a property inspection to determine if the property complies with code requirements and in good condition. The City works with a recertification consulting service to ensure that the information is accurate and complete.

Annual Action Plan

AP-15 Expected Resources – 91.220(c) (1,2)

Introduction

For FY 2023-2024 the city of Moreno Valley anticipates the resources noted in Table 58 -*Expected Resources*

Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Remainder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	Public - Federal	Acquisition; Admin and Planning; Economic Development; Housing; Public Improvements; Public Services	\$1,979,019	\$0	\$421,190	\$2,400,209	\$7,520,981	A formula-based program that annually allocates funds to metropolitan cities, urban counties, and states for a wide range of eligible housing and community development activities
HOME	Public - Federal	Acquisition; Homebuyer Assistance; Homeowner Rehab; Multifamily Rental New Construction; Multifamily Rental Rehab; New Construction for Ownership; TBRA	\$755,989	\$0	\$1,953,951	\$2,709,940	\$3,019,011	A formula-based program that provides allocations to states and units of general local governments, known as participating jurisdictions. Its purpose is to retain and expand the supply of affordable housing principally for low- and extremely low-income families through housing rehabilitation, new construction, first-time home buyer financing, and rental assistance

ESG	Public - Federal	Conversion and Rehab for Transitional Housing; Financial Assistance; Overnight Shelter; Rapid Re-Housing (rental assistance); Rental Assistance Services; Transitional Housing	\$169,365	\$0	\$0	\$169,365	\$675,635	A formula -based program that allocates funds to states, metropolitan cities, and urban counties to support emergency shelters and other assistance for homeless individuals and families.
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Table 53 - Expected Resources – Priority Table

Explain how federal funds will leverage those additional resources (private, state, and local funds), including a description of how matching requirements will be satisfied.

The City and HUD share an interest in leveraging HUD resources to the maximum extent feasible to address priority needs and associated goals. Volunteer services and private donations provide additional resources to leverage CDBG funds for public service activities.

In the past, Moreno Valley has actively leveraged its affordable housing activities, mostly with Redevelopment Set-aside funds. As the Redevelopment Agency was dissolved, the City will continue its efforts to leverage activities with other available resources. Some potential leveraging resources are listed below:

- Low-income Housing Tax Credit (LIHTC): The California Tax Credit Allocation Committee (TCAC) allocates federal and state tax credits to affordable housing projects. Corporations provide equity to build the projects in return for the tax credits.
- Affordable Housing Sustainable Communities Housing Program: AHSC directs investments to historically under invested communities, giving more Californians access to opportunity. At least 50% of AHSC funding is required by state law to be allocated to affordable housing and projects in, or that provide a benefit to, disadvantaged communities.

- **Housing Choice Vouchers:** The Section 8 rental voucher program provides rental assistance to help very low-income families afford decent, safe, and sanitary rental housing. The County of Riverside Housing Authority pays the owner a portion of the rent (a housing assistance payment (HAP)) on behalf of the family. There are 957 City households currently receiving Section 8 housing vouchers.
- **Mortgage Credit Certificate Program:** Income tax credits are available to first time homebuyers to buy new or existing single-family housing. Riverside County administers program on behalf of jurisdictions in the County. A Mortgage Credit Certificate (MCC) entitles qualified home buyers to reduce the amount of their federal income tax liability by an amount equal to a portion of the interest paid during the year on a home mortgage.

Matching Requirements: Entitlement cities receiving HOME funds are required to contribute a 25% match of non-HOME funds for every dollar of HOME funds spent. The HOME statute also provides a reduction of the matching contribution under three conditions: 1. Fiscal distress, 2. Severe fiscal distress, and 3. presidential disaster declarations. Moreno Valley has been identified by HUD as a fiscally distressed jurisdiction for several consecutive years and has been granted a 100 percent match reduction. The City anticipates that the ‘fiscally distressed’ classification to continue through the Annual Action Plan period.

The Emergency Solutions Grant program has a 100% match requirement that can be met as a dollar for dollar or with in kind services. During the FY 2023-2024 application process, the City has requested that ESG applicants be prepared to provide the match that would equal amounts of cash or in-kind services.

If appropriate, describe publicly owned land or property located within the jurisdiction that may be used to address the needs identified in the plan.

Current land holdings that may be available for affordable housing developments include:

- Day/Alessandro 8.15 acres
- Fir/Heacock 0.90 acres
- JFK/Elm 0.17 acres
- Sheila/Perris 0.18 acre

AP-20 Annual Goals and Objectives

Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Capital Improvement Activities	2023	2024	Non-Housing Community Development	Target Areas	Capital Improvement Activities	CDBG: \$TBD	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: TBD Persons Assisted
2	Fair Housing Activities	2023	2024	Public Service	Citywide	Housing Discrimination	CDBG: \$TBD	TBD Persons Assisted
3	Public Services Activities	2023	2024	Public Service	Citywide; Target Areas	Public Service	CDBG: \$TBD	TBD Persons Assisted
4	Homeless/Homelessness Prevention Activities	2023	2024	Homeless	Citywide	Homelessness	CDBG: \$TBD ESG: \$TBD	TBD Persons Assisted TBD Persons Assisted
5	Housing and Neighborhood Improvement Activities	2023	2024	Housing	Target Areas	Substandard Housing	HOME: \$TBD	TBD Households Assisted
6	Planning and Administration	2023	2024	Program Administration	Citywide	Planning and Administration	CDBG: \$395,803 ESG: \$12,702 HOME: \$75,598	Other: 0

Table 54 – Goals Summary

Goal Descriptions

1	Goal Name	Capital Improvement Activities
	Goal Description	Acquisition, design, construction, and installation of needed public facilities and improvements located in CDBG income eligible Target Areas where infrastructure is missing or substandard. Public facilities and improvements may include ADA-compliant ramps and sidewalk improvements, storm drains, and water and sewer lines. Improvements shall facilitate pedestrian activity, eliminate flooding, and provide for safer streets within the Target Areas.
2	Goal Name	Fair Housing Activities
	Goal Description	The promotion of housing choice and support of state and federal fair housing laws to ensure that all residents have access to a decent home in a suitable living environment in the City. Fair Housing activities are met by promoting and affirmatively furthering equitable housing opportunities through education, counseling, enforcement, and training.
3	Goal Name	Public Services Activities
	Goal Description	Improving the quantity and quality of public services, principally for low-and- moderate income persons, including the homeless, elderly, and disabled. The following services are identified by order of priority: <ol style="list-style-type: none"> 1. 'Basic Needs' Related Social Services Programs (such as but not limited to emergency food, shelter (homelessness), and utility assistance) 2. Community Public Safety Programs 3. Programs offering Low-Cost Transportation 4. Employment Services/Programs and Job (Skills) Training 5. Free/Low-Cost programs for School-Aged Youth
4	Goal Name	Homeless/Homelessness Prevention Activities

	Goal Description	Improve the quality of life for the city’s homeless and those threatened with homelessness by extending emergency services aimed at assisting, protecting, and improving the living conditions and ultimately stabilizing the housing situation of those individual(s).
5	Goal Name	Housing and Neighborhood Improvement Activities
	Goal Description	Conserving and improving housing stock through rehabilitation of units occupied by low-and-moderate income households. Activities are designed to: (1) improve existing substandard or deteriorated housing stock that does not meet building, safety, or fire code and (2) achieve the goals identified in the City’s Consolidated Plan.
6	Goal Name	Planning and Administration
	Goal Description	Overall program management, coordination, monitoring, and evaluation of projects funded by CDBG, HOME and ESG funds and the preparation of the Annual Action Plans and CAPERs.
	Goal Description	Restoring and preserving properties formally designated as historic structures.

AP-35 Projects – 91.220(d)

Introduction

The City of Moreno Valley has selected a variety of proposed activities and activities aimed at meeting the goals and priority needs established in the Consolidated Plan. For HOME, the City has allocated the allowable max of 10% Administration to be utilized for staffing and administration. The mandatory 15% CHDO set aside has also been allocated. The remaining funds will be used to fund three different Housing and Neighborhood Improvement Activities. The City has a balance of \$365,825 in unencumbered funds that it will allocate later in the fiscal year.

For ESG, the City has allocated the allowable max of 7.5% Administration to be utilized for staffing and administration. The city will fund one Neighborhood Improvement Activity. The City have a balance of \$116,673 in unencumbered funds that it will allocate later in the fiscal year.

For CDBG, the City has allocated the maximum 15% Public Service cap for FY 2023-24. The 20% Administration cap will be utilized for staffing and administration. The remaining 65% will fund Neighborhood Improvements and Public (Street) Improvements.

Projects

#	Project Name
1	HOME - PROGRAM ADMINISTRATION
2	CHDO SET ASIDE - 2023
3	EUCALYPTUS SINGLE FAMILY HOMES FOR SALE TO 80% AMI, PREFERENCES FOR US VETERANS
4	HABITAT FOR HUMANITY - CRITICAL HOME REPAIR
5	NHSIE BUILDING BLOCKS: MORENO VALLEY
6	ESG – PLANNING AND ADMINISTRATION
7	REBUILD IE
8	CDBG – PLANNING AND ADMINISTRATION
9	BUILDING UP LIVES FOUNDATION – FREE MARKET PROJECT WITH COMMUNITY FOOD BOOTHS
10	FAMILY SERVICES ASSOCIATION – SENIOR NUTRITION PROGRAM
11	JUNIOR LEAGUE OF RIVERSIDE - DIAPER BANK OF THE INLAND EMPIRE
12	MORENO VALLEY SHERIFF’S DEPARTMENT – POP & CSU TARGETED COMMUNITY BENEFIT
13	RIVERSIDE AREA RAPE CRISIS CENTER – BUILDING SAFE COMMUNITIES
14	FRIENDS OF MORENO VALLEY SENIOR CENTER – MOVAN SENIOR TRANSPORTATION PROGRAM
15	BEAUTIFUL MINDS YOUTH ENTREPRENEURSHIP & EMPLOYMENT
16	WEECARE INC – BOOST (BUSINESS OPERATION & OPTIMIZATION SUPPORT TOOLS)
17	ASSISTANCE LEAGUE OF RIVERSIDE – OPERATION SCHOOL BELL
18	OPERATION SAFE HOUSE – EMERGENCY SHELTER FOR YOUTH
19	VOICES FOR CHILDREN – COURT APPOINTED SPECIAL ADVOCATE (CASA) PROGRAM
20	FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY – ANTI-DISCRIMINATION AND LANDLORD TENANT COUNSELING
21	NEIGHBORHOOD HOUSING SERVICES OF THE INLAND EMPIRE – PROJECT GROW: MORENO VALLEY
22	CALIFORNIA DRUG CONSULTANTS, INC – INTEGRATED CARE REVITALIZATION PROJECT
23	PAVEMENT REHABILITATION FOR VARIOUS LOCAL STREETS
24	GRID ALTERNATIVES – CITY OF MORENO VALLEY LOW-INCOME ENERGY ASSISTANCE PROGRAM
25	INLAND COMPASSION – MORENO VALLEY SANCTUARY
26	MARY ERICKSON COMMUNITY HOUSING – FIR-LASSELLE PERMANENT SUPPORTIVE - TRANSITIONAL HOUSING

Table 55 – Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs.

Moreno Valley seeks to meet the federal national objectives of (1) providing benefits to the low and moderate income, (2) removing areas of slum and blight, and (3) meeting urgent or emergency community needs. The City also seeks to prioritize in a way that can assist goals set by the City Council including Revenue Diversification & Preservation, Public Safety, Positive Environment Community Image, and Neighborhood Pride & Cleanliness. Every year, in accordance with HUD’s requirements, Moreno Valley

re-evaluates and updates its program specific Objectives and Policies to ensure they adequately reflect the current needs of the community. The updated Objectives and Policies must then be adopted at the local level by the City Council for the upcoming program year. CDBG, HOME, and ESG Objectives and Policies primarily focus on: (1) defining the City’s funding priorities, (2) offering activity selection criteria, and (3) providing guidance for staff when reviewing and recommending programs and activities for funding.

AP-38 Project Summary

Project Summary Information

1	Project Name	HOME - PROGRAM ADMINISTRATION
	Target Area	City Wide
	Goals Supported	Planning and Administration
	Needs Addressed	Planning and Administration
	Funding	HOME: \$75,598
	Description	Comprehensive planning and administration of the HOME grant program.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	N/A
	Location Description	14177 Frederick St., Moreno Valley, CA 92552
	Planned Activities	Administration of the HOME program including project management, various reporting, research, environmental reviews, completion of the Annual Action Plan, preparation of the CAPER report, on-site monitoring, etc.
2	Project Name	CHDO SET ASIDE - 2023
	Target Area	CDBG Target Area(s)
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing

	Funding	HOME: \$113,398
	Description	Mandatory 15% set-aside
	Target Date	TBD
	Estimate the number and type of families that will benefit from the proposed activities	TBD
	Location Description	TBD
	Planned Activities	Mandatory reservation of 15% annual HOME grant for a CHDO project (to be identified). The City plans to reach out to local CHDO's and attempt to successfully establish or research viable projects for low- moderate income households.
3	Project Name	EUCALYPTUS SINGLE FAMILY HOMES FOR SALE TO 80% AMI, PREFERENCES FOR US VETERANS
	Target Area	CDBG Target Area(s)
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	HOME: \$TBD
	Description	New construction of seven (7) detached single family homes for sale to up to 80% Area Median Income (AMI) first time homebuyers with a preference for US Veterans and/other groups on the City-owned lot at Eucalyptus/Heacock.
	Target Date	TBD
Estimate the number and type of families that will benefit from the proposed activities	31 Persons Assisted	

	Location Description	City-owned lot at Eucalyptus/Heacock.
	Planned Activities	Funds will be used for construction, development subsidies and down payment loan assistance for the homebuyers.
4	Project Name	HABITAT FOR HUMANITY - CRITICAL HOME REPAIR
	Target Area	Citywide
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	HOME: \$TBD
	Description	The Critical Home Repair program (CHR) is a one-time home preservation service that offers interior and exterior repairs designed to assist homeowners living in a single-family home or mobile home secured to the permanent foundation as their primary residence within the City limit of Moreno Valley. The interior repairs consist of electrical, plumbing, flooring, wall repairs, kitchen repairs, termite work, air conditioning, insulation, bath repairs, heating and furnaces, ceiling repairs, etc. The exterior maintenance includes replacement or repairs of roofing, house trims, siding, awnings, steps, entrance, door, windows, porch deck, handicap access ramps, weatherization, tree removal, and any other maintenance to ensure health, safety and code enforcement compliance.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	15 households assisted
	Location Description	15 households will be assisted throughout the citywide

		limits.
	Planned Activities	Units will be rehabilitated to ensure health, safety, and code enforcement compliance. These may include activities to repair or replace the interior or exterior electrical, plumbing, floor, roof, etc.
5	Project Name	NHSIE BUILDING BLOCKS: MORENO VALLEY
	Target Area	Target Area(s)
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	HOME: \$TBD
	Description	NHSIE's Build Blocks is a rental and homeownership development for low-moderate residents in Moreno Valley.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	24 households assisted
	Location Description	TBD
	Planned Activities	Using the community land trust model, NHSIE will use HOME funds to acquire land in the city and for pre-development cost.
6	Project Name	ESG – PLANNING AND ADMINISTRATION
	Target Area	City Wide
	Goals Supported	Planning and Administration
	Needs Addressed	Planning and Administration

	Funding	ESG: \$12,702
	Description	Comprehensive planning and administration of the ESG grant program.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	N/A
	Location Description	14177 Frederick St., Moreno Valley, CA 92552
	Planned Activities	Administration of the ESG program including project management, various reporting, research, environmental reviews, completion of the Annual Action Plan, preparation of the CAPER report, on-site monitoring, etc.
7	Project Name	REBUILD IE
	Target Area	Citywide
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	ESG: \$TBD
	Description	The purpose of NHSIE's Rebuild IE initiative is to support residents achieve housing stability.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	200 Persons Assisted
	Location Description	Citywide
	Planned Activities	Through education courses, 1-1 counseling and financial assistance the residents of Moreno Valley will be

		introduced to a step-by-step process designed to equip them with the necessary tool to avoid eviction/homelessness and being a journey toward achieving the dream of homeownership.
8	Project Name	CDBG – PLANNING AND ADMINISTRATION
	Target Area	City Wide
	Goals Supported	Planning and Administration
	Needs Addressed	Planning and Administration
	Funding	CDBG: \$395,803
	Description	Comprehensive planning and administration of the CDBG grant program.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	N/A
	Location Description	14177 Frederick St., Moreno Valley, CA 92552
Planned Activities	Administration of the CDBG program including project management, various reporting, research, environmental reviews, completion of the Annual Action Plan, preparation of the CAPER report, on-site monitoring, etc.	
9	Project Name	BUILDING UP LIVES FOUNDATION – FREE MARKET PROJECT WITH COMMUNITY FOOD BOOTHS
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD

	Description	The Free-Market Project will be monthly at a central location to add additional products to include but not limited to personal hygiene, cleaning products, food items, and clothing.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	2,500 Persons Assisted/Month
	Location Description	Central location
	Planned Activities	The Free-Market Project will be monthly at a central location to add additional products to include but not limited to personal hygiene, cleaning products, food items, and clothing.
10	Project Name	FAMILY SERVICES ASSOCIATION – SENIOR NUTRITION PROGRAM
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Family Service Association (FSA) Senior Nutrition Program provides seniors with one nutritionally balanced meal Monday- Friday.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	435 Persons Assisted

	Location Description	Services will be provided by the Family Services Association primarily located at the City of Moreno Valley Senior Center.
	Planned Activities	Family Service Association (FSA) Senior Nutrition Program provides seniors with one nutritionally balanced meal Monday - Friday at the Moreno Valley Senior Center. Meals are also provided through an in- home delivery service to seniors who are unable to the center because of illness, disability, or lack of transportation
11	Project Name	JUNIOR LEAGUE OF RIVERSIDE - DIAPER BANK OF THE INLAND EMPIRE
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	The Diaper Bank of the Inland Empire provides diapers/wipes to Riverside and San Bernardino County families with limited access to basic needs.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	122 Persons Assisted
	Location Description	TBD
	Planned Activities	The Diaper Bank of the Inland Empire provides diapers/wipes to Riverside and San Bernardino County families with limited access to basic needs.
12	Project Name	MORENO VALLEY SHERIFF'S DEPARTMENT – POP & CSU TARGETED COMMUNITY BENEFIT

	Target Area	Target Areas
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	The CDBG grant funds will be used to provide added enforcement support through overtime hours worked in the CDBG target areas.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	TBD
	Location Description	The service area for the project will be the designated CDBG areas within the city of Moreno Valley
	Planned Activities	The overall purpose is to reduce crime within the areas, remove blighted conditions, and improve quality of life for the community. The officers will acquaint themselves with the apartment managers and residents and will work closely with them to forge improved relations and reduce crime. Furthermore, funding will used for overtime to provide training for the Citizens Patrol and Volunteer/Explorer Programs.
13	Project Name	RIVERSIDE AREA RAPE CRISIS CENTER – BUILDING SAFE COMMUNITIES
	Target Area	CDBG Target Areas
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD

	Description	Riverside Area Rape Crises Center (RARCC) Safe Communities Project is a community outreach program to promote health and wellness within families and eliminate the prevalence of gender-based violence in low-to-moderate income communities. Program objectives have additionally been expanded to include gender-based violence prevention, family resiliency, and the ending of generational cycles of trauma.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	2,600 Persons Assisted
	Location Description	Program delivery will be accomplished through community-based workshops and presentations at Moreno Valley partner sites.
	Planned Activities	Riverside Area Rape Crises Center (RARCC) Safe Communities Project is a community outreach program to promote health and wellness within families and eliminate the prevalence of gender-based violence in low-to-moderate income communities. Program objectives have additionally been expanded to include gender-based violence prevention, family resiliency, and the ending of generational cycles of trauma.
14	Project Name	FRIENDS OF MORENO VALLEY SENIOR CENTER – MOVAN SENIOR TRANSPORTATION PROGRAM
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD

	Description	MoVan is a transportation van for twelve passengers plus 2 wheelchairs, provided Monday through Friday. The MoVan is a safe, convenient form of transit service specially designed to meet mobility needs of Moreno Valley seniors 60 years or older and disabled adult residents
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	180 Persons Assisted
	Location Description	Rides will be offered citywide.
	Planned Activities	MoVan transports curb-to-curb to our Senior Community Center as well as to medical/dental/optical appointments, grocery shopping, food distribution pickups and professional service appointments
15	Project Name	BEAUTIFUL MINDS YOUTH ENTREPRENEURSHIP & EMPLOYMENT
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Assist with removing the red tape and educational hurdles our young entrepreneurs and employment seekers are challenged with when trying to jump start their future in business and employment goals. BME is beneficial serving the community by empowering youth with knowledge that will allow them to become self-sufficient and capable of living a quality lifestyle. Training

		15-30 students in 12-week blocks.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	90-120 Persons Assisted
	Location Description	TBD
	Planned Activities	Assist with removing the red tape and educational hurdles our young entrepreneurs and employment seekers are challenged with when trying to jump start their future in business and employment goals. BME is beneficial serving the community by empowering youth with knowledge that will allow them to become self-sufficient and capable of living a quality lifestyle. Training 15-30 students in 12-week blocks.
16	Project Name	WEECARE INC – BOOST (BUSINESS OPERATION & OPTIMIZATION SUPPORT TOOLS)
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	WeeCare’s BOOST program provides technical assistance and business support to childcare providers who run home daycares.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	1,102 Persons Assisted

	Location Description	TBD
	Planned Activities	WeeCare’s BOOST program provides technical assistance and business support to childcare providers who run home daycares.
17	Project Name	ASSISTANCE LEAGUE OF RIVERSIDE – OPERATION SCHOOL BELL
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Operation School Bell is a program provided to elementary, middle, and high school students with a goal of assisting them in removing barriers to learning. The program provides new school clothes and dental kits to homeless and economically disadvantaged children.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	375 Persons Assisted
	Location Description	Operation School Bell is available to students attending a school in the Moreno Valley School District, as well as students in the Val Verde School District who reside in Moreno Valley.
	Planned Activities	The program provides new school clothes and dental kits to homeless and economically disadvantaged children.
18	Project Name	OPERATION SAFE HOUSE – EMERGENCY SHELTER FOR YOUTH
	Target Area	Citywide

	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Direct services will be provided to youth who enter the emergency shelter.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	20 Persons Assisted
	Location Description	Services will be provided to run away, homeless, at-risk youth and their families from the city of Moreno Valley by Operation Safehouse primarily located at 9685 Hayes Street, Riverside, CA.
	Planned Activities	Direct services will be provided to youth who enter the emergency shelter.
19	Project Name	VOICES FOR CHILDREN – COURT APPOINTED SPECIAL ADVOCATE (CASA) PROGRAM
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Voices for Childrens Court Appointed Special Advocate (CASA) program addresses the needs of abused and neglected City of Moreno Valley youth in foster care by providing them with the comprehensive, individualized advocacy of a CASA volunteer in court and throughout the community.

20	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	15 Persons Assisted
	Location Description	The CASA program services will be delivered directly to the youth throughout the city of Moreno Valley.
	Planned Activities	Voices for Childrens Court Appointed Special Advocate (CASA) program addresses the needs of abused and neglected City of Moreno Valley youth in foster care by providing them with the comprehensive, individualized advocacy of a CASA volunteer in court and throughout the community.
	Project Name	FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY – ANTI-DISCRIMINATION AND LANDLORD TENANT COUNSELING
	Target Area	Citywide
	Goals Supported	Public Service Activities
	Needs Addressed	Housing Discrimination
	Funding	CDBG: \$TBD
	Description	The Fair Housing Council of Riverside County, Inc. (FHRC) proposes to offer a full menu of fair housing services which affirmatively address and promote fair housing rights and obligations as defined and articulated under the Federal Fair Housing Act and the California State Law Enactments under the Rumford and Unruh Civil Rights Acts.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	4,000 Persons Assisted

	Location Description	Fair Housing Council of Riverside County is available to persons in the City of Moreno Valley.
	Planned Activities	The Fair Housing Council of Riverside County, Inc. (FHCRC) proposes to offer a full menu of fair housing services which affirmatively address and promote fair housing rights and obligations as defined and articulated under the Federal Fair Housing Act and the California State Law Enactments under the Rumford and Unruh Civil Rights Acts.
21	Project Name	NEIGHBORHOOD HOUSING SERVICES OF THE INLAND EMPIRE – PROJECT GROW: MORENO VALLEY
	Target Area	Citywide
	Goals Supported	Public Service Activities
	Needs Addressed	Housing Discrimination
	Funding	CDBG: \$TBD
	Description	Project Grow is a program that will increase affordable housing supply, improve distressed neighborhoods, decrease blight and slums as well as provide housing stability to both potential renters and current homeowners. Project Grow includes NHSIE’s ADU technical assistance program, led by a HUD certified counselor they’ll walk homeowners through a step-by-step process to preserve their property by adding an additional unit on their property. NHSIE will encourage the homeowner to rent at a below market to support future renters.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	50 Persons Assisted

	Location Description	Citywide
	Planned Activities	Project Grow is a program that will increase affordable housing supply, improve distressed neighborhoods, decrease blight and slums as well as provide housing stability to both potential renters and current homeowners. Project Grow includes NHSIE’s ADU technical assistance program, led by a HUD certified counselor they’ll walk homeowners through a step-by-step process to preserve their property by adding an additional unit on their property. NHSIE will encourage the homeowner to rent at a below market to support future renters.
22	Project Name	CALIFORNIA DRUG CONSULTANTS, INC – INTEGRATED CARE REVITALIZATION PROJECT
	Target Area	Target Areas
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	CDBG: \$TBD
	Description	This project is proposing the renovation of its existing 20-year Residential Care Facilities for the Elderly to better serve its 100% population of Elderly, many of whom are disabled, to provide more dignified living conditions. The proposed project will include renovations of the common areas and shared living spaces for all four of the existing on-site residential care facilities.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	128 Person Assisted

	Location Description	14265, 14295,14315,14345 Nason St, Moreno Valley, CA 92555
	Planned Activities	This project is proposing the renovation of its existing 20-year Residential Care Facilities for the Elderly to better serve its 100% population of Elderly, many of whom are disabled, in order to provide more dignified living conditions. The proposed project will include renovations of the common areas and shared living spaces for all four of the existing on-site residential care facilities.
23	Project Name	PAVEMENT REHABILITATION FOR VARIOUS LOCAL STREETS
	Target Area	Target Areas
	Goals Supported	Capital Improvement Activities
	Needs Addressed	Capital Improvement Activities
	Funding	CDBG: \$TBD
	Description	This project will provide pavement rehabilitation for local streets within the City's HUD-CDBG target areas
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	This project will approximately assist 908 persons.
	Location Description	This project will potentially benefit City residents in the HUD-CDBG Low/Mod Census Tracts.
	Planned Activities	The project is to improve roadway infrastructure and extend the service life of street pavement while enhancing safety and aesthetic appearance of various communities within HUD CDBG target areas
	Project Name	GRID ALTERNATIVES – CITY OF MORENO VALLEY LOW-

24		INCOME ENERGY ASSISTANCE PROGRAM
	Target Area	Citywide
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	GRID Alternatives Inland Empire will install solar electric systems for eligible Moreno Valley, low-income homeowners earning no more than 80% of AMI.
	Description	CDBG: \$TBD
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	40 Persons Assisted
	Location Description	Citywide
	Planned Activities	GRID Alternatives Inland Empire will install solar electric systems for eligible Moreno Valley, low-income homeowners earning no more than 80% of AMI.
25	Project Name	INLAND COMPASSION – MORENO VALLEY SANCTUARY
	Target Area	Target Area
	Goals Supported	Health, Safety, and Public Welfare
	Needs Addressed	Health, Safety, and Public Welfare
	Funding	CDBG: \$TBD
	Description	The purpose of the Moreno Valley Sanctuary is to provide a safe and consistent place (gated and fenced parking lot with outdoor kitchen and restroom) for individuals to sleep in their vehicles. They will be able to sleep with less worry, use the restroom, cook food, build

		a camaraderie with the other residents, get needed supplies, and feel at home until they transition into a place they call home.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	60 Persons Assisted
	Location Description	TBD
	Planned Activities	The Moreno Valley Sanctuary will allow the city to get a better-unhoused count, provide case-management for housing placement, will transition 60 individuals into housing in one fiscal year.
26	Project Name	MARY ERICKSON COMMUNITY HOUSING – FIR-LASSELLE PERMANENT SUPPORTIVE -TRANSITIONAL HOUSING
	Target Area	Target Area
	Goals Supported	Homeless/Homelessness Prevention Activities
	Needs Addressed	Homeless/Homelessness Prevention Activities
	Funding	CDBG: \$TBD
	Description	Applicant proposes to acquire two sets of vacant lots both privately and City-owned on Fir Ave (60 units). and Lasselle St. (52 units) for future 112 units of permanent supportive-transitional housing (PSH-T) for families, couples, individuals, and Moreno Valley College students at risk of homelessness. CDBG funds will be used for land acquisition and PSH-T in-take services.
	Target Date	6/30/2024

Estimate the number and type of families that will benefit from the proposed activities	158 Persons Assisted
Location Description	Applicant proposes to acquire two sets of vacant lots both privately and City-owned on Fir Ave (60 units). and Lasselle St. (52 units)
Planned Activities	Applicant will turn-key project using innovative, significantly lower cost and rapid deployment construction method LifeArk to owner-operator non-profit, The Illumination Foundation (TIF). CDBG funds will be used for land acquisition and PSH-T in-take services.

AP-50 Geographic Distribution – 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed.

The CDBG Target Areas consist of census tracts within the City that are qualified as having a population of 51% or more low to moderate income residents.

In February 2019, Notice CPD 19-02 was released to publicize the new Low and Moderate- Income Summary Data (LMISD), based on the 2015 America Community Survey (ACS). Commencing July 1, 2021, the City formally adjusted and adopted its Target Area Maps to reflect most recent data released.

Geographic Distribution

Target Area	Percentage of Funds
CDBG Target Area	32%
Citywide	68%

Table 56 - Geographic Distribution

Rationale for the priorities for allocating investments geographically.

When determining the geographic locations where Moreno Valley will allocate their investments, the city staff consider if the activity or program will physically be located within an already designated CDBG Target Area, and in line with whether the program will directly benefit the low-to- moderate income population in that area. Poverty levels act as a measure of need for an area, providing staff with insight on the state of the population within that area and allow City representative to fund services accordingly. City representative also take public demand into account, recommendations from other city departments (such as Capital Activities, or the Police Department), reports from CDBG subrecipients which track referrals and measure trends in service levels, recommendations of other local entities like the County partners (the Continuum of Care, Department of Social Services, local Housing Authority, Economic Development Agency) and local non-profits.

Discussion

Moreno Valley utilizes geographic distribution designations that further describe where the City will focus its programs. An activity can be designated as serving either: (1) 'Citywide", or (2) 'in the CDBG Target Areas'. "Citywide' is a designation used for programs that offer services to the entire community. Many public programs provide services to the entire City, the nature of these program services is often to exclusively serve low-to-moderate income persons. If a program is designated as 'CDBG Target Area' it is confined exclusively to the CDBG Target Area. In general, CDBG Target Areas typically include older sections of the City where much of the building stock and infrastructure is deteriorated or fails to meet current standards. Many structures need minor or major rehabilitation with some structures in need of extensive reconstruction. The areas lack adequate drainage systems, water lines, street lighting, and street improvements.

AP-55 Affordable Housing – 91.220(g)

Introduction

The City plans to utilize all programs available (whether City, County, State, or Federal) to meet the affordable housing needs of the community. For example, low-income households seeking multi-family rental opportunities will be assisted through the City’s HOME and Neighborhood Stabilization (NSP) programs. HOME offers a variety of activities aimed at providing affordable housing opportunities. The NSP works exclusively to rehabilitate foreclosed or vacant properties in the community and convert them into affordable housing opportunities for the qualified low-income families.

One Year Goals for the Number of Households to be Supported	
Homeless	0
Non-Homeless	20
Special-Needs	0
Total	20

Table 57 - One Year Goals for Affordable Housing by Support Requirement

One Year Goals for the Number of Households Supported Through	
Rental Assistance	0
The Production of New Units	0
Rehab of Existing Units	20
Acquisition of Existing Units	0
Total	20

Table 58 - One Year Goals for Affordable Housing by Support Type

Discussion

Through the Housing Authority of the County of Riverside (HACR), the City can offer its residents affordable housing through the County’s Public Housing programs. HACR administers and manages approximately 1,100 Section 8 properties and 66 Public Housing units in Moreno Valley.

AP-60 Public Housing – 91.220(h)

Introduction

The Housing Authority of Riverside County (HACR) addresses the public housing needs of the cities within Riverside County. The Public Housing Program is intended to provide decent, safe, and sanitary housing to low and moderate-income families, seniors, and persons with disabilities.

Actions planned during the next year to address the needs to public housing.

In FY 2021, HUD reported there were approximately 8,500 households who received housing choice vouchers countywide with approximately 1,000 for Moreno Valley residents who received Housing Choice Vouchers (or Section 8). All Voucher recipients were below 50% of the area median income and approximately 75% of the recipients were below 30% of the area median income. At the time the countywide Section 8 waiting list had approximately 68,000 families. Based on the large numbers of families waiting for Section 8 assistance, the City supports the HACR goal to: expand the supply of assisted housing by applying for additional rental vouchers via annual competitions for the U.S. Department of Housing and Urban Development (HUD) affordable housing funding available to Public Housing Authorities; improve the quality of assisted housing; leverage private or other public funds to create additional housing opportunities; and expand and promote self-sufficiency programs. The City will actively pursue opportunities for local affordable housing activities as well as non-housing public service programs that contribute to the overall affordable housing needs of the community and eases the financial burden of its struggling, low-income residents. To further collaborate, the City of Moreno Valley will continue to review the Riverside County Agency's Action Plan and monitor the affordable housing needs of the area. The City reviews proposed development sites, the comprehensive plan, and any proposed demolition or disposition of public housing developments.

Actions to encourage public housing residents to become more involved in management and participate in homeownership.

The Riverside County Housing Authority encourages public housing residents to become more involved in management and to participate in homeownership opportunities through its Public Housing Resident Initiatives (PHRI). The Riverside County Housing Authority seeks to facilitate the successful transition of residents from public housing residency to economic independence and/or from welfare-dependence to increased earning capacity or sustained work. This Initiative builds upon the efforts of the local welfare plan and other self-sufficiency efforts of the Housing Authority and targets public housing residents who are receiving welfare assistance. The goals of the PHRI are to reduce welfare dependence by assisting residents in returning to the work force in a job commensurate with their abilities; reduce poverty by assisting residents in increasing their self-sufficiency by enhancing their employment or earning potential; and to increase homeownership among public housing residents. Local partners including public agencies and community-based nonprofits, as well as faith-based organizations provide self-sufficiency services including job training, employment opportunities, computer instruction, etc. The Family Self Sufficiency (FSS) Program was established to assist Section 8 residents and enable families to gain economic

independence from all governmental assistance. Supportive services offered to participating families include:

- Remedial Education and Classroom Training
- Employment Training and Placement
- Counseling/Case Management
- Credit Counseling and Money Management
- Child Care
- Transportation

The Housing Authority has also established a “Homeownership Program” (HP). The HP assists eligible participants in the Section 8 program, who are also participants of the Family-Self Sufficiency Program (FSS) by offering a single down payment assistance grant. To maximize the use of resources available to home seekers, the Housing Authority program also targets families who take part in the Riverside County Economic Development Agency’s (EDA) First Time Home Buyer Program (FTHB). In combination, the HP/FTHB partnership enables families to realize their dream of becoming homeowners by providing them with financial assistance and other resources that they would not normally have access to.

If the PHA is designated as troubled, describe the way financial assistance will be provided or other assistance.

Not applicable.

AP-65 Homeless and Other Special Needs Activities – 91.220(i)

Introduction

The of the City’s highest priorities for the use of grant funds is to address the emergency shelter and housing needs of homeless persons. In the coming year, Moreno Valley will continue to dedicate funding toward homeless services. The City will assist homeless persons with emergency vouchers and other critical support funded through partnership with homeless service providers. It will also continue to subsidize affordable housing development that offers long-term affordable housing opportunities. With the added Emergency Solutions Grant (ESG) entitlement funding, Moreno Valley will offer programs that will help quickly house homeless individuals and prevent loss of housing for those at risk of becoming homeless.

Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs.

In line with the HUD requirements, the City has developed a comprehensive Homeless Strategy that involves reaching out to homeless persons, assessing, and addressing their individual emergency/ housing needs. To reach these individuals, the City extends CDBG funding to a variety of public service subrecipients who in turn provide the direct services including street outreach, case management, housing search assistance, emergency housing/motel vouchers, food, and counseling. These social service programs are often the primary source for referrals and assistance to homeless persons. Most of the homeless population become aware of available programs through word of mouth and seek out services by calling the service provider or traveling to their local office. The City will also provide funds for reporting homelessness assistance through the Riverside County’s Homeless Management Information System (HMIS).

Riverside County has worked with the chronic homeless population for several years through the Mental Health Homeless Intervention Team (HIT) program. The HIT Team actively seeks out homeless persons, throughout Riverside County, who are living on the streets and/or in unsheltered locations. The teams focus on areas of high homeless concentration. Support workers are trained to recognize symptoms of mental illness and substance abuse. Support workers also possess the interpersonal skills necessary to solicit and provide information in a friendly, respectful, non-threatening manner. They are familiar with various community resources that serve the homeless population, both public and private. At a minimum, all homeless persons contacted on the streets are provided with information and referrals to programs relevant to their needs. Once the chronic homeless persons have been identified, and if mentally ill and willing to participate, they are enrolled into a series of programs by the Department of Mental Health.

Addressing the emergency shelter and transitional housing needs of homeless persons.

Addressing the housing needs of the homeless is the primary objective of the ESG program and one of the City's highest priorities for the use of CDBG public service dollars. ESG funding will be allocated to address the emergency shelter and housing needs of homeless persons located in Moreno Valley. The City's ESG program allocation will be used to leverage the homeless prevention efforts originally initiated by CDBG. However, ESG will provide additional funding that will be used to assist, protect, and improve living conditions for the homeless and provide for the following eligible activities:

- Outreach to homeless individuals and families living on the street.
- Improve the number and quality of emergency shelters for homeless individuals and families.
- Help operate these shelters.
- Provide essential services to shelter residents.
- Rapidly re-house homeless individuals and families.
- Prevent families/individuals from becoming homeless.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

The City of Moreno Valley will continue to engage with systems that assists efforts for persons and families to transition to permanent housing and independent living through a variety of resources involving the continued partnerships and financial support to local nonprofit service providers and participation and support to the Riverside County Continuum of Care. Additionally, the Riverside County's Department of Public Social Services (DPSS) is considered the "umbrella" anti-poverty agency for the region. The goal of self-sufficiency for persons can be accomplished by moving poor families out of poverty. DPSS interacts with needy residents on many levels, and assists them through childcare, education, employment, training, health and human services, homelessness, and housing with available mainstream programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services,

employment, education, or youth needs.

The Riverside County CoC has a standing six-year cooperative agreement between various key organizations and agencies that establish county-wide protocols and procedures intended to prevent people from being discharged from public and private institutions (programs) into homelessness. The agreement includes County Mental Health, Veterans, Sheriff's, and Children's Services Independent Living Program, as well as the Southern California Hospital Association, and administrators of the 2-1-1 telephone referral program, Community Connect of Riverside County. With the services made available via ESG funding, Community Connect and other partners can formally register its programs to ensure that the public is referred to appropriate ESG services, among others. City public service providers assists those threatened with homelessness by providing referrals and coordinating with other agencies to locate assistance for the family or individuals. Additionally, Moreno Valley dedicates ESG entitlement funding toward homeless prevention and rapid-re-housing efforts.

DRAFT

AP-75 Barriers to affordable housing – 91.220(j)

Introduction

As a condition of receiving federal funding for the CDBG and HOME programs, cities must certify that it will affirmatively further fair housing as required by the Fair Housing Act. The Act includes policies that ensure that persons are not denied equal opportunities in connection with housing because of their race, color, national origin, religion, disability, sex, or familial status. In compliance, prior to the start of each Consolidated Plan period, Moreno Valley prepares an Analysis of Impediments (AI) to Fair Housing Choice Report. As part of the report, the City of Moreno Valley is required to:

1. Conduct an analysis to identify impediments to fair housing choice within the jurisdiction.
2. Take appropriate actions to overcome the effects of any impediments identified through that analysis; and Maintain records reflecting the analysis and actions in this regard. The AI is a review of impediments or barriers that affect the rights of fair housing choice and serves as a basis for fair housing planning. It provides detailed information to policy makers, administrative staff, housing providers, lenders, and fair housing advocates to assist in building public support for fair housing efforts. In FY 2023-24 the city updated its AI.

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment.

Key components that the city will engage in to ameliorate and/or remove barriers to affordable housing as follows:

- When feasible, consider reducing, waiving, or deferring development fees to facilitate the provision of affordable housing.
- Periodically review and revise City development standards to facilitate quality housing that is affordable to lower and moderate-income households.
- Monitor all regulations, ordinances, departmental processing procedures and fees related to the rehabilitation and/or construction of dwelling units to assess their impact on housing costs.
- Ensure that water and sewer providers are aware of the City's intentions for residential development throughout the City.

AP-85 Other Actions – 91.220(k)

Introduction

Following is a summary of critical components of 'other' necessary actions for the upcoming Consolidated Plan year, including how the City plans to overcome obstacles to meeting underserved needs, create plans to foster and maintain affordable housing, plans to reduce lead-based paint hazards, to reduce the number of poverty-level families, develop institutional structure, and actions planned to enhance coordination between public and private housing and social service agencies.

Actions planned to address obstacles to meeting underserved needs.

The primary obstacle in meeting the needs of underserved communities underserved (low-income families, seniors, homeless, etc.) is the lack of funding available to local public and private agencies. The economic downturn resulted in a decline in federal funding and the elimination of Redevelopment agencies and the associated tax increment/housing set-aside funding. It has also resulted in a decline in funding donations to local non-profits. This loss in revenue has not been fully overcome; however, staff can take the following actions in efforts to address the needs of the City's underserved communities, effectively:

- 1) Continue to establish partnerships with other agencies to better prioritize and utilize resources, conduct more detailed research and citizen participation each year to prioritize the needs of the underserved, seek out additional resources, and apply for grants where there are opportunities.
- 2) Formally adjust the programs Objectives and Policies to reflect the updated prioritization and allocate accordingly; even if it means shifting away from what's been historically funded. Create new programs/temporary emergency programs to address urgent issues.
- 3) Work hand in hand with subrecipients to adjust budgets, services, and restructure programs to better fit the needs of the underserved.

Actions planned to foster and maintain affordable housing.

Homeownership opportunities for low-income households was made available through the City's Single Family Residential Acquisition, Rehabilitated, and Resale (SFR-ARR) component of the Neighborhood Stabilization Program. To date, over 91 affordable single-family units have been rehabilitated for qualified lower-income families. The City of Moreno Valley's affordable housing portfolio includes 29 different multi-family rental activities expected to provide 1,643 low and moderate-income families with affordable housing during FY 2021-22. Lastly, through the Housing Authority of the County of Riverside (HACR), the City is also able to offer its residents affordable housing through the County's Public Housing programs. HACR administers and manages approximately 86 Section 8 properties in Moreno Valley.

Actions planned to reduce lead-based paint hazards.

City Housing Programs

Due to funding cuts, the City had temporarily discontinued three of its consumer loan programs that were impacted by the requirements of lead-based paint disclosure. However, Moreno Valley was able to reinstate the Mobile Home Repair Program and add a Single-Family Home Repair program. Habitat for Humanity, Riverside applied for and has been contracted to administer this HOME funded program. All homeowners participating in this grant program receive a copy of the “Protect Your Family from Lead in Your Home,” a lead-based paint disclosure booklet, and are asked to sign an acknowledgment that is included in the loan application. If the unit was constructed after 1978, an exemption form is prepared and placed in the project file. If the home was constructed prior to 1978, Envirocare Consulting, Inc. is subcontracted to provide a lead-based paint inspection and risk assessment of the property. If the property is found to contain lead-based paint, mitigation measures are incorporated as a part of the revitalization work.

Countywide Lead Hazard Control Program

While the City of Moreno Valley does not currently have a stand-alone lead prevention program, the City will continue to work closely with the County of Riverside to address these issues. The County has adopted a regional strategy to control lead hazards. The County’s strategy thoroughly spells out the control methods used once lead based paint hazards have been identified. It also describes its typical public outreach efforts which include: the distribution of bilingual educational brochures, public presentations, informational booths at the mall and community events, immunization clinics, testing within Target Areas, use of public media for outreach, as well as a “Free Testing Program.”

Actions planned to reduce the number of poverty-level families.

The City strives to reduce the poverty rates of the city’s population and neighborhoods.

Specific actions to reduce poverty are described below:

Provide Job Skills Training to Persons Living in the R/ECAP: The City can fund activities that provide jobs skills training to unemployed persons living in the R/ECAP. A key poverty reducing strategy is to provide appropriate technical education and training to low wage workers and unemployed workers in the labor force.

Increase Participation in Poverty Reducing Programs by Persons Living in the R/ECAP: The City will work to inform families living in the R/ECAP of poverty reducing programs such as the Earned Income Tax Credit (EITC). Research has demonstrated that increasing participation in safety net programs helps to reduce poverty rates.

Provide Job search and Placement Services to Low Wage and Unemployed Workers Living in the R/ECAP and High Poverty Neighborhoods: Annually, the city’s Business Employment Resource Center (BERC) can provide job seekers with access to resources that are necessary to search and acquire employment within the city and surrounding areas. Assistance will be provided with preparing resumes, job applications and job searches as well as one-on-one mock interviews.

Policies to reduce the number of poverty-level families include:

- Anti-Poverty Policy #1: To continue to support and coordinate with public and private efforts aimed at preventing and reducing poverty level incomes.
- Anti-Poverty Policy #2: To conduct outreach with public and private agencies whose mission is to reduce poverty level incomes.
- Anti-Poverty Policy #3: Allocate CDBG public service funds to projects and activities that will help persons and families who have incomes below the poverty level.

Actions planned to develop institutional structure.

The City of Moreno Valley benefits from a solid institutional structure and relationships with various local public and private agencies. The City will continue to work at strengthening its dialogue with Riverside County agencies such as the Departments of Mental Health and Public Social Services, specifically to address regional homeless issues, and staff will continue to serve on the Continuum of Care Consortium which provides opportunities to work with local public and non-profit agencies. The City will maintain open dialogue with the Riverside County Housing Authority and focus on the use of resident initiatives in public housing. The City helped form a Non-Profit Coalition in efforts to increase collaboration amongst service providers and better meet the needs of the community and shall continue to support their efforts. The City will remain a member of the March Joint Powers Authority, created for the repurposing of the March Air Reserve Base. Additionally, the City will continue to coordinate with all the local Chambers of Commerce, as well as administer the Business Roundtables, and Nonprofit Roundtables which encourage communication with professionals from a variety of industries including health care, transportation, education, and other local businesses.

Actions planned to enhance coordination between public and private housing and social service agencies.

The City's goal is to continue to establish collaborative relationships between governmental and social service agencies to assure the effective delivery of services to low-income individuals by maintaining open communication with sub-recipients and other consolidated planning partners; Utilizing technology to share, distribute information, foster and maintain constant contact with community planning partners; and Recommending and participating in committees aimed at filling gaps where they exist.

Program Specific Requirements

AP-90 Program Specific Requirements – 91.220(l)(1,2,4)

Introduction:

Community Development Block Grant Program (CDBG) Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed.	0
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	0
3. The amount of surplus funds from urban renewal settlements.	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan.	0
5. The amount of income from float-funded activities	0
Total Program Income	0

Other CDBG Requirements

1. The amount of urgent need activities	0
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate- income. Specify the years covered that include this Annual Action Plan.	70%

**HOME Investment Partnership Program (HOME)
Reference 24 CFR 91.220(l)(2)**

1. **A description of other forms of investment being used beyond those identified in Section 92.205 is as follows:**
Not applicable. The City does not intend to use HOME funding beyond those noted in Section 92.205.
2. **A description of the guidelines that will be used for resale or recapture of HOME funds when used for homebuyer activities as required in 92.254, is as follows:**
The City normally engages in HOME funded rehabilitation and rental activities not homebuyer activities. However, when homeownership programs were developed under the NSP 3 program, leveraged with HOME, the City ensured that Resale or Recapture Requirements were integrated directly into the Affordable Housing Agreement with the development partner. The requirements were delineated within the Conditions, Covenants, and Restrictions (CC&R) in detail and in accordance with 92.254.
3. **A description of the guidelines for resale or recapture that ensures the affordability of units acquired with HOME funds. See 24 CFR 92.254(a)(4) are as follows:**
Not applicable. The City does not plan to engage in HOME funded acquisition of single-family units as described in 24 CFR 92.254(a)(4).
4. **Plans for using HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds along with a description of the refinancing guidelines required that will be used under 24 CFR 92.206(b), are as follows:**
Not applicable. The City has no plans to refinance existing debt secured by multifamily housing rehabilitated with HOME funds during the upcoming program year FY 2023-2024.

**Emergency Solutions Grant (ESG)
Reference 91.220(l)(4)**

1. Include written standards for providing ESG assistance (may include as attachment)

Per grant requirements, the ESG standards include:

1. Standard policies and procedures for evaluating individuals and family's eligibility for assistance under ESG.
2. Policies and procedures for determining and prioritizing which eligible families and individuals will receive homelessness prevention assistance and which eligible families and individuals will receive rapid re-housing assistance.
3. Policies and procedures for coordination among emergency shelter providers, essential service providers, homelessness prevention and rapid re-housing assistance providers and mainstream service and housing providers.
4. Standards for determining the share of rent and utilities cost that each program participant must pay, if any, while receiving homeless prevention and rapid re-housing assistance.
5. Standards for determining how long a program participant will be provided with rental assistance and whether the amount of that assistance will adjust over time.
6. Standards for determining the type, amount, and duration of housing stabilization and/or relocation services to provide a program participant, including the limits, if any, on the homelessness prevention or rapid re-housing assistance that each program participant may receive, such as the maximum amount of assistance, maximum number of months the program participant receives assistance, or the maximum number of times the program participant may receive assistance.

2. If the Continuum of Care has established centralized or coordinated assessment system that meets HUD requirements, describe that centralized or coordinated assessment system.

The McKinney-Veto Homeless Assistance Act requires that communities operate a Continuum of Care (CoC) program designed to assist homeless persons with housing and/or services with the goal of long-term stability. Riverside County's Department of Public Social Services (DPSS) has been the lead agency in coordinating the CoC including securing membership and ensuring that CoC's various legal responsibilities are met. Current members include the County, various entitlement cities, non-profit/service providers, homeless persons, and members of the public. As a collaborative, the group must assess the needs of the areas homeless and affordable housing needs then develop a regional plan to address them. They also promote a community-wide commitment to ending homelessness, provide for funding for local efforts to address homelessness, and promote effective use of mainstream programs, including designing and operating a software system called the Homeless Management Information System (HMIS) intended to minimize duplication of services.

Due to changing demographics, Moreno Valley is now a direct recipient of ESG entitlement funding. Upon notification of award, the City understood that CoC Consultation was an ESG grant requirement. To comply, Moreno Valley consults with the CoC by sharing ESG funding recommendations issued at the City level and requesting feedback from the full CoC membership.

3. Identify the process for making sub-awards and describe how the ESG allocation available

to private nonprofit organizations (including community and faith-based organizations).

The ESG sub-awards proposed as part of this FY 23-24 Annual Action Plan were selected via the standard annual application process along with the City's CDBG and HOME programs. The City's competitive process includes required public notifications and issuance of a Notice of Funding Availability (NOFA). In efforts to reach as many applicants as possible the City advertised in local publication of general circulation, online, via social media, and through e-mail blasts to interested parties. Moreno Valley also offered an on-line application workshop aimed at providing program information and application assistance. Applications were due January 31, 2023. The efforts resulted in the City receiving one (1) ESG application requesting a total \$39,990. As part of the application process, in preparation of the Action Plan, the City contracted a third party to collaborate with City Staff as the Technical Review Committee for review of the ESG applications. Each application was reviewed two times, once for completeness and HUD eligibility and once for completion of the City's formal evaluation form. Return applicant's prior performance in terms of meeting their established goals, expenditure and administrative requirements were evaluated with the input of City's grant management staff. The applications received by the Technical Review Committee were presented to the City Council at a Public Hearing held on April 18, 2023. In line with the City's policies and objectives, the final project selections shall be made by the City Council via final Public Hearings.

4. If the jurisdiction is unable to meet the homeless participation requirement in 24 CFR 576.405(a), the jurisdiction must specify its plan for reaching out to and consulting with homeless or formerly homeless individuals in considering policies and funding decisions regarding facilities and services funded under ESG.

The homeless requirements under 24 CFR 576.405(a) and 91.220 (1)(4) (iv) indicate that the City's policy making entity must have at least one homeless or formerly homeless individual on its panel. The City contends that it has met the homeless participation requirement via the consultation process with the CoC. The CoC has a member who is formally homeless and an active participant.

5. Describe performance standards for evaluating ESG.

The City shall work with the one (1) ESG subrecipient to form the appropriate performance standards customized for the specific ESG activity being carried out. These agreed upon standards will be consistent with ESG regulations, the City's 2018-2023 Consolidated Plan, and the adopted ESG written standards. The ESG performance standards shall be included in the subrecipient's FY 23-24 grant agreement. Because ESG is a newer program for Moreno Valley, the City fully expects that the performance standards will evolve over time. For now, the City shall continue to consult with the CoC members to discuss the ESG program including performance standards.

Annual Action Plan

AP-15 Expected Resources – 91.220(c) (1,2)

Introduction

For FY 2023-2024 the city of Moreno Valley anticipates the resources noted in Table 58 -*Expected Resources*

Anticipated Resources

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Remainder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	Public - Federal	Acquisition; Admin and Planning; Economic Development; Housing; Public Improvements; Public Services	\$1,979,019	\$0	\$421,190	\$2,400,209	\$7,520,981	A formula-based program that annually allocates funds to metropolitan cities, urban counties, and states for a wide range of eligible housing and community development activities
HOME	Public - Federal	Acquisition; Homebuyer Assistance; Homeowner Rehab; Multifamily Rental New Construction; Multifamily Rental Rehab; New Construction for Ownership; TBRA	\$755,989	\$0	\$1,953,951	\$2,709,940	\$3,019,011	A formula-based program that provides allocations to states and units of general local governments, known as participating jurisdictions. Its purpose is to retain and expand the supply of affordable housing principally for low- and extremely low-income families through housing rehabilitation, new construction, first-time home buyer financing, and rental assistance

ESG	Public - Federal	Conversion and Rehab for Transitional Housing; Financial Assistance; Overnight Shelter; Rapid Re-Housing (rental assistance); Rental Assistance Services; Transitional Housing	\$169,365	\$0	\$0	\$169,365	\$675,635	A formula -based program that allocates funds to states, metropolitan cities, and urban counties to support emergency shelters and other assistance for homeless individuals and families.
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Table 53 - Expected Resources – Priority Table

Explain how federal funds will leverage those additional resources (private, state, and local funds), including a description of how matching requirements will be satisfied.

The City and HUD share an interest in leveraging HUD resources to the maximum extent feasible to address priority needs and associated goals. Volunteer services and private donations provide additional resources to leverage CDBG funds for public service activities.

In the past, Moreno Valley has actively leveraged its affordable housing activities, mostly with Redevelopment Set-aside funds. As the Redevelopment Agency was dissolved, the City will continue its efforts to leverage activities with other available resources. Some potential leveraging resources are listed below:

- Low-income Housing Tax Credit (LIHTC): The California Tax Credit Allocation Committee (TCAC) allocates federal and state tax credits to affordable housing projects. Corporations provide equity to build the projects in return for the tax credits.
- Affordable Housing Sustainable Communities Housing Program: AHSC directs investments to historically under invested communities, giving more Californians access to opportunity. At least 50% of AHSC funding is required by state law to be allocated to affordable housing and projects in, or that provide a benefit to, disadvantaged communities.

- **Housing Choice Vouchers:** The Section 8 rental voucher program provides rental assistance to help very low-income families afford decent, safe, and sanitary rental housing. The County of Riverside Housing Authority pays the owner a portion of the rent (a housing assistance payment (HAP)) on behalf of the family. There are 957 City households currently receiving Section 8 housing vouchers.
- **Mortgage Credit Certificate Program:** Income tax credits are available to first time homebuyers to buy new or existing single-family housing. Riverside County administers program on behalf of jurisdictions in the County. A Mortgage Credit Certificate (MCC) entitles qualified home buyers to reduce the amount of their federal income tax liability by an amount equal to a portion of the interest paid during the year on a home mortgage.

Matching Requirements: Entitlement cities receiving HOME funds are required to contribute a 25% match of non-HOME funds for every dollar of HOME funds spent. The HOME statute also provides a reduction of the matching contribution under three conditions: 1. Fiscal distress, 2. Severe fiscal distress, and 3. presidential disaster declarations. Moreno Valley has been identified by HUD as a fiscally distressed jurisdiction for several consecutive years and has been granted a 100 percent match reduction. The City anticipates that the ‘fiscally distressed’ classification to continue through the Annual Action Plan period.

The Emergency Solutions Grant program has a 100% match requirement that can be met as a dollar for dollar or with in kind services. During the FY 2023-2024 application process, the City has requested that ESG applicants be prepared to provide the match that would equal amounts of cash or in-kind services.

If appropriate, describe publicly owned land or property located within the jurisdiction that may be used to address the needs identified in the plan.

Current land holdings that may be available for affordable housing developments include:

- Day/Alessandro 8.15 acres
- Fir/Heacock 0.90 acres
- JFK/Elm 0.17 acres
- Sheila/Perris 0.18 acre

AP-20 Annual Goals and Objectives

Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Capital Improvement Activities	2023	2024	Non-Housing Community Development	Target Areas	Capital Improvement Activities	CDBG: \$TBD	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: TBD Persons Assisted
2	Fair Housing Activities	2023	2024	Public Service	Citywide	Housing Discrimination	CDBG: \$TBD	TBD Persons Assisted
3	Public Services Activities	2023	2024	Public Service	Citywide; Target Areas	Public Service	CDBG: \$TBD	TBD Persons Assisted
4	Homeless/Homelessness Prevention Activities	2023	2024	Homeless	Citywide	Homelessness	CDBG: \$TBD ESG: \$TBD	TBD Persons Assisted TBD Persons Assisted
5	Housing and Neighborhood Improvement Activities	2023	2024	Housing	Target Areas	Substandard Housing	HOME: \$TBD	TBD Households Assisted
6	Planning and Administration	2023	2024	Program Administration	Citywide	Planning and Administration	CDBG: \$395,803 ESG: \$12,702 HOME: \$75,598	Other: 0

Table 54 – Goals Summary

Goal Descriptions

1	Goal Name	Capital Improvement Activities
	Goal Description	Acquisition, design, construction, and installation of needed public facilities and improvements located in CDBG income eligible Target Areas where infrastructure is missing or substandard. Public facilities and improvements may include ADA-compliant ramps and sidewalk improvements, storm drains, and water and sewer lines. Improvements shall facilitate pedestrian activity, eliminate flooding, and provide for safer streets within the Target Areas.
2	Goal Name	Fair Housing Activities
	Goal Description	The promotion of housing choice and support of state and federal fair housing laws to ensure that all residents have access to a decent home in a suitable living environment in the City. Fair Housing activities are met by promoting and affirmatively furthering equitable housing opportunities through education, counseling, enforcement, and training.
3	Goal Name	Public Services Activities
	Goal Description	Improving the quantity and quality of public services, principally for low-and- moderate income persons, including the homeless, elderly, and disabled. The following services are identified by order of priority: <ul style="list-style-type: none"> 1. ‘Basic Needs’ Related Social Services Programs (such as but not limited to emergency food, shelter (homelessness), and utility assistance) 2. Community Public Safety Programs 3. Programs offering Low-Cost Transportation 4. Employment Services/Programs and Job (Skills) Training 5. Free/Low-Cost programs for School-Aged Youth
4	Goal Name	Homeless/Homelessness Prevention Activities

	Goal Description	Improve the quality of life for the city’s homeless and those threatened with homelessness by extending emergency services aimed at assisting, protecting, and improving the living conditions and ultimately stabilizing the housing situation of those individual(s).
	Goal Name	Housing and Neighborhood Improvement Activities
5	Goal Description	Conserving and improving housing stock through rehabilitation of units occupied by low-and-moderate income households. Activities are designed to: (1) improve existing substandard or deteriorated housing stock that does not meet building, safety, or fire code and (2) achieve the goals identified in the City’s Consolidated Plan.
	Goal Name	Planning and Administration
6	Goal Description	Overall program management, coordination, monitoring, and evaluation of projects funded by CDBG, HOME and ESG funds and the preparation of the Annual Action Plans and CAPERs.
	Goal Description	Restoring and preserving properties formally designated as historic structures.

AP-35 Projects – 91.220(d)

Introduction

The City of Moreno Valley has selected a variety of proposed activities and activities aimed at meeting the goals and priority needs established in the Consolidated Plan. For HOME, the City has allocated the allowable max of 10% Administration to be utilized for staffing and administration. The mandatory 15% CHDO set aside has also been allocated. The remaining funds will be used to fund three different Housing and Neighborhood Improvement Activities. The City has a balance of \$365,825 in unencumbered funds that it will allocate later in the fiscal year.

For ESG, the City has allocated the allowable max of 7.5% Administration to be utilized for staffing and administration. The city will fund one Neighborhood Improvement Activity. The City have a balance of \$116,673 in unencumbered funds that it will allocate later in the fiscal year.

For CDBG, the City has allocated the maximum 15% Public Service cap for FY 2023-24. The 20% Administration cap will be utilized for staffing and administration. The remaining 65% will fund Neighborhood Improvements and Public (Street) Improvements.

Projects

#	Project Name
1	HOME - PROGRAM ADMINISTRATION
2	CHDO SET ASIDE - 2023
3	EUCALYPTUS SINGLE FAMILY HOMES FOR SALE TO 80% AMI, PREFERENCES FOR US VETERANS
4	HABITAT FOR HUMANITY - CRITICAL HOME REPAIR
5	NHSIE BUILDING BLOCKS: MORENO VALLEY
6	ESG – PLANNING AND ADMINISTRATION
7	REBUILD IE
8	CDBG – PLANNING AND ADMINISTRATION
9	BUILDING UP LIVES FOUNDATION – FREE MARKET PROJECT WITH COMMUNITY FOOD BOOTHS
10	FAMILY SERVICES ASSOCIATION – SENIOR NUTRITION PROGRAM
11	JUNIOR LEAGUE OF RIVERSIDE - DIAPER BANK OF THE INLAND EMPIRE
12	MORENO VALLEY SHERIFF’S DEPARTMENT – POP & CSU TARGETED COMMUNITY BENEFIT
13	RIVERSIDE AREA RAPE CRISIS CENTER – BUILDING SAFE COMMUNITIES
14	FRIENDS OF MORENO VALLEY SENIOR CENTER – MOVAN SENIOR TRANSPORTATION PROGRAM
15	BEAUTIFUL MINDS YOUTH ENTREPRENEURSHIP & EMPLOYMENT
16	WEECARE INC – BOOST (BUSINESS OPERATION & OPTIMIZATION SUPPORT TOOLS)
17	ASSISTANCE LEAGUE OF RIVERSIDE – OPERATION SCHOOL BELL
18	OPERATION SAFE HOUSE – EMERGENCY SHELTER FOR YOUTH
19	VOICES FOR CHILDREN – COURT APPOINTED SPECIAL ADVOCATE (CASA) PROGRAM
20	FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY – ANTI-DISCRIMINATION AND LANDLORD TENANT COUNSELING
21	NEIGHBORHOOD HOUSING SERVICES OF THE INLAND EMPIRE – PROJECT GROW: MORENO VALLEY
22	CALIFORNIA DRUG CONSULTANTS, INC – INTEGRATED CARE REVITALIZATION PROJECT
23	PAVEMENT REHABILITATION FOR VARIOUS LOCAL STREETS
24	GRID ALTERNATIVES – CITY OF MORENO VALLEY LOW-INCOME ENERGY ASSISTANCE PROGRAM
25	INLAND COMPASSION – MORENO VALLEY SANCTUARY
26	MARY ERICKSON COMMUNITY HOUSING – FIR-LASSELLE PERMANENT SUPPORTIVE - TRANSITIONAL HOUSING

Table 55 – Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs.

Moreno Valley seeks to meet the federal national objectives of (1) providing benefits to the low and moderate income, (2) removing areas of slum and blight, and (3) meeting urgent or emergency community needs. The City also seeks to prioritize in a way that can assist goals set by the City Council including Revenue Diversification & Preservation, Public Safety, Positive Environment Community Image, and Neighborhood Pride & Cleanliness. Every year, in accordance with HUD’s requirements, Moreno Valley

re-evaluates and updates its program specific Objectives and Policies to ensure they adequately reflect the current needs of the community. The updated Objectives and Policies must then be adopted at the local level by the City Council for the upcoming program year. CDBG, HOME, and ESG Objectives and Policies primarily focus on: (1) defining the City’s funding priorities, (2) offering activity selection criteria, and (3) providing guidance for staff when reviewing and recommending programs and activities for funding.

AP-38 Project Summary

Project Summary Information

1	Project Name	HOME - PROGRAM ADMINISTRATION
	Target Area	City Wide
	Goals Supported	Planning and Administration
	Needs Addressed	Planning and Administration
	Funding	HOME: \$75,598
	Description	Comprehensive planning and administration of the HOME grant program.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	N/A
	Location Description	14177 Frederick St., Moreno Valley, CA 92552
	Planned Activities	Administration of the HOME program including project management, various reporting, research, environmental reviews, completion of the Annual Action Plan, preparation of the CAPER report, on-site monitoring, etc.
2	Project Name	CHDO SET ASIDE - 2023
	Target Area	CDBG Target Area(s)
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing

	Funding	HOME: \$113,398
	Description	Mandatory 15% set-aside
	Target Date	TBD
	Estimate the number and type of families that will benefit from the proposed activities	TBD
	Location Description	TBD
	Planned Activities	Mandatory reservation of 15% annual HOME grant for a CHDO project (to be identified). The City plans to reach out to local CHDO's and attempt to successfully establish or research viable projects for low- moderate income households.
3	Project Name	EUCALYPTUS SINGLE FAMILY HOMES FOR SALE TO 80% AMI, PREFERENCES FOR US VETERANS
	Target Area	CDBG Target Area(s)
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	HOME: \$TBD
	Description	New construction of seven (7) detached single family homes for sale to up to 80% Area Median Income (AMI) first time homebuyers with a preference for US Veterans and/other groups on the City-owned lot at Eucalyptus/Heacock.
	Target Date	TBD
Estimate the number and type of families that will benefit from the proposed activities	31 Persons Assisted	

	Location Description	City-owned lot at Eucalyptus/Heacock.
	Planned Activities	Funds will be used for construction, development subsidies and down payment loan assistance for the homebuyers.
4	Project Name	HABITAT FOR HUMANITY - CRITICAL HOME REPAIR
	Target Area	Citywide
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	HOME: \$TBD
	Description	The Critical Home Repair program (CHR) is a one-time home preservation service that offers interior and exterior repairs designed to assist homeowners living in a single-family home or mobile home secured to the permanent foundation as their primary residence within the City limit of Moreno Valley. The interior repairs consist of electrical, plumbing, flooring, wall repairs, kitchen repairs, termite work, air conditioning, insulation, bath repairs, heating and furnaces, ceiling repairs, etc. The exterior maintenance includes replacement or repairs of roofing, house trims, siding, awnings, steps, entrance, door, windows, porch deck, handicap access ramps, weatherization, tree removal, and any other maintenance to ensure health, safety and code enforcement compliance.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	15 households assisted
	Location Description	15 households will be assisted throughout the citywide

		limits.
	Planned Activities	Units will be rehabilitated to ensure health, safety, and code enforcement compliance. These may include activities to repair or replace the interior or exterior electrical, plumbing, floor, roof, etc.
5	Project Name	NHSIE BUILDING BLOCKS: MORENO VALLEY
	Target Area	Target Area(s)
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	HOME: \$TBD
	Description	NHSIE's Build Blocks is a rental and homeownership development for low-moderate residents in Moreno Valley.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	24 households assisted
	Location Description	TBD
	Planned Activities	Using the community land trust model, NHSIE will use HOME funds to acquire land in the city and for pre-development cost.
6	Project Name	ESG – PLANNING AND ADMINISTRATION
	Target Area	City Wide
	Goals Supported	Planning and Administration
	Needs Addressed	Planning and Administration

	Funding	ESG: \$12,702
	Description	Comprehensive planning and administration of the ESG grant program.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	N/A
	Location Description	14177 Frederick St., Moreno Valley, CA 92552
	Planned Activities	Administration of the ESG program including project management, various reporting, research, environmental reviews, completion of the Annual Action Plan, preparation of the CAPER report, on-site monitoring, etc.
7	Project Name	REBUILD IE
	Target Area	Citywide
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	ESG: \$TBD
	Description	The purpose of NHSIE's Rebuild IE initiative is to support residents achieve housing stability.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	200 Persons Assisted
	Location Description	Citywide
	Planned Activities	Through education courses, 1-1 counseling and financial assistance the residents of Moreno Valley will be

		introduced to a step-by-step process designed to equip them with the necessary tool to avoid eviction/homelessness and being a journey toward achieving the dream of homeownership.
8	Project Name	CDBG – PLANNING AND ADMINISTRATION
	Target Area	City Wide
	Goals Supported	Planning and Administration
	Needs Addressed	Planning and Administration
	Funding	CDBG: \$395,803
	Description	Comprehensive planning and administration of the CDBG grant program.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	N/A
	Location Description	14177 Frederick St., Moreno Valley, CA 92552
	Planned Activities	Administration of the CDBG program including project management, various reporting, research, environmental reviews, completion of the Annual Action Plan, preparation of the CAPER report, on-site monitoring, etc.
9	Project Name	BUILDING UP LIVES FOUNDATION – FREE MARKET PROJECT WITH COMMUNITY FOOD BOOTHS
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD

	Description	The Free-Market Project will be monthly at a central location to add additional products to include but not limited to personal hygiene, cleaning products, food items, and clothing.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	2,500 Persons Assisted/Month
	Location Description	Central location
	Planned Activities	The Free-Market Project will be monthly at a central location to add additional products to include but not limited to personal hygiene, cleaning products, food items, and clothing.
10	Project Name	FAMILY SERVICES ASSOCIATION – SENIOR NUTRITION PROGRAM
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Family Service Association (FSA) Senior Nutrition Program provides seniors with one nutritionally balanced meal Monday- Friday.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	435 Persons Assisted

	Location Description	Services will be provided by the Family Services Association primarily located at the City of Moreno Valley Senior Center.
	Planned Activities	Family Service Association (FSA) Senior Nutrition Program provides seniors with one nutritionally balanced meal Monday - Friday at the Moreno Valley Senior Center. Meals are also provided through an in- home delivery service to seniors who are unable to the center because of illness, disability, or lack of transportation
11	Project Name	JUNIOR LEAGUE OF RIVERSIDE - DIAPER BANK OF THE INLAND EMPIRE
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	The Diaper Bank of the Inland Empire provides diapers/wipes to Riverside and San Bernardino County families with limited access to basic needs.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	122 Persons Assisted
	Location Description	TBD
	Planned Activities	The Diaper Bank of the Inland Empire provides diapers/wipes to Riverside and San Bernardino County families with limited access to basic needs.
12	Project Name	MORENO VALLEY SHERIFF'S DEPARTMENT – POP & CSU TARGETED COMMUNITY BENEFIT

	Target Area	Target Areas
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	The CDBG grant funds will be used to provide added enforcement support through overtime hours worked in the CDBG target areas.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	TBD
	Location Description	The service area for the project will be the designated CDBG areas within the city of Moreno Valley
	Planned Activities	The overall purpose is to reduce crime within the areas, remove blighted conditions, and improve quality of life for the community. The officers will acquaint themselves with the apartment managers and residents and will work closely with them to forge improved relations and reduce crime. Furthermore, funding will used for overtime to provide training for the Citizens Patrol and Volunteer/Explorer Programs.
13	Project Name	RIVERSIDE AREA RAPE CRISIS CENTER – BUILDING SAFE COMMUNITIES
	Target Area	CDBG Target Areas
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD

	Description	Riverside Area Rape Crises Center (RARCC) Safe Communities Project is a community outreach program to promote health and wellness within families and eliminate the prevalence of gender-based violence in low-to-moderate income communities. Program objectives have additionally been expanded to include gender-based violence prevention, family resiliency, and the ending of generational cycles of trauma.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	2,600 Persons Assisted
	Location Description	Program delivery will be accomplished through community-based workshops and presentations at Moreno Valley partner sites.
	Planned Activities	Riverside Area Rape Crises Center (RARCC) Safe Communities Project is a community outreach program to promote health and wellness within families and eliminate the prevalence of gender-based violence in low-to-moderate income communities. Program objectives have additionally been expanded to include gender-based violence prevention, family resiliency, and the ending of generational cycles of trauma.
14	Project Name	FRIENDS OF MORENO VALLEY SENIOR CENTER – MOVAN SENIOR TRANSPORTATION PROGRAM
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD

	Description	MoVan is a transportation van for twelve passengers plus 2 wheelchairs, provided Monday through Friday. The MoVan is a safe, convenient form of transit service specially designed to meet mobility needs of Moreno Valley seniors 60 years or older and disabled adult residents
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	180 Persons Assisted
	Location Description	Rides will be offered citywide.
	Planned Activities	MoVan transports curb-to-curb to our Senior Community Center as well as to medical/dental/optical appointments, grocery shopping, food distribution pickups and professional service appointments
15	Project Name	BEAUTIFUL MINDS YOUTH ENTREPRENEURSHIP & EMPLOYMENT
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Assist with removing the red tape and educational hurdles our young entrepreneurs and employment seekers are challenged with when trying to jump start their future in business and employment goals. BME is beneficial serving the community by empowering youth with knowledge that will allow them to become self-sufficient and capable of living a quality lifestyle. Training

		15-30 students in 12-week blocks.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	90-120 Persons Assisted
	Location Description	TBD
	Planned Activities	Assist with removing the red tape and educational hurdles our young entrepreneurs and employment seekers are challenged with when trying to jump start their future in business and employment goals. BME is beneficial serving the community by empowering youth with knowledge that will allow them to become self-sufficient and capable of living a quality lifestyle. Training 15-30 students in 12-week blocks.
16	Project Name	WEECARE INC – BOOST (BUSINESS OPERATION & OPTIMIZATION SUPPORT TOOLS)
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	WeeCare’s BOOST program provides technical assistance and business support to childcare providers who run home daycares.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	1,102 Persons Assisted

	Location Description	TBD
	Planned Activities	WeeCare’s BOOST program provides technical assistance and business support to childcare providers who run home daycares.
17	Project Name	ASSISTANCE LEAGUE OF RIVERSIDE – OPERATION SCHOOL BELL
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Operation School Bell is a program provided to elementary, middle, and high school students with a goal of assisting them in removing barriers to learning. The program provides new school clothes and dental kits to homeless and economically disadvantaged children.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	375 Persons Assisted
	Location Description	Operation School Bell is available to students attending a school in the Moreno Valley School District, as well as students in the Val Verde School District who reside in Moreno Valley.
	Planned Activities	The program provides new school clothes and dental kits to homeless and economically disadvantaged children.
18	Project Name	OPERATION SAFE HOUSE – EMERGENCY SHELTER FOR YOUTH
	Target Area	Citywide

	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Direct services will be provided to youth who enter the emergency shelter.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	20 Persons Assisted
	Location Description	Services will be provided to run away, homeless, at-risk youth and their families from the city of Moreno Valley by Operation Safehouse primarily located at 9685 Hayes Street, Riverside, CA.
	Planned Activities	Direct services will be provided to youth who enter the emergency shelter.
19	Project Name	VOICES FOR CHILDREN – COURT APPOINTED SPECIAL ADVOCATE (CASA) PROGRAM
	Target Area	Citywide
	Goals Supported	Public Services Activity
	Needs Addressed	Public Services Activity
	Funding	CDBG: \$TBD
	Description	Voices for Childrens Court Appointed Special Advocate (CASA) program addresses the needs of abused and neglected City of Moreno Valley youth in foster care by providing them with the comprehensive, individualized advocacy of a CASA volunteer in court and throughout the community.

20	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	15 Persons Assisted
	Location Description	The CASA program services will be delivered directly to the youth throughout the city of Moreno Valley.
	Planned Activities	Voices for Childrens Court Appointed Special Advocate (CASA) program addresses the needs of abused and neglected City of Moreno Valley youth in foster care by providing them with the comprehensive, individualized advocacy of a CASA volunteer in court and throughout the community.
	Project Name	FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY – ANTI-DISCRIMINATION AND LANDLORD TENANT COUNSELING
	Target Area	Citywide
	Goals Supported	Public Service Activities
	Needs Addressed	Housing Discrimination
	Funding	CDBG: \$TBD
	Description	The Fair Housing Council of Riverside County, Inc. (FHRC) proposes to offer a full menu of fair housing services which affirmatively address and promote fair housing rights and obligations as defined and articulated under the Federal Fair Housing Act and the California State Law Enactments under the Rumford and Unruh Civil Rights Acts.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	4,000 Persons Assisted

	Location Description	Fair Housing Council of Riverside County is available to persons in the City of Moreno Valley.
	Planned Activities	The Fair Housing Council of Riverside County, Inc. (FHCRC) proposes to offer a full menu of fair housing services which affirmatively address and promote fair housing rights and obligations as defined and articulated under the Federal Fair Housing Act and the California State Law Enactments under the Rumford and Unruh Civil Rights Acts.
21	Project Name	NEIGHBORHOOD HOUSING SERVICES OF THE INLAND EMPIRE – PROJECT GROW: MORENO VALLEY
	Target Area	Citywide
	Goals Supported	Public Service Activities
	Needs Addressed	Housing Discrimination
	Funding	CDBG: \$TBD
	Description	Project Grow is a program that will increase affordable housing supply, improve distressed neighborhoods, decrease blight and slums as well as provide housing stability to both potential renters and current homeowners. Project Grow includes NHSIE’s ADU technical assistance program, led by a HUD certified counselor they’ll walk homeowners through a step-by-step process to preserve their property by adding an additional unit on their property. NHSIE will encourage the homeowner to rent at a below market to support future renters.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	50 Persons Assisted

	Location Description	Citywide
	Planned Activities	Project Grow is a program that will increase affordable housing supply, improve distressed neighborhoods, decrease blight and slums as well as provide housing stability to both potential renters and current homeowners. Project Grow includes NHSIE’s ADU technical assistance program, led by a HUD certified counselor they’ll walk homeowners through a step-by-step process to preserve their property by adding an additional unit on their property. NHSIE will encourage the homeowner to rent at a below market to support future renters.
22	Project Name	CALIFORNIA DRUG CONSULTANTS, INC – INTEGRATED CARE REVITALIZATION PROJECT
	Target Area	Target Areas
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	CDBG: \$TBD
	Description	This project is proposing the renovation of its existing 20-year Residential Care Facilities for the Elderly to better serve its 100% population of Elderly, many of whom are disabled, to provide more dignified living conditions. The proposed project will include renovations of the common areas and shared living spaces for all four of the existing on-site residential care facilities.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	128 Person Assisted

	Location Description	14265, 14295,14315,14345 Nason St, Moreno Valley, CA 92555
	Planned Activities	This project is proposing the renovation of its existing 20-year Residential Care Facilities for the Elderly to better serve its 100% population of Elderly, many of whom are disabled, in order to provide more dignified living conditions. The proposed project will include renovations of the common areas and shared living spaces for all four of the existing on-site residential care facilities.
23	Project Name	PAVEMENT REHABILITATION FOR VARIOUS LOCAL STREETS
	Target Area	Target Areas
	Goals Supported	Capital Improvement Activities
	Needs Addressed	Capital Improvement Activities
	Funding	CDBG: \$TBD
	Description	This project will provide pavement rehabilitation for local streets within the City's HUD-CDBG target areas
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	This project will approximately assist 908 persons.
	Location Description	This project will potentially benefit City residents in the HUD-CDBG Low/Mod Census Tracts.
	Planned Activities	The project is to improve roadway infrastructure and extend the service life of street pavement while enhancing safety and aesthetic appearance of various communities within HUD CDBG target areas
	Project Name	GRID ALTERNATIVES – CITY OF MORENO VALLEY LOW-

24		INCOME ENERGY ASSISTANCE PROGRAM
	Target Area	Citywide
	Goals Supported	Housing and Neighborhood Improvement Activities
	Needs Addressed	Substandard Housing
	Funding	GRID Alternatives Inland Empire will install solar electric systems for eligible Moreno Valley, low-income homeowners earning no more than 80% of AMI.
	Description	CDBG: \$TBD
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	40 Persons Assisted
	Location Description	Citywide
	Planned Activities	GRID Alternatives Inland Empire will install solar electric systems for eligible Moreno Valley, low-income homeowners earning no more than 80% of AMI.
25	Project Name	INLAND COMPASSION – MORENO VALLEY SANCTUARY
	Target Area	Target Area
	Goals Supported	Health, Safety, and Public Welfare
	Needs Addressed	Health, Safety, and Public Welfare
	Funding	CDBG: \$TBD
	Description	The purpose of the Moreno Valley Sanctuary is to provide a safe and consistent place (gated and fenced parking lot with outdoor kitchen and restroom) for individuals to sleep in their vehicles. They will be able to sleep with less worry, use the restroom, cook food, build

		a camaraderie with the other residents, get needed supplies, and feel at home until they transition into a place they call home.
	Target Date	6/30/2024
	Estimate the number and type of families that will benefit from the proposed activities	60 Persons Assisted
	Location Description	TBD
	Planned Activities	The Moreno Valley Sanctuary will allow the city to get a better-unhoused count, provide case-management for housing placement, will transition 60 individuals into housing in one fiscal year.
26	Project Name	MARY ERICKSON COMMUNITY HOUSING – FIR-LASSELLE PERMANENT SUPPORTIVE -TRANSITIONAL HOUSING
	Target Area	Target Area
	Goals Supported	Homeless/Homelessness Prevention Activities
	Needs Addressed	Homeless/Homelessness Prevention Activities
	Funding	CDBG: \$TBD
	Description	Applicant proposes to acquire two sets of vacant lots both privately and City-owned on Fir Ave (60 units). and Lasselle St. (52 units) for future 112 units of permanent supportive-transitional housing (PSH-T) for families, couples, individuals, and Moreno Valley College students at risk of homelessness. CDBG funds will be used for land acquisition and PSH-T in-take services.
	Target Date	6/30/2024

Estimate the number and type of families that will benefit from the proposed activities	158 Persons Assisted
Location Description	Applicant proposes to acquire two sets of vacant lots both privately and City-owned on Fir Ave (60 units). and Lasselle St. (52 units)
Planned Activities	Applicant will turn-key project using innovative, significantly lower cost and rapid deployment construction method LifeArk to owner-operator non-profit, The Illumination Foundation (TIF). CDBG funds will be used for land acquisition and PSH-T in-take services.

AP-50 Geographic Distribution – 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed.

The CDBG Target Areas consist of census tracts within the City that are qualified as having a population of 51% or more low to moderate income residents.

In February 2019, Notice CPD 19-02 was released to publicize the new Low and Moderate- Income Summary Data (LMISD), based on the 2015 America Community Survey (ACS). Commencing July 1, 2021, the City formally adjusted and adopted its Target Area Maps to reflect most recent data released.

Geographic Distribution

Target Area	Percentage of Funds
CDBG Target Area	32%
Citywide	68%

Table 56 - Geographic Distribution

Rationale for the priorities for allocating investments geographically.

When determining the geographic locations where Moreno Valley will allocate their investments, the city staff consider if the activity or program will physically be located within an already designated CDBG Target Area, and in line with whether the program will directly benefit the low-to- moderate income population in that area. Poverty levels act as a measure of need for an area, providing staff with insight on the state of the population within that area and allow City representative to fund services accordingly. City representative also take public demand into account, recommendations from other city departments (such as Capital Activities, or the Police Department), reports from CDBG subrecipients which track referrals and measure trends in service levels, recommendations of other local entities like the County partners (the Continuum of Care, Department of Social Services, local Housing Authority, Economic Development Agency) and local non-profits.

Discussion

Moreno Valley utilizes geographic distribution designations that further describe where the City will focus its programs. An activity can be designated as serving either: (1) 'Citywide", or (2) 'in the CDBG Target Areas'. "Citywide' is a designation used for programs that offer services to the entire community. Many public programs provide services to the entire City, the nature of these program services is often to exclusively serve low-to-moderate income persons. If a program is designated as 'CDBG Target Area' it is confined exclusively to the CDBG Target Area. In general, CDBG Target Areas typically include older sections of the City where much of the building stock and infrastructure is deteriorated or fails to meet current standards. Many structures need minor or major rehabilitation with some structures in need of extensive reconstruction. The areas lack adequate drainage systems, water lines, street lighting, and street improvements.

AP-55 Affordable Housing – 91.220(g)

Introduction

The City plans to utilize all programs available (whether City, County, State, or Federal) to meet the affordable housing needs of the community. For example, low-income households seeking multi-family rental opportunities will be assisted through the City’s HOME and Neighborhood Stabilization (NSP) programs. HOME offers a variety of activities aimed at providing affordable housing opportunities. The NSP works exclusively to rehabilitate foreclosed or vacant properties in the community and convert them into affordable housing opportunities for the qualified low-income families.

One Year Goals for the Number of Households to be Supported	
Homeless	0
Non-Homeless	20
Special-Needs	0
Total	20

Table 57 - One Year Goals for Affordable Housing by Support Requirement

One Year Goals for the Number of Households Supported Through	
Rental Assistance	0
The Production of New Units	0
Rehab of Existing Units	20
Acquisition of Existing Units	0
Total	20

Table 58 - One Year Goals for Affordable Housing by Support Type

Discussion

Through the Housing Authority of the County of Riverside (HACR), the City can offer its residents affordable housing through the County’s Public Housing programs. HACR administers and manages approximately 1,100 Section 8 properties and 66 Public Housing units in Moreno Valley.

AP-60 Public Housing – 91.220(h)

Introduction

The Housing Authority of Riverside County (HACR) addresses the public housing needs of the cities within Riverside County. The Public Housing Program is intended to provide decent, safe, and sanitary housing to low and moderate-income families, seniors, and persons with disabilities.

Actions planned during the next year to address the needs to public housing.

In FY 2021, HUD reported there were approximately 8,500 households who received housing choice vouchers countywide with approximately 1,000 for Moreno Valley residents who received Housing Choice Vouchers (or Section 8). All Voucher recipients were below 50% of the area median income and approximately 75% of the recipients were below 30% of the area median income. At the time the countywide Section 8 waiting list had approximately 68,000 families. Based on the large numbers of families waiting for Section 8 assistance, the City supports the HACR goal to: expand the supply of assisted housing by applying for additional rental vouchers via annual competitions for the U.S. Department of Housing and Urban Development (HUD) affordable housing funding available to Public Housing Authorities; improve the quality of assisted housing; leverage private or other public funds to create additional housing opportunities; and expand and promote self-sufficiency programs. The City will actively pursue opportunities for local affordable housing activities as well as non-housing public service programs that contribute to the overall affordable housing needs of the community and eases the financial burden of its struggling, low-income residents. To further collaborate, the City of Moreno Valley will continue to review the Riverside County Agency's Action Plan and monitor the affordable housing needs of the area. The City reviews proposed development sites, the comprehensive plan, and any proposed demolition or disposition of public housing developments.

Actions to encourage public housing residents to become more involved in management and participate in homeownership.

The Riverside County Housing Authority encourages public housing residents to become more involved in management and to participate in homeownership opportunities through its Public Housing Resident Initiatives (PHRI). The Riverside County Housing Authority seeks to facilitate the successful transition of residents from public housing residency to economic independence and/or from welfare-dependence to increased earning capacity or sustained work. This Initiative builds upon the efforts of the local welfare plan and other self-sufficiency efforts of the Housing Authority and targets public housing residents who are receiving welfare assistance. The goals of the PHRI are to reduce welfare dependence by assisting residents in returning to the work force in a job commensurate with their abilities; reduce poverty by assisting residents in increasing their self-sufficiency by enhancing their employment or earning potential; and to increase homeownership among public housing residents. Local partners including public agencies and community-based nonprofits, as well as faith-based organizations provide self-sufficiency services including job training, employment opportunities, computer instruction, etc. The Family Self Sufficiency (FSS) Program was established to assist Section 8 residents and enable families to gain economic

independence from all governmental assistance. Supportive services offered to participating families include:

- Remedial Education and Classroom Training
- Employment Training and Placement
- Counseling/Case Management
- Credit Counseling and Money Management
- Child Care
- Transportation

The Housing Authority has also established a “Homeownership Program” (HP). The HP assists eligible participants in the Section 8 program, who are also participants of the Family-Self Sufficiency Program (FSS) by offering a single down payment assistance grant. To maximize the use of resources available to home seekers, the Housing Authority program also targets families who take part in the Riverside County Economic Development Agency’s (EDA) First Time Home Buyer Program (FTHB). In combination, the HP/FTHB partnership enables families to realize their dream of becoming homeowners by providing them with financial assistance and other resources that they would not normally have access to.

If the PHA is designated as troubled, describe the way financial assistance will be provided or other assistance.

Not applicable.

AP-65 Homeless and Other Special Needs Activities – 91.220(i)

Introduction

The of the City’s highest priorities for the use of grant funds is to address the emergency shelter and housing needs of homeless persons. In the coming year, Moreno Valley will continue to dedicate funding toward homeless services. The City will assist homeless persons with emergency vouchers and other critical support funded through partnership with homeless service providers. It will also continue to subsidize affordable housing development that offers long-term affordable housing opportunities. With the added Emergency Solutions Grant (ESG) entitlement funding, Moreno Valley will offer programs that will help quickly house homeless individuals and prevent loss of housing for those at risk of becoming homeless.

Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs.

In line with the HUD requirements, the City has developed a comprehensive Homeless Strategy that involves reaching out to homeless persons, assessing, and addressing their individual emergency/ housing needs. To reach these individuals, the City extends CDBG funding to a variety of public service subrecipients who in turn provide the direct services including street outreach, case management, housing search assistance, emergency housing/motel vouchers, food, and counseling. These social service programs are often the primary source for referrals and assistance to homeless persons. Most of the homeless population become aware of available programs through word of mouth and seek out services by calling the service provider or traveling to their local office. The City will also provide funds for reporting homelessness assistance through the Riverside County’s Homeless Management Information System (HMIS).

Riverside County has worked with the chronic homeless population for several years through the Mental Health Homeless Intervention Team (HIT) program. The HIT Team actively seeks out homeless persons, throughout Riverside County, who are living on the streets and/or in unsheltered locations. The teams focus on areas of high homeless concentration. Support workers are trained to recognize symptoms of mental illness and substance abuse. Support workers also possess the interpersonal skills necessary to solicit and provide information in a friendly, respectful, non-threatening manner. They are familiar with various community resources that serve the homeless population, both public and private. At a minimum, all homeless persons contacted on the streets are provided with information and referrals to programs relevant to their needs. Once the chronic homeless persons have been identified, and if mentally ill and willing to participate, they are enrolled into a series of programs by the Department of Mental Health.

Addressing the emergency shelter and transitional housing needs of homeless persons.

Addressing the housing needs of the homeless is the primary objective of the ESG program and one of the City's highest priorities for the use of CDBG public service dollars. ESG funding will be allocated to address the emergency shelter and housing needs of homeless persons located in Moreno Valley. The City's ESG program allocation will be used to leverage the homeless prevention efforts originally initiated by CDBG. However, ESG will provide additional funding that will be used to assist, protect, and improve living conditions for the homeless and provide for the following eligible activities:

- Outreach to homeless individuals and families living on the street.
- Improve the number and quality of emergency shelters for homeless individuals and families.
- Help operate these shelters.
- Provide essential services to shelter residents.
- Rapidly re-house homeless individuals and families.
- Prevent families/individuals from becoming homeless.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

The City of Moreno Valley will continue to engage with systems that assists efforts for persons and families to transition to permanent housing and independent living through a variety of resources involving the continued partnerships and financial support to local nonprofit service providers and participation and support to the Riverside County Continuum of Care. Additionally, the Riverside County's Department of Public Social Services (DPSS) is considered the "umbrella" anti-poverty agency for the region. The goal of self-sufficiency for persons can be accomplished by moving poor families out of poverty. DPSS interacts with needy residents on many levels, and assists them through childcare, education, employment, training, health and human services, homelessness, and housing with available mainstream programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services,

employment, education, or youth needs.

The Riverside County CoC has a standing six-year cooperative agreement between various key organizations and agencies that establish county-wide protocols and procedures intended to prevent people from being discharged from public and private institutions (programs) into homelessness. The agreement includes County Mental Health, Veterans, Sheriff's, and Children's Services Independent Living Program, as well as the Southern California Hospital Association, and administrators of the 2-1-1 telephone referral program, Community Connect of Riverside County. With the services made available via ESG funding, Community Connect and other partners can formally register its programs to ensure that the public is referred to appropriate ESG services, among others. City public service providers assists those threatened with homelessness by providing referrals and coordinating with other agencies to locate assistance for the family or individuals. Additionally, Moreno Valley dedicates ESG entitlement funding toward homeless prevention and rapid-re-housing efforts.

DRAFT

AP-75 Barriers to affordable housing – 91.220(j)

Introduction

As a condition of receiving federal funding for the CDBG and HOME programs, cities must certify that it will affirmatively further fair housing as required by the Fair Housing Act. The Act includes policies that ensure that persons are not denied equal opportunities in connection with housing because of their race, color, national origin, religion, disability, sex, or familial status. In compliance, prior to the start of each Consolidated Plan period, Moreno Valley prepares an Analysis of Impediments (AI) to Fair Housing Choice Report. As part of the report, the City of Moreno Valley is required to:

1. Conduct an analysis to identify impediments to fair housing choice within the jurisdiction.
2. Take appropriate actions to overcome the effects of any impediments identified through that analysis; and Maintain records reflecting the analysis and actions in this regard. The AI is a review of impediments or barriers that affect the rights of fair housing choice and serves as a basis for fair housing planning. It provides detailed information to policy makers, administrative staff, housing providers, lenders, and fair housing advocates to assist in building public support for fair housing efforts. In FY 2023-24 the city updated its AI.

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment.

Key components that the city will engage in to ameliorate and/or remove barriers to affordable housing as follows:

- When feasible, consider reducing, waiving, or deferring development fees to facilitate the provision of affordable housing.
- Periodically review and revise City development standards to facilitate quality housing that is affordable to lower and moderate-income households.
- Monitor all regulations, ordinances, departmental processing procedures and fees related to the rehabilitation and/or construction of dwelling units to assess their impact on housing costs.
- Ensure that water and sewer providers are aware of the City's intentions for residential development throughout the City.

AP-85 Other Actions – 91.220(k)

Introduction

Following is a summary of critical components of 'other' necessary actions for the upcoming Consolidated Plan year, including how the City plans to overcome obstacles to meeting underserved needs, create plans to foster and maintain affordable housing, plans to reduce lead-based paint hazards, to reduce the number of poverty-level families, develop institutional structure, and actions planned to enhance coordination between public and private housing and social service agencies.

Actions planned to address obstacles to meeting underserved needs.

The primary obstacle in meeting the needs of underserved communities underserved (low-income families, seniors, homeless, etc.) is the lack of funding available to local public and private agencies. The economic downturn resulted in a decline in federal funding and the elimination of Redevelopment agencies and the associated tax increment/housing set-aside funding. It has also resulted in a decline in funding donations to local non-profits. This loss in revenue has not been fully overcome; however, staff can take the following actions in efforts to address the needs of the City's underserved communities, effectively:

- 1) Continue to establish partnerships with other agencies to better prioritize and utilize resources, conduct more detailed research and citizen participation each year to prioritize the needs of the underserved, seek out additional resources, and apply for grants where there are opportunities.
- 2) Formally adjust the programs Objectives and Policies to reflect the updated prioritization and allocate accordingly; even if it means shifting away from what's been historically funded. Create new programs/temporary emergency programs to address urgent issues.
- 3) Work hand in hand with subrecipients to adjust budgets, services, and restructure programs to better fit the needs of the underserved.

Actions planned to foster and maintain affordable housing.

Homeownership opportunities for low-income households was made available through the City's Single Family Residential Acquisition, Rehabilitated, and Resale (SFR-ARR) component of the Neighborhood Stabilization Program. To date, over 91 affordable single-family units have been rehabilitated for qualified lower-income families. The City of Moreno Valley's affordable housing portfolio includes 29 different multi-family rental activities expected to provide 1,643 low and moderate-income families with affordable housing during FY 2021-22. Lastly, through the Housing Authority of the County of Riverside (HACR), the City is also able to offer its residents affordable housing through the County's Public Housing programs. HACR administers and manages approximately 86 Section 8 properties in Moreno Valley.

Actions planned to reduce lead-based paint hazards.

City Housing Programs

Due to funding cuts, the City had temporarily discontinued three of its consumer loan programs that were impacted by the requirements of lead-based paint disclosure. However, Moreno Valley was able to reinstate the Mobile Home Repair Program and add a Single-Family Home Repair program. Habitat for Humanity, Riverside applied for and has been contracted to administer this HOME funded program. All homeowners participating in this grant program receive a copy of the “Protect Your Family from Lead in Your Home,” a lead-based paint disclosure booklet, and are asked to sign an acknowledgment that is included in the loan application. If the unit was constructed after 1978, an exemption form is prepared and placed in the project file. If the home was constructed prior to 1978, Envirocare Consulting, Inc. is subcontracted to provide a lead-based paint inspection and risk assessment of the property. If the property is found to contain lead-based paint, mitigation measures are incorporated as a part of the revitalization work.

Countywide Lead Hazard Control Program

While the City of Moreno Valley does not currently have a stand-alone lead prevention program, the City will continue to work closely with the County of Riverside to address these issues. The County has adopted a regional strategy to control lead hazards. The County’s strategy thoroughly spells out the control methods used once lead based paint hazards have been identified. It also describes its typical public outreach efforts which include: the distribution of bilingual educational brochures, public presentations, informational booths at the mall and community events, immunization clinics, testing within Target Areas, use of public media for outreach, as well as a “Free Testing Program.”

Actions planned to reduce the number of poverty-level families.

The City strives to reduce the poverty rates of the city’s population and neighborhoods.

Specific actions to reduce poverty are described below:

Provide Job Skills Training to Persons Living in the R/ECAP: The City can fund activities that provide jobs skills training to unemployed persons living in the R/ECAP. A key poverty reducing strategy is to provide appropriate technical education and training to low wage workers and unemployed workers in the labor force.

Increase Participation in Poverty Reducing Programs by Persons Living in the R/ECAP: The City will work to inform families living in the R/ECAP of poverty reducing programs such as the Earned Income Tax Credit (EITC). Research has demonstrated that increasing participation in safety net programs helps to reduce poverty rates.

Provide Job search and Placement Services to Low Wage and Unemployed Workers Living in the R/ECAP and High Poverty Neighborhoods: Annually, the city’s Business Employment Resource Center (BERC) can provide job seekers with access to resources that are necessary to search and acquire employment within the city and surrounding areas. Assistance will be provided with preparing resumes, job applications and job searches as well as one-on-one mock interviews.

Policies to reduce the number of poverty-level families include:

- Anti-Poverty Policy #1: To continue to support and coordinate with public and private efforts aimed at preventing and reducing poverty level incomes.
- Anti-Poverty Policy #2: To conduct outreach with public and private agencies whose mission is to reduce poverty level incomes.
- Anti-Poverty Policy #3: Allocate CDBG public service funds to projects and activities that will help persons and families who have incomes below the poverty level.

Actions planned to develop institutional structure.

The City of Moreno Valley benefits from a solid institutional structure and relationships with various local public and private agencies. The City will continue to work at strengthening its dialogue with Riverside County agencies such as the Departments of Mental Health and Public Social Services, specifically to address regional homeless issues, and staff will continue to serve on the Continuum of Care Consortium which provides opportunities to work with local public and non-profit agencies. The City will maintain open dialogue with the Riverside County Housing Authority and focus on the use of resident initiatives in public housing. The City helped form a Non-Profit Coalition in efforts to increase collaboration amongst service providers and better meet the needs of the community and shall continue to support their efforts. The City will remain a member of the March Joint Powers Authority, created for the repurposing of the March Air Reserve Base. Additionally, the City will continue to coordinate with all the local Chambers of Commerce, as well as administer the Business Roundtables, and Nonprofit Roundtables which encourage communication with professionals from a variety of industries including health care, transportation, education, and other local businesses.

Actions planned to enhance coordination between public and private housing and social service agencies.

The City's goal is to continue to establish collaborative relationships between governmental and social service agencies to assure the effective delivery of services to low-income individuals by maintaining open communication with sub-recipients and other consolidated planning partners; Utilizing technology to share, distribute information, foster and maintain constant contact with community planning partners; and Recommending and participating in committees aimed at filling gaps where they exist.

Program Specific Requirements

AP-90 Program Specific Requirements – 91.220(l)(1,2,4)

Introduction:

Community Development Block Grant Program (CDBG) Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed.	0
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	0
3. The amount of surplus funds from urban renewal settlements.	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan.	0
5. The amount of income from float-funded activities	0
Total Program Income	0

Other CDBG Requirements

1. The amount of urgent need activities	0
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate- income. Specify the years covered that include this Annual Action Plan.	70%

**HOME Investment Partnership Program (HOME)
Reference 24 CFR 91.220(l)(2)**

1. **A description of other forms of investment being used beyond those identified in Section 92.205 is as follows:**
Not applicable. The City does not intend to use HOME funding beyond those noted in Section 92.205.
2. **A description of the guidelines that will be used for resale or recapture of HOME funds when used for homebuyer activities as required in 92.254, is as follows:**
The City normally engages in HOME funded rehabilitation and rental activities not homebuyer activities. However, when homeownership programs were developed under the NSP 3 program, leveraged with HOME, the City ensured that Resale or Recapture Requirements were integrated directly into the Affordable Housing Agreement with the development partner. The requirements were delineated within the Conditions, Covenants, and Restrictions (CC&R) in detail and in accordance with 92.254.
3. **A description of the guidelines for resale or recapture that ensures the affordability of units acquired with HOME funds. See 24 CFR 92.254(a)(4) are as follows:**
Not applicable. The City does not plan to engage in HOME funded acquisition of single-family units as described in 24 CFR 92.254(a)(4).
4. **Plans for using HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds along with a description of the refinancing guidelines required that will be used under 24 CFR 92.206(b), are as follows:**
Not applicable. The City has no plans to refinance existing debt secured by multifamily housing rehabilitated with HOME funds during the upcoming program year FY 2023-2024.

**Emergency Solutions Grant (ESG)
Reference 91.220(l)(4)**

1. Include written standards for providing ESG assistance (may include as attachment)

Per grant requirements, the ESG standards include:

1. Standard policies and procedures for evaluating individuals and family's eligibility for assistance under ESG.
2. Policies and procedures for determining and prioritizing which eligible families and individuals will receive homelessness prevention assistance and which eligible families and individuals will receive rapid re-housing assistance.
3. Policies and procedures for coordination among emergency shelter providers, essential service providers, homelessness prevention and rapid re-housing assistance providers and mainstream service and housing providers.
4. Standards for determining the share of rent and utilities cost that each program participant must pay, if any, while receiving homeless prevention and rapid re-housing assistance.
5. Standards for determining how long a program participant will be provided with rental assistance and whether the amount of that assistance will adjust over time.
6. Standards for determining the type, amount, and duration of housing stabilization and/or relocation services to provide a program participant, including the limits, if any, on the homelessness prevention or rapid re-housing assistance that each program participant may receive, such as the maximum amount of assistance, maximum number of months the program participant receives assistance, or the maximum number of times the program participant may receive assistance.

2. If the Continuum of Care has established centralized or coordinated assessment system that meets HUD requirements, describe that centralized or coordinated assessment system.

The McKinney-Veto Homeless Assistance Act requires that communities operate a Continuum of Care (CoC) program designed to assist homeless persons with housing and/or services with the goal of long-term stability. Riverside County's Department of Public Social Services (DPSS) has been the lead agency in coordinating the CoC including securing membership and ensuring that CoC's various legal responsibilities are met. Current members include the County, various entitlement cities, non-profit/service providers, homeless persons, and members of the public. As a collaborative, the group must assess the needs of the areas homeless and affordable housing needs then develop a regional plan to address them. They also promote a community-wide commitment to ending homelessness, provide for funding for local efforts to address homelessness, and promote effective use of mainstream programs, including designing and operating a software system called the Homeless Management Information System (HMIS) intended to minimize duplication of services.

Due to changing demographics, Moreno Valley is now a direct recipient of ESG entitlement funding. Upon notification of award, the City understood that CoC Consultation was an ESG grant requirement. To comply, Moreno Valley consults with the CoC by sharing ESG funding recommendations issued at the City level and requesting feedback from the full CoC membership.

3. Identify the process for making sub-awards and describe how the ESG allocation available

to private nonprofit organizations (including community and faith-based organizations).

The ESG sub-awards proposed as part of this FY 23-24 Annual Action Plan were selected via the standard annual application process along with the City's CDBG and HOME programs. The City's competitive process includes required public notifications and issuance of a Notice of Funding Availability (NOFA). In efforts to reach as many applicants as possible the City advertised in local publication of general circulation, online, via social media, and through e-mail blasts to interested parties. Moreno Valley also offered an on-line application workshop aimed at providing program information and application assistance. Applications were due January 31, 2023. The efforts resulted in the City receiving one (1) ESG application requesting a total \$39,990. As part of the application process, in preparation of the Action Plan, the City contracted a third party to collaborate with City Staff as the Technical Review Committee for review of the ESG applications. Each application was reviewed two times, once for completeness and HUD eligibility and once for completion of the City's formal evaluation form. Return applicant's prior performance in terms of meeting their established goals, expenditure and administrative requirements were evaluated with the input of City's grant management staff. The applications received by the Technical Review Committee were presented to the City Council at a Public Hearing held on April 18, 2023. In line with the City's policies and objectives, the final project selections shall be made by the City Council via final Public Hearings.

4. If the jurisdiction is unable to meet the homeless participation requirement in 24 CFR 576.405(a), the jurisdiction must specify its plan for reaching out to and consulting with homeless or formerly homeless individuals in considering policies and funding decisions regarding facilities and services funded under ESG.

The homeless requirements under 24 CFR 576.405(a) and 91.220 (1)(4) (iv) indicate that the City's policy making entity must have at least one homeless or formerly homeless individual on its panel. The City contends that it has met the homeless participation requirement via the consultation process with the CoC. The CoC has a member who is formally homeless and an active participant.

5. Describe performance standards for evaluating ESG.

The City shall work with the one (1) ESG subrecipient to form the appropriate performance standards customized for the specific ESG activity being carried out. These agreed upon standards will be consistent with ESG regulations, the City's 2018-2023 Consolidated Plan, and the adopted ESG written standards. The ESG performance standards shall be included in the subrecipient's FY 23-24 grant agreement. Because ESG is a newer program for Moreno Valley, the City fully expects that the performance standards will evolve over time. For now, the City shall continue to consult with the CoC members to discuss the ESG program including performance standards.



City of Moreno Valley

**COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)
HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)
EMERGENCY SOLUTIONS GRANTS PROGRAM (ESG)**

FISCAL YEAR 2023/2024

**APPLICATION REVIEW
AND
FUNDING RECOMMENDATION**

**Public Hearing
May 16, 2023**

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Diamond Bar, CA 91789
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Attachment: Grant Funding Recommendation Booklet FY 2023-24 - DRAFT [Revision 2] (6221 : PUBLIC HEARING TO ADOPT THE

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Attachment: Grant Funding Recommendation Booklet FY 2023-24 - DRAFT [Revision 2] (6221 : PUBLIC HEARING TO ADOPT THE

OVERVIEW

Historically, the City of Moreno Valley (the “City”) has received federal funding on an annual basis from the Department of Housing and Urban Development (HUD) for two formula block grant programs: Community Development Block Grant (CDBG) and HOME Investment Partnerships Program (HOME). Since Program Year 2013/14, the City has become a direct recipient of Emergency Solutions Grants Program (ESG) funds.

Descriptions of each formula block program (HOME, ESG and CDBG) can be found in Sections II, III, and IV of this report.

The following subsections provide an overview of the Five-Year Consolidated Plan, The Citizen Participation Plan, The Annual Action Plan, Objectives and Policies, and the Fiscal Year (FY) 2023/24 Application Process and Review.

The Five-Year Consolidated Plan

Every five years, the City of Moreno Valley prepares a Five-Year Consolidated Plan (ConPlan), which describes community needs, resources, priorities, and proposed activities to be undertaken under certain HUD programs, including, HOME, ESG and CDBG that benefit low and moderate-income households and neighborhoods.

The proposed ConPlan for Fiscal Years 2023/24 through 2027/28, outlines the following goals and strategies:

Substandard Housing Strategy

Homelessness Strategy

Public Facilities and Improvements Strategy

Public Services Program Strategy

Housing Discrimination Strategy

Economic Development Strategy

Planning and Administration Strategy

The Citizen Participation Plan

The City has developed a Citizen Participation Plan (CPP) as a part of the ConPlan that sets forth the policies and procedures to encourage citizen's participation in the HOME, ESG and CDBG Program planning and implementation processes. This CPP provides the method and process by which the City will encourage citizen participation in the development of its ConPlan.

A copy of the City's Citizen Participation Plan is available for inspection at the Financial & Management Services Department during normal business hours.

The Annual Action Plan

Each year in May, the City of Moreno Valley is required to submit an update to the ConPlan to HUD, referred to as an Annual Action Plan (AAP). The AAP outlines the specific steps that will be taken during the year to address both the community development and housing priorities of the ConPlan. The AAP identifies how the HOME, ESG and CDBG Program funds will be utilized to provide programs and projects that benefit low and moderate-income households and neighborhoods.

A copy of the City's AAP for prior program years is available for inspection at the Financial & Management Services Department during normal business hours and is available on the City's website at www.moval.org.

FY 2023/24 Proposed HOME, ESG and CDBG Objectives and Policies

The City's Objectives for the HOME, ESG and CDBG programs are summarized below (*listed alphabetically*) and additional detail can be found in the application booklet:

Capital Improvement Activities

Economic Development Activities

Health, Safety, and Public Welfare Activities

Historic Preservation Activities

Homeless/Homeless Prevention Activities

Housing and Neighborhood Improvement Activities

Public Service Activities

Basic Needs Related to Social Services Programs (such as but not limited to emergency food, shelter (homelessness), and utility assistance)

Community Public Safety Programs

Programs offering Low-Cost Transportation

Employment Services/Programs and Job (Skills) Training

Free/Low-Cost programs for School-Aged Youth

Fair Housing Activities

Slum or Blight Activities

FY 2023/24 Application Process and Review

On December 15, 2022, the City published Notice of Funding Availability (NOFA) for Fiscal Year 2023/24 Application for Funding for HOME, ESG and CDBG. According to the application guidelines, interested parties were informed to submit their completed applications by January 31, 2023, 5:00 pm. Programs and projects seeking funding from the City of Moreno Valley must address one or more of the Community Development Priorities set forth in the Five-Year Consolidated Plan, in addition to meeting all other conditions as summarized in the application booklet. A copy of the application booklet which provided additional information on the City's objectives and policies was made available on the City's website.

The City received twenty-two (22) eligible applications requesting a total \$6,795,901. This report does not include information from any applications that were incomplete, withdrawn and/or deemed ineligible.

As part of the application process in preparation of the One-Year Action Plan, the City has contracted Avant-Garde Inc. ("AGI") to collaborate with City Staff and Officials, as the Technical Review Committee for the HOME, ESG and CDBG application proposals.

The Technical Review Committee's preliminary recommendations will be presented at a Public Hearing scheduled on April 18, 2023. At this meeting, the City of Moreno Valley City Council will review and consider the proposed project selections. In line with the City's policies and objectives and the Citizen's Participation Plan, the final project selections will be made by the City Council via Public Hearing on May 16, 2023. The Annual Action Plan is scheduled to be submitted to HUD at least 45 days before the beginning of the program year.

The following sections of this report contain the current proposed project selections for FY 2023/24.

Home Investment Partnerships Program (HOME) - \$755,989

Grant Purpose

The Home Investment Partnerships Program was established by the Title II of the Cranston-Gonzalez National Affordable Housing Act. The objectives of the HOME Program include:

Expanding the supply of decent and affordable housing; primarily rental housing.

Strengthening the ability of state and local government to provide adequate supplies of decent, affordable housing.

Providing financial and technical assistance to participating jurisdictions, including the development of model programs for affordable low-income housing.

Extending partnerships among all levels of government and the private sector, including for-profit and non-profit organizations, in the production and operation of affordable housing.

Funding

Fiscal Year 2023/2024 Allocation	HOME
Planning and Administration Cap (10% of annual grant)	\$75,598
Mandatory CHDO set-aside (15% of annual grant)	\$113,399
Available for Other Activities	\$566,992
TOTAL Approved Allocation	\$755,989
TOTAL Uncommitted Prior Year HOME Funds	\$1,953,951
TOTAL Estimated Available for Funding	\$2,709,940

Applications

The City received three (3) HOME applications requesting a total of \$2,155,118 in HOME funding, leaving uncommitted HOME funds of \$365,825.

Recommendations

Applications were evaluated according to the required criteria.

Emergency Solutions Grants Program (ESG) - \$169,365

Grant Purpose

The Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009 (HEARTH Act) amended the McKinney-Vento Homeless Assistance Act, revising the Emergency Shelter Grants Program in significant ways and renaming it the Emergency Solutions Grants Program. The City has received ESG program grant funds for 8 years. The decision to apply the American Community Survey (ACS) data to calculate HUD allocations made Moreno Valley eligible to receive ESG funds.

The ESG program is issued to assist, protect, and improve living conditions for the homeless. The program provides funding to:

- Engage homeless individuals and families living on the street,
- Improve the number and quality of emergency shelters for homeless individuals and families,
- Help operate these shelters and provide essential services to shelter residents,
- Rapidly re-house and provide essential services to shelter residents,
- Prevent families/individuals from becoming homeless and provide essential services to those at risk of homelessness.

Funding

Fiscal Year 2023/2024 Allocation	ESG
Planning and Administration Cap (7.5% of annual grant)	\$12,702
Available for Other Activities	\$156,663
TOTAL Approved Allocation	\$169,365
TOTAL Estimated Available for Funding	\$169,365

Applications

The City received one (1) ESG application requesting a total of \$39,990 in ESG funding, leaving uncommitted ESG funds of \$116,673.

Recommendations

Applications were evaluated according to the required criteria.

Attachment: Grant Funding Recommendation Booklet FY 2023-24 - DRAFT [Revision 2] (6221 : PUBLIC HEARING TO ADOPT THE

**City of Moreno Valley
Fiscal Year 2023/24
Application Review
Emergency Solutions Grants Program (ESG)**

App. No.	Applicant	Program	Funding	Funding Type	City Priority	FY 22-23 Funding	Funding Requested FY 23-24	Funding Recommended FY 23-24
N/A	The City of Moreno Valley	Planning and Administration	ESG	ESG	N/A	\$12,897	\$12,702	\$12,702
4	Neighborhood Housing Services of the Inland Empire	Rebuild IE	ESG	ESG	Homeless/Homeless Prevention Services	N/A	\$39,990	\$39,990
Totals						\$12,897	\$52,692	\$52,692

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Community Development Block Grant (CDBG) - \$1,979,019

Grant Purpose

The Community Development Block Grant (CDBG) Program is authorized by Title I of the Housing and Community Development Act of 1974, as amended. The primary objective of the CDBG program is to develop viable urban communities by providing decent housing, a suitable living environment, and expanded economic opportunities, principally for persons of low and moderate income.

The CDBG objective is to be achieved in two ways:

First, a grantee can only use funds to assist eligible activities that meet one of three national objectives of the program:

- Benefit low- and moderate-income persons,
- Aid in the prevention or elimination of slums and/or blight,
- Meet community development needs having a particular urgency.

Second, at least 70 percent of funds must be spent (over a period of up to 3 years) for activities that address the national objective of benefiting low and moderate-income persons.

Funding and Limitations

Fiscal Year 2023/2024 Allocation	CDBG
Planning and Administration Cap (20% of annual grant)	\$395,803
Public Services Cap (15% of annual grant)	\$296,852
Available for Other Activities (65% of annual grant)	\$1,286,364
TOTAL Approved Allocation *	\$1,979,019
TOTAL Uncommitted Prior Year(s) CDBG Funds*	\$421,190
TOTAL Available for Funding	\$2,400,209

* The City may utilize prior-year uncommitted funds towards non-public service activities.

CDBG Public Service – Limited to 15%

The City's Public Service priority ranking as approved by the Council is recapped below:

Priority 1: Basic Needs Related Social Services Programs (such as but not limited to emergency food and shelter (homelessness), abused children advocacy, and utility assistance)

Priority 2: Community Public Safety Programs

Priority 3: Programs offering Low-Cost Transportation

Priority 4: Employment Services/Programs and Job (Skills) Training

Priority 5: Free/Low-Cost programs for School-Aged Youth

Priority 6: Fair Housing Activities

According to the CDBG regulations, the amount of CDBG funds obligated within a program year to support public service activities may not exceed 15% of the annual program allocation. As a result, the City's Public Service projects for program year 2023/24 is limited to **\$296,852**.

There was a total of twelve (12) public service applications received totaling \$517,895 exceeding the estimated available for funding by \$221,043.

City of Moreno Valley
Fiscal Year 2023/24
 Application Review
 Community Development Block Grant (CDBG)
Public Service

App. No.	Applicant	Program	Funding	Funding Type	City Priority	FY 22-23 Funding	Funding Requested FY 23-24	Funding Recommended FY 23-24
(1) Public Service - Basic Needs								
5	Building Up Lives Foundation	Free Market Project with Community Food Booths	CDBG	CDBG	Public Services	N/A	\$40,000	\$0
6	Family Services Association	Senior Nutrition Program	CDBG	CDBG	Public Services (Senior Services)	\$20,000	\$20,000	\$20,000
7	Junior League of Riverside	Diaper Bank of the Inland Empire	CDBG	CDBG	Public Services	N/A	\$19,000	\$15,000
(2) Public Services - Community Public Safety Programs								
8	Moreno Valley Sheriff's Department	POP & CSU Targeted Community Benefit	CDBG	CDBG	Public Services (Crime Awareness/Prevention)	\$40,878	\$81,400	\$40,977
9	Riverside Area Rape Crisis Center	Building Safe Communities	CDBG	CDBG	Public Services (Crime Awareness/Prevention)	\$15,000	\$15,000	\$15,000
(3) Public Services - Low-Cost Transportation								
10	Friends of Moreno Valley Senior Center	MoVan Senior Transportation Program	CDBG	CDBG	Public Services (Senior Services)	\$70,000	\$75,000	\$70,000

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App. No.	Applicant	Program	Funding	Funding Type	City Priority	FY 22-23 Funding	Funding Requested FY 23-24	Funding Recommended FY 23-24
(4) Public Services - Employment Services/Programs and Job (Skills) Training								
11	Davis Beautiful Minds Entrepreneurship, Inc	Beautiful Minds Youth Entrepreneurship & Employment	CDBG	CDBG	Public Services	N/A	\$86,620	\$0
(5) Public Services - Free/Low-Cost Programs for School-Aged Youth								
12	Assistance League of Riverside	Operation School Bell	CDBG	CDBG	Public Services (Youth Services)	\$20,000	\$35,000	\$20,000
13	Operation Safe House, Inc.	Operation Safe House Emergency Shelter for Youth	CDBG	CDBG	Public Services (Youth Services)	\$15,000	\$15,000	\$15,000
14	Voices for Children	Court Appointed Special Advocate (CASA) Program	CDBG	CDBG	Public Services (Services for Abused and Neglected Children)	\$30,000	\$30,000	\$30,000
(6) Public Services - Fair Housing Activities								
15	Fair Housing and Landlord/Tenant	Anti-Discrimination and Landlord Tenant Counseling	CDBG	CDBG	Public Services (Fair Housing Activities)	\$68,175	\$70,875	\$70,875
16	Neighborhood Housing Services of the Inland Empire	Project Grow: Moreno Valley	CDBG	CDBG	Public Services (Fair Housing Activities)	N/A	\$30,000	\$0

Subtotal Public Services Activities \$299,053 \$517,895 \$296,852

*Any additional funding not to exceed amount requested

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CDBG Other Activities - 65% (Remaining Allocation)

After taking into account the limitations for CDBG Administration and Public Service Activities, the remaining allocation available to fund other activities was \$1,286,364 not including \$421,190 of uncommitted prior year CDBG funds. There was a total of six (6) applications received for other activities, totaling \$4,082,898. The total requests exceeded the Fiscal Year 2023/24 estimated available for funding by over \$2,375,344.

**City of Moreno Valley
Fiscal Year 2023/24
Application Review
Community Development Block Grant (CDBG)
Other-65% Funding**

App. No.	Applicant	Program	Funding	Funding Type	City Priority	FY 22-23 Funding	Funding Requested FY 23-24	Funding Recommended FY 23-24
17	WeeCare, Inc.	BOOST (Business Operation & Optimization Support Tools)	CDBG	CDBG	Economic Development	N/A	\$432,000	\$0
18	California Drug Consultants, Inc.	Integrated Care Revitalization Project	CDBG	CDBG	Housing and Neighborhood Improvement Activities	N/A	\$237,000	\$0
19	City of Moreno Valley - Capital Projects Division	Pavement Rehabilitation for Various Local Streets	CDBG	CDBG	Capital Improvements	\$1,202,565	\$1,600,000	\$1,600,000
20	GRID Alternatives	City of Moreno Valley Low-Income Energy Assistance Program	CDBG	CDBG	Housing and Neighborhood Improvement Activities	\$100,000	\$100,000	\$100,000
21	Inland Compassion	Moreno Valley Sanctuary	CDBG	CDBG	Health, Safety, and Public Welfare Activities	N/A	\$1,213,898	\$0
22	Mary Erickson Community Housing	Fir-Lasselle Permanent Supportive-Transitional Housing	CDBG	CDBG	Homeless/Homeless Prevention Activities	N/A	\$500,000	\$0

Subtotal Other \$1,302,565 \$4,082,898 \$1,700,000

Fiscal Year 2023/24 Applicants Program Descriptions

Applicant's Program Descriptions for each application, as submitted by the applicants, can be found in the subsequent pages.

City of Moreno Valley
Fiscal Year 2023/24
HOME Investment Partnerships Program (HOME)
Applicant Program Description

Application Number: 1
Funding: HOME

Applicant: Mary Erickson Community Housing, a Non-Profit Corporation
Program: Eucalyptus Single Family Homes for Sale to 80% AMI, preference for US Veterans

FY 23/24 Recommended Funding: **\$1,636,368**

Requested Funding Amount: **\$1,636,368**
Total # Person Served: 31
MV # Person Served: 31
Funding per Person Served: \$52,786.06

Program Description:

Mary Erickson Community Housing, a Non-Profit Corporation (MECH) presents the new construction of seven (7) detached single family homes for sale to up to 80% Area Median Income (AMI) first time homebuyers with a preference for US Veterans and/other groups on the City-owned lot at Eucalyptus/Heacock. MECH proposes four (4), 3 bedroom, 2 bath, and three (3) 4 bedroom 2 bath with attached 2 car garage and front and back yards incorporating selected ADA adaptability, and energy efficient sustainability features. The total development budget is \$3,498,000 and MECH requests \$1,636,368 in HOME construction subsidy. Funds will be used for construction, development subsidies and down payment loan assistance for the homebuyers. The homes will have HOME and City affordability covenants for 45 years. At permanent financing, program will return ~\$400K+ to the City or final City funding of \$1,224,000. The project helps meet the City's RHNA goals and transforms a nuisance lot into the American Dream of homeownership.

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City of Moreno Valley
 Fiscal Year 2023/24
 HOME Investment Partnerships Program (HOME)
 Applicant Program Description

Application Number: 2
Funding: HOME

Applicant: Habitat for Humanity Riverside
Program: Critical Home Repair (CHR)

FY 23/24 Recommended Funding: **\$318,750**

Requested Funding Amount: **\$318,750**
 Total # Person Served: 15
 MV # Person Served: 15
 Funding per Person Served: \$21,250

Program Description:

The Critical Home Repair program is a one-time home preservation service offering interior and exterior repairs to assist homeowners living in a single-family home or mobile home secured to the permanent foundation as their primary residence within the City of Moreno Valley. The interior repairs consist of electrical, plumbing, floor repair, wall repairs, kitchen repairs, termite work, air conditioning, bath repairs, heating, ceiling repairs, etc. The exterior maintenance includes replacement or repairs of roofing, house trim, siding, steps, entrance, door, windows, porch deck, handicap access ramps, tree removal, and any other maintenance to ensure health, safety and code enforcement compliance. The program assists fifteen households in the low to moderate income range for the repairs not to exceed \$15,000 per household, for the typical project and not to exceed \$17,500 for the exceptional case, with prior approval from the City as long as the overall budget is not exceeded.

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City of Moreno Valley
Fiscal Year 2023/24
HOME Investment Partnerships Program (HOME)
Applicant Program Description

Application Number: 3
Funding: HOME

Applicant: Neighborhood Housing Services of the Inland Empire
Program: NHSIE Building blocks: Moreno Valley

FY 23/24 Recommended Funding: **\$200,000**

Requested Funding Amount: **\$200,000**
Total # Person Served: 24
MV # Person Served: 24
Funding per MV Person Served: \$8,333.33

Program Description:

NHSIE's Build Blocks is a rental and homeownership development for low-moderate residents in Moreno Valley. Using the community land trust model, NHSIE will use \$150,000 from the HOME funds to acquire land in the city and \$25,000 for pre-development cost. With a growing team an additional \$25,000 is requested to support in building capacity on the development team and operating cost within the department. NHSIE's goal is to build 12-24 units on the purchased property.

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City of Moreno Valley
 Fiscal Year 2023/24
 Emergency Solutions Grants Program (ESG)
 Applicant Program Description

Application Number: 4
Funding: ESG

Applicant: Neighborhood Housing Services of the Inland Empire
Program: Rebuild IE

FY 23/24 Recommended Funding: **\$39,990**

Requested Funding Amount: **\$39,990**
 Total # Person Served: 20
 MV # Person Served: 200
 Funding per MV Person Served: \$199.95

ESG Component	Grant	Match	Component Totals
Street Outreach		\$ 40,000	\$ 40,000
Emergency Shelter			
Homelessness Prevention	\$ 39,990		\$ 39,990
Rapid Rehousing			
Total	\$ 39,990	\$ 40,000	\$ 79,990

Program Description:

The purpose of NHSIE's Rebuild IE initiative is to support residents achieve housing stability. Through education courses, 1-1 counseling and financial assistance the residents of Moreno Valley will be introduced to a step-by-step process designed to equip them with the necessary tool to avoid eviction/homelessness and being a journey toward achieving the dream of homeownership. With the funds from ESG, NHSIE reach up to 200 clients in direct services support 52 households with financial assistance (52- \$120 rental application fees/ 27- deposits and moving cost up to \$1250) who are LMI AMI 80% or below.

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City of Moreno Valley
Fiscal Year 2023/24
Community Development Block Grant (CDBG)
Applicant Program Description

Application Number: 5
Funding: CDBG

Applicant: Building Up Lives Foundation (BULF)
Program: Free Market Project with Community Food Booths

Funding Type: Public Service (Emergency food)
City Objective: Public Service
Public Service Priority: (1) Basic Needs (Care management for Food Program)

FY 23/24 Recommended Funding: **\$0**
Requested Funding Amount: **\$40,000**
Total # Person/Unit Served: 2500/month
MV # Person/Unit Served: 2250/month
Funding per MV Person/Unit Served: \$17.78

Program Description:

BULF currently has a location that offers services, product, and information on an appointment basis, with open operating hours weekly. The Free-Market Project will be monthly at a central location to add additional product to include but not limited to personal hygiene, cleaning products, food items, and clothing. We would like to extend the project to make it available for emergency situations on a case-by-case basis.

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City of Moreno Valley
Fiscal Year 2023/24
Community Development Block Grant (CDBG)
Applicant Program Description

Application Number: 6
Funding: CDBG

Applicant: Family Service Association (FSA)
Program: Senior Nutrition Program

Funding Type: Public Service (Senior Services)
City Objective: Public Service
Public Service Priority: (1) Basic Needs (Case Management for Food Program)

FY 23/24 Recommended Funding: \$20,000

Requested Funding Amount: \$20,000
Total # Person Served: 435
MV # Person Served: 435
Funding per MV Person Served: \$45.97

Program Description:

FSA's Senior Nutrition Program provides seniors with one nutritionally balanced meal Monday-Friday. The meals are provided to seniors 62 years of age and older in a group setting at the City of Moreno Valley Senior Center. Meals are also provided through an in-home delivery service to seniors who are unable to go to the center because of illness, disability, or lack of transportation.

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City of Moreno Valley
Fiscal Year 2023/24
Community Development Block Grant (CDBG)
Applicant Program Description

Application Number: 7
Funding: CDBG

Applicant: Junior League of Riverside
Program: Diaper Bank of the Inland Empire

Funding Type: Public Service
City Objective: Public Service
Public Service Priority: (1) Basic Needs

FY 23/24 Recommended Funding: **\$15,000**

Requested Funding Amount: **\$19,000**
Total # Person Served: 750
MV # Person Served: 122
Funding per MV Person Served: \$155.73

Program Description:

The Diaper Bank of the Inland Empire provides diapers/wipes to Riverside and San Bernardino County families with limited access to basic needs. As the only Diaper Bank serving the entire Inland Empire region, demand is high and expanded services are critical in an effort to further support low-income and under resourced families. The Diaper Bank of the Inland Empire directly supports the City of Moreno Valley’s goal to address community development needs of LMI persons through HUD’s Suitable Living Environment statutory goal by increasing access to a basic need that is not otherwise covered by federal assistance programs such as TANF, SNAP, and WIC.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 8
Funding: CDBG

Applicant: City of Moreno Valley - Moreno Valley Sheriff's Station
Program: POP & CDU Targeted Community Betterment

Funding Type: Public Service (Crime Awareness/Prevention)
 City Objective: Public Service
 Public Service Priority: (2) Community Public Safety Programs

FY 23/24 Recommended Funding: **\$40,977**

Requested Funding Amount: **\$81,400**
 Total # Person Served: undetermined
 MV # Person Served: undetermined
 Funding per MV Person Served: undetermined

Program Description:

The CDBG grant funds will be used to provide added enforcement support through overtime hours worked in the CDDBG target areas. The overall purpose is to reduce crime within the areas, improve blighted conditions, and enhance quality of life for the targeted community. The officers will acquaint themselves with stakeholders and residents and will work closely with them to forge improved relationships to reduce crime. Additionally, funding will be used for CSU overtime to provide training for the Citizens Patrol and Volunteer/Explorer Programs, which enhance crime preventative efforts.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 9
Funding: CDBG

Applicant: Riverside Area Rape Crisis Center
Program: Building Safe Communities

Funding Type: Public Service (Crime Awareness/Prevention)
 City Objective: Public Service
 Public Service Priority: (2) Community Public Safety Programs

FY 23/24 Recommended Funding: **\$15,000**

Requested Funding Amount: **\$15,000**
 Total # Person Served: 9,000
 MV # Person Served: 2,600
 Funding per MV Person Served: \$5.77

Program Description:

Building Safe Communities promotes mental health equity, increases community safety, and addresses gender-based violence through a hybrid outreach and education service model. The program reaches over 9,000 individuals annually, including 2,600 Moreno Valley residents. To reach Moreno Valley residents who face myriad barriers and lack access to culturally specific support and resources, RARCC’s Building Safe Communities online portal offers access to rape prevention education, healthcare, and other informational resources. Moreno Valley residents who access the portal will complete a demographic profile including address, zip code, and HUD income per household acknowledgment. RARCC will measure community safety and awareness and offer participation in virtual learning and in-person workshops. RARCC expects 90% of participants and online visitors to increase their knowledge of trauma care, gender-based violence, and how to identify healthy behaviors that improve community safety. Virtual sessions require pre- registration with zip code to ensure that CDBG-funded clients are tracked appropriately.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 10
Funding: CDBG

Applicant: Friends of Moreno Valley Senior Center
Program: MoVan Senior Transportation Program

Funding Type: Public Service (Senior Services)
 City Objective: Public Service
 Public Service Priority: (3) Low-Cost Transportation

FY 23/24 Recommended Funding: **\$70,000**
 Requested Funding Amount: **\$75,000**
 Total # Person/Unit Served: 180
 MV # Person/Unit Served: 180
 Funding per MV Person/Unit Served: \$416.66

Program Description:
 MoVan is a transportation van for twelve passengers plus 2 wheelchairs, provided Monday through Friday, 8:00am-5pm. The MoVan is a convenient form of transit service dedicated to meet mobility needs of Moreno Valley seniors 60 years plus and disabled adults. MoVan transports curbside-to-curb to our Senior Community Center as well as medical, legal, food distribution appointments and City events. MoVan provides this at a low cost of \$1.00 each way within a 20-mile radius. No one is turned away due to their inability to pay. The requested funds are used to pay the third-party transit company for drivers, dispatch service, fuel, maintenance, permit fees and insurance at an all-inclusive rate of \$83.48/hour.

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City of Moreno Valley
Fiscal Year 2023/24
Community Development Block Grant (CDBG)
Applicant Program Description

Application Number: 11
Funding: CDBG

Applicant: Davis Beautiful Minds Entrepreneurship Inc
Program: Beautiful Minds Youth Entrepreneurship & Employment

Funding Type: Public Service (Job/Program Training)
City Objective: Public Service
Public Service Priority: (5) Employment Services/Programs and Job (Skills) Training

FY 23/24 Recommended Funding: **\$0**

Requested Funding Amount: **\$86,620**
Total # Person Served: 90-120
MV # Person Served: 90-120
Funding per MV Person Served: \$962.44

Program Description:

BME's objective is to assist with removing the red tape and educational hurdles our young entrepreneurs and employment seekers are challenged with when trying to jump start their future in business and employment goals. BME is beneficial serving the community by empowering youth with knowledge that will allow them to become self-sufficient and capable of living a quality lifestyle. Training 15-30 students in 12-week blocks.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 12
Funding: CDBG

Applicant: Assistance League of Riverside
Program: Operation School Bell

Funding Type: Public Service (Youth Services)
 City Objective: Public Service
 Public Service Priority: (5) Free/Low-Cost programs for School-Aged Youth

FY 23/24 Recommended Funding: **\$20,000**

Requested Funding Amount: **\$35,000**
 Total # Person Served: 2000
 MV # Person Served: 375
 Funding per MV Person Served: \$93.33

Program Description:

Operating since 1967, Operation School Bell (OSB) is a program provided to students with a goal of assisting them in removing barriers to learning. The program provides new school clothes and dental kits to homeless and economically disadvantaged children. Through collaboration with nine school districts, we get referrals for students who need our program. We expect to serve around 2000 students next year and believe about 375 of these will come from Moreno Valley. Referred students are assigned a specific date and time to come to a local JCPenney store (one of which is in Moreno Valley). The students are met by Assistance League of Riverside (ALR) volunteers who guide them regarding what type of purchases they may make (school-appropriate backpacks, clothes, and/or shoes). After the students select their purchases, an ALR volunteer pays. Younger students receive \$130-worth and older students receive \$150-worth.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 13
Funding: CDBG

Applicant: Operation Safe House Inc
Program: Operation SafeHouse Emergency Shelter for Youth

Funding Type: Public Service (Homelessness Services)
 City Objective: Public Service
 Public Service Priority: (1) Basic Needs (Homelessness Services)

FY 23/24 Recommended Funding: **\$15,000**

Requested Funding Amount: **\$15,000**
 Total # Person Served: 20
 MV # Person Served: 20
 Funding per MV Person Served: \$750

Program Description:

Operation SafeHouse was established in 1990 by two Moreno Valley educators who found there was nowhere for runaway, homeless or other youth ages 11-17 who were in crisis to go. Since 2000, our collaboration with the City of Moreno Valley allows us to use the City of Moreno Valley Police Department to transport youth to our shelter, provide on-site school programs that serve 1,300 Moreno Valley Middle and High School students annually, and SafeHouse is a member of the Citywide Coalition. CDBG funds will be used to provide direct services to a minimum of 20 City of Moreno Valley Youth.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 14
Funding: CDBG

Applicant: Voices for Children
Program: Court Appointed Special Advocate (CASA) Program

Funding Type: Public Service (Services for Abused and Neglected Children)
 City Objective: Public Service
 Public Service Priority: (5) Free/Low-Cost programs for School-Aged Youth

FY 23/24 Recommended Funding: **\$30,000**

Requested Funding Amount: **\$30,000**
 Total # Person Served: 15
 MV # Person Served: 15
 Funding per MV Person Served: \$2,000

Program Description:

VFC's Court Appointed Special Advocate (CASA) program will address the needs of abused and neglected City of Moreno Valley youth in foster care by providing them with the comprehensive, individualized advocacy of a CASA volunteer in court and throughout the community. The organizational cost of providing one year of CASA advocacy to a youth in Riverside County is \$2,000. A \$30,000 grant from the City of Moreno Valley CDBG program will enable Voices for Children (VFC) to provide CASA volunteers to fifteen (15) youth from the City of Moreno Valley during fiscal year (FY) 2023-24. On average, CASAs provide youth with 10-15 hours of direct advocacy services per month. This grant would partially fund salaries for the VFC staff Advocacy Supervisors who will manage the CASA volunteers and the cases of grant-funded City of Moreno Valley youth in foster care.

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City of Moreno Valley
Fiscal Year 2023/24
Community Development Block Grant (CDBG)
Applicant Program Description

Application Number: 15
Funding: CDBG

Applicant: Fair Housing Council of Riverside County Inc
Program: Anti-Discrimination and Landlord Testing Counseling

Funding Type: Public Service (Fair Housing Activities)
City Objective: Public Service
Public Service Priority: (6) Fair Housing

FY 23/24 Recommended Funding: **\$70,875**

Requested Funding Amount: **\$70,875**
Total # Person Served: 12,500
MV # Person Served: 4,000
Funding per MV Person Served: \$17.71

Program Description:

The Fair Housing Council of Riverside County (FHCRC) proposes to offer a full menu of fair housing services which affirmatively address and promote fair housing rights and obligations. FHCRC accomplishes this through three component areas under both ANTI-DISCRIMINATION and LANDLORD/TENANT services which include education, training and technical assistance, and enforcement.

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City of Moreno Valley
Fiscal Year 2023/24
Community Development Block Grant (CDBG)
Applicant Program Description

Application Number: 16
Funding: CDBG

Applicant: Neighborhood Housing Services of the Inland Empire
Program: Project Grow

Funding Type: Public Service (Affordable Housing)
City Objective: Public Service
Public Service Priority: (6) Fair Housing

FY 23/24 Recommended Funding: \$0

Requested Funding Amount: \$30,000.00
Total # Person Served: 50
MV # Person Served: 50
Funding per MV Person Served: \$600

Program Description:

Project Grow is NHSIE's program that will increase affordable housing supply, improve distressed neighborhoods, decrease blight and slums as well as provide housing stability to both potential renters and current homeowners. Project Grow includes NHSIE's ADU technical assistance program, led by a HUD certified counselor they'll walk homeowners through a step-by-step process to preserve their property by adding a additional unit on their property. NHSIE will encourage the homeowner to rent at a below market to support future renters. The project will educate and counsel 50 Moreno Valley homeowners and provide up to \$20,000 in rehabilitation/preservation support to 15 homeowners to begin the process of ADU development.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 17
Funding: CDBG

Applicant: WeeCare Inc.
Program: BOOST (Business Operation & Optimization Support Tools)

Funding Type: Economic Development
 City Objective: Economic Development
 Public Service Priority: N/A

FY 23/24 Recommended Funding: **\$0**
 Requested Funding Amount: **\$432,000.00**
 Total # Person Served: 1,102
 MV # Person Served: 1,102
 Funding per MV Person Served: \$392.01

Program Description:

WeeCare’s BOOST program provides technical assistance and business support to childcare providers who run home daycares. They serve children ages 0-5 (and up to age 13 with before/after school care). The program’s goal is to expand economic opportunities for daycare providers in Moreno Valley by training them to use essential tools to make their operations more efficient. This enables them to reach their full revenue potential and stabilize their jobs in the childcare industry. Daycare providers get personal guidance, relevant technology tools and learn best practices to grow and sustain their business, all while supporting the LMI with childcare services. Therefore, WeeCare requests \$432,000 to pay for the program expenses to run BOOST for one year. This will benefit 72 LMI daycare owners, potentially create 22 LMI jobs, and can benefit up to 1,008 LMI families seeking childcare.

Attachment: Grant Funding Recommendation Booklet FY 2023-24 - DRAFT [Revision 2] (6221 : PUBLIC HEARING TO ADOPT THE

City of Moreno Valley
Fiscal Year 2023/24
Community Development Block Grant (CDBG)
Applicant Program Description

Application Number: 18
Funding: CDBG

Applicant: California Drug Consultants
Program: Integrated Care Revitalization Project

Funding Type: Health, Safety, and Public Welfare
City Objective: Health, Safety, and Public Welfare
Public Service Priority: N/A

FY 23/24 Recommended Funding: **\$0**

Requested Funding Amount: **\$237,700**
Total # Person Served: 128
MV # Person Served: 128
Funding per MV Person Served: \$1,857.03

Program Description:

This project is proposing the renovation of its existing 20-year Residential Care Facilities for the Elderly to better serve its 100% population of Elderly, many of whom are disabled, in order to provide more dignified living conditions. The proposed project will include renovations of the common areas and shared living spaces for all four of the existing on-site residential care facilities. Specifically, California Drug Consultants, Inc. will be replacing the carpet with vinyl hardwood floors, replacing countertops in the kitchens and dining areas, repainting the walls and sanding, and repainting the cabinets to improve ease of use. Additionally, funds will be used to replace the existing appliances which include: washer/dryer units, dishwashers, microwaves, oven ranges and refrigerators. The purpose of these improvements will be to improve usability, and provide clean, safe, energy efficient, functional facilities for residents regardless of income or background.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 19
Funding: CDBG

Applicant: City of Moreno Valley
Program: Pavement Rehabilitation for Various Local Streets

Funding Type: Public Facilities and Improvements
 City Objective: Capital Improvements
 Public Service Priority: N/A

FY 23/24 Recommended Funding: **\$1,600,000**

Requested Funding Amount: **\$1,600,000.00**
 Total # Person Served: Approx. 908
 MV # Person Served: Approx. 908
 Funding per MV Person Served: \$1,762.11

Program Description:

This project provides new pavement construction and pavement rehabilitation for 17 local streets within the City's HUD-CDBG target areas. Pavement rehabilitation consists of the removal of 1.5-inch thick of existing asphalt concrete pavement surface and construction of new asphalt concrete pavement surface of same thickness for streets that are severely distressed. Rehabilitation also includes localized pavement repairs, crack sealing, and application of slurry seal for streets that are less distressed. New pavement is proposed for a segment of Brill Road. The project is to improve roadways and extend the service life of street pavement while enhancing safety and aesthetic appearance of various communities within HUD-CDBG target areas. Refer to the Location Map and List of Streets for more information.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 20
Funding: CDBG

Applicant: GRID Alternatives Inland Empire
Program: City of Moreno Valley Low-Income Energy Assistance Program

Funding Type: Rehabilitation: Single Unit Residential
 City Objective: Housing and Neighborhood Improvement Activities
 Public Service Priority: N/A

FY 23/24 Recommended Funding: **\$100,000**
 Requested Funding Amount: **\$100,000**
 Total # Person/Unit Served: 40 Persons / 10 Units
 MV # Person/Unit Served: 40 Persons / 10 Units
 Funding per MV Person/Unit Served: \$2,500.00 per person / \$10,000 per Unit

Program Description:

GRID will install solar electric systems in Moreno Valley for 10 low-income homeowners earning no more than 80% of AMI. Of the awarded funds, \$50,000 will be allocated to provide roof repair necessary to make homes suitable for solar. These installations will also benefit GRID’s job trainees and volunteer participants with opportunities to gain hands-on experience. Each solar installation generates impact outcomes that include long-term financial and wellbeing benefits for low-income families; hands on experience for job trainees and volunteers; and environmental benefits for the community through the reduction in greenhouse gas emissions.

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City of Moreno Valley
 Fiscal Year 2023/24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 21
Funding: CDBG

Applicant: Inland Compassion
Program: Moreno Valley Sanctuary

Funding Type: Rehabilitation/Preservation
 City Objective: Homeless/Homeless Prevention Activities
 Public Service Priority: N/A

FY 23/24 Recommended Funding: **\$0**
 Requested Funding Amount: **\$1,213,898**
 Total # Person Served: 88-300
 MV # Person Served: 60
 Funding per MV Person Served: \$20,231.63

Program Description:

The purpose of the Moreno Valley Sanctuary is to provide a safe and consistent place (gated and fenced parking lot with outdoor kitchen and restroom) for individuals to sleep in their vehicles, so they do not have to worry about getting robbed or assaulted and have stability for employment. They will be able to sleep with less worry, use the restroom, cook food, build a camaraderie with the other residents, get needed supplies, and feel at home until they transition into a place they call home. The Moreno Valley Sanctuary will allow the city to get a better-unhoused count, provide case-management for housing placement, will transition 60 individuals into housing in one fiscal year, and will cost \$1,213,898 or less depending on if land is bought or rented.

Attachment: Grant Funding Recommendation Booklet FY 2023-24 - DRAFT [Revision 2] (6221 : PUBLIC HEARING TO ADOPT THE

City of Moreno Valley
 Fiscal Year 2023-24
 Community Development Block Grant (CDBG)
 Applicant Program Description

Application Number: 22
Funding: CDBG

Applicant: Mary Erickson Community Housing
Program: Fir Lasselle Permanent Supportive Transitional Housing

Funding Type: Homeless/Homeless Prevention Activities (Transitional
 Shelter) City Objective: Homeless/Homeless Prevention Activities
 Public Service Priority: N/A

FY 23/24 Recommended Funding: **\$0**
 Requested Funding Amount: **\$500,000**
 Total # Person Served: 168
 MV # Person Served: 158
 Funding per MV Person Served: \$515.18

Program Description:

Applicant proposes to acquire two sets of vacant lots both privately and City-owned on Fir Ave (60 units) and Lasselle St. (52 units) for future 112 units of permanent supportive-transitional housing (PSH-T) for families, couples, individuals, and Moreno Valley College students at risk of homelessness. Applicant will turn-key project using innovative, significantly lower cost and rapid deployment construction method LifeArk to owner-operator non-profit, The Illumination Foundation (TIF). LifeArk design with shared living space combined with lockable pods perfectly balances socialization to combat loneliness with the need for privacy. TIF clients receive intensive case management services, life skills instruction, connections for reintegration into the community, and if qualified behavioral/medical health through Inland Empire Health Plan and Medi-Cal, CalAIM. State Project Home Key funds may subsidize the financing gap for affordable housing walkable to high-quality transit, shopping, and healthcare amenities. CDBG funds will be used for land acquisition and PSH-T in-take services.

Attachment: Grant Funding Recommendation Booklet FY 2023-24 - DRAFT [Revision 2] (6221 : PUBLIC HEARING TO ADOPT THE

ELIGIBLE CDBG ACTIVITIES

- Acquisition, design, construction, rehabilitation, or installation of certain publicly owned facilities such as:
 - Parks, playgrounds, and recreational facilities.
 - Senior centers, except 24-hour care facilities.
 - Neighborhood facilities.
 - Fire protection facilities and equipment.
 - Parking facilities.
 - Street improvements.
 - Flood, drainage, or sewer facilities.
 - Other improvements vital to a community's development.
- Acquisition of property that is: of historic value; appropriate for beautification or conservation of open spaces; appropriate for low- or moderate-income housing.
- Clearance and demolition of buildings and land which may be a health hazard to the community. Interim assistance or temporary help to alleviate harmful or dangerous conditions.
- Removal of architectural barriers which restrict the mobility of handicapped persons.
- Rehabilitation and preservation of buildings and improvements, both publicly and privately owned.
- Code enforcement in designated target areas.
- Fair Housing Counseling.
- Energy efficiency improvements.
- Historic preservation activities.
- Eligible economic development activities.
- Eligible planning and environmental design costs.
- Public services including, but not limited to: fair housing activities, public safety services, homeless services, senior citizen services, educational programs, youth services, drug abuse counseling & treatment and recreation programs.

INELIGIBLE CDBG ACTIVITIES

- Buildings for the general conduct of government, such as city halls, courthouses, and police stations.
- Stadiums, sports arenas, auditoriums, museums, and central libraries
 - (Note: branch libraries may be built in CDBG Target Areas).

Eligible and Ineligible activities for Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grants Program (ESG) Program Requirements

- Purchase of equipment such as construction equipment, fire protection equipment, furnishings, and personal property.
- New housing construction.
- Airports, subways, bus, or other public transportation stations.
- Hospitals, nursing homes, and other medical facilities.
- Treatment works for liquid industrial wastes or sewage.
- Expenses of general government for operation and maintenance of public facilities including streets, parks, playgrounds, water and sewer facilities, neighborhood facilities, senior centers, centers for persons with disabilities, parking, and other public facilities.
- Political activities.
- Direct income payments to residents.

Eligible and Ineligible activities for Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grants Program (ESG) Program Requirements

ELIGIBLE HOME ACTIVITIES

Eligible HOME activities are listed in 24 CFR 92.205 and include, but are not limited to, the following.

- Incentives provided by Participating Jurisdictions (the City of Moreno Valley is a Participating Jurisdiction) to develop and support the supply of affordable rental housing and homeownership affordability through acquisition, new construction, reconstruction, or rehabilitation of non-luxury housing (including manufactured housing).
- Operating expenses and capacity building costs for an eligible CHDO.
- Eligible administrative and planning costs.

INELIGIBLE HOME ACTIVITIES

Ineligible HOME activities are listed in 24 CFR 92.214 and include, but are not limited to, the following.

- Project reserve accounts or operating subsidies.
- Tenant-based rental assistance for the special purposes of the Section 8 program.
- To provide non-federal matching contributions.
- To aid annual contributions for the operation of public housing.
- Modernization of public housing.
- Prepayment of low-income housing mortgages.
- Assistance to a project previously assisted with HOME funds during the period of affordability.
- Acquisition of property owned by the participating jurisdiction.

Eligible and Ineligible activities for Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grants Program (ESG) Program Requirements

ESG PROGRAM REQUIREMENTS

Subrecipients of ESG funds must comply with the following program requirements:

- Match Requirement - 100% Match documentation must be provided in accordance with 24 CFR 576.500 (o) and 24 CFR 576.201 when invoicing for any portion of the award. Match documentation must clearly identify the type (including cash, donated materials, and volunteer services), the source and use of contributions made to satisfy the matching requirement in §576.201; must indicate the particular fiscal year grant for which each matching contribution is counted; must show how the value placed on third-party, noncash contributions was derived. To the extent feasible, volunteer services must be supported by the same methods that the organization uses to support the allocation of regular personnel costs.
- Participation in HMIS - Subrecipients must enter on a monthly basis data on all persons served and activities assisted in the County of Riverside Continuum's HMIS database, in accordance with HUD requirements. Beneficiaries served by the match shall also be entered into HMIS.
- Consultation with the Continuum of Care (CoC) – Subrecipients must actively participate in the Riverside County Continuum of Care.
- Written Standards for providing ESG assistance – Subrecipients must establish and consistently apply standard procedures in the implementation of the City's ESG, in compliance with City's current Written Standards for providing ESG assistance.
- Duplication of Benefit – Subrecipient must ensure, to the extent feasible, that any financial assistance provided to an eligible household is not duplicative of any other Federal or State-funded assistance provided to that eligible household.

The above-mentioned list is not exhaustive; please refer to City's ESG Written Standards for a comprehensive listing of program requirements.

INELIGIBLE ESG ACTIVITIES AND COSTS

Emergency Shelter Renovation, Rehabilitation or Conversion

- Acquisition of real property
- New construction
- Property clearance or demolition

Eligible and Ineligible activities for Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grants Program (ESG) Program Requirements

- Rehabilitation administration
- Staff training, or fund-raising activities associated with rehabilitation
- Building maintenance and repairs

Operational Costs/Facility Operations

- Recruitment or on-going training of staff
- Depreciation
- Costs associated with the organization rather than the supportive housing
- Project (advertisements, pamphlets about organization, surveys, etcetera.)
- Staff training, entertainment, conferences, or retreats
- Public relations or fund raising
- Bad debts/late fees
- Mortgage payments
- Preparation of application submissions
- Conferences or training in professional fields
- Salary of organization's executive director or other staff for administrative purposes

Essential Services/Client Services

- Existing services and staff (services must be new or provided to more persons)
- Salary of case management supervisor when not working directly on participant issues
- Advocacy, planning, and organizational capacity building
- Staff recruitment/training
- Transportation costs not directly associated with service delivery

Homelessness Prevention Activities and Rapid Rehousing Activities

- Long-term assistance beyond medium-term assistance limits per Written Standards.
- Employment training or childcare
- Mortgage costs or other expenses needed by homeowners for fees, taxes, or other costs of refinancing a mortgage

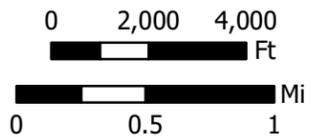
Eligible and Ineligible activities for Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grants Program (ESG) Program Requirements

- Construction or rehabilitation
- Credit card bills or consumer debt
- Car repair or transportation costs
- Food
- Medical, dental care or medication
- Clothing and grooming costs
- Home furnishings
- Pet care
- Entertainment activities
- Work or education-related materials
- Cash or direct payment assistance to program participants
- Discharge planning initiatives
- Hotel and motel stays
- Providing aide to renters residing in a property owned by the grantee, sub-grantee or the parent, subsidiary, or affiliated organization of the sub-grantee
- Renter's or Homeowner's Insurance

City of Moreno Valley HUD Low-Mod Censu Tracts/Blocks 2022

Effective Date: July 1, 2023
Note: Subject to update by HUD

-  HUD Low-Mod Tracts/BlkGrps
-  Developed Residential Parcels

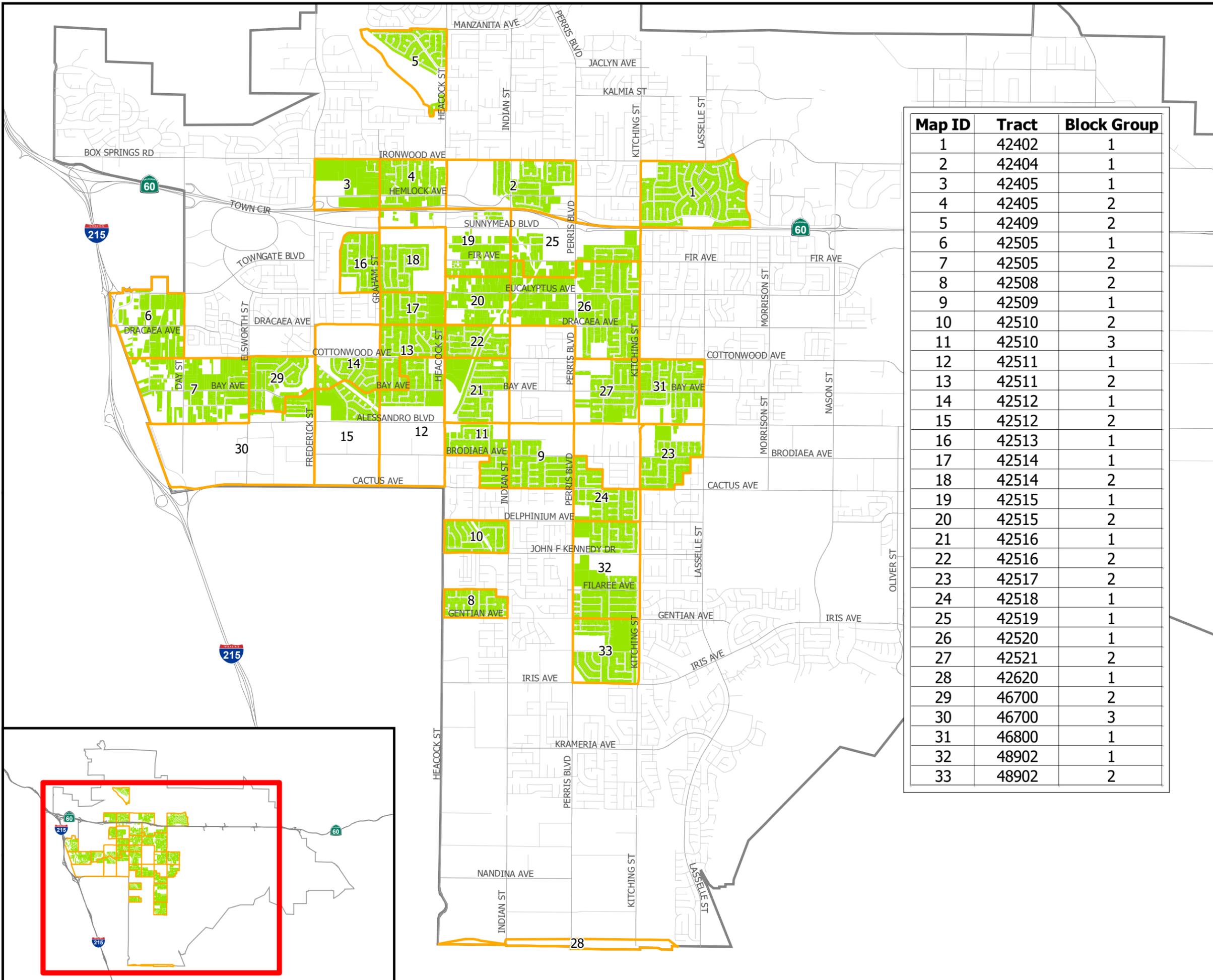


Map Produced by Moreno Valley Geographic Information System
Geographic Information in:
State Plane NAD 83 California Zone 6 Feet
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CDBG_HUD_DevResParcels_112122B.mxd
21 November 2022

The information shown on this map was compiled from the Riverside County GIS and the City of Moreno Valley GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map



Map ID	Tract	Block Group
1	42402	1
2	42404	1
3	42405	1
4	42405	2
5	42409	2
6	42505	1
7	42505	2
8	42508	2
9	42509	1
10	42510	2
11	42510	3
12	42511	1
13	42511	2
14	42512	1
15	42512	2
16	42513	1
17	42514	1
18	42514	2
19	42515	1
20	42515	2
21	42516	1
22	42516	2
23	42517	2
24	42518	1
25	42519	1
26	42520	1
27	42521	2
28	42620	1
29	46700	2
30	46700	3
31	46800	1
32	48902	1
33	48902	2



Attachment: CDBG Target Areas (6221 : PUBLIC HEARING TO ADOPT THE CONSOLIDATED PLAN FOR FISCAL YEARS 2023/24-2027/28; THE

Analysis of Impediments to Fair Housing Choice

MARCH 27, 2023



Financial and Management Services

14177 FREDERICK ST.
MORENO VALLEY, CA 92552

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DRAFT

Attachment: Analysis of Impediments to Fair Housing Choice FY2023-24 to 2027-28 - DRAFT (6221 : PUBLIC HEARING TO ADOPT THE

SECTION I: EXECUTIVE SUMMARY

INTRODUCTION

The City of Moreno Valley, California has prepared an Analysis of Impediments to Fair Housing Choice (AI) to satisfy the requirements of the Housing and Community Development Act of 1974, as amended. This act requires that any community receiving Community Development Block Grant (CDBG) funds must affirmatively further fair housing. The City of Moreno Valley's Financial & Management Services Department oversees this program and is charged with the responsibility of conducting its CDBG program in compliance with the federal Fair Housing Act. The responsibility of compliance with the federal Fair Housing Act extends to nonprofit organizations and other entities which receive federal funds through the City of Moreno Valley.

Entitlement communities receiving CDBG entitlement funds are required to:

- Examine and attempt to alleviate housing discrimination within their jurisdiction;
- Promote fair housing choice for all persons;
- Provide opportunities for all persons to reside in any given housing development, regardless of race, color, religion, sex, disability, familial status, or national origin;
- Promote housing that is accessible to and usable by persons with disabilities; and
- Comply with the non-discrimination requirements of the Fair Housing Act.

These requirements can be achieved through the preparation of an Analysis of Impediments to Fair Housing Choice. The following Analysis of Impediments to Fair Housing Choice serves as a comprehensive look at fair housing issues in the City of Moreno Valley. The report includes an analysis of various demographic, economic, and housing indicators; a review of public and private sector policies that affect fair housing; and a review of the city's efforts to create fair housing choice. It is to be used as a resource document the city can reference for insights into community needs and strategies that can help address those needs.

Fair housing choice means that residents have the necessary information, opportunity, and options to live where they choose without unlawful discrimination (24 CFR 5.152) and is composed of three components:

1. Analysis of Impediments to Fair Housing Choice
2. Taking Actions to Eliminate Identified Impediments
3. Maintenance of Records

SUMMARY OF FINDINGS:

The conclusion of this analysis has identified several current impediments to fair housing choice, some of which are related to those identified in the previous Analysis of Impediments. Key findings identified in this analysis to fair housing choice are:

- 1) Lack of a Balanced Housing Stock.
- 2) Utilization of Bilingual Housing Materials.
- 3) Growing Homeless Population.
- 4) Absence of a Moreno Valley Emergency Shelter.
- 5) Requirement to Address Regional Housing Needs Fair Share.
- 6) Unequal Home Ownership by Race.
- 7) No Local Lead Prevention Program.
- 8) Rapid Increase in Home Prices and Cost Burdened Households.
- 9) Reduction in Housing Funds.
- 10) High Number of Cost Burdened Renters.

ACTIONS TO ADDRESS IMPEDIMENTS:

To overcome or ameliorate barriers to fair housing choice, the City of Moreno Valley identified corresponding strategic actions for consideration and implementation. The actions listed will be addressed over the next five years, aligning the accomplishments of these actions with the consolidated planning cycle. Although it is likely that not all impediments will be eliminated in the short period of five years, the city will strive to affirmatively further fair housing and reduce these barriers to promote fair housing choice. Further details are found in the Fair Housing Action Plan section.

FAIR HOUSING CONCEPTS

Housing choice plays a critical role in influencing individuals' and families' abilities to realize and attain personal, educational, employment, and income potential. The fundamental goal of HUD's fair housing policy is to make housing choice a reality through sound planning. Through its on-going focus on Fair Housing Planning (FHP), HUD "is committed to eliminating racial and ethnic discrimination, illegal physical and other barriers to persons with disabilities, and other discriminatory practices in housing." Among the recurring key concepts inherent in FHP are:

- *Affirmatively Further Fair Housing (AFFH)*: Under its community development programs, HUD requires its grantees to affirmatively further fair housing through three broad activities: 1) conduct an *Analysis of Impediments to Fair Housing Choice*; 2) act to overcome identified impediments; and 3) track measurable progress in addressing impediments and the realization of fair housing choice.
- *Affordable Housing*: Decent, safe, quality housing that costs no more than 30% of a household's gross monthly income for utility and rent or mortgage payments.
- *Fair Housing Choice*: The ability of persons, regardless of race, color, religion, national origin, disability, gender, or familial status, of similar income levels to have the same housing choices.
- *Fair Housing Planning (FHP)*: Fair Housing Planning consists of three components, including The *Analysis of Impediments*; a detailed *Action Plan* to address identified impediments; and a monitoring process to assess progress in meeting community objectives. FHP consists of a close examination of factors that can potentially restrict or inhibit housing choice and serves as a catalyst for actions to mitigate identified problem areas.
- *Impediments to Fair Housing*: Any actions, omissions, or decisions based upon race, color, religion, national origin, disability, gender, or familial status that restrict, or have the effect of restricting, housing choice or the availability of housing choice.
- *Low and Moderate Income*: Defined as 80% of the median household income for the area, subject to adjustments for areas with unusually high or low incomes or housing costs. *Very low income* is defined as 50% of the median household income for the area, subject to adjustments for areas with unusually high or low incomes or housing costs. Poverty level income is defined as 30% or below median household income.
- *Private Sector*: Private sector involvement in the housing market includes banking and lending institutions, insurance providers, real estate and property management agencies, property owners, and developers.
- *Public Sector*: The public sector for the purpose of this analysis includes local and state governments, regional agencies, public housing authorities, public transportation, community development organizations, workforce training providers, and community and social services.

METHODOLOGY

The analysis consists of a comprehensive review of laws, regulations, policies, and practices affecting housing affordability, accessibility, availability, and choice within the City of Moreno Valley. The assessment specifically includes an evaluation of:

- Existing socio-economic conditions and trends in the city, with a particular focus on those that affect housing and special needs populations.
- Public and private organizations that impact housing issues in the city and their practices, policies, regulations, and insights relative to fair housing choice.
- The range of impediments to fair housing choice that exists within both the urban center and other areas of the city.
- Specific recommendations and activities for the jurisdiction to address any real or perceived impediments that exist and ensure it meets federal requirements to affirmatively further fair housing by reducing or eliminating barriers to fair housing choice in the city.

The planning process was launched with a comprehensive review of existing studies for information and data relevant to housing need and related issues. These documents included local comprehensive plans and ordinances; the 5-Year Consolidated Plan for the City of Moreno Valley; the previous Analysis of Impediments to Fair Housing Choice, among other policy documents.

DEMOGRAPHICS AND TRENDS

Utilizing quantitative data sources such as U.S. Census Bureau reports, American Community Survey data (ACS), the U.S. Bureau of Labor Statistics (BLS), PolicyMap, Federal Financial Institutions Examination Council (FFIEC), and local plans and reports, demographic and housing data was collected for the City of Moreno Valley to determine any patterns or trends that may indicate a concentration of protected classes in any one area of the city. Data collected and analyzed also included population demographics, household status, income, and other relevant data. Information on the availability of housing, including various housing types and sizes, affordability levels, and accessibility for disabled persons, was also reviewed.

DATA COLLECTION

Data collection included an analysis of fair housing choice and any limitations due to existing conditions within the city or surrounding localities. A comprehensive review and assessment of current land use policies, local laws, ordinances, and practices that may affect fair housing choice within the City of Moreno Valley was conducted.

ACS 2017-2021 five-year estimates were the most recent datasets at the time of research that incorporated all the issues for cross sectional analyses. It should be noted that the comparison of 2021 data to 2010 Census data is the best means for understanding trends that offer statistically significant forecasts on the demographic, economic, and housing trends for the next five to ten years. When available, more recent data is used to offer a static point of information but should not be used to dismiss the wider trend analysis

on which this report focuses. Data regarding fair housing lending policies and practices was analyzed using the Home Mortgage Disclosure Act (HMDA) and Private Mortgage Insurance Companies (PMIC).

ORGANIZATION OF THE ANALYSIS OF IMPEDIMENTS TO FAIR HOUSING CHOICE

The *Analysis of Impediments to Fair Housing Choice (AI)* is an internal analysis of factors that may be potentially preventing access to fair housing choice in the community. Understanding the impediments to fair housing choice is an important step in addressing housing needs. This report is meant to provide information to decision makers in the community and assist in guiding the use of grant funds and other resources that target affordable housing.

In *Section II*, the city's community demographics and economic characteristics are discussed. This section looks for the relationship between race or ethnicity and income. A household's income is a major component of access to affordable housing and a relationship between income and race may point to an impediment to fair housing choice.

Section III focuses on the housing profile of the city. The cost and availability of units for both renters and homeowners are analyzed to determine if the existing housing stock meets the needs of the community. Additionally, construction patterns are addressed to look at future housing development.

Section IV discusses lending practices and statistics. The demographics of applicants and information about loan denials are analyzed to determine if the lending market is contributing to impediments to fair housing choice.

In *Section V*, the impact of local public policies and programs is discussed. While well-intentioned, there are often unintended consequences to policies that may contribute to impediments to fair housing choice.

Section VI identifies existing Fair Housing programming in the city and county, including the work of the Fair Housing Council of Riverside County. It also outlines Fair Housing complaint processes and lists complaints made in the city between 2018 and 2021. This section also describes citizen participation, four-factor analysis, and language access plan to identify the city's capacity to reach all residents.

In *Section VII* the city describes progress that has been made on implementing actions recommended by the 2019 AI, including both public and private sector impediments.

Section VIII is the Summary of Identified Impediments. This section reviews fair housing issues in the city, identifies barriers to fair housing choice, and outlines actions to address these barriers.

Lastly, *Section IX* provides a selection of recommendations to mitigate these barriers to affordable housing including a combination of planning, legal, and financial tools.

SECTION II: COMMUNITY PROFILE

DEMOGRAPHICS

A key component in understanding impediments to fair housing choice is understanding the demographics of the City. Moreno Valley is in Riverside County, California and is part of the greater Los Angeles Area. The Moreno Valley area has been occupied by humans for 2,300 years and includes periods of diverse and complicated interactions between different cultures. Today the impact of Spanish, Mexican, and Native American cultures can still be felt. It is important to recognize the impact the past has to understand impediments to fair housing that may exist. At its foundation, the Analysis of Impediments strives to determine how *people* are being impacted and if any groups are disproportionately impacted.

TABLE: POPULATION – 2010 TO 2021

City/State	2010	2021	% Change 2010-2021
Moreno Valley	193,365	211,607	+9.4%
California	37,253,956	39,237,836	+5.3%

Source: 2010 Census, 2017-2021 ACS 5-Yr Estimates (DP05)

RACE AND ETHNICITY

Since incorporation in 1984, the population of the city of Moreno Valley has increased substantially. The city has grown from approximately 49,000 people at its founding to over 210,000. Since 2010, the population increased by over 18,000 people, or nearly 9.5%. The growth rate outpaces the statewide rate by over 4%. Racially, a plurality of the population identifies as a race other than the options provided by the US Census Bureau. This is not uncommon in areas with a large ethnically Hispanic population and shows one of the difficulties in gathering precise demographic data. However, recognizing that less than 30% of the population identifies as White highlights the diverse culture in the area, which differs from much of the country.

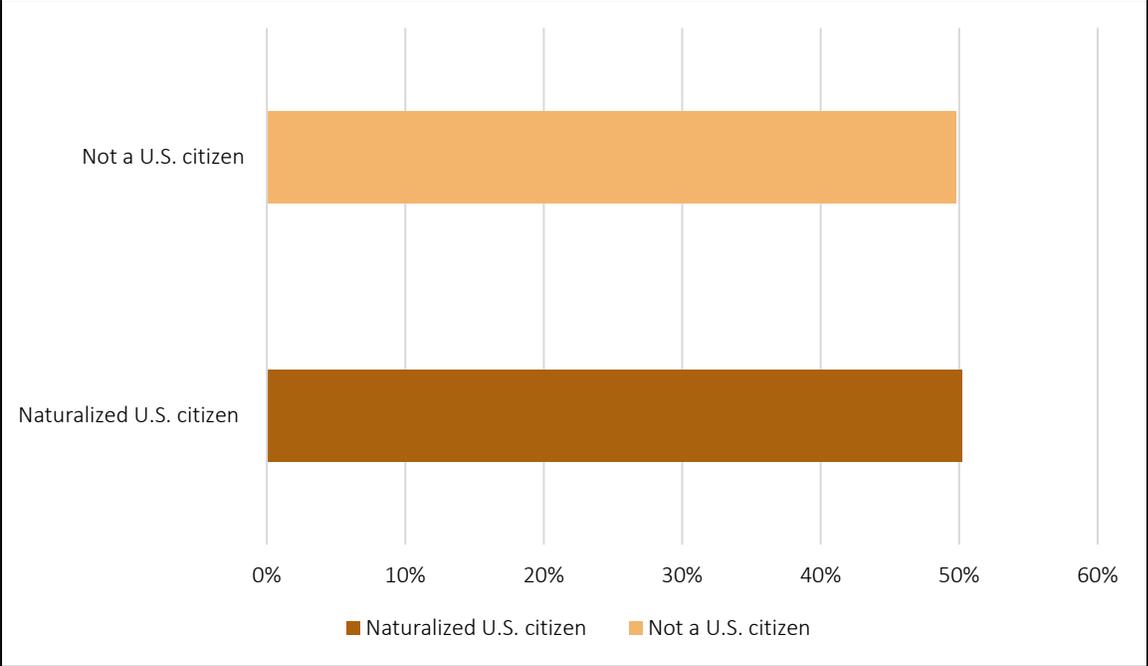
TABLE: POPULATION BY RACE AND ETHNICITY (DP05)

	Population	Percent
Total Population	211,607	100.0%
Race		
White	59,716	28.7%
Black or African American	37,300	17.9%
American Indian and Alaska Native	1,396	0.7%
Asian	11,099	5.3%
Native Hawaiian and Other Pacific Islander	879	0.4%
Other Single Race	78,121	37.5%
Multiracial	19,860	9.5%
Ethnicity		
Hispanic	125,900	60.4%
Not Hispanic	82,471	39.6%

Source: United States Census Bureau ACS 2017-2021 (DP05)

The population of Moreno Valley is almost perfectly split between naturalized U.S. citizens and non-citizens. This is an important data point because non-citizens often face additional difficulties in accessing fair housing. Non-citizens are more likely to face language difficulties and economic struggles and may be victims of predatory landlords.

CHART: FOREIGN BORN POPULATION IN MORENO VALLEY CITY



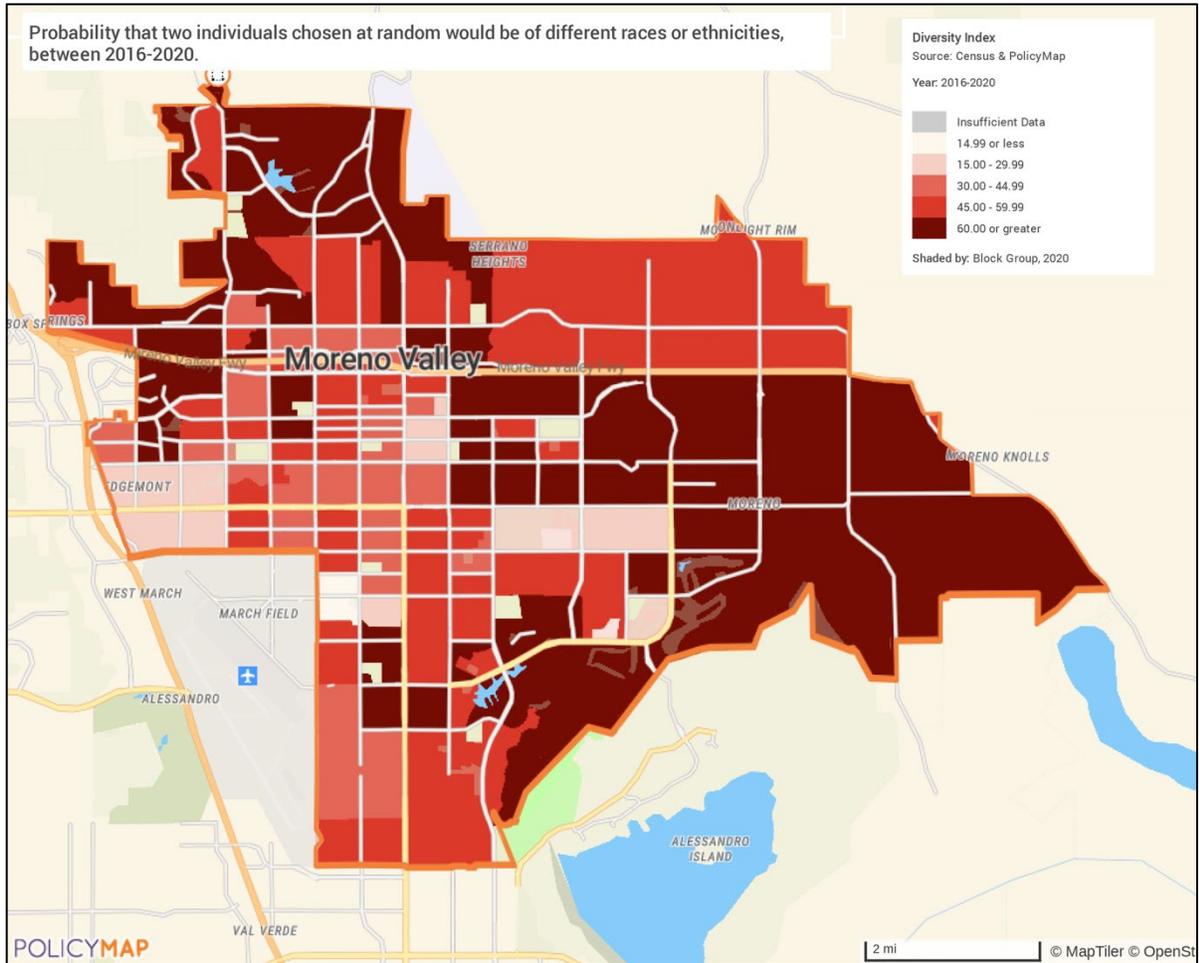
Source: United States Census Bureau ACS 2017-2021 (DP02)



DIVERSITY

The following map shows how diverse different census tracts are throughout the city. The tracts that are shaded in darker red have a greater diversity than those shaded with lighter red and pink. The only parts of Moreno Valley that have relatively low diversity index are the block groups in the center of the city.

MAP: DIVERSITY INDEX



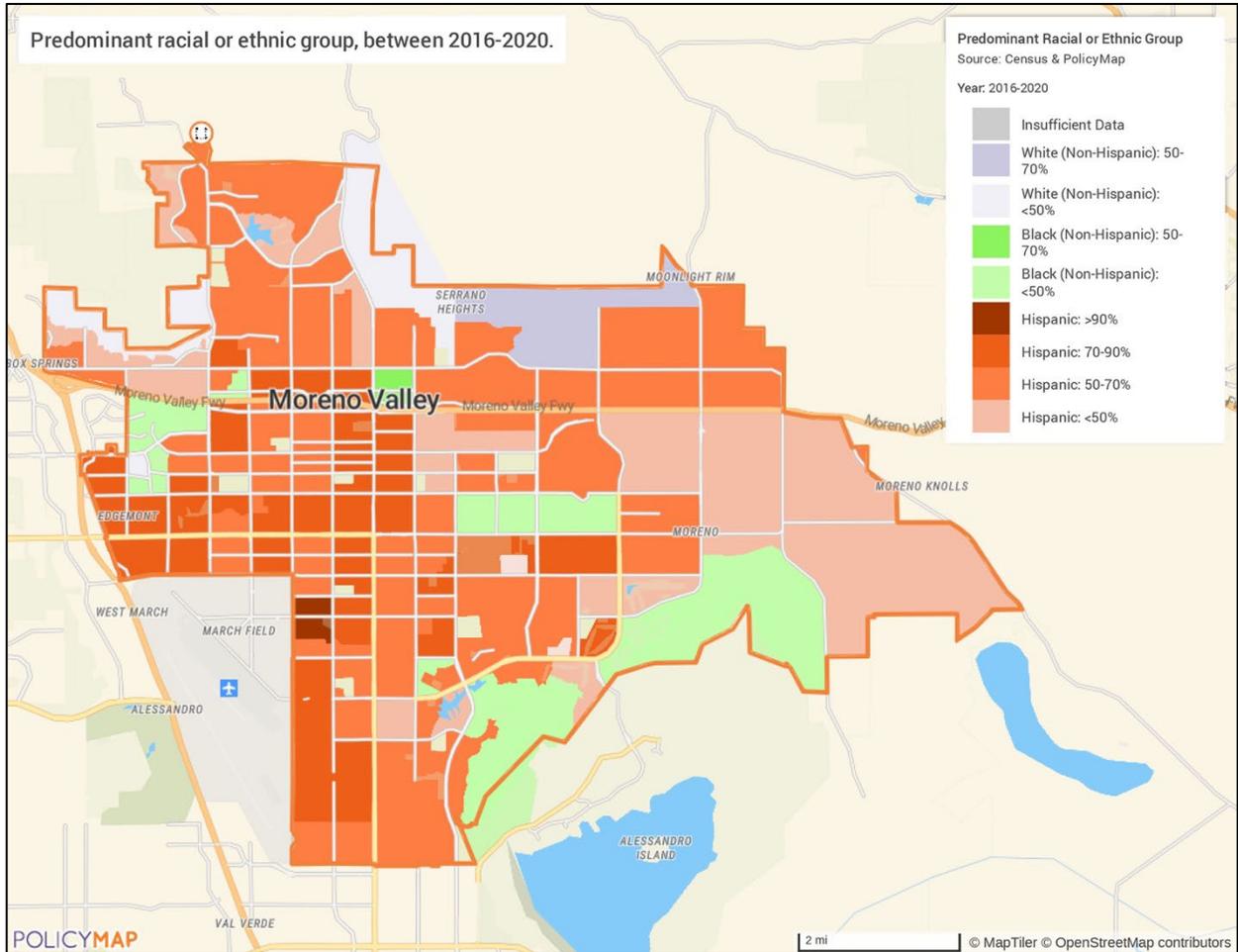
Source: United States Census Bureau ACS 2016-2020 via PolicyMap

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SEGREGATION/INTEGRATION

Citywide, Black residents make up less than 20% of the population, but in several areas Black residents make up over half the population. These areas are primarily in rural areas, particularly in the northern portion of the city. A key issue that HUD has identified are areas of racial or ethnic concentrations of poverty and the relationship between financial characteristics and location which will be discussed later in this document.

MAP: PREDOMINANT RACE



Source: United States Census Bureau ACS 2017-2021 via PolicyMap

AGE

Moreno Valley has a lower median age than the state. According to the 2017 – 2021 ACS data, the median age in the county was 32.3, compared to 37.6 years in California. ACS data figures show that the city is aging at a slower rate than the state. In 2021, residents 65 and older made-up 10.1 percent of the population of Moreno Valley. That is an increase of more than 5 percent from 2010, when persons 65 and older made up only 4.7 percent of the population. By contrast, the elderly population in the state grew from 11.1 percent to 14.3 percent in that period. The age distribution is fairly even in the county. The largest age cohort in the county is 25 to 29 years, with 9.1 percent of the total population (19,361 persons).

TABLE: AGE DISTRIBUTION

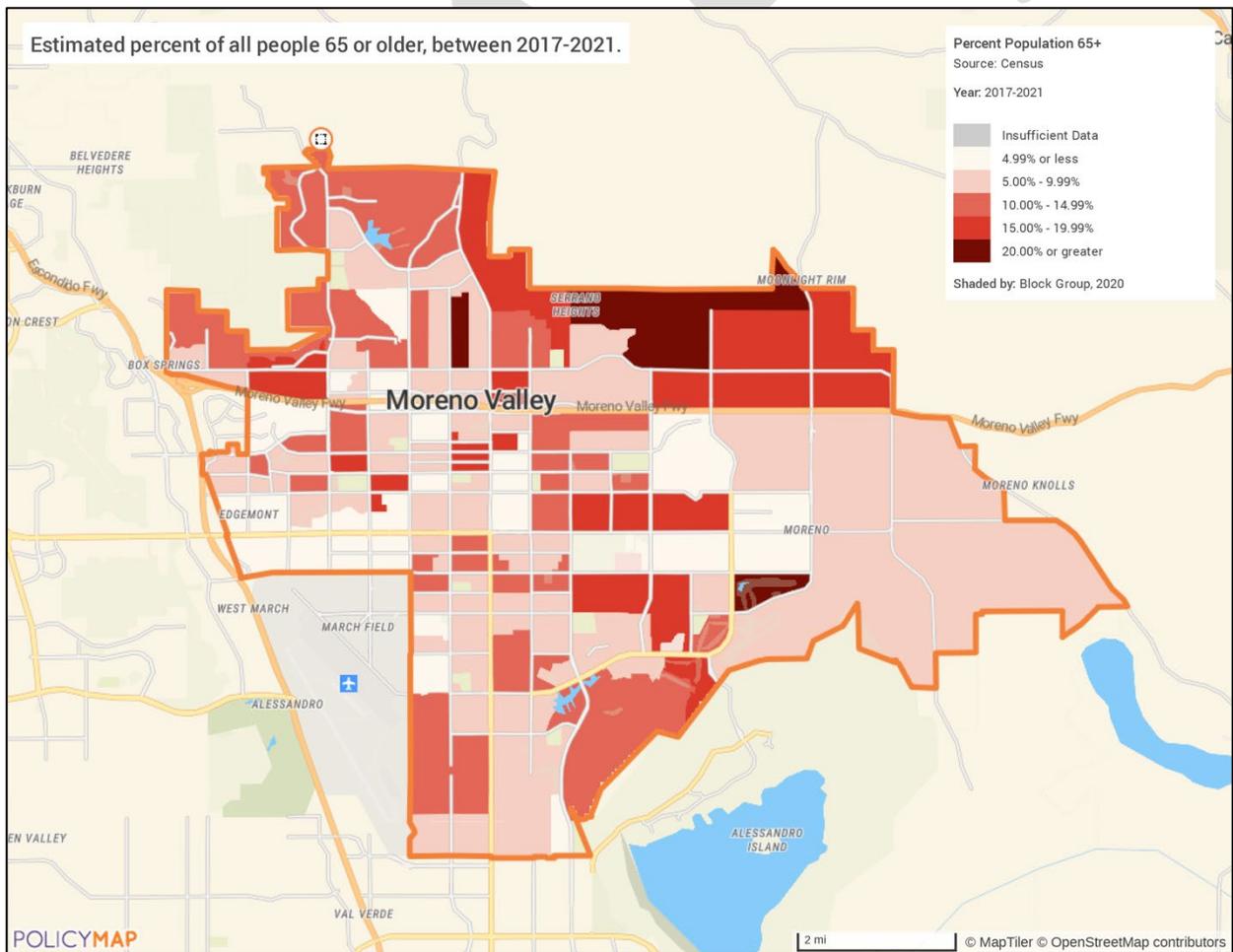
AGE COHORT	Total Persons in Group	Percent
Under 5 years	12,799	6.0%
5 to 9 years	16,208	7.7%
10 to 14 years	17,303	8.2%
15 to 19 years	15,996	7.6%
20 to 24 years	16,254	7.7%
25 to 29 years	19,361	9.1%
30 to 34 years	17,009	8.0%
35 to 39 years	15,427	7.3%
40 to 44 years	14,448	6.8%
45 to 49 years	10,362	4.9%
50 to 54 years	13,019	6.2%
55 to 59 years	11,353	5.4%
60 to 64 years	10,748	5.1%
65 to 69 years	7,618	3.6%
70 to 74 years	7,010	3.3%
75 to 79 years	3,973	1.9%
80 to 84 years	1,230	0.6%
85 years and over	1,489	0.7%
Total population	211,607	100%
Median age (years)	32.3	-
Source: 2006-2010, 2017-2021 ACS 5-Yr Estimates (S0101)		

ELDERLY

Meeting the housing needs of the elderly is especially important. As communities across the nation grow proportionately older, the needs of the elderly must be factored into community plans and programs to provide appropriate social services, healthcare, and housing. Housing is central to these evolving needs, particularly access to housing options that are decent, safe, affordable, accessible, and located in proximity to services and transportation. Housing is one of the most essential needs of the elderly because the affordability, location and accessibility of their residence directly impacts their ability to access health and social services – both in terms of financial cost and physical practicality. Senior housing was selected as one of the top three priorities for housing in the city’s community housing needs survey.

Persons 65 and older comprise a smaller percentage of the county’s population than that of the state. Approximately 16 percent of the county’s population is 65 and older (51,698 persons), compared to the state at 17.7 percent (2017–2021 ACS). Furthermore, 1.9 percent of the county’s population is 85 and older (6,054 persons). While the percentages may not suggest much growth, the actual number of elderly residents in the county grew from 45,839 in 2017 to 51,698 in 2021.

MAP: POPULATION AGE OVER 65



Source: United States Census Bureau ACS 2017-2021 via PolicyMap

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DISABILITY

Residents with disabilities often require special housing units and have limited income, which makes affording safe and secure homes difficult. In Moreno Valley nearly 10% of the population has a disability, and the likelihood that a person has a disability increases with age. Over one third of residents over the age of 65 years old report at least one disability. In total, there are over 20,000 people who may need ADA accessible housing units. A lack of accessible units can be an impediment to fair housing access. Not only are the individuals with disabilities impacted, but their entire household can face issues of access to appropriate housing. This issue is magnified with residents who are on a fixed income due to age.

TABLE: DISABILITY STATUS OF THE CIVILIAN NONINSTITUTIONALIZED POPULATION

Type	Number	Percent
Total Civilian Noninstitutionalized Population	207,988	--
<i>With a disability</i>	20,423	9.8%
Under 18 years	58,176	--
<i>With a disability</i>	2,760	4.7%
18 to 64 years	130,553	--
<i>With a disability</i>	10,874	8.3%
65 years and over	19,259	--
<i>With a disability</i>	6,789	35.3%

Source: 2017-2021 ACS 5-Yr Estimates

HOUSEHOLD TYPES

In addition to race and ethnicity, it is important to understand what types of households live in the community and what their needs might be. It isn't sufficient to have enough housing units available if those units are not the right size for residents. In Moreno Valley, approximately 62% of the households are married or cohabitating couples. Of those, nearly half have a child under the age of 18 present. The needs of these households differ from the approximately 6,200 householders living alone. If the supply of housing units does not include a variety of sizes, this can be an impediment to housing choice for some residents.

TABLE: HOUSEHOLDS BY TYPE

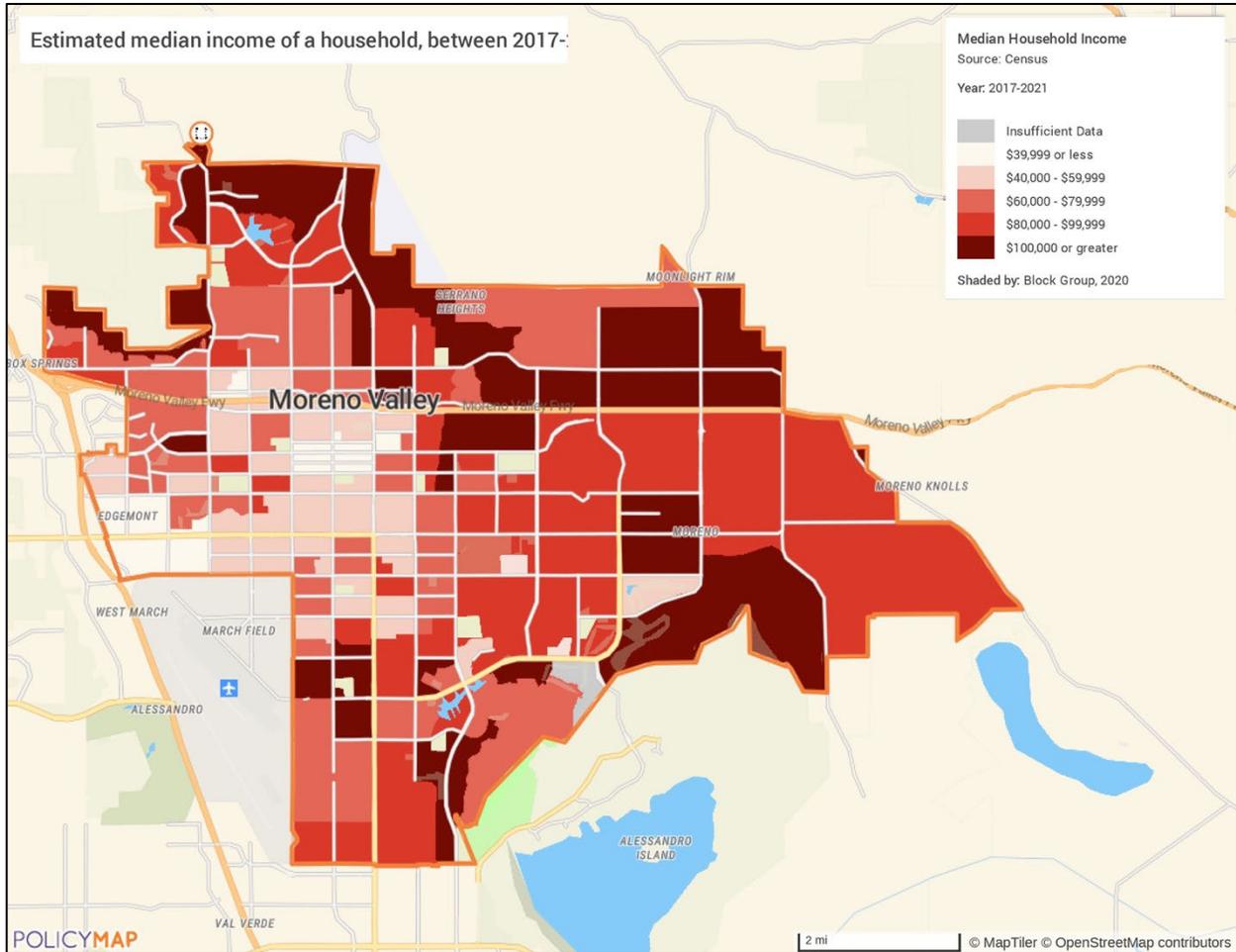
Type	Number	Percent
Total households	53,135	100%
Married-couple household	29,012	54.6%
• With children of the householder under 18 years	13,600	25.6%
Cohabiting couple household	3,871	7.3%
• With children of the householder under 18 years	1,988	3.7%
Male householder, no spouse/partner present	7,085	13.3%
• With children of the householder under 18 years	1,072	2.0%
• Householder living alone	2,986	5.6%
- 65 years and over	655	1.2%
Female householder, no spouse/partner present	13,167	24.8%
• With children of the householder under 18 years	4,194	7.9%
• Householder living alone	3,190	6.0%
- 65 years and over	1,307	2.5%
Households with one or more people under 18 years	26,017	49.0%
Households with one or more people 65 years and over	13,786	25.9%
Average household size	3.91	(X)
Average family size	4.20	(X)

Source: United States Census Bureau ACS 2017-2021 (S1101)

INCOME AND POVERTY

Due to the correlation between race and geography it is important to determine if there is a similar correlation between income and geography. The following map shows the median household income by block group. The areas with higher median household income are along the outskirts of the city. In Moreno Valley there is not a clear relationship between geography, race and ethnicity, and income. However, there are areas of the city that have a noticeably lower median income than other parts of the city.

MAP: MEDIAN HOUSEHOLD INCOME

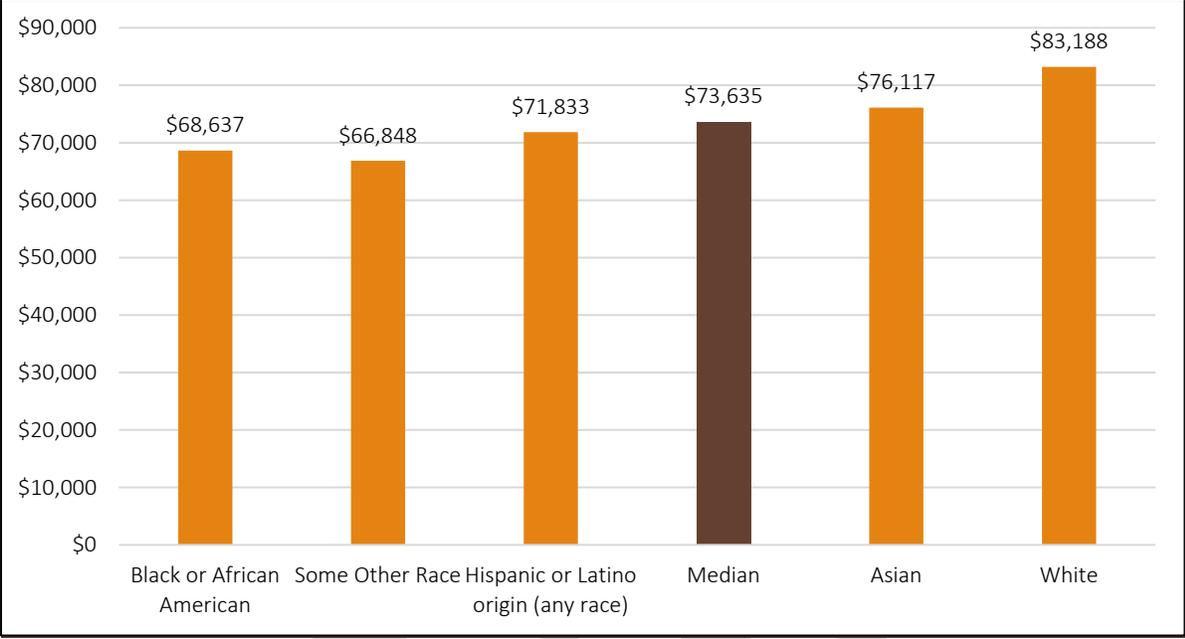


Source: United States Census Bureau ACS 2017-2021 via PolicyMap

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As noted above, there does not appear to be a strong relationship between race/ethnicity and income. While the relationship is weak, there is still a difference between median income among different groups. White and Asian households both report a median income above the citywide rate, while every other group had lower than average incomes.

CHART: HOUSEHOLD MEDIAN INCOME BY RACE/ETHNICITY



Source: United States Census Bureau ACS 2017-2021 (S1903)

HUD requires that Community Development Block Grant (CDBG) funded activities either principally benefit low- and moderate-income (LMI) persons, aid in the prevention or elimination of slums or blight, or meet a community development need having a particular urgency. Most activities funded by the CDBG program are designed to benefit low- and moderate-income (LMI) persons. HUD defines low- to moderate-income (LMI) families or households as those with an annual income that is below 80% of Area Median Income, as established by HUD. If a family or household has an income equal to or less than 50% of the area median income, it is considered Low-Income. If an activity will benefit all the residents of a primarily residential area where at least 51 percent of the residents are low- and moderate-income persons, i.e. area-benefit, the activity can still meet the federal threshold.

The city can determine project area-benefit locations using HUD CDBG Low/Mod Income Summary Data (LMISD) which helps to guide the city where low/mod block group tracts are located. The map below identifies the low-moderate income areas and is utilized to plan for housing and community development activities throughout the city. In addition to the HUD LMISD data, the city determines location of special projects based on need and demand of its residents, as well as the condition of existing resources.



Income and poverty are closely related. In Moreno Valley the citywide poverty rate is 13.5% but there are differences in poverty rate among racial and ethnic groups. The highest poverty rate was reported by Native Hawaiian and Other Pacific Islander households; however, the total population of that group is relatively small.

TABLE: POVERTY BY RACE AND ETHNICITY

	Population Below Poverty Level	Percent Below Poverty Level
Citywide	27,950	13.5%
White	6,848	11.6%
Black	5,611	15.2%
American Indian and Alaska Native	60	4.4%
Asian	1,410	12.7%
Native Hawaiian and Other Pacific Islander	332	37.8%
Multiracial	12,122	15.6%
Hispanic	18,089	14.4%

Source: United States Census Bureau ACS 2017-2021 (DP05)

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COST BURDEN

According to HUD, households paying an excess of 30% of their monthly household income towards housing costs (renter or owner) are “cost burdened.” When a household is cost burdened, they are at an increased risk of homelessness and a substandard living environment. To analyze the impact of cost burden on residents, the population is separated into three housing types: homeowners with a mortgage, homeowners without a mortgage, and renters.

Renters are, by far, the most cost burdened group in the city. Over 62% of renters are cost burdened and approximately 53% of renters pay 35% or more of their income toward housing costs. Even without considering housing cost burden, renters have greater housing instability and a greater likelihood of needing assistance. A household that can purchase property within their means is able to provide a more secure housing situation and create intergenerational wealth. First time homebuyer assistance and assisting renters who wish to own a home is one proven way to help alleviate financial pressure on renters.

Homeowners have a significantly lower cost burden rate, but there are still homeowner households within the city who lack the income necessary for economic security. Approximately 12.7% of homeowners without a mortgage and approximately 37.8% of homeowners with a mortgage are cost burdened. Homeowners without a mortgage have a particularly low-cost burden rate. However, they also are more likely to be elderly and may lack disposable income, meaning any increase in housing costs can cause significant problems.

TABLE: MONTHLY HOUSING COSTS

	Homeowners with a Mortgage		Homeowners without a Mortgage		Renters	
	Number	Percentage	Number	Percentage	Number	Percentage
Less than 20%	8,844	33.6%	4,796	73.8%	3,139	15.9%
20.0 to 24.9%	3,802	14.5%	240	3.7%	2,297	11.7%
25 to 29.9%	3,704	14.1%	102	1.6%	1,897	9.6%
30 to 34.9%	2,330	8.9%	227	3.5%	1,943	9.9%
35% or more	7,626	29.0%	597	9.2%	10,416	52.9%
Total Cost Burdened	9,956	37.8%	824	12.7%	12,359	62.8%
Source: 2017-2021 ACS 5-Yr Estimates (DP04)						

DISPROPORTIONATE HOUSING NEEDS

HUD identifies four housing problems to be analyzed in the Consolidated Plan: incomplete kitchen facilities, incomplete plumbing facilities, overcrowding, and cost burden. The city's 2023 – 2028 Consolidated Plan reviewed the available HUD data to identify racial or ethnic groups that have a disproportionately greater need than the needs of an income category as a whole. Research found that American Indian and Alaska Native households as the group that is most frequently impacted by disproportionate need throughout multiple income groups. This population is relatively small but the frequency with which they appear points to a potential housing need to be addressed. Additionally, low-income Pacific Islander households reported disproportionately greater need for both housing problems, severe housing problems, and cost burden. The most common household problem for all racial or ethnic groups is cost burden.

Disproportionate Housing Problems:

- Extremely Low Income: American Indian or Alaska Native
- Very Low Income: American Indian or Alaska Native
- Low Income: Black or African American, American Indian or Alaska Native, Pacific Islander
- Moderate Income: None

Disproportionate Severe Housing Problems:

- Extremely Low Income: None
- Very Low Income: American Indian or Alaska Native
- Low Income: American Indian or Alaska Native, Pacific Islander
- Moderate Income: Hispanic

Standard Cost Burden: American Indian or Alaska Native

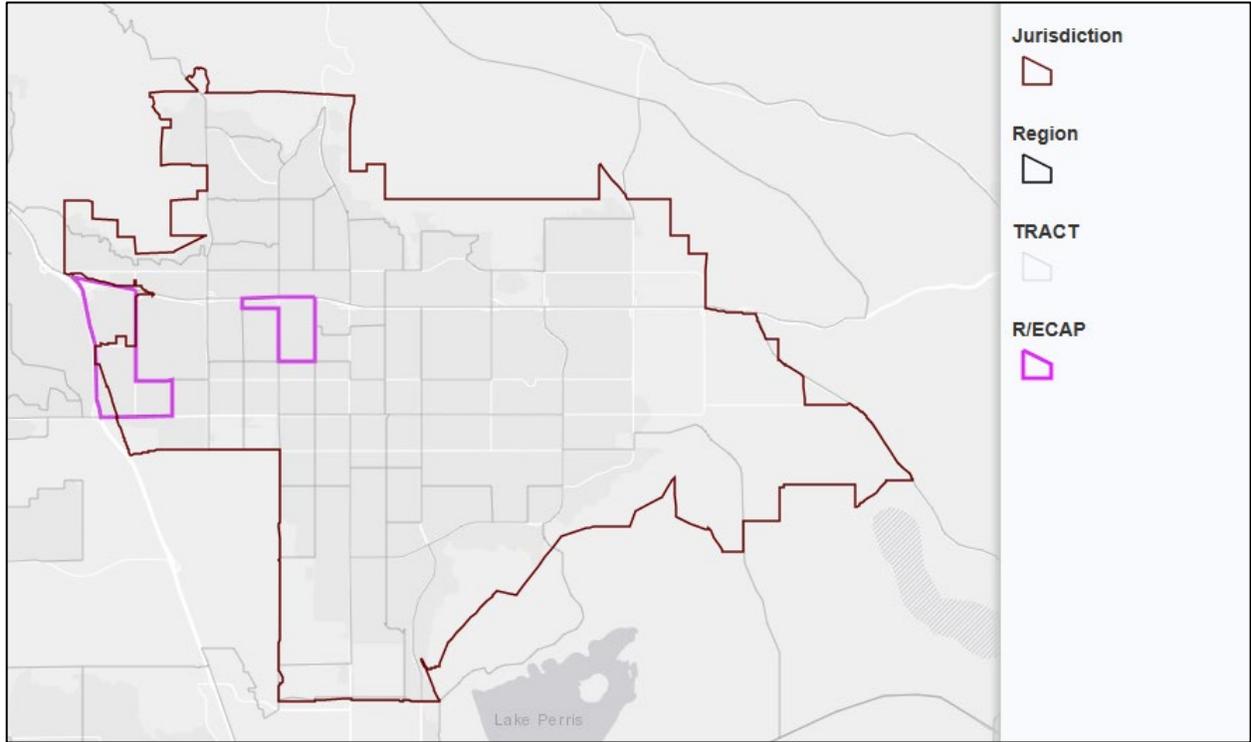
Extreme Cost Burden: None

Total Cost Burden: American Indian or Alaska Native

RACIALLY/ETHNICALLY CONCENTRATED AREAS OF POVERTY (R/ECAP)

A key issue that HUD has identified is Racially/Ethnically Concentrated Areas of Poverty (R/ECAP) and the relationship between financial characteristics and location. According to the most recent data available there are two tracts in Moreno Valley that are R/ECAPs (tract 042505 to the far west and tract 042515 just west of city center). Both areas have a large Hispanic population.

MAP: R/ECAP TRACTS



Source: Department of Housing and Urban Development AFFH Mapping Tool (AFFHT0007)

SECTION III: HOUSING PROFILE

The availability of housing in a variety of types, sizes, and costs is imperative for access to fair housing choice. For a community to attract and maintain residents there must be housing available for all types of families of all income levels, both for renters and homeowners.

HOUSING STOCK

Throughout Moreno Valley, one-unit detached structures make up a majority of all housing units. Since 2010, the housing stock in the city has grown slightly from 54,218 units to 55,532 units. There has been little fluctuation in the percentage of housing units by type. The largest change was structures with 5-9 units that grew from 3% to 6.4% of the housing stock.

HUD defines a single-family structure as a structure with one to four units. Using that definition, approximately 83.9% of all housing units are single-family. An important group of property types are called the “Missing Middle” and represent housing types that are neither 1-unit nor large complexes with 20 or more units. These units tend to provide affordable housing options for many residents but are rare in many communities. In Moreno Valley, approximately 9.8% of all units are in this important group.

TABLE: PROPERTY TYPE IN 2010 AND 2021

	2010		2021	
	Number	Percentage	Number	Percentage
1-unit, detached structure	43,759	80.7%	43,507	78.3%
1-unit, attached structure	1,100	2.0%	1,027	1.8%
2 units	303	0.6%	420	0.8%
3 or 4 units	1,166	2.2%	1,678	3.0%
5-9 units	1,616	3.0%	3,527	6.4%
10-19 units	2,357	4.3%	1,875	3.4%
20 or more units	2,586	4.8%	2,343	4.2%
Mobile Home	1,302	2.4%	1,140	2.1%
Boat, RV, Van, etc.	29	0.1%	15	0.03%
Total	54,218	100%	55,532	100%

Source: 2006-2010, 2017-2021 ACS 5-Yr Estimates (DP04)

The following table compares unit sizes from 2010 and 2021. There has not been a significant change. The proportion of large units with 3 or more bedrooms decreased from 76.3% to 78.3%.

TABLE: UNIT SIZE

	2010		2021	
	Number	Percentage	Number	Percentage
No bedroom	920	1.7%	576	1.0%
1 bedroom	2,700	5.0%	2,828	5.1%
2 bedrooms	8,180	15.1%	9,737	17.5%
3 bedrooms	21,879	40.4%	20,017	36.0%
4 bedrooms	16,201	29.9%	17,592	31.7%
5 or more bedrooms	4,338	8.0%	4,782	8.6%
Total	54,218	100%	55,532	100%

Source: 2006-2010, 2017-2021 ACS 5-Yr Estimates (DP04)

The housing stock in Moreno Valley is relatively new when compared to the state as a whole. Approximately 80% of the city's housing units were built after 1980 and over 25% were built after 2000. At the state level 41.7% of the units were built after 1980. Units built prior to 1980 are at risk of having lead-based paint in them and require special care during rehabilitation. In Moreno Valley, 20% of the housing stock was built prior to 1980, or nearly 10,800 units in the city. A more extensive look at the age of housing and lead based paint hazard risk is completed in the city's Consolidated Plan.

TABLE: YEAR UNIT BUILT

	California		Moreno Valley	
	Number	Percentage	Number	Percentage
Built 2020 or later	20,908	0.1%	37	0.1%
Built 2010 to 2019	705,742	4.9%	2,256	4.1%
Built 2000 to 2009	1,566,716	10.9%	11,721	21.1%
Built 1990 to 1999	1,547,489	10.8%	8,066	14.5%
Built 1980 to 1989	2,149,034	15.0%	22,273	40.1%
Built 1970 to 1979	2,489,970	17.4%	6,501	11.7%
Built 1960 to 1969	1,867,790	13.0%	2,203	4.0%
Built 1950 to 1959	1,878,006	13.1%	1,333	2.4%
Built 1940 to 1949	814,928	5.7%	726	1.3%
Total	14,328,539	100%	55,532	100%

Source: 2017-2021 ACS 5-Yr Estimates (DP04)

OCCUPANCY CHARACTERISTICS - HOUSING TENURE

Home ownership is a key component of securing multi-generational wealth and stability. Disparities in access to home ownership can be an impediment to fair housing choice, particularly when it is linked to race or ethnicity. In Moreno Valley, approximately 62% of households live in owner-occupied units, which is a six percent decline from the 2010 rate.

TABLE: HOUSING OCCUPANCY IN 2010 AND 2021

	2010		2021	
	Number	Percentage	Number	Percentage
Total Housing Units	54,218	100%	55,532	100%
Occupied Housing Units	49,746	91.8%	53,135	95.7%
<i>Owner Occupied Units</i>	33,817	68%	32,977	62.1%
<i>Renter Occupied Units</i>	15,929	32%	20,158	37.9%
Vacancy Housing Units	4,472	8.2%	2,397	4.3%

Source: 2006-2010, 2017-2021 ACS 5-Yr Estimates (DP04)

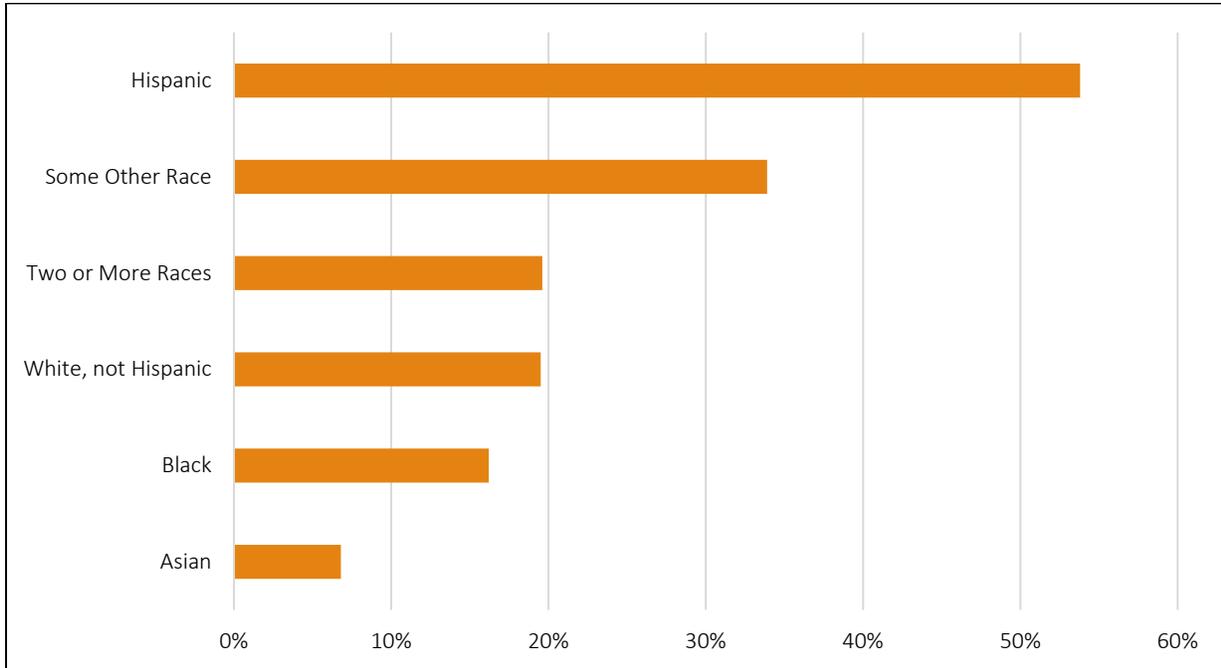
TABLE: MORENO VALLEY HOMEOWNERSHIP BY RACE/LATINO ETHNICITY 2021

	Owners	Percent	Renters	Percent
White	12,294	37.3%	4,870	24.2%
Black or African American	5,312	16.1%	5,801	28.8%
American Indian and Alaska Native	233	0.7%	223	1.1%
Asian	2,519	7.6%	741	3.7%
Native Hawaiian and Other Pacific Islander	39	0.1%	95	0.5%
Some other race	9,572	29.0%	7,058	35.0%
Two or more races	3,008	9.1%	1,370	6.8%
Hispanic or Latino origin	16,904	51.3%	10,259	50.9%
TOTAL	32,977	100%	20,158	100%

Source: United States Census Bureau ACS 2017-2021

Hispanic households are more likely than other groups to be homeowners. Nearly 55% of Hispanic households live in owner-occupied units. This is a large difference from the other groups, particularly Asian households where less than 10% are in owner occupied units.

CHART: PERCENT OF POPULATION LIVING IN OWNER-OCCUPIED UNITS BY RACE/ETHNICITY



Source: United States Census Bureau ACS 2017-2021 (S2502)

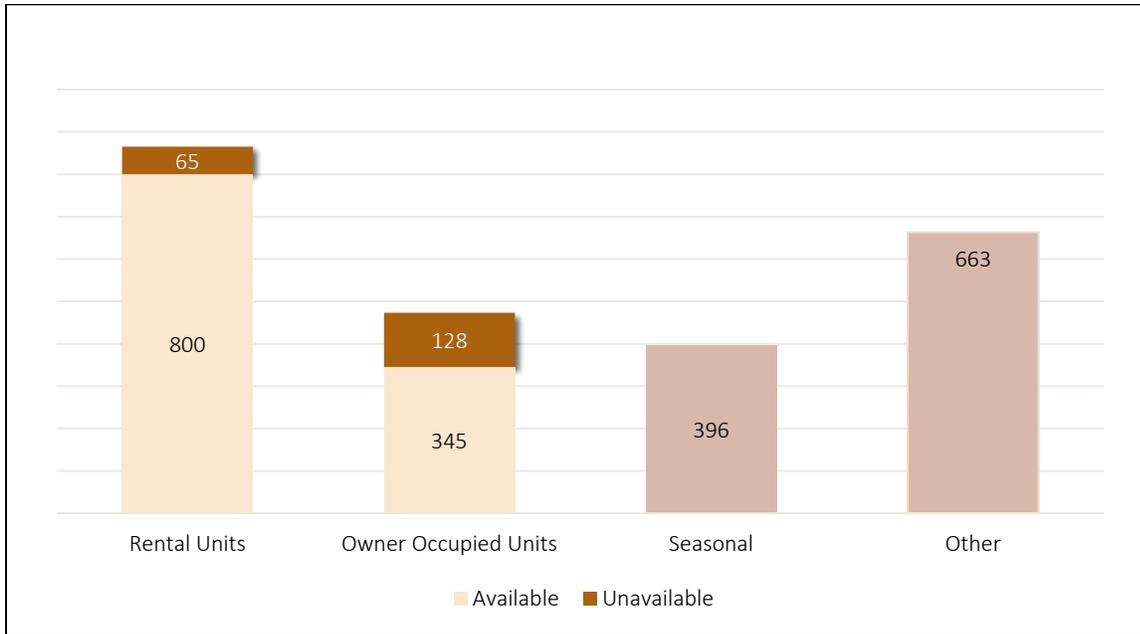
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VACANCY

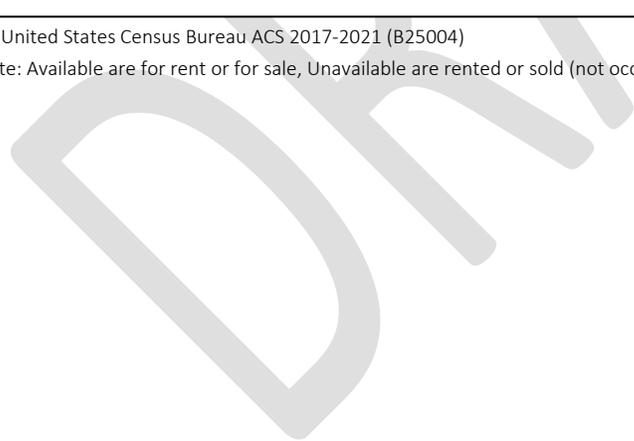
In Moreno Valley, there are approximately 2,400 vacant units. Rental units are more likely to be vacant compared to housing units, particularly due to higher tenant turnover rates. This may be due to several issues, including unit sizes that do not match consumer needs and unit costs beyond a household’s ability to pay. The second largest vacancy category is primarily made up of units that are unfit for human habitation, or the ownership is unknown.

CHART: STATUS OF VACANT UNITS



Source: United States Census Bureau ACS 2017-2021 (B25004)

Data note: Available are for rent or for sale, Unavailable are rented or sold (not occupied).

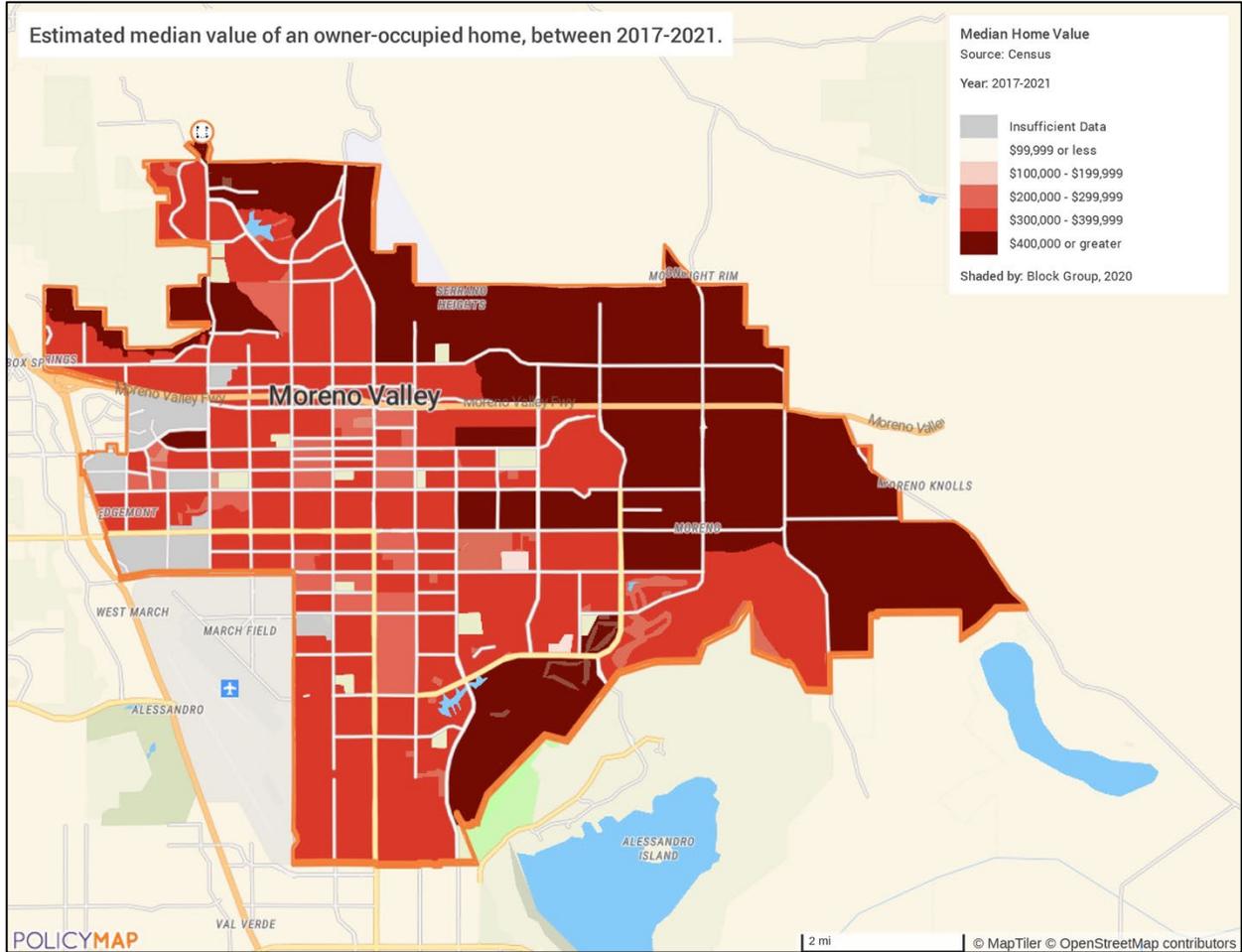


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OWNER-OCCUPIED UNITS

The price of owner-occupied units appears to be closely related to geography. Areas that are on the outskirts of the city have a higher median home value. There are a few tracts dotted throughout the city with a significantly lower median home value, under \$100,000.

MAP: MEDIAN VALUE



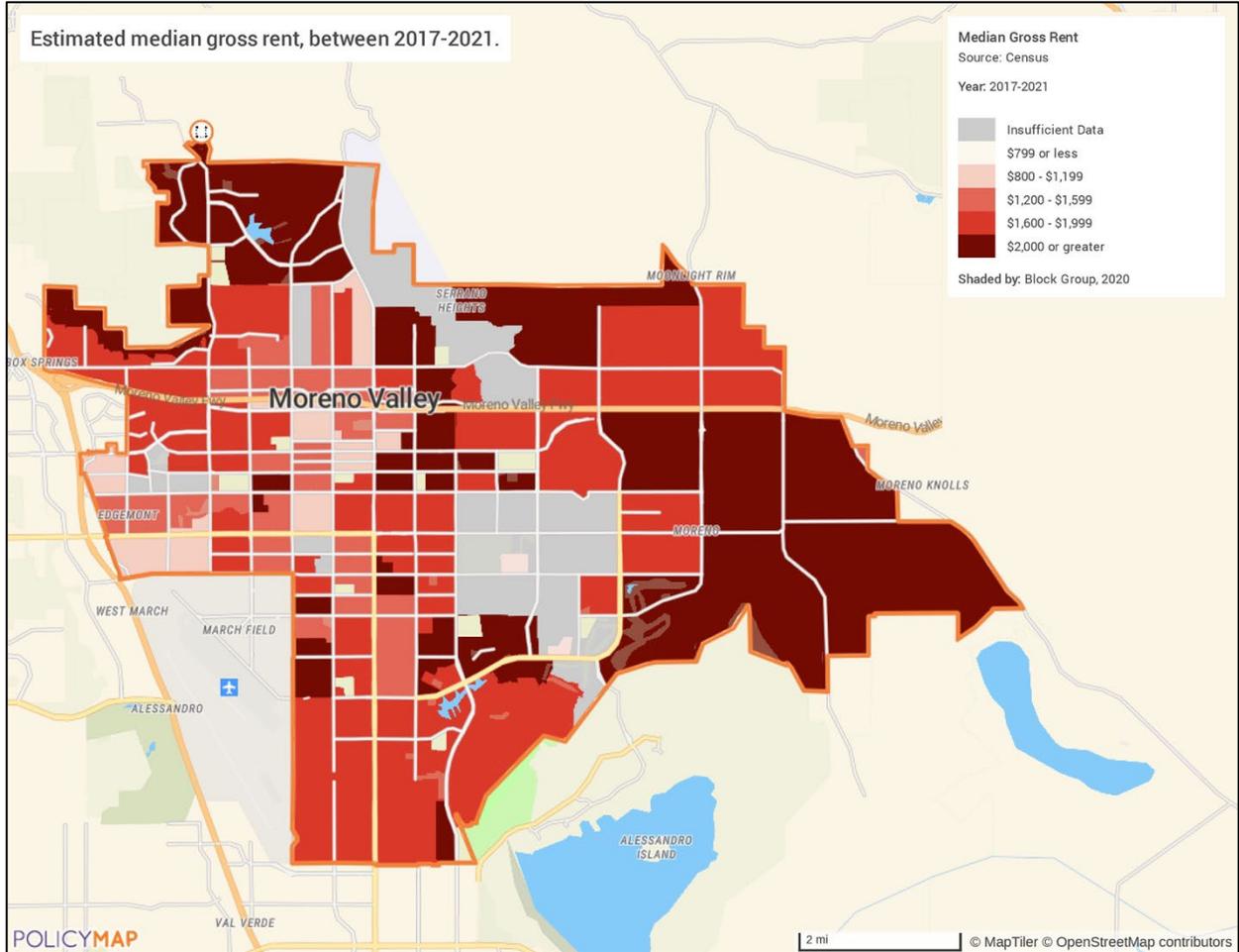
Source: United States Census Bureau ACS 2017-2021 via PolicyMap

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RENTER OCCUPIED UNITS

Like owner-occupied units, the median rent is related to geography, though not as closely. Tracts along the north and east tend to have a median rent higher than elsewhere. Some tracts lack enough rental units to be accurately calculated.

MAP: MEDIAN RENT



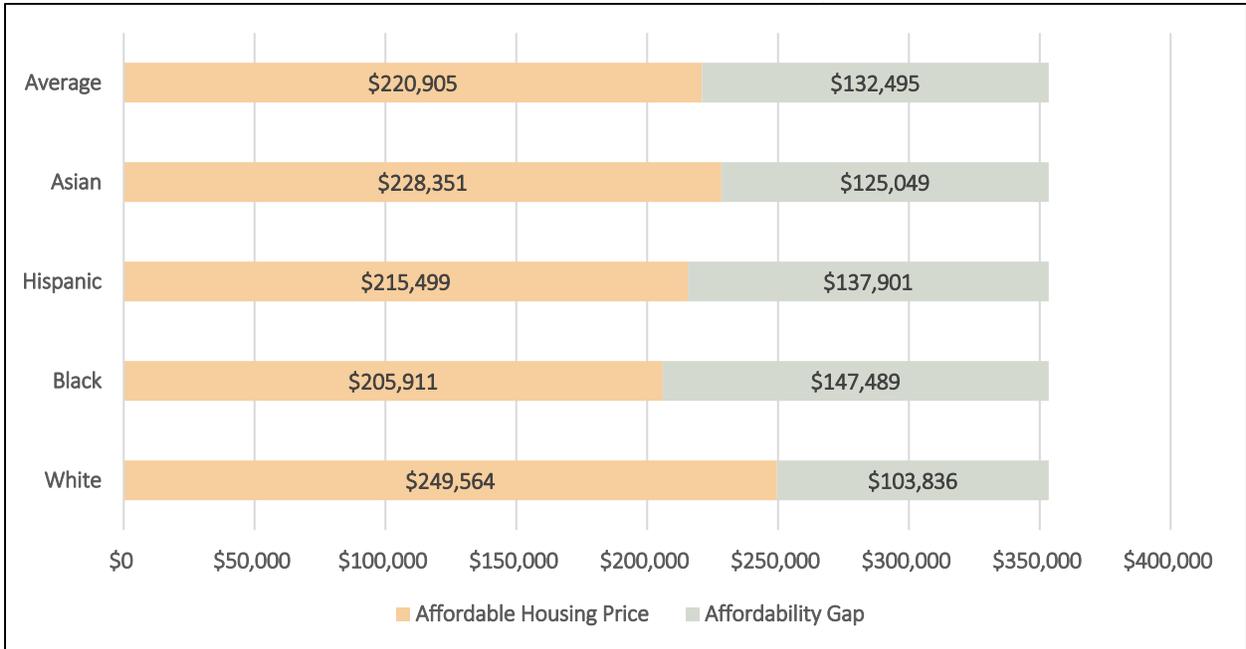
Source: United States Census Bureau ACS 2017-2021 via PolicyMap

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HOMEOWNER AFFORDABILITY GAP

The homeowner affordability gap is the difference between the median home value and what is affordable for residents earning the median income by race or ethnicity. In Moreno Valley, all groups have an affordability gap. The largest is Black, non-Hispanic households and the smallest gap is White, non-Hispanic households.

CHART: AFFORDABILITY GAP



Source: United States Census Bureau ACS 2017-2021

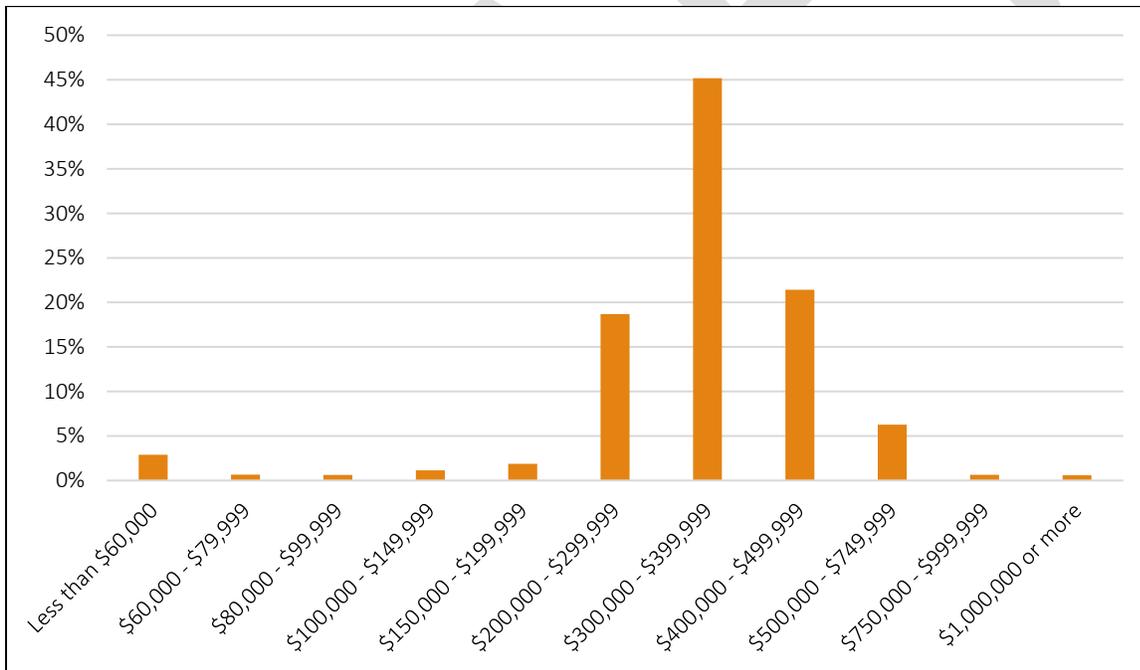
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HOME VALUE DISTRIBUTION LEVELS

The chart below shows the distribution of reported home values of owner-occupied homes in Moreno Valley. The area median income (AMI) for Moreno Valley was \$87,400 in 2022. Generally, households at 60%, 80%, 100% and 120% of the AMI in Moreno Valley should be able to afford homes of about \$158,400, \$211,200, \$262,200, and \$316,800, respectively. California’s Housing Element law requires that each city and county develop local housing programs designed to meet its “fair share” of existing and future housing needs for all income groups. Moreno Valley estimates the housing needs for households at 0-50% AMI income require 3,779 total units. Currently only 1,755 household units are under the \$150,000 threshold. An affordable house for the 50% AMI group is estimated at \$131,100 or below.

Relatedly, there has been a reduction in the stock of units with low rents from 2016 – 2021. In Moreno Valley, 2.0% of rental units in 2021 had a monthly rent of \$500 or less, and 10.3% of units rented for \$1,000 or less monthly. This is a smaller share than in 2016, when 23.6% of rented units in Moreno Valley had a gross rent of \$1,000 or less. (Note that these figures reflect nominal dollars and have not been adjusted for inflation.) Based on affordability standards defining an affordable rent at or below 30% of income, monthly rent levels at \$500 and \$1,000 are affordable to households with annual incomes of \$20,000 and \$40,000, respectively. For reference, 30% AMI is \$26,220 and 50% AMI is \$43,700.

CHART: DISTRIBUTION OF REPORTED HOME VALUES



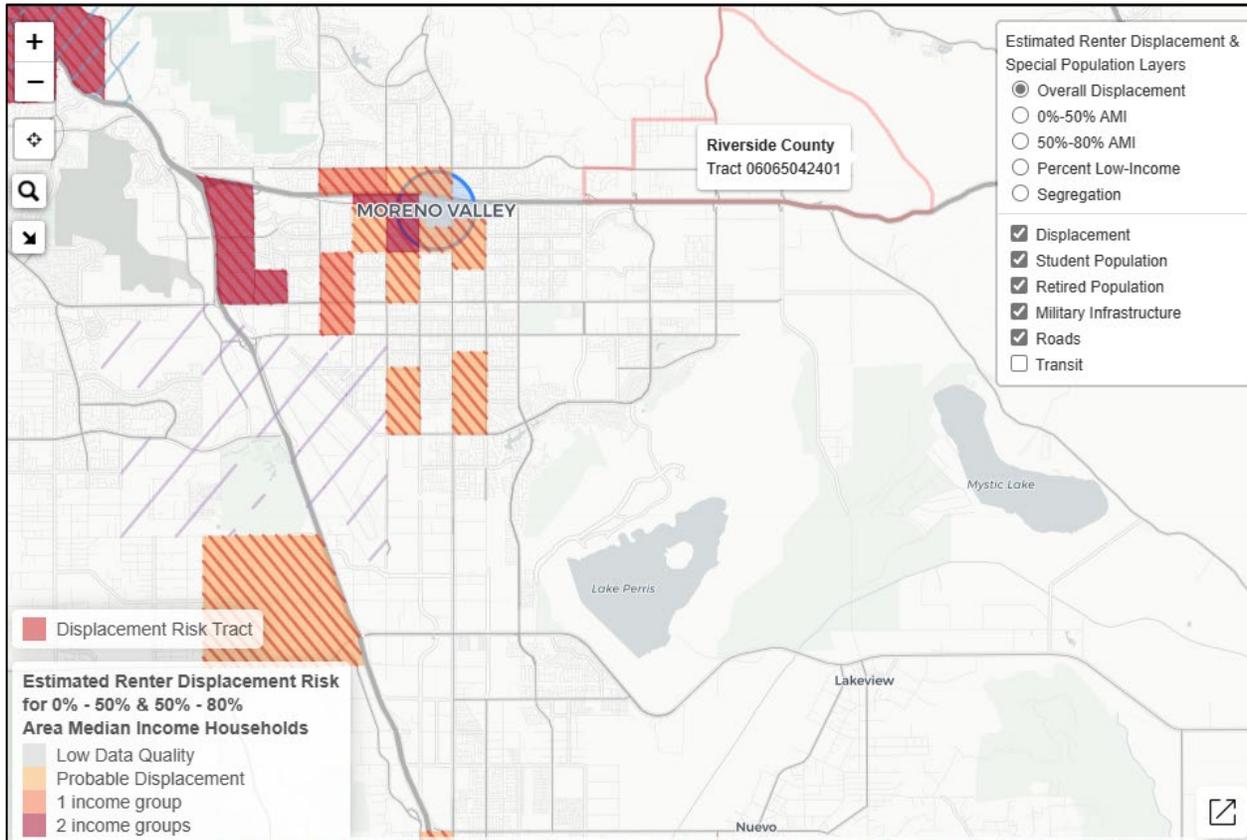
Source: United States Census Bureau ACS 2017-2021

Note: Riverside (county subdivision) was used to determine Area Median Income.

DISPLACEMENT

According to the Urban Displacement Project¹—whose research aims to understand and describe the nature of gentrification, displacement, and exclusion, and promote more equitable development—there are several tracks in Moreno Valley with a displacement risk. The highest displacement risk is in the western part of the city and in the downtown area. These tracts also coincide with LMI households and rising rents.

MAP: ESTIMATED DISPLACEMENT RISK MODEL



Source: Urban Displacement Project

¹ Chapple, K., & Thomas, T., and Zuk, M. (2021). Urban Displacement Project website. Berkeley, CA: Urban Displacement Project; <https://www.urbandisplacement.org/about/what-we-do/>

SECTION IV – PRIVATE LENDING ANALYSIS

LEGISLATION

FAIR HOUSING ACT 1968

“Discrimination in mortgage lending is prohibited by the federal Fair Housing Act and HUD's Office of Fair Housing and Equal Opportunity actively enforces those provisions of the law. The Fair Housing Act makes it unlawful to engage in the following practices based on race, color, national origin, religion, sex, familial status, or handicap (disability):

- Refuse to make a mortgage loan or refinance a mortgage loan;
- Refuse to provide information regarding loans;
- Impose different terms or conditions on a loan, such as different interest rates, points, or fees;
- Discriminate in appraising property;
- Refuse to purchase a loan or set different terms or conditions for purchasing a loan; and
- Discriminate in providing other financial assistance for purchasing, constructing, improving, repairing, or maintaining a dwelling or other financial assistance secured by residential real estate.”²

HOME MORTGAGE DISCLOSURE ACT

The Home Mortgage Disclosure Act (HMDA), enacted by Congress in 1975, requires that mortgage lenders make loan data public. HMDA tracks information to ensure that fair and safe home financing is available in all geographic areas including urban neighborhoods. This information is made available to highlight whether lending institutions are servicing the neighborhoods and communities in which they are located. HMDA data is a useful tool in accessing lending practices and trends within a jurisdiction. The Consumer Financial Protection Bureau oversees HMDA compliance. Data collected and reported on includes applications, approvals and denials, loan amount, type of loan, applicant demographic information, property type, and census tract. This information is released annually each September. Since enactment of the HMDA in 1975, lending institutions have been required to collect and publicly disclose data regarding applicants including: location of the loan (by Census tract, City, and MSA); income, race, and gender of the borrower; the number and dollar amount of each loan; property type; loan type; loan purpose; whether the property is owner-occupied; action taken for each application; and, if the application was denied, the reason(s) for denial. Property types examined include one-to-four family units, manufactured housing, and multi-family developments.

ANALYSIS

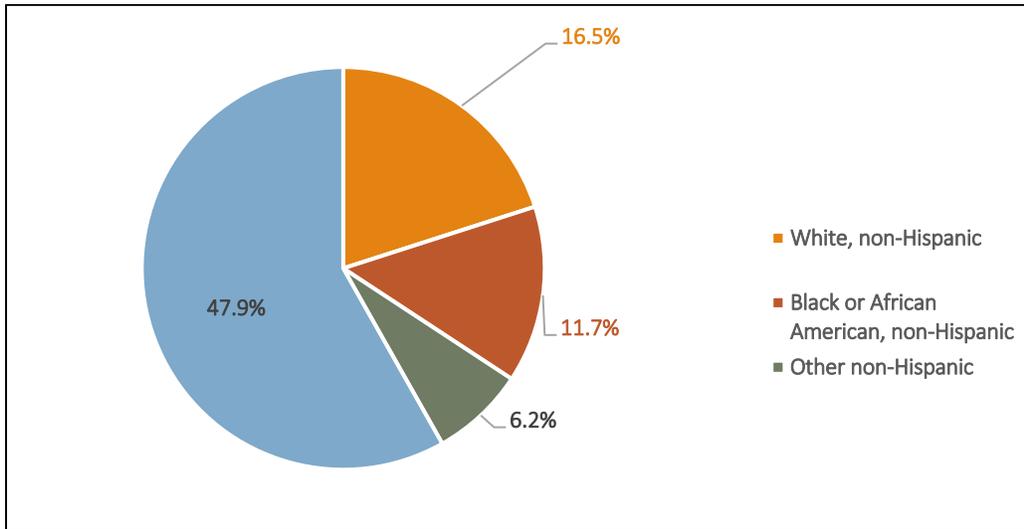
Citywide lending practices were analyzed using data gathered from lending institutions in compliance with the Home Mortgage Disclosure Act. It is recommended that the analysis of HMDA data be tempered by the knowledge that no one characteristic can be considered in isolation but must be considered considering other factors. For instance, while it is possible to develop conclusions simply based on race data, it is more accurate when all possible factors are considered, particularly in relation to loan denials and loan pricing. According to the Federal Financial Institutions Examination Council (FFIEC), “with few exceptions,

² https://www.hud.gov/topics/fair_lending

controlling for borrower-related factors reduces the differences among racial and ethnic groups.” Borrower-related factors include income, loan amount, lender, and other relevant information included in the HMDA data.

According to the most recent citywide data, most applicants in 2020 were Hispanic at 47.9%. White, non-Hispanic applicants were the second largest group at 16.5% and Black applicants represented 11.7% of all home purchase applications.

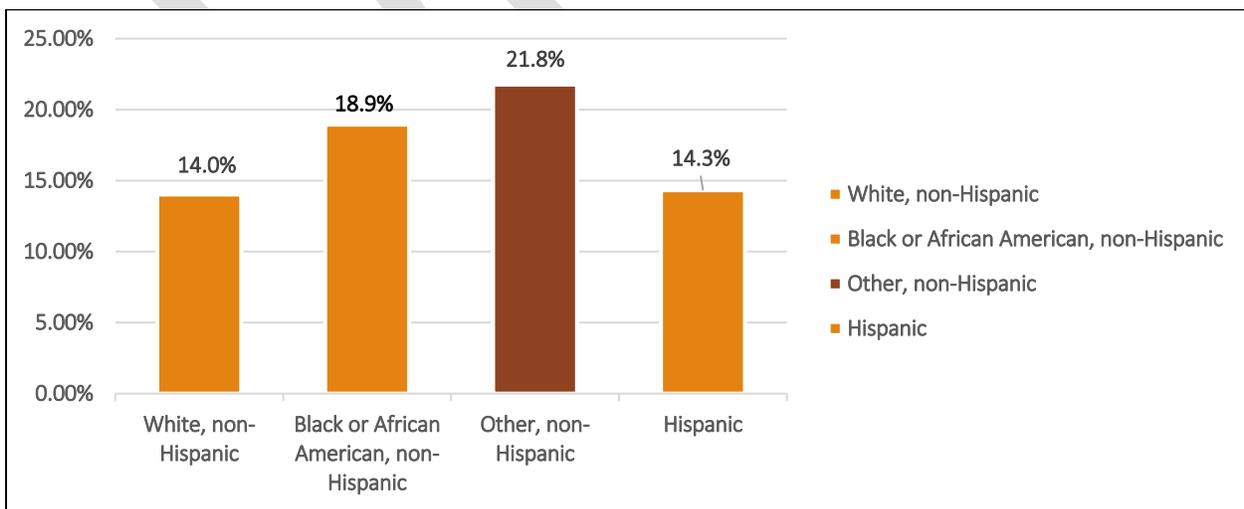
CHART: APPLICANTS BY RACE/ETHNICITY (2020)



Source: HMDA

In Moreno Valley, there appears to be a relationship between denials and race or ethnicity. Black or African American households had a higher denial rate than any other group. The lowest rate was among White, non-Hispanic households. As mentioned above, this alone does not prove discrimination or illegal activity. However, it does show a problem that warrants analysis and an opportunity to provide more targeted support for future homeowners.

CHART: DENIALS BY RACE/ETHNICITY



Source: HMDA

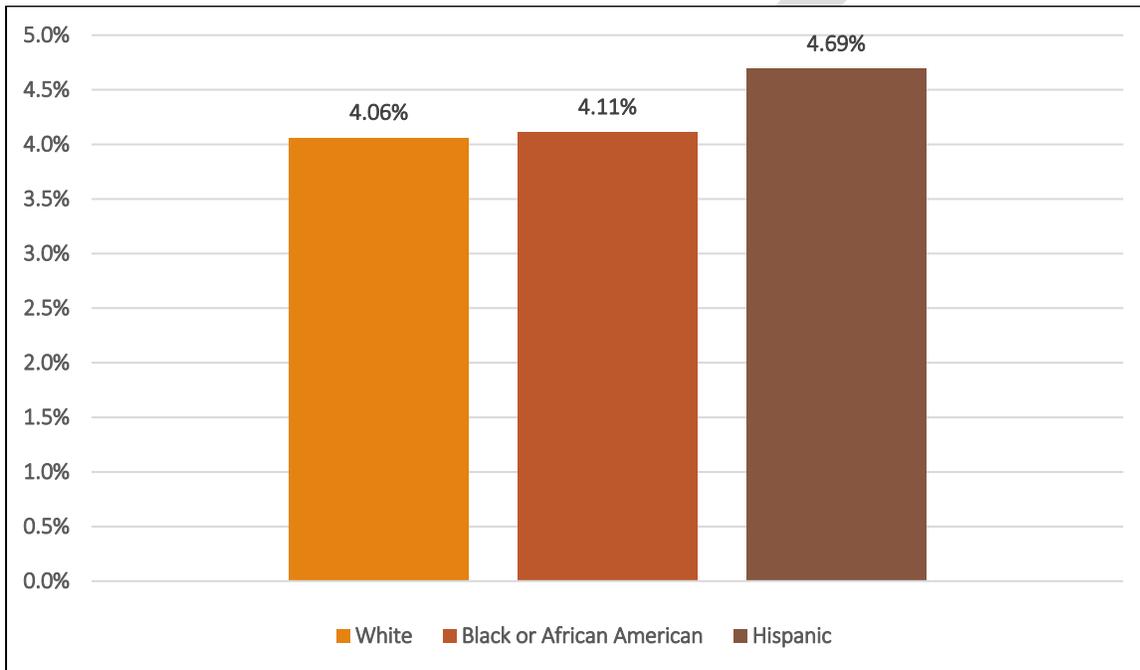
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HIGH-COST LENDING BY RACE OR ETHNICITY

In 2010, HMDA adjusted its calculations to identify high-cost lending more accurately. A loan is considered “high cost” when the APR on the loan is 1.5% higher than the average prime offer rate for a first lien loan or more than 3.5% higher for a second lien loan. In Moreno Valley approximately 3.6% of all loans were high-cost loans. This is approximately double the statewide rate of 1.75%.

The following chart compares the frequency of high-cost loans by race and ethnicity. Due to the limited sample size enough data is available for only White, Black or African American, and Hispanic households. Overall, the rate of high-cost loans was similar across groups.

CHART: PERCENT OF LOANS BY RACE OR ETHNICITY



Source: HMDA

SECTION V – PUBLIC PROGRAMS AND POLICIES

CITY / COUNTY ASSISTANCE PROGRAMS

Moreno Valley has taken a proactive role and implemented public policies that encourage affordable housing opportunities through a range of programs. Several of these policies are targeted to facilitate accommodation of higher density housing in strategic locations to meet local housing needs and to satisfy the City of Moreno Valley's Sixth Cycle Regional Housing Needs Assessment (RHNA) allocation.

This objective is supported, in part, through the creation of two new land use designations (Center Mixed Use and Corridor Mixed Use) and increases in permitted residential densities. The existing housing stock is predominantly single-family detached residential units which accounts for more than 82% of the total units in the city. With 8,900 acres of vacant land within the city limits, there is considerable opportunity for housing and employment-related development in the future.

Key policies and programs most relevant and beneficial that support the expansion of affordable and fair housing in Moreno Valley include:

Policy 1: Utilize Flexible Zoning Classifications.

A new mixed use Boulevard street classification was developed to accommodate higher density housing along the city's key transit corridors.

Policy 2: Willingness to Maintain Existing Affordable Units.

The affordability covenants of units at two rehabilitation projects (the Mediterranean at Towngate and Walker Terrace), are set to expire within 10 years. Since these projects have restricted units, the city is seeking to purchase affordability covenants on these existing multiple-family units in partnership with a Riverside County qualified non-profit entity.

Policy 3: Support for Second/Accessory Dwelling Units.

Accessory Dwelling Units (ADUs) are an important part of the solution to addressing Moreno Valley's local housing needs. Moreno Valley permits secondary dwelling units as an accessory use in all residential zoning districts with a minimum lot size of at least 7,200 square feet. With over 45,000 existing single-family parcels in the city, Moreno Valley has substantial potential to accommodate accessory dwelling units.

The city also offers a variety of pre-approved ADU building plans designed by qualified architects to simplify things for interested homeowners and stimulate ADU production, which involves implementing an ADU outreach plan to promote the construction of smaller units that are “affordable by design” in single-family neighborhoods.

Policy 4: Support for Transitional Housing.

The city is a member of the Joint Powers Authority for the March Air Reserve Base. It is expected that additional transitional housing will be developed at or adjacent to the nearby March Air Reserve Base. A nonprofit called U.S. VETS is developing the “March Veterans Village” that will provide affordable housing

and supportive services. Located next to the base, March Veterans Village will consist of seven apartment buildings and will be home to more than 400 veterans and their families.

Policy 5: Impact Fees Recognize Affordable Housing Needs.

The city recognizes development impact fees influence the cost of housing and has taken initial steps to mitigate the impact of development fees on housing in the following actions:

- Retained city impact fees for affordable housing developments at the 2013 rate.
- In coordination with Western Riverside Council of Governments, exempted the Traffic Uniform Mitigation Fee for all affordable housing developments per adopted fee ordinance.
- Deferred City development impact fees for affordable units until issuance of Certificate of Occupancy.

Policy 6: Lowered Development Processing Time.

The processing time needed to obtain development permits and required approvals is commonly cited by the development community as a contributor to the high cost of housing. The city maintains a short development processing time compared to many other municipalities. The length of time between receiving approval for housing development and an applicant's submittal of an application for residential building permits in the city is typically four to six months.

Policy 7: Reduced Residential Parking Standards.

The city has reduced its parking requirements for multi-family developments reducing the potential financial impact that parking has on housing developments. The citywide parking standards for multiple-family housing were modified in 2013 and incorporated into the Mixed-Use Districts overlay. The parking reduction lessens the potential constraint that land requirements and costs have on housing development.

Policy 8: Created New Zoning Designations for Higher Density.

The newly enacted Center Mixed Use designation provides for the redevelopment of existing commercial centers and adjacent properties with a range of commercial and residential uses to complement existing development at entry points into the community. The Centers may incorporate higher-density housing on-site to support the vitality of commercial uses. The maximum permitted floor area ratio (FAR) in the zoning district designation is 1.25, with a residential density range of 20 to 35 dwelling units per acre.

The Corridor Mixed Use zoning designation also provides for a mix of housing. Mixed use is flexible in design and may be in either a vertical or horizontal format (multiple single-use buildings on the same parcel). The allowable residential density in this zoning district is 15 to 25 dwelling units per acre.

Policy 9: Encouraged In-Fill Housing on Religious Property.

To facilitate affordable housing development on surplus land on religious group owner properties, the City planning and zoning code permits residential development up to 30 dwelling units per acre by right on church, synagogue, and mosque properties where affordable housing is proposed.

The city is also implementing a program of technical assistance and development support to faith-based organizations wishing to pursue affordable housing developments on their properties. This assistance will include:

- The preparation of factsheets;
- Consultations on navigating the development application process; and
- Introductions to qualified design professionals, construction contractors, property management firms, and affordable housing operators.

This program has the potential to create as many as 2,937 new units that would otherwise be allowed under base zoning, according to analysis by city staff.

Policy 10: Amended Zoning Code for Vacant Commercial to Accommodate New Housing.

The city has identified 10 vacant commercially zoned properties where housing development is not permitted under current zoning but can accommodate higher density housing. The city will amend the planning and zoning code to permit housing at up to 30 dwelling units per acre on these sites.

Policy 11: Availability of Density Bonuses.

The city allows an increase in density to developers who set aside at least 25% of their project to low-and moderate-income people, in conjunction with at least one financial and one development incentive.

Furthermore, a 100% density bonus is offered for affordable senior housing projects.

Policy 12: Offer Multiple Affordable Housing Incentives.

The City of Moreno Valley has a range of incentives to facilitate and encourage lot consolidation. Additional incentives that developers can utilize include:

- Deferral of development impact fees for affordable housing until issuance of Certificate of Occupancy.
- Policy of keeping development impact fees at a lower level for affordable housing.
- Permit streamlining.
- Waiver of Riverside County Traffic Uniform Mitigation Fees for affordable housing.
- A reduction in required parking and an increase in maximum floor area ratio within the Mixed Use-Overlay District.

Policy 13: Provided Foreclosure Prevention Counseling and Tenant Displacement Program.

The city contracts with the Fair Housing Council of Riverside County (FHCRC) to provide foreclosure prevention counseling services to Moreno Valley residents. The FHCRC has a satellite office in Moreno Valley that provides a full range of services including anti-discrimination; landlord/tenant counseling; first time homebuyer seminars; foreclosure prevention; assistance with loan modification and free educational workshops; and the investigation of housing discrimination complaints.

Policy 14. Actively Supported the Neighborhood Stabilization Plan.

In the past, the City of Moreno Valley funding has been effectively used to implement the Neighborhood Stabilization Program aimed at assisting the areas most affected by abandoned and foreclosed homes.

Policy 15: Strengthened Local Employment Opportunities.

Moreno Valley has supported a pro-active economic development strategy leading to the creation of over 20,000 new jobs between 2015 and 2020 and a decrease in poverty levels. The city also facilitated the establishment of a full-service America's Job Center of California office to strengthen local employment.

To further reduce the need for Moreno Valley residents to commute long distances, a 2,610-acre campus in the eastern part of the city is the site of the World Logistics Center, a major project that will construct up to 40.6 million square feet of buildings over the next 15 years specifically designed to support next generation logistics and advanced manufacturing industries.

DRAFT

GENERAL PLAN

The City of Moreno Valley's General Plan is a policy document that plans for and guides future development and redevelopment. The city recently updated the General Plan in 2021 to supersede the prior 2006 General Plan. The city developed updated goals and strategies using extensive citizen input on topics like housing and neighborhood revitalization, community character and appearance, economic development, transportation, environmental justice and conservation, public health, and more.

The General Plan's Housing Element establishes goals, policies, and programs that respond to local housing conditions and needs. The overarching goal is to provide safe, decent, affordable housing for all residents of Moreno Valley, including a wide range of housing options to accommodate diverse needs. The Housing Element³ identifies specific strategies to implement this vision which focus on:

- Matching housing supply with need;
- Maximizing housing choice throughout the community;
- Assisting in the provision of affordable housing choice;
- Removing government and other constraints to housing investment; and
- Promoting fair and equal housing opportunities.

The housing element identifies the following goals for the 2021-2029 planning period:

1. Availability of a wide range of housing by location, type of unit, and price to meet the existing and future needs of Moreno Valley residents.
2. Suitable and affordable housing for persons with special needs, including housing for lower income households, large families, single parent households, the disabled, senior citizens, and shelter for the homeless.
3. Removal or mitigation of constraints to the maintenance, improvement, and development of affordable housing, where appropriate and legally possible.
4. Increased opportunities for homeownership.
5. Enhanced quality of existing residential neighborhoods in Moreno Valley, through maintenance and preservation while minimizing displacement impacts.
6. Proactive energy conservation and waste reduction activities in all neighborhoods.
7. Equal housing opportunity for all residents of Moreno Valley, regardless of race, religion, sex, marital status, ancestry, national origin, color, or handicap.

Within each of these goals, the city identified multiple policies and programs that will be undertaken to meet the goals.

³ https://moval.gov/city_hall/general-plan2040/HousingElement.pdf

HUD PROGRAMS

The City of Moreno Valley receives multiple grants from the United States Department of Housing and Urban Development (HUD). These entitlement grants are awarded to urban communities on a formula basis to support affordable housing and community development activities.

The Community Development Block Grant (CDBG) program is used to plan and implement projects that foster revitalization of eligible communities. The primary goal of the program is the development of viable urban communities. Program objectives include the provision of decent housing, a suitable living environment, and expanded opportunities principally for low- to moderate-income individuals and families. The City of Moreno Valley receives an annual allocation of CDBG funds from HUD, which is used to fund eligible housing, public improvements, and public service programs meeting the needs of low-to-moderate income individuals and families. Activities can include:

- Acquisition/Rehabilitation
- Homebuyer Assistance
- Homeless Assistance
- Economic Development
- Public Infrastructure & Facility Improvements
- Public Services

CDBG helps to address local housing needs. To achieve the program objectives, each qualifying activity must meet one of the three broad National Objectives:

- a. Primarily benefit low- and moderate-income families. More specifically, 51% of the project must benefit families with incomes at or below 80% of the median income.
- b. Aid in the prevention or elimination of slum or blight. Activities considered to aid in the prevention or elimination of slum or blight are activities located within a designated area which: 1) meets a definition of a slum, blighted, deteriorated, or deteriorating area under state or local law; and 2) where there is a substantial number of deteriorating or dilapidated buildings or needed improvements throughout the area.
- c. Meet urgent community development needs. Proposed project must meet needs that have a particular urgency where existing conditions pose a serious and immediate threat to the health or welfare of the community where other financial resources are not available to meet the needs.

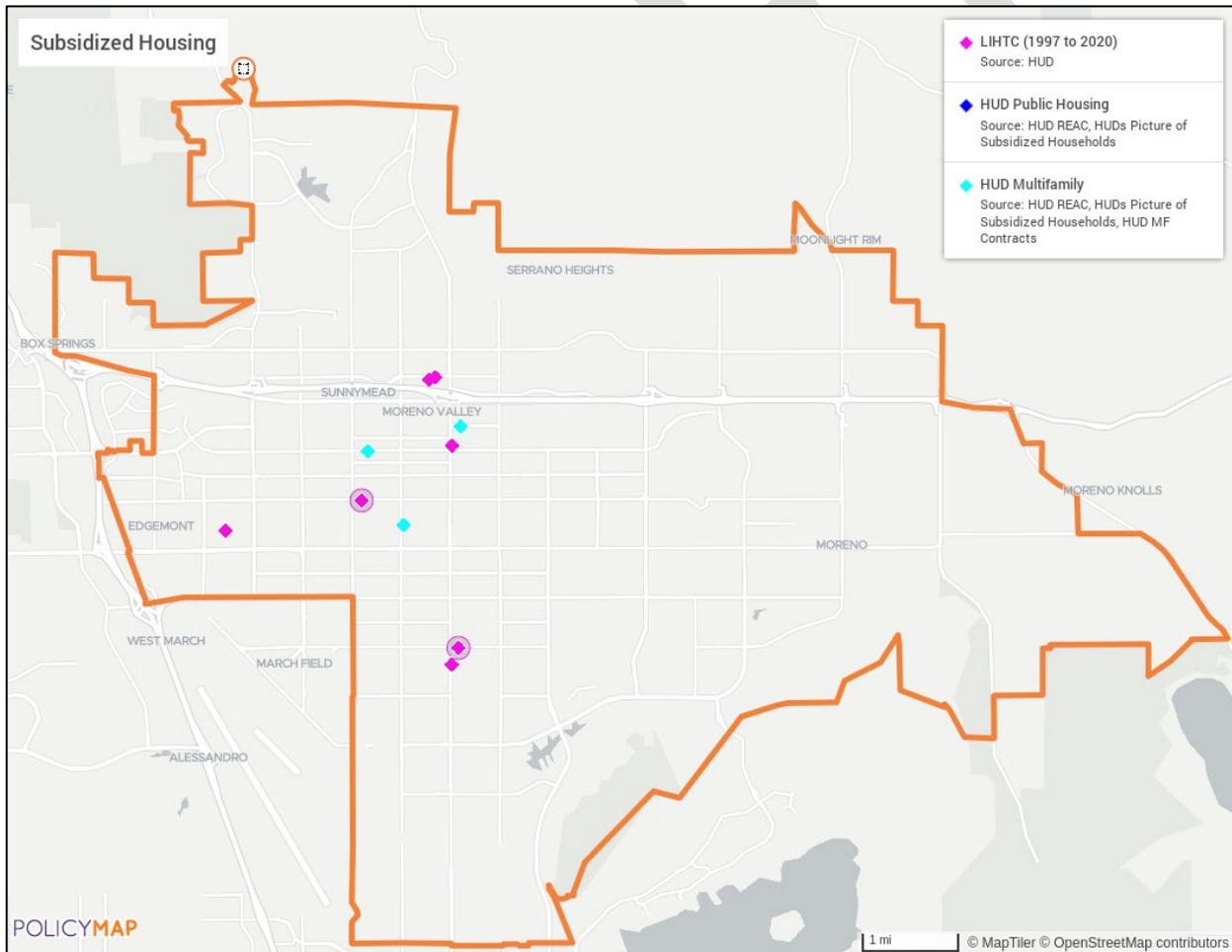
The City of Moreno Valley also receives Emergency Solutions Grant (ESG) funding. The primary objective of the ESG program is to assist people to quickly regain stability in permanent housing after experiencing a housing crisis and/or homelessness. ESG funds can be used to provide a wide range of supportive services and financial assistance under the five program components: Street Outreach, Emergency Shelter, Rapid Re-Housing, Homelessness Prevention, and HMIS.

The City also receives HOME Investments Partnerships (HOME) Program funding. HOME funds are intended to create affordable housing for low-income households. The City uses HOME to fund a wide range of activities including building, buying, and/or rehabilitating affordable housing for rent or homeownership or providing direct rental assistance to low-income people. Despite these important resources, funding levels fall short of addressing the range of housing needs in the city.

PUBLICLY SUPPORTED HOUSING

In 2021, the inventory of federally subsidized rental housing in Moreno Valley included 535 units and comprised about 3% of Moreno Valley’s total rental stock. Of these subsidized units, none are HUD public housing units. Remaining units are privately owned and receive federal subsidies. In addition to the federally subsidized rental programs tracked here, some jurisdictions also have rental units that are subsidized by state or local sources. Not included in this inventory are approximately 8,748 Housing Choice Vouchers, the majority of which are tenant-based (assigned to individuals who may use them in rental housing of their choosing) and a portion of which may be project-based (tied to specific units). Tenant-based vouchers may be used in Low Income Housing Tax Credit properties or in other privately-owned units that meet voucher program criteria. The Low-Income Housing Tax Credit (LIHTC) program was created by the Tax Reform Act of 1986 and gives State and local LIHTC-allocating agencies the equivalent of approximately \$8 billion in annual budget authority to issue tax credits for the acquisition, rehabilitation, or new construction of rental housing targeted to lower-income households. Qualified Census Tracts must have 50 percent of households with incomes below 60 percent of the Area Median Gross Income (AMGI) or have a poverty rate of 25 percent or more.

MAP: FEDERALLY SUBSIDIZED PROPERTIES 2018



Source: HUD Multifamily DB, HUD’s Picture of Subsidized Households, LIHTC

Attachment: Analysis of Impediments to Fair Housing Choice FY2023-24 to 2027-28 - DRAFT (6221 : PUBLIC HEARING TO ADOPT THE

SECTION VI – FAIR HOUSING PROFILE

FAIR HOUSING PROGRAMS

The Fair Housing Council of Riverside County (FHCRC) takes part in a variety of activities to fight housing discrimination, including free educational workshops, outreach to the community, and the investigation of housing discrimination complaints. The capacity of the FHCRC enables it to provide fair housing information, outreach, and enforcement to 24 cities and communities located in Riverside County plus the unincorporated area of the County. The headquarters of the FHCRC are located in downtown Riverside with satellite offices in Moreno Valley, Palm Springs, and Corona.

The FHCRC provides a full range of services, including:

- Anti-discrimination
- Landlord/tenant counseling
- First time homebuyer seminars
- Foreclosure prevention
- Loan modification
- Back-to-Work FHA
- Training

Additional fair housing programming is carried out by the California Department of Fair Employment and Housing (DFEH). The mission of DFEH is to protect the people of California from unlawful discrimination in employment, housing, and public accommodations from hate, violence, and human trafficking. To accomplish this mission, the Department receives, investigates, conciliates, mediates, and prosecutes complaints of alleged violations of the Fair Employment and Housing Act (FEHA), Unruh Civil Rights Act, Disabled Persons Act, Ralph Civil Rights Act, the California Trafficking Victims Protection Act, and other laws. The DFEH also houses the Fair Employment and Housing Council (FEH) which issues regulations to ensure that FEHA is interpreted and implemented in a way that is fair and protects the public to the full extent of the law.

The California Department of Real Estate (DRE), the Inland Valleys Association of Realtors, and the California Apartment Association also work to safeguard and promote fair housing through training courses that are a component of real estate licensure in addition to frequent seminars on fair housing issues targeted at owners.

HUD's office of Fair Housing and Equal Opportunity (FHEO) enforces federal Fair Housing Act and other civil rights laws that prohibit discrimination in the sale, rental, or financing of dwellings because of race, color, national origin, religion, sex, familial status, or handicap. HUD's Region IX office handles the investigation and processing of housing discrimination complaints for the region.

FAIR HOUSING COMPLAINTS

Housing discrimination complaints can be filed directly with HUD. In California the housing discrimination complaints are processed by HUD's San Francisco Office of Fair Housing and Equal Opportunity (FHEO). Moreno Valley residents may also file complaints with the State Department of Fair Employment and

Housing (DFEH), and local fair housing providers such as the Fair Housing Council of Riverside County, Inc. (FHCRC). Fair housing complaints can be used as an indicator to identify heavily impacted areas and characteristics of households experiencing discrimination in housing. The Fair Housing Act lists seven prohibited bases for discrimination: race, color, national origin, religion, sex, disability, and familial status. The Fair Housing Act makes it unlawful to coerce, threaten, intimidate, or interfere with anyone exercising or aiding others in enjoying their fair housing rights.

The following analysis considers fair housing complaint data filed against respondents in Moreno Valley with the U.S. Department of Housing and Urban Development (HUD) and the Fair Housing Council of Riverside County between 2018 and 2022. Using this data, the report identifies and analyzes the following:

- Absolute number of complaints filed with HUD in the city
- Basis of complaints filed
- Issues of complaints filed

While conducting the analysis, several data limitations were identified. Though not exhaustive, the list below summarizes the most important limitations of the datasets. The complaint process relies on people self-reporting, and the data represents only those complaints that were filed. Due to lack of knowledge or resources, instances of discrimination are often under-reported. Though five years of data provide a basis for simple analysis, a longitudinal approach of complaint outcomes is not possible in this analysis. HUD's dataset only includes closed cases that were filed during this period.

A total of 13 fair housing complaints were filed with HUD between 2018-2022. Ten of the complaints included disability as the sole factor or in combination with other reported issues (76.9%). National origin, retaliation, race, sex, or familial status made up the other bases of complaints according to HUD data.

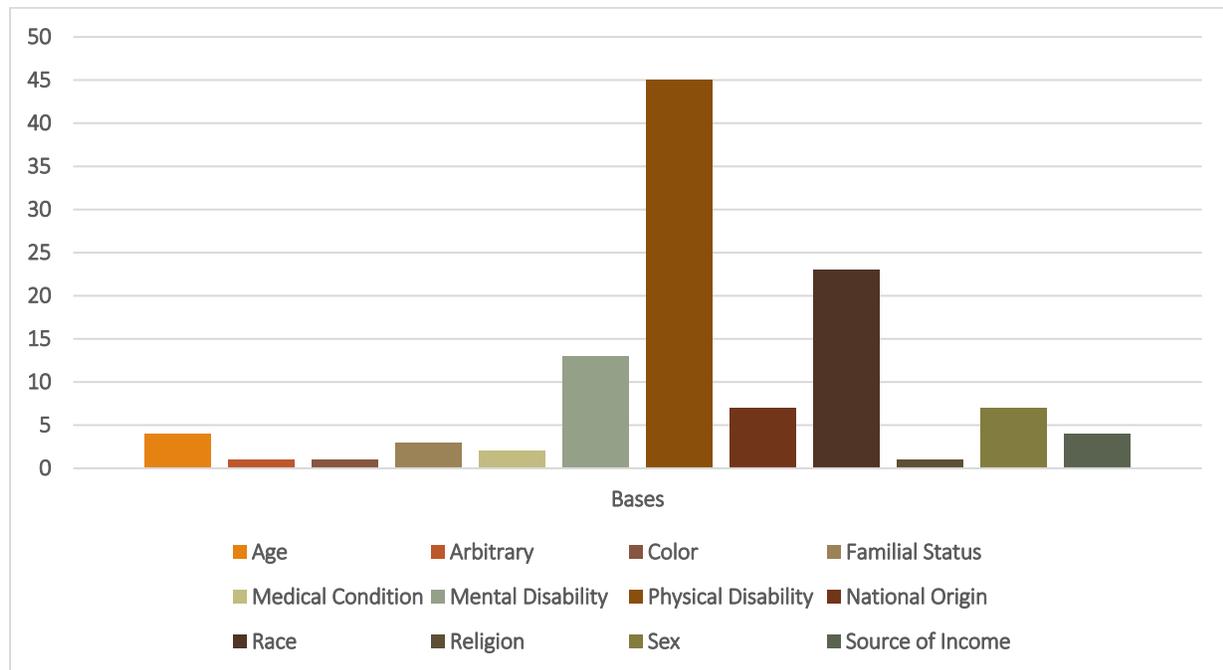
TABLE: FAIR HOUSING COMPLAINTS IN MORENO VALLEY FROM 2018 TO 2022

Violation City	Filing Date	Bases	Case Disposition
Moreno Valley	01/18/18	National Origin (Title VI of the Civil Rights Act of 1964)	Complainant failed to cooperate
Moreno Valley	05/10/18	Disability (Section 504, Rehabilitation Act of 1974)	No cause determination
Moreno Valley	09/18/18	Sex, Familial Status, Retaliation (Title VI of the Civil Rights Act of 1964)	No cause determination
Moreno Valley	09/18/18	Disability (Section 504, Rehabilitation Act of 1974)	No cause determination
Moreno Valley	10/19/18	National Origin, Religion (Title VI of the Civil Rights Act)	Settlement successful
Moreno Valley	03/18/19	Race, Disability (Title VI of the Civil Rights Act of 1964 and Section 504, Rehabilitation Act of 1974)	No cause determination
Moreno Valley	04/08/19	Disability (Section 504, Rehabilitation Act of 1974)	Settlement successful
Moreno Valley	10/16/19	Disability (Section 504, Rehabilitation Act of 1974)	No cause determination
Moreno Valley	01/24/20	Disability (Section 504, Rehabilitation Act of 1974)	No cause determination
Moreno Valley	05/18/21	Disability (Section 504, Rehabilitation Act of 1974)	Settlement successful
Moreno Valley	10/22/21	Disability (Section 504, Rehabilitation Act of 1974)	Settlement successful
Moreno Valley	10/28/21	Disability (Section 504, Rehabilitation Act of 1974)	Settlement successful
Moreno Valley	03/04/22	Disability (Section 504, Rehabilitation Act of 1974)	Settlement successful

Source: HUD

The Fair Housing Council of Riverside County received over 750 percent more fair housing complaints than HUD during the same 2018-2022 timeframe, highlighting a higher likelihood of citizens’ awareness of the local resources compared to the federal level. A total of 111 fair housing complaints were filed with the Fair Housing Council of Riverside County during the last five years. Physical Disability (40.5% of complaints) and Race (20.7%) were the top two bases reported during this period, followed by mental disability (11.7%) and Sex and National Origin (both at 6.3%).

CHART: FAIR HOUSING COMPLAINTS IN MORENO VALLEY MADE TO FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY FROM 2018 TO 2022



FAIR HOUSING ENFORCEMENT, OUTREACH, AND CAPACITY

HUD’s office of Fair Housing and Equal Opportunity (FHEO) is responsible for enforcing the federal Fair Housing Act and other civil rights laws that prohibit discrimination in the sale, rental, or financing of dwellings because of race, color, national origin, religion, sex, familial status, or handicap. HUD’s Region IX office handles the investigation and processing of housing discrimination complaints for the region.

The City works in partnership with the Fair Housing Council of Riverside County to provide services related to fair housing, including anti-discrimination work, landlord/tenant counseling, first time homebuyer seminars, foreclosure prevention, loan modification, and fair housing training. The FHCRC is the primary agency that engages in Fair Housing work within the city of Moreno Valley and the greater Riverside County area.

CITIZEN PARTICIPATION

In outlining their vision for the development of this document, the City of Moreno Valley staff sought input from residents, stakeholders, not-for-profit organizations, city staff, and community and government leaders. To this end, the city contacted representatives of various housing organizations, social service agencies, faith-based organizations, and governmental institutions to participate in public meetings and a community survey. The survey contained a range of questions about possible impediments relating to fair housing discrimination, education, and causes.

FAIR HOUSING SURVEY

The City of Moreno Valley administered a citywide survey on residents' experiences with the local housing market from January 15, 2023, through April 15, 2023. It was available online and circulated on city website, social media, neighborhood groups, and public meetings. The community survey received 140 total responses. There were several questions in the survey related to housing discrimination perceptions, experiences of discrimination, and reporting of incidents of discrimination. Due to the limited sample size, the key takeaways should be considered, but not necessarily extrapolated across the citywide population.

SURVEY TAKEAWAYS

Twenty three percent of responders to the community survey believe housing discrimination is an issue in their neighborhood. Thirteen percent of responders have experienced discrimination in housing. Race, color, familial status, and disability were the leading categories of real or perceived discrimination. Fifty three percent of responders who have experienced discrimination believe that landlords discriminated against them and 20% believe that mortgage lenders discriminated against them. Additionally, 85% of responders who believe they have been discriminated against did not report the incident. The most common reasons cited for not reporting are "Didn't know where to report" and "Too much trouble" closely followed by "Don't believe it makes a difference."

With this small of a sample size, it's difficult to make any absolute conclusions of how widespread unlawful housing discrimination is compared to perceptions. The community values fair housing education, but community survey responses indicate a disconnect between fair housing knowledge and understanding how reporting discrimination can further protect one's rights. This gap may provide context for the city to revamp its fair housing education efforts to ensure households, landlords, real estate professional understand fair housing rights and the ramifications of unlawful discrimination.

STAKEHOLDER PARTICIPATION

As noted throughout this document, the City of Moreno Valley received local support and informational feedback that contributed to the AI from several government departments and stakeholders, including the city Financial and Management Services Department, the Community Development Department, the Riverside County Continuum of Care, County of Riverside Housing Authority, and the Fair Housing Council of Riverside County.

FOUR-FACTOR ANALYSIS AND LANGUAGE ACCESS PLAN (LAP) FOR LIMITED ENGLISH PROFICIENCY PERSONS

HUD Entitlement Programs: CDBG, HOME, ESG

Purpose: In compliance with Executive Order 13166, the City of Moreno Valley has developed the following Four-Factor Analysis and Language Action Plan (LAP) for Limited English Proficiency (LEP) persons residing in the city. The following document covers the City of Moreno Valley as a whole. An additional analysis will be conducted on each program if necessary.

History: Under Federal law Title VI of the Civil Rights Act of 1964, discrimination was made illegal in programs that received federal financial assistance. For LEP persons, it protects individuals on the basis of their race, color, or national origin. In certain situations, failure to ensure that persons who have LEP can effectively participate in, or benefit from, federally assisted programs may violate Title VI’s prohibition against race/ethnicity and national origin discrimination.

Persons who, as a result of their race/ethnicity and national origin, and who do not speak English as their primary language and have limited ability to speak/read/write or understand English may be entitled to language assistance under Title VI to receive City services, benefits, and/or participate in City sponsored programs.

Four-Factor Analysis: When a recipient has undertaken efforts to comply with regulations requiring the needed translation of materials. There is no specific method for ensuring compliance but undertaking a four-factor analysis, adoption of a Language Access Plan (LAP) for vital materials and making necessary translation will be “strong evidence” of compliance.

Factor 1: Determine the number or proportion of LEP persons in the eligible service population. HUD provides the following guidance for what documents should be provided and when:

Size of Language Group	Recommended Provision of Written Language Assistance
1,000 or more LEP persons in eligible population	Translate vital documents
>5% of eligible population and more than 50 are LEP persons	Translate vital documents
>5% of eligible population and 50 or less are LEP persons	Translated written notice of right to receive free oral interpretation of documents
5% or less of eligible population and less than 1,000 are LEP persons	No written translation required

Factor 2: The frequency with which LEP persons come in contact with the program.

Factor 3: The nature and importance of the program, activity, or service.

Factor 4: The resources available and costs to the recipient.

Examples of language assistance includes but is not limited to oral interpretation, bilingual staff, telephone service lines interpreter, written translation services, notices to staff and recipients about the availability of LEP services, or referrals to community liaisons. When the four-factor analysis is complete the jurisdiction should produce a Language Access Plan and follow through with the plan.

Factor 1: Size of LEP Population

Overall, Moreno Valley has one group with limited English proficiency population that may require translation services. In 2021, an estimated 3,609 individuals spoke English less than “very well,” representing 6.8% of the total population 5 years old or older. Spanish speaking individuals are the largest part of this group with 2,717 residents.

Due to the importance of HUD programs and the universal availability of some programs, the entire jurisdiction was analyzed. Additional four-factor analyses can be conducted on a program basis with a more limited geographic range.

The table below displays the number of individuals by primary language spoken at home and how many speak English less than “very well.” The latter individuals are considered LEP. Approximately 11.4% of Spanish speaking individuals are LEP and make up approximately 5.1% of the total population.

TABLE: LANGUAGE SPOKEN AT HOME– MORENO VALLEY, CA

Language	Primary Language Spoken at Home		Limited English-Speaking Households		
	#	%	#	% Of Total Households	% Of Prim. Home Lang.
All Households	53,135	--	3,609	6.8%	6.8%
Spanish	23,906	45.0%	2,717	5.1%	11.4%
Other Indo-European	744	1.4%	199	0.4%	26.7%
Asian and Pacific Island	2,706	5.1%	559	1.1%	20.7%
Other	745	1.4%	134	0.3%	18.0%

Source: 2017-2021 American Community Survey 5-Year Estimates (S1602)

Factor 2: Frequency of Contact

Housing services require ongoing communication and needs to be available throughout the year. Depending on the program specifics, procedures will vary as detailed in the LAP. Race and Ethnicity beneficiaries are reported in the City’s Consolidated Annual Performance and Evaluation Report to HUD. The following table shows the racial/ethnic composition of households or individuals assisted in Moreno Valley by entitlement program. Approximately 58% of households that utilized CDBG were Hispanic, the largest ethnic group in the city.

TABLE: RACIAL AND ETHNIC COMPOSITION OF HOUSEHOLDS/INDIVIDUALS ASSISTED

	CDBG	HOME	ESG
White	5,793	23	91
Black or African American	2,763	11	218
Asian	259	1	1
American Indian or American Native	45	1	1
Native Hawaiian or Other Pacific Islander	37	0	0
Total	8,897	36	311
Hispanic	4,238	13	225
Not Hispanic	4,659	23	76

Source: City of Moreno Valley 2021 CAPER

Factor 3: Nature and Importance of the Program

Per the “Department of Housing and Urban Development Final Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons,” HUD programs play a critical role in the community and should rank high on the critical/non-critical continuum. The importance will vary depending on each program, but the housing department is critical.

Factor 4: Available Resources

Given the limited resources available, it is imperative that a cost/benefit analysis is done when considering translation efforts for each program. It is difficult to gauge whether a community’s participation (or lack thereof) is due to failed outreach efforts or if they generally do not have a need. Citywide, there is one LEP community, Spanish speaking, that warrants considering translation services. However, efforts can be made to assist other populations as needed.

In general, all documents should be available in Spanish, and it would be incredibly beneficial if a staff member could also serve as a point of contact for the Spanish LEP community. The remainder LEP populations should be targeted on a project-by-project basis. The jurisdiction should also reach out to community leaders who may be able to provide translation services. Regardless, every language mentioned above should be made aware of their right to a free oral translation of documents upon request.

Attachment: Analysis of Impediments to Fair Housing Choice FY2023-24 to 2027-28 - DRAFT (6221 : PUBLIC HEARING TO ADOPT THE

Conclusion

To assist in showing strong evidence for compliance with Title VI's prohibition against discrimination, the City of Moreno Valley has produced a Language Access Plan. This plan provides guidance for the creation of translated documents on a program-by-program basis. Care should be taken to ensure that any documents related to disaster relief are prepared ahead of time to minimize delays in service for households harmed by natural disasters.

LANGUAGE ACCESS PLAN

As a result of the Four-Factor Analysis, the City of Moreno Valley has determined persons with limited English proficiency who primarily speak Spanish are in-need of language assistance. For this purpose, the following types of language assistance will be provided as needed throughout HUD entitlement programs, including CDBG:

- Notices have been posted in Spanish in City Hall for COVID-19 events and disaster preparedness education and supply distribution. All program notices should be posted in Spanish and, when feasible, newspaper postings should be in Spanish and English.
- All public notices and published citizen participation advertisements will continue to include a statement that services and program materials are available in Spanish upon request.
- All citizen participation notices will include a statement that translators will be available at public meetings upon prior request.
- If needed, a translator may be retained to provide oral translation at public meetings and hearings, and during the implementation of the project activities (as needed for housing and public services).
- If other populations of LEP persons are identified in the future, the City of Moreno Valley will consider additional measures to serve the language access needs of those persons.

SECTION VII – PROGRESS OF PAST GOALS

This section describes the progress made on implementing the actions recommended by the 2019 Analysis of Impediments. The recommended actions included both public and private sector impediments to fair housing choice.

PUBLIC SECTOR IMPEDIMENTS

Housing Element Fair Housing Program – The City will promote equal housing opportunity through its Housing Element Fair Housing Program.

- The City’s 2021 – 2029 Housing Element includes equal housing opportunity policies and programs. Housing Goal # 7, its corresponding policies, and programs 7-A through 7-G establish specific programs which will directly address and promote fair housing in the coming years.

Assessment of Fair Housing – The City will include an Assessment of Fair Housing in its Housing Element which includes the following components: a summary of fair housing issues; assessment of the City’s fair housing enforcement and outreach capacity; identification of: integration and segregation patterns and trends, racially or ethnically concentrated areas of poverty, disparities in access to opportunity, disproportionate housing needs, and displacement; an assessment of factors that contribute to the preceding fair housing issues; identification of fair housing priorities and goals; and description of actions to implement the priorities and goals.

- The City’s 2021 – 2029 Housing Element references the 2017 Assessment of Fair Housing (AFH) and the 2019 Analysis of Impediments to Fair Housing Choice (AI), starting on page 5-34. This section of the Housing Element contains the following required components: a summary of fair housing issues; assessment of the City’s fair housing enforcement and outreach capacity; identification of integration and segregation patterns and trends, racially or ethnically concentrated areas of poverty, disparities in access to opportunity, disproportionate housing needs, and displacement; an assessment of factors that contribute to the preceding fair housing issues.
- Appendix K of the 2021 – 2029 Housing Element includes detailed summaries of the 2017 AFH and the 2019 AI and contains the following required components: identification of fair housing priorities and goals and description of actions to implement the priorities and goals.

Planning and Zoning Code Definitions – The City will amend its Planning and Zoning Code to include the following definitions: “disability” and “special needs populations.”

- The City’s Planning and Zoning Code is currently in the process of amending its code to include the relevant definitions.

PRIVATE SECTOR IMPEDIMENTS

Housing Discrimination – The City and the FHCRC will continue to offer fair housing services to residents, including providing an opportunity for residents to ask fair housing questions on the FHCRC’s website.

- The FHCRC’s website provides important fair housing information and contact information for the FHCRC so that residents can submit questions related to fair housing.

The City continues to promote fair housing practices on the activities below and will continue to meet the goals of previous recommendations. There are no noteworthy concerns requiring immediate action on these items.

Brokerage Services – The City and the FHCRC will arrange a meeting with the Inner Valley Association of Realtors (IVAR)’s Fair Housing Committee to explore fair housing topics and to offer Fair Housing training to its members.

Steering – The FHCRC will provide examples of how to detect steering and loan steering to renters and homebuyers.

Appraisal Practices - The FHCRC will inform first time homebuyers of the importance of obtaining an appraisal report after escrow has opened and will offer education that will 1) inform borrowers of their right to request the appraisal report and 2) provide information on the contents of the report and how to detect possible discriminatory practices.

Mortgage Lending Practices – The FHCRC will continue to offer first-time home buyer seminars (including information on lower debt-to-income ratios) and work with the lenders to determine why a few census tracts have high loan denial rates. The City will conduct a multi-year analysis of loan denial rates to determine with more preciseness the degree to which lending discrimination exists in Moreno Valley.

Homeowner’s Insurance – The FHCRC will add “homeowners’ insurance” and “CLUE Reports” to its homebuyer counseling services and will provide educational services to home buyers/borrowers so that they can be informed about Homeowner’s Insurance rates and reports.

Property Management Practices – The FHCRC will update contact information for resident apartment managers, arrange an information session between fair housing counselors and resident managers to exchange insights, and continue to keep resident managers informed of current fair housing information.

Discriminatory Advertising – The FHCRC will annually review ads published in newspapers and online and will notify any agencies that use discriminatory words or phrases to remove them.

Hate Crimes – City staff will review annual Hate Crime in California reports and coordinate with the Police Department to take action as necessary.

Locations of Affordable Housing – The City will become familiar with the census tracts that are designated Highest and High Resources and those that are in Disadvantaged Communities as determined by the Affordable Housing Sustainable Communities program in order to encourage voucher holders to select rental housing in high opportunity neighborhoods.

SECTION VIII – SUMMARY OF IDENTIFIED IMPEDIMENTS

This section outlines fair housing issues, barriers to fair housing choice, and actions to address these barriers. The impediments to fair housing choice are presented in three categories:

- Fair Housing Related Impediments
- Affordable Housing Impediments
- Fair Housing Action Plan

The conclusion of this analysis has identified several current impediments to fair housing choice, some of which are related to those identified in the previous Analysis of Impediments.

Recommendations have been identified that can help to alleviate these impediments by moving the City of Moreno Valley forward. Key findings identified in this analysis to fair housing choice are:

- 1) Lack of a Balanced Housing Stock.
- 2) Utilization of Bilingual Housing Materials.
- 3) Growing Homeless Population.
- 4) Absence of a Moreno Valley Emergency Shelter.
- 5) Requirement to Address Regional Housing Needs Fair Share.
- 6) Unequal Home Ownership by Race.
- 7) No Local Lead Prevention Program.
- 8) Rapid Increase in Home Prices and Cost Burdened Households.
- 9) Reduction in Housing Funds.
- 10) High Number of Cost Burdened Renters.

FAIR HOUSING-RELATED IMPEDIMENTS

Impediment 1: Lack of a Balanced Housing Stock.

By 2020, the housing stock totaled 47,505 single-family units, 8,654 multi-family units, and 1,364 mobile homes, for a total of 57,523 units. Moreno Valley's housing stock is predominantly comprised of single-family homes: 82.6 % of the housing stock, with only 15.0% being multi-family units. This compares to the 2020 Southern California region's housing stock, which was comprised of 61.7 % single-family homes and 34.8% multi-family units. From 2000 through 2020, there has been more construction of single-family residential units than multi-family residential units in Moreno Valley.

Additionally, 5,688 renter households in Moreno Valley (28.8%) spend 50% or more of their gross income on housing costs, which characterizes them as "severely cost burdened," compared to 28.9% in the Southern California Association of Government region.

Impediment 2: Utilization of Bilingual Housing Materials.

Moreno Valley has a higher proportion of Hispanic/Latino (of any race) and Non-Hispanic/Latino Black or African American residents compared to Riverside County as a whole. Within Moreno Valley, most of the city's population (58.0%) identify their ethnicity as Hispanic/Latino, and of this group 51.7% identify their race as Mexican. Non-Hispanic/Latino Black or African American residents represent 17.8% of the population and Non-Hispanic/Latino White alone represents 15.5% of the population. Consequently, it is

critical that a majority, if not all, of the city’s programs and announcements be available in both English and Spanish.

Impediment 3: A Growing Homeless Population.

The number of persons experiencing homelessness in the region is growing annually. The 2022 Countywide Point In Time Count found 3,316 sheltered and unsheltered persons, a 14% increase from 2020. Of this population, there were 1,980 unsheltered persons (a 9% decrease since 2020), and 1,336 sheltered (a 83% increase from 2020) In 2022, the Continuum of Care (CoC) reported that there were an estimated 165 homeless persons residing within city limits. The increasing countywide year-over-year trend is notable despite fluctuations of citywide estimates from year to year.

Impediment 4: Absence of a Moreno Valley Emergency Shelter.

There are several shelters for homeless people in Riverside County but none in Moreno Valley. Nevertheless, the city has identified 37 vacant acres over 17 parcels in the city that could house a year-round emergency shelter without a Conditional Use Permit or any discretionary permit requirements.

Impediment 5: Requirement to Address Regional Housing Needs Fair Share.

For the 2021-2029 planning period, Moreno Valley’s regional housing needs “fair share” allocation is 13,627 housing units for extremely low income and very low-income households by 2029. The city also must plan to accommodate 1,890 units for extremely low-income households during the planning period.

Impediment 6: Unequal Homeownership by Race

Proportionate to their share of population, White households representing 28.7 percent of the population have a higher homeownership rate in the City. Though the percentage of Hispanic/Latino households is higher than all groups, the rate compared to its overall population, 60.4 percent of the population, rate is still disproportionately lower citywide.

TABLE: MORENO VALLEY HOMEOWNERSHIP BY RACE/LATINO ETHNICITY 2021

	Owners	Percent	Renters	Percent
White	12,294	37.3%	4,870	24.2%
Black or African American	5,312	16.1%	5,801	28.8%
American Indian and Alaska Native	233	0.7%	223	1.1%
Asian	2,519	7.6%	741	3.7%
Native Hawaiian and Other Pacific Islander	39	0.1%	95	0.5%
Some other race	9,572	29.0%	7,058	35.0%
Two or more races	3,008	9.1%	1,370	6.8%
Hispanic or Latino origin	16,904	51.3%	10,259	50.9%
TOTAL	32,977	100%	20,158	100%

Source: United States Census Bureau ACS 2017-2021(DP05)

Impediment 7: No Local Lead Prevention Program.

The city has 10,763 housing units build prior to 1980 that are at risk of having lead-based paint. However, the city does not have a standalone lead prevention program and is dependent on Riverside County for the county’s outreach information program.

AFFORDABLE HOUSING IMPEDIMENTS

Impediment 8: Rapid Increase in Home Prices and Cost Burdened Households.

Although housing is more affordable in Moreno Valley than in coastal Southern California cities, in January 2023, the median sales home price in Moreno Valley was \$499,000 (up from \$405,500 in January 2021, or an increase of over 23% in only two years) according to sales data reported by the National Association of Realtors. This rapid increase, along with the recent increases in mortgage interest rates reduces the ability of renter households to transition into home ownership and makes home purchasing less achievable, especially for the 62.8% of renter households that are cost burdened.

Impediment 9: Reduction in Housing Funds.

There is a decline and a shortage of public funding for housing related programs, especially the elimination of the redevelopment agency and associated tax increment/housing set aside funding in Moreno Valley. Given the limited resources available, it is imperative that a cost/benefit analysis is done when considering translation efforts for each program.

Impediment 10: High Number of Cost Burdened Renters.

A total of 62.8% of renter households are cost burdened, and with rising rents the risk of displacement is high. American Indian (75%) and Black or African American (66.8%) renter households experience noticeably higher rates of cost burden than other groups.

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SECTION IX – FAIR HOUSING ACTION PLAN

The City of Moreno Valley recognizes that there are important steps to mitigate barriers to affordable housing, including a combination of planning, legal, and financial tools. These recommended actions seek to not only build on existing policies and programs but offer new or expanded actions to stimulate residential investments and increase the supply of affordable housing in the city. The following actions will further this objective.

Action 1: Identify Available Land for Higher Density.

Within the city limits there are approximately 8,900 acres of vacant, undeveloped land across the community, including more than 5,000 acres of land zoned for residential use. However, 92.5% of this land was zoned for lower density housing. Therefore, early phase project planning activities should identify appropriate locations for higher density housing to accommodate Moreno Valley's RHNA.

Action 2: Protect Loss of Affordable Housing Units.

Overall, many of Moreno Valley's assisted rental units are at low risk of conversion. Nevertheless, the city should actively continue a program to purchase affordability covenants on existing multiple-family units in partnership with interested certified Community Housing Development Organizations (CHDO) and/or non-profit organizations when funding is available. The State of California Housing Partnership provides data on assisted housing units and assesses the level of risk to convert to market rate. This data identifies homes without a known subsidy that would extend affordability beyond the indicated timeframe and the number of assisted units at risk of conversion to market rate.

Action 3: Encourage Lead Based Paint Removal.

The city's efforts to address lead-based paint removal in the city's older housing stock are limited. The city should more widely publicize and distribute the "Protect Your Family from Lead in Your Home" booklet in English and Spanish.

Action 4: Increase Shelters for Homeless.

The city should improve the number of the emergency shelters and beds for homeless individuals and families and help operate these shelters including within the city limits. Increasing available shelter and beds facilitate rapid-rehousing and enable transition from insecurity to security.

Action 5: Expand Rental Rehabilitation Programs.

The city should expand its strategy to produce and preserve affordable housing such as the Mobile Home and Single-Family Home Repair Programs to maintain livable conditions for lower income persons. In addition, the city will continue to partner with Community Housing Development Organizations, such as the Mary Erickson Housing Corporation, in the development of new single-family houses for very low-income persons and continue the acquisition and rehabilitation of affordable rental housing units for low- and very low-income households.

Action 6: Establish A Moreno Valley Housing Trust Fund.

The city should explore and establish a Moreno Valley Housing Trust Fund. A Housing Trust Fund (HTF) helps develop and preserve below-market-rate housing. A HTF program pools funds for affordable housing construction from a variety of sources and makes the funds available to qualified local developers. A Housing Trust Fund is required to be a public, joint public and private, or charitable nonprofit organization organized under Section 501(c)(3) of the Internal Revenue Code and may be established by ordinance or through a new public-private partnership organized to receive specific public or public and private revenue to address local housing needs. (See municipal example referenced below⁴).

Funds can include the use of HOME Investment Partnerships Program (HOME), CDBG funds combined with local funds such as revenue from future mitigation fees, and additional local sources of funding such as general funds. The State of California Department of Housing and Community Development also provides matching funds to local and regional housing trust funds dedicated to the creation, rehabilitation, or preservation of affordable housing, as well as transitional housing and emergency shelters.

Action 7: Expand Public Education Programs.

The Fair Housing Council of Riverside County should expand and publicize consumer education efforts through the following:

- 1) Inform borrowers of their right to request the appraisal report.
- 2) Provide information on the contents of the report and how to detect possible discriminatory practices.
- 3) Inform consumers on how to detect “steering” during the home search process.
- 4) Provide default counseling services to homeowners at risk of losing their homes.
- 5) Offer first-time home buyer seminars to explain to borrowers the need to lower debt-to-income ratios to a level acceptable to lenders to better prepare borrowers and cause an increase in loan approval rates of all loan applicants, regardless of race or ethnicity.

It is critical to ensure that all FHCR brochures are available in English and Spanish.

Action 8: Enhance the Home Loan Approval Process.

Only 67% of the home loan applications in the Riverside County region were approved in 2019. Therefore, the city should conduct an analysis of loan denial rates to determine with more preciseness the degree to which lending discrimination exists in Moreno Valley. This result necessitates that Moreno Valley work with local lenders to determine why a few census tracts have high loan denial rates to gather information that can assist prospective homebuyers. The findings can be used to address the issue and increase their probability of obtaining loan approval for homes in neighborhoods of their choice.

Implementation of these actions will support the affordable housing needs in the City of Moreno Valley and expand the amount of affordable housing and further fair housing practices.

⁴ Source: City of Berkeley Housing Trust Fund Guidelines.pdf (cityofberkeley.info)

CONCLUSION

As this Analysis of Impediments has identified, the City of Moreno Valley continues to face various challenges addressing the barriers of fair housing choice, especially affordable housing for low- and moderate-income households. Citywide leadership continues to press forward with actionable policy and community-oriented results to affirmatively further fair housing choice.

In collaboration with the community residents, housing stakeholders, and the numerous non-profit and for-profit partners, the city can build on recent improvements, city strengths, and opportunities to increase fair housing choice moving forward. The Fair Housing Action Plan included in this AI can serve as an easily understandable roadmap for both policymakers and the public to focus efforts and advance fair housing choice in the near future. These goals easily align with the city's vision described in its General Plan 2040. The city can further leverage its CDBG and HOME funding and public programs to assist the realization of these goals. The actions listed will be addressed over the next five years, aligning the accomplishments of these actions with the consolidated planning cycle.

Although all the impediments will not likely be eliminated in a short time period, such as five years, the city of Moreno Valley will strive to affirmatively further fair housing and reduce these barriers to promote fair housing choice.

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APPENDIX

FEDERAL FAIR HOUSING LAWS

Federal laws provide the backbone for U.S. fair housing regulations. A brief list of laws related to fair housing, as defined on the U.S. Department of Housing and Urban Development's (HUD's) website, is presented below:

Fair Housing Act Title VIII of the Civil Rights Act of 1968 (Fair Housing Act), as amended, prohibits discrimination in the sale, rental, and financing of dwellings, and in other housing related transactions, based on race, color, national origin, religion, sex, familial status (including children under the age of 18 living with parents or legal custodians, pregnant women, and persons securing custody of children under the age of 18), and handicap (disability).

Title VIII was amended in 1988 (effective March 12, 1989) by the Fair Housing Amendments Act. In connection with prohibitions on discrimination against individuals with disabilities, the Act contains design and construction accessibility provisions for certain new multi-family dwellings developed for first occupancy on or after March 13, 1991.

Title VI of the Civil Rights Act of 1964. Title VI prohibits discrimination on the basis of race, color, or national origin in programs and activities receiving federal financial assistance.

Section 504 of the Rehabilitation Act of 1973. Section 504 prohibits discrimination based on disability in any program or activity receiving federal financial assistance.

Section 109 of the Housing and Community Development Act of 1974. Section 109 prohibits discrimination on the basis of race, color, national origin, sex or religion in programs and activities receiving financial assistance from HUD's Community Development Block Grant Program.

Title II of the Americans with Disabilities Act of 1990. Title II prohibits discrimination based on disability in programs, services, and activities provided or made available by public entities. HUD enforces Title II when it relates to state and local public housing, housing assistance and housing referrals.

Architectural Barriers Act of 1968. The Architectural Barriers Act requires that buildings and facilities designed, constructed, altered, or leased with certain federal funds after September 1969 be accessible to and useable by handicapped persons.

Age Discrimination Act of 1975. The Age Discrimination Act prohibits discrimination on the basis of age in programs or activities receiving federal financial assistance.

Title IX of the Education Amendments Act of 1972. Title IX prohibits discrimination on the basis of sex in education programs or activities that receive federal financial assistance.

FAIR HOUSING RELATED PRESIDENTIAL EXECUTIVE ORDERS

Executive Order 11063. Executive Order 11063 prohibits discrimination in the sale, leasing, rental, or other disposition of properties and facilities owned or operated by the federal government or provided with federal funds.

Executive Order 11246. Executive Order 11246, as amended, bars discrimination in federal employment because of race, color, religion, sex, or national origin.

Executive Order 12892. Executive Order 12892, as amended, requires federal agencies to affirmatively further fair housing in their programs and activities, and provides that the Secretary of HUD will be responsible for coordinating the effort. The Order also establishes the President's Fair Housing Council, which will be chaired by the Secretary of HUD.

Executive Order 12898. Executive Order 12898 requires that each federal agency conduct its program, policies, and activities that substantially affect human health or the environment in a manner that does not exclude persons based on race, color, or national origin.

Executive Order 13166. Executive Order 13166 eliminates, to the extent possible, limited English proficiency as a barrier to full and meaningful participation by beneficiaries in all federally assisted and federally conducted programs and activities.

Executive Order 13217. Executive Order 13217 requires federal agencies to evaluate their policies and programs to determine if any can be revised or modified to improve the availability of community-based living arrangements for persons with disabilities.

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Attachment: Analysis of Impediments to Fair Housing Choice FY2023-24 to 2027-28 - DRAFT (6221 : PUBLIC HEARING TO ADOPT THE

DATA TABLES

HMDA DATA TABLES – LOCAL LENDERS

Home Mortgage Disclosure Act (HMDA) data was pulled from the Federal Financial Institutions Examination Council (FFIEC). Non-regional lenders are not listed in the below tables. Data notes: the balance of the applications that were not originated or denied, were closed for one reason or another including a) the loan was approved but not accepted by the borrower, b) the application was closed because of incomplete information or inactivity by the borrower or c) in many instances the application may have been withdrawn by the applicant. Financial institutions are not required to report reasons for loan denials, although many do so voluntarily. Many loan applications are denied for more than one reason, HMDA data reflects only the primary reason for the denial of each loan.

TABLE: FAIR HOUSING COMPLAINTS IN MORENO VALLEY MADE TO RIVERSIDE FAIR HOUSING COUNCIL FROM 2018 TO 2022

2018		
Violation City	Filing Date	Bases
Moreno Valley	1/17/18	Race
Moreno Valley	1/26/18	Sex
Moreno Valley	2/6/18	Race
Moreno Valley	2/6/18	Mental Disability
Moreno Valley	2/9/18	Physical Disability
Moreno Valley	2/9/18	National Origin
Moreno Valley	2/9/18	Physical Disability
Moreno Valley	2/9/18	Physical Disability
Moreno Valley	2/22/18	Physical Disability
Moreno Valley	2/23/18	Race
Moreno Valley	2/23/18	Physical Disability
Moreno Valley	2/28/18	Race
Moreno Valley	3/2/18	Race
Moreno Valley	3/9/18	Physical Disability
Moreno Valley	3/9/18	Race
Moreno Valley	4/5/18	Color
Moreno Valley	4/11/18	Physical Disability
Moreno Valley	4/13/18	Mental Disability
Moreno Valley	4/20/18	Physical Disability
Moreno Valley	4/27/18	Physical Disability
Moreno Valley	5/31/18	Familial Status
Moreno Valley	6/4/18	National Origin
Moreno Valley	6/19/18	Physical Disability
Moreno Valley	6/28/18	Physical Disability
Moreno Valley	6/29/18	Mental Disability
Moreno Valley	6/29/18	Race
Moreno Valley	7/6/18	Physical Disability
Moreno Valley	7/12/18	Mental Disability
Moreno Valley	7/13/18	Physical Disability

Moreno Valley	7/19/18	Mental Disability
Moreno Valley	8/23/18	Physical Disability
Moreno Valley	8/30/18	Physical Disability
Moreno Valley	9/7/18	Source of Income
Moreno Valley	9/7/18	Physical Disability
Moreno Valley	9/25/18	Physical Disability
Moreno Valley	10/3/18	Mental Disability
Moreno Valley	10/17/18	Race
Moreno Valley	10/19/18	Physical Disability
Moreno Valley	11/16/18	Mental Disability
Moreno Valley	11/28/18	Physical Disability
Moreno Valley	11/29/18	Race
2019		
Moreno Valley	1/10/19	Physical Disability
Moreno Valley	1/10/19	Sex
Moreno Valley	1/10/19	Physical Disability
Moreno Valley	1/17/19	Physical Disability
Moreno Valley	1/17/19	Familial Status
Moreno Valley	2/25/19	National Origin
Moreno Valley	3/7/19	Physical Disability
Moreno Valley	3/21/19	Physical Disability
Moreno Valley	4/2/19	Physical Disability
Moreno Valley	4/8/19	Mental Disability
Moreno Valley	4/11/19	Physical Disability
Moreno Valley	4/12/19	Physical Disability
Moreno Valley	4/12/19	Age
Moreno Valley	4/12/19	Age
Moreno Valley	4/23/19	Mental Disability
Moreno Valley	4/25/19	Physical Disability
Moreno Valley	5/9/19	Race
Moreno Valley	5/10/19	Physical Disability
Moreno Valley	5/30/19	Mental Disability
Moreno Valley	6/28/19	National Origin
Moreno Valley	7/10/19	Race
Moreno Valley	7/30/19	Religion
Moreno Valley	8/6/19	Mental Disability
Moreno Valley	8/12/19	Mental Disability
Moreno Valley	9/9/19	Physical Disability
Moreno Valley	9/17/19	Physical Disability
Moreno Valley	10/24/19	Physical Disability
Moreno Valley	11/6/19	Mental Disability
Moreno Valley	12/11/19	Physical Disability
Moreno Valley	12/17/19	Race
2020		

Moreno Valley	1/9/20	Physical Disability
Moreno Valley	1/24/20	Physical Disability
Moreno Valley	1/24/20	Race
Moreno Valley	1/29/20	Physical Disability
Moreno Valley	2/12/20	Physical Disability
Moreno Valley	2/12/20	Sex
Moreno Valley	2/20/20	Physical Disability
Moreno Valley	4/29/20	Physical Disability
Moreno Valley	6/4/20	Sex
Moreno Valley	6/30/20	Race
Moreno Valley	7/14/20	Physical Disability
Moreno Valley	7/24/20	Source of Income
Moreno Valley	8/24/20	Physical Disability
Moreno Valley	9/8/20	Sex
Moreno Valley	9/15/20	Medical Condition
Moreno Valley	9/30/20	Physical Disability
Moreno Valley	10/26/20	Source of Income
Moreno Valley	10/26/20	Race
Moreno Valley	11/5/20	National Origin
2021		
Moreno Valley	3/1/21	Age
Moreno Valley	3/30/21	Age
Moreno Valley	4/2/21	Race
Moreno Valley	5/27/21	Race
Moreno Valley	7/8/21	National Origin
Moreno Valley	8/24/21	Race
Moreno Valley	9/29/21	National Origin
Moreno Valley	10/18/21	Arbitrary
Moreno Valley	10/19/21	Race
Moreno Valley	10/19/21	Race
Moreno Valley	10/21/21	Medical Condition
Moreno Valley	10/22/21	Race
Moreno Valley	11/2/21	Source of Income
Moreno Valley	11/5/21	Race
2022		
Moreno Valley	1/12/22	Sex
Moreno Valley	1/13/22	Race
Moreno Valley	3/18/22	Familial Status
Moreno Valley	3/31/22	Physical Disability
Moreno Valley	4/4/22	Sex
Moreno Valley	7/19/22	Physical Disability
Moreno Valley	9/29/22	Physical Disability



Report to City Council

TO: Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD)

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR LIGHTING MAINTENANCE DISTRICT NO. 2014-01 FOR FISCAL YEAR 2023/24 (RESO NO. CSD 2023-__)

RECOMMENDED ACTION

Recommendations: That the CSD:

1. Conduct the Public Hearing on the proposed levy of real property assessments for Moreno Valley Community Services District Lighting Maintenance District No. 2014-01.
2. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Confirming a Diagram and Assessments for Fiscal Year 2023/24 in Connection with Moreno Valley Community Services District Lighting Maintenance District No. 2014-01.
3. Authorize the Chief Financial Officer to adjust the proposed assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments and are in compliance with the formation documents for the district.

SUMMARY

This report recommends the Board of the Moreno Valley Community Services District ("CSD Board") conduct a Public Hearing and consider adoption of the resolution

(Attachment 1), which confirms the diagram (i.e. map) and authorizes the levy of assessments on the fiscal year (FY) 2023/24 property tax roll for Moreno Valley Community Services District Lighting Maintenance District No. 2014-01 (“LMD No. 2014-01” or “District”). This is a routine process that occurs each year.

The proposed assessments are a continuation of the real property assessments currently levied on the property tax bills. There are no increases proposed to the assessments other than an annual inflationary adjustment, provided the property owners previously approved such adjustment. Revenue received from the assessment funds, in part, the street lighting services provided by the District.

The Finance Subcommittee reviewed the annual inflationary adjustments proposed to be applied to the maximum assessment rates, if previously authorized by the property owners, at its April 25, 2023 meeting.

DISCUSSION

On May 27, 2014, the CSD adopted its Resolution No. CSD 2014-08, establishing LMD No. 2014-01 (formerly Zone B, residential street lighting). Property owners of benefiting parcels within the District pay a special assessment, which is levied on their annual property tax bill, to fund the cost of operating the residential street lighting program (i.e. Special Benefit). Revenue received from the assessment funds a majority of the Special Benefit costs, as defined in the Assessment Engineer’s Report (“Report”) (Attachment 2), to maintain, service, and operate street lights located within the District. The Report is also available from the City Clerk’s office and accessible from the City’s website (www.moval.org/sd).

Each year, the CSD Board must initiate proceedings and conduct a Public Hearing (Landscaping and Lighting Act of 1972) to receive public input on the proposed levy. The assessments cannot be levied on the property tax roll, nor can an adjustment be made to the assessment unless the property owners previously approved and the CSD Board annually authorizes such actions. Approval of the resolution confirms the map and the maximum and applied assessments. The resolution also authorizes the County to levy the assessments on the FY 2023/24 property tax roll.

On March 21, 2023, the CSD Board adopted resolutions to initiate the annual proceedings for the FY 2023/24 levy and approved the Report. The Report includes a description of the improvements within the District, the estimated annual expenses, the method of assessment apportionment for each lot or parcel within the District boundaries, and a diagram showing the parcels within the zones that make up the District.

The Report also provides an analysis of the District’s annual financial status. It separates and apportions the cost of General Benefit, as defined in the Report, and the cost of Special Benefit (i.e. funded by the assessment) of the street lighting services to the benefiting properties. The General Fund is also programmed to cover additional

costs, aside from the cost of General Benefit, which are outlined in the Fiscal Impact section of this report.

The maximum assessment rate is the maximum amount that can be used to calculate the assessment levied on the property tax roll. If the property owners previously approved an annual inflationary adjustment, the Report recommends adjusting the maximum rates by the adjustment. Zone 02 has a property owner approved adjustment.

The applied assessment rate is the amount that is used to calculate the assessment actually levied on the property tax roll. The applied assessment is the amount necessary to fund the services of the District for the upcoming fiscal year. The applied assessment rate cannot exceed the maximum assessment rate. The assessment is calculated by applying the rate on an equivalent benefit unit basis, as defined in the Report, of those parcels in the zone. The proposed maximum and applied assessments, by parcel, are included in the Report.

Conflict of Interest Analysis

Section 18702.2 of the Fair Political Practices Commission (FPPC) Regulations provides that if a Council Member has a financial interest in a parcel of land (other than a leasehold interest), the Council Member must recuse him or herself from voting on any proposal that would impose, repeal, or modify any taxes, fees, or assessments that apply to the parcel owned by the Council Member. However, there is an exception under Section 18703 of the FPPC Regulations, which provides that if a governmental decision's financial effect on a Council Member's financial interest is indistinguishable from its effect on the public generally, then the Council Member's is not disqualified from participating in the subject decision. In other words, if the Council Member can establish that a significant segment of the public is affected by the decision, and the effect on the Council Member's financial interest is not unique compared to the effect on the public generally, then the subject Council Member may participate in the subject decision.

Section 18703 also includes a provision titled "Specific Rules for Special Circumstances," which provides in part that there is no potential conflict of interest if the decision involves a proposal to set or adjust the amount of an assessment or tax for broadly provided public services that is applied equally, proportionally, or by the same percentage to the official's interest and all businesses, properties, or individuals subject to the assessment or tax. This exception, however, does not apply if the decision would initially impose the assessment or tax, or determine the boundaries of a property or who is subject to the assessment or tax. Under this exception, a Council Member is only permitted to take part in setting or adjusting the amount of the assessment or tax, once the decisions to implement the assessment or tax, or determine which property or persons that will be subject to the assessment or tax have already been made.

Since the instant situation pertains to recommendations regarding whether to adjust the amounts of various assessments and taxes in a manner that will be the same across the board, which are associated with assessment and special tax districts that have already been established, any Council Member who owns property within any of the

subject districts who are subject to payment of the assessments and/or special taxes may vote on the assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

With respect to those Council Members who rent or lease real property within any of the subject districts, there is a different rule which applies that suggests that there may be a potential conflict of interest that requires such Council Members to recuse themselves from voting on the proposed assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

Section 18702.2 of the FPPC Regulations, titled “Materiality Standard: Financial Interest in Real Property” provides that it is reasonably foreseeable that a governmental decision on any real property in which a Council Member has a leasehold interest is material if the governmental decision will increase or decrease the potential rental value of the property. In cases involving any proposed increase in an assessment or special tax that must be paid by the landlord as the property owner, it is foreseeable that the landlord may pass-through any such increase to anyone leasing the property that is subject to the assessment or special tax.

In light of the foregoing, it is recommended that each Council Member who rents property within a particular district that is subject to the taxes and assessments listed in this staff report should recuse themselves from participating in any decision to increase any tax or assessment that may be passed through by the landlord and consequently affect the potential rental value of the property rented by the Council Member. On the other hand, for those who own property within the subject districts may vote on the proposed taxes and assessments since they will be applied equally across the board that presumably will not create a unique effect on the Council Member’s interest.

This action meets the Strategic Plan Priorities by managing and maximizing Moreno Valley’s public infrastructure to ensure an excellent quality of life, develop and implement innovative, cost effective infrastructure maintenance programs, public facilities management strategies, and capital improvement programming and project delivery.

ALTERNATIVES

1. Conduct the Public Hearing and approve the recommended actions as presented. *Staff recommends this alternative, as it is consistent with the 1972 Act and will allow for collection of revenue necessary to support the services the District was created to provide. This alternative will avoid additional burdens to the General Fund to provide the services.*
2. Conduct the Public Hearing and do not approve the recommended actions are presented. *Staff does not recommend this alternative as it may prevent the City from levying the FY 2023/24 assessments and collecting the funding to support the services of the District as requested by the property owners. Selection of this alternative will require additional*

contributions from the General Fund.

- Open the Public Hearing but continue consideration of the remaining recommendations to a future CSD Board meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County’s deadline to include the assessment on the FY 2023/24 property tax roll.*

FISCAL IMPACT

Property owners pay the LMD No. 2014-01 assessment as part of their annual property tax bill. The assessment, including an inflationary adjustment where applicable, has been approved by the property owners through prior proceedings. Funds received for the benefit of the District are restricted and can only be used to fund the services of the District. The recommended assessment rates for FY 2023/24 are listed in the table below.

LMD 2014-01 Assessment Rates (Residential Street Lighting)									
Zone	# of EBUs ¹	FY 2022/23		Proposed FY 2023/24				Assessment Revenue ⁵	
		Maximum	Applied ²	Maximum	Applied ²	Adjustment to Maximum	Change in Applied		
Zone 01 ³	32,798	\$ 23.00	\$ 23.00	\$ 23.00	\$ 23.00	0.00%	\$ -	\$ 754,361.36	
Zone 02 ⁴	7,194	\$ 32.47	\$ 32.46	\$ 34.07	\$ 34.07	4.93%	\$ 1.61	\$ 244,985.42	
Zone 03 ³	65	\$ 6.00	\$ 6.00	\$ 6.00	\$ 6.00	0.00%	\$ -	\$ 390.00	
Total Projected Assessment Revenue								\$ 999,736.78	

¹ Equivalent Benefit Units. An EBU is equivalent to a single-family residential (SFR) parcel.
² Rounded down. Riverside County requires even numbered dollar amounts to be applied to the property tax roll.
³ Property owners have not approved an annual inflationary adjustment.
⁴ Property owner approved inflationary adjustment to max rate based on percentage change calculated for the prior year in the Los Angeles-Long Beach-Anaheim Regional Consumer Price Index, as published by the Department of Labor’s Bureau of Labor Statistics (index approved by property owners).
⁵ Total of proposed levy differs from calculation of EBUs and rate shown due to rounding.

For FY 2023/24, property assessments are projected to generate \$999,736.78 in revenue. The projected expenditures for the District are \$1,459,350.00. Other revenue sources to the District (e.g. property tax revenues, advanced energy fees for new installations, etc.), and the General Fund are programmed to fund the difference between the projected assessment revenue and expenditures.

The City’s FY 2023/24 Adopted Operating Budget includes a total General Fund contribution of \$321,223.22. which is detailed below.

General Fund Costs		
Type	Description	Amount
General Benefit Cost	As defined in the Report, represents costs which are not allowed to be assessed to properties and therefore, are apportioned to the General Fund. The General Benefit is the benefit the public receives from the public street lighting improvements in the District.	\$ 29,190.00
Additional Agency Contribution ¹	Funds the shortfall between revenues and expenditures to continue operating the street lighting program.	\$ 292,033.22
Total		\$ 321,223.22

¹ Projected contribution included in proposed Operating Budget. The actual contribution may be lower than needed to cover expenses. In the event additional amounts are needed, a budget adjustment will be requested.

Third party costs associated with the annual levy approval process and preparation of the reports for LMD No. 2014-01 are projected not to exceed \$3,000.00. Third party services include a consultant assessment engineer, special legal counsel, and publication of a legal notice. These costs are included in the City's FY 2022/23 Adopted Operating Budget for LMD No. 2014-01 (Fund 5012).

NOTIFICATION

The Public Hearing notice was published in The Press-Enterprise on Thursday, May 4, 2023 in compliance with Streets & Highways Code Section 22626.

PREPARATION OF STAFF REPORT

Prepared By:
Kimberly Ganimian
Special Districts Division Manager

Department Head Approval:
Brian Mohan
Assistant City Manager

CITY COUNCIL GOALS

Public Facilities and Capital Projects. Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

See the Discussion section above for details of how this action supports the City Council's Strategic Priorities.

ATTACHMENTS



To view large attachments, please click your “bookmarks” on the left hand side of this document for the necessary attachment.

- 1. Resolution Confirming Assessments
- 2. LMD 2014-01 Assessment Engineer's Report

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 9:59 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 11:27 AM

RESOLUTION NO. CSD 2023-__

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, CONFIRMING A DIAGRAM AND ASSESSMENTS FOR FISCAL YEAR 2023/24 IN CONNECTION WITH MORENO VALLEY COMMUNITY SERVICES DISTRICT LIGHTING MAINTENANCE DISTRICT NO. 2014-01

WHEREAS, pursuant to Government Code Section 61122(e), the Moreno Valley Community Services District (the "CSD") is authorized to levy benefit assessments for operations and maintenance pursuant to the Landscaping and Lighting Assessment Act of 1972 (Streets & Highways Code Section 22500 *et seq.*) (the "Act"); and

WHEREAS, by its Resolution No. CSD 2014-08, adopted on May 27, 2014, the Board of Directors, pursuant to the Act, established the Moreno Valley Community Services District Lighting Maintenance District No. 2014-01 (the "Assessment District") to fund street lighting services through the levy of an annual assessment against real property; and

WHEREAS, by its Resolution No. CSD 2023-24, adopted on March 21, 2023, the Board of Directors initiated proceedings to levy the fiscal year (FY) 2023/24 assessment against real property in the Assessment District and directed the City Engineer, to prepare and file, or cause to be prepared and filed a report pursuant to Section 22565 *et seq.* of the Act with respect to said levy; and

WHEREAS, the City Engineer has designated Webb Municipal Finance, LLC as assessment engineer (the "Assessment Engineer"); and

WHEREAS, the property owners, where applicable, authorized an annual Consumer Price Index (CPI) adjustment to the maximum assessment rates through prior proceedings; and

WHEREAS, the Board of Directors has determined that continuing the calculation of the maximum and applied assessments and application of the assessment, as previously approved by the property owners, for each assessable parcel of real property within the Assessment District will provide the necessary and equitable revenue stream to fund, in part, the residential street lighting program for FY 2023/24; and

WHEREAS, the Assessment Engineer has prepared and filed a report entitled "Annual Engineer's Report Fiscal Year 2023/24, Moreno Valley Community Services District Lighting Maintenance District No. 2014-01" (the "Report"), which is on file in the Office of the Secretary of the CSD (the Office of the City Clerk of the City of Moreno Valley), is available for public inspection, and is incorporated herein by reference; and

WHEREAS, by its Resolution No. CSD 2023-25, adopted on March 21, 2023, the Board of Directors approved the Report as filed; and

1

Resolution No. CSD 2023-__
Date Adopted: May 16, 2023

WHEREAS, by its Resolution No. CSD 2023-26, adopted on March 21, 2023, the Board of Directors declared its intention to levy an assessment against real property in the Assessment District for FY 2023/24 and scheduled a public hearing (the "Public Hearing") regarding that levy for May 16, 2023 at 6:00 p.m. or as soon thereafter as practical, in the City Council Chamber located at 14177 Frederick Street, Moreno Valley, California 92553; and

WHEREAS, notice of the Public Hearing was published in the manner set forth in Section 22626(a) of the Act; and

WHEREAS, at the appointed time and place, the Board of Directors held the Public Hearing; and

WHEREAS, at the Public Hearing, all interested persons were afforded the opportunity to hear and be heard and there was no majority protest; and

WHEREAS, having considered all oral statements and all written protests made or filed at the Public Hearing, the Board of Directors desires to levy the proposed assessment for FY 2023/24.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Assessment. The diagram and assessments incorporated into the Report are hereby confirmed. This action constitutes the levy of the assessments for FY 2023/24. Staff is directed to transmit the applied assessments to the Riverside County Auditor and to cause the applied assessments to be collected at the same time and in the same manner as county taxes are collected.
3. Modifications. The Chief Financial Officer is authorized to adjust the assessments levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments, and are in compliance with the formation documents for the Assessment District.
4. Provision of Services. Nothing in the description of services or any Resolution of the Board of Directors shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of assessment revenue within each zone of the Assessment District.

2
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

- 5. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the Board of Directors declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
- 6. Certification. The Secretary of the Board/City Clerk shall certify to the adoption of this Resolution, and shall maintain on file as a public record this Resolution.
- 7. Effective Date. This Resolution shall be effective immediately upon adoption.

APPROVED AND ADOPTED this 16th day of May 2023.

 By:
 Acting in the capacity of President of the
 Moreno Valley Community Services District

ATTEST:

 City Clerk, acting in the capacity of
 Secretary of the Moreno Valley
 Community Services District

APPROVED AS TO FORM:

 City Attorney, acting in the capacity
 of General Counsel of the Moreno
 Valley Community Services District

3
 Resolution No. CSD 2023-____
 Date Adopted: May 16, 2023

Attachment: Resolution Confirming Assessments (6059 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR LIGHTING

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2023-__ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 16th day of May 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

Resolution No. CSD 2023-__⁴
Date Adopted: May 16, 2023

Attachment: Resolution Confirming Assessments (6059 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR LIGHTING

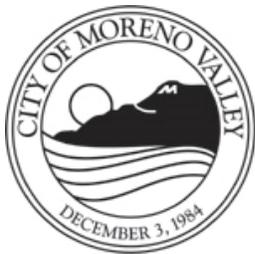


Annual Engineer's Report

Fiscal Year 2023/24

Moreno Valley Community Services District Lighting Maintenance District No. 2014-01

Prepared For



May 2023



Attachment: LMD 2014-01 Assessment Engineer's Report (6059 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR

ENGINEER’S REPORT
FOR THE ANNUAL LEVY
FOR FISCAL YEAR 2023/24

MORENO VALLEY COMMUNITY SERVICES DISTRICT

COUNTY OF RIVERSIDE

STATE OF CALIFORNIA

LIGHTING MAINTENANCE DISTRICT NO. 2014-01

Approved by the Board of Directors of the Moreno Valley Community Services District
on the _____ day of _____, 2023.

Secretary of the Board of Directors

Attachment: LMD 2014-01 Assessment Engineer's Report (6059 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR

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Attachment: LMD 2014-01 Assessment Engineer's Report (6059 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR

AGENCY: MORENO VALLEY COMMUNITY SERVICES DISTRICT,
RIVERSIDE COUNTY, CALIFORNIA

PROJECT: ANNUAL ENGINEER'S REPORT STATEMENT

DISTRICT: LIGHTING MAINTENANCE DISTRICT NO. 2014-01

TO: THE MORENO VALLEY COMMUNITY SERVICES DISTRICT BOARD OF DIRECTORS

I, Matthew E. Webb, a Professional Civil Engineer (employed by Albert A. Webb Associates and retained through an agreement between my employer and Webb Municipal Finance, LLC), acting on behalf of the Moreno Valley Community Services District (the "CSD"), pursuant to the Landscaping and Lighting Act of 1972 (California Streets and Highways Code Section 22500 *et seq.*) (the "1972 Act"), do hereby submit the following:

Each fiscal year, an Engineer's Report ("Report") is prepared and presented to the CSD Board of Directors (the "Board") describing the CSD's Lighting Maintenance District No. 2014-01 (the "District"), any changes to the District or improvements, an estimate of the costs of the maintenance, operations, and servicing of the improvements, and the proposed budget and assessments for that fiscal year.

This is the detailed Report for Fiscal Year (FY) 2023/24 regarding the District and the proposed assessments to be levied on the properties therein to provide ongoing funding for the costs and expenses required to service and maintain lighting improvements associated with and resulting from development of properties within the District, in accordance with the proportional special benefits the properties receive from the improvements. The CSD requested Webb Municipal Finance, LLC to prepare and file the Report for the referenced fiscal year.

A public hearing is held each year before the Board to allow the public an opportunity to hear and be heard regarding the District. After reviewing the Report and considering all public comments and written protests presented at the hearing, the Board may approve the report as submitted or with amendments and can adopt a resolution confirming the assessment. The adoption of such a resolution constitutes the levy of the assessment and authorizes the CSD to submit levy information to the Riverside County Auditor/Controller for collection on the tax roll.

In November 1996, the voters of California adopted Proposition 218 (the "Right to Vote on Taxes Act"), which has been codified as Articles XIII C and XIII D of the California Constitution. If, in any year, the proposed annual assessments for the District exceed the maximum assessments previously approved in a Proposition 218 proceeding, such an assessment would be considered a new or increased assessment and be subject to a mailed property owner protest ballot proceeding.

This Report and the information contained herein reflect the proposed budget for each of the various services provided by the District and the rates and assessments applicable to those services as they existed at the time of the passage of the Resolution of Intention. Reference is hereby made to the Riverside County Assessor's maps for a detailed description of the lines and dimensions of the parcels within the District. The undersigned respectfully submits the enclosed Report as directed by the Board of Directors of the Moreno Valley Community Services District. Please note that Albert A. Webb Associates provides engineering advice and related consulting services. Albert A. Webb Associates is not a registered municipal advisor and does not participate in municipal advisory activities, and nothing in this Engineer's Report is, or should be interpreted to be, municipal advisory services or advice.

Executed this 28th day of March 2023.

ALBERT A. WEBB ASSOCIATES



Matthew E. Webb

MATTHEW E. WEBB
PROFESSIONAL CIVIL ENGINEER NO. 37385
ENGINEER OF WORK
ON BEHALF OF THE CITY OF MORENO VALLEY AND
THE MORENO VALLEY COMMUNITY SERVICES DISTRICT
STATE OF CALIFORNIA

Final approval, confirmation and levy of the annual assessments and all matters in the Engineer's Report were made on the _____ day of _____ 2023, by adoption of Resolution No. _____ by the Board of Directors.

CITY CLERK
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

A copy of the Preliminary Assessment Roll and Engineer's Annual Levy Report were filed in the office of the City Clerk on the _____ day of _____ 2023.

CITY CLERK
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

Attachment: LMD 2014-01 Assessment Engineer's Report (6059 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR

INTRODUCTION

The Moreno Valley Community Services District (CSD) was established pursuant to the Community Services District Law (California Government Code Section 61000 et seq.) (the "CSD Law") in 1984 at the time of the incorporation of the City of Moreno Valley (the "City"). The CSD is a dependent special district of the City, and the Moreno Valley City Council serves as the Board of Directors of the CSD. The boundaries of the CSD are the same as those of the City.

Prior to the City's incorporation, the territory that would become the City of Moreno Valley was unincorporated territory in Riverside County. The County had created County Service Areas (CSA's) to fund and provide certain enhanced services in this territory. The CSD was created so that responsibility for these funding mechanisms (and services) within the territory of the City could be transitioned from CSA's governed by the Riverside County Board of Supervisors to a CSD governed by the Moreno Valley City Council.

The CSD was historically comprised of a number of Zones, each of which provided a specific set of services within a defined portion of the City. Upon establishment of the CSD, Zone B of the CSD provided residential street lighting in certain residential subdivisions. These street lighting services were funded through a charge on the annual property tax roll to parcels served by the street lighting.

With the passage of Proposition 218, a number of substantive and procedural requirements were placed on taxes, assessments, and property-related fees imposed by local governments in California. Although referred to by the CSD as "charges", the charges imposed by Zone B of the CSD were categorized under Proposition 218 as real property assessments.

Street lighting is a maintenance and operation expense for sidewalks and streets. Consequently, the Zone B charges imposed prior to November 5, 1996 were authorized under Article XIII D, Section 5(a) of the Constitution, which permitted the continuation of assessments existing prior to the effective date of Proposition 218 so long as those assessments were imposed exclusively to finance the capital costs or maintenance and operation expenses for sidewalks, streets, sewers, water, flood control, drainage systems or vector control. Consequently, upon the effective date of Proposition 218, these Zone B charges continued to be levied annually by the CSD without requiring additional property owner approval.

Subsequent to the adoption of Proposition 218, territories (and associated street lights) were added to CSD Zone B. When this occurred, the CSD conducted a mail ballot assessment proceeding with respect to the levy of the Zone B charges as required by Article XIII D, Section 4(e) of the Constitution. Beginning in December 1999, the CSD's practice when balloting for Zone B charges in new territory was generally to present the charge with an incorporated automatic inflation adjustment. This was not done for the previously approved territory nor for much of the territory added to Zone B between November 1996 and December 1999. Therefore, in some parts of CSD Zone B the charge was imposed annually at a level rate, whereas in other parts of Zone B the maximum charge was increased each year based on inflation.

In May 2014, the CSD formed the District pursuant to the 1972 Act. The District was intended to replace and assume the functions of CSD Zone B. Parcels that had been charged an annual Zone B charge for street lighting services are instead assessed an annual assessment for those services as part of Lighting Maintenance District No. 2014-01. This transition did not increase the amount paid annually by any property owner and did not change the nature or extent of the street lighting services provided. The assessments levied in connection with the assessment district in every way serve as a continuation of the charges levied in connection with Zone B.

The improvements, the method of apportionment, and the special benefit assessments described in this Report are based on the improvements and development of properties within the District and represent an estimate of the direct expenditures and incidental expenses that will be necessary to maintain, service, and operate such improvements for FY 2023/24. The improvements to be maintained in connection with the development of

properties within the District and described herein are based on the development plans and specifications for the properties and developments in the District and by reference these plans and specifications are made part of this Report.

The word "parcel," for the purposes of this Report, refers to an individual property assigned its own Parcel Identification Number ("PIN") (formerly known as an "Assessor's Parcel Number" (APN)), by the Riverside County Assessor's Office. The Riverside County Auditor/Controller uses PINs and a dedicated fund number established for the District to identify properties to be assessed on the tax roll and the allocation of the funds collected.

This Report consists of five (5) Sections:

- SECTION 1 PLANS AND SPECIFICATIONS:** Provides a description of the District boundaries and the improvements associated with the District. The District has three benefit Zones (hereafter referred to as "Zones"), which are described in more detail in this Section as well as in Section 2 (Method of Apportionment). A diagram showing the exterior boundaries of the CSD, the District, and the Zones established within the District, is attached and incorporated herein in Section 4 (District Diagrams). Available plans for the street light installations, including the City's current standard specifications, are on file with the Public Works Department. The location of each street light can be found by using the Moreno Valley Map Viewer located on the City's website.
- SECTION 2 METHOD OF APPORTIONMENT:** Provides a discussion of the general and special benefits associated with the overall street lighting improvements provided within the District (Proposition 218 Benefit Analysis). This Section also includes a determination of the proportional costs of the special benefits and a separation of costs considered to be of general benefit (and therefore not assessed). The method of calculating each property's proportional special benefit and annual assessment using a weighted benefit apportionment is outlined.
- SECTION 3 ESTIMATE OF IMPROVEMENT COSTS:** Provides an estimate of the annual funding required for the maintenance, servicing, and operation of street lighting improvements within the District and specifically the costs associated with the improvements determined to be of special benefit to parcels within the District. The budget identifies an estimate of anticipated annual expenses to service, maintain, and operate existing street lighting improvements within the District for FY 2023/24 including, but not limited to, servicing of the street lights and related facilities, energy costs, and related incidental expenses authorized by the 1972 Act and pursuant to the provisions of Proposition 218. The budget also identifies the maximum and proposed assessment rates for each Zone of the District and the associated assessment range formula (inflationary adjustment), as applicable.
- SECTION 4 DISTRICT DIAGRAMS:** Diagrams showing the boundaries of the District and the Zones therein, including all parcels that receive special benefits from the improvements. Reference is hereby made to the Riverside County Assessor's maps for a detailed description of the lines and dimensions of each lot and parcel of land within the District.
- SECTION 5 ASSESSMENT ROLL:** A listing of the proposed assessment amount for each parcel within the District. The proposed assessment amount for each parcel is based on the parcel's calculated proportional special benefit as outlined in the method of apportionment and proposed assessment rates established in the District Budget. These assessment amounts represent the assessments proposed to be levied and collected on the County Tax Rolls for FY 2023/24.

1. Plans and Specifications

DESCRIPTION OF THE DISTRICT

The territory within the District consists of all lots and parcels of land that receive special benefits from the street light improvements funded by the District assessments. The boundaries of the District are comprised of three benefit Zones. Parcels within the District are identified and grouped into one of the three designated Zones based on the special benefits properties receive from the District improvements and the authorized maximum assessments established. The three Zones within the District and the benefits associated with the properties therein are described in more detail in Section 2 (Method of Apportionment) of this Report. In addition, the District Diagram in Section 4 of the Report provides a visual representation of the District showing the boundaries of the District Zones.

DISTRICT FACILITIES AND IMPROVEMENTS

The street lights funded by the District are primarily low-intensity residential street lights located within the District, spaced approximately every 125 feet within a subdivision. Generally, high-intensity lights outside the subdivisions are funded through other revenue sources and are not part of the District assessments.

Southern California Edison (SCE) provides electricity to the street lights owned by the City and the City is responsible for providing maintenance and servicing of the light fixtures and poles. All of the City-owned street lights have been retrofitted to Light Emitting Diode (LED) fixtures. LED bulbs are more energy efficient and are expected to have a longer life span than the high-pressure sodium vapor bulbs they replaced.

The maintenance, operation, and servicing of the District's lighting improvements generally include the furnishing of labor, materials, equipment, and electricity for the ordinary and usual maintenance, operation, and servicing of street lights within the public right-of-ways and easements dedicated to the City. These activities include, but are not limited to:

- Furnishing of electric current or other illuminating agent.
- Maintenance, repair, and replacement of light poles and fixtures, including changing light bulbs, painting, photoelectric cell repair or replacement, and repairing damage cause by accidents, vandalism, time, and weather.
- Electrical conduit and pull-box repair and replacement due to damage by construction and weather.
- Monitoring of the Underground Service Alert (USA) network, identification of proposed excavation in the vicinity of lighting electrical conduits, and marking the location of those underground conduits in the field to prevent damage by excavation.
- Service, maintenance, repair, and replacement including replacing worn out electrical components and repairing damage due to accidents, vandalism, and weather.
- Periodic repair and rehabilitation of the street lighting system including replacement of old equipment with new or reconditioned equipment; and repair, removal or replacement of related equipment as required including, but not limited to, lighting fixtures, poles, meters, conduits, electrical cable, and relocation of street light facilities as necessary, including the purchase and installation of related equipment and facilities.
- Street light inventory database, pole numbering, and mapping to establish the number of street lights that must be maintained, as well as the condition and location of these street lights as part of an effective maintenance program.
- Responding to citizen inquiries regarding street lighting.

2. Method of Apportionment

The 1972 Act permits the establishment of assessment districts by agencies for the purpose of providing certain public improvements, including the acquisition, construction, installation, and servicing of street lighting improvements and related facilities. The 1972 Act requires that the cost of these improvements be levied according to benefit rather than assessed value.

Section 22573 defines the net amount to be assessed as follows:

"The net amount to be assessed upon lands within an assessment district may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefits to be received by each such lot or parcel from the improvements."

Section 22574 provides for zones as follows:

"The diagram and assessment may classify various areas within an assessment district into different zones where, by reason of variations in the nature, location, and extent of the improvements, the various areas will receive differing degrees of benefit from the improvements. A zone shall consist of all territory which will receive substantially the same degree of benefit from the improvements."

The formulas used for calculating assessments and the designation of zones herein reflect the composition of parcels within the District and the improvements and activities to be provided and have been designed to fairly apportion the cost of providing those improvements based on a determination of the proportional special benefits to each parcel, consistent with the requirements of the 1972 Act and the provisions of Proposition 218 and Article XIII D of the California Constitution.

PROPOSITION 218 BENEFIT ANALYSIS

The costs of the improvements for FY 2023/24 have been identified and allocated to properties within the District based on special benefit. The improvements provided by the District and for which properties are assessed are public street lighting improvements. These improvements generally were installed in connection with the development of the properties within the District and were required by the City as a condition of development.

Article XIII D Section 2(d) defines District as follows:

"District" means an area determined by an agency to contain all parcels which will receive a special benefit from a proposed public improvement or property-related service.

Article XIII D Section 2(i) defines Special Benefit as follows:

"Special benefit" means a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large. General enhancement of property value does not constitute "special benefit."

Article XIII D Section 4(a) defines proportional special benefit assessments as follows:

An agency which proposes to levy an assessment shall identify all parcels which will have a special benefit conferred upon them and upon which an assessment will be imposed. The proportionate special benefit derived by each identified parcel shall be determined in relationship to the entirety of the capital cost of a public improvement, the maintenance and operation expenses of a public improvement, or the cost of the property related service being provided. No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel.

2. Method of Apportionment

BENEFIT ANALYSIS

Special Benefit

The street lighting in the District is primarily low-intensity street lighting that is useful for illuminating the sidewalks and parking lanes in the District. This lighting is distinct from the high-intensity lights installed on major streets which serve in part to enhance traffic safety. Residential street lights are of lower intensity, but more closely spaced, than the high-intensity street lights. These sorts of low-level, low-intensity residential street lights provide three main special benefits: (i) residential security benefit, (ii) pedestrian safety benefit, and (iii) parkway/roadway egress benefit. Because traffic in the District is largely limited to local traffic consisting of residents and residents' guests traveling to and from property within the District, it is reasonable to assume that essentially all pedestrians and parking vehicles in the lit areas will, after dark, be directly associated with an assessed dwelling unit.

With the exception of the development that comprises Zone 03 (discussed below), the street lights within the District are consistent with the City's typical intensity and spacing standards for residential lighting at the time of development and each parcel to be assessed is served directly by the system of street lights providing appropriate lighting within the subdivision. Consequently, we conclude that each residential parcel within the District receives substantially similar benefit from the improvements regardless of their location within the District. Furthermore, the cost of maintaining and operating each light is substantially the same, regardless of the location of the light within the District.

General Benefit

Approximately 5% of the street lights funded by the District are located at the perimeter/entryway of a residential development. These perimeter/entryway lights, in contrast to the remainder of the lights funded by the District, arguably provide some illumination that extends beyond the boundaries of the developments and parcels being assessed within the District, that enhances the safety of members of the public unassociated with an assessed parcel, that illuminates traffic or parking on major thoroughfares, or that otherwise provides services to the general public. Although, in general, these street lights exist solely because of the development of assessed parcels, and although the primary purpose of these lights is to provide illumination benefiting assessed parcels, they may provide some level of general benefit in addition to the special benefits provided to the assessed parcels. We estimate that this general benefit constitutes not more than 25% of the total benefit from perimeter/entryway lights. As 25% of the benefit from 5% of the lights constitutes not more than 2% of the total benefit from all improvements operated and maintained by the District, we determine that the total general benefit from operation and maintenance activities will not exceed 2% of operations and maintenance costs.

2. Method of Apportionment

ZONES OF BENEFIT

In an effort to ensure an appropriate allocation of the estimated annual cost to provide the District improvements based on proportional special benefits, this District was established with benefit Zones as authorized pursuant to Chapter 1 Article 4, Section 22574 of the 1972 Act:

"The diagram and assessment may classify various areas within an assessment district into different zones where, by reason of variations in the nature, location, and extent of the improvements, the various areas will receive differing degrees of benefit from the improvements. A zone shall consist of all territory which will receive substantially the same degree of benefit from the improvements."

There are three Zones within the District. The bulk of the parcels in the District are located in either Zone 01 or Zone 02. These Zones are defined separately, largely for administrative purpose, as the level of service is substantially identical in the two Zones and the ratio of the number of lights to the number of parcels is substantially the same. Zone 01 consists of those parcels that, as a result of Proposition 218, are subject to an assessment that is not annually adjusted for inflation. Zone 02 consists of those parcels for which the assessment can be adjusted annually for inflation.

Zone 03 consists of 65 residential parcels located in Tract 21958. This tract is unique within the District because it was developed with a substantially lower street light density (street lights are spaced farther apart than the residential street lights typically found in the residential tracts of Zone 01 and Zone 02). As a result, the parcels in Tract 21958 generally receive less lighting than parcels elsewhere in the District, and the per parcel cost of providing street light special benefits to Tract 21958 parcels is substantially less than the cost of providing benefits elsewhere in the District.

For FY 2023/24:

- Zone 01 includes 32,715 parcels and has 7,075 street lights.
- Zone 02 includes 7,253 parcels and has 1,569 street lights.
- Zone 03 includes 65 parcels and 3 street lights.

The District budget, incorporated herein under Section 3 of this Report, provides a summary of the total estimated cost of providing the street lighting improvements and the allocation of those costs between the three Zones (which is based on the number of lights in each Zone) as well as those costs that are considered general benefit. Details regarding the location and extent of the street lighting improvements within the District and the Zones therein are on file in the Public Works Department, and by reference these documents are made part of this Report. A diagram showing the boundaries of the three Zones outlined above is attached and incorporated herein under Section 4 (District Diagrams) of this Report.

2. Method of Apportionment

ASSESSMENT METHODOLOGY

The method of apportionment for this District calculates the receipt of special benefit from the respective improvements based on the land use of the parcels.

Equivalent Benefit Unit Application

To proportionally allocate special benefit to each parcel, it is necessary to correlate each property's proportional benefit to other properties that benefit from the improvements and services being funded. In order to do this, the assessment methodology assigns each parcel a number of Equivalent Benefit Units (EBUs) based on its land use. One EBU is defined as the special benefit allocable to a single-family residential home. In each case, a parcel is only allocated EBUs in a fiscal year if the street lights serving the parcel (or serving the perimeter of the complex in the case of apartments, condominiums, etc.) has been accepted by the City or will be accepted by the City during the upcoming fiscal year.

Not all parcels are assessed one EBU. EBUs are assigned based on the benefit each parcel receives, using the Assessment Methodology outlined below (e.g., Condos may be assigned an EBU less than one).

Single-Family Residential: This land use is defined as a fully subdivided single-family residential home site with or without a structure. This land use is assigned 1.0 EBU per lot or parcel.

Condominium Residential: This land use is defined as a fully subdivided condominium residential unit assigned its own PIN by the County. EBUs are assigned to these parcels by multiplying the overall acreage of the condominium development by 4 (the typical number of single-family homes in an acre of typical development), and then dividing the result by the number of condominium units/parcels in the development.

Multi-Family Residential and Mobile Home Parks: This land use classification identifies properties that are used for residential purposes and contain more than one residential unit per lot or parcel. The proportional special benefit and EBUs for these parcels is based on acreage, at 4.0 EBUs per acre.

Vacant Parcels: This land use classification identifies properties that are undeveloped and not fully subdivided but are served by a street light improvement. This land use is assigned 1.0 EBU per lot or parcel.

Approved Single-Family Residential: This land use is defined as a fully subdivided single-family residential home site with or without a structure, but the street lights to be installed as part of the development have not yet been installed and are not anticipated to come online this fiscal year. Generally, these parcels were annexed to the District in anticipation of the property being developed and street lights being installed, but until such time that the street lights are to be installed, these lots or parcels will not be assessed and are assigned 0.0 EBU.

Planned Residential Development: This land use is defined as a property that is currently considered vacant or undeveloped land that is to be subdivided into a known number of residential lots, but the street lights to be installed as part of the development have not yet been installed and are not anticipated to come online this fiscal year. Generally, these parcels were annexed to the District in anticipation of the property being developed and street lights being installed, but that has not yet occurred. Until such time as the street lights are to be installed, these lots or parcels will not be assessed and are assigned 0.0 EBU.

Exempt: This classification means any lot or parcel that is not considered to specially benefit directly from improvements. This classification includes, but is not limited to, areas of public streets, private streets and other

2. Method of Apportionment

roadways; public easements or right-of-ways including landscaped parkways, easement, utility right-of-ways, or easements such as irrigation or drainage ditches, channels, or basins; and flood plains. These types of parcels of land (similar to the improvements) are typically the result of property development rather than the direct cause of development and have little or no need for the improvements. These types of properties may or may not be assigned a PIN by the County.

Also exempt from assessment are lots that are identified as common areas (properties for which the surrounding residential parcels have a shared interest); bifurcated lots; and small parcels vacated by the County or similar sliver parcels that cannot be developed independent of an adjacent parcel. These types of parcels are generally not separately assessed because they are functionally a part of another parcel that is assessed for its own benefit and the benefit of the associated parcel.

CALCULATION OF ASSESSMENTS

An assessment amount per EBU is calculated by:

Taking the "Total Annual Expenses" (total budgeted costs) and subtracting the proportional "General Benefit Costs" which establishes the "Total Special Benefit Costs".

Total Amount Expenses - General Benefit Costs = Total Special Benefit Costs

To the resulting "Total Special Benefit Costs", various "Other Available Funding" adjustments are applied. For further information please reference line items in the budget on the following page under "Other Available Funding."

These adjustments to the Total Special Benefit Costs result in the "Net Special Benefit Assessment".

Total Special Benefit Costs +/- Other Available Funding = Net Special Benefit Assessment

The amount identified as the "Net Special Benefit Assessment" is divided by the Total EBUs of parcels to be Assessed to establish the "Assessment Rate" or "Assessment per EBU" for the fiscal year. The Assessment Rate is then applied to each parcel's individual EBU to calculate the parcel's proportionate special benefit and assessment obligation for the improvements.

Net Special Benefit Assessment / Total EBU (to be Assessed) = Assessment per EBU

3. Estimate of Improvement Costs

DISTRICT BUDGET

The budget outlines the estimated costs to maintain the improvements and the anticipated expenditures for FY 2023/24. Operation and Maintenance (O&M) costs were allocated amongst the Zones proportionately to the number of street lights serving the Zones.

Attachment: LMD 2014-01 Assessment Engineer's Report (6059 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR

3. Estimate of Improvement Costs

Table 3-1
FY 2023/24 Budget

	Zone 01	Zone 02	Zone 03	Total
Annual Operating Expenses				
Operations & Maintenance	\$108,270.29	\$24,003.80	\$45.91	\$132,320.00
Utilities	\$1,016,204.06	\$225,295.06	\$430.88	\$1,241,930.00
Total O&M Expenses	\$1,124,474.35	\$249,298.86	\$476.79	\$1,374,250.00
Incidental/Administrative Expenses				
District Administration	\$53,022.33	\$11,755.19	\$22.48	64,800.00
County Fees	\$15,955.79	\$3,537.44	\$6.77	19,500.00
Miscellaneous Administrative Expenses	\$654.59	\$145.13	\$0.28	800.00
Total Incidental/Administrative Expenses	\$69,632.71	\$15,437.76	\$29.53	\$85,100.00
Contribution to Fund Balance	\$0.00	\$0.00	\$0.00	\$0.00
Total Annual Expenses	\$1,194,107.06	\$264,736.62	\$506.32	\$1,459,350.00
General Benefit Costs	(\$23,884.59)	(\$5,295.28)	(\$10.13)	(29,190.00)
Total Special Benefit Costs	\$1,170,222.47	\$259,441.34	\$496.19	\$1,430,160.00
Other Available Funding				
Use of Reserves ^a	\$0.00	\$0.00	\$0.00	\$0.00
Additional Agency Contribution/Collection ^b	(302,624.07)	10,649.03	(58.18)	(\$292,033.22)
Other Revenue Sources ^c	(\$113,237.04)	(\$25,104.96)	(\$48.01)	(138,390.00)
Total Contributions/Adjustments	(\$415,861.11)	(\$14,455.93)	(\$106.19)	(\$430,423.22)
NET SPECIAL BENEFIT ASSESSMENT	\$754,361.36	\$244,985.41	\$390.00	\$999,736.77
District Statistics				
Total Parcels ^d	32,715	7,253	65	40,033
Total Assessed Parcels	32,708	7,193	65	39,966
Total EBUs	32,798	7,193	65	40,056
Proposed Assessment per EBU	\$23.00	\$34.07	\$6.00	
Maximum Assessment per EBU	\$23.00	\$34.07	\$6.00	
Reserve Fund/Fund Balance				
Estimated Beginning Fund Balance as of July 1, 2023	\$0.00	\$0.00	\$0.00	\$0.00
Revenue and City Contributions	\$1,170,222.47	\$259,441.34	\$496.19	\$1,430,160.00
Contribution to/(Use of Reserve Funds)	\$0.00	\$0.00	\$0.00	\$0.00
Expenditures less General Benefit Costs	(\$1,170,222.47)	(\$259,441.34)	(\$496.19)	(\$1,430,160.00)
Estimated Ending Fund Balance as of June 30, 2024	\$0.00	\$0.00	\$0.00	\$0.00

Slight variances are due to rounding.

^a There are no reserve funds available.

^b The Additional Agency Contribution bridges the shortfall between the Special Benefit Costs and the Assessment that will be levied. This contribution is in addition to the General Benefit Costs. The Additional Agency Collection occurs when the Assessment that will be levied exceeds the Special Benefit Costs; though rare, when this occurs, the funds are added to Reserves for future use.

^c Includes property taxes and interest income.

^d "Total Parcels" includes all assessable parcels, including parcels that will be served by lighting in the future and have a current EBU of zero. Note that all parcels that benefit from the services are assessed on the tax roll. Because the District exclusively includes the internal streets in residential subdivisions, there are no benefitting government-owned parcels in the District.

3. Estimate of Improvement Costs

ASSESSMENT RATES

The following shows the assessment rates applicable to each Zone for FY 2023/24 based on the budget and the method of apportionment presented in this Report.

Table 3-2
FY 2023/24 Assessment Rates

Zone	Maximum Rates	Applied Assessment Rates
Zone 01	\$23.00	\$23.00 per EBU
Zone 02 ^a	\$34.07	\$34.07 per EBU
Zone 03	\$6.00	\$6.00 per EBU

^a The Maximum Assessment Rate includes an inflationary adjustment previously balloted and approved by the property owners.

Note that for FY 2023/24 there are:

- 32,798 EBUs in Zone 01 sharing \$1,170,222.47 in proportional special benefit.
- 7,193 EBUs in Zone 02 sharing \$259,441.34 in proportional special benefit.
- 65 EBUs in Zone 03 sharing \$496.19 in proportional special benefit.

ANNUAL INFLATIONARY ADJUSTMENT (ASSESSMENT RANGE FORMULA) FOR ZONE 02

Each year, the Board of Directors considers whether the Annual Assessment per EBU should be set at the Maximum Assessment Rate, as previously approved by the property owners, or if a lower assessment rate per EBU should be applied based on the budgeted costs.

The Maximum Assessment Rate per EBU is calculated annually using the percentage change for the previous calendar year in the All Urban Consumers Consumer Price Index, (CPI or "Index"), as published by the Department of Labor's Bureau of Labor Statistics for the Los Angeles-Long Beach-Anaheim Region¹. The inflation adjustment from December 2021 to December 2022 is 4.93%.

¹ In January 2018, the Bureau of Labor Statistics introduced a new geographic area sample for the Consumer Price Index (CPI). Riverside, CA, which was previously included in the Los Angeles-Riverside-Orange County, CA MSA (Metropolitan Statistical Area), is now included in a separate CBSA (Core Based Statistical Area) and is named Riverside-San Bernardino-Ontario; this Index started at 100.000. The Los Angeles-Riverside-Orange County, CA index was renamed "Los Angeles-Long Beach-Anaheim". Because the Index approved by the property owners was the Los Angeles-Riverside-Orange County index, and it was renamed and not eliminated, CSD General Counsel determined the District would continue to use the Los Angeles-Long Beach-Anaheim index.

4. District Diagrams

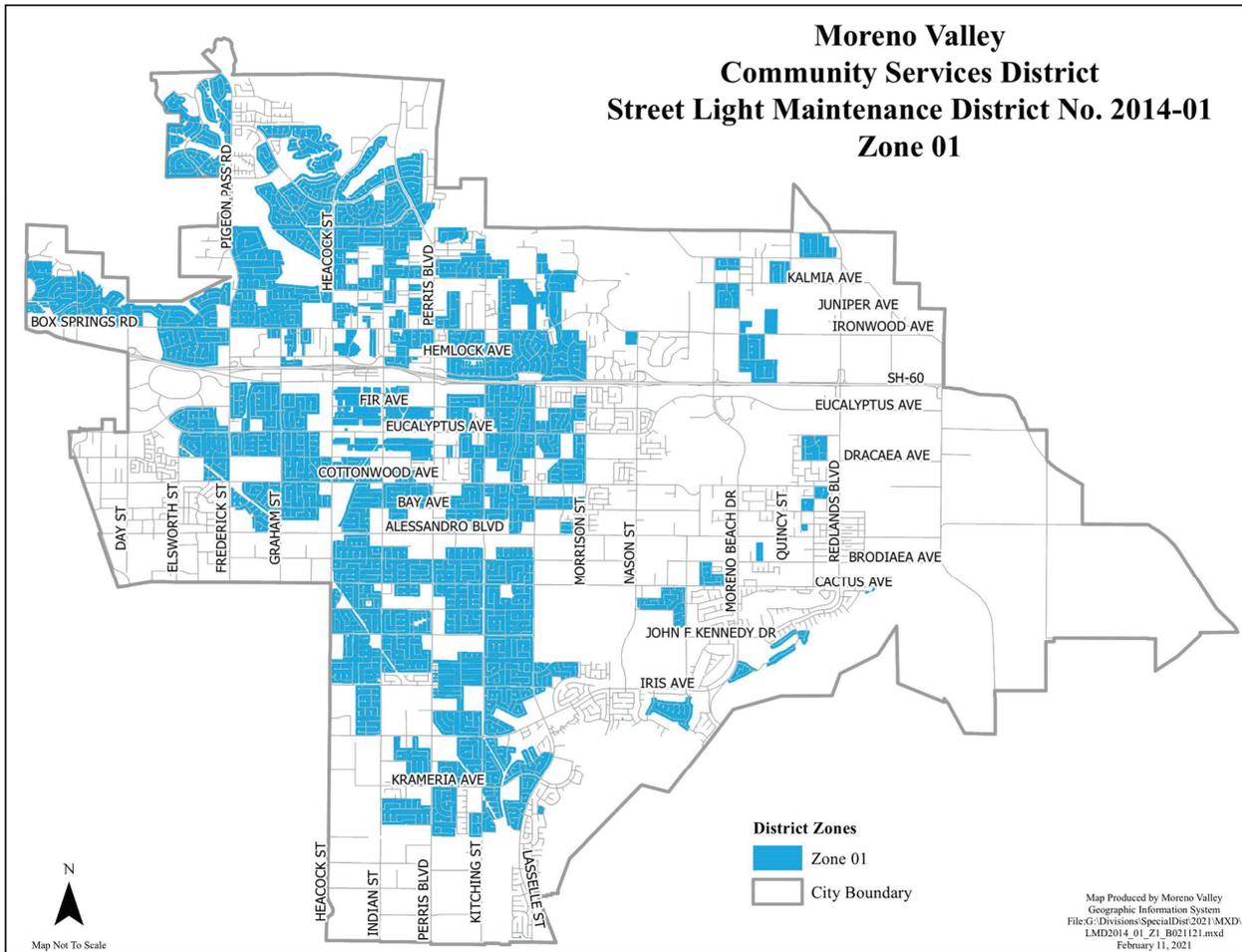
DISTRICT DIAGRAMS

The following boundary maps depict the parcels within the three Zones that make up the District, which are those that existed at the time this Report was prepared. The combination of these maps and the Assessment Roll referenced by this Report constitute the Assessment Diagram for the District.

Attachment: LMD 2014-01 Assessment Engineer's Report (6059 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR

4. District Diagrams

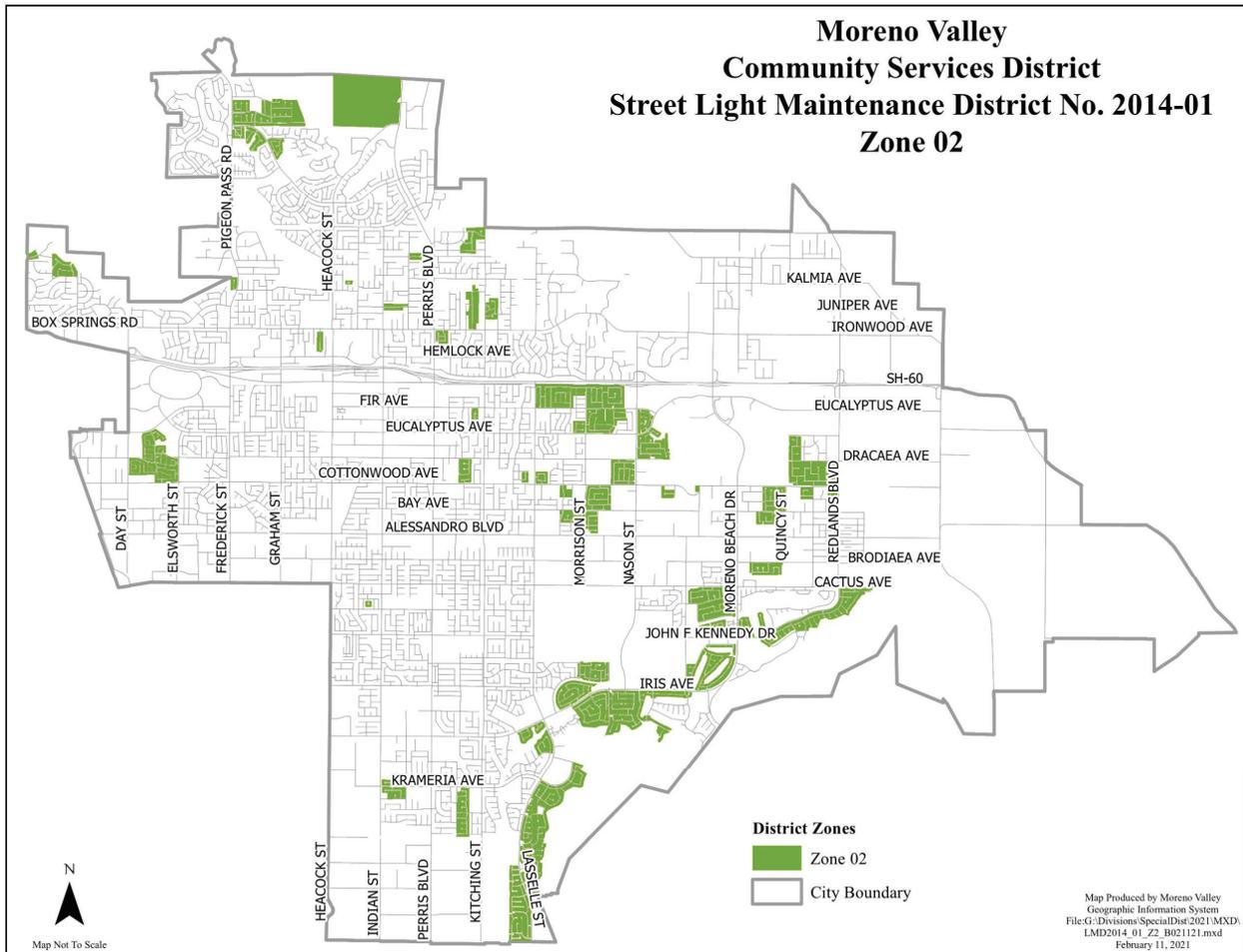
Diagram 4-1



Engineer's Report for FY 2023/24
Moreno Valley Community Services District Lighting Maintenance District No. 2014-01

4. District Diagrams

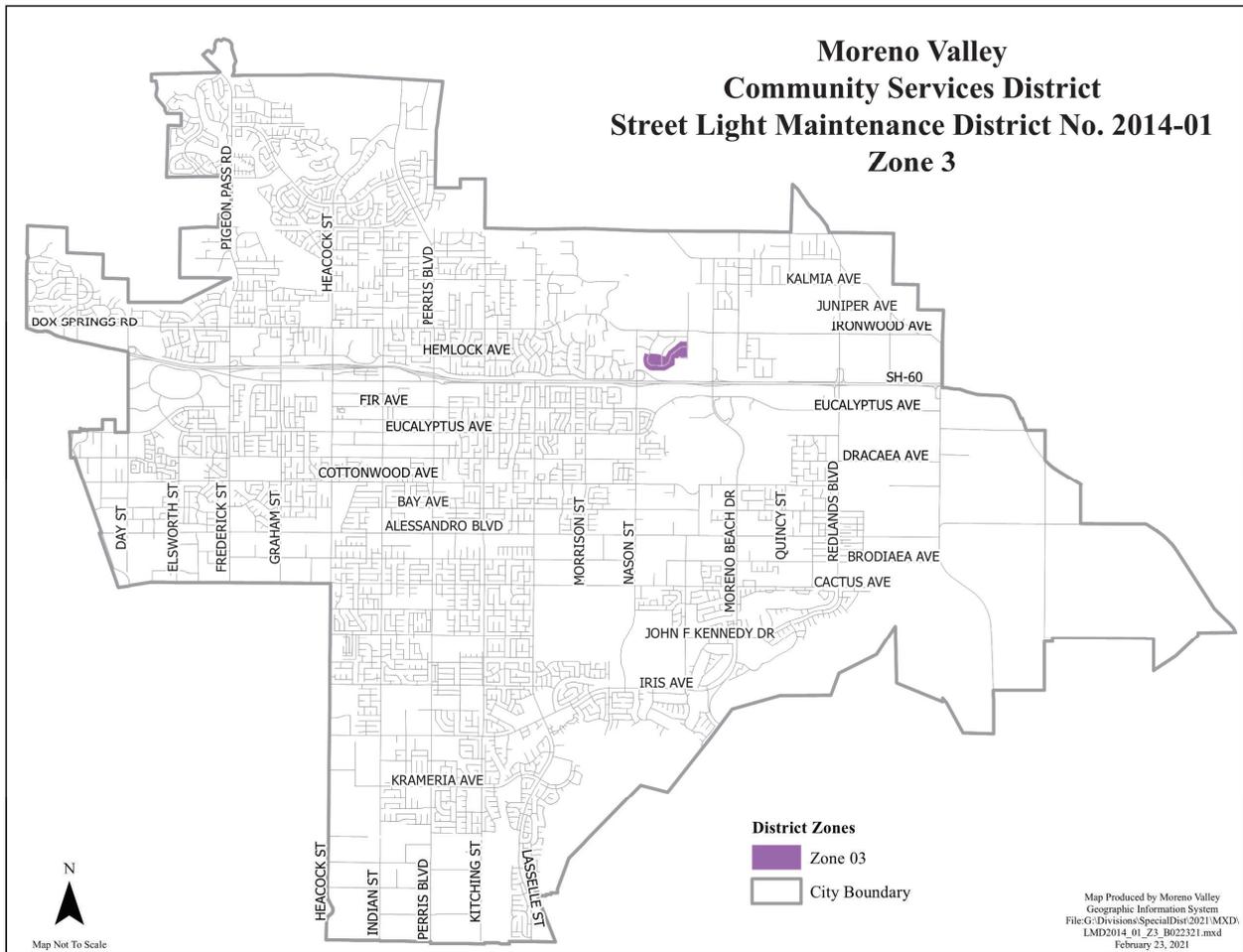
Diagram 4-2



Engineer's Report for FY 2023/24
Moreno Valley Community Services District Lighting Maintenance District No. 2014-01

4. District Diagrams

Diagram 4-3



5. Assessment Roll

ASSESSMENT ROLL

The PIN for each lot or parcel within the District is based on available parcel maps and property data from the Riverside County Assessor's Office. A listing of the parcels to be assessed within this District, along with the corresponding assessment amounts to be levied for FY 2023/24 has been provided electronically to the Secretary of the CSD Board (City Clerk). The listing is incorporated herein by reference. The Report can also be found online at the City's website at www.moval.org/sd. If any PIN identified therein is submitted for collection and identified by the County Auditor/Controller of the County of Riverside to be an invalid parcel number for any fiscal year, a corrected PIN and/or new PIN(s) will be identified and resubmitted to the County Auditor/Controller. The assessment amount to be levied and collected for the resubmitted parcel or parcels shall be based on the method of apportionment, as described in this Report and as approved by the CSD Board.



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Report to City Council

TO: Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD)

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02 FOR FISCAL YEAR 2023/24 (RESO. NO. CSD 2023-__)

RECOMMENDED ACTION

Recommendations: That the CSD:

1. Conduct the Public Hearing on the proposed levy of real property assessments for Moreno Valley Community Services District Landscape Maintenance District No. 2014-02.
2. Adopt Resolution No. CSD 2023-__, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Ordering that Costs for Certain Improvements Shall Be Raised Through Installments Over a Period of Years and Confirming Diagrams and Assessments for Fiscal Year 2023/24 in Connection with Moreno Valley Community Services District Landscape Maintenance District No. 2014-02.
3. Authorize the Chief Financial Officer to adjust the proposed assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments and are in compliance with the formation documents for the district.

SUMMARY

This report recommends the Board for the Moreno Valley Community Services District (“CSD Board”) conduct a Public Hearing and consider adoption of the resolution (Attachment 1), which confirms the diagrams (i.e. maps), authorizes the levy of assessments on the fiscal year (FY) 2023/24 property tax roll, and orders the collection of revenue for future capital improvement projects for Moreno Valley Community Services District Landscape Maintenance District No. 2014-02 (“LMD No. 2014-02” or “District”). This is a routine process that occurs each year.

The proposed assessments are a continuation of the real property assessments currently levied on the property tax bills. There are no increases proposed to the maximum assessments other than an annual inflationary adjustment, provided the property owners previously approved such adjustment. Revenue received from the assessments partially funds the ongoing maintenance of the public landscaping within the District and in some zones, is collected for related capital improvement or reinvestment projects.

The Finance Subcommittee reviewed the annual inflationary adjustments proposed to be applied to the maximum assessment rates, if previously authorized by the property owners, at its April 25, 2023 meeting.

DISCUSSION

On May 27, 2014, the CSD Board adopted its Resolution No. CSD 2014-09, establishing LMD No. 2014-02 (certain former CSD landscape zones). On May 12, 2015, Zone 09 annexed into the District. There are eleven benefit zones included in LMD No. 2014-02. Each zone provides a specific set of public landscape maintenance services within a defined geographical area of the City. Property owners of benefitting parcels in the zones pay a special assessment, which is levied on their annual property tax bill, to fund the cost of maintaining the public landscaping within the zone (i.e. Special Benefit). Revenue received from the assessment funds the cost to provide the Special Benefit, as defined in the Assessment Engineer’s Report (“Report”) (Attachment 2), to maintain the public landscaping located within the District. The Report is also available from the City Clerk’s office and accessible from the City’s website (www.moval.org/sd).

Each year, the CSD Board must initiate proceedings and conduct a Public Hearing (Landscaping and Lighting Act of 1972) to receive public input on the proposed levy. The assessments cannot be levied on the property tax roll, nor can an adjustment be made to the maximum assessment rate unless the property owners previously approved and the CSD Board authorizes such actions. Approval of the resolution confirms the maps and confirms the maximum and applied assessments. The resolution also authorizes the County to levy the assessments on the FY 2023/24 property tax roll.

On March 21, 2023, the CSD Board adopted resolutions to initiate the annual proceedings for the FY 2023/24 levy and approved the Report. The Report includes a description of the improvements within the District and the proposed service levels, the estimated annual expenses for each zone, funding to be collected for capital

improvement projects within a zone, the method of assessment apportionment for each lot or parcel within the District boundaries, and diagrams showing the parcels within the zones that make up the District.

At the time the City accepts an area's public landscaping for maintenance, the assessment is set at a rate sufficient to fund the City's standard frequency of service, Level 1 (4-week rotation). For those zones where costs to maintain the landscaping have increased and the property owners have not approved a mail ballot proceeding to adjust the assessment rate to fund those increases, the frequency of service has been reduced to a level consistent with available funding. The table below identifies each of the benefit zones and proposed service level for FY 2023/24.

Zone	Development	Service Level ¹	Sq.Ft. of Landscaping
Zone 01	Towngate	Level 1	323,609
Zone 01A	Renaissance Park	Level 3	72,335
Zone 02	Hidden Springs	Level 1	3,868,040
Zone 03	Moreno Valley Ranch - West	Level 1	866,943
Zone 03A	Lasselle Powerline Parkway	Level 3	53,774
Zone 04	Moreno Valley Ranch - East Parkways	Level 5	980,404
	Medians	Level 3	
Zone 05	Promontory Park	Level 1	98,392
Zone 06	Mahogany Fields	Level 1	178,564
Zone 07	Celebration	Level 1	225,154
Zone 08	Shadow Mountain	Level 1	76,771
Zone 09	Savannah	Level 1	64,456

¹ Frequency of Service. Each level is increased by 4-week increments. Level 1=4-week; Level 3=12-week; Level 5=20-week.

The Report also provides an analysis of each zone's annual financial status. It separates and apportions the cost of General Benefit, as defined in the Report, and the cost of Special Benefit (i.e. funded by the assessment) of the landscape maintenance services to the benefitting properties. The General Fund is also programmed to cover additional costs, aside from the cost of General Benefit, which are outlined in the Fiscal Impact section of this report.

The maximum assessment rate is the maximum amount that can be used to calculate the assessment levied on the property tax roll. If the property owners previously approved an annual inflationary adjustment, the Report recommends adjusting the maximum rates by the adjustment. Zone 04 is the only zone without a property owner approved adjustment.

The applied assessment rate is the amount that is used to calculate the assessment actually levied on the property tax roll. The applied assessment is the amount necessary to fund the services of the zone, including administration and reserves, for the upcoming fiscal year. The applied assessment rate cannot exceed the maximum

assessment rate. The assessment is calculated by applying the rate on an equivalent benefit unit basis, as defined in the Report, of those parcels in the zone. The proposed maximum and applied assessments, by parcel, are included in the Report.

Conflict of Interest Analysis

Section 18702.2 of the Fair Political Practices Commission (FPPC) Regulations provides that if a Council Member has a financial interest in a parcel of land (other than a leasehold interest), the Council Member must recuse him or herself from voting on any proposal that would impose, repeal, or modify any taxes, fees, or assessments that apply to the parcel owned by the Council Member. However, there is an exception under Section 18703 of the FPPC Regulations, which provides that if a governmental decision's financial effect on a Council Member's financial interest is indistinguishable from its effect on the public generally, then the Council Member's is not disqualified from participating in the subject decision. In other words, if the Council Member can establish that a significant segment of the public is affected by the decision, and the effect on the Council Member's financial interest is not unique compared to the effect on the public generally, then the subject Council Member may participate in the subject decision.

Section 18703 also includes a provision titled "Specific Rules for Special Circumstances," which provides in part that there is no potential conflict of interest if the decision involves a proposal to set or adjust the amount of an assessment or tax for broadly provided public services that is applied equally, proportionally, or by the same percentage to the official's interest and all businesses, properties, or individuals subject to the assessment or tax. This exception, however, does not apply if the decision would initially impose the assessment or tax, or determine the boundaries of a property or who is subject to the assessment or tax. Under this exception, a Council Member is only permitted to take part in setting or adjusting the amount of the assessment or tax, once the decisions to implement the assessment or tax, or determine which property or persons that will be subject to the assessment or tax have already been made.

Since the instant situation pertains to recommendations regarding whether to adjust the amounts of various assessments and taxes in a manner that will be the same across the board, which are associated with assessment and special tax districts that have already been established, any Council Member who owns property within any of the subject districts who are subject to payment of the assessments and/or special taxes may vote on the assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

With respect to those Council Members who rent or lease real property within any of the subject districts, there is a different rule which applies that suggests that there may be a potential conflict of interest that requires such Council Members to recuse themselves from voting on the proposed assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

Section 18702.2 of the FPPC Regulations, titled "Materiality Standard: Financial Interest in Real Property" provides that it is reasonably foreseeable that a governmental

decision on any real property in which a Council Member has a leasehold interest is material if the governmental decision will increase or decrease the potential rental value of the property. In cases involving any proposed increase in an assessment or special tax that must be paid by the landlord as the property owner, it is foreseeable that the landlord may pass-through any such increase to anyone leasing the property that is subject to the assessment or special tax.

In light of the foregoing, it is recommended that each Council Member who rents property within a particular district that is subject to the taxes and assessments listed in this staff report should recuse themselves from participating in any decision to increase any tax or assessment that may be passed through by the landlord and consequently affect the potential rental value of the property rented by the Council Member. On the other hand, for those who own property within the subject districts may vote on the proposed taxes and assessments since they will be applied equally across the board that presumably will not create a unique effect on the Council Member's interest.

This action meets the Strategic Plan Priorities by managing and maximizing Moreno Valley's public infrastructure to ensure an excellent quality of life, develop and implement innovative, cost effective infrastructure maintenance programs, public facilities management strategies, and capital improvement programming and project delivery.

ALTERNATIVES

1. Conduct the Public Hearing and approve the recommended actions as presented. *Staff recommends this alternative, as it is consistent with the 1972 Act and will allow for collection of revenue necessary to support the services the District was created to provide. This alternative will avoid burdening the General Fund to provide the services.*
2. Conduct the Public Hearing and do not approve the recommended actions. *Staff does not recommend this alternative as it may prevent the City from levying the FY 2023/24 assessments and collecting the funding to support the services of the District as requested by the property owners. Selection of this alternative may require a contribution from the General Fund.*
3. Open the Public Hearing but continue consideration of the remaining recommendations to a future regular CSD Board meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County's deadline to include the assessment on the FY 2023/24 property tax roll.*

FISCAL IMPACT

Property owners pay the LMD No. 2014-02 assessment as a part of their annual property tax bill. The assessment, including inflationary adjustments where applicable,

has been approved by the property owners through prior proceedings. Funds received for the benefit of each zone are restricted and can only be used to fund the services of that zone. The recommended assessment rates for FY 2023/24 are listed in the table below.

LMD 2014-02 Assessment Rates (Landscape Maintenance)								
Zone	# of EBUs ¹	FY 2022/23		Proposed FY 2023/24				
		Maximum ²	Applied ^{3,4}	Maximum ²	Applied ³	Adjustment to Maximum ⁴	Change in Applied	Assessment Revenue ⁵
Zone 01	2,184	\$ 168.23	\$ 168.23	\$ 176.52	\$ 176.52	4.93%	\$ 8.29	\$ 385,367.74
Zone 01A	557	\$ 103.00	\$ 103.00	\$ 108.08	\$ 108.08	4.93%	\$ 5.08	\$ 60,189.42
Zone 02	1,247	\$ 530.67	\$ 530.67	\$ 556.84	\$ 556.84	4.93%	\$ 26.16	\$ 694,177.82
Zone 03	4,416	\$ 168.23	\$ 168.23	\$ 176.52	\$ 176.52	4.93%	\$ 8.29	\$ 779,521.00
Zone 03A	467	\$ 89.45	\$ 89.45	\$ 93.86	\$ 93.86	4.93%	\$ 4.41	\$ 43,832.62
Zone 04 ⁶	2,522	\$ 110.00	\$ 110.00	\$ 110.00	\$ 110.00	0.00%	\$ -	\$ 277,431.00
Zone 05 ⁷	334	\$ 528.69	\$ 65.36	\$ 554.76	\$ 115.36	4.93%	\$ 50.00	\$ 38,530.24
Zone 06 ⁷	424	\$ 370.20	\$ 181.15	\$ 388.45	\$ 231.14	4.93%	\$ 49.99	\$ 98,003.36
Zone 07 ⁷	262	\$ 443.49	\$ 78.16	\$ 465.35	\$ 78.16	4.93%	\$ -	\$ 20,477.92
Zone 08 ⁷	291	\$ 390.53	\$ 120.16	\$ 409.79	\$ 160.16	4.93%	\$ 40.00	\$ 46,606.56
Zone 09 ^{7,8}	150	\$ 813.19	\$ 298.66	\$ 853.28	\$ 348.66	4.93%	\$ 50.00	\$ 52,299.00
Total Projected Assessment Revenue								\$ 2,496,436.68

¹ Equivalent Benefit Units. Generally, an EBU is equivalent to a single-family residential (SFR) parcel. Properties other than SFR (e.g. undeveloped land or condo) will be assigned an EBU greater or less than 1, depending upon the formula in the Engineer's Report. (Rounded).

² Maximum Rate that can be used to calculate assessment levied as previously authorized by the property owners. (Rounded)

³ Applied Rate is the amount used to calculate the assessment levied on the property tax roll. (Rounded)

⁴ Property owner approved inflationary adjustment to max rate based on percentage change calculated for the prior year in the Los Angeles-Long Beach-Anaheim Regional Consumer Price Index, as published by the Department of Labor's Bureau of Labor Statistics (index approved by property owners).

⁵ Total of proposed levy differs from calculation of EBUs and rate shown due to rounding.

⁶ Does not have a property owner approved annual adjustment.

⁷ Applied rate lower due to projected expenses and/or available fund balances.

⁸ Property owners authorized an annual inflationary adjustment to the maximum assessment rate equal to the greater of CPI or 3.0%.

For FY 2023/24, the property assessments are projected to generate \$2,496,436.68 in revenue. The projected expenditures for the District are \$2,998,311.13. Other revenue sources to the District (e.g. interest income), the use of available unassigned reserves for applicable zones, and the General Fund are programmed to fund the difference between the projected assessment revenue and expenditures.

The City's FY 2023/24 Proposed Operating Budget includes a General Fund contribution of \$218,146.33, which is detailed below.

General Fund Costs		
Type	Description	Amount
General Benefit Cost	As defined in the Report, represents costs which are not allowed to be assessed to properties and therefore, are apportioned to the General Fund. The General Benefit is the benefit the public receives from the public landscape improvements in the District and is the minimum amount the community would fund (e.g. costs for weed abatement and erosion control) had the improvements not been installed by the development.	\$ 179,937.00
General Fund Maintained Area Costs	Funds the ongoing maintenance of improvements that provide no Special Benefit to the parcels in the zone and therefore, cannot be funded by the assessments; these improvements were included within a zone at the time of development (e.g. drainage area in Zone 04).	\$ 16,059.17
Contribution for Non-Assessed Parcels	Funds the annual contribution for parcels that benefit from the improvements but have not been assessed because the property owner has not approved the rate through a mail ballot proceeding; these are, or were, typically government owned properties (e.g. Fire Station).	\$ 22,150.16
Total		\$ 218,146.33

Third party costs associated with the annual levy approval process and preparation of the reports for LMD No. 2014-02 are projected not to exceed \$6,000. Third party services include a consultant assessment engineer, special legal counsel, and publication of a legal notice. These costs are included in the City's FY 2022/23 Adopted Operating Budget for LMD No. 2014-02 (Fund 5014).

NOTIFICATION

The Public Hearing notice was published in The Press-Enterprise on Thursday, May 4, 2023 in compliance with Streets & Highways Code Section 22626.

PREPARATION OF STAFF REPORT

Prepared By:
Kimberly Ganimian
Special Districts Division Manager

Department Head Approval:
Brian Mohan
Assistant City Manager

CITY COUNCIL GOALS

Public Facilities and Capital Projects. Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

Community Image, Neighborhood Pride and Cleanliness. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

See the Discussion section above for details of how this action supports the City Council's Strategic Priorities.

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Resolution Confirming Assessments
- 2. LMD 2014-02 Assessment Engineer's Report

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/05/23 9:59 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/05/23 11:27 AM

RESOLUTION NO. CSD 2023-__

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, ORDERING THAT COSTS FOR CERTAIN IMPROVEMENTS SHALL BE RAISED THROUGH INSTALLMENTS OVER A PERIOD OF YEARS AND CONFIRMING DIAGRAMS AND ASSESSMENTS FOR FISCAL YEAR 2023/24 IN CONNECTION WITH MORENO VALLEY COMMUNITY SERVICES DISTRICT LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02

WHEREAS, pursuant to Government Code Section 61122(e), the Moreno Valley Community Services District (the "CSD") is authorized to levy benefit assessments for operations and maintenance pursuant to the Landscaping and Lighting Assessment Act of 1972 (Streets & Highways Code Section 22500 et seq.) (the "Act"); and

WHEREAS, by its Resolution No. CSD 2014-09, adopted on May 27, 2014, the CSD Board of Directors, pursuant to the Act, established the Moreno Valley Community Services District Landscape Maintenance District No. 2014-02 (the "Assessment District") to fund landscape maintenance services through the levy of an annual assessment against real property; and

WHEREAS, by its Resolution No. CSD 2015-09, adopted on May 12, 2015, the CSD Board of Directors, pursuant to the Act, annexed Zone 09 into the Assessment District; and

WHEREAS, by its Resolution No. CSD 2023-21, adopted on March 21, 2023, the CSD Board of Directors initiated proceedings to levy the fiscal year (FY) 2023/24 assessment against real property in the Assessment District and directed the City Engineer to prepare and file, or cause to be prepared and filed, a report pursuant to Section 22565 et seq. of the Act with respect to said levy; and

WHEREAS, the City Engineer has designated Webb Municipal Finance, LLC as assessment engineer (the "Assessment Engineer"); and

WHEREAS, the property owners, where applicable, authorized an annual adjustment to the maximum assessment rates through prior proceedings; and

WHEREAS, the Board of Directors has determined that continuing the calculation of the maximum and applied assessments and application of the assessments, as previously approved by the property owners, for each assessable parcel of real property within the Assessment District will provide the necessary and equitable revenue stream to fund the landscape maintenance within the Assessment District for FY 2023/24; and

WHEREAS, the Assessment Engineer has prepared and filed a report entitled

1

Resolution No. CSD 2023-__
Date Adopted: May 16, 2023

“Annual Engineer’s Report Fiscal Year 2023/24, Moreno Valley Community Services District Landscape Maintenance District No. 2014-02” (the “Report”), which is on file in the Office of the Secretary of the CSD (the Office of the City Clerk of the City of Moreno Valley), is available for public inspection, and is incorporated herein by reference; and

WHEREAS, by its Resolution No. CSD 2023-22, adopted on March 21, 2023, the CSD Board of Directors approved the Report as filed; and

WHEREAS, by its Resolution No. CSD 2023-23, adopted on March 21, 2023, the CSD Board of Directors declared its intention to levy an assessment against real property in the Assessment District for FY 2023/24 and scheduled a public hearing (the “Public Hearing”) regarding that levy for May 16, 2023 at 6:00 p.m. or as soon thereafter as practical, in the City Council Chamber located at 14177 Frederick Street, Moreno Valley, California 92553; and

WHEREAS, notice of the Public Hearing was published in the manner set forth in Section 22626(a) of the Act; and

WHEREAS, at the appointed time and place, the Board of Directors held the Public Hearing; and

WHEREAS, at the Public Hearing, all interested persons were afforded the opportunity to hear and be heard and there was no majority protest; and

WHEREAS, having considered all oral statements and all written protests made or filed at the Public Hearing, the Board of Directors desires to levy the proposed assessment for FY 2023/24.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Assessment. The diagrams and assessments incorporated into the Report are hereby confirmed. This action constitutes the levy of the applied assessments for FY 2023/24. Staff is directed to transmit the applied assessments to the Riverside County Auditor and to cause the assessments to be collected at the same time and in the same manner as county taxes are collected.
3. Capital Improvement Projects. In accordance with Streets and Highways Code Section 22660(a), the City Council has determined that the estimated cost of certain proposed improvements, described in Section 22525, subdivisions (a) through (d), are greater than can conveniently be raised from a single assessment and, as a result, shall be collected in installments over a period not to exceed five fiscal years and held in a reserve account, as noted in the Report.

2

Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

General descriptions of these improvements, as well as the estimated costs thereof, the number of annual installments and years during which they are to be collected, and the maximum amount of each annual installment, are included in the proposed FY 2023/24 Capital Improvement Plan and described in the attached Capital Improvement Projects, included herein as Exhibit A and incorporated into this Resolution by this reference.

4. Modifications. The Chief Financial Officer is authorized to adjust the assessments levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments, and are in compliance with the formation documents for each zone within the Assessment District.
5. Provision of Services. Nothing in the description of services or any Resolution of the Board of Directors shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding from revenue within each zone of the Assessment District.
6. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the Board of Directors declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
7. Effective Date. This Resolution shall be effective immediately upon adoption.
8. Certification. The Secretary of the Board/City Clerk shall certify to the adoption of this Resolution, and shall maintain on file as a public record this Resolution.

3
Resolution No. CSD 2023-____
Date Adopted: May 16, 2023

APPROVED AND ADOPTED this 16th day of May 2023.

By:
Acting in the capacity of President of the
Moreno Valley Community Services District

ATTEST:

City Clerk, acting in the capacity of
Secretary of the Moreno Valley
Community Services District

APPROVED AS TO FORM:

City Attorney, acting in the capacity
of General Counsel of the Moreno
Valley Community Services District

Resolution No. CSD 2023-4
Date Adopted: May 16, 2023

Attachment: Resolution Confirming Assessments (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE

RESOLUTION JURAT

STATE OF CALIFORNIA)
COUNTY OF RIVERSIDE) ss.
CITY OF MORENO VALLEY)

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2023-__ was duly and regularly adopted by the Board of Directors of the Moreno Valley Community Services District at a regular meeting held on the 16th day of May 2023, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

SECRETARY

(SEAL)

5
Resolution No. CSD 2023-__
Date Adopted: May 16, 2023

Attachment: Resolution Confirming Assessments (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE



Annual Engineer's Report

Fiscal Year 2023/24

Moreno Valley Community Services District Landscape Maintenance District No. 2014-02

Prepared For



May 2023



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAM AND ASSESSMENTS FOR

ENGINEER’S REPORT
FOR THE ANNUAL LEVY
FOR FY 2023/24

MORENO VALLEY COMMUNITY SERVICES DISTRICT

COUNTY OF RIVERSIDE

STATE OF CALIFORNIA

LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02

Approved by the Board of Directors of the Moreno Valley Community Services District
on the _____ day of _____, 2023.

Secretary of the Board of Directors

Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAM AND ASSESSMENTS FOR

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Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

AGENCY: MORENO VALLEY COMMUNITY SERVICES DISTRICT,
RIVERSIDE COUNTY, CALIFORNIA

PROJECT: ANNUAL ENGINEER'S REPORT

DISTRICT: LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02

TO: THE MORENO VALLEY COMMUNITY SERVICES DISTRICT BOARD OF DIRECTORS

I, Matthew E. Webb, a Professional Civil Engineer (employed by Albert A. Webb Associates and retained through an agreement between Webb Municipal Finance, LLC and my employer), acting on behalf of the Moreno Valley Community Services District (the "CSD"), pursuant to the Landscaping and Lighting Act of 1972 (California Streets and Highways Code Section 22500 *et seq.*) (the "1972 Act"), do hereby submit the following:

Each fiscal year, an Engineer's Report ("Report") is prepared and presented to the CSD Board of Directors (the "Board") describing the CSD's Landscape Maintenance District No. 2014-02 (the "District"), any changes to the District or improvements, an estimate of the costs of the maintenance, operations, and servicing of the improvements, and the proposed budget and assessments for that fiscal year.

This is the detailed Report for Fiscal Year (FY) 2023/24 regarding the District and the proposed assessments to be levied on the properties therein to provide ongoing funding for the costs and expenses required to service and maintain landscaping improvements associated with and resulting from development of properties within the District, in accordance with the proportional special benefits the properties receive from the improvements. The CSD requested Webb Municipal Finance, LLC to prepare and file the Report for the referenced fiscal year.

A public hearing is held each year before the Board to allow the public an opportunity to hear and be heard regarding the District. After reviewing the Report and considering all public comments and written protests presented at the hearing, the Board may approve the report as submitted or with amendments and can adopt a resolution confirming the assessment. The adoption of such a resolution constitutes the levy of the assessment and authorizes the CSD to submit levy information to the Riverside County Auditor/Controller for collection on the tax roll.

In November 1996, the voters of California adopted Proposition 218 (the "Right to Vote on Taxes Act"), which has been codified as Articles XIII C and XIII D of the California Constitution. If, in any year, the proposed annual assessments for the District exceed the maximum assessments previously approved in a Proposition 218 proceeding, such an assessment would be considered a new or increased assessment and be subject to a mailed property owner protest ballot proceeding.

This Report and the information contained herein reflect the proposed budget for each of the various services provided by the District and the rates and assessments applicable to those services as they existed at the time of the passage of the Resolution of Intention. Reference is hereby made to the Riverside County Assessor's maps for a detailed description of the lines and dimensions of parcels within the District. The undersigned respectfully submits the enclosed Report as directed by the Board of Directors of the Moreno Valley Community Services District. Please note that Albert A. Webb Associates provides engineering advice and related consulting services. Albert A. Webb Associates is not a registered municipal advisor and does not participate in municipal advisory activities, and nothing in this Engineer's Report is, or should be interpreted to be, municipal advisory services or advice.

Executed this 28th day of March 2023.

ALBERT A. WEBB ASSOCIATES



Matthew E. Webb

MATTHEW E. WEBB
PROFESSIONAL CIVIL ENGINEER NO. 37385
ENGINEER OF WORK
ON BEHALF OF THE CITY OF MORENO VALLEY AND
THE MORENO VALLEY COMMUNITY SERVICES DISTRICT
STATE OF CALIFORNIA

Final approval, confirmation and levy of the annual assessments and all matters in the Engineer's Report were made on the _____ day of _____ 2023, by adoption of Resolution No. _____ by the Board of Directors.

CITY CLERK
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

A copy of the Preliminary Assessment Roll and Engineer's Annual Levy Report were filed in the office of the City Clerk on the _____ day of _____ 2023.

CITY CLERK
CITY OF MORENO VALLEY
STATE OF CALIFORNIA

Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

INTRODUCTION

The Moreno Valley Community Services District (CSD) was established pursuant to the Community Services District Law (California Government Code Section 61000 et seq.) (the "CSD Law") in 1984 at the time of the incorporation of the City of Moreno Valley (the "City"). The CSD is a dependent special district of the City, and the Moreno Valley City Council serves as the Board of Directors of the CSD. The boundaries of the CSD are the same as those of the City.

Prior to the City's incorporation, the territory that would become the City of Moreno Valley was unincorporated territory in Riverside County. The County had created County Service Areas (CSA's) to fund and provide certain enhanced services in this territory. The CSD was created so that responsibility for these funding mechanisms (and services) within the territory of the City could be transitioned from CSA's governed by the Riverside County Board of Supervisors to a CSD governed by the Moreno Valley City Council.

The CSD was historically comprised of a number of Zones, each of which provides a specific set of services within a defined portion of the City. Upon establishment of the CSD, Zone E of the CSD provided landscape maintenance services in certain geographical and development areas of the City. Zone E was comprised of a number of subzones (i.e., Zone E-1, Zone E-3A, etc.), each of which funded specific landscape improvements associated with the subdivision (or parts of subdivisions) that comprised the zones.

With the passage of Proposition 218, a number of substantive and procedural requirements were placed on taxes, assessments, and property-related fees imposed by local governments in California. Although referred by the CSD as "charges", the charges imposed by Zone E of the CSD were categorized under Proposition 218 as real property assessments.

Subsequent to the adoption of Proposition 218, the CSD conducted mail ballot protest proceedings pursuant to Article XIII D, Section 4(e) of the Constitution with respect to the CSD charges. These proceedings included base rates and an automatic annual inflation adjustment. Proceedings were successfully completed, without majority protest, for each of the Zones with the exception of former CSD Zone E-4 (now designated as benefit Zone 04). The assessments identified in this Report reflect the charges and the automatic annual inflation adjustments approved in connection with those mail ballot protest proceedings.

The assessment established for Zone 04 exclusively funds street landscaping and predates Proposition 218. Therefore, pursuant to Article XIII D, Section 5 of the Constitution the existing Zone 04 assessment is not required to be approved at a mail ballot proceeding so long as the rate of the assessment/charge is not increased.¹

In May 2014, the CSD formed the District pursuant to the 1972 Act. The District was intended to replace and assume the functions of CSD Zones E-1, E-1A, E-2, E-3, E-3A, E-4, E-4A, E-12, E-14, E-15, and E-16. Parcels that had been charged an annual CSD Zone E charge for landscape maintenance services are now instead assessed an annual assessment for those services as part of Landscape Maintenance District No. 2014-02. This transition did not increase the amount paid annually by any property owner and did not change the nature or extent of the landscape maintenance services provided. The assessments levied in connection with this assessment district in every way serve as a continuation of the charges levied in connection with CSD Zone E.

Landscape Maintenance District No. 2014-02 was initially comprised of ten (10) benefit zones, corresponding to eleven subzones of Zone E of the CSD, but with CSD Zones E-4 and E-4A merged into a single benefit Zone 04. On

¹ CSD Zone E-4 was annexed to the CSD in FY 1988/89 prior to Proposition 218 and the charge per single family residential property was originally established at \$182.00, with non-residential properties being charged four times that amount per acre. Subsequently, that \$182.00 rate was reduced over the next several years to \$110.00. The \$110.00 rate was in effect at the time Proposition 218 was enacted. Pursuant to the exemption provisions of Proposition 218, the rate was prohibited from escalation in FY 1997/98. In June 2016, the CSD proposed a rate increase; however, the increase was protested by property owners, so the rate in effect remains \$110.00.

May 12, 2015, a new benefit Zone 09 was annexed to Landscape Maintenance District No. 2014-02, bringing the total number of benefit zones to eleven (11).

The improvements, the method of apportionment, and special benefit assessments described in this Report are based on the improvements and development of properties within the District and represent an estimate of the direct expenditures and incidental expenses that will be necessary to maintain, service, and operate such improvements for FY 2023/24. The improvements to be maintained in connection with the development of properties within the District and described herein are based on the development plans and specifications for the properties and developments within the District and by reference these plans and specifications are made part of this Report.

The word "parcel," for the purposes of this Report, refers to an individual property assigned its own Parcel Identification Number ("PIN") (formerly known as an "Assessor's Parcel Number" (APN)), by the Riverside County Assessor's Office. The Riverside County Auditor/Controller uses PINs and a dedicated fund number established for the District to identify properties to be assessed on the tax roll and the allocation of the funds collected.

Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

This Report consists of five (5) Sections:

- SECTION 1 PLANS AND SPECIFICATIONS:** Provides a description of the District boundaries and the improvements associated with the District. The District has eleven benefit zones (“Zones”), which are described in more detail in this Section as well as in Section 2 (Method of Apportionment). A diagram showing the exterior boundaries of the CSD, of the District, and the Zones established within the District, is attached and incorporated herein in Section 4 (District Diagrams). Available plans for the landscape improvements, including the City’s standard specifications, are on file with the Public Works Department. The location of the improvements for each Zone can be found by using the Moreno Valley Map Viewer located on the City’s website.
- SECTION 2 METHOD OF APPORTIONMENT:** Provides a discussion of the general and special benefits associated with the overall local landscaping improvements provided within the District (Proposition 218 Benefit Analysis). This Section also includes a determination of the proportional costs of the special benefits and a separation of costs considered to be of general benefit (and therefore not assessed). The method of calculating each property’s proportional special benefit and annual assessment using a weighted benefit apportionment is outlined.
- SECTION 3 ESTIMATE OF IMPROVEMENT COSTS:** Provides an estimate of the annual funding required for the maintenance, servicing, and operation of landscape improvements within the District and specifically the costs associated with the improvements determined to be of special benefit to parcels within the District. The budget identifies an estimate of anticipated annual expenses to service, maintain, and operate existing landscape improvements within the District for FY 2023/24 including, but not limited to, servicing of those improvements and related facilities, utility costs, and related incidental expenses authorized by the 1972 Act. The budget also identifies the maximum and proposed assessment rates for each Zone of the District and the associated assessment range formula (inflationary adjustment) as applicable.
- SECTION 4 DISTRICT DIAGRAMS:** Diagrams showing the boundaries of the Zones, which collectively represent the boundaries of the District, are provided in this Report and these diagrams identify all parcels that receive special benefits from the improvements. Reference is hereby made to the Riverside County Assessor’s maps for a detailed description of the lines and dimensions of each lot and parcel of land within the District.
- SECTION 5 ASSESSMENT ROLL:** A listing of the proposed assessment amount for each parcel within the District. The proposed assessment amount for each parcel is based on the parcel’s calculated proportional special benefit as outlined in the method of apportionment and proposed assessment rates established in the District Budget. These assessment amounts represent the assessments proposed to be levied and collected on the County Tax Rolls for FY 2023/24.

1. Plans and Specifications

DESCRIPTION OF THE DISTRICT

The territory within this District consists of all lots and parcels of land that receive special benefits from the landscape improvements maintained and funded by the District assessments. The boundaries of the District consist of benefit Zones, each of which is associated with a set of landscape improvements. Each parcel within the District is assigned to each Zone that funds landscape maintenance services that specially benefit the parcel. Two Zones (Zone 01A and 03A) are comprised solely of a subset of the parcels in a larger Zone (Zones 01 and 03, respectively). Thus, all parcels in Zone 01A are also a part of Zone 01 and all parcels in Zone 03A are also a part of Zone 03. These overlapping zones exist because, for example, the landscaping improvements associated with Zone 01 provides special benefit to each parcel in Zone 01 (including Zone 01A parcels), but the landscaping improvements associated with Zone 01A provides special benefit to only the Zone 01A parcels.

These eleven (11) Zones within the District and the benefits associated with the properties therein are described in more detail in Section 2 (Method of Apportionment) of this Report. In addition, the District Diagrams found in Section 4 of this Report provide visual representations of the District showing the boundaries of the Zones and the improvement areas being maintained.

DISTRICT FACILITIES AND IMPROVEMENTS

The landscape improvements maintained for each Zone are local landscaping improvements that were installed in connection with the development of the parcels comprising each respective Zone. These landscape improvements are an integral part of the subdivisions and development for which they were installed, creating a green amenity and aesthetically pleasing enhancement to the parcels served by the landscaping. In most cases, the landscaping improvements were a condition of development of the parcels in the Zone, and the properties within the Zone could not have been developed if the landscaping were not included. Improvements for each Zone are either located within the subdivision or along the entry path to the residential subdivisions or non-residential developments.

Collectively within the eleven (11) Zones, there is approximately 2,953,582 square feet of parkway and median landscaped area, 3,854,860 square feet of open space, and 9,763 trees to be maintained and funded in part by the District assessments. The District Diagrams found in Section 4 of this Report provide visual representations of the District, showing the boundaries of the Zones and the general location of the improvement areas being maintained. Detailed plans identifying the location and extent of the District's landscape improvements and maps of those Zones and improvement areas are on file in the Public Works Department, and by reference these plans and maps are made part of this Report.

The maintenance, operation, and servicing of the District's landscape improvements include the furnishing of labor, materials, equipment, and utilities for the ordinary and usual maintenance, operation, and servicing of the landscape areas within the public right-of-ways, easements dedicated to the City, or on city-owned property.

The various landscape improvements associated with each Zone include combinations of landscape amenities such as ground cover, plants, shrubs, trees, and associated appurtenant facilities including, but not limited to, irrigation and drainage systems, stamped concrete, electrical and lighting, and entry monuments that may be maintained in whole or in part as part of the landscape improvements depending on available funding.

The following is a brief description and summary of the landscaped areas associated with each Zone included in the District. A visual depiction of the location and extent of the landscape improvement areas and Zone boundaries are provided on the District Diagrams provided in Section 4 of this Report.

1. Plans and Specifications

ZONES

Local Landscaping Zone 01 (TownGate)

The properties within Zone 01 receive special benefits from landscaped parkways and medians within the TownGate area, which is bordered by Day Street on the west, Cottonwood Avenue, Dracaea Avenue, and Eucalyptus Avenue on the south, Elsworth Street and Frederick Street on the east, and State Route 60 on the north. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 323,609 square feet of landscaped area and 972 trees.

Local Landscaping Zone 01A (Renaissance Park)

The properties within Zone 01A receive special benefits from landscaped parkways and medians within the TownGate area along with other parcels in Zone 01, but in addition, receive special benefits from parkway landscaping and entry medians on the internal neighborhood streets (Dracaea Avenue and Arbor Park Lane) that connect the various residential developments in this area. The Renaissance Park area is bordered by Day Street on the west, Cottonwood Avenue on the south, Elsworth Street on the east, and Eucalyptus Avenue on the north. The Zone improvements are currently maintained at Level 3 service (12-week rotation). The overall improvements include approximately 72,335 square feet of landscaped area and 184 trees.

Local Landscaping Zone 02 (Hidden Springs)

The properties within Zone 02 receive special benefits from parkway landscaping along Hidden Springs Drive, an entry median on Hidden Springs Drive at Pigeon Pass Road, and the west side of Pigeon Pass Road bordering the Hidden Springs community, as well as maintenance of open space areas throughout the community. The Zone parkway improvements are currently maintained at Level 1 service (4-week rotation). The open space improvements are maintained at Level 1 service (twice annually with annual weed abatement). The overall improvements include approximately 193,743 square feet of landscaped area, 3,674,297 square feet of open space area, and 3,608 trees.

Local Landscaping Zone 03 (Moreno Valley Ranch - West)

The properties within Zone 03 receive special benefits from parkway and median landscaping generally surrounding the Moreno Valley Ranch area, bordered by Kitching Street on the west, Gentian Avenue and Casa Encantador Road on the north, and generally the City boundary to the east and south. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 866,943 square feet of landscaped area and 2,431 trees.

Local Landscaping Zone 03A (Lasselle Powerline Parkway)

The properties within Zone 03A receive special benefits from landscaped parkways and medians within the Moreno Valley Ranch - West area along with other parcels in Zone 03, but in addition, receive special benefits from parkway landscaping on the internal neighborhood streets along portions of Withers Way, Via Xavier, Cremello Way, Cavalcade Drive, and Kentucky Derby Drive. The Zone improvements are currently maintained at Level 3 service (12-week rotation). The overall improvements include approximately 53,774 square feet of landscaped area and 43 trees.

Local Landscaping Zone 04 (Moreno Valley Ranch - East)

The properties within Zone 04 receive special benefits from parkway and median landscaping generally surrounding the developments bordered by Hammett Court, Oliver Street, and Moreno Beach Drive to the west,

1. Plans and Specifications

Iris Avenue, John F. Kennedy Drive, and Cactus Avenue to the north, and generally the City boundary to the southeast. The improvements include approximately 980,404 square feet of landscaped area and 1,615 trees.

Because assessments in the Zone have been capped at the FY 1996/97 rate, the CSD has not been able to provide the level of service in this Zone that is provided in other Zones. The median is currently maintained at a Level 3 service (12-week rotation), and the remainder of the improvements in the Zone are maintained at Level 5 service (20-week rotation).

Local Landscaping Zone 05 (Stoneridge Ranch)

The properties within Zone 05 receive special benefits from parkway and median landscaping generally surrounding the Stoneridge Ranch residential neighborhood, bordered by Nason Street on the west, Dracaea Avenue on the south, Eucalyptus Avenue on the east and Fir Avenue on the north. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 98,392 square feet of landscaped area and 184 trees.

Local Landscaping Zone 06 (Mahogany Fields)

The properties within Zone 06 receive special benefits from parkway and median landscaping generally located within the Mahogany Fields community, bordered on the south by Alessandro Boulevard, by Cottonwood Avenue on the north, and Darwin Drive on the west. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 178,564 square feet of landscaped area and 327 trees.

Local Landscaping Zone 07 (Celebration)

The properties within Zone 07 receive special benefits from parkway and median landscaping generally located within the Celebration community along Nason Street, Cactus Avenue, Oliver Street, and the buffer landscaping located on the slopes of a flood control at the southeast corner of Zone 07. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 44,591 square feet of landscaped area, 180,563 square feet of open space area (flood control channel slopes), and 107 trees.

Local Landscaping Zone 08 (Shadow Mountain)

The properties within Zone 08 receive special benefits from parkway and median landscaping generally surrounding the Shadow Mountain residential neighborhood, bordered by Pigeon Pass Road on the west, Sunnymead Ranch Parkway on the south, Presidio Hills on the east, and Lawless Road on the north. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 76,771 square feet of landscaped area and 155 trees.

Local Landscaping Zone 09 (Savannah)

The properties within Zone 09 receive special benefits from parkway landscaping generally surrounding the Savannah residential neighborhood, bordered by Morrison Street on the west, Eucalyptus Avenue on the south, Fir Avenue on the north, and the tract boundary to the east. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 64,456 square feet of landscaped area and 137 trees.

2. Method of Apportionment

The 1972 Act permits the establishment of assessment districts by agencies for the purpose of providing certain public improvements, including the acquisition, construction, installation, and servicing of street landscaping improvements and related facilities. The 1972 Act requires that the cost of these improvements be levied according to benefit.

Section 22573 defines the net amount to be assessed as follows:

"The net amount to be assessed upon lands within an assessment district may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefits to be received by each such lot or parcel from the improvements."

Section 22574 provides for zones as follows:

"The diagram and assessment may classify various areas within an assessment district into different zones where, by reason of variations in the nature, location, and extent of the improvements, the various areas will receive differing degrees of benefit from the improvements. A zone shall consist of all territory which will receive substantially the same degree of benefit from the improvements."

The formulas used for calculating assessments and the designation of zones herein reflect the composition of parcels within the District and the improvements and activities to be provided and have been designed to fairly apportion the cost of providing those improvements based on a determination of the proportional special benefits to each parcel, consistent with the requirements of the 1972 Act and the provisions of Proposition 218 and Article XIII D of the California Constitution.

PROPOSITION 218 BENEFIT ANALYSIS

The costs of the improvements for FY 2023/24 have been identified and allocated to properties within the District based on special benefit. The improvements provided by this District and for which properties are assessed are local public landscape improvements and related amenities that were installed in connection with the development of the properties or would otherwise be required for the development of properties within each respective Zone of the District. The assessments and method of apportionment is based on the premise that these improvements would otherwise not have been required without the development of those parcels within the District.

Article XIII D Section 2(d) defines District as follows:

"District" means an area determined by an agency to contain all parcels which will receive a special benefit from a proposed public improvement or property-related service.

Article XIII D Section 2(i) defines Special Benefit as follows:

"Special benefit" means a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large. General enhancement of property value does not constitute "special benefit."

Article XIII D Section 4(a) defines proportional special benefit assessments as follows:

An agency which proposes to levy an assessment shall identify all parcels which will have a special benefit conferred upon them and upon which an assessment will be imposed. The proportionate special benefit derived by each identified parcel shall be determined in relationship to the entirety of the capital cost of a public improvement, the maintenance and operation expenses of a public improvement, or the cost of the property related service being provided. No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel.

2. Method of Apportionment

BENEFIT ANALYSIS

Special Benefit

The ongoing maintenance of local public landscaped areas within the District provides aesthetic benefits to the properties within each respective Zone and provides a more pleasant environment to walk, drive, live, and work. The primary function of these landscape improvements and related amenities is to serve as an aesthetically pleasing enhancement and green space for the benefit of the immediately surrounding developments for which the improvements were constructed and installed. These improvements are an integral part of the physical environment of parcels in associated Zones, and if the improvements were not maintained, it is these parcels that would be aesthetically burdened. In addition, the street landscaping in these Zones serve as both a physical buffer as well as a sound reduction or buffer between the roadways and the properties in the District and the open spaces, where applicable, provide a physical buffer and openness between properties. Furthermore, in some cases, open spaces serve as an extension of the recreational features of parcels, such as their front or rear yards, and entry landscaping serves as a pleasant aesthetic amenity that improves the approach to the parcels. As a result, the maintenance of these landscaped improvements is a particular and distinct benefit to the properties and developments within each Zone.

General Benefit

In reviewing the location and extent of the specific landscaped areas and improvements to be funded by District assessments and the proximity and relationship to properties to be assessed, it is evident these improvements are local improvements that were installed in connection with the development of properties in each respective Zone or are improvements that would otherwise be shared by and required for the future development of properties in those Zones. It is also evident that the aesthetic maintenance of these improvements and the enhanced level of maintenance provided only has a direct and particular impact on those properties (special benefit) and such maintenance beyond that which is required to ensure the safety and protection of the general public and property in general, has no identifiable benefit to the public at large or properties outside each respective Zone.

In the absence of a special funding zone, the City would typically provide only weed abatement and erosion control services for landscaped areas. These services would typically be provided twice annually. This level of service provides for public safety and avoids negative impacts on adjacent roadways and vehicles traveling on those roadways but results in a far less visually pleasing environment than is created with the enhanced levels of services associated with the District. The cost to provide the baseline level of service is approximately \$0.0261875 per square foot per servicing for streetscape areas and \$0.0130937 per square foot per servicing for open space areas that require maintenance. Utilizing these per square foot costs, the square footages of the improvement areas, and the frequency of servicing in each Zone, the following table summarizes the current estimated general benefit costs calculated for each District Zone:

2. Method of Apportionment

Table 2-1
FY 2023/24 Estimated General Benefit Costs

Zone	Area Type	Square Footage	General Benefit Costs ^a
Zone 01	Streetscape	323,609	\$16,950.00
Zone 01A	Streetscape	72,335	\$3,789.00
Zone 02	Streetscape	193,743	\$34,203.00
	Open Space	3,674,297	
Zone 03	Streetscape	866,943	\$45,407.00
Zone 03A	Streetscape	53,774	\$2,817.00
Zone 04	Streetscape	980,404	\$51,349.00
Zone 05	Streetscape	98,392	\$5,154.00
Zone 06	Streetscape	178,564	\$9,353.00
Zone 07	Streetscape	44,591	\$3,518.00
	Open Space	180,563	
Zone 08	Streetscape	76,771	\$4,021.00
Zone 09	Streetscape	64,456	\$3,376.00
Total Estimated General Benefit Costs			\$179,937.00

^a The General Benefit Costs presented in the table above are reflected in the budgets for each Zone. As with most landscape maintenance costs, these General Benefit Costs are subject to an annual CPI increase and as such the General Benefit Cost contributions are adjusted annually for inflation.

General Fund Maintained Areas

The following improvements are excluded from assessment funding and instead are funded from other sources. Areas which require a General Fund Maintained Area contribution are re-evaluated annually to reflect estimated costs. These particular improvement areas are identified on the District Diagrams provided in Section 4 of this Report as “General Fund Maintained” improvements and include the improvements in the following Zones:

Zone 04

The 31,000 square feet of planter area and eight trees in the drainage area south of Iris Avenue and west of Turnberry Street previously included in CSD Zone E-4A (Daybreak) is maintained and funded by other general fund revenues and not included in the assessments for Zone 04. (See "General Fund Maintained Drainage Area" in Diagram 4-7 on page 22.) These improvements constitute all the landscaped areas previously in CSD Zone E-4A.

Zone 07

The 2,230 square feet of parkway planter area on the east side of Nason Street north of Damascus Road that was previously included in CSD Zone E-15 (Celebration), is maintained and funded by other general fund revenues and not included in the assessments for Zone 07. (See "General Fund Maintained Parkway" in Diagram 4-10 on page 25.)

2. Method of Apportionment

ASSESSMENT METHODOLOGY

The method of apportionment for this District calculates the receipt of special benefit from the respective improvements based on the land use of the parcels.

Equivalent Benefit Unit Application

To proportionally allocate special benefit to each parcel, it is necessary to correlate each property's proportional benefit to other properties that benefit from the improvements and services being funded. In order to do this, the assessment methodology assigns each parcel a number of Equivalent Benefit Units (EBUs) based on its land use as of March 1, preceding the fiscal year addressed herein. One EBU is defined as the special benefit allocable to a single-family home (basic EBU). In each case, a parcel is only allocated EBUs if the landscaping serving the Zone has been accepted by the City or will be accepted by the City during the upcoming fiscal year.

Not all parcels are assessed one EBU. EBUs are assigned based on the benefit each parcel receives, using the Assessment Methodology outlined below (e.g., Condos may be assigned an EBU less than one).

Single-Family Residential: This land use is defined as a fully subdivided single-family residential home site with or without a structure. As previously noted, the single-family residential parcel has been selected as the basic EBU for calculation of assessments and each single-family residential home site is assigned 1.0 Equivalent Benefit Unit (1.0 EBU per lot or parcel).

Condominium Residential: This land use is defined as a fully subdivided condominium residential unit assigned its own PIN by the County. EBUs are assigned to these parcels by multiplying the overall acreage of the condominium development by 4 (the typical number of single-family homes in an acre of typical development), and then dividing the result by the number of condominium units/parcels in the development.

Multi-Family Residential and Mobile Home Park: This land use classification identifies properties that are used for residential purposes and contain more than one residential unit. The proportional special benefit and EBU for these parcels is based on acreage, at 4.0 EBUs per acre.

Developed Non-Residential: This classification includes developed properties including parking lots that are identified or zoned for commercial, industrial, or other non-residential use including offices, hotels, recreational facilities (excluding parks), and institutional facilities including, hospitals, churches or facilities utilized by other non-profit organizations, whether those facilities are publicly owned (non-taxable) or privately owned. Like Multi-Family Residential and Mobile Home Park properties, the proportional special benefit and EBU for these parcels is based on acreage, at 4.0 EBUs per acre.

Planned Residential Development: This land use is defined as a property that is currently considered vacant or undeveloped land, but for which the number of residential lots to be developed on the property is known or has been approved. These properties benefit from the existing zone improvements, but may as part of their development install additional landscape improvements to be maintained either solely by the development or as part of the District improvements depending on the location and extent of those improvements. The proportional special benefit and EBU for these parcels is based on the planned residential units for the parcel, at 0.50 EBU per planned unit (50% of the basic EBU unit for a single-family residential parcel).

Undeveloped/Vacant Property: This land use is defined as a parcel that is currently considered vacant or undeveloped land that can be developed, but for which the use and/or development of the property has not been

2. Method of Apportionment

fully determined. These parcels are assigned a proportional EBU that is based on 50% of the proportional benefit established for a developed property in the District. The proportional special benefit and EBU for these parcels is based on acreage, at 2.0 EBUs per acre.

Special Case Property: In some Zones there may be one or more properties that the standard land use classifications identified above do not accurately identify the use and special benefit received from the improvements and/or it has been determined that the property receives special benefit but has not been previously assessed for various reasons. Properties that are typically classified as Special Case properties usually involve some type of development or land restrictions whether those restrictions are temporary or permanent and affect the property's proportional special benefit. Examples of such restrictions may include situations where only a small percentage of the parcel's total acreage can actually be developed. In such a case, the net usable acreage of the parcel rather than the gross acreage of the parcel may be applied to calculate the parcel's proportional special benefit. In addition, in certain Zones there are a few parcels that have been identified as properties that receive special benefit from the Zone improvements, but likely because of their ownership or tax status (government or non-profit owned properties) these parcels were not previously levied the annual assessment. The proportional special benefit and proposed assessment for each of these parcels is calculated along with all other properties in the Zone, but rather than ballot these properties for a new or increased assessment at this time, the agency will make an off-setting contribution to the Zone that is equal to the assessment amount these non-assessed parcels would otherwise have been assessed.

Exempt: This classification means any lot or parcel that is considered to not specially benefit directly from improvements. This classification includes, but is not limited to, areas of public streets, private streets, and other roadways; and public easements or right-of-ways including landscaped parkways or easements; and utility right-of-ways or easements such as irrigation or drainage ditches, channels or basins, and flood plains. These types of parcels (similar to the improvements) are typically the result of property development rather than the direct cause of development and have little or no need for the improvements. These types of properties may or may not be assigned a PIN by the County.

Also, exempt from assessment are parcels that are identified as common areas (properties for which the surrounding residential parcels have a shared interest); bifurcated lots; small parcels vacated by the County or similar sliver parcels that cannot be developed independent of an adjacent parcel. These types of parcels are generally not separately assessed because they are functionally a part of another parcel that is assessed for its own benefit and the benefit of the associated parcel. Based on the improvements maintained in this District it has been determined that public schools, public parks, golf courses, and open space areas provide landscape amenities that are available to the public or are similar in nature to the improvements of a Zone and any benefit these properties may derive from the Zone improvements are more than offset by the public benefit they provide to properties in the Zone.

2. Method of Apportionment

CALCULATION OF ASSESSMENTS

An assessment amount per EBU is calculated by:

Taking the "Total Annual Expenses" (total budgeted costs) and subtracting the proportional "General Benefit Costs" which establishes the "Total Special Benefit Costs".

Total Amount Budgeted - General Benefit Costs² = Total Special Benefit Costs

To the resulting "Total Special Benefit Costs", various "Other Available Funding" adjustments are applied. For further information please reference line items in the budget on the following page under "Other Available Funding."

These adjustments to the Total Special Benefit Costs result in the "Net Special Benefit Assessment".

Total Special Benefit Costs +/- Other Available Funding = Net Special Benefit Assessment

The amount identified as the "Net Special Benefit Assessment" is divided by the Total EBUs of parcels to be Assessed to establish the "Assessment Rate" or "Assessment per EBU" for the fiscal year. The Assessment Rate is then applied to each parcel's individual EBU to calculate the parcel's proportionate special benefit and assessment obligation for the improvements.

Net Special Benefit Assessment / Total EBUs (to be Assessed) = Assessment per EBU

² Plus, where applicable, General Fund Maintained Area Costs.

3. Estimate of Costs

DISTRICT BUDGET

The budgets outline the estimated costs to maintain the improvements and the anticipated expenditures for each Zone for FY 2023/24.

ASSESSED PARCELS

The phrase "Assessed Parcels" as used in this report refers to parcels that will be charged an assessment on the property tax roll. Certain public agency parcels that benefit from the landscape maintenance improvements are exempt from property taxes and cannot be billed through the County. Historically, these government parcels were not charged for landscaping. These "non-assessed" parcels are included in the "Total Parcels" count and have been assigned EBUs on the same basis as privately owned parcels. In order to ensure that assessed parcels do not subsidize the benefits to non-assessed parcels, the City contributes general funds in the amount of the assessment that would otherwise have been assessed against the non-assessed parcels. All other parcels in the District that benefit from the landscape improvements (including developable vacant parcels) are assigned EBUs and assessed via the tax roll.

3. Estimate of Costs

Table 3-1
FY 2023/24 Budget

	Zone 01	Zone 01A	Zone 02	Zone 03
Annual Operating Expenses				
Operations & Maintenance	\$173,488.22	\$39,184.70	\$479,254.00	\$448,111.54
Utilities	\$107,973.55	\$20,153.25	\$159,695.47	\$92,866.89
Total O&M Expenses	\$281,461.77	\$59,337.95	\$638,949.47	\$540,978.43
Capital Improvement Project (CIP) and Rehabilitation ^a				
CIP & Rehabilitation Fund Collections	\$95,273.97	\$0.00	\$21,333.35	\$216,046.57
Incidental/Administrative Expenses				
District Administration	\$28,231.00	\$6,986.00	\$65,667.00	\$63,658.00
County Fees	\$600.00	\$400.00	\$550.00	\$2,000.00
Miscellaneous Administrative Expenses	\$751.00	\$213.00	\$1,881.00	\$2,245.00
Total Incidental/Administrative Expenses	\$29,582.00	\$7,599.00	\$68,098.00	\$67,903.00
Contribution to Reserves	\$0.00	\$0.00	\$0.00	\$0.00
Total Annual Expenses	\$406,317.74	\$66,936.95	\$728,380.82	\$824,928.00
General Benefit Costs	(\$16,950.00)	(\$3,789.00)	(\$34,203.00)	(\$45,407.00)
General Fund Maintained Area Costs	\$0.00	\$0.00	\$0.00	\$0.00
Total Special Benefit Costs	\$389,367.74	\$63,147.95	\$694,177.82	\$779,521.00
Other Available Funding				
Use of Reserves ^b	\$0.00	(\$2,958.53)	\$0.00	\$0.00
Interest Income & Unrealized Gains/Losses	\$0.00	\$0.00	\$0.00	\$0.00
Reimbursement Agreements ^c	(\$4,000.00)	\$0.00	\$0.00	\$0.00
Total Contributions/Adjustments	(\$4,000.00)	(\$2,958.53)	\$0.00	\$0.00
Net Special Benefit Assessment to Levy	\$385,367.74	\$60,189.42	\$694,177.82	\$779,521.00
District Statistics				
Total Parcels ^d	1,188	557	1,151	4,509
Total Assessed Parcels ^e	1,187	557	1,151	4,505
Total EBUs	2,188.13940	557.00000	1,246.68000	4,536.56600
Proposed Rate per EBU	\$176.52096	\$108.07938	\$556.83514	\$176.52096
Maximum Rate per EBU	\$176.52096	\$108.07938	\$556.83514	\$176.52096
EBU of Non-Assessed Parcels	5.00000	0.00000	0.00000	120.48200
Contribution for Non-Assessed Parcels ^f	\$882.60	n/a	n/a	\$21,267.56
Net Balance to Levy	\$386,250.34	\$60,189.42	\$694,177.82	\$800,788.56
Reserve Fund/Fund Balance				
Estimated Beginning Fund Balance as of July 1, 2023	\$691,872.22	\$150,318.61	\$997,113.36	\$1,008,928.20
Levy and Other Funding Sources	\$389,367.74	\$60,189.42	\$694,177.82	\$779,521.00
Expenditures less General Benefit Costs	(\$389,367.74)	(\$63,147.95)	(\$694,177.82)	(\$779,521.00)
2023/24 Planned CIP & Rehabilitation Expenditures	(\$100,000.00)	\$0.00	(\$100,000.00)	(\$100,000.00)
Estimated Ending Fund Balance as of June 30, 2024	\$591,872.22	\$147,360.08	\$897,113.36	\$908,928.20
Operating Reserve Requirement	\$180,405.39	\$38,823.43	\$410,087.53	\$353,151.23
Repair and Replacement Reserve Requirement	\$155,521.89	\$33,468.47	\$353,523.73	\$304,440.72
Total Reserve Requirement	\$335,927.28	\$72,291.90	\$763,611.26	\$657,591.94
Overage/(Shortage)	\$255,944.94	\$75,068.18	\$133,502.10	\$251,336.26

^a See Appendix A for planned long-term Capital Improvement Projects and Rehabilitations included in the FY 2023/24 Budget.

^b Use of Reserves to fund services beyond levy amount.

^c Zone 01 receives revenue from the City of Riverside as a result of a shared median.

^d "Total Parcels" includes all parcels that specially benefit from the landscape improvements.

^e "Total Assessed Parcels" includes all parcels with a nonzero EBU; see explanation on page 10.

^f Agency contribution for parcels that benefit but have not historically been assessed (typically government owned properties).

3. Estimate of Costs

Table 3-1
FY 2023/24 Budget

	Zone 03A	Zone 04	Zone 05	Zone 06
Annual Operating Expenses				
Operations & Maintenance	\$31,451.74	\$257,556.88	\$72,494.35	\$122,566.09
Utilities	\$6,193.80	\$49,052.42	\$27,039.09	\$39,755.94
Total O&M Expenses	\$37,645.54	\$306,609.30	\$99,533.44	\$162,322.03
Capital Improvement Project (CIP) and Rehabilitation ^a				
CIP & Rehabilitation Fund Collections	\$3,640.08	(\$0.08)	\$0.00	\$0.00
Incidental/Administrative Expenses				
District Administration	\$4,871.00	\$44,332.00	\$8,465.00	\$13,962.00
County Fees	\$300.00	\$1,000.00	\$150.00	\$200.00
Miscellaneous Administrative Expenses	\$193.00	\$1,871.00	\$203.00	\$365.00
Total Incidental/Administrative Expenses	\$5,364.00	\$47,203.00	\$8,818.00	\$14,527.00
Contribution to Reserves	\$0.00	\$0.00	\$0.00	\$0.00
Total Annual Expenses	\$46,649.62	\$353,812.22	\$108,351.44	\$176,849.03
General Benefit Costs	(\$2,817.00)	(\$51,349.00)	(\$5,154.00)	(\$9,353.00)
General Fund Maintained Area Costs	\$0.00	(\$15,481.92)	\$0.00	\$0.00
Total Special Benefit Costs	\$43,832.62	\$286,981.30	\$103,197.44	\$167,496.03
Other Available Funding				
Use of Reserves ^b	\$0.00	(\$9,550.30)	(\$64,667.20)	(\$69,492.67)
Interest Income & Unrealized Gains/Losses	\$0.00	\$0.00	\$0.00	\$0.00
Reimbursement Agreements ^c	\$0.00	\$0.00	\$0.00	\$0.00
Total Contributions/Adjustments	\$0.00	(\$9,550.30)	(\$64,667.20)	(\$69,492.67)
Net Special Benefit Assessment to Levy	\$43,832.62	\$277,431.00	\$38,530.24	\$98,003.36
District Statistics				
Total Parcels ^d	467	2,083	334	424
Total Assessed Parcels ^e	467	2,081	334	424
Total EBUs	467.00000	2,522.10000	334.00000	424.00000
Proposed Rate per EBU	\$93.86468	\$110.00000	\$115.36000	\$231.14000
Maximum Rate per EBU	\$93.86468	\$110.00000	\$554.75909	\$388.44821
EBU of Non-Assessed Parcels	0.00000	0.00000	0.00000	0.00000
Contribution for Non-Assessed Parcels ^f	n/a	n/a	n/a	n/a
Net Balance to Levy	\$43,832.62	\$277,431.00	\$38,530.24	\$98,003.36
Reserve Fund/Fund Balance				
Estimated Beginning Fund Balance as of July 1, 2023	\$130,552.64	\$676,052.90	\$166,307.59	\$170,978.39
Levy and Other Funding Sources	\$43,832.62	\$277,431.00	\$38,530.24	\$98,003.36
Expenditures less General Benefit Costs	(\$43,832.62)	(\$286,981.30)	(\$103,197.44)	(\$167,496.03)
2023/24 Planned CIP & Rehabilitation Expenditures	\$0.00	\$0.00	(\$50,000.00)	\$0.00
Estimated Ending Fund Balance as of June 30, 2024	\$130,552.64	\$666,502.60	\$51,640.39	\$101,485.72
Operating Reserve Requirement	\$24,945.54	\$205,211.13	\$62,843.84	\$102,572.44
Repair and Replacement Reserve Requirement	\$21,504.77	\$176,906.15	\$54,175.72	\$88,424.51
Total Reserve Requirement	\$46,450.31	\$382,117.28	\$117,019.56	\$190,996.95
Overage/(Shortage)	\$84,102.33	\$284,385.32	(\$65,379.17)	(\$89,511.23)

^a See Appendix A for planned long-term Capital Improvement Projects and Rehabilitations included in the FY 2023/24 Budget.

^b Use of Reserves to fund services beyond levy amount.

^c Zone 01 receives revenue from the City of Riverside as a result of a shared median.

^d "Total Parcels" includes all parcels that specially benefit from the landscape improvements.

^e "Total Assessed Parcels" includes all parcels with a nonzero EBU; see explanation on page 10.

^f Agency contribution for parcels that benefit but have not historically been assessed (typically government owned properties).

3. Estimate of Costs

Table 3-1
FY 2023/24 Budget

	Zone 07	Zone 08	Zone 09	Total
Annual Operating Expenses				
Operations & Maintenance	\$74,824.10	\$73,822.93	\$68,399.45	\$1,841,154.00
Utilities	\$8,436.19	\$20,538.10	\$18,295.31	\$550,000.00
Total O&M Expenses	\$83,260.29	\$94,361.03	\$86,694.76	\$2,391,154.00
Capital Improvement Project (CIP) and Rehabilitation ^a				
CIP & Rehabilitation Fund Collections	(\$0.75)	\$0.00	\$0.00	\$336,293.13
Incidental/Administrative Expenses				
District Administration	\$7,429.00	\$6,990.00	\$6,468.00	\$257,059.00
County Fees	\$125.00	\$150.00	\$80.00	\$5,555.00
Miscellaneous Administrative Expenses	\$193.00	\$193.00	\$142.00	\$8,250.00
Total Incidental/Administrative Expenses	\$7,747.00	\$7,333.00	\$6,690.00	\$270,864.00
Contribution to Reserves	\$0.00	\$0.00	\$0.00	\$0.00
Total Annual Expenses	\$91,006.54	\$101,694.03	\$93,384.76	\$2,998,311.13
General Benefit Costs	(\$3,518.00)	(\$4,021.00)	(\$3,376.00)	(\$179,937.00)
General Fund Maintained Area Costs	(\$577.25)	\$0.00	\$0.00	(\$16,059.17)
Total Special Benefit Costs	\$86,911.29	\$97,673.03	\$90,008.76	\$2,802,314.96
Other Available Funding				
Use of Reserves ^b	(\$66,433.37)	(\$51,066.47)	(\$37,709.76)	(\$301,878.28)
Interest Income & Unrealized Gains/Losses	\$0.00	\$0.00	\$0.00	\$0.00
Reimbursement Agreements ^c	\$0.00	\$0.00	\$0.00	(\$4,000.00)
Total Contributions/Adjustments	(\$66,433.37)	(\$51,066.47)	(\$37,709.76)	(\$305,878.28)
Net Special Benefit Assessment to Levy	\$20,477.92	\$46,606.56	\$52,299.00	\$2,496,436.68
District Statistics				
Total Parcels ^d	262	291	150	11,416
Total Assessed Parcels ^e	262	291	150	11,409
Total EBUs	262.00000	291.00000	150.00000	12,978.4854
Proposed Rate per EBU	\$78.16000	\$160.16000	\$348.66000	
Maximum Rate per EBU	\$465.35282	\$409.78728	\$853.27776	
EBU of Non-Assessed Parcels	0.00000	0.00000	0.00000	125.4820
Contribution for Non-Assessed Parcels ^f	n/a	n/a	n/a	\$22,150.16
Net Balance to Levy	\$20,477.92	\$46,606.56	\$52,299.00	\$2,518,586.84
Reserve Fund/Fund Balance				
Estimated Beginning Fund Balance as of July 1, 2023	\$524,008.99	\$123,982.60	\$129,756.55	\$4,769,872.05
Levy and Other Funding Sources	\$20,477.92	\$46,606.56	\$52,299.00	\$2,500,436.68
Expenditures less General Benefit Costs	(\$86,911.29)	(\$97,673.03)	(\$90,008.76)	(\$2,802,314.96)
2023/24 Planned CIP & Rehabilitation Expenditures	(\$100,000.00)	(\$50,000.00)	(\$100,000.00)	(\$600,000.00)
Estimated Ending Fund Balance as of June 30, 2024	\$357,575.62	\$22,916.13	(\$7,953.21)	\$3,867,993.77
Operating Reserve Requirement	\$52,784.23	\$58,982.54	\$54,163.16	\$1,543,970.44
Repair and Replacement Reserve Requirement	\$45,503.64	\$50,847.01	\$46,692.38	\$1,331,009.00
Total Reserve Requirement	\$98,287.87	\$109,829.55	\$100,855.54	\$2,874,979.44
Overage/(Shortage)	\$259,287.76	(\$86,913.42)	(\$108,808.75)	\$993,014.33

^a See Appendix A for planned long-term Capital Improvement Projects and Rehabilitations included in the FY 2023/24 Budget.
^b Use of Reserves to fund services beyond levy amount.
^c Zone 01 receives revenue from the City of Riverside as a result of a shared median.
^d "Total Parcels" includes all parcels that specially benefit from the landscape improvements.
^e "Total Assessed Parcels" includes all parcels with a nonzero EBU; see explanation on page 10.
^f Agency contribution for parcels that benefit but have not historically been assessed (typically government owned properties).

Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

3. Estimate of Costs

ASSESSMENT RATES

The following shows the assessment rates applicable to each Zone for FY 2023/24 based on the budget and the method of apportionment presented in this report.

Table 3-2
FY 2023/24 Proposed Assessment Rates

Zone	Maximum Rates ^a	Applied Assessment Rates
Zone 01	\$176.5210	\$176.5210 per EBU
Zone 01A	\$108.0794	\$108.0794 per EBU
Zone 02	\$556.8351	\$556.8351 per EBU
Zone 03	\$176.5210	\$176.5210 per EBU
Zone 03A	\$93.8647	\$93.8647 per EBU
Zone 04	\$110.0000	\$110.0000 per EBU
Zone 05	\$554.7591	\$115.3600 per EBU
Zone 06	\$388.4482	\$231.1400 per EBU
Zone 07	\$465.3528	\$78.1600 per EBU
Zone 08	\$409.7873	\$160.1600 per EBU
Zone 09	\$853.2778	\$348.6600 per EBU

^a Maximum Rates for all Zones (except Zone 04) include an inflationary adjustment that was approved by the property owners as part of the balloted assessment proceeding.

ANNUAL INFLATIONARY ADJUSTMENT (ASSESSMENT RANGE FORMULA)

Each year, the Board of Directors considers whether the Annual Assessment per EBU should be set at the Maximum Assessment Rate, as previously approved by the property owners for all Zones except as noted below, or if a lower assessment rate per EBU should be applied based on the budgeted costs.

The Maximum Assessment Rate per EBU is calculated annually for certain Zones, noted below, using the percentage change for the previous calendar year in the All Urban Consumers Consumer Price Index, (CPI or "Index"), as published by the Department of Labor's Bureau of Labor Statistics for the Los Angeles-Long Beach-Anaheim Region³. The inflation adjustment from December 2021 to December 2022 is 4.93%.

Zone 01 through Zone 03A and Zone 05 through Zone 08

The Maximum Assessment per EBU (Assessment Rate) established for the improvements in the previous fiscal year may be adjusted by the percentage change in the CPI calculated for the previous calendar year.

Zone 04

The Maximum Assessment Rate per EBU does not include an annual inflation adjustment.

Zone 09

Each fiscal year the Maximum Assessment Rate per EBU may be adjusted by the percentage change in the CPI calculated for the previous calendar year or three percent (3%), whichever is greater.

³ In January 2018, the Bureau of Labor Statistics introduced a new geographic area sample for the Consumer Price Index (CPI). Riverside, CA, which was previously included in the Los Angeles-Riverside-Orange County, CA MSA (Metropolitan Statistical Area), is now included in a separate CBSA (Core Based Statistical Area) and is named Riverside-San Bernardino-Ontario; this Index started at 100.000. The Los Angeles-Riverside-Orange County, CA index was renamed "Los Angeles-Long Beach-Anaheim". Because the Index approved by the property owners was the Los Angeles-Riverside-Orange County index, and it was renamed and not eliminated, CSD General Counsel determined the District would continue to use the Los Angeles-Long Beach-Anaheim index.

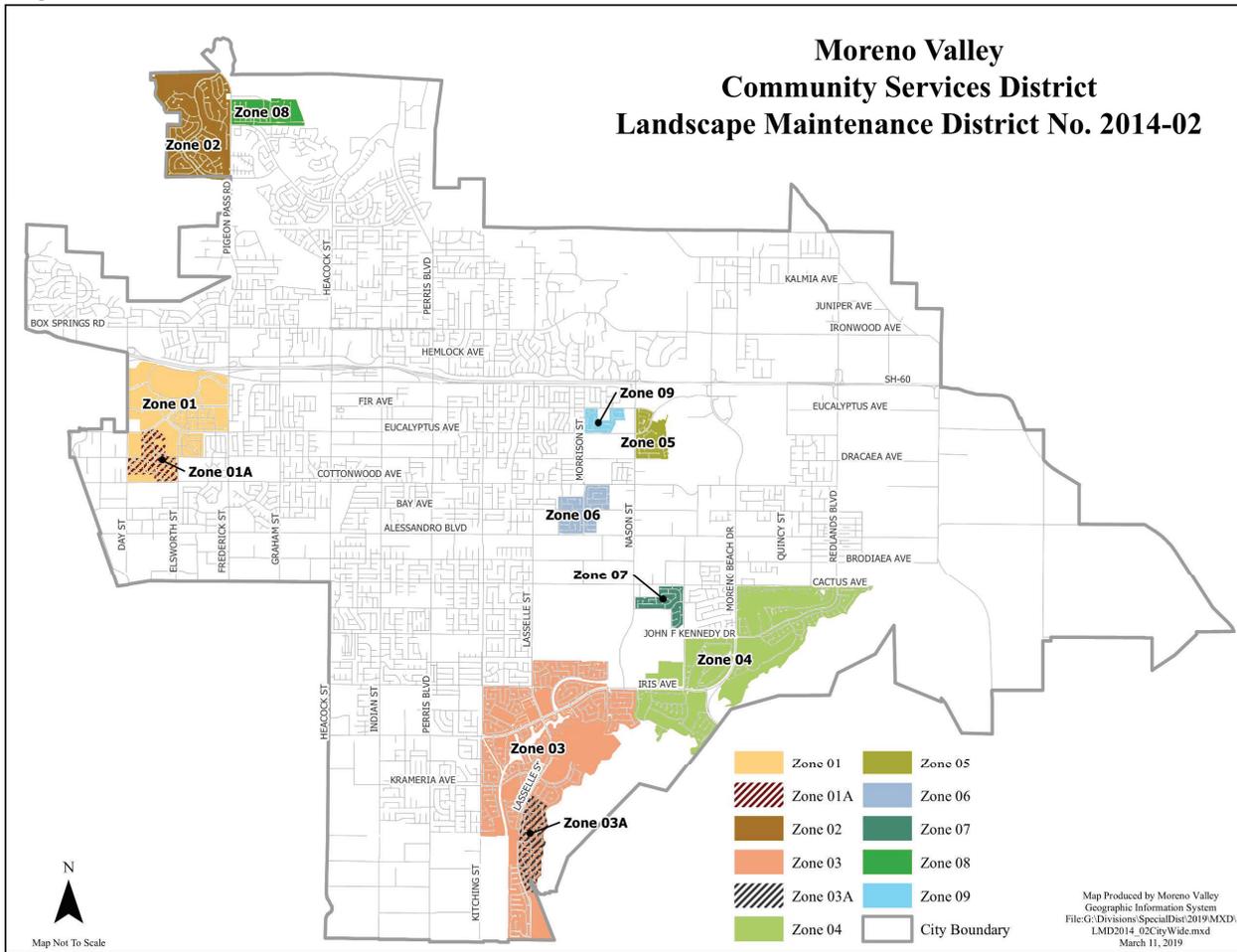
4. District Diagrams

DISTRICT DIAGRAMS

The following pages provide boundary diagrams for each Zone within the District, as well as a general depiction of the location of the improvements as identified at the time this Report was prepared. Detailed maps of the full extent and location of the improvement areas are on file with the Public Works Department. The combination of these maps and the Assessment Roll referenced by this Report constitute the Assessment Diagrams for the District.

4. District Diagrams

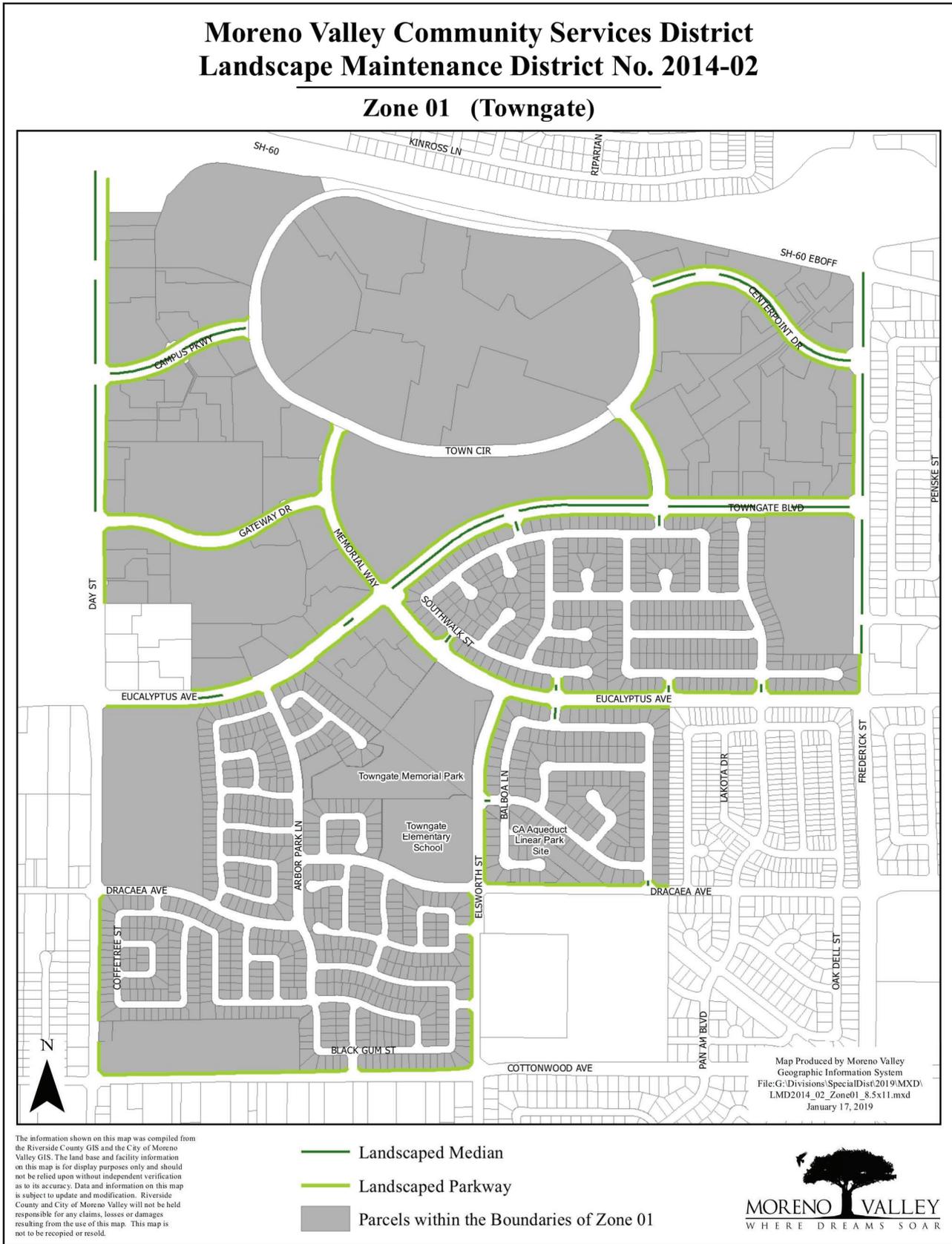
Diagram 4-1



Engineer's Report for FY 2023/24
Moreno Valley Community Services District Landscape Maintenance District No. 2014-02

4. District Diagrams

Diagram 4-2



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

4. District Diagrams

Diagram 4-3



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

4. District Diagrams

Diagram 4-4



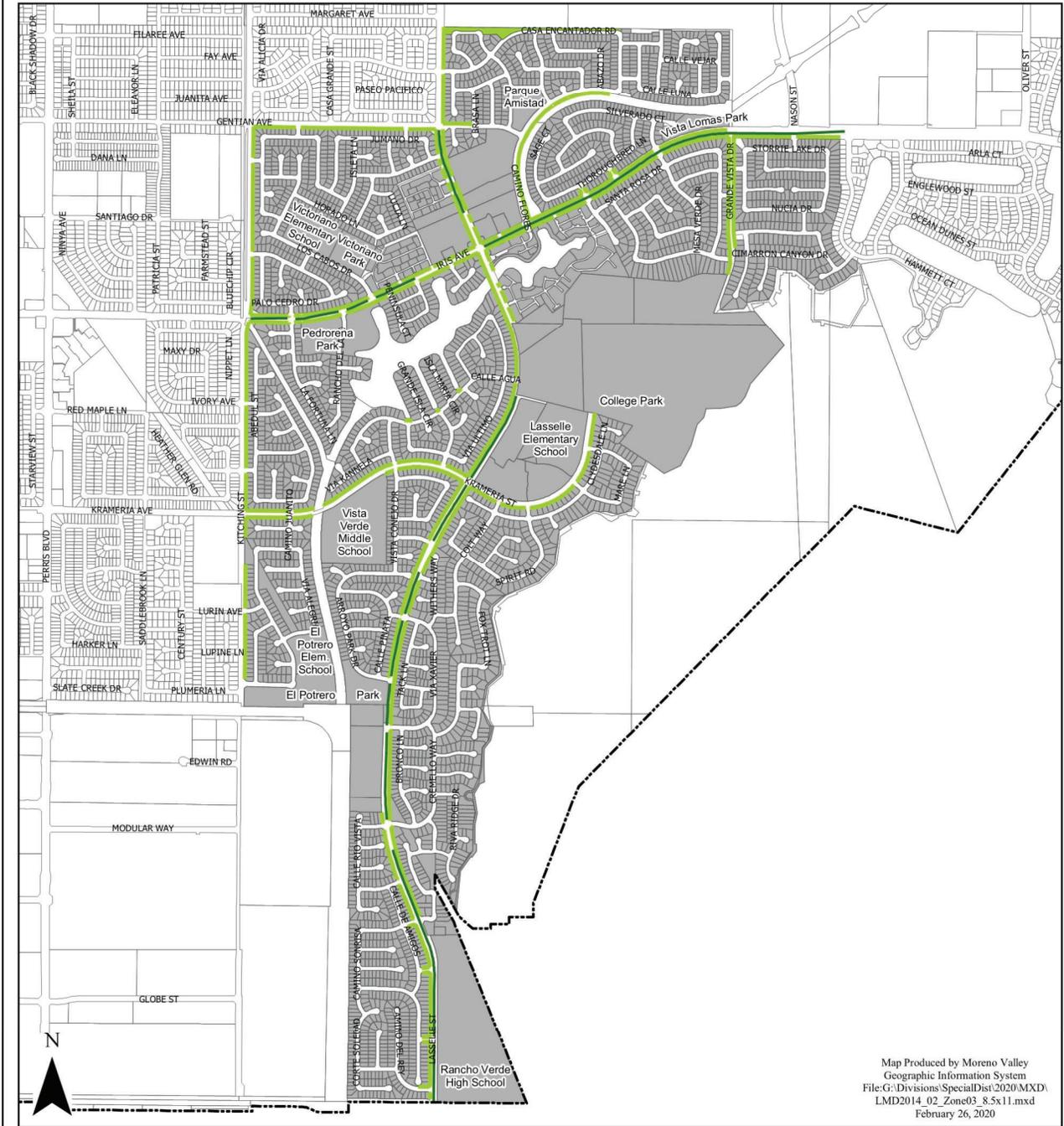
Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

4. District Diagrams

Diagram 4-5

Moreno Valley Community Services District Landscape Maintenance District No. 2014-02

Zone 03 (Moreno Valley Ranch - West)



The information shown on this map was compiled from the Riverside County GIS and the City of Moreno Valley GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Data and information on this map is subject to update and modification. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map. This map is not to be recycled or resold.

- Landscaped Median
- Landscaped Parkway
- Parcels within the Boundaries of Zone 03
- City Boundary

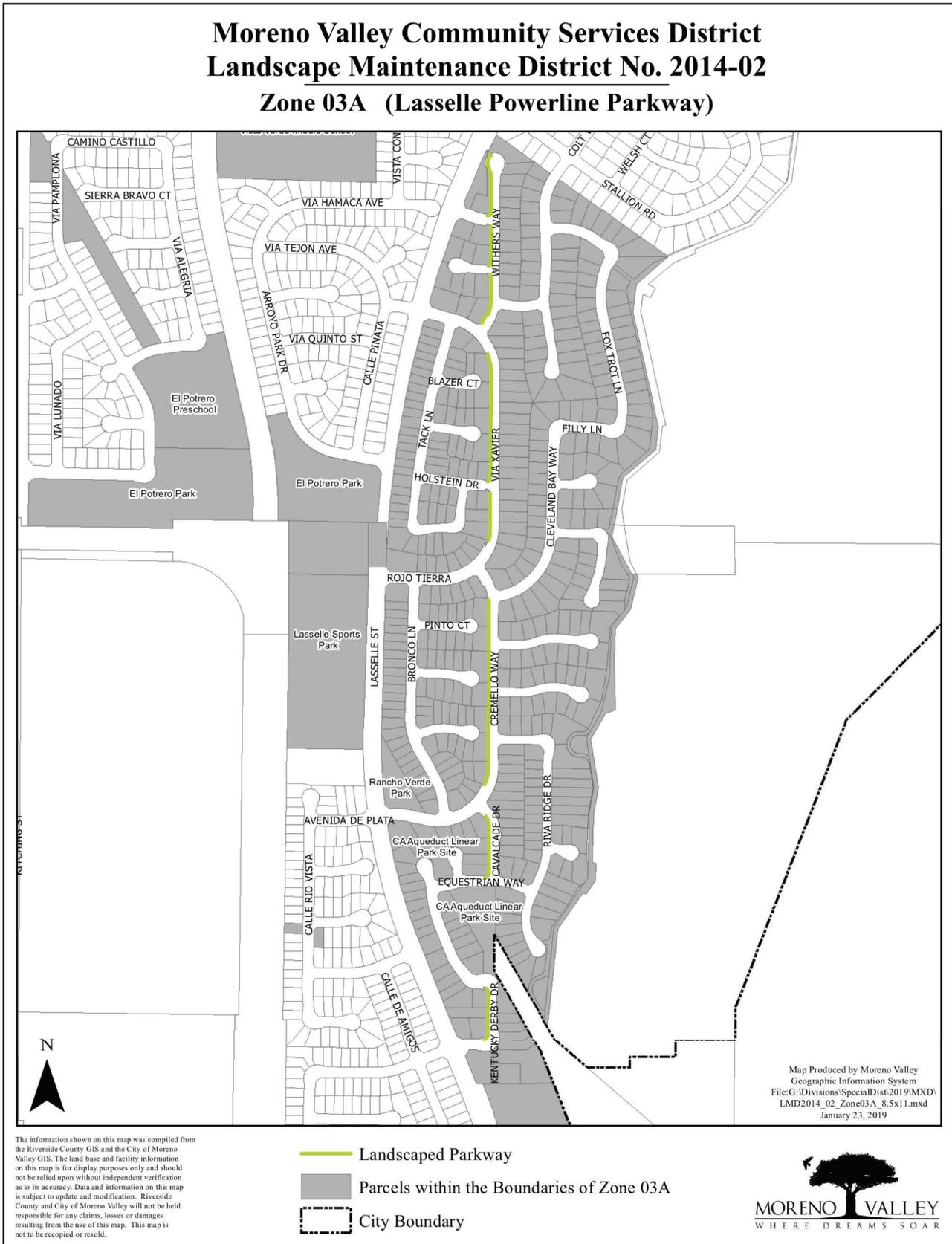
Map Produced by Moreno Valley
Geographic Information System
File:G:\Divisions\SpecialDist\2020\MXD\
LMD2014_02_Zone03_8.5x11.mxd
February 26, 2020



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

4. District Diagrams

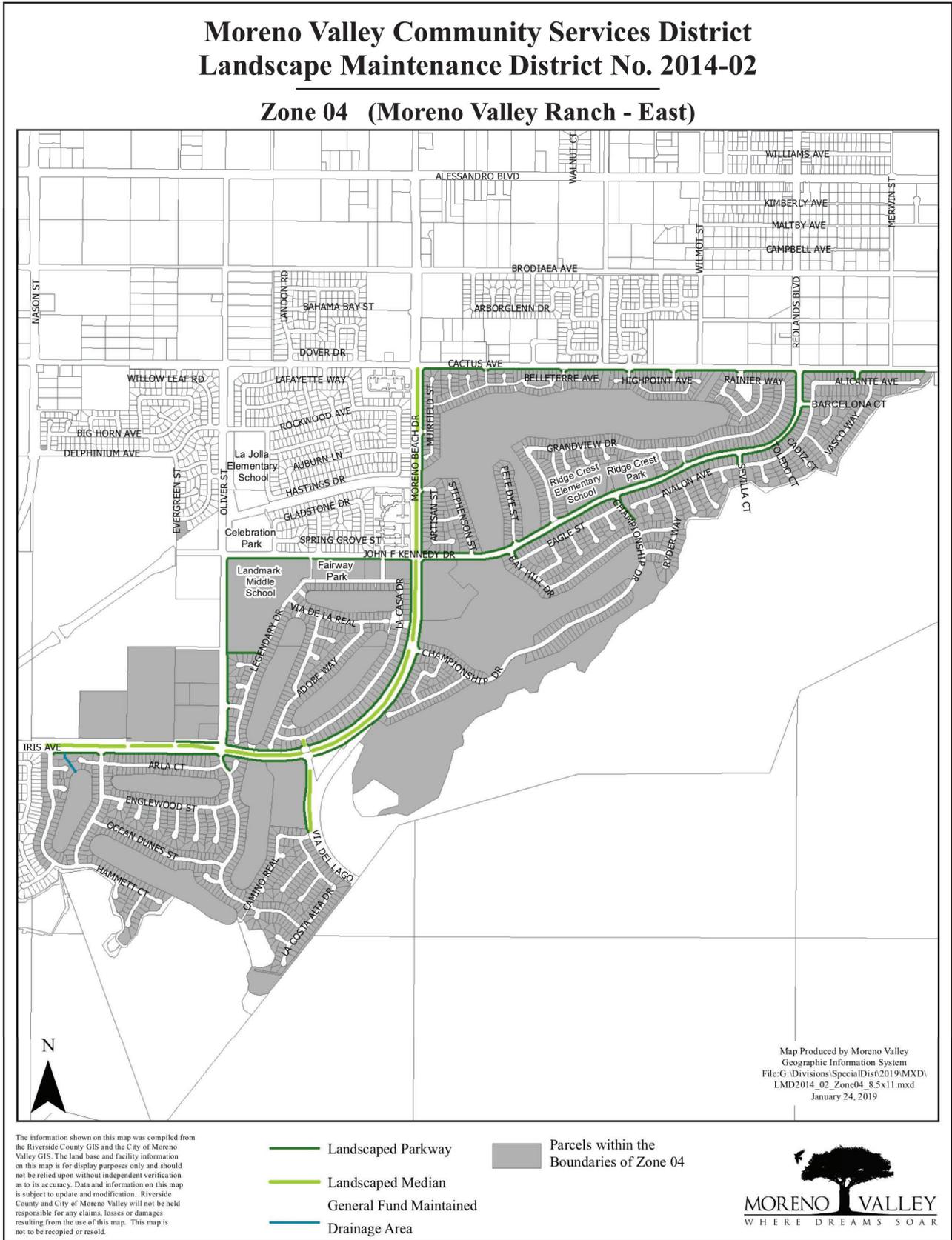
Diagram 4-6



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

4. District Diagrams

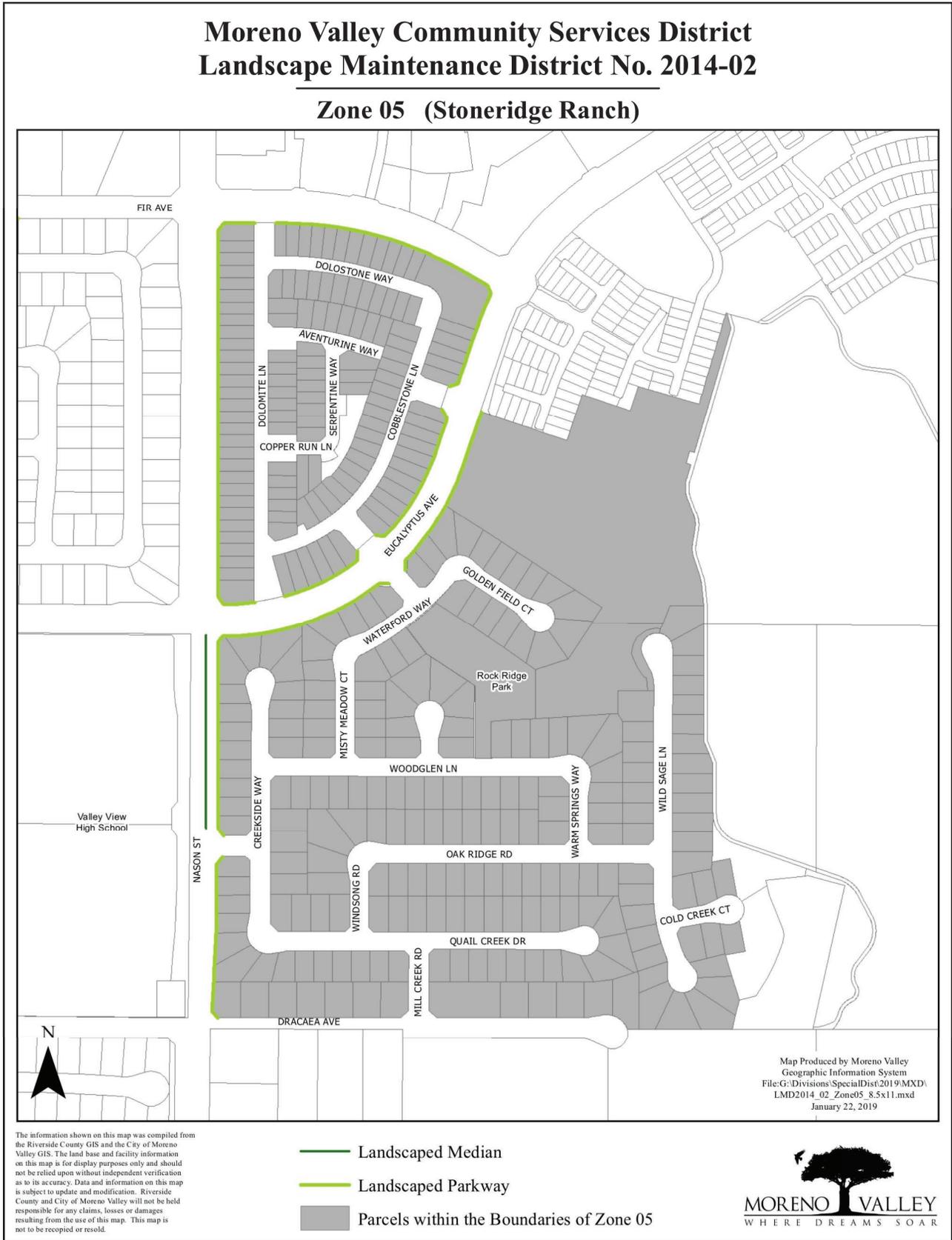
Diagram 4-7



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

4. District Diagrams

Diagram 4-8



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

4. District Diagrams

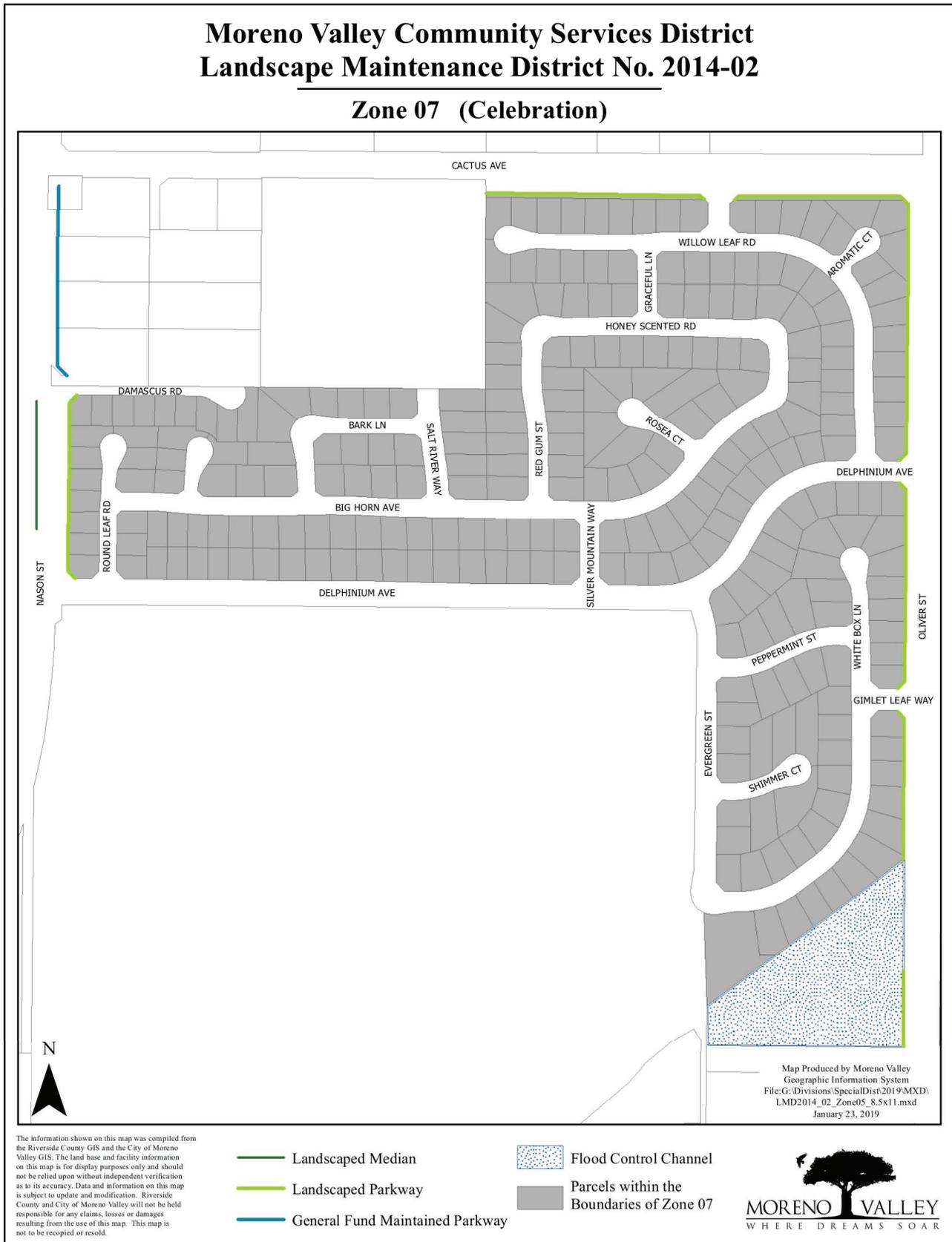
Diagram 4-9



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

4. District Diagrams

Diagram 4-10



The information shown on this map was compiled from the Riverside County GIS and the City of Moreno Valley GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Data and information on this map is subject to update and modification. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map. This map is not to be recycled or resold.

4. District Diagrams

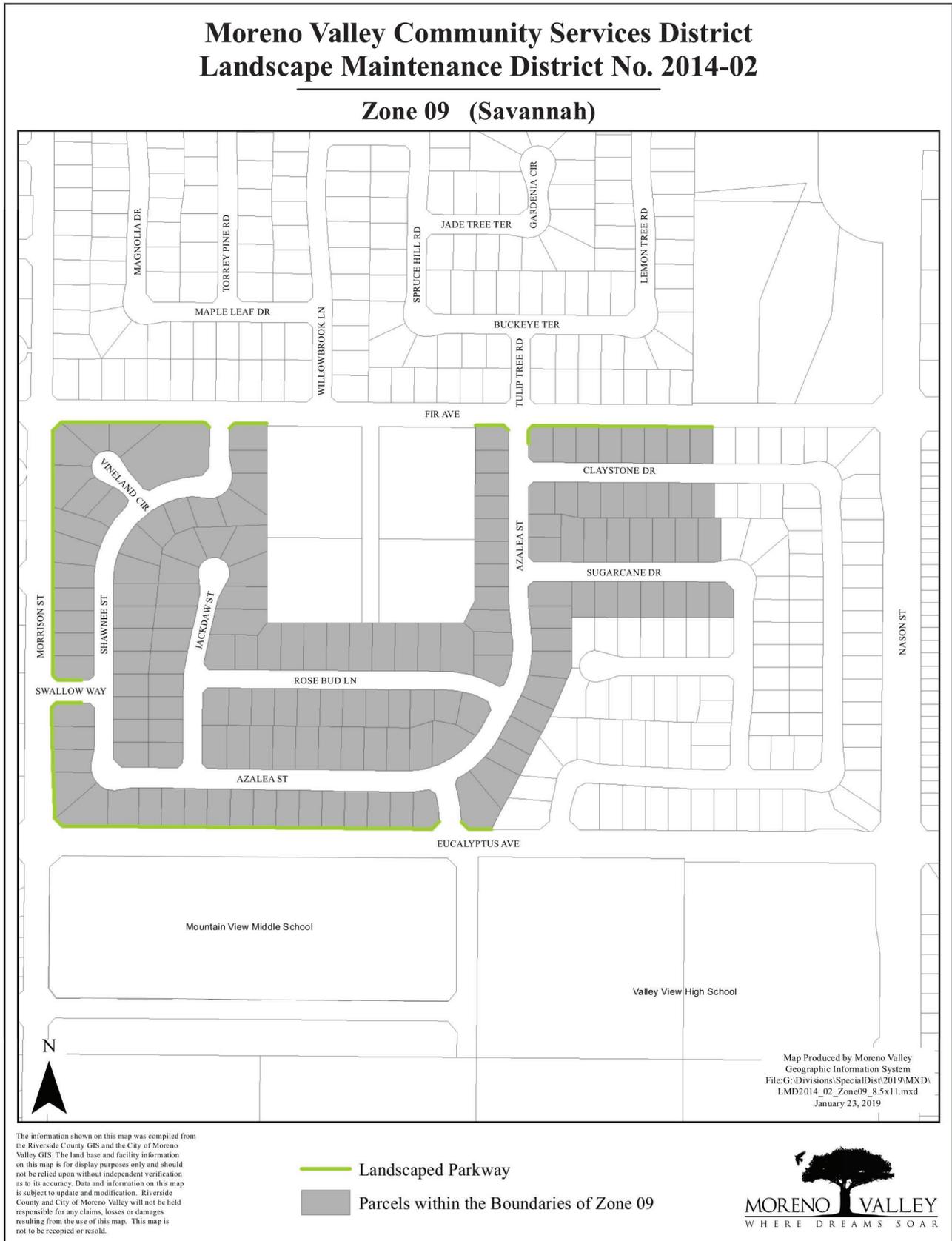
Diagram 4-11



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

4. District Diagrams

Diagram 4-12



Attachment: LMD 2014-02 Assessment Engineer's Report (6060 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

5. Assessment Roll

ASSESSMENT ROLL

The PIN for each parcel within the District is based on available parcel maps and property data from the Riverside County Assessor's Office. A listing of the parcels to be assessed within this District, along with the corresponding assessment amounts to be levied for FY 2023/24 has been provided electronically to the Secretary of the CSD Board (City Clerk). Total assessment may differ slightly from budget due to rounding. The listing is incorporated herein by reference. The Report can also be found online at the City's website at www.moval.org. If any PIN identified therein is submitted for collection and identified by the County Auditor/Controller of the County of Riverside to be an invalid parcel number for any fiscal year, a corrected PIN and/or new PIN(s) will be identified and resubmitted to the County Auditor/Controller. The assessment amount to be levied and collected for the resubmitted parcel or parcels shall be based on the method of apportionment, as described in this Report and as approved by the CSD Board.

APPENDIX A

Capital Improvement Projects



Appendix A Capital Improvement Projects

Long-term Capital Improvement Projects and Rehabilitations included in the FY 2023/24 Budget.

Projects	Zone 01					Zone 02					Zone 03					Zone 05					Zone 06					Zone 07					Zone 08					Zone 09				
	FY 23/24	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 23/24	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 23/24	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 23/24	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 23/24	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 23/24	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 23/24	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 23/24	FY 24/25	FY 25/26	FY 26/27	FY 27/28
Fence Renovation																																								
Irrigation/Smart Controller Installations						X	X	X	X	X	X	X	X	X	X																									
Parkway Renovations	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Pump Upgrades	X																																							
Median Renovations	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X					
Stamped concrete on Nason (southern-most median)																					X																			



3788 McCray St.
Riverside, CA 92506
951.200.8600



www.webbfinance.com



Report to City Council

TO: Mayor and City Council

FROM: Brian Mohan, Assistant City Manager

AGENDA DATE: May 16, 2023

TITLE: SOUTHERN CALIFORNIA DRUM CORPS PREVIEW SPONSORSHIP

RECOMMENDED ACTION

Recommendations:

1. That the City Council approve a \$1,000.00 sponsorship of the Southern California Drum Corps Preview conducted by Pacific Crest Youth Arts Organization. Event details are attached for reference.

SUMMARY/DISCUSSION

Mayor Cabrera has requested this proposed \$1,000 sponsorship of the Southern California Drum Corps Preview be presented to the City Council for its consideration. The City is not currently sponsoring the Southern California Drum Corps Preview.

The Southern California Drum Corps Preview is organized and conducted by Pacific Crest Youth Arts Organization and Moreno Valley Unified School District. The preview spotlights hundreds of youth in performance from across Southern California, including the Moreno Valley Unified School District Summer Band. The event takes place in the stadium at Canyon Springs High School.

Pacific Crest's mission is to provide superior educational and competitive performing arts programs that change the lives of young people in the greater Southern California region and prepare them for leadership in a fast-moving world.

Policy 2.13 City Sponsorship outlines the criteria that must be met by any person or entity requesting City sponsorship, which includes submitting a Sponsorship application to the City Manager, who may defer the request to the City Council.

The maximum sponsorship for any qualified organization and event shall not exceed \$2,500 per fiscal year. Mayor Cabrera is requesting \$1,000 for the sponsorship, which will designate the City of Moreno Valley as a “Forte” sponsor of the Southern California Drum Corps Preview event.

SPONSORSHIP LEVELS AND BENEFITS

<p>PRESENTING - \$5,000</p> <ul style="list-style-type: none"> • Your company name associated with the event as a Presenting Sponsor • Company logo on Pacific Crest Website • Sponsorship announced via e-mail and on Pacific Crest social media • Sponsorship announced by MC during event • Company banner hung at the event • Company listed on event donor wall • 12 tickets + VIP Parking 	<p>PODIUM - \$3,000</p> <ul style="list-style-type: none"> • Company logo on Pacific Crest Website • Sponsorship announced via e-mail and on Pacific Crest social media • Sponsorship announced by MC during the event • Company banner hung at the event • Company listed on event donor wall • 8 tickets + VIP Parking
<p>FORTE - \$1,000</p> <ul style="list-style-type: none"> • Sponsorship announced via e-mail and on Pacific Crest social media • Sponsorship announced by MC during event • Company banner hung at the event • Company listed on event donor wall • 6 tickets 	<p>SOLOIST - \$500</p> <ul style="list-style-type: none"> • Sponsorship announced by MC during event • Company listed on event donor wall • 4 tickets

ALTERNATIVES

1. Approve as recommended. Staff recommends this alternative.
2. Do not approve as recommended but provide an alternative direction to staff. Staff does not recommend this alternative.

FISCAL IMPACT

This sponsorship is not currently budgeted, but there will be enough budget savings in the elections budget to move budget to cover this sponsorship request.

NOTIFICATION

Publication of the Agenda.

PREPARATION OF STAFF REPORT

Prepared By:
 Name Brian Mohan
 Title Assistant City Manager/CFO/Treasurer

Department Head Approval:
 Name Brian Mohan
 Title Assistant City Manager/CFO/Treasurer

CITY COUNCIL GOALS

Advocacy. Develop cooperative intergovernmental relationships and be a forceful advocate of City policies, objectives, and goals to appropriate external governments, agencies and corporations.

Positive Environment. Create a positive environment for the development of Moreno Valley's future.

CITY COUNCIL STRATEGIC PRIORITIES

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. SOUTHERN CALIFORNIA DRUM CORPS PREVIEW SPONSORSHIP - 2023
- 2. CITY SPONSORSHIP

APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/08/23 10:29 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/08/23 11:25 AM



April 28, 2023

Dear Friend,

We are excited to announce a music festival coming to Moreno Valley on Saturday, June 24, 2023! Pacific Crest Youth Arts Organization and the Moreno Valley Unified School District are partnering to produce the Southern California Drum Corps Preview.

The festival spotlights hundreds of youth in performance – from across Southern California – including the Moreno Valley Unified School District Summer Band! The event takes place in the stadium at Canyon Springs High School.

Proceeds support the nonprofit organizations in performance, as well as initiatives that benefit band students in MVUSD.

Would you consider becoming a sponsor of this event?

The attached page describes the ways your company or organization can show your support for the arts.

Pacific Crest's mission is to provide superior educational and competitive performing arts programs that change the lives of young people in the greater Southern California region and prepare them for leadership in a fast-moving world.

Your support will help make our work possible by bringing this fun family-friendly festival to Moreno Valley. Thank you for considering our request.

Sincerely,

Stuart Pompel
Chief Executive Officer



Southern California Drum Corps Preview

Moreno Valley Music Festival

GENERAL INFORMATION

Pacific Crest Youth Arts Organization is partnering with the Moreno Valley Unified School District to produce the Southern California Drum Corps Preview. This summer music festival comes to Moreno Valley on Saturday, June 24, 2023. **Hundreds of youth will be spotlighted in performance – including a featured performance from the Moreno Valley Unified School District Summer Band.**

LOCATION AND SCHEDULE

Canyon Springs High School Football Stadium
23100 Cougar Canyon Rd
Moreno Valley, CA 92557



5:30 pm - Concessions and marketplace open
7:00 pm - Performances begin



BECOME A SPONSOR!

Promotion via social media and email
Event sponsor wall

Banner space at the event
Free tickets and VIP Parking

SHOW YOUR SUPPORT FOR THE ARTS IN MORENO VALLEY!

Proceeds support the nonprofit organizations in performance, as well as initiatives that benefit high school band students in the Moreno Valley Unified School District.

Details and sponsor registration at pacific-crest.org/festival

(See next page for sponsorship levels and benefits)



Southern California Drum Corps Preview

Moreno Valley Music Festival

Attachment: SOUTHERN CALIFORNIA DRUM CORPS PREVIEW SPONSORSHIP - 2023 (6263 : SOUTHERN CALIFORNIA DRUM CORPS

SPONSORSHIP LEVELS AND BENEFITS

<p style="text-align: center;">PRESENTING - \$5,000</p> <ul style="list-style-type: none"> ● Your company name associated with the event as a Presenting Sponsor ● Company logo on Pacific Crest Website ● Sponsorship announced via e-mail and on Pacific Crest social media ● Sponsorship announced by MC during event ● Company banner hung at the event ● Company listed on event donor wall ● 12 tickets + VIP Parking 	<p style="text-align: center;">PODIUM - \$3,000</p> <ul style="list-style-type: none"> ● Company logo on Pacific Crest Website ● Sponsorship announced via e-mail and on Pacific Crest social media ● Sponsorship announced by MC during the event ● Company banner hung at the event ● Company listed on event donor wall ● 8 tickets + VIP Parking
<p style="text-align: center;">FORTE - \$1,000</p> <ul style="list-style-type: none"> ● Sponsorship announced via e-mail and on Pacific Crest social media ● Sponsorship announced by MC during event ● Company banner hung at the event ● Company listed on event donor wall ● 6 tickets 	<p style="text-align: center;">SOLOIST - \$500</p> <ul style="list-style-type: none"> ● Sponsorship announced by MC during event ● Company listed on event donor wall ● 4 tickets

MARKETING STATISTICS

Social Media

Facebook Likes: 14,000; Reach: 195,800
Instagram Followers: 19,470; Reach: 193,590

Website

Visits: 271,000
Page Views: 1,743,500

Emails

281,270 emails sent
Open rate 45% (126,000 opens)

CONTACT

Stuart Pompel, Chief Executive Officer • stuart.pompel@pacific-crest.org • 909-287-1310

Details and sponsor registration at pacific-crest.org/festival

CITY SPONSORSHIP

PURPOSE: City sponsorship is provided for the purpose of aiding eligible organizations in providing worthwhile community events by paying a portion of the costs and receiving positive publicity for the City. The purpose of this policy is to set forth criteria to be met by the applicant prior to consideration of the request for sponsorship, as well as policies and procedures to be followed by the City in acting on the request for sponsorship.

POLICY:

I. Sponsorship

The City of Moreno Valley receives numerous requests to sponsor or co-sponsor events, activities, individuals or groups. The City has limited resources available for these sponsorship opportunities. For that reason, it is the City's policy to only sponsor or co-sponsor cultural or recreational events provided to the community by non-profit organizations existing pursuant to Internal Revenue Code Section 501(c)(3) or (4) that are located within the City. Sponsorship is a discretionary act of the City that confers no legal rights in the sponsorship proceeds or assistance prior to actual delivery by the City. No organization shall receive any City sponsorship proceeds or assistance unless and until it meets all of the criteria and satisfies all of the conditions contained within this policy and said sponsorship requester has submitted a completed application packet to the satisfaction of the City Manager. Upon approval of the Sponsorship Application packet, the sponsorship request will be forwarded to the City Council for review and consideration.

II. Organization Eligibility

Criteria for organization eligibility for City sponsorship is as follows:

- A. Applicant must be organized and existing pursuant to Internal Revenue Code Section 501(c)(3) or (4).
- B. Applicant must have as its primary purpose charity, youth development, cultural enrichment, or civic improvement.
- C. Applicant must be located within the City and providing services or benefits to the community.
- D. Applicant must complete and comply with the application process.
- E. Applicant must demonstrate a need for City sponsorship.
- F. Past events by the applicant must have complied with City requirements and have been free of significant problems.
- G. Applicant must have a valid City Business License.

III. Event Eligibility

Criteria for event eligibility are as follows:

- A. Fundraising shall not be the primary purpose of the event.
- B. Cultural or recreational events only.
- C. Past similar events by the applicant must have complied with City requirements and have been free of

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significant problems.

- D. Open to the general public without qualification and must be widely publicized.
- E. Located within the City including the City sphere of influence March Air Reserve Base, March Joint Powers Authority property, and Box Springs Park.

IV. Sponsorship Limitations

Sponsorship proceeds or assistance shall not result in any money being actually given to or paid in behalf of the event organizer. Sponsored events will only receive a “line of credit” with the City that will allow the group to receive credits of City costs up to the designated amount of the sponsorship for the event. Eligible City costs that can be offset by the sponsorship proceeds or assistance up to the maximum amount of the sponsorship are limited to the following:

- A. Mobile stage rental. (A monetary deposit by the applicant will be required.)
- B. Facility rental. (A monetary deposit by the applicant will be required.)
- C. Light or electric pole use in City parks.
- D. City Permits.
- E. Public Safety Services.
- F. City Staff.

V. Sponsorship Amounts

The amount of sponsorship proceeds or assistance shall be determined as follows:

- A. Depending on availability of resources, the City will budget \$5,000 per fiscal year to be used for sponsorship opportunities.
- B. The maximum sponsorship for any qualified organization and event shall not exceed \$2,500 per fiscal year.
- C. The maximum amount of sponsorship shall be directly proportional to the total attendance of the public at the sponsored event as follows:
 - 1. 250 - 500 in attendance = \$500 per event.
 - 2. 501 - 750 in attendance = \$750 per event.
 - 3. 751 - 1,000 in attendance = \$1,000 per event.
 - 4. Over 1,001 in attendance = \$2,500 per event.

In no case shall the sponsorship amount exceed fifty percent (50%) of the funds raised for the event.

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- D. Sponsorship amounts or assistance shall not be utilized to cover the cost of insurance.

VI. Application Process

- A. Submit a completed City application (Attachment A) for sponsorship at least 90 calendar days prior to the event date. Failure to comply with this requirement shall be automatic grounds for denying sponsorship. The application shall include a detailed description or listing of the estimated funds, in-kind donations and/or other assistance the organization will receive to support the organization and/or event.
- B. A completed application means completion of the City application for sponsorship, attachment of all required additional documentation, payment of all fees, if applicable, and submission of whatever other information and/or documentation that may be requested by the City to make an informed decision.
- C. Incomplete applications shall not be eligible for City sponsorship.
- D. Applicants shall receive a copy of this policy at the time an application is made to the City.

VII. Approval

- A. A determination shall be made by the City Manager or his/her designee, within 30 calendar days after submission of an application for sponsorship as to its completeness.
- B. The City Manager shall refer the request for sponsorship to the City Council for determination. Determinations on requests for sponsorship shall be made within 30 calendar days after submission of a completed application.
- C. All decisions of the City Council regarding sponsorship shall be final.

VIII. Other Requirements

- A. Applicant must agree in writing to defend and indemnify the City, the Moreno Valley Community Services District, the Community Redevelopment Agency of the City of Moreno Valley and their officers, employees and agents from and against any and all liability and claims of liability arising out of or otherwise arising from the event.
- B. Applicant shall submit to the City at least 10 calendar days prior to the event an event implementation plan, if requested by the City. The event implementation plan shall address in detail all issues requested by the City.
- C. Applicant shall agree to list the City of Moreno Valley as an official sponsor of the event in all promotion of the event. Failure to do so shall result in termination of the sponsorship and repayment to the City the monetary value of all sponsorship proceeds or assistance delivered to the applicant or for the event.
- D. Applicant shall coordinate and work directly with the City Manager or his/her designee for use of the City name and City logo.

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- E. Applicant must have adequate public liability and other necessary insurance for the event as required by and in accordance with City insurance requirements or as otherwise determined necessary by the City Risk Manager.
- F. All insurance must be issued by a company authorized and licensed to do business within the State of California and has a Best's Insurance Rating of A-, VII, or better to be acceptable to the City.
- G. City, the Moreno Valley Community Services District, the Moreno Valley Community Redevelopment Agency, and their officers, employees, and agents must be named as additional insured on all policies of insurance.
- H. Applicant must provide City with insurance certificates and valid additional insured endorsements or other appropriate insurance binder 15 calendar days prior to the date of the sponsored event.
- I. Applicant shall provide the City with a detailed accounting of all expenses and funds, in-kind donations, and/or other assistance collected for the organization and/or event within 90 days following the event. Failure to provide the required information would deem the organization and/or event ineligible for City sponsorship in the future.

IX. Sponsorship Not Subject To This Policy

This policy shall not apply to events or organizations that are specifically budgeted for in the City's Annual Budget.