



## **AGENDA**

**CITY COUNCIL OF THE CITY OF MORENO VALLEY  
MORENO VALLEY COMMUNITY SERVICES DISTRICT  
CITY AS SUCCESSOR AGENCY FOR THE  
COMMUNITY REDEVELOPMENT AGENCY OF  
THE CITY OF MORENO VALLEY  
MORENO VALLEY HOUSING AUTHORITY  
MORENO VALLEY PUBLIC FINANCING AUTHORITY  
BOARD OF LIBRARY TRUSTEES AND THE  
MORENO VALLEY COMMUNITY FOUNDATION BOARD OF DIRECTORS**

**May 21, 2024**

**REGULAR MEETING – 6:00 PM**

### **City Council Study Sessions**

Second Tuesday of each month – 6:00 p.m.

### **City Council Meetings**

Special Presentations – 5:30 P.M.

First & Third Tuesday of each month – 6:00 p.m.

### **City Council Closed Sessions**

*Will be scheduled as needed at 4:30 p.m.*

City Hall Council Chamber – 14177 Frederick Street

*Upon request, this agenda will be made available in appropriate alternative formats to persons with disabilities, in compliance with the Americans with Disabilities Act of 1990. Any person with a disability who requires a modification or accommodation in order to participate in a meeting should direct such request to the ADA Coordinator, at 951.413.3350 at least 72 hours before the meeting. The 72-hour notification will enable the City to make reasonable arrangements to ensure accessibility to this meeting.*

Ulises Cabrera, Mayor

Cheylynda Barnard, Mayor Pro Tem  
Edward A. Delgado, Council Member

Elena Baca-Santa Cruz, Council Member  
Vacant, Council Member

**AGENDA**  
**CITY COUNCIL OF THE CITY OF MORENO VALLEY**  
**May 21, 2024**

**CALL TO ORDER - 5:30 PM**

**SPECIAL PRESENTATION**

1. PROCLAMATION - NATIONAL PUBLIC WORKS WEEK MAY 19-25, 2024

**AGENDA  
JOINT MEETING OF THE  
CITY COUNCIL OF THE CITY OF MORENO VALLEY  
MORENO VALLEY COMMUNITY SERVICES DISTRICT\*  
CITY AS SUCCESSOR AGENCY FOR THE  
COMMUNITY REDEVELOPMENT AGENCY OF THE  
CITY OF MORENO VALLEY  
MORENO VALLEY HOUSING AUTHORITY  
MORENO VALLEY PUBLIC FINANCING AUTHORITY  
AND THE BOARD OF LIBRARY TRUSTEES AND THE  
MORENO VALLEY COMMUNITY FOUNDATION BOARD OF DIRECTORS**

**\*THE CITY COUNCIL RECEIVES A SEPARATE STIPEND FOR CSD  
MEETINGS**

**REGULAR MEETING – 6:00 PM  
MAY 21, 2024**

**A. CALL TO ORDER**

Joint Meeting of the City Council, Community Services District, City as Successor Agency for the Community Redevelopment Agency, Housing Authority and the Board of Library Trustees - actions taken at the Joint Meeting are those of the Agency indicated on each Agenda item.

**B. PLEDGE OF ALLEGIANCE**

**C. INVOCATION - PASTOR ANTHONY LOUIS FOX FROM TRUE VINE MINISTRIES**

**D. ROLL CALL**

**E. MOTIONS TO EXCUSE ABSENCES**

**F. STAFF INTRODUCTIONS**

**G. APPROVAL OF ORDER OF AGENDA**

**H. PUBLIC COMMENTS ON MATTERS NOT ON THE AGENDA**

Speakers shall have a total of three minutes to comment on any matters not on the agenda.

Comments must pertain to matters within the subject matter jurisdiction of the City Council and/or Affiliated Boards.

**I. JOINT CONSENT CALENDARS**

Speakers have a total of three minutes to comment on all matters on the Joint Consent Calendar which are not pulled for separate discussion by the City Council and/or Affiliated Boards.

Any member of the City Council or Affiliated Boards may pull an item from the Joint Consent Calendar for discussion purposes, prior to approval of the Joint Consent Calendar.

After any requested discussion involving any given Consent item has taken place, all Consent items may be approved with one motion.

- I.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING ON THE ORDINANCE.

**Recommendation:** Waive reading of all Ordinances.

- I.2. MINUTES - CITY COUNCIL - CLOSED SESSION - MAY 7, 2024 4:00 PM

**Recommendation:** Approve As Submitted.

- I.3. MINUTES - CITY COUNCIL - REGULAR MEETING - MAY 7, 2024 6:00 PM

**Recommendation:** Approve As Submitted.

- I.4. PEN24-0036 – SECOND READING OF ORDINANCE REVISING TEMPORARY SIGN REGULATIONS SET FORTH IN TITLE 9 (PLANNING & ZONING) OF THE MORENO VALLEY MUNICIPAL CODE (Report of: City Attorney)

**Recommendation: That the City Council:**

- 1. Adopt by title only Ordinance No. 1011 revising the City's Temporary Sign Regulations as set forth in Title 9 (Planning & Zoning) of the Moreno Valley Municipal Code to conform with the current opinions of the United States Supreme Court.

- I.5. COUNCIL DISCRETIONARY EXPENDITURE REPORTS FOR FISCAL YEAR 2023/2024 FROM JULY 1, 2023 THROUGH APRIL 30, 2024. (Report of: City Clerk)

**Recommendation:**

- 1. Receive and file the Fiscal Year 2023/2024 Council Discretionary Expenditure Report for July 1, 2023 through April 30, 2024.

- I.6. COUNCIL TRAINING & TRAVEL EXPENDITURE REPORTS FOR FISCAL YEAR 2023-2024 (Report of: City Clerk)

**Recommendation:**

- 1. Receive and file the Training & Travel Authorization Forms for the month of April 2024.

- I.7. MULTIPLE SPECIES HABITAT CONSERVATION PLAN (MSHCP) LOCAL DEVELOPMENT MITIGATION FEE AUTOMATIC CPI INCREASE (Report of: Community Development)

**Recommendation:**

1. Adopt Resolution No. 2024-XX, implementing the automatic CPI increase to the Multiple Species Habitat Conservation Plan (MSHCP) Local Development Mitigation Fee pursuant to the Regional Conservation Authority.

- I.8. PAYMENT REGISTER - MARCH 2024 (Report of: Financial & Management Services)

**Recommendation:**

1. Receive and file the Payment Register.

- I.9. ANNUAL REVIEW OF THE DEBT MANAGEMENT POLICY (Report of: Financial & Management Services)

**Recommendation:**

1. Review and approve the Debt Management Policy.

- I.10. ANNUAL STATEMENT OF INVESTMENT POLICY (Report of: Financial & Management Services)

**Recommendation:**

1. Adopt the Annual Statement of Investment Policy.

- I.11. LIST OF PERSONNEL CHANGES (Report of: City Manager)

**Recommendation:**

1. Ratify the list of personnel changes as described.

- I.12. APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FISCAL YEAR 2024/25 (RESO NOS. 2024-\_\_\_, 2024-\_\_\_, 2024-\_\_\_, and 2024-\_\_\_) (Report of: Financial & Management Services)

**Recommendations:**

1. As the legislative body of Moreno Valley Community Facilities District No. 5, Adopt Resolution No. 2024-\_\_\_, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 5 of the City of Moreno Valley

Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.

2. As legislative body of Moreno Valley Community Facilities District No. 7, Adopt Resolution No. 2024-\_\_\_, a Resolution of The City Council of the City of Moreno Valley, California, Approving the Continuation of the Improvement Area No. 1 of Community Facilities District No. 7, of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.
3. As the legislative body of Moreno Valley Community Facilities District No. 4-Maintenance, adopt Resolution No. 2024-\_\_\_, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 4-Maintenance of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.
4. As the legislative body of the Community Facilities District No. 2014-01 (Maintenance Services), adopt Resolution No. 2024-\_\_\_, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.
5. Authorize the Chief Financial Officer to adjust the proposed special tax rates in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax does not exceed the maximum special tax and is in compliance with the Rate and Method of Apportionment of Special Tax for the district.

I.13. APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FISCAL YEAR 2024/25 (RESO. NOS. CSD 2024-\_\_\_ and CSD 2024-\_) (Report of: Financial & Management Services)

**Recommendations:**

1. Acting in its capacity as the Board of Directors for the CSD and as the legislative body of Community Facilities District No. 1, adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 1 Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.
2. Acting in its capacity as the Board of Directors for the CSD and as the legislative body of Community Facilities District No. 2021-01, adopt

Resolution No. CSD 2024-\_\_\_, a Resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 2021-01 Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.

3. Authorize the Chief Financial Officer to adjust the proposed special tax rates in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax does not exceed the maximum special tax and is in compliance with the Rate and Method of Apportionment of Special Tax for each district.

I.14. AWARD AGREEMENT FOR CITYWIDE NUISANCE ABATEMENT AND WEED ABATEMENT SERVICES (Report of: Financial & Management Services)

**Recommendations:**

1. Approve and award the Agreement for Citywide General Nuisance and Weed Abatement Services to Inland Empire Property Service, Inc., 18950 Newman Avenue, Riverside, CA 92508; and
2. Authorize the City Manager, or their designee, to execute the Agreement for On-Site and/or Professional Services for Citywide General Nuisance and Weed Abatement Services with Inland Empire Property Service, Inc. in the amount of \$2,360,000, subject to the approval of the City Attorney; and
3. Authorize the City Manager to execute subsequent amendments to the Agreement with Inland Empire Property Services, Inc., including the authority to authorize associated purchase orders in accordance with the Agreement's terms, subject to the approval of the City Attorney and within the budgetary amounts previously approved by Council as part of the adopted and/or amended budget process.

I.15. ADOPT RESOLUTION AUTHORIZING AMENDMENT NO. 11 TO THE LOAN AGREEMENT BETWEEN THE CITY OF MORENO VALLEY AND THE POLICE FACILITIES DEVELOPMENT IMPACT FEE FUND (RESO. NO. 2024-XX) (Report of: Financial & Management Services)

**Recommendation:**

1. Adopt a Resolution of the City Council of the City of Moreno Valley, California, authorizing Amendment No. 11 to the loan agreement between the City of Moreno Valley and the Police Facility Development Impact Fee fund.

- I.16. ACCEPT FUNDING FROM CA STATE PARKS HABITAT CONSERVATION FUND PROG-EQUESTRIAN PARK TRAIL ENHANCEMENTS (Report of: Parks & Community Services)

**Recommendations: That the City Council and CSD:**

1. Authorize the City Manager/Executive Director or its Authorized Representative, Parks & Community Services Director, or designee to accept grant award from California State Parks for the Habitat Conservation Fund Grant Program under the California Wildlife Protection Act of 1990 for enhancements along the Equestrian Park & Nature Center Trail in the amount of \$122,500; and
2. Authorize the City Manager/Executive Director or designee to process necessary budget adjustments and appropriations in FY 24/25 for the grant award funds received.

- I.17. APPROVE USE OF EQUIPMENT REPLACEMENT FUNDS AND ASSET FORFEITURE FUNDS TO PURCHASE LAW ENFORCEMENT EQUIPMENT (Report of: Police Department)

**Recommendations:**

1. Authorize the Police Department to purchase law enforcement equipment, related software, and support at a cost of \$113,528.80; and
2. Approve the use of Equipment Replacement Reserve funds and Asset Forfeiture funds and the proposed budget adjustments as set forth in the Fiscal Impact section of this report; and
3. Authorize the City Manager to approve a Purchase Order with Precision Survey Supply, LLC, for the law enforcement equipment, related software, and support for a total cost of \$113,528.80.

- I.18. AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT SERVICES TO MULTIPLE CONSULTANTS FOR ON-CALL ENGINEERING PLAN CHECK SERVICES (Report of: Public Works)

**Recommendations:**

1. Award Agreements for Professional Services with Charles Abbott Associates, Inc., CValdo Corporation, Engineering Resources of Southern California, Inc., HR Green Pacific, Inc., Interwest Consulting Group, Inc., and NV5, Inc. to provide on-call Engineering Plan Check Consultant Services to the Land Development Division; and
2. Authorize the City Manager to execute each Agreement with the Plan Check Consultants for the total aggregate not-to-exceed amount of



\$600,000.00 each year over the entire multi-year term of the Agreements, which include four one-year extensions, beginning in Fiscal Year 2024/2025, subject to the approval of the City Attorney; and

3. Authorize the Chief Financial Officer to issue the related purchase orders to the Plan Check Consultants, including those over \$100,000.00 for each consultant and subsequent related purchase orders, including those over \$100,000.00, for annual extensions with each consultant, in accordance with the approved terms of the Agreements; and
4. Authorize the Chief Financial Officer to make any necessary budget adjustment appropriations related to expenditures and the equal and offsetting revenues; and
5. Authorize the City Manager to execute subsequent extensions and/or amendments to the Agreements with the Plan Check Consultants, including the authority to authorize associated purchase orders in accordance with the Agreements terms, subject to the approval of the City Attorney and within the budgetary amounts previously approved by Council as part of the adopted and/or amendment budget process.

I.19. AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT DESIGN SERVICES TO MICHAEL BAKER INTERNATIONAL, INC. FOR STATE ROUTE 60/REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS, PROJECT NO. 801 0064 (Report of: Public Works)

**Recommendation:**

1. Award an Agreement with Michael Baker International, Inc. to provide professional consultant design services for the State Route 60/Redlands Boulevard Interchange Improvements project;
2. Authorize the City Manager to execute the Agreement with Michael Baker International, Inc., subject to the approval by the City Attorney;
3. Authorize the issuance of a Purchase Order to Michael Baker International, Inc., funded by Transportation Uniform Mitigation Fee (TUMF) Program funds (Fund 3003), in the amount of \$2,231,876.31 when the Agreement has been signed by all parties; and
4. Authorize the City Manager to execute any subsequent Amendments to the Agreement with Michael Baker International, Inc. within the City Council approved annual budgeted amounts, including the authority to authorize the associated purchase orders in accordance with the terms of the Agreement, subject to the approval of the City Attorney.

I.20. ROAD CLOSURES FOR 4TH OF JULY PARADE, FUN FEST, AND FIREWORKS SHOW (Report of: Public Works)

**Recommendations:**

1. Authorize the Moreno Valley Police Department and Public Work Director/City Engineer the authority to approve all street closures for th 4th of July Parade, Fun Fest and Fireworks Show as outlined in this sta report.

I.21. AUTHORIZATION TO AWARD CONSTRUCTION CONTRACT TO PACIFIC WEST UNDERGROUND INC. FOR SUNNYMEAD MDP LINE B-16A PROJECT NO. 804 0015 (Report of: Public Works)

**Recommendations:**

1. Award a construction contract to Pacific West Underground Inc. (32147 Dunlap Blvd Ste K, Yucaipa, CA 92399) for the Sunnymead MDP Line B-16A Project;
2. Authorize the City Manager to execute a contract with Pacific West Underground Inc. in the amount of \$1,479,442.00, funded by PW General Capital Projects Funds (Fund 3002) and Capital Projects Reimbursements Funds (Fund 3008);
3. Authorize the issuance of a Purchase Order to Pacific West Underground Inc. for the amount of \$1,701,358.30 (\$1,479,442.00 bid amount plus 15% contingency) when the contract has been signed by all parties; and
4. Authorize the Public Works Director/City Engineer to execute any subsequent related change orders to the contract with Pacific West Underground Inc. up to the budget as previously approved by Council, subject to the approval of the City Attorney.

I.22. APPROVE PURCHASE OF ADVANCED METERING INFRASTRUCTURE EQUIPMENT FROM ITRON INC. FOR MORENO VALLEY UTILITY AND INCREASE THE ANNUAL BUDGET FOR THE EMERGENCY OUTAGE RESPONSE ACCOUNT BY \$178,036 (Report of: Public Works)

**Recommendation:**

1. Amend the FY 2023/2024 annual budget to increase funding in the Emergency Outage Response account 6010-70-80-45510-710134 by \$178,036; and
2. Approve the purchase of Advanced Metering Infrastructure equipment from Itron Inc. up to the council approved amended budget in Moreno Valley Utility's Emergency Outage Response account 6010-70-80-

45510-710134; and

3. Authorize the City Manager to execute subsequent associated purchase orders subject to the approved budget by City Council.

I.23. APPROVAL OF SECOND AMENDMENT TO AGREEMENT FOR ON-CALL PROFESSIONAL CONSULTANT SERVICES WITH CLARK LAND RESOURCES, INC. FOR RIGHT OF WAY SERVICES (Report of: Public Works)

**Recommendations**

1. Approve the Second Amendment to Agreement for On-Call Professional Consultant Services with Clark Land Resources, Inc. to provide Right of Way services, funded by Measure A and other project specific funding;
2. Authorize the City Manager to execute the Second Amendment to Agreement for Professional Consultant Services for Right of Way Services with Clark Land Resources, Inc., subject to the approval by the City Attorney;
3. Authorize an amendment to the existing Purchase Order with Clark Land Resources, Inc. in the amount of up to but not to exceed \$150,000 (\$74,500 for the original Agreement, \$25,000 for the First Amendment, plus \$50,500 for the Second Amendment to Agreement) once the Agreement has been signed by all parties; and
4. Authorize the City Manager to execute any subsequent Amendments to the Agreement with Clark Land Resources within City Council approved annual budgeted amounts, including the authority to authorize the associated purchase orders in accordance with the terms of the Agreement, subject to the approval of the City Attorney.

I.24. AUTHORIZATION TO AWARD A PROFESSIONAL CONSULTANT SERVICES AGREEMENT TO ENERGEIA USA, FOR THE UPDATED INTEGRATED RESOURCES PLAN FOR THE MORENO VALLEY ELECTRIC UTILITY (Report of: Public Works)

**Recommendation:**

1. Award an Agreement for Professional Consultant Services to Energeia USA to complete the updated Integrated Resource Plan for the Moreno Valley Electric Utility;
2. Authorize the City Manager to execute the Agreement with Energeia USA subject to the approval by the City Attorney;
3. Authorize the issuance of a purchase order, funded by the Electric Fund 6010, in the amount of \$90,205 when the Agreement has been

signed by all parties; and

4. Authorize the City Manager to execute any subsequent Amendments to the Agreement with Energeia USA within the City Council approved annual budgeted amounts, including the authority to authorize the associated purchase orders in accordance with the terms of the Agreement, subject to the approval of the City Attorney.

I.25. AUTHORIZATION TO AWARD BID FOR THE FURNISHING AND DELIVERY OF SUBSTATION TRANSFORMERS FOR THE MORENO VALLEY SUBSTATION UPGRADES PROJECT TO VIRGINIA TRANSFORMER CORP IN THE AMOUNT OF \$6,460,918 FOR TWO SUBSTATION TRANSFORMERS AND APPROPRIATE FUNDS FOR THIS MAJOR EQUIPMENT (Report of: Public Works)

**Recommendations:**

1. Award the Bid to Virginia Transformer Corp, the lowest responsible bidder, for the purchase of Two Substation Transformers and authorize the issuance of a Purchase Order to Virginia Transformer for \$6,460,918.
2. Appropriate funds for the purchase of the above major equipment for the Moreno Valley Substation Upgrades project in the amount of \$6,460,918.
3. Authorize the Chief Financial Officer/City Treasurer to execute any subsequent related minor change orders up to, but not exceeding, the contingencies for each equipment as stated in the report, subject to the approval of the City Attorney.

I.26. ADOPT A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING UPDATES TO 2023 WILDFIRE MITIGATION PLAN FOR MORENO VALLEY UTILITY (Report of: Public Works)

**Recommendation:**

1. Adopt Resolution No. 2024-XX, a Resolution of the City Council of the City of Moreno Valley, California, approving updates to the 2023 Wildfire Mitigation Plan for Moreno Valley Utility.
2. Authorize City Manager to make minor plan modifications and submit to the State to ensure compliance with State legislation.

I.27. APPROVE RESOLUTION 2024-XX FOR FUNDING FROM THE URBAN AND COMMUNITY FORESTRY GRANT PROGRAM OF THE CALIFORNIA DEPARTMENT OF FORESTRY AND FIRE PROTECTION (CAL FIRE) (Report of: Public Works)

**Recommendation:**

1. Approve Resolution 2024-XX, application for Urban and Community Forestry Grant Program.
- I.28. PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT FEES IMPROVEMENT CREDIT AGREEMENT NUMBER D24-001 FOR TRACT 38236 RESIDENTIAL DEVELOPMENT LOCATED AT THE SOUTHWEST CORNER OF ALESSANDRO BOULEVARD AND OLIVER STREET. DEVELOPER: D.R. HORTON, LOS ANGELES HOLDING COMPANY, INC. (Report of: Public Works)

**Recommendations:**

1. Accept and approve the Development Impact Fees Improvement Credit Agreement Number D24-001 for PEN21-0184 (TR 38236) improvements.
2. Authorize the City Manager to execute the Development Impact Fees Agreement.

**J. PUBLIC HEARINGS**

Public testimony on each Public Hearing item shall be limited to three minutes per speaker and must pertain to the subject under consideration.

Those wishing to testify are encouraged to complete and submit a GOLDENROD speaker slip to the City Clerk Staff.

- J.1. PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY SERVICES DISTRICT ANNUAL PARCEL TAXES AND CHARGES FOR FISCAL YEAR 2024/25 (ZONES A, C, D, E, M, and S) (RESO. NOS. CSD 2024-\_\_, CSD 2024-\_\_, CSD 2024-\_\_, CSD 2024-\_\_, CSD 2024-\_\_, and CSD 2024-\_\_) (Report of: Financial & Management Services)

**Recommendations: That the CSD:**

1. Conduct a Public Hearing to consider continuing the current Zones A, C, D, E, M, and S Moreno Valley Community Services District annual parcel taxes and charges as proposed for Fiscal Year 2024/25.
2. Adopt Resolution No. CSD 2024-\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Tax for Providing Zone A (Parks and Community Services) Services During Fiscal Year 2024/25, and Calculation Thereof.
3. Adopt Resolution No. CSD 2024-\_\_, a Resolution of the Board for the

Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Tax for Providing Zone C (Arterial Street and Intersection Lighting) Services During Fiscal Year 2024/25, and Calculation Thereof.

4. Adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone D (Parkway Landscape Maintenance) Services During Fiscal Year 2024/25, and Calculation Thereof.
5. Adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone E (Extensive Landscape Maintenance) Services During Fiscal Year 2024/25, and Calculation Thereof.
6. Adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone M (Commercial/Industrial/Multifamily Improved Median Maintenance) Services During Fiscal Year 2024/25, and Calculation Thereof.
7. Adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone S (Sunnymead Boulevard Maintenance) Services During Fiscal Year 2024/25, and Calculation Thereof.
8. Authorize the Chief Financial Officer to adjust the proposed charges in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied charges do not exceed the maximum charges and are in compliance with the formation documents for each zone.

J.2. PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR LIGHTING MAINTENANCE DISTRICT NO. 2014-01 FOR FISCAL YEAR 2024/25 (RESO NO. CSD 2024-\_\_\_) (Report of: Financial & Management Services)

**Recommendations: That the CSD:**

1. Conduct the Public Hearing on the proposed levy of real property assessments for Moreno Valley Community Services District Lighting Maintenance District No. 2014-01.
2. Adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Confirming a Diagram and Assessments for Fiscal Year 2024/25 in Connection with Moreno Valley Community Services District Lighting Maintenance District No. 2014-01.
3. Authorize the Chief Financial Officer to adjust the proposed assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments and are in compliance with the formation documents for the district.

J.3. PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02 FOR FISCAL YEAR 2024/25 (RESO. NO. CSD 2024-\_\_\_) (Report of: Financial & Management Services)

**Recommendations: That the CSD:**

1. Conduct the Public Hearing on the proposed levy of real property assessments for Moreno Valley Community Services District Landscape Maintenance District No. 2014-02.
2. Adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Ordering that Costs for Certain Improvements Shall Be Raised Through Installments Over a Period of Years and Confirming Diagrams and Assessments for Fiscal Year 2024/25 in Connection with Moreno Valley Community Services District Landscape Maintenance District No. 2014-02.
3. Authorize the Chief Financial Officer to adjust the proposed assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments and are in compliance with the formation documents for the district.

J.4. PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND ABATEMENTS OF PUBLIC NUISANCES (RESO. NO. 2024-\_\_\_ AND 2024-\_\_\_) (Report of: Financial & Management Services)

**Recommendations: That the City Council:**

1. Conduct the Public Hearing and accept public testimony regarding unpaid solid waste accounts and nuisance abatements to be applied to the Fiscal Year (FY) 2024/25 County of Riverside property tax roll for collection.
  2. Adopt Resolution No. 2024-\_\_\_, a Resolution of the City Council of the City of Moreno Valley, California, confirming Statements of Costs against real properties located in the City of Moreno Valley for the abatements of public nuisances and directing that said Statements of Costs constitute a lien upon said properties.
  3. Adopt Resolution No. 2024-\_\_\_, a Resolution of the City Council of the City of Moreno Valley, California, repealing, revising, and reenacting the provisions of Resolution 2017-41 and authorizing the collection of delinquent solid waste charges on the annual property tax roll.
  4. Approve placing the submitted Property Assessment List of delinquent nuisance abatement accounts on the Fiscal Year (FY) 2024/25 Riverside County property tax roll for collection.
  5. Direct the City Clerk to file with the Riverside County Tax Assessor's office a certified copy of Resolution No. 2024-\_\_\_ and the Property Assessment List as required by Section 6.04.120 of the City of Moreno Valley Municipal Code.
  6. Direct the City Clerk to file the Revised and Final Solid Waste Delinquency Report with the County of Riverside Auditor-Controller.
  7. Authorize the Chief Financial Officer to adjust the proposed special assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special assessments do not exceed the maximum special assessments.
- J.5. PUBLIC HEARING TO APPROVE THE ANNUAL ACTION PLAN FOR FISCAL YEAR 2024/2025 – HUD GRANTS (Report of: City Manager)

**Recommendations: That the City Council:**

1. Conduct a Public Hearing for the Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grants Program (ESG) programs included in the Fiscal Year 2024/2025 Annual Action Plan.
2. Approve and adopt the FY 2024/2025 Annual Action Plan as an application to the U.S. Department of Housing and Urban



Development (HUD) for funding under the federal CDBG, HOME, and ESG programs with Council amendments, if any.

3. Authorize the City Manager to approve any reprogramming of allocations between funded programs within the adopted FY 2024/2025 Annual Action Plan in compliance with the City's Citizen Participation Plan, if necessary.

## **K. GENERAL BUSINESS**

Public comment on each General Business item shall be limited to three minutes per speaker and must pertain to the subject under consideration.

Those wishing to speak are encouraged to complete and submit a BLUE speaker slip to the City Clerk Staff.

### **K.1. APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS (Report of: City Clerk)**

#### **Recommendation:**

1. Approve the slate of Mayoral nominees to various advisory bodies.

## **L. REGIONAL COMMISSION/COMMITTEE/BOARD REPORTS**

### **L.1. REGIONAL COMMISSION/COMMITTEE/BOARD**

(Informational Oral Presentation - not for Council action)

March Joint Powers Commission (JPC)

Riverside County Habitat Conservation Agency Board of Directors (RCHCA)

Riverside County Transportation Commission (RCTC)

Riverside Transit Agency Board of Directors (RTA)

Western Riverside Council of Governments Executive Committee (WRCOG)

Western Riverside County Regional Conservation Authority Board of Directors (RCA)

School District/City Joint Task Force

## **M. EMPLOYEE ASSOCIATION REPORTS**

## **N. CITY MANAGER'S REPORT**

(Informational Oral Presentation - not for Council action)

## **O. CITY COUNCIL CLOSING COMMENTS**

Individual Council Member comments shall be limited to five minutes

## **P. ADJOURNMENT**

### **PUBLIC INSPECTION**

The contents of the agenda packet are available for public inspection on the City's website at [www.moval.org](http://www.moval.org) and in the City Clerk's office at 14177 Frederick Street during normal business hours.

Any written information related to an open session agenda item that is known by the City to have been distributed to all or a majority of the City Council less than 72 hours prior to this meeting will be made available for public inspection on the City's website at [www.moval.org](http://www.moval.org) and in the City Clerk's office at 14177 Frederick Street during normal business hours.

### **CERTIFICATION**

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, certify that 72 hours prior to this Regular Meeting, the City Council Agenda was posted on the City's website at: [www.moval.org](http://www.moval.org) and in the following three public places pursuant to City of Moreno Valley Resolution No. 2007-40:

City Hall, City of Moreno Valley  
14177 Frederick Street

Moreno Valley Library  
25480 Alessandro Boulevard

Moreno Valley Senior/Community Center  
25075 Fir Avenue

Jane Halstead, CMC  
City Clerk

Date Posted: May 16, 2024

**MINUTES  
CITY COUNCIL OF THE CITY OF MORENO VALLEY  
MORENO VALLEY COMMUNITY SERVICES DISTRICT  
CITY AS SUCCESSOR AGENCY FOR THE  
COMMUNITY REDEVELOPMENT AGENCY OF THE  
CITY OF MORENO VALLEY  
MORENO VALLEY HOUSING AUTHORITY  
MORENO VALLEY PUBLIC FINANCING AUTHORITY  
BOARD OF LIBRARY TRUSTEES AND THE  
MORENO VALLEY COMMUNITY FOUNDATION BOARD OF DIRECTORS**

***ADJOURNED CLOSED SESSION OF APRIL 16, 2024 – 4:00 PM***

**CLOSED SESSION OF May 7, 2024 – 4:00 PM**

**CALL TO ORDER**

The Closed Session of the City Council of the City of Moreno Valley, Moreno Valley Community Services District, City as Successor Agency for the Community Redevelopment Agency of the City of Moreno Valley, Housing Authority, Moreno Valley Public Financing Authority, Board of Library Trustees, and the Moreno Valley Community Foundation Board of Directors was called to order at 4:01 p.m. by Mayor Cabrera in the Council Chamber located at 14177 Frederick Street, Moreno Valley, California.

Mayor Cabrera announced that the City Council receives a separate stipend for CSD meetings.

**ROLL CALL**

Council:	Ulises Cabrera	Mayor
	Cheylynda Barnard	Mayor Pro Tem
	Ed Delgado	Council Member
	Elena Baca-Santa Cruz	Council Member

**PUBLIC COMMENTS ON MATTERS ON THE AGENDA ONLY**

Mayor Cabrera opened the public comments portion of the meeting for items on the agenda only. There being one public comment, Mayor Cabrera called for public comments to be heard.

Tina Escano

1. Questions

Minutes Acceptance: Minutes of May 7, 2024 4:00 PM (JOINT CONSENT CALENDARS)

## CLOSED SESSION

City Attorney Steven Quintanilla announced that the City Council would recess to Closed Session to discuss the items as listed on the agenda and that he does anticipate there to be a post Closed Session announcement.

### A. CONFERENCE WITH LEGAL COUNSEL - EXISTING LITIGATION

Pursuant Government Code Section 54956.9(d)(1)  
Case name: City of Moreno Valley v. Great American Insurance Company, et al.  
Case Number: CVR12204843

### B. CONFERENCE WITH LEGAL COUNSEL - POTENTIAL INITIATION OF LITIGATION

Pursuant to Government Code Section 54956.9(d)(4)  
Number of Potential Cases: (1)

### C. CONFERENCE WITH LEGAL COUNSEL - POTENTIAL INITIATION OF LITIGATION

Pursuant to Government Code Section 54956.9(d)(4)  
Number of Potential Cases: (1)

### D. CONFERENCE WITH LEGAL COUNSEL - POTENTIAL INITIATION OF LITIGATION

Pursuant to Government Code Section 54956.9(d)(4)  
Number of Potential Cases: (1)

### E. CONFERENCE WITH LEGAL COUNSEL - EXISTING LITIGATION

Pursuant to Government Code Section 54956.9(d)(1)  
Case name: People of the State of California, Ex.Rel. City of Moreno Valley vs. David Marquez  
Case Number: CVR12302902

### F. PUBLIC EMPLOYEE PERFORMANCE EVALUATION

Pursuant to Government Code Section 54957  
Job Title: Manager of the Office of the Mayor and City Council/City Clerk

### G. CONFERENCE WITH LABOR NEGOTIATOR REGARDING UNREPRESENTED EMPLOYEE

Pursuant to Government Code Section 54957.6(a)  
City Representative: Brian Mohan, Assistant City Manager  
Unrepresented Employee: Jane Halstead, Manager of the Office of the Mayor and  
City Council/City Clerk

Mayor Cabrera recessed the City Council to the Training Room, second floor, City Hall, for their Closed Session at 4:06 p.m.

Mayor Cabrera reconvened the City Council in the Council Chamber from their Closed Session at 5:38 p.m.

### **REPORT OF ACTION FROM CLOSED SESSION, IF ANY, BY CITY ATTORNEY**

City Attorney Steven Quintanilla announced the City Council voted unanimously (4-0) to authorize the City Attorney to participate in non-binding mediation regarding the pending case known as the City of Moreno Valley vs. Great American Insurance company.

### **ADJOURNMENT**

There being no further business to come before the City Council, Mayor Cabrera adjourned the meeting at 5:39 pm.

Submitted by:

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Jane Halstead, CMC  
 City Clerk  
 Secretary, Moreno Valley Community Services District  
 Secretary, City as Successor Agency for the Community  
 Redevelopment Agency of the City of Moreno Valley  
 Secretary, Moreno Valley Housing Authority  
 Secretary, Board of Library Trustees  
 Secretary, Public Financing Authority

Approved by:

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Ulises Cabrera  
 Mayor  
 City of Moreno Valley  
 President, Moreno Valley Community Services District  
 Chairperson, City as Successor Agency for the Community  
 Redevelopment Agency of the City of Moreno Valley  
 Chairperson, Moreno Valley Housing Authority  
 Chairperson, Board of Library Trustees  
 Chairperson, Public Financing Authority

**MINUTES  
CITY COUNCIL REGULAR MEETING OF THE CITY OF MORENO VALLEY  
May 7, 2024**

**CALL TO ORDER - 5:42 PM**

**SPECIAL PRESENTATIONS**

1. PROCLAMATION RECOGNIZING MAY AS WATER SAFETY AWARENESS MONTH

Mayor Pro Tem Barnard presented the Proclamation recognizing May as Water Safety Awareness Month to Chief Jesse Park of the Moreno Valley Fire Department.

2. RECOGNIZING 2023 FIREFIGHTER OF THE YEAR

Council Member Delgado and Chief Jesse Park provided the recognition for 2023 Firefighter of the Year to Captain Matthew Bryant.

3. PROCLAMATION RECOGNIZING MAY AS THE MONTH OF PRAYER FROM OASIS COMMUNITY CHURCH

Mayor Cabrera presented the Proclamation recognizing May as the month of prayer to Oasis Community Church.

**MINUTES  
 JOINT MEETING OF THE  
 CITY COUNCIL OF THE CITY OF MORENO VALLEY  
 MORENO VALLEY COMMUNITY SERVICES DISTRICT  
 CITY AS SUCCESSOR AGENCY FOR THE  
 COMMUNITY REDEVELOPMENT AGENCY OF THE  
 CITY OF MORENO VALLEY  
 MORENO VALLEY HOUSING AUTHORITY  
 MORENO VALLEY PUBLIC FINANCING AUTHORITY  
 BOARD OF LIBRARY TRUSTEES AND THE  
 MORENO VALLEY COMMUNITY FOUNDATION BOARD OF DIRECTORS**

***ADJOURNED REGULAR MEETING OF APRIL 16, 2024 – 6:00 PM  
 REGULAR MEETING OF MAY 7, 2024 – 6:00 PM***

**A. CALL TO ORDER**

The Joint Meeting of the City Council, Community Services District, City as Successor Agency for the Community Redevelopment Agency of the City of Moreno Valley, Moreno Valley Housing Authority, Moreno Valley Public Financing Authority, Board of Library Trustees, and the Moreno Valley Community Foundation Board of Directors was called to order at 6:14 p.m. by Mayor Cabrera in the Council Chamber located at 14177 Frederick Street.

Mayor Cabrera announced that the City Council receives a separate stipend for CSD meetings.

**B. PLEDGE OF ALLEGIANCE**

The Pledge of Allegiance was led by Council Member Delgado.

**C. INVOCATION - PASTOR ARTURO LINARES WITH IGLESIA RIOS DE AGUA VIVA**

The invocation was given by Pastor Arturo Linares with Iglesia Rios De Agua Viva.

**D. ROLL CALL**

Council:	Ulises Cabrera Cheylynda Barnard Elena Baca-Santa Cruz Ed Delgado	Mayor Mayor Pro Tem Council Member Council Member
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**Minutes Acceptance: Minutes of May 7, 2024 6:00 PM (JOINT CONSENT CALENDARS)**



**E. MOTIONS TO EXCUSE ABSENCES**

None.

**F. STAFF INTRODUCTIONS**

Staff: Jane Halstead	Manager of the Office of the Mayor and City Council/City Clerk
Patty Rodriguez	Senior Deputy City Clerk
Steve Quintanilla	City Attorney
Mike Lee	City Manager
Brian Mohan	Assistant City Manager, City Treasurer
Robert Flores	Planning Official
Launa Jimenez	Chief Financial Officer
Melissa Walker	Public Works Director/City Engineer
Jeremy Bubnick	Parks and Community Services Director
Robert Cardenas	Human Resources Director
Cruz Esparza	Economic Development Director
Tim Brause	Lieutenant, Police
Jesse Park	Fire Chief

**G. APPROVAL OF ORDER OF AGENDA**

**Motion made by Council Member Delgado and seconded by Council Member Baca-Santa Cruz to approve the order of the agenda.**

**Motion passed by a vote of 4-0, with Council Member Baca-Santa Cruz, Council Member Delgado, Mayor Pro Tem Barnard, and Mayor Cabrera voting yes.**

<b>RESULT:</b>	<b>APPROVED [UNANIMOUS]</b>
<b>MOVER:</b>	Ed Delgado, Council Member
<b>SECONDER:</b>	Elena Baca-Santa Cruz, Council Member
<b>AYES:</b>	Ulises Cabrera, Ed Delgado, Cheylynda Barnard, Elena Baca-Santa Cruz

**H. PUBLIC COMMENTS ON MATTERS NOT ON THE AGENDA**

Brad Anderson

1. Introduction.

Minutes Acceptance: Minutes of May 7, 2024 6:00 PM (JOINT CONSENT CALENDARS)

Sunny Williams

1. Senior Center
2. Sunnymead Ranch issues.

Seth Cox

1. Stater Bros cleanup.

Ronald McCullough

1. Foster care.

David Nielsen

1. Hole in the Wall.

Joe Teague

1. Burglary issues.

Christopher Baca

1. Non-profit issues.

Ian Palomo

1. Community outreach.

Julie Pedroza

1. Building Up Lives Foundation.

Bryant Sparrow

1. Handy Blessed Hands Non-Profit.

Bob Palomarez

1. Council issues.

Pete Bleckert

1. Request closing meeting in memory of Patty Goodwin.
2. History of Moreno Valley City Council.

Benjamin Shuler

- 1. Hole in the Wall.

Louise Palomarez

- 1. Council issues.

Roy Bleckert

- 1. Homeless issues.

I. JOINT CONSENT CALENDARS

Mayor Cabrera asked the City Council if they would like any items pulled for separate action or discussion.

With no requests from the City Council, Mayor Cabrera called for public comments to be heard.

Tina Escano

- 1. Questions.

With the conclusion of public comment, Mayor Cabrera entertained a motion.

**Motion made by Council Member Delgado and seconded by Council Member Baca-Santa Cruz to approve the consent calendar.**

**Motion passed by a vote of 4-0, with Council Member Baca-Santa Cruz, Council Member Delgado, Mayor Pro Tem Barnard, and Mayor Cabrera voting yes.**

**RESULT:** APPROVED [UNANIMOUS]  
**MOVER:** Ed Delgado, Council Member  
**SECONDER:** Elena Baca-Santa Cruz, Council Member  
**AYES:** Ulises Cabrera, Ed Delgado, Cheylynda Barnard, Elena Baca-Santa Cruz

- I.1. ORDINANCES - READING BY TITLE ONLY - THE MOTION TO ADOPT AN ORDINANCE LISTED ON THE CONSENT CALENDAR INCLUDES WAIVER OF FULL READING ON THE ORDINANCE.

Recommendation: Waived reading of all Ordinances.

- I.2. CITY COUNCIL - CLOSED SESSION MINUTES - APR 2, 2024 5:00 PM

**Recommendation:** Approved as submitted.

- I.3. CITY COUNCIL - REGULAR MEETING MINUTES - APR 2, 2024 6:00 PM

**Recommendation:** Approved as submitted.

I.4. COUNCIL TRAINING & TRAVEL EXPENDITURE REPORTS FOR FISCAL YEAR 2023-2024 (Report of: City Clerk)

**Recommendation:**

1. Received and filed the Training & Travel Authorization Forms for the month of March 2024.

I.5. COUNCIL DISCRETIONARY EXPENDITURE REPORTS FOR FISCAL YEAR 2023/2024 FROM JULY 1, 2023 THROUGH MARCH 31, 2024. (Report of: City Clerk)

**Recommendation:**

1. Received and filed the Fiscal Year 2023/2024 Council Discretionary Expenditure Report for July 1, 2023 through March 31, 2024.

I.6. ADOPT RESOLUTION DETERMINING THE AMOUNT OF PROPERTY TAX REVENUE TO BE EXCHANGED BETWEEN THE MORENO VALLEY COMMUNITY SERVICES DISTRICT AND VALLEY-WIDE RECREATION AND PARK DISTRICT PURSUANT TO LAFCO 2023-05-05 (Report of: City Manager)

1. Adopted Resolution No. CSD 2024-29, a resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, determining the amount of property tax revenue to be exchanged between the Moreno Valley Community Services District and Valley-Wide Recreation and Park District pursuant to LAFCO 2023-05-5.

I.7. PURSUANT TO LANDOWNER PETITIONS, ANNEX CERTAIN PARCELS INTO COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) - AMENDMENT NOS. 145, 146, 148, 153, 155-160, 163 and 164 (RESO. NOS. CSD 2024-30 to CSD 2024-41) (Report of: Financial & Management Services)

**Recommendation:**

1. Adopted Resolution No. CSD 2024-30, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 145) (Jose Manuel T. Portillo, located at 24380 Atwood Ave.).

2. Adopted Resolution No. CSD 2024-31, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 146) (Pedro and Daisy Camberos, located at 24148 Fir Ave.).
3. Adopted Resolution No. CSD 2024-32, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 148) (Continental East Fund III.2, located on Krameria Ave. between Colt Way and Quarter Horse Rd.).
4. Adopted Resolution No. CSD 2024-33, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 153) (Maria Isabel Egan Family Trust Dated 12/06/2017 and Maria Isabel M. Egan, located at 24111 Eucalyptus Ave.).
5. Adopted Resolution No. CSD 2024-34, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 155) (Anesio and Sonia Diaz, located at 24342 Fiji Dr.).
6. Adopted Resolution No. CSD 2024-35, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 156) (Saul R. and Maria Angulo-Quinones, located at 15112 Indian St.).
7. Adopted Resolution No. CSD 2024-36, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District

(Amendment No. 157) (Colocho Family Trust Dated 9/23/22, Ricardo A. Colocho Sr., and Marleny Y. Colocho, located at 13745 Vellanto Way).

8. Adopted Resolution No. CSD 2024-37, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 158) (Oscar de Dios, located on Lasselle St. between Cottonwood Ave. and Lancia St.).
  9. Adopted Resolution No. CSD 2024-38, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 159) (Carrie Meloni, located at 23290 Vida Ct.).
  10. Adopted Resolution No. CSD 2024-39, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 160) (Heriberto Gomez, located at 13038 Sunbird Dr.).
  11. Adopted Resolution No. CSD 2024-40, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 163) (Pedro A. Gonzalez, located at 14632 Antilles Dr.).
  12. Adopted Resolution No. CSD 2024-41, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, ordering the annexation of territory to City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) and approving the amended map for said District (Amendment No. 164) (David Chee Long Pong, Xiao Ping Lu, Bright Horizons Trust DTD 1/26/2012, located at 12200 Timlico Ct.).
- I.8. APPROVE THE AGREEMENT FOR CITYWIDE SECURITY SERVICES TO LYONS SECURITY SERVICES, INC. (Report of: Financial & Management Services)

**Recommendations:**

1. Approved and awarded the Agreement for On-Site and/or Professional Services with Lyons Security Service, Inc., 505 S. Villa Real Drive, Suite 203, Anaheim, CA 92807 to provide security guard services at various City facilities;
2. Authorized the City Manager, or their designee, to execute the Agreement for On-Site and/or Professional Services with Lyons Security Service, Inc. in the amount of \$3,000,000 for Five-Years, subject to the approval of the City Attorney, with the option to execute two (2) 5-year extensions; and
3. Authorized the City Manager to execute subsequent amendments to the Agreement with Lyons Security Services, Inc., including the authority to authorize associated purchase orders in accordance with the Agreement's terms, subject to the approval of the City Attorney and within the budgetary amounts previously approved by Council as part of the adopted and/or amended budget process.

- I.9. PAYMENT REGISTER - FEBRUARY 2024 (Report of: Financial & Management Services)

**Recommendation:**

1. Received and filed the Payment Register.

- I.10. LIST OF PERSONNEL CHANGES (Report of: City Manager)

**Recommendation:**

1. Ratified the list of personnel changes as described.

- I.11. APPROVE THE PURCHASE OF STANDARDIZED TRASH AND RECYCLING RECEPTACLES FROM OUTDOOR CREATIONS, INC. TO BE INSTALLED AT EXISTING CITY PARKS AND PARK FACILITIES (Report of: Parks & Community Services)

**Recommendations: That the City Council and CSD:**

1. Accepted Staff recommendations that the Mayor and City Council and Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD):
2. Authorized the use of the sole source procurement process and approve the purchase of 89 Multi-Compartment (Two-Compartment)

Trash/Recycling Receptacles from Outdoor Creations, Inc. the sole source Vendor of this proprietary product designed specifically with dual compartments for trash and recycling contained in a one-piece receptacle design, to be installed in established City Parks and Park Facilities (Conference and Recreation Center and Civic Center Amphitheater).

3. Authorized the City Manager and/or the City Manager in the Capacity as Executive Director of the CSD to execute an associated purchase order in the amount of \$208,765.55 and process any necessary changes/amendments associated with this purchase up to the budgetary amounts previously approved by Council as part of the adopted and/or amended budget processes.

- I.12. PEN18-0145 (TR 24203) - APPROVE EASEMENT DEED FROM THE CSD TO KB HOME COASTAL, INC., LOCATED ON THE SOUTH SIDE OF LAWLESS ROAD, WEST OF AMERICAN WAY. DEVELOPER: KB HOME COASTAL, INC. (Report of: Parks & Community Services)

**Recommendations: That the City Council and CSD:**

1. Accepted Staff recommendations that the Mayor and City Council and Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD):
2. Approved the Easement Deed, located on the south side of Lawless Road, west of American Way, by and between the CSD and KB Home Coastal, Inc (KB).
3. Authorized the City Manager to execute the Easement Deed with KB.
4. Authorized the City Clerk to transmit the executed Easement Deed to the Riverside County Recorder's Office for recordation.

- I.13. AUTHORIZATION TO AWARD AN AGREEMENT WITH AMERICAN RAMP COMPANY FOR PUMP TRACK PARK CONSTRUCTION - PROJECT NO. 807 0058-3015 (Report of: Parks & Community Services)

**Recommendations: That the City Council and CSD**

1. Accepted Staff recommendations that the Mayor and City Council and Mayor and City Council Acting in its Capacity as the President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD):
2. Awarded an Agreement with American Ramp Company (ARC) for



Pump Track Construction and Amenities Only – Project No. 807 0058-3015 and authorized the City Manager in the Capacity as Executive Director of the CSD Executive Director to execute an agreement in substantial conformance with the attached agreement in the not to exceed amount of \$1,600,00.00, and authorized the Executive Director to approve and execute any subsequent change orders subject to the budgetary amounts previously approved by Council as part of the adopted and/or amended budget processes and the approval of the City Attorney; and

3. Authorized the issuance of a Purchase Order (PO) to American Ramp Company in the amount of \$1,600,000.00 necessary for completing the construction of this project and process any necessary changes/amendments associated with this purchase order up to the budgetary amounts previously approved by Council as part of the adopted and/or amended budget processes.
4. Authorized a budget adjustment in the amount of \$876,132.00 as set forth in the Fiscal Impact section of this report to provide sufficient budget to complete the construction of the Pump Track and additional Biking amenities.

I.14. ROAD CLOSURES FOR PUBLIC SAFETY EXPO (Report of: Police Department)

**Recommendation:**

1. Authorized the road closure of the following streets between the hours of 6:00 a.m. and 4:00 p.m. on Saturday, May 18, 2024, to control traffic and promote safety for Public Safety Expo attendees and staff:
  - a. Calle San Juan de Los Lagos between Frederick St. and Veterans Way;
  - b. Corporate Way between Calle San Juan de Los Lagos and Resource Way;
  - c. Veterans Way between Newhope St. and Goldencrest Dr.

I.15. ADOPTION OF RESOLUTION TO ESTABLISH A PROJECT LIST FOR THE FISCAL YEAR 2024/25 SENATE BILL 1 FUNDING FOR CITYWIDE PAVEMENT REHABILITATION AND PRESERVATION (Report of: Public Works)

**Recommendations:**

1. Adopted Resolution 2024-17 to establish a Citywide Pavement Rehabilitation Project List for submission to the California Transportation Commission for Fiscal Year 2024/25 Senate Bill (SB

- 1) funding; and
  2. Authorized the Public Works Director/City Engineer to make any minor adjustments to the limits of work and minor modifications to the project list, as necessary.
- I.16. APPROVE MEASURE A LOCAL STREETS AND ROADS FIVE-YEAR CAPITAL IMPROVEMENT PLAN FOR FISCAL YEARS 2024/25 TO 2028/29 (Report of: Public Works)
1. Approved and authorized submittal of the City of Moreno Valley's Measure A Local Streets and Roads Five-Year Capital Improvement Plan for Fiscal Years 2024/25 to 2028/29 and Maintenance of Effort Certificate for Fiscal Year 2024/25 to the Riverside County Transportation Commission; and
  2. Authorized the Director of Public Works/City Engineer to submit an annual amended five-year plan to the Riverside County Transportation Commission if changes are made to the listed Measure A projects.
- I.17. APPROVAL OF RECOMMENDED PAVEMENT MANAGEMENT PROGRAM FIVE-YEAR LOOK-AHEAD PLAN FOR FISCAL YEARS 2024-25 TO 2028-29 (Report of: Public Works)

**Recommendations:**

1. Approved the Recommended Pavement Management Program Five-year Look-ahead Plan for Fiscal Years 2024-25 to 2028-29; and
  2. Authorized the Public Works Director to make any minor adjustments necessary for finalizing the Pavement Management Program Five-year Look-ahead Plan for Fiscal Years 2024-25 to 2028-29.
- I.18. AUTHORIZE THE SECOND AMENDMENT TO THE AGREEMENT WITH R.D. SYSTEMS, INC. FOR PROFESSIONAL SECURITY ACCESS CONTROL SERVICES AT CITY FACILITIES (Report of: Public Works)

**Recommendations:**

1. Approved the Second Amendment to the Agreement for Professional Security Access Control Services with R.D. Systems, Inc., to increase the contract value funded through Facilities Maintenance (Fund 7310);
2. Authorized the City Manager, or their designee, to execute the Second Amendment to the Agreement for Professional Security Access Control Services with R.D. Systems, Inc., to increase the

contract amount by \$200,000 for a total not-to-exceed amount of the five-year Agreement of \$275,000; and

3. Authorized the City Manager, or their designee, to execute the Second Amendment to the Agreement, any subsequent future amendments, and Purchase Orders subject to the approval of the City Attorney, in accordance with approved terms of the agreement and within the available budget previously approved by Council.

I.19. AUTHORIZATION TO AWARD A PROFESSIONAL CONSULTANT SERVICES AGREEMENT TO TKE ENGINEERING, INC. FOR THE CACTUS AVENUE PAVEMENT RECONSTRUCTION PROJECT BETWEEN ELSWORTH STREET AND INTERSTATE 215 PROJECT NO. 801 0106 (Report of: Public Works)

**Recommendations:**

1. Awarded an Agreement for Professional Consultant Services to TKE Engineering, Inc. to complete preliminary engineering, design Plans, Specifications and Estimate, environmental, and right-of-way services for the Cactus Avenue Pavement Reconstruction Project between Elsworth Street and Interstate 215;
2. Authorized the City Manager to execute the Agreement with TKE Engineering, Inc. subject to the approval by the City Attorney;
3. Authorized the issuance of a purchase order, funded by Development Impact Fees (Fund 3301 and 3311), to TKE Engineering, Inc., in the amount of \$128,067 when the Agreement has been signed by all parties; and
4. Authorized the City Manager to execute any subsequent Amendments to the Agreement with TKE Engineering, Inc. within the City Council approved annual budgeted amounts, including the authority to authorize the associated purchase orders in accordance with the terms of the Agreement, subject to the approval of the City Attorney.

**J. PUBLIC HEARINGS**

J.1. PEN24-0036 - ORDINANCE REVISING TEMPORARY SIGN REGULATIONS SET FORTH IN TITLE 9 (PLANNING & ZONING) OF THE MORENO VALLEY MUNICIPAL CODE (Report of: City Attorney)

1. Staff recommended that the City Council introduce Ordinance No. 1011 at the conclusion of the Public Hearing and adopt the same at a subsequent City Council meeting revising the City's Temporary Sign regulations as set forth in Title 9 (Planning & Zoning) of the

Moreno Valley Municipal Code to conform with the current opinions of the United States Supreme Court, as presented to and recommended by the Planning Commission.

Staff report provided by City Attorney Steve Quintanilla.

Council Member Delgado asked questions of staff.

City Attorney Steven Quintanilla responded to Council Member Delgado's inquiries.

With no further Council questions, Mayor Cabrera opened the public hearing and called for public comments to be heard.

Seth Cox

1. Concerns.

Chris Baca

1. Concerns.

Louise Palomarez

1. Concerns

Mayor Cabrera closed the public hearing and called for Council deliberation.

Mayor Pro Tem Barnard asked questions of staff.

Assistant City Manager Brian Mohan responded to Mayor Pro Tem Barnard's inquiries.

Council Member Delgado provided comments on the matter.

Council Member Baca-Santa Cruz asked questions of staff.

City Attorney Steven Quintanilla responded to Council Member Baca-Santa Cruz's inquiries.

With no further Council questions and deliberation, Mayor Cabrera entertained a motion.

**Motion made by Mayor Pro Tem Barnard and seconded by Mayor Cabrera to approve the introduction of an ordinance revising temporary sign regulations.**

**Motion passed by a vote of 4-0, with Council Member Baca-Santa Cruz, Council Member Delgado, Mayor Pro Tem Barnard, and Mayor Cabrera voting yes.**

**RESULT:** APPROVED [UNANIMOUS]  
**MOVER:** Cheylynda Barnard, Mayor Pro Tem  
**SECONDER:** Ulises Cabrera, Mayor  
**AYES:** Ulises Cabrera, Ed Delgado, Cheylynda Barnard, Elena Baca-Santa Cruz

J.2. PUBLIC HEARING TO REVIEW THE CDBG, HOME, & ESG PROJECT SELECTIONS FOR INCLUSION IN FISCAL YEAR 2024/25 ANNUAL ACTION PLAN (Report of: City Manager)

**Recommendation to the City Council:**

- 1. Conducted a Public Hearing for the Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grants Program (ESG) programs to allow the public an opportunity to comment on the proposed project selections for the Fiscal Year (FY) 2024/25 Annual Action Plan.

Staff Report provided by Assistant City Manager Brian Mohan.

With the conclusion of the staff report, Mayor Cabrera called for Council questions.

With no Council questions, Mayor Cabrera opened the public hearing and called for public comments to be heard.

Seth Cox

- 1. Concerns.

Jessica Munoz

- 1. Voices for Children.

Louise Palomarez

- 1. Concerns.

Roy Bleckert

- 1. Edgemont.

Bob Palomarez

Minutes Acceptance: Minutes of May 7, 2024 6:00 PM (JOINT CONSENT CALENDARS)

1. Homeless resources.

Mayor Cabrera closed the public hearing and called for Council deliberation.

Mayor Pro Tem Barnard and Council Member Delgado asked questions of staff.

Assistant City Manager Brian Mohan responded to Council's inquiries.

With no additional Council questions and deliberation, Mayor Cabrera entertained a motion.

**Motion made by Council Member Delgado and seconded by Council Member Baca-Santa Cruz to approve the public hearing to review the CDBG, Home, and ESG project selections for inclusion in Fiscal Year 2024/2025.**

**Motion passed by a vote of 4-0, with Council Member Baca-Santa Cruz, Council Member Delgado, Mayor Pro Tem Barnard, and Mayor Cabrera voting yes.**

<b>RESULT:</b>	<b>APPROVED [UNANIMOUS]</b>
<b>MOVER:</b>	Ed Delgado, Council Member
<b>SECONDER:</b>	Elena Baca-Santa Cruz, Council Member
<b>AYES:</b>	Ulises Cabrera, Ed Delgado, Cheylynda Barnard, Elena Baca-Santa Cruz

## K. GENERAL BUSINESS

K.1. ENDORSEMENT OF FUNDING REQUEST FOR THE CENTER FOR EMPLOYMENT OPPORTUNITIES (CEO) FROM THE DEPARTMENT OF JUSTICE'S BYRNE-JAG GRANT (Report of: City Clerk)

### Recommendation:

1. The City Council accepted recommendation to approve the issuance of a letter of support for the Center for Employment Opportunities' (CEO) funding request from the Byrne-JAG grant. This recommendation aligns with the proposed amendments to the Municipal Code, specifically empowering the Council to approve and sign letters of commendation and recommendation at a noticed public meeting or upon recommendation by the City Manager.

Staff report provided by City Clerk Jane Halstead.

With the conclusion of the staff report, Mayor Cabrera called for questions from staff.

Council Member Delgado asked questions of staff.

City Clerk Jane Halstead responded to Council Member Delgado's inquiries.

Mayor Cabrera called for public comments to be heard.

With no public comments, Mayor Cabrera called for Council deliberation.

With no Council deliberation, Mayor Cabrera entertained a motion.

**Motion made by Council Member Delgado and seconded by Mayor Pro Tem Barnard to approve the Letter of Support for CEO's Byrne-JAG Grant funding.**

**Motion passed by a vote of 4-0, with Council Member Baca-Santa Cruz, Council Member Delgado, Mayor Pro Tem Barnard, and Mayor Cabrera voting yes.**

<b>RESULT:</b>	<b>APPROVED [UNANIMOUS]</b>
<b>MOVER:</b>	Ed Delgado, Council Member
<b>SECONDER:</b>	Cheylynda Barnard, Mayor Pro Tem
<b>AYES:</b>	Ulises Cabrera, Ed Delgado, Cheylynda Barnard, Elena Baca-Santa Cruz

K.2. 2024 CITY COUNCIL COMMITTEE PARTICIPATION APPOINTMENTS (Report of: City Clerk)

Mayor Pro Tem Barnard stepped away from the dais at 7:42pm.

Mayor Cabrera called for Council recess at 7:42pm.

The City Council meeting resumed at 7:51pm, with all members of the City Council at the dais.

City Clerk Jane Halstead provided the staff report.

Council Member Baca-Santa Cruz asked questions of staff.

With no additional questions, Mayor Cabrera called for public comments to be heard.

With no public comments, Mayor Cabrera called for Council deliberation.

With no Council deliberation, Mayor Cabrera entertained a motion.

**Motion made by Council Member Delgado and seconded by Mayor Pro Tem Barnard to approve the 2024 City Council Committee Participation Appointments.**

**Motion passed by a vote of 4-0, with Council Member Baca-Santa Cruz, Council Member Delgado, Mayor Pro Tem Barnard, and Mayor Cabrera voting yes.**

**RESULT:** APPROVED [UNANIMOUS]  
**MOVER:** Ed Delgado, Council Member  
**SECONDER:** Cheylynda Barnard, Mayor Pro Tem  
**AYES:** Ulises Cabrera, Ed Delgado, Cheylynda Barnard, Elena Baca-Santa Cruz

**K.3. CITY COUNCIL DIRECTION REGARDING FILLING CITY COUNCIL DISTRICT #3 VACANCY (Report of: City Clerk)**

**Recommendations: That the City Council**

- 1. Adopted the attached Resolution calling for a Special Election which shall be consolidated with the November 5, 2024, General Municipal Election to allow the eligible voters of the City of Moreno Valley to elect who shall serve the remaining term of the vacancy created by the resignation of the former District 3 Council Member which expires in December 2024 upon the installation of the candidate elected by the voters on November 5, 2024, to serve as the District 3 Council Member for the 2024-2028 term.

Staff report was provided by City Clerk Jane Halstead.

At the conclusion of the staff report, Mayor Cabrera called for Council questions of staff.

Council Member Delgado, Mayor Pro Tem Barnard, Council Member Baca-Santa Cruz, and Mayor Cabrera asked questions of staff.

City Attorney Steven Quintanilla and City Clerk Jane Halstead responded to the Council's inquiries.

With no additional Council questions of staff, Mayor Cabrera called for public comments to be heard.

Brad Anderson

- 1. Supported Special Election.

Minutes Acceptance: Minutes of May 7, 2024 6:00 PM (JOINT CONSENT CALENDARS)



Chris Baca

- 1. Community participation.

Bob Palomarez

- 1. Supported Special Election.

Louise Palomarez

- 1. Supported Special Election.

Roy Bleckert

- 1. Concerns.

Mayor Cabrera called for Council deliberation.

Council Member Delgado, Mayor Pro Tem Barnard, Council Member Baca-Santa Cruz, and Mayor Cabrera deliberated on the item.

At the conclusion of Council deliberation, Mayor Cabrera entertained a motion.

**Motion made by Council Member Delgado and seconded by Council Member Baca-Santa Cruz to adopt the attached Resolution (Reso. 2024-18) calling for a Special Election which shall be consolidated with the November 5, 2024, General Municipal Election to allow the eligible voters of the City of Moreno Valley to elect who shall serve the remaining term of the vacancy created by the resignation of the former District 3 Council Member which expires in December 2024 upon the installation of the candidate elected by the voters on November 5, 2024, to serve as the District 3 Council Member for the 2024-2028 term**

**Motion passed by a vote of 4-0, with Council Member Baca-Santa Cruz, Council Member Delgado, Mayor Pro Tem Barnard, and Mayor Cabrera voting yes.**

**RESULT:** APPROVED [UNANIMOUS]  
**MOVER:** Ed Delgado, Council Member  
**SECONDER:** Elena Baca-Santa Cruz, Council Member  
**AYES:** Ulises Cabrera, Ed Delgado, Cheylynda Barnard, Elena Baca-Santa Cruz

Minutes Acceptance: Minutes of May 7, 2024 6:00 PM (JOINT CONSENT CALENDARS)

**L. REGIONAL COMMISSION/COMMITTEE/BOARD REPORTS**

## L.1. REGIONAL COMMISSION/COMMITTEE/BOARD

### March Joint Powers Commission (JPC)

Council Member Delgado reported the following:

- We heard a presentation about the Fourth Air Force and an update about the traffic monitoring in the March Business Center.
- There was an update on the Commissioners' legislative advocacy meetings with federal agencies and legislators' offices in Washington DC.
- We approved an Amendment to the Agreement with Meridian Park to grant a time extension for the developer to complete their review of the airport property.
- Finally, we approved the JPA's first Environmental Justice Element of their General Plan, which will provide development guidance until the County of Riverside assumes land use authority in 2025.

### Riverside County Habitat Conservation Agency Board of Directors (RCHCA)

None.

### Riverside County Transportation Commission (RCTC)

Mayor Cabrera reported the following:

The Committee heard a presentation regarding the proposed Fiscal Year 2024/25 Budget and recommended the Commission discuss, review, and provide guidance.

The Committee also heard a presentation of the adopted 2024 State Transportation Improvement Program (STIP).

### Riverside Transit Agency Board of Directors (RTA)

Mayor Pro Tem Barnard reported the following:

The Board ratified the Memorandum of Understanding (MOU) between Riverside Transit Agency and Local 1277 effective April 28, 2024.

The Board authorized awarding an agreement to Perfection Painting Corp to complete exterior painting at the Riverside and Hemet facilities.

Mayor Pro Tem Barnard also provided reported on the RTA Board Administration and Operations Committee:

The Committee approved the RTA's Updated Public Transportation Agency Plan (PTASP)

The committee authorized staff to renew the revenue agreements with UCR for the reimbursement of operating expenses of Route 51 and Route 56.

**Western Riverside Council of Governments Executive Committee (WRCOG)**

None.

**Western Riverside County Regional Conservation Authority Board of Directors (RCA)**

Council Member Delgado reported the following:

At the RCA Board of Directors meeting on May 6, 2024, the following reports were received and filed:

- MSHCP Fee Collections (up to February 2024)
- Joint Project Review (JPR) status
- Property Acquisition status
- Agency investment
- The First Quarter's Public Engagement Metrics Report, and
- State/Federal legislative updates

Additionally, staff recommendations were approved for the acquisition of tax-defaulted properties, none of which are located in the City of Moreno Valley, and the adoption of the Fiscal Year 2024/25 Budget.

**School District/City Joint Task Force**

None.

**M. EMPLOYEE ASSOCIATION REPORTS**

None.

**N. CITY MANAGER'S REPORT**

1. Public Safety Expo, May 18th.
2. City awards.

## O. CITY COUNCIL CLOSING COMMENTS

Council Member Baca-Santa Cruz

1. Community events.
2. Happy Mother's Day.

Council Member Delgado

1. Community events.
2. March JPA DC Trip.
3. Progress in City.
4. Happy Mother's Day.

Mayor Pro Tem Barnard

1. Community events.
2. Park rehabilitation.
3. Happy Mother's Day.

Mayor Cabrera

1. UCR.
2. Pump Track.
3. Pavement rehabilitation.
4. 215 freeway repavement.
3. Community events.

## P. ADJOURNMENT

There being no further business to come before the City Council, Mayor Cabrera adjourned the meeting at 8:50 PM in memory of Patty Goodwin.

Submitted by:

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Jane Halstead, CMC  
 City Clerk  
 Secretary, Moreno Valley Community Services District  
 Secretary, City as Successor Agency for the Community  
 Redevelopment Agency of the City of Moreno Valley  
 Secretary, Moreno Valley Housing Authority  
 Secretary, Board of Library Trustees  
 Secretary, Public Financing Authority

Approved by:

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Ulises Cabrera  
 Mayor  
 City of Moreno Valley  
 President, Moreno Valley Community Services District  
 Chairperson, City as Successor Agency for the Community  
 Redevelopment Agency of the City of Moreno Valley  
 Chairperson, Moreno Valley Housing Authority  
 Chairperson, Board of Library Trustees  
 Chairperson, Public Financing Authority



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Steve Quintanilla, City Attorney  
Sean P. Kelleher, Assistant City Manager (Development)

**AGENDA DATE:** May 21, 2024

**TITLE:** PEN24-0036 – SECOND READING OF ORDINANCE REVISING TEMPORARY SIGN REGULATIONS SET FORTH IN TITLE 9 (PLANNING & ZONING) OF THE MORENO VALLEY MUNICIPAL CODE

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### **RECOMMENDED ACTION**

#### **Recommendation: That the City Council:**

Adopt by title only Ordinance No. 1011 revising the City's Temporary Sign Regulations as set forth in Title 9 (Planning & Zoning) of the Moreno Valley Municipal Code to conform with the current opinions of the United States Supreme Court.

### **SUMMARY**

This report recommends the adoption of Ordinance No. 1011 introduced at the City Council meeting of May 7, 2024, approving Revisions to Temporary Sign Regulations set forth in Title 9 (Planning & Zoning) of the Moreno Valley Municipal Code to conform with the current opinions of the United States Supreme Court.

### **DISCUSSION**

This item is the second reading of the Ordinance amending Title 9 (Planning and Zoning) of the Moreno Valley Municipal Code related to Temporary Sign Regulations.

### **ALTERNATIVES**

- A. Adopt Ordinance No. 1011 by title only. Staff recommends this alternative.
- B. Modify Ordinance No. 1011 and direct staff to prepare revised Ordinance No. 1011 for reconsideration by the City Council.

**FISCAL IMPACT**

If the Temporary Sign regulations are not revised to be consistent with the prevailing U.S. Supreme Court opinions pertaining to sign regulations, the City risks incurring litigation costs and possible attorney’s fees in a case challenging the City’s current Temporary Sign regulations. Adoption of the proposed revisions reduces the risk of having the City’s Temporary Sign regulations challenged in court as being unconstitutional.

**NOTIFICATION**

The notice of today’s public hearing was published at least 10 days prior to today’s public hearing in accordance with the City’s public hearing notice requirements as set forth in the Moreno Valley Municipal Code and applicable state law, and the agenda, staff report and proposed Ordinance were posted at least 72 hours in advance of today’s meeting in accordance with the Brown Act for public review and inspection.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Steven B. Quintanilla  
City Attorney

Concurred By:  
Michael Cobden  
Deputy City Attorney

**CITY COUNCIL GOALS**

None

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Ordinance No. 1011 - Temporary Sign Regulations

**APPROVALS**

Budget Officer Approval          ✓ Approved                            5/12/24 1:34 PM

City Attorney Approval  
City Manager Approval

✓ Approved  
✓ Approved

5/13/24 9:03 AM



**ORDINANCE NO. 1011**

**AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, REVISING THE TEMPORARY SIGN REGULATIONS OF TITLE 9 (PLANNING AND ZONING) TO CONFORM WITH THE UNITED STATES SUPREME COURT DECISIONS PERTAINING TO SIGN REGULATIONS**

**WHEREAS**, the City of Moreno Valley (“City”) is a general law city and a municipal corporation of the State of California, and

**WHEREAS**, drafting sign regulations is an incredibly challenging task for cities since the law governing the scope of a jurisdiction’s sign regulations seems to be in constant flux with the US Supreme Court, and there is a lot of ambiguity associated with the practical application of any given US Supreme Court decision pertaining to sign regulations; and

**WHEREAS**, although all nine justices of the US Supreme Court agreed in the latest significant sign case, known as Reed vs. Town of Gilbert, that the Town of Gilbert’s sign regulations governing Political Signs, Temporary Directional Signs, and Ideological Signs were unconstitutional, there was a Majority Opinion signed by Justice Thomas, which was joined by five other justices; one Concurrence signed by Justice Alito, which was joined by two other Justices; and two Concurrences in the judgment signed by former Justice Breyer and Justice Kagan, which was joined by the late Justice Ginsburg, which epitomizes the complexity of drafting sign regulations that are capable of passing Constitutional muster with not only the composition of the US Supreme Court as it existed in 2015, but with the current composition of Justices in US Supreme Court; and

**WHEREAS**, notwithstanding the multiple perspectives reflected in the Reed case, the Majority Opinion held that: 1) Different standards for different categories of noncommercial speech are content-based; 2) Content-based regulation is presumptively unconstitutional and a strict scrutiny test applies, which is the highest level of judicial scrutiny applied to a government action; and 3) Government regulation of speech is content-based if a law applies to particular speech because of the topic discussed or the idea or message expressed in the signs; and

**WHEREAS**, in the Reed case, the Town of Gilbert’s sign regulations (at issue) were different dependent upon whether the signs were Political Signs, Temporary Directional Signs, or Ideological Signs, and this was the primary reason the aforementioned regulations were deemed unconstitutional by the US Supreme Court; and

**WHEREAS**, the US Supreme Court has consistently held that if one has to read a sign to determine what type of regulations apply, it is presumably “content-based” which makes such sign regulations unconstitutional unless the challenged regulations survive the extremely stringent judicial scrutiny test, with exceptions for government posted signs; and

**WHEREAS**, the City Attorney’s Office has determined that the proposed Temporary Sign regulations as revised will be uniformly regulated and the regulations are content neutral in that enforcement of the revised Temporary Sign regulations will not be dependent on the content of the message contained in the signs and will be uniformly enforced regardless of the message contained in the sign based on “Time,” “Place” and “Manner” restrictions; and

**WHEREAS**, the City Attorney’s Office has also determined that the proposed Temporary Sign regulations are narrowly tailored to serve a significant governmental interest in that the purposes of the revised Temporary Sign regulations are based on “aesthetics,” “vehicular traffic safety,” “pedestrian safety,” “de-cluttering,” and “free expression”; and

**WHEREAS**, the City Attorney’s Office has determined that the proposed Temporary Sign regulations leave open ample alternative channels for communicating the speaker’s message in that it does not prohibit Temporary Signs to be placed on private property nor does it prohibit handheld Temporary Signs; and

**WHEREAS**, the Planning Commission conducted a Public Hearing on March 21, 2024, to consider the proposed ordinance revising the temporary sign regulations of Title 9 (Planning and Zoning) to conform with the United States Supreme Court decisions pertaining to sign regulations, and at the conclusion of the Public Hearing, the Planning Commission voted unanimously (7-0) to adopt Planning Commission Resolution No. 2024-20 recommending that the City Council introduce and subsequently adopt the proposed ordinance.

**NOW THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY DOES ORDAIN AS FOLLOWS:**

**Section 1. RECITALS**

That the above recitals are true and correct and are incorporated herein as though set forth at length herein.

**Section 2. AUTHORITY**

That this Ordinance is adopted pursuant to the authority granted by Article XI, Section 7 of the Constitution of the State of California and California Government Code Section 37100, and it is not intended to be duplicative of state law or be preempted by state legislation.

**Section 3. PURPOSES**

That the purposes on this Ordinance are to revise the City’s Temporary Sign regulations as set forth in Title 9 (Planning & Zoning) of the Moreno Valley Municipal Code so that the Temporary Sign regulations as revised: 1) will be uniformly regulated and the regulations are content neutral in that enforcement of the revised Temporary Sign regulations will not be dependent on the content of the message contained in the signs

and will be uniformly enforced regardless of the message contained in the sign based on “Time,” “Place” and “Manner” restrictions; 2) are narrowly tailored to serve a significant governmental interest in that the purposes of the revised Temporary Sign regulations are based on “aesthetics,” “vehicular traffic safety,” “pedestrian safety,” “de-cluttering,” and “free expression”; and 3) the Temporary Sign regulations as revised leave open ample alternative channels for communicating the speaker’s message in that it does not prohibit Temporary Signs to be placed on private property nor does it prohibit handheld Temporary Signs.

#### **Section 4. AMENDMENT TO SECTION 9.12.040 (EXEMPT SIGNS)**

That Section 9.2.040, subsection A, (Exempt Signs) shall be amended as follows:

##### § 9.12.040 Exempt Signs.

- A. Exempt Signs. The following signs shall be exempt from the minor development review permit requirements and shall be permitted subject to the limitations contained in this chapter. However, exempt signs shall be required to adhere to the regulations established for each sign type and a building permit may be required.
1. Change of copy involving no change in the structure, materials or dimensions of the sign;
  2. Temporary holiday decorations;
  3. Interior signs;
  4. Licensed commercial vehicles (see Section 9.12.050(C) of this chapter regarding prohibited vehicle signs);
  5. Memorial tablets and plaques;
  6. Official and legal notices;
  7. Public transportation vehicles and bus shelters;
  8. Public utility signs;
  9. Safety signs;
  10. Residential identification signs (see subsection B of this section);
  11. Temporary site identification signs (see subsection C of this section);
  12. Window signs (see subsection D of this section);
  13. For sale, lease or rent and personal message signs (see subsection E of this section);
  14. Open house signs (see subsection F of this section);
  15. On-site subdivision sale signs (see subsection G of this section);
  16. Temporary political signs **during an election period** (see subsection H of this section);
  17. Signs for projects under construction (see subsection I of this section);
  18. Directional, warning and informational signs (see subsection J of this section);
  19. Flags (see subsection K of this section);
  20. Incidental signs (see Section 9.12.040(L));
  21. Agricultural signs (see Section 9.12.040(M));
  22. Under-canopy signs (see Section 9.12.040(N)).

Subsection H shall be amended as follows:

H. Temporary Political Signs **During an Election Period.**

1. **"Election period" means the period of time ninety (90) days prior and ten (10) days after any official (1) local, (2) state, (3) regional or (4) national election.**
2. Temporary political signs are permitted in all zoning districts **during an election period** subject to the following limitations:
  - a. No ~~such~~ **temporary** sign shall exceed 32 square feet;
  - b. No freestanding temporary political sign shall exceed six feet in height;
  - c. No lot shall contain temporary political signs having an aggregate surface area in excess of 80 square feet;
  - d. No ~~such~~ **temporary** sign shall be artificially lighted;
  - e. ~~No such sign shall be erected or placed more than 90 days prior to the scheduled election to which it pertains, except that a sign erected or placed for a candidate who prevails in a primary election may be maintained until 10 days after the final election; all other signs shall be removed within 10 days after the scheduled election to which they pertain;~~
  - f. No **temporary** ~~such~~ sign shall be erected, placed or maintained upon any private property without the consent of the owner, lessee or person in lawful possession of such property;
  - g. No temporary sign shall be erected, placed or maintained on any publicly owned building, structure, tree or shrub; or upon any portion of a public street or highway right-of-way which is used for traffic or parking;
  - h. No **temporary** sign shall be erected, placed or maintained so that it does any of the following:
    - i. Mars, defaces, disfigures or damages any public building, structure or other property,
    - ii. Endangers the safety of persons or property,
    - iii. Obscures the view of any fire hydrant, traffic sign, traffic signal, street sign or public informational sign,
    - iv. Blocks lines of sight to areas of vehicular or pedestrian traffic.
3. **No temporary sign shall be permitted on any median separating opposite vehicular traffic on any public streets or other public rights-of-way.**
4. Any temporary political sign erected, placed or maintained in violation of any provisions of this section will be removed by the city five days after notice of the violation is given to ~~the concerned candidate or sponsor, and~~ the owner, lessee or person in lawful possession of the property, **or to a contact person listed on the sign itself**; provided however, that any temporary sign erected, placed or maintained on any public property

or right-of-way in violation of subsections (H)(1)(e), (H)(1)(g) or (H)(1)(h) of this section, or which constitutes an immediate danger to the safety of person or property may be removed by the city summarily and without notice. The city may bill for and/or bring an action to recover the reasonable cost of sign removal from any party or parties found to be responsible for the violation under this section. **Any removed signs will be held for no longer than 30 days for retrieval by the owner.**

## **Section 5. FINDINGS**

That based on the Recitals set forth above, the related Planning Commission staff report, the City Council staff report and public comments received at the Planning Commission public hearing and City Council public hearing, the City Council finds as follows:

- 1) The Temporary Sign regulations as revised will be uniformly regulated and the regulations are content neutral in that enforcement of the revised Temporary Sign regulations will not be dependent on the content of the message contained in the signs and will be uniformly enforced regardless of the message contained in the sign based on “Time,” “Place” and “Manner” restrictions;
- 2) The Temporary Sign regulations as revised are narrowly tailored to serve a significant governmental interest in that the purposes of the revised Temporary Sign regulations are based on “aesthetics,” “vehicular traffic safety,” “pedestrian safety,” “de-cluttering,” and “free expression”; and
- 3) The Temporary Sign regulations as revised leave open ample alternative channels for communicating the speaker’s message in that it does not prohibit Temporary Signs to be placed on private property nor does it prohibit handheld Temporary Signs.
- 4) The Temporary Sign regulations are consistent with the General Plan, specifically with its policies and goals of maintaining an orderly and aesthetically pleasing visual environment while balancing the needs of the community to participate in democratic government.
- 5) The Temporary Sign regulations will not adversely affect the public health, safety, or general welfare.
- 6) The Temporary Sign regulations are consistent with the purposes and intention of the Zoning Code.

## **Section 6. CEQA COMPLIANCE**

The proposed consideration of an Ordinance amending the Temporary Sign Regulations set forth in the Moreno Valley Municipal Code is exempt from the California Environmental Quality Act (CEQA) pursuant to 14 California Code of Regulations (CEQA Guidelines) Sections 15061(b)(3) (it can be seen with certainty that there is no possibility that the activity in question may have a significant effect on the environment), 15305 (Minor alterations to land use limitations) and 15311 (accessory structures).

## **Section 7. SEVERABILITY**

That the City Council declares that, should any provision, section, paragraph, sentence or word of this Ordinance be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this ordinance as hereby adopted shall remain in full force and effect.

**Section 8. REPEAL OF CONFLICTING PROVISIONS**

That all the provisions of the Municipal Code as heretofore adopted by the City of Moreno Valley that are in conflict with the provisions of this Ordinance are hereby repealed.

**Section 9. EFFECTIVE DATE**

That this Ordinance shall take effect thirty (30) days after its second reading.

**Section 10. CERTIFICATION**

That the City Clerk shall certify to the passage and adoption of this Ordinance, enter the same in the book for original ordinances of the City, and make a minute of passage and adoption thereof in the records of the proceedings of the City Council, in the minutes of the meeting at which this Ordinance is passed and adopted.

INTRODUCED at a regular meeting of the City Council on May 7, 2024, and PASSED, APPROVED, and ADOPTED by the City Council on \_\_\_\_\_ \_\_, \_\_, by the following vote:

\_\_\_\_\_  
Ulises Cabrera, Mayor  
City of Moreno Valley

**ATTEST:**

\_\_\_\_\_  
Jan Halstead, City Clerk

**APPROVED AS TO FORM:**

\_\_\_\_\_  
Steven B. Quintanilla, City Attorney

Attachment: Ordinance No. 1011 - Temporary Sign Regulations [Revision 2] (6640 : SECOND READING OF AN ORDINANCE REVISING

ORDINANCE JURAT

STATE OF CALIFORNIA )

COUNTY OF RIVERSIDE )

ss. CITY OF MORENO VALLEY)

I, \_\_\_\_\_, City Clerk of the City of Moreno Valley, California, do hereby certify that Ordinance No. 2024 - XX was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the \_\_\_\_ day of \_\_\_\_\_, 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

CITY CLERK

(SEAL)



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Jane Halstead, CMC, City Clerk

**AGENDA DATE:** May 21, 2024

**TITLE:** COUNCIL DISCRETIONARY EXPENDITURE REPORTS FOR FISCAL YEAR 2023/2024 FROM JULY 1, 2023 THROUGH APRIL 30, 2024.

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Receive and file the Fiscal Year 2023/2024 Council Discretionary Expenditure Report for July 1, 2023 through April 30, 2024.

### **SUMMARY**

This staff report is prepared at the request of the City Council to provide transparency with respect to the expenditure of City funds from City Council Discretionary Expenditure Accounts. These reports are for each Council Member's year to date expenditures for Fiscal Year 2023/2024, for July 1, 2023 through April 30, 2024. Each Council District receives an annual budget allocation of \$3,000 and the Mayor receives an annual budget allocation of \$6,000.

With the adoption of the current fiscal year budget and pursuant to Resolution No. 2023-24, unused monies from Fiscal Year 2022/2023 will be carried over to the current Fiscal Year as approved by the City Manager.

The expenditure reports are included routinely in the City Council agenda as an additional means of distributing reports on activities to the Council and public. The reports are to be posted to the City's website following Council approval. The monthly reports provide unaudited information and are reconciled to the City's general ledger. Following the end of the Fiscal Year, the financial information shall be reviewed as part of the City's independent financial audit.

### **NOTIFICATION**



Posting of the agenda as required by the Brown Act.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Jasmin Rivera  
Executive Assistant to the Mayor and Council Office

Department Head Approval:  
Jane Halstead  
City Clerk

**CITY COUNCIL GOALS**

None

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. FY 23-24 Expenditure Report Sheet (5-14-2024)

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 12:34 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 3:24 PM



**MAYOR ULISES CABRERA**

Fiscal Year 2023/2024 Council Discretionary Expenditures  
Accounts: 1010-10-01-10015-620130 Mayor Discretionary  
1010-10-01-10015-620131 Mayor Discretionary - Carryover  
July 1, 2023 – April 30, 2024

<b>Date</b>	<b>Amount</b>	<b>Description</b>
7/25/2023	\$ 1,000.00	Kids Youth Mentorship Services Inc. Back-to-School Backpack Giveaway Event
7/31/2023	\$ 102.59	Senior Center Community Engagement Consumables
7/31/2023	\$ 75.00	We Walk by Faith Not by Sight Event
8/25/2023	\$ 300.00	StreetBeat Ave. Records and Moreno Valley Mall Christmas Toy Drive
9/08/2023	\$ 300.00	Diamond Girls Softball Association
9/30/2023	\$ 50.00	CIELO Inland Empire Community Foundation Celebration Brunch
10/10/2023	\$ 300.00	Move & Groove for Health Event - Venue Sponsorship
10/31/2023	\$ 250.00	Kama Burton / Loving Me 1st 8th Annual Girls Conference Sponsorship
10/31/2023	\$ 229.95	Inland Empire Labor Council COPE Gala
11/09/2023	\$ 250.00	Victory Outreach Stop the Violence Event Sponsorship
11/30/2023	\$ 20.00	1st Annual Color Fun Run - Ticket Purchase
12/13/2023	\$ 550.00	Box Springs PTA - Family Community and Leadership in Action Event
11/30/2023	\$ 450.00	Council of Mexican Federations in North America (COFEM) - Immigration Services Resource Fair
1/24/2024	\$ 150.00	Donation for Black History Month Celebration - Moreno Valley Senior Center
1/31/2024	\$ 250.00	Contribution to the Moreno Valley Explorer Program
1/31/2024	\$ 45.00	Riverside Couty of Education   State of Education Address
2/14/2024	\$ 250.00	MVUSD Esports "End of the Tournament" Sponsorship
2/29/2024	\$ 34.81	Paper Consumables for Volunteers Supporting the Unity of Faith Food Drive
2/29/2024	\$ 396.52	Food Provision for Volunteers Supporting the Unity of Faith Food Drive
2/29/2024	\$ 113.02	Additional Food Provision for Volunteers Supporting the Unity of Faith Food Drive
3/31/2024	\$ 50.00	Riverside Community College Foundation   Dolores Huerta & Cesar Chavez Scholarship
<b>No expenditures to report for April 2024</b>		

\$ 5,166.89 TOTAL Council Discretionary Expenditures for FY 23/24

\$ 6,000.00 FY 23/24 Adopted Budget Amount

\$ 10.00 FY 22/23 Carryover Budget Amount

\$ 6,010.00 FY 23/24 Amended Budget Amount

\$ 843.11 FY 23/24 Budget Amount Remaining

Source: Unaudited financial data from the City's accounting records.  
Updated as of: 5/14/2024

Attachment: FY 23-24 Expenditure Report Sheet (5-14-2024) [Revision 1] (6654 : COUNCIL DISCRETIONARY EXPENDITURE REPORTS FOR



**COUNCIL DISTRICT 1 ELENA BACA-SANTA CRUZ**

Fiscal Year 2023/2024 Council Discretionary Expenditures  
Accounts: 1010-10-01-10011-620111 District 1 Discretionary  
1010-10-01-10011-620116 District 1 Discretionary - Carryover  
July 1, 2023 – April 30, 2024

Date	Amount	Description
<b>No expenditures to report for July 2023</b>		
8/04/2023	\$ 250.00	Diamond Girls Softball Association Team Contribution: Queen Kobras
8/15/2023	\$ 300.00	Diamond Girls Softball Association Team Contribution: Cyclones
9/30/2023	\$ 75.00	We Walk by Faith Not by Sight Event
9/30/2023	\$ 187.25	District 1 Towngate Community Meeting – Venue Rental
<b>No expenditures to report for October 2023</b>		
11/09/2023	\$ 200.00	Canyon Springs High School Band & Pageantry Boosters
<b>No expenditures to report for December 2023</b>		
1/31/2024	\$ 45.00	League of California Cities   Riverside Division Meeting
1/31/2024	\$ 65.00	Moreno Valley Community College   Martin Luther King Breakfast
2/29/2024	\$ 250.00	RUHS Community Health Systems Book Donation   Enhancing Literacy Program
3/07/2024	\$ 250.00	Canyon Springs High School Choir & MV Education Foundation   Washington DC Memorial Day Parade
3/31/2024	\$ 100.00	Riverside Community College Foundation   Dolores Huerta & Cesar Chavez Scholarship
<b>No expenditures to report for April 2024</b>		

\$ 1,722.25 TOTAL Council Discretionary Expenditures for FY 23/24

\$ 3,000.00 FY 23/24 Adopted Budget Amount

\$ 2,539.00 FY 22/23 Carryover Budget Amount

\$ 5,539.00 FY 23/24 Amended Budget Amount

\$ 3,816.75 FY 23/24 Budget Amount Remaining

Source: Unaudited financial data from the City's accounting records.

Updated as of: 5/14/2024

Attachment: FY 23-24 Expenditure Report Sheet (5-14-2024) [Revision 1] (6654 : COUNCIL DISCRETIONARY EXPENDITURE REPORTS FOR



**COUNCIL DISTRICT 2 EDWARD A. DELGADO**

Fiscal Year 2023/2024 Council Discretionary Expenditures  
Accounts: 1010-10-01-10012-620112 District 2 Discretionary  
1010-10-01-10012-620117 District 2 Discretionary - Carryover  
July 1, 2023 – April 30, 2024

Date	Amount	Description
		<b>No expenditures to report for July 2023</b>
		<b>No expenditures to report for August 2023</b>
		<b>No expenditures to report for September 2023</b>
10/10/2023	\$ 300.00	Move & Groove for Health Event - Venue Sponsorship
10/20/2023	\$ 121.00	Trailseekers of Moreno Valley Equestrian Center Event - Venue Sponsorship
11/9/2023	\$ 200.00	Canyon Springs High School Band & Pageantry Boosters
11/27/2023	\$ 122.00	Moreno Valley Elks Lodge Sponsorship
11/29/2023	\$ 500.00	Calvary Chapel Cheerleading Team Sponsorship
12/22/2023	\$ 500.00	Power Speaks Louder Sponsorship
1/23/2024	\$ 500.00	Canyon Springs High School Baseball Booster
1/31/2024	\$ 500.00	Diamond Girls Softball Association Team Contribution: Black Widows (10u)
1/31/2024	\$ 65.00	Moreno Valley Community College   Martin Luther King Breakfast
		<b>No expenditures to report for February 2024</b>
2/29/2024	\$ 500.00	Canyon Springs High School Choir & MV Education Foundation   Washington DC Memorial Day Parade
3/31/2024	\$ 55.00	Riverside County – 2024 State of Education Address
		<b>No expenditures to report for April 2024</b>
	<u>\$ 3,363.00</u>	TOTAL Council Discretionary Expenditures for FY 23/24
	\$ 3,000.00	FY 23/24 Adopted Budget Amount
	<u>\$ 648.00</u>	FY 22/23 Carryover Budget Amount
	<u>\$ 3,648.00</u>	FY 23/24 Amended Budget Amount
	<u>\$ 285.00</u>	FY 23/24 Budget Amount Remaining

Source: Unaudited financial data from the City's accounting records.  
Updated as of: 5/14/2024

Attachment: FY 23-24 Expenditure Report Sheet (5-14-2024) [Revision 1] (6654 : COUNCIL DISCRETIONARY EXPENDITURE REPORTS FOR



**COUNCIL DISTRICT 3 DAVID MARQUEZ**

Fiscal Year 2023/2024 Council Discretionary Expenditures  
Accounts: 1010-10-01-10013-620113 District 3 Discretionary  
1010-10-01-10013-620118 District 3 Discretionary - Carryover  
July 1, 2023 – April 30, 2024

Date	Amount	Description
		<b>No expenditures to report for July 2023</b>
8/04/2023	\$ 500.00	Diamond Girls Softball Association Team Contribution: Ice Queens
		<b>No expenditures to report for September 2023</b>
		<b>No expenditures to report for October 2023</b>
11/15/2023	\$ 500.00	Student of the Month Program Sponsorship
12/31/2023	\$ 1,000.00	Valley View High School Pep Squad
		<b>No expenditures to report for January 2024</b>
		<b>No expenditures to report for February 2024</b>
		<b>No expenditures to report for March 2024</b>
		<b>No expenditures to report for April 2024</b>

\$ 2,000.00 TOTAL Council Discretionary Expenditures for FY 23/24

\$ 3,000.00 FY 23/24 Adopted Budget Amount

\$ 6,461.00 FY 22/23 Carryover Budget Amount

\$ 9,461.00 FY 23/24 Amended Budget Amount

\$ 7,461.00 FY 23/24 Budget Amount Remaining

Source: Unaudited financial data from the City's accounting records.  
Updated as of: 5/14/2024

Attachment: FY 23-24 Expenditure Report Sheet (5-14-2024) [Revision 1] (6654 : COUNCIL DISCRETIONARY EXPENDITURE REPORTS FOR



**MAYOR PRO TEM CHEYLYNDA BARNARD**

Fiscal Year 2023/2024 Council Discretionary Expenditures  
Accounts: 1010-10-01-10014-620114 District 4 Discretionary  
1010-10-01-10014-620119 District 4 Discretionary - Carryover  
July 1, 2023 – April 30, 2024

Date	Amount	Description
7/31/2023	\$ 100.00	Rancho Verde High School Cheer
7/31/2023	\$ 134.86	District 4 Community Engagement Consumables
8/15/2023	\$ 200.00	Diamond Girls Softball Association Team Contribution: Ice Queens
8/15/2023	\$ 13.27	District 4 Community Engagement Refreshments
8/17/2023	\$ 23.70	District 4 Community Engagement Consumables
8/18/2023	\$ 200.00	Diamond Girls Softball Association Team Contribution: Cyclones
		<b>No expenditures to report for September 2023</b>
		<b>No expenditures to report for October 2023</b>
		<b>No expenditures to report for November 2023</b>
		<b>No expenditures to report for December 2023</b>
		<b>No expenditures to report for January 2024</b>
01/31/2024	\$ 45.00	League of California Cities   Riverside Division Meeting
01/31/2024	\$ 65.00	Moreno Valley Community College   Martin Luther King Breakfast
02/29/2024	\$ 500.00	Sponsorship   Senior Center Black History Committee
3/31/2024	\$ 50.00	Riverside Community College Foundation   Dolores Huerta & Cesar Chavez Scholarship
		<b>No expenditures to report for April 2024</b>

\$ 1,331.83 TOTAL Council Discretionary Expenditures for FY 23/24

\$ 3,000.00 FY 23/24 Adopted Budget Amount

\$ 1,332.00 FY 22/23 Carryover Budget Amount

\$ 4,332.00 FY 23/24 Amended Budget Amount

\$ 3,000.17 FY 23/24 Budget Amount Remaining

Source: Unaudited financial data from the City's accounting records.  
Updated as of: 5/14/2024

Attachment: FY 23-24 Expenditure Report Sheet (5-14-2024) [Revision 1] (6654 : COUNCIL DISCRETIONARY EXPENDITURE REPORTS FOR



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Jane Halstead, CMC, City Clerk

**AGENDA DATE:** May 21, 2024

**TITLE:** COUNCIL TRAINING & TRAVEL EXPENDITURE REPORTS FOR FISCAL YEAR 2023-2024

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Receive and file the Training & Travel Authorization Forms for the month of April 2024.

### **SUMMARY**

This staff report is prepared at the request of the City Council to provide transparency with respect to the expenditure of City funds used for City Council Training and Travel. Each Council District receives an annual budget allocation of \$4,000 and the Mayor receives an annual budget allocation of \$12,000.

On September 5, 2023, the City Council approved the revision of policy #3.06; to incorporate additional transparency requirements for the reporting of the travel and training forms.

The training and travel forms provide unaudited information and are reconciled to the City's general ledger. Following the end of the Fiscal Year, the financial information shall be reviewed as part of the City's independent financial audit.

No City Council training or travel expenditure activity to report for October 2023.

No City Council training or travel expenditure activity to report for November 2023.

No City Council training or travel expenditure activity to report for December 2023.

Travel Activity for January 2024: Mayor Cabrera, Council Member Delgado, and Council Member Marquez

No City Council training or travel expenditure activity to report for February 2024.  
No City Council training or travel expenditure activity to report for March 2024.  
Travel Activity for April 2024: Mayor Cabrera

**FISCAL IMPACT**

No Fiscal Impact as all funds are budgeted within the Fiscal Year 2023/2024 annual budget.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Name Jasmin Rivera  
Title Executive Assistant to the Mayor and Council Office

Department Head Approval:  
Name Jane Halstead  
Title City Clerk

Concurred By:  
Name  
Title

**CITY COUNCIL GOALS**

None

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Mayor Cabrera - TAF Changes - City Leaders Summit

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/15/24 12:05 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/15/24 12:08 PM





# Travel Authorization & Expense Reporting Form

I.6.a

Instructions: **Prior to any** travel, complete **Part I** of this form to have travel and anticipated expenses approved. Submit a copy of this approved form with each payment expense submitted. **Upon returning** from travel, complete **Part II** of this form to confirm total expenses including any approved adjustments. Submit form to Accounts Payable within **15 days** of the travel end date. **Always use the most up-to-date Travel Form located on the City's Intranet**

<b>Part I - Travel Authorization</b>	Employee Signature <i>[Signature]</i>	Immediate Supervisor Signature <b>COPY</b>
--------------------------------------	--	---

Name: Ulises Cabrera	Purpose of Trip: 2024 League of California Cities City Leaders Summit	
Job Title: Mayor	Destination: Sacramento, CA	Out of State: <input type="checkbox"/>
Division: City Council	Enter below the departing date and time then the return date and time. Per diem travel days will automatically be calculated.	

GL Org Set(s)	% Split	Split Total Equals	Departure Date & Time:	4/16/24 6:00 PM	Example: 1/2/18 7:30 A
100110015620510	100%		Return Date & Time:	4/19/24 5:00 PM	Example: 1/2/18 5:30 F
		100%			

Expense Type	Account #	Description of Expenses	Amount	CAL-Car <input checked="" type="checkbox"/> If Y
Registration:	(620510)	City Leaders Summit Registration	\$650.00	<input checked="" type="checkbox"/>
Lodging :	(620510)	Hyatt Hotel	\$798.27	<input checked="" type="checkbox"/>
Mileage:	(620510)	Miles: X Rate: \$0.67		<input type="checkbox"/>
Airfare:	(620510)	Southwest Airlines	\$6219.7	<input checked="" type="checkbox"/>
*Per Diem:	(620510)	Sacramento, CA	\$69	<input type="checkbox"/>
<b>Total Travel Days (Enter # of Days) &gt;&gt;&gt;</b>			4	Check box to decline Per Diem, whereby actual receipts must be submitted
<b>*To receive per diem, travel must include an overnight stay. Per diem on first and last day are to be calculated at 75% of daily per diem rate.</b>			<b>Total Per Diem:</b>	
Misc. Other:	(620510)			<input type="checkbox"/>
Business Meals:	(620510)			<input type="checkbox"/>

Division Manager Approval <i>[Signature]</i>	Date 2/26/2024	Total Anticipated Expenses:	Date
Department Head Approval <i>[Signature]</i>	Date 3/8/24		X \$2,285.24

**Part II - Expense Reporting** (Please check the appropriate box below and provide details)

No adjustments are necessary. Anticipated expenses match actual expenses incurred.

Advance **payments exceeded** the actual expenses incurred. Attached is my receipt as evidence of reimbursement to the City. (Explain below, use negative numbers)

Actual **expenses exceeded** the anticipated original request. Additional funds are required as listed below.

Expense Details	Expenditure Code	Amount	CAL-Card
			<input type="checkbox"/>
<b>Post-Trip</b> I certify that this document is a true and accurate record of travel expenses for official City business.	GL Org Set 100110015620510	\$2,285.24	<input type="checkbox"/>
Employee Signature: X Date: Ext.	Split Totals:		
<b>Final Total Expenses:</b>		\$2,285.24	
Division Manager Approval <i>[Signature]</i>	Date	City Manager Approval (as required)	Date
Department Head Approval <i>[Signature]</i>	Date		X

Attachment: Mayor Cabrera - TAF Changes - City Leaders Summit (6607 : COUNCIL TRAINING & TRAVEL EXPENDITURE REPORTS FOR



# Per Diem Worksheet

<b>Travel Destination:</b>	<b>Sacramento, CA</b> (City, State)
<b>Total Travel Days:</b>	<del>3</del> <b>4</b> (# of Days)
<b>Per Diem Rate:</b>	<del>\$79.00</del> <b>\$69.00</b> (Daily M&IE Rate)

## Breakdown

<u>Travel Days</u>	<u>Rate</u>
<b>First Day</b> <input checked="" type="checkbox"/> Check if you began travel after 12:00PM (Noon)	<del>\$29.63</del> \$25.88
<b>Travel Days</b>	<del>\$79.00</del> \$138.00
<b>Last Day</b> <input type="checkbox"/> Check if you ended travel before 12:00PM (Noon)	<del>\$59.25</del> \$51.75
<b>Total Per Diem</b>	<del>\$167.88</del> <b>\$215.63</b>

Thank you for your purchase!

Order SC-C-972524-X9F95

Date of purchase: 2/8/2024  
Payment: Credit Card \*\*\*\* 0982  
Bill To: Gomez, Sonia  
Gift Card: -  
PO #:

Bill To Address

Sonia Gomez  
15670 Perris Blvd  
Moreno Valley,CA 92551-4612

INV-14515-B8V2Y0

a) Full Conference - Member City Officials and Staff - Cabrera, Ulises

	<b>Price per unit</b>
	\$650.00
	<b>Quantity</b>
	1
	<b>Discount</b>
	\$0.00
	<b>Taxes</b>
	\$0.00
	<b>Charges</b>
	\$650.00
<b>Total Charges</b>	\$650.00
<b>Sales Tax</b>	\$0.00
<b>Order Total</b>	\$650.00
<b>Gift Card</b>	\$0.00
<b>Previous Payments</b>	\$0.00
<b>Payment</b>	\$650.00
<b>Balance Due</b>	\$0.00

Attachment: Mayor Cabrera - TAF Changes - City Leaders Summit (6607 : COUNCIL TRAINING & TRAVEL EXPENDITURE REPORTS FOR



LEAGUE OF  
CALIFORNIA  
CITIES

125 YEARS  
1898-2023

# City Leaders SUMMIT

April 17-19, 2024  
Sacramento, CA

Attachment: Mayor Cabrera - TAF Changes - City Leaders Summit (6607 : COUNCIL TRAINING & TRAVEL EXPENDITURE REPORTS FOR





## WEDNESDAY, APRIL 17

8:30 a.m. - 5:30 p.m. | **Registration Open**  
Ballroom A Pre-Function

**Note:** If you are arriving early, you are invited to attend a rally and press conference in opposition to the Taxpayer Deception Act. Contact your Regional Public Affairs Manager for information.  
*This is a campaign activity. Please refrain from using public resources for campaign activities.*

11:00 a.m. - 12:15 p.m. | **Opening General Session**  
Ballroom A7-A11

Day one of the conference focuses on legislative advocacy. Join Cal Cities leadership and lobbyists for an update on high priority legislation that you will want to advocate on when you meet with legislative officers later in the day.

**Opening Remarks:** Daniel Parra, President, League of California Cities and Mayor, Fowler Carolyn Coleman, Executive Director and CEO, League of California Cities

**Moderator:** Jason Rhine, Director of Legislative Affairs, League of California Cities

**Speakers:** League of California Cities Advocacy Team

12:15 - 2:00 p.m. | **Lunch on Your Own/Meetings with Legislators**  
For your convenience, lunch will be available for purchase at a food truck in the SAFE Credit Union Convention Center Plaza.

### League of California Cities Executive Committee

*President, Daniel Parra, Mayor, Fowler*

*First Vice President, Lynne Kennedy, Mayor Pro Tem, Rancho Cucamonga*

*Second Vice President, Gabe Quinto, Council Member, El Cerrito*

*Immediate Past President, Ali Sajjad Taj, Mayor Pro Tem, Artesia*

*Executive Director and CEO, Carolyn Coleman, League of California Cities*

# WEDNESDAY, APRIL 17

2:00 - 5:00 p.m.

## Legislative Sessions Ballroom A7-A11

*Due to scheduling constraints of speakers, panels may be presented in a different order than published. Updates will be provided during the session.*

### Tackling Retail Theft in Local Communities

A spike in retail theft and violent smash-and-grab robberies have generated renewed interest by the Legislature in helping local governments keep their communities safe. This panel will focus on pending legislation that seeks to address organized retail theft, repeat offenders, sentencing enhancements, and aggregation of multiple incidents of theft. Additionally, possible reforms to Proposition 47 will be discussed.

### Addressing Homelessness: The Case for Permanent Ongoing Funding

This panel will review the results of the Cal Cities 2024 homelessness survey that underscores the need for the state to invest \$3 billion in ongoing, permanent funding to prevent and reduce homelessness and boost affordable housing. Hear from local leaders as they share their unique perspectives. From innovative housing initiatives to comprehensive support services, these leaders will offer valuable insights into what has worked effectively, and the lessons learned along the way.

### Threats to Local Fiscal Sustainability, and What You Need to Know

This panel will feature leading experts discussing recent developments and threats to California city revenues. Learn about legal developments, ballot measures, and pending legislation that will affect your agency's finances.

5:00 - 7:00 p.m.

## Legislative Reception *sponsored by* CAL CITIES PARTNER Cafeteria 15L, 1116 15th Street

In partnership with the California State Association of Counties, please join us for an evening reception. Relax and enjoy some light hors d'oeuvres and refreshments while networking with your city and county colleagues.

Take advantage of Visit Sacramento's Badge Pass program to receive discounts at local restaurants and attractions.



## THURSDAY, APRIL 18

7:00 a.m. - 4:00 p.m.

**Registration Open**  
Ballroom A Pre-Function

7:00 - 8:15 a.m.

**Networking Breakfast**  
Ballroom A Pre-Function

8:30 - 10:00 a.m.

**General Session**  
Ballroom A7-A11

**Opening Remarks:** Melissa Hunt, President, Mayors and Council Members Department and Vice Mayor, Anderson

**National League of Cities Federal Update:** Irma Esparza Diggs, Senior Executive and Director, Federal Advocacy, National League of Cities

**Adjust Your Attitude - Resolve Communication Complications**

Communication skills are our most important yet least trained professional skill. Artificial intelligence, social media, and automated technologies may never replace the interpersonal components of leadership, influence, and engagement. Unfortunately, today, we are experiencing fewer positive experiences when we engage with people who have personalities colder than a laptop cover left outside in the winter. The art of communication mastery must be reshaped and revisited. Don't assume there is one communication style that fits all. To be successful, we must stop treating others how we want to be treated. We must learn how to treat others the way they want to be treated. "Adjust Your Attitude" will give you the fuel and tools to impact how interpersonal communication skills positively influence relationships and results.

**Keynote Speaker:** Vincent Phipps, CEO/Owner, Communication VIP Training and Coaching



10:15 - 11:30 a.m.  
Concurrent Session

**AB 764 Changed the Rules (Again): Prepare Now for Districting and Redistricting**  
Ballroom A7-A11

2023's AB 764 expanded the state FAIR MAPS Act, making the time-consuming and often difficult process of districting even more complex. The new law imposes significant outreach requirements, new reporting requirements, restrictive mapping criteria, new definitions of "communities of interest," and a major increase in legal liability. Join experts from National Demographics Corporation, Nielsen Merksamer and Tripepi Smith as they share their experiences helping cities through the districting and redistricting process while navigating complicated state requirements. Attendees will also learn more about the legal, demographic and outreach nuances of AB 764, and how early preparation will be vital for a successful districting process, whether in response to California Voting Rights Act demands or the upcoming 2031 redistricting process.

**Moderator:** Ryder Todd Smith, President, Tripepi Smith

**Speakers:** Douglas Mark Johnson, President, National Demographics Corporation  
Christopher E. Skinnell, Partner, Nielsen Merksamer Parrinello Gross & Leoni, LLP

10:15 - 11:30 a.m.  
Concurrent Session

**An Irregular Meeting of the City Council of Dysfunction Junction: The Do's and Don'ts of Conducting a Public Meeting**  
Ballroom A2-A5

Enjoy a popular depiction of a city council meeting gone awry and learn from its mistakes.

**Facilitators:** Christi Hogin, Of Counsel, Best Best & Krieger, LLP  
Michael Jenkins, Of Counsel, Best Best & Krieger, LLP



## THURSDAY, APRIL 18

11:30 a.m. - 12:30 p.m.

**Networking Lunch**  
Ballroom A Pre-Function

12:45 - 2:00 p.m.  
Concurrent Session

**A Collaborative Framework to Addressing Homelessness: Solano County and its Seven Cities, United Through a Regional Homelessness Policy Board**  
Ballroom A7-A11

In an unprecedented move, Solano County and its constituent cities have forged a unified front, establishing a regional policy board that includes county supervisors and city elected officials, with the support of technical staff, dedicated to combating homelessness through collective action. This collaborative effort aims to consolidate resources, expertise, and strategies to implement a comprehensive regional homelessness strategic plan. Through this unified voice, Solano County seeks to garner the resources necessary to address the multifaceted issues contributing to homelessness. Panelists will share insights into the development of the regional policy board, the formulation of a comprehensive homelessness strategic plan, advocacy efforts for increased funding, the establishment of a homeless navigation center, and the utilization of advanced software for data tracking. Discover how this collaborative approach can provide a blueprint for other regions grappling with similar challenges.

**Moderator:** Alma Hernandez, Mayor, Suisun City

**Speakers:** Mitch Mashburn, Supervisor, Solano County

Rozzana Verder-Aliga, CAP Solano JPA Board, Council Member, Vallejo

12:45 - 2:00 p.m.  
Concurrent Session

**A Look into the Future with HF&H Consultants**  
Ballroom A2-A5

For over 30 years, HF&H has helped more than 400 local governments have successful solid waste, water, and wastewater programs. To continue this practice, HF&H tracks key legislative developments, industry changes, and anticipated horizon issues. Some of the most pressing questions facing the solid waste and recycling industry and cities today include: What are the downstream impacts of SB 54 (extended producer responsibility) on franchises and what relief might ratepayers see? What will the transition to zero emissions fleets look like and what strategy should local agencies use for implementation? How will clean tech and AI impact the solid waste and recycling system? How do we create sustainable government funding in the face of pending litigation surrounding Prop 218 and 26? This session will answer these questions and focus on the impact to local solid waste systems from the continued march of court decisions and ballot measures that are tightening up Propositions 218 and 26.

**Moderator and Speaker:** Rob Hilton, President, HF&H Consultants, LLC

**Speakers:** Felisia Castañeda, Project Manager, HF&H Consultants, LLC

Philip Mainolfi, Sr. Project Manager, HF&H Consultants, LLC

## 2023 – 2024 Mayors and Council Members Department Officers

*President, Melissa Hunt, Vice Mayor, Anderson*

*First Vice President, Debbie S. Baker, Council Member, La Palma*

*Second Vice President, Kuldip Thusu, Council Member, Dinuba*

*Department Director, Lori Ogorchock, Council Member, Antioch*

*Immediate Past President, Susannah Meyer, Vice Mayor, Brentwood*

## THURSDAY, APRIL 18

2:15 - 3:30 p.m.  
Concurrent Session

### How Cities Can Fight Crime with Civil Litigation

Ballroom A7-A11

This session will explain how cities can leverage Neighborhood Law Programs to recruit cost-effective legal professionals adept in civil litigation. These attorneys can effectively employ strategies such as receivership, drug abatement, and red light abatement to mitigate crime and bolster city revenue.

**Moderator and Speaker:** Ryan Griffith, Attorney and Receiver, Bay Area Receivership Group

**Speaker:** John A. Russo, President and Founder, Synchronicity Associates

2:15 - 3:30 p.m.  
Concurrent Session

### Speed Sessions

Ballroom A2-A5

**Moderator:** Debbie S. Baker, First Vice President, Mayors and Council Members Department and Council Member, La Palma

#### Creating Social Connection (2:15 - 2:35 p.m.)

This session aims to convene mayors and council members across California to discuss ways to foster social connection and address social isolation and loneliness in our communities. Hear from the City of Irvine on how it has been combatting the issue with its youth and seniors.

**Speaker:** Farrah N. Khan, Mayor, Irvine

#### Small Town, Big Aspirations: Leveraging Interagency Collaborations to Address Complex Infrastructure Challenges (2:40 - 3:00 p.m.)

Navigating the world of local government can seem daunting, especially when it comes to transportation planning. While many communities have the funds to fill a pothole, small communities often lack the staff or resources to tackle increasingly expensive public infrastructure maintenance and repair on their own. Based on a recent case study in the Town of Fairfax, this session designed for newly elected officials unpacks the critical role interagency collaborations can have in surmounting seemingly intractable infrastructure challenges.

**Speaker:** Chance Cutrano, Council Member, Fairfax

#### Attaining Equity Through Inclusive Engagement (3:05 - 3:25 p.m.)

This session will cover ways city leaders can support inclusive engagement efforts. The speaker will discuss current best practices and ways leaders can support staff and provide an opportunity for leaders to ask pressing questions about how to promote DEI in engagement efforts and think through challenges.

**Speaker:** Ruben Abrica, Council Member, East Palo Alto

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## THURSDAY, APRIL 18

3:45 - 5:00 p.m.  
Concurrent Session

### California - Leading the Way on Generative AI in Local Government Ballroom A7-A11

This session aims to explore the rapidly evolving landscape of generative artificial intelligence (GenAI) and its implications for subnational governments, including cities, states, and provinces. Drawing from the 'Carnegie Endowment for International Peace's California Working Guide on Subnational Practices in AI Policy,' the session will delve into the challenges and opportunities presented by GenAI and Large Language Models in policymaking. It will explicate how California cities collaborate with international local governments, facilitated by Carnegie. Participants will discover how cities are actively using AI and will have the opportunity to learn, contribute to, and engage in the development of an international working guide for the local government use of artificial intelligence.

**Moderator:** David Graham, Chief Innovation Officer, Carlsbad

**Speaker:** Ian Klaus, Founding Director, Carnegie Endowment for International Peace

3:45 - 5:00 p.m.  
Concurrent Session

### The Vital Importance of Local Enforcement in the Cannabis Industry Ballroom A2-A5

Regulatory compliance is a vital component of virtually every aspect of the cannabis industry. Enforcing cannabis regulation is not just important for the safety and security of the community, it also helps protect the nascent cannabis industry. Under California's local-control system, cannabis operators are required to obtain and maintain licenses at two separate levels –state and local – each with their own set of regulations. Creating regulations and enforcing them requires specialized training and dedicated staff. Understanding the nuances of compliance with applicable cannabis regulation is a vital component in creating code compliance for the cannabis industry.

**Moderator and Speaker:** Zachary Scalzo, Of Counsel, Best Best & Krieger, LLP

**Speakers:** Veronica E. Goedhart, Director, Palm Springs

Denise Marie Hansen, Partner and Director of Municipal Code Enforcement, Best Best & Krieger, LLP

Mitchell Nabhan, Code Supervisor, Palm Springs

**Save The Dates:**

**2024 ANNUAL CONFERENCE AND EXPO**  
OCT. 16-18 | LONG BEACH CONVENTION CENTER

**2025 (Nor Cal) MAYORS AND COUNCIL MEMBERS ACADEMY**  
JAN. 22-24 | SACRAMENTO

**2025 (So Cal) MAYORS AND COUNCIL MEMBERS ACADEMY**  
JAN. 29-31 | GARDEN GROVE

**2025 CITY LEADERS SUMMIT**  
APRIL 22-24 | SACRAMENTO

## FRIDAY, APRIL 19

7:30 - 11:00 a.m.

**Registration Open**  
Ballroom A Pre-Function

7:45 - 8:45 a.m.

**Networking Breakfast**  
Ballroom A Pre-Function

9:00 - 10:15 a.m.  
*Concurrent Session*

**Community Engagement as a DEI Strategy**  
Ballroom A7-A11

Learn how Livermore has leveraged a rich history of community engagement and coordination between agencies (specifically, the city, school district, and parks and recreation district) to reach those in the community who have traditionally been harder to engage. To advance diversity, equity and inclusion objectives, rethink your city's engagement strategies by meeting people at a time and place most comfortable to them and promoting healthy dialogue. Learn how to best deploy tools including online education, community academies, youth and senior outreach, translation, subject specific town hall meetings, bilingual publications and videos, as well as social media posts to highlight community partnerships, local businesses, projects, and employees.

**Moderator:** *Stephanie Egidio, Assistant to the City Manager, Livermore*

**Speakers:** *Mat Fuzie, General Manager, Livermore Area Recreation and Park District*  
*Marianna Marysheva, City Manager, Livermore*  
*Chris Van Schaack, Superintendent, Livermore Valley Joint Unified School District*

9:00 - 10:15 a.m.  
*Concurrent Session*

**Interim Housing Solutions**  
Ballroom A2-A5

The impacts of living in unsheltered conditions are devastating to individuals and families. Interim housing is a critical tool that gives unhoused people shelter and stability while waiting for the permanent housing supply to catch up with the need. This session will focus on new, urgently needed non-congregant interim housing solutions. Come learn about options that can be fast and cost-effective in helping address your city's immediate needs to bring people indoors and save lives.

**Moderator and Speaker:** *Stuart Kasdin, Council Member, Goleta*

**Speakers:** *Lucille Boss, Encampment Response Coordinator, County of Santa Barbara*  
*Elizabeth Funk, Founder and CEO, DignityMoves*

10:30 a.m. - noon

**Closing General Session:**  
Ballroom A7-A11

**Mastering Your Memory**

The human brain possesses an incredible amount of power to store and recall information. Unfortunately, most people are never taught how to fully access this ability. In this fun and highly engaging keynote, attendees will learn unique and exciting methods to increase their memory skills to extraordinary levels. Most importantly, this session will teach you how to use these concepts in daily life. Instantly recalling people's names, giving presentations without notes, increased focus, and improved mental organization are just a few of the practical benefits attendees will take away from this session.

**Closing Remarks:** *Debbie S. Baker, First Vice President, Mayors and Council Members Department and Council Member, La Palma*

**Keynote Speaker:** *Tyler Enslin, Professional Speaker, Business Owner, Tyler Enslin International*

# 125 YEARS

1898-2023

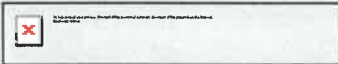
Strengthening California Cities  
through **Advocacy** and **Education**

# Patrick Killion

**From:** Southwest Airlines <southwestairlines@ifly.southwest.com>  
**Sent:** Tuesday, April 16, 2024 2:50 PM  
**To:** Patrick Killion  
**Subject:** You're going to Sacramento on 04/16 (2GNSPM)!

**Warning: External Email – Watch for Email Red Flags!**

Here's your itinerary & receipt. See ya soon!  
[View our mobile site](#) | [View in browser](#)



[Manage Flight](#) | [Flight Status](#) | [My Account](#)



## Hi Ulises,

We're looking forward to flying together! It can't come soon enough. Below you'll find your itinerary, important travel information, and trip receipt. See you onboard soon!

APRIL 16

# ONT SMF

Ontario to Sacramento

Confirmation # **2GNSPM**

Confirmation date: 04/16/2024

<b>PASSENGER</b>	<b>Ulises Cabrera</b>
RAPID REWARDS #	22245637643
TICKET #	5262283186452
EST. POINTS EARNED	3,478

Rapid Rewards® points are only estimations.

## Your itinerary

**Flight:** Tuesday, 04/16/2024 Est. Travel Time: 1h 25m [Anytime](#)

**DEPARTS**  
**FLIGHT # 0436**  
**ONT 06:05PM**  
 Ontario



**ARRIVES**  
**SMF 07:30PM**  
 Sacramento

Attachment: Mayor Cabrera - TAF Changes - City Leaders Summit (6607 : COUNCIL TRAINING & TRAVEL EXPENDITURE REPORTS FOR

# Payment information

Total cost		Payment	
<b>Air - 2GNSPM</b>		Visa ending in 1014	
Base Fare	\$ 347.80	Date: April 16, 2024	
U.S. Transportation Tax	\$ 26.09	<b>Payment Amount: \$388.99</b>	
U.S. 9/11 Security Fee	\$ 5.60		
U.S. Flight Segment Tax	\$ 5.00		
U.S. Passenger Facility Chg	\$ 4.50		
<b>Total</b>	<b>\$ 388.99</b>		

Fare rules: If you decide to make a change to your current itinerary it may result in a fare increase.

Your ticket number: 5262283186452

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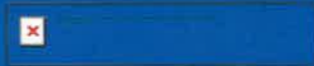
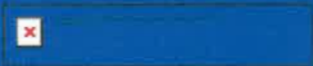
Make sure you know [when to arrive at your airport](#). Times vary by city.



If your plans change, cancel your reservation at least 10 minutes before original scheduled departure time and request your refund. If you don't cancel your reservation in time, you'll receive a [Transferable Flight Credit™](#).

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**Confirmation: # 43931302**

### Hyatt Regency Sacramento

1209 L Street Sacramento, 95814 United States

Tel: +1 916 443 1234

#### Reservation Summary

Check-in	Tue, Apr 16, 2024 04:00 PM
Checkout	Fri, Apr 19, 2024 11:00 AM
Guests	1 Guest
Rate	2024 City Lea...
Room	(1) 2 Double Beds

#### Guest Details

Name: Ulises Cabrera

<b>Total Cash Per Room*</b>	<b>\$798.27</b>
Tue, Apr 16	\$229.00
Wed, Apr 17	\$229.00
Thu, Apr 18	\$229.00
<b>Subtotal</b>	<b>\$687.00</b>
CA ASSESSMENT	\$1.35
OCCUPANCY TAX	\$82.44
TOURISM FEE	\$27.48
<b>Taxes &amp; Fees</b>	<b>\$111.27</b>

\*Changes in taxes or fees will affect the total price.

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Attachment: Mayor Cabrera - TAF Changes - City Leaders Summit (6607 : COUNCIL TRAINING & TRAVEL EXPENDITURE REPORTS FOR



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**Cancellation Policy**

11:59Pm Hotel Time 2 Days BEFORE ARRIVAL or Pay 1 Night Fee /ccard Required

**From:** [Southwest Airlines](#)  
**To:** [City Clerk](#)  
**Subject:** Ulises Cabrera's 04/19 Ontario trip (2VX2HK): Your change is confirmed.  
**Date:** Tuesday, April 16, 2024 2:51:19 PM

Some people who received this message don't often get email from southwestairlines@ifly.southwest.com. [Learn why this is important](#)

**Warning: External Email – Watch for Email Red Flags!**

Here's your updated itinerary and trip receipt.  
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### Southwest Airlines



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Hi Ulises,

We've confirmed the change to your trip. Below you'll find your updated itinerary, important travel information, and trip receipt, which includes refund details. See you onboard soon!

APRIL 19

SMF  ONT

Sacramento to Ontario

Confirmation # **2VX2HK**

Confirmation date: 04/16/2024

**PASSENGER** **Ulises Cabrera**

RAPID REWARDS # [Join](#) or [Log in](#)

TICKET # 5262283188822

EST. POINTS EARNED 2,027

Rapid Rewards® points are only estimations.

## Your itinerary

Attachment: Mayor Cabrera - TAF Changes - City Leaders Summit (6607 : COUNCIL TRAINING & TRAVEL EXPENDITURE REPORTS FOR

**Flight:** Friday, 04/19/2024 Est. Travel Time: 1h 15m [Anytime](#)

FLIGHT # 3617	<b>DEPARTS</b>		<b>ARRIVES</b>
	<b>SMF 03:25PM</b> Sacramento		<b>ONT 04:40PM</b> Ontario




## Payment information

Total cost		Payment	
<b>Air - 2VX2HK</b>		Refund to: Visa ending in 0982	
Base Fare	\$ 202.68	Date: April 16, 2024	
U.S. Transportation Tax	\$ 15.20	<b>Total Refund Amount: \$138.98</b>	
U.S. 9/11 Security Fee	\$ 5.60	Credit from ticket: #5262254857889 to	
U.S. Passenger Facility Chg	\$ 4.50	#5262283188822	
U.S. Flight Segment Tax	\$ 5.00	Date: February 8, 2024	
<b>Total</b>	<b>\$ 232.98</b>		

**Fare rules:** If you decide to make a change to your current itinerary it may result in a fare increase.

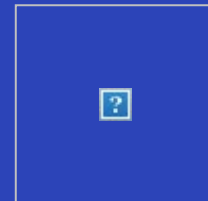
Your ticket number: 5262283188822

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-  Make sure you know [when to arrive at your airport](#). Times vary by city.
-  If your plans change, cancel your reservation at least 10 minutes before original scheduled departure time and request your refund. If you don't cancel your reservation in time, you'll receive a [Transferable Flight Credit™](#).

## Prepare for takeoff

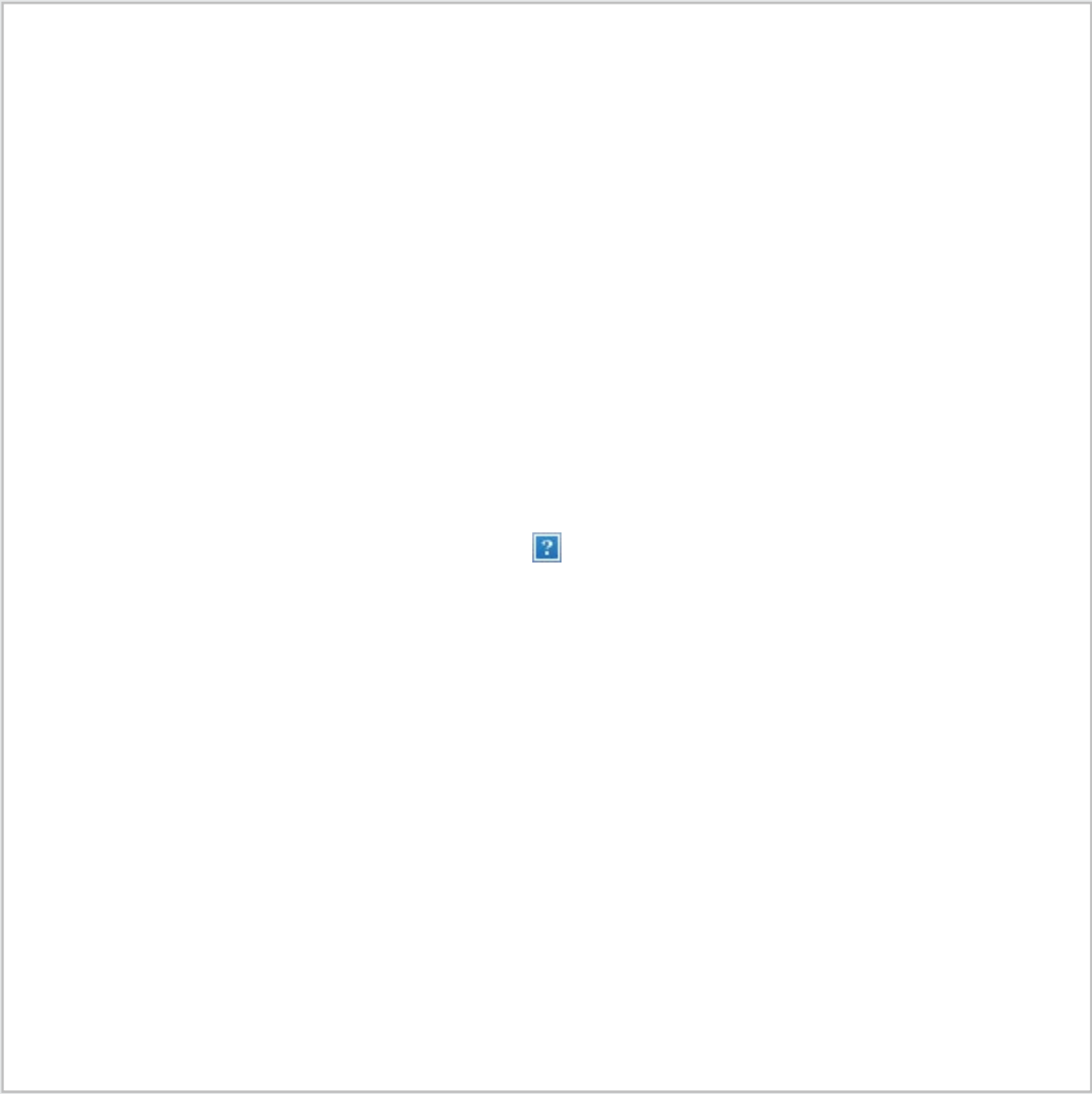
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This section features a dark blue header with the text "Get it on Google Play" in white. Below the text are two white rectangular placeholder boxes, each containing a small blue square with a white question mark.



**Earn up to 10,000 Rapid**

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**Have questions about your upcoming trip?**

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CLNUP6B

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**Starting July 1, 2023 (12:00 a.m. CT),** for Wanna Get Away® or Wanna Get Away Plus™ reward travel reservations (booked with points): If you do not cancel your reservation at least 10 minutes before the flight's original scheduled departure time, any points used for booking will be forfeited, along with any taxes and fees associated with your reward travel reservation. For Anytime or Business Select® reward travel reservations: the points used for booking will be redeposited to the purchaser's Rapid Rewards® account, and any taxes and fees associated with the reward travel reservation will be converted into a Transferable Flight Credit™ for future use.

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## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Sean P. Kelleher, Assistant City Manager (Development)

**AGENDA DATE:** May 21, 2024

**TITLE:** MULTIPLE SPECIES HABITAT CONSERVATION PLAN (MSHCP) LOCAL DEVELOPMENT MITIGATION FEE AUTOMATIC CPI INCREASE

---

### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Adopt Resolution No. 2024-XX, implementing the automatic CPI increase to the Multiple Species Habitat Conservation Plan (MSHCP) Local Development Mitigation Fee pursuant to the Regional Conservation Authority.

### **SUMMARY**

The proposed Resolution is for the implementation of the automatic annual update of the Local Development Mitigation Fee for funding the preservation of natural ecosystems in accordance with the Western Riverside County Multiple Species Habitat Conservation Plan.

### **DISCUSSION**

The voter-approved Measure A sales tax ordinance ("Measure A"), which is administered by the Riverside County Transportation Commission ("RCTC"), requires the City of Moreno Valley to participate in the Western Riverside County Multiple Species Habitat Conservation Plan ("MSHCP") as a condition of receiving Measure A local street and roads funds. Under Measure A, RCTC may not distribute Measure A local streets and road funds to any city in Western Riverside County if the city is not certified by Western Riverside County Regional Conservation Authority ("RCA") as participating in the MSHCP.

In accordance with the MSHCP Mitigation Fee Implementation Manual dated February 2022, the 2020 Nexus Study, and the 2021 Local Development Mitigation Fee

Ordinance adopted by the City Council on February 16, 2021, the fees shall be automatically adjusted annually based on the percentage change over the previous calendar year set forth in the Consumer Price Index for the Riverside-San Bernardino-Ontario metropolitan area, and member agencies are mandated to adopt a resolution implementing the fee adjustment no later than sixty (60) days after receiving notice from RCA.

On April 1, 2024, the City received a Notice to Implement the MSHCP Local Development Mitigation Fee CPI Adjustment for Fiscal Year 2025 from the RCA. Based on the applicable CPI increase, MSHCP fees will increase by 2.878%, effective July 1, 2024, as shown in the table below, which identifies the current fee along with the scheduled rate adjustment.

<b>MSHCP Local Development Mitigation Fee Schedule</b>		
<b>Fee Category</b>	<b>Current Fee</b>	<b>Fee Effective July 1, 2024</b>
Residential density less than 8.0 dwelling units per acre (fee per dwelling unit)	\$4,236	\$4,358
Residential density between 8.0 and 14.0 dwelling units per acre (fee per dwelling unit)	\$1,766	\$1,817
Residential density greater than 14.0 dwelling units per acre (fee per dwelling unit)	\$781	\$803
Non-Residential/Commercial (fee per acre)	\$19,066	\$19,615
Industrial (fee per acre)	\$19,066	\$19,615

The proposed Resolution, if adopted, will formally implement the scheduled CPI rate adjustment. The proposed adjustment will take effect on July 1, 2024.

**ENVIRONMENTAL**

As provided for in Section 21080(b)(8) of the California Public Resources Code and Sections 15273 and 15378(b)(4) of the State CEQA Guidelines, the proposed fee adjustment is an activity that is exempt from the California Environmental Quality Act (CEQA) as the action taken will not have a significant impact on the environment.

**ALTERNATIVES**

1. Approve the proposed Resolution and implement the automatic CPI increase to the MSHCP fees. Staff recommends this alternative as it is consistent with the City’s approved agreements pertaining to the MSHCP.
2. Do not approve the proposed Resolution. Staff does not recommend this alternative as it would be inconsistent with agreements pertaining to the MSHCP and would create a potential financial liability for the City.

**FISCAL IMPACT**

The MSHCP Local Development Mitigation Fees are pass-through fees to the RCA for the purpose of habitat conservation. The proposed automatic CPI fee adjustments will ensure the fee amounts are consistent with the provisions for escalation as set forth in

the 2021 Local Development Mitigation Fee Ordinance. This action would ensure there is no direct fiscal impact on the City. If the City does not approve the proposed Resolution, the City could become liable for any subsequent under collected fees.

## **NOTIFICATION**

This Staff Report and proposed Resolution were posted on the City’s website at least 72 hours prior to the City Council meeting for public review and inspection.

## **PREPARATION OF STAFF REPORT**

Prepared By:  
Sean P. Kelleher  
Assistant City Manager (Development)

Approved By:  
Sean P. Kelleher  
Assistant City Manager (Development)

## **CITY COUNCIL GOALS**

**Advocacy.** Develop cooperative intergovernmental relationships and be a forceful advocate of City policies, objectives, and goals to appropriate external governments, agencies and corporations.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

## **CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

Objective 5.5: Promote a healthy community and lifestyle.

## **ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

1. RCA Letter dated April 1, 2024



2. Reso 2024-XX

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 12:50 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 8:58 AM



4080 Lemon St. 3rd Fl. Riverside, CA 92502  
 Mailing Address: P.O. Box 12008 Riverside, CA 92502-2208  
 951.787.7141 • wrc-rca.org

April 1, 2024

Sean Kelleher  
 City of Moreno Valley  
 14177 Frederick Street  
 Moreno Valley, CA 92552

**RE: NOTICE TO IMPLEMENT THE MSHCP LOCAL DEVELOPMENT MITIGATION FEE CPI ADJUSTMENT FOR FISCAL YEAR 2025**

Dear Community Development Director:

In accordance with the MSHCP Mitigation Fee Implementation Manual and past practice, the MSHCP Local Development Mitigation Fee (LDMF) adjusts annually by the change in the Consumer Price Index (CPI). Fee ordinances and resolutions adopted by the County of Riverside and cities pursuant to the MSHCP Implementing Agreement reflect this requirement. Based on the CPI increase for Riverside – San Bernardino – Ontario, CA, MSHCP fees will increase 2.878% effective July 1, 2024.

Member Agencies are required to implement the automatic CPI adjustment, effective July 1, 2024, and begin collecting fees at the Fiscal Year 2025 rates, as outlined in the attached.

Outreach efforts to ensure local development mitigation fees are properly assessed include, but are not limited to, the following:

- Updated fee forms are provided electronically to the Finance/Community Development/Planning Departments and posted to the RCA website at <https://www.wrc-rca.org/document-library/>
- Notification of the fee adjustment is posted the RCA website <http://www.wrc-rca.org/development-applications/permits-and-fees/> for public awareness.
- Updated MSHCP Mitigation Fee Implementation Manual is posted to the RCA website at <https://www.wrc-rca.org/document-library/>
- MSHCP Mitigation Fee Implementation Manual FAQ and Accessory Dwelling Unit and Renovations (Additions) Decision Map are posted to the RCA website at <https://www.wrc-rca.org/document-library/>
- RCA staff have developed LDMF fee training that is available to Member Agencies. Staff will be reaching out soon to begin scheduling training for those Member Agencies which are interested.

Planning Directors

April 1, 2024

Page 2

If you have any questions or need additional information, please feel free to contact Jennifer Fuller, Financial Administration Manager, at (951) 787-7141.

Sincerely,



Anne Mayer  
Executive Director

Attachment

cc: David Marquez, RCA Board Member  
Mike Lee, City Manager  
Launa Jimenez, Chief Financial Officer

Attachment: RCA Letter dated April 1, 2024 (6622 : MSHCP LDMF Update FY25)



4080 Lemon St. 3rd Fl. Riverside, CA 92501  
Mailing Address: P.O. Box 12008 Riverside, CA 92502-2208  
951.787.7141 • wrc-rca.org

## WESTERN RIVERSIDE COUNTY MULTIPLE SPECIES HABITAT CONSERVATION PLAN

### LOCAL DEVELOPMENT MITIGATION FEE SCHEDULE FOR FISCAL YEAR 2025 (Effective July 1, 2024 – June 30, 2025)

Fee Category	Fee
Residential, density less than 8.0 dwelling units per acre (fee per dwelling unit)	\$4,358
Residential, density between 8.0 and 14.0 dwelling units per acre (fee per dwelling unit)	\$1,817
Residential, density greater than 14.0 dwelling units per acre (fee per dwelling unit)	\$803
Commercial (fee per acre)	\$19,615
Industrial (fee per acre)	\$19,615

Attachment: RCA Letter dated April 1, 2024 (6622 : MSHCP LDMF Update FY25)

**RESOLUTION NO. 2024-XX**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY IMPLEMENTING THE AUTOMATIC CPI INCREASE TO THE MULTIPLE SPECIES HABITAT CONSERVATION PLAN LOCAL DEVELOPMENT MITIGATION FEE**

**WHEREAS**, the City of Moreno Valley ("City") is a member agency of the Western Riverside County Regional Conservation Authority ("RCA"), a joint powers agency comprised of the County of Riverside and the 18 cities located in western Riverside County; and

**WHEREAS**, the member agencies of RCA recognized that a habitat conservation plan is necessary to provide special protections for vegetation communities and natural areas containing habitat values to prevent future endangerment of the plant and animal species impacted by new development in western Riverside County; and

**WHEREAS**, in order to address these issues, the member agencies formulated a plan called the Western Riverside County Multiple Species Habitat Conservation Plan (the "MSHCP") whereby a mitigation fee would be assessed on new development and would be used to fund the implementation of the MSHCP; and

**WHEREAS**, based on the 2020 Nexus Study, the City adopted Ordinance No. 979 on March 2, 2021 (the "2021 Local Development Mitigation Fee Ordinance") pursuant to California Government Code sections 66000 et seq. authorizing the County to impose the Local Development Mitigation Fee upon new development; and

**WHEREAS**, Section 4.A. of the 2021 Local Development Mitigation Fee Ordinance authorizes the City to adopt an applicable Local Development Mitigation Fee schedule by resolution; and

**WHEREAS**, in accordance with the MSHCP Mitigation Fee Implementation Manual; the 2020 Nexus Study; the 2021 Local Development Mitigation Fee Ordinance that was adopted by the City Council on February 16, 2021, the fees shall be automatically adjusted annually based on the percentage change over the previous calendar year set forth in the Consumer Price Index for the Riverside-San Bernardino-Ontario metropolitan area, and member agencies are mandated to adopt a resolution implementing the fee adjustment no later than sixty (60) days after receiving notice from RCA; and

**WHEREAS**, the City received said notice from RCA April 1, 2024; and

**WHEREAS**, the fees collected pursuant to this Resolution shall be used to finance the public facilities described or identified in the 2020 Nexus Study; and

**WHEREAS**, the levying of Local Development Mitigation Fee has been reviewed by the City Council and staff in accordance with the California Environmental Quality Act ("CEQA") and the State CEQA Guidelines and it has been determined that the adoption of this Resolution is exempt from CEQA pursuant to Section 21080(b)(8) of the California

Attachment: Reso 2024-XX (6622 : MSHCP LDMF Update FY25)

Public Resources Code and Sections 15273 and 15378(b)(4) of the State CEQA Guidelines.

**NOW, THEREFORE**, the City Council does resolve as follows:

**Section 1. Recitals.**

That the foregoing recitals are true and correct and incorporated herein by reference.

**Section 2. Findings.**

The City Council finds and determines as follows:

A. That the preservation of vegetation communities and natural areas within western Riverside County which support species covered by the MSHCP is necessary to protect and promote the health, safety, and welfare of all the residents of the City by reducing the adverse direct, indirect, and cumulative effects of urbanization and development and providing for permanent conservation of habitat for species covered by the MSHCP.

B. That it is necessary to establish a mitigation fee to ensure that all new development within the City pays its fair share of the costs of acquiring and preserving vegetation communities and natural areas within the City and the region which are known to support plant and wildlife species covered by the MSHCP.

C. That a proper funding source to pay the costs associated with mitigating the direct, indirect and cumulative impacts of development to the natural ecosystems within the City and the region, as identified in the MSHCP, is a development impact fee for residential, commercial, and industrial development.

D. That the amount of the fee is determined by the nature and extent of the impacts from the development to the identified natural ecosystems and or the relative cost of mitigating such impacts.

E. That the MSHCP and the 2020 Nexus Study, a copy of which is on file in the City Clerk's office, provides a basis for the imposition of the subject development impact fees on new construction.

F. That the use of the development impact fees to mitigate the impacts to the City's and the region's natural ecosystems is reasonably related to the type and extent of impacts caused by development within the City.

G. That the costs of funding the proper mitigation of natural ecosystems and biological resources impacted by development within the City and the region are apportioned relative to the type and extent of impacts caused by the development.

H. That the facts and evidence provided to the City establish that there is a

reasonable relationship between the need for preserving the natural ecosystems in the City and the region, as defined in the MSHCP, and the direct, indirect and cumulative impacts to such natural ecosystems and biological resources created by the types of development on which the fee will be imposed, and that there is a reasonable relationship between the fee's use and the types of development for which the fee is charged. This reasonable relationship is described in more detail in the MSHCP and the 2020 Nexus Study.

I. That the cost estimates for mitigating the impact of development on the City's and the region's natural ecosystem and biological resources, as set forth in the MSHCP, are reasonable and will not exceed the reasonably estimated total of these costs.

J. That the fee set forth herein does not reflect the entire cost of the lands which need to be acquired in order to implement the MSHCP and mitigate the impact caused by new development which means that additional revenues will be required from other sources.

K. That the benefit to each development project is greater than the amount of the fee to be paid by the project.

L. That the fees collected pursuant to this Resolution shall be used to finance the acquisition and perpetual conservation of the natural ecosystems and certain improvements necessary to implement the goals and objectives of the MSHCP.

**Section 2. Local Development Mitigation Fee Automatic Increase.**

The updated Local Development Mitigation Fee schedule as set forth below, effective as of July 1, 2024, reflects the automatic annual fee adjustment as provided by RCA:

<b>MSHCP Local Development Mitigation Fee Schedule Effective July 1, 2024</b>	
<b>Fee Category</b>	<b>Fee</b>
Residential density less than 8.0 dwelling units per acre (fee per dwelling unit)	\$4,358
Residential density between 8.0 and 14.0 dwelling units per acre (fee per dwelling unit)	\$1,817
Residential density greater than 14.0 dwelling units per acre (fee per dwelling unit)	\$803
Non-Residential/Commercial (fee per acre)	\$19,615
Industrial (fee per acre)	\$19,615

**Section 3. Periodic Fee Adjustment.**

That the Local Development Mitigation Fee schedule set forth above may be periodically reviewed and the amounts adjusted as set forth in the MSHCP Mitigation Fee Implementation Manual adopted pursuant to the Local Development Mitigation Fee

Ordinance.

**Section 4. CEQA Findings.**

That the City Council hereby finds that in accordance with CEQA and the State CEQA Guidelines the adoption of this Resolution is exempt from CEQA pursuant to Section 21080(b)(8) of the California Public Resources Code and Sections 15273 and 15378(b)(4) of the State CEQA Guidelines.

**Section 5. Severability.**

That the City Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

**Section 6. Effective Date.**

That this Resolution shall take effect immediately upon the date of adoption, but the adjusted fee amounts shall not take effect until July 1, 2024.

**Section 7. Certification.**

That the City Clerk shall certify to the passage of this Resolution.

**PASSED AND ADOPTED THIS 21st day of May, 2024.**

\_\_\_\_\_  
Ulises Cabrera, Mayor

**ATTEST:**

\_\_\_\_\_  
Jane Halstead, City Clerk

**APPROVED AS TO FORM:**

\_\_\_\_\_  
Steven B. Quintanilla, City Attorney

Attachment: Reso 2024-XX (6622 : MSHCP LDMF Update FY25)





## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** PAYMENT REGISTER - MARCH 2024

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Receive and file the Payment Register.

### **SUMMARY**

The Payment Register is an important report providing transparency of financial transactions and payments for City activity for review by the City Council and the residents and businesses in Moreno Valley. The report is posted to the City's website as soon as it is available. The report is included in the City Council agenda as an additional means of distributing the report.

The payment register lists in alphabetical order all checks and wires in the amount of \$25,000 or greater, followed by a listing in alphabetical order of all checks and wires less than \$25,000. The payment register also includes the fiscal year-to-date (FYTD) amount paid to each vendor.

### **PREPARATION OF STAFF REPORT**

Prepared By:  
Annabelle Wang  
Financial Operations Division Manager

Department Head Approval:  
Launa Jimenez  
Chief Financial Officer/City Treasurer

### **CITY COUNCIL GOALS**

None

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. 2024\_MarchPaymentRegister

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 2:19 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:04 AM



**City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024**

**CHECKS IN THE AMOUNT OF \$25,000 OR GREATER**

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
ACCO ENGINEERED SYSTEMS, INC	40170	03/13/2024	108170	PELICAN CONNECTIONS-PYMT 2-CITY HALL	\$169,970.81
		03/13/2024	20510200	HVAC PREV MAINTENANCE-CITY HALL	
		03/13/2024	20510203	HVAC PREV MAINTENANCE-EMERGENCY OPS CENTER	
		03/13/2024	20512031	TROUBLESHOOT AC#1 DAMPER LINKAGE-CITY HALL	
		03/13/2024	20514181	HEATER REPAIRS-FIRE STATION 99	
		03/13/2024	20514297	HVAC CONTROLS TROUBLESHOOT-EMERGENCY OPS CENTER	
		03/13/2024	20519391	HVAC REPAIR IN T4T ROOM-CONFERENCE & REC CENTER FIRE	
		03/13/2024	20519662	DAMPER ACTUATOR REPLACEMENT-CONFERENCE & REC CENTER	
Remit to: PASADENA, CA					<b>FYTD: \$1,374,866.40</b>
ALL AMERICAN ASPHALT, INC.	247225	03/13/2024	34571_14	801 0096 CITYWIDE PVT REHAB PROG	\$837,947.29
	247270	03/20/2024	204350(A)_RET	801 0090 CITYWIDE PAVEMENT REHABILITATION PROGRAM	\$564,290.72
Remit to: CORONA, CA					<b>FYTD: \$11,551,953.70</b>
ANTELOPE EXPANSION 3A, LLC	40291	03/27/2024	1060354277	SOLAR PRODUCTION FOR FEBRUARY 2024-MVU	\$26,487.63
Remit to: SALT LAKE CITY, UT					<b>FYTD: \$124,683.18</b>
CALIFORNIA HIGHWAY PATROL	247272	03/20/2024	1567016	801 0021 SR-60/MORENO BEACH IC PHASE 2	\$36,875.85
		03/20/2024	1567053	801 0021 SR-60/MORENO BEACH IC PHASE 2	
		03/20/2024	1567276	801 0021 SR-60/MORENO BEACH IC PHASE 2	
Remit to: SACRAMENTO, CA					<b>FYTD: \$60,634.39</b>

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
CARAHSOFT TECHNOLOGY CORPORATION	40249	03/20/2024	IN1591874	PROFESSIONAL SVCS-TECH SVCS	\$39,897.26
		03/20/2024	IN1620987	DOCUSIGN BUS PRO EDITION & PREMIER SUPPORT-TECH	
Remit to: RESTON, VA				SVCS	FYTD: \$56,842.38
CHARLES ABBOTT ASSOCIATES, INC	40077	03/06/2024	66982	ENGINEERING SVCS-JANUARY 2024	\$47,425.75
		03/06/2024	66984	PLAN CHECK SVCS-NPDES-JANUARY 2024	
		03/06/2024	66985	PLAN CHECK SVCS-WQMP REVIEW-JANUARY 2024	
	40293	03/27/2024	67047	ENGINEERING SVCS-FEBRUARY 2024	\$50,919.00
		03/27/2024	67048	PLAN CHECK SVCS-HIGHLAND FAIRVIEW/WLC-FEBRUARY 2024	
		03/27/2024	67049	PLAN CHECK SVCS-NPDES-FEBRUARY 2024	
	03/27/2024	67050	PLAN CHECK SVCS-WQMP REVIEW-FEBRUARY 2024		
Remit to: MISSION VIEJO, CA					FYTD: \$435,814.75
CONSTELLATION ENERGY GENERATION, LLC	40183	03/13/2024	920483	POWER PURCHASE-02/01-02/29/24-MVU	\$238,738.40
Remit to: BALTIMORE, MD					FYTD: \$5,717,371.56
COUNTY OF RIVERSIDE SHERIFF	40188	03/13/2024	SH0000044809	CONTRACT LAW ENFORCEMENT BILLING #5 (10/19/23-11/15/23)	\$3,821,830.14
	40189	03/13/2024	SH0000045050	CONTRACT LAW ENFORCEMENT BILLING #6 (11/16/23-12/13/23)	\$3,849,450.98
Remit to: RIVERSIDE, CA					FYTD: \$37,961,780.30

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
DATA TICKET, INC.	40298	03/27/2024	162280	ADMIN CITATION PROCESSING-ANIMAL SVC-FEBRUARY 2024	\$40,486.42
		03/27/2024	162282	ADMIN CITATION PROCESSING-CODE-FEBRUARY 2024	
		03/27/2024	162282TPC	ADMIN CITATION PROCESSING-3RD PARTY COLL-CODE-FEBRUARY 2024	
		03/27/2024	162283	ADMIN CITATION PROCESSING-PD-FEBRUARY 2024	
		03/27/2024	162955	PARKING CITATION PROCESSING-CODE-FEBRUARY 2024	
		03/27/2024	162955HH	REPLACEMENT FOR HANDHELD UNIT-CODE-FEBRUARY 2024	
Remit to: IRVINE, CA					FYTD: \$290,450.43
DECKERS OUTDOOR CORPORATION	40299	03/27/2024	QTR ENDING DEC23	SALES TAX PAYMENT PER OPERATING COVENANT AGREEMENT	\$403,985.00
		03/27/2024	QTR ENDING SEP23	SALES TAX PAYMENT PER OPERATING COVENANT AGREEMENT	
Remit to: GOLETA, CA					FYTD: \$652,026.50
EASTERN MUNICIPAL WATER DISTRICT	247274	03/20/2024	FEB-24 03/20/24	WATER CHARGES	\$32,799.57
		03/20/2024	MAR-24 03/20/24	WATER CHARGES	
Remit to: LOS ANGELES, CA					FYTD: \$1,619,743.12

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
ENCO UTILITY SERVICES MORENO VALLEY LLC	40196	03/13/2024	40-408B-11	WA# 40-408B-RANCHO BELAGO PH 2	\$695,135.88
		03/13/2024	40-439B-07	WA# 40-439B-VIA DEL LAGO	
		03/13/2024	40-462B-02	WA# 40-462B-HEMLOCK GARDEN APTS STREETLIGHT	
		03/13/2024	40-474B-15	WA# 40-474B-KB HOMES - MOOTHART 80 HOMES	
		03/13/2024	40-483B-04	WA# 40-483B-APOLLO IV APARTMENTS - 49 UNITS	
		03/13/2024	40-484B-08	WA# 40-484B-IRIS PARK 81 UNITS - TR 37909	
		03/13/2024	40-488B-03	WA# 40-488B-GAS SWITCH ALTERNATIVES CIP	
		03/13/2024	40-501-2402	MVU CONTRACT 40-501 - ACQUIRED SCE STREETLIGHTS MAINTENANCE	
		03/13/2024	40-505B-10	WA# 40-505B-TRACT 37725 - 64 SF HOMES	
		03/13/2024	40-506B-09	WA# 40-506B-ROCAS GRANDES APARTMENTS	
		03/13/2024	40-508-21	WA# 40-508-CYBER SECURITY MONITORING	
		03/13/2024	40-513B-06	WA# 40-513B-OLD FRONTAGE AND BAY AVE	
		03/13/2024	40-514B-07	WA# 40-514B-SKYLER PLACE - TR 38123 177 SFR	
		03/13/2024	40-520A-13	WA# 40-520A-NASON 12KV AND PERRIS 12KV CIRCUIT TIE	
		03/13/2024	40-521A-09	WA# 40-521A-CACTUS 12KV AND PERRIS 12KV CIRCUIT TIE	
		03/13/2024	40-527-17	WA# 40-527 - WORLD LOGISTICS CENTER	
		03/13/2024	40-532B-01	WA# 40-532B - CONTINENTAL VILLAGES PH 2 - 8 DPXS AND 96 APT UNIT	
		03/13/2024	40-533B-03	WA# 40-533B - MISTER CAR WASH	
		03/13/2024	40-549B-01	WA# 40-549B - 17148 VIA XAVIER LN - ADU UNIT	
		03/13/2024	40-558A-06	WA# 40-558A - BELLA SERA 67 UNITS	
		03/13/2024	40-559A-05	WA# 40-559A - MORENO VALLEY BUSINESS CENTER 5	
		03/13/2024	40-560-04	WA# 40-560 - DISTRIBUTION SYSTEM PLANNING UPDATE	
		03/13/2024	40-562A-03	WA# 40-562A - TRACT 33436 STREETLIGHTS	
		03/13/2024	40-568A-01	WA# 40-568A - EMWD TURNOUT #4	
		03/13/2024	40-570-01	WA# 40-570 - DATA LOGGER PILOT PROGRAM	

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
ENCO UTILITY SERVICES MORENO VALLEY LLC	40196	03/13/2024	C23-28	PIGEON PASS RD NORTH COUGAR CYN DR-VEHICLE HIT STREETLIGHT-MVU	\$695,135.88
		03/13/2024	C23-29	24330 COTTONWOOD AVE-VEHICLE HIT STREETLIGHT-MVU	
		03/13/2024	INV62477	TEMP METER FEES-DR HORTON/POWERPLUS-MVU	
		03/13/2024	INV63932	TEMP METER FEES-BUVON CORP-14421 BUVON CT-MVU	
		03/13/2024	INV64273	SOLAR SYSTEM INSPECTION	
		03/13/2024	INV64274	SOLAR SYSTEM INSPECTION	
		03/13/2024	INV64275	SOLAR SYSTEM INSPECTION	
		03/13/2024	INV64379	DISTRIBUTION CHARGES - 2/1/24 TO 2/29/24 - MVU	
Remit to: ANAHEIM, CA					FYTD: \$7,293,637.15
ENTERPRISE SOLUTIONS CONSULTING, LLC	40197	03/13/2024	INV-2139	APPLICATION MANAGED SERVICES-JANUARY 2024-MVU	\$42,750.00
		03/13/2024	INV-2174	CONSULTING SERVICE-MV UTILITIES	\$43,620.00
		40301	03/27/2024	INV-2143	
Remit to: WEBSTER, NY					FYTD: \$140,778.00
ENTERPRISE UAS, LLC DBA DSLRPROS	40089	03/06/2024	5000146965	DJI MATRICE 30T AIRCRAFT/BATTERY/TRAINING-POLICE	\$30,417.84
Remit to: CHATSWORTH, CA					FYTD: \$30,417.84
FALCON ENGINEERING SERVICES, INC.	40256	03/20/2024	2024-2	801 0021 SR-60/MORENO BEACH IC PHASE 2	\$76,465.75
Remit to: CORONA, CA					FYTD: \$998,460.65

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
**Payment Register**  
For Period 3/01/2024 through 3/31/2024

**CHECKS IN THE AMOUNT OF \$25,000 OR GREATER**

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
G/M BUSINESS INTERIORS, INC.	40302	03/27/2024	0291291-IN	7-USER BULLPEN-PLANNING	\$36,698.98
		03/27/2024	0291292-IN	BULLPEN WORKSTATION FOR 7 USERS-PLANNING	
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$164,185.73

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)





City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
GREENTECH LANDSCAPE, INC.	40202	03/13/2024	55929	SD LANDSCAPE ADDITIONAL WORK (VALLEY) - MAY 2023	\$166,226.00
		03/13/2024	57465	SD LANDSCAPE ADDITIONAL WORK (MORENO) - DECEMBER	
		03/13/2024	57476	SD LANDSCAPE MAINTENANCE CIP (WEST)-ZONE E-7	
		03/13/2024	57545	SD LANDSCAPE BASE (WEST) - JANUARY	
		03/13/2024	57546	SD LANDSCAPE BASE (SOUTH) - JANUARY	
		03/13/2024	57547	SD LANDSCAPE BASE (VALLEY) - JANUARY	
		03/13/2024	57548	SD LANDSCAPE BASE (MORENO) - JANUARY	
		03/13/2024	57672	SD LANDSCAPE MAINTENANCE CIP (WEST)-ZONE E-7	
		03/13/2024	57673	SD LANDSCAPE MAINTENANCE CIP (WEST)-ZONE E-7	
		03/13/2024	57679	SD LANDSCAPE MAINTENANCE CIP (VALLEY)-ZONE D	
		03/13/2024	57680	SD LANDSCAPE MAINTENANCE CIP (VALLEY)-ZONE D	
		03/13/2024	57681	SD LANDSCAPE ADDITIONAL WORK (MORENO) - JANUARY	
		03/13/2024	57692	SD LANDSCAPE ADDITIONAL WORK (MORENO) - JANUARY	
		03/13/2024	57694	SD LANDSCAPE ADDITIONAL WORK (WEST) - JANUARY	
		03/13/2024	57695	SD LANDSCAPE ADDITIONAL WORK (VALLEY) - JANUARY	
		03/13/2024	57700	SD LANDSCAPE MAINTENANCE CIP (MORENO)-ZONE M	
		03/13/2024	57702	SD LANDSCAPE MAINTENANCE CIP (VALLEY)-ZONE D	
		03/13/2024	57704	SD LANDSCAPE MAINTENANCE CIP (MORENO)-ZONE M	
		03/13/2024	57705	SD LANDSCAPE MAINTENANCE CIP (MORENO)-ZONE M	

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



**City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024**

**CHECKS IN THE AMOUNT OF \$25,000 OR GREATER**

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
GREENTECH LANDSCAPE, INC.	40304	03/27/2024	56579	SD LANDSCAPE ADDITIONAL WORK (VALLEY) - AUGUST	\$109,131.86
		03/27/2024	56582	SD LANDSCAPE ADDITIONAL WORK (SOUTH) - AUGUST	
		03/27/2024	57475	SD LANDSCAPE ADDITIONAL WORK (WEST) - NOVEMBER	
		03/27/2024	57477	SD LANDSCAPE ADDITIONAL WORK (VALLEY) - NOVEMBER	
		03/27/2024	57479	SD LANDSCAPE ADDITIONAL WORK (SOUTH) - NOVEMBER	
		03/27/2024	57693	SD LANDSCAPE ADDITIONAL WORK (SOUTH) - JANUARY	
		03/27/2024	57701	SD LANDSCAPE MAINTENANCE CIP (SOUTH)	
		03/27/2024	57752	SD LANDSCAPE BASE (WEST) - FEBRUARY	
		03/27/2024	57753	SD LANDSCAPE BASE (SOUTH) - FEBRUARY	
		03/27/2024	57754	SD LANDSCAPE BASE (VALLEY) - FEBRUARY	
		03/27/2024	57755	SD LANDSCAPE BASE (MORENO) - FEBRUARY	
		03/27/2024	57899	SD LANDSCAPE ADDITIONAL WORK (SOUTH) - AUGUST	
		03/27/2024	57906	SD LANDSCAPE MAINTENANCE CIP (SOUTH)-ZONE 03	
03/27/2024	57907	SD LANDSCAPE MAINTENANCE CIP (WEST) - ZONE 01			
Remit to: LOS ANGELES, CA					FYTD: \$1,121,776.17
HINDERLITER DE LLAMAS & ASSOCIATES	247195	03/06/2024	SIN033267	CANNABIS MANAGEMENT PROGRAM-OCTOBER 2023	\$38,687.50
		03/06/2024	SIN035557	CANNABIS MANAGEMENT PROGRAM-JANUARY 2024	
Remit to: BREA, CA					FYTD: \$108,816.91
IMS INFRASTRUCTURE MANAGEMENT SERVICES, LP	40205	03/13/2024	50643-1	801 0083 PAVEMENT MANAGEMENT PROGRAM	\$118,300.00
		03/13/2024	50644-1	801 0083 PAVEMENT MANAGEMENT PROGRAM	
		03/13/2024	50644-3	801 0083 PAVEMENT MANAGEMENT PROGRAM	
Remit to: LARGO, FL					FYTD: \$157,360.00

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
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CHECKS IN THE AMOUNT OF \$25,000 OR GREATER

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
KTU+A	40110	03/06/2024	35712	PARKS MASTER PLAN PROJECT SERVICES-DECEMBER 2023	\$41,600.06
		03/06/2024	35811	PARKS MASTER PLAN PROJECT SERVICES-JANUARY 2024	
Remit to: SAN DIEGO, CA					<b>FYTD: \$183,649.51</b>
LIBRARY SYSTEMS & SERVICES, LLC	40112	03/06/2024	INV000744	LIBRARY CONTRACT SVCS & MATERIALS-MAIN/MALL/IRIS-MARCH 2024	\$206,146.75
Remit to: ROCKVILLE, MD					<b>FYTD: \$2,120,963.10</b>
MARIPOSA LANDSCAPES, INC.	40313	03/27/2024	105929R	SD LANDSCAPE ADDITIONAL WORK (WQB) - DECEMBER	\$66,804.62
		03/27/2024	106153	SD LANDSCAPE BASE (WQB) - JANUARY	
		03/27/2024	106325	SD LANDSCAPE ADDITIONAL WORK (WQB) - JANUARY	
		03/27/2024	106326	SD LANDSCAPE ADDITIONAL WORK (WQB) - JANUARY	
		03/27/2024	106546	SD LANDSCAPE ADDITIONAL WORK (WQB) - FEBRUARY	
		03/27/2024	106547	SD LANDSCAPE ADDITIONAL WORK (WQB) - FEBRUARY	
		03/27/2024	106548	SD LANDSCAPE ADDITIONAL WORK (WQB) - FEBRUARY	
		03/27/2024	106669	SD LANDSCAPE BASE (WQB) - FEBRUARY	
		03/27/2024	106671	DETENTION BASIN MAINTENANCE SERVICES-FEB. 2024	
		03/27/2024	106678	SD LANDSCAPE BASE (NORTH) - FEBRUARY	
Remit to: IRWINDALE, CA					<b>FYTD: \$334,682.31</b>
MERCHANTS LANDSCAPE SERVICES INC	40213	03/13/2024	62739	LANDSCAPE MAINTENANCE FOR FACILITIES & AQUEDUCTS-FEB. 2024	\$42,370.40
Remit to: MONTEREY PARK, CA					<b>FYTD: \$419,729.52</b>

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
MICHAEL BAKER INTERNATIONAL, INC	40214	03/13/2024	1204953	802 0004 INDIAN ST CARDINAL AVE BRIDGE	\$74,041.30
		03/13/2024	1205407	801 0052 SR-60/ WORLD LOGISTICS CENTER PARKWAY INTERCHANGE	
Remit to: LOS ANGELES, CA					FYTD: \$279,053.39
NEXTERA ENERGY CAPITAL HOLDINGS INC.	247198	03/06/2024	842779	RENEWABLE ENERGY-MV UTILITY-NOV./DEC. 2023 (LA BASIN RA)	\$458,650.00
		03/06/2024	846720	RENEWABLE ENERGY-MV UTILITY-JAN. 2024 (BIG CREEK RA)	
	247239	03/13/2024	853244	RENEWABLE ENERGY-MV UTILITY-FEB. 2024 (BIG CREEK RA)	\$238,650.00
Remit to: JUNO BEACH, FL					FYTD: \$881,593.75
NEXXSOL CORPORATION	40127	03/06/2024	3564	ADOBE ENTERPRISE SUBSCRIPTION 2/18/24 - 2/17/25	\$33,933.42
Remit to: WEST COVINA, CA					FYTD: \$33,933.42
PATRICK BARWINSKI DBA BARWINSKI DESIGN	40323	03/27/2024	MVCRC001	1 OF 2 PAYMENTS-MORENO VALLEY CRC MURAL-PARKS	\$27,800.00
Remit to: MORENO VALLEY, CA					FYTD: \$33,800.00
PERMA	40219	03/13/2024	INV195	LIABILITY TRUST ACCOUNT REPLENISHMENT AS OF 12/31/23	\$222,300.00
	40324	03/27/2024	INV215	LIABILITY TRUST ACCOUNT DEPOSIT - Q4 FY2023-24	\$101,217.00
Remit to: PALM DESERT, CA					FYTD: \$3,240,777.00
PUB CONSTRUCTION, INC.	40273	03/20/2024	305135	801 0086_JUAN BAUTISTA TRAIL ATP4	\$815,966.91
Remit to: DIAMOND BAR, CA					FYTD: \$3,327,347.53

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RISING STARS BUSINESS ACADEMY	40220	03/13/2024	RSBA2023-9/JUN23	CALVIP - MOVAL VIOLENCE INTERVENTION & PREV. PROJECT SVCS REIMB.	\$28,680.99
	40276	03/20/2024	RSBA202310-JUL23	CALVIP - MOVAL VIOLENCE INTERVENTION & PREV. PROJECT SVCS REIMB.	\$28,740.52
	40327	03/27/2024	RSBA202311-AUG23	CALVIP - MOVAL VIOLENCE INTERVENTION & PREVENTION SERVICES REIMB	\$29,246.99
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$242,657.47
SC COMMERCIAL LLC DBA SC FUELS	40225	03/13/2024	2587150-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	\$26,586.54
		03/13/2024	2588850-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/13/2024	2589914-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/13/2024	2590839-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/13/2024	2592815-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/13/2024	2593709-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/13/2024	2595692-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/13/2024	2597508-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
Remit to: ORANGE, CA					<u>FYTD:</u> \$482,299.39
SHADE STRUCTURES, INC. DBA USA SHADE AND FABRIC	40331	03/27/2024	86325 - 3	CIVIC CTR AMPHITHEATER SHADE STRUCTURE PROJECT-PAY APP. #3	\$68,263.08
Remit to: DALLAS, TX					<u>FYTD:</u> \$123,147.26
SKANSKA USA CIVIL WEST CALIFORNIA DISTRICT, INC.	40281	03/20/2024	16	801 0021 SR60/MORENO BEACH	\$599,506.19
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$13,104,875.99

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SOUTHERN CALIFORNIA EDISON	247242	03/13/2024	282492235/FEB-24	ELECTRICITY-FERC CHARGES/MVU	\$93,579.95	
		03/13/2024	355556776/FEB-24	ELECTRICITY CHARGES FOR ACQUIRED STREETLIGHTS		
		03/13/2024	395913224/FEB-24	ELECTRICITY CHARGES		
		03/13/2024	431591238/FEB-24	ELECTRICITY CHARGES FOR ACQUIRED STREETLIGHTS		
		03/13/2024	433869021/FEB-24	ELECTRICITY CHARGES FOR ADDED STREETLIGHTS		
		03/13/2024	435293103/FEB-24	ELECTRICITY CHARGES FOR ADDED STREETLIGHTS		
		03/13/2024	498683714/FEB-24	ELECTRICITY CHARGES FOR ACQUIRED STREETLIGHTS		
		03/13/2024	559238386/FEB-24	IFA & DISTRIBUTION UPGRADE CHARGES-KITCHING SUBSTATION		
		03/13/2024	570511709/FEB-24	IFA CHARGES-SUBSTATION		
		03/13/2024	FEB-24 3/13/24	ELECTRICITY CHARGES		
	247280	03/20/2024	FEB-24 3/20/24	ELECTRICITY CHARGES	\$31,265.42	
	247310	03/27/2024	7501660833	WDAT CHARGES-MVU/17160 KITCHING ST. SUBSTATION-FEB. 2024	\$62,201.62	
				7501660834		WDAT CHARGES-MVU/24417 NANDINA AVE. SUBSTATION-FEB. 2024
7501660852				WDAT CHARGES-MVU/GRAHAM ST.-FEB. 2024		
	03/27/2024	7501660853	WDAT CHARGES-MVU/FREDERICK AVE.-FEB. 2024			
	03/27/2024	7501660854	WDAT CHARGES-MVU/SUBSTATION 115KV INTERCONNECTION-FEB. 2024			
Remit to: ROSEMEAD, CA					<b>FYTD:</b> \$1,949,441.46	
STEVEN B. QUINTANILLA A PROFESSIONAL CORPORATION	40242	03/14/2024	NOVEMBER 2023	LEGAL SERVICES 11/1 TO 11/30/23	\$92,739.80	
		40333	03/27/2024	FEB-24/RING B.	SPECIAL COUNSEL LITIGATION SVCS-RING BENDER LLP 02/01-02/29/24	\$140,013.53
		03/27/2024	OCTOBER 2023	LEGAL SERVICES 10/1 TO 10/31/23		
Remit to: PALM SPRINGS, CA					<b>FYTD:</b> \$1,446,902.64	

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SVA ARCHITECTS, INC.	40227	03/13/2024	61694	803 0057 SENIOR CENTER EXPANSION	\$25,568.50
Remit to: SANTA ANA, CA					<b>FYTD:</b> \$57,820.50
SWARCO MCCAIN, INC.	40150	03/06/2024	PB3178P	808 0013 TRAFFIC SIGNAL EQUIPMENT UPGRADES	\$114,689.07
Remit to: VISTA, CA					<b>FYTD:</b> \$162,861.93
TENASKA ENERGY, INC	40228	03/13/2024	MOREN00202402210	ELECTRICITY POWER PURCHASE-MV UTILITY	\$1,042,673.34
	40334	03/27/2024	MOREN00202403210	ELECTRICITY POWER PURCHASE-MV UTILITY	\$576,790.53
Remit to: ARLINGTON, TX					<b>FYTD:</b> \$5,747,305.94
THE ADVANTAGE GROUP/ FLEX ADVANTAGE	40153	03/06/2024	202403	MARCH 2024 RETIREE MEDICAL BENEFIT BILLING	\$62,907.56
Remit to: TEMECULA, CA					<b>FYTD:</b> \$481,521.96
THINK TOGETHER, INC	40154	03/06/2024	111-24-08	ASES EXPANDED LEARNING PROGRAM MGMT. SERVICES INSTALLMENT #8	\$684,515.80
Remit to: SANTA ANA, CA					<b>FYTD:</b> \$5,518,296.91

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
TKE ENGINEERING INC	247315	03/27/2024	2023-1164	801 0096 CITYWIDE PVT REHAB PROG	\$119,970.00
		03/27/2024	2023-1165	801 0086 JUAN BAUTISTA DE ANZA MULTI USE TRAIL - ATP 4	
		03/27/2024	2023-1181	801 0096 CITYWIDE PVT REHAB PROG	
		03/27/2024	2023-1182	801 0086 JUAN BAUTISTA DE ANZA MULTI USE TRAIL - ATP 4	
		03/27/2024	2023-1191	801 0096 CITYWIDE PVT REHAB PROG	
		03/27/2024	2023-1192	801 0086 JUAN BAUTISTA DE ANZA MULTI USE TRAIL - ATP 4	
		03/27/2024	2024-119	801 0096 CITYWIDE PVT REHAB PROG	
		03/27/2024	2024-120	801 0086 JUAN BAUTISTA DE ANZA MULTI USE TRAIL - ATP 4	
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$370,220.00
TRANS TECH ENGINEERS, INC.	247245	03/13/2024	20241206	801 0064 SR60/REDLANDS BLVD INTERCHANGE	\$37,521.00
Remit to: CHINO, CA					<u>FYTD:</u> \$363,053.84
TURF STAR, INC.	247246	03/13/2024	3323897-00	TORO FIELD PRO 6040 PURCHASE	\$44,264.15
Remit to: LOS ANGELES, CA					<u>FYTD:</u> \$44,264.15
TYMCO, INC.	40235	03/13/2024	280730	MODEL 500X STREET SWEEPER PURCHASE	\$410,973.25
Remit to: WACO, TX					<u>FYTD:</u> \$410,973.25

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
WEST COAST ARBORISTS, INC.	40238	03/13/2024	208368	SD TREE MAINTENANCE - ZONE S	\$44,596.75
		03/13/2024	209475	SD TREE MAINTENANCE - ZONE 02	
		03/13/2024	211297	M&O DIVISION TREE TRIMMING SERVICES-14480 WINDMILL LN	
	40344	03/27/2024	211580	SD TREE MAINTENANCE - ZONE 03	\$36,629.00
		03/27/2024	211597	SD TREE MAINTENANCE - ZONE E-8	
		03/27/2024	211598	SD TREE MAINTENANCE - ZONE 04	
		03/27/2024	211600	SD TREE MAINTENANCE - ZONE 07	
		03/27/2024	211601	SD TREE MAINTENANCE - ZONE 05	
		03/27/2024	211602	SD TREE MAINTENANCE - ZONE WQB	
	03/27/2024	211608	SD TREE MAINTENANCE - ZONE D		
Remit to: ANAHEIM, CA					FYTD: \$436,400.90
WILLDAN ENGINEERING	40164	03/06/2024	00419695	ON-CALL CONSTRUCTION INSPECTION SERVICES - JAN. 2024	\$34,505.00
		03/06/2024	00627131	808 0035 TRAFFIC SIGNAL UPGRADES	
		03/06/2024	00627132	808 0038 OVERNIGHT INTERSECTION VISIBILITY SYSTEMIC SAFETY IMPRO	
		03/06/2024	00627133	808 0037 PERRIS BLVD SIGNALIZED INTERSECTIONS SAFETY IMPROVEMENT	
Remit to: ANAHEIM, CA					FYTD: \$1,251,779.85
<b>TOTAL AMOUNTS OF \$25,000 OR GREATER</b>					<b>\$18,284,447.6</b>

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
GONZALEZ, CECILIA	247269	03/20/2024	QUOTE #100	FOLKLORICO PERFORMANCE FOR MULTICULTURAL FEST ON 3/9/24-PARKS	\$200.00
Remit to: MORENO VALLEY, CA					FYTD: \$200.00
THOMAS, AUDREY	40065	03/06/2024	MARCH 2024	MOVLEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
4LEAF, INC	247293	03/27/2024	J3988V	PLANNING SERVICES-JANUARY 2024	\$13,720.00
		03/27/2024	J3988W	PLANNING SERVICES-FEBRUARY 2024	
Remit to: PLEASANTON, CA					FYTD: \$112,660.00
A. BISHARA INC. DBA APM PROPERTY MANAGEMENT	40066	03/06/2024	SEC. DEPOSIT	SECURITY DEPOSIT FEE - PUBLIC LIBRARY BRANCH/ LAKESHORE VILLAGE CTR	\$14,215.00
Remit to: WEST COVINA, CA					FYTD: \$14,215.00
ABDELMASEH, JOHN	247319	03/27/2024	CIT.# C33393	REFUND ADMIN CITATION FEE- DISMISSED	\$200.00
Remit to: MORENO VALLEY, CA					FYTD: \$200.00
ACCO ENGINEERED SYSTEMS, INC	40243	03/20/2024	20524178	SET INSULATION HVAC REPAIRS- PUBLIC SAFETY BLDG.	\$1,592.74
Remit to: PASADENA, CA					FYTD: \$1,374,866.40
ADAM & ROSALYE HALL PLANT NURSERY	247212	03/06/2024	BL#00183-YR2024	REFUND OF OVERPAYMENT FOR BL#00183	\$89.00
Remit to: MORENO VALLEY, CA					FYTD: \$89.00
ADOPT A HIGHWAY LITTER REMOVAL SERVICE OF AMERICA	40067	03/06/2024	257871	MONTHLY FEE FOR LITTER REMOVAL- HWY 60 WB	\$750.00
Remit to: ENCINITAS, CA					FYTD: \$4,875.00

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ADVANCE AVANT-GARDE CORPORATION DBA AVANT-GARDE, INC	40068	03/06/2024	10013	HOME HABITAT FOR HUMANITY-JANUARY 2024	\$212.50
	40244	03/20/2024	10102	HUD FUNDING COMPLIANCE SVCS-FEBRUARY 2024	\$18,237.50
		03/20/2024	10103	HOME HABITAT FOR HUMANITY-FEBRUARY 2024	
Remit to: DIAMOND BAR, CA					<b>FYTD:</b> \$193,622.50
AGUIRRE, ILDEBERTO	40069	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
AIR EXCHANGE INC	40290	03/27/2024	91611601	PLYMOVENT MAINT & REPAIR-FIRE STATIONS	\$488.33
Remit to: FAIRFIELD, CA					<b>FYTD:</b> \$5,566.38
AIRESPRING INC.	40171	03/13/2024	182082359	LOCAL/LONG DISTANCE CALLS & INTERNET SVC - FEB/MAR 2024	\$2,764.05
Remit to: VAN NUYS, CA					<b>FYTD:</b> \$26,044.26
ALLIANT INSURANCE SERVICES, INC.	40070	03/06/2024	QTR ENDING DEC23	SPECIAL EVENT INSURANCE PREMIUMS (10/01/23 - 12/31/23)	\$9,532.10
Remit to: SAN DIEGO, CA					<b>FYTD:</b> \$128,672.66
AMERICAN FORENSIC NURSES	40071	03/06/2024	78098	PHLEBOTOMY SVCS-PD	\$66.85
	40172	03/13/2024	78546	PHLEBOTOMY SVCS-PD	\$2,042.00
Remit to: LA QUINTA, CA					<b>FYTD:</b> \$25,622.10

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ANIMAL PEST MANAGEMENT SERVICES, INC.	40173	03/13/2024	701001	PEST MANAGEMENT SERVICE-PARKS	\$7,939.00
		03/13/2024	701037	PEST MANAGEMENT SERVICE-PARKS MAINT	
		03/13/2024	705207-1	ROUTINE PEST/BAIT STATION SERVICE-DEC 2023-VARIOUS SITES	
		03/13/2024	705209	ROUTINE PEST/BAIT STATION SERVICE-FEB 2024-VARIOUS SITES	
		03/13/2024	705233	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-ANIMAL SHELTER	
		03/13/2024	705245	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-CITY YARD	
		03/13/2024	705263	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-PUBLIC SAFETY BLDG.	
		03/13/2024	705281	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-SENIOR CENTER	
		03/13/2024	705293	MOSQUITO ABATEMENT TRAP/FLY LIGHT SERVICE-TOWNGATE COMM. CENTER	
		03/13/2024	707933	MOSQUITO/FLY LIGHT SERVICE-T4T CONFERENCE & REC CENTER	
	40245	03/13/2024	712110	PEST MANAGEMENT SERVICE-PARKS MAINT	\$810.00
		03/20/2024	712743	(3) FLY LIGHT INSTALLATION-FIRE STATION 2	
		03/20/2024	712744	INTERIOR ANT TREATMENT-DISPATCH OFFICE-ANIMAL SHELTER	
		03/20/2024	712745	INTERIOR ANT TREATMENT-PAYROLL AREA-CITY HALL	
		03/20/2024	712746	AFTER-HOURS INTERIOR PEST TREATMENT FOR-CITY HALL & ANNEX1	
Remit to: CHINO, CA					FYTD: \$41,525.00
ANSER ADVISORY MANAGEMENT, LLC.	40072	03/06/2024	22164	ON-CALL INSPECTION SERVICES-JANUARY 2024-LAND DEV	\$15,840.00
Remit to: SANTA ANA, CA					FYTD: \$230,880.00

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AQUA PURA DRINKING WATER C/O SOON D SA	247213	03/06/2024	BL#22696-YR2024	REFUND OF OVERPAYMENT FOR BL#22696	\$81.30
Remit to: RIVERSIDE, CA					FYTD: \$81.30
ARAMARK UNIFORM SVCS, INC	247320	03/27/2024	BL#00528-YR2024	REFUND OF OVERPAYMENT FOR BL#00528	\$228.72
Remit to: SAN BERNARDINO, CA					FYTD: \$228.72
ARAMAYIS HAMBARDZUMNYAN/ DBA US ILLUSTRATIONS LLC.	247226	03/13/2024	03/06/24	MASCOT DESIGN SERVICES - LAST 50% PAYMENT	\$587.50
Remit to: ENCINO, CA					FYTD: \$1,175.00
ARCHITERRA DESIGN GROUP	40073	03/06/2024	31824	807 0060 (AMPHITHEATER) PARK REHAB & REFURBISHMENT PROGRAM	\$5,552.50
		03/06/2024	31828	807 0060 (COMMUNITY PARK) PARK REHAB & REFURBISHMENT PROGRAM	
	40174	03/13/2024	31987	807 0060 PARK REHAB & REFURBISHMENT PROGRAM (ADRIENNE MITCHELL)	\$11,241.09
		03/13/2024	31988	807 0060 PARK REHAB & REFURBISHMENT PROGRAM (AMPHITHEATER)	
		03/13/2024	31992	807 0060 PARK REHAB & REFURBISHMENT PROGRAM (COMMUNITY PARK)	
		03/13/2024	31996	807 0060 PARK REHAB & REFURBISHMENT PROGRAM (AMPHITHEATER)	
Remit to: RANCHO CUCAMONGA, CA					FYTD: \$66,352.76
ARIA MANAGEMENT LLC	40074	03/06/2024	MARCH 2024	LEASE PAYMENT-LIBRARY @ IRIS-MARCH 2024	\$13,540.74
Remit to: YORBA LINDA, CA					FYTD: \$123,827.73
ARON, ADRIENNE	247286	03/20/2024	R24-180303	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: CARLSBAD, CA					FYTD: \$75.00

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
ARRIAGA, JONATHAN	247249	03/13/2024	R24-180872	ANIMAL SERVICES REFUND LICENSE FEES	\$324.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$324.00
BALBIR SINGH HARINDERJIT JHAWAR FAMILY TRUST	247321	03/27/2024	BL#22470-YR2024	REFUND OF OVERPAYMENT FOR BL#22470	\$7.80
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$7.80
BEACON ECONOMICS, LLC	247186	03/06/2024	2005150	2023 EMPLOYMENT TRENDS REPORT-EDD	\$2,750.00
Remit to: LOS ANGELES, CA					<b>FYTD:</b> \$5,500.00
BIO-TOX LABORATORIES, INC.	247227	03/13/2024	45526	FORENSIC TOXICOLOGY TESTING SVCS FOR PD	\$8,940.65
		03/13/2024	45527	FORENSIC TOXICOLOGY TESTING SVCS FOR PD	
		03/13/2024	45581	FORENSIC TOXICOLOGY TESTING SVCS FOR PD	
	247294	03/27/2024	45453	FORENSIC TOXICOLOGY TESTING SVCS FOR PD	\$505.00
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$101,532.80
BMW MOTORCYCLES OF RIVERSIDE	40175	03/13/2024	6035363	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	\$6,006.77
		03/13/2024	6035365	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
		03/13/2024	6035381	MAINT & REPAIRS-TRAFFIC MOTORCYCLE	
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$63,516.69
BOVADILLA, MARLEN	40075	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
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**CHECKS UNDER \$25,000**

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
BOWMAN INFRASTRUCTURE ENGINEERS LTD.	40176	03/13/2024	28975	PLANNING CONSULTANT SERVICES-DECEMBER 2023	\$202.50
	40246	03/20/2024	29064	PLANNING CONSULTANT SERVICES-JANUARY 2024	\$4,995.00
		03/20/2024	29124	PLANNING CONSULTANT SERVICES-FEBRUARY 2024	
Remit to: BREA, CA					<u>FYTD:</u> \$5,197.50

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
BOX SPRINGS MUTUAL WATER COMPANY	247187	03/06/2024	1084-1 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	\$433.54
		03/06/2024	1085-1 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	1086-1 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	1087-1 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	1088-1 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	189-13 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	195-5 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	204-9 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	331-1 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	36-1 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	45-4 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
		03/06/2024	721-1 2/29/24	WATER USAGE-TOWNGATE-FEBRUARY 2024	
		03/06/2024	80-4 2/29/24	WATER ASSESSMENT ON VACANT LOTS OWNED BY THE HOUSING AUTHORITY	
Remit to: MORENO VALLEY, CA					FYTD: \$4,494.66
BRIDGEPAY NETWORK SOLUTIONS	40177	03/13/2024	38244	CREDIT CARD GATEWAY SVCS-FEBRUARY 2024	\$24.30
Remit to: ALTAMONTE SPRINGS, FL					FYTD: \$198.30

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
BRIE FARRAGH DBA BALLOON-IT LLC	40247	03/20/2024	000063	FRAMED ARCH SPIRAL/DELIVERY/TAKE DOWN-PARKS	\$835.06
Remit to: GRAND TERRACE, CA					FYTD: \$4,762.54
CABRERA, ULISES	247228	03/13/2024	3/14 - 3/15/24	TRAVEL PER DIEM - 2024 CIVICWELL POLICYMAKERS CONFERENCE	\$88.88
Remit to: MORENO VALLEY, CA					FYTD: \$1,054.67
CALIFORNIA ASSOCIATION OF CODE ENFORCEMENT OFFICER	247188	03/06/2024	200028572	WEBINAR 2.21.24 - ARIEL MUNOZ	\$620.00
		03/06/2024	200028617	WEBINAR 2.21.24 - ROBERTO LUERA	
		03/06/2024	200028620	MODULE ONE ACADEMY RIVERSIDE 04.08.24 - GILBERT AGUILAR	
	247271	03/20/2024	200028750	MODULE ONE ACADEMY RIVERSIDE 04.08.2024 - JULYSSES ARELLANO	\$500.00
	247295	03/27/2024	200028823	MODULE TWO ACADEMY 05.13.24 - DAVID JOUZI	\$1,000.00
		03/27/2024	200028824	MODULE THREE ACADEMY - 06.10.24 - DAVID JOUZI	
Remit to: SACRAMENTO, CA					FYTD: \$10,866.00
CALIFORNIA HIGHWAY PATROL	247296	03/27/2024	1567264	801 0021 SR-60/MORENO BEACH IC PHASE 2	\$23,758.54
		03/27/2024	1567266	801 0021 SR-60/MORENO BEACH IC PHASE 2	
		03/27/2024	1567267	801 0021 SR-60/MORENO BEACH IC PHASE 2	
		03/27/2024	1567270	801 0021 SR-60/MORENO BEACH IC PHASE 2	
		03/27/2024	1567273	801 0021 SR-60/MORENO BEACH IC PHASE 2	
		03/27/2024	1567275	801 0021 SR-60/MORENO BEACH IC PHASE 2	
Remit to: SACRAMENTO, CA					FYTD: \$60,634.39
CAMERON-DANIEL, P.C.	40248	03/20/2024	1504	LEGAL SERVICES-MV UTILITY-FEBRUARY 2024	\$1,287.40
Remit to: SEBASTOPOL, CA					FYTD: \$47,819.00

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
CARPET EMPORIUM, VIC BALIAN	247322	03/27/2024	BL#38385-YR2024	REFUND OF OVERPAYMENT FOR BL#38385	\$189.69
Remit to: RIVERSIDE, CA					FYTD: \$189.69
CART GUY LLC DBA THE CART GUY	40292	03/27/2024	130185	GOLF CART RENTALS-MULTICULTURAL FESTIVAL 3/8/24-PARKS	\$572.17
Remit to: BANNING, CA					FYTD: \$7,078.55
CART RETRIEVAL, INC.	40178	03/13/2024	0001 JAN'24	SHOPPING CARTS RETRIEVED-CODE	\$11,990.00
		03/13/2024	0002 FEB'24	SHOPPING CARTS RETRIEVED-CODE	
Remit to: RANCHO CUCAMONGA, CA					FYTD: \$11,990.00
CASC ENGINEERING AND CONSULTING, INC.	40179	03/13/2024	0050596	PLAN CHECK SVCS-PWQMP-JANUARY 2024	\$4,510.00
Remit to: COLTON, CA					FYTD: \$88,603.54
CASTRO, DAMIAN	247250	03/13/2024	R23-179403	ANIMAL SERVICES REFUND RABIES DEPOSIT	\$20.00
Remit to: MORENO VALLEY, CA					FYTD: \$20.00
CASTRO, JENNIFER	40076	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
CHARTER COMMUNICATIONS HOLDINGS, LLC	40294	03/27/2024	091922301030124	FIBER INTERNET ACCESS SERVICES - MAR. 2024	\$844.00
Remit to: PITTSBURGH, PA					FYTD: \$33,758.90
CHAVEZ, SANDRA	40078	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
CHOYCE, ANNA MARLIN	40079	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
CHRIS ALAN VOGT DBA CAV CONSULTING	40180	03/13/2024	21073	PROJECT MANAGER CONSULTING SERVICES (CPD)	\$21,133.00
Remit to: RIVERSIDE, CA					FYTD: \$193,824.00
CHRIS BALASINSKI DBA REF UNION	40250	03/20/2024	MV24 - WIN(A)	REFEREES FOR WINTER PRE-SEASON TOURNAMENT & REG. SEASON	\$6,582.00
Remit to: NEWPORT BEACH, CA					FYTD: \$10,958.00
CINTAS CORPORATION NO. 2	40181	03/13/2024	4174549627	UNIFORM RENTAL & LAUNDERING SRVS FY 23/24	\$14,700.15
		03/13/2024	4180164200	UNIFORM RENTAL & LAUNDERING SRVS FY 23/24	
		03/13/2024	4180878550	UNIFORM RENTAL & LAUNDERING SRVS FY 23/24	
		03/13/2024	4181679299	UNIFORM RENTAL & LAUNDERING SRVS FY 23/24	
		03/13/2024	4182336304	UNIFORM RENTAL & LAUNDERING SRVS FY 23/24	
		03/13/2024	4183060126	UNIFORM RENTAL & LAUNDERING SRVS FY 23/24	
		03/13/2024	4183846099	UNIFORM RENTAL & LAUNDERING SRVS FY 23/24	
		03/13/2024	4184503982	UNIFORM RENTAL & LAUNDERING SRVS FY 23/24	
	40251	03/20/2024	4178087585	UNIFORM RENTAL & LAUNDERING SRVS FY 23/24	\$1,675.09
Remit to: CINCINNATI, OH					FYTD: \$60,204.58
CIVIC SOLUTIONS, INC	40252	03/20/2024	013124	PLANNING ENTITLEMENT AND PLAN CHECK SVCS-JANUARY 2024	\$12,324.00
		03/20/2024	022924	PLANNING ENTITLEMENT AND PLAN CHECK SVCS-FEBRUARY 2024	
Remit to: MISSION VIEJO, CA					FYTD: \$101,286.50
CLARK LAND RESOURCES, INC.	40295	03/27/2024	CVM-0124	RIGHT OF WAY SERVICES	\$1,400.00
Remit to: OCEANSIDE, CA					FYTD: \$20,944.71
COATS, DAVID	40182	03/13/2024	FEB. 2024	INSTRUCTOR SERVICES - SHITO-RYU KARATE CLASSES	\$410.40
Remit to: MORENO VALLEY, CA					FYTD: \$4,367.40

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
CODE 5 GROUP, LLC	247229	03/13/2024	3929	ANNUAL TRACKING SVCS-POLICE DEPT	\$3,000.00
Remit to: PHOENIX, AZ					FYTD: \$3,000.00
COLONIAL SUPPLEMENTAL INSURANCE	40080	03/06/2024	71330690301660	EMPLOYEE SUPPLEMENTAL INSURANCE	\$7,700.04
Remit to: COLUMBIA, SC					FYTD: \$60,356.37
COMMUNICATION INNOVATIONS DBA GARY DENT	247273	03/20/2024	2031	2 PORTABLE RADIOS/BATTERY/CHARGER/SPEAKER MIC-CODE ENF	\$9,500.83
Remit to: RIVERSIDE, CA					FYTD: \$9,500.83
COMMUNITY HEALTH SYSTEMS, INC	247189	03/06/2024	FEB. 26, 2024	COUNCIL MBR BACA-SANTA CRUZ CONTRIBUTION TOWARD BOOKS	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$250.00
CORODATA MEDIA STORAGE INC.	40184	03/13/2024	DS1308038	OFF-SITE MEDIA STORAGE-FEBRUARY 2024-TECH SVCS	\$489.72
Remit to: LOS ANGELES, CA					FYTD: \$4,605.73
CORODATA RECORDS MANAGEMENT, INC.	40185	03/13/2024	RS4994791	RECORDS STORAGE-FEBRUARY 2024	\$1,252.82
Remit to: POWAY, CA					FYTD: \$11,608.98
CORONA, NATALIE	40081	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
COSCO FIRE PROTECTION, INC.	40186	03/13/2024	JC196740	FIRE SPRINKLER SYSTEM UPGRADE-PYMT 1-CITY YARD PERRIS	\$21,807.50
Remit to: BREA, CA					FYTD: \$268,097.25

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
COSTAR REALTY INFORMATION, INC	40253	03/20/2024	120633741	COMMERCIAL REAL ESTATE DATABASE SVC-MARCH 2024	\$1,718.26
Remit to: CHICAGO, IL					<b>FYTD:</b> \$15,464.34
COUNSELING TEAM, THE	247297	03/27/2024	90572	CRISIS INTERVENTION-FEB 21, 2024	\$1,581.25
Remit to: NEWPORT BEACH, CA					<b>FYTD:</b> \$17,066.25
COUNTS UNLIMITED, INC.	40082	03/06/2024	231165	TRAFFIC DATA COLLECTION-TRANSPORTATION	\$450.00
		03/06/2024	231169	TRAFFIC DATA COLLECTION-TRANSPORTATION	
		03/06/2024	231170	TRAFFIC DATA COLLECTION-TRANSPORTATION	
Remit to: CORONA, CA					<b>FYTD:</b> \$17,315.00
COUNTY OF RIVERSIDE	247230	03/13/2024	4028	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 151	\$350.00
		03/13/2024	4029	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 149	
		03/13/2024	4031	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 152	
		03/13/2024	4032	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 154	
		03/13/2024	4033	REGISTERED VOTERS CONFIRMATION-CFD NO. 2021-01/AMENDMENT NO. 132	
	247298	03/27/2024	PE0000001632	TRAFFIC MOTOR COMMUNICATIONS FOR PD 2/1-2/29/24	\$1,915.62
	247299	03/27/2024	24-52457	SD RECORDATION OF DOCUMENTS - PARCEL LIST JANUARY	\$52.00
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$64,582.60

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
COUNTY OF RIVERSIDE SHERIFF	40187	03/13/2024	SH0000045079	CDBG POP GRANT OVERTIME/MVDP - PP 05-2024 2/8-2/21/24	\$7,846.99
		03/13/2024	SH0000045080	CDBG CSU GRANT OVERTIME/MVDP - PP 04-2024 2/1-2/07/24	
		03/13/2024	SH0000045081	CDBG CSU GRANT OVERTIME/MVDP - PP 05-2024 2/8-2/21/24	
	40296	03/27/2024	SH0000045317	TOBACCO GRANT BILLING-01/11/24-01/24/24 MORENO VALLEY STATION	\$17,443.28
		03/27/2024	SH0000045318	TOBACCO GRANT BILLING-01/25/24-02/07/24 MORENO VALLEY STATION	
		03/27/2024	SH0000045319	TOBACCO GRANT BILLING-02/22/24-03/06/24 MORENO VALLEY STATION	
	03/27/2024	SH0000045320	TOBACCO GRANT BILLING-03/07/24-03/20/24 MORENO VALLEY STATION		
Remit to: RIVERSIDE, CA					FYTD: \$37,961,780.30
COVARRUBIAS, JESSICA	40083	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,250.00
CRAFCO, INC.	40190	03/13/2024	1400122303	CREDIT MEMO-OVERPAYMENT ON ACCT	\$1,887.19
		03/13/2024	9403129891	SERVICE ON SS250DC-MAINT & OPS	
	40297	03/27/2024	9403133897	POLYFLEX TYPE 4-MAINT & OPS	\$13,370.95
Remit to: CHANDLER, AZ					FYTD: \$28,932.08
CROWN CASTLE FIBER LLC	40191	03/13/2024	1530655	INTERNET & DATA SVCS 03/01/24-03/31/24	\$1,250.00
Remit to: HOUSTON, TX					FYTD: \$11,287.50
CWE CORP.	40192	03/13/2024	F24077	PLAN CHECK SVCS-PWQMP-JANUARY 2024	\$7,711.50
		03/13/2024	F24088	ENVIRONMENTAL DOCUMENTATION SERVICES-JANUARY 2024	
Remit to: FULLERTON, CA					FYTD: \$51,751.50

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
DALKIA ENERGY SOLUTIONS	247323	03/27/2024	BL#39650-YR2024	REFUND OF OVERPAYMENT FOR BL#39650	\$65.00
Remit to: BEVERLY, MA					FYTD: \$65.00
DATA TICKET, INC.	40084	03/06/2024	161246	ADMIN CITATION PROCESSING-BLDG & SAFETY-JANUARY 2024	\$33.00
	40254	03/20/2024	0124M&S	ANNUAL SUPPORT OF GALAXY UNITS-CODE-JANUARY 2024	\$17,995.18
		03/20/2024	161836	PARKING CITATION PROCESSING-CODE-JANUARY 2024	
		03/20/2024	161836HH	REPLACEMENT FOR HANDHELD UNIT-CODE-JANUARY 2024	
Remit to: IRVINE, CA					FYTD: \$290,450.43
DELTA DENTAL OF CALIFORNIA	40085	03/06/2024	BE005941901	EMPLOYEE DENTAL INSURANCE-PPO	\$18,919.98
	40086	03/06/2024	BE005942656	EMPLOYEE DENTAL INSURANCE-HMO	\$3,365.47
Remit to: LOS ANGELES, CA					FYTD: \$210,191.84
DEPARTMENT OF ENVIRONMENTAL HEALTH	247300	03/27/2024	IN0502029	ENVIRONMENTAL HEALTH PERMIT-BETHUNE PARK SNACK BAR	\$156.00
Remit to: RIVERSIDE, CA					FYTD: \$34,418.21
DEPARTMENT OF TRANSPORTATION	40193	03/13/2024	24004763	DIRECT PAY 801 0021 SR-60/MO BEACH IC DEPT FURNISHED MATERIALS	\$27.06
Remit to: SACRAMENTO, CA					FYTD: \$413.55
DIAMOND ENVIRONMENTAL SERVICES, LP	247190	03/06/2024	0005229488	PORTABLE RESTROOM RENTAL-POLICE DEPT	\$95.48
	247231	03/13/2024	0005238930	PORTABLE RESTROOM RENTAL-MV EQUESTRIAN CTR	\$1,168.83
		03/13/2024	0005238931	PORTABLE RESTROOM RENTAL-MAINT & OPS	
		03/13/2024	0005238932	PORTABLE RESTROOM RENTAL-COTTONWOOD GOLF CTR	
Remit to: SAN MARCOS, CA					FYTD: \$34,565.57

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
DIAZ, ROLAND	40087	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
DIGITAL TELECOMMUNICATIONS CORP.	40194	03/13/2024	50469	CONNECTION FROM SV9500 TO TEAMS SYSTEM-TECH SVCS	\$12,451.30
		03/13/2024	50491	MONTHLY SERVICE CONTRACT-02/29/24 TO 03/28/24-TECH SVCS	
Remit to: SANTA CLARITA, CA					<b>FYTD:</b> \$89,860.90
DISH DBS CORPORATION	247191	03/06/2024	86557282/MAR24	SATELLITE TV-FIRE STATION 99-03/01-03/30/24	\$169.42
Remit to: PALATINE, IL					<b>FYTD:</b> \$1,400.74
DISTRIBUTION & MARKING SERVICES INC	247324	03/27/2024	BL#36449-YR2024	REFUND OF OVERPAYMENT FOR BL#36449	\$130.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$130.00
DOLLAR TREE #09402	247325	03/27/2024	BL#41768-YR2024	REFUND OF OVERPAYMENT FOR BL#41768	\$67.50
Remit to: CHESAPEAKE, VA					<b>FYTD:</b> \$67.50
E.R. BLOCK PLUMBING & HEATING, INC.	40195	03/13/2024	141128	SD BACKFLOW REPAIR – JANUARY ADDITIONAL	\$1,888.50
		03/13/2024	141129	SD BACKFLOW REPAIR – JANUARY ADDITIONAL	
		03/13/2024	141130	SD BACKFLOW TESTING – JANUARY BASE	
	40255	03/20/2024	141246	BACKFLOW DEVICE TEST-PUBLIC SAFETY BLDG.	\$64.00
		03/20/2024	141247	BACKFLOW DEVICE TEST-FIRE STATION 2	
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$23,689.25

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EASTERN MUNICIPAL WATER DISTRICT	247192	03/06/2024	FEB-24 03/06/24	WATER CHARGES	\$514.71
	247275	03/20/2024	2024-FIRE TEST	803 0057 SENIOR CENTER EXPANSION FIRE FLOW TEST FEE	\$870.00
	247301	03/27/2024	FEB-24 03/27/24	WATER CHARGES	\$21,769.56
		03/27/2024	MAR-24 03/27/24	WATER CHARGES	
Remit to: LOS ANGELES, CA					<b>FYTD: \$1,619,743.12</b>
ELKINS, DEBORAH	40088	03/06/2024	FEB. 2024	INSTRUCTOR SERVICES - ADAPTIVE ZUMBA CLASS	\$68.40
Remit to: MORENO VALLEY, CA					<b>FYTD: \$524.40</b>
EMPIRE MOWERS, INC.	247232	03/13/2024	31216	TREE TRIMMING EQUIPMENT REPAIR	\$478.80
		03/13/2024	31474	TREE TRIMMING EQUIPMENT PARTS	
		03/13/2024	31997	TREE TRIMMING EQUIPMENT PARTS	
		03/13/2024	32084	TREE TRIMMING EQUIPMENT PARTS	
Remit to: MORENO VALLEY, CA					<b>FYTD: \$3,231.11</b>
ENCO UTILITY SERVICES MORENO VALLEY LLC	40300	03/27/2024	INV64547	SOLAR SYSTEM INSPECTION	\$2,424.00
		03/27/2024	INV64548	SOLAR SYSTEM INSPECTION	
		03/27/2024	INV64549	SOLAR SYSTEM INSPECTION	
		03/27/2024	INV64552	SOLAR SYSTEM INSPECTION	
		03/27/2024	INV64553	SOLAR SYSTEM INSPECTION	
		03/27/2024	INV64554	SOLAR SYSTEM INSPECTION	
		03/27/2024	INV64555	SOLAR SYSTEM INSPECTION	
		03/27/2024	INV64556	SOLAR SYSTEM INSPECTION	
Remit to: ANAHEIM, CA					<b>FYTD: \$7,293,637.15</b>

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
ESCRIBE SOFTWARE LTD	247302	03/27/2024	6146	ESCRIBE MEETINGS PRO APPL LICENSES-PRORATED 3/1/24 TO 6/30/24	\$125.00
Remit to: INDIANAPOLIS, IN					FYTD: \$61,138.35
ESPINOZA, ROSA	40090	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
EXCLUSIVE TOWING	247193	03/06/2024	24-23114	EVIDENCE VEHICLE TOWING-PD	\$1,264.50
		03/06/2024	24-23166	EVIDENCE VEHICLE TOWING-PD	
Remit to: RIVERSIDE, CA					FYTD: \$10,134.75
FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY, INC.	40198	03/13/2024	07 - JAN24 (LT)	LANDLORD/TENANT MEDIATION SVCS-CDBG	\$6,186.44
Remit to: RIVERSIDE, CA					FYTD: \$51,390.47
FAUSTO, ALMA	247287	03/20/2024	R23-176300	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: PERRIS, CA					FYTD: \$75.00
FERNANDEZ, DAVID	247288	03/20/2024	R24-180494	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: SAN DIEGO, CA					FYTD: \$75.00
FILIPINO AMERICAN ASSOCIATION OF SAN BERNADINO COU	247208	03/06/2024	02/15/24 INV.	FAASBC DANCE PERFORMANCE AT MULTICULTURAL FESTIVAL ON 3/9/24	\$250.00
Remit to: SAN BERNARDINO, CA					FYTD: \$250.00
FIRST AMERICAN DATA TREE, LLC	247233	03/13/2024	20027760224	ONLINE SOFTWARE SUBSCRIPTION-FEBRUARY 2024	\$99.00
Remit to: PASADENA, CA					FYTD: \$792.00

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
FIRST AMERICAN TITLE COMPANY	247194	03/06/2024	9784-978454442	PRELIMINARY REPORT PROCESSING FEE-PARKS MAINT	\$850.00
Remit to: PASADENA, CA					FYTD: \$324,330.24
FIRST GALAXY INVESTMENT LLC	247251	03/13/2024	PPR24-0002	REFUND REQUESTED-ZONING LETTER/RCPT#167584 - INV# 180547	\$250.00
Remit to: LAGUNA HILLS, CA					FYTD: \$250.00
FRONTIER COMMUNICATIONS	247234	03/13/2024	051590-5 MAR24	COMMUNICATIONS SVCS-MARCH 2024	\$7,891.53
		03/13/2024	062221-5/MAR24	COMMUNICATION SVCS-02/28/24-03/27/24	
Remit to: CINCINNATI, OH					FYTD: \$104,346.86
FUEL PROS, INC	40257	03/20/2024	0000073014	DIESEL TANK FILL HOSE REPAIR- FIRE STATION 65	\$1,305.65
		03/20/2024	0000073188	DIESEL TANK FILL HOSE EXTENDED DIAGNOSIS REPAIR- FIRE STATION 65	
Remit to: CHINO, CA					FYTD: \$4,451.32
G/M BUSINESS INTERIORS, INC.	40258	03/20/2024	0292092-IN	WORKSURFACE (LEG SUPPORT) TO EXISTING WORKSURFACE- PLANNING	\$401.82
Remit to: RIVERSIDE, CA					FYTD: \$164,185.73
GALLS INC., INLAND UNIFORM	40091	03/06/2024	027051231	POLO SHIRTS & EMBROIDERY-ANIMAL SVCS	\$157.57
Remit to: CHICAGO, IL					FYTD: \$8,439.81
GAMEZ, HANNAH	40092	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
GANIMIAN, KIMBERLY	247276	03/20/2024	3/24 -3/29/24	TRAVEL PER DIEM - 2024 GFOA LEADERSHIP ACADEMY	\$379.50
Remit to: MORENO VALLEY, CA					FYTD: \$4,839.41

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
GARCIA, ALEXANDRA	40199	03/13/2024	MV01	FIRST INSTALLMENT OF ISCCC GRANT	\$6,000.00
Remit to: MORNEO VALLEY, CA					<b>FYTD:</b> \$6,000.00
GARCIA, MATHEW ANTONIO	247277	03/20/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
GARDAWORLD	40200	03/13/2024	10773091	ARMORED CAR SVC-CITY HALL, CONF & REC, MVU, LIBRARY, & ANML SVCS	\$1,122.55
Remit to: CHICAGO, IL					<b>FYTD:</b> \$11,489.79
GEMMELL, KEITH	40259	03/20/2024	3/23 - 3/27/24	TRAVEL PER DIEM - THE FORUM: FORGING TOMORROWS WORKFORCE TODAY	\$325.88
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$683.38
GILLIS + PANICHAPAN ARCHITECTS, INC.	40201	03/13/2024	108729J	803 0055 CORPORATE YARD BUILDING F	\$12,655.00
Remit to: COSTA MESA, CA					<b>FYTD:</b> \$100,332.01
GONZALEZ GENERAL MAINTENANCE	247326	03/27/2024	BL#36486-YR2024	REFUND OF OVERPAYMENT FOR BL#36486	\$78.11
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$78.11
GONZALEZ, JOHAN	247214	03/06/2024	2003897.047	ACTIVITY REFUND- WNTR BASKETBALL LEAGUE	\$105.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$105.00
GORM INC.	247235	03/13/2024	8606918	JANITORIAL SUPPLIES-PARKS MAINT	\$1,772.67
	247278	03/20/2024	8699595	JANITORIAL SUPPLIES-PARKS MAINT	\$3,010.46
Remit to: ONTARIO, CA					<b>FYTD:</b> \$37,199.84

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
GRACIELA MEJIA DBA LA HOTDOGS & MUNCHIES	247318	03/27/2024	022	EMPLOYEE APPRECIATION LUNCH ON 3/28/24 (BASEBALL DAY)	\$5,172.00
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$5,172.00
GRAFFITI TRACKER, INC.	40303	03/27/2024	3718	GRAFFITI TRACKING SERVICES-JAN TO DEC 2024-TECH SVCS	\$15,000.00
Remit to: OMAHA, NE					<b>FYTD:</b> \$15,000.00
GRAYMAR ENVIRONMENTAL SERVICES INC.	40093	03/06/2024	013024SCA-MOVAL	CLEAN UP MOTOR OIL RELEASE FROM VEHICLE-CODE ENF	\$9,032.31
Remit to: MOSES LAKE, WA					<b>FYTD:</b> \$9,032.31
GRID ALTERNATIVES	40305	03/27/2024	01 - AR10010644	SOLAR ENERGY ASSISTANCE PROGRAM-NOVEMBER 2023	\$17,484.43
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$51,154.88
GUTIERREZ, MARIANA	40094	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
HAAKER EQUIPMENT COMPANY DBA TOTAL CLEAN	40095	03/06/2024	W1A750	HANDLEBAR- ANIMAL SVCS	\$644.19
	40203	03/13/2024	C1ABQU	STREET SWEEPING MAIN BROOM AND SET-MAINT & OPS	\$958.71
	40260	03/20/2024	C1AAUI	MISC PARTS - MAINT & OPS	\$657.09
		03/20/2024	C1AAUK	FINNED SKID PART-MAINT & OPS	
Remit to: LA VERNE, CA					<b>FYTD:</b> \$25,473.92
HABITAT FOR HUMANITY RIVERSIDE	40306	03/27/2024	CHR22-INV20	HOME-CRITICAL HOME REPAIR PROGRAM-FEBRUARY 2024	\$2,215.96
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$164,652.43

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
HALSTEAD, JANE	247303	03/27/2024	4/2 - 4/5/24	TRAVEL PER DIEM - 2024 CCAC ANNUAL CONFERENCE	\$231.25
Remit to: MORENO VALLEY, CA					FYTD: \$518.44
HANSEN, JARED	247247	03/13/2024	REIMB. 2/20/24	REIMBURSEMENT FOR UAG EXAM PAYMENT ON 2/2/24	\$175.00
Remit to: MORENO VALLEY, CA					FYTD: \$175.00
HARMONY MASSAGE	247215	03/06/2024	BL#41466-YR2024	REFUND OF OVERPAYMENT FOR BL#41466	\$65.00
Remit to: MORENO VALLEY, CA					FYTD: \$65.00
HASCO HEATING AIR CONDITIONING SERVICE COMPANY	40261	03/20/2024	HAS4270	WEST UNIT HVAC REPAIR-FIRE STATION 91	\$789.00
Remit to: RIVERSIDE, CA					FYTD: \$25,722.90
HERNANDEZ ALEMAN DBA SUCCS 2 B YOU PLANT SHOP, JESUS	40262	03/20/2024	JAN. 2024	INSTRUCTOR SERVICES - HOUSE PLANTS 101 CLASS	\$315.00
Remit to: MORENO VALLEY, CA					FYTD: \$315.00
HERNANDEZ, MAURICIO	40096	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
HERNANDEZ, MONICA	40097	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
HINDERLITER DE LLAMAS & ASSOCIATES	247236	03/13/2024	SIN036187	SALES TAX AUDIT SERVICES-SALES QTR 3 2023	\$3,890.74
Remit to: BREA, CA					FYTD: \$108,816.91

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
HR GREEN PACIFIC INC.	40263	03/20/2024	172478	SENIOR ENGINEER CONSULTING SERVICES-FEBRUARY 2024	\$15,490.00
Remit to: DES MOINES, IA					<u>FYTD:</u> \$134,949.75
HUIZAR, ROSEMARY	40098	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
HUYNH, STEVEN	247252	03/13/2024	R24-180993	ANIMAL SERVICES REFUND S/N AND RAB DEPOSITS	\$95.00
Remit to: SAN BERNARDINO, CA					<u>FYTD:</u> \$95.00
HYDER & COMPANY	247216	03/06/2024	BL#28865-YR2024	REFUND OF OVERPAYMENT FOR BL#28865	\$65.00
Remit to: SAN MARCOS, CA					<u>FYTD:</u> \$65.00
ICF INCORPORATED, LLC DBA ICF CONSULTING, INC.	40099	03/06/2024	2023-221803	810 0021 ELECTRIC VEHICLE CHARGING INFRASTRUCTURE MASTER PLAN	\$11,804.52
Remit to: RESTON, VA					<u>FYTD:</u> \$171,418.82
IMMI TAX SERVICES, LLC	40100	03/06/2024	2569	BACKGROUND CHECKS - HUMAN RESOURCES	\$84.00
	40204	03/13/2024	2568	BACKGROUND CHECKS - HUMAN RESOURCES	\$238.00
	40307	03/27/2024	2570	BACKGROUND CHECKS - HUMAN RESOURCES	\$308.00
		03/27/2024	2571	BACKGROUND CHECKS - HUMAN RESOURCES	
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$854.00
IMPREMEDIA OPERATING CO LLC DBA LA OPINION	40308	03/27/2024	29026	PUBLIC NOTICE ADVERTISING-CDBG	\$590.00
Remit to: LOS ANGELES, CA					<u>FYTD:</u> \$590.00

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
INLAND EMPIRE PROPERTY SERVICE, INC	40264	03/20/2024	40451	EMERGENCY ABATEMENT SVC-APN 478-040-017-FIRE PREV	\$1,100.00
		03/20/2024	40452	EMERGENCY ABATEMENT SVC-APN 478-040-027-FIRE PREV	
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$198,519.40
INTERPRETERS UNLIMITED	40309	03/27/2024	380494	LANGUAGE INTERPRETATION SERVICES-PHONE-FEBRUARY 2024	\$43.50
Remit to: SAN DIEGO, CA					<u>FYTD:</u> \$105.00

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INTERWEST CONSULTING GROUP, INC.	40101	03/06/2024	183841	PLAN CHECK SVCS-TR38236/DR HORTON-NOVEMBER 2023	\$8,863.50
		03/06/2024	186834	PLAN CHECK SVCS-PEN22-0260/CHASE MV BUS CTR-DECEMBER 2023	
		03/06/2024	187502	PLAN CHECK SVCS-TR38236/DR HORTON-DECEMBER 2023	
		03/06/2024	262570	PLAN CHECK SVCS-PEN22-0092/CHASE MV BUS CTR-JANUARY 2024	
		03/06/2024	262776	PLAN CHECK SVCS-PEN22-0260/CHASE MV BUS CTR-JANUARY 2024	
		03/06/2024	263202	PLAN CHECK SVCS-PEN23-0018/TRU BY HILTON-JANUARY 2024	
		03/06/2024	263346	SENIOR ENGINEER CONSULTING SERVICES (LDD)-JANUARY 2024	
		03/06/2024	263360	PLAN CHECK SVCS-PM38082/PEN21-0079-JANUARY 2024	
		03/06/2024	263582	PLAN CHECK SVCS-PEN22-0029/FLAMINGO BAY APTS-JANUARY 2024	
		03/06/2024	263625	PLAN CHECK SVCS-PEN22-0261/STREET IMPROV-JANUARY 2024	
		03/06/2024	263634	PLAN CHECK SVCS-PEN22-0130/1/SUNSET CROSSINGS-JANUARY 2024	
		03/06/2024	263862	PLAN CHECK SVCS-PEN21-0079/ROUGH GRADING-JANUARY 2024	
		03/06/2024	263876	PLAN CHECK SVCS-TR38236/DR HORTON-JANUARY 2024	
	40206	03/13/2024	264304	PLAN CHECK SVCS-PEN23-0098/RANCHO BELAGO ESTATES-JANUARY 2024	\$3,840.00
	03/13/2024	264448	PLAN CHECK SVCS-PEN22-0256/HOME2HILTON HOTEL-JANUARY 2024		
	03/13/2024	264499	PLAN CHECK SVCS-PEN22-0261/EXPRESS CARWASH MV-JANUARY 2024		
Remit to: LOVELAND, CO					FYTD: \$166,958.50
IS5 COMMUNICATIONS INC.	40102	03/06/2024	INV012708	TRAINING SERVICES FEE-MVU	\$1,500.00
Remit to: MISSISSAUGA, ON					FYTD: \$4,500.00

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
ITERIS, INC.	40103	03/06/2024	166995	SERVICE ON SHELF MOUNT ASSEMBLY-TRANSPORTATION	\$400.00
Remit to: SANTA ANA, CA					<u>FYTD:</u> \$48,332.59
ITRON, INC.	40104	03/06/2024	663232	CISCO CONNECTED GRID ROUTER-MVU	\$16,825.11
Remit to: LIBERTY LAKE, WA					<u>FYTD:</u> \$19,382.84
JACKSON, NANETTE	247253	03/13/2024	CIT.# C33387	REFUND ADMIN CITATION FEE - DISMISSED	\$100.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$100.00
JACOBS ENGINEERING GROUP, INC.	40105	03/06/2024	W9Y51100-12	808 0004 TRAFFIC SIGNAL COORDINATION PROGRAM	\$875.00
Remit to: DALLAS, TX					<u>FYTD:</u> \$52,800.00
JAMES, XIOMARA ANGELA	40106	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
JENKS, JACOB	40107	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
JERPBAK, JAMES	247327	03/27/2024	BL#30070-YR2024	REFUND OF OVERPAYMENT FOR BL#30070	\$78.69
Remit to: SURPRISE, AZ					<u>FYTD:</u> \$78.69
JIMENEZ, VICTORIA	40108	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
JOEL WILGING CONSTRUCTION, INC	247328	03/27/2024	BL#08146-YR2024	REFUND OF OVERPAYMENT FOR BL#08146	\$86.83
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$86.83

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JOHNSON, TRACY	40207	03/13/2024	FEB. 2024	INSTRUCTOR SERVICES - SHITO-RYU KARATE CLASSES	\$410.40
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$4,367.40
JOHNSON, SHARON	40109	03/06/2024	MARCH 2024	MOVABLEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
JOSEPH M. BAKER JR. DBA SPORTIQUE SCREEN PRINTING	40265	03/20/2024	53904	PCS STAFF UNIFORM SHIRTS	\$363.83
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$28,127.03
JUNIOR LEAGUE OF RIVERSIDE	40310	03/27/2024	05 - JAN 2024	DIAPER BANK OF THE INLAND EMPIRE-CDBG	\$612.28
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$8,088.01
KB HOME INLAND EMPIRE	247329	03/27/2024	PROJ. PEN19-0168	REFUND OVERPAID FEES ON RECORD LCO21-0034-(TR 32408) AUBURN	\$435.00
Remit to: WILDOMAR, CA					<u>FYTD:</u> \$57,535.00
KEITH FAMILY TRUST	247330	03/27/2024	BL#33859-YR2024	REFUND OF OVERPAYMENT FOR BL#33859	\$7.00
	247331	03/27/2024	BL#26246-YR2024	REFUND OF OVERPAYMENT FOR BL#26246	\$16.00
	247332	03/27/2024	BL#35540-YR2024	REFUND OF OVERPAYMENT FOR BL#35540	\$7.20
	247333	03/27/2024	BL#35542-YR2024	REFUND OF OVERPAYMENT FOR BL#35542	\$6.30
	247334	03/27/2024	BL#22319-YR2024	REFUND OF OVERPAYMENT FOR BL#22319	\$19.40
	247335	03/27/2024	BL#24439-YR2024	REFUND OF OVERPAYMENT FOR BL#24439	\$28.00
Remit to: NORCO, CA					<u>FYTD:</u> \$83.90
KEY CONTROL HOLDING INC. DBA KEY TRAK	247237	03/13/2024	ACCT# K65878	KEYTRAK 64 GUARDIAN SYSTEM & PROXIMITY CARD READER	\$19,554.32
Remit to: COLLEGE STATION, TX					<u>FYTD:</u> \$19,554.32

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KIMLEY-HORN AND ASSOCIATES INC.	247254	03/13/2024	PEN23-0101	REFUND REQUESTED-PLOT PLAN ADMIN./TARGET DRIVE-UP EXPANSION	\$850.00
	247255	03/13/2024	PEN21-0027	REFUND REQUESTED-TENTATIVE PARCEL MAP 38092/MERWIN PROPERTY PROJECT	\$7,300.40
	247256	03/13/2024	PEN19-0233	REFUND REMAINING ACCOUNT BALANCE FOR CHANGE OF ZONE/MERWIN PROJECT	\$1,840.00
	247257	03/13/2024	PEN20-0034	REFUND REMAINING ACCOUNT BALANCE FOR ENV. IMPACT REPORT/MERWIN	\$4,344.00
	247258	03/13/2024	PEN19-0232	REFUND REMAINING ACCOUNT BALANCE FOR GEN. PLAN AMEND/MERWIN PROJECT	\$1,840.00
Remit to: ORANGE, CA					<b>FYTD:</b> \$16,174.40
KOFFS, DAVID	247289	03/20/2024	R24-180768	ANIMAL SERVICES REFUND S/N AND RAB DEPOSITS	\$95.00
Remit to: SAN JUAN CAPISTRANO, CA					<b>FYTD:</b> \$95.00
KONICA MINOLTA BUSINESS SOLUTIONS, USA	40311	03/27/2024	44296125	COPIER LEASE-CITY WIDE-FEBRUARY 2024	\$13,039.44
		03/27/2024	44296126	COPIERS C650I/C550I/BIZ360I-CITY WIDE	
Remit to: PASADENA, CA					<b>FYTD:</b> \$117,354.96
KUSTOM SIGNALS, INC.	247196	03/06/2024	609810	RADAR/LASER MAINT & REPAIR-POLICE DEPT	\$254.10
Remit to: CHARLOTTE, NC					<b>FYTD:</b> \$2,150.71
LADAYU CONSULTING GROUP	40266	03/20/2024	1-2023-108	SENIOR ENGINEER CONSULTANT SERVICES-FEBRUARY 2024	\$1,120.00
Remit to: PALOS VERDES ESTATES, CA					<b>FYTD:</b> \$1,120.00
LATIN, ALESIA	40111	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



**City of Moreno Valley  
Payment Register  
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**CHECKS UNDER \$25,000**

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
LIBRARY SYSTEMS & SERVICES, LLC	40208	03/13/2024	INV000645	LIBRARY GRANT-ZIP BOOKS-JANUARY 2024	\$1,289.77
Remit to: ROCKVILLE, MD					<b>FYTD: \$2,120,963.10</b>
LOPEZ, ALMA	40113	03/06/2024	MARCH 2024	MOVLEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD: \$1,500.00</b>
LOPEZ, ANDREA	40114	03/06/2024	1	1 OF 2 PAYMENTS-CREATIVE CORP GRANT MURAL-PARKS	\$6,000.00
Remit to: MENIFEE, CA					<b>FYTD: \$6,000.00</b>
LUTHERAN SOCIAL SERVICES OF SOUTHERN CALIFORNIA	40115	03/06/2024	#18.01 /DEC 2023	HOMELESS PREVENTION PROGRAM - DECEMBER 2023	\$3,605.91
	40209	03/13/2024	#19 / JAN 2024	HOMELESS PREVENTION PROGRAM - JANUARY 2024	\$10,579.80
Remit to: SAN BERNARDINO, CA					<b>FYTD: \$27,635.13</b>
LYONS SECURITY SERVICE, INC.	40210	03/13/2024	36656	SECURITY GUARD SVCS-LIBRARY-JANUARY 2024	\$4,455.44
		03/13/2024	36824	SECURITY GUARD SVCS-COMMUNITY PARK-FEBRUARY 2024	
		03/13/2024	36825	SECURITY GUARD SVCS-COTTONWOOD SPCL EVENTS-FEBRUARY 2024	
		03/13/2024	36831	SECURITY GUARD SVCS-TOWNGATE-FEBRUARY 2024	
	40267	03/20/2024	36827	SECURITY GUARD SVCS-CONF & REC CTR-FEBRUARY 2024	\$1,672.55
		03/20/2024	36830	SECURITY GUARD SVCS-SENIOR CENTER-FEBRUARY 2024	
Remit to: ANAHEIM, CA					<b>FYTD: \$327,012.54</b>
MAGANA CERTIFIED PORTABLE WELDING C/O F MAGANA	247217	03/06/2024	BL#11202-YR2024	REFUND OF OVERPAYMENT FOR BL#11202	\$66.63
Remit to: MORENO VALLEY, CA					<b>FYTD: \$66.63</b>

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City of Moreno Valley  
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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
MALCOLM SMITH MOTORCYCLES, INC.	40116	03/06/2024	100832658	GLOVES FOR MOTOR OFFICERS	\$2,627.72
		03/06/2024	100835468	GLOVES FOR MOTOR OFFICERS	
		03/06/2024	100844975	MAINT./REPAIRS-PD TRAFFIC MOTORCYCLE	
		03/06/2024	100845717	MAINT./REPAIRS-PD TRAFFIC MOTORCYCLE	
		03/06/2024	100860100	GLOVES FOR MOTOR OFFICERS	
		03/06/2024	5176756	MAINT./REPAIRS-PD TRAFFIC MOTORCYCLE	
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$5,682.04
MANNERY, ARIANA	247336	03/27/2024	R24-181180	ANIMAL SERVICES REFUND S/N AND RAB DEPOSITS	\$95.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$95.00
MARBLE, NICOLE	247337	03/27/2024	REC.# 277355	REIMBURSEMENT FOR OVERPAYMENT OF LIVE SCAN ROLL FEE ON 3/12/24	\$15.00
Remit to: YUCAIPA, CA					<b>FYTD:</b> \$15.00
MARGARITAS GRILL RESTAURANT & CATERING, LLC	40312	03/27/2024	S02671	CATERING FOR MULTICULTURAL FESTIVAL ON 3/9/24	\$5,430.60
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$56,487.03
MARIACHI DIVAS, INC.	247209	03/06/2024	10121	MARIACHI DIVAS PERFORMANCE FOR MULTICULTURAL FESTIVAL ON 3/9/24	\$3,000.00
Remit to: HACIENDA HEIGHTS, CA					<b>FYTD:</b> \$9,000.00
MARIPOSA LANDSCAPES, INC.	40211	03/13/2024	106162	SD LANDSCAPE BASE (NORTH) - JANUARY	\$13,952.99
Remit to: IRWINDALE, CA					<b>FYTD:</b> \$334,682.31
MARTINEZ, DAVID	40117	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
MARTINEZ, MICHAEL	40118	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
MARYAM CROGMAN DBA L'EXPRESSION CREATIVE STUDIO	40314	03/27/2024	031924	RESEARCH & DESIGN-UTILITY BOX ART-PARKS	\$960.00
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$960.00
MATIAS, MARIA	40119	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
MCCLAIN, MELISSA	40120	03/06/2024	1/10 - 2/29/24	MILEAGE REIMBURSEMENT FOR BUSINESS MEETINGS & ECON. DEV. EVENTS	\$1,111.21
		03/06/2024	7/19 - 12/7/23	MILEAGE REIMBURSEMENT FOR BUSINESS MEETINGS & ECON. DEV. EVENTS	
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,941.87
MCDOWELL, JENNIFER	247197	03/06/2024	2/21 - 2/22/24	TRAVEL MILEAGE - 2024 PARMA ANNUAL CONFERENCE	\$127.84
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$127.84
McMILLON, JENNIFER	247338	03/27/2024	RECEIPT 277354	REIMBURSEMENT FOR OVERPAYMENT OF LIVE SCAN ROLL FEE ON 3/12/24	\$15.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$15.00
MENDOZA, MICHELLE REYES	40121	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
MENGISTU, YESHIALEM	40212	03/13/2024	FEB. 2024	MILEAGE REIMBURSEMENT - FEBRUARY 2024	\$217.08
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,365.07

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
MERCHANTS BUILDING MAINTENANCE, LLC.	40122	03/06/2024	772467	BUG TREATMENT & CHAIRS SANITIZATION ON 11/13/23 - MALL LIBRARY	\$1,190.00
		03/06/2024	784831	QUARTERLY EXTERIOR/INTERIOR WINDOW CLEANING ON 1/25/24	
		03/06/2024	786126	CARPET CLEANING ON 2/9/24 IN PARKS DIRECTOR OFFICE AT CRC	
	40315	03/27/2024	778137	EMERGENCY RUG CLEANING ON 12/13/23 AT MALL BRANCH LIBRARY	\$355.00
Remit to: MONTEREY PARK, CA					<b>FYTD: \$570,370.65</b>
MIDWEST VETERINARY SUPPLY	40316	03/27/2024	21521610-000	ANIMAL MEDICAL SUPPLIES/VACCINES	\$3,119.61
		03/27/2024	21582243-000	ANIMAL MEDICAL SUPPLIES/VACCINES	
		03/27/2024	21638847-000	ANIMAL MEDICAL SUPPLIES/VACCINES	
		03/27/2024	21693926-050	ANIMAL MEDICAL SUPPLIES/VACCINES	
Remit to: LAKEVILLE, MN					<b>FYTD: \$29,613.43</b>
MISSION AMBULANCE, INC	247218	03/06/2024	BL#18060-YR2024	REFUND OF OVERPAYMENT FOR BL#18060	\$77.06
Remit to: Corona, CA					<b>FYTD: \$77.06</b>
MISSION LINEN SUPPLY, INC.	40123	03/06/2024	521100980	LINEN RENTAL SERVICES	\$81.13
	40215	03/13/2024	521144864	LINEN RENTAL SERVICES	\$95.88
	40317	03/27/2024	521230930	LINEN RENTAL SERVICES	\$81.13
Remit to: SANTA BARBARA, CA					<b>FYTD: \$4,796.61</b>
MITCHELL, SHAYNE	40318	03/27/2024	1	EXTERIOR MURAL PAINTING AT WESTBLUFF PARK (40%)	\$5,880.00
Remit to: APPLE VALLEY, CA					<b>FYTD: \$5,880.00</b>
MORENO VALLEY COMMUNITY VET CARE	40319	03/27/2024	FEB. 2024	VETERINARY SERVICES-MV ANIMAL SHELTER/FEBRUARY 2024	\$14,350.08
Remit to: MORENO VALLEY, CA					<b>FYTD: \$199,389.70</b>

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
MORENO VALLEY FRIENDS OF THE LIBRARY	40320	03/27/2024	FEBRUARY 2024	PASS THROUGH FUNDS 2/1-2/29-24	\$1,015.12
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$9,462.46
MORENO VALLEY MALL HOLDING, LLC	40124	03/06/2024	MAR. 2024 RENT	MARCH 2024 RENT PAYMENT FOR SP. 2078-M.V. LIBRARY BRANCH	\$6,874.54
	40321	03/27/2024	APR. 2024 RENT	APRIL 2024 RENT PAYMENT FOR SP. 2078-M.V. LIBRARY BRANCH	\$6,874.54
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$61,870.86
MORENO, DANNY	247285	03/20/2024	27655	MAGIC SHOW FOR SPRINGTASTIC EVENT ON 3/23/24	\$325.00
Remit to: PICO RIVERA, CA					<b>FYTD:</b> \$325.00
MR CRANE INC	247339	03/27/2024	BL#13531-YR2024	REFUND OF OVERPAYMENT FOR #13531	\$65.00
Remit to: ORANGE, CA					<b>FYTD:</b> \$65.00
MUSICSTAR	247238	03/13/2024	FEB. 2024	INSTRUCTOR SERVICES-ANIME ART & UKULELE GROUP CLASSES	\$144.00
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$192.00
NAKAAHIKI, LEAH	40268	03/20/2024	2024-01	MURAL PAINTING - ISCCC GRANT/MOVAL MURAL PROJECT/INVOICE 1 OF 2	\$6,000.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$6,000.00
NALVARTE, ANASTASIA	247224	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
NALVARTE, ELVIS	40125	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,250.00

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
NAMEKATA, JAMES	40216	03/13/2024	FEB. 2024	INSTRUCTOR SERVICES - SHITO-RYU KARATE CLASSES	\$410.40
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$4,367.40
NATIONAL BUSINESS FURNITURE	40126	03/06/2024	MK601763	CHAIRS FOR CODE & BUSINESS LICENSE STAFF	\$7,672.22
Remit to: MILWAUKEE, WI					<u>FYTD:</u> \$9,802.77
NGUYEN, CLEMENT BA DUONG	40217	03/13/2024	FEB. 2024	INSTRUCTOR SERVICES - VOVINAM MARTIAL ARTS CLASSES	\$441.00
Remit to: BEAUMONT, CA					<u>FYTD:</u> \$4,380.60
NGUYEN, QUANG	247240	03/13/2024	3/12 - 3/15/24	TRAVEL PER DIEM & MILEAGE - 2024 PUBLIC WORKS OFFICERS INSTITUTE	\$648.54
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$648.54
NIELSEN MERKSAMER PARRINELLO GROSS & LEONI, LLP	40269	03/20/2024	270325	LEGAL SERVICES - 2371.010/FEB. 2024	\$12,070.65
Remit to: SACRAMENTO, CA					<u>FYTD:</u> \$41,216.19
NORMA JEAN SANTOS DBA KE ALOHA O KA HULA	247304	03/27/2024	24-0309	HAWAIIAN GROUP ENTERTAINMENT 3/9/24-PARKS	\$300.00
Remit to: SAN JACINTO, CA					<u>FYTD:</u> \$300.00
NPG INC, DBA GOLDSTAR ASPHALT PRODUCTS	40218	03/13/2024	26475	ROAD AND HIGHWAY BUILDING MATERIALS-MAINT & OPS	\$319.48
		03/13/2024	26496	ROAD AND HIGHWAY BUILDING MATERIALS-MAINT & OPS	
	40322	03/27/2024	26595	ROAD AND HIGHWAY BUILDING MATERIALS-MAINT & OPS	\$225.20
Remit to: PERRIS, CA					<u>FYTD:</u> \$4,396.77

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
NTH GENERATION COMPUTING, INC.	40128	03/06/2024	41775TM4	DISASTER RECOVERY TESTING SERVICES - OCT. 2023	\$125.00
	40270	03/20/2024	44246H	FIREWAL LICENSING RENEWAL 2/10/24 TO 2/10/25	\$6,497.38
Remit to: SAN DIEGO, CA					<b>FYTD:</b> \$75,227.56
ONTIVEROS, STEPHANIE	40129	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
ORTIZ, CLAUDIA	40130	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
PACHECO, KAYSHA	40131	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
PACIFIC SAFETY CENTER	40132	03/06/2024	85275	HAZWOPER 4-HOUR REFRESHER TRAINING CLASSES 2/15/24	\$1,795.00
Remit to: SAN DIEGO, CA					<b>FYTD:</b> \$2,690.00
PALACIOS, ANDREW	247340	03/27/2024	R23-179295	ANIMAL SERVICES REFUND S/N AND RAB DEPOSITS	\$95.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$95.00
PATRICK BARWINSKI DBA BARWINSKI DESIGN	40133	03/06/2024	SCCG001	1 OF 2 PAYMENTS-CREATIVE CORP GRANT MURAL-PARKS	\$6,000.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$33,800.00
PEPE'S TOWING	40134	03/06/2024	110637	EVIDENCE TOWING FOR PD	\$562.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$9,207.75
PERCEPTIVE ENTERPRISES, INC.	40271	03/20/2024	3933	PROFESSIONAL DBE/CPR CONSULTING SERVICES	\$4,548.00
Remit to: LOS ANGELES, CA					<b>FYTD:</b> \$74,726.00

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
PRIME ELECTRIC SOLUTIONS	247219	03/06/2024	BOE24-0036	REFUND FEE CHARGED IN ERROR - 12900 AZALEA ST	\$51.00
Remit to: HIGHLAND, CA					FYTD: \$51.00
PRIORIT CONSULTING, LLC	40272	03/20/2024	PC 420	GIS SERVER SUPPORT SERVICES - FEB. 2024	\$2,100.00
Remit to: REDLANDS, CA					FYTD: \$12,099.00
PROMONTORY PARK MORENO VALLEY HOMEOWNERS ASSOCIATI	247220	03/06/2024	2003875.047	DEPOSIT REFUND- CONFERENCE & REC CTR.	\$115.25
Remit to: CORONA, CA					FYTD: \$115.25
PTS COMMUNICATIONS INC	40325	03/27/2024	2119443	PAY PHONE SERVICES-APR. 2024	\$133.00
Remit to: SAN RAMON, CA					FYTD: \$1,388.57
PYRO SPECTACULARS, INC.	247305	03/27/2024	400	INITIAL PRODUCTION FEE FOR JULY 4, 2024 FIREWORKS DISPLAY	\$24,000.00
Remit to: RIALTO, CA					FYTD: \$47,000.00
QUALITY CODE PUBLISHING	247241	03/13/2024	PG000035523	SUPPLEMENT SERVICE TO THE MV MUNICIPAL CODE	\$3,667.50
Remit to: DETROIT, MI					FYTD: \$11,529.80
QUINONEZ, MARLENE	40135	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
RAMOS, GUADALUPE	40136	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
RAMOS, KARLA	40137	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
RAMOS, ROBERTO	40138	03/06/2024	FEB. 2024	INSTRUCTOR SERVICES-AMAZING MARTIAL ARTS & TAE KWON DO CLASSES	\$963.90
Remit to: MORENO VALLEY, CA					FYTD: \$8,564.50
RE ASTORIA 2 LLC	40274	03/20/2024	2024_3_RE AST 2	RENEWABLE ENERGY-MV UTILITY-FEBRUARY 2024	\$17,519.87
Remit to: SAN FRANCISCO, CA					FYTD: \$243,880.69

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READY REFRESH BY NESTLE	40275	03/20/2024	04B6703657388	WATER DISPENSER UNIT RENTAL-FIRE STATION 58	\$919.82
		03/20/2024	04B6703657389	WATER DISPENSER UNIT RENTAL-FIRE STATION 99	
		03/20/2024	04B6703657393	WATER DISPENSER UNIT RENTAL-ANIMAL SHELTER	
		03/20/2024	04B6703657396	WATER DISPENSER UNIT RENTAL-ANIMAL SHELTER	
		03/20/2024	04B6703657399	WATER DISPENSER UNIT RENTAL-FIRE STATION 6	
		03/20/2024	04B6703657401	WATER DISPENSER UNIT RENTAL-SENIOR CENTER	
		03/20/2024	04B6703657403	WATER DISPENSER UNIT RENTAL-FIRE STATION 48	
		03/20/2024	04B6703657407	WATER DISPENSER UNIT RENTAL-CRC	
		03/20/2024	04B6703657409	WATER DISPENSER UNIT RENTAL-ANNEX 1	
		03/20/2024	04B6703657410	WATER DISPENSER UNIT RENTAL-ANNEX 1	
		03/20/2024	04B6703657413	WATER DISPENSER UNITS (3) RENTAL-BERC	
		03/20/2024	04B6703658235	WATER DISPENSER UNIT RENTAL-PUBLIC SAFETY BUILDING	
		03/20/2024	04B6703658237	WATER DISPENSER UNIT RENTAL-PUBLIC SAFETY BUILDING	
		03/20/2024	04B6703658271	WATER DISPENSER UNIT RENTAL-CITY YARD SANTIAGO OFFICE	
		03/20/2024	04B6703658273	WATER DISPENSER UNIT RENTAL-FIRE STATION 91	
		03/20/2024	04B6703658274	WATER DISPENSER UNIT RENTAL-MAIN LIBRARY	
		03/20/2024	04B6703660049	WATER DISPENSER UNIT RENTAL-CITY HALL UPSTAIRS PW AREA	
		03/20/2024	04B6703660050	WATER DISPENSER UNIT RENTAL-CITY HALL DEV SVCS AREA	
		03/20/2024	04B6703660052	WATER DISPENSER UNIT RENTAL-CITY HALL LOBBY	
		03/20/2024	04B6703660053	WATER DISPENSER UNIT RENTAL-CITY HALL CITY CLERK AREA	
		03/20/2024	04B6703660054	WATER DISPENSER UNIT RENTAL-CITY HALL COUNCIL CHAMBER	
		03/20/2024	04B6703660056	WATER DISPENSER UNIT RENTAL-CITY HALL BREAKROOM	
		03/20/2024	04B6703660057	WATER DISPENSER UNIT RENTAL-CITY YARD	
		03/20/2024	04B6703660060	WATER DISPENSER UNIT RENTAL-RAINBOW RIDGE	
		03/20/2024	04B6703686057	WATER DISPENSER UNIT RENTAL-EOC	
		03/20/2024	04B6703686058	WATER DISPENSER UNIT RENTAL-VAL VERDE (RED MAPLE) SITE	
		03/20/2024	04B6705245066	WATER DISPENSER UNIT RENTAL-PUBLIC SAFETY BUILDING	
		03/20/2024	04B6706250063	WATER DISPENSER UNIT RENTAL-FIRE STATION 65	
		03/20/2024	04B6706250064	WATER DISPENSER UNIT RENTAL-FIRE STATION 2	

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**CHECKS UNDER \$25,000**

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
Remit to: LOUISVILLE, KY					<u>FYTD:</u> \$10,756.67
RENZ, ASHLEIGH	40139	03/06/2024	SPRING 2024	TUITION/EMPLOYEE EDUCATION REIMBURSEMENT	\$1,020.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$3,999.00
RHYTHM TECH PRODUCTIONS, LLC	40326	03/27/2024	1267	SOUND ENGINEERS TO OPERATE AUDIO FOR MULTICULTURAL FESTIVAL	\$896.00
Remit to: COLTON, CA					<u>FYTD:</u> \$41,572.94
RICHARD DAVIDSON	247341	03/27/2024	BL#14224-YR2024	REFUND OF OVERPAYMENT FOR BL#14224	\$673.08
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$673.08
RIVERSIDE COUNTY SHERIFF-PSEC UNIT	247306	03/27/2024	PE0000001608	PSEC RADIO SUBSCRIPTIONS-CODE 2/1-2/29/24	\$1,231.44
		03/27/2024	PE0000001609	PSEC RADIO SUBSCRIPTIONS-PARK RANGERS 2/1-2/29/24	
Remit to: RIVERSIDE, CA					<u>FYTD:</u> \$11,225.20
RIVERSIDE UNIVERSITY HEALTH SYSTEMS - MEDICAL CTR	40221	03/13/2024	RSO-MV 2024-02	HC SAFE CLINIC EXAMS - FEBRUARY 2024	\$4,000.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$46,800.00
RODRIGUEZ, HILDA	247221	03/06/2024	R24-179485	ANIMAL SERVICES REFUND RABIES DEPOSIT	\$20.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$20.00
RODRIGUEZ, MARTA	247307	03/27/2024	4/2 - 4/5/24	TRAVEL PER DIEM - 2024 CCAC ANNUAL CONFERENCE	\$231.25
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$495.91

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
ROGERS, ANDERSON, MALODY & SCOTT, LLP	40328	03/27/2024	74344	AUDIT SERVICES FOR FY ENDING 6/30/23 - JAN 2024 PROGRESS BILLING	\$5,740.00
		03/27/2024	74467	BILLING FOR FY ENDING 6/30/23 STATE CONTROLLER'S REPORTS	
Remit to: SAN BERNARDINO, CA					<b>FYTD:</b> \$67,690.00
ROLDAN, EILEEN	40140	03/06/2024	WAGESPAYOUT2282	PAYOUT OF FINAL WAGES-EMPLOYEE #700273 (V. ROLDAN)	\$15,157.04
Remit to: MENIFEE, CA					<b>FYTD:</b> \$15,157.04
ROMERO, ANDREW	40141	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
ROMERO, FATIMA	40142	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
ROMO PLANNING GROUP INC	40222	03/13/2024	2024-01	PLANNING CONSULTANT SERVICES - 12/31/23-2/03/24	\$23,725.00
Remit to: RANCHO CUCAMONGA, CA					<b>FYTD:</b> \$148,912.50
ROWLAND, AMY	247259	03/13/2024	R24-180286	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: MURRIETA, CA					<b>FYTD:</b> \$75.00
RS CONSTRUCTION SERVICES	40277	03/20/2024	2023-292	ROOF REPAIR- SUNNYMEAD ELEMENTARY	\$2,750.00
Remit to: ONTARIO, CA					<b>FYTD:</b> \$30,820.00
RSG, INC	40278	03/20/2024	I011517	FY 23-24 SB 341 COMPLIANCE REPORTING SERVICES - FEB. 2024	\$3,880.00
	40329	03/27/2024	I011322	SB 341 COMPLIANCE REPORTING SERVICES - DEC. 2023	\$501.25
Remit to: VISTA, CA					<b>FYTD:</b> \$16,406.25
RUIZ, JASSON	40143	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
RUIZ, MANUEL	40223	03/13/2024	3/12 - 3/15/24	TRAVEL PER DIEM - 2024 PUBLIC WORKS OFFICERS INSTITUTE	\$259.00
Remit to: MORENO VALLEY, CA					FYTD: \$259.00
RUNNING GECKO COMMUNICATIONS, LLC.	40144	03/06/2024	2024-7-1-07	COMMUNICATION SERVICES 2/19-3/01/24	\$3,900.00
Remit to: TUSTIN, CA					FYTD: \$41,145.00
RWP TRANSFER, INC DBA RECYCLED WOOD PRODUCTS	40330	03/27/2024	250244	COLLEGE PARK MULCH - FIBAR FALL	\$9,973.88
Remit to: CHINO, CA					FYTD: \$9,973.88
SAFEWAY SIGN CO.	40224	03/13/2024	56286	TRAFFIC SIGNS/HARDWARE	\$21,793.27
		03/13/2024	56287	TRAFFIC SIGNS/HARDWARE	
		03/13/2024	56288	TRAFFIC SIGNS/HARDWARE	
		03/13/2024	56294	TRAFFIC SIGNS/HARDWARE	
Remit to: ADELANTO, CA					FYTD: \$53,751.04
SANCHEZ, MARICARMEN	247260	03/13/2024	CIT.# C34317	REFUND ADMIN CITATION FEE - DISMISSED	\$100.00
Remit to: MORENO VALLEY, CA					FYTD: \$100.00
SANDOVAL, ALEJANDRA	40145	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
SANTIAGO, RUTH JACQUELINE	40146	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
SC COMMERCIAL LLC DBA SC FUELS	40279	03/20/2024	2598475-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	\$12,859.80
		03/20/2024	2599196-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/20/2024	2599338-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
		03/20/2024	2601384-IN	FUEL FOR CITY VEHICLES & EQUIPMENT	
Remit to: ORANGE, CA					<b>FYTD:</b> \$482,299.39
SCI FRANCHISE HOLDINGS INC DBA CRIME SCENE STERICLEAN	247199	03/06/2024	225	BIOHAZARD REMOVAL SERVICE-POLICE	\$900.00
		03/27/2024	24	BIOHAZARD REMOVAL SERVICE-POLICE	\$1,795.00
		03/27/2024	249	BIOHAZARD REMOVAL SERVICE-POLICE	
		03/27/2024	264	BIOHAZARD REMOVAL SERVICE-POLICE	
Remit to: RANCHO CUCAMONGA, CA					<b>FYTD:</b> \$8,495.00
SECURITY SIGNAL DEVICES, INC. DBA SSD ALARM	40280	03/20/2024	R-00506852	ALARM SYSTEM SERVICES FOR MOVAL & KITCHING SUBSTATIONS- APR. 2024	\$571.05
Remit to: ANAHEIM, CA					<b>FYTD:</b> \$5,377.02
SEGUIN, KEVIN	247279	03/20/2024	3/24 - 3/29/24	TRAVEL PER DIEM & RENTAL CAR - COMMERCIAL VEH ENFRMNT TRAINING	\$732.80
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$732.80
SIMMONS, DESTINY	40147	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
SMITH, JULIE	247290	03/20/2024	2003908;2003909	DEPOSIT REFUND-COTTONWOOD GOLF CTR	\$270.29
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$270.29

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
SMITH, RITA	40148	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
SOLINSKY, IRISH	247342	03/27/2024	R23-178853	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: FALLBROOK, CA					<u>FYTD:</u> \$95.00
SORVETTI, LAURA	247291	03/20/2024	R24-180101	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: LOS OSOS, CA					<u>FYTD:</u> \$75.00
SOUTHERN CALIFORNIA EDISON	247200	03/06/2024	FEB-24 3/6/24	ELECTRICITY CHARGES	\$10,454.29
	247309	03/27/2024	FEB-24 3/27/24	ELECTRICITY CHARGES	\$4,302.33
Remit to: ROSEMEAD, CA					<u>FYTD:</u> \$1,949,441.46
SOUTHERN CALIFORNIA GAS CO.	247201	03/06/2024	JAN-2024	GAS CHARGES	\$17,871.48
	247281	03/20/2024	FEB-2024	GAS CHARGES	\$17,951.23
	247282	03/20/2024	06932310219-FEB	GAS CHARGES - ACCT# 069 323 1021 9/UFO-FEB. 2024	\$67.52
Remit to: MONTEREY PARK, CA					<u>FYTD:</u> \$72,159.81
SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY	40282	03/20/2024	0324	WORKING GROUP PARTICIPATION AGREEMENT 3/1/24-2/28/25 - MV UTILITY	\$10,000.00
Remit to: GLENDORA, CA					<u>FYTD:</u> \$10,000.00
SPARKLETTS	40332	03/27/2024	6435574 031524	BOTTLED WATER SERVICE FOR CITY YARD	\$202.51
Remit to: DALLAS, TX					<u>FYTD:</u> \$2,722.87
STANDARD INSURANCE CO	247202	03/06/2024	240301	EMPLOYEE SUPPLEMENTAL INSURANCE	\$1,950.07
Remit to: PORTLAND, OR					<u>FYTD:</u> \$16,314.15

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<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
STATE BOARD OF EQUALIZATION 1	40346	03/25/2024	022924	SALES & USE TAX REPORT FOR 2/1-2/29/24	\$777.00
Remit to: SACRAMENTO, CA					<u>FYTD:</u> \$39,396.00
STATE CONTROLLER'S OFFICE	247243	03/13/2024	FAUD-00004180	ANNUAL STREET REPORT 22/23 FY FOR SERVICE PERIOD 7/1/23-6/30/24	\$3,800.00
Remit to: SACRAMENTO, CA					<u>FYTD:</u> \$3,800.00
STATE OF CALIFORNIA DEPT. OF JUSTICE	247311	03/27/2024	718620	LIVE SCAN FINGERPRINTING APPS FOR PD-FEB. 2024	\$903.00
Remit to: SACRAMENTO, CA					<u>FYTD:</u> \$22,562.00
STATEWIDE TRAFFIC SAFETY AND SIGNS, INC	40226	03/13/2024	13012009	TRAFFIC ITEMS-POST ANCHORS, ETC.	\$3,246.88
Remit to: PASADENA, CA					<u>FYTD:</u> \$24,113.69
STEVEN B. QUINTANILLA A PROFESSIONAL CORPORATION	40149	03/06/2024	JAN-24/COLANTUON	SPECIAL COUNSEL LITIGATION SVCS-COLANTUONO ET AL 01/01- 01/31/24	\$24,149.67
		03/06/2024	JAN-24/MILLER	SPECIAL COUNSEL LITIGATION SVCS-MILLER STARR REG. 01/01- 01/31/24	
		03/06/2024	JAN-24/SLOAT	SPECIAL COUNSEL LITIGATION SVCS-KAREN SLOAT, APC 01/01- 01/31/24	
Remit to: PALM SPRINGS, CA					<u>FYTD:</u> \$1,446,902.64
STEVEN PERRY PROFESSIONAL PHOTOGRAPHY	40283	03/20/2024	240313.1	PHOTOGRAPHY SERVICES 3/8 & 3/11/24 - JUAN BAUTISTA DE ANZA TRAIL	\$1,117.50
		03/20/2024	240313.2	PHOTOGRAPHY SERVICES 3/9/24 - MULTICULTURAL FESTIVAL EVENT	
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$15,587.50

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
STILES ANIMAL REMOVAL, INC.	247244	03/13/2024	4169	DECEASED LARGE ANIMAL REMOVAL SERVICES-FEB. 2024	\$2,285.00
Remit to: GUSTI, CA					<b>FYTD:</b> \$23,375.00
SUNNYMEAD ACE HARDWARE	247203	03/06/2024	101111	MISC. SUPPLIES FOR PD	\$229.51
		03/06/2024	101264	MISC. SUPPLIES FOR FIRE STATION 99	
	247283	03/20/2024	101379	MISC. SUPPLIES FOR FIRE STATION 91	\$111.88
		03/20/2024	101405	MISC. SUPPLIES FOR FIRE STATION 6	
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$2,639.99
SUNRUN INSTALLATION SERVICES INC	247222	03/06/2024	03062024	REFUND CANCELLED PERMIT FEES-PROJECTS CANCELLED	\$2,564.32
Remit to: SAN LUIS OBISPO, CA					<b>FYTD:</b> \$24,958.68
SUNRUN INSTALLATIONS SERVICES, INC	247343	03/27/2024	BL#24872-YR2024	REFUND OF OVERPAYMENT FOR BL#24872	\$171.16
Remit to: NORCO, CA					<b>FYTD:</b> \$171.16
SUPERIOR READY-MIX CONCRETE	247312	03/27/2024	406483	CONCRETE MAINTENANCE MATERIALS - 801 0091	\$2,722.49
		03/27/2024	409322	CONCRETE MAINTENANCE MATERIALS - 801 0091	
		03/27/2024	410447	CONCRETE MAINTENANCE MATERIALS - 801 0091	
Remit to: ESCONDIDO, CA					<b>FYTD:</b> \$57,561.18
SWINSON DBA REVERENCE PERFORMING ARTS ACADEMY, RACHEL	40284	03/20/2024	FEB. 2024	INSTRUCTOR SERVICES - DANCE & PILATES CLASSES	\$1,260.60
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$4,104.60
TAIKO, SENRYU	247210	03/06/2024	12/20/23 INV.	PERFORMANCE FOR MULTICULTURAL FESTIVAL ON 3/9/24	\$275.00
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$275.00

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Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
TAM, ALLAN	247261	03/13/2024	CIT.# C32558	REFUND ADMIN CITATION FEE - DISMISSED	\$100.00
Remit to: LA CANADA FLINTRIDGE, CA					FYTD: \$100.00
TAYLOR, ALYSHA MARIE	40151	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
TAYLOR, TIARA	40152	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					FYTD: \$1,500.00
THE ADVANTAGE GROUP/ FLEX ADVANTAGE	40229	03/13/2024	168385	FLEX AND COBRA ADMIN FEES-FEB. 2024	\$1,752.75
Remit to: TEMECULA, CA					FYTD: \$481,521.96
THE ECOHERO SHOW LLC	40285	03/20/2024	2486	THE ECOHERO SHOW SCHOOL OUTREACH ASSEMBLIES-JANUARY 2024	\$5,700.00
		03/20/2024	2519	THE ECOHERO SHOW SCHOOL OUTREACH ASSEMBLIES-FEBRUARY 2024	
Remit to: FRESNO, CA					FYTD: \$10,500.00
THE SALVATION ARMY	40335	03/27/2024	1 / OCT. 2023	SAMHSA SUB RECIPIENT PAYMENT-EXPAND M.V. HOMELESS TO WORK PROGRAM	\$18,777.77
Remit to: RIVERSIDE, CA					FYTD: \$374,208.57
THELANDER, TATIANA	247262	03/13/2024	R23-178530	ANIMAL SERVICES REFUND S/N DEPOSIT	\$75.00
Remit to: MORENO VALLEY, CA					FYTD: \$75.00

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THOMAS, KEVIN	247263	03/13/2024	PEN21-0028	REFUND REQUESTED-PLOT PLAN ADMIN./MERWIN PROPERTY PROJ.	\$4,457.60
	247264	03/13/2024	PEN21-0027	REFUND REQUESTED-TPM PRELIM DRAINAGE STUDY/MERWIN PROPERTY PROJ.	\$197.20
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$4,654.80
THOMPSON COBURN LLP	40155	03/06/2024	3655745	LEGAL SERVICES-MVU/RELIABILITY STANDARD COMPLIANCE/JAN. 2024	\$87.51
Remit to: WASHINGTON, DC					<b>FYTD:</b> \$621.24
THOMPSON, KYLA	247265	03/13/2024	R23-178935	ANIMAL SERVICES REFUND S/N AND RAB DEPOSITS	\$95.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$95.00
THOMSON REUTERS-WEST PUBLISHING CORP.	40230	03/13/2024	849825685	AUTO TRACK SERVICES FOR PD INVESTIGATIONS-FEB. 2024	\$1,450.56
Remit to: CAROL STREAM, IL					<b>FYTD:</b> \$13,055.04
TITAN RENTAL GROUP, INC.	247314	03/27/2024	RES# 48124-FINAL	RENTAL OF TABLES, CHAIRS, TABLECLOTHS, ETC.-MULTICULT. FESTIVAL	\$414.40
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$10,366.24
TKE ENGINEERING INC	247205	03/06/2024	2024-5011	PROPERTY DISPOSITION ADMINISTRATIVE SERVICES/SEP. 2023-JAN. 2024	\$5,920.00
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$370,220.00

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T-MOBILE USA, INC.	247204	03/06/2024	9560038154	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	\$465.00
		03/06/2024	9560801980	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	
	247313	03/27/2024	9559381801	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	\$565.00
		03/27/2024	9563085119	CELLULAR TECHNOLOGY EXTRACTION/LOCATOR SERVICES FOR PD	
Remit to: SEATTLE, WA					<b>FYTD:</b> \$3,430.00
TORRES, BELEN	247266	03/13/2024	R24-180038	ANIMAL SERVICES REFUND S/N AND RAB DEPOSITS	\$95.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$95.00
TOUCH OF SOUL	40231	03/13/2024	FEB. 2024	INSTRUCTOR SERVICES - SOUL LINE DANCING CLASS	\$486.96
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$3,995.76
TOWNSEND PUBLIC AFFAIRS, INC.	40232	03/13/2024	21262	CONSULTING SERVICES-LOBBYIST/ADVOCATE & GRANT WRITING-FEB. 2024	\$6,250.00
Remit to: NEWPORT BEACH, CA					<b>FYTD:</b> \$41,000.00
TRANSOFT SOLUTIONS, INC.	40156	03/06/2024	TSUS-12758	AUTOTURN PRO USER SUBSCRIPTION LIC 1YR-CROSSGRADE BASE/ADD. USER	\$1,110.00
Remit to: RICHMOND, BC					<b>FYTD:</b> \$1,110.00
TRENT DATA SYSTEMS, INC.	247316	03/27/2024	55892	TDS-NETCARE SOFTWARE MAINTENANCE RENEWAL 2024	\$8,018.60
Remit to: WESTLAKE VILLAGE, CA					<b>FYTD:</b> \$8,018.60
TRICHE, TARA	40233	03/13/2024	FEB. 2024	INSTRUCTOR SERVICES - BALLET & DANCE EXPLORATION CLASSES	\$1,537.20
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$12,555.00
TRUEBA, MATTHEW	247267	03/13/2024	C33136 & C33147	REFUND FOR TWO ADMIN CITATIONS - DISMISSED	\$300.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$300.00

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CHECKS UNDER \$25,000

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
TRUEPOINT SOLUTIONS, LLC	40157	03/06/2024	SI-000082	ACP SUPPORT SERVICES - JAN. 2024	\$412.50
	40286	03/20/2024	SI-000258	ACP SUPPORT SERVICES - FEB. 2024	\$742.50
Remit to: LOOMIS, CA					<b>FYTD:</b> \$17,745.00
TSG ENTERPRISES, INC. DBA THE SOLIS GROUP	40234	03/13/2024	12379	801 0086 JUAN BAUTISTA DE ANZA MULTI-USE TRAIL - ATP 4	\$6,892.00
		03/13/2024	12380	803 0053 PUBLIC SAFETY BLDG. HVAC REPLACEMENT PYMT #3	
		03/13/2024	12381	801 0021 SR-60/MORENO BEACH IC	
	40336	03/27/2024	12574	801 0086 JUAN BAUTISTA DE ANZA MULTI-USE TRAIL - ATP 4	\$4,889.00
		03/27/2024	12576	801 0021 SR-60/MORENO BEACH IC PHASE 2	
Remit to: PASADENA, CA					<b>FYTD:</b> \$110,779.00
TUMON BAY RESORT & SPA	40337	03/27/2024	APR. 2024 RENT	APR. 2024 RENT (INCL. CAM, ETC) FOR BUSINESS & EMP. RESOURCE CTR	\$8,743.45
Remit to: TAMUNING, GU					<b>FYTD:</b> \$77,416.05
U.S. POSTAL SERVICE	247248	03/13/2024	001/SUMMER 2024	PERMIT #153-DEPOSIT FOR POSTAGE TO MAIL RECREATION GUIDES	\$11,500.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$35,780.00
ULINE, INC.	40158	03/06/2024	174426340	FURNITURE FOR FIRE PREVENTION ADMIN CUBICLE RECONFIGURATION	\$6,499.15
Remit to: PLEASANT PRAIRIE, WI					<b>FYTD:</b> \$14,945.24

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

CHECKS UNDER \$25,000

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
ULTRASERV AUTOMATED SERVICES, LLC	40287	03/20/2024	266734	COFFEE SERVICE SUPPLIES-ANNEX 1	\$1,170.00
		03/20/2024	266735	COFFEE SERVICE SUPPLIES-CITY HALL/PUBLIC WORKS LOCATION	
		03/20/2024	266748	COFFEE SERVICE SUPPLIES-CITY HALL/BREAK ROOM LOCATION	
		03/20/2024	266801	COFFEE SERVICE SUPPLIES-CONFERENCE & REC. CENTER	
		03/20/2024	266860	COFFEE SERVICE SUPPLIES-CITY YARD	
		03/20/2024	266861	COFFEE SERVICE SUPPLIES-CONFERENCE & REC. CENTER	
		03/20/2024	266862	COFFEE SERVICE SUPPLIES-ANNEX 1	
	40338	03/20/2024	266863	COFFEE SERVICE SUPPLIES-ANIMAL SHELTER	\$328.22
		03/27/2024	267046	COFFEE SERVICE SUPPLIES-CITY HALL/PUBLIC WORKS LOCATION	
		03/27/2024	267047	COFFEE SERVICE SUPPLIES-CITY YARD	
Remit to: COSTA MESA, CA					FYTD: \$12,339.10
UNDERGROUND SERVICE ALERT OF SOUTHERN CALIFORNIA	40159	03/06/2024	120240467 (a)	DIGALERT TICKETS SUBSCRIPTION SERVICE- JAN. 2024	\$167.50
		03/06/2024	120240467 (b)	DIGALERT TICKETS SUBSCRIPTION SERVICE- JAN. 2024	
		03/06/2024	120240467 (c)	DIGALERT TICKETS SUBSCRIPTION SERVICE- JAN. 2024	
		03/06/2024	120240467 (d)	DIGALERT TICKETS SUBSCRIPTION SERVICE- JAN. 2024	
	247206	03/06/2024	23-2424346 (a)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD	\$96.10
		03/06/2024	23-2424346 (b)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD	
		03/06/2024	23-2424346 (c)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD	
		03/06/2024	23-2424346 (d)	CA STATE FEE FOR REGULATORY COSTS TO SAFE EXCAVATION BOARD	
Remit to: CORONA, CA					FYTD: \$2,857.51

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

CHECKS UNDER \$25,000

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
UNITED ROTARY BRUSH CORP	40236	03/13/2024	CI309331	STREET SWEEPER BRUSHES & ACCESSORIES	\$915.61
	40339	03/27/2024	CI309630	STREET SWEEPER BRUSHES & ACCESSORIES	\$915.61
Remit to: DALLAS, TX					<b>FYTD:</b> \$38,490.76
UNITED SITE SERVICES OF CA, INC.	40340	03/27/2024	114-13815529	FENCE RENTAL AT ANIMAL SHELTER 03/07-04/03/24	\$106.40
Remit to: DALLAS, TX					<b>FYTD:</b> \$1,064.00
UNLIMITED R US	247344	03/27/2024	BL#32116-YR2024	REFUND OF OVERPAYMENT FOR BL#32116	\$93.70
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$93.70
UNLIMITED R US C/O FATHI ABBOUSHI	247345	03/27/2024	BL#28587-YR2024	REFUND OF OVERPAYMENT FOR BL#28587	\$190.35
Remit to: ELK GROVE, CA					<b>FYTD:</b> \$190.35
VALDOVINOS, LUPITA	40160	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$1,500.00
VALLEY WIDE TOWING, LLC	40161	03/06/2024	24-14731	EVIDENCE TOWING FOR PD	\$421.50
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$10,708.50
VAZQUEZ, MARIA	247268	03/13/2024	CIT.# C32294	REFUND ADMIN CITATION FEE/FIREWORKS - PENALTY DISMISSED	\$833.31
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$833.31
VERIZON WIRELESS - LERT B	247207	03/06/2024	9022349051	CELLULAR PINGS FOR PD	\$145.00
Remit to: BEDMINSTER, NJ					<b>FYTD:</b> \$145.00
VISION SERVICE PLAN	40162	03/06/2024	819915383	EMPLOYEE VISION INSURANCE	\$3,955.81
Remit to: SAN FRANCISCO, CA					<b>FYTD:</b> \$38,190.24

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

CHECKS UNDER \$25,000

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
VOYAGER FLEET SYSTEM, INC.	40341	03/27/2024	8692116152404	CNG FUEL PURCHASES	\$8,390.78
		03/27/2024	8692116152408	CNG FUEL PURCHASES	
	40342	03/27/2024	8693366022404	FUEL CARD CHARGES-PD TRAFFIC MOTORS	\$2,873.70
Remit to: HOUSTON, TX					<b>FYTD:</b> \$86,556.14
VULCAN MATERIALS CO, INC.	40237	03/13/2024	73922390	ASPHALTIC EMULSION MATERIALS	\$506.49
		03/13/2024	73924337	ASPHALTIC EMULSION MATERIALS	
		03/13/2024	73926449	ASPHALTIC EMULSION MATERIALS	
		03/13/2024	73928458	ASPHALTIC EMULSION MATERIALS	
		03/13/2024	73928459	ASPHALTIC EMULSION MATERIALS	
Remit to: LOS ANGELES, CA					<b>FYTD:</b> \$13,158.90
WARREN, BRANDON	40163	03/06/2024	MARCH 2024	MOVABLELEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: RIVERSIDE, CA					<b>FYTD:</b> \$1,500.00
WAXIE ENTERPRISES, LLC DBA WAXIE SANITARY SUPPLY	40288	03/20/2024	82342335	JANITORIAL/CLEANING SUPPLIES FOR LIBRARY BRANCHES	\$682.89
	40343	03/27/2024	82339267	JANITORIAL SUPPLIES FOR PD	\$1,782.14
		03/27/2024	82364135	JANITORIAL SUPPLIES FOR PD	
Remit to: LOS ANGELES, CA					<b>FYTD:</b> \$19,429.65
WESTERN MUNICIPAL WATER DISTRICT	247317	03/27/2024	23821-018257_FEB	WATER CHARGES & BACKFLOW FEE-MARCH FIELD PARK COMM CTR LANDSCAPE	\$3,713.37
		03/27/2024	23821-018258_FEB	WATER CHARGES-MARCH FIELD PARK COMMUNITY CTR.-BLDG. 938	
		03/27/2024	23866-018292_FEB	WATER CHARGES & BACKFLOW FEE-SKATE PARK	
		03/27/2024	24753-018620_FEB	WATER CHARGES & BACKFLOW FEE-M.A.R.B. BALLFIELDS	
Remit to: ARTESIA, CA					<b>FYTD:</b> \$39,955.44

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

CHECKS UNDER \$25,000

Vendor Name	Check/EFT Number	Payment Date	Inv Number	Invoice Description	Payment Amount
WILLDAN ENGINEERING	40239	03/13/2024	00627281	808 0035 TRAFFIC SIGNAL UPGRADES	\$13,585.72
		03/13/2024	00627282	808 0038 OVERNIGHT INTERSECTION VISIBILITY SYSTEMIC SAFETY IMPRO	
		03/13/2024	00627283	808 0037 PERRIS BLVD SIGNALIZED INTERSECTIONS SAFETY IMPROVEMENT	
	40345	03/27/2024	00714053	PROJECT MANAGEMENT SERVICES-FEB. 2024/NSP CLOSEOUT, ETC.	\$1,430.00
Remit to: ANAHEIM, CA					<b>FYTD:</b> \$1,251,779.85
WILLDAN FINANCIAL SERVICES	40165	03/06/2024	010-57549	SAMHSA GRANT ADMINISTRATION SERVICES-SEP.-DEC. 2023	\$11,433.75
		03/06/2024	010-57550	SAMHSA GRANT ADMINISTRATION SERVICES-JAN. 2024	
	40166	03/06/2024	010-56733	DEVELOPMENT IMPACT FEE UPDATE SERVICES-OCT. 2023	\$24,980.00
		03/06/2024	010-57015	DEVELOPMENT IMPACT FEE UPDATE SERVICES-NOV. 2023	
		03/06/2024	010-57278	DEVELOPMENT IMPACT FEE UPDATE SERVICES-DEC. 2023	
	40240	03/13/2024	010-57758	GIS BOUNDARY MAP PREPARATION SERVICES	\$7,714.00
		03/13/2024	010-57763	GRANT ADMINISTRATION SERVICES-FEB. 2024	
		03/13/2024	010-57765	ERAP GRANT ADMINISTRATION SERVICES-FEB. 2024	
40289	03/20/2024	010-57713	SAMHSA GRANT ADMINISTRATION SERVICES-FEB. 2024	\$2,010.00	
Remit to: TEMECULA, CA					<b>FYTD:</b> \$228,534.75
WILLIAMS, DAVID LAWRENCE	247284	03/20/2024	021524	MUSIC FOR ADULT FLASHLIGHT EGG SCRAMBLE-PARKS	\$850.00
Remit to: ALTADENA, CA					<b>FYTD:</b> \$1,500.00
WILLIAMS, STATUS D	247211	03/06/2024	18001	DANNY'S ISLAND PERFORMER FOR MULTICULTURAL FESTIVAL 3/9/24	\$1,000.00
Remit to: TWIN PEAKS, CA					<b>FYTD:</b> \$1,000.00
WILSON, NIKITA	247292	03/20/2024	R24-181036	ANIMAL SERVICES REFUND S/N AND RAB DEPOSITS	\$95.00
Remit to: MORENO VALLEY, CA					<b>FYTD:</b> \$95.00

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



City of Moreno Valley  
Payment Register  
For Period 3/01/2024 through 3/31/2024

**CHECKS UNDER \$25,000**

<u>Vendor Name</u>	<u>Check/EFT Number</u>	<u>Payment Date</u>	<u>Inv Number</u>	<u>Invoice Description</u>	<u>Payment Amount</u>
YANEZ, ERIKA YVONNE	40167	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
YOUR MECHANIC	247223	03/06/2024	BL#17460-YR2024	REFUND OF OVERPAYMENT FOR BL#17460	\$87.74
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$87.74
ZAMORA, HAROLD	40241	03/13/2024	3/12 - 3/15/24	TRAVEL PER DIEM & MILEAGE - 2024 PUBLIC WORKS OFFICERS INSTITUTE	\$863.02
		03/13/2024	3/6 - 3/8/24	TRAVEL PER DIEM & MILEAGE - 2024 PLANNING COMMISSIONERS ACADEMY	
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,496.34
ZARAGOZA, VERONICA	40168	03/06/2024	MARCH 2024	MOVALEARNS PROGRAM STIPEND-MARCH 2024	\$250.00
Remit to: MORENO VALLEY, CA					<u>FYTD:</u> \$1,500.00
<b>TOTAL CHECKS UNDER \$25,000</b>					<b>\$1,259,648.47</b>
<b>GRAND TOTAL</b>					<b>\$19,544,096.14</b>

Attachment: 2024\_MarchPaymentRegister (6648 : MARCH PAYMENT REGISTER 2024)



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** ANNUAL REVIEW OF THE DEBT MANAGEMENT POLICY

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Review and approve the Debt Management Policy.

### **SUMMARY**

This report recommends the review and approval of the Debt Management policy. On September 12, 2016 Governor Brown signed Senate Bill 1029, Hertzberg, amending the Government Code to require issuers of public debt in California to have an adopted debt management policy. The City of Moreno Valley has recognized that having a Debt Policy in place is a best practice and first adopted a policy in 2006. Every year staff reviews the policy to industry standards. There are currently only minor revisions proposed to the policy as part of this annual review.

### **DISCUSSION**

Debt management policies are considered a “best practice” by many professional municipal finance organizations including the Government Finance Officers Association, the California Society of Municipal Finance Officers and the Association of Public Treasurers of the United States and Canada. Issuers of public debt within California are now required to have an adopted Debt Policy to participate in the financial markets.

The Debt Management Policy was originally developed in 2006 and revised in 2014, 2017, 2019, 2020, 2021 and 2023. In recent years additional requirements have been placed on the issuers of municipal securities based on the input from oversight agencies such as the Securities & Exchange Commission (SEC), the Municipal Securities Rulemaking Board (MSRB), the California Debt and Investment Advisory Commission, rating agencies and investors.

Based on our annual review, there are no recommended changes at this time. Should any new significant developments occur in the regulatory environment, the policy will be adapted to meet these changes and will be brought back for review by the City Council at that time.

The Debt Management Policy was scheduled to be reviewed with the Finance Subcommittee at their meeting on April 23, 2024.

### **ALTERNATIVES**

1. Approve Debt Management Policy. *This alternative is recommended so that the City's policies and practices conform to the current debt management standards as established by municipal market oversight agencies.*
2. Not approve Debt Management Policy and provide staff with additional direction. *This alternative is not recommended since it will result the delay of the review and adoption of the policy and could result in the City being out of compliance with state laws.*

### **FISCAL IMPACT**

No current fiscal impact.

### **NOTIFICATION**

Public Notice

### **PREPARATION OF STAFF REPORT**

Prepared By:  
Kimberly Ganimian  
Deputy Finance Director

Department Head Approval:  
Launa Jimenez  
Chief Financial Officer/City Treasurer

### **CITY COUNCIL GOALS**

None

### **CITY COUNCIL STRATEGIC PRIORITIES**

1. **Economic Development**
2. **Public Safety**
3. **Library**
4. **Infrastructure**
5. **Beautification, Community Engagement, and Quality of Life**



## 6. Youth Programs

### ATTACHMENTS

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

1. Debt Management Policy - 5.21.24

### APPROVALS

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 1:09 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:00 AM

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**DEBT MANAGEMENT POLICY**


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**Purpose:** The following debt policies were developed in an effort to standardize and rationalize the issuance and management of debt by the City of Moreno Valley and its component units. The policies apply to all direct debt issued by the City of Moreno Valley, including leases, debt guaranteed by the City, and revenue bonds issued by the City. The policies also apply, along with certain other previously adopted policies, to so-called no-commitment debt and to conduit debt of the City.

## **I. Scope**

- A.** This policy will apply to the following funds and entities:
- 1.** The City of Moreno Valley
    - a.** General Fund
    - b.** Moreno Valley Utilities
  - 2.** Moreno Valley Community Facility Districts (CFD)
  - 3.** Moreno Valley Community Services District (CSD)
  - 4.** Moreno Valley Public Financing Authority (MVPFA)

## **II. Introduction**

- A.** The City’s budget practices generally have been that operating revenues fully cover operating expenses, including debt service; established reserves meet minimum policy levels; “one-time” revenues are used to fund nonrecurring expenditures; and the prioritization of capital projects eligible for debt financing is accomplished through a “needs assessment” undertaken in the formulation and development of the City’s Capital Improvement Budget.
- B.** The policies are divided into discrete sections relating to: the purposes and uses of debt by the City; the City’s creditworthiness objectives; the standards and structure to be used in City debt issues; debt administration and process; criteria for selection of the debt consulting team; and, appendices which summarize the City’s current debt portfolio and which provide the reader with a glossary of common terms used in the municipal debt sector.
- C.** Debt will only be undertaken when the City believes that the project revenues or specific resources will be available and sufficient to service the debt over its life. City debt will not be issued for periods exceeding the useful life or average useful lives of the project or projects to be financed. The policies establish criteria for internal, inter-fund borrowing.
- D.** Before issuing lease revenue debt or financing leases, the City will determine that the proposed facility is both necessary and desirable, and that no other financing method is practical to finance it. The City shall only use lease revenue debt or financing leases if the tests set forth in the policies are met.
- E.** The City seeks to maintain the highest possible credit ratings for all categories of short- and long-term direct debt that can be achieved without compromising delivery of basic City services and achievement of adopted City policy objectives.
- F.** The City will seek to structure debt with level principal and interest costs over the life of the debt.

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**DEBT MANAGEMENT POLICY**


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- G.** As a matter of policy, no City department, agency, or sub-unit shall incur long-term debt in excess of \$100,000 without the approval of the City Council. All requests to incur debt in excess of \$100,000 will be presented by memorandum to the Chief Financial Officer/City Treasurer.
- H.** The City may sponsor conduit financings for those activities (i.e., economic development, housing, health facilities, etc.) that have a general public purpose and are consistent with the City's General Plan and with the City's overall service and policy objectives, as determined by the City Council. It shall be the City's policy to approve for conduit financing only those projects that demonstrate a "significant public benefit." The City will require a deposit of its anticipated fees and expenses for any entity seeking financing through the City as a conduit.
- I.** The policies establish a Debt Management Team, comprised "ex officio" of the City Manager, the Chief Financial Officer/City Treasurer, and the City Attorney, or their respective designee(s). The Debt Management Team is authorized to provide advice to the City Council, the City Manager, the Chief Financial Officer/City Treasurer, and the various Departments of the City in all matters pertaining to the creation of debt. All direct or indirect debt of the City will be presented to the City Council's Finance committee for deliberation and recommendation prior to submittal to the full City Council. For all debt sales, the City will require that the action taken by the City Council to incur the debt will be taken as a regular business item, and at a regular or special City Council meeting, consistent with state law.
- J.** The City may engage an underwriter for a negotiated sale of debt through a competitive process administered by the City's Financial & Management Services Department based on the prior recommendation of the City's Debt Management Team.
- K.** All debt issued by the City will include a written opinion by bond counsel affirming that the City is authorized to issue the debt, stating that the City has met all statutory requirements necessary for issuance, and determining the federal income tax status of such debt. Bond counsel will be selected by the City Attorney based on the prior recommendation of the City's Debt Management Team.
- L.** While engagement of a municipal advisor on each City debt issue is not required, it is strongly encouraged by the policies. The City may engage an external municipal advisor through a competitive process administered by the City's Financial & Management Services Department based on the prior recommendation of the City's Debt Management Team.
- M.** Any unsolicited financing proposal to a City department, agency, or employee involving pledge or other extension of the City's credit through sale of securities, execution of loans or leases, marketing guarantees, or otherwise involving directly or indirectly the lending or pledging of the City's credit, shall be referred to the Financial & Management Services Department for review by the City's Debt Management Team prior to submittal to the City Council for approval.
- N.** "No commitment" debt is defined differently from conduit debt by the Governmental Accounting Standards Board ("GASB"). The City's no commitment debt is described in the exhibits to these Policies and in the notes to the City's financial statements. It consists generally of so-called "land secured debt" such as Mello-Roos or assessment district debt that

Approved by: City Council & MVPFA  
January 28, 2014

Revised: 2/7/17, 3/19/19, 4/21/20, 5/18/21, 6/20/23, 5/21/24

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**DEBT MANAGEMENT POLICY**


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indirectly benefits the City but for which the City has no financial commitment. Thus, this is “off balance sheet” debt which is afforded the same treatment as “conduit debt,” but which bears different risks in the event of non-compliance with the borrowing agreements.

- O. Conduit debt is debt issued by a government for the express purpose of providing capital financing for a third party that is not part of the issuing government’s financial reporting entity. These obligations may bear the name of the City but are not legal obligations of the City.
- P. Regular, updated debt policies can be an important tool to insure the use of the City’s resources to meet its commitments to provide needed services to the citizens of Moreno Valley and to maintain sound financial management practices. These Policies are therefore guidelines for general use, and allow for waivers in extraordinary conditions. The Policies will have served their intended purpose if they stimulate an open debate about the City’s existing and/or proposed debt position, and they lead to informed decision making by the City Council.

### III. Purposes and Uses of Debt

#### A. Capital Financing – In General

1. The City normally will rely first on internally generated funds and/or grants and contributions from other governments to finance its capital needs. Debt will be issued for a capital project only in the case of emergency or when it is an appropriate means to achieve an equitable allocation of costs between current and future beneficiaries as determined by the City Council. Debt shall not, in general, be used for projects solely because insufficient funds are budgeted at the time of acquisition or construction. Debt will only be undertaken when the City believes that the project revenues or specific resources will be available and sufficient to service the debt over its life. Debt financing will not be considered appropriate for any recurring purpose such as operating or maintenance costs.
2. Capital improvements should be financed primarily through user fees, service charges, assessments, special taxes or developer exactions so long as the benefits the City will derive from such improvements can be attributed to the users of the improvements. Moreover, the City will specifically consider the costs associated with any borrowing in order to determine that the above funding sources are adequate to service the proposed debt. Accordingly, the Policies assume that development fees will be set at a level that is sufficient at all times to insure that new development pays its fair share of the cost of constructing new facilities in the community.
3. The City will evaluate the use of debt in-lieu of “pay-as-you-go” financing on the basis of the following criteria:
  - a. Factors favoring “Pay-as-You-Go” financing
    - i. Current fund balances or project revenues are sufficient to fund the project
    - ii. Existing or proposed debt levels would have a deleterious effect on the City’s credit position or rating

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Approved by: City Council & MVPFA  
January 28, 2014

Revised: 2/7/17, 3/19/19, 4/21/20, 5/18/21, 6/20/23, 5/21/24

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**DEBT MANAGEMENT POLICY**


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- iii. Credit market conditions are unstable or present extraordinary difficulty in marketing the proposed debt
- b. Factors favoring use of debt**
- i. Revenues are deemed to be stable and reliable enough to support the proposed debt at investment grade rating levels
  - ii. The nature of the financed project will support investment grade ratings
  - iii. Credit market conditions present favorable interest rates and demand for financings such as the City's
  - iv. The project being financed is mandated by the state or federal government and resources are insufficient or unavailable
  - v. The project being financed is immediately required to meet or relieve capacity needs and current resources are insufficient or unavailable
  - vi. The estimated useful life of the asset to be financed is greater than 5 years
- B. Asset Life:** The City will consider long-term financing for the acquisition, maintenance, replacement, or expansion of physical assets (including land) only if they have a useful life of at least five years. City debt will not be issued for periods exceeding the useful life or average useful lives of the project or projects to be financed.
- C. General Obligation Debt**
1. General obligation bonds provide the lowest borrowing costs for major public assets. The use of a general obligation pledge usually eliminates the need for a bond reserve and due to its high credit quality and the ability to levy a tax to repay it, produces borrowing terms and costs unavailable through other methods. Moreover, since the source of repayment of a general obligation bond is from proceeds of specific taxes, the City's operating funds and its operating position are not impacted by the issuance of general obligation bonds. Though the use of the term "general obligation bond" implies that the City's "full faith and credit" would be pledged to the repayment of the bond, the bond is actually repaid from an *ad valorem* tax on real property. Accordingly, the general obligation bond is more properly described as an "unlimited tax" bond.
  2. Because of the absence of a limitation on the rate and amount of the tax that might be levied to pay a general obligation bond, state law and prudent finance practice require the submission of such a proposed debt to the electorate. Article XIII of the California Constitution requires that general obligation bonds be submitted to the voters for approval and that the issuance of such bonds be approved by a two-thirds vote.
  3. *Ad valorem* property taxes affect various classes of taxpayers differently. Since the enactment of Proposition 13 in 1978, the increases in assessed value of real property have been limited for established property owners. This has the effect of disproportionately burdening newer property owners, who may have less wealth or

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January 28, 2014

Revised: 2/7/17, 3/19/19, 4/21/20, 5/18/21, 6/20/23, 5/21/24

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**DEBT MANAGEMENT POLICY**


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taxpaying capacity than older, more established property owners. Moreover, business property owners, whose property turns over less frequently than residential property often benefit as a result of this phenomenon.

4. Cities in California may issue general obligation bonds only for the purpose of acquiring, improving or constructing real property. Accordingly, it shall be the City's policy to issue general obligation bonds only for such purposes and then only when the acquisition, improvement, or construction of the proposed real property will provide benefits to the community, in significant amounts, to both users and non-users of the facility.
- D. Use of Lease Debt, Certificates of Participation or Financing Leases:** Before issuing lease revenue debt or financing leases, the City will determine that the proposed facility is both necessary and desirable, and that no other financing method is practical to finance it. The City may use lease revenue debt or financing leases for those projects which are not sufficiently popular to obtain a two-thirds vote for the issuance of general obligation bonds or which must be financed at a time, or in a manner which do not permit the use of general obligation bonds. The City shall only use lease revenue debt or financing leases: if the project to be financed will generate positive net revenues after debt service; or if the project will significantly reduce City operating costs; or if an equal or greater amount of non-City matching funds will be lost if City's lease revenue or financing lease funds are not applied in a timely manner; or if the project to be financed is less than \$1,000,000; or if the project to be financed provides essential City services or would so advance core City policy objectives that its value overrides the value of obtaining voter approval.

#### **IV. "No Commitment" and Conduit Debt**

##### **A. City as Issuer of "No-Commitment Debt" or Conduit Debt**

1. The City may sponsor conduit financings for those activities (i.e., economic development, housing, health facilities, etc.) that have a general public purpose and are consistent with the City's overall service and policy objectives as determined by the City Council and with the City's General Plan. All conduit financings shall insulate the City completely from any credit risk or exposure and must first be approved by the Chief Financial Officer/City Treasurer and the City Manager before being submitted to City Council for authorization and implementation.
2. Each applicant for a conduit financing by the City will be required to provide an indemnity to the City, or its constituent agencies, for all costs, expenses, attorney fees, settlement or judgment costs arising out of the financing or any of the documentation relating to the financing.

##### **B. Significant Public Benefit Test for Conduit Debt**

1. It shall be the City's policy to approve for conduit financing only those projects that demonstrate a "significant public benefit." In general, "significant public benefit" means that the proposed project will enhance the economic, social or cultural quality of life for the residents of the City; or, that the proposed project will stimulate

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employment within the City; and, that such enhancement or employment gain can be measured in a manner which permits the City to evaluate the risks and rewards of acting as the conduit issuer. Significant public benefit will be based on the City's evaluation of the availability of public access to the widest possible number of residents of the City, depending on the context.

2. Acceleration or addition of public infrastructure in excess of that required by law or the City's land use polices could also produce significant public benefit. Such benefits arise either from the installation or completion of public infrastructure assets prior to the time they might otherwise be installed or from the additional assets which might be realized as a result of being able to finance the project more efficiently.
3. Finally, the finding of significant public benefit can arise from the installation or acquisition of a community asset which produces additional employment opportunities or which produces environmental benefits either as a direct or secondary result of its completion. In circumstances where the financed improvements generate regional benefits, the finding of significant public benefit will be easier than in those where the financed facilities serve only a small number of residents. The process for approval of a conduit financing will generally require a two-step process. First, the Chief Financial Officer/City Treasurer and the City Manager will seek City Council direction and will establish the ground rules for evaluating the request. Requests for conduit financing which do not originate within the Financial & Management Services Department shall be forwarded to the Chief Financial Officer/City Treasurer or City Manager for transmittal to the City's Debt Management Team, which is described in Paragraph VI-A-2. Upon an evaluation by the Chief Financial Officer/City Treasurer and the City Manager, the matter will be referred back to the City Council for approval of the financing documents.
4. The City will require a financial pro forma and business plan for any project to be financed with the proceeds of a conduit issue. The City will impose a fee for acting as a conduit issuer of securities as shown in Appendix B hereto. The City will require an initial deposit increase to \$40,000 to reflect current 2023 costs for any entity seeking financing through the City as a conduit, which will be held by the City, and which the City may require additional deposits to, from time to time. The City's fees and costs will be charged against the initial or subsequent deposits, and any excess remaining at the time of issuance of the debt, or the abandonment of the project, whichever is applicable, will be refunded to the applicant.

### C. Credit Quality of Conduit Debt

1. The City will consider conduit financing only for those applicants which are credit-enhanced or expected so as to attain a rating of at least "A" from any one of the three major credit rating agencies. The City may consider a waiver of this requirement in special circumstances and upon the written recommendation of the City's Chief Financial Officer/City Treasurer. In cases where the City elects to waive this requirement, it specifically reserves the right to require the sponsor of such a conduit financing to use a private placement of the securities and to impose a "sophisticated investor" requirement acceptable to the City. In this context the concept of a

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“sophisticated investor” will be the standard imposed by federal securities law for private placements of corporate securities. In addition, the City will seek to limit the resale of the securities in one of the following ways: (1) the investor must agree to hold the securities to their respective maturity dates; or, (2) the investor must agree to secure a rating on the bonds of at least “A” before reselling them; or, (3) the investor must agree to resell the securities only (a) to another sophisticated investor who will also agree to sign a sophisticated investor letter, and (b) obtain the City’s approval for such a resale. Selection of an individual criterion depends on the facts and circumstances of the particular sale, but restrictions 1 and 3 above are most suitable where the credit characteristics of the individual issue are expected to remain static. Issues that are expected to improve over time in credit characteristics are more appropriate for the application of rule number 2.

**V. Creditworthiness Objectives**
**A. Credit Ratings**

1. The City of Moreno Valley seeks to maintain the highest possible credit ratings for all categories of short- and long-term direct debt that can be achieved without compromising delivery of basic City services and achievement of adopted City policy objectives. The City recognizes that there is a direct correlation between the credit rating it achieves and the cost of borrowing. Therefore, as a general rule, the City will seek to acquire and maintain an investment grade rating on all of its direct debt.
2. The City recognizes that external economic, natural, or other events may from time to time affect the creditworthiness of its debt. Nevertheless, the City is committed to ensuring that actions within its control are prudent and consistent with these Policies.

**B. Financial Disclosure, Initial and Continuing**

1. The City is committed to full and complete financial disclosure, and to cooperating fully with rating agencies, institutional and individual investors, City departments and agencies, other levels of government, and the general public to share clear, comprehensible, and accurate financial information. The City is committed to meeting secondary disclosure requirements as set forth in Securities and Exchange Commission Rule 15c2-12, and its amendments, on a timely and comprehensive basis. (See Section VIII– Continuing Disclosure for additional discussion.)
2. Official statements accompanying debt issues, Annual Comprehensive Financial Reports, and continuous disclosure statements will meet (at a minimum), the standards articulated by the Municipal Standards Rulemaking Board (MSRB), the Government Accounting Standards Board (GASB), the National Federation of Municipal Analysts, the Securities and Exchange Commission (SEC), and Generally Accepted Accounting Principles (GAAP). The Financial & Management Services Department is designated as the responsible party for ongoing disclosure to established national information repositories and for maintaining compliance with

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disclosure standards promulgated by state and national regulatory bodies and for compliance with continuing disclosure requirements required by contractual arrangements necessary to comply with Rule 15c2-12.

- C. **Capital Planning:** To enhance creditworthiness and prudent financial management, the City of Moreno Valley is committed to systematic capital planning, intergovernmental cooperation and coordination, and long-term financial planning. Evidence of this commitment to systematic capital planning will be demonstrated through adoption of an annual review of the City's capital improvement budget and its ten-year capital improvement plan budget.
- D. **Debt Limits:** The City will keep outstanding debt within the limits prescribed by State statute and at levels consistent with its creditworthiness objectives. In the case of debt serviced from the City's General Fund, the City will observe a guideline of 7% of the amounts budgeted for expenditures and transfers out as the maximum level for General Fund resources committed to the repayment of debt.

## **VI. Debt Standards and Structure**

- A. **Term of Debt:** Debt will be structured for the shortest period consistent with a fair allocation of costs to current and future beneficiaries or users. The implication of this policy will generally require that debt be issued only for a time period that is consistent with the life span of the project for which the debt was issued.
- B. **Debt Structure**
  - 1. Debt will be structured to achieve the lowest possible net cost to the City given market conditions, the urgency of the capital project, and the nature and type of security provided. Moreover, to the extent possible, the City will design the repayment of its overall debt so as to recapture rapidly its credit capacity for future use. The City shall strive to repay at least 20 percent of the principal amount of its general fund supported debt within five years and at least 40 percent within ten years as these measures are used by the major national credit rating agencies to determine the creditworthiness of the City. In applying the 20% and 40% tests, the debt repayment amounts are non-cumulative, that is, the goal is to have all of the City's general fund debt structured so as to achieve a reduction in principal of 20% at the five year mark and 40% at the ten year mark. Individual issues will be structured so that the new debt is retired using a level debt service.
  - 2. Individual issues may be structured using either serial bonds or term bonds. In the case of issues structured with term bonds, the City will use a sinking fund to retire the term bonds. A sinking fund is the mechanism whereby money is accumulated on a regular basis in a separate account for the purpose of redeeming the term bonds when due. The sinking fund monies are typically applied to redeem bonds on an annual basis in amounts that would result in approximately level debt service requirements.
  - 3. The City will not issue debt that commences principal payment beyond the fiscal year in which the financed asset is completed or is substantially available to the City.

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Capitalized interest may be used in the debt structure, but only to the extent necessary to accommodate the deferral of principal to the point of substantial availability to the City.

**C. Amortization**

1. The City will seek to structure debt with level principal and interest costs over the life of the debt. So-called "back-loading" of debt service will be considered only when natural disasters or extraordinary or unanticipated external factors make the short-term cost of the debt prohibitive, when the benefits derived from the debt issuance can clearly be demonstrated to be greater in the future than in the present, when such structuring is beneficial to the City's overall amortization schedule, or when such structuring will allow debt service to more closely match project revenues during the early years of the project's operation.
2. In the case of an issue structured with term bonds and a sinking fund, the City's policy will be to retire the term bonds in substantially level fashion over each year of the life of the sinking fund unless the factors described above apply.

- D. Variable Rate Debt:** The City may choose to issue securities that pay a rate of interest that varies according to pre-determined formula or results from a periodic remarketing of the securities, consistent with state law and covenants of pre-existing bonds, and depending on market conditions. The City may elect to control its interest rate exposure on variable rate debt through the use of financial products designed to offset such risks, but only upon the expressed approval of the Chief Financial Officer/City Treasurer.
- E. Subordinate Debt:** The City shall issue subordinate lien debt only if it is financially beneficial to the City and is consistent with the City's creditworthiness objectives as set forth in Paragraph IV-A, "Credit Ratings." Generally, subordinated debt is that debt which has a lien position on an asset or revenue stream that is junior in position to another debt issues. Examples could include leases that are junior in payment obligation to senior leases.
- F. Non-Traditional Financial Products:** The City will consider the use of non-traditional financial products on a case by case basis and consistent with state law and financial prudence. Examples of such non-traditional products include: interest rate swaps, interest rate caps and collars, "synthetic" refunding transactions and float contracts. Use of non-traditional financial products will only be undertaken upon written recommendation of the Chief Financial Officer/City Treasurer and concurrence by the City Council.
- G. Tax-Exempt vs. Taxable Bonds:** The City generally seeks to issue debt at the lowest total cost. Generally this objective is achieved through the issuance of tax-exempt debt which can be offered at lower interest rates since investors get the additional benefit of the tax break. The Internal Revenue has established guidelines which must be met for municipal bond issuances to qualify for the tax-exempt status. (For a more detailed discussion of this issue please see IRS Publication 4079 – Tax-Exempt Government Bonds). One of the relationships that can interfere with the City's ability to issue under the tax-exempt status is the area of Management and Service Contracts. When entering into these types of contracts it is recommended that the

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City involve bond counsel to ensure that the language does not impact the ability of the City to issue tax-exempt debt related to the impacted facilities or improvements.

**H. Refunding**

1. Periodic reviews of all outstanding debt will be undertaken to determine refunding opportunities. Refunding will be considered (within federal tax law constraints) if and when there is a net economic benefit of the refunding or the refunding is essential in order to modernize covenants essential to the City's financial or operating position.
2. In general, advance refundings for economic savings will be undertaken when net present value savings of at least five percent (5%) of the refunded debt can be achieved. Current refundings that produce net present value savings of less than five percent will be considered on a case-by-case basis, provided that the present value savings are at least three percent (3%) of the refunded debt. Refundings with savings of less than three percent (3%), or with negative savings, will not be considered unless there is a compelling public policy objective. The measurement of the 3% or 5% savings may, but is not required, to consider benefits to the City from sources other than the proposed bond transaction, if deemed appropriate by the City's Debt Management Team.

- I. Short-Term Borrowings: Use of short-term borrowing, such as bond anticipation notes (BANs), tax and revenue anticipation notes (TRANs), tax-exempt commercial paper and other similar short-term borrowing vehicles will be undertaken only if the transaction costs plus interest of the debt are less than the cost of internal financing, or available cash is insufficient to meet working capital requirements. The City will not employ the use of such borrowings solely for the purpose of earning arbitrage profits.
- J. Credit Enhancements: Credit enhancement (letters of credit, reserve fund surety, bond insurance, etc.) will be used to the extent that net debt service on the bonds is reduced by more than the costs of the enhancement, measured in present value terms. In order to calculate the economic effectiveness of a credit enhancement, the City will compare the present worth of the debt service required on the proposed transaction on both an enhanced and unenhanced basis to determine the economic benefits of the enhancement offered. Credit enhancement which does not produce economic benefits, in present value terms, will be considered only if acceptance of the enhancement directly furthers other City goals and objectives.

**VII. Debt Administration and Process****A. All Debt to be Reviewed by City's Debt Management Team**

1. No City Department, agency, or sub-unit shall incur long term debt of more than \$100,000 without the approval of the City Council. Indebtedness is generally any obligation of the City to pay money in the future with a stated maturity of longer than nine months. All requests to incur long term debt of more than \$100,000 and with a stated maturity of longer than nine months will be presented by memo from the requesting Department, through the Chief Financial Officer/City Treasurer, to the

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City's Debt Management Team. The memo shall specify the purpose of the borrowing, any options for financing the project without borrowing, and specific sources of payment of debt service. This policy is not intended to be an impediment to the purchase of goods or services, or the contracting for such goods or services by the City in the normal course of business.

2. The Debt Management Team will be comprised "ex officio" of the City Manager, the Chief Financial Officer/City Treasurer and the City Attorney, or their respective designee(s). The City Manager may appoint additional members to the Debt Management Team on an ad hoc basis as individual circumstances warrant. The Debt Management Team is authorized to provide advice to the City Council, the City Manager, the Chief Financial Officer/City Treasurer, and the various Departments of the City in all matters pertaining to the creation of debt. The Chief Financial Officer/City Treasurer has responsibility for the oversight and periodic review of these Policies, and will recommend amendments from time to time to the City Council. All direct and indirect debt of the City and its component units will be presented to the City Council's Finance Committee for deliberation and recommendation prior to submittal to the full City Council.

**B. Investment of Bond Proceeds**

1. All general fund supported and revenue bond proceeds shall be invested as part of the City's consolidated pool, using appropriate trust fund accounting procedures, unless otherwise specified by law or the controlling bond documents and approved in advance by the Chief Financial Officer/City Treasurer. Investments will be consistent with those authorized by existing state law and by the City's investment policy
2. It will also be the City's policy to select investment advisors, if appropriate to the facts and circumstances of an individual borrowing or borrowing program, on a basis similar to that which it uses to engage investment advisors for its investment portfolio. The City will execute the investment directives for bond proceeds through the applicable trustee for such proceeds.

**C. Costs and Fees**

1. All costs and fees related to issuance of bonds will be paid out of bond proceeds. In the case of conduit financings, the City may require prepayment for certain costs and fees from the project applicant(s). Under certain extraordinary circumstances, the City may authorize the expenditure of City funds for the engagement of outside counsel or consultants for the purpose of assisting the City with the feasibility analysis of the contemplated debt. It is intended that any expenditure for such purposes would be in anticipation of, or reliance upon, reimbursement by a project applicant for such expenses.
2. Should the proposed debt issue be abandoned prior to its completion, the City will retain any deposits or prepayments in amounts necessary to insure that its costs, both direct and indirect, are fully recovered.

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**D. Method of Sale**

1. In general, City debt will be issued through a competitive bidding process. Bids will be awarded on a true interest cost basis (TIC), providing other bidding requirements are satisfied. In such instances where the City in a competitive bidding deems the bids received unsatisfactory, it may, at the election of the Chief Financial Officer/City Treasurer, enter into negotiation for sale of the securities.
2. Negotiated sales of debt will be considered in circumstances when the complexity of the issue requires specialized expertise, when a change of underwriter may result in losses (for example, changing the remarketing agent in mid-program for variable rate debt), when the negotiated sale would result in substantial savings in time or money, or when market conditions or City credit are unusually volatile or uncertain. Only the Chief Financial Officer/City Treasurer shall make such a determination.

- E. Council Action to be Regular Business Item, Not Consent Calendar:** For all debt sales, the City will require that the action taken by the City Council to incur the debt will be taken as a regular business item, and at a regular or special City Council meeting, consistent with state law. Generally, it shall be the City's policy to submit the proposed debt issuance to the City Council in a study session wherever possible prior to submittal to the full City Council as an action item.

**VIII. Underwriters, Consultants and Counsel****A. Underwriters**

1. For all competitive and negotiated sales, underwriters will be required to demonstrate sufficient capitalization and experience related to the debt. The City may engage an underwriter for a negotiated sale of debt through a competitive process administered by the City's Financial & Management Services Department based on the prior recommendation of the City's Debt Management Team. The utilization of the underwriter for a particular bond sale will be at the discretion of the Financial & Management Services Department and pursuant to a written underwriting agreement.
2. The selection process for underwriters will require that the selected underwriter have comprehensive municipal debt experience, experience with diverse financial structuring requirements and strong distribution capabilities for municipal securities. Upon completion of the underwriter's engagement, the City has the option of making a new arrangement with any existing underwriter.

- B. Payment of Underwriter's Counsel Fees:** City payments for underwriter's counsel in negotiated sales will be authorized by the Financial & Management Services Department on a case by case basis depending on the nature and complexity of the transaction and the needs expressed by the underwriters.

- C. Bond Counsel:** The City will retain external bond counsel for all debt issues and such retainer will be evidenced by a contract with the selected firm(s). All debt issued by the City will

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include a written opinion by bond counsel affirming that the City is authorized to issue the debt, stating that the City has met all statutory requirements necessary for issuance, and determining the federal income tax status of such debt. Bond counsel will be selected by the City Attorney based on the prior recommendation of the City's Debt Management Team. The selection process will require comprehensive municipal debt experience and clearly demonstrated skill and capabilities in the municipal bond sector and with the type of financing proposed. Upon expiration of a specific contract, the City has the option of signing a new contract with its existing bond counsel.

- D. Disclosure Counsel:** In certain instances, the City may choose to engage the services of a disclosure counsel for the purposes of assisting in the various aspects of the preparation of an official statement, private placement memorandum or other form of offering, disclosure or continuing disclosure document to be disseminated in connection with the sale of the City's debt or conduit debt. In performing these services, the disclosure counsel is clearly representing the City, as the issuer of the debt, and not the underwriter as well, as is the case where underwriter's counsel prepares such documents. Because disclosure counsel is engaged by the City, the cost of disclosure counsel's services is typically paid from the proceeds of the debt issue, and may be structured as either hourly charges or fixed fees, depending on the circumstances.
- E. Municipal Advisor**
1. The utilization of the municipal advisor for particular bond sales will be at the discretion of the Financial & Management Services Department on a case by case basis and pursuant to a written municipal advisory service contract. While engagement of a municipal advisor on each City debt issue is not required, it is strongly encouraged. In particular, the services of a municipal advisor will be used on all competitive sales of City debt as well as those negotiated issues that present unique structuring, marketing or credit circumstances.
  2. The City may engage an external municipal advisor through a competitive process administered by the City's Financial & Management Services Department based on the prior recommendation of the City's Debt Management Team. The selection process for municipal advisors will require that the selected municipal advisor have comprehensive municipal debt experience, experience with diverse financial structuring requirements and strong pricing capabilities for determining the fairness of the prices received by the City for its debt issues. Upon completion of the municipal advisor's engagement, the City has the option of making a new arrangement with any existing municipal advisor.
  3. For each engagement the municipal advisor will provide services to the Chief Financial Officer/City Treasurer and such other departments of the City as may be designated by the Chief Financial Officer/City Treasurer pursuant to an agreed upon scope of services to be negotiated with the Chief Financial Officer/City Treasurer.
- F. Fiscal Agents, Paying Agents and Trustees:** The Financial & Management Services Department will utilize a fiscal agent, paying agent or trustee on all City indebtedness, as may be required by the type of debt instrument being used. Fees for such services on outstanding

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bonds will be paid from the resources of the department or program supporting the debt service on the instrument, unless specified otherwise by the Chief Financial Officer/City Treasurer. The City's Financial & Management Services Department will administer the review and journalizing of transactions from monthly statements furnished by the fiscal agent, paying agent or trustee, as the case may be.

- G. Compensation for Services: Compensation for bond counsel, underwriter's counsel, financial advisors, and other financial service providers will be consistent with industry standards.
- H. Selection Process: The Chief Financial Officer/City Treasurer shall make all final determinations of selection for underwriters, and municipal advisors based on the recommendation of the City's Debt Management Team. The determination will be made following an independent review of competitive bids or responses to requests for proposals (RFPs) or requests for statements of qualifications (RFQs). The City's Debt Management Team will review the proposals or statements of qualifications. The City's municipal advisors at the direction of the Chief Financial Officer/City Treasurer may also review underwriter proposals.
- I. Other Service Providers: The Chief Financial Officer/City Treasurer shall have the authority to periodically select other service providers (e.g., escrow agents, verification agents, trustees, arbitrage consultants, assessment engineers, special tax consultants, investment advisors etc.) as necessary to meet legal requirements and minimize net City debt costs. The Chief Financial Officer/City Treasurer may select firm(s) to provide such financial services related to debt without a RFP or RFQ, consistent with City requirements. A firm so selected must receive Chief Financial Officer/City Treasurer approval before undertaking any transaction or providing any service.

## **IX. Continuing Disclosure**

### **A. Background**

Pursuant to SEC Rule 15c2-12 (the "Rule"), issuers of obligations are required under most circumstances to provide financial and operating information on an annual basis with the Municipal Securities Rulemaking Board (MSRB) using the Electronic Municipal Market Access system (EMMA). The City of Moreno Valley, California (the "City"), the Moreno Valley Public Financing Authority (MVPFA), the Successor Agency to the Moreno Valley Redevelopment Agency and certain community facility districts and assessment districts (collectively, the "Moreno Valley Issuers") have issued or may issue obligations which are covered by the Rule (the "Obligations") and must comply with any required filings in a timely manner. These Policies and Procedures are intended to assure that all filings required under the Rule are made timely and completely and meet all requirements of the Rule. The Moreno Valley Issuers have covenanted or will covenant to comply with the Rule through the execution and delivery of continuing disclosure agreements or certificates (each, a "Continuing Disclosure Undertaking") applicable to each issue of Obligations.

The Rule requires that an underwriter, prior to purchasing or selling an issue of obligations in connection with a covered offering, determine that the issuer, and any other "Obligated Person" (as defined in the Rule) for whom financial or operating data is presented in the

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official statement, has undertaken in writing to provide the following information to the MSRB using EMMA and to the appropriate state information depository (“SID”), if any:

Note: There is no SID currently in the State of California. If the State of California should establish a SID, the Moreno Valley Issuers may also be required to file all required information with the SID depending on the contractual requirements of their previous Continuing Disclosure Undertakings.

1. By a specified date, annual financial and operating information for each Obligated Person for whom financial information or operating data is presented in the official statement (an “Annual Information Filing”).
2. By a specified date, if available, audited annual financial statements for each Obligated Person (“Audited Financial Statements”) and, if not available by the date required, unaudited financial statements followed by with Audited Financial Statements once they are available.
3. In a timely manner within 10 business days of occurrence, notice of the occurrence of one or more of the listed events described in the Rule (a “Rule 15c2-12 Event Notice”).
4. Not less than 30 days before the submission date, the Responsible Party shall prepare a draft submission of required financial and operating information, highlighting any information still unavailable.
5. In a timely manner, notice of a failure of any Obligated Person required to make the Annual Information Filing and/or file the Audited Financial Statements on or before the date(s) specified in the Continuing Disclosure Undertaking (“Notice of Failure”).

**A. Listed Events**

“The Rule” requires filing of a Rule 15c2-12 Event Notice upon the occurrence of certain listed events described in the Continuing Disclosure Undertakings. The Responsible Party shall provide a Rule 15c2-12 Event Notice to the MSRB using EMMA within 10 business days of occurrence of any such listed event. The list is as follows:

1. Principal and interest payment delinquencies
2. Non-payment related defaults
3. Unscheduled draws on debt service reserves reflecting financial difficulties
4. Unscheduled draws on credit enhancements reflecting financial difficulties
5. Adverse tax opinions, IRS notices or material events affecting the tax status of the security
6. Modifications of rights of security holders (**if material**)
7. Bond calls (**if material**)

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8. Defeasances
9. Release, substitution or sale of property securing repayment of the securities **(if material)**
10. Rating changes
11. Tender offers
12. Bankruptcy, insolvency, receivership or similar event of the obligated person
13. Merger, consolidation, or acquisition of the obligated person **(if material)**
14. Appointment of a successor or additional trustee, or the change of name of a trustee **(if material)**
15. **Substitution of credit or liquidity providers, or their failure to perform**
16. Incurrence of financial obligation (if material)
17. Default, event of acceleration, termination event, modification of terms or other similar events under the terms of a financial obligation of the obligated party, any of which reflect financial difficulties.
18. Other voluntary disclosure as listed in the Rule

**B. Familiarity with EMMA Submission Process**

1. The Responsible Party shall register with EMMA and review the on-line process of filing with EMMA located at [www.emma.msrb.org](http://www.emma.msrb.org) in order to submit the required information. The MSRB market Information Department can also be contacted at (703) 797-6668. A tutorial is available at the website and a practice submission is available as well.
2. The Responsible Party also shall enroll the Moreno Valley Issuers in EMMA's reminder system to ensure timely performance of their responsibilities and obligations.

**C. California Debt and Investment Advisory Commission (CDIAC)**

1. With the passage of Senate Bill 1029 (Hertzberg) which became effective January 1, 2017, the Responsible Party will prepare and submit an annual report by January 31 of each year for the previously completed fiscal year.
2. CDIAC has developed the Annual Debt Transparency Report (ADTR) and an online reporting portal to assist issuers in meeting this requirement.
3. The ADTR will include the following data elements ( these requirements can be found in section 8855(k) of the California Government Code):
  - a. Debt authorized during the reporting period, which shall include the following:
    - i. Debt authorized at the beginning of the period
    - ii. Debt authorized and issued during the reporting period
    - iii. Debt authorized but not issued at the end of the reporting period
    - iv. Debt authority that has lapsed during the reporting period
  - b. Debt outstanding during the reporting period which will include:
    - i. Principal balance at the beginning of the reporting period

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- ii. Principal paid during the reporting period
  - iii. Principal outstanding at the end of the reporting period
- c. The use of proceeds of issued debt during the reporting period which shall include:
- i. Debt proceeds available at the beginning of the reporting period.
  - ii. Proceeds spent during the reporting period and the purpose for which it was spent.
  - iii. Debt proceeds remaining at the end of the period.
4. Section 6599.1 of the California Government Code requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to CDIAC by October 30th of the current year and each year thereafter, until maturity. Section 53359.5(b) of the California Government Code requires all agencies issuing Mello-Roos Community Facilities District bonds, including refunding bonds, after January 1, 1993, to report specific information to CDIAC by October 30th of each year.
5. To facilitate and ensure consistency in reporting, CDIAC has developed the Yearly Fiscal Status Report (YFSR).

**D. Training Efforts**

To ensure adequate resources to comply with the Rule, the Responsible Party shall develop a training process aimed at providing additional assistance in preparing required information. The training process shall be conducted at least annually and shall encompass a review of the EMMA submission process and an understanding of the timing requirements necessary for full compliance.

**E. Coordination Effort**

The Responsible Party shall coordinate the preparation and submission of the required information with the Municipal Advisor, Special Tax Consultant and corporate trustees and paying agents to ensure full compliance with the requirements of the Rule and the Continuing Disclosure Undertakings.

**F. Records Retention**

The Responsible Party shall maintain records with respect to the filings with the MSRB using EMMA, including, but not limited to, EMMA posting receipts showing the dates and nature or contents of all filings for each issue of Obligations of any Moreno Valley Issuer outstanding during each fiscal year.

**G. Investor Communication**

While the City shall post its annual financial report as well as other financial reports on the City's website, this information is intended for the citizens of the City of Moreno Valley. Information with the intention of reaching the investing public, including bondholders, rating

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analysts, investment advisors, or any other member of the investment community will be filed on the EMMA system. Information similar to that posted on EMMA will be included on the City's website under the Investor Relations tab.

**H. Responsible Party; Maintenance of List and Files**

The Responsible Party for the Moreno Valley Issuers shall be the Chief Financial Officer/City Treasurer for the City and any alternate or assistant as the Chief Financial Officer/City Treasurer shall appoint. The Responsible Party shall maintain a current list for each fiscal year identifying each issue of Obligations of any Moreno Valley Issuer outstanding during such fiscal year setting forth the name, original principal amount, date of issuance and CUSIP numbers for each such issue, the dates by which the Annual Information Filings and the Audited Financial Statements are required to be submitted to the MSRB using EMMA and the current contact information for the dissemination agent (if any) with respect to such Continuing Disclosure Undertaking, such list to be accompanied by copies of the related Continuing Disclosure Undertakings.

**I. Annual Information Filing Requirements**

The Responsible Party shall be knowledgeable and familiar with the provisions of each Continuing Disclosure Undertaking as to the type, format and content of the financial and operating information to be included in each Annual Information Filing to be made thereunder and the timing requirements for the filing thereof. The submission dates for the Continuing Disclosure Undertakings vary and in some cases require the filing of annual reports as early as the last day of December in each year following (or, in some cases, within 180 days following) the close of the Moreno Valley Issuers' fiscal year which is currently June 30.

**J. Audited Financial Statements**

Audited Annual Financial Statements of the Moreno Valley Issuers are also required to be filed no later than the submission dates established under each Continuing Disclosure Undertaking. The Responsible Party shall be knowledgeable and familiar with the specific timing requirements for the filing of Audited Financial Statements and, if not available by the date(s) required, the provisions regarding the filing of unaudited financial statements under the terms of each Continuing Disclosure Undertaking.

**K. Notices of Failures to File**

The Responsible Party shall be knowledgeable and familiar with the specific requirements for the filing of a Notice of Failure to make Annual Information Filings and/or to file Audited Financial Statements by the date(s) required under the terms of each Continuing Disclosure Undertaking.

**L. Preparation**

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Approximately 90 days before the submission date for required filings established under each Continuing Disclosure Undertaking, the Responsible Party shall initiate the process of preparing the financial and operating information required to be submitted thereunder. The Responsible Party shall assemble the information available at that time and determine the scope of additional information to be required and also contact the auditors to establish a schedule for completion and submission for the Audited Financial Statements.

1. Not less than 30 days before the submission date, the Responsible Party shall prepare a draft submission of required financial and operating information, highlighting any information still unavailable.
2. On or before the submission date established under each Continuing Disclosure Undertaking, the Responsible Party shall make the Annual Information Filing together with the Audited Financial Statements. If the Audited Financial Statements are not then available, unaudited financial information shall be filed with the MSRB using EMMA and the Audited Financial Statements shall be filed within 10 business days of their receipt and acceptance.
3. The Responsible Party shall set calendar reminders in the City Finance Department's recordkeeping systems.

## II. Other Policies

- A. **Arbitrage Compliance:** The Financial & Management Services Department shall maintain a system of record keeping and reporting to meet the arbitrage rebate compliance requirements of the Federal Tax Code.
- B. **Unsolicited Financing Proposals:** Any unsolicited financing proposal to a City department, agency, or employee involving pledge or other extension of the City's credit through sale of securities, execution of loans or leases, marketing guarantees, or otherwise involving directly or indirectly the lending or pledging of the City's credit, shall be referred to the Financial & Management Services Department for review by the City's Debt Management Team prior to submittal to the City Council for approval.
- C. **Internal Borrowings**
  1. Provided that sufficient resources are available, liquidity will not be impaired, and a defined source of repayment is available, the City will generally favor internal borrowings over external borrowings for short-term liquidity purposes. The Financial & Management Services Department may undertake inter-fund borrowings and such borrowings will be evidenced by a written memorandum or agreement specifying the tenor and terms of the borrowing, including repayment terms, interest rates and calculations and procedures for amendment and must have the approval of the City Council, except for fiscal year end accounting entries that create temporary loans for financial statement presentation purposes. Any internal borrowing must be first coordinated with the responsible managing department. For example, the internal borrowings affecting the City's successor agency or Community Development Block Grant funds should be coordinated with the Community and Economic Development Department. All such inter-fund borrowings will be

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reflected in the City's accounting records as "due to" and "due from" items respecting the funds and accounts borrowed from and loaned to, respectively.

2. Inter-fund borrowing will typically bear interest at the rate being borne by the Local Agency Investment Fund ("LAIF") administered by the California State Treasurer's Office, unless specifically recommended otherwise by the Chief Financial Officer/City Treasurer.

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**DEBT MANAGEMENT POLICY**


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**D. Issuance Tax Compliance**

1. The purpose of these Post-Issuance Tax Compliance Procedures is to establish policies and procedures in connection with tax-exempt bonds or obligations (whether in the form of bonds, certificates of participation, installment sale contracts, leases or other financing structures) and other tax-advantaged bonds or obligations, if any (e.g. “build America bonds” or direct pay subsidy bonds) (collectively, the “Bonds”) issued for the benefit of the City of Moreno Valley (the “City”) so as to ensure that the City complies with all applicable post-issuance requirements of federal income tax law needed to preserve the tax-exempt or special tax status of the Bonds.
2. General
  - a. Ultimate responsibility for all matters relating to City financings and re-financings rests with the City’s Chief Financial Officer/City Treasurer (the “Responsible Officer”) or such other person or persons as the Responsible Officer shall designate.
3. Tax Compliance Requirements
  - a. External Advisors / Documentation
    - i. The Responsible Officer and other appropriate City personnel shall consult with bond counsel and other legal counsel and advisors, as needed, throughout the Bond issuance process to identify requirements and to establish procedures necessary or appropriate so that the Bonds will continue to qualify for the appropriate tax status. Those requirements and procedures shall be documented in a City resolution(s), Tax Certificate(s) and/or other documents finalized at or before issuance of the Bonds. Those requirements and procedures shall include future compliance with applicable arbitrage rebate and yield restriction requirements and all other applicable post-issuance requirements of federal tax law throughout (and in some cases beyond) the term of the Bonds.
    - ii. The Responsible Officer and other appropriate City personnel also shall consult with bond counsel and other legal counsel and advisors, as needed, following issuance of the Bonds to ensure that all applicable post-issuance requirements, in fact, are met. This shall include, without limitation, consultation in connection with future contracts with respect to the use or management of Bond-financed assets.
    - iii. Whenever necessary or appropriate, the City shall engage expert advisors (such as a “Rebate Service Provider”) to assist in the calculation of arbitrage rebate which may be payable in respect of the investment of Bond proceeds.

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**b. Role of the City**

- i. Unless otherwise provided by City resolutions, unexpended Bond proceeds shall be held by the City, and the investment of Bond proceeds shall be managed by the Responsible Officer. The Responsible Officer shall maintain records and shall prepare regular, periodic statements to the City regarding the investments and transactions involving Bond proceeds.
- ii. If a City resolution provides for Bond proceeds to be administered by a trustee, the trustee shall provide regular, periodic (monthly) statements regarding the investments and transactions involving Bond proceeds.

**c. Arbitrage Rebate and Yield**

- i. Unless a Tax Certificate documents that bond counsel has advised that arbitrage rebate will not be applicable to an issue of Bonds:
  - a.) the City shall engage the services of a Rebate Service Provider, and the City or the Bond trustee shall deliver periodic statements concerning the investment of Bond proceeds to the Rebate Service Provider on a prompt basis;
  - b.) upon request, the Responsible Officer and other appropriate City personnel shall provide to the Rebate Service Provider additional documents and information reasonably requested by the Rebate Service Provider;
  - c.) the Responsible Officer and other appropriate City personnel shall monitor efforts of the Rebate Service Provider and assure payment of required rebate amounts, if any, no later than 60 days after each 5-year anniversary of the issue date of the Bonds, and no later than 60 days after the last Bond of each issue is redeemed; and
  - d.) during the construction period of each capital project financed in whole or in part by Bonds, the Responsible Officer and other appropriate City personnel shall monitor the investment and expenditure of Bond proceeds and shall consult with the Rebate Service Provider to determine compliance with any applicable exceptions from the arbitrage rebate requirements during each 6-month spending period up to 6 months, 18 months or 24 months, as applicable, following the issue date of the Bonds.

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- e.) The City shall retain copies of all arbitrage reports and trustee statements as described below under “Record Keeping Requirements”.

**d. Use of Bond Proceeds**

- i. The Responsible Officer and other appropriate City personnel shall:
  - a.) monitor the use of Bond proceeds and the use of Bond-financed assets (e.g., facilities, furnishings or equipment) throughout the term of the Bonds (and in some cases beyond the term of the Bonds) to ensure compliance with covenants and restrictions set forth in applicable City resolutions and Tax Certificates;
  - b.) maintain records identifying the assets or portion of assets that are financed or refinanced with proceeds of each issue of Bonds;
  - c.) consult with Bond Counsel and other professional expert advisers in the review of any contracts or arrangements involving use of Bond-financed facilities to ensure compliance with all covenants and restrictions set forth in applicable City resolutions and Tax Certificates;
  - d.) maintain records for any contracts or arrangements involving the use of Bond-financed facilities as might be necessary or appropriate to document compliance with all covenants and restrictions set forth in applicable City resolutions and Tax Certificates; and
  - e.) meet at least annually with personnel responsible for Bond-financed assets to identify and discuss any existing or planned use of Bond-financed assets and to ensure that those uses are consistent with all covenants and restrictions set forth in applicable City resolutions and Tax Certificates.
  - f.) All relevant records and contracts shall be maintained as described below.

1. Record Keeping Requirements

- a. Unless otherwise specified in applicable City resolutions or Tax Certificates, the City shall maintain the following documents for the term of each issue of Bonds (including refunding Bonds, if any) plus at least three years:
- b. a copy of the Bond closing transcript(s) and other relevant documentation delivered to

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- the City at or in connection with closing of the issue of Bonds;
- c. a copy of all material documents relating to capital expenditures financed or refinanced by Bond proceeds, including (without limitation) construction contracts, purchase orders, invoices, trustee requisitions and payment records, as well as documents relating to costs reimbursed with Bond proceeds and records identifying the assets or portion of assets that are financed or refinanced with Bond proceeds;
  - d. a copy of all contracts and arrangements involving private business use of Bond-financed assets; and
  - e. copies of all records of investments, investment agreements, arbitrage reports and underlying documents, including trustee statements.
- e. **Identification and Correction of Violations:** In the event that the use of bond proceeds or bond-financed assets, or the payments derived from such assets, are different than those expected at the time bonds are issued, the City should contact Bond Counsel in a timely manner to ensure that there is no adverse effect on the tax status of the bonds. Under existing Treasury Regulations, various “self-help” remedies are available to the City in the event of certain violations of the limits of use of bond proceeds, the investment of bond proceeds, and the use of the bond-financed assets. For example, a change in the use of the bond-financed assets after the issuance of the bonds that results in excessive private business use may be corrected through a 'remedial action' that is described in the Treasury Regulation Section 1.141-12. Such remedial actions include a defeasance of the portion of the bonds affected by the excessive private business use or using the disposition proceeds from the sale of the bond-financed assets for another qualified purpose. In the event that the self-help remedial actions in Treasury Regulation Section 1.141-12 are not available to the City, violations occurring through City action (or inaction) that potentially adversely affect the status of the bonds may be corrected through the Voluntary Closing Agreement Program as further described in IRS Notice 2008-31 and in Sections 7.2.3 of the Internal Revenue Manual.

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**DEBT MANAGEMENT POLICY**


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**APPENDIX A: GLOSSARY**


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**AD VALOREM TAX**

A tax calculated "according to the value" of property. Such a tax is based on the assessed valuation of real property and, in certain cases, on a valuation of tangible personal property. In most jurisdictions, the tax is a lien on the property enforceable by seizure and sale of the property. General restrictions, such as overall restrictions on rates, or the percent of charge allowed, sometimes apply. As a result, *ad valorem* taxes often function as the balancing element in local budgets.

**ADVANCE REFUNDING**

A procedure whereby outstanding bonds are refinanced by the proceeds of a new bond issue more than 90 days prior to the date on which outstanding bonds become due or are callable. Generally, either the entire outstanding issue is refunded (full refunding) or only the callable bonds are refunded (partial refunding). Typically an advance refunding is performed to take advantage of interest rates that are significantly lower than those associated with the original bond issue. At time, however, an advance refunding is performed to remove restrictive language or debt service reserve requirements required by the original issue. (See also "CURRENT REFUNDING")

**AMORTIZATION**

The planned reduction of a debt obligation according to a stated maturity or redemption schedule.

**ARBITRAGE**

The gain that may be obtained by borrowing funds at a lower (often tax- exempt) rate and investing the proceeds at higher (often taxable) rates. The ability to earn arbitrage by issuing tax-exempt securities has been severely curtailed by the Tax Reform Act of 1986, as amended.

**ASSESSED VALUATION**

The appraised worth of property as set by a taxing authority through assessments for purposes of *ad valorem* taxation. The method of establishing assessed valuation varies from state to state, with the method generally specified by state law. For example, in certain jurisdictions the assessed evaluation is equal to the full or market value of the property; in other jurisdictions the assessed valuation is equal to a percentage of the full market value.

**ASSESSMENT BONDS**

Bonds issued to develop facilities and basic infrastructure for the benefit of specific properties within the assessment district which directly benefit from the facilities. The key consideration here is the "direct and special benefit" to be received by the property subject to the assessment. Voter approval is not required. Instead, a majority vote of the property owners with a majority of assessments is needed to authorize the issue. The issuer's recourse for nonpayment is foreclosure. This type of bond is normally not rated. The bonds may be issued under the provisions of the various assessment bond acts of the State, whichever is most appropriate. (See also "Special Tax Bond" for a description of bonds issued pursuant to the Mello-Roos Act.)

**BALLOON MATURITY**

A maturity within a serial issue of securities which contains a disproportionately large percentage of the principal amount of the original issue. A balloon maturity is generally distinguished from a term bond by the fact that a term bond generally has the benefit of a sinking fund to smooth out the amount of principal paid from any single year's operations. A balloon maturity increases the likelihood that the jurisdiction will need to refinance the securities for an extended period of time upon their initial maturity.

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**BASIS POINT**

One one-hundredth of one percent (0.0001).

**BOND**

A security that represents an obligation to pay a specified amount of money on a specific date in the future, typically with periodic interest payments.

**BOND ANTICIPATION NOTES**

Notes issued to provide temporary financing, to be repaid from the proceeds of a subsequent long-term financing.

**BOND COUNSEL**

An attorney (or firm of attorneys) retained by the issuer to give a legal opinion concerning the validity of the securities. The bond counsel's opinion usually addresses the subject of tax exemption. Bond counsel may prepare, or review and advise the issuer regarding authorizing resolutions or ordinances, trust indentures, official statements, validation proceedings and litigation.

**BOND INSURANCE**

Bond insurance is a type of credit enhancement whereby a monoline insurance company indemnifies an investor against default by the issuer. In the event of a failure by the issuer to pay principal and interest in full and on time, investors may call upon the insurance company to do so. Once assigned, the municipal bond insurance policy generally is irrevocable. The insurance company receives an up-front fee, or premium, when the policy is issued.

**BOOK-ENTRY-ONLY**

Bonds that are issued in fully registered form but without certificates of ownership. The ownership interest of each actual purchaser is recorded on computer.

**CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION (CDIAC)**

The CDIAC website provides information, education, and technical assistance on debt issuance and public fund investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt. CDIAC is the website the Annual Debt Transparency Report (ADTR) must be submitted to.

**CALL OPTION**

The right to redeem a bond prior to its stated maturity, either on a given date or continuously. The call option is also referred to as the optional redemption provision. Often a "call premium" is added to the call option as compensation to the holders of the earliest bonds called. Generally, the earliest callable bonds called carry a 102% premium, the next earliest, a 101 % premium, and the balance of the bonds are called at par value.

**CAPITAL APPRECIATION BOND**

A bond without current interest coupons that is sold at a substantial discount from par. Investors are provided with a return based upon the accretion of value in the bond through maturity. (see zero coupon bond)

**CAPITAL LEASE**


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The acquisition of a capital asset over time rather than merely paying a rental fee for temporary use. A lease-purchase agreement, in which provision is made for transfer of ownership of the property for a nominal price at the scheduled termination of the lease, is referred to as a capital lease.

### **CERTIFICATES OF PARTICIPATION**

A lease agreement with another party (a lessor, such as a joint powers authority) to lease an asset over a defined period of time at a prearranged annual payment. Voter approval is generally not required. Lease payments are made primarily from general fund revenues. Current law requires the lessee to make lease payments only if the City has beneficial use of the facility to be leased. The legislative body has to appropriate annual debt service payments. For the security of the bondholders, a reserve fund is normally established and held by a trustee until all bonds are paid. Interest during project construction must be capitalized. An "asset transfer" structure, whereby an existing facility is used as security to finance construction or acquisition of another project, may be used for flexibility. Sometimes this structure is styled as a "lease revenue bond," which is functionally the same as Certificates of Participation.

### **COMMERCIAL PAPER (TAX-EXEMPT)**

By convention, short-term, unsecured promissory notes issued in either registered or bearer form with a stated maturity of 270 days or less.

### **COMPETITIVE SALE**

Sales of securities in which the securities are awarded to the bidder who offers to purchase the issue at the best price or lowest cost.

### **CONDUIT FINANCING**

The issuance of securities by a governmental entity to finance a project that will primarily benefit a third party, typically a private corporation. The security for this type of financing is usually the credit of the private entity, rather than the governmental unit. Usually such securities do not constitute general obligations of the issuer since the private entity is liable for generating the pledged revenues for repayment. Industrial development bonds are a common type of conduit financing.

### **CONTINUING DISCLOSURE**

The requirement by the Securities and Exchange Commission for most issuers of municipal debt to provide current financial information to the informational repositories for access by the general marketplace. Generally, SEC Rule 15c2-12 requires issuers of municipal securities and certain other "obligated persons" to make contractual promises to provide continuing information to the marketplace during the life of securities issues. Under the rule, an underwriter is not permitted to purchase or sell municipal securities in connection with a primary offering of \$1.0 million or more unless it has entered into such a contractual arrangement with the issuer of the securities for the benefit of the holders of the securities.

In conduit issues, the obligation to maintain continuing disclosure efforts should be imposed on the project sponsors.

### **COUPON RATE**

The interest rate on specific maturities of a bond issue. While the term "coupon" derives from the days when virtually all municipal bonds were in bearer form with coupons attached, the term is still frequently used to refer to the interest rate on different maturities of bonds in registered form.

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**CURRENT REFUNDING**

A procedure whereby outstanding bonds are refinanced by the proceeds of a new bond issue within 90 days of the date on which outstanding bonds become due or are callable. Generally, either the entire outstanding issue is refunded (full refunding) or only the callable bonds are refunded (partial refunding). Typically a current refunding is performed to take advantage of interest rates that are significantly lower than those associated with the original bond issue. At times, however, a current refunding is performed to remove restrictive language or debt service reserve requirements required by the original issue. (See also “ADVANCE REFUNDING”)

**CUSIP NUMBER**

The term CUSIP is an acronym for the Committee on Uniform Securities Identification Procedures. An identification number is assigned to each maturity of an issue, and is usually printed on the face of each individual certificate of the issue. The CUSIP numbers are intended to help facilitate the identification and clearance of municipal securities. As the municipal market has evolved, and new derivative products are devised, the importance of the CUSIP system for identification purposes has increased.

**DEBT BURDEN**

The ratio of outstanding tax-supported debt to the market value of property within a jurisdiction. The overall debt burden includes a jurisdiction's proportionate share of overlapping debt as well as the municipality's direct net debt.

**DEBT LIMITATION**

The maximum amount of debt that is legally permitted by a jurisdiction's charter, constitution, or statutory requirements.

**DEBT SERVICE**

The amount necessary to pay principal and interest requirements on outstanding bonds for a given year or series of years.

**DEBT SERVICE RESERVE FUND**

The fund into which moneys are placed which may be used to pay debt service if pledged revenues are insufficient to satisfy the debt service requirements. The debt service reserve fund may be entirely funded with bond proceeds, or it may only be partly funded at the time of the issuance and allowed to reach its full funding requirement over time, due to the accumulation of pledged revenues. If the debt service reserve fund is used in whole or part to pay debt service, the issuer usually is required to replenish the funds from the first available funds or revenues. A typical reserve requirement might be the maximum aggregate annual debt service for any year remaining until the bonds reach maturity. The size of the reserve fund, and the manner in which it is invested, may be subject to arbitrage regulations.

**DEBT SERVICE RESERVE FUND SURETY**

A form of insurance provided by a bond insurer to satisfy a reserve fund requirement for a bond issuance. Under this arrangement, instead of depositing cash in a reserve fund the City would buy a surety policy by paying a one time premium equal to a percentage of the fair value of policy.

**DEFAULT**

The failure to pay principal or interest in full or on time. An actual default should be distinguished from technical default. The latter refers to a failure by an issuer to abide by certain covenants but does not necessarily result in a failure to pay principal or interest when due.

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**DEBT MANAGEMENT POLICY**


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**DEFEASANCE**

Providing for payment of principal of premium, if any, and interest on debt through the first call date or scheduled principal maturity in accordance with the terms and requirements of the instrument pursuant to which the debt was issued. A legal defeasance usually involves establishing an irrevocable escrow funded with only cash and US. government obligations.

**DEPOSITORY TRUST COMPANY (DTC)**

A limited purpose trust company organized under the New York Banking Law. DTC facilitates the settlement of transactions in municipal securities.

**DERIVATIVES**

Financial products whose value is derived from the value of an underlying asset, reference rate, or index. Typically these agreements are contracts between a lender/investor and a borrower and include interest rate swaps, caps, floors, collars, and forward purchase agreements.

**DISCOUNT**

The difference between a bond's par value and the price for which it is sold when the latter is less than par.

**ELECTRONIC MUNICIPAL MARKET ACCESS SYSTEM (EMMA)**

Managed by the MSRB the EMMA website was established to increase the transparency of the municipal securities market by providing free public access to municipal securities disclosures and data. EMMA provides investors, state and local governments and other market participants with key information and tools to put that information into context. EMMA is the location where all municipal issuers are to post or publish continuing disclosure information.

**ENTERPRISE ACTIVITY**

A revenue-generating project or business. The project often provides funds necessary to pay debt service on securities issued to finance the facility. The debts of such projects are self-liquidating when the projects earn sufficient monies to cover all debt service and other requirements imposed under the bond contract. Common examples include water and sewer treatment facilities and utility facilities.

**MUNICIPAL ADVISOR**

A consultant who advises an issuer on matters pertinent to a debt issue, such as structure, sizing, timing, marketing, pricing, terms, and bond ratings. A municipal advisor has a fiduciary duty to protect the financial interest of the City.

**FITCH INVESTORS SERVICE**

A financial services company, founded in 1913, which provides investors with an independent assessment of the credit worthiness of debt obligations.

**FINAL OFFICIAL STATEMENT (FOS)**

A document published by the issuer that generally discloses material information on a new issue of municipal securities including the purposes of the issue, how the securities will be repaid, and the financial, economic and social characteristics of the issuing government. Investors may use this information to evaluate the credit quality of the securities. (See also Official Statement)

**FLOW OF FUNDS**

The order in which pledged revenues must be disbursed, as set forth in the trust indenture or bond resolution. In most instances, the pledged revenues are deposited into a general collection account or revenue fund as they

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are received and subsequently transferred into the other accounts established by the bond resolution or trust indenture. The other accounts provide for payment of the costs of debt service, debt service reserve deposits, operation and maintenance costs, renewal and replacement, and other requirements.

### GENERAL OBLIGATION BONDS

Bonds backed by the full faith and credit of the City. The taxing power is an unlimited *ad valorem* tax, usually on real estate and personal property. A special rate is incorporated in the property tax bill annually to pay for debt service. A two-thirds voter approval is required for authorization. Because it is secured by an unlimited tax levy, this structure has strong marketability and lower interest costs.

### GENERAL OBLIGATION DEBT

Debt that is secured by a pledge of the *ad valorem* taxing power of the issuer. Also known as a full faith and credit obligation.

### INDENTURE

A contract between the issuer and a trustee stipulating the characteristics of the financial instrument, the issuer's obligation to pay debt service, and the remedies available to the trustee in the event of a default.

### INVESTMENT GRADE

The broad designation given bonds which have a high probability of being paid, and minor, if any, speculative features. Bonds rated "BBB" or higher by Standard & Poor's Corporation, "Baa" or higher by Moody's Investor's Service, and "BBB" or higher by Fitch IBCA Rating Service are deemed by those agencies to be "investment grade."

### ISSUANCE COSTS

The costs incurred by the bond issuer during the planning and sale of securities. These costs include but are not limited to municipal advisory, disclosure counsel and bond counsel fees, printing and advertising costs, rating agency fees, and other expenses incurred in the marketing of an issue.

### ISSUER COUNSEL

An attorney engaged by the issuer to represent its best interest in a debt transaction. Often this role is performed by bond counsel, however, at times separate counsel is engaged that does not have responsibility to issue the bond opinion as well as represent the issuer's best interests.

### JUNIOR LIEN BONDS

Bonds that have a subordinate claim against pledged revenues.

### LEASE

An obligation wherein a lessee agrees to make payments to a lessor in exchange for the use of certain property. The term may refer to a capital lease or to an operating lease.

### LEASE REVENUE BONDS

Bonds that are secured by an obligation of one party to make annual lease payments to another for use and occupancy of an asset.

### LESSEE

The party to a lease agreement that obtains use of a facility or piece of equipment on exchange for rental payments.

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Approved by: City Council & MVPFA

January 28, 2014

Revised: 2/7/17, 3/19/19, 4/21/20, 5/18/21, 6/20/23, 5/21/24

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**DEBT MANAGEMENT POLICY**


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**LESSOR**

The owner of the property being leased.

**LETTER OF CREDIT**

Bank credit facility whereby a bank will honor the payment of an issuer's debt, in the event that an issuer is unable to do so, thereby providing an additional source of security for bondholders for a predetermined period of time. A letter of credit often is referred to as an L/C or an LOC. Letter of Credit can be issued on a "stand-by" or "direct pay" basis.

**LINE OF CREDIT**

Bank credit facility wherein the bank agrees to lend up to a maximum amount of funds at some date in the future in return for a commitment fee.

**MANAGER**

The member (or members) of an underwriting syndicate -charged with the primary responsibility for conducting the affairs of the syndicate. The managers take the largest underwriting commitment.

**UNDERWRITER**

The underwriter serving as head of the syndicate. The lead Manager generally handles negotiations in a negotiated underwriting of a new issue of municipal securities or directs the process by which a bid is determined for a competitive underwriting. The lead Manager also is charged with allocating securities among the members of the syndicate in accordance with the terms of the syndicate agreement or agreement among underwriters.

**UNDERWRITING GROUP**

Any member of the management group.

**MASTER LEASE AGREEMENTS**

A lease agreement with a provider to lease equipment or facilities whose useful life is too short, or whose cost is too small to finance with conventional long-term debt. Various pieces and types of real and personal property from different vendors over a period of time can be acquired under one master lease agreement. Interest can be fixed or tied to an index. Financing costs are normally minimal, but the interest cost may be higher than with other instruments.

**MARKS-ROOS BONDS**

Bonds issued by a joint powers authority to buy other bond issues. By pooling bond issues, marketability can be improved and administration costs are reduced. Often used in the case of a negotiated sale of successor agency debt in order to avoid the competitive sale requirements for such debt.

**MOODY'S INVESTORS SERVICE, INC.**

A financial service company, a subsidiary of Dun & Bradstreet Corp. has provided ratings for municipal securities and other financial information to investors since 1918.

**MUNICIPAL SECURITIES RULEMAKING BOARD (MSRB)**

A self-regulating organization established on September 5, 1975 whose mission is to protect investors, state and local governments and other municipal entities, and the public interest by promoting a fair and efficient municipal securities market. The MSRB fulfills this mission by regulating the municipal securities firms, banks and municipal advisors that engage in municipal securities and advisory activities. To further protect market participants, the MSRB provides market transparency through its the EMMA website.

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**DEBT MANAGEMENT POLICY**


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**NEGOTIATED SALE**

A sale of securities in which the terms of sale are determined through negotiation between the issuer and the purchaser, typically an underwriter, without competitive bidding

**NET INTEREST COST (NIC)**

The average interest cost of a bond issue calculated on the basis of simple interest. This calculation involves a fraction in which the numerator is the gross amount of interest to be paid over the bonds' life (adjusted for the amount of discount or premium granted at the time of sale), and the denominator is the average life of the bond issue multiplied by the issue's par value.

**NOTE**

A written promise to pay a certain amount of money on a specific date, with interest. By convention, the maturity of a note is one year or less, making it short-term debt. However, financial instruments with a longer stated maturity sometimes are called Notes. For example, a bond anticipation note can have maturities of two years or longer.

**OFFICIAL STATEMENT (OS)**

A document published by the issuer that generally discloses material information on a new issue of municipal securities including the purposes of the issue, how the securities will be repaid, and the financial, economic and social characteristics of the issuing government. Investors may use this information to evaluate the credit quality of the securities. (See also Final Official Statement)

**OPERATING LEASE**

A lease that enables the lessee to acquire the use of an asset only, not its ownership as in a capital lease. The lease term typically runs for only a portion of the asset's useful life.

**ORIGINAL ISSUE DISCOUNT BONDS**

Bonds which are sold at a substantial discount from their par value at the time of the original sale.

**OVERLAPPING DEBT**

The legal jurisdictions of local governments often overlap one another. In some cases, one unit of government is located entirely within the boundaries of another. Overlapping debt represents the proportionate share of debt that must be borne by one unit of government because another government with overlapping or underlying taxing authority issued its own bonds.

**PAR VALUE**

The face value or principal amount of a security.

**PAYING AGENT**

An agent of the issuer with responsibility for timely payment of principal and interest to bond holders.

**PRELIMINARY OFFICIAL STATEMENT (POS)**

The POS is a preliminary version of the official statement that is used by an issuer or underwriters to describe the proposed issue of municipal securities prior to the determination of the interest rate(s) and offering price(s). The preliminary official statement, also called a "red herring," often is examined upon by potential purchasers prior to making an investment decision.

**PREMIUM**

The excess of the price at which a bond is sold over its face value.

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**DEBT MANAGEMENT POLICY**


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**PRESENT VALUE**

The value of a future amount or stream of revenues or expenditures in current dollars.

**PRIVATE ACTIVITY BONDS**

A bond where the use of bond proceeds is used for private purposes. If deemed a private activity bond, the interest is not tax exempt unless the use of the proceeds meets certain requirements of the Internal Revenue Code.

**PUT OPTION**

The right to demand repayment of principal prior to a bond's maturity. In the case of short-term variable rate debt, this right often is referred to as a variable-rate demand option.

**REFUNDING**

A procedure whereby an issuer refinances an outstanding bond issue by issuing new bonds.

**REGISTERED BOND**

A security on which the ownership is recorded by the issuer or its agent.

**RESERVE FUND**

A fund established by the indenture of a bond issue into which money is deposited for payment of debt service in case of a shortfall in current revenues.

**REVENUE BONDS**

Bonds secured by revenues generated by the facility that is financed or by dedicated user fees. Voter approval may or may not be required. Planning is more complex because costs and revenues affect each other. Credit enhancement (e.g., insurance, or letter of credit) may be needed because of the limited source of debt service payment.

**SECONDARY MARKET**

The market in which bonds are sold after their initial sale in the new issue market.

**SENIOR LIEN BONDS**

Bonds having a prior, or first claim on pledged revenues.

**SERIAL BONDS**

A bond issue in which the principal is repaid in periodic installments over the issue's life.

**SOPHISTICATED INVESTOR**

A purchaser of bonds, who is considered knowledgeable about the pricing and risk factors associated with the repayment of bonds. This type of investor usually purchases bonds in large dollar amounts, typically \$100,000 or more.

**SPECIAL ASSESSMENTS**

A charge imposed against property or parcel of land that receives a special benefit by virtue of some public improvement that is not, or cannot be enjoyed by the public at large. Special assessment debt issues are those that finance such improvements and are repaid by the assessments charged to the benefiting property owners.

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## DEBT MANAGEMENT POLICY

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**STANDARD & POOR'S CORPORATION (S&P)**

A financial service company, a subsidiary of S&P Global, Inc. -Company. S&P provides ratings for municipal securities and other financial information to investors.

**TAX ALLOCATION BONDS**

Bonds secured by property tax increment (property taxes generated on assessed value in excess of the frozen property tax base) in a redevelopment project area. These bonds are issued to promote economic development. Voter approval is not required.

**TAX INCREMENT**

Property tax revenues derived from the incremental assessed value increases from the redevelopment project area's frozen tax base.

**TERM BONDS**

A bond issue in which the entire principal matures on one date. Term bonds also refer to a particularly large maturity of a bond issue that is created by aggregating a series of maturities. In the latter instance, provision is made for mandatory structuring fund installments in advance of the term bond's maturity to reduce the burden of a particular large debt service payment in any one fiscal year.

**TRUE INTEREST COST (TIC)**

An expression of the average interest cost in present value terms. The true interest cost is a more accurate measurement of the bond issue's effective interest cost and should be used to ascertain the best bid in a competitive sale.

**UNDERWRITER'S COUNSEL**

An attorney engaged by the underwriter(s) to represent its interests in a debt transaction. Generally underwriter's counsel prepares the bond purchase agreement between the issuer and the underwriter and, when more than one underwriter is involved, the agreement among underwriters.

**VARIABLE RATE BOND**

A bond on which the interest rate is reset periodically, usually no less often than semi-annually. The interest rate is reset either by means of an auction or through an index.

**VENDOR LEASES**

A vendor of equipment acts as the lessor and investor, and holds the lease for its full term or may assign the lease. The motivating factor to the vendor is usually to encourage future sales of its product.

**YIELD CURVE**

A graph that plots the market yields on securities with different maturities, at a given point in time. The vertical axis represents the yields, while the horizontal axis depicts the time to maturity. The term structure of interest rates, as reflected by the yield curve, will vary according to market conditions, resulting in a wide variety of yield curve configurations.

**YIELD-TO-MATURITY**

The rate of return that an investor will receive if the bond remains outstanding and the investor holds the bond to maturity. The investor must take into account the price paid for the bonds, the dates of purchase and maturity, and the coupon rate on the bonds. The "yield to maturity" assumes that interest payments will be re-invested at the same coupon rate borne by the bond.

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**DEBT MANAGEMENT POLICY**

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**ZERO COUPON**

A bond which does not pay interest periodically. Investors receive interest on the scheduled principal maturity date of the obligation.

Attachment: Debt Management Policy - 5.21.24 (6629 : ANNUAL REVIEW OF THE DEBT MANAGEMENT POLICY)

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January 28, 2014

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**DEBT MANAGEMENT POLICY**

**APPENDIX B: FORM OF FINANCING ASSISTANCE APPLICATION FOR CONDUIT DEBT**

**I. PROPOSED OWNER OF THE PROJECT**

A. Official Company Name: \_\_\_\_\_

DBAs (if applicable): \_\_\_\_\_

Official Mailing Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Company Headquarters and address of primary operating location in

California: \_\_\_\_\_

\_\_\_\_\_

B. Form of Ownership: Corporation \_\_\_\_\_

Partnership: \_\_\_\_\_ Sole Proprietorship \_\_\_\_\_

Other (describe) \_\_\_\_\_

Is the proposed owner a subsidiary or affiliated directly or indirectly with any other organization? \_\_\_\_  
If so, indicate relationship and name of related organization:

\_\_\_\_\_

If corporation, indicate state of incorporation: \_\_\_\_\_ and date qualified to do  
business in California (if incorporated elsewhere): \_\_\_\_\_

C. Officers                      Names & Home Address                      Other Business Affiliations

President                      \_\_\_\_\_                      \_\_\_\_\_

\_\_\_\_\_

Vice President                      \_\_\_\_\_                      \_\_\_\_\_

(Finance)

\_\_\_\_\_

Approved by: City Council & MVPFA

January 28, 2014

Revised: 2/7/17, 3/19/19, 4/21/20, 5/18/21, 6/20/23, 5/21/24

**DEBT MANAGEMENT POLICY**

Secretary \_\_\_\_\_

Directors \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

D. List name and home address of equity owners of 10% or more. If publicly held, indicate stock exchange traded on. If partnership, list General and Limited Partners and interest owned by each. If trust, list beneficiaries.

<u>Name</u>	<u>Home Address</u>	<u>% of Equity Interest Owned</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

E. Name, business address, and phone number of officer to whom all notices and communications concerning the project should be sent:

\_\_\_\_\_

\_\_\_\_\_

F. Principal Bank(s) of Account with name and phone number of contact person:

Name: \_\_\_\_\_ Contact: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_

Name: \_\_\_\_\_ Contact: \_\_\_\_\_

Address: \_\_\_\_\_

**DEBT MANAGEMENT POLICY**

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Telephone: \_\_\_\_\_

G. Counsel to Applicant:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

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Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

H. Bond Counsel on proposed project:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

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Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

I. Investment Banker for proposed project:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

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Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

J. Company History

List past tax-exempt financing transactions:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have any of these projects ever been in default? \_\_\_\_\_Yes \_\_\_\_\_No

If yes, please provide particulars:

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Approved by: City Council & MVPFA

January 28, 2014

Revised: 2/7/17, 3/19/19, 4/21/20, 5/18/21, 6/20/23, 5/21/24

**DEBT MANAGEMENT POLICY**

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K. Is the firm or any of its principals currently or in the past 10 years been engaged in any litigation involving financing of the type and nature of that being proposed to the City. \_\_\_\_Yes \_\_\_\_No.

If yes, please provide the names of the principals and details of the litigation. Use additional pages if necessary.

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**II. PROPOSED PROJECT**

- A. Give brief narrative explanation why project is being undertaken.
- B. Narrative Description, including renderings if available of proposed project.
- C. Proposed facilities to be constructed with bond proceeds (describe).
- D. Does applicant now own the site of the proposed facility?\_\_\_\_\_ If not, has applicant entered into an option or commitment or other agreement to purchase it?
- E. Estimated useful life of buildings, equipment, or off-site improvements.
- F. Does the proposed project involve, in whole or in part, any of the following: residential real property; sports facilities; commercial property; health care facilities; manufacturing facilities; entertainment facilities; or industrial land development activities? Yes\_\_\_\_\_ No\_\_\_\_\_ If yes, please explain.

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G. Estimated date on which facilities will:

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Attachment: Debt Management Policy - 5.21.24 (6629 : ANNUAL REVIEW OF THE DEBT MANAGEMENT POLICY)



**DEBT MANAGEMENT POLICY**

Start construction: \_\_\_\_\_

Complete construction: \_\_\_\_\_

**III. COST OF THE PROJECT**

State the costs reasonably necessary to the acquisition or construction of the proposed project together with any machinery and equipment necessary or convenient in connection therewith, and including any utilities, access roads or apportionment facilities;

- A. Land and Facilities \$ \_\_\_\_\_
  - B. Architectural and Engineering \$ \_\_\_\_\_
  - C. Construction Costs: \$ \_\_\_\_\_
  - D. Interest during construction: \$ \_\_\_\_\_
  - E. Financing, legal, miscellaneous  
(from \_\_\_\_\_ to \_\_\_\_\_)  
(please specify) \$ \_\_\_\_\_
  - F. Contingency (if appropriate) \$ \_\_\_\_\_
- TOTAL \$ \_\_\_\_\_

**IV. SIGNIFICANT PUBLIC BENEFITS**

Please furnish a description of the significant public benefits that will arise from the issuance of bonds in the maximum amount proposed in the application.

- A. Employment creation/displacement – will the completion of the project contribute to job creation? Explain.
- B. Energy, mineral or natural or cultivated resource conservation – will the completion of the project lead to increased utilization of resources:
  - 1. Estimate of increased utilization of resources.
  - 2. Estimate of increases in cost to the public due to increased utilization.
- C. Does construction of the project, or completion of the project, have any adverse environmental impacts, including additional waste disposal?
  - 1. Estimate of the environmental impacts.
  - 2. Include copies of any required Environmental Impact Reports.

Approved by: City Council & MVPFA  
January 28, 2014

Revised: 2/7/17, 3/19/19, 4/21/20, 5/18/21, 6/20/23, 5/21/24



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** ANNUAL STATEMENT OF INVESTMENT POLICY

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Adopt the Annual Statement of Investment Policy.

### **SUMMARY**

Staff recommends that the City council review and adopt the Annual Statement of Investment Policy. There are currently only minor changes proposed to the policy.

California Government Code Sections 53601 and 53646, respectively, delineate the types of investments allowed, define various restrictions governing these investments and suggest a periodic review of the investment report and investment policy by the governing body of the local agency. The City's Investment Policy has established a review process whereby the Council reviews and adopts the policy annually. The policy identifies allowable investments, the reporting process related to the investments, safekeeping measures in maintaining assets and the roles of staff in the management of the investment program.

### **DISCUSSION**

The City's Investment Policy calls for the policy to be reviewed and adopted annually by the City Council. The policy was last revised in June 2023. The policy in its revised form has incorporated all of the most recent changes made to the California Government Code as well as the best practices which have been identified by the California Debt and Investment Advisory commission (CDIAC). The policy has been reviewed and certified by both the Association of Public Treasurers of the United States and Canada (APT US&C) and the California Municipal Treasurer's Association (CMTA) in February 2020 and comments from that review process have been incorporated into

the current version of the policy.

The Investment Policy has been reviewed by both staff and our investment management firm, Chandler Asset Management. Based on this review, there have been only minor changes made to the policy to maintain recommended industry best practices.

This item was scheduled for review by the Finance Subcommittee at their April 23, 2024 meeting.

### **ALTERNATIVES**

1. Adopt Annual Statement of Investment Policy. *Staff recommends this alternative since this will allow for the timely review and adoption of the policy for the coming fiscal year.*
2. Do not adopt Annual Statement of Investment Policy and provide staff with additional direction. *Staff does not recommend this alternative since it will not allow for a timely review and adoption process prior to the start of the new fiscal year.*

### **FISCAL IMPACT**

No fiscal impact.

### **NOTIFICATION**

Posting of Agenda

### **PREPARATION OF STAFF REPORT**

Prepared By:  
Kimberly Ganimian  
Deputy Finance Director

Department Head Approval:  
Launa Jimenez  
Chief Financial Officer/City Treasurer

### **CITY COUNCIL GOALS**

None

### **CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Investment Policy - 5.21.24

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 1:11 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:01 AM

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**INVESTMENT POLICY**


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**PURPOSE:** The City Council of the City of Moreno Valley (City) and its related authorities and agencies recognizes its responsibility to properly direct the investments of funds under its care. It is the purpose of this policy to provide guidelines for the prudent investment of unexpended funds in a manner which allows for maximum security, while at the same time providing the best investment return to meet the daily cash flow demands of the City, and conform to all applicable statutes pertaining to the investment of public funds. In instances in which the Policy is more restrictive than Federal or State law, the Policy supersedes.

This investment policy was endorsed and adopted by the City Council and is effective as of the 21<sup>st</sup> day of May, 2024, and replaces any previous versions.

## I. Scope

- A. Investments for the City and its related authorities and agencies will be made on a pooled basis including the City of Moreno Valley, the City of Moreno Valley Housing Authority, the Moreno Valley Community Services District, the Moreno Valley Public Facilities Financing Corporation, the Moreno Valley Public Financing Authority, and the Moreno Valley Industrial Development Authority. These funds are accounted for in the City's Annual Comprehensive Financial Report and include:
1. General Fund
  2. Special Revenue Funds
  3. Debt Service Funds
  4. Capital Project Funds
  5. Internal Service Funds
  6. Agency Funds
  7. Enterprise Funds
- B. The City Council has the authority to allow investments that do not follow this policy as long as such investments are recommended by the City Manager and City Treasurer, and expressly authorized by the City Council.
- C. At the time this policy is adopted, the portfolio may hold investments which were made in the past and in accordance with previous policies and existing State law, but do not meet the provisions of this policy. These past investments are grandfathered as permissible investments. The City may choose to hold these investments until maturity; however, their maturity cannot be extended without the expressed authorization of the City Council.
- D. Funds excluded from this policy:
1. **Bond Proceeds.** Proceeds of debt issuance shall be invested in accordance with the City's general investment philosophy as set forth in this policy. The overriding policy for the investment of bond proceeds will be dictated by the bond documents governing such funds as long as the documents are approved by the City Council or related governing board.
  2. **Deferred Compensation Plans.** Investments related to the City's deferred compensation plans are not subject to this policy since third-party administrators manage them and the individual plan participant's direct investment and mutual fund selection. Deferred compensation plans must be approved by the City Council.
  3. **Voluntary Employees' Beneficiary Association (VEBA) plan:** Funds deposited into VEBA plans on behalf of employees are managed under a separate investment policy and are held and managed by a third party fund manager.

Approved by: City Council  
December 17, 1996

Revised 1/13/98; 1/12/99; 2/8/00; 1/3/01; 5/14/02; 11/22/05; 2/26/08; 2/24/09; 3/23/10; 5/24/11; 4/24/12; 6/9/15;  
6/9/16; 5/7/19; 5/18/20; 6/21/22; 6/20/23; 5/21/24

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**INVESTMENT POLICY**


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**II. Prudence** (Reference CA Govt. Code 53600 and 53646)

- A.** Prudent Investor Standard: Management of the City’s investments is governed by the Prudent Investor Standard as set forth in the California Government Code 53600.3:

“...all governing bodies of local agencies or persons authorized to make investment decisions on behalf of those local agencies investing public funds pursuant to this chapter are trustees and therefore fiduciaries subject to the prudent investor standard. When investing, reinvesting, purchasing, acquiring, exchanging, selling, or managing public funds, a trustee shall act with care, skill, prudence, and diligence under the circumstances then prevailing, including, but not limited to, the general economic conditions and the anticipated needs of the agency, that a prudent person acting in a like capacity and familiarity with those matters would use in the conduct of funds of a like character and with like aims, to safeguard the principal and maintain the liquidity needs of the agency. Within the limitations of this section and considering individual investments as part of an overall strategy, investments may be acquired as authorized by law.”

- B.** Investment officers acting in accordance with written procedures and the investment policy and exercising due diligence shall be relieved of personal responsibility for an individual security’s credit risk or market price changes, provided deviations from expectations are reported in a timely fashion and appropriate action is taken to control adverse developments.

**III. Objectives** (Reference CA Govt. Code 53600.5)

- A.** The City’s investment philosophy sets the tone for its policies, practices, procedures and objectives that control the investment function. The investment of funds will be guided by the primary objectives of safety, liquidity and a reasonable market rate of return.
- 1. Safety** – Safety of principal is the foremost objective of the investment program. The City will undertake investments in a manner that ensures the preservation of capital in the portfolio taken as a whole.
  - 2. Liquidity** – The City will maintain sufficient cash and short-term investment instruments which, together with projected revenues, will provide sufficient liquidity so that the City will be able to meet all operating requirements which might be reasonably anticipated including an amount to cover reasonably estimated contingencies.
  - 3. Reasonable market rate of return (Yield)** – The City’s investment portfolio will be designed with the objective to attain a benchmark rate of return throughout budgetary and economic cycles, commensurate with the City’s investment risk constraints and the cash flow characteristics of the portfolio.
- B.** The investment function will have the ongoing objectives of: assuring compliance with Federal, State and local laws governing the investment of public funds, maintaining reserves for long-term projects and contingencies, and establishing quality standards and limits related to the type of investments made and with which institutions investments are placed.

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December 17, 1996

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6/9/16; 5/7/19; 5/18/20; 6/21/22; 6/20/23; 5/21/24

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**INVESTMENT POLICY**


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**IV. Delegation of Authority** (Reference CA Govt. Code 41006 and 53607)

- A. The City of Moreno Valley Municipal Code specifies that the City Council will appoint the City Treasurer. By resolution, the City Council has appointed the Chief Financial Officer to serve as the City Treasurer. The Treasurer serves as the chief investment officer for the City and is authorized to invest or deposit the City's funds in accordance with this policy, California Government Code Sections 53600 and 53630 et seq., and all other related Federal and State laws. The City Treasurer also serves as the Treasurer for the City of Moreno Valley Housing Authority, the Moreno Valley Public Financing Authority, the Moreno Valley Public Facilities Financing Corporation, the Moreno Valley Community Services District and other related City entities. In the absence of the City Treasurer, and unless otherwise delegated, the Deputy Finance Director will serve as the Acting Treasurer. The City Treasurer may appoint deputy treasurers to act on behalf of the City. The City Treasurer will provide written authorization when delegating any of his/her authority.
- B. The City Manager will provide periodic oversight to the investment function which includes but is not limited to reviewing monthly investment reports issued by the City Treasurer.
- C. The City Council's primary responsibilities over the investment function include approving the Investment Policy, annually reviewing such policy, reviewing quarterly investment reports issued by the Treasurer, authorizing bond documents and other unique financing transactions, and authorizing any deviations from the City's investment policies.
- D. The Finance Sub-Committee of the City Council will provide oversight to the investment function through the quarterly review of the investment report at their committee meetings.
- E. The City may engage the services of one or more external investment managers to assist in the management of the City's investment portfolio in a manner consistent with the City's objectives. Such external managers may be granted discretion to purchase and sell investment securities in accordance with this Investment Policy. Such managers must be registered under the Investment Advisers Act of 1940.

**V. Investment Procedures**

- A. The City Treasurer shall establish internal procedures for the operation of the investment program consistent with this policy. These procedures shall include, but are not limited to, the following items:
  - 1. Safekeeping
  - 2. Master repurchase agreements
  - 3. Wire transfer agreements
  - 4. Collateral/Depository agreements
  - 5. Broker/Dealer relationships
- B. Cash handling and cash management are integral components of an effective investment management program. In keeping with the Administrative Policy on Cash Control, the aforementioned procedure manual shall include references to the following:
  - 1. Cash collection practices
  - 2. Depository practices
  - 3. Cash flow issues
  - 4. Cash flow projections
  - 5. Anti-theft/Anti-fraud practices
  - 6. Banking agreements

Approved by: City Council  
December 17, 1996

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## 7. Accounting practices

C. Such procedures shall include explicit delegation of authority to persons responsible for investment transactions. No person may engage in an investment transaction except as provided under the terms of this policy and the procedures established by the City Treasurer.

## D. Allocation of Pool Interest

1. All interest earnings related to the investment pool will be allocated to the General Fund unless specifically directed by Federal or State statute, City Council directive or contractual agreement.

2. The allocation methodology will be maintained by the City Treasurer.

**VI. Ethics and Conflict of Interest**

A. All officials, staff members and consultants, involved in the investment functions will refrain from personal business activity that could conflict with the execution of the investment function or which may impair their ability to make impartial investment decisions. Officials, staff members, and consultants, will disclose to the City Manager any financial interests with a financial institution, provider, dealer or broker that conducts business with the City.

B. Officials, staff members and consultants will further disclose any personal financial positions that could be related to the City's cash and investment portfolio.

C. All bond issue participants, including but not limited to, underwriters, bond counsel, financial advisors, brokers and dealers will disclose any fee sharing arrangements or fee splitting to the City Manager prior to the execution of any transactions. The providers must disclose the percentage share and approximate dollar amount share to the City prior to the execution of any transactions.

D. All participants in the investment process are required to comply with terms of the Political Reform Act, Fair Political Practices Commission Regulations promulgated thereunder (2 C.C.R. §§ 18110 through 18998), the City's Conflict of Interest Policy, including, without limitation, filing of Form 700, notification and recusal obligations, and Government Code section 1090 prohibitions.

**VII. Investment Controls**

A. The City Manager shall oversee and ensure that the City Treasurer implements and maintains a system of internal investment controls and segregated responsibilities of the investment function in order to prevent the following:

1. Fraud
2. Theft
3. Loss of principal
4. Loss of control over funds
5. Inaccurate reporting
6. Negligence
7. Over-reliance on a single employee for investment decisions

B. Internal controls should include but are not limited to (for a more specific list of internal controls see the investment management plan):

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1. Segregation of duties (e.g., the purchaser of investments is different than the person recording the transaction)
  2. Reconciliation of investment report and cash balances
  3. Dual authorization of transactions
- C. An external auditor will review the investment program annually in order to provide reasonable assurance that policy and procedures are complied with.

**VIII. Authorized Financial Dealers and Institutions** (Reference CA Govt. Code 53601)

- A. The City Treasurer will obtain financial information from qualified institutions to determine if the institution markets in securities appropriate to the City's needs, can assign qualified sales representatives, and can provide written agreement to abide by the conditions set forth in the City of Moreno Valley Investment Policy.
1. The City may engage the services of investment advisory firms to assist in the management of the portfolio (discretionary portfolio management) and investment advisors may utilize their own list of approved broker/dealers. The list of approved firms maintained by the investment advisor shall be provided to the City on an annual basis or upon request. The investment advisor will certify that they have read and are willing to comply with the City's investment policy.
  2. In the event that an external investment advisor is not used in the process of recommending a particular transaction in the City's portfolio, any authorized broker/dealer from whom a competitive bid is obtained for the transaction will meet the following criteria and provide the required information to the City Treasurer.
    - a. The City may engage the services of investment advisory firms to assist in the management of the portfolio (discretionary portfolio management) and investment advisors may utilize their own list of approved broker/dealers. The list of approved firms maintained by the investment advisor shall be provided to the City on an annual basis or upon request. The investment advisor will certify that they have read and are willing to comply with the City's investment policy.
- B. The City Treasurer will maintain a list of financial institutions and broker/dealers authorized to provide investment services to the City who are authorized to provide investment services in the State of California. An eligible designation does not guarantee that the City will do business with the firm or institution.
- C. The following criteria will be used in determining investment providers
1. Broker/Dealers: The purchase by the City of any investment other than those purchased directly from the issuer shall be purchased from a broker/dealer firm designated as a "Primary Government Dealer" by the Federal Reserve Bank of New York or a regional dealer that qualifies under SEC Rule 15C3-1 (uniform net capital rule).
  2. Banks: The City shall only purchase securities from banks which meet all of the following criteria:
    - a. Nationally or State chartered banks
    - b. Registered as investment securities dealers with the Securities and Exchange Commission
    - c. Independently rated in the "A" rating category or higher by two nationally recognized statistical ranking organizations
  3. Investment Bankers, Underwriters and Financial Advisors: The purchase by the City of any investments from these providers in the course of completing a bond transaction must be expressly authorized by the City Council after such a provider discloses their commission, spread or fee in approximate dollar amount. Otherwise, the acquisition of such investments must be procured from the broker/dealers customarily used by the City.

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- 4. The Federal Reserve Bank: Direct purchases of Treasury bills, notes and bonds from the U.S. Federal Reserve Banks branches are allowed and are exempt from quality requirements.
  - D. All financial institutions and broker/dealers who desire to become qualified bidders for investment transactions must provide the following information to the City Treasurer:
    - 1. A completed City of Moreno Valley Broker/Dealer Questionnaire
    - 2. Audited financial statements
    - 3. Proof of Financial Industry Regulatory Authority (FINRA) certification
    - 4. Trading resolution
    - 5. Proof of state registration
    - 6. Certification of having read and willingness to comply with City's investment policy
  - E. The City Treasurer will conduct an annual review of the financial condition and registrations of brokers/dealers on the City's approved list.
  - F. A current audited financial statement is required to be on file for each financial institution and broker/dealer in which or with which the City invests.
  - G. Certificates of deposit will not be placed with an institution once it has received a Cease and Desist order from any bank regulatory agency.
- IX. **Authorized and Suitable Investments (with quality and limitation guidelines)** (Reference CA Govt. Code 53601)
- A. The California Government Code sections 53600 et seq. governs the allowable investments into which a local government agency can enter. These Government Code sections also stipulate as to the portfolio percentage limits and investment quality standards for some but not all permitted investments. The Government Code sections provide a starting point for establishing the City quality standards, percentage limits and maturity levels. Should the Government Code become more restrictive than this policy, the Government Code restrictions shall prevail.
  - B. Whenever a maximum allowable percentage of the portfolio is stipulated for any type of security as detailed below, the limit or maximum allowable is determined by the portfolio size or composition at the time of purchase.
  - C. Following is a table summarizing allowable investments for the City. This table summarizes and is consistent with California Government Code Sections 53600 and 53630 et seq.

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INVESTMENT TYPE	MAXIMUM REMAINING MATURITY	MAXIMUM SPECIFIED % OF PORTFOLIO	MINIMUM QUALITY REQUIREMENTS	GOVT. CODE SECTION
Local Agency Bonds	5 years	— none —	— none —	53601(a)
U.S. Treasury Obligations	5 years	— none —	— none —	53601(b)
State Obligations: CA and Others	5 years	— none —	— none —	53601(d)
CA Local Agency Obligations	5 years	— none —	— none —	53601(e)
U.S Agency Obligations	5 years	— none —	— none —	53601(f)
Bankers' Acceptances	180 days	40%	— none —	53601(g)
Commercial Paper: Non-pooled Funds	270 days	40% of the agency's invested funds <sup>(3)</sup>	"A-1/P-1/F-1"; if the issuer has issued long-term debt it must be rated at least in the "A" ratings category	53601(h)(2)(C)
Negotiable Certificates of Deposit	5 years	30%	— none —	53601(i)
Placement Service Deposits	5 years	30% <sup>(2)</sup>	— none —	53061.8 & 53635.8
Placement Service Certificates of Deposit	5 years	30% <sup>(2)</sup>	— none —	53061.8 & 53635.8
Repurchase Agreements	1 year	— none —	— none —	53601(j)
Medium-Term Notes	5 years	30%	"A" rating category by a NRSRO <sup>(1)</sup>	53601(k)
Supranational Securities <small>(Only International Bank for Reconstruction and Development, International Finance Corporation, or Inter-American Development Bank are approved issuers)</small>	5 years	30%	"AA" rating category by a NRSRO <sup>(1)</sup>	53601(q)
Mutual Funds and Money Market Mutual Funds	n/a	20%	Multiple	53601(l) and 53601.6(b)
Collateralized Bank Deposits	5 years	— none —	— none —	53630 et seq. and 53601(n)
Mortgage Pass-Through Securities/Asset Backed Securities/Collateralized Mortgage Backed Securities (not issued by US Treasury or U.S. Agencies)	5 years	20% <sup>(1)</sup>	"AA" rating category by a NRSRO <sup>(1)</sup>	53601(o)
County Pooled Investment Funds	n/a	— none —	— none —	27133
Joint Powers Authority Pool	n/a	— none —	Multiple	53601(p)
Local Agency Investment Fund (LAIF)	n/a	— none —	— none —	16429.1
NRSRO = Nationally Recognized Statistical Rating Organization				
(1) The combination of Mortgage Pass-Through, Asset Backed and Collateralized Mortgage Backed securities may not exceed 20% of the portfolio.				
(2) No more than 30% of the agency's money can be invested in deposits, including certificates of deposit through a placement service.				
(3) No more than 25 % of the Agency's investment assets under management may be invested in Commercial Paper. Under a provision sunseting on January 1, 2026, no more than 40% of the portfolio may be invested in Commercial Paper if the Agency's investment assets under management are greater than \$100,000,000.				

- D. Investment Pools:** A thorough investigation of an Investment Pool account is required prior to investing, and on a continual basis. The investigation must include information, if available, on the following items before investing:
1. A description of eligible investment securities, and a written statement of investment policy.
  2. A description of interest calculations and distribution and how gains and losses will be treated.
  3. A description of how the securities are safeguarded (including the settlement process), and how often the securities are priced and the program audited.
  4. A description of who may invest in the program, how often and what is the allowable size of deposits and withdrawals, and any limitations as to number of transactions.
  5. A schedule for receiving statements and portfolio listings.
  6. Are reserves, retained earnings, etc. utilized by the pool?
  7. Is the pool eligible for bond proceeds and/or will it accept such proceeds?
- E.** Repurchase Agreements are legal and authorized by policy. In order to invest in repurchase agreements the City must obtain a signed Master Repurchase Agreement from the participating bank or broker/dealer.
- F.** Prohibited Investment Transactions and Derivatives:

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1. The Government Code specifically prohibits certain types of investment instruments for municipalities. In addition to those prohibitions, the following investments are not permitted:
  - a. Reverse Repurchase Agreements
  - b. Financial futures or financial option contracts
  - c. Security lending
  - d. Securities with forward settlement date exceeding 45 days from the time of the investment is prohibited.
2. Additionally, the City shall not invest in any security that could result in zero interest accrual if held to maturity. Under a provision sunseting on January 1, 2026, securities backed by the U.S. Government that could result in a zero- or negative-interest accrual if held to maturity are permitted.
3. Due to the complexity of the securities market and ever-changing market conditions, it is difficult to define derivatives and specifically prohibit their acquisition. Therefore, the City desires to limit the potential risk of derivatives by specifically prohibiting the most common types of derivatives with certain market exposures. These prohibited derivatives include but are not limited to: inverse floaters, interest only securities derived from mortgages, residual securities, structured notes, forward based derivatives, forward contracts, forward rate agreements, futures contracts, interest rate futures contracts, foreign currency futures contracts, option based derivatives, option contracts, interest rate caps, interest rate floors, swap contracts, interest rate swaps, interest rate collars, foreign currency swaps, cross currency exchange agreements, fixed rate currency swaps, basis swaps, equity swaps, fixed rate equity swaps, floating rate equity swaps and commodity swaps.
4. Leveraging
  - a. The City may not purchase investments on a margin or through a margin account.
  - b. The General Portfolio may not be leveraged by more than 30% through the issuance of tax and revenue anticipation notes (TRANS). The proceeds of any TRANS issue are to be invested in accordance with the guidelines in this policy, with investment maturities not to exceed the life of the TRANS.
  - c. The City may not leverage its investments through the use of reverse repurchase agreements.

**X. Review of Investment Portfolio**

- A. The securities held by the City must be in compliance with paragraph IX Authorized and Suitable Investments and paragraph XIV Maximum Maturities at the time of purchase. At least quarterly the City Treasurer shall review the portfolio to identify any securities that do not comply with this policy. The City Treasurer shall establish procedures to report to the City Council major and critical incidences of noncompliance identified as a result of the portfolio review. *(Also see paragraph XIII.E.)*

**XI. Collateralization (Reference CA Govt. Code 53601)**

- A. Bank Deposits: Under provisions of the Government Code, California banks and savings and loan associations are required to secure the City's deposits by pledging government securities with a value of 110% of principal and accrued interest. State law also allows financial institutions to secure City deposits by pledging first trust deed mortgage notes having a value of 150% of the City's total deposits.

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**B. Certificates of Deposit:**

1. The market value of securities that underlay certificates of deposit shall be valued at 110% of the market value of principal and accrued interest.
2. The City Treasurer, at his/her discretion may waive the collateral requirement for deposits up to the maximum dollar amount which are covered by the Federal Deposit Insurance Corporation.

**C. Repurchase Agreements**

1. The market value of securities that underlay certificates of deposit shall be valued at 102% of the market value of principal and accrued interest.
2. The value shall be adjusted no less than weekly. Since the market value of the underlying securities is subject to daily market fluctuations, the investments in repurchase agreements shall be in compliance if the value of the underlying securities is brought back to 102% no later than the next business day.

**D.** A clearly marked evidence of ownership, safekeeping receipt, must be supplied to the City and retained.

**E.** The City chooses to limit collateral to US Treasuries.

**F.** Collateral will always be held by an independent third-party with whom the entity has a current written custodial agreement.

**G.** The right of collateral substitution is granted based on the approval of the City Treasurer and City Manager.

**XII. Safekeeping, Custody and Competitive Bids** (Reference CA Govt. Code 53608)

- A.** Third-party safekeeping is required for all investments. Securities may be maintained by a banking institution or a broker/dealer firm for safekeeping as long as the securities are held in the City's name.
- B.** Third-party safekeeping arrangements will be approved by the City Treasurer and will be corroborated by a written custodial agreement.
- C.** All investment transactions of the City will be conducted using standard delivery vs. payment (DVP) procedures.
- D.** All securities held by the safekeeping custodian on behalf of the City shall have the City of Moreno Valley as the registered owner, and all interest and principal payments and withdrawals shall indicate the City of Moreno Valley as the payee.
- E.** All bank deposits will be FDIC insured or deposited with institutions that comply with the State collateral requirements for public funds.
- F.** Securities used as collateral for repurchase agreements with a maturity from one to seven days can be held in safekeeping by a third party bank trust department or by the broker/dealer's safekeeping institution, acting as the agent for the City, under the terms of a custody agreement executed by the selling institution and by the City specifying the City's "perfected" ownership of the collateral.

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- G. All investment transactions shall be conducted on a competitive basis with quotes from a minimum of three brokers or financial institutions when possible.

**XIII. Diversification and Credit Risk Management**

- A. Investments contained within the portfolio will be diversified by security type, institution and maturity.
- B. The diversification requirements included in Section IX are designed to mitigate credit risk in the portfolio.
- C. No more than 5% of the total portfolio may be invested in securities of any single issuer, other than the US Government, its agencies and instrumentalities, Supranational issuers, investment pools and money funds or money market mutual funds.
- D. The City may elect to sell a security prior to its maturity and record a capital gain or loss in order to improve the quality, liquidity or yield of the portfolio in response to market conditions or City's risk preferences; and,
- E. If securities owned by City are downgraded by any nationally recognized statistical ratings organization to a level below the quality required by this Investment Policy, it shall be the City's policy to review the credit situation and make a determination as to whether to sell or retain such securities in the portfolio.
1. If a security is downgraded, the City Treasurer will use discretion in determining whether to sell or hold the security based on its current maturity, the economic outlook for the issuer, and other relevant factors.
  2. If a decision is made to retain a downgraded security in the portfolio, its presence in the portfolio will be monitored and reported monthly to the City Council.

**XIV. Maximum Maturities**

- A. The City Treasurer will maintain sufficient liquidity in cash and short-term investments, which together with projected revenue receipts will meet the cash flow requirements of the City for the upcoming six months.
- B. The City will not directly invest in securities maturing more than five years away from the settlement date. In any case, where a cash flow is matched with an investment which exceeds the five year limit, the investment must be approved by the City Council at least 90 days prior to the purchase of the security(ies).
- C. The average weighted maturity of the general portfolio shall not exceed 3 years. The general portfolio does not include bond proceeds or deferred compensation funds.
- D. To the extent possible, longer-term investment maturities will be spaced so that a portion of such investments mature each year to cover unanticipated emergencies.

**XV. Performance Standards**

- A. The investment portfolio shall be designed with the objective of obtaining a rate of return throughout budgetary and economic cycles, commensurate with the investment risk constraints.

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- B. The investment performance objective for the portfolio shall be to earn a total rate of return over a market cycle which is approximately equal to the return on a market benchmark Index of similar securities, as determined by the City Treasurer.
- C. Market Return (Benchmark): The City's investment strategy is active. Given this strategy, the basis used by the Treasurer to determine whether market return is being achieved shall be to identify a benchmark which reflects a portfolio structure that is comparable to the City's portfolio. *An example as it pertains to the long term portion of the portfolio would be the ICE Bank of America Merrill Lynch Index of 1 to 5 Year Government securities.*

**XVI. Reporting** (Reference CA Govt. Code 53607 and 53646(b))

- A. The City Treasurer will provide a monthly report to the City Manager which will include the following information by security held at the end of the reporting period:
  - 1. Investment Type
  - 2. Issuer
  - 3. Maturity Date
  - 4. Par Value
  - 5. Market Value
  - 6. Book Value
  - 7. Weighted Average Maturity
  - 8. Source of Market Valuation
  - 9. Monies maintained within the treasury
  - 10. Funds, investments and loans that are under the management of contracted parties
- B. Quarterly, and within 45 days of the completion of the quarter, the City Treasurer will submit a report to the City Council in open public meeting with the same investment information provided to the City Manager on a monthly basis with the addition of the following data:
  - 1. A description of the compliance with the statement of investment policy, or manner in which the portfolio is not in compliance.
  - 2. A statement denoting the ability of the City to meet cash flow requirements for the next six months, or provide an explanation as to why sufficient money shall, or may, not be available.

**XVII. Investment Policy Adoption** (Reference CA Govt. Code 53646(a)(2))

- A. Annually, the City Treasurer will render to the City Council a Statement of Investment Policy, including any changes or revisions, to be reviewed and approved at a public meeting prior to or within 120 days of the end of the fiscal year.

**XVIII. Record Retention**

- A. The following investment or cash management documents will be maintained in accordance with Chapter 2.60 of Title 2 of the City of Moreno Valley Municipal Code:
  - 1. Investment Reports and supporting documentation
  - 2. Third-party statements of assets held
  - 3. Investment permanent files
  - 4. Market pricing documentation

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## INVESTMENT POLICY GLOSSARY

**AGENCIES:** See U.S. Agency Obligations

**ANNUAL COMPREHENSIVE FINANCIAL REPORT:** The official annual report for the city. It includes five combined statements for each individual fund and account group prepared in conformity with Generally Accepted Accounting Principles (GAAP). It also includes supporting schedules necessary to demonstrate compliance with GAAP, finance-related legal and contractual provisions, extensive introductory material, and a detailed Statistical Section.

**ASSET BACKED SECURITIES (ABS):** A financial security collateralized by a pool of assets such as loans, leases, credit card debt, royalties or receivables. For investors, asset-backed securities are an alternative to investing in corporate debt. An ABS is similar to a mortgage-backed security, except that the underlying securities are not mortgage-based.

**BANKERS' ACCEPTANCE (BA):** A draft or bill or exchange accepted by a bank or trust company. The accepting institution guarantees payment of the bill and the issuer.

**BANK/TIME DEPOSITS:** A time deposit is an interest-bearing bank deposit account that has a specified date of maturity, such as a certificate of deposit (CD). The deposited funds must remain in the account for the fixed term to receive the stated interest rate. Time deposits are an alternative to the standard savings account, and will usually pay a higher rate of interest.

**BENCHMARK:** A comparative base for measuring the performance or risk tolerance of the investment portfolio. A benchmark should represent a close correlation to the level of risk and the average duration of the portfolio's investments.

**BID:** The price offered by a buyer of securities. (When selling securities, you ask for a bid.).

**BROKER/DEALER:** An individual or firm that brings buyers and sellers together in a securities transaction.

**CALIFORNIA LOCAL AGENCY OBLIGATIONS:** Bonds, notes, warrants, or other evidences of indebtedness of a local agency within this state, including bonds payable solely out of the revenues from a revenue-producing property owned, controlled, or operated by the local agency, or by a department, board, agency, or authority of the local agency.

**CERTIFICATE OF DEPOSIT (CD):** A time deposit with a specific maturity evidenced by a Certificate. Large-denomination CD's are typically negotiable. (See negotiable Certificates of Deposit)

**CERTIFICATE OF DEPOSIT PLACEMENT AGENCIES:** Companies that allow an agency to combine the security of access to FDIC insurance above \$250,000 with the convenience of working directly with just one financial institution by parceling out investments to participant banks in keeping with the FDIC requirements.

**COLLATERAL:** Securities, evidence of deposit or other property, which a borrower pledges to secure repayment of a loan. Also refers to securities pledged by a bank to secure deposits of public monies.

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**COLLATERALIZED BANK DEPOSITS:** A bank deposit that is collateralized at least 100% (principal plus interest to maturity). The deposit is collateralized using assets set aside by the issuer such as Treasury securities or other qualified collateral to secure the deposit in excess of the limit covered by the Federal Deposit Insurance Corporation.

**COLLATERALIZED MORTGAGE OBLIGATIONS (CMO):** A type of mortgage-backed security that contains a pool of mortgages bundled together and sold as an investment. Organized by maturity and level of risk, CMOs receive cash flows as borrowers repay the mortgages that act as collateral on these securities. In turn, CMOs distribute principal and interest payments to their investors based on predetermined rules and agreements.

**COMMERCIAL PAPER:** An unsecured, short-term debt instrument issued by a corporation, typically for the financing of accounts payable and inventories and meeting short-term liabilities. Maturities on commercial paper rarely range longer than 270 days. Commercial paper is usually issued at a discount from face value and reflects prevailing market interest rates

**CORPORATE MEDIUM-TERM NOTE:** Corporate and depository institution debt securities with a maximum remaining maturity of five years or less, issued by corporations organized and operating within the United States or by depository institutions licensed by the United States or any state and operating within the United States.

**COUPON:** (a) The annual rate of interest that a bond's issuer promises to pay the bondholder on the bond's face value. (b) A certificate attached to a bond evidencing interest due on a payment date.

**DEALER:** A dealer acts as a principal in all transactions, buying and selling for his own account.

**DELIVERY VERSUS PAYMENT (DVP):** Delivery of securities with a simultaneous exchange of money.

**DERIVATIVES:** Financial products dependent for their value on (or derived from) an underlying financial instrument, a commodity, or an index.

**DISCOUNT:** The difference between the cost price of a security and its maturity when quoted at lower than face value. A security selling below original offering price shortly after sale also is at a discount.

**DIVERSIFICATION:** Dividing investment funds among a variety of securities offering independent returns.

**FEDERAL DEPOSIT INSURANCE CORPORATION (FDIC):** A federal agency that insures bank deposits up to \$250,000 per deposit.

**FEDERAL HOME LOAN BANKS (FHLB):** Government sponsored wholesale banks (12 regional banks), which lend funds and provide correspondent banking services to member commercial banks, thrift institutions, credit unions and insurance companies. The mission of the FHLBs is to liquefy the housing related assets of its members who must purchase stock in their district Bank. (Also see Agencies)

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**INVESTMENT POLICY**


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**FEDERAL NATIONAL MORTGAGE ASSOCIATION (FNMA):** FNMA was chartered under the Federal National Mortgage Association Act in 1938. FNMA is a federal corporation working under the auspices of the Department of Housing and Urban Development (HUD). It is the largest single provider of residential mortgage funds in the United States. Fannie Mae, as the corporation is called, is a private stockholder-owned corporation. The corporation's purchases include a variety of adjustable mortgages, second loans and fixed- rate mortgages. FNMA's securities are also highly liquid and are widely accepted. FNMA assumes and guarantees that all security holders will receive timely payment of principal and interest. (Also see Agencies)

**FINANCIAL FUTURES/FINANCIAL OPTIONS CONTRACTS:** A futures contract is a legal agreement to buy or sell a particular commodity or asset at a predetermined price at a specified time in the future. Futures contracts are standardized for quality and quantity to facilitate trading on a futures exchange. The buyer of a futures contract is taking on the obligation to buy the underlying asset when the futures contract expires. The seller of the futures contract is taking on the obligation to provide the underlying asset at the expiration date.

**GOVERNMENT CODE:** The Government Code of the State of California.

**LEVERAGING:** The use of borrowed capital as a funding source when investing to expand the firm's asset base and generate returns on risk capital. Leverage is an investment strategy of using borrowed money—specifically, the use of various financial instruments or borrowed capital—to increase the potential return of an investment. Leverage can also refer to the amount of debt a firm uses to finance assets. When one refers to a company, property or investment as "highly leveraged," it means that item has more debt than equity.

**INVESTMENT POOLS:** A state or local government pool offered to public entities for the investment of public funds.

**LIQUIDITY:** A liquid asset can be converted easily and rapidly into cash without a substantial loss.

**LOCAL AGENCY BONDS:** Bonds issued by the City of Moreno Valley, including bonds payable solely out of the revenues from a revenue-producing property owned, controlled, or operated by the local agency or by a department, board, agency, or authority of the local agency.

**LOCAL AGENCY INVESTMENT FUND (LAIF):** The aggregate of all funds from political subdivisions placed in the custody of the State Treasurer for investment and reinvestment.

**MARKET VALUE:** The price at which a security is trading and could presumably be purchased or sold.

**MARKET RATE OF RETURN:** A rate of return commensurate with the market for similar securities (maturity, credit rating, duration and liquidity) would be considered a market rate of return.

**MATURITY:** The date upon which the principal or stated value of an investment becomes due. The investment's term or remaining maturity is measured from the settlement date to final maturity.

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Approved by: City Council  
December 17, 1996

Revised 1/13/98; 1/12/99; 2/8/00; 1/3/01; 5/14/02; 11/22/05; 2/26/08; 2/24/09; 3/23/10; 5/24/11; 4/24/12; 6/9/15;  
6/9/16; 5/7/19; 5/18/20; 6/21/22; 6/20/23; 5/21/24

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**INVESTMENT POLICY**


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**MEDIUM TERM NOTES (MTN):** A note that usually matures in five to 10 years. A corporate MTN can be continuously offered by a company to investors through a dealer with investors being able to choose from differing maturities, ranging from nine months to 30 years, though most MTNs range in maturity from one to 10 years.

**MONEY MARKET MUTUAL FUNDS:** Open-ended mutual fund that invests in commercial paper, banker's acceptances, repurchase agreements, government securities, certificates of deposit and other highly liquid securities and pays money market rates of interest.

**MORTGAGE PASS-THROUGH SECURITIES:** Also called a pass-through, a security created when one or more mortgage holders form a collection (pool) of mortgages and sells shares or participation certificates in the pool. The cash flow from the collateral pool is "passed through" to the security holder as monthly payments of principal, interest, and prepayments. This is the predominant type of MBS traded in the secondary market.

**NATIONALLY RECOGNIZED STATISTICAL RATING ORGANIZATION (NRSRO):** Firms that review the creditworthiness of the issuers of debt securities and express their opinions in the form of letter rating categories (e.g. AAA, AA, A, BBB, etc). The primary rating agencies are the following; S&P Global Ratings, Moody's Investor Services, Inc.; Fitch Ratings, Inc. and DBRS, Inc.

**PORTFOLIO:** Collection of securities held by an investor.

**PRIMARY DEALER:** A group of government securities dealers that serve as trading counterparties of the New York Federal Bank in implementing monetary policy. This role includes the obligations to (i) participate consistently in open market operations to carry out U.S. monetary policy under the direction of the Federal Open Market Committee (FOMC) and (ii) provide the New York Federal Bank's trading desk with market information and analysis helpful in the formation and implementation of monetary policy. Primary dealers are also required to participate in all auctions of U.S. government debt and to make reasonable markets for the New York Federal Bank when it transacts for its foreign official account-holders.

**RATE OF RETURN:** The yield obtainable on a security based on its purchase price or its current market price. This may be the amortized yield to maturity on a bond. The city calculates the rate of return based on the purchase price and the interest rate paid by the security when the Investment Report was prepared.

**REPURCHASE AGREEMENT (repo):** A form of short-term borrowing for dealers in government securities. In the case of a repo, a dealer sells government securities to investors, usually on an overnight basis, and buys them back the following day. (See Reverse Repurchase Agreement)

**REVERSE REPURCHASE AGREEMENTS:** For the party selling the security and agreeing to repurchase it in the future, it is a repo; for the party on the other end of the transaction, buying the security and agreeing to sell in the future, it is a reverse repurchase agreement.

**SAFEKEEPING:** A service provided by banks and trust companies when the bank or trust company stores the securities, receives interest payments and redeems issues at maturity.

**SECONDARY MARKET:** A market made for the purchase and sale of outstanding following the initial distribution.

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Approved by: City Council  
December 17, 1996

Revised 1/13/98; 1/12/99; 2/8/00; 1/3/01; 5/14/02; 11/22/05; 2/26/08; 2/24/09; 3/23/10; 5/24/11; 4/24/12; 6/9/15; 6/9/16; 5/7/19; 5/18/20; 6/21/22; 6/20/23; 5/21/24

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**INVESTMENT POLICY**


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**SEC RULE 15C3-1:** See Uniform Net Capital Rule.

**SECURITIES LENDING:** The act of loaning a stock, derivative or other security to an investor or firm. Securities lending requires the borrower to put up collateral, whether cash, security or a letter of credit. When a security is loaned, the title and the ownership are also transferred to the borrower.

**SETTLEMENT DATE:** The date that city cash has been exchanged for an investment. This will be considered the date that the investment is owned by the City.

**STATE OBLIGATIONS:** Registered state warrants or treasury notes or bonds of this state, including bonds payable solely out of the revenues from a revenue-producing property owned, controlled, or operated by the state or by a department, board, agency, or authority of the state.

**SUPRANATIONALS:** Development banks that share the same goal of providing an improved standard of living in their member countries, but each having different mandates. There are three banks (supranationals) in which California local agencies can invest in their debt obligations: the International Bank for Reconstruction and Development (IBRD), International Finance Corporation (IFC) and Inter-American Development Bank (IADB).

**UNIFORM NET CAPITAL RULE:** Securities and Exchange Commission requirement that member firms as well as nonmember broker-dealers in securities maintain a maximum ratio of indebtedness to liquid capital of 15 to 1; also called net capital rule and net capital ratio. Indebtedness covers all money owed to a firm, including margin loans and commitments to purchase securities, one reason new public issues are spread among members of underwriting syndicates. Liquid capital includes cash and assets easily converted into cash.

**YIELD:** The rate of annual income returns on an investment, expressed as a percentage. There are nine methods of calculating yield identified by the California Debt and Investment Advisory Commission. The Treasurer shall select the method he or she thinks would be most informative to the reader of the report.

**U.S. AGENCY OBLIGATIONS:** A low-risk debt obligation that is issued by a U.S. government-sponsored enterprise (GSE) or other federally related entity. Agency securities are issued by GSEs which include the Federal National Mortgage Association (FNMA), Federal Home Loan Bank, Federal Home Loan Mortgage Corporation (FHLMC), the Student Loan Marketing Association (SLMA).

**U.S. TREASURY OBLIGATIONS:** Debt obligations issued and backed by the full faith and credit of the US government. Because they are considered to have low credit or default risk, they generally offer lower yields relative to other bonds.

**U.S. TREASURY BILLS:** A non-interest bearing discount security issued by the U.S. Treasury to finance the national debt. Most bills are issued to mature in three months, six months, or one year.

**U.S. TREASURY BONDS:** Long-term coupon-bearing U.S. Treasury securities issued as direct obligations of the U.S. Government and having initial maturities of over 10 years.

**U.S. TREASURY NOTES:** Medium-term coupon-bearing U.S. Treasury securities issued as direct obligations of the U.S. Government and having initial maturities of one to 10 years.

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Approved by: City Council  
December 17, 1996

Revised 1/13/98; 1/12/99; 2/8/00; 1/3/01; 5/14/02; 11/22/05; 2/26/08; 2/24/09; 3/23/10; 5/24/11; 4/24/12; 6/9/15; 6/9/16; 5/7/19; 5/18/20; 6/21/22; 6/20/23; 5/21/24



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Brian Mohan, Assistant City Manager

**AGENDA DATE:** May 21, 2024

**TITLE:** LIST OF PERSONNEL CHANGES

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Ratify the list of personnel changes as described.

### **DISCUSSION**

The attached list of personnel changes scheduled since the last City Council meeting is presented for City Council ratification.

Staffing of City positions ensures assignment of highly qualified and trained personnel to achieve Momentum MoVal priorities, objectives, and initiatives.

### **FISCAL IMPACT**

All position changes are consistent with appropriations previously approved by the City Council.

### **PREPARATION OF STAFF REPORT**

Prepared By:  
Vanessa Leccese  
Assistant to the City Manager

Department Head Approval:  
Brian Mohan  
Assistant City Manager

### **CITY COUNCIL GOALS**

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Personnel Changes

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 7:09 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 8:45 AM

**City of Moreno Valley**  
**Personnel Changes- 4/1/24 – 4/30/24**  
**May 21, 2024**

**New Hires**

Alma Esquivel, Management Aide, Capital Projects Divisions, Public Works Department

Arturo Deluera, Parking Control Officer, Community Enhancement and Neighborhood Services, Community Development Department

**Promotions**

Micala Barber

From: Recycling Specialist, Purchasing & Sustainability Division, Financial and Management Services Department

To: Management Aide, Purchasing & Sustainability Division, Financial and Management Services Department

Janelle Bizzle

From: Management Assistant, Maintenance & Operations Division, Public Works Department

To: Management Analyst, Maintenance & Operations Division, Public Works Department

Eric Escobar

From: GIS Specialist, Technology Services Division, Financial and Management Services Department

To: GIS Administrator, Technology Services Division, Financial and Management Services Department

Sergio Garibay

From: Parks Maintenance Worker, Parks Maintenance Division, Parks & Community Services Department

To: Facilities Maintenance Worker, Facilities Division, Public Works Department

Roxana Loria

From: Management Aide, Purchasing and Sustainability Division, Financial and Management Services Department

To: Management Assistant, Capital Projects Division, Public Works Department

**Transfers**

None

**Separations**

None



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FISCAL YEAR 2024/25 (RESO NOS. 2024-\_\_, 2024-\_\_, 2024-\_\_, AND 2024-\_\_)

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### **RECOMMENDED ACTION**

#### **Recommendations:**

1. As the legislative body of Moreno Valley Community Facilities District No. 5, Adopt Resolution No. 2024-\_\_, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 5 of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.
2. As legislative body of Moreno Valley Community Facilities District No. 7, Adopt Resolution No. 2024-\_\_, a Resolution of The City Council of the City of Moreno Valley, California, Approving the Continuation of the Improvement Area No. 1 of Community Facilities District No. 7, of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.
3. As the legislative body of Moreno Valley Community Facilities District No. 4-Maintenance, adopt Resolution No. 2024-\_\_, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 4-Maintenance of the City of Moreno Valley Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.
4. As the legislative body of the Community Facilities District No. 2014-01 (Maintenance Services), adopt Resolution No. 2024-\_\_, a Resolution of the City Council of the City of Moreno Valley, California, Approving the Continuation of the City of Moreno Valley Community Facilities District No. 2014-01



(Maintenance Services) Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.

5. Authorize the Chief Financial Officer to adjust the proposed special tax rates in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax does not exceed the maximum special tax and is in compliance with the Rate and Method of Apportionment of Special Tax for the district.

### **SUMMARY**

This report recommends adoption of resolutions (Attachments 1 - 4), which approve the calculation and set the fiscal year (FY) 2024/25 maximum and applied special tax rates against real property included within certain Community Facilities Districts (CFD) administered by the City and authorizes the levy of the applied special tax on the property tax roll. Adoption of the resolutions also acknowledges the filing of annual reports for each CFD. This is a routine process that occurs each year.

The proposed special taxes are a continuation of the special taxes currently, or authorized to be, levied on the property tax roll. There are no increases proposed to the maximum rates, other than an annual adjustment, provided the qualified electors (i.e., landowners or registered voters, depending upon the number of registered voters) previously authorized such adjustment. Revenue received from the special tax funds maintenance and administrative expenses for the service CFDs or debt service and administrative expense requirements for the bonded CFDs.

At the April 23, 2024 meeting, the Finance Subcommittee received an update on the annual inflationary adjustment process that will be applied to the maximum assessment rates, if previously authorized by the property owners.

### **DISCUSSION**

The Mello-Roos Community Facilities Act of 1982 (the "Act") allows the formation of CFDs to fund the operation and maintenance of public improvements and/or finance the construction of public infrastructure improvements by the issuance of bonds. The qualified electors within the boundaries of the CFDs approved the Rate and Method of Apportionment (RMA) and authorized the levy of a special tax on their properties to fund the services of the district or as security for repayment of bonds. The RMA establishes the special tax formula (e.g. rate of annual adjustment, if any, etc.) and how the special tax is apportioned to properties included in each CFD.

The special tax cannot be levied on the property tax roll nor can adjustments be made to the maximum and applied rates, as authorized by the qualified electors, unless the City Council authorizes such actions. Adoption of the resolutions sets the maximum and applied special tax rates, approves the calculation of the rates, and approves an Annual

Special Tax Report (“Report”) for each CFD. The resolutions also authorize the County to levy the special tax on the FY 2024/25 property tax roll.

The Report for each CFD includes a description of the formation proceedings, boundary map and identification of parcels included in the district, and the proposed maximum and applied special taxes per parcel to be levied on the property tax roll for FY 2024/25. Reports for the service CFDs also include a description of the improvements being maintained and estimated operational and administrative costs to provide the service. The reports for the bonded CFDs include debt service and administrative requirements. In addition, the Reports for the bonded districts include the Annual Bond Accountability Reports, a requirement of California Government Code Section 53411 (“Government Code”). Boundary maps for the CFDs are also included (Attachment 6). The Reports are on file with the Chief Financial Officer/City Treasurer and accessible from the City’s website ([www.moval.org/sd](http://www.moval.org/sd)).

The maximum special tax rate is the maximum amount that can be used to calculate the special tax levied on the property tax roll. If the qualified electors have previously authorized an annual inflationary adjustment to the maximum rate, the Report recommends adjusting the maximum rate by the adjustment. Otherwise, it remains unchanged.

The applied special tax rate is the amount that is used to calculate the special tax actually levied on the property tax roll. It is the amount necessary to fund the services of each CFD, including administration and reserves for the upcoming fiscal year. The applied special tax rate cannot exceed the maximum special tax rate.

### **Conflict of Interest Analysis**

Section 18702.2 of the Fair Political Practices Commission (FPPC) Regulations provides that if a Council Member has a financial interest in a parcel of land (other than a leasehold interest), the Council Member must recuse him or herself from voting on any proposal that would impose, repeal, or modify any taxes, fees, or assessments that apply to the parcel owned by the Council Member. However, there is an exception under Section 18703 of the FPPC Regulations, which provides that if a governmental decision’s financial effect on a Council Member’s financial interest is indistinguishable from its effect on the public generally, then the Council Member is not disqualified from participating in the subject decision. In other words, if the Council Member can establish that a significant segment of the public is affected by the decision, and the effect on the Council Member’s financial interest is not unique compared to the effect on the public generally, then the subject Council Member may participate in the subject decision.

Section 18703 also includes a provision titled “Specific Rules for Special Circumstances,” which provides in part that there is no potential conflict of interest if the decision involves a proposal to set or adjust the amount of an assessment or tax for broadly provided public services that is applied equally, proportionally, or by the same percentage to the official’s interest and all businesses, properties, or individuals subject to the assessment or tax. This exception, however, does not apply if the decision would

initially impose the assessment or tax, or determine the boundaries of a property or who is subject to the assessment or tax. Under this exception, a Council Member is only permitted to take part in setting or adjusting the amount of the assessment or tax, once the decisions to implement the assessment or tax, or determine which property or persons that will be subject to the assessment or tax have already been made.

Since the instant situation pertains to recommendations regarding whether to adjust the amounts of various assessments and taxes in a manner that will be the same across the board, which are associated with assessment and special tax districts that have already been established, any Council Member who owns property within any of the subject districts who are subject to payment of the assessments and/or special taxes may vote on the assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

With respect to those Council Members who rent or lease real property within any of the subject districts, there is a different rule which applies that suggests that there may be a potential conflict of interest that requires such Council Members to recuse themselves from voting on the proposed assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

Section 18702.2 of the FPPC Regulations, titled "Materiality Standard: Financial Interest in Real Property" provides that it is reasonably foreseeable that a governmental decision on any real property in which a Council Member has a leasehold interest is material if the governmental decision will increase or decrease the potential rental value of the property. In cases involving any proposed increase in an assessment or special tax that must be paid by the landlord as the property owner, it is foreseeable that the landlord may pass-through any such increase to anyone leasing the property that is subject to the assessment or special tax.

In light of the foregoing, it is recommended that each Council Member who rents property within a particular district that is subject to the taxes and assessments listed in this staff report should recuse themselves from participating in any decision to increase any tax or assessment that may be passed through by the landlord and consequently affect the potential rental value of the property rented by the Council Member. On the other hand, those who own property within the subject districts may vote on the proposed taxes and assessments since they will be applied equally across the board that presumably will not create a unique effect on the Council Member's interest.

This action meets the Strategic Plan Priorities by providing the financial resources to manage and maximize Moreno Valley's public infrastructure to ensure an excellent quality of life.

## **ALTERNATIVES**

1. Adopt the resolutions and recommended actions as presented. *Staff recommends this alternative as it will allow for the collection of revenue necessary to fund services or satisfy debt service obligations of the CFDs.*

*It is also consistent with the bond covenants, if applicable, Act, and Government Code.*

2. Do not approve the recommended actions. *Staff does not recommend this alternative as it may prevent the City from levying the special taxes on the 2024/25 property tax roll and leave the CFDs without sufficient revenue to fund services or satisfy debt service obligations. This alternative may require a contribution from the General Fund. It will also require use of reserve funds to make debt service payments, which will trigger a “significant event” and affect the City’s reputation in the bond market. Furthermore, failure to file the Reports is a violation of the Act and Government Code.*
  
3. Continue the item to a future regular City Council meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County of Riverside’s deadline to include the special taxes on the FY 2024/25 property tax roll.*

**FISCAL IMPACT**

Property owners pay the special tax as part of their annual property tax bill. The special tax, including annual adjustments where applicable, has been approved by the affected qualified electors through prior proceedings. Funds received for the benefit of each CFD are restricted and can only be used to fund the services and obligations of each district. The tables below provide a summary of the proposed maximum and applied special tax rates for FY 2024/25. Only those tax rate areas with annexed parcels are shown in the table for CFD 2014-01. The complete schedule can be found as part of the Report.

Proposed Annual Special Tax Rates								
Bonded CFDs								
District	FY 2023/24		FY 2024/25		Adjustment to Maximum <sup>1</sup>	Change in Applied	No. of Parcels Levied	Special Tax Revenue
	Maximum	Applied	Maximum <sup>1</sup>	Applied				
CFD No. 5 (Stoneridge) <sup>2</sup>	per acre		per acre					
Developed	\$ 14,915.29	\$ 14,123.88	\$ 15,213.59	\$ 14,559.34	2.00%	\$ 435.46	21	\$ 419,600.04
Undeveloped	\$ 14,915.29	\$ -	\$ 15,213.59	\$ -	2.00%	\$ -		
IA No. 1 of CFD No. 7	per acre		per acre					
Developed	\$ 3,500.00	\$ 2,745.79	\$ 3,500.00	\$ 2,722.72	0.00%	\$ (23.07)	3	\$ 200,637.50
Undeveloped	\$ 3,500.00	\$ -	\$ 3,500.00	\$ -	0.00%	\$ -		

<sup>1</sup> Maximum rates are based on a predetermined formula as outlined in the Rate and Method of Apportionment for each CFD. The Annual Adjustment Rate was approved by the Qualified Electors (landowners or registered voters).

<sup>2</sup> Subject to an annual adjustment of the Maximum Special Tax equal to two percent (2%).

Proposed Annual Special Tax Rates									
Service CFDs									
District	FY 2023/24		FY 2024/25		Adjustment to Maximum <sup>1</sup>	Change in Applied	No. of Parcels Levied	Special Tax Revenue	
	Maximum	Applied	Maximum <sup>1</sup>	Applied					
CFD No. 4-M (Centerpointe) <sup>2,3</sup>	per square foot		per square foot						
	\$ 0.013413	\$ 0.011659	\$ 0.014389	\$ 0.012296	13.249%	\$ 0.000637	17	\$ 89,581.52	
CFD No. 2014-01 (Maintenance Services) <sup>4,5</sup> Tax Rate Area <sup>6</sup>									
Residential Street Lighting	per parcel		per parcel		5.00%				
SL-01A	\$ 310.72	\$ 31.50	\$ 326.24	\$ 31.50		\$ -	1,200	\$ 37,800.00	
SL-01B	\$ 97.64	\$ 9.73	\$ 102.52	\$ 8.27		\$ (1.46)	527	\$ 4,353.62	
Non-Residential Street Lighting	per proportional front footage		per proportional front footage						
SL-02	\$ 5.06	\$ 0.55	\$ 5.30	\$ 1.00		\$ 0.45	72	\$ 41,735.74	
Residential Landscaping									
LM-01A	\$ 21.22	\$ -	\$ 21.22	\$ -		\$ -		\$ -	
LM-01B	\$ 66.96	\$ 66.96	\$ 70.30	\$ 66.96		\$ -	68	\$ 4,553.28	
LM-01C	\$ 122.84	\$ 122.84	\$ 128.98	\$ 128.98		\$ 6.14	102	\$ 13,155.96	
LM-01D	\$ 201.04	\$ 201.04	\$ 211.08	\$ 211.08		\$ 10.04	381	\$ 80,421.48	
LM-01E	\$ 301.60	\$ 301.60	\$ 316.68	\$ 301.60		\$ -		\$ -	
LM-01F	\$ 424.50	\$ 102.62	\$ 445.72	\$ 102.62		\$ -	317	\$ 32,530.54	
LM-01G	\$ 569.76	\$ 135.92	\$ 598.24	\$ 185.92		\$ 50.00	416	\$ 77,342.72	
LM-01H	\$ 737.36	\$ 347.68	\$ 774.22	\$ 397.68		\$ 50.00	55	\$ 21,872.40	
LM-01K	\$ 1,374.26	\$ 682.90	\$ 1,442.96	\$ 732.90		\$ 50.00	86	\$ 63,029.40	
TC-01A	\$ 26.54	\$ 26.54	\$ 27.86	\$ 27.86		\$ 1.32	177	\$ 4,931.22	
Non-Residential Landscaping	per proportional front footage		per proportional front footage						
LM-02A	\$ 17.16	\$ 9.26	\$ 17.16	\$ 9.26		\$ -	13	\$ 30,629.10	
LM-02B	\$ 8.56	\$ 5.39	\$ 8.56	\$ 5.39		\$ -	17	\$ 15,645.18	
Traffic Circle Landscaping Without Monument/Signage Features for Property Other than Single-Family Residential	per angularly allocated landscape foot		per angularly allocated landscape foot						
TC-03	\$ 40.92	\$ 37.84	\$ 42.96	\$ 42.96	\$ 5.12	9	\$ 45,107.90		
Street Maintenance and Drainage for Single-Family Residential									
SD-01P	\$ 1,007.06	\$ 1,007.06	\$ 1,057.40	\$ 1,007.06	\$ -	270	\$ 271,906.20		
SD-01C	\$ 2.78	\$ -	\$ 2.90	\$ -	\$ -		\$ -		

<sup>1</sup>Maximum rates are based on a predetermined formula as outlined in the Rate and Method of Apportionment for each CFD. The Annual Adjustment Rate was approved by the Qualified Electors (landowners or registered voters).  
<sup>2</sup>Maintenance of certain storm drain facilities.  
<sup>3</sup>Subject to an annual adjustment based on the annual percentage change in the Engineering News-Record Building Cost Index for the City of Los Angeles, measured as of the calendar year, which ends in the previous fiscal year.  
<sup>4</sup>Maintenance & operation of street lights, public landscaping, and streets and drainage.  
<sup>5</sup>Subject to an annual escalation factor based on the greater of the increase in the annual percentage change in the CPI (3.47%) or five percent (5%).  
<sup>6</sup>Only those Tax Rate Areas that have parcels annexed into it are shown. See the Report for a complete schedule.

**NOTIFICATION**

Posting of the agenda.

**PREPARATION OF STAFF REPORT**

Prepared By:  
 Felicia London  
 Special Districts Division Manager

Department Head Approval:  
 Launa Jimenez  
 Chief Financial Officer/City Treasurer

Concurred By:  
 Melissa Walker  
 Public Works Director

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**Community Image, Neighborhood Pride and Cleanliness**. Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

See the Discussion section above for details of how this action supports the City Council’s Strategic Priorities.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. CFD 5
- 2. CFD 7
- 3. CFD 4M
- 4. CFD 2014-01
- 5. Boundary Maps

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 7:18 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 8:43 AM

## RESOLUTION NO. 2024-\_\_\_

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 5 OF THE CITY OF MORENO VALLEY MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the City Council of the City of Moreno Valley, California, did form Community Facilities District No. 5 of the City of Moreno Valley (“CFD No. 5” or “District”) pursuant to the terms and provisions of the “Mello-Roos Community Facilities Act of 1982”, as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the legislative body did adopt Ordinance No. 701 (“Ordinance”) to authorize a levy of a special tax within CFD No. 5; and

WHEREAS, on May 31, 2007, the City of Moreno Valley issued the Community Facilities District No. 5, 2007 Special Tax Bonds in the amount of \$5,870,000; and

WHEREAS, the legislative body of the District determined that it would be prudent in the management of the fiscal affairs of the District to issue bonds for the purpose of refunding the Original Bonds; and

WHEREAS, on December 7, 2021, the legislative body adopted Resolution No. 2021-81, which authorized the issuance of Special Tax Refunding Bonds for the District to accomplish a net reduction in the debt service requirement, and approved the Bond Indenture terms and conditions pertaining to the issuance of \$4,795,000 for CFD No. 5; and

WHEREAS, the Ordinance authorizes the legislative body, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax rate authorized to be levied pursuant to the Rate and Method of Apportionment (“RMA”); and

WHEREAS, the Riverside County Auditor-Controller’s Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, the maximum annual special tax for developed and undeveloped property has been established by the RMA at \$10,652.00 per acre for fiscal year (FY) 2006/07. Per the RMA, the maximum annual special tax shall be increased by an

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Date Adopted: May 21, 2024

amount equal to two percent (2%) each fiscal year in order to meet the annual special tax requirement; and

WHEREAS, the annual special tax requirement shall be applied first to developed properties based on the maximum special tax rate; and

WHEREAS, if additional monies are required to fund the annual special tax requirement, then the special tax shall be applied proportionately to all undeveloped properties; and

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the qualified electors, for each applicable assessable parcel of real property within the District, consistent with the RMA, will provide the necessary and equitable revenue stream to fund the obligations of the District for FY 2024/25; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, Government Code §53410 requires that on or after January 1, 2001, any bond measure that is subject to voter approval that would provide for the sale of bonds by a local agency shall provide accountability measures; and

WHEREAS, Government Code §54311 requires the chief fiscal officer of the issuing local agency to file an Annual Bond Accountability Report with its governing body no later than January 1, 2002, and at least once a year thereafter; and

WHEREAS, the City has prepared and submitted the Annual Special Tax and Bond Accountability Report ("Report") for FY 2024/25, which identifies the maximum and applied special tax rates, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer ("CFO") and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller's Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.



2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the City Council.
3. Maximum Special Tax Rate. The FY 2024/25 maximum special tax rate for developed and undeveloped properties is set at \$15,213.59 per acre.
4. Applied Special Tax Rate for Developed Properties. The FY 2024/25 applied special tax rate for developed properties is set at \$14,559.34 per acre.
5. Applied Special Tax Rate for Undeveloped Properties. The FY 2024/25 applied special tax rate for undeveloped properties is set at \$0 per acre.
6. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
7. Collection of Special Taxes. The special taxes set forth in the Report, shall be collected in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedures, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the District may utilize a direct billing procedure for any special taxes that cannot be collected on the County tax roll or may, by resolution, elect to collect the special taxes at a different time or in a different manner if necessary to meet its financial obligations.
8. Compliance with Government Code. This legislative body hereby submits the Report in compliance with the above mentioned Government Code Sections, and that the Report shall remain on file with the CFO for review by the public upon request.
9. Modifications. The CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
10. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the City Council declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.

11. Certified Copy. The City Clerk is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
12. Certification. The City Clerk shall certify to the adoption of this Resolution.
13. Effective Date. This Resolution shall become effective immediately upon its adoption.

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Resolution No. 2024-\_\_\_\_  
Date Adopted: May 21, 2024

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_  
Mayor of the City of Moreno Valley

ATTEST:

\_\_\_\_\_  
City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney

Resolution No. 2024-5  
Date Adopted: May 21, 2024

Attachment: CFD 5 (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS

**RESOLUTION JURAT**

STATE OF CALIFORNIA            )  
COUNTY OF RIVERSIDE        ) ss.  
CITY OF MORENO VALLEY        )

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2024-\_\_\_ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 21<sup>st</sup> day of May 2024 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

\_\_\_\_\_  
CITY CLERK

(SEAL)

Resolution No. 2024-\_\_\_<sup>6</sup>  
Date Adopted: May 21, 2024

Attachment: CFD 5 (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS

## RESOLUTION NO. 2024-\_\_

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE IMPROVEMENT AREA NO. 1 OF COMMUNITY FACILITIES DISTRICT NO. 7, OF THE CITY OF MORENO VALLEY MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the City Council of the City of Moreno Valley, California, did form Improvement Area No. 1 of Community Facilities District No. 7 of the City of Moreno Valley ("IA1 of CFD No. 7" or "District") pursuant to the terms and provisions of the "Mello-Roos Community Facilities Act of 1982", as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the legislative body did adopt Ordinance No. 911 ("Ordinance") to authorize a levy of a special tax within IA1 of CFD No. 7; and

WHEREAS, on September 15, 2016, the City of Moreno Valley issued the Improvement Area No. 1 of Community Facilities District No. 7 of the City of Moreno Valley Special Tax Bonds in the amount of \$3,265,000; and

WHEREAS, the Ordinance authorizes the legislative body, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax rate authorized to be levied pursuant to the Amended and Restated Rate and Method of Apportionment ("RMA"); and

WHEREAS, the Riverside County Auditor-Controller's Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, the maximum annual special tax rate for developed and undeveloped property has been established by the RMA at \$3,500 per acre. There is no escalator clause for the maximum special tax rate; and

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the qualified electors, for each applicable assessable parcel of real property within the District, consistent with the RMA, will provide the necessary and equitable revenue stream to fund the obligations of the District for fiscal year (FY) 2024/25; and

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Resolution No. 2024-\_\_  
Date Adopted: May 21, 2024

WHEREAS, the City, acting for and on behalf of itself and the CFD, and the property owners entered into an Area Drainage Plan (“ADP”) Fee Agreement under which the City agreed to transfer local ADP fees paid by future annexation property owners, who made payment of the ADP fees in lieu of annexing into the CFD, to the CFD and such payments will be used to offset the special tax requirement; and

WHEREAS, to satisfy the special tax requirement, the special tax shall be levied proportionately on (i) each assessor’s parcel of annexed property up to 100% of the applicable maximum special tax, and (ii) each assessor’s parcel of developed property up to 100% of the applicable maximum special tax; and

WHEREAS, if additional monies are required to fund the annual special tax requirement, then the special tax shall be applied proportionately to all undeveloped properties up to the maximum special tax; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, Government Code §53410 requires that on or after January 1, 2001, any bond measure that is subject to voter approval that would provide for the sale of bonds by a local agency shall provide accountability measures; and

WHEREAS, Government Code §54311 requires the chief fiscal officer of the issuing local agency to file an Annual Bond Accountability Report with its governing body no later than January 1, 2002, and at least once a year thereafter; and

WHEREAS, the City has prepared and submitted the Annual Special Tax and Bond Accountability Report (“Report”) for FY 2024/25, which identifies the maximum and applied special tax rates, in an amount not to exceed the maximum special tax rate, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer (“CFO”) and is incorporated herein by this reference as if fully set forth; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller’s Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.

2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the City Council.
3. Maximum Special Tax Rate. The FY 2024/25 maximum special tax for developed and undeveloped properties is set at \$3,500 per acre.
4. Applied Special Tax Rate for Developed Properties. The FY 2024/25 applied special tax for developed properties is set at \$2,722.72 per acre.
5. Applied Special Tax Rate for Undeveloped Properties. The FY 2024/25 applied special tax for undeveloped properties is set at \$0.00 per acre.
6. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
7. Collection of Special Taxes. The special taxes set forth in the Report, shall be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and the same procedure, sale and lien priority in the case of delinquency as is provided for *ad valorem* taxes, unless another procedure is adopted by the City Council. In addition, the provisions of Section 53356.1 of the Act shall apply to delinquent special tax payments. The CFO is hereby authorized and directed to provide all necessary information to the Treasurer and Tax Collector of Riverside County and to otherwise take all actions necessary in order to effect proper billing and collection of the special tax, so that the special tax shall be levied and collected in sufficient amounts and at the times necessary to satisfy the financial obligations of IA1 of CFD No. 7 in each FY.
8. Compliance with Government Code. This legislative body hereby submits the Report in compliance with the above mentioned Government Code Sections, and that the Report shall remain on file with the CFO for review by the public upon request.
9. Modifications. The CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
10. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid

provision or application, and to this end the provisions of this Resolution are severable and that the City Council declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.

- 11. Certified Copy. The City Clerk is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
- 12. Certification. The City Clerk shall certify to the adoption of this Resolution.
- 13. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_  
Mayor of the City of Moreno Valley

ATTEST:

\_\_\_\_\_  
City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney

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Resolution No. 2024-\_\_\_\_\_  
Date Adopted: May 21, 2024

Attachment: CFD 7 (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS



**RESOLUTION JURAT**

STATE OF CALIFORNIA            )  
COUNTY OF RIVERSIDE        ) ss.  
CITY OF MORENO VALLEY        )

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2024-\_\_\_ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 21<sup>st</sup> day of May 2024 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

\_\_\_\_\_  
CITY CLERK

(SEAL)

Resolution No. 2024-\_\_\_ 5  
Date Adopted: May 21, 2024

Attachment: CFD 7 (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS

RESOLUTION NO. 2024-\_\_\_\_

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 4-MAINTENANCE OF THE CITY OF MORENO VALLEY MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the City Council of the City of Moreno Valley, California, did form Community Facilities District No. 4-Maintenance of the City of Moreno Valley ("CFD No. 4-M" or "District") pursuant to the terms and provisions of the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the legislative body did adopt Ordinance No. 697 ("Ordinance") approving the rate and method of apportionment of special taxes (RMA) to authorize a levy of a special tax within CFD No. 4-M; and

WHEREAS, the Ordinance authorizes the legislative body, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied does not exceed the maximum special tax authorized to be levied pursuant to the RMA; and

WHEREAS, the City Council adopted Resolution No. 2005-108 authorizing annexation of Territory in the future to CFD No. 4-M; and

WHEREAS, annexations to CFD No. 4-M have been conducted by the City following formation of the District; and

WHEREAS, the Riverside County Auditor-Controller's Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, the maximum annual special tax rate for developed and undeveloped property has been established by the RMA at \$0.00737 per square foot of land area for fiscal year (FY) 2006/07. Per the RMA, the maximum annual special tax shall be increased each fiscal year thereafter, by an amount equal to the Engineering News-Record Building Cost Index for the City of Los Angeles, measured as of the end of the calendar year; and

WHEREAS, the qualified electors authorized an annual adjustment to the maximum special tax rate through prior proceedings; and

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Resolution No. 2024-\_\_\_\_  
Date Adopted May 21, 2024

Attachment: CFD 4M (6614) : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the qualified electors, for each assessable parcel of real property within the District will provide the necessary and equitable revenue stream to fund the services of the District for FY 2024/25; and

WHEREAS, the City Council has determined that continuing the calculation of the maximum special tax rate, including an annual adjustment is necessary; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, the City has prepared and submitted the Annual Special Tax Report ("Report") for FY 2024/25, which identifies the maximum and applied annual special tax rates for each parcel, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer ("CFO") and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller's Office, to be levied on property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the City Council.
3. Maximum Special Tax Rate. The FY 2024/25 maximum special tax rate is set at \$0.014389 per square foot of land area.
4. Applied Special Tax Rate. The FY 2024/25 the applied special tax rate is set at \$0.012296 per square foot of land area.
5. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.

6. Collection of Special Taxes. The special taxes set forth in the Report, shall be collected on the Riverside County tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the District may utilize a direct billing procedure for any special taxes that cannot be collected on the Riverside County tax roll or may, by resolution, elect to collect the taxes at a different time or in a different manner if necessary to meet its financial obligations.
7. Modifications. The CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the City Council shall be construed as committing the City or the District to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue within the District.
9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the City Council declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
10. Certified Copy. The City Clerk is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
11. Certification. The City Clerk shall certify to the adoption of this Resolution.
12. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_  
Mayor of the City of Moreno Valley

ATTEST:

\_\_\_\_\_  
City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney

Attachment: CFD 4M (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

Resolution No. 2024-4  
Date Adopted: May 21, 2024

**RESOLUTION JURAT**

STATE OF CALIFORNIA            )  
COUNTY OF RIVERSIDE        ) ss.  
CITY OF MORENO VALLEY        )

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2024-\_\_\_\_ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 21<sup>ST</sup> day of May 2024 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

\_\_\_\_\_  
CITY CLERK

(SEAL)

Resolution No. 2024-\_\_\_\_ 5  
Date Adopted: May 21, 2024

Attachment: CFD 4M (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

## RESOLUTION NO. 2024-\_\_

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) MAXIMUM AND APPLIED TAX SPECIAL TAX RATES FOR FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the City Council of the City of Moreno Valley, California, did form City of Moreno Valley Community Facilities District No. 2014-01 (Maintenance Services) ("CFD No. 2014-01" or "District") pursuant to the terms and provisions of the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the legislative body did adopt Ordinance No. 874 approving the rate and method of apportionment of special tax ("RMA") to authorize a levy of special taxes within CFD No. 2014-01; and

WHEREAS, on October 28, 2014, the legislative body did adopt Ordinance No. 882, providing for future annexation to the District and adopting the First Amended and Restated RMA which provides tax rates for single-family residential parcels served by typical street light and landscape improvements; and

WHEREAS, the legislative body did adopt Ordinance No. 889 on February 10, 2015, providing for future annexation to the District and adopting the Second Amended and Restated RMA which provides for the equitable apportionment of the tax with respect to single-family residential parcels and the equitable apportionment of the tax with respect to non-single-family residential parcels; and

WHEREAS, the legislative body did adopt Ordinance No. 980 on April 20, 2021, providing for future annexation to the District and adopting the Third Amended and Restated RMA which provides for the equitable apportionment of taxes to fund services associated with perimeter street lights, traffic circles, drainage improvements and roads; and

WHEREAS, the Ordinance No. 874, Ordinance No. 882, Ordinance No. 889, and Ordinance No. 980 authorize the legislative body, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax authorized to be levied pursuant to the RMA; and

WHEREAS, the Riverside County Auditor-Controller's Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

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Resolution No. 2024-\_\_  
Date Adopted: May 21, 2024

Attachment: CFD 2014-01 (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

WHEREAS, for fiscal year (FY) 2014/15, the maximum special tax rates for taxable property in SL-01A (Single-Family Residential Street Lighting) and SL-02 (Street Lighting for Property Other than Single-Family Residential) were as follows:

Tax Rate Area No.	Rate
SL-01A (Single-Family Residential Street Lighting, Perimeter and Interior Street Lighting)	\$197.39 per Single-Family Residential Parcel
SL-02 (Street Lighting for Property Other than Single-Family Residential)	\$3.25 per Proportional Front Footage

WHEREAS, for FY 2021/22, the maximum special tax rates for taxable property in SL-01B (Single-Family Residential Street Lighting, Perimeter Street Lighting Only) is as follows:

Tax Rate Area No.	Rate
SL-01B (Single-Family Residential Street Lighting, Perimeter Street Lighting Only)	\$87.28 per Single-Family Residential Parcel

WHEREAS, for FY 2014/15, the maximum special tax rates for taxable property in Tax Rate Area No. LM-01 (Single-Family Residential Landscaping) were as follows:

Maintenance Category	Maintenance Ratio	Rate per Single-Family Residential Parcel
LM-01A	Less than or equal to 20 square feet per Single-Family Residential Parcel	\$14.19
LM-01B	21 - 40 square feet per Single-Family Residential Parcel	\$42.58
LM-01C	41 - 70 square feet per Single-Family Residential Parcel	\$78.06
LM-01D	71 - 110 square feet per Single-Family Residential Parcel	\$127.73
LM-01E	111 - 160 square feet per Single-Family Residential Parcel	\$191.60
LM-01F	161 - 220 square feet per Single-Family Residential Parcel	\$269.66
LM-01G	221 - 290 square feet per Single-Family Residential Parcel	\$361.91
LM-01H	291 - 370 square feet per Single-Family Residential Parcel	\$468.36
LM-01I	371 - 460 square feet per Single-Family Residential Parcel	\$589.00
LM-01J	461 - 560 square feet per Single-Family Residential Parcel	\$723.83
LM-01K	561 - 670 square feet per Single-Family Residential Parcel	\$872.85
LM-01L	671 - 790 square feet per Single-Family Residential Parcel	\$1,036.07
LM-01M	791 - 920 square feet per Single-Family Residential Parcel	\$1,213.48
LM-01N	921 - 1,060 square feet per Single-Family Residential Parcel	\$1,405.08
LM-01O	1,061 - 1,210 square feet per Single-Family Residential Parcel	\$1,610.87
LM-01P	1,211 - 1,370 square feet per Single-Family Residential Parcel	\$1,830.86
LM-01Q	1,371 - 1,540 square feet per Single-Family Residential Parcel	\$2,065.04
LM-01R	1,541 - 1,720 square feet per Single-Family Residential Parcel	\$2,313.41
LM-01S	1,721 - 1,910 square feet per Single-Family Residential Parcel	\$2,575.98
LM-01T	1,911 - 2,110 square feet per Single-Family Residential Parcel	\$2,852.73



WHEREAS, for FY 2014/15, the maximum special tax rates for taxable property in Tax Rate Area No. LM-02 (Landscaping for Property Other than Single-Family Residential) were as follows:

Maintenance Category	Maintenance Description	Rate per Proportional Front Footage
LM-02A	Median(s) (other than Medians-Shared)	\$10.94
LM-02B	Median(s)-Shared	\$5.47
LM-02C	Parkway(s)	\$13.48

WHEREAS, for FY 2021/22, the maximum special tax rates for taxable property in Tax Rate Area No. TC-01 (Traffic Circle Landscaping without Monument/Signage Features for Single-Family Residential) are as follows:

Maintenance Category	Maintenance Ratio	Rate per Single-Family Residential Parcel
TC-01A	Less than or equal to 20 square feet per Single-Family Residential Parcel	\$23.73
TC-01B	21 - 40 square feet per Single-Family Residential Parcel	\$71.28
TC-01C	41 - 70 square feet per Single-Family Residential Parcel	\$130.73
TC-01D	71 - 110 square feet per Single-Family Residential Parcel	\$213.93
TC-01E	111 - 160 square feet per Single-Family Residential Parcel	\$320.90
TC-01F	161 - 220 square feet per Single-Family Residential Parcel	\$451.65
TC-01G	221 - 290 square feet per Single-Family Residential Parcel	\$606.20
TC-01H	291 - 370 square feet per Single-Family Residential Parcel	\$784.50
TC-01I	371 - 460 square feet per Single-Family Residential Parcel	\$986.60
TC-01J	461 - 560 square feet per Single-Family Residential Parcel	\$1,212.48
TC-01K	561 - 670 square feet per Single-Family Residential Parcel	\$1,462.08
TC-01L	671 - 790 square feet per Single-Family Residential Parcel	\$1,735.50
TC-01M	791 - 920 square feet per Single-Family Residential Parcel	\$2,032.68
TC-01N	921 - 1,060 square feet per Single-Family Residential Parcel	\$2,353.63

WHEREAS, for FY 2021/22, the maximum special tax rates for taxable property in Tax Rate Area No. TC-02 (Traffic Circle Landscaping with Monument/Signage Features for Single-Family Residential) are as follows:

Maintenance Category	Maintenance Ratio	Rate per Single-Family Residential Parcel
TC-02A	Less than or equal to 20 square feet per Single-Family Residential Parcel	\$37.96
TC-02B	21 - 40 square feet per Single-Family Residential Parcel	\$114.04
TC-02C	41 - 70 square feet per Single-Family Residential Parcel	\$209.16
TC-02D	71 - 110 square feet per Single-Family Residential Parcel	\$342.28
TC-02E	111 - 160 square feet per Single-Family Residential Parcel	\$513.44
TC-02F	161 - 220 square feet per Single-Family Residential Parcel	\$722.64
TC-02G	221 - 290 square feet per Single-Family Residential Parcel	\$969.92
TC-02H	291 - 370 square feet per Single-Family Residential Parcel	\$1,255.20
TC-02I	371 - 460 square feet per Single-Family Residential Parcel	\$1,578.56
TC-02J	461 - 560 square feet per Single-Family Residential Parcel	\$1,939.96
TC-02K	561 - 670 square feet per Single-Family Residential Parcel	\$2,339.32
TC-02L	671 - 790 square feet per Single-Family Residential Parcel	\$2,776.80
TC-02M	791 - 920 square feet per Single-Family Residential Parcel	\$3,252.28
TC-02N	921 – 1,060 square feet per Single-Family Residential Parcel	\$3,765.80

WHEREAS, for FY 2021/22, the maximum special tax rates for Traffic Circle Landscaping for Property Other than Single-Family Residential are as follows:

Tax Rate Area No.	Rate
TC-03 (Without Monument/Signage Features)	\$36.58 per Angularly Allocated Landscape Foot
TC-04 (With Monument/Signage Features)	\$43.89 per Angularly Allocated Landscape Foot

WHEREAS, for FY 2021/22, the maximum special tax rates for taxable property in Tax Rate Area No. SD-01 (Street Maintenance and Drainage for Single-Family Residential) are as follows:

Maintenance Category	Maintenance Description	Maximum Rate
SD-01	Street Maintenance and Drainage	\$900 per Taxable Parcel plus \$2.50 per Proportional Curb Foot

WHEREAS, per the RMA as amended and authorized by the qualified electors, the maximum annual special tax shall be increased annually, beginning the year following the base year, as defined in the RMA, by the greater of the increase in the annual percentage change in the Consumer Price Index (CPI) for All Urban Consumers for the Los Angeles-Riverside-Orange County Region as published by the Department of Labor’s Bureau of Labor Statistics or five percent (5%); and

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the

qualified electors, for each assessable parcel of real property within the District will provide the necessary and equitable revenue stream to fund the services of the District for FY 2024/25; and

WHEREAS, the City Council has determined that continuing the calculation of the maximum special tax rate, including an annual adjustment is necessary; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, the City has prepared and submitted the Annual Special Tax Report ("Report") for FY 2024/25, which identifies the maximum and special tax rates, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer ("CFO") and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller's Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the City Council.
3. Street Lighting Special Tax Rates. The FY 2024/25 maximum and applied special tax rates for taxable properties in Street Lighting Tax Rate Areas are identified in Exhibit "A" attached hereto and incorporated into this Resolution by this reference.
4. Landscaping Special Tax Rates for Single-Family Residential. The FY 2024/25 maximum special tax and applied special tax rates for taxable property in Tax Rate Area No. LM-01 (Single-Family Residential Landscaping) are identified in Exhibit "A".
5. Landscaping Special Tax Rates for Property Other than Single-Family Residential. The FY 2024/25 maximum special tax and applied special tax rates for taxable property in Tax Rate Area No. LM-02 (Landscaping for Property Other

5

Resolution No. 2024-\_\_  
Date Adopted: May 21, 2024

than Single-Family Residential) and TC (Traffic Circle Landscaping for Property Other than SFR) are identified in Exhibit "A".

6. Street Maintenance and Drainage Special Tax Rates for Single-Family Residential. The FY 2024/25 maximum special tax and applied special tax rates for taxable property in Tax Rate Area No. SD-01 (Street Maintenance and Drainage for Single-Family Residential) are identified in Exhibit "A".
7. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
8. Collection of Special Taxes. The special taxes set forth in the Report, will be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and the same procedure, sale, and lien priority in case of delinquency as is provided for ad valorem taxes. Notwithstanding the forgoing, any special taxes that cannot be collected on the County tax roll, or are not so collected, may be collected through direct billing by the City.
9. Modifications. The CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
10. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the City Council shall be construed as committing the City or the District to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue within the District.
11. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the City Council declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
12. Certified Copy. The City Clerk is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
13. Certification. The City Clerk shall certify to the adoption of this Resolution.

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Resolution No. 2024-\_\_\_\_  
Date Adopted: May 21, 2024

14. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_  
Mayor of the City of Moreno Valley

ATTEST:

\_\_\_\_\_  
City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney

Resolution No. 2024-7  
Date Adopted: May 21, 2024

Attachment: CFD 2014-01 (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

**RESOLUTION JURAT**

STATE OF CALIFORNIA            )  
COUNTY OF RIVERSIDE        ) ss.  
CITY OF MORENO VALLEY        )

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2024-\_\_\_ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 21<sup>st</sup> day of May 2024 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

\_\_\_\_\_  
CITY CLERK

(SEAL)

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Resolution No. 2024-\_\_\_  
Date Adopted: May 21, 2024

Attachment: CFD 2014-01 (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

**Exhibit "A"**

**FY 2024/25 Special Tax Rates**

Resolution No. 2024-9  
Date Adopted: May 21, 2024

Tax Rate Area	Description	Unit of Calculation	Maximum	Applied
LM-01	Single-Family Residential Landscaping	per parcel		
LM-01A	Less than or equal to 20 square feet per Single-Family Residential Parcel		23.38	-
LM-01B	21 - 40 square feet per Single-Family Residential Parcel		70.30	66.96
LM-01C	41 - 70 square feet per Single-Family Residential Parcel		128.98	128.98
LM-01D	71 - 110 square feet per Single-Family Residential Parcel		211.08	211.08
LM-01E	111 - 160 square feet per Single-Family Residential Parcel		316.68	301.60
LM-01F	161 - 220 square feet per Single-Family Residential Parcel		445.72	102.62
LM-01G	221 - 290 square feet per Single-Family Residential Parcel		598.24	185.92
LM-01H	291 - 370 square feet per Single-Family Residential Parcel		774.22	397.68
LM-01I	371 - 460 square feet per Single-Family Residential Parcel		973.68	-
LM-01J	461 - 560 square feet per Single-Family Residential Parcel		1,196.60	-
LM-01K	561 - 670 square feet per Single-Family Residential Parcel		1,442.96	732.90
LM-01L	671 - 790 square feet per Single-Family Residential Parcel		1,712.80	-
LM-01M	791 - 920 square feet per Single-Family Residential Parcel		2,006.10	-
LM-01N	921 - 1,060 square feet per Single-Family Residential Parcel		2,322.86	-
LM-01O	1,061 - 1,210 square feet per Single-Family Residential Parcel		2,663.06	-
LM-01P	1,211 - 1,370 square feet per Single-Family Residential Parcel		3,026.78	-
LM-01Q	1,371 - 1,540 square feet per Single-Family Residential Parcel		3,413.96	-
LM-01R	1,541 - 1,720 square feet per Single-Family Residential Parcel		3,824.58	-
LM-01S	1,721 - 1,910 square feet per Single-Family Residential Parcel		4,258.64	-
LM-01T	1,911 - 2,110 square feet per Single-Family Residential Parcel		4,716.20	-
LM-02	Landscaping for Property Other than Single-Family Residential	per proportional front foot		
LM-02A	Median(s) (other than Median(s)-Shared)		18.00	9.26
LM-02B	Median(s) Shared		8.98	5.39
LM-02C	Parkway(s)		22.20	-
TC-01	Traffic Circle Landscaping without Monument for SFR	per parcel		
TC-01A	Less than or equal to 20 square feet per Single-Family Residential Parcel		27.86	27.86
TC-01B	21 - 40 square feet per Single-Family Residential Parcel		83.72	-
TC-01C	41 - 70 square feet per Single-Family Residential Parcel		153.56	-
TC-01D	71 - 110 square feet per Single-Family Residential Parcel		251.32	-
TC-01E	111 - 160 square feet per Single-Family Residential Parcel		377.00	-
TC-01F	161 - 220 square feet per Single-Family Residential Parcel		530.64	-
TC-01G	221 - 290 square feet per Single-Family Residential Parcel		712.22	-
TC-01H	291 - 370 square feet per Single-Family Residential Parcel		921.72	-
TC-01I	371 - 460 square feet per Single-Family Residential Parcel		1,159.14	-
TC-01J	461 - 560 square feet per Single-Family Residential Parcel		1,424.54	-
TC-01K	561 - 670 square feet per Single-Family Residential Parcel		1,717.82	-
TC-01L	671 - 790 square feet per Single-Family Residential Parcel		2,039.06	-
TC-01M	791 - 920 square feet per Single-Family Residential Parcel		2,388.24	-
TC-01N	921 - 1,060 square feet per Single-Family Residential Parcel		2,765.34	-
TC-02	Traffic Circle Landscaping with Monument for SFR	per parcel		
TC-02A	Less than or equal to 20 square feet per Single-Family Residential Parcel		44.58	-
TC-02B	21 - 40 square feet per Single-Family Residential Parcel		133.94	-
TC-02C	41 - 70 square feet per Single-Family Residential Parcel		245.74	-
TC-02D	71 - 110 square feet per Single-Family Residential Parcel		402.12	-
TC-02E	111 - 160 square feet per Single-Family Residential Parcel		603.22	-
TC-02F	161 - 220 square feet per Single-Family Residential Parcel		849.02	-
TC-02G	221 - 290 square feet per Single-Family Residential Parcel		1,139.58	-
TC-02H	291 - 370 square feet per Single-Family Residential Parcel		1,474.76	-
TC-02I	371 - 460 square feet per Single-Family Residential Parcel		1,854.66	-
TC-02J	461 - 560 square feet per Single-Family Residential Parcel		2,279.28	-
TC-02K	561 - 670 square feet per Single-Family Residential Parcel		2,748.52	-
TC-02L	671 - 790 square feet per Single-Family Residential Parcel		3,262.52	-
TC-02M	791 - 920 square feet per Single-Family Residential Parcel		3,821.18	-
TC-02N	921-1,060 square feet per Single-Family Residential Parcel		4,424.54	-
TC	Traffic Circle Landscaping for Property Other than SFR	per angularly allocated landscape foot		
TC-03	Without Monument/Signage Features		42.96	42.96
TC-04	With Monument/Signage Features		51.52	-
SL-01	Single-Family Residential Street Lighting	per parcel		
SL-01A	Perimeter and Interior Street Lighting		326.24	31.50
SL-01B	Perimeter Street Lighting Only		102.52	8.27
SL-02	Street Lighting for Property Other than Single-Family Residential	per front linear f	-	-
			5.30	1.00
SD-01	Street Maintenance and Drainage	per parcel	1,057.40	1,007.06
		per curb foot	2.90	-

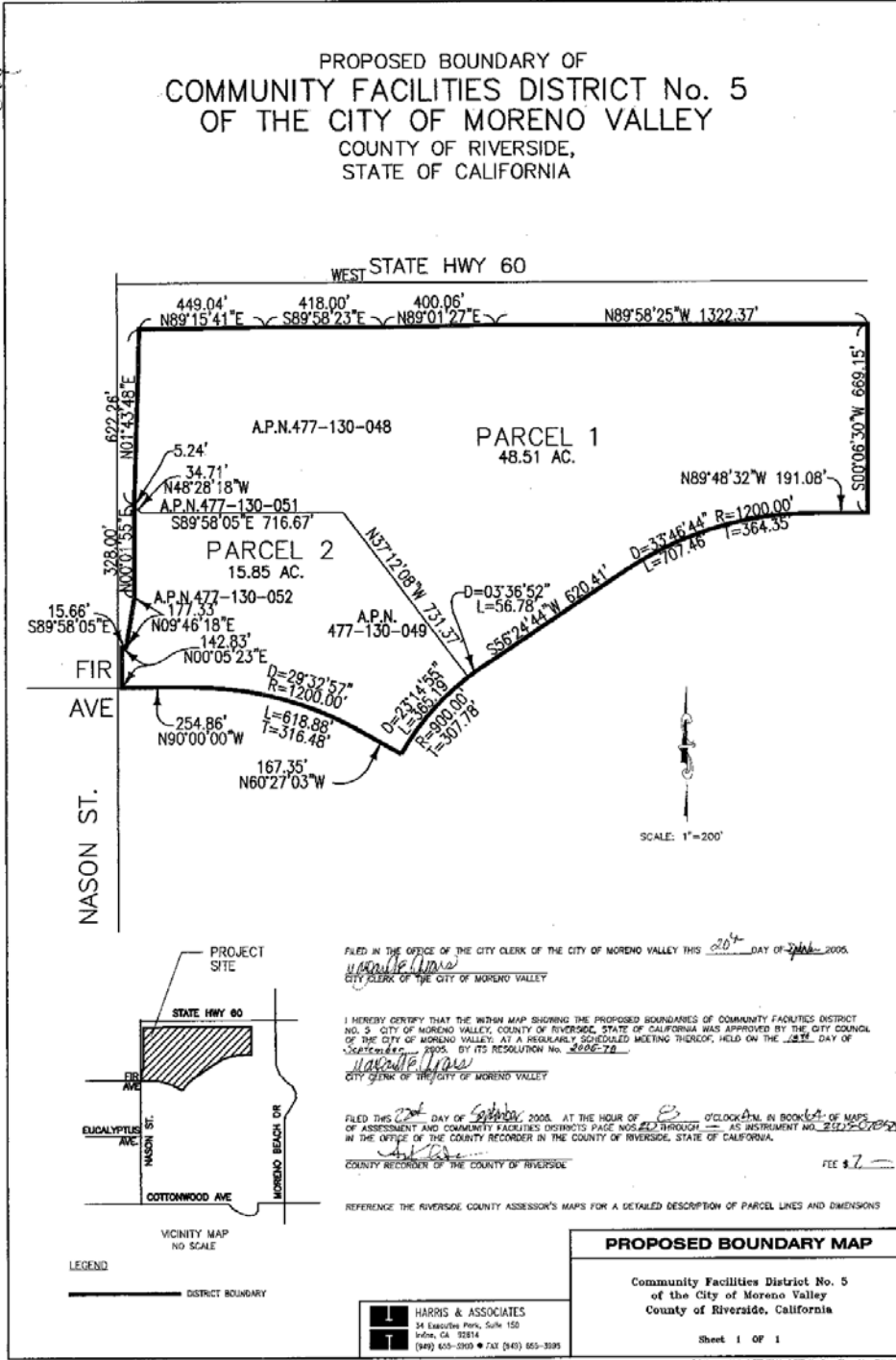
Attachment: CFD 2014-01 (6614) : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

10  
Resolution No. 2024-\_\_\_\_  
Date Adopted: May 21, 2024



# CFD No. 5 Boundary Map

6/20  
CITY



Attachment: Boundary Maps [Revision 1] (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY

CITY

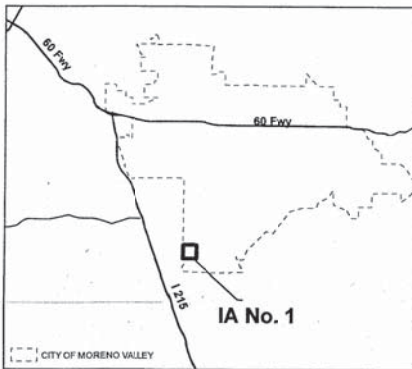
I.12.e 79/74

SHEET 1 OF 1

### MAP OF PROPOSED AMENDED BOUNDARIES OF IMPROVEMENT AREA NO. 1 OF COMMUNITY FACILITIES DISTRICT NO. 7

CITY OF MORENO VALLEY  
COUNTY OF RIVERSIDE  
STATE OF CALIFORNIA

VICINITY MAP



FILED IN THE OFFICE OF THE CITY CLERK THIS 23<sup>rd</sup> DAY OF May, 2016.  
Archie A. Kocum  
CITY CLERK  
CITY OF MORENO VALLEY

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED AMENDED BOUNDARIES OF IMPROVEMENT AREA NO. 1 OF COMMUNITY FACILITIES DISTRICT NO. 7, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY OF MORENO VALLEY AT A REGULAR MEETING THEREOF, HELD ON THE 14<sup>th</sup> DAY OF MAY, 2016, BY ITS RESOLUTION NO. 2016-30.  
Archie A. Kocum  
CITY CLERK  
CITY OF MORENO VALLEY

FILED THIS 26<sup>th</sup> DAY OF MAY, 2016, AT THE HOUR OF 8:22 O'CLOCK A. M. IN BOOK 79 PAGE(S) 74 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICT IN THE OFFICE OF THE COUNTY RECORDER IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

FEE: \$10.00  
INSTRUMENT NO.: 2016-0214732  
PETER ALDANA, ASSESSOR-COUNTY CLERK-RECORDER  
Peter Aldana  
BY DEPUTY  
COUNTY RECORDER  
COUNTY OF RIVERSIDE  
STATE OF CALIFORNIA

THIS AMENDED BOUNDARY DIAGRAM AMENDS IMPROVEMENT AREA NO. 1 OF THE MAP OF PROPOSED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 7, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, PRIOR RECORDED THE 16TH DAY OF MAY, 2008, IN BOOK 73, PAGES 6 TO 8 OF ASSESSMENTS AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2008-026555 IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

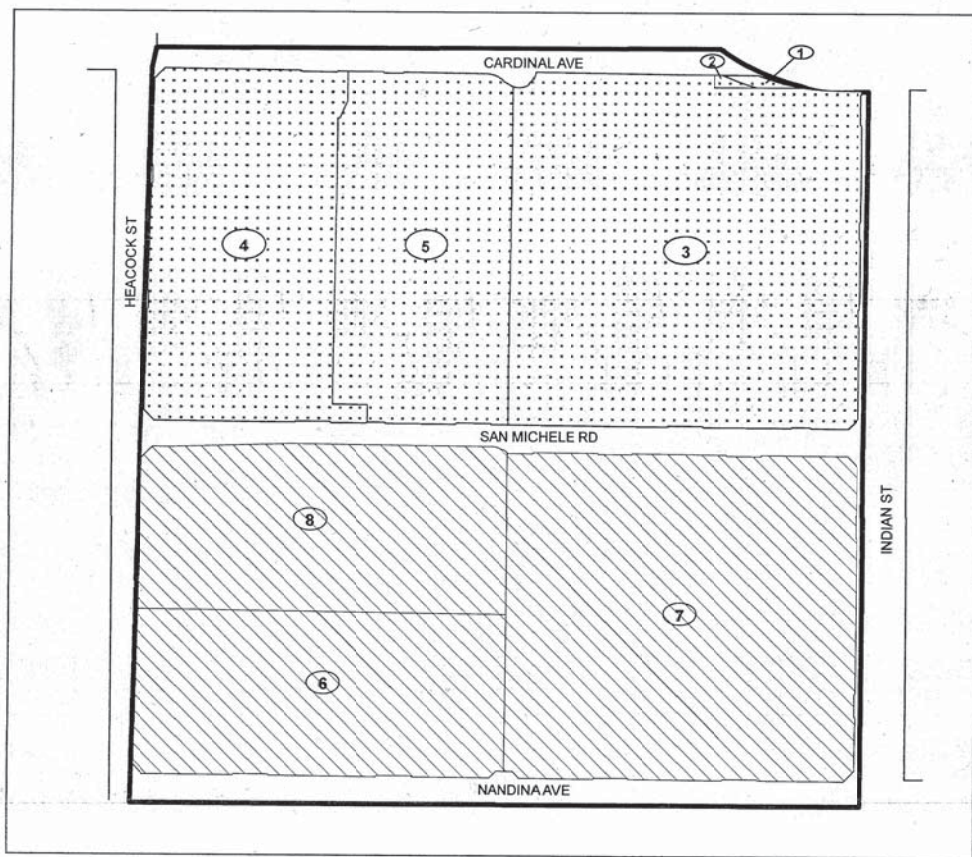
THE LINES AND DIMENSIONS OF EACH LOT OR PARCEL SHOWN ON THIS DIAGRAM SHALL BE THOSE LINES AND DIMENSIONS AS SHOWN ON THE RIVERSIDE COUNTY ASSESSOR'S MAPS FOR THOSE PARCELS LISTED.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.

MAP REFERENCE NUMBER	ASSESSOR'S PARCEL NO.
1	316-170-018
2	316-170-020
3	316-170-023
4	316-170-025
5	316-170-026
6	316-180-012
7	316-180-013
8	316-180-014

**Legend**

- IMPROVEMENT AREA NO. 1 (IA NO. 1) BOUNDARY
- MAP REFERENCE NUMBER
- ZONE 1
- ZONE 2



Attachment: Boundary Maps [Revision 1] (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL

**WILLDAN**  
Financial Services  
27368 VIA INDUSTRIA, #200  
TEMECULA, CA 92590  
PH: (951) 587-3500

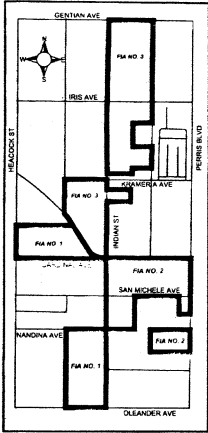
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SHEET 1 OF 3

MAP OF PROPOSED BOUNDARIES OF  
FUTURE ANNEXATION AREA OF  
COMMUNITY FACILITIES DISTRICT NO. 7

CITY OF MORENO VALLEY  
COUNTY OF RIVERSIDE  
STATE OF CALIFORNIA

Sheets 2 and 3 (Improvement Areas No. 2 and 3) are not included in this Bond Issue.

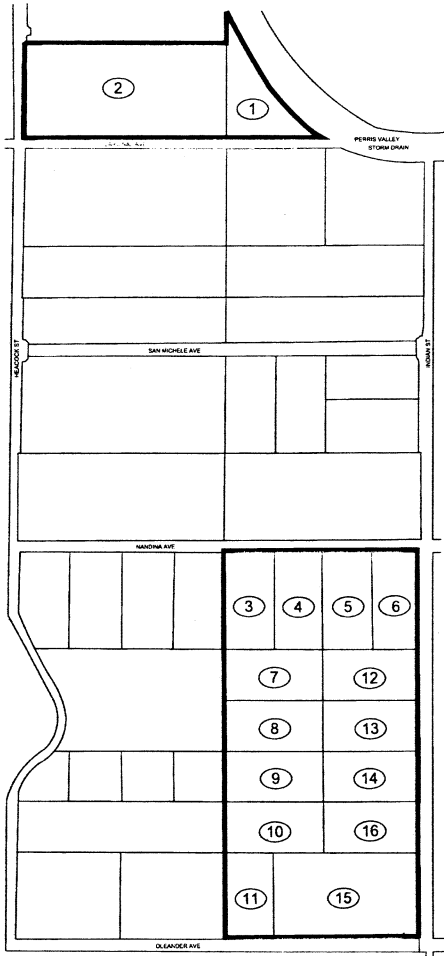


Vicinity Map

LEGEND FOR SHEET 1

- BOUNDARIES OF FUTURE ANNEXATION AREA OF IA NO. 1 OF CFD NO. 7 (FIA NO. 1)
- MAP REFERENCE NUMBER

MAP REF NO.	ASSESSOR'S PARCEL NO.
1	316-100-013
2	316-100-045
3	316-210-005
4	316-210-006
5	316-210-007
6	316-210-008
7	316-210-010
8	316-210-011
9	316-210-019
10	316-210-020
11	316-210-026
12	316-210-051
13	316-210-055
14	316-210-057
15	316-210-069
16	316-210-077



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS 14 DAY OF May, 2008.

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED BOUNDARIES OF FUTURE ANNEXATION AREA OF COMMUNITY FACILITIES DISTRICT NO. 7, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF MORENO VALLEY AT A REGULAR MEETING THEREOF, HELD ON THE 13 DAY OF May, 2008, BY ITS RESOLUTION NO. 2008-53.

Gary Halstead  
CITY CLERK  
CITY OF MORENO VALLEY

RIVERSIDE COUNTY RECORDER'S CERTIFICATE

FILED THIS 16<sup>TH</sup> DAY OF MAY, 2008, AT THE HOUR OF 8 O'CLOCK A. M. IN BOOK 73 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE(S) 9-11, IN THE OFFICE OF THE COUNTY RECORDER, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

FEE: \$ 13.00

INSTRUMENT NO.: 2008-0865596

LARRY WARD, ASSESSOR-COUNTY CLERK-RECORDER

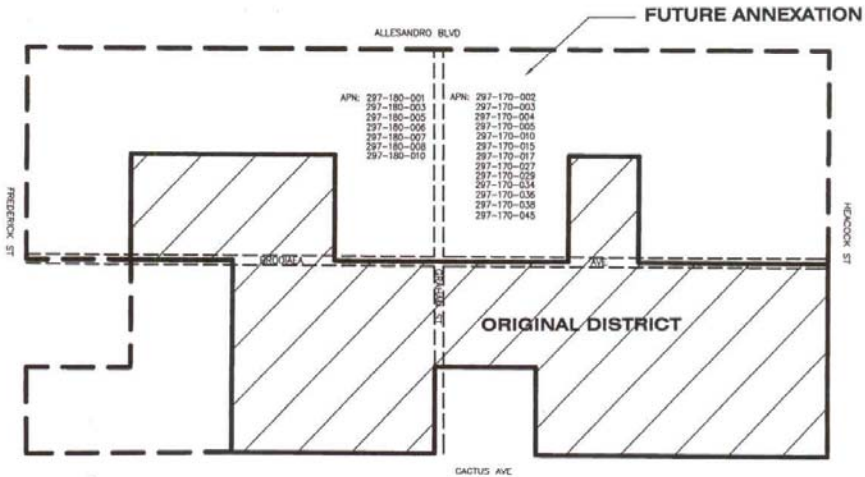
M. Garcia  
BY DEPUTY  
COUNTY RECORDER  
COUNTY OF RIVERSIDE

THE LINES AND DIMENSIONS OF EACH LOT OR PARCEL SHOWN ON THIS DIAGRAM SHALL BE THOSE LINES AND DIMENSIONS AS SHOWN ON THE RIVERSIDE COUNTY ASSESSOR'S MAPS FOR THOSE PARCELS LISTED.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAIL CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.



# FUTURE ANNEXATION AREA OF COMMUNITY FACILITIES DISTRICT No. 4 – MAINTENANCE OF THE CITY OF MORENO VALLEY COUNTY OF RIVERSIDE, STATE OF CALIFORNIA



REFERENCE THE RIVERSIDE COUNTY ASSESSOR'S MAPS FOR A DETAILED DESCRIPTION OF PARCEL LINES AND DIMENSIONS

FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS 20<sup>th</sup> DAY OF September, 2005.  
*Margaret Wilson*  
CITY CLERK OF THE CITY OF MORENO VALLEY

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING THE PROPOSED FUTURE ANNEXATION AREA OF COMMUNITY FACILITIES DISTRICT NO. 4 – MAINTENANCE, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, AT A REGULARLY SCHEDULED MEETING, THEREOF, HELD ON THE 13<sup>th</sup> DAY OF September, 2005, BY ITS RESOLUTION No. 2005-86.  
*Margaret Wilson*  
CITY CLERK OF THE CITY OF MORENO VALLEY

FILED THIS 22<sup>nd</sup> DAY OF September, 2005, AT THE HOUR OF 8 O'CLOCK AM, IN BOOK 6<sup>th</sup> OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS PAGE NOS. 17 THROUGH 17 AS INSTRUMENT NO. 2005-0785280 IN THE OFFICE OF THE COUNTY RECORDER IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.  
*Margaret Wilson*  
COUNTY RECORDER OF THE COUNTY OF RIVERSIDE

FEE \$ 7.50

### PROPOSED BOUNDARY MAP

Future Annexation Area of  
Community Facilities District No. 4-Maintenance  
of the City of Moreno Valley  
County of Riverside, California

**HARRIS & ASSOCIATES**  
34 Executive Park, Suite 150  
Irvine, CA 92614  
(949) 855-3500 • FAX (949) 855-3895

Sheet 1 OF 1

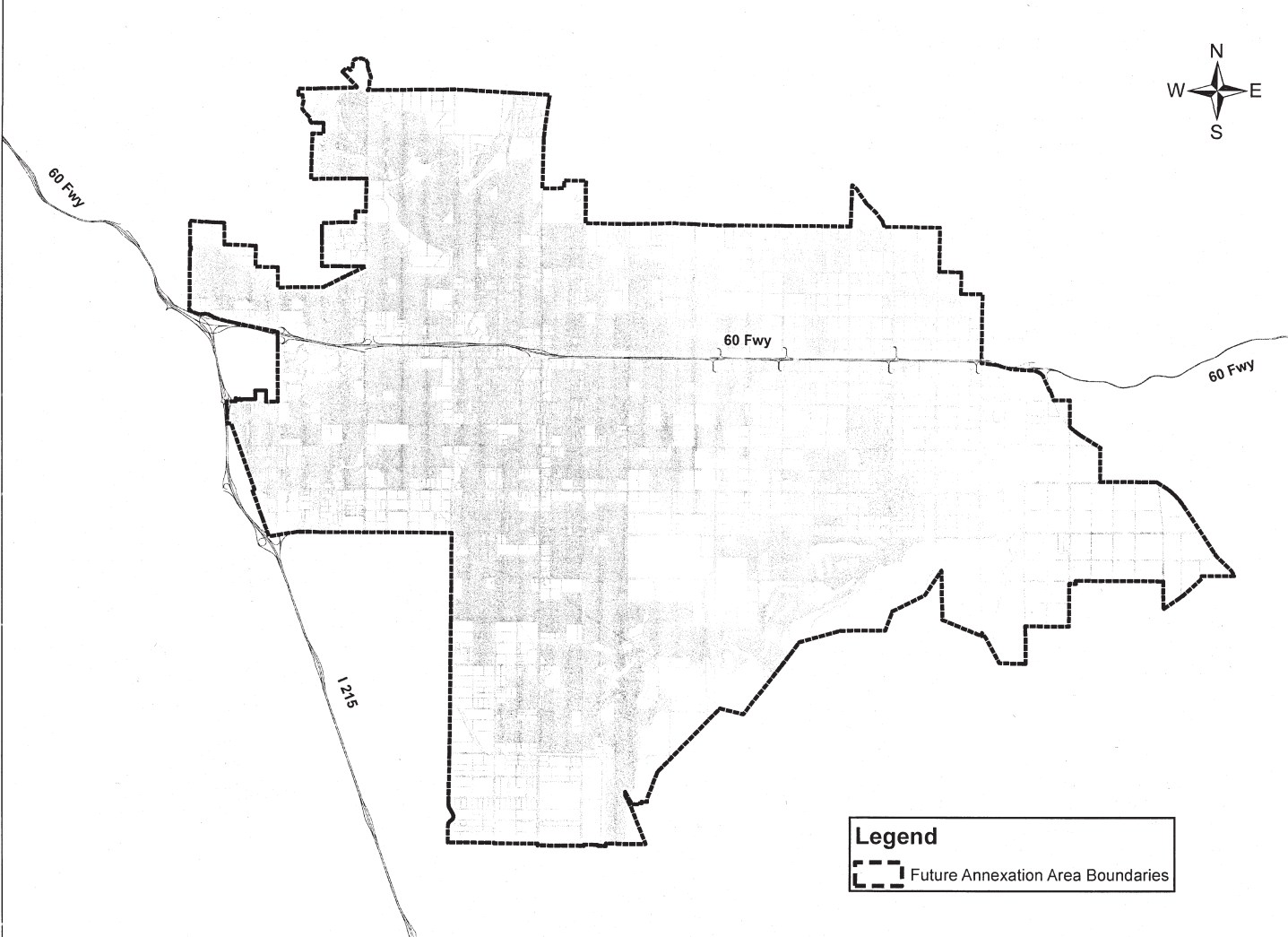
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86  
45

### Annexation Map No. 3 of Community Facilities District No. 2014-01 (Maintenance Services) of City of Moreno Valley, County of Riverside, California

SH 1 OF 1

(Territory proposed for annexation in the future, with the condition that parcels within that territory may be annexed only with the unanimous approval of the owner or owners of each parcel or parcels at the time that parcel or those parcels are annexed)



**Legend**  
 [Dashed Line] Future Annexation Area Boundaries

FILED IN THE OFFICE OF THE CITY CLERK THIS February DAY OF 2021

Pat Salguero-Naris  
CITY CLERK  
CITY OF MORENO VALLEY

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWS THE BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES), CITY OF MORENO VALLEY, RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY OF MORENO VALLEY AT A REGULAR MEETING HELD ON THE 16<sup>th</sup> DAY OF February 16, 2021 BY ITS RESOLUTION NO. 2021-12

Pat Salguero-Naris  
CITY CLERK  
CITY OF MORENO VALLEY

FILED THIS 9 DAY OF March AT THE HOUR OF 9:40 O'CLOCK A.M. 86 PAGE(S) 45 OF MAPS AND COMMUNITY FACILITIES DISTRICT AND INSTRUMENT NO. 2021-019406 IN THE OFFICE OF THE COUNTY RECORDER IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA

Maria Paula  
COUNTY RECORDER  
COUNTY OF RIVERSIDE  
STATE OF CALIFORNIA

REFERENCE IS MADE TO THAT BOUNDARY MAP FOR COMMUNITY FACILITIES DISTRICT NO. 2014-01 (MAINTENANCE SERVICES) OF THE CITY OF MORENO VALLEY RECORDED WITH THE COUNTY RECORDER'S OFFICE ON FEBRUARY 20, 2014 IN INSTRUMENT NO. 2014-0066114. THIS MAP IS PAGE 69 AS PART OF MAPS OF ASSESSMENT NO. 2014-0066114.

REFERENCE IS FURTHER MADE TO ANNEXATION MAP NO. 2 OF THE CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, CALIFORNIA (MAINTENANCE SERVICES) TERRITORY PROPOSED FOR ANNEXATION TO THE CITY OF MORENO VALLEY, CALIFORNIA WITH THE CONDITION THAT PARCELS WITHIN THAT TERRITORY MAY BE ANNEXED ONLY WITH THE UNANIMOUS APPROVAL OF THE OWNER OR OWNERS OF EACH PARCEL OR PARCELS AT THE TIME THAT PARCEL OR THOSE PARCELS ARE ANNEXED TO THE CITY OF MORENO VALLEY, CALIFORNIA WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON DECEMBER 17, 2014 IN BOOK 77, PAGE 78 OF MAPS OF ASSESSMENT NO. 2014-0066114, WHICH DESIGNATED THE TERRITORY SHOWN HEREIN AS A FUTURE ANNEXATION TO THE COMMUNITY FACILITIES DISTRICT REFERENCED THEREON.

THE LINES AND DIMENSIONS OF EACH LOT OR PARCEL SHOWN ON THIS DIAGRAM SHALL BE THOSE LINES AND DIMENSIONS AS SHOWN ON THE RIVERSIDE COUNTY ASSESSOR'S MAPS OF ASSESSMENT FOR THOSE PARCELS LISTED.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL BE REFERENCED FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.

Attachment: Boundary Maps [Revision 1] (6614 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL



## Report to City Council

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**TO:** Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD)

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FISCAL YEAR 2024/25 (RESO. NOS. CSD 2024-\_\_ AND CSD 2024-\_\_)

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### **RECOMMENDED ACTION**

#### **Recommendations:**

1. Acting in its capacity as the Board of Directors for the CSD and as the legislative body of Community Facilities District No. 1, adopt Resolution No. CSD 2024-\_\_, a Resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 1 Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.
2. Acting in its capacity as the Board of Directors for the CSD and as the legislative body of Community Facilities District No. 2021-01, adopt Resolution No. CSD 2024-\_\_, a Resolution of the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Community Facilities District No. 2021-01 Maximum and Applied Special Tax Rates for Fiscal Year 2024/25, and Calculation Thereof.
3. Authorize the Chief Financial Officer to adjust the proposed special tax rates in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax does not exceed the maximum special tax and is in compliance with the Rate and Method of Apportionment of Special Tax for each district.

## **SUMMARY**

This report recommends adoption of the resolutions (Attachments 1 and 2), which approve the calculation and set the maximum and applied special tax rates against real property included within certain Community Facilities Districts (CFD) administered by the CSD and authorizes the levy of the applied special tax on the fiscal year (FY) 2024/25 property tax roll. Adoption of the resolutions also acknowledges the filing of an annual report for each CFD. This is a routine process that occurs each year.

The proposed special tax is a continuation of the special tax currently, or authorized to be, levied on the property tax roll. There is no increase proposed to the maximum rate other than an annual adjustment, as previously approved by the qualified electors (i.e., landowners or registered voters, depending upon the number of registered voters). Revenue received from the special tax funds the maintenance and operation expenses for the CFD facilities.

At the April 23, 2024 meeting, the Finance Subcommittee received an update on the annual inflationary adjustment process that will be applied to the maximum assessment rates, if previously authorized by the property owners.

## **DISCUSSION**

The Mello-Roos Community Facilities Act of 1982 (the "Act") allows the formation of CFDs to fund the operation and maintenance of public improvements. The qualified electors within the boundaries of the CFDs approved the Rate and Method of Apportionment (RMA) and authorized the levy of a special tax on their properties to fund the services of the district or as security for repayment of bonds. The RMA establishes the special tax formula (e.g. rate of annual adjustment, if any, etc.) and how the special tax is apportioned to properties included in each CFD.

The special tax cannot be levied on the property tax roll nor can adjustments be made to the maximum and applied rates, as authorized by the qualified electors, unless the CSD Board authorizes such actions. Adoption of the resolutions sets the maximum and applied special tax rates, approves the calculation of the rates, and approves an Annual Special Tax Report ("Report") for each CFD. The resolutions also authorize the County to levy the special tax on the FY 2024/25 property tax roll.

The Report for each CFD includes a description of the formation proceedings, a description of the park facilities, boundary maps and list of parcels in the CFD, estimated operational and administrative costs to provide the services, and the proposed maximum and applied special taxes per parcel to be levied on the property tax roll for FY 2024/25. Boundary maps for each CFD are included as Attachment 3. The Reports are on file with the Chief Financial Officer/City Treasurer and accessible from the City's website ([www.moval.org/sd](http://www.moval.org/sd)).

The maximum special tax rate is the maximum amount that can be used to calculate the special tax levied on the property tax roll. The qualified electors have previously authorized an annual inflationary adjustment to the maximum rate. Therefore, the Reports recommend adjusting the maximum rate by the adjustment.

The applied special tax rate is the amount that is used to calculate the special tax actually levied on the property tax roll. The applied special tax is the amount necessary to fund the services of each CFD, including administration and reserves for the upcoming fiscal year. The special tax is calculated as described in the RMA for each CFD. The applied special tax rate cannot exceed the maximum special tax rate.

### **Conflict of Interest Analysis**

Section 18702.2 of the Fair Political Practices Commission (FPPC) Regulations provides that if a Council Member has a financial interest in a parcel of land (other than a leasehold interest), the Council Member must recuse him or herself from voting on any proposal that would impose, repeal, or modify any taxes, fees, or assessments that apply to the parcel owned by the Council Member. However, there is an exception under Section 18703 of the FPPC Regulations, which provides that if a governmental decision's financial effect on a Council Member's financial interest is indistinguishable from its effect on the public generally, then the Council Member is not disqualified from participating in the subject decision. In other words, if the Council Member can establish that a significant segment of the public is affected by the decision, and the effect on the Council Member's financial interest is not unique compared to the effect on the public generally, then the subject Council Member may participate in the subject decision.

Section 18703 also includes a provision titled "Specific Rules for Special Circumstances," which provides in part that there is no potential conflict of interest if the decision involves a proposal to set or adjust the amount of an assessment or tax for broadly provided public services that is applied equally, proportionally, or by the same percentage to the official's interest and all businesses, properties, or individuals subject to the assessment or tax. This exception, however, does not apply if the decision would initially impose the assessment or tax, or determine the boundaries of a property or who is subject to the assessment or tax. Under this exception, a Council Member is only permitted to take part in setting or adjusting the amount of the assessment or tax, once the decisions to implement the assessment or tax, or determine which property or persons that will be subject to the assessment or tax have already been made.

Since the instant situation pertains to recommendations regarding whether to adjust the amounts of various assessments and taxes in a manner that will be the same across the board, which are associated with assessment and special tax districts that have already been established, any Council Member who owns property within any of the subject districts who are subject to payment of the assessments and/or special taxes may vote on the assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.



With respect to those Council Members who rent or lease real property within any of the subject districts, there is a different rule which applies that suggests that there may be a potential conflict of interest that requires such Council Members to recuse themselves from voting on the proposed assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

Section 18702.2 of the FPPC Regulations, titled “Materiality Standard: Financial Interest in Real Property” provides that it is reasonably foreseeable that a governmental decision on any real property in which a Council Member has a leasehold interest is material if the governmental decision will increase or decrease the potential rental value of the property. In cases involving any proposed increase in an assessment or special tax that must be paid by the landlord as the property owner, it is foreseeable that the landlord may pass-through any such increase to anyone leasing the property that is subject to the assessment or special tax.

In light of the foregoing, it is recommended that each Council Member who rents property within a particular district that is subject to the taxes and assessments listed in this staff report should recuse themselves from participating in any decision to increase any tax or assessment that may be passed through by the landlord and consequently affect the potential rental value of the property rented by the Council Member. On the other hand, for those who own property within the subject districts may vote on the proposed taxes and assessments since they will be applied equally across the board that presumably will not create a unique effect on the Council Member’s interest.

This action meets the Strategic Plan Priorities by providing the financial resources to manage and maximize Moreno Valley’s public infrastructure to ensure an excellent quality of life.

## **ALTERNATIVES**

1. Adopt the resolutions and recommended actions as presented. *Staff recommends this alternative as it will allow for the collection of revenue necessary to fund the services of each CFD. It is also consistent with the Act.*
2. Do not approve the recommended actions. *Staff does not recommend this alternative as it may prevent the City from levying the special tax on the 2024/25 property tax roll and leave the CFDs without sufficient revenue to fund services each CFD was created to provide. Selection of this alternative may require a contribution from the General Fund. Furthermore, failure to file the Report is a violation of the Act.*
3. Continue the item to a future regular CSD Board meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County of Riverside’s deadline to include the special taxes on the FY 2024/25 property tax roll.*

**FISCAL IMPACT**

Property owners pay the special tax as part of their annual property tax bill. The special tax, including annual adjustments, has been approved by the affected qualified electors through prior proceedings. Funds received for the benefit of each CFD are restricted and can only be used to fund the services of each district. The table below provides a summary of the proposed special tax rates for FY 2024/25.

Proposed Annual Special Tax Rates								
District	# of Dwelling Units	FY 2023/24		FY 2024/25		Adjustment to Maximum	Change in Applied	Special Tax Revenue
		Maximum	Applied	Maximum <sup>2</sup>	Applied			
CFD No. 1 <sup>1</sup> (Park Maintenance)	10,847	Per Dwelling Unit		Per Dwelling Unit		3.47% <sup>3</sup>	\$ 18.02	\$ 2,149,153.16
CFD No. 2021-01 <sup>1</sup> (Parks Maintenance)								
Residential Property		Per Dwelling Unit		Per Dwelling Unit		5.00% <sup>4</sup>		
Single Family	363	\$ 335.22	\$ 335.20	\$ 351.98	\$ 351.96		\$ 16.76	\$ 127,761.48
Multi-Family	716	\$ 335.22	\$ 335.20	\$ 351.98	\$ 351.96		\$ 16.76	\$ 252,003.36
Mobile Home	0	\$ 335.22	\$ 335.20	\$ 351.98	\$ 351.96		\$ 16.76	\$ -
Non Residential Property		1,000 Ft. of Building Sq. Footage		1,000 Ft. of Building Sq. Footage				
Commercial		\$ 21.49	\$ 21.49	\$ 22.56	\$ 22.56		\$ 93,530.40	
Office		\$ 35.78	\$ 35.78	\$ 37.56	\$ 37.56		\$ -	
Industrial		\$ 10.43	\$ 10.43	\$ 10.95	\$ 10.95		\$ 2,953.18	
Undeveloped Property		Parcel		Parcel				
All		\$ -	\$ -	\$ -	\$ -			

<sup>1</sup>Maintenance services outlined in the Rate and Method of Apportionment for each CFD.  
<sup>2</sup>Maximum rates are based on a predetermined formula as outlined in the Rate and Method of Apportionment for each CFD.  
<sup>3</sup>Annual adjustment to maximum rate as approved by qualified electors (landowners or registered voters). Based on the greater of the percentage change calculated for the prior year in the Los Angeles-Long Beach-Anaheim Regional Consumer Price Index (CPI), as published by the Department of Labor's Bureau of Labor Statistics (3.47%) or 2.0%.  
<sup>4</sup>Annual adjustment to maximum rate as approved by qualified electors (landowners or registered voters). Based on the greater of the percentage change calculated for the prior year in the Riverside-San Bernardino-Ontario County Regional Consumer Price Index (CPI), as published by the Department of Labor's Bureau of Labor Statistics (4.65%) or 5.0%.

**NOTIFICATION**

Posting of the agenda.

**PREPARATION OF STAFF REPORT**

Prepared By:  
 Felicia London  
 Special Districts Division Manager

Department Head Approval:  
 Launa Jimenez  
 Chief Financial Officer/City Treasurer

Concurred By:  
 Jeremy Bubnik  
 Parks and Community Services Director

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

See the Discussion section above for details of how this action supports the City Council's Strategic Priorities.

**ATTACHMENTS**

To view large attachments, please click your "bookmarks" on the left hand side of this document for the necessary attachment.



on the left hand

- 1. CFD 1
- 2. CFD 2021-01
- 3. Boundary Maps

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 10:29 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 10:32 AM

## RESOLUTION NO. CSD 2024-\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 1 MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the City Council for the City of Moreno Valley, California, acting in its capacity as the Board of Directors of the Moreno Valley Community Services District ("CSD Board"), did form Community Facilities District No. 1 ("CFD No. 1" or "District") pursuant to the terms and provisions of the Mello-Roos Community Facilities Act of 1982, Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the CSD Board, acting as the legislative body, did introduce and adopt Ordinance No. CSD-40 (Urgency Ordinance) and CSD-41 (an Ordinance to authorize the levy of a special tax within CFD No. 1); and

WHEREAS, Ordinance No. CSD-41 authorizes the CSD Board, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax authorized to be levied pursuant to the rates and method of apportionment of special tax (RMA); and

WHEREAS, the CSD Board adopted Resolution No. CSD 2003-26 authorizing annexation of Territory in the future to CFD No. 1; and

WHEREAS, annexations to CFD No. 1 have been conducted by the Community Services District following formation of the District; and

WHEREAS, the County of Riverside requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, the maximum annual special tax for developed and undeveloped property has been established by the RMA at \$115.00 per parcel/dwelling unit for fiscal year (FY) 2003/04. Per the RMA, beginning in FY 2004/05 and for each subsequent fiscal year, the maximum annual special tax shall be increased by the percentage increase in the Consumer Price Index (All Items), or by two percent (2%), whichever is greater; and

WHEREAS, the qualified electors authorized an annual adjustment to the maximum special tax rate through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the

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Resolution No. CSD 2024-\_\_  
Date Adopted: May 21, 2024

applied special tax and application of the special tax, as previously approved by the qualified electors, for each assessable parcel of real property within the District will provide the necessary and equitable revenue stream to fund the services of the District for FY 2024/25; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, the City has prepared and submitted the Annual Special Tax Report ("Report") for FY 2024/25, which identifies the maximum and applied special taxes, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer ("CFO") and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller's Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report, on file in the office of the City's CFO, is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Special Tax Rate. The FY 2024/25 maximum special tax rate per parcel/dwelling unit is set at \$214.31.
4. Applied Special Tax Rate. The FY 2024/25 applied special tax rate per parcel/dwelling unit is set at \$198.14.
5. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
6. Collection of Special Taxes. The special taxes set forth in the Report, shall be collected in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedures, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the District may utilize a direct billing procedure for any special taxes that cannot be collected on the County

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Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

tax roll or may, by resolution, elect to collect the special taxes at a different time or in a different manner if necessary to meet its financial obligations.

7. Modifications. The City's CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD or the District to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue for the District.
9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
12. Effective Date. This Resolution shall become effective immediately upon its adoption.

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Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_  
By:  
Acting in the capacity of President of the  
Moreno Valley Community Services District

ATTEST:

\_\_\_\_\_  
Deputy City Clerk, acting in the capacity of  
Secretary of the Moreno Valley  
Community Services District

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney, acting in the capacity  
of General Counsel of the Moreno  
Valley Community Services District

Resolution No. CSD 2024-4  
Date Adopted: May 21, 2024

Attachment: CFD 1 (6615 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS

**RESOLUTION JURAT**

STATE OF CALIFORNIA     )  
COUNTY OF RIVERSIDE    ) ss.  
CITY OF MORENO VALLEY    )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_\_ was duly and regularly adopted by the Board of Directors of the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

\_\_\_\_\_

SECRETARY

(SEAL)

Resolution No. CSD 2024-\_\_\_<sup>5</sup>  
Date Adopted: May 21, 2024

Attachment: CFD 1 (6615 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS



RESOLUTION NO. CSD 2024-\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE COMMUNITY FACILITIES DISTRICT NO. 2021-01 MAXIMUM AND APPLIED SPECIAL TAX RATES FOR FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the City Council for the City of Moreno Valley, California, acting in its capacity as the Board of Directors of the Moreno Valley Community Services District ("CSD Board"), did form City of Moreno Valley Community Facilities District No. 2021-01 (Parks Maintenance) ("CFD No. 2021-01" or "District") pursuant to the terms and provisions of the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5, Part 1, Division 2, Title 5 of the Government Code of the State of California; and

WHEREAS, following approval by the qualified electors of the District, the CSD Board acting as the legislative body, did introduce and adopt Ordinance No. CSD-55 (an Ordinance to authorize the levy of a special tax within CFD No. 2021-01) approving the rate and method of apportionment of special tax ("RMA") to authorize a levy of special taxes within CFD No. 2021-01; and

WHEREAS, the Ordinance No. CSD-55 authorizes the CSD Board, by resolution, to annually determine the special tax to be levied in the District; provided, however, the special tax to be levied shall not exceed the maximum special tax authorized to be levied pursuant to the RMA; and

WHEREAS, on December 21, 2021, the legislative body did adopt Ordinance No. CSD-56, providing for future annexation to the District; and

WHEREAS, the Riverside County Auditor-Controller's Office requires the adoption of a resolution for submission with the annual special taxes for placement on the Riverside County property tax bills; and

WHEREAS, for fiscal year (FY) 2021/22, the maximum special tax rates for taxable property were as follows:

Property Type	Maximum Special Tax Rate	Per
Single Family Property	\$291.59	Unit
Multi-Family Property	291.59	Unit
Mobile Home Property	291.59	Unit

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Resolution No. CSD 2024-\_\_  
Date Adopted: May 21, 2024

Attachment: CFD 2021-01 (6615 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

Property Type	Maximum Special Tax Rate	Per
Commercial Property	18.69	1,000 Feet of Building Square Footage
Office Property	31.12	1,000 Feet of Building Square Footage
Industrial Property	9.07	1,000 Feet of Building Square Footage
Undeveloped Property	0	Parcel

WHEREAS, per the RMA as authorized by the qualified electors, the maximum annual special tax shall be increased annually, beginning the year following the base year, as defined in the RMA, by the greater of the increase in the annual percentage change in the Consumer Price Index (CPI) for All Urban Consumers for the Riverside-San Bernardino-Ontario County Region as published by the Department of Labor’s Bureau of Labor Statistics or five percent (5%); and

WHEREAS, the City Council has determined that continuing the calculation of the applied special tax and application of the special tax, as previously approved by the qualified electors, for each assessable parcel of real property within the District will provide the necessary and equitable revenue stream to fund the services of the District for FY 2024/25; and

WHEREAS, the City Council has determined that continuing the calculation of the maximum special tax rate, including an annual adjustment is necessary; and

WHEREAS, the calculation of the special tax is in compliance with laws pertaining to the levy of the special taxes; and

WHEREAS, the special tax is levied without regard to property valuation; and

WHEREAS, the City has prepared and submitted the Annual Special Tax Report (“Report”) for FY 2024/25, which identifies the maximum and special tax rates, in an amount not to exceed the maximum special tax, and the calculation thereof; and

WHEREAS, the Report is on file in the office of the City Treasurer/Chief Financial Officer (“CFO”) and is incorporated herein by this reference; and

WHEREAS, the annual special taxes shall be submitted to the Riverside County Auditor-Controller’s Office, to be levied on the property tax bills of parcels subject to the special tax.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.

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Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

- 2. Approval of Report. The above referenced Report, on file in the office of the City’s CFO, is approved as filed, as the Report may have been modified by order of the CSD Board.
- 3. Maximum Special Tax Rates. The FY 2024/25 maximum and applied special tax rates for taxable properties shall be as follows:

Property Type	Maximum Special Tax Rate	Applied Special Tax Rate	Per
Single Family Property	\$351.98	351.96	Unit
Multi-Family Property	351.98	351.96	Unit
Mobile Home Property	351.98	351.96	Unit
Commercial Property	22.56	22.56	1,000 Feet of Building Square Footage
Office Property	37.56	37.56	1,000 Feet of Building Square Footage
Industrial Property	10.95	10.95	1,000 Feet of Building Square Footage
Undeveloped Property	0	0	Parcel

- 4. Confirming the Rates. The maximum and applied special tax rates are hereby confirmed for each parcel of real property within the District, as set forth in the Report.
- 5. Collection of Special Taxes. The special taxes set forth in the Report, will be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and the same procedure, sale, and lien priority in case of delinquency as is provided for ad valorem taxes. Notwithstanding the forgoing, any special taxes that cannot be collected on the County tax roll, or are not so collected, may be collected through direct billing by the City.
- 6. Modifications. The City’s CFO is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the RMA.
- 7. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD or the District to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue within the District.

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 Resolution No. CSD 2024-\_\_  
 Date Adopted: May 21, 2024

8. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
9. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
10. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
11. Effective Date. This Resolution shall become effective immediately upon its adoption.

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Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_  
By:  
Acting in the capacity of President of the  
Moreno Valley Community Services District

ATTEST:

\_\_\_\_\_  
Deputy City Clerk, acting in the capacity of  
Secretary of the Moreno Valley  
Community Services District

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney, acting in the capacity  
of General Counsel of the Moreno  
Valley Community Services District

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Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

Attachment: CFD 2021-01 (6615 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

**RESOLUTION JURAT**

STATE OF CALIFORNIA     )  
COUNTY OF RIVERSIDE    ) ss.  
CITY OF MORENO VALLEY    )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_\_ was duly and regularly adopted by the Board of Directors of the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

\_\_\_\_\_  
SECRETARY

(SEAL)

Resolution No. CSD 2024-\_\_\_<sup>6</sup>  
Date Adopted: May 21, 2024

Attachment: CFD 2021-01 (6615 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES

**BOUNDARIES**  
**COMMUNITY FACILITIES DISTRICT NO. 1 (FUTURE ANNEXATION AREA)**  
**OF THE**  
**CITY OF MORENO VALLEY COMMUNITY SERVICES DISTRICT**  
**COUNTY OF RIVERSIDE, STATE OF CALIFORNIA**

RECORDED THIS 17<sup>th</sup> DAY OF June, 2003 AT THE HOUR OF 8 O'CLOCK A.M. IN BOOK 53, PAGES 28 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS, IN THE OFFICE OF THE COUNTY RECORDER, IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

FEE: \$0.00 NO: 2003-491275  
GARY L. ORSO, RIVERSIDE COUNTY ASSESSOR-CLERK-RECORDER

BY: [Signature]  
DEPUTY



RECORDED IN THE OFFICE OF THE COUNTY SURVEYOR OF RIVERSIDE COUNTY THIS 5 DAY OF JUNE, 2003.

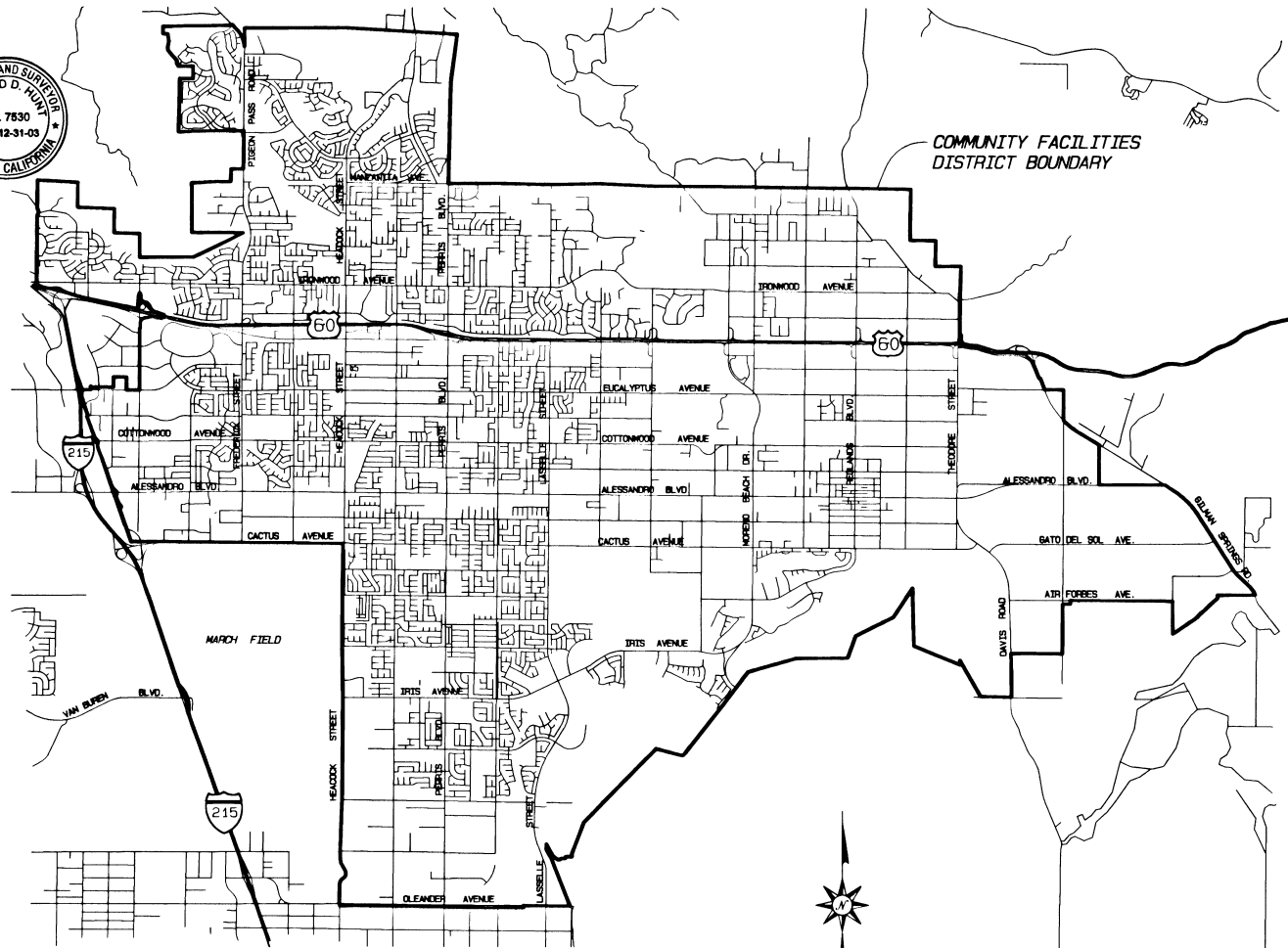
BY: Edward D. Hunt DEPUTY  
COUNTY SURVEYOR OF RIVERSIDE COUNTY, STATE OF CALIFORNIA

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 1, CITY OF MORENO VALLEY COMMUNITY SERVICES DISTRICT, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE CITY COUNCIL OF THE CITY OF MORENO VALLEY AT A REGULAR MEETING THEREOF, HELD ON THE 27<sup>th</sup> DAY OF May, 2003, BY ITS RESOLUTION NO. 2003-11

Oliver Reed  
CITY CLERK OF THE CITY OF MORENO VALLEY

FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS 9<sup>th</sup> DAY OF June, 2003.

BY: Oliver Reed  
CITY CLERK OF THE CITY OF MORENO VALLEY



NOT TO SCALE

**ALBERT A. WEBB ASSOCIATES**  
ENGINEERING CONSULTANTS

THIS BOUNDARY MAP CORRECTLY SHOWS THE LAND INCLUDED WITHIN THE BOUNDARIES OF THE COMMUNITY FACILITIES DISTRICT. FOR DETAILS CONCERNING THE LINES AND DIMENSIONS OF LOTS OR PARCELS REFER TO THE COUNTY ASSESSOR'S MAPS FOR FISCAL YEAR 2002-2003.

W.O. 03-0077

Attachment: Boundary Maps (6615 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR

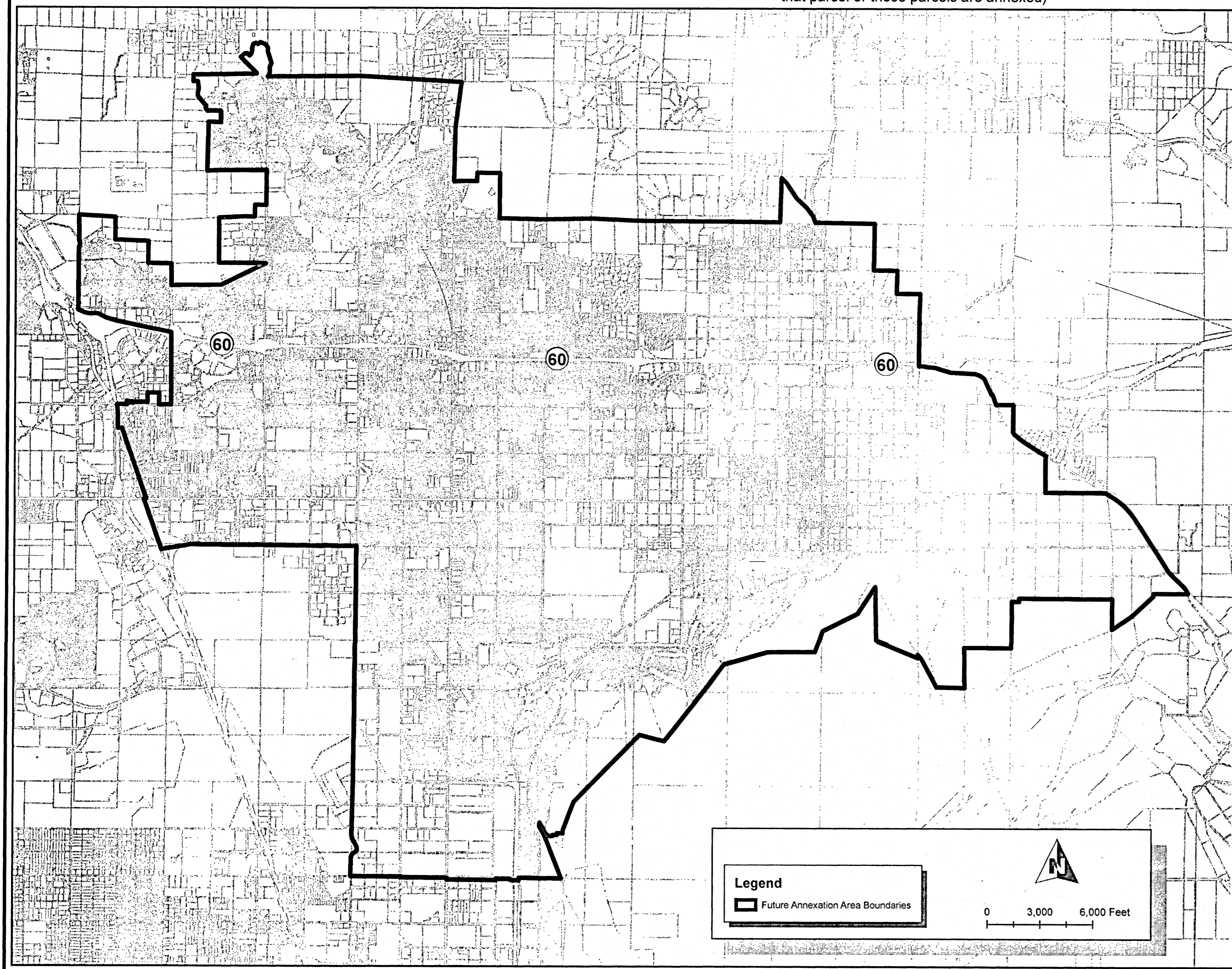
COPY

87/81

# ANNEXATION MAP NO. 4 OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE)

MORENO VALLEY COMMUNITY SERVICES DISTRICT  
CITY OF MORENO VALLEY  
COUNTY OF RIVERSIDE  
STATE OF CALIFORNIA

(Territory proposed for annexation in the future, with the condition that parcels within that territory may be annexed only with the unanimous approval of the owner or owners of each parcel or parcels at the time that parcel or those parcels are annexed)



FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF MORENO VALLEY THIS 19<sup>th</sup> DAY OF October, 2021.

Pat Gagnier-Nares  
CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED BOUNDARIES OF COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, CITY OF MORENO VALLEY, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA, WAS APPROVED BY THE BOARD OF DIRECTORS OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT AT A REGULAR MEETING THEREOF, HELD ON THE 19<sup>th</sup> DAY OF October, 2021, BY ITS RESOLUTION NO. CSD 2021-86.

Pat Gagnier-Nares  
CITY CLERK OF THE CITY OF MORENO VALLEY, ACTING IN THE CAPACITY OF SECRETARY OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT

FILED THIS 27<sup>th</sup> DAY OF Oct., 2021, AT THE HOUR OF 2:34 O'CLOCK P M, IN BOOK 87 PAGE(S) 81 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AS INSTRUMENT NO. 2021-0635142 IN THE OFFICE OF THE COUNTY RECORDER IN THE COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

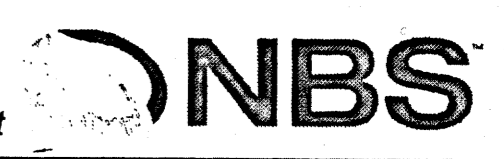
Assessor Clerk Deputy Jackie Ott  
COUNTY RECORDER  
COUNTY OF RIVERSIDE  
STATE OF CALIFORNIA  
Peter Aidana  
Fee: \$9.00

REFERENCE IS MADE TO THAT BOUNDARY MAP OF THE COMMUNITY FACILITIES DISTRICT NO. 2021-01 (PARKS MAINTENANCE) OF THE MORENO VALLEY COMMUNITY SERVICES DISTRICT, RECORDED WITH THE RIVERSIDE COUNTY RECORDER'S OFFICE ON MAY 4, 2021 IN BOOK 86 OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS, PAGE 95 AS INSTRUMENT NO. 2021-0280004.

FOR PARTICULARS OF THE LINES AND DIMENSIONS OF ASSESSOR PARCELS, REFERENCE IS MADE TO THE MAPS OF THE ASSESSOR, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA.

THE RIVERSIDE COUNTY ASSESSOR'S MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH LOTS OR PARCELS.

Source: Riverside County GIS  
Geographic Coordinate Reference: GCS North American 1983  
Projection: NAD 1983 StatePlane California VI FIPS 0406 Feet



Attachment: Boundary Maps (6615 : APPROVAL OF THE MAXIMUM AND APPLIED SPECIAL TAXES FOR CERTAIN COMMUNITY FACILITIES DISTRICTS FOR FIS)





## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** AWARD AGREEMENT FOR CITYWIDE NUISANCE ABATEMENT AND WEED ABATEMENT SERVICES

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### **RECOMMENDED ACTION**

#### **Recommendations:**

1. Approve and award the Agreement for Citywide General Nuisance and Weed Abatement Services to Inland Empire Property Service, Inc., 18950 Newman Avenue, Riverside, CA 92508; and
2. Authorize the City Manager, or their designee, to execute the Agreement for On-Site and/or Professional Services for Citywide General Nuisance and Weed Abatement Services with Inland Empire Property Service, Inc. in the amount of \$2,360,000, subject to the approval of the City Attorney; and
3. Authorize the City Manager to execute subsequent amendments to the Agreement with Inland Empire Property Services, Inc., including the authority to authorize associated purchase orders in accordance with the Agreement's terms, subject to the approval of the City Attorney and within the budgetary amounts previously approved by Council as part of the adopted and/or amended budget process.

### **SUMMARY**

This report recommends the approval and award of a five-year agreement with Inland Empire Property Service, Inc. for citywide general nuisance and weed abatement services.

### **DISCUSSION**

The City of Moreno Valley Municipal Code Chapter 6.04 addresses public nuisances threatening the community's well-being and safety. The City has established regulations that govern the usage and upkeep of the private property to bolster and protect the quality of life for all residents, employees, and visitors in Moreno Valley. Nuisance and weed abatement services are required throughout the City by various Divisions, including Community Enhancement & Neighborhood Services, Maintenance & Operations, Electric Utility, Parks & Landscape Services, and Fire Prevention.

Community Enhancement & Neighborhood Services Division is responsible for the enforcement of the City's municipal codes relating to general neighborhood nuisances, health and safety, substandard housing, vehicle abatement, zoning/land use, illegal signs, parking control, business licenses, and illegal vendors on private property. Property owners are required to remove public nuisances from their properties after being served with a "Notice to Abate" and given a reasonable time for compliance. If they fail to do so, the Community Enhancement & Neighborhood Services Division will perform nuisance abatements to remove hazardous and other nuisance conditions from the properties within the City. City-owned properties are also subject to nuisance abatement by Maintenance & Operations, Electric Utility, and Parks & Landscape Services.

On February 6, 2024, the City issued a Request for Proposals (RFP) seeking general, moderate, heavy, and specialized nuisance abatement services. A second RFP was issued simultaneously for weed abatement services. Both RFPs were advertised widely on the City's online bid portal, OpenGov, to ensure an open and competitive process. On March 6, 2024, the City received one qualifying response for the nuisance abatement services and two responses for weed abatement services. According to the City's Municipal Code requirements for professional services procurement and after a thorough evaluation of all proposals, it was determined that Inland Empire Property Services, Inc. could fulfill the City's requirements for citywide general nuisance abatement and weed abatement services.

This report recommends the award of an agreement to Inland Empire Property Service, Inc. Nuisance and weed abatement services will be provided citywide, as directed by City staff. The services will be billed at a pre-approved rate, including specialized abatements such as tire disposal, oil spill cleanup, retention basin erosion flow, and biohazard cleaning and disposal. In some instances, recovery of abatement fees may be addressed through property levies on the Riverside County Property Tax Roll.

## **ALTERNATIVES**

1. Approve and authorize the recommended actions as presented in this report. *Staff recommend this alternate as it will facilitate uninterrupted general nuisance and weed abatement services citywide.*
2. Do not approve and authorize the recommended actions in this report. *Staff does not recommend this alternative as it would interrupt the City's general nuisance and*

*weed abatement services.*

## **FISCAL IMPACT**

Citywide nuisance abatement and weed abatement services performed on properties vary from year to year. Estimated projections for the impact of the first and second years have been included in the FY23/24 & FY24/25 proposed budget, presented before Council for adoption. The remaining years will be budgeted in their respective budget cycles.

## **NOTIFICATION**

Posting of the Agenda for the City Council meeting.

## **PREPARATION OF STAFF REPORT**

Prepared By:  
Anna Chacon  
Purchasing & Sustainability Division Manager

Department Head Approval:  
Launa Jimenez  
Chief Financial Officer/City Treasurer

Concurred By:  
Kimberly Ganimian  
Deputy Finance Director

## **CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

## **CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

Objective 4.3: Address deferred maintenance of City infrastructure assets.

Objective 5.2: Promote the installation and maintenance of cost effective, low maintenance landscape, hardscape and other improvements which create a clean, inviting community.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Agreement for Services - Inland Empire Property Services Inc

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 3:17 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 3:21 PM

City of Moreno Valley

**AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES**

This Agreement is made by and between the City of Moreno Valley, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92552, hereinafter referred to as the "City", and **Inland Empire Property Services, Inc.**, an **S-Corporation**, with its principal place of business at **18950 Newman Ave., Riverside, CA 92508**, hereinafter referred to as the "Vendor," based upon City policies and the following legal citations:

**RECITALS**

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent Vendors;
- B. Vendor desires to perform and assume responsibility for the provision of professional general **nuisance and weed abatement services** required by the City on the terms and conditions set forth in this Agreement. Vendor represents that it is experienced in providing professional general **nuisance and weed abatement services** and is licensed in the State of California, if applicable;
- C. City desires to engage Vendor to render such services for the general **nuisance and weed abatement services** as set forth in this Agreement;
- D. The public interest, convenience, necessity, and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

**TERMS**

**1. VENDOR INFORMATION:**

Vendor's Name: Inland Empire Property Services, Inc.  
 Address: 18950 Newman Avenue  
 City: Riverside, CA 92508  
 Business Phone: (951) 924-6905 Fax No: (951) 398-7185  
 Other Contact Number: \_\_\_\_\_  
 Business License Number: \_\_\_\_\_  
 Federal Tax I.D. Number: 91-2157551

**2. VENDOR SERVICES, FEES, AND RELEVANT DATES:**

Attachment: Agreement for Services - Inland Empire Property Services Inc [Revision 2] (6638 : AWARD AGREEMENT FOR CITYWIDE GENERAL

- A. The Vendor's scope of service is described in Exhibit "A.1" attached hereto and incorporated herein by this reference.
- B. The Vendor's price proposal is described in Exhibit "A.2," attached hereto and incorporated herein by this reference.
- C. The City's responsibilities, other than payment, are described in Exhibit "B" attached hereto and incorporated herein by this reference.
- D. Payment terms are provided in Exhibit "C" attached hereto and incorporated herein by this reference.
- E. The term of this Agreement shall be from **July 1, 2024, to June 30, 2029**, unless terminated earlier as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Vendor's requests for extensions of time in which to complete the work required. The Vendor shall not be responsible for performance delays caused by others or delays beyond the Vendor's reasonable control (excluding delays caused by non-performance or unjustified delay by Vendor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Vendor.
3. **STANDARD TERMS AND CONDITIONS:**
- A. Control of Work. Vendor is solely responsible for the content and sequence of the work and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services. The City will not provide any training to Vendor or his/her/its employees.
- B. Intent of Parties. Vendor is, and at all times shall be, an independent Vendor and nothing contained herein shall be construed as making the Vendor or any individual whose compensation for services is paid by the Vendor, an agent or employee of the City, or authorizing the Vendor to create or assume any obligation or liability for or on behalf of the City, or entitling the Vendor to any right, benefit, or privilege applicable to any officer or employee of the City.
- C. Subcontracting. Vendor may retain or subcontract for the services of other necessary Vendors with the prior written approval of the City. Payment for such services shall be the responsibility of the Vendor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Vendor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].
- D. Conformance to Applicable Requirements. All work prepared by Vendor shall be subject to the approval of City.

- E. Substitution of Key Personnel. Vendor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Vendor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Vendor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Vendor at the request of the City. The key personnel for performance of this Agreement are as follows: **Charles Maciel**.
- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Vendor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Vendor's Representative. Vendor hereby designates **Charles Maciel**, or his or her designee, to act as its representative for the performance of this Agreement ("Vendor's Representative"). Vendor's Representative shall have full authority to represent and act on behalf of the Vendor for all purposes under this Agreement. The Vendor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Vendor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Vendor shall be liable for all violations of such laws and regulations in connection with services. If the Vendor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Vendor shall be solely responsible for all costs arising therefrom. Vendor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.
- I. Standard of Care; Performance of Employees. Vendor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Vendor represents and maintains that it is skilled in the profession necessary to perform the services. Vendor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Vendor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally

required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Vendor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Vendor and shall not be re-employed to perform any of the services or to work on the project.

- J. Vendor Indemnification. Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Vendor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Vendor shall defend, with counsel of City's choosing and at Vendor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.
- L. CalPERS Retiree Disclosure. Vendor hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for Vendor who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by Vendor to provide services to City under the Agreement, prior to such person performing



any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.

- M. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, Vendor shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- N. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of Vendor as an independent Vendor of City and agents and employees of Vendor, and not as agents or employees of City. Vendor and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- O. Civil Code Section 1542 Waiver. Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:
- "A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party."
- This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under CalPERS that are only afforded to employees and not independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.
- P. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, Vendor shall reply within five days and share all communications and documents from CalPERS that it may legally share. In the event that either Vendor or City files an appeal or court challenge, Vendor and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.

- Q. Insurance Requirements. Throughout the life of this Agreement, Vendors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this Agreement or any extension, Vendor or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this Agreement shall be discontinued immediately, and all payments due or that become due to Vendor shall be withheld until notice is received by City that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to City. Any failure to maintain the required insurance shall be sufficient cause for City to terminate this Agreement. No action taken by City pursuant to this section shall in any way relieve Vendor of its responsibilities under this Agreement. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by City that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by Vendor shall not be deemed to release or diminish the liability of Vendor, including, without limitation, liability under the indemnity provisions of this Agreement. The duty to indemnify City shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by Vendor. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of Vendor, its principals, officers, agents, employees, persons under the supervision of Vendor, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of City, Vendor shall immediately furnish City with a complete copy of any insurance policy and associated documentation required under this Agreement, including all endorsements, with said copy certified by the underwriter to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this Agreement.

Where determined applicable by the City, Vendor will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

**Minimum Scope of Insurance:** Coverage shall be at least as broad as:

1. The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.

2. The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
3. Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.
4. Professional Liability (Errors and Omissions) insurance appropriate to Vendor's profession.

**Minimum Limits of Insurance:**

- a. General Liability Insurance. Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the Vendor, sub-contractor, or any person acting for the Vendor or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this Agreement and any extension thereof in the minimum amounts provided below:
  - \$1,000,000 per occurrence for bodily injury and property damage
  - \$1,000,000 per occurrence for personal and advertising injury
  - \$2,000,000 aggregate for products and completed operations
  - \$2,000,000 general aggregate
- b. Automobile Liability
  - \$1,000,000 per accident for bodily injury and property damage
- c. Employer's Liability (Worker's Compensation)
  - \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit
- d. Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the Vendor and the City, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the Vendor in the course of carrying out this Agreement. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following

provision: Vendor and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.
- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best's rating of no less than A,VII and shall be endorsed with the following specific language:
  - The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

**Other Insurance Provisions:** The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the City. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, Vendor shall furnish the City with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the City, Vendor shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

**Acceptability of Insurers:** All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

**Verification of Coverage:** Vendor shall furnish City with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or designee prior to City's execution of this Agreement and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
  2. Additional Insured endorsement for auto liability coverage
  3. Waiver of Subrogation for workers compensation coverage
- R. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Vendor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Vendor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Vendor in performance of this Agreement. The City and the Vendor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.
- S. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, Agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- T. Termination. The following clauses apply:
1. The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Vendor. The written notice shall specify the date of termination. Upon receipt of such notice, the Vendor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Vendor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Vendor in accordance herewith through the date of termination.
  2. Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Vendor shall perform no further work or service(s) under the Agreement unless the notice of termination authorizes such further work.
  3. If this Agreement is terminated as provided herein, City may require Vendor to provide all finished or unfinished documents and data and other information of any kind prepared by Vendor in connection with the performance of services under this Agreement. Vendor shall be required to provide such documents and other information within fifteen (15) days of the request.

4. In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.
- U. Payment. Payments to the Vendor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Vendor. Vendor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Vendor shall maintain adequate records to permit inspection and audit of the Vendor's time and materials charges under the Agreement. Such records shall be retained by the Vendor for three (3) years following completion of the services under the Agreement.
- V. Restrictions on City Employees. The Vendor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- W. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- X. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

**Vendor:**

Inland Empire Property Services, Inc.  
 18950 Newman Avenue  
 Riverside, CA 92508  
 Attn: [Charles Maciel](#)

**City:**

City of Moreno Valley  
 14177 Frederick Street  
 P.O. Box 88005  
 Moreno Valley, CA 92552  
 Attn: [Purchasing & Sustainability Division](#)

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- Y. Time of Essence. Time is of the essence for each and every provision of this Agreement.

- Z. City's Right to Employ Other Vendors. City reserves right to employ other Vendors in connection with this project.
- AA. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- BB. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, such attempted assignment, hypothecation or transfer.
- CC. Supplementary General Conditions (for projects that are funded by Federal programs). The following provisions, pursuant to 44 Code of Federal Regulations, Part 13, Subpart C, Section 13.36, as it may be amended from time to time, are included in the Agreement and are required to be included in all subcontracts entered into by Vendor for work pursuant to the Agreement, unless otherwise expressly provided herein. These provisions supersede any conflicting provisions in the General Conditions and shall take precedence over the General Conditions for purposes of interpretation of the General Conditions. These provisions do not otherwise modify or replace General Conditions not in direct conflict with these provisions. Definitions used in these provisions are as contained in the General Conditions.
1. VENDOR shall be subject to the administrative, contractual, and legal remedies provided in the General Conditions in the event VENDOR violates or breaches terms of the Agreement.
  2. CITY may terminate the Agreement for cause or for convenience, and VENDOR may terminate the Agreement, as provided the General Conditions.
  3. VENDOR shall comply with Executive Order 11246 of September 24, 1965, entitled Equal Employment Opportunity, as amended by Executive Order 11375 of October 13, 1967, and as supplemented in Department of Labor regulations (41 CFR chapter 60). (All construction contracts awarded in excess of \$10,000 by CITY and/or subcontracts in excess of \$10,000 entered into by VENDOR.)
  4. VENDOR shall comply with the Copeland Anti-Kickback Act (18 U.S.C. 874) as supplemented in Department of Labor regulations (29 CFR Part 3) (All contracts and subcontracts for construction or repair.)
  5. VENDOR shall comply with the Davis-Bacon Act (40 U.S.C. 276a to 276a7) as supplemented by Department of Labor regulations (29 CFR Part 5).
  6. VENDOR shall comply with Sections 103 and 107 of the Contract Work Hours and Safety Standards Act (40 U.S.C. 327330) as supplemented by Department of Labor regulations (29 CFR Part 5).
  7. VENDOR shall observe CITY requirements and regulations pertaining to reporting included in the General Conditions.

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8. Patent rights with respect to any discovery or invention which arises or is developed in the course of or under the Agreement shall be retained by the CITY.
  9. Copyrights and rights in data developed in the course of or under the Agreement shall be the property of the CITY. FEMA/CalOES reserve a royalty-free, nonexclusive, irrevocable license to reproduce, publish or otherwise use or authorize to others to use for federal purposes a copyright in any work developed under the Agreement and/or subcontracts for work pursuant to the Agreement.
  10. VENDOR shall provide access by the City, the Federal grantor agency, the Comptroller General of the United States, or any of their duly authorized representatives to any books, documents, papers, and records of the Vendor which are directly pertinent to that specific contract for the purpose of making audit, examination, excerpts, and transcriptions.
  11. VENDOR shall retain all required records for three years after CITY makes final payments and all other pending matters relating to the Agreement are closed.
  12. VENDOR shall comply with all applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. 1857(h)), section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15). (This provision applies to contracts exceeding \$100,000 and to subcontracts entered into pursuant to such contracts.)
  13. VENDOR shall comply with mandatory standards and policies relating to energy efficiency which are contained in the State energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94163, 89 Stat. 871).
- DD. Authority To Execute. The representative executing this Agreement on behalf of each party hereby represents and warrants that he or she has full power and authority to execute this Agreement on behalf of such party and that all approvals and other actions necessary in connection with the effective execution by him or her have been obtained and are in full force and effect as of his or her execution hereof.

**SIGNATURE PAGE TO FOLLOW**



IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

Inland Empire Property Service Inc.

BY: \_\_\_\_\_

Mike Lee, City Manager

\_\_\_\_\_

Date

BY: \_\_\_\_\_

Charles Maciel, President

\_\_\_\_\_

Date

**INTERNAL USE ONLY**

**APPROVED AS TO LEGAL FORM:**

\_\_\_\_\_

City Attorney

\_\_\_\_\_

Date

**RECOMMENDED FOR APPROVAL:**

\_\_\_\_\_

Department Head

\_\_\_\_\_

Date

DRAFT

Attachment: Agreement for Services - Inland Empire Property Services Inc [Revision 2] (6638 : AWARD AGREEMENT FOR CITYWIDE GENERAL

**EXHIBIT A.1****VENDOR SCOPE OF SERVICES**

- A. The Contractor shall provide timely general **nuisance and weed abatement services** including emergency abatements at specified locations at the direction of the City and upon receipt of written instructions from the Community Enhancement & Neighborhood Services, Maintenance & Operations, Electric Utility, Parks & Landscape Services, Fire Prevention, or other duly authorized person(s) concerning the quality of materials and expertise required to perform such abatement services. Unless otherwise restricted, minor dimension changes and detailed adjustments may be made in the interest of the abatement or for the ability to satisfy the abatement performance, provided that the general intent is maintained and the property is restored to its original state as nearly as possible. Such changes or recommendations shall be made only upon the approval of the Community Enhancement & Neighborhood Services Official or their designee. To the extent so specified by the authorized department, the Contractor shall secure and pay for all necessary permits, governmental authorizations, licenses, inspections, and all other similar requirements.
- B. The City of Moreno Valley reserves the right to utilize one or more Contractors for general **nuisance and weed abatement services**. **The Contractor must be able to complete the work within three (3) days of assignment. In the case of an emergency abatement, the Contractor must be able to respond within 24 hours of contact.**
- C. Upon prior approval and request of the Community Enhancement & Neighborhood Services Official or their designee, the Contractor shall work during such hours as may be necessary to provide the approved and requested services. The Contractor may determine when such hours will be worked, and may vary such hours from time to time within the Contractor's sole discretion, provided that the goals and objectives of the City are not thereby impeded or disrupted.
- D. Contractor agrees to represent himself at City meetings when and if the quality and/or cost of abatement services performed come into question or is disputed by any party to the action.

**SPECIFIC REQUIREMENTS**

- A. Services requested include, but are not limited to:
1. General Abatement requiring use of hand tools
    - a. Handwork
    - b. Hand tools
    - c. Trash/debris removal
    - d. Tire disposal (transport 9 or fewer tires; exempt from waste and used tire hauler registration)
    - e. Weed abatement (developed and undeveloped lots).

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## 2. Moderate Abatement

- a. Hourly Rate Services: these services are considered routine, general work and will be billed at a standard man-hour rate, and may include:
  - i. Patio covers
  - ii. Storage shed < 120 sq. ft.
- b. Agreed Standard Rate Services: these services are considered specialized or time/materials based and will be billed at the agreed, standard rate, and may include:
  - i. Requires heavy/med equipment (bobcat, backhoe)
  - ii. Board-ups (generators or compressors)
    - I. Board-ups must conform to established Community Enhancement & Neighborhood Services acceptable specifications and standards (attached); to include historical property standards.
  - iii. Temporary/emergency fencing/repairs
  - iv. Windows/doors/garage doors
  - v. Pools/spas (drainage, pool pumps) billable by gallons of water pumped

## 3. Heavy Abatement/Structural Abatement

- a. Required Class B – General Building Contractor
- b. Required Class C21 – Building Moving/Demolition Contractor
  - i. Note: environmental reports will be provided by the City before the project.

## 4. Specialized Abatement

- a. EPA and industry certifications required based on abatement product
- b. Tire disposal (transport 10 or more tires; requires waste and used tire hauler registration)
- c. Oil cleanup and disposal
- d. Biohazard cleanup and disposal
- e. Back-fill ruts and build shoulder of catch basin (as best the environment allows) and Hydro-spray (no seed)
- f. Retention basin – cut a V-ditch at 45-degree angle to assist on erosion flow
- g. Install straw waddles

## METHODS OF ABATEMENT

- A. Methods may include, but not be limited to the demolition, removal, repair, maintenance, construction, reconstruction, replacement, or reconditioning of structures, appliances or equipment, installation of temporary chain link fencing, boarding up of windows, doors or other openings; or the pumping of stagnant water from pools; or the removal, transportation, disposal and treatment of waste and abandoned materials and equipment capable of harboring, breeding, or attracting rodents or insects or producing odors or blight. When boarding up and securing buildings and other structures, the following methods shall be utilized:
1. When applicable, all buildings ordered to be secured by the Community Development Department, Community Enhancement & Neighborhood Services Division will be with minimum 5/8" CDX type plywood. All windows will be secured with 5/8" carriage bolts with washers through the plywood secured with a minimum 2" x 4" bracing (inside) horizontally at the top and bottom. When bolting is not permissible, nails will be acceptable provided a minimum 16d nail is used which is spaced at 6" intervals on the edge. Such edges shall have a relief of 4" overlap at the windows.
  2. Sliding glass doors shall be secured in similar fashion. All rear and side entry doors shall be secured to prevent entry. Front doors will be framed on stock with a minimum of 3 hinges appropriately spaced with a hasp and lock. All locks used shall be Master Locks or of similar quality with two (2) keys provided to the Community Enhancement & Neighborhood Services Officer in charge of the abatement.
  3. All exterior plywood used shall be painted with colors that best blend with the pre-existing exterior paint, when specified by Community Enhancement & Neighborhood Services Officer or designee.
  4. All exterior debris shall be removed to an authorized disposal site.
- B. Methods for the emergency abatement of wells, septic tank systems, or excavations may include, but not be limited to, the placing of a well cap or similar device over the opening that cannot be readily removed. A 10' x 10' area shall be staked and taped off with caution tape or fenced with a chain link fence (minimum 7' in height with barb wire) minimum secured to the ground. Said method shall be dependent upon the extent of the potential danger such as the collapsing of walls, etc. and shall be installed to prevent trespassing or vandalism of the site. Danger signs shall be posted on all four (4) sides of the marked or fenced area.
1. Abatement of the well, septic tank system or excavation shall be the ultimate responsibility of the property owner in accordance with adopted procedures by local agencies and by a licensed C-57 well Contractor.

### **MATERIAL AND EQUIPMENT**

The Contractor shall provide, at his own expense, all labor, material, and equipment necessary to safely and effectively perform general [nuisance and weed abatement services](#). This includes, but is not limited to, the following:

1. Plywood
2. Portable generator
3. Lawnmower
4. Weed Whacker or similar tool
5. Pump for pool/spa drain, removal of stagnant water, etc.
6. Temporary chain link fencing (minimum of 400 feet and 5' in height)
7. Utility trailer or truck for hauling (minimum of 5 cubic yard capacity)
8. Trash containers
9. Lime
10. Shovels, rakes, hammers, nails, and other special equipment, materials or tools necessary to perform abatement services
11. One fully equipped backpack pump water-type fire extinguisher
12. Ladders
13. Lighting

#### **PROCESS AND AUTHORIZATION FOR WORK**

General [nuisance and weed abatement services](#) shall be performed on both public and private property on a City-wide basis only as approved and directed by the City. All general [nuisance and weed abatement services](#) shall be performed by Contractor in accordance with written request for service and the forwarding of "Written Notice for Request for Service" by the City of Moreno Valley in each instance. Upon such request for service, Contractor shall set an acceptable time for the general [nuisance and weed abatement services](#) as approved by the City. The work shall be performed in a prompt, thorough, lawful and workmanlike manner. Contractor shall notify City immediately upon completion of each work assignment. The Contractor shall submit, within 7 days, copies of all properly executed abatement service worksheets with each invoice statement to the City after the abatement has been completed. Receipts of all materials purchased and any fees paid (e.g. landfill fees) shall also be submitted with each invoice statement.

#### **PROTECTION AND RESTORATION OF EXISTING IMPROVEMENTS**

In respect to work performed under the Agreement, the Contractor shall be responsible for the protection of all improvements adjacent to the work, including, but not limited to, sprinkler systems, drainpipes, lawns, plantings brickwork, masonry work, fences, walls, sidewalks, street paving, located on either public or private property. All abatement services shall be performed with maximum practical consideration for conservation of materials, energy, and water. Salvaging of materials is prohibited unless written authorization is obtained by the City

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Representative or their designee. Any profit that may be derived from such authorized salvaging shall be considered for offsetting actual abatement costs, and will be determined on a case-by-case basis. If any improvements are removed or damaged, other than those designated for correction or abatement, then such improvements shall be repaired or replaced in kind at the Contractor's expense.

### **SAFETY AND PROTECTION**

1. Note: it is the Contractor's responsibility to be fully self-informed regarding all legal and industry standard requirements regarding all applicable safety requirements.
2. Report immediately all safety concerns, incidents, or accidents to the City Representative.
3. Exercise all necessary and reasonable precautions regarding safety of persons and property in performance of the contract requirements and while on site.
4. Ensure that all Personal Protective Equipment (PPE) is provided as needed for all persons engaged in work.
5. Ensure an adequate number of workers are onsite to ensure adequate safety.
6. Provide all necessary signage, barricades, safety tapes, cones, plates, etc.
7. Maintain clear access to all entries and exits.
8. Provide all applicable traffic controls, including:
  - a. Perform all work, as required, according to the most current WATCH manual.
  - b. Maintain clear ingress and egress areas, sidewalks, vehicle travel lanes, driveways, and the like at all times unless the immediate work prohibits it.
  - c. Do not block traffic lanes during blackout dates unless authorized by the City Representative.
  - d. Do NOT delineate traffic and do NOT close any traffic lanes between **3:30 pm and 8:00 am** without prior authorization by the City Representative.

### **SECURITY**

1. Provide temporary security measures for the work site, to secure all equipment and materials and discourage theft, vandalism, and unauthorized entry by public.
2. Do not admit any person into the work area who is not an employee of City, Contractor, or subcontractor.
3. Wear identification at all times, which shall be furnished by Contractor.

### **LEVEL OF SERVICE**

- A. The City of Moreno Valley reserves the right to utilize one or more Contractors for general [nuisance and weed abatement services](#).
- B. The Contractor must provide timely abatement of general public nuisances, including emergency abatements, at specified locations on both public and private property on a City-wide basis at the direction of the City.
- C. Payment will not be made to the Contractor for work accomplished that was not authorized by the City.
- D. All general [nuisance and weed abatement services](#) must be performed in a prompt, thorough, lawful, and workman-like manner. All abatement must be performed by Contractor in accordance with accepted industry practices and standards. Board ups must conform to established Community Enhancement & Neighborhood Services acceptable specifications and standards.
- E. Abatement may include, but not be limited to the demolition, removal, repair, maintenance, construction, reconstruction, replacement, or reconditioning of structures, appliances or equipment, installation of temporary chain link fencing, boarding up of windows, doors or other openings; or the pumping of stagnant water from pools; or the removal, transportation, disposal and treatment of waste and abandoned materials and equipment capable of harboring, breeding, or attracting rodents or insects or producing odors or blight.
- F. Material and equipment: The Contractor must provide, at its own expense, all labor, material, tools, and equipment necessary to safely and effectively perform general [nuisance and weed abatement services](#) in accordance with accepted industry standards.
- G. Unless otherwise restricted, minor dimension changes and detailed adjustments may be made in the interest of the abatement or for the ability to satisfy the abatement performance, provided that the general intent is maintained and the property is restored to its original state as nearly as possible. Such changes or recommendations must be approved by the City in advance of any changes.
- H. To the extent so specified by the City, the Contractor must secure at its own expense all necessary permits, governmental authorizations, licenses, inspections, and all other similar requirements.
- I. All Contractors and sub-contractors performing abatement work requiring a City-issued building or demolition permit must have and maintain required Contractors' License (*Name on State Contractor License must agree with Contractor's name*).
- J. The Contractor must be able to complete the work as outlined in the Request for Service at the time of job assignment.
- K. In the case of an emergency abatement, Contractor must be able to respond within 24 hours of contact.

- L. The Contractor must perform work during such hours as may be necessary to provide the approved and requested services. Regular hours for abatement are designated: Monday, Tuesday, Wednesday, Thursday, Friday, Saturday or Sunday, 8:00am to 5:00pm. Emergency/After-Hours abatement are designated: Monday, Tuesday, Wednesday, Thursday, Friday, Saturday or Sunday, 5:01pm to 7:59am.
- M. Contractor agrees to represent himself at City meetings when, and if, the quality and/or cost of abatement services performed come into question or is disputed, or when requested by the City.
- N. All debris must be removed to an authorized disposal site. Dump receipts must be submitted with invoices as outlined below.
- O. The Contractor will be responsible for the protection of all improvements adjacent to the work including, but not limited to: sprinkler systems; drain pipes; lawns; plantings; brickwork; masonry work; fences; walls; sidewalks; street paving located on either public or private property.
- P. If any improvements are removed or damaged, other than those designated for correction or abatement, then such improvements must be repaired or replaced in kind at the Contractor's expense.
- Q. All abatement services must be performed with maximum practical consideration for conservation of materials, energy, and water.
- R. Contractor must notify City immediately upon completion of each work assignment.
- S. Within 10 working days of completing an assigned work assignment, the Contractor will submit its invoice. Receipts of all materials purchased, and any fees paid (e.g. landfill fees), must also be submitted with each invoice statement.
- T. Contractor's invoice must include:
1. Project location (address or Assessor's Parcel Number)
  2. Project start/completion date
  3. Project start/completion time
  4. Name of the Community Enhancement & Neighborhood Services Officer requesting services
  5. Case file number
  6. City's Request for Service
  7. The scope of the abatement services performed including any approved change orders
  8. Detail billing to include personnel and equipment used, duration/hours utilized, and appropriate billing rate
  9. Photographic evidence of abatement services performed:



- a. A minimum of four (4) unaltered, full-color, digital photographs of four different views clearly showing the area(s) to be abated.
  - b. The same number of unaltered, full-color, digital photographs taken of the same areas after the abatement. **Before and after photos should be taken while standing at the same location, at same angle, with same perspective, for comparison purposes.**
  - c. All photos must:
    - i. Be clearly identified/marked with the date the photo was taken
    - ii. Include a reference to "Before" or "After" and
    - iii. Include the address or Assessor's Parcel Number (e.g. curb address in picture manual info sheet in foreground)
10. Include applicable dump receipts.

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**EXHIBIT A.2**

<b>Inland Empire Property Services Pricing Proposal</b>			
<b>Line Item</b>	<b>Description</b>	<b>Unit of Measure</b>	<b>Unit Cost</b>
Handwork	General clean up; grubbing, removal of trash and debris, weed whacking, yard mowing	SF	\$.25
Weed Abatement	Discing: First Acre or any portion thereof (multiple passes on parcels will be added together for an aggregate total)	each	\$285.00
Weed Abatement	Discing: Each additional acre	each	\$285.00
Weed Abatement	Mowing: First acre or any portion thereof (multiple passes on parcels will be added together for an aggregate total)	each	\$285.00
Weed Abatement	Mowing: Each additional acre	each	\$285.00
Hauling of Trash and Debris	Junk, Trash and debris	CY	\$200.00
Hauling of Trash and Debris	Removal of concrete, asphalt, rubble removal and materials that cannot be achieved by hand	CY	\$225.00
Hauling of Trash and Debris	Tires - Standard	each	\$125.00
Hauling of Trash and Debris	Tires - Big rig	each	\$250.00
Hauling of Trash and Debris	Tires - Tractor	each	\$500.00
Water Removal	Pool/spa pumping	each	\$850.00
Board Ups	Small Window (24"x24" or smaller)	each	\$205.00
Board Ups	Standard Window (48"x48" or smaller)	each	\$275.00
Board Ups	Large Window (48"x96" or smaller)	each	\$375.00
Board Ups	Extra Large Window (over 96"x96")	Time and materials	\$0.00
Board Ups	Minimum Charge	each	\$750.00
Tree Trimming/Removal	Tree Trimming/Removal	CY	\$275.00
Abatement Package and Photos	Abatement Package and Photos (No fewer than 4, 4"x6" color photos per job, 2 showing before work, 2 showing after work)	each packet	\$75.00
Special Equipment	Bobcat use	per hour	\$650.00
Special Equipment	Dozer use	per hour	\$1,200.00
Other Services	Other Nuisance Abatement Services not included above, to be negotiated by City Officers/Officials. Any abatement work/jobs that are projected to require an excess of four (4) man-hours of "handwork" will require prior approval by City Officers/Officials. Emergency Services after-hours between 5:01 pm and 7:59 am, handwork man hours may be billed at time and a half with prior approval of City Officers/Officials.	TBD	\$0.00

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**EXHIBIT B**  
**CITY RESPONSIBILITIES**

- A. The City of Moreno Valley is responsible for providing requests for service, access to sites to perform estimates and/or work, and organizing site visits.
- B. Provide escorts at sites that require the presence of a City employee during work periods.
- C. Provide purchase orders or other written authorization to confirm the approval of work.
- D. Provide materials when the scope of work so indicates.
- E. Fund all required City permits, excluding a City of Moreno Valley business license.

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**EXHIBIT C**  
**TERMS OF PAYMENT**

1. The Vendor's compensation shall not exceed **\$2,360,000**.
2. The Vendor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: <https://moval.gov/departments/financial-mgmt-svcs/svc-biz-license.html>.
3. The Vendor will electronically submit an invoice to the City on a monthly basis for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services since the last invoice. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due for any progress payment shall be final. The Vendor will submit all original invoices to Accounts Payable staff at [AccountsPayable@moval.org](mailto:AccountsPayable@moval.org).
  - a. Accounts Payable questions can be directed to (951) 413-3073.
  - b. Copies of invoices may be submitted to the Purchasing & Sustainability Division at [purchasingdivision@moval.org](mailto:purchasingdivision@moval.org) or calls directed to (951) 413-3190.
4. The Vendor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: [http://www.moval.org/city\\_hall/forms.html](http://www.moval.org/city_hall/forms.html).
5. The minimum information required on all invoices is:
  - a. Vendor Name, Mailing Address, and Phone Number
  - b. Invoice Date
  - c. Vendor Invoice Number
  - d. City-provided Reference Number (e.g. Project, Activity)
  - e. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

6. The City shall pay the Vendor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
7. Reimbursement for Expenses. Vendor shall not be reimbursed for any expenses unless authorized in writing by City.
8. Maintenance and Inspection. Vendor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Vendor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Vendor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.
9. Non-Performance Damages/Penalties. The Vendor have agreed to non-performance damages/penalties with respect to Vendor's failure to complete the Work within the Contract/Agreement Time intervals and/or frequencies as set forth in this agreement and/or in the Scope of Work, or as directed by the City. For each of the categories set forth hereinabove, **the penal sum of 1% of the total contract/agreement amount per working day will be assessed for each working day the deficiencies remain uncorrected.** If non-performance damages/penalties are to be assessed, the Vendor will be notified immediately by written email, facsimile transmission, letter, or by telephone. The Vendor will not be assessed non-performance damage/penalties for delays caused by the City or are deemed outside the Vendor's control by the City.

Vendor and City acknowledge and agree that the amount of such non-performance damages/penalties are impossible to ascertain as of the date of execution hereof and have agreed to such non-performance damages/penalties to fix the City's damages and to avoid later disputes. It is understood and agreed by Vendor that non-performance damages/penalties payable pursuant to this Contract/Agreement and that such amounts are not manifestly unreasonable under the circumstances existing as of the date of execution of this Contract/Agreement.

It is further mutually agreed that the City will have the right to deduct non-performance damages/penalties against progress payments or retainage and that the City will issue a Change Order and reduce the Contract/Agreement Price accordingly. In the event the remaining unpaid Contract/Agreement Price is insufficient to cover the full amount of non-performance damages/penalties, Vendor shall pay the difference to the City.

City may at any time deduct non-performance damages/penalties as are payable hereunder from money due or to become due to Vendor, or pursue any other legal remedy to collect such non-performance damages/penalties from Vendor and/or its Insurance, Surety, etc. Neither the City's failure or delay in deducting non-performing damages/penalties from payments otherwise due Vendor, nor City's failure or delay in notifying Vendor of the accrual of non-performance

damages/penalties, shall be deemed a waiver of City's right to non-performance damages/penalties.

City's rights under this Section shall not be interpreted as precluding or limiting:

- 1) any right or remedy of City arising from an event of Vendor default other than a failure to complete the Work within the Contract/Agreement Time; or
- 2) City's right to order an acceleration, at Vendor's expense, of performance of the Work to overcome delay, including, without limitation, a delay for which City has the right to assess and/or accrue non-performance damages/penalties.

The availability of non-performance damages/penalties shall not limit City's right to terminate the Vendor's performance and accrual and/or assessment of non-performance damages/penalties does not constitute a waiver of such rights.

DRAFT

BOND No. \_\_\_\_\_

PREMIUM \$ \_\_\_\_\_

**FAITHFUL PERFORMANCE BOND  
(100% of Total Contract Price)  
NUISANCE ABATEMENT SERVICES**

KNOW ALL MEN AND WOMEN BY THESE PRESENTS:

THAT WHEREAS, the City Council of the City of Moreno Valley, State of California, known as "City," has awarded to \_\_\_\_\_, as Principal hereinafter designated as "Vendor" and have entered into an Agreement whereby the Vendor agrees to construct or install and complete certain designated public improvements, which said Agreement, effective on the date signed by the City of Moreno Valley, and identified as **Nuisance Abatement Services**, and all Contract Documents are hereby referred to and made a part hereof; and

WHEREAS, said Vendor under the terms of said Contract Documents is required to furnish a bond guaranteeing the faithful performance of said Agreement;

NOW THEREFORE, we the undersigned Vendor and \_\_\_\_\_, as Surety, are held and firmly bound unto the City of Moreno Valley, County of Riverside in the penal sum of \_\_\_\_\_ dollars, (\$ \_\_\_\_\_), lawful money of the United States, to be paid to the said City or its certain attorney, its successors and assigns; for which payment, well and truly to be made, we bind ourselves, our heirs, executors and administrators, successors, and assigns, jointly and severally liable (CCP 995.320 (a)(1)), firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH, that if the above bound Vendor, his or her or its heirs, executors, administrators, successors, or assigns, shall in all things stand to and abide by, and well and truly keep and perform the covenants, conditions, and provisions in said Contract Documents and any alterations thereof made as therein provided, on his or her or their part, to be kept and performed at the time and in the manner therein specified, and in all respects according to their true intent and meaning, and shall indemnify and save harmless the City of Moreno Valley, its officers, agents, and employees, as therein stipulated, then this obligation shall become null and void; otherwise it shall be and remain in full force and effect. In the event suit is brought upon this bond by the City and judgement is recovered, the Surety shall pay all costs incurred by the City in such suit, including a reasonable attorney fee to be fixed by the court.

Vendor and Surety agree that this Faithful Performance Bond shall not be considered a part of this Agreement between Vendor and the City ("Agreement"). Vendor and Surety further agree that this Faithful Performance Bond is a separate obligation of the Vendor and its Surety, and that any attorney's fee provision contained in this Faithful Performance Bond shall not apply to the Agreement. In the event there is any litigation between the parties arising from the breach of the Agreement, each party will bear its own attorneys' fees in the litigation.

The Surety hereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of the Contract Documents or to the Work to be performed thereunder, or the Provisions accompanying the same shall in any way affect its obligations on this bond, and it does hereby waive notice of any such change, extension of time, alteration, or addition to the terms of the Contract Documents or to the Work or the Provisions.

**(SIGNATURE PAGE FOLLOWS)**

Attachment: Agreement for Services - Inland Empire Property Services Inc [Revision 2] (6638 : AWARD AGREEMENT FOR CITYWIDE GENERAL

BOND No. \_\_\_\_\_

IN WITNESS WHEREOF, we have hereunto set our hands, and seals on this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_.

CONTRACTOR (Principal)

SURETY

Vendor Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone No.: \_\_\_\_\_

Telephone No.: \_\_\_\_\_

Print Name: \_\_\_\_\_

Print Name: \_\_\_\_\_  
Attorney-in-Fact

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Approved as to Form this

\_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_

\_\_\_\_\_  
City Attorney  
City of Moreno Valley

**NOTE:**

- The bond shall be executed by a California admitted surety insurer (CCP 995.311).
- The bond shall include an attached Notary Certificate for the Attorney-in-Fact.
- The bond shall include an attached Notary Certificate for the Vendor.
- The bond shall include an attached original Power of Attorney only authorizing the Attorney-in-Fact to act for the Surety.
- The bond shall include the address at which the Principal (Vendor) and Surety may be served with notices, papers and other documents.
- The Vendor's and Surety's corporate seal may be affixed hereto.

\_\_\_\_\_



# CALIFORNIA ALL-PURPOSE CERTIFICATE OF ACKNOWLEDGMENT

# SAMPLE

State of California

County of \_\_\_\_\_

On \_\_\_\_\_ before me, \_\_\_\_\_,  
(Here insert name and title of the officer)

personally appeared \_\_\_\_\_,

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledgement to me that he/she they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

\_\_\_\_\_  
Signature of Notary Public

(Notary Seal)

## ADDITIONAL OPTIONAL INFORMATION

### DESCRIPTION OF THE ATTACHED DOCUMENT

PERFORMANCE BOND SIGNATURE PAGE  
(Title or description of attached document)

\_\_\_\_\_  
(Title or description of attached document continued)

Number of Pages \_\_\_\_\_

Document Date \_\_\_\_\_

Additional Information

### INSTRUCTIONS FOR COMPLETING THIS FORM

*Any acknowledgment completed in California must contain verbiage exactly appears above in the notary section or a separate acknowledgment form must properly completed and attached to that document. The only exception is if a document is recorded outside of California. In such instances, any alternative acknowledgment verbiage as may be printed on such a document so long as the verbiage does not require the notary to do something that is illegal for a notary in California (i.e. certifying the authorized capacity of the signer). Please check the document carefully for proper notarial wording and attach this form if required.*

- State and County information must be the State and County where the document signer(s) personally appeared before the notary public for acknowledgment.
- Date of notarization must be the date that the signer(s) personally appeared which must also be the same date the acknowledgment is completed.
- The notary public must print his or her name as it appears within his or her commission followed by a comma and then your title (notary public).
- Print the name(s) of document signer(s) who personally appear at the time of notarization.
- Indicate the correct singular or plural forms by crossing off incorrect forms (i.e. ~~he~~/she/~~they~~, is/~~are~~) or circling the correct forms. Failure to correctly indicate this information may lead to rejection of document recording.
- The notary seal impression must be clear and photographically reproducible. Impression must not cover text or lines. If seal impression smudges, re-seal if a sufficient area permits, otherwise complete a different acknowledgment form.
- Signature of the notary public must match the signature on file with the office of the county clerk.
- Additional information is not required but could help to ensure this acknowledgment is not misused or attached to a different document.
- Indicate title or type of attached document, number of pages and date.
- Indicate the capacity claimed by the signer. If the claimed capacity is a corporate officer, indicate the title (i.e. CEO, CFO, Secretary).
- Securely attach this document to the signed document.

### CAPACITY CLAIMED BY THE SIGNER

- Individual(s)
- Corporate Officer

\_\_\_\_\_  
(Title)

- Partner (s)
- Attorney-in-Fact
- Other \_\_\_\_\_

Attachment: Agreement for Services - Inland Empire Property Services Inc [Revision 2] (6638 : AWARD AGREEMENT FOR CITYWIDE GENERAL

BOND No. \_\_\_\_\_  
PREMIUM \$ \_\_\_\_\_

**LABOR AND MATERIALS PAYMENT BOND  
(100% of Total Contract Amount)  
NUISANCE ABATEMENT SERVICES**

KNOW ALL MEN AND WOMEN BY THESE PRESENTS:

THAT WHEREAS, the City Council of the City of Moreno Valley, State of California, known as "City", has awarded to \_\_\_\_\_, as Principal hereinafter designated as "Vendor" and have entered into an Agreement whereby the Vendor agrees to construct or install and complete certain designated public improvements, which said Agreement, effective on the date signed by the City of Moreno Valley, and identified as **Nuisance Abatement Services**, and Agreement Documents are hereby referred to and made a part hereof; and

WHEREAS, said Vendor under the terms of said Contract Documents is required to furnish a bond to secure the payment of claims of laborers, mechanics, materialmen, and other persons, as provided by law;

NOW, THEREFORE, we the undersigned Vendor and \_\_\_\_\_, as Surety are held and firmly bound unto the City of Moreno Valley, County of Riverside, in the penal sum of \_\_\_\_\_ dollars, (\$\_\_\_\_\_), lawful money of the United States, for which payment, well and truly to be made, we bind ourselves, our heirs, executors and administrators, successors, and assigns, jointly and severally liable (CCP 995.320 (a)(1)), firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH, that if said Vendor, his or her or its heirs, executors, administrator, successors, or assigns, or subcontractors, shall fail to pay any of the persons described in the State of California Civil Code, Section 9100, or amounts due under the Unemployment Insurance Code with respect to work or labor performed by any such claimant, or any amounts required to be deducted, withheld, and paid over to the Franchise Tax Board from the wages of employees of the Vendor and his or her subcontractors, pursuant to Section 13020, of the Unemployment Insurance Code, with respect to such work and labor, that the Surety or Sureties herein will pay for the same in an amount not exceeding the sum specified in this bond, otherwise the above obligation shall be void. In the event suit is brought upon this bond by the City or other person entitled to bring such an action and judgement is recovered, the Surety shall pay all costs incurred by the City in such suit, including a reasonable attorney fee to be fixed by the court.

Vendor and Surety agree that this Labor and Materials Payment Bond shall not be considered a part of this Agreement between Vendor and the City ("Agreement"). Vendor and Surety further agree that this Labor and Materials Payment Bond is a separate obligation of the Vendor and its Surety, and that any attorney's fee provision contained in this Labor and Materials Payment Bond shall not apply to the Agreement. In the event there is any litigation between the parties arising from the breach of the Agreement, each party will bear its own attorneys' fees in the litigation.

This bond shall inure to the benefit of any of the persons described in the State of California Civil Code Section 9100, to give a right of action to such persons or their assigns in any suit brought upon this bond.

**(SIGNATURE PAGE FOLLOWS)**

Attachment: Agreement for Services - Inland Empire Property Services Inc [Revision 2] (6638 : AWARD AGREEMENT FOR CITYWIDE GENERAL

BOND No. \_\_\_\_\_

IN WITNESS WHEREOF, we have hereunto set our hands, and seals on this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_.

VENDOR (Principal)

SURETY

Vendor Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone No.: \_\_\_\_\_

Telephone No.: \_\_\_\_\_

Print Name: \_\_\_\_\_

Print Name: \_\_\_\_\_

Attorney-in-Fact

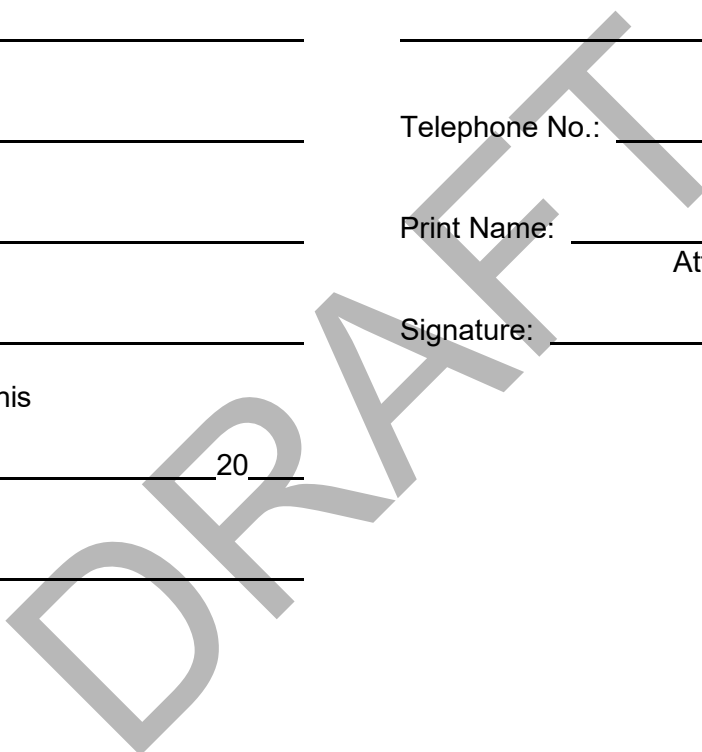
Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Approved as to Form this

\_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_

\_\_\_\_\_  
City Attorney  
City of Moreno Valley



**NOTE:**

- The bond shall be executed by a California admitted surety insurer (CCP 995.311).
- The bond shall include an attached Notary Certificate for the Attorney-in-Fact.
- The bond shall include an attached Notary Certificate for the Vendor.
- The bond shall include an attached original Power of Attorney only authorizing the Attorney-in-Fact to act for the Surety.
- The bond shall include the address at which the Principal (Vendor) and Surety may be served with notices, papers and other documents.
- The Vendor's and Surety's corporate seal may be affixed hereto.

# CALIFORNIA ALL-PURPOSE CERTIFICATE OF ACKNOWLEDGMENT

# SAMPLE

State of California

County of \_\_\_\_\_

On \_\_\_\_\_ before me, \_\_\_\_\_,  
(Here insert name and title of the officer)

personally appeared \_\_\_\_\_,

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledgement to me that he/she they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

\_\_\_\_\_  
Signature of Notary Public (Notary Seal)

## ADDITIONAL OPTIONAL INFORMATION

### DESCRIPTION OF THE ATTACHED DOCUMENT

PAYMENT BOND SIGNATURE PAGE  
(Title or description of attached document)

\_\_\_\_\_  
(Title or description of attached document continued)

Number of Pages \_\_\_\_\_

Document Date \_\_\_\_\_

\_\_\_\_\_  
Additional Information

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- Date of notarization must be the date that the signer(s) personally appeared which must also be the same date the acknowledgment is completed.
- The notary public must print his or her name as it appears within his or her commission followed by a comma and then your title (notary public).
- Print the name(s) of document signer(s) who personally appear at the time of notarization.
- Indicate the correct singular or plural forms by crossing off incorrect forms (i.e. ~~he~~/she/~~they~~, is/~~are~~) or circling the correct forms. Failure to correctly indicate this information may lead to rejection of document recording.
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- Signature of the notary public must match the signature on file with the office of the county clerk.
- Additional information is not required but could help to ensure this acknowledgment is not misused or attached to a different document.
- Indicate title or type of attached document, number of pages and date.
- Indicate the capacity claimed by the signer. If the claimed capacity is a corporate officer, indicate the title (i.e. CEO, CFO, Secretary).
- Securely attach this document to the signed document.

### CAPACITY CLAIMED BY THE SIGNER

- Individual(s)
- Corporate Officer

\_\_\_\_\_  
(Title)

- Partner (s)
- Attorney-in-Fact
- Other \_\_\_\_\_

Attachment: Agreement for Services - Inland Empire Property Services Inc [Revision 2] (6638 : AWARD AGREEMENT FOR CITYWIDE GENERAL



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** ADOPT RESOLUTION AUTHORIZING AMENDMENT NO. 11 TO THE LOAN AGREEMENT BETWEEN THE CITY OF MORENO VALLEY AND THE POLICE FACILITIES DEVELOPMENT IMPACT FEE FUND (RESO. NO. 2024-XX)

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Adopt a Resolution of the City Council of the City of Moreno Valley, California, authorizing Amendment No. 11 to the loan agreement between the City of Moreno Valley and the Police Facility Development Impact Fee fund.

### **SUMMARY**

Staff recommends that the City Council adopt the proposed resolution approving Amendment No. 11 to the interfund loan agreement between the General Fund and the Police Facilities Development Impact Fee Fund (Police DIF) for \$6,000,000.

Due to the timing of development impact revenues, the Police Facility DIF is currently reporting a cash balance, which will require a loan from the General Fund to comply with Generally Accepted Accounting Principles. These loans will be updated annually until such time as the revenues received by the Development Impact Fee funds are sufficient to extinguish the loan balances.

### **DISCUSSION**

The City Council has approved the levy of a fee to mitigate the impacts of new development on various public facilities pursuant to the California Mitigation Fee Act. These fees are collected and recorded in separate funds pending the allocation of available funds for capital projects or to pay debt service on public facilities or

improvements that were constructed from bond proceeds.

Due to the timing of development impact revenues, the Police Facility DIF is currently reporting a cash balance, which will require a loan from the General Fund to comply with Generally Accepted Accounting Principles. These loans will be updated annually until such time as the revenues received by the Development Impact Fee funds are sufficient to extinguish the loan balances.

The following table shows the activity for the current fiscal year and the ending loan balances to be recorded. If approved, these entries will be recorded for June 30, 2024 and then the funds will be re-evaluated in June 2025.

Fund	Loan Balance 6/30/23	Repayment	Loan Increase	Loan Balance 6/30/24
Police Facilities DIF	\$5,500,000	\$0	\$500,000	\$6,000,000

- Police Facility Development Impact Fees: From \$5,500,000 to \$6,000,000*

In June 2005, the City issued the 2005 Lease Revenue Bonds in the amount of \$48.2 million. Included in the approved projects for the bonds were various projects which were to be repaid through the utilization of Development Impact Fees that were to be collected from developers in future years. These projects included the expansion of the Public Safety Building, the construction of the Emergency Operations Center (EOC) building, Fire Station 58 and various arterial street projects. The bond documents called for the repayment of this bond over the following 30 years with the final payment occurring in November 2035. In 2013 and 2014 these initial bonds were refinanced to reduce the overall debt service payment. Although the bonds are secured by the General Fund, the revenue stream from development impact fees for Arterial Streets, Police Facility and Fire Facilities was pledged to meet these annual debt service requirements associated to each of the funds. The payment of existing debt service has been identified as the first priority from the development fee funds. The annual debt service requirement attributable to the Police Facility DIF currently is approximately \$582,000 per year until FY 2036. Based on balances in the fund at the close of FY 2022-23 and the projected activities during FY 2023-24, the Police Facilities DIF fund is expected to require an increase in the loan amount by \$500,000.

**ALTERNATIVES**

- Adopt proposed resolution approving Amendment No. 11 to the Loan Agreement approved in the resolution approving a loan from the General Fund to the Police Facility Development Impact Fee fund (\$6,000,000). *Staff recommends this alternative because this authorizes the recordation of the revised loan amounts to address current cash balances in these funds and allows the City to remain in compliance with Generally Accepted Accounting Principles.*
- Do not adopt proposed resolution approving Amendment No. 11 to the Loan

Agreement and provide staff with other direction. *Staff does not recommend this alternative because it will not address the current cash balances in these funds and the City's financial statements may not comply with Generally Accepted Accounting Principles.*

## **FISCAL IMPACT**

The total loan balance amount of \$6,000,000 from the General Fund will continue to be designated as non-spendable until repaid. As Development Impact Fee revenues related to the Police Facility Development Impact Fee accounts are received, they will be applied to continue to reduce the outstanding loan amounts for these funds.

## **NOTIFICATION**

Publication of the agenda

## **PREPARATION OF STAFF REPORT**

Prepared By:  
Kimberly Ganimian  
Deputy Finance Director

Department Head Approval:  
Launa Jimenez  
Chief Financial Officer / City Treasurer

## **CITY COUNCIL GOALS**

None

## **CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

## **ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

1. Resolution 2024-xx City Council
2. Exhibit A\_to\_Reso 2024-XX

## **APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 1:30 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:02 AM



## RESOLUTION NO. 2024-

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, AUTHORIZING AMENDMENT NO. 11 TO THE LOAN AGREEMENT BETWEEN THE CITY OF MORENO VALLEY AND THE POLICE FACILITY DEVELOPMENT IMPACT FEE FUND

WHEREAS, the City Council levies a fee for the mitigation of the impacts of new development on the City's Police Facilities and related facilities pursuant to the California Mitigation Fee Act (California Government Code Section 6600 et seq.); and

WHEREAS, the City has made disbursement from these funds that have resulted in negative cash balances in the Police Facility Development Impact Fee Fund (approximately \$6,000,000) and

WHEREAS, the City has a need to resolve the negative cash balances in these accounts; and

WHEREAS, on June 25, 2013 the City Council approved Resolution 2013-59 authorizing the original Loan Agreement between the General Fund and the Recreation Center DIF (\$145,000) and the Police Facility DIF (\$3,000,000) and the Animal Shelter DIF (\$175,000); and

WHEREAS, on June 10, 2014 the City Council approved Resolution 2014-45 authorizing Amendment No. 1 to the original Loan Agreement between the General Fund and the Recreation Center DIF (decreased to \$110,000) the Police Facility DIF (increased to \$3,500,000) and the Animal Shelter DIF (decreased to \$162,000); and

WHEREAS, on June 9, 2015 the City Council approved Resolution 2015-38 authorizing Amendment No. 2 to the original Loan Agreement between the General Fund and the Recreation Center DIF (decreased to \$60,000) the Police Facility DIF (remained at \$3,500,000) and the Animal Shelter DIF (decreased to \$147,000); and

WHEREAS, on June 7, 2016 the City Council approved Resolution 2016-33 authorizing Amendment No. 3 to the original Loan Agreement between the General Fund and the Recreation Center DIF (decreased to \$0) the Police Facility DIF (increased to \$4,085,000) and the Animal Shelter DIF (decreased to \$137,000); and

WHEREAS, on May 16, 2017 the City Council approved Resolution 2017-28 authorizing Amendment No. 4 to the original Loan Agreement between the General Fund and the Police Facility DIF (increased to \$4,290,500) and the Animal Shelter DIF (decreased to \$100,000); and

Date Adopted: May 21, 2024

Resolution No. 2021-

WHEREAS, on April 17, 2018 the City Council approved Resolution 2018-21 authorizing Amendment No. 5 to the original Loan Agreement between the General Fund and the Police Facility DIF (increased to \$4,756,000) and the Animal Shelter DIF (decreased to \$53,000); and

WHEREAS, on April 16, 2019 the City Council approved Resolution 2019-16 authorizing Amendment No. 6 to the original Loan Agreement between the General Fund and the Police Facility DIF (decreased to \$4,400,000) and the Animal Shelter DIF (decreased to \$0); and

WHEREAS, on April 21, 2020 the City Council approved Resolution 2020-22 authorizing Amendment No. 7 to the original Loan Agreement between the General Fund and the Police Facility DIF (increased to \$4,700,000); and

WHEREAS, on June 21, 2021 the City Council approved Resolution 2021-52 authorizing Amendment No. 8 to the original Loan Agreement between the General Fund and the Police Facility DIF (increased to \$5,050,000); and

WHEREAS, on June 21, 2022 the City Council approved Resolution 2022-44 authorizing Amendment No. 9 to the original Loan Agreement between the General Fund and the Police Facility DIF (increased to \$5,400,000); and

WHEREAS, on June 6, 2023 the City Council approved Resolution 2023-41 authorizing Amendment No. 10 to the original Loan Agreement between the General Fund to the Police Facilities Development Impact Fee Fund (increased to \$5,500,000); and

WHEREAS, the City desires to loan funds from the General Fund to the Police Facilities Development Impact Fee Fund (increased to \$6,000,000) in amounts sufficient to cover the negative cash balances; and

WHEREAS, the City anticipates receiving future Police Facilities Development Impact Fees to repay these loans to the General Fund

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

BE IT RESOLVED that the Loan Agreement-Amendment No. 11 included as Exhibit A is hereby approved, authorizing the Loan Agreement from the General Fund and continuing the funding of the loans to the Police Facility DIF (\$6,000,000).

Resolution No. 2023-  
Date Adopted: May 21, 2024

Attachment: Resolution 2024-xx City Council (6637 : ADOPT RESOLUTION AUTHORIZING AMENDMENT NO. 11 TO THE LOAN AGREEMENT

APPROVED AND ADOPTED this 21<sup>th</sup> day of May, 2024.

\_\_\_\_\_  
Mayor of the City of Moreno Valley

ATTEST:

\_\_\_\_\_  
City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney

3  
Resolution No. 2023-  
Date Adopted: May 21, 2024

Attachment: Resolution 2024-xx City Council (6637 : ADOPT RESOLUTION AUTHORIZING AMENDMENT NO. 11 TO THE LOAN AGREEMENT

**RESOLUTION JURAT**

STATE OF CALIFORNIA )

COUNTY OF RIVERSIDE ) ss.

CITY OF MORENO VALLEY )

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2024- was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 21<sup>th</sup> day of May 2024 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

\_\_\_\_\_  
CITY CLERK

(SEAL)

4  
Resolution No. 2023-  
Date Adopted: May 21, 2024

Attachment: Resolution 2024-xx City Council (6637 : ADOPT RESOLUTION AUTHORIZING AMENDMENT NO. 11 TO THE LOAN AGREEMENT

LOAN AGREEMENT AMENDMENT NO. 11

The City of Moreno Valley is authorizing this AMENDMENT TO THE LOAN AGREEMENT (“Amendment 11”) as an interfund loan entered into as of the twenty first day of May 2024, authorizing the transfer of funds by and between the CITY OF MORENO VALLEY GENERAL FUND (herein the “General Fund”) and the CITY OF MORENO VALLEY POLICE FACILITY DEVELOPMENT IMPACT FEE FUND (herein the “Police Facility DIF”).

RECITALS

- A. Pursuant to the provision of the California Mitigation Fee Act (California Government Code Section 66000 et seq.), the City Council of the City of Moreno Valley has approved the levy of a Police Facility Development Impact Fee to collect fees to mitigate the impact of new development on the City’s Police facilities.
- B. The City has negative cash balances in the Police Facility DIF.
- C. These cash balances are the result of the construction of facilities.
- D. The Police Facility DIF continues to receive revenues related to new development projects within the City.
- E. The City desires to loan the Police Facility DIF funds in an amount sufficient to offset the negative cash balances related to these funds.

AGREEMENT

- 1. The City has applied cash collected during Fiscal Year 2023-24 by the Police Facilities DIF in the amount of \$278,244.00 into the calculation of the loan amount.

Fund	Loan Balance 6/30/2023	Loan Repayment	Increase to Loan Amount	Loan Balance 6/30/2024
Police Facility DIF	\$5,500,000	\$0	\$500,000	\$6,000,000

- 2. City staff is directed to make necessary appropriation adjustments to effectuate this loan.

1  
 Resolution No. 2024-  
 Date Adopted: May 21, 2024

Attachment: Exhibit A\_to\_Reso 2024-XX (6637 : ADOPT RESOLUTION AUTHORIZING AMENDMENT NO. 11 TO THE LOAN AGREEMENT

- 3. City staff is directed to appropriately record this loan in the City's General Ledger system and subsequent financial reports, as necessary.
- 4. This loan is considered to be non-interest bearing.
- 5. The funds will be repaid by June 30, 2025.
- 6. If the funds are not repaid on or before June 30, 2025 in full, the City Council will reconsider this matter.

IN WITNESS WHEREOF, the parties have executed Amendment 11 as of the date first above written.

CITY OF MORENO VALLEY

By:

\_\_\_\_\_

Mike Lee  
City Manager

ATTEST:

\_\_\_\_\_

Jane Halstead  
City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_

City Attorney



## Report to City Council

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**TO:** Mayor and City Council  
 Mayor and City Council Acting in its Capacity as  
 President and Members of the Board of Directors of the  
 Moreno Valley Community Services District (CSD)

**FROM:** Jeremy Bubnick, Parks & Community Services Director

**AGENDA DATE:** May 21, 2024

**TITLE:** ACCEPT FUNDING FROM CA STATE PARKS HABITAT  
 CONSERVATION FUND PROG-EQUESTRIAN PARK  
 TRAIL ENHANCEMENTS

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### **RECOMMENDED ACTION**

#### **Recommendations: That the City Council and CSD:**

1. Authorize the City Manager/Executive Director or its Authorized Representative, Parks & Community Services Director, or designee to accept grant award from California State Parks for the Habitat Conservation Fund Grant Program under the California Wildlife Protection Act of 1990 for enhancements along the Equestrian Park & Nature Center Trail in the amount of \$122,500; and
2. Authorize the City Manager/Executive Director or designee to process necessary budget adjustments and appropriations in FY 24/25 for the grant award funds received.

### **SUMMARY**

The city received notification of award funding recommendation from the Department of Parks and Recreation's Office of Grants and Local Services (OGALS) on March 18, 2024, for the Equestrian Park & Nature Center trail enhancements project.

This report recommends acceptance of \$122,500 in grant funding from the California State Parks Habitat Conservation Fund Grant Program for this project.

The grant funding along with the required City match of \$122,500 will allow for improvements along the Equestrian Park & Nature Center trail that will expand

opportunities for a multi-use trail and connect residents to the outdoor setting. The enhancements include trailhead solar safety lighting, water troughs, covered information booths such as maps, precautions, trail map kiosks along the trail letting you know your location, horse trail directional signage, permanent waterless restroom building, benches, and shade structures.

**DISCUSSION**

The California Wildlife Protection Act of 1990, which largely defines the Habitat Conservation Fund (HCF) Program, provides funds to the State of California for grants to local agencies to protect fish, wildlife, and native plant resources, to acquire or develop wildlife corridors and trails, and to provide for nature interpretation programs and other programs which bring urban residents into park and wildlife areas.

One of the eligible uses of funding under the HCF Grant Trails Category includes the enhancement, restoration, or development of trails. The City’s application focused on the enhancement of the Equestrian Park & Nature Center trail to expand access and connect residents to outdoors and wildlife area.

The total anticipated project cost is \$245,000. The City will be required to provide matching funds on a dollar-for-dollar basis in the amount of \$122,500. Matching funds will come from DIF Park Improvements fund 2905. The grant performance period will be from July 1, 2024, through June 30, 2029.

The City will enter into an agreement with The Department of Parks and Recreation’s Office of Grants and Local Services (OGALS) to administer these grant funds and will provide the required documentation and reporting as stipulated by the grant agreement.

**ALTERNATIVES**

1. Approve the recommended actions as presented in this staff report. Staff recommends this alternative as it will have a positive impact on the community by providing funding for improvements of the Equestrian Park & Nature Center Trail.
2. Do not approve the recommended actions as presented in this staff report. Staff does not recommend this alternative as it will not provide the opportunity for funding to conduct improvements at the Equestrian Park & Nature Center Trail

**FISCAL IMPACT**

This project will be budgeted in fund 2300 (grant funding) and fund 3015 (City Match).

Description	Fund	GL Account No.	Type (Rev/Exp)	FY 24/25 Budget	Proposed Adjustments	FY Amended Budget 24/25



State Grant - Capital Revenue	2300	2300-50-57-80007-486010 Project 807 0061-2300-98	Rev	\$0	\$122,500	\$122,500
CIP Other	2300	2300-50-57-80007-720199 Project 807 0061-2300-99	Exp	\$0	\$122,500	\$122,500
DIF-Park Improvements	2905	2905-99-95-92905-903015	Exp	\$1,260,050	\$122,500	\$1,382,550
PCS Cap Proj. (Park Improv.)	3015	3015-99-99-93015-802905	Rev	\$1,260,050	\$122,500	\$1,382,550
PCS Cap Proj. (Park Improv.)	3015	3015-50-57-80007-720199 Project 807 0061-3015-99	Exp	\$1,845,375	\$122,500	\$1,967,875

**NOTIFICATION**

Posting of Agenda.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Patty Yhuit  
PCS Admin & Financial Services Division Manager

Department Head Approval:  
Jeremy Bubnick  
Parks & Community Services Director

**CITY COUNCIL GOALS**

**Revenue Diversification and Preservation.** Develop a variety of City revenue sources and policies to create a stable revenue base and fiscal policies to support essential City services, regardless of economic climate.

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

**CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

**ATTACHMENTS**



To view large attachments, please click your “bookmarks” on the left hand side of this document for the necessary attachment.

- 1. XT-33-008\_HCF-Trails\_Equestrian Park & Nature Center Trail Enhancements

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 2:15 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:05 AM



DEPARTMENT OF PARKS AND RECREATION  
P.O. Box 942896 • Sacramento, CA 94296-0001  
(916) 653-7423

Armando Quintero, Director

March 18, 2024

Patty Yhuit  
Senior Management Analyst  
City of Moreno Valley  
14177 Frederick Street  
Moreno Valley, CA 92553

Re: Project Number XT-33-008 - Equestrian Park & Nature Center Trail Enhancements  
- \$122,500

Dear Patty Yhuit:

Congratulations! The Department of Parks and Recreation's Office of Grants and Local Services (OGALS) is pleased to inform you that the above grant application has been selected for funding through the Habitat Conservation Fund (HCF) Program.

A representative from your agency must attend an HCF Grant Administration workshop to learn more about the HCF contract and grant administration process. Workshop attendance is mandatory prior to receiving a grant contract. Information on the mandatory workshop will be provided soon. **Do not begin project work until you receive a fully executed grant contract.** OGALS will initiate a contract and send it to you for signature after attending the mandatory workshop.

HCF grant administration information is available at [www.parks.ca.gov/hcf](http://www.parks.ca.gov/hcf). HCF grant administration information is available at [www.parks.ca.gov/hcf](http://www.parks.ca.gov/hcf). A Grant Administration Project Officer will be assigned to you and will contact you this spring.

Congratulations again on your successful application. OGALS looks forward to working with you to deliver quality recreation opportunities to your constituents.

Sincerely,

Armando Quintero, Director  
California State Parks

cc: Sedrick Mitchell, Deputy Director, Community Engagement Division  
Project file

Attachment: XT-33-008\_HCF-Trails\_Equestrian Park & Nature Center Trail Enhancements (6647) : ACCEPT FUNDING FROM CA STATE PARKS



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Kenneth Reichle, Chief of Police

**AGENDA DATE:** May 21, 2024

**TITLE:** APPROVE USE OF EQUIPMENT REPLACEMENT FUNDS AND ASSET FORFEITURE FUNDS TO PURCHASE LAW ENFORCEMENT EQUIPMENT

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### **RECOMMENDED ACTION**

#### **Recommendations:**

1. Authorize the Police Department to purchase law enforcement equipment, related software, and support at a cost of \$113,528.80; and
2. Approve the use of Equipment Replacement Reserve funds and Asset Forfeiture funds and the proposed budget adjustments as set forth in the Fiscal Impact section of this report; and
3. Authorize the City Manager to approve a Purchase Order with Precision Survey Supply, LLC, for the law enforcement equipment, related software, and support for a total cost of \$113,528.80.

### **SUMMARY**

This report recommends the City Council authorize the Moreno Valley Police Department (MVPD) to purchase law enforcement equipment, software, training and technical support, and software maintenance to replace the current outdated equipment purchased in 2018. MVPD proposes utilizing \$76,730.94 of Equipment Replacement Reserve funds and \$36,797.86 of Asset Forfeiture revenue funds secured by the County of Riverside for a total of \$113,528.80 to acquire replacement equipment to document and investigate major injury collisions, fatal collisions, and vehicular homicides. This new technology will enhance the efficiency and quality of collision and crime scene investigations.

### **DISCUSSION**

For more than fifteen years, MVPD has used accident reconstruction technology and equipment to make roadway safety a priority for the community as well as ensuring that deputies and investigators have a reliable, efficient, accurate method for investigating and documenting collision and crime scenes on the roadway for prosecutorial soundness.

In 2009, a Leica Scan Station C10 (LSS) was purchased, providing the best technology at the time for traffic collision investigations. Eight years later, in 2018, after it was well passed its life expectancy and technological effectiveness, the City Council approved the replacement of the aged system with a FARO laser scanner- again providing the technology needed to provide the community with the technology needed to investigate and reconstruct traffic collisions.

Presently, the 2018 FARO has exceeded its life expectancy and technological effectiveness. The device no longer allows investigative personnel to properly process a collision scene for reconstruction or for prosecutorial documentation due to its inability to be upgraded.

The replacement system will allow for the production of detailed diagrams of collision or crime scenes for both reconstruction and prosecution of any criminal action accurately and efficiently. The upgraded Leica system will increase the processing and analysis speed by six minutes per scan from eight minutes to two minutes. It will also reduce the number of scans required by approximately 50% with the average collision scene currently requiring 15-20 3D scans. Additional advantages of the proposed replacement equipment include an automatic self-leveling capability with onboarded GPS without concerns about surface conditions and its ability to identify and remove discrepancies that may occur because of movement around the scene. The level of precision and detail collected from the 3D laser scanner will allow for the creation of accurate 3D models of any scene for further analysis.

The newer technology makes it possible to “revisit” the collision or crime scene at any time to reconstruct the view regardless of visibility utilizing approximately two million data points per scan via Leica’s CAD system.

Based on the above, the Police Department requests to purchase the Leica RTC360 Laser Scanner with the required software, training and technical support, and software maintenance as identified in the attached quote. Staff are requesting this equipment from a sole source vendor, Precision Survey Supply, LLC, for a total of \$113,528.80 (\$104,742.65 for the Laser Scanner system and support, plus \$8,786.15 sales tax). The total includes an \$18,000 trade-in discount as well as \$3,400 in discounts for training and hardware. The annual software maintenance fee will be budgeted in the annual General Fund budget allocation for the Police department in FY2025/2026 and in subsequent years while the system is operational. The Equipment Replacement Fund and Asset Forfeiture revenue will cover the initial purchase and first year of software maintenance and technical support.

**ALTERNATIVES**

1. Authorize the purchase of law enforcement equipment, software, and support, totaling \$113,528.80 and approve budget adjustments as set forth in the Fiscal Impact section of this report. *Staff recommends this alternative.*

2. Do not authorize the purchase of law enforcement equipment, software, and support, totaling \$113,528.80. *Staff does not recommend this alternative.*

**FISCAL IMPACT**

The Police Department is requesting the City Council to approve the purchase of the Leica RTC360 laser scanner equipment, software, training and technical support, and software maintenance utilizing \$76,730.94 in existing Equipment Replacement Reserve funds and \$36,797.86 in Asset Forfeiture revenue funds secured by the County of Riverside. Funding for this purchase will not have an impact on the City’s General Fund in FY 2023/24.

Approval of Revenue and Expenditure Appropriation of Funds:

Description	Fund	GL Account No.	Type (Rev/Exp)	FY 23/24 Budget	FY 23/24 Proposed Adjustments	FY 23/24 Amended Budget
Equipment Replacement Reserve	Transfer Out	7510-99-97-88190-901010	Exp	\$1,870,391	\$76,731	\$1,947,122
General Fund	Transfer In	1010-99-99-91010-807510	Rev	\$1,908,082	\$76,731	\$1,984,813
Asset Forfeiture Revenue (from County)	Gen. Fund	1010-60-65-40010-480150	Rev	\$522,842	\$36,798	\$559,640
Oper Mtrls – Mach-Equip-Repl. Furn & Equip	Gen. Fund	1010-60-67-40210-660320	Exp	–	\$113,529	\$113,529

**NOTIFICATION**

N/A

**PREPARATION OF STAFF REPORT**

Prepared By:  
Shanna Palau  
Public Safety Contracts Administrator

Department Head Approval:  
Ken Reichle  
Chief of Police

Concurred By:  
Howard Hibbler  
Lieutenant

**CITY COUNCIL GOALS**

**Public Safety.** Provide a safe and secure environment for people and property in the community, control the number and severity of fire and hazardous material incidents, and provide protection for citizens who live, work and visit the City of Moreno Valley.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Precision Survey Supply Estimate #32508

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 7:14 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 8:44 AM



Precision Survey Supply, LLC  
 8628 Utica Avenue #800  
 Rancho Cucamonga, CA 91730 US  
 +19099314040  
 sam@precisionsurveysupply.com  
 www.precisionsurveysupply.com

## Estimate

### ADDRESS

Riverside County Sheriff Dept-  
 Moreno Valley  
 22850 Calle San Juan De los Lagos  
 Moreno Valley, CA 92553 USA

### SHIP TO

Riverside County Sheriff Dept-  
 Moreno Valley  
 22850 Calle San Juan De los Lagos  
 Moreno Valley, CA 92553 USA

ESTIMATE #	DATE
32508	12/04/2023

ACTIVITY	QTY	RATE	AMOUNT
<b>6012673</b> RTC360 Scanner Package Consisting of: 1x RTC360 Laser Scanner (838300) 1x RTC360 Transport Container (817063) 4x GEB361 Lithium-Ion Battery (799191) 1x GKL341 Multicharger Professional 5000 (799187) 2x RTC360 USB Flash Drive-256 GB (842065) 1yr RTC360 Laser Scanner CCP Basic (6013561)	1	87,971.65	87,971.65T
<b>842066</b> GST80, Lightweight Tripod for RTC360 Laser Scanner	1	2,650.00	2,650.00T
<b>979836</b> Cyclone REGISTER 360 PLUS Permanent	1	9,750.00	9,750.00T
<b>6018134</b> Cyclone Register 360 PLUS CCP 1 year to include: - Maintenance on Register 360 Software - Technical Support - Software Support - Firmware Upgrades	1	1,805.00	1,805.00
<b>916318</b> IMS MAP 360 Pro Permanent Edition Includes Core Service CAD Includes Animation Component Includes Point Cloud Edition Service	1	6,400.00	6,400.00T
<b>6015993</b> IMS Map360 Pro Edition CCP - 1 Year Includes: - Technical support for 1 Year - Product updates for 1 Year	1	1,560.00	1,560.00
<b>PSS32215</b> On-Site Forensic Training Accepted By:	1	9,408.00	9,408.00

Attachment: Precision Survey Supply Estimate #32508 (6636 : APPROVE USE OF EQUIPMENT REPLACEMENT FUND AND ASSET



ACTIVITY	QTY	RATE	AMOUNT
Signature: 4 days total at customer site. Forensic training manuals provided to attendees. Maximum class size of 8. Equipment, computers and facilities provided by customer. Travel and expenses of the trainer included.			
<b>Square Line Discount</b> Training discount approved by Sam	1	-2,400.00	-2,400.00
<b>PSS32230</b> High Definition Scanning External Data Collector MSI Gaming Series laptop Windows Home Edition Intel® Core i7 Processor current Generation Intel Core 15.6" High Res Display 64GB RAM 6 GB Dedicated Nvidia Video Card 2TB SSD NVMe	2	3,299.00	6,598.00T
<b>Square Line Discount</b> Laptop Discount approved by Sam	1	-1,000.00	-1,000.00
<b>Trade In</b> Faro 350S to Include: Scanner Case Battery Charger Adaptor Tripod Related Accessories	1	-18,000.00	-18,000.00

Does not include applicable taxes or shipping charges. Thank you!

SUBTOTAL	104,742.65
TAX (7.75%)	8,786.15
<b>TOTAL</b>	<b>\$113,528.80</b>

Accepted By

Accepted Date

Attachment: Precision Survey Supply Estimate #32508 (6636 : APPROVE USE OF EQUIPMENT REPLACEMENT FUND AND ASSET



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT SERVICES TO MULTIPLE CONSULTANTS FOR ON-CALL ENGINEERING PLAN CHECK SERVICES

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### **RECOMMENDED ACTION**

#### **Recommendations:**

1. Award Agreements for Professional Services with Charles Abbott Associates, Inc., CValdo Corporation, Engineering Resources of Southern California, Inc., HR Green Pacific, Inc., Interwest Consulting Group, Inc., and NV5, Inc. to provide on-call Engineering Plan Check Consultant Services to the Land Development Division; and
2. Authorize the City Manager to execute each Agreement with the Plan Check Consultants for the total aggregate not-to-exceed amount of \$600,000.00 each year over the entire multi-year term of the Agreements, which include four one-year extensions, beginning in Fiscal Year 2024/2025, subject to the approval of the City Attorney; and
3. Authorize the Chief Financial Officer to issue the related purchase orders to the Plan Check Consultants, including those over \$100,000.00 for each consultant and subsequent related purchase orders, including those over \$100,000.00, for annual extensions with each consultant, in accordance with the approved terms of the Agreements; and
4. Authorize the Chief Financial Officer to make any necessary budget adjustment appropriations related to expenditures and the equal and offsetting revenues; and

5. Authorize the City Manager to execute subsequent extensions and/or amendments to the Agreements with the Plan Check Consultants, including the authority to authorize associated purchase orders in accordance with the Agreements terms, subject to the approval of the City Attorney and within the budgetary amounts previously approved by Council as part of the adopted and/or amendment budget process.

## **SUMMARY**

This report recommends approval of separate Agreements for Professional Services with Charles Abbott Associates, Inc., CValdo Corporation, Engineering Resources of Southern California, Inc., HR Green Pacific, Inc., Interwest Consulting Group, Inc., and NV5, Inc. (hereinafter collectively referred to as “Plan Check Consultants”) who will provide on-call engineering plan check services to the Land Development Division. Firms were selected following the review and rating of proposals submitted to the City. The consultants will provide plan check services to ensure timely review of engineering plans. These services are funded through offsetting revenue received from the City’s plan review fees in connection with services requested by developers.

## **DISCUSSION**

To the extent possible, the review of engineering plans and documents will be conducted by in-house City staff. The Plan Check Consultants will assist with project overflow in order to maintain the division’s goal of a timely plan review turn-around.

In March 2024, the Request for Proposal (RFP) for Professional Services for Engineering Plan Check Consultant Services was posted in OpenGov. At the beginning of April 2024, the City received eleven (11) proposals in response to the RFP. Pursuant to the Moreno Valley Municipal Code (Code) procedures for professional services procurement, a selection committee, comprised of City staff, reviewed, and rated all proposals according to the criteria established in the applicable Code section. The following firms were selected to provide engineering plan check consultant services after negotiation of a fair and reasonable price: Charles Abbott Associates, Inc., CValdo Corporation, Engineering Resources of Southern California, Inc., HR Green Pacific, Inc., Interwest Consulting Group, Inc., and NV5, Inc. Due to the high volume of plan submittals, the top six (6) firms were selected for the following reasons:

- The firms indicated a clear understanding of the scope of work, operations, and processes.
- The firms have local experience providing plan check or design services.
- The firms discussed quality control measures to ensure delivery of a quality product within the requested plan check turn-around time.

Staff requests that the original Agreements have the option to be extended for four additional one-year terms. As such, staff recommends that, in addition to approving the initial Agreements, the City Council authorize the City Manager to execute subsequent extensions or amendments and authorize the Chief Financial Officer to approve related and subsequent purchase orders, in accordance with the terms of the Agreements and the recommendations authorized by this staff report. Such extensions and amendments

will only be entered into upon determination that sufficient funding appropriations and program approvals have been granted by the City Council, demonstration by the consultant of having provided satisfactory performance of the services, and mutual agreement by both the City and the consultant to extend the Agreement.

## **ALTERNATIVES**

1. Approve and authorize the recommended actions as presented in this staff report. *This alternative helps achieve the Land Development Division goal of a timely plan review turn-around for development projects.*
2. Do not approve and do not authorize the recommended actions as presented in this staff report. *This alternative will not help achieve the Land Development Division's goal of a timely plan review turn-around and could cause a delay of development projects through the approval process.*

## **FISCAL IMPACT**

The amount of plan check services needed varies depending on the pace of proposed development in the City. Based upon recent trends and the resulting workload, the Land Development Division budget for other professional services (G/L account 1010-70-29-20410-620299) for FY2024/2025 is \$1,567,200.00, which includes other consultant services as well as the engineering plan check consultant services. As such, the total amount for all of the Agreements proposed in this staff report for any one fiscal year would not exceed \$600,000.00. The total amount of all Agreements (including any authorized extensions) will be directly limited by the approval of future fiscal year budgets by the City Council.

The amount spent for professional consultant plan check services is funded through offsetting revenue received from the City's plan review fees in connection with services requested by developers. Therefore, there is no negative impact to the General Fund. Each plan check consultant receives compensation equal to 65% of the adopted City Land Development Division (LDD) fee for all improvement related plan checks and 75% of the adopted City LDD fee for final and parcel map plan checks. It is recommended that any necessary future budget adjustment appropriations be made related to the expenditures and the equal and offsetting revenues.

## **NOTIFICATION**

Publication of the Agenda.

## **PREPARATION OF STAFF REPORT**

Prepared By:  
Zara Terrell  
Management Analyst

Concurred By:  
Clement Jimenez, P.E.  
Principal Engineer

Department Head Approval:  
Melissa Walker, P.E.  
Public Works Director/City Engineer

Concurred By:  
Harold Zamora, P.E.  
Engineering Division Manager/Assistant City Engineer

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

Objective 4.2: Develop and maintain a comprehensive Infrastructure Plan to invest in and deliver City infrastructure.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Consultant Agreement - Charles Abbott Assoc.
- 2. Consultant Agreement - CValdo Corp
- 3. Consultant Agreement - ERSC
- 4. Consultant Agreement - HR Green
- 5. Consultant Agreement - Interwest
- 6. Consultant Agreement - NV5

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 1:26 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:02 AM

## City of Moreno Valley

**AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES**

This Agreement is made by and between the City of Moreno Valley, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92553, hereinafter referred to as the "City", and **CHARLES ABBOTT ASSOCIATES, INC., a CORPORATION** with its principal place of business at **27201 PUERTA REAL, #200, MISSION VIEJO, CA 92691**, hereinafter referred to as the "Vendor," based upon City policies and the following legal citations:

**RECITALS**

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent Vendors;
- B. Vendor desires to perform and assume responsibility for the provision of professional **engineering plan check** contracting services required by the City on the terms and conditions set forth in this Agreement. Vendor represents that it is experienced in providing professional **engineering plan check** contracting services is licensed in the State of California, if applicable;
- C. City desires to engage Vendor to render such services for the **Engineering Plan Check Consultant Services** as set forth in this Agreement;
- D. The public interest, convenience, necessity, and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

**TERMS****1. VENDOR INFORMATION:**

Vendor's Name: **Charles Abbott Associates, Inc.**

Address: **27201 Puerta Real, #200**

City: **Mission Viejo** State: **CA** Zip: **92691**

Business Phone: **(866) 530-4980** Fax No. **(949) 367-2852**

Other Contact Number: **(949) 421-8447**

Business License Number: **28508**

Federal Tax I.D. Number: **33-0053899**

Revision: 12/20/23

2. **VENDOR SERVICES, FEES, AND RELEVANT DATES:**

- A. The Vendor's scope of service is described in Exhibit "A" attached hereto and incorporated herein by this reference.
- B. The City's responsibilities, other than payment, are described in Exhibit "B" attached hereto and incorporated herein by this reference.
- C. Payment terms are provided in Exhibit "C" attached hereto and incorporated herein by this reference. Payment is based on a Not-to-Exceed amount specified in the Notice to Proceed.
- D. The term of this Agreement shall be from **July 1, 2024 to June 30, 2025** unless terminated earlier as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Vendor's requests for extensions of time in which to complete the work required. The Vendor shall not be responsible for performance delays caused by others or delays beyond the Vendor's reasonable control (excluding delays caused by non-performance or unjustified delay by Vendor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Vendor.
- E. Term of Multi-Year Agreement
  - a. This contractual agreement will be subject to the City Council approving the fiscal year annual budget. This contractual agreement shall be binding upon all parties for a period of one (1) fiscal year and may be extended for an additional four (4) fiscal years upon the written agreement of both parties and pending funding approval in the new fiscal year's budget.
  - b. The following clause applies to this project: "It should be noted that this multi-year agreement may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council. In the event that the City Council does not grant necessary funding appropriations and/or program approval, then the affected multi-year agreement becomes null and void, effective July 1<sup>st</sup> of the fiscal year for which such approvals have been denied."

3. **STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Vendor is solely responsible for the content and sequence of the work and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services.
- B. Intent of Parties. Vendor is, and at all times shall be, an independent Vendor and nothing contained herein shall be construed as making the Vendor or any individual whose compensation for services is paid by the Vendor, an agent or employee of the City, or authorizing the Vendor to create or assume any obligation or liability for or on

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behalf of the City, or entitling the Vendor to any right, benefit, or privilege applicable to any officer or employee of the City.

- C. Subcontracting. Vendor may retain or subcontract for the services of other necessary Vendors with the prior written approval of the City. Payment for such services shall be the responsibility of the Vendor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Vendor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].
- D. Conformance to Applicable Requirements. All work prepared by Vendor shall be subject to the approval of City.
- E. Substitution of Key Personnel. Vendor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Vendor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Vendor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Vendor at the request of the City. The key personnel for performance of this Agreement are as follows: **Mike Podegracz and Danny Chow**.
- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Vendor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Vendor's Representative. Vendor hereby designates **Mike Podegracz, P.E., Project Manager**, or his or her designee, to act as its representative for the performance of this Agreement ("Vendor's Representative"). Vendor's Representative shall have full authority to represent and act on behalf of the Vendor for all purposes under this Agreement. The Vendor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Vendor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Vendor shall be liable for all violations of such laws and regulations in connection with services. If the Vendor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Vendor shall be solely responsible for all

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costs arising therefrom. Vendor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.

- I. Standard of Care; Performance of Employees. Vendor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Vendor represents and maintains that it is skilled in the profession necessary to perform the services. Vendor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Vendor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Vendor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Vendor and shall not be re-employed to perform any of the services or to work on the project.
- J. Vendor Indemnification. Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Vendor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Vendor shall defend, with counsel of City's choosing and at Vendor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit,

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action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

- L. CalPERS Retiree Disclosure. VENDOR hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for VENDOR who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by VENDOR to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.
- M. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, VENDOR shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- N. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of VENDOR as an independent Vendor of City and agents and employees of VENDOR, and not as agents or employees of City. VENDOR and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- O. Civil Code Section 1542 Waiver. Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:

"A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party."

This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are

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known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees' Retirement System (CalPERS) that are only afforded to employees and not independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.

- P. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, VENDOR shall reply within five days and share all communications and documents from CalPERS that it may legally share. In the event that either VENDOR or City files an appeal or court challenge, VENDOR and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.
- Q. Insurance Requirements. Throughout the life of this AGREEMENT, Vendors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this AGREEMENT or any extension, VENDOR or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this AGREEMENT shall be discontinued immediately, and all payments due or that become due to VENDOR shall be withheld until notice is received by CITY that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to CITY. Any failure to maintain the required insurance shall be sufficient cause for CITY to terminate this AGREEMENT. No action taken by CITY pursuant to this section shall in any way relieve VENDOR of its responsibilities under this AGREEMENT. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by CITY that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by VENDOR shall not be deemed to release or diminish the liability of VENDOR, including, without limitation, liability under the indemnity provisions of this AGREEMENT. The duty to indemnify CITY shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by VENDOR. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of VENDOR, its principals, officers, agents, employees, persons under the supervision of VENDOR, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of CITY, VENDOR shall immediately furnish CITY with a complete copy of any insurance policy and associated documentation required under this AGREEMENT, including all endorsements, with said copy certified by the underwriter

to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this AGREEMENT.

Where determined applicable by the CITY, VENDOR will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

**Minimum Scope of Insurance:** Coverage shall be at least as broad as:

- 1) The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
- 2) The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
- 3) Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.
- 4) Professional Liability (Errors and Omissions) insurance appropriate to VENDOR'S profession.

**Minimum Limits of Insurance:**

- a. **General Liability Insurance.** Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the VENDOR, sub-contractor, or any person acting for the VENDOR or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this AGREEMENT and any extension thereof in the minimum amounts provided below:
  - \$1,000,000 per occurrence for bodily injury and property damage
  - \$1,000,000 per occurrence for personal and advertising injury
  - \$2,000,000 aggregate for products and completed operations
  - \$2,000,000 general aggregate
- b. **Automobile Liability**
  - \$1,000,000 per accident for bodily injury and property damage
- c. **Employer's Liability** (Worker's Compensation)

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- \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit
- d. Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the VENDOR and the CITY, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the VENDOR in the course of carrying out this AGREEMENT. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: VENDOR and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.
- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best's rating of no less than A,VII and shall be endorsed with the following specific language:
- The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

**Other Insurance Provisions:** The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to CITY, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the CITY. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, VENDOR shall furnish the CITY with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the CITY, VENDOR shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

**Acceptability of Insurers:** All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the

State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

**Verification of Coverage:** VENDOR shall furnish CITY with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or designee prior to CITY'S execution of this AGREEMENT and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
  2. Additional Insured endorsement for auto liability coverage
  3. Waiver of Subrogation for workers compensation coverage
- R. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Vendor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Vendor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Vendor in performance of this Agreement. The City and the Vendor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.
- S. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- T. Termination. The following clauses apply:
- (a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Vendor. The written notice shall specify the date of termination. Upon receipt of such notice, the Vendor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Vendor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Vendor in accordance herewith through the date of termination.
  - (b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Vendor shall perform no further work or

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service(s) under the Agreement unless the notice of termination authorizes such further work.

(c) If this Agreement is terminated as provided herein, City may require Vendor to provide all finished or unfinished documents and data and other information of any kind prepared by Vendor in connection with the performance of services under this Agreement. Vendor shall be required to provide such documents and other information within fifteen (15) days of the request.

(d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.

- U. Payment. Payments to the Vendor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Vendor. Vendor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Vendor shall maintain adequate records to permit inspection and audit of the Vendor's time and materials charges under the Agreement. Such records shall be retained by the Vendor for three (3) years following completion of the services under the Agreement.
- V. Restrictions on City Employees. The Vendor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- W. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- X. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

**Vendor:**

Charles Abbott Associates, Inc.  
 27201 Puerta Real, #200  
 Mission Viejo, CA 92691  
 Attn: Mike Podegracz

**City:**

City of Moreno Valley  
 14177 Frederick Street  
 P.O. Box 88005  
 Moreno Valley, CA 92552  
 Attn: Principal Engineer/Land Development Division

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- Y. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- Z. City's Right to Employ Other Vendors. City reserves right to employ other Vendors in connection with this project.
- AA. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- BB. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, such attempted assignment, hypothecation or transfer.
- CC. Authority To Execute. The representative executing this Agreement on behalf of each party hereby represents and warrants that he or she has full power and authority to execute this Agreement on behalf of such party and that all approvals and other actions necessary in connection with the effective execution by him or her have been obtained and are in full force and effect as of his or her execution hereof.

**SIGNATURE PAGE TO FOLLOW**

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IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

Charles Abbott Associates, Inc.

BY: \_\_\_\_\_

City Manager

\_\_\_\_\_

Date

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(President or Vice President)

DATE: \_\_\_\_\_

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(Corporate Secretary)

DATE: \_\_\_\_\_

**INTERNAL USE ONLY**

**APPROVED AS TO LEGAL FORM:**

\_\_\_\_\_

City Attorney

\_\_\_\_\_

Date

**RECOMMENDED FOR APPROVAL:**

\_\_\_\_\_

Department Head

\_\_\_\_\_

Date

Attachment: Consultant Agreement - Charles Abbott Assoc. (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL

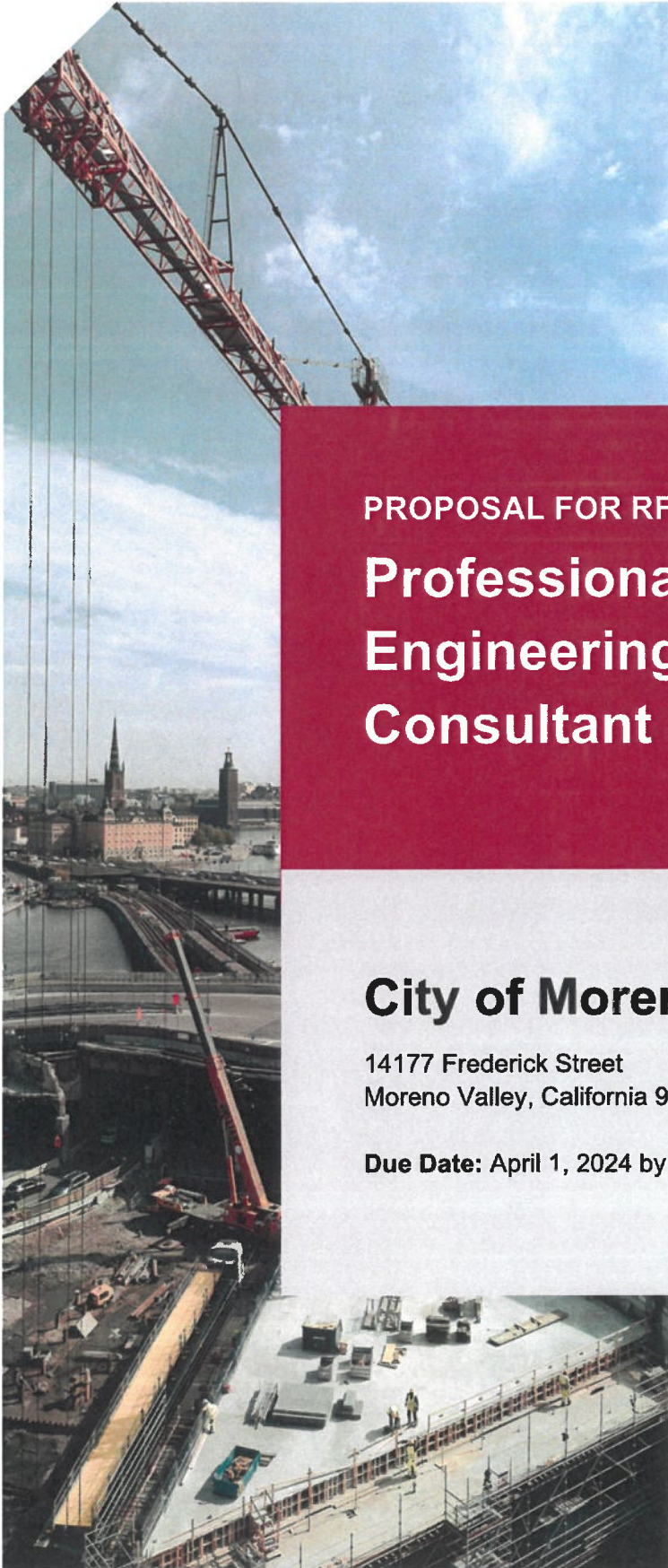
EXHIBIT A  
VENDOR SCOPE OF SERVICES

DRAFT

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Charles Abbott Associates, Inc.



PROPOSAL FOR RFP 2024-009

# Professional Services for Engineering Plan Check Consultant Services

## City of Moreno Valley

14177 Frederick Street  
Moreno Valley, California 92552

**Due Date:** April 1, 2024 by 2:00 p.m. PT

**Charles Abbott Associates, Inc.**  
27201 Puerta Real #200  
Mission Viejo, CA 92691  
Toll Free: (866) 530-4980  
[www.caa.inc](http://www.caa.inc)

Attachment: Consultant Agreement - Charles Abbott Assoc. (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL

# Executive Summary

## 1. Cover Letter

Charles Abbott Associates, Inc. (CAA) is pleased to offer Engineering Plan Check Services to the City of Moreno Valley (City). CAA has had the pleasure of providing engineering plan check services to the City since July 1, 2019 and is exceptionally well qualified to continue providing these services to the City. Our experience in development review includes review starting at the entitlement stage and runs through construction document preparation, construction, and inspection. We have experience in a full range of different types and sizes of development, ranging from single rural properties to master planned communities, mixed-use developments, planned unit developments and industrial/commercial business parks, to name a few.

All work will be performed under the direction of a licensed engineer registered with the State of California who will review plans for compliance with all applicable codes, regulations, guidelines, and permits regarding grading, water quality, tract maps, parcel maps, street improvements, and other plan check services as required for engineering and development projects. Our proposed team has provided similar services to many cities and counties and brings numerous combined years of related experience to the table.

- A. Company Legal Name: Charles Abbott Associates, Inc.  
 27201 Puerta Real, #200  
 Mission Viejo, CA 92691  
 (866) 530-4980  
[info@caa.inc](mailto:info@caa.inc)  
<http://www.caa.inc>
- B. Prior Company Names: N/A
- C. Organizational Structure: Corporation
- D. Principal Owners: Susan Abbott, Rusty Reed
- E. Authorized Person: Rusty Reed, President  
 Diann Nolte, Vice President
- Point of Contact: Mike Podegracz, PE, Director  
[mikepodegracz@caa.inc](mailto:mikepodegracz@caa.inc)  
 Phone: (949) 421-8447
- F. Company History: CAA was incorporated in 1984 in the State of California, and has since been providing a growing number of cities with outstanding Engineering, Environmental, and Building Services.
- G. Number of Employees: 217, 124 of which reside in Southern California. The key personnel for this project will be assigned from our nearby headquarter in Mission Viejo, CA.

Our proposal remains valid for a minimum of 180 days after the proposal due date, as requested.

## 2. Exceptions

CAA acknowledges and agrees to the terms, scope and conditions outlined in the City's RFP, with the following minor modifications to the Sample Template of Agreement for Professional Services.

INSERTS J. Vendor Indemnification. Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney’s fees and other related costs and expenses, incurred in connection with or in any manner arising out of Vendor’s performance of the work contemplated by this Agreement and this Agreement. <sup>negligent</sup> Acceptance of this Agreement signifies that the Vendor is not covered under the City’s general liability insurance, employee benefits, or worker’s compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor’s obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.

DELETE K. Additional Indemnity Obligations. Vendor shall defend, with counsel ~~of City’s choosing and~~ at Vendor’s own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section “J” that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit,

**Other Insurance Provisions:** The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to CITY, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

DELETE All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, ~~reduced in coverage or in limits~~ except after 30 calendar day written notice by ~~certified mail, return receipt requested,~~ has been given to the CITY. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, VENDOR shall furnish the CITY with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the CITY, VENDOR shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

Attachment: Consultant Agreement - Charles Abbott Assoc. (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL

# Professional Team Assignments

## A. Key Personnel

Mike Podegracz, PE, is the Project Manager selected to work as the day-to-day contact with the City. Danny Chow, PE will continue to serve as Senior Engineer and has over 35 years of experience in management, planning, review, design, and construction of civil engineering projects. Additional California registered civil engineers, licensed land surveyors, and environmental scientists are available to provide back-up to the project and to meet the varying workload demands of the City.

- **Mike Podegracz, PE**, is the Project Manager selected to work as the day-to-day contact with the City. He has over 40 years of engineering experience, including Public Works oversight, preparing plans, specifications and estimates for road improvement projects; administering the Capital Improvement Program; preparing hydraulic and hydrology design and analysis for drainage improvements; implementing Pavement Management Programs; performing traffic studies for roadways; and reviewing, analyzing, and making recommendations on land development projects. Mr. Podegracz will ensure that our policies, procedures, and manpower will provide the level of service the City desires. He will supervise the project and maintain continuous communication with the City to ensure the City is 100% satisfied with our staff, our turnaround times, the quality of our work, and the overall teamwork between our staff and yours.
- **Danny Chow, PE** will serve as Project Engineer and has over 35 years of experience in management, planning, review, design, and construction of civil engineering projects.
- **Richard Pederson, PE** will serve as Senior Plan Check Engineer and has over 35 years of experience with CAA covering all aspects of City Engineering, Traffic Engineering, Planning, Public Works, and Capital Improvement Programs for municipal clients.
- **Jordan Koga, PE, QSD/QSP** will assist in Engineering and Environmental Plan Checking.
- **Janet Shliz, MSCE** will serve as Plan Check Engineer and brings well over 34 years of plan checking and design experience to the City's team.
- **Cindy Kwong Lu** will also serve as Plan Check Engineer. Ms. Kwong is a California Registered Professional Engineer and a QSD and will provide plan check services, as necessary.
- **Paula Pereira, PLS**, has over 26 years of professional experience and will serve as Land Surveyor and provide parcel and tract map checking services.

Traffic Engineering may be provided by

Hartzog & Crabill, Inc.  
17852 E. 17th Street, Suite 101  
Tustin, CA 92780  
Gerald J. Stock, PE, TE

## B. Assigned Team

*CAA exclusively serves public agencies and is extremely proud of the track record and length of time we have continuously provided high quality, responsive, cost effective, and customer-oriented services to our clients.*

CAA employs only highly qualified licensed and registered professionals with extensive construction experience. Our plan review staff works closely with engineers, architects, and designers, providing greater insight as to the

constructability of design and the adherence to State and Federal codes, City rules and regulations, Subdivision Map Act and acceptable engineering practices. Our corporate headquarters as well as our plan review office where we have full-time and part-time plan reviewers available to meet additional workload as required has been located in nearby Mission Viejo, CA for the past 18 years. This presence of our local employees gives us the ability to provide additional staff without delay if workload increases or emergencies arise. The project team identified on the following sections all have participated and completed work similar to the Scope of Work outlined in the City's Request for Proposal.

The proposed team has many years of experience reviewing grading plans (rough and precise), stormdrain, water and sewer plans, street improvement plans, and traffic plans. As part of the review process, we also review hydraulic and hydrology reports, soil reports, structural calculations, engineering reports, and traffic studies for compliance with state and local rules and regulations, as well as general engineering practice.

CAA will provide plan check services for projects including but not limited to the following:

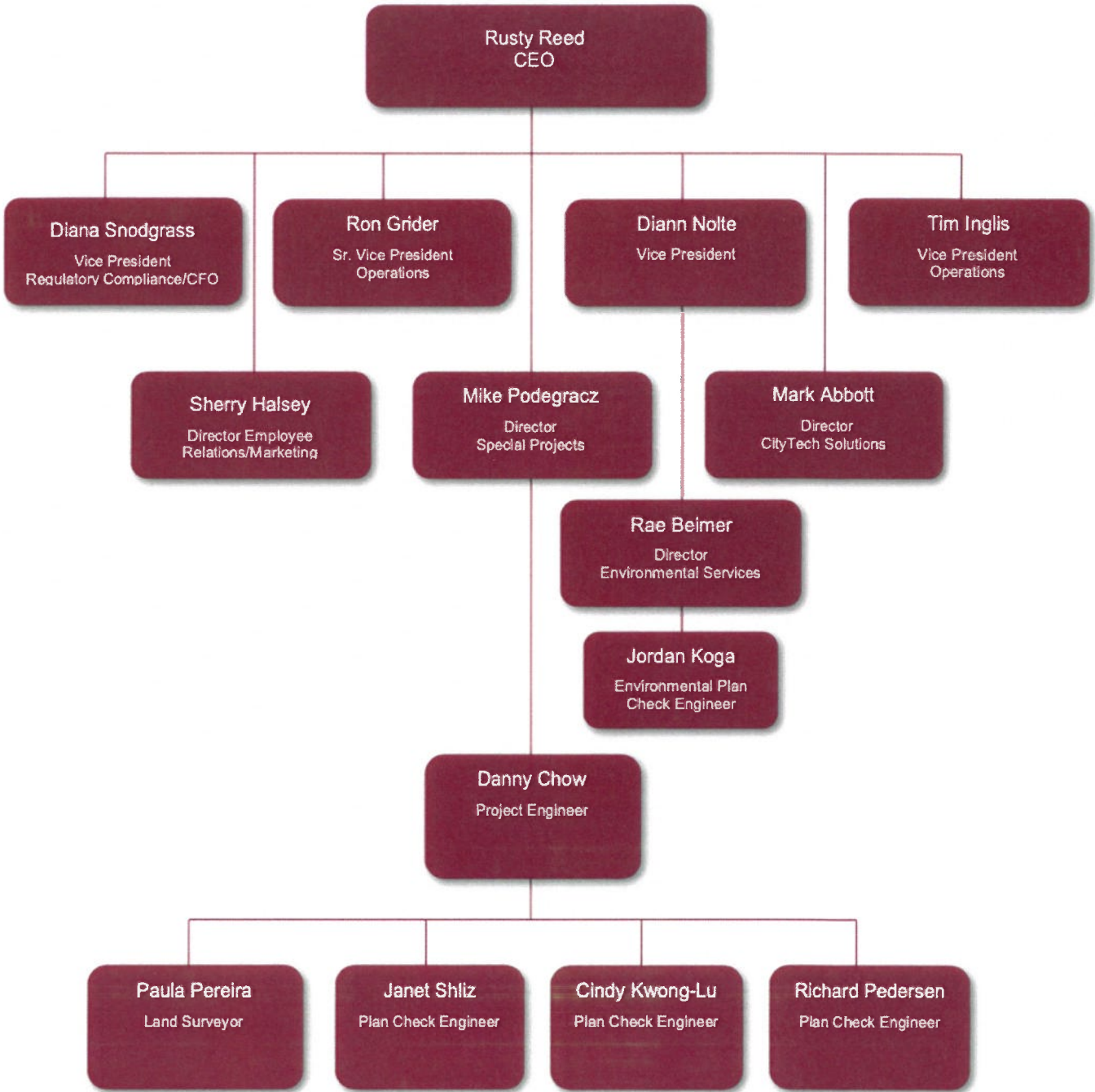
- Rough/Precise Grading
- Street Improvements
- Subdivision Maps
- Final Tract/Parcel Maps/Legal Descriptions
- Hydrology/Hydraulic
- Geotechnical
- Water Quality Management Reports
- Erosion Control

CAA has the resources available to meet the City's plan check needs. We guarantee high-quality and fast turnaround. We take our commitment to superior services very seriously and undertake each project with a solemn professional obligation to serve the City and the owners, developers, engineers, and builders who process plans through the City's plan review process. Our engineering plan check service is provided by full-time and part-time plan checkers, civil as well as structural and non- structural reviewers, throughout each region and available to meet additional workload as required. CAA plan reviewers are proficient in the use of different software systems as well as Adobe Acrobat for electronic plan review. If requested by the City, CAA will provide daily pick-up and delivery of plans and specifications via a shipping service such as On-Trac or Eclipse at no additional cost to the City. Plans will be picked up and logged in the CAA plan review tracking system before being routed to the appropriate plan checker for review. CAA currently performs engineering, building and safety, and environmental plan check for cities in California, Nevada, Colorado, Florida and Georgia at our corporate office in Mission Viejo.

### C. Resumes

Please find resumed of our proposed staff on the following pages.

### D. Organizational Chart



Attachment: Consultant Agreement - Charles Abbott Assoc. (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL



## Attachment A: Required Response Template

**Charles Abbott Associates, Inc.**

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(Bidder's Company Name)

### Instructions:

Prospective proposers must provide the information requested below and include it in their proposal. City has provided the form as a separate Word document for bidder's use. Use this form or copy and paste it into your own document; in either case, please provide your responses under each of the number points. Do not omit or renumber any sections. Refer to attached documents sparingly and only as necessary; and ensure that any documents referred to are numbered according to the outline below.

### I. Company Information: Name, Contacts, History, Scope of Services

Please provide the following information about your company:

- A. Your company's full legal name, address, phone, fax, email, website.

**Charles Abbott Associates, Inc.**

27201 Puerta Real, #200  
Mission Viejo, CA 92691  
(866) 530-4980  
info@caa.inc  
http://www.caa.inc

- B. Prior company names (if any) and years in business; mergers, buyouts, etc.

**N/A**

- C. Organizational structure (i.e. corp., LLC, sole proprietorship, etc.).

**Corporation**

- D. Names and titles of the principal owner(s).

**Sue Abbott, Rusty Reed**

- E. Person(s) authorized to make commitments for your company.

**Rusty Reed, President**

**Diann Nolte, Vice President**

- F. Company history, experience, years in business for current company name.

CAA was incorporated in 1984 in the State of California, and has since been providing a growing number of cities with outstanding Civil Engineering, Building and Safety, Fire Protection and Environmental Services. As a part of all our engineering services, we provide timely development review services. Our experience in development review includes review starting at the entitlement stage and runs through construction document preparation, construction, and inspection stages. We have experience in a full range of different types and sizes of development, ranging from single rural properties to master planned communities, mixed-use developments, planned unit developments and industrial/commercial business parks.

- G. Annual company revenues for the last three fiscal years.

CAA is a privately owned company functioning as an "S" corporation. CAA has been financially stable and viable since its inception in 1984. As an indication of financial stability, please find below CAA's gross revenue for the last three fiscal years:

2022 - \$36,985,027  
2021 - \$34,084,285

2020 - \$28,533,984

H. Tax ID number.

**33-0053899**

I. The complete scope of services offered by your company.

CAA is a professional services consulting firm specializing in providing Civil Engineering, Building and Safety, Fire Prevention, and Environmental Services to our municipal clients. For more than 30 years, CAA has been fulfilling its mission in helping municipal governments and regional government agencies, including the City of Moreno Valley since 2019, deliver services more efficiently. CAA is able to consistently achieve high standards of service as a direct result of the company's commitment to nurturing a team of professionals with an exceptional work attitude, mind-set, experience and skills that are unique to CAA. Each staff member is highly trained and extremely conscientious when it comes to carrying out the corporate mission of providing unsurpassed customer service.

J. The number of clients (including governmental) served in past and present.

CAA exclusively serves government agencies and currently serves over 90 municipal clients.

K. Special qualifications, training, credentials, recognition, or awards.

CAA is able to consistently achieve high standards of service as a direct result of the company's commitment to nurturing a team of professionals with an exceptional work attitude, mind-set, experience and skills that are unique to CAA. Each staff member is highly trained and extremely conscientious when it comes to carrying out the corporate mission of providing unsurpassed customer service.

As an example of the company's quality of service, CAA's Building Services have been consistently rated by the Insured Services Office (ISO) to be in the Top 3% of the nation's Building Departments.

Additionally, the International Code Council (ICC) has recognized CAA as a Preferred Provider.

CAA also stands out through:

- Professionals who seamlessly integrate into your team
- Exceptionally high employee retention
- Local and regional experience
- Industry leaders as recognized by ISO and ICC
- Immediate emergency response
- Cross-trained staff
- Providing vehicles and all other tools needed to perform our work
- Achieving lower cost, faster response time, and higher service levels while improving processes

L. Contracts terminated for cause, pending litigation or legal issues.

CAA has never filed a petition in bankruptcy, taken any actions with respect to insolvency, reorganization receivership, moratorium, or assignment for the benefit of creditors, or otherwise sought relief from creditors in its 39-year history. CAA has also never had a contract terminated due to the quality of our work or been cited by any

governmental agency. There are no filed, pending or threatened claims of litigations that would impede our ability to provide our services to the City.

## II. Resources: Staffing, Facilities, Equipment

Provide the following information relative to required services:

- A. Names and titles of key management personnel. If proposer is selected, no change in key management personnel shall be made without written request by Consultant and approval by City.

The following key personnel will be assigned to the City:

- Mike Podegracz, PE, Project Manager
- Danny Chow, PE, Project Engineer

- B. Team to be assigned for these services.

- Mike Podegracz, PE, Project Manager
- Danny Chow, PE, Project Engineer
- Richard Pederson, PE, Senior Plan Check Engineer
- Jordan Koga, PE, QSD/QSP, Environmental Plan Check Engineer
- Janet Shliz, MSCE, Plan Check Engineer
- Cindy Kwong-Lu, PE, LEED AP, Plan Check Engineer
- Paula Pereira, PLS, Land Surveyor

- C. Qualifications of specific individuals who will work on the project.

Mike Podegracz has over 45 years of engineering experience, including Public Works oversight, preparing plans, specifications and estimates for road improvement projects; administering the Capital Improvement Program; preparing hydraulic and hydrology design and analysis for drainage improvements; implementing Pavement Management Programs; performing traffic studies for roadways; and reviewing, analyzing, and making recommendations on land development projects. Danny Chow has over 35 years of experience in management, planning, review, design, and construction of civil engineering projects.

- D. Amount of time and involvement of key personnel who will be involved in respective portions of the project.

CAA will ensure that the key personnel is available as needed. Mr. Podegracz will be available to review and resolves all issues that arise under this project. Mr. Chow will be directly responsible for all plan review. The amount of time will vary based on the number and complexities of plan check submittals.

- E. Resumes of all team members; provide only names and titles only; attach current resumes to proposal.

- Mike Podegracz, PE, Project Manager
- Danny Chow, PE, Project Engineer
- Richard Pederson, PE, Senior Plan Check Engineer
- Jordan Koga, PE, QSD/QSP, Environmental Plan Check Engineer
- Janet Shliz, MSCE, Plan Check Engineer
- Cindy Kwong-Lu, PE, LEED AP, Plan Check Engineer
- Paula Pereira, PLS, Land Surveyor

Resumes are provided on pages 6-14 of our response, as outlined by the Proposal Content and Format requirements of the City's RFP.

- F. Current number of employees: full-time and part-time employees.

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## G. Annual turnover rate of staff.

CAA has historically demonstrated a record of very low staff turnover at our client sites, which has proven highly beneficial to our clients. Internally, CAA has an estimated turnover rate of less than 15%.

## H. Names and details of any subconsultants you propose to use for our contract. If proposer is selected, no change in subconsultants shall be made without written request by Consultant and approval by City.

CAA will not utilize any subconsultants to fulfill the services outlines in the scope of this RFP.

## I. Facilities that would be utilized to perform the required work.

CAA expects most of the work to be done from our corporate headquarter in Mission Viejo, and provide City Hall based on-site support as needed.

## J. Equipment that would be utilized to perform the required work.

CAA will provide all materials, resources, tools and training required for our professionals to perform their assigned duties, including vehicles, cell phones, iPads, and other technology devices that enhance our service. All of our services as well as any associated costs for labor, materials, equipment and supplies necessary to provide these services are included in our fees

**III. Required Services: Meeting or Bettering these Requirements**

Provide the following information relative to required services:

## A. Ability to perform specific tasks as outlined in the RFP.

CAA understands the City is seeking the support of an engineering plan checking consultant for to provide engineering plan checking services of commercial, industrial, and residential projects for compliance with State, County, and City codes and requirements. CAA expects most of the work to be done from our corporate headquarter in Mission Viejo and will provide all materials, resources, tools and training required for our professionals to perform their assigned duties, including vehicles, cell phones, iPads, and other technology devices that enhance our service. All of our services as well as any associated costs for labor, materials, equipment and supplies necessary to provide these services are included in our fees.

The proposed team has many years of experience reviewing grading plans (rough and precise), stormdrain, water and sewer plans, street improvement plans, and traffic plans. As part of the review process, we also review hydraulic and hydrology reports, soil reports, structural calculations, engineering reports, and traffic studies for compliance with state and local rules and regulations, as well as general engineering practice. CAA's plan check team will review projects as assigned, including but not limited to: street improvement plans, grading plans, sewer and storm drain plans traffic, and various other improvements; tentative maps, tract maps, and utility easements; subdivision maps and professional studies, including NPDES and water quality plans and reports. Projects will be reviewed in conformance with and in relation to conditions of approval, approved site plans and tentative maps, title reports and other development related documents. Our staff is technically qualified, trained, properly licensed and certified to provide all engineering plan check services to meet your workload needs, including the plan check services as outlined by the City:

- Provide plan reviews of the assigned project plans, in accordance with City's adopted codes and amendments as well as the City's plan check manual. Each plan review is assigned to an engineer with oversight of the project manager. The

assigned engineer will be committed to the project and will furnish all subsequent submittal reviews for the project—the optimum way to maintain a consistent review and avoid “late hit” comments that have already been resolved in prior reviews. In cases where the project manager is the primary reviewer, another member of our firm will provide a quality control review.

- CAA will provide such necessary and related functions as are normal practice for engineering review and control of private developments, including but not limited to: grading, erosion control, streets, storm drain, sanitary sewers reviewing and conditioning of land divisions and development – residential, commercial, and industrial plan checking; drainage and hydraulics/hydrology reviews according to City and State methodologies, lot line adjustments, final and parcel map reviews, and assuring condition compliance.
- CAA will review plan check submittal items and reports, including road structural section calculations; hydrology and hydraulic calculations; street layout and design; structure calculations not under building permit purview; traffic reports; and quantity estimates. Our team also has extensive experience with soil reports, grading, subdivision maps, street, sewer, storm drain, traffic signal, street lightning, retaining walls, and NPDES requirements.
- CAA will ensure the completeness of submittals and document any deficiencies as needed. Our team will conduct site visits as necessary and interact with City personnel and private contractors to resolve any issues and answer any questions.
- CAA will perform all plan checking services utilizing standard of care and practice in the profession of civil engineering, as well as perform all work in accordance with applicable local, State, and Federal standard codes and criteria. Our plan check team is thoroughly versed in the latest adopted California Building Code, Greenbook, Caltrans Specifications, Highway Design Manual, Riverside County Flood Control Area Drainage Plans, and various other design guidelines, and will familiarize themselves with any and all City Standards and amendments so that we may provide outstanding service in line with the expectations of the City. CAA will attend pre- and post- plan check meetings with the City at City Hall, or via teleconference, as requested by City staff.
- CAA understands the importance of timely reviews and the cost to the development community caused by delays attributed to plan-check reviews, and pride ourselves on our ability to adhere to expected performance schedules at all times. CAA will review and return plans in less than 10 business days for initial submittals for both small and larger projects. Resubmittals will be reviewed within 5 business days or less. CAA will pick-up and deliver plans and correspondence to and from the City at no additional charge to the City.
- CAA will also provide all the required correspondence on initial and subsequent reviews. Each plan review will be accompanied with a letter summarizing any red-line comments. This letter can be addressed through the City Engineer, assigned staff, or directly to the Designer, based upon the City’s preference. A complete redlined set of drawings and any reports will be returned to the designer for their correction. CAA will provide a written weekly status report in a format acceptable to the City.
- CAA personnel is well versed in all commonly used software programs.

**B. Reasonableness of your fee to do the work.**

Our role is to effectively work with City staff, provide optimum services to the public, and to generate a cost benefit to the City. CAA is widely recognized by other cities as one of the leading engineering consultants within the State of California, and we pride ourselves

on the quality of our work and the service we provide to our customers and their constituents. As such, we ensure that staffing meets are always adequately met, providing the City with additional staff if workload increases, or reducing hours as dictated by diminishing workload, which means the City does not need to pay fixed wages for permanent staffing if the workload doesn't consistently warrant it. CAA's hourly rates are inclusive of all general and administrative overhead and fees, relieving the City of any standard employee payroll burden. Furthermore, CAA assists in establishing fees for program tasks such plan review and inspections to help recover a portion of the cost of the engineering services.

Those elements along with CAA's expertise underline the value provided for our fees.

C. Current resources to meet or better all task and timeline requirements herein.

CAA provides all the tools necessary to implement an efficient and effective program. CAA utilizes new and emerging technologies to ensure all work is done in the most efficient manner. CAA will continue to meet or exceed all timeline requirements that the City has or will request.

**PLAN REVIEW TIMEFRAMES**

1 <sup>st</sup> Plan Check	<b>10 Working Days</b>
2 <sup>nd</sup> Plan Check	<b>5 Working Days</b>
3 <sup>rd</sup> Plan Check	<b>1-3 Working Days</b>
Final Approval Review	<b>2 Working Days</b>
Delta revision change pre-construction phase	<b>7 Working Days</b>
Delta revision change during construction phase	<b>3 Working Days</b>

D. Additional resources that might be needed to meet or better all task and timeline requirements of this request.

CAA does not anticipate requesting additional resources. If circumstances change and additional resources are needed, CAA staff will communicate with the City to determine how those resources will be procured. Generally, CAA does not request additional resources from the City.

E. How quickly could you provide additional, extra trained staff if requested by City for additional work beyond the original scope of services?

CAA employs crossed trained staff that is available for immediate deployment.

F. How quickly can you begin providing services if awarded the contract?

CAA is already providing these services to the City and will continue to do so if selected.

G. Details of any improvement or upgrades your firm has designed or implemented.

CAA continuously strives for innovations to improve public services. Government must be more accessible to the citizens, more convenient, timelier in responses, more cost effective, and performance oriented. CAA believes that embracing technology improves efficiency, provides a more comprehensive level of customer service, and is the key for success both now and in the future. As part of that effort, CAA can provide:

- Ability to utilize drones for physically difficult inspections
- Ability to employ electronic plan review to shorten turn around times and improve communication

**IV. Demonstrated and Technical Experience**

Please describe your company's:

A. Demonstrated record of success on work previously performed.

CAA guarantees that we will commit the necessary resources required to achieve high-quality, fast turnaround plan check reviews. We take our commitment to superior services very seriously and undertake each project with a solemn professional obligation to serve the City and the owners, developers, engineers, and builders who process plans through the City's plan review process. We have staff currently operating in and providing services for state and local governments in California with fast response time and maximum efficiency, and will have daily pick-up and delivery via a delivery service or complimentary over-night mail service available in addition to web based digital review throughout the life of the contract, as well as web based mail, data, and plan review services

B. Specific method and techniques to be employed on the project or problem.

CAA's management approach has been highly effective in maintaining strict quality and contract compliance in the performance of similar contracts. Our Project Team maintains these key qualities to ensure success:

- Highly qualified key personnel, with a Project Manager who has a proven track record managing similar and multi-task contracts;
- Strict cost and schedule control procedures that address planning, scheduling, budgeting, performance evaluation, and quality control;
- Proven success with project tracking and documentation procedures and systems to facilitate the early identification of performance issues;
- Technical knowledge to perform the service(s);
- Certification/Registration in the necessary disciplines to demonstrate their technical knowledge;
- Ability to stay current with technology and legislation through ongoing training; and
- Ability to communicate effectively with the City and public.

**V. Work Plan**

Taking all circumstances, current conditions, and required preparations into consideration, describe in detail, your proposed work plan for delivering the services required by this RFP, including, but not limited to;

A. How you will schedule professional and staff to ensure milestones and deadlines are met?

We pledge the full resources and backing of our firm to assure that the City has the most efficient and cost effective plan check services strategy available. Our proposed team is comprised of highly qualified and customer-service oriented people able to handle all aspects of the City's engineering plan review process. CAA employs only highly qualified licensed and registered professionals with extensive construction experience. Our plan review staff works closely with engineers, architects, and designers, providing greater insight as to the constructability of design and the adherence to State and Federal codes, City rules and regulations, Subdivision Map Act and acceptable engineering practices. The CAA project team chosen to serve the City includes personnel with proven track records in varied projects throughout Southern California and beyond, and the combination of their talents will provide for both thorough and consistent service. And should workload increase, CAA is able to provide additional staff without delay.

B. Provide required response time to the urgent service requests.

All initial reviews will be returned within 10 business days for single family residential, small and large commercial projects, and improvement plans. Rechecks will be returned within 5 working days. These are maximum times, and we typically are able to turn around simple plan checks in less than half the time. For urgent requests, CAA provides

accelerated plan review at an additional cost. Those plans will be turned around within 48 hours or less.

- C. How you will make up for work-hours lost (and resulting backlog that may occur) due to various unforeseen situations that may prohibit work on a specific day.

Backlog is not a concept that we operate under; we continuously meet all plan check deadlines as agreed upon. When workload increases, CAA provides additional resources to ensure that backlog does not occur.

- D. Provide any other relevant information that you believe would benefit City for the requested services.

The following is our approach for providing the scope of services outline in the RFP:

#### **A) Research of Record Information**

CAA will research available City engineering records, including but not limited to final maps, parcel maps, survey ties, benchmarks improvement plans, grading plans etc. Projects will be reviewed in conformance with and in relation to City approved conditions of approval, approved site plans and tentative maps, title reports and other development related documents.

#### **B) Work Expectations**

CAA will review and return plans in less than 10 business days for initial submittals for both small and larger projects. Resubmittals will be reviewed within 5 business days or less. CAA will provide all the required correspondence on initial and subsequent reviews. Each plan review will be accompanied with a letter summarizing any red-line comments. This letter can be addressed through the City Engineer, assigned staff, or directly to the Designer, based upon the City's preference. A complete redlined set of drawings and any reports will be returned to the designer for their correction. Plan reviews, when not immediately approved, will result in lists of comments referring to specific details and drawings, and referencing applicable code sections, specifications or standards. CAA will provide a clear, concise, and thorough document (i.e., comment list) from which clients, designers, contractors, and owners can work. Comment lists are delivered to our clients via email, facsimile, and/or reliable overland carrier, depending on the preference of the City. Redlined comments on permit documents may also accompany the written comment list depending upon the type or complexity of the project if permitted by the City. Comments may also be generated through our electronic plan review process and emailed directly to the City, applicant, or designer depending on the City's preference.

Subsequent plan checks will be performed by the same staff that performed the initial review.

CAA will incorporate plan check comments from all pertinent departments as applicable.

CAA will meet with clients for pre-design meetings and pre-submittal meetings as needed.

CAA's engineer will sign a statement acknowledging that plans recommended for City approval conform with City standards and practices, and that final maps conform to the tentative map, the state subdivision map act, and the project's conditions of approval before being recorded.

Upon final review, CAA's authorized engineer will sign the final map/parcel as "Authorized Agent of the City Engineer".

#### **C) Meetings**

The assigned plan review engineer and the Project Manager can teleconference with the designer to review comments or to delineate the code requirements which are not being met (as applicable) to assist in the timely completion of the review and meeting the



maximum goal of two plan reviews plus a third compliance review prior to submittal of originals for signature approvals. The third review is to confirm all previous comments have been addressed. If necessary, a meeting can also take place in the City Hall or CAA offices so that minor comments/discrepancies can be immediately addressed and the plans and reports can be deemed technically correct and submitted for signature approvals. Turnaround time for review and the number of times a plan is submitted is greatly improved by taking these extra steps early in the process.

**D) Responsible Engineer/Surveyor**

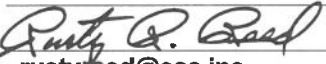
Danny Chow is a registered Civil Engineer in the State of California and will be the engineer in charge of the plan check process for the City. Paula Pereira is a licensed Land Surveyor in California and will be in charge of the map and easement plan checks. Traffic Engineering will be provided by Hartzog & Crabill, Inc., 17852 E. 17th Street, Suite 101, Tustin, CA 92780

**Submitted by:**

Company Name **Charles Abbott Associates, Inc. (CAA)**

Contact Name **Rusty R. Reed**

Title **President**

Signature 

Email **rustyreed@caa.inc**

Phone **(866) 530-4980**

Date **3/27/2024**

Attachment: Consultant Agreement - Charles Abbott Assoc. (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL

### Attachment B: Special Provisions


All items below apply to this bid proposal:

**Hold Harmless and Indemnification:** The successful bidder hereby agrees to indemnify, defend, and hold harmless City (including its officials, officers, agents, employees, and representatives) from and against any and all claims of any kind or nature presented against City arising out of vendor's (including vendor's employees, representatives, and subcontractors) performance under this agreement, excepting only such claims, costs or liability which may arise out of the sole negligence or willful misconduct of City.

**Insurance Provisions:** Unless otherwise stated in the RFP specifications, the following insurance requirements apply:

1. Comprehensive General Liability Insurance: (include products liability) \$1,000,000 per occurrence.
2. Auto Liability Insurance: \$1,000,000 per occurrence, combined single limit (CSL).
3. Workers' Compensation Insurance: as required by State statutes.
4. Employer's Liability Insurance: \$1,000,000 per accident; \$1,000,000 policy limit for disease.
5. All policies of insurance must provide for a minimum of thirty (30) days written notice of any change or cancellation of the policy.
6. Insurance policies to be in a form ad written through companies acceptable to City; and must include those endorsements which are necessary to extend coverage which is appropriate to the nature of the agreement.

**Affirmative Action:** In support of Affirmative Action, City requires all suppliers to comply with Title VII of the Civil Right Act of 1964, as amended, the Civil Rights Act of 1992, and all federal, state, and municipal laws and regulations pertaining thereto. In addition, successful bidders must certify prior to award of contracts in excess of \$50,000 that they have a written affirmative action plan in compliance with the above laws and regulations, and such plan may be reviewed by City. Said Certification may be made by signing below:

Certified to above - FIRM: Charles Abbott Associates, Inc. (CAA)  
 SIGNATURE:   
 PRINT NAME: Rusty R. Reed  
 TITLE: President

**Exceptions:** If your company is taking exception to any of the specifications, terms or conditions (including insurance, indemnification and/or proposed contract language) stated in this Request for Proposal, please indicate below and describe details: (check any that apply).

- No exceptions taken
- Exception taken to the scope of work or specifications
- Exception taken to indemnification and insurance requirements
- Exception to proposed contract language
- Other

Attachment: Consultant Agreement - Charles Abbott Assoc. (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL

Please explain any of the checked items:

Need to insert "negligent" and "or failure to perform the work" in Section J. Vendor Indemnification, to read:  
... expenses, incurred in connection with or in any manner arising out of Vendor's negligent performance of the  
work or failure to perform the work contemplated by this Agreement...

Note: Taking exception to City's requirements without approval of City prior to submission of your proposal may be cause for rejection of the proposal.

PROPOSING FIRM: Charles Abbott Associates, Inc. (CAA) DATE: 03/27/2024

BUSINESS ADDRESS: 27201 Puerta Real, #200, Mission Viejo, CA 92691

SIGNATURE OF REPRESENTATIVE: 

BY: Rusty R. Reed TITLE: President

INSTRUCTION REGARDING SIGNATURE: If bidder is an individual, state "Sole Owner" after signature. If bidder is a partnership, signature must be by a general partner, so stated after "Title". Names of all other partners and their business addresses must be shown below. If bidder is a corporation, signature must be by an authorized officer, so stated after "Title", and the names of the President and Secretary and their business addresses must be shown below:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Attachment: Consultant Agreement - Charles Abbott Assoc. (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL

**Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)**

**I. Hourly Rates\*\*\***

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Mike Podegracz	Project Manager	\$ 160		\$
2	Danny Chow	Project Engineer	\$ 150		\$
3	Senior Plan Check Engineer	Sr. Plan Check Engineer	\$ 130		\$
4	Plan Check Engineer	Plan Check Engineer	\$ 116		\$
5	Environmental Plan Check	Plan Check Engineer	\$ 116		\$
6	Land Surveyor & Traffic Engineer		\$ 130		\$
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary.

**II. Pricing Terms and Conditions**

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
- B. **City Fee Schedule:** See Attachment F for the current adopted City Fee Schedule. Plan check compensation is based on a percentage of the adopted City Land Development Division (LDD) fee charged to developers. Consultant will be paid 65% of adopted City LDD fee for all improvement plan checks (drainage studies; rough grading, precise grading, street and storm drain, sewer and water, traffic signal, signing and striping plans, etc.) and 75% of adopted City LDD fee for all final and parcel map plan checks. All plan check compensation paid are not-to-exceed fees. Not-to-exceed fees mean the consultant can bill LDD up to the not to exceed amount reflected on the issued notice to proceed based on the time worked. If the total of all invoices for a particular project record/plan is less than the not-to-exceed amount, consultant is not entitled to receive the difference or use the difference on a different record/plan even if the other record/plan is part of the same project.
- C. **Term:** Is for a one-year base period with up to four one-year optional renewals.
- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

EXHIBIT BCITY RESPONSIBILITIES

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

**EXHIBIT C****TERMS OF PAYMENT**

1. The Vendor's compensation shall not exceed \$TBD during the term of this agreement. The Consultant's compensation shall equal 65% of the adopted City Land Development Division (LDD) fee for all improvement-related plan checks and 75% of the adopted City LDD fee for final and parcel map plan checks in accordance with the City's adopted Schedule of Fees, Charges, and Rates as updated annually.
2. The Vendor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: [http://www.moval.org/do\\_biz/biz-license.shtml](http://www.moval.org/do_biz/biz-license.shtml)
3. The Vendor will electronically submit an invoice to the City on a monthly basis for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services since the last invoice. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due for any progress payment shall be final. The Vendor will submit all original invoices to Accounts Payable staff at [AccountsPayable@moval.org](mailto:AccountsPayable@moval.org)
  - a. Accounts Payable questions can be directed to (951) 413-3073.
  - b. Copies of invoices may be submitted to the Public Works Department/Land Development Division at [zarat@moval.org](mailto:zarat@moval.org) or calls directed to (951) 413-3139.
4. The Vendor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: [http://www.moval.org/city\\_hall/forms.shtml#bf](http://www.moval.org/city_hall/forms.shtml#bf)
5. The minimum information required on all invoices is:
  - a. Vendor Name, Mailing Address, and Phone Number
  - b. Invoice Date
  - c. Vendor Invoice Number
  - d. City-provided Reference Number (e.g. Project, Activity)
  - e. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

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6. The City shall pay the Vendor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
7. Reimbursement for Expenses. Vendor shall not be reimbursed for any expenses unless authorized in writing by City.
8. Maintenance and Inspection. Vendor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Vendor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Vendor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

DRAFT

## City of Moreno Valley

**AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES**

This Agreement is made by and between the City of Moreno Valley, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92553, hereinafter referred to as the "City", and **CVALDO CORPORATION**, a **CORPORATION** with its principal place of business at **2255 AVENIDA DE LA PLAYA, SUITE 5, LA JOLLA, CA 92037**, hereinafter referred to as the "Vendor," based upon City policies and the following legal citations:

**RECITALS**

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent Vendors;
- B. Vendor desires to perform and assume responsibility for the provision of professional **engineering plan check** contracting services required by the City on the terms and conditions set forth in this Agreement. Vendor represents that it is experienced in providing professional **engineering plan check** contracting services is licensed in the State of California, if applicable;
- C. City desires to engage Vendor to render such services for the **Engineering Plan Check Consultant Services** as set forth in this Agreement;
- D. The public interest, convenience, necessity, and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

**TERMS**1. **VENDOR INFORMATION:**

Vendor's Name: **CValdo Corporation**

Address: **2255 Avenida de la Playa, Suite 5**

City: **La Jolla** State: **CA** Zip: **92037**

Business Phone: **(858) 866-0128, ext. 111** Fax No.

Other Contact Number:

Business License Number:

Federal Tax I.D. Number: **55-0873849**

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Attachment: Consultant Agreement - CValdo Corp (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT



2. **VENDOR SERVICES, FEES, AND RELEVANT DATES:**

- A. The Vendor's scope of service is described in Exhibit "A" attached hereto and incorporated herein by this reference.
- B. The City's responsibilities, other than payment, are described in Exhibit "B" attached hereto and incorporated herein by this reference.
- C. Payment terms are provided in Exhibit "C" attached hereto and incorporated herein by this reference. Payment is based on a Not-to-Exceed amount specified in the Notice to Proceed.
- D. The term of this Agreement shall be from **July 1, 2024** to **June 30, 2025** unless terminated earlier as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Vendor's requests for extensions of time in which to complete the work required. The Vendor shall not be responsible for performance delays caused by others or delays beyond the Vendor's reasonable control (excluding delays caused by non-performance or unjustified delay by Vendor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Vendor.
- E. Term of Multi-Year Agreement
  - a. This contractual agreement will be subject to the City Council approving the fiscal year annual budget. This contractual agreement shall be binding upon all parties for a period of one (1) fiscal year and may be extended for an additional four (4) fiscal years upon the written agreement of both parties and pending funding approval in the new fiscal year's budget.
  - b. The following clause applies to this project: "It should be noted that this multi-year agreement may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council. In the event that the City Council does not grant necessary funding appropriations and/or program approval, then the affected multi-year agreement becomes null and void, effective July 1<sup>st</sup> of the fiscal year for which such approvals have been denied."

3. **STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Vendor is solely responsible for the content and sequence of the work and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services.
- B. Intent of Parties. Vendor is, and at all times shall be, an independent Vendor and nothing contained herein shall be construed as making the Vendor or any individual whose compensation for services is paid by the Vendor, an agent or employee of the City, or authorizing the Vendor to create or assume any obligation or liability for or on

behalf of the City, or entitling the Vendor to any right, benefit, or privilege applicable to any officer or employee of the City.

- C. Subcontracting. Vendor may retain or subcontract for the services of other necessary Vendors with the prior written approval of the City. Payment for such services shall be the responsibility of the Vendor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Vendor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].
- D. Conformance to Applicable Requirements. All work prepared by Vendor shall be subject to the approval of City.
- E. Substitution of Key Personnel. Vendor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Vendor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Vendor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Vendor at the request of the City. The key personnel for performance of this Agreement are as follows: **Scott Neff and Michael Cairns**.
- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Vendor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Vendor's Representative. Vendor hereby designates **Scott Neff, P.E., Project Manager**, or his or her designee, to act as its representative for the performance of this Agreement ("Vendor's Representative"). Vendor's Representative shall have full authority to represent and act on behalf of the Vendor for all purposes under this Agreement. The Vendor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Vendor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Vendor shall be liable for all violations of such laws and regulations in connection with services. If the Vendor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Vendor shall be solely responsible for all

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costs arising therefrom. Vendor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.

- I. Standard of Care; Performance of Employees. Vendor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Vendor represents and maintains that it is skilled in the profession necessary to perform the services. Vendor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Vendor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Vendor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Vendor and shall not be re-employed to perform any of the services or to work on the project.
- J. Vendor Indemnification. Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Vendor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Vendor shall defend, with counsel of City's choosing and at Vendor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit,

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action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

- L. CalPERS Retiree Disclosure. VENDOR hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for VENDOR who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by VENDOR to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.
- M. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, VENDOR shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- N. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of VENDOR as an independent Vendor of City and agents and employees of VENDOR, and not as agents or employees of City. VENDOR and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- O. Civil Code Section 1542 Waiver. Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:

"A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party."

This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are

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known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees' Retirement System (CalPERS) that are only afforded to employees and not independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.

- P. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, VENDOR shall reply within five days and share all communications and documents from CalPERS that it may legally share. In the event that either VENDOR or City files an appeal or court challenge, VENDOR and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.
- Q. Insurance Requirements. Throughout the life of this AGREEMENT, Vendors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this AGREEMENT or any extension, VENDOR or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this AGREEMENT shall be discontinued immediately, and all payments due or that become due to VENDOR shall be withheld until notice is received by CITY that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to CITY. Any failure to maintain the required insurance shall be sufficient cause for CITY to terminate this AGREEMENT. No action taken by CITY pursuant to this section shall in any way relieve VENDOR of its responsibilities under this AGREEMENT. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by CITY that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by VENDOR shall not be deemed to release or diminish the liability of VENDOR, including, without limitation, liability under the indemnity provisions of this AGREEMENT. The duty to indemnify CITY shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by VENDOR. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of VENDOR, its principals, officers, agents, employees, persons under the supervision of VENDOR, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of CITY, VENDOR shall immediately furnish CITY with a complete copy of any insurance policy and associated documentation required under this AGREEMENT, including all endorsements, with said copy certified by the underwriter

to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this AGREEMENT.

Where determined applicable by the CITY, VENDOR will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

**Minimum Scope of Insurance:** Coverage shall be at least as broad as:

- 1) The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
- 2) The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
- 3) Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.
- 4) Professional Liability (Errors and Omissions) insurance appropriate to VENDOR'S profession.

**Minimum Limits of Insurance:**

- a. **General Liability Insurance.** Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the VENDOR, sub-contractor, or any person acting for the VENDOR or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this AGREEMENT and any extension thereof in the minimum amounts provided below:
  - \$1,000,000 per occurrence for bodily injury and property damage
  - \$1,000,000 per occurrence for personal and advertising injury
  - \$2,000,000 aggregate for products and completed operations
  - \$2,000,000 general aggregate
- b. **Automobile Liability**
  - \$1,000,000 per accident for bodily injury and property damage
- c. **Employer's Liability** (Worker's Compensation)

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- \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit
- d. Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the VENDOR and the CITY, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the VENDOR in the course of carrying out this AGREEMENT. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: VENDOR and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.
- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best's rating of no less than A,VII and shall be endorsed with the following specific language:
- The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

**Other Insurance Provisions:** The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to CITY, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the CITY. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, VENDOR shall furnish the CITY with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the CITY, VENDOR shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

**Acceptability of Insurers:** All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the

State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

**Verification of Coverage:** VENDOR shall furnish CITY with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or designee prior to CITY'S execution of this AGREEMENT and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
2. Additional Insured endorsement for auto liability coverage
3. Waiver of Subrogation for workers compensation coverage

- R. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Vendor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Vendor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Vendor in performance of this Agreement. The City and the Vendor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.
- S. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- T. Termination. The following clauses apply:
- (a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Vendor. The written notice shall specify the date of termination. Upon receipt of such notice, the Vendor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Vendor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Vendor in accordance herewith through the date of termination.
- (b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Vendor shall perform no further work or

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service(s) under the Agreement unless the notice of termination authorizes such further work.

(c) If this Agreement is terminated as provided herein, City may require Vendor to provide all finished or unfinished documents and data and other information of any kind prepared by Vendor in connection with the performance of services under this Agreement. Vendor shall be required to provide such documents and other information within fifteen (15) days of the request.

(d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.

- U. Payment. Payments to the Vendor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Vendor. Vendor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Vendor shall maintain adequate records to permit inspection and audit of the Vendor's time and materials charges under the Agreement. Such records shall be retained by the Vendor for three (3) years following completion of the services under the Agreement.
- V. Restrictions on City Employees. The Vendor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- W. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- X. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

**Vendor:**

CValdo Corporation  
 2255 Avenida de la Playa, Suite 5  
 La Jolla, CA 92037  
 Attn: Scott Neff

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**City:**

City of Moreno Valley  
14177 Frederick Street  
P.O. Box 88005  
Moreno Valley, CA 92552  
Attn: Principal Engineer/Land Development Division

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- Y. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- Z. City's Right to Employ Other Vendors. City reserves right to employ other Vendors in connection with this project.
- AA. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- BB. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, such attempted assignment, hypothecation or transfer.
- CC. Authority To Execute. The representative executing this Agreement on behalf of each party hereby represents and warrants that he or she has full power and authority to execute this Agreement on behalf of such party and that all approvals and other actions necessary in connection with the effective execution by him or her have been obtained and are in full force and effect as of his or her execution hereof.

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**SIGNATURE PAGE TO FOLLOW**

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

CValdo Corporation

BY: \_\_\_\_\_

City Manager

\_\_\_\_\_

Date

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(President or Vice President)

DATE: \_\_\_\_\_

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(Corporate Secretary)

DATE: \_\_\_\_\_

**INTERNAL USE ONLY**

**APPROVED AS TO LEGAL FORM:**

\_\_\_\_\_

City Attorney

\_\_\_\_\_

Date

**RECOMMENDED FOR APPROVAL:**

\_\_\_\_\_

Department Head

\_\_\_\_\_

Date

Attachment: Consultant Agreement - CValdo Corp (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

EXHIBIT A  
VENDOR SCOPE OF SERVICES

DRAFT

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**City of Moreno Valley  
Request for Proposal  
for  
Professional Services for Engineering  
Plan Check Consultant Services  
RFP No. 2024-009**

**April 1, 2024**

***Submitted to:***



City of Moreno Valley  
14177 Fredrick Street  
Moreno Valley, CA 92553

***Submitted by:***



2255 Avenida de la Playa, Suite 5  
La Jolla, CA 92037



April 1, 2024

City of Moreno Valley  
14177 Fredrick Street  
Moreno Valley, CA 92553

**Re: CValdo Corporation Proposal for City of Moreno Valley RFP # 2024-009**  
**Professional Services for Engineering Plan Check Consultant Services**

Dear Sir or Madam:

CValdo Corporation is pleased to submit this proposal for professional services for engineering plan check consultant services in response to the City's RFP #2024-009. In our twenty years, CValdo has completed plan check review services for nearly 1,000 different projects throughout Riverside and San Diego Counties, totaling over 4,000 individual plan review cycles. CValdo's plan check expertise includes grading, street, water, sewer and storm drain improvement plans, tentative and final tract maps, construction Storm Water Pollution Prevention Plans (SWPPPs) and post-construction phase water quality management plans (WQMPs), encroachment permits, levee and channel plans, detention basins, CLOMR/LOMRs, and supporting floodplain studies and drainage studies. In concert with performing reviews for all of these types of submittals, we have effectively coordinated with project stakeholders including agency staff, developers, resource agencies, mayors, council persons, boards of supervisors, and private homeowners.

Company name and address

CValdo Corporation  
2255 Avenida de la Playa, Suite 5  
La Jolla, CA 92037  
Phone (858) 866-0128  
Website: <https://cvaldo.com>

Legal form of company

California Corporation (S)

Company Owner/ Principal in Charge

Michael D. Cairns, P.E., CEO CValdo

Number of employees/key personnel

6 full time employees/4 key personnel

Project Manager

Scott Neff, PE, Principal Engineer

Phone (858) 866-0128, ext. 111

Email: [sneff@cvaldo.com](mailto:sneff@cvaldo.com)

I hereby attest and confirm that I am authorized to bind CValdo in any contractual obligations and furthermore, attest that all information submitted with this proposal is true and correct, and that we take no exceptions to any part of the City's scope, specifications, terms or conditions as set forth in the RFP. I also hereby attest and confirm that there have been no lawsuits or arbitration proceedings involving CValdo within the past five years. The proposed services and related pricing contained in this proposal remain valid for a period of 180 days.

Respectfully Submitted,  
CValdo Corporation

Scott Neff, P.E., Principal Engineer

2255 Avenida de la Playa, Suite 5, La Jolla, CA 92037

(p) 858-866-0128

[www.cvaldo.com](http://www.cvaldo.com)

## Section 2: Professional Team Assignments

Our proposed Project Manager and one of our Primary Plan Check Engineers is Mr. Scott Neff. While Scott is a recent hire at CValdo, he brings over 32 years of Civil Engineering experience and has served in multiple Project Management roles over the past 15 years with a prior employer. He brings a wealth of plan check experience in both Municipal Engineering and Transportation having worked for the City of Corona Department of Water and Power (DWP), and California Department of Transportation (Caltrans). As a Consultant, he provided on-call design support (including professional plan check services) to clients such as Caltrans and Coachella Valley Association of Governments. While at Corona DWP, Scott was responsible for reviewing consultant prepared plans for the city's initial recycled water backbone project that constructed three storage reservoir tanks, several pump stations, and tens of miles of recycled water pipeline and appurtenances. He also reviewed plans for land development projects within the city's sphere of influence to check for compliance with the city's water and sewer system requirements. While at Caltrans, Scott served as an Encroachment Permit Engineer and had the opportunity to plan check improvement plans (street, grading and drainage, traffic signal and utilities) for new development projects with local agency conditioned improvements impacting the State Highway system. His combined management and technical experience make Scott the ideal fit for his dual roles on this project.

Mr. Mike Cairns will serve as the CValdo principal-in-charge for this contract and will also serve in a supporting plan check role. Mr. Cairns has over 28 years of experience in land development and municipal engineering, focused for the majority of his career on drainage and flood control projects. From a management standpoint, Mr. Cairns has served as principal-in-charge for over \$18 million in as-needed plan check contracts and has worked with each of our clients to tailor our services to best meet their needs. Mr. Cairns brings this experience and expertise to you as the principal-in-charge for this project and is committed to supporting the Project Manager, Scott Neff, with the proper support and resources needed to serve the City of Moreno Valley.

Plan Check Engineer, Gary Yagade, has nearly 40 years of civil engineering experience, including extensive drainage practice in Southern California. He is highly skillful in hydrologic and hydraulic modeling, having prepared numerous studies and analyses using HEC-1 and HEC-2 standards. His past work includes HEC-2 analysis of more than 100 stream miles in California, and several of his studies were performed for FEMA Flood Insurance Study or map amendment projects. He has substantial experience in the design and construction of stormwater facilities including pipelines, box culverts, and improved open channels. Gary currently provides plan check services on our on-call contracts with RCFC&WCD, the City of Vista and the City of Escondido.

Another of our plan check engineers is Mr. Cory Jones. Cory has over 20 years of experience in the management and oversight of land development projects, as well as CIP designs for numerous public agencies throughout California. He served as the chair of the Best Management Practices (BMP) Committee for the California Stormwater Quality Association (CASQA) and was instrumental in editing the New Development and Redevelopment Handbook for this organization. Mr. Jones is currently the project manager for our City of Vista as-needed plan check contract and provides primary plan check services to that contract as well as our other ongoing on-call work.

### Staffing of Current Similar Projects

The following summarizes our current as-needed plan check contracts and the primary staff involved in each contract.

Riverside County Flood Control and Water Conservation District
Project Manager                      Mike Cairns

## Section 2: Professional Team Assignments

Primary Plan Check Staff	Mike Cairns, Cory Jones, Gary Yagade, Scott Neff
Riverside County Transportation Department	
Project Manager	Mike Cairns
Primary Plan Check Staff	Mike Cairns, Cory Jones, Scott Neff
City of Vista	
Project Manager	Cory Jones
Primary Plan Check Staff	Cory Jones, Mike Cairns, Gary Yagade
City of Escondido	
Project Manager	Mike Cairns
Primary Plan Check Staff	Cory Jones, Gary Yagade, Mike Cairns

### Sub-consultants

CValdo has teamed with sub-consultants **Hernandez, Kroone and Associates** and **LIN Consulting** on this proposal to provide specialty Traffic Engineering and Professional Land Survey expertise. Subconsultant information is as follows.

Subconsultant            Hernandez, Kroone and Associates  
 Role                         Map, easement, right-of-way, lot line adjustment reviews  
 Address                    234 East Drake Drive, San Bernardino, CA 92408  
 Contact                    Richard Hernandez, P.E., PLS  
 Telephone                (909) 884-3222

Subconsultant            LIN Consulting, Inc.  
 Role                         Traffic Engineering reviews (traffic signal, signing/stripping, traffic handling plans)  
 Address                    4858 Mercury Street, Suite 207, San Diego, CA 92111  
 Contact                    Saul Kane, P.E., T.E., PTOE  
 Telephone                (858) 278-4800

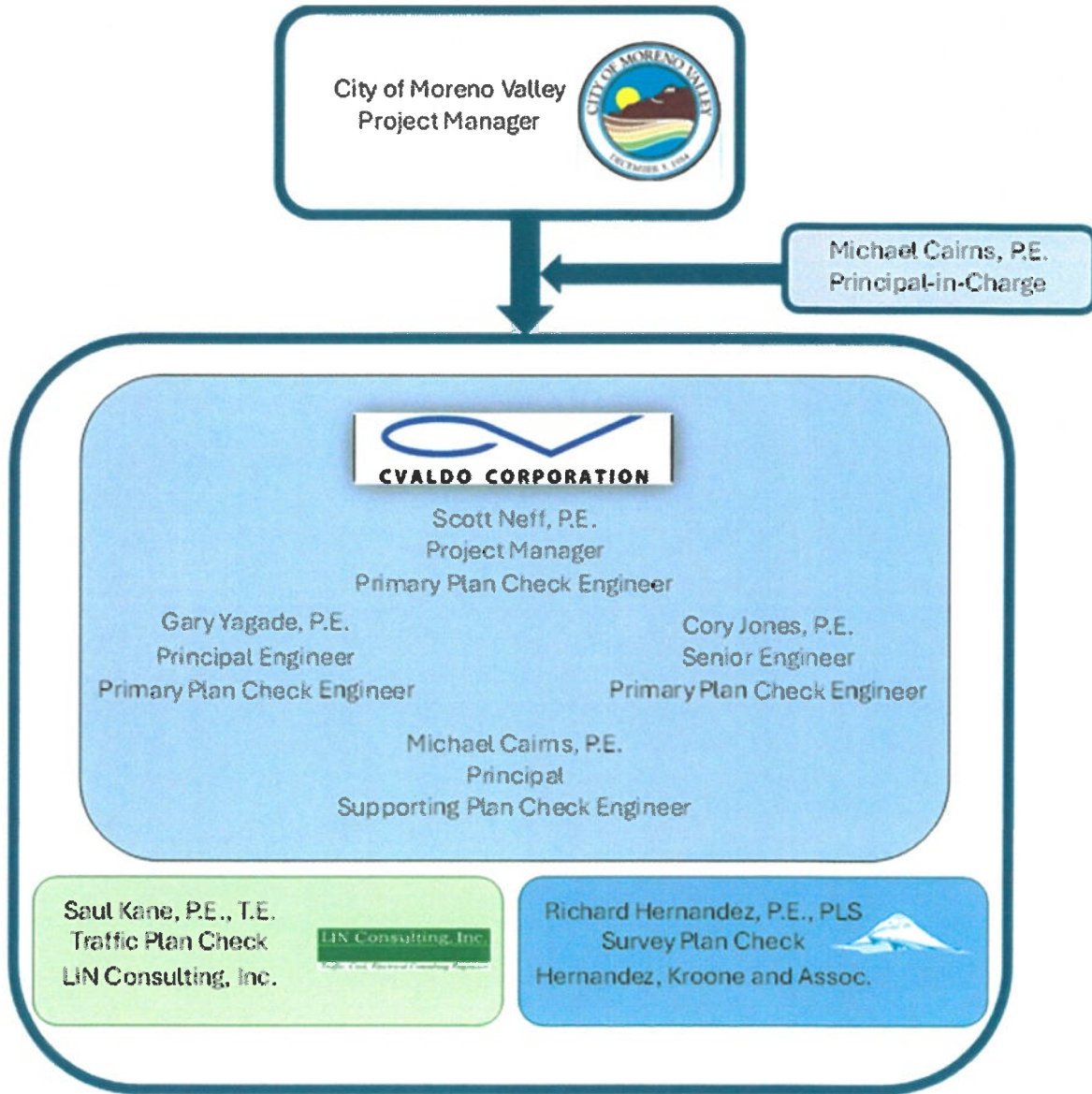
### Proposed Staffing and Organization

The below organizational chart presents the proposed key project personnel (listed as Primary Plan Check Engineer) as well as supporting personnel, and their roles in providing as-needed plan check services to the City of Moreno Valley. Resumes for the key personnel, including their education and relevant experience, are provided on the following pages.



Section 2: Professional Team Assignments

CValdo Corporation Org Chart



Attachment: Consultant Agreement - CValdo Corp (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

## Section 4: Required Response Template CValdo Corporation

### Instructions:

Prospective proposers must provide the information requested below and include it in their proposal. City has provided the form as a separate Word document for bidder's use. Use this form or copy and paste it into your own document; in either case, please provide your responses under each of the number points. Do not omit or renumber any sections. Refer to attached documents sparingly and only as necessary; and ensure that any documents referred to are numbered according to the outline below.

#### I. Company Information: Name, Contacts, History, Scope of Services

Please provide the following information about your company:

- A. Your company's full legal name, address, phone, fax, email, website.  
 Company Name: **CValdo Corporation**  
 Mailing Address: **2255 Avenida de la Playa, Suite 5**  
**La Jolla, CA 92037**  
 Phone: **(858) 866-0128 x111**  
 Fax: **None**  
 Email: [snEFF@cvaldo.com](mailto:snEFF@cvaldo.com) (Scott Neff, Principal Engineer)  
 Website: <https://cvaldo.com>
- B. Prior company names (if any) and years in business; mergers, buyouts, etc.  
 The company has been named CValdo Corporation since our incorporation in 2004.
- C. Organizational structure (i.e. corp., LLC, sole proprietorship, etc.).  
 CValdo Corporation is an S-Corporation in the State of California founded 2004 and is listed as an active corporation in good status on the State of California Secretary of State website.
- D. Names and titles of the principal owner(s).  
 Michael D. Cairns, Principal/President
- E. Person(s) authorized to make commitments for your company  
 By Consent Resolution of the Board of Directors of CValdo Corporation, Scott Alan Neff has been granted signature authority to enter into any civil engineering professional services contractual agreements, and signature authority for supporting documents related to these agreements on behalf of the corporation
- F. Company history, experience, years in business for current company name.  
 CValdo Corporation was formed in 2004. Our business is focused on providing civil engineering services to public entities, with approximately 80% of our annual revenue earned from municipal contracts, with the remaining 20% spread across federal, institutional, and private development. We have held as-needed contracts with municipal clients with annual values of between \$75,000 and \$1.5 mil. The municipal services we provide are split approximately 75-25 favoring plan check and entitlement phase review services over CIP design and planning. CValdo has also provided design-build services to municipalities and federal clients in both traditional and emergency situations with various construction firms.

Since 2004, CValdo has completed comprehensive development plan check services for



## Section 4: Required Response Template CValdo Corporation

nearly 1,000 different projects throughout Riverside and San Diego Counties, totaling over 4,000 individual plan review cycles. Our current plan review clients include the Riverside County Flood Control and Water Conservation District (RCFC&WCD) (20th consecutive year of providing plan review services), Riverside County Transportation Department (RCTD), (11th consecutive year of providing plan review services), and the Cities of Vista, Escondido, and San Marcos. In addition to these active on-call contracts, our staff has provided development review services in the past to a number of cities throughout Orange, Riverside, and San Diego Counties.

- G. Annual company revenues for the last three fiscal years.

CValdo Corporation's annual revenues for the past three fiscal years:

- \$1.357 million for 2023
- \$1.192 million for 2022
- \$1.128 million for 2021.

- H. Tax ID number.  
55-0873849

- I. The complete scope of services offered by your company.

CValdo Corporation is a full service civil engineering firm specializing in servicing municipal clients. CValdo has been providing municipal plan check support since our founding with multiple as-needed services contracts ranging in value from between \$75,000 and \$1.5 million annually. CValdo plan check experience includes 10 years providing as-needed WQMP and drainage study review for the Riverside County Transportation Department (RCTD), as well as nearly 20 years providing full-service plan check to the Riverside County Flood Control and Water Conservation District (RCFC&WCD). Other current full-service plan check clients include the City of Vista, the City of Escondido and the City of San Marcos.

CValdo plan check expertise includes grading plans, street, water, sewer, and storm drain improvement plans, tentative and final tract maps, construction Storm Water Pollution Prevention Plans (SWPPPs) and post-construction phase water quality management plans (WQMPs), encroachment permits, levee and channel plans, detention basins, CLOMRs, LOMRs, floodplain studies and drainage studies. We have extensive experience coordinating with project stakeholders including agency staff, developers, resource agencies, mayors, council persons, boards of supervisors, and private homeowners.

In addition to plan check services, CValdo has provided municipal design services for construction projects up to approximately \$7 million in size. We offer planning services including the preparation of drainage and water master plans, and, while teaming with various construction firms has provided design-build services in both traditional and emergency repair situations.

Our subconsultant partner, Hernandez, Kroone & Associates (HKA) was formed in 1987, as a full-service civil engineering, land surveying, construction management, storm water engineering and landscape architectural consulting firm serving both public and private-sector clients throughout California. HKA's extensive surveying experience includes preparation of right-of-way mapping, Records of Survey, documents required for acquisition support, topographic mapping, utility survey, boundary survey, ALTA survey,

## Section 4: Required Response Template CValdo Corporation

and legal and litigation support and documentation.

Our other subconsultant partner is LIN Consulting, Inc. (LCI), a California corporation founded in 1997 that specializes in traffic, civil, and electrical engineering. With a proven track record of over 25 years, LCI provides comprehensive traffic and electrical engineering services for Southern California projects including the development of traffic signals plans, signing and striping plans, and traffic control plans.

- J. The number of clients (including governmental) served in past and present. Throughout our 20-year history, CValdo has served more than 75 individual clients on nearly 1,000 different projects. We have active, ongoing contracts with 8 clients.
- K. Special qualifications, training, credentials, recognition, or awards. CValdo Corporation currently employs four (4) registered Civil Engineers and one (1) Engineer-In-Training.

CValdo has been recognized by the American Society of Civil Engineers (ASCE), the American Public Works Association (APWA), the National Association of Flood and Stormwater Management Agencies, the California State Association of Counties, the County of Riverside, and the San Diego Architectural Foundation. We invite you to learn more about our award-winning work by visiting our webpage at <https://cvaldo.com/awards/>.

- L. Contracts terminated for cause, pending litigation or legal issues. Not Applicable. CValdo Corporation has never had a contract terminated for cause, pending litigation or legal issues.

### II. Resources: Staffing, Facilities, Equipment

Provide the following information relative to required services:

- A. Names and titles of key management personnel. If proposer is selected, no change in key management personnel shall be made without written request by Consultant and approval by City.

**Scott Neff, P.E. – Project Manager and Principal Engineer**

**Michael Cairns, P.E. – Principal-in-Charge**

- B. Team to be assigned for these services.

**CValdo staff:**

- **Scott Neff, P.E. – Project Manager and Primary Plan Check Services**
- **Gary Yagade, P.E. –Primary Plan Check Engineer**
- **Cory Jones, P.E.—Primary Plan Check Engineer**
- **Michael Cairns, P.E. – Principal- in-Charge, Supporting Plan Check Services**

**Subconsultant staff:**

- **Saul Kane, P.E., T.E., LIN Consulting, Inc. – Professional Traffic Engineering Services**
- **Richard Hernandez, P.E., PLS – Professional Land Surveyor Services**



## Section 4: Required Response Template CValdo Corporation

- C. Qualifications of specific individuals who will work on the project.  
Our proposed Project Manager and one of our Primary Plan Check Engineers is Mr. Scott Neff. While Scott is a recent hire at CValdo, he brings over 32 years of Civil Engineering experience and has served in multiple Project Management roles over the past 15 years with a prior employer. He brings a wealth of plan check experience in both Municipal Engineering and Transportation having worked for the City of Corona Department of Water and Power (DWP), the California Department of Transportation (Caltrans) and as a Consultant, providing on-call design support (including professional plan check services) to clients such as Caltrans and Coachella Valley Association of Governments. His combined management and technical experience make Scott the ideal fit for his dual roles on this project.

CValdo's other proposed Primary Plan Check Engineers are Mr. Gary Yagade and Mr. Cory Jones. Gary Yagade has nearly 40 years of civil engineering experience, including extensive drainage practice in Southern California. He is highly skillful in hydrologic and hydraulic modeling, having prepared numerous studies and analyses using HEC-1 and HEC-2 standards. His past work includes HEC-2 analysis of more than 100 stream miles in California, and several of his studies were performed for FEMA Flood Insurance Study or map amendment projects. He has substantial experience in the design and construction of stormwater facilities including pipelines, box culverts, and improved open channels. Gary currently provides plan check services on our on-call contracts with RCFC&WCD, the City of Vista and the City of Escondido.

Cory Jones has over 21 years of experience in the management and oversight of land development projects, as well as preparing CIP designs for numerous public agencies throughout California. He was the chair of the Best Management Practices (BMP) Committee for the California Stormwater Quality Association (CASQA) and was instrumental in editing the New Development and Redevelopment Handbook for this organization. Mr. Jones is currently the project manager for our City of Vista as-needed plan check contract and provides primary plan check services to that contract as well as our other ongoing on-call work.

Michael Cairns will serve as the CValdo principal-in-charge for this contract and will also serve in a supporting plan check role. Mr. Cairns has over 28 years of experience in land development and municipal engineering, focused for the majority of his career on drainage and flood control projects. Mr. Cairns has served as principal-in-charge for more than \$18 million in as-needed plan check contracts, and has worked with each of our clients to tailor our services to best meet their needs. Mr. Cairns brings this experience and expertise to you as the principal-in-charge for this project and is committed to providing our project manager, Scott Neff, with all of the support he needs to serve the City.

Mr. Saul Kane from our Traffic Engineering subconsultant, LIN Consulting, will provide plan check services for any submittals containing traffic signal, signing and striping and/or traffic control components. Saul has over 28 years of traffic engineering experience including transportation and traffic engineering design, parking surveys and design, traffic control plans, lighting analysis and design and roundabout design.

### Section 4: Required Response Template CValdo Corporation

Mr. Richard Hernandez from our Land Survey subconsultant, Hernandez, Kroone and Associates will provide professional map checking services. Richard has over 35 years of surveying and Right-of-Way Engineering experience in Southern California. He has successfully delivered on numerous California High Speed Rail Authority and Caltrans "On-Call "contracts, many of which had high demands or rapid delivery schedules.

- D. Amount of time and involvement of key personnel who will be involved in respective portions of the project.  
The following anticipated time involvement for each of our key team members is based on our experience serving other clients on similar on-call type contracts. We understand that workloads are subject to change from time to time and additional individual time involvement may periodically be required or additional staff utilized to achieve the city's objectives.

<u>Staff</u>	<u>Anticipated Time Involvement</u>
Scott Neff, PE	75% (30 hours/week)
Gary Yagade, PE	50% (20 hours/week)
Cory Jones, PE	50% (20 hours/week)
Mike Cairns, PE	20% (8 hours)
Saul Kane, PE, TE, PTOE	25% (10 hours)
Richard Hernandez, PE, PLS	25% (10 hours)

- E. Resumes of all team members; provide only names and titles only; attach current resumes to proposal (see Section 3 for full resumes).
 

Scott Neff, PE, Principal Engineer	Project Manager/Primary Plan Check Engineer
Gary Yagade, PE, Principal Engineer	Primary Plan Check Engineer
Cory Jones, PE, Senior Engineer	Primary Plan Check Engineer
Mike Cairns, PE, Principal	Support Plan Check Engineer
Saul Kane, PE, TE, PTOE	Primary Plan Check Engineer (Traffic Sub)
Richard Hernandez, PE, PLS	Primary Plan Check Engineer (Survey Sub)

- F. Current number of employees: full-time and part-time employees.  
CValdo Corporation currently has six (6) full-time employees.
- G. Annual turnover rate of staff.  
CValdo Corporation's average annual turnover rate of staff has been less than 10%.
- H. Names and details of any subconsultants you propose to use for our contract. If proposer is selected, no change in subconsultants shall be made without written request by Consultant and approval by City.  
CValdo Corporation proposes the following subconsultants to provide requested services under this contract:
  - Professional Land Surveyor – Hernandez, Kroone and Associates
  - Professional Traffic Engineer – LIN Consulting, Inc
- I. Facilities that would be utilized to perform the required work.  
Work associated with this contract would be performed primarily from CValdo's office located at 2255 Avenida de la Playa, Suite 5, La Jolla, CA 92037. Subconsultants would perform work primarily from one of their offices. Hernandez, Kroone and Associates is



Attachment: Consultant Agreement - CValdo Corp (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

## Section 4: Required Response Template CValdo Corporation

headquartered in San Bernardino, CA and LIN Consulting, Inc. would perform work primarily from their San Diego, CA office. Field investigations and reviews would be performed periodically as necessary at various project sites within the city of Moreno Valley. Staff conducting field investigations would use their personal vehicles for transportation between the office and the project site.

- J. Equipment that would be utilized to perform the required work. Work associated with this contract would primarily be performed using desktop workstations and laptop computers, and other typical office equipment.

CValdo may use the following software to perform work generally encountered in performing plan checking services.

- General office work – Microsoft 365 Suite (Word, Outlook, Excel, Teams, PowerPoint)
- Project Communications – Microsoft 365 Suite (Word, Outlook, Teams)
- Drainage Calculations – HEC-RAS, Advanced Engineering Software Suite, CivilD WSPG, FHWA Toolbox
- Electronic Plan Check Review – Bluebeam Revu 21
- CADD – AutoCAD 2024
- GIS – ArcMap version 10.8

CValdo would typically use the following online resources to obtain additional or supplemental information for performing the work:

- City of Moreno Valley website (for the latest Plan Check Manual, Engineering Standards and Municipal Code requirements)
- Google Earth – aerial and street view photos, project coordinates
- Riverside County Flood Control and Water Conservation District – standards and guidelines
- FEMA website
- State Water Resources Control Board website
- Santa Ana Regional Water Quality Control Board website
- Utility owner's websites

### III. Required Services: Meeting or Bettering these Requirements

Provide the following information relative to required services:

- A. Ability to perform specific tasks as outlined in the RFP.  
CValdo has been and remains a trusted partner of RCFC&WCD (going on our 20<sup>th</sup> consecutive year of partnership) and RCTD&LMA (10<sup>th</sup> consecutive year) for on-call plan checking needs. Our team of plan review engineers are seasoned, well-rounded, civil engineers with substantial experience working on land development projects in one capacity or another. Unlike other firms that utilize entry level or inexperienced engineers to perform plan review, CValdo plan review engineers have no less than 15 years of experience in civil engineering. The team proposed for this project utilizes our most experienced municipal plan review engineers. In addition, CValdo is known throughout Southern California for expertise in water resources engineering, particularly as relates to drainage and flood control. This expertise will be at the City's fingertips while utilizing our plan review team.

## Section 4: Required Response Template CValdo Corporation

- B. Reasonableness of your fee to do the work.**  
As a small firm, CValdo Corporation does not have high overhead costs that are typical of medium and large size consulting firms. We maintain a good balance of experience level across our staff which allows us to complete work at lower cost by utilizing the appropriate resources for the task at hand. We operate lean, and rely on the collective experience and resourcefulness of our entire team to deliver our work at the same high quality as other firms that charge higher fees.
- C. Current resources to meet or better all task and timeline requirements herein.**  
Plan check scheduling at CValdo is handled through weekly review of back log, turnaround times, and deliverable dates. We strive to meet every deadline and in cases where reviews are not progressing as needed, additional effort may be allocated to the review to bring it back on schedule. In cases where events outside of our control impact the review time, we will notify the City of the cause(s) and provide an anticipated timeline for mitigating the event causing the delay and completing our review.
- D. Additional resources that might be needed to meet or better all task and timeline requirements of this request.**  
For the past 20 years, CValdo Corporation has consistently and successfully provided our clients with the same type of services requested by the City of Moreno Valley under this procurement. Our ability to continually secure new contracts with our existing clients is testament to our proven track record in delivering high quality work, on time and within budget. For this proposal, we assembled a team of professionals that are well qualified, tremendously experienced, and extremely capable of performing the requested services with high quality, in a cost-effective and timely manner. We therefore do not anticipate a need for additional resources to meet the stated task timeline requirements of this request.
- E. How quickly could you provide additional, extra trained staff if requested by City for additional work beyond the original scope of services?**  
CValdo's well experienced key staff are capable of providing a wide range of services. In the event that the city requests out of scope work that we are not comfortable performing in house, CValdo maintains contact with a network of highly skilled and highly specialized resources outside our firm that could be brought on as independent contract employees. Additionally, each of our two subconsultant firms offer services outside the original scope of work and could be called upon to provide added resources to meet changing scope requirements.
- F. How quickly can you begin providing services if awarded the contract?**  
Following receipt of a Notification of Intent to Award from the City, CValdo will request the required insurance certificates from our insurance broker and apply for a city of Moreno Valley business license through the business license webpage. Our project manager will reach out to the City's representative to begin final contract term negotiations, if necessary. Because we are a small firm, CValdo Corporation does not have multiple management level reviews before signing a contract that are typical of most large firms providing similar services. We expect that final contract terms could be negotiated, with a final contract signed by CValdo and ready for City Council approval within 2 to 3 business days.



## Section 4: Required Response Template CValdo Corporation

After receipt of a fully executed contract and Notice to Proceed from the City, CValdo will be ready to begin providing services on day one. We currently provide these same services for our other local agency clients, so we have the proper resources, qualified know-how and essential tools and equipment ready to get started at a moment's notice.

For work requiring subconsultant participation, we will work diligently to execute subconsultant agreements and expect that we can issue Notices to Proceed to our subconsultants within one business week following award of the contract to CValdo. During this time, we would begin coordination efforts on any pending tasks so that our subconsultants will be prepared and ready to start as soon as they receive executed subconsultant agreements.

- G. Details of any improvement or upgrades your firm has designed or implemented. As added value, CValdo provides services beyond plan checking to our current clients. We recently assisted RCFC&WCD with the preparation of a Draft Hydraulic Manual that has since been accepted as final following public review and input. Also, CValdo was involved in the design of RCFC&WCD's Low Impact Development Best Management Practices Testing and Demonstration Facility. For RCTD&LMA, we prepared standard drawing for ADA curb ramps, drainage headwalls, energy dissipators and full trash capture devices. We assisted with preparation of hydromodification analysis procedures and are in the process of creating street flow and inlet sizing tables for use by agency staff as a quick reference.

#### IV. Demonstrated and Technical Experience

Please describe your company's:

- A. Demonstrated record of success on work previously performed.  
In the 20 years we have been in business, CValdo has had the utmost pride and privilege in having received numerous awards and/or merits in excellence. Longstanding and continuous relationship with Riverside County Flood Control and Riverside County Transportation Department is testament to our success in delivering professional, high quality services, on time and within budget.
- B. Specific method and techniques to be employed on the project or problem.  
When a plan check is assigned to an engineer for review, there is a discussion between the project manager and reviewer regarding the anticipated level of effort.

Each week the CValdo project manager reviews time sheets to confirm staff time expenditures are in line with the anticipated level of effort for a given project. Cost control at CValdo is made easier by the fact that each of our reviewers has been providing plan check services for many years, and this experience helps to ensure that we provide efficient reviews.

Despite the cost control practices above, there do arise cases from time to time where the CValdo project manager believes based on experience that too many hours have been expended on a given project. In these cases, the time spent is discussed with the

## Section 4: Required Response Template CValdo Corporation

reviewer, and if after that discussion the project manager believes that too much effort was spent on the project, a portion of the time is written off and thus not billed to the review.

Resubmittals will be reviewed in the same manner as the first submittal, with the focus being on minimizing review iterations.

### V. Work Plan

Taking all circumstances, current conditions, and required preparations into consideration, describe in detail, your proposed work plan for delivering the services required by this RFP, including, but not limited to:

- A. How you will schedule professional and staff to ensure milestones and deadlines are met?

Based upon our experience with plan check, we have developed the following approach to management of the plan check process, but would be flexible to make adjustments as needed to meet the city's milestones, deadlines and objectives.

Our work plan begins with receiving the submittal items from the City. It's anticipated that all submittals will be made and transmitted electronically. If hardcopy submittals are made, we propose to either pick up the submittal package or arrange to have the package delivered to our office via courier

Upon receipt of the submittal package, the CValdo project manager, will review the submittal and enter the project number, project name, case number, project description, applicant, and applicant engineer into a Project Status Log database. The PM will then determine which CValdo staff member is best suited for the review and enter the reviewer's name into the database. The typical CValdo staff selection process is geared toward consistency in reviews and is as follows in the order given:

- 1) Resubmittals for a given project go to the same reviewer that reviewed the previous submittals, and final engineering documents go to the same reviewer that reviewed the preliminary engineering / tentative map phase documents.
- 2) Submittals on multiple projects from the same staff member at a given engineering company may be given to the same reviewer where a good working relationship has previously been established between the reviewer and the project applicant. We find that this approach is effective toward efficient comment resolution.
- 3) Submittals are distributed among staff to balance workload and ensure that turnaround times are met.
- 4) CValdo's reviewer will confirm the anticipated turnaround period with the project manager. Turnaround times will typically be between one and two weeks, depending on workload and submittal size. Turnaround times of less than one week for critical projects or situations are feasible and have been accomplished by CValdo on many occasions.
- 5) CValdo's reviewer will perform a plan check of the submitted items. During that period, the reviewer may contact and/or meet with the project applicant to obtain additional information or clarification with the goal of expediting the review and minimizing plan check iterations.
- 6) Prior to preparing the plan check review comment letter for first submittals or

### Section 4: Required Response Template CValdo Corporation

complex projects, the CValdo plan reviewer may consult with our principal-in-charge, for a Q/A review of any major project issues.

- 7) Upon completion of the review within the agreed upon turnaround period, the CValdo reviewer will prepare a comment letter addressed to the project applicant. At the City's discretion, a meeting between CValdo and the City project manager may take place to discuss the comments. A typical completed review includes a letter with a narrative explanation of each comment, as well as redlines of any plans, studies, maps or exhibits.
- 8) The checked submittal and comment letter will be returned electronically to the City, or directly to the applicant, at the City's discretion. A copy of the plan check letter is also sent electronically to the City project manager and other stakeholders as directed by the City.
- 9) Resubmittals will be reviewed in the same manner as the first submittal, with the focus being on minimizing review iterations. If after the third review the project is not nearing approval, CValdo will contact the City project manager and provide a summary of the project status. We may request a meeting to be attended by the City, the applicant engineer, the applicant owner/developer to work through any outstanding issues.
- 10) Upon satisfactory resolution of all prior review comments, CValdo will prepare and submit a letter of recommendation for project approval to the city's project manager.

- B. Provide required response time to the urgent service requests.  
CValdo plan check turnaround times are suited to meet the needs of our clients, with one-day turnarounds being performed for critical projects on numerous occasions. You can expect a high level of service, competence, and responsiveness with our firm.
- C. How you will make up for work-hours lost (and resulting backlog that may occur) due to various unforeseen situations that may prohibit work on a specific day.  
We factor in time for these situations to the best of our ability when scheduling work load. In cases where overtime is required, we will work outside of the normal work week to meet deadlines.
- D. Provide any other relevant information that you believe would benefit City for the requested services.  
We encourage the City to contact our existing plan check clients regarding our qualifications.

**Submitted by:**

Company Name CValdo Corporation

Contact Name Scott Neff

Title Project Manager

Signature 

Email sneff@cvaldo.com

Phone (858) 866-0128 x111

Date April 1, 2024

**Section 5: Required Forms**

**Attachment B: Special Provisions**

All items below apply to this bid proposal:

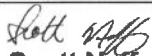
**Hold Harmless and Indemnification:** The successful bidder hereby agrees to indemnify, defend, and hold harmless City (including its officials, officers, agents, employees, and representatives) from and against any and all claims of any kind or nature presented against City arising out of vendor's (including vendor's employees, representatives, and subcontractors) performance under this agreement, excepting only such claims, costs or liability which may arise out of the sole negligence or willful misconduct of City.

**Insurance Provisions:** Unless otherwise stated in the RFP specifications, the following insurance requirements apply:

1. Comprehensive General Liability Insurance: (include products liability) \$1,000,000 per occurrence.
2. Auto Liability Insurance: \$1,000,000 per occurrence, combined single limit (CSL).
3. Workers' Compensation Insurance: as required by State statutes.
4. Employer's Liability Insurance: \$1,000,000 per accident; \$1,000,000 policy limit for disease.
5. All policies of insurance must provide for a minimum of thirty (30) days written notice of any change or cancellation of the policy.
6. Insurance policies to be in a form ad written through companies acceptable to City; and must include those endorsements which are necessary to extend coverage which is appropriate to the nature of the agreement.

**Affirmative Action:** In support of Affirmative Action, City requires all suppliers to comply with Title VII of the Civil Right Act of 1964, as amended, the Civil Rights Act of 1992, and all federal, state, and municipal laws and regulations pertaining thereto. In addition, successful bidders must certify prior to award of contracts in excess of \$50,000 that they have a written affirmative action plan in compliance with the above laws and regulations, and such plan may be reviewed by City. Said Certification may be made by signing below:

Certified to above - FIRM: **CValdo Corporation**

SIGNATURE: 

PRINT NAME: **Scott Neff, P.E.**

TITLE: **Project Manager**

**Exceptions:** If your company is taking exception to any of the specifications, terms or conditions (including insurance, indemnification and/or proposed contract language) stated in this Request for Proposal, please indicate below and describe details: (check any that apply).

- No exceptions taken
- Exception taken to the scope of work or specifications
- Exception taken to indemnification and insurance requirements
- Exception to proposed contract language
- Other

Attachment: Consultant Agreement - CValdo Corp (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT



### CValdo Corporation Rate Sheet

#### Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)

#### I. Hourly Rates\*\*\*

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Scott Neff, P.E.	Project Manager/Primary Plan Check Engineer	\$186		\$
2	Michael Cairns, P.E.	Principal-in-Charge/Support Plan Check Engineer	\$198		\$
3	Gary Yagade, P.E.	Primary Plan Check Engineer	\$186		\$
4	Cory Jones, P.E.	Primary Plan Check Engineer	\$172		\$
5	Classification	Junior Project Engineer	\$142		\$
6			\$		\$
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary.

#### II. Pricing Terms and Conditions

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
- B. **City Fee Schedule:** See Attachment F for the current adopted City Fee Schedule. Plan check compensation is based on a percentage of the adopted City Land Development Division (LDD) fee charged to developers. Consultant will be paid 65% of adopted City LDD fee for all improvement plan checks (drainage studies; rough grading, precise grading, street and storm drain, sewer and water, traffic signal, signing and striping plans, etc.) and 75% of adopted City LDD fee for all final and parcel map plan checks. All plan check compensation paid are not-to-exceed fees. Not-to-exceed fees mean the consultant can bill LDD up to the not to exceed amount reflected on the issued notice to proceed based on the time worked. If the total of all invoices for a particular project record/plan is less than the not-to-exceed amount, consultant is not entitled to receive the difference or use the difference on a different record/plan even if the other record/plan is part of the same project.
- C. **Term:** Is for a one-year base period with up to four one-year optional renewals.
- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

## LIN Consulting, Inc. Rate Sheet

### Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)

#### I. Hourly Rates\*\*\*

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Saul Kane, PE, TE	Senior Project Manager	\$185		\$
2		Principal	\$195		\$
3		Senior Project Manager	\$185		
4		Project Manager	\$175		
5		Senior Engineer	\$165		\$
6		Assistant Project Manager	\$155		\$
7		Project Engineer	\$130		\$
8		Assistant Engineer	\$105		\$
9		Technical Support	\$85		
10		Administrative Support	\$50		
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary.

#### II. Pricing Terms and Conditions

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
- B. **City Fee Schedule:** See Attachment F for the current adopted City Fee Schedule. Plan check compensation is based on a percentage of the adopted City Land Development Division (LDD) fee charged to developers. Consultant will be paid 65% of adopted City LDD fee for all improvement plan checks (drainage studies; rough grading, precise grading, street and storm drain, sewer and water, traffic signal, signing and striping plans, etc.) and 75% of adopted City LDD fee for all final and parcel map plan checks. All plan check compensation paid are not-to-exceed fees. Not-to-exceed fees mean the consultant can bill LDD up to the not to exceed amount reflected on the issued notice to proceed based on the time worked. If the total of all invoices for a particular project record/plan is less than the not-to-exceed amount, consultant is not entitled to receive the difference or use the difference on a different record/plan even if the other record/plan is part of the same project.
- C. **Term:** Is for a one-year base period with up to four one-year optional renewals.
- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

## Hernandez, Kroone and Assoc. Rate Sheet

### Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)

#### I. Hourly Rates\*\*\*

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Richard Hernandez, PLS, PE	Principal-In-Charge - Survey	\$ 205.00		\$
2	John Hernandez, PLS, PE	Project Manager - Survey	\$ 203.00		\$
3	Joel Flasschoen, PE, LSIT	Land Surveyor Associate I	\$ 200.00		\$
4	Jonathan Hernandez, EIT/LSIT	Land Surveyor Assistant II	\$ 126.25		\$
5	Steven Mascaro, EIT	Surveyor Technician	\$ 107.74		\$
6	Justin Orton	Surveyor Technician	\$ 99.00		\$
7	Rebecca Soares, EIT	Surveyor Technician	\$ 96.09		
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary.

#### II. Pricing Terms and Conditions

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
- B. **City Fee Schedule:** See Attachment F for the current adopted City Fee Schedule. Plan check compensation is based on a percentage of the adopted City Land Development Division (LDD) fee charged to developers. Consultant will be paid 65% of adopted City LDD fee for all improvement plan checks (drainage studies; rough grading, precise grading, street and storm drain, sewer and water, traffic signal, signing and striping plans, etc.) and 75% of adopted City LDD fee for all final and parcel map plan checks. All plan check compensation paid are not-to-exceed fees. Not-to-exceed fees mean the consultant can bill LDD up to the not to exceed amount reflected on the issued notice to proceed based on the time worked. If the total of all invoices for a particular project record/plan is less than the not-to-exceed amount, consultant is not entitled to receive the difference or use the difference on a different record/plan even if the other record/plan is part of the same project.
- C. **Term:** Is for a one-year base period with up to four one-year optional renewals.
- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.



EXHIBIT BCITY RESPONSIBILITIES

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

**EXHIBIT C**  
**TERMS OF PAYMENT**

1. The Vendor's compensation shall not exceed \$TBD during the term of this agreement. The Consultant's compensation shall equal 65% of the adopted City Land Development Division (LDD) fee for all improvement-related plan checks and 75% of the adopted City LDD fee for final and parcel map plan checks in accordance with the City's adopted Schedule of Fees, Charges, and Rates as updated annually.
2. The Vendor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: [http://www.moval.org/do\\_biz/biz-license.shtml](http://www.moval.org/do_biz/biz-license.shtml)
3. The Vendor will electronically submit an invoice to the City on a monthly basis for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services since the last invoice. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due for any progress payment shall be final. The Vendor will submit all original invoices to Accounts Payable staff at [AccountsPayable@moval.org](mailto:AccountsPayable@moval.org)
  - a. Accounts Payable questions can be directed to (951) 413-3073.
  - b. Copies of invoices may be submitted to the Public Works Department/Land Development Division at [zarat@moval.org](mailto:zarat@moval.org) or calls directed to (951) 413-3139.
4. The Vendor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: [http://www.moval.org/city\\_hall/forms.shtml#bf](http://www.moval.org/city_hall/forms.shtml#bf)
5. The minimum information required on all invoices is:
  - a. Vendor Name, Mailing Address, and Phone Number
  - b. Invoice Date
  - c. Vendor Invoice Number
  - d. City-provided Reference Number (e.g. Project, Activity)
  - e. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

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6. The City shall pay the Vendor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
7. Reimbursement for Expenses. Vendor shall not be reimbursed for any expenses unless authorized in writing by City.
8. Maintenance and Inspection. Vendor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Vendor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Vendor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

DRAFT

## City of Moreno Valley

**AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES**

This Agreement is made by and between the City of Moreno Valley, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92553, hereinafter referred to as the "City", and **ENGINEERING RESOURCES OF SOUTHERN CALIFORNIA, INC.**, a **CORPORATION** with its principal place of business at **1861 W. REDLANDS BLVD., REDLANDS, CA 92373**, hereinafter referred to as the "Vendor," based upon City policies and the following legal citations:

**RECITALS**

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent Vendors;
- B. Vendor desires to perform and assume responsibility for the provision of professional **engineering plan check** contracting services required by the City on the terms and conditions set forth in this Agreement. Vendor represents that it is experienced in providing professional **engineering plan check** contracting services is licensed in the State of California, if applicable;
- C. City desires to engage Vendor to render such services for the **Engineering Plan Check Consultant Services** as set forth in this Agreement;
- D. The public interest, convenience, necessity, and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

**TERMS**1. **VENDOR INFORMATION:**

Vendor's Name: **Engineering Resources of Southern California, Inc.**

Address: **1861 W. Redlands Blvd.**

City: **Redlands** State: **CA** Zip: **92373**

Business Phone: **(909) 890-1255** Fax No. **(909) 890-0995**

Other Contact Number:

Business License Number:

Federal Tax I.D. Number: **33-0718153**

2. **VENDOR SERVICES, FEES, AND RELEVANT DATES:**

- A. The Vendor's scope of service is described in Exhibit "A" attached hereto and incorporated herein by this reference.
- B. The City's responsibilities, other than payment, are described in Exhibit "B" attached hereto and incorporated herein by this reference.
- C. Payment terms are provided in Exhibit "C" attached hereto and incorporated herein by this reference. Payment is based on a Not-to-Exceed amount specified in the Notice to Proceed.
- D. The term of this Agreement shall be from **July 1, 2024 to June 30, 2025** unless terminated earlier as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Vendor's requests for extensions of time in which to complete the work required. The Vendor shall not be responsible for performance delays caused by others or delays beyond the Vendor's reasonable control (excluding delays caused by non-performance or unjustified delay by Vendor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Vendor.
- E. Term of Multi-Year Agreement
  - a. This contractual agreement will be subject to the City Council approving the fiscal year annual budget. This contractual agreement shall be binding upon all parties for a period of one (1) fiscal year and may be extended for an additional four (4) fiscal years upon the written agreement of both parties and pending funding approval in the new fiscal year's budget.
  - b. The following clause applies to this project: "It should be noted that this multi-year agreement may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council. In the event that the City Council does not grant necessary funding appropriations and/or program approval, then the affected multi-year agreement becomes null and void, effective July 1<sup>st</sup> of the fiscal year for which such approvals have been denied."

3. **STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Vendor is solely responsible for the content and sequence of the work and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services.
- B. Intent of Parties. Vendor is, and at all times shall be, an independent Vendor and nothing contained herein shall be construed as making the Vendor or any individual whose compensation for services is paid by the Vendor, an agent or employee of the City, or authorizing the Vendor to create or assume any obligation or liability for or on

behalf of the City, or entitling the Vendor to any right, benefit, or privilege applicable to any officer or employee of the City.

- C. Subcontracting. Vendor may retain or subcontract for the services of other necessary Vendors with the prior written approval of the City. Payment for such services shall be the responsibility of the Vendor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Vendor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].
- D. Conformance to Applicable Requirements. All work prepared by Vendor shall be subject to the approval of City.
- E. Substitution of Key Personnel. Vendor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Vendor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Vendor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Vendor at the request of the City. The key personnel for performance of this Agreement are as follows: **John Brudin and Joanna Rembis**.
- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Vendor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Vendor's Representative. Vendor hereby designates **John Brudin, P.E., Principal In Charge and Joanna Rembis, P.E., Project Manager**, or his or her designee, to act as its representative for the performance of this Agreement ("Vendor's Representative"). Vendor's Representative shall have full authority to represent and act on behalf of the Vendor for all purposes under this Agreement. The Vendor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Vendor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Vendor shall be liable for all violations of such laws and regulations in connection with services. If the Vendor performs any work knowing it to be contrary to such laws, rules and regulations and

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without giving written notice to the City, Vendor shall be solely responsible for all costs arising therefrom. Vendor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.

- I. Standard of Care; Performance of Employees. Vendor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Vendor represents and maintains that it is skilled in the profession necessary to perform the services. Vendor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Vendor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Vendor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Vendor and shall not be re-employed to perform any of the services or to work on the project.
- J. Vendor Indemnification. Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Vendor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Vendor shall defend, with counsel of City's choosing and at Vendor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and

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the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

- L. CalPERS Retiree Disclosure. VENDOR hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for VENDOR who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by VENDOR to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.
- M. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, VENDOR shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- N. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of VENDOR as an independent Vendor of City and agents and employees of VENDOR, and not as agents or employees of City. VENDOR and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- O. Civil Code Section 1542 Waiver. Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:
- "A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party."

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This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees' Retirement System (CalPERS) that are only afforded to employees and not independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.

- P. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, VENDOR shall reply within five days and share all communications and documents from CalPERS that it may legally share. In the event that either VENDOR or City files an appeal or court challenge, VENDOR and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.
- Q. Insurance Requirements. Throughout the life of this AGREEMENT, Vendors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this AGREEMENT or any extension, VENDOR or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this AGREEMENT shall be discontinued immediately, and all payments due or that become due to VENDOR shall be withheld until notice is received by CITY that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to CITY. Any failure to maintain the required insurance shall be sufficient cause for CITY to terminate this AGREEMENT. No action taken by CITY pursuant to this section shall in any way relieve VENDOR of its responsibilities under this AGREEMENT. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by CITY that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by VENDOR shall not be deemed to release or diminish the liability of VENDOR, including, without limitation, liability under the indemnity provisions of this AGREEMENT. The duty to indemnify CITY shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by VENDOR. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of VENDOR, its principals, officers, agents, employees, persons under the supervision of VENDOR, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of CITY, VENDOR shall immediately furnish CITY with a complete copy of any insurance policy and associated documentation required under this

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AGREEMENT, including all endorsements, with said copy certified by the underwriter to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this AGREEMENT.

Where determined applicable by the CITY, VENDOR will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

**Minimum Scope of Insurance:** Coverage shall be at least as broad as:

- 1) The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
- 2) The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
- 3) Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.
- 4) Professional Liability (Errors and Omissions) insurance appropriate to VENDOR'S profession.

**Minimum Limits of Insurance:**

- a. **General Liability Insurance.** Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the VENDOR, sub-contractor, or any person acting for the VENDOR or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this AGREEMENT and any extension thereof in the minimum amounts provided below:

- \$1,000,000 per occurrence for bodily injury and property damage
- \$1,000,000 per occurrence for personal and advertising injury
- \$2,000,000 aggregate for products and completed operations
- \$2,000,000 general aggregate

- b. **Automobile Liability**

- \$1,000,000 per accident for bodily injury and property damage

- c. Employer's Liability (Worker's Compensation)
- \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit
- d. Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the VENDOR and the CITY, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the VENDOR in the course of carrying out this AGREEMENT. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: VENDOR and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.
- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best's rating of no less than A,VII and shall be endorsed with the following specific language:
- The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

**Other Insurance Provisions:** The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to CITY, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the CITY. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, VENDOR shall furnish the CITY with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the CITY, VENDOR shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

**Acceptability of Insurers:** All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

**Verification of Coverage:** VENDOR shall furnish CITY with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or designee prior to CITY'S execution of this AGREEMENT and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
  2. Additional Insured endorsement for auto liability coverage
  3. Waiver of Subrogation for workers compensation coverage
- R. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Vendor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Vendor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Vendor in performance of this Agreement. The City and the Vendor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.
- S. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- T. Termination. The following clauses apply:
- (a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Vendor. The written notice shall specify the date of termination. Upon receipt of such notice, the Vendor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Vendor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Vendor in accordance herewith through the date of termination.

(b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Vendor shall perform no further work or service(s) under the Agreement unless the notice of termination authorizes such further work.

(c) If this Agreement is terminated as provided herein, City may require Vendor to provide all finished or unfinished documents and data and other information of any kind prepared by Vendor in connection with the performance of services under this Agreement. Vendor shall be required to provide such documents and other information within fifteen (15) days of the request.

(d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.

- U. Payment. Payments to the Vendor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Vendor. Vendor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Vendor shall maintain adequate records to permit inspection and audit of the Vendor's time and materials charges under the Agreement. Such records shall be retained by the Vendor for three (3) years following completion of the services under the Agreement.
- V. Restrictions on City Employees. The Vendor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- W. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- X. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

**Vendor:**

Engineering Resources of Southern California, Inc.  
 1861 W. Redlands Blvd.  
 Redlands, CA 92373  
 Attn: John Brudin

Revision: 12/20/23

**City:**

City of Moreno Valley  
14177 Frederick Street  
P.O. Box 88005  
Moreno Valley, CA 92552  
Attn: Principal Engineer/Land Development Division

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- Y. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- Z. City's Right to Employ Other Vendors. City reserves right to employ other Vendors in connection with this project.
- AA. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- BB. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, such attempted assignment, hypothecation or transfer.
- CC. Authority To Execute. The representative executing this Agreement on behalf of each party hereby represents and warrants that he or she has full power and authority to execute this Agreement on behalf of such party and that all approvals and other actions necessary in connection with the effective execution by him or her have been obtained and are in full force and effect as of his or her execution hereof.

**SIGNATURE PAGE TO FOLLOW**

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

Engineering Resources of Southern California, Inc.

BY: \_\_\_\_\_

City Manager

\_\_\_\_\_

Date

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(President or Vice President)

DATE: \_\_\_\_\_

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(Corporate Secretary)

DATE: \_\_\_\_\_

**INTERNAL USE ONLY**

**APPROVED AS TO LEGAL FORM:**

\_\_\_\_\_

City Attorney

\_\_\_\_\_

Date

**RECOMMENDED FOR APPROVAL:**

\_\_\_\_\_

Department Head

\_\_\_\_\_

Date

Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

EXHIBIT A  
VENDOR SCOPE OF SERVICES

DRAFT

Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

Revision: 12/20/23



# Proposal for Professional Services for Engineering Plan Check Consultant Services

Submitted: April 1, 2024



Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT



April 1, 2024

City of Moreno Valley  
Public Works Department/Land Development Division  
14177 Frederick Street  
Moreno Valley, CA 92552

Local Office:  
1861 W. Redlands Blvd.  
Redlands, CA 92373  
(909) 890-1255, info@erscinc.com

Evaluation Period Contact:  
Joanna Rembis, PE  
Project Manager  
(909) 890-1255 x130  
jrembis@erscinc.com

RE: Proposal for Professional Services for Engineering Plan Check Consultant Services

Dear Members of the Selection Committee,

Engineering Resources of Southern California (ERSC) is pleased to have the opportunity to submit our proposal to the City of Moreno Valley (City) as a qualified, experienced consultant to provide Engineering Plan Check Services (Project). Based on our review of the RFP and years of experience providing plan check services to local cities and agencies, we thoroughly understand the City’s requirements and unique development setting.

**Understanding**

As Moreno Valley prepares to continue its growth as an exemplary community with deep roots in the region’s history, City staff are assembling a qualified team to assist in managing that growth, including seeking the assistance of consulting plan check engineers.

Our team members bring in-depth knowledge of the policies and procedures unique to development in Riverside County. We have crafted our proposal to highlight our expertise and knowledge of local procedures and the challenges in delivering outstanding service to Moreno Valley’s staff, citizens, and stakeholders.

**Moreno Valley’s Engineering Resource**

ERSC was founded in 1996 to provide engineering services to the public sector. The firm has delivered Plan Checking, Civil Engineering Design, Surveying, and CM/Inspection Services to numerous Cities throughout Southern California for 27 years. Being local to the Inland Empire, ERSC maintains working relationships and valuable experience in differing design criteria and various departments of the region’s diverse public agencies.

Our proposed team has served Inland Empire public agencies for the entirety of our firm’s history and built lasting relationships with the staff, local stakeholders, and construction professionals poised to shape the region’s future.



**Vital Information**

CA Corporation  
28 Years in Business  
37 Employees  
FEIN: 33-0718153  
CA DIR: 1000017460

**Corporate Officers**

John M. Brudin, PE - President  
Moe Ahmadi, PE - Vice President  
Trent Brudin, PE - Secretary  
Craig Brudin - Treasurer

**ERSC Insurance Coverage Levels**

Professional & General Liability \$1.0m Per Occurrence;  
\$2.0m Aggregate  
Automobile \$1.0m Combined Single Limit  
Worker’s Comp Maintained as Required by Law

**Key Personnel**

John “Matt” Brudin, PE, will act as ERSC’s Principal in Charge, guiding our team with his 35 years of experience in municipal engineering, development processes, and construction management services. Joanna Rembis, PE, will support Matt as Project Manager and direct the day-to-day tasks necessary to deliver plan check assignments. Our key personnel have access to ERSC’s 40 local engineering and construction professionals located just minutes away in our Redlands and Temecula offices.

**Outstanding Experience and Capabilities**

ERSC’s record of outstanding service spans decades. Our team’s commitment to solidifying its reputation as a singular, reliable source for municipal services never wavers. Public agencies know they can rely on ERSC, and as a result, we provide similar on-call services to multiple Cities and public agencies, including the City of Moreno Valley. ERSC currently serves:

- City of Rialto – On-Call Plan Checking Services
- City of Lake Elsinore - On-Call Plan Check Services
- City of Banning - Plan Check and Inspection Services
- City of Palm Springs – On-Call Civil Engineering Plan Check Services
- City of Beaumont - On-Call Plan Check, Inspection, and Engineering Design Services
- City of Hemet – On-Call Engineering Plan Check Services
- EMWD - On-Call Land Surveyor and Document Review Services



## Executive Summary

Our capabilities fit well with the goals of the City. In addition to our vast experience, our team stands out by being:

- Integrated - ERSC’s team is integrated with your processes and procedures to act as a seamless extension of City staff.
- Experienced - ERSC brings familiarity with municipal plan checking services and the unique requirements of local infrastructure, systems, staff, environment, governing bodies, stakeholders, and processes.
- Advanced - ERSC is experienced in electronic review, transmittal, and receipt of plan check project documents.
- Nearby - As a vendor local to the Inland Empire, ERSC’s corporate office is in the nearby City of Redlands.

On behalf of our entire project team, I would like to thank Moreno Valley staff for the opportunity to submit our proposal to serve your City. Our team members will remain available throughout the evaluation period to answer any questions that arise. The individuals signing this document are authorized to bind ERSC in an agreement with the City of Moreno Valley. This proposal and price presented herein are valid for a period of 180 days from the date of submittal.

If you have any questions regarding our proposal, please contact me at 909-890-1255 x103, or by email at matt@erscinc.com.

Respectfully submitted,

John M. Brudin, PE  
President

Joanna Rembis, PE  
Project Manager

Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT



## Professional Team Assignments

### Proposed Project Team

ERSC has the resources, highly qualified staff, and availability to effectively meet the City’s needs.

Key personnel will be available to the extent proposed for the duration of the required services, acknowledging that no person designated as “key” shall be removed or replaced without the City’s prior written concurrence.

#### John “Matt” Brudin, PE

Matt has led ERSC in multiple plan check assignments in the region, including leading the ERSC team in providing plan check to the City of Palm Springs since 2001, Chino since 2016, Hemet since 1996, and many others with similar tenure. In that time, Matt spent what many would consider a career learning the unique requirements of the Inland Empire and the Coachella Valley region. He will be assigned as Principal in Charge during the term of a potential agreement.

#### Joanna Rembis, PE

Joanna will support Matt as Project Manager and direct the day-to-day tasks necessary to deliver plan check assignments. She oversees the entire ERSC plan check team and is an expert in applying electronic reviews for multiple cities. Ms. Rembis is also responsible for QA/QC and delegation of work to the ERSC team.

#### Moe Ahmadi, PE

Moe will serve as the ERSC lead for drainage-related projects during the term of a potential agreement. Moe has participated in hundreds of plan reviews and is a senior engineer during RCFCWCD design and construction management assignments.

#### Robert Ollerton, PLS

Robert will serve as the ERSC representative overseeing the review of maps and legal documents and acting as primary City Surveyor. Robert has spent significant time providing these types of reviews to clients in the Inland Empire and Coachella Valley, including the City of Palm Springs and the City of Indio, where he serves as an extension of staff. Additionally, Robert has served the County of Riverside as an extension of staff in the Survey department, providing mapping support and counter services.

#### Erik T. Howard PE, PLS

Erik will serve as a backup candidate for City Surveyor during the term of a potential agreement. He has spent a significant portion of ERSC’s current contract providing this service to local Cities.



\* Percentages listed reflect the current and anticipated availability of key team members.

\*\* Key personnel assigned to project whose resumes are available upon request.



## Project Understanding & Approach

### Project Understanding

ERSC understands that the City of Moreno Valley intends to retain a professional team to support its plan review efforts for various private developments proposed within City limits. The work includes assisting City staff in the plan and independent reviews of technical studies and reports related to onsite and offsite improvements for adherence to plans, specifications, standards, and safety guidelines.

These activities support the growth and future of communities. Interested parties invest a great deal of time and money upfront to build the communities and infrastructure that form a city. Our involvement helps guide a project to completion with the interests of the City and stakeholders in mind. As such, ERSC's goal is to protect these interests and steward projects to approval as efficiently as possible without undue cost or burden. Understanding the plan check processes and dedication to optimum results are the foundation of our 27-year history of serving a vast client list.

### ERSC and Plan Check Services

Our team's 27 years of experience providing plan check and miscellaneous design services in Southern California makes us uniquely familiar with the City's needs for this type of work. We have completed over 10,000 individual project-related reviews in that time.

### Future and Ongoing Development

New growth in the City spurred by favorable economic conditions over the past four years suggests that many related projects can be expected to progress. ERSC has reviewed the City's resources for planned and ongoing projects and notes numerous tract residential, industrial/warehousing, and commercial projects planned in the City:

- Penske Truck Sales, Leasing, and Maintenance Facility
- Merwin Properties Project
- Goya at Heritage Park
- South of Iris Project
- The Village at Moreno Valley
- Beyond Food Mart
- Aquabella/Aquabella Specific Plan Amendment
- Sunset Crossing Project
- First Industrial Warehouse at Day Street Project
- Bay and Day Project
- Valley Gardens Apartments
- Cottonwood Collection
- Moreno Valley Business Park Building 5 Project
- Belago Park Project
- Cactus Avenue and Nason Street Commercial Office and Retail Development Project
- Northwest Commerce Center
- Flamingo Bay Apartments
- Gateway Heights
- Cottonwood & Edgemont
- Sunnymead S6 Hotel
- Moreno Valley Mall Redevelopment
- Crystal Cove Apartments
- Discovery Residential
- Perris at Pentecostal
- Heacock Logistics Parking Lot
- Moreno Valley Business Center
- Town Center at Moreno Valley

ERSC's extensive knowledge, correspondence, and documentation capabilities make our team well-suited to review any development project, from large phased-tract residential developments to single-lot precise grading plans.

### Local Professional Community

In its 27 years of providing numerous services for cities and agencies across Southern California, our staff has reviewed plans prepared by a host of firms and local developers, many of whom have come to know our team well. Not only do we know what to expect from these engineers and contractors, but they also understand what to expect from ERSC.

Our processes are unwavering regardless of the party completing the work. Each project is held to the same objective requirements.

### Special Considerations

Specific to the City of Moreno Valley, ERSC has found that some special circumstances that may regularly impact plan checking of projects.

### Standards and Codes

Private and public improvement plans submitted to ERSC for plan check will be evaluated based on numerous standards and codes. Documents guiding the plan check process include:

- City of Moreno Valley Standard Plans Sections:
  - Section 1: Street Improvements
  - Section 2: Sewers and Sanitation
  - Section 3: Flood and Erosion Control
  - Section 4: Street Light and Traffic
  - Section 5: Landscaping and Irrigation Systems (Reference)
  - Section 6: General Facilities
  - Section 7: Electric Utility (Reference)

- Chapter 8.10 of the Municipal Code for Stormwater Management
- Chapter 9.11 of the Municipal Code for Parking Guidelines
- Chapter 8.21 of the Municipal Code for Grading Regulations
- Chapter 8.12 of the Municipal Code for Floodplain Administration
- City General Plan and Specific Plans
- City General and Specific Plan Transportation Elements
- City Encroachment Permit Application Package
- Caltrans Highway Design Manual, Traffic Manual, Standard Specifications
- Riverside County Standard Plans
- Riverside County Flood Control and Water Conservation District Hydrology Manual and Design Guidelines
- EMWD Standard Plans and Developer Design Manual
- California Manual of Uniform Traffic Control Devices (CAMUTCD)
- Greenbook Standard Plans and Specifications for Public Works Construction
- California Best Management Practices Handbook for storm water BMPs
- NPDES Municipal Separate Storm Sewer System (MS4) Permit
- RCFCDD Drainage Master Plan
- Santa Ana Region Water Quality Management Plan Guidance & Template
- SWQCB General Permits – Construction, Scrap Metal, Industrial, etc.
- United States Army Corps of Engineers Permit Applications
- Most recent edition of the California Building Code

### Correspondence with Other Departments

ERSC has found coordination with other City Departments necessary in recent assignments. Specific to the City of Moreno Valley, there will be the need to coordinate certain items with departments such as Community Development for Planning items or Fire Department requirements.

### Water Quality Management Plans (WQMP)

Water Quality Management Plans (WQMP) will be prepared for all projects within the Region that meet the Priority Development Project categories and thresholds listed in the Water Quality Management Plan Guidance Document for the Santa Ana Region. Typically, a Project-Specific WQMP will be seen twice during the approval process for any priority project. First, during the entitlement phase as a Preliminary WQMP (PWQMP), and again during the development of construction documents as a Final WQMP (FWQMP).

For projects with a PWQMP, the review of the FWQMP is limited. Overall, the FWQMP will be reviewed to ensure conformance with the PWQMP, translation of the elements of the PWQMP into the final project, inclusion of the properly completed Owner's Certification, and that fully executed maintenance and transfer agreements are provided.

ERSC has team members who have dedicated their entire careers to developing and reviewing these documents. We are experts in WQMP review and implementation and offer this expertise to the City as needed.

### Water and Wastewater Services

EMWD and Box Springs Mutual Water Company serve areas within the City with potable, waste, and recycled water services. With both having influence in the development of the City, ERSC will closely coordinate plan checking with the consideration of the District.

As a separate entity, EMWD/Box Springs will be responsible for reviewing offsite sewer, water, and recycled water plans according to their own requirements. ERSC recognizes that onsite sewer systems, water meters, hydrants, and other items will be reviewed as they impact a project's compatibility with City requirements.

### Transportation Corridors

State Route 60 and Interstate 215 border or transect the City in various directions. Permitting by Caltrans is required for work performed in and adjacent to the State's right-of-way. ERSC has navigated Caltrans' process in numerous projects and will utilize this experience during the review of projects for the City of Moreno Valley.

### Riverside County Flood Control and Water Conservation District (RCFCWCD)

The Riverside County Flood Control and Water Conservation District oversees the design and development of storm drain master plans and regional flood control facilities in Southwest Riverside County, including the City of Moreno Valley. ERSC is currently a design consultant for the RCFCWCD and understands the agency's requirements.



## Project Understanding & Approach

### Planning Documents

Development in numerous areas of the City is partly driven by the requirements of various specific plans. Specific Plans governing development in the City include:

- AquaBella
- Moreno Valley Ranch
- Auto Mall
- SP 200-Towngate
- Eastgate
- Sunnymead Ranch
- Festival
- The Village
- Hidden Springs
- Koll Corporate Center

Existing development within the Specific Plan areas varies by location, and in some cases, implementation of the Specific Plan requirements may be driven by redevelopment. ERSC is currently involved in implementing large Specific Plans in the Cities of Lake Elsinore, Chino, Rialto, Banning, and Palm Springs.

### Digital Plan Checking

ERSC has been performing electronic plan checking for almost a decade. Our staff currently use Bluebeam REVU and ShareFile to serve our multiple plan checking clients, and they are ready and able to adapt to any additional system that the City may elect to use.

#### Digital Markups

ERSC currently performs markups in a digital format for all plan checks. We receive documents through ERSC's electronic system and distribute them internally to an engineer. The review is then completed entirely in Bluebeam REVU, allowing for accurate scaling and detailed markups. ERSC also summarizes all comments in an itemized Word document and completes the checklists provided in the City's Design Manual. The entire package is then transmitted to the developer's engineer for revisions and to the City for internal use.

#### Electronic Transmittals

ERSC currently administers the electronic transmittal of projects through our own internal ShareFile system. Each project for plan check is saved to ERSC networks and added to the ShareFile suite in project-specific folders. Next, ERSC sends an email containing a link to download the project's plan check documents and a link for the engineer to upload revised documents for re-submittal. The ShareFile program is entirely web-based, so no additional software is needed.

Through this system, ERSC can provide the City and Design Engineer individual user access to redlined plans, plan check documents, and ERSC's plan check tracking information. This system is used in many of ERSC's current plan check assignments to reduce review times, eliminate costs associated with hand delivery, and establish transparency in the process for all parties.

### Cost Estimate Review and Coordination

ERSC is attuned to the City's processes. In current assignments, we compare the first and last Cost Estimates to determine any additional fees and confirm the City receives payment. This value-added service also ensures that the City is collecting fees commensurate with proposed improvements and has assisted in capturing tens of thousands of dollars in overlooked permit fees.

### Scope of Services

ERSC has become well-versed in the many nuances that must be observed by anyone processing plans and studies for approval during plan check assignments. Our staff will rely on numerous codes, guidance documents, checklists, and standards to complete each review. This section will summarize the methods used to review assigned documents thoroughly.

### Plan Check Reference Material

ERSC staff will reference different guidance materials based on the scope of the assignment (e.g., State Subdivision Map Act, Standard Specifications for Public Works Construction, Americans with Disabilities Act requirements, and the California Building Code). Other facets of a particular project, such as water quality or traffic improvements, are governed by the Construction General Permit, MS4 Permit, WQMP guidance document, Manual on Uniform Traffic Control Devices, State of California Highway Design Manual, Caltrans Standard Specifications, Riverside County Flood Control Hydrology Manual, and the United States Army Corps of Engineers Permit requirements. Each is applied respectively and where applicable. In addition, local guidance documents such as the City Grading Notes for Improvement Plans, City Encroachment Permit Application Package, City Municipal Code, City General Plan, and Specific Plan Elements are also applied when appropriate. Conditions of Approval are also thoroughly reviewed and applied to each project.

### Process Applicable to all Plans/Subdivision Maps/Studies

The items below are incorporated as applicable during the review of any plans, maps, and studies after assignment to ERSC for review.

- Review initial submittal package for completeness. Items frequently required include a title report, geotechnical report, and conditions of approval.
- Verify ownership, review aerials and photos, and review onsite/adjacent conditions. Verify drawing content, including title block, file number, RCE signature block, benchmark, and proper drafting technique. Verify compliance with Conditions of Approval. Verify general notes and content, construction notes, and quantities. Include project title, a list of utility companies with contact information, vicinity and index map, legal description, APN, site ownership, and addresses as applicable.
- Review engineering design principles, requirements, and industry-standard practices.

- Review special studies to ensure they are conceptually sound and meet City, County, and State Standards.

### Process for Individual Improvement Plan Checking and Special Study Review

The following is an outline of items that ERSC staff utilize to review specific types of plans, maps, and studies, as well as a list of commonly reviewed documents from our experience with the City. We can elaborate as requested if the evaluation committee members deem our proposal requires expansion on potential other assignments.

#### Rough, Precise, Mass Grading Plans

Verify conformance with geotechnical report; show boundary information, easements, and adjacent lot numbers; show street dimensions, existing utilities, sewer lateral and water meter; reference pad elevations to TTM and surrounding drainage; review and verify perimeter conditions; cross-reference with street and drainage plans and final map; verify compliance with California Building Code for grading and accessibility; verify minimum slope requirements and drainage control at top of slope; verify slopes, top of grate and invert elevations on drains; verify retention basin and BMPs, show building locations/setbacks; show critical elevations; verify conformance with FEMA requirements.

#### Street Plans and Alignment Review

Verify design speed, geometrics, and cross-section; show typical section with cross fall and dimensions; verify minimum/maximum street grades and cul-de-sac design; verify structural section (AC/Base); verify bearings, curve data (centerline and curb) and stationing; show stations/elevations at intersections, EC/BC and ECR/BCR; verify "join" elevations extend topography; show saw cut line and feathered paving; provide supplemental cross sections for widening; show driveway approaches and cross gutters; in the profile, show existing/proposed profile at centerline, curb left & right; show stations at begin/end construction, intersection, EC/BC and even stations; show slope, elevations at critical points and grade breaks; show the location, length, and PI for vertical curves; show projection and length of curb returns/verify design; profile "grade to drain" and show elevations.

#### Storm Drain Plans

Verify size and design flow per City's Master Plan, if applicable; design per Flood Control standards; verify alignment, geometrics, and stationing; show existing utilities (OH/UG); show catch basins, manholes/junction structures and inlet/outlet structures with details when required; show, obtain, and/or verify drainage easements; show invert elevations at inlet/outlet, structures, and grade breaks; verify design flow and street capacity with hydrology study; show HGL, flow rate, and velocity for main line and lateral; coordinate with hydraulic calculations; verify coordination with regulatory agencies as required. Storm drain plans will be checked against hydrology and hydraulic calculations.

#### Onsite Pipeline (Sewer, Water, Recycled) Plans

Location (new tract, ROW or easement); supporting documents (hydraulic models, geotechnical); sheet layout and contents per City requirements; stations and elevations at valves, fittings, manholes, laterals and fire hydrants; show all existing and proposed utilities and appurtenances; detail/callout connection/stub out points; verify depth appropriate for pipe size/location; verify line data; ensure looping provided as applicable; show pavement limits; show location of above and underground features; detail any necessary encasements at walls and medians; show meter/service location, separations, and size; show lot lines and numbers; verify hydrant/manhole/valve spacing, location, joints, sizes; verify DCDA spacing, location, joints, sizes; check elevations, slope, distances, stationing, size, materials, and crossings in profile; verify size per master plan; verify thrust restraint and AR/AV calculations; verify compliance with separation requirements; verify cross-connection requirements.

#### Final Parcel and Tract Maps

Verify overall format complies with Riverside County map manual; verify conformance with tentative map and conditions of approval; review and verify content of title report, vesting deed, and Schedule B documents; verify content of title sheet and required certificates; verify dedications required by conditions of approval in owners' certificate and acceptance thereof; verify survey procedure including location/description of existing monuments, review and verify closure calculations; basis of bearings, and methods of re-establishing monuments; measured and record bearings, distances and curve data; lots and streets numbered and named, lot width and depth, street dimensions and radii and cul-de-sac and knuckle design; monumentation for streets and lots, centerline intersection, EC/BC and center of cul-de-sac, distinct boundary and lot corners.

#### Maps, Survey/Legal Documents

Check to assure compliance with applicable provisions of the State Subdivision Map Act, Land Surveyor's Act, City Municipal Code, Conditions of Approval and other City requirements, and all other applicable state statutes and local ordinances; review of map sheets for centerline control, lot closure calculations, mathematical accuracy, surveyor notes and symbols, monumentation per City Standards, and survey procedures; review of boundary retracement procedures and title reports; review of format statements and certificates; conformance to City's preferred format and layout; review legal description for accuracy and proper acknowledgment of record and easement documents; review and verify closure calculations, review plat for proper identification of R/W, lot lines, easements and location of existing structures and utilities.

#### Hydrology and Hydraulics Calculations

Verify compliance with Flood Control methods and City requirements; verify design criteria; review and verify critical design values; review and verify model input/output and content of hydrology map; and verify narrative content. For hydraulic calculations, verify mainline, lateral and catch basin design flow, review and verify model input/output; verify methods of analysis; review design methods of catch basins, hydraulic structures, and outlet protection; review maximum velocity, junction losses, freeboard and outlet conditions;



and verify hydraulic data on storm drain plans.

### Water Quality Management Plans

Verify stormwater management requirements applicable to the project, source control/site design, pollutant controls, and hydromodification management; review performance requirements for source control and site design BMPs, storm water pollutant control BMPs, and hydromodification management BMPs. For a Standard WQMP, verify project information and ownership, construction storm water BMPs, post-construction source control BMPs, and post-construction site design BMPs. For Priority Development Projects, verify onsite pollutant control BMPs or combination BMPs, BMP selection process, and BMP sizing necessary to meet stormwater pollutant control standards.

### Special Traffic Studies, Impact Analysis, Scoping Letters

Confirm approval of scoping agreement; verify project characteristics; evaluate traffic forecasts and supporting data; review/verify existing conditions; review future conditions without the project including intersections and roadway segment analyses; review future conditions with the project including intersections and roadway segments analyses; review the transportation management plan; verify/review study intersections and roadway segments; review traffic forecasting for existing conditions, future growth, ambient growth, and related projects; review/verify future changes to the transportation network; verify methodology; and, verify trip generation and distribution.

### Signing and Striping, Traffic Signal Plans

Review/verification of existing utilities, subsurface and overhead obstructions; construction notes and standard plan references; review pole locations, mast arm lengths; review/evaluate conduit layout and sizing, pull box locations; verify controller location and type, service connection, and pedestal location; review pole and equipment schedule, conductor schedule and phase diagram; verify location of loop detectors or video detection zones; review/verify directional and warning signage, street name signs (illuminated v. non-illuminated); review and verify vehicle storage (queue), striping, pavement markings, and advanced warnings. Review plans against current traffic engineering design standards, guidelines, and practices; City standards for street construction; City's Guidelines for Bicycle Facilities; adhere to the Caltrans Highway Design Manual, Caltrans Traffic Manual, CA MUCTD, and Caltrans Standard Plans and Specifications.

### Engineering Cost Estimates

Verify format adheres to City requirements; verify all information called out for construction is included; check quantities against plan; verify construction notes correspond; verify correct unit costs; ensure contingency included; provide civil engineer's stamp and signature.

### Structural Review (Structures and Walls)

Review Geotechnical report and recommendations; review/verify design methods and assumptions; verify design criteria (i.e., bearing pressure, passive pressure, wind loads); review and verify calculations and factor safety; verify footing dimensions, steel, and grout requirements; verify and evaluate existing/proposed improvements; verify field conditions and constraints; review/evaluate geotechnical data, limits of flooding; review alignment/geometry for compliance with accepted criteria, Caltrans requirements; review design and location/spacing of spread footings/pilings; review design and location of abutments and wing/retaining walls; Evaluate drainage and drainage mitigation.

### Erosion and Sediment Control Plans

Verify plan adheres to City requirements; verify WDID Number; verify perimeter protection; verify inlet protection; check BMPs with CASQA recommendations; verify retention basin and BMPs, show building locations/setbacks perimeter walls and retaining walls; verify stabilized construction entrance; verify equipment staging areas; verify materials storage areas; ensure offsite inlet protection where applicable.

### Construction Detour Plans

Review plans against current traffic engineering design standards, guidelines, and practices; adhere to the Caltrans Highway Design Manual, Caltrans Traffic Manual, CA MUCTD, and Caltrans Standard Plans and Specifications; sign legend to be provided; review schedule and duration; ensure special provisions for schools and other facilities are met.

### Street Light Plans and Voltage Drop Calculations

Verify conformance with the Standard Specifications for street lights and drafting standards; verify location at intersections, along roadways, and placement within median islands; verify pole spacing and illumination requirements; verify pole height, mast arm length, and luminaire; verify foundation requirements and location, pedestal location, service points and availability of service; verify conduit layout, size, and material; verify circuit design; calculate voltage drop throughout system/circuit.

### Soils Reports and Geotechnical Reports

Review and comment on private project geotechnical and geology reports including but not limited to soil stability, soil composition, liquefaction, compaction, foundations, etc.; review road structural calculations and any trench backfill recommendations; development of geotechnical and geology reports for limited special public projects, as well as peer review of geotechnical and geology reports; prepare review comments and conditions of approval of soils reports in a written format that is acceptable to the City; review responses to review comments provided by the developer's soils engineer; work with developer's soils engineer to resolve issues generated by review comments; attend meetings with the City, developers, builders, engineers, and consultants in a timely manner to resolve issues



# Project Understanding & Approach

generated during the report review process or during construction; review soils reports submitted by the developer's soils engineer for proposed changes during grading; provide technical support to the City for geotechnical engineering and geologic related issues on an as-needed basis; provide grading inspection services on an as-needed basis to ensure compliance with City approved plans and standards.

## Additional Services

ERSC is accustomed to providing additional assistance services as a part of Plan Check services. Some of the commonly provided services are outlined below.

### City Surveyor

ERSC acts as City Surveyor for numerous Cities in the Southern California region. As such, Robert Ollerton, PLS, will act as City surveyor, and Erik T. Howard PE, PLS, to fill in as backup. ERSC's representative will sign and stamp maps on behalf of the City.

### Traffic/Transportation Engineering

ERSC's in-house traffic engineer, Peter Kim, PE, TE, will act as Traffic Engineer during the course of a contract with the City. He will review traffic and transportation planning documents on behalf of the City and recommend for approval.

## Project Review Schedule

The City of Moreno Valley prides itself on the punctuality of its plan check process. ERSC understands that many projects are of utmost importance to stakeholders and, often, the City. We are ready and able to meet the City's advertised schedule as outlined below.

Submittal	Standard Plan Review	Plan Submittal
Plan Check Turnaround	2 Weeks	Electronic

For expedited project review, the following schedule will apply.

Expedited Plan Review	Plan Pickup	Expediting Fee
50% of Standard Plan Review	As soon as possible.	150% of Standard Fee

## Work Flow Methodology

### Comprehensive Electronic Record Keeping

All plan check information is saved on our network for access. Redlines, transmittals, emails, supporting documents, and tracking logs are all available to ERSC staff in a central location.

The screenshot shows a project review schedule and notes form for the City of Lake Elsinore. It includes contact information for various staff members, a project review schedule table, and a general plan check notes table.

Project Submittal	3 Sheets / 6 Sheets -	6 / 12 Working Days	Business
Auto, Residential	3 Sheets / 6 Sheets -	6 / 12 Working Days	Business

Date	Description/Notes	City Staff	Client Staff
9/25/2020	MEMORANDUM APPROVAL LETTERS: Address all memor and approval letters to Suzanne O'Leary	Nicole McCormick	CS
12/15/2021	ICE: Check CGCs at PCS and Final to confirm original fees and any increase since approved; hold reviews and increased amounts are collected by City and ERSC according to code.		JR/CS
1/25/2022	Required Documents: When meeting documents for approval, all notarized originals and retyped certificates (or grams of easements must be included with the approved exhibits, Parcel Mergers, Certifications, Easements, and Lot Line Adjustments)	Reneal Peterson	JR

## Plan Check Software & Bluebeam REVU

ERSC utilizes Bluebeam Review to perform all plan check redlines. The software facilitates clarity, precision, and speed in redlining plan check projects. ERSC has been utilizing Bluebeam in various capacities since 2017, with the complete migration of our team to the software in 2020.

We are aware of the City's efforts to implement Bluebeam Studio to transmit plans for corrections and documenting changes. ERSC will adapt to the City's preferred methods as implemented.

Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT



# Project Understanding & Approach

## Comment Memo

As a part of the plan check process, ERSC summarizes all plan check comments in a memo format. Most frequently, our comments are summarized by sheet or section number and accompany the redlines with delivery. Some additional comments are occasionally included in the memos when requesting further information or compliance with certain conditions of approval. The memo is compiled in Word format to allow the engineer of record to reply to any ERSC comment.

## Internal Tracking and Assignment

ERSC assigns plan checks to internal staff utilizing our dedicated plan review software platform. Plans are assigned to an engineer with the applicable due dates, notes, and other information. Upon review completion, the engineer will assign to QA/QC, who will review and add additional comments as necessary. When QA/QC is complete, the QA/QC will assign to admin staff for package and electronic delivery. This system allows ERSC to monitor status on a per-client and per-project basis and allows for adherence to established schedules and quality expectations.

## Electronic Capabilities

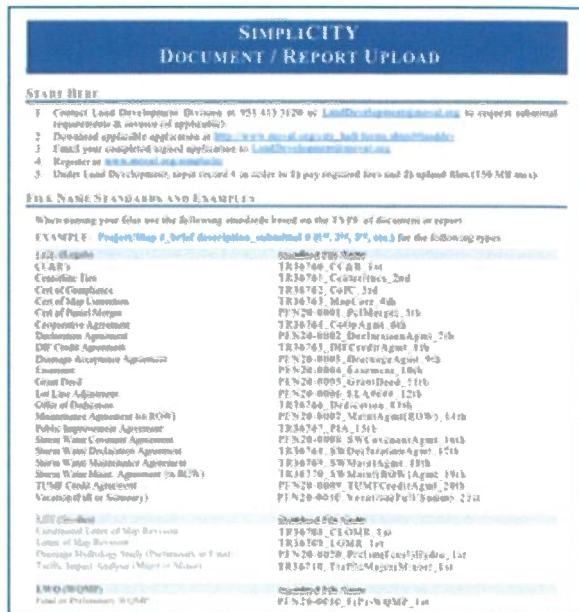
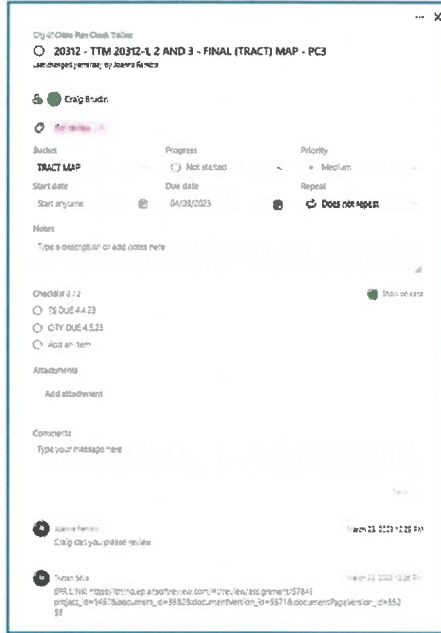
ERSC provides successful electronic plan check delivery to most clients. We are experienced in using E-PlanSoft, Bluebeam Studio, Smart Gov, and our internal systems.

With the City of Moreno Valley's experience in implementing the SimpliCITY system, we are confident in our abilities with past experience and the City's comprehensive guides to adapt to the City's system.

## Task Order Accounting

ERSC is familiar with the accounting processes for task order-based charges in plan check projects. We utilize Deltek Ajera (ERP), a Financial Management System that tracks time and expenses in real time. Using ERP, ERSC assigns each task an individual phase number in the system using the City's tracking/file information and the project name. Every hour logged on a time card is instantly reflected in our system.

This allows our project managers to control budgets as the project progresses. Upon invoicing, the City can reference each project's charges by its tracking/file information and project name, as well as an overall cost accounting for the billing period. Hours spent, billing rates, and overall charges by project and team member are all available for reference on each invoice and in the ERP system.



Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

## Attachment A: Required Response Template

### Instructions:

Engineering Resources of Southern CA, Inc.

Prospective proposers must provide the information requested below and include it in their proposal. City has provided the form as a separate Word document for bidder's use. Use this form or copy and paste it into your own document; in either case, please provide your responses under each of the number points. Do not omit or renumber any sections. Refer to attached documents sparingly and only as necessary; and ensure that any documents referred to are numbered according to the outline below.

### I. Company Information: Name, Contacts, History, Scope of Services

Please provide the following information about your company:

- A. Your company's full legal name, address, phone, fax, email, website.  
 Engineering Resources of Southern California, Inc.  
 1861 W. Redlands Blvd.  
 Redlands, CA 92373  
 Phone: (909) 890-1255  
 Fax: (909) 89-0995  
 Email: [info@erscinc.com](mailto:info@erscinc.com)  
 Website: [www.erscinc.com](http://www.erscinc.com)
- B. Prior company names (if any) and years in business; mergers, buyouts, etc.  
 None.
- C. Organizational structure (i.e. corp., LLC, sole proprietorship, etc.).  
 CA Corporation.
- D. Names and titles of the principal owner(s).  
 John M. Brudin, PE - President  
 Moe Ahmadi, PE - Vice President  
 Trent Brudin, PE - Secretary  
 Craig Brudin - Treasurer
- E. Person(s) authorized to make commitments for your company.  
 John M. Brudin, PE – President  
 Moe Ahmadi, PE - Vice President  
 Trent Brudin, PE - Secretary  
 Craig Brudin - Treasurer
- F. Company history, experience, years in business for current company name.  
 Engineering Resources of Southern California, Inc. (ERSC) was formed in 1996 with the asset purchase of NBS/Lowry, Inc. Since formation, ERSC has been committed to serving Special Districts, Regional Agencies, and Municipalities in Southern California's public sector.
- G. Annual company revenues for the last three fiscal years.  
 \$5MM-10MM

- H. Tax ID number.  
33-0718153
- I. The complete scope of services offered by your company.  
Engineering Plan Check Consultant Services. See the "Project Understanding & Approach" section for a comprehensive description.
- J. The number of clients (including governmental) served in past and present.  
Approximately 150
- K. Special qualifications, training, credentials, recognition, or awards.  
See the "Professional Team Assignments" section for team resumes outlining our team's qualifications and experience.
- L. Contracts terminated for cause, pending litigation or legal issues.  
None

## II. Resources: Staffing, Facilities, Equipment

Provide the following information relative to required services:

- A. Names and titles of key management personnel.
- John M. Brudin, PE – Principal In Charge  
 Joanna Rembis, PE – Project Manager  
 Robert Ollerton, PLS – Principal Surveyor  
 Peter Kim, PE, TE – Principal Engineer
- B. Team to be assigned for these services.
- John M. Brudin, PE - Principal-in-Charge
  - Joanna Rembis, PE - Project Manager, QA/QC
  - Moe Ahmadi, PE, QSD - Vice President, Drainage/Hydrology
  - Robert Ollerton, PLS - Principal Surveyor, Survey, City Surveyor
  - Erik Howard, PE, PLS - Sr. Principal Engineer, Survey
  - Trent Brudin, PE, QSD - Engineer V, WQMP
  - Peter Kim, PE, TE - Principal Engineer, Traffic/Transportation, Traffic Engineer
  - Steve Wilson, QSD/CPESC - Sr. Engineering Associate, WQMP
  - Craig Brudin, QSP - Sr. Engineering Associate, Grading/Survey Docs/Improvement Plans
  - Dale Roberson - Engineering Associate V, Grading/Survey Docs/Improvement Plans
  - Jorge Biagioni, PE - Principal Engineer, Grading/Survey Docs/Improvement Plans
  - Travis Moffatt, EIT - Engineer II, Storm Drain/Hydrology
  - Wade Weaver - Principal Surveyor, Survey/Improvement Plans
  - Jazz Goodie - Engineering Associate III, Water/Sewer Improvement Plans
  - Cassandra Silva - Operations Manager, Project Coordination.
- C. Qualifications of specific individuals who will work on the project.  
 See the “Professional Team Assignments” section for team resumes outlining our team’s qualifications and experience.
- D. Amount of time and involvement of key personnel who will be involved in respective portions of the project.  
 See the “Professional Team Assignments” section for an organizational chart indicating availability percentages.
- E. Resumes of all team members; provide only names and titles only; attach current resumes to proposal.  
 See Item B above.
- F. Current number of employees: full-time and part-time employees.

- G. Annual turnover rate of staff.  
0.025
- H. Names of any subcontractors you propose to use for our contract.  
None
- I. Facilities that would be utilized to perform the required work.  
None
- J. Equipment that would be utilized to perform the required work.  
Consultant-provided computers and software.

### III. Required Services: Meeting or Bettering these Requirements

Provide the following information relative to required services:

A. Ability to perform specific tasks as outlined in the RFP.

ERSC is a multidisciplinary civil engineering firm that has been in business since 1996. Since its founding, ERSC has provided plan check services to numerous Southern California agencies and municipalities similar to those described in Moreno Valley's RFP. Our team of professionals is similarly experienced, with some spending the entirety of their careers providing similar services.

Additionally, ERSC is focused solely on serving the Public Sector. We have no conflicts of interest or need to recuse ourselves from any potential assignment the City may ask of our staff.

B. Reasonableness of your fee to do the work.

ERSC regularly benchmarks our fees against similar firms. With ERSC's structure, we have aimed to limit administrative costs. As such, we have a much lower overhead multiplier and can pass these savings on to our clients and their stakeholders.

Additionally, ERSC has included reduced fees for this submittal. Our Rates submitted are ERSC's 2023 standard rates.

C. Current resources to meet or better all task and timeline requirements herein.

With ERSC's experience in the discipline, we have developed significant efficiencies in staffing and tools to enhance our capabilities in plan check assignments.

ERSC tracks each team member's workload and distributes work to team members based on their current workload to manage submittal schedules. We ensure the same team member sees a project from initial review to approval, with quality checks at the first and final plan submittal. This ensures no preferential comments are included, and schedules are met.

Workloads are tracked through a Microsoft-based application that integrates with Teams, Outlook, and Calendars to show due dates, send reminders for due dates, notify team members of project updates, and keep them informed of project changes.

Please review our long-form proposal section, "Professional Team Assignments," for information regarding our team's efficiencies. Please review the "Project Understanding & Approach" section for tools utilized in our processes.

D. Additional resources that might be needed to meet or better all task and timeline requirements of this request.

ERSC has found that being informed of any City Standard Operating Procedures or Guides related to the City's specific submittal/transmittal procedures for documents is helpful in quickly adapting to any new client requirements.

E. How quickly could you provide additional, extra trained staff if requested by City for additional work beyond the original scope of services?



Interim staff could be provided immediately. Long-term staff could be provided within 2-4 Weeks.

F. How quickly can you begin providing services if awarded the contract?  
Immediately.

G. Details of any improvement or upgrades your firm has designed or implemented.

ERSC closely follows software trends and industry standards. Our firm is at the forefront of implementing electronic review software and tracking systems to ensure we continue as one of the best in the region in plan check services. We have implemented internal tracking systems, ERP systems, electronic markup software, mapping software, and client-selected software as adopted.

Please review the proposal section, "Project Understanding & Approach," for detailed information regarding tools utilized in our process.

#### IV. Demonstrated and Technical Experience

Please describe your company's:

- A. Demonstrated record of success on work previously performed.

ERSC has provided plan check services to Southern California's Inland communities since 1996. Our focus on serving public agencies in the inland region has made us enormously successful in completing these services.

Please review the proposal section, "Similar Experience," for references and project experience summaries of specific and detailed examples of ERSC's success in performing plan check services.

- B. Specific method and techniques to be employed on the project or problem.

Please review the proposal section, "Project Understanding & Approach," for tools utilized in our processes. This section describes in detail the methods, standards, codes, documents, and internal administrative methods used to accomplish work for plan check clients.

## V. Work Plan:

Taking all circumstances, current conditions, and required preparations into consideration, describe in detail, your proposed work plan for delivering the services required by this RFP, including, but not limited to;

- A. How will you schedule professional and staff to ensure milestones and deadlines are met?

ERSC tracks each team member's workload and distributes work to team members based on their current workload to manage submittal schedules. We ensure the same team member sees a project from initial review to approval, with quality checks at the first and final plan submittal. This ensures no preferential comments are included, and schedules are met.

Workloads are tracked through a Microsoft-based application that integrates with Teams, Outlook, and Calendars to show due dates, send reminders for due dates, notify team members of project updates, and keep them informed of project changes.

For further information regarding our processes, please see the proposal section, "Project Understanding & Approach."

- B. Provide required response time to the urgent service requests.

ERSC can typically respond to urgent requests immediately. A signature or small item is often needed to deliver a map to a council meeting for approval. ERSC regularly accommodates Engineers at our offices for last-minute document signings.

Expedited requests are also frequently noted in ERSC's work. We are accustomed to accommodating expedited requests for an additional fee markup.

For further information regarding our processes, please see the proposal section, "Project Understanding & Approach."

- C. How you will make up for workhours lost (and resulting backlog that may occur) due to various unforeseen situations that may prohibit work on a specific day.

As previously mentioned, ERSC assigns plan checks to the same team member throughout the review cycle of any particular plan set. As such, there may be times when a team member's schedule is overloaded.

When these situations arise, the first course of action is to assign the review to the QA/QC engineer/supervisor. If that is not a viable option, ERSC will authorize overtime as needed at no cost to the City. Our goal is to limit the number of team members working within a plan set and meet the City's schedules.

- D. Provide any other relevant information that you believe would benefit City for the requested services.

As mentioned above, ERSC is well-versed and has significant experience performing plan check services for Inland Empire agencies. We have formed our team and processes to serve these agencies as a local firm with corporate headquarters in the region.

ERSC's team consists of people living and working in the area, and our payroll supports those who form these communities. We consider ourselves truly local, and our fees stay in the region in the form of employee salaries and wages.

In compiling references for this submittal, we learned that ERSC Plan Check Client, City of Rialto's Vince Giron, is a past City of Moreno Valley employee. Vince is the current Engineering Manager at the City of Rialto, managing ERSC's plan check work. He can offer his recommendation to Moreno Valley Staff as requested. Please contact Vince via the information in our proposal for recommendation.

**Submitted by:**

Company Name Engineering Resources of Southern California, Inc.

Contact Name John M. Brudin, PE

Title **President**

Signature 

Email rfp@erscinc.com

Phone (909) 890-1255

Date April 1, 2024

Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

### Attachment B: Special Provisions


All items below apply to this bid proposal:

Hold Harmless and Indemnification: The successful bidder hereby agrees to indemnify, defend, and hold harmless City (including its officials, officers, agents, employees, and representatives) from and against any and all claims of any kind or nature presented against City arising out of vendor's (including vendor's employees, representatives, and subcontractors) performance under this agreement, excepting only such claims, costs or liability which may arise out of the sole negligence or willful misconduct of City.

Insurance Provisions: Unless otherwise stated in the RFP specifications, the following insurance requirements apply:

1. Comprehensive General Liability Insurance: (include products liability) \$1,000,000 per occurrence.
2. Auto Liability Insurance: \$1,000,000 per occurrence, combined single limit (CSL).
3. Workers' Compensation Insurance: as required by State statutes.
4. Employer's Liability Insurance: \$1,000,000 per accident; \$1,000,000 policy limit for disease.
5. All policies of insurance must provide for a minimum of thirty (30) days written notice of any change or cancellation of the policy.
6. Insurance policies to be in a form ad written through companies acceptable to City; and must include those endorsements which are necessary to extend coverage which is appropriate to the nature of the agreement.

Affirmative Action: In support of Affirmative Action, City requires all suppliers to comply with Title VII of the Civil Right Act of 1964, as amended, the Civil Rights Act of 1992, and all federal, state, and municipal laws and regulations pertaining thereto. In addition, successful bidders must certify prior to award of contracts in excess of \$50,000 that they have a written affirmative action plan in compliance with the above laws and regulations, and such plan may be reviewed by City. Said Certification may be made by signing below:

Certified to above - FIRM: Engineering Resources of Southern California, Inc.  
SIGNATURE:   
PRINT NAME: John M. Brudin, PE  
TITLE: President

Exceptions: If your company is taking exception to any of the specifications, terms or conditions (including insurance, indemnification and/or proposed contract language) stated in this Request for Proposal, please indicate below and describe details: (check any that apply).

- No exceptions taken
- Exception taken to the scope of work or specifications
- Exception taken to indemnification and insurance requirements
- Exception to proposed contract language
- Other

Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT


Please explain any of the checked items:

N/A - None  
\_\_\_\_\_

Note: Taking exception to City's requirements without approval of City prior to submission of your proposal may be cause for rejection of the proposal.

PROPOSING FIRM: Engineering Resources of Southern California, Inc. DATE: April 1, 2024

BUSINESS ADDRESS: 1861 W. Redlands Blvd., Redlands, CA 92373

SIGNATURE OF REPRESENTATIVE: 

BY: John M. Brudin, PE TITLE: President

INSTRUCTION REGARDING SIGNATURE: If bidder is an individual, state "Sole Owner" after signature. If bidder is a partnership, signature must be by a general partner, so stated after "Title". Names of all other partners and their business addresses must be shown below. If bidder is a corporation, signature must be by an authorized officer, so stated after "Title", and the names of the President and Secretary and their business addresses must be shown below:

John M. Brudin, PE, President 1861 W. Redlands Blvd., Redlands, CA 92373

Trenton Brudin, PE, Secretary 1861 W. Redlands Blvd., Redlands, CA 92373

\_\_\_\_\_  
\_\_\_\_\_

Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

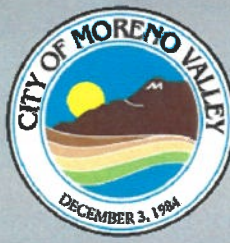
# PRICING PROPOSAL

## Professional Services for Engineering Plan Check Consultant Services

Submitted: April 1, 2024



Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT





1861 W. Redlands Blvd. | Redlands, CA 92373  
(909) 890-1255 | info@erscinc.com | www.erscinc.com

April 1, 2024

City of Moreno Valley  
Public Works Department/Land Development Division  
14177 Frederick Street  
Moreno Valley, CA 92552

**Local Office:**  
1861 W. Redlands Blvd.  
Redlands, CA 92373  
(909) 890-1255, info@erscinc.com

**Evaluation Period Contact:**  
Joanna Rembis, PE  
Project Manager  
(909) 890-1255 x130  
jrembis@erscinc.com

RE: PRICING PROPOSAL - Professional Services for Engineering Plan Check Consultant Services

Dear Members of the Selection Committee,

Engineering Resources of Southern California (ERSC) is pleased to have the opportunity to submit our proposal to the City of Moreno Valley (City) as a qualified, experienced consultant to provide Engineering Plan Check Services (Project). Based on our review of the RFP, we submit our fees according to the requirements of the City.

The enclosed document provides information regarding ERSC’s fees for Plan Checking Services in the City of Moreno Valley. We have completed RFP Attachment G—Pricing Proposal for submission to the City’s bidding portal. ERSC understands and agrees with the percentage fee structure presented therein without comment. ERSC currently works within the presented fee structure in multiple agencies and will be able to adapt to the City’s fee structure seamlessly.

We have also included ERSC’s Schedule of Hourly Billing Rates for application during potential assignments that may require work on a time and materials basis.

On behalf of our entire project team, I would like to thank Moreno Valley staff for the opportunity to submit our proposal to serve your City. Our team members will remain available throughout the evaluation period to answer any questions. The individuals signing this document are authorized to bind ERSC in an agreement with the City of Moreno Valley. This proposal and price presented herein are valid for a period of 180 days from the date of submittal.

If you have any questions regarding our proposal, please contact me at 909-890-1255 x103 or by email at matt@erscinc.com.

Respectfully submitted,

John M. Brudin, PE  
President

Joanna Rembis, PE  
Project Manager

Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT



**Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)**

**I. Hourly Rates\*\*\***

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	John M. Brudin, PE	President	\$ 285		\$
2	Joanna Rembis, PE	Principal Engineer	\$ 215		\$
3	Moe Ahmadi, PE	Vice President	\$ 245		\$
4	Robert Ollerton, PLS	Principal Surveyor	\$ 200		\$
5	Erik T. Howard, PE, PLS	Sr. Principal Engineer	\$ 240		\$
6	Peter Kim, PE, TE	Principal Engineer	\$ 215		\$
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary. (Sheet 1 of 3)

**II. Pricing Terms and Conditions**

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
- B. **City Fee Schedule:** See Attachment F for the current adopted City Fee Schedule. Plan check compensation is based on a percentage of the adopted City Land Development Division (LDD) fee charged to developers. Consultant will be paid 65% of adopted City LDD fee for all improvement plan checks (drainage studies; rough grading, precise grading, street and storm drain, sewer and water, traffic signal, signing and striping plans, etc.) and 75% of adopted City LDD fee for all final and parcel map plan checks. All plan check compensation paid are not-to-exceed fees. Not-to-exceed fees mean the consultant can bill LDD up to the not to exceed amount reflected on the issued notice to proceed based on the time worked. If the total of all invoices for a particular project record/plan is less than the not-to-exceed amount, consultant is not entitled to receive the difference or use the difference on a different record/plan even if the other record/plan is part of the same project.
- C. **Term:** Is for a one-year base period with up to four one-year optional renewals.
- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

**Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)**

**I. Hourly Rates\*\*\***

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Steve Wilson, QSD/CPESC	Sr. Engineering Associate	\$ 175		\$
2	Craig Brudin, QSP	Sr. Engineering Associate	\$ 175		\$
3	Dale Roberson	Engineering Associate V	\$ 155		\$
4	Jorge Biagioni, PE	Principal Engineer	\$ 215		\$
5	Travis Moffatt, EIT	Engineer III	\$ 150		\$
6	Wade Weaver, PLS	Principal Surveyor	\$ 200		\$
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary. (Sheet 2 of 3)

**II. Pricing Terms and Conditions**

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**Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)**

**I. Hourly Rates\*\*\***

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Jazz Goodie	Engineering Associate III	\$ 125		\$
2	Cassandra Silva	Operations Manager	\$ 110		\$
3			\$		\$
4			\$		\$
5			\$		\$
6			\$		\$
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary. (Sheet 3 of 3)

**II. Pricing Terms and Conditions**

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- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

# Engineering Resources of Southern California, Inc. | Schedule of Rates



## Professional Staff

President .....	\$285.00
Vice President.....	\$245.00
Sr. Principal Engineer.....	\$240.00
Principal Engineer.....	\$215.00
Assistant Principal Engineer .....	\$200.00
Engineer V .....	\$180.00
Engineer IV .....	\$165.00
Engineer III .....	\$150.00
Engineer II .....	\$135.00
Engineer I .....	\$120.00

## Engineering Staff

Principal Engineering Associate.....	\$195.00
Senior Engineering Associate .....	\$175.00
Engineering Associate V .....	\$155.00
Engineering Associate IV .....	\$135.00
Engineering Associate III.....	\$125.00
Engineering Associate II.....	\$110.00
Engineering Associate I.....	\$105.00
Engineering Aide II .....	\$60.00
Engineering Aide I .....	\$55.00

## Survey Staff and Services

Principal Surveyor.....	\$200.00
Senior Surveyor .....	\$165.00
Surveyor III .....	\$130.00
Surveyor II .....	\$115.00
Surveyor I .....	\$100.00
2-Man Survey Crew (Std Equipment/Truck) .....	\$300.00
1-Man Survey Crew (Std Equipment/Truck) .....	\$235.00
3rd Man on Survey Crew .....	\$130.00

## Construction Support Staff

Construction Manager.....	\$200.00
Chief Construction Inspector.....	\$155.00
Sr. Construction Inspector .....	\$145.00
Construction Inspector .....	\$135.00
Inspector Overtime (Hours 8-12/Saturdays) .....	\$185.00
Inspector Overtime (Hours 12+/Sundays) .....	\$220.00

## Administrative Staff

Operations Manager .....	\$110.00
Operations Specialist.....	\$95.00
Administrative Assistant II .....	\$85.00
Administrative Assistant I .....	\$75.00

## Other Direct Expenses

Vehicle Mileage .....	\$0.70/Mile
Subconsultant.....	Cost + 20%
Reimbursable Expenses/Charges .....	Cost + 15%
Forensic Analysis .....	Standard Rate X 2
Expert Witness .....	Standard Rate X 3

NOTE: All rates hereon are subject to automatic increase upon July 1st of each year. Rates will be adjusted by the percent increase in California Consumer Price Index-All Urban Consumers for the twelve-month period ending February as calculated by the California Department of Industrial Relations (CADIR) California Consumer Price Index Calculator. Prevailing Wage Rates are dictated by the CADIR. All classifications which are subject to Prevailing Wages will be adjusted when revised determinations are published by the CADIR.

Unless otherwise established by contractual agreement, payment is due and payable upon receipt. Payment is considered delinquent if not paid within 30 days of invoice date. If payment is not completed within agreed terms, Client agrees to pay a service charge on the amount past due at the rate of 1.5% per month (18% per annum).

Attachment: Consultant Agreement - ERSC (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

January 1, 2023

EXHIBIT BCITY RESPONSIBILITIES

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

**EXHIBIT C****TERMS OF PAYMENT**

1. The Vendor's compensation shall not exceed \$TBD during the term of this agreement. The Consultant's compensation shall equal 65% of the adopted City Land Development Division (LDD) fee for all improvement-related plan checks and 75% of the adopted City LDD fee for final and parcel map plan checks in accordance with the City's adopted Schedule of Fees, Charges, and Rates as updated annually.
2. The Vendor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: [http://www.moval.org/do\\_biz/biz-license.shtml](http://www.moval.org/do_biz/biz-license.shtml)
3. The Vendor will electronically submit an invoice to the City on a monthly basis for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services since the last invoice. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due for any progress payment shall be final. The Vendor will submit all original invoices to Accounts Payable staff at [AccountsPayable@moval.org](mailto:AccountsPayable@moval.org)
  - a. Accounts Payable questions can be directed to (951) 413-3073.
  - b. Copies of invoices may be submitted to the Public Works Department/Land Development Division at [zarat@moval.org](mailto:zarat@moval.org) or calls directed to (951) 413-3139.
4. The Vendor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: [http://www.moval.org/city\\_hall/forms.shtml#bf](http://www.moval.org/city_hall/forms.shtml#bf)
5. The minimum information required on all invoices is:
  - a. Vendor Name, Mailing Address, and Phone Number
  - b. Invoice Date
  - c. Vendor Invoice Number
  - d. City-provided Reference Number (e.g. Project, Activity)
  - e. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

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6. The City shall pay the Vendor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
7. Reimbursement for Expenses. Vendor shall not be reimbursed for any expenses unless authorized in writing by City.
8. Maintenance and Inspection. Vendor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Vendor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Vendor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

DRAFT

## City of Moreno Valley

**AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES**

This Agreement is made by and between the City of Moreno Valley, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92553, hereinafter referred to as the "City", and **HR GREEN PACIFIC, INC.**, a **CORPORATION** with its principal place of business at **1260 CORONA POINTE COURT, SUITE 305, CORONA, CA 92879**, hereinafter referred to as the "Vendor," based upon City policies and the following legal citations:

**RECITALS**

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent Vendors;
- B. Vendor desires to perform and assume responsibility for the provision of professional **engineering plan check** contracting services required by the City on the terms and conditions set forth in this Agreement. Vendor represents that it is experienced in providing professional **engineering plan check** contracting services is licensed in the State of California, if applicable;
- C. City desires to engage Vendor to render such services for the **Engineering Plan Check Consultant Services** as set forth in this Agreement;
- D. The public interest, convenience, necessity, and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

**TERMS****1. VENDOR INFORMATION:**

Vendor's Name: **HR Green Pacific, Inc.**

Address: **1260 Corona Pointe Court, Suite 305**

City: **Corona** State: **CA** Zip: **92879**

Business Phone: **(855) 900-4742** Fax No. **(760) 262-4315**

Other Contact Number: **(760) 262-4315**

Business License Number: **34242**

Federal Tax I.D. Number: **82-1518456**

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2. **VENDOR SERVICES, FEES, AND RELEVANT DATES:**

- A. The Vendor's scope of service is described in Exhibit "A" attached hereto and incorporated herein by this reference.
- B. The City's responsibilities, other than payment, are described in Exhibit "B" attached hereto and incorporated herein by this reference.
- C. Payment terms are provided in Exhibit "C" attached hereto and incorporated herein by this reference. Payment is based on a Not-to-Exceed amount specified in the Notice to Proceed.
- D. The term of this Agreement shall be from **July 1, 2024** to **June 30, 2025** unless terminated earlier as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Vendor's requests for extensions of time in which to complete the work required. The Vendor shall not be responsible for performance delays caused by others or delays beyond the Vendor's reasonable control (excluding delays caused by non-performance or unjustified delay by Vendor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Vendor.
- E. Term of Multi-Year Agreement
  - a. This contractual agreement will be subject to the City Council approving the fiscal year annual budget. This contractual agreement shall be binding upon all parties for a period of one (1) fiscal year and may be extended for an additional four (4) fiscal years upon the written agreement of both parties and pending funding approval in the new fiscal year's budget.
  - b. The following clause applies to this project: "It should be noted that this multi-year agreement may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council. In the event that the City Council does not grant necessary funding appropriations and/or program approval, then the affected multi-year agreement becomes null and void, effective July 1<sup>st</sup> of the fiscal year for which such approvals have been denied."

3. **STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Vendor is solely responsible for the content and sequence of the work and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services.
- B. Intent of Parties. Vendor is, and at all times shall be, an independent Vendor and nothing contained herein shall be construed as making the Vendor or any individual whose compensation for services is paid by the Vendor, an agent or employee of the City, or authorizing the Vendor to create or assume any obligation or liability for or on

behalf of the City, or entitling the Vendor to any right, benefit, or privilege applicable to any officer or employee of the City.

- C. Subcontracting. Vendor may retain or subcontract for the services of other necessary Vendors with the prior written approval of the City. Payment for such services shall be the responsibility of the Vendor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Vendor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].
- D. Conformance to Applicable Requirements. All work prepared by Vendor shall be subject to the approval of City.
- E. Substitution of Key Personnel. Vendor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Vendor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Vendor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Vendor at the request of the City. The key personnel for performance of this Agreement are as follows: **Tina York, Timothy Harnett, Carolina Fernandez, and Michael Myers**.
- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Vendor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Vendor's Representative. Vendor hereby designates **Tina York, P.E., Project Manager**, or his or her designee, to act as its representative for the performance of this Agreement ("Vendor's Representative"). Vendor's Representative shall have full authority to represent and act on behalf of the Vendor for all purposes under this Agreement. The Vendor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Vendor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Vendor shall be liable for all violations of such laws and regulations in connection with services. If the Vendor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Vendor shall be solely responsible for all

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costs arising therefrom. Vendor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.

- I. Standard of Care; Performance of Employees. Vendor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Vendor represents and maintains that it is skilled in the profession necessary to perform the services. Vendor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Vendor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Vendor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Vendor and shall not be re-employed to perform any of the services or to work on the project.
- J. Vendor Indemnification. Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Vendor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Vendor shall defend, with counsel of City's choosing and at Vendor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit,

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action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

- L. CalPERS Retiree Disclosure. VENDOR hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for VENDOR who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by VENDOR to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.
- M. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, VENDOR shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- N. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of VENDOR as an independent Vendor of City and agents and employees of VENDOR, and not as agents or employees of City. VENDOR and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- O. Civil Code Section 1542 Waiver. Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:

"A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party."

This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are

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known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees' Retirement System (CalPERS) that are only afforded to employees and not independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.

- P. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, VENDOR shall reply within five days and share all communications and documents from CalPERS that it may legally share. In the event that either VENDOR or City files an appeal or court challenge, VENDOR and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.
- Q. Insurance Requirements. Throughout the life of this AGREEMENT, Vendors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this AGREEMENT or any extension, VENDOR or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this AGREEMENT shall be discontinued immediately, and all payments due or that become due to VENDOR shall be withheld until notice is received by CITY that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to CITY. Any failure to maintain the required insurance shall be sufficient cause for CITY to terminate this AGREEMENT. No action taken by CITY pursuant to this section shall in any way relieve VENDOR of its responsibilities under this AGREEMENT. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by CITY that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by VENDOR shall not be deemed to release or diminish the liability of VENDOR, including, without limitation, liability under the indemnity provisions of this AGREEMENT. The duty to indemnify CITY shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by VENDOR. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of VENDOR, its principals, officers, agents, employees, persons under the supervision of VENDOR, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of CITY, VENDOR shall immediately furnish CITY with a complete copy of any insurance policy and associated documentation required under this AGREEMENT, including all endorsements, with said copy certified by the underwriter

to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this AGREEMENT.

Where determined applicable by the CITY, VENDOR will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

**Minimum Scope of Insurance:** Coverage shall be at least as broad as:

- 1) The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
- 2) The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
- 3) Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.
- 4) Professional Liability (Errors and Omissions) insurance appropriate to VENDOR'S profession.

**Minimum Limits of Insurance:**

- a. **General Liability Insurance.** Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the VENDOR, sub-contractor, or any person acting for the VENDOR or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this AGREEMENT and any extension thereof in the minimum amounts provided below:
  - \$1,000,000 per occurrence for bodily injury and property damage
  - \$1,000,000 per occurrence for personal and advertising injury
  - \$2,000,000 aggregate for products and completed operations
  - \$2,000,000 general aggregate
- b. **Automobile Liability**
  - \$1,000,000 per accident for bodily injury and property damage
- c. **Employer's Liability** (Worker's Compensation)

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- \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit
- d. Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the VENDOR and the CITY, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the VENDOR in the course of carrying out this AGREEMENT. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: VENDOR and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.
- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best's rating of no less than A,VII and shall be endorsed with the following specific language:
- The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

**Other Insurance Provisions:** The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to CITY, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the CITY. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, VENDOR shall furnish the CITY with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the CITY, VENDOR shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

**Acceptability of Insurers:** All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the

State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

**Verification of Coverage:** VENDOR shall furnish CITY with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or designee prior to CITY'S execution of this AGREEMENT and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
2. Additional Insured endorsement for auto liability coverage
3. Waiver of Subrogation for workers compensation coverage

R. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Vendor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Vendor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Vendor in performance of this Agreement. The City and the Vendor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.

S. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.

T. Termination. The following clauses apply:

(a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Vendor. The written notice shall specify the date of termination. Upon receipt of such notice, the Vendor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Vendor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Vendor in accordance herewith through the date of termination.

(b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Vendor shall perform no further work or

Revision: 12/20/23



service(s) under the Agreement unless the notice of termination authorizes such further work.

(c) If this Agreement is terminated as provided herein, City may require Vendor to provide all finished or unfinished documents and data and other information of any kind prepared by Vendor in connection with the performance of services under this Agreement. Vendor shall be required to provide such documents and other information within fifteen (15) days of the request.

(d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.

- U. Payment. Payments to the Vendor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Vendor. Vendor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Vendor shall maintain adequate records to permit inspection and audit of the Vendor's time and materials charges under the Agreement. Such records shall be retained by the Vendor for three (3) years following completion of the services under the Agreement.
- V. Restrictions on City Employees. The Vendor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- W. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- X. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

**Vendor:**

HR Green Pacific, Inc.  
 1260 Corona Pointe Court, Suite 305  
 Corona, CA 92879  
 Attn: Tina York

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**City:**

City of Moreno Valley  
 14177 Frederick Street  
 P.O. Box 88005  
 Moreno Valley, CA 92552  
 Attn: Principal Engineer/Land Development Division

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- Y. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- Z. City's Right to Employ Other Vendors. City reserves right to employ other Vendors in connection with this project.
- AA. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- BB. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, such attempted assignment, hypothecation or transfer.
- CC. Authority To Execute. The representative executing this Agreement on behalf of each party hereby represents and warrants that he or she has full power and authority to execute this Agreement on behalf of such party and that all approvals and other actions necessary in connection with the effective execution by him or her have been obtained and are in full force and effect as of his or her execution hereof.

**SIGNATURE PAGE TO FOLLOW**

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IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

HR Green, Pacific, Inc.

BY: \_\_\_\_\_

City Manager

\_\_\_\_\_

Date

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(President or Vice President)

DATE: \_\_\_\_\_

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(Corporate Secretary)

DATE: \_\_\_\_\_

**INTERNAL USE ONLY**

**APPROVED AS TO LEGAL FORM:**

\_\_\_\_\_

City Attorney

\_\_\_\_\_

Date

**RECOMMENDED FOR APPROVAL:**

\_\_\_\_\_

Department Head

\_\_\_\_\_

Date

Attachment: Consultant Agreement - HR Green (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

EXHIBIT A  
VENDOR SCOPE OF SERVICES

DRAFT

Revision: 12/20/23



APRIL 1, 2024

# City of Moreno Valley

PROPOSAL FOR

**Professional Services for Engineering Plan Check  
Consultant Services (RFP 2024-009)**



Tina York, PE

1260 Corona Pointe Court, Suite 305  
Corona, CA 92879

Direct 760.262.4315 + Fax 713.965.0044

tyork@hrgreen.com

Attachment: Consultant Agreement - HR Green (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT



P A C I F I C

April 1, 2024

City of Moreno Valley Purchasing Department  
14177 Frederick Street  
Moreno Valley, CA 92553

▶ 1260 Corona Pointe Court | Suite 305  
Corona, CA 92879  
Main 855.900.4742 + Fax 713.965.0044  
▶ HRGREEN.COM

## Executive Summary

**Re: #2024-009 Professional Services for Engineering Plan Check Consultant Services**

Dear Selection Committee Members,

As your current Plan Check Service provider, HR Green Pacific, Inc. (HR Green) brings an efficient, knowledgeable team with a deep understanding of Moreno Valley's systems, standards, and values that will allow us to "hit the ground running" as soon as an agreement is reached.

### Required Statements:

- A) **Company:** HR Green Pacific, Inc. | 1260 Corona Pointe Court | Suite 305 | Corona, CA 92879 | P 855.900.4742 | F 855.641.5877 | tyork@hrgreen.com | hrgreen.com
- B) **Prior Names:** HR Green California, Inc.
- C) **Organizational Structure:** California Corporation
- D) **Names/Titles of Principal Owners:** HR Green is an employee-owned firm with 100+ shareholders. Key owners include Jason Poppen | CEO; Timothy J. Hartnett | Principal In Charge, President Governmental Services; George A. Wentz, PE | Vice-President
- E) **Person Authorized to make commitments for HR Green Pacific, Inc.:** Timothy J. Hartnett
- F) **Company History:** Founded in 1913, HR Green ranks among ENR's Top 500 Design Firms and Top 100 Construction Management Firms in the United States. The firm is a corporation with 700+ employees and 19 offices throughout the United States. Our California corporation (HR Green Pacific, Inc.) is headquartered in Corona.
- G) **Current Number of Employees:** We have 70+ staff assigned in Southern California, many of whom have public works, engineering, building safety, and construction expertise. Our key staff members manage municipal departments and programs, including public works, engineering, building safety, plan review/land development processing.

Please NOTE that due to the 1 page limitation for this section, and per RFP Instructions, our exceptions have been provided as part of Attachment B.

Sincerely,

HR GREEN PACIFIC, INC.

Tina York, PE  
Project Manager

Timothy J. Hartnett  
Vice President and Principal-in-Charge

# HR Green's Profile



For more than 110 years, HR Green has been dedicated to providing the services that our clients need to achieve success. As one of the nation's longest operating engineering firms, HR Green consistently ranks among ENR's Top 500 Firms (currently #162). More than 600 employees collaborate across 19 offices and 9 states to provide consulting support services that build communities and improve lives.

PACIFIC

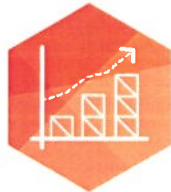
HR Green Pacific, Inc.'s corporate headquarters are located in Corona. We have approximately 70 experienced engineering and support staff in Southern California to support Moreno Valley needed. Since 2004 we have provided services in California and our HR Green Pacific, Inc. corporate entity was established in 2017.



## HR Green's Values



LEADERSHIP



PERFORMANCE



OPERATIONAL EXCELLENCE



COLLABORATION



COMMUNITY

## We Know Moreno Valley

As a current trusted provider of Plan Check and other engineering services to the City of Moreno Valley, HR Green and our proposed staff members have provided engineering plan check services to the City since 2014. Various staff members live in the Inland Empire, commute through (or to) Moreno Valley, and are familiar with the private developments occurring in the City.

Our knowledgeable Plan Check staff understand and are familiar with the systems, processes, and values of the City. We are knowledgeable of the diverse projects currently underway in the City from single-family dwellings, to multile family swellings, to commercial and warehousing properties, and we have assisted the City and it's citizens with numerous successful projects.

"HR Green has consistently exceeded our expectations in providing transportation engineering/planning services. The on-site engineers have demonstrated strong expertise in the land entitlement process. Furthermore, the team has excellent communication skills in resolving the engineering issues by coordinating with the designers/developers directly. We are very happy to have the HR Green engineers as a part of the City's team."

Wei Sun  
Principal Engineer/City Traffic Engineer

HR Green has been working with the City since 2014 and completed numerous projects. A sample includes:

### Land Development Plan Check Projects

- We currently serve the City's Land Development division as an offsite plan check consultant
- On-site land development Consultant Senior Engineer (Michael Myers, PE)
- Staff Support to the City
- Plan Check services for Fir Garden Townhomes
- Plan Check services for TR 37643 Cottonwood
- Plan Check services for Penske Truck Leasing

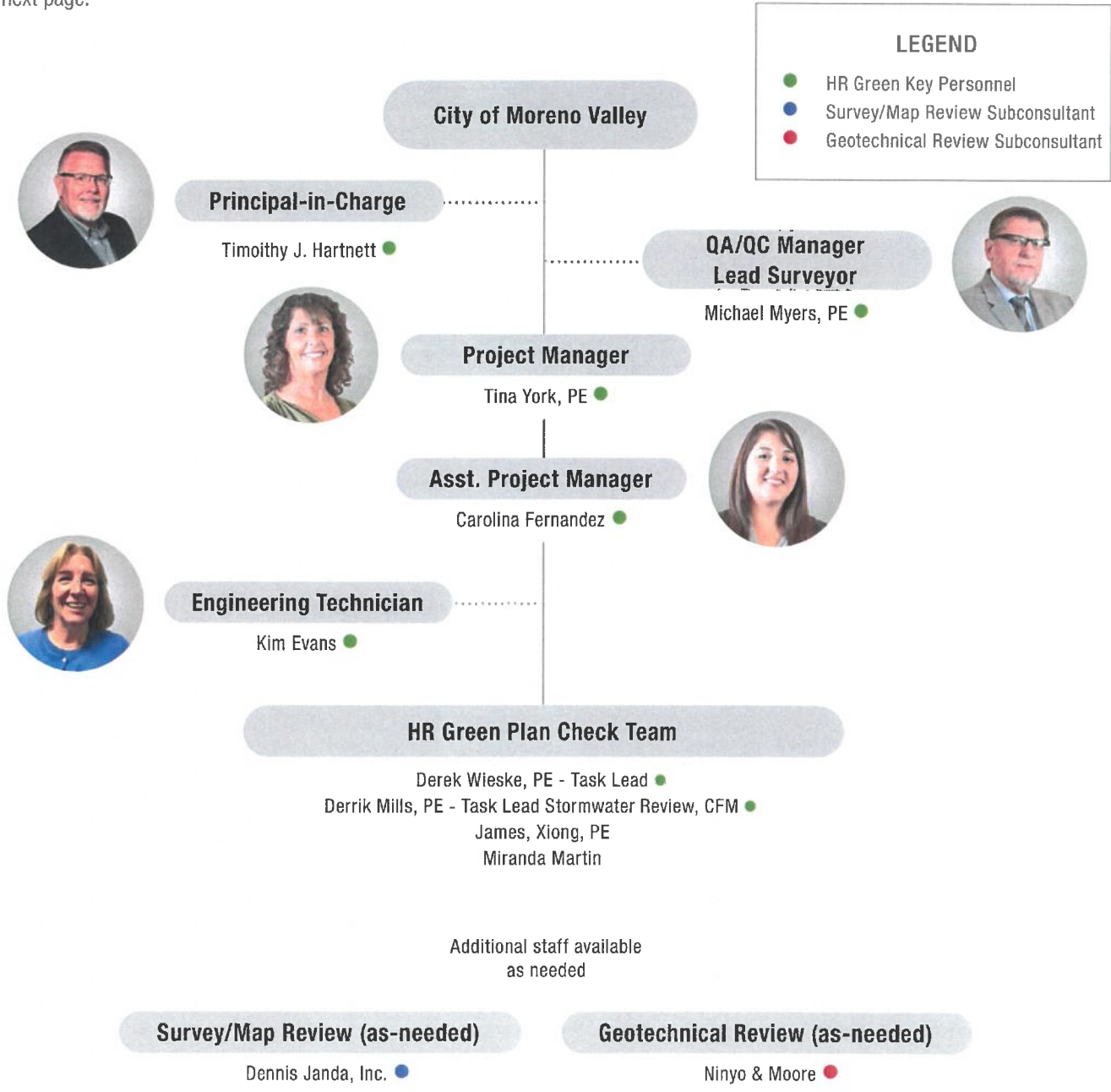
### Engineering Projects

- Transportation Engineering Staff Development Review services - World Logistics Center
- Recently completed Pavement Rehabilitation Project throughout the City - approx. 80 centerline miles. **Project awarded the "Efficient and Sustainable Road Maintenance, Construction, and Reconstruction Award" by the League of California Cities' Local Streets and Roads Committee**



# HR Green's Staff

Your primary point of contact will continue to be **Tina York, PE**, our assigned **Project Manager**. Tina will see that all resources are allocated to your projects as needed, serve as part of our QA/QC team, and will be available for requested meetings with the City. Her resume and work experience, along with those of our Key Personnel, can be found beginning on the next page.



Attachment: Consultant Agreement - HR Green (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT





## Attachment A: Required Response Template

### HR Green Pacific, Inc. (Bidder's Company Name)

#### Instructions:

Prospective proposers must provide the information requested below and include it in their proposal. City has provided the form as a separate Word document for bidder's use.

Use this form or copy and paste it into your own document; in either case, please provide your responses under each of the number points. Do not omit or renumber any sections. Refer to attached documents sparingly and only as necessary; and ensure that any documents referred to are numbered according to the outline below.

#### I. Company Information: Name, Contacts, History, Scope of Services

Please provide the following information about your company:

- A. Your company's full legal name, address, phone, fax, email, website.

**HR Green Pacific, Inc.**

**1260 Corona Pointe Court, Suite 305**

**Corona, CA 92879**

**Phone: 855.900.4742**

**Fax: 760.262.4315**

**Email: tyork@hrgreen.com**

**www.hrgreen.com**

- B. Prior company names (if any) and years in business; mergers, buyouts, etc.

**HR Green California, Inc. is a previous company name used in California. HR Green has been providing services to California clients since 2004. HR Green Pacific, Inc. is part of the The Green Companies based in Iowa.**

- C. Organizational structure (i.e. corp., LLC, sole proprietorship, etc.).

**HR Green Pacific, Inc. is a California Corporation**

- D. Names and titles of the principal owner(s).

**HR Green is an employee-owned firm with 200+ shareholders. Key owners include Jason Poppen, CEO; Timothy J. Hartnett, Principal In Charge and President - Governmental Services; George A. Wentz, PE, Vice-President.**

- E. Person(s) authorized to make commitments for your company.

**Timothy J. Hartnett, President - Governmental Services**

- F. Company history, experience, years in business for current company name.

**Founded in 1913, HR Green ranks among ENR's Top 500 Design Firms and Top 100 Construction Management Firms in the United States. The firm is a corporation with 700+ employees and 19 offices throughout the United States. Our California corporation (HR Green Pacific, Inc.) is headquartered in Corona.**



G. Annual company revenues for the last three fiscal years.

**We are providing our Revenues for The Green Companies, Inc., of which HR Green Pacific is a subsidiary. 2021: \$86,019,512; 2022: 104,554,150; 2023: 118,945,000.**

H. Tax ID number.

**82-1518456**

I. The complete scope of services offered by your company.

**HR Green is a full-service engineering company providing a wide array of engineering services to clients throughout Southern California, including: Governmental Services, Water/Wastewater, Transportation, Planning, Land Development, Geospatial, Environmental, Construction Engineering, Fiber and Broadband services, among others.**

J. The number of clients (including governmental) served in past and present.

**Since our inception in 1913, HR Green has served literally thousands of communities across the United States and is still growing, having recently opened our first office in Arizona.**

K. Special qualifications, training, credentials, recognition, or awards.

**HR Green understands the City's goals and expectations for consultants. We currently serve the City of Moreno Valley's Land Development division as an offsite plan check consultant and as on-site land development senior engineer and staff support. Our plan check review team consist of registered engineers, certified water quality professionals (QSD, QSP, CISEC, CESSWI), and experienced survey and transportation engineers. HR Green cultivates a culture of communication, our on-site and off-site support teams will be able to collaborate and streamline the review of development projects to achieve a comprehensive first review with less resubmittals, and collaborate with developers and Engineers of Record (EOR) to address critical items ahead of resubmittals. Additionally, by virtue of providing a full range of civil, transportation, and WQMP plan review services to the City since 2014, HR Green has experience working with Accela Civic Platform (ACP) and providing comments within the Digital Plan Room (DPR). Our staff members also bring a successful 20+ year track record electronically reviewing plans, studies, and reports to create a paperless solution that accelerates the review and approval of development projects.**

L. Contracts terminated for cause, pending litigation or legal issues.

**None.**

## II. Resources: Staffing, Facilities, Equipment

Provide the following information relative to required services:

A. Names and titles of key management personnel. If proposer is selected, no change in key management personnel shall be made without written request by Consultant and approval by City.

**Tina York, PE, shall serve as Project Manager. Timothy Hartnett shall serve as Principal-in-Charge. Carolina Fernandez shall serve as Assistant Project Manager. Michael Myers, PE, shall serve as QA/QC Manager and Lead Surveyor. Any changes in staffing will be made with the approval of the City.**

- B. Team to be assigned for these services.  
**Please see our organizational chart on Page 3 of our response.**
- C. Qualifications of specific individuals who will work on the project.  
**Please see our staff resumes beginning on Page 4 of our response.**
- D. Amount of time and involvement of key personnel who will be involved in respective portions of the project.  
**HR Green staff will be available to the City as needed, up to 100%.**
- E. Resumes of all team members; provide only names and titles only; attach current resumes to proposal.  
**Please see our staff resumes beginning on Page 4 of our response.**  
**Tina York, PE: Project Manager**  
**Carolina Fernandez, EIT: Assistant Project Manager**  
**Michael Myers, PE: QA/QC and Lead Surveyor**  
**Timothy Hartnett: Principal-in-Charge, President - Governmental Services**  
**Kim Evans: Engineering Technician**  
**Derek Wieske, PE: Review Task Lead**  
**Derrick Mills, PE, CFM: Stormwater Review Task Lead**
- F. Current number of employees: full-time and part-time employees.  
**HR Green currently employs more than 700 employees nationwide; more than 60 in Southern California. Approximately 90% are full-time employees.**
- G. Annual turnover rate of staff.  
**Approximately 8-9%.**
- H. Names and details of any subconsultants you propose to use for our contract. If proposer is selected, no change in subconsultants shall be made without written request by Consultant and approval by City.  
**On an as-needed basis, HR Green will utilize the services of Dennis Janda, Inc. for Survey and Mapping Review services, and Ninyo & Moore for Geotechnical Review Services.**
- I. Facilities that would be utilized to perform the required work.  
**All work will be completed and coordinated from our corporate headquarters in Corona. We will use a digital platform and City's system (Accela Civic Platform with Digital Plan Room) to streamline reviews/approvals and minimize rechecks. Our core staff is available to come to the City or visit the project sites, as needed.**
- J. Equipment that would be utilized to perform the required work.  
**We will use a digital platform and City's system (Accela Civic Platform with Digital Plan Room) to streamline reviews/approvals and minimize rechecks. Internally, HR Green uses CityView (Agiline) to manage assignments, workloads, and deadlines.**

### III. Required Services: Meeting or Bettering these Requirements

Provide the following information relative to required services:

- A. Ability to perform specific tasks as outlined in the RFP.

**Our Project Manager, Tina York, PE, has more than 30 years of experience in plan check and leading a team in the development review plan check process. Our staff members bring 20+ year track record electronically reviewing development review plans and are trained in using the City's DPR platform for plan reviews. We also have a robust set of engineers ready to support the main plan review team if needed to meet expedited turnarounds or large loads.**

- B. Reasonableness of your fee to do the work.

**HR Green is able to provide the services for the Not To Exceed amounts provided on Exhibit B Pricing Form. Comprehensive comments and responsive coordination with the engineers will reduce the number of resubmittals.**

- C. Current resources to meet or better all task and timeline requirements herein.

**As noted above, we currently provide an in-house Land Development Consultant Senior Engineer, Michael Myers, PE, who could, if instructed by the City, work hand-in-hand with our plan checkers to expeditiously identify project special requirements and constraints. Additionally, HR Green will utilize two dedicated review staff for all City reviews. Additional review staff are available to meet assignments needs. The key dedicated staff will oversee any reviews provided by the additional reviewers.**

- D. Additional resources that might be needed to meet or better all task and timeline requirements of this request.

**Our reviewers are available to participate in meetings with city staff and developers and visit the sites if needed. Our key staff is hands-on throughout projects workflow and will be ready to step in in behalf of the reviewers if a particular reviewer is not available. HRG's engineering technician is trained to use ACP and will be monitoring assignments and due dates to keep all tasks on time and on budget; our technician will keep the project manager up to date on assignments.**

- E. How quickly could you provide additional, extra trained staff if requested by City for additional work beyond the original scope of services?

**HR Green can have review staff available within 24 hours of the request. For additional on-site staffing needs, we would need up to five (5) business days to provide the team member that would best meet your needs.**

- F. How quickly can you begin providing services if awarded the contract?

**Since we are currently on the list to provide plan review services to Moreno Valley and have access and experience working on DPR, we would be ready to start immediately.**

- G. Details of any improvement or upgrades your firm has designed or implemented.

**HR Green has established a 100% internal digital (electronic) plan review process to save our public agency clients time and money while enhancing collaboration with key stakeholders and applicants. Moreover, our staff take a very proactive, customer-centric approach not only in communicating with the City staff and applicants, but also in reporting our comments in a detailed, timely, and thorough manner to meet your review schedule and minimize rechecks.**

#### IV. Demonstrated and Technical Experience

Please describe your company's:

- A. Demonstrated record of success on work previously performed.

A core company focus is the provision of comprehensive plan review services to clients across the country and throughout Southern California. Serving 70+ public agencies nationwide, with 30+ in Southern California, including Moreno Valley, we have maintained a 98% success rate in meeting or beating our clients' turnaround review requirements. A large part of this success is a dedicated and local Project Manager and key review staff who know your City's requirements and processes. This is the case with Moreno Valley where our core proposed staff have provided engineering services for many years (in the case of our Project Manager, Tina York, 30+ years of plan review services; and in the case of our Assistant Project Manager, Carolina Fernandez, plan check and engineering support for the last 10 years). HR Green has implemented Accela for other cities, is extremely proficient using electronic plan check for a 100% paperless processing platform, and is intimately familiar with Moreno Valley's Accela Civic Platform with Digital Plan Room. We are proud of the long-term working relationships established with our public sector clients which is a testament to our professionalism, accuracy, responsiveness, proactive communication, customer-centric culture, and thoroughness.

Please also see page 2 of our response to see other cities in the area where we perform these same and similar services.

- B. Specific method and techniques to be employed on the project or problem.

At HR Green, we utilize our Engineering Technician to track projects and budgets so that the reviewers can focus on the tasks necessary to provide complete and thorough reviews. Internally we use Agiline's CityView software to track all assignments for staffing, due dates, and budgets. We keep an open line of communication with our clients, scheduling meetings throughout the year to receive feedback on our services and make sure we are delivering to and above their expectations.

#### V. Work Plan

Taking all circumstances, current conditions, and required preparations into consideration, describe in detail, your proposed work plan for delivering the services required by this RFP, including, but not limited to;

- A. How you will schedule professional and staff to ensure milestones and deadlines are met?

Throughout our ten year relationship with the City, we have successfully met our milestones and deadlines by more than 98%, a record we are proud of. By utilizing the CityView software internally, we make sure that all resubmittals are assigned to the same review staff who performed the 1st review, we monitor the workloads of the staff so that they will not have more hours assigned that can be completed within the week, and that we meet or beat all required due dates.

B. Provide required response time to the urgent service requests.


**HR Green has highly trained professionals and technical staff. Once we are asked about staff availability we will acknowledge the request within 24 hours and we'll work with you to determine the best fit for the need, and work to fulfill the request within 5 business days.**

C. How you will make up for work-hours lost (and resulting backlog that may occur) due to various unforeseen situations that may prohibit work on a specific day.

**By having depth of resources, when an unforeseen situation occurs we are able to move assignments to other staff. As noted above, we have two key reviewers assigned to a project, either one can step in oversee the work of reviewers less familiar with your unique requirements and software. Our key staff is also there to aid with any City backlog.**

D. Provide any other relevant information that you believe would benefit City for the requested services.

**HR Green has provided civil plan review as well as various in-house engineering support services for your City for 10 years. Because of this, our staff is uniquely familiar with your standards, requirements, staff, invoicing, and systems such as Accela and Digital Plan Room. There will be no learning curve and we can seamlessly transition to the new contract.**

Submitted by: Tina York, PE  
 Company Name: HR Green Pacific, Inc.  
 Contact Name: Tina York, PE  
 Title: Project Manager  
 Signature:   
 Email: tyork@hrgreen.com  
 Phone: 760.262.4315  
 Date: April 1, 2024

### Attachment B: Special Provisions

All items below apply to this bid proposal:

Hold Harmless and Indemnification: The successful bidder hereby agrees to indemnify, defend, and hold harmless City (including its officials, officers, agents, employees, and representatives) from and against any and all ~~claims of any kind or nature~~ <sup>liabilities, damages and costs</sup> presented against City arising out of vendor's (including vendor's employees, representatives, and subcontractors) ~~performance~~ <sup>negligent</sup> under this agreement, excepting only such claims, costs or liability which may arise out of the sole negligence or willful misconduct of City.

Insurance Provisions: Unless otherwise stated in the RFP specifications, the following insurance requirements apply:

1. Comprehensive General Liability Insurance: (include products liability) \$1,000,000 per occurrence.
2. Auto Liability Insurance: \$1,000,000 per occurrence, combined single limit (CSL).
3. Workers' Compensation Insurance: as required by State statutes.
4. Employer's Liability Insurance: \$1,000,000 per accident; \$1,000,000 policy limit for disease.
5. All policies of insurance must provide for a minimum of thirty (30) days written notice of any change or cancellation of the policy. with a ten (10) exception for non-payment of premiums.
6. Insurance policies to be in a form ad written through companies acceptable to City; and must include those endorsements which are necessary to extend coverage which is appropriate to the nature of the agreement.

Affirmative Action: In support of Affirmative Action, City requires all suppliers to comply with Title VII of the Civil Right Act of 1964, as amended, the Civil Rights Act of 1992, and all federal, state, and municipal laws and regulations pertaining thereto. In addition, successful bidders must certify prior to award of contracts in excess of \$50,000 that they have a written affirmative action plan in compliance with the above laws and regulations, and such plan may be reviewed by City. Said Certification may be made by signing below:

Certified to above - FIRM: HR Green Pacific, Inc.

SIGNATURE: Timothy J. Hartnett

PRINT NAME: Timothy J. Hartnett

TITLE: President, Governmental Services

Exceptions: If your company is taking exception to any of the specifications, terms or conditions (including insurance, indemnification and/or proposed contract language) stated in this Request for Proposal, please indicate below and describe details: (check any that apply).

- No exceptions taken
- Exception taken to the scope of work or specifications
- Exception taken to indemnification and insurance requirements
- Exception to proposed contract language
- Other

Attachment: Consultant Agreement - HR Green (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

Please explain any of the checked items:

Please see attached Page

Note: Taking exception to City's requirements without approval of City prior to submission of your proposal may be cause for rejection of the proposal.

PROPOSING FIRM: HR Green Pacific, Inc. DATE: April 1, 2024

BUSINESS ADDRESS: 1260 Corona Pointe Court, Suite 305, Corona, CA 92879

SIGNATURE OF REPRESENTATIVE: *Timothy J. Hartnett*

BY: Timothy J. Hartnett TITLE: President, Governmental Services

INSTRUCTION REGARDING SIGNATURE: If bidder is an individual, state "Sole Owner" after signature. If bidder is a partnership, signature must be by a general partner, so stated after "Title". Names of all other partners and their business addresses must be shown below. If bidder is a corporation, signature must be by an authorized officer, so stated after "Title", and the names of the President and Secretary and their business addresses must be shown below:

<u>Richard White, President, HR Green Pacific, Inc.</u>	<u>1260 Corona Pointe Court, Suite 305</u>
<u>Jason Poppen, Secretary, HR Green Pacific, Inc.</u>	<u>Corona, CA 92879</u>
<u> </u>	<u> </u>
<u> </u>	<u> </u>

Attachment: Consultant Agreement - HR Green (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT



J. Vendor Indemnification. Vendor shall indemnify, ~~defend~~ and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, ~~agents~~ <sup>liabilities and costs</sup> and employees harmless from any and all ~~claims~~, damages, ~~losses, causes of action and demands~~, including, without limitation, ~~the payment of all consequential damages, expert witness fees,~~ reasonable attorney's fees and other related costs and ~~expenses,~~ <sup>negligent</sup> incurred in connection with or in any manner arising out of Vendor's/performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, ~~agents~~ and employees.

K. Additional Indemnity Obligations. ~~Vendor shall defend, with counsel of City's choosing and at Vendor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit,~~

~~action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.~~

## HR Green Pacific, Inc. Pricing Proposal

**Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)****I. Hourly Rates\*\*\***

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Principal-in-Charge	Timothy J. Hartnett	\$ 350.00		\$
2	Project Manager	Tina York, PE	\$ 250.00		\$
3	QA/QC, Lead Surveyor	Michael Myers, PE	\$ 225.00		\$
4	Asst. Project Manager	Carolina Fernandez	\$ 210.00		\$
5	Task Lead Engineer	Derek Wieske, PE	\$ 235.00		\$
6	Task Lead - Stormwater	Derrick Mills, PE, CFM	\$ 235.00		\$
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary.  
Please see Page 2, attached

**II. Pricing Terms and Conditions**

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
- B. **City Fee Schedule:** See Attachment F for the current adopted City Fee Schedule. Plan check compensation is based on a percentage of the adopted City Land Development Division (LDD) fee charged to developers. Consultant will be paid 65% of adopted City LDD fee for all improvement plan checks (drainage studies; rough grading, precise grading, street and storm drain, sewer and water, traffic signal, signing and striping plans, etc.) and 75% of adopted City LDD fee for all final and parcel map plan checks. All plan check compensation paid are not-to-exceed fees. Not-to-exceed fees mean the consultant can bill LDD up to the not to exceed amount reflected on the issued notice to proceed based on the time worked. If the total of all invoices for a particular project record/plan is less than the not-to-exceed amount, consultant is not entitled to receive the difference or use the difference on a different record/plan even if the other record/plan is part of the same project.
- C. **Term:** Is for a one-year base period with up to four one-year optional renewals.
- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

## HR Green Pacific, Inc. Pricing Proposal, Page 2

**Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)****I. Hourly Rates\*\*\***

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Senior Plan Reviewer	James Xiong, PE	\$ 215.00		\$
2	Senior Plan Reviewer	Miranda Martin	\$ 215.00		\$
3	Plan Reviewer	Katie Snyder	\$ 150.00		\$
4	Junior Plan Reviewer	Jeremy Evans	\$ 135.00		\$
5	Registered Surveyor	Dennis Janda, PLS	\$ 178.50		\$
6	Survey Reviewer	Jesse Arrellano	\$ 143.75		\$
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary.  
Please see Page 3

**II. Pricing Terms and Conditions**

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
- B. **City Fee Schedule:** See Attachment F for the current adopted City Fee Schedule. Plan check compensation is based on a percentage of the adopted City Land Development Division (LDD) fee charged to developers. Consultant will be paid 65% of adopted City LDD fee for all improvement plan checks (drainage studies; rough grading, precise grading, street and storm drain, sewer and water, traffic signal, signing and striping plans, etc.) and 75% of adopted City LDD fee for all final and parcel map plan checks. All plan check compensation paid are not-to-exceed fees. Not-to-exceed fees mean the consultant can bill LDD up to the not to exceed amount reflected on the issued notice to proceed based on the time worked. If the total of all invoices for a particular project record/plan is less than the not-to-exceed amount, consultant is not entitled to receive the difference or use the difference on a different record/plan even if the other record/plan is part of the same project.
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- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

## HR Green Pacific, Inc. Pricing Proposal, Page 3

**Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)****I. Hourly Rates\*\*\***

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Engineering Technician	Kimberly Evans	\$ 105.00		\$
2			\$		\$
3			\$		\$
4			\$		\$
5			\$		\$
6			\$		\$
<b>B</b>	<b>Total Personnel Costs</b>				

\*\*\* Attach additional sheets as necessary.

**II. Pricing Terms and Conditions**

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
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- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

EXHIBIT B  
CITY RESPONSIBILITIES

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

EXHIBIT BCITY RESPONSIBILITIES

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

**EXHIBIT C****TERMS OF PAYMENT**

1. The Vendor's compensation shall not exceed \$TBD during the term of this agreement. The Consultant's compensation shall equal 65% of the adopted City Land Development Division (LDD) fee for all improvement-related plan checks and 75% of the adopted City LDD fee for final and parcel map plan checks in accordance with the City's adopted Schedule of Fees, Charges, and Rates as updated annually.
2. The Vendor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: [http://www.moval.org/do\\_biz/biz-license.shtml](http://www.moval.org/do_biz/biz-license.shtml)
3. The Vendor will electronically submit an invoice to the City on a monthly basis for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services since the last invoice. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due for any progress payment shall be final. The Vendor will submit all original invoices to Accounts Payable staff at [AccountsPayable@moval.org](mailto:AccountsPayable@moval.org)
  - a. Accounts Payable questions can be directed to (951) 413-3073.
  - b. Copies of invoices may be submitted to the Public Works Department/Land Development Division at [zarat@moval.org](mailto:zarat@moval.org) or calls directed to (951) 413-3139.
4. The Vendor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: [http://www.moval.org/city\\_hall/forms.shtml#bf](http://www.moval.org/city_hall/forms.shtml#bf)
5. The minimum information required on all invoices is:
  - a. Vendor Name, Mailing Address, and Phone Number
  - b. Invoice Date
  - c. Vendor Invoice Number
  - d. City-provided Reference Number (e.g. Project, Activity)
  - e. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

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6. The City shall pay the Vendor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
7. Reimbursement for Expenses. Vendor shall not be reimbursed for any expenses unless authorized in writing by City.
8. Maintenance and Inspection. Vendor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Vendor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Vendor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

DRAFT



## City of Moreno Valley

**AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES**

This Agreement is made by and between the City of Moreno Valley, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92553, hereinafter referred to as the "City", and **INTERWEST CONSULTING GROUP, INC., a CORPORATION** with its principal place of business at **1500 S. HAVEN AVE., SUITE 220, ONTARIO, CA 91761**, hereinafter referred to as the "Vendor," based upon City policies and the following legal citations:

**RECITALS**

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent Vendors;
- B. Vendor desires to perform and assume responsibility for the provision of professional **engineering plan check** contracting services required by the City on the terms and conditions set forth in this Agreement. Vendor represents that it is experienced in providing professional **engineering plan check** contracting services is licensed in the State of California, if applicable;
- C. City desires to engage Vendor to render such services for the **Engineering Plan Check Consultant Services** as set forth in this Agreement;
- D. The public interest, convenience, necessity, and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

**TERMS****1. VENDOR INFORMATION:**

Vendor's Name: **Interwest Consulting Group, Inc.**

Address: **1500 S. Haven Ave., Suite 220**

City: **Ontario** State: **CA** Zip: **91761**

Business Phone: **(909) 295-3142** Fax No.

Other Contact Number: **(619) 372-9962**

Business License Number: **34240**

Federal Tax I.D. Number: **73-1630909**

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2. **VENDOR SERVICES, FEES, AND RELEVANT DATES:**

- A. The Vendor's scope of service is described in Exhibit "A" attached hereto and incorporated herein by this reference.
- B. The City's responsibilities, other than payment, are described in Exhibit "B" attached hereto and incorporated herein by this reference.
- C. Payment terms are provided in Exhibit "C" attached hereto and incorporated herein by this reference. Payment is based on a Not-to-Exceed amount specified in the Notice to Proceed.
- D. The term of this Agreement shall be from **July 1, 2024** to **June 30, 2025** unless terminated earlier as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Vendor's requests for extensions of time in which to complete the work required. The Vendor shall not be responsible for performance delays caused by others or delays beyond the Vendor's reasonable control (excluding delays caused by non-performance or unjustified delay by Vendor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Vendor.
- E. Term of Multi-Year Agreement
  - a. This contractual agreement will be subject to the City Council approving the fiscal year annual budget. This contractual agreement shall be binding upon all parties for a period of one (1) fiscal year and may be extended for an additional four (4) fiscal years upon the written agreement of both parties and pending funding approval in the new fiscal year's budget.
  - b. The following clause applies to this project: "It should be noted that this multi-year agreement may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council. In the event that the City Council does not grant necessary funding appropriations and/or program approval, then the affected multi-year agreement becomes null and void, effective July 1<sup>st</sup> of the fiscal year for which such approvals have been denied."

3. **STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Vendor is solely responsible for the content and sequence of the work and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services.
- B. Intent of Parties. Vendor is, and at all times shall be, an independent Vendor and nothing contained herein shall be construed as making the Vendor or any individual whose compensation for services is paid by the Vendor, an agent or employee of the City, or authorizing the Vendor to create or assume any obligation or liability for or on

behalf of the City, or entitling the Vendor to any right, benefit, or privilege applicable to any officer or employee of the City.

- C. Subcontracting. Vendor may retain or subcontract for the services of other necessary Vendors with the prior written approval of the City. Payment for such services shall be the responsibility of the Vendor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Vendor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].
- D. Conformance to Applicable Requirements. All work prepared by Vendor shall be subject to the approval of City.
- E. Substitution of Key Personnel. Vendor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Vendor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Vendor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Vendor at the request of the City. The key personnel for performance of this Agreement are as follows:  
**Stuart McKibbin.**
- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Vendor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Vendor's Representative. Vendor hereby designates **Stuart McKibbin, P.E., Project Manager**, or his or her designee, to act as its representative for the performance of this Agreement ("Vendor's Representative"). Vendor's Representative shall have full authority to represent and act on behalf of the Vendor for all purposes under this Agreement. The Vendor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Vendor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Vendor shall be liable for all violations of such laws and regulations in connection with services. If the Vendor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Vendor shall be solely responsible for all

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costs arising therefrom. Vendor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.

- I. Standard of Care; Performance of Employees. Vendor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Vendor represents and maintains that it is skilled in the profession necessary to perform the services. Vendor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Vendor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Vendor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Vendor and shall not be re-employed to perform any of the services or to work on the project.
- J. Vendor Indemnification. Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Vendor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Vendor shall defend, with counsel of City's choosing and at Vendor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit,

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action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

- L. CalPERS Retiree Disclosure. VENDOR hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for VENDOR who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by VENDOR to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.
- M. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, VENDOR shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- N. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of VENDOR as an independent Vendor of City and agents and employees of VENDOR, and not as agents or employees of City. VENDOR and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- O. Civil Code Section 1542 Waiver. Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:

"A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party."

This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are

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known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees' Retirement System (CalPERS) that are only afforded to employees and not independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.

- P. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, VENDOR shall reply within five days and share all communications and documents from CalPERS that it may legally share. In the event that either VENDOR or City files an appeal or court challenge, VENDOR and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.
- Q. Insurance Requirements. Throughout the life of this AGREEMENT, Vendors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this AGREEMENT or any extension, VENDOR or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this AGREEMENT shall be discontinued immediately, and all payments due or that become due to VENDOR shall be withheld until notice is received by CITY that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to CITY. Any failure to maintain the required insurance shall be sufficient cause for CITY to terminate this AGREEMENT. No action taken by CITY pursuant to this section shall in any way relieve VENDOR of its responsibilities under this AGREEMENT. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by CITY that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by VENDOR shall not be deemed to release or diminish the liability of VENDOR, including, without limitation, liability under the indemnity provisions of this AGREEMENT. The duty to indemnify CITY shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by VENDOR. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of VENDOR, its principals, officers, agents, employees, persons under the supervision of VENDOR, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of CITY, VENDOR shall immediately furnish CITY with a complete copy of any insurance policy and associated documentation required under this AGREEMENT, including all endorsements, with said copy certified by the underwriter

to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this AGREEMENT.

Where determined applicable by the CITY, VENDOR will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

**Minimum Scope of Insurance:** Coverage shall be at least as broad as:

- 1) The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
- 2) The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
- 3) Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.
- 4) Professional Liability (Errors and Omissions) insurance appropriate to VENDOR'S profession.

**Minimum Limits of Insurance:**

- a. **General Liability Insurance.** Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the VENDOR, sub-contractor, or any person acting for the VENDOR or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this AGREEMENT and any extension thereof in the minimum amounts provided below:
  - \$1,000,000 per occurrence for bodily injury and property damage
  - \$1,000,000 per occurrence for personal and advertising injury
  - \$2,000,000 aggregate for products and completed operations
  - \$2,000,000 general aggregate
- b. **Automobile Liability**
  - \$1,000,000 per accident for bodily injury and property damage
- c. **Employer's Liability** (Worker's Compensation)

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- \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit
- d. Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the VENDOR and the CITY, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the VENDOR in the course of carrying out this AGREEMENT. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: VENDOR and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.
- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best's rating of no less than A,VII and shall be endorsed with the following specific language:
- The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

**Other Insurance Provisions:** The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to CITY, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the CITY. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, VENDOR shall furnish the CITY with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the CITY, VENDOR shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

**Acceptability of Insurers:** All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the



State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

**Verification of Coverage:** VENDOR shall furnish CITY with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or designee prior to CITY'S execution of this AGREEMENT and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
  2. Additional Insured endorsement for auto liability coverage
  3. Waiver of Subrogation for workers compensation coverage
- R. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Vendor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Vendor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Vendor in performance of this Agreement. The City and the Vendor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.
- S. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- T. Termination. The following clauses apply:
- (a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Vendor. The written notice shall specify the date of termination. Upon receipt of such notice, the Vendor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Vendor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Vendor in accordance herewith through the date of termination.
  - (b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Vendor shall perform no further work or

service(s) under the Agreement unless the notice of termination authorizes such further work.

(c) If this Agreement is terminated as provided herein, City may require Vendor to provide all finished or unfinished documents and data and other information of any kind prepared by Vendor in connection with the performance of services under this Agreement. Vendor shall be required to provide such documents and other information within fifteen (15) days of the request.

(d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.

- U. Payment. Payments to the Vendor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Vendor. Vendor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Vendor shall maintain adequate records to permit inspection and audit of the Vendor's time and materials charges under the Agreement. Such records shall be retained by the Vendor for three (3) years following completion of the services under the Agreement.
- V. Restrictions on City Employees. The Vendor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- W. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- X. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

**Vendor:**

Interwest Consulting Group, Inc.  
 1500 S. Haven Ave., Suite 220  
 Ontario, CA 91761  
 Attn: Stuart McKibbin

**City:**

City of Moreno Valley  
 14177 Frederick Street  
 P.O. Box 88005  
 Moreno Valley, CA 92552  
 Attn: Principal Engineer/Land Development Division

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- Y. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- Z. City's Right to Employ Other Vendors. City reserves right to employ other Vendors in connection with this project.
- AA. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- BB. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, such attempted assignment, hypothecation or transfer.
- CC. Authority To Execute. The representative executing this Agreement on behalf of each party hereby represents and warrants that he or she has full power and authority to execute this Agreement on behalf of such party and that all approvals and other actions necessary in connection with the effective execution by him or her have been obtained and are in full force and effect as of his or her execution hereof.

**SIGNATURE PAGE TO FOLLOW**

Revision: 12/20/23

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

Interwest Consulting Group, Inc.

BY: \_\_\_\_\_

City Manager

\_\_\_\_\_

Date

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(President or Vice President)

DATE: \_\_\_\_\_

BY: \_\_\_\_\_

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

(Corporate Secretary)

DATE: \_\_\_\_\_

**INTERNAL USE ONLY**

**APPROVED AS TO LEGAL FORM:**

\_\_\_\_\_

City Attorney

\_\_\_\_\_

Date

**RECOMMENDED FOR APPROVAL:**

\_\_\_\_\_

Department Head

\_\_\_\_\_

Date

Attachment: Consultant Agreement - Interwest (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

EXHIBIT A  
VENDOR SCOPE OF SERVICES

DRAFT

Revision: 12/20/23



**INTERWEST**

**A SAFEbuilt COMPANY**



# CITY OF MORENO VALLEY

**QUALIFICATIONS FOR:**

Professional Services for Engineering  
Plan Check Consultant Services

*Due: April 1, 2024, 2 PM | ELECTRONIC*



**PROPOSAL MAIN CONTACT:**  
Shelby Sieracki  
Sr. Account Manager  
626.224.2055  
ssieracki@interwestgrp.com

[www.interwestgrp.com](http://www.interwestgrp.com)

Attachment: Consultant Agreement - Interwest (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

# 1 / Executive Summary

April 1, 2024

City of Moreno Valley  
14177 Frederick Street  
Moreno Valley, CA 92552



A SAFEbuilt COMPANY

1500 S. Haven Ave., Suite 220  
Ontario, CA 91761  
P (909) 295-3142

## Re: **Qualifications for Professional Services for Engineering Plan Check Consultant Services** **RFP No. 2024-009**

Dear Members of the Selection Committee,

Interwest Consulting Group, Inc. (Interwest) understands that the City of Moreno Valley is seeking a proposal to provide professional services for engineering plan check consultant services. With a deep bench of more than 400 professionals dedicated to providing exceptional client service, our team of well qualified staff brings the following advantages to the City of Moreno Valley.

Our team is intimately familiar with the City of Moreno Valley, its departments, City staff and its community as we have **provided services to the City since 2016**, including Engineering Plan Check, Construction Management, and Inspection Services for Land Development; we hope to continue this working partnership with the City and its community.

We hope the qualifications demonstrated in this proposal will encourage the City to continue to work with Interwest's exceptionally talented and experienced consultant staff. Our references will testify that Interwest will provide high quality services, on time and on budget. We appreciate the opportunity to present our proposal to the City and look forward to serving your community.

Since our founding in 2002, Interwest has provided expert municipal services to over 200 cities across California. We are currently serving the City of Moreno Valley as well as the cities of Cathedral City, Rancho Mirage, Eastvale, Fontana, Wildomar, Fountain Valley, Irvine, Costa Mesa, Oceanside, San Juan Capistrano, and Counties of Orange, and Riverside. We are uniquely qualified to perform professional engineering services as evidenced by our proven track record and testimony of our past and current clients. We pride ourselves in building long, sustaining relationships in the Cities we work with—providing solutions that will strengthen your community. We believe that the extensive knowledge and experience held by our proposed team qualifies us to be the best to perform the services requested by the agency. We currently staff over 440 employees.

Shelby Sieracki will continue to act as the Account Manager for the City. Shelby will be responsible for ensuring increasing levels of client satisfaction throughout the life of the contract by performing periodic Client Health Checks, a service uniquely provided by Interwest. **Stuart McKibbin, PE** will serve as the Project Manager and as the City's Liaison for this contract. Stuart is currently providing engineering consulting services to the City and will continue to provide exceptional services to your community.

Please see Appendix A for our requested exceptions.

As President of Interwest Consulting Group, I am authorized to sign any agreements that may result from this proposal and will provide contract support to the proposed Interwest team. Should any questions arise, I can be contacted at 619.372.9962 or via email at pmeschino@interwestgrp.com.

Sincerely,

Paul Meschino, President

**PROPOSAL MAIN CONTACT:**  
 Shelby Sieracki  
 Sr. Account Manager  
 626.224.2055  
 ssieracki@interwestgrp.com

Attachment: Consultant Agreement - Interwest - Interwest (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

## 2 | Professional Team Assignments

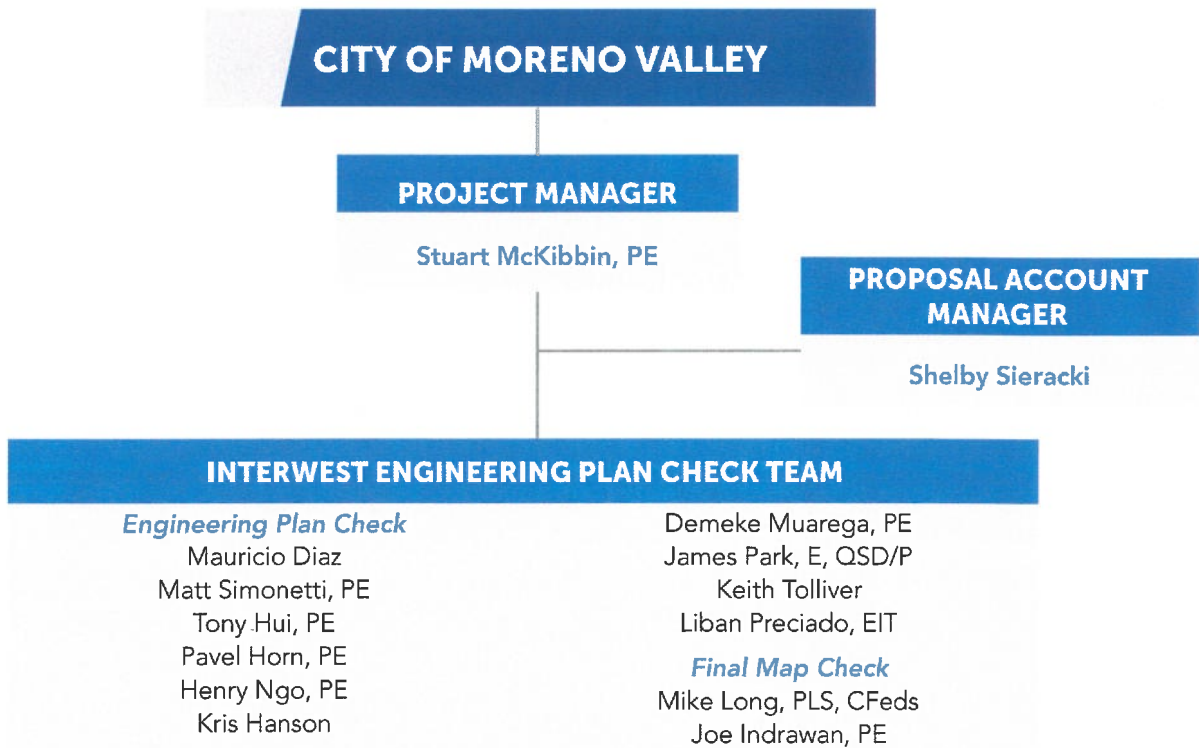
Our staff is intimately aware of the challenges facing jurisdictions today, and we are dedicated to providing the highest quality municipal service. The familiarity and knowledge gained by working side-by-side with local agency staff, in developing collaborative relationships with community and business stakeholders, and by partnering effectively with state and federal regulatory agencies, results in successfully completed projects and services, and thoroughly satisfied clients. Below is the project team we propose to serve the City of Moreno Valley. We have provided brief descriptions of our key project teams’ relevant responsibilities and complete résumés of our proposed staff including education and training for the City to Review.

Interwest has an excellent Talent Acquisition Team who are constantly seeking qualified applicants to satisfy the continual growth we are experiencing. We provide an on-line academy to further strengthen the knowledge base of our new hires with regard to local code, regulations, and other industry-related information. Additionally, we’ve implemented an in-house peer mentoring program to further assist our new staff in understanding the nuances of working as augmented staff for multiple municipalities; having diverse needs, changing environments, philosophies, and political climates.

Interwest has sufficient staff to support the projects under this contract. In keeping with our reputation of being promptly responsive, we ensure that availability of our staff never goes below 40 percent for our senior staff and 30 percent for our technical support staff, amending our staffing needs as necessary. This is a strategy that we maintain to allow us to meet the impromptu and unexpected demands of all of our clients without sacrificing the needs of others. Interwest guarantees that we will have the necessary staff to meet all the needs and will always be 100% available to the City.

### Organization Chart

As shown in the organization chart below, we have assembled an experienced and diverse team of plans examiners to provide complete coverage for the City of Moreno Valley. Due to the page limitations detailed in the City’s RFP, on the following pages we provide detailed qualifications of key personnel only, however, all résumés of our proposed staff are included.



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**PAUL MESCHINO // PRINCIPAL IN CHARGE****Years Experience: 30+**

**Education/Licenses: BS, Civil Engineering, Syracuse, NY; MBA, Finance (With distinction), DePaul University, Chicago, IL; Past registered Professional Engineer (PE), PA, OH, CT**

Paul brings over 30 years of experience in water, wastewater, infrastructure, and construction to his role as President. With hands-on and leadership experience in both the public and private sectors, Paul is a successful leader of our diverse California team. Known as a results-oriented, collaborative leader, Paul is focused on bringing innovative technologies, practices and business solutions to his team and clients.

**STUART MCKIBBIN, PE // PROJECT MANAGER, ENGINEERING SERVICES****Years Experience: 39+**

**Education/Licenses: BS, Civil Engineering, California State University, San Diego; CA Professional Civil Engineer, (44553)**

Stuart has over 30 years of experience working for the Riverside County Flood Control and Water Conservation District. He was been with Interwest for the last 5 years and has served as Contract City Engineer for the cities of San Jacinto, Perris and Canyon Lake. His diverse expertise includes planning, watershed protection, floodplain management and plan review.

**MAURICIO DIAZ, PE // SENIOR ENGINEER****Years Experience: 35**

**Education/Licenses: Bachelor of Science, Civil Engineering, CSU Long Beach; Associate of Science, Building Technology, Bosco Tech; California Registered Civil Engineer – C45635**

Mauricio has 35 years of municipal engineering experience, management experience, and has supervised five direct reports at different times.

**MATT SIMONETTI, PE // SENIOR ENGINEER****Years Experience: 23+**

**Education/Licenses: BS, Civil Engineering; CA Registered Professional Civil Engineer, 68340**

Matt has more than 23 years of civil engineering experience. He currently provides engineering plan review services to our clients throughout Southern California. Matt has managed entitlements and final plan and map reviews for various land development projects for several cities, including most recently the City of Moreno Valley. Matt possesses excellent communication skills, always providing a high level of customer service in a professional manner. He has experience with both municipal and private clients. Matt is a strategic thinker and an innovative problem-solver, making him a strong asset to all projects.

## Section 4 | Required Response Template

### Attachment A: Required Response Template

Interwest Consulting Group, Inc.

#### I. Company Information: Name, Contacts, History, Scope of Services

A. Your company's full legal name, address, phone, fax, email, website.

Interwest Consulting Group, Inc.  
1500 S. Haven Ave., Suite 220 |  
Ontario, CA 91761  
Phone: 909. 295.3142  
www.interwestgrp.com

B. Prior company names (if any) and years in business; mergers, buyouts, etc.

In April of 2018, Interwest acquired Tri Lake Consultants, a municipal engineering firm, and in May of 2019 acquired CPSI Real Estate Services. In January of 2020 Interwest was acquired by SAFEbuilt Inc. and in that transaction became the Managing Partner for EsGil, Kutzmann and Associates and BroadSpec, all of which are providers of Building Department Services.

C. Organizational structure (i.e. corp., LLC, sole proprietorship, etc.).

Interwest Consulting Group, Inc. is a Colorado Corporation legally operating as a foreign entity in the state of California.

D. Names and titles of the principal owner(s).

N/A - Corporation

E. Person(s) authorized to make commitments for your company.

Paul Meschino, President of Interwest Consulting Group, Inc.

F. Company history, experience, years in business for current company name.

Interwest has extensive experience and a proven track record of successfully providing on-call consultant services to public agencies. Interwest has been in business since 2002 and was founded by individuals with a passion for serving municipalities. Our more than 400 employees span a multitude of disciplines, roles, and job placements to municipalities within planning, public works, and building safety departments throughout California.

G. Annual company revenues for the last three fiscal years

Interwest is backed by private equity—The Riverside Company—out of Cleveland, Ohio, giving us a robust annual budget. Each year, RSM US LLP auditors provide an objective independent examination of our financials, increasing the value and credibility of our financial statements. Because we are privately held, the specifics of our annual financial statements and quarterly reports are both confidential and a trade secret. For that reason, we have not included audited financial statements, tax returns, quarterly reports, auditor's notes, balance sheet, and/or statement of income/loss. We welcome, however, an in-person or virtual conference with our Chief Financial Officer and/or Vice President of Finance to discuss the financial strength of the company. During the meeting,

we are happy to share three years of audited financials, including the auditor's letter of opinion, auditor's notes, balance sheet, statement of income/loss, as well as our most recent Quarterly Financial Report.[LL1]

H. Tax ID number.

73-1630909

I. The complete scope of services offered by your company.

We currently serve over 330 cities, counties, and state agencies across California and deliver:

- Planning & Urban Design
- Building Department Services
- Municipal Engineering
- Construction Management & Inspection
- Landscape Architecture Design Review
- Traffic Engineering

Our staff has held senior and executive management positions within numerous California cities and public agencies, including the titles of City Engineer, Public Works Director, Construction Manager, Building Official, City Planner, and other management personnel. This depth of experience brings a high level of knowledge and sensitivity towards community and special interest group issues.

J. The number of clients (including governmental) served in past and present.

Interwest has been serving California governmental clients for the past 22 years. We customize our services to the needs of our agency partners. Our role has ranged from providing as-needed services, augmenting existing staff positions, to providing the entire Public Works Department personnel for municipalities. We have performed one-time projects for some clients and have long-lasting relationships with many others that go back to our beginnings. We currently serve over 330 cities, counties, and state agencies across California.

K. Special qualifications, training, credentials, recognition, or awards.

All staff proposed meet or exceed the qualifications listed. Interwest's management philosophy is to retain senior level employees who have numerous years of experience in their chosen fields.

L. Contracts terminated for cause, pending litigation or legal issues.

None

## II. Resources: Staffing, Facilities, Equipment

Provide the following information relative to required services:

A. Names and titles of key management personnel.

Stuart McKibbin, PE, Project Manager

Engineers:

Mauricio Diaz

Matt Simonetti, PE

Tony Hui, PE

Pavel Horn, PE

Henry Ngo, PE  
 Kris Hanson  
 Demeke Muarega, PE  
 James Park, E, QSD/P

Mike Long, PLS, CFeds  
 Joe Indrawan, PE  
 Keith Tolliver  
 Liban Preciado, EIT

B. Team to be assigned for these services.

Same as above

C. Qualifications of specific individuals who will work on the project.

All team members exceed the qualifications listed; biographies have been included.

D. Amount of time and involvement of key personnel who will be involved in respective portions of the project

**STAFF AVAILABILITY**

NAME	ROLE	CURRENT WORK %	% AVAILABILITY
Stuart McKibbin, PE	Project Manager	75%	25%
Mauricio Diaz, PE,	Senior Engineer	60%	40%
Matt Simonetti, PE	Senior Engineer	70%	30%
Tony Hui, PE	Senior Engineer	45%	55%
Pavel Horn, PE	Senior Engineer	45%	55%
Henry Ngo, PE	Senior Engineer	65%	35%
Kris Hanson	Associate Engineer	70%	55%
Demeke Muarega, PE	Associate Civil Engineer	50%	50%
James Park E, QSD/P	Associate Civil Engineer	50%	50%
Mike Long PLS, CFeds	Licensed Land Surveyor	80%	20%
Joe Indrawan, PE	Project Engineer	N/A	As Needed
Keith Tolliver	Associate Engineer	80%	20%
Liban Preciado, EIT	Assistant Engineer	80%	20%

E. Resumes of all team members; provide only names and titles only; attach current resumes to proposal.

Resumes can be found in Attachment Section 2: Professional Team Assignments.

F. Current number of employees: full-time and part-time employees.

Interwest currently employs 448 staff members.

Stuart McKibbin, PE, Project Manager  
 Mauricio Diaz, Senior Engineer  
 Matt Simonetti, PE, Senior Engineer  
 Tony Hui, PE, Senior Engineer  
 Pavel Horn, PE, Senior Engineer  
 Henry Ngo, Senior Engineer  
 Kris Hanson, Associate Engineer

Demeke Muarega, Associate Civil Engineer  
 James Park, E, QSD/P, Associate Civil Engineer  
 Mike Long, PLS, CFeds, Licensed Land Surveyor  
 Joe Indrawan, PE, Project Engineer  
 Keith Tolliver, Associate Engineer  
 Liban Preciado, EIT, Assistant Engineer

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G. Annual turnover rate of staff.

28%

H. Names of any subcontractor's you propose to use for our contract. Provide only names here; fill in the details on City-provided Subcontractors List.

Interwest is able to provide all services described in the Scope of Work in-house and will not require subconsultant support for this project.

I. Facilities that would be utilized to perform the required work.

Interwest Consulting Group, Inc., 1500 S. Haven Ave., Suite 220, Ontario, CA 91761

J. Equipment that would be utilized to perform the required work.

Interwest provides our employees with the materials, tools, and equipment necessary to perform all work required by the City. We provide our Inspectors with late model vehicles with removable signage, and field-related equipment necessary to perform their duties. We supply our team with safety devices and clothing required to meet OSHA requirements. We provide our staff with:

- Vehicles (including maintenance and fuel) we maintain a fleet of over 150 late-model vehicles.
- Magnetic vehicle signage-customizable per client specifications. Laptops with mobile hot spots.
- Standard business software and specialized software.
- Personal protective equipment and sanitizing products. Tablets and mobile phones (loaded with electronic versions of essential codebooks).
- Interwest-branded professional clothing and lanyards with clear, plastic pouch for carrying the City-issued ID. Insurance: Liability, Workers Compensation and Health, Dental, Vision, and Life.

### III. Required Services: Meeting or Bettering these Requirements

A. Ability to perform specific tasks as outlined in the RFP.

Interwest has been passionately serving California governmental agencies for 22 years! The proposed project team currently performs the requested tasks for the City of Moreno Valley has outlined in its RFP. Additionally, we have provided similar services to clients across the state and have a staff of over 400 employees spanning a multitude of disciplines, roles, and job placements to municipalities throughout California.

B. Reasonableness of your fee to do the work.

Our fees are competitive and the quality and training of our staff and commitment to our clients ensure that our clients receive efficient, high levels of service and responsiveness.

C. Current resources to meet or better all task and timeline requirements herein

The proposed team currently provides the requested RFP services to the City of Moreno Valley. All timeline requirements have always been met. Our assigned staff uses the City's ACCela program to review. The proposed staff has proven to be skilled at assessing time commitments, developing an accurate work plan and applying dedicated, professional personnel. Interwest has the experience, certifications, resources and flexibility to be a valuable partner.

D. Additional resources that might be needed to meet or better all task and timeline requirements of this request.

Interwest has the resources and ability to flex with the demands of the City of Moreno Valley to fulfill this assignment, however, If other resources are required Interwest can rely on it's presence throughout the state of California and deep bench strength of expertise to assist if needed.

E. How quickly could you provide additional, extra trained staff if requested by City for additional work beyond the original scope of services?

Interwest is normally able to provide on-demand services within very short notice, typically within 72 hours.

F. How quickly can you begin providing services if awarded the contract?

Interwest's Project Manager for this engagement is Stuart McKibbin, PE, and Stuart is currently providing engineering consulting services to the City of Moreno Valley. We are prepared to have additional staff available to work with the City of Moreno Valley two weeks from execution of the contract for the requested services.

G. Details of any improvement or upgrades your firm has designed or implemented.

Interwest believes that maintaining frequent and consistent check-ins between the account management and operations teams and our clients is key to the early identification of performance risks and contributes to contract success. Our account management team will reach out to the City to discuss the best method and frequency for these check-in meetings. These meetings will provide both parties the opportunity to manage the resources tactfully and develop the best Contractor-Client relationship. Further, we can also estimate and evaluate possible outcomes during this process and make the necessary changes. Shelby Sieracki will continue to act as the Account Manager for the City of Moreno Valley. Shelby has been with Interwest for 2.5 years. Before moving into the Account Management role, Shelby served in the Marketing and Proposals department where she gained relative industry and client knowledge that has been key to her success as an Account Manager. Shelby has served in client relations for more than 5 years and has learned what it takes to provide an in-tune and in-touch approach with clients. Shelby will be responsible for ensuring increasing levels of client and employee satisfaction while improving the workforce's efficiency, service, and technology throughout the life of the contract.

**IV. Demonstrated and Technical Experience**

A. Demonstrated record of success on work previously performed.

For over 22 years, Interwest has provided public works, project management, landscape architecture and traffic engineering services to municipalities throughout California, and in doing so, we have cultivated a reputation for expedient and cost-effective services provided by qualified and customer-focused professional consultants. We have available resources, the capacity and capability to undertake these services and have proposed a comprehensive team of public works specialists to work with City staff to successfully achieve the City's vision and ensure compliance with State and Federal regulations and funding source requirements.

The following is a snapshot of our experience providing overall Project Management, Traffic Engineering and Landscape Architecture services. Project references and client information may be found in Attachment C: **Client References List**.

CLIENT AGENCY	ENGINEERING SERVICES PROVIDED
City of Cathedral City	Engineering Plan Check
City of Rancho Mirage	Engineering Plan Check
City of Perris	Engineering Plan Check, Construction Management, and Project Management, Entitlement Service Management including preparing Conditions of Approval for commercial, industrial, and residential projects

City of Eastvale	City Engineering Services, Engineering Plan Check and Project Management, Engineering Support, NPDES and Storm Water Compliance Inspection Services, Traffic Engineering Services, Transportation Planning, Drainage Engineering, Grant Administration, Construction Management and Inspection Services, Entitlement Service Management including preparing Conditions of Approval for commercial, industrial, and residential projects
City of Moreno Valley	Engineering Plan Check
City of Fontana	Engineering Project Management
City of Grand Terrace	Engineering Plan Check, Engineering Project Management
City of Wildomar	City Engineering Services, Engineering Plan Check and Project Management, Traffic Engineering Services, Construction Management, Construction Inspection, Transportation Planning, Drainage Engineering, Grant Administration, Entitlement Service Management including preparing Conditions of Approval for commercial, industrial, and residential projects
City of Fountian Valley	Engineering Plan Check, Construction Management, Construction Inspection
City of Irvine	On-site Engineering Plan Check
City of Costa Mesa	Civil Engineering Services and Plan Check, Project Management and Interim Public Works Support, CIP Program Management, Construction Management, Construction Inspection, Traffic and Transportation Engineering Services
City of Oceanside	Construction Management and Inspection Services
City of San Juan Capistrano	City Engineering Services, Private Development Conditions of Approval, Project Management, Construction Inspection, Traffic Engineer Services
City of San Jacinto	Full service Engineering, Mr. McKibbin is Contract City Engineer, Engineering Plan Check, Construction Management, and Project Management, Entitlement Service Management including preparing Conditions of Approval for commercial, industrial, and residential projects, and Capital Improvement Project development; preparation of plans, specifications and estimates; bid administration; construction management, inspection and administration
County of Orange	Engineering Plan Check
County of Riverside	Engineering Plan Check

**B. Specific method and techniques to be employed on the project or problem.**

Interwest has the collective, diverse team of people and experience to perform a full range of plan check services. More importantly, we possess the knowledge and skills necessary to effectively integrate the necessary engineering services with the client's staff to create a design plan check process that is coordinated, consistent, and predictable. We view our role and mission as facilitating the efficient delivery of high-quality design plan check projects by:

- Taking a partnering versus regulatory approach.
- Balancing the need to ensure conformance to standards and regulations with the need for predictability, uniformity, and efficiency.
- Having a goal of "no surprises" for the applicant and the client.
- Creating an internal team which provides a seamless design plan review process to prevent unintentional "games of gotcha" for project applicants.

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All plan reviews will be evaluated by the project manager for quality control of the plan review, the level and quality of comments from the review, consistency with similar reviews, the avoidance of late hits or “gotcha” comments, the evaluation of the design professional’s submittal and whether they are addressing prior comments or have justifiable reasoning in their designs that may allow deviations from standards, with City approval. The project manager will meet with the design professional and their client if prior comments are not being addressed. We have found this will get the process back on track or provide the project owner/client with a more realistic schedule based on their design professionals’ actions.

The discussion above describes Interwest’s philosophy and approach of “how” we do our work. A typical scenario for “what” we do related to the review and processing of Improvement Plans, Subdivision Maps and Documents, Grading Plans, Erosion Control Plans, and Water Quality and Drainages Studies, follows:

Provide plan reviews for:

- **Completeness of developer application and submittals** - Review development applications for adequacy and compliance with City submittal guidelines.
- **Engineering quantity estimates and costs** - Review engineering quantities for accuracy and cost estimates for reasonableness of unit costs based on current industry trends.
- **Rough and precise grading plans** - Review/check plans for compliance with the projects Conditions of Approval, as well as City codes and regulations including onsite drainage and all offsite improvements and Geotechnical Report review for grading permits and special projects.
- **Geological and geotechnical reports** - Review reports for compliance with project Conditions of Approval and applicable standards.
- **Drainage, Storm Drain and Flood Control** - Review/check improvements, utility and grading plans with subdivision submittals for compliance with the Riverside County Flood Control District Hydrology Manual and related LID development measures.
- **Hydrology and Hydraulics** - Review/check reports for compliance with projects Conditions of Approval as well as the City of Moreno Valley Drainage Design Standards, Hydrology Manuals, Local Drainage Manual. Utilize appropriate hydrology and hydraulics software programs.
- **NPDES and AQMD guidelines** - Review federally and state mandated reports required under the NPDES and AQMD guidelines.
- **Street Improvement Plans (Additional Interwest Capability)**- Signing and striping plans, traffic signal plans and traffic studies/reports - Review/check plans for compliance with the projects Conditions of Approval, as well as with the following: City of Moreno Valley Standards and Design Manual, Caltrans Highway Design Manual, Caltrans Traffic Manual, Caltrans Standard Plans and Specifications, City Hydrology Manuals, Local Drainage Manuals, the Americans with Disabilities Act, and California Title 24 requirements.
- **Utility plans** - Review utility plans including domestic and reclaimed water and sanitary sewer improvements.
- **Tract and parcel maps** - Review tract and parcel maps for the procedure of survey review, mathematical closure, and compliance with Subdivision Map Act, the Land Surveyor’s Act, the approved tentative map, the approved conditions of approval and a current title report.
- **Lot Line Adjustment / Lot Merger** - Review lot line adjustment documents as needed.
- **Legal Descriptions** - Oversee the preparation of legal descriptions and plats for the City for easements or rights-of-way.
- **Surveying and Maps** - Oversee land surveying and map/easement or legal description preparation.



- **Plan Check Guidelines** - Assist with development of engineering design standards and guidelines to help with the plan checking process.
- Entitlement Review Services - Review site plans, tentative maps, grading plans, Water Quality Management Plan (WQMP) for consistency with City standards and requirements.
- Reviews include evaluation of required reports, studies, grading and improvement plans, and design professional's recommendations. Each plan review is assigned to a design plan reviewer with oversight of the project manager. The assigned design plan reviewer will be committed to the project and will furnish all subsequent submittal reviews for the project. This maintains a consistent review and avoids "late hit" comments.
- Map checking will be overseen by professional engineer's licensed to practice land surveying or by licensed Land Surveyors.
- Engineering review of grading permit/applications is highly dependent upon the complexity and location of the proposed grading. A single lot entitled commercial grading permit application will be reviewed differently from a hillside lot or subdivision, or a project adjacent to a drainage corridor.
- Soils reports will be evaluated, and confirmation of recommendations will be included on the plans. Boundary conditions will be evaluated to maintain continuity with surrounding properties and maintain existing drainage patterns.
- Construction erosion control and post construction water quality control will be reviewed for compliance with the storm water quality management permit in effect.
- Each plan review will be accompanied with a letter summarizing the red-line comments. This letter will be addressed directly to the applicant's engineer or landscape architect, with a copy to City staff and the applicant. A complete, red-lined set of drawings and any reports will be returned to the design professional for use in their corrections.
- The Project Manager will meet with the Design Professional and City staff to review comments or to delineate the standards which are not being met to assist in the timely completion of the review and meeting the maximum goal of two plan reviews. If necessary, the third review will confirm that all previous comments have been addressed. This meeting can take place via a virtual platform or in the Design Engineer's office, if desired so that minor comments/discrepancies can be immediately addressed and the improvement plans and reports can be deemed technically correct and submitted for signature approvals.
- We will meet with other client staff and outside agencies, as needed, to review their progress and/or their comments.

## PLAN CHECK TIME FRAMES

Plan checking shall follow a set schedule of turnaround timeframes as established by the City. It is strongly expected that plan checks should not exceed three (3) total plan check cycles; and managed by the City's Accela Civic Platform case management system. The proposed team is trained to use Accela and tracks their reviews in Accela.

Periodic meetings shall be scheduled to discuss plan check issues with the City's project engineers. Unless otherwise directed by City staff, no plan check shall be returned to the developer, or the developer's representative, until the City's project engineers have been updated on the status of the plan checks being returned.

For any reason, if a plan check is expected to exceed three (3) cycles, Interwest shall inform the City's engineering staff, and a meeting will be coordinated by Interwest staff and developer to resolve outstanding issues. To the

extent feasible, Interwest shall perform a thorough review with the first submittal of plans to avoid new comments on any subsequent submittals.

## REVIEW CHECKLIST

Interwest staff utilized their extensive experience with local government and their expansive network of relationships with local agencies, public utilities, and regional Councils of Government (COGs) to develop numerous checklists and plan-check process documents for client agencies if needed to assist both our plan check engineers and developer's consultants in the plan submission and review process. We are familiar with the City of Moreno Valley's comprehensive checklist, while providing services to the City. Examples of checklists developed for other cities include:

- Grading Certification and Compaction Report Review Checklist
- Grading Plan Preparation Checklist
- Grading Plans (Mass/Rough Grading) Checklist
- Improvement Plan Submittals Checklist
- Utility Plan Checklist
- Legal Documents Submittals Checklist
- Hydrology Report Checklist
- NPDES Construction Inspection Form
- Tentative and Final Map Checklists

## QUALITY ASSURANCE / QUALITY CONTROL

Coordination is the core of what we do at Interwest Consulting Group. We were founded by former municipal employees to provide staff augmentation services, and our nearly 400 employees are experienced in working with public agency staff on a daily basis. As such, they have a practical understanding of our clients' processes, preferences and working environments. We have the demonstrated ability to work successfully side-by-side with City staff and outside agencies towards common goals.

If any issues or delays arise, Interwest will keep the City informed of context and suggested solutions. Our team uses a custom-designed database to maintain and track all plans and maps throughout the review process from the moment you request a pick-up and/or shipment to delivery of the final, approved documents. Utilizing these systems, our staff are able to successfully complete many concurrent plan review projects and provide real-time information on status to our clients. Interwest as a company completes more than 700 plan reviews per week in our various disciplines of review, all while firmly adhering to our agreed turnaround times.

### V. Work Plan:

#### A. How you will schedule professional and staff to ensure milestones and deadlines are met?

Meeting deadlines is an important part of successful project management. When deadlines are met, it ensures that the project is on track and that all the objectives have been met. It also helps to keep the project on budget and within the expected timeline. Meeting deadlines also help maintain the team's morale by giving them a sense of accomplishment and pride. When deadlines are not met, it can lead to delays, additional costs, and increased stress levels.

#### B. Provide required response time to the urgent service requests.

We stand ready to accept any work you request, and we are fully capable of performing urgent assignments with short notice and rapid turnaround within 3 days.

C. How you will make up for workhours lost (and resulting backlog that may occur) due to various unforeseen situations that may prohibit work on a specific day.

We can expedite the next cycle for plan checks to make up for lost workhours. We can also provide quick staff replacements in the event of an emergency.

D. Provide any other relevant information that you believe would benefit City for the requested services.

Interwest is familiar with the City's standards and guidelines, however a complete submittal package from the applicants would be beneficial to streamlining our process.

**Submitted by:**

Company Name: Interwest Consulting Group, Inc.

Contact Name: Paul Meschino

Title: President

Signature:



Email: pmeschono@interwestgrp.com

Phone: 619.372.9962

Date: 4/1/2024

Attachment: Consultant Agreement - Interwest (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

### Attachment B: Special Provisions

All items below apply to this bid proposal:

**Hold Harmless and Indemnification:** The successful bidder hereby agrees to indemnify, defend, and hold harmless City (including its officials, officers, agents, employees, and representatives) from and against any and all claims of any kind or nature presented against City arising out of vendor's (including vendor's employees, representatives, and subcontractors) performance under this agreement, excepting only such claims, costs or liability which may arise out of the sole negligence or willful misconduct of City.

**Insurance Provisions:** Unless otherwise stated in the RFP specifications, the following insurance requirements apply:

1. Comprehensive General Liability Insurance: (include products liability) \$1,000,000 per occurrence.
2. Auto Liability Insurance: \$1,000,000 per occurrence, combined single limit (CSL).
3. Workers' Compensation Insurance: as required by State statutes.
4. Employer's Liability Insurance: \$1,000,000 per accident; \$1,000,000 policy limit for disease.
5. All policies of insurance must provide for a minimum of thirty (30) days written notice of any change or cancellation of the policy.
6. Insurance policies to be in a form ad written through companies acceptable to City; and must include those endorsements which are necessary to extend coverage which is appropriate to the nature of the agreement.

**Affirmative Action:** In support of Affirmative Action, City requires all suppliers to comply with Title VII of the Civil Right Act of 1964, as amended, the Civil Rights Act of 1992, and all federal, state, and municipal laws and regulations pertaining thereto. In addition, successful bidders must certify prior to award of contracts in excess of \$50,000 that they have a written affirmative action plan in compliance with the above laws and regulations, and such plan may be reviewed by City. Said Certification may be made by signing below:

Certified to above - FIRM: Interwest Consulting Group, Inc.

SIGNATURE: \_\_\_\_\_

PRINT NAME: Paul Meschino

TITLE: President

**Exceptions:** If your company is taking exception to any of the specifications, terms or conditions (including insurance, indemnification and/or proposed contract language) stated in this Request for Proposal, please indicate below and describe details: (check any that apply).

- No exceptions taken
- Exception taken to the scope of work or specifications
- Exception taken to indemnification and insurance requirements
- Exception to proposed contract language
- Other

Attachment: Consultant Agreement - Interwest (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

Please explain any of the checked items:

Requested modifications have been listed in the Appendix A.  
\_\_\_\_\_  
\_\_\_\_\_

Note: Taking exception to City's requirements without approval of City prior to submission of your proposal may be cause for rejection of the proposal.

PROPOSING FIRM: Interwest Consulting Group, Inc. DATE: April 1, 2024

BUSINESS ADDRESS: 1500 S. Haven Avenue, Suite 220, Ontario, CA 91761

SIGNATURE OF REPRESENTATIVE: \_\_\_\_\_

BY: Paul Meschino TITLE: President

INSTRUCTION REGARDING SIGNATURE: If bidder is an individual, state "Sole Owner" after signature. If bidder is a partnership, signature must be by a general partner, so stated after "Title". Names of all other partners and their business addresses must be shown below. If bidder is a corporation, signature must be by an authorized officer, so stated after "Title", and the names of the President and Secretary and their business addresses must be shown below:

<u>Paul Meschino</u>	<u>President (Authorized Signer)</u>
<u>Chris Giordano</u>	<u>Chief Executive Officer</u>
<u>David Bao</u>	<u>Vice President and Secretary</u>
_____	_____

Attachment: Consultant Agreement - Interwest (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

## Appendix A / Contract Exceptions

### Exceptions

The Interwest Contract and Legal team have carefully reviewed the contract terms presented in the Agreement for Services document with this RFP. We respectfully request the following modifications to the agreement terms:

**H. Legal Considerations.** The Vendor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Vendor shall be liable for all violations of such laws and regulations in connection with services. If the Vendor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Vendor shall be solely responsible for all costs arising therefrom. Vendor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations. Nothing in this Section shall be understood to modify the applicable standard of care.

**J. Vendor Indemnification.** Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all third party claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential direct damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, to the extent that they incurred in connection with or in any manner arising out of Vendor's negligent performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.

**K. Additional Indemnity Obligations.** Vendor shall defend, with counsel of City's choosing, which selected from Vendor's insurance carrier's panel counsel and at Vendor's own cost, expense and risk, any and all third party claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided. Notwithstanding any provision of law to the contrary, Vendor shall have the right to control the defense and settlement of any action for which indemnification is sought, provided that it shall not enter into any settlement that requires an admission of wrongdoing by any indemnitee without that indemnitee's approval. Vendor's obligations under this Agreement are contingent upon timely receipt of notice of the claim for which indemnification is sought, such that defense of the claim is not prejudiced, and the reasonable assistance of the indemnitee in connection with the defense of the claim.

**L. CalPERS Retiree Disclosure.** VENDOR hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for VENDOR who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by VENDOR to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.

**M. CalPERS Indemnity.** To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, VENDOR shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest. Notwithstanding the preceding, VENDOR shall have no liability under this section to the extent that the acts or omissions leading to the determination that a VENDOR employee was eligible for enrollment in CalPERS were taken at the direction of City.

~~**O. Civil Code Section 1542 Waiver.** Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows: "A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party." This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are Revision: 12/20/23 known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees' Retirement System (CalPERS) that are only afforded to employees and not independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.~~

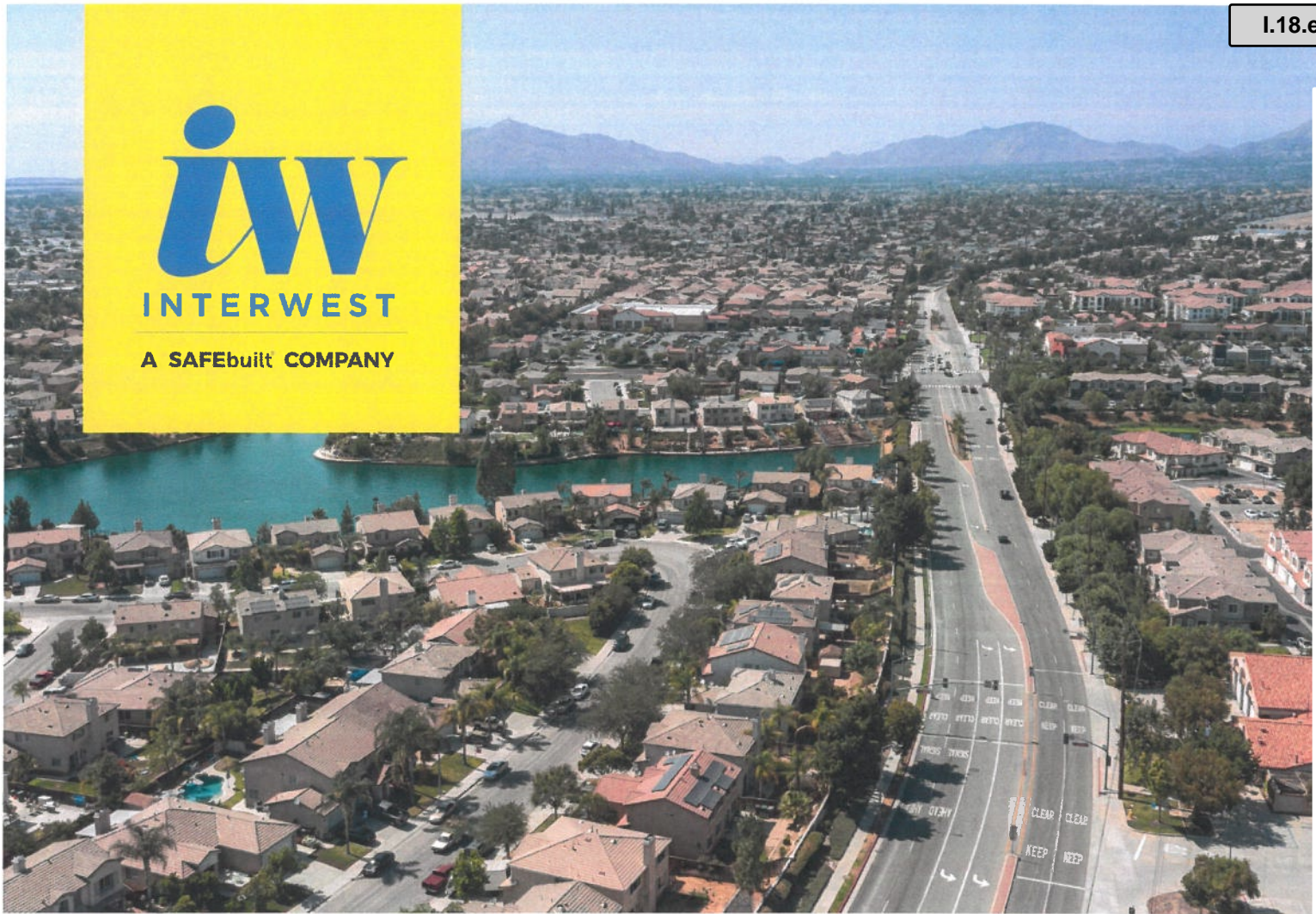
**R. Intellectual Property.** Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Vendor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Vendor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Vendor in performance of this Agreement. The City and the Vendor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties. For the avoidance of doubt, nothing in this Agreement shall be understood to grant City rights to pre-existing intellectual property of Vendor, including Vendor software and licensed software, or to any improvements thereto.

**S. Entire Agreement.** This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent, which shall not be unreasonably delayed or withheld.



**INTERWEST**

A **SAFEbuilt** COMPANY

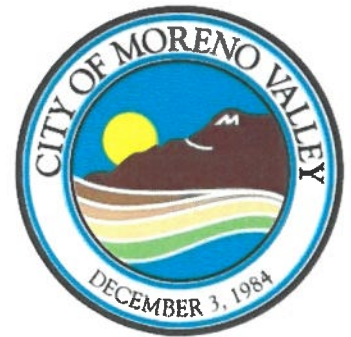


# CITY OF MORENO VALLEY

**QUALIFICATIONS FOR:**

Professional Services for Engineering  
Plan Check Consultant Services

*Due: April 1, 2024, 2 PM | ELECTRONIC*



Proposal Costs

**PROPOSAL MAIN CONTACT:**  
Shelby Sieracki  
Sr. Account Manager  
626.224.2055  
ssieracki@interwestgrp.com

[www.interwestgrp.com](http://www.interwestgrp.com)

Attachment: Consultant Agreement - Interwest (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT



**Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)**

**I. Hourly Rates\*\*\***

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Stuart McKibbin, PE	Project Manager	\$ 185	N/A	\$ N/A
2	Mauricio Diaz, PE	Senior Engineer	\$ 160	N/A	\$ N/A
3	Matt Simonetti, PE	Senior Engineer	\$ 160	N/A	\$ N/A
4			\$		\$
5			\$		\$
6			\$		\$
<b>B</b>	<b>Total Personnel Costs</b>			N/A	N/A

\*\*\* Attach additional sheets as necessary.

**II. Pricing Terms and Conditions**

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
- B. **City Fee Schedule:** See Attachment F for the current adopted City Fee Schedule. Plan check compensation is based on a percentage of the adopted City Land Development Division (LDD) fee charged to developers. Consultant will be paid 65% of adopted City LDD fee for all improvement plan checks (drainage studies; rough grading, precise grading, street and storm drain, sewer and water, traffic signal, signing and striping plans, etc.) and 75% of adopted City LDD fee for all final and parcel map plan checks. All plan check compensation paid are not-to-exceed fees. Not-to-exceed fees mean the consultant can bill LDD up to the not to exceed amount reflected on the issued notice to proceed based on the time worked. If the total of all invoices for a particular project record/plan is less than the not-to-exceed amount, consultant is not entitled to receive the difference or use the difference on a different record/plan even if the other record/plan is part of the same project.
- C. **Term:** Is for a one-year base period with up to four one-year optional renewals.
- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

Interwest has provided our standard hourly billing rates on the following pages, per the Question & Answer posted to the City website on March 22, 2024. We have also included an extension of the chart above under [I. Hourly Rates](#).

# Section 3 | Proposal Cost

## Standard Hourly Billing Rates

Effective January 1, 2023

Beginning on the 1st anniversary of the Effective Date of the Agreement and annually thereafter, the hourly rates listed below shall be automatically increased based upon the annual increase in the Department of Labor, Bureau of Labor Statistics or successor thereof, Consumer Price Index (United States City Average, All Items (CPI-U), Not Seasonally adjusted, All Urban Consumers, referred to herein as the "CPI"), unless a mutually agreed upon rate increase is established. Such increase shall not exceed 5% per annum. The increase will become effective upon publication of the applicable CPI data. If the index

<b>CLASSIFICATION</b>	<b>HOURLY BILLING RATE</b>
<b>Engineering</b>	
Senior Engineer   Civil Engineer.....	\$160
Project Engineer   Land Surveyor .....	\$165
Technician 1   Assoc. Eng. III.....	\$140
Technician 2   Assoc. Eng. II.....	\$135
Clerical   Admin. Assistant .....	\$75
Project Manager   Sr. Project Manager .....	\$185
Assistant Engineer .....	\$130

Attachment: Consultant Agreement - Interwest (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

## Section 3 | Proposal Cost

### Attachment G: Pricing Proposal (Continuation)

#### I. Hourly Rates

LN	STANDARD PERSONNEL	TITLE OF PERSON PERFORMING SERVICE	HOURLY RATE \$
1	Stuart McKibbin, PE	Project Manager	\$185
2	Mauricio Diaz, PE	Senior Engineer	\$160
3	Matt Simonetti, PE	Senior Engineer	\$160
4	Tony Hui, PE	Senior Engineer	\$160
5	Pavel Horn, PE	Senior Engineer	\$160
6	Henry Ngo, PE	Senior Engineer	\$160
7	Kris Hanson	Associate Engineer III	\$140
8	Demeke Muarega, PE	Associate Civil Engineer III	\$140
9	James Park E, QSD/P	Associate Civil Engineer III	\$140
10	Mike Long PLS, CFeds	Licensed Land Surveyor	\$165
11	Joe Indrawan, PE	Project Engineer	\$165
12	Keith Tolliver	Associate Engineer II	\$135
13	Liban Preciado, EIT	Assistant Engineer	\$130

Attachment: Consultant Agreement - Interwest (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

EXHIBIT BCITY RESPONSIBILITIES

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

**EXHIBIT C****TERMS OF PAYMENT**

1. The Vendor's compensation shall not exceed \$TBD during the term of this agreement. The Consultant's compensation shall equal 65% of the adopted City Land Development Division (LDD) fee for all improvement-related plan checks and 75% of the adopted City LDD fee for final and parcel map plan checks in accordance with the City's adopted Schedule of Fees, Charges, and Rates as updated annually.
2. The Vendor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: [http://www.moval.org/do\\_biz/biz-license.shtml](http://www.moval.org/do_biz/biz-license.shtml)
3. The Vendor will electronically submit an invoice to the City on a monthly basis for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services since the last invoice. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due for any progress payment shall be final. The Vendor will submit all original invoices to Accounts Payable staff at [AccountsPayable@moval.org](mailto:AccountsPayable@moval.org)
  - a. Accounts Payable questions can be directed to (951) 413-3073.
  - b. Copies of invoices may be submitted to the Public Works Department/Land Development Division at [zarat@moval.org](mailto:zarat@moval.org) or calls directed to (951) 413-3139.
4. The Vendor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at:  
[http://www.moval.org/city\\_hall/forms.shtml#bf](http://www.moval.org/city_hall/forms.shtml#bf)
5. The minimum information required on all invoices is:
  - a. Vendor Name, Mailing Address, and Phone Number
  - b. Invoice Date
  - c. Vendor Invoice Number
  - d. City-provided Reference Number (e.g. Project, Activity)
  - e. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

Revision: 12/20/23

6. The City shall pay the Vendor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
7. Reimbursement for Expenses. Vendor shall not be reimbursed for any expenses unless authorized in writing by City.
8. Maintenance and Inspection. Vendor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Vendor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Vendor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

DRAFT

## City of Moreno Valley

**AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES**

This Agreement is made by and between the City of Moreno Valley, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92553, hereinafter referred to as the "City", and **NV5, INC.**, a **CORPORATION** with its principal place of business at **15092 AVENUE OF SCIENCE, SUITE 200, SAN DIEGO, CA 92128**, hereinafter referred to as the "Vendor," based upon City policies and the following legal citations:

**RECITALS**

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent Vendors;
- B. Vendor desires to perform and assume responsibility for the provision of professional **engineering plan check** contracting services required by the City on the terms and conditions set forth in this Agreement. Vendor represents that it is experienced in providing professional **engineering plan check** contracting services is licensed in the State of California, if applicable;
- C. City desires to engage Vendor to render such services for the **Engineering Plan Check Consultant Services** as set forth in this Agreement;
- D. The public interest, convenience, necessity, and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

**TERMS**1. **VENDOR INFORMATION:**

Vendor's Name: **NV5, Inc.**

Address: **15092 Avenue of Science, Suite 200**

City: **San Diego** State: **CA** Zip: **92128**

Business Phone: **(858) 385-0500** Fax No. **(858) 385-0400**

Other Contact Number: **(858) 531-6666**

Business License Number: **37083**

Federal Tax I.D. Number: **94-2706173**

Revision: 12/20/23

2. **VENDOR SERVICES, FEES, AND RELEVANT DATES:**

- A. The Vendor's scope of service is described in Exhibit "A" attached hereto and incorporated herein by this reference.
- B. The City's responsibilities, other than payment, are described in Exhibit "B" attached hereto and incorporated herein by this reference.
- C. Payment terms are provided in Exhibit "C" attached hereto and incorporated herein by this reference. Payment is based on a Not-to-Exceed amount specified in the Notice to Proceed.
- D. The term of this Agreement shall be from **July 1, 2024 to June 30, 2025** unless terminated earlier as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Vendor's requests for extensions of time in which to complete the work required. The Vendor shall not be responsible for performance delays caused by others or delays beyond the Vendor's reasonable control (excluding delays caused by non-performance or unjustified delay by Vendor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Vendor.
- E. Term of Multi-Year Agreement
  - a. This contractual agreement will be subject to the City Council approving the fiscal year annual budget. This contractual agreement shall be binding upon all parties for a period of one (1) fiscal year and may be extended for an additional four (4) fiscal years upon the written agreement of both parties and pending funding approval in the new fiscal year's budget.
  - b. The following clause applies to this project: "It should be noted that this multi-year agreement may be continued each fiscal year only after funding appropriations and program approvals have been granted by the City Council. In the event that the City Council does not grant necessary funding appropriations and/or program approval, then the affected multi-year agreement becomes null and void, effective July 1<sup>st</sup> of the fiscal year for which such approvals have been denied."

3. **STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Vendor is solely responsible for the content and sequence of the work and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services.
- B. Intent of Parties. Vendor is, and at all times shall be, an independent Vendor and nothing contained herein shall be construed as making the Vendor or any individual whose compensation for services is paid by the Vendor, an agent or employee of the City, or authorizing the Vendor to create or assume any obligation or liability for or on



behalf of the City, or entitling the Vendor to any right, benefit, or privilege applicable to any officer or employee of the City.

- C. Subcontracting. Vendor may retain or subcontract for the services of other necessary Vendors with the prior written approval of the City. Payment for such services shall be the responsibility of the Vendor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Vendor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].
- D. Conformance to Applicable Requirements. All work prepared by Vendor shall be subject to the approval of City.
- E. Substitution of Key Personnel. Vendor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one or more of such personnel become unavailable, Vendor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Vendor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Vendor at the request of the City. The key personnel for performance of this Agreement are as follows:  
**Tamara O'Neal.**
- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Vendor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Vendor's Representative. Vendor hereby designates **Tamara O'Neal, P.E., Project Manager**, or his or her designee, to act as its representative for the performance of this Agreement ("Vendor's Representative"). Vendor's Representative shall have full authority to represent and act on behalf of the Vendor for all purposes under this Agreement. The Vendor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Vendor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Vendor shall be liable for all violations of such laws and regulations in connection with services. If the Vendor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Vendor shall be solely responsible for all

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costs arising therefrom. Vendor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.

- I. Standard of Care; Performance of Employees. Vendor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Vendor represents and maintains that it is skilled in the profession necessary to perform the services. Vendor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Vendor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be maintained throughout the term of this Agreement. Any employee of the Vendor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Vendor and shall not be re-employed to perform any of the services or to work on the project.
- J. Vendor Indemnification. Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Vendor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Vendor shall defend, with counsel of City's choosing and at Vendor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit,

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action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.

- L. CalPERS Retiree Disclosure. VENDOR hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for VENDOR who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by VENDOR to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.
- M. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, VENDOR shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- N. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of VENDOR as an independent Vendor of City and agents and employees of VENDOR, and not as agents or employees of City. VENDOR and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- O. Civil Code Section 1542 Waiver. Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:

"A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party."

This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are

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known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees' Retirement System (CalPERS) that are only afforded to employees and not independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.

- P. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, VENDOR shall reply within five days and share all communications and documents from CalPERS that it may legally share. In the event that either VENDOR or City files an appeal or court challenge, VENDOR and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.
- Q. Insurance Requirements. Throughout the life of this AGREEMENT, Vendors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this AGREEMENT or any extension, VENDOR or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this AGREEMENT shall be discontinued immediately, and all payments due or that become due to VENDOR shall be withheld until notice is received by CITY that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to CITY. Any failure to maintain the required insurance shall be sufficient cause for CITY to terminate this AGREEMENT. No action taken by CITY pursuant to this section shall in any way relieve VENDOR of its responsibilities under this AGREEMENT. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by CITY that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by VENDOR shall not be deemed to release or diminish the liability of VENDOR, including, without limitation, liability under the indemnity provisions of this AGREEMENT. The duty to indemnify CITY shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by VENDOR. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of VENDOR, its principals, officers, agents, employees, persons under the supervision of VENDOR, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of CITY, VENDOR shall immediately furnish CITY with a complete copy of any insurance policy and associated documentation required under this AGREEMENT, including all endorsements, with said copy certified by the underwriter

to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this AGREEMENT.

Where determined applicable by the CITY, VENDOR will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

**Minimum Scope of Insurance:** Coverage shall be at least as broad as:

- 1) The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
- 2) The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
- 3) Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.
- 4) Professional Liability (Errors and Omissions) insurance appropriate to VENDOR'S profession.

**Minimum Limits of Insurance:**

- a. **General Liability Insurance.** Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the VENDOR, sub-contractor, or any person acting for the VENDOR or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this AGREEMENT and any extension thereof in the minimum amounts provided below:
  - \$1,000,000 per occurrence for bodily injury and property damage
  - \$1,000,000 per occurrence for personal and advertising injury
  - \$2,000,000 aggregate for products and completed operations
  - \$2,000,000 general aggregate
- b. **Automobile Liability**
  - \$1,000,000 per accident for bodily injury and property damage
- c. **Employer's Liability** (Worker's Compensation)

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- \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit
- d. Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the VENDOR and the CITY, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the VENDOR in the course of carrying out this AGREEMENT. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: VENDOR and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.
- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best's rating of no less than A,VII and shall be endorsed with the following specific language:
- The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

**Other Insurance Provisions:** The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to CITY, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the CITY. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, VENDOR shall furnish the CITY with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the CITY, VENDOR shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

**Acceptability of Insurers:** All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the

State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

**Verification of Coverage:** VENDOR shall furnish CITY with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or designee prior to CITY'S execution of this AGREEMENT and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
  2. Additional Insured endorsement for auto liability coverage
  3. Waiver of Subrogation for workers compensation coverage
- R. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Vendor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Vendor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Vendor in performance of this Agreement. The City and the Vendor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.
- S. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- T. Termination. The following clauses apply:
- (a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Vendor. The written notice shall specify the date of termination. Upon receipt of such notice, the Vendor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Vendor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Vendor in accordance herewith through the date of termination.
  - (b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Vendor shall perform no further work or

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service(s) under the Agreement unless the notice of termination authorizes such further work.

(c) If this Agreement is terminated as provided herein, City may require Vendor to provide all finished or unfinished documents and data and other information of any kind prepared by Vendor in connection with the performance of services under this Agreement. Vendor shall be required to provide such documents and other information within fifteen (15) days of the request.

(d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.

- U. Payment. Payments to the Vendor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Vendor. Vendor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Vendor shall maintain adequate records to permit inspection and audit of the Vendor's time and materials charges under the Agreement. Such records shall be retained by the Vendor for three (3) years following completion of the services under the Agreement.
- V. Restrictions on City Employees. The Vendor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- W. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- X. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

**Vendor:**

NV5, Inc.  
 15092 Avenue of Science, Suite 200  
 San Diego, CA 92128  
 Attn: Tamara O'Neal



**City:**

City of Moreno Valley  
 14177 Frederick Street  
 P.O. Box 88005  
 Moreno Valley, CA 92552  
 Attn: Principal Engineer/Land Development Division

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- Y. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- Z. City's Right to Employ Other Vendors. City reserves right to employ other Vendors in connection with this project.
- AA. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- BB. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, such attempted assignment, hypothecation or transfer.
- CC. Authority To Execute. The representative executing this Agreement on behalf of each party hereby represents and warrants that he or she has full power and authority to execute this Agreement on behalf of such party and that all approvals and other actions necessary in connection with the effective execution by him or her have been obtained and are in full force and effect as of his or her execution hereof.

**SIGNATURE PAGE TO FOLLOW**

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IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

NV5, Inc.

BY: \_\_\_\_\_  
City Manager  
\_\_\_\_\_  
Date

BY: \_\_\_\_\_  
NAME: \_\_\_\_\_  
TITLE: \_\_\_\_\_  
(President or Vice President)  
DATE: \_\_\_\_\_

BY: \_\_\_\_\_  
NAME: \_\_\_\_\_  
TITLE: \_\_\_\_\_  
(Corporate Secretary)  
DATE: \_\_\_\_\_

<b>INTERNAL USE ONLY</b>
<b>APPROVED AS TO LEGAL FORM:</b>
_____
City Attorney
_____
Date
<b>RECOMMENDED FOR APPROVAL:</b>
_____
Department Head
_____
Date

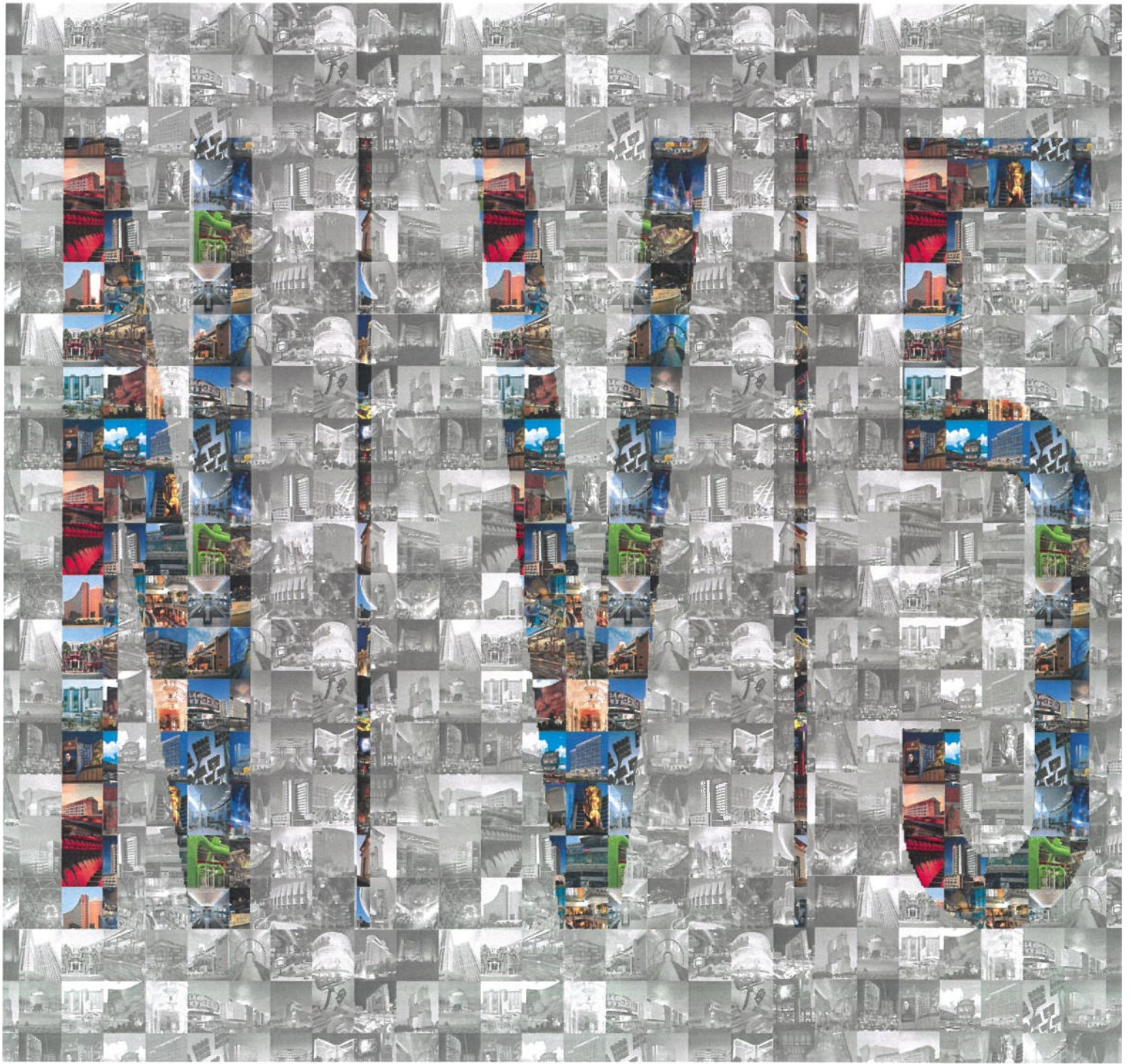
Attachment: Consultant Agreement - NV5 (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

EXHIBIT A  
VENDOR SCOPE OF SERVICES

DRAFT

Attachment: Consultant Agreement - NV5 (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

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Attachment: Consultant Agreement - NV5 (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

# N | V | 5

## PROPOSAL

Submitted by NV5, Inc.  
15092 Avenue of Science, Suite 200, San Diego, California 92128

### City of Moreno Valley

Professional Services for Engineering Plan Check Consultant Services  
#2024-009

April 1, 2024

# 1. EXECUTIVE SUMMARY

PN: P28224-0002597.00

April 1, 2024

City of Moreno Valley  
14177 Frederick St.  
Moreno Valley, CA 92553

## SUBJECT: RFP #2024-009 – Professional Services for Engineering Plan Check Consultant Services

Dear Members of the Selection Committee:

NV5, Inc. (NV5) is pleased to present our qualifications for Engineering Plan Check Services to the City of Moreno Valley (City). With a strong presence in the Inland Empire, NV5 helps clients plan, design, build, test, certify, and operate projects that improve the communities where we live and work.

**Relevant Experience:** NV5 has vast experience providing plan check services to cities within the Riverside and San Bernardino counties. Specifically, we have provided or are currently providing similar plan check services to the cities of Desert Hot Springs, Fontana, Menifee, and the Counties of Riverside and San Bernardino, among many others.

**Project Team:** Our team is led by **Tamara O'Neal, PE**, who is familiar with the local conditions and the community you serve. She will be joined by a team of professionals who are experts in their field, including engineers licensed and certified in a wide range of disciplines. All proposed team members bring extensive backgrounds in providing engineering plan check services for cities and counties.

**Local Office:** All staffing for your project will originate from NV5's San Diego office (formerly known as Nolte Associates and acquired by NV5 in August 2010). Our San Diego office, established in 2010, encompasses more than 100 professionals, including licensed civil, traffic, structural, mechanical, and electrical engineers and professional land surveyors, construction managers, certified inspectors, and experienced public works staff.

**Exceptions:** NV5 has no exceptions to the RFP.

**Addendum Acknowledgement:** No addendum has been released.

**Validity:** This proposal is valid for 180 days from the date of this submittal.

We look forward to continuing our long-standing working relationship with the City in providing quality plan check services in a timely manner.

Sincerely,  
NV5



Tamara O'Neal, PE  
Director of Municipal Services



Jeffrey M. Cooper, PE  
EVP, Chief Operating Officer

# NV5

### COMPANY INFORMATION

a. **Legal Name:** NV5, Inc.

**Address:** 15092 Avenue of Science, Suite 200, San Diego, California 92128

**Telephone:** (858) 385-0500

**Fax:** (858) 385.0400

b. **Prior Name:** Nolte Associates, acquired by NV5, Inc. in 2010

c. **Organizational Structure:** Corporation

d. **Names & Titles of Principal Owners:** NV5's

Executive Board includes the following:

- Dickerson Wright, Executive Chairman
- Alexander A. Hockman, Co-CEO
- MaryJo O'Brien, Director, Executive Vice President and Chief Administrative Officer
- William D Pruitt, Director
- François Tardan, Director
- Laurie Conner, Director
- Denise Dickins, Director
- Brian Freckmann, Director

e. **Person Authorized to Make Commitments:**

Jeffrey M. Cooper, PE, Executive Vice President and Chief Operating Officer

**Email:** jeff.cooper@nv5.com

**Website:** www.nv5.com

f. **History:**

- For the past 70 years, NV5 has been providing engineering and consulting services through six business units: Testing, Inspection and Consulting; Infrastructure; Utility Services; Environmental Health Sciences; Buildings and Program Management; and Geospatial Technology.
- NV5 has experienced rapid growth in revenue, personnel, and firm acquisition.

g. **No. of Employees:**

- More than 4,000 employees company-wide, located in more than 100 offices: 100 professionals in San Diego
- **Key Personnel:** Jeffrey M. Cooper, Tamara O'Neal, Padma Asam, Jennifer Peterson, Scott Lyle

## 2. PROFESSIONAL TEAM ASSIGNMENTS

### KEY PERSONNEL

All key personnel are expected to remain in service until the completion of each assigned project.

### DETAILS ON THE TEAM

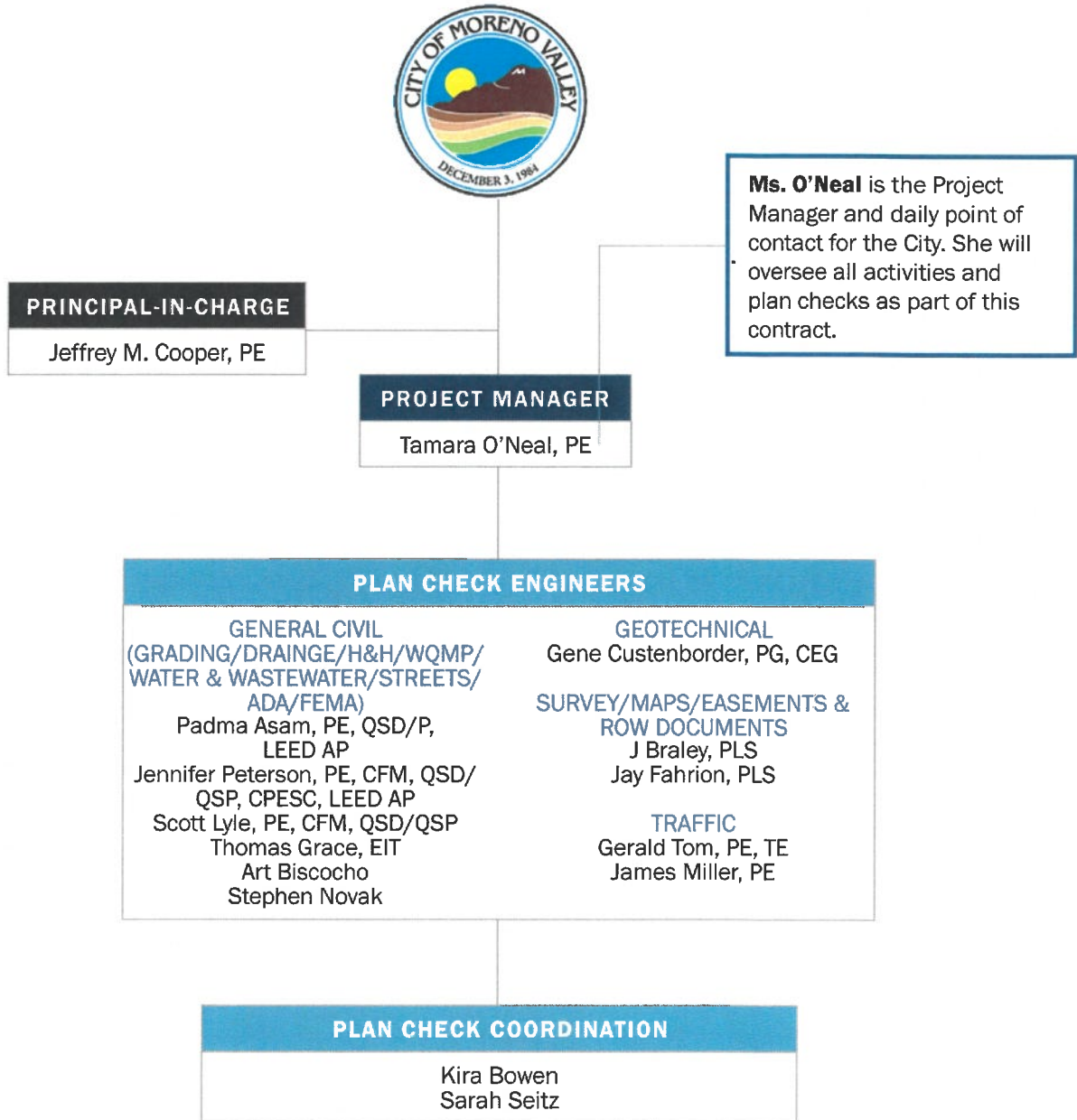
Resumes of Key Personnel are included starting on **page 5**.

STAFF QUALIFICATIONS			
NAME	ROLE	YEARS	EDUCATION, CERTIFICATIONS + LICENSES
Tamara O'Neal, PE	Project Manager	28	B.S. Civil Engineering Civil Engineer (CA) No. 69107
Padma Asam, PE, QSD/QSP, LEED AP	Plan Check Engineer	17	M.S. Structural Engineering B.S. Civil Engineering Civil Engineer (CA) No. 83896
Jennifer Peterson, PE, CFM, QSD/P, CPESC, LEED AP	Plan Check Engineer	27	B.S. Civil Engineering Civil Engineer (CA) No. 67821
Scott Lyle, PE, CFM, QSD/QSP	Plan Check Engineer	39	B.S. Civil Engineering Civil Engineer (CA) No. C44062
Gerald Tom, PE, TE	Plan Check Engineer	35	B.S. Civil Engineering Civil Engineer (CA) No. 51209 Traffic Engineer (CA) No. 2541
Stephen Novak	Plan Check Engineer	25	A.S. Building Technology
Art Biscocho	Plan Check Engineer	30	B.S. Civil Engineering
J Braley, PLS	Plan Check Engineer	45	Professional Land Surveyor (CA) No. 8446 Professional Land Surveyor (NV) No. 19903
Jay Fahrion, PLS	Plan Check Engineer	43	Professional Land Surveyor (CA) No. 8207
Pamela Parr, SR/WA, RWP-TN, RWP-GN	Plan Check Engineer	25	Real Estate Salesperson (CA) No. 01132993 Notary Public (CA) No. 2430880
James Miller, PE	Plan Check Engineer	19	B.S. Civil Engineering Civil Engineer (CA) No. 82522
Gene Custenborder, PG, CEG	Plan Check Engineer	40	B.S. Geology Registered Geologist, (CA) No. 3992 Certified Engineering Geologist, (CA) No. 1319
Kira Bowen	Plan Check Coordinator	20	M.S. Management and Leadership B.S. Accounting
Sarah Seitz	Plan Check Coordinator	4	B.S. Environmental Engineering

# 2. PROFESSIONAL TEAM ASSIGNMENTS

## ORGANIZATION CHART

Our team of experts brings direct, relevant, successful and current experience working on projects of similar scope and complexity. We are equipped with the resources to provide the City with the requested plan check services. Shown below are team roles and responsibilities.



Attachment: Consultant Agreement - NV5 (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

## 4. RESPONSE TEMPLATE

### Attachment A: Required Response Template

NV5, Inc. (NV5)  
(Bidder's Company Name)

#### Instructions:

Prospective proposers must provide the information requested below and include it in their proposal. City has provided the form as a separate Word document for bidder's use. Use this form or copy and paste it into your own document; in either case, please provide your responses under each of the number points. Do not omit or renumber any sections. Refer to attached documents sparingly and only as necessary; and ensure that any documents referred to are numbered according to the outline below.

- I. **Company Information: Name, Contacts, History, Scope of Services**  
Please provide the following information about your company:
  - A. Your company's full legal name, address, phone, fax, email, website.  
NV5, Inc.  
15092 Avenue of Science, Suite 200, San Diego, California 92128  
T: (858) 385-0500 F: (858) 385.0400 E: jeff.cooper@nv5.com | www.nv5.com
  - B. Prior company names (if any) and years in business; mergers, buyouts, etc.  
Nolte Associates, acquired by NV5, Inc. in August 2010
  - C. Organizational structure (i.e. corp., LLC, sole proprietorship, etc.).  
Corporation
  - D. Names and titles of the principal owner(s).  
Dickerson Wright, Executive Chairman  
Alexander A. Hockman, Co-CEO  
MaryJo O'Brien, Director, Executive Vice President and Chief Administrative Officer  
William D Pruitt, Director  
François Tardan, Director  
Laurie Conner, Director  
Denise Dickins, Director  
Brian Freckmann, Director
  - E. Person(s) authorized to make commitments for your company.  
Jeffrey M. Cooper, PE, EVP, Chief Operating Officer jeff.cooper@nv5.com
  - F. Company history, experience, years in business for current company name.  
Founded in 1949, NV5 has provided high-quality engineering services for 75 years. The firm is publicly traded and has experienced steady growth. NV5 is a leading provider of technology, conformity assessment, and consulting solutions for public and private sector clients supporting infrastructure, utility, and building assets and systems. NV5 operates out of more than 100 offices nationwide and abroad.



## 4. RESPONSE TEMPLATE

- G. Annual company revenues for the last three fiscal years.
- 2022: \$787,778,000  
2021: \$706,706,000  
2020: \$659,296,000
- H. Tax ID number.  
94-2706173
- I. The complete scope of services offered by your company.  
NV5 primarily focuses on six business verticals: Testing, Inspection & Consulting, Infrastructure Support Services, Utility Services, Buildings & Technology, Environmental Health Sciences, and Geospatial Technology Services. NV5 is a full-service engineering firm with the capabilities and resources to solve the electrical, civil, structural, environmental, and construction challenges that projects face.
- J. The number of clients (including governmental) served in past and present.  
NV5 currently maintains 100+ offices worldwide. We serve hundreds of clients each year with varied engineering services. Over our history, we have served thousands.
- K. Special qualifications, training, credentials, recognition, or awards.  
NV5 is ranked #22 on the ENR Top 500 Design Firm and #12 on the Top 100 Pure Designers list. NV5 utilizes state-of-the-art tools, such as 3D laser scanning and UAV (drone) flown LIDAR, to turn innovative approaches into practical solutions.
- L. Contracts terminated for cause, pending litigation or legal issues.  
None.

### II. Resources: Staffing, Facilities, Equipment

Provide the following information relative to required services:

- A. Names and titles of key management personnel.
- Tamara O’Neal, PE, Project Manager, Director of Municipal Services  
Padma Asam, PE, QSD/QSP, LEED AP, Senior Plan Check Engineer  
Jennifer Peterson, PE, CFM, QSD/P, CPESC, LEED AP, Engineering Manager  
Scott Lyle, PE, CFM, QSD/QSP, Senior Project Manager  
Gerald Tom, PE, TE, City Engineer
- B. Team to be assigned for these services.  
NV5 staff from our San Diego office will lead the efforts, assisted by staff from our San Diego offices.
- C. Qualifications of specific individuals who will work on the project.  
**Tamara O’Neal, PE, Project Manager**, is a registered civil engineer with 28 years of experience and a bachelor’s degree in civil engineering.  
**Padma Asam, PE, QSD/QSP, LEED AP, Senior Plan Check Engineer**, is a registered civil engineer with 17 years of experience, a master’s degree in structural engineering, and a bachelor’s degree in civil engineering.

## 4. RESPONSE TEMPLATE

**Sarah Seitz, Plan Check Engineer**, has four (4) years of experience with a bachelor's degree in environmental engineering.

**Jennifer Peterson, PE, CFM, QSD/P, CPESC, LEED AP, Engineering Manager**, is a registered civil engineer with 27 years of experience and a bachelor's degree in civil engineering.

**Scott Lyle, PE, CFM, QSD/QSP, Senior Project Manager**, is a registered civil engineer with 39 years of experience, and a bachelor's degree in civil engineering.

**Gerald Tom, PE, TE, City Engineer**, is a registered civil engineer and registered traffic engineer, with 35 years of experience, and a bachelor's degree in civil engineering.

- D. Amount of time and involvement of key personnel who will be involved in respective portions of the project.

Please refer to Section E (below) for percentage of availability for staffing.

- E. Resumes of all team members; provide only names and titles only; attach current resumes to proposal.

**Tamara O'Neal, PE**, Project Manager, Director of Municipal Services

**Padma Asam, PE, QSD/QSP, LEED AP**, Senior Plan Check Engineer

**Jennifer Peterson, PE, CFM, QSD/P, CPESC, LEED AP**, Engineering Manager

**Scott Lyle, PE, CFM, QSD/QSP**, Senior Project Manager

**Gerald Tom, PE, TE**, City Engineer

**Stephen Novak**, Plan Check Engineer

**Art Biscocho**, Plan Check Engineer

**J Braley, PLS**, Plan Check Engineer

**Jay Fahrion, PLS**, Plan Check Engineer

**James Miller, PE**, Plan Check Engineer

**Gene Custenborder, PG, CEG**, Plan Check Engineer

**Kira Bowen**, Plan Check Coordinator

**Sarah Seitz**, Plan Check Coordinator

- F. Current number of employees: full-time and part-time employees.

The number of employees company-wide is over 4,000.

- G. Annual turnover rate of staff.

15%

- H. Names of any subcontractors you propose to use for our contract. Provide only names here; fill in the details on City-provided Subcontractors List.

None.

- I. Facilities that would be utilized to perform the required work.

Our San Diego office located at 15092 Avenue of Science, Suite 200, San Diego, CA 921281 will be utilized to perform the required work. Our Irvine office located at 33 Technology Drive, Suite 200, Irvine, CA 92618 is also available to assist.

- J. Equipment that would be utilized to perform the required work.

Computers, cellphones, iPads equipped with proprietary software, printers, fax.

## 4. RESPONSE TEMPLATE

### III. Required Services: Meeting or Bettering these Requirements

Provide the following information relative to required services:

A. Ability to perform specific tasks as outlined in the RFP.

NV5's San Diego office is readily available to perform all tasks outlined in the RFP.

B. Reasonableness of your fee to do the work.

Our fees are very reasonable, and they are competitive within the industry.

C. Current resources to meet or better all task and timeline requirements herein. NV5

Is well positioned to meet or better all tasks and timeline requirements. We have the staffing and financial resources to complete the work to your satisfaction.

D. Additional resources that might be needed to meet or better all task and timeline requirements of this request.

We do not anticipate the need for additional resources.

E. How quickly could you provide additional, extra trained staff if requested by City for additional work beyond the original scope of services?

If needed, additional staff would be readily available from one or more of our nine offices in Southern California.

F. How quickly can you begin providing services if awarded the contract?

We are available to provide services immediately upon request.

G. Details of any improvement or upgrades your firm has designed or implemented.

- **Constant Learning:** While our project teams bring together professional engineers with decades of experience, project team members are still encouraged to set aside time to improve skills and keep skills current. This includes participation in the regional Standard Specifications for Public Works Construction (Greenbook) committees as well as monthly review of changes to codes and standards, and updating standard templates used to produce engineering calculations, designs, specifications, and cost options. In addition, in-house training is encouraged to promote development of skills at all levels.
- **In-House Specification Templates:** To streamline production as well as to systematically document lessons learned in an accessible format, we maintain a library of standard specifications "test-driven" on hundreds of previous projects and reviewed by public agencies.
- **Two-Engineer Rule:** To bring a team approach to problem solving and avoid danger of blind spots, our engineering deliverables are reviewed by two licensed engineers to ensure a second set of eyes reviews all work.

### IV. Demonstrated and Technical Experience

Please describe your company's:

A. Demonstrated record of success on work previously performed.

NV5 has vast experience providing plan check services to cities within the Riverside and San Bernardino counties. Specifically, we have provided or are currently providing similar plan check services to the cities of Desert Hot Springs, Fontana, Menifee, and the Counties of Riverside and San Bernardino, among many others.

B. Specific method and techniques to be employed on the project or problem.

**APPROACH:** Our primary approach is to serve as a direct extension of the City staff. NV5 will take every measure possible to see that the City's timeline is met. It is our intention to consistently beat the plan review turnaround times while assuring continuous quality and reasonable implementation of the state codes and all local amendments. We will

## 4. RESPONSE TEMPLATE

put forth a coordinated effort and responsibility to track and coordinate all applications or requests received in the City.

All plan check services will be driven by the accepted architect-engineering and industry professional practices, and will comply with the applicable regulations. Turnaround times of plan checks are crucial, and we intend to return plan checks within the timelines outlined by the City. We continually train existing employees and recruit new talent to exceed the expectations of our clients.

We understand how essential it is for individual departments to work together in order to build a successful project. Our philosophy is to work closely with all departments, divisions and agencies to eliminate redundancy and increase efficiency. We understand the difficulties in interpreting design standards, and we take pride in providing solutions for your constituents.

**DELIVERABLES:** Deliverables for a typical plan check project include:

- Cost confirmation letter (if required)
- Signed comment letter with checklist
- Redlined plans

In compliance with state law, all plan check services will be performed by or under the responsible charge of a California licensed professional eligible to prepare and sign the type of map, plan, or professional study being reviewed. All plan review memos will be signed and sealed by a duly licensed professional.

**CORRECTIONS:** NV5 will ensure that corrections are handled as quickly and as clearly as possible. We will identify all corrections based on compliance with specific standards, codes and regulations. We will either provide notes on the plans as appropriate or provide a correction sheet detailing which items need to be addressed for plan approval.

Each project will be reviewed with strict adherence to our company policy of independent objectivity as a third party. Projects have ranged from the simple to the complex across all types of construction. Our wide exposure and expertise allow us to provide impartial and comprehensive plan reviews clearly indicating the applicable codes and standards and documenting noted deficiencies. Our reviews are individually prepared for each project and, while we use Agency standard checklists as a basis for our review, we also review each individual project for site-specific impacts and technical merits – including boundary conditions and general construction considerations. Our Plan Review Reports are written to provide the design team with a clear and concise understanding of the issues. Comments from each discipline are grouped together for easy reference, and each comment references a specific item in the plans or specifications as well as a reference.

**APPROVALS:** Upon completion of each plan review, plans and supporting documents will be returned to the City recommending approval. Approval will only be given when all compliance issues are resolved to the best of our team's knowledge and all requirements of the City are satisfied.

**MEETINGS:** We will conduct and coordinate all communications with the City for plan review comments to assure that plan review issues are handled efficiently. During the plan review process, we are prepared to meet with City staff and the applicant at any time. Our goal is to issue approved plans as quickly as possible, but in full compliance with local codes, ordinances, and guidelines. Our experience suggests greater involvement early in the design process yields exceptional benefits. We feel it is helpful to be involved in Development Review meetings for projects subject to the Planning Review process.

### V. Work Plan:

# 4. RESPONSE TEMPLATE

Taking all circumstances, current conditions, and required preparations into consideration, describe in detail, your proposed work plan for delivering the services required by this RFP, including, but not limited to;

A. How will you schedule professional and staff to ensure milestones and deadlines are met?

Our approach to ensuring that each project is completed in a timely manner is to establish and maintain an overall project schedule. All updates and changes are documented for the City's review. We also include City-mandated project milestones and points of essential input or review by the City team. In all cases, the City is notified in advance of each milestone and scheduled review so that it may prepare materials in a timely manner.

Our ability to "drive" the project forward is our hallmark for success. We strongly believe that by aggressively and proactively managing the project and performance of project team members, we will produce positive results and complete the project in a timely manner.

B. Provide required response time to the urgent service requests.

Accelerated Plan Review: In most cases, we will complete the initial plan review in 10 working days and considerably less time for re-checks. However, some plans may require expedited review. At your request, we will perform plan review services with an accelerated time frame. Accelerated plan review will require an additional fee, agreed upon by the City and NV5. If possible, we recommend the Engineer of Record submit certain documents to the City in hard copy and electronic (pdf) format so that documents could be transmitted via FTP servers for a quicker transmittal.

C. How you will make up for workhours lost (and resulting backlog that may occur) due to various unforeseen situations that may prohibit work on a specific day.

NV5 maintains several Southern California offices with multiple plan check engineers in each office. An assortment of plan check resumes appear within this proposal and, if needed, others are readily available.

D. Provide any other relevant information that you believe would benefit City for the requested services.

All plan check services will be driven by the acceptable architect-engineering and industry professional practices and shall comply with the applicable regulations. Turnaround times of plan checks are critical, and we intend to return plan checks within a maximum of 10 working days.

Submitted by: Jeffrey M. Cooper, PE

Company Name: NV5, Inc.

Contact Name: Jeffrey M. Cooper, PE

Title: EVP, Chief Operating Officer

Signature: 

Email: jeff.cooper@nv5.com

Phone: 858.531.6666

Date: 3/29/2024

Attachment: Consultant Agreement - NV5 (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

## 4. RESPONSE TEMPLATE

### Project Approach and Understanding

#### CIVIL PLAN CHECK APPROACH

Our primary approach is to serve as a direct extension of the City staff. NV5 will take every measure possible to see that the City's timeline is met. It is our intention to consistently beat the plan review turnaround times while assuring continuous quality and reasonable implementation of the state codes and all local amendments. We will put forth a coordinated effort and responsibility to track and coordinate all applications or requests received in the City.

All plan check services will be driven by the accepted architect-engineering and industry professional practices, and will comply with the applicable regulations. Turnaround times of plan checks are crucial, and we intend to return plan checks within the timelines outlined by the City. We continually train existing employees and recruit new talent to exceed the expectations of our clients.

We understand how essential it is for individual departments to work together in order to build a successful project. Our philosophy is to work closely with all departments, divisions and agencies to eliminate redundancy and increase efficiency. We understand the difficulties in interpreting design standards, and we take pride in providing solutions for your constituents.

Outlined below is the general process the NV5 team utilizes to provide plan review services. This is presented as a guideline to be adjusted according to the processing procedures of your jurisdiction. We will work with the City in a seamless manner for review of plans for code compliance and keeping projects moving to the finish line.

#### DELIVERABLES

Deliverables for a typical plan check project include:

- Cost confirmation letter (if required)
- Signed comment letter with checklist
- Redlined plans

In compliance with state law, all plan check services will be performed by or under the responsible charge of a California licensed professional eligible to prepare and sign the type of map, plan, or professional study being reviewed. All plan review memos will be signed and sealed by a duly licensed professional.

#### SUBMITTAL SEQUENCE

Each submittal will generally follow the following sequence:



#### First Plan Check

The initial plan check will be comprehensive and identify all significant issues. It is important to present significant issues to the developer as early in the review process as possible, so that the developer can respond in a timely manner. In addition to the typical scope of services, the first plan check will include the following:

- Plan Review Checklist
- Review of Conditions of Discretionary Approval
- Analysis of Easement Requirements and Right-Of-Way Needs
- Identification of Required Coordination with Inter-Agency Jurisdictional Issues

#### Subsequent Submittals

Plan check resubmittals are reviewed for completeness and to determine if all previous comments have been fully addressed. If the developer has made significant changes to the submittal, new review comments may be necessary. The NV5 plan checker will identify remaining deficiencies in the documents for subsequent reiterations of the plan check submittals.

#### Final Review

We anticipate that after no more than three (3) plan checks, NV5 will request that the developer submit final plans and associated documents, as required by the City for final review. NV5 will confirm that plans are complete and that all associated documents have been submitted. NV5 will then provide an approval letter and other required documents and transmittals, depending on the type of review.

## 4. RESPONSE TEMPLATE

### TRANSMITTAL

NV5 will maintain accurate and comprehensive records related to all plans, calculations and documents received. Our team is experienced in providing digital plan review and will accept, review and return plans electronically if the City desires.

We will screen and log every application to assure they are routed to all plan checkers in a timely manner. All submittals are checked for compliance with relevant state and local requirements. The log serves as a tracking device to assure turnarounds and completeness of review.

### CORRECTIONS

NV5 will assure that corrections are handled as quickly and as clearly as possible. We will identify all corrections based on compliance with specific standards, codes and regulations. We will either provide notes on the plans as appropriate, or provide a correction sheet detailing which items need to be addressed for plan approval.

Each project will be reviewed with strict adherence to our company policy of independent objectivity as a third party. Projects have ranged from the simple to the complex across all types of construction. Our wide exposure and expertise allow us to provide impartial and comprehensive plan reviews clearly indicating the applicable codes and standards and documenting noted deficiencies. Our reviews are individually prepared for each project and, while we use Agency standard checklists as a basis for our review, we also review each individual project for site-specific impacts and technical merits — including boundary conditions and general construction considerations. Our Plan Review Reports are written to provide the design team with a clear and concise understanding of the issues. Comments from each discipline are grouped together for easy reference, and each comment references a specific item in the plans or specifications as well as a reference.

### APPROVALS

Upon completion of each plan review, plans and supporting documents will be returned to the City recommending approval. Approval will only be given when all compliance issues are resolved to the best of our team's knowledge and all requirements of the City are satisfied.

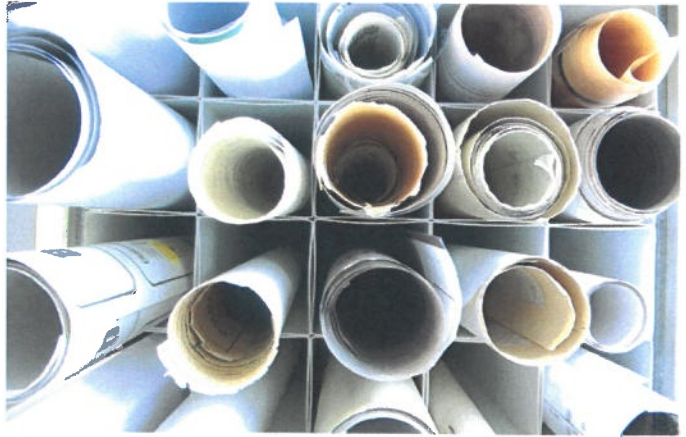
### ACCELERATED PLAN REVIEW

In most cases, we will complete the initial plan review in 10 working days and considerably less time for re-checks. However, some plans may require expedited review. At your request, we will perform plan review services within an accelerated time frame. Accelerated plan review may

require an additional fee, agreed upon by the applicant and NV5.

### MEETINGS

We will conduct and coordinate all communications with the City for plan review comments to assure that plan review issues are handled efficiently. During the plan review process, we are prepared to meet with City staff and the applicant at any time. Our goal is to issue approved plans as quickly as possible, but in full compliance with local codes, ordinances and guidelines. Our experience suggests greater involvement early in the design process yields exceptional benefits. We feel it is helpful to be involved in Development Review meetings for projects subject to the Planning Review process.



### MANAGEMENT PLAN + QA/QC

Our managerial approach is based on shared expectations and clear and consistent communication with City staff throughout the delivery of projects. We will implement a comprehensive program based on best practices to validate that each and every review is thorough, accurate, consistent and timely. This system's success is based on thousands of hours of practical, real-world experience by our dedicated personnel and their unique ability to interact quickly and efficiently with your staff. The specific action items in our process include:

- **Coordination and Communication:** Our staff will handle the necessary administrative functions, such as project tracking, managing project controls, maintaining and distributing communications, reviewing agendas and ordinance issues, and fielding calls on project status.
- **Reliable and Responsive Service.** Our project manager will provide proactive communication, utilize proven project management tools and best practices, and

## 4. RESPONSE TEMPLATE

will anticipate your needs and quickly respond with accurate and detailed information every step of the way. We are available to meet with the City at kickoff and progress meetings to discuss procedures, projects, and to maintain momentum and project schedules.

- **Efficiently Meet Turnaround Deadlines and Maintain Development Momentum.** An emphasis will be placed on our staff's experience with the City and requirements to proactively facilitate communication and processing. We will work to assure proven quality assurance and schedule control measures are implemented.
- **Maintain Accuracy and Cost Savings Through Proven Processes and Continuity.** We can implement integrated, standardized processes, including electronic plan reviews that will be utilized by seasoned staff members who deliver plan review comments that are consistent, thorough, accurate, and done right the first time.
- **Analyzing Submittals:** Our team will review and assess initial submittals for completeness, review title sheets and non-technical issues; maintain files; monitor due dates; monitor contract budget and status tracking reports; and coordinate invoicing. Consistency will be maintained by assigning the project to the same reviewer that performed the previous reviews, unless circumstances dictate otherwise.
- **Facilitating Quality Reviews:** Our experienced public

works plan reviewers will routinely review agency standards, ordinances, guidelines, and update checklists; write comment letters; coordinate project returns; attend review meetings; and communicate comments to the applicant and designers. Because of our depth of resources and project tools (checklists, comment letters), reassigned projects can be reviewed without missing deadlines or causing unnecessary rechecks.

- **Providing Expertise:** Our experts will provide a quality, comprehensive review of plans, studies, maps and reports in accordance with all accepted engineering practices, the Subdivision Map Act, applicable regulations and City development standards. Our experts are also available to meet with your staff to clarify comments and discuss solutions, as well as provide full and complete reviews for each project that will minimize the number of resubmittals by the customer.
- **Quality Assurance/Quality Control:** We are committed to a Quality Assurance, Quality Control and Constructability Review protocol for all deliverables submitted to a client. Our QC policy requires our project engineer and project manager to sign off on the cover sheet and commit that they have reviewed the submittal and are accepting responsibility for the quality of the documents prior to being submitted for review by peers.





# 5. REQUIRED FORMS

## ATTACHMENT B: SPECIAL PROVISIONS

### Attachment B: Special Provisions

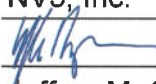
All items below apply to this bid proposal:

**Hold Harmless and Indemnification:** The successful bidder hereby agrees to indemnify, defend, and hold harmless City (including its officials, officers, agents, employees, and representatives) from and against any and all claims of any kind or nature presented against City arising out of vendor's (including vendor's employees, representatives, and subcontractors) performance under this agreement, excepting only such claims, costs or liability which may arise out of the sole negligence or willful misconduct of City.

**Insurance Provisions:** Unless otherwise stated in the RFP specifications, the following insurance requirements apply:

1. Comprehensive General Liability Insurance: (include products liability) \$1,000,000 per occurrence.
2. Auto Liability Insurance: \$1,000,000 per occurrence, combined single limit (CSL).
3. Workers' Compensation Insurance: as required by State statutes.
4. Employer's Liability Insurance: \$1,000,000 per accident; \$1,000,000 policy limit for disease.
5. All policies of insurance must provide for a minimum of thirty (30) days written notice of any change or cancellation of the policy.
6. Insurance policies to be in a form ad written through companies acceptable to City; and must include those endorsements which are necessary to extend coverage which is appropriate to the nature of the agreement.

**Affirmative Action:** In support of Affirmative Action, City requires all suppliers to comply with Title VII of the Civil Right Act of 1964, as amended, the Civil Rights Act of 1992, and all federal, state, and municipal laws and regulations pertaining thereto. In addition, successful bidders must certify prior to award of contracts in excess of \$50,000 that they have a written affirmative action plan in compliance with the above laws and regulations, and such plan may be reviewed by City. Said Certification may be made by signing below:

Certified to above - FIRM: NV5, Inc.  
 SIGNATURE:   
 PRINT NAME: Jeffrey M. Cooper, PE  
 TITLE: EVP, Chief Operating Officer

**Exceptions:** If your company is taking exception to any of the specifications, terms or conditions (including insurance, indemnification and/or proposed contract language) stated in this Request for Proposal, please indicate below and describe details: (check any that apply).

- No exceptions taken
- Exception taken to the scope of work or specifications
- Exception taken to indemnification and insurance requirements
- Exception to proposed contract language
- Other

Attachment: Consultant Agreement - NV5 (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

# 5. REQUIRED FORMS

## ATTACHMENT B: SPECIAL PROVISIONS (CONTINUED)

Please explain any of the checked items:

N/A

Note: Taking exception to City's requirements without approval of City prior to submission of your proposal may be cause for rejection of the proposal.

PROPOSING FIRM: NV5, Inc. DATE: 4/1/24

BUSINESS ADDRESS: 133 Technology Drive, Suite 200 Irvine, CA 92618

SIGNATURE OF REPRESENTATIVE: 

BY: Jeffrey M. Cooper, PE TITLE: COO (Authorized Officer)

INSTRUCTION REGARDING SIGNATURE: If bidder is an individual, state "Sole Owner" after signature. If bidder is a partnership, signature must be by a general partner, so stated after "Title". Names of all other partners and their business addresses must be shown below. If bidder is a corporation, signature must be by an authorized officer, so stated after "Title", and the names of the President and Secretary and their business addresses must be shown below:

Alexander Hockman 200 S Park Rd #350, Hollywood, FL 33021

MaryJo O'Brien 200 S Park Rd #350, Hollywood, FL 33021

\_\_\_\_\_  
\_\_\_\_\_

Attachment: Consultant Agreement - NV5 (6635 : AUTHORIZATION TO AWARD AGREEMENTS FOR PROFESSIONAL CONSULTANT

## NV5, Inc.

**Attachment G: Pricing Proposal (Will not be viewed until after consultant ranking is made and top-ranked consultant is identified.)****I. Hourly Rates\*\*\***

A. Include titles and rates for all staff that could provide services under the contract.

LN	Standard Personnel	Title of Person Performing Service	Hourly Rate	Total Hours	Total Cost
1	Project Manager	Engineering Manager	\$ 225	N/A	\$ N/A
2	Plan Check Engineer III	Senior Engineer	\$ 190	N/A	\$ N/A
3	Plan Check Engineer II	Engineer	\$ 165	N/A	\$ N/A
4	Plan Check Engineer I	Assistant Engineer	\$ 140	N/A	\$ N/A
5	Plan Check Coordinator	Project Assistant	\$ 110	N/A	\$ N/A
6			\$		\$
<b>B</b>	<b>Total Personnel Costs</b>			N/A	N/A

\*\*\* Attach additional sheets as necessary.

**II. Pricing Terms and Conditions**

- A. **Invoice:** See Attachment I for the Sample Invoice. Invoice format must first be approved by City prior to the first invoice submittal. Invoices must be submitted on a monthly basis if services were performed during that period.
- B. **City Fee Schedule:** See Attachment F for the current adopted City Fee Schedule. Plan check compensation is based on a percentage of the adopted City Land Development Division (LDD) fee charged to developers. Consultant will be paid 65% of adopted City LDD fee for all improvement plan checks (drainage studies; rough grading, precise grading, street and storm drain, sewer and water, traffic signal, signing and striping plans, etc.) and 75% of adopted City LDD fee for all final and parcel map plan checks. All plan check compensation paid are not-to-exceed fees. Not-to-exceed fees mean the consultant can bill LDD up to the not to exceed amount reflected on the issued notice to proceed based on the time worked. If the total of all invoices for a particular project record/plan is less than the not-to-exceed amount, consultant is not entitled to receive the difference or use the difference on a different record/plan even if the other record/plan is part of the same project.
- C. **Term:** Is for a one-year base period with up to four one-year optional renewals.
- D. **Additional Charges:** None; do not charge any fees or charges not listed in Attachment G: Pricing Proposal.
- E. **Proposal Pricing:** The awarded Provider's Pricing Proposal, as accepted by City, will be incorporated into the resultant Agreement.

EXHIBIT B  
CITY RESPONSIBILITIES

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

**EXHIBIT C****TERMS OF PAYMENT**

1. The Vendor's compensation shall not exceed \$TBD during the term of this agreement. The Consultant's compensation shall equal 65% of the adopted City Land Development Division (LDD) fee for all improvement-related plan checks and 75% of the adopted City LDD fee for final and parcel map plan checks in accordance with the City's adopted Schedule of Fees, Charges, and Rates as updated annually.
2. The Vendor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: [http://www.moval.org/do\\_biz/biz-license.shtml](http://www.moval.org/do_biz/biz-license.shtml)
3. The Vendor will electronically submit an invoice to the City on a monthly basis for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services since the last invoice. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due for any progress payment shall be final. The Vendor will submit all original invoices to Accounts Payable staff at [AccountsPayable@moval.org](mailto:AccountsPayable@moval.org)
  - a. Accounts Payable questions can be directed to (951) 413-3073.
  - b. Copies of invoices may be submitted to the Public Works Department/Land Development Division at [zarat@moval.org](mailto:zarat@moval.org) or calls directed to (951) 413-3139.
4. The Vendor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: [http://www.moval.org/city\\_hall/forms.shtml#bf](http://www.moval.org/city_hall/forms.shtml#bf)
5. The minimum information required on all invoices is:
  - a. Vendor Name, Mailing Address, and Phone Number
  - b. Invoice Date
  - c. Vendor Invoice Number
  - d. City-provided Reference Number (e.g. Project, Activity)
  - e. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

Revision: 12/20/23

6. The City shall pay the Vendor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
7. Reimbursement for Expenses. Vendor shall not be reimbursed for any expenses unless authorized in writing by City.
8. Maintenance and Inspection. Vendor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Vendor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Vendor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.

DRAFT



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT DESIGN SERVICES TO MICHAEL BAKER INTERNATIONAL, INC. FOR STATE ROUTE 60/REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS, PROJECT NO. 801 0064

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Award an Agreement with Michael Baker International, Inc. to provide professional consultant design services for the State Route 60/Redlands Boulevard Interchange Improvements project;
2. Authorize the City Manager to execute the Agreement with Michael Baker International, Inc., subject to the approval by the City Attorney;
3. Authorize the issuance of a Purchase Order to Michael Baker International, Inc., funded by Transportation Uniform Mitigation Fee (TUMF) Program funds (Fund 3003), in the amount of \$2,231,876.31 when the Agreement has been signed by all parties; and
4. Authorize the City Manager to execute any subsequent Amendments to the Agreement with Michael Baker International, Inc. within the City Council approved annual budgeted amounts, including the authority to authorize the associated purchase orders in accordance with the terms of the Agreement, subject to the approval of the City Attorney.

### **SUMMARY**

This report recommends approval of an agreement with Michael Baker International, Inc. to complete the preliminary design phase for the State Route 60/Redlands

Boulevard Interchange Improvements project, including environmental documentation and right of way engineering work as required. The project would provide new interchange bridge and freeway ramps to enhance safety and improve traffic flow on State Route 60 and Redlands Boulevard. The design of this project is funded by the Transportation Uniform Mitigation Fee (TUMF) Program funds.

## **DISCUSSION**

The State Route 60/Redlands Boulevard Interchange Improvements project would provide various improvements for the existing interchanges that include enhanced geometrics with new bridge height to meet vertical clearance standards; enhanced freeway access and regional goods movements; improved traffic operations to support the forecast traffic demand for future growth of the City and the region; and a multimodal facility that has harmony with the community and preserves the value of the area. Recognizing the need for these improvements, Western Riverside Council of Governments (WRCOG) Executive Committee has approved a budget from the Transportation Uniform Mitigation Fee (TUMF) Program Funds for completing the preliminary design phase and made it available for the City to implement this phase through a cooperative agreement executed by both agencies.

Staff advertised the request for proposals on its e-procurement portal OpenGov.com in accordance with City's procurement processes in early April 2024. The City received five (5) proposals in response to the RFP on May 9, 2024. Following a competitive proposal review and selection process, Michael Baker International, Inc. was selected as the most qualified consultant to perform the work. The selection process was pursuant to the City's Municipal Code requirements for professional services procurement. Staff recommends the award of a contract with Michael Baker International, Inc. to complete the preliminary design of this project. This allows the project to be more competitive for grant funding.

The consultant's scope of services includes completing site survey and assessment, traffic and other engineering studies and analyses, geometric design and alternative evaluation, environmental documentation, right of way engineering, and project report in accordance with City's and Caltrans' requirements. If additional funding becomes available and at the City's option, the City may continue utilizing Michael Baker International, Inc. for completing final design with plans, specifications, and estimates and related work subject to consultant's work performance and ability to complete the project on time and within budget.

This project is consistent with Objective 4 of the *Momentum MoVal* Strategic Plan: "Manage and maximize Moreno Valley's public infrastructure to ensure an excellent quality of life, develop and implement innovative, cost-effective infrastructure maintenance programs, public facilities management strategies, and capital improvement programming and project delivery."

## **ALTERNATIVES**



1. Approve and authorize the recommended actions as presented in this staff report. This alternative will allow the City to move forward and complete the preliminary design of the project. *Staff recommends this alternative.*
2. Do not approve and authorize the recommended actions as presented in this staff report. This alternative will not allow the preliminary design of this project to be completed, which inevitably will delay the timeliness and increase the cost of much needed improvements at the referenced interchange. *Staff does not recommend this alternative.*

**FISCAL IMPACT**

The design of this project is funded by the Transportation Uniform Mitigation Fee (TUMF) Program. There is no impact to the General Fund.

**AVAILABLE BUDGET:**

Transportation Uniform Mitigation Fee TUMF (Account No. 3003-70-77-80001) (Project No. 801 0064-3003) .....	\$2,800,000
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**ESTIMATED COST FOR PRELIMINARY DESIGN:**

Consultant Design Contract with Michael Baker International, Inc.....	\$2,231,877
City Project Administration .....	<u>\$80,000</u>
Total Cost.....	<b>\$2,311,877</b>

**ANTICIPATED PROJECT SCHEDULE:**

Complete Preliminary Engineering Design.....Fall 2026

**NOTIFICATION**

Publication of the Request for Proposals and Council Meeting Agenda.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Quang Nguyen, P.E.  
Capital Projects Principal Engineer

Department Head Approval:  
Melissa Walker, P.E.  
Public Works Director/City Engineer

Concurred By:  
Harold Zamora, P.E.  
Engineering Division Engineer/Assistant City Engineer

**CITY COUNCIL GOALS**

**Public Safety.** Provide a safe and secure environment for people and property in the community, control the number and severity of fire and hazardous material incidents, and provide protection for citizens who live, work and visit the City of Moreno Valley.

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”

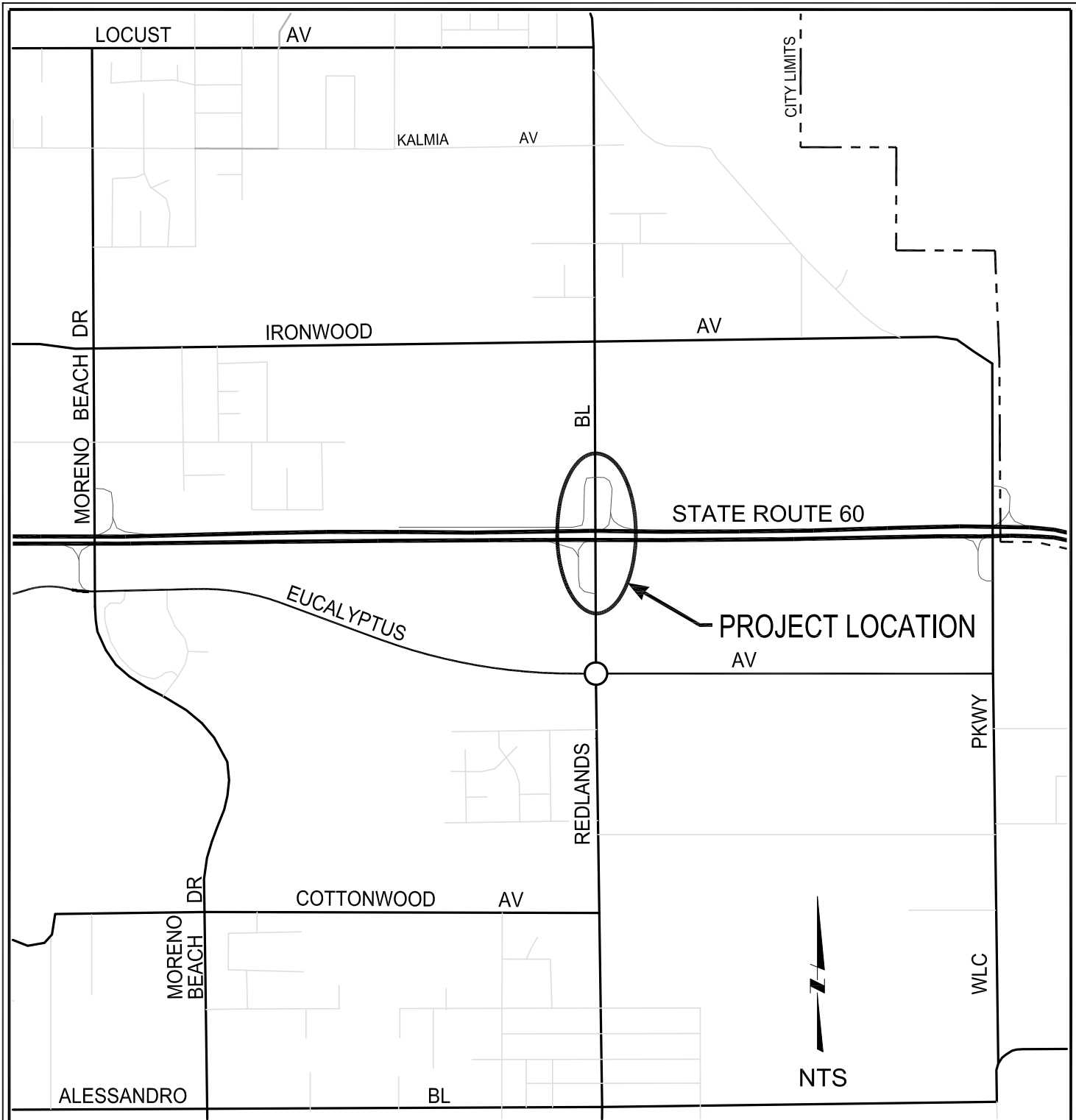


on the left hand side of this document for the necessary attachment.

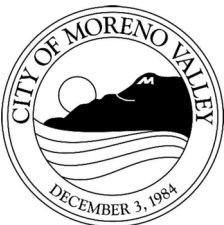
- 1. Location Map
- 2. Consultant Agreement

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 1:05 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:00 AM



# REDLANDS BLVD / SR-60



Public Works Department  
Capital Projects Division

## INTERCHANGE IMPROVEMENTS

Project No. 801 0064

Attachment: Location Map (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT DESIGN SERVICES TO

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES FOR  
STATE ROUTE 60/REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS  
PROJECT NO. 801 0064**

This Agreement (hereinafter, this "Agreement") is made and entered into this \_\_\_\_ day of \_\_\_\_\_, 2024 ("Effective Date"), by and between the City of Moreno Valley, a municipal corporation in the County of Riverside, State of California, hereinafter referred to as the "City," and Michael Baker International, Inc., a Pennsylvania corporation, hereinafter referred to as "Consultant."

**RECITALS**

WHEREAS, the City has determined it is in the public interest to proceed with professional consultant design services related to the **Project Authorization and Environmental Documentation (PA&ED) Phase and Preliminary Engineering Design (Base Services) for State Route 60/Redlands Blvd. Interchange Improvements** hereinafter described as "Project"; and

WHEREAS, the City has determined the Project involves the performance of professional and technical services of a temporary nature as more specifically described in Exhibit "A" (City's Request for Proposal) and Exhibit "B" (Consultant's Proposal) hereto; and

WHEREAS, the City does not have available employees to perform the services for the Project and has requested the Consultant to perform such services for the Project; and

WHEREAS, the Consultant is professionally qualified in California to perform the professional and technical services required for the Project, and hereby represents that it desires to and is professionally and legally capable of performing the services called for by this Agreement;

THEREFORE, the City and the Consultant, for the consideration hereinafter described, mutually agree as follows:

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES  
PROJECT NO. 801 0064**

**DESCRIPTION OF PROJECT**

1. The Project is described as STATE ROUTE 60/REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS – PROJECT NO. 801 0064.

**SCOPE OF SERVICES**

2. The Consultant's scope of service is described on Exhibit "B" attached hereto and incorporated herein by this reference. In the event of a conflict, the City's Request for Proposal shall take precedence over the Consultant's Proposal.

3. The City's responsibility is described on Exhibit "C" attached hereto and incorporated herein by this reference.

**PAYMENT TERMS**

4. The City agrees to pay the Consultant and the Consultant agrees to receive a "Not-to-Exceed" fee of \$2,231,876.31 in accordance with the payment terms provided on Exhibit "D" attached hereto and incorporated herein by this reference.

**TIME FOR PERFORMANCE**

5. The Consultant shall commence services upon receipt of written direction to proceed from the City.

6. The Consultant shall perform the work described on Exhibit "A" in accordance with the schedule set forth in Exhibit "B" attached hereto and incorporated by this reference.

7. (a) This Agreement shall be effective from effective date and shall continue in full force and effect date through December 30, 2026, subject to any earlier termination in accordance with this Agreement. The services of Consultant shall be completed in a sequence assuring expeditious completion, but in any event, all such services shall be completed prior to expiration of this Agreement.

(b) Non-Performance Damages/Penalties. The Consultant have agreed to non-

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES  
PROJECT NO. 801 0064**

performance damages/penalties with respect to Consultant's failure to complete the Project within the Agreement Time intervals and/or frequencies as set forth in this Agreement and/or in the Scope of Work, or as directed by the City. For each of the categories set forth hereinabove, **the penal sum of 1% of the total contract/agreement amount per working day will be assessed for each working day the deficiencies remain uncorrected.** If non-performance damages/penalties are to be assessed, the Consultant will be notified immediately by written email, letter, or by telephone. The Consultant will not be assessed non-performance damage/penalties for delays caused by the City or are deemed outside the Consultant's control by the City.

Consultant and City acknowledge and agree that the amount of such non-performance damages/penalties are impossible to ascertain as of the date of execution hereof and have agreed to such non-performance damages/penalties to fix the City's damages and to avoid later disputes. It is understood and agreed by Consultant that non-performance damages/penalties payable pursuant to this Agreement and that such amounts are not manifestly unreasonable under the circumstances existing as of the date of execution of this Agreement.

It is further mutually agreed that the City will have the right to deduct non-performance damages/penalties against progress payments or retainage and that the City will issue a Change Order and reduce the Agreement Price accordingly. In the event the remaining unpaid Agreement Price is insufficient to cover the full amount of non-performance damages/penalties, Consultant shall pay the difference to the City.

City may at any time deduct non-performance damages/penalties as are payable hereunder from money due or to become due to Consultant, or pursue any other legal remedy to collect such non-performance damages/penalties from Consultant and/or its Insurance, Surety, etc. Neither the City's failure or delay in deducting non-performing damages/penalties

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES  
PROJECT NO. 801 0064**

from payments otherwise due Consultant, nor City's failure or delay in notifying Consultant of the accrual of non-performance damages/penalties, shall be deemed a waiver of City's right to non-performance damages/penalties.

City's rights under this Section shall not be interpreted as precluding or limiting: (i) any right or remedy of City arising from an event of Consultant default other than a failure to complete the Project within the Agreement Time; or (ii) City's right to order an acceleration, at Consultant's expense, of performance of the Project to overcome delay, including, without limitation, a delay for which City has the right to assess and/or accrue non-performance damages/penalties. The availability of non-performance damages/penalties shall not limit City's right to terminate the Consultant's performance and accrual and/or assessment of non-performance damages/penalties does not constitute a waiver of such rights.

8. (a) The Consultant agrees that the personnel, including the principal Project Manager, and all subconsultants assigned to the Project by the Consultant, shall be subject to the prior approval of the City.

(b) No change in subconsultants or key personnel shall be made by the Consultant without written prior approval of the City.

**SPECIAL PROVISIONS**

9. It is understood and agreed that the Consultant is, and at all times shall be, an independent consultant and nothing contained herein shall be construed as making the Consultant or any individual whose compensation for services is paid by the Consultant, an agent or employee of the City, or authorizing the Consultant to create or assume any obligation or liability for or on behalf of the City.

10. The Consultant may also retain or subcontract for the services of other necessary consultants with the prior written approval of the City. Payment for such services shall be the

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responsibility of the Consultant. Any and all subconsultants employed by the Consultant shall be subject to the terms and conditions of this Agreement, except that the City shall have no obligation to pay any subconsultant for services rendered on the Project.

11. The Consultant and the City agree to use reasonable care and diligence to perform their respective services under this Agreement.

12. The Consultant shall comply with applicable federal, state, and local laws in the performance of work under this Agreement.

13. To the extent required by controlling federal, state and local law, Consultant shall not employ discriminatory practices in the provision of services, employment of personnel, or in any other respect on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era. Subject to the foregoing and during the performance of this Agreement, Consultant agrees as follows:

(a) Consultant will comply with all applicable laws and regulations providing that no person shall, on the grounds of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era be excluded from participation in, be denied the benefits of, or be subject to discrimination under any program or activity made possible by or resulting from this Agreement.

(b) Consultant will not discriminate against any employee or applicant for employment because of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era. Consultant shall ensure that applicants are employed, and the employees are treated during employment, without regard to their race,



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religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era. Such requirement shall apply to Consultant's employment practices including, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. Consultant agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provision of this nondiscrimination clause.

(c) Consultant will, in all solicitations or advertisements for employees placed by or on behalf of Consultant in pursuit hereof, state that all qualified applicants will receive consideration for employment without regard to race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era.

(d) If Consultant should subcontract all or any portion of the services to be performed under this Agreement, Consultant shall cause each subconsultant to also comply with the requirements of this Section 13.

14. Indemnification.

(a) Design Professional Services. To the fullest extent permitted by law, including but not limited to Civil Code Section 2782.8, in performing "design professional services" as defined in Section 2782.8, the Consultant agrees to indemnify, defend, and save the City, the Moreno Valley Community Services District (CSD), and the Moreno Valley Housing Authority (MVHA), their officers, agents and employees harmless from any and all liability, claims, demands, damages, or injuries to any person, including injury to the Consultant's employees and all claims which arise from or are connected with the negligent, reckless, or

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willful misconduct in the performance of or failure to perform the work or other obligations of the Consultant under this RFP and/or related Agreement, or are caused or claim to be caused by the negligent acts of the Consultant, its officers, agents or employees, or its subconsultant(s) or any person acting for the Consultant or under its control or direction; provided, however, that this indemnification and hold harmless shall not include claims arising from the sole negligence, active negligence, or willful misconduct of the City, MVHA, and CSD, their officers, agents or employees; and does not apply to any passive negligence of City unless caused at least in part by Consultant.

(b) Non-Design Professional Services. For all non-design professional services, Consultant shall indemnify, defend, and save the City, the Moreno Valley Community Services District (CSD), and the Moreno Valley Housing Authority (MVHA), their officers, agents and employees harmless from any and all liability, claims, demands, damages, or injuries to any person, including injury to the Consultant's employees and all claims which arise from or are connected with the performance of or failure to perform the work or other obligations of the Consultant, or are caused or claim to be caused by the acts of the Consultant, its officers, agents or employees, or its subconsultant(s) or any person acting for the Consultant or under its control or direction; provided, however, that this indemnification and hold harmless shall not include claims arising from the sole negligence or willful misconduct of the City, MVHA, and CSD, their officers, agents or employees.

(c) If Consultant should subcontract all or any portion of the services to be performed under this Agreement, Consultant shall require each subconsultant to indemnify, hold harmless and defend City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers in accordance with the terms of the preceding paragraph.

(d) CalPERS Indemnity. To the fullest extent permitted by law, in addition to

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obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, Consultant shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.

15. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of Consultant as an independent Consultant of City and agents and employees of Consultant, and not as agents or employees of City. Consultant and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.

16. CalPERS Retiree Disclosure. Consultant hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for Consultant who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by Consultant to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.

Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, Consultant shall within five days and share all communications and documents from

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CalPERS that it may legally share. In the event that either Consultant or City files an appeal or court challenge, Consultant and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.

This section shall survive termination or expiration of this Agreement.

17. Insurance.

(a) Throughout the life of this Agreement, Consultant shall pay for and maintain in full force and effect all insurance as required in Exhibit "E" or as may be authorized in writing by the City Manager or his/her designee at any time and in his/her sole discretion.

(b) If at any time during the life of the Agreement or any extension, Consultant or any of its subconsultant fail to maintain any required insurance in full force and effect, all services and work under this Agreement shall be discontinued immediately, and all payments due or that become due to Consultant shall be withheld until notice is received by City that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to City. Any failure to maintain the required insurance shall be sufficient cause for City to terminate this Agreement. No action taken by City pursuant to this section shall in any way relieve Consultant of its responsibilities under this Agreement. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by City that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

(c) The fact that insurance is obtained by Consultant shall not be deemed to release or diminish the liability of Consultant, including, without limitation, liability under the indemnity provisions of this Agreement. The duty to indemnify City shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act

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as a limitation upon the amount of indemnification to be provided by Consultant. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of Consultant, its principals, officers, agents, employees, persons under the supervision of Consultant, vendors, suppliers, invitees, consultants, sub-consultants, subconsultants or anyone employed directly or indirectly by any of them.

(d) Upon request of City, Consultant shall immediately furnish City with a complete copy of any insurance policy required under this Agreement, including all endorsements, with said copy certified by the underwriter to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this Agreement.

(e) If Consultant should subcontract all or any portion of the services to be performed under this Agreement, Consultant shall require each subconsultant to provide insurance protection in favor of City and each of its officers, officials, employees, agents and volunteers in accordance with the terms of this section, except that any required certificates and applicable endorsements shall be on file with Consultant and City prior to the commencement of any services by the subconsultant.

18. The waiver by either party of a breach by the other of any provision of this Agreement shall not constitute a continuing waiver or a waiver of any subsequent breach of either the same or a different provision of this Agreement. No provisions of this Agreement may be waived unless in writing and signed by all parties to this Agreement. Waiver of any one provision herein shall not be deemed to be a waiver of any other provision herein.

19. Consultant and subconsultants shall pay prevailing wage rates when required by the Labor Laws of the State of California. Consultant and all of Consultant's subcontractors, if any, shall pay each employee engaged in all applicable trades or occupation not less than the prevailing hourly wage rate for work of a similar character in the locality in which the public work

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES  
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is performed, and not less than the general prevailing rate of per diem wages for holiday and overtime work. In accordance with the provisions of Section 1770 of the California Labor Code ("Labor Code"), the Director of Department of Industrial Relations of the State of California has determined the general prevailing rates of wages and employer payments for health and welfare, pension, vacation, travel time, and subsistence pay as provided for in Labor Code Section 1773.8, apprenticeship or other training programs authorized by Labor Code Section 3093 and similar purposes applicable to the work to be done. Said wages are available through the California Department of Industrial Relations' Internet website at <http://www.dir.ca.gov/dlsr/PWD/index.htm> and are on file at City Hall, as provided in Section 1773.2 of the Labor Code. Said rates shall be posted at the Project site where work is to be performed, in accordance with Labor Code Section 1773.2. Consultant shall access a copy of the wage rate determination and shall make all subcontractors, if any, aware of the determination. As the wage determination for each craft reflects an expiration date, it shall be the Consultant's responsibility to ensure that the prevailing wage rates of concern are current and paid. Subject to the safe harbor provisions of Labor Code Section 1775, Consultant shall forfeit to the City an amount not to exceed two hundred dollars (\$200) for each calendar day or portion thereof, as set by the Labor Commissioner in accordance with the terms of Labor Code section 1775, for each laborer, workmen or mechanics employed that is paid less than the general prevailing rate of wages herein referred to and stipulated for any work done under the proposed contract, by him, or by any subcontractor under him, in violation of the provisions of the Labor Code, and in particular, Sections 1770 to 1781 inclusive. Consultant and any and all or its subcontractors shall forfeit to the City twenty-five dollars (\$25) for each worker employed in the performance of this Agreement for each calendar day during which the worker is required or permitted to work more than eight (8) hours in any one calendar day and forty (40) hours in

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any one calendar week in violation of the provisions of Section 1813 of the Labor Code. In the event the total cost of the Project is thirty thousand dollars (\$30,000.00) or more, Consultant shall further comply with provisions set forth in Labor Code Section 1777.5 pertaining to employment of properly registered apprentices, including without limitation the obligation to (i) pay employed apprentices the prevailing rate of per diem wages for apprentices in the trade to which he or she is registered and shall be employed only at the work of craft or trade to which he or she is registered; (ii) employ apprentices in at least the ratio as set forth in said section; (iii) submit contract award information to an applicable apprenticeship program; and (iv) contribute to California Apprenticeship Council.

Consultant and all subcontractors hired to perform any work under the Project shall keep accurate payroll records, including the name, address, social security number, work classification, straight time and overtime hours worked each day and week, and the actual per diem wages paid to each worker, in accordance with Section 1776 of the Labor Code. Payroll records shall be on forms provided by the Division of Labor Standards Enforcement ("DLSE") or in a manner containing the same information as the forms provided by the DLSE. Failure to comply with the above may result in monetary penalties to the Consultant or affected subcontractor. Payroll records shall be verified by written declaration made under penalty of perjury, that the information contained in the records is true and correct. Consultant and any and all subcontractors shall make a certified copy of all payroll records available for inspection by DLSE, the City or any member of the public and otherwise provide certified copies of such records to any of the foregoing within ten (10) days of Consultant's and subcontractor's receipt of written request therefor. Failure to comply with the above may result in monetary penalties, in accordance with Labor Code Section 1776(d) and (h).

Notwithstanding anything else to the contrary, Consultant hereby acknowledges that all

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES  
PROJECT NO. 801 0064**

contractors and subcontractors must be registered with the Department of Industrial Relations (“Department”) pursuant to Labor Code Section 1725.5 in order to be qualified to bid on, be listed in a bid proposal, subject to the requirements of Section 4104 of the Public Contract Code, or engage in the performance of any public work contract, including this Agreement, that is subject to the payment of prevailing wages. The Project is subject to compliance monitoring and enforcement by the Department of Industrial Relations. In accordance with Section 3700 of the Labor Code, Consultant must secure payment of compensation to all Consultant’s employees. Consultant represents and warrants that Consultant is registered with the Department in the manner prescribed by the Department and has paid the requisite application fee, as required by Labor Code Section 1725.5. Moreover, prior to Consultant entering into any contracts with any subcontractor, Consultant shall obtain proof that all such subcontractors have also registered with the Department in accordance with Section 1725.5.

20. (a) The Consultant shall deliver to the [Public Works Director/City Engineer of the City or his designated representative](#), fully completed and detailed project-related documents which shall become the property of the City. The Consultant may retain, for its files, copies of any and all material, including drawings, documents, and specifications, produced by the Consultant in performance of this Agreement.

(b) The Consultant shall be entitled to copies of all furnished materials for his files and his subconsultants, if any.

(c) The City agrees to hold the Consultant free and harmless from any claim arising from any unauthorized use of computations, maps, and other documents prepared or provided by the Consultant under this Agreement, if used by the City on other work without the permission of the Consultant. Consultant acknowledges that Consultant work product produced



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PROJECT NO. 801 0064**

under this agreement may be public record under State law.

21. (a) This Agreement shall terminate without any liability of City to Consultant upon the earlier of: (i) Consultant's filing for protection under the federal bankruptcy laws, or any bankruptcy petition or petition for receiver commenced by a third party against Consultant; (ii) 10 calendar days prior written notice with or without cause by City to Consultant; (iii) City's non-appropriation of funds sufficient to meet its obligations hereunder during any City fiscal year of this Agreement, or insufficient funding for the Project; or (iv) expiration of this Agreement. The written notice shall specify the date of termination. Upon receipt of such notice, the Consultant may continue services on the project through the date of termination, provided that no service(s) shall be commenced or continued after receipt of the notice, which is not intended to protect the interest of the City. The City shall pay the Consultant within thirty (30) days after the date of termination for all non-objected to services performed by the Consultant in accordance herewith through the date of termination. Consultant shall not be paid for any work or services performed or costs incurred which reasonably could have been avoided.

(b) In the event of termination due to failure of Consultant to satisfactorily perform in accordance with the terms of this Agreement, City may withhold an amount that would otherwise be payable as an offset to, but not in excess of, City's damages caused by such failure. In no event shall any payment by City pursuant to this Agreement constitute a waiver by City of any breach of this Agreement which may then exist on the part of Consultant, nor shall such payment impair or prejudice any remedy available to City with respect to the breach.

(c) Upon any breach of this Agreement by Consultant, City may (i) exercise any right, remedy (in contract, law or equity), or privilege which may be available to it under applicable laws of the State of California or any other applicable law; (ii) proceed by appropriate court action to enforce the terms of the Agreement; and/or (iii) recover all direct, indirect, consequential,

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES  
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economic and incidental damages for the breach of the Agreement. If it is determined that City improperly terminated this Agreement for default, such termination shall be deemed a termination for convenience.

(d) Consultant shall be liable for default unless nonperformance is caused by an occurrence beyond the reasonable control of Consultant and without its fault or negligence such as, acts of God or the public enemy, acts of City in its contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, unusually severe weather, and delays of common carriers. Consultant shall notify City in writing as soon as it is reasonably possible after the commencement of any excusable delay, setting forth the full particulars in connection therewith, and shall remedy such occurrence with all reasonable dispatch, and shall promptly give written notice to Administrator of the cessation of such occurrence.

22. This Agreement is binding upon the City and the Consultant and their successors and assigns. Except as otherwise provided herein, neither the City nor the Consultant shall assign, sublet, or transfer its interest in this Agreement or any part thereof without the prior written consent of the other.

23. A City representative shall be designated by the City and a Consultant representative shall be designated by the Consultant. The City representative and the Consultant representative shall be the primary contact person for each party regarding performance of this Agreement. The City representative shall cooperate with the Consultant, and the Consultant's representative shall cooperate with the City in all matters regarding this Agreement and in such a manner as will result in the performance of the services in a timely and expeditious fashion.

24. This Agreement represents the entire and integrated Agreement between the City and the Consultant, and supersedes all prior negotiations, representations or Agreements, either

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES  
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written or oral. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties.

25. Where the payment terms provide for compensation on a time and materials basis, the Consultant shall maintain adequate records to permit inspection and audit of the Consultant's time and materials charges under this Agreement. The Consultant shall make such records available to the City at the Consultant's office during normal business hours upon reasonable notice. Nothing herein shall convert such records into public records. Except as may be otherwise required by law, such records will be available only to the City. Such records shall be maintained by the Consultant for three (3) years following completion of the services under this Agreement.

26. The City and the Consultant agree, that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.

27. (a) Consultant shall comply, and require its subconsultants to comply, with all applicable (i) professional canons and requirements governing avoidance of impermissible client conflicts; and (ii) federal, state and local conflict of interest laws and regulations including, without limitation, California Government Code Section 1090 et. seq., the California Political Reform Act (California Government Code Section 87100 et. seq.) and the regulations of the Fair Political Practices Commission concerning disclosure and disqualification (2 California Code of Regulations Section 18700 et. seq.). At any time, upon written request of City, Consultant shall provide a written opinion of its legal counsel and that of any subconsultant that, after a due diligent inquiry, Consultant and the respective subconsultant(s) are in full compliance with all laws and regulations. Consultant shall take, and require its subconsultants to take, reasonable steps to avoid any appearance of a conflict of interest. Upon discovery of any facts giving rise

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to the appearance of a conflict of interest, Consultant shall immediately notify City of these facts in writing.

(b) In performing the work or services to be provided hereunder, Consultant shall not employ or retain the services of any person while such person either is employed by City or is a member of any City council, commission, board, committee, or similar City body. This requirement may be waived in writing by the City Manager, if no actual or potential conflict is involved.

(c) Consultant represents and warrants that it has not paid or agreed to pay any compensation, contingent or otherwise, direct or indirect, to solicit or procure this Agreement or any rights/benefits hereunder.

(d) Neither Consultant, nor any of Consultant's subconsultants performing any services on this Project, shall bid for, assist anyone in the preparation of a bid for, or perform any services pursuant to, any other contract in connection with this Project unless fully disclosed to and approved by the City Manager, in advance and in writing. Consultant and any of its subconsultants shall have no interest, direct or indirect, in any other contract with a third party in connection with this Project unless such interest is in accordance with all applicable law and fully disclosed to and approved by the City Manager, in advance and in writing. Notwithstanding any approval given by the City Manager under this provision, Consultant shall remain responsible for complying with Section 25(a), above.

(e) If Consultant should subcontract all or any portion of the work to be performed or services to be provided under this Agreement, Consultant shall include the provisions of this Section 25 in each subcontract and require its subconsultants to comply therewith.

(f) This Section 25 shall survive expiration or termination of this Agreement.

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES  
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28. All Plans, drawings, Specifications, reports, logs, and other documents prepared by the Consultant in its performance under this Agreement shall, upon completion of the project, be delivered to and be the property of the City, provided that the Consultant shall be entitled, at its own expense, to make copies thereof for its own use.

29. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall also govern the interpretation of this Agreement. Venue shall be vested in the Superior Court of the State of California, County of Riverside.

30. Consultant expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:

“A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.”

\_\_\_\_\_  
Initials

This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under the California Public Employees' Retirement System (CalPERS) that are only afforded to employees and not independent contractors. Consultant further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.

31. The Consultant shall comply with the supplementary Federal provisions described on Exhibit F (Supplemental General Conditions) and Exhibit G (Caltrans Supplementary

**AGREEMENT FOR PROFESSIONAL CONSULTANT SERVICES  
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Conditions) attached hereto and incorporated by this reference.

32. **Authority To Execute.** The representative executing this Agreement on behalf of each party hereby represents and warrants that he or she has full power and authority to execute this Agreement on behalf of such party and that all approvals and other actions necessary in connection with the effective execution by him or her have been obtained and are in full force and effect as of his or her execution hereof.

**SIGNATURE PAGE FOLLOWS**

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

**City of Moreno Valley**

**Michael Baker International, Inc.**

BY: \_\_\_\_\_  
Mike Lee, City Manager  
  
\_\_\_\_\_  
Date

BY: \_\_\_\_\_  
Name: \_\_\_\_\_  
  
TITLE: \_\_\_\_\_  
(President or Vice President)  
  
\_\_\_\_\_  
Date

<b><u>INTERNAL USE ONLY</u></b>
APPROVED AS TO LEGAL FORM:
_____
City Attorney
_____
Date
RECOMMENDED FOR APPROVAL:
_____
Public Works Director/City Engineer
_____
Date

BY: \_\_\_\_\_  
Name: \_\_\_\_\_  
  
TITLE: \_\_\_\_\_  
(Corporate Secretary)  
  
\_\_\_\_\_  
Date

- Enclosures:
- Exhibit "A" – City Scope of Services
  - Exhibit "B" – Consultant Proposal
  - Exhibit "C" – City Services
  - Exhibit "D" – Terms of Payment
  - Exhibit "E" – Insurance Requirements

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

**EXHIBIT "A"**

CITY SCOPE OF SERVICES



# Exhibit "A"

## REQUEST FOR PROPOSAL

2024-016

### PROFESSIONAL CONSULTANT DESIGN SERVICES FOR STATE ROUTE 60/REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS - PROJECT NO. 801 0064

City of Moreno Valley  
14177 Frederick Street  
Moreno Valley, CA 92552



RELEASE DATE: April 9, 2024

DEADLINE FOR QUESTIONS: April 29, 2024

RESPONSE DEADLINE: May 9, 2024, 5:00 pm

RESPONSES MUST BE SUBMITTED ELECTRONICALLY TO:

Request For Proposal #2024-016

Title: PROFESSIONAL CONSULTANT DESIGN SERVICES FOR STATE ROUTE 60/REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS - PROJECT NO. 801 0064

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<https://secure.procurenw.com/portal/morenovalley>

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

City of Moreno Valley  
REQUEST FOR PROPOSAL  
PROFESSIONAL CONSULTANT DESIGN SERVICES FOR STATE ROUTE  
60/REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS - PROJECT  
NO. 801 0064

- 1. NOTICE TO BIDDERS.....
- 2. PROJECT DESCRIPTIONS AND SCOPE OF SERVICES.....
- 3. GENERAL INFORMATION.....
- 4. PROPOSAL CONTENT.....
- 5. PROSPECTIVE BIDDER QUALIFICATIONS.....
- 6. SUBMISSION OF PROPOSALS.....
- 7. EVALUATION AND RANKING OF PROPOSALS .....
- 8. AWARD AND PAYMENT TO CONSULTANT.....
- 9. SPECIAL TERMS AND CONDITIONS.....
- 10. LABOR LAWS, PREVAILING WAGE .....
- 11. Vendor Questionnaire.....

Attachments:

- A - Attachment A - Location Map
- B - Attachment B - PSR-PDS SR60/Redlands Interchange
- C - Attachment C - Storm Water Data Report - SR60/Redlands Interchange
- D - Attachment D - Sample Consultant Agreement
- E - Attachment E - Caltrans Exhibit 10-R Sample AE Contract Language
- F - Attachment F - Caltrans Exhibit 10-O1 Consultant Proposal DBE Commitment
- G - Attachment G - Non-Collusion\_Declaration
- H - Attachment H - Caltrans Exhibit 10-Q Disclosure of Lobbying Activities
- I - Attachment I - Insurance Requirements

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

Request For Proposal #2024-016

Title: PROFESSIONAL CONSULTANT DESIGN SERVICES FOR STATE ROUTE 60/REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS - PROJECT NO. 801 0064

## 1. NOTICE TO BIDDERS

### 1.1. Summary

The City of Moreno Valley is seeking a Professional Consultant to provide design services for the State Route 60/Redlands Boulevard Interchange Improvements Project.

You are hereby invited to submit a proposal for providing Professional Consultant Services to complete Project Approval and Environmental Document (PA&ED) Phase and Preliminary Engineering Design for the State Route 60 (SR-60) and Redlands Boulevard Interchange, as well as "optional services" to complete Plans, Specifications, Estimate (PSE) Phase and Right of Way Acquisition task, for the Capital Projects Division. Consultants who are interested in proposing should anticipate to provide full service with extensive coordination with Caltrans and complete the work on time per proposed schedule and within budget per contract and amendments, if any.

Each bidder is hereby informed that proposals and its contents are subject to disclosure in accordance with the California Public Records Act (California Government Code Sections 7920 et seq.).

### 1.2. Background

Moreno Valley was incorporated in 1984 as a General Law City, merging the communities of Moreno, Sunnymead, and Edgemont. The City operates under a Council-Manager form of government. The City Council is comprised of an elected Mayor and four Council Members elected by district. The City has a committed customer-service oriented workforce comprised of more than 450 employees who provide a wide-range of municipal services including Public Works, Economic Development, Community Development, Parks and Community Services, Financial and Management Services and Library services. The City contracts with Riverside County for Police and Fire services.

### 1.3. Timeline

#### Due Dates and RFP-Contract Award Schedule

The Request for Proposal (RFP) release, proposal review and consultant selection processes that leads to the award of a contract for the requested services are anticipated to be completed per the following schedule:

<b>RFP Release Date</b>	April 9, 2024
<b>Questions &amp; Answer Deadline</b>	April 29, 2024, 5:00pm
<b>Proposal Due Date</b>	May 9, 2024, 5:00pm
<b>Selection / Evaluation</b>	May 13, 2024
<b>Interviews (if deemed necessary)</b>	May 14, 2024

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<p><b>Design Contract Award</b></p>	<p>May 21, 2024</p>
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Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

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## 2. PROJECT DESCRIPTIONS AND SCOPE OF SERVICES

### 2.1. PROJECT DESCRIPTION

The SR-60/Redlands Boulevard interchange was constructed in 1964. The existing interchange consists of the Redlands Boulevard overcrossing with eastbound and westbound entrance and exit ramps. Both ramp intersections are signalized. The entrance ramps are currently not metered. The Redlands Boulevard overcrossing (PM 20.37, Bridge Number 56-0487) has four spans, with precast girders that are simply supported by two-column bents and open-ended diaphragm abutments. The bents and abutments are on Cast in Drilled Hole (CIDH) piles. The bridge is approximately 236 feet long, 34 feet wide, and spans four through lanes and both entrance ramps on SR- 60.

The purpose of the project is to alleviate congestion, enhance freeway access and regional goods movement, provide increased interchange capacity, improve traffic operations to support the forecast travel demand for the 2050 design year; improve existing interchange geometric including bridge height to meet Caltrans standards; and accommodate a multimodal facility that has harmony with the community and preserves the value of the area.

In June 2016, a Project Study Report - Project Development Support (PSR-PDS) was completed and approved by Caltrans. Various improvements to the interchange were proposed which include, but are not limited to: 1) reconstruction and realignment of SR 60/Redlands Blvd ramps, 2) widening of Redlands Blvd, and replacement of the overcrossing structure, 3) realignment of Spruce Street on the north side of SR-op60 @ Redlands Boulevard, 4) provision for California Highway Patrol (CHP) enforcement areas as required, 5) addition of ramp metering as required, 6) provision for truck operations, 7) coordination of utility relocations, 8) provision for landscaping and irrigation, and/or hardscape, to the extent required, and 9) related improvements as required by the City and Caltrans. Improvements along Redlands Boulevard that are consistent with the City General Plan, the Circulation Plan, Bike and Trail Master Plans, Master Drainage Plan, and any other applicable local and regional planning plans, are also considered to be included in this project.

### 2.2. SCOPE OF PROFESSIONAL CONSULTANT SERVICES

The consultant scope of services is to provide full service, task management, scheduling and meeting, and coordination with Caltrans and other agencies to complete the Project Authorization and Environmental Documentation (PA&ED) Phase and Preliminary Engineering Design with the approved Project Report in accordance with Caltrans Project Development Procedures Manual. The City anticipates limited funding may become available for implementing the Plans, Specifications, Estimate (PSE) Phase of the project in the coming fiscal years. Interested consultants are requested to include optional services and associated fees in their proposals to complete the PSE Phase in response to this solicitation. The City reserves the right to negotiate the scope of services and amend the selected consultant's contract to add these optional PSE Phase services if funding becomes available and if it's in the best interest of the City to complete the design of the project.

**Base Services:** The scope of services for completing Project Authorization and Environmental Documentation (PA&ED) Phase and Preliminary Engineering Design include, but are not limited to, the following tasks:

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1. **Draft Project Report** (project scoping, scheduling, funding, traffic study and analysis, intersection evaluation control/highway safety manual analysis, traffic operation analysis, geometric alternative analysis and selection, and others as required.)
2. **Preliminary Engineering Studies** (alternatives geometric plans, typical sections, storm water and drainage assessment, utility assessment, preliminary transportation management plan data sheets, preliminary geotechnical investigation, preliminary foundation and materials analysis, structure advance planning study, conceptual bridge architecture, right of way data sheets, preliminary landscape and aesthetics plan, preliminary cost estimate, life cycle cost analysis, conceptual construction phasing plan, and others as required.)
3. **Design Standard Decision Documentation** (fact sheets for exceptions to design standards, and others as required.)
4. **Draft Environmental Document** (for both NEPA and CEQA processes) (purpose and need, area of potential effects map, water quality assessment report, noise study, noise abatement decision, visual impact assessment, floodplain and farmland technical memorandum, draft relocation impact statement, air quality analysis, paleontological identification and evaluation, archeological survey, historical property survey and evaluation, jurisdiction delineation, natural environment study, draft initial study screen check, tribal consultation, hazardous waste and lead deposit evaluation, draft initial study/environmental assessment, environmental documentation circulation, and others as required.)
5. **Public Outreach** (prepare public meeting materials and invitation, conduct public meetings, and others as required.)
6. **Final Environmental Document and Final Project Report** (respond to public comments, preferred alternative selection, complete environmental document, complete project report, notice of determination/availability filing, environmental mitigation and permitting, resource agency/clean water act/California fish and game permitting, geometric approval drawing, complete all design mapping and survey, photogrammetric survey, right of way mapping, and others as required.)

**Optional Services:** The scope of services for completing Plans, Specifications, Estimate (PSE) Phase and Right of Way Acquisition include, but are not limited to, the following tasks:

1. **Complete 35% Design Level** (plans, specifications, estimates, and other documents with authorization from Caltrans to proceed to 65% PSE.)
2. **Complete 65% Design Level** (landscape and aesthetic plan, bridge site data, bridge type selection, storm water and drainage report, transportation management plan data sheet, geotechnical design and report, supplemental fact sheet for exceptions to design standards, draft roadway plan, draft drainage plan, draft utility plan, draft stage construction/traffic

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- handling plan, draft traffic plan, draft highway planting plan, draft electrical plan, draft structure plan, special provisions, cost estimate, and others as required.)
3. **Complete 95% Design Level** (update all reports, update roadway plan, update structure plan, update special provisions, update cost estimate, and others as required.)
  4. **Complete 100% Design Level Ready-to-List** (final roadway plan, final structure plan, final special provisions and bidding document, final cost estimate, resident engineer documentation, and others as required.)
  5. **Complete Right of Way and Appraisal Document** (right of way requirements map, appraisal map, legal descriptions, right of way map, and others as required.)
  6. **Complete Right of Way Acquisition** (acquisition coordination, acquisition documentation, right of way certification, utility coordination and notices, utility relocation, and others as required.)

### 2.3. PROJECT FUNDING AND SCHEDULE

The project receives funding from the Transportation Uniform Mitigation Fee (TUMF) Program administered by the Western Riverside Council of Governments (WRCOG) for the Project Authorization and Environmental Documentation (PA&ED) Phase and Preliminary Engineering Design. TUMF Program is a regional fee program designed to provide transportation and transit infrastructure that mitigates the impact of new growth in Western Riverside County. All work related to this project shall be subject to the terms and conditions as included in the TUMF Funding Agreement executed by and between WRCOG and the City. Additional TUMF funding may become available for implementing the Plans, Specifications, Estimate (PSE) Phase and Right of Way Acquisition in the coming fiscal years which could allow the project to move forward.

Proposals must be submitted electronically via the City of Moreno Valley e-Procurement System, OpenGov, **before the Due Date and Time as shown on Section 1.3 of this RFP.**

The City intends to have the Project Authorization and Environmental Documentation (PA&ED) Phase and Preliminary Engineering Design completed expeditiously to meet funding requirements while making the project more advantageously eligible for grant funding. Consultant is strongly encouraged to carefully evaluate the project and scope of work for opportunities to accelerate the work and shorten the delivery schedule. This would require the Consultant to perform extensive coordination and work closely with the City, Caltrans, utilities, regulatory agencies, and other stakeholders to keep project moving.



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### 3. GENERAL INFORMATION

Proposals must be submitted electronically via the City of Moreno Valley e-Procurement System, OpenGov, **before the Due Date and Time as shown on Section 1.3 of this RFP**, at:

<https://procurement.opengov.com/portal/morenovalley>

**The proposer shall provide a separate file for technical proposal and a separate file for cost proposal.**

(Note: Cost proposals will not be opened during the review and rating of the technical proposals. Once the consultant ranking is made and top-ranked consultant is identified, only the cost proposal of the top-ranked consultant will be opened for review and contract negotiation purposes.)

Unless otherwise specified, proposals submitted by any other method such as hard copy, fax, or e-mail will be disqualified.

Proposals may be withdrawn on the OpenGov vendor portal prior to the scheduled submittal time and date for receipt of proposals.

Prospective bidder's are encouraged to not wait until deadline to submit proposals, as system-related questions may arise.

All questions, technical, commercial, or contractual in nature shall be directed to the Questions & Answers Section on the e-Procurement System, OpenGov. No phone calls will be allowed. Contact of the City of Moreno Valley personnel directly regarding this RFP is prohibited and may be grounds for elimination from the selection process. All questions regarding this RFP must be submitted through OpenGov no later than the **Questions & Answers Deadline as shown on Section 1.3 of this RFP**.

Bidders experiencing any technical difficulties with the bid submission process may contact OpenGov at (650) 336-7167 or utilize the chat bubble in the system. Neither the City, nor OpenGov, makes any guarantee as to the timely availability of assistance, or assurance that any given problem will be resolved by the bid submission deadline.

**Right to Reject Proposals:** City reserves the right to reject any and all proposals, to waive any non-material irregularities or informalities in any proposal, and to accept or reject any item or combination of items.

**Execution of Agreement:** If a prospective bidder is not able to execute an agreement within 10 days after being notified of selection, City reserves the right to select the next most qualified bidder or call for new proposals, whichever City deems most appropriate. (Sample template of agreement is attached).

**Incorporation of RFP/Proposal:** This RFP and the firm's response, including all promises, warranties, commitments, and representations made in the successful proposal will become binding contractual obligations and will be incorporated by reference in any agreement between City and prospective bidder.

**Authorized Signatories:** Company personnel signing the cover letter of the proposal, or any other related forms submitted must be authorized signers with the requisite authority to represent their firm and to enter into binding contracts.

**Validity of Proposals:** Proposed services and related pricing contained in the proposal must be valid for a period of **120 Calendar Days** after the due date.

## 4. PROPOSAL CONTENT

The Consultant's Proposal shall be no more than 30 pages, excluding executive summary, resumes, dividers, and certificates. Proposals failing to provide sufficient information and assurances of performance to accurately assess each category of the required services and failing to comply with requirements and conditions of the RFP will not be given further consideration.

### 4.1. Executive Summary

The Consultant shall include an executive summary with general firm's information including full legal name and contact information, organizational structure (corporation, LLC, etc.), name(s) and title(s) of the principal owner(s), person(s) authorized to make commitments for your company identified in the corporate resolution, firm history and length of relevant experience, and current number of employees with emphasis on key personnel. The executive summary shall be limited to a maximum of one page.

### 4.2. Technical Proposal

The Consultant shall include, but not be limited to, the following items in the body of the proposal:

- A. Proposer's approach and understanding of all necessary tasks and steps involved in completing the required services.
- B. Responses with sufficient detail to enable City to evaluate your understanding of City's requirements, the suitability of your services and/or product(s) to meet City's requirements, the strength of your work plan, previous experience, and current workload.
- C. A detailed work plan to reflect the methods and procedures that the proposer intends to use to provide the required services. The scope of services outlined in this RFP is only provided as a guide and does not include all the tasks as required to complete the work.
- D. A list of deliverables.
- E. Procedures for perform Quality Assurance and Quality Control (QA/QC) on the services to be provided.
- F. Related experience including relevant experience date, name of agency, and Reference name/contact information.
- G. A resource allocation matrix (exclude cost information).

### 4.3. Proposed Staff/Team

- A. Information on key personnel who are expected to remain in service until completion of the contract.
- B. Information on the back-up personnel in the event of the key personnel not available to provide the contracted services for certain period during the contract duration.
- C. Provide resumes of proposed staff/team members.

#### 4.4. Required Statements

The Consultant's Proposal shall include the following:

- A. A statement that this RFP shall be incorporated in its entirety as a part of the Consultant's Proposal.
- B. A statement that this RFP and the Consultant's Proposal will jointly become part of the Agreement for Professional Consultant Services for this project when said Agreement is fully executed by the Consultant and the City of Moreno Valley.
- C. A statement that the Consultant's services to be provided, and fees therefore, will be in accordance with the City's RFP except as otherwise specified in the Consultant's Proposal under the heading "ADDITIONS OR EXCEPTIONS TO THE CITY'S REQUEST FOR PROPOSAL."
- D. A single and separate section with the heading "ADDITIONS OR EXCEPTIONS TO THE CITY'S REQUEST FOR PROPOSAL" (if needed) containing a complete and detailed description of all of the exceptions to the provisions and conditions of this RFP upon which the Consultant's Proposal is contingent and which shall take precedent over this RFP.
- E. A statement of qualifications applicable to this project including the names, qualifications and proposed duties of the Consultant's staff to be assigned to this project; a listing of recent similar projects completed including the names, titles, addresses and telephone numbers of the appropriate persons whom the City could contact. If one or more of the Consultant's staff should become unavailable, the Consultant may substitute other staff of at least equal competence only after prior written approval by the City. The Consultant shall list the available staff for such substitution in the Proposal.
- F. A resource allocation matrix must be submitted with the Proposal. The resource allocation matrix must list detailed tasks in rows and the appropriate individual (Job Title Only) as well as the number of hours that these individuals will be working on each task listed, will be included in adjacent columns. The resource allocation matrix and the project design schedule are required of both the primary consultant, as well as any sub-consultant. Failure to do so will result in the Consultant's Proposal being deemed incomplete and it will not receive further consideration.
- G. A statement of sub-consultant's (include relief personnel) qualifications applicable to this project including the names, qualifications and proposed duties of the sub-consultant's staff to be assigned to this project; a listing of recent similar projects completed including the names, titles, addresses, and telephone numbers of the appropriate persons whom the City could contact.
- H. A statement that the Consultant acknowledges and understands that the Consultant will not be allowed to change any sub-consultants without written permission from the City.
- I. A statement that all charges for Consultant services is a "Not-to-Exceed" Fee which must include conservatively estimated reimbursable expenses, as submitted with and made a part of said Consultant's Proposal.
- J. A statement that the Consultant will document and provide the results of the work to the satisfaction of the City. This may include preparation of office/field and final reports, or similar evidence of attainment of the Agreement objectives.
- K. A statement that the Consultant will immediately document and notify the City of any defects or hazardous conditions observed in the vicinity of the project site prior, during, or after the construction work.

Request For Proposal #2024-016

Title: PROFESSIONAL CONSULTANT DESIGN SERVICES FOR STATE ROUTE 60/REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS - PROJECT NO. 801 0064

- L. A copy of the Consultant's hourly rate schedule and a statement that said hourly rate schedule is part of the Consultant's Proposal for use in invoicing for progress payments and for extra work (if prior approved) incurred that is not part of this RFP. An itemized cost breakdown for the work described herein must be submitted in a separate file, entitled "Cost Proposal", as part of the Consultant's Proposal submittal. All extra work will require prior approval from the City.
- M. A statement that the Consultant will not discriminate against any employee or applicant for employment because of race, color, religion, sex, or national origin.
- N. A statement that all federal laws and regulations shall be adhered to notwithstanding any state or local laws and regulations. In a case of conflict between federal, state or local laws or regulations the strictest shall be adhered to.
- O. A statement that the Consultant shall allow all authorized federal, state, county, and City officials access to place of work, books, documents, papers, fiscal, payroll, materials, and other relevant contract records pertinent to this special project. All relevant records shall be retained for at least three (3) years.
- P. A statement that the Consultant shall comply with the Davis-Bacon Fair Labor Standards Act (40 USC 276-a through a-7), and the implementation regulations issued pursuant thereto (29 CFR Section 1, 5), any amendments thereof and the California Labor Code. Pursuant to the said regulations, entitled "Federal Labor Standards Provisions," Federal Prevailing Wage Decision" and State of California prevailing wage rates, respectively.
- Q. A statement that the Consultant shall comply with the Copeland Anti-Kickback Act (18 USC 874) and the Implementation Regulation (29 CFR 3) issued pursuant thereto, and any amendments thereof.
- R. A statement that the Consultant offers and agrees to assign to the City all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 USC Sec. 15) or under the Cartwright Act (Chapter 2 [commencing with Section 16700] of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, services, or materials pursuant to the public works or the subcontract. This assignment shall be made and become effective at the time the City tenders final payment to the Consultant, without further acknowledgment by the parties.

#### 4.5. Required Forms

- A. Attachment G – Non-Collusion Declaration
- B. Attachment H - Caltrans Exhibit 10-Q - Disclosure of Lobbying Activities

#### 4.6. Cost Proposal

**The proposer shall provide a separate file for technical proposal and a separate file for cost proposal.**

- A. Cost Proposal that includes all costs associated with the scope of services.
- B. A rate schedule aligned with titles in the resource allocation matrix in Technical Proposal.
- C. The general Scope of Services outlined herein is only provided as a guide in this Request for Proposal.

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- D. Itemized tasks and corresponding costs must be identical to the detailed Scope of Services included as part of the Proposer's Technical Proposal.

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## 5. PROSPECTIVE BIDDER QUALIFICATIONS

### 5.1. Prospective Bidder Qualifications

The intent of this RFP is to evaluate the proposals, determine the prospective bidder's that are in the competitive range, and select proposers that will provide the highest level of professional services for City.

### 5.2. Minimum Qualifications:

The proposed staff who will be providing Professional Consultant Services to complete Project Approval and Environmental Document (PA&ED) Phase and Preliminary Engineering Design for the State Route 60 (SR-60) and Redlands Boulevard Interchange, as well as "optional services" to complete Plans, Specifications, Estimate (PSE) Phase and Right of Way Acquisition task, shall have the knowledge of:

- A. Theories, principles and practices of civil engineering design and construction.
- B. Principles and modern techniques and commonly used materials and equipment used in design, construction, and maintenance of various public works projects.
- C. Federal, state and local laws, regulations, and court decisions applicable to public works projects.
- D. Information technology and computer capabilities to perform daily engineering tasks.
- E. Principles and practices of sound business communication, teamwork, and work ethics.

The proposed staff shall also possess the ability to:

- A. Prepare, direct preparation of and review complex engineering designs, plans, specifications, and legal contracts.
- B. Perform difficult technical research and analyze complex engineering and mathematical problems, evaluating alternatives and recommending or adopting effective courses of action.
- C. Plan, organize, manage, and integrate engineering design and construction activities.
- D. Design issues, analyze problems, evaluate alternatives, and develop sound and independent judgements and recommendations.
- E. Understand, interpret, explain, and apply federal, state, and local policy, law, regulations, and court decisions applicable to public works project implementation.
- F. Operate a personal computer using standard or customized software applications appropriate to assigned tasks.
- G. Supervise and evaluate the work of professional consultants and construction contractors.
- H. Prepare clear, concise, and comprehensive correspondence, reports, and other written materials.

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- I. Organize, set priorities, and exercise sound independent judgement within areas of responsibility.
- J. Exercise tact and diplomacy in dealing with sensitive and complex issues and situations.
- K. Establish and maintain effective working relationships with City management, staff, contractors, consultants, representatives of other governmental and utility agencies, business and community groups, citizens, the public and others encountered in the course of work.

### 5.3. Education, Training and Licenses:

Registered Professional Civil Engineer License and other applicable professional licenses as required to complete the Work.

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## 6. SUBMISSION OF PROPOSALS

Written responses to the RFP must be prepared as specified in proposal content, as to form, content, and sequence. No changes to responses may be made after the submittal deadline.

The requested proposal shall be uploaded to OPENGOV on or before, but no later than **the Date and Time as shown on Section 1.3 of this RFP**. Any responses received after this time will not be considered by the City.

The response shall be signed by an officer, or officers, authorized to execute legal documents on behalf of the respondent.

The City reserves the right to waive informalities in any proposal, to reject any or all proposals, to reject one part of a proposal and accept the other, except to the extent that proposals are qualified by specific limitations, and to make awards to the Consultants whose proposal is most beneficial to the needs of the City. Bidders are solely responsible for on time submission of their electronic bid. The City will only consider bids that have been transmitted successfully and have been issued an ebid confirmation number with a time stamp from the Bid Management System indicating that the bid was submitted successfully. Transmission of bids by any other means will not be accepted. Bidders shall be solely responsible for informing themselves with respect to the proper utilization of the bid management system, for ensuring the capability of their computer system to upload the required documents, and for the stability of their internet service. Failure of the bidders to successfully submit electronic bids shall be at the bidders' sole risk and no relief will be given for late and/or improperly submitted bids. Bidders experiencing any technical difficulties with the bid submission process may contact OpenGov at (650) 336-7167 or utilize the chat bubble in the system. Neither the City, nor OpenGov, makes any guarantee as to the timely availability of assistance, or assurance that any given problem will be resolved by the bid submission deadline.



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## 7. EVALUATION AND RANKING OF PROPOSALS

In accordance with the Chapter 3.12 PURCHASING City Municipal Code's objective of selecting the most qualified consultant for providing the requested services, a Review Board which is composed of appropriate staff representatives and/or qualified outside representatives, will review the proposals received and select the most qualified firms.

**The City reserves the right to conduct interviews during final selection if deemed necessary.**

Review Board shall rank the prospective bidder's based upon the following criteria:

No.	Evaluation Criteria	Scoring Method	Weight (Points)
1.	<p><b>Experience and Qualifications</b></p> <p>Information about the company (and all sub-consultants) including professional licenses held; ability to furnish required insurance and meet stipulations of the City's "boiler plate" agreement; details about comparable projects completed by the firm, as well as local experience; and its ability to provide the required services .</p>	Points Based	20 <i>(20% of Total)</i>
2.	<p><b>Experience of Key Personnel</b></p> <p>Background on key personnel (including all sub-consultants) qualifications, abilities, familiarity with state and federal procedures, local experience on comparable projects and length of service with the firm, reference information preferably with municipal agencies.</p>	Points Based	40 <i>(40% of Total)</i>
3.	<p><b>Project Approach/Understanding</b></p> <p>Discussion of major issues identified on the project and how the consultant team plans to address them; the management approach and organization necessary to complete the specific project; and outline quality control measures to ensure delivery of a quality product on time and within budget. Discussion of opportunities and proposed plans to accelerate the work and shorten delivery schedule.</p>	Points Based	40 <i>(40% of Total)</i>

## 8. AWARD AND PAYMENT TO CONSULTANT

### AWARD

- A. After conclusion of the Evaluation and Ranking of Proposals processes, a Notification of Intent to Award may be sent to any prospective bidder's selected. City may make multiple awards.
- B. Award is contingent upon the successful negotiation of final contract terms and the approval of City. Negotiations shall be confidential and not subject to disclosure to competing prospective bidder's unless an agreement is reached. If contract negotiations cannot be concluded successfully, City may negotiate a contract with the next best qualified prospective bidder's or withdraw the RFP. In the event City does not approve the recommendation to award, the RFP may be cancelled without any cost or obligation of City.
- C. Prices are firm fixed prices during each contract period.

### PAYMENT TO CONSULTANT

- A. This work is to be performed for a "Not-to-Exceed" Fee amount as included in the Agreement.
- B. The Consultant shall provide a "Project Fee Schedule" or Cost Proposal indicating the fees for individual tasks with a "Not-to-Exceed" Fee which shall be the sum of all tasks, and shall be submitted separately from the Technical proposal. The Cost Proposal must document the agreed-upon progress payment and include the percent of work complete schedule.
- C. Tasks shall include, but not be limited to, all professional consultant services necessary to complete the Work covered in this RFP.
- D. Monthly progress payments may be submitted based on the percent of work complete for ongoing tasks as identified in the "Project Fee Schedule" or Cost Proposal. Invoices will specifically identify job titles, person-hours, and costs incurred by each task. Narratives shall be included with each progress payment summarizing and justifying the work and the percentage of work completed for each task for that month.
- E. Reimbursement costs such as mileage, printing, telephone, photographs, postage and delivery, are to be included in the "Not-to-Exceed" Fee.
- F. All tasks including labor and reimbursable costs such as mileage, printing, telephone, photographs, postage, and delivery shall be justified by supporting documentation presented at the time payment is requested.
- G. Prior to performing work beyond the scope of service in this "Agreement for Professional Consultant Services," the Consultant shall request for approval of such work from the City and shall not start without an approval. An "Amendment to the Agreement" will be executed between the City and Consultant.
- H. The Consultant shall receive no compensation for any re-work necessary as result of the Consultant's errors or oversight.
- I. The Consultant shall include a reasonable assumption for salary cost escalation beyond the current year.

## 9. SPECIAL TERMS AND CONDITIONS

### 9.1. Termination

- A. If, in the opinion of the City of Moreno Valley, the awarded consultant fails to perform or provide prompt, efficient service, the City must have the right to terminate or cancel the Agreement upon 5-day's written notice and pay Provider for the value of the actual work satisfactorily performed to the date of termination.
- B. The City of Moreno Valley must have the right to terminate or cancel the Agreement upon 30-day's written notice without cause and pay Provider for the value of actual work satisfactorily performed to the date of termination.
- C. These rights are in addition to any other rights that City may have available.
- D. All finished or unfinished drawings, maps, documents, field notes and other materials produced and procured by the Consultant under the said aforementioned Agreement is, at the option of the City, City property and shall be delivered to the City by the Consultant within ten (10) working days from the date of such termination. The City will reimburse the Consultant for all acceptable work performed as set forth in the executed Agreement.

### 9.2. Public Employees Retirement Law (CalPERS)

- A. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, CONSULTANT shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- B. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of CONSULTANT as an independent contractor of City and agents and employees of CONSULTANT, and not as agents or employees of City. CONSULTANT and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- C. CalPERS Retiree Disclosure. CONSULTANT hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for CONSULTANT who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by CONSULTANT to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.
- D. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, CONSULTANT shall within five days and share all communications and documents from CalPERS that it may legally share. In the event that either CONSULTANT or City files an appeal or court

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challenge, CONSULTANT and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.

### 9.3. Managing Federal and State Funded Projects

No member of, or delegate to, the Congress of the United States, and no Resident Commissioner shall be admitted to any share or part of the Agreement to the said project or to any benefit to arise from the same.

As part of the Professional Consultant Services to complete Project Approval and Environmental Document (PA&ED) Phase and Preliminary Engineering Design for the State Route 60 (SR-60) and Redlands Boulevard Interchange, as well as "optional services" to complete Plans, Specifications, Estimate (PSE) Phase and Right of Way Acquisition task,, the Consultant may be assigned to manage certain federal and state funded projects under FHWA, HUD, FEMA, and/or State Bills (SB). The work and/or services to be provided by the Consultant shall comply with all pertinent local, State, and Federal laws and regulations. The Consultant, therefore, shall be legally able to perform services for Federal or State funded projects.

A contract DBE goal has not been established for the purpose of this RFP; however, DBE participation is encouraged. The Consultant may submit the Consultant Proposal DBE Commitment (Caltrans Exhibit 10-01) as included in this RFP as Attachment F along with the proposal.

The Consultant shall also be required to submit the Disclosure of Lobbying Activities (Exhibit 10-Q) as included in this RFP along with the proposal.

### 9.4. Indemnification

For design professional services, to the fullest extent permitted by law, including but not limited to Civil Code Section 2782.8, in performing "design professional services" as defined in Section 2782.8, the Consultant agrees to indemnify, defend, and save the City, the Moreno Valley Community Services District (CSD), and the Moreno Valley Housing Authority (MVHA), their officers, agents and employees harmless from any and all liability, claims, demands, damages, or injuries to any person, including injury to the Consultant's employees, and all claims which arise from or are connected with the negligent, reckless, or willful misconduct in the performance of or failure to perform the work or other obligations of the Consultant under this RFP and/or related Agreement, or are caused or claim to be caused by the negligent, reckless or willful misconduct of the Consultant, its officers, agents or employees, or its subconsultant(s) or any person acting for the Consultant or under its control or direction; provided, however, that this indemnification and hold harmless shall not include claims arising from the sole negligence or willful misconduct of the City, MVHA, and CSD, their officers, agents or employees.

For all non-design professional services, Consultant shall indemnify, defend, and save the City, the Moreno Valley Community Services District (CSD), and the Moreno Valley Housing Authority (MVHA), their officers, agents and employees harmless from any and all liability, claims, demands, damages, or injuries to any person, including injury to the Consultant's employees and all claims which arise from or are connected with the performance of or failure to perform the work or other obligations of the Consultant, or are caused or claim to be caused by the acts of the Consultant, its officers, agents or employees, or its subconsultant(s) or any person acting for the Consultant or under its control or direction; provided, however, that this indemnification and hold harmless shall not include claims arising from the sole negligence or willful misconduct of the City, MVHA, and CSD, their officers, agents or employees.

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## 9.5. Insurance

The Consultant shall have Insurance, Public Liability and Property Damage Insurance coverage for owned and non-owned automotive equipment, and Workers' Compensation Insurance in the amounts as will fully comply with the laws of the State of California, per City Standard Agreement.

A Certificate of Insurance or an appropriate binder shall bear an endorsement containing the following provisions:

"Solely as respect to services done by or on behalf of the named insured for the City of Moreno Valley, it is agreed that the City of Moreno Valley, the Moreno Valley Housing Authority (MVHA), and the Moreno Valley Community Services District, its officers, employees and agents are included as additional insured under this general liability policy and the coverage(s) provided shall be primary insurance and not contributing with any other insurance available to the City of Moreno Valley, the Moreno Valley Housing Authority (MVHA), and the Moreno Valley Community Services District, its officers and employees and agents, under any third party liability policy."

Insurance companies providing insurance hereunder shall be rated (A minus: VII - Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct insurance business in the State of California.

The terms of the insurance policy or policies issued to provide the above insurance coverage shall not be amended to reduce the above required insurance limits and coverage's nor shall such policies be canceled by the carrier without thirty (30) days prior written notice by certified or registered mail of amendment or cancellation to the Agency, except that cancellation for non-payment of premium shall require ten (10) days prior written notice by certified or registered mail. In the event the said insurance is canceled, the Consultant shall, prior to the cancellation date, submit to the City Clerk new evidence of insurance in the amount established.

## 9.6. Other Terms and Conditions

- A. The Contract includes the Agreement for Professional Consultant Services, City's Request for Proposal, Consultant's Proposal, and Exhibits.
- B. The Consultant's relationship to the City in the performance of the Consultant's services for this project is that of an independent Contractor. The personnel performing the said Services shall at all times be under the Consultant's exclusive direction and control and shall be employees of the Consultant and not employees of the City. The Consultant shall pay all wages, salaries and other amounts due his employees in connection with the performance of said work and shall be responsible for all employee reports and obligations, including but not necessarily restricted to, social security, income tax withholding, unemployment compensation, and Workers' Compensation.
- C. The Political Reform Act and the City's Conflict of Interest Code require that consultants be considered as potential filers of Statements of Economic Interest. Consultants, as defined by Section 18701, are required to file an Economic Interest Statement (Form 700) within 30 days of signing a Consultant Agreement with the City, on an annual basis thereafter if the contract is still in place, and within 30 days of completion of the contract.

- D. Pre-contractual expenses are defined as expenses incurred by the Consultant in: (1) preparing the Proposal; (2) submitting the Proposal to the City; (3) presentation during selection interview; (4) negotiating with the City any matter related to this Proposal; (5) any other expenses incurred by the Consultant prior to an executed Agreement, are the Consultant's responsibility. The City shall not, in any event, be liable for any pre-contractual expenses incurred by the Consultant.
- E. The City reserves the right to withdraw this RFP at any time without prior notice. Further, the City makes no representations that any Agreement will be awarded to any Consultant responding to this RFP. The City expressly reserves the right to postpone reviewing the Proposal for its own convenience and to reject any and all Proposals responding to this RFP without indicating any reasons for such rejection(s).
- F. The City reserves the right to reject any or all Proposals submitted. Any Contract awarded for these Consultant engagements will be made to the Consultant who, in the opinion of the City, is best qualified.
- G. The Agreement is subject to pre-award audit by Caltrans, which is estimated to take a minimum of thirty (30) calendar days from the time Caltrans receives the pre-award audit submittal. After the pre-award audit recommendations are received, the Consultant's Proposal shall be adjusted by the Contract Manager to conform to the audit recommendations. The Consultant agrees that any audit recommendations regarding the contract amount, the Consultant's Proposal, or individual items of cost may be incorporated into the contract at the State's sole discretion. Refusal by the Consultant to incorporate the audit recommendations will be considered a breach of contract terms and cause for termination of the contract or rejection for consideration of contract.
- H. The Consultant shall provide its complete name and address, including whether the Consultant is an individual, a partnership, or a corporation. The Consultant shall list the location of the office where the Consultant's work will be available for inspection by local agency and State representatives.
- I. The Consultant shall commence services upon written direction to proceed from the City. No charges are to be incurred prior to the Notice to Proceed.
- J. For the purpose of determining compliance with Public Contract Code 10115, et seq. and Title 21, California Code Regulations, Chapter 21, Section 2500et seq., when applicable or other matters connected with the performance of the contract pursuant to Government Code 8546.7; the Consultant and subcontractors shall maintain all books, documents, papers, accounting records, and other evidence pertaining to the performance of the contract. All parties shall make such materials available at their respective offices at all reasonable times during the contract period and for three years from the date of final payment under the contract. The State, the State Auditor, City, Federal Highway Administration, or any duly authorized representative of the federal government shall have access to any books, records, and documents of the Consultant

that are pertinent to the contract for audit, examination, excerpts, and transactions, and copies thereof shall be furnished if requested. Subcontracts in excess of \$25,000 shall contain provisions of this Agreement.

- K. Cost Principles - Title 48 Code of Federal Regulations (CFR) Chapter 1, Part 31 and Uniform Administrative Requirements, Title 49 CFR, Part 18 are incorporated herein by reference. Any costs for which payment has been made to the Consultant that are determined by subsequent audit to be unallowable under 48 CFR, Federal Acquisition Regulations System, Chapter 1, Part 31 et seq. or 49 CFR, Part 18, Uniform Administrative Requirements for Grants and Cooperative Agreements to State and Local Governments, are subject to repayment by the Consultant to the City.
- L. The Consultant warrants that the Consultant has not employed or retained any company or person, other than a bona fide employee working for the Consultant, to solicit or secure this agreement, and that the Consultant has not paid or agreed to pay any company or person, other than a bona fide employee, any fee, commission, percentage, brokerage fee, gift, or any other consideration, contingent upon or resulting from the award or formation of this agreement. For breach or violation of this warranty, the City shall have the right to annul this agreement without liability, or at its discretion to deduct from the agreement price or consideration, or otherwise recover, the full amount of such fee, commission, percentage, brokerage fee, gift, or contingent fee.
- M. Subcontractors, Assignment and Transfer - Consultant services are considered to be a personal relationship between the City and the Consultant; therefore, subcontracting, assignment, or transfer of any of the work except as otherwise provided for in the executed agreement is expressly prohibited. All subcontracts exceeding \$25,000 in cost shall contain all required provisions of this Agreement.
- N. The responsible Consultant shall sign all plans, specifications, estimates, and engineering data furnished by Consultant and where appropriate, indicate professional engineer registration number.
- O. The Consultant shall disclose any financial, business, or other relationship with City that may have an impact upon the outcome of this contract. The Consultant shall also list current clients who may have financial interest in the outcome of this Agreement.
- P. The Consultant hereby certifies that the Consultant does not now have and will not acquire any financial or business interest that would conflict with the performance of services under this Agreement.
- Q. The Consultant hereby certifies that neither the Consultant, its employees, nor any firms affiliated with the Consultant providing services on this project, prepared the Plans, Specifications, and Estimates for any construction project included within this contract. An affiliated firm is one, which is subject to the control of the same persons through joint-ownership, or otherwise.

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## 10. LABOR LAWS, PREVAILING WAGE

All work or services performed within the State of California pursuant to this Agreement by Consultant, Consultant's employees and independent consultants, or Consultant's subconsultants and its subconsultants' employees and independent consultants shall be performed by individuals lawfully permitted to perform such work or services in the State of California and/or the United States of America pursuant to all applicable State and/or Federal labor laws, rules and regulations including, but not limited to, any State or Federal law, rule or regulation prohibiting the employment of undocumented workers or any other person not lawfully permitted to perform said work or services in the State of California or the United States of America.

Consultant represents that it is an equal opportunity employer and shall not discriminate against any subconsultant, employee, or applicant ("person") for employment because of race, denial of family and medical care leave, religious creed (including religious dress and grooming practices), color; national origin (including language use restrictions), ancestry, physical disability or mental disability (including HIV and Aids), medical condition (cancer and genetic characteristics), genetic information, military or veteran status, marital status, gender, gender identity, gender expression, sex (which includes pregnancy, childbirth, breastfeeding and medical conditions related to pregnancy, childbirth or breastfeeding), age or sexual orientation. Unless otherwise permitted under the law, Consultant shall not refuse to hire or employ any such person or refuse to select any such person for a training program leading to employment, or bar or discharge any such person from employment or from a training program leading to employment, or otherwise discriminate against any such person in compensation or in terms, conditions, or privileges of employment.

This contract is subject to prevailing wage law, including but not limited to California Labor Code 1720 et seq. Without limiting the generality of the forgoing, Consultant and all of Consultant's subconsultants, if any, shall pay each employee engaged in all applicable trades or occupation not less than the prevailing hourly wage rate for work of a similar character in the locality in which the public work is performed, and not less than the general prevailing rate of per diem wages for holiday and overtime work. In accordance with the provisions of Section 1770 of the California Labor Code ("Labor Code"), the Director of Department of Industrial Relations of the State of California has determined the general prevailing rates of wages and employer payments for health and welfare, pension, vacation, travel time, and subsistence pay as provided for in Labor Code Section 1773.8, apprenticeship or other training programs authorized by Labor Code Section 3093 and similar purposes applicable to the work to be done. Said wages are available through the California Department of Industrial Relations' Internet website at <http://www.dir.ca.gov/dlsr/PWD/index.htm> and are on file at City Hall, as provided in Section 1773.2 of the Labor Code.

Notwithstanding anything else to the contrary, Consultant hereby acknowledges that all consultants and subconsultants must be registered with the Department of Industrial Relations ("Department") pursuant to Labor Code Section 1725.5 in order to be qualified to bid on, be listed in a bid proposal, subject to the requirements of Section 4104 of the Public Contract Code, or engage in the performance of any public work contract, including this Agreement, that is subject to the payment of prevailing wages. The Project is subject to compliance monitoring and enforcement by the Department of Industrial Relations. In accordance with Section 3700 of the Labor Code, Consultant must secure payment of compensation to all



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Consultant's employees. Consultant represents and warrants that Consultant is registered with the Department in the manner prescribed by the Department and has paid the requisite application fee, as required by Labor Code Section 1725.5. Moreover, prior to Consultant entering into any contracts with any subconsultant, Consultant shall obtain proof that all such subconsultants have also registered with the Department in accordance with Section 1725.5.

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## 11. Vendor Questionnaire

### 11.1. Please download, complete and upload the attached required document.\*

Please download the below documents, complete, and upload.

- [Attachment G - Non-Collusio...](#)

\*Response required

### 11.2. Please download, complete and upload the attached required document.\*

Please download the below documents, complete, and upload.

- [Attachment H - Caltrans Exh...](#)

\*Response required

### 11.3. Upload Project Proposal.\*

\*Response required

### 11.4. Upload Cost Proposal.\*

\*Response required

EXHIBIT "B"  
CONSULTANT PROPOSAL

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

# Exhibit "B"

PROPOSAL | 2024-016

# PROFESSIONAL CONSULTANT DESIGN SERVICES FOR STATE ROUTE 60 / REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS

PROJECT NO. 801 0064 | MAY 9, 2024



SUBMITTED TO:  
CITY OF MORENO VALLEY

SUBMITTED BY:  
**Michael Baker** | *We Make a Difference*  
INTERNATIONAL

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT



The State-Route 60 (SR-60)/ Redlands Boulevard interchange is a very important component of an overall system improvement strategy that includes the Moreno Beach Drive interchange to the west and the World Logistics Center (WLC) Parkway interchange directly to the east. All three interchange improvements are needed to accommodate rapid development both north and south of SR-60. The adjacent interchanges are further through the development process and the City is looking to accelerate the environmental project approval and design processes for the Redlands interchange.

The success of this project will require a consultant team that is familiar with the City, understands the adjacent local developments, has a firm grasp of the local utility owners and their needs, and that has a strong working relationship with the Caltrans District 8 (D8) staff and management.

The Michael Baker International, Inc. (Michael Baker) Team meets all the project requirements. In this proposal, we will show exactly why this is the right team to complete the SR-60/ Redlands Boulevard Interchange Improvements Project.

**Firm Background**

**Michael Baker** is a full-service consulting firm providing planning, engineering, surveying, and related professional services for various agencies throughout California and the nation. We have been a pioneer and industry leader for over 80 years, with nearly 600 employees in 12 office locations throughout the state including Ontario, Temecula, and Palm Desert. Michael Baker has completed over 50 similar Project Development and PS&E projects within the D8 jurisdiction including interchange and corridor improvements.

Firm Information	
Legal Name and Address: (Office Avail. for Inspection)	Michael Baker International, Inc. 5050 Avenida Encinas, Suite 260 Carlsbad, CA 92008 <b>DIR:</b> PW-LR-1000631983
Legal Form:	Pennsylvania C Corporation
Authorized Contact Information	Les Hopper, PE   Principal Project Manager 5050 Avenida Encinas, Suite 260 Carlsbad, CA 92008 Phone: 619-823-8490 Email: les.hopper@mbakerintl.com
Year Founded:	1940
Length of Relevant Experience	84 Years
Current Number of Employees	National: 4,000+ Local: 165 Key Personnel: 9

**The Right Team with Relevant Local Experience**

Our talented team includes planners, engineers, GIS, and California Environmental Quality Act (CEQA) / National Environmental Policy Act (NEPA) environmental specialists.



Our Team completed the PSR-PDS for the SR-60 Redlands Boulevard Interchange, completed the PA/ED phase for the adjacent WLC Parkway Interchange, and we are currently mid-way through the PS&E phase of the WLC Parkway Interchange. **For this important project, we propose the same successful team members that contributed to the PSR-PDS and the WLC Parkway Interchange Project.**

- **Les Hopper, PE** | Principal Project Manager
- **Jerusalem Verano, PE** | Deputy Project Manager
- **Pooya Haddadi, PE** | Structures Lead

We are also adding **Hector Salcedo, PE** as Engineering Team Manager. Hector worked on the prior PSR-PDS and brings that relevant experience to the team.

Our teaming partners were selected for their familiarity with the project. **Fehr & Peers** was on the Michael Baker Team for the PSR-PDS, and our exclusive geotechnical partner **Leighton** was a part of the Team that began the required studies. And although there is no current DBE requirement, we have added **DBE** firms **Arellano Associates** for Outreach, and **Monument Survey** for Right-of -Way needs.

**Understanding of Local Issues and Approach for Success**

The success of this project begins with our unique understanding of the local issues as part of the larger system requirements. In this proposal we clearly demonstrate that we have the most experienced team with unparalleled technical and local knowledge. In addition, we have close working relationships with the stakeholders and decision makers, and our understanding of the project issues and association approach to those issues will accelerate the approval process for this interchange.

**Familiarity with the City and Caltrans Procedures**

Michael Baker’s Caltrans experience includes the preparation of over 75 Caltrans Design Reports (PSR, PR, and combined PSR/PRs), as well as final PS&E for over 150 projects totaling over \$8 billion in improvements on state highways comprising over 15,000 plan sheets in accordance with Caltrans standards. Michael Baker has unparalleled expertise with the Caltrans SER allowing for streamlined navigation of the Caltrans CEQA/NEPA review process, minimizing the duration and nature of Caltrans review cycles for technical studies and environmental documents, and expediting issuance of environmental approvals.



Michael Baker is dedicated to providing the City of Moreno Valley with exceptional consulting services on an accelerated schedule and within budget for the SR-60 / Redlands Boulevard Interchange Project.

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

## PROJECT UNDERSTANDING

The Michael Baker Team's understanding of the project area, project stakeholders, opportunities and challenges, and delivery process requirements is second to none. Throughout this section we will demonstrate our unparalleled understanding, followed by a discussion of our specific approach to project issues and delivery. **We are always looking for ways to accelerate the project schedule.** Below we have highlighted some of the factors that we view as keys to success.

### KEY SUCCESS FACTORS

#### Project Initiation

Our Team will utilize our specific history with the PSR-PDS, current updated studies, and the adjacent WLC Pkwy / SR-60 interchange PA/ED and PS&E experience to immediately initiate the critical items of the SR-60/ Redlands PA/ED.

#### Traffic Forecasting and Analysis

Updated traffic forecast volumes are paramount to a quick alternatives review and refinement.

#### Value Engineering

An early Value Analysis (VA) for development of cost savings and streamlining of technical studies.

#### Public Outreach

Effective public outreach will be conducted to gain early public and stakeholder consensus.

#### Coordination with Resource Agencies

Resource agency coordination included on all major project decisions will save time.

#### Riverside County Flood Control District

Immediate coordination with RCFCD will help the team understand impacts in the northeast quadrant of the interchange.

#### WLC Parkway/SR-60 Interchange PS&E & Corridor

Close coordination with the WLC Pkwy / SR-60 Interchange is important for staged construction options and applying lessons learned from that ongoing process.

#### Eastern Municipal Water District (EMWD)

Early EMWD coordination is necessary to confirm future and existing utilities through the interchange with related cost sharing.



The Michael Baker Team recognizes the importance of completing the PA/ED, PS&E, and construction of the SR-60/ Redlands Boulevard interchange as part of an overall system improvement strategy that includes the Moreno Beach Drive interchange to the west and the World Logistics Center (WLC) Parkway interchange directly to the east. The current PA/ED phase was initiated in January 2022 and needs to be accelerated to catch up with the adjacent projects, both of which are further along in the project development process. All three interchange improvements are needed to accommodate rapid development both north and south of SR-60.

In addition to the new 15,000 unit development planned to the southwest of this interchange, the City is also the home of the recently entitled World Logistics Center just to the southeast. The World Logistics Center features over 100 million square feet of land that will host the largest logistics distribution area in the United States. Access will be via SR-60 and the development will host goods movement traffic from the California ports to the west and all states to the east. Also, planned build out of the area will generate substantial traffic growth on SR-60. As such, these proposed interchange improvements at all three local access points are paramount to the success of the City and regions growth. Specifically, the SR-60/ Redlands Boulevard Interchange improvements are needed to alleviate future congestion, enhance freeway access and regional goods movement (considering the World Logistics Center), improve traffic operations to support the forecast travel demand for the 2050 design year; and update the bridge clearance over SR-60 to current state standards. The existing Redlands Boulevard overcrossing (PM 20.37, Bridge Number 56-0487) has four spans and is approximately 236 feet long and 34 feet wide. The improved interchange will also include multimodal facilities consistent with the City General Plan, the Circulation Plan, and Bike and Trail Master Plans, which will help to offset the new Vehicle Miles Traveled (VMT) guidelines since capacity increasing projects are no longer permitted per SB 743

SR-60 is functionally classified as Principal Arterial according to the Transportation Concept Report (TCR), dated September 2012. It is a Surface Transportation Assistance Act (STAA) Route for use by oversized trucks and included in the State Highway System (SHS). It is a six-lane facility to the west, consisting of two mixed flow lanes and an auxiliary lane in the eastbound direction and two mixed flow lanes and a managed lane in the westbound direction. The eastbound auxiliary lane is dropped at the entrance to existing eastbound Redlands Boulevard off-ramp. The westbound managed lane is added at the end of the existing westbound Redlands Boulevard on-ramp. To the east, SR-60 is a four-lane facility, with two mixed flow lanes in each direction. Ultimately the state plans to add two additional lanes on the inside which will connect to the recently completed truck climbing lanes project entering the "badlands" to the east.

Figure 1 below illustrates the **existing conditions at the SR-60/ Redlands Interchange** area. It includes a brief list of associated project issues and considerations that need to be addressed in the PA/ED phase. Our approach to these issues and others is discussed in greater detail in the Project Approach section on the following pages.



**LEVERAGING OUR PROJECT EXPERIENCE TO JUMPSTART PA/ED**

The City can be assured of prompt and efficient progress through our Team's readiness in streamlined schedule to hit project milestones. The following table demonstrates our understanding of project challenges and our experience informing our approach to delivering a high quality design.

EXISTING SR-60/REDLANDS BOULEVARD INTERCHANGE	#	CHALLENGE	CONSIDERATIONS
	1	Non-Standard Vertical Profile	Identify bridge type options such as precast or cast-in-place concrete to correct the bridge profile while minimizing impact on grading and adjacent parcels.
	2	Keep Traffic Open During Construction	Implement staged-construction in design of the bridge to keep the existing bridge open to traffic during the construction.
	3	Tie-In to existing roundabout	Leverage our roundabout experience gained from the SR-60/WLC Project and tie into the existing roundabout approach or slightly modify the approach if needed.
	4	Existing Property Owner Impacts	Limit impacts to the existing residents within public right of way. Maintain an access road to the Horse Ranch Supply parcel.
	5	Environmental Considerations - Biology, Jurisdictional Waters, and Noise	Early submittal of the existing Noise model will maintain the project on schedule. Early coordination and identification of jurisdictional waters and contact with RCA will be key on the project.
	6	Induced VMT	Identify potential VMT impacts and need for mitigation.
	7	Utilities	SCE pole relocation will be needed. Early coordination with SCE will be established in PA/ED and carried into PS&E.

Figure 1 – Existing Conditions

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**Project History - PSR/PDS**

The City (working with Michael Baker) completed a **Project Study Report - Project Development Support (PSR-PDS)** in June of 2016 which was approved by Caltrans. In addition to the four alternatives, various common improvements to the interchange were proposed which include, but are not limited to: 1) reconstruction and realignment of SR 60/Redlands Blvd. ramps, 2) widening of Redlands Blvd. and replacement of the overcrossing structure, 3) realignment of Spruce Street on the north side of SR-60 near Redlands Boulevard, 4) provision for California Highway Patrol (CHP) enforcement areas as required, 5) addition of ramp metering, 6) coordination of new and relocated utilities, and 7) provision for landscaping and irrigation, and 8) related local street and mainline improvements as required by the City and Caltrans.

**The PSR-PDS included four alternatives:** one no-build alternative and three build alternatives. The build alternatives featured various partial cloverleaf configurations to a spread diamond. Caltrans is the lead for both CEQA and NEPA, and there was an initial determination of a CEQA Initial Study with Mitigated Negative Declaration (IS/MND), and a NEPA Environmental Assessment with Finding of No Significant Impact (EA/FONSI). Recent VMT analysis policies will require that the team look closely at updated traffic volumes and associated potential impacts (See Approach Section).

**Project Study Report-Project Development Support (PSR-PDS)**

To

**Request Approval of a Locally Funded Project to Proceed to Project Approval and Environmental Document Phase**

On SR - 60 at Redlands Boulevard Interchange  
 Between Moreno Beach Drive  
 And Theodore Street

APPROVAL RECOMMENDED:

*Margery Lazarus*  
 Margery Lazarus, P.E.  
 CITY OF MORENO VALLEY  
 Accepts Risks Identified in this PSR-PDS and Attached Risk Register

APPROVAL RECOMMENDED:

*Awaiz Sheikh*  
 Awaiz Sheikh, P.E.  
 CALTRANS PROJECT MANAGER

APPROVED: *John Bulinski* 6/20/16  
 John Bulinski DATE  
 DISTRICT DIRECTOR

*Signed PSR-PDS  
SR-60 / Redlands Boulevard Interchange*

The project will receive funding from the Transportation Uniform Mitigation Fee (TUMF) Program administered by the Western Riverside Council of Governments (WRCOG) for the Project Authorization and Environmental Documentation (PA&ED) Phase and Preliminary Engineering Design. We understand that additional TUMF funding may become available for implementing the PS&E Phase and Right of Way Acquisition in the coming fiscal years which could allow the project to move forward. **Michael Baker is currently assisting Highland Fairview with a grant funding playbook and the application process for both the WLC and Redlands interchanges.** Those initial planning efforts now move into the more challenging and critical phase of project approval through a Project Report (Approval) and Environmental Document (PA/ED) for the SR-60/Redlands Boulevard Project.

**Other Studies and Efforts in the Area**

While the **SR-60/ Redlands Boulevard PSR-PDS completed by Michael Baker** has been instrumental in establishing a foundation for continued project development, it is important to fully consider any other complementary transportation planning or design efforts that will contribute to the success of this project. Most relevant are the consideration of any updated studies (such as Traffic or Geotechnical for example) done for this project since 2022 that can be utilized to accelerate the schedule. We will also utilize adjacent approval documents such as the SR-60/ WLC Pkwy interchange PA/ED for similar features and continuity.

**Project Report**

*For Project Approval*

On State Route 60 at World Logistics Center Parkway  
 (formerly Theodore Street)  
 Between 0.3 miles west of Redlands Boulevard  
 And 0.1 miles west of Gilman Springs Road

I have reviewed the right-of-way information contained in this report and the right-of-way data sheet attached hereto, and find the data to be complete, current and accurate:

*Rebecca Guirado*  
 REBECCA GUIRADO  
 Deputy District Director, Right of Way and Land Surveys

APPROVAL RECOMMENDED: *Elahieh Hadipour*  
 MS ELAHEH HADIPOUR  
 Project Manager

CONCURRED BY:

*David Bricker*  
 DAVID BRICKER  
 Deputy District Director, Environmental Planning

*Catalino A. Pining III*  
 CATALINO A. PINING III  
 Deputy District Director, Traffic Operations

*Jamal Elsaleh*  
 JAMAL ELSALEH  
 Deputy District Director, Design


PROJECT APPROVED: *Michael D. Beauchamp* 12/18/2020  
 MICHAEL D. BEAUCHAMP DATE  
 District Director

*Signed Project Approval Document  
SR-60/World Logistics Center Parkway Interchange*

**State Route 60 / World Logistics Center Parkway Interchange Project**


RIVERSIDE COUNTY, CALIFORNIA  
 DISTRICT 8-RIV-60 (PM 20.0/22.0)  
 0MS90/0813000109

**Final Environmental Impact Report / Environmental Assessment with Finding of No Significant Impact**



Prepared by the  
 State of California, Department of Transportation  
 and the City of Moreno Valley

The environmental review, consultation, and any other actions required by applicable Federal environmental laws for this project are being, or have been, carried out by Caltrans pursuant to 23 USC 327 and the Memorandum of Understanding dated December 23, 2016 and executed by FHWA and Caltrans.

  
 December 2020

*Environmental Impact Report  
SR-60/World Logistics Center Parkway Interchange*

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## PROJECT APPROACH

Success on the SR-60/Redlands Boulevard Interchange Project can be measured in several ways. The City, Caltrans District 8, and local stakeholders will likely measure success on how well project issues, and other factors that can take a project off track, are anticipated and resolved in a timely manner-especially on a project that has already been stalled. Our overarching goal will be to accelerate the project and make up time. This will occur through quick approval of the traffic volume(s) analysis and the subsequent screening of alternatives updates.

The measure of success for the Michael Baker Team will be how well our Team provides flexibility within the typical evolving process of the planning phase of a project, and in providing the foresight, guidance and information needed by all of the approving agencies in making sustainable decisions to advance this project forward expeditiously. The informed decisions – at both a policy and technical level – set the foundation and also serve as the “building blocks” for a successful project.

Our very experienced Team addresses these project success measures in two primary ways – through “key policy/ procedural matters” and “critical technical issues.”

### A) Key Policy and Procedural Matters and Approach Strategy

The Michael Baker Team has identified the following key policy/procedure matters and our approach strategy for:

1. Traffic Modeling & Analysis
2. Approach to New and/or Relevant Legislation
3. Approach to Accelerating the Delivery of PA/ED and PS&E

#### 1. Traffic Modeling & Analysis

A Traffic Engineering Performance Assessment (TEPA), dated February 2016, was prepared by Michael Baker Team member Fehr & Peers for the original PSR-PDS to provide a macro-level assessment of readily available traffic information at that time. The traffic analysis model at that time used Level of Service (LOS) as the measure of acceptable traffic flow patterns. The TEPA showed that without improvements, the then horizon year 2045 volumes for the eastbound and westbound on-and off-ramps are anticipated to operate at unacceptable LOS. Similarly, the ramp intersections are anticipated to operate at unacceptable LOS, and the mainline segments on SR-60 between Moreno Beach Drive and Theodore Street are anticipated to operate at unacceptable LOS.

Recent discussions with Caltrans have confirmed that updated traffic volumes have been approved. However, it seems that the counts used in the volumes report were collected when one of the study interchange ramps was closed. As such an updated volumes report would be beneficial using new traffic counts. Caltrans staff indicated that the previous effort used Synchro and HCS assessment software, but that approach limits the ability to do multi-time-period assessment consistent with Caltrans’ expectations. Given that understanding our Team has outlined the following approach that has been highly successful on our other Caltrans’ PA&ED efforts:

- **Update the Volumes Report** –Team member **Fehr & Peers** will review the previous volumes report submitted for the project and supplement with fall 2023 traffic counts at the Redlands ramp terminal intersections and adjacent intersections that reflect conditions with the ramps open and in operation. They will also complete updated travel demand model runs to finalize the growth assumptions in the volume report and will compare that back to recent studies they have completed in the City (like other development projects south of SR-60 in the City).
- **Intersection Control Evaluation (ICE)** – *ICE is one of the items that stalled in the prior effort. Both Michael Baker and Fehr & Peers staff have relevant recent experience in the preparation of a Caltrans ICE document.* We understand that an early ICE assessment for the proposed interchange designs informs the project team on relevant aspects of the design alternatives and environmental footprint, which is a critical early step. *See Item B, on Figure 3 – Alternatives Considerations Exhibit.*
- **Traffic Operations Analysis Report (TOAR)** – Fehr & Peers will complete the TOAR for the project, documenting the results of the operations assessment and assisting with ensuring the project meets the purpose and need. Please note that the team will ultimately receive a “finding of no further comments” on the TOAR which is needed to get into GAD development, but Caltrans will not finalize the TOAR until the HSM assessment is complete. The TOAR will ultimately be resubmitted to be approved after our Team has completed the HSM assessment.

#### Time Saving Approach:



Our Team would like to use more recent counts taken in late 2023 with the ramp open, and thus move forward immediately rather than waiting for the fall season to do re-counts.

## 2. Approach to New/Relevant Legislation

California Senate Bill 743 | SB 743 has changed the way environmental studies will be conducted, with respect to traffic impacts in the State. Originally intended primarily for development projects, this legislation now affects capital improvements such as the SR-60/ Redlands Boulevard Interchange Project. Changes eliminated the use of LOS to determine CEQA traffic impacts for projects within transit priority areas. Project analysis is now required to use an alternative method of evaluating traffic: Vehicle Miles Traveled (VMT).

Michael Baker Team Member **Fehr & Peers** has identified a five-step process for VMT Documentation –assuming through lanes are added to the interchange or if auxiliary lanes greater than one mile are needed for the project. These deliverables include:

- **Induced Travel Study Methodology Memorandum.** This will document and describe how the VMT assessment will be completed including the methodology employed for the effort.
- **VMT Study, Draft.** The draft quantitative VMT analysis results will be documented in a report. Any significant VMT impacts will be identified.
- **VMT Study, Final.** Our Team will respond to Caltrans comments on the draft submittal as final. This document will be shared with Caltrans Headquarters for concurrence.
- **Mitigation Scoping Plan.** This step is only required if the project is determined to lead to a measurable and substantial increase in vehicle travel. If so, we will work with the City to summarize any proposed mitigation associated with the project to off-set the induced travel impacts of the project.
- **Induced Travel Risk Assessment.** This step is only required if the project is determined to lead to a measurable and substantial increase in vehicle travel and the induced VMT is not fully mitigated. A subsequent memorandum summarizing the findings will be submitted to Caltrans Headquarters for review and concurrence documenting why VMT mitigation is not feasible with the project.

Regarding the potential VMT mitigation, our Team will work closely with the City on potential bike path and multi-use trail extensions in the region. Ironically the cable stayed pedestrian bridge as part of the WLC project would likely more than offset any VMT increases. *See Item J, on Figure 3 – Alternatives Considerations Exhibit.*

## 3. Approach to Accelerating the Delivery of PA/ED and PS&E

Michael Baker is uniquely positioned to deliver this PA/ED phase and optionally a future PS&E phase. Due to our ongoing work on SR-60 and WLC Development Michael Baker can help expedite this project for the City through several ways as listed below:

- **Stakeholder and Agency Relationships.** Our Team has been working closely and has good relations with City, Highland Fairview (developer), and Caltrans staff that will be part of this interchange team. Our entire team leadership has either worked on the SR-60/ WLC project, or on the prior phase of this project. These relationships will allow for trusted lines of communication, which will in turn result in faster deliverables preparation and agency reviews. ***There is no learning curve!***
- **Project CAD Files.** No other Team will be as ready as Michael Baker to begin this work. Our Team has extensive knowledge of the area and has CAD files already configured for this corridor. ***Our Team is prepared, and there is no time needed to ramp up!***
- **Survey and Topographic Mapping.** We understand the City has performed some survey and topographic mapping for the interchange project. Michael Baker has final design level LIDAR and Aerial Topographic Mapping that can be utilized for the SR-60 / Redlands interchange project. This will allow our Team to assess and screen geometric alternatives as soon as we have updated traffic (see above discussion).
- **Alternatives Screening/ Confirm Purpose and Need.** In order to save valuable time in the PA/ED initiation process, it will be imperative to obtain updated traffic volumes, topography, and screen project alternatives. ***Our Team has an accelerated process for all three described in this approach.*** These items will also allow us to confirm or update the project Purpose and Need- which is the driver to begin PA/ED.
- **Right of Way Mapping & Monumentation:** The Michael Baker team recently completed updates to the existing right of way base mapping for the SR-60 and WLC Pkwy corridor PS&E. This work included boundaries around the SR-60 / Redlands Blvd. interchange which can be utilized during the PA/ED phase to develop more accurate right of way cost impacts. This will result in a more complete PA/ED design and will again save time during the PS&E phase.

### Value Added



The Michael Baker Team is currently working to deliver the SR-60 WLC Parkway Interchange PS&E Improvement Plans and the Ultimate/Interim WLC Parkway Corridor Plans.

- **Project Overlap.** The SR-60/WLC Parkway Auxiliary lane improvements overlap with the Redlands Blvd. ramp improvements. Close coordination between the projects will allow for more accurate and consistent designs and timely approvals. *Having the same team ensures this time-saving coordination!*
- **Stage Construction.** The timing of the construction efforts for the Redlands Blvd. Interchange and the WLC interchange will need to be closely coordinated. Stage construction and traffic routing will be considered as a system Redlands catches up to WLC. *Our Team is best suited for this coordinated effort!*
- **PA/ED to PS&E Design Transition Schedule Savings.** A major schedule saver will come from the PA/ED to PS&E design transition. Michael Baker proposes to prepare a 30% design level PS&E GAD for the preferred project alternative in PA/ED that is fully developed to a PS&E standard. We will work with Caltrans management to confirm this process. Overlapping the PA/ED and PS&E phases in this manner will reduce the project schedule by months and allow for faster approval of non-standard features and the start of the 65% PS&E submittal package.
- **Exclusive Geotechnical Engineering Subconsultant Partner.** Our exclusive geotechnical partner, **Leighton**, has already completed the Draft PGDR and Draft SPGR.

**B) Critical Project Technical Issues & Approach Strategy**

The Michael Baker Team has identified a number of critical project technical issues that we feel are critical to successful project delivery. Those issues are identified on *Figure 3 – Alternatives Considerations Exhibit on the following page*. For ease of discussion, we have overlain PSR-PDS Alternative 4 on the graphic. Issues along with our approach have been identified with letter designations and are discussed in more detail throughout this approach.

**Early Alternative Screening**

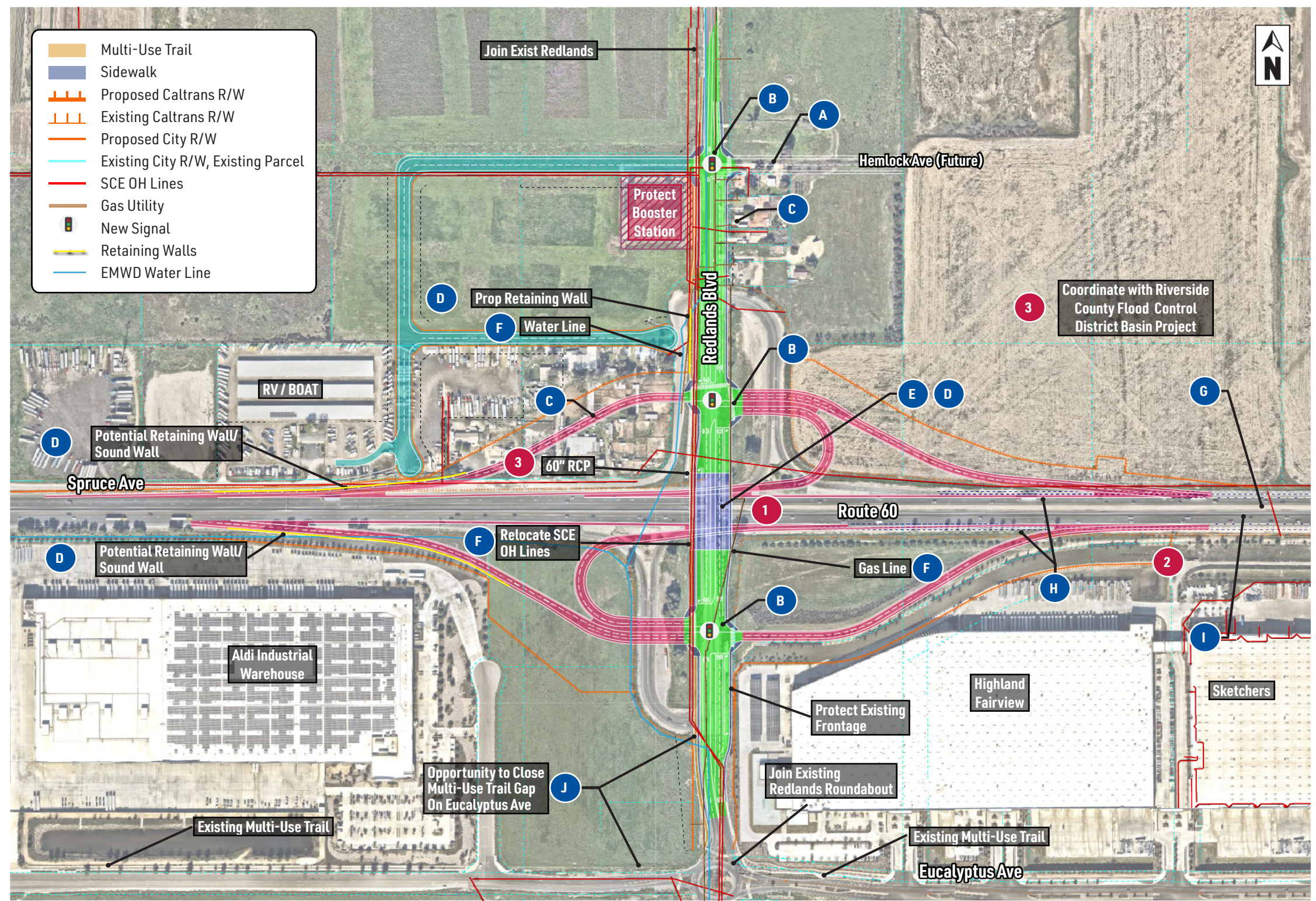
Assessment Category	Criteria	Metric Score	Weighting Factor	Build Alternatives								
				Alternative 2 Tight Diamond Interchange			Alternative 3 Single Point Interchange			Alternative 4 Diverging Diamond Interchange		
				Criteria Result	Metric Score	Weighted Score	Criteria Result	Metric Score	Weighted Score	Criteria Result	Metric Score	Weighted Score
Traffic Operations & Performance	Average Intersection Delay (Seconds)	219.00-11.18 (Secs) 239.00-12.12 (Secs) 249.00-13.06 (Secs) 259.00-14.00 (Secs)	25%	26.25 (Seconds)	20	5	30 (Seconds)	20	5	20.25 (Seconds)	40	10
	Average Queue Length (Feet)	219.00-11.18 (Feet) 239.00-12.12 (Feet) 249.00-13.06 (Feet) 259.00-14.00 (Feet)	10%	179 (Feet)	30	3	158 (Feet)	30	3	247 (Feet)	30	3
	Vehicle Conflict Points	219.00-11.18 (Conflicts) 239.00-12.12 (Conflicts) 249.00-13.06 (Conflicts) 259.00-14.00 (Conflicts)	5%	26 (Conflicts)	30	3	20 (Conflicts)	30	3.5	14 (Conflicts)	30	2.5
Multi-Modal Safety	Bike and LSV Users	219.00-11.18 (Users) 239.00-12.12 (Users) 249.00-13.06 (Users) 259.00-14.00 (Users)	25%	High	50	12.5	Low	10	2.5	Medium	30	7.5
	Pedestrian Crossings	219.00-11.18 (Crossings) 239.00-12.12 (Crossings) 249.00-13.06 (Crossings) 259.00-14.00 (Crossings)	15%	8 (Conflicts)	30	4.5	10 (Conflicts)	20	3	8 (Conflicts)	30	4.5
Corridor Impacts	Constructability (Estimated Construction Schedule (Months))	219.00-11.18 (Months) 239.00-12.12 (Months) 249.00-13.06 (Months) 259.00-14.00 (Months)	5%	28 (Months)	30	8.5	28 (Months)	10	0.5	20 (Months)	40	2
	Materiality (Square Feet (SF) of Impervious Area)	219.00-11.18 (SF) 239.00-12.12 (SF) 249.00-13.06 (SF) 259.00-14.00 (SF)	5%	527,000 (SF)	30	1.5	676,000 (SF)	10	0.5	100,000 (SF)	20	1
	Adaptability	219.00-11.18 (Adaptability) 239.00-12.12 (Adaptability) 249.00-13.06 (Adaptability) 259.00-14.00 (Adaptability)	5%	High	50	2.5	Low	10	0.5	Medium	30	1.5
Community Expectations	Driver Friendliness	219.00-11.18 (Friendliness) 239.00-12.12 (Friendliness) 249.00-13.06 (Friendliness) 259.00-14.00 (Friendliness)	5%	High	50	2.5	Low	10	0.5	Medium	30	1.5
<b>TOTAL</b>			<b>100%</b>			<b>31</b>			<b>17</b>			<b>34</b>

Figure 2 – Example Alternatives Screening Matrix

Three (3) build alternatives were proposed in the PSR-PDS: Alternative 2 - Modified Spread Diamond, Alternative 3 – Spread Diamond, and Alternative 4 – Modified Partial Cloverleaf. The TEPA assessed these interchange configurations during the previous phase, and all alternatives performed well and with LOS C or better. Alternative 4 had the most impact with Alternative 2 having the least by eliminating a direct Westbound on-ramp from Redlands Blvd. Our Team understands that an early alternatives screening with stakeholder approval will be key to reducing the project schedule and will result in cost savings.

As noted above, an updated and approved Project Purpose and Need (P&N) statement will be required to fully develop the PA/ED alternatives. The alternative screening will be developed in close conjunction with the City and other stakeholders to study alternatives that meet the desired aesthetic, safety, and future development plans in the area. This will be a task that is performed simultaneously with the preparation of an updated Traffic Analysis / Volumes Study Report, Intersection Control Evaluation (ICE) report, Geometric Approval Drawing (GAD), and will ultimately be finalized through a Value Analysis Study. Once these reports are completed, we will work with the City to develop a comprehensive alternative screening matrix that is acceptable to the project stakeholders. Alternatives are screened based on agreed upon factors such as right of way impacts, environmental, traffic, safety, constructability, utility, long term maintenance, and other metrics. This matrix will be used to refine the number of build alternatives studied during PA/ED to two. This process will save months off the project schedule.

PROJECT APPROACH AND UNDERSTANDING  
 ALTERNATIVES CONSIDERATIONS EXHIBIT



CONSIDERATIONS	RECOMMENDATIONS
<b>A</b> Hemlock Ave Improvements	Michael Baker will coordinate with the City on proposed Hemlock Improvements and local access to account for R/W, utilities, and RCFCDD access needs.
<b>B</b> Intersection Control Evaluation (ICE) Reporting	The Michael Baker International team has extensive experience preparing ICE reports and will work with the City and Caltrans to complete this item.
<b>C</b> Minimize Right-of-Way Impacts	<ul style="list-style-type: none"> <li>Study alternative options to eliminate WB direct on-ramp in the NW quadrant</li> <li>Consider options to not impact NE quadrant homes</li> </ul>
<b>D</b> Potential Cost Savings	<ul style="list-style-type: none"> <li>Reduce median width through interchange</li> <li>Eliminate retaining walls</li> <li>Redlands Profile &amp; Bridge Type / Construction Method</li> </ul>
<b>E</b> Structure Considerations	<ul style="list-style-type: none"> <li>Consider alternatives that reduce bridge width and costs</li> <li>Design with stage construction in mind</li> <li>Address non-standard vertical clearance with alternative bridge construction methods and type</li> </ul>
<b>F</b> Utility & External Agency Considerations	<ul style="list-style-type: none"> <li>Existing utilities in the area include SGC GAS, water (EMWD), and SCE electric, MVU, and communication lines</li> <li>It is our understanding EMWD wishes to extend new sewer and water lines through the interchange</li> <li>Existing non-transmission SCE OH lines will need to be relocated or under-grounded</li> </ul>
<b>G</b> Consider Future SR-60 Widening	<ul style="list-style-type: none"> <li>Assume SR-60 to be widened in the future per RTPP</li> <li>Set ramp geometry to avoid costly reconstruction</li> </ul>
<b>H</b> Adjacent Projects Coordination	Coordinate Auxiliary lane improvements with adjacent projects.
<b>I</b> Evaluate Design Exceptions	<ul style="list-style-type: none"> <li>Nonstandard weaving length ramp to ramp</li> <li>Ramp metering (clear recovery)</li> <li>2:1 embankment slopes</li> </ul>
<b>J</b> Pedestrian / Multi-Use Facilities	<ul style="list-style-type: none"> <li>Extend multi-use trail and sidewalk facilities through the interchange</li> <li>Opportunity to extend trail and close gap on Eucalyptus Ave</li> </ul>
<b>1</b> Environmental Considerations	<ul style="list-style-type: none"> <li>Noise Study - Evaluate need for sound walls</li> <li>Biological - Seasonally dependent and regulatory requirements (schedule impacts)</li> <li>Jurisdictional waters - existing open channels</li> </ul>
<b>2</b> VMT Impact	<ul style="list-style-type: none"> <li>VMT increases are considered a "significant impact"</li> <li>An Environmental Impact Report (EIR) is scoped for this impact for the most realistic schedule and cost</li> <li>VMT mitigation options: Multi-use trail, re-zoning / land use considerations, optional City road diets</li> </ul>
<b>3</b> Riverside County Flood Control Coordination	RCFCDD intends to construct a basin in the NE quadrant of the interchange and may require access from Hemlock Ave. Determine Existing Channel & 60" RCP impacts. Coordinate improvements early to set project footprint.

Figure 3 – Alternative Considerations Exhibit

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## PA/ED Phase Geometric Refinements & Design Options

In addition to right sizing the interchange for the future design year traffic conditions on both Redlands Blvd. and SR-60 within the project improvement area, other geometric refinements will include the development of Hemlock Avenue and the redesign of Spruce Avenue (See Item A on Figure 2 - Alternatives Considerations Exhibit.) All build alternatives are anticipated to join the existing Redlands Blvd. / Eucalyptus Avenue roundabout to the south, which was recently completed by the City. Final refinements will be illustrated for each build alternative on a Geometric Approval Drawing (GAD) in a strip map format for Caltrans review and approval. Design refinements include many considerations such as safety, multi-modal access, drainage, utility relocations and protections, structures, cross-section, stage construction methods, right of way impacts, coordination with adjacent projects, environmental footprint, and latest design standards to name a few.

With these elements in consideration, and using lessons learned from the WLC project, the project team has identified several critical design items to be considered in the PA/ED phase:

- Vertical Profile & Bridge Considerations.** The existing Redlands Blvd. bridge overcrossing has a non-standard vertical clearance of 15 feet 6 inches. (i could add a photo here) The project will raise the Redlands OC bridge and standardize it to the latest Caltrans Highway Design Manual (HDM) vertical clearance requirement of 16 feet 6-inches. Michael Baker had to develop a very similar vertical profile realignment for the SR-60 / WLC Pkwy interchange and was successful in gaining Caltrans approval on an alignment that minimized grading and right of way impacts to the south.

Our Team will employ a similar strategy for the Redlands interchange profile by considering alternative bridge construction methods and types. These will include a cast-in-place concrete bridge type combined with special design shallow-depth falsework, or a cast-in-place high and then lower construction method. Another alternative could be to utilize precast girders, which would eliminate the need for falsework during construction. As seen in *Figure 4* below, when compared to conventional design and construction methods, these alternatives will minimize profile and grading limits impacts both north and south of SR-60 on Redlands Boulevard. This will be an essential design element to joining the existing Redlands Blvd. / Eucalyptus Avenue interchange and minimizing right of way impacts.

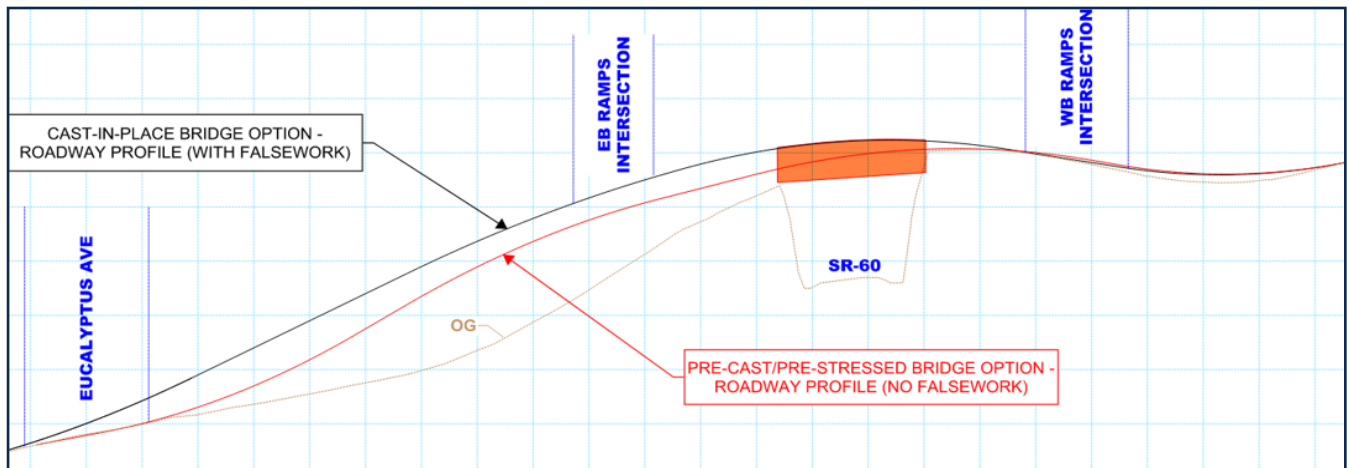


Figure 4 – Redlands Boulevard Profile Options

- Geometric Cost Savings.** Our Team will work with the City to develop accurate cost estimates for the build alternatives for the purposes of cost planning and funding grants. Through the geometric refinement process, Michael Baker will look for cost saving opportunities: Some of which can be 1) the reduction of the Redlands Blvd. median width which will also narrow the bridge width; 2) the elimination of retaining walls in the northwest and southwest quadrants based upon grading and noise studies; 3) depending on traffic performance, there may be an opportunity to eliminate the westbound direct on-ramp which would save the project in both cost and schedule; and 4) coordination of adjacent project auxiliary lane improvements with the overlapping Redlands Blvd. on- and off-ramps in the east and westbound directions.
- Future Planning.** The long-term regional planning documents, RTIP, identifies the need for an additional general-purpose lane in each direction of SR-60 from Redlands Blvd. to Gilman Springs Rd. This project is not anticipated to environmentally clear or construct these mainline lanes and it is understood that this will be part of a future project. However, the Redlands Interchange work will consider the future lane widening and set the on- and off-ramps accordingly to avoid costly reconstructions and traffic impacts in the future.

- Pedestrian and Bike Facilities** (See Item J, on Figure 3 – Alternatives Considerations Exhibit). The City master planning documents identify a multi-use trail and Class II bike facilities through Redlands Blvd. from Eucalyptus Avenue north to Ironwood Avenue. The project will seek to implement this multi-use trail on the westside of Redlands Blvd. to avoid impacts to the existing Highland Fairview property on the east side. Additionally, there is an opportunity to close the multi-use trail gap on Eucalyptus Avenue between Aldi and Redlands Blvd. by constructing a short segment between the roundabout and Aldi Road. This would expand the project area and may require additional right of way. Class II bikeways can be accommodated within the road section north and south. Sidewalks can be designed on both sides of Redlands Blvd. or just one depending on the City's preferences. These pedestrian, bike, and multi-use facilities will improve safety and connectivity, help with future grant funding, and serve as potential VMT mitigation measures. See Figure 5 below for one build alternative typical section.
- Hemlock Avenue Considerations.** Michael Baker will work with the City to develop an appropriate Hemlock Avenue Road cross-section and intersection build-out at Redlands Blvd. that minimizes right of way impacts. It is our understanding that the RCFCD has plans for a future basin in the northeast quadrant and may require site access from a future Hemlock Avenue Road. This design element will be coordinated during the PA/ED phase to identify cost sharing, schedule and other overlapping design considerations.

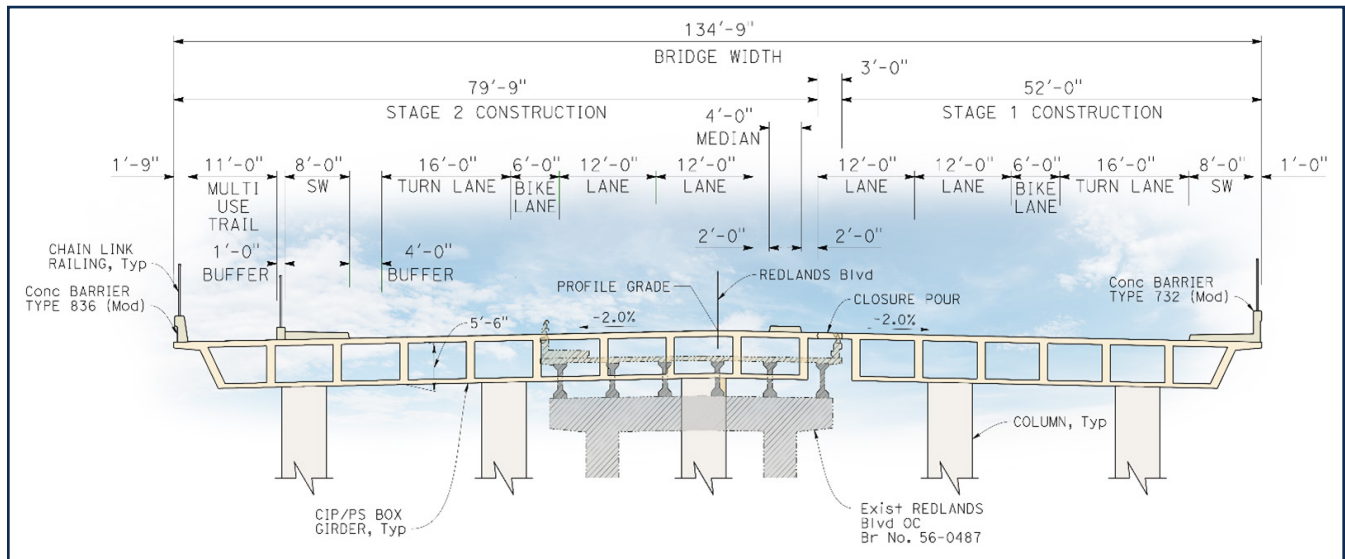


Figure 5 – Potential Typical Section Along Redlands Boulevard Bridge

- Right of Way Impacts Considerations.** Existing residential and commercial areas in the northwest quadrant of the interchange are impacted by two out of three build alternatives. Early in the project development phase, our Team will work closely with the City and Fehr & Peers to understand the need for a direct westbound on-ramp that currently cuts through these parcels. If this on-ramp can be eliminated, it would significantly reduce the amount of right of way and community impacts for at least one build alternative. (See Item C, on Figure 3 – Alternatives Considerations Exhibit).
- Drainage Considerations.** The project site receives some offsite flow from the mountainous areas to the north. Approximately 200 cfs was estimated to be tributary to the interchange in the 2016 PSR-PDS study conducted by Michael Baker. During PA/ED, this flow will be verified and used to evaluate the performance of the existing cross culverts that lie along the east and west sides of Redlands Boulevard, under Route 60. The location of these culverts will be evaluated to determine if the proposed bridge construction will impact the culverts. A site visit will be performed to assess the culvert condition in addition to review of the Caltrans Culvert Inspection data. On-site storm drains will be designed to convey the runoff to water quality BMPs and ultimately to the cross culverts. This area is identified as a Significant Trash Generating Area in the Caltrans Statewide Trash Implementation Plan and Trash BMPs will be included in the PA/ED design and cost estimates.
- Utilities & External Agency Coordination** (See Item F, on Figure 3 – Alternatives Considerations Exhibit). During the PA/ED phase utilities will be studied and mapped for determining impacts and costs associated with any relocations. It would be our approach to minimize utility relocations as much as possible through geometric alignment and by performing extensive utility research and coordination early in the PA/ED phase with agencies with utilities in the area.



**Utility Coordination is Essential**

Michael Baker has a strong position given its current utility base map work for the WLC Pkwy /SR-6 0 interchange. This work and ongoing coordination / relationships can be further utilized on the Redlands Boulevard PA/ED.

**EMWD.** It is our understanding that EMWD has the intention of developing new water and sewer lines through a future Redland Blvd. Interchange. The project team would solicit feedback from EMWD early to properly locate and identify these utility betterments, their costs, and project geometric impacts. The existing EMWD booster station identified in the PSR-PDS has now been constructed and will be protected in place during PA/ED. This will ensure a more developed PA/ED design and smoother process during PS&E for utility betterments and relocations.

**SoCal Gas.** Based on our current knowledge of the area, SCG has an existing utility crossing beneath SR-60. Our Team will coordinate with SCG to develop and layout the existing utility line and potential betterments through the interchange.

**Southern California Edison (SCE) & Moreno Valley Electric Utility (MVU).** It is our understanding the existing SCE overhead distribution lines will need to be relocated due to the widening of the interchange. The existing OH lines are located just west of Redlands Blvd. The existing wiring is non-transmission which will allow for easier relocation, likely west of the new bridge structure. The project team will coordinate with MVU to reserve utility spacing within the bridge structure. **The Michael Baker team is coordinating with both agencies on the WLC Pkwy / SR-60 project.**

**Riverside County Flood Control District (RCFCD).** It is our understanding the RCFCD is proposing to develop a flood control basin in the northeast quadrant of the Redlands Blvd. interchange. The agency also has an existing concrete lined channel west of Redlands Blvd. that is impacted by the project alternatives. This channel flows into a 60" line that runs through SR-60 and south toward Redlands Blvd. Early RCFCD coordination will be a key factor in determining the layout of the project alternatives and minimizing costly redesigns.



*The Existing Redlands / Hemlock EMWD Booster Station. Protect in Place and Coordinate New Utility Lines.*



*Existing SCE OH Lines & RCFCD Concrete Channel.*

- **Bridge Structure Approach & Interchange Aesthetics** *(See Item E, on Figure 3 – Alternatives Considerations Exhibit).* Our primary goal is to replace the existing Redlands Boulevard OC with a new bridge that adheres to current design code standards, accommodates the current and future traffic demands, and aligns with the Complete Streets and Context-Sensitive Solutions as outlined in the City of Moreno Valley General Plan. This replacement will also align with the build alternatives described in the approved Project Study Report (PSR). During the Preliminary Alternatives Evaluation and Development (PAED) phase, we will conduct an in-depth study to address key issues that impact cost, project schedule, and constructability through the preparation of an Advance Planning Study for the build alternatives.
  - \* **Meet Vertical Clearance Standards**
  - \* **Design for ultimate SR-60 Lane Configuration**
  - \* **Accommodate Existing and Proposed Utilities Through the Structure**
  - \* **Keep the Bridge Open for Traffic During Construction (See Staged Construction).**



*Existing Bridge*

- **Staged Bridge Construction.** Our goal is to assist the city in keeping the existing bridge open during construction. This approach minimizes the impact on traffic circulation in the vicinity of the bridge, allowing travelers to continue using it during the construction period. As part of the Advance Planning Study preparation during the PA/ED phase, Michael Baker will evaluate the staged construction approach for the bridge construction. This technique involves constructing part of the new bridge alongside the existing bridge while traffic continues to use the existing structure. Once the partial construction of the new bridge is complete, traffic will be shifted from the existing bridge to the new bridge. The existing bridge will then be demolished, and construction of the remaining new bridge will commence. Finally, the new bridge segments will be connected using a deck closure pour, resulting in a full-width bridge that's in compliance with the required traveled way. This is exactly what this team is doing to minimize traffic impacts at the WLC interchange to the east.

Our approach involves configuring the bridge geometry to align with the ultimate freeway width at SR-60. We will evaluate options such as minimizing the number of spans in the bridge by eliminating redundant columns and utilizing a 2-span design instead of the current 4-span configuration for the existing bridge. By doing so, we aim to reduce traffic impact to road facilities adjacent to the interchange and minimize ground impact resulting from the foundation work. Notably, this concept situates columns and their foundations within the median of SR-60, allowing for future widening of SR-60 without impacting the bridge.

- **Bridge Aesthetics.** Our goal is to assist the city in keeping the existing bridge open during construction. This approach minimizes the impact on traffic circulation in the vicinity of the bridge, allowing travelers to continue using it during the coThe SR-60 Corridor Master Plan for Aesthetics and Landscaping (2010) within the Moreno Valley City limits designates the Redlands Blvd. Interchange as a non-gateway interchange. It is our understanding that the City wishes to follow the aesthetic guidelines developed within the master plan and prioritize the project delivery schedule. Our Team has worked closely with the City and local stakeholders to implement the desired aesthetic vision for the WLC Pkwy / SR-60 bridge and will do the same for the Redlands Blvd. Interchange on a reduced scale. Our Team will work to ensure all desired aesthetic features and monuments are cleared in the PA/ED phase for design and construction in PS&E to save on costly environmental re-validation technical studies.



Figure 6 – SR-60 Corridor Master Plan Bridge Elevation

- **Environmental Considerations.** Michael Baker's in-house Environmental Sciences Team will leverage its extensive experience with Caltrans District 8 facilities to expedite successful delivery of the project. Michael Baker has a well-established track record of streamlining environmental approvals for State Highway system projects, working in close consultation with local agency and Caltrans staff. Michael Baker has an extensive resume and strong relationships with Caltrans District 8 Environmental Planning staff and unparalleled expertise with the Caltrans Standard Environmental Reference (SER). This experience allows for streamlined navigation of the Caltrans CEQA/NEPA review process, minimizing the duration and nature of Caltrans review cycles for technical studies and environmental documents, and expediting issuance of environmental approvals.

Through careful review of the proposed improvements, existing environmental setting, and the Preliminary Environmental Analysis Report (PEAR) prepared for the project, we have identified the following key environmental constraints, along with our proposed methodology to successfully streamline environmental approvals:

- \* **Initiation of Technical Studies.** Michael Baker's environmental specialists will work side-by-side with our design team to advance preparation of technical studies early during the PA/ED phase. Key to this effort will be setting conservative maximum limits of disturbance to allow for field work (and seasonal biological surveys) to commence. Similarly, we will work with our transportation team (Fehr & Peers) to advance the preparation of traffic volumes independent of the Traffic Operations Analysis Report (TOAR) and Vehicle Miles Traveled (VMT) analysis to allow our air quality, climate change, and noise analyses to commence early.
- \* **Noise.** Michael Baker understands the complexity of noise analyses under the Caltrans SER, and the sequential nature of the process that can often result in delays. Based on our experience with similar interchange projects within District 8, Michael Baker will initiate the noise modeling process early during PA/ED, by advancing Fehr & Peers generation of necessary traffic volumes ahead of the TOAR and VMT analyses. This will allow us to make an early determination as to whether we are required to evaluate noise attenuation (i.e., soundwalls), and if so, whether such attenuation is reasonable and/or feasible (via the Noise Abatement Decision Report, if necessary). This early determination is critical to maintaining the schedule for environmental milestones.



- **Resource Agency Concerns.** The project is located within the Western Riverside Multiple Species Habitat Conservation Plan; the project is also expected to result in impacts to jurisdictional waters. Preparation of a Determination of Biologically Equivalent or Superior Preservation (DBESP) and acquisition of regulatory permits is anticipated. Michael Baker proposes early consultation meetings with the California Department of Fish and Wildlife (CDFW), U.S. Fish and Wildlife Service (USFWS), Regional Water Quality Control Board (RWQCB), and other responsible agencies early during PA/ED (once limits of disturbance and associated riparian/riverine and jurisdictional impacts are determined). This will allow for the agencies to have clarity regarding the project's impacts, anticipate agency concerns within the environmental document, and develop a mitigation strategy early to facilitate permit acquisition for design and construction in PS&E to save on costly environmental re-validation technical studies.
- **Vehicle Miles Traveled (VMT).** The issue of VMT and induced travel demand will be a key factor under CEQA. Based on our Team's experience with similar interchange projects in District 8, we anticipate that the project will result in a VMT impact requiring mitigation. One of our critical paths will be to consult with Caltrans regarding potential options for mitigation should an EIR determination be made. We will facilitate every available option to mitigate impacts to a level below significance.
- **Floodplain.** Although the project site is not within a FEMA Special Flood Hazard Area (100-year floodplain), the project does lie within a State of California Department of Water Resources (DWR) Flood Awareness zone. The County of Riverside has adopted the DWR flood awareness mapping as a floodplain under Ordinance 458. Therefore, floodplain analysis using the Location Hydraulic Study and the Summary Floodplain Encroachment report will be necessary. The Flood Awareness zone will be evaluated like a FEMA Zone A floodplain.

### Management Approach – Executing the Work Plan

Successful project delivery demands a logical project team structure, organized work plan, and well-planned management approach. Michael Baker's approach is based on the establishment of an overall Project Management Plan that defines roles and responsibilities of our Team leadership, parameters for implementing the scope of services, and use of communication tools to ensure effective coordination amongst the entire project team. It also implements various proven project controls and resource management techniques as demonstrated in the following pages.

### Project Schedule Delivery Control & Acceleration Strategies

The Michael Baker Team's experience in successful PA/ED and PS&E delivery of interchange projects makes us uniquely capable of seizing opportunities to deliver on the project schedule. Our plan to achieve this objective is described below.

**The First 60 Days – Establishing Momentum.** A key to Michael Baker's past success in project delivery has been establishing solid direction and momentum in the first 60 days. Many of our tasks in the first 60 days have been described in detail in this approach. Most important will be the establishment of clear communication channels with the project team. Among other standard tasks we will review available data, obtain design level topography, coordinate with the traffic team in order to initiate the formal updates, and strategize with City management on other fast-tracking measures.

### Maintaining Momentum Month-to-Month

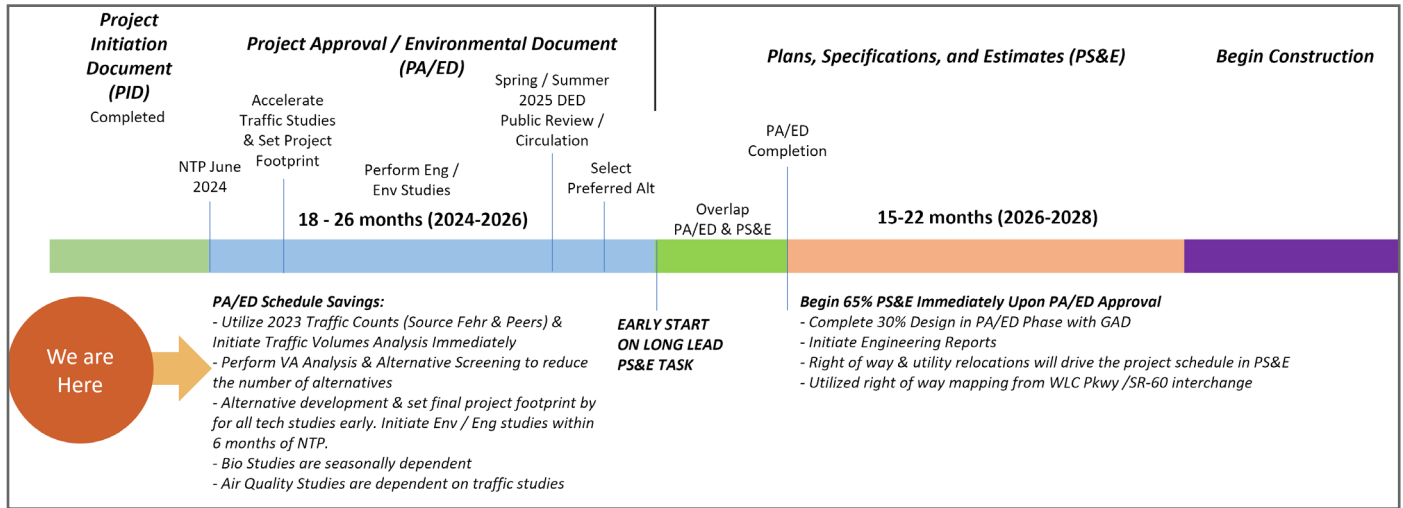
Once a project foundation is set in the first 60 days or less, the focus will shift to implementing proactive strategies that maintain positive momentum from month-to-month. Establishing technical work groups with Michael Baker, the City, and Caltrans functional units outside of the monthly Project Development Team (PDT) meetings. Conducting weekly internal Michael Baker project Team meetings is a key element to ensure focus on action item resolution, progress status, and project team resource assignments.

### Risk Management

Caltrans' Project Delivery Directive outlined new expectations in risk management, from a scalable standpoint. The SR-60/Redlands Boulevard interchange project PSR-PDS identified risks to carry forward to the PA/ED phase. Twenty (20) potential risks were identified. The probability and impact vary with each one, these risks require close attention throughout the project. These risks will be monitored and updated during this PA/ED phase utilizing the most current Caltrans approved Risk Register.

### Schedule Acceleration

Based on our strategic time saving ideas and unique local insights to the project issues, we believe that we can accelerate crucial initial tasks such as traffic analysis, design topography, and alternatives screening so that the environmental technical studies can begin in the fall. After biological studies are completed in the spring the Draft Environmental Document (DED) will be ready to circulate within one year of NTP. We are also proposing to complete design level GAD in this phase in order to being PS&E at the 65% design level- saving many months in schedule. Please see **Figure 7** below for a graphic of these time saving strategies.



**Schedule Control**

The project schedule is a critical tool in managing the SR-60/ Redlands Blvd. Interchange project. There are several elements that maximize schedule effectiveness, such as:

- Ease of information being shared and understood.
- Commitment is obtained from each functional leader and the project Team.
- Inter-relationship of tasks is shown, including internal QC/QA and agency review periods.
- Risk Management planning and accountability checks are shown throughout the project duration.
- Easy and flexible to update monthly.
- Consideration of office-wide correlations of staffing and project commitments.

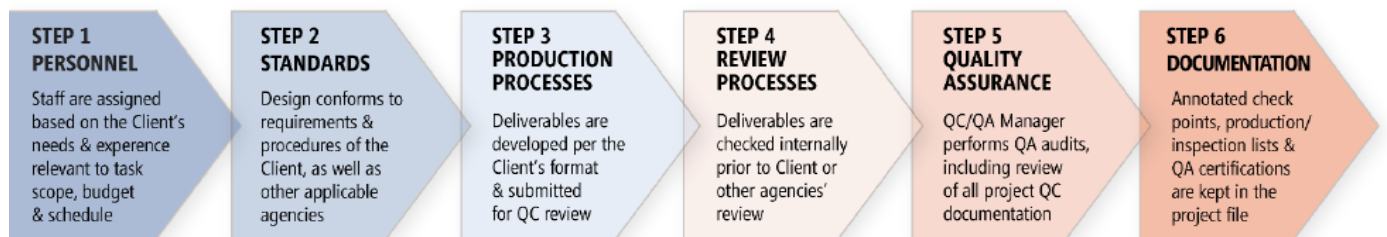
Specific critical path items or decisions that affect project deliverables will be identified on a continual basis to ensure the project schedule is met. A consolidated tabular schedule of the next four to eight weeks of expected deliverables will be prepared using Microsoft Project for ease of quick reference for the PDT.

**Budget**

The project scope of work serves as the basis for development of the Work Breakdown Structure (WBS) and project schedule. A budget expressed in dollars will be established for each task/subtask in our project cost accounting system. Furthermore, **Les Hopper, PE** (Principal Project Manager), **Jerusalem Verano, PE** (Deputy Project Manager), and all Michael Baker discipline leads have real-time access to cost data, enabling continuous monitoring of project costs. The WBS budget and schedule will be combined into a time-phased budget to allow for measuring progress and comparing planned versus actual expenditures, or physical percent complete, on both a monthly and cumulative period-to-date basis. Earned values will be computed for all activities and assessment of budgeted cost-of-work scheduled, budgeted cost-of-work performed, actual cost-of-work performed, and estimates to complete will be developed. This data will be reviewed regularly with all our discipline leaders to allow for continuous monitoring, identification of early warnings of budget or schedule issues, and development of required corrective actions.

**Quality Assurance and Quality Control (QA/QC)**

The SR-60 / Redlands Boulevard Interchange demands a comprehensive QC/QA Program to ensure timely and successful project delivery. Michael Baker’s QC/QA Program is a continuous process used at project milestones and daily as workflows from desk to desk, discipline to discipline, subconsultant to consultant, and consultant to client.





*Michael Baker Quality Management Plan  
Prepared for SR-60 World Logistics Center Parkway  
Interchange Project*

The QA/QC Plan will be written specifically for the SR-60/ Redlands Boulevard Interchange and will be overseen by our project QA/QC manager Danny Walden, PE. The plan consists of a series of requirements and procedures for defining the QC/QA measures to be implemented. The foundation of this Plan is based on a collaborative process of interdisciplinary and constructability reviews, and a detailed color-coded plan checking process.

Our recent work on the adjacent WLC interchange required the submittal of a project specific Quality Management Plan (QMP). It establishes procedures that will be followed by Michael Baker International and its subconsultant(s) (the Michael Baker Team). All Michael Baker Team members are required to become familiar with and follow these procedures. It is reviewed and approved by both the City and Caltrans. Please see the image below for an example of our recently approved plan.

The QMP is implemented throughout the performance of the project and is intended to ensure that the reports, plans, specifications, studies, estimates, and other documents submitted to client and appropriate agencies are complete, accurate, checked, and proofread in accordance with this QMP. Michael Baker International will perform periodic audits on design and document submittals to verify the procedures established in this QMP are being followed.

**Communication Plan**

Michael Bakers believes that regular and effective communication with the City, the Project Development Team (PDT), and other key stakeholders is paramount to successful project delivery. In addition to regularly scheduled monthly PDT meetings, our Principal Project Manager, Les Hopper, PE, and Deputy Project Manager, Jerusalem Verano, PE, will hold weekly internal coordination meetings to ensure that our Team meets scheduled milestones. We also foster regular dialogue with key staff and outside agencies as needed- in this case utility agencies and local developers. A standard agenda will be used for each project meeting, and regular meeting minutes and other project decision documentation will be distributed to the team.

**Work Plan / List of Deliverables and Current Workload**

The Michael Baker Team Work Plan / List of Deliverables has been included on the following pages. Michael Baker is fully committed to allocating the resources for this project. The availability of our proposed key personnel has been included in the key personnel section summaries on Page 26.

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Work Plan

Task No.	Task Name	Required Actions	Deliverables	Responsible Firm
<b>100</b>	<b>Perform Project Management</b>			
<b>100.10</b>	<b>Project Management – PA/ED Component</b>	<ul style="list-style-type: none"> <li>• Provide overall execution and financial management of the Project and coordination and supervision of project staff</li> </ul>	<ul style="list-style-type: none"> <li>• Project invoices; Monthly progress reports</li> </ul>	<b>Michael Baker</b>
<b>100.10.10</b>	<b>PA/ED Component Execution and Control &amp; Quality Management Plan</b>	<ul style="list-style-type: none"> <li>• Prepare Quality Management Plan (QMP) to establish QA/QC processes</li> <li>• Prepare a Project Management Plan (PMP) with a Communication Plan, Risk Register, and Project Master Schedule</li> <li>• Submit a Work Plan for communication management, risk management, and resource management</li> <li>• Meet with PDT and stakeholders to discuss and resolve issues pertinent to analysis, design, and potential impacts</li> <li>• Coordinate monthly Progress Meetings with the PDT and other meetings with external agencies</li> <li>• Submit monthly progress report and invoices</li> </ul>	<ul style="list-style-type: none"> <li>• QMP</li> <li>• Agency coordination/technical workshop meeting notes, agenda, handouts, and record of action items; Project files (2 sets)</li> <li>• Project Management Plan; Project Master Schedule</li> <li>• Risk Register</li> <li>• Project Master Schedule</li> </ul>	
<b>160</b>	<b>Perform Preliminary Engineering Studies and Prepare Draft Project Report</b>			
<b>160.05</b>	<b>Review and Update Project Information</b>	<ul style="list-style-type: none"> <li>• Review information assembled and developed during previous phases/assess need for additional information.</li> </ul>	<ul style="list-style-type: none"> <li>• Understanding of project purpose and need, scope, and cost</li> </ul>	<b>Michael Baker,</b>
<b>160.05.05-35</b>	<b>Review Approved Previous Feasibility Studies, PID &amp; Project Alternatives; Geotechnical Information; Material Information; Traffic Data and Forecasts; Previous Geometrics; Previous Project Cost Estimates</b>	<ul style="list-style-type: none"> <li>• Review project scope and alternatives and update/review existing geotechnical information obtained for PID</li> <li>• Review traffic studies, projections, and analyses/geometric plans and estimates from PID</li> </ul>	<ul style="list-style-type: none"> <li>• Identify any additional studies that may be required</li> <li>• Summary memorandum of additional information/assessments if required</li> </ul>	<b>Leighton, Monument, Fehr &amp; Peers</b>
<b>160.10</b>	<b>Perform Engineering Studies</b>			
<b>160.10.10</b>	<b>Traffic Forecast/Modeling VMT Study</b>	<ul style="list-style-type: none"> <li>• Utilize existing and collect new traffic count data in support of volume analysis</li> <li>• Conduct an extensive QA/QC effort to affirm that the traffic forecasts are reasonable</li> <li>• Develop existing and horizon year traffic volume forecasts for the No Build and Build alternatives</li> </ul>	<ul style="list-style-type: none"> <li>• Existing Traffic Counts and Traffic Model Demand model, and Micro-Simulation Models</li> <li>• Volumes Report</li> </ul>	<b>Fehr &amp; Peers, Michael Baker</b>
<b>160.10.15</b>	<b>Prepare Geometric Plan for Project Alternatives/Constructability Review</b>	<ul style="list-style-type: none"> <li>• Prepare geometric plans for alternatives that include horizontal and vertical alignments, typical sections, grading limits, potential right of way and environmental impacts, drainage, utility, geotechnical and other road elements on strip map</li> <li>• Perform constructability review to assess construction access, construction work zone areas, and traffic handling</li> </ul>	<ul style="list-style-type: none"> <li>• Refine and generate geometric plans for Project Alternatives</li> <li>• Summary of constructability findings</li> </ul>	<b>Michael Baker,</b>
<b>160.10.16</b>	<b>Modified Access Report (OPTIONAL TASK)</b>	<ul style="list-style-type: none"> <li>• Consultant with Caltrans on if a Modified Access Report (MAR) is required to document the reconfiguration of the interchange</li> </ul>	<ul style="list-style-type: none"> <li>• Draft/Final Modified Access Report</li> </ul>	<b>Michael Baker</b>
<b>160.10.17</b>	<b>Construction Staging/Traffic Handling</b>	<ul style="list-style-type: none"> <li>• Develop a construction staging concept for the Project Alternatives to verify constructability and feasibility of traffic handling</li> </ul>	<ul style="list-style-type: none"> <li>• Construction Staging/Traffic Handling Concepts</li> </ul>	<b>Michael Baker</b>
<b>160.10.20</b>	<b>Value Analysis</b>	<ul style="list-style-type: none"> <li>• Use independent team of experienced staff to evaluate the build alternatives being developed to ascertain their effectiveness with regards to costs, time of delivery, and other benefits</li> <li>• Conduct VA Implementation meeting to finalize VA Study recommendations</li> </ul>	<ul style="list-style-type: none"> <li>• Draft/Final Value Analysis Study Report</li> <li>• VA Implementation Meeting</li> </ul>	<b>VMS</b>
<b>160.10.25</b>	<b>Perform Hydraulics/Hydrology Studies</b>	<ul style="list-style-type: none"> <li>• Identify drainage impacts including the relocation or realignment of adjacent channels and storm drains</li> <li>• Determine drainage improvements for on-site and off-site drainage facilities</li> </ul>	<ul style="list-style-type: none"> <li>• Hydraulics/Hydrology Report</li> </ul>	<b>Michael Baker</b>
<b>160.10.26</b>	<b>Storm Water Data Report</b>	<ul style="list-style-type: none"> <li>• Develop a SWDR to identify the selection and design of BMPs for the build alternatives</li> </ul>	<ul style="list-style-type: none"> <li>• Draft/Final SWDR</li> </ul>	<b>Michael Baker</b>
<b>160.10.30</b>	<b>Highway Planting Design Concepts</b>	<ul style="list-style-type: none"> <li>• Analyze existing landscape, aesthetics and develop planting concepts</li> </ul>	<ul style="list-style-type: none"> <li>• Highway Planting Concept Report</li> </ul>	<b>Michael Baker</b>
<b>160.10.35</b>	<b>Perform Traffic Operational Analysis</b>	<ul style="list-style-type: none"> <li>• Evaluate the LOS that will result from alternatives/Existing year, opening year, and horizon year</li> <li>• Prepare Traffic Operations Analysis Report (TOAR) for the project build alternatives</li> </ul>	<ul style="list-style-type: none"> <li>• Traffic Operational Analysis Report (TOAR)/Model Calibration Memo</li> <li>• Intersection Control Evaluation (ICE)</li> <li>• VMT Study &amp; Mitigation Scoping Plan</li> </ul>	<b>Fehr &amp; Peers</b>
<b>160.10.40</b>	<b>Review and Update Right-of-Way (ROW) Data Sheet</b>	<ul style="list-style-type: none"> <li>• Assess R/W requirements and prepare R/W cost estimates</li> <li>• Prepare utility cost information for R/W data sheets</li> </ul>	<ul style="list-style-type: none"> <li>• Geometric plans showing R/W impacts / R/W Impacts Report</li> </ul>	<b>Monument, Michael Baker</b>
<b>160.10.45</b>	<b>Utility Locations Determined for Preliminary Engineering</b>	<ul style="list-style-type: none"> <li>• Identify existing utility locations, needs, inspect facilities, and prepare utility estimate for inclusion in the R/W Data Sheets</li> <li>• Prepare Utility Matrix and track agency facility correspondence, impacts and betterments</li> </ul>	<ul style="list-style-type: none"> <li>• Utility Matrix</li> <li>• Utility as-builts / agency facility maps added to CAD base maps</li> </ul>	<b>Michael Baker</b>
<b>160.10.70</b>	<b>Traffic Studies</b>	<ul style="list-style-type: none"> <li>• Prepare Intersection Control Evaluation (ICE) Report</li> <li>• Evaluate and prepare VMT Documentation. Develop a VMT mitigation scoping plan an Induce Travel Risk Assessment.</li> <li>• Provide feedback to the Environmental Document specialist regarding the traffic studies</li> </ul>	<ul style="list-style-type: none"> <li>• Intersection Control Evaluation (ICE) Report</li> <li>• VMT Documentation</li> </ul>	<b>Fehr &amp; Peers</b>
<b>160.10.71</b>	<b>Overhead Sign and Electrical Concept Plan</b>	<ul style="list-style-type: none"> <li>• Prepare concept plan for overhead signs and electrical facilities for purpose of establishing proper environmental footprint and R/W needs</li> </ul>	<ul style="list-style-type: none"> <li>• Overhead Sign and Electrical Concept Plan</li> </ul>	<b>Michael Baker</b>
<b>160.10.72</b>	<b>Life Cycle Cost Analysis (LCCA)</b>	<ul style="list-style-type: none"> <li>• Evaluate the long-term economic efficiency between competing pavement options</li> </ul>	<ul style="list-style-type: none"> <li>• Draft/Final LCCA</li> </ul>	<b>Michael Baker</b>
<b>160.10.75</b>	<b>Prepare/Update Materials Information for Project Report</b>	<ul style="list-style-type: none"> <li>• Identify material sites and any required lab testing</li> </ul>	<ul style="list-style-type: none"> <li>• Materials Information Report</li> </ul>	<b>Leighton</b>
<b>160.10.80</b>	<b>Prepare/Update Geotechnical Information</b>	<ul style="list-style-type: none"> <li>• Identify subsurface conditions for each planned structure and establish preliminary geotechnical recommendations for the structure modifications, pavement materials, corrosion, cuts/fills, ADL Testing</li> </ul>	<ul style="list-style-type: none"> <li>• Geotechnical Studies Reports (Materials, Foundation, Design, ADL)</li> </ul>	<b>Leighton</b>

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Task No.	Task Name	Required Actions	Deliverables	Responsible Firm
160.10.85	Prepare Structures Advanced Planning Studies	<ul style="list-style-type: none"> <li>Evaluate the impacts of each alternative on each affected structures</li> <li>Consider stage construction, bridge type and construction methods to reduce grading and right of way needs</li> <li>Develop a preliminary cost estimate/analysis of construction feasibility for proposed structure improvements</li> </ul>	<ul style="list-style-type: none"> <li>Structure Advanced Planning Study Report</li> </ul>	Michael Baker
160.10.95	Prepare/Update Preliminary Transportation Management Plan	<ul style="list-style-type: none"> <li>Prepare/update the TMP and TMP Data Sheet</li> </ul>	<ul style="list-style-type: none"> <li>TMP Report, including construction planning and sequencing</li> </ul>	Michael Baker
160.15	Prepare Draft Project Report			
160.15.05	Prepare Cost Estimates for Alternatives	<ul style="list-style-type: none"> <li>Prepare Cost Estimates for Alternatives</li> </ul>	<ul style="list-style-type: none"> <li>Alternative cost estimates</li> </ul>	Michael Baker
160.15.10	Prepare DSDD for Exceptions to Design Standards	<ul style="list-style-type: none"> <li>Prepare Design Standard Decision Document (DSDD) for Exceptions to Design Standards</li> </ul>	<ul style="list-style-type: none"> <li>DSDD for Boldfaced and Underlined Design Standards</li> </ul>	
160.15.15	Obtain Approval for Exceptions to Encroachment Policy	<ul style="list-style-type: none"> <li>Prepare and document any exceptions to encroachment policy</li> </ul>	<ul style="list-style-type: none"> <li>Encroachment Policy Exceptions Report</li> </ul>	
160.15.20	Prepare Draft Project Report			
160.15.25	Circulate, Review & Approve Draft Project Report	<ul style="list-style-type: none"> <li>Prepare/Finalize Draft Project Report</li> </ul>	<ul style="list-style-type: none"> <li>Draft Project Report/Approved Draft Project Report</li> </ul>	
160.20	Project Control Surveys, Mapping and Initial Land Net Mapping for Project Report			
160.20.05-15	Perform Corridor (Basic) Control Surveys for Project Report	<ul style="list-style-type: none"> <li>Prepare survey request, plan/research, perform field survey, process/adjust data, and preparing survey corridor control map</li> </ul>	<ul style="list-style-type: none"> <li>Corridor Survey Control Maps</li> </ul>	Michael Baker
160.20.16	Base Mapping	<ul style="list-style-type: none"> <li>Provide full Project Control Surveys, building off Corridor Control Surveys</li> </ul>	<ul style="list-style-type: none"> <li>Field Survey Data</li> </ul>	
160.20.20	Review Base Photogrammetric Maps	<ul style="list-style-type: none"> <li>Review and assess existing aerial topographic mapping and amend as required</li> </ul>	<ul style="list-style-type: none"> <li>Preliminary boundary mapping from record mapping data</li> </ul>	
160.20.25	Perform Preliminary Record Data Search for Project Report	<ul style="list-style-type: none"> <li>Research/review assessors' records and available mapping</li> </ul>		
160.20.30a	Perform Initial Land Net Recovery & Field Ties for Project Report	<ul style="list-style-type: none"> <li>Perform design field survey for any key existing features as determined by Roadway Engineers, such as at project join locations</li> </ul>		
160.20.30b	Conduct Design Surveys			
160.20.35	Perform Preliminary Boundary Determination for Project Report (Land Net Map)	<ul style="list-style-type: none"> <li>Evaluate existing R/W data, grid positioning, and map existing R/W and affected property boundaries</li> </ul>		
165	Perform Environmental Studies and Prepare Draft Environmental Document			
165.05	Perform Environmental Scoping and Select Alternatives for Study			
165.05.05	Review Project Information	<ul style="list-style-type: none"> <li>Obtain and examine information from prior stages related to the environmental evaluation</li> </ul>	<ul style="list-style-type: none"> <li>Published NOP</li> </ul>	Michael Baker
165.05.10	Perform Public and Agency Scoping & Community Outreach Process	<ul style="list-style-type: none"> <li>Prepare written notification of initiation of environmental studies</li> <li>Prepare Notice of Preparation (NOP)/conduct NOP scoping meeting</li> <li>Conduct and document public agency and scoping meetings and open house and workshop meetings</li> </ul>	<ul style="list-style-type: none"> <li>Public Participation Plan</li> <li>MPO/APCD comments on and concurrence with Public Participation Plan</li> <li>Minutes, Records of Meetings, Newsletters, press materials</li> <li>Project Mailing List</li> </ul>	Michael Baker Arellano, TAHA
165.05.11	Supplemental Outreach	<ul style="list-style-type: none"> <li>Prepare and coordinate with MPO/RTPA and Tribal Transportation Planning Agency</li> </ul>	<ul style="list-style-type: none"> <li>Agency and Public Scoping Meetings/Exhibits/Handouts</li> </ul>	
165.05.15	Select Alternatives for Further Study	<ul style="list-style-type: none"> <li>Review comments from the public agencies and scoping meetings/Prepare a comprehensive scoping summary report</li> </ul>	<ul style="list-style-type: none"> <li>Scoping Summary Report/Public Participation Report</li> </ul>	
165.05.20a	Prepare Maps for Environmental Evaluation	<ul style="list-style-type: none"> <li>Prepare and circulate newsletter and other press materials/Prepare and maintain project mailing list</li> <li>Yearly supplemental outreach will be held with local agency technical staff members</li> </ul>	<ul style="list-style-type: none"> <li>Alternative selection memo and NOP/NOI alternatives discussion</li> </ul>	
165.05.20b	Technical Study Work Plans	<ul style="list-style-type: none"> <li>Prepare environmental study maps for the alternatives selected for future studies</li> <li>Develop Technical Study Work Plans</li> </ul>	<ul style="list-style-type: none"> <li>Adequate project maps for initiation of environmental studies</li> <li>Technical Study Work Plans</li> </ul>	
165.10	Perform General Environmental Studies	<i>All environmental studies will include Technical Report Abstract for Use in Environmental Document Text and Transmittal Memo with Proposed Mitigation Measures and Mitigation Effectiveness Evaluation</i>		
165.10.10	Perform Surveys and GIS Mapping for Environmental Studies	<ul style="list-style-type: none"> <li>Prepare for/perform field surveys required for environmental studies</li> <li>Prepare base mapping/GIS maps identifying the location of environmental attributes</li> </ul>	<ul style="list-style-type: none"> <li>GIS maps that are compatible with new topographic mapping</li> </ul>	Michael Baker
165.10.13	Obtain Right of Entry for Environmental Studies	<ul style="list-style-type: none"> <li>Identify properties where access is needed</li> <li>Prepare a mailing list of property owners where rights of entry are needed/Prepare the permit to enter letter</li> <li>Record conversations with the public/Maintain a spreadsheet tracking information on each property</li> </ul>	<ul style="list-style-type: none"> <li>GIS mapping and mailing list of affected property owners</li> <li>Request for Permit to Enter for each property owner</li> <li>Records of all conversations held with the public</li> </ul>	Michael Baker, Monument
165.10.15	Perform Community Impact Analysis, Land Use & Growth Studies	<ul style="list-style-type: none"> <li>Perform all activities related to socioeconomic, land use, and growth impact technical studies</li> <li>Prepare a technical report documenting study results</li> </ul>	<ul style="list-style-type: none"> <li>Community Impact Assessment Report and supporting GIS maps and data</li> <li>Farmlands/Agricultural Lands Impact Assessment Report</li> </ul>	Michael Baker, Monument
165.10.20	Perform Visual Impact Analysis & Scenic Resource Evaluation	<ul style="list-style-type: none"> <li>Prepare all activities related to Visual Impact Assessment (VIA) and Scenic Resource Evaluation (SRE)</li> <li>Prepare a technical report documenting study results</li> </ul>	<ul style="list-style-type: none"> <li>Visual Simulations (Computer Software) and Exhibits</li> <li>Visual Impact Assessment/Scenic Resource Evaluation</li> </ul>	Michael Baker
165.10.25	Perform Noise Study	<ul style="list-style-type: none"> <li>Perform all activities related to noise impact analysis</li> <li>Document and prepare a technical report documenting study results</li> </ul>	<ul style="list-style-type: none"> <li>Noise Study Report with GIS mapping</li> <li>Preliminary Noise Barrier Plans</li> </ul>	TAHA
165.10.26	Noise Abatement Decision Report (NADR)	<ul style="list-style-type: none"> <li>Present the preliminary noise abatement decision based on acoustical and non-acoustical feasibility factors and the relationship between noise abatement allowances and the engineer's cost estimate</li> </ul>	<ul style="list-style-type: none"> <li>Draft Traffic NADR</li> <li>Draft Final Traffic NADR/Final Traffic NADR</li> </ul>	TAHA
165.10.30	Perform Air Quality Study	<ul style="list-style-type: none"> <li>Perform all activities related to air quality impact analysis for use in the environmental document</li> <li>Prepare a technical report documenting study results (Air Quality Report)</li> <li>Prepare standalone Air Quality Conformity Report</li> </ul>	<ul style="list-style-type: none"> <li>Report on guidance/recommendations for the Air Quality Study and Health Risk Assessment</li> <li>Air Quality Report/Air Quality Conformity Checklist/Documentation</li> <li>Health Risk Assessment Report/Monitoring Report</li> </ul>	TAHA
165.10.35	Perform Water Quality & Stormwater Runoff Studies and Water Quality Assessment Report (WQAR)	<ul style="list-style-type: none"> <li>Evaluate the potential impacts on water quality that may be caused by the direct introduction of pollutants into surface bodies of water, the alteration of surface drainage patterns, and changes to area groundwater levels</li> </ul>	<ul style="list-style-type: none"> <li>WQAR, including identification of possible BMPs</li> <li>Storm Water Runoff Studies/Documentation</li> </ul>	Michael Baker
165.10.40	Perform Energy Studies	<ul style="list-style-type: none"> <li>Perform all activities related to energy impact analysis and prepare a technical report documenting study results</li> </ul>	<ul style="list-style-type: none"> <li>Energy Analysis Report</li> </ul>	TAHA
165.10.45	Summary of Geotechnical Report	<ul style="list-style-type: none"> <li>Prepare a geotechnical report that addresses the existing settings, geology, seismicity, ground shaking, and topography</li> </ul>	<ul style="list-style-type: none"> <li>Geotechnical Evaluation Report</li> </ul>	Leighton
165.10.50	Perform Preliminary Site Investigation (PSI) for Hazardous Waste	<ul style="list-style-type: none"> <li>Identify existing hazardous materials and waste sites, extent of contamination, and remediation measures</li> <li>Perform all activities related to one or more PSIs as defined under procedures</li> </ul>	<ul style="list-style-type: none"> <li>Phase I ISA</li> </ul>	Leighton

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Task No.	Task Name	Required Actions	Deliverables	Responsible Firm
165.10.65	Perform Paleontology Studies	<ul style="list-style-type: none"> <li>Identify and evaluate paleontological resources</li> <li>Develop preliminary mitigation plans, if necessary</li> </ul>	<ul style="list-style-type: none"> <li>Paleontological Identification Report (PIR)</li> <li>Paleontological Evaluation Report (PER)</li> </ul>	Michael Baker
<b>165.15 Biological/Cultural Resource Studies</b>				
165.15.10	Prepare Wetlands & Other Waters of the U.S. Studies	<ul style="list-style-type: none"> <li>Perform all tasks related to identifying, studying project effects on, and determining mitigation for wetlands</li> </ul>	<ul style="list-style-type: none"> <li>Wetland Delineation Report</li> </ul>	Michael Baker
165.15.15	Resource Agency Permit Related Coordination	<ul style="list-style-type: none"> <li>Perform formal consultation and coordination required in order to complete biological studies</li> </ul>	<ul style="list-style-type: none"> <li>Letter of concurrence on wetland findings from the ACOE</li> </ul>	
165.15.20	Natural Environment Study (NES) Report	<ul style="list-style-type: none"> <li>Gain consensus with the resource agencies on the impacts and mitigations necessary for completion of the DED</li> </ul>	<ul style="list-style-type: none"> <li>Documentation of various types of consultation, coordination, and permits for inclusion in other biological study reports</li> </ul>	
165.15.20	Cultural Resource Studies	<ul style="list-style-type: none"> <li>Prepare a NES report covering compliance with biological study and consultation requirements</li> </ul>	<ul style="list-style-type: none"> <li>Natural Environment Study Report (NES)</li> </ul>	
165.20	Conduct Archaeological Survey	<ul style="list-style-type: none"> <li>Perform studies for cultural resources (archaeological, historical, and architectural reports)</li> </ul>	<ul style="list-style-type: none"> <li>Historic Property Survey Report (HPSR)</li> </ul>	
165.20.05	Prepare Area of Potential Effects	<ul style="list-style-type: none"> <li>Perform pre-field research, pedestrian archaeological survey, site recording, report writing, and consultation</li> </ul>	<ul style="list-style-type: none"> <li>Historical Resource Evaluation Report (HRER)</li> </ul>	
165.20.05.05	Native American Consultation	<ul style="list-style-type: none"> <li>Prepare an APE map illustrating the project limits for the SR-60/ Redlands Blvd Interchange Project</li> </ul>	<ul style="list-style-type: none"> <li>Documentation that demonstrates regulations compliance</li> </ul>	
165.20.05.10	Historical Records & Literature Search	<ul style="list-style-type: none"> <li>Consult with Native American groups to determine if project affects historic properties</li> </ul>	<ul style="list-style-type: none"> <li>Archaeological Survey Report (ASR)</li> </ul>	
165.20.05.15	Perform Historical, Architectural & Archaeological Resource Studies	<ul style="list-style-type: none"> <li>Review California Historical Resources Information Systems (CHRIS) Information Center's records, historical society archives, Caltrans records, etc. to determine archaeological sensitivity and develop background context</li> <li>Review Caltrans Historic Bridge Inventory to identify bridges potentially eligible for inclusion on National Register</li> </ul>	<ul style="list-style-type: none"> <li>APE Map</li> </ul>	
165.20.10				
<b>165.25 Prepare Draft Environmental Document</b>				
165.25.10	Prepare Section 4(f) Evaluation	<ul style="list-style-type: none"> <li>Prepare Draft Environmental Document (DED) with all attachments</li> </ul>	<ul style="list-style-type: none"> <li>Complete Pre-Draft of DED for PDTs QA/QC review and revise</li> </ul>	Michael Baker
165.25.20	Conduct Environmental Quality Control & Other Reviews	<ul style="list-style-type: none"> <li>Conduct all necessary in-house and external reviews (NEPA and CEQA documents)</li> </ul>	<ul style="list-style-type: none"> <li>Complete Draft EIS/EIS (after approval to circulate to the public received from FHWA)</li> </ul>	
165.25.25	Obtain Approval to Circulate	<ul style="list-style-type: none"> <li>Obtain FHWA approval to circulate DED</li> </ul>	<ul style="list-style-type: none"> <li>Draft Section 4(f) De Minimis Determination and documentation of coordination</li> </ul>	
165.25.30	Perform Environmental Coordination	<ul style="list-style-type: none"> <li>Prepare a draft Section 4(f) De Minimis Determination at the direction of the PDT, as required</li> <li>Conduct formal and informal review of DED within the PDT</li> </ul>	<ul style="list-style-type: none"> <li>Draft Quality Control Certification</li> <li>Completed FHWA DED Checklist and completed MCCR Form</li> </ul>	
<b>175 Circulate Draft Environmental Document and Select Preferred Project Alternative</b>				
175.05	Circulate Draft Environmental Document	<ul style="list-style-type: none"> <li>Circulate the DED</li> </ul>	<ul style="list-style-type: none"> <li>Public Hearing Strategy</li> </ul>	Michael Baker, Arellano
175.10	Prepare for & Hold Public Meetings	<ul style="list-style-type: none"> <li>Prepare the distribution list for all interested individuals, groups, and governmental agencies</li> </ul>	<ul style="list-style-type: none"> <li>Public Hearing Displays</li> </ul>	
175.15	Respond to Public Comments & Correspondence	<ul style="list-style-type: none"> <li>Prepare and issue a Notice of Availability and mail notifications of the public hearing</li> </ul>	<ul style="list-style-type: none"> <li>Record of Public Hearing(s)</li> </ul>	
175.20	Select Preferred Alternative	<ul style="list-style-type: none"> <li>Transmit DED to CTC</li> <li>Arrange for all public hearing logistics, prepare displays and attend public hearing</li> <li>Prepare a formal response to comments on the DED and select a preferred alternative</li> </ul>	<ul style="list-style-type: none"> <li>Summary of Public Comments, with draft responses</li> <li>Minutes documenting the selection of the Preferred Alternative</li> </ul>	
<b>180 Prepare and Approve Project Report</b>				
<b>180.05 Review and Approve Project</b>				
180.05.05	Update Draft Project Report	<ul style="list-style-type: none"> <li>Update the Project Report to include the Preferred Alternative selection and update the cost estimate</li> </ul>	<ul style="list-style-type: none"> <li>Approved Project Report</li> </ul>	Michael Baker
180.05.10	Approved Project Report	<ul style="list-style-type: none"> <li>Prepare Updated SWDR</li> </ul>	<ul style="list-style-type: none"> <li>Approved SWDR</li> </ul>	
180.05.15	Updated Storm Water Data Report	<ul style="list-style-type: none"> <li>Obtain reviews and approval of Project Report</li> </ul>		
<b>180.10 Prepare and Approve Final Environmental Document</b>				
180.10.05	Approved Final Environmental Document (FED)	<ul style="list-style-type: none"> <li>Update the DED to identify the rationale for the selection of the Preferred Alternative</li> </ul>	<ul style="list-style-type: none"> <li>Complete MND/FONSI with NOD</li> </ul>	Michael Baker, Arellano
180.10.10	Public Distribution of FED/Response to Comments on the FED	<ul style="list-style-type: none"> <li>Incorporate response to comments into an appendix of the FED and revise FED accordingly</li> </ul>	<ul style="list-style-type: none"> <li>Section 4(f) evaluation (de minimis)</li> </ul>	
180.10.15	Prepare Final R/W Relocation Impact Report	<ul style="list-style-type: none"> <li>Circulate the FED for District review and required QA/QC review</li> </ul>	<ul style="list-style-type: none"> <li>Final Relocation Impact Memorandum</li> </ul>	
180.15	Complete Environmental Document/NOD/SOL/ECR	<ul style="list-style-type: none"> <li>Finalize the Section 4(f) evaluation per public/outside agency comments/Complete Section 106 Consultation</li> <li>Receive approval on MND/FONSI Notice of Determination (NOD) and complete Notice of Completion (NOC)</li> <li>Complete and update the Draft Relocation Impact Report</li> <li>Prepare Environmental Commitments Record (ECR) and Mitigation Monitoring and Reporting Record (MMRR)</li> </ul>	<ul style="list-style-type: none"> <li>ECR</li> <li>MMRR</li> </ul>	
<b>185 Prepare Base Maps and Plan Sheets for PS&amp;E</b>				
<b>185.15 Preliminary Design</b>				
180.15.05	Roadway Design Geometric Reviews Design Exceptions	<ul style="list-style-type: none"> <li>Prepare Geometric Approval Drawing for the PA/ED Build Alternatives</li> <li>Refine the Preferred Alternative GAD drawing to serve as the 30% basis of design for the PS&amp;E phase</li> <li>Display nonstandard design features, traffic data, staging, alignments, superelevation, grading, typical sections, intersection design, pedestrian and bike facilities, lane assignments and overall project features</li> </ul>	<ul style="list-style-type: none"> <li>Geometric Approval Drawing</li> <li>GAD in Lieu of 30% Submittal Memorandum (Caltrans)</li> </ul>	Michael Baker

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REFERENCE PROJECTS



**1 I-10 AND CHERRY BOULEVARD INTERCHANGE PA/ED**  
*Calimesa, California*

Michael Baker provided environmental services for the Riverside County Transportation Department (RCTD) by preparing an initial study/environmental assessment (IS/EA) and a full suite of technical studies. The company coordinated extensively with Caltrans District 8 as the lead agency under the California Environmental Quality Act (CEQA) and National Environmental Policy Act (NEPA). Key environmental issues addressed included biological resources, noise, cultural resources, and air quality. Michael Baker successfully obtained and approved a project study report/project development support (PSR-PDS) and delivered the project approval/environmental document (PA/ED) phase.

The I-10/Cherry Valley Boulevard interchange, located between Singleton Road and Oak Valley Parkway, serves as a major access point for existing and proposed residential and commercial development. Calimesa, in cooperation with Caltrans District 8 and Riverside County, proposed improvements at the interchange to relieve congestion and improve traffic operations resulting from development in the city and surrounding area. The existing configuration was a diamond interchange with stop control at the ramp termini, consisting of one lane on the on- and off-ramps. Cherry Valley Boulevard served as an arterial in Calimesa.

During the PA/ED phase, the team analyzed two build alternatives: a diverging diamond interchange and a partial cloverleaf.

**Michael Baker’s Primary Role:**

- Project Study Report / Project Development Support (PSR-PDS)
- Project Approval / Environmental Document (PA/ED)
- Alternative Analysis
- Agency Coordination
- Initial Study / Environmental Assessment (IS/EA)

**Agency Name:**  
Riverside County  
Transportation  
Department (RCTD)  
2950 Washington St,  
Riverside, CA 92504

**Dates:** 2018-2023

**Reference Information:**  
John Ashlock  
RCTD  
(951) 955-1511  
jashlock@rivco.org

**PROJECT CHALLENGE AND SOLUTION**

**CHALLENGE:** Relieve traffic congestion and improve traffic operations resulting from development in the City and the surrounding area.

**SOLUTION:** Analyzed and proposed two build alternatives that ultimately led to a diverging diamond interchange becoming the proposed alternative for PS&E.

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**2 SR-60/WORLD LOGISTICS CENTER PARKWAY INTERCHANGE PA/ED & PS&E**  
*Moreno Valley, California*

Michael Baker International was recently awarded a contract by the City of Moreno Valley in Riverside, California, to prepare final design documents for the reconstruction and improvement of the interchange located at State Route 60 (SR-60) and World Logistics Center (WLC) Parkway.

This project considered a signature cable-stayed pedestrian and bicycle facility over SR-60, in addition to two standard vehicle bridges. Other unique features include roundabouts at both freeway access ramps and the nearest adjacent street, as well as aesthetic treatments to the vehicle bridges and the surrounding landscape. The interchange will support the continued expansion of the adjacent World Logistics Center, a development of almost 50 million square feet of planned logistics facilities and associated infrastructure to facilitate goods movements into and out of southern California. The WLC Project is an unprecedented effort to create the largest, most efficient and most advanced logistics center in the United States.

The approximately \$80 million interchange was initiated by local developer Highland Fairview and the City of Moreno Valley, and it will include coordination with the California Department of Transportation (Caltrans) District 8, among other stakeholders.

The Michael Baker team created virtual renderings (pictured above) for this project, which were key in convincing the local stakeholders on the bridge location and aesthetics.

**Agency Name:**  
 City of Moreno Valley  
 14177 Frederick Street  
 Moreno Valley, CA  
 92552

**Dates:** 2014-2020

**Reference Information:**  
 Harold Zamora, PE  
 City of Moreno Valley  
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 MPA  
 City of Moreno Valley  
 (951) 413-3159  
 quangn@moval.org

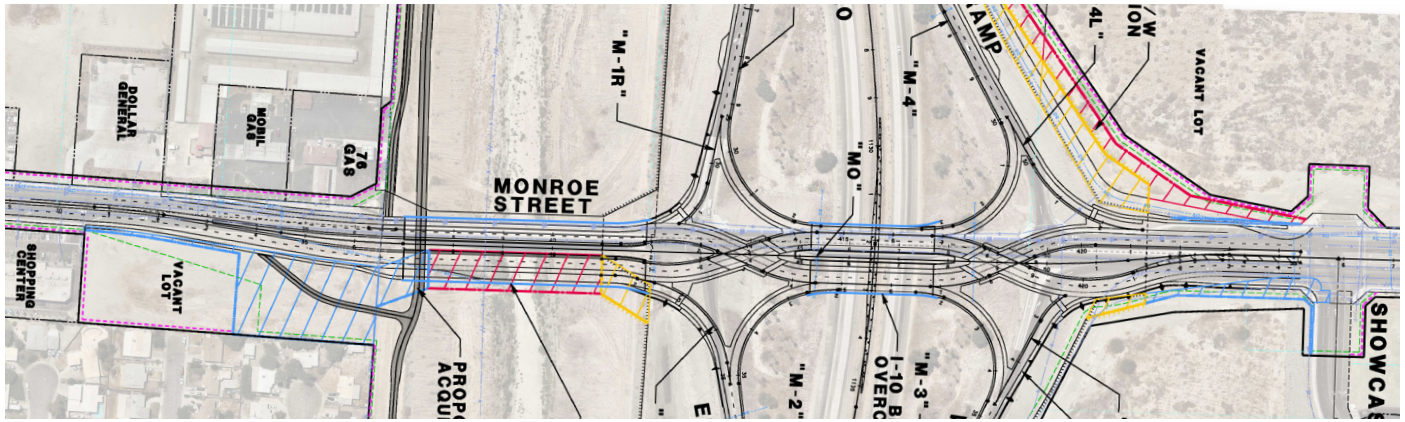
**PROJECT CHALLENGE AND SOLUTION**

**CHALLENGE:** Address nonstandard bridge vertical clearance while balancing fill, and developments south of the interchange.

**SOLUTION:** Michael Baker is utilizing an alternative bridge construction method, such as cast-high and lower, to lower the final bridge vertical clearance. This reduced the amount of fill required and impacts to right of way and entitled developments.

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**3 I-10/MONROE STREET INTERCHANGE PSR, PA/ED, AND PS&E  
I-10/JACKSON STREET INTERCHANGE PSR AND PS&E**  
*Indio, California*

Michael Baker prepared two project study report – project development support (PSR-PDS) documents to streamline the project initiation document (PID) phase for each interchange.

The documents identified the need for interchange improvements and determined the capital and support costs for the project approval/environmental document (PA/ED); plans, specifications, and estimates (PS&E); and construction. The documents followed the new PDPM Appendix S guidelines. Three alternatives were evaluated for each interchange, including the no-build alternative. Two build alternatives were proposed in the PSR-PDS: Alternative 2 - Tight Diamond, and Alternative 3 - Single Point Interchange (SPI). The traffic engineering performance assessment (TEPA) assessed a variety of different interchange configurations during the PSR-PDS phase using available land use and traffic data. Alternatives considered included a diverging diamond interchange (DDI), roundabouts, and a partial cloverleaf interchange (parclo).

The parclo, roundabouts, and DDI did not meet the initial traffic level of service (LOS) acceptable thresholds during PSR-PDS. Therefore, they were not considered viable alternatives. The build alternatives addressed the existing capacity deficiencies, removed the existing bottlenecks, and accommodated growth and development using context sensitive solution design, such as a neighborhood electric vehicles (NEV) path and connection with the adjacent planned CVLink Active Transportation trail.

Michael Baker streamlined the preparation of both documents to maintain momentum with the current growth of the Coachella Valley region. By executing both interchange PSR-PDS's simultaneously, this enabled the city to compete for funding and advance to the PA/ED phase on these highly prioritized projects.

**Agency Name:**  
Riverside County  
Transportation  
Department (RCTD)  
2950 Washington St,  
Riverside, CA 92504

**Dates:** 2017-2023

**Reference Information:**  
John Ashlock  
Riverside County  
(951) 955-1511  
jashlock@rivco.org

**PROJECT CHALLENGE AND SOLUTION**

**CHALLENGE:** Implementation of a Cycle Track within the project corridor after PS&E had already started; this was something not envisions during the PA/ED phase.

**SOLUTION:** Our Team held frequent focus meetings with City and Caltrans to gain concurrence on the new cross-section of the corridor, ensuring the intent of the Cycle Track was implemented, while also managing the safety concerns of Caltrans.

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KEY SUBCONSULTANTS AND RELEVANT EXPERIENCE

Firm	Firm Summary and Relevant Projects (Name, Client)
 <p><b>Responsibilities:</b> Communications, Public Outreach, and Strategic Planning</p>	<p>For 30 years, <b>Arellano Associates (Arellano)</b> has specialized in communications and public outreach, community and government relations, and strategic planning and marketing programs as a professional services consulting firm. Arellano is a woman-owned and minority-owned certified Small Business-owned (SBE) and Disadvantaged Business Enterprise (DBE).</p> <ul style="list-style-type: none"> <li>I-10 Highland Springs Interchange Improvements PA/ED, RCTC</li> <li>SR-60 Truck Lanes Environmental Services, Caltrans</li> </ul>
 <p><b>Responsibilities:</b> Geotechnical, Environmental, Soils and Materials Testing</p>	<p>For 63 years, <b>Leighton</b> has provided geotechnical, environmental, and soils and materials testing and inspection services for the planning, design, and construction of engineered structures and public infrastructure California. Leighton has been a part of more than 50 Caltrans District 8 projects, including express way projects, bridge and interchange improvements, pavement rehabilitations, etc.</p> <ul style="list-style-type: none"> <li>SR-WLC Parkway Interchange, City of Moreno Valley</li> <li>I-15 Corridor Improvement/Express Lanes, RCTC</li> </ul>
 <p><b>Responsibilities:</b> Value Engineering</p>	<p><b>Value Management Strategies, Inc. (VMS)</b> is a California SBE consulting firm specializing in value engineering (VE) services. VMS routinely facilitates VE studies for Caltrans and Caltrans' major transportation partners at the city, county, and RTPA/MPO level, as well as routinely performs VE studies for projects involving the state highway system and local roadway infrastructure.</p> <ul style="list-style-type: none"> <li>I-10 Pavement Rehabilitation Project PA/ED (Riverside County), Caltrans</li> <li>SR-79 Safety Project PA/ED (Riverside County), Caltrans</li> </ul>
 <p><b>Responsibilities:</b> Right-of-Way and Utility Coordination</p>	<p><b>Monument</b>, a DBE, SBE, and WBE certified firm, is a full-service real estate and right-of-way company providing exceptional service, strategic planning, innovation, and timely delivery. Monument serves local, state, and federal agencies, transportation authorities, and engineering partners with public infrastructure projects throughout California.</p> <ul style="list-style-type: none"> <li>I-15 Railroad Canyon Road Interchange, RCTC</li> <li>Meadowlark Road Improvement Project, City of Murietta</li> </ul>
 <p><b>Responsibilities:</b> Dry Utility Coordination and Relocation for PS&amp;E</p>	<p>Established in 1976, <b>Utility Specialists Southwest</b> provides natural gas, electric, telephone and cable television system design and extension negotiation services. Utility Specialists and its affiliates are staffed by project managers with extensive dry utility experience, servicing projects across California with computer-aided natural gas, electric, telephone, and cable television design capability.</p> <ul style="list-style-type: none"> <li>Citywide Undergrounding Project, City of San Diego</li> <li>Foothill/Eastern Transportation Corridor, Transportation Corridor Agency of Orange County</li> </ul>
 <p><b>Responsibilities:</b> Air Quality, GH Emissions, Energy, Noise Study</p>	<p><b>Terry A. Hayes Associates Inc. (TAHA)</b> is an environmental and urban planning firm that has been providing clients with environmental impact assessment and environmental planning services since 1984. TAHA has prepared over 30 technical studies for Caltrans Local Assistance Projects. Many of these studies were prepared in accordance with the Caltrans Standard Environmental Reference.</p> <ul style="list-style-type: none"> <li>I-10/Robertson Boulevard Interchange Improvement Project, City of Los Angeles</li> <li>SR-99/120 Interchange Connector Project, San Joaquin Council of Governments</li> </ul>
 <p><b>Responsibilities:</b> Traffic Operations Analysis, ICE, VMT, &amp; Environmental Tech. Study Support</p>	<p><b>Fehr &amp; Peers</b> is passionate about transforming transportation consulting through innovation and creativity. The firm is working on the TEPA for the SR-60/Redlands Interchange PSR/PDS, and has worked with the City of Moreno Valley on their General Plan Update, peer review for the World Logistics Center, Nason Street Corridor Study, and on a variety of other projects for private developers. Additionally, Fehr &amp; Peers assisted the city with their systemic safety study.</p> <ul style="list-style-type: none"> <li>SR-60/Redlands Interchange, City of Moreno Valley</li> <li>I-15/Central Avenue PA/ED, City of Lake Elsinore</li> </ul>

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**City of Moreno Valley**  
**SR-60 and Redlands Blvd Interchange PA/ED Project**  
**PA/ED Fee Proposal**

Michael Baker International, Inc.

Classifications		Bridge Principal	Bridge Engineer	Bridge CADD	SR. PROJECT MANAGER	TECHNICAL MANAGER	PROJECT MANAGER	SENIOR ENGINEER	PROJECT ENGINEER	LANDSCAPE ARCHITECT	BIOLOGIST	ENVIRONMENTAL SPECIALIST	SR. ENVIRONMENTAL SPECIALIST	DESIGN ENGINEER	ENVIRONMENTAL ANALYST	DESIGNER / PLANNER	UTILITY COORDINATOR	ASSISTANT ENGINEER / PLANNER	SURVEY TASK MANAGER	
Task No.	Task Description																			
1.0	PROJECT MANAGEMENT	0	0	0	138	44	236	36	254	0	0	0	0	88	0	0	0	44	0	
2.0	PLANNING AND PROJECT DEVELOPMENT	36	226	130	24	82	405	48	384	0	40	0	40	210	0	200	80	283	8	
3.0	PREPARE DRAFT PROJECT REPORT	0	0	0	20	50	164	56	382	0	0	0	0	276	0	210	0	226	0	
4.0	ENVIRONMENTAL TECHNICAL STUDIES	0	0	0	0	64	20	0	110	10	54	250	447	78	710	0	0	0	0	
5.0	DRAFT ENVIRONMENTAL DOCUMENT	0	0	0	0	127	22	0	32	0	0	324	148	0	947	0	0	0	0	
6.0	APPROVED PROJECT REPORT AND FINAL ENVIRONMENTAL DOCUMENT	0	0	0	0	38	45	0	90	0	0	150	150	40	350	60	0	0	0	
<b>Total Hours:</b>		<b>36</b>	<b>226</b>	<b>130</b>	<b>182</b>	<b>405</b>	<b>892</b>	<b>140</b>	<b>1252</b>	<b>10</b>	<b>94</b>	<b>724</b>	<b>785</b>	<b>692</b>	<b>2007</b>	<b>470</b>	<b>80</b>	<b>553</b>	<b>8</b>	

Classifications		SURVEY PLS	PROJECT SURVEYOR	SURVEY ANALYST	TWO PERSON CREW	DRAINAGE MANAGER	DRAINAGE PROJECT ENGINEER	DRAINAGE CIVIL ENGINEER	DRAINAGE ASSISTANT	DRAINAGE ENGINEER	DRAINAGE ASSOCIATE	PROJECT CONTROLS	ADMIN
Task No.	Task Description												
1.0	PROJECT MANAGEMENT	0	0	0	0	0	0	0	0	0	0	80	35
2.0	PLANNING AND PROJECT DEVELOPMENT	40	50	34	70	28	60	160	320	80	160	0	0
3.0	PREPARE DRAFT PROJECT REPORT	0	0	0	0	0	0	0	0	0	0	0	24
4.0	ENVIRONMENTAL TECHNICAL STUDIES	0	0	0	0	8	32	60	160	0	0	0	0
5.0	DRAFT ENVIRONMENTAL DOCUMENT	0	0	0	0	0	0	0	0	0	0	0	60
6.0	APPROVED PROJECT REPORT AND FINAL ENVIRONMENTAL DOCUMENT	0	0	0	0	0	0	0	0	0	0	0	20
<b>Total Hours:</b>		<b>40</b>	<b>50</b>	<b>34</b>	<b>70</b>	<b>36</b>	<b>92</b>	<b>220</b>	<b>480</b>	<b>80</b>	<b>160</b>	<b>80</b>	<b>139</b>

Classifications		Total Michael Baker Hours	Fehr & Peers	Arrellano	Leighton	Monument	VMS	TAHA	Total Subconsultant(s)	Total Michael Baker Team Hours
Task No.	Task Description		Hours	Hours	Hours	Hours	Hours	Hours	Hours	
1.0	PROJECT MANAGEMENT	955	0	0	0	0	0	0	0	955
2.0	PLANNING AND PROJECT DEVELOPMENT	3,198	1,202	0	164	90	240	0	1,696	4,894
3.0	PREPARE DRAFT PROJECT REPORT	1,408	0	0	0	0	0	0	0	1,408
4.0	ENVIRONMENTAL TECHNICAL STUDIES	2,003	0	0	0	82	0	570	652	2,655
5.0	DRAFT ENVIRONMENTAL DOCUMENT	1,660	0	910	0	0	0	0	910	2,570
6.0	APPROVED PROJECT REPORT AND FINAL ENVIRONMENTAL DOCUMENT	943	0	0	0	0	0	0	0	943
<b>Total Hours:</b>		<b>10,167</b>	<b>1,202</b>	<b>910</b>	<b>164</b>	<b>172</b>	<b>240</b>	<b>570</b>	<b>3,258</b>	<b>13,425</b>

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**City of Moreno Valley  
SR-60 and Redlands Blvd Interchange PA/ED Project  
PS&E Fee Proposal**

Michael Baker International, Inc.

Classifications	Bridge Principal	Bridge Engineer	Bridge CADD	PROJECT PRINCIPAL	SR. PROJECT MANAGER	TECHNICAL MANAGER	PROJECT MANAGER	SENIOR ENGINEER	PROJECT ENGINEER	LANDSCAPE ARCHITECT	BIOLOGIST	SR. ENVIRONMENTAL SPECIALIST	DESIGN ENGINEER	ENVIRONMENTAL ANALYST	DESIGNER / PLANNER	ASSISTANT ENGINEER / PLANNER	SURVEY TASK MANAGER	SURVEY PLS	PROJECT SURVEYOR
Task No.	Task Description																		
1.0	0	0	0	0	20	90	156	0	100	0	0	0	0	0	0	0	0	0	0
2.0	0	0	0	0	0	0	44	0	96	0	0	0	56	0	56	184	50	40	10
3.0	0	0	0	0	0	68	40	0	40	0	0	0	180	0	70	0	40	0	80
4.0	0	0	0	0	0	22	0	0	0	0	62	132	0	210	0	0	0	0	0
5.0	0	0	0	0	0	0	100	786	1,004	130	0	0	1,534	0	780	1,744	0	0	0
6.0	0	0	0	0	0	0	50	393	502	65	0	0	767	0	390	872	0	0	0
7.0	54	450	350	0	0	72	310	0	0	0	0	0	0	0	0	0			
8.0	36	445	250	0	0	149	174	0	0	0	0	0	0	0	0				
9.0	16	206	300	2	4	32	237	213	317	32	0	0	468	0	225				
10.0	0	150	0	0	0	0	244	0	340	60	0	0	180	0	128				
<b>Total Hours:</b>		<b>106</b>	<b>1251</b>	<b>900</b>	<b>2</b>	<b>24</b>	<b>433</b>	<b>1392</b>	<b>2399</b>	<b>287</b>	<b>62</b>	<b>132</b>	<b>3185</b>	<b>210</b>	<b>1649</b>	<b>4144</b>	<b>90</b>	<b>40</b>	<b>90</b>

Classifications	SURVEY ANALYST	TWO PERSON CREW	DRAINAGE MANAGER	DRAINAGE PROJECT ENGINEER	DRAINAGE CIVIL ENGINEER	DRAINAGE ASSISTANT	DRAINAGE ENGINEER	DRAINAGE ASSOCIATE	ADMIN/CONTROLS	Total Michael Baker Hours	Leighton Hours	Monument Hours	
Task No.	Task Description												
1.0	0	0	20	0	0	0	0	0	60	446	0	0	
2.0	100	70	40	56	120	300	130	140	150	1,642	416	0	
3.0	100	16	0	0	0	0	0	0	20	654	0	0	
4.0	0	0	0	0	0	0	0	0	0	426	0	0	
5.0	0	0	40	100	180	0	300	400	0	7,098	0	0	
6.0	0	0	8	50	90	0	110	180	0	3,477	0	0	
7.0			0	0	0	0	0	0	0	1,236	0	0	
8.0									0	1,054	0	0	
9.0									20	2,744	0	0	
10.0									0	2,002	0	0	
<b>Total Hours:</b>		<b>200</b>	<b>86</b>	<b>112</b>	<b>231</b>	<b>440</b>	<b>300</b>	<b>600</b>	<b>810</b>	<b>250</b>	<b>20,829</b>	<b>416</b>	<b>0</b>

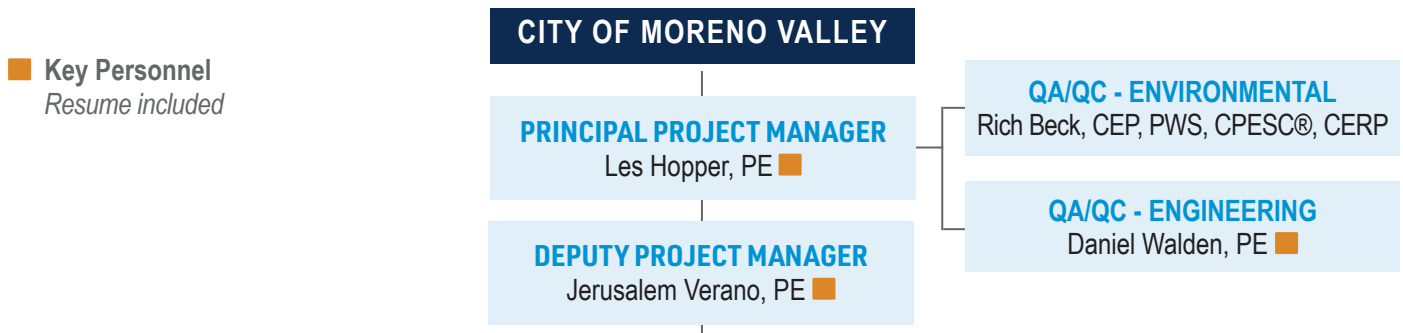
Classifications	Utility Specialist	Total Subconsultant(s)	Total Michael Baker Team Hours
Task No.	Hours	Hours	
1.0	0	0	446
2.0	0	1,758	3,400
3.0	0	0	654
4.0	0	0	426
5.0	0	0	7,098
6.0	0	0	3,477
7.0	0	0	1,236
8.0	0	0	1,054
9.0	0	0	2,744
10.0	0	0	2,002
<b>Total Hours:</b>		<b>0</b>	<b>22,587</b>

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**ORGANIZATIONAL CHART**

Michael Baker is pleased to present a team of highly qualified professionals to provide the City of Moreno Valley with the necessary engineering, surveying, and environmental services for the SR-60 / Redlands Boulevard Interchange Project. Our comprehensive Team has significant experience providing similar services, and we are committed to helping the City succeed the goals of this project. We understand the local laws, ordinances, regulations, policies, and requirements as requested in the RFP.

Michael Baker acknowledges and understands that we will not be allowed to change any sub-consultants without written permission from the City. Michael Baker will not discriminate against any employee or applicant for employment because of race, color, religion, sex, or national origin. **Detailed resumes for Key Personnel have been included with this proposal (Appendix II), whom will remain in service until the completion of the contract.**



ENVIRONMENTAL MANAGER Alan Ashimine		ENGINEERING MANAGER Hector Salcedo, PE	
<b>Environmental Analyst</b> Jessica Ditto Allison Beauregard	<b>Farmlands</b> Allison Beauregard	<b>Traffic Modeling / Operations Analysis</b> Diwu Zhou, PE, RSP <sup>7</sup>	<b>Structural Engineering</b> Pooya Haddadi, PE, SE Jessica Mosquera, PE
<b>Air Quality/GHG/Noise</b> Andres Southerland <sup>6</sup> Kieran Barthalow <sup>6</sup> Sam Silverman <sup>6</sup>	<b>Visual Aesthetics</b> Kristen Bogue	<b>Geometrics</b> Patrick Cruz Steven Alvarez, PE	<b>ROW Data Sheets</b> BJ Swanner <sup>4</sup> Kim Bibolet, SR/WA, RW-NAC <sup>4</sup>
<b>Biological Resources</b> Ryan Henry	<b>Transportation/VMT</b> Jason Pack, TE <sup>7</sup> Paul Herrmann, TE <sup>7</sup>	<b>Project Report</b> Andrew Lewis, PE, TE	<b>Geotechnical Engineering</b> Simon Saiid, PE, GE <sup>2</sup>
<b>Jurisdictional Resources</b> Daniel Cardoza, PWS	<b>Hydrology/Floodplain</b> Bradley Losey, PE	<b>Stormwater Data Report</b> Andrew Bjork, PE	<b>Life Cycle Cost Analysis</b> Alyssa Rivas
<b>Cultural/Tribe Resources</b> Marc Beherec, Ph.D, RPA	<b>Water Quality</b> Nora Jans, LEED AP	<b>Hydrology/Drainage</b> Bradley Losey, PE Dominic Stone, PE	<b>Utilities</b> BJ Swanner <sup>4</sup> Jeff Hamen <sup>5</sup>
<b>Paleontology</b> Peter Kloess	<b>Hazardous Waste</b> Kristen Bogue	<b>Transportation Management Plan</b> Alejandro Tapia, PE	<b>Constructability Review</b> Randy Ratzlaff, PE
<b>Community Impacts/ Environmental Justice</b> Frances Yau, AICP	<b>Section 4(f)</b> Jessica Ditto	<b>DSDD</b> Steven Alvarez, PE	<b>Survey/ROW Mapping</b> John Duquette, PLS Darlene Antiporda, PLS
	<b>Community Outreach</b> Margaret Meadows <sup>1</sup> Matthew Evans <sup>1</sup>	<b>Value Analysis</b> Eric Trimble, CVS, PMP <sup>3</sup>	

**PROJECT TEAM**

Michael Baker (Prime) ▪ Arellano<sup>1</sup> ▪ Leighton<sup>2</sup> ▪ Value Management Strategies<sup>3</sup> ▪ Monument<sup>4</sup> ▪ Utilities Specialists Southwest<sup>5</sup> ▪ Terry Hayes & Associates<sup>6</sup> ▪ Fehr and Peers<sup>7</sup>

**KNOWLEDGE, SKILLS, AND EXPERIENCE OF KEY PERSONNEL**

Michael Baker has been involved in planning and designing for California Department of Transportation (Caltrans) facilities / projects for over four decades. Our firm’s experience includes the study and development of over 150 freeway interchanges and 300-lane miles of state highway improvements. Within the Inland Empire, Michael Baker has played a significant role in the development of the expansive transportation network resulting in well-established Caltrans District 8 relationships.

Our Team recognizes that one key to successfully delivering this project will be team experience and consistency. Michael Baker has assigned **Les Hopper, PE** as Principal Project Manager, **Jerusalem Verano, PE** as Deputy Project Manager, **Hector Salcedo, PE** as Engineering Manager, and **Alan Ashimine** as Environmental Manager to form the core management and engineering / environmental team. Each of these individuals have worked on or are currently working on projects for the City and on SR-60 and have demonstrated a proven track record for PA/ED completion / approvals. This redundancy will give the City and Caltrans access to resources and teams they are familiar with and will approve the quality and accuracy of the project deliverables.

- Key project personnel and their experiences are highlighted below (*detailed resumes and licenses included in Appendix II*).
- If one or more of the Michael Baker’s staff should become unavailable, Michael Baker may substitute other staff of at least equal competence only after prior written approval by the City.

**SUMMARY OF KEY PERSONNEL**



**Les Hopper, PE ▪ Principal Project Manager ▪ 43 Years of Experience. Availability: 40%.** Mr. Hopper is currently serving as the Principal Project Manager for the SR-60/WLC Pkwy PS&E phase of the work. He is a prior Caltrans employee and has worked on over thirty PA/ED interchange and highway projects, along with many varied PS&E projects. He has functioned as the contract manager for over \$100M in Task Orders. In addition, Les has a very strong background in the land development engineering and entitlement process and has been a principal company owner twice. As such, he is uniquely suited to perform as the Principal PM on the Redlands interchange due to his ability to communicate clearly with all parties- Caltrans, the City, and local developers. This capability will help Les move the project forward quickly! Lastly, through various board roles he has direct lines of communication with regional and state agency decision makers.

*Relevant Experience:*

- SR-60/WLC Parkway Interchange (PS&E) ▪ City of Moreno Valley ▪ Principal Project Manager.
- West Mission Bay Drive Bridge Replacement ▪ City of San Diego ▪ Project Manager.
- Caltrans Districts 2 and 3 Broadband On-Call Contracts #03A3533 and 03A345 ▪ Caltrans ▪ Contract Manager.



**Jerusalem Verano, PE ▪ Deputy Project Manager ▪ 12 Years of Experience. Availability: 50%.** Mr. Verano served as the Deputy Project Manager / Project Engineer for the SR-60/WLC Pkwy PA/ED and is currently working on the PS&E phase of the work. He completed the I-10/Monroe PA/ED and is also working on other corridor improvements for the City on WLC Pkwy. He has a thorough understanding of the Caltrans oversight process, including the unique environmental and engineering technical studies required for a PA/ED approval. His hands-on communication and even tempered approach with strong District 8 and City staff relationships will help him to successfully navigate the Caltrans PA/ED process.

*Relevant Experience:*

- SR-60/WLC Parkway Interchange (PA/ED, PS&E) ▪ City of Moreno Valley ▪ Deputy Project Manager / Project Engineer.
- I-10 Monroe Street Engineering and Planning Services PA/ED ▪ Riverside County ▪ Deputy Project Manager / Project Engineer.
- I-605/SR-91 Interchange and I-605/I-5 Interchange PA/ED ▪ Los Angeles County Metro Transportation Authority ▪ Project Engineer.



**Hector Salcedo, PE ▪ Engineering Manager ▪ 11 Years of Experience. Availability: 60%.** Mr. Salcedo served as Roadway Lead for the SR-60/Redlands Boulevard PSR-PDS Project, and has experience working on all three phases of Caltrans project delivery which include the PID, PA/ED, and PS&E. His experience includes review and preparation of technical reports and preliminary geometric designs in the planning and development of major interchanges. His recent project experience includes design on the I-10 Design-Build Project and preparation of over 100 roadway plans complying to the Caltrans HDM, Standard Plans and Plan Preparation Manual.

*Relevant Experience:*

- SR-60/Redlands Boulevard PSR-PDS ▪ City of Moreno Valley ▪ Civil Engineer.
- I-10/Monroe Street and I-10/Jackson Street Interchanges PSR-PDS ▪ City of Indio ▪ Civil Engineer.
- I-10 Monroe Street Engineering and Planning Services ▪ Riverside County ▪ Civil Engineer.



**Daniel (Danny) Walden, PE ▪ QA/QC - Engineering ▪ 19 Years of Experience.** *Availability: 25%.* Mr. Walden brings a wealth of experience and expertise in transportation roadway design and infrastructure improvement. With a strong background in working with Caltrans and municipalities, Danny has extensive knowledge of Caltrans design standards and a deep understanding of working with multiple agencies simultaneously. His experience includes the design and preparation of preliminary engineering study documents, as well as final design construction documents.

*Relevant Experience:*

- I-10 and Cherry Boulevard Interchange Project ▪ Riverside County ▪ Project Manager.
- I-10/Monroe Street and I-10/Jackson Street Interchanges PSR-PDS ▪ City of Indio ▪ Roadway Design Lead.
- I-10/Avenue 50 Interchange and Avenue 50 Extension ▪ City of Coachella ▪ Project Engineer.



**Alan Ashimine ▪ Environmental Manager ▪ 24 Years of Experience.** *Availability: 60%.* Mr. Ashimine has extensive experience in the research, analysis, and writing of environmental documentation for a variety of projects involving infrastructure, redevelopment, residential, and industrial uses. Using his broad background and understanding of environmental constraints, Alan provides defensible CEQA/NEPA compliance review and environmental documentation. His expertise is related to processing environmental documentation for transportation projects.

*Relevant Experience:*

- I-10/Monroe Street and I-10/Jackson Street Interchanges PSR-PDS ▪ City of Indio ▪ Environmental Specialist.
- SR-86/Avenue 50 Interchange ▪ City of Coachella ▪ Project Manager.
- I-10/Robertson/National Interchange Improvement Project ▪ City of Los Angeles ▪ Environmental Specialist.



**Pooya Haddadi, PE, SE ▪ Lead Structural Engineer ▪ 19 Years of Experience.** *Availability: 40%.* Mr. Haddadi currently serves as the Bridge Design Manager for the WLC Interchange—adjacent to the Redlands Interchange. Mr. Haddadi has incorporated important design features like staged construction and improved vertical clearance, which are directly relevant for the Redlands Interchange. His experience encompasses production of Advance Planning Studies for PA/ED phase of transportation projects as well as successful delivery of the PS&E phase.

*Relevant Experience:*

- SR-60/WLC Parkway Interchange (PS&E) ▪ City of Moreno Valley ▪ Bridge Design Manager.
- Indian Street Bridge over Perris Valley Channel Lateral A ▪ City of Moreno Valley ▪ Project Manager.
- Studebaker Road at SR-22 Westbound On/Off Ramp Improvements ▪ City of Long Beach ▪ Structural Design Manager



**Bradley Losey, PE ▪ Drainage Manager ▪ 23 Years of Experience.** *Availability: 50%.* Mr. Losey has spent his career on challenging highway drainage design projects, from design support roles through project management, to leading large teams such as his most recent role as Drainage Lead on a major Design Build project. Mr. Losey's Caltrans drainage experience has given him a thorough understanding of Caltrans delivery processes, and the ability to deftly navigate an efficient path from PA/ED phase through PS&E. His experience includes H&H studies, computer modeling, project reports, storm drain design, and preparation of plans and specifications.

*Relevant Experience:*

- I-10/Monroe Street and I-10/Jackson Street Interchanges PSR-PDS ▪ City of Indio ▪ Drainage Manager.
- Interstate 10/Jefferson Street Interchange Improvements ▪ Riverside County ▪ Drainage Manager.
- I-10/Avenue 50 Interchange and Avenue 50 Extension ▪ City of Coachella ▪ Drainage Manager.



**Jason Pack, TE ▪ Transportation/VMT ▪ 25 Years of Experience.** *Availability: 30%.* Mr. Pack has an extensive background in travel demand forecasting, traffic operations assessment (including micro-simulation assessment), VMT analysis, big data analysis, transit ridership forecasting, and transportation impact studies involving NEPA and CEQA. His recent work has included forecasting and operations assessment for large infrastructure improvements, developing recommendations for SB 743 implementation, assisting agencies with establishing VMT banks/exchanges, and emergency evacuation assessment to respond to new legislative requirements (SB 99 and AB 747).

*Relevant Experience:*

- SR-60 / Redlands Interchange ▪ City of Moreno Valley ▪ Project Manager/VMT Analysis.
- I-10 Cherry Valley Boulevard Interchange ▪ Riverside County ▪ Project Manager/VMT Analysis.
- I-10 Monroe Street Engineering and Planning Services ▪ Riverside County ▪ Project Manager/VMT Analysis.



**Paul Herrman, TE ▪ Transportation/VMT ▪ 13 Years of Experience.** *Availability: 60%.* Mr. Herrmann has led a wide variety of projects including traffic studies, infrastructure projects, travel demand forecasting, parking and circulation studies, and long-range development plans. Mr. Herrmann is an expert in SB 743 Implementation and VMT Analysis for CEQA projects. Mr. Herrmann is also an active member in the Fehr & Peers SB 743, Evacuation Planning and Safety Working Groups which hold weekly discussions on evolving industry best practices.

*Relevant Experience:*

- I-15 & SR-74 Interchange Improvement PAED ▪ City of Lake Elsinore ▪ Project Manager/VMT Analysis.
- I-15 & McCall Interchange Improvement PAED ▪ City of Menifee ▪ Project Manager/VMT Analysis.
- I-10 Cherry Valley Boulevard Interchange ▪ Riverside County ▪ QA/QC Engineer.

**ADDITIONAL RESOURCES AND EXPERIENCE**

*Michael Baker has the Local Depth, Breadth, and Experience to Support the City of Moreno Valley!*



Michael Baker has been extensively involved with Caltrans District 8 and the Federal Highway Administration (FHWA) for the development and approval of multiple Project Study Report-Project Development Support (PSR-PDS) reports, Project Approval/ Environmental Documents (PA/ED), and Plans, Specifications & Estimates (PS&E) and has a thorough understanding of the Caltrans District 8 development process.



*SR-60/WLC Parkway Interchange PA/ED, City of Moreno Valley*



*I-10/Jefferson Street Interchange PS&E, City of Indio*

Recent projects that Michael Baker completed or in the process of completing within Riverside County and the Inland Empire include: the **SR-60 / WLC Pkwy (Theodore Street) Interchange PA/ED** (completed) & PS&E (in progress) for the City of Moreno Valley, the **I-10 / Monroe & Jackson PA/ED** (completed) and PS&E (near completion) for the City of Indio and RCTD, the **I-10/ Jefferson Street Interchange PS&E** (completed) for the City of Indio, and the **I-10 Cherry Boulevard PA/ED** (completed) for Riverside County. These projects are included within the relevant project sections with more information.

Michael Baker also prepared the **SR-60/Redland Blvd. Interchange PSR-PDS** granting our Team an in-depth understanding of the project challenges, local concerns, and the ability to deliver an efficient, high-quality PA/ED document through the Caltrans oversight process.



**A summary of the required statements (also shown throughout our proposal document) have been summarized below. Per Section 4.4 of RFP 2024-016. All statements below are understood and contained herein.**

- A. RFP 2024-016 has been incorporated in its entirety as a part of Michael Baker's Proposal.
- B. RFP 2024-016 and Michael Baker's Proposal will jointly become part of the Agreement for Professional Consultant Services for this project when said Agreement is fully executed by the Michael Baker and the City of Moreno Valley.
- C. Michael Baker's services to be provided, and fees therefore, will be in accordance with the City's RFP except as otherwise specified on Page 30 of this proposal under the heading "ADDITIONS OR EXCEPTIONS TO THE CITY'S REQUEST FOR PROPOSAL".
- D. A single and separate section with the heading "ADDITIONS OR EXCEPTIONS TO THE CITY'S REQUEST FOR PROPOSAL" (if needed) containing a complete and detailed description of all of the exceptions to the provisions and conditions of this RFP upon which Michael Baker's Proposal is contingent and which shall take precedent over this RFP (See Page 30).
- E. A statement of qualifications applicable to this project including the names, qualifications and proposed duties of Michael Baker's staff and subconsultants to be assigned to this project; a listing of recent similar projects completed including the names, titles, addresses and telephone numbers of the appropriate persons whom the City could contact. The Consultant shall list the available staff for such substitution in the Proposal.
- F. A resource allocation matrix is included with the proposal. The resource allocation matrix lists detailed tasks in rows and the appropriate individual as well as the number of hours that these individuals will be working on each task listed, will be included in adjacent columns. The resource allocation matrix and the project design schedule for the Team. Contained herein.
- G. Sub-consultant's (include relief personnel) qualifications applicable to this project including the names, qualifications and proposed duties of the sub-consultant's staff to be assigned to this project; a listing of recent similar projects completed including the names, titles, addresses, and telephone numbers of the appropriate persons whom the City could contact.
- H. Michael Baker acknowledges and understands that the we will not be allowed to change any sub-consultants without written permission from the City.
- I. All charges for Michael Baker services is a "Not-to-Exceed" Fee which includes conservatively estimated reimbursable expenses, as submitted with and made a part of this Proposal.
- J. Michael Baker will document and provide the results of the work to the satisfaction of the City. This may include preparation of office/field and final reports, or similar evidence of attainment of the Agreement objectives.
- K. To the extent possible, Michael Baker will immediately document and notify the City of any defects or hazardous conditions observed in the vicinity of the project site prior, during, or after the construction work. Please note that Michael Baker is a Design-Only firm and is typically not in the field during construction or after, so those situations would not apply.
- L. A copy of the Consultant's hourly rate schedule and a statement that said hourly rate schedule is prior approved) incurred that is not part of this RFP. An itemized cost breakdown for the work described herein must be submitted in a separate file, entitled "Cost Proposal", as part of the Consultant's Proposal submittal. All extra work will require prior approval from the City.
- M. Michael Baker will not discriminate against any employee or applicant for employment because of race, color, religion, sex, or national origin.
- N. Michael Baker understands that all federal laws and regulations shall be adhered to notwithstanding any state or local laws and regulations. In a case of conflict between federal, state or local laws or regulations the strictest shall be adhered to.
- O. Michael Baker shall allow all authorized federal, state, county, and City officials access to place of work, books, documents, papers, fiscal, pay roll, materials, and other relevant contract records pertinent to this special project. All relevant records shall be retained for at least three (3) years.
- P. Michael Baker will comply with the Davis-Bacon Fair Labor Standards Act (40 USC 276-a through a-7), and the implementation regulations issued pursuant thereto (29 CFR Section 1, 5), any amendments thereof and the California Labor Code. Pursuant to the said regulations, entitled "Federal Labor Standards Provisions," Federal Prevailing Wage Decision" and State of California prevailing wage rates, respectively.
- Q. Michael Baker will comply with the Copeland Anti-Kickback Act (18 USC 874) and the Implementation Regulation (29 CFR 3) issued pursuant thereto, and any amendments thereof.
- R. The Consultant offers and agrees to assign to the City all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 USC Sec. 15) or under the Cartwright Act (Chapter 2 [commencing with Section 16700] of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, services, or materials pursuant to the public works or the subcontract. This assignment shall be made and become effective at the time the City tenders final payment to the Consultant, without further acknowledgment by the parties.

Michael Baker has included exceptions to the RFP below to items under RFP Section 9 "Special Terms and Conditions", which we would like the opportunity to discuss with the City of Moreno Valley (City).

**Item 9.1 - Termination**

Termination for cost is a serious penalty and as such, Michael Baker should be notified and provided opportunity to cure any claimed default. In addition, performance criteria should be objective and tied to the standard of care. Michael Baker would like the opportunity to discuss this with the City and provide input on changes to these clauses in the contract.

**Item 9.4 - Indemnification**

Michael Baker has several comments within the Indemnification portion of the sample contract, including the fact that Michael Baker can no indemnify the City for its own negligence. We would like the opportunity to discuss this change, as well as other clauses with the City.

There are other minor changes throughout the sample contract language that we would like the opportunity to discuss with the City. Please note that Michael Baker has recently executed a contract with the City so we are confident that we can successfully work through any issues.

# ■ APPENDIX I: REQUIRED FORMS

ATTACHMENT G: NON-COLLUSION DECLARATION

NONCOLLUSION DECLARATION

(To be executed by Bidder and Submitted with Bid)

The undersigned declares:

I am the Vice President, Western Region Practice/ Market Lead - Transportation of Michael Baker International, Inc., the party making the foregoing bid.

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on May 9, 2024 [date], at Carlsbad [city], California [state].

By: [Signature] (signature)

Printed Name: Les Hopper, PE

Title: Vice President, Western Region Practice / Market Lead - Transportation

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

ATTACHMENT H: CALTRANS EXHIBIT 10-Q DISCLOSURE OF LOBBYING ACTIVITIES

Local Assistance Procedures Manual

EXHIBIT 10-Q  
Disclosure of Lobbying Activities

EXHIBIT 10-Q DISCLOSURE OF LOBBYING ACTIVITIES

COMPLETE THIS FORM TO DISCLOSE LOBBYING ACTIVITIES PURSUANT TO 31 U.S.C. 1352

**1. Type of Federal Action:**  
 a. contract  
 b. grant  
 c. cooperative agreement  
 d. loan  
 e. loan guarantee  
 f. loan insurance

**2. Status of Federal Action:**  
 a. bid/offer/application  
 b. initial award  
 c. post-award

**3. Report Type:**  
 a. initial  
 b. material change  
**For Material Change Only:**  
 year \_\_\_\_\_ quarter \_\_\_\_\_  
 date of last report \_\_\_\_\_

**4. Name and Address of Reporting Entity**  
 Prime  Subawardee  
 Tier \_\_\_\_\_, if known  
 Congressional District, if known \_\_\_\_\_

**5. If Reporting Entity in No. 4 is Subawardee, Enter Name and Address of Prime:**  
 Congressional District, if known \_\_\_\_\_

**6. Federal Department/Agency:** \_\_\_\_\_

**7. Federal Program Name/Description:**  
 CDD Number, if applicable \_\_\_\_\_

**8. Federal Action Number, if known:** \_\_\_\_\_

**9. Award Amount, if known:** \_\_\_\_\_

**10. Name and Address of Lobby Entity**  
 (If individual, last name, first name, MI)  
 \_\_\_\_\_  
 (attach Continuation Sheet(s) if necessary)

**11. Individuals Performing Services**  
 (including address if different from No. 10)  
 (last name, first name, MI)  
 \_\_\_\_\_

**12. Amount of Payment (check all that apply)**  
 \$ \_\_\_\_\_  actual  planned

**13. Form of Payment (check all that apply):**  
 a. cash  
 b. in-kind; specify: nature \_\_\_\_\_  
 Value \_\_\_\_\_

**14. Type of Payment (check all that apply)**  
 a. retainer  
 b. one-time fee  
 c. commission  
 d. contingent fee  
 e. deferred  
 f. other, specify \_\_\_\_\_

**15. Brief Description of Services Performed or to be performed and Date(s) of Service, including officer(s), employee(s), or member(s) contacted, for Payment Indicated in Item 12:**  
 \_\_\_\_\_  
 (attach Continuation Sheet(s) if necessary)

**16. Continuation Sheet(s) attached:** Yes  No  **No Lobbying Activities to Report**

**17. Information requested through this form is authorized by Title 31 U.S.C. Section 1352. This disclosure of lobbying reliance was placed by the tier above when his transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to Congress semiannually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.**

Signature: Les Hopper  
 Print Name: Les Hopper, PE  
 Title: Vice President, Western Region Practice / Market Lead - Transportation  
 Telephone No.: (619) 823-8490 Date: 05/09/24

Authorized for Local Reproduction  
 Standard Form - LLL

**Federal Use Only:**

Not Applicable

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Standard Form LLL Rev. 04-28-06

# APPENDIX II: RESUMES AND PROOF OF LICENSE

## PRINCIPAL PROJECT MANAGER

# Les Hopper, PE



Mr. Hopper has more than 40 years of hands-on experience in the management, planning, permitting, and design of both public and private projects from inception through construction. Project types include roadways, interchanges, bike facilities, and rail improvements. He brings specialization in the coordination of owner, multiple agencies, and stakeholders on large-scale complex projects- with an emphasis on gaining approvals through each process milestone.

**Michael Baker**

INTERNATIONAL

**Years Experience**  
43

**Education**  
M.B.A., Business  
Administration,  
Chapman University

B.S., Civil  
Engineering,  
San Diego State  
University

**Licenses/  
Certifications**  
Professional  
Engineer, California,  
1989, 43994

Professional  
Engineer - Civil,  
Nevada, 1997, 13610

**RELEVANT EXPERIENCE**

**SR-60/World Logistics Center Parkway Interchange, Moreno Valley, California.** City of Moreno Valley. **PRINCIPAL PROJECT MANAGER.** Mr. Hopper is the Principal Project Manager for development of PS&E for the 80-100M interchange improvement to serve the adjacent World Logistics Center development for goods movement. The project will feature two new vehicle bridges that meet current state clearance requirements. There may also be a separate pedestrian and bicycle cable stayed bridge facility which will serve as a landmark to the region. The project also features roundabouts at all ramp intersections as well as auxiliary lane improvements both east and west of the project. GAD and APS have been submitted for review, and an environmental re-validation is to be completed as part of the clearance. Extensive coordination is required between the City, Caltrans D8, WRCOG, RCTC, and adjacent developers. Construction is scheduled to begin in 2025/26.

**West Mission Bay Drive Bridge Replacement, San Diego, California.** City of San Diego. **PROJECT MANAGER.** Mr. Hopper served as the overall Project Manager for the preparation of the Environmental Document, the Project Study Report/Project Report (PSR/ PR), and the 65% design of the PS&E for the largest Highway Bridge Program (HBP) bridge project in this region's history. The project proposes to replace the existing bridge and upgrade the existing facility to 4/5 lanes to accommodate existing and future traffic volumes. The project featured a new bridge, new local road connections, freeway interchange improvements, and new Class I bike paths. Civil work consisted of geometric design, environmental coordination, traffic analysis, project scheduling, analyzing hydraulic requirements of the San Diego River, stormwater design, water quality, bicycle/pedestrian facility design, stage construction/traffic control, utility design and coordination, public outreach, and cooperation with the City and Caltrans.

**Caltrans Districts 2 and 3 Broadband On-Call Contracts #03A3533 and 03A345, Various Locations California.** Caltrans. **CONTRACT MANAGER.** Mr. Hopper is the Contract Manager for these two on-call contracts. Typical Task Orders consist of creating design plans for broadband installation over several hundred miles of state highway. In addition, the team is working on the civil site design for over ten mobility hub stations. These stations act as electrical switching hubs for broadband conduit moving from the state highway system to last mile destinations for digital equity. All project TOs must be complete in fiscal year 2024.

**Caltrans District 11 On-call Contract #11A1991, Various Locations California.** Caltrans. **TASK ORDER MANAGER/INTERIM CONTRACT MANAGER.** Mr. Hopper served as Task Order Manager and Interim Contract Manager. Example Task Orders include I-5/ SR-78 Interchange, I-5 PGR Wall Drainage, I-5 Rehabilitation, I-8 Safety CLOMR, I-5/I-8 Direct Connector PID, and I 5/SR-56 Interchange Project Updates. Les oversaw field review for the I-5 PGR Wall Drainage project which discovered a ground water leak from the nearby Sorrento Valley flood control channel that was causing settlement in nearby retaining structures. tate highway system to last mile destinations for digital equity. All project TOs must be complete in fiscal year 2024.

**Michael Baker**

INTERNATIONAL

LES HOPPER LICENSE PROOF



**BOARD FOR PROFESSIONAL ENGINEERS, LAND SURVEYORS,  
AND GEOLOGISTS**

**LICENSING DETAILS FOR: 43994**

**NAME:** HOPPER, LESLIE W  
**LICENSE TYPE:** CIVIL ENGINEER  
**LICENSE STATUS:** CLEAR

**ADDRESS**  
129 CANCHA DE GOLF  
RANCHO SANTA FE, CA 92091  
SAN DIEGO COUNTY  
[MAP](#)

**ISSUANCE DATE**  
JANUARY 27, 1989  
**EXPIRATION DATE**  
JUNE 30, 2025  
**CURRENT DATE / TIME**  
MAY 9, 2024  
11:58:25 AM

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## DEPUTY PROJECT MANAGER

# Jerusalem Verano, PE



Mr. Verano is a licensed engineer specializing in highway and civil transportation engineering. He has delivered over two-dozen transportation projects through Caltrans, County, and City approvals and is currently serving as the Deputy Project Manager / Engineer for the WLC Pkwy/ SR-60 Interchange PS&E. He was a key component in the delivery of the I-10 / Monroe and WLC Pkwy/SR60 PA/ED Interchange projects and has a thorough understanding of the PA/ED process specifically in District 8. His skill sets include geometric alternative development and planning, estimating, PID, PA/ED, PS&E, 3-D CAD modeling, technical writing, and project coordination / management. Mr. Verano will leverage these experiences and dedication to excellence to deliver high quality work.

## Michael Baker INTERNATIONAL

Years Experience  
12

Education  
B.S., Civil  
Engineering,  
California State  
Polytechnic  
University, Pomona

Licenses/  
Certifications  
Professional  
Engineer - Civil,  
California, 2016,  
85582

## RELEVANT EXPERIENCE

**I-10 Monroe Street Engineering and Planning Services, Indio, California.** Riverside County. **DEPUTY PROJECT MANAGER / PROJECT ENGINEER.** Mr. Verano served as engineer of record and deputy project manager for the development of multiple project reports and geometric documents for the PA/ED phase approval of the I-10/Monroe Interchange Project. Mr. Verano managed a large subconsultant team and delivered 30 key technical studies (engineering and environmental) through Caltrans District 8 and County approvals. Mr. Verano prepared the Geometric Approval Drawings, Design Standard Decision Documents, cost estimates and the Project Report in accordance with Caltrans PDPM and PPM standards. Developed geometric concepts and 30% design level plans for two geometric alternatives. Navigated complex issues that included EPA regulatory changes to air quality and VMT based significance determination. Prepared for and led multiple, monthly PDT team meetings that included Caltrans, City, County, and Consultant members. Michael Baker provided PA&ED phase services for the reconstruction of the I-10 / Monroe Interchange.

**WLC Pkwy / SR-60 Interchange PA/ED, Moreno Valley, California.** City of Moreno Valley. **DEPUTY PROJECT MANAGER / PROJECT ENGINEER.** Mr. Verano served as engineer of record and roadway task lead for the preparation and development of the WLC Pkwy / SR-60 Interchange PA/ED. Mr. Verano prepared the draft and final project reports, the Design Standard Decision Document, geometric alternatives, and oversaw and assisted in the development of the engineering and environmental technical reports. Mr. Verano coordinated with Caltrans District 8 staff to gain project deliverable approvals and has a strong understanding of the District 8 approval process. The project evaluated multiple build alternatives and selected Alternative 6 as the preferred project alternative. Michael Baker successfully completed the PA/ED phase of this project in 2020 for the City. The WLC Pkwy /SR-60 Interchange is a key gateway to the City of Moreno Valley and will serve as the main route into the WLC Pkwy Logistics Center Development.

**WLC Pkwy / SR-60 Interchange PS&E, Moreno Valley, California.** City of Moreno Valley. **DEPUTY PROJECT MANAGER / PROJECT ENGINEER.** Mr. Verano is currently serving as the Deputy Project Manger / Project Engineer for the preparation and delivery of final design plans for the WLC Pkwy / SR-60 interchange project. This work includes the design of two interchange roundabouts, new bridge overcrossing, auxiliary lanes, and the widening of WLC Pkwy from Ironwood Ave to Eucalyptus Ave. This interchange will provide new pedestrian and bike access over SR-60. The new interchange is a critical infrastructure piece to the overall WLC Pkwy Development. Mr. Verano has been working closely with the City, Highland Fairview and Caltrans District 8 to prepare geometric drawings, manage the project deliverables, coordinate monthly PDT meetings and oversee a multi-discipline team. The project is currently initiating the development of the 65% PS&E deliverable and is near completing the Geometric Approval Drawing.

JERUSALEM VERANO LICENSE PROOF



**BOARD FOR PROFESSIONAL ENGINEERS, LAND SURVEYORS,  
AND GEOLOGISTS**

**ISSUANCE DATE**  
MAY 26, 2016  
**EXPIRATION DATE**  
SEPTEMBER 30, 2024  
**CURRENT DATE / TIME**  
MAY 9, 2024  
11:52:39 AM

**LICENSING DETAILS FOR: 85582**

**NAME:** VERANO, JERUSALEM VASKEN  
**LICENSE TYPE:** CIVIL ENGINEER  
**LICENSE STATUS:** CLEAR

**ADDRESS**  
3325 PALOMA ST  
PASADENA CA 91107  
LOS ANGELES COUNTY  
[MAP](#)

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QA/QC MANAGER - ENGINEERING

# Daniel Walden, PE



Mr. Walden is an experienced roadway design lead and contract manager, having led or supported multiple successful project deliveries over his career. Mr. Walden has experience in the design and preparation of preliminary engineering study documents, and final design construction documents, as well as experience on both traditional design-bid-build and design build projects. His experience includes transportation roadway design, grading and modeling for freeway, infrastructure and street improvement plans for both Caltrans and municipal clientele.

## Michael Baker

INTERNATIONAL

### Years Experience

19

### Education

B.S., Civil  
Engineering/  
Transportation,  
California State  
Polytechnic  
University, Pomona

### Licenses/ Certifications

Professional  
Engineer - Civil,  
California, 82536

## RELEVANT EXPERIENCE

**I-10 Monroe Street Engineering and Planning Services, Riverside County, California.** Riverside County Transportation Department (RCTD). **PROJECT MANAGER.** Mr. Walden was responsible for developing and leading a multi-discipline team to obtain approval of the PS&E package which includes obtaining pertinent construction permits, ROW engineering and utility coordination, and preparing all required design plans and cost estimates necessary for successful RTL of the project. Mr. Walden is coordinating with multiple stakeholders (Caltrans, Indio Water Authority, City of Indio, and Riverside County) to ensure the final PS&E package delivers on the purpose of the project. The project scope includes the completion of the PA/ED phase for the proposed reconstruction project. Michael Baker is providing services including approval of an environmental document, obtaining pertinent construction permits, preparing a project report that documents all preliminary design engineering work performed in support of the environmental document, ROW engineering and utility coordination, and preparing all required design plans and cost estimates for the plans, specifications, and estimates phase.

**I-10/Monroe Street and I-10/Jackson Street Interchanges PSR-PDS, Indio, California.** City of Indio. **ROADWAY DESIGN LEAD.** Michael Baker prepared two Project Study Report – Project Development Support (PSR-PDS) documents to streamline the Project Initiation Document (PID) phase. One PSR-PDS was prepared for each interchange. The documents followed the new PDPM Appendix S guidelines. Three alternatives were evaluated for each interchange, including the no-build alternative. The build alternatives would address the existing capacity deficiencies, remove the existing bottlenecks, and accommodate growth and development utilizing context sensitive solution design, such as a Neighborhood Electric Vehicle path. The PSR-PDS documents identified the need for interchange improvements and determined the capital and support costs for the project approval/environmental document (PA/ED); plans, specifications, and estimates (PS&E); and construction.

**I-10 and Cherry Boulevard Interchange Project, Calimesa, California.** Riverside County. **PROJECT MANAGER.** Michael Baker is providing environmental services for the Riverside County Transportation Department (RCTD) with the preparation of an initial study/environmental assessment (IS/EA) and a full suite of technical studies. Michael Baker has coordinated extensively with Caltrans District 8 in its role as the lead agency under the California Environmental Quality Act (CEQA) and National Environmental Policy Act (NEPA). Key environmental issues associated with the project include biological resources, noise, cultural resources, and air quality. Michael Baker obtained and approved a project study report/project development support (PSR-PDS) and is delivering the project approval/environmental document (PA/ED) phase.

**I-10/Avenue 50 Interchange and Avenue 50 Extension, Coachella, California.** City of Coachella. **PROJECT ENGINEER.** Mr. Walden was responsible for development and obtaining approval of the PS&E package. The environmental commitment to mimic the slopes of the existing terrain posed a unique challenge to the project team. Through multiple workshops, navigating sometimes conflicting requirements from stormwater, landscaping and aesthetics, and maintenance, led the effort to develop a design that would be approvable, buildable, and maintainable. Michael Baker is providing design, engineering, and consulting services for the Interstate 10 at Avenue 50 Interchange and Avenue 50 Extension. The interchange is being constructed to reduce projected operational deficiencies at the Dillon Road intersections, merge/diverge operations at S.R. 86S and Dillon Road, and freeway segments at S.R. 86S.

## Michael Baker

INTERNATIONAL

DANIEL WALDEN LICENSE PROOF



BOARD FOR PROFESSIONAL ENGINEERS, LAND SURVEYORS, AND GEOLOGISTS

ISSUANCE DATE  
MAY 22, 2014  
EXPIRATION DATE  
SEPTEMBER 30, 2024  
CURRENT DATE / TIME  
MAY 9, 2024  
12:14 PM

LICENSING DETAILS FOR: 82536

NAME: WALDEN, DANIEL ROBERT  
LICENSE TYPE: CIVIL ENGINEER  
LICENSE STATUS: CLEAR

ADDRESS  
3953 S TRINITAS WAY  
ONTARIO CA 91761  
SAN BERNARDINO COUNTY  
[MAP](#)

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

## ENVIRONMENTAL MANAGER

# Alan Ashimine



Mr. Ashimine has spent his career shepherding Caltrans projects through the environmental process, gathering deep experience in the Caltrans delivery process. He is a recognized expert in navigating the Caltrans environmental methodology, having worked extensively under the Caltrans Standard Environmental Reference's (SER) guidance, procedures, annotated outlines, Americans with Disabilities Act (ADA) readability requirements, and environmental commitments records (ECR). Mr. Ashimine provides defensible CEQA/NEPA compliance review and environmental documentation.

**Michael Baker**

INTERNATIONAL

## Years Experience

24

## Education

B.A., Environmental Analysis and Design, University of California, Irvine

**RELEVANT EXPERIENCE**

**SR 86/Avenue 50 New Interchange Project, Coachella, California.** City of Coachella. **PROJECT MANAGER.** Mr. Ashimine oversaw a team of 20 in the preparation of a joint CEQA/NEPA document and performed quality control reviews of technical studies and draft documentation that required processing through Caltrans District 8. Mr. Ashimine coordinated and consulted with Caltrans Environmental Planning staff on a day-to-day basis and coordinated schedules under Caltrans WBS. Michael Baker assisted with preparation of CEQA/NEPA documentation for construction of a new bridge for Avenue 50 over the Coachella Valley Stormwater Channel (CVSC) and a new interchange at State Route 86. The existing crossing is a low water crossing that is frequently flooded during storm events. The project is intended to create a new bridge to improve safety and new interchange to improve travel within the project area. Key issues include channel hydraulics, biological resources, visual resources, and cultural resources due to the proximity of tribal lands to the project site.

**Interstate 605/Katella Avenue Interchange Improvements, Los Alamitos, California.** Orange County Transportation Authority (OCTA). **ENVIRONMENTAL LEAD.** Mr. Ashimine coordinated and consulted with Caltrans environmental planning staff regularly to prepare environmental documentation in support of the PA/ED phase requiring processing through Caltrans District 12. Mr. Ashimine led a team of 20 to assist OCTA with the preparation of an Initial Study/Environmental Assessment (IS/EA) and provided quality control reviews throughout the I-605/Katella Avenue Interchange Improvements project. He also coordinated schedules under Caltrans WBS, consulted with Caltrans Environmental Planning staff and assisted with environmental aspects of public outreach and scoping. The IS/EA and associated technical studies were subject to review and approval by Caltrans District 12. The proposed project is intended to improve interchange traffic operations and improve pedestrian and bicycle facilities within the project limits. The proposed project includes modifications to interchange ramps and Katella Avenue

**China Lake Boulevard Traffic Signal Synchronization Project (TSSP), Ridgecrest, California.** City of Ridgecrest. **ENVIRONMENTAL SPECIALIST.** Mr. Ashimine managed a team of 20 and coordinated with Caltrans Environmental Planning staff to process a PES Form and NEPA documentation for the project, including a range of technical studies and a Categorical Exclusion. Michael Baker, under an on-call traffic engineering services contract for the City of Ridgecrest, was responsible for the Traffic Signal Synchronization Program (TSSP) project, which involves seven traffic signals along China Lake Boulevard. The project objective is to improve arterial traffic flow, reduce travel times and stops, and increase average speed, along the China Lake Boulevard Corridor through the synchronization of the traffic signals. As a result of Federal funding for the proposed project, Mr. Ashimine.

**Park Place Extension EIR/EA, Ridgecrest, California.** City of El Segundo. **ENVIRONMENTAL SPECIALIST.** Mr. Ashimine prepared technical analysis in support of the environmental document, and the required CEQA/NEPA clearance documentation for the Park Place Extension and Railroad Grade Separation Project. This project was subject to Caltrans standards, so Mr. Ashimine coordinated and consulted with Caltrans Environmental Planning staff and coordinated schedules with Caltrans WBS. The environmental analysis thoroughly discussed the existing conditions for each environmental issue area and evaluated the short- and long-term environmental impacts associated with project construction and operation (both individual and cumulative).

**Michael Baker**

INTERNATIONAL

## ENGINEERING MANAGER

# Hector Salcedo, PE



Mr. Salcedo is a well-rounded engineer who understands the key aspects of all PA/ED and PS&E project phases. He has experience working on all three phases of Caltrans project delivery phases which include the Project Initiation Documents (PID), Project Approval and Environmental Document (PA/ED), and Plans, Specifications and Estimates (PS&E). His vast project experience includes review and preparation of technical reports and preliminary geometric designs in the planning and development of major interchanges throughout Southern California

**Michael Baker**  
INTERNATIONAL

Years Experience  
11

Education  
B.S., Civil  
Engineering/  
Transportation,  
California State  
Polytechnic  
University,  
Pomona

Licenses/  
Certifications  
Professional  
Engineer, Civil,  
California, 90382

## RELEVANT EXPERIENCE

**I-10/Avenue 50 Interchange and Avenue 50 Extension, Coachella, California.** City of Coachella. **CIVIL ASSOCIATE.** Mr. Salcedo's responsibilities included assisting in coordinating environmental and engineering technical study approvals with Caltrans and the City. Michael Baker is providing design, engineering, and consulting services for the Interstate 10 at Avenue 50 Interchange and Avenue 50 Extension. The interchange is being constructed to reduce projected operational deficiencies at the Dillon Road intersections, merge/diverge operations at S.R. 86S and Dillon Road, and freeway segments at S.R. 86S. It will also provide a new regional access point to I-10. Avenue 50 is proposed as a six-lane arterial highway that extends from the current terminus west of the Coachella Canal and ends north of the proposed interchange. For the project, Michael Baker is providing roadway design, state and federal environmental documentation, topographic and utilities surveys, records of survey, legal descriptions, easements, and a land net map

**I-10 Express Lanes Design-Build, San Bernardino, California.** SBCTA. **CIVIL ENGINEER.** Mr. Salcedo was responsible for the design/oversight of 13 ramps, 5 bridges, 10+ walls and 20+ curb ramps. Prepare and review 100+ roadway plan sheets including layouts, profiles and superelevations, construction details, grading and typicals. Coordinate with Caltrans and the Contractor design decisions through weekly Technical Working Group meetings and over the shoulder reviews. Michael Baker is serving as lead designer for San Bernardino County Transportation Authority's I-10 Corridor Express Lanes project. As part of the project, Michael Baker will manage the overall design process, which includes ensuring the design meets the 52-month schedule and established design criteria, as well as interfacing directly with the design-build contractor to integrate design and construction. Michael Baker is also responsible for roadway, structure, drainage, maintenance of traffic and intelligent transportation systems, utility relocation design, tolling, signals, lighting, landscape architecture, and survey activities throughout the corridor.

**I-605/Katella Interchange Improvements Project, Los Alamitos, California.** Orange County Transportation Authority (OCTA). **CIVIL ENGINEER.** Mr. Salcedo provided design and engineering services for improvements to the interchange at I-605 and Katella Avenue. This interstate serves as a major north-south highway, and Katella Avenue provides arterial access to residential, commercial, educational, and recreational destinations. With residents of Los Alamitos and the Rossmoor community requesting improvements that promote a "safer, smarter, and smoother" transportation system, this project fosters improved mobility for bicyclists and pedestrians and enhanced operations for automobile users on the state highway system. To this end, Michael Baker provided plans, specifications, and estimates for widening Katella Avenue to provide standard land and shoulder/bike lane widths, improving bike lane and sidewalk connectivity, eliminating unconventional lane drops, providing dedicated right-turn lanes, and adding an optional exit lane to the northbound off-ramp to westbound Katella Avenue/Willow Street. The northbound on-ramp geometry is also being revised to make it more standard and provide safer freeway entry speeds.

**On-Call Project Initiation Services, Los Angeles County, California.** Caltrans. **CIVIL ENGINEER.** Mr. Salcedo assisted with providing environmental services supporting the preparation of Project Initiation Reports (PIRs). Each task order includes preparation of a Preliminary Environmental Assessment Report (PEAR) and/or greenhouse gas emissions modeling.

**Michael Baker**  
INTERNATIONAL

HECTOR SALCEDO LICENSE PROOF



BOARD FOR PROFESSIONAL ENGINEERS, LAND SURVEYORS, AND GEOLOGISTS

ISSUANCE DATE  
MAY 24, 2019  
EXPIRATION DATE  
SEPTEMBER 30, 2025  
CURRENT DATE / TIME  
MAY 9, 2024  
11:59:58 AM

LICENSING DETAILS FOR: 90382

NAME: SALCEDO, HECTOR IVAN  
LICENSE TYPE: CIVIL ENGINEER  
LICENSE STATUS: CLEAR

ADDRESS  
3536 CONCOURS ST STE 100  
ONTARIO CA 91764  
SAN BERNARDINO COUNTY  
MAP

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

## LEAD STRUCTURAL ENGINEER

# Pooya Haddadi, PE, SE



Mr. Haddadi has extensive experience in delivering bridge centered projects involving rehabilitation, replacement, widening and new construction based on Caltrans policies and guidelines. His bridge experience encompasses all levels of design from conceptual and feasibility studies to final design and construction support. He also has strong project experience with particular emphasis on design and construction of local road and highway bridges, major viaducts, retaining walls and underground drainage structures.

## Michael Baker INTERNATIONAL

Years Experience  
19

Education  
M.S., Structural  
Engineering,  
California State  
University Fullerton

B.S., Civil  
Engineering,  
San Jose State  
University, California

Licenses/  
Certifications  
Professional  
Engineer - Structural,  
California, 5860

Professional  
Engineer, Civil,  
California, 74098

## RELEVANT EXPERIENCE

**SR-60 World Logistic Center (WLC) Interchange, City of Moreno Valley, California.** City of Moreno Valley. **STRUCTURAL DESIGN MANAGER.** Mr. Haddadi was responsible for preliminary and final design of WLC overcrossing for City of Moreno Valley. Project involves extensive coordination with Caltrans District 8 and Caltrans Headquarter due to its unique aesthetic and construction staging features within the Caltrans right of way. Michael Baker is completing the final design phase of the project including the design of roadway modifications, roundabouts, ramp realignments, traffic studies and structure design. The project proposes to construct a new modified partial cloverleaf interchange with direct on-ramps, a direct eastbound off-ramp and westbound loop off-ramp, a four-lane overcrossing, and addition of roundabout intersection control at the ramps. Special structure aesthetic considerations include incorporation of Y-shape columns and sharp-angle soffit for the bridge, special-design bridge railing and bridge lighting design. Due to limited vertical clearance, the overcrossing will be built using a cast-high-and-lower method of construction utilizing spliced cast-in-place concrete segments which is unique to this project.

**Indian Street Bridge over Perris Valley Channel Lateral A, Moreno Valley, California.** City of Moreno Valley. **PROJECT MANAGER.** Mr. Haddadi was responsible for managing all design tasks and coordination with the owner and other agency stakeholders to deliver the environmental documents, obtain regulatory permitting and complete the final design for the bridge. The Indian Street / Cardinal Avenue New Bridge Project will provide a new approximately 150-foot long, two-lane prefabricated truss bridge spanning the Perris Valley Storm Channel Lateral A at Indian Street. As part of the project scope, the City of Moreno Valley will complete associated roadway improvements on Indian Street, including the addition of a combined sidewalk and bicycle crossing over the bridge.

**Studebaker Road at SR 22 Westbound On/Off Ramp Improvements, Long Beach, California.** City of Long Beach. **STRUCTURAL DESIGN MANAGER.** Mr. Haddadi was responsible for design of bridge modifications for existing Studebaker Road Overcrossing including load rating of the existing bridge and design of retaining walls related to the ramps and street improvements. Michael Baker is responsible for completing the Project Report, Environmental Documents and Final PS&E package. Under this project Caltrans District 7 and the City of Long Beach propose to realign the westbound on-and-off ramps at Studebaker Road, construct a new intersection at the on-off ramp termini with Studebaker Road, realign College Park Drive and construct a new intersection at College Park Drive with Studebaker. Bridge modifications include addition of concrete barrier Type 60MA on the bridge for separation of bike lanes and vehicular traffic and addition of bicyclist railing to the existing bridge barrier.

**I-405 Multi-Asset South Design Build Project (Caltrans District 12), Irvine and Costa Mesa, California.** Cities of Irvine and Costa Mesa. **STRUCTURAL DESIGN MANAGER.** Mr. Haddadi was responsible for final design delivery of all bridge and structure related elements for work including bridge rehabilitation work, retaining walls, sound walls and drainage structures. Michael Baker is the prime firm for this project which includes improvements to extend the life expectancy of pavement, improve safety for all modes of travelers as well as maintenance crews, enhance traffic operation, manage congestion, and provide the ability to collect, analyze, and utilize data for efficient systems performance along the I-405 corridor within the Project limits. The limits of the project are between the I-405 / I-5 interchange to the south and the Harbor Blvd. Interchange to the north, approximately 11.2 miles



POOYA HADDADI LICENSE PROOF



BOARD FOR PROFESSIONAL ENGINEERS, LAND SURVEYORS, AND GEOLOGISTS

LICENSING DETAILS FOR: 74098

NAME: HADDADI, POOYA
LICENSE TYPE: CIVIL ENGINEER
LICENSE STATUS: CLEAR

ADDRESS
5 HUTTON CENTRE DR STE 500
SANTA ANA CA 92707
ORANGE COUNTY
MAP

ISSUANCE DATE
JANUARY 16, 2009
EXPIRATION DATE
JUNE 30, 2025
CURRENT DATE / TIME
MAY 9, 2024 12:3:9 PM



BOARD FOR PROFESSIONAL ENGINEERS, LAND SURVEYORS, AND GEOLOGISTS

LICENSING DETAILS FOR: 5860

NAME: HADDADI, POOYA
LICENSE TYPE: STRUCTURAL ENGINEER
LICENSE STATUS: CLEAR

ADDRESS
5 HUTTON CENTRE DR STE 500
SANTA ANA CA 92707
ORANGE COUNTY
MAP

ISSUANCE DATE
DECEMBER 21, 2012
EXPIRATION DATE
JUNE 30, 2025
CURRENT DATE / TIME
MAY 9, 2024 12:1:57 PM

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

## DRAINAGE MANAGER

# Bradley Losey, PE



Mr. Losey has spent his career on challenging highway drainage design projects, from design support roles through project management, to leading large teams such as his most recent role as Drainage Lead on a major Design Build project. Mr. Losey's Caltrans drainage experience has given him a thorough understanding of Caltrans delivery processes, and the ability to deftly navigate an efficient path from PA/ED phase through PS&E. His experience includes H&H studies, computer modeling, project reports, storm drain design, and preparation of plans and specifications.

**Michael Baker**  
INTERNATIONAL

Years Experience  
23

Education  
B.S., Civil  
Engineering,  
University of  
California, Irvine

Licenses/  
Certifications  
Professional  
Engineer, Civil,  
California, 65140

## RELEVANT EXPERIENCE

**I-10 Express Lanes Design-Build, San Bernardino, California.** SBCTA. **DRAINAGE MANAGER.** Mr. Losey was responsible for leading and coordinating four drainage teams preparing the final drainage PS&E for the corridor which included stormwater data report and H&H calculations. Mr. Losey also coordinated with USACE for Section 408 permit approval, assisted with the preparing of the SWPPP and evaluated hydromodification impacts and mitigations. Michael Baker is serving as lead designer for San Bernardino County Transportation Authority's I-10 Corridor Express Lanes project. As part of the project, Michael Baker will manage the overall design process, which includes ensuring the design meets the 52-month schedule and established design criteria, as well as interfacing directly with the design-build contractor to integrate design and construction. He also works with Caltrans District 8 staff and Branch Chief to advise on water quality approach, trash capture techniques, evaluation of hydraulic constraints. Michael Baker is also responsible for roadway, structure, drainage, maintenance of traffic and intelligent transportation systems, utility relocation design, tolling, signals, lighting, landscape architecture, and survey activities throughout the corridor.

**12A1695 - Task Order 2: SR-55 Safety Project, Southbound Off-Ramp to Lincoln Avenue & SR-91 Safety Project, Eastbound Off-Ramp to Tustin Avenue, Orange County, California.** Caltrans District 12. **DRAINAGE MANAGER.** Mr. Losey led the drainage team and provided QA/QC for the offsite and onsite H&H, erosion control design, temporary water pollution control plans, and coordinated with District 12 Hydraulic Branch Chief to develop details addressed erosion control ROW concern. Mr. Losey also oversaw and provided technical guidance for final drainage PS&E, and drainage report preparation. This project proposes to improve the ramp conditions by overlaying them with Open Grade Asphalt Concrete (OGAC) and providing new storm drain systems to address the collisions occurring during wet conditions and upgrading existing guardrail systems

**US-101 HOV Lanes PA/ED, Ventura County, California.** Ventura County Transportation Commission. **DRAINAGE MANAGER.** Mr. Losey provided technical guidance to drainage team in preparing and provided QA/QC for Location Hydraulic Studies, Floodplain Evaluation Reports, Preliminary Hydraulic Reports, and Rapid Stability Assessments. Mr. Losey also addressed Caltrans comments during the review cycle. Michael Baker provided PA&ED phase services for the implementation of HOV lanes along 27 miles of US-101 in Ventura County through the cities of Ventura, Oxnard, Camarillo, and Thousand Oaks, under Caltrans District 7 oversight. Michael Baker also prepared geometric plans for the build alternatives through the cities of Camarillo and Thousand Oaks and prepared drainage and utility plans for the entire corridor.

**I-5/La Novia Avenue (Camino Capistrano) and Valle Road Interchange/ Roundabout PEER and PS&E San Juan Capistrano, California.** City of San Juan Capistrano and Caltrans District 12. **DRAINAGE MANAGER.** Mr. Losey oversaw the preparation of the drainage report, PS&E in Caltrans Format and responsible for hydraulics, hydrology, and drainage design including stormwater data report in compliance with NPDES stormwater regulations. Michael Baker prepared environmental studies, preliminary and final design, and provided construction support through the construction phase of this multiphase interchange improvement project, which was the first roundabout on the state highway system in District 12. The purpose was to realign the Northbound I-5 exit and entrance ramps, Valle Road, and La Novia Avenue to eliminate the existing offset intersection and congestion due to geometric deficiencies

**Michael Baker**  
INTERNATIONAL

BRAD LOSEY LICENSE PROOF



BOARD FOR PROFESSIONAL ENGINEERS, LAND SURVEYORS, AND GEOLOGISTS

ISSUANCE DATE  
APRIL 25, 2003  
EXPIRATION DATE  
SEPTEMBER 30, 2025  
CURRENT DATE / TIME  
MAY 9, 2024  
11:55:6 AM

LICENSING DETAILS FOR: 65140

NAME: LOSEY, BRADLEY MICHAEL  
LICENSE TYPE: CIVIL ENGINEER  
LICENSE STATUS: CLEAR

ADDRESS  
14672 CHESHIRE PL  
TUSTIN CA 92780  
ORANGE COUNTY  
[MAP](#)

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

## TRANSPORTATION / VMT

# Jason Pack, TE



Mr. Pack has an extensive background in travel demand forecasting, traffic operations assessment (including micro-simulation assessment), VMT analysis, big data analysis, transit ridership forecasting, and transportation impact studies involving NEPA and CEQA. His recent work has included forecasting and operations assessment for large infrastructure improvements, developing recommendations for SB 743 implementation (California's new requirements to consider VMT as an impact metric under CEQA), assisting agencies with establishing VMT banks/exchanges, emergency evacuation assessment to respond to new legislative requirements (SB 99 and AB 747) and development of innovative transportation policies to assist City's advancing transportation.

FEHR PEERS

Years Experience  
25

### Education

B.S., Civil  
Engineering,  
University of  
California, Davis

### Licenses/ Certifications

Professional  
Engineer, Traffic,  
California, TR2402

## RELEVANT EXPERIENCE

### Interchange and Corridor Studies:

Mr. Pack has completed the Traffic Report for numerous transportation infrastructure studies throughout California. The most notable of these studies are described below (Project, Location/Client).

- **I-15 Express Lanes PS&E.**  
San Bernardino County, California.
- **I-15 Express Lanes Southern Extension (ELPSE) PA&ED.**  
Riverside County, California.
- **I-15 Corridor Operations Project (COP) PA&ED.** Corona, California.
- **I-15 Interim Corridor Operations Project (ICOP) PA&ED.** Corona, California.
- **I-10 Truck Climbing Lane PA&ED and PS&E.** Yucaipa, California.
- **I-10 Mt. Vernon PA&ED.** Colton, California.
- **SR-60 Archibald PSR/PDS, PA&ED, PS&E.** Ontario, California.
- **I-10/Alabama PSR/PDS and PA&ED.** Redlands, California.
- **I-15 Central (SR-74) PA&ED and PS&E.** Lake Elsinore, California.
- **I-15 Main Street Electrical Support.** Lake Elsinore, California.
- **I-15 Nichols PSR/PDS.** Lake Elsinore, California.
- **I-15 Franklin PS&E and Environmental Revalidation.** Lake Elsinore, California.
- **SR-210 Victoria PA&ED.** Highland, California.
- **I-10 Wildwood PSR and PA&ED.** Yucaipa, California.
- **I-10 Cherry Valley PA&ED.** Calimesa, California.
- **I-10 Pennsylvania DEER Support.** Beaumont, California.
- **I-10 Highland Springs PA&ED.** Beaumont, California.
- **I-10 Monroe PSR/PDS and PA&ED.** Indio, California.
- **I-10 Jackson PSR/PDS and PA&ED.** Indio, California.
- **SR-60 Rubidoux PSR/PDS.** Jurupa Valley, California.
- **SR-60 Redlands PSR/PDS.** Moreno Valley, California.
- **I-215 Harley Knox PA&ED.** Perris, California.
- **I-215 McCall PSR/PDS and PA&ED.** Perris, California.
- **I-215 Garbani PSR/PDS.** Menifee, California.
- **Monterey Avenue Signal Coordination Study.** Palm Desert, California.
- **OCTA Main Street Grade Separation Study.** Orange, California.
- **OCTA Ball Road Grade Separation Study.** Ahaheim, California.

### JASON PACK LICENSE PROOF



## BOARD FOR PROFESSIONAL ENGINEERS, LAND SURVEYORS, AND GEOLOGISTS

**ISSUANCE DATE**  
JANUARY 26, 2007  
**EXPIRATION DATE**  
JUNE 30, 2025  
**CURRENT DATE / TIME**  
MAY 9, 2024  
12:4:13 PM

### LICENSING DETAILS FOR: 2402

**NAME:** PACK, JASON D.  
**LICENSE TYPE:** TRAFFIC ENGINEERS  
**LICENSE STATUS:** CLEAR

**ADDRESS**  
101 PACIFICA, SUITE 300  
IRVINE CA 92618  
ORANGE COUNTY  
[MAP](#)

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

TRANSPORTATION / VMT

# Paul Herrmann, TE



Mr. Herrmann has led a wide variety of projects including traffic studies, infrastructure projects, travel demand forecasting, parking and circulation studies, and long-range development plans. Mr. Herrmann is an expert in SB 743 Implementation and VMT Analysis for CEQA projects. Mr. Herrmann also an active member in the Fehr & Peers SB 743, Evacuation Planning and Safety Working Groups which hold weekly discussions on evolving industry best practices. He is also an active member in Fehr & Peers' Parking and Land Use in Transportation Discipline Group.

FEHR &amp; PEERS

Years Experience  
13

Education  
B.S., Civil  
Engineering,  
California  
Polytechnic State  
University, Pomona

Licenses/  
Certifications  
Professional  
Engineer, Traffic,  
California, TR2797

## RELEVANT EXPERIENCE

**I-15 & SR-74 Interchange Improvement PAED, Lake Elsinore, California.** City of Lake Elsinore. **PROJECT MANAGER.** Mr. Herrmann was the Project Manager responsible for the Traffic Operations Analysis Report (TOAR) and Intersection Control Evaluation (ICE) Evaluation for the project for use in the Caltrans Project Approval Environmental Documentation (PAED). Fehr & Peers is part of a team performing the interchange analysis for the City of Lake Elsinore. The purpose of the project is to improve traffic operations and reduce congestion at the I-15/SR-74 Interchange taking into account the current traffic volumes and future (2045) travel demand on the I-15 and SR-74 corridors, including improving existing and future local and regional traffic operations, enhancing safety by reducing queues at the local intersections and along congested off-ramps, increasing operational reliability, optimizing the local intersection operations to improve mobility within the study area and the access to residences, businesses, I-15, and SR-74.

**I-15 & McCall Interchange Improvement PAED, Menifee, California.** City of Menifee. **PROJECT MANAGER.** Mr. Herrmann was the Project Manager responsible for the Traffic Operations Analysis Report (TOAR) and Intersection Control Evaluation (ICE) Evaluation for the project for use in the Caltrans PAED. Fehr & Peers is part of a team performing the interchange analysis for the City of Menifee. The purpose of the project is to increase capacity and improve traffic operations on McCall Boulevard to support the forecasted travel demand for the 2048 design year, accommodate a multimodal facility that has harmony with the community and preserves the values of the area; and improve existing geometric deficiencies.

**I-15 Congestion Relief Auxiliary Lane Project, Temecula, California.** City of Temecula. **PROJECT MANAGER.** Mr. Herrmann was the Project Manager responsible for the Traffic Operations Analysis Report (TOAR) for the project for use in the Caltrans streamlined Permit Engineering Evaluation Report (PEER). The objective of the proposed project is to improve traffic operations along northbound I-15 between the Temecula Parkway On-Ramp and Rancho California Road Off-Ramp (Post Miles 3.4-5.0) through the construction of an auxiliary lane. This project included use of the Riverside County travel demand forecasting model (RIVTAM) to prepare traffic volume forecasts for the corridor. Fehr & Peers utilized our HCS equivalent spreadsheet tool to conduct HCM Freeway Analysis. An SB 743 compliant VMT Assessment was also performed.

**I-10 Cherry Valley Boulevard Interchange, Calimesa, California.** County of Riverside. **QA/QC ENGINEER.** Mr. Herrmann served as a Quality Assurance/Quality Control (QA/QC) Engineer for the project. Fehr & Peers is part of a team completing the Caltrans Project Approval Environmental Documentation (PAED) for the County of Riverside, California. This includes development of future traffic volumes in the area. Fehr & Peers also developed a VISSIM microsimulation model to evaluate traffic operations for the No Build and Build Alternatives. Using future traffic volumes and the microsimulation. Fehr & Peers also assisted the team with alternative screening in order to determine which alternatives should be considered as part of the Traffic Operations Analysis Report (TOAR). The TOAR documented operations analysis for the arterial and freeway facilities in the study area for Existing, Opening Year, and Design Year. In addition, we are assisting the team to develop and evaluate interchange concepts as part of the ICE process.

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

PAUL HERRMANN LICENSE PROOF



BOARD FOR PROFESSIONAL ENGINEERS, LAND SURVEYORS, AND GEOLOGISTS

ISSUANCE DATE  
OCTOBER 12, 2016  
EXPIRATION DATE  
MARCH 31, 2025  
CURRENT DATE / TIME  
MAY 9, 2024  
12:06:22 PM

LICENSING DETAILS FOR: 2797

NAME: HERRMANN, PAUL TYLER

LICENSE TYPE: TRAFFIC ENGINEERS

LICENSE STATUS: CLEAR

ADDRESS

1387 CRESTWOOD DR  
REDLANDS CA 92373  
SAN BERNARDINO COUNTY

MAP

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

**Michael Baker**  
INTERNATIONAL

*We Make a Difference*

5050 Avenida Encinas, Suite 260  
Carlsbad, CA 92008



**EXHIBIT "C"**CITY - SERVICES TO BE PROVIDED  
TO CONSULTANT

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

**EXHIBIT "D"**

## TERMS OF PAYMENT

1. The Consultant's compensation shall not exceed \$ 2,231,876.31.
2. The Consultant will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: <http://www.moval.org/biz-lic>.
3. The Consultant will electronically submit an invoice to the City along with documentation evidencing services completed to date as specified in the Request for Proposal. Progress payments will be made in accordance with the payment schedule outlined in the Request for Proposal, but in no case will progress payments be made to the Consultant more frequently than once per month. The progress payment is based on actual time and materials expended in furnishing authorized professional services during the preceding calendar month. At no time will the City pay for more services than have been satisfactorily completed and the City Engineer's determination of the amount due for any progress payment shall be final. The consultant will submit all original invoices to Accounts Payable staff at [TechInfo-CapProj@moval.org](mailto:TechInfo-CapProj@moval.org). Accounts Payable questions can be directed to (951) 413-3130.
4. The Consultant agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be

completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at:

[http://www.moval.org/city\\_hall/forms.shtml#bf](http://www.moval.org/city_hall/forms.shtml#bf)

5. The minimum information required on all invoices is:
  - A. Vendor Name, Mailing Address, and Phone Number
  - B. Invoice Date
  - C. Vendor Invoice Number
  - D. City-provided Reference Number (e.g. Project, Activity)
  - E. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.
6. The City shall pay the Consultant for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.

COST PROPOSAL | 2024-016

# PROFESSIONAL CONSULTANT DESIGN SERVICES FOR STATE ROUTE 60 / REDLANDS BOULEVARD INTERCHANGE IMPROVEMENTS

PROJECT NO. 801 0064 | MAY 9, 2024



SUBMITTED TO:  
CITY OF MORENO VALLEY

SUBMITTED BY:  
**Michael Baker** | *We Make a Difference*  
INTERNATIONAL

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT



# City of Moreno Valley SR-60 and Redlands Blvd Interchange PA/ED Project Fee Proposal

Michael Baker International, Inc.

Classifications		Bridge Principal	Bridge Engineer	Bridge CADD	SR. PROJECT MANAGER	TECHNICAL MANAGER	PROJECT MANAGER	SENIOR ENGINEER	PROJECT ENGINEER	LANDSCAPE ARCHITECT	BIOLOGIST	ENVIRONMENTAL SPECIALIST	SR. ENVIRONMENTAL SPECIALIST	DESIGN ENGINEER
Task No.	Task Description	\$334.61	\$158.95	\$189.50	\$407.49	\$292.55	\$224.08	\$195.04	\$158.21	\$198.51	\$273.86	\$147.01	\$185.49	\$136.42
<b>1.0</b>	<b>PROJECT MANAGEMENT</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>138</b>	<b>44</b>	<b>236</b>	<b>36</b>	<b>254</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>88</b>
1.1	Project Administration and Control				80		140		60					
1.2	Project Meetings				30	40	40		142					60
1.3	Budgeting								20					
1.4	Cost Accounting and Project Reporting				24		36							
1.5	Scheduling								12					28
1.6	Risk Management				4	4	20		20					
1.7	Quality Control Plan							36						
<b>2.0</b>	<b>Planning and Project Development</b>	<b>36</b>	<b>226</b>	<b>130</b>	<b>24</b>	<b>82</b>	<b>405</b>	<b>48</b>	<b>384</b>	<b>0</b>	<b>40</b>	<b>0</b>	<b>40</b>	<b>210</b>
2.1	Research and Data Gathering					12	15		16					8
2.2	PA/ED Survey (Supplemental)													
2.3	Permits and Right of Entry				4		24		40		40			
2.4	Traffic Analysis and Studies				4	4	8	8	28					14
2.5	Value Analysis	16	16		8	16	28		16					8
2.6	Geometric Alternative Screening						40	40	40					40
2.7	Project Footprint					20							40	20
2.8	Structure Advance Planning Studies	20	210	130		30	160							
2.9	Life Cycle Cost Analysis for Pavement						16		24					
2.10	Preliminary Transportation Management Plan						20		40					
2.11	Storm Water Data Report													
2.12	Preliminary Drainage and Hydraulics													
2.13	Right of way Data Sheet and Utility Coordination						14		20					40
2.14	Preliminary Geotechnical Investigations and Evaluations (SPGR, PMR,PFR,ISA)						40							
2.15	Geometric Approval Drawings				8		40		160					80
<b>3.0</b>	<b>PREPARE DRAFT PROJECT REPORT</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>20</b>	<b>50</b>	<b>164</b>	<b>56</b>	<b>382</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>276</b>
3.1	Cost Estimates for Alternatives				4	2	8	16	24					24
3.2	Geometric Plans for Project Build Alternatives				8	48	16	40	118					20
3.3	Design Standard Decision Documents						16		40					40
3.4	Draft Project Report				8		60		120					112
3.5	Highway Safety Manual Analysis						32		40					40
3.6	Modified Access Report (OPTIONAL)						32		40					40

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

Classifications		Bridge Principal	Bridge Engineer	Bridge CADD	SR. PROJECT MANAGER	TECHNICAL MANAGER	PROJECT MANAGER	SENIOR ENGINEER	PROJECT ENGINEER	LANDSCAPE ARCHITECT	BIOLOGIST	ENVIRONMENTAL SPECIALIST	SR. ENVIRONMENTAL SPECIALIST	DESIGN ENGINEER
Task No.	Task Description	\$334.61	\$158.95	\$189.50	\$407.49	\$292.55	\$224.08	\$195.04	\$158.21	\$198.51	\$273.86	\$147.01	\$185.49	\$136.42
<b>4.0</b>	<b>ENVIRONMENTAL TECHNICAL STUDIES</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>64</b>	<b>20</b>	<b>0</b>	<b>110</b>	<b>10</b>	<b>54</b>	<b>250</b>	<b>447</b>	<b>78</b>
4.1	Noise Study Report and Noise Abatement Decision Report					6								
4.2	Air Quality Assessment/Air Quality Conformity Analysis					6								
4.3	Energy Analysis Report (EAR)					4								
4.4	Visual Impact Assessment (VIA)					4	20			10			45	
4.5	Phase I Initial Site Assessment (ISA)					4								
4.6	Water Quality Assessment Report (WQAR)					4			110					78
4.7	Community Impact Assessment (CIA)					4						50	20	
4.8	Relocation Impact Memorandum (RIM)					2						12		
4.9	Natural Environment Study/MSHCP Consistency					4					30	60	50	
4.10	Jurisdictional Delineation					4					8	20	50	
4.11	Determination of Biologically Equivalent or Superior Preservation (DBESP)					4					8	24	60	
4.12	Historic Property Survey Report/Archaeological Survey Report/Historic Resources Evaluation Report					4						20	70	
4.13	Paleontological Identification Report/Paleontological Evaluation Report (PIR/PER)					2						12	35	
4.14	Location Hydraulics Study/Summary Floodplain Encroachment Report (LHS/SFER)					2								
4.15	Farmland Evaluation/Form AD-1006					2							68	
4.16	Section 4(f) Analysis De Minimis Finding					2							25	
4.17	Right-of-Entry (ROE) Assistance (OPTIONAL)					4						40		
4.18	Focused Burrowing Owl Survey and Report (OPTIONAL)					2					8	12	24	
<b>5.0</b>	<b>DRAFT ENVIRONMENTAL DOCUMENT</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>127</b>	<b>22</b>	<b>0</b>	<b>32</b>	<b>0</b>	<b>0</b>	<b>324</b>	<b>148</b>	<b>0</b>
5.1	Administrative Draft EIR/EA					90	8		8			250	110	
5.2	Public Review EIR/EA					20	8					50	30	
5.3	Notice of Public Review and Public Hearing					12	6		24			24	8	
5.4	Noticing/Publication Assistance (OPTIONAL)					4								
5.5	Public Meeting Facility (OPTIONAL)					1								
<b>6.0</b>	<b>APPROVED PROJECT REPORT AND FINAL ENVIRONMENTAL DOCUMENT</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>38</b>	<b>45</b>	<b>0</b>	<b>90</b>	<b>0</b>	<b>0</b>	<b>150</b>	<b>150</b>	<b>40</b>
6.1	Update Draft Project Report						20		40				20	20
6.2	Approved Project Report						15		40					20
6.3	Final Environmental Document					30	6		6			90	40	
6.4	Regulatory Permitting					8	4		4			60	90	
<b>Total Hours:</b>		<b>36</b>	<b>226</b>	<b>130</b>	<b>182</b>	<b>405</b>	<b>892</b>	<b>140</b>	<b>1252</b>	<b>10</b>	<b>94</b>	<b>724</b>	<b>785</b>	<b>692</b>
<b>Other Direct Costs:</b>		<b>Mileage / Travel=</b>	<b>\$ 3,240.00</b>		<b>Postage / Mailing=</b>	<b>\$ 2,500.00</b>	<b>Visual Model=</b>	<b>\$ 18,000.00</b>	<b>Records Searches=</b>	<b>\$ 2,250.00</b>	<b>Repro=</b>	<b>\$ 10,000.00</b>		
<b>Total Hours and Fee:</b>		<b>\$12,045.92</b>	<b>\$35,922.11</b>	<b>\$24,634.79</b>	<b>\$74,163.69</b>	<b>\$118,482.67</b>	<b>\$199,882.97</b>	<b>\$27,305.93</b>	<b>\$198,075.92</b>	<b>\$1,985.13</b>	<b>\$25,743.12</b>	<b>\$106,438.64</b>	<b>\$145,608.76</b>	<b>\$94,405.82</b>

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT



City of Moreno Valley  
 SR-60 and Redlands Blvd Interchange PA/ED  
 Fee Proposal

Michael Baker International, Inc.

Classifications	ENVIRONMENTAL ANALYST	DESIGNER / PLANNER	UTILITY COORDINATOR	ASSISTANT ENGINEER / PLANNER	SURVEY TASK MANAGER	SURVEY PLS	PROJECT SURVEYOR	SURVEY ANALYST	TWO PERSON CREW	DRAINAGE MANAGER	DRAINAGE PROJECT ENGINEER	DRAINAGE CIVIL ENGINEER	DRAINAGE ASSISTANT	
<b>Task No.</b>	<b>Task Description</b>	<b>\$119.70</b>	<b>\$119.11</b>	<b>\$126.71</b>	<b>\$111.13</b>	<b>\$323.59</b>	<b>\$202.76</b>	<b>\$198.65</b>	<b>\$150.70</b>	<b>\$337.02</b>	<b>\$308.22</b>	<b>\$247.45</b>	<b>\$148.43</b>	<b>\$106.97</b>
<b>1.0</b>	<b>PROJECT MANAGEMENT</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>44</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
1.1	Project Administration and Control													
1.2	Project Meetings				44									
1.3	Budgeting													
1.4	Cost Accounting and Project Reporting													
1.5	Scheduling													
1.6	Risk Management													
1.7	Quality Control Plan													
<b>2.0</b>	<b>Planning and Project Development</b>	<b>0</b>	<b>200</b>	<b>80</b>	<b>283</b>	<b>8</b>	<b>40</b>	<b>50</b>	<b>34</b>	<b>70</b>	<b>28</b>	<b>60</b>	<b>160</b>	<b>320</b>
2.1	Research and Data Gathering				38									
2.2	PA/ED Survey (Supplemental)					8	40	50	34	70				
2.3	Permits and Right of Entry		30		30									
2.4	Traffic Analysis and Studies		10		8									
2.5	Value Analysis				14									
2.6	Geometric Alternative Screening		40											
2.7	Project Footprint				60									
2.8	Structure Advance Planning Studies													
2.9	Life Cycle Cost Analysis for Pavement													
2.10	Preliminary Transportation Management Plan		20											
2.11	Storm Water Data Report									4				
2.12	Preliminary Drainage and Hydraulics									24	60	160	320	
2.13	Right of way Data Sheet and Utility Coordination		20	80	48									
2.14	Preliminary Geotechnical Investigations and Evaluations (SPGR, PMR,PFR,ISA)													
2.15	Geometric Approval Drawings		80		85									
<b>3.0</b>	<b>PREPARE DRAFT PROJECT REPORT</b>	<b>0</b>	<b>210</b>	<b>0</b>	<b>226</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
3.1	Cost Estimates for Alternatives				16									
3.2	Geometric Plans for Project Build Alternatives		80		80									
3.3	Design Standard Decision Documents													
3.4	Draft Project Report		130		130									
3.5	Highway Safety Manual Analysis													
3.6	Modified Access Report (OPTIONAL)													

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Classifications		ENVIRONMENTAL ANALYST	DESIGNER / PLANNER	UTILITY COORDINATOR	ASSISTANT ENGINEER / PLANNER	SURVEY TASK MANAGER	SURVEY PLS	PROJECT SURVEYOR	SURVEY ANALYST	TWO PERSON CREW	DRAINAGE MANAGER	DRAINAGE PROJECT ENGINEER	DRAINAGE CIVIL ENGINEER	DRAINAGE ASSISTANT
<b>Task No.</b>	<b>Task Description</b>	<b>\$119.70</b>	<b>\$119.11</b>	<b>\$126.71</b>	<b>\$111.13</b>	<b>\$323.59</b>	<b>\$202.76</b>	<b>\$198.65</b>	<b>\$150.70</b>	<b>\$337.02</b>	<b>\$308.22</b>	<b>\$247.45</b>	<b>\$148.43</b>	<b>\$106.97</b>
<b>4.0</b>	<b>ENVIRONMENTAL TECHNICAL STUDIES</b>	<b>710</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8</b>	<b>32</b>	<b>60</b>	<b>160</b>
4.1	Noise Study Report and Noise Abatement Decision Report													
4.2	Air Quality Assessment/Air Quality Conformity Analysis													
4.3	Energy Analysis Report (EAR)													
4.4	Visual Impact Assessment (VIA)	115												
4.5	Phase I Initial Site Assessment (ISA)													
4.6	Water Quality Assessment Report (WQAR)													
4.7	Community Impact Assessment (CIA)	140												
4.8	Relocation Impact Memorandum (RIM)	90												
4.9	Natural Environment Study/MSHCP Consistency													
4.10	Jurisdictional Delineation													
4.11	Determination of Biologically Equivalent or Superior Preservation (DBESP)													
4.12	Historic Property Survey Report/Archaeological Survey Report/Historic Resources Evaluation Report	140												
4.13	Paleontological Identification Report/Paleontological Evaluation Report (PIR/PER)	55												
4.14	Location Hydraulics Study/Summary Floodplain Encroachment Report (LHS/SFER)										8	32	60	160
4.15	Farmland Evaluation/Form AD-1006													
4.16	Section 4(f) Analysis De Minimis Finding	60												
4.17	Right-of-Entry (ROE) Assistance (OPTIONAL)	60												
4.18	Focused Burrowing Owl Survey and Report (OPTIONAL)	50												
<b>5.0</b>	<b>DRAFT ENVIRONMENTAL DOCUMENT</b>	<b>947</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
5.1	Administrative Draft EIR/EA	650												
5.2	Public Review EIR/EA	225												
5.3	Notice of Public Review and Public Hearing	40												
5.4	Noticing/Publication Assistance (OPTIONAL)	24												
5.5	Public Meeting Facility (OPTIONAL)	8												
<b>6.0</b>	<b>APPROVED PROJECT REPORT AND FINAL ENVIRONMENTAL DOCUMENT</b>	<b>350</b>	<b>60</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
6.1	Update Draft Project Report		40											
6.2	Approved Project Report		20											
6.3	Final Environmental Document	350												
6.4	Regulatory Permitting													
<b>Total Hours:</b>		<b>2007</b>	<b>470</b>	<b>80</b>	<b>553</b>	<b>8</b>	<b>40</b>	<b>50</b>	<b>34</b>	<b>70</b>	<b>36</b>	<b>92</b>	<b>220</b>	<b>480</b>
<b>Other Direct Costs:</b>														
<b>Total Hours and Fee:</b>		<b>\$240,231.68</b>	<b>\$55,980.67</b>	<b>\$10,136.90</b>	<b>\$61,457.32</b>	<b>\$2,588.75</b>	<b>\$8,110.40</b>	<b>\$9,932.50</b>	<b>\$5,123.80</b>	<b>\$23,591.40</b>	<b>\$11,096.01</b>	<b>\$22,765.34</b>	<b>\$32,653.68</b>	<b>\$51,345.41</b>

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT





Project

Michael Baker International, Inc.

Task No.	Task Description	Classifications	DRAINAGE ENGINEER	DRAINAGE ASSOCIATE	PROJECT CONTROLS	ADMIN	Total Michael Baker Hours	Total Michael Baker Fee	Fehr & Peers		Arrellano	
		\$136.23	\$113.98	\$101.60	\$101.57	Hours			Fee	Hours	Fee	
<b>1.0</b>	<b>PROJECT MANAGEMENT</b>		<b>0</b>	<b>0</b>	<b>80</b>	<b>35</b>	<b>955</b>	<b>\$197,774.52</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>
1.1	Project Administration and Control						280	\$73,463.65	0	\$0.00	0	\$0.00
1.2	Project Meetings					35	391	\$71,986.02	0	\$0.00	0	\$0.00
1.3	Budgeting						20	\$3,164.15	0	\$0.00	0	\$0.00
1.4	Cost Accounting and Project Reporting			80			140	\$25,974.79	0	\$0.00	0	\$0.00
1.5	Scheduling						40	\$5,718.38	0	\$0.00	0	\$0.00
1.6	Risk Management						48	\$10,446.00	0	\$0.00	0	\$0.00
1.7	Quality Control Plan						36	\$7,021.52	0	\$0.00	0	\$0.00
<b>2.0</b>	<b>Planning and Project Development</b>		<b>80</b>	<b>160</b>	<b>0</b>	<b>0</b>	<b>3,198</b>	<b>\$539,610.78</b>	<b>1,202</b>	<b>\$229,760.00</b>	<b>0</b>	<b>\$0.00</b>
2.1	Research and Data Gathering						89	\$14,717.68	0	\$0.00	0	\$0.00
2.2	PA/ED Survey (Supplemental)						202	\$49,346.85	0	\$0.00	0	\$0.00
2.3	Permits and Right of Entry						168	\$31,198.08	0	\$0.00	0	\$0.00
2.4	Traffic Analysis and Studies						84	\$14,573.09	1,202	\$229,760.00	0	\$0.00
2.5	Value Analysis						122	\$27,290.59	0	\$0.00	0	\$0.00
2.6	Geometric Alternative Screening						200	\$33,314.66	0	\$0.00	0	\$0.00
2.7	Project Footprint						140	\$22,667.11	0	\$0.00	0	\$0.00
2.8	Structure Advance Planning Studies						550	\$109,335.86	0	\$0.00	0	\$0.00
2.9	Life Cycle Cost Analysis for Pavement						40	\$7,382.33	0	\$0.00	0	\$0.00
2.10	Preliminary Transportation Management Plan						80	\$13,192.14	0	\$0.00	0	\$0.00
2.11	Storm Water Data Report		80	160			244	\$30,368.95	0	\$0.00	0	\$0.00
2.12	Preliminary Drainage and Hydraulics						564	\$80,222.71	0	\$0.00	0	\$0.00
2.13	Right of way Data Sheet and Utility Coordination						222	\$29,611.82	0	\$0.00	0	\$0.00
2.14	Preliminary Geotechnical Investigations and Evaluations (SPGR, PMR,PFR,ISA)						40	\$8,963.36	0	\$0.00	0	\$0.00
2.15	Geometric Approval Drawings						453	\$67,425.54	0	\$0.00	0	\$0.00
<b>3.0</b>	<b>PREPARE DRAFT PROJECT REPORT</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>24</b>	<b>1,408</b>	<b>\$221,104.73</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>
3.1	Cost Estimates for Alternatives						94	\$15,977.74	0	\$0.00	0	\$0.00
3.2	Geometric Plans for Project Build Alternatives					24	434	\$70,943.46	0	\$0.00	0	\$0.00
3.3	Design Standard Decision Documents						96	\$15,370.63	0	\$0.00	0	\$0.00
3.4	Draft Project Report						560	\$80,900.94	0	\$0.00	0	\$0.00
3.5	Highway Safety Manual Analysis						112	\$18,955.98	0	\$0.00	0	\$0.00
3.6	Modified Access Report (OPTIONAL)						112	\$18,955.98	0	\$0.00	0	\$0.00

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Classifications		DRAINAGE ENGINEER	DRAINAGE ASSOCIATE	PROJECT CONTROLS	ADMIN	Total Michael Baker Hours	Total Michael Baker Fee	Fehr & Peers		Arrellano	
Task No.	Task Description	\$136.23	\$113.98	\$101.60	\$101.57			Hours	Fee	Hours	Fee
<b>4.0</b>	<b>ENVIRONMENTAL TECHNICAL STUDIES</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,003</b>	<b>\$309,079.40</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>
4.1	Noise Study Report and Noise Abatement Decision Report					6	\$1,755.30	0	\$0.00	0	\$0.00
4.2	Air Quality Assessment/Air Quality Conformity Analysis					6	\$1,755.30	0	\$0.00	0	\$0.00
4.3	Energy Analysis Report (EAR)					4	\$1,170.20	0	\$0.00	0	\$0.00
4.4	Visual Impact Assessment (VIA)					194	\$29,749.15	0	\$0.00	0	\$0.00
4.5	Phase I Initial Site Assessment (ISA)					4	\$1,170.20	0	\$0.00	0	\$0.00
4.6	Water Quality Assessment Report (WQAR)					192	\$29,214.15	0	\$0.00	0	\$0.00
4.7	Community Impact Assessment (CIA)					214	\$28,988.28	0	\$0.00	0	\$0.00
4.8	Relocation Impact Memorandum (RIM)					104	\$13,122.00	0	\$0.00	0	\$0.00
4.9	Natural Environment Study/MSHCP Consistency					144	\$27,481.41	0	\$0.00	0	\$0.00
4.10	Jurisdictional Delineation					82	\$15,575.84	0	\$0.00	0	\$0.00
4.11	Determination of Biologically Equivalent or Superior Preservation (DBESP)					96	\$18,018.79	0	\$0.00	0	\$0.00
4.12	Historic Property Survey Report/Archaeological Survey Report/Historic Resources Evaluation Report					234	\$33,852.28	0	\$0.00	0	\$0.00
4.13	Paleontological Identification Report/Paleontological Evaluation Report (PIR/PER)					104	\$15,424.72	0	\$0.00	0	\$0.00
4.14	Location Hydraulics Study/Summary Floodplain Encroachment Report (LHS/SFER)					262	\$36,989.95	0	\$0.00	0	\$0.00
4.15	Farmland Evaluation/Form AD-1006					70	\$13,198.34	0	\$0.00	0	\$0.00
4.16	Section 4(f) Analysis De Minimis Finding					87	\$12,404.14	0	\$0.00	0	\$0.00
4.17	Right-of-Entry (ROE) Assistance (OPTIONAL)					104	\$14,232.60	0	\$0.00	0	\$0.00
4.18	Focused Burrowing Owl Survey and Report (OPTIONAL)					96	\$14,976.76	0	\$0.00	0	\$0.00
<b>5.0</b>	<b>DRAFT ENVIRONMENTAL DOCUMENT</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>60</b>	<b>1,660</b>	<b>\$241,678.70</b>	<b>0</b>	<b>\$0.00</b>	<b>910</b>	<b>\$93,848.15</b>
5.1	Administrative Draft EIR/EA				30	1,146	\$167,395.40	0	\$0.00	0	\$0.00
5.2	Public Review EIR/EA				30	363	\$50,538.03	0	\$0.00	0	\$0.00
5.3	Notice of Public Review and Public Hearing					114	\$18,452.22	0	\$0.00	910	\$93,848.15
5.4	Noticing/Publication Assistance (OPTIONAL)					28	\$4,042.92	0	\$0.00	0	\$0.00
5.5	Public Meeting Facility (OPTIONAL)					9	\$1,250.13	0	\$0.00	0	\$0.00
<b>6.0</b>	<b>APPROVED PROJECT REPORT AND FINAL ENVIRONMENTAL DOCUMENT</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>20</b>	<b>943</b>	<b>\$141,843.70</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>
6.1	Update Draft Project Report					140	\$22,012.57	0	\$0.00	0	\$0.00
6.2	Approved Project Report					95	\$14,800.21	0	\$0.00	0	\$0.00
6.3	Final Environmental Document				20	542	\$75,646.47	0	\$0.00	0	\$0.00
6.4	Regulatory Permitting					166	\$29,384.45	0	\$0.00	0	\$0.00
<b>Total Hours:</b>		<b>80</b>	<b>160</b>	<b>80</b>	<b>139</b>	<b>10,167</b>	<b>\$1,651,091.82</b>	<b>1,202</b>	<b>\$229,760.00</b>	<b>910</b>	<b>\$93,848.15</b>
<b>Other Direct Costs:</b>							<b>\$ 35,990.00</b>		<b>\$6,750.00</b>		<b>\$39,000.00</b>
<b>Total Hours and Fee:</b>		<b>\$10,898.62</b>	<b>\$18,237.44</b>	<b>\$8,127.94</b>	<b>\$14,118.48</b>	<b>10,167</b>	<b>\$1,687,081.82</b>	<b>1,202</b>	<b>\$236,510.00</b>	<b>910</b>	<b>\$132,848.15</b>

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT



## City of Moreno Valley SR-60 and Redlands Blvd Interchange PA/ED Project Fee Proposal

Michael Baker International, Inc.

Classifications		Leighton		Monument		VMS		TAHA		Total Subconsultant(s)		Total Michael Baker Team Hours	Michael Baker Total Team Fee
		Hours	Fee	Hours	Fee	Hours	Fee	Hours	Fee	Hours	Fee		
Task No.	Task Description	Hours	Fee	Hours	Fee	Hours	Fee	Hours	Fee	Hours	Fee		
<b>1.0</b>	<b>PROJECT MANAGEMENT</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>955</b>	<b>\$197,774.52</b>
1.1	Project Administration and Control	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	280	\$73,463.65
1.2	Project Meetings	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	391	\$71,986.02
1.3	Budgeting	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	20	\$3,164.15
1.4	Cost Accounting and Project Reporting	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	140	\$25,974.79
1.5	Scheduling	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	40	\$5,718.38
1.6	Risk Management	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	48	\$10,446.00
1.7	Quality Control Plan	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	36	\$7,021.52
<b>2.0</b>	<b>Planning and Project Development</b>	<b>164</b>	<b>\$30,206.05</b>	<b>90</b>	<b>\$13,260.00</b>	<b>240</b>	<b>\$54,699.60</b>	<b>0</b>	<b>\$0.00</b>	<b>1,696</b>	<b>\$327,925.65</b>	<b>4,894</b>	<b>\$867,536.42</b>
2.1	Research and Data Gathering	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	89	\$14,717.68
2.2	PA/ED Survey (Supplemental)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	202	\$49,346.85
2.3	Permits and Right of Entry	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	168	\$31,198.08
2.4	Traffic Analysis and Studies	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	1,202	\$229,760.00	1,286	\$244,333.09
2.5	Value Analysis	0	\$0.00	0	\$0.00	240	\$54,699.60	0	\$0.00	240	\$54,699.60	362	\$81,990.19
2.6	Geometric Alternative Screening	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	200	\$33,314.66
2.7	Project Footprint	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	140	\$22,667.11
2.8	Structure Advance Planning Studies	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	550	\$109,335.86
2.9	Life Cycle Cost Analysis for Pavement	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	40	\$7,382.33
2.10	Preliminary Transportation Management Plan	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	80	\$13,192.14
2.11	Storm Water Data Report	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	244	\$30,368.95
2.12	Preliminary Drainage and Hydraulics	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	564	\$80,222.71
2.13	Right of way Data Sheet and Utility Coordination	0	\$0.00	90	\$13,260.00	0	\$0.00	0	\$0.00	90	\$13,260.00	312	\$42,871.82
2.14	Preliminary Geotechnical Investigations and Evaluations (SPGR, PMR,PFR,ISA)	164	\$30,206.05	0	\$0.00	0	\$0.00	0	\$0.00	164	\$30,206.05	204	\$39,169.41
2.15	Geometric Approval Drawings	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	453	\$67,425.54
<b>3.0</b>	<b>PREPARE DRAFT PROJECT REPORT</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>1,408</b>	<b>\$221,104.73</b>
3.1	Cost Estimates for Alternatives	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	94	\$15,977.74
3.2	Geometric Plans for Project Build Alternatives	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	434	\$70,943.46
3.3	Design Standard Decision Documents	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	96	\$15,370.63
3.4	Draft Project Report	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	560	\$80,900.94
3.5	Highway Safety Manual Analysis	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	112	\$18,955.98
3.6	Modified Access Report (OPTIONAL)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	112	\$18,955.98

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

Classifications		Leighton		Monument		VMS		TAHA		Total Subconsultant(s)		Total Michael Baker Team Hours	Michael Baker Total Team Fee
Task No.	Task Description	Hours	Fee	Hours	Fee	Hours	Fee	Hours	Fee	Hours	Fee		
<b>4.0</b>	<b>ENVIRONMENTAL TECHNICAL STUDIES</b>	<b>0</b>	<b>\$0.00</b>	<b>82</b>	<b>\$12,500.00</b>	<b>0</b>	<b>\$0.00</b>	<b>570</b>	<b>\$63,995.50</b>	<b>652</b>	<b>\$76,495.50</b>	<b>2,655</b>	<b>\$385,574.90</b>
4.1	Noise Study Report and Noise Abatement Decision Report	0	\$0.00	0	\$0.00	0	\$0.00	280	\$30,701.86	280	\$30,701.86	286	\$32,457.16
4.2	Air Quality Assessment/Air Quality Conformity Analysis	0	\$0.00	0	\$0.00	0	\$0.00	184	\$20,914.56	184	\$20,914.56	190	\$22,669.86
4.3	Energy Analysis Report (EAR)	0	\$0.00	0	\$0.00	0	\$0.00	62	\$7,315.20	62	\$7,315.20	66	\$8,485.40
4.4	Visual Impact Assessment (VIA)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	194	\$29,749.15
4.5	Phase I Initial Site Assessment (ISA)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	4	\$1,170.20
4.6	Water Quality Assessment Report (WQAR)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	192	\$29,214.15
4.7	Community Impact Assessment (CIA)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	214	\$28,988.28
4.8	Relocation Impact Memorandum (RIM)	0	\$0.00	82	\$12,500.00	0	\$0.00	44	\$5,063.88	126	\$17,563.88	230	\$30,685.88
4.9	Natural Environment Study/MSHCP Consistency	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	144	\$27,481.41
4.10	Jurisdictional Delineation	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	82	\$15,575.84
4.11	Determination of Biologically Equivalent or Superior Preservation (DBESP)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	96	\$18,018.79
4.12	Historic Property Survey Report/Archaeological Survey Report/Historic Resources Evaluation Report	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	234	\$33,852.28
4.13	Paleontological Identification Report/Paleontological Evaluation Report (PIR/PER)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	104	\$15,424.72
4.14	Location Hydraulics Study/Summary Floodplain Encroachment Report (LHS/SFER)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	262	\$36,989.95
4.15	Farmland Evaluation/Form AD-1006	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	70	\$13,198.34
4.16	Section 4(f) Analysis De Minimis Finding	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	87	\$12,404.14
4.17	Right-of-Entry (ROE) Assistance (OPTIONAL)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	104	\$14,232.60
4.18	Focused Burrowing Owl Survey and Report (OPTIONAL)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	96	\$14,976.76
<b>5.0</b>	<b>DRAFT ENVIRONMENTAL DOCUMENT</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>910</b>	<b>\$93,848.15</b>	<b>2,570</b>	<b>\$335,526.85</b>
5.1	Administrative Draft EIR/EA	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	1,146	\$167,395.40
5.2	Public Review EIR/EA	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	363	\$50,538.03
5.3	Notice of Public Review and Public Hearing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	910	\$93,848.15	1,024	\$112,300.37
5.4	Noticing/Publication Assistance (OPTIONAL)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	28	\$4,042.92
5.5	Public Meeting Facility (OPTIONAL)	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	9	\$1,250.13
<b>6.0</b>	<b>APPROVED PROJECT REPORT AND FINAL ENVIRONMENTAL DOCUMENT</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>943</b>	<b>\$141,843.70</b>
6.1	Update Draft Project Report	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	140	\$22,012.57
6.2	Approved Project Report	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	95	\$14,800.21
6.3	Final Environmental Document	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	542	\$75,646.47
6.4	Regulatory Permitting	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	166	\$29,384.45
<b>Total Hours:</b>		<b>164</b>	<b>\$30,206.05</b>	<b>172</b>	<b>\$25,760.00</b>	<b>240</b>	<b>\$54,699.60</b>	<b>570</b>	<b>\$63,995.50</b>	<b>3,258</b>	<b>\$498,269.30</b>	<b>13,425</b>	<b>\$2,149,361.11</b>
<b>Other Direct Costs:</b>			<b>\$0.00</b>		<b>\$300.00</b>		<b>\$0.00</b>		<b>\$475.20</b>		<b>\$46,525.20</b>		<b>\$82,515.20</b>
<b>Total Hours and Fee:</b>		<b>164</b>	<b>\$30,206.05</b>	<b>172</b>	<b>\$26,060.00</b>	<b>240</b>	<b>\$54,699.60</b>	<b>570</b>	<b>\$64,470.70</b>	<b>3,258</b>	<b>\$544,794.50</b>	<b>13,425</b>	<b>\$2,231,876.31</b>

Attachment: Consultant Agreement [Revision 2] (6628 : AUTHORIZATION TO AWARD AN AGREEMENT FOR PROFESSIONAL CONSULTANT

**EXHIBIT "E"****INSURANCE REQUIREMENTS****Minimum Scope of Insurance**

Coverage shall be at least as broad as:

1. The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01, which shall include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.
2. The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
3. Workers' Compensation insurance as required by the California Labor Code and Employer's Liability Insurance.
4. Professional Liability (Errors and Omissions) insurance appropriate to Consultant's profession.

**Minimum Limits of Insurance**

Consultant shall maintain limits of liability of not less than:

1. General Liability:
  - \$1,000,000 per occurrence for bodily injury and property damage
  - \$1,000,000 per occurrence for personal and advertising injury
  - \$2,000,000 aggregate for products and completed operations
  - \$2,000,000 general aggregate
2. Automobile Liability:
  - \$1,000,000 per accident for bodily injury and property damage
3. Employer's Liability:
  - \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit

4. Professional Liability (Errors and Omissions):

\$1,000,000 per claim/occurrence  
\$2,000,000 policy aggregate

**Umbrella or Excess Insurance**

In the event Consultant purchases an Umbrella or Excess insurance policy(ies) to meet the "Minimum Limits of Insurance," this insurance policy(ies) shall "follow form" and afford no less coverage than the primary insurance policy(ies).

**Deductibles and Self-Insured Retentions**

Consultant shall be responsible for payment of any deductibles contained in any insurance policy(ies) required hereunder and Consultant shall also be responsible for payment of any self-insured retentions. Any deductibles or self-insured retentions must be declared to, and approved by, the City Manager or his/her designee. At the option of the City Manager or his/her designee, either (i) the insurer shall reduce or eliminate such deductibles or self-insured retentions as respects The City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority, and each of their officers, officials, employees, agents and volunteers; or (ii) Consultant shall provide a financial guarantee, satisfactory to the City Manager or his/her designee, guaranteeing payment of losses and related investigations, claim administration and defense expenses. At no time shall City be responsible for the payment of any deductibles or self-insured retentions.

**Other Insurance Provisions**

The General Liability and Automobile Liability insurance policies are to contain, or be endorsed to contain, the following provisions:

1. The City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority, and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
2. The coverage shall contain no special limitations on the scope of protection afforded to the City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority, and each of their officers, officials, employees, agents and volunteers.
3. Consultant's insurance coverage shall be primary and no contribution shall be required of City.

The Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following provision: Consultant and its insurer shall waive any right of subrogation against the City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority, and each of their officers, officials, employees, agents and volunteers.

If the Professional Liability (Errors and Omissions) insurance policy is written on a claims-made

form:

1. The retroactive date must be shown, and must be before the effective date of the Agreement or the commencement of work by Consultant.
2. Insurance must be maintained and evidence of insurance must be provided for at least 3 years after any expiration or termination of the Agreement or, in the alternative, the policy shall be endorsed to provide not less than a 3-year discovery period.
3. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a retroactive date prior to the effective date of the Agreement or the commencement of work by Consultant, Consultant must purchase extended reporting coverage for a minimum of 3 years following the expiration or termination of the Agreement.
4. A copy of the claims reporting requirements must be submitted to City for review.
5. These requirements shall survive expiration or termination of the Agreement.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to City. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, Consultant shall furnish City with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for City, Consultant shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

#### **Acceptability of Insurers**

All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the State of California and rated not less than "A-VII" in Best's Insurance Rating Guide; or authorized by the City Manager or his/her designee.

#### **Verification of Coverage**

Consultant shall furnish City with all certificate(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or his/her designee prior to City's execution of the Agreement and before work commences.



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** ROAD CLOSURES FOR 4TH OF JULY PARADE, FUN FEST, AND FIREWORKS SHOW

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### **RECOMMENDED ACTION**

#### **Recommendations:**

1. Authorize the Moreno Valley Police Department and Public Works Director/City Engineer the authority to approve all street closures for the 4th of July Parade, Fun Fest and Fireworks Show as outlined in this staff report.

### **SUMMARY**

This report recommends granting the Moreno Valley Police Department/Public Works Department/City Engineer the authority to approve street closures for the City's 4th of July Parade and Fun Fest. Recommended street closures for the parade route are the same closures approved for the 2023 event. The Fun Fest site street closures will be in the best interest of participant and general public safety. The parade begins at 9:30 a.m. on Frederick Street, south of Alessandro Boulevard. The Fun Fest is held at the Civic Center Amphitheater and Park, beginning at 3:00 p.m. Around 9:00 p.m., the fireworks show will begin as the finale for the Fun Fest. The Fun Fest will end around 9:30 p.m. when the fireworks show concludes.

### **DISCUSSION**

For the past 35 years, the City has sponsored the Independence Day Celebration, which includes a parade, festivities, and fireworks show. The parade in 2023 was a success, with more than 90 entries comprised largely of local businesses, church groups, youth groups, and other non-profit organizations. Approximately 1,500 spectators attended the 2023 Independence Day Parade.



The Fun Fest and Fireworks Display were also successful in attracting an estimated 15,000 spectators to the City's amphitheater and surrounding streets. Those in attendance enjoyed the festival atmosphere throughout the day and the excitement of the fireworks display that evening. Street closures for both the parade and the festival site are the same as those closures for the 2023 event.

## I. Proposed Street Closures

1. Closure of the following streets between the hours of 6:00 a.m. and 12:00 p.m. to conduct the Fourth of July Parade scheduled to take place on Thursday, July 4, 2024:
  - a. Towngate Boulevard between Frederick Street, Eucalyptus Avenue and Memorial Way;
  - b. Frederick Street between Centerpointe Drive and Cactus Avenue;
  - c. Cottonwood Avenue between Pan Am Boulevard and Dunhill Drive;
  - d. Eucalyptus Avenue between Pan Am Boulevard and Kochi Drive;
  - e. Dracaea Avenue between Pan Am Boulevard and Kochi Drive;
  - f. Atlantic Circle east of Frederick Street;
  - g. Brabham Street between Frederick Street and Andretti Street;
  - h. Towngate Boulevard between Frederick Street and Heritage Way;
  - i. Bay Avenue between Kristina Court and Courage Street;
  - j. Alessandro Boulevard between Chagall Court and Elsworth Street;
  - k. Brodiaea Avenue between Joy Street, and Frederick Street;
  - l. Resource Way between Frederick Street and Corporate Way;
  - m. Corporate Way between Calle San Juan de Los Lagos and Resource Way;
  - n. Eastridge Street between Frederick Street and Heritage Way;
  - o. Calle San Juan De Los Lagos between Frederick Street and Veterans Way;
  - p. Veterans Way between Business Center Drive and Alessandro Boulevard;
  - q. New Hope between Veterans Way and Elsworth;
  - r. Veterans Way between Cactus Avenue and Alessandro Boulevard, and
  - s. Heritage Way between Towngate Boulevard and Town Circle.
2. Restrict parking along the southern roadway edge of Alessandro Boulevard between Frederick Street and Graham Street from 12:00 am until 10:00 pm on July 4, 2024.
3. Closure of the following street between the hours of 8:00 pm to 9:45 pm for the firework fallout zone.
  - a. Alessandro Boulevard between Frederick Street and Graham Street.

## II. Parade Discussion

The parade takes place on July 4, 2024. Parade participants enter north onto Veterans Way from Cactus Avenue and check in near just south of Calle San Juan De Los Lagos. Staging for the parade takes place on Calle San Juan de Los Lagos, Corporate Way, Resource Way, and Frederick Street. The parade route begins on Frederick Street at Alessandro Boulevard and proceeds north on Frederick Street to Towngate Boulevard. When the parade reaches the intersection of Towngate Boulevard and Frederick Street, it turns westbound on Towngate Boulevard and finally turns northbound onto Heritage Way. Parade participants disband in the parking lot located between the rear of the Burlington store and the Regency Theater in the Towngate Shopping Center. The parade begins promptly at 9:30 a.m. and concludes before noon. Based on the prior year's attendance, city staff is anticipating approximately 2,000 participants and spectators for the parade.

### III. Fun Fest Discussion & Fireworks Show

Festivities continue on July 4, 2024, from 3:00 p.m. to 9:30 p.m. with the Fun Fest activities at the Civic Center Amphitheater and Park. Staff is anticipating a very large crowd based on past Fun Fest events. Additionally, the Fun Fest consists of food vendors, game booths, rides, inflatables, live entertainment, and a beer garden. There will be limited capacity inside the Fun Fest, along with minimal parking availability. At the conclusion of the event, police officers will be stationed at major intersections surrounding the Civic Center Amphitheater and Park. Police officers will manually control the traffic signal lights as needed to facilitate the safe and efficient exodus of spectators out of the area.

As part of the 4th of July Parade & Fun Fest planning process, businesses and residents that are potentially impacted by the street closures receive written notification of the street closures scheduled to take place. All written notices will be completed by the Moreno Valley Parks and Community Services Department.

## **ALTERNATIVES**

1. Authorize the Public Works Director/City Engineer the authority to approve all 4th of July Parade and Fun Fest street closures in concurrence with the Moreno Valley Police Department. ***Staff recommends this alternative as it will allow a thorough process to ensure participant and resident safety.***
2. Elect not to authorize the Public Works Director/City Engineer the authority to approve all 4th of July Parade and Fun Fest street closures in concurrence with the Moreno Valley Police Department and provide further direction to staff. ***Staff does not recommend this alternative, as businesses and residents need to be advised of potential street closures as soon as possible.***

## **FISCAL IMPACT**

Any costs associated with the requested street closures are addressed in the Police Department's and Public Works' FY 2023/24 operating budgets.

## **PREPARATION OF STAFF REPORT**

Prepared By:  
Riverside County Sheriff

Department Head Approval:  
Melissa Walker, P.E.  
Public Works Director/City Engineer

Concurred By:  
Wei Sun, T.E., PTOE  
City Traffic Engineer

## **CITY COUNCIL GOALS**

**Public Safety.** Provide a safe and secure environment for people and property in the community, control the number and severity of fire and hazardous material incidents, and provide protection for citizens who live, work and visit the City of Moreno Valley.

## **CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

Objective 2.8: Enhance communication and coordination with City departments to provide accountability in emergency preparedness activities and minimize redundancy of efforts citywide.

## **ATTACHMENTS**

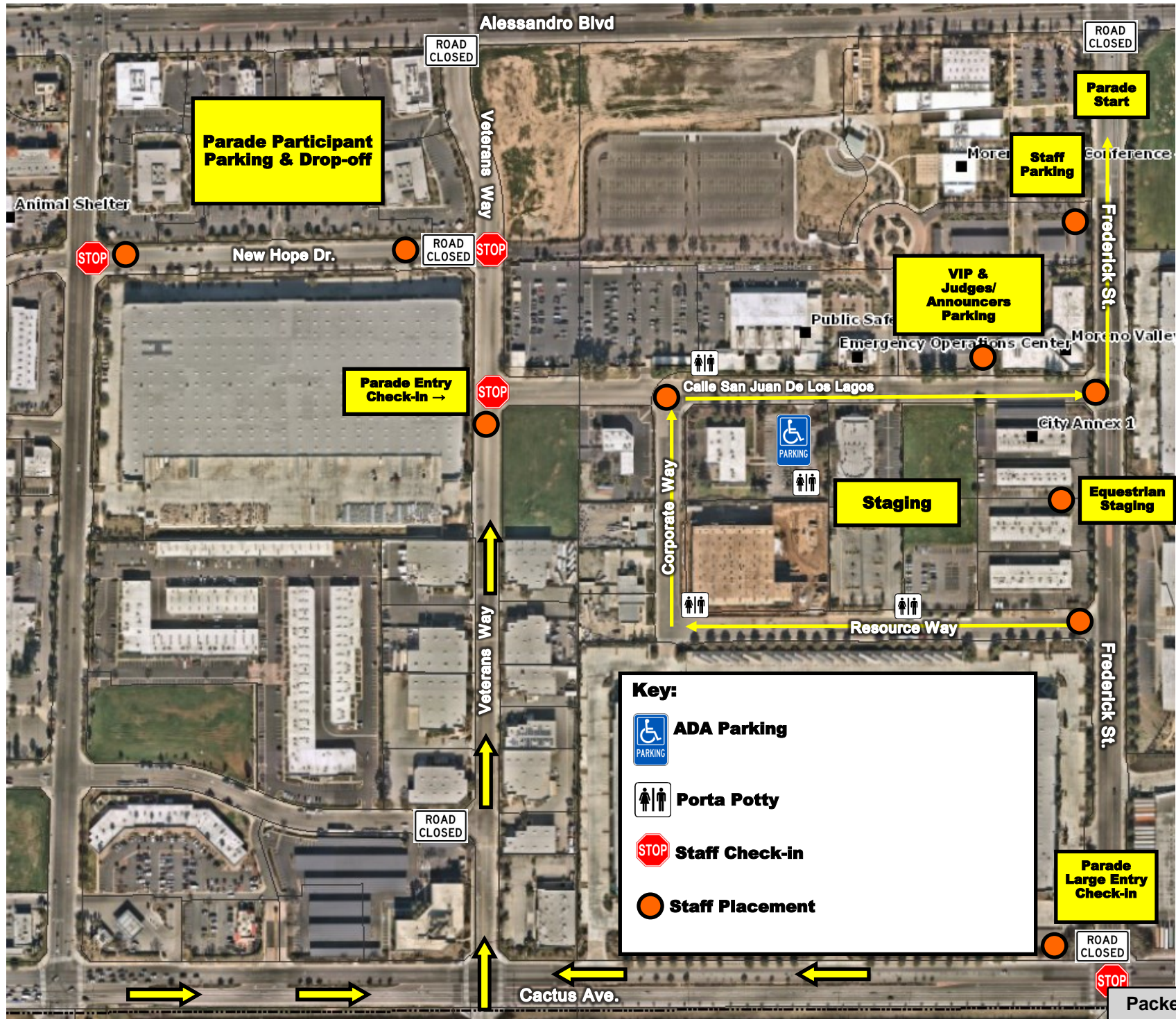
To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

1. 4th of July Parade Staging Layout
2. 2024 4th of July - Traffic Plan
3. 4th of July Fun Fest
4. 4th of July Parade Route

## **APPROVALS**

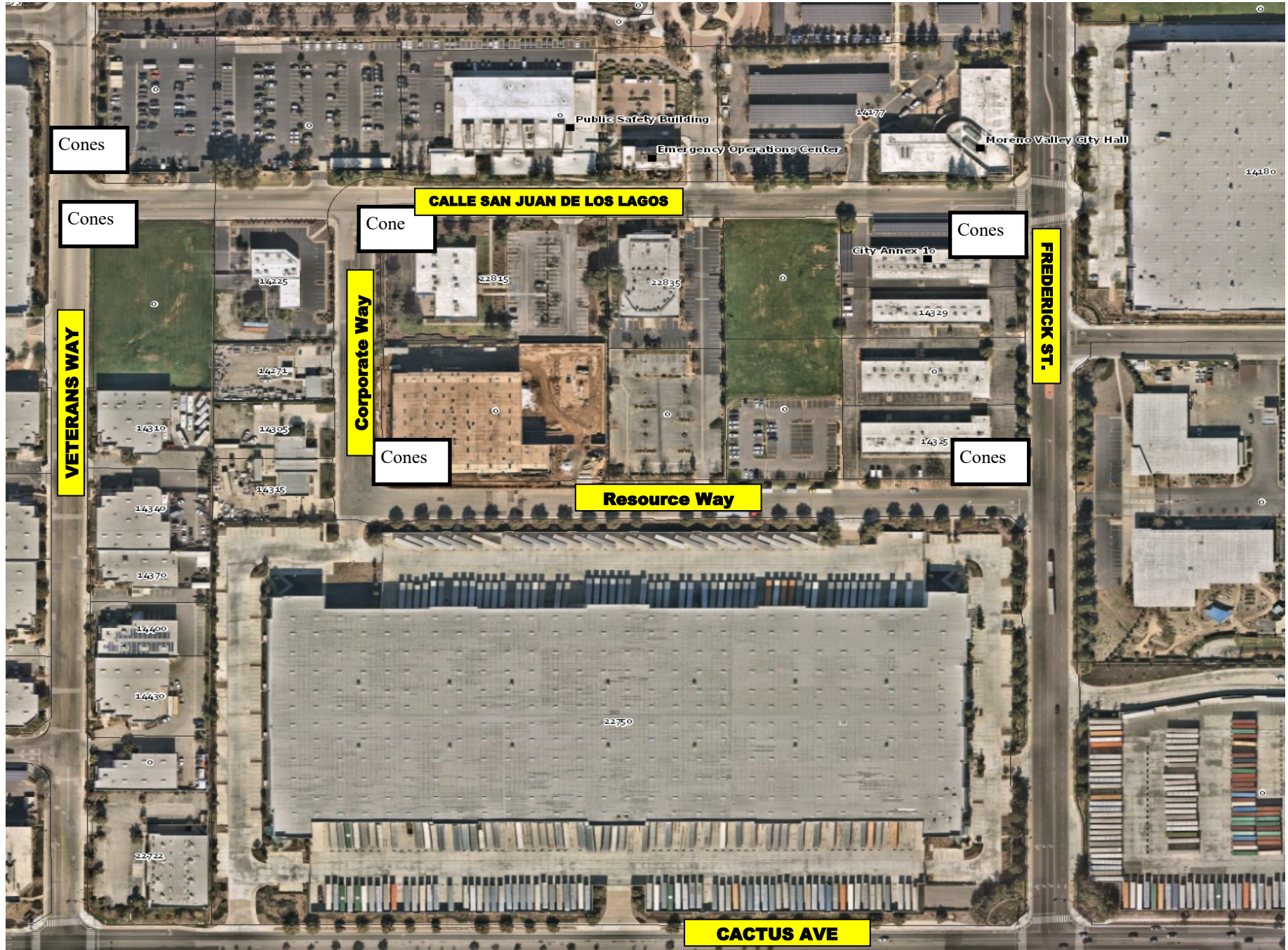
Budget Officer Approval	<u>✓ Approved</u>	5/12/24 2:25 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:04 AM

# 4th of July Parade Staging Layout



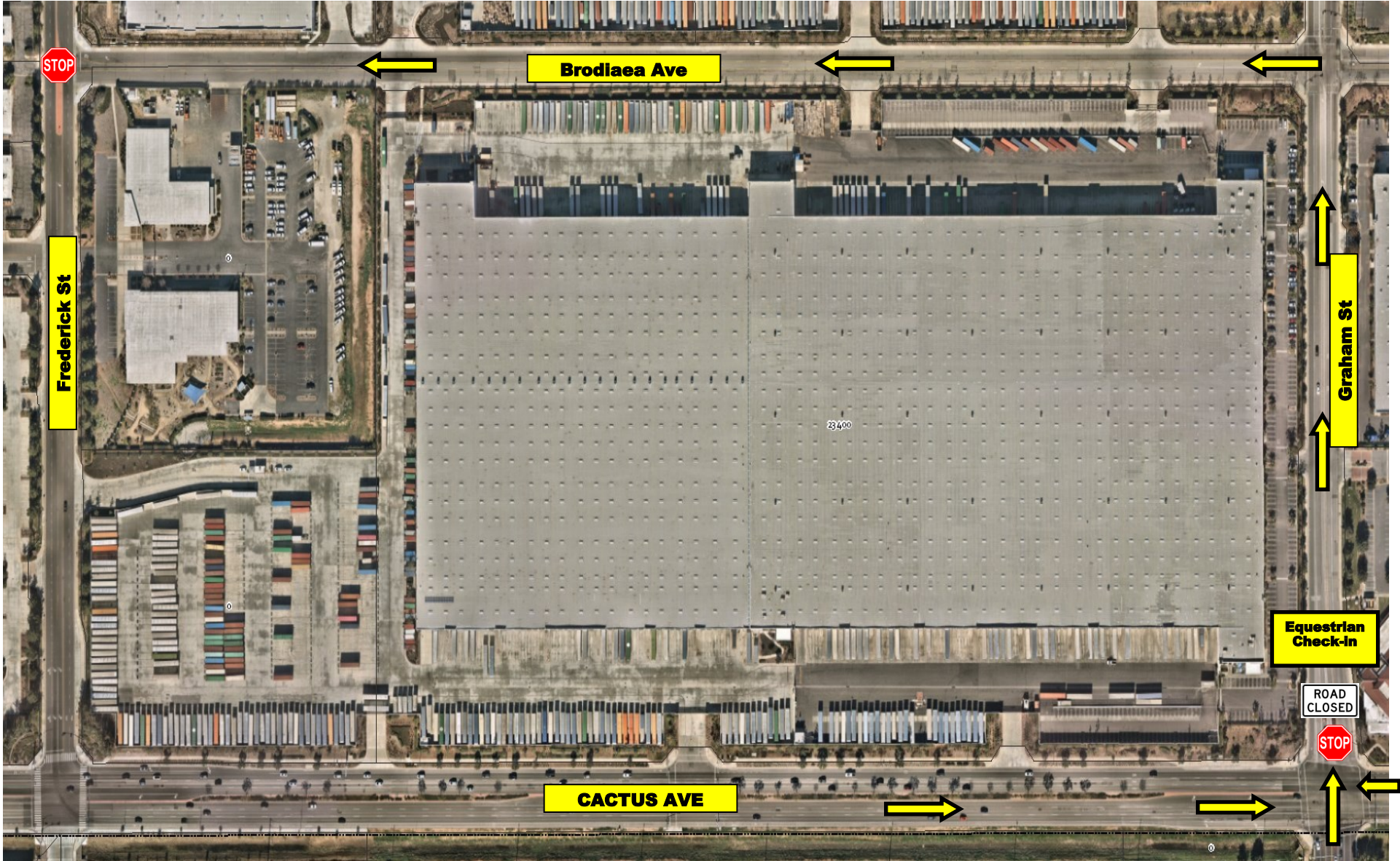
Attachment: 4th of July Parade Staging Layout [Revision 1] (6651 : ROAD CLOSURES FOR 4TH OF JULY

# 4th of July Parade Staging Layout Equipment Placement



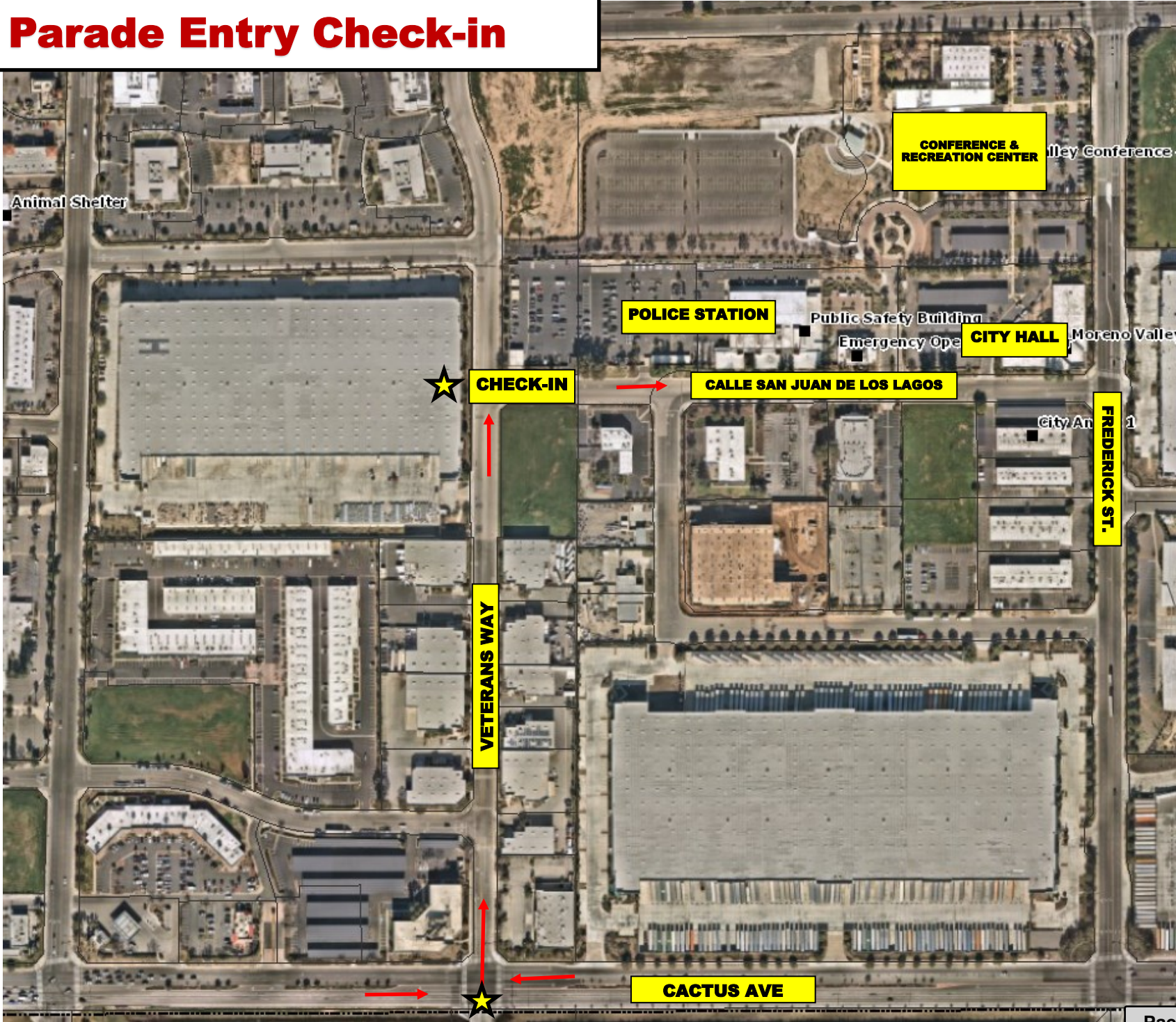
Attachment: 4th of July Parade Staging Layout [Revision 1] (6651 : ROAD CLOSURES FOR 4TH OF JULY

# 4th of July Parade Staging Layout Equestrian Staging



Attachment: 4th of July Parade Staging Layout [Revision 1] (6651 : ROAD CLOSURES FOR 4TH OF JULY

# Parade Entry Check-in



Attachment: 4th of July Parade Staging Layout [Revision 1] (6651 : ROAD CLOSURES FOR 4TH OF JULY



# Volunteer & Announcer Parking

- City Hall—14177 Frederick St  
Moreno Valley, 92553
- Must have parking pass displayed to get through road closures



Attachment: 4th of July Parade Staging Layout [Revision 1] (6651 : ROAD CLOSURES FOR 4TH OF JULY



# Moreno Valley Parade & Funfest Traffic Control Plan July 2024

BY: DEPUTY CHRIS LOUCKS #3774



Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

This year, the city of Moreno Valley will hold the annual 4th of July festival at the new civic center amphitheater and park, which is located west of City Hall and north of the Public Safety Building. It is the priority of the Moreno Valley Sheriff’s Station to ensure for the safety and security of all patrons.

Separate roadway closures will be in place during each stage of the event, with the first stage being the parade, the second stage being the family fun festival and the third stage being the fireworks show.

The second stage of roadway closures will be established about 60 minutes before the fireworks show begins at 2100 hours.

Roving motors will be enforcing “No parking/stopping” along Alessandro Boulevard, Frederick Street and Calle San Juan De Los Lagos. These areas will be continually monitored throughout the day.

Public Works will post signs as needed to provide a mechanism for vehicles to be removed when necessary. This will ensure the firework “fallout” zone is clear of vehicles.

# STAGE ONE ROADWAY CLOSURES (PARADE)

**TRAFFIC CONTROL POINTS**

**Parade Operations**

**Sunday July 4<sup>th</sup>, 2021**

**TCP #1 Cactus / Frederick**

- 1. 0630 hours, no traffic allowed northbound on Frederick Street from Cactus Avenue. **(Exceptions to this will be larger commercial type vehicles/parade entries, Waste Management truck(s) and any other larger vehicles for MV Honor Band)**

**TCP #2 Alessandro / Elsworth**

- 1. No traffic eastbound on Alessandro Boulevard from Elsworth Street.
- 2. Northbound and southbound on Elsworth Street and westbound traffic on Alessandro Boulevard is acceptable.

**TCP #3 Veterans / New Hope**

- 1. No southbound traffic on Veterans Way from Goldencrest Drive. **(Parade participants only allowed to leave)**

**TCP #4 Veterans / Alessandro**

- 1. No southbound traffic on Veterans Way from Alessandro Boulevard. **(RSO Employees allowed into area for work)**

**TCP #5 Alessandro / Courage**

- 1. Not Manned
- 2. Cone pattern diverting all southbound traffic westbound Alessandro Boulevard at 0915 hours.

**TCP #6 Alessandro / Frederick**

- 1. 0630 hours, no traffic southbound on Frederick Street from Alessandro Boulevard.
- 2. 0915 hours, no traffic eastbound or westbound on Alessandro Boulevard from Frederick Street. **(No traffic onto Frederick from Avocado Burger shopping complex)**

**TCP #7 Alessandro W/O Chagall**

- 1. No traffic westbound on Alessandro Boulevard from Chagall Court.
- 2. Have all vehicles approaching Frederick Street and Alessandro Boulevard make a U-turn or enter the shopping center's parking lot to watch / wait for parade to end.

**TCP #8 Alessandro / Graham**

- 1. Traffic to be advised (Via Electronic Sign) about road closures ahead.

**TCP #9 Frederick / Bay**

- 1. No eastbound or westbound traffic from Bay Avenue allowed onto Frederick Street.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

**TCP #10 Frederick / Cottonwood**

- 1. No eastbound or westbound traffic from Cottonwood Avenue allowed onto Frederick Street. Block off 99 Cent Store southeast driveway – and southwest driveway of old CPS office.

**TCP #11 Frederick @ Moreno Valley Park**

- 1. No traffic from the two (2) driveways at the east roadway edge allowed onto Frederick Street.

**TCP #12 Frederick / Dracaea**

- 1. No eastbound or westbound traffic from Dracaea Avenue allowed onto Frederick Street.

**TCP #13 Frederick / Eucalyptus**

- 1. No eastbound or westbound traffic from Eucalyptus Avenue allowed onto Frederick Street. Traffic allowed through the business center parking lot for residents that live in the Penske Street / Brabham Street area.

**TCP #14 Frederick / Atlantic**

- 1. No westbound traffic from Atlantic Circle allowed onto Frederick Street.

**TCP #15 Frederick / Towngate (Mobil Driveways)**

- 1. No southbound traffic on Frederick Street from Towngate Avenue.

**TCP #16 Frederick / Centerpoint**

- 1. No southbound traffic on Frederick Street from Centerpoint Drive.

**TCP #17 Frederick /Brabham**

- 1. No southbound traffic on Frederick Street from Brabham Street.

**TCP #18 Towngate / Heritage**

- 1. Create eastbound and westbound traffic lanes for apartment access in the eastbound lane east of the intersection. Divert all southbound traffic on Heritage Drive to westbound Towngate Avenue. Divert northbound traffic westbound Towngate Avenue.

**TCP #19 Heritage / Town Circle**

- 1. No northbound or southbound Traffic on Heritage Way.

**TCP #20 Mobil Driveway / Towngate**

- 1. No southbound traffic out of driveway.

**TCP #21 Chase Driveway / Towngate**

- 1. No southbound traffic out of driveway.

**TCP #22 Polly's Pies Driveway / Heritage**

- 1. No southbound traffic out of driveway.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

**TCP #23 Theater Driveway / Heritage**

- 1. No southbound traffic out of driveway.

**TCP #24 Veterans / Calle San Juan De Los Lagos:**

- 1. 5 Cones (Motors Prep) **(City Staff)**

**TCP #25 Veterans / Cactus**

- 1. No northbound traffic on Cactus Avenue. **(City Staff—Parade participants only)**

**TCP #26 Frederick / Brodiaea**

- 1. No westbound traffic on Brodiaea Avenue. **(City Staff—Shut down at Fredrick Street)**

**TCP #27 Elsworth / Goldencrest**

- 1. No westbound or eastbound traffic on Goldencrest Drive east of Elsworth Street. **(City Staff)**

# TCP #1 - CACTUS & FREDERICK



Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

- Supplies Needed: 65 Cones / 2 Barricades with 2 ROAD CLOSED signs

- 0630 hours, no traffic allowed northbound on Frederick Street from Cactus Avenue. (Exceptions to this will be larger commercial type vehicles/parade entries, Waste Management truck(s) and any other larger vehicles for MV Honor Band)



# TCP # 2 - ALESSANDRO & ELSWORTH



- Supplies Needed: 50 Cones / 2 Barricades with 2 ROAD CLOSED signs

- No traffic eastbound on Alessandro Boulevard from Elsworth Street. Northbound and southbound on Elsworth Street and westbound traffic on Alessandro Boulevard is acceptable.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #3 - VETERANS & NEWHOPE



- Supplies Needed: 15 Cones / 2 Barricades with 2 ROAD CLOSED signs
- No northbound traffic on Veterans Way from Goldencrest Drive. **(Parade participants only)**

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #4 - ALESSANDRO & VETERANS



- Supplies Needed: 15 Cones / 2 Barricades with 2 ROAD CLOSED signs

- No southbound traffic on Veterans Way from Alessandro Boulevard. *(RSO Employees allowed into area for work and Mounted Posse will be allowed in to stage north of the station)*

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #5 - ALESSANDRO & COURAGE

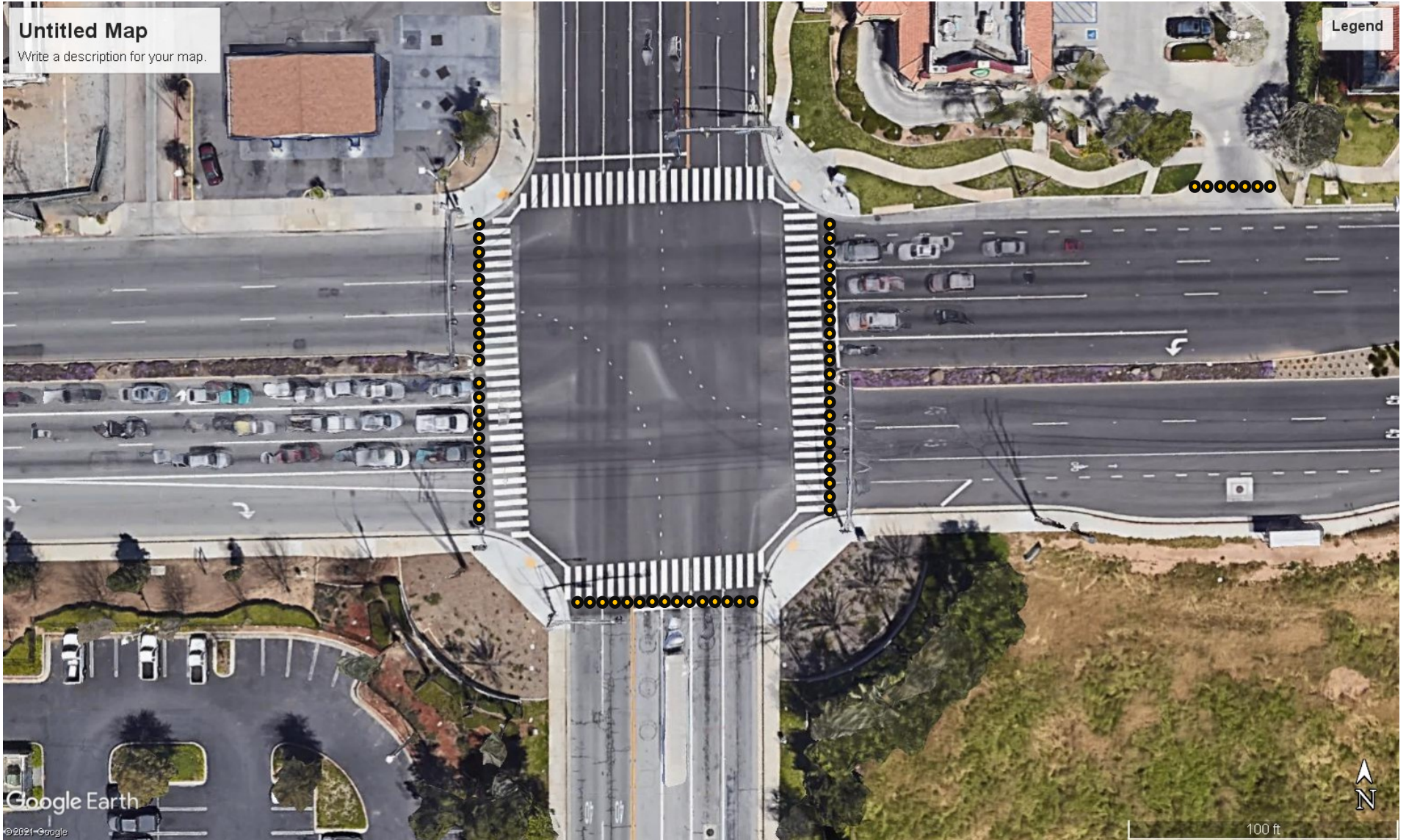


- Supplies Needed: 30 Cones / 2 Barricades with 2 ROAD CLOSED signs

- **Not Manned**

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

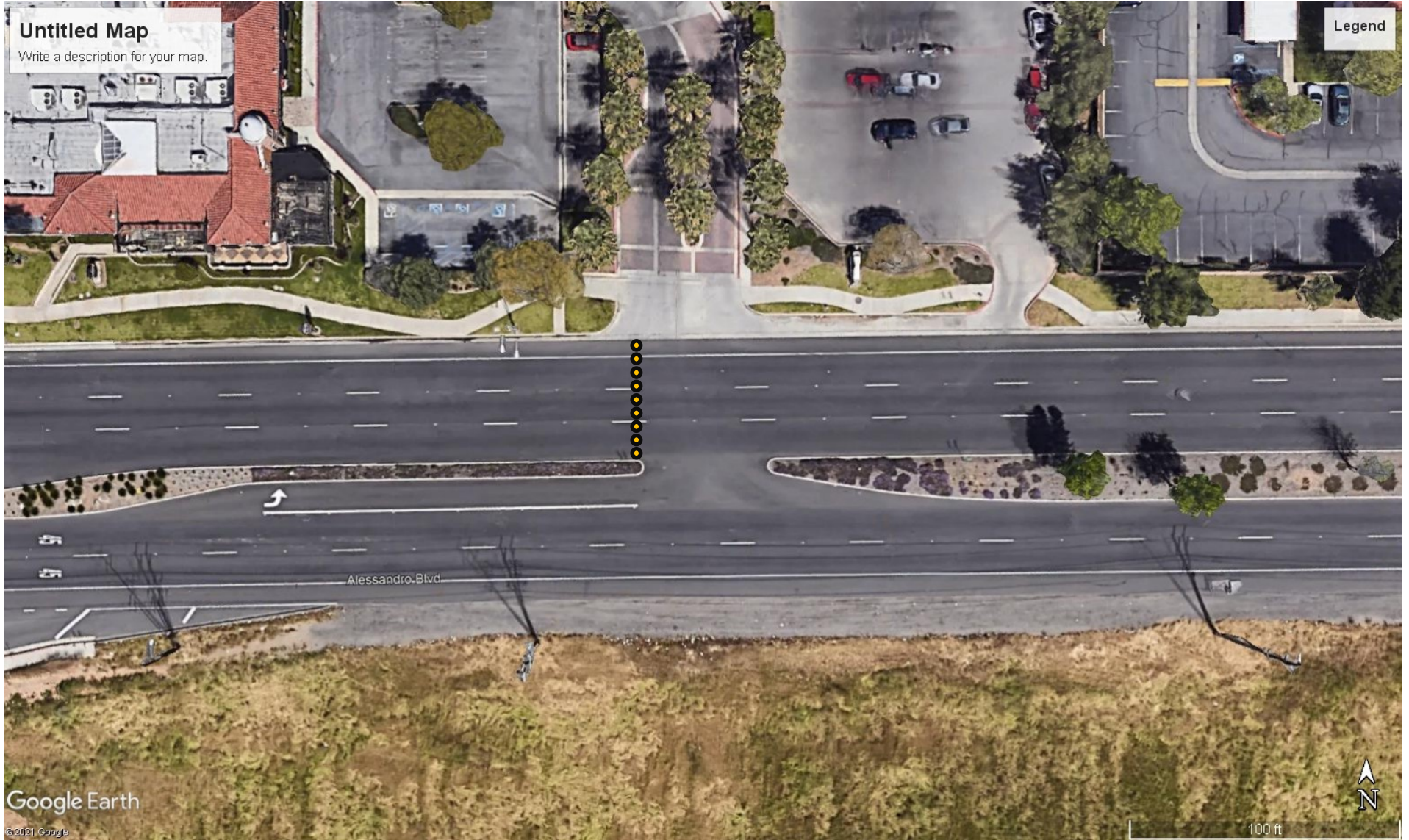
# TCP #6 - ALESSANDRO & FREDERICK



- Supplies Needed: 75 Cones / 6 Barricades with 6 ROAD CLOSED signs (Cones/Barricades will be placed to the side after parade for use during Stage 2 & 3 Roadway closures)
- 0630 hours, no traffic southbound on Frederick Street from Alessandro Boulevard. 0915 hours, no traffic eastbound or westbound on Alessandro Boulevard from Frederick Street. (No traffic onto Frederick from Avocado Burger shopping complex)

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #7 - ALESSANDRO WEST OF CHAGALL



- Supplies Needed: 35 Cones / 2 Barricades with 2 ROAD CLOSED signs (**Cones will be placed to the side after parade for use during Stage 3 Roadway closures**)

- No traffic westbound on Alessandro Boulevard from Chagall Court. Have all vehicles approaching Frederick Street and Alessandro Boulevard make a U-turn or enter the shopping center's parking lot to watch / wait for parade to end.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #8 - ALESSANDRO & GRAHAM

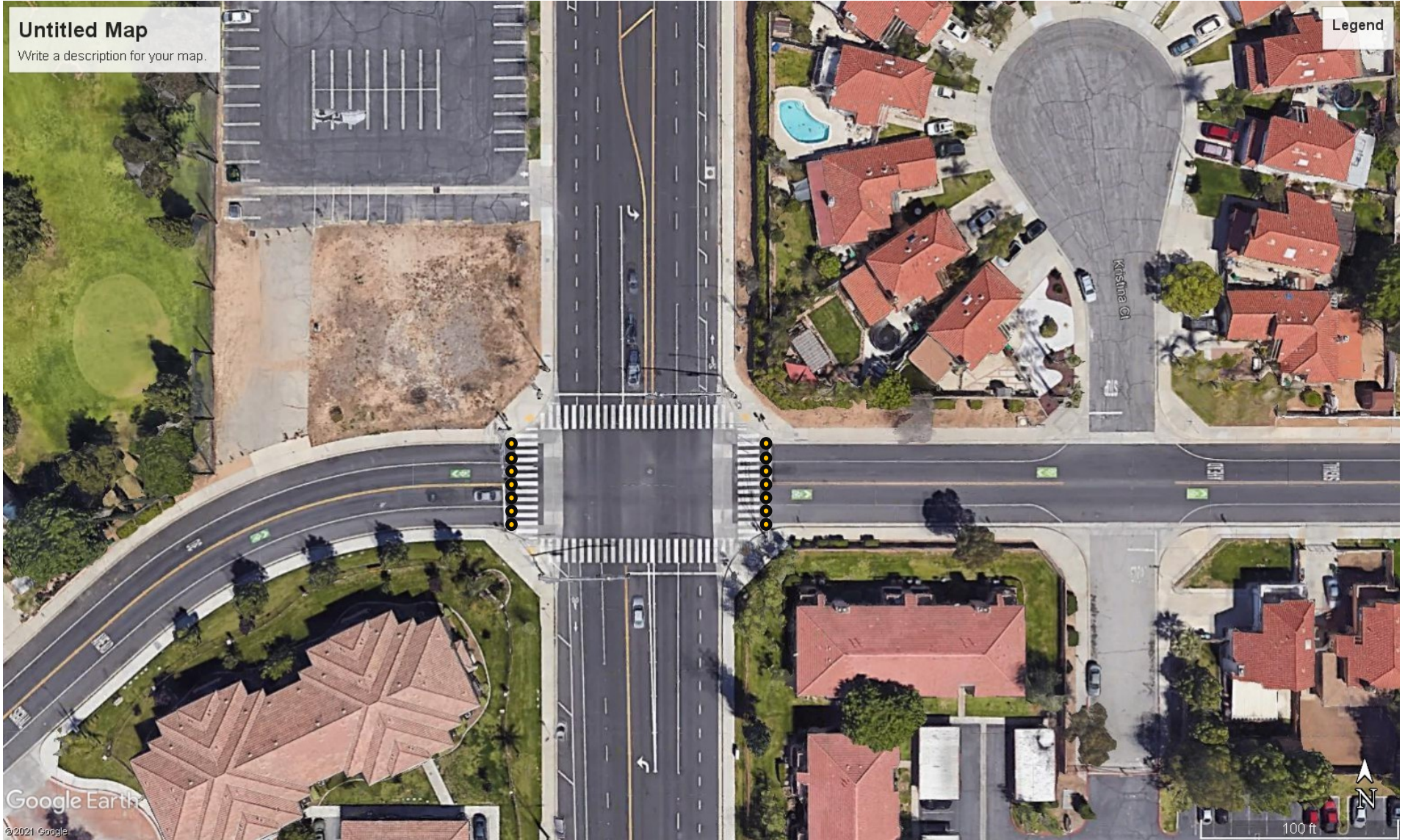


- Supplies Needed: 50 Cones / 2 Barricades with 2 ROAD CLOSED signs (Cones will be placed to the side after parade for use during Stage 3 Roadway closures)

- No traffic westbound on Alessandro Boulevard from Graham Street.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #9 - FREDERICK & BAY

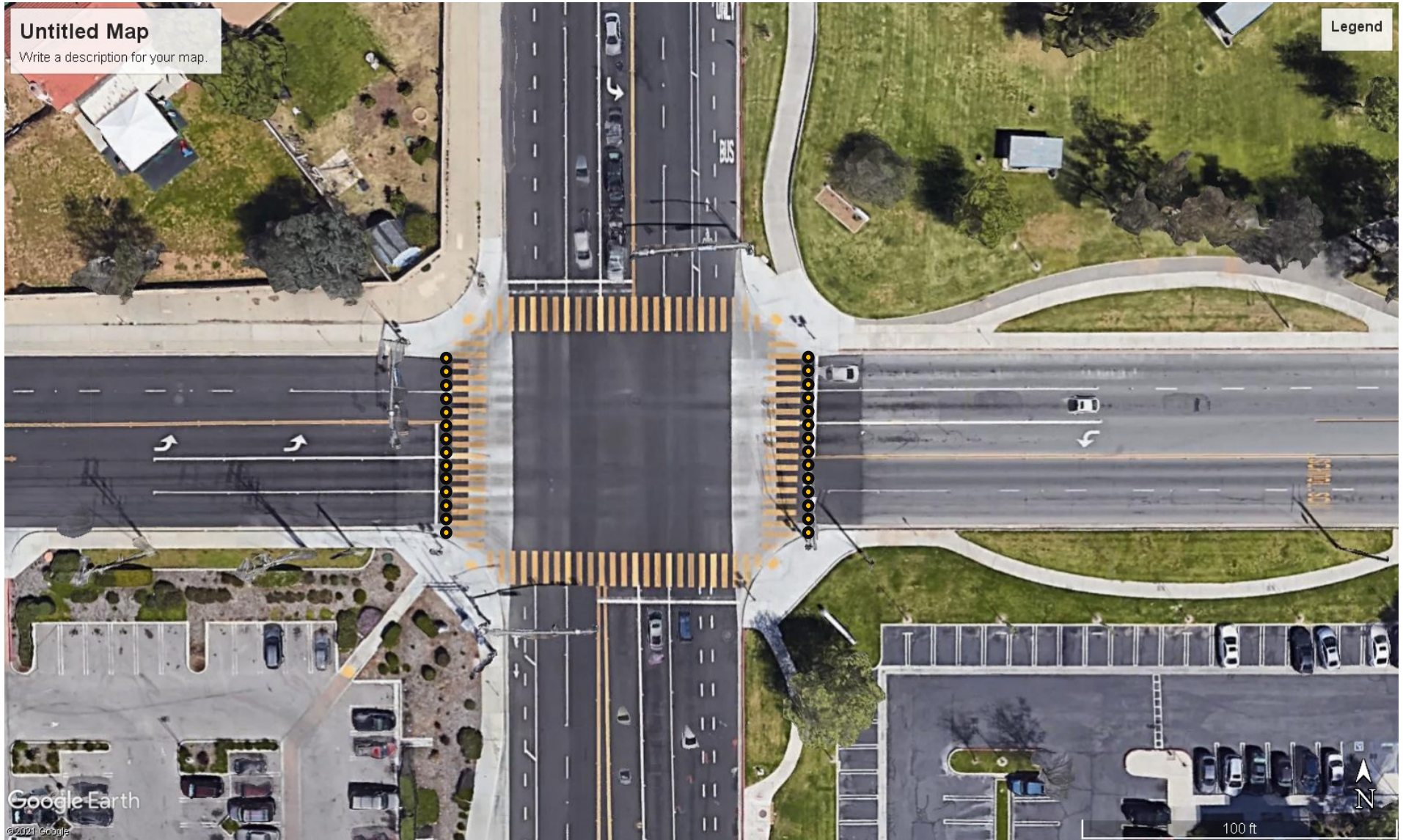


- Supplies Needed: 40 Cones / 2 Barricades with 2 ROAD CLOSED signs (**Cones will be placed to the side after parade for use during Stage 2 Roadway closures**)
- No eastbound or westbound traffic from Bay Avenue allowed onto Frederick Street.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN



# TCP #10 - FREDERICK & COTTONWOOD



- Supplies Needed: 50 Cones / 4 Barricades with 4 ROAD CLOSED signs

- No eastbound or westbound traffic from Cottonwood Avenue allowed onto Frederick Street. Block off 99 Cent Store southeast driveway – and southwest driveway of old CPS office.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #11 - MV COMMUNITY PARK DRIVEWAYS



- Supplies Needed: 30 Cones
- No traffic from the two (2) driveways at the east roadway edge allowed onto Frederick Street.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

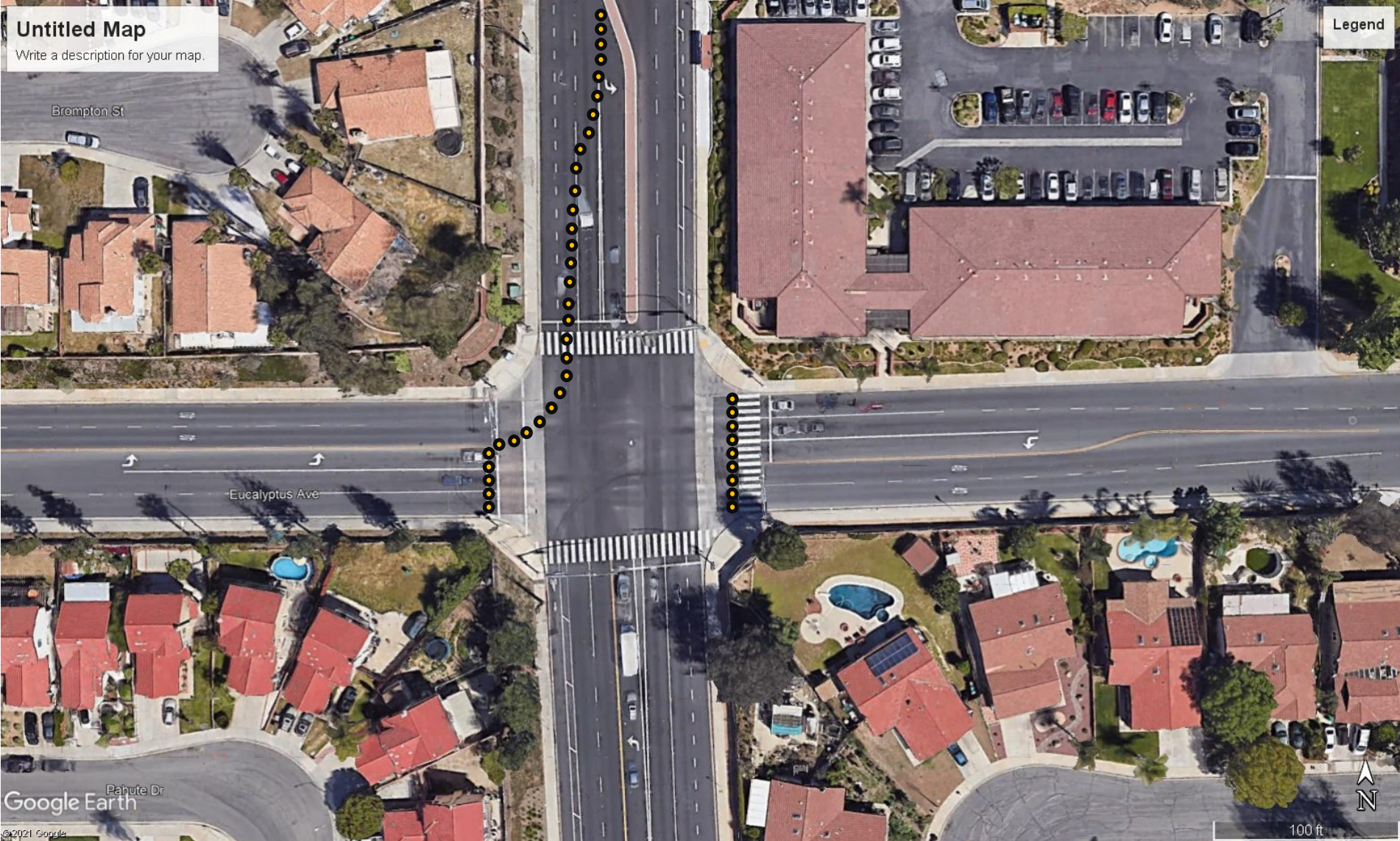
# TCP #12 - FREDERICK & DRACAEA



- Supplies Needed: 40 Cones / 3 Barricades with 3 ROAD CLOSED signs
- No eastbound or westbound traffic from Dracaea Avenue allowed onto Frederick Street.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #13 - FREDERICK & EUCALYPTUS

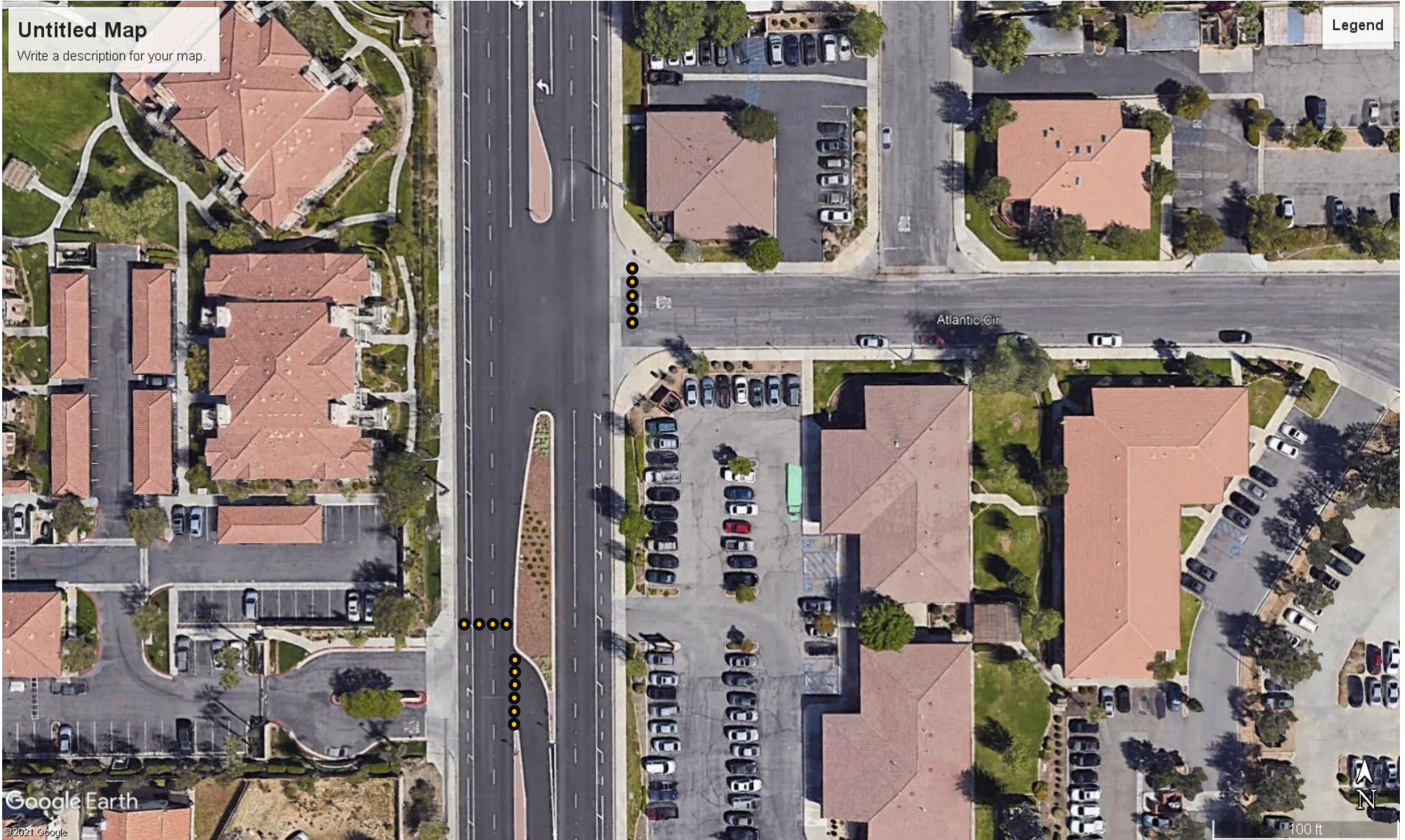


- Supplies Needed: 80 Cones / 2 Barricades with 2 ROAD CLOSED signs

- No eastbound or westbound traffic from Eucalyptus Avenue allowed onto Frederick Street. Southbound traffic on Frederick Street diverted westbound on Eucalyptus Avenue. Traffic allowed through the business center parking lot for residents that live in the Penske Street / Brabham Street area.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #14 - FREDERICK & ATLANTIC

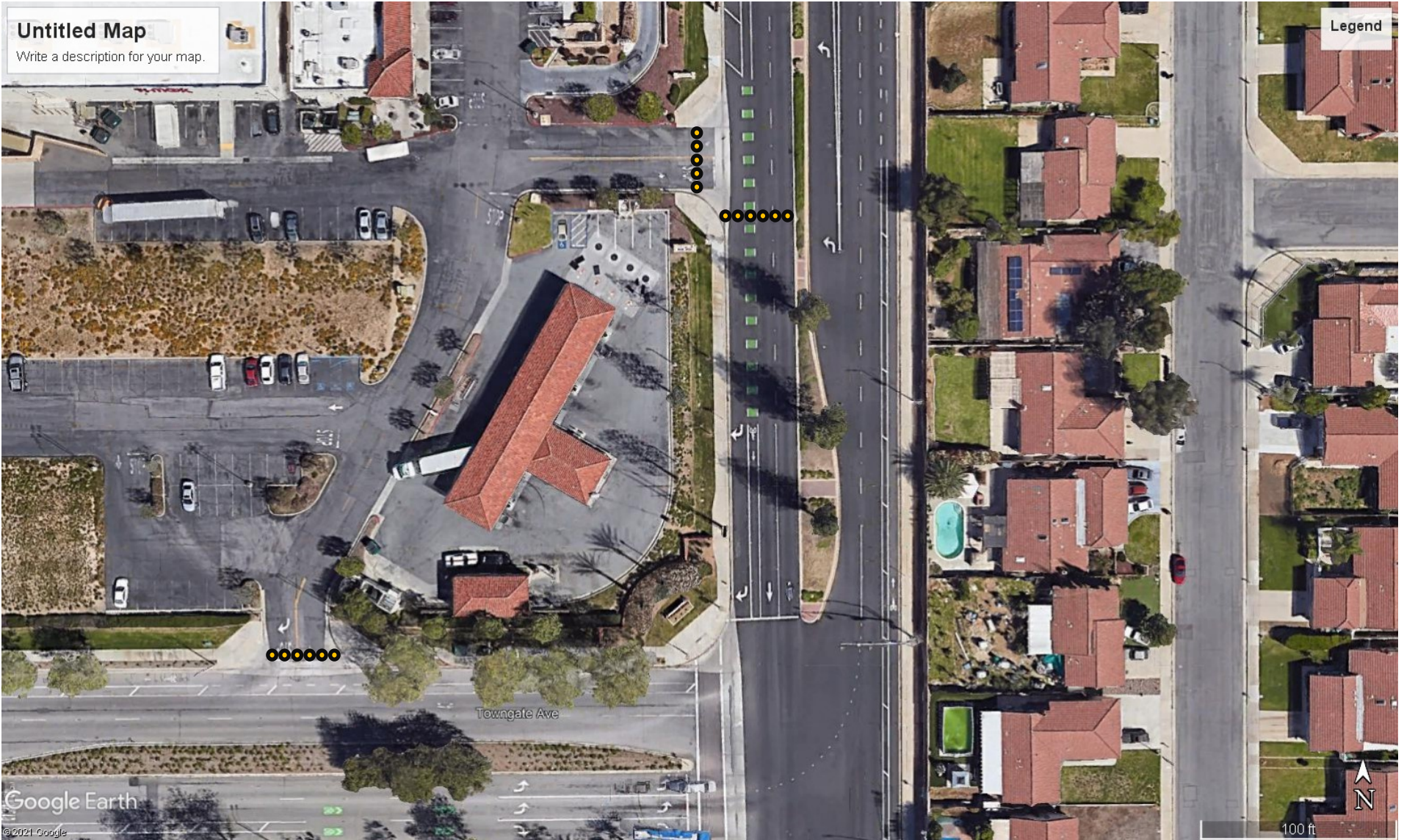


- Supplies Needed: 25 Cones / 1 Barricade with 1 ROAD CLOSED sign / 1 right turn only sign

- No eastbound or westbound traffic from Atlantic Circle allowed onto Frederick Street. Apartment traffic allowed to proceed southbound on Frederick Street to Eucalyptus Avenue. Northbound left-turn pocket coned off to prevent vehicles from entering the parade route. Right turn only sign posted at apartment exit.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #15 - MOBIL DRIVEWAY



- Supplies Needed: 20 Cones / 1 Barricades with 1 ROAD CLOSED sign
- No southbound traffic onto Frederick Street from driveway.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #16 - FREDERICK & CENTERPOINT



- Supplies Needed: 50 Cones / 2 Barricades with 2 ROAD CLOSED signs
- No southbound traffic on Frederick Street from Centerpoint Drive.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #17 FREDERICK & BRABHAM



- Supplies Needed: 15 Cones / 1 Barricade with 1 ROAD CLOSED sign
- No southbound traffic on Frederick Street from Brabham Street.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN



# TCP #18(1) - TOWNGATE TO HERITAGE

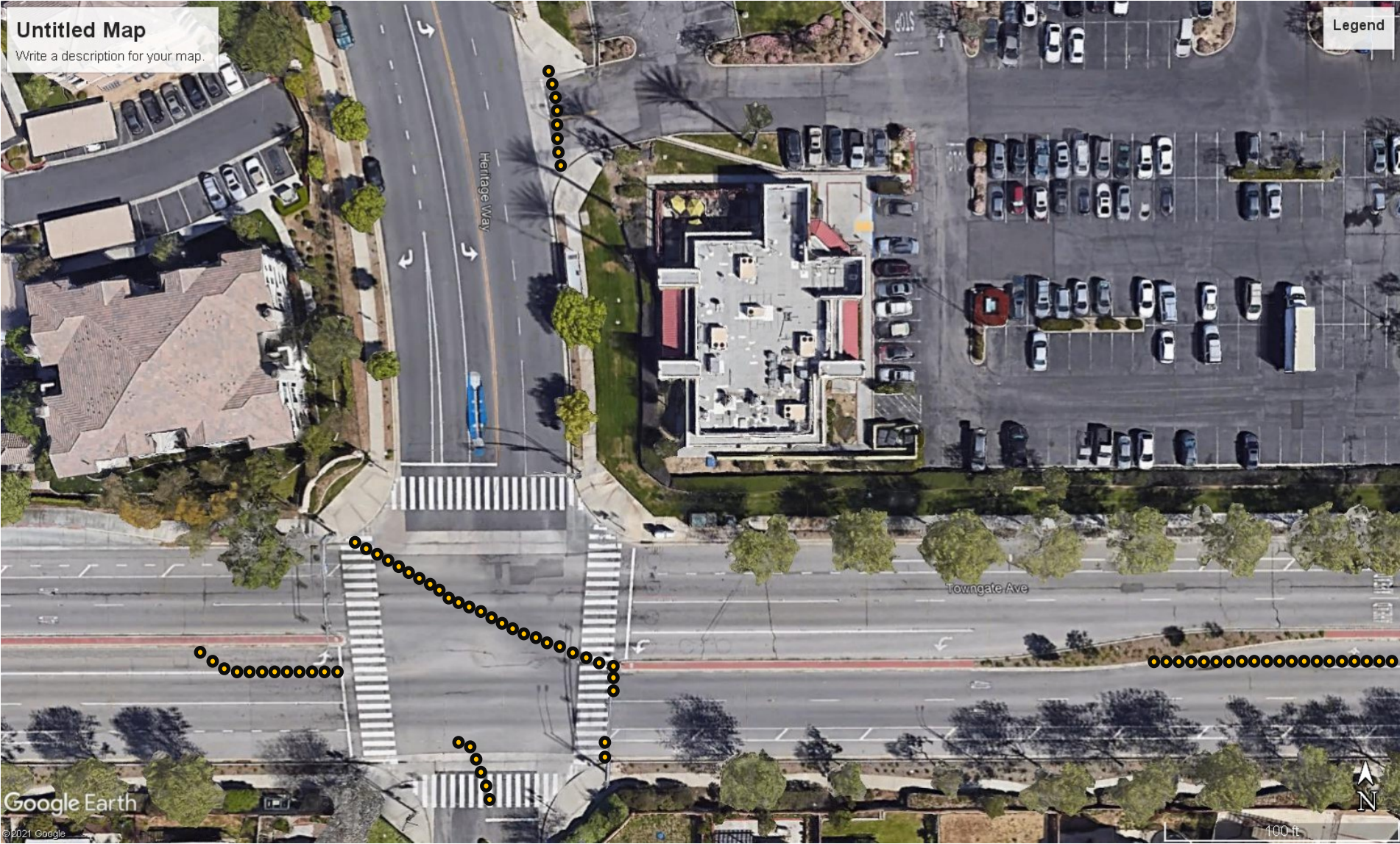


- Supplies Needed: 200 Cones

- Cone-off left turn pockets to protect parade route from eastbound traffic. Only residents / guests of Stella at Towngate Apartment Complex allowed eastbound on Towngate Boulevard to enter apartment complex. No traffic allowed to exit the Stella at Towngate Apartment Complex's northern driveway.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #18(2) - TOWNGATE TO HERITAGE



Supplies Needed: 75 cones

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #19 - HERITAGE & TOWN



- Supplies Needed: 30 Cones / 2 Barricades with 2 ROAD CLOSED signs
- No northbound or southbound traffic on Heritage Way.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #20 - MOBIL DRIVEWAY



- Supplies Needed: 15 Cones / 1 Barricade with 1 ROAD CLOSED sign
- No southbound traffic onto Towngate Avenue driveway.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #21 - CHASE BANK DRIVEWAY

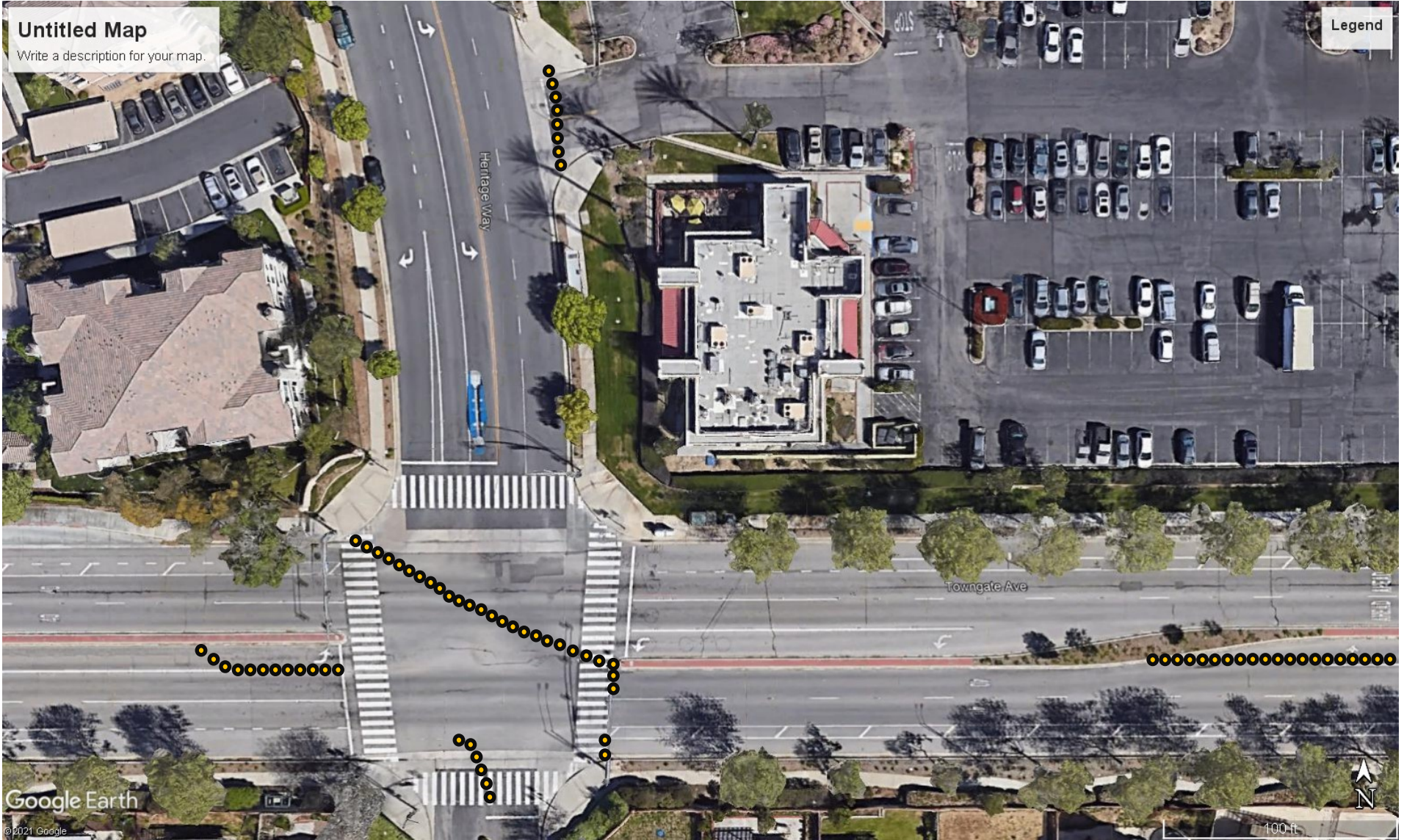


- Supplies Needed: 10 Cones / 1 Barricade with ROAD CLOSED SIGN

- No southbound traffic onto Towngate Avenue.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #22 - POLLY'S PIES DRIVEWAY



Supplies Needed: 10 cones

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #23 - THEATER DRIVEWAY



- Supplies Needed: 10 Cones
- No southbound traffic out of driveway.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #25 VETERANS & CACTUS



- Supplies Needed: 15 Cones / 1 Barricade with 1 ROAD CLOSED sign
- No northbound traffic on Veterans Way (CITY STAFF MAINTAINED - PARADE PARTICIPANTS ONLY)

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN



# TCP #26 - FREDERICK & BRODIAEA



- Supplies Needed: 20 Cones / 2 Barricades with 2 ROAD CLOSED signs
- No northbound traffic on Veterans Way (CITY STAFF MAINTAINED - PARADE PARTICIPANTS ONLY)

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# TCP #27 - GOLDENCREST EAST OF ELSWORTH

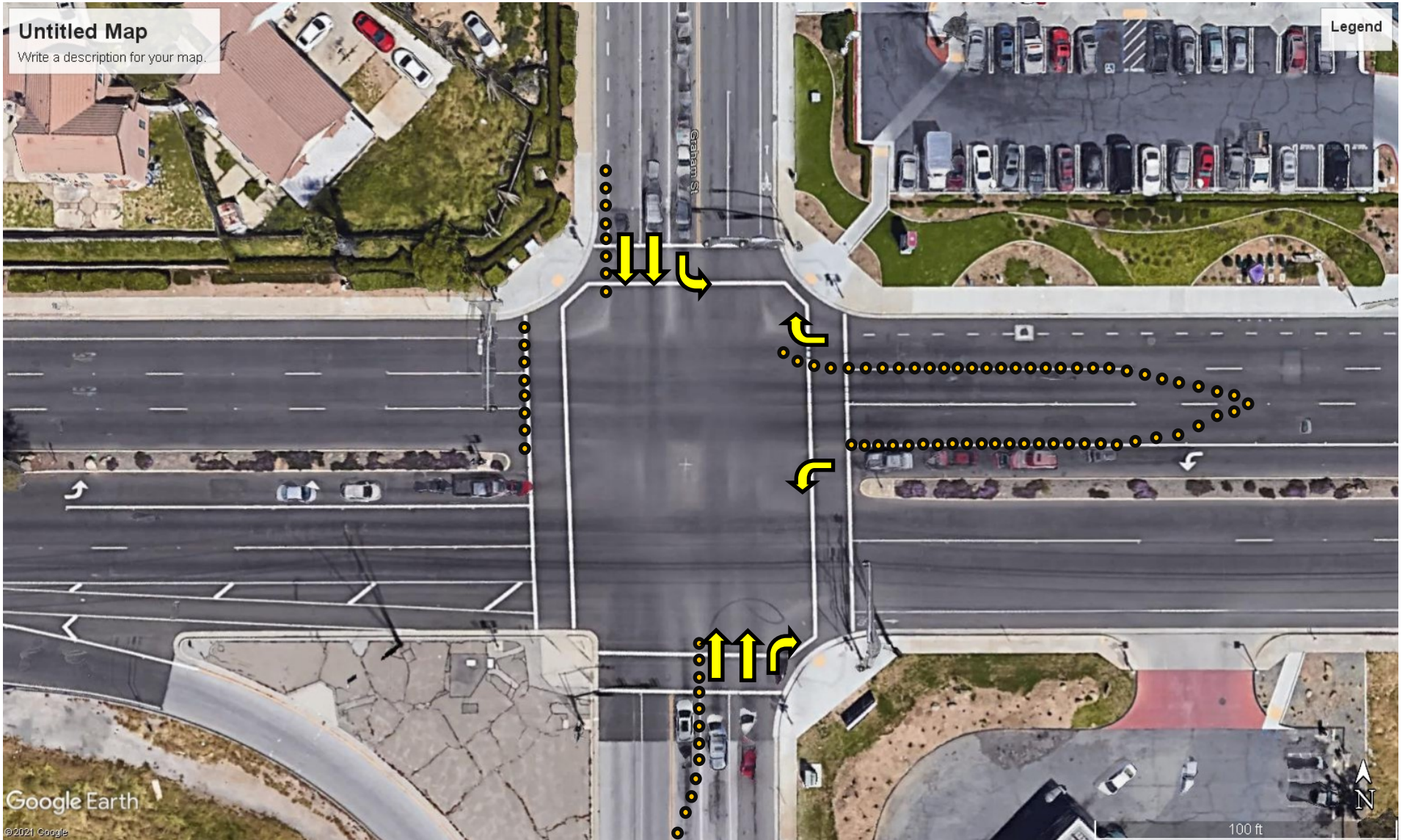


- Supplies Needed: 15 Cones / 1 Barricade with 1 ROAD CLOSED sign
- No eastbound or westbound traffic on Goldencrest Drive (**CITY STAFF MAINTAINED - PARADE PARTICIPANTS ONLY**)

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# STAGE TWO ROADWAY CLOSURES (FIREWORK SHOW)

# ALESSANDRO & GRAHAM



- Supplies Needed: 50 Cones / 2 Barricades with 2 ROAD CLOSED signs (Cones/Barricades will have been placed to the side after parade for use during Stage 3 Roadway closures)

- No traffic westbound on Alessandro Boulevard from Graham Street.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

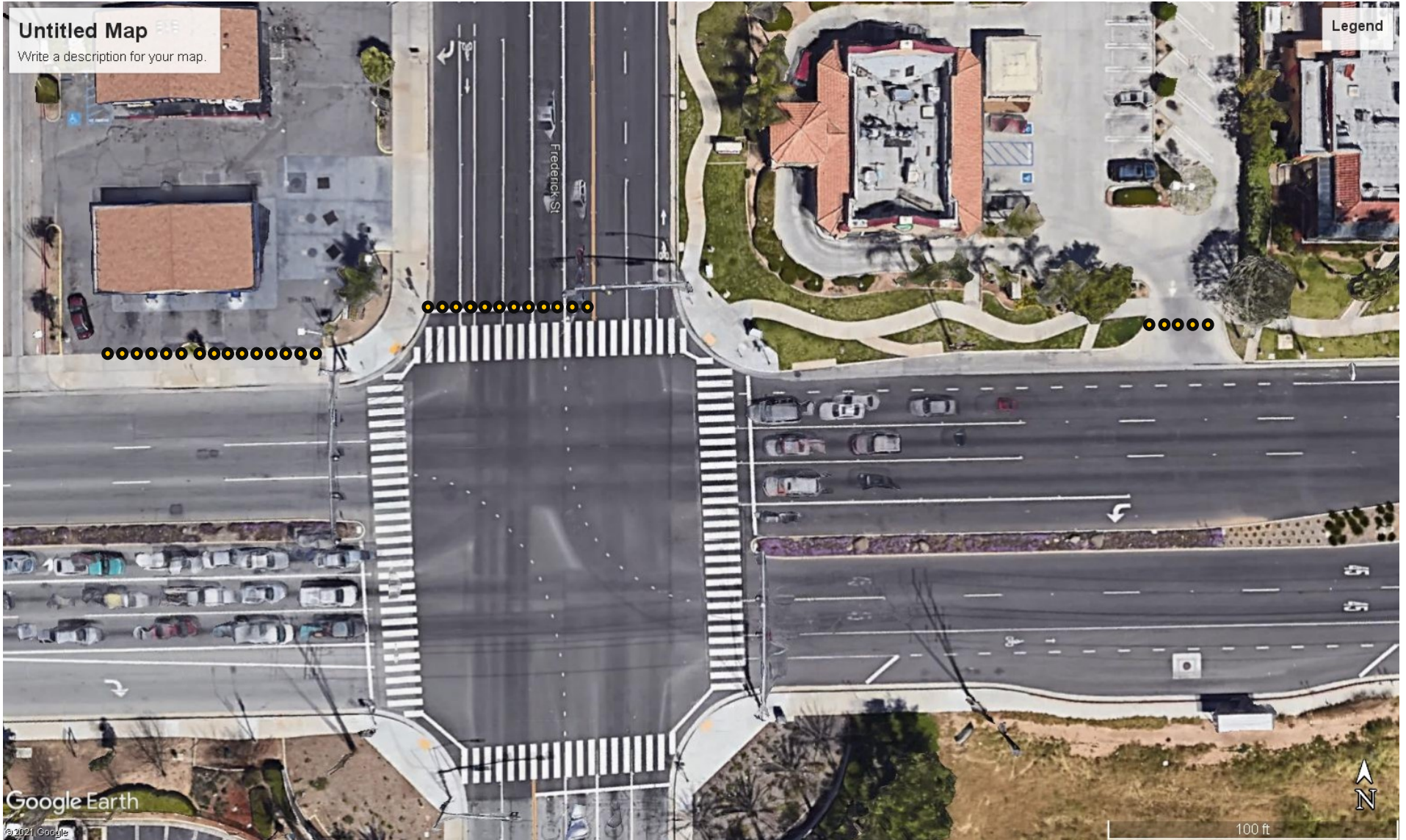
# FREDERICK & BAY



- Supplies Needed: 50 Cones / 1 Barricade with 1 ROAD CLOSED sign (Cones/Barricades will have been placed to the side after parade for use during Stage 3 Roadway closures)

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# ALESSANDRO & FREDERICK



- Supplies Needed: 50 Cones / 2 Barricades with 2 ROAD CLOSED signs (Cones/Barricades will have been placed to the side after parade for use during Stage 3 Roadway closures)

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

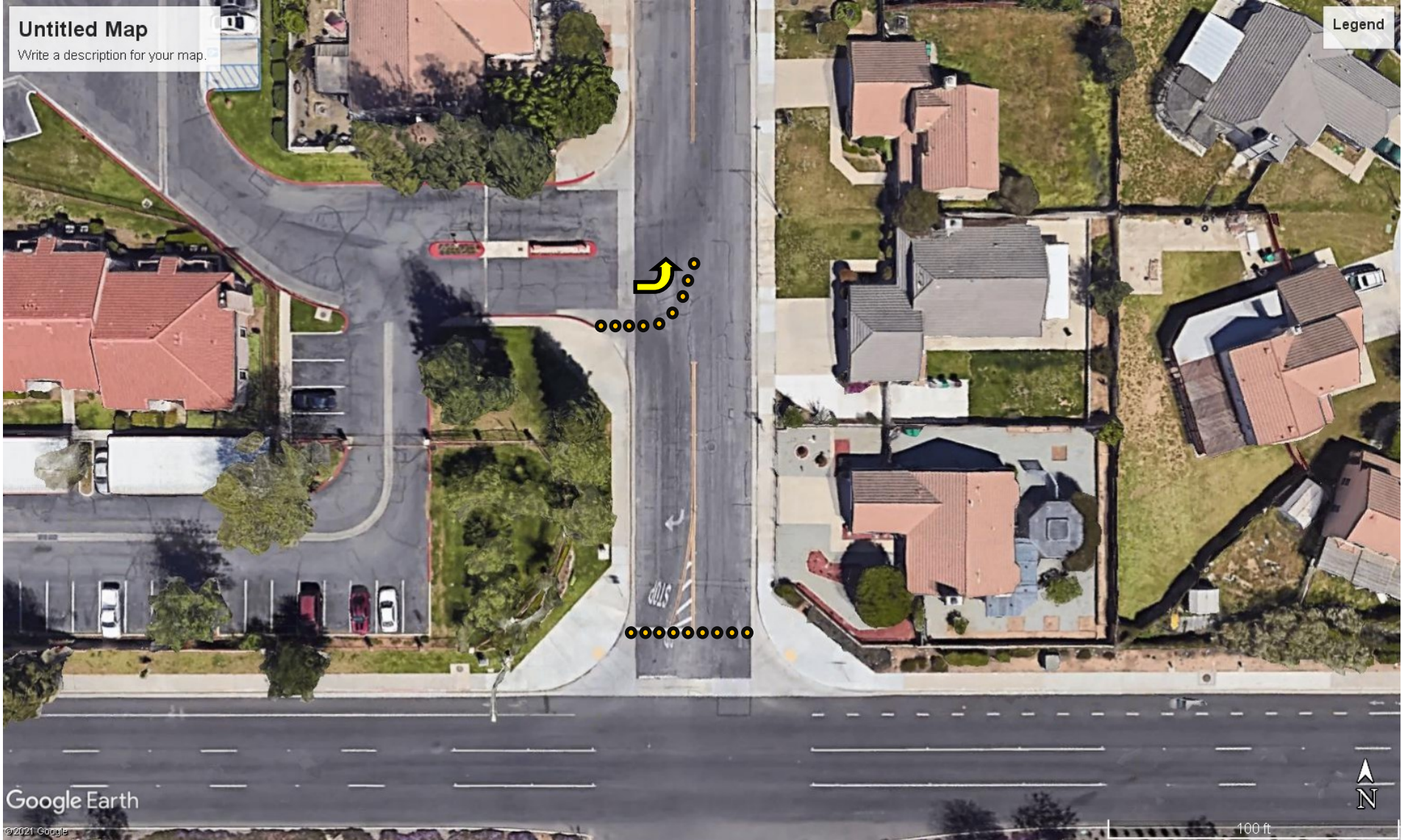
# ALESSANDRO EAST OF FREDERICK



- Supplies Needed: 30 Cones

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# ALESSANDRO & CHAGALL

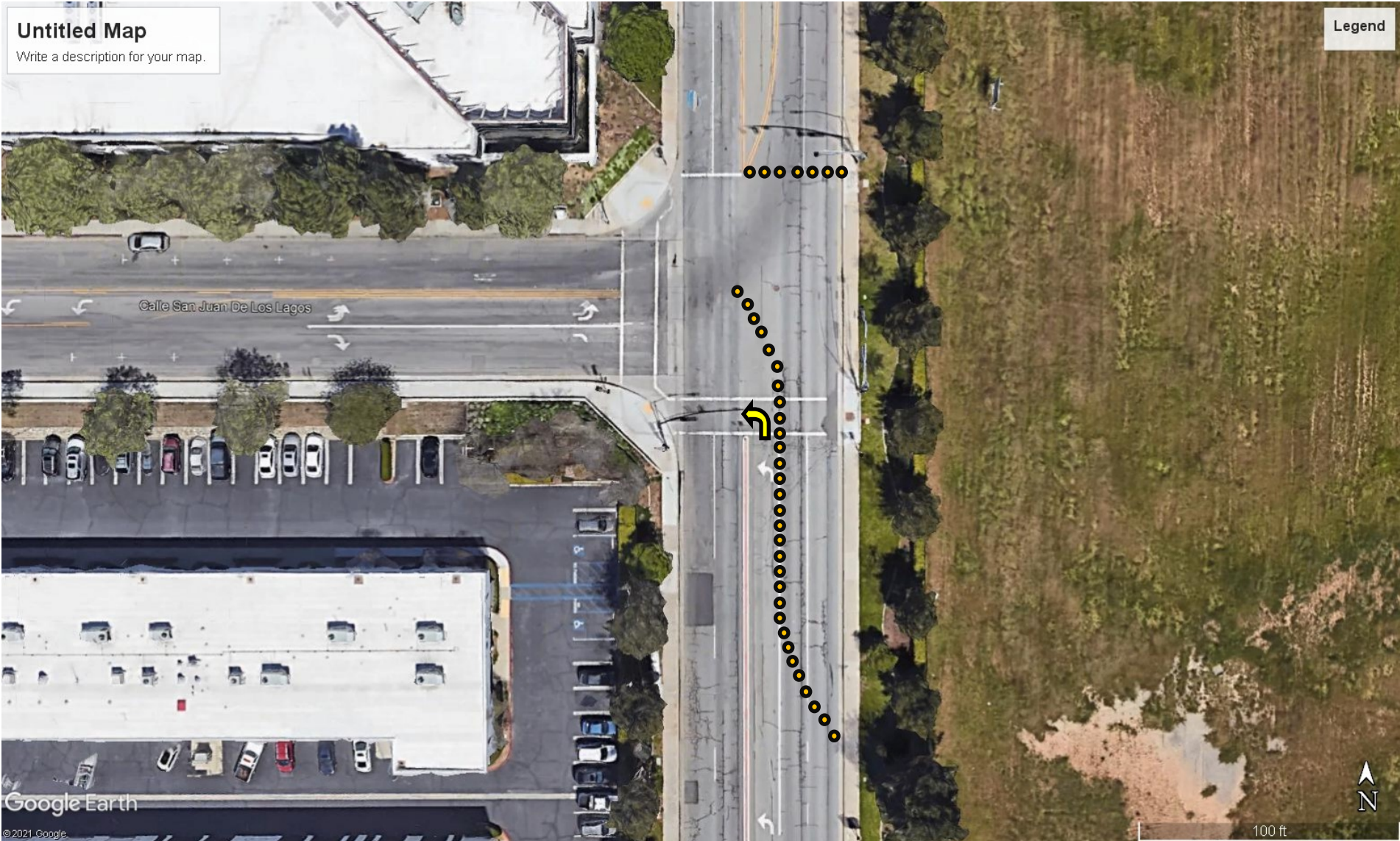


- Supplies Needed: 30 Cones / 1 Barricade with 1 ROAD CLOSED sign
- All traffic from the apartment complex northbound on Chagall Court.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN



# FREDERICK & CALLE SAN JUAN DE LOS LAGOS



- Supplies Needed: 50 Cones / 1 Barricade with 1 ROAD CLOSED sign
- All northbound traffic diverted to westbound Calle San Juan De Los Lagos.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# FREDERICK NORTH OF CALLE SAN JUAN DE LOS LAGOS



- Supplies Needed: 20 Cones
- Turn lane closed off.

Attachment: 2024 4th of July - Traffic Plan (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE; FUN

# SUPPLIES NEEDED

**STAGE 1 ROADWAY CLOSURES:**

28" Orange Cones—1,200 Requested / 970 (actual)

Barricades with "ROAD CLOSED" signs— 50 Requested / 44 (actual)

**STAGE 2 ROADWAY CLOSURES:**

28" Orange Cones—280 (150 Will be left over from Stage 1 roadway closures)

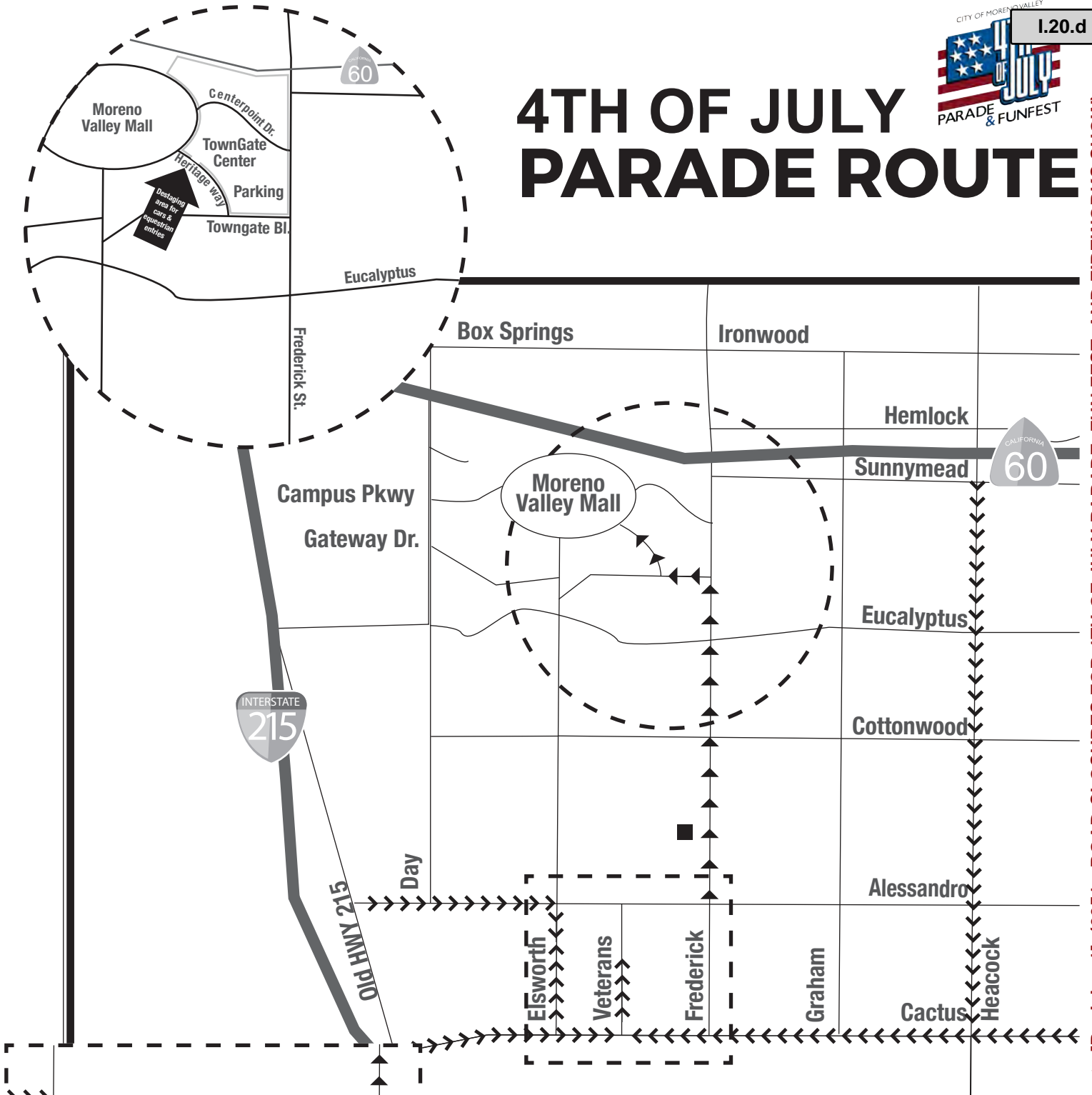
Barricades with "ROAD CLOSED" signs—7 (all 7 will be left over from Stage 1 roadway closures)

# July 4th Funfest 2024—Overview



Attachment: 4th of July Fun Fest [Revision 1] (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE, FUN

# 4TH OF JULY PARADE ROUTE



## IMPORTANT - PLEASE READ

Check-in and staging begins at 7:30 a.m.  
 Parade will begin at promptly 9:30 a.m.

(All handicapped parking is accessible **only** via Cactus & Veteran's Way. You must have valid handicapped permit with you)

### PARADE VEHICLES & VIP ONLY -

Please report to check-in area located on Veterans Way and Cactus Ave. All Parade Vehicles, Equestrian Entries & VIP's must enter from Cactus Ave.

### PARADE PARTICIPANTS PARKING & DROP OFFS

Access to parade parking lot & drop off area @ Elsworth & Newhope. All vehicles not in the parade must enter @ Elsworth & Newhope.

### LEGEND

- ◀ Parade Route
- X Staging Area
- > Check-In
- Approach Route
- Judging Stand

Attachment: 4th of July Parade Route [Revision 1] (6651 : ROAD CLOSURES FOR 4TH OF JULY PARADE, FUN FEST, AND FIREWORKS SHOW)



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** AUTHORIZATION TO AWARD CONSTRUCTION CONTRACT TO PACIFIC WEST UNDERGROUND INC. FOR SUNNYMEAD MDP LINE B-16A PROJECT NO. 804 0015

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### **RECOMMENDED ACTION**

#### **Recommendations:**

1. Award a construction contract to Pacific West Underground Inc. (32147 Dunlap Blvd Ste K, Yucaipa, CA 92399) for the Sunnymead MDP Line B-16A Project;
2. Authorize the City Manager to execute a contract with Pacific West Underground Inc. in the amount of \$1,479,442.00, funded by PW General Capital Projects Funds (Fund 3002) and Capital Projects Reimbursements Funds (Fund 3008);
3. Authorize the issuance of a Purchase Order to Pacific West Underground Inc. for the amount of \$1,701,358.30 (\$1,479,442.00 bid amount plus 15% contingency) when the contract has been signed by all parties; and
4. Authorize the Public Works Director/City Engineer to execute any subsequent related change orders to the contract with Pacific West Underground Inc. up to the budget as previously approved by Council, subject to the approval of the City Attorney.

### **SUMMARY**

This report recommends approval of a contract with Pacific West Underground Inc. for construction of Sunnymead MDP Line B-16A, Project No. 804 0015. This project is to mitigate flooding and erosion on Kitching Street and mitigate flood related damage to public roads and private properties. This project is funded by a Cooperative Agreement with Riverside County Flood Control and Water Conservation District (District) and

Capital Projects Reimbursements funds and is included in the adopted Fiscal Year 2023/24 and 2024/25 Capital Improvement Plan (CIP).

**DISCUSSION**

The lack of existing underground water conveyance systems in the area has resulted in flooding and erosion along Kitching Street, Valley View, and Ivy Lane during major storms. This project provides the construction of approximately 2,000 feet of storm drain pipe along Kitching Street from north of Ironwood Avenue to Kalmia Avenue and approximately 500 feet along Kalmia Avenue east of Kitching Street. The proposed storm drain system is identified as storm drain Line B-16A in the District’s Sunnymead Master Drainage Plan (MDP). This storm drain collects flows from surrounding area near Kalmia Avenue and Kitching Street and discharges to an existing flood control system located on Kitching Street, approximately 300' north of Ironwood Avenue.

This project includes the construction of an asphalt concrete roadway along Kitching Street for maintenance and local/emergency access purposes. The project also includes various street related improvements to accommodate the new storm drain systems. All street improvements associated with this project are funded by the City’s funds while the drainage improvements portion of the project are funded by the District’s master drainage plan fees.

The Planning Division of the Community Development Department determined on August 22, 2022, that this project qualifies for a Class I Categorical Exemption as defined in both Section 15301c of the California Environmental Quality Act (CEQA) and Section 5.1.2 of the City’s Rules and Procedures for the Implementation of CEQA.

The Project was advertised for construction bids on March 19, 2024, and formal bidding procedures have been followed in conformance with Public Contract Code. Bids were received via the electronic bid management system, OpenGov.com, on April 16, 2024, and two (2) bids were received as follows:

<u>CONTRACTORS</u>	<u>Verified Bid Amounts</u>
1. Pacific West Underground Inc.....	\$1,479,442.00
2. KEC Engineering. ....	\$2,726,888.00

The lowest responsible bidder was determined by comparing the cumulative total for all bid items as stipulated in the Bidding Documents. Staff has reviewed the bid by Pacific West Underground Inc. and found it to be the lowest responsible bidder in possession of a valid license and bid bond. No outstanding issues were identified through review of the references submitted by Pacific West Underground Inc. in their bid.

Staff recommends the award of the contract and issuance of a purchase order to Pacific West Underground Inc. in the amount of \$1,701,358.30 which includes a 15% contingency. The contingency amount (\$221,916.30) is recommended to account for any latent or unforeseen circumstances encountered during construction. Unforeseen conditions may include unsuitable soils or hazardous wastes which need to be properly processed and removed. In addition, the nature of this type of project, underground,

there may be unforeseen conflicting appurtenances that may be encountered during trenching and installation of the underground storm drains.

Approval of the recommended actions would support Objective 4 of the Momentum MoVal Strategic Plan: “Manage and maximize Moreno Valley’s public infrastructure to ensure an excellent quality of life, develop and implement innovative, cost-effective infrastructure maintenance programs, public facilities management strategies, and capital improvement programming and project delivery.

**ALTERNATIVES**

1. Approve and authorize the recommended actions as presented in this staff report. This alternative will provide the construction of Sunnymead MDP Line B-16A and will mitigate flooding and erosion on Kitching Street and nearby Ivy Lane. *Staff recommends this alternative.*
  
2. Do not approve and authorize the recommended actions as presented in this staff report. This alternative will result in delaying the timely construction of the project. Kitching Street and nearby Ivy Lane will continue to experience flooding and erosion without any storm drain improvements constructed. *Staff does not recommend this alternative.*

**FISCAL IMPACT**

The storm drain improvements portion of this project are funded by a Cooperative Agreement with Riverside County Flood Control and Water Conservation District (Fund 3002) and is included in the adopted Fiscal Year 2023/24 and 2024/25 Capital Improvement Plan (CIP). The available budget (Fund 3008) for Project 801 0096 is utilized to fund the costs for pavement construction and street related improvements portion of this project. There is no impact to the General Fund.

**FISCAL YEAR 2023/24 AVAILABLE BUDGET:**

PW General Capital Projects	
(GL Account: 3002-70-77-80004-720199) (Project No. 804 0015-3002-99) ...	\$1,602,634
Capital Projects Reimbursements	
(GL Account: 3008-70-77-80001-720199) (Project No. 801 0096-3008-99) ...	<u>\$1,240,000</u>
<b>Total.....</b>	<b><u>\$2,902,060</u></b>

**ESTIMATED PROJECT-RELATED COSTS:**

Construction (includes 15% contingency) .....	\$1,701,358.30
Material Testing and Geotechnical Engineering .....	\$80,000
Construction Inspection.....	\$50,000
City Staff Project Management.....	<u>\$20,000</u>
<b>Total.....</b>	<b><u>\$1,851,358.30</u></b>

**ANTICIPATED PROJECT SCHEDULE:**

Construction Period ..... July 2024 - December 2024



**NOTIFICATION**

The City provided information and outreach during the design phase of the project. Capital Projects also notified residents on Kitching Street in person to provide project information and develop construction agreements along property dedicated to the City.

Prior to construction starting, all utilities and adjacent property owners in the area as well as law enforcement, fire department and other emergency services responders will be notified of the construction.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Manny Ruiz, P.E.  
Senior Engineer

Department Head Approval:  
Melissa Walker, P.E.  
Public Works Director/City Engineer

Concurred By:  
Harold Zamora, P.E.  
Engineering Division Manager/Assistant City Engineer

Concurred By:  
Quang Nguyen, P.E.  
Capital Projects Principal Engineer

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

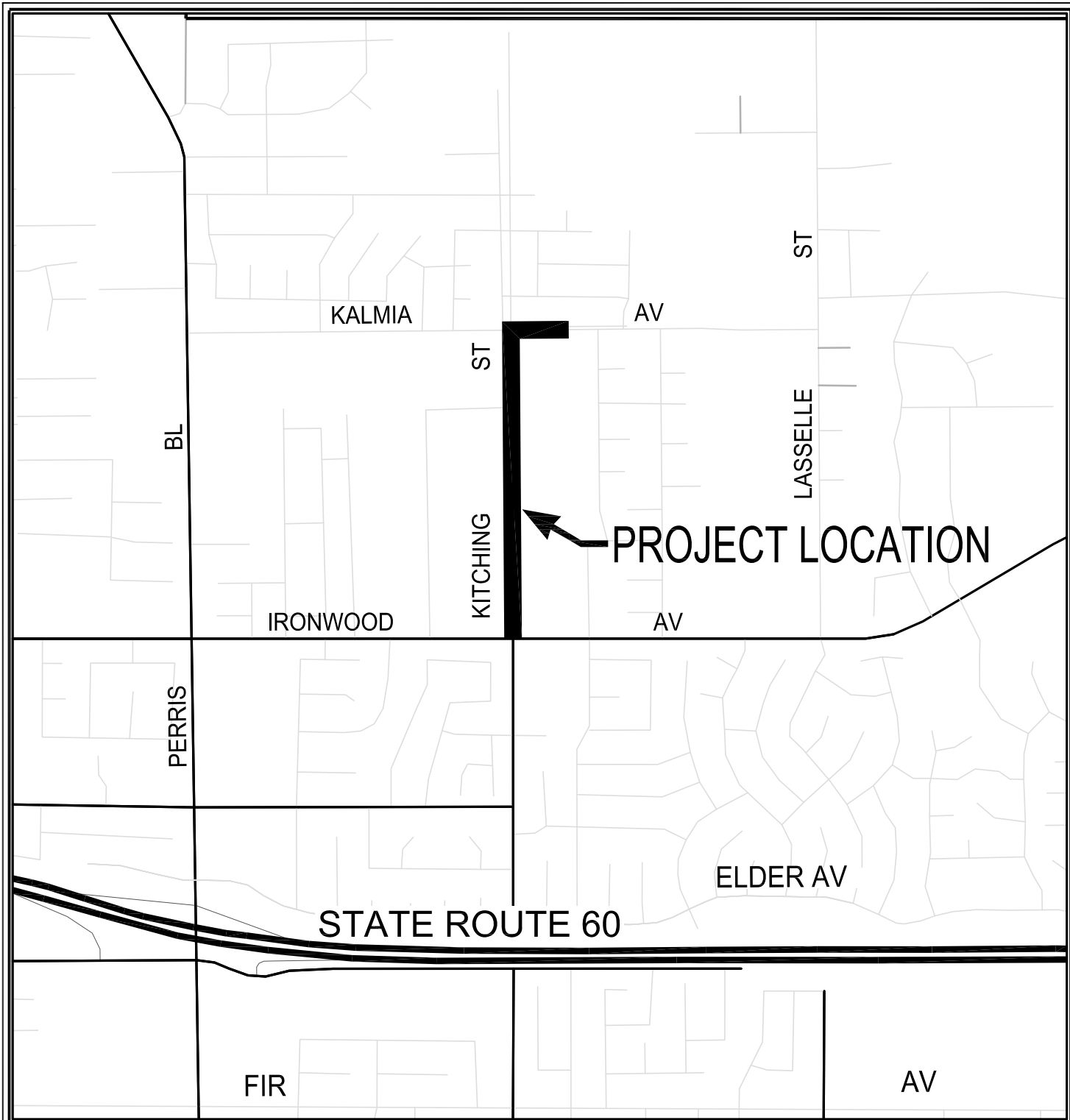
**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Location Map - Sunnymead MDP Line B-16A
- 2. Agreement with Pacific West Underground, Inc.

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 12:58 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 8:59 AM



**PROJECT LOCATION**

**STATE ROUTE 60**



# SUNNYMEAD MDP LINE B-16A

LOCATION MAP  
 Public Works Department  
 Capital Projects Division

**SUNNYMEAD MDP LINE B-16A**  
 KITCHING ST FROM KALMIA AV TO IRONWOOD AV  
 PROJECT No 804 0015

ATTACHMENT 1

Attachment: Location Map - Sunnymead MDP Line B-16A (6623 : AUTHORIZATION TO AWARD CONSTRUCTION CONTRACT TO PACIFIC WEST

Agreement No. \_\_\_\_\_

**AGREEMENT****PROJECT NO. 804 0015  
SUNNYMEAD MASTER DRAINAGE PLAN LINE B-16A, STAGE 2**

THIS Agreement, effective as of the date signed by the City of Moreno Valley by and between the City of Moreno Valley, a municipal corporation, County of Riverside, State of California, hereinafter called the "City" and **Pacific West Underground, Inc.**, hereinafter called the "Contractor." That the City and the Contractor for the consideration hereinafter named, agree as follows:

**1. CONTRACT DOCUMENTS.** The Contract Documents consist of the following, which are incorporated herein by this reference:

- A. This Agreement
- B. Community Workforce Agreement by and Between the City of Moreno Valley and San Bernardino/Riverside Counties Building and Construction Trades Council, AFL-CIO and the Signatory Craft Councils and Unions ("CWA") [PROJECTS OVER \$1,000,000]
- C. Any and all Contract Change Orders and Construction Change Directives issued after execution of this Agreement
- D. Addenda Nos. \_\_\_\_\_ inclusive, issued prior to the Bid Deadline
- E. The bound Contract Documents that includes City Special Provisions, General Provisions, and Technical Provisions
- F. Standard Specifications for Public Works Construction ("Greenbook") – latest edition in effect at the Bid Deadline, as modified by the City Special Provisions
- G. Reference Specifications/Reference Documents other than those listed in paragraph 2, below
- H. Project Plans
- I. City Standard Plans
- J. County Standard Plans
- K. Caltrans Standard Plans
- L. EMWD Standard Plans
- M. Governmental approvals, including, but not limited to, permits required for the Work
- N. Contractor's Labor and Materials Payment Bond (for reference only)
- O. Contractor's Faithful Performance Bond (for reference only)
- P. Contractor's Certificates of Insurance and Additional Insured Endorsements

In the event of conflict between any of the Contract Documents, the provisions placing a more stringent requirement on the Contractor shall prevail. The Contractor shall provide the better quality or greater quantity of Work and/or materials unless otherwise directed by City in writing. In the event none of the Contract Documents place a more stringent requirement or greater burden on the Contractor, the controlling provision shall be that which is found in the document with higher precedence in accordance with the above order of precedence.

**2. REFERENCE DOCUMENTS.** The following Reference Documents are not considered Contract Documents and are made available to the Contractor for informational purposes:

- A. Geotechnical Investigation Report and Potholing Data

**3. SCOPE OF WORK.** The Contractor shall perform and provide all materials, tools, equipment, labor, and services necessary to complete the Work described in the Contract Documents, except as otherwise provided in the Plans, Standard Specifications, or City Special Provisions to be the responsibility of others.

**4. PAYMENT.**

**4.1. Contract Price and Basis for Payment.** In consideration for the Contractor's full, complete, timely, and faithful performance of the Work required by the Contract Documents, the City shall pay Contractor for the actual quantity of Work required under the Bid Items awarded by the City performed in accordance with the lump sum prices and unit prices for Bid Items and Additive Alternate Bid Items, if any, set forth the Bid Schedule submitted with the Bid. The sum of the unit prices and lump sum prices for the Base Bid Items and Additive Alternate Bid Items, if any, awarded by the City is One Million, Four Hundred and Seventy Nine Thousand, Four Hundred and Forty Two Dollars and Zero cents (\$1,479,442.00) ("Contract Price"). It is understood and agreed that the quantities set forth in the Bid Schedule for which unit prices are fixed are estimates only and that City will pay and Contractor will accept, as full payment for these items of Work, the unit prices set forth in the Bid Schedule multiplied by the actual number of units performed, constructed, or completed as directed and measured by the City Engineer.

**4.2. Payment Procedures.** Based upon applications for payment submitted by the Contractor to the City, the City shall make payments to the Contractor in accordance with Section 7 of the Standard Specifications, as modified by Section 7 of the City Special Provisions.

**5. CONTRACT TIME.**

**A. Contract Time.** The Contract Time shall be **One Hundred Twenty (120) working days.**

**B. Initial Notice to Proceed.** After the Agreement has been fully executed by the Contractor and the City, the City shall issue the "Notice to Proceed to Fulfill Preconstruction Requirements." The date specified in the Notice to Proceed to Fulfill Preconstruction Requirements constitutes the date of commencement of the Contract Time of **One Hundred Twenty (120) Working Days.** The Contract Time includes the time necessary to fulfill preconstruction requirements and to complete construction of the Project (except as adjusted by subsequent Change Orders).

The Notice to Proceed to Fulfill Preconstruction Requirements shall further specify that Contractor must complete the preconstruction requirements within **Ten (10) Working Days** after the date of commencement of the Contract Time; this duration is part of the Contract Time.

Preconstruction requirements include, but are not limited to, the following:

- Submitting and obtaining approval of Traffic Control Plans
- Submitting and obtaining approval of the Stormwater Pollution Prevention Plan (SWPPP)/Water Pollution Control Plan (WPCP)
- Submitting and obtaining approval of critical required submittals
- Installation of the approved Project Identification Signs
- Obtaining an approved no fee Encroachment Permit
- Obtaining a Temporary Use Permit for a construction yard
- Notifying all agencies, utilities, residents, etc., as outlined in the Contract Documents

If the City's issuance of a Notice to Proceed to Fulfill Preconstruction Requirements is delayed due to Contractor's failure to return the fully executed Agreement and insurance and bond documents within ten (10) Working Days after Contract award, then Contractor agrees to the deduction of one (1) Working Day from the number of days to complete the Project for every Working Day of delay in the City's receipt of said documents. This right is in addition to and does not affect the City's right to demand forfeiture of Contractor's Bid Security if Contractor persistently delays in providing the required documentation.

**C. Notice to Proceed with Construction.** After all preconstruction requirements are met and materials have been ordered in accordance with the Notice to Proceed to Fulfill Preconstruction Requirements, the City shall issue the "Notice to Proceed with Construction," at which time the Contractor shall diligently prosecute the Work, including corrective items of Work, day to day thereafter, within the remaining Contract Time.

## 6. LIQUIDATED DAMAGES AND CONTROL OF WORK.

6.1. **Liquidated Damages.** The Contractor and City (collectively, the "Parties") have agreed to liquidate damages with respect to Contractor's failure to complete the Work within the Contract Time, which includes the time necessary to fulfill preconstruction requirements and to complete construction of the Project (except as adjusted by subsequent Change Orders) in accordance with **Article 5** above. The Parties intend for the liquidated damages set forth herein to apply to this Contract as set forth in Government Code Section 53069.85 and in Public Contract Code Section 7203. Contractor acknowledges and agrees that the liquidated damages are intended to compensate the City solely for Contractor's failure to meet the deadlines for completion of the Work and will not excuse Contractor from liability from any other breach, including any failure of the Work to conform to the requirements of the Contract Documents.

In the event that Contractor fails to complete the Work within the Contract Time, Contractor agrees to pay the City **\$500.00 per Calendar Day** that completion of the each such portion of the Work is delayed beyond the Contract Time. The Contractor will not be assessed liquidated damages for delays occasioned by the failure of the City or of the owner of a utility to provide for the removal or relocation of utility facilities.

The Contractor and City acknowledge and agree that the foregoing liquidated damages have been set based on an evaluation of damages that the City will incur in the event of late completion of portions of the Work. The Contractor and City acknowledge and agree that the amount of such damages are impossible to ascertain as of the date of execution hereof and have agreed to such liquidated damages to fix the City's damages and to avoid later disputes. It is understood and agreed by Contractor that liquidated damages payable pursuant to this Agreement are not a penalty and that such amounts are not manifestly unreasonable under the circumstances existing as of the date of execution of this Agreement.

It is further mutually agreed that the City will have the right to deduct liquidated damages against progress payments or retainage and that the City will issue a Change Order or Construction Change Directive and reduce the Contract Price accordingly. In the event the remaining unpaid Contract Price is insufficient to cover the full amount of liquidated damages, Contractor shall pay the difference to the City.

Liquidated damages are owed automatically and without notice of any kind upon the accrual of each day of delay. City may at any time deduct liquidated damages as are payable hereunder

from money due or to become due to Contractor, or pursue any other legal remedy to collect such liquidated damages from Contractor and/or its Surety. Neither the City's failure or delay in deducting liquidated damages from payments otherwise due Contractor, nor City's failure or delay in notifying Contractor of the accrual of liquidated damages, shall be deemed a waiver of City's right to liquidated damages.

City's rights under this Section shall not be interpreted as precluding or limiting: (1) any right or remedy of City arising from an event of Contractor default other than a failure to complete the Work within the Contract Time; or (2) City's right to order an acceleration, at Contractor's expense, of performance of the Work to overcome delay, including, without limitation, a delay for which City has the right to assess and/or accrue liquidated damages. The availability of liquidated damages shall not limit City's right to terminate the Contractor's performance and accrual and/or assessment of liquidated damages does not constitute a waiver of such rights.

**6.2. Owner is Exempt from Liability for Early Completion Delay Damages.** While the Contractor may schedule completion of all of the Work, or portions thereof, earlier than the Contract Time, the Owner is exempt from liability for and the Contractor will not be entitled to an adjustment of the Contract Sum or to any additional costs, damages, including, but not limited to, claims for extended general conditions costs, home office overhead, jobsite overhead, and management or administrative costs, or compensation whatsoever, for use of float time or for Contractor's inability to complete the Work earlier than the Contract Time for any reason whatsoever, including but not limited to, delay cause by Owner or other Excusable Compensable Delay. See Section 6-4 of the Standard Specifications and City Special Provisions regarding compensation for delays.

**6.3.** Any work completed by the Contractor after the issuance of a Stop Work Notice by the City shall be rejected and/or removed and replaced as specified in Section **3-5** of the City Special Provisions.

## **7. INSURANCE.**

**7.1. General.** The Contractor shall procure and maintain at its sole expense and throughout the term of this Agreement, any extension thereof, Commercial General Liability, Automobile Liability, and Workers' Compensation Insurance with such coverage limits as described herein.

**7.2. Additional Insured Endorsements.** The Contractor shall cause the insurance required by the Contract Document to include the City of Moreno Valley, the City Council and each member thereof, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District and their respective officials, employees, commission members, officers, directors, agents, employees, volunteers and representatives as an additional insureds. For the Commercial General Liability coverage, said parties shall be named as additional insureds utilizing either:

1. Insurance Services Office ("ISO") Additional Insured endorsement CG 20 10 (11/85); or
2. ISO Additional Insured endorsement CG 20 10 (10/01) and Additional Insured Completed Operations endorsement CG 20 37 (10/01); or
3. Substitute endorsements providing equivalent coverage, approved by the City.

The endorsements shall be signed by a person authorized by the insurer to bind coverage on its behalf. The coverage shall contain no special limitations on the scope of protection afforded to such additional insureds. Coverage for such additional insureds does not extend to liability to the extent prohibited by Insurance Code Section 11580.4.

7.3. **Waivers of Subrogation.** All policies of insurance required by the Contract Documents shall include or be endorsed to provide a waiver by the insurers of any rights of recovery or subrogation that the insurers may have at any time against the City of Moreno Valley, the City Council and each member thereof, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District and their respective officials, employees, commission members, officers, directors, agents, employees, volunteers, and representatives.

7.4. **Primary Coverage.** All policies and endorsements shall stipulate that the Contractor's (and the Subcontractors') insurance coverage shall be primary insurance as respects the City of Moreno Valley, the City Council and each member thereof, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District and their respective officials, employees, commission members, officers, directors, agents, employees, volunteers, and representatives, and shall be excess of the Contractor's (and its Subcontractors') insurance and shall not contribute with it.

7.5. **Coverage Applies Separately to Each Insured and Additional Insured.** Coverage shall state that the Contractor's (and its Subcontractors') insurance shall apply separately to each insured or additional insured against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability. Coverage shall apply to any claim or suit brought by an additional insured against a named insured or other insured.

7.6. **Self-Insurance.** Any self-insurance (including deductibles or self-insured retention in excess of \$50,000) in lieu of liability insurance must be declared by Contractor and approved by the City in writing prior to execution of the Agreement. The City's approval of self-insurance, if any, is within the City's sole discretion and is subject to the following conditions:

1. Contractor must, at all times during the term of the Agreement and for a period of at least **one (1)** year after completion of the Project and any extension of the one-year correction guarantee period in accordance with Section 3-13.3 of the City Special Provisions, maintain and upon Owner's reasonable request provide evidence of:
  - (a) Contractor's "net worth" (defined as "total assets" [defined as all items of value owned by the Contractor including tangible items such as cash, land, personal property, and equipment, and intangible items such as copyrights and business goodwill]) minus total outside liabilities must be reflected in a financial statement for the prior fiscal year reflecting sufficient income and budget for Contractor to afford at least one loss in an amount equal to the amount of self-insurance;
  - (b) Financial statements showing that Contractor has funds set aside/budgeted to finance the self-insured fund (i.e., Contractor has a program that fulfills functions that a primary insurer would fill); and

- (c) A claims procedure that identifies how a claim is supposed to be tendered to reach the financing provided by the self-insured fund.
2. If at any time after such self-insurance has been approved, the Contractor fails to meet the financial thresholds or otherwise fails to comply with the provisions set forth in this Paragraph 7, at the option of the City:
- (a) The Contractor shall immediately obtain and thereafter maintain the third party insurance required under this Paragraph 7 and otherwise on the terms required above; or
  - (b) The insurer shall reduce or eliminate such deductibles or self-insured retention as respects the City, its officers, officials, employees, and volunteers; or
  - (c) The Contractor shall procure a bond guaranteeing payment of losses and related investigation, claim administration, and defense expenses.

**7.7. Insurer Financial Rating.** Insurance companies providing insurance hereunder shall be rated A-VII or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct insurance business in the State of California.

**7.8. Notices to City of Cancellation or Changes.** Each insurance policy described in this Paragraph 7 shall contain a provision or be endorsed to state that coverage will not be cancelled without **thirty (30) days'** prior written notice by certified or registered mail to the City (this obligation may be satisfied in the alternative by requiring such notice to be provided by Contractor's insurance broker and set forth on its Certificate of Insurance provided to the City), except that cancellation for non-payment of premium shall require (10) days prior written notice by certified or registered mail. If an insurance carrier cancels any policy or elects not to renew any policy required to be maintained by Contractor pursuant to the Contract Documents, Contractor agrees to give written notice to the City at the address indicated on the first page of the Agreement. Contractor agrees to provide the same notice of cancellation and non-renewal to the City that is required by such policy(ies) to be provided to the First Named Insured under such policy(ies). Contractor shall provide confirmation that the required policies have been renewed not less than seven (7) days prior to the expiration of existing coverages and shall deliver renewal or replacement policies, certificates and endorsements to the City Clerk within fourteen (14) days of the expiration of existing coverages. Contractor agrees that upon receipt of any notice of cancellation or alteration of the policies, Contractor shall procure within five (5) days, other policies of insurance similar in all respects to the policy or policies to be cancelled or altered. Contractor shall furnish to the City Clerk copies of any endorsements that are subsequently issued amending coverage or limits within fourteen (14) days of the amendment.

**7.9. Commercial General Liability.** Coverage shall be written on an ISO Commercial General Liability "occurrence" form CG 00 01 (10/01 or later edition) or equivalent form approved by the City for coverage on an occurrence basis. The insurance shall cover liability, including, but not limited to, that arising from premises operations, stop gap liability, independent contractors, products-completed operations, personal injury, advertising injury, and liability assumed under an insured contract. The policy shall be endorsed to provide the Aggregate Per Project Endorsement ISO form CG 25 03 (11/85). Coverage shall contain no contractors' limitation or other endorsement limiting the scope of coverage for liability arising from pollution, explosion,



collapse, or underground (x, c, u) property damage. Contractor shall provide Products/Completed Operations coverage to be maintained continuously for a minimum of **one (1) year** after Final Acceptance of the Work, and any extension of the one-year correction guarantee period in accordance with Section 3-13.3 of the City Special Provisions.

Contractor shall maintain Commercial General Liability insurance with the following minimum limits: \$1,000,000 per occurrence / \$2,000,000 aggregate / \$2,000,000 products-completed operations.

7.10. **Business Automobile Liability.** Coverage shall be written on ISO form CA 00 01 (12/93 or later edition) or a substitute form providing equivalent coverage for owned, hired, leased and non-owned vehicles, whether scheduled or not, with \$1,000,000 combined single limit per accident for bodily injury and property damage. If necessary, the policy shall be endorsed to provide contractual liability coverage.

7.11. **Workers' Compensation.** Contractor shall comply with the applicable sections of the California Labor Code concerning workers' compensation for injuries on the job. Compliance is accomplished in one of the following manners:

1. Provide copy of permissive self-insurance certificate approved by the State of California; or
2. Secure and maintain in force a policy of workers' compensation insurance with statutory limits and Employer's Liability Insurance with a minimal limit of **\$1,000,000** per accident; or
3. Provide a "waiver" form certifying that no employees subject to the Labor Code's Workers' Compensation provision will be used in performance of this Contract.

7.12. **Subcontractors' Insurance.** The Contractor shall include all Subcontractors as insureds under its policies or shall furnish separate certificates and endorsements for each Subcontractor. All coverages for Subcontractors shall be subject to all of the requirements stated herein.

8. **BONDS.** The Contractor shall provide two surety bonds. The Contractor shall furnish a satisfactory Performance Bond meeting all statutory requirements of the State of California on the form provided by the City. The bond shall be furnished as a guarantee of the faithful performance of the requirements of the Contract Documents as may be amended from time to time, including, but not limited to, liability for delays and damages (both direct and consequential) to the City and the City's Separate Contractors and consultants, warranties, guarantees, and indemnity obligations, in an amount that shall remain equal to one hundred percent (100%) of the Contract Price.

The Contractor shall furnish a separate satisfactory Labor and Materials Payment Bond meeting all statutory requirements of the State of California on the form provided by the City in an amount that shall remain equal to one hundred percent (100%) of the Contract Price to secure payment of all claims, demands, stop payment notices, or charges of the State of California, of material suppliers, mechanics, or laborers employed by the Contractor or by any Subcontractor, or any person, firm, or entity eligible to file a stop payment notice with respect to the Work.

All bonds shall be executed by a California-admitted surety insurer. Bonds issued by a California-admitted surety insurer listed on the latest version of the U.S Department of Treasury Circular 570 shall be deemed accepted unless specifically rejected by the City. Bonds issued by sureties not listed in Treasury Circular 570 must be accompanied by all documents enumerated in California Code of Civil Procedure Section 995.660(a). The bonds shall bear the same date as the Contract. The attorney-in-fact who executes the required bonds on behalf of the surety shall affix thereto a certified and current copy of the power of attorney. In the event of changes that increase the Contract Price, the amount of each bond shall be deemed to increase and at all times remain equal to the Contract Price. The signatures shall be acknowledged by a notary public. Every bond must display the surety's bond number and incorporate the Contract for construction of the Work by reference. The terms of the bonds shall provide that the surety agrees that no change, extension of time, alteration, or modification of the Contract Documents or the Work to be performed thereunder shall in any way affect its obligations and shall waive notice of any such change, extension of time, alteration, or modification of the Contract Documents. The surety further agrees that it is obligated under the bonds to any successor, grantee, or assignee of the City.

Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

Should any bond become insufficient, or should any of the sureties, in the opinion of the City, become non-responsible or unacceptable, the Contractor shall, within ten (10) Calendar Days after receiving notice from the City, provide written documentation to the Satisfaction of the City that Contractor has secured new or additional sureties for the bonds; otherwise the Contractor shall be in default of the Contract. No further payments shall be deemed due or will be made under Contract until a new surety(ies) qualifies and is accepted by the City.

Contractor agrees that the Labor and Materials Payment Bond and Faithful Performance Bond attached to this Agreement are for reference purposes only, and shall not be considered a part of this Agreement. Contractor further agrees that said bonds are separate obligations of the Contractor and its Surety, and that any attorney's fee provision contained in any payment bond or performance bond shall not apply to this Agreement. In the event there is any litigation between the parties arising from the breach of this Agreement, each party will bear its own attorneys' fees in the litigation.

**9. RECORDS.** The Contractor and its Subcontractors shall maintain and keep books, payrolls, invoices of materials, and Project records current, and shall record all transactions pertaining to the Contract in accordance with generally acceptable accounting principles. Said books and records shall be made available to the City of Moreno Valley, Riverside County, the State of California, the Federal Government, and to any authorized representative thereof for purposes of audit and inspection at all reasonable times and places. All such books, payrolls, invoices of materials, and records shall be retained for at least five (5) years after Final Acceptance.

## **10. INDEMNIFICATION.**

**10.1. General.** To the fullest extent permitted by law, the Contractor assumes liability for and agrees, at the Contractor's sole cost and expense, to promptly and fully indemnify, protect, hold harmless and defend (even if the allegations are false, fraudulent, or groundless), the City of Moreno Valley, its City Council, the Moreno Valley Housing Authority, and the Moreno Valley

Community Services District, and all of their respective officials, officers, directors, employees, commission members, representatives and agents (“Indemnitees”), from and against any and all claims, allegations, actions, suits, arbitrations, administrative proceedings, regulatory proceedings, or other legal proceeds, causes of action, demands, costs, judgments, liens, stop payment notices, penalties, liabilities, damages, losses, anticipated losses of revenues, and expenses (including, but not limited to, any fees of accountants, attorneys, experts or other professionals, or investigation expenses), or losses of any kind or nature whatsoever, whether actual, threatened or alleged, arising out of, resulting from, or in any way (either directly or indirectly), related to the Work, the Project or any breach of the Contract by Contractor or any of its officers, agents, employees, Subcontractors, Sub-subcontractors, or any person performing any of the Work, pursuant to a direct or indirect contract with the Contractor (“Indemnity Claims”). Such Indemnity Claims include, but are not limited to, claims for:

- A. Any activity on or use of the City’s premises or facilities;
- B. Any liability incurred due to Contractor acting outside the scope of its authority pursuant to the Contract, whether or not caused in part by an Indemnified Party;
- C. The failure of Contractor or the Work to comply with any Applicable Law, permit or orders;
- D. Any misrepresentation, misstatement or omission with respect to any statement made in the Contract Documents or any document furnished by the Contractor in connection therewith;
- E. Any breach of any duty, obligation or requirement under the Contract Documents, including, but not limited to any breach of Contractor’s warranties, representations or agreements set forth in the Contract Documents;
- F. Any failure to coordinate the Work with City’s Separate Contractors;
- G. Any failure to provide notice to any party as required under the Contract Documents;
- H. Any failure to act in such a manner as to protect the Project from loss, cost, expense or liability;
- I. Bodily or personal injury, emotional injury, sickness or disease, or death at any time to any persons including without limitation employees of Contractor;
- J. Damage or injury to real property or personal property, equipment and materials (including, but without limitation, property under the care and custody of the Contractor or the City) sustained by any person or persons (including, but not limited to, companies, corporations, utility company or property owner, Contractor and its employees or agents, and members of the general public);
- K. Any liability imposed by Applicable Law including, but not limited to criminal or civil fines or penalties;
- L. Any dangerous, hazardous, unsafe or defective condition of, in or on the Site, of any nature whatsoever, which may exist by reason of any act, omission, neglect, or any use or occupation of the Site by Contractor, its officers, agents, employees, or Subcontractors;
- M. Any operation conducted upon or any use or occupation of the Site by the Contractor, its officers, agents, employees, or Subcontractors under or pursuant to the provisions of the Contract or otherwise;

- N. Any acts, errors, omission or negligence of Contractor, its officers, agents, employees, or Subcontractors;
- O. Infringement of any patent rights, licenses, copyrights, or intellectual property which may be brought against the Contractor or Owner arising out of Contractor's Work, for which the Contractor is responsible; and
- P. Any and all claims against the City seeking compensation for labor performed or materials used or furnished to be used in the Work or alleged to have been furnished on the Project, including all incidental or consequential damages resulting to the City from such claims.

10.2. **Effect of Indemnitees' Active Negligence.** Contractor's obligations to indemnify and hold the Indemnitees harmless **exclude** only such portion of any Indemnity Claim which is attributable to the active negligence or willful misconduct of the Indemnitee, provided such active negligence or willful misconduct is determined by agreement of the parties or by findings of a court of competent jurisdiction. In instances where an Indemnitee's active negligence accounts for only a percentage of the liability for the Indemnity Claim involved, the obligation of Contractor will be for that entire percentage of liability for the Indemnity Claim not attributable to the active negligence or willful misconduct of the Indemnitee(s). Such obligation shall not be construed to negate, abridge or otherwise reduce any other right or obligation of indemnity which would otherwise exist as to any party or person described in this Paragraph 10. Subject to the limits set forth herein, the Contractor, at its own expense, shall satisfy any resulting judgment that may be rendered against any Indemnitee resulting from an Indemnity Claim. The Indemnitees shall be consulted with regard to any proposed settlement.

10.3. **Independent Defense Obligation.** The duty of the Contractor to indemnify and hold harmless the Indemnitees includes the separate and independent duty to defend the Indemnitees, which duty arises immediately upon receipt by Contractor of the tender of any Indemnity Claim from an Indemnitee. The Contractor's obligation to defend the Indemnitee(s) shall be at Contractor's sole expense, and not be excused because of the Contractor's inability to evaluate liability or because the Contractor evaluates liability and determines that the Contractor is not liable. This duty to defend shall apply whether or not an Indemnity Claim has merit or is meritless, or which involves claims or allegations that any or all of the Indemnitees were actively, passively, or concurrently negligent, or which otherwise asserts that the Indemnitees are responsible, in whole or in part, for any Indemnity Claim. The Contractor shall respond within thirty (30) Calendar Days to the tender of any Indemnity Claim for defense and/or indemnity by an Indemnitee, unless the Indemnitee agrees in writing to an extension of this time. The defense provided to the Indemnitees by Contractor shall be by well qualified, adequately insured and experienced legal counsel acceptable to the City.

10.4. **Intent of Parties Regarding Scope of Indemnity.** It is the intent of the parties that the Contractor and its Subcontractors of all tiers shall provide the Indemnitees with the broadest defense and indemnity permitted by Applicable Law. In the event that any of the defense, indemnity, or hold harmless provisions in the Contract Documents are found to be ambiguous or in conflict with one another, it is the parties' intent that the broadest and most expansive interpretation in favor of providing defense and/or indemnity to the Indemnitees be given effect.

10.5. **Waiver of Indemnity Rights Against Indemnitees.** With respect to third party claims against the Contractor, to the fullest extent permitted by law, the Contractor waives any and all rights to any type of express or implied indemnity against the Indemnitees.

10.6. **Subcontractor Requirements.** In addition to the requirements set forth hereinabove, Contractor shall ensure, by written subcontract agreement, that each of Contractor's Subcontractors of every tier shall protect, defend, indemnify and hold harmless the Indemnitees with respect to Indemnity Claims arising out of, in connection with, or in any way related to each such Subcontractors' Work on the Project in the same manner in which Contractor is required to protect, defend, indemnify and hold the Indemnitees harmless. In the event Contractor fails to obtain such defense and indemnity obligations from others as required herein, Contractor agrees to be fully responsible to the Indemnitees according to the terms of this Paragraph 10. Contractor further agrees to ensure that each subcontractor will execute a separate Letter of Assent to the terms of the CWA if the total project cost is \$1,000,000 or more and will fully indemnify the City for any claims or losses which result from a Subcontractor's failure to adhere to the terms of the CWA on this project.

10.7. **No Limitation or Waiver of Rights.** Contractor's obligations under this Paragraph 10 are in addition to any other rights or remedies which the Indemnitees may have under the law or under the Contract Documents. Contractor's indemnification and defense obligations set forth in this Paragraph 10 are separate and independent from the insurance provisions set forth in the Contract Documents, and do not limit, in any way, the applicability, scope, or obligations set forth in such insurance provisions. The purchase of insurance by the Contractor with respect to the obligations required herein shall in no event be construed as fulfillment or discharge of such obligations. In any and all claims against the Indemnitees by any employee of the Contractor, any Subcontractor, any supplier of the Contractor or Subcontractors, anyone directly or indirectly employed by any of them, or anyone for whose acts any of them may be liable, the obligations under this Paragraph 10 shall not be limited in any way by any limitation on the amount or type of damages, compensation or benefits payable by or for the Contractor or any Subcontractor or any supplier of either of them, under workers' or workmen's compensation acts, disability benefit acts or other employee benefit acts. Failure of the City to monitor compliance with these requirements imposes no additional obligations on the City and will in no way act as a waiver of any rights hereunder.

10.8. **Withholding to Secure Obligations.** In the event an Indemnity Claim arises prior to final payment to Contractor, the City may, in its sole discretion, reserve, retain or apply any monies due Contractor for the purpose of resolving such Indemnity Claims; provided, however, the City may release such funds if the Contractor provides the City with reasonable assurances of protection of the Indemnitees' interests. The City shall, in its sole discretion, determine whether such assurances are reasonable.

10.9. **Survival of Indemnity Obligations.** Contractor's obligations under this Paragraph 10 are binding on Contractor's and its Subcontractors' successors, heirs, and assigns and shall survive the completion of the Work or termination of the Contractor's performance of the Work.

11. **SUCCESSORS AND ASSIGNS.** The Parties bind themselves, their heirs, executors, administrators, successors and assigns the covenants, agreements and obligations contained in

the Contract Documents. The Contractor shall not, either voluntarily or by action of law, assign any right or obligation of the Contractor under the Contract Documents without prior written consent of the City.

**(SIGNATURE PAGE FOLLOWS)**

CITY OF MORENO VALLEY, a Municipal Corporation

(Name of Contractor)

BY: \_\_\_\_\_  
Mike Lee, City Manager

License No./  
Classification: \_\_\_\_\_

DATE: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Federal I.D. No.: \_\_\_\_\_

<u>INTERNAL USE ONLY</u>	
APPROVED AS TO LEGAL FORM:	
_____ City Attorney	
_____ Date	
RECOMMENDED FOR APPROVAL:	
_____ Public Works Director/City Engineer	
_____ Date	

PRINT NAME: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_

PRINT NAME: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_

**SIGNING INSTRUCTIONS TO THE CONTRACTOR:**

Signature(s) must be accompanied by a completed notary certificate of acknowledgement attached hereto. A general partner must sign on behalf of a partnership. **Two (2)** corporate officers must sign on behalf of a corporation unless the corporation has a corporate resolution that allows one person to sign on behalf of the corporation; if applicable, said resolution must be attached hereto. The corporate seal may be affixed hereto.



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** APPROVE PURCHASE OF ADVANCED METERING INFRASTRUCTURE EQUIPMENT FROM ITRON INC. FOR MORENO VALLEY UTILITY AND INCREASE THE ANNUAL BUDGET FOR THE EMERGENCY OUTAGE RESPONSE ACCOUNT BY \$178,036

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Amend the FY 2023/2024 annual budget to increase funding in the Emergency Outage Response account 6010-70-80-45510-710134 by \$178,036; and
2. Approve the purchase of Advanced Metering Infrastructure equipment from Itron Inc. up to the council approved amended budget in Moreno Valley Utility's Emergency Outage Response account 6010-70-80-45510-710134; and
3. Authorize the City Manager to execute subsequent associated purchase orders subject to the approved budget by City Council.

### **SUMMARY**

This report recommends a budget adjustment of the FY 2023/2024 annual budget for Emergency Outage Response account 6010-70-80-45510-710134 to include \$178,036 in additional funds for the purchase of Advanced Metering Infrastructure (AMI) equipment from Itron Inc. Itron is the sole vendor for the necessary networking equipment for Moreno Valley Utility's (MVU) AMI network. The AMI routers will be used to serve new development and as replacement routers if an existing router is damaged. MVU's operating funds will be used for the purchase of AMI equipment and this action has no impact to the General Fund.

### **DISCUSSION**



The installation of AMI and the meter data collection system provides customers more detailed data regarding their energy use while improving system reliability through faster outage detection and restoration of service. MVU’s standard for meters and AMI networking is the Itron Centron Bridge meter and the CGR/IR router driven mesh network, used by many utilities across the country; locally, the Cities of Banning, Colton, and Rancho Cucamonga have standardized to Itron Centron Bridge Meters, as has Imperial Irrigation District in the Coachella Valley. Itron Inc. is the sole vendor for the networking routers needed for MVU’s CGR/IR router driven mesh network equipment.

Staff recommends an amendment to the FY 2023/2024 budget to increase funding in the Emergency Outage Response, account 6010-70-80-45510-710134 by \$178,036 for the purchase of AMI networking equipment that will be used for new development and for replacement of existing networking devices, as needed. The annual purchase will not exceed the council proposed budget for Emergency Outage Response, account 6010-70-80-45510-710134.

**ALTERNATIVES**

1. Approve the Recommendations in the staff report. *Staff recommends the approval of the proposed budget adjustment and approval of the purchase of AMI equipment to serve new developments and to replace existing network equipment if necessary.*
2. Do not approve the Recommendations in the staff report. *Staff does not recommend this alternative, as it would restrict MVU’s ability to serve new and existing customers and reduce customer service through the inability to provide a reliable AMI network and detailed data regarding energy usage, and reduce the ability to quickly detect outages and increase the time required to restore service in case of outages.*

**FISCAL IMPACT**

The purchase of the AMI equipment will be funded with MVU’s operating funds and has no impact to the General Fund. The budget in the Emergency Outage Response account, 6010-70-80-45510-710134 will be increased by \$178,036.

Description	GL Account No.	Type (Rev/Exp)	FY 23/24 Budget	Proposed Adjustments	FY 23/24 Amended Budget
MVU	GL-6010-70-80-45510-710134	Exp	\$667,653	\$178,036	\$845,689

**NOTIFICATION**

Posting of the Agenda.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Kamran Aladross  
Electric Utility Assistant Manager

Department Head Approval:  
Melissa Walker  
Public Works Director/City Engineer

Concurred By:  
Jason Niccoli  
Electric Utility Division Manager

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

Objective 4.1: Develop a Moreno Valley Utility Strategic Plan to prepare for the 2022 expiration of the ENCO Utility Systems agreement.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Itron Sole Source Justification

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 2:06 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:06 AM

# Sole/Single Source Justification

DATE: <b>May 6, 2021</b>	DEPT/DIVISION: <b>Public Works/Electric Utility</b>
VENDOR: <b>Itron</b>	VENDOR PART NUMBER: (IF APPLICABLE)
DESCRIPTION OF ITEM: <b>Itron Open Way AMI network</b>	
<b>Single Source:</b> <input type="checkbox"/> A Single Source is one of the multiple sources that are capable of producing the desired item(s). It is the one source that is selected without competition for compelling and justifiable reasons.	
<b>Sole Source:</b> <input checked="" type="checkbox"/> A Sole Source is the <i>only</i> source available that is capable of producing the desired item(s) because of exclusive control of patent rights, copyrights, proprietary processes, etc. or similar circumstances.	

**JUSTIFICATION: PLEASE PROVIDE REQUESTED INFORMATION IN THE RATIONALE BOX ON PAGE 2**

<input type="checkbox"/>	<b>Only known qualified vendor.</b> ( <u>List of the vendors</u> which were contacted below and the specific reasons <u>why each was not a viable source</u> . List the qualifications that each source or item meets. If another vendor offers a similar item, provide the item identification, vendor information and comparable pricing).
<input type="checkbox"/>	<b>Dues and/or Membership</b> (Dues and/or Memberships are generally required for various regional agencies and/or professional memberships, and no competitive equal exists. <u>Please list the organization the due and/or membership is for and indicate the reason needed.</u> )
<input type="checkbox"/>	<b>Legal Services Agreement.</b> (Per Procurement Procedure AP #3.09 exempt from competitive requirements).
<input type="checkbox"/>	<b>Contract Class Instructors/Sports Officials and referees</b> (Per Procurement Procedure AP #3.09 exempt from competitive requirements).
<input checked="" type="checkbox"/>	<b>Supplier/Consultant proprietary item/service.</b> (The selected supplier/consultant is the only manufacturer of this item and/or service. List the reasons why no substitute can be used and if no similar substitute is available).
<input type="checkbox"/>	<b>Government or Contract Directed.</b> ( <u>Provide a copy</u> of the contract page which directs this source or a letter, or memo or e-mail specifically directing this source).
<input type="checkbox"/>	<b>Continuation of an ongoing service or an addition to a critical system already procured from that vendor.</b> ( <u>List the reasons why</u> it would not be cost effective and/or schedule effective and/or mitigate technical risk and/or prudent to procure with another vendor for this procurement).
<input type="checkbox"/>	<b>Economically Justified due to the following reasons:</b>
<input type="checkbox"/>	Delivery Schedule Requirements (list delivery schedule requirements below)
<input type="checkbox"/>	Need for unique capabilities or special techniques (list below)
<input type="checkbox"/>	Standardization (Specify what is being standardized and how this will benefit?)
<input type="checkbox"/>	<b>Emergency Procurement</b> (Per Procurement Procedure AP #3.09, provide details of Emergency in Rationale section below)

**RATIONALE:** (Provide written explanation, technical reasoning and/or evidence of the claim. See Directions. Use additional sheets if necessary)

Please see attached letter. The Itron Open Way AMI network is the only collector system that is compatible with the meters we have in place.

**PURCHASING USE ONLY:**

I CERTIFY THAT STATEMENTS CHECKED, AND INFORMATION PROVIDED ABOVE, ARE COMPLETE AND CORRECT TO THE BEST OF MY KNOWLEDGE. I UNDERSTAND THAT THE PROCESSING OF THIS SOLE/SINGLE SOURCE JUSTIFICATION PRECLUDES THE USED OF FULL AND OPEN COMPETITION.

DIVISION MANAGER OR DEPARTMENT HEAD  
SIGN: *Jeannette Olko*  
PRINTED NAME: Jeannette Olko  
DATE: May 6, 2021

PURCHASING DIVISION MANAGER  
SIGN: *Lyndee Davis*  
PRINTED NAME: Lyndee Davis  
DATE: 5/10/2021

**FOR PURCHASING USE ONLY**

CONTRACT #

PO #

VERIFIED BY:

COMMENTS:

JUSTIFICATION VALID FOR:  1 YEAR  2 YEARS  5 YEARS

**SPECIFIC SOURCE JUSTIFICATION (SSJ) INSTRUCTIONS**

Technical and requirements personnel are responsible for providing and certifying as accurate and complete necessary data to support their recommendation for other than full and open competition. The justification must demonstrate that only one company can perform. The following are examples of bases for an SSJ:

- a) The supplies/services to be acquired are unique to City of Moreno Valley.
- b) Time is of the essence and only one known source can meet City of Moreno Valley's needs within the required timeframe.
- c) Data is unavailable for competitive procurement.
- d) It is necessary that the item being acquired from one source be compatible and interchangeable with existing equipment.

The following elements must be addressed in the SSJ:

Attachment: Itron Sole Source Justification (6644 : APPROVE PURCHASE OF ADVANCED METERING INFRASTRUCTURE EQUIPMENT)

- a) State clearly City of Moreno Valley's requirements. Make sure that the entire requirement is covered by the justification.
- b) Explain why the vendor is the only company that can meet City of Moreno Valley's requirement. The documentation necessary to adequately substantiate the two most common basis of Sole/Single source is:
  - i. If the supplier has a unique capability, whether it is an item or service, it is insufficient to simply say that the supplier is unique. If the item is unique to the supplier, the unique characteristics must be set forth. If the supplier has unique expertise, that expertise must be described. If the supplier has unique equipment or facilities or it has proprietary data, it must be explained.
  - ii. If only one supplier can perform within the required timeframe, the timeframe must be explained:
    1. Provide the date by which the supplies/services must be delivered.
    2. Indicate how that date was determined and its significance.
    3. Indicate the impact of delay beyond that date in terms of program schedules, milestones, etc
    4. State how long it would take another supplier to acquire the capability to perform (learning curve), how much it would cost another supplier to get up to speed, and if appropriate, what it would cost City of Moreno Valley in terms of dollars and manhours to get another supplier up to speed. State the bases for the above estimates.
- c) State how the decision to go Sole/Specific Source was reached. Generally, technical personnel's knowledge and experience can be used to support SSJ. The following are examples of documentation supporting this element:
  - i. Explain requisition originator's experience that would indicate that he knows only one source can perform.
  - ii. Explain that technical publications, symposiums, or conferences clearly indicate that only one company can perform. List publications read and symposiums and conferences attended.
  - iii. State what is being done to foster future competition.
  - iv. Justification must be signed and dated.
- d) Describe the item and the particular uses of the item. State specifically what the item is going to be for and what it will do. Include here any project numbers and titles that the material in question will support or historically has supported.
- e) State the distinguishing characteristics of the item and why this is the only item that will fulfill the requirements. This may include being an add-on to an existing system or the replacement of an existing system. Copyrights and trademarks may be applicable here depending on the situation.
- f) Explain what would happen if another, unequal item were procured instead. Include any training delays, alteration of standard operating procedures, etc. that would cost the institution time, funds and overall completion of projects. This is the appropriate area to describe any design changes that would be necessary if another source were to be used.
- g) Outline the work performed to determine what other, similar items are offered from other vendors and why these items will not satisfy the requirements stated in the previous steps. This may need to be explicit to include: company names, contact information, and in some cases, valid quotes.

- h) If there is cost impact, detail the cost impact of utilizing another source.
- i) If there is schedule impact, detail the schedule impact of utilizing another source.

**\*\*IMPORTANT\*\***

\*The two most often cited basis for SSJ are uniqueness and timeframe. These are often confused and inappropriately interchanged. If a supplier is unique and if his uniqueness is adequately substantiated, a discussion of timeframe is inappropriate. If the basis for the SSJ is timeframe, a discussion of uniqueness should not be made or alluded to.

\*Timeframe does not make a supplier unique.

\*Statements that a supplier has the best capability, offers the lowest price, or is the only qualified source are not bases for an SSJ. Such determinations can only be made through competitive acquisitions. A strong presentation which merely establishes that the recommended source is most highly qualified to perform but does not establish why other sources cannot perform is unacceptable.

\*Incumbency does not justify an SSJ.

\*Administrative delay or lack of adequate advanced planning do not create an urgency that justifies an SSJ.



May 6, 2021

Jeannette Olko  
Electric Utility Division Manager  
Public Works  
City of Moreno Valley  
14331 Frederick St., Moreno Valley, CA 92553

Jeannette:

This correspondence is intended to document our discussion yesterday regarding the Itron OpenWay Bridge electricity meters that the City has deployed.

The Bridge meter transmits energy usage and other meter information via RF. The meter can work in Itron FCS handheld mode, currently used by the City, or in Itron OpenWay AMI network mode.

When switching to AMI mode, the meter RF transmission is converted to utilize the OpenWay CG-Mesh network. This is the only AMI network solution that can read and record such meter information.

Please do not hesitate to contact me if additional information is required.

Sincerely,

A handwritten signature in blue ink, appearing to be "RR", with a long horizontal stroke extending to the right.

Rob Rickard  
Portfolio Account Manager

2111 North Molter Road tel 509-924-9900  
Liberty Lake, WA 99019 fax 509-891-3355  
www.itron.com toll-free 800-635-5461

Attachment: Itron Sole Source Justification (6644 : APPROVE PURCHASE OF ADVANCED METERING INFRASTRUCTURE EQUIPMENT)



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** APPROVAL OF SECOND AMENDMENT TO AGREEMENT FOR ON-CALL PROFESSIONAL CONSULTANT SERVICES WITH CLARK LAND RESOURCES, INC. FOR RIGHT OF WAY SERVICES

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### **RECOMMENDED ACTION**

#### **Recommendations**

1. Approve the Second Amendment to Agreement for On-Call Professional Consultant Services with Clark Land Resources, Inc. to provide Right of Way services, funded by Measure A and other project specific funding;
2. Authorize the City Manager to execute the Second Amendment to Agreement for Professional Consultant Services for Right of Way Services with Clark Land Resources, Inc., subject to the approval by the City Attorney;
3. Authorize an amendment to the existing Purchase Order with Clark Land Resources, Inc. in the amount of up to but not to exceed \$150,000 (\$74,500 for the original Agreement, \$25,000 for the First Amendment, plus \$50,500 for the Second Amendment to Agreement) once the Agreement has been signed by all parties; and
4. Authorize the City Manager to execute any subsequent Amendments to the Agreement with Clark Land Resources within City Council approved annual budgeted amounts, including the authority to authorize the associated purchase orders in accordance with the terms of the Agreement, subject to the approval of the City Attorney.

### **SUMMARY**

This report recommends approval of the Second Amendment to Agreement with Clark



Land Resources, Inc. for On-call Professional Consultant Services to provide additional right of way and real property services.

## **DISCUSSION**

On April 9, 2020 Request for Proposals (RFP) for Professional Consultant Right of Way services was advertised via the electronic bid management system, PlanetBids. The City received five (5) proposals in response to the RFP. Pursuant to the City's Municipal Code requirements, a Selection Committee, comprised of City staff, reviewed and rated all proposals according to the consultant's ability to complete the program requirements. Clark Land Resources, Inc. was selected as the most qualified consultant as the firm demonstrates a very thorough understanding of the work and presents an ability to provide the required services on time and within budget.

The City entered into an Agreement for On-Call Professional Consultant Services for Right of Way Services with Clark Land Resources, Inc. on August 3, 2020. The original contract, covering a five-year period from July 1, 2020, to June 30, 2025, had a not-to-exceed amount of \$74,500. On November 1, 2023, the First Amendment to the Agreement was executed to add to the Payment Terms with a total "Not to Exceed" fee of \$99,500. Several Departments and Divisions currently rely on the right of way and real property services provided by Clark Land Resources, Inc., including the Capital Projects Division, Land Development Division, Electric Utilities Division, Parks and Community Services Department, City Manager's Office, and others. The current and anticipated Capital Improvement Plan (CIP) projects workload, and other divisions anticipated real property services needs over the next several years, would continue to require more services from the consultant. Staff is recommending the City Council approve the Second Amendment to Agreement with Clark Land Resources, Inc.

## **ALTERNATIVES**

1. Approve and authorize the recommended actions presented in this staff report. *Staff recommends this alternative since it provides for the timely implementation of right of way services for the City.*
2. Do not approve and authorize the recommended actions as presented in this staff report. *Staff does not recommend this alternative as it would delay the timely implementation of right of way services and City's CIP projects.*

## **FISCAL IMPACT**

The requested professional consultant services to be provided by Clark Land Resources, Inc. are funded by budgets allocated for projects as included in the adopted CIP Fiscal Years 23/24 and 24/25. State Gasoline Tax (Fund 2000) is to be used up front for opening associated purchase orders to pay for consultant's costs that will be allocated back to appropriate project budgets which the consultant had worked on.

## **NOTIFICATION**

Publication of this City Council meeting agenda.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Josh Frohman, P.E.  
Senior Engineer

Department Head Approval:  
Melissa Walker, P.E  
Public Works Director/City Engineer

Concurred By:  
Quang Nguyen, P.E.  
Capital Projects Principal Engineer

**CITY COUNCIL GOALS**

**Public Safety.** Provide a safe and secure environment for people and property in the community, control the number and severity of fire and hazardous material incidents, and provide protection for citizens who live, work and visit the City of Moreno Valley.

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Second Amendment to Agreement for Clark Land Resources
- 2. First Amendment to Agreement for Clark Land Resources
- 3. Original Agreement for Clark Land Resources

**APPROVALS**

Budget Officer Approval       ✓ Approved      

5/12/24 2:13 PM

City Attorney Approval  
City Manager Approval

✓ Approved  
✓ Approved

5/13/24 9:07 AM

**SECOND AMENDMENT TO AGREEMENT  
FOR ON-CALL PROFESSIONAL CONSULTANT SERVICES  
RIGHT OF WAY SERVICES**

This Second Amendment to Agreement (hereinafter, this "Agreement") is made and entered into this \_\_\_\_ day of \_\_\_\_\_ 2024 ("Effective Date"), by and between the City of Moreno Valley, a municipal corporation in the County of Riverside, State of California, hereinafter referred to as the "City," and **Clark Land Resources, Inc.**, a California corporation, hereinafter referred to as "Consultant."

RECITALS:

Whereas, the City and Consultant entered into an Agreement entitled "AGREEMENT for Project Specific Agreement for On-Call Professional Consultant Services Right of Way Services," hereinafter referred to as "Agreement," dated August 3, 2020.

Whereas, the Consultant is providing consultant services for **Right of Way**.

Whereas, the Agreement was amended by the "First Amendment to Agreement for Professional Consultant Services" dated November 1, 2023.

Whereas, it is desirable to amend the Agreement to modify the Payment Terms as is more particularly described in Section 1 of this Second Amendment.

SECTION 1 AMENDMENT TO ORIGINAL AGREEMENT:

1.1 The Agreement termination date of June 30, 2025 is not extended by this Amendment.

1.2 Exhibit "C" to the Agreement is hereby further amended by adding to the Terms of Payment "Not to Exceed" fee for continued services.

1.3 The total "Not to Exceed" fee for this contract is \$150,000.00 (\$74,500.00 for the original Agreement, \$25,000.00 for the First Amendment, plus \$50,500.00 for the Second Amendment to Agreement).

**SECOND AMENDMENT TO AGREEMENT FOR ON-CALL  
PROFESSIONAL CONSULTANT SERVICES  
FOR RIGHT OF WAY SERVICES**

**SECTION 2**

2.1 Except as otherwise specifically provided in this Amendment, all other terms and conditions of the Agreement shall remain in full force and effect.

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

**SIGNATURE PAGE TO FOLLOW:**

**SECOND AMENDMENT TO AGREEMENT FOR ON-CALL  
PROFESSIONAL CONSULTANT SERVICES  
FOR RIGHT OF WAY SERVICES**

City of Moreno Valley

Clark Land Resources, Inc.

BY: \_\_\_\_\_  
Mike Lee, City Manager

BY: \_\_\_\_\_

TITLE: \_\_\_\_\_  
(President or Vice President)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

<u>INTERNAL USE ONLY</u>
APPROVED AS TO LEGAL FORM:
_____ City Attorney
_____ Date
RECOMMENDED FOR APPROVAL:
_____ Public Works Director/City Engineer
_____ Date

BY: \_\_\_\_\_

TITLE: \_\_\_\_\_  
(Corporate Secretary)

\_\_\_\_\_  
Date

Attachment: Second Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

FIRST AMENDMENT TO AGREEMENT FOR ON-CALL PROFESSIONAL CONSULTANT SERVICES RIGHT OF WAY SERVICES

This First Amendment to Agreement (hereinafter, this "Agreement") is made and entered into this 1 day of November 2023 ("Effective Date"), by and between the City of Moreno Valley, a municipal corporation in the County of Riverside, State of California, hereinafter referred to as the "City," and Clark Land Resources, Inc., a California corporation, hereinafter referred to as "Consultant."

RECITALS:

Whereas, the City and Consultant entered into an Agreement entitled "AGREEMENT for Project Specific Agreement for On-Call Professional Consultant Services Right of Way Services," hereinafter referred to as "Agreement," dated August 3, 2020.

Whereas, the Consultant is providing consultant services for Right of Way.

Whereas, it is desirable to amend the Agreement to modify the Payment Terms as is more particularly described in Section 1 of this First Amendment.

SECTION 1 AMENDMENT TO ORIGINAL AGREEMENT:

1.1 The Agreement termination date of June 30, 2025 is not extended by this Amendment.

1.2 Exhibit "C" to the Agreement is hereby further amended by adding to the Terms of Payment "Not to Exceed" fee for continued services.

1.3 The total "Not to Exceed" fee for this contract is \$99,500.00 (\$74,500.00 for the original Agreement, plus \$25,000.00 for the First Amendment to Agreement).

SECTION 2

2.1 Except as otherwise specifically provided in this Amendment, all other terms and conditions of the Agreement shall remain in full force and effect.

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

FIRST AMENDMENT TO AGREEMENT FOR ON-CALL PROFESSIONAL CONSULTANT SERVICES FOR RIGHT OF WAY SERVICES

City of Moreno Valley

BY: [Signature]  
Mike Lee, City Manager

11/1/23  
Date

Clark Land Resources, Inc.

BY: Linda L. Clark  
Linda Clark

TITLE: President  
(President or Vice President)  
October 17, 2023  
Date

INTERNAL USE ONLY

APPROVED AS TO LEGAL FORM:  
Steven Quintanilla  
City Attorney  
10/20/2023  
Date

RECOMMENDED FOR APPROVAL:  
[Signature]  
Public Works Director/City Engineer  
10/31/23  
Date

BY: [Signature]  
Sue Cope

TITLE: Corporate Secretary  
(Corporate Secretary)  
October 17, 2023  
Date

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR



FIRST AMENDMENT TO AGREEMENT FOR ON-CALL PROFESSIONAL CONSULTANT SERVICES FOR RIGHT OF WAY SERVICES

City of Moreno Valley

Clark Land Resources, Inc.

BY: \_\_\_\_\_  
Mike Lee, City Manager

BY: Linda Clark  
Linda Clark

TITLE: President  
(President or Vice President)

\_\_\_\_\_  
Date

10/24/23  
Date

INTERNAL USE ONLY

APPROVED AS TO LEGAL FORM:

\_\_\_\_\_  
City Attorney

\_\_\_\_\_  
Date

RECOMMENDED FOR APPROVAL:

\_\_\_\_\_  
Public Works Director/City Engineer

\_\_\_\_\_  
Date

BY: [Signature]

TITLE: Corporate Secretary  
(Corporate Secretary)

10/17/23  
Date

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

**Stephanie Suss**

**From:** Diana Vargas  
**Sent:** Tuesday, October 17, 2023 11:42 AM  
**To:** TechInfo-CapProj; Insurance  
**Cc:** Araceli Sahagun; Gail Smerkol; Natalia Lopez; Stephanie Suss  
**Subject:** Approved 10.17.23: Certificate of Insurance - Clark Land Resources, Inc.,  
**Attachments:** Clark Land Resources COI Review 10.13.pdf

Good morning,

The COI for Clark Land Resources is approved.

Compliant

**Holder Name:** City of Moreno Valley

**Department Number:** Mo Val - 003

**Department Name:** Capital Projects

**Optional Name:**

**Insured Name:** Clark Land Resources, Inc.

	Coverage Status	Coverage Type	Expire Date
<a href="#">VIEW ATTRIBUTES</a>	Accepted	<b>General Liability</b>	09/29/2024
<a href="#">VIEW ATTRIBUTES</a>	Accepted	<b>Automobile Liability</b>	09/29/2024
<a href="#">VIEW ATTRIBUTES</a>	Accepted	<b>Workers Compensation / Employers Liability</b>	07/03/2024
<a href="#">VIEW ATTRIBUTES</a>	Accepted	<b>Professional Liability</b>	07/03/2024

Thanks,

**Diana Vargas**  
**Management Assistant**  
**Financial & Management Services**  
**City of Moreno Valley**

p: 951.413.3186 | e: [dianava@moval.org](mailto:dianava@moval.org) w: [www.moval.org](http://www.moval.org)  
14177 Frederick St., Moreno Valley, CA, 92553

**From:** TechInfo-CapProj <techinfo-capproj@moval.org>  
**Sent:** Thursday, October 12, 2023 5:50 PM  
**To:** Insurance <insurance@moval.org>  
**Cc:** Araceli Sahagun <aracelis@moval.org>; Gail Smerkol <gails@moval.org>; Natalia Lopez <natalial@moval.org>; Stephanie Suss <stephanies@moval.org>  
**Subject:** FW: Certificate of Insurance - Clark Land Resources, Inc.,

Good afternoon,

Review/approval of the Certificate of Insurance for Clark Land Resources, Inc., regarding their General Liability, and Auto Liability Policies.

Attached are the COI, previously approved COI, and original agreement.

Thank you,

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

**From:** Stephanie Suss  
**Sent:** Friday, September 29, 2023 10:05 AM  
**To:** Insurance <[insurance@moval.org](mailto:insurance@moval.org)>  
**Cc:** Gail Smerkol <[gails@moval.org](mailto:gails@moval.org)>; Araceli Sahagun <[aracelis@moval.org](mailto:aracelis@moval.org)>; Natalia Lopez <[natalial@moval.org](mailto:natalial@moval.org)>  
**Subject:** Certificate of Insurance - Clark Land Resources, Inc.,

Good Morning,

Review/approval of the Certificate of Insurance for Clark Land Resources, Inc., regarding their General Liability, and Auto Liability Policies.

Attached are the COI, previously approved COI, and original agreement.

Thank you,

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR



# CERTIFICATE OF LIABILITY INSURANCE

DATE **9/28/2023** **I.23.b**

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> Compass Direct Insurance Services, Inc. 13681 Newport Ave., Ste 8 #622 Tustin, CA 92780  www.cdisi.com License #0H16100	<b>CONTACT NAME:</b> Jeremy Seltzer <b>PHONE (A/C, No, Ext):</b> 714-665-9800 <b>FAX (A/C, No):</b> 714-665-980 <b>E-MAIL ADDRESS:</b> jeremy@cdisi.com													
	<table border="1"> <thead> <tr> <th>INSURER(S) AFFORDING COVERAGE</th> <th>NAIC #</th> </tr> </thead> <tbody> <tr> <td>INSURER A: Hartford Underwriters Insurance Company</td> <td>30104</td> </tr> <tr> <td>INSURER B: Hartford Accident and Indemnity Company</td> <td>22357</td> </tr> <tr> <td>INSURER C: Hartford Casualty Insurance Company</td> <td>29424</td> </tr> <tr> <td>INSURER D: Landmark American Insurance Company</td> <td>33138</td> </tr> <tr> <td>INSURER E: Navigators Insurance Company</td> <td>42307</td> </tr> <tr> <td>INSURER F: Spinnaker Insurance Company</td> <td>24376</td> </tr> </tbody> </table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: Hartford Underwriters Insurance Company	30104	INSURER B: Hartford Accident and Indemnity Company	22357	INSURER C: Hartford Casualty Insurance Company	29424	INSURER D: Landmark American Insurance Company	33138	INSURER E: Navigators Insurance Company	42307	INSURER F: Spinnaker Insurance Company
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**COVERAGES** **CERTIFICATE NUMBER:** 76579399 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> <b>COMMERCIAL GENERAL LIABILITY</b> <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Deductible \$0  GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input checked="" type="checkbox"/> LOC OTHER:	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	72 SBA AZ9Y3C	9/29/2023	9/29/2024	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
B	<b>AUTOMOBILE LIABILITY</b> <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	72UECCL0164	9/29/2023	9/29/2024	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> <b>UMBRELLA LIAB</b> <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	72 SBA AZ9Y3C	9/29/2023	9/29/2024	EACH OCCURRENCE \$ 9,000,000 AGGREGATE \$ 9,000,000 \$
C	<b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below Y/N <input checked="" type="checkbox"/> N/A	<input checked="" type="checkbox"/>	<input type="checkbox"/>	72WBCAD0YGU	7/3/2023	7/3/2024	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
E	Professional Liability			CE23MPLZ05LQVIC	7/3/2023	7/3/2024	5,000,000 Each Occ / 5,000,000 Gen Ag
D	Umbrella over Professional Liability			LHZ850356	7/3/2023	7/3/2024	5,000,000/5,000,000
F	Cyber Insurance Policy			FLY-CB-8XPWNE84Y	9/12/2023	9/12/2024	3,000,000 Agg - 2,500 Deductible

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents, and volunteers are named as additional insured as per the attached endorsements with respects to the operations of the named insured as per contract.

**CERTIFICATE HOLDER** **CANCELLATION**

City of Moreno Valley 14177 Frederick Street Moreno Valley CA 92552	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.  AUTHORIZED REPRESENTATIVE  Jeremy Seltzer
---	---

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Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**



## BLANKET ADDITIONAL INSURED BY CONTRACT

This endorsement modifies insurance provided under the following:

### BUSINESS LIABILITY COVERAGE FORM

Except as otherwise stated in this endorsement, the terms and conditions of the Policy apply.

**A. The following is added to Section C. WHO IS AN INSURED:**

**Additional Insureds When Required By Written Contract, Written Agreement Or Permit**

The person(s) or organization(s) identified in Paragraphs a. through f. below are additional insureds when you have agreed, in a written contract or written agreement, or when required by a written permit issued by a state or governmental agency or subdivision or political subdivision that such person or organization be added as an additional insured on your Coverage Part, provided the injury or damage occurs subsequent to the execution of the contract or agreement, or the issuance of the permit.

A person or organization is an additional insured under this provision only for that period of time required by the contract, agreement or permit.

However, no such person or organization is an additional insured under this provision if such person or organization is included as an additional insured by any other endorsement issued by us and made a part of this Coverage Part.

The insurance afforded to such additional insured will not be broader than that which you are required by the contract, agreement, or permit to provide for such additional insured.

The insurance afforded to such additional insured only applies to the extent permitted by law.

The limits of insurance that apply to additional insureds are described in Section D. **LIABILITY AND MEDICAL EXPENSES LIMITS OF INSURANCE**. How this insurance applies when other insurance is available to an additional insured is described in the Other Insurance Condition in Section E. **LIABILITY AND MEDICAL EXPENSES GENERAL CONDITIONS**.

**a. Vendors**

Any person(s) or organization(s) (referred to below as vendor), but only with respect to "bodily injury" or "property damage" arising out of "your products" which are distributed or sold in the regular course of the vendor's business and only if this Coverage Part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard".

**(1)** The insurance afforded to the vendor is subject to the following additional exclusions:

This insurance does not apply to:

- (a) "Bodily injury" or "property damage" for which the vendor is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages that the vendor would have in the absence of the contract or agreement;
- (b) Any express warranty unauthorized by you;
- (c) Any physical or chemical change in the product made intentionally by the vendor;
- (d) Repackaging, except when unpacked solely for the purpose of inspection, demonstration, testing, or the substitution of parts under instructions from the manufacturer, and then repackaged in the original container;
- (e) Any failure to make such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally undertakes to make in the usual course of business, in connection with the distribution or sale of the products;
- (f) Demonstration, installation, servicing or repair operations, except such operations performed at the vendor's premises in connection with the sale of the product;

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**



- (g) Products which, after distribution or sale by you, have been labeled or relabeled or used as a container, part or ingredient of any other thing or substance by or for the vendor; or
  - (h) "Bodily injury" or "property damage" arising out of the sole negligence of the vendor for its own acts or omissions or those of its employees or anyone else acting on its behalf. However, this exclusion does not apply to:
    - (i) The exceptions contained in Paragraphs (d) or (f); or
    - (ii) Such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally undertakes to make in the usual course of business, in connection with the distribution or sale of the products.
  - (2) This insurance does not apply to any insured person or organization from whom you have acquired such products, or any ingredient, part or container, entering into, accompanying or containing such products.
- b. Lessors Of Equipment**
- (1) Any person or organization from whom you lease equipment; but only with respect to their liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your maintenance, operation or use of equipment leased to you by such person or organization.
  - (2) With respect to the insurance afforded to these additional insureds, this insurance does not apply to any "occurrence" which takes place after you cease to lease that equipment.
- c. Lessors Of Land Or Premises**
- (1) Any person or organization from whom you lease land or premises, but only with respect to liability arising out of the ownership, maintenance or use of that part of the land or premises leased to you.
  - (2) With respect to the insurance afforded to these additional insureds, this insurance does not apply to:
    - (a) Any "occurrence" which takes place after you cease to lease that land or be a tenant in that premises; or
    - (b) Structural alterations, new construction or demolition operations performed by or on behalf of such person or organization.
- d. Architects, Engineers Or Surveyors**
- (1) Any architect, engineer, or surveyor, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:
    - (a) In connection with your premises;
    - (b) In the performance of your ongoing operations performed by you or on your behalf; or
    - (c) In connection with "your work" and included within the "products-completed operations hazard", but only if:
      - (i) The written contract, written agreement or permit requires you to provide such coverage to such additional insured; and
      - (ii) This Coverage Part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard".
  - (2) With respect to the insurance afforded to these additional insureds, the following additional exclusion applies:
 

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of or the failure to render any professional services, including:

    - (i) The preparing, approving, or failure to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders, designs or drawings and specifications; or
    - (ii) Supervisory, surveying, inspection, architectural or engineering activities.

This exclusion applies even if the claims allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by an insured, if the "bodily injury", "property

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**



damage", or "personal and advertising injury" arises out of the rendering of or the failure to render any professional service.

**e. State Or Governmental Agency Or Subdivision Or Political Subdivision Issuing Permit**

- (1) Any state or governmental agency or subdivision or political subdivision, but only with respect to operations performed by you or on your behalf for which the state or governmental agency or subdivision or political subdivision has issued a permit.
- (2) With respect to the insurance afforded to these additional insureds, this insurance does not apply to:
  - (a) "Bodily injury", "property damage" or "personal and advertising injury" arising out of operations performed for the federal government, state or municipality; or
  - (b) "Bodily injury" or "property damage" included within the "products-completed operations hazard".

**f. Any Other Party**

- (1) Any other person or organization who is not in one of the categories or classes listed above in Paragraphs a. through e. above, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:
  - (a) In the performance of your ongoing operations performed by you or on your behalf;
  - (b) In connection with your premises owned by or rented to you; or
  - (c) In connection with "your work" and included within the "products-completed operations hazard", but only if:
    - (i) The written contract, written agreement or permit requires you to provide such coverage to such additional insured; and
    - (ii) This Coverage Part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard".
- (2) With respect to the insurance afforded to these additional insureds, the following additional exclusion applies:
 

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including:

  - (a) The preparing, approving, or failure to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders, designs or drawings and specifications; or
  - (b) Supervisory, surveying, inspection, architectural or engineering activities.

This exclusion applies even if the claims allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by an insured, if the "bodily injury", "property damage", or "personal and advertising injury" arises out of the rendering of or the failure to render any professional service described in Paragraphs f.(2)(a) or f.(2)(b) above.

**(2) Premises Rented To You**

That is fire, lightning or explosion insurance for premises rented to you or temporarily occupied by you with permission of the owner;

**(3) Tenant Liability**

That is insurance purchased by you to cover your liability as a tenant for "property damage" to premises rented to you or temporarily occupied by you with permission of the owner;

**(4) Aircraft, Auto Or Watercraft**

If the loss arises out of the maintenance or use of aircraft, "autos" or watercraft to the extent not subject to Exclusion g. of Section B. Exclusions.

**(5) Property Damage To Borrowed Equipment Or Use Of Elevators**

If the loss arises out of "property damage" to borrowed equipment or the use of elevators to the extent not subject to Exclusion k. of Section B. Exclusions.

**(6) When You Are Added As An Additional Insured To Other Insurance**

That is other insurance available to you covering liability for damages arising out of the premises or operations, or products and completed operations, for which you have been added as an additional insured by that insurance; or

**(7) When You Add Others As An Additional Insured To This Insurance**

That is other insurance available to an additional insured.

However, the following provisions apply to other insurance available to any person or organization who is an additional insured under this Coverage Part:

**(a) Primary Insurance When Required By Contract**

This insurance is primary if you have agreed in a written contract, written agreement or permit that this insurance be primary. If other insurance is also primary, we will share with all that other insurance by the method described in c. below.

**(b) Primary And Non-Contributory To Other Insurance When Required By Contract**

If you have agreed in a written contract, written agreement or permit that this insurance is primary and non-contributory with the additional insured's own insurance, this insurance is primary and we will not seek contribution from that other insurance.

Paragraphs (a) and (b) do not apply to other insurance to which the additional insured has been added as an additional insured.

When this insurance is excess, we will have no duty under this Coverage Part to defend the insured against any "suit" if any other insurer has a duty to defend the insured against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the insured's rights against all those other insurers.

When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

- (1) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and
- (2) The total of all deductible and self-insured amounts under all that other insurance.

We will share the remaining loss, if any, with any other insurance that is not described in this Excess Insurance provision and was not bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

**c. Method Of Sharing**

If all the other insurance permits contribution by equal shares, we will follow this method also. Under this approach, each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.



**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**



## WAIVER OF SUBROGATION

This endorsement modifies insurance provided under the following:

### **BUSINESS LIABILITY COVERAGE FORM**

Except as otherwise stated in this endorsement, the terms and conditions of the Policy apply.

The following is added to Section **E. LIABILITY AND MEDICAL EXPENSES GENERAL CONDITIONS**:

We waive any right of recovery we may have against:

- a. Any person or organization shown in the Declarations, or
- b. Any person or organization with whom you have a contract that requires such waiver.

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

# COMMERCIAL AUTOMOBILE BROAD FORM ENDORSEMENT

This endorsement modifies insurance provided under the following:

## BUSINESS AUTO COVERAGE FORM

To the extent that the provisions of this endorsement provide broader benefits to the "insured" than other provisions of the Coverage Form, the provisions of this endorsement apply.

### 1. BROAD FORM INSURED

**Paragraph .1. - WHO IS AN INSURED - of Section II - Liability Coverage is amended to add the following:**

#### d. Subsidiaries and Newly Acquired or Formed Organizations

The Named Insured shown in the Declarations is amended to include:

- (1) Any legal business entity other than a partnership or joint venture, formed as a subsidiary in which you have an ownership interest of more than 50% on the effective date of the Coverage Form. However, the Named Insured does not include any subsidiary that is an "insured" under any other automobile policy or would be an "insured" under such a policy but for its termination or the exhaustion of its Limit of Insurance.
- (2) Any organization that is acquired or formed by you and over which you maintain majority ownership. However, the Named Insured does not include any newly formed or acquired organization:
  - (a) That is a partnership or joint venture,
  - (b) That is an "insured" under any other policy,
  - (c) That has exhausted its Limit of Insurance under any other policy, or
  - (d) 180 days or more after its acquisition or formation by you, unless you have given us notice of the acquisition or formation.

Coverage does not apply to "bodily injury" or "property damage" that results from an "accident" that occurred before you formed or acquired the organization.

#### e. Employees as Insureds

- (1). Any "employee" of yours while using a covered "auto" you don't own, hire or borrow in your business or your personal affairs.

#### f. Lessors as Insureds

- (1). The lessor of a covered "auto" while the "auto" is leased to you under a written agreement if:

- (a) The agreement requires you to provide direct primary insurance for the lessor and
- (b) The "auto" is leased without a driver.

Such a leased "auto" will be considered a covered "auto" you own and not a covered "auto" you hire.

#### g. Additional Insured if Required by Contract

- (1) When you have agreed, in a written contract or written agreement, that a person or organization be added as an additional insured on your business auto policy, such person or organization is an "insured", but only to the extent such person or organization is liable for "bodily injury" or "property damage" caused by the conduct of an "insured" under paragraphs a. or b. of Who Is An Insured with regard to the ownership, maintenance or use of a covered "auto."

The insurance afforded to any such additional insured applies only if the "bodily injury" or "property damage" occurs:

- (a) During the policy period, and
- (b) Subsequent to the execution of such written contract, and

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

(c) Prior to the expiration of the period of time that the written contract requires such insurance be provided to the additional insured.

(2) How Limits Apply

If you have agreed in a written contract or written agreement that another person or organization be added as an additional insured on your policy, the most we will pay on behalf of such additional insured is the lesser of:

- (a) The limits of insurance specified in the written contract or written agreement; or
- (b) The Limits of Insurance shown in the Declarations.

Such amount shall be a part of and not in addition to Limits of Insurance shown in the Declarations and described in this Section.

(3) Additional Insureds Other Insurance

If we cover a claim or "suit" under this Coverage Part that may also be covered by other insurance available to an additional insured, such additional insured must submit such claim or "suit" to the other insurer for defense and indemnity.

However, this provision does not apply to the extent that you have agreed in a written contract or written agreement that this insurance is primary and non-contributory with the additional insured's own insurance.

(4) Duties in The Event Of Accident, Claim, Suit or Loss

If you have agreed in a written contract or written agreement that another person or organization be added as an additional insured on your policy, the additional insured shall be required to comply with the provisions in LOSS CONDITIONS 2. - DUTIES IN THE EVENT OF ACCIDENT, CLAIM, SUIT OR LOSS – OF SECTION IV – BUSINESS AUTO CONDITIONS, in the same manner as the Named Insured.

**2. Primary and Non-Contributory if Required by Contract**

Only with respect to insurance provided to an additional insured in A.1.g. - Additional Insured If Required by Contract, the following provisions apply:

(1) Primary Insurance When Required By Contract

This insurance is primary if you have agreed in a written contract or written agreement that this insurance be primary. If other insurance is also primary, we will share with all that other insurance by the method described in Other Insurance 5.d.

(2) Primary And Non-Contributory To Other Insurance When Required By Contract

If you have agreed in a written contract or written agreement that this insurance is primary and non-contributory with the additional insured's own insurance, this insurance is primary and we will not seek contribution from that other insurance.

Paragraphs (1) and (2) do not apply to other insurance to which the additional insured has been added as an additional insured.

When this insurance is excess, we will have no duty to defend the insured against any "suit" if any other insurer has a duty to defend the insured against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the insured's rights against all those other insurers.

When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

- (1) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and
- (2) The total of all deductible and self-insured amounts under all that other insurance.

We will share the remaining loss, if any, by the method described in SECTION IV- Business Auto Conditions, B. General Conditions, Other Insurance 5.d.

**3. AUTOS RENTED BY EMPLOYEES**

Any "auto" hired or rented by your "employee" on your behalf and at your direction will be considered an "auto" you hire.

The SECTION IV- Business Auto Conditions, B. General Conditions, 5. OTHER INSURANCE Condition is amended by adding the following:

- e. If an "employee's" personal insurance also applies on an excess basis to a covered "auto" hired or rented by your "employee" on your behalf and at your direction, this insurance will be primary to the "employee's" personal insurance.

**4. AMENDED FELLOW EMPLOYEE EXCLUSION**

EXCLUSION 5. - FELLOW EMPLOYEE - of SECTION II - LIABILITY COVERAGE does not apply if you have workers' compensation insurance in-force covering all of your "employees".

Coverage is excess over any other collectible insurance.

**5. HIRED AUTO PHYSICAL DAMAGE COVERAGE**

If hired "autos" are covered "autos" for Liability Coverage and if Comprehensive, Specified Causes of Loss, or Collision coverages are provided under this Coverage Form for any "auto" you own, then the Physical Damage Coverages provided are extended to "autos" you hire or borrow, subject to the following limit.

The most we will pay for "loss" to any hired "auto" is:

- (1) \$100,000;
- (2) The actual cash value of the damaged or stolen property at the time of the "loss"; or
- (3) The cost of repairing or replacing the damaged or stolen property,

whichever is smallest, minus a deductible. The deductible will be equal to the largest deductible applicable to any owned "auto" for that coverage. No deductible applies to "loss" caused by fire or lightning. Hired Auto Physical Damage coverage is excess over any other collectible insurance. Subject to the above limit, deductible and excess provisions, we will provide coverage equal to the broadest coverage applicable to any covered "auto" you own.

We will also cover loss of use of the hired "auto" if it results from an "accident", you are legally liable and the lessor incurs an actual financial loss, subject to a maximum of \$1000 per "accident".

This extension of coverage does not apply to any "auto" you hire or borrow from any of your "employees", partners (if you are a partnership), members (if you are a limited liability company), or members of their households.

**6. PHYSICAL DAMAGE - ADDITIONAL TEMPORARY TRANSPORTATION EXPENSE COVERAGE**

Paragraph A.4.a. of SECTION III - PHYSICAL DAMAGE COVERAGE is amended to provide a limit of \$50 per day and a maximum limit of \$1,000.

**7. LOAN/LEASE GAP COVERAGE**

Under SECTION III - PHYSICAL DAMAGE COVERAGE, in the event of a total "loss" to a covered "auto", we will pay your additional legal

obligation for any difference between the actual cash value of the "auto" at the time of the "loss" and the "outstanding balance" of the loan/lease.

"Outstanding balance" means the amount you owe on the loan/lease at the time of "loss" less any amounts representing taxes; overdue payments; penalties, interest or charges resulting from overdue payments; additional mileage charges; excess wear and tear charges; lease termination fees; security deposits not returned by the lessor; costs for extended warranties, credit life Insurance, health, accident or disability insurance purchased with the loan or lease; and carry-over balances from previous loans or leases.

**8. AIRBAG COVERAGE**

Under Paragraph B. EXCLUSIONS - of SECTION III - PHYSICAL DAMAGE COVERAGE, the following is added:

The exclusion relating to mechanical breakdown does not apply to the accidental discharge of an airbag.

**9. ELECTRONIC EQUIPMENT - BROADENED COVERAGE**

a. The exceptions to Paragraphs B.4 - EXCLUSIONS - of SECTION III - PHYSICAL DAMAGE COVERAGE are replaced by the following:

Exclusions 4.c. and 4.d. do not apply to equipment designed to be operated solely by use of the power from the "auto's" electrical system that, at the time of "loss", is:

- (1) Permanently installed in or upon the covered "auto";
- (2) Removable from a housing unit which is permanently installed in or upon the covered "auto";
- (3) An integral part of the same unit housing any electronic equipment described in Paragraphs (1) and (2) above; or
- (4) Necessary for the normal operation of the covered "auto" or the monitoring of the covered "auto's" operating system.

b. Section III, Physical Damage Coverage, Limit of Insurance, Paragraph C.2. is amended to add the following:

\$1,500 is the most we will pay for "loss" in any one "accident" to all electronic equipment (other than equipment designed solely for the reproduction of sound, and accessories used with such equipment) that reproduces, receives or transmits audio, visual or data signals which, at the time of "loss", is:

(1) Permanently installed in or upon the covered "auto" in a housing, opening or other location that is not normally used by the "auto" manufacturer for the installation of such equipment;

(2) Removable from a permanently installed housing unit as described in Paragraph 2.a. above or is an integral part of that equipment; or

(3) An integral part of such equipment.

c. For each covered "auto", should loss be limited to electronic equipment only, our obligation to pay for, repair, return or replace damaged or stolen electronic equipment will be reduced by the applicable deductible shown in the Declarations, or \$250, whichever deductible is less.

#### 10. EXTRA EXPENSE - BROADENED COVERAGE

Under Paragraph A. - COVERAGE - of SECTION III - PHYSICAL DAMAGE COVERAGE, we will pay for the expense of returning a stolen covered "auto" to you.

#### 11. GLASS REPAIR - WAIVER OF DEDUCTIBLE

Under Paragraph D. - DEDUCTIBLE - of SECTION III - PHYSICAL DAMAGE COVERAGE, the following is added:

No deductible applies to glass damage if the glass is repaired rather than replaced.

#### 12. TWO OR MORE DEDUCTIBLES

Under Paragraph D. - DEDUCTIBLE - of SECTION III - PHYSICAL DAMAGE COVERAGE, the following is added:

If another Hartford Financial Services Group, Inc. company policy or coverage form that is not an automobile policy or coverage form applies to the same "accident", the following applies:

(1) If the deductible under this Business Auto Coverage Form is the smaller (or smallest) deductible, it will be waived;

(2) If the deductible under this Business Auto Coverage Form is not the smaller (or smallest) deductible, it will be reduced by the amount of the smaller (or smallest) deductible.

#### 13. AMENDED DUTIES IN THE EVENT OF ACCIDENT, CLAIM, SUIT OR LOSS

The requirement in LOSS CONDITIONS 2.a. - DUTIES IN THE EVENT OF ACCIDENT, CLAIM, SUIT OR LOSS - of SECTION IV - BUSINESS AUTO CONDITIONS that you must notify us of an "accident" applies only when the "accident" is known to:

(1) You, if you are an individual;

(2) A partner, if you are a partnership;

(3) A member, if you are a limited liability company; or

(4) An executive officer or insurance manager, if you are a corporation.

#### 14. UNINTENTIONAL FAILURE TO DISCLOSE HAZARDS

If you unintentionally fail to disclose any hazards existing at the inception date of your policy, we will not deny coverage under this Coverage Form because of such failure.

#### 15. HIRED AUTO - COVERAGE TERRITORY

SECTION IV, BUSINESS AUTO CONDITIONS, PARAGRAPH B. GENERAL CONDITIONS, 7. - POLICY PERIOD, COVERAGE TERRITORY - is added to include the following:

(6) For short-term hired "autos", the coverage territory with respect to Liability Coverage is anywhere in the world provided that if the "insured's" responsibility to pay damages for "bodily injury" or "property damage" is determined in a "suit," the "suit" is brought in the United States of America, the territories and possessions of the United States of America, Puerto Rico or Canada or in a settlement we agree to.

#### 16. WAIVER OF SUBROGATION

Paragraph 5. TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US - of SECTION IV - BUSINESS AUTO CONDITIONS A. Loss Conditions is amended by adding the following:

We waive any right of recovery we may have against any person or organization with whom you have a written contract that requires such waiver because of payments we make for damages under this Coverage Form.

#### 17. RESULTANT MENTAL ANGUISH COVERAGE

The definition of "bodily injury" in SECTION V-DEFINITIONS, C. is replaced by the following:

"Bodily injury" means bodily injury, sickness or disease sustained by any person, including mental anguish or death resulting from any of these.

#### 18. EXTENDED CANCELLATION CONDITION

Paragraph 2. of the COMMON POLICY CONDITIONS - CANCELLATION - applies except as follows:

If we cancel for any reason other than nonpayment of premium, we will mail or deliver to the first Named Insured written notice of cancellation at least 60 days before the effective date of cancellation.

## 19. HYBRID, ELECTRIC, OR NATURAL GAS VEHICLE PAYMENT COVERAGE

In the event of a total loss to a "non-hybrid" auto for which Comprehensive, Specified Causes of Loss, or Collision coverages are provided under this Coverage Form, then such Physical Damage Coverages are amended as follows:

- a. If the auto is replaced with a "hybrid" auto or an auto powered solely by electricity or natural gas, we will pay an additional 10%, to a maximum of \$2,500, of the "non-hybrid" auto's actual cash value or replacement cost, whichever is less,
- b. The auto must be replaced and a copy of a bill of sale or new lease agreement received by us within 60 calendar days of the date of "loss,"
- c. Regardless of the number of autos deemed a total loss, the most we will pay under this Hybrid, Electric, or Natural Gas Vehicle Payment Coverage provision for any one "loss" is \$10,000.

For the purposes of the coverage provision,

- a. A "non-hybrid" auto is defined as an auto that uses only an internal combustion engine to move the auto but does not include autos powered solely by electricity or natural gas.

- b. A "hybrid" auto is defined as an auto with an internal combustion engine and one or more electric motors; and that uses the internal combustion engine and one or more electric motors to move the auto, or the internal combustion engine to charge one or more electric motors, which move the auto.

## 20. VEHICLE WRAP COVERAGE

In the event of a total loss to an "auto" for which Comprehensive, Specified Causes of Loss, or Collision coverages are provided under this Coverage Form, then such Physical Damage Coverages are amended to add the following:

In addition to the actual cash value of the "auto", we will pay up to \$1,000 for vinyl vehicle wraps which are displayed on the covered "auto" at the time of total loss. Regardless of the number of autos deemed a total loss, the most we will pay under this Vehicle Wrap Coverage provision for any one "loss" is \$5,000. For purposes of this coverage provision, signs or other graphics painted or magnetically affixed to the vehicle are not considered vehicle wraps.



**THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.**

**WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT - CALIFORNIA**

**Policy Number:** 72WBCAD0YGU

**Endorsement Number:** WC 04 03 06

**Effective Date:** 07/03/2023

Effective hour is the same as stated on the Information Page of the policy.

**Named Insured and Address:** Clark Land Resources, Inc.  
PO Box 4129  
Oceanside CA 92052

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

You must maintain payroll records accurately segregating the remuneration of your employees while engaged in the work described in the Schedule.

The additional premium for this endorsement shall be 2 % of the California workers' compensation premium otherwise due on such remuneration.

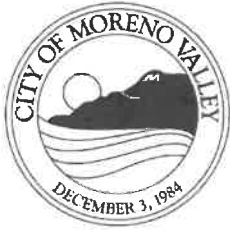
**SCHEDULE**

**Person or Organization**

**Job Description**

Any person or organization from whom you are required by written contract or agreement to obtain this waiver of rights from us

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR



**CITY OF MORENO VALLEY  
City Clerk's Department**

**MEMORANDUM**

To: Jane Halstead, City Clerk  
From: Sue Cope, Clark Land Resources, Inc.  
Date: October 17, 2023  
Subject: Consultant Identification

Consulting Firm: Clark Land Resources, Inc.

Individual Consultants:

Name:	Title:	Services Rendered:

Estimated Duration of Services:

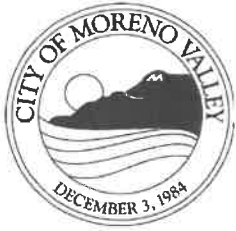
One year (extension of original agreement and previous amendments).

Services Completed On:

**Whenever a consultant is hired to work for the City, fill out this form and forward it to the City Clerk. Update the form and notify the City Clerk when services are completed.**

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR





CITY OF MORENO VALLEY

CITY MANAGER DETERMINATION REGARDING  
CONSULTANT FILING STATEMENT OF ECONOMIC INTERESTS

Pursuant to the duly adopted City of Moreno Valley Conflict of Interest Code, this shall serve as the written determination regarding the following consultant whose services have been retained by the City of Moreno Valley:

Name of Consultant/Company: Clark Land Resources Inc.

Address: 9150 Chesapeake Drive, #190, San Diego, CA 92123

Contract Date: \_\_\_\_\_

Scope/Range of Duties (attach separate sheet if necessary):

*THIS PORTION WILL BE COMPLETED BY THE CITY.*

*Based upon review of the scope of the above duties, it is hereby determined that this consultant's range of duties are limited in scope and thus this consultant is not required to fully comply with the conflict of interest disclosure requirements. Therefore, the extent of disclosure requirements shall be:*

None: \_\_\_\_\_ OR Disclosure Category: \_\_\_\_\_

Signed: \_\_\_\_\_  
City Manager

Date: \_\_\_\_\_

*[This determination is a public record and shall be retained for public inspection in the same manner and location as the City of Moreno Valley Conflict of Interest Code.]*

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

### Consultant Questionnaire

**Definition of a Consultant is found in Section 18701 of the Regulations of the Fair Political Practices Commission, Title 2, Division 6 of the California Code of Regulations.**

**Consultants, as defined by Section 18701, are required to file an Economic Interest Statement (Form 700) within 30 days of signing a Consultant Agreement with the City, on an annual basis thereafter if the contract is still in place, and within 30 days of completion of the contract.**

Company Name Clark Land Resources Inc \_\_\_\_\_ (Agreement Date) \_\_\_\_\_

Name of Consultant Linda L Clark  
(First Name) (Middle Initial) (Last Name)

Address 9150 Chesapeake Dr, #190 Phone (760) 758-1562

City, State, Zip San Diego, CA, 92123

Contracting City Dept/Contact Person \_\_\_\_\_

Estimated Date of Project Completion \_\_\_\_\_

Project# \_\_\_\_\_ Project Name/Description On-Call Professional Consultant Services Right of Way

- A. Will consultant make governmental decision whether to
- 1. Approve a rate, rule, or regulation? Yes  No
  - 2. Adopt or enforce a law? Yes  No
  - 3. Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement? Yes  No
  - 4. Authorize the agency to enter into, modify, or renew a contract provided it is the type of contract which requires agency approval? Yes  No
  - 5. Grant agency approval to a contract which requires agency approval and in which the agency is a party or to the specifications for such a contract? Yes  No
  - 6. Grant agency approval to a plan, design, report, study, or similar item? Yes  No
  - 7. Adopt, or grant agency approval of, policies, standards, or guidelines for the agency, or for any subdivision thereof? Yes  No
- B. Will the consultant serve in a staff capacity with the City and in that capacity perform the same or substantially all the same duties for the City that would otherwise be performed by an individual holding a position specified in the City's Conflict of Interest Code? Yes  No
- Will consultant manage public investments? Yes  No

Linda L. Clark  
Consultant's Signature

October 17, 2023  
Date

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

**CORPORATE RESOLUTION OF CLARK LAND RESOURCES, INC.**

RESOLVED, that the Corporation appoints Sue Cope as Secretary of the corporation, replacing Fred Clark, effective November 2, 2017.

SIGNED THIS DATE: November 1, 2017

Linda L. Clark  
Director, Linda Clark

[Signature]  
Director, Fred Clark

The undersigned hereby certifies that he is the duly elected and qualified Secretary and the custodian of the books and records and seal of Clark Land Resources, Inc., a corporation duly formed pursuant to the laws of the state of California and that the foregoing is a true record of a resolution duly adopted at a meeting of the Board of Directors and that said meeting was held in accordance with state law and the Bylaws of the above-named Corporation on November 1, 2017, and that said resolution is now in full force and effect without modification or rescission.

IN WITNESS WHEREOF, I, Fred Clark, have executed my name as Secretary and have hereunto affixed the corporate seal of the above-named Corporation this First Day of November 2017.

[Signature]  
Secretary



Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR



I hereby certify that the foregoing transcript of \_\_\_\_\_ page(s) is a full, true and correct copy of the original record in the custody of the California Secretary of State's office.

OCT 11 2012 11:55

Date: \_\_\_\_\_

*Debra Bowen*  
DEBRA BOWEN, Secretary of State

OCT 02 2012

# ARTICLES OF INCORPORATION

## CLARK LAND RESOURCES, INC.

- I. The name of the Corporation shall be: CLARK LAND RESOURCES, INC.
- II. The purpose of this Corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of California other than the banking business, the trust company business or the practice of a profession permitted to be incorporated by the California Corporations Code.
- III. The name of the initial agent of the corporation for service of process is : LINDA L. CLARK, 2943 Harris Drive, Vista, CA 92084
- IV. This corporation is authorized to issue only one class of shares of stock. The total number of shares which the corporation is authorized to issue is one hundred thousand (100,000) shares.

Dated: 9/24/12 Linda L. Clark  
Linda L. Clark, Incorporator

I declare that I am the person who executed the above Articles of Incorporation and such instrument is my act and deed.

Dated: 9/24/12 Linda L. Clark  
Linda L. Clark

Attachment: First Amendment to Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR

**PROJECT SPECIFIC AGREEMENT FOR ON-CALL  
PROFESSIONAL CONSULTANT SERVICES  
RIGHT OF WAY SERVICES**

This Agreement is made and entered into as of the date signed by the City of Moreno Valley, by and between the City of Moreno Valley, California, a municipal corporation, hereinafter described as "City," and Clark Land Resources, Inc, a California corporation, hereinafter described as "Consultant."

**RECITALS**

WHEREAS, the City has pre-qualified Consultant for On-call Consultant work in an Agreement ("On-Call Agreement") executed on April 10, 2020 for Right of Way Services hereinafter described as "Project;" and

WHEREAS, the City wishes to engage the services of Consultant for the Project set forth in Exhibit "A".

THEREFORE, the City and the Consultant, for the consideration hereinafter described, mutually agree as follows:

1. The previously executed On-Call Agreement and subsequent Amendments between City and Consultant are incorporated herein by reference and made a part of this Agreement as if set forth in full and available for review in the City Engineer's office. Notwithstanding any expiration or termination of the On-Call Agreement or Amendment, all terms and provisions of the aforementioned On-Call Agreement and Amendments incorporated herein shall survive the expiration or termination of such Agreement or Amendment for the duration of this Project Specific Agreement. In the event of a conflict between this Agreement and the On-Call Agreement, the most current amendment shall prevail.
2. The City's Request for Proposal is for Right of Way Services and is described in detail in Exhibit "A" attached hereto and incorporated herein by this reference.

**PROJECT SPECIFIC AGREEMENT FOR ON-CALL  
PROFESSIONAL CONSULTANT SERVICES FOR  
RIGHT OF WAY  
Page 2**

3. The Consultant's scope of service is described in detail in Exhibit "B" attached hereto and incorporated herein by this reference.

4. The City agrees to pay the Consultant and the Consultant agrees to receive a "Not-to-Exceed" fee of **\$74,500.00** in accordance with the payment terms provided in Exhibit "C", attached hereto and incorporated herein by this reference.

5. The Consultant shall commence services upon receipt of written direction to proceed from the City.

6. This agreement will terminate on **June 30, 2025** unless the termination date is extended by an amendment to the agreement.

7. Consultant shall provide updated insurance documentation, certificates or endorsements unless specifically waived by the City Attorney.


**SIGNATURE PAGE FOLLOWS**

PROJECT SPECIFIC AGREEMENT FOR ON-CALL PROFESSIONAL CONSULTANT SERVICES FOR RIGHT OF WAY  
Page 3

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

Clark Land Resources, Inc

BY:   
Mike Lee, City Manager  
8/3/20  
Date

BY: Linda L. Clark  
TITLE: President  
(President or Vice President)  
June 30, 2020  
Date


**INTERNAL USE ONLY**

APPROVED AS TO LEGAL FORM:

  
City Attorney  
7/23/20  
Date

RECOMMENDED FOR APPROVAL

  
Public Works Director/ City Engineer  
7/30/2020  
Date

BY:   
TITLE: Corporate Secretary  
(Corporate Secretary)  
June 30, 2020  
Date

- Enclosures: Exhibit "A" – City Scope of Services  
 Exhibit "B" – Consultant Proposal  
 Exhibit "C" – Terms of Payment/Consultant Cost Proposal

Attachment: Original Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR ON-CALL



**EXHIBIT "A"**

**Attachment: Original Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR ON-CALL**

**REQUEST FOR SCOPE OF SERVICE  
FOR PROFESSIONAL CONSULTANT SERVICES  
FOR RIGHT OF WAY SERVICES**

The City of Moreno Valley is requesting a detailed scope of service and fee cost proposal for the Professional Consultant Right of Way Services for "Right of Way Consultant." The work will be in accordance with the On-Call Agreement for Professional Consultant Services for Right of Way Services, including any subsequent Amendments to the Agreement.

Proposals shall be submitted electronically, including one (1) copy of detailed scope, and one fee cost proposal in **PDF format on the City's PlanetBids portal before 4:00 p.m. on June 15, 2020.** The link is <http://www.planetbids.com/portal/portal.cfm?CompanyID=24660>.

Various City of Moreno Valley Capital Improvement projects throughout the year will require Right of Way Services. The requested Proposal and Fee is for an agreement to provide a Right of Way Consultant at Moreno Valley City Hall offices (or remotely, if mutually agreed) for approximately 4 hours (one-half working day) per week. Some weeks may require less hours, some weeks may require more hours.

The following list includes services that may be needed over the course of the contract. The list is not intended to be all-inclusive, as other services may be needed:

- Prepare reports and coordinate the preparation of site surveys relating to real property that is required for public purposes
- Prepare certificates of acceptance; negotiate for purchase, lease, or donation of real property
- Prepare and/or review contracts, agreements, leases, deeds, re-conveyances, legals, plats, and other instruments used to acquire or vacate interests in real property
- Prepare and obtain rights of entry
- Prepare and acquire temporary construction easements
- Estimate the market value of real property and prepare written reports
- Analyze and order title reports, contracts, judgments, court records, and other documents to evaluate the legal status and effect upon title of various liens, restrictions, and encumbrances
- Maintain records, databases, maps, deeds, and other documents
- Coordinate the hiring of appraisers, including preparation of Request for Proposals, review and rate/rank Proposals, prepare Staff Reports, review appraisals, verify property surveys, plats and legal descriptions
- Coordinate eminent domain actions, consult with the City Council and City departments regarding real property matters, and interact with public agencies
- Negotiate and acquire temporary construction "rights of way"
- Meet with property owners to discuss and educate them on real property issues pertaining to acquisition and relocation
- Assist project managers on real property issues as they relate to their respective capital improvement projects
- Perform related duties as assigned and provide quality customer service

Tentative schedule:

- Agreement - Notice to Proceed .....July 2020

Per the on-call agreement, consultant selection will be based on:

- Project Understanding – does the Consultant understand the Scope of Service, objectives and issues? (20 points)
- Project Deliverable Plan – has Consultant submitted a sound, executable work plan? (30 points)
- Project Resource Allocation – does the proposal reflect efficient utilization of experienced, dedicated project manager and staff for this service? (30 points)
- Project Schedule – does the proposal reflect timely deliverables and accommodate City’s project schedule? (20 points)

All Request for Information (RFI) regarding this scope of service and fee cost proposal must be submitted through the online bidding system noted above no later than **4:00 p.m. on June 8, 2020.**

**Proposers shall provide a separate electronic file for their scope of service and cost proposal.**

Attachment: Sample Project Specific Agreement for On-Call Professional Consultant Services

W:\hirestaffConsult\Right-of-Wy Request for Services\Request for Services\RFP ROW Services\_v2.docx

Attachment: Original Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR ON-CALL

**EXHIBIT "B"**

Appraisal

# Scope of Services City of Moreno Valley Professional Consultant Services for Right of Way Services

Prepared for:



City of Moreno Valley  
Capital Projects Division  
14177 Frederick St.  
Moreno Valley, CA 92553  
Due: June 15, 2020

Prepared by:



Attachment: Original Agreement for Clark Land Resources (6646 : APPROVE THE SECOND AMENDMENT TO AGREEMENT FOR ON-CALL



www.clarklandresources.com



Linda Clark  
 President/General Manager  
 4167 Avenida de la Plata, Suite 108  
 Oceanside, CA 92056  
 linda.clark@clarklandresources.com  
 O: (760) 758-1562  
 F: (760) 560-1662  
 C: (760) 550-0217

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June 15, 2020

City of Moreno Valley  
 Capital Projects Division

(uploaded via Planet Bids, <http://www.planetbids.com/portal/portal.cfm?CompanyID=24660>)

**Subject:** Professional Consultant Services for Right of Way Services

Dear City Staff:

Clark Land Resources, Inc. (Clark Land) — a California Department of General Services (DGS) Small Business (SB) and a California Public Utilities Commission (CPUC) certified Woman-Owned Business (WBE) — appreciates the opportunity to provide the City of Moreno Valley (City) our proposal providing part-time professional support on Right of Way projects. Clark Land's priority is to provide services with the highest level of integrity and ethics in adherence to the Standards of Care set forth by the International Right of Way Association. We offer the City the following benefits in selecting the Clark Land Team:

**Staff Who are Professional, Adaptive and Flexible:** Clark Land staff are known for their ability to get along extremely well with agency staff as well as the public and private property owners. Our staff are hired for their ability to adapt to new environments, follow procedures and protocols of multiple entities, and for their high ethical standards. The majority of our staff have worked shoulder-to-shoulder with client staff in the client's office on a regular basis and have received high praises from our clients for being professional, easy to get along with, and performing with a high level of quality.

**Key Team Members:** Mike Flanagan, SR/WA, R/W-NAC and California licensed real estate salesperson will serve as Project Manager. Mike has over 30 years of experience in real property, Right of Way and land management services including directly working for municipal agencies. As Project Manager he will be the point of contact for all City projects. Mike is supported by three senior Right of Way agents located in Southern California and all have California real estate licenses. Information regarding their backgrounds are provided in the Project Understanding and Resume sections of this proposal.

**Responsiveness to City Needs:** In addition to the senior agents mentioned above, Clark Land has over 50 staff working in Southern California that can provide additional support, if needed by the City. In the past 7 years, over 35 Clark Land staff have worked shoulder-to-shoulder with public agency and private utility staff in the clients' offices. Over 30 of our staff are certified and/or licensed professionals. Our staff hold California licenses as Real Estate Salespersons or Brokers, Notaries, and Professional Engineers; as well as Right of Way professionals certified by the International Right of Way Association (IRWA).

The following proposal provides the professional qualifications of our staff and proven successful approach working on similar Right of Way acquisition contracts. Please feel free to contact our Principal-in-Charge, Sue Cope, SR/WA, with any questions you may have about this proposal. We look forward to working with the City of Moreno Valley.

Thank you for your time and consideration,

*Linda L. Clark*

Linda L. Clark, RWP  
 President/General Manager

Corporate Office

4167 Avenida de la Plata, Suite 108, Oceanside, CA 92056

Page 1 of 17 | Clark Land Resources (WBE/CP)

Packet Pg. 806

## Section A | Project Understanding

### *Keys to Project Success*

The City of Moreno Valley requires part-time, supplemental, experienced right of way staff to support the City's public works projects. The qualified consultant should have staff that understand the full spectrum of Right of Way services including accurately researching property ownership; a keen understanding of how a project will affect the property and any remainder; how to negotiate with property owners and protect the City's property interests; plus successfully guide the acquisition through escrow and potential condemnation proceedings (if required). This type of expertise requires a person who has:

- **Real estate agent or a broker's license** from the State of California Department of Real Estate.
- **Direct public agency experience** as an employee and as a consultant to public agencies.
- **First-hand experience working on a variety of infrastructure projects** including roads, highways, storm drains, pipelines, dams, and sewers.
- **Specific Right of Way Education**, including International Right of Way courses and certifications such as a Senior Right of Way Agent or Right of Way Professional or Right of Way Agent.

Clark Land's experienced acquisition team has the foresight to identify Critical Path issues that may cause delays in schedule or increased costs and expenses. Mike Flanagan, SR/WA, R-NAC is a licensed real estate agent and has worked for both public agencies and as a contractor. Mike will serve as the City's resource contact whenever experienced Right of Way support staff are needed for the City. Mike will then provide one of three experienced Right of Way agents to the City. These agents include Mike Harris, Iain Reilly or Jay Roos who all have California real estate licenses. Mike Harris has worked on highway and relocation projects in Southern California, including an I-10 interchange. Iain worked for public agencies prior to coming to work for Clark Land Resources. Iain is a California licensed real estate broker. Jay has over 20 years of experience acquiring Right of Way on a variety of infrastructure projects. The City has the option to utilize any of these agents or one of them on a weekly basis, if preferred.

Any one of these experienced Right of Way agents can provide the support that the City needs. All of them have substantial "lessons learned" experience that can be applied to the City's upcoming projects. These lessons could include:

**Identifying Land Ownership Gaps** – Title analysis could identify "gaps" or unresolved probate issues in land ownership that can and will be quickly identified. Resolution in these types of matters requires obtaining advice from the title company and probable consultation with project counsel to work constructively with the apparent current owner(s).

*The City has three very experienced agents to pick from at Clark Land. The City also has the option to utilize each of them at different times or utilize one on a regular basis.*

**Reaching All Property Owners** – Although unlikely, unavailable owners can cause delays, especially during the summer vacation months. It is possible to successfully communicate with travelers, even those out of country by directing them to US Embassies for notarial services. Clark Land subscribes to several people search companies that have been very successful in helping us to find property owners across the U.S. and in other countries.

**Accelerating Title Analysis** – Thorough and accelerated title analysis can determine if there will be liens and encumbrances that may require extensive work to obtain subordinations, quitclaim deeds, releases and/or withdrawals. Once again, working with the title company and project counsel as well as property owners will resolve the issues as soon as possible.

**Ensuring Clear Title** – The City may want to consider ALTA surveys and associated ALTA title insurance policies to identify and protect against unrecorded interests in the properties to be acquired, which would also serve to provide the strictest assurance of clear title. There would be added costs for surveying and mapping with an increase in title insurance premiums. Clark Land Right of Way agents have experience in title research and is adept at identifying property liens, encumbrances, or other clouds on title that could require action to clear title on the property.

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*Clark Right of Way staff perform Right of Way services with the highest standards of ethics as guided by International Right of Way Association Standards and the Right of Way Consultant's Council, of which our staff serve on both Boards and committees.*

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### *Quality Performance*

The quality of Clark Land's work is demonstrated by the continuing renewal of contracts for Right of Way and real property consulting services. The growth of our company is directly related to the trust we

have developed with our clients who are assured that we will work in the most professional manner and according to the highest standards of ethics while representing them to property owners, regulatory agencies and the public in general. Many of our contracts started several years ago and are ongoing due to the trust the client has developed in the Clark Land team to:

- Treat customers with dignity and respect that fosters positive relationships with customers on behalf of the client;
- Strictly adhere to meeting the client's budgeting and scheduling goals;
- Provide certified staff with professional experience in Right of Way/real property services;
- Respond quickly to meet any urgent issues, if required.

Section B describes the approach Clark Land staff will take towards working on the City's projects.



## Section B | Project Deliverable Plan

As mentioned in Section A, Clark Land agents are experienced at working with Project Managers and other City staff to help identify the appropriate rights required for Capital Improvement Projects, encroachment removal, surplus property sales or other City requirements.

*All Clark Land staff are professionals who will represent the City's interests with integrity and the highest standards of ethical practices.*

**Extensive and Varied Experience** – The Clark Land project team has completed acquisitions for hundreds of residential, commercial and municipal parcels for public improvement projects involving road widenings, bridges, open space, underground pipeline projects or above ground utility projects.

**Work Plan** – Upon receipt of a new assignment, Clark Land will meet with appropriate City staff to verify complete understanding of the request. Clark Land will prepare a proposed budget and schedule for completion of the required task. Upon approval of budget and schedule by the City, Clark Land will immediately begin work.

Depending on the nature of the assignment, Clark Land's Agent(s) will conduct title searches, examine existing liens, encumbrances or easements on property, review records, databases, maps, leases, and deeds. Clark Land's Agent(s) will negotiate and acquire permanent and temporary easements, Rights of



Entry and licenses. These processes may include meetings with property owners to discuss and educate them on real property issues pertaining to appraisal, acquisition, or relocation. Clark Land agents can assist with property disposal or easement vacations as well.

At the conclusion of each assignment, Clark Land agents will prepare the applicable certificate of acceptance, parcel certifications, reconveyance, etc., and a written summary of all actions preformed.

**Contract Management** – Clark Land has experience serving as contract manager for surveyors, appraisers, and environmental services companies. Clark Land's Agent(s) will work with the City's Project Manager or other appropriate staff to determine the full scope of work, as well as prepare and publish any needed Request for Proposals. Our staff can receive, review and grade all proposals and make recommendations to the City as to which firm(s) appears most qualified. Clark Land staff can assist with real estate market analysis, rent studies, and value estimates.

**Eminent Domain** – Based on Clark Land's previous extensive experience with eminent domain, our staff can assist with preparation of mailing of public notices, consult with City departments and the City Council, attend hearings, obtain litigation guarantees, suit service, and obtain Final Orders of Possession. The Clark Land Agent(s) can assist City Attorneys with settlement negotiations throughout the process, if requested.

**Section C | Project Resource Allocation**

Clark Land has IRWA certified, RWA, RWP, RWP-TN, SR/WA and R/W-NAC staff, who provide task leadership while overseeing Right of Way agents, appraisers, surveyors, researchers, and permitting staff. The Clark Land team is well known for being committed to responsiveness. The entire team is respected for our ability to get along well with our client, design partners, and property owners in reaching workable solutions, while securing the required property rights for our client. Our team is ready and available to perform the services required for any upcoming projects.



*The Clark Land team was hand-picked to provide the City with expert acquisition and appraisal professionals who have proven track records for completing deliverables on time to meet the client’s project goals.*



**Mike Flanagan, SR/WA, R/W-NAC**  
**Project Manager**  
 Availability: 50%

Mike holds a Senior Right of Way Agent (SR/WA) Certification and Right of Way Negotiation and Acquisition (R/W-NAC) Certification with the IRWA and is a California licensed real estate salesperson with over 30 years of experience in real property, Right of Way, and land management services including directly working for municipal agencies. His extensive experience in Right of Way includes working 15.5 years with the County of San Diego acquiring fee, easement, temporary construction, and other property rights for the construction of roads, bridges, county libraries, sheriff sub-stations, County health facilities as well as large acreages for Parks & Recreation or mitigation. He has provided Right of Way services successfully to Lake Elsinore Valley Municipal Water District and other inland corridor clients. As Project Manager, he will be the point of contact for all City projects. Mike will assign one of three senior Right of Way agents, of the City’s choice, who all have California real estate licenses.

Qualifications	Education & Availability
CA Licensed Real Estate Salesperson, License No. 856742	Master’s Degree, Public Administration
IRWA Certified Senior Right of Way Agent (SR/WA), Cert. No. 5576	Bachelor’s Degree, Economics
IRWA Right of Way Negotiation and Acquisition Certification (R/W-NAC)	

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**Michael (Mike) Harris, R/W-NAC**  
**Senior Right of Way Agent**  
*Availability: 55%*

Mike is a CA licensed real estate agent, who has been in the Relocation and Right of Way industry for more than 25 years. He is a licensed real estate salesperson and has experience working with property owners, managers, residents and tenants on both temporary and permanent relocation projects as well as acquisitions for a variety of projects including road and highways. His hard work was recognized by the City of San Diego's Mayor when he received an award on behalf of the successful and professional completion of the San Diego Square Senior Apartments temporary relocation project. Mike is well known for his ability to gain trust from both managers and residents that results in a smooth relocation process, which prevents delays in construction being completed.

Qualifications	Education & Availability
CA Licensed Real Estate Salesperson, License No. 01863470	Auto CAD, San Diego City College
CA Notary Public, Commission No. 2240858	
IRWA Right of Way Negotiation and Acquisition Certification (R/W-NAC)	



**Jay Roos, RWA, MBA**  
**Senior Right of Way Agent**  
*Availability: 50%*

Jay is a diligent Right of Way agent with over 20 years of land acquisition experience. His experience includes title research and review, document reviews, acquiring rights and property for gas transmission and distribution, electric transmission and distribution, solar, mobile telecommunications, and fiber optics and permitting with city, state, and federal entities. His skills also include negotiations and acquisitions with private and public agencies acquiring the following types of rights: fee parcels, easements, access roads, cell tower leases, crossing permits, and building permits.

Qualifications	Education & Availability
IRWA Certified Right of Way Agent (RWA)	Bachelor of Arts, Business Management, CA
	Master of Business Administration, Business Management, CA

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**Iain Reilly, RWA, MBA**  
**Senior Right of Way Agent**  
 Availability: 45%

Iain has been licensed for the last 18 years as a CA Real Estate Broker. He has been working in the Right of Way industry for the last couple of years, using his time on the Appraisal Staff of the Sonoma and Napa County Assessor’s offices as a springboard into Right of Way work. He has performed encroachment investigations including property site reviews and assessments, reviews of title reports, and any potential ownership,

initiated contact, interviewed neighboring property owners, determined issues, and negotiated resolutions. He also has experience reviewing title reports, creating and reviewing market data reports, reviewing and negotiating title work and ownership issues, drafting Purchase and Sale Agreements, Rights of Entry, Rights of Way and Agreements to Exchange Interests in Real Property, management and closing of escrows and transactions including documentation of transactions through generation of board reports, resolutions, certificates of acceptance, etc., recordation of deeds and organizing and archiving acquisition files, both paper and electronic.

Qualifications	Education & Availability
CA Real Estate Broker, License No. O1208374  IRWA Certified Right of Way Agent (RWA)	Master’s in Business Administration, Sonoma State University, Rohnert Park, CA  B.A. in Political Science / International Relations, UC Santa Barbara, Goleta, CA

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## Section D | Project Schedule

In addition to defining scope and budget for new assignments, Clark Land agents will work with the City's project manager to determine the appropriate timeline for a given assignment. Since a specific project has yet to be determined by the City, we have provided a typical timeline for public projects based on our previous experience. Because timelines can vary greatly depending on the nature of the assignment, several scenarios are referenced as follows:

Assignment	Typical Duration
Document search; review maps, easements, or deeds; easement interpretation; letter preparation; document recording	1-4 hours
Attend City meetings; meet with property owners	1-4 hours
Easement or deed preparation	2-4 hours
Property inspection; property condition report; estimate of market value; rent studies; permit or license application; budget estimates	6-8 hours
Property acquisition	120-180 days
RFP process (appraisals, title, environmental etc.)	90-120 days
Surplus property disposal; easement vacation	60-120 days
Eminent domain hearing notices; suit service	1-4 hours

As mentioned above, the timelines listed above are typical for noted assignments. Unforeseen circumstances, burdensome regulations, lengthy Board or Council approval processes may cause delays, but will always be reported immediately to City staff. The Clark Land Agent(s) will always strive to complete assignments within predetermined timelines.

**EXHIBIT "C"**  
**TERMS OF PAYMENT**

The Consultant's compensation shall not exceed **\$74,500.00** as included in the Consultant Proposal.

**EXHIBIT "C"****TERMS OF PAYMENT**

The Consultant's compensation shall not exceed \$640.00 per week, as included in the Consultant Proposal (Exhibit B), for 4 hours of labor provided by a Senior Right of Way Agent.

*Note: Due to the number of services and skill level requested in the Request for Proposal, a Senior Right of Way Agent is the level of staff needed by the City. Per the Master Agreement with the City, Clark Land's rate for a Senior Right of Way Agent is \$160.00 per hour. Therefore, if the number of hours is to be 4 hours per week, then the compensation will be \$640.00 per week. Any additional expenses incurred will be as listed in the Master Agreement. Should the City of Moreno Valley require additional hours, Clark Land may be able to provide a volume discount as we have done for other clients, depending on the number of hours or staff needed.*





## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** AUTHORIZATION TO AWARD A PROFESSIONAL CONSULTANT SERVICES AGREEMENT TO ENERGEIA USA, FOR THE UPDATED INTEGRATED RESOURCES PLAN FOR THE MORENO VALLEY ELECTRIC UTILITY

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Award an Agreement for Professional Consultant Services to Energeia USA to complete the updated Integrated Resource Plan for the Moreno Valley Electric Utility;
2. Authorize the City Manager to execute the Agreement with Energeia USA subject to the approval by the City Attorney;
3. Authorize the issuance of a purchase order, funded by the Electric Fund 6010, in the amount of \$90,205 when the Agreement has been signed by all parties; and
4. Authorize the City Manager to execute any subsequent Amendments to the Agreement with Energeia USA within the City Council approved annual budgeted amounts, including the authority to authorize the associated purchase orders in accordance with the terms of the Agreement, subject to the approval of the City Attorney.

### **SUMMARY**

This report recommends approval of an Agreement for Professional Consultant services with Energeia USA to prepare and complete the updated Integrated Resource Plan for the Moreno Valley Electric Utility.

### **DISCUSSION**



The Moreno Valley Electric Utility must provide an update to the 2018 Integrated Resource Plan (IRP). As the energy landscape evolves with technological advancements and regulatory changes, an updated IRP ensures our ability to meet California's energy demands efficiently and sustainably. By integrating the latest data and insights, we can optimize our resource portfolio, balancing renewable and conventional energy sources to ensure grid stability while reducing environmental impact.

The updated IRP will provide a structured framework for long-term planning, stakeholder engagement and transparency, and align our resource allocation with regulatory mandates. It is important to undertake this update to uphold our commitment to serving the community with reliable and cost-effective energy.

A Request for Proposals (RFP) for Professional Consultant Services was distributed and advertised in accordance with the City's procurement processes on November 20, 2023. The City received three (3) proposals in response to the RFP. Following a competitive selection process, Energeia USA was selected as the most qualified consultant for the project. The selection process was pursuant to the City's Municipal Code requirements for professional services procurement. Energeia USA listed references were contacted and they provided positive feedback regarding Energeia USA's past services on similar projects. Staff recommends awarding a contract to Energeia USA to perform the requested professional consultant services for updated Integrated Resource Plan for the Moreno Valley Electric Utility.

## **ALTERNATIVES**

1. Approve and authorize the recommendations as presented in this report. *This alternative will allow the immediate commencement of the updated Integrated Resource Plan and allow the plan's completion in a timely manner.* Staff recommends this alternative.
2. Do not approve the recommended actions as presented in this staff report. *This alternative will delay the development of an updated Integrated Resource Plan.* Staff does not recommend this alternative.

## **FISCAL IMPACT**

The project is funded by the Electric Fund (6010). Funds are available in account number 6010-70-80-45510-625099 for Fiscal Year 2023/2024. There is no impact to the General Fund.

## **PREPARATION OF STAFF REPORT**

Prepared By:  
Daniel Carlos  
Power Supply Manager

Department Head Approval:  
Melissa Walker, P.E.  
Public Works Director/City Engineer

Concurred By:  
Jason Niccoli  
Electric Utility Division Manager

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

Objective 4.1: Develop a Moreno Valley Utility Strategic Plan to prepare for the 2022 expiration of the ENCO Utility Systems agreement.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Agreement for Services - Energeia

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 2:09 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:06 AM

## City of Moreno Valley

**AGREEMENT FOR ON-SITE AND/OR PROFESSIONAL SERVICES**

This Agreement is made by and between the City of Moreno Valley, California, a municipal corporation, with its principal place of business at 14177 Frederick Street, Moreno Valley, CA 92552, hereinafter referred to as the "City", and Energeia USA, a S corporation, with its principal place of business at 132 E Street, Suite 380, Davis, CA 95616 hereinafter referred to as the "Vendor," based upon City policies and the following legal citations:

**RECITALS**

- A. Government Code Section 53060 authorizes the engagement of persons to perform special services as independent Vendors;
- B. Vendor desires to perform and assume responsibility for the provision of professional Integrated Resource Planning contracting services required by the City on the terms and conditions set forth in this Agreement. Vendor represents that it is experienced in providing professional Integrated Resource Planning contracting services and is licensed in the State of California, if applicable;
- C. City desires to engage Vendor to render such services for the Moreno Valley Utility Integrated Resource Plan as set forth in this Agreement;
- D. The public interest, convenience, necessity, and general welfare will be served by this Agreement; and
- E. This Agreement is made and entered into effective the date the City signs this Agreement.

**TERMS****1. VENDOR INFORMATION:**

Vendor's Name:	Energeia USA
Address:	132 E Street, Suite 380
City:	Davis, CA 95616
Business Phone:	(530) 302-3861
Other Contact Number:	(530) 312-6127
Business License Number:	TBD
Federal Tax I.D. Number:	474238553

**2. VENDOR SERVICES, FEES, AND RELEVANT DATES:**

- A. The Vendor's scope of service is described in Exhibit "A" attached hereto and incorporated herein by this reference.
- B. The City's responsibilities, other than payment, are described in Exhibit "B" attached hereto and incorporated herein by this reference.
- C. Payment terms are provided in Exhibit "C" attached hereto and incorporated herein by this reference.
- D. The term of this Agreement shall be from June 1, 2024, to June 30, 2025, unless terminated earlier as provided herein. The City acknowledges that it will not unreasonably withhold approval of the Vendor's requests for extensions of time in which to complete the work required. The Vendor shall not be responsible for performance delays caused by others or delays beyond the Vendor's reasonable control (excluding delays caused by non-performance or unjustified delay by Vendor, his/her/its employees, or subcontractors), and such delays shall extend the time for performance of the work by the Vendor.

**3. STANDARD TERMS AND CONDITIONS:**

- A. Control of Work. Vendor is solely responsible for the content and sequence of the work and will not be subject to control and direction as to the details and means for accomplishing the anticipated results of services. The City will not provide any training to Vendor or his/her/its employees.
- B. Intent of Parties. Vendor is, and at all times shall be, an independent Vendor and nothing contained herein shall be construed as making the Vendor or any individual whose compensation for services is paid by the Vendor, an agent or employee of the City, or authorizing the Vendor to create or assume any obligation or liability for or on behalf of the City, or entitling the Vendor to any right, benefit, or privilege applicable to any officer or employee of the City.
- C. Subcontracting. Vendor may retain or subcontract for the services of other necessary Vendors with the prior written approval of the City. Payment for such services shall be the responsibility of the Vendor. Any and all subcontractors shall be subject to the terms and conditions of this Agreement, with the exception that the City shall have no obligation to pay for any subcontractor services rendered. Vendor shall be responsible for paying prevailing wages where required by law [See California Labor Code Sections 1770 through 1777.7].
- D. Conformance to Applicable Requirements. All work prepared by Vendor shall be subject to the approval of City.
- E. Substitution of Key Personnel. Vendor has represented to City that certain key personnel will perform and coordinate the services under this Agreement. Should one

- or more of such personnel become unavailable, Vendor may substitute other personnel of at least equal competence upon written approval of City. In the event that City and Vendor cannot agree as to the substitution of key personnel, City shall be entitled to terminate this Agreement for cause. As discussed below, any personnel who fail or refuse to perform the services in a manner acceptable to the City, or who are determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project or a threat to the safety of persons or property, shall be promptly removed from the project by the Vendor at the request of the City. The key personnel for performance of this Agreement are as follows: Ceri Walbran, President & CEO.
- F. City's Representative. The City hereby designates the City Manager, or his or her designee, to act as its representative for the performance of this Agreement ("City's Representative"). Vendor shall not accept direction or orders from any person other than the City's Representative or his or her designee.
- G. Vendor's Representative. Vendor hereby designates Ezra Beeman, Managing Director, or his or her designee, to act as its representative for the performance of this Agreement ("Vendor's Representative"). Vendor's Representative shall have full authority to represent and act on behalf of the Vendor for all purposes under this Agreement. The Vendor's Representative shall supervise and direct the services, using his or her best skill and attention, and shall be responsible for all means, methods, techniques, sequences and procedures and for the satisfactory coordination of all portions of the services under this Agreement.
- H. Legal Considerations. The Vendor shall comply with applicable federal, state, and local laws in the performance of this Agreement. Vendor shall be liable for all violations of such laws and regulations in connection with services. If the Vendor performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Vendor shall be solely responsible for all costs arising therefrom. Vendor shall defend, indemnify and hold City, its officials, directors, officers, employees and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.
- I. Standard of Care; Performance of Employees. Vendor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Vendor represents and maintains that it is skilled in the profession necessary to perform the services. Vendor warrants that all employees and subcontractor shall have sufficient skill and experience to perform the services assigned to them. Finally, Vendor represents that it, its employees and subcontractors have all licenses, permits, qualifications and approvals of whatever nature that are legally required to perform the services and that such licenses and approvals shall be

maintained throughout the term of this Agreement. Any employee of the Vendor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of the project, a threat to the safety of persons or property, or any employee who fails or refuses to perform the services in a manner acceptable to the City, shall be promptly removed from the project by the Vendor and shall not be re-employed to perform any of the services or to work on the project.

- J. Vendor Indemnification. Vendor shall indemnify, defend and hold the City, the Moreno Valley Housing Authority, and the Moreno Valley Community Services District (CSD), their officers, agents and employees harmless from any and all claims, damages, losses, causes of action and demands, including, without limitation, the payment of all consequential damages, expert witness fees, reasonable attorney's fees and other related costs and expenses, incurred in connection with or in any manner arising out of Vendor's performance of the work contemplated by this Agreement and this Agreement. Acceptance of this Agreement signifies that the Vendor is not covered under the City's general liability insurance, employee benefits, or worker's compensation. It further establishes that the Vendor shall be fully responsible for such coverage. Vendor's obligation to indemnify shall survive expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by the City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees.
- K. Additional Indemnity Obligations. Vendor shall defend, with counsel of City's choosing and at Vendor's own cost, expense and risk, any and all claims, suits, actions or other proceedings of every kind covered by Section "J" that may be brought or instituted against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees. Vendor shall pay and satisfy any judgment, award or decree that may be rendered against City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Vendor shall also reimburse City for the cost of any settlement paid by City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees as part of any such claim, suit, action or other proceeding. Such reimbursement shall include payment for City's attorney's fees and costs, including expert witness fees. Vendor shall reimburse City, the Moreno Valley Housing Authority, and the CSD, and their officers, agents and employees for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided.
- L. CalPERS Retiree Disclosure. Vendor hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for Vendor who are retirees under the California Public Employees' Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to

City approval, assigned by Vendor to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree's obligations under applicable law, rules or regulations.

- M. CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, Vendor shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.
- N. CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of Vendor as an independent Vendor of City and agents and employees of Vendor, and not as agents or employees of City. Vendor and City acknowledge and agree that City participates in a defined benefit plan ("CalPERS"), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.
- O. Civil Code Section 1542 Waiver. Vendor expressly waives any and all rights and benefits conferred upon it by the provisions of Section 1542 of the California Civil Code which reads as follows:
- "A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party."
- This waiver shall be effective as a bar to any and all actions, fees, damages, losses, claims, liabilities and demands of whatsoever character, nature and kind that are known or unknown, or suspected or unsuspected, including, without limitation, claims of entitlements under CalPERS that are only afforded to employees and not independent contractors. Vendor further represents and warrants that it understands this waiver and that if it does not understand this waiver, it shall seek the advice of a qualified attorney before executing this Agreement.
- P. Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City's employees, Vendor shall reply within five days and share all communications and documents from CalPERS that it may legally share. In the event that either Vendor or City files an appeal or court challenge, Vendor and City each agree to

cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.

- Q. Insurance Requirements. Throughout the life of this Agreement, Vendors shall pay for and maintain in full force and effect all insurance as required.

If at any time during the life of this Agreement or any extension, Vendor or any of its subcontractors fail to maintain any required insurance in full force and effect, all services and work under this Agreement shall be discontinued immediately, and all payments due or that become due to Vendor shall be withheld until notice is received by City that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to City. Any failure to maintain the required insurance shall be sufficient cause for City to terminate this Agreement. No action taken by City pursuant to this section shall in any way relieve Vendor of its responsibilities under this Agreement. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by City that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

The fact that insurance is obtained by Vendor shall not be deemed to release or diminish the liability of Vendor, including, without limitation, liability under the indemnity provisions of this Agreement. The duty to indemnify City shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by Vendor. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of Vendor, its principals, officers, agents, employees, persons under the supervision of Vendor, suppliers, invitees, consultants, sub-consultants, subcontractors, or anyone employed directly or indirectly by any of them.

Upon request of City, Vendor shall immediately furnish City with a complete copy of any insurance policy and associated documentation required under this Agreement, including all endorsements, with said copy certified by the underwriter to be a true and correct copy of the original policy. This requirement shall survive expiration or termination of this Agreement.

Where determined applicable by the City, Vendor will comply with the following insurance requirements at its sole expense. Insurance companies shall be rated (A Minus: VII-Admitted) or better in Best's Insurance Rating Guide and shall be legally licensed and qualified to conduct business in the State of California.

**Minimum Scope of Insurance:** Coverage shall be at least as broad as:

- 1) The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01 covering on an "occurrence" basis, which shall



include insurance for "bodily injury," "property damage" and "personal and advertising injury" with coverage for premises and operations, products and completed operations, and contractual liability.

- 2) The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
- 3) Workers' Compensation insurance as required by the State of California, California Labor Code and Employer's Liability Insurance, with Statutory Limits, and Employer's Liability Insurance with limits of no less than \$1,000,000 per accident for bodily injury or disease.
- 4) Professional Liability (Errors and Omissions) insurance appropriate to Vendor's profession.

**Minimum Limits of Insurance:**

- a. General Liability Insurance. Without limiting the generality of the forgoing, to protect against loss from liability imposed by law for damages on account of bodily injury, including death, and/or property damage suffered or alleged to be suffered by any person or persons whomever, resulting directly or indirectly from any act or activities of the Vendor, sub-contractor, or any person acting for the Vendor or under its control or direction. Such insurance shall be maintained in full force and effect throughout the terms of this Agreement and any extension thereof in the minimum amounts provided below:
  - \$1,000,000 per occurrence for bodily injury and property damage
  - \$1,000,000 per occurrence for personal and advertising injury
  - \$2,000,000 aggregate for products and completed operations
  - \$2,000,000 general aggregate
- b. Automobile Liability
  - \$1,000,000 per accident for bodily injury and property damage
- c. Employer's Liability (Worker's Compensation)
  - \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit
- d. Workers' Compensation insurance policy: In such amounts as will fully comply with the laws of the State of California and which shall indemnify, insure and provide legal defense for both the Vendor and the City, HA, and CSD against any loss, claim or damage arising from any injuries or occupational diseases happening to any worker employed by the Vendor in the course of carrying out this Agreement. Workers' Compensation insurance policy is to contain, or be endorsed to contain, the following

provision: Vendor and its insurer shall waive any right of subrogation against City of Moreno Valley, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

- e. Professional Liability (Errors and Omissions): Limits of no less than \$1,000,000 per occurrence or claim, \$2,000,000 aggregate.
- f. Endorsements. Unless otherwise specified hereunder, each insurance policy required herein shall be with insurers possessing a Best's rating of no less than A,VII and shall be endorsed with the following specific language:
  - The insurer waives all rights of subrogation against the City, its appointed officials, officers, employees or agents.

**Other Insurance Provisions:** The General Liability, Automobile Liability and Workers Compensation insurance policies are to contain, or be endorsed to contain, the following provisions:

- a. City of Moreno Valley, the City of Moreno Valley Community Services District, the Moreno Valley Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
- b. The coverage shall contain no special limitations on the scope of protection afforded to City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to the City. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, Vendor shall furnish the City with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for the City, Vendor shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

**Acceptability of Insurers:** All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the State of California and rated not less than "A- VII" in Best's Insurance Rating Guide; or authorized by the City Manager or designee.

**Verification of Coverage:** Vendor shall furnish City with all certificates(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or designee prior to City's execution of this Agreement and before work commences. The following applicable endorsements will be required:

1. Additional Insured endorsement for ongoing operations, completed operations and primary & non-contributory endorsement for general liability coverage
  2. Additional Insured endorsement for auto liability coverage
  3. Waiver of Subrogation for workers compensation coverage
- R. Intellectual Property. Any system or documents developed, produced or provided under this Agreement, including any intellectual property discovered or developed by Vendor in the course of performing or otherwise as a result of its work, shall become the sole property of the City unless explicitly stated otherwise in this Agreement. The Vendor may retain copies of any and all material, including drawings, documents, and specifications, produced by the Vendor in performance of this Agreement. The City and the Vendor agree that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.
- S. Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, Agreements, or representations of warranties, expressed or implied, not specified in this Agreement. This Agreement applies only to the current proposal as attached. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties. Assignment of this Agreement is prohibited without prior written consent.
- T. Termination. The following clauses apply:
- (a) The City may terminate the whole or any part of this Agreement at any time without cause by giving at least ten (10) days written notice to the Vendor. The written notice shall specify the date of termination. Upon receipt of such notice, the Vendor may continue work through the date of termination, provided that no work or service(s) shall be commenced or continued after receipt of the notice which is not intended to protect the interest of the City. The City shall pay the Vendor within thirty (30) days after receiving any invoice after the date of termination for all non-objected to services performed by the Vendor in accordance herewith through the date of termination.
  - (b) Either party may terminate this Agreement for cause. In the event the City terminates this Agreement for cause, the Vendor shall perform no further work or service(s) under the Agreement unless the notice of termination authorizes such further work.
  - (c) If this Agreement is terminated as provided herein, City may require Vendor to provide all finished or unfinished documents and data and other information of any kind prepared by Vendor in connection with the performance of services under this Agreement. Vendor shall be required to provide such documents and other information within fifteen (15) days of the request.

- (d) In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, similar to those terminated.
- U. Payment. Payments to the Vendor pursuant to this Agreement will be reported to Federal and State taxing authorities as required. The City will not withhold any sums from compensation payable to Vendor. Vendor is independently responsible for the payment of all applicable taxes. Where the payment terms provide for compensation on a time and materials basis, the Vendor shall maintain adequate records to permit inspection and audit of the Vendor's time and materials charges under the Agreement. Such records shall be retained by the Vendor for three (3) years following completion of the services under the Agreement.
- V. Restrictions on City Employees. The Vendor shall not employ any City employee or official in the work performed pursuant to this Agreement. No officer or employee of the City shall have any financial interest in this Agreement in violation of federal, state, or local law.
- W. Choice of Law and Venue. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall govern the interpretation of this Agreement. Any legal proceeding arising from this Agreement shall be brought in the appropriate court located in Riverside County, State of California.
- X. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective parties at the following address, or at such other address as the respective parties may provide in writing for this purpose:

**Vendor:**

Energeia USA  
 132 E Street, Suite 380  
 Davis, CA 95616  
 Attn: Ceri Walbran, President & CEO

**City:**

City of Moreno Valley  
 14177 Frederick Street  
 P.O. Box 88005  
 Moreno Valley, CA 92552  
 Attn: Jason Niccoli, Electric Utility Division Manager

Such notice shall be deemed made when personally delivered or when mailed, forty-eight (48) hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the

party at its applicable address. Actual notice shall be deemed adequate notice on the date actual notice occurred, regardless of the method of service.

- Y. Time of Essence. Time is of the essence for each and every provision of this Agreement.
- Z. City's Right to Employ Other Vendors. City reserves right to employ other Vendors in connection with this project.
- AA. Amendment; Modification. No supplement, modification, or amendment of this Agreement shall be binding unless executed in writing and signed by both parties.
- BB. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, such attempted assignment, hypothecation or transfer.
- CC. Supplementary General Conditions (for projects that are funded by Federal programs). The following provisions, pursuant to 44 Code of Federal Regulations, Part 13, Subpart C, Section 13.36, as it may be amended from time to time, are included in the Agreement and are required to be included in all subcontracts entered into by Vendor for work pursuant to the Agreement, unless otherwise expressly provided herein. These provisions supersede any conflicting provisions in the General Conditions and shall take precedence over the General Conditions for purposes of interpretation of the General Conditions. These provisions do not otherwise modify or replace General Conditions not in direct conflict with these provisions. Definitions used in these provisions are as contained in the General Conditions.
1. Vendor shall be subject to the administrative, contractual, and legal remedies provided in the General Conditions in the event Vendor violates or breaches terms of the Agreement.
  2. City may terminate the Agreement for cause or for convenience, and Vendor may terminate the Agreement, as provided the General Conditions.
  3. Vendor shall comply with Executive Order 11246 of September 24, 1965, entitled Equal Employment Opportunity, as amended by Executive Order 11375 of October 13, 1967, and as supplemented in Department of Labor regulations (41 CFR chapter 60). (All construction contracts awarded in excess of \$10,000 by City and/or subcontracts in excess of \$10,000 entered into by Vendor.)
  4. Vendor shall comply with the Copeland Anti-Kickback Act (18 U.S.C. 874) as supplemented in Department of Labor regulations (29 CFR Part 3) (All contracts and subcontracts for construction or repair.)
  5. Vendor shall comply with the Davis-Bacon Act (40 U.S.C. 276a to 276a7) as supplemented by Department of Labor regulations (29 CFR Part 5).
  6. Vendor shall comply with Sections 103 and 107 of the Contract Work

Hours and Safety Standards Act (40 U.S.C. 327330) as supplemented by Department of Labor regulations (29 CFR Part 5).

7. Vendor shall observe City requirements and regulations pertaining to reporting included in the General Conditions.
8. Patent rights with respect to any discovery or invention which arises or is developed in the course of or under the Agreement shall be retained by the City.
9. Copyrights and rights in data developed in the course of or under the Agreement shall be the property of the City. FEMA/CalOES reserve a royalty-free, nonexclusive, irrevocable license to reproduce, publish or otherwise use or authorize to others to use for federal purposes a copyright in any work developed under the Agreement and/or subcontracts for work pursuant to the Agreement.
10. Vendor shall provide access by the City, the Federal grantor agency, the Comptroller General of the United States, or any of their duly authorized representatives to any books, documents, papers, and records of the Vendor which are directly pertinent to that specific contract for the purpose of making audit, examination, excerpts, and transcriptions.
11. Vendor shall retain all required records for three years after City makes final payments and all other pending matters relating to the Agreement are closed.
12. Vendor shall comply with all applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. 1857(h)), section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15). (This provision applies to contracts exceeding \$100,000 and to subcontracts entered into pursuant to such contracts.)
13. Vendor shall comply with mandatory standards and policies relating to energy efficiency which are contained in the State energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94163, 89 Stat. 871).

**DD. Authority To Execute.** The representative executing this Agreement on behalf of each party hereby represents and warrants that he or she has full power and authority to execute this Agreement on behalf of such party and that all approvals and other actions necessary in connection with the effective execution by him or her have been obtained and are in full force and effect as of his or her execution hereof.

**SIGNATURE PAGE TO FOLLOW**

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

Insert Name of Vendor

BY: \_\_\_\_\_

BY: \_\_\_\_\_

Chief Financial Officer/City Manager/Mayor  
*(Select only one please)*

TITLE: \_\_\_\_\_

(President or Vice President)

\_\_\_\_\_

Date

BY: \_\_\_\_\_

TITLE: \_\_\_\_\_

(Corporate Secretary)

<b><u>INTERNAL USE ONLY</u></b>
<b>ATTEST:</b>
_____
City Clerk <i>(only needed if Mayor signs)</i>
<b>APPROVED AS TO LEGAL FORM:</b>
_____
City Attorney
_____
Date
<b>RECOMMENDED FOR APPROVAL:</b>
_____
Department Head <i>(if contract exceeds 15,000)</i>
_____
Date

Attachment: Agreement for Services - Energeia [Revision 1] (6645 : AWARD AGREEMENT TO ENERGIA USA FOR UPDATED IRP)

EXHIBIT AVENDOR SCOPE OF SERVICES**1. Scope of Work**

The selected Consultant will be required to have personnel available for assignment to this project who have successfully provided professional services as it relates to IRP activities. The selected Consultant shall provide IRP services with personnel trained and experienced in developing Integrated Resource Plans. It is expected that the selected Consultant will be able to work independently with a minimum amount of supervision.

In general, the selected Consultant shall be familiar with the industry standards of practice for the preparation of IRPs for electric utilities, and familiar with the operation of City government. The selected Consultant shall be able to interact professionally with contractors and City personnel; promote quality customer service and present a professional image of and to the City; and respond promptly and courteously to requests. The selected Consultant and support personnel shall be able to follow verbal and written instructions, communicate clearly and concisely, both orally and in writing.

The selected Consultant shall work with MVU to develop a base case to meet RPS and GHG requirements and load forecast projections for the 20 year planning horizon. The IRP will include at least three specific scenarios to evaluate changes in variables, including but not limited to: Electric Vehicle adoption, Energy Efficiency improvements, new RPS requirements, tariff changes, solar proliferation, energy storage, implementation of vehicle to grid technologies, etc.

The selected Consultant shall evaluate and recommend generation and transmission system additions, deletions and/or improvement projects based on reliability and economic impacts. The selected Consultant shall provide analyses of the role of generation and new storage in meeting local reliability requirements (Local RA) and CAISO Flex capacity requirements (Flex RA).

The scope of work for this RFP includes preparation and delivery of an IRP that recommends a plan for the procurement of a diversified mix of resources that has minimal rate impacts. The prepared report will become the property of the City and can be used by the City for any purpose it deems necessary.

**GENERAL ACTIVITIES**

Communicate and coordinate with MVU staff on a regular basis.

Gather and analyze all relevant data for the plan with the assistance of MVU staff.

Develop forecasts for load, energy efficiency, energy storage, renewable energy procurement, and electric transportation.

Include Resource Adequacy (RA) and Renewable Portfolio Standards requirements.

Include a plan for all resources to be procured to meet needs. Include a diversified procurement portfolio.



Prepare a copy of the initial written draft report for the City to review, including a detailed list of assumptions, stating the recommendations, and discussing the cost/benefit of the plan.

Prepare a final written comprehensive report for the City that includes sufficient information on the costs, benefits, and risks.

Prepare/Support development of reports, presentations, and other communications materials and tools to convey issues and outcomes to a broad variety of stakeholders and provide editable non-proprietary electronic copies of all such materials for the City's use.

### **ADDITIONAL ACTIVITIES**

The Consultant shall be available to provide support in presenting results and recommendations as necessary to the Utilities Commission and/or the City Council upon request.

### **OBJECTIVES OF IRP**

#### System Reliability

Maintain a peak demand planning reserve margin of at least 15% (or other level as determined by CAISO market rules or MVU), and ensure that the reserve margin is met per state regulations and CAISO requirements

Meet CAISO Resource Adequacy requirements in compliance with the CAISO Tariff (including System Resource Adequacy, Local Resource Adequacy, and Flexible Resource Adequacy)

Integrate remote and variable generation (wholly owned or joint project participation), demand side management and distributed generation

Test potential impacts of climate change on local reliability

#### Fiscal Responsibility

Maintain stable, competitive rates

Manage market volatility (e.g., fuel, energy, capacity, RECs, and carbon)

Minimize generation-related direct costs, including costs of greenhouse gas compliance

Provide transparency in expected power-related rates for the average ratepayer, both in terms of percentage and dollar impact

#### Environmental Stewardship

Minimize the environmental impact of meeting MVU's electric energy needs

Comply with all federal, state, and local laws and regulations

Meet or exceed required standards for renewables (RPS percentage) and CO2 emission reductions

Compliance with SB 350 and SB 100

Meet or exceed the mandates of SB 350 and SB 100 (such as, but not limited to, MVU's contribution to achieving economy-wide 40% reduction (1990 levels) in greenhouse gas emissions by 2030 and 60% RPS by 2030 on the path to zero-emissions by 2045

Follow the "Publicly Owned Utility Integrated Resource Plan Submission and Review Guidelines - Revised Second Edition" (or most recently approved CEC POU IRP Submission and Review Guidelines)

## **DELIVERABLES**

List and describe key inputs, assumptions, resources, and scenarios considered

Comply with SB 350, the CEC POU IRP Submission and Review Guidelines, (CEC-200-2018-004-CMF or more recent document), and with SB 100

Describe analytic methods and software applications used

Explain the Base Case and all scenarios and in-depth studies

List and describe key results and metrics, including costs, RPS compliance, carbon reductions, and reliability (capacity requirements)

Discuss and recommend near-term action plans, including timing, quantities, and types of resources, incentives and programs to be implemented over the first five years of the IRP study period

Provide detailed appendices including tables of all inputs and assumptions

Provide detailed descriptions of models used in or developed for this Scope of Work and live electronic copies of spreadsheets developed specific to MVU

To the maximum extent consistent with licensing agreements, provide data inputs and/or configuration files used to conduct production cost modeling using proprietary data and software. Regardless of licensing agreements, the contractor shall retain such files and provide them to MVU in the event MVU licenses the proprietary software or obtains rights to own and use such files.

## **BACKGROUND MATERIALS**

Briefly review and analyze previous IRPs and existing City policies for alignment with MVU's environmental goals and applicable state and federal laws and regulations.

Review MVU's existing and any identified proposed energy resources and programs.

Identify energy supply options to be modeled, including analyses of technical feasibility and reliability, economic, and environmental impacts, such as:

EE/DR programs;

Distributed energy resources (e.g., PV, wind, CHP, fuel cells);

Distributed energy storage, including EVs;

Local renewable resources;

Remote renewable resources;

Changes to existing resources, such as repowering local generation with biofuels.

Identify opportunities for partnerships with local institutions and technological leaders to take advantage of innovative green and clean power solutions for the benefit of the community and its future.

Incorporate the current and expected status of MVU's existing generation and power purchase agreements, including modifications or upgrades to preserve or replace existing supplies through the end of the planning period.

### **MEETINGS**

Conduct 3 meetings organized and scheduled by respondent with the IRP stakeholders group. Attend and assist with presenting the final IRP to governing bodies: Utilities Commission, City Council (one each).

EXHIBIT B

CITY RESPONSIBILITIES

City will provide direction and information as required to assist the consultant in completing the scope of work defined in exhibit A.

**EXHIBIT C****TERMS OF PAYMENT**

1. The Vendor's compensation shall not exceed \$90,205.
2. The Vendor will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: <https://moval.gov/departments/financial-mgmt-svcs/svc-biz-license.html>
3. The Vendor will electronically submit an invoice to the City on a monthly basis for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services since the last invoice. At no time will the City pay for more services than have been satisfactorily completed and the City's determination of the amount due for any progress payment shall be final. The Vendor will submit all original invoices to Accounts Payable staff at [AccountsPayable@moval.org](mailto:AccountsPayable@moval.org)
  - a. Accounts Payable questions can be directed to (951) 413-3073.
  - b. Copies of invoices may be submitted to the Moreno Valley Utility Division in the Public Works Department at [mvuinvoices@moval.org](mailto:mvuinvoices@moval.org) or calls directed to (951) 413-3500.
4. The Vendor agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: [http://www.moval.org/city\\_hall/forms.shtml#bf](http://www.moval.org/city_hall/forms.shtml#bf)
5. The minimum information required on all invoices is:
  - a. Vendor Name, Mailing Address, and Phone Number
  - b. Invoice Date
  - c. Vendor Invoice Number
  - d. City-provided Reference Number (e.g. Project, Activity)
  - e. Detailed work hours by class title and task order number (e.g. Manager, Technician, or Specialist), services performed and rates, explicit portion of a

contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

6. The City shall pay the Vendor for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.
7. Reimbursement for Expenses. Vendor shall not be reimbursed for any expenses unless authorized in writing by City.
8. Maintenance and Inspection. Vendor shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Vendor shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Vendor shall allow inspection of all work, data, documents, proceedings, and activities related to the Agreement for a period of three (3) years from the date of final payment under this Agreement.
9. Non-Performance Damages/Penalties. The Vendor have agreed to non-performance damages/penalties with respect to Vendor's failure to complete the Work within the Contract/Agreement Time intervals and/or frequencies as set forth in this agreement and/or in the Scope of Work, or as directed by the City. For each of the categories set forth hereinabove, **the penal sum of 1% of the total contract/agreement amount per working day will be assessed for each working day the deficiencies remain uncorrected.** If non-performance damages/penalties are to be assessed, the Vendor will be notified immediately by written email, facsimile transmission, letter, or by telephone. The Vendor will not be assessed non-performance damage/penalties for delays caused by the City or are deemed outside the Vendor's control by the City.

Vendor and City acknowledge and agree that the amount of such non-performance damages/penalties are impossible to ascertain as of the date of execution hereof and have agreed to such non-performance damages/penalties to fix the City's damages and to avoid later disputes. It is understood and agreed by Vendor that non-performance damages/penalties payable pursuant to this Contract/Agreement and that such amounts are not manifestly unreasonable under the circumstances existing as of the date of execution of this Contract/Agreement.

It is further mutually agreed that the City will have the right to deduct non-performance damages/penalties against progress payments or retainage and that the City will issue a Change Order and reduce the Contract/Agreement Price accordingly. In the event the remaining unpaid Contract/Agreement Price is insufficient to cover the full amount of non-performance damages/penalties, Vendor shall pay the difference to the City.

City may at any time deduct non-performance damages/penalties as are payable hereunder from money due or to become due to Vendor, or pursue any other legal remedy to collect such non-performance damages/penalties from Vendor and/or its

Insurance, Surety, etc.. Neither the City's failure or delay in deducting non-performing damages/penalties from payments otherwise due Vendor, nor City's failure or delay in notifying Vendor of the accrual of non-performance damages/penalties, shall be deemed a waiver of City's right to non-performance damages/penalties.

City's rights under this Section shall not be interpreted as precluding or limiting:

(1) any right or remedy of City arising from an event of Vendor default other than a failure to complete the Work within the Contract/Agreement Time; or

(2) City's right to order an acceleration, at Vendor's expense, of performance of the Work to overcome delay, including, without limitation, a delay for which City has the right to assess and/or accrue non-performance damages/penalties.

The availability of non-performance damages/penalties shall not limit City's right to terminate the Vendor's performance and accrual and/or assessment of non-performance damages/penalties does not constitute a waiver of such rights.



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** AUTHORIZATION TO AWARD BID FOR THE FURNISHING AND DELIVERY OF SUBSTATION TRANSFORMERS FOR THE MORENO VALLEY SUBSTATION UPGRADES PROJECT TO VIRGINIA TRANSFORMER CORP IN THE AMOUNT OF \$6,460,918 FOR TWO SUBSTATION TRANSFORMERS AND APPROPRIATE FUNDS FOR THIS MAJOR EQUIPMENT

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### **RECOMMENDED ACTION**

#### **Recommendations:**

1. Award the Bid to Virginia Transformer Corp, the lowest responsible bidder, for the purchase of Two Substation Transformers and authorize the issuance of a Purchase Order to Virginia Transformer for \$6,460,918.
2. Appropriate funds for the purchase of the above major equipment for the Moreno Valley Substation Upgrades project in the amount of \$6,460,918.
3. Authorize the Chief Financial Officer/City Treasurer to execute any subsequent related minor change orders up to, but not exceeding, the contingencies for each equipment as stated in the report, subject to the approval of the City Attorney.

### **SUMMARY**

This report recommends the award of major, long-lead time equipment for the Moreno Valley Utility (MVU) Moreno Valley Substation Upgrades project. The equipment includes the purchase of two (2) transformers. The project is funded from MVU's capital budget. The total cost for two substation transformers is \$6,460,918. The anticipated in-service date for the substation is currently by December 2026.

### **DISCUSSION**



Moreno Valley Utility’s Distribution System Planning for the Years 2024 through 2029 has identified the need for the expansion of the Moreno Valley Substation as a high-priority project to accommodate the planned development of large industrial projects and residential projects on the east side of the City. The substation will also improve the reliability and operational flexibility of the electric distribution system in the eastern side of the City.

The major equipment specifications for the transformers were prepared by staff to meet the new projected demand of planned developments in the eastern area of the City. A Request for Proposal (RFP) was prepared for the furnishing and delivery of two (2) substation transformers for the expansion of the Moreno Valley Substation. The RFP was posted on OpenGov, the City’s online bidding portal, from March 13, 2024 through April 30, 2024. All RFP Addendums and Questions and Answers were posted on OpenGov.

The cost estimate for the transformers was initially \$3,600,000 and was expected to be budgeted in FY 25/26. However, due to long lead times and supply chain issues persisting in the large power transformer marketplace, MVU will need to place an order for these transformers earlier than originally anticipated, in FY 24/25. All of the proposals that were received for the RFP for transformers came in above the initial estimate for the equipment, namely due to high demand in the marketplace and low manufacturing capacity available for medium/large power transformers.

The following bids were received for the Transformer RFP. The bids from JSHP Transformer USA Corp. and MVA Power Inc. were determined to be nonresponsive as they had proposed transformers that would not be manufactured in the United States, which was a requirement of the RFP. The proposal from Virginia Transformer had a minor irregularity in their attachments submitted in OpenGov, which did not change the total bid amount; they were determined to be responsive after receiving the missing attachments within 24 hours of the bid close date. Virginia Transformer had the highest RFP score amongst the responsible bidders who submitted proposals. Therefore, Virginia Transformer was deemed to be the lowest, responsible bidder, and staff is recommending that the City issue a Purchase Order to Virginia Transformer for \$6,460,918.

<u>Bidder</u>	<u>Total Bid</u>
1. Virginia Transformer	\$6,460,918
2. JSHP USA Corp.	Nonresponsive
3. MVA Power Inc.	Nonresponsive

**ALTERNATIVES**

1. Approve and authorize the recommended actions as presented in this staff report. *Staff recommends this alternative because it will facilitate the timely construction of the Moreno Valley Substation Upgrades project and improve reliability and operational flexibility of the electric distribution system.*
2. Do not approve and authorize the recommended actions as presented in this

staff report. *Staff does not recommend this alternative because it will delay the construction of the Moreno Valley Substation Upgrades project and jeopardize its anticipated operation date of December 2026.*

**FISCAL IMPACT**

Design, construction, and equipment purchase of the Moreno Valley Substation Upgrades, Project No. 805 0068, is included in the adopted Fiscal Year 2023/2024 CIP budget. The project is funded by MVU’s CIP Budget. There is no impact to the General Fund. The project, including the purchase of major equipment, has been approved in the 2024/25 Capital Improvement Plan. The major equipment will be funded by the budget appropriation requested in this report. Staff is recommending the appropriation of \$6,980,918 for the purchase of the major equipment.

**Proposed Appropriation:**

Fund	Project Number (PN) GL Account (GL)	Type	FY 24/25 Budget	Proposed Adjustment	FY 24/25 Amended Budget
6011	6011-70-80-80005-720199	Exp	\$520,000	\$6,460,918	\$6,980,918

**NOTIFICATION**

The RFPs were posted on OpenGov, the City’s online bidding portal, from March 13, 2024, through April 30, 2024. All RFQ Addendums and Questions and Answers were posted in OpenGov.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Kamran Aladross  
Electric Utility Assistant Manager

Department Head Approval:  
Melissa Walker  
Public Works Director/City Engineer

Concurred By:  
Jason Niccoli  
Electric Utility Division Manager

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

Objective 4.1: Develop a Moreno Valley Utility Strategic Plan to prepare for the 2022 expiration of the ENCO Utility Systems agreement.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Example Agreement for Project Related Services - VTC

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 7:11 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 8:45 AM

**AGREEMENT FOR PROJECT RELATED SERVICES  
PROJECT NO. 805 0068**

This Agreement is by and between the City of Moreno Valley, California, a municipal corporation, hereinafter described as "City," and Virginia Transformer Corporation, a Virginia Corporation hereinafter described as "Consultant." This Agreement is made and entered into as of this \_\_\_\_\_ day of MONTH 2024 ("Effective Date").

**RECITALS**

WHEREAS, the City has determined it is in the public interest to proceed with the professional work hereinafter described as "Project"; and

WHEREAS, the City has determined the Project involves the performance of professional and technical services of a temporary nature as more specifically described in Exhibit "A" (Scope of Services) and Exhibit "B" (Consultant's Proposal) hereto; and

WHEREAS, the City does not have available employees to perform the services for the Project; and

WHEREAS, the City has requested the Consultant to perform such services for the Project; and

WHEREAS, the Consultant is professionally qualified in California to perform the professional and technical services required for the Project, and hereby represents that it desires to and is professionally and legally capable of performing the services called for by this Agreement;

THEREFORE, the City and the Consultant, for the consideration hereinafter described, mutually agree as follows:

**AGREEMENT FOR PROJECT  
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PROJECT NO. 805 0068**

**DESCRIPTION OF PROJECT**

1. The Project is described as Moreno Valley Substation Transformers – 40/53/67 MVA Project No. 805 0068.

**SCOPE OF SERVICES**

2. The Consultant's scope of service is described on Exhibit "A" attached hereto and incorporated herein by this reference. In the event of a conflict, the City's Request for proposal shall take precedence over the Consultant's Proposal.

3. The City's responsibility is described on Exhibit "C" attached hereto and incorporated herein by this reference.

**PAYMENT TERMS**

4. The City agrees to pay the Consultant and the Consultant agrees to receive a "Not-to-Exceed" fee of \$X in accordance with the payment terms provided on Exhibit "D" attached hereto and incorporated herein by this reference.

**TIME FOR PERFORMANCE**

5. The Consultant shall commence services upon receipt of written direction to proceed from the City.

6. (a) The Consultant shall perform the work described on Exhibit "A" in accordance with the design/construction schedule as stated in the Notice to Proceed.

(b) After the Agreement has been fully executed by the Contractor and the City, the City shall issue the "Notice to Proceed to Fulfill Preconstruction Requirements and Notice to Proceed with Order of Materials." The date specified in the Notice to Proceed to Fulfill Preconstruction Requirements and Notice to Proceed with Order of Materials constitutes the date of commencement of the Contract Time

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of sixty (60) Working Days. The Contract Time includes the time necessary to fulfill preconstruction requirements, place the order of materials, and to complete construction of the Project (except as adjusted by subsequent Change Orders).

The Notice to Proceed to Fulfill Preconstruction Requirements and Notice to Proceed with Order of Materials shall further specify that Contractor must complete the preconstruction requirements and order materials within forty five (45) Working Days after the date of commencement of the Contract Time; this duration is part of the Contract Time.

Critical preconstruction requirements include, but are not limited to, the following:

- Submitting and obtaining approval of Traffic Control Plans
- Installation of the approved Project Identification Signs
- Obtaining an approved no fee Encroachment Permit
- Notifying all agencies, utilities, residents, etc., as outlined in the Bidding Documents

(c) Notice to Proceed with Construction. After all preconstruction requirements are met and materials have been ordered in accordance with the Notice to Proceed to Fulfill Preconstruction Requirements and Notice to Proceed with Order of Materials, the City shall issue the "Notice to Proceed with Construction," at which time the Contractor shall diligently prosecute the Work, including corrective items of Work, day to day thereafter, within the remaining Contract Time.

(d) Liquidated Damages - The Contractor and City (collectively, the "Parties") have agreed to liquidate damages with respect to Contractor's failure to order all materials in accordance with the Notice to Proceed with Order of Materials and/or, failure to fulfill the preconstruction requirements, and/or failure to complete the Work within the Contract Time. The Parties intend for the liquidated damages set forth herein to apply to this Contract as set forth in Government Code Section 53069.85.

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Contractor acknowledges and agrees that the liquidated damages are intended to compensate the City solely for Contractor's failure to meet the deadline for completion of the Work and will not excuse Contractor from liability from any other breach, including any failure of the Work to conform to the requirements of the Contract Documents.

In the event that Contractor fails to order all materials in accordance with the Notice to Proceed with Order of Materials and/or fails to fulfill the preconstruction requirements and/or fails to complete the Work within the Contract Time, Contractor agrees to pay the City \$2000.00 per Calendar day that completion of the Work is delayed beyond the Contract Time, as adjusted by Contract Change Orders. The Contractor will not be assessed liquidated damages for delays occasioned by the failure of the City or of the owner of a utility to provide for the removal or relocation of utility facilities.

The Contractor and City acknowledge and agree that the foregoing liquidated damages have been set based on an evaluation of damages that the City will incur in the event of late completion of the Work. The Contractor and City acknowledge and agree that the amount of such damages are impossible to ascertain as of the date of execution hereof and have agreed to such liquidated damages to fix the City's damages and to avoid later disputes. It is understood and agreed by Contractor that liquidated damages payable pursuant to this Agreement are not a penalty and that such amounts are not manifestly unreasonable under the circumstances existing as of the date of execution of this Agreement.

It is further mutually agreed that the City will have the right to deduct liquidated damages against progress payments or retainage and that the City will issue a Change Order or Construction Change Directive and reduce the Contract Price accordingly. In the event the remaining unpaid Contract Price is insufficient to cover the full amount of liquidated damages, Contractor shall pay the difference to the

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City.

(f) Owner is Exempt from Liability for Early Completion Delay Damages. While the Contractor may schedule completion of all of the Work, or portions thereof, earlier than the Contract Time, the Owner is exempt from liability for and the Contractor will not be entitled to an adjustment of the Contract Sum or to any additional costs, damages, including, but not limited to, claims for extended general conditions costs, home office overhead, jobsite overhead, and management or administrative costs, or compensation whatsoever, for use of float time or for Contractor's inability to complete the Work earlier than the Contract Time for any reason whatsoever, including but not limited to, delay cause by Owner or other Excusable Compensable Delay.

7. This Agreement shall be effective from effective date and shall continue in full force and effect date through XX/YY/ZZZZ, subject to any earlier termination in accordance with this Agreement. The services of Consultant shall be completed in a sequence assuring expeditious completion, but in any event, all such services shall be completed prior to expiration of this Agreement.

8. (a) The Consultant agrees that the personnel, including the principal Project manager, and all subconsultants assigned to the Project by the Consultant, shall be subject to the prior approval of the City.

(b) No change in subconsultants or key personnel shall be made by the Consultant without written prior approval of the City.

**SPECIAL PROVISIONS**

9. It is understood and agreed that the Consultant is, and at all times shall be, an independent CONSULTANT and nothing contained herein shall be construed as making the Consultant or any individual whose compensation for services is paid by the Consultant, an agent or employee of



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the City, or authorizing the Consultant to create or assume any obligation or liability for or on behalf of the City.

10. The Consultant may also retain or subcontract for the services of other necessary consultants with the prior written approval of the City. Payment for such services shall be the responsibility of the Consultant. Any and all subconsultants employed by the Consultant shall be subject to the terms and conditions of this Agreement, except that the City shall have no obligation to pay any subconsultant for services rendered on the Project.

11. The Consultant and the City agree to use reasonable care and diligence to perform their respective services under this Agreement.

12. The Consultant shall comply with applicable federal, state, and local laws in the performance of work under this Agreement.

13. To the extent required by controlling federal, state and local law, Consultant shall not employ discriminatory practices in the provision of services, employment of personnel, or in any other respect on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era. Subject to the foregoing and during the performance of this Agreement, Consultant agrees as follows:

(a) Consultant will comply with all applicable laws and regulations providing that no person shall, on the grounds of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era be excluded from participation in, be denied the benefits of, or be subject to discrimination under any program or activity made possible by or resulting from this

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Agreement.

(b) Consultant will not discriminate against any employee or applicant for employment because of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era. Consultant shall ensure that applicants are employed, and the employees are treated during employment, without regard to their race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era. Such requirement shall apply to Consultant's employment practices including, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. Consultant agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provision of this nondiscrimination clause.

(c) Consultant will, in all solicitations or advertisements for employees placed by or on behalf of Consultant in pursuit hereof, state that all qualified applicants will receive consideration for employment without regard to race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, sexual orientation, ethnicity, status as a disabled veteran or veteran of the Vietnam era.

(d) If Consultant should subcontract all or any portion of the services to be performed under this Agreement, Consultant shall cause each subCONSULTANT to also comply with the requirements of this Section 13.

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14. To the furthest extent allowed by law (including California Civil Code section 2782.8 if applicable), Consultant shall indemnify, hold harmless and defend the City, the Moreno Valley Community Services District (“CSD”), the Moreno Valley Housing Authority (“Housing Authority”) and each of their officers, officials, employees, agents and volunteers from any and all loss, liability, fines, penalties, forfeitures, costs and damages (whether in contract, tort or strict liability, including but not limited to personal injury, death at any time and property damage), and from any and all claims, demands and actions in law or equity (including reasonable attorney's fees and litigation expenses) that arise out of, pertain to, or relate to the negligence, recklessness or willful misconduct of Consultant, its principals, officers, employees, agents or volunteers in the performance of this Agreement.

If Consultant should subcontract all or any portion of the services to be performed under this Agreement, Consultant shall require each subCONSULTANT to indemnify, hold harmless and defend City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers in accordance with the terms of the preceding paragraph.

CalPERS Indemnity. To the fullest extent permitted by law, in addition to obligations set forth in this section, in the event that any person providing services under this Agreement is determined by a court of competent jurisdiction or CalPERS to be eligible for enrollment in CalPERS as an employee of the City, to the fullest extent of the law, CONSULTANT shall indemnify, defend, and hold harmless City for any costs and expenses incurred by City, including without limitation, payment that City is required as a result to make to CalPERS, whether in the form of employee and/or employer contributions, taxes, or any similar obligations, as well as for the payment of any penalties and interest.

CalPERS Participation. As set forth in this Agreement and in the Request for Qualifications, City has an obligation to treat all persons working for or under the direction of CONSULTANT as an

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independent Consultant of City and agents and employees of CONSULTANT, and not as agents or employees of City. CONSULTANT and City acknowledge and agree that City participates in a defined benefit plan (“CalPERS”), and that it is possible that CalPERS may find that persons providing services pursuant to this Agreement are employees of City and should be registered with the CalPERS as employees of City.

CalPERS Retiree Disclosure. CONSULTANT hereby expressly agrees to clearly and conspicuously disclose to City in writing any and all persons working for CONSULTANT who are retirees under the California Public Employees’ Retirement System (CalPERS) whom receives a monthly CalPERS retirement allowance, and whom are, subject to City approval, assigned by CONSULTANT to provide services to City under the Agreement, prior to such person performing any services hereunder. Nothing herein shall be deemed or interpreted to limit a CalPERS retiree’s obligations under applicable law, rules or regulations.

Joint Cooperation. In the event that CalPERS initiates an inquiry that includes examination of whether individuals providing services under this Agreement to City are City’s employees, CONSULTANT shall within five days and share all communications and documents from CalPERS that it may legally share. In the event that either CONSULTANT or City files an appeal or court challenge, CONSULTANT and City each agree to cooperate with each other in responding to the inquiry and any subsequent administrative appeal or court challenge of an adverse determination.

This section shall survive termination or expiration of this Agreement.

15. Insurance.

(a) Throughout the life of this Agreement, Consultant shall pay for and maintain in full force and effect all insurance as required in Exhibit E or as may be authorized in writing by the City Manager or his/her designee at any time and in his/her sole discretion.

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(b) If at any time during the life of the Agreement or any extension, Consultant or any of its subCONSULTANTS fail to maintain any required insurance in full force and effect, all services and work under this Agreement shall be discontinued immediately, and all payments due or that become due to Consultant shall be withheld until notice is received by City that the required insurance has been restored to full force and effect and that the premiums therefore have been paid for a period satisfactory to City. Any failure to maintain the required insurance shall be sufficient cause for City to terminate this Agreement. No action taken by City pursuant to this section shall in any way relieve Consultant of its responsibilities under this Agreement. The phrase "fail to maintain any required insurance" shall include, without limitation, notification received by City that an insurer has commenced proceedings, or has had proceedings commenced against it, indicating that the insurer is insolvent.

(c) The fact that insurance is obtained by Consultant shall not be deemed to release or diminish the liability of Consultant, including, without limitation, liability under the indemnity provisions of this Agreement. The duty to indemnify City shall apply to all claims and liability regardless of whether any insurance policies are applicable. The policy limits do not act as a limitation upon the amount of indemnification to be provided by Consultant. Approval or purchase of any insurance contracts or policies shall in no way relieve from liability nor limit the liability of Consultant, its principals, officers, agents, employees, persons under the supervision of Consultant, vendors, suppliers, invitees, consultants, sub-consultants, subCONSULTANTS, or anyone employed directly or indirectly by any of them.

(d) Upon request of City, Consultant shall immediately furnish City with a complete copy of any insurance policy required under this Agreement, including all endorsements, with said copy certified by the underwriter to be a true and correct copy of the original policy. This requirement shall

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survive expiration or termination of this Agreement.

(e) If Consultant should subcontract all or any portion of the services to be performed under this Agreement, Consultant shall require each subCONSULTANT to provide insurance protection in favor of City and each of its officers, officials, employees, agents and volunteers in accordance with the terms of this section, except that any required certificates and applicable endorsements shall be on file with Consultant and City prior to the commencement of any services by the subCONSULTANT.

16. The waiver by either party of a breach by the other of any provision of this Agreement shall not constitute a continuing waiver or a waiver of any subsequent breach of either the same or a different provision of this Agreement. No provisions of this Agreement may be waived unless in writing and signed by all parties to this Agreement. Waiver of any one provision herein shall not be deemed to be a waiver of any other provision herein.

17. Consultant and subconsultants shall pay prevailing wage rates when required by the Labor Laws of the State of California.

18. (a) The Consultant shall deliver to the Electric Utility Division Manager, fully completed and detailed project-related documents which shall become the property of the City. The Consultant may retain, for its files, copies of any and all material, including drawings, documents, and specifications, produced by the Consultant in performance of this Agreement.

(b) The Consultant shall be entitled to copies of all furnished materials for his files and his subconsultants, if any.

(c) The City agrees to hold the Consultant free and harmless from any claim arising from any unauthorized use of computations, maps, and other documents prepared or provided by the Consultant under this Agreement, if used by the City on other work without the permission of the

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Consultant. Consultant acknowledges that Consultant work product produced under this agreement may be public record under State law.

19. (a) This Agreement shall terminate without any liability of City to Consultant upon the earlier of: (i) Consultant's filing for protection under the federal bankruptcy laws, or any bankruptcy petition or petition for receiver commenced by a third party against Consultant; (ii) 10 calendar days prior written notice with or without cause by City to Consultant; (iii) City's non-appropriation of funds sufficient to meet its obligations hereunder during any City fiscal year of this Agreement, or insufficient funding for the Project; or (iv) expiration of this Agreement. The written notice shall specify the date of termination. Upon receipt of such notice, the Consultant may continue services on the project through the date of termination, provided that no service(s) shall be commenced or continued after receipt of the notice, which is not intended to protect the interest of the City. The City shall pay the Consultant within thirty (30) days after the date of termination for all non-objected to services performed by the Consultant in accordance herewith through the date of termination. Consultant shall not be paid for any work or services performed or costs incurred which reasonably could have been avoided.

(b) In the event of termination due to failure of Consultant to satisfactorily perform in accordance with the terms of this Agreement, City may withhold an amount that would otherwise be payable as an offset to, but not in excess of, City's damages caused by such failure. In no event shall any payment by City pursuant to this Agreement constitute a waiver by City of any breach of this Agreement which may then exist on the part of Consultant, nor shall such payment impair or prejudice any remedy available to City with respect to the breach.

(c) Upon any breach of this Agreement by Consultant, City may (i) exercise any right, remedy (in contract, law or equity), or privilege which may be available to it under applicable laws of the State

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of California or any other applicable law; (ii) proceed by appropriate court action to enforce the terms of the Agreement; and/or (iii) recover all direct, indirect, consequential, economic and incidental damages for the breach of the Agreement. If it is determined that City improperly terminated this Agreement for default, such termination shall be deemed a termination for convenience.

(d) Consultant shall be liable for default unless nonperformance is caused by an occurrence beyond the reasonable control of Consultant and without its fault or negligence such as, acts of God or the public enemy, acts of City in its contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, unusually severe weather, and delays of common carriers. Consultant shall notify City in writing as soon as it is reasonably possible after the commencement of any excusable delay, setting forth the full particulars in connection therewith, and shall remedy such occurrence with all reasonable dispatch, and shall promptly give written notice to Administrator of the cessation of such occurrence.

20. This Agreement is binding upon the City and the Consultant and their successors and assigns. Except as otherwise provided herein, neither the City nor the Consultant shall assign, sublet, or transfer its interest in this Agreement or any part thereof without the prior written consent of the other.

21. A City representative shall be designated by the City and a Consultant representative shall be designated by the Consultant. The City representative and the Consultant representative shall be the primary contact person for each party regarding performance of this Agreement. The City representative shall cooperate with the Consultant, and the Consultant's representative shall cooperate with the City in all matters regarding this Agreement and in such a manner as will result in the performance of the services in a timely and expeditious fashion.

22. This Agreement represents the entire and integrated Agreement between the City and the Consultant, and supersedes all prior negotiations, representations or Agreements, either written or



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oral. This Agreement may be modified or amended only by a subsequent written Agreement signed by both parties.

23. Where the payment terms provide for compensation on a time and materials basis, the Consultant shall maintain adequate records to permit inspection and audit of the Consultant's time and materials charges under this Agreement. The Consultant shall make such records available to the City at the Consultant's office during normal business hours upon reasonable notice. Nothing herein shall convert such records into public records. Except as may be otherwise required by law, such records will be available only to the City. Such records shall be maintained by the Consultant for three (3) years following completion of the services under this Agreement.

24. The City and the Consultant agree, that to the extent permitted by law, until final approval by the City, all data shall be treated as confidential and will not be released to third parties without the prior written consent of both parties.

25. (a) Consultant shall comply, and require its subCONSULTANTS to comply, with all applicable (i) professional canons and requirements governing avoidance of impermissible client conflicts; and (ii) federal, state and local conflict of interest laws and regulations including, without limitation, California Government Code Section 1090 et. seq., the California Political Reform Act (California Government Code Section 87100 et. seq.) and the regulations of the Fair Political Practices Commission concerning disclosure and disqualification (2 California Code of Regulations Section 18700 et. seq.). At any time, upon written request of City, Consultant shall provide a written opinion of its legal counsel and that of any subCONSULTANT that, after a due diligent inquiry, Consultant and the respective subCONSULTANT(s) are in full compliance with all laws and regulations. Consultant shall take, and require its subCONSULTANTS to take, reasonable steps to avoid any appearance of a conflict of interest.

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Upon discovery of any facts giving rise to the appearance of a conflict of interest, Consultant shall immediately notify City of these facts in writing.

(b) In performing the work or services to be provided hereunder, Consultant shall not employ or retain the services of any person while such person either is employed by City or is a member of any City council, commission, board, committee, or similar City body. This requirement may be waived in writing by the City Manager, if no actual or potential conflict is involved.

(c) Consultant represents and warrants that it has not paid or agreed to pay any compensation, contingent or otherwise, direct or indirect, to solicit or procure this Agreement or any rights/benefits hereunder.

(d) Neither Consultant, nor any of Consultant's subCONSULTANTS performing any services on this Project, shall bid for, assist anyone in the preparation of a bid for, or perform any services pursuant to, any other contract in connection with this Project unless fully disclosed to and approved by the City Manager, in advance and in writing. Consultant and any of its subCONSULTANTS shall have no interest, direct or indirect, in any other contract with a third party in connection with this Project unless such interest is in accordance with all applicable law and fully disclosed to and approved by the City Manager, in advance and in writing. Notwithstanding any approval given by the City Manager under this provision, Consultant shall remain responsible for complying with Section 25(a), above.

(e) If Consultant should subcontract all or any portion of the work to be performed or services to be provided under this Agreement, Consultant shall include the provisions of this Section 25 in each subcontract and require its subCONSULTANTS to comply therewith.

(f) This Section 25 shall survive expiration or termination of this Agreement.

26. All Plans, drawings, Specifications, reports, logs, and other documents prepared by the

**AGREEMENT FOR PROJECT  
RELATED SERVICES  
PROJECT NO. 805 0068**

Consultant in its performance under this Agreement shall, upon completion of the project, be delivered to and be the property of the City, provided that the Consultant shall be entitled, at its own expense, to make copies thereof for its own use.

27. The laws of the State of California shall govern the rights, obligations, duties, and liabilities of the parties to this Agreement, and shall also govern the interpretation of this Agreement. Venue shall be vested in the Superior Court of the State of California, County of Riverside.

28. Supplementary General Provisions. (For projects that are funded by Federal programs). The following provisions, pursuant to 44 Code of Federal Regulations, Part 13, Subpart C, Section 13.36, as it may be amended from time to time, are included in the Agreement and are required to be included in all subcontracts entered into by CONSULTANT for work pursuant to the Agreement, unless otherwise expressly provided herein. These provisions supersede any conflicting provisions in the General Conditions and shall take precedence over the General Conditions for purposes of interpretation of the General Conditions. These provisions do not otherwise modify or replace General Conditions not in direct conflict with these provisions. Definitions used in these provisions are as contained in the General Conditions.

- a) CONSULTANT shall be subject to the administrative, contractual, and legal remedies provided in the General Conditions in the event CONSULTANT violates or breaches terms of the Agreement.
- b) CITY may terminate the Agreement for cause or for convenience, and CONSULTANT may terminate the Agreement, as provided the General Conditions.
- c) CONSULTANT shall comply with Executive Order 11246 of September 24, 1965, entitled Equal Employment Opportunity, as amended by Executive Order 11375 of October 13, 1967, and as supplemented in Department of Labor regulations (41 CFR chapter 60). (All construction contracts awarded in excess of \$10,000 by CITY and/or subcontracts in excess of \$10,000 entered into by CONSULTANT.)

**AGREEMENT FOR PROJECT  
RELATED SERVICES  
PROJECT NO. 805 0068**

- d) CONSULTANT shall comply with the Copeland Anti-Kickback Act (18 U.S.C. 874) as supplemented in Department of Labor regulations (29 CFR Part 3) (All contracts and subcontracts for construction or repair.)
- e) CONSULTANT shall comply with the Davis-Bacon Act (40 U.S.C. 276a to 276a7) as supplemented by Department of Labor regulations (29 CFR Part 5).
- f) CONSULTANT shall comply with Sections 103 and 107 of the Contract Work Hours and Safety Standards Act (40 U.S.C. 327330) as supplemented by Department of Labor regulations (29 CFR Part 5).
- g) CONSULTANT shall observe CITY requirements and regulations pertaining to reporting included in the General Conditions.
- h) Patent rights with respect to any discovery or invention which arises or is developed in the course of or under the Agreement shall be retained by the CITY.
- i) Copyrights and rights in data developed in the course of or under the Agreement shall be the property of the CITY. FEMA/CalOES reserve a royalty-free, nonexclusive, irrevocable license to reproduce, publish or otherwise use or authorize to others to use for federal purposes a copyright in any work developed under the Agreement and/or subcontracts for work pursuant to the Agreement.
- j) CONSULTANT shall provide access by the City, the Federal grantor agency, the Comptroller General of the United States, or any of their duly authorized representatives to any books, documents, papers, and records of the CONSULTANT which are directly pertinent to that specific contract for the purpose of making audit, examination, excerpts, and transcriptions.
- k) CONSULTANT shall retain all required records for three years after CITY makes final payments and all other pending matters relating to the Agreement are closed.
- l) CONSULTANT shall comply with all applicable standards, orders, or requirements issued under section 306 of the Clean Air Act (42 U.S.C. 1857(h)), section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15). (This provision applies to

**AGREEMENT FOR PROJECT  
RELATED SERVICES  
PROJECT NO. 805 0068**

contracts exceeding \$100,000 and to subcontracts entered into pursuant to such contracts.)

- m) CONSULTANT shall comply with mandatory standards and policies relating to energy efficiency which are contained in the State energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94163, 89 Stat. 871).

**SIGNATURE PAGE FOLLOWS**

DRAFT

IN WITNESS HEREOF, the parties have each caused their authorized representative to execute this Agreement.

City of Moreno Valley

VENDOR NAME

BY: \_\_\_\_\_  
City Manager

BY: \_\_\_\_\_

Name: \_\_\_\_\_

TITLE: \_\_\_\_\_  
(President or Vice President)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

**INTERNAL USE ONLY**

APPROVED AS TO LEGAL FORM:

\_\_\_\_\_  
City Attorney

\_\_\_\_\_  
Date

RECOMMENDED FOR APPROVAL:

\_\_\_\_\_  
Department Head

\_\_\_\_\_  
Date

BY: \_\_\_\_\_

Name: \_\_\_\_\_

TITLE: \_\_\_\_\_  
(Corporate Secretary)

\_\_\_\_\_  
Date

Attachment: Example Agreement for Project Related Services - VTC (6642 : AWARD BID FOR SUBSTATION TRANSFORMER PURCHASES)

EXHIBIT A

SCOPE OF SERVICES

CITY SPECIAL PROVISIONS

**GENERAL PROVISIONS**

DRAFT

Attachment: Example Agreement for Project Related Services - VTC (6642 : AWARD BID FOR SUBSTATION TRANSFORMER PURCHASES)

EXHIBIT B

CONSULTANT PROPSAL

DRAFT

Attachment: Example Agreement for Project Related Services - VTC (6642 : AWARD BID FOR SUBSTATION TRANSFORMER PURCHASES)



**EXHIBIT C****CITY - SERVICES TO BE PROVIDED  
TO CONSULTANT**

1. Furnish the Consultant all in-house data which is pertinent to services to be performed by the Consultant and which is within the custody or control of the City, including, but not limited to, copies of record and off-record maps and other record and off-record property data, right-of-way maps and other right-of-way data, pending or proposed subject property land division and development application data, all newly developed and pertinent design and project specification data, and such other pertinent data which may become available to the City.
2. Provide timely review, processing, and reasonably expeditious approval of all submittals by the Consultant.
3. Provide timely City staff liaison with the Consultant when requested and when reasonably needed.

DRAFT

**EXHIBIT D****TERMS OF PAYMENT**

1. The Consultant's compensation shall not exceed \$6,460,918.00.
2. The Consultant will obtain, and keep current during the term of this Agreement, the required City of Moreno Valley business license. Proof of a current City of Moreno Valley business license will be required prior to any payments by the City. Any invoice not paid because the proof of a current City of Moreno Valley business license has not been provided will not incur any fees, late charges, or other penalties. Complete instructions for obtaining a City of Moreno Valley business license are located at: <http://moval.org/departments/financial-mgmt-svcs/svc-biz-license.html>
3. The Consultant will electronically submit an invoice to the City once a month for progress payments along with documentation evidencing services completed to date. The progress payment is based on actual time and materials expended in furnishing authorized professional services during the preceding calendar month. At no time will the City pay for more services than have been satisfactorily completed and the City Engineer's determination of the amount due for any progress payment shall be final. The consultant will submit all original invoices to Moreno Valley Electric Utility staff at [mvuinvoices@moval.org](mailto:mvuinvoices@moval.org) or calls directed to (951) 413-3500.
4. The Consultant agrees that City payments will be received via Automated Clearing House (ACH) Direct Deposit and that the required ACH Authorization form will be completed prior to any payments by the City. Any invoice not paid because the completed ACH Authorization Form has not been provided will not incur any fees, late charges, or other penalties. The ACH Authorization Form is located at: [http://www.moval.org/city\\_hall/forms.shtml#bf](http://www.moval.org/city_hall/forms.shtml#bf)
5. The minimum information required on all invoices is:
  - A. Vendor Name, Mailing Address, and Phone Number
  - B. Invoice Date
  - C. Vendor Invoice Number
  - D. City-provided Reference Number (e.g. Project, Activity)
  - E. Detailed work hours by class title (e.g. Manager, Technician, or Specialist), services

performed and rates, explicit portion of a contract amount, or detailed billing information that is sufficient to justify the invoice amount; single, lump amounts without detail are not acceptable.

6. The City shall pay the Consultant for all invoiced, authorized professional services within thirty (30) days of receipt of the invoice for same.

DRAFT

**EXHIBIT E****INSURANCE REQUIREMENTS****Minimum Scope of Insurance**

Coverage shall be at least as broad as:

1. The most current version of Insurance Services Office (ISO) Commercial General Liability Coverage Form CG 00 01, which shall include insurance for “bodily injury,” “property damage” and “personal and advertising injury” with coverage for premises and operations, products and completed operations, and contractual liability.
2. The most current version of Insurance Service Office (ISO) Business Auto Coverage Form CA 00 01, which shall include coverage for all owned, hired, and non-owned automobiles or other licensed vehicles (Code 1- Any Auto).
3. Workers’ Compensation insurance as required by the California Labor Code and Employer’s Liability Insurance.
4. Professional Liability (Errors and Omissions) insurance appropriate to Consultant’s profession.

**Minimum Limits of Insurance**

Consultant shall maintain limits of liability of not less than:

1. General Liability:
  - \$1,000,000 per occurrence for bodily injury and property damage
  - \$1,000,000 per occurrence for personal and advertising injury
  - \$2,000,000 aggregate for products and completed operations
  - \$2,000,000 general aggregate
2. Automobile Liability:
  - \$1,000,000 per accident for bodily injury and property damage
3. Employer’s Liability:
  - \$1,000,000 each accident for bodily injury
  - \$1,000,000 disease each employee
  - \$1,000,000 disease policy limit

4. Professional Liability (Errors and Omissions):

\$1,000,000 per claim/occurrence  
\$2,000,000 policy aggregate

**Umbrella or Excess Insurance**

In the event Consultant purchases an Umbrella or Excess insurance policy(ies) to meet the “Minimum Limits of Insurance,” this insurance policy(ies) shall “follow form” and afford no less coverage than the primary insurance policy(ies).

**Deductibles and Self-Insured Retentions**

Consultant shall be responsible for payment of any deductibles contained in any insurance policy(ies) required hereunder and Consultant shall also be responsible for payment of any self-insured retentions. Any deductibles or self-insured retentions must be declared to, and approved by, the City Manager or his/her designee. At the option of the City Manager or his/her designee, either (i) the insurer shall reduce or eliminate such deductibles or self-insured retentions as respects City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers; or (ii) Consultant shall provide a financial guarantee, satisfactory to the City Manager or his/her designee, guaranteeing payment of losses and related investigations, claim administration and defense expenses. At no time shall City be responsible for the payment of any deductibles or self-insured retentions.

**Other Insurance Provisions**

The General Liability and Automobile Liability insurance policies are to contain, or be endorsed to contain, the following provisions:

1. City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers are to be covered as additional insureds.
2. The coverage shall contain no special limitations on the scope of protection afforded to City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.
3. Consultant’s insurance coverage shall be primary and no contribution shall be required of City.

The Workers’ Compensation insurance policy is to contain, or be endorsed to contain, the following provision: Consultant and its insurer shall waive any right of subrogation against City, CSD, Housing Authority and each of their officers, officials, employees, agents and volunteers.

If the Professional Liability (Errors and Omissions) insurance policy is written on a claims-made form:

1. The retroactive date must be shown, and must be before the effective date of the Agreement or the commencement of work by Consultant.
2. Insurance must be maintained and evidence of insurance must be provided for at least 3 years after any expiration or termination of the Agreement or, in the alternative, the policy shall be endorsed to provide not less than a 3-year discovery period.
3. If coverage is canceled or non-renewed, and not replaced with another claims-made policy form with a retroactive date prior to the effective date of the Agreement or the commencement of work by Consultant, Consultant must purchase extended reporting coverage for a minimum of 3 years following the expiration or termination of the Agreement.
4. A copy of the claims reporting requirements must be submitted to City for review.
5. These requirements shall survive expiration or termination of the Agreement.

All policies of insurance required hereunder shall be endorsed to provide that the coverage shall not be cancelled, non-renewed, reduced in coverage or in limits except after 30 calendar day written notice by certified mail, return receipt requested, has been given to City. Upon issuance by the insurer, broker, or agent of a notice of cancellation, non-renewal, or reduction in coverage or in limits, Consultant shall furnish City with a new certificate and applicable endorsements for such policy(ies). In the event any policy is due to expire during the work to be performed for City, Consultant shall provide a new certificate, and applicable endorsements, evidencing renewal of such policy not less than 15 calendar days prior to the expiration date of the expiring policy.

#### **Acceptability of Insurers**

All policies of insurance required hereunder shall be placed with an insurance company(ies) admitted by the California Insurance Commissioner to do business in the State of California and rated not less than "A-VII" in Best's Insurance Rating Guide; or authorized by the City Manager or his/her designee.

#### **Verification of Coverage**

Consultant shall furnish City with all certificate(s) and **applicable endorsements** effecting coverage required hereunder. All certificates and **applicable endorsements** are to be received and approved by the City Manager or his/her designee prior to City's execution of the Agreement and before work commences.



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** ADOPT A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING UPDATES TO 2023 WILDFIRE MITIGATION PLAN FOR MORENO VALLEY UTILITY

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Adopt Resolution No. 2024-XX, a Resolution of the City Council of the City of Moreno Valley, California, approving updates to the 2023 Wildfire Mitigation Plan for Moreno Valley Utility.
2. Authorize City Manager to make minor plan modifications and submit to the State to ensure compliance with State legislation.

### **SUMMARY**

Staff recommends City Council approve the updates to the Moreno Valley Utility (MVU) 2023 Wildfire Mitigation Plan. The Plan conforms to the requirements of Senate Bill 901 (SB 901) and Assembly Bill 1054 (AB 1054) which were signed into law in September 2018, and July 2019 respectively. This update incorporates recommended additions and changes outlined by the California Wildfire Safety Advisory Board.

MVU's entire electric distribution system is located underground in conduit and vaults. The undergrounding of electrical infrastructure is an effective mitigation measure to reduce the cause of power-line ignited wildfires. Despite this low risk, MVU takes appropriate actions to help prevent and respond to increasing risk of devastating wildfires. MVU follows all applicable design, construction, operation, and maintenance requirements reducing safety risks associated with its system. The Wildfire Mitigation Plan describes the measures MVU follows to reduce its risk of causing wildfires. This Wildfire Mitigation Plan helps meet MVU's overarching goal to provide safe, reliable,

and economical electric service to the community.

## **DISCUSSION**

In 2016, Governor Brown signed Senate Bill (“SB”) 1028 (stats. 2016), which required Publicly Owned Utilities (“POUs”) to identify additional wildfire mitigation measures that the POU could take if the POU governing board first found that its overhead electric lines and equipment posed a significant risk of causing a catastrophic wildfire. SB 1028 required that the POU governing board (City Council) must base this determination on “historical fires and local conditions,” and must consult with local fire departments and other entities with responsibilities for the control of wildfires within the relevant area. These requirements were specified in the newly added Public Utilities Code Section 8387.

In 2018, the California Public Utilities Commission (CPUC) completed the development of the statewide Fire Threat Map that designates areas of the state at an elevated risk of electric line-ignited wildfires.<sup>1</sup> This updated map incorporated historical fire data, fire-behavior modeling, and assessments of fuel, weather modeling, and a host of other factors. The map development and approval process involved detailed review by the relevant utility staff and local fire officials, a peer review process, and ultimate approval by a team of technical experts led by the California Department of Forestry and Fire Protection (“CAL FIRE”). The CPUC’s Fire Threat Map includes three Tiers/Levels of fire threat risk. Tier 1 consists of areas that have the lowest hazards and risks. Tier 2 consists of areas where there is an *elevated risk* for destructive electric line-ignited wildfires. Finally, Tier 3 consists of areas where there is an *extreme risk* for destructive electric line-ignited wildfires.

Governor Brown signed SB 901 (stats. 2018), which addressed a wide range of issues relating to wildfire prevention, response, and recovery. SB 901 substantially revised the Public Utilities Code Section 8387, eliminating the prior process established by SB 1028 and instead making it mandatory for all POUs (regardless of size or wildfire risk) to develop a wildfire mitigation plan. Pursuant to the amended Section 8387, all POUs must present a wildfire mitigation plan to its governing board prior to January 1, 2020, and annually thereafter. Section 8387(b)(2) specifies the topics that must be addressed in the POU wildfire mitigation plans, which includes: (a) the responsibilities of the persons tasked with executing the plan; (b) a description of the POU’s wildfire mitigation preventative strategies and programs; (c) a description of the metrics the POU will use to evaluate the wildfire mitigation plan’s performance and discussion of how those metrics informed the current wildfire mitigation plan; (d) protocols for disabling reclosers and deenergizing portions of the electrical system; and (e) identification, description, and prioritization of all wildfire risks within the POU’s service territory.

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<sup>1</sup> PG&E Advice Letter 5211-E/3172-E, “Joint Filing – Adoption of Final California Public Utilities Commission Fire-Threat Map,” Jan. 5, 2018, *available at* [https://www.pge.com/tariffs/assets/pdf/adviceletter/ELEC\\_5211-E.pdf](https://www.pge.com/tariffs/assets/pdf/adviceletter/ELEC_5211-E.pdf); SED Disposition Letter Approving Advice Letter 5211-E/3172-E, January 19, 2018, *available at* [https://www.pge.com/tariffs/assets/pdf/adviceletter/ELEC\\_5211-E.pdf](https://www.pge.com/tariffs/assets/pdf/adviceletter/ELEC_5211-E.pdf).



SB 901 requires that POUs must present their wildfire mitigation plan at an appropriately noticed public meeting and receive public comment. The POU must also verify that the wildfire mitigation plan complies with all applicable rules, regulations, and standards. POUs must also have their plan reviewed by a qualified independent evaluator to assess the comprehensiveness of the plan every three years, which occurred last year.

In 2019, two new bills (SB 1054 and SB 111) made additional major reforms relating to wildfires. As part of these reforms, SB 111 created a new state agency called the California Wildfire Safety Advisory Board (“Board”). The members of the board must be selected from industry experts, academics, and people with labor and workforce safety experience. At least three members must be experienced in the safe operation, design, and engineering of electrical infrastructure. SB 1054 requires that all POUs must submit their wildfire mitigation plans to the Board by July 1 of each year, starting in 2020. The Board will then review the POU plans and will provide comments and advisory opinions on the content and sufficiency of the plans. If additional Board requirements are received this year, further revisions of the adopted updated MVU Wildfire Mitigation Plan may be required. Any substantive changes will be brought to the City Council for consideration.

Pursuant to Public Utilities Code, Section 8387, MVU has prepared the required updates to the wildfire mitigation plan. Updates include fire ignition data for reporting year 2023, Public Safety Power Shutoff notification procedures, and the inclusion of the Wildfire Safety Advisory Board’s Informational Response document. Staff has reviewed MVU’s wildfire mitigation plan and concluded that the plan meets all the required criteria as provided in Section 8387.

MVU will submit its adopted updated wildfire mitigation plan to the California Wildfire Safety Advisory Board prior to July 1, 2024.

## **ALTERNATIVES**

1. Approve the updates to the MVU Wildfire Mitigation Plan. *The plan provides baseline procedure and practice of safe and effective operation of the MVU electric system while minimizing risks of wildfires. Approval of the updates will keep MVU in compliance with state mandates. This update incorporates current recommended additions and changes outlined in the Guidance Advisory Opinion issued by the California Wildfire Safety Advisory Board.* Staff recommends this alternative.
2. Do not approve the MVU Wildfire Mitigation Plan. *This action would delay the submission of an adopted Wildfire Mitigation Plan and MVU will not be in compliance with state mandates.* Staff does not recommend this action.

## **FISCAL IMPACT**

There is no cost associated with the approval of the MVU Wildfire Mitigation Plan.

**NOTIFICATION**

Publication of the Agenda.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Kamran Aladross  
Electric Utility Assistant Manager

Department Head Approval:  
Melissa Walker  
Public Works Director/City Engineer

Concurred By:  
Jason Niccoli  
Electric Utility Division Manager

**CITY COUNCIL GOALS**

**Public Safety.** Provide a safe and secure environment for people and property in the community, control the number and severity of fire and hazardous material incidents, and provide protection for citizens who live, work and visit the City of Moreno Valley.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

Objective 4.1: Develop a Moreno Valley Utility Strategic Plan to prepare for the 2022 expiration of the ENCO Utility Systems agreement.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Reso\_2024-XX\_Wildfire Mitigation Plan 2024
- 2. Moreno\_Valley\_Utility\_2024\_Wildfire\_Mitigation\_Plan
- 3. Moreno\_Valley\_Utility\_2023\_Wildfire\_Mitigation\_Plan\_Independent\_Evaluation

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 1:57 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 9:03 AM

## RESOLUTION NO. 2024-XX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF  
MORENO VALLEY, CALIFORNIA, TO ADOPT THE 2023  
UPDATE TO THE ANNUAL WILDFIRE MITIGATION PLAN

WHEREAS, the City of Moreno Valley (the “City”), a municipal corporation, is authorized pursuant to Article XI, Section 9(a) of the California Constitution to establish, purchase, and operate public works to furnish its inhabitants with light, water, power, heat, transportation, or means of communication; and

WHEREAS, on June 26, 2001, the City Council of the City of Moreno Valley approved Resolution No. 2001-33 and, as amended by Resolution 2002-46, authorized the formation of a municipally owned utility for the purpose of providing electrical power, storm water, telephone telecommunications, cable TV, water, natural gas, and sanitary sewer; and

WHEREAS, Moreno Valley Utility is generally subject to the legislative and regulatory requirements applicable to local publicly owned electric utilities (“POUs”); and

WHEREAS, Senate Bill (“SB”) 1028 (stats. 2016), adding California Public Utilities Code, Section 8387, requires each POU to construct, maintain, and operate its electrical lines and equipment in a manner that will minimize the risk of wildfire posed by those electrical lines and equipment; and

WHEREAS, SB 901 (stats. 2018), amending California Public Utilities Code Section 8387, requires all POUs to prepare a wildfire mitigation plan before January 1, 2020, and annually thereafter; and

WHEREAS, California Public Utilities Code Section 8387(b)(2) specifies the content that must be included in each POU’s wildfire mitigation plan; and

WHEREAS, California Public Utilities Code Section 8387(c) requires each POU to have a qualified independent evaluator review its wildfire mitigation plan to assess the comprehensiveness of its plan and to issue a report that is made available on the POU’s website and presented at a public meeting; and

WHEREAS, California Public Utilities Code Section 8387(b)(3) requires each POU to present its wildfire mitigation plan at an appropriately noticed public meeting and to verify that its plan complies with all applicable rules, regulations, and standards, as appropriate; and

WHEREAS, SB 111 (stats. 2019), adding California Public Utilities Code Section 326.1, established the California Wildfire Safety Advisory Board; and

1  
Resolution No. 2024-XX  
Date Adopted: May 21st, 2024

WHEREAS, SB 1054 (stats. 2019), amending California Public Utilities Code Section 8387, requires each POU to submit its wildfire mitigation plan to the California Wildfire Safety Advisory Board by July 1 of each year, starting in the year 2020; and

WHEREAS, pursuant to California Public Utilities Code Section 326.2, the California Wildfire Safety Advisory Board will review each POU’s wildfire mitigation plan and will provide comments and advisory opinions on the content and sufficiency of each plan; and

WHEREAS, Moreno Valley Utility staff updated the previously adopted 2023 wildfire mitigation plan to include current metrics for calendar year 2023, addressing all statutory criteria; and

WHEREAS, Moreno Valley Utility staff verified that the wildfire mitigation plan complies with all applicable rules, regulations, and standards; and

WHEREAS, Moreno Valley Utility staff recommends the proposed plan shall remain in effect unless significant changes are made to the plan; and

WHEREAS, Moreno Valley Utility staff will submit its wildfire mitigation plan, adopted today by the City Council of the City of Moreno Valley, California, to the California Wildfire Safety Advisory Board before July 1, 2024.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. The City Council, pursuant to California Public Utilities Code Section 8387, hereby adopts the 2024 update to Moreno Valley Utility’s Wildfire Mitigation Plan, attached hereto as Exhibit A (incorporated herein by reference) and the Independent Evaluation Report attached hereto as Exhibit B (incorporated herein by reference).

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Attachment: Reso\_2024-XX\_Wildfire Mitigation Plan 2024 [Revision 1] (6641 : WILDFIRE MITIGATION PLAN UPDATE)

APPROVED AND ADOPTED this 21st day of May 2024.

\_\_\_\_\_  
Mayor of the City of Moreno Valley

ATTEST:

\_\_\_\_\_  
City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney

Attachment: Reso\_2024-XX\_Wildfire Mitigation Plan 2024 [Revision 1] (6641 : WILDFIRE MITIGATION PLAN UPDATE)

Resolution No. 2024-XX<sup>3</sup>  
Date Adopted: May 21st, 2024

**RESOLUTION JURAT**

STATE OF CALIFORNIA            )  
COUNTY OF RIVERSIDE        ) ss.  
CITY OF MORENO VALLEY        )

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2024-XX was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 21st day of May 2024 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

\_\_\_\_\_  
CITY CLERK

(SEAL)

Attachment: Reso\_2024-XX\_Wildfire Mitigation Plan 2024 [Revision 1] (6641 : WILDFIRE MITIGATION PLAN UPDATE)

4  
Resolution No. 2024-XX  
Date Adopted: May 21st, 2024



# Wildfire Mitigation Plan

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May 3<sup>rd</sup>, 2024

Attachment: Moreno\_Valley\_Utility\_2024\_Wildfire\_Mitigation\_Plan (6641 : WILDFIRE MITIGATION PLAN UPDATE)

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- D. Identifying and Correcting Deficiencies in the Plan .....
- E. Monitoring the Effectiveness of Inspections .....

Attachment: Moreno\_Valley\_UTILITY\_2024\_Wildfire\_Mitigation\_Plan (6641 : WILDFIRE MITIGATION PLAN UPDATE)



## I. Utility Context Summary

Requirement	Statutory Language	Location in WMP
<b>Persons Responsible</b>	PUC § 8387(b)(2)(A): An accounting of the responsibilities of persons responsible for executing the plan.	Section 4 Page 8
<b>Objectives of the Plan</b>	PUC § 8387(b)(2)(B): The objectives of the wildfire mitigation plan.	Section 3 Page 7
<b>Preventive Strategies</b>	PUC § 8387(b)(2)(C): A description of the preventive strategies and programs to be adopted by the local publicly owned electric utility or electrical cooperative to minimize the risk of its electrical lines and equipment causing catastrophic wildfires, including consideration of dynamic climate change risks.	Section 6 Page 14-17
<b>Evaluation Metrics</b>	PUC § 8387(b)(2)(D): A description of the metrics the local publicly owned electric utility or electrical cooperative plans to use to evaluate the wildfire mitigation plan's performance and the assumptions that underlie the use of those metrics.	Section 8 Page 18-20
<b>Impact of Metrics</b>	PUC § 8387(b)(2)(E): A discussion of how the application of previously identified metrics to previous wildfire mitigation plan performances has informed the wildfire mitigation plan.	Section 8 Page 20
<b>Deenergization Protocols</b>	PUC § 8387(b)(2)(F): Protocols for disabling reclosers and deenergizing portions of the electrical distribution system that consider the associated impacts on public safety, as well as protocols related to mitigating the public safety impacts of those protocols, including impacts on critical first responders and on health and communication infrastructure.	Section 6 Page 17
<b>Customer Notification Procedures</b>	PUC § 8387(b)(2)(G): Appropriate and feasible procedures for notifying a customer who may be impacted by the deenergizing of electrical lines. The procedures shall consider the need to notify, as a priority, critical first responders, health care facilities, and operators of telecommunications infrastructure.	Section 4, 7 Page 9-11, 17-18
<b>Vegetation Management</b>	PUC § 8387(b)(2)(H): Plans for vegetation management.	Section 6 Page 14-15
<b>Inspections</b>	PUC § 8387(b)(2)(I): Plans for inspections of the local publicly owned electric utility's or electrical cooperative's electrical infrastructure.	Section 6 Page 15

<b>Prioritization of Wildfire Risks</b>	<p>PUC § 8387(b)(2)(J): A list that identifies, describes, and prioritizes all wildfire risks, and drivers for those risks, throughout the local publicly owned electric utility's or electrical cooperative's service territory. The list shall include, but not be limited to, both of the following:</p> <p><b>(i)</b> Risks and risk drivers associated with design, construction, operation, and maintenance of the local publicly owned electric utility's or electrical cooperative's equipment and facilities.</p> <p><b>(ii)</b> Particular risks and risk drivers associated with topographic and climatological risk factors throughout the different parts of the local publicly owned electric utility's or electrical cooperative's service territory.</p>	<p>Section 5 Page 13-14</p>
<b>CPUC Fire Threat Map Adjustments</b>	<p>PUC § 8387(b)(2)(K): Identification of any geographic area in the local publicly owned electric utility's or electrical cooperative's service territory that is a higher wildfire threat than is identified in a commission fire threat map, and identification of where the commission should expand a high fire threat district based on new information or changes to the environment.</p>	<p>Section 6 Page 16-17</p>
<b>Enterprisewide Risks</b>	<p>PUC § 8387(b)(2)(L): A methodology for identifying and presenting enterprisewide safety risk and wildfire-related risk.</p>	<p>Section 5 Page 13-14</p>
<b>Restoration of Service</b>	<p>PUC § 8387(b)(2)(M): A statement of how the local publicly owned electric utility or electrical cooperative will restore service after a wildfire.</p>	<p>Section 7 Page 17-18</p>
<b>Monitor and Audit</b>	<p>PUC § 8387(b)(2)(N): A description of the processes and procedures the local publicly owned electric utility or electrical cooperative shall use to do all of the following:</p> <p>(i) Monitor and audit the implementation of the wildfire mitigation plan.</p> <p>(ii) Identify any deficiencies in the wildfire mitigation plan or its implementation and correct those deficiencies.</p> <p>Monitor and audit the effectiveness of electrical line and equipment inspections, including inspections performed by contractors, that are carried out under the</p> <p>(iii) plan, other applicable statutes, or commission rules.</p>	<p>Section 8 Page 20</p>

<p><b>Qualified Independent Evaluator</b></p>	<p>PUC § 8387(c): The local publicly owned electric utility or electrical cooperative shall contract with a qualified independent evaluator with experience in assessing the safe operation of electrical infrastructure to review and assess the comprehensiveness of its wildfire mitigation plan. The independent evaluator shall issue a report that shall be made available on the Internet Web site of the local publicly owned electric utility or electrical cooperative and shall present the report at a public meeting of the local publicly owned electric utility’s or electrical cooperative’s governing board.</p>	<p><a href="https://moval.gov/mvu/reports.html">https://moval.gov/mvu/reports.html</a></p>
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**Table 1: Context-Setting Information**

<b>Utility Name</b>	<b>Moreno Valley Utility</b>	
<b>Service Territory Size</b>	33.48 square miles	
<b>Owned Assets</b>	<input type="checkbox"/> Transmission <input checked="" type="checkbox"/> Distribution <input checked="" type="checkbox"/> Generation	
<b>Number of Customers Served</b>	8,143 customer accounts as of May 2024	
<b>Population Within Service Territory</b>	214,982 [estimate]	
<b>Customer Class Makeup</b>	<i>Number of Accounts</i>	<i>Share of Total Load (MWh)</i>
	86.45% Residential; 2.49% Government; 0.04% Agricultural [pumping]; 11.02% Commercial/Industrial	20.51% Residential; 2.41% Government; 0.51% Agricultural [pumping]; 76.56% Commercial/Industrial
<b>Service Territory Location/Topograph<sup>1</sup></b>	<input type="checkbox"/> % Agriculture <input type="checkbox"/> % Barren/Other <input type="checkbox"/> % Conifer Forest <input type="checkbox"/> % Conifer Woodland <input type="checkbox"/> % Desert <input type="checkbox"/> % Hardwood Forest <input type="checkbox"/> % Hardwood Woodland <input type="checkbox"/> % Herbaceous <input type="checkbox"/> % Shrub 100% Urban <input type="checkbox"/> % Water	

<sup>1</sup> This data shall be based on the California Department of Forestry and Fire Protection, California Multi-Source Vegetation Layer Map, depicting WHR13 Types (Wildlife Habitat Relationship classes grouped into 13 major land cover types) available at: <https://www.arcgis.com/home/item.html?id=b7ec5d68d8114b1fb2bfbf4665989eb3>.

<b>Service Territory Wildland Urban Interface<sup>2</sup> (based on total area)</b>	100% Wildland Urban Interface; [ ]% Wildland Urban Intermix
<b>Percent of Service Territory in CPUC High Fire Threat Districts (based on total area)</b>	Includes maps - Yes Tier 2: 30% Tier 3: 10%
<b>Prevailing Wind Directions &amp; Speeds by Season</b>	<input type="checkbox"/> Includes maps MVU is 100% underground and does not collect prevailing wind data.
<b>Miles of Owned Lines Underground and/or Overhead</b>	Overhead Dist.: 0 miles Overhead Trans.: 0 miles Underground Dist.: 152.1 miles Underground Trans.: 0 miles
	<b>Explanatory Note 1 - Methodology for Measuring "Miles":</b> [circuit miles]
	<b>Explanatory Note 2 – Description of Unique Ownership Circumstances:</b> [NA]
	<b>Explanatory Note 3 – Additional Relevant Context:</b> [summarizing primary voltage cable circuit miles]
<b>Percent of Owned Lines in CPUC High Fire Threat Districts</b>	<i>Overhead Distribution Lines as % of Total Distribution System (Inside and Outside Service Territory)</i>
	Tier 2: 0% Tier 3: 0%
	<i>Overhead Transmission Lines as % of Total Transmission System (Inside and Outside Service Territory)</i>
	Tier 2: 0% Tier 3: 0%
	<b>Explanatory Note 4 – Additional Relevant Context:</b> [MVU is an entirely UG system]
<b>Customers have ever lost service due to an IOU PSPS event?</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Customers have ever been notified of a potential loss of service to due to a forecasted IOU PSPS event?</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<b>Has developed protocols to pre-emptively shut off electricity in response to elevated wildfire risks?</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Has previously pre-emptively shut off electricity in response to elevated wildfire risk?</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, then provide the following data for calendar year 2020: Number of shut-off events: [ ] Customer Accounts that lost service for >10 minutes: [ ] For prior response, average duration before service restored: [ ]

<sup>2</sup> This data shall be based on the definitions and maps maintained by the United States Department of Agriculture, as most recently assembled in *The 2010 Wildland-Urban Interface of the Conterminous United States*, available at [https://www.fs.fed.us/nrs/pubs/rmap/rmap\\_nrs8.pc](https://www.fs.fed.us/nrs/pubs/rmap/rmap_nrs8.pc)

## II. Overview

### A. Policy Statement

Moreno Valley Utility's overarching goal is to provide safe, reliable, and economic electric service to its local community. In order to meet this goal, Moreno Valley Utility constructs, maintains, and operates its electrical lines and equipment in a manner that minimizes the risk of catastrophic wildfire posed by its electrical lines and equipment.

### B. Purpose of the Wildfire Mitigation Plan

Moreno Valley Utility's (MVU) entire electric supply system is located underground in conduit and vaults. Historically, undergrounded electric lines have not been associated with catastrophic wildfires. The undergrounding of electric lines serves as an effective mitigation measure to reduce the potential of power-line ignited wildfires. Based on a review of local conditions and historical fires, MVU has determined that its electrical lines and equipment do not pose a significant risk of catastrophic wildfire.

Despite this low risk, MVU takes appropriate actions to help its region prevent and respond to the increasing risk of devastating wildfires. In its role as a public agency, MVU closely coordinates with other local safety and emergency officials to help protect against fires and respond to emergencies. In its role as a utility, MVU follows all applicable design, construction, operation, and maintenance requirements that reduce safety risks associated with its system. This Wildfire Mitigation Plan describes the safety-related measures that MVU follows to reduce its risk of causing wildfires.

### C. Organization of the Wildfire Mitigation Plan

This Wildfire Mitigation Plan included the following elements:

- Objectives of the plan;
- Roles and responsibilities for carrying out the plan;
- Identification of key wildfire risks and risk drivers;
- Description of wildfire prevention, mitigation, and response strategies and programs;
- Metrics for evaluating the performance of the plan and identifying areas for improvement;
- Review and validation of the plan; and
- Timelines.

## III. Objectives of the Wildfire Mitigation Plan

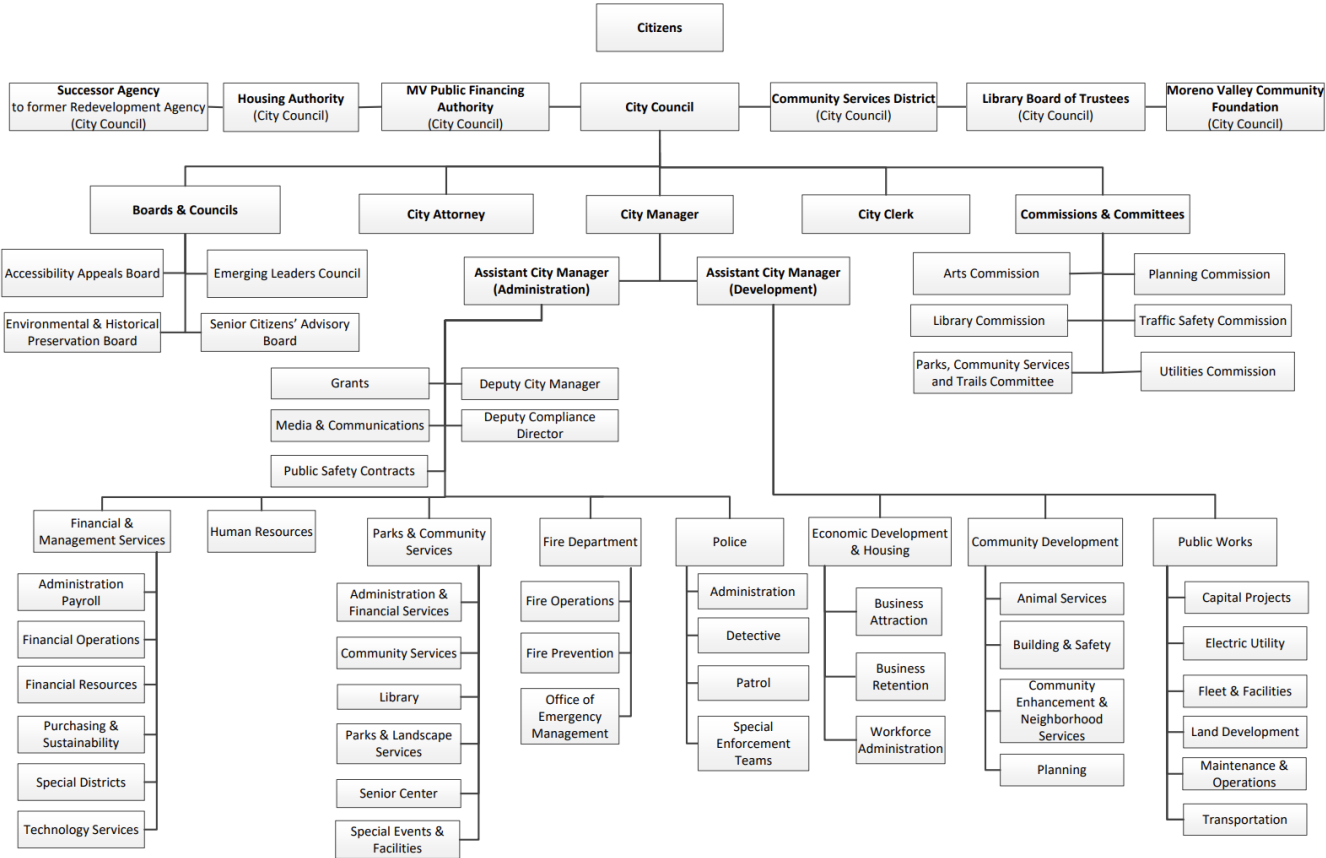
The primary goal of this Wildfire Mitigation Plan is to describe MVU's existing programs, practices, and measures that effectively reduce the probability that MVU's electric supply system could be the origin or contributing source for the ignition of a wildfire. To support this goal, MVU regularly evaluates the prudent and cost-effective improvements to its physical assets, operations, and training that can help reduce the risk of equipment-related fires.

The secondary goal of this Wildfire Mitigation Plan is to improve the resiliency of the electric grid. As part of the development of this plan, MVU assesses new industry practices and technologies that will reduce the likelihood of an interruption (frequency) in service and improve the restoration (duration) of service.

# IV. Roles and Responsibilities

## A. Utility Governance Structure

City of Moreno Valley Organization Chart



The City of Moreno Valley is a general law city that operates under a Council-Manager form of government. MVU is governed by a five-member City Council. Four Council Members are elected by district to staggered, four-year terms, while the Mayor is directly elected. The council appoints the City Manager, who oversees the daily operations of the City. Volunteer Commissions and Boards, as well as several Citizen Advisory Committees help guide the Council in its decisions. The City Council formed a five-member Utilities Commission, whose purpose is to provide additional review for all matters pertaining to MVU. Commissioners are citizen volunteers, appointed by the City Council for three-year terms.

MVU's Wildfire Mitigation Plan is developed by staff and then reviewed by the Division Manager, Public Works Director, Assistant City Manager, City Manager, Utilities Commission, and the five-member City Council. City Council votes on approval and the plan is approved with a majority vote.

MVU funds wildfire mitigation activities through current rate payer revenues. These funds are augmented by grant awards. Mitigation projects typically take the form of revised equipment design standards and system hardening Capital Improvement Projects.

This document is intended to include, as appropriate, responses to the recommendations in the WSAB's Guidance Advisory Opinion for the 2023 Wildfire Mitigation Plans of Electric Publicly Owned Utilities and Rural Electric Cooperatives. This document also represents the combined effort of the POU industry associations to further the

development of a template to respond to the WSAB's Guidance Advisory Opinion in future WMP reporting cycles. MVU has posted the most recent Independent Evaluation (IE) at: <https://moval.gov/mvu/reports.html>.

## B. Wildfire Prevention

MVU staff, in partnership with its maintenance and operations provider, is responsible for electric facility design, maintenance, and inspection, including vegetation management. Although MVU's electrical distribution system is 100% underground, MVU follows best practices to prevent ignition of wildfires from its equipment. These items include:

- MVU performs routine maintenance of all distribution facilities.
- MVU adheres to a seasonal weed abatement and vegetation management schedule to maintain at-risk sites.
- MVU contracts for seasonal weed abatement services. Standard clearances as defined by General Orders 95, 128, 165, and 174, are maintained as part of routine maintenance cycles. All electric distribution facility equipment requiring repair and maintenance are addressed and corrected as they are identified. Annual inspections and maintenances of MVU substation facilities identified no deficiencies for 2023.
- MVU abides by Municipal Code 6.40 to abate trees, shrubs, weeds, and grass at all MVU facilities. Including Landscaping, vegetation, or improved or unimproved property in any of the following conditions: containing weeds, dry grasses, dead trees, dead shrubs, or any other material which bears seeds of a wingy or downy nature or which by reason of their size, manner of growth or location, constitute a fire hazard or a threat to public health, or containing weeds, vegetation, grasses, trees or shrubs, including, but not limited to sagebrush, chaparral, and Russian Thistle (tumbleweed) which, when dry, will in reasonable probability constitute a fire hazard or be blown onto adjoining property by prevailing winds; trees and shrubs containing dead or fallen limbs or branches that may present a safety hazard; trees or shrubs which are overgrown or contain limbs or branches that restrict, impede or obstruct the use of or obscure the visibility of pedestrians or drivers using the public rights-of-way, easements, sidewalks or roadways; overgrown vegetation likely to harbor vermin, insects or rodents of any kind.
- Electric system operates in a manner that will minimize potential wildfire risks.
- Take all reasonable and practicable actions to minimize the risk of a catastrophic wildfire caused by MVU electric facilities.
- Coordinate with federal, state, and local fire management personnel as necessary or appropriate to implement MVU's Wildfire Mitigation Plan.
- Immediately report fires to local fire department, Emergency Management Program Manager, MVU administration, and other City Officials, pursuant to existing MVU practices and the requirements of this Wildfire Mitigation Plan.
- Coordinate with City Emergency Operations Center to disseminate safety warnings, emergency public information, and evacuation notices to local residents.
- MVU adheres to City of Moreno Valley personnel policy 5.11 for Employee Disaster Notification and Reporting.
- Take corrective action when the staff witnesses or is notified that fire protection measures have not been properly installed and maintained.
- Comply with relevant federal, state, and industry standard requirements, including the industry standards established by the California Public Utilities Commission.

## C. Wildfire Response and Recovery

Internally, MVU's distribution system is controllable remotely through a Supervisory Control and Data Acquisition (SCADA) system networked to all substations and circuits. MVU field staff utilize hard line telephones, cellular telephones, and portable radios to communicate with internal and external stakeholders during an outage or

emergency. MVU's Outage Management System, Utility Maintenance Management System, and Dispatching System all auto-generate notifications to field, office, and administrative staff. MVU is enrolled in several mutual aid networks (APPA, CA Disaster & Civil Defense, CA Utilities Emergency Association) to facilitate expedited response and recovery from severe storms, natural disasters, or mass outages.

The City of Moreno Valley maintains a two-way (LF, HF, VHF, and UHF) mobile and base stations for communications enhanced by repeater system to extend the coverage area. This includes three repeater channels and three unit-to-unit/talk-around channels in the 800 MHz Public Safety band. The City of Moreno Valley owns ten iridium satellite phones that are issued to key personnel in the city during an emergency. Mobile radio communications are available utilizing the Moreno Valley Police Mobile Command Center (MCC). The command center has the capability of patching Sheriff, California Highway Patrol (CHP), Riverside Police, CALFIRE, March Air Reserve Base and Moreno Valley Park Rangers all on the same frequency at the same time. Moreno Valley has an Amateur Civil Emergency Services/Radio Amateur Civil Emergency Services (MV ACES/RACES) group, which operates on ham radio frequencies in support of governmental emergency communications. MV ACES/RACES can augment existing systems and establish communication links with otherwise inaccessible areas. They are also capable of sending live video and audio from an incident site to our City's emergency operations center via the ham radio.

At the county level, a Riverside County Emergency Operations Center (EOC) talk group is programmed into the Omniquest radio and is used to communicate with EOCs within Riverside County during a disaster or emergency. The City of Moreno Valley also has low-band disaster net radios to communicate with all EOCs within Riverside County during a disaster or emergency. This system uses low frequency bands and has several back up channels in case of an outage. Additionally, the City has a portable disaster case radio system. This system allows communications with other agencies such as County Emergency Services, County Fire, County Police, Hospitals, Cities within Riverside County, Moreno Valley Unified School District and Valley View Unified School District.

MVU adheres to California Public Utility Commission GO 95, 128, 165, and 174 for all system infrastructure inspection, maintenance, and reporting.

City of Moreno Valley Office of Emergency Management maintains a city-wide Hazard Mitigation Plan identifying potential fire hazards and mitigation strategies.

City of Moreno Valley also maintains a reporting hotline for all employees to properly notify the city for code violations, hazards, safety concerns, and overgrown landscaping and weeds.

MVU is impacted by Southern California Edison (SCE) Public Safety Power Shutoff (PSPS) events. MVU is an active partner in minimizing the impacts of SCE-initiated PSPS events. Additionally, MVU utilizes circuit-level PSPS details from SCE to notify potentially impacted MVU customers. MVU receives potential PSPS event communications from SCE beginning one week prior to the forecasted event. SCE-initiated PSPS events affect MVU at the sub-transmission level. MVU receives advanced notification from SCE when impacted circuits are being monitored against weather projections for a potential PSPS event. SCE provides the names of circuits being monitored as well as the impacted City accounts, along with the projected period of concern for the PSPS event. As the situation develops, MVU receives updated data from SCE on weather, circuits and accounts being monitored, and if a PSPS is triggered. MVU monitors the SCE status reports and stages mitigation assets appropriately in advance of a SCE triggered PSPS event. If the PSPS event affects any MVU facilities, MVU customers are notified as early as possible of pending power shutoffs.

When a SCE PSPS event is triggered that impacts MVU facilities, MVU notifies its customers of potential service interruption in a variety of ways. Alert notices are pushed out to customers via the MyMVU mobile application, email blasts, direct telephone communication with critical customers, as well as public messaging available on the MVU web site and through MVU's 24/7 call center. PSPS and outage notices are translated into Spanish for non-English speakers.



With all of MVU's distribution lines undergrounded, the utility does not de-energize its system during severe weather events. As MVU expands its distribution system, redundant circuitry is installed to sectionalize and isolate PSPS outages and reduce the number of affected customers. In the event MVU is impacted by an SCE PSPS, MVU does have backup generation assets to keep critical infrastructure operational, including a portable back-up generator that can be distributed to impacted MVU customers.

#### D. Standardized Emergency Management System

As a local governmental agency,<sup>1</sup> MVU has planning, communication, and coordination obligations pursuant to the California Office of Emergency Services' Standardized Emergency Management System ("SEMS") Regulations,<sup>2</sup> adopted in accordance with Government Code section 8607. The SEMS Regulations specify roles, responsibilities, and structures of communications at five different levels: field response, local government, operational area, regional, and state.<sup>3</sup> Pursuant to this structure, MVU annually coordinates and communicates with the relevant safety agencies as well as other relevant local and state agencies. When activated, MVU serves as the Utilities Unit Leader under the Operations Section Chief as part of the City of Moreno Valley's Emergency Operations Center. In the event that the incident centered on MVU facilities, MVU would serve as the Operations Section Chief.

Under the SEMS structure, a significant amount of preparation is done through advanced planning at the county level, including the coordination of effort of public, private, and nonprofit organizations. Riverside County serves as the Operational Area and is guided by the California Office of Emergency Services, Southern Region. The Operational Area includes local and regional organizations that bring relevant expertise to the wildfire prevention and recovery planning process. These participants include:

<sup>1</sup> As defined in Cal. Gov. Code § 8680.2.

<sup>2</sup> 19 CCR § 2407.

<sup>3</sup> Cal. Gov. Code § 2403(b):

- 1) "Field response level" commands emergency response personnel and resources to carry out tactical decisions and activities in direct response to an incident or threat.
- 2) "Local government level" manages and coordinates the overall emergency response and recovery activities within their jurisdiction.
- 3) "Operational area level" manages and/or coordinates information, resources, and priorities among local governments within the operational area and serves as the coordination and communication link between the local government level and the regional level.
- 4) "Regional level" manages and coordinates information and resources among operational areas within the mutual aid region designated pursuant to Government Code §8600 and between the operational areas and the state level. This level along with the state level coordinates overall state agency support for emergency response activities.
- 5) "State level" manages state resources in response to the emergency needs of the other levels, manages and coordinates mutual aid among the mutual aid regions and between the regional level and state level, and serves as the coordination and communication link with the federal disaster response system.

Agency/ Dept.	Mailing Address	Contact	Phone	Fax
AMR American Medical Response	879 Marlborough Ave. Riverside, CA. 92507		951.782.5234	951.782.5617
AMR American Medical Response	879 Marlborough Ave. Riverside, CA. 92507	Dispatch	877.267.6622	951.782.5605
Kaiser Permanente: Medical Center	12815 Heacock Moreno Valley, CA. 92552	Administration	951.601.6327	951.601.6181
Kaiser Foundation Moreno Valley: Community Hospital	27300 Iris Ave. Moreno Valley, CA. 92555	Facilities Services Manager	951.251.6594	951.251.6601
Moreno Valley Fire/Office of Emergency Management	14177 Frederic St. Moreno Valley, CA 92553	Emergency Management Program Manager	951.413.3800	951-413-3801
Moreno Valley: Special Districts	14331 Frederick Street Moreno Valley, CA 92253	Division Manager	951.413.3480	
Moreno Valley: Fire Dept.	14177 Frederick Street Moreno Valley, CA. 92553	Fire Marshal	951.413.3370	
Moreno Valley: Fire Dept.	22850 Calle San Juan De Los Lagos Moreno Valley, CA 92553	Fire Chief	951.486.6780	951.486.6790
Moreno Valley: Operations & Maintenance	14177 Frederick Street Moreno Valley, CA. 92553	Manager	951.413.3160	951.413.3141
Moreno Valley: Police Dept.	22850 San Juan De Los Lagos Moreno Valley, CA. 92552	Police Chief	951.486.6700	
Moreno Valley: Public Works	14177 Frederick Street Moreno Valley, CA. 92553	Public Works Director	951.413.3100	951.413.3141
Moreno Valley Traffic & Transportation	14177 Frederick Street Moreno Valley, CA. 92553	City Traffic Engineer	951.413.3140	951.413.3140
Moreno Valley: City Management	14177 Frederick Street Moreno Valley, CA. 92553	City Manager	951.413.3020	
Moreno Valley: Facilities Management	14177 Frederick Street Moreno Valley, CA. 92553	Division Manager	951.413.3740	
Moreno Valley: TV3	14177 Frederick Street Moreno Valley, CA. 92553	Media & Production Supervisor	951.413.3056	951.413.3053
Moreno Valley: Unified School District	25634 Alessandro Blvd. Moreno Valley, CA. 92553	Maintenance Supervisor	951.571.7865	951.571.7811
Riverside Medical Clinic: Canyon Springs Plaza	6405 Day Street Moreno Valley, CA. 92552	Facilities	951.321.6331	951.248.6703
Riverside County: Dept. of Environmental Health	4065 County Circle Riverside, CA.	Deputy Director	951.358.5172	951.358.5017
Riverside County: Dept. of Environmental Health	4065 County Circle Riverside, CA.	Supervising Environmental Health Specialist	951.358.5172	951.358.5017
Riverside County: Dept. of Environmental Health	800 S. Sanderson Ave. #200 Hemet, CA. 92545	Supervising Environmental Health Specialist	951.766.2824	
Riverside County: Dept. of Environmental Health	800 S. Sanderson Ave. #200 Hemet, CA. 92545	Supervising Environmental Health Specialist	951.766.2824	
Riverside Regional: Medical Center	26520 Cactus Ave. Moreno Valley, CA. 92552	Deputy Director	951.955.4878	951.955.8405
Riverside Regional: Medical Center	26520 Cactus Ave. Moreno Valley, CA. 92555	Chief of Hospital Plant Op.	951.486.4066	951.486.4105
Val Verde: Unified School District	975 W. Morgan Street Perris, CA. 92581	Emergency Services	951.940.6100 ext. 10672	951.940.6118
Val Verde: Unified School District - March Middle School	15800 Indian Ave	Director of Facilities, Maintenance, & Purchasing	951.940.6136 ext. 10652	
Verizon Public Relations		Director of Public Relations	(213) 800-3184	
Eastern Municipal Water District	Central Control 2270 Trumble Road Perris, CA 92572-8300		951.928.3777 ext. 6265	951.928.6170
Davita Canyon Springs Dialysis	22555 Alessandro Blvd Bldg. 5		951.653.6400	
Kaiser Permanente	27200 Iris Ave Medical Bldg.		951.353.4359	
United States Postal Services	23800 Cactus Ave	Facility Manager	951.697.4661	
Waste Management	17700 Indian St	Fleet Manager - Fleet Maintenance	951.601.1129 951.339.6681	

Pursuant to the SEMS structure, MVU participates in annual training exercises. Training exercises include workshops, tabletop exercises, and field drills. A sample of topics covered include earthquake safety, disaster response & management, active shooter, crisis leadership, and NIMS/SEMS/ICS compliance.

MVU is a member of the California Utility Emergency Association, which plays a key role in ensuring communications between utilities during emergencies and provides mutual aid. MVU also participates in the American Public Power Association Mutual Assistance Agreement, which covers public utilities across the United States. The City of Moreno Valley is a participant in the California Disaster and Civil Defense Mutual Aid Agreement which allocates state resources to cope with any type of disaster.

## V. Wildfire Risks and Drivers Associated with Design, Construction, Operation, and Maintenance

### A. Particular Risks and Risk Drivers Associated with Topographic and Climatological Risk Factors

Due to MVU's distribution system being 100% underground, there is limited risk specific to wildfires. As an underground utility, MVU does not monitor prevailing wind speed or direction. Weather intelligence monitoring assets have not been installed on the MVU distribution system due to the associated costs and limited benefit the utility would gain from collecting such data. As a 100% underground utility, MVU does not collect wind/weather data. MVU shares service territory with SCE who maintains a robust meteorology division. Relevant weather data should be sourced from SCE.

### B. Enterprise-wide Safety Risks

The safety risks discussed below apply to the City of Moreno Valley as a municipal jurisdiction and include both Moreno Valley Utility and Southern California Edison service territories.

**Earthquake profile** - There are three major faults/fault zones that directly affect Moreno Valley. They are the southern section of the San Andreas Fault, the San Jacinto Fault Zone, and the Elsinore Fault Zone. The San Jacinto Fault Zone is the most active fault in Southern California. It is the closest fault to Moreno Valley and runs through the eastern portion of the city, followed by the Elsinore Fault Zone which is located approximately 12-18 miles south of Moreno Valley. The San Andreas Fault Zone is located approximately 15-20 miles north of Moreno Valley. The largest earthquake to occur within 100 miles of Moreno Valley was the 7.4 magnitude Hector Mine earthquake in 1999.

The City of Moreno Valley could be affected by large earthquakes occurring in many parts of the Southern California region. However, the degree to which the earthquakes are felt, and the damages associated with them may vary. At risk from earthquake damage are critical facilities, buildings, bridges, highways and roads; hazardous materials facilities; sewer, water, and natural gas pipelines; earth dams; petroleum pipelines; and private property located in the city. The relative or secondary earthquake hazards, which are liquefaction, ground shaking, amplification, and earthquake-induced landslides, can be just as devastating as the earthquake. The USGS estimates that there is a greater than 99% chance of a major earthquake occurring within 31 miles of Moreno Valley within the next 50 years.

**Flooding profile** - There are four types flooding conditions that exist within the Moreno Valley area: flooding in defined watercourses; ponding; sheet flow; and dam inundation. Flooding within defined watercourses occurs within drainage channels and immediately adjacent floodplains. Ponding occurs when water flow is obstructed due to manmade obstacles such as the embankments of SR-60 and other roadways, where they cross-defined watercourses. Sheet flow occurs when capacities of defined watercourses are exceeded, and water flows over broad areas.

Known flood-prone areas as noted in the General Plan as well as recorded in city maintenance files, include:

- Along the Quincy Channel between Cottonwood Avenue and Cactus Avenue.
- An extensive floodplain that extends along the Oliver Street alignment from a point north of Alessandro Boulevard to John F. Kennedy Drive and extending in a southwesterly direction as far as the northeast

corner of Morrison Street and Filaree Avenue and the northeast corner of Nason Street and Iris Avenue.

- Along Heacock Street and Lateral A of the Perris Valley Channel between Cactus Avenue and a point north of the intersection of Lateral A and Indian Street (next to March Air Reserve Base).
- Along Sunnymead Boulevard between Frederick Street and Graham Street.
- Along Pigeon Pass Road, between Sunnymead Ranch Parkway and Lawless Road.
- Along Moreno Beach Boulevard, between Juniper Avenue and Locust Avenue.
- Along Highland Avenue, between Redlands Boulevard and Alessandro Boulevard.
- Along Locust Avenue, between Moreno Beach Boulevard and northerly city limits.
- Along Heacock Street, between Lake Summit Drive and Reche Vista Drive.
- Along Hubbard Street, between Skyland Drive and Ironwood Avenue.
- Along Cottonwood Avenue, between Nason St and Martha Crawford Street.
- Alessandro Boulevard, between Gilman Springs Road and Theodore Street.
- Neighborhood bounded by Alessandro Boulevard, Brodiaea Avenue, Redlands Boulevard, and Merwin Street.
- Miramontes Court, north of Via Solana Court.
- Easterly side of neighborhood east of Perris Boulevard, between Covey Road and Manzanita Avenue.

## VI. Wildfire Preventative Strategies

### A. High Fire Threat District

MVU directly participated in the development of the CPUC's Fire-Threat Map,<sup>4</sup> which designates a High-Fire Threat District. In the map development process, MVU coordinated with Southern California Edison Company (SCE) and determined that because MVU's system is entirely underground, that SCE would serve as territory lead for the region served by MVU. MVU has incorporated the High Fire Threat District into its construction, inspection, maintenance, repair, and clearance practices, where applicable.

### B. Design and Construction Standards

MVU's electric facilities are designed and constructed to meet or exceed the relevant federal, state, or industry standard. MVU treats CPUC General Orders (GO) 95 and 128 as a key industry standard for design and construction standards for underground electrical facilities. MVU meets or exceeds all standards in GO 95 and 128. Additionally, MVU monitors and follows, as appropriate, the National Electric Safety Code. MVU will continue to underground all system distribution facilities, as well as employ grid-hardening measures where appropriate.

### C. Vegetation Management

MVU meets or exceeds the minimum industry standard vegetation management practices. For transmission-level facilities, MVU complies with NERC FAC-003-4, where applicable. For both transmission and distribution level facilities, MVU meets: (1) Public Resources Code section 4292; (2) Public Resources Code section 4293; (3) CPUC GO 95, 128, 165, and 174.

MVU staff, in partnership with its maintenance and operations provider, is responsible for electric facility design, maintenance, and inspection, including vegetation management. Although MVU's electrical distribution system is 100% underground, MVU follows best practices to prevent ignition of wildfires from its equipment. These items include:

- MVU performs routine maintenance of all distribution facilities.
- MVU adheres to a seasonal weed abatement and vegetation management schedule to maintain at-risk sites.
- MVU contracts for seasonal weed abatement services. Standard clearances as defined by General Orders 95, 128, 165, and 174, are maintained as part of routine maintenance cycles. All electric distribution facility equipment requiring repair and maintenance are addressed and corrected as they are identified. Annual inspections and maintenances of MVU substation facilities identified no deficiencies for 2023.

- MVU abides by Municipal Code 6.40 to abate trees, shrubs, weeds, and grass at all MVU facilities. Including Landscaping, vegetation, or improved or unimproved property in any of the following conditions: containing weed dry grasses, dead trees, dead shrubs, or any other material which bears seeds of a wingy or downy nature or which by reason of their size, manner of growth or location, constitute a fire hazard or a threat to public health, or containing weeds, vegetation, grasses, trees or shrubs, including, but not limited to sagebrush, chaparral, and Russian Thistle (tumbleweed) which, when dry, will in reasonable probability constitute a fire hazard or be blown onto adjoining property by prevailing winds; trees and shrubs containing dead or fallen limbs or branches that may present a safety hazard; trees or shrubs which are overgrown or contain limbs or branches that restrict, impede or obstruct the use of or obscure the visibility of pedestrians or drivers using the public rights-of-way, easements, sidewalks or roadways; overgrown vegetation likely to harbor vermin, insects or rodents of any kind.

#### D. Inspections

MVU meets or exceeds the minimum inspection requirements provided in CPUC GO 165 and 174. Pursuant to these rules, utilities inspect electric facilities in the High Fire Threat District more frequently than the other areas of its service territory. As described above, MVU currently does not have any overhead power lines located within or near the High-Fire Threat District within the CPUC's Fire Threat Map. However, MVU staff uses their knowledge of the specific environmental and geographical conditions of MVU's service territory to determine if any particular areas require more frequent inspections.

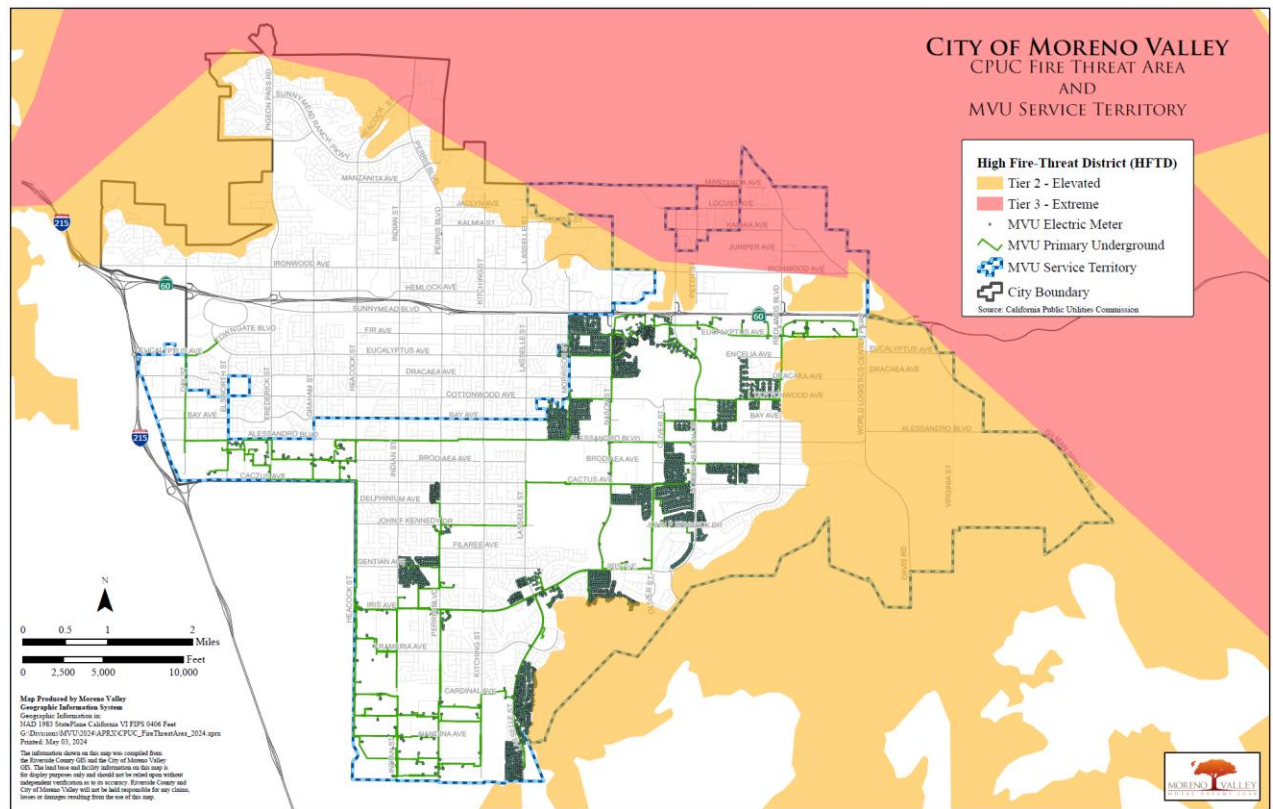
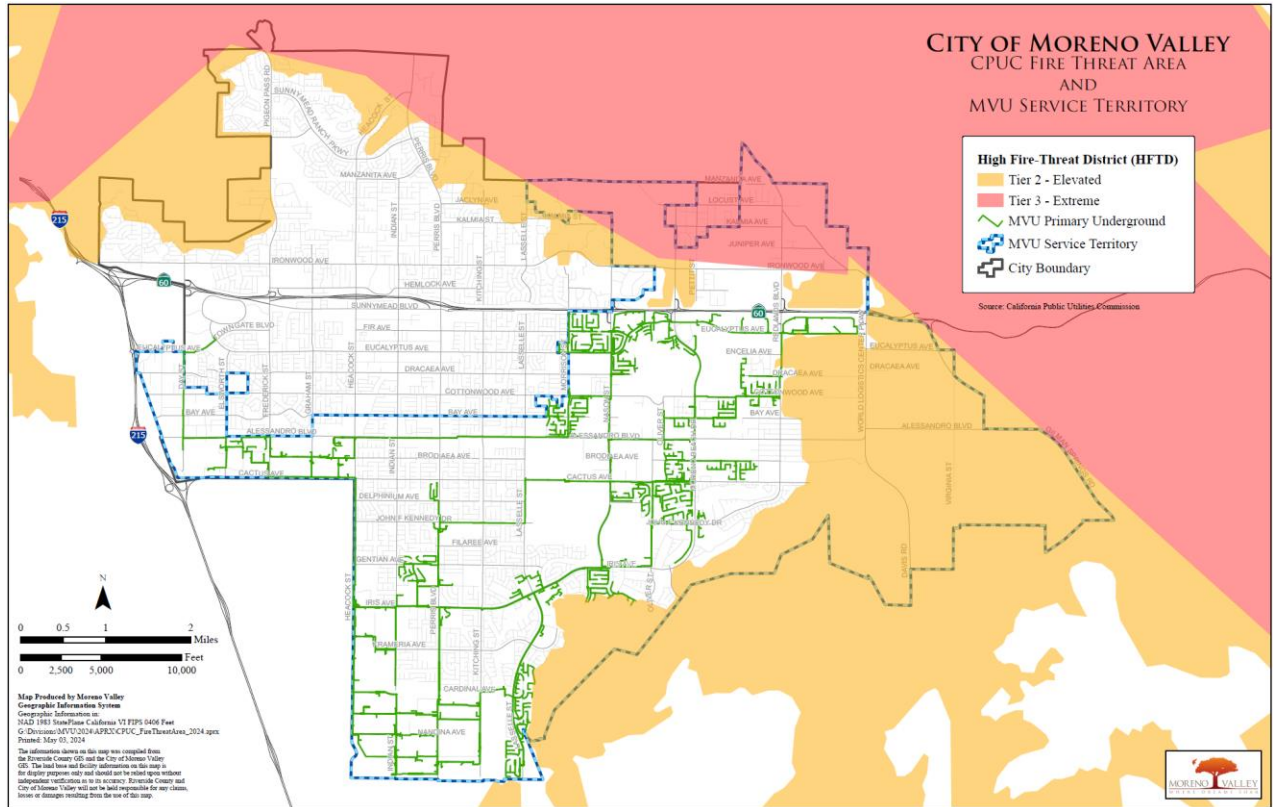
If MVU staff discovers a facility in need of repair that is owned by an entity other than MVU, MVU will issue a notice to repair to the facility owner and work to ensure that necessary repairs are completed promptly.

MVU has conducted an analysis of all circuits to identify essential facilities and prioritize the deployment of back-up power facilities. Grant funding is also being sought to install back-up generation at additional strategic facilities throughout the service territory. MVU is fully capable of sectionalizing any outage to mitigate the number of customers impacted. This mitigation technique will also be employed during PSPS events to reduce any service interruptions to MVU customers.

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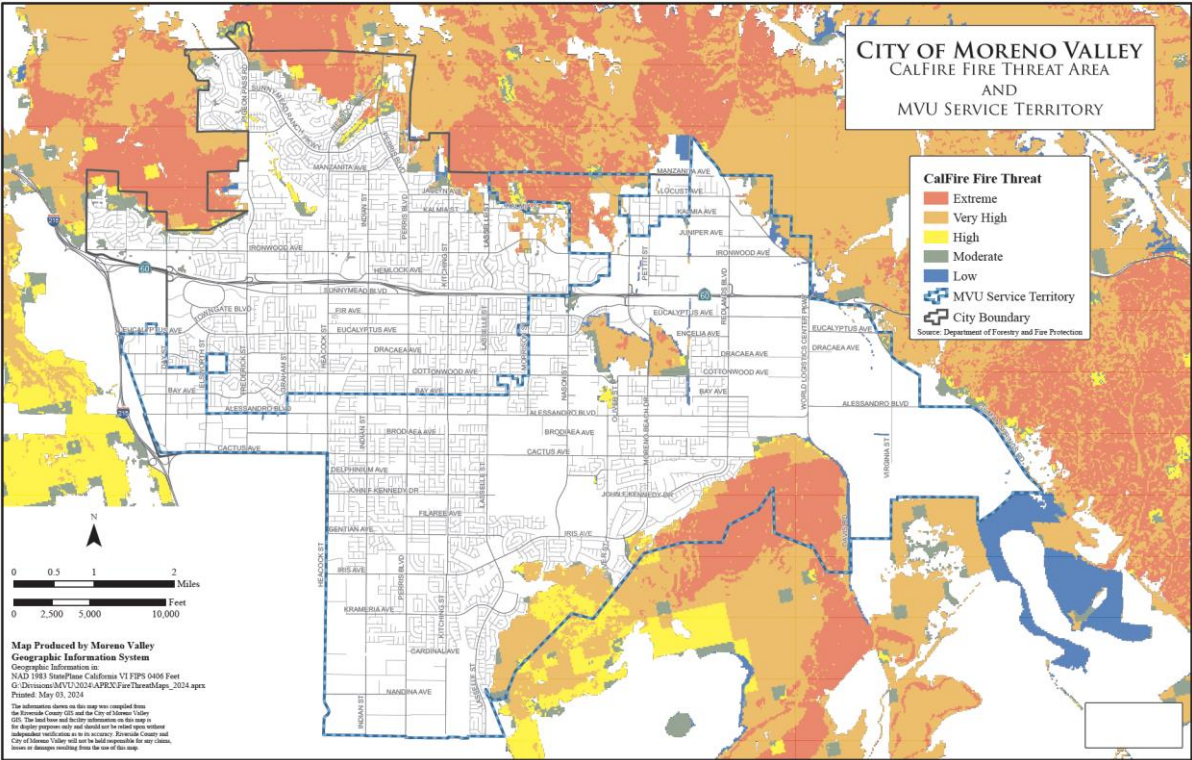
<sup>4</sup> Adopted by CPUC Decision 17-12-024.

# E. California Public Utility Commission Wildfire Threat Map



Attachment: Moreno\_Valley\_UTILITY\_2024\_Wildfire\_Mitigation\_Plan (6641 : WILDFIRE MITIGATION PLAN UPDATE)

F. CalFire Fire Threat Map



MVU service territory includes geographic areas of elevated wildfire risk. MVU operates facilities and serves customers in these elevated risk areas. All distribution facilities are underground and pose no additional wildfire risk. Moreover, all above ground facilities are serviced quarterly for vegetation management and weed abatement. This Wildfire Mitigation Plan will be updated as development encroaches further into elevated wildfire risk areas.

G. Reclosing Policy

MVU’s system is 100% underground. Reclosers are not installed on underground circuits. MVU does not change substation relay settings.

H. De-energization

MVU has the authority to preemptively shut off power due to fire-threat conditions, however, this option will only be used in extraordinary circumstances. Due to the minimal risk of MVU’s electrical supply facilities causing a power-line ignited wildfire, MVU is not adopting specific protocols for de-energizing any portions of its electric distribution system. MVU will re-evaluate this determination in future updates to this Wildfire Mitigation Plan.

VII. Restoration of Service

MVU’s electric distribution system is completely underground. However, MVU is interconnected with SCE’s transmission and distribution systems, much of which is overhead and exposed to wind, rain, and lightning. This is MVU’s primary source of vulnerability to potential electrical service interruptions during rain and windstorms such as the ones that can be precipitated by El Nino.

MVU’s underground electric distribution system is designed, and has been constructed, with redundant sources of feed.

These do not guarantee the elimination of outages but can facilitate service restoration and reduce the duration of such outages.

Preparation in advance of predicted storms: Since, as discussed in the introduction, the primary trouble source during storms is outages on SCE's transmission and distribution lines, many of which are overhead, MVU will patrol, to the extent practical, SCE's primary interconnect lines for any potential trouble spots including but not limited to broken tree limbs or other vulnerabilities. MVU will also double check the loading conditions of our underground lines to satisfy ourselves that alternate sources have the capacity to serve the electric load (customers) in the event that it is necessary.

MVU's underground system will be patrolled in advance of storms for any open trenches or excavations at construction sites to minimize water intrusion into the underground system. Although the underground system is designed to operate under such conditions, small pinholes in splices or cable can cause problems, including possible electrical shorts/faults, that can interrupt service to customers. Likewise, after the storm, each underground vault, manhole or other structure will be inspected for water intrusion and pumped, when necessary, in accordance proper utility practice and environmental guidelines.

All vehicular equipment, man-lifts, tools, and appurtenances will be thoroughly inspected for proper operation. All operating personnel will be placed on standby in the event of weather-related problems.

The MVU Operations and Call Center will be appropriately staffed for handling of trouble calls from customers and dispatching to field personnel.

Call Center support includes:

- Outage Management System (OMS)
- Field Dispatching
- Customer Callbacks

Response Prioritization:

- First Priority: Response to imminent threats to life and/or public property
- Second Priority: Removals of immediate hazards (fallen trees, power poles, etc.)
- Third Priority: Clearing of arterial roadway
- Fourth Priority: Maintenance of traffic control/closures to prevent potential accidents
- Fifth Priority (Post Storm Activity): Follow-up work such as addressing storm-related potholes and residual clean-up of all streets that have remained in a "passable and drivable" state

Referral Protocol:

- Flooding of structures on private property- Residents will be advised to call 911 for Fire Department assistance
- Facilities associated with other government agencies (RCFCD) or private utilities will be referred to appropriate agencies/company
- All storm related issues involving streets, curbs and gutters, sidewalks, residential trees in the right of way, catch basins, and miscellaneous drainage facilities will be referred to the City's Maintenance and Operations Division.

During EOC activation period, all routine maintenance programs and requests will be suspended and deferred.

## VIII. Evaluation of the Plan

### A. Metrics and Assumptions for Measuring Plan Performance

MVU will track the following metric to measure the performance of this Wildfire Mitigation Plan: (1) number of fire ignitions caused by utility equipment.

Metric 1: Fire Ignitions



For purposes of this metric, a fire ignition is defined as follows:

- MVU facility was associated with the fire;
- The fire was self-propagating and of a material other than electrical and/or communication facilities;
- The resulting fire traveled greater than one linear meter from the ignition point; and
- MVU has knowledge that the fire occurred.

In future Wildfire Mitigation Plans, MVU will provide the number of fires that occurred that were less than 10 acres in size. Any fires greater than 10 acres will be individually described.

Reporting Year	Fire Ignitions
2023	0
2022	0
2021	0
2020	0

## WMP Additional Metrics

### Performance Metrics

Metric type	Progress metric name	(Actual)	(Actual)	(Forecast)	(Forecast)	(Forecast)	Unit(s)	Comments
		2022	2023	2024	2025	2026		
1. Above-Ground, Utility-Owned Distribution System	Routine Inspections	374	410	437	466	497	#inspections	
2. Distribution Inspections	Patrol Inspections	787	750	800	852	909	#inspections	
	Routine Vegetation Management	4	5	4	4	4	#activities	all above ground faciliti
3. Transmission Inspections	Patrol Inspections	NA	NA	NA	NA	NA	# circuit miles	distribution only
	Routine Vegetation Management	NA	NA	NA	NA	NA	# circuit miles	distribution only

### Outcome Metrics

Event Category	Cause category	(Actual)	(Actual)	(Actual)	(Actual)	(To Date)	Unit(s)	Comments
		2020	2021	2022	2023	2024		
Outage Event	Distribution	39	31	22	23	7	# outages	
	Transmission	NA	NA	NA	NA	NA	# outages	distribution
Ignitions*	Distribution	0	0	0	0	0	0 # ignitions	
	Transmission	NA	NA	NA	NA	NA	# ignitions	distribution
Safety Hazards**	Distribution	0	0	0	0	0	# hazards discovered	
	Transmission	NA	NA	NA	NA	NA	# hazards discovered	distribution only

**Notes:**  
 \* An "ignition" is deemed to occur if each of the following conditions is met: (1) a utility owned or controlled facility was associated with the fire; (2) the fire was self-propagating and of a material other than electrical and/or communication facilities; (3) the resulting fire traveled greater than one linear meter from the ignition point; and (4) the utility has knowledge that the fire occurred.  
 \*\* A Safety Hazard is defined as any item elevating wildfire ignition risk.

Attachment: Moreno\_Valley\_UTILITY\_2024\_Wildfire\_Mitigation\_Plan (6641 : WILDFIRE MITIGATION PLAN UPDATE)

## B. Impact of Metrics on Plan

In the initial years, MVU anticipates that there will be relatively limited data gathered through the metric. However, as the data collection history becomes more robust, MVU will be able to identify areas of its operations and service territory that are disproportionately impacted. MVU will then evaluate potential improvements to the plan.

## C. Monitoring and Auditing the Plan

This Wildfire Mitigation Plan will be presented to the MVU Utilities Commission and the Moreno Valley City Council. MVU will present updates to this plan to the MVU Utilities Commission and the City Council on an annual basis. The California Municipal Utilities Association (CMUA) held a special meeting of its Wildfire Preparedness, Response, and Recovery Working Group in fall 2022, which focused on risk drivers for power-line-caused catastrophic wildfires and innovative mitigation options. CMUA invited a broad range of utility staff, state agency staff (including the WSAB), industry experts, and academics to participate in this discussion. As part of this meeting, the working group discussed unidentified wildfire risk drivers and mitigation measures that could address these risks. Based on the input provided during this meeting, CMUA produced a publicly available, post-meeting report that summarizes the group's conclusions and recommendations. MVU's staff participated in CMUA's meeting and discussed changes that MVU made to its operations in response to the conclusions and recommendations of the working group in the 2023 WMP.

## D. Identifying and Correcting Deficiencies in the Plan

Based on the recommendations of the MVU Utilities Commission and the Moreno Valley City Council, MVU will correct any identified deficiencies.

## E. Monitoring the Effectiveness of Inspections

MVU reviews and evaluates its reliability indices regularly to monitor inspection and maintenance procedures. SAIDI, SAIFI, CAIDI, and MAIFI statistics show that MVU maintains an electric system that operates well below the State and National averages for outage incidents per the American Public Power Association's eReliability Tracker program. MVU's Utility Maintenance Management System (UMMS) is used to collect all data subject to GO165. The UMMS prepares monthly inspection and maintenance reports for all electric distribution facilities. Maintenance history for each piece of equipment is archived in the UMMS. Additionally, MVU's substation inspection and maintenance program complies with GO 174 guidelines as well as manufacturer specifications, standards, and recommendations. MVU performs monthly inspections of all substation components including recording and analysis of all alarms, fluid levels, meters, and Load Tap Changer settings.

Although MVU does not fall under the jurisdiction of the California Public Utilities Commission (CPUC), MVU has cooperated with the CPUC's Utilities Safety and Reliability Branch and their requests for periodic audits. The audit in October 2008 noted no GO 95 infractions and identified two GO 128 infractions to MVU Pad Mounted Electric structures. Repairs were made to correct the violation the day they were identified by the CPUC. Again, in March of 2013 the CPUC audit identified three vegetation obstructions that were immediately corrected in the field as they were identified. No additional infractions have been identified by the CPUC.

Exhibit B

# MORENO VALLEY FIRE DEPARTMENT

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## INDEPENDENT EVALUATION OF THE MORENO VALLEY UTILITY WILDFIRE MITIGATION PLAN

April 24, 2023

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## I. WILDFIRE MITIGATION PLAN REQUIREMENTS

### A. SENATE BILL 901

Senate Bill (SB) 901 (2018) requires all publicly owned electric utilities (POUs), including Moreno Valley Utility (MVU), to prepare and present a wildfire mitigation plan (WMP) to its governing board prior to January 1, 2020, and annually thereafter. SB 901 identifies specific topics that must be addressed in each POU's WMP, including describing the POU's wildfire mitigation preventative strategies and programs. POUs must also have their plan reviewed by a qualified independent evaluator to assess the comprehensiveness of the plan.

This report serves as MVU's independent evaluation in compliance with SB 901.

### B. AB 1054 & AB 111

Assembly Bill (AB) 1054 (2019) and AB 111 (2019) created a new state agency called the California Wildfire Safety Advisory Board ("Board"), which will be made up of seven members, five appointed by the Governor, one appointed by the Speaker of the Assembly, and one appointed by the Senate Rules Committee. SB 1054 requires that every POU must submit its WMP to the Board by July 1 of each year, starting in 2020. The Board will then review the POU WMP and provide comments and advisory opinions on the content and sufficiency of the WMP.

### C. POU WMP REQUIREMENTS

California Public Utilities Code (PUC) § 8387(b)(2) lists the statutory requirements for POU WMPs. These are the specific elements that Moreno Valley Fire Department must review in order to make its determination for this report. The following list provides the specific elements that must be addressed in a POU WMP:

- **Responsibilities:** An accounting of the responsibilities of persons responsible for executing the plan. (PUC § 8387(b)(2)(A))
- **Objectives:** The objectives of the wildfire mitigation plan. (PUC § 8387(b)(2)(B))
- **Preventive Strategies:** A description of the preventive strategies and programs to be adopted by the local publicly owned electric utility or electrical cooperative to minimize the risk of its electrical lines and equipment causing catastrophic wildfires, including consideration of dynamic climate change risks. (PUC § 8387(b)(2)(C))
- **Evaluation Metrics:** A description of the metrics the local publicly owned electric utility or electrical cooperative plans to use to evaluate the wildfire mitigation plan's

performance and the assumptions that underlie the use of those metrics. (PUC § 8387(b)(2)(D))

- **Impact of Metrics:** A discussion of how the application of previously identified metrics to previous wildfire mitigation plan performances has informed the wildfire mitigation plan. (PUC § 8387(b)(2)(E))
- **Recloser and/or De-energization Protocols:** Protocols for disabling reclosers and deenergizing portions of the electrical distribution system that consider the associated impacts on public safety, as well as protocols related to mitigating the public safety impacts of those protocols, including impacts on critical first responders and on health and communication infrastructure. (PUC § 8387(b)(2)(F))
- **Customer Notification Procedures:** Appropriate and feasible procedures for notifying a customer who may be impacted by the deenergizing of electrical lines. The procedures shall consider the need to notify, as a priority, critical first responders, health care facilities, and operators of telecommunications infrastructure.<sup>1</sup> (PUC § 8387(b)(2)(G))
- **Vegetation Management:** Plans for vegetation management. (PUC § 8387(b)(2)(H))
- **Inspections:** Plans for inspections of the local publicly owned electric utility's or electrical cooperative's electrical infrastructure. (PUC § 8387(b)(2)(I))
- **Prioritization of Wildfire Risks:** A list that identifies, describes, and prioritizes all wildfire risks, and drivers for those risks, throughout the local publicly owned electric utility's or electrical cooperative's service territory. The list shall include, but not be limited to, both of the following:
  - Risks and risk drivers associated with design, construction, operation, and maintenance of the local publicly owned electric utility's or electrical cooperative's equipment and facilities. (PUC § 8387(b)(2)(J)(i))

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<sup>1</sup> On October 2, 2019, the Governor signed into law SB 560 (stats. 2019, ch. 410), which amends the language of this provision. As amended, this language states:

Appropriate and feasible procedures for notifying a customer who may be impacted by the deenergizing of electrical lines. The procedures shall direct notification to all public safety offices, critical first responders, health care facilities, and operators of telecommunications infrastructure with premises within the footprint of potential deenergization for a given event.

Because the statute was amended after MVU prepared its WMP and because this new language is not yet effective, MVU's WMP reflects the prior statutory language. Moreno Valley Fire Department has determined that because MVU is not adopting deenergization protocols, this statutory change does not impact Moreno Valley Fire Department's review.

- Particular risks and risk drivers associated with topographic and climatological risk factors throughout the different parts of the local publicly owned electric utility's or electrical cooperative's service territory. (PUC § 8387(b)(2)(J(ii)))
- **CPUC Fire Threat Map Adjustments:** Identification of any geographic area in the local publicly owned electric utility's or electrical cooperative's service territory that is a higher wildfire threat than is identified in a commission fire threat map, and identification of where the commission should expand a high fire-threat district based on new information or changes to the environment. (PUC § 8387(b)(2)(K))
- **Enterprisewide Risks:** A methodology for identifying and presenting enterprisewide safety risk and wildfire-related risk. (PUC § 8387(b)(2)(L))
- **Restoration of Service:** A statement of how the local publicly owned electric utility or electrical cooperative will restore service after a wildfire. (PUC § 8387(b)(2)(M))
- **Monitor and Audit:** A description of the processes and procedures the local publicly owned electric utility or electrical cooperative shall use to do all of the following:
  - Monitor and audit the implementation of the wildfire mitigation plan. (PUC § 8387(b)(2)(N)(i))
  - Identify any deficiencies in the wildfire mitigation plan or its implementation, and correct those deficiencies. (PUC § 8387(b)(2)(N)(ii))
  - Monitor and audit the effectiveness of electrical line and equipment inspections, including inspections performed by contractors, that are carried out under the plan, other applicable statutes, or commission rules. (PUC § 8387(b)(2)(N)(iii))

## II. DESCRIPTION OF MORENO VALLEY UTILITY

In 2001, the Moreno Valley City Council established the Moreno Valley Utility. MVU served its first customers on February 6, 2004. Currently, MVU serves over 6,800 customers within its service territory that spans approximately 33.5 square miles. MVU is a “Greenfield Utility” that provides electrical service to new development only. MVU’s entire electrical distribution system is located underground in conduit and vaults. Historically, undergrounded electric lines have not been associated with catastrophic wildfires. The undergrounding of electric lines serves as an effective mitigation measure to reduce the potential of power-line ignited wildfires. Based on a review of local conditions and historical fires, MVU has determined that its electrical lines and equipment do not pose a significant risk of catastrophic wildfire

Despite this low risk, MVU takes appropriate actions to help its region prevent and respond to the increasing risk of devastating wildfires. In its role as a public agency, MVU closely coordinates with other local safety and emergency officials to help protect against fires and respond to emergencies. In its role as a utility, MVU follows all applicable design, construction, operation, and maintenance requirements that reduce safety risks associated with its system. MVU’s WMP was submitted and approved by Moreno Valley City Council on October 16, 2019.

## III. INDEPENDENT EVALUATION

### A. INDEPENDENT EVALUATOR REQUIREMENT

SB 901 requires each POU to “contract with a qualified independent evaluator with experience in assessing the safe operation of electrical infrastructure to review and assess the comprehensiveness of its wildfire mitigation plan.”<sup>2</sup> Additionally, the independent evaluator’s assessment of the comprehensiveness of the POU WMP must be issued in a report that is both posted to the POU’s website and presented at a public meeting of the POU’s governing board.

### B. MORENO VALLEY FIRE DEPARTMENT QUALIFICATIONS

SB 901 requires that the qualified independent evaluator that performs the assessment of MVU’s WMP must have experience in assessing the safe operation of electrical infrastructure. The Moreno Valley Fire Department (MVFD) is the primary response agency for fires, emergency medical service, hazardous materials incidents, traffic accidents, terrorist acts, catastrophic weather events, and technical rescues for the City of Moreno Valley. The Fire Department also provides a full range of fire prevention services including public education, code enforcement,

<sup>2</sup> Cal. Pub. Util. Code § 8387(c).



plan check and inspection services for new and existing construction, and fire investigation. Additionally, the City's Office of Emergency Management is located within the Fire Department allowing for a well-coordinated response to both natural and man-made disasters. The Moreno Valley Fire Department is part of the CALFIRE / Riverside County Fire Department's regional, integrated, cooperative fire protection organization. Through this contract relationship with CAL FIRE, and the Riverside County Fire Department, the Moreno Valley Fire Department has direct access to: Hazardous materials response team, Fire arson investigation, Fire hand crews, bulldozers, and aircraft, Consolidated dispatch center for emergency medical and fire dispatch, Assistance from the Riverside County Fire Office of Emergency Services.

The Fire Department's Office of Emergency Management and Volunteer Services is responsible for minimizing the impact of natural and man-made disasters by establishing readiness through city-wide prevention, preparedness, response, recovery and mitigation. This includes coordinating and conducting drills for the City's Emergency Operations Center (EOC) as well as providing a wide variety of training to both employees including Community Emergency Response Team (CERT) training, Terrorism Awareness training, and emergency preparedness training. The City of Moreno Valley's Local Hazard Mitigation Plan (LHMP) is designed to identify the city's hazards, estimate the probability of future occurrences, and set goals to mitigate potential risks to reduce or eliminate long-term natural or man-made hazard risks to human life and property for the City of Moreno Valley and its residents. The mitigation plan is divided into 3 parts:

- Part 1 provides a profile of the City of Moreno Valley and describes the local planning process, as well as, public participation. It also provides a process for monitoring, evaluating and updating the plan.
- Part 2 provides a detailed assessment of the risks associated with each hazard and historical information on past occurrence. Part 2 also discusses vulnerabilities from each hazard, the impact to Moreno Valley and its citizens and when data is available, it provides information on the potential loss.
- Part 3 provides information about the city's mitigation goals to reduce or avoid long-term vulnerabilities to the hazards that may affect the City of Moreno Valley and an action plan for those goals, with an emphasis on prioritization and implementation.

## C. EVALUATION METHODOLOGY

MVFD will evaluate the comprehensiveness the MVU WMP on the following measures:

- **Statutory Compliance:** MVFD will ensure that each required element specified in SB 901 (as listed in Section II.C. above) is either addressed in MVU's WMP or MVU has sufficiently described why that element is not applicable due to MVU's size, geography, system, or other relevant factor.
- **Industry Comparison:** MVFD is familiar with existing industry practices and has reviewed the Investor Owned Utility (IOU) WMPs previously filed with the California Public Utilities Commission (CPUC).<sup>3</sup> MVFD has compared MVU's WMP against existing practices and any comparable actions planned by the IOUs.
- **Physical Inspections:** Because of MVFD's role in the City of Moreno Valley, MVFD has access to and regularly inspects City of Moreno Valley facilities, including electrical infrastructure. Therefore, MVFD has access to a long history of data on the fire mitigation decisions and performance of MVU. MVFD's evaluation of the MVU WMP draws upon this historical data and experience.

## D. METRICS

The MVU WMP proposes the following metrics to measure performance of its wildfire mitigation measures: (1) number of fire ignitions,<sup>4</sup> and (2) wires down events.<sup>5</sup> MVFD has determined that these are appropriate metrics for the WMP. MVFD will evaluate additional data sets as they become available and determine if any additional metrics should be incorporated into future MVU WMPs.

<sup>3</sup> IOU WMPs are available at: <https://www.cpuc.ca.gov/SB901/>.

<sup>4</sup> For purposes of this metric, a fire ignition is defined as follows: (i) [MVU facility was associated with the fire; (ii) the fire was self-propagating and of a material other than electrical and/or communication facilities; (iii) the resulting fire traveled greater than one linear meter from the ignition point; and (iv) MVU has knowledge that the fire occurred.

<sup>5</sup> For purposes of this metric, a wires down event includes any instance where an electric transmission or primary distribution conductor falls to the ground or on to a foreign object.

## IV. EVALUATION OF MVU WILDFIRE MITIGATION PLAN

### A. MINIMIZING WILDFIRE RISKS

California Public Utilities Code section 8387(a) requires the following:

Each local publicly owned electric utility and electrical cooperative shall construct, maintain, and operate its electrical lines and equipment in a manner that will minimize the risk of wildfire posed by those electrical lines and equipment.

MVFD has determined that MVU complies with this standard because in addition to utilizing a distribution system that is 100% underground, MVU continues to follow industry best practices while operating and maintaining all MVU equipment and facilities. MVU complies with GO95, GO165, and GO174 standards for vegetation clearances in addition to Municipal Code 6.40 for the abatement of trees, shrubs, weeds, and grass at all MVU facilities. MVU also complies with all relevant federal, state, and industry equipment standard requirements, including those established by the California Public Utilities Commission.

### B. EVALUATION OF WMP ELEMENTS

The following table lists each required element for POU WMPs and provides MVFD's assessment of the comprehensiveness of that element within MVU's WMP.

Required Element of WMP	Location in WMP	Summary of MVU WMP	Independent Evaluator's Assessment
<b>PUC § 8387(b)(2)(A):</b> An accounting of the responsibilities of persons responsible for executing the plan.	Section IV	Utilities Commission, MVU staff, MVU maintenance & operations provider, and City of Moreno Valley Fire Department.	<b><i>MVU WMP meets this requirement.</i></b> Wildfire prevention, response and recovery responsibilities are identified and assigned/assumed by known stakeholders.
<b>PUC § 8387(b)(2)(B):</b> The objectives of the wildfire mitigation plan.	Section III	Description of current MVU policy, practices, and procedures that reduce its wildfire risk. Goal to improve electric grid resiliency.	<b><i>MVU WMP meets this requirement.</i></b> MVU currently employs numerous measures to mitigate wildfire risks. Regular examination of policy and procedures to stay current with Utility best practices.

Required Element of WMP	Location in WMP	Summary of MVU WMP	Independent Evaluator's Assessment
<b>PUC § 8387(b)(2)(C):</b> A description of the preventive strategies and programs to be adopted by the local publicly owned electric utility or electrical cooperative to minimize the risk of its electrical lines and equipment causing catastrophic wildfires, including consideration of dynamic climate change risks.	Section VI	MVU distribution system 100% underground. MVU adheres to all state and federal design, construction, and inspection standards.	<b>MVU WMP meets this requirement.</b> MVU inspection, repair, and replacement regiments keep the electrical distribution system in top form. Any expansion of the MVU system is also required to be undergrounded and will follow the same construction and inspection standards.
<b>PUC § 8387(b)(2)(D):</b> A description of the metrics the local publicly owned electric utility or electrical cooperative plans to use to evaluate the wildfire mitigation plan's performance and the assumptions that underlie the use of those metrics.	Section VIII.A	MVU will track fire ignitions attributed to MVU facilities and equipment.	<b>MVU WMP meets this requirement.</b> MVU monitors all fire events within its service territory and actively assists with emergency response if deenergization is required.
<b>PUC § 8387(b)(2)(E):</b> A discussion of how the application of previously identified metrics to previous wildfire mitigation plan performances has informed the wildfire mitigation plan.	Section VIII.B	As a relatively young utility MVU is building this data set and will continue to analyze as it becomes more robust to identify locations and equipment that are prone to fire events and mitigate accordingly.	<b>MVU WMP meets this requirement.</b> No historic fire events are attributed to MVU equipment or facilities. MVU will assess and mitigate any such occurrences accordingly.
<b>PUC § 8387(b)(2)(F):</b> Protocols for disabling reclosers and deenergizing portions of the electrical distribution system that consider the associated impacts on public safety, as well as protocols related to mitigating the public safety impacts of those protocols, including impacts on critical first responders and on health and communication infrastructure.	Section VI.G-H	MVU distribution system is 100% underground. Reclosers are not installed on underground circuits.	<b>MVU WMP meets this requirement.</b> Reclosers are not part of the MVU underground distribution system. MVU closely monitors SoCal Edison's notices for Public Safety Power Shutoff and advises City staff of potential impacts to critical infrastructure and first responders within the City boundaries.

Required Element of WMP	Location in WMP	Summary of MVU WMP	Independent Evaluator's Assessment
<p><b>PUC § 8387(b)(2)(G):</b> Appropriate and feasible procedures for notifying a customer who may be impacted by the deenergizing of electrical lines. The procedures shall consider the need to notify, as a priority, critical first responders, health care facilities, and operators of telecommunications infrastructure.</p>	Section IV.C-D	Due to undergrounding MVU does not have a policy in place for deenergizing electrical lines.	<p><b><i>MVU WMP meets this requirement.</i></b> MVU does not currently have a Public Safety Power Shutoff policy as it's system is underground. MVU closely monitors SoCal Edison's notices for Public Safety Power Shutoff and advises City staff of potential impacts to critical infrastructure and first responders within the City boundaries.</p>
<p><b>PUC § 8387(b)(2)(H):</b> Plans for vegetation management.</p>	Section VI.C	MVU meets or exceeds industry standards; NERC FAC-00304, GO95, GO128, GO165, GO174, Public resources Code 4292-4293.	<p><b><i>MVU WMP meets this requirement.</i></b> Electrical equipment clearances, weed abatement, and landscape management programs maintain active compliance with local, state and federal standards.</p>
<p><b>PUC § 8387(b)(2)(I):</b> Plans for inspections of the local publicly owned electric utility's or electrical cooperative's electrical infrastructure.</p>	Section VI.D	MVU meets or exceeds the inspection requirements set forth in CPUC GO 165 and 174.	<p><b><i>MVU WMP meets this requirement.</i></b> MVU does not have any electrical lines in a High Fire Thread District. MVU actively reports needed repairs to other utility facilities within the MVU service territory.</p>
<p><b>PUC § 8387(b)(2)(J):</b> A list that identifies, describes, and prioritizes all wildfire risks, and drivers for those risks, throughout the local publicly owned electric utility's or electrical cooperative's service territory. The list shall include, but not be limited to, both of the following:  <b>(i)</b> Risks and risk drivers associated with design, construction, operation, and maintenance of the local publicly owned electric utility's or electrical cooperative's equipment and facilities.</p>	Section V.A-B	Primary risk drivers for Wildfire within MVU service territory are Earthquakes and Flooding.	<p><b><i>MVU WMP meets this requirement.</i></b> MVU has identified and assessed its service territory earthquake and flooding profiles.</p>

Required Element of WMP	Location in WMP	Summary of MVU WMP	Independent Evaluator's Assessment
(ii) Particular risks and risk drivers associated with topographic and climatological risk factors throughout the different parts of the local publicly owned electric utility's or electrical cooperative's service territory.			
<b>PUC § 8387(b)(2)(K):</b> Identification of any geographic area in the local publicly owned electric utility's or electrical cooperative's service territory that is a higher wildfire threat than is identified in a commission fire threat map, and identification of where the commission should expand a high fire threat district based on new information or changes to the environment.	Section VI.E	MVU operates facilities and serves customers in elevated risk areas. All distribution facilities are undergrounded and pose no additional wildfire risk.	<b><i>MVU WMP meets this requirement.</i></b> N/A
<b>PUC § 8387(b)(2)(L):</b> A methodology for identifying and presenting enterprisewide safety risk and wildfire-related risk.	Section V.A-B	MVU has compiled and assessed historical data for local and regional earthquake and flooding events.	<b><i>MVU WMP meets this requirement.</i></b> Flood prone areas within MVU service territory have been identified and prioritized for disaster response and mitigation.
<b>PUC § 8387(b)(2)(M):</b> A statement of how the local publicly owned electric utility or electrical cooperative will restore service after a wildfire.	Section VII	MVU has a Disaster and Storm Response Plan in place as well as detailed switching procedures to restore electrical service. MVU's distribution system has been designed and constructed with redundant source	<b><i>MVU WMP meets this requirement.</i></b> MVU has restoration procedures in place and trains/exercises these procedures in conjunction with the City's Emergency Operation Center to insure cohesive emergency response and communication with other community stakeholders.

Required Element of WMP	Location in WMP	Summary of MVU WMP	Independent Evaluator's Assessment
		feeds to reduce the duration of outages and accelerate the restoration of electrical service.	
<p><b>PUC § 8387(b)(2)(N):</b> A description of the processes and procedures the local publicly owned electric utility or electrical cooperative shall use to do all of the following:</p> <ul style="list-style-type: none"> <li>(i) Monitor and audit the implementation of the wildfire mitigation plan.</li> <li>(ii) Identify any deficiencies in the wildfire mitigation plan or its implementation, and correct those deficiencies.</li> <li>(iii) Monitor and audit the effectiveness of electrical line and equipment inspections, including inspections performed by contractors, that are carried out under the plan, other applicable statutes, or commission rules.</li> </ul>	Section VIII.C-E	<p>MVU will submit their Wildfire Mitigation Plan to the Utility Commission, City Council, and the Moreno Valley Fire Department for review and comment on an annual basis. MVU will continue to monitor and reported reliability statistics to analyze the effectiveness of the Wildfire Mitigation Plan.</p>	<p><b><i>MVU WMP meets this requirement.</i></b> The MVU Wildfire Mitigation Plan has been submitted and approved by the Utility Commission and City Council. This report serves as Moreno Valley Fire Department's independent evaluation of said plan.</p>

## V. RESULTS AND CONCLUSION

MVFD concludes that MVU's WMP comprehensively addresses all of the statutorily required elements for a POU WMP specified in California Public Utilities Code section 8387. MVFD further finds that MVU has taken reasonable actions to minimize the risk that its underground lines or equipment will cause a wildfire.





## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** APPROVE RESOLUTION 2024-XX FOR FUNDING FROM THE URBAN AND COMMUNITY FORESTRY GRANT PROGRAM OF THE CALIFORNIA DEPARTMENT OF FORESTRY AND FIRE PROTECTION (CAL FIRE)

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### **RECOMMENDED ACTION**

#### **Recommendation:**

1. Approve Resolution 2024-XX, application for Urban and Community Forestry Grant Program.

### **SUMMARY**

The report recommends consideration and adoption of a Resolution to begin the application process for the California Department of Forestry and Fire Protection (CAL FIRE) - the fire department of the California Natural Resources Agency in the state of California - Urban and Community Forestry Grant Program. This is a funding opportunity that works to expand and improve the management of trees and related vegetation in communities throughout California.

### **DISCUSSION**

The City's Public Works Maintenance and Operations Division is requesting to submit an "Urban Forest Management Activities Grant" application to CAL FIRE. The application is due on May 30, 2024. If awarded, staff will return to City Council for grant award approval.

The grant proposal will include a proactive plan to complete the following goals between the Parks, Special Districts, and Maintenance and Operations Divisions:

- Produce a city-wide tree maintenance master plan, including a tree inventory and tree trimming schedule.
- Planting of two hundred fifty (250) fifteen-gallon (15 gallon) trees that are CalFire approved. These trees are to be planted within the City's right of ways and City Parks, within a pre-designated zone.
- Conduct community engagement events to facilitate the public education campaign, which explains why the selected trees are the most suitable for the City of Moreno Valley's climate and how they significantly contribute to the effort to reduce Green House Gas (GHG) emissions.
- The design and pinpoint locations for tree planting.
- Tree planting and establishment.
- Arborists consulting services.
- Twenty-four (24) months of care which includes maintenance.
- Supply costs.
- Geo Urban Software access.
- Tablets for in-field recording of in-house maintenance activities.
- Education and outreach costs.

Furthermore, the selected trees are semi-drought tolerant and require lower maintenance, which helps contribute to high carbon sequestration, a process of capturing and storing carbon dioxide. This process helps with the goal of reducing global climate change. The trees will be placed in areas to offer the enhanced safety of Moreno Valley's pedestrians from heat-related issues.

### **ALTERNATIVES**

1. Approve adoption of Resolution 2024-XX, applying for the Urban and Community Forestry Grant Program. *Staff recommends this alternative.*
2. Do not approve Resolution 2024-XX; do not apply for the Urban and Community Forestry Grant Program. *Staff does not recommend this alternative.*

### **FISCAL IMPACT**

This grant is a one hundred percent reimbursement type. Therefore, the City will expend funds and will be reimbursed for all expenditures, providing all final invoices have been submitted to CAL FIRE no later than April 30, 2028. The city is requesting a grant sum of approximately Five Hundred Thousand Dollars (\$500,000), as the application is still in process and a final dollar amount has not been reached.

### **NOTIFICATION**

N/A

### **PREPARATION OF STAFF REPORT**

Prepared By:  
Tony Brandyberry  
M&O Division Manager

Department Head Approval:  
Melissa Walker, P.E  
Public Works Director/City Engineer

**CITY COUNCIL GOALS**

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

Objective 5.2: Promote the installation and maintenance of cost effective, low maintenance landscape, hardscape and other improvements which create a clean, inviting community.

Objective 5.5: Promote a healthy community and lifestyle.

Objective 5.6: Enhance community outreach, partnership opportunities, and stakeholder ownership of the City’s parks and recreation services, programs and events.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. IRA-uf-grants-resolution-5.21.24

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 2:29 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 8:55 AM

# RESOLUTION

**NOTE: DO NOT CHANGE THE FORMAT OR VERBIAGE IN THIS RESOLUTION FORMAT WITHOUT WRITTEN APPROVAL OF CAL FIRE STAFF.**

Resolution No.: \_\_\_\_\_

RESOLUTION OF THE CITY COUNCIL OF MORENO VALLEY  
*(Title of Governing Body)* *(City/County/District/nonprofit)*

FOR FUNDING FROM THE URBAN AND COMMUNITY FORESTRY GRANT PROGRAM OF THE CALIFORNIA DEPARTMENT OF FORESTRY AND FIRE PROTECTION.

WHEREAS, the Governor of the State of California in cooperation with the State Legislature has appropriated General Funds for the state's urban forestry programs; and

WHEREAS, the State Department of Forestry and Fire Protection has been delegated the responsibility for the administration of the program within the State, setting up necessary procedures governing application by local agencies and non-profit organizations under the program, and

WHEREAS, said procedures established by the Department of Forestry and Fire Protection require the applicant to certify by resolution the approval of application before submission of said application to the State; and

WHEREAS, the applicant will enter an agreement with the State of California to carry out an urban forestry project;

NOW, THEREFORE, BE IT RESOLVED that the **CITY COUNCIL:**  
*(Title of Governing Body)*

1. Approved the filing of an application for the Urban and Community Forestry grant program funds; and
2. Certifies that said applicant has or will have sufficient funds to operate and maintain the project; and,
3. Certifies that funds under the jurisdiction of CITY COUNCIL are available to begin the project.  
*(Title of Governing Body)*
4. Certifies that said applicant will expend grant funds prior to March 31, 2028.
5. Appoints Assistant City Manager (Administration), or a designee, as agent of the **CITY COUNCIL** to  
*(Position Title)* *(Title of Governing Body)* conduct negotiations, execute and submit all documents including, but not limited to applications, agreements, amendments, payment requests and so on, which may be necessary for the completion of the afore mentioned project.

Approved and adopted the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

I, the undersigned, hereby certify that the foregoing Resolution, number \_\_\_\_\_, was duly adopted by the following roll call vote of the \_\_\_\_\_.  
*(City Council/Board of Supervisor/Board of Directors)*

Ayes: \_\_\_\_\_ Noes: \_\_\_\_\_ Absent: \_\_\_\_\_ (Clerk signature)

Attachment: IRA-uf-grants-resolution-5.21.24 (6652 : APPROVE RESOLUTION 2024-XXX FOR FUNDING FROM THE URBAN AND COMMUNITY



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Melissa Walker, Public Works Director/City Engineer

**AGENDA DATE:** May 21, 2024

**TITLE:** PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT FEES IMPROVEMENT CREDIT AGREEMENT NUMBER D24-001 FOR TRACT 38236 RESIDENTIAL DEVELOPMENT LOCATED AT THE SOUTHWEST CORNER OF ALESSANDRO BOULEVARD AND OLIVER STREET. DEVELOPER: D.R. HORTON, LOS ANGELES HOLDING COMPANY, INC.

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### **RECOMMENDED ACTION**

#### **Recommendations:**

1. Accept and approve the Development Impact Fees Improvement Credit Agreement Number D24-001 for PEN21-0184 (TR 38236) improvements.
2. Authorize the City Manager to execute the Development Impact Fees Agreement.

### **SUMMARY**

This report recommends approval of a Development Impact Fees (DIF) Agreement for PEN21-0184 (TR 38236) with D.R. Horton, Los Angeles Holding Company, Inc (Developer). The developer of Tract 38236 is required to construct the arterial streets, Alessandro Boulevard and Oliver Street, which are designated DIF streets in the City's DIF Nexus Study, as well as a traffic signal located at the intersection of Alessandro Boulevard and Oliver Street. The developer's maximum credit amount is based on the least of the DIF Nexus Study Costs, the Engineer's Cost Estimate, and the DIF Fee Obligation.

### **DISCUSSION**

The developer is approved to construct 202 single-family residential units and a public

park on approximately 30 gross acres located at the southwest corner of Alessandro Boulevard and Oliver Street (See Attachment 1). The City's Municipal Code, Chapter 3.38, "Residential Development Impact Fees" requires the developer to pay DIF fees. The DIF covers the developer's fair share of the costs to construct improvements that help mitigate the traffic impacts and burdens generated by the project on the City's network of arterial streets and traffic signals.

As part of the project conditions of approval, the developer will be constructing required DIF-related public improvements. Section 3.38.150 of the City's Municipal Code allows the developer to receive a credit for qualifying public improvements made to the designated arterial street(s) and traffic signal(s). Alessandro Boulevard and Oliver Street are designated streets in the City's DIF Nexus Study. The intersection of Alessandro Boulevard and Oliver Street is a designated DIF traffic signal location in the City's DIF Nexus Study. Currently there is not an existing traffic signal located at the intersection. The developer of project PEN21-0184 is required to construct public improvements for both the street and traffic signal.

The developer is eligible to receive DIF Credit for specific improvements identified in the DIF Nexus Study. Qualifying DIF improvement costs include roadway excavation, imported borrow, clearing and grubbing, water supply development, subgrade preparation, asphalt concrete, aggregate base, curb and gutter, sidewalk, drainage and low impact development improvements, water quality and erosion control, environmental mitigation, street light, striping, pavement markings and markers, signage, concrete, construction mobilization, construction traffic control, right of way, utility relocation, and traffic signal related improvements.

Per the DIF Agreement, the initial credit is the least of the DIF Nexus Study Costs, Engineer's Cost Estimate, and DIF Fee Obligation. Refer to Exhibit "C" – DIF Credit Calculation Table of the DIF Agreement (See Attachment 2). The maximum DIF Credit for this project is \$1,146,047 for the Arterial Street component and \$151,096 for the Traffic Signal component of the DIF.

## **ALTERNATIVES**

1. Approve and accept the recommended actions as presented in this staff report. Staff recommends this alternative to help achieve the construction goals as identified within the DIF Nexus Study.
2. Do not approve and do not accept the recommended actions as presented in this staff report. Staff does not recommend this alternative as it would result in not achieving the construction goals as identified within the DIF Nexus Study.

## **FISCAL IMPACT**

There is no fiscal impact.

## **NOTIFICATION**

Publication of agenda.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Larry Gonzales  
Senior Engineer, P.E.

Department Head Approval:  
Melissa Walker, P.E.  
Public Works Director/City Engineer

Concurred By:  
Clement Jimenez, P.E.  
Principal Engineer

Concurred By:  
Harold Zamora  
Engineering Division Manager/Assistant City Engineer

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

Objective 4.2: Develop and maintain a comprehensive Infrastructure Plan to invest in and deliver City infrastructure.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”

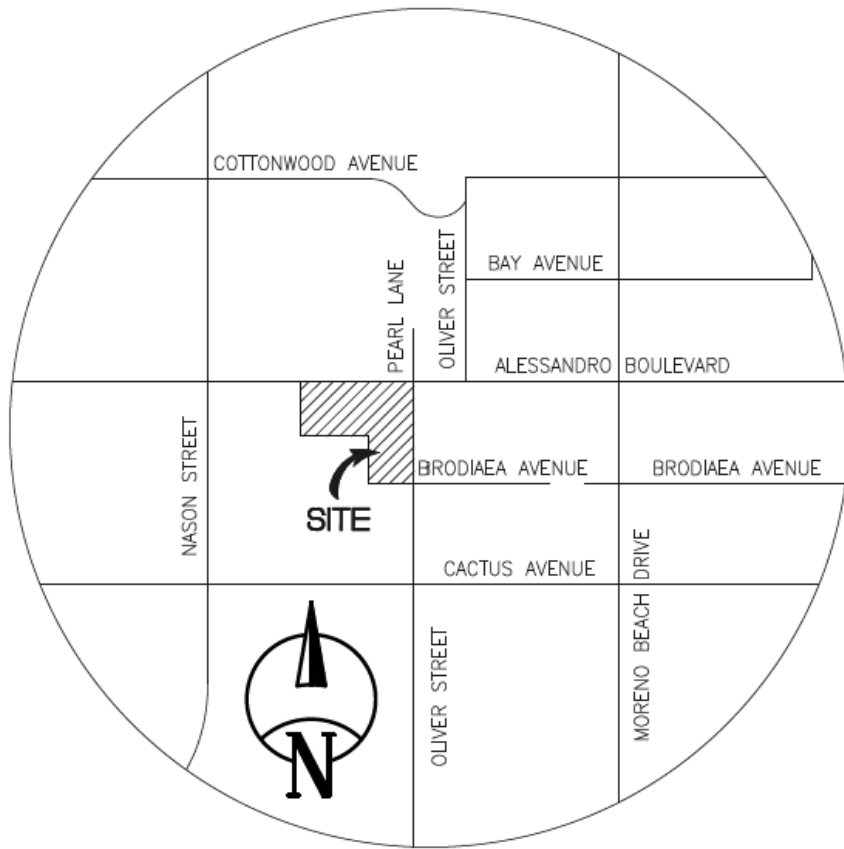


on the left hand side of this document for the necessary attachment.

- 1. Vicinity Map - PEN21-0184 (TR 38236)
- 2. DIF Improvement Credit Agreement #D24-001

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/12/24 12:37 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/13/24 8:58 AM



VICINITY MAP

N.T.S.

**CITY OF MORENO VALLEY  
 PUBLIC WORKS DEPARTMENT - LAND DEVELOPMENT  
 DIVISION**

**PEN21-0184 (TR 38236)  
 VICINITY MAP**

Attachment: Vicinity Map - PEN21-0184 (TR 38236) (6591 : PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT FEES (DIF)



**DEVELOPMENT IMPACT FEES  
IMPROVEMENT CREDIT AGREEMENT**

**NUMBER D24-001**

**PEN21-0184 (TM 38236)**

This Development Impact Fees Improvement Credit Agreement is made and entered into as of the date the City signs this Agreement, by and between the City of Moreno Valley, a municipal corporation, hereinafter referred to as “City” and the undersigned Developer, hereinafter referred to as “Developer.”

**RECITALS**

WHEREAS, Developer and City have entered into an Agreement for Public Improvements (attached hereto as Exhibit “A”), dated [September 14, 2023](#), which Agreement for Public Improvements sets forth all obligations of the Developer for Public Improvements that are a condition of approval for the above-titled development (hereinafter referred to as the “Project”), some of which may be eligible for Development Impact Fees (hereinafter referred to as “DIF”) Credit under this Agreement; and

WHEREAS, the City of Moreno Valley Municipal Code Chapter 3.38 “Residential Development Impact Fees” and Chapter 3.42 “Commercial and Industrial Development Impact Fees” requires Developer to pay the DIF for projects identified in the most recently adopted DIF study (hereinafter referred to as “DIF Obligation”) which covers the

Project's fair share of the costs to construct improvements that help mitigate the impacts and burdens on the City's local systems generated by the Project and that are necessary to provide City services and protect the safety, health, and welfare of residential and non-residential users; and

WHEREAS, certain improvements set forth in the Agreement for Public Improvements are also identified in the City's DIF Program as improvements that are to be funded from DIF, which identified improvements are set forth in Exhibit B attached hereto and hereby incorporated by reference and are hereinafter referred to as the DIF Improvements; and

WHEREAS, if the City or some other third party constructs the DIF improvements set forth in the Agreement for Public Improvements prior to Developer, then this Improvement Credit Agreement shall become null and void and the Developer shall be required to pay the full DIF Obligation of the Project; and

WHEREAS, the City and Developer now desire to enter into this Improvement Credit Agreement to provide a means by which the Developer may receive a Credit for required DIF improvements actually constructed by the Developer for the subject Project subject to the terms and limitations set forth in this Agreement.

NOW, THEREFORE, for the purposes set forth herein, and for good and valuable consideration, the adequacy of which is hereby acknowledged, Developer and City hereby agree as follows:

## **1.0 General Provisions.**

**1.1 Incorporation of Recitals.** The Parties hereby affirm the facts and provisions set forth in the above Recitals and agree to their incorporation herein as though set forth in full.

**1.2 Incorporation of the Agreement for Public Improvements.** The Parties hereby affirm the terms, conditions and requirements set forth in the Agreement for Public Improvements (Exhibit "A") and agree to their incorporation herein as though set forth in full.

## **2.0 DIF Obligation.**

**2.1 Developer's DIF Obligation.** Developer hereby agrees and accepts that, as of [May 21, 2024](#), the Developer is obligated to pay DIF for the Project to City based on [the effective rates per the City of Moreno Valley Municipal Code Chapter 3.38 "Residential Development Impact Fees," or Chapter 3.42 "Commercial and Industrial Development Impact Fees,"](#) (hereinbefore and hereinafter referred to as the "DIF Obligation"), of which \$1,146,047 is for the Arterial Street component of the DIF Obligation and \$151,096 is for the Traffic Signal component of the DIF obligation.

**2.2 Effect of Agreement.** Notwithstanding anything in this Agreement, Developer acknowledges that the DIF Obligation is established by the provisions of the City of Moreno Valley Municipal Code Chapter 3.38 “Residential Development Impact Fees,” or Chapter 3.42 “Commercial and Industrial Development Impact Fees,” and that this Agreement does not alter, limit, increase or reduce the obligations under those code sections nor prevent City from adjusting or correcting the DIF Obligation amount to conform to the requirements of the Municipal Code.

### **3.0 DIF Credit Limitations.**

**3.1 Calculation of DIF Credit.** Pursuant to City of Moreno Valley Municipal Code Sections 3.38.150 “Credit for Improvements Provided by Developers” (residential), or 3.42.110 “Credit for Improvements Provided by Developers” (commercial and industrial), and in accordance with the City’s Development Impact Fee Credit and Reimbursement Policy, as adopted by the City Council on August 26, 2008, (the “Credit and Reimbursement Policy”) and in consideration of Developer’s obligations under the Conditions of Approval for the Project and the Agreement for Public Improvements to construct the DIF improvements, the maximum amount of DIF Credit that shall be applied by City to offset the DIF Obligation shall be as defined in Sections 4.0 of this Agreement and the Credit and Reimbursement Policy.

**3.2 Effect of Agreement.** Notwithstanding the foregoing, Developer acknowledges that the amounts of DIF Credits are established by the provisions of the City of Moreno Valley Municipal Code and the DIF Credit and Reimbursement Policy and this Agreement shall not prevent City from adjusting or correcting the DIF Credit

amounts set forth in this Agreement to conform to the requirements of the Municipal Code and the Credit and Reimbursement policy.

#### **4.0 DIF Credit**

**4.1 Maximum DIF Credit.** City shall apply DIF Credit to offset, in whole or in part, the Project's DIF Obligation. The maximum amount of DIF Credit that shall be applied by City to offset the DIF Obligation shall be equal to the least of: (A) the City Engineer's Estimate of the actual cost of the DIF Improvements (hereinafter collectively referred to as "Engineer's Estimate"), or (B) project costs as identified in the DIF study in effect at the time of the issuance of a building permit, or (C) the actual DIF Obligation. In no event shall a DIF Credit exceed the actual DIF Obligation.

**4.2 DIF Credit Offset to DIF Obligation.** The DIF Credit shall be applied at the time DIF obligation is due and payable. If the project is to be developed by phases, by specific units, or by specific buildings, DIF Credit shall be applied according to a Public Improvements Phasing Schedule approved by the City and attached and incorporated to this agreement.

**4.3 Submittal Timeframe.** The Developer shall submit to the City Engineer any and all documentation the Developer deems relevant in substantiating the claim for DIF Credit for the DIF Qualifying Improvements to be constructed by the Developer. Such documentation may include contracts, bids, estimates, or any other relevant documents pertaining to the actual cost of the Qualifying Improvements. The

City Engineer shall take into consideration, but shall not be bound by, any such documentation submitted by the Developer in formulating the Engineer's Estimate. All such documentation shall be submitted by the Developer to the City Engineer no later than ninety (90) calendar days prior to the date for payment of DIF for the project. The City Engineer will use his or her best efforts and professional judgment in formulating an Engineer's Estimate and shall endeavor to provide said estimate to the Developer in writing within sixty (60) calendar days after submittal of the last document submitted by the Developer.

#### **4.4 DIF Credit Calculation (*completed by City*).**

As of the date hereof, the amount of DIF Credit for which Developer is potentially eligible is set forth in Exhibit C "DIF Credit Calculation Table" attached hereto and hereby incorporated by reference.

**4.5 Reconciliation - Final DIF Credit.** If the dollar amount of the actual DIF Credit is less than the amount of the actual unpaid DIF Obligation (hereinafter referred to as "DIF Balance"), the City shall notify the Developer in writing of the amount of the DIF Balance and Developer shall pay the DIF Balance to fully satisfy the DIF Obligation at the time DIF payments are due. If the dollar amount of the actual DIF Credit exceeds the amount of the actual DIF Obligation, Developer will be deemed to have fully satisfied the DIF Obligation. If the Developer has actually paid DIF and completed DIF Improvements, but has not received full DIF Credit for which the Developer would have been otherwise eligible under the DIF Credit and Reimbursement Policy, the Developer may be eligible for a Reimbursement Agreement, to the extent

applicable, as provided in a separate Development Impact Fees Improvement Reimbursement Agreement.

**4.6 Credit Transfer for Unfunded DIF Reimbursement Eligibility.**

To the extent that Developer has Reimbursement Eligibility Amounts which are both unpaid and unfunded by the City and which have not expired under the ten (10) year limitation set forth in the Development Impact Fee Credit and Reimbursement Policy No. 3.24, Section F – Time Limitation, Developer may apply to receive partial or full DIF Credits for the same component of DIF on another development project within the City owned or controlled by that Developer and which has received all necessary approvals, on a dollar for dollar basis. Written application shall be made to the City and Developer shall provide any and all documentation and other information the City may reasonably request. The City shall not unreasonably withhold approval of such a Credit Transfer.

**5.0 No Interest.** Developer shall not be entitled to any interest, or any other cost or time value adjustment, for DIF paid to the City whether or not subsequently credited under Section 4.6 or reimbursed.

**6.0 Term of Agreement.** For purposes of Reimbursement Eligibility and Credit Transfer, this Agreement shall remain in effect for a period not to exceed ten (10) years from the date of execution by the City.

## 7.0 General.

**7.1 Assignment.** Except as specifically set forth in this Agreement, this Agreement shall not be assigned by any Party without the prior written consent of the non-assigning Party, which consent shall not be unreasonably withheld. All assignees and successors in interest shall assume and become obligated to perform all obligations and be entitled to all benefits of the original Party.

**7.2 Amendment.** This Agreement may only be amended in writing signed by the Parties.

**7.3 Law, Venue and Jurisdiction.** This Agreement shall be governed by the laws of the State of California. Venue and Jurisdiction of all matters arising out, pertaining to, or in any way related to this Agreement shall be vested in the Superior Court of the State of California, in and for the County of Riverside, California.

**7.4 Notices.** Any notices to be given pursuant to this Agreement shall be in writing and delivered by First Class Mail addressed to the Parties as follows:

City: City Engineer  
City of Moreno Valley  
Post Office Box 88005  
Moreno Valley, California 92552-0805



Developer: D. R. Horton  
2280 Wardlow Circle, Suite 100  
Corona, CA 92878

**7.5 Entire Agreement.** This Agreement is the final, complete and exclusive statement of the Agreement of the Parties with respect to the subject matter hereof and supersedes and replaces any prior oral or written agreements between the Parties addressing the same subject matter.

**(SIGNATURE PAGE TO FOLLOW)**

IN WITNESS WHEREOF, the Parties hereto have caused their authorized representatives to execute this Agreement.

CITY OF MORENO VALLEY,  
a California municipal corporation

D.R. Horton  
(Name of Developer)  
a California Corporation  
(legal capacity of Developer)

By: \_\_\_\_\_  
Mike Lee, City Manager

Its: \_\_\_\_\_

Date: \_\_\_\_\_

By: \_\_\_\_\_

Its: \_\_\_\_\_

Date: \_\_\_\_\_

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney

By: \_\_\_\_\_

Date: \_\_\_\_\_

Its: \_\_\_\_\_

Date: \_\_\_\_\_

SIGNING INSTRUCTION TO THE DEVELOPER:

All signatures on the Contract Agreement on behalf of the Developer must be acknowledged before a notary public. In the event that the Developer is a corporation, the president or vice-president plus the secretary of/or an assistant secretary of the corporation must sign. Corporate seal may be affixed hereto.

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT

**EXHIBIT "A"**

**PUBLIC IMPROVEMENT AGREEMENT  
WITH BONDS**

(ATTACHED BEHIND THIS PAGE)

**EXHIBIT "A"**

**DOC # 2023-0285844**

09/27/2023 01:34 PM Fees: \$0.00

Page 1 of 16

Recorded in Official Records

County of Riverside

Peter Aldana

Assessor-County Clerk-Recorder

\*\*This document was electronically submitted to the County of Riverside for recording\*\*  
Received by: ALEJANDRA#1032

Recording requested by and when recorded, mail to:  
City Clerk  
City of Moreno Valley  
P.O. Box 88005  
Moreno Valley, CA 92552-0805

*No recording fee per Government Code, Section 6103*

**AGREEMENT FOR PUBLIC IMPROVEMENTS  
FOR PROJECT NO. PEN21-0184 (TR 38236)**

Title of Document

**THIS AREA FOR  
RECORDER'S  
USE ONLY**

THIS PAGE ADDED TO PROVIDE ADEQUATE SPACE FOR RECORDING INFORMATION

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT

**AGREEMENT FOR PUBLIC IMPROVEMENTS  
FOR  
PROJECT NO. PEN21-0184 (TR 38236)**

This Agreement made and entered into by and between the City of Moreno Valley, State of California, hereinafter called City, and D.R. Horton, Los Angeles Holding Company, Inc. herein after called Developer, on the date the City signs this agreement.

**WITNESSETH:**

**FIRST:** Developer, for and in consideration of the approval by the City of the final map of that certain land division, or that certain other land development project, known as PEN21-0184 (TR 38236) agrees, at Developer's own expense, to furnish all labor, equipment and material necessary, and within TWENTY-FOUR (24) months from the date this Agreement is executed, to perform and complete in a good and workmanlike manner, all of the required improvements in accordance with those improvement plans for said project which have been approved by the City Engineer, and are on file in the office of the City Engineer, and to do all work incidental thereto in accordance with the standards set forth in City ordinances and regulations, and pay all costs of engineering necessary in connection therewith, which are expressly made a part of this Agreement. All of the above-required work shall be done under the inspection of and to the satisfaction of the City Engineer, and shall not be deemed complete until approved and accepted as complete by the City. Developer further agrees to guarantee the required improvements for a period of one year following acceptance by the City and during this one-year period to repair and replace, to the satisfaction of the City Engineer, any defective work or labor done or defective materials furnished. Developer shall complete the improvements described in this paragraph pursuant to Section 66462, Government Code. Developer shall also complete any offsite improvements required as a condition of approval and with plans approved by the City Engineer at such time as the City acquires an interest in the land, which will permit the improvements to be made, and the Developer waives the 120-day time limitation set forth in Section 66462.5, Government Code.

Security to guarantee the performance of this agreement shall be in the following amounts:

Faithful Performance security shall be in the sum of TWELVE MILLION SIX HUNDRED EIGHTY-ONE THOUSAND AND NO/100 Dollars (\*\*\*\$12,681,000.00\*\*\*). The estimated cost of said work and improvements, pursuant to the Preliminary Estimate of Cost labeled Exhibit A attached hereto.

Labor and Material security shall be in the sum of SIX MILLION THREE HUNDRED FORTY-ONE THOUSAND AND NO/100 Dollars (\*\*\*\$6,341,000.00\*\*\*). The estimated cost securing payment of labor and materials is fifty (50) percent of the total cost estimate of the improvements.

Developer further agrees to guarantee the required improvements for a period of one year following acceptance by the City and during this one-year period to repair and replace, to the satisfaction of the City Engineer, any defective work or labor done or defective materials furnished. Upon entering the warranty period, the City shall retain ten percent of the original faithful performance security. Developer reserves the right to substitute the form of security, in accordance with the Moreno Valley Municipal Code, at any time during the term of this agreement, subject to approval of the City Engineer and City Attorney.

**SECOND:** Developer agrees to file with City, prior to the date this Agreement is executed, a good and sufficient improvement security in an amount not less than the estimated cost of the work and improvements for the faithful performance of the terms and conditions of this Agreement, and good and sufficient security for payment of labor and materials in the amount prescribed by City ordinances and regulations to secure the claims to which reference is made in Title 3 (commencing with Section 9000) of Part 6 of Division 4 of the Civil Code of the State of California. Developer agrees to renew each and every said bond or bonds with good and sufficient sureties or increase the amounts of said bond or bonds, or both, within ten (10) days after being notified by the City Engineer that the sureties or amounts are insufficient. Notwithstanding any other provision herein, if Developer fails to take such action as is necessary to comply with said notice, he shall be in default of this Agreement unless all required improvements are completed within ninety (90) days of the date on which the City Engineer notified the Developer of the insufficiency of said bonds.

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT

**AGREEMENT FOR PROJECT NO. PEN21-0184 (TR 38236)  
PUBLIC IMPROVEMENTS**

Developer reserves the right to substitute the form of security in accordance with the City's Municipal Code at any time during the term of this agreement, subject to approval by the City Engineer and City Attorney.

**THIRD:** Developer agrees to pay to the City the actual cost of such inspection of the works and improvements as may be required by the City Engineer. Developer further agrees that, if suit is brought upon this Agreement or any bond guaranteeing the completion of the required improvements, all costs and reasonable expenses and fees incurred by the City in successfully enforcing such obligations shall be paid by Developer and guaranteed by the surety in addition to the face amount of the security, including reasonable attorney's fees, and that, upon entry of judgment, such costs, expenses and fees shall be taxed as costs and included in any judgment rendered.

**FOURTH:** To the furthest extent allowed by law, including California Civil Code Section 2782, Developer shall indemnify, hold harmless and defend City and each of its officers, officials, employees and agents from any and all claims, losses, liabilities, fines, penalties, forfeitures, costs and damages (whether in contract, tort or strict liability, including, but not limited to personal injury, death at any time and/or property damage) incurred by City or any other Person, and from any and all claims, demands and actions in law or equity (including attorney's fees and litigation expenses), arising or alleged to have arisen directly or indirectly out of the performance of this Agreement, including but not limited to the alleged acts or omissions of any contractor, subcontractor, employee or agent acting on behalf of Developer or the design of any improvements to be constructed pursuant to this Agreement or the use of any patent or patented article in the performance of this Agreement.

Developer's obligations to indemnify and hold City harmless shall apply in all instances except those claims caused by the active negligence, sole negligence, or willful misconduct of City or any of its officers, officials, employees or agents. Developer's obligations to defend the City and provide a legal defense (including the retention of attorneys acceptable to City and all legal costs and expenses) shall apply in all instances, except those claims arising out of the sole negligence or the willful misconduct of City or any of its officers, officials, employees or agents.

If Developer retains any contractors to perform any of the Work to be performed under this Agreement, Developer shall require its contractors to indemnify, hold harmless and defend City and each of its officers, officials, employees and agents in accordance with the terms of the preceding paragraphs.

Developer's obligations under this section shall survive the completion of any work to be performed by Developer, the City's inspection and/or acceptance of any work performed by Developer, as well as the termination or expiration of this Agreement.

Developer's or Developer's contractors' provision of insurance, as required below, does not terminate, alter, limit or satisfy Developer's defense and indemnity obligations provided for herein.

**FIFTH:** Developer and Developer's contractors shall not commence work under this Agreement until Developer and all its contractors have obtained all insurance required under the Encroachment Permit Application.

If Developer retains any contractors to perform any of the Work under this Agreement, Developer shall require each contractor to provide insurance protection in favor of City, its officers, officials, employees and agents in accordance with the terms of the Agreement. Any contractor performing work on behalf of Developer shall likewise be required to name City, its officers, officials, employees and agents as additional insureds. Developer shall be responsible for obtaining all necessary certificates of insurance and endorsements from its contractors and submitting the same to the City before the commencement of any work.

At any time during the term of this Agreement, upon request of City, Developer shall immediately furnish City with complete copies of any insurance policy required of any of its contractors under this Agreement, including all endorsements, with said copy certified by the underwriter to be a true and correct copy of the original policy.

If at any time Developer is informed or made aware that any of its contractors have failed to obtain and/or maintain any insurance coverage or policy required under this Agreement, Developer shall cause all work being performed by the respective contractor to immediately stop and be discontinued until notice is provided to City by Developer that the required insurance has been obtained or restored to full force and effect and City determines that the premiums for the required or restored insurance has been paid for a period satisfactory to City.

Any insurance required of and provided by the Developer's contractors performing any Work under this Agreement shall not terminate, alter, limit or satisfy Developer's insurance requirements and defense and indemnity obligations set forth in this Agreement. Developer's duty to defend and indemnify City shall apply to all claims and liabilities, regardless of whether any of Developer's contractors' or subcontractors' insurance policies are applicable.

Developer shall be responsible for ensuring that its contractors comply with the provisions set forth in this paragraph. Any failure by Developer to comply with the provisions set forth herein shall be considered a material breach of the Agreement.

**SIXTH** The Developer hereby grants to the City and/or to any authorized agent or employee of the City, the irrevocable permission to enter upon the lands of the above-referenced land division for the purpose of completing the improvements. This permission shall terminate in the event that the Developer has completed the work within the time specified or any extension thereof granted by the City.

**SEVENTH:** Developer agrees at all times, up to the completion and acceptance of the improvements by the City, to give good and adequate warning to the traveling public of each and every dangerous condition caused by the construction of the improvements, and to protect the traveling public from such defective or dangerous conditions. The Developer shall keep all traveled ways that are a part of, or affected by the construction of this project free and clear of mud, dirt and debris and shall provide twice monthly street sweeping service. A copy of the contract for street sweeping service shall be provided to the City. The Developer's obligation under this provision shall be secured by the bonds securing performance of this Agreement.

**EIGHTH:** The Developer, his agents and employees, shall give notice to the City Engineer at least 48 hours before beginning any work and shall furnish said City Engineer all reasonable facilities for obtaining full information with respect to the progress and manner of work.

**NINTH:** If the Developer, or his agents or employees, neglects, refuses, or fails to prosecute the work with such diligence as to insure its completion within the specified time, or within such extensions of time as have been granted by the City, or if the Developer violates, neglects, refuses, or fails to perform satisfactorily any of the provisions of the plans and specifications, he shall be in default of this Agreement and notice in writing of such default shall be served upon him. The City Council shall have the power, on recommendation by the City Engineer, to terminate all rights of the Developer because of such default. The determination by the City Engineer of the question as to whether any of the terms of the Agreement or specifications have been violated, or have not been performed satisfactorily, shall be conclusive upon the Developer, and any and all parties who may have any interest in the Agreement or any portion thereof. The foregoing provisions of this section shall be in addition to all other rights and remedies available to the City under law.

**TENTH:** It is further agreed by and between the parties hereto, including the surety or sureties on the bonds securing this Agreement that, in the event it is deemed necessary to extend the time of completion of the work contemplated to be done under this Agreement, extensions of time **may** be granted by the City from time to time, either at its own option, or upon request of Developer, and such extensions shall in no way affect the validity of this Agreement or release the surety or sureties on said bonds, Developer further agrees to maintain the aforesaid bonds in full force and effect during the terms of this Agreement, including

AGREEMENT FOR PROJECT NO. PEN21-0184 (TR 38236)  
PUBLIC IMPROVEMENTS

any extensions of time as may be granted therein.

**ELEVENTH:** It is understood and agreed by the parties hereto that if any part, term or provision of this Agreement is by the courts held to be unlawful and void, the validity of the remaining portions shall not be affected and the rights and obligations of the parties shall be construed and enforced as if the Agreement did not contain the particular part, term or provision held to be invalid.

**TWELFTH:** In the event legal action is required to enforce the terms of the Agreement, the prevailing party shall be entitled to recover attorney's fees and costs, including expert fees.

**THIRTEENTH:** Any notice or notices required or permitted to be given pursuant to this Agreement shall be served on the other party by mail, postage prepaid, at the following addresses:

**City:**  
City Engineer  
P.O. Box 88005  
14177 Frederick Street  
Moreno Valley, CA 92552-0805


**Developer:**  
D.R. Horton, Los Angeles Holding Company, Inc.  
2280 Wardlow Circle, Suite 100  
Corona, CA 92878

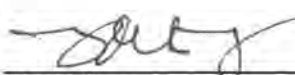
**IN WITNESS WHEREOF** Developer has affixed his name and address.

Date approved by the City: 9/14/23

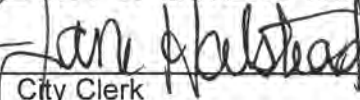
**D.R. HORTON, LOS ANGELES HOLDING COMPANY, INC.:**

Developer

By:   
Signature  
Vicki Gullion  
Print/Type Name  
Assistant Secretary  
Title

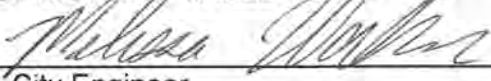
By:   
Signature  
Todd Funk  
Print/Type Name  
Vice President  
Title

**ATTEST:**  
**CITY CLERK**  
**OF THE CITY OF MORENO VALLEY**

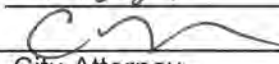
By:   
City Clerk

(SEAL)

**CITY OF MORENO VALLEY**

By:   
City Engineer

**APPROVED AS TO FORM:**  
**CITY ATTORNEY**

Date: 9-13-23  
By:   
City Attorney

**NOTE: TWO SIGNATURES ARE REQUIRED FOR CORPORATIONS UNLESS CORPORATE DOCUMENTS ARE PROVIDED THAT INDICATE OTHERWISE.**

SIGNATURES OF DEVELOPER MUST BE EXECUTED IN QUADRUPPLICATE AND THE EXECUTION OF THE ORIGINAL COPY MUST BE ACKNOWLEDGED BEFORE A NOTARY  
ORIGINAL - CITY CLERK; PINK - DEVELOPER; GREEN - SURETY; BLUE - PROJECT FILE

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT



### ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

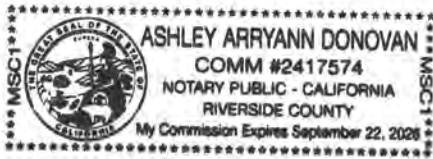
State of California  
County of Riverside

On 9/1/2023 before me, Ashley Arryann Donovan Notary Public  
(insert name and title of the officer)

personally appeared Vicki Gullion and Todd Funk,  
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are  
subscribed to the within instrument and acknowledged to me that he/she/they executed the same in  
his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the  
person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing  
paragraph is true and correct.

WITNESS my hand and official seal.



Signature Ashley Arryann Donovan (Seal)

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT

*Handwritten signature* 08.23.23

CITY OF MORENO VALLEY  
LAND DEVELOPMENT DIVISION

PROJECT: PEN21-0184 MAP / LOT: TR 38236 DATE: 8/1/2023

<u>IMPROVEMENT TYPE</u>		<u>SUBTOTALS</u>
STREET WORK / PAVEMENT	(Sheet 2 of 10)	\$2,529,000
OFF-SITE STREET WORK	(Sheet 3 of 10)	\$2,043,000
BONDABLE WORK ONLY	(Sheet 4 of 10)	\$75,000
MONUMENTS	(Sheet 4 of 10)	\$0
SPECIAL DISTRICTS	(Sheet 4 of 10)	\$326,000
MORENO VALLEY UTILITIES	(Sheet 4 of 10)	\$0
TRANSPORTATION IMPROVEMENTS	(Sheet 5 of 10)	\$97,000
TRAFFIC SIGNAL IMPROVEMENTS	(Sheet 5 of 10)	\$0
STORM DRAIN IMPROVEMENTS (City Maintained)	(Sheet 6-7 of 10)	\$755,000
STORM DRAIN IMPROVEMENTS (RCFC Maintained)	(Sheet 8 of 10)	\$3,470,000
PUBLIC SEWER IMPROVEMENTS	(Sheet 9 of 10)	\$717,000
PUBLIC WATER IMPROVEMENTS	(Sheet 10 of 10)	\$555,000
<b>TOTAL COST (VALUE) OF IMPROVEMENTS =</b>		<b>\$10,567,000</b>
<b>+20% CONTINGENCY =</b>		<b>\$2,113,400</b>
<b>GRAND TOTAL =</b>		<b>\$12,680,400</b>

**FAITHFUL PERFORMANCE SECURITY AMOUNT = \$12,681,000**

**LABOR & MATERIAL SECURITY AMOUNT = \$6,341,000**

\* The cost for securing payment of Labor and Materials is fifty (50) percent of the total cost estimate of the improvements

ENGINEER OF RECORD STATEMENT OF ESTIMATE WORKSHEET

The construction items and their quantities as shown on the attached worksheet are accurate for the construction of the improvements required or implied to fulfill the Conditions of Approval for this project. The mathematical extensions, using the City of Moreno Valley's Unit Prices, are accurate for determining Bond Amounts and Fees.



MICHAEL BRENDECKE

Adkan Engineers

Prepared By

August 1, 2023

Date Prepared

\* \* \* PLEASE READ INSTRUCTIONS BELOW \* \* \*

- Bond Amounts are shown to the nearest \$1,000.00 (Rounded Up)
- Quantities to be taken from and match the plans but are not intended to determine method of construction.
- For construction items not covered by this worksheet, the Engineer of Record is to provide his opinion of construction cost and use that unit cost. If City of Moreno Valley Unit Prices are determined to be too low in the opinion of the Engineer of Record, the higher cost as provided by the Engineer of Record should be used.

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT

PROJECT: PEN21-0184

MAP/LOT: TR 38236

DATE: 8/1/2023

**STREET WORK / PAVEMENT**

TYPE	QTY	UNIT	UNIT PRICE	TOTAL COST
<b>Enter the pavement section per individual street or grouped by classification</b>				
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	0.50 Thickness (ft.)			
	237,290.00 S.F.	8,601 Ton	\$60.00	\$ 516,060
Asphalt Concrete (A.C.)	0.30 Thickness (ft.)	5,161 Ton	\$90.00	\$ 464,490
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		2,924 Ton	\$110.00	\$ 321,640
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	0.54 Thickness (ft.)			
	60,028.00 S.F.	2,350 Ton	\$60.00	\$ 141,000
Asphalt Concrete (A.C.)	0.46 Thickness (ft.)	2,001 Ton	\$90.00	\$ 180,090
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		739 Ton	\$110.00	\$ 81,290
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	1.00 Thickness (ft.)			
	81,760.00 S.F.	5,927 Ton	\$60.00	\$ 355,620
Asphalt Concrete (A.C.)	0.67 Thickness (ft.)	3,971 Ton	\$90.00	\$ 357,390
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		1,007 Ton	\$110.00	\$ 110,770
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	Thickness (ft.)			
	S.F.	0 Ton	\$60.00	\$ -
Asphalt Concrete (A.C.)	Thickness (ft.)	0 Ton	\$90.00	\$ -
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		0 Ton	\$110.00	\$ -
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	Thickness (ft.)			
	S.F.	0 Ton	\$60.00	\$ -
Asphalt Concrete (A.C.)	Thickness (ft.)	0 Ton	\$90.00	\$ -
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		0 Ton	\$110.00	\$ -
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	Thickness (ft.)			
	S.F.	0 Ton	\$60.00	\$ -
Asphalt Concrete (A.C.)	Thickness (ft.)	0 Ton	\$90.00	\$ -
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		0 Ton	\$110.00	\$ -
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	Thickness (ft.)			
	S.F.	0 Ton	\$60.00	\$ -
Asphalt Concrete (A.C.)	Thickness (ft.)	0 Ton	\$90.00	\$ -
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		0 Ton	\$110.00	\$ -
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	Thickness (ft.)			
	S.F.	0 Ton	\$60.00	\$ -
Asphalt Concrete (A.C.)	Thickness (ft.)	0 Ton	\$90.00	\$ -
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		0 Ton	\$110.00	\$ -
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	Thickness (ft.)			
	S.F.	0 Ton	\$60.00	\$ -
Asphalt Concrete (A.C.)	Thickness (ft.)	0 Ton	\$90.00	\$ -
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		0 Ton	\$110.00	\$ -
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	Thickness (ft.)			
	S.F.	0 Ton	\$60.00	\$ -
Asphalt Concrete (A.C.)	Thickness (ft.)	0 Ton	\$90.00	\$ -
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		0 Ton	\$110.00	\$ -
Roadway Excavation		C.Y.	\$30.00	\$ -
Aggregate Base (A.B.) Class II	Thickness (ft.)			
	S.F.	0 Ton	\$60.00	\$ -
Asphalt Concrete (A.C.)	Thickness (ft.)	0 Ton	\$90.00	\$ -
Asphalt Rubberized Hot Mix (ARHM) - 2" min. Cap		0 Ton	\$110.00	\$ -
<b>SUBTOTAL =</b>				<b>\$ 2,528,350</b>

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT





PROJECT: PEN21-0184 MAP/LOT: TR 38236 DATE: 8/1/2023

**TRANSPORTATION IMPROVEMENTS**

TYPE	QTY	UNIT	UNIT PRICE	TOTAL COST
<b>Plan checked by Transportation / Inspected by Land Development</b>				
<b>Striping - per MVL-430 thru 440 Series</b>				
6" Painted Broken Stripes		L. F.	\$1.10	\$ -
6" Painted Double Solid Stripes		L. F.	\$1.10	\$ -
6" Painted Solid Stripes		L. F.	\$1.10	\$ -
6" Painted Bike Lane Stripes		L. F.	\$1.10	\$ -
8" Painted Solid Stripes		L. F.	\$1.25	\$ -
12" Painted Solid Stripes		L. F.	\$3.00	\$ -
Painted Curb Markings (2 coat)		L. F.	\$2.25	\$ -
Painted One-Way (No Passing)		L. F.	\$1.00	\$ -
Painted Two-Way Left-Turn Lane		L. F.	\$1.00	\$ -
Painted Pavement Markings		S. F.	\$2.50	\$ -
Remove Painted Striping & Pavement Markings		S. F.	\$3.00	\$ -
4" Thermoplastic Traffic Stripes	585	S. F.	\$4.00	\$ 2,340.00
6" Thermoplastic Traffic Stripes		S. F.	\$4.00	\$ -
8" Thermoplastic Channelizing Line		S. F.	\$4.00	\$ -
12" Thermoplastic Crosswalk / Limit Line	317	S. F.	\$4.00	\$ 1,268.00
Thermoplastic Pavement Markings		S. F.	\$4.00	\$ -
Remove Thermoplastic Striping & Pavement Markings		S. F.	\$5.00	\$ -
Reflective Pavement Markers (RPM's)	20	E A	\$4.00	\$ 80.00
Remove Reflective Pavement Markers (RPM's)		E A	\$3.00	\$ -
Delineator - Class 1 / Type F (per MVL-418 Series)		E A	\$50.00	\$ -
Delineator - Class 2 (per MVL-418 Series)		E A	\$75.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>Signs - per MVL-410 thru 414 Series</b>				
Street Name Sign w/ Post	27	E A	\$275.00	\$ 7,425.00
Stop Sign w/ Post	26	E A	\$300.00	\$ 7,800.00
Sign w/ One Post	98	E A	\$300.00	\$ 29,400.00
Sign w/ Two Post		E A	\$400.00	\$ -
Sign (Strap & Saddle Bracket Method)	48	E A	\$200.00	\$ 9,600.00
Sign (Mast Arm Hanger Method)		E A	\$550.00	\$ -
Street Sweeping Sign	1	E A	\$200.00	\$ 200.00
Channelizer		E A	\$100.00	\$ -
Object Markers - Type "L" / Type "N" (per MVL-417)		E A	\$100.00	\$ -
Remove Roadside Sign		E A	\$100.00	\$ -
Relocate Roadside Sign	13	E A	\$150.00	\$ 1,950.00
			\$0.00	\$ -
			\$0.00	\$ -
<b>Miscellaneous</b>				
Traffic Control (for local streets only)		Lump Sum	\$1,000.00	\$ -
Traffic Control (for collector streets only)	1	Lump Sum	\$5,000.00	\$ 5,000.00
Traffic Control (for arterial streets only)	1	Lump Sum	\$28,000.00	\$ 28,000.00
Metal Guardrail	1	E A	\$90.00	\$ 90.00
Barricade	34	L. F.	\$100.00	\$ 3,400.00
Remove Barricade		L. F.	\$25.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>SUBTOTAL =</b>				<b>\$ 96,553.00</b>
<b>Plan checked and inspected by Transportation</b>				
<b>Signals</b>				
New (includes communication conduit, controller, software, initial coordination)		E A	\$292,600.00	\$ -
Modification (per corner)		E A	\$73,150.00	\$ -
Communication Conduit		L. F.	\$30.00	\$ -
Fiber Optic Cable - 6 Strand Single Mode		L. F.	\$3.00	\$ -
Fiber Optic Cable - 12 Strand Single Mode		L. F.	\$3.00	\$ -
LED Speed Display Sign w/ Assembly		E A	\$9,500.00	\$ -
Pull Box (#5)		E A	\$500.00	\$ -
Pull Box (#6)		E A	\$750.00	\$ -
Pull Box (#6E)		E A	\$1,000.00	\$ -
Signal Loops (6' Round Type E)		E A	\$900.00	\$ -
Signal Loops (6' Square Type E - w/ bike detection zone)		E A	\$900.00	\$ -
Adjust Pull Box to Grade		E A	\$800.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>TRAFFIC SIGNAL SUBTOTAL =</b>				<b>\$ -</b>

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT

PROJECT: PEN21-0184 MAP/LOT: TR 38236 DATE: 8/1/2023

STORM DRAIN IMPROVEMENTS [City Maintained]

TYPE	QTY	UNIT	UNIT PRICE	TOTAL COST
<b>PIPES</b>				
24" Reinforced Concrete (R.C.P.) Pipe		L. F.	\$160.00	\$ -
30" Reinforced Concrete (R.C.P.) Pipe		L. F.	\$180.00	\$ -
36" Reinforced Concrete (R.C.P.) Pipe	1,962	L. F.	\$190.00	\$ 372,780.00
39" Reinforced Concrete (R.C.P.) Pipe		L. F.	\$200.00	\$ -
42" Reinforced Concrete (R.C.P.) Pipe		L. F.	\$215.00	\$ -
48" Reinforced Concrete (R.C.P.) Pipe		L. F.	\$248.00	\$ -
54" Reinforced Concrete (R.C.P.) Pipe		L. F.	\$288.00	\$ -
60" Reinforced Concrete (R.C.P.) Pipe		L. F.	\$378.00	\$ -
4" PVC Schedule 40		L. F.	\$25.00	\$ -
4" PVC Schedule 80		L. F.	\$30.00	\$ -
6" PVC Schedule 40		L. F.	\$30.00	\$ -
6" PVC Schedule 80		L. F.	\$35.00	\$ -
8" PVC Schedule 40		L. F.	\$40.00	\$ -
8" PVC Schedule 80		L. F.	\$50.00	\$ -
Reinforced Concrete Box (R.C.B.) - 8' x 10'		L. F.	\$1,200.00	\$ -
Reinforced Concrete Box (R.C.B.) - 8' x 12'		L. F.	\$1,400.00	\$ -
Reinforced Concrete Box (R.C.B.) - 4' x 3' (2)		L. F.	\$600.00	\$ -
Reinforced Concrete Box (R.C.B.) - 4' x 2' (3)		L. F.	\$461.00	\$ -
Remove Existing Pipe		L. F.	\$50.00	\$ -
18" Reinforced Concrete (R.C.P.) Pipe	507	L. F.	\$140.00	\$ 70,980.00
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>MANHOLES</b>				
Manhole No. 1 [per MVFB-320 / 321 Series - pipes 33" or smaller]	6	E A	\$5,300.00	\$ 31,800.00
Manhole No. 2 [per MVFE-320 / 321 Series - pipes 36" or larger]	2	E A	\$6,700.00	\$ 13,400.00
Manhole No. 3 [per MVFB-320 / 321 Series - all R.C.B.'s]		E A	\$5,300.00	\$ -
Manhole No. 4 [per MVFB-320 / 321 Series - pipes 36" or larger w/ side inlet]	5	E A	\$6,700.00	\$ 33,500.00
Manhole Shaft [per MVFE-320C]		E A	\$6,000.00	\$ -
Adjust Manhole (MH) to Grade		E A	\$600.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>BASINS</b>				
Catch Basin - Grated		E A	\$6,000.00	\$ -
Catch Basin (7') [per MVFE-300 Series]		E A	\$5,500.00	\$ -
Catch Basin (10') [per MVFE-300 Series]		E A	\$6,000.00	\$ -
Catch Basin (14') [per MVFE-300 Series]		E A	\$8,000.00	\$ -
Catch Basin (21') [per MVFE-300 Series]	1	E A	\$12,500.00	\$ 12,500.00
Catch Basin (28') [per MVFE-300 Series]		E A	\$16,000.00	\$ -
Local Depression [per MVFE-300A or APWA Std. 313]	1	E A	\$535.00	\$ 535.00
Grated Basin - 18" x 18"		E A	\$2,100.00	\$ -
Grated Basin - 24" x 24"		E A	\$2,500.00	\$ -
Grated Basin - 36" x 36"	1	E A	\$3,300.00	\$ 3,300.00
Remove / Relocate Existing Catch Basin		E A	\$5,000.00	\$ -
Catch Basin (4') [per MVFE-300 Series]		E A	\$5,000.00	\$ -
Grated Basin - 72" x 36"	1	E A	\$4,000.00	\$ 4,000.00
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>DRAINS</b>				
Concrete "V" Gutter	4,352	S. F.	\$25.00	\$ 108,800.00
Curb Drain [per MVSI-152]		E A	\$500.00	\$ -
Down Drain		S. F.	\$12.00	\$ -
Parkway Culvert [per MVSI-150 Series]	10	E A	\$3,500.00	\$ 35,000.00
Sidewalk Outlet [per MVSI-151 Series]		E A	\$1,800.00	\$ -
Terrace Drain		S. F.	\$13.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT





PROJECT: PEN21-0184 MAP/LOT: TR 38236 DATE: 8/1/2023

STORM DRAIN IMPROVEMENTS [RCFC Maintained]

TYPE	QTY	UNIT	UNIT PRICE	TOTAL COST
<b>PIPES</b>				
39" Reinforced Concrete (R.C.P.) Pipe		L F	\$200.00	\$ -
42" Reinforced Concrete (R.C.P.) Pipe		L F	\$215.00	\$ -
48" Reinforced Concrete (R.C.P.) Pipe		L F	\$248.00	\$ -
54" Reinforced Concrete (R.C.P.) Pipe		L F	\$288.00	\$ -
60" Reinforced Concrete (R.C.P.) Pipe	72	L F	\$378.00	\$ 27,027.00
66" Reinforced Concrete (R.C.P.) Pipe		L F	\$444.00	\$ -
72" Reinforced Concrete (R.C.P.) Pipe		L F	\$501.00	\$ -
78" Reinforced Concrete (R.C.P.) Pipe		L F	\$653.00	\$ -
84" Reinforced Concrete (R.C.P.) Pipe		L F	\$722.00	\$ -
90" Reinforced Concrete (R.C.P.) Pipe		L F	\$846.00	\$ -
96" Reinforced Concrete (R.C.P.) Pipe	3,649	L F	\$886.00	\$ 3,233,014.00
102" Reinforced Concrete (R.C.P.) Pipe		L F	\$927.00	\$ -
108" Reinforced Concrete (R.C.P.) Pipe		L F	\$979.00	\$ -
114" Reinforced Concrete (R.C.P.) Pipe		L F	\$1,038.00	\$ -
Reinforced Concrete Box (R.C.B.) - 8' x 10'		L F	\$1,200.00	\$ -
Reinforced Concrete Box (R.C.B.) - 8' x 12'		L F	\$1,400.00	\$ -
Reinforced Concrete Box (R.C.B.) - 4' x 3' (2)		L F	\$600.00	\$ -
Reinforced Concrete Box (R.C.B.) - 4' x 2' (3)		L F	\$461.00	\$ -
Remove Existing Pipe		L F	\$50.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>MANHOLES</b>				
Manhole No. 1 [per RCFC Std. MH251 - for pipes 33" or smaller]		E A	\$7,850.00	\$ -
Manhole No. 2 [per RCFC Std. MH252 - for pipes 36" or larger]	12	E A	\$7,850.00	\$ 94,200.00
Manhole No. 3 [per RCFC Std. MH253 - for all R.C.B.'s]		E A	\$5,300.00	\$ -
Manhole No. 4 [per RCFC Std. MH254 - for pipes 36" or larger w/ side inlet]	1	E A	\$7,850.00	\$ 7,850.00
Adjust Manhole (MH) to Grade		E A	\$600.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>BASINS</b>				
Catch Basin - Grated	1	E A	\$6,000.00	\$ 6,000.00
Catch Basin (7') [per RCFC Std. CB-100]		E A	\$3,920.00	\$ -
Catch Basin (10') [per RCFC Std. CB-100]		E A	\$5,600.00	\$ -
Catch Basin (14') [per RCFC Std. CB-100]		E A	\$7,850.00	\$ -
Catch Basin (21') [per RCFC Std. CB-100]		E A	\$11,760.00	\$ -
Catch Basin (28') [per RCFC Std. CB-100]		E A	\$15,680.00	\$ -
Local Depression [per RCFC Std. LD201]		E A	\$535.00	\$ -
Remove / Relocate Existing Catch Basin		E A	\$5,000.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>DRAINS</b>				
Concrete "V" Gutter		S F	\$25.00	\$ -
Down Drain		S F	\$12.00	\$ -
Terrace Drain		S F	\$13.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -
<b>STRUCTURES</b>				
Transition Structure #1 [RCFC Std. TS301 - Single Pipe to Single Box]	1	E A	\$12,900.00	\$ 12,900.00
Transition Structure #2 [RCFC Std. TS302 - Single Box to Single Box]		E A	\$12,900.00	\$ -
Transition Structure #3 [RCFC Std. TS305 - Pipe to Pipe w/ Pipe Junction]		E A	\$12,900.00	\$ -
Junction Structure #1 [RCFC Std. JS226 - 33" or larger Side Inlet to Box]		E A	\$4,800.00	\$ -
Junction Structure #2 [RCFC Std. JS227 - Side Inlet larger than 1/2 O.D. Pipe]	2	E A	\$4,800.00	\$ 9,600.00
Junction Structure #3 [RCFC Std. JS228 - 30" or smaller Side Inlet to Box]		E A	\$4,800.00	\$ -
Junction Structure #4 [RCFC Std. JS229 - 24" or smaller Side Inlet to Pipe]	1	E A	\$4,800.00	\$ 4,800.00
Junction Structure #6 / #7 [RCFC Std. JS231/232 - Side Inlet to Channel]		E A	\$4,800.00	\$ -
Type IX Inlet Structure [RCFC Std. CB-107 - Checkered Covered Plate]		E A	\$2,660.00	\$ -
Type X Inlet Structure [RCFC Std. CB-108 - Grate]		E A	\$2,660.00	\$ -
Concrete Drop Inlet Structure [per RCFC Std. CB-110]		E A	\$4,500.00	\$ -
Outlet Structure		E A	\$8,000.00	\$ -
Concrete Collar (greater than 36") [per RCFC Std. M805 - up to 66"]		E A	\$5,000.00	\$ -
Concrete Headwall		E A	\$7,000.00	\$ -
Concrete Bulkhead [per RCFC Std. M810]	1	E A	\$1,550.00	\$ 1,550.00
Remove Existing Outlet / Headwall		E A	\$1,000.00	\$ -
Reinforced Concrete Structure		L F	\$530.00	\$ -
Concrete Collar (greater than 66") [per modified RCFC Std. M803]	9	E A	\$8,000.00	\$ 72,000.00
			\$0.00	\$ -
<b>MISCELLANEOUS</b>				
Rip Rap	5	Ton	\$152.00	\$ 760.00
Rip Rap (Grouted)		Ton	\$285.00	\$ -
Concrete Pipe Slope Anchor		E A	\$2,500.00	\$ -
Access Opening		E A	\$15,000.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -

SUBTOTAL = \$ 3,469,701.00

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT



PROJECT: PEN21-0184 MAP/LOT: TR 38236 DATE: 8/1/2023

PUBLIC WATER IMPROVEMENTS

TYPE	QTY	UNIT	UNIT PRICE	TOTAL COST
<b>PIPE</b>				
CML&C CL150 - 8"		L F	\$50.00	\$ -
CML&C CL150 - 8" Drop		L F	\$130.00	\$ -
CML&C CL150 - 12"		L F	\$60.00	\$ -
CML&C CL150 - 12" Drop		L F	\$170.00	\$ -
CML&C CL150 - 16"		L F	\$105.00	\$ -
CML&C CL150 - 16" Drop		L F	\$185.00	\$ -
CML&C CL150 - 18"		L F	\$120.00	\$ -
CML&C CL150 - 18" Drop		L F	\$215.00	\$ -
CML&C CL150 - 20"		L F	\$135.00	\$ -
CML&C CL150 - 20" Drop		L F	\$240.00	\$ -
CML&C CL150 - 24"		L F	\$150.00	\$ -
CML&C CL150 - 24" Drop		L F	\$290.00	\$ -
Join at Existing - 8"	3	E A	\$2,000.00	\$ 6,000.00
Join at Existing - 12"		E A	\$2,500.00	\$ -
Join at Existing - 16"		E A	\$3,500.00	\$ -
Join at Existing - 18"		E A	\$4,000.00	\$ -
Join at Existing - 24"		E A	\$5,000.00	\$ -
PVC C-900 - 12"		L F	\$60.00	\$ -
PVC C-905 - 16"		L F	\$90.00	\$ -
PVC C-905 - 18"		L F	\$105.00	\$ -
PVC C-905 - 20"		L F	\$120.00	\$ -
PVC C-905 - 24"		L F	\$135.00	\$ -
PVC C-900 - 8"	9,416	L F	\$45.00	\$ 423,720.00
			\$0.00	\$ -
<b>VALVES</b>				
Adjust Water Valve to Grade		E A	\$400.00	\$ -
Air Vac Release - 1"		E A	\$2,600.00	\$ -
Air Vac Release - 2"		E A	\$4,300.00	\$ -
Backflow Preventer - 3/4" to 2" (including Pad & Cover)		E A	\$4,300.00	\$ -
Backflow Preventer - 2-1/2" to 3" (including Pad & Cover)		E A	\$5,300.00	\$ -
Backflow Preventer - 4" to 10" (including Pad & Cover)		E A	\$6,450.00	\$ -
Blow Off Valve - 4"		E A	\$3,500.00	\$ -
Blow Off Valve - 6"		E A	\$4,000.00	\$ -
Butterfly Valve - 8"		E A	\$1,000.00	\$ -
Butterfly Valve - 12"		E A	\$1,800.00	\$ -
Butterfly Valve - 16"		E A	\$2,700.00	\$ -
Butterfly Valve - 18"		E A	\$2,800.00	\$ -
Butterfly Valve - 20"		E A	\$4,200.00	\$ -
Butterfly Valve - 24"		E A	\$5,200.00	\$ -
Gate Valve - 8"		E A	\$1,700.00	\$ -
Gate Valve - 12"		E A	\$3,000.00	\$ -
Gate Valve - 16"		E A	\$6,300.00	\$ -
Gate Valve - 18"		E A	\$14,000.00	\$ -
			\$0.00	\$ -
<b>FIRE HYDRANTS</b>				
6" Hydrant - Standard	22	E A	\$4,500.00	\$ 99,000.00
6" Hydrant - Super		E A	\$5,000.00	\$ -
<b>HOT TAP CONNECTIONS</b>				
8"	2	E A	\$5,000.00	\$ 10,000.00
12"		E A	\$6,000.00	\$ -
Service Clamp - 1"		E A	\$2,000.00	\$ -
Service Clamp - 1-1/2"		E A	\$2,300.00	\$ -
Service Clamp - 2"		E A	\$2,600.00	\$ -
			\$0.00	\$ -
<b>SERVICE CONNECTIONS</b>				
1" Service		E A	\$1,000.00	\$ -
1-1/2" Service		E A	\$1,600.00	\$ -
2" Service		E A	\$2,500.00	\$ -
4" Service		E A	\$6,000.00	\$ -
<b>FITTINGS</b>				
Misc Fittings - 8"	62	E A	\$250.00	\$ 15,500.00
Misc Fittings - 12"		E A	\$750.00	\$ -
<b>WATER METERS</b>				
5/8" / 3/4"		E A	\$2,500.00	\$ -
1"		E A	\$2,500.00	\$ -
1-1/2"		E A	\$2,500.00	\$ -
2" (Multi-Jet)		E A	\$2,500.00	\$ -
2" (C2 - Compound)		E A	\$1,322.00	\$ -
2" (T2 / R2 - Turbine)		E A	\$1,322.00	\$ -
Adjust Water Meter Box to Grade		E A	\$375.00	\$ -
<b>MISCELLANEOUS</b>				
Concrete Cap - 8" / 12"		E A	\$55.00	\$ -
Thrust Block		C Y	\$150.00	\$ -
Trench Paving		S F	\$14.00	\$ -
			\$0.00	\$ -
			\$0.00	\$ -

SUBTOTAL = 554,220.00

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT

## FAITHFUL PERFORMANCE BOND

City of Moreno Valley  
County of Riverside  
State of California  
(Government Code Section 66499.1)

Public Improvements <u>\$12,681,000</u>	Project No. <u>PEN21-0184 (TR 38236)</u>
Bond No. <u>K41764818</u> (Faithful Performance Bond No. shall be different from Material & Labor Bond No.)	Premium <u>\$25,362.00</u>
Surety <u>Federal Insurance Company</u>	Principal <u>D.R. Horton, Los Angeles Holding Company, Inc.</u>
Address <u>202B Hall's Mill Road</u>	Address <u>2280 Wardlow Circle, Suite 100</u>
City/Zip <u>Whitehouse Station, NJ 08889</u>	City/Zip <u>Corona, CA 92878</u>

WHEREAS, the City of Moreno Valley, County of Riverside, State of California, and **D.R. HORTON, LOS ANGELES HOLDING COMPANY, INC.**, (hereinafter designated as "Principal") have entered into, or are about to enter into the attached agreement whereby Principal agrees to install and complete the above-designated public improvements, relating to **PEN21-0184 (TR 38236)**, which agreement is hereby referred to and made a part hereof; and,

WHEREAS, said principal is required under the terms of said agreement to furnish bond for the faithful performance of said agreement;

NOW, THEREFORE, we the Principal, and Federal Insurance Company, as Surety, are held and firmly bound to the City of Moreno Valley in the penal sum of **TWELVE MILLION SIX HUNDRED EIGHTY-ONE THOUSAND AND NO/100** Dollars (**\*\*\*\$12,681,000.00\*\*\***), lawful money of the United States, for the payment of which sum will and truly to be made, we bind ourselves, our heirs, successors, executors and administrator, jointly and severally, firmly by these presents.

The condition of this obligation is such that if the above bonded Principal, his or its heirs, executors, administrators, successors, or assigns, shall in all things stand to and abide by, and well and truly keep and perform the covenants, conditions and provisions in the said agreement and any alteration thereof made as therein provided on his or their part, to be kept and performed at the time and in the manner specified, and in all respects according to their true intent and meaning, and shall indemnify and save harmless the City of Moreno Valley, its officers, agents and employees, as therein stipulated, then this obligation shall become null and void; otherwise, it shall be and remain in full force and effect.

As part of the obligation secured hereby, and in addition to the face amount specified therefore, there shall be included costs and reasonable expenses and fees, including reasonable attorney's fees, incurred by City in successfully enforcing such obligation, all to be taxed as costs and included in any judgment rendered.

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT

**FAITHFUL PERFORMANCE BOND**  
**PROJECT NO. PEN21-0184 (TR 38236)**

The surety hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the agreement or to the work to be performed thereunder or the specifications accompanying the same shall in anywise affect its obligation on this bond, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of the agreement or to the work or to the specifications. Surety further stipulates and agrees that the provisions of Section 2845 of the Civil Code are not a condition precedent to Surety's obligations hereunder and are hereby waived by Surety.

When the work covered by the agreement is complete, the City Engineer will accept the work and thereupon the amount of the obligation of this bond is reduced by 90%, with the remaining 10% held as security for the one-year maintenance period provided for in the agreement(s).

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal and Surety above named on August 31, 2023.

NAME OF PRINCIPAL: D.R. HORTON, LOS ANGELES HOLDING COMPANY, INC.  
Company Name

AUTHORIZED SIGNATURE(S): By Vicki Gullion Assistant Secretary  
Name Title

Print/Type Name: Vicki Gullion

Todd Funk Vice President  
Name Title

Print/Type Name: Todd Funk

NAME OF SURETY: Federal Insurance Company  
Company Name

AUTHORIZED SIGNATURE: Noah William Pierce ITS ATTORNEY-IN-FACT

**ATTACH NOTARIAL ACKNOWLEDGMENT OF SIGNATURE OF PRINCIPAL AND ATTORNEY-IN-FACT.**  
**BOND COMPANY – ATTACH POWER OF ATTORNEY**

Approved as to form:

Date: 9-13-23

[Signature]  
City Attorney  
City of Moreno Valley

https://movalgov.sharepoint.com/sites/LD/Shared Documents/MANAGEMENT ANALYST/Agreement Bond Packets/2023/PEN21-0184 (TR 38236) DR Horton SWC Alessandro & Oliver/PEN21-0184 (TR 38236)  
- Faithful Performance Bond.docx

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT

STATE OF Connecticut

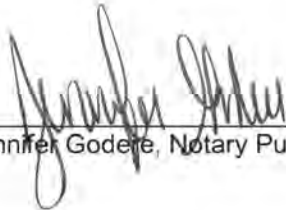
COUNTY OF Hartford to wit:

I, Jennifer Godere, a Notary Public in and for the State and County aforesaid, do hereby certify that Noah William Pierce, whose name is signed to the foregoing bond this day personally, appeared before me in my said State and County aforesaid and acknowledged the same.

Given under my hand this 31<sup>st</sup> day of August, 2023.

Notary Seal

**JENNIFER GODERE**  
**NOTARY PUBLIC - CT 185886**  
My Commission Expires Mar. 31, 2027

  
\_\_\_\_\_  
Jennifer Godere, Notary Public

My commission expires on the 31st day of March, 2027.

# CHUBB

## Power of Attorney

Federal Insurance Company | Vigilant Insurance Company | Pacific Indemnity Company

Westchester Fire Insurance Company | ACE American Insurance Company

**Know All by These Presents**, that **FEDERAL INSURANCE COMPANY**, an Indiana corporation, **VIGILANT INSURANCE COMPANY**, a New York corporation, **PACIFIC INDEMNITY COMPANY**, a Wisconsin corporation, **WESTCHESTER FIRE INSURANCE COMPANY** and **ACE AMERICAN INSURANCE COMPANY** corporations of the Commonwealth of Pennsylvania, do each hereby constitute and appoint **Bryan M. Caneschi**, **Noah William Pierce**, **Catherine Thompson**, **Amy R. Waugh** and **Jynell Marie Whitehead** of Charlotte, North Carolina; **Rebecca E. Cano** and **Bradley D. Lorenzetti** of Columbia, South Carolina -----

each as their true and lawful Attorney-in-Fact to execute under such designation in their names and to affix their corporate seals to and deliver for and on their behalf as surety thereon or otherwise, bonds and undertakings and other writings obligatory in the nature thereof (other than bail bonds) given or executed in the course of business, and any instruments amending or altering the same, and consents to the modification or alteration of any instrument referred to in said bonds or obligations.

**In Witness Whereof**, said **FEDERAL INSURANCE COMPANY**, **VIGILANT INSURANCE COMPANY**, **PACIFIC INDEMNITY COMPANY**, **WESTCHESTER FIRE INSURANCE COMPANY** and **ACE AMERICAN INSURANCE COMPANY** have each executed and attested these presents and affixed their corporate seals on this 1<sup>st</sup> day of **March**, 2023.

*Dawn M. Chloros*

Dawn M. Chloros, Assistant Secretary

*Stephen M. Haney*

Stephen M. Haney, Vice President



STATE OF NEW JERSEY

County of Hunterdon

SS

On this 1<sup>st</sup> day of **March** 2023 before me, a Notary Public of New Jersey, personally came Dawn M. Chloros and Stephen M. Haney, to me known to be Assistant Secretary and Vice President, respectively, of FEDERAL INSURANCE COMPANY, VIGILANT INSURANCE COMPANY, PACIFIC INDEMNITY COMPANY, WESTCHESTER FIRE INSURANCE COMPANY and ACE AMERICAN INSURANCE COMPANY, the companies which executed the foregoing Power of Attorney, and the said Dawn M. Chloros and Stephen M. Haney, being by me duly sworn, severally and each for herself and himself did depose and say that they are Assistant Secretary and Vice President, respectively, of FEDERAL INSURANCE COMPANY, VIGILANT INSURANCE COMPANY, PACIFIC INDEMNITY COMPANY, WESTCHESTER FIRE INSURANCE COMPANY and ACE AMERICAN INSURANCE COMPANY and know the corporate seals thereof, that the seals affixed to the foregoing Power of Attorney are such corporate seals and were thereto affixed by authority of said Companies; and that their signatures as such officers were duly affixed and subscribed by like authority.

Notarial Seal



Albert Contursi  
NOTARY PUBLIC OF NEW JERSEY  
No 50202369  
Commission Expires August 22, 2027

*Albert Contursi*  
Notary Public

### CERTIFICATION

Resolutions adopted by the Boards of Directors of FEDERAL INSURANCE COMPANY, VIGILANT INSURANCE COMPANY, and PACIFIC INDEMNITY COMPANY on August 30, 2016; WESTCHESTER FIRE INSURANCE COMPANY on December 11, 2006; and ACE AMERICAN INSURANCE COMPANY on March 20, 2009:

"RESOLVED, that the following authorizations relate to the execution, for and on behalf of the Company, of bonds, undertakings, recognizances, contracts and other written commitments of the Company entered into in the ordinary course of business (each a "Written Commitment"):

- (1) Each of the Chairman, the President and the Vice Presidents of the Company is hereby authorized to execute any Written Commitment for and on behalf of the Company, under the seal of the Company or otherwise.
- (2) Each duly appointed attorney-in-fact of the Company is hereby authorized to execute any Written Commitment for and on behalf of the Company, under the seal of the Company or otherwise, to the extent that such action is authorized by the grant of powers provided for in such person's written appointment as such attorney-in-fact.
- (3) Each of the Chairman, the President and the Vice Presidents of the Company is hereby authorized, for and on behalf of the Company, to appoint in writing any person the attorney-in-fact of the Company with full power and authority to execute, for and on behalf of the Company, under the seal of the Company or otherwise, such Written Commitments of the Company as may be specified in such written appointment, which specification may be by general type or class of Written Commitments or by specification of one or more particular Written Commitments.
- (4) Each of the Chairman, the President and the Vice Presidents of the Company is hereby authorized, for and on behalf of the Company, to delegate in writing to any other officer of the Company the authority to execute, for and on behalf of the Company, under the Company's seal or otherwise, such Written Commitments of the Company as are specified in such written delegation, which specification may be by general type or class of Written Commitments or by specification of one or more particular Written Commitments.
- (5) The signature of any officer or other person executing any Written Commitment or appointment or delegation pursuant to this Resolution, and the seal of the Company, may be affixed by facsimile on such Written Commitment or written appointment or delegation.

FURTHER RESOLVED, that the foregoing Resolution shall not be deemed to be an exclusive statement of the powers and authority of officers, employees and other persons to act for and on behalf of the Company, and such Resolution shall not limit or otherwise affect the exercise of any such power or authority otherwise validly granted or vested."

I, Dawn M. Chloros, Assistant Secretary of FEDERAL INSURANCE COMPANY, VIGILANT INSURANCE COMPANY, PACIFIC INDEMNITY COMPANY, WESTCHESTER FIRE INSURANCE COMPANY and ACE AMERICAN INSURANCE COMPANY (the "Companies") do hereby certify that

- (i) the foregoing Resolutions adopted by the Board of Directors of the Companies are true, correct and in full force and effect,
- (ii) the foregoing Power of Attorney is true, correct and in full force and effect.

Given under my hand and seals of said Companies at Whitehouse Station, NJ, this **31st** day of **August**, 2023



*Dawn M. Chloros*

Dawn M. Chloros, Assistant Secretary

IN THE EVENT YOU WISH TO VERIFY THE AUTHENTICITY OF THIS BOND OR NOTIFY US OF ANY OTHER MATTER, PLEASE CONTACT US AT:  
Telephone (908) 903-3493 Fax (908) 903-3656 e-mail: surety@chubb.com

### ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

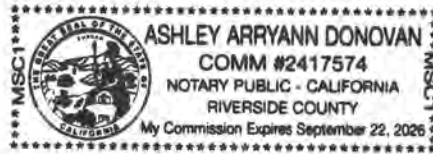
State of California  
County of Riverside

On 9/1/2023 before me, Ashley Arryann Donovan Notary Public  
(insert name and title of the officer)

personally appeared Vicki Gullion and Todd Funk  
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) ~~is~~ are subscribed to the within instrument and acknowledged to me that ~~he~~ ~~she~~ ~~they~~ executed the same in ~~his~~ ~~her~~ ~~their~~ authorized capacity(ies), and that by ~~his~~ ~~her~~ ~~their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Ashley Arryann Donovan (Seal)

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT



## MATERIAL AND LABOR BOND

City of Moreno Valley  
County of Riverside  
State of California  
(Government Code Section 66499.2)

Public Improvements <u>\$6,341,000</u>	Project No. <u>PEN21-0184 (TR 38236)</u>
Bond No. <u>K4176482A</u> <small>(Material &amp; Labor Bond No. shall be different from Faithful Performance Bond No.)</small>	Premium <u>\$12,682.00</u>
Surety <u>Federal Insurance Company</u>	Principal <u>D.R. Horton, Los Angeles Holding Company, Inc.</u>
Address <u>202B Hall's Mill Road</u>	Address <u>2280 Wardlow Circle, Suite 100</u>
City/Zip <u>Whitehouse Station, NJ 08889</u>	City/Zip <u>Corona, CA 92878</u>

WHEREAS, the City of Moreno Valley, County of Riverside, State of California, and **D.R. HORTON, LOS ANGELES HOLDING COMPANY, INC.**, (hereinafter designated as "Principal") have entered into, or are about to enter into the attached agreement whereby Principal agrees to install and complete the above-designated public improvements, relating to **PEN21-0184 (TR 38236)**, which agreement is hereby referred to and made a part hereof; and,

WHEREAS, under the terms of said agreement, principal is required before entering upon the performance of the work, to file a good and sufficient payment bond with the City of Moreno Valley to secure the claims to which reference is made in Title 3 (commencing with Section 9000) of Part 6 of Division 4 of the Civil Code of the State of California.

NOW, THEREFORE, we the Principal, and the undersigned as corporate Surety, are held and firmly bound unto the City of Moreno Valley and all contractors, subcontractors, laborers, material persons and other persons employed in the performance of the aforesaid agreement and referred to in the aforesaid Civil Code in the sum of **SIX MILLION THREE HUNDRED FORTY-ONE THOUSAND AND NO/100 Dollars (\*\*\$6,341,000.00\*\*)**, lawful money of the United States, for materials furnished or labor thereon of any kind, or for amounts due under the Unemployment Insurance Act with respect to such work or labor, that said Surety will pay the same in an amount not exceeding the amount hereinabove set forth, also in case suit is brought upon this bond, will pay, in addition to the face amount hereof, costs and reasonable expenses and fees, including reasonable attorney's fees, incurred by City in successfully enforcing such obligation, to be awarded and fixed by the court, and to be taxed as costs and to be included in the judgment therein rendered.

It is hereby expressly stipulated and agreed that this bond shall inure to the benefit of any and all persons, companies and corporations entitled to file claims under Title 3 (commencing with Section 9000) of Part 6 of Division 4 of the Civil Code, so as to give a right of action to them or their assigns in any suit brought upon this bond.

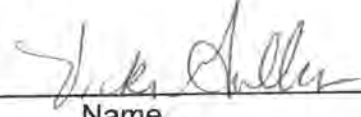
**MATERIAL AND LABOR BOND**  
**PROJECT NO. PEN21-0184 (TR 38236)**

Should the condition of this bond be fully performed, then this obligation shall become null and void, otherwise it shall be and remain in full force and effect.

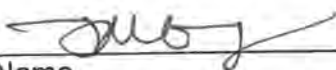
The Surety hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the agreement or the specifications accompanying the same shall in any manner affect its obligation on this bond, and it does hereby waive notice of any such change, extension, alteration or addition. Surety further stipulates and agrees that the provision of Section 2845 of the Civil Code are not a condition precedent to the Surety's obligations hereunder and hereby waived by the Surety.

IN WITNESS WHEREOF, this instrument has been duly executed by the Principal and Surety above named on August 31, 2023.

NAME OF PRINCIPAL: D.R. HORTON, LOS ANGELES HOLDING COMPANY, INC.  
Company Name

AUTHORIZED SIGNATURE(S): By  Assistant Secretary  
Name Title

Print/Type Name: Vicki Gullion

 Vice President  
Name Title

Print/Type Name: Todd Funk


NAME OF SURETY: Federal Insurance Company  
Company Name

AUTHORIZED SIGNATURE:  ITS ATTORNEY-IN-FACT  
Noah William Pierce

ATTACH NOTARIAL ACKNOWLEDGMENT OF SIGNATURE OF PRINCIPAL AND ATTORNEY-IN-FACT.  
BOND COMPANY – ATTACH POWER OF ATTORNEY

Approved as to form:

Date: 9-13-23

  
City Attorney  
City of Moreno Valley

STATE OF Connecticut

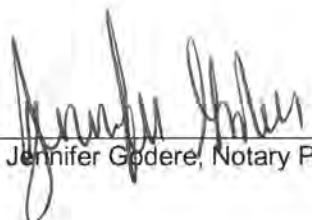
COUNTY OF Hartford to wit:

I, Jennifer Godere, a Notary Public in and for the State and County aforesaid, do hereby certify that Noah William Pierce, whose name is signed to the foregoing bond this day personally, appeared before me in my said State and County aforesaid and acknowledged the same.

Given under my hand this 31<sup>st</sup> day of August, 2023.

Notary Seal

**JENNIFER GODERE**  
**NOTARY PUBLIC - CT 185886**  
My Commission Expires Mar. 31, 2027

  
\_\_\_\_\_  
Jennifer Godere, Notary Public

My commission expires on the 31st day of March, 2027.

# CHUBB

## Power of Attorney

Federal Insurance Company | Vigilant Insurance Company | Pacific Indemnity Company  
Westchester Fire Insurance Company | ACE American Insurance Company

Know All by These Presents, that **FEDERAL INSURANCE COMPANY**, an Indiana corporation, **VIGILANT INSURANCE COMPANY**, a New York corporation, **PACIFIC INDEMNITY COMPANY**, a Wisconsin corporation, **WESTCHESTER FIRE INSURANCE COMPANY** and **ACE AMERICAN INSURANCE COMPANY** corporations of the Commonwealth of Pennsylvania, do each hereby constitute and appoint Bryan M. Caneschi, Noah William Pierce, Catherine Thompson, Amy R. Waugh and Jynell Marie Whitehead of Charlotte, North Carolina; Rebecca E. Cano and Bradley D. Lorenzetti of Columbia, South Carolina

each as their true and lawful Attorney-in-Fact to execute under such designation in their names and to affix their corporate seals to and deliver for and on their behalf as surety thereon or otherwise, bonds and undertakings and other writings obligatory in the nature thereof (other than bail bonds) given or executed in the course of business, and any instruments amending or altering the same, and consents to the modification or alteration of any instrument referred to in said bonds or obligations.

In Witness Whereof, said **FEDERAL INSURANCE COMPANY**, **VIGILANT INSURANCE COMPANY**, **PACIFIC INDEMNITY COMPANY**, **WESTCHESTER FIRE INSURANCE COMPANY** and **ACE AMERICAN INSURANCE COMPANY** have each executed and attested these presents and affixed their corporate seals on this 1<sup>st</sup> day of **March, 2023**.

*Dawn M. Chloros*

Dawn M. Chloros, Assistant Secretary

*Stephen M. Haney*

Stephen M. Haney, Vice President



STATE OF NEW JERSEY  
County of Hunterdon ss.

On this 1<sup>st</sup> day of **March 2023** before me, a Notary Public of New Jersey, personally came Dawn M. Chloros and Stephen M. Haney, to me known to be Assistant Secretary and Vice President, respectively, of **FEDERAL INSURANCE COMPANY**, **VIGILANT INSURANCE COMPANY**, **PACIFIC INDEMNITY COMPANY**, **WESTCHESTER FIRE INSURANCE COMPANY** and **ACE AMERICAN INSURANCE COMPANY**, the companies which executed the foregoing Power of Attorney, and the said Dawn M. Chloros and Stephen M. Haney, being by me duly sworn, severally and each for herself and himself did depose and say that they are Assistant Secretary and Vice President, respectively, of **FEDERAL INSURANCE COMPANY**, **VIGILANT INSURANCE COMPANY**, **PACIFIC INDEMNITY COMPANY**, **WESTCHESTER FIRE INSURANCE COMPANY** and **ACE AMERICAN INSURANCE COMPANY** and know the corporate seals thereof, that the seals affixed to the foregoing Power of Attorney are such corporate seals and were thereto affixed by authority of said Companies; and that their signatures as such officers were duly affixed and subscribed by like authority.

Notarial Seal



Albert Contursi  
NOTARY PUBLIC OF NEW JERSEY  
No 50202369  
Commission Expires August 22, 2027

*Albert Contursi*  
Notary Public

### CERTIFICATION

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- (5) The signature of any officer or other person executing any Written Commitment or appointment or delegation pursuant to this Resolution, and the seal of the Company, may be affixed by facsimile on such Written Commitment or written appointment or delegation.

FURTHER RESOLVED, that the foregoing Resolution shall not be deemed to be an exclusive statement of the powers and authority of officers, employees and other persons to act for and on behalf of the Company, and such Resolution shall not limit or otherwise affect the exercise of any such power or authority otherwise validly granted or vested."

I, Dawn M. Chloros, Assistant Secretary of **FEDERAL INSURANCE COMPANY**, **VIGILANT INSURANCE COMPANY**, **PACIFIC INDEMNITY COMPANY**, **WESTCHESTER FIRE INSURANCE COMPANY** and **ACE AMERICAN INSURANCE COMPANY** (the "Companies") do hereby certify that

- (i) the foregoing Resolutions adopted by the Board of Directors of the Companies are true, correct and in full force and effect,
- (ii) the foregoing Power of Attorney is true, correct and in full force and effect.

Given under my hand and seals of said Companies at Whitehouse Station, Nj, this **31st day of August, 2023**



*Dawn M. Chloros*

Dawn M. Chloros, Assistant Secretary

IN THE EVENT YOU WISH TO VERIFY THE AUTHENTICITY OF THIS BOND OR NOTIFY US OF ANY OTHER MATTER, PLEASE CONTACT US AT:  
Telephone (908) 903-3493 Fax (908) 903-3656 e-mail: surety@chubb.com

### ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

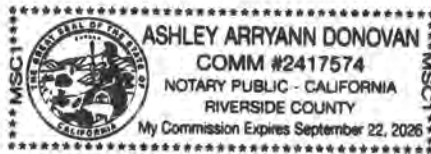
State of California  
County of Riverside

On 9/1/2023 before me, Ashley Arryann Donovan Notary Public  
(insert name and title of the officer)

personally appeared Vicki Grullion and Todd Funk  
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) ~~is~~ are subscribed to the within instrument and acknowledged to me that ~~he~~ ~~she~~ they executed the same in ~~his~~ ~~her~~ their authorized capacity(ies), and that by ~~his~~ ~~her~~ their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Ashley Arryann Donovan (Seal)

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) - ACCEPT DEVELOPMENT IMPACT

**EXHIBIT “B”**  
**DIF IMPROVEMENTS**

**EXHIBIT “B”**

**TR 38236 (PEN21-0184)  
ENGINEER'S ESTIMATE OF DIF IMPROVEMENTS\*  
ALESSANDRO BLVD**

CONSTRUCTION ITEM	QUANTITY	UNIT	UNIT PRICE	TOTAL	
Roadway Excavation	2153	C.Y.	30.20	65,021	
Aggregate Base Class II					
Thickness (ft.)	1				
Area (sf)	101,919	3775	C.Y.	47.23	178,293
Asphalt Concrete					
Thickness (ft.)	0.67				
Area (sf)	81,760	4076	Ton	91.53	373,076
Median Curb-Type 8A	2,529	180	C.Y.	459.40	82,692
Curb and Gutter - 8"	1,313	94	C.Y.	459.40	43,184
Sidewalk-6'	8419	103	C.Y.	696.55	71,745
Striping & Signs	3% above	1	L.S.	24,420.31	24,420
Street Light		6	EA.	8,500.00	51,000
Mobilization and Traffic Control		1	L.S.	86,501.04	86,501
				<b>\$ 975,932</b>	

Footnotes:

- \*All assumptions & Unit Price based on 10/14/19 2020 DIF Unit Cost Calculations and Assumptions for Arterial Streets memorandum.
- Signs & Traffic Control based on approved Bond Cost Estimate for SIP.
- Striping based on DIF Unit Cost per Linear Foot of Lane.

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT

**TR 38236 (PEN21-0184)  
ENGINEER'S ESTIMATE OF DIF IMPROVEMENTS\*  
OLIVER STREET**

CONSTRUCTION ITEM	QUANTITY	UNIT	UNIT PRICE	TOTAL
Roadway Excavation	1190	C.Y.	30.20	35,938
Aggregate Base Class II				
Thickness (ft.) 0.5417				
Area (sf) 60,028	2223	C.Y.	47.23	104,992
Asphalt Concrete				
Thickness (ft.) 0.458				
Area (sf) 60,028	1995	Ton	91.53	182,602
Median Curb-Type 8A		C.Y.	459.40	0
Curb and Gutter - 8" 1253	89	C.Y.	459.40	40,887
Sidewalk-6' 8144	100	C.Y.	696.55	69,655
Striping & Signs 3% above	1	L.S.	13,022.23	13,022
Street Light	6	EA.	8,500.00	51,000
Mobilization and Traffic Control	1	L.S.	48,507.42	48,507
				<b>\$ 546,604</b>

Footnotes:

- \*All assumptions & Unit Price based on 10/14/19 2020 DIF Unit Cost Calculations and Assumptions for Arterial Streets memorandum.
- Signs & Traffic Control based on approved Bond Cost Estimate for SIP.
- Striping based on DIF Unit Cost per Linear Foot of Lane.

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) – ACCEPT DEVELOPMENT IMPACT





**EXHIBIT “C” – DIF Credit Calculation Table**

Item	Process for DIF Credit Calculation	Streets	Traffic Signals	Police	Fire	Libraries	Parks	Community/ Rec Centers	Public Facilities*	Interchange Improvements	Electric Utility
1	<b>Engineer’s Estimate</b>	\$1,522,536	\$427,129	\$	\$	\$	\$	\$	\$	\$	
2	Project costs as identified in DIF study	\$1,768,553	\$365,850	\$	\$	\$	\$	\$	\$	\$	
3	Actual DIF Obligation	\$1,146,047	\$151,096	\$	\$	\$	\$	\$	\$	\$	
3	<b>Developer’s Credit Amount** - Least of Lines 1 2 &amp; 3</b>	\$1,146,047	\$151,096	\$	\$	\$	\$	\$	\$	\$	

\*May include, but not be limited to, City Hall, Corporate Yard, Animal Shelter, and/or maintenance equipment.

\*\*Credit amount shall not exceed obligation.

**EXHIBIT “C”**

Attachment: DIF Improvement Credit Agreement #D24-001 [Revision 1] (6591 : PEN21-0184 (TR 38236) –



## Report to City Council

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**TO:** Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD)

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY SERVICES DISTRICT ANNUAL PARCEL TAXES AND CHARGES FOR FISCAL YEAR 2024/25 (ZONES A, C, D, E, M, AND S) (RESO. NOS. CSD 2024-\_\_, CSD 2024-\_\_, CSD 2024-\_\_, CSD 2024-\_\_, AND CSD 2024-\_\_)

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### **RECOMMENDED ACTION**

#### **Recommendations: That the CSD:**

1. Conduct a Public Hearing to consider continuing the current Zones A, C, D, E, M, and S Moreno Valley Community Services District annual parcel taxes and charges as proposed for Fiscal Year 2024/25.
2. Adopt Resolution No. CSD 2024-\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Tax for Providing Zone A (Parks and Community Services) Services During Fiscal Year 2024/25, and Calculation Thereof.
3. Adopt Resolution No. CSD 2024-\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Tax for Providing Zone C (Arterial Street and Intersection Lighting) Services During Fiscal Year 2024/25, and Calculation Thereof.
4. Adopt Resolution No. CSD 2024-\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for

Providing Zone D (Parkway Landscape Maintenance) Services During Fiscal Year 2024/25, and Calculation Thereof.

5. Adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone E (Extensive Landscape Maintenance) Services During Fiscal Year 2024/25, and Calculation Thereof.
6. Adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone M (Commercial/Industrial/Multifamily Improved Median Maintenance) Services During Fiscal Year 2024/25, and Calculation Thereof.
7. Adopt Resolution No. CSD 2024-\_\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Approving the Continuation of the Maximum and Applied Parcel Charges for Providing Zone S (Sunnymead Boulevard Maintenance) Services During Fiscal Year 2024/25, and Calculation Thereof.
8. Authorize the Chief Financial Officer to adjust the proposed charges in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied charges do not exceed the maximum charges and are in compliance with the formation documents for each zone.

## **SUMMARY**

This report recommends the Board of the Moreno Valley Community Services District (“CSD Board”) conduct a Public Hearing and consider adoption of the resolutions (Attachments 1 through 6), which authorize the levy of parcel taxes (Zone A and Zone C) and parcel charges (Zones D, E, M, and S) (collectively “parcel charges”) on the fiscal year (FY) 2024/25 property tax roll. This is a routine process that occurs each year.

The proposed parcel charges are a continuation of the parcel charges currently levied on the property tax bills. There are no increases proposed to the maximum parcel charge rates other than an annual inflationary adjustment, provided the qualified electors (property owners or registered voters) previously approved such adjustment. Revenue received from the parcel charges funds the cost of parks and community services programs (Zone A), the operation of the arterial street lighting program (Zone C), and ongoing maintenance of certain public landscape areas (Zones D, E, M, and S).

At the April 23, 2024 meeting, the Finance Subcommittee received an update on the annual inflationary adjustment process that will be applied to the maximum assessment

rates, if previously authorized by the property owners.

## **DISCUSSION**

The CSD was formed simultaneously with City incorporation to provide a variety of benefit services. Zones within the CSD were established to allocate costs to those parcels that receive benefit from the services provided. Property owners of benefitting parcels in the zones pay a parcel charge, which is levied on their annual property tax bill, to fund parks and community services (Zone A), arterial street lighting (Zone C), and public landscape maintenance (Zones D, E, M, and S).

Each year, the CSD Board must conduct a Public Hearing (Government Code Section 61115) to receive public input on the proposed levy. The parcel charges cannot be levied on the property tax roll nor can an adjustment be made to the maximum parcel charge rate unless the qualified electors previously approved and the CSD Board annually authorizes such actions. Approval of the resolutions sets the maximum and applied parcel charge rates for each zone. The resolutions also authorize the County to levy the parcel charges on the FY 2024/25 property tax roll.

The Annual Levy Report (“Report”) describes each zone, its improvements, services funded, annual budget, maximum and applied parcel charge rate, and the method of calculation of the parcel charges proposed for each parcel. Boundary maps for each zone (Attachment 7) are also included in the Report. An individual analysis of each zone, its current service level (landscape maintenance), projected expenses, estimated fund balance, assigned reserve levels, proposed capital improvement projects, and whether or not the property owners have authorized an inflationary adjustment was reviewed as part of the Report preparation. The Report is on file in the office of the Secretary of the CSD Board (City Clerk) and is accessible from the City’s website ([www.moval.org/sd](http://www.moval.org/sd)).

At the time the City accepts an area’s public landscaping for maintenance (Zones D, E, M, and S), the parcel charge is set at a rate sufficient to fund the City’s standard frequency of services, Level 1 (4-week rotation). For those areas where costs to maintain the landscaping have increased and the property owners have not approved a mail ballot proceeding to adjust the parcel charge rate to fund those increases, the maintenance services have been reduced to a level consistent with available funding. The current service level for each landscape maintenance zone, and area within, are included in the Report.

The maximum parcel charge rate is the maximum amount that can be used to calculate the parcel charge levied on the property tax roll. If the qualified electors previously approved an annual inflationary adjustment, the Report recommends adjusting the maximum rates by the adjustment. The Report identifies which zones do not have a qualified elector approved adjustment.

The applied parcel charge rate is the amount that is used to calculate the parcel charge actually levied on the property tax roll. It is the amount necessary to fund the services of

the zones, including administration and reserves, for the upcoming fiscal year. The applied parcel charge rate cannot exceed the maximum parcel charge rate. The proposed maximum and applied charges, by parcel, are included in the Report.

### **Conflict of Interest Analysis**

Regarding a special financing district pertaining to the provision of a public service, a council member who lives in said district may participate in adjusting the amount of the district's parcel charge so long as the increase or decrease is the same for everyone else living within the zones. This is known as the "Public Generally Exception."

FPPC Regulations § 18703. Public Generally.

(e) Specific Rules for Special Circumstances. The financial effect on a public official's financial interest is deemed indistinguishable from that of the public generally where there is no unique effect on the official's interest if the official establishes:

(1) Public Services and Utilities. The decision sets or adjusts the amount of an assessment, tax, fee, or rate for water, utility, or other broadly provided public services that is applied equally, proportionally, or by the same percentage to the official's interest and all businesses, properties, or individuals subject to the assessment, tax, fee, or rate. This exception does not apply if the decision would impose the assessment, tax or fee, or determine the boundaries of a property, or who is subject to the assessment, tax, or fee. Under this exception, an official is only permitted to take part in setting or adjusting the amount of the assessment, tax, or fee, once the decisions to implement, and determine the property or persons subject to the assessment, tax, or fee, have already been made.

This action meets the Strategic Plan Priorities by providing the financial resources to manage and maximize Moreno Valley's public infrastructure to ensure an excellent quality of life; to promote an active and engaged community where we work together to beautify our shared environment, care for each other, and enjoy access to cultural and recreational amenities that support a high quality of life for all of our residents as envisioned and articulated throughout the City's adopted General Plan; and, to improve the lives and futures of our City's youth by expanding healthy lifestyle choices and learning opportunities.

### **ALTERNATIVES**

1. Conduct the Public Hearing and approve the recommended actions as presented. *Staff recommends this alternative, as it will allow for collection of revenue necessary to fund the programs and services the zones were created to provide. This alternative will avoid burdening the General Fund to provide the services.*

2. Conduct the Public Hearing and do not approve the recommended actions. *Staff does not recommend this alternative as it may prevent the City from levying the FY 2024/25 parcel charges on the property tax roll and collecting the funding to support the programs and services the zones were created to provide. Selection of this alternative may require a contribution from the General Fund.*
  
3. Open the Public Hearing but continue consideration of the remaining recommendations to a future regular CSD Board meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County's deadline to include the parcel charges on the 2024/25 property tax roll.*

**FISCAL IMPACT**

Property owners pay the CSD parcel charge as a part of their annual property tax bill. The parcel charge rate, including inflationary adjustments where applicable, has been approved by the qualified electors through prior proceedings. Funds received for the benefit of each zone are restricted and can only be used to fund the operation and services of that zone. The table below provides a summary of the proposed parcel charge rates for FY 2024/25. Tract/parcel specific rates and charges for Zones D and M are available in the attached resolutions and the Report.

Community Services Districts (Zones A, C, D, E, and M)											
Proposed Annual Parcel Charge Rates <sup>1</sup>											
Zone	Specific Plan or Development	Purpose	Parcel Count (est.)	Charge Category	FY 2023/24		FY 2024/25		Adjustment to Maximum <sup>2</sup>	Change in Applied	Charge Revenue
					Maximum	Applied	Maximum	Applied			
A <sup>3</sup>	Citywide	Parks & Community Services	49,901	Per parcel/dwelling unit	\$ 87.50	\$ 87.50	\$ 87.50	\$ 87.50	0.00%	\$ -	\$ 5,289,637.50
C <sup>3</sup>	Citywide	Arterial Street Lights	48,505	Per parcel	\$ 9.00	\$ 9.00	\$ 9.00	\$ 9.00	0.00%	\$ -	\$ 436,545.00
D <sup>4,5</sup>	Citywide - residential tracts	Public Landscape Maintenance	11,437	Per parcel	varies	varies	varies	varies	3.47%	varies	\$ 1,235,310.50
E-7 <sup>6</sup>	Centerpointe	Public Landscape Maintenance	44	Per acre	\$ 950.04	\$ 950.04	\$ 983.01	\$ 983.01	3.47%	\$ 32.97	\$ 196,395.08
E-8 <sup>7</sup>	Promontory Park	Public Landscape Maintenance	404	Per parcel	\$ 742.06	\$ 30.12	\$ 742.06	\$ 31.16	3.47%	\$ 1.04	\$ 12,588.64
			225	Per condo unit	\$ 262.69	\$ 10.42	\$ 262.69	\$ 10.78	3.47%	\$ 0.36	\$ 2,425.50
M <sup>4,5,8</sup>	Citywide - certain arterial medians	Public Landscape Maintenance	88	Per parcel	varies	varies	varies	varies	3.47%	varies	\$ 169,968.64
S	Certain improvements on Sunnymead Blvd., between Frederick St. and Perris Blvd.	Public Landscape Maintenance	129	Per front linear foot	\$ 3.891135	\$ 3.891135	\$ 4.026157	\$ 4.026157	3.47%	\$ 0.14	\$ 76,631.32
<b>Total Projected Parcel Charge Revenue</b>											<b>\$ 7,419,502.18</b>

<sup>1</sup> "Parcel Charge" = parcel tax and parcel charge. Zones A and C are parcel taxes; Zones D, E, and M are parcel charges. Rates for Zones D and M can be found in the Report.  
<sup>2</sup> Annual adjustment to maximum charge as approved by qualified electors. Based on percentage change calculated for the prior year in the Los Angeles-Long Beach-Anaheim Regional Consumer Price Index (CPI), as published by the Department of Labor's Bureau of Labor Statistics (3.47%)  
<sup>3</sup> Property owners have not approved an inflationary adjustment.  
<sup>4</sup> 28 of the 103 Zone D tracts and 3 parcels in Zone M do not have an approved annual adjustment.  
<sup>5</sup> Costs shared based on the area of public landscaping maintained and the number of parcels sharing in the cost.  
<sup>6</sup> Includes hand bills parcels  
<sup>7</sup> Applied a lower rate to use unassigned reserves. Affects all parcels in Zone E-8 and some parcels in Zone M.  
<sup>8</sup> Rate per parcel in Zone M is calculated based on square footage of landscaping; cost spread proportionately to ballot group by linear footage or acreage.

For FY 2024/25, the parcel charges are projected to generate \$7,419,502.18 in revenue. Total projected expenditures for these zones, are \$15,939,165.00. Other revenue sources to the District (e.g. interest income, property taxes), and in some

cases, the use of available unassigned reserves for certain zones are programmed to fund the difference between the projected parcel revenue and expenditures.

The City's FY 2024/25 Adopted Operating Budget includes a General Fund contribution of \$329,983.00. For Zone C, the projected revenue from the parcel charge alone is insufficient to fund the operation of the arterial and intersection street lighting program. The General Fund contributes the difference between the projected revenue and expenditures. The General Fund also provides financial support to Zone M for certain landscape areas constructed without a special financing district to fund their continued maintenance (e.g. Alessandro Blvd. entry monuments). The following table provides the total General Fund contributions for each zone.

District	Description	General Fund Obligation	General Fund Contribution	Total
Zone C <sup>1</sup>	Arterial and Intersection Street Lighting	\$ -	\$ 144,983.00	\$ 144,983.00
Zone M <sup>2</sup>	Landscape Maintenance (medians)	\$ 185,000.00	\$ -	\$ 185,000.00
<b>Total</b>				<b>\$ 329,983.00</b>
<sup>1</sup> Projected contribution included in adopted Operating Budget. The actual contribution may be lower than needed to cover expenses. In the event additional amounts are needed, a budget adjustment will be requested. <sup>2</sup> General Fund Contribution supports landscape maintenance of certain medians or portions thereof and other landscaped areas where alternative funding does not exist.				

**NOTIFICATION**

On April 30, 2024, a Public Hearing notification was mailed to the property owners. A Notice of Public Hearing was also published in The Press-Enterprise on May 2 and May 9, 2024.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Felicia London  
Special Districts Division Manager

Department Head Approval:  
Launa Jimenez  
Chief Financial Officer/City Treasurer

Concurred By:  
Jeremy Bubnik  
Parks and Community Services Director

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.



**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

See the Discussion section above for details of how this action supports the City Council’s Strategic Priorities.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”



on the left hand side of this document for the necessary attachment.

- 1. Resolution Approving Annual Levy for CSD Zn A
- 2. Resolution Approving Annual Levy for CSD Zn C
- 3. Resolution Approving Annual Levy for CSD Zn D
- 4. Resolution Approving Annual Levy for CSD Zn E
- 5. Resolution Approving Annual Levy for CSD Zn M
- 6. Resolution Approving Annual Levy for CSD Zn S
- 7. Boundary Maps for Zones A, C, D, E, M, and S

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 7:31 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 8:43 AM

RESOLUTION NO. CSD 2024-\_\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL TAX FOR PROVIDING ZONE A (PARKS AND COMMUNITY SERVICES) SERVICES DURING FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides programs, improvements, and maintenance for parks and community services within Zone A and provides funding for such services, in part, through the collection of the CSD Zone A parcel tax against all assessable parcels within Zone A; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by taxes which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its taxes for Zone A (Parks and Community Services) services be so collected on the Riverside County property tax roll; and

WHEREAS, the CSD Board has determined that continuing the calculation and application of the tax as previously approved for each assessable parcel of real property or per actual dwelling unit within CSD Zone A will provide the necessary and equitable revenue stream to fund parks and community services by the CSD for fiscal year (FY) 2024/25; and

WHEREAS, a report identifying each assessable parcel of real property subject to the tax and the amount of the tax which is to be levied against each such parcel for FY 2024/25 (“Report”) is on file in the Office of the Secretary of the CSD (City Clerk), available for public inspection, and is incorporated herein by reference; and

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

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Resolution No. CSD 2024-\_\_\_  
Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn A (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum and Applied Special Tax Rate. The maximum and applied tax rate for FY 2024/25 to fund the costs of furnishing parks and community services within Zone A is \$87.50 per assessable parcel of real property or per actual dwelling unit.
4. Confirming the Rates. The tax is hereby confirmed for each parcel of real property within CSD Zone A, as set forth in the Report
5. Collection of Special Taxes. The taxes set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any taxes that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the taxes at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the tax will attach at 5:00 p.m. on the date the tax becomes delinquent and interest at 1.5% per month of the delinquent tax will attach on July 1st after the delinquency date and the first of each month thereafter until such tax is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.
6. Proposition 218. As set forth in Resolution CSD 97-01, the existing Zone A parcel taxes are exempt from the requirements of Proposition 218 (Articles XIII C and XIII D of the California Constitution) so long as they are not increased and therefore are not subject to voter ratification at this time.
7. Modifications. The City's Chief Financial Officer is authorized to adjust the special taxes levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the formation documents of Zone A.
8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide

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Resolution No. CSD 2024-  
Date Adopted: May 21, 2024

all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue within the District.

- 9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
- 10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
- 11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
- 12. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

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By:  
 Acting in the capacity of President of the  
 Moreno Valley Community Services District

ATTEST:

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City Clerk, acting in the capacity of  
 Secretary of the Moreno Valley  
 Community Services District

APPROVED AS TO FORM:

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City Attorney, acting in the capacity  
 of General Counsel of the Moreno  
 Valley Community Services District

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 Resolution No. CSD 2024-      
 Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn A (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

**RESOLUTION JURAT**

STATE OF CALIFORNIA )  
COUNTY OF RIVERSIDE ) ss.  
CITY OF MORENO VALLEY )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_\_ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

\_\_\_\_\_  
SECRETARY

(SEAL)

Resolution No. CSD 2024-<sup>4</sup>\_\_\_\_\_  
Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn A (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

## RESOLUTION NO. CSD 2024-\_\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL TAX FOR PROVIDING ZONE C (ARTERIAL STREET AND INTERSECTION LIGHTING) SERVICES DURING FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides for the energy, pole, and maintenance costs for intersection and arterial street lighting services within Zone C and provides funding for such services, in part, through the collection of the CSD Zone C parcel tax against all assessable parcels within Zone C; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by taxes which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its taxes for Zone C (Arterial Street and Intersection Lighting) services be so collected on the Riverside County property tax roll; and

WHEREAS, the CSD Board has determined that continuing the calculation and application of the tax as previously approved for each assessable parcel of real property within CSD Zone C, excluding properties in the Edgemont Community Services District, will provide the necessary and equitable revenue stream to fund the arterial and intersection street lighting services by the CSD for fiscal year (FY) 2024/25; and

WHEREAS, a report identifying each assessable parcel of real property subject to the tax and the amount of the tax which is to be levied against each such parcel for FY 2024/25 (“Report”) is on file in the Office of the Secretary of the CSD (City Clerk), available for public inspection, and is incorporated herein by reference; and

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

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Resolution No. CSD 2024-\_\_\_  
Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn C (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum and Applied Special Tax Rate. The maximum and applied tax rate for FY 2024/25 to defray the costs of furnishing arterial street and intersection lighting services within Zone C is \$9.00 per assessable parcel of real property.
4. Confirming the Rates. The tax is hereby confirmed for each parcel of real property within CSD Zone C, as set forth in the Report.
5. Collection of Special Taxes. The taxes set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any taxes that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the taxes at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the tax will attach at 5:00 p.m. on the date the tax becomes delinquent and interest at 1.5% per month of the delinquent tax will attach on July 1st after the delinquency date and the first of each month thereafter until such tax is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.
6. Proposition 218. As set forth in Resolution CSD 97-01, the existing Zone C parcel taxes are exempt from the requirements of Proposition 218 (Articles XIII C and XIII D of the California Constitution) so long as they are not increased and therefore are not subject to voter ratification at this time.
7. Modifications. The City's Chief Financial Officer is authorized to adjust the special taxes levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special tax rate does not exceed the maximum special tax rate and is in compliance with the formation documents of Zone C.
8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide

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Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of special tax revenue for Zone C.

- 9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
- 10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the tax.
- 11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
- 12. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

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By:  
 Acting in the capacity of President of the  
 Moreno Valley Community Services District

ATTEST:

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City Clerk, acting in the capacity of  
 Secretary of the Moreno Valley  
 Community Services District

APPROVED AS TO FORM:

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City Attorney, acting in the capacity  
 of General Counsel of the Moreno  
 Valley Community Services District

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 Resolution No. CSD 2024-      
 Date Adopted: May 21, 2024



**RESOLUTION JURAT**

STATE OF CALIFORNIA     )  
COUNTY OF RIVERSIDE    ) ss.  
CITY OF MORENO VALLEY    )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_\_ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

\_\_\_\_\_  
SECRETARY

(SEAL)

Resolution No. CSD 2024-4  
Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn C (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

## RESOLUTION NO. CSD 2024-\_\_\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL CHARGES FOR PROVIDING ZONE D (PARKWAY LANDSCAPE MAINTENANCE) SERVICES DURING FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides improvements and maintenance for parkway and median landscape within the Zone D and provides funding for such services through the collection of the CSD Zone D parcel charges from benefitting assessable parcels within Zone D; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by charges which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its charges for Zone D (Parkway Landscape Maintenance) services be so collected on the Riverside County property tax roll; and

WHEREAS, the property owners, where applicable, authorized an annual Consumer Price Index (CPI) adjustment to the maximum rates through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the maximum and applied charges, including a CPI adjustment to the maximum rates, where applicable, and application of the charges for each assessable parcel of real property within CSD Zone D will provide the necessary and equitable revenue stream to fund the parkway and median landscape maintenance services by the CSD for fiscal year (FY) 2024/25; and

WHEREAS, a report identifying each assessable parcel of real property subject to the charge and the amount of the charge which is to be levied against each such parcel for FY 2024/25 (“Report”) is on file in the Office of the Secretary to the CSD (City Clerk), available for public inspection, and incorporated herein by reference; and

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been

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Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Charges. The maximum charges for FY 2024/25 per assessable parcel of real property within Zone D are identified in Exhibit "A" attached hereto and incorporated into this Resolution by this reference.
4. Applied Charges. The applied charges for FY 2024/25 per assessable parcel of real property within Zone D are identified in Exhibit "A".
5. Confirming the Charges. The maximum and applied charges are hereby confirmed for each assessable parcel of real property within CSD Zone D, as set forth in the Report.
6. Collection of Charges. The applied charges set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any charges that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the charges at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the charge will attach at 5:00 p.m. on the date the charge becomes delinquent and interest at 1.5% per month of the delinquent charge will attach on July 1st after the delinquency date and the first of each month thereafter until such charge is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.

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Resolution No. CSD 2024-  
Date Adopted: May 21, 2024

7. Proposition 218. As set forth in Resolution CSD 97-05, the existing Zone D parcel charges are exempt from the requirements of Proposition 218 (Articles XIII C and XIII D of the California Constitution) so long as they are not increased and are therefore are not subject to voter ratification at this time.
8. Modifications. The City's Chief Financial Officer is authorized to adjust the parcel charges levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied rate does not exceed the maximum rate and is in compliance with the formation documents of Zone D.
9. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of parcel charge revenue for Zone D.
10. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
11. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the charges.
12. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
13. Effective Date. This Resolution shall become effective immediately upon its adoption.

3  
Resolution No. CSD 2024-  
Date Adopted: May 21, 2024

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_  
By:  
Acting in the capacity of President of the  
Moreno Valley Community Services District

ATTEST:

\_\_\_\_\_  
City Clerk, acting in the capacity of  
Secretary of the Moreno Valley  
Community Services District

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney, acting in the capacity  
of General Counsel of the Moreno  
Valley Community Services District

4  
Resolution No. CSD 2024-  
Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn D (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

**RESOLUTION JURAT**

STATE OF CALIFORNIA     )  
COUNTY OF RIVERSIDE    ) ss.  
CITY OF MORENO VALLEY )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_\_ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

\_\_\_\_\_  
SECRETARY

(SEAL)

5  
Resolution No. CSD 2024-\_\_\_\_\_  
Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn D (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

Zone D (Landscape Maintenance)				
FY 2024/25 Maximum and Applied Charges				
Tract Number	Parcel Count	Maximum Charge <sup>2</sup>	Applied Charge	Total Levy
10191/18468	77	\$ 101.52	\$ 101.52	\$ 7,817.04
11848	62	123.58	106.80	6,621.60
12305 <sup>1</sup>	98	57.00	26.22	2,569.56
12773	160	117.70	80.18	12,828.80
12902	80	105.93	91.54	7,323.20
13576/19080/19081	332	47.03	45.44	15,086.08
13585 <sup>1</sup>	81	57.00	57.00	4,617.00
14387/12268 <sup>1</sup>	176	57.00	44.44	7,821.44
15387 <sup>1</sup>	100	57.00	57.00	5,700.00
15433	138	132.42	132.40	18,271.20
16768	105	94.14	94.14	9,884.70
16769	156	89.73	77.54	12,096.24
16770 <sup>1</sup>	70	57.00	57.00	3,990.00
17033	38	254.82	149.14	5,667.32
17176 <sup>1</sup>	138	57.00	57.00	7,866.00
17334	57	498.83	498.82	28,432.74
17387 <sup>1</sup>	37	57.00	57.00	2,109.00
17457	40	116.22	72.00	2,880.00
17867 <sup>1</sup>	195	57.00	57.00	11,115.00
18283 <sup>1</sup>	538	57.00	10.00	5,380.00
18512/21322	519	118.47	77.88	40,419.72
18784/20906	137	255.87	192.12	26,320.44
18930	295	113.31	79.10	23,334.50
19032	113	279.63	119.36	13,487.68
19141	62	110.34	110.32	6,839.84
19142 <sup>1</sup>	50	57.00	57.00	2,850.00
19143 <sup>1</sup>	51	57.00	57.00	2,907.00
19208	153	106.91	98.46	15,064.38
19210	122	100.06	61.30	7,478.60
19233 <sup>1</sup>	129	57.00	33.38	4,306.02
19363 <sup>1</sup>	151	57.00	57.00	8,607.00
19434 <sup>1</sup>	156	57.00	57.00	8,892.00
19474 <sup>1</sup>	120	57.00	57.00	6,840.00
19496	45	94.14	86.70	3,901.50
19500	40	107.36	92.78	3,711.20
19509 <sup>1</sup>	323	57.00	52.58	16,983.34
19518/18372 <sup>1</sup>	108	57.00	57.00	6,156.00

Attachment: Resolution Approving Annual Levy for CSD Zn D (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

<b>Zone D (Landscape Maintenance)</b>				
<b>FY 2024/25 Maximum and Applied Charges</b>				
<b>Tract Number</b>	<b>Parcel Count</b>	<b>Maximum Charge <sup>2</sup></b>	<b>Applied Charge</b>	<b>Total Levy</b>
19529	35	102.98	102.96	3,603.60
19533 <sup>1</sup>	147	57.00	42.10	6,188.70
19541	40	136.87	136.86	5,474.40
19551	225	138.73	92.92	20,907.00
19675	38	117.70	65.00	2,470.00
19685	311	102.98	102.96	32,020.56
19799	31	393.57	301.42	9,344.02
19852	292	99.70	96.36	28,137.12
19862	35	218.01	218.00	7,630.00
19912	138	122.10	122.10	16,849.80
19937	163	157.61	104.46	17,026.98
19957	72	99.70	99.70	7,178.40
20030	41	147.31	147.30	6,039.30
20032 <sup>1</sup>	171	57.00	57.00	9,747.00
20072	119	128.64	128.62	15,305.78
20120	41	138.36	138.34	5,671.94
20197 <sup>1</sup>	221	57.00	57.00	12,597.00
20272	205	184.00	159.02	32,599.10
20301 <sup>1</sup>	149	57.00	57.00	8,493.00
20404	238	151.74	104.82	24,947.16
20525 <sup>1</sup>	213	57.00	57.00	12,141.00
20552 <sup>1</sup>	200	57.00	57.00	11,400.00
20660	76	154.65	142.44	10,825.44
20715	342	135.83	131.26	44,890.92
20718	104	204.74	151.66	15,772.64
20859	313	95.38	82.44	25,803.72
20869 <sup>1</sup>	72	57.00	57.00	4,104.00
20941	76	151.70	146.60	11,141.60
21113 <sup>1</sup>	166	57.00	57.00	9,462.00
21332	104	141.28	130.12	13,532.48
21333	127	306.53	282.32	35,854.64
21345	53	167.91	145.12	7,691.36
21597	75	683.95	268.80	20,160.00
21616	37	546.24	476.24	17,620.88
21737	14	309.44	309.44	4,332.16
21806	70	101.52	101.52	7,106.40
22093	73	249.66	166.52	12,155.96
22276	38	286.76	286.76	10,896.88



Zone D (Landscape Maintenance)				
FY 2024/25 Maximum and Applied Charges				
Tract Number	Parcel Count	Maximum Charge <sup>2</sup>	Applied Charge	Total Levy
22277	38	388.98	388.98	14,781.24
22371	39	421.38	421.36	16,433.04
22889	56	273.82	273.80	15,332.80
22999 <sup>1</sup>	43	67.00	67.00	2,881.00
23046 <sup>1</sup>	38	183.00	183.00	6,954.00
24721 <sup>1</sup>	64	57.00	57.00	3,648.00
27526	51	235.69	186.52	9,512.52
28882	111	151.70	151.70	16,838.70
29038	72	88.26	76.28	5,492.16
30027	134	290.56	290.54	38,932.36
30967	33	675.83	405.48	13,380.84
31129	109	196.86	108.72	11,850.48
31257	17	1,546.11	966.40	16,428.80
31268	26	266.57	266.56	6,930.56
31269	35	316.49	312.76	10,946.60
31269-1	107	434.62	315.70	33,779.90
31284	144	183.74	137.86	19,851.84
31424	37	316.49	189.92	7,027.04
31591	33	669.04	495.58	16,354.14
32018	77	100.06	100.04	7,703.08
32625	20	1,446.10	709.98	14,199.60
32715	36	1,320.23	632.02	22,752.72
<b>Total Zone D Levy for FY 2024/25</b>				<b>\$ 1,235,310.50</b>
<sup>1</sup> An annual inflation adjustment has not been approved by the property owners.				
<sup>2</sup> Maximum charge increased by 3.47% inflationary adjustment, if approved by property owners through prior proceedings.				

Attachment: Resolution Approving Annual Levy for CSD Zn D (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

## RESOLUTION NO. CSD 2024-\_\_\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL CHARGES FOR PROVIDING ZONE E (EXTENSIVE LANDSCAPE MAINTENANCE) SERVICES DURING FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides improvements for and maintenance of landscaped parkways, open space, and medians within Zone E and provides funding for such services through the collection of the CSD Zone E parcel charges from benefitting assessable parcels within Zone E; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by charges which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its charges for Zone E (Extensive Landscape Maintenance) services be so collected on the Riverside County property tax roll; and

WHEREAS, the property owners, where applicable, authorized an annual Consumer Price Index (CPI) adjustment to the maximum rates through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the maximum and applied charges, including a CPI adjustment to the maximum rates, where applicable, and application of the charges for each assessable parcel of real property within CSD Zone E will provide the necessary and equitable revenue stream to fund extensive landscape maintenance services by the CSD for fiscal year (FY) 2024/25; and

WHEREAS, a report identifying each assessable parcel of real property subject to the charge and the amount of the charge which is to be levied against each such parcel for FY 2024/25 (“Report”) is on file in the Office of the Secretary to the CSD (City Clerk), available for public inspection, and is incorporated herein by reference; and

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to

1  
Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Rate. The maximum rates for FY 2024/25 per assessable parcel of real property within Zone E are identified in the table below.
4. Applied Rate. The applied rates for FY 2024/25 per assessable parcel of real property within Zone E are identified in the table below.

<b>Zone E (Extensive Landscape Maintenance)</b>				
<b>FY 2024/25 Maximum and Applied Rates</b>				
<b>Zone</b>	<b>Specific Plan or Development</b>	<b>Charge Category</b>	<b>Maximum<sup>1</sup></b>	<b>Applied</b>
E-7	Centerpointe	Per acre	\$983.01	\$983.01
E-8	Promontory Park	Per single-family dwelling parcel	\$742.06	\$31.16
		Per condo unit	\$262.69	\$10.78

<sup>1</sup> Maximum rate increased by 3.47% inflationary adjustment, as approved by property owners through prior proceedings.

5. Confirming the Charges. The maximum and applied charges are hereby confirmed for each assessable parcel of real property within CSD Zone E, as set forth in the Report.
6. Collection of Charges. The applied charges set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any charges that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the charges at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the charge will attach at 5:00 p.m. on the

date the charge becomes delinquent and interest at 1.5% per month of the delinquent charge will attach on July 1st after the delinquency date and the first of each month thereafter until such charge is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.

7. Proposition 218. As set forth in Resolution CSD 97-06, the existing Zone E parcel charges are exempt from the requirements of Proposition 218 (Articles XIII C and XIII D of the California Constitution) so long as they are not increased and are therefore are not subject to voter ratification at this time.
8. Modifications. The City's Chief Financial Officer is authorized to adjust the parcel charges levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied charge does not exceed the maximum charge and is in compliance with the formation documents of Zone E.
9. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of parcel charge revenue for Zone E.
10. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
11. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the charges.
12. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
13. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

---

By:  
Acting in the capacity of President of the  
Moreno Valley Community Services District

ATTEST:

---

City Clerk, acting in the capacity of  
Secretary of the Moreno Valley  
Community Services District

APPROVED AS TO FORM:

---

City Attorney, acting in the capacity  
of General Counsel of the Moreno  
Valley Community Services District

Attachment: Resolution Approving Annual Levy for CSD Zn E (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

Resolution No. CSD 2024-<sup>4</sup>  
Date Adopted: May 21, 2024

**RESOLUTION JURAT**

STATE OF CALIFORNIA     )  
COUNTY OF RIVERSIDE    ) ss.  
CITY OF MORENO VALLEY )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_\_ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

\_\_\_\_\_  
SECRETARY

(SEAL)

5  
Resolution No. CSD 2024-  
Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn E (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

RESOLUTION NO. CSD 2024-\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL CHARGES FOR PROVIDING ZONE M (COMMERCIAL/INDUSTRIAL/MULTIFAMILY IMPROVED MEDIAN MAINTENANCE) SERVICES DURING FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides improvements for and maintenance of improved medians within Zone M and provides funding for such services through the collection of the CSD Zone M parcel charges from benefitting assessable parcels within Zone M; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by charges which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its charges for Zone M (Commercial/Industrial/Multifamily Improved Median Maintenance) services be so collected on the Riverside County property tax roll; and

WHEREAS, the property owners, where applicable, authorized an annual Consumer Price Index (CPI) adjustment to the maximum charges through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the maximum and applied charges, including a CPI adjustment to the maximum rates, where applicable, and application of the charges for each assessable parcel of real property within CSD Zone M will provide the necessary and equitable revenue stream to fund landscape maintenance to improved medians by the CSD for fiscal year (FY) 2024/25; and

WHEREAS, a report identifying each assessable parcel of real property subject to the charge and the amount of the charge which is to be levied against each such parcel for FY 2024/25 (the “Report”) is on file in the Office of the Secretary to the CSD (City Clerk), available for public inspection, and is incorporated herein by reference; and

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which all persons wishing to

1  
Resolution No. CSD 2024-\_\_  
Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn M (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Charges. The maximum charges for FY 2024/25 per assessable parcel of real property within Zone M are identified in Exhibit "A" attached hereto and incorporated into this Resolution by this reference.
4. Applied Charges. The applied charges for FY 2024/25 per assessable parcel of real property within Zone M are identified in Exhibit "A".
5. Confirming the Charges. The maximum and applied charges are hereby confirmed for each assessable parcel of real property within CSD Zone M, as set forth in the Report.
6. Collection of Charges. The applied charges set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any charge that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the charges at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the charge will attach at 5:00 p.m. on the date the charge becomes delinquent and interest at 1.5% per month of the delinquent charge will attach on July 1st after the delinquency date and the first of each month thereafter until such charge is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.
7. Modifications. The City's Chief Financial Officer is authorized to adjust the parcel charges levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied charge does not exceed the maximum charge and is in compliance with the formation documents of Zone M.



8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of parcel charge revenue within Zone M.
9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the charges.
11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
12. Effective Date. This Resolution shall become effective immediately upon its adoption.

3  
Resolution No. CSD 2024-  
Date Adopted: May 21, 2024

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_

By:  
Acting in the capacity of President of the  
Moreno Valley Community Services District

ATTEST:

\_\_\_\_\_  
City Clerk, acting in the capacity of  
Secretary of the Moreno Valley  
Community Services District

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney, acting in the capacity  
of General Counsel of the Moreno  
Valley Community Services District

Attachment: Resolution Approving Annual Levy for CSD Zn M (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

Resolution No. CSD 2024-<sup>4</sup>  
Date Adopted: May 21, 2024

**RESOLUTION JURAT**

STATE OF CALIFORNIA     )  
COUNTY OF RIVERSIDE    ) ss.  
CITY OF MORENO VALLEY    )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

\_\_\_\_\_  
SECRETARY

(SEAL)

5  
Resolution No. CSD 2024-  
Date Adopted: May 21, 2024

**EXHIBIT A**

<b>Zone M (Median Maintenance)</b>		
<b>FY 2024/25 Maximum and Applied Charges</b>		
<b>Assessor's Parcel Number</b>	<b>Maximum Charge <sup>2</sup></b>	<b>Applied Charge</b>
291-191-024	495.20	248.52
291-192-025	645.68	324.12
296-280-021	845.74	693.98
296-280-022	1,680.21	1,380.12
296-300-005	3,313.96	2,721.92
296-300-007	867.71	712.66
297-100-079	535.91	228.92
297-100-088	256.05	109.36
297-100-090	256.05	109.36
297-100-091	358.47	153.26
297-100-092	256.05	109.36
297-120-002	1,419.43	711.58
297-120-003	1,027.30	515.02
297-120-019	295.76	148.36
297-120-020	1,847.43	925.14
297-120-021	295.76	148.36
297-120-022	1,847.43	925.14
297-120-023	97.67	42.72
297-120-024	848.99	362.98
297-120-025	6,566.54	2,803.96
297-130-039	798.00	670.86
297-130-041	1,957.00	1,645.26
297-130-042	1,610.00	1,353.86
297-130-046	2,961.32	1,483.64
297-130-064	1,220.44	612.36
297-140-049	1,665.60	835.38
297-140-050	1,712.77	859.00
297-140-052	1,506.40	755.04
297-141-001	317.59	159.70
297-141-002	317.59	159.70
297-141-003	317.59	159.70
297-141-004	317.59	159.70

Attachment: Resolution Approving Annual Levy for CSD Zn M (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

## EXHIBIT A

Zone M (Median Maintenance)		
FY 2024/25 Maximum and Applied Charges		
Assessor's Parcel Number	Maximum Charge <sup>2</sup>	Applied Charge
297-141-005	317.59	159.70
297-141-006	317.59	159.70
297-150-056	28,419.86	16,180.00
297-170-004	5,262.36	4,321.26
297-170-069	9,785.88	9,015.88
297-170-086	2,238.04	2,061.92
297-170-087	21,734.16	20,022.18
312-020-017	2,302.40	2,302.00
312-020-020	856.35	856.34
312-020-031	2,194.75	2,194.74
312-250-046	5,336.04	2,596.38
312-250-049	359.05	357.00
312-270-036	3,820.70	1,943.72
312-360-001	2,053.40	628.74
312-360-002	966.31	295.90
312-360-003	661.56	203.08
312-360-004	2,319.00	710.06
312-360-005	1,800.78	551.88
312-360-006	2,915.48	892.70
312-360-007	1,139.06	348.80
312-360-008	1,073.87	328.84
312-360-009	1,192.87	365.26
312-360-010	1,205.89	368.76
312-360-011	967.98	295.90
316-020-046	13,872.91	13,820.00
316-200-033	3,052.22	502.88
316-200-034	6,491.47	1,069.56
316-200-035	2,734.24	450.52
316-211-027	2,725.46	1,386.26
316-211-028	3,623.95	1,763.62
479-070-050	2,334.81	1,460.00
482-190-022	195.31	194.20
482-190-023	50.09	49.76

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Resolution No. CSD 2024-  
Date Adopted: May 21, 2024

Attachment: Resolution Approving Annual Levy for CSD Zn M (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

**EXHIBIT A**

<b>Zone M (Median Maintenance)</b>		
<b>FY 2024/25 Maximum and Applied Charges</b>		
<b>Assessor's Parcel Number</b>	<b>Maximum Charge <sup>2</sup></b>	<b>Applied Charge</b>
482-540-030	583.63	70.22
482-700-001	561.53	558.00
482-700-005	561.53	558.00
484-020-023	8,617.31	5,081.36
484-020-024	10,532.13	6,108.62
484-020-026	4,069.78	489.76
485-081-035	456.86	227.12
485-081-038	173.73	88.98
485-081-039	94.76	48.58
485-081-041	104.24	53.50
485-081-044	705.97	384.92
485-220-030	2,918.60	2,918.60
485-220-031	437.68	437.64
486-070-004	4,311.57	2,142.50
486-070-012	376.02	186.72
486-070-013	372.61	185.08
486-070-016	4,311.57	2,142.50
486-250-021	11,785.11	2,825.00
486-250-024	11,377.51	2,727.24
486-250-025	407.53	97.74
488-350-047	4,027.44	2,119.00
488-350-052	47,114.14	24,370.18
488-350-060	9,951.71	6,060.80
<b>Total Zone M Levy for FY 2024/25</b>		<b>\$ 169,968.64</b>
<sup>1</sup> An annual inflation adjustment has not been approved by the property owners. <sup>2</sup> Maximum charge increased by 3.47% inflationary adjustment, if approved by property owners through prior proceedings.		

Attachment: Resolution Approving Annual Levy for CSD Zn M (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

## RESOLUTION NO. CSD 2024-\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, APPROVING THE CONTINUATION OF THE MAXIMUM AND APPLIED PARCEL CHARGES FOR PROVIDING ZONE S (SUNNYMEAD BOULEVARD MAINTENANCE) SERVICES DURING FISCAL YEAR 2024/25, AND CALCULATION THEREOF

WHEREAS, the Moreno Valley Community Services District (“CSD”) provides improvements for and maintenance of certain parkway and median landscaping and improvements within Zone S along Sunnymead Boulevard, from Frederick Street to Perris Boulevard that were installed in participation with the City of Moreno Valley (“City”) and the former Community Redevelopment Agency of the City and provides funding for such services through the collection of CSD Zone S parcel charges from benefitting assessable parcels within Zone S; and

WHEREAS, the Community Services District Law of the State of California, California Government Code Section 61000 et seq. provides that such services may be funded, in whole or in part, by charges which may be collected on the property tax roll in the same manner, by the same persons, at the same time as, and together with and not separately from, the general property taxes collected by the County for the benefit of the CSD; and

WHEREAS, the City Council, acting in its capacity as Board of Directors for the CSD (“CSD Board”), has determined that it is in the best interest of the CSD to have its charges for Zone S (Sunnymead Boulevard Maintenance) services be so collected on the Riverside County property tax roll; and

WHEREAS, the property owners authorized an annual Consumer Price Index (CPI) adjustment to the maximum rate through prior proceedings; and

WHEREAS, the CSD Board has determined that continuing the calculation of the maximum and applied charges, including a CPI adjustment to the maximum rates, rate and application of the charge, for each assessable parcel of real property within CSD Zone S will provide the necessary and equitable revenue stream to fund the ongoing maintenance of certain improvements along Sunnymead Boulevard from Frederick Street to Perris Boulevard by the CSD for fiscal year (FY) 2024/25; and

WHEREAS, a report identifying each assessable parcel of real property subject to the rate and the amount of the calculated charge which is to be levied against each such parcel for FY 2024/25 (“Report”) is on file in the Office of the Secretary to the CSD (City Clerk), available for public inspection, and incorporated herein by reference; and

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Resolution No. CSD 2024-\_\_  
Date Adopted: May 21, 2024

WHEREAS, notice of the filing of the Report, and of a hearing thereon, has been given as required by law; and

WHEREAS, the CSD Board has held said hearing, at which time all persons wishing to be heard were heard, and at which hearing the CSD Board heard and considered all objections and protests, if any.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Incorporation of Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Approval of Report. The above referenced Report is approved as filed, as the Report may have been modified by order of the CSD Board.
3. Maximum Rate. The maximum rate for FY 2024/25 is \$4.026157 per front linear foot of real property within Zone S.
4. Applied Rate. The applied rate for FY 2024/25 is \$4.026157 per front linear foot of real property within Zone S.
5. Confirming the Charges. The maximum and applied rate is hereby confirmed for each assessable parcel of real property within CSD Zone S, as set forth in the Report.
6. Collection of Charges. The applied charges set forth in the Report, as herein confirmed, shall be collected on the Riverside County property tax roll at the same time and in the same manner as ad valorem property taxes and shall be subject to the same penalties, procedure, sale and lien priority in any case of delinquency as applicable for ad valorem taxes; provided, however, the CSD may utilize a direct billing procedure for any charges that cannot be collected on the Riverside County property tax roll or may, by resolution, elect to collect the charges at a different time or in a different manner if necessary to meet its financial obligations, and if so collected, a delinquent penalty of 10% of the charge will attach at 5:00 p.m. on the date the charge becomes delinquent and interest at 1.5% per month of the delinquent charge will attach on July 1st after the delinquency date and the first of each month thereafter until such charge is paid. Notwithstanding anything to the contrary, in no event shall the total penalties, including any original delinquency fees, delinquency penalties, and interest thereon exceed the maximum amount permitted by law.
7. Modifications. The City's Chief Financial Officer is authorized to adjust the parcel charges levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the parcel charges were calculated and the date the fixed charges are submitted to

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Resolution No. CSD 2024-  
Date Adopted: May 21, 2024



the County of Riverside, provided the applied rate does not exceed the maximum rate and is in compliance with the formation documents of Zone S.

8. Provision of Services. Nothing in this description of services or any Resolution or Ordinance of the CSD Board shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of parcel charge revenue within Zone S.
9. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the CSD Board declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
10. Certified Copy. The Secretary of the CSD is hereby ordered to forward a certified copy of this Resolution to the County of Riverside and to take such actions as are required for the collection of the charge.
11. Certification. The Secretary of the CSD shall certify to the adoption of this Resolution.
12. Effective Date. This Resolution shall become effective immediately upon its adoption.

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

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By:  
Acting in the capacity of President of the  
Moreno Valley Community Services District

ATTEST:

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City Clerk, acting in the capacity of  
Secretary of the Moreno Valley  
Community Services District

APPROVED AS TO FORM:

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City Attorney, acting in the capacity  
of General Counsel of the Moreno  
Valley Community Services District

Attachment: Resolution Approving Annual Levy for CSD Zn S (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

Resolution No. CSD 2024-<sup>4</sup>  
Date Adopted: May 21, 2024

**RESOLUTION JURAT**

STATE OF CALIFORNIA )  
COUNTY OF RIVERSIDE ) ss.  
CITY OF MORENO VALLEY )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

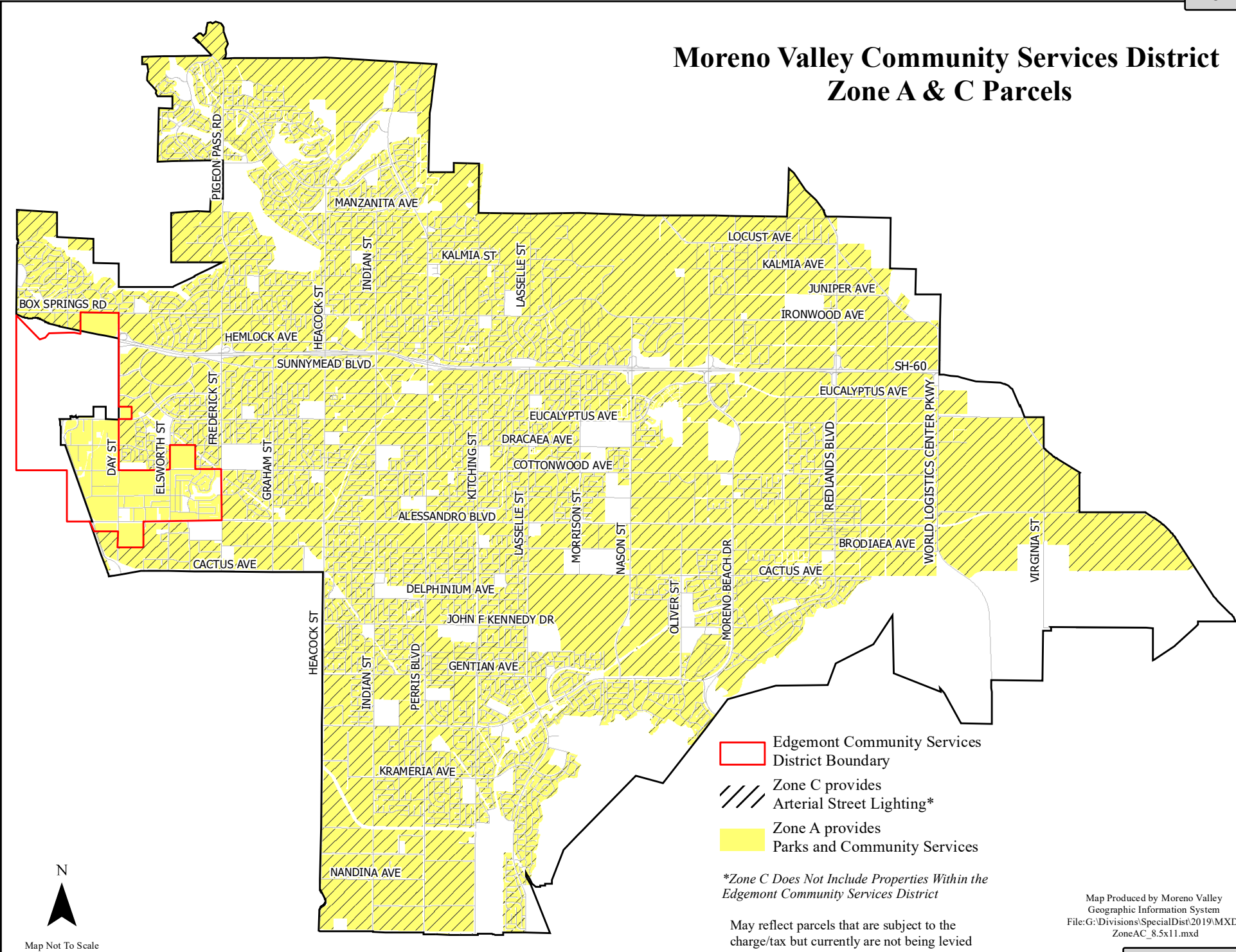
\_\_\_\_\_  
SECRETARY

(SEAL)

Resolution No. CSD 2024-<sup>5</sup>  
Date Adopted: May 21, 2024

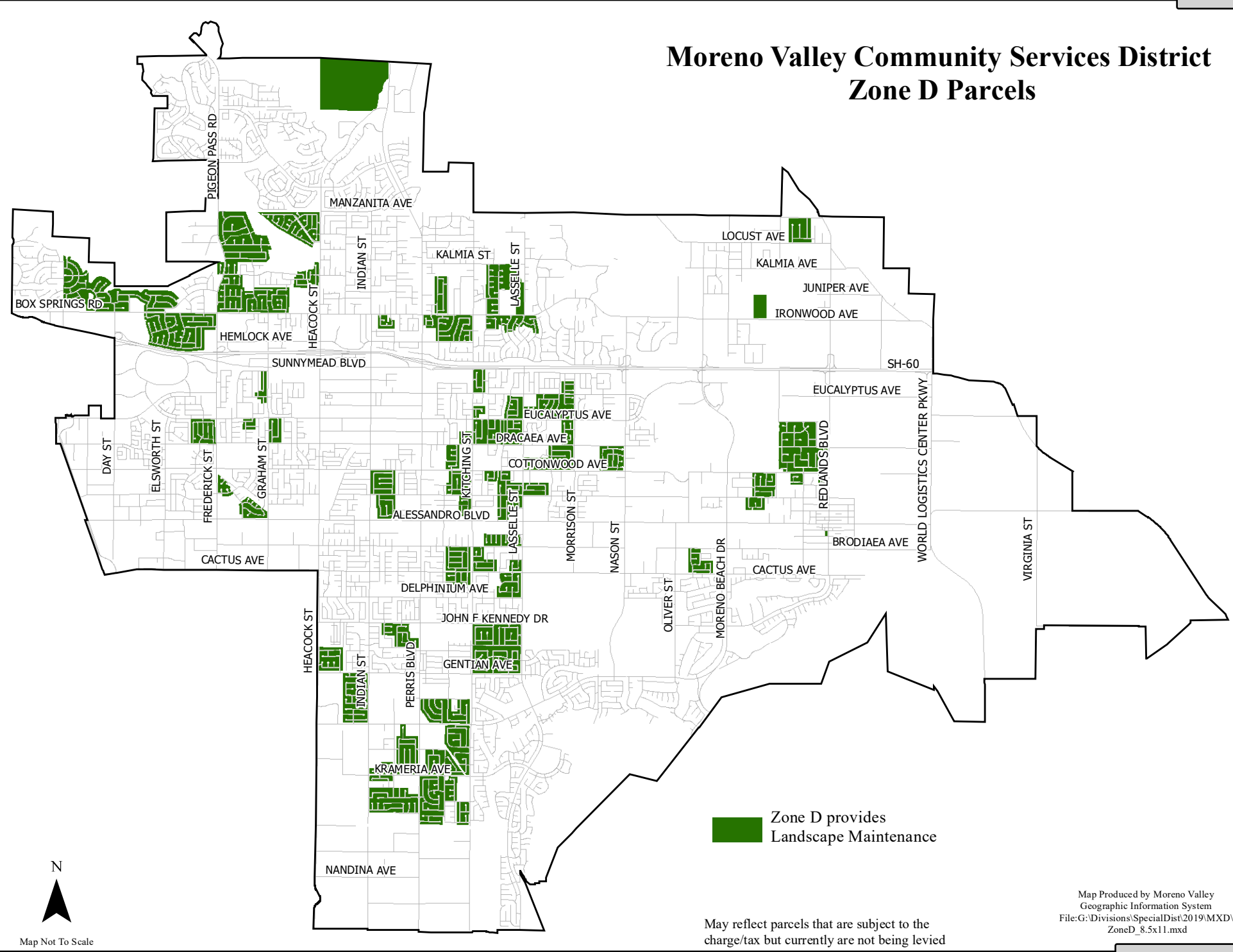
Attachment: Resolution Approving Annual Levy for CSD Zn S (6616 : PUBLIC HEARING TO CONTINUE MORENO VALLEY COMMUNITY

# Moreno Valley Community Services District Zone A & C Parcels



Attachment: Boundary Maps for Zones A, C, D, E, M, and S (6616 : PUBLIC HEARING TO CONTINUE

# Moreno Valley Community Services District Zone D Parcels



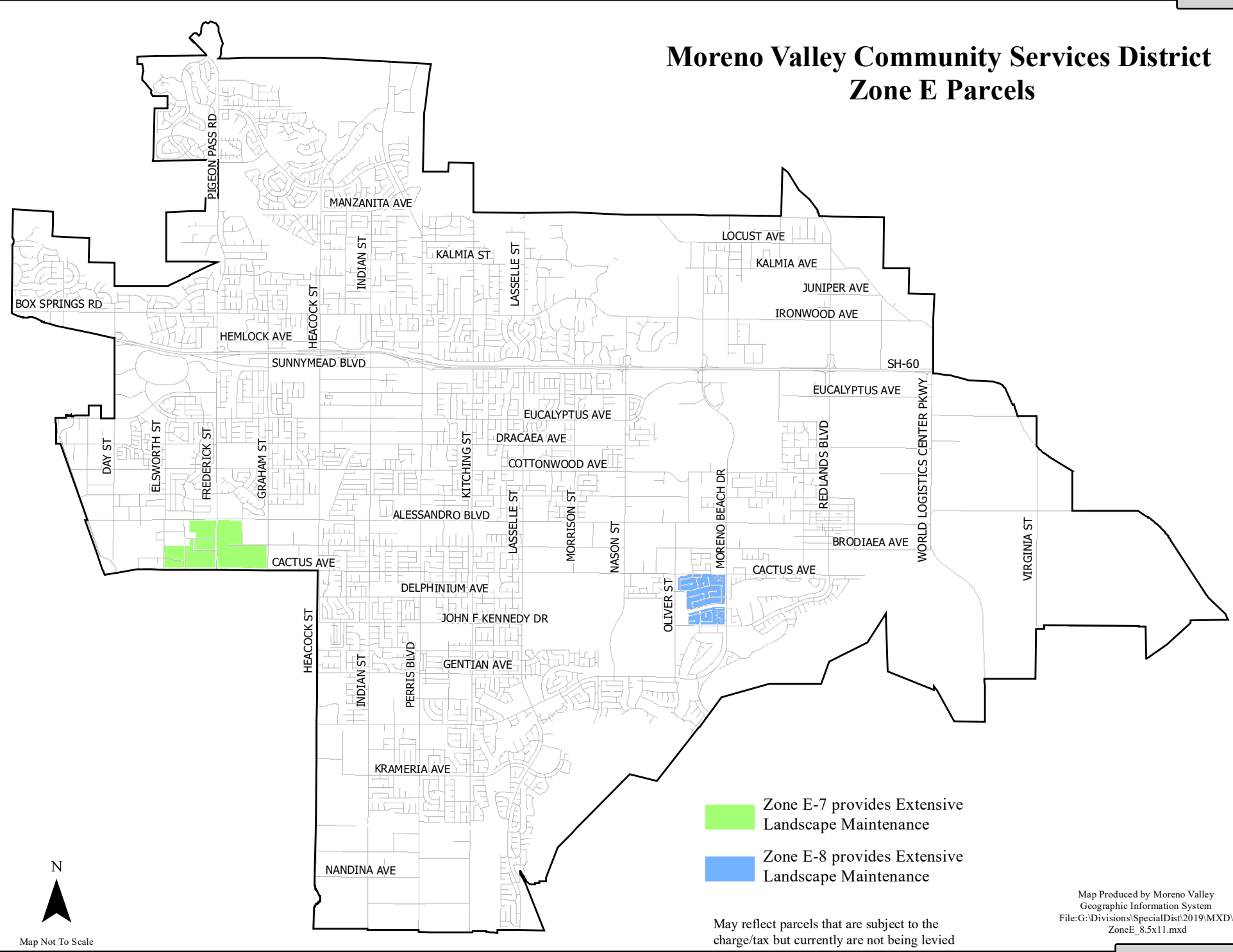
Map Not To Scale

May reflect parcels that are subject to the charge/tax but currently are not being levied

Map Produced by Moreno Valley Geographic Information System  
File:G:\Divisions\SpecialDist\2019\MXD\ZoneD\_8.5x11.mxd

Attachment: Boundary Maps for Zones A, C, D, E, M, and S (6616 : PUBLIC HEARING TO CONTINUE

# Moreno Valley Community Services District Zone E Parcels



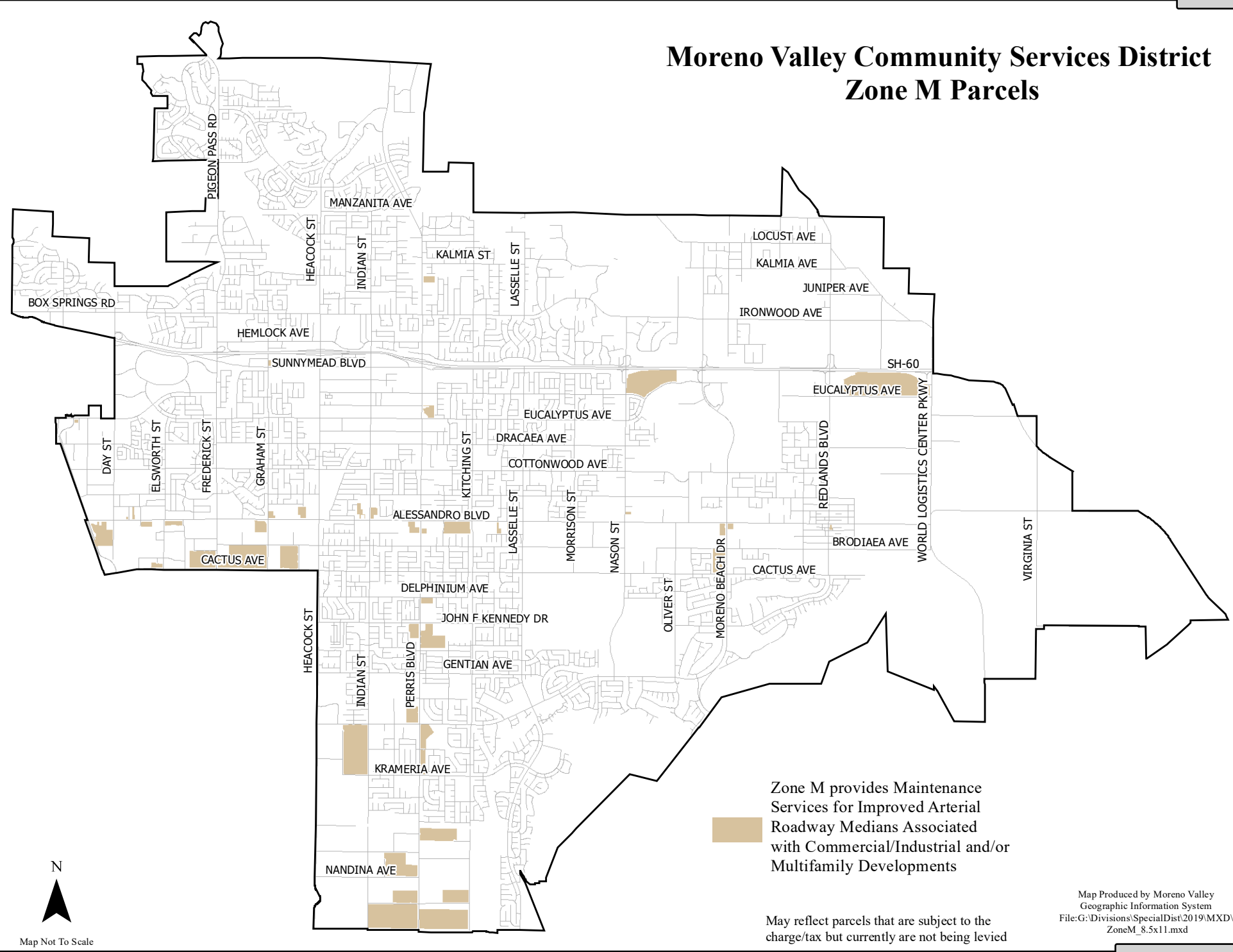
Map Not To Scale

May reflect parcels that are subject to the charge/tax but currently are not being levied

Map Produced by Moreno Valley Geographic Information System  
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Attachment: Boundary Maps for Zones A, C, D, E, M, and S (6616 : PUBLIC HEARING TO CONTINUE

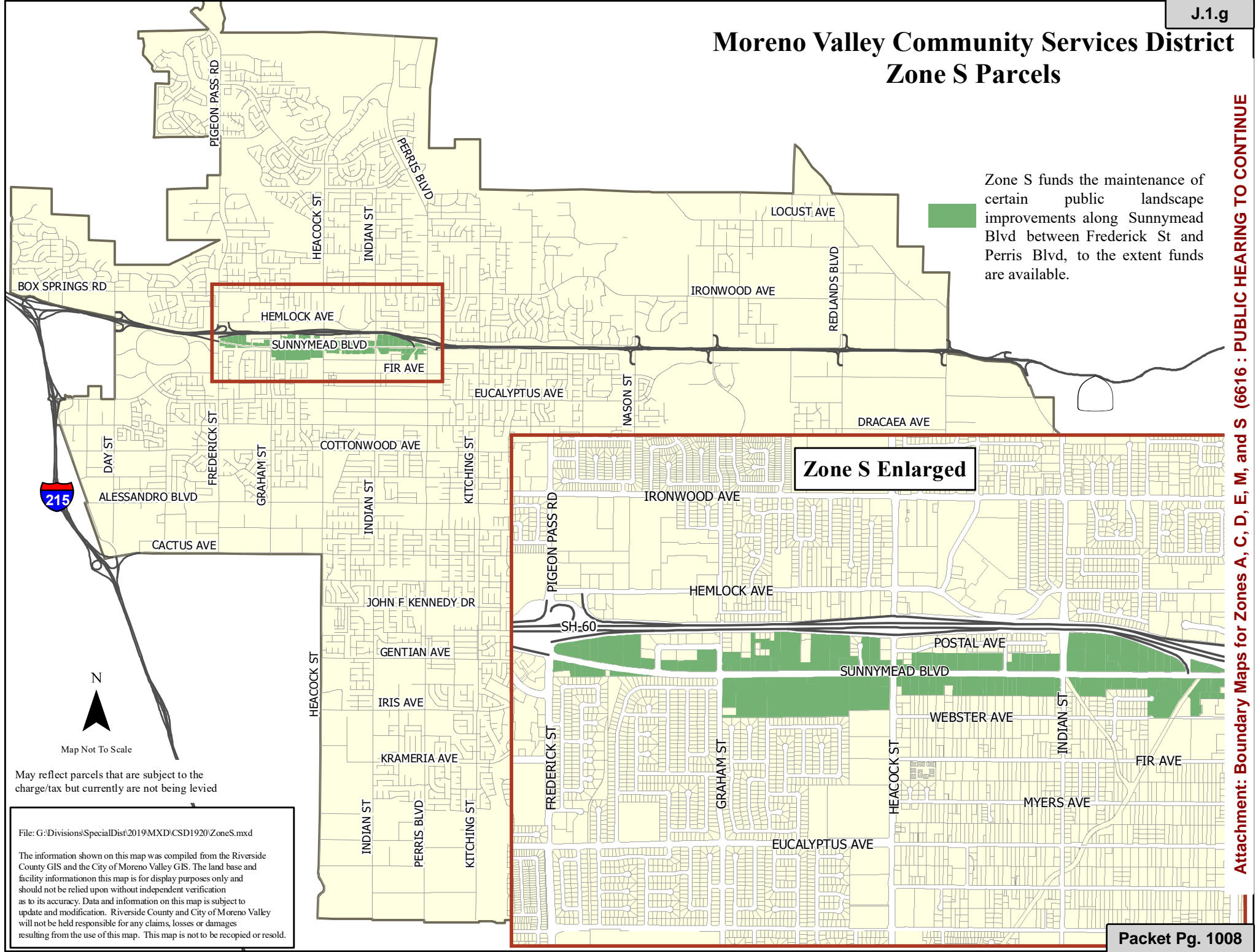
# Moreno Valley Community Services District Zone M Parcels



Attachment: Boundary Maps for Zones A, C, D, E, M, and S (6616 : PUBLIC HEARING TO CONTINUE

# Moreno Valley Community Services District Zone S Parcels

Zone S funds the maintenance of certain public landscape improvements along Sunnymead Blvd between Frederick St and Perris Blvd, to the extent funds are available.



**Zone S Enlarged**

May reflect parcels that are subject to the charge/tax but currently are not being levied

File: G:\Divisions\SpecialDist\2019\MXD\CSD1920\ZoneS.mxd  
The information shown on this map was compiled from the Riverside County GIS and the City of Moreno Valley GIS. The land base and facility information on this map is for display purposes only and should not be relied upon without independent verification as to its accuracy. Data and information on this map is subject to update and modification. Riverside County and City of Moreno Valley will not be held responsible for any claims, losses or damages resulting from the use of this map. This map is not to be recycled or resold.

Attachment: Boundary Maps for Zones A, C, D, E, M, and S (6616 : PUBLIC HEARING TO CONTINUE





## Report to City Council

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**TO:** Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD)

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR LIGHTING MAINTENANCE DISTRICT NO. 2014-01 FOR FISCAL YEAR 2024/25 (RESO NO. CSD 2024-\_\_)

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### **RECOMMENDED ACTION**

#### **Recommendations: That the CSD:**

1. Conduct the Public Hearing on the proposed levy of real property assessments for Moreno Valley Community Services District Lighting Maintenance District No. 2014-01.
2. Adopt Resolution No. CSD 2024-\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Confirming a Diagram and Assessments for Fiscal Year 2024/25 in Connection with Moreno Valley Community Services District Lighting Maintenance District No. 2014-01.
3. Authorize the Chief Financial Officer to adjust the proposed assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments and are in compliance with the formation documents for the district.

### **SUMMARY**

This report recommends the Board of the Moreno Valley Community Services District ("CSD Board") conduct a Public Hearing and consider adoption of the resolution

(Attachment 1), which confirms the diagram (i.e. map) and authorizes the levy of assessments on the fiscal year (FY) 2024/25 property tax roll for Moreno Valley Community Services District Lighting Maintenance District No. 2014-01 (“LMD No. 2014-01” or “District”). This is a routine process that occurs each year.

The proposed assessments are a continuation of the real property assessments currently levied on the property tax bills. There are no increases proposed to the assessments other than an annual inflationary adjustment, provided the property owners previously approved such adjustment. Revenue received from the assessment funds, in part, the street lighting services provided by the District.

At the February 27, 2024 meeting, the Finance Subcommittee received an update on the annual inflationary adjustment process that will be applied to the maximum assessment rates, if previously authorized by the property owners.

## **DISCUSSION**

On May 27, 2014, the CSD adopted its Resolution No. CSD 2014-08, establishing LMD No. 2014-01 (formerly Zone B, residential street lighting). Property owners of benefiting parcels within the District pay a special assessment, which is levied on their annual property tax bill, to fund the cost of operating the residential street lighting program (i.e. Special Benefit). Revenue received from the assessment funds a majority of the Special Benefit costs, as defined in the Assessment Engineer’s Report (“Report”) (Attachment 2), to maintain, service, and operate street lights located within the District. The Report is also available from the City Clerk’s office and accessible from the City’s website ([www.moval.org/sd](http://www.moval.org/sd)).

Each year, the CSD Board must initiate proceedings and conduct a Public Hearing (Landscaping and Lighting Act of 1972) to receive public input on the proposed levy. The assessments cannot be levied on the property tax roll, nor can an adjustment be made to the assessment unless the property owners previously approved and the CSD Board annually authorizes such actions. Approval of the resolution confirms the map and the maximum and applied assessments. The resolution also authorizes the County to levy the assessments on the FY 2024/25 property tax roll.

On March 19, 2024, the CSD Board adopted resolutions to initiate the annual proceedings for the FY 2024/25 levy and approved the Report. The Report includes a description of the improvements within the District, the estimated annual expenses, the method of assessment apportionment for each lot or parcel within the District boundaries, and a diagram showing the parcels within the zones that make up the District.

The Report also provides an analysis of the District’s annual financial status. It separates and apportions the cost of General Benefit, as defined in the Report, and the cost of Special Benefit (i.e. funded by the assessment) of the street lighting services to the benefiting properties. The General Fund is also programmed to cover additional

costs, aside from the cost of General Benefit, which are outlined in the Fiscal Impact section of this report.

The maximum assessment rate is the maximum amount that can be used to calculate the assessment levied on the property tax roll. If the property owners previously approved an annual inflationary adjustment, the Report recommends adjusting the maximum rates by the adjustment. Zone 02 has a property owner approved adjustment.

The applied assessment rate is the amount that is used to calculate the assessment actually levied on the property tax roll. The applied assessment is the amount necessary to fund the services of the District for the upcoming fiscal year. The applied assessment rate cannot exceed the maximum assessment rate. The assessment is calculated by applying the rate on an equivalent benefit unit basis, as defined in the Report, of those parcels in the zone. The proposed maximum and applied assessments, by parcel, are included in the Report.

### **Conflict of Interest Analysis**

Section 18702.2 of the Fair Political Practices Commission (FPPC) Regulations provides that if a Council Member has a financial interest in a parcel of land (other than a leasehold interest), the Council Member must recuse him or herself from voting on any proposal that would impose, repeal, or modify any taxes, fees, or assessments that apply to the parcel owned by the Council Member. However, there is an exception under Section 18703 of the FPPC Regulations, which provides that if a governmental decision's financial effect on a Council Member's financial interest is indistinguishable from its effect on the public generally, then the Council Member is not disqualified from participating in the subject decision. In other words, if the Council Member can establish that a significant segment of the public is affected by the decision, and the effect on the Council Member's financial interest is not unique compared to the effect on the public generally, then the subject Council Member may participate in the subject decision.

Section 18703 also includes a provision titled "Specific Rules for Special Circumstances," which provides in part that there is no potential conflict of interest if the decision involves a proposal to set or adjust the amount of an assessment or tax for broadly provided public services that is applied equally, proportionally, or by the same percentage to the official's interest and all businesses, properties, or individuals subject to the assessment or tax. This exception, however, does not apply if the decision would initially impose the assessment or tax, or determine the boundaries of a property or who is subject to the assessment or tax. Under this exception, a Council Member is only permitted to take part in setting or adjusting the amount of the assessment or tax, once the decisions to implement the assessment or tax, or determine which property or persons that will be subject to the assessment or tax have already been made.

Since the instant situation pertains to recommendations regarding whether to adjust the amounts of various assessments and taxes in a manner that will be the same across the board, which are associated with assessment and special tax districts that have already been established, any Council Member who owns property within any of the

subject districts who are subject to payment of the assessments and/or special taxes may vote on the assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

With respect to those Council Members who rent or lease real property within any of the subject districts, there is a different rule which applies that suggests that there may be a potential conflict of interest that requires such Council Members to recuse themselves from voting on the proposed assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

Section 18702.2 of the FPPC Regulations, titled “Materiality Standard: Financial Interest in Real Property” provides that it is reasonably foreseeable that a governmental decision on any real property in which a Council Member has a leasehold interest is material if the governmental decision will increase or decrease the potential rental value of the property. In cases involving any proposed increase in an assessment or special tax that must be paid by the landlord as the property owner, it is foreseeable that the landlord may pass-through any such increase to anyone leasing the property that is subject to the assessment or special tax.

In light of the foregoing, it is recommended that each Council Member who rents property within a particular district that is subject to the taxes and assessments listed in this staff report should recuse themselves from participating in any decision to increase any tax or assessment that may be passed through by the landlord and consequently affect the potential rental value of the property rented by the Council Member. On the other hand, those who own property within the subject districts may vote on the proposed taxes and assessments since they will be applied equally across the board that presumably will not create a unique effect on the Council Member’s interest.

This action meets the Strategic Plan Priorities by managing and maximizing Moreno Valley’s public infrastructure to ensure an excellent quality of life, develop and implement innovative, cost-effective infrastructure maintenance programs, public facilities management strategies, and capital improvement programming and project delivery.

## **ALTERNATIVES**

1. Conduct the Public Hearing and approve the recommended actions as presented. *Staff recommends this alternative, as it is consistent with the 1972 Act and will allow for collection of revenue necessary to support the services the District was created to provide. This alternative will avoid additional burdens to the General Fund to provide the services.*
2. Conduct the Public Hearing and do not approve the recommended actions are presented. *Staff does not recommend this alternative as it may prevent the City from levying the FY 2024/25 assessments and collecting the funding to support the services of the District as requested by the property owners. Selection of this alternative will require additional*

contributions from the General Fund.

- Open the Public Hearing but continue consideration of the remaining recommendations to a future CSD Board meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County’s deadline to include the assessment on the FY 2024/25 property tax roll.*

**FISCAL IMPACT**

Property owners pay the LMD No. 2014-01 assessment as part of their annual property tax bill. The assessment, including an inflationary adjustment where applicable, has been approved by the property owners through prior proceedings. Funds received for the benefit of the District are restricted and can only be used to fund the services of the District. The recommended assessment rates for FY 2024/25 are listed in the table below. Parcel specific details of the proposed maximum and applied assessment are included in the Report as attached and is also available from the City Clerk’s office and accessible from the City’s Website ([www.moval.org/sd](http://www.moval.org/sd)).

LMD 2014-01 Assessment Rates (Residential Street Lighting)									
Zone	# of EBUs <sup>1</sup>	FY 2023/24		Proposed FY 2024/25				Assessment Revenue <sup>5</sup>	
		Maximum	Applied <sup>2</sup>	Maximum	Applied <sup>2</sup>	Adjustment to Maximum	Change in Applied		
Zone 01 <sup>3</sup>	32,798	\$ 23.00	\$ 23.00	\$ 23.00	\$ 23.00	0.00%	\$ -	\$ 754,361.36	
Zone 02 <sup>4</sup>	7,193	\$ 34.07	\$ 34.07	\$ 35.25	\$ 35.25	3.47%	\$ 1.18	\$ 253,472.86	
Zone 03 <sup>3</sup>	65	\$ 6.00	\$ 6.00	\$ 6.00	\$ 6.00	0.00%	\$ -	\$ 390.00	
<b>Total Projected Assessment Revenue</b>								<b>\$ 1,008,224.22</b>	

<sup>1</sup> Equivalent Benefit Units. An EBU is equivalent to a single-family residential (SFR) parcel.  
<sup>2</sup> Rounded down. Riverside County requires even numbered dollar amounts to be applied to the property tax roll.  
<sup>3</sup> Property owners have not approved an annual inflationary adjustment.  
<sup>4</sup> Property owner approved inflationary adjustment to max rate based on percentage change calculated for the prior year in the Los Angeles-Long Beach-Anaheim Regional Consumer Price Index, as published by the Department of Labor’s Bureau of Labor Statistics (index approved by property owners).  
<sup>5</sup> Total of proposed levy differs from calculation of EBUs and rate shown due to rounding.

For FY 2024/25, property assessments are projected to generate \$1,008,224.22 in revenue. The projected expenditures for the District are \$1,498,648.00. Other revenue sources to the District (e.g. property tax revenues, advanced energy fees for new installations, etc.), and the General Fund are programmed to fund the difference between the projected assessment revenue and expenditures.

The City’s FY 2024/25 Adopted Operating Budget includes a total General Fund contribution of \$352,033.78. This includes the required General Benefit cost and a General Fund subsidy, which are detailed below:

General Fund Costs		
Type	Description	Amount
General Benefit Cost	As defined in the Report, represents costs which are not allowed to be assessed to properties and therefore, are apportioned to the General Fund. The General Benefit is the benefit the public receives from the public street lighting improvements in the District.	\$ 29,980.00
Additional Agency Contribution <sup>1</sup>	Funds the shortfall between revenues and expenditures to continue operating the street lighting program.	\$ 322,053.78
<b>Total</b>		<b>\$ 352,033.78</b>

<sup>1</sup> Projected contribution included in proposed Operating Budget. The actual contribution may be lower than needed to cover expenses. In the event additional amounts are needed, a budget adjustment will be requested.

Third party costs associated with the annual levy approval process and preparation of the reports for LMD No. 2014-01 are projected not to exceed \$5,000.00. Third party services include a consultant assessment engineer, special legal counsel, and publication of a legal notice. These costs are included in the City’s FY 2023/24 Adopted Operating Budget for LMD No. 2014-01 (Fund 5012).

**NOTIFICATION**

The Public Hearing notice was published in The Press-Enterprise on Thursday, May 9, 2024, in compliance with Streets & Highways Code Section 22626.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Felicia London  
Special Districts Division Manager

Department Head Approval:  
Launa Jimenez  
Chief Financial Officer/City Treasurer

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

**CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

See the Discussion section above for details of how this action supports the City Council's Strategic Priorities.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Resolution Confirming Assessments
- 2. 2014-01 Lighting Engineer's Report FY2024-25

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 12:34 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 3:25 PM

## RESOLUTION NO. CSD 2024-\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, CONFIRMING A DIAGRAM AND ASSESSMENTS FOR FISCAL YEAR 2024/25 IN CONNECTION WITH MORENO VALLEY COMMUNITY SERVICES DISTRICT LIGHTING MAINTENANCE DISTRICT NO. 2014-01

WHEREAS, pursuant to Government Code Section 61122(e), the Moreno Valley Community Services District (the "CSD") is authorized to levy benefit assessments for operations and maintenance pursuant to the Landscaping and Lighting Assessment Act of 1972 (Streets & Highways Code Section 22500 *et seq.*) (the "Act"); and

WHEREAS, by its Resolution No. CSD 2014-08, adopted on May 27, 2014, the Board of Directors, pursuant to the Act, established the Moreno Valley Community Services District Lighting Maintenance District No. 2014-01 (the "Assessment District") to fund street lighting services through the levy of an annual assessment against real property; and

WHEREAS, by its Resolution No. CSD 2024-25, adopted on March 19, 2024, the Board of Directors initiated proceedings to levy the fiscal year (FY) 2024/25 assessment against real property in the Assessment District and directed the City Engineer, to prepare and file, or cause to be prepared and filed a report pursuant to Section 22565 *et seq.* of the Act with respect to said levy; and

WHEREAS, the City Engineer has designated Webb Municipal Finance, LLC as assessment engineer (the "Assessment Engineer"); and

WHEREAS, the property owners, where applicable, authorized an annual Consumer Price Index (CPI) adjustment to the maximum assessment rates through prior proceedings; and

WHEREAS, the Board of Directors has determined that continuing the calculation of the maximum and applied assessments and application of the assessment, as previously approved by the property owners, for each assessable parcel of real property within the Assessment District will provide the necessary and equitable revenue stream to fund, in part, the residential street lighting program for FY 2024/25; and

WHEREAS, the Assessment Engineer has prepared and filed a report entitled "Annual Engineer's Report Fiscal Year 2024/25, Moreno Valley Community Services District Lighting Maintenance District No. 2014-01" (the "Report"), which is on file in the Office of the Secretary of the CSD (the Office of the City Clerk of the City of Moreno Valley), is available for public inspection, and is incorporated herein by reference; and

WHEREAS, by its Resolution No. CSD 2024-26, adopted on March 19, 2024, the Board of Directors approved the Report as filed; and

1

Resolution No. CSD 2024-\_\_  
Date Adopted: May 21, 2024



WHEREAS, by its Resolution No. CSD 2024-27, adopted on March 19, 2024, the Board of Directors declared its intention to levy an assessment against real property in the Assessment District for FY 2024/25 and scheduled a public hearing (the "Public Hearing") regarding that levy for May 21, 2024 at 6:00 p.m. or as soon thereafter as practical, in the City Council Chamber located at 14177 Frederick Street, Moreno Valley, California 92553; and

WHEREAS, notice of the Public Hearing was published in the manner set forth in Section 22626(a) of the Act; and

WHEREAS, at the appointed time and place, the Board of Directors held the Public Hearing; and

WHEREAS, at the Public Hearing, all interested persons were afforded the opportunity to hear and be heard and there was no majority protest; and

WHEREAS, having considered all oral statements and all written protests made or filed at the Public Hearing, the Board of Directors desires to levy the proposed assessment for FY 2024/25.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Assessment. The diagram and assessments incorporated into the Report are hereby confirmed. This action constitutes the levy of the assessments for FY 2024/25. Staff is directed to transmit the applied assessments to the Riverside County Auditor and to cause the applied assessments to be collected at the same time and in the same manner as county taxes are collected.
3. Modifications. The Chief Financial Officer is authorized to adjust the assessments levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments, and are in compliance with the formation documents for the Assessment District.
4. Provision of Services. Nothing in the description of services or any Resolution of the Board of Directors shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding through the collection of assessment revenue within each zone of the Assessment District.

2  
Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

- 5. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the Board of Directors declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
- 6. Certification. The Secretary of the Board/City Clerk shall certify to the adoption of this Resolution, and shall maintain on file as a public record this Resolution.
- 7. Effective Date. This Resolution shall be effective immediately upon adoption.

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_  
 By:  
 Acting in the capacity of President of the  
 Moreno Valley Community Services District

ATTEST:

\_\_\_\_\_  
 City Clerk, acting in the capacity of  
 Secretary of the Moreno Valley  
 Community Services District

APPROVED AS TO FORM:

\_\_\_\_\_  
 City Attorney, acting in the capacity  
 of General Counsel of the Moreno  
 Valley Community Services District

3  
 Resolution No. CSD 2024-\_\_\_\_  
 Date Adopted: May 21, 2024

Attachment: Resolution Confirming Assessments (6617 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR LIGHTING

**RESOLUTION JURAT**

STATE OF CALIFORNIA     )  
COUNTY OF RIVERSIDE    ) ss.  
CITY OF MORENO VALLEY )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_ was duly and regularly adopted by the Board of Directors for the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

\_\_\_\_\_  
SECRETARY

(SEAL)

Resolution No. CSD 2024-\_\_<sup>4</sup>  
Date Adopted: May 21, 2024

Attachment: Resolution Confirming Assessments (6617 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR LIGHTING

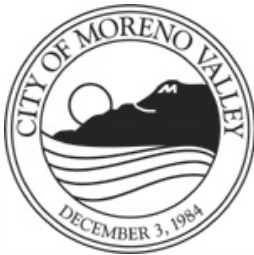


# Annual Engineer's Report

Fiscal Year 2024/25

## Moreno Valley Community Services District Lighting Maintenance District No. 2014-01

Prepared For



May 2024



Attachment: 2014-01 Lighting Engineer's Report FY2024-25 (6617 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR

ENGINEER’S REPORT  
FOR THE ANNUAL LEVY  
FOR FISCAL YEAR 2024/25

MORENO VALLEY COMMUNITY SERVICES DISTRICT

COUNTY OF RIVERSIDE

STATE OF CALIFORNIA

LIGHTING MAINTENANCE DISTRICT NO. 2014-01

Approved by the Board of Directors of the Moreno Valley Community Services District  
on the \_\_\_\_\_ day of \_\_\_\_\_, 2024.

\_\_\_\_\_  
Secretary of the Board of Directors

Attachment: 2014-01 Lighting Engineer's Report FY2024-25 (6617 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR

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Engineer’s Report \_\_\_\_\_ i

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Attachment: 2014-01 Lighting Engineer's Report FY2024-25 (6617 : PUBLIC HEARING TO CONFIRM A DIAGRAM AND ASSESSMENTS FOR

**AGENCY:** MORENO VALLEY COMMUNITY SERVICES DISTRICT,  
RIVERSIDE COUNTY, CALIFORNIA

**PROJECT:** ANNUAL ENGINEER'S REPORT STATEMENT

**DISTRICT:** LIGHTING MAINTENANCE DISTRICT NO. 2014-01

**TO:** THE MORENO VALLEY COMMUNITY SERVICES DISTRICT BOARD OF DIRECTORS

I, Matthew E. Webb, a Professional Civil Engineer (employed by Albert A. Webb Associates and retained through an agreement between my employer and Webb Municipal Finance, LLC), acting on behalf of the Moreno Valley Community Services District (the "CSD"), pursuant to the Landscaping and Lighting Act of 1972 (California Streets and Highways Code Section 22500 *et seq.*) (the "1972 Act"), do hereby submit the following:

Each fiscal year, an Engineer's Report ("Report") is prepared and presented to the CSD Board of Directors (the "Board") describing the CSD's Lighting Maintenance District No. 2014-01 (the "District"), any changes to the District or improvements, an estimate of the costs of the maintenance, operations, and servicing of the improvements, and the proposed budget and assessments for that fiscal year.

This is the detailed Report for Fiscal Year (FY) 2024/25 regarding the District and the proposed assessments to be levied on the properties therein to provide ongoing funding for the costs and expenses required to service and maintain lighting improvements associated with and resulting from development of properties within the District, in accordance with the proportional special benefits the properties receive from the improvements. The CSD requested Webb Municipal Finance, LLC to prepare and file the Report for the referenced fiscal year.

A public hearing is held each year before the Board to allow the public an opportunity to hear and be heard regarding the District. After reviewing the Report and considering all public comments and written protests presented at the hearing, the Board may approve the report as submitted or with amendments and can adopt a resolution confirming the assessment. The adoption of such a resolution constitutes the levy of the assessment and authorizes the CSD to submit levy information to the Riverside County Auditor/Controller for collection on the tax roll.

In November 1996, the voters of California adopted Proposition 218 (the "Right to Vote on Taxes Act"), which has been codified as Articles XIII C and XIII D of the California Constitution. If, in any year, the proposed annual assessments for the District exceed the maximum assessments previously approved in a Proposition 218 proceeding, such an assessment would be considered a new or increased assessment and be subject to a mailed property owner protest ballot proceeding.

This Report and the information contained herein reflect the proposed budget for each of the various services provided by the District and the rates and assessments applicable to those services as they existed at the time of the passage of the Resolution of Intention. Reference is hereby made to the Riverside County Assessor's maps for a detailed description of the lines and dimensions of the parcels within the District. The undersigned respectfully submits the enclosed Report as directed by the Board of Directors of the Moreno Valley Community Services District. Please note that Albert A. Webb Associates provides engineering advice and related consulting services. Albert A. Webb Associates is not a registered municipal advisor and does not participate in municipal advisory activities, and nothing in this Engineer's Report is, or should be interpreted to be, municipal advisory services or advice.

Executed this \_\_\_\_\_ day of \_\_\_\_\_ 2024.

ALBERT A. WEBB ASSOCIATES



\_\_\_\_\_  
MATTHEW E. WEBB  
PROFESSIONAL CIVIL ENGINEER NO. 37385  
ENGINEER OF WORK  
ON BEHALF OF THE CITY OF MORENO VALLEY AND  
THE MORENO VALLEY COMMUNITY SERVICES DISTRICT  
STATE OF CALIFORNIA

Final approval, confirmation and levy of the annual assessments and all matters in the Engineer's Report were made on the \_\_\_\_\_ day of \_\_\_\_\_ 2024, by adoption of Resolution No. \_\_\_\_\_ by the Board of Directors.

\_\_\_\_\_  
CITY CLERK  
CITY OF MORENO VALLEY  
STATE OF CALIFORNIA

A copy of the Preliminary Assessment Roll and Engineer's Annual Levy Report were filed in the office of the City Clerk on the \_\_\_\_\_ day of \_\_\_\_\_ 2024.

\_\_\_\_\_  
CITY CLERK  
CITY OF MORENO VALLEY  
STATE OF CALIFORNIA



## INTRODUCTION

The Moreno Valley Community Services District (CSD) was established pursuant to the Community Services District Law (California Government Code Section 61000 et seq.) (the "CSD Law") in 1984 at the time of the incorporation of the City of Moreno Valley (the "City"). The CSD is a dependent special district of the City, and the Moreno Valley City Council serves as the Board of Directors of the CSD. The boundaries of the CSD are the same as those of the City.

Prior to the City's incorporation, the territory that would become the City of Moreno Valley was unincorporated territory in Riverside County. The County had created County Service Areas (CSA's) to fund and provide certain enhanced services in this territory. The CSD was created so that responsibility for these funding mechanisms (and services) within the territory of the City could be transitioned from CSA's governed by the Riverside County Board of Supervisors to a CSD governed by the Moreno Valley City Council.

The CSD was historically comprised of a number of Zones, each of which provided a specific set of services within a defined portion of the City. Upon establishment of the CSD, Zone B of the CSD provided residential street lighting in certain residential subdivisions. These street lighting services were funded through a charge on the annual property tax roll to parcels served by the street lighting.

With the passage of Proposition 218, a number of substantive and procedural requirements were placed on taxes, assessments, and property-related fees imposed by local governments in California. Although referred to by the CSD as "charges", the charges imposed by Zone B of the CSD were categorized under Proposition 218 as real property assessments.

Street lighting is a maintenance and operation expense for sidewalks and streets. Consequently, the Zone B charges imposed prior to November 5, 1996 were authorized under Article XIII D, Section 5(a) of the Constitution, which permitted the continuation of assessments existing prior to the effective date of Proposition 218 so long as those assessments were imposed exclusively to finance the capital costs or maintenance and operation expenses for sidewalks, streets, sewers, water, flood control, drainage systems or vector control. Consequently, upon the effective date of Proposition 218, these Zone B charges continued to be levied annually by the CSD without requiring additional property owner approval.

Subsequent to the adoption of Proposition 218, territories (and associated streetlights) were added to CSD Zone B. When this occurred, the CSD conducted a mail ballot assessment proceeding with respect to the levy of the Zone B charges as required by Article XIII D, Section 4(e) of the Constitution. Beginning in December 1999, the CSD's practice when balloting for Zone B charges in new territory was generally to present the charge with an incorporated automatic inflation adjustment. This was not done for the previously approved territory nor for much of the territory added to Zone B between November 1996 and December 1999. Therefore, in some parts of CSD Zone B the charge was imposed annually at a level rate, whereas in other parts of Zone B the maximum charge was increased each year based on inflation.

In May 2014, the CSD formed the District pursuant to the 1972 Act. The District was intended to replace and assume the functions of CSD Zone B. Parcels that had been charged an annual Zone B charge for street lighting services are instead assessed an annual assessment for those services as part of Lighting Maintenance District No. 2014-01. This transition did not increase the amount paid annually by any property owner and did not change the nature or extent of the street lighting services provided. The assessments levied in connection with the assessment district in every way serve as a continuation of the charges levied in connection with Zone B.

The improvements, the method of apportionment, and the special benefit assessments described in this Report are based on the improvements and development of properties within the District and represent an estimate of the direct expenditures and incidental expenses that will be necessary to maintain, service, and operate such improvements for FY 2024/25. The improvements to be maintained in connection with the development of

properties within the District and described herein are based on the development plans and specifications for the properties and developments in the District and by reference these plans and specifications are made part of this Report.

The word "parcel," for the purposes of this Report, refers to an individual property assigned its own Parcel Identification Number ("PIN") (formerly known as an "Assessor's Parcel Number" (APN)), by the Riverside County Assessor's Office. The Riverside County Auditor/Controller uses PINs and a dedicated fund number established for the District to identify properties to be assessed on the tax roll and the allocation of the funds collected.

This Report consists of five (5) Sections:

- SECTION 1 PLANS AND SPECIFICATIONS:** Provides a description of the District boundaries and the improvements associated with the District. The District has three benefit Zones (hereafter referred to as "Zones"), which are described in more detail in this Section as well as in Section 2 (Method of Apportionment). A diagram showing the exterior boundaries of the CSD, the District, and the Zones established within the District, is attached and incorporated herein in Section 4 (District Diagrams). Available plans for the streetlight installations, including the City's current standard specifications, are on file with the Public Works Department. The location of each streetlight can be found by using the Moreno Valley Map Viewer located on the City's website.
- SECTION 2 METHOD OF APPORTIONMENT:** Provides a discussion of the general and special benefits associated with the overall street lighting improvements provided within the District (Proposition 218 Benefit Analysis). This Section also includes a determination of the proportional costs of the special benefits and a separation of costs considered to be of general benefit (and therefore not assessed). The method of calculating each property's proportional special benefit and annual assessment using a weighted benefit apportionment is outlined.
- SECTION 3 ESTIMATE OF IMPROVEMENT COSTS:** Provides an estimate of the annual funding required for the maintenance, servicing, and operation of street lighting improvements within the District and specifically the costs associated with the improvements determined to be of special benefit to parcels within the District. The budget identifies an estimate of anticipated annual expenses to service, maintain, and operate existing street lighting improvements within the District for FY 2024/25 including, but not limited to, servicing of the streetlights and related facilities, energy costs, and related incidental expenses authorized by the 1972 Act and pursuant to the provisions of Proposition 218. The budget also identifies the maximum and proposed assessment rates for each Zone of the District and the associated assessment range formula (inflationary adjustment), as applicable.
- SECTION 4 DISTRICT DIAGRAMS:** Diagrams showing the boundaries of the District and the Zones therein, including all parcels that receive special benefits from the improvements. Reference is hereby made to the Riverside County Assessor's maps for a detailed description of the lines and dimensions of each lot and parcel of land within the District.
- SECTION 5 ASSESSMENT ROLL:** A listing of the proposed assessment amount for each parcel within the District. The proposed assessment amount for each parcel is based on the parcel's calculated proportional special benefit as outlined in the method of apportionment and proposed assessment rates established in the District Budget. These assessment amounts represent the assessments proposed to be levied and collected on the County Tax Rolls for FY 2024/25.

## 1. Plans and Specifications

### DESCRIPTION OF THE DISTRICT

The territory within the District consists of all lots and parcels of land that receive special benefits from the streetlight improvements funded by the District assessments. The boundaries of the District are comprised of three benefit Zones. Parcels within the District are identified and grouped into one of the three designated Zones based on the special benefits properties receive from the District improvements and the authorized maximum assessments established. The three Zones within the District and the benefits associated with the properties therein are described in more detail in Section 2 (Method of Apportionment) of this Report. In addition, the District Diagram in Section 4 of the Report provides a visual representation of the District showing the boundaries of the District Zones.

### DISTRICT FACILITIES AND IMPROVEMENTS

The streetlights funded by the District are primarily low-intensity residential streetlights located within the District, spaced approximately every 125 feet within a subdivision. Generally, high-intensity lights outside the subdivisions are funded through other revenue sources and are not part of the District assessments.

Southern California Edison (SCE) provides electricity to the streetlights owned by the City and the City is responsible for providing maintenance and servicing of the light fixtures and poles. All of the City-owned streetlights have been retrofitted to Light Emitting Diode (LED) fixtures. LED bulbs are more energy efficient and are expected to have a longer life span than the high-pressure sodium vapor bulbs they replaced.

The maintenance, operation, and servicing of the District's lighting improvements generally include the furnishing of labor, materials, equipment, and electricity for the ordinary and usual maintenance, operation, and servicing of streetlights within the public right-of-ways and easements dedicated to the City. These activities include, but are not limited to:

- Furnishing of electric current or other illuminating agent.
- Maintenance, repair, and replacement of light poles and fixtures, including changing light bulbs, painting, photoelectric cell repair or replacement, and repairing damage cause by accidents, vandalism, time, and weather.
- Electrical conduit and pull-box repair and replacement due to damage by construction and weather.
- Monitoring of the Underground Service Alert (USA) network, identification of proposed excavation in the vicinity of lighting electrical conduits, and marking the location of those underground conduits in the field to prevent damage by excavation.
- Service, maintenance, repair, and replacement including replacing worn out electrical components and repairing damage due to accidents, vandalism, and weather.
- Periodic repair and rehabilitation of the street lighting system including replacement of old equipment with new or reconditioned equipment; and repair, removal or replacement of related equipment as required including, but not limited to, lighting fixtures, poles, meters, conduits, electrical cable, and relocation of streetlight facilities as necessary, including the purchase and installation of related equipment and facilities.
- Streetlight inventory database, pole numbering, and mapping to establish the number of streetlights that must be maintained, as well as the condition and location of these streetlights as part of an effective maintenance program.
- Responding to citizen inquiries regarding street lighting.

## 2. Method of Apportionment

The 1972 Act permits the establishment of assessment districts by agencies for the purpose of providing certain public improvements, including the acquisition, construction, installation, and servicing of street lighting improvements and related facilities. The 1972 Act requires that the cost of these improvements be levied according to benefit rather than assessed value.

Section 22573 defines the net amount to be assessed as follows:

*"The net amount to be assessed upon lands within an assessment district may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefits to be received by each such lot or parcel from the improvements."*

Section 22574 provides for zones as follows:

*"The diagram and assessment may classify various areas within an assessment district into different zones where, by reason of variations in the nature, location, and extent of the improvements, the various areas will receive differing degrees of benefit from the improvements. A zone shall consist of all territory which will receive substantially the same degree of benefit from the improvements."*

The formulas used for calculating assessments and the designation of zones herein reflect the composition of parcels within the District and the improvements and activities to be provided and have been designed to fairly apportion the cost of providing those improvements based on a determination of the proportional special benefits to each parcel, consistent with the requirements of the 1972 Act and the provisions of Proposition 218 and Article XIII D of the California Constitution.

### PROPOSITION 218 BENEFIT ANALYSIS

The costs of the improvements for FY 2024/25 have been identified and allocated to properties within the District based on special benefit. The improvements provided by the District and for which properties are assessed are public street lighting improvements. These improvements generally were installed in connection with the development of the properties within the District and were required by the City as a condition of development.

Article XIII D Section 2(d) defines District as follows:

*"District" means an area determined by an agency to contain all parcels which will receive a special benefit from a proposed public improvement or property-related service.*

Article XIII D Section 2(i) defines Special Benefit as follows:

*"Special benefit" means a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large. General enhancement of property value does not constitute "special benefit."*

Article XIII D Section 4(a) defines proportional special benefit assessments as follows:

*An agency which proposes to levy an assessment shall identify all parcels which will have a special benefit conferred upon them and upon which an assessment will be imposed. The proportionate special benefit derived by each identified parcel shall be determined in relationship to the entirety of the capital cost of a public improvement, the maintenance and operation expenses of a public improvement, or the cost of the property related service being provided. No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel.*

## 2. Method of Apportionment

### BENEFIT ANALYSIS

#### Special Benefit

The street lighting in the District is primarily low-intensity street lighting that is useful for illuminating the sidewalks and parking lanes in the District. This lighting is distinct from the high-intensity lights installed on major streets which serve in part to enhance traffic safety. Residential streetlights are of lower intensity, but more closely spaced, than the high-intensity streetlights. These sorts of low-level, low-intensity residential streetlights provide three main special benefits: (i) residential security benefit, (ii) pedestrian safety benefit, and (iii) parkway/roadway egress benefit. Because traffic in the District is largely limited to local traffic consisting of residents and residents' guests traveling to and from property within the District, it is reasonable to assume that essentially all pedestrians and parking vehicles in the lit areas will, after dark, be directly associated with an assessed dwelling unit.

With the exception of the development that comprises Zone 03 (discussed below), the streetlights within the District are consistent with the City's typical intensity and spacing standards for residential lighting at the time of development and each parcel to be assessed is served directly by the system of streetlights providing appropriate lighting within the subdivision. Consequently, we conclude that each residential parcel within the District receives substantially similar benefit from the improvements regardless of their location within the District. Furthermore, the cost of maintaining and operating each light is substantially the same, regardless of the location of the light within the District.

#### General Benefit

Approximately 5% of the streetlights funded by the District are located at the perimeter/entryway of a residential development. These perimeter/entryway lights, in contrast to the remainder of the lights funded by the District, arguably provide some illumination that extends beyond the boundaries of the developments and parcels being assessed within the District, that enhances the safety of members of the public unassociated with an assessed parcel, that illuminates traffic or parking on major thoroughfares, or that otherwise provides services to the general public. Although, in general, these streetlights exist solely because of the development of assessed parcels, and although the primary purpose of these lights is to provide illumination benefiting assessed parcels, they may provide some level of general benefit in addition to the special benefits provided to the assessed parcels. We estimate that this general benefit constitutes not more than 25% of the total benefit from perimeter/entryway lights. As 25% of the benefit from 5% of the lights constitutes not more than 2% of the total benefit from all improvements operated and maintained by the District, we determine that the total general benefit from operation and maintenance activities will not exceed 2% of operations and maintenance costs.

## 2. Method of Apportionment

### ZONES OF BENEFIT

In an effort to ensure an appropriate allocation of the estimated annual cost to provide the District improvements based on proportional special benefits, this District was established with benefit Zones as authorized pursuant to Chapter 1 Article 4, Section 22574 of the 1972 Act:

*"The diagram and assessment may classify various areas within an assessment district into different zones where, by reason of variations in the nature, location, and extent of the improvements, the various areas will receive differing degrees of benefit from the improvements. A zone shall consist of all territory which will receive substantially the same degree of benefit from the improvements."*

There are three Zones within the District. The bulk of the parcels in the District are located in either Zone 01 or Zone 02. These Zones are defined separately, largely for administrative purpose, as the level of service is substantially identical in the two Zones and the ratio of the number of lights to the number of parcels is substantially the same. Zone 01 consists of those parcels that, as a result of Proposition 218, are subject to an assessment that is not annually adjusted for inflation. Zone 02 consists of those parcels for which the assessment can be adjusted annually for inflation.

Zone 03 consists of 65 residential parcels located in Tract 21958. This tract is unique within the District because it was developed with a substantially lower streetlight density (streetlights are spaced farther apart than the residential streetlights typically found in the residential tracts of Zone 01 and Zone 02). As a result, the parcels in Tract 21958 generally receive less lighting than parcels elsewhere in the District, and the per parcel cost of providing streetlight special benefits to Tract 21958 parcels is substantially less than the cost of providing benefits elsewhere in the District.

#### For FY 2024/25:

- Zone 01 includes 32,708 parcels and has 7,086 streetlights.
- Zone 02 includes 7,193 parcels and has 1,558 streetlights.
- Zone 03 includes 65 parcels and has 3 streetlights.

The District budget, incorporated herein under Section 3 of this Report, provides a summary of the total estimated cost of providing the street lighting improvements and the allocation of those costs between the three Zones (which is based on the number of lights in each Zone) as well as those costs that are considered general benefit. Details regarding the location and extent of the street lighting improvements within the District and the Zones therein are on file in the Public Works Department, and by reference these documents are made part of this Report. A diagram showing the boundaries of the three Zones outlined above is attached and incorporated herein under Section 4 (District Diagrams) of this Report.

## 2. Method of Apportionment

### ASSESSMENT METHODOLOGY

The method of apportionment for this District calculates the receipt of special benefit from the respective improvements based on the land use of the parcels.

#### Equivalent Benefit Unit Application

To proportionally allocate special benefit to each parcel, it is necessary to correlate each property's proportional benefit to other properties that benefit from the improvements and services being funded. In order to do this, the assessment methodology assigns each parcel a number of Equivalent Benefit Units (EBUs) based on its land use. One EBU is defined as the special benefit allocable to a single-family residential home. In each case, a parcel is only allocated EBUs in a fiscal year if the streetlights serving the parcel (or serving the perimeter of the complex in the case of apartments, condominiums, etc.) has been accepted by the City or will be accepted by the City during the upcoming fiscal year.

Not all parcels are assessed one EBU. EBUs are assigned based on the benefit each parcel receives, using the Assessment Methodology outlined below (e.g., Condos may be assigned an EBU less than one).

**Single-Family Residential:** This land use is defined as a fully subdivided single-family residential home site with or without a structure. This land use is assigned 1.0 EBU per lot or parcel.

**Condominium Residential:** This land use is defined as a fully subdivided condominium residential unit assigned its own PIN by the County. EBUs are assigned to these parcels by multiplying the overall acreage of the condominium development by 4 (the typical number of single-family homes in an acre of typical development), and then dividing the result by the number of condominium units/parcels in the development.

**Multi-Family Residential and Mobile Home Parks:** This land use classification identifies properties that are used for residential purposes and contain more than one residential unit per lot or parcel. The proportional special benefit and EBUs for these parcels is based on acreage, at 4.0 EBUs per acre.

**Vacant Parcels:** This land use classification identifies properties that are undeveloped and not fully subdivided but are served by a streetlight improvement. This land use is assigned 1.0 EBU per lot or parcel.

**Approved Single-Family Residential:** This land use is defined as a fully subdivided single-family residential home site with or without a structure, but the streetlights to be installed as part of the development have not yet been installed and are not anticipated to come online this fiscal year. Generally, these parcels were annexed to the District in anticipation of the property being developed and streetlights being installed, but until such time that the streetlights are to be installed, these lots or parcels will not be assessed and are assigned 0.0 EBU.

**Planned Residential Development:** This land use is defined as a property that is currently considered vacant or undeveloped land that is to be subdivided into a known number of residential lots, but the streetlights to be installed as part of the development have not yet been installed and are not anticipated to come online this fiscal year. Generally, these parcels were annexed to the District in anticipation of the property being developed and streetlights being installed, but that has not yet occurred. Until such time as the streetlights are to be installed, these lots or parcels will not be assessed and are assigned 0.0 EBU.

**Exempt:** This classification means any lot or parcel that is not considered to specially benefit directly from improvements. This classification includes, but is not limited to, areas of public streets, private streets and other



## 2. Method of Apportionment

roadways; public easements or right-of-ways including landscaped parkways, easement, utility right-of-ways, or easements such as irrigation or drainage ditches, channels, or basins; and flood plains. These types of parcels of land (similar to the improvements) are typically the result of property development rather than the direct cause of development and have little or no need for the improvements. These types of properties may or may not be assigned a PIN by the County.

Also exempt from assessment are lots that are identified as common areas (properties for which the surrounding residential parcels have a shared interest); bifurcated lots; and small parcels vacated by the County or similar sliver parcels that cannot be developed independent of an adjacent parcel. These types of parcels are generally not separately assessed because they are functionally a part of another parcel that is assessed for its own benefit and the benefit of the associated parcel.

### CALCULATION OF ASSESSMENTS

An assessment amount per EBU is calculated by:

Taking the "Total Annual Expenses" (total budgeted costs) and subtracting the proportional "General Benefit Costs" which establishes the "Total Special Benefit Costs".

*Total Amount Expenses - General Benefit Costs = Total Special Benefit Costs*

To the resulting "Total Special Benefit Costs", various "Other Available Funding" adjustments are applied. For further information please reference line items in the budget on the following page under "Other Available Funding."

These adjustments to the Total Special Benefit Costs result in the "Net Special Benefit Assessment".

*Total Special Benefit Costs +/- Other Available Funding = Net Special Benefit Assessment*

The amount identified as the "Net Special Benefit Assessment" is divided by the Total EBUs of parcels to be Assessed to establish the "Assessment Rate" or "Assessment per EBU" for the fiscal year. The Assessment Rate is then applied to each parcel's individual EBU to calculate the parcel's proportionate special benefit and assessment obligation for the improvements.

*Net Special Benefit Assessment / Total EBU (to be Assessed) = Assessment per EBU*

### 3. Estimate of Improvement Costs

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#### DISTRICT BUDGET

The budget outlines the estimated costs to maintain the improvements and the anticipated expenditures for FY 2024/25. Operation and Maintenance (O&M) costs were allocated amongst the Zones proportionately to the number of streetlights serving the Zones.

### 3. Estimate of Improvement Costs

Table 3-1  
FY 2024/25 Budget

	Zone 01	Zone 02	Zone 03	Total
<b>Annual Operating Expenses</b>				
Operations & Maintenance	\$117,855.77	\$25,918.33	\$49.90	\$143,824.00
Utilities	\$1,043,177.34	\$229,410.99	\$441.67	\$1,273,030.00
<b>Total O&amp;M Expenses</b>	<b>\$1,161,033.11</b>	<b>\$255,329.32</b>	<b>\$491.57</b>	<b>\$1,416,854.00</b>
<b>Incidental/Administrative Expenses</b>				
District Administration	\$49,559.18	\$10,898.84	\$20.98	\$60,479.00
County Fees	\$16,778.13	\$3,689.77	\$7.10	\$20,475.00
Miscellaneous Administrative Expenses	\$688.33	\$151.38	\$0.29	\$840.00
<b>Total Incidental/Administrative Expenses</b>	<b>\$67,025.64</b>	<b>\$14,739.99</b>	<b>\$28.37</b>	<b>\$81,794.00</b>
<b>Contribution to Fund Balance</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Total Annual Expenses</b>	<b>\$1,228,058.75</b>	<b>\$270,069.31</b>	<b>\$519.94</b>	<b>\$1,498,648.00</b>
General Benefit Costs	(\$24,566.95)	(\$5,402.65)	(\$10.40)	(\$29,980.00)
<b>Total Special Benefit Costs</b>	<b>\$1,203,491.80</b>	<b>\$264,666.66</b>	<b>\$509.54</b>	<b>\$1,468,668.00</b>
<b>Other Available Funding</b>				
Use of Reserves <sup>a</sup>	\$0.00	\$0.00	\$0.00	\$0.00
Additional Agency Contribution/Collection <sup>b</sup>	(\$335,727.52)	\$13,745.27	(\$71.53)	(\$322,053.78)
Other Revenue Sources <sup>c</sup>	(\$113,402.92)	(\$24,939.07)	(\$48.01)	(\$138,390.00)
<b>Total Contributions/Adjustments</b>	<b>(\$449,130.44)</b>	<b>(\$11,193.80)</b>	<b>(\$119.54)</b>	<b>(\$460,443.78)</b>
<b>NET SPECIAL BENEFIT ASSESSMENT</b>	<b>\$754,361.36</b>	<b>\$253,472.86</b>	<b>\$390.00</b>	<b>\$1,008,224.22</b>
<b>District Statistics</b>				
Total Parcels <sup>d</sup>	32,708	7,193	65	39,966
Total Assessed Parcels	32,708	7,193	65	39,966
Total EBUs	32,798	7,193	65	40,056
<b>Proposed Assessment per EBU</b>	<b>\$23.00</b>	<b>\$35.25</b>	<b>\$6.00</b>	
<b>Maximum Assessment per EBU</b>	<b>\$23.00</b>	<b>\$35.25</b>	<b>\$6.00</b>	
<b>Reserve Fund/Fund Balance</b>				
<b>Estimated Beginning Fund Balance as of July 1, 2023</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
Revenue and City Contributions	\$1,203,491.80	\$264,666.66	\$509.54	\$1,468,668.00
Contribution to/(Use of Reserve Funds)	\$0.00	\$0.00	\$0.00	\$0.00
Expenditures less General Benefit Costs	(\$1,203,491.80)	(\$264,666.66)	(\$509.54)	(\$1,468,668.00)
<b>Estimated Ending Fund Balance as of June 30, 2024</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

Slight variances are due to rounding.

<sup>a</sup> There are no reserve funds available.

<sup>b</sup> The Additional Agency Contribution bridges the shortfall between the Special Benefit Costs and the Assessment that will be levied. This contribution is in addition to the General Benefit Costs. The Additional Agency Collection occurs when the Assessment that will be levied exceeds the Special Benefit Costs; though rare, when this occurs, the funds are added to Reserves for future use.

<sup>c</sup> Includes property taxes and interest income.

<sup>d</sup> "Total Parcels" includes all assessable parcels, including parcels that will be served by lighting in the future and have a current EBU of zero. Note that all parcels that benefit from the services are assessed on the tax roll. Because the District exclusively includes the internal streets in residential subdivisions, there are no benefitting government-owned parcels in the District.

### 3. Estimate of Improvement Costs

#### ASSESSMENT RATES

The following shows the assessment rates applicable to each Zone for FY 2024/25 based on the budget and the method of apportionment presented in this Report.

Table 3-2  
FY 2024/25 Assessment Rates

Zone	Maximum Rates	Applied Assessment Rates
Zone 01	\$23.00	\$23.00 per EBU
Zone 02 <sup>a</sup>	\$35.25	\$35.25 per EBU
Zone 03	\$6.00	\$6.00 per EBU

<sup>a</sup> The Maximum Assessment Rate includes an inflationary adjustment previously balloted and approved by the property owners.

Note that for FY 2024/25 there are:

- 32,798 EBUs in Zone 01 sharing \$1,203,491.80 in proportional special benefit.
- 7,193 EBUs in Zone 02 sharing \$264,666.66 in proportional special benefit.
- 65 EBUs in Zone 03 sharing \$509.54 in proportional special benefit.

#### ANNUAL INFLATIONARY ADJUSTMENT (ASSESSMENT RANGE FORMULA) FOR ZONE 02

Each year, the Board of Directors considers whether the Annual Assessment per EBU should be set at the Maximum Assessment Rate, as previously approved by the property owners, or if a lower assessment rate per EBU should be applied based on the budgeted costs.

The Maximum Assessment Rate per EBU is calculated annually using the percentage change for the previous calendar year in the All Urban Consumers Consumer Price Index, (CPI or "Index"), as published by the Department of Labor's Bureau of Labor Statistics for the Los Angeles-Long Beach-Anaheim Region<sup>1</sup>. The inflation adjustment from December 2022 to December 2023 is 3.47%.

<sup>1</sup> In January 2018, the Bureau of Labor Statistics introduced a new geographic area sample for the Consumer Price Index (CPI). Riverside, CA, which was previously included in the Los Angeles-Riverside-Orange County, CA MSA (Metropolitan Statistical Area), is now included in a separate CBSA (Core Based Statistical Area) and is named Riverside-San Bernardino-Ontario; this Index started at 100.000. The Los Angeles-Riverside-Orange County, CA index was renamed "Los Angeles-Long Beach-Anaheim". Because the Index approved by the property owners was the Los Angeles-Riverside-Orange County index, and it was renamed and not eliminated, CSD General Counsel determined the District would continue to use the Los Angeles-Long Beach-Anaheim index.

## 4. District Diagrams

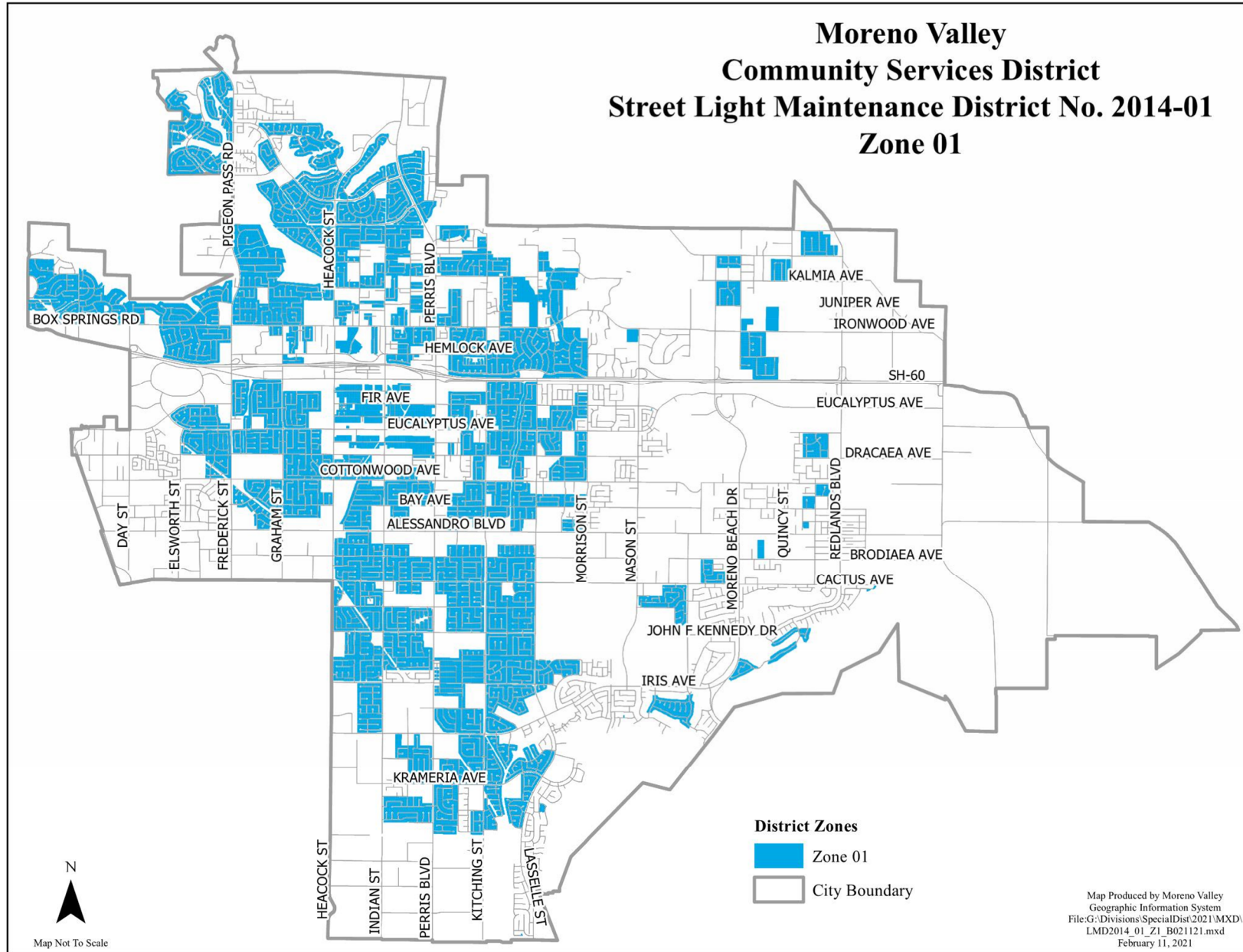
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### DISTRICT DIAGRAMS

The following boundary maps depict the parcels within the three Zones that make up the District, which are those that existed at the time this Report was prepared. The combination of these maps and the Assessment Roll referenced by this Report constitute the Assessment Diagram for the District.

### 4. District Diagrams

Diagram 4-1

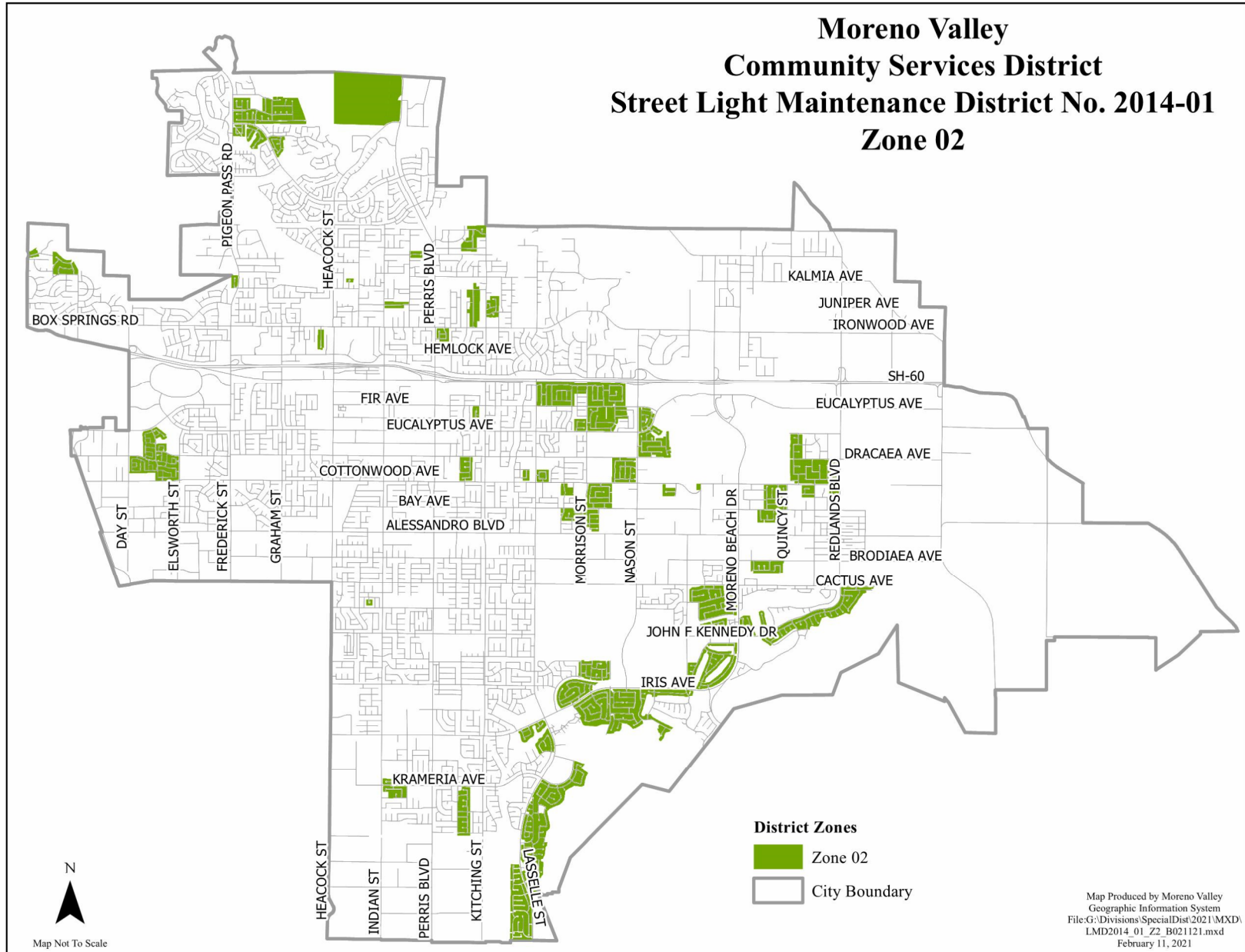


Engineer's Report for FY 2024/25  
Moreno Valley Community Services District Lighting Maintenance District No. 2014-01

Attachment: 2014-01 Lighting Engineer's Report FY2024-25 (6617 : PUBLIC HEARING TO CONFIRM A

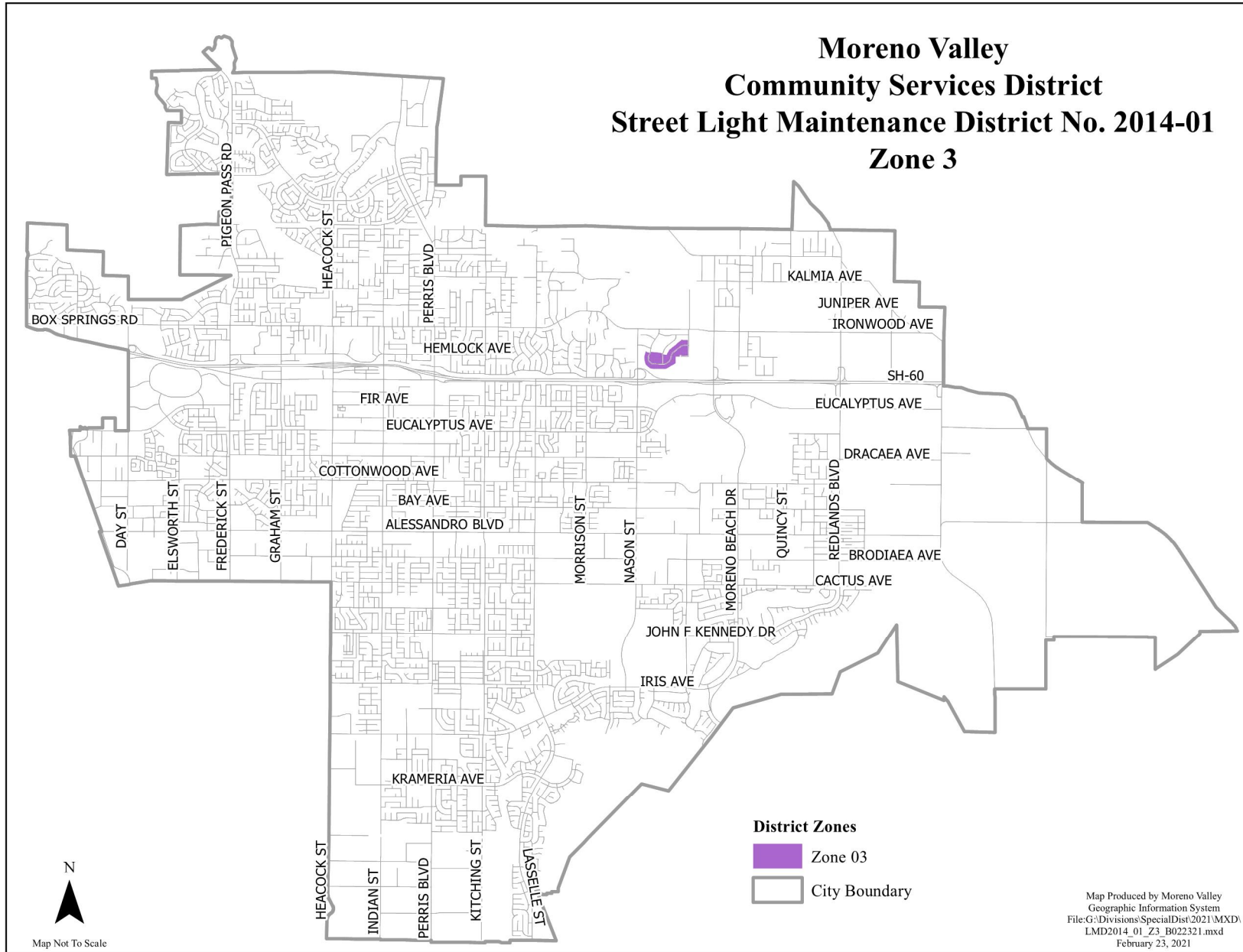
### 4. District Diagrams

Diagram 4-2



#### 4. District Diagrams

Diagram 4-3



Engineer's Report for FY 2024/25  
Moreno Valley Community Services District Lighting Maintenance District No. 2014-01



## 5. Assessment Roll

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### ASSESSMENT ROLL

The PIN for each lot or parcel within the District is based on available parcel maps and property data from the Riverside County Assessor's Office. A listing of the parcels to be assessed within this District, along with the corresponding assessment amounts to be levied for FY 2024/25 has been provided electronically to the Secretary of the CSD Board (City Clerk). The listing is incorporated herein by reference. The Report can also be found online at the City's website at [www.moval.org/sd](http://www.moval.org/sd). If any PIN identified therein is submitted for collection and identified by the County Auditor/Controller of the County of Riverside to be an invalid parcel number for any fiscal year, a corrected PIN and/or new PIN(s) will be identified and resubmitted to the County Auditor/Controller. The assessment amount to be levied and collected for the resubmitted parcel or parcels shall be based on the method of apportionment, as described in this Report and as approved by the CSD Board.



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## **Report to City Council**

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**TO:** Mayor and City Council Acting in its Capacity as President and Members of the Board of Directors of the Moreno Valley Community Services District (CSD)

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02 FOR FISCAL YEAR 2024/25 (RESO. NO. CSD 2024-\_\_)

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### **RECOMMENDED ACTION**

#### **Recommendations: That the CSD:**

1. Conduct the Public Hearing on the proposed levy of real property assessments for Moreno Valley Community Services District Landscape Maintenance District No. 2014-02.
2. Adopt Resolution No. CSD 2024-\_\_, a Resolution of the Board for the Moreno Valley Community Services District of the City of Moreno Valley, California, Ordering that Costs for Certain Improvements Shall Be Raised Through Installments Over a Period of Years and Confirming Diagrams and Assessments for Fiscal Year 2024/25 in Connection with Moreno Valley Community Services District Landscape Maintenance District No. 2014-02.
3. Authorize the Chief Financial Officer to adjust the proposed assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments and are in compliance with the formation documents for the district.

### **SUMMARY**

This report recommends the Board for the Moreno Valley Community Services District (“CSD Board”) conduct a Public Hearing and consider adoption of the resolution (Attachment 1), which confirms the diagrams (i.e. maps), authorizes the levy of assessments on the fiscal year (FY) 2024/25 property tax roll, and orders the collection of revenue for future capital improvement projects for Moreno Valley Community Services District Landscape Maintenance District No. 2014-02 (“LMD No. 2014-02” or “District”). This is a routine process that occurs each year.

The proposed assessments are a continuation of the real property assessments currently levied on the property tax bills. There are no increases proposed to the maximum assessments other than an annual inflationary adjustment, provided the property owners previously approved such adjustment. The revenue received from the assessments partially funds the ongoing maintenance of the public landscaping within the District and in some zones, is collected for related capital improvement or reinvestment projects.

At the February 27, 2024 meeting, the Finance Subcommittee received an update on the annual inflationary adjustment process that will be applied to the maximum assessment rates, if previously authorized by the property owners.

## **DISCUSSION**

On May 27, 2014, the CSD Board adopted its Resolution No. CSD 2014-09, establishing LMD No. 2014-02 (certain former CSD landscape zones). On May 12, 2015, Zone 09 annexed into the District. There are eleven benefit zones included in LMD No. 2014-02. Each zone provides a specific set of public landscape maintenance services within a defined geographical area of the City. Property owners of benefitting parcels in the zones pay a special assessment, which is levied on their annual property tax bill, to fund the cost of maintaining the public landscaping within the zone (i.e. Special Benefit). Revenue received from the assessment funds the cost to provide the Special Benefit, as defined in the Assessment Engineer’s Report (“Report”) (Attachment 2), to maintain the public landscaping located within the District. The Report is also available from the City Clerk’s office and accessible from the City’s website ([www.moval.org/sd](http://www.moval.org/sd)).

Each year, the CSD Board must initiate proceedings and conduct a Public Hearing (Landscaping and Lighting Act of 1972) to receive public input on the proposed levy. The assessments cannot be levied on the property tax roll, nor can an adjustment be made to the maximum assessment rate unless the property owners previously approved and the CSD Board authorizes such actions. Approval of the resolution confirms the maps and confirms the maximum and applied assessments. The resolution also authorizes the County to levy the assessments on the FY 2024/25 property tax roll.

On March 19, 2024, the CSD Board adopted resolutions to initiate the annual proceedings for the FY 2024/25 levy and approved the Report. The Report includes a description of the improvements within the District and the proposed service levels, the estimated annual expenses for each zone, funding to be collected for capital

improvement projects within a zone, the method of assessment apportionment for each lot or parcel within the District boundaries, and diagrams showing the parcels within the zones that make up the District.

At the time the City accepts an area's public landscaping for maintenance, the assessment is set at a rate sufficient to fund the City's standard frequency of service, Level 1 (4-week rotation). For those zones where costs to maintain the landscaping have increased and the property owners have not approved a mail ballot proceeding to adjust the assessment rate to fund those increases, the frequency of service has been reduced to a level consistent with available funding. The table below identifies each of the benefit zones and proposed service level for FY 2024/25.

Zone	Development	Service Level <sup>1</sup>	Sq.Ft. of Landscaping
Zone 01	Towngate	Level 1	323,609
Zone 01A	Renaissance Park	Level 3	72,335
Zone 02	Hidden Springs	Level 1	3,868,040
Zone 03	Moreno Valley Ranch - West	Level 1	866,943
Zone 03A	Lasselle Powerline Parkway	Level 3	53,774
Zone 04	Moreno Valley Ranch - East Parkways	Level 5	980,154
	Medians	Level 3	
Zone 05	Promontory Park	Level 1	98,392
Zone 06	Mahogany Fields	Level 1	178,564
Zone 07	Celebration	Level 1	225,154
Zone 08	Shadow Mountain	Level 1	76,771
Zone 09	Savannah	Level 1	64,456

<sup>1</sup> Frequency of Service. Each level is increased by 4-week increments. Level 1=4-week; Level 3=12-week; Level 5=20-week.

The Report also provides an analysis of each zone's annual financial status. It separates and apportions the cost of General Benefit, as defined in the Report, and the cost of Special Benefit (i.e. funded by the assessment) of the landscape maintenance services to the benefiting properties. The General Fund is also programmed to cover additional costs, aside from the cost of General Benefit, which are outlined in the Fiscal Impact section of this report.

The maximum assessment rate is the maximum amount that can be used to calculate the assessment levied on the property tax roll. If the property owners previously approved an annual inflationary adjustment, the Report recommends adjusting the maximum rates by the adjustment. Zone 04 is the only zone without a property owner approved adjustment.

The applied assessment rate is the amount that is used to calculate the assessment actually levied on the property tax roll. The applied assessment is the amount necessary to fund the services of the zone, including administration and reserves, for the upcoming fiscal year. The applied assessment rate cannot exceed the maximum assessment rate. The assessment is calculated by applying the rate on an equivalent

benefit unit basis, as defined in the Report, of those parcels in the zone. The proposed maximum and applied assessments, by parcel, are included in the Report.

### **Conflict of Interest Analysis**

Section 18702.2 of the Fair Political Practices Commission (FPPC) Regulations provides that if a Council Member has a financial interest in a parcel of land (other than a leasehold interest), the Council Member must recuse him or herself from voting on any proposal that would impose, repeal, or modify any taxes, fees, or assessments that apply to the parcel owned by the Council Member. However, there is an exception under Section 18703 of the FPPC Regulations, which provides that if a governmental decision's financial effect on a Council Member's financial interest is indistinguishable from its effect on the public generally, then the Council Member is not disqualified from participating in the subject decision. In other words, if the Council Member can establish that a significant segment of the public is affected by the decision, and the effect on the Council Member's financial interest is not unique compared to the effect on the public generally, then the subject Council Member may participate in the subject decision.

Section 18703 also includes a provision titled "Specific Rules for Special Circumstances," which provides in part that there is no potential conflict of interest if the decision involves a proposal to set or adjust the amount of an assessment or tax for broadly provided public services that is applied equally, proportionally, or by the same percentage to the official's interest and all businesses, properties, or individuals subject to the assessment or tax. This exception, however, does not apply if the decision would initially impose the assessment or tax, or determine the boundaries of a property or who is subject to the assessment or tax. Under this exception, a Council Member is only permitted to take part in setting or adjusting the amount of the assessment or tax, once the decisions to implement the assessment or tax, or determine which property or persons that will be subject to the assessment or tax have already been made.

Since the instant situation pertains to recommendations regarding whether to adjust the amounts of various assessments and taxes in a manner that will be the same across the board, which are associated with assessment and special tax districts that have already been established, any Council Member who owns property within any of the subject districts who are subject to payment of the assessments and/or special taxes may vote on the assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

With respect to those Council Members who rent or lease real property within any of the subject districts, there is a different rule which applies that suggests that there may be a potential conflict of interest that requires such Council Members to recuse themselves from voting on the proposed assessments and/or special taxes, whether it is recommended that the amounts remain the same or be increased.

Section 18702.2 of the FPPC Regulations, titled "Materiality Standard: Financial Interest in Real Property" provides that it is reasonably foreseeable that a governmental decision on any real property in which a Council Member has a leasehold interest is

material if the governmental decision will increase or decrease the potential rental value of the property. In cases involving any proposed increase in an assessment or special tax that must be paid by the landlord as the property owner, it is foreseeable that the landlord may pass-through any such increase to anyone leasing the property that is subject to the assessment or special tax.

In light of the foregoing, it is recommended that each Council Member who rents property within a particular district that is subject to the taxes and assessments listed in this staff report should recuse themselves from participating in any decision to increase any tax or assessment that may be passed through by the landlord and consequently affect the potential rental value of the property rented by the Council Member. On the other hand, those who own property within the subject districts may vote on the proposed taxes and assessments since they will be applied equally across the board that presumably will not create a unique effect on the Council Member's interest.

This action meets the Strategic Plan Priorities by managing and maximizing Moreno Valley's public infrastructure to ensure an excellent quality of life, develop and implement innovative, cost-effective infrastructure maintenance programs, public facilities management strategies, and capital improvement programming and project delivery.

### **ALTERNATIVES**

1. Conduct the Public Hearing and approve the recommended actions as presented. *Staff recommends this alternative, as it is consistent with the 1972 Act and will allow for collection of revenue necessary to support the services the District was created to provide. This alternative will avoid burdening the General Fund to provide the services.*
2. Conduct the Public Hearing and do not approve the recommended actions. *Staff does not recommend this alternative as it may prevent the City from levying the FY 2024/25 assessments and collecting the funding to support the services of the District as requested by the property owners. Selection of this alternative may require a contribution from the General Fund.*
3. Open the Public Hearing but continue consideration of the remaining recommendations to a future regular CSD Board meeting. *Staff does not recommend this alternative as it may prevent the City from meeting the County's deadline to include the assessment on the FY 2024/25 property tax roll.*

### **FISCAL IMPACT**

Property owners pay the LMD No. 2014-02 assessment as a part of their annual property tax bill. The assessment, including inflationary adjustments where applicable, has been approved by the property owners through prior proceedings. Funds received

for the benefit of each zone are restricted and can only be used to fund the services of that zone. The recommended assessment rates for FY 2024/25 are listed in the table below.

LMD 2014-02 Assessment Rates (Landscape Maintenance)								
Zone	# of EBUs <sup>1</sup>	FY 2023/24		Proposed FY 2024/25				Assessment Revenue <sup>5</sup>
		Maximum <sup>2</sup>	Applied <sup>3,4</sup>	Maximum <sup>2</sup>	Applied <sup>3</sup>	Adjustment to Maximum <sup>4</sup>	Change in Applied	
Zone 01	2,184	\$ 176.52	\$ 176.52	\$ 182.65	\$ 182.65	3.47%	\$ 6.13	\$ 398,099.39
Zone 01A	557	\$ 108.08	\$ 108.08	\$ 111.83	\$ 111.83	3.47%	\$ 3.75	\$ 62,289.16
Zone 02	1,247	\$ 556.84	\$ 556.84	\$ 576.16	\$ 576.16	3.47%	\$ 19.32	\$ 718,283.81
Zone 03	4,416	\$ 176.52	\$ 176.52	\$ 182.65	\$ 182.65	3.47%	\$ 6.13	\$ 807,838.83
Zone 03A	467	\$ 93.86	\$ 93.86	\$ 97.12	\$ 97.12	3.47%	\$ 3.26	\$ 45,355.87
Zone 04 <sup>6</sup>	2,522	\$ 110.00	\$ 110.00	\$ 110.00	\$ 110.00	0.00%	\$ -	\$ 277,431.00
Zone 05 <sup>7</sup>	334	\$ 554.76	\$ 115.36	\$ 574.01	\$ 165.36	3.47%	\$ 50.00	\$ 55,230.24
Zone 06 <sup>7</sup>	424	\$ 388.45	\$ 231.14	\$ 401.93	\$ 281.14	3.47%	\$ 50.00	\$ 119,203.36
Zone 07 <sup>7</sup>	262	\$ 465.35	\$ 78.16	\$ 481.50	\$ 78.16	3.47%	\$ -	\$ 20,477.92
Zone 08 <sup>7</sup>	291	\$ 409.79	\$ 160.16	\$ 424.01	\$ 210.16	3.47%	\$ 50.00	\$ 61,156.56
Zone 09 <sup>7,8</sup>	150	\$ 853.28	\$ 348.66	\$ 882.89	\$ 398.66	3.47%	\$ 50.00	\$ 59,799.00
<b>Total Projected Assessment Revenue</b>								<b>\$ 2,625,165.14</b>

<sup>1</sup> Equivalent Benefit Units. Generally, an EBU is equivalent to a single-family residential (SFR) parcel. Properties other than SFR (e.g. undeveloped land or condo) will be assigned an EBU greater or less than 1, depending upon the formula in the Engineer's Report. (Rounded).  
<sup>2</sup> Maximum Rate that can be used to calculate assessment levied as previously authorized by the property owners. (Rounded)  
<sup>3</sup> Applied Rate is the amount used to calculate the assessment levied on the property tax roll. (Rounded)  
<sup>4</sup> Property owner approved inflationary adjustment to max rate based on percentage change calculated for the prior year in the Los Angeles-Long Beach-Anaheim Regional Consumer Price Index, as published by the Department of Labor's Bureau of Labor Statistics (index approved by property owners).  
<sup>5</sup> Total of proposed levy differs from calculation of EBUs and rate shown due to rounding.  
<sup>6</sup> Does not have a property owner approved annual adjustment.  
<sup>7</sup> Applied rate lower due to projected expenses and/or available fund balances.  
<sup>8</sup> Property owners authorized an annual inflationary adjustment to the maximum assessment rate equal to the greater of CPI or 3.0%.

For FY 2024/25, the property assessments are projected to generate \$2,625,165.14 in revenue. The projected expenditures for the District are \$3,126,336.78. Other revenue sources to the District (e.g. interest income), the use of available unassigned reserves for applicable zones, and the General Fund are programmed to fund the difference between the projected assessment revenue and expenditures.

The City's FY 2024/25 Proposed Operating Budget includes a General Fund contribution of \$224,922.54, which is detailed below.



General Fund Costs		
Type	Description	Amount
General Benefit Cost	As defined in the Report, represents costs which are not allowed to be assessed to properties and therefore, are apportioned to the General Fund. The General Benefit is the benefit the public receives from the public landscape improvements in the District and is the minimum amount the community would fund (e.g. costs for weed abatement and erosion control) had the improvements not been installed by the development.	\$ 186,168.00
General Fund Maintained Area Costs	Funds the ongoing maintenance of improvements that provide no Special Benefit to the parcels in the zone and therefore, cannot be funded by the assessments; these improvements were included within a zone at the time of development (e.g. drainage area in Zone 04).	\$ 15,835.72
Contribution for Non-Assessed Parcels	Funds the annual contribution for parcels that benefit from the improvements but have not been assessed because the property owner has not approved the rate through a mail ballot proceeding; these are, or were, typically government owned properties (e.g. Fire Station).	\$ 22,918.82
<b>Total</b>		<b>\$ 224,922.54</b>

Third party costs associated with the annual levy approval process and preparation of the reports for LMD No. 2014-02 are projected not to exceed \$5,000. Third party services include a consultant assessment engineer, special legal counsel, and publication of a legal notice. These costs are included in the City’s FY 2023/24 Adopted Operating Budget for LMD No. 2014-02 (Fund 5014).

**NOTIFICATION**

The Public Hearing notice was published in The Press-Enterprise on Thursday, May 9, 2024 in compliance with Streets & Highways Code Section 22626.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Felicia London  
Special Districts Division Manager

Department Head Approval:  
Launa Jimenez  
Chief Financial Officer/City Treasurer

**CITY COUNCIL GOALS**

**Public Facilities and Capital Projects.** Ensure that needed public facilities, roadway improvements, and other infrastructure improvements are constructed and maintained.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

See the Discussion section above for details of how this action supports the City Council's Strategic Priorities.

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

- 1. Resolution Confirming Assessments
- 2. 2014-02 Landscape Engineer's Report FY 2024-25

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 10:31 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 10:34 AM

RESOLUTION NO. CSD 2024-\_\_

A RESOLUTION OF THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, ORDERING THAT COSTS FOR CERTAIN IMPROVEMENTS SHALL BE RAISED THROUGH INSTALLMENTS OVER A PERIOD OF YEARS AND CONFIRMING DIAGRAMS AND ASSESSMENTS FOR FISCAL YEAR 2024/25 IN CONNECTION WITH MORENO VALLEY COMMUNITY SERVICES DISTRICT LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02

WHEREAS, pursuant to Government Code Section 61122(e), the Moreno Valley Community Services District (the "CSD") is authorized to levy benefit assessments for operations and maintenance pursuant to the Landscaping and Lighting Assessment Act of 1972 (Streets & Highways Code Section 22500 et seq.) (the "Act"); and

WHEREAS, by its Resolution No. CSD 2014-09, adopted on May 27, 2014, the CSD Board of Directors, pursuant to the Act, established the Moreno Valley Community Services District Landscape Maintenance District No. 2014-02 (the "Assessment District") to fund landscape maintenance services through the levy of an annual assessment against real property; and

WHEREAS, by its Resolution No. CSD 2015-09, adopted on May 12, 2015, the CSD Board of Directors, pursuant to the Act, annexed Zone 09 into the Assessment District; and

WHEREAS, by its Resolution No. CSD 2024-22, adopted on March 19, 2024, the CSD Board of Directors initiated proceedings to levy the fiscal year (FY) 2024/25 assessment against real property in the Assessment District and directed the City Engineer to prepare and file, or cause to be prepared and filed, a report pursuant to Section 22565 et seq. of the Act with respect to said levy; and

WHEREAS, the City Engineer has designated Webb Municipal Finance, LLC as assessment engineer (the "Assessment Engineer"); and

WHEREAS, the property owners, where applicable, authorized an annual adjustment to the maximum assessment rates through prior proceedings; and

WHEREAS, the Board of Directors has determined that continuing the calculation of the maximum and applied assessments and application of the assessments, as previously approved by the property owners, for each assessable parcel of real property within the Assessment District will provide the necessary and equitable revenue stream to fund the landscape maintenance within the Assessment District for FY 2024/25; and

WHEREAS, the Assessment Engineer has prepared and filed a report entitled

1

Resolution No. CSD 2024-\_\_  
Date Adopted: May 21, 2024

Attachment: Resolution Confirming Assessments (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE

“Annual Engineer’s Report Fiscal Year 2024/25, Moreno Valley Community Services District Landscape Maintenance District No. 2014-02” (the “Report”), which is on file in the Office of the Secretary of the CSD (the Office of the City Clerk of the City of Moreno Valley), is available for public inspection, and is incorporated herein by reference; and

WHEREAS, by its Resolution No. CSD 2024-23, adopted on March 19, 2024, the CSD Board of Directors approved the Report as filed; and

WHEREAS, by its Resolution No. CSD 2024-24, adopted on March 19, 2024, the CSD Board of Directors declared its intention to levy an assessment against real property in the Assessment District for FY 2024/25 and scheduled a public hearing (the “Public Hearing”) regarding that levy for May 21, 2024 at 6:00 p.m. or as soon thereafter as practical, in the City Council Chamber located at 14177 Frederick Street, Moreno Valley, California 92553; and

WHEREAS, notice of the Public Hearing was published in the manner set forth in Section 22626(a) of the Act; and

WHEREAS, at the appointed time and place, the Board of Directors held the Public Hearing; and

WHEREAS, at the Public Hearing, all interested persons were afforded the opportunity to hear and be heard and there was no majority protest; and

WHEREAS, having considered all oral statements and all written protests made or filed at the Public Hearing, the Board of Directors desires to levy the proposed assessment for FY 2024/25.

NOW, THEREFORE, THE BOARD FOR THE MORENO VALLEY COMMUNITY SERVICES DISTRICT OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The foregoing recitals are true and correct and incorporated herein by this reference.
2. Assessment. The diagrams and assessments incorporated into the Report are hereby confirmed. This action constitutes the levy of the applied assessments for FY 2024/25. Staff is directed to transmit the applied assessments to the Riverside County Auditor and to cause the assessments to be collected at the same time and in the same manner as county taxes are collected.
3. Capital Improvement Projects. In accordance with Streets and Highways Code Section 22660(a), the City Council has determined that the estimated cost of certain proposed improvements, described in Section 22525, subdivisions (a) through (d), are greater than can conveniently be raised from a single assessment and, as a result, shall be collected in installments over a period not to exceed five fiscal years and held in a reserve account, as noted in the Report.

2

Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

General descriptions of these improvements, as well as the estimated costs thereof, the number of annual installments and years during which they are to be collected, and the maximum amount of each annual installment, are included in the proposed FY 2024/25 Capital Improvement Plan and described in the attached Capital Improvement Projects, included herein as Exhibit A and incorporated into this Resolution by this reference.

4. Modifications. The Chief Financial Officer is authorized to adjust the assessments levied on the property tax roll in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied assessments do not exceed the maximum assessments, and are in compliance with the formation documents for each zone within the Assessment District.
5. Provision of Services. Nothing in the description of services or any Resolution of the Board of Directors shall be construed as committing the CSD to provide all of the proposed services. The provision of services shall be subject to the availability of sufficient funding from revenue within each zone of the Assessment District.
6. Severability. If any provision of this Resolution or the application of any such provision is held invalid, such invalidity shall not affect other provisions or applications of this Resolution that can be given effect without the invalid provision or application, and to this end the provisions of this Resolution are severable and that the Board of Directors declares that it would have adopted this Resolution irrespective of the invalidity of any particular portion of this Resolution.
7. Effective Date. This Resolution shall be effective immediately upon adoption.
8. Certification. The Secretary of the Board/City Clerk shall certify to the adoption of this Resolution, and shall maintain on file as a public record this Resolution.

3  
Resolution No. CSD 2024-\_\_\_\_  
Date Adopted: May 21, 2024

APPROVED AND ADOPTED this 21<sup>st</sup> day of May 2024.

\_\_\_\_\_  
By:  
Acting in the capacity of President of the  
Moreno Valley Community Services District

ATTEST:

\_\_\_\_\_  
City Clerk, acting in the capacity of  
Secretary of the Moreno Valley  
Community Services District

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney, acting in the capacity  
of General Counsel of the Moreno  
Valley Community Services District

Resolution No. CSD 2024-4  
Date Adopted: May 21, 2024

Attachment: Resolution Confirming Assessments (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE

**RESOLUTION JURAT**

STATE OF CALIFORNIA     )  
COUNTY OF RIVERSIDE    ) ss.  
CITY OF MORENO VALLEY )

I, Jane Halstead, Secretary of the Moreno Valley Community Services District, Moreno Valley, California do hereby certify that Resolution No. CSD 2024-\_\_ was duly and regularly adopted by the Board of Directors of the Moreno Valley Community Services District at a regular meeting held on the 21<sup>st</sup> day of May 2024, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Boardmembers, Vice-President and President)

\_\_\_\_\_  
SECRETARY

(SEAL)

Resolution No. CSD 2024-\_\_<sup>5</sup>  
Date Adopted: May 21, 2024

Attachment: Resolution Confirming Assessments (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE

Exhibit A

Capital Improvement Projects

	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29										
Projects	Zone 01					Zone 02					Zone 03					Zone 05					Zone 06					Zone 07					Zone 08					Zone 09				
Fence Renovation																																								
Irrigation/Smart Controller Installations and Updates						X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X															
Parkway Renovations	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Pump Upgrades	X																																							
Median Renovations	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Stamped concrete on Nason (southern most median)																																								

Attachment: Resolution Confirming Assessments (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR LANDSCAPE



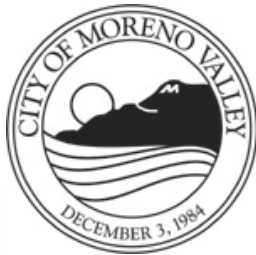


# Annual Engineer's Report

Fiscal Year 2024/25

## Moreno Valley Community Services District Landscape Maintenance District No. 2014-02

Prepared For



May 2024



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAM AND ASSESSMENTS FOR

ENGINEER’S REPORT  
FOR THE ANNUAL LEVY  
FOR FY 2024/25

MORENO VALLEY COMMUNITY SERVICES DISTRICT

COUNTY OF RIVERSIDE

STATE OF CALIFORNIA

LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02

Approved by the Board of Directors of the Moreno Valley Community Services District  
on the \_\_\_\_\_ day of \_\_\_\_\_, 2024.

\_\_\_\_\_  
Secretary of the Board of Directors

Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAM AND ASSESSMENTS FOR

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Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

**AGENCY:** MORENO VALLEY COMMUNITY SERVICES DISTRICT,  
RIVERSIDE COUNTY, CALIFORNIA

**PROJECT:** ANNUAL ENGINEER'S REPORT

**DISTRICT:** LANDSCAPE MAINTENANCE DISTRICT NO. 2014-02

**TO:** THE MORENO VALLEY COMMUNITY SERVICES DISTRICT BOARD OF DIRECTORS

I, Matthew E. Webb, a Professional Civil Engineer (employed by Albert A. Webb Associates and retained through an agreement between Webb Municipal Finance, LLC and my employer), acting on behalf of the Moreno Valley Community Services District (the "CSD"), pursuant to the Landscaping and Lighting Act of 1972 (California Streets and Highways Code Section 22500 *et seq.*) (the "1972 Act"), do hereby submit the following:

Each fiscal year, an Engineer's Report ("Report") is prepared and presented to the CSD Board of Directors (the "Board") describing the CSD's Landscape Maintenance District No. 2014-02 (the "District"), any changes to the District or improvements, an estimate of the costs of the maintenance, operations, and servicing of the improvements, and the proposed budget and assessments for that fiscal year.

This is the detailed Report for Fiscal Year (FY) 2024/25 regarding the District and the proposed assessments to be levied on the properties therein to provide ongoing funding for the costs and expenses required to service and maintain landscaping improvements associated with and resulting from development of properties within the District, in accordance with the proportional special benefits the properties receive from the improvements. The CSD requested Webb Municipal Finance, LLC to prepare and file the Report for the referenced fiscal year.

A public hearing is held each year before the Board to allow the public an opportunity to hear and be heard regarding the District. After reviewing the Report and considering all public comments and written protests presented at the hearing, the Board may approve the report as submitted or with amendments and can adopt a resolution confirming the assessment. The adoption of such a resolution constitutes the levy of the assessment and authorizes the CSD to submit levy information to the Riverside County Auditor/Controller for collection on the tax roll.

In November 1996, the voters of California adopted Proposition 218 (the "Right to Vote on Taxes Act"), which has been codified as Articles XIII C and XIII D of the California Constitution. If, in any year, the proposed annual assessments for the District exceed the maximum assessments previously approved in a Proposition 218 proceeding, such an assessment would be considered a new or increased assessment and be subject to a mailed property owner protest ballot proceeding.

This Report and the information contained herein reflect the proposed budget for each of the various services provided by the District and the rates and assessments applicable to those services as they existed at the time of the passage of the Resolution of Intention. Reference is hereby made to the Riverside County Assessor's maps for a detailed description of the lines and dimensions of parcels within the District. The undersigned respectfully submits the enclosed Report as directed by the Board of Directors of the Moreno Valley Community Services District. Please note that Albert A. Webb Associates provides engineering advice and related consulting services. Albert A. Webb Associates is not a registered municipal advisor and does not participate in municipal advisory activities, and nothing in this Engineer's Report is, or should be interpreted to be, municipal advisory services or advice.

Executed this \_\_\_\_\_ day of \_\_\_\_\_ 2024.

ALBERT A. WEBB ASSOCIATES



\_\_\_\_\_  
MATTHEW E. WEBB  
PROFESSIONAL CIVIL ENGINEER NO. 37385  
ENGINEER OF WORK  
ON BEHALF OF THE CITY OF MORENO VALLEY AND  
THE MORENO VALLEY COMMUNITY SERVICES DISTRICT  
STATE OF CALIFORNIA

Final approval, confirmation and levy of the annual assessments and all matters in the Engineer's Report were made on the \_\_\_\_\_ day of \_\_\_\_\_ 2024, by adoption of Resolution No. \_\_\_\_\_ by the Board of Directors.

\_\_\_\_\_  
CITY CLERK  
CITY OF MORENO VALLEY  
STATE OF CALIFORNIA

A copy of the Preliminary Assessment Roll and Engineer's Annual Levy Report were filed in the office of the City Clerk on the \_\_\_\_\_ day of \_\_\_\_\_ 2024.

\_\_\_\_\_  
CITY CLERK  
CITY OF MORENO VALLEY  
STATE OF CALIFORNIA

## INTRODUCTION

The Moreno Valley Community Services District (CSD) was established pursuant to the Community Services District Law (California Government Code Section 61000 et seq.) (the "CSD Law") in 1984 at the time of the incorporation of the City of Moreno Valley (the "City"). The CSD is a dependent special district of the City, and the Moreno Valley City Council serves as the Board of Directors of the CSD. The boundaries of the CSD are the same as those of the City.

Prior to the City's incorporation, the territory that would become the City of Moreno Valley was unincorporated territory in Riverside County. The County had created County Service Areas (CSA's) to fund and provide certain enhanced services in this territory. The CSD was created so that responsibility for these funding mechanisms (and services) within the territory of the City could be transitioned from CSA's governed by the Riverside County Board of Supervisors to a CSD governed by the Moreno Valley City Council.

The CSD was historically comprised of a number of Zones, each of which provides a specific set of services within a defined portion of the City. Upon establishment of the CSD, Zone E of the CSD provided landscape maintenance services in certain geographical and development areas of the City. Zone E was comprised of a number of subzones (i.e., Zone E-1, Zone E-3A, etc.), each of which funded specific landscape improvements associated with the subdivision (or parts of subdivisions) that comprised the zones.

With the passage of Proposition 218, a number of substantive and procedural requirements were placed on taxes, assessments, and property-related fees imposed by local governments in California. Although referred by the CSD as "charges", the charges imposed by Zone E of the CSD were categorized under Proposition 218 as real property assessments.

Subsequent to the adoption of Proposition 218, the CSD conducted mail ballot protest proceedings pursuant to Article XIII D, Section 4(e) of the Constitution with respect to the CSD charges. These proceedings included base rates and an automatic annual inflation adjustment. Proceedings were successfully completed, without majority protest, for each of the Zones with the exception of former CSD Zone E-4 (now designated as benefit Zone 04). The assessments identified in this Report reflect the charges and the automatic annual inflation adjustments approved in connection with those mail ballot protest proceedings.

The assessment established for Zone 04 exclusively funds street landscaping and predates Proposition 218. Therefore, pursuant to Article XIII D, Section 5 of the Constitution the existing Zone 04 assessment is not required to be approved at a mail ballot proceeding so long as the rate of the assessment/charge is not increased.<sup>1</sup>

In May 2014, the CSD formed the District pursuant to the 1972 Act. The District was intended to replace and assume the functions of CSD Zones E-1, E-1A, E-2, E-3, E-3A, E-4, E-4A, E-12, E-14, E-15, and E-16. Parcels that had been charged an annual CSD Zone E charge for landscape maintenance services are now instead assessed an annual assessment for those services as part of Landscape Maintenance District No. 2014-02. This transition did not increase the amount paid annually by any property owner and did not change the nature or extent of the landscape maintenance services provided. The assessments levied in connection with this assessment district in every way serve as a continuation of the charges levied in connection with CSD Zone E.

Landscape Maintenance District No. 2014-02 was initially comprised of ten (10) benefit zones, corresponding to eleven subzones of Zone E of the CSD, but with CSD Zones E-4 and E-4A merged into a single benefit Zone 04. On

<sup>1</sup> CSD Zone E-4 was annexed to the CSD in FY 1988/89 prior to Proposition 218 and the charge per single family residential property was originally established at \$182.00, with non-residential properties being charged four times that amount per acre. Subsequently, that \$182.00 rate was reduced over the next several years to \$110.00. The \$110.00 rate was in effect at the time Proposition 218 was enacted. Pursuant to the exemption provisions of Proposition 218, the rate was prohibited from escalation in FY 1997/98. In June 2016, the CSD proposed a rate increase; however, the increase was protested by property owners, so the rate in effect remains \$110.00.

May 12, 2015, a new benefit Zone 09 was annexed to Landscape Maintenance District No. 2014-02, bringing the total number of benefit zones to eleven (11).

The improvements, the method of apportionment, and special benefit assessments described in this Report are based on the improvements and development of properties within the District and represent an estimate of the direct expenditures and incidental expenses that will be necessary to maintain, service, and operate such improvements for FY 2024/25. The improvements to be maintained in connection with the development of properties within the District and described herein are based on the development plans and specifications for the properties and developments within the District and by reference these plans and specifications are made part of this Report.

The word "parcel," for the purposes of this Report, refers to an individual property assigned its own Parcel Identification Number ("PIN") (formerly known as an "Assessor's Parcel Number" (APN)), by the Riverside County Assessor's Office. The Riverside County Auditor/Controller uses PINs and a dedicated fund number established for the District to identify properties to be assessed on the tax roll and the allocation of the funds collected.

This Report consists of five (5) Sections:

- SECTION 1 PLANS AND SPECIFICATIONS:** Provides a description of the District boundaries and the improvements associated with the District. The District has eleven benefit zones (“Zones”), which are described in more detail in this Section as well as in Section 2 (Method of Apportionment). A diagram showing the exterior boundaries of the CSD, of the District, and the Zones established within the District, is attached and incorporated herein in Section 4 (District Diagrams). Available plans for the landscape improvements, including the City’s standard specifications, are on file with the Public Works Department. The location of the improvements for each Zone can be found by using the Moreno Valley Map Viewer located on the City’s website.
- SECTION 2 METHOD OF APPORTIONMENT:** Provides a discussion of the general and special benefits associated with the overall local landscaping improvements provided within the District (Proposition 218 Benefit Analysis). This Section also includes a determination of the proportional costs of the special benefits and a separation of costs considered to be of general benefit (and therefore not assessed). The method of calculating each property’s proportional special benefit and annual assessment using a weighted benefit apportionment is outlined.
- SECTION 3 ESTIMATE OF IMPROVEMENT COSTS:** Provides an estimate of the annual funding required for the maintenance, servicing, and operation of landscape improvements within the District and specifically the costs associated with the improvements determined to be of special benefit to parcels within the District. The budget identifies an estimate of anticipated annual expenses to service, maintain, and operate existing landscape improvements within the District for FY 2024/25 including, but not limited to, servicing of those improvements and related facilities, utility costs, and related incidental expenses authorized by the 1972 Act. The budget also identifies the maximum and proposed assessment rates for each Zone of the District and the associated assessment range formula (inflationary adjustment) as applicable.
- SECTION 4 DISTRICT DIAGRAMS:** Diagrams showing the boundaries of the Zones, which collectively represent the boundaries of the District, are provided in this Report and these diagrams identify all parcels that receive special benefits from the improvements. Reference is hereby made to the Riverside County Assessor’s maps for a detailed description of the lines and dimensions of each lot and parcel of land within the District.
- SECTION 5 ASSESSMENT ROLL:** A listing of the proposed assessment amount for each parcel within the District. The proposed assessment amount for each parcel is based on the parcel’s calculated proportional special benefit as outlined in the method of apportionment and proposed assessment rates established in the District Budget. These assessment amounts represent the assessments proposed to be levied and collected on the County Tax Rolls for FY 2024/25.



## 1. Plans and Specifications

### DESCRIPTION OF THE DISTRICT

The territory within this District consists of all lots and parcels of land that receive special benefits from the landscape improvements maintained and funded by the District assessments. The boundaries of the District consist of benefit Zones, each of which is associated with a set of landscape improvements. Each parcel within the District is assigned to each Zone that funds landscape maintenance services that specially benefit the parcel. Two Zones (Zone 01A and 03A) are comprised solely of a subset of the parcels in a larger Zone (Zones 01 and 03, respectively). Thus, all parcels in Zone 01A are also a part of Zone 01 and all parcels in Zone 03A are also a part of Zone 03. These overlapping zones exist because, for example, the landscaping improvements associated with Zone 01 provides special benefit to each parcel in Zone 01 (including Zone 01A parcels), but the landscaping improvements associated with Zone 01A provides special benefit to only the Zone 01A parcels.

These eleven (11) Zones within the District and the benefits associated with the properties therein are described in more detail in Section 2 (Method of Apportionment) of this Report. In addition, the District Diagrams found in Section 4 of this Report provide visual representations of the District showing the boundaries of the Zones and the improvement areas being maintained.

### DISTRICT FACILITIES AND IMPROVEMENTS

The landscape improvements maintained for each Zone are local landscaping improvements that were installed in connection with the development of the parcels comprising each respective Zone. These landscape improvements are an integral part of the subdivisions and development for which they were installed, creating a green amenity and aesthetically pleasing enhancement to the parcels served by the landscaping. In most cases, the landscaping improvements were a condition of development of the parcels in the Zone, and the properties within the Zone could not have been developed if the landscaping were not included. Improvements for each Zone are either located within the subdivision or along the entry path to the residential subdivisions or non-residential developments.

Collectively within the eleven (11) Zones, there is approximately 2,953,332 square feet of parkway and median landscaped area, 3,854,860 square feet of open space, and 9,582 trees to be maintained and funded in part by the District assessments. The District Diagrams found in Section 4 of this Report provide visual representations of the District, showing the boundaries of the Zones and the general location of the improvement areas being maintained. Detailed plans identifying the location and extent of the District's landscape improvements and maps of those Zones and improvement areas are on file in the Public Works Department, and by reference these plans and maps are made part of this Report.

The maintenance, operation, and servicing of the District's landscape improvements include the furnishing of labor, materials, equipment, and utilities for the ordinary and usual maintenance, operation, and servicing of the landscape areas within the public right-of-ways, easements dedicated to the City, or on city-owned property.

The various landscape improvements associated with each Zone include combinations of landscape amenities such as ground cover, plants, shrubs, trees, and associated appurtenant facilities including, but not limited to, irrigation and drainage systems, stamped concrete, electrical and lighting, and entry monuments that may be maintained in whole or in part as part of the landscape improvements depending on available funding.

The following is a brief description and summary of the landscaped areas associated with each Zone included in the District. A visual depiction of the location and extent of the landscape improvement areas and Zone boundaries are provided on the District Diagrams provided in Section 4 of this Report.

## 1. Plans and Specifications

### ZONES

#### Local Landscaping Zone 01 (TownGate)

The properties within Zone 01 receive special benefits from landscaped parkways and medians within the TownGate area, which is bordered by Day Street on the west, Cottonwood Avenue, Dracaea Avenue, and Eucalyptus Avenue on the south, Elsworth Street and Frederick Street on the east, and State Route 60 on the north. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 323,609 square feet of landscaped area and 1,045 trees.

#### Local Landscaping Zone 01A (Renaissance Park)

The properties within Zone 01A receive special benefits from landscaped parkways and medians within the TownGate area along with other parcels in Zone 01, but in addition, receive special benefits from parkway landscaping and entry medians on the internal neighborhood streets (Dracaea Avenue and Arbor Park Lane) that connect the various residential developments in this area. The Renaissance Park area is bordered by Day Street on the west, Cottonwood Avenue on the south, Elsworth Street on the east, and Eucalyptus Avenue on the north. The Zone improvements are currently maintained at Level 3 service (12-week rotation). The overall improvements include approximately 72,335 square feet of landscaped area and 201 trees.

#### Local Landscaping Zone 02 (Hidden Springs)

The properties within Zone 02 receive special benefits from parkway landscaping along Hidden Springs Drive, an entry median on Hidden Springs Drive at Pigeon Pass Road, and the west side of Pigeon Pass Road bordering the Hidden Springs community, as well as maintenance of open space areas throughout the community. The Zone parkway improvements are currently maintained at Level 1 service (4-week rotation). The open space improvements are maintained at Level 1 service (twice annually with annual weed abatement). The overall improvements include approximately 193,743 square feet of landscaped area, 3,674,297 square feet of open space area, and 3,179 trees.

#### Local Landscaping Zone 03 (Moreno Valley Ranch - West)

The properties within Zone 03 receive special benefits from parkway and median landscaping generally surrounding the Moreno Valley Ranch area, bordered by Kitching Street on the west, Gentian Avenue and Casa Encantador Road on the north, and generally the City boundary to the east and south. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 866,943 square feet of landscaped area and 2,382 trees.

#### Local Landscaping Zone 03A (Lasselle Powerline Parkway)

The properties within Zone 03A receive special benefits from landscaped parkways and medians within the Moreno Valley Ranch - West area along with other parcels in Zone 03, but in addition, receive special benefits from parkway landscaping on the internal neighborhood streets along portions of Withers Way, Via Xavier, Cremello Way, Cavalcade Drive, and Kentucky Derby Drive. The Zone improvements are currently maintained at Level 3 service (12-week rotation). The overall improvements include approximately 53,774 square feet of landscaped area and 89 trees.

#### Local Landscaping Zone 04 (Moreno Valley Ranch - East)

The properties within Zone 04 receive special benefits from parkway and median landscaping generally surrounding the developments bordered by Hammett Court, Oliver Street, and Moreno Beach Drive to the west,

## 1. Plans and Specifications

Iris Avenue, John F. Kennedy Drive, and Cactus Avenue to the north, and generally the City boundary to the southeast. The improvements include approximately 980,154 square feet of landscaped area and 1,710 trees.

Because assessments in the Zone have been capped at the FY 1996/97 rate, the CSD has not been able to provide the level of service in this Zone that is provided in other Zones. The median is currently maintained at a Level 3 service (12-week rotation), and the remainder of the improvements in the Zone are maintained at Level 5 service (20-week rotation).

### Local Landscaping Zone 05 (Stoneridge Ranch)

The properties within Zone 05 receive special benefits from parkway and median landscaping generally surrounding the Stoneridge Ranch residential neighborhood, bordered by Nason Street on the west, Dracaea Avenue on the south, Eucalyptus Avenue on the east and Fir Avenue on the north. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 98,392 square feet of landscaped area and 202 trees.

### Local Landscaping Zone 06 (Mahogany Fields)

The properties within Zone 06 receive special benefits from parkway and median landscaping generally located within the Mahogany Fields community, bordered on the south by Alessandro Boulevard, by Cottonwood Avenue on the north, and Darwin Drive on the west. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 178,564 square feet of landscaped area and 345 trees.

### Local Landscaping Zone 07 (Celebration)

The properties within Zone 07 receive special benefits from parkway and median landscaping generally located within the Celebration community along Nason Street, Cactus Avenue, Oliver Street, and the buffer landscaping located on the slopes of a flood control at the southeast corner of Zone 07. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 44,591 square feet of landscaped area, 180,563 square feet of open space area (flood control channel slopes), and 119 trees.

### Local Landscaping Zone 08 (Shadow Mountain)

The properties within Zone 08 receive special benefits from parkway and median landscaping generally surrounding the Shadow Mountain residential neighborhood, bordered by Pigeon Pass Road on the west, Sunnymead Ranch Parkway on the south, Presidio Hills on the east, and Lawless Road on the north. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 76,771 square feet of landscaped area and 172 trees.

### Local Landscaping Zone 09 (Savannah)

The properties within Zone 09 receive special benefits from parkway landscaping generally surrounding the Savannah residential neighborhood, bordered by Morrison Street on the west, Eucalyptus Avenue on the south, Fir Avenue on the north, and the tract boundary to the east. The Zone improvements are currently maintained at Level 1 service (4-week rotation). The overall improvements include approximately 64,456 square feet of landscaped area and 138 trees.

## 2. Method of Apportionment

The 1972 Act permits the establishment of assessment districts by agencies for the purpose of providing certain public improvements, including the acquisition, construction, installation, and servicing of street landscaping improvements and related facilities. The 1972 Act requires that the cost of these improvements be levied according to benefit.

Section 22573 defines the net amount to be assessed as follows:

*"The net amount to be assessed upon lands within an assessment district may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefits to be received by each such lot or parcel from the improvements."*

Section 22574 provides for zones as follows:

*"The diagram and assessment may classify various areas within an assessment district into different zones where, by reason of variations in the nature, location, and extent of the improvements, the various areas will receive differing degrees of benefit from the improvements. A zone shall consist of all territory which will receive substantially the same degree of benefit from the improvements."*

The formulas used for calculating assessments and the designation of zones herein reflect the composition of parcels within the District and the improvements and activities to be provided and have been designed to fairly apportion the cost of providing those improvements based on a determination of the proportional special benefits to each parcel, consistent with the requirements of the 1972 Act and the provisions of Proposition 218 and Article XIII D of the California Constitution.

### PROPOSITION 218 BENEFIT ANALYSIS

The costs of the improvements for FY 2024/25 have been identified and allocated to properties within the District based on special benefit. The improvements provided by this District and for which properties are assessed are local public landscape improvements and related amenities that were installed in connection with the development of the properties or would otherwise be required for the development of properties within each respective Zone of the District. The assessments and method of apportionment is based on the premise that these improvements would otherwise not have been required without the development of those parcels within the District.

Article XIII D Section 2(d) defines District as follows:

*"District" means an area determined by an agency to contain all parcels which will receive a special benefit from a proposed public improvement or property-related service.*

Article XIII D Section 2(i) defines Special Benefit as follows:

*"Special benefit" means a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large. General enhancement of property value does not constitute "special benefit."*

Article XIII D Section 4(a) defines proportional special benefit assessments as follows:

*An agency which proposes to levy an assessment shall identify all parcels which will have a special benefit conferred upon them and upon which an assessment will be imposed. The proportionate special benefit derived by each identified parcel shall be determined in relationship to the entirety of the capital cost of a public improvement, the maintenance and operation expenses of a public improvement, or the cost of the property related service being provided. No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel.*

## 2. Method of Apportionment

### BENEFIT ANALYSIS

#### Special Benefit

The ongoing maintenance of local public landscaped areas within the District provides aesthetic benefits to the properties within each respective Zone and provides a more pleasant environment to walk, drive, live, and work. The primary function of these landscape improvements and related amenities is to serve as an aesthetically pleasing enhancement and green space for the benefit of the immediately surrounding developments for which the improvements were constructed and installed. These improvements are an integral part of the physical environment of parcels in associated Zones, and if the improvements were not maintained, it is these parcels that would be aesthetically burdened. In addition, the street landscaping in these Zones serve as both a physical buffer as well as a sound reduction or buffer between the roadways and the properties in the District and the open spaces, where applicable, provide a physical buffer and openness between properties. Furthermore, in some cases, open spaces serve as an extension of the recreational features of parcels, such as their front or rear yards, and entry landscaping serves as a pleasant aesthetic amenity that improves the approach to the parcels. As a result, the maintenance of these landscaped improvements is a particular and distinct benefit to the properties and developments within each Zone.

#### General Benefit

In reviewing the location and extent of the specific landscaped areas and improvements to be funded by District assessments and the proximity and relationship to properties to be assessed, it is evident these improvements are local improvements that were installed in connection with the development of properties in each respective Zone or are improvements that would otherwise be shared by and required for the future development of properties in those Zones. It is also evident that the aesthetic maintenance of these improvements and the enhanced level of maintenance provided only has a direct and particular impact on those properties (special benefit) and such maintenance beyond that which is required to ensure the safety and protection of the general public and property in general, has no identifiable benefit to the public at large or properties outside each respective Zone.

In the absence of a special funding zone, the City would typically provide only weed abatement and erosion control services for landscaped areas. These services would typically be provided twice annually. This level of service provides for public safety and avoids negative impacts on adjacent roadways and vehicles traveling on those roadways but results in a far less visually pleasing environment than is created with the enhanced levels of services associated with the District. The cost to provide the baseline level of service is approximately \$0.0270962 per square foot per servicing for streetscape areas and \$0.0135481 per square foot per servicing for open space areas that require maintenance. Utilizing these per square foot costs, the square footages of the improvement areas, and the frequency of servicing in each Zone, the following table summarizes the current estimated general benefit costs calculated for each District Zone:

## 2. Method of Apportionment

Table 2-1  
FY 2024/25 Estimated General Benefit Costs

Zone	Area Type	Square Footage	General Benefit Costs <sup>a</sup>
Zone 01	Streetscape	323,609	\$17,538.00
Zone 01A	Streetscape	72,335	\$3,921.00
Zone 02	Streetscape	193,743	\$35,390.00
	Open Space	3,674,297	
Zone 03	Streetscape	866,943	\$46,982.00
Zone 03A	Streetscape	53,774	\$2,915.00
Zone 04	Streetscape	980,154	\$53,117.00
Zone 05	Streetscape	98,392	\$5,333.00
Zone 06	Streetscape	178,564	\$9,677.00
Zone 07	Streetscape	44,591	\$3,640.00
	Open Space	180,563	
Zone 08	Streetscape	76,771	\$4,161.00
Zone 09	Streetscape	64,456	\$3,494.00
<b>Total Estimated General Benefit Costs</b>			<b>\$186,168.00</b>

<sup>a</sup> The General Benefit Costs presented in the table above are reflected in the budgets for each Zone. As with most landscape maintenance costs, these General Benefit Costs are subject to an annual CPI increase and as such the General Benefit Cost contributions are adjusted annually for inflation.

### General Fund Maintained Areas

The following improvements are excluded from assessment funding and instead are funded from other sources. Areas which require a General Fund Maintained Area contribution are re-evaluated annually to reflect estimated costs. These particular improvement areas are identified on the District Diagrams provided in Section 4 of this Report as “General Fund Maintained” improvements and include the improvements in the following Zones:

#### Zone 04

The 31,000 square feet of planter area and eight trees in the drainage area south of Iris Avenue and west of Turnberry Street previously included in CSD Zone E-4A (Daybreak) is maintained and funded by other general fund revenues and not included in the assessments for Zone 04. (See "General Fund Maintained Drainage Area" in Diagram 4-7 on page 22.) These improvements constitute all the landscaped areas previously in CSD Zone E-4A.

#### Zone 07

The 2,230 square feet of parkway planter area on the east side of Nason Street north of Damascus Road that was previously included in CSD Zone E-15 (Celebration), is maintained and funded by other general fund revenues and not included in the assessments for Zone 07. (See "General Fund Maintained Parkway" in Diagram 4-10 on page 25.)

## 2. Method of Apportionment

### ASSESSMENT METHODOLOGY

The method of apportionment for this District calculates the receipt of special benefit from the respective improvements based on the land use of the parcels.

#### Equivalent Benefit Unit Application

To proportionally allocate special benefit to each parcel, it is necessary to correlate each property's proportional benefit to other properties that benefit from the improvements and services being funded. In order to do this, the assessment methodology assigns each parcel a number of Equivalent Benefit Units (EBUs) based on its land use as of March 1, preceding the fiscal year addressed herein. One EBU is defined as the special benefit allocable to a single-family home (basic EBU). In each case, a parcel is only allocated EBUs if the landscaping serving the Zone has been accepted by the City or will be accepted by the City during the upcoming fiscal year.

Not all parcels are assessed one EBU. EBUs are assigned based on the benefit each parcel receives, using the Assessment Methodology outlined below (e.g., Condos may be assigned an EBU less than one).

**Single-Family Residential:** This land use is defined as a fully subdivided single-family residential home site with or without a structure. As previously noted, the single-family residential parcel has been selected as the basic EBU for calculation of assessments and each single-family residential home site is assigned 1.0 Equivalent Benefit Unit (1.0 EBU per lot or parcel).

**Condominium Residential:** This land use is defined as a fully subdivided condominium residential unit assigned its own PIN by the County. EBUs are assigned to these parcels by multiplying the overall acreage of the condominium development by 4 (the typical number of single-family homes in an acre of typical development), and then dividing the result by the number of condominium units/parcels in the development.

**Multi-Family Residential and Mobile Home Park:** This land use classification identifies properties that are used for residential purposes and contain more than one residential unit. The proportional special benefit and EBU for these parcels is based on acreage, at 4.0 EBUs per acre.

**Developed Non-Residential:** This classification includes developed properties including parking lots that are identified or zoned for commercial, industrial, or other non-residential use including offices, hotels, recreational facilities (excluding parks), and institutional facilities including, hospitals, churches or facilities utilized by other non-profit organizations, whether those facilities are publicly owned (non-taxable) or privately owned. Like Multi-Family Residential and Mobile Home Park properties, the proportional special benefit and EBU for these parcels is based on acreage, at 4.0 EBUs per acre.

**Planned Residential Development:** This land use is defined as a property that is currently considered vacant or undeveloped land, but for which the number of residential lots to be developed on the property is known or has been approved. These properties benefit from the existing zone improvements but may as part of their development install additional landscape improvements to be maintained either solely by the development or as part of the District improvements depending on the location and extent of those improvements. The proportional special benefit and EBU for these parcels is based on the planned residential units for the parcel, at 0.50 EBU per planned unit (50% of the basic EBU unit for a single-family residential parcel).

**Undeveloped/Vacant Property:** This land use is defined as a parcel that is currently considered vacant or undeveloped land that can be developed, but for which the use and/or development of the property has not been

## 2. Method of Apportionment

fully determined. These parcels are assigned a proportional EBU that is based on 50% of the proportional benefit established for a developed property in the District. The proportional special benefit and EBU for these parcels is based on acreage, at 2.0 EBUs per acre.

**Special Case Property:** In some Zones there may be one or more properties that the standard land use classifications identified above do not accurately identify the use and special benefit received from the improvements and/or it has been determined that the property receives special benefit but has not been previously assessed for various reasons. Properties that are typically classified as Special Case properties usually involve some type of development or land restrictions whether those restrictions are temporary or permanent and affect the property's proportional special benefit. Examples of such restrictions may include situations where only a small percentage of the parcel's total acreage can actually be developed. In such a case, the net usable acreage of the parcel rather than the gross acreage of the parcel may be applied to calculate the parcel's proportional special benefit. In addition, in certain Zones there are a few parcels that have been identified as properties that receive special benefit from the Zone improvements, but likely because of their ownership or tax status (government or non-profit owned properties) these parcels were not previously levied the annual assessment. The proportional special benefit and proposed assessment for each of these parcels is calculated along with all other properties in the Zone, but rather than ballot these properties for a new or increased assessment at this time, the agency will make an off-setting contribution to the Zone that is equal to the assessment amount these non-assessed parcels would otherwise have been assessed.

**Exempt:** This classification means any lot or parcel that is considered to not specially benefit directly from improvements. This classification includes, but is not limited to, areas of public streets, private streets, and other roadways; and public easements or right-of-ways including landscaped parkways or easements; and utility right-of-ways or easements such as irrigation or drainage ditches, channels or basins, and flood plains. These types of parcels (similar to the improvements) are typically the result of property development rather than the direct cause of development and have little or no need for the improvements. These types of properties may or may not be assigned a PIN by the County.

Also, exempt from assessment are parcels that are identified as common areas (properties for which the surrounding residential parcels have a shared interest); bifurcated lots; small parcels vacated by the County or similar sliver parcels that cannot be developed independent of an adjacent parcel. These types of parcels are generally not separately assessed because they are functionally a part of another parcel that is assessed for its own benefit and the benefit of the associated parcel. Based on the improvements maintained in this District it has been determined that public schools, public parks, golf courses, and open space areas provide landscape amenities that are available to the public or are similar in nature to the improvements of a Zone and any benefit these properties may derive from the Zone improvements are more than offset by the public benefit they provide to properties in the Zone.



## 2. Method of Apportionment

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### CALCULATION OF ASSESSMENTS

An assessment amount per EBU is calculated by:

Taking the "Total Annual Expenses" (total budgeted costs) and subtracting the proportional "General Benefit Costs" which establishes the "Total Special Benefit Costs".

*Total Amount Budgeted - General Benefit Costs<sup>2</sup> = Total Special Benefit Costs*

To the resulting "Total Special Benefit Costs", various "Other Available Funding" adjustments are applied. For further information please reference line items in the budget on the following page under "Other Available Funding."

These adjustments to the Total Special Benefit Costs result in the "Net Special Benefit Assessment".

*Total Special Benefit Costs +/- Other Available Funding = Net Special Benefit Assessment*

The amount identified as the "Net Special Benefit Assessment" is divided by the Total EBUs of parcels to be Assessed to establish the "Assessment Rate" or "Assessment per EBU" for the fiscal year. The Assessment Rate is then applied to each parcel's individual EBU to calculate the parcel's proportionate special benefit and assessment obligation for the improvements.

*Net Special Benefit Assessment / Total EBUs (to be Assessed) = Assessment per EBU*

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<sup>2</sup> Plus, where applicable, General Fund Maintained Area Costs.

### 3. Estimate of Costs

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#### **DISTRICT BUDGET**

The budgets outline the estimated costs to maintain the improvements and the anticipated expenditures for each Zone for FY 2024/25.

#### **ASSESSED PARCELS**

The phrase "Assessed Parcels" as used in this report refers to parcels that will be charged an assessment on the property tax roll. Certain public agency parcels that benefit from the landscape maintenance improvements are exempt from property taxes and cannot be billed through the County. Historically, these government parcels were not charged for landscaping. These "non-assessed" parcels are included in the "Total Parcels" count and have been assigned EBUs on the same basis as privately owned parcels. In order to ensure that assessed parcels do not subsidize the benefits to non-assessed parcels, the City contributes general funds in the amount of the assessment that would otherwise have been assessed against the non-assessed parcels. All other parcels in the District that benefit from the landscape improvements (including developable vacant parcels) are assigned EBUs and assessed via the tax roll.

### 3. Estimate of Costs

Table 3-1  
FY 2024/25 Budget

	Zone 01	Zone 01A	Zone 02	Zone 03
<b>Annual Operating Expenses</b>				
Operations & Maintenance	\$190,316.00	\$38,189.00	\$488,908.00	\$460,562.00
Utilities	\$140,280.00	\$13,990.00	\$130,470.00	\$96,740.00
<b>Total O&amp;M Expenses</b>	<b>\$330,596.00</b>	<b>\$52,179.00</b>	<b>\$619,378.00</b>	<b>\$557,302.00</b>
<b>Capital Improvement Project (CIP) and Rehabilitation <sup>a</sup></b>				
CIP & Rehabilitation Fund Collections	\$63,079.39	\$5,802.16	\$68,373.81	\$217,386.83
<b>Incidental/Administrative Expenses</b>				
District Administration	\$24,591.00	\$7,606.00	\$63,381.00	\$75,767.00
County Fees	\$600.00	\$400.00	\$550.00	\$2,000.00
Miscellaneous Administrative Expenses	\$771.00	\$223.00	\$1,991.00	\$2,365.00
<b>Total Incidental/Administrative Expenses</b>	<b>\$25,962.00</b>	<b>\$8,229.00</b>	<b>\$65,922.00</b>	<b>\$80,132.00</b>
Contribution to Reserves	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Annual Expenses</b>	<b>\$419,637.39</b>	<b>\$66,210.16</b>	<b>\$753,673.81</b>	<b>\$854,820.83</b>
General Benefit Costs	(\$17,538.00)	(\$3,921.00)	(\$35,390.00)	(\$46,982.00)
General Fund Maintained Area Costs	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Special Benefit Costs</b>	<b>\$402,099.39</b>	<b>\$62,289.16</b>	<b>\$718,283.81</b>	<b>\$807,838.83</b>
<b>Other Available Funding</b>				
Use of Reserves <sup>b</sup>	\$0.00	\$0.00	\$0.00	\$0.00
Interest Income & Unrealized Gains/Losses	\$0.00	\$0.00	\$0.00	\$0.00
Reimbursement Agreements <sup>c</sup>	(\$4,000.00)	\$0.00	\$0.00	\$0.00
<b>Total Contributions/Adjustments</b>	<b>(\$4,000.00)</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Net Special Benefit Assessment to Levy</b>	<b>\$398,099.39</b>	<b>\$62,289.16</b>	<b>\$718,283.81</b>	<b>\$807,838.83</b>
<b>District Statistics</b>				
Total Parcels <sup>d</sup>	1,187	557	1,151	4,543
Total Assessed Parcels <sup>e</sup>	1,186	557	1,151	4,539
Total EBUs	2,184.62000	557.00000	1,246.68000	4,543.45200
<b>Proposed Rate per EBU</b>	<b>\$182.64624</b>	<b>\$111.82974</b>	<b>\$576.15732</b>	<b>\$182.64624</b>
<b>Maximum Rate per EBU</b>	<b>\$182.64624</b>	<b>\$111.82974</b>	<b>\$576.15732</b>	<b>\$182.64624</b>
EBU of Non-Assessed Parcels	5.00000	0.00000	0.00000	120.48200
Contribution for Non-Assessed Parcels <sup>f</sup>	\$913.23	n/a	n/a	\$22,005.59
<b>Net Balance to Levy</b>	<b>\$399,012.62</b>	<b>\$62,289.16</b>	<b>\$718,283.81</b>	<b>\$829,844.42</b>
<b>Reserve Fund/Fund Balance</b>				
<b>Estimated Beginning Fund Balance as of July 1, 2024</b>	<b>\$633,186.96</b>	<b>\$167,505.25</b>	<b>\$1,079,966.91</b>	<b>\$1,266,227.25</b>
Levy and Other Funding Sources	\$402,099.39	\$62,289.16	\$718,283.81	\$807,838.83
Expenditures less General Benefit Costs	(\$402,099.39)	(\$62,289.16)	(\$718,283.81)	(\$807,838.83)
2024/25 Planned CIP & Rehabilitation Expenditures	(\$150,000.00)	\$0.00	(\$250,000.00)	(\$25,000.00)
<b>Estimated Ending Fund Balance as of June 30, 2025</b>	<b>\$483,186.96</b>	<b>\$167,505.25</b>	<b>\$829,966.91</b>	<b>\$1,241,227.25</b>
Operating Reserve Requirement	\$206,803.64	\$35,036.64	\$397,474.00	\$369,711.72
Repair and Replacement Reserve Requirement	\$178,279.00	\$30,204.00	\$342,650.00	\$318,717.00
<b>Total Reserve Requirement</b>	<b>\$385,082.64</b>	<b>\$65,240.64</b>	<b>\$740,124.00</b>	<b>\$688,428.72</b>
<b>Overage/(Shortage)</b>	<b>\$98,104.32</b>	<b>\$102,264.61</b>	<b>\$89,842.91</b>	<b>\$552,798.53</b>

<sup>a</sup> See Appendix A for planned long-term Capital Improvement Projects and Rehabilitations included in the FY 2024/25 Budget.

<sup>b</sup> Use of Reserves to fund services beyond levy amount.

<sup>c</sup> Zone 01 receives revenue from the City of Riverside as a result of a shared median.

<sup>d</sup> "Total Parcels" includes all parcels that specially benefit from the landscape improvements.

<sup>e</sup> "Total Assessed Parcels" includes all parcels with a nonzero EBU; see explanation on page 10.

<sup>f</sup> Agency contribution for parcels that benefit but have not historically been assessed (typically government owned properties).

### 3. Estimate of Costs

Table 3-1  
FY 2024/25 Budget

	Zone 03A	Zone 04	Zone 05	Zone 06
<b>Annual Operating Expenses</b>				
Operations & Maintenance	\$30,814.00	\$259,488.00	\$74,359.00	\$126,913.00
Utilities	\$6,040.00	\$68,030.00	\$38,390.00	\$40,210.00
<b>Total O&amp;M Expenses</b>	<b>\$36,854.00</b>	<b>\$327,518.00</b>	<b>\$112,749.00</b>	<b>\$167,123.00</b>
<b>Capital Improvement Project (CIP) and Rehabilitation <sup>a</sup></b>				
CIP & Rehabilitation Fund Collections	\$4,870.87	(\$0.50)	\$0.00	\$0.00
<b>Incidental/Administrative Expenses</b>				
District Administration	\$6,053.00	\$63,542.00	\$7,283.00	\$11,892.00
County Fees	\$300.00	\$1,000.00	\$150.00	\$200.00
Miscellaneous Administrative Expenses	\$193.00	\$1,991.00	\$228.00	\$370.00
<b>Total Incidental/Administrative Expenses</b>	<b>\$6,546.00</b>	<b>\$66,533.00</b>	<b>\$7,661.00</b>	<b>\$12,462.00</b>
Contribution to Reserves	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Annual Expenses</b>	<b>\$48,270.87</b>	<b>\$394,050.50</b>	<b>\$120,410.00</b>	<b>\$179,585.00</b>
General Benefit Costs	(\$2,915.00)	(\$53,117.00)	(\$5,333.00)	(\$9,677.00)
General Fund Maintained Area Costs	\$0.00	(\$15,266.50)	\$0.00	\$0.00
<b>Total Special Benefit Costs</b>	<b>\$45,355.87</b>	<b>\$325,667.00</b>	<b>\$115,077.00</b>	<b>\$169,908.00</b>
<b>Other Available Funding</b>				
Use of Reserves <sup>b</sup>	\$0.00	(\$48,236.00)	(\$59,846.76)	(\$50,704.64)
Interest Income & Unrealized Gains/Losses	\$0.00	\$0.00	\$0.00	\$0.00
Reimbursement Agreements <sup>c</sup>	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Contributions/Adjustments</b>	<b>\$0.00</b>	<b>(\$48,236.00)</b>	<b>(\$59,846.76)</b>	<b>(\$50,704.64)</b>
<b>Net Special Benefit Assessment to Levy</b>	<b>\$45,355.87</b>	<b>\$277,431.00</b>	<b>\$55,230.24</b>	<b>\$119,203.36</b>
<b>District Statistics</b>				
Total Parcels <sup>d</sup>	467	2,081	334	424
Total Assessed Parcels <sup>e</sup>	467	2,081	334	424
Total EBUs	467.00000	2,522.10000	334.00000	424.00000
<b>Proposed Rate per EBU</b>	<b>\$97.12178</b>	<b>\$110.00000</b>	<b>\$165.36000</b>	<b>\$281.14000</b>
<b>Maximum Rate per EBU</b>	<b>\$97.12178</b>	<b>\$110.00000</b>	<b>\$574.00923</b>	<b>\$401.92737</b>
EBU of Non-Assessed Parcels	0.00000	0.00000	0.00000	0.00000
Contribution for Non-Assessed Parcels <sup>f</sup>	n/a	n/a	n/a	n/a
<b>Net Balance to Levy</b>	<b>\$45,355.87</b>	<b>\$277,431.00</b>	<b>\$55,230.24</b>	<b>\$119,203.36</b>
<b>Reserve Fund/Fund Balance</b>				
<b>Estimated Beginning Fund Balance as of July 1, 2024</b>	<b>\$147,450.91</b>	<b>\$682,439.28</b>	<b>\$113,283.49</b>	<b>\$96,197.55</b>
Levy and Other Funding Sources	\$45,355.87	\$277,431.00	\$55,230.24	\$119,203.36
Expenditures less General Benefit Costs	(\$45,355.87)	(\$325,667.00)	(\$115,077.00)	(\$169,908.00)
2024/25 Planned CIP & Rehabilitation Expenditures	\$0.00	\$0.00	\$0.00	\$0.00
<b>Estimated Ending Fund Balance as of June 30, 2025</b>	<b>\$147,450.91</b>	<b>\$634,203.28</b>	<b>\$53,436.73</b>	<b>\$45,492.91</b>
Operating Reserve Requirement	\$25,172.00	\$228,549.58	\$69,837.80	\$104,159.30
Repair and Replacement Reserve Requirement	\$21,700.00	\$197,025.50	\$60,205.00	\$89,792.50
<b>Total Reserve Requirement</b>	<b>\$46,872.00</b>	<b>\$425,575.08</b>	<b>\$130,042.80</b>	<b>\$193,951.80</b>
<b>Overage/(Shortage)</b>	<b>\$100,578.91</b>	<b>\$208,628.20</b>	<b>(\$76,606.07)</b>	<b>(\$148,458.89)</b>

<sup>a</sup> See Appendix A for planned long-term Capital Improvement Projects and Rehabilitations included in the FY 2024/25 Budget.

<sup>b</sup> Use of Reserves to fund services beyond levy amount.

<sup>c</sup> Zone 01 receives revenue from the City of Riverside as a result of a shared median.

<sup>d</sup> "Total Parcels" includes all parcels that specially benefit from the landscape improvements.

<sup>e</sup> "Total Assessed Parcels" includes all parcels with a nonzero EBU; see explanation on page 10.

<sup>f</sup> Agency contribution for parcels that benefit but have not historically been assessed (typically government owned properties).

### 3. Estimate of Costs

Table 3-1  
FY 2024/25 Budget

	Zone 07	Zone 08	Zone 09	Total
<b>Annual Operating Expenses</b>				
Operations & Maintenance	\$84,681.00	\$62,793.00	\$69,956.00	\$1,886,979.00
Utilities	\$9,590.00	\$27,530.00	\$17,730.00	\$589,000.00
<b>Total O&amp;M Expenses</b>	<b>\$94,271.00</b>	<b>\$90,323.00</b>	<b>\$87,686.00</b>	<b>\$2,475,979.00</b>
<b>Capital Improvement Project (CIP) and Rehabilitation <sup>a</sup></b>				
CIP & Rehabilitation Fund Collections	(\$0.78)	\$0.00	\$0.00	\$359,511.78
<b>Incidental/Administrative Expenses</b>				
District Administration	\$6,332.00	\$5,890.00	\$4,294.00	\$276,631.00
County Fees	\$125.00	\$150.00	\$80.00	\$5,555.00
Miscellaneous Administrative Expenses	\$198.00	\$188.00	\$142.00	\$8,660.00
<b>Total Incidental/Administrative Expenses</b>	<b>\$6,655.00</b>	<b>\$6,228.00</b>	<b>\$4,516.00</b>	<b>\$290,846.00</b>
Contribution to Reserves	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Annual Expenses</b>	<b>\$100,925.22</b>	<b>\$96,551.00</b>	<b>\$92,202.00</b>	<b>\$3,126,336.78</b>
General Benefit Costs	(\$3,640.00)	(\$4,161.00)	(\$3,494.00)	(\$186,168.00)
General Fund Maintained Area Costs	(\$569.22)	\$0.00	\$0.00	(\$15,835.72)
<b>Total Special Benefit Costs</b>	<b>\$96,716.00</b>	<b>\$92,390.00</b>	<b>\$88,708.00</b>	<b>\$2,924,333.06</b>
<b>Other Available Funding</b>				
Use of Reserves <sup>b</sup>	(\$76,238.08)	(\$31,233.44)	(\$28,909.00)	(\$295,167.92)
Interest Income & Unrealized Gains/Losses	\$0.00	\$0.00	\$0.00	\$0.00
Reimbursement Agreements <sup>c</sup>	\$0.00	\$0.00	\$0.00	(\$4,000.00)
<b>Total Contributions/Adjustments</b>	<b>(\$76,238.08)</b>	<b>(\$31,233.44)</b>	<b>(\$28,909.00)</b>	<b>(\$299,167.92)</b>
<b>Net Special Benefit Assessment to Levy</b>	<b>\$20,477.92</b>	<b>\$61,156.56</b>	<b>\$59,799.00</b>	<b>\$2,625,165.14</b>
<b>District Statistics</b>				
Total Parcels <sup>d</sup>	262	291	150	11,447
Total Assessed Parcels <sup>e</sup>	262	291	150	11,442
Total EBUs	262.00000	291.00000	150.00000	12,981.852
<b>Proposed Rate per EBU</b>	<b>\$78.16000</b>	<b>\$210.16000</b>	<b>\$398.66000</b>	
<b>Maximum Rate per EBU</b>	<b>\$481.50056</b>	<b>\$424.00690</b>	<b>\$882.88649</b>	
EBU of Non-Assessed Parcels	0.00000	0.00000	0.00000	125.482
Contribution for Non-Assessed Parcels <sup>f</sup>	n/a	n/a	n/a	\$22,918.82
<b>Net Balance to Levy</b>	<b>\$20,477.92</b>	<b>\$61,156.56</b>	<b>\$59,799.00</b>	<b>\$2,648,083.96</b>
<b>Reserve Fund/Fund Balance</b>				
<b>Estimated Beginning Fund Balance as of July 1, 2024</b>	<b>\$468,449.82</b>	<b>\$70,863.74</b>	<b>\$123,627.73</b>	<b>\$4,849,198.91</b>
Levy and Other Funding Sources	\$20,477.92	\$61,156.56	\$59,799.00	\$2,629,165.14
Expenditures less General Benefit Costs	(\$96,716.00)	(\$92,390.00)	(\$88,708.00)	(\$2,924,333.06)
2024/25 Planned CIP & Rehabilitation Expenditures	\$0.00	\$0.00	\$0.00	(\$425,000.00)
<b>Estimated Ending Fund Balance as of June 30, 2025</b>	<b>\$392,211.74</b>	<b>\$39,630.30</b>	<b>\$94,718.73</b>	<b>\$4,129,030.99</b>
Operating Reserve Requirement	\$58,537.08	\$55,999.58	\$53,477.16	\$1,604,758.50
Repair and Replacement Reserve Requirement	\$50,463.00	\$48,275.50	\$46,101.00	\$1,383,412.50
<b>Total Reserve Requirement</b>	<b>\$109,000.08</b>	<b>\$104,275.08</b>	<b>\$99,578.16</b>	<b>\$2,988,171.00</b>
<b>Overage/(Shortage)</b>	<b>\$283,211.66</b>	<b>(\$64,644.78)</b>	<b>(\$4,859.43)</b>	<b>\$1,140,859.99</b>

<sup>a</sup> See Appendix A for planned long-term Capital Improvement Projects and Rehabilitations included in the FY 2024/25 Budget.  
<sup>b</sup> Use of Reserves to fund services beyond levy amount.  
<sup>c</sup> Zone 01 receives revenue from the City of Riverside as a result of a shared median.  
<sup>d</sup> "Total Parcels" includes all parcels that specially benefit from the landscape improvements.  
<sup>e</sup> "Total Assessed Parcels" includes all parcels with a nonzero EBU; see explanation on page 10.  
<sup>f</sup> Agency contribution for parcels that benefit but have not historically been assessed (typically government owned properties).

### 3. Estimate of Costs

#### ASSESSMENT RATES

The following shows the assessment rates applicable to each Zone for FY 2024/25 based on the budget and the method of apportionment presented in this report.

Table 3-2  
FY 2024/25 Proposed Assessment Rates

Zone	Maximum Rates <sup>a</sup>	Applied Assessment Rates
Zone 01	\$182.6462	\$182.6462 per EBU
Zone 01A	\$111.8297	\$111.8297 per EBU
Zone 02	\$576.1573	\$576.1573 per EBU
Zone 03	\$182.6462	\$182.6462 per EBU
Zone 03A	\$97.1218	\$97.1218 per EBU
Zone 04	\$110.0000	\$110.0000 per EBU
Zone 05	\$574.0092	\$165.3600 per EBU
Zone 06	\$401.9274	\$281.1400 per EBU
Zone 07	\$481.5006	\$78.1600 per EBU
Zone 08	\$424.0069	\$210.1600 per EBU
Zone 09	\$882.8865	\$398.6600 per EBU

<sup>a</sup> Maximum Rates for all Zones (except Zone 04) include an inflationary adjustment that was approved by the property owners as part of the balloted assessment proceeding.

#### ANNUAL INFLATIONARY ADJUSTMENT (ASSESSMENT RANGE FORMULA)

Each year, the Board of Directors considers whether the Annual Assessment per EBU should be set at the Maximum Assessment Rate, as previously approved by the property owners for all Zones except as noted below, or if a lower assessment rate per EBU should be applied based on the budgeted costs.

The Maximum Assessment Rate per EBU is calculated annually for certain Zones, noted below, using the percentage change for the previous calendar year in the All Urban Consumers Consumer Price Index, (CPI or "Index"), as published by the Department of Labor's Bureau of Labor Statistics for the Los Angeles-Long Beach-Anaheim Region<sup>3</sup>. The inflation adjustment from December 2022 to December 2023 is 3.47%.

#### Zone 01 through Zone 03A and Zone 05 through Zone 08

The Maximum Assessment per EBU (Assessment Rate) established for the improvements in the previous fiscal year may be adjusted by the percentage change in the CPI calculated for the previous calendar year.

#### Zone 04

The Maximum Assessment Rate per EBU does not include an annual inflation adjustment.

#### Zone 09

Each fiscal year the Maximum Assessment Rate per EBU may be adjusted by the percentage change in the CPI calculated for the previous calendar year or three percent (3%), whichever is greater.

<sup>3</sup> In January 2018, the Bureau of Labor Statistics introduced a new geographic area sample for the Consumer Price Index (CPI). Riverside, CA, which was previously included in the Los Angeles-Riverside-Orange County, CA MSA (Metropolitan Statistical Area), is now included in a separate CBSA (Core Based Statistical Area) and is named Riverside-San Bernardino-Ontario; this Index started at 100.000. The Los Angeles-Riverside-Orange County, CA index was renamed "Los Angeles-Long Beach-Anaheim". Because the Index approved by the property owners was the Los Angeles-Riverside-Orange County index, and it was renamed and not eliminated, CSD General Counsel determined the District would continue to use the Los Angeles-Long Beach-Anaheim index.

## 4. District Diagrams

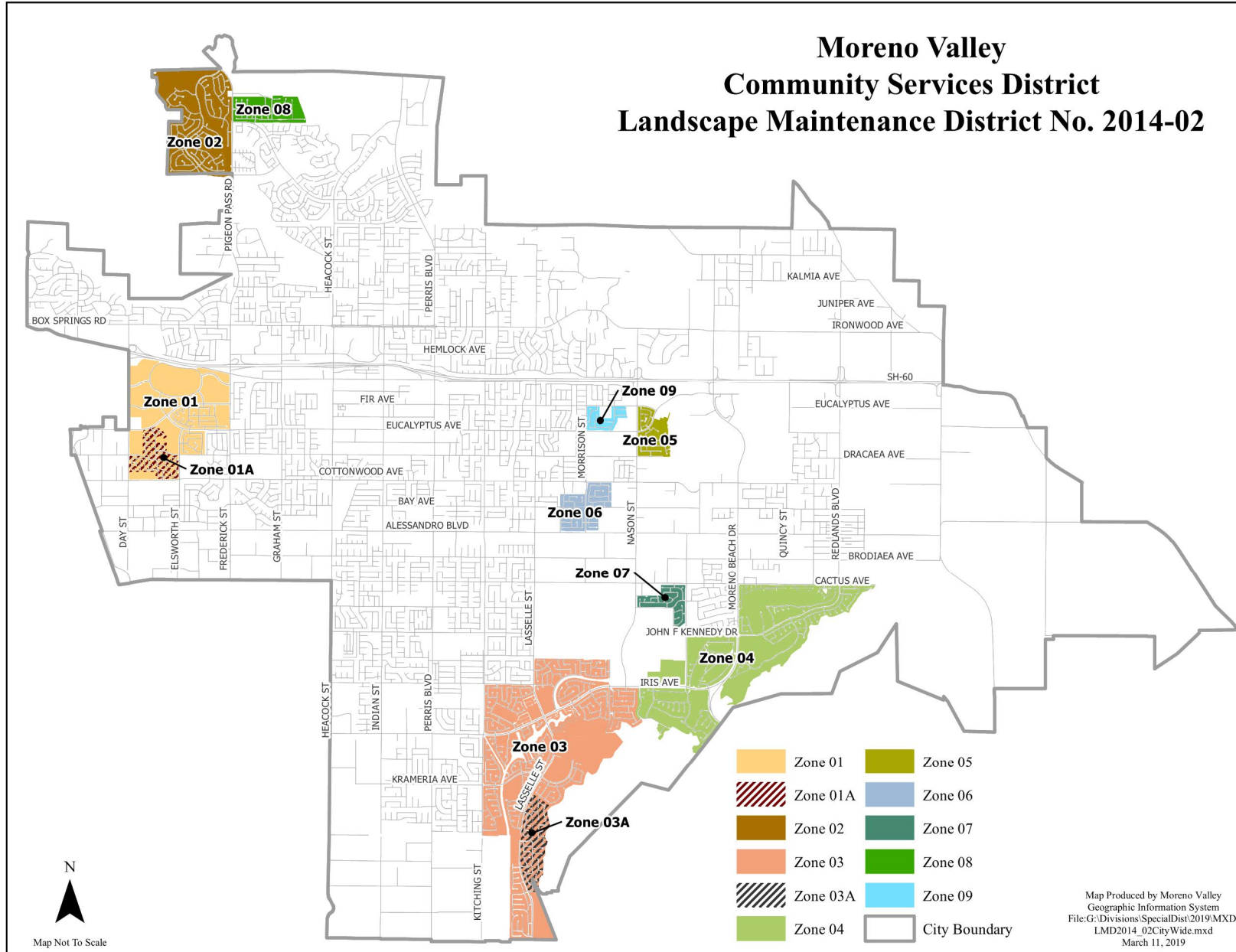
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### DISTRICT DIAGRAMS

The following pages provide boundary diagrams for each Zone within the District, as well as a general depiction of the location of the improvements as identified at the time this Report was prepared. Detailed maps of the full extent and location of the improvement areas are on file with the Public Works Department. The combination of these maps and the Assessment Roll referenced by this Report constitute the Assessment Diagrams for the District.

### 4. District Diagrams

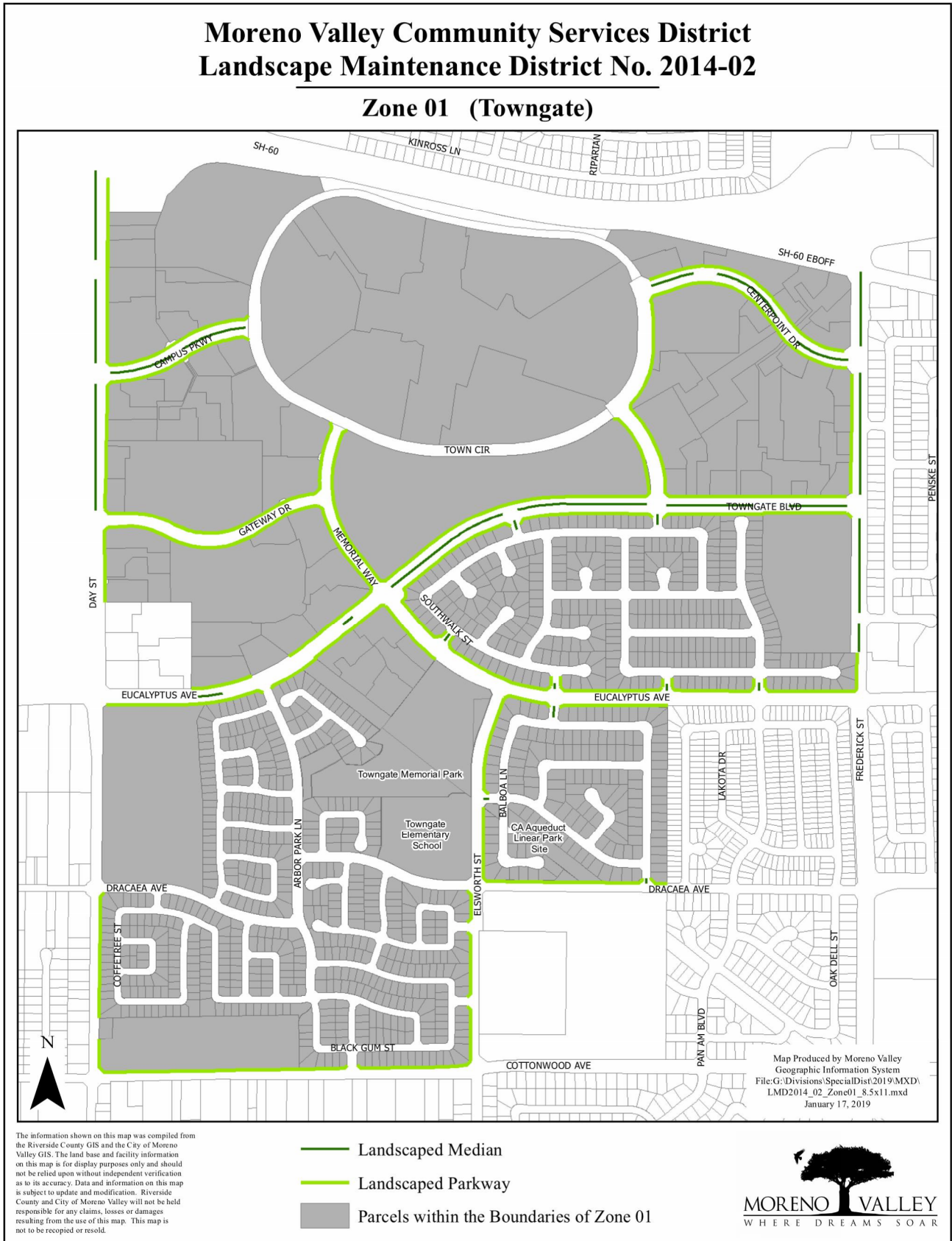
Diagram 4-1





# 4. District Diagrams

Diagram 4-2



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

### 4. District Diagrams

Diagram 4-3



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

# 4. District Diagrams

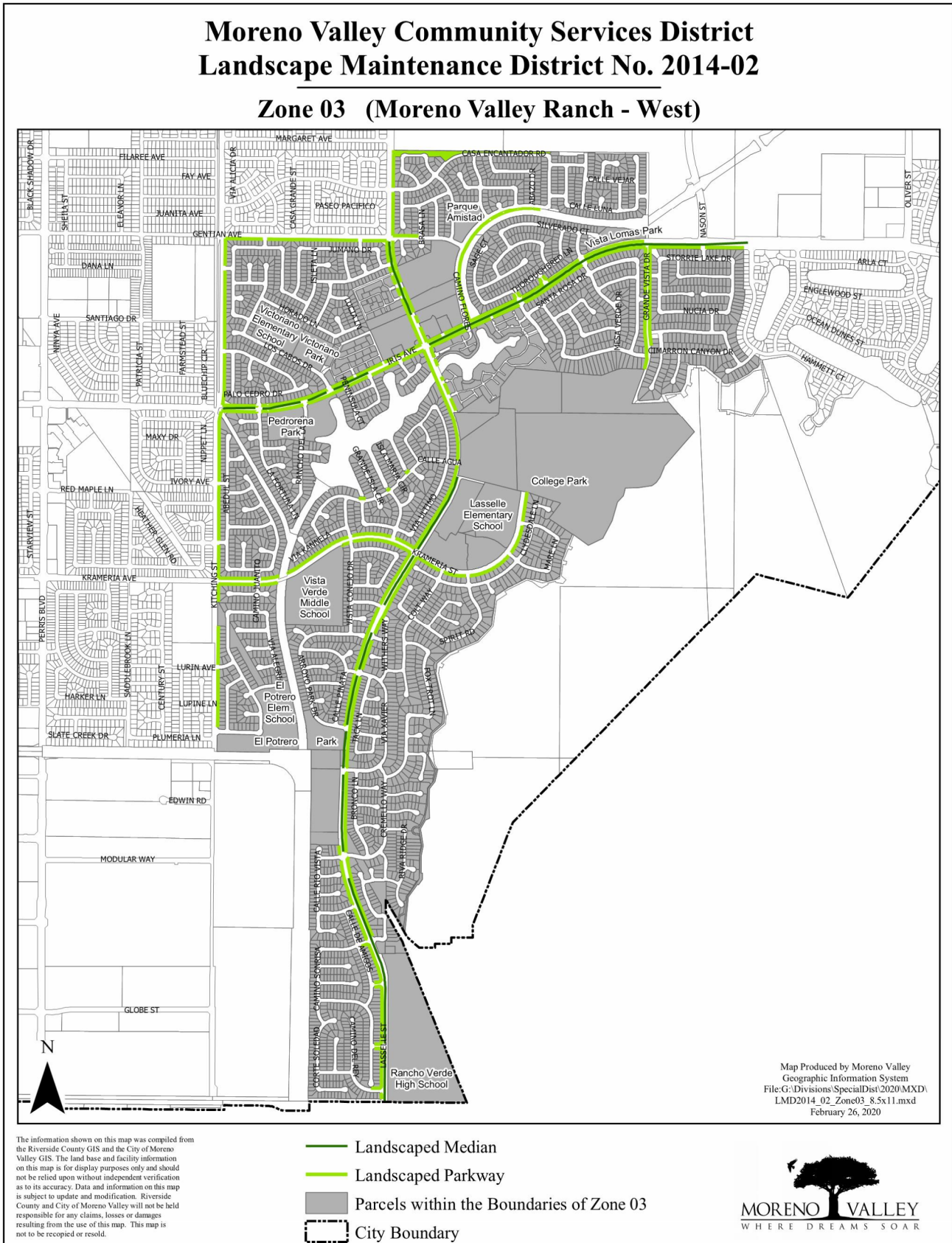
Diagram 4-4



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

# 4. District Diagrams

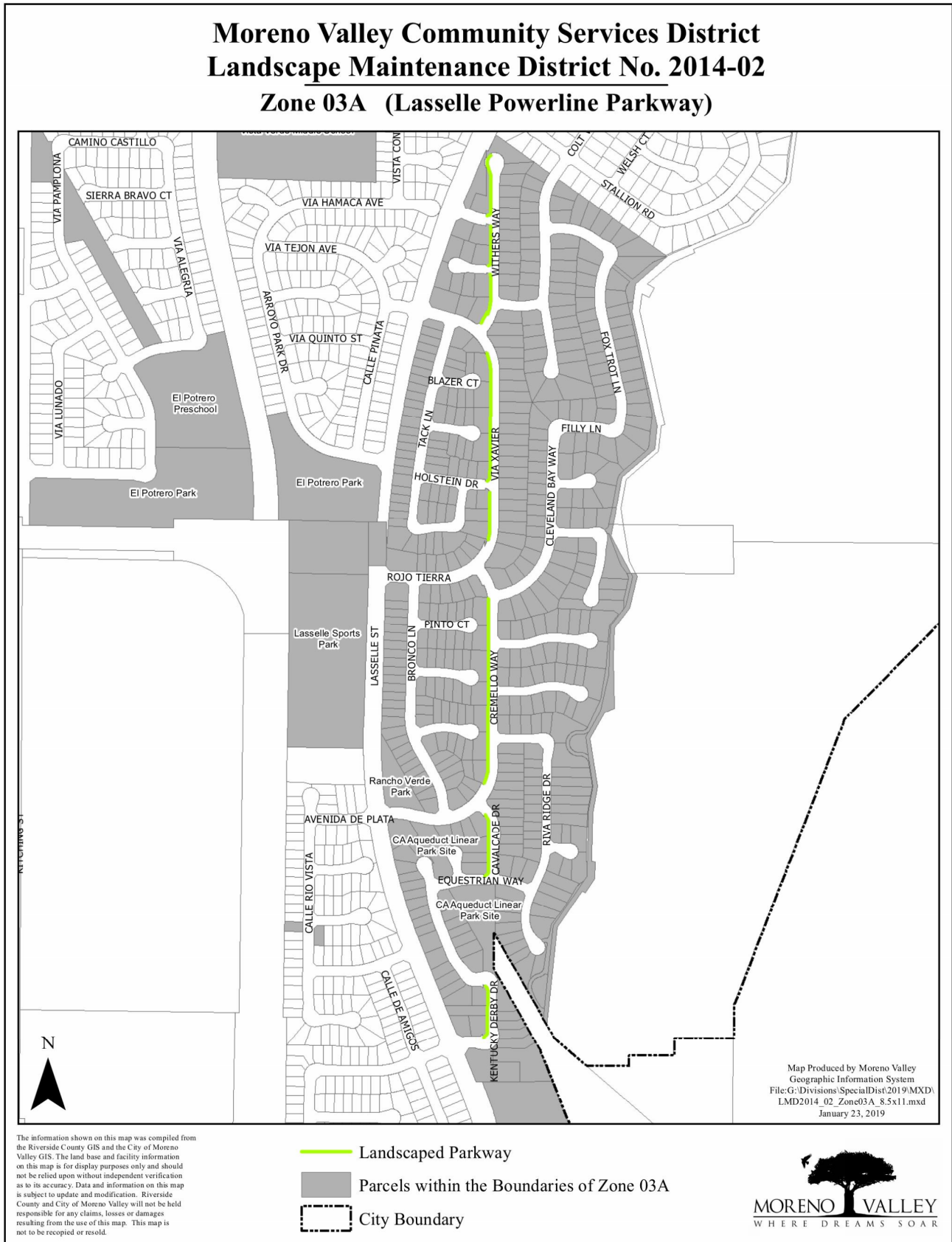
Diagram 4-5



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

# 4. District Diagrams

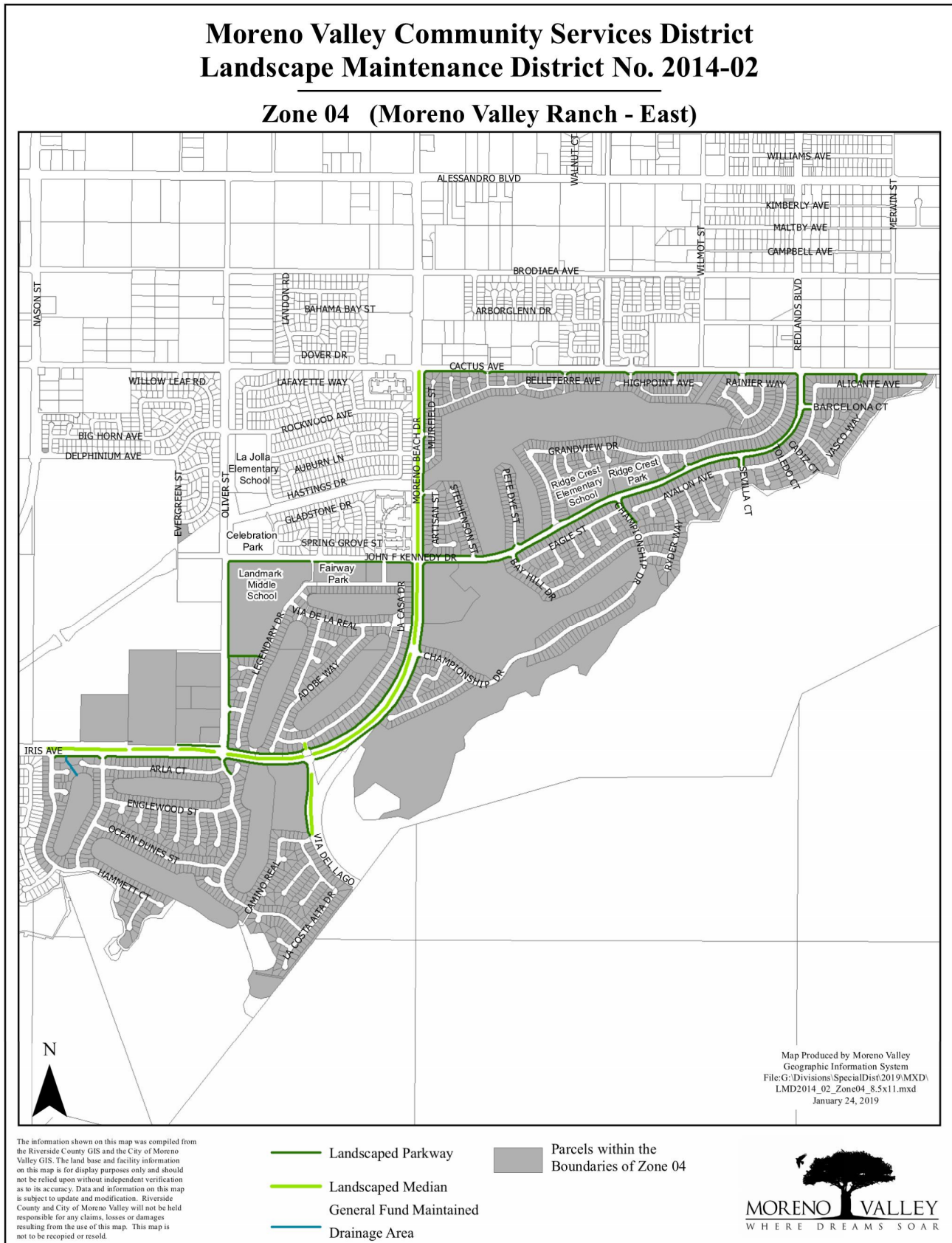
Diagram 4-6



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

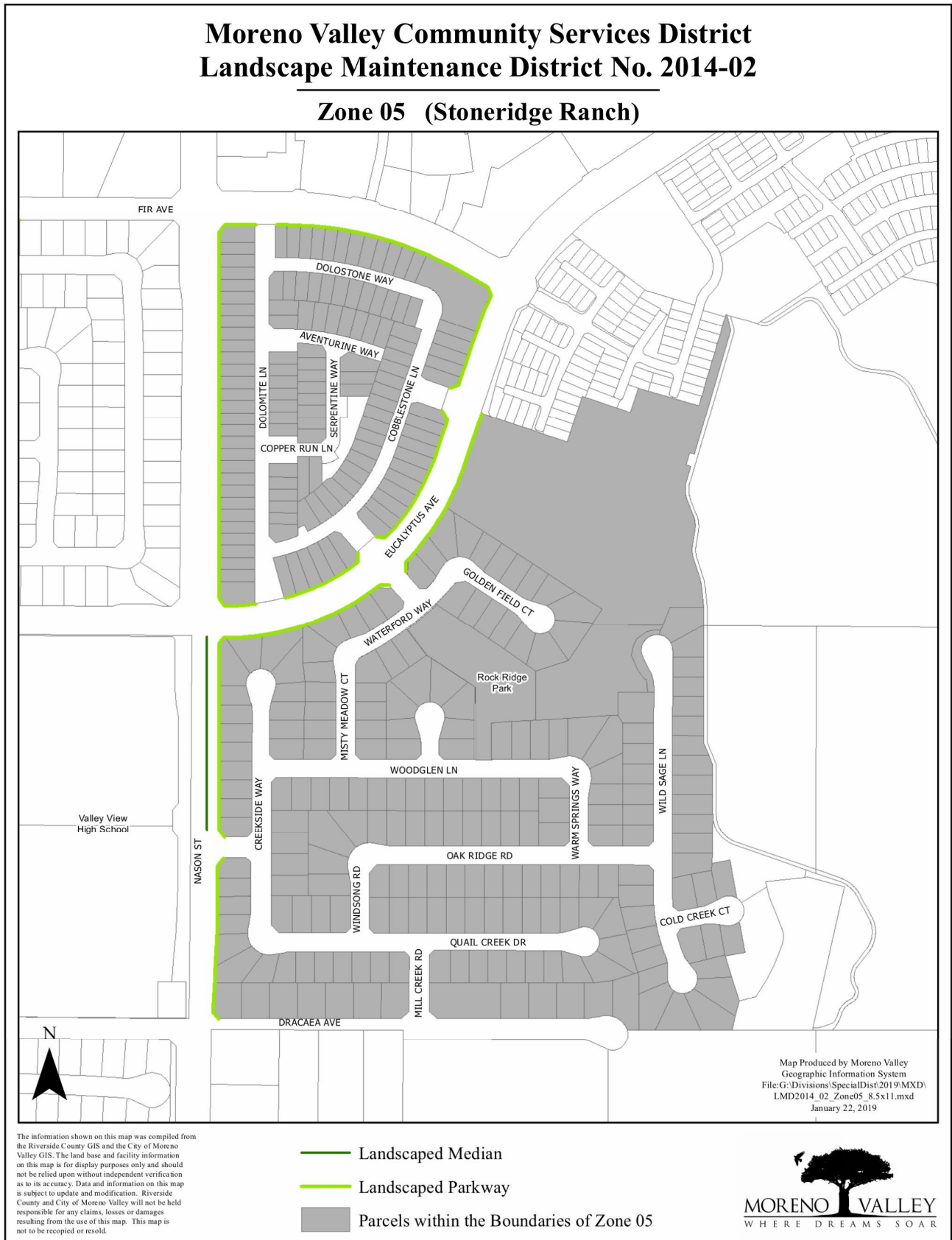
# 4. District Diagrams

Diagram 4-7



# 4. District Diagrams

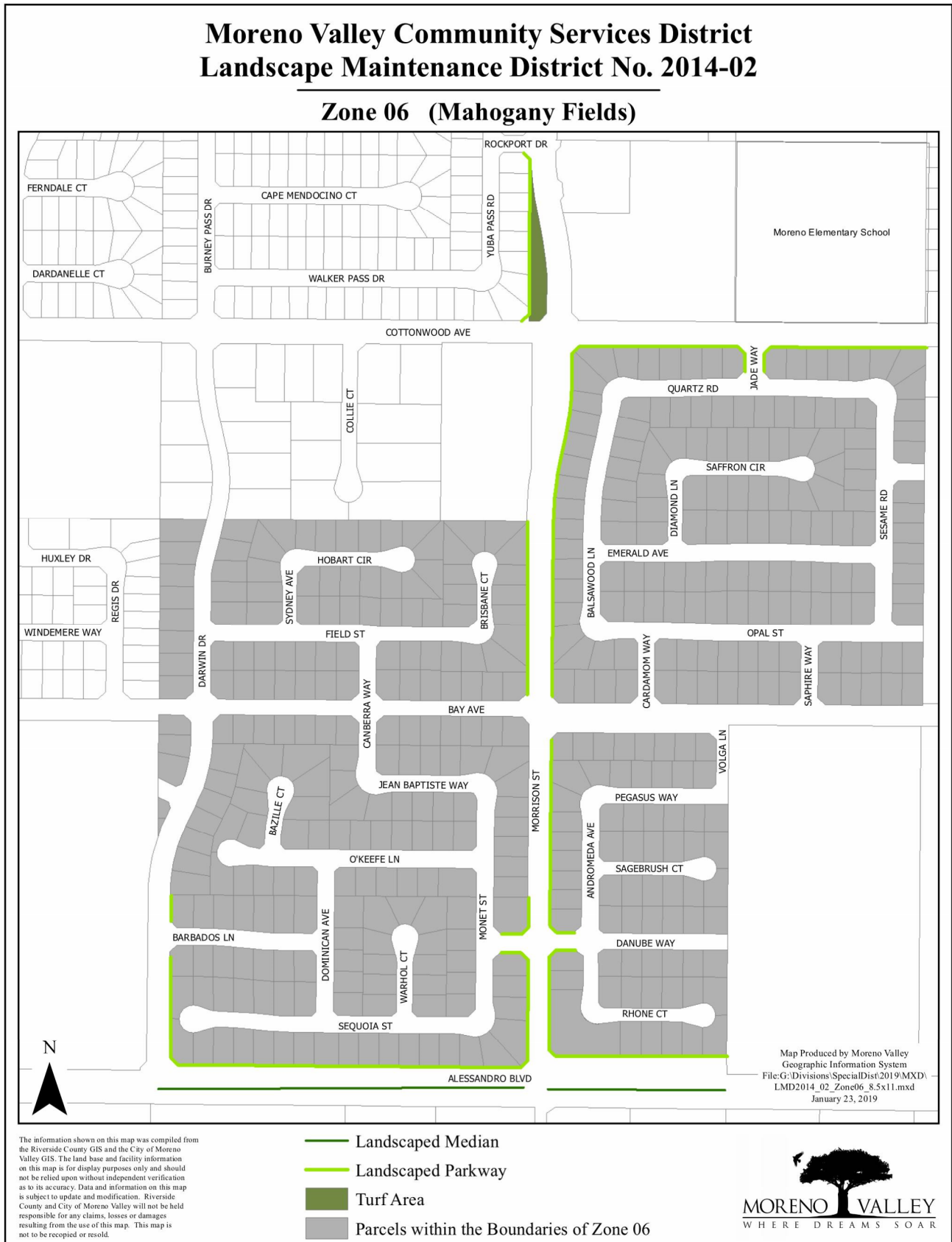
Diagram 4-8



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

### 4. District Diagrams

Diagram 4-9

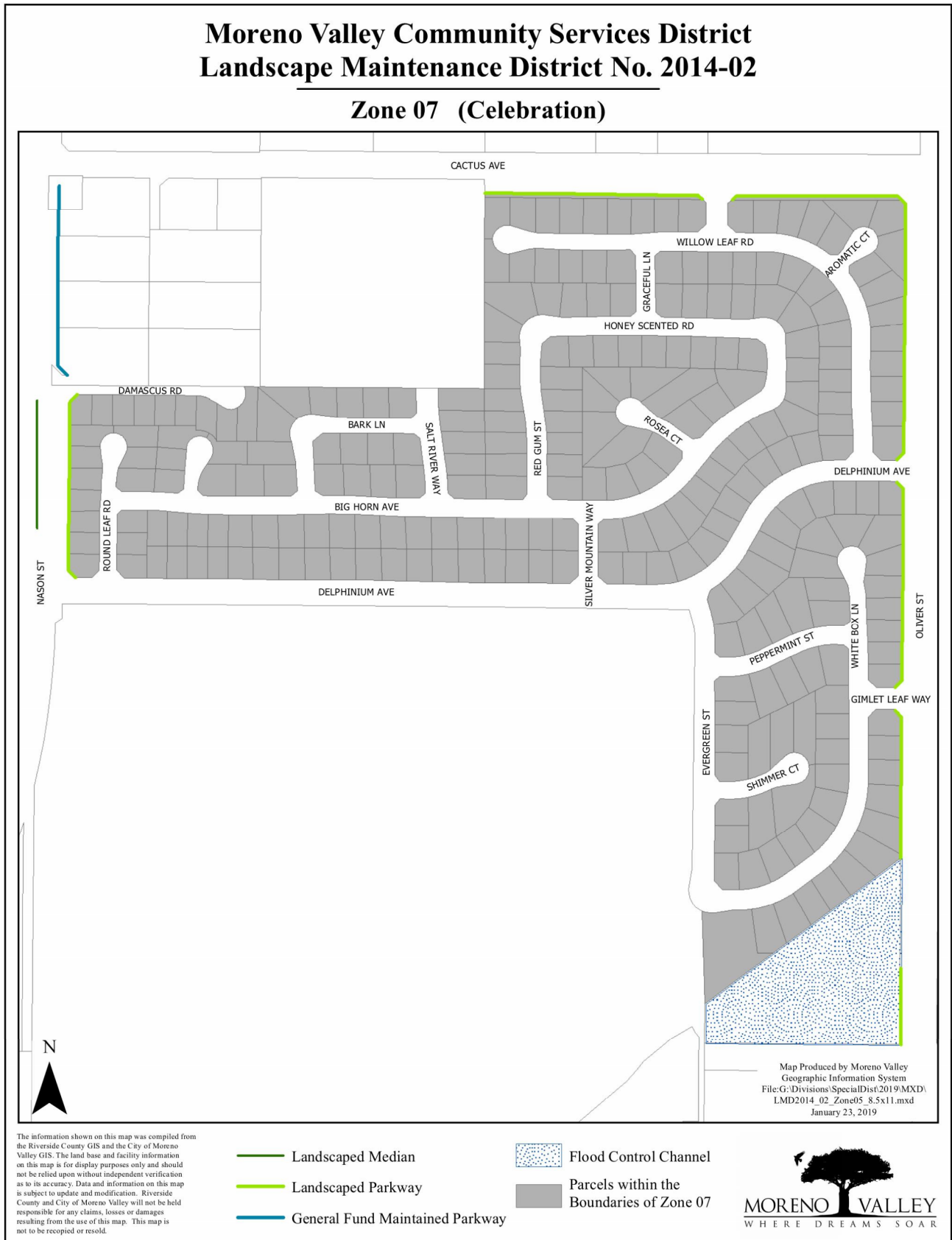


Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR



### 4. District Diagrams

Diagram 4-10



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

### 4. District Diagrams

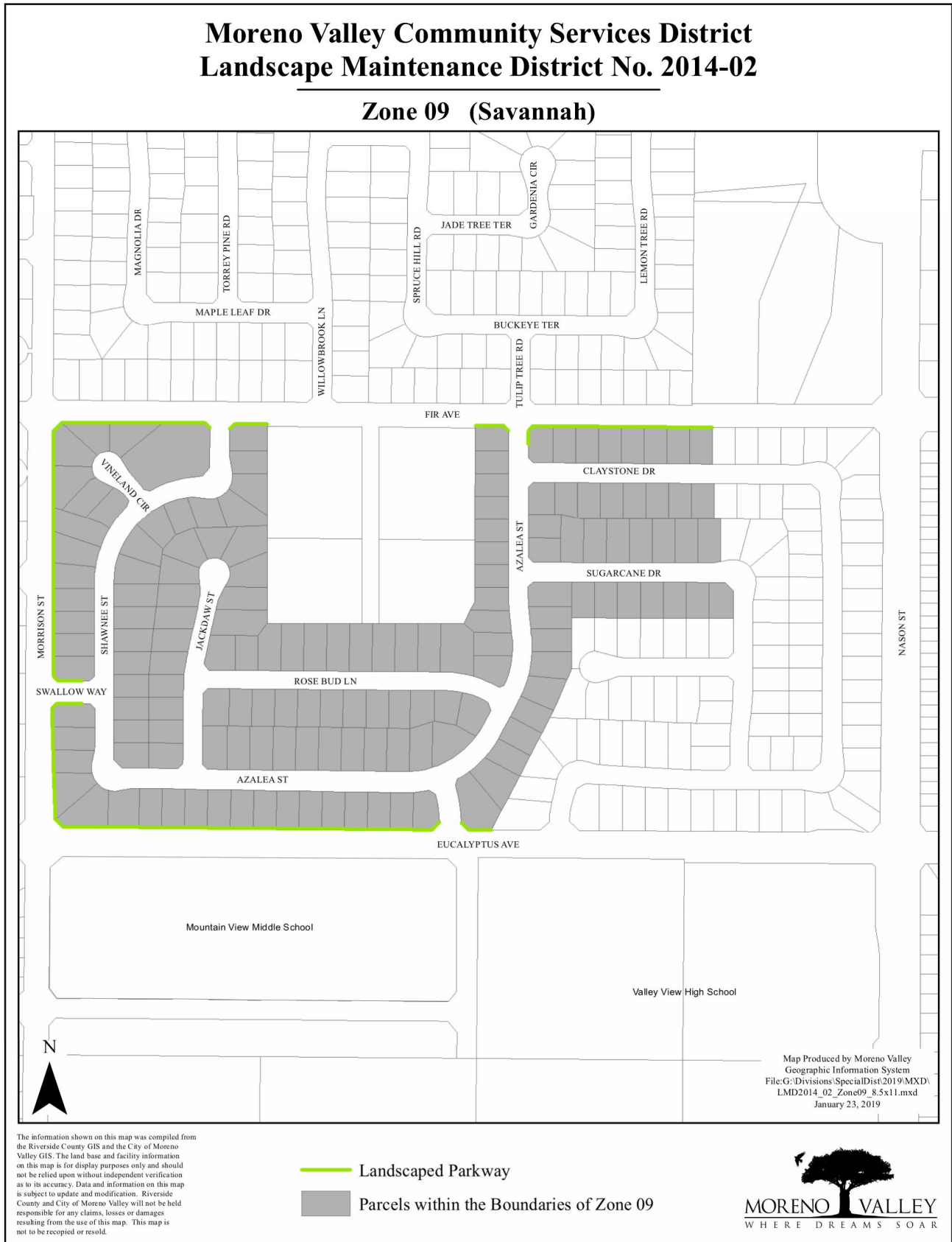
Diagram 4-11



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

### 4. District Diagrams

Diagram 4-12



Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM DIAGRAMS AND ASSESSMENTS FOR

## 5. Assessment Roll

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### ASSESSMENT ROLL

The PIN for each parcel within the District is based on available parcel maps and property data from the Riverside County Assessor’s Office. A listing of the parcels to be assessed within this District, along with the corresponding assessment amounts to be levied for FY 2024/25 has been provided electronically to the Secretary of the CSD Board (City Clerk). Total assessment may differ slightly from budget due to rounding. The listing is incorporated herein by reference. The Report can also be found online at the City’s website at [www.moval.org](http://www.moval.org). If any PIN identified therein is submitted for collection and identified by the County Auditor/Controller of the County of Riverside to be an invalid parcel number for any fiscal year, a corrected PIN and/or new PIN(s) will be identified and resubmitted to the County Auditor/Controller. The assessment amount to be levied and collected for the resubmitted parcel or parcels shall be based on the method of apportionment, as described in this Report and as approved by the CSD Board.

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**APPENDIX A**

**Capital Improvement Projects**



Appendix A Capital Improvement Projects

Long-term Capital Improvement Projects and Rehabilitations included in the FY 2024/25 Budget.

Projects	Zone 01					Zone 02					Zone 03					Zone 05					Zone 06					Zone 07					Zone 08					Zone 09							
	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29			
Fence Renovation																																											
Irrigation/Smart Controller Installations						X	X	X	X	X	X	X	X	X	X																												
Parkway Renovations	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Pump Upgrades	X																																										
Median Renovations	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X												
Stamped concrete on Nason (southern-most median)																X																											

Attachment: 2014-02 Landscape Engineer's Report FY 2024-25 (6618 : PUBLIC HEARING TO CONFIRM



3788 McCray St.  
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## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Launa Jimenez, Chief Financial Officer

**AGENDA DATE:** May 21, 2024

**TITLE:** PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND ABATEMENTS OF PUBLIC NUISANCES (RESO. NO. 2024-\_\_ AND 2024-\_\_)

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### **RECOMMENDED ACTION**

#### **Recommendations: That the City Council:**

1. Conduct the Public Hearing and accept public testimony regarding unpaid solid waste accounts and nuisance abatements to be applied to the Fiscal Year (FY) 2024/25 County of Riverside property tax roll for collection.
2. Adopt Resolution No. 2024-\_\_, a Resolution of the City Council of the City of Moreno Valley, California, confirming Statements of Costs against real properties located in the City of Moreno Valley for the abatements of public nuisances and directing that said Statements of Costs constitute a lien upon said properties.
3. Adopt Resolution No. 2024-\_\_, a Resolution of the City Council of the City of Moreno Valley, California, repealing, revising, and reenacting the provisions of Resolution 2017-41 and authorizing the collection of delinquent solid waste charges on the annual property tax roll.
4. Approve placing the submitted Property Assessment List of delinquent nuisance abatement accounts on the Fiscal Year (FY) 2024/25 Riverside County property tax roll for collection.
5. Direct the City Clerk to file with the Riverside County Tax Assessor's office a certified copy of Resolution No. 2024-\_\_ and the Property Assessment List as required by Section 6.04.120 of the City of Moreno Valley Municipal Code.
6. Direct the City Clerk to file the Revised and Final Solid Waste Delinquency Report with the County of Riverside Auditor-Controller.



7. Authorize the Chief Financial Officer to adjust the proposed special assessments in the event there are any parcel changes, clerical errors, or other adjustments as may be necessary between the date the special taxes were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special assessments do not exceed the maximum special assessments.

## **SUMMARY**

In 2023, the Fire Prevention and Community Enhancement and Neighborhood Services Divisions performed public nuisance abatements to remove hazardous and other nuisance conditions from parcels in the City. After having been served with a “Notice to Abate” and given a reasonable time for compliance, some property owners failed to voluntarily abate the conditions.

Solid waste charges become delinquent when an invoice exceeds sixty (60) days past due. The franchisee waste hauler identified 5,837 delinquent solid waste accounts in a written Solid Waste Delinquency Report prepared for the City. An official copy of the Solid Waste Delinquency Report, generated on May 10, 2024, is available in the City Clerk’s office for public viewing during regular business hours. The anticipated total property tax assessment for the delinquent solid waste accounts is \$3,032,671.30. The franchisee waste hauler will accept payments on delinquent solid waste accounts until June 28, 2024, resulting in adjustments to the final property tax assessment amount the County of Riverside Auditor-Controller received.

This report recommends that the City Council adopt the proposed Resolutions of the City Council of the City of Moreno Valley, confirming assessments on certain real properties, and approve placing the submitted Property Assessment List (PAL) and identified solid waste delinquent accounts on the FY 2024-25 Riverside County property tax roll for collection.

## **DISCUSSION**

### **NUISANCE ABATEMENT**

In spring of each year and fall as deemed necessary by the Fire Marshal, the Fire Prevention Division sends each vacant parcel owner as identified by the last equalized assessment roll, a Notice to Abate. This letter states that all weeds, dry vegetation, rubble, junk, trash, debris, objects, discarded auto bodies, parts and other waste matter upon the premises is a public nuisance and must be abated per Moreno Valley Municipal Code 6.04 before initial inspection date.

In FY 2023-24, the Community Enhancement and Neighborhood Services Division performed public nuisance abatements to remove hazardous and other nuisance conditions from various properties in the City.

Non-compliant property owners receive multiple notices to correct the violation(s)

including timeframes to complete abatement. Once the allowed period has passed as identified in the notices, per Municipal Code Section 6.04, the property that has not been brought into compliance can be scheduled for abatement by a City contractor. This section of the Municipal Code further contains provisions that allow the City to recover costs associated with said abatements.

In some cases, pursuant to Moreno Valley Municipal Code § 6.04.110 Emergency Abatement, emergency conditions have been abated in accordance with provisions set forth in the City Municipal Code without adhering to the provisions referenced in the abatement notification procedures. Such emergencies can include, but are not limited to, the pumping and securing of accessible pools with stagnant water, securing open and accessible buildings, extreme fire hazard conditions, and other similar nuisance conditions that constitute an immediate danger to life or property.

By regular mail, a Statement of Costs was mailed to the legal owner of record for each property requiring abatement action. Property owners were invoiced for all costs associated with the City-performed abatement action. Staff recommends that the City Council authorize the placement of the unpaid abatement costs as a special assessment (tax lien) against the properties.

The Property Assessment List for nuisance abatements is hereby submitted for review and consideration by the City Council, as referenced on the Property Assessment List provided in Attachment 1. A summary of each abatement is included in the Statement of Costs, along with the owner's name(s), property description, and the cost for the abatement action. A copy of the statement of costs shall remain on file in the Fire Prevention Division and the Community Enhancement and Neighborhood Services Division. Costs for contract abatement work approved by the attached City Council Resolution will result in a special assessment levied on the FY 2024-25 tax bill if not paid directly to the City by June 28, 2024. The Notices of Special Assessment will be recorded at the Riverside County Recorder's Office following approval by the City Council.

### SOLID WASTE

California Health and Safety Code, Section 5473 and the City of Moreno Valley Municipal Code, Chapter 6.02.030 authorize the collection of delinquent solid waste account charges and assessment of delinquent solid waste accounts on the annual property tax roll.

City Council Resolution 2017-41 authorizes the collection of delinquent solid waste charges on the annual property tax roll. The City requests Franchisee waste hauler prepare an annual written Solid Waste Delinquency Report to be filed with the City Clerk. The Solid Waste Delinquency Report contains a description of each parcel receiving solid waste services and the amount of the delinquent fees and charges for each parcel that remain outstanding. In addition to delinquent fees and charges, pursuant to the California Health and Safety Code, the amount may also include a ten percent basic penalty for nonpayment of fees and charges and, in addition, a penalty of

one and one-half percent per month for nonpayment of fees and charges.

Subsequent to the final determination of the delinquent solid waste charges, and on or before the County's deadline for submission of charges, the City Clerk shall file with the County of Riverside Auditor-Controller a copy of the Solid Waste Delinquency Report prepared by Franchisee waste hauler, endorsed by the City Clerk with a signed statement that the Solid Waste Delinquency Report has been formally adopted by the City Council.

Property owners have two options to resolve delinquent solid waste charges:

1. Resolve unpaid solid waste charges with the franchisee waste hauler before the deadline of June 28, 2024; or
2. Resolve unpaid solid waste charges with the County of Riverside once delinquent solid waste charges are assessed on the FY 2024-25 property tax bill.

The franchisee waste hauler mails a "Notice to Property Owner of Delinquent Solid Waste Charges" whenever solid waste charges become delinquent. This quarterly notice to affected property owners explains the intent to place delinquent solid waste charges on the property roll.

### **ALTERNATIVES**

1. Conduct the Public Hearing and approve the recommended actions as presented. *Staff recommends this alternative as it will facilitate cost recovery for those costs incurred by the City for the abatement of public nuisance and hazard reduction work performed as outlined in the attached Property Assessment List and satisfy the conditions of the City's franchise agreement with Franchisee waste hauler.*
2. Do not approve and authorize the recommended actions as presented in this staff report. *Staff does not recommend this alternative as it will prevent cost recovery for contract abatement work paid by the City and result in non-compliance with the City's franchise agreement with Franchisee waste hauler.*

### **FISCAL IMPACT**

Adoption of the Resolution Confirming Statement of Costs would facilitate cost recovery for those costs incurred by the City for public nuisance and hazard reduction work performed as outlined in the Property Assessment List that is attached to the proposed Resolution as Exhibit A.

The Property Assessment List, as approved by City Council, is subject to amendment as necessary to reflect any payments subsequently received from property owners. Costs not paid in full by June 28, 2024, will be processed as special assessments and cost recovery will occur through the payment of property taxes. The Statements of Costs and Notices of Special Assessment for each property shall remain on file in the

Fire Prevention Division and the Community Enhancement and Neighborhood Services Division. If payment, or partial payment, is received from property owners, that portion of the Exhibit will be revised as appropriate.

Solid waste services are exempt from voting requirements under Proposition 218, Section 6(c) because the obligation to pay for solid waste service in Moreno Valley is not incident to property ownership. Property owners may choose other legal means of disposal in our City. Furthermore, unpaid solid waste fees are not an encumbrance on a property, although delinquent fees can become the subject of a judgment lien.

## **NOTIFICATION**

### **NUISANCE ABATEMENT**

Moreno Valley Municipal Code Section 6.04.080 – Notification of Nuisance provides that written notice of nuisance conditions may be given to property owners in the following manner:

By regular mail addressed to the owner on record or person in charge and control of the property; date of inspection; at the address shown on the last available equalized assessment roll of the County of Riverside; or as otherwise known, by posting a “Notice to Abate” on the property where the nuisance condition(s) exists thereby allowing reasonable time limit to comply based on the nature of the nuisance; code sections violated; name of the enforcement officer and the notice of the right to appeal.

Notification of hazardous and other nuisance conditions was specifically met by:

1. Posting the property with a “Notice to Abate.”
2. Mailing a “Notice to Abate” to the property owner by regular mail.
3. Telephone contact with the property owner and for vacant properties, the mortgage holder, when possible (i.e., phone number on file).
4. Mailing a Statement of Cost to each property owner in March 2024 indicating the amount owed for the nuisance abatement services performed by the City as well as the date of the City Council meeting.

An official list of the submitted delinquent accounts was submitted to the Special Districts Division of the Financial and Management Services Department. The list indicates the maximum charges that can be placed on the property tax roll for FY 2024-25.

### **NUISANCE ABATEMENT AND SOLID WASTE**

California Government Code Section 6066 requires public notification of Public Hearing notices. Newspaper advertising for the May 21, 2024 Public Hearing was published in

The Press-Enterprise on May 9, 2024.

**PREPARATION OF STAFF REPORT**

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Special Districts Division Manager

Department Head Approval:  
Launa Jimenez  
Chief Financial Officer/City Treasurer

Concurred By:  
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Community Enhancement & Neighborhood Services Division Manager

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Assistant City Manager (Development)

Doug Bloom  
Fire Marshal

Jesse Park  
Fire Chief

Anna Chacon  
Purchasing and Sustainability Division Manager

Shanna Palau  
Public Safety Contracts Administrator

**CITY COUNCIL GOALS**

**Revenue Diversification and Preservation.** Develop a variety of City revenue sources and policies to create a stable revenue base and fiscal policies to support essential City services, regardless of economic climate.

**Public Safety.** Provide a safe and secure environment for people and property in the community, control the number and severity of fire and hazardous material incidents, and provide protection for citizens who live, work and visit the City of Moreno Valley.

**Positive Environment.** Create a positive environment for the development of Moreno Valley's future.

**Community Image, Neighborhood Pride and Cleanliness.** Promote a sense of community pride and foster an excellent image about our City by developing and executing programs which will result in quality development, enhanced neighborhood preservation efforts, including home rehabilitation and neighborhood restoration.

**CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

**ATTACHMENTS**



To view large attachments, please click your “bookmarks” on the left hand side of this document for the necessary attachment.

- 1. Resolution Confirming Statement of Costs
- 2. Resolution Authorizing Collection of Delinquent Solid Waste
- 3. Tax Roll City Submission - MORENO VALLEY - 5.10.2024

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 10:34 AM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/14/24 10:36 AM

RESOLUTION NO. 2024-\_\_\_\_\_

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, CONFIRMING STATEMENTS OF COSTS AGAINST REAL PROPERTY LOCATED IN THE CITY OF MORENO VALLEY, FOR THE ABATEMENTS OF PUBLIC NUISANCES AND DIRECTING THAT SAID STATEMENTS OF COSTS CONSTITUTE A LIEN UPON SAID PROPERTIES

WHEREAS, pursuant to the provisions of the City of Moreno Valley Municipal Code Chapter 6.04, the City of Moreno Valley, State of California, in order to protect and preserve the public health, safety and general welfare, has conducted and completed the abatement of certain public nuisances on real properties located within the City of Moreno Valley, State of California, which were not abated by the property owners upon reasonable notice by the City; and

WHEREAS, all of the procedural steps have been complied with by the City in accordance with the requirements of City of Moreno Valley Municipal Code Chapter 6.04; and

WHEREAS, in accordance with the provisions of the City of Moreno Valley Municipal Code Section 6.04.120, Statements of Costs and notices of this hearing have been served on the property owners and/or other responsible parties; and

WHEREAS, having received and considered said Statements of Costs and having heard the protests and objections by those property owners.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. That the Statements of Costs, Notice of City Council Meeting, and Notices of Special Assessments, copies of which are on file in the Fire Prevention and Community Enhancement and Neighborhood Services Divisions, and incorporated herein by this reference, are confirmed.
2. That the Property Assessment List and respective amounts of costs contained therein, attached hereto as Exhibit A and incorporated by this reference, is also confirmed.
3. That the Notices of Special Assessments shall be recorded with the Riverside County Recorder's Office and copies transmitted to the Assessor and Tax Collector of the County of Riverside and after recordation shall constitute special assessments against the property to which they relate, and shall constitute liens on the property in the amount of the assessment to be added to the tax bill next levied against the property.

1  
Resolution No. 2024-\_\_\_\_\_  
Date Adopted: May 21, 2024

Attachment: Resolution Confirming Statement of Costs (6619 : PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND

- 4. The Chief Financial Officer is authorized to adjust the special taxes levied on the property tax roll in the event there are parcel changes, clerical errors, new parcels annexed into the District, or other adjustments as may be necessary between the date the special assessments were calculated and the date the fixed charges are submitted to the County of Riverside, provided the applied special assessment rate does not exceed the maximum special assessment.

APPROVED AND ADOPTED this 21<sup>st</sup> of May, 2024.

\_\_\_\_\_  
 Mayor of the City of Moreno Valley

ATTEST:

\_\_\_\_\_  
 City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_  
 City Attorney

2  
 Resolution No. 2024-\_\_\_\_\_  
 Date Adopted: May 21, 2024

Attachment: Resolution Confirming Statement of Costs (6619 : PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND



**RESOLUTION JURAT**

STATE OF CALIFORNIA            )  
COUNTY OF RIVERSIDE        ) ss.  
CITY OF MORENO VALLEY        )

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2024-\_\_\_ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 21<sup>st</sup> day of May, 2024 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

\_\_\_\_\_  
CITY CLERK

(SEAL)

Resolution No. 2024-  3    
Date Adopted: May 21, 2024

### Exhibit A

Division	APN	Record Number	Owner	Address	Summary of Work	Abatement Date	Contractor Fees	Inspection Fees	Special Distict Fees	Admin Fees	Total Due
Fire	297170098	FHA23-1460	PATRIOT HEACOCK & ALESSANDRO LLC.	12126 W SUNSET BLVD	297170098 SPRING	5/29/2023	\$ 1,287.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,693.00
Fire	481341034	FHA23-1458	REHAN QEDWAI	8823 JOHNSON CIR	481341034 SPRING	6/19/2023	\$ 835.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,241.00
Fire	473220015	FHA23-1402	LCTH INV	1000 DOVE ST STE 300	473220015 SPRING	6/6/2023	\$ 1,907.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,313.50
Fire	482060041	FHA23-1386	HARNETHIA MANSELL	14280 PALMEA DR	482060041 SPRING	6/5/2023	\$ 470.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 876.00
Fire	482030018	FHA23-1375	TORRE DE LA	4849 OLIVIA AVE	482030018 SPRING	6/5/2023	\$ 425.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 831.00
Fire	481200039	FHA23-1368	HIKMATH HADDAD	44604 RISTOW CT	481200039 SPRING	6/5/2023	\$ 470.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 876.00
Fire	481140025	FHA23-1366	CALLCHOICE INV INC	15345 FAIRFIELD RANCH RD	481140025 SPRING	6/5/2023	\$ 780.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,186.00
Fire	291130017	FHA23-1348	COTTONWOOD MV	17426 COLIMA RD	291130017 SPRING	6/6/2023	\$ 380.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 786.00
Fire	263160002	FHA23-1324	SLCW INV	29217 LAKEVIEW LN	263160002 SPRING	6/6/2023	\$ 1,000.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,406.00
Fire	263200025	FHA23-1318	INDUSTRIAL PROP GROUP	10761 HILLSIDE RD	263200025 SPRING	5/29/2023	\$ 396.25	\$ 150.00	\$ 16.00	\$ 240.00	\$ 802.25
Fire	263150001	FHA23-1316	215 FRONTAGE	1519 E CHAPMAN AVE STE 1	263150001 SPRING	6/19/2023	\$ 205.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 611.00
Fire	316160014	FHA23-1310	YARELY GUZMAN	22770 MARSHALL ST	316160014 SPRING	6/21/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	263220016	FHA23-1303	MONTER ALQUZAH	10241 INDIANA AVE	263220016 SPRING	6/19/2023	\$ 1,600.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,006.00
Fire	488080022	FHA23-1278	LCTH INV	1000 DOVE ST NO 100	488080022 SPRING	6/13/2023	\$ 1,665.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,071.00
Fire	488080005	FHA23-1277	LCTH INV	1000 DOVE ST NO 100	488080005 SPRING	6/13/2023	\$ 2,680.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 3,086.00
Fire	488330051	FHA23-1263	PROLOGIS PARK MORENO VALLEY EUCALYPTUS	1800 WAZEE ST STE 500	488330051 SPRING	7/26/2023	\$ 452.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 858.50
Fire	488310005	FHA23-1223	NY TRANSPORT	11958 PINE ST	488310005 SPRING	6/11/2023	\$ 1,907.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,313.50
Fire	488250004	FHA23-1210	GRANITE CAPITAL	11370 MORENO BEACH DR	488250004 SPRING	6/5/2023	\$ 1,885.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,291.00
Fire	488250010	FHA23-1195	GRANITE CAPITAL	11370 MORENO BEACH DR	488250010 SPRING	6/6/2023	\$ 380.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 786.00
Fire	488220010	FHA23-1144	GENERAL TELEPHONE CO OF CALIF	P O BOX 152206	488220010 SPRING	6/11/2023	\$ 1,575.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,981.00
Fire	488808011	FHA23-1139	LCTH INV	1000 DOVE ST NO 100	488808011 SPRING	6/20/2023	\$ 2,525.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,931.00
Fire	488808023	FHA23-1134	LCTH INV	1000 DOVE ST NO 100	488808023 SPRING	10/27/2023	\$ 2,195.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,601.00
Fire	488808025	FHA23-1130	MORENO BEACH 60	320 S CEDROS AVE # 400	488808025 SPRING	6/16/2023	\$ 1,665.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,071.00
Fire	488808008	FHA23-1121	LCTH INV	1000 DOVE ST NO 100	488808008 SPRING	6/13/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	487551003	FHA23-1117	MIGUEL OLIVARES	1070 CABRILLO PARK DR	487551003 SPRING	6/12/2023	\$ 1,355.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,761.00
Fire	487250011	FHA23-1101	PELICAN LANDING	1000 DOVE ST NO 100	487250011 SPRING	6/11/2023	\$ 335.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 741.00
Fire	487250005	FHA23-1099	RANCHO PACIFIC COMMERCIAL INC	10470 FOOTHILL BLVD STE 100	487250005 SPRING	6/11/2023	\$ 667.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,073.50
Fire	487170004	FHA23-1092	CAROLE LANTZ	101 W MISSION BLVD STE 110-358	487170004 SPRING	6/11/2023	\$ 617.40	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,023.40
Fire	487150001	FHA23-1088	MICHAEL FANOUS	11606 VALLEY FORGE WAY	487150001 SPRING	6/21/2023	\$ 955.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,361.00
Fire	486310038	FHA23-1060	PARADISE LAKE LLC	4300 EDISON AVE	486310038 SPRING	5/31/2023	\$ 667.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,073.50
Fire	486270017	FHA23-1034	HAI TA	17301 HAMPTON LN	486270017 SPRING	6/11/2023	\$ 645.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,051.00
Fire	486270008	FHA23-1033	MORRISON MV	17426 COLIMA RD	486270008 SPRING	6/11/2023	\$ 4,365.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 4,755.00
Fire	485220041	FHA23-1011	WAL ART REAL ESTATE BUSINESS TRUST	PO BOX 8050	485220041 SPRING	7/18/2023	\$ 1,045.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,451.00
Fire	482190022	FHA23-0973	VINOD KARDANI	27045 BIG HORN MOUNTAIN WY	482190022 SPRING	5/30/2023	\$ 634.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,040.00
Fire	481041028	FHA23-0950	ROUDA SHAHRY	21824 SANTA QUIN DR	481041028 SPRING	7/13/2023	\$ 571.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 977.50
Fire	481090023	FHA23-0937	LCG MVD	670 LEDO WAY	481090023 SPRING	6/20/2023	\$ 470.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 876.00
Fire	481171039	FHA23-0911	11 FIR PARK APARTMENT HOMES	1157 W GRAND AVE	481171039 SPRING	6/5/2023	\$ 425.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 831.00
Fire	481270053	FHA23-0909	ANOOP MAHESHWARI	1157 W GRAND BLVD	481270053 SPRING	6/5/2023	\$ 465.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 871.00
Fire	481270055	FHA23-0907	ANOOP MAHESHWARI	1157 W GRAND BLVD	481270055 SPRING	6/5/2023	\$ 470.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 876.00
Fire	481240001	FHA23-0903	HEINLEIN WILLIAM ESTATE OF	8788 PIGEON PASS RD	481240001 SPRING	6/5/2023	\$ 470.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 876.00
Fire	481200033	FHA23-0898	ANOOP MAHESHWARI	1157 W GRAND BLVD	481200033 SPRING	6/5/2023	\$ 575.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 981.00
Fire	481161046	FHA23-0891	EDUARDO GONZALEZ	941 ORANGE AVE	481161046 SPRING	5/31/2023	\$ 1,045.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,451.00
Fire	481020038	FHA23-0881	LCG 10MV	670 LEDO WAY	481020038 SPRING	5/31/2023	\$ 2,707.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 3,113.50
Fire	479140022	FHA23-0859	COTTONWOOD 939	4340 VON KARMAN AVE STE 110	479140022 SPRING	5/30/2023	\$ 380.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 786.00
Fire	479090019	FHA23-0856	LAVERNE PAYTON	13075 BIRCHWOOD DR	479090019 SPRING	5/31/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	478421013	FHA23-0834	CRYSTAL WILLIAMS	13092 PEPPERBUSH DR	478421013 SPRING	6/12/2023	\$ 357.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 763.50
Fire	479120029	FHA23-0801	SBM HOLDINGS LLC	715 N COTTONWOOD ST	479120029 SPRING	5/31/2023	\$ 425.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 831.00
Fire	478171010	FHA23-0760	HENRI RAHMON	12321 MAGNOLIA AVE NO D	478171010 SPRING	6/12/2023	\$ 690.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,096.00
Fire	478090027	FHA23-0749	STEVE TSAI	15 MILLS CANYON CT	478090027 SPRING	7/18/2023	\$ 425.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 831.00
Fire	478202053	FHA23-0725	LIDFERN GROUP	2651 W VIA SAN CARLOS	478202053 SPRING	6/12/2023	\$ 667.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,073.50
Fire	478090029	FHA23-0713	STEVE TSAI	15 MILLS CANYON CT	478090029 SPRING	6/6/2023	\$ 977.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,383.50
Fire	478090026	FHA23-0692	STEVE TSAI	15 MILLS CANYON CT	478090026 SPRING	6/6/2023	\$ 977.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,383.50
Fire	478090019	FHA23-0691	MICHAEL DELATORRE	4849 OLIVA AVE	478090019 SPRING	6/6/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474720002	FHA23-0619	LCTH INV	1000 DOVE ST NO 100	474720002 SPRING	6/7/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474713002	FHA23-0618	LCTH INV	1000 DOVE ST NO 100	474713002 SPRING	6/7/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474723001	FHA23-0604	LCTH INV	1000 DOVE ST NO 100	474723001 SPRING	6/7/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474721002	FHA23-0602	LCTH INV	1000 DOVE ST NO 100	474721002 SPRING	6/7/2023	\$ 340.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 746.00
Fire	474720003	FHA23-0587	LCTH INV	1000 DOVE ST NO 100	474720003 SPRING	6/7/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474721001	FHA23-0584	LCTH INV	1000 DOVE ST NO 100	474721001 SPRING	6/7/2023	\$ 340.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 746.00
Fire	474720004	FHA23-0581	LCTH INV	1000 DOVE ST NO 100	474720004 SPRING	6/7/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474713003	FHA23-0580	LCTH INV	1000 DOVE ST NO 100	474713003 SPRING	6/7/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474720001	FHA23-0577	LCTH INV	1000 DOVE ST NO 100	474720001 SPRING	6/7/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474722001	FHA23-0568	LCTH INV	1000 DOVE ST NO 100	474722001 SPRING	6/7/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474721005	FHA23-0567	LCTH INV	1000 DOVE ST NO 100	474721005 SPRING	6/7/2023	\$ 340.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 746.00
Fire	473300002	FHA23-0562	PELICAN LANDING LP	1000 DOVE ST NO 300	473300002 SPRING	6/6/2023	\$ 1,885.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,291.00
Fire	473290015	FHA23-0460	LCTH INV	1000 DOVE ST STE 300	473290015 SPRING	6/6/2023	\$ 5,785.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 6,191.00
Fire	473160007	FHA23-0445	DANIEL HONG	1075 LA CALA PL	473160007 SPRING	7/13/2023	\$ 1,980.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,386.00
Fire	473250031	FHA23-0410	ZOELUX	33207 CERVIEZA	473250031 SPRING	6/13/2023	\$ 1,907.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,313.50
Fire	473300009	FHA23-0398	PELICAN LANDING LP	1000 DOVE ST NO 300	473300009 SPRING	6/6/2023	\$ 1,885.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,291.00
Fire	473290014	FHA23-0395	LCTH INV	1000 DOVE ST STE 300	473290014 SPRING	6/6/2023	\$ 1,225.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,631.00
Fire	422070023	FHA23-0339	HF PROP	14225 CORPORATE WAY	422070023 SPRING	6/13/2023	\$ 735.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,141.00
Fire	312260017	FHA23-0294	TDP MOTORSPORTS	25881 VIA FARO	312260017 SPRING	6/6/2023	\$ 1,225.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,631.00
Fire	304240004	FHA23-0266	ROYAL EXCEL ENTERPRISES CORP	7220 OWENSMOUTH AVE #219	304240004 SPRING						

Division	APN	Record Number	Owner	Address	Summary of Work	Abatement Date	Contractor Fees	Inspection Fees	Special Distict Fees	Admin Fees	Total Due
Fire	48825005	FHA23-2686	ACCT 200395866 IRA	PO BOX 247	48825005 FALL	9/29/2023	\$ 1,885.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,291.00
Fire	48825009	FHA23-2680	ACCT 200395866 IRA	PO BOX 247	48825009 FALL	9/29/2023	\$ 1,885.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,291.00
Fire	48825006	FHA23-2659	ACCT 200395866 IRA	PO BOX 247	48825006 FALL	9/29/2023	\$ 1,575.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,981.00
Fire	48808006	FHA23-2602	LC TH INV	1000 DOVE ST NO 100	48808006 FALL	9/29/2023	\$ 1,310.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,716.00
Fire	48808009	FHA23-2597	RICHSTAR INV CORP	650 W EL REPETTO DR	48808009 FALL	9/29/2023	\$ 1,265.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,671.00
Fire	487250010	FHA23-2576	RANCHO PACIFIC COMMERCIAL INC	10470 FOOHILL BLVD STE 100	487250010 FALL	10/17/2023	\$ 520.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 926.00
Fire	487250006	FHA23-2574	RANCHO PACIFIC COMMERCIAL INC	10470 FOOHILL BLVD STE 100	487250006 FALL	10/18/2023	\$ 565.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 971.00
Fire	487160001	FHA23-2565	USASIA INTERNATIONAL INC	9580 GARDEN GROVE BLVD # 300	487160001 FALL	10/23/2023	\$ 925.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,331.00
Fire	486270020	FHA23-2552	COUNTRY SQUIRE MOBILE ESTATES	1121 E PHILADELPHIA ST	486270020 FALL	10/13/2023	\$ 1,000.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,406.00
Fire	485230013	FHA23-2498	GALICIA SANTIAGO REVOCABLE TRUST DATED 12/2	12853 SOVITE WAY	485230013 FALL	10/9/2023	\$ 357.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 763.50
Fire	485230012	FHA23-2485	JOHAR INV	12853 SOVITE WAY	485230012 FALL	10/9/2023	\$ 357.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 763.50
Fire	485230011	FHA23-2484	JOHAR INV	12853 SOVITE WAY	485230011 FALL	10/9/2023	\$ 357.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 763.50
Fire	481070048	FHA23-2411	ANTONIO FUENTES	25881 KALMIA AVE	481070048 FALL	10/20/2023	\$ 205.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 611.00
Fire	481070047	FHA23-2409	ANTONIO FUENTES	25881 KALMIA AVE	481070047 FALL	10/19/2023	\$ 385.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 791.00
Fire	481270015	FHA23-2402	CEDAR GARDEN APARTMENTS-MORENO VALLEY	12477 FEATHER DR	481270015 FALL	10/20/2023	\$ 486.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 892.00
Fire	481230054	FHA23-2383	MCSM INC	5770 JASPER ST	481230054 FALL	10/19/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	478430010	FHA23-2346	PETE ESPINOZA	19740 KATY WAY	478430010 FALL	10/13/2023	\$ 335.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 741.00
Fire	478090028	FHA23-2170	STEVE TSAI	15 MILLS CANYON CT	478090028 FALL	9/29/2023	\$ 645.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,051.00
Fire	475182053	FHA23-2127	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475182053 FALL	10/16/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	475182050	FHA23-2126	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475182050 FALL	10/16/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	475182049	FHA23-2116	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475182049 FALL	10/16/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	475182052	FHA23-2105	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475182052 FALL	10/16/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	475182051	FHA23-2089	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475182051 FALL	10/16/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	475182048	FHA23-2088	RIGHT SOLUTIONS	2835 S BRISTOL ST # C	475182048 FALL	10/16/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	474341006	FHA23-2001	LILY CERRATO	656 E HEMLOCK ST	474341006 FALL	10/13/2023	\$ 290.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 696.00
Fire	473300008	FHA23-1989	IRONWOOD JUNIPER PARTNERSHIP	4205 91ST AVE NE	473300008 FALL	10/20/2023	\$ 880.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,286.00
Fire	474040036	FHA23-1985	KB HOME CALIF	36310 INLAND VALLEY DR	474040036 FALL	11/2/2023	\$ 1,205.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,611.00
Fire	473310016	FHA23-1972	GREGORY SAWYER	11935 REDLANDS BLVD	473310016 FALL	10/9/2023	\$ 420.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 826.00
Fire	473300003	FHA23-1947	IRONWOOD JUNIPER PARTNERSHIP	4205 91ST AVE NE	473300003 FALL	10/23/2023	\$ 835.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,241.00
Fire	473150052	FHA23-1944	SHIZAO ZHENG	1378W ZHONGSHAN RD	473150052 FALL	10/5/2023	\$ 3,435.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 3,841.00
Fire	473150016	FHA23-1939	CALIFORNIA HIGHLAND ENTERPRISE INC	1000 DOVE ST STE 300	473150016 FALL	10/9/2023	\$ 645.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,051.00
Fire	473174002	FHA23-1933	MARCELLO CO	25164 ATWOOD AVE	473174002 FALL	10/2/2023	\$ 1,575.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,981.00
Fire	473150011	FHA23-1923	CALIFORNIA HIGHLAND ENTERPRISE INC	1000 DOVE ST STE 300	473150011 FALL	10/9/2023	\$ 1,575.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,981.00
Fire	473174008	FHA23-1904	MARCELLO CO	25164 ATWOOD AVE	473174008 FALL	10/5/2023	\$ 1,665.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,071.00
Fire	473150015	FHA23-1891	CALIFORNIA HIGHLAND ENTERPRISE INC	1000 DOVE ST STE 300	473150015 FALL	11/3/2023	\$ 700.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,106.00
Fire	473174007	FHA23-1887	MARCELO CO	25164 ATWOOD AVE	473174007 FALL	10/2/2023	\$ 1,575.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,981.00
Fire	471290006	FHA23-1875	ONASCH MARIE E	14100 MOONRIDGE DR	471290006 FALL	10/26/2023	\$ 1,205.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,611.00
Fire	471290002	FHA23-1869	DELMAR ONASCH	14100 MONNRIDGE DR	471290002 FALL	10/26/2023	\$ 865.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,271.00
Fire	291050061	FHA23-1688	AUTOMOBILE CLUB OF SO CALIF	3333 FAIRVIEW RD STE A379	291050061 FALL	10/26/2023	\$ 297.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 703.50
Fire	263190009	FHA23-1642	VICKI CHIENG	1408 INDIAN WELL DR	263190009 FALL	10/23/2023	\$ 357.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 763.50
Fire	260490061	FHA23-1580	MEADOW CREEK COMM CORP	26840 ALISO VIEJO PKY 100	260490061 FALL	10/24/2023	\$ 1,887.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,293.50
Fire	260460019	FHA23-1573	BO SUN	23571 SUNNYMEAD RANCH PKY	260460019 FALL	10/25/2023	\$ 570.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 976.00
Fire	260480077	FHA23-1565	MEADOW CREEK COMM CORP	26840 ALISO VIEJO STE 100	260480077 FALL	10/24/2023	\$ 320.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 726.00
Fire	260480076	FHA23-1562	MEADOW CREEK COMMUNITY CORP	26840 ALISO VIEJO PKWY 100	260480076 FALL	10/24/2023	\$ 200.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 606.00
Fire	260460007	FHA23-1548	1027 WILSHIRE ASSOC	6753 HOLLYWOOD BLVD FL 4TH	260460007 FALL	10/25/2023	\$ 297.50	\$ 150.00	\$ 16.00	\$ 240.00	\$ 703.50
Fire	259240090	FHA23-1526	MV PP RV	PO BOX 9559	259240090 FALL	10/24/2023	\$ 2,050.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 2,456.00
Fire	256211001	FHA23-1504	CRESTMONT HOMEOWNERS ASSN	27432 CALLE ARROYO	256211001 FALL	10/12/2023	\$ 690.00	\$ 150.00	\$ 16.00	\$ 240.00	\$ 1,096.00
Code	479472004	1	ROBERT BAILEY	25284 SWEET GRASS	EMERGENCY ABATEMENT	8/10/2023	\$ 15,537.25	\$ -	\$ 16.00	\$ 263.00	\$ 15,816.25
Code	291150008	2	ARTHUR TAPIA	22171 BAY AVE	EMERGENCY BOARD UP	10/17/2023	\$ 5,995.00	\$ -	\$ 16.00	\$ 263.00	\$ 6,274.00
Code	308582002	3	SILVESTRE COSIO	26855 SNOW CANYON CIR	EMERGENCY ABATEMENT	1/30/2024	\$ 9,032.31	\$ -	\$ 16.00	\$ 263.00	\$ 9,311.31
Code	487551015	4	MIO GLOBAL	13585 COLLIE CT	EMERGENCY BOARD UP	4/3/2024	\$ 1,620.00	\$ -	\$ 16.00	\$ 263.00	\$ 1,899.00

	Contractor Fees	Inspections Fees	Special Districts	Admin Fees	Total
Fire	\$ 133,447.15	\$ 22,050.00	\$ 2,352.00	\$ 35,280.00	\$ 193,129.15
Code	\$ 31,284.56	\$ -	\$ 64.00	\$ 1,052.00	\$ 32,400.56

Attachment: Resolution Confirming Statement of Costs (6619 : PUBLIC HEARING FOR DELINQUENT SOLID WASTE ACCOUNTS AND

## RESOLUTION NO. 2024-\_\_\_

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, REPEALING, REVISING AND REENACTING THE PROVISIONS OF RESOLUTION 2012-55, AND AUTHORIZING THE COLLECTION OF DELINQUENT SOLID WASTE CHARGES ON THE ANNUAL PROPERTY TAX ROLL.

WHEREAS, the City Council has heretofore adopted Chapter 6.02 of Title 6 of the City of Moreno Valley Municipal Code relating to refuse collection, transfer and disposal services; and

WHEREAS, Section 6.02.030 of Chapter 6.02 provides for the collection of delinquent and unpaid fees and charges on the tax roll in the same manner, by the same person, and at the same time as, together with and not separately from, its general taxes; and

WHEREAS, said delinquent and unpaid fees or charges shall mean those fees and charges for which services have been rendered but which have not been paid for more than sixty (60) days after the billing date; and

WHEREAS, Section 5473.10 of the Health and Safety Code provides that in addition to delinquent fees and charges, the amount collected on the tax roll may also include a ten percent basic penalty for nonpayment of those fees and charges and, in addition, a penalty of one and one-half percent per month for nonpayment of those fees, charges and the basic penalty; and

WHEREAS, it is in the best interests of the City that delinquent and unpaid fees and charges for refuse collection be collected on the tax roll; and

WHEREAS, the City Council has heretofore caused a report to be prepared, a copy of which is on file in the office of the City Clerk, which identifies each parcel of real property (without consideration of the value of said property) receiving such refuse collection services and facilities and the amount of the delinquent fees and charges for each parcel for the year which remain outstanding, computed in conformity with the charges prescribed by Chapter 6.02, and has caused public notice of said report and of a public hearing thereon to be duly given; and

WHEREAS, the City Council has held said hearing, at which all persons wishing to be heard were heard, and at which hearing the City Council heard and considered all objections and protests, if any.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF MORENO VALLEY, CALIFORNIA, DOES HEREBY RESOLVE AS FOLLOWS:

1. Recitals. The above recitals are all true and correct and are herein incorporated.

2. Resolution No. 2017-41, as adopted by the City Council on June 20, 2017, is hereby repealed, the repeal to be effective only upon the date of adoption of this resolution. No action commenced pursuant to the authority granted by Resolution No. 2017-41 shall be invalidated or otherwise affected by the repeal thereof.

3. Delinquent and unpaid fees and charges for solid waste collection as set forth in said report, and herein confirmed, shall be collected on the tax roll in the same manner, by the same persons as, and at the same time as, together with and not separately from, the City's general taxes, pursuant to the provisions of Chapter 6.02 of the City of Moreno Valley Municipal Code and Section 5473 of the California Health and Safety Code.

4. On or before August 9th of each year, following the final determination of the delinquent solid waste charges, the City Clerk shall file with the County of Riverside Auditor-Controller a certified copy of this resolution together with a certified copy of said report endorsed with a statement over her signature that the report has been finally adopted by the City Council.

5. The County of Riverside Auditor-Controller shall enter the amounts of the charges against the respective lots of parcels of land as they appear on the current assessment roll.

6. Said election to collect delinquent and unpaid fees and charges shall remain in effect until December 31, 2028, unless otherwise repealed or amended by the City Council.

7. This Resolution shall be effective immediately upon adoption.

8. The City Clerk shall certify to the adoption of this Resolution, and shall maintain on file as a public record this Resolution.

9. Severability. That the City Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

10. Repeal of Conflicting Provisions. That all the provisions heretofore adopted by the City Council that are in conflict with the provisions of this Resolution are hereby repealed.

2

Resolution No. 2024-  
Date Adopted: May 21, 2024

Attachment: Resolution Authorizing Collection of Delinquent Solid Waste [Revision 1] (6619 : PUBLIC HEARING FOR DELINQUENT SOLID

APPROVED AND ADOPTED this 21<sup>st</sup> day of May, 2024.

\_\_\_\_\_  
Mayor of the City of Moreno Valley

ATTEST:

\_\_\_\_\_  
City Clerk

APPROVED AS TO FORM:

\_\_\_\_\_  
City Attorney

**RESOLUTION JURAT**

STATE OF CALIFORNIA            )  
COUNTY OF RIVERSIDE        ) ss.  
CITY OF MORENO VALLEY        )

I, Jane Halstead, City Clerk of the City of Moreno Valley, California, do hereby certify that Resolution No. 2024-\_\_\_ was duly and regularly adopted by the City Council of the City of Moreno Valley at a regular meeting thereof held on the 21<sup>st</sup> day of May, 2024 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

(Council Members, Mayor Pro Tem and Mayor)

\_\_\_\_\_  
CITY CLERK

(SEAL)

Resolution No. 2024-  
Date Adopted: May 21, 2024

MORENO VALLEY Tax Roll Listing 2024  
Customers with Invoice Item Dates in 2023

Column Totals	2,336,445.83	233,644.58	-	462,616.27	3,032,671.30
Customer Count	5,837				

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/COD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#D	COMPANY	CUSTOMER#	MAS Acct	WM ePay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
1	256150030	68-4277-FC	AVERY, DONALD (OWNR)	21089	JENNINGS CT	MORENO VALLEY CA	CA	92557-8330	AVERY DONALD	21089 JENNINGS CT	MORENO VALLEY CA	92557	111.42	11.14	-	22.06	144.62	R	MOR	119756	MOR-119756	0009-49506-85000	111.42	6.84	240.47	Active
2	256181005	68-4277-FC	RHODES, DESTINI (RENT)	21060	PALA FOXIA PL	MORENO VALLEY CA	CA	92557-8603	DE LA COBAS MARIA	21060 PALA FOXIA PL	MORENO VALLEY CA	92557	271.76	27.18	-	53.81	352.74	R	MOR	198280	MOR-198280	00028-73676-03001	271.76	6.23	296.68	Cancelled
3	256181017	68-4277-FC	JENKINS, KATHY (OWNR)	21192	PALA FOXIA PL	MORENO VALLEY CA	CA	92557-8614	JENKINS KATHY	21192 PALA FOXIA PL	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	11316	MOR-11316	00003-11597-25006	511.22	108.54	756.98	Active
4	256182022	68-4277-FC	MEYERS, JEFFREY	21117	MARTYNIA CT	MORENO VALLEY CA	CA	92557-8602	MEYERS JEFFREY M	21117 MARTYNIA CT	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	52037	MOR-52037	00003-15636-65001	511.22	108.54	756.98	Active
5	256182032	68-4277-FC	BLUETEL, VALERIE (OWNR)	21168	MARTYNIA CT	MORENO VALLEY CA	CA	92557-8602	BULETEL TERRY J Jr	21168 MARTYNIA CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	159002	MOR-159002	00015-44037-63000	504.20	11.99	648.67	Active
6	256182034	68-4277-FC	LIZARDI, THESALEE	21150	MARTYNIA CT	MORENO VALLEY CA	CA	92557-8602	LIZARDI THESALEE O	21150 MARTYNIA CT	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	91530	MOR-91530	00007-34353-85000	664.69	140.73	983.47	Active
7	256182040	68-4277-FC	NUNEZ, ELOISA AND LUPE (OWNR)	21076	MARTYNIA CT	MORENO VALLEY CA	CA	92557-8639	VILLALOBOS GUADALUPE	21076 MARTYNIA CT	MORENO VALLEY CA	92557	458.24	45.82	-	90.73	594.80	R	MOR	130013	MOR-130013	00008-89917-23004	458.24	11.99	602.71	Active
8	256182052	68-4277-FC	GUTIERREZ, DIANA (OWNR)	21205	PALA FOXIA PL	MORENO VALLEY CA	CA	92557-8615	NOVOA GUTIERREZ JOSE	21205 PALA FOXIA PL	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	191561	MOR-191561	00025-49639-53002	504.20	11.99	648.67	Active
9	256191011	68-4277-FC	ROSIER, HENRY	21336	PALA FOXIA PL	MORENO VALLEY CA	CA	92557-8606	ROSIER HENRY	21336 PALA FOXIA PL	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	75131	MOR-75131	00006-03899-85008	655.32	15.58	842.73	Active
10	256191013	68-4277-FC	BELTRAN, LAURA I	21329	PALA FOXIA PL	MORENO VALLEY CA	CA	92557-8607	BELTRAN LAURA ITZEL	21329 PALA FOXIA PL	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	182412	MOR-182412	00022-84475-43006	504.20	11.99	648.67	Active
11	256191014	68-4277-FC	VOGEL, BRIAN AND CAROLINE (OWN)	21317	PALA FOXIA PL	MORENO VALLEY CA	CA	92557-8607	VOGEL BRIAN H	21317 PALA FOXIA PL	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	162104	MOR-162104	00016-54275-53000	504.20	11.99	648.67	Active
12	256191018	68-4277-FC	CARRANZA, JUAN	21269	PALA FOXIA PL	MORENO VALLEY CA	CA	92557-8607	CARRANZA JUAN	21269 PALA FOXIA PL	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	53494	MOR-53494	00003-15777-45005	511.22	108.54	756.98	Active
13	256191033	68-4277-FC	TEJEDA, JENNIFER (OWNR)	21356	LILLIUM CT	MORENO VALLEY CA	CA	92557-8619	TEJEDA ALBERTO Jr	21356 LILLIUM CT	MORENO VALLEY CA	92557	399.21	39.92	-	67.16	440.28	R	MOR	193293	MOR-193293	00026-15380-43005	399.21	9.63	472.07	Active
14	256191077	68-4277-FC	CORELLA, MELISSA	21498	TOWNSENDIA AVE	MORENO VALLEY CA	CA	92557-8637	CORELLA MELISSA K	21498 TOWNSENDIA AVE	MORENO VALLEY CA	92557	50.00	5.00	-	9.90	64.90	R	MOR	185611	MOR-185611	00023-75040-63003	50.00	-	50.00	Cancelled
15	256192012	68-4277-FC	BULLOCK, EDMERK (OWNR)	21413	TOWNSENDIA AVE	MORENO VALLEY CA	CA	92557-8634	ODONO OTIS L	21413 TOWNSENDIA AVE	MORENO VALLEY CA	92557	184.73	18.47	-	36.58	239.78	R	MOR	199545	MOR-199545	00029-51139-43008	184.73	7.75	322.64	Active
16	256192017	68-4277-FC	KENNEDY, LINDA	21480	DOUGLASS CT	MORENO VALLEY CA	CA	92557-8613	KENNEDY LINDA KENDRIE	21480 DOUGLASS CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	24832	MOR-24832	00003-12948-55003	504.20	11.99	648.67	Active
17	256212004	68-4277-FC	FARHA, WALED (OWNR)	21318	TOWNSENDIA AVE	MORENO VALLEY CA	CA	92557-8632	ALSHWISH RUDINA K	21318 TOWNSENDIA AVE	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	175669	MOR-175669	00021-45744-03002	655.32	15.58	842.73	Active
18	256213012	68-4277-FC	PENA, SONIA (RENT)	21360	DOUGLASS CT	MORENO VALLEY CA	CA	92557-8630	LOZANO DAVID P IV	1164 WY LN APT A	IMPERIAL BEACH CA	91932	45.00	4.50	-	8.91	58.40	R	MOR	170527	MOR-170527	00018-92901-83002	45.00	-	45.00	Cancelled
19	256213013	68-4277-FC	CHAPMAN, LATA NYA (RENT)	21370	DOUGLASS CT	MORENO VALLEY CA	CA	92557-8630	SANT AUUBIN ARON	21370 DOUGLASS CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	127815	MOR-127815	00009-78344-25008	504.20	11.99	648.67	Active
20	256215015	68-4277-FC	CORONA, EDUARDO G (OWNR)	21942	RUDBECKIA CIR	MORENO VALLEY CA	CA	92557-8624	CORONA EDUARDO G	11942 RUDBECKIA CIR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	161030	MOR-161030	00016-33537-83002	504.20	11.99	648.67	Active
21	256215025	68-4277-FC	HERNANDEZ, ERNESTO (RENT)	21439	BLOSSOM HILL LN	MORENO VALLEY CA	CA	92557-8627	GOMEZ RODRIGO	11956 DREAM ST	MORENO VALLEY CA	92557	101.57	10.16	-	20.11	131.84	R	MOR	139945	MOR-139945	00010-97366-03003	101.57	5.00	218.14	Active
22	256216009	68-4277-FC	LARA, ISELA	21404	BLOSSOM HILL LN	MORENO VALLEY CA	CA	92557-8643	HERNANDEZ RENE	11880 CITRUS CT	MORENO VALLEY CA	92557	1436.15	143.61	-	62.24	408.04	R	MOR	143615	MOR-143615	00011-97181-73009	1436.15	6.58	347.26	Cancelled
23	256221027	68-4277-FC	SUDDS, KEVIN	21651	BALD EAGLE LN	MORENO VALLEY CA	CA	92557-8500	SUDDS KEVIN OWEN	11651 BALD EAGLE LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	106954	MOR-106954	00008-79764-85006	504.20	11.99	648.67	Active
24	256221034	68-4277-FC	ZAMORA, DANIEL (OWNR)	21768	WINDING RD	MORENO VALLEY CA	CA	92557-8530	ZAMORA DANIEL	21768 WINDING RD	MORENO VALLEY CA	92557	162.90	16.29	-	32.25	211.44	R	MOR	186545	MOR-186545	00023-97304-33005	162.90	5.98	285.45	Active
25	256231006	68-4277-FC	NICOLAS, ANA (OWNR)	21835	OSPREY LN	MORENO VALLEY CA	CA	92557-8502	JUAN NICOLAS DANIEL NI	21835 OSPREY LN	MORENO VALLEY CA	92557	631.32	63.13	-	125.00	819.44	R	MOR	192845	MOR-192845	00025-85314-43001	631.32	15.58	818.73	Active
26	256231007	68-4277-FC	MCCULLEY, MELISSA (OWNR)	21848	OSPREY LN	MORENO VALLEY CA	CA	92557-8502	MCCULLEY MELISSA	21848 OSPREY LN	MORENO VALLEY CA	92557	450.62	45.06	-	89.22	584.90	R	MOR	177020	MOR-177020	00021-27833-43004	450.62	12.38	622.03	Active
27	256231009	68-4277-FC	JOHNSON, STERLING	21822	OSPREY LN	MORENO VALLEY CA	CA	92557-8502	JOHNSON RICHARD A	21822 OSPREY LN	MORENO VALLEY CA	92557	798.26	79.83	-	158.06	1,036.14	R	MOR	14875	MOR-14875	00003-11953-15006	798.26	172.89	1,189.94	Active
28	256231010	68-4277-FC	KASE, CAROL	21806	OSPREY LN	MORENO VALLEY CA	CA	92557-8502	KASE CAROL	21806 OSPREY LN	MORENO VALLEY CA	92557	270.61	27.06	-	53.58	351.24	R	MOR	93823	MOR-93823	00007-48530-85006	270.61	104.99	498.62	Active
29	256242012	68-4277-FC	ORTIZ, ALEX (OWNR)	21919	GLEN VIEW DR	MORENO VALLEY CA	CA	92557-8515	ORTIZ ALEX	1455 FRAZEE RD STE 820	SAN DIEGO CA	92108	511.22	51.12	-	101.22	663.56	R	MOR	52546	MOR-52546	00003-15685-75009	511.22	108.54	756.98	Active
30	256242023	68-4277-FC	ROMAN, JOSE	21922	GLEN VIEW DR	MORENO VALLEY CA	CA	92557-8566	RICE CHARLES	24300 VERA LN	MORENO VALLEY CA	92557	108.89	10.89	-	21.56	141.34	R	MOR	96623	MOR-96623	00007-74222-85005	108.89	10.82	331.53	Active
31	256242031	68-4277-FC	CHAVEZ, EMILIO	21806	GLEN VIEW DR	MORENO VALLEY CA	CA	92557-8513	SADIK MARY T	6955 SANDRACK RD	RIVERSIDE CA	92506	218.28	21.83	-	43.22	283.32	R	MOR	173646	MOR-173646	00019-85327-33001	218.28	7.27	342.12	Active
32	256242044	68-4277-FC	AYERS, NICOLE	21889	SPRINGCREST RD	MORENO VALLEY CA	CA	92557-8504	AYERS JAMES H C/O JAM	21889 SPRINGCREST RD	MORENO VALLEY CA	92557	474.52	47.45	-	93.95	615.92	R	MOR	42514	MOR-42514	00003-14716-15008	474.52	108.54	720.28	Active
33	256243005	68-4277-FC	MADRID, LOUIS (OWNR)	21914	SPRING CREST RD	MORENO VALLEY CA	CA	92557-8503	MADRID LOUIS J	1735 BROADWAY NO 1	EL SOBRRANTE CA	94803	504.20	50.42	-	99.83	654.44	R	MOR	182691	MOR-182691	00022-89033-63005	504.20	11.99	648.67	Active
34	256243007	68-4277-FC	RODRIGUEZ, YOLANDA	21886	SPRINGCREST RD	MORENO VALLEY CA	CA	92557-8563	RODRIGUEZ JUVENTINO I	21886 SPRINGCREST RD	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	55368	MOR-55368	00003-15958-55003	511.22	108.54	756.98	Active
35	256243010	68-4277-FC	CONTRERAS, JANNET (OWNR)	21838	SPRING CREST RD	MORENO VALLEY CA	CA	92557-8563	SANTANA MARCO ANTOI	21838 SPRINGCREST RD	MORENO VALLEY CA	92557	784.46	78.45	-	155.32	1,018.22	R	MOR	175269	MOR-175269	00020-56204-03004	784.46	19.16	1,014.81	Active
36	256243012	68-4277-FC	FOPPE, KEDRICK	21890	WINDING RD	MORENO VALLEY CA	CA	92557-8510	FOPPE CRYSTAL	21890 WINDING RD	MORENO VALLEY CA	92557	827.36	82.74	-	163.82	1,073.90	R	MOR	46529	MOR-46529	00003-15104-05007	827.36	20.53	1,092.95	Active
37	256244009	68-4277-FC	WELCH, STEVEN	21931	WINDING RD	MORENO VALLEY CA	CA	92557-8552	WELCH STEVEN	21931 WINDING RD	MORENO VALLEY CA	92557	494.41	49.44	-	97.89	641.74	R	MOR	21230	MOR-21230	00003-12588-35003	494.41	11.96	742.53	Active
38	256252006	68																								



Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezy# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
89	256452020	68-4277-FC	MEDINA, MARGARITA	11497	GREYSON RD	MORENO VALLEY CA	CA	92557-8333	REYNOSO LUIS ERNESTO	11497 GREYSON RD	MORENO VALLEY CA	92557	84.32	8.43	-	16.70	109.44	R	MOR	187383	MOR-187383	00024-18578-83007	84.32	5.00	205.89	Active
90	256452021	68-4277-FC	TOMEL, MARSHALL	11513	GREYSON RD	MORENO VALLEY CA	CA	92557-8333	TOMEL MARSHALL	11513 GREYSON RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	176010	MOR-176010	00020-78438-23002	504.20	11.99	648.67	Active
91	256461011	68-4277-FC	BRIEBESCA, VANESSA (RENT)	21330	GREYSON RD	MORENO VALLEY CA	CA	92557-8321	JARQUE MARIO	21330 GREYSON RD	MORENO VALLEY CA	92557	608.19	36.82	-	72.90	477.90	R	MOR	170035	MOR-170035	00018-78554-23004	368.20	5.00	178.55	Cancelled
92	257190005	68-4277-FC	GONZALEZ, ALEXANDRIA	21540	REGULUS ST	MORENO VALLEY CA	CA	92557-0707	GONZALEZ GLORIA H	10994 SAN MATEO PL	RANCHO CUCAMONGA CA	91701	504.20	50.42	-	99.83	654.44	R	MOR	159423	MOR-159423	00015-74856-73003	504.20	11.99	648.67	Active
93	259260081	68-4277-FC	CERVANTES, ERIKA	23340	LAWLESS RD	MORENO VALLEY CA	CA	92557-3558	CERVANTES ERIKA RAMIR	23340 LAWLESS RD	MORENO VALLEY CA	92557	313.96	31.40	-	62.16	407.52	R	MOR	192789	MOR-192789	00025-83724-30001	313.96	9.63	446.82	Active
94	259361007	68-4277-FC	JOSETH, DERRICK (OWNR)	9787	SYCAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1801	JOSETH DERRICK JR	9787 SYCAMORE CANYON RD	MORENO VALLEY CA	92557	629.54	62.95	-	124.65	817.14	R	MOR	168222	MOR-168222	00018-32755-23008	629.54	15.58	816.95	Active
95	259361021	68-4277-FC	MOYA, JESUS	9895	SYCAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1802	MOYA JESUS	9895 SYCAMORE CANYON RD	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	28952	MOR-28952	00003-13360-50000	511.22	108.54	756.98	Active
96	259362010	68-4277-FC	CRUZ, GUILLERMO (OWNR)	9790	SYCAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1834	CRUZ GUILLERMO	9790 SYCAMORE CANYON RD	MORENO VALLEY CA	92557	327.62	32.76	-	64.87	425.24	R	MOR	192482	MOR-192482	00025-76534-83005	327.62	9.61	464.95	Active
97	259362019	68-4277-FC	TRIPLETT, ASHLEY (RENT)	9829	DEER CREEK RD	MORENO VALLEY CA	CA	92557-1805	WANG & XIE FAMILY TRU	1126 LOUISE AVE	ARCADIA CA	91006	463.69	46.39	-	91.86	602.18	R	MOR	160715	MOR-160715	00016-28247-03000	463.94	11.99	608.41	Active
98	259362021	68-4277-FC	TORRES, EDGAR AND ANGIE(OWNR)	9847	DEER CREEK RD	MORENO VALLEY CA	CA	92557-1805	TORRES EDGAR R	8467 PEONY CR	BUENA PARK CA	90620	105.32	10.53	-	20.85	136.70	R	MOR	133694	MOR-133694	00009-47377-43009	105.32	5.00	226.89	Active
99	259362025	68-4277-FC	TURNER, KIMBERLY (OWNR)	9887	DEER CREEK RD	MORENO VALLEY CA	CA	92557-1805	STARKS ULYSSEY JR	9887 DEER CREEK RD	MORENO VALLEY CA	92557	83.43	8.34	-	16.52	108.28	R	MOR	165598	MOR-165598	00017-70089-23007	83.43	5.00	205.00	Active
100	259363011	68-4277-FC	SMITH, PAMELA (OWNR)	9820	DEER CREEK RD	MORENO VALLEY CA	CA	92557-1804	SMITH CARLTON R	9820 DEER CREEK	MORENO VALLEY CA	92557	25.45	2.55	-	5.04	33.02	R	MOR	154054	MOR-154054	00014-19214-73008	25.45	5.00	147.02	Active
101	259371031	68-4277-FC	BROWN, PATSY	22779	BEAVERCREEK CT	MORENO VALLEY CA	CA	92557-1810	BROWN PATSY D	22779 BEAVERCREEK CT	MORENO VALLEY CA	92557	111.91	11.91	-	101.56	665.76	R	MOR	111911	MOR-111911	00009-18044-65008	512.91	11.96	761.03	Active
102	259381014	68-4277-FC	RAMIREZ, GRACIELA	9572	SHADOW SPRINGS DR	MORENO VALLEY CA	CA	92557-1822	RAMIREZ GRACIELA	9572 SHADOW SPRINGS DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	103208	MOR-103208	00008-49573-65004	504.20	11.99	648.67	Active
103	259381019	68-4277-FC	KALRUD, KRISTEEN (OWNR)	22927	SPRINGTREE WAY	MORENO VALLEY CA	CA	92557-1829	KALRUD RONNY	22927 SPRINGTREE WAY	MORENO VALLEY CA	92557	495.34	49.53	-	98.08	642.94	R	MOR	197685	MOR-197685	00028-16353-43002	495.34	13.73	648.51	Active
104	259384005	68-4277-FC	ELLIS, ALICIA AND ROBERTO	9545	PEBBLE BROOK DR	MORENO VALLEY CA	CA	92557-1818	ESTRELLA ROBERTO	9545 PEBBLE BROOK DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	12940	MOR-12940	00003-11759-65001	511.22	108.54	756.98	Active
105	259391003	68-4277-FC	BELL, AUGUST AND BEVERLY (OWNR)	22927	BROOKHOLLOW WAY	MORENO VALLEY CA	CA	92557-1842	BELL FAMILY TRUST	179 E BAHAMAS DR	CASA GRANDE AZ	85122	165.74	16.57	-	32.82	215.12	R	MOR	43666	MOR-43666	00003-14831-35004	165.74	105.58	405.58	Active
106	259392006	68-4277-FC	EISENHART, GEPHER (RENT)	9698	RIPPLECREEK DR	MORENO VALLEY CA	CA	92557-1820	EISENHART GEOFFREY	724 W CEDAR ST	CLATHE KS	66061	504.20	50.42	-	99.83	654.44	R	MOR	183714	MOR-183714	00023-21221-73005	504.20	11.99	648.67	Active
107	259392009	68-4277-FC	VARGAS, SILVIA (OWNR)	9740	RIPPLECREEK DR	MORENO VALLEY CA	CA	92557-1838	MCCLARY DON	9740 RIPPLECREEK DR	MORENO VALLEY CA	92557	254.20	25.42	-	50.33	329.34	R	MOR	157160	MOR-157160	00014-93266-93001	254.20	7.27	389.37	Active
108	259393003	68-4277-FC	O'MALLEY, MICHAEL (OWNR)	9699	RIPPLECREEK DR	MORENO VALLEY CA	CA	92557-1820	ONALLEY MICHAEL D	9699 RIPPLECREEK DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	118904	MOR-118904	00009-46041-65002	504.20	11.99	648.67	Active
109	259394010	68-4277-FC	JOHNSON, BRANDIE	9615	PEBBLE BROOK DR	MORENO VALLEY CA	CA	92557-1815	JOHNSON CAMERON	9615 PEBBLE BROOK DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	170307	MOR-170307	00018-85401-23004	504.20	11.99	648.67	Active
110	259401003	68-4277-FC	DELEON, MARTHA	9810	PEBBLE BROOK DR	MORENO VALLEY CA	CA	92557-1847	DELEON ERIC YOvani	9810 PEBBLE BROOK DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	97745	MOR-97745	00008-08575-75006	511.22	108.54	756.98	Active
111	259411005	68-4277-FC	DELIVERO, SERGIO	9908	PEBBLE BROOK DR	MORENO VALLEY CA	CA	92557	COBRA 28 NO 8	4900 SANTA ANITA AVE # 2C	EL MONTE CA	91731	180.03	18.00	-	35.65	233.68	R	MOR	198440	MOR-198440	00028-80551-73001	180.03	6.66	303.26	Active
112	259411016	68-4277-FC	SANCHEZ, JAVIER	9822	WHITEWATER RD	MORENO VALLEY CA	CA	92557-1854	SANCHEZ JAVIER	9822 WHITEWATER RD	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	86065	MOR-86065	00006-95805-65001	511.22	108.54	756.98	Active
113	259411021	68-4277-FC	WARD, BRYAN (OWNR)	9892	WHITEWATER RD	MORENO VALLEY CA	CA	92557-1854	WARD BRYAN	9892 WHITEWATER RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	138868	MOR-138868	00010-67748-23001	504.20	11.99	648.67	Active
114	259411026	68-4277-FC	HAWKINS, DANIEL (OWNR)	9958	WHITEWATER RD	MORENO VALLEY CA	CA	92557-1867	HAWKINS DANIEL RAY	9958 WHITEWATER RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	153325	MOR-153325	00014-02977-73001	504.20	11.99	648.67	Active
115	259411028	68-4277-FC	GOMEZ, HUGO (OWNR)	9978	WHITEWATER RD	MORENO VALLEY CA	CA	92557-1867	CORONA IMELDA S	9978 WHITEWATER RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	120525	MOR-120525	00009-52759-85008	504.20	11.99	648.67	Active
116	259414022	68-4277-FC	CORONA, LIONEL (OWNR)	9909	WHITEWATER RD	MORENO VALLEY CA	CA	92557-1856	CORONA LIONEL	9909 WHITEWATER RD	MORENO VALLEY CA	92557	204.64	20.46	-	40.52	265.62	R	MOR	162853	MOR-162853	00016-88392-53006	204.64	7.27	328.48	Active
117	259414031	68-4277-FC	BANKS, MICHAEL H AND JAQUELIN	9877	PEBBLE BROOK DR	MORENO VALLEY CA	CA	92557-1848	BANKS MICHAEL HENRY	9877 PEBBLE BROOK DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	160284	MOR-160284	00016-00724-03001	504.20	11.99	648.67	Active
118	259422013	68-4277-FC	NEWBURN, KEVIN	22638	MORALIA DR	MORENO VALLEY CA	CA	92557-2675	NEWBURN KEVIN DWAY	22638 MORALIA DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	72466	MOR-72466	00005-85451-45000	504.20	11.99	648.67	Active
119	259422015	68-4277-FC	OGUNDOWONE, GBENGA	22660	MORALIA DR	MORENO VALLEY CA	CA	92557-2675	GOMEZ JACKIE G	22660 MORALIA DR	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	91712	MOR-91712	00007-35514-95001	655.32	15.58	842.73	Active
120	259423004	68-4277-FC	HERNANDEZ, ALEX (OWNR)	22555	COUNTRY CREST DR	MORENO VALLEY CA	CA	92557-1721	BOBEY ALEX HERNADEZ	22555 COUNTRY CREST DR	MORENO VALLEY CA	92557	427.62	42.76	-	84.67	555.04	R	MOR	186397	MOR-186397	00023-93688-53005	427.62	11.99	572.09	Active
121	259423005	68-4277-FC	CHIAFFINO, RON	22545	COUNTRY CREST DR	MORENO VALLEY CA	CA	92557-1721	CHIAFFINO ANGELA DANI	22545 COUNTRY CREST DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	37297	MOR-37297	00003-14194-75006	511.22	108.54	756.98	Active
122	259424002	68-4277-FC	GARCIA, MARTIN (RENTER)	10005	CARTAGENA DR	MORENO VALLEY CA	CA	92557-2666	CAFFAYANO WILLIAM R	11911 OLIVE GLEN LN	LOS ANGELES CA	90047	188.42	18.84	-	37.31	244.56	R	MOR	176751	MOR-176751	00020-95217-03007	188.42	5.00	208.42	Cancelled
123	259441001	68-4277-FC	BROWN, JAMES AND MARIA (OWNR)	9654	SUNNYBROOK DR	MORENO VALLEY CA	CA	92557-1700	BROWN JAMES	9654 SUNNYBROOK DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	155256	MOR-155256	00014-43994-23005	504.20	11.99	648.67	Active
124	259443013	68-4277-FC	GASTON, RICHARD (OWNR)	22460	COUNTRY CREST DR	MORENO VALLEY CA	CA	92557-1710	GASTON RICHARD	22460 COUNTRY CREST DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	185949	MOR-185949	00023-84811-13003	504.20	11.99	648.67	Active
125	259443014	68-4277-FC	STEWART, SHELLY (OWNR)	9781	CROSS CREEK CIR	MORENO VALLEY CA	CA	92557-1722	STEWART RYAN	9781 CROSS CREEK CIR	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	166807	MOR-166807	00017-96557-83002	655.32	15.58	842.73	Active
126	259443025	68-4277-FC	JOHNSON, BETTY	9745	BIG CREEK CIR	MORENO VALLEY CA	CA	92557-1707	NEWELL OLLIE Jr	9745 BIG CREEK CIR	MORENO VALLEY CA	92557	501.12	50.51	-	100.01	655.64									

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181	260081015	68-4277-FC	LOWELL, PAM (OWNR)	10309	SHORE CREST TER	MORENO VALLEY CA	CA	92557-2938	LOWELL PAMELA KAY KA PO BOX 6361	MARCH AIR RESERVE BASE	CA	92518	194.39	19.44	-	38.49	252.32	R	MOR	35517	MOR-35517	0003-14016-75002	194.39	93.44	396.27	Active
182	260081016	68-4277-FC	VARELA, ROBERT	10299	SHORE CREST TER	MORENO VALLEY CA	CA	92557-2938	FAMILY TRUST OF VAREL	10299 SHORE CREST TER	MORENO VALLEY CA	92557	433.98	43.40	-	85.93	563.30	R	MOR	96083	MOR-96083	0007-60946-85009	433.98	108.54	679.74	Active
183	260082014	68-4277-FC	HARRIS, DENNIS	23847	RIDGE POINT CT	MORENO VALLEY CA	CA	92557-2935	HARRIS DENNIS	23847 RIDGE POINT CT	MORENO VALLEY CA	92557	1251.75	36.73	-	72.73	476.78	R	MOR	125175	MOR-125175	0009-68809-85004	367.32	9.63	500.18	Active
184	260082023	68-4277-FC	GRANADOS, NORMA	23919	RIDGE POINT CT	MORENO VALLEY CA	CA	92557-2936	GRANADOS NORMA	23919 RIDGE POINT CT	MORENO VALLEY CA	92557	655.32	65.71	-	129.75	850.60	R	MOR	125376	MOR-125376	0009-70207-25001	655.32	15.58	842.73	Active
185	260082033	68-4277-FC	BRYSAN, DONALD (OWNR)	10369	DESERT STAR ST	MORENO VALLEY CA	CA	92557-2931	BRYSAN DONALD R	10369 DESERT STAR ST	MORENO VALLEY CA	92557	957.06	95.73	-	189.50	1,242.26	R	MOR	74450	MOR-74450	0005-99481-05009	957.06	23.04	1,236.95	Active
186	260082035	68-4277-FC	TORRE, GUSTAVO AND DAISY (OWNR)	23916	CREEKWOOD DR	MORENO VALLEY CA	CA	92557-2919	DE LA TORRE GUSTAVO	23916 CREEKWOOD DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	185950	MOR-185950	00023-84812-83007	504.20	11.99	648.67	Active
187	260083005	68-4277-FC	WILLIAMS, CARL (RENT)	23880	BRITTLIBUSH CIR	MORENO VALLEY CA	CA	92557-2932	DANNELLS WILLIAM R	1776 ROCKY RD	FULLERTON CA	92831	301.26	30.16	-	59.71	391.42	R	MOR	166477	MOR-166477	00017-88386-23009	301.26	11.99	446.03	Active
188	260083007	68-4277-FC	SANCHEZ ACEVEDO, SARITA	23902	BRITTLIBUSH CIR	MORENO VALLEY CA	CA	92557-2932	ACEVEDO SARITA SANCH	23902 BRITTLIBUSH CIR	MORENO VALLEY CA	92557	188.96	18.90	-	37.41	245.26	R	MOR	197310	MOR-197310	00027-81679-13001	245.26	9.63	402.38	Active
189	260091009	68-4277-FC	SANDOVAL, ITVEL (OWNR)	23750	CDAR CREEK CIR	MORENO VALLEY CA	CA	92557-2902	ALANIS JESUS	23750 CDAR CREEK CIR	MORENO VALLEY CA	92557	344.49	34.45	-	68.21	447.14	R	MOR	173035	MOR-173035	00019-62572-23004	289.99	11.99	613.96	Active
190	260091012	68-4277-FC	OCHOA, DANIEL (RENT)	23726	CDAR CREEK CIR	MORENO VALLEY CA	CA	92557-2902	BENITZ RICARDO BETAN	6907 NEW HOPE RD	ORLANDO FL	32824	504.20	50.42	-	99.83	654.44	R	MOR	190791	MOR-190791	00025-31591-03007	504.20	11.99	648.67	Active
191	260092002	68-4277-FC	NOVAL, VICTORINO	23714	WATERLEAF CIR	MORENO VALLEY CA	CA	92557-2912	NOVAL TANIA A	28482 CALLE PINON	SAN JUAN CAPO CA	92675	380.52	38.05	-	75.34	494.90	R	MOR	65143	MOR-65143	00005-22385-65005	380.52	106.18	616.38	Active
192	260092011	68-4277-FC	FABROS, KRISTINE (OWNR)	23820	BLUE RIDGE PL	MORENO VALLEY CA	CA	92557-2923	JAMEIRO ANTHONY N	23820 BLUE RIDGE PL	MORENO VALLEY CA	92557	805.86	80.59	-	159.56	1,046.00	R	MOR	115867	MOR-115867	00009-35890-85003	805.86	19.35	1,040.56	Active
193	260092013	68-4277-FC	JOHNSON, RHYAN (RENT)	23836	BLUE RIDGE PL	MORENO VALLEY CA	CA	92557-2923	CISNEROS TRUST DTD 4/5	23836 BLUE RIDGE PL	MORENO VALLEY CA	92557	397.98	39.80	-	78.80	516.58	R	MOR	189718	MOR-189718	00024-91537-63008	397.98	10.12	536.10	Active
194	260092023	68-4277-FC	LEE, JASON (RENT)	23823	BLUE RIDGE PL	MORENO VALLEY CA	CA	92557-2923	LEE RYAN HUNG	23823 BLUE RIDGE PL	MORENO VALLEY CA	92557	482.72	48.27	-	95.58	626.56	R	MOR	154718	MOR-154718	00014-33042-53001	482.72	11.99	627.19	Active
195	260092033	68-4277-FC	NE, RANDAL (OWNR)	23729	WATERLEAF CIR	MORENO VALLEY CA	CA	92557-2913	NEE ROLAND W	23729 WATERLEAF CIR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	172758	MOR-172758	00019-57073-63009	504.20	11.99	648.67	Active
196	260101001	68-4277-FC	DAVIS, KIMBERLY (OWNR)	23916	BLUE RIDGE PL	MORENO VALLEY CA	CA	92557-2927	CHAPRON GINA DAVIS	23916 BLUE RIDGE PL	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	173333	MOR-173333	00019-74014-83002	504.20	11.99	648.67	Active
197	260101004	68-4277-FC	JULIEN, MALMITZEN (RENT)	23940	BLUE RIDGE PL	MORENO VALLEY CA	CA	92557-2927	LEACH ROSA	23940 BLUE RIDGE PL	MORENO VALLEY CA	92557	233.10	23.31	-	46.15	302.56	R	MOR	195211	MOR-195211	00026-94614-13004	233.10	5.00	253.10	Cancelled
198	260101021	68-4277-FC	PERKEY, ASHLEY (RENT)	23902	CDAR CREEK TER	MORENO VALLEY CA	CA	92557-2904	PERKIC ANDREAS	23902 CDAR CREEK TERR	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	178128	MOR-178128	00021-55592-23000	655.32	15.58	842.73	Active
199	260103005	68-4277-FC	ESCALANTE, RICHARD (OWNR)	24001	BLUE RIDGE PL	MORENO VALLEY CA	CA	92557-2944	ESCALANTE CHERYL	24001 BLUE RIDGE PL	MORENO VALLEY CA	92557	101.57	10.16	-	131.84	101.57	R	MOR	124812	MOR-124812	00009-67643-75008	101.57	5.00	218.14	Active
200	260103009	68-4277-FC	BURN, RACHEL (OWNR)	23967	BLUE RIDGE PL	MORENO VALLEY CA	CA	92557-2942	BUNN STEVEN BERNARD	23967 BLUE RIDGE PL	MORENO VALLEY CA	92557	516.34	51.63	-	102.24	670.20	R	MOR	165306	MOR-165306	00017-62117-93005	516.34	13.39	699.37	Active
201	260111008	68-4277-FC	AYALA, JOSEPH AND RACHEL	10631	MENDOZA RD	MORENO VALLEY CA	CA	92557-3945	AYALA RACHEL LEAH	10631 MENDOZA RD	MORENO VALLEY CA	92557	120.95	12.10	-	23.95	156.98	R	MOR	113959	MOR-113959	00009-27164-55005	120.95	131.06	405.42	Active
202	260111018	68-4277-FC	LEAL, SAUL (OWNR)	10750	VILLAGE RD	MORENO VALLEY CA	CA	92557-3940	LEAL SAUL JR	10750 VILLAGE RD	MORENO VALLEY CA	92557	48.58	4.86	-	9.62	63.06	R	MOR	187792	MOR-187792	00024-29928-03008	48.58	6.26	200.00	Active
203	260111025	68-4277-FC	VILLEGAS, MARIA (OWNR)	10680	VILLAGE RD	MORENO VALLEY CA	CA	92557-3979	MANSURI IMTIAZ	76 ROCKPORT	IRVINE CA	92602	52.50	5.25	-	10.40	68.14	R	MOR	174843	MOR-174843	00020-40373-03003	52.50	-	52.50	Cancelled
204	260111029	68-4277-FC	AKABA, OLUWATOYHIN (RENT)	10640	VILLAGE RD	MORENO VALLEY CA	CA	92557-3979	LICHTE WILLIAM A	10640 VILLAGE RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	132249	MOR-132249	00009-21437-53009	504.20	11.99	648.67	Active
205	260111033	68-4277-FC	ABAD, LUIS (OWNR)	10610	VILLAGE RD	MORENO VALLEY CA	CA	92557-3959	ABAD LUIS	10610 VILLAGE RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	155247	MOR-155247	00014-43847-13006	504.20	11.99	648.67	Active
206	260112002	68-4277-FC	JOHNSON, COLIN	23575	TARARA DR	MORENO VALLEY CA	CA	92557-3956	JOHNSON COLIN ESTATE	23575 TARARA DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	100144	MOR-100144	00008-28695-35008	511.22	108.54	756.98	Active
207	260112005	68-4277-FC	RODRIGUEZ, JECENIA (OWNR)	23587	TARARA DR	MORENO VALLEY CA	CA	92557-3956	REYES ERUBER R	23587 TARARA DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	165021	MOR-165021	00017-54275-83002	504.20	11.99	648.67	Active
208	260112008	68-4277-FC	WASHINGTON, RYAN (RENT)	10706	MENDOZA RD	MORENO VALLEY CA	CA	92557-3944	WASHINGTON SHERBIA P	9769 CASMALUA CT	MORENO VALLEY CA	92557	744.57	43.31	-	85.75	562.14	R	MOR	174457	MOR-174457	00020-22309-33004	433.08	11.69	576.05	Active
209	260113009	68-4277-FC	MARTINEZ, LUPITA	23629	TONADA LN	MORENO VALLEY CA	CA	92557-3966	KUANG ZHIYUAN	23629 TONADA LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	183156	MOR-183156	00023-03862-53002	504.20	11.99	648.67	Active
210	260114007	68-4277-FC	LEE, JOE (OWNR)	23606	TONADA LN	MORENO VALLEY CA	CA	92557-3965	RAMIREZ IGINIO H	23606 TONADA LN	MORENO VALLEY CA	92557	650.20	65.53	-	129.75	850.60	R	MOR	178995	MOR-178995	00021-88557-83001	655.32	15.58	842.73	Active
211	260114012	68-4277-FC	DUARTE, JAVIER (OWNR)	10550	VILLAGE RD	MORENO VALLEY CA	CA	92557-3938	DUARTE DINORA	10550 VILLAGE RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	183389	MOR-183389	00023-10475-03007	504.20	11.99	648.67	Active
212	260121005	68-4277-FC	QUEZADA, SARAH	10811	MENDOZA RD	MORENO VALLEY CA	CA	92557-3946	QUEZADA SARAH	10811 MENDOZA RD	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	77619	MOR-77619	00006-25783-15005	655.32	15.58	842.73	Active
213	260121014	68-4277-FC	HYMES, DONNESHA (OWNR)	10880	VILLAGE RD	MORENO VALLEY CA	CA	92557-3941	LIU JAMES	5207 HALIFAX RD	TEMPLE CITY CA	91780	527.72	52.77	-	104.49	684.98	R	MOR	165592	MOR-165592	00017-70009-53007	527.72	17.19	789.61	Active
214	260122002	68-4277-FC	ARREDONDO, BRENDA (OWNR)	10741	MENDOZA RD	MORENO VALLEY CA	CA	92557-3982	CHENG CINDY Y	19411 CROWWOOD LN	HUNTINGTON BEACH CA	92746	59.64	5.96	-	11.81	77.40	R	MOR	176801	MOR-176801	00020-97459-13008	59.64	5.00	181.21	Active
215	260122003	68-4277-FC	CAMPBELL, ARCHIE	10770	VILLAGE RD	MORENO VALLEY CA	CA	92557-3940	CAMPBELL ARCHIE	10770 VILLAGE RD	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	26863	MOR-26863	00003-13151-65001	664.69	140.73	983.47	Active
216	260124001	68-4277-FC	RICHARDSON, ANDREW (OWNR)	23627	AIROSA PL	MORENO VALLEY CA	CA	92557-3964	RICHARDSON ANDREW	23627 AIROSA PL	MORENO VALLEY CA	92557	54.64	5.46	-	10.82	70.92	R	MOR	185925	MOR-185925	00023-84470-83000	54.64	7.27	178.48	Active
217	260124014	68-4277-FC	SANCHEZ, NATALIE (OWNR)	23620	TARARA DR	MORENO VALLEY CA	CA	92557-3955	YENG VANN	23620 TARARA DR	MORENO VALLEY CA	92557	54.64	5.46	-	10.82	70.92	R	MOR	179844	MOR-179844	00022-19911-63009	54.64	5.00	176.21	Active
218	260124021	68-4277-FC	WATSON, KENNETH	23609	AIROSA PL	MORENO VALLEY CA	CA	92557-3964	WATSON KENNETH	23609 AIROSA PL	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	23010	MOR-23010					

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay#	Orig Amt	Cur MAS	Total MAS	Life Cycle
273	260203001	68-4277-FC	HELIGMAN, OTTO	10375	BROOKMEAD DR	MORENO VALLEY CA	CA	92557-2614	HELIGMAN OTTO ROBER	1740 EL NIDO AVE	PERRIS CA	92571	315.89	31.59	-	62.55	410.02	R	MOR	177663	MOR-177663	00021-48034-03005	315.89	9.43	447.95	Active
274	260204013	68-4277-FC	KORZE, PATRICIA	22580	COUNTRY GATE RD	MORENO VALLEY CA	CA	92557-2661	CHOE CHONG HWAN	10253 RANDWICK DR	TEMPLE CITY CA	91780	290.56	29.06	-	57.53	377.14	R	MOR	152344	MOR-152344	00013-80323-83008	290.56	8.53	424.26	Active
275	260204016	68-4277-FC	LARA, LISA (RENT)	22550	COUNTRY GATE RD	MORENO VALLEY CA	CA	92557-2661	BEE ANEEB	1450 S RUNYAN ST	LA HABRA CA	90631	88.72	8.87	-	17.57	115.16	R	MOR	176732	MOR-176732	00020-94916-43006	88.72	5.00	205.29	Active
276	260204017	68-4277-FC	JOHNSON, RENE	22540	COUNTRY GATE RD	MORENO VALLEY CA	CA	92557-2661	KING TERRY	22540 COUNTRY GATE RD	MORENO VALLEY CA	92557	722.62	72.26	-	143.08	937.96	R	MOR	36309	MOR-36309	00003-14095-95002	722.62	155.39	1,074.11	Active
277	260205001	68-4277-FC	HAWKINS, DERWIN	22491	COUNTRY GATE RD	MORENO VALLEY CA	CA	92557-2662	HAWKINS DERWIN L	22491 COUNTRY GATE RD	MORENO VALLEY CA	92557	11490.20	50.42	-	99.83	654.44	R	MOR	114905	MOR-114905	00009-31111-65009	504.20	11.99	648.67	Active
278	260205006	68-4277-FC	CASTILLO, ADRIANA	22541	COUNTRY GATE RD	MORENO VALLEY CA	CA	92557-2663	SMITH DALIA D S	P O BOX 3201	RIALTO MOON BAY CA	94019	20.80	2.08	-	4.12	27.00	R	MOR	184523	MOR-184523	00023-42778-43006	20.80	-	35.80	Cancelled
279	260205016	68-4277-FC	MAHANAN, ROWENA	10479	BROOKMEAD DR	MORENO VALLEY CA	CA	92557-2615	ROYAL DAVID Q	3525 N ORANGEWOOD AVE	HALIATO CA	92377	504.20	50.42	-	99.83	654.44	R	MOR	106288	MOR-106288	00008-75744-05006	504.20	11.99	648.67	Active
280	260205021	68-4277-FC	RICHARD, DEANNA (OWNR)	10464	BROOKMEAD DR	MORENO VALLEY CA	CA	92557-2616	BELTRAN KEVEN	10464 BROOKMEAD DR	MORENO VALLEY CA	92557	207.86	20.79	-	41.16	269.80	R	MOR	179992	MOR-179992	00022-24583-73004	207.86	7.10	331.53	Active
281	260211004	68-4277-FC	BATTLE, DAVID (RENT)	10659	WILLOW CREEK RD	MORENO VALLEY CA	CA	92557-2953	XIAO SIZHANG	11357 POND HURST WAY	RIVERSIDE CA	92505	504.20	50.42	-	99.83	654.44	R	MOR	180871	MOR-180871	00022-48936-13000	504.20	11.99	648.67	Active
282	260211012	68-4277-FC	HERNANDEZ, JUVENTINO (OWNR)	23845	LONE PINE DR	MORENO VALLEY CA	CA	92557-2948	CARDENAS-ORTIZ JOSEPH	23845 LONE PINE DR	MORENO VALLEY CA	92557	444.20	44.42	-	87.95	576.56	R	MOR	169071	MOR-169071	00018-53802-23007	444.20	10.87	585.53	Active
283	260211014	68-4277-FC	LANCASTER, ESTELLA C	23827	LONE PINE DR	MORENO VALLEY CA	CA	92557-2948	LANCASTER ESTELLA C	23827 LONE PINE DR	MORENO VALLEY CA	92557	488.20	48.86	-	96.74	634.22	R	MOR	172990	MOR-172990	00019-61617-33001	488.20	11.81	632.18	Active
284	260211025	68-4277-FC	FLORES, JESUS	23862	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2956	FLORES JESUS	23862 BOUQUET CANYON PL	MORENO VALLEY CA	92557	217.19	21.72	-	43.00	281.90	R	MOR	12403	MOR-12403	00003-11705-95000	217.19	10.29	442.18	Active
285	260211026	68-4277-FC	MACIAS, ELIZABETH	23870	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2956	MACIAS ELIZABETH	23870 BOUQUET CANYON PL	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	54950	MOR-54950	00003-15918-15001	511.22	108.54	756.98	Active
286	260211027	68-4277-FC	JOHNSON, LISSETTE (RENT)	23878	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2956	WEI KEL	5319 MARSHBURN AVE	ARCADIA CA	91006	170.16	17.02	-	33.69	220.86	R	MOR	167783	MOR-167783	00018-19090-13001	170.16	5.93	293.86	Active
287	260211028	68-4277-FC	WILBUR SR, DAVID (OWNR)	23883	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2956	WILBUR DAVID	23883 BOUQUET CANYON PL	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34	R	MOR	182920	MOR-182920	00022-97272-53000	96.57	5.00	213.14	Active
288	260211029	68-4277-FC	FLICEK, MICHAEL (RENT)	23877	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2956	FLICEK MICHAEL C	23877 BOUQUET CANYON PL	MORENO VALLEY CA	92557	326.57	32.66	-	64.66	423.88	R	MOR	193431	MOR-193431	00026-20062-73003	326.57	9.23	457.83	Active
289	260211034	68-4277-FC	JONES, THEA	23847	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2955	JONES THEA E C/O WILLIE	23847 BOUQUET CANYON PL	MORENO VALLEY CA	92557	512.91	51.29	-	101.56	665.76	R	MOR	110904	MOR-110904	00009-12947-45004	512.91	11.96	761.03	Active
290	260211038	68-4277-FC	MARTINEZ, CORINNA (OWNR)	23752	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2955	MARTINEZ CORINNA	23752 BOUQUET CANYON PL	MORENO VALLEY CA	92557	376.94	37.69	-	74.63	489.26	R	MOR	180361	MOR-180361	00022-35551-63007	376.94	9.63	509.80	Active
291	260211041	68-4277-FC	RODRIGUEZ, KAREN (OWNR)	23799	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2952	RODRIGUEZ KAREN	16276 RANDALL AVE	FONTANA CA	92335	313.96	31.40	-	75.18	407.52	R	MOR	189980	MOR-189980	00025-02105-03007	313.96	9.63	446.82	Active
292	260211043	68-4277-FC	MILLER, SHEILA	23785	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2952	MILLER ROBERT A	23785 BOUQUET CANYON PL	MORENO VALLEY CA	92557	806.66	80.67	-	159.72	1,047.04	R	MOR	106304	MOR-106304	00008-75864-85003	806.66	19.16	1,037.01	Active
293	260211045	68-4277-FC	KENNEYBREW, KIMBERLY	23771	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2952	KENNEYBREW KIMBERLY	23771 BOUQUET CANYON PL	MORENO VALLEY CA	92557	357.93	35.79	-	70.87	464.58	R	MOR	44491	MOR-44491	00003-14910-35008	357.93	9.63	490.79	Active
294	260212007	68-4277-FC	ANDERSON, JAMELA (OWNR)	23717	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2959	WILLIAMS DONALD M Jr	23717 BOUQUET CANYON PL	MORENO VALLEY CA	92557	216.33	21.63	-	42.83	280.80	R	MOR	180508	MOR-180508	00022-40223-43003	216.33	11.83	360.00	Active
295	260212010	68-4277-FC	TOWNSEND, LORI (RENT)	23699	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2949	TOWNSEND CLYDE A	23699 BOUQUET CANYON PL	MORENO VALLEY CA	92557	348.29	34.83	-	68.96	452.08	R	MOR	165827	MOR-165827	00017-74979-83009	348.29	10.77	496.46	Active
296	260212013	68-4277-FC	HULL, BRANDICE	23681	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2949	HULL LYLE J	23681 BOUQUET CANYON PL	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34	R	MOR	91902	MOR-91902	00007-36564-55006	96.57	101.57	314.71	Active
297	260212015	68-4277-FC	STEVENS, CONNIE (RENT)	23686	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2949	MPH INV	3765 MOUNTAIN VIEW AVE	LOS ANGELES CA	90066	261.72	26.17	-	51.82	339.70	R	MOR	189544	MOR-189544	00024-86559-33008	261.72	9.42	420.17	Active
298	260212016	68-4277-FC	WASHINGTON, VERONICA D	23710	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557-2970	WASHINGTON VERONICA	23710 BOUQUET CANYON PL	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	39281	MOR-39281	00003-14392-95002	511.22	108.54	756.98	Active
299	260212022	68-4277-FC	ROMERO, ZINNIA	23758	BOUQUET CANYON PL	MORENO VALLEY CA	CA	92557	LIQUIDATION LEASING	16330 BAKE PKY	IRVINE CA	92618	96.57	9.66	-	19.12	125.34	R	MOR	198912	MOR-198912	00029-14131-63009	96.57	5.22	229.42	Active
300	260212031	68-4277-FC	DANTZLER, RONNESHIA (RENT)	23760	TIMBER BLUFF CT	MORENO VALLEY CA	CA	92557-2940	DANTZLER RONNESHIA BL	23760 TIMBER BLUFF CT	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	53795	MOR-53795	00003-15806-35002	511.22	108.54	756.98	Active
301	260212041	68-4277-FC	JACKSON, ANDRE AND SHEILA (OWN)	23848	LONE PINE DR	MORENO VALLEY CA	CA	92557-2947	JACKSON ANDRE B	23848 LONE PINE DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	140751	MOR-140751	00011-29985-83008	504.20	11.99	648.67	Active
302	260221006	68-4277-FC	FERNANDEZ, MARGARITA (OWNR)	23928	LONE PINE DR	MORENO VALLEY CA	CA	92557-2962	FERNANDEZ ADAM P	23928 LONE PINE DR	MORENO VALLEY CA	92557	534.94	53.49	-	105.92	694.34	R	MOR	122716	MOR-122716	00009-60803-25000	534.94	13.42	711.55	Active
303	260221014	68-4277-FC	SIMMS, WILLETTA	24010	LONE PINE DR	MORENO VALLEY CA	CA	92557-2964	SIMMS WILLETTA E	24010 LONE PINE DR	MORENO VALLEY CA	92557	821.59	82.16	-	162.67	1,066.42	R	MOR	19364	MOR-19364	00003-12401-85007	821.59	19.13	1,217.06	Active
304	260221030	68-4277-FC	GARCIA, ALBERTINO (OWNR)	10640	PEPPER RIDGE LN	MORENO VALLEY CA	CA	92557-2957	GARCIA MEXILLA SANTOS	10640 PEPPER RIDGE LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	176776	MOR-176776	00020-95453-53009	504.20	11.99	648.67	Active
305	260221050	68-4277-FC	RAMOS, GEORGE (OWNR)	10640	SILVERLEAF CIR	MORENO VALLEY CA	CA	92557-2966	DIETEL JACQUELENE	10640 SILVER LEAF CIR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	177624	MOR-177624	00021-46884-83003	504.20	11.99	648.67	Active
306	260221051	68-4277-FC	MERCADO, JULIE (OWNR)	10650	SILVER LEAF CIR	MORENO VALLEY CA	CA	92557-2966	MERCADO JULIE ANNE	10650 SILVER LEAF CIR	MORENO VALLEY CA	92557	498.72	49.87	-	98.75	647.34	R	MOR	68661	MOR-68661	00005-52790-45006	498.72	108.54	744.48	Active
307	260221055	68-4277-FC	BELL, LATOYA	23959	PINE SMOKE PL	MORENO VALLEY CA	CA	92557-2959	BELL PATRICIA	23959 PINE SMOKE PL	MORENO VALLEY CA	92557	818.33	81.83	-	162.03	1,062.18	R	MOR	70603	MOR-70603	00005-71580-35002	818.33	172.89	1,210.01	Active
308	260221057	68-4277-FC	BROWN, WILLIAM L AND DOROTHY ( C	23943	PINE SMOKE PL	MORENO VALLEY CA	CA	92557-2959	BROWN WILLIAM	23943 PINE SMOKE PL	MORENO VALLEY CA	92557	162.51	16.25	-	32.18	210.94	R	MOR	15208	MOR-15208	00003-11986-45001	162.51	5.00	187.51	Cancelled
309	260222001	68-4277-FC	NUNEZ, MARIA	10666	WILLOW CREEK RD	MORENO VALLEY CA	CA	92557-2906	NUNEZ MARIA LUISA SAL	10666 WILLOW CREEK RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	160296	MOR-160296	00016-00793-33001	504.20	11.99	648.67	Active
310	260222003	68-4277-FC	TATUM, WALLACE L	10646	WILLOW CREEK RD	MORENO VALLEY CA	CA	92557-2906	TATUM WALLACE LOREN	10646 WIL																

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ePay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
365	260322007	68-4277-FC	SANDVOAL, HECTOR (OWNR)	10316	CROSSING GREEN CIR	MORENO VALLEY CA	CA	92557-2625	SANDVOAL HECTOR	10316 CROSSING GREEN CIR	MORENO VALLEY CA	92557	313.96	31.40	-	62.16	407.52	R	MOR	194350	MOR-194350	00026-43909-33001	313.96	9.63	446.82	Active
366	260322009	68-4277-FC	CHOICE, BONNIE (OWNR)	10304	CROSSING GREEN CIR	MORENO VALLEY CA	CA	92557-2625	CHOICE BONNIE L	10304 CROSSING GREEN CIR	MORENO VALLEY CA	92557	519.76	51.98	-	102.91	674.64	R	MOR	169917	MOR-169917	00018-75009-23001	519.76	14.72	717.22	Active
367	260331013	68-4277-FC	MOORE, DERWIN (OWNR)	26388	NARCISUS CIR	MORENO VALLEY CA	CA	92557-2816	MOORE DERWIN S	23638 NARCISUS CIR	MORENO VALLEY CA	92557	513.81	51.38	-	101.73	666.92	R	MOR	196312	MOR-196312	00027-38114-23002	513.81	11.99	658.28	Active
368	260331026	68-4277-FC	PAINIA, CONSUELO AND CLARENCE	10257	FERNLEAF DR	MORENO VALLEY CA	CA	92557-2848	PAINIA FAMILY TRUST D	215 E 102ND ST	LOS ANGELES CA	90003	373.90	37.39	-	74.03	485.32	R	MOR	179787	MOR-179787	00022-15793-83006	373.90	11.40	540.41	Active
369	260331032	68-4277-FC	WILLIAMS, WILLIE AND MARY A TR	23655	COLDWATER CT	MORENO VALLEY CA	CA	92557-2862	WILLIAMS DERRICK	2655 COLDWATER CT	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34	R	MOR	149260	MOR-149260	00013-28598-43004	96.57	5.00	213.14	Active
370	260332003	68-4277-FC	DURAN, RAY (OWNR)	23716	BLACKBIRD CIR	MORENO VALLEY CA	CA	92557-2811	DURAN LIVING TRUST	23716 BLACKBIRD CIR	MORENO VALLEY CA	92557	662.88	66.29	-	131.25	860.42	R	MOR	13202	MOR-13202	00003-11785-85005	662.88	142.74	985.71	Active
371	260332004	68-4277-FC	BOSTIC, MARSHALL	23706	BLACKBIRD CIR	MORENO VALLEY CA	CA	92557-2811	BOSTIC MARSHALL B JR	P O BOX 7222	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	23702	MOR-23702	00003-12802-55008	511.22	108.54	798.97	Active
372	260340013	68-4277-FC	WILLIAMS, FRANK (OWNR)	23736	COLDWATER CT	MORENO VALLEY CA	CA	92557-2863	WILLIAMS F & S DAHL FA	23736 COLDWATER CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	154713	MOR-154713	00014-32834-13004	504.20	11.99	648.67	Active
373	260340016	68-4277-FC	JOHNSON, ROBERT	23749	HELIOTRACE WAY	MORENO VALLEY CA	CA	92557-2858	JOHNSON ROBERT B	23749 HELIOTRACE WAY	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	30310	MOR-30310	00003-13496-35002	664.69	140.73	983.47	Active
374	260340031	68-4277-FC	BALLARD, ARMEL	23830	BLUE BILL CT	MORENO VALLEY CA	CA	92557-2812	BALLARD ARMEL H	23830 BLUE BILL CT	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	41193	MOR-41193	00003-14584-05009	511.22	108.54	756.98	Active
375	260351005	68-4277-FC	ANDERSON , BOBBIE (OWNR)	22770	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2649	ANDERSON BOBBIE JEAN	22770 MOUNTAIN VIEW RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	164613	MOR-164613	00017-40902-93000	504.20	11.99	648.67	Active
376	260351016	68-4277-FC	GREATHOUSE, BRIANNA (OWNR)	22650	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2645	GREATHOUSE BRIANNA B	22650 MOUNTAIN VIEW RD	MORENO VALLEY CA	92557	486.14	48.61	-	96.26	631.00	R	MOR	115907	MOR-115907	00009-36167-95005	486.14	11.99	630.61	Active
377	260353001	68-4277-FC	ROSS, DENISE	22760	COUNTRY GATE RD	MORENO VALLEY CA	CA	92557-2635	ROSS MARK D	22760 COUNTRY GATE RD	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	63649	MOR-63649	00005-08830-85001	511.22	108.54	756.98	Active
378	260353008	68-4277-FC	MEDINA, KIMBERLY (OWNR)	22769	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2648	MEDINA DAVID ANTHON	22769 MOUNTAIN VIEW RD	MORENO VALLEY CA	92557	276.14	27.61	-	54.68	358.42	R	MOR	192396	MOR-192396	00025-74885-23008	276.14	8.43	404.20	Active
379	260361024	68-4277-FC	CRUZ, ROBERTO AND KAREN (RENT)	22591	SPRINGDALE DR	MORENO VALLEY CA	CA	92557-2644	MORALE ERNESTO AREP	22591 SPRINGDALE DR	MORENO VALLEY CA	92557	178.03	17.80	-	35.25	231.08	R	MOR	182910	MOR-182910	00022-97132-33005	178.03	5.00	203.03	Cancelled
380	260361025	68-4277-FC	SILLAS, JULIO (OWNR)	22601	SPRINGDALE DR	MORENO VALLEY CA	CA	92557-9015	SILLAS JULIO C	22601 SPRINGDALE DR	MORENO VALLEY CA	92557	176.95	17.70	-	35.04	229.68	R	MOR	176689	MOR-176689	00020-93762-13009	176.95	6.13	301.24	Active
381	260361026	68-4277-FC	SOTO, GERARDO (OWNR)	22611	SPRINGDALE DR	MORENO VALLEY CA	CA	92557-9015	SOTO JAZMIN	22611 SPRINGDALE DR	MORENO VALLEY CA	92557	476.51	47.65	-	94.35	618.50	R	MOR	180930	MOR-180930	00022-50261-53002	476.51	11.99	620.98	Active
382	260361032	68-4277-FC	ANGEL, LISET (OWNR)	22671	SPRINGDALE DR	MORENO VALLEY CA	CA	92557-2602	ANGEL LISET	22671 SPRINGDALE DR	MORENO VALLEY CA	92557	173.46	17.35	-	33.74	221.18	R	MOR	172232	MOR-172232	00019-43404-03002	207.61	7.90	333.55	Active
383	260362006	68-4277-FC	COLEMAN, WESLEY	22652	SPRINGDALE DR	MORENO VALLEY CA	CA	92557-9014	COLEMAN WESLEY JR	PO BOX 5861	MORENO VALLEY CA	92552	170.41	17.05	-	34.35	225.14	R	MOR	90559	MOR-90559	00007-23717-25001	173.46	102.69	402.69	Active
384	260371003	68-4277-FC	CORRAL, EILEEN S AND JOSEPH S	10058	SCYAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1859	CORRAL EILEEN SUSET	10058 SCYAMORE CANYON RD	MORENO VALLEY CA	92557	209.64	20.96	-	41.51	272.10	R	MOR	193622	MOR-193622	00026-21493-33009	209.64	7.27	333.48	Active
385	260372009	68-4277-FC	ARVIZU, ANDREA	10220	SCYAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1863	ARVIZU JOSEPH	10220 SCYAMORE CANYON RD	MORENO VALLEY CA	92557	313.96	31.40	-	62.16	407.52	R	MOR	189631	MOR-189631	00004-89028-43003	313.96	9.63	446.82	Active
386	260372014	68-4277-FC	GUZMAN, GEORGE	10259	SCYAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1864	GUZMAN GEORGE	10259 SCYAMORE CANYON RD	MORENO VALLEY CA	92557	159.07	15.91	-	31.50	206.46	R	MOR	58243	MOR-58243	00003-16238-45006	159.07	101.57	381.54	Active
387	260372019	68-4277-FC	REZA, DARLENE (OWNR)	10189	SCYAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1861	REZA CARLOS	10189 SCYAMORE CANYON RD	MORENO VALLEY CA	92557	244.25	24.43	-	48.36	317.08	R	MOR	191391	MOR-191391	00025-44283-53002	244.25	7.27	379.42	Active
388	260372020	68-4277-FC	LOVE, ZINA (OWNR)	10175	SCYAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1861	LOVE ZINA	10175 SCYAMORE CANYON RD	MORENO VALLEY CA	92557	116.56	11.66	-	23.08	151.24	R	MOR	189473	MOR-189473	00024-83549-23000	116.56	5.92	267.64	Active
389	260372023	68-4277-FC	AMAYA, ANA (OWNR)	10133	SCYAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1861	VEGA ANA ESTHER	10133 SCYAMORE CANYON RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	160596	MOR-160596	00016-05201-73007	504.20	11.99	648.67	Active
390	260372032	68-4277-FC	RAMSDEN, KIM	10025	SCYAMORE CANYON RD	MORENO VALLEY CA	CA	92557-1860	RAMSDEN KIM	P O BOX 7444	MORENO VALLEY CA	92552	425.47	42.55	-	84.24	552.24	R	MOR	29555	MOR-29555	00003-13420-85002	425.47	107.50	666.03	Active
391	260372037	68-4277-FC	BOGAR, ROBERT EUGENE (RENT)	10070	WHITEWATER RD	MORENO VALLEY CA	CA	92557-1858	AGUIRRE JOEL J	10070 WHITEWATER RD	MORENO VALLEY CA	92557	54.1	5.14	-	10.77	70.62	R	MOR	161504	MOR-161504	00016-41974-23008	54.1	5.00	187.31	Active
392	260381012	68-4277-FC	ROSS, GAYLE	10130	CARTAGENA DR	MORENO VALLEY CA	CA	92557-2667	ROSS MICHAEL A	10130 CARTAGENA DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	92221	MOR-92221	00007-38876-15004	511.22	108.54	756.98	Active
393	260382004	68-4277-FC	GARAYS, JOHNNY	10109	CARTAGENA DR	MORENO VALLEY CA	CA	92557-2668	GARAYS JOHNNY	10109 CARTAGENA DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	38932	MOR-38932	00003-14358-15001	504.20	11.99	648.67	Active
394	260391003	68-4277-FC	HARDIN, GREGORY	22434	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2655	HARDIN GREGORY L	P O BOX 3323	LAKEWOOD CA	90711	80.98	8.01	-	16.03	105.10	R	MOR	17724	MOR-17724	00003-12238-05003	80.98	101.57	299.12	Active
395	260391005	68-4277-FC	BENWELL, JUNE (OWNR)	22422	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2655	BENWELL JUNE M	4325 CERRITOS AVE	LONG BEACH CA	90807	185.37	18.54	-	36.70	240.60	R	MOR	185965	MOR-185965	00023-84897-93003	185.37	5.00	210.37	Cancelled
396	260392005	68-4277-FC	ALVAREZ, CARMEN AND IGNACIO	22419	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2657	GARIAB YGNACIO ALVAR	22419 MOUNTAIN VIEW RD	MORENO VALLEY CA	92557	208.89	20.89	-	41.36	271.14	R	MOR	52405	MOR-52405	00003-15671-75005	208.89	103.82	413.53	Active
397	260401008	68-4277-FC	FLEMING, COLIN (OWNR)	22502	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2652	FLORES CATALINA	22502 MOUNTAIN VIEW RD	MORENO VALLEY CA	92557	626.54	62.65	-	124.05	813.24	R	MOR	194694	MOR-194694	00026-54737-33006	626.54	15.58	813.95	Active
398	260401013	68-4277-FC	SA, AMILO (OWNR)	22464	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2655	SA EMILIO A	22464 MOUNTAIN VIEW RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	119764	MOR-119764	00009-49516-75000	504.20	11.99	648.67	Active
399	260401014	68-4277-FC	MURTIJAJA, JUSUF (OWNR)	22458	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2655	MURTIJAJA JUSUF	6825 LACEY CT	CHINO CA	91710	515.40	51.54	-	102.05	668.98	R	MOR	194591	MOR-194591	00026-50757-63002	515.40	9.63	446.82	Active
400	260402003	68-4277-FC	PRAK, RAYN (OWNR)	22511	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2658	PRAK RAYN	22511 MOUNTAIN VIEW RD	MORENO VALLEY CA	92557	338.79	33.88	-	67.08	439.74	R	MOR	193556	MOR-193556	00026-20940-73001	338.79	5.00	253.90	Cancelled
401	260402008	68-4277-FC	RODRIGUEZ, RODOLFO (OWNR)	22475	MOUNTAIN VIEW RD	MORENO VALLEY CA	CA	92557-2657	CHAIDEZ RODOLFO SEBA	22475 MOUNTAIN VIEW RD	MORENO VALLEY CA	92557	232.62	23.26	-	46.06	301.94	R	MOR	192931	MOR-192931	00005-87747-33006	232.62	7.27	356.46	Active
402	260412002	68-4277-FC	PATTERSON, TROY D	10010	MIRACANTO WAY	MORENO VALLEY CA	CA	92557-9002	COLEMAN ALICE	10010 MIRACANTO WAY	MORENO VALLEY CA	92557	511.22	51.12	-											

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457	263180079	68-4277-FC	PORTELLO, EDUARDO (RENT)	21992	COTTONWOOD AVE	MORENO VALLEY	CA	92553-8162	STARLIGHT MGMT 17 C/C	4900 SANTA ANITA NO 2C	EL MONTE CA	91731	345.84	34.58	-	68.48	448.90 R	MOR	185320	MOR-185320	00023-65597-73009		345.84	9.63	478.70	Active
458	263190008	68-4277-FC	ROUSSIN, CHRISTINA (OWNR)	21719	COTTONWOOD AVE	MORENO VALLEY	CA	92553-8172	ROUSSIN CHRISTINA A	21719 COTTONWOOD AVE	MORENO VALLEY CA	92553	643.52	64.35	-	127.42	835.28 R	MOR	168495	MOR-168495	00018-41635-03009		643.52	15.58	830.93	Active
459	263190024	68-4277-FC	STEWART, MICHAEL (RENT)	13676	OLD 215 FRONTAGE RD	MORENO VALLEY	CA	92553-7909	LEE BERNISTINE REVOCAB	PO BOX 10000	MORENO VALLEY CA	92552	504.20	50.42	-	99.83	654.44 R	MOR	185874	MOR-185874	00023-82728-03001		504.20	11.99	648.67	Active
460	263190035	68-4277-FC	LAME, WILLIAM (RENT)	21730	BAY AVE	MORENO VALLEY	CA	92553-8102	COBRA 28 NO 8	4900 SANTA ANITA AVE # 2C	EL MONTE CA	91731	1,299.40	129.94	-	257.28	1,686.62 R	MOR	186846	MOR-186846	00024-05805-93007		1,299.40	15.68	844.69	Active
461	263200017	68-4277-FC	CAMPBELL, CHARLES	21866	BRILL RD	MORENO VALLEY	CA	92553-8119	KOINONIA EVANGELISTIC	1928 JENNINGS ST	RIVERSIDE CA	92508	1,113.13	111.31	-	220.40	1,444.84 R	MOR	100179	MOR-100179	00008-28952-85005		1,113.13	238.13	1,652.03	Active
462	263210010	68-4277-FC	TORRES, YOCELIN (OWNR)	21865	BRILL RD	MORENO VALLEY	CA	92553-8120	TORRES ROLANDO	21865 BRILL RD	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34 R	MOR	195515	MOR-195515	00027-03478-93001		96.57	5.00	213.14	Active
463	263210013	68-4277-FC	COBO, ANNA (OWNR)	21835	BRILL RD	MORENO VALLEY	CA	92553-8120	COBO ANA	21835 BRILL RD	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34 R	MOR	151426	MOR-151426	00013-65407-93006		96.57	5.00	213.14	Active
464	263210046	68-4277-FC	UV, NELSON (OWNR)	21948	BAY AVE	MORENO VALLEY	CA	92553-8128	WANG RUIJIA	21948 BAY AVE	MORENO VALLEY CA	92553	57.58	5.76	-	11.40	74.74 R	MOR	169794	MOR-169794	00018-72202-23003		57.58	5.00	210.00	Active
465	263220019	68-4277-FC	MONTOYA, ROSIE (OWNR)	21827	BAY AVE	MORENO VALLEY	CA	92553-8106	ALONZO ROSIE	21827 BAY AVE	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60 R	MOR	171287	MOR-171287	00019-16442-83005		655.32	15.58	842.73	Active
466	263230010	68-4277-FC	GARCIA, ERIKA (RENT)	13927	DAY ST	MORENO VALLEY	CA	92553-8257	VELEZ OSCAR JESUS	13927 DAY ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	172766	MOR-172766	00019-57107-33006		504.20	11.99	648.67	Active
467	263230015	68-4277-FC	ASEVEDO, JOSE	21924	ALESSANDRO BLVD	MORENO VALLEY	CA	92553-8208	BROWN MIKE	333 E ARROW HWY UNIT 1269	UPLAND CA	91785	484.97	48.50	-	96.02	629.48 R	MOR	104928	MOR-104928	00008-64593-35006		484.97	11.99	629.44	Active
468	263230018	68-4277-FC	SIMENTAL, TONY	21894	ALESSANDRO BLVD	MORENO VALLEY	CA	92553-8266	SIMENTAL TONY	21894 ALESSANDRO BLV	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56 R	MOR	50695	MOR-50695	00003-15507-65007		511.22	108.54	756.98	Active
469	264051004	68-4277-FC	LOPEZ, VANESSA (OWNR)	11139	SADDLE RIDGE RD	MORENO VALLEY	CA	92557-4811	LOPEZ VANESSA	11139 SADDLE RIDGE RD	MORENO VALLEY CA	92557	641.95	46.20	-	91.47	599.60 R	MOR	155249	MOR-155249	00014-43875-23009		641.95	12.50	633.96	Active
470	264052002	68-4277-FC	RODRIGUEZ, RUBEN	11028	LONE STAR RD	MORENO VALLEY	CA	92557-4801	RODRIGUEZ LESLEY	11028 LONE STAR RD	MORENO VALLEY CA	92557	710.90	71.09	-	140.76	922.74 R	MOR	112703	MOR-112703	00009-21500-05002		710.90	16.93	1,061.55	Active
471	264071001	68-4277-FC	WARE, LYDIA (RENT)	23630	PARKLAND AVE	MORENO VALLEY	CA	92557-4935	BROOKS MARCELYN KER	14347 LONDON RD	MORENO VALLEY CA	92555	469.49	46.95	-	92.96	609.40 R	MOR	144185	MOR-144185	00012-10427-43001		469.49	11.99	613.96	Active
472	264071004	68-4277-FC	ELE, ROGER (OWNR)	23612	PARKLAND AVE	MORENO VALLEY	CA	92557-4933	ELE ROGER KEITH	23612 PARKLAND AVE	MORENO VALLEY CA	92557	86.33	8.63	-	17.09	111.06 R	MOR	172168	MOR-172168	00019-37818-93005		86.33	5.00	207.90	Active
473	264071005	68-4277-FC	CONTRERAS, RENEE (RENT)	23606	PARKLAND AVE	MORENO VALLEY	CA	92557-4933	YACOB ALMAS	23606 PARKLAND AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	153150	MOR-153150	00013-99542-43002		504.20	11.99	648.67	Active
474	264071019	68-4277-FC	HENSLY, CHARMELL (RENT)	23541	ASHWOOD AVE	MORENO VALLEY	CA	92557-4962	WASHINGTON TRACY HEI	23541 ASHWOOD AVE	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34 R	MOR	165511	MOR-165511	00017-67579-93008		96.57	5.00	213.14	Active
475	264071026	68-4277-FC	ARIZAGA, JOSE R	23583	ASHWOOD AVE	MORENO VALLEY	CA	92557-4963	BOUITE MARY	23583 ASHWOOD AVE	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76 R	MOR	60286	MOR-60286	00003-16437-05003		664.69	140.73	849.69	Active
476	264071040	68-4277-FC	JARAMILLA, NICOLE (RENT)	23470	ASHWOOD AVE	MORENO VALLEY	CA	92557-4974	SALUDARES BENEDICTO J	17220 CLEVELAND WAY	MORENO VALLEY CA	92555	65.00	6.39	-	91.85	60.21 R	MOR	167084	MOR-167084	00018-02277-43006		65.00	8.95	496.55	Cancelled
477	264071046	68-4277-FC	CARRILLO, MAYRA AND VICTOR	11055	BETH CT	MORENO VALLEY	CA	92557-4973	CARRILLO VICTOR	11055 BETH CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	137885	MOR-137885	00010-40707-23007		504.20	11.99	648.67	Active
478	264071057	68-4277-FC	CAMPOS, CHRISTIAN	11077	ROCKY RIDGE RD	MORENO VALLEY	CA	92557	OCHOA VICTOR H	11077 ROCKY RIDGE RD	MORENO VALLEY CA	92557	461.96	46.20	-	91.47	599.62 R	MOR	195100	MOR-195100	00026-91086-03001		461.96	11.99	606.43	Active
479	264072005	68-4277-FC	SANCHEZ, ELI (RENT)	23599	PARKLAND AVE	MORENO VALLEY	CA	92557-4934	FORBES DONALD R	45 WHITNEY CT	HAYWARD CA	94541	453.86	45.39	-	89.86	589.10 R	MOR	183775	MOR-183775	00023-23246-63005		453.86	11.99	598.33	Active
480	264072007	68-4277-FC	JOHNSON, SABBINA	23587	PARKLAND AVE	MORENO VALLEY	CA	92557-4934	JOHNSON SABBINA	23587 PARKLAND AVE	MORENO VALLEY CA	92557	448.86	44.89	-	88.87	582.62 R	MOR	195292	MOR-195292	00026-96880-03008		448.86	11.99	593.33	Active
481	264072008	68-4277-FC	HARRIS, LEISHA	23581	PARKLAND AVE	MORENO VALLEY	CA	92557-4934	HARRIS LEISHA M	23581 PARKLAND AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	136205	MOR-136205	00010-04722-33002		504.20	11.99	648.67	Active
482	264072018	68-4277-FC	DE GUZMAN, ASHLEE (OWNR)	23556	ASHWOOD AVE	MORENO VALLEY	CA	92557-4961	JOHN ADAM INV	10161 BOLSA AVE STE 204C	WESTMINSTER CA	92683	360.81	36.08	-	71.44	468.32 R	MOR	191563	MOR-191563	00025-49677-35005		360.81	11.99	505.28	Active
483	264072020	68-4277-FC	PEREZ, DANIEL (OWNR)	11111	AVIS CT	MORENO VALLEY	CA	92557-4970	PEREZ DANIEL DIAZ	11111 AVIS CT	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34 R	MOR	187523	MOR-187523	00024-23041-73008		96.57	5.00	213.14	Active
484	264072027	68-4277-FC	AGUILAR, ANA (RENT)	11080	AVIS CT	MORENO VALLEY	CA	92557-4957	GARCIA DANIEL ZATARAIN	11080 AVIS CT	MORENO VALLEY CA	92557	79.40	7.94	-	15.72	103.06 R	MOR	179415	MOR-179415	00022-03538-03009		79.40	5.00	200.97	Active
485	264081003	68-4277-FC	JOHNSON, LINDA	23648	PARKLAND AVE	MORENO VALLEY	CA	92557-4935	JOHNSON LINDA	23648 PARKLAND AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	105987	MOR-105987	00008-73435-95006		504.20	11.99	648.67	Active
486	264081004	68-4277-FC	NAVA, JOHNNY (OWNR)	23654	PARKLAND AVE	MORENO VALLEY	CA	92557-4935	NAVA JOHNNY ANGEL	23654 PARKLAND AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	187208	MOR-187208	00024-14087-73002		504.20	11.99	648.67	Active
487	264081005	68-4277-FC	ALVAREZ, SALVADORE (OWNR)	23660	PARKLAND AVE	MORENO VALLEY	CA	92557-4935	ALVAREZ SALVADORE	23660 PARKLAND AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	176029	MOR-176029	00020-78480-63000		504.20	11.99	648.67	Active
488	264081008	68-4277-FC	WILLIAMS, CLARK	23678	PARKLAND AVE	MORENO VALLEY	CA	92557-4935	WILLIAMS CLARK	23678 PARKLAND AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	79922	MOR-79922	00006-45996-65005		504.20	11.99	648.67	Active
489	264081009	68-4277-FC	VALERIE, RAMIREZ (OWNR)	23684	PARKLAND AVE	MORENO VALLEY	CA	92557-4935	ESCALANTE CHRISTOPHE	23684 PARKLAND AVE	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34 R	MOR	170874	MOR-170874	00019-06270-93001		96.57	5.00	213.14	Active
490	264082007	68-4277-FC	MUNGUIA, JUANA (RENT)	23671	PARKLAND AVE	MORENO VALLEY	CA	92557-4936	SPSSM INV - III	4900 SANTA ANITA AVE # 2C	EL MONTE CA	91731	243.46	24.35	-	48.21	316.00 R	MOR	192678	MOR-192678	00025-81301-43005		243.46	5.00	268.46	Cancelled
491	264082010	68-4277-FC	BOATRIGHT, JUSTIN (OWNR)	23695	PARKLAND AVE	MORENO VALLEY	CA	92557-4937	BOATRIGHT JUSTIN	23695 PARKLAND AVE	MORENO VALLEY CA	92557	206.11	20.61	-	40.81	267.52 R	MOR	146126	MOR-146126	00012-48240-53003		206.11	7.27	329.95	Active
492	264082013	68-4277-FC	GALVAN, OSCAR (RENT)	23713	PARKLAND AVE	MORENO VALLEY	CA	92557-4937	GALVAN OSCAR	23713 PARKLAND AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	162076	MOR-162076	00016-53739-83006		504.20	11.99	648.67	Active
493	264082019	68-4277-FC	PATTERSON, WILLIE (RENT)	23654	MISTY GLADE CT	MORENO VALLEY	CA	92557-4954	PATTERSON WILLIE	P O BOX 10260	MORENO VALLEY CA	92552	50.00	5.00	-	9.90	64.90 R	MOR	163221	MOR-163221	00016-98660-73006		50.00	-	50.00	Cancelled
494	264082026	68-4277-FC	CORVERA, JESUS G AND JIMENEZ,	23645	MISTY GLADE CT	MORENO VALLEY	CA	92557-4954	CORVERA JESUS GONZAL	23645 MISTY GLADE CT	MORENO VALLEY CA	92557	156.14	15.61	-	30.92	202.66 R	MOR	171501	MOR-171501	00019-21831-73006		15			

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
549	264133036	68-4277-FC	LOUDEM LLC (OWNR)	11777	BRIAR KNOLL PL	MORENO VALLEY CA	CA	92557-6239	LOUDEM	8665 E HARTFORD DR NO 200	SCOTTSDALE AZ	85255	409.16	40.92	-	81.01	531.08	R	MOR	198298	MOR-198298	00028-7417-33004	409.16	12.78	582.57	Active
550	264133038	68-4277-FC	DENA, JAIME (OWNR)	11761	BRIAR KNOLL PL	MORENO VALLEY CA	CA	92557-6239	DENA JAIME	11761 BRIAR KNOLL PL	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	165864	MOR-165864	00017-75542-73006	504.20	11.99	648.67	Active
551	264141008	68-4277-FC	LUCENA, MARCIOSO (OWNR)	11942	BUYLESS ST	MORENO VALLEY CA	CA	92557-6233	LUCENA MARCIOSO S	11942 BUYLESS ST	MORENO VALLEY CA	92557	469.49	46.95	-	92.96	609.40	R	MOR	159729	MOR-159729	00015-82313-83001	469.49	11.99	613.96	Active
552	264141017	68-4277-FC	GONZALEZ, JOSE L	11876	BUYLESS ST	MORENO VALLEY CA	CA	92557-6219	RAMIREZ JOSE	16021 PALOMINO LN	MORENO VALLEY CA	92551	448.86	44.89	-	88.87	582.62	R	MOR	190780	MOR-190780	00025-31429-93006	448.86	11.99	593.33	Active
553	264142002	68-4277-FC	LIVINGSTONE, KENDRA AND MARTIN	11954	MEADOW WOOD WAY	MORENO VALLEY CA	CA	92557-6216	LIVINGSTONE KENDRA M	11954 MEADOW WOOD WAY	MORENO VALLEY CA	92557	455.27	45.53	-	90.14	590.94	R	MOR	171946	MOR-171946	00019-33419-93007	455.27	11.99	599.74	Active
554	264142008	68-4277-FC	PARKS, QUINCY	11912	MEADOW WOOD WAY	MORENO VALLEY CA	CA	92557-6216	PARKS ZINA C	11912 MEADOW WOOD WAY	MORENO VALLEY CA	92557	816.52	81.65	-	161.67	1,059.84	R	MOR	45045	MOR-45045	00003-14961-85005	816.52	174.90	1,212.25	Active
555	264142025	68-4277-FC	BAMBRICK, COLLEEN (OWNR)	11945	BUYLESS ST	MORENO VALLEY CA	CA	92557-6234	BAMBRICK COLEEN KATH	26340 KALMIA AVE	MORENO VALLEY CA	92555	467.24	46.72	-	92.51	606.48	R	MOR	187685	MOR-187685	00024-27360-13005	467.24	11.99	611.71	Active
556	264143001	68-4277-FC	SHAVIR, ROBERT	23573	CANDLE SHOE CT	MORENO VALLEY CA	CA	92557-6236	SALUAT IRSHAD	15737 RONELL RD	PERRIS CA	92570	550.49	55.05	-	109.00	714.54	R	MOR	196518	MOR-196518	00027-44874-93000	550.49	14.84	709.21	Active
557	264143016	68-4277-FC	JURADO, ERIKA (OWNR)	23589	CINNAMON CREEK CT	MORENO VALLEY CA	CA	92557-6218	OCHOA JORGE L MARTIN	23589 CINNAMON CREEK CT	MORENO VALLEY CA	92557	253.20	25.32	-	50.13	328.64	R	MOR	115763	MOR-115763	00009-35444-55005	253.20	7.27	383.79	Active
558	264143027	68-4277-FC	GARCIA, GUADALUPE (OWNR)	23606	WHISPERING WINDS WAY	MORENO VALLEY CA	CA	92557-6223	GI GUADALUPE GARCIA	23606 WHISPERING WINDS WAY	MORENO VALLEY CA	92557	283.25	28.33	-	56.08	367.66	R	MOR	189268	MOR-189268	00024-76771-23003	283.25	8.02	415.81	Active
559	264143036	68-4277-FC	GUERRERO, JUAN (OWNR)	21906	WILD FLAX LN	MORENO VALLEY CA	CA	92557-6226	MONREAL JUAN GUERRE	11906 WILD FLAX LN	MORENO VALLEY CA	92557	99.96	10.00	-	19.79	129.74	R	MOR	161889	MOR-161889	00016-50029-23004	99.96	5.00	221.53	Active
560	264144006	68-4277-FC	SILVA, MONICA (RENT)	11954	GRAHAM ST	MORENO VALLEY CA	CA	92557-6159	RODRIGUEZ CARLOS L	11894 VILLA HERMOOSA	MORENO VALLEY CA	92557	384.88	38.49	-	76.21	499.56	R	MOR	175345	MOR-175345	00020-58575-43003	384.88	11.99	529.35	Active
561	264144007	68-4277-FC	GREEN, JOAN	11946	GRAHAM ST	MORENO VALLEY CA	CA	92557-6159	GREEN JOAN BEVERLY	11946 GRAHAM ST	MORENO VALLEY CA	92557	570.14	57.01	-	112.89	740.04	R	MOR	9781	MOR-9781	00003-11443-75001	570.14	121.20	844.58	Active
562	264144022	68-4277-FC	SEIPATRIRATU, MICKS AND MEISKI	11921	WILD FLAX LN	MORENO VALLEY CA	CA	92557-6228	SEIPATRIRATU MICKS REI	11921 WILD FLAX LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	151083	MOR-151083	00013-59440-33001	504.20	11.99	648.67	Active
563	264144031	68-4277-FC	LOPEZ, CYNTHIA (RENT)	23575	WHISPERING WINDS WAY	MORENO VALLEY CA	CA	92557-6224	MACIAS JUAN C	23575 WHISPERING WINDS WAY	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	120701	MOR-120701	00009-53391-15005	504.20	11.99	648.67	Active
564	264144036	68-4277-FC	SERRANO, ALMA	23615	WHISPERING WINDS WAY	MORENO VALLEY CA	CA	92557-6225	VEJAR GUADALUPE	23615 WHISPERING WINDS WAY	MORENO VALLEY CA	92557	45.06	4.51	-	8.92	58.48	R	MOR	107561	MOR-107561	00008-83708-55003	45.06	5.00	166.63	Active
565	264151010	68-4277-FC	CORTEZ, MARIO	11874	ASLAN CT	MORENO VALLEY CA	CA	92557-6173	CORTEZ MARIO	11874 ASLAN CT	MORENO VALLEY CA	92557	100.00	10.00	-	19.80	129.80	R	MOR	46418	MOR-46418	00003-15093-55009	100.00	5.00	216.57	Active
566	264151012	68-4277-FC	DAVIS, MALAYSIA (OWNR)	11858	ASLAN CT	MORENO VALLEY CA	CA	92557-6173	DAVIS MALAYSIA	11858 ASLAN CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	181993	MOR-181993	00022-76708-83002	504.20	11.99	648.67	Active
567	264151021	68-4277-FC	PINZON, EDUARDO (OWNR)	11945	GRAHAM ST	MORENO VALLEY CA	CA	92557-6158	PINZON EDUARDO	926 W PHILADELPHIA NO B1	ONTARIO CA	91762	88.43	8.84	-	17.51	114.78	R	MOR	153442	MOR-153442	00014-07864-33005	88.43	5.00	210.00	Active
568	264152004	68-4277-FC	GALINDO, CARI	11883	ASLAN CT	MORENO VALLEY CA	CA	92557-6173	GALINDO FILIBERTO M	11883 ASLAN CT	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	30586	MOR-30586	00003-13523-95006	511.22	106.94	756.98	Active
569	264152013	68-4277-FC	HOUSTON, JOHN A AND JUANITA (O	11948	HONEY HOLLOW	MORENO VALLEY CA	CA	92557-6108	HOUSTON JOHN ANTHONY	11948 HONEY HOLLOW	MORENO VALLEY CA	92557	160.86	16.09	-	31.85	208.80	R	MOR	182403	MOR-182403	00002-84463-43000	160.86	5.00	180.86	Cancelled
570	264152015	68-4277-FC	JOHNSTON, TINA	11938	HONEY HOLLOW	MORENO VALLEY CA	CA	92557-6108	MARTINEZ ERICK	11938 HONEY HOLLOW	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	33114	MOR-33114	00003-13776-55008	511.22	108.54	756.98	Active
571	264152017	68-4277-FC	METOVER, TYSHEONA (RENT)	11922	HONEY HOLLOW	MORENO VALLEY CA	CA	92557-6108	GENG JEREMY	23580 ALESSANDRO NO 9818	MORENO VALLEY CA	92552	23.62	2.36	-	4.68	30.66	R	MOR	125148	MOR-125148	00009-68679-45000	23.62	5.00	151.94	Active
572	264152022	68-4277-FC	MORALES, JUANITA (OWNR)	11888	HONEY HOLLOW	MORENO VALLEY CA	CA	92557-6169	MORALES ANTHONY	11888 HONEY HOLLOW	MORENO VALLEY CA	92557	416.82	41.68	-	82.53	541.02	R	MOR	159298	MOR-159298	00015-71875-13009	416.82	11.06	559.61	Active
573	264152023	68-4277-FC	RODRIGUEZ, YAHIRA (RENT)	11880	HONEY HOLLOW	MORENO VALLEY CA	CA	92557-6169	VERGENE JEFF	25675 MORALES	MISSION VIEJO CA	92691	504.20	50.42	-	99.83	654.44	R	MOR	176225	MOR-176225	00020-83828-83007	504.20	11.99	648.67	Active
574	264153004	68-4277-FC	ATKINS, KAWANA (OWNR)	11972	DREAM ST	MORENO VALLEY CA	CA	92557-6124	APONTE ANSEL	3051 MEADE AVE APT 3	SAN DIEGO CA	92116	54.96	5.40	-	10.88	71.34	R	MOR	194633	MOR-194633	00026-52399-53004	54.96	5.00	216.89	Active
575	264153009	68-4277-FC	BARAY, RICARDO AND VANNESSA (O	11932	DREAM ST	MORENO VALLEY CA	CA	92557-6124	BARAY RICARDO	11932 DREAM ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	169215	MOR-169215	00018-56902-53002	504.20	11.99	648.67	Active
576	264153011	68-4277-FC	ALLIE, JAMES (OWNR)	11916	DREAM ST	MORENO VALLEY CA	CA	92557-6121	ALLIE JAMES C	11916 DREAM ST	MORENO VALLEY CA	92557	192.20	19.28	-	38.16	250.18	R	MOR	166306	MOR-166306	00017-81808-93009	192.20	7.27	324.03	Active
577	264153016	68-4277-FC	PINEDA, ROSA MARIA	11876	DREAM ST	MORENO VALLEY CA	CA	92557-6121	REGALADO JORGE DIAZ L	11876 DREAM ST	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	30639	MOR-30639	00003-13529-25005	511.22	108.54	756.98	Active
578	264153032	68-4277-FC	BEATY, PERRIS	11938	SUGAR CREEK CT	MORENO VALLEY CA	CA	92557-6120	BEATY PERRIS	11938 SUGAR CREEK CT	MORENO VALLEY CA	92557	313.96	31.40	-	62.16	407.52	R	MOR	116175	MOR-116175	00009-37284-15008	313.96	9.63	446.82	Active
579	264153038	68-4277-FC	CALHUAN, KIMBERLY (OWNR)	11897	SUGAR CREEK CT	MORENO VALLEY CA	CA	92557-6168	MOORE KIMBERLY ROCH	11897 SUGAR CREEK CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	134637	MOR-134637	00009-37219-53004	504.20	11.99	648.67	Active
580	264153041	68-4277-FC	HERNANDEZ, CATHY	11921	SUGAR CREEK CT	MORENO VALLEY CA	CA	92557-6168	HAMMOND BRIAN	11921 SUGAR CREEK CT	MORENO VALLEY CA	92557	151.08	15.11	-	29.91	196.10	R	MOR	57131	MOR-57131	00003-16131-15000	151.08	103.57	380.26	Active
581	264153044	68-4277-FC	BANDURA, LARISSA (RENT)	11943	SUGAR CREEK CT	MORENO VALLEY CA	CA	92557-6168	BAS PRO P/C/O WENXIAN JI	31 CALIFORNIA ST NO E	ARCADIA CA	91006	504.20	50.42	-	99.83	654.44	R	MOR	166324	MOR-166324	00017-82140-33007	504.20	11.99	648.67	Active
582	264153053	68-4277-FC	MCCLAINE, LATOYA (RENT)	23335	SEAFARER WAY	MORENO VALLEY CA	CA	92557-6117	WOLVERINA INV C/O AM	6840 INDIANA AVE NO 110	RIVERSIDE CA	92506	104.20	10.42	-	28.47	186.62	R	MOR	117498	MOR-117498	00009-41313-95008	104.20	13.12	443.94	Active
583	264153054	68-4277-FC	HOWARD, LATASHA	23343	SEAFARER WAY	MORENO VALLEY CA	CA	92557-6117	HOWARD LATASHA ELEAI	23343 SEAFARER WAY	MORENO VALLEY CA	92557	486.14	48.61	-	96.26	631.20	R	MOR	167595	MOR-167595	00018-14651-93006	486.14	11.99	630.61	Active
584	264153055	68-4277-FC	DE LA CRUZ, AGUSTIN	23351	SEAFARER WAY	MORENO VALLEY CA	CA	92557-6117	DELA CRUZ AGUSTIN	23351 SEAFARER WAY	MORENO VALLEY CA	92557	132.72	13.27	-	26.28	172.06	R	MOR	37599	MOR-37599	00003-14224-95006	132.72	108.54	378.48	Active
585	264153066	68-4277-FC	VARGAS, TATIANA (RENT)	23449	SEAFARER WAY	MORENO VALLEY CA	CA	92557-6118	VARGAS LORENA DEL CAI	23449 SEAFARER WAY	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	125435	MOR-125435	00009-70388-65004	504.20	11.99	648.67	Active
586	264154007	68-4277-FC	ALBA, DANNY (OWNR)	11929	DREAM ST	MORENO VALLEY CA	CA	92557-6123	ALBA DANNY	11929 DREAM ST	MORENO VALLEY CA	92557	504.20	50.42												

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
641	264221064	68-4277-FC	WALDRON, SUZETTE AND PAUL (REN	23835	MARK TWAIN	MORENO VALLEY CA	CA	92557-4904	WILLSON WALTER C	1356 CURRANT AVE	SIMI VALLEY CA	93065	70.56	7.06	-	13.97	91.58	MOR	198136	MOR-198136	00028-66494-13003		70.56	5.00	192.13	Active
642	264222007	68-4277-FC	ONE CALL, REAL ESTATES (OWNR)	11375	RED HILL RD	MORENO VALLEY CA	CA	92557-4913	VERGARA WILLIAM	11380 REDHILL RD	MORENO VALLEY CA	92557	933.97	93.40	-	184.93	1,212.28	MOR	178710	MOR-178710	00021-75318-23001		933.97	11.99	630.61	Active
643	264222011	68-4277-FC	DIAZ, RAY	11375	WEINHART CT	MORENO VALLEY CA	CA	92557-4908	SMITH JEREMY ERIC	11375 WEINHART CT	MORENO VALLEY CA	92557	568.13	56.81	-	112.49	737.42	MOR	114060	MOR-114060	00009-27559-65006		568.13	5.00	249.06	Cancelled
644	264222012	68-4277-FC	BLOCKER, SEMAJ (RENT)	11369	WEINHART CT	MORENO VALLEY CA	CA	92557-4908	BERG ROBERT J	6256 RUBY LAKE AVE	SAN DIEGO CA	92119	90.65	9.07	-	17.95	117.66	MOR	199275	MOR-199275	00029-35408-83006		90.65	5.00	212.22	Active
645	264222015	68-4277-FC	ANGEL, MARY CARMEN (OWNR)	11364	WEINHART CT	MORENO VALLEY CA	CA	92557-4908	ANGEL MARIA DEL CARM	11364 WEINHART CT	MORENO VALLEY CA	92557	261.14	26.11	-	51.71	338.96	MOR	129062	MOR-129062	00008-64398-93000		261.14	7.68	392.57	Active
646	264222017	68-4277-FC	PALAOX, ARTEMISA	11376	WEINHART CT	MORENO VALLEY CA	CA	92557-4908	PALAOX ARTEMISA MAR	11376 WEINHART CT	MORENO VALLEY CA	92557	667.98	66.80	-	132.26	867.04	MOR	64948	MOR-64948	00005-20794-95008		667.98	142.74	990.81	Active
647	264222020	68-4277-FC	PARKER, JENISE (RENT)	23832	MARK TWAIN	MORENO VALLEY CA	CA	92557-4905	PARKER WILFORD L	24722 MOONSHADOW DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	182404	MOR-182404	00022-84464-53006		504.20	11.99	648.67	Active
648	264222023	68-4277-FC	ELLIS-SLAUGHTER, GEORGIA	23850	MARK TWAIN	MORENO VALLEY CA	CA	92557-4905	SLAUGHTER GEORGIA ELLI	23850 MARK TWAIN	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	59523	MOR-59523	00003-16636-05001		511.22	108.54	756.98	Active
649	264222025	68-4277-FC	ESPINOSA, NICHOLAS (OWNR)	23862	MARK TWAIN	MORENO VALLEY CA	CA	92557-4905	ESPINOZA NICHOLAS S	23862 MARK TWAIN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	171101	MOR-171101	00019-11275-13003		504.20	11.99	648.67	Active
650	264222032	68-4277-FC	SAUCEDO, BEATRIZ	23895	PARKLAND AVE	MORENO VALLEY CA	CA	92557-4946	SAUCEDO BEATRIZ	23895 PARKLAND AVE	MORENO VALLEY CA	92557	454.08	45.41	-	89.91	589.40	MOR	140383	MOR-140383	00011-20184-53002		454.08	11.74	598.30	Active
651	264222038	68-4277-FC	URQUIZU, CESAR AND KAREN	23859	PARKLAND AVE	MORENO VALLEY CA	CA	92557-4943	URQUIZU CESAR A & KAR	21780 MARIE ST	PERRIS CA	92570	462.91	46.29	-	91.66	600.86	MOR	108377	MOR-108377	00008-88975-55008		462.91	11.96	711.03	Active
652	264232002	68-4277-FC	TORRES, KARLA (RENT)	11120	SILVER RUN	MORENO VALLEY CA	CA	92557-4926	GREENLEE ANITA M	11120 SILVER RUN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	172400	MOR-172400	00019-49392-33007		504.20	11.99	648.67	Active
653	264232005	68-4277-FC	RIVERA, BRYAN (OWNR)	11146	SILVER RUN	MORENO VALLEY CA	CA	92557-4926	RIVERA BRYAN	11146 SILVER RUN	MORENO VALLEY CA	92557	448.86	44.89	-	88.87	582.62	MOR	167784	MOR-167784	00018-19115-63001		448.86	11.99	593.33	Active
654	264232008	68-4277-FC	ACEVEDO, FELIPE	11133	MINERS TRL	MORENO VALLEY CA	CA	92557-4925	ACEVEDO FELIPE	11133 MINERS TRL	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	69299	MOR-69299	00005-58692-75005		511.22	108.54	756.98	Active
655	264234005	68-4277-FC	AFRE, IRWIN	23936	PARKLAND AVE	MORENO VALLEY CA	CA	92557-4945	HENSLEY JESSICA	23936 PARKLAND AVE	MORENO VALLEY CA	92557	28.07	2.81	-	5.56	36.42	MOR	123901	MOR-123901	00009-64537-75004		28.07	5.00	149.64	Active
656	264234007	68-4277-FC	JIMENEZ, YURICO	23924	PARKLAND AVE	MORENO VALLEY CA	CA	92557-4945	GARAY JOSE	23924 PARKLAND AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	163073	MOR-163073	00016-96819-63002		504.20	11.99	648.67	Active
657	264234021	68-4277-FC	FLORES, CESAR JULIO	23925	COPPER HILL PL	MORENO VALLEY CA	CA	92557-4932	NZEREM FEYINWA JACIN	23925 COPPER HILL PL	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	161157	MOR-161157	00016-35327-43000		504.20	11.99	648.67	Active
658	264234023	68-4277-FC	LUOGO, KANDYCE M (OWNR)	23956	BADGER SPRINGS TRL	MORENO VALLEY CA	CA	92557-4960	LUOGO KANDYCE M	23956 BADGER SPRINGS TR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	168543	MOR-168543	00018-24270-23001		504.20	11.99	648.67	Active
659	264234033	68-4277-FC	VELAZQUEZ, RAMIRO	11257	MINERS TRL	MORENO VALLEY CA	CA	92557-4928	VELAZQUEZ RAMIRO	11257 MINERS TRL	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	68327	MOR-68327	00005-20953-65008		511.22	108.54	756.98	Active
660	264234037	68-4277-FC	SALGADO, DARYLL (OWNR)	11246	MINERS TRL	MORENO VALLEY CA	CA	92557-4928	SALGADO DARYLL M	11246 MINERS TRL	MORENO VALLEY CA	92557	405.39	40.54	-	80.27	526.20	MOR	126492	MOR-126492	00009-71538-35007		405.39	11.42	547.35	Active
661	264235001	68-4277-FC	REBOLLAR, CRISTINA (OWNR)	23910	MARK TWAIN	MORENO VALLEY CA	CA	92557-4907	REBOLLAR MIGUEL	23910 MARK TWAIN	MORENO VALLEY CA	92557	209.64	20.96	-	41.51	272.10	MOR	151094	MOR-151094	00013-59575-63001		209.64	7.27	333.48	Active
662	264235005	68-4277-FC	MARTINEZ, ERNIE (OWNR)	23886	MARK TWAIN	MORENO VALLEY CA	CA	92557-4907	MARTINEZ ERNIE	23886 MARK TWAIN	MORENO VALLEY CA	92557	419.31	41.93	-	83.02	544.26	MOR	180992	MOR-180992	00022-52069-93003		419.31	10.25	552.46	Cancelled
663	264236009	68-4277-FC	REYES, ESBREY (OWNR)	23877	MARK TWAIN	MORENO VALLEY CA	CA	92557-4906	MAURICIO JOSEPH	23877 MARK TWAIN	MORENO VALLEY CA	92557	133.13	13.31	-	26.36	172.80	MOR	163878	MOR-163878	00017-12282-23004		133.13	6.20	284.49	Active
664	264241001	68-4277-FC	HAWKINS, ANDRE (OWNR)	11190	SADDLE RIDGE RD	MORENO VALLEY CA	CA	92557-4809	HAWKINS LIMITA LUSHEL	11190 SADDLE RIDGE RD	MORENO VALLEY CA	92557	177.10	17.71	-	35.07	229.88	MOR	193953	MOR-193953	00026-30048-83009		177.10	6.06	311.06	Active
665	264251011	68-4277-FC	TAYLOR, SUSAN	23356	SONNET DR	MORENO VALLEY CA	CA	92557-5438	TAYLOR SUSAN LYNNE	23356 SONNET DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	55683	MOR-55683	00003-15989-55005		511.22	108.54	756.98	Active
666	264252001	68-4277-FC	MEJIA, SOTERO	23440	SONNET DR	MORENO VALLEY CA	CA	92557-5405	MEJIA SOTERO	23440 SONNET DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	106886	MOR-106886	00008-79297-25006		504.20	11.99	648.67	Active
667	264252004	68-4277-FC	CAMPOS, ALFREDO	23476	SONNET DR	MORENO VALLEY CA	CA	92557-5405	CAMPOS MARIO	23476 SONNET DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	152077	MOR-152077	00013-75318-03002		511.22	108.54	756.98	Active
668	264254001	68-4277-FC	STEWART, RICHARD	23236	HARLAND DR	MORENO VALLEY CA	CA	92557-5411	STEWART RICHARD A	23236 HARLAND DR	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	MOR	1682	MOR-1682	00003-10633-85001		664.69	10.73	983.47	Active
669	264254002	68-4277-FC	HINSHAW, JOHN	23248	HARLAND DR	MORENO VALLEY CA	CA	92557-5411	HINSHAW JOHN	23248 HARLAND DR	MORENO VALLEY CA	92557	364.93	36.49	-	72.26	473.68	MOR	71854	MOR-71854	00005-80907-75000		364.93	10.68	598.89	Active
670	264254005	68-4277-FC	ROSAS, JOHN (RENT)	23284	HARLAND DR	MORENO VALLEY CA	CA	92557-5411	ROSAS KELLY	23284 HARLAND DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	16905	MOR-16905	00003-12156-15009		511.22	108.54	756.98	Active
671	264254036	68-4277-FC	MARTINEZ, WILTON (OWNR)	23283	SONNET DR	MORENO VALLEY CA	CA	92557-5404	MARTINEZ WILTON	23283 SONNET DR	MORENO VALLEY CA	92557	486.14	48.61	-	96.26	631.00	MOR	193608	MOR-193608	00026-21374-83002		486.14	11.99	630.61	Active
672	264254038	68-4277-FC	SMITH, VALENCIA (RENT)	23259	SONNET DR	MORENO VALLEY CA	CA	92557-5404	BLANCO MANUEL I	23259 SONNET DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	71959	MOR-71959	00005-81676-65009		511.22	108.54	756.98	Active
673	264261006	68-4277-FC	SHELTON, GERRY	22789	SWEETPEA CIR	MORENO VALLEY CA	CA	92557-6026	CHIORDI ROBERT J	22789 SWEETPEA CIR	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	MOR	8158	MOR-8158	00003-11281-45003		664.69	140.73	983.47	Active
674	264261008	68-4277-FC	HARRIS, MIRIAM	22788	SWEETPEA CIR	MORENO VALLEY CA	CA	92557-6026	JOHNSON EDWARD L FAJ	22788 SWEETPEA CIR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	34648	MOR-34648	00003-13929-95006		511.22	108.54	756.98	Active
675	264261009	68-4277-FC	DRAPER, WILLIAM (RENT)	22802	SWEET PEA CIR	MORENO VALLEY CA	CA	92557-6026	DRAPER WILLIAM WARRE	22802 SWEETPEA CIR	MORENO VALLEY CA	92557	486.14	48.61	-	96.26	631.00	MOR	174850	MOR-174850	00020-40761-13001		486.14	11.99	630.61	Active
676	264261010	68-4277-FC	JEFFRIES, TERRY (OWNR)	22816	SWEET PEA CIR	MORENO VALLEY CA	CA	92557-6026	JEFFRIES CARRIE	22816 SWEETPEA CIR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	166735	MOR-166735	00017-94856-83005		504.20	11.99	648.67	Active
677	264261012	68-4277-FC	CORREA, BRENDALEE (OWNR)	22844	SWEET PEA CIR	MORENO VALLEY CA	CA	92557-6026	CORREA BRENDA LEE	22844 SWEETPEA CIR	MORENO VALLEY CA	92557	229.60	22.96	-	45.46	298.02	MOR	192201	MOR-192201	00025-67689-53003		229.60	7.27	353.44	Active
678	264261020	68-4277-FC	MORROW, JESSICA (OWNR)	22776	CATMINT CIR	MORENO VALLEY CA	CA	92557-6025	MORROW JESSICA	22776 CATMINT CIR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	133037	MOR-133037	00009-33131-43006		504.20			

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
733	264322035	68-4277-FC	TOPETE, EMILIA (OWNR)	11821	CARLISLE CT	MORENO VALLEY CA	CA	92557-6138	TOPETE EMILIA GIL	11821 CARLISLE CT	MORENO VALLEY CA	92557	429.40	42.94	-	85.02	557.36 R	MOR	115511	MOR-115511	0009-34278-85008		429.40	10.87	570.51	Active
734	264322041	68-4277-FC	OREJEL, FRANCISCO	11798	COLLINGSWOOD DR	MORENO VALLEY CA	CA	92557-6143	OREJEL FRANCISCO	11798COLLINGSWOOD	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56 R	MOR	60456	MOR-60456	0003-16453-75007		611.22	108.54	756.98	Active
735	264322042	68-4277-FC	ELIZARRARAS, MARTHA	11790	COLLINGSWOOD DR	MORENO VALLEY CA	CA	92557-6143	ANGUIANO MARCO	11790COLLINGSWOOD DR	MORENO VALLEY CA	92557	621.50	62.15	-	123.06	806.70 R	MOR	108906	MOR-108906	0008-98938-75009		621.50	15.55	943.31	Active
736	264323004	68-4277-FC	VELIS, JENNIFER	23107	MANSFIELD LN	MORENO VALLEY CA	CA	92557-6148	ZAMORA ANDRES	23107 MANSFIELD LN	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56 R	MOR	60515	MOR-60515	0003-16459-25002		511.22	108.54	756.98	Active
737	264323010	68-4277-FC	DORTON, PATTI JOHNSON	23167	MANSFIELD LN	MORENO VALLEY CA	CA	92557-6149	DORTON PATTI JOHNSON	23167 MANSFIELD LN	MORENO VALLEY CA	92557	455.44	45.54	-	90.18	591.16 R	MOR	3238	MOR-3238	0003-10789-45002		455.44	108.54	701.20	Active
738	264331005	68-4277-FC	PASILLAS, BRENDA	22763	TEA ROSE LN	MORENO VALLEY CA	CA	92557-6016	TRINH AN DUC	22763 TEA ROSE LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	168331	MOR-168331	00018-35913-23000		504.20	12.71	677.98	Active
739	264332001	68-4277-FC	MC GINNIS, CRANDLIN (OWNR)	22824	TEA ROSE LN	MORENO VALLEY CA	CA	92557-6015	MCGINNIS CRANDLIN RI	22824 TEA ROSE LN	MORENO VALLEY CA	92557	548.24	54.82	-	108.55	711.62 R	MOR	112580	MOR-112580	0009-20974-35005		548.24	12.96	815.24	Active
740	264333010	68-4277-FC	VASQUEZ, GEORGE AND MARY	11702	STAR JASMINE CIR	MORENO VALLEY CA	CA	92557-6027	VASQUEZ GEORGE E	11702 STAR JASMINE CIR	MORENO VALLEY CA	92557	66.15	6.62	-	13.10	85.86 R	MOR	9858	MOR-9858	0003-11451-45007		66.15	101.57	285.16	Active
741	264333011	68-4277-FC	LEON, ROSALINDA (OWNR)	11701	STAR JASMINE CIR	MORENO VALLEY CA	CA	92557-6027	LEON ALVARO O	11701 STAR JASMINE CIR	MORENO VALLEY CA	92557	390.62	39.06	-	77.34	507.02 R	MOR	193072	MOR-193072	00025-91720-13003		390.62	12.22	571.08	Active
742	264341005	68-4277-FC	MORA, MIRIAM (RENT)	22883	TEA ROSE LN	MORENO VALLEY CA	CA	92557-6014	XU HANG	2337 SCORIA CT	CHINO HILLS CA	91709	493.90	49.39	-	97.79	641.08 R	MOR	194220	MOR-194220	00026-40275-33003		493.90	11.99	638.37	Active
743	264342008	68-4277-FC	ESCOBEDO, ELEAZAR (OWNR)	22863	CATTAIL LN	MORENO VALLEY CA	CA	92557-6013	ESCOBEDO ELEAZAR	22863 CATTAIL LN	MORENO VALLEY CA	92557	448.86	44.89	-	88.87	582.62 R	MOR	120079	MOR-120079	00009-50747-55003		448.86	11.99	593.33	Active
744	264342014	68-4277-FC	ARRIAGA, ALBERTO	11721	BLUE LUPIN LN	MORENO VALLEY CA	CA	92557-6005	ARRIAGA ALBERTO	11721 BLUE LUPIN LN	MORENO VALLEY CA	92557	358.13	35.81	-	70.91	464.84 R	MOR	64574	MOR-64574	00005-18106-05004		358.13	107.54	598.89	Active
745	264344011	68-4277-FC	FOSTER, PATRICK	11649	BLUE LUPIN LN	MORENO VALLEY CA	CA	92557-6003	FOSTER PATRICK	11649 BLUE LUPIN LN	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56 R	MOR	9806	MOR-9806	0003-11446-25009		511.22	108.54	756.98	Active
746	264352009	68-4277-FC	CAMPBELL, TERRA	22589	CLIMBING ROSE DR	MORENO VALLEY CA	CA	92557-6033	CAMPBELL JOSEPH H	22589 CLIMBING ROSE DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56 R	MOR	38273	MOR-38273	0003-14292-35006		511.22	108.54	756.98	Active
747	264352010	68-4277-FC	ESQUIVEL, ROSALIO (OWNR)	22599	CLIMBING ROSE DR	MORENO VALLEY CA	CA	92557-6033	ESQUIVEL ROSALIO	22599 CLIMBING ROSE DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	191155	MOR-191155	00025-40374-63008		504.20	11.99	648.67	Active
748	264352012	68-4277-FC	SEVILLA, IHAMEEL	22619	CLIMBING ROSE DR	MORENO VALLEY CA	CA	92557-6034	SEVILLA ISMAEL	22619 CLIMBING ROSE DR	MORENO VALLEY CA	92557	402.26	40.23	-	79.65	522.12 R	MOR	194554	MOR-194554	00026-49816-03006		402.26	12.50	574.27	Active
749	264361015	68-4277-FC	VELASQUEZ, MARICELA	11654	CANVASBACK CIR	MORENO VALLEY CA	CA	92557-5400	VELAZQUEZ JUAN	2419 S MARIAGOLD PL	ONTARIO CA	91761	511.22	51.12	-	101.22	663.56 R	MOR	113396	MOR-113396	00009-24519-15003		511.22	108.54	756.98	Active
750	264361016	68-4277-FC	WILSON, PAUL	11646	CANVASBACK CIR	MORENO VALLEY CA	CA	92557-5400	NGO WAY A	11646 CANVASBACK CIR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	175281	MOR-175281	00020-56589-83004		504.20	11.99	648.67	Active
751	264361025	68-4277-FC	O'ROAKE, COLLEEN	11712	PINTAIL CT	MORENO VALLEY CA	CA	92557-5434	O'ROAKE COLLEEN A	11712 PINTAIL CT	MORENO VALLEY CA	92557	492.72	49.27	-	97.56	639.54 R	MOR	51474	MOR-51474	0003-15583-35002		492.72	108.54	738.48	Active
752	264361034	68-4277-FC	HERNANDEZ, NATALIE (RENT)	11652	PINTAIL CT	MORENO VALLEY CA	CA	92557-5435	MEZA ARNOLD	11652 PINTAIL CT	MORENO VALLEY CA	92557	578.18	57.82	-	114.48	750.48 R	MOR	178024	MOR-178024	00021-53008-83000		578.18	15.22	763.79	Active
753	264361047	68-4277-FC	JACKSON, KERRY	23066	GOLDEN EYE LN	MORENO VALLEY CA	CA	92557-5430	JACKSON KERRY R	23066 GOLDEN EYE LN	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56 R	MOR	99745	MOR-99745	00008-25621-75004		511.22	108.54	756.98	Active
754	264361048	68-4277-FC	SAMUELS, LOLA (OWNR)	23061	GOLDEN EYE LN	MORENO VALLEY CA	CA	92557-5430	SAMUELS LOLA	23061 GOLDEN EYE LN	MORENO VALLEY CA	92557	537.52	53.75	-	106.43	697.70 R	MOR	97048	MOR-97048	00008-03511-95000		537.52	137.65	853.22	Active
755	264361049	68-4277-FC	SAMUELS, AUBREY G AND L H TRU	23073	GOLDEN EYE LN	MORENO VALLEY CA	CA	92557-5430	SAMUELS AUBREY G	23073 GOLDEN EYE LN	MORENO VALLEY CA	92557	469.49	46.95	-	92.96	609.40 R	MOR	161003	MOR-161003	00016-33341-53004		469.49	11.99	613.96	Active
756	264362007	68-4277-FC	RAQUEL, TAPIA (OWNR)	23171	GOLDEN EYE LN	MORENO VALLEY CA	CA	92557-5431	TAPIA-MADRIGAL JUAN C	23171 GOLDEN EYE LN	MORENO VALLEY CA	92557	77.07	7.71	-	15.26	100.04 R	MOR	179394	MOR-179394	00022-03023-93002		77.07	5.00	198.64	Active
757	264362009	68-4277-FC	VARGAS, MARIUJ (OWNR)	23195	GOLDEN EYE LN	MORENO VALLEY CA	CA	92557-5432	RODRIGUEZ ANTONIO S	23195 GOLDEN EYE LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	181013	MOR-181013	00022-53058-23000		504.20	11.99	648.67	Active
758	264362018	68-4277-FC	MILLAN, GUILLERMINA (OWNR)	11692	BOBOLINK LN	MORENO VALLEY CA	CA	92557-5444	BARBA FERNANDO Y	11692 BOBOLINK LN	MORENO VALLEY CA	92557	140.24	14.02	-	27.77	182.02 R	MOR	178627	MOR-178627	00021-73492-33002		140.24	7.27	264.08	Active
759	264371013	68-4277-FC	O'DONOHUE, JOHN	22072	MONICO DR	MORENO VALLEY CA	CA	92557-5925	O'DONOHUE JOHN PATRI	22072 MONICO DR	MORENO VALLEY CA	92557	174.65	17.47	-	34.58	226.70 R	MOR	129514	MOR-129514	00008-80448-53004		174.65	6.40	297.62	Active
760	264371014	68-4277-FC	CERVANTES, ERIKA (OWNR)	22060	MONICO DR	MORENO VALLEY CA	CA	92557-5925	ROMERO RAUL	22060 MONICO DR	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34 R	MOR	189234	MOR-189234	00024-75724-43009		96.57	5.00	213.14	Active
761	264371030	68-4277-FC	VARGAS, ABIGAIL (OWNR)	11935	ATHENS DR	MORENO VALLEY CA	CA	92557-5900	ROJAS HILARIO VARGAS	11935 ATHENS DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	150870	MOR-150870	00013-55639-33000		504.20	11.99	648.67	Active
762	264372010	68-4277-FC	MENDEZ, MICHELLE (RENT)	22063	NAPLES DR	MORENO VALLEY CA	CA	92557-5904	RODRIGUEZ ELIZABETH S	9780 SHADOW MOUNTAIN DR	MORENO VALLEY CA	92557	441.75	44.18	-	87.47	573.38 R	MOR	193995	MOR-193995	00026-30942-23009		441.75	11.86	585.57	Active
763	264373012	68-4277-FC	ELSAYED, MOHAMED	11795	CONSTANTINE CIR	MORENO VALLEY CA	CA	92557-5940	ELSAYED MOHAMED	11795 CONSTANTINE CIR	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34 R	MOR	143447	MOR-143447	00011-95113-83004		96.57	101.57	314.71	Active
764	264381011	68-4277-FC	AND PROPERTY MANAGMENT, AMANICA	22218	NAPLES DR	MORENO VALLEY CA	CA	92557-5908	WQ INV CORP	15568 BROOKHURST N 364	WESTMINSTER CA	92683	504.20	50.42	-	99.83	654.44 R	MOR	189168	MOR-189168	00024-74385-43002		504.20	11.99	648.67	Active
765	264381017	68-4277-FC	RUGLEY, DOROTHY	22146	NAPLES DR	MORENO VALLEY CA	CA	92557-5905	RUGLEY BRIAN DOUGLAS	3877 WESTSIDE AVE	LOS ANGELES CA	90008	655.32	65.53	-	129.75	850.60 R	MOR	107158	MOR-107158	00008-80961-05002		655.32	11.58	842.73	Active
766	264390002	68-4277-FC	MONCADA, AURELIA (RENT)	11935	BARCLAY DR	MORENO VALLEY CA	CA	92557-5915	LOPEZ TRINIDAD	28688 LEXINGTON WAY	MORENO VALLEY CA	92555	450.60	45.06	-	89.22	584.88 R	MOR	143952	MOR-143952	00012-06111-93009		450.60	11.12	590.72	Active
767	264401005	68-4277-FC	CHANQUIN, LUIS AND FAITH (OWNR)	22375	CLIMBING ROSE DR	MORENO VALLEY CA	CA	92557-5936	CHANQUIN LUIS A	22375 CLIMBING ROSE DR	MORENO VALLEY CA	92557	340.43	34.04	-	67.41	441.88 R	MOR	182390	MOR-182390	00022-84433-73000		340.43	9.63	473.29	Active
768	264402004	68-4277-FC	CLIMBING ROSE DR	22430	CLIMBING ROSE DR	MORENO VALLEY CA	CA	92557-5935	NGUYEN TRISHA TRAM	22430 CLIMBING ROSE DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44 R	MOR	168303	MOR-168303	00018-35063-63009		504.20	11.99	648.67	Active
769	264402011	68-4277-FC	CLAYBORN, CORRINA (RENT)	22451	NARANJA ST	MORENO VALLEY CA	CA	92557-5929	ZENOZY SHEVEE S	11269 DULCET AVE	PORTER RANCH CA	91326	504.20	50.00	-	9.90	64.90 R	MOR	179684	MOR-179684	00022-12909-03001		50.00	-	50.00	Cancelled
770	264403011	68-4277-FC	JONES, DEOMIA (RENT)	22439	SCARLET SAGE WAY	MORENO VALLEY CA	CA	92557-5919	BOWEN NORMA	22439 SCARLET SAGE WAY	MORENO VALLEY CA	92557	504.20	50.42	-	99.8										



Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
825	291181022	68-4277-FC	BECKERIA, IRMA (OWNR)	13810	GRANT ST	MORENO VALLEY CA	CA	92553-8316	BECERRA GEORGE Z	13810 GRANT ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	157579	MOR-157579	00015-01449-93006	504.20	11.99	648.67	Active
826	291181028	68-4277-FC	SALAS, PEDRO AND SOFIA G(OWNR)	22316	FARRAGUT AVE	MORENO VALLEY CA	CA	92553-8312	SALAS PEDRO	22316 FARRAGUT AVE	MORENO VALLEY CA	92553	453.93	45.39	-	89.88	589.20	R	MOR	117811	MOR-117811	00009-42227-75005	453.93	11.99	598.40	Active
827	291181033	68-4277-FC	TORRES, ECHO	22320	FARRAGUT AVE	MORENO VALLEY CA	CA	92553	SPSSM INV	4900 SANTA ANITA AV NO 2C	EL MONTE CA	91731	422.64	42.26	-	83.68	548.58	R	MOR	195975	MOR-195975	00027-27377-63008	422.64	9.07	457.53	Cancelled
828	291181041	68-4277-FC	LE, STACY (OWNR)	22410	FARRAGUT AVE	MORENO VALLEY CA	CA	92553-8314	LE STACY	22410 FARRAGUT AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	191180	MOR-191180	00025-40805-63007	504.20	11.99	648.67	Active
829	291181045	68-4277-FC	FOX, LUCY	22470	FARRAGUT AVE	MORENO VALLEY CA	CA	92553-8314	FOX LUCIANA B	22470 FARRAGUT AVE	MORENO VALLEY CA	92553	491.60	49.16	-	97.34	638.10	R	MOR	9895	MOR-9895	00003-11455-15009	491.60	11.99	636.07	Active
830	291182013	68-4277-FC	MENDOZA, FILIBERTO	22487	FARRAGUT AVE	MORENO VALLEY CA	CA	92553-8315	MENDOZA FILIBERTO R	22487 FARRAGUT AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	167339	MOR-167339	00018-08843-93007	504.20	11.99	648.67	Active
831	291182017	68-4277-FC	HEREZ, LAURO (RENT)	22368	SHERMAN AVE	MORENO VALLEY CA	CA	92553-8323	DC RENTAL PRP	765 N MAIN ST	CORONA CA	92880	86.18	8.62	-	17.06	111.86	R	MOR	168263	MOR-168263	00018-33739-83004	86.18	5.00	111.18	Cancelled
832	291182019	68-4277-FC	ZARAGOZA, JUAN (RENT)	22390	SHERMAN AVE	MORENO VALLEY CA	CA	92553-8323	ZARAGOZA CARINA	2024 CLEMENS PL	SAN JACINTO CA	92583	504.20	50.42	-	99.83	654.44	R	MOR	159835	MOR-159835	00015-84417-63006	504.20	11.99	648.67	Active
833	291182024	68-4277-FC	HAYES, JAMES (OWNR)	22460	SHERMAN AVE	MORENO VALLEY CA	CA	92553-8328	HAYES JAMES R	22460 SHERMAN AVE	MORENO VALLEY CA	92553	59.87	5.99	-	11.85	77.70	R	MOR	2215	MOR-2215	00003-10687-15001	59.87	112.14	321.47	Active
834	291182025	68-4277-FC	GARCIA, ANDRES AND ALICIA	22470	SHERMAN AVE	MORENO VALLEY CA	CA	92553-8328	GARCIA ANDRES	22470 SHERMAN AVE	MORENO VALLEY CA	92553	662.88	66.29	-	131.25	860.42	R	MOR	17351	MOR-17351	00003-12200-75002	662.88	142.74	985.71	Active
835	291191016	68-4277-FC	MUNGUIA, MARIA	13899	PEPPER ST	MORENO VALLEY CA	CA	92553-8237	MUNGUIA ROSALIO	13899 PEPPER ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	71832	MOR-71832	00005-80775-35008	511.22	108.54	756.98	Active
836	291191017	68-4277-FC	HERNANDEZ, OLGA	13903	PEPPER ST	MORENO VALLEY CA	CA	92553-8240	CHAVARRIN JORGE OCTAV	13903 PEPPER ST	MORENO VALLEY CA	92553	539.81	53.98	-	106.88	700.66	R	MOR	46554	MOR-46554	00003-15106-25001	539.81	138.57	847.79	Active
837	291191018	68-4277-FC	FOX, DEXTER (OWNR)	13923	PEPPER ST	MORENO VALLEY CA	CA	92553-8240	FOX DEXTER	13923 PEPPER ST	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	130029	MOR-130029	00008-90112-53008	655.32	15.58	842.73	Active
838	291192002	68-4277-FC	PHAM, THAI (OWNR)	13908	PEPPER ST	MORENO VALLEY CA	CA	92553-8239	PHAM THAI THANH	10831 HOWARD DALLIES JR	GARDEN GROVE CA	92843	364.15	36.42	-	72.10	472.66	R	MOR	197975	MOR-197975	00028-55942-13004	364.15	10.83	502.82	Active
839	291192006	68-4277-FC	HERNANDEZ, JANET	13966	PEPPER ST	MORENO VALLEY CA	CA	92553-8239	SUAREZ ROBERTO CARLO	13966 PEPPER ST	MORENO VALLEY CA	92553	113.96	11.40	-	22.56	147.92	R	MOR	173303	MOR-173303	00019-73328-23008	113.96	5.00	239.97	Active
840	291192015	68-4277-FC	VILLAGOMEZ, MIRIAM (RENT)	13875	GRANT ST	MORENO VALLEY CA	CA	92553-8343	GAMBDA RAYMUNDO TF	13875 GRANT ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	140094	MOR-140094	00011-02044-03001	504.20	11.99	648.67	Active
841	291192017	68-4277-FC	GARCIA, JOSE	13891	GRANT ST	MORENO VALLEY CA	CA	92553-8343	FRIZZEL TERESA ROSE	PO BOX 335511	RIVERSIDE CA	92559	1,007.20	100.72	-	199.43	1,307.34	R	MOR	162907	MOR-162907	00016-89468-63001	1,007.20	11.99	647.47	Active
842	291192023	68-4277-FC	LOZANO, LUIS (OWNR)	22224	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92553-8207	LOZANO LUIS	22224 ALESSANDRO BLVD	MORENO VALLEY CA	92553	377.85	37.29	-	73.82	483.96	R	MOR	180120	MOR-180120	00022-28352-13007	377.85	18.52	500.00	Active
843	291192028	68-4277-FC	VALENCIA, JORGE (OWNR)	13046	PEPPER ST	MORENO VALLEY CA	CA	92553-8239	VALENCIA JORGE EDUAR	13946 PEPPER ST	MORENO VALLEY CA	92553	1,111.02	111.10	-	219.98	1,442.10	R	MOR	196360	MOR-196360	00027-39825-93005	1,111.02	26.92	1,395.13	Active
844	291200008	68-4277-FC	RODARTE, ALMA AND MARCO (OWNR)	13944	GRANT ST	MORENO VALLEY CA	CA	92553-8321	RODARTE MARCO ESCOBAR	13944 GRANT ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	159919	MOR-159919	00015-86615-33003	504.20	11.99	648.67	Active
845	291211006	68-4277-FC	RON, MELISSA	22537	COTTONWOOD AVE	MORENO VALLEY CA	CA	92553-8431	RON MELISSA	22537 COTTONWOOD AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	131696	MOR-131696	00009-14466-03009	504.20	11.99	648.67	Active
846	291211010	68-4277-FC	ROBERSON, ROBERT AND MARIE	13534	ELSWORTH ST	MORENO VALLEY CA	CA	92553-8462	ROBERSON MARIE JOSE	13534 ELSWORTH ST	MORENO VALLEY CA	92553	134.90	13.49	-	26.71	175.10	R	MOR	68929	MOR-68929	00005-55860-45004	134.90	5.00	159.90	Cancelled
847	291211011	68-4277-FC	VILLA, EMMANUEL (OWNR)	13546	ELSWORTH ST	MORENO VALLEY CA	CA	92553-8462	VILLA EMMANUEL	13546 ELSWORTH ST	MORENO VALLEY CA	92553	187.78	18.78	-	37.18	247.74	R	MOR	192326	MOR-192326	00025-72240-63003	187.78	6.60	315.39	Active
848	291211020	68-4277-FC	BLANCO, MANUEL	13672	ELSWORTH ST	MORENO VALLEY CA	CA	92553-8464	BLANCO MANUEL JIR	11945 KITCHING ST	MORENO VALLEY CA	92557	253.07	25.31	-	50.11	328.48	R	MOR	101634	MOR-101634	00008-37760-75000	253.07	5.00	219.18	Cancelled
849	291211024	68-4277-FC	ELIZARRARAS, JOSE (OWNR)	13726	ELSWORTH ST	MORENO VALLEY CA	CA	92553-8466	CRUZ JOSE ALVARO ELIZA	13726 ELSWORTH ST	MORENO VALLEY CA	92553	376.10	37.61	-	74.47	488.18	R	MOR	164365	MOR-164365	00017-23958-23004	376.10	9.63	508.96	Active
850	291211027	68-4277-FC	LEDBETTER, GREGORY A	13725	BOEING ST	MORENO VALLEY CA	CA	92553-8424	LEDBETTER GREGORY A	13725 BOEING ST	MORENO VALLEY CA	92553	511.22	51.12	-	102.62	663.56	R	MOR	4370	MOR-4370	00003-10902-65000	511.22	108.54	756.98	Active
851	291211030	68-4277-FC	BUSHIE, TIMOTHY (RENT)	13687	BOEING ST	MORENO VALLEY CA	CA	92553-8427	TAH 2018 1 BORROWER	1508 BROOKHOLLOW DR	SANTA ANA CA	92705	555.74	55.57	-	110.04	717.34	R	MOR	197690	MOR-197690	00028-16460-73005	555.74	15.93	744.90	Active
852	291211035	68-4277-FC	YEPEZ, DAVID	13617	BOEING ST	MORENO VALLEY CA	CA	92553-8427	YEPEZ EDIE	13617 BOEING ST	MORENO VALLEY CA	92553	511.22	51.29	-	101.56	665.76	R	MOR	22035	MOR-22035	00003-12668-85005	511.22	11.96	761.03	Active
853	291212002	68-4277-FC	ZAMARRIPA, JOSE	22571	TEMCO ST	MORENO VALLEY CA	CA	92553-8415	ZAMARRIPA JOSE DEJESU	22571 TEMCO ST	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	77112	MOR-77112	00006-22079-15005	655.32	15.58	842.73	Active
854	291212007	68-4277-FC	HERNANDEZ, CHARLEEN	22562	VOUGHT ST	MORENO VALLEY CA	CA	92553-8475	HERNANDEZ ISAIS	22562 VOUGHT ST	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	108984	MOR-108984	00008-99478-55007	512.91	11.96	761.03	Active
855	291212009	68-4277-FC	SIMPSON, NICOLE	22572	VOUGHT ST	MORENO VALLEY CA	CA	92553-8475	TOWNSHEND KALEENA N	22572 VOUGHT ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	155248	MOR-155248	00014-43856-43008	504.20	11.99	648.67	Active
856	291213005	68-4277-FC	DURAN, CARLOS (OWNR)	13685	MCDONNELL ST	MORENO VALLEY CA	CA	92553-8470	DURAN CARLOS	13685 MCDONNELL ST	MORENO VALLEY CA	92553	319.66	31.97	-	63.29	414.92	R	MOR	182669	MOR-182669	00022-88311-23009	319.66	9.46	454.70	Active
857	291213010	68-4277-FC	MENDEZ, MELVIN	22565	VOUGHT ST	MORENO VALLEY CA	CA	92553-8401	GARCIA MELVIN E MEND	22565 VOUGHT ST	MORENO VALLEY CA	92553	655.08	65.51	-	129.71	850.28	R	MOR	44318	MOR-44318	00003-14895-85006	655.08	15.68	844.69	Active
858	291213013	68-4277-FC	RODRIGUEZ, JESSICA (RENT)	13634	BOEING ST	MORENO VALLEY CA	CA	92553-8426	LOPEZ ALMA L	13634 BOEING ST	MORENO VALLEY CA	92553	55.11	5.51	-	10.91	71.52	R	MOR	178584	MOR-178584	00021-72720-33008	55.11	8.16	182.09	Active
859	291213017	68-4277-FC	ARDA, THERESA (RENT)	13700	BOEING ST	MORENO VALLEY CA	CA	92553-8423	GARVIDA JESUSA	13700 BOEING ST	MORENO VALLEY CA	92553	486.14	48.61	-	96.26	631.00	R	MOR	147287	MOR-147287	00012-78610-73008	486.14	11.99	630.61	Active
860	291214008	68-4277-FC	TORREZ, JOSEPH (OWNR)	13714	MCDONNELL ST	MORENO VALLEY CA	CA	92553-8425	TORREZ JOSEPH L	13714 MCDONNELL ST	MORENO VALLEY CA	92553	101.57	10.16	-	20.11	131.84	R	MOR	153870	MOR-153870	00014-15645-83003	101.57	5.00	218.14	Active
861	291221008	68-4277-FC	GORDILLO, EDGAR	22705	COTTONWOOD AVE	MORENO VALLEY CA	CA	92553-8420	GORDILLO EDGAR E	22705 COTTONWOOD AVE	MORENO VALLEY CA	92553	337.76	33.78	-	66.88	438.40	R	MOR	59759	MOR-59759	00003-16385-95006	337.76	105.61	568.87	Active
862	291222004	68-4277-FC	MC CRADY, WILLIAM	22651	TEMCO ST	MORENO VALLEY CA	CA	92553-8433	ADAMS MARIO E	22651 TEMCO ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	104397	MOR-1043					

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917	291344008	68-4277-FC	BURNSIDE, ROBERT	22767	GLENDON DR	MORENO VALLEY CA	CA	92557-6981	BURNSIDE ROBERT PAUL	1417 116TH AVE NE	BELLEVUE WA	98004	480.80	48.08	-	95.20	624.08	MOR	77554	MOR-77554	0006-25307-75009	480.80	11.99	625.27	Active
918	291344012	68-4277-FC	REYES, GREGIA E	22711	GLENDON DR	MORENO VALLEY CA	CA	92557-6909	REYES MARIO A	22711 GLENDON DR	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	MOR	31393	MOR-31393	0003-13604-45009	664.69	140.73	983.47	Active
919	291344022	68-4277-FC	TODD, JOHN E	22713	SCOTIA LN	MORENO VALLEY CA	CA	92557-6906	CHASCO VIVIAN FRANCES	22713 SCOTIA LN	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	5026	MOR-5026	0003-10968-25009	511.22	108.54	756.98	Active
920	291344026	68-4277-FC	SHEA, KEVIN M	12074	RIPARIAN WAY	MORENO VALLEY CA	CA	92557-6938	SHEA KEVIN M	12074 RIPARIAN WAY	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	MOR	9926	MOR-9926	0003-11458-25004	511.22	108.54	756.98	Active
921	291344027	68-4277-FC	RAMIREZ, OFELIA (OWNR)	12086	RIPARIAN WAY	MORENO VALLEY CA	CA	92557-6938	RAMIREZ OFELIA	12086 RIPARIAN WAY	MORENO VALLEY CA	92557	494.95	49.50	-	98.00	642.44	MOR	168619	MOR-168619	0018-42578-23002	494.95	11.99	639.42	Active
922	291344036	68-4277-FC	COX, MARCIA	22754	CHAMBRAY DR	MORENO VALLEY CA	CA	92557-6916	COX MARCIA ARISS	22754 CHAMBRAY DR	MORENO VALLEY CA	92557	225.72	22.57	-	44.69	292.98	MOR	3597	MOR-3597	0003-10825-35000	225.72	236.36	580.47	Cancelled
923	291344039	68-4277-FC	GARCIA, MARLENE	22784	CHAMBRAY DR	MORENO VALLEY CA	CA	92557-6916	ARRIAGA MARCO	22784 CHAMBRAY DR	MORENO VALLEY CA	92557	662.88	66.29	-	131.25	860.42	MOR	27706	MOR-27706	0003-13235-95005	662.88	142.74	985.71	Active
924	291344045	68-4277-FC	FRAGGONO, MAYRA	22844	CHAMBRAY DR	MORENO VALLEY CA	CA	92557-6918	U S BANK TRUST C/O HUI	3701 REGENT BLVD STE 200	IRVING TX	75063	392.83	39.28	-	77.78	509.88	MOR	173900	MOR-173900	0020-00158-93009	392.83	10.66	531.98	Active
925	291361005	68-4277-FC	JACKSON, ANTHONY AND SHELA	12176	HYTHE ST	MORENO VALLEY CA	CA	92557-6924	JACKSON ANTHONY	12176 HYTHE ST	MORENO VALLEY CA	92557	73.50	7.35	-	14.55	95.40	MOR	35814	MOR-35814	0003-14046-45003	73.50	5.00	195.07	Active
926	291361032	68-4277-FC	HOUSER, KIM (OWNR)	22851	KINROSS LN	MORENO VALLEY CA	CA	92557-6937	OLHAUSEN GLENN J	22851 KINROSS LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	MOR	184011	MOR-184011	0023-29924-73009	504.20	11.99	648.67	Active
927	291361033	68-4277-FC	MENDIETA, ALFONSO (RENT)	22847	KINROSS LN	MORENO VALLEY CA	CA	92557-6937	SPSSM INV II	4900 SANTA ANITA STE 2C	EL MONTE CA	91732	504.20	50.42	-	99.83	654.44	MOR	161708	MOR-161708	0016-45960-73004	504.20	11.99	648.67	Active
928	291362019	68-4277-FC	DAQUIGAN, BENJAMIN	12215	HYTHE ST	MORENO VALLEY CA	CA	92557-6984	DAQUIGAN BENJAMIN	12215 HYTHE ST	MORENO VALLEY CA	92557	129.51	12.95	-	25.64	168.10	MOR	48786	MOR-48786	0003-15321-35008	129.51	6.59	253.96	Active
929	291362022	68-4277-FC	ORTIZ, ANGEL (OWNR)	12195	HYTHE ST	MORENO VALLEY CA	CA	92557-6925	ORTIZ ANGEL	12195 HYTHE ST	MORENO VALLEY CA	92557	203.28	20.33	-	40.25	263.86	MOR	179384	MOR-179384	0022-02857-33008	203.28	7.24	327.09	Active
930	291362027	68-4277-FC	SMITH, VICTORIA	12155	HYTHE ST	MORENO VALLEY CA	CA	92557-6925	SMITH GARRETT CHARLES	12155 HYTHE ST	MORENO VALLEY CA	92557	384.16	38.42	-	76.06	498.64	MOR	168710	MOR-168710	0018-43904-93000	384.16	10.60	521.68	Active
931	291371009	68-4277-FC	GARDUNO ERIKA AND, JOSUE (OWNR)	13176	OAK DELL ST	MORENO VALLEY CA	CA	92553-7838	VARGAS JASMIN LAGUNE	13176 OAK DELL ST	MORENO VALLEY CA	92553	204.64	20.46	-	40.52	265.62	MOR	194031	MOR-194031	0026-35075-93002	204.64	7.27	328.48	Active
932	291371018	68-4277-FC	DEL ROSARIO (OWNR)	13104	OAK DELL ST	MORENO VALLEY CA	CA	92553-7836	RESHMAN ROSARIO DEL	13165 BALBOA LN	MORENO VALLEY CA	92553	50.00	5.00	-	9.90	64.90	MOR	188072	MOR-188072	0024-46100-73007	50.00	-	50.00	Cancelled
933	291372001	68-4277-FC	BRISENO, FAVIAN (OWNR)	13169	LAKOTA ST	MORENO VALLEY CA	CA	92553-6420	PICENO FAVIAN BRISENO	13169 LAKOTA ST	MORENO VALLEY CA	92553	251.57	25.16	-	49.81	326.54	MOR	182951	MOR-182951	0022-97918-73006	251.57	7.27	376.42	Active
934	291372008	68-4277-FC	PARKS, FREDRICK (OWNR)	13223	LAKOTA ST	MORENO VALLEY CA	CA	92553-7831	PARKS FREDRICK J	1084 CANNON RD	RIVERSIDE CA	92506	189.64	18.96	-	37.55	246.14	MOR	47544	MOR-47544	0003-15201-35003	189.64	7.02	313.23	Active
935	291372014	68-4277-FC	HERNANDEZ, WIGBERTO AND YACELY	13221	OAK DELL ST	MORENO VALLEY CA	CA	92553-7839	ESPINOZA WIGBERTO I	13221 OAK DELL ST	MORENO VALLEY CA	92553	354.20	35.42	-	70.13	459.74	MOR	182447	MOR-182447	0023-84669-63001	354.20	9.33	496.03	Active
936	291372017	68-4277-FC	ORANDES, STEPHANIE (OWNR)	22954	DRACAEA AVE	MORENO VALLEY CA	CA	92553-7816	HERNANDEZ JESUS	22954 DRACAEA AVE	MORENO VALLEY CA	92553	422.50	42.25	-	83.66	548.40	MOR	180704	MOR-180704	0022-44854-33003	422.50	10.49	559.47	Active
937	291373030	68-4277-FC	DE LA TORRE, EDUARDO (OWNR)	13087	TONIKAN DR	MORENO VALLEY CA	CA	92553-7812	JIMENEZ EDUARDO DE LA	13087 TONIKAN DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	MOR	149512	MOR-149512	0013-31907-33006	504.20	11.99	648.67	Active
938	291373038	68-4277-FC	CAMPOS, MARIA (OWNR)	13145	TONIKAN DR	MORENO VALLEY CA	CA	92553-7818	CAMPOS RICARDO	13145 TONIKAN DR	MORENO VALLEY CA	92553	39.82	3.98	-	7.88	51.68	MOR	155372	MOR-155372	0014-46948-03009	39.82	5.25	190.59	Active
939	291373042	68-4277-FC	DECUNA, PAUL (RENT)	13177	TONIKAN DR	MORENO VALLEY CA	CA	92553-7818	MOHIUDDIN AZHAR A	37488 BRUTUS WAY	BEAUMONT CA	92223	504.20	50.42	-	99.83	654.44	MOR	177652	MOR-177652	0021-47716-13000	504.20	11.99	648.67	Active
940	291374005	68-4277-FC	MARIN, MARIO (RENT)	13146	TONIKAN DR	MORENO VALLEY CA	CA	92553-7817	MOALLEM ABASS	450 S CANYON RIDGE DR	ANAHEIM CA	92807	50.20	5.26	-	10.41	68.26	MOR	144161	MOR-144161	0012-10063-03008	50.20	5.00	176.39	Active
941	291374013	68-4277-FC	FLORES, LYDIA (OWNR)	13088	TONIKAN DR	MORENO VALLEY CA	CA	92553-7805	FLORES ANGEL HUGO LV	13088 TONIKAN DR	MORENO VALLEY CA	92553	198.86	19.89	-	39.37	258.12	MOR	186658	MOR-186658	0024-00655-73003	198.86	11.99	343.33	Active
942	291374015	68-4277-FC	NAPER, HVCYANTH	13076	TONIKAN DR	MORENO VALLEY CA	CA	92553-7805	NAPER HYGINTH D	13076 TONIKAN DR	MORENO VALLEY CA	92553	257.15	25.72	-	50.92	333.78	MOR	2245	MOR-2245	0003-106910-15006	257.15	103.82	479.79	Active
943	291374020	68-4277-FC	RICHARDSON, KELLY	22909	PAHUTE DR	MORENO VALLEY CA	CA	92553-7849	RICHARDSON KELLY	22909 PAHUTE DR	MORENO VALLEY CA	92553	325.47	32.55	-	64.44	422.46	MOR	55268	MOR-55268	0003-15948-95008	325.47	106.18	559.43	Active
944	291374023	68-4277-FC	BANUELOS, JANE (RENT)	13043	OAK DELL ST	MORENO VALLEY CA	CA	92553-7835	CHU JONATHAN B	PO BOX 57	WALNUT CA	91788	47.62	4.76	-	84.67	555.04	MOR	164192	MOR-164192	0017-19681-13008	47.62	11.99	572.09	Active
945	291374025	68-4277-FC	ALEMAN, JOSEFINA (RENT)	13057	OAK DELL ST	MORENO VALLEY CA	CA	92553-7835	QUINONES LIDIA	13057 OAK DELL ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	MOR	119790	MOR-119790	0009-49637-95000	504.20	11.99	648.67	Active
946	291374032	68-4277-FC	VILLEGAS, PAUL (OWNR)	13113	OAK DELL ST	MORENO VALLEY CA	CA	92553-7898	VILLEGAS PAUL M	13113 OAK DELL ST	MORENO VALLEY CA	92553	474.29	47.43	-	93.91	615.62	MOR	159629	MOR-159629	0015-80235-03007	474.29	11.99	618.76	Active
947	291374034	68-4277-FC	RINCON, ANGELES (OWNR)	13129	OAK DELL ST	MORENO VALLEY CA	CA	92553-7837	RINCON MICHELLE KIMBI	13916 PRIDE LN NO 4	MORENO VALLEY CA	92553	201.63	20.16	-	39.92	261.72	MOR	176201	MOR-176201	0020-83192-63009	201.63	6.79	324.99	Active
948	291381004	68-4277-FC	GONZALES, BARBARA	22810	PAHUTE DR	MORENO VALLEY CA	CA	92553-7846	GONZALEZ BARBARA A	22810 PAHUTE DR	MORENO VALLEY CA	92553	63.14	6.31	-	12.50	81.96	MOR	20056	MOR-20056	0003-12471-05009	63.14	5.00	281.28	Active
949	291381007	68-4277-FC	MARTINEZ, JOSE(RENT)	22792	PAHUTE DR	MORENO VALLEY CA	CA	92553-6425	SPSSM INV II	4900 SANTA ANITA AV NO 2C	EL MONTE CA	91732	504.20	50.42	-	99.83	654.44	MOR	136248	MOR-136248	0010-05891-93001	504.20	11.99	648.67	Active
950	291381031	68-4277-FC	KIOWA, SIMON	13153	KIOWA DR	MORENO VALLEY CA	CA	92553-7822	MEDINA SIMON A	13153 KIOWA DR	MORENO VALLEY CA	92553	48.86	4.89	-	9.67	63.42	MOR	159653	MOR-159653	0015-80702-53000	48.86	5.41	182.17	Active
951	291381034	68-4277-FC	GILBERT, GORDON	13177	KIOWA DR	MORENO VALLEY CA	CA	92553-7822	GILBERT GORDON WESLE	13177 KIOWA DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	MOR	66074	MOR-66074	0005-29037-35009	511.22	108.54	756.98	Active
952	291381036	68-4277-FC	SUSMERANO, HENRICH AND GIJEROA	13191	KIOWA DR	MORENO VALLEY CA	CA	92553-7822	SUSMERANO HENRICH	13191 KIOWA DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	MOR	171545	MOR-171545	0019-22834-13004	504.20	11.99	648.67	Active
953	291381037	68-4277-FC	LOPEZ, RICHARD N (RENT)	13197	KIOWA DR	MORENO VALLEY CA	CA	92553-6415	KABINJAN FAIROOZ F	5844 WOODLAKE AVE	WOODLAND HILLS CA	91367	89.01	8.90	-	17.62	115.52	MOR	174120	MOR-174120	0020-06208-63002	89.01	5.00	114.01	Cancelled
954	291381042	68-4277-FC	LANDA, JUAN (OWNR)	13233	KIOWA DR	MORENO VALLEY CA	CA	92553-7824	LANDA JUAN ANDRES	13233 KIOWA DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	MOR	149476	MOR-149476	0013-31044-03006	504.20	11.99	648.67	Active
955	291382021	68-4277-FC	DELAROSA, JOEL (OWNR)	13096	KIOWA DR	MORENO VALLEY CA	CA	92553-7820	DE LA ROSA JOEL VILLAR	13096 KIOWA DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	MOR	17						

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total Tr	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
1009	291493036	68-4277-FC	GOLDEN, REGINA (OWNR)	12107	CAMBRIDGE CT	MORENO VALLEY CA	92557-6847	GOLDEN REGINA	12107 CAMBRIDGE CT	MORENO VALLEY CA	92557	353.81	35.38	-	70.05	459.24	R	MOR	130908	MOR-130908	0009-03207-13004		353.81	9.63	488.84	Active
1010	291493044	68-4277-FC	GREGORY, ADAM AND (OWNR)	22303	WEMBLEY DR	MORENO VALLEY CA	92557-6829	GREGORY ADAM	22303 WEMBLEY DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	117243	MOR-117243	0009-40302-65009		504.20	11.99	648.67	Active
1011	291494006	68-4277-FC	PINEDA, MARIA	22395	SHEFFIELD DR	MORENO VALLEY CA	92557-6819	PINEDA RUBEN A	22395 SHEFFIELD DR	MORENO VALLEY CA	92557	627.25	62.73	-	124.20	814.16	R	MOR	43455	MOR-43455	0003-14812-25001		627.25	140.73	946.03	Active
1012	291501007	68-4277-FC	GUZMAN, REY AND MELISSA (OWNR)	12070	BRIXTON CT	MORENO VALLEY CA	92557-6833	GUZMAN REY	12070 BRIXTON CT	MORENO VALLEY CA	92557	540.47	54.05	-	107.01	701.52	R	MOR	186015	MOR-186015	00023-85465-13009		540.47	13.40	701.79	Active
1013	291501019	68-4277-FC	LOPEZ, ERICKA (OWNR) ** UPDATE	12167	BRIXTON CT	MORENO VALLEY CA	92557-6843	CAMPAS LUIS E LOPEZ	12167 BRIXTON CT	MORENO VALLEY CA	92557	113.96	11.40	-	22.56	147.92	R	MOR	117679	MOR-117679	0009-41846-93004		113.96	9.63	246.82	Active
1014	291501023	68-4277-FC	NGUYEN, HIEU (OWNR)	12223	BRIXTON CT	MORENO VALLEY CA	92557-6836	NGUYEN HIEU	7454 MELANIE CT	HIGHLAND CA	92346	199.65	19.97	-	39.53	259.14	R	MOR	199288	MOR-199288	00029-35724-23006		199.65	7.40	323.62	Active
1015	291502003	68-4277-FC	MARTINEZ, RAFAEL	22395	KINROSS LN	MORENO VALLEY CA	92557-6806	MARTINEZ RAFAEL	22395 KINROSS LN	MORENO VALLEY CA	92557	771.44	77.14	-	152.75	1,001.32	R	MOR	45714	MOR-45714	0003-15025-05003		771.44	18.46	994.65	Active
1016	291502010	68-4277-FC	DE LA ROSA BUSTO, LUZ MARIA (O	22465	KINROSS LN	MORENO VALLEY CA	92557-6807	BUSTOS LUZ MARIA DE L	22465 KINROSS LN	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34	R	MOR	187300	MOR-187300	00024-16305-13006		96.57	5.00	213.14	Active
1017	291503023	68-4277-FC	DOMINGUEZ SANCHEZ, ERICK (RENT	12214	ROMFORD CT	MORENO VALLEY CA	92557-6837	NHATRANG JOHN	15580 MARIE PL	WESTMINSTER CA	92683	79.13	7.91	-	15.67	102.70	R	MOR	194088	MOR-194088	00026-37117-43009		79.13	5.00	104.13	Cancelled
1018	291511016	68-4277-FC	CORONEL, ANTHONY	13066	BRENTWOOD LN	MORENO VALLEY CA	92553-7886	VILLANUEVA JOSEFINA T	13066 BRENTWOOD LN	MORENO VALLEY CA	92553	667.10	66.71	-	132.09	865.90	R	MOR	18900	MOR-18900	0003-12355-45002		667.10	15.55	988.91	Active
1019	291512014	68-4277-FC	LOPEZ, OLIMPIA	22680	LAGUNA DR	MORENO VALLEY CA	92553-7881	BERGER VIRGINIA B	22680 LAGUNA DR	MORENO VALLEY CA	92553	519.26	51.93	-	102.81	674.00	R	MOR	196076	MOR-196076	00027-31184-83009		519.26	-	689.53	Cancelled
1020	291512015	68-4277-FC	MASCORRO, LETICIA	22692	LAGUNA DR	MORENO VALLEY CA	92553-7881	MASCORRO JESUS	22692 LAGUNA DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	81322	MOR-81322	0006-54751-95006		504.20	11.99	648.67	Active
1021	291512018	68-4277-FC	VASQUEZ, ROBERTO (RENT)	22693	BELAIRE DR	MORENO VALLEY CA	92553-7872	LI SUZHEN	219 RANCHO DR	SIERRA MADRE CA	91024	267.03	26.70	-	52.87	346.60	R	MOR	158707	MOR-158707	00015-26555-93003		267.03	9.63	399.89	Active
1022	291512021	68-4277-FC	JACOB, CHERIE	22657	BELAIRE DR	MORENO VALLEY CA	92553-7872	JACOB VALENTIN	22657 BELAIRE DR	MORENO VALLEY CA	92553	101.60	10.16	-	20.12	131.88	R	MOR	132833	MOR-132833	0009-30289-23006		101.60	5.00	218.17	Active
1023	291513009	68-4277-FC	JURADO, EILEEN (OWNR)	13011	BALBOA LN	MORENO VALLEY CA	92553-7859	JURADO EILEEN	13011 BALBOA LN	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	21599	MOR-21599	0003-12625-25000		504.20	11.99	648.67	Active
1024	291513011	68-4277-FC	SEE, FELIX TUI (OWNR)	22550	BELAIRE DR	MORENO VALLEY CA	92553-7867	NGUYEN HIEU TRUNG	7456 MELANIE CT	HIGHLAND CA	92346	532.40	53.24	-	105.42	691.06	R	MOR	193419	MOR-193419	00026-19995-83005		532.40	11.99	676.87	Active
1025	291513013	68-4277-FC	RAMIREZ, MILDRED	22574	BELAIRE DR	MORENO VALLEY CA	92553-7867	RAMIREZ MILDRED A	22574 BELAIRE DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	179205	MOR-179205	00021-95611-13005		504.20	11.99	648.67	Active
1026	291521002	68-4277-FC	NAVAL MIRIAM AND GONZALEZ, AR	13102	BRENTWOOD LN	MORENO VALLEY CA	92553-7899	NAVEL MIRIAM A	13102 BRENTWOOD LN	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	182433	MOR-182433	00022-84669-93000		504.20	11.99	648.67	Active
1027	291521008	68-4277-FC	RUIZ, JOSE (RENT)	13174	BRENTWOOD LN	MORENO VALLEY CA	92553-7891	RUIZ JOSE CRUZ	13174 BRENTWOOD LN	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	136522	MOR-136522	00019-11834-83001		504.20	11.99	648.67	Active
1028	291521009	68-4277-FC	BURROA, RAYMOND	13186	BRENTWOOD LN	MORENO VALLEY CA	92553-7891	BURROA RAYMOND	13186 BRENTWOOD LN	MORENO VALLEY CA	92553	799.26	79.93	-	158.25	1,037.44	R	MOR	122137	MOR-122137	0009-58679-75004		799.26	19.16	1,029.61	Active
1029	291522015	68-4277-FC	MORALES, FERNANDO AND ANNIE (O	22611	LAGUNA DR	MORENO VALLEY CA	92553-7879	MORALES FERNANDO	22611 LAGUNA DR	MORENO VALLEY CA	92553	454.20	45.42	-	89.93	589.54	R	MOR	161087	MOR-161087	00016-34043-23000		454.20	11.12	594.32	Active
1030	291522024	68-4277-FC	DAVIS, MARISSA (RENT)	13171	MALIBU CT	MORENO VALLEY CA	92553-7885	MARIN ALEJANDRO	13171 MALIBU CT	MORENO VALLEY CA	92553	420.69	42.07	-	83.30	546.06	R	MOR	198740	MOR-198740	00029-06272-33001		420.69	14.04	625.44	Active
1031	291523009	68-4277-FC	MONTZ, DONALD	22617	WESTLAKE DR	MORENO VALLEY CA	92553-7875	MONTZ DONALD C	22617 WESTLAKE DR	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	112864	MOR-112864	0009-22148-45000		512.91	11.96	761.03	Active
1032	291523019	68-4277-FC	HERRERA, CINDY (RENT)	22552	LILA JOILA CIR	MORENO VALLEY CA	92553-7866	RICHUP C/O YAORYUN LI	13405 TELLERUE DR	CHINO HILLS CA	91709	360.26	36.03	-	71.33	467.62	R	MOR	185282	MOR-185282	00023-64664-23001		360.26	10.18	400.12	Cancelled
1033	291523030	68-4277-FC	HERNANDEZ, NICOLE	13195	BALBOA LN	MORENO VALLEY CA	92553-6402	HERNANDEZ MIGUEL	13195 BALBOA LN	MORENO VALLEY CA	92553	261.72	26.17	-	51.82	339.70	R	MOR	194958	MOR-194958	00026-86662-13001		261.72	9.42	420.17	Active
1034	291532005	68-4277-FC	PARKHAM ST	22789	PARKHAM ST	MORENO VALLEY CA	92553-1867	NUNEZ JOSEPH SR	22789 PARKHAM ST	MORENO VALLEY CA	92553	187.78	18.78	-	37.18	243.74	R	MOR	19721	MOR-19721	0003-12437-55001		187.78	6.60	313.17	Active
1035	291532006	68-4277-FC	BLACKMON, DENISE	22779	PARKHAM ST	MORENO VALLEY CA	92553-1867	BLACKMON DENISE K	22779 PARKHAM ST	MORENO VALLEY CA	92553	208.89	20.89	-	41.36	271.14	R	MOR	20083	MOR-20083	0003-12473-75002		208.89	103.82	431.53	Active
1036	291532014	68-4277-FC	SHERMAN, FLORENCE	22710	WIMPOLE ST	MORENO VALLEY CA	92553-1830	ARNOLD DELOISE	P O BOX 8333	MORENO VALLEY CA	92552	494.81	49.44	-	97.89	641.74	R	MOR	18016	MOR-18016	0003-12267-25003		494.81	11.96	742.53	Active
1037	291533008	68-4277-FC	BOYCE, STEPHEN (OWNR)	22759	WIMPOLE ST	MORENO VALLEY CA	92553-1831	BOYCE STEPHEN	22759 WIMPOLE ST	MORENO VALLEY CA	92553	448.86	44.89	-	88.87	582.62	R	MOR	169334	MOR-169334	00018-60808-53009		448.86	11.99	593.33	Active
1038	291533011	68-4277-FC	STOKES, SHACKA (OWNR)	22729	WIMPOLE ST	MORENO VALLEY CA	92553-1831	STOKES LARRY	22729 WIMPOLE ST	MORENO VALLEY CA	92553	50.00	5.00	-	9.90	64.90	R	MOR	175353	MOR-175353	00020-58630-93005		50.00	5.00	171.57	Active
1039	291533017	68-4277-FC	STEWART, TEMEKA (RENT)	22730	BROMPTON ST	MORENO VALLEY CA	92553-1805	ARNOLD DELOISE	P O BOX 8333	MORENO VALLEY CA	92552	631.42	63.14	-	125.02	819.58	R	MOR	194367	MOR-194367	00026-44491-23005		631.42	11.99	630.61	Active
1040	291533019	68-4277-FC	KINDER, JOHN C (RENT)	22750	BROMPTON ST	MORENO VALLEY CA	92553-1807	SEN & JACKIE FAMILY TR	1718 DIAMOND VALLEY LN	CHINO HILLS CA	91709	429.59	42.95	-	85.04	557.48	R	MOR	170528	MOR-170528	00018-92905-63002		429.59	11.24	570.21	Active
1041	291535005	68-4277-FC	FERNANDEZ, NATALIE	22691	BROMPTON ST	MORENO VALLEY CA	92553-1836	FERNANDEZ LOPEZ NATA	22691 BROMPTON ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	57969	MOR-57969	0003-16211-85008		511.22	108.54	756.98	Active
1042	291535009	68-4277-FC	HERRERA, JUAN (RENT)	12929	GERRARD ST	MORENO VALLEY CA	92553-1846	HERRERA JUAN CARLOS	12929 GERRARD ST	MORENO VALLEY CA	92553	284.54	28.45	-	56.34	369.32	R	MOR	195838	MOR-195838	00027-16712-13006		284.54	10.27	456.80	Active
1043	291536005	68-4277-FC	FIELDS, KRISTEN (RENT)	12799	GERRARD ST	MORENO VALLEY CA	92553-1842	EDWARDS MONIQUE LOF	12799 GERRARD ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	171096	MOR-171096	00019-11103-33007		504.20	11.99	648.67	Active
1044	291536006	68-4277-FC	BALL, LYLIOUS	12789	GERRARD ST	MORENO VALLEY CA	92553-1842	BALL LYLIOUS SIMPSON	12789 GERRARD ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	60058	MOR-60058	0003-16414-95001		511.22	108.54	756.98	Active
1045	291537002	68-4277-FC	WEATHERSPOON, SARA	22690	DOWNING ST	MORENO VALLEY CA	92553-1879	WEATHERSPOON SARA	22690 DOWNING ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	22676	MOR-22676	0003-12732-95005		511.22	108.54	756.98	Active
1046	291537005	68-4277-FC	TELLER, JARRELL AND LAQUWANDA	22720	DOWNING ST	MORENO VALLEY CA	92553-1872	RAM DEV	92324	COLTON CA	92324	69.64	6.96	-	13.79	90.38	R	MOR	183155	MOR-183155	00023-03857-53009		69.64	7.27	193.48	Active
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Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIPCOD	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
1101	291624024	68-4277-FC	VILLANUEVA, JESUS	22017	MIMOSA LN	MORENO VALLEY CA	CA	92553	VILLANUEVA JESUS ARM/ 22017 MIMOSA LN	MORENO VALLEY CA	92553	511.22	51.12	-	-	101.22	663.56	R	MOR	70891	MOR-70891	0005-73702-15005	511.22	108.54	756.98	Active
1102	291630006	68-4277-FC	SOLIS, RICARDO AND RODRIGUEZ,	22333	MAIDENHAIR ST	MORENO VALLEY CA	CA	92553	SOLIS RICARDO CUELLAR 22333 MAIDENHAIR ST	MORENO VALLEY CA	92553	504.20	50.42	-	-	99.83	654.44	R	MOR	165904	MOR-165904	00017-75725-53009	504.20	11.99	648.67	Active
1103	291630007	68-4277-FC	BROWN, TAMEKA (RENT)	22323	MAIDENHAIR ST	MORENO VALLEY CA	CA	92553	22323 MAIDENHAIR ST	MORENO VALLEY CA	92553	96.57	9.66	-	-	19.12	125.34	R	MOR	196662	MOR-196662	00027-51242-53003	96.57	5.00	213.14	Active
1104	291630010	68-4277-FC	DUNKINS, NICOLE (OWNR)	22370	HAWTHORN AVE	MORENO VALLEY CA	CA	92553	DUNKINS NICOLE MICHE 22370 HAWTHORN AVE	MORENO VALLEY CA	92553	504.20	50.42	-	-	99.83	654.44	R	MOR	180769	MOR-180769	00022-46412-93000	504.20	11.99	648.67	Active
1105	291631003	68-4277-FC	BRAVO, ERICK (RENT)	22423	MAIDENHAIR ST	MORENO VALLEY CA	CA	92553	22423 MAIDENHAIR ST	MORENO VALLEY CA	92553	96.57	9.66	-	-	19.12	125.34	R	MOR	199479	MOR-199479	00029-46756-83001	96.57	5.00	213.14	Active
1106	291631028	68-4277-FC	DANIEL, CHRIS (RENT)	13402	HAWTHORN AVE	MORENO VALLEY CA	CA	92553	NOCOLA FAYEZ & SAMIA 1395 KIRKMICHAEL CIR	RIVERSIDE CA	92507	48.96	4.90	-	-	9.69	63.54	R	MOR	137285	MOR-137285	00010-25802-13004	48.96	5.00	170.53	Active
1107	291632001	68-4277-FC	MERRILL, DONALD AND CRYSTAL	13449	ARBOR PARK LN	MORENO VALLEY CA	CA	92553	MERRILL DONALD S 13449 ARBOR PARK LN	MORENO VALLEY CA	92553	664.69	66.47	-	-	131.61	862.76	R	MOR	69606	MOR-69606	00005-61208-95002	664.69	140.73	983.47	Active
1108	291632011	68-4277-FC	KIZLER, MELODY	22307	BLACK GUM ST	MORENO VALLEY CA	CA	92553	KIZLER MELODY L 22307 BLACK GUM ST	MORENO VALLEY CA	92553	511.22	51.12	-	-	101.22	663.56	R	MOR	103787	MOR-103787	00008-54391-85000	511.22	108.54	756.98	Active
1109	291632015	68-4277-FC	RIVERA, SYLVIA	22347	BLACK GUM ST	MORENO VALLEY CA	CA	92553	RIVERA VICTOR C/O DERE 22347 BLACK GUM ST	MORENO VALLEY CA	92553	511.22	51.12	-	-	101.22	663.56	R	MOR	69900	MOR-69900	00005-63576-35005	511.22	108.54	756.98	Active
1110	291634010	68-4277-FC	MURILLO IRO, DANIEL AND VAN GEE	22397	WITCHHAZEL AVE	MORENO VALLEY CA	CA	92553	MURILLO DANIEL JR 22397 WITCHHAZEL AVE	MORENO VALLEY CA	92553	504.20	50.42	-	-	99.83	654.44	R	MOR	168578	MOR-168578	00018-42532-73006	504.20	11.99	648.67	Active
1111	291635033	68-4277-FC	RIZVI, YAWAR	22487	BLACK GUM ST	MORENO VALLEY CA	CA	92553	RIZVI YAWAR ABBAS 22487 BLACK GUM ST	MORENO VALLEY CA	92553	504.20	50.42	-	-	99.83	654.44	R	MOR	188667	MOR-188667	00024-57587-13009	504.20	11.99	648.67	Active
1112	291636004	68-4277-FC	MELENDEZ, SERGIO (RENT)	22349	HAWTHORN AVE	MORENO VALLEY CA	CA	92553	MELENDEZ GISELLE 22349 HAWTHORN AVE	MORENO VALLEY CA	92553	547.14	54.71	-	-	108.33	710.18	R	MOR	177018	MOR-177018	00021-27780-63002	547.14	6.24	394.67	Cancelled
1113	291636008	68-4277-FC	GARCIA RUBIO, JOSE RAMON (RENT)	22405	HAWTHORN AVE	MORENO VALLEY CA	CA	92553	HOPKINS SHALON A 22405 HAWTHORN AVE	MORENO VALLEY CA	92553	313.96	31.40	-	-	62.16	407.52	R	MOR	188332	MOR-188332	00024-49526-23008	313.96	9.63	446.82	Active
1114	291636028	68-4277-FC	BURNS, LISA AND MATTHEW	22426	WITCHHAZEL AVE	MORENO VALLEY CA	CA	92553	ROMERO CARLOS R 22426 WITCHHAZEL AVE	MORENO VALLEY CA	92553	366.54	36.65	-	-	72.57	475.76	R	MOR	74225	MOR-74225	00005-98081-15003	366.54	9.63	508.65	Active
1115	291636038	68-4277-FC	GOMEZ, MANUEL (OWNR)	22346	WITCHHAZEL AVE	MORENO VALLEY CA	CA	92553	GOMEZ MANUEL R 22346 WITCHHAZEL AVE	MORENO VALLEY CA	92553	185.49	18.55	-	-	36.73	240.76	R	MOR	72646	MOR-72646	00005-86644-15008	185.49	6.54	308.60	Active
1116	291636042	68-4277-FC	QUINTERO, RUBEN AND OLIVIA (OW)	22314	WITCHHAZEL AVE	MORENO VALLEY CA	CA	92553	BORJAS RUBEN QUINTER 22314 WITCHHAZEL AVE	MORENO VALLEY CA	92553	472.00	47.20	-	-	93.46	612.66	R	MOR	163996	MOR-163996	00017-14580-13001	472.00	11.99	616.47	Active
1117	291641003	68-4277-FC	COSKEY, JAMES	13296	SNOWBELL LN	MORENO VALLEY CA	CA	92553	WASHINGTON JONNIE M 13296 SNOWBELL LN	MORENO VALLEY CA	92553	511.22	51.12	-	-	101.22	663.56	R	MOR	71495	MOR-71495	00005-78782-55008	511.22	108.54	756.98	Active
1118	291641011	68-4277-FC	VALENZUELA, CONSUELO (RENT)	13317	SASSAFRAS ST	MORENO VALLEY CA	CA	92553	PROLINE PRODUCTS INC 516 N DIAMOND BAR NO 188	DIAMOND BAR CA	91765	504.20	50.42	-	-	99.83	654.44	R	MOR	130895	MOR-130895	00009-02816-43003	504.20	11.99	648.67	Active
1119	291641016	68-4277-FC	VALLE, JOHN (OWNR)	22464	SASSAFRAS ST	MORENO VALLEY CA	CA	92553	MENDOZA FABOLA 1051 CANNON RD	RIVERSIDE CA	92506	499.17	49.92	-	-	98.84	647.92	R	MOR	105290	MOR-105290	00008-68092-95000	499.17	106.54	744.93	Active
1120	291642003	68-4277-FC	MONROY, JESSENA (RENT)	13330	SASSAFRAS ST	MORENO VALLEY CA	CA	92553	NAVARRO YESSENIA MOF 13330 SASSAFRAS ST	MORENO VALLEY CA	92553	485.70	48.57	-	-	96.17	630.44	R	MOR	179409	MOR-179409	00022-03476-13001	485.70	11.99	630.17	Active
1121	291671005	68-4277-FC	BORNER, SAKIA (RENT)	13130	WESTMINSTER LN	MORENO VALLEY CA	CA	92553	DOMINGUEZ FAMILY REV 13130 WESTMINSTER LN	MORENO VALLEY CA	92553	432.62	43.26	-	-	85.66	516.54	R	MOR	196153	MOR-196153	00027-34048-33000	432.62	11.99	577.09	Active
1122	292021004	68-4277-FC	WEST, KANDACE AND ADAM	12780	SUNNYMEADOWS DR	MORENO VALLEY CA	CA	92553	BAPTISTE KANDACE S 12780 SUNNYMEADOWS DR	MORENO VALLEY CA	92553	816.52	81.65	-	-	161.67	1,059.84	R	MOR	58731	MOR-58731	00003-16285-95007	816.52	174.90	1,212.25	Active
1123	292022003	68-4277-FC	GOMEZ, GILARDO	12757	SUNNYMEADOWS DR	MORENO VALLEY CA	CA	92553	GOMEZ MARIA TERESA 12757 SUNNYMEADOWS DR	MORENO VALLEY CA	92553	623.33	62.33	-	-	123.42	809.08	R	MOR	59322	MOR-59322	00003-16343-75001	623.33	145.26	948.89	Active
1124	292022021	68-4277-FC	PEREYRA, ELSA (RENT)	12520	PENSKS ST	MORENO VALLEY CA	CA	92553	PEREYRA REVOCABLE LIV 24295 BRODIAEA AVE	MORENO VALLEY CA	92553	504.20	50.42	-	-	99.83	654.44	R	MOR	142416	MOR-142416	00011-65964-13002	504.20	11.99	648.67	Active
1125	292022025	68-4277-FC	RENTERIA, ROMAN	12501	ANDRETTI ST	MORENO VALLEY CA	CA	92553	RENTERIA ROMAN I 12501 ANDRETTI ST	MORENO VALLEY CA	92553	664.69	66.47	-	-	131.61	862.76	R	MOR	33205	MOR-33205	00003-13785-65005	664.69	140.73	983.47	Active
1126	292022026	68-4277-FC	GREEN, STANLEY AND JOYCE	12507	ANDRETTI ST	MORENO VALLEY CA	CA	92553	GREEN STANLEY E JR 12507 ANDRETTI ST	MORENO VALLEY CA	92553	153.86	15.39	-	-	30.46	199.70	R	MOR	5332	MOR-5332	00003-10998-85000	153.86	7.39	479.55	Active
1127	292022037	68-4277-FC	DIAZ, MIKE	12585	ANDRETTI ST	MORENO VALLEY CA	CA	92553	DIAZ MICHAEL 12585 ANDRETTI ST	MORENO VALLEY CA	92553	452.70	45.27	-	-	89.63	587.60	R	MOR	40911	MOR-40911	00003-14555-85007	452.70	108.54	698.46	Active
1128	292023012	68-4277-FC	GONZALEZ, MIGUEL	12516	ANDRETTI ST	MORENO VALLEY CA	CA	92553	GONZALEZ MIGUEL 12516 ANDRETTI ST	MORENO VALLEY CA	92553	511.22	51.12	-	-	101.22	663.56	R	MOR	42596	MOR-42596	00003-14724-35004	511.22	108.54	756.98	Active
1129	292023020	68-4277-FC	MORENO, LEONARDO	12579	PENSKS ST	MORENO VALLEY CA	CA	92553	MORENO SILVIA S 12579 PENSKS ST	MORENO VALLEY CA	92553	629.19	62.92	-	-	124.58	816.68	R	MOR	111905	MOR-111905	00009-18029-95001	629.19	14.66	932.93	Active
1130	292031002	68-4277-FC	JORDAN, TAMMY (RENT)	12729	MEADBURY DR	MORENO VALLEY CA	CA	92553	THOMAS SHAVONDA 12729 MEADBURY DR	MORENO VALLEY CA	92553	655.32	65.53	-	-	129.75	850.60	R	MOR	179289	MOR-179289	00021-99710-83002	655.32	15.88	842.73	Active
1131	292031011	68-4277-FC	GARCIA, LEE (OWNR)	23211	PARK VALLEY DR	MORENO VALLEY CA	CA	92553	GARCIA LEBRADO JR 23211 PARK VALLEY DR	MORENO VALLEY CA	92553	377.49	37.75	-	-	74.74	489.98	R	MOR	108805	MOR-108805	00008-98336-45004	377.49	9.60	613.81	Active
1132	292031016	68-4277-FC	KELLETT, BRUCE	12830	SUNNYMEADOWS DR	MORENO VALLEY CA	CA	92553	KELLETT BRUCE H 12830 SUNNYMEADOWS DR	MORENO VALLEY CA	92553	56.10	5.61	-	-	11.11	72.82	R	MOR	275	MOR-275	00003-10493-15005	56.10	101.57	290.17	Active
1133	292031017	68-4277-FC	PULIDO, LAURA	12836	SUNNYMEADOWS DR	MORENO VALLEY CA	CA	92553	PULIDO LAURA 12836 SUNNYMEADOWS DR	MORENO VALLEY CA	92553	625.07	62.51	-	-	123.76	811.34	R	MOR	100310	MOR-100310	00008-29917-15002	625.07	140.73	943.85	Active
1134	292032020	68-4277-FC	HUMPHREYS, CAMERON (OWNR)	23106	YARBOROUGH DR	MORENO VALLEY CA	CA	92553	HUMPHREYS SPENCER R 23106 YARBOROUGH CT	MORENO VALLEY CA	92553	504.20	50.42	-	-	99.83	654.44	R	MOR	176697	MOR-176697	00020-93991-13002	504.20	11.99	648.67	Cancelled
1135	292035007	68-4277-FC	SUMARAN, ROBERT (OWNR)	12707	ANDRETTI ST	MORENO VALLEY CA	CA	92553	GARCIA LETICIA 12707 ANDRETTI ST	MORENO VALLEY CA	92553	767.58	76.76	-	-	151.98	996.32	R	MOR	167059	MOR-167059	00018-01690-33009	767.58	18.28	987.39	Active
1136	292035008	68-4277-FC	TERRAZQUEZ, ANTOINETTE AND LOPE	12715	ANDRETTI ST	MORENO VALLEY CA	CA	92553	DEP TRANSPORT 12715 ANDRETTI ST	MORENO VALLEY CA	92553	84.41	8.44	-	-	16.71	109.56	R	MOR	177045	MOR-177045	00021-28415-93007	84.41	6.32	213.24	Active
1137	292041001	68-4277-FC	GUTIERREZ, ROGACIANO	12727	SUNNYMEADOWS DR	MORENO VALLEY CA	CA	92553	GUTIERREZ ROGACIANO 12727 SUNNYMEADOWS DR	MORENO VALLEY CA	92553	504.20	50.42	-	-	99.83	654.44	R	MOR	26405	MOR-26405	00003-13105-85004	504.20	11.99	648.67	Active
1138	292041008	68-4277-FC	LIZARRA, MARIA LUISA (RENT)	12651	SUNNYMEADOWS DR	MORENO VALLEY CA	CA	92553	MENDOZA JENNY R 12651 SUNNYMEADOWS DR	MORENO VALLEY CA	92553	504.20	50.42	-	-	99.83	654.44	R	MOR	166292	MOR-166292	00017-81534-13007				

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1193	292094001	68-4277-FC	MONTES, JUAN	12773	SOFTWIND DR	MORENO VALLEY CA	CA	92553-5940	MONTES JUAN M	12773 SOFTWIND DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	40073	MOR-40073	0003-14472-05004	511.22	108.54	756.98	Active
1194	292111013	68-4277-FC	HERNANDEZ, VANESSA (OWNR)	12702	LATEEN DR	MORENO VALLEY CA	CA	92553-5628	CISNEROS JULIO	12702 LATEEN DR	MORENO VALLEY CA	92553	667.10	66.71	-	132.09	865.90	R	MOR	111598	MOR-111598	0009-16475-65000	667.10	15.55	988.91	Active
1195	292111019	68-4277-FC	STEPHENS, JEAN (OWNR)	12729	ARGO PL	MORENO VALLEY CA	CA	92553-5630	STEPHENS JEAN D	12729 ARGO PL	MORENO VALLEY CA	92553	313.40	31.34	-	62.05	406.78	R	MOR	188797	MOR-188797	0004-61642-43008	313.40	11.99	457.87	Active
1196	292111020	68-4277-FC	HENRY, CHRISTOPHER (OWNR)	12717	ARGO PL	MORENO VALLEY CA	CA	92553-5630	HENRY CHRISTOPHER JAN	12717 ARGO PL	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	161114	MOR-161114	00016-34348-43008	504.20	11.99	648.67	Active
1197	292112007	68-4277-FC	PENA, ANGELITA	23700	GAMMA ST	MORENO VALLEY CA	CA	92553-5635	MARTINEZ ORLANDO	23700 GAMMA ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	62306	MOR-62306	00004-87165-65007	511.22	108.54	756.98	Active
1198	292113002	68-4277-FC	MARTIN, ERICA	12729	GORHAM ST	MORENO VALLEY CA	CA	92553-5625	ZEUS REVOCABLE LIVING	12729 GORHAM ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	72625	MOR-72625	00005-86482-15003	504.20	11.99	648.67	Active
1199	292113020	68-4277-FC	PELAYO, JUAN (OWNR)	12731	DREW CT	MORENO VALLEY CA	CA	92553-5669	PELAYO JUAN & JUANA F	12731 DREW CT	MORENO VALLEY CA	92553	241.01	24.10	-	47.72	312.82	R	MOR	146043	MOR-146043	00012-46467-33008	241.01	11.99	385.48	Active
1200	292113021	68-4277-FC	TRUONG, LINDA (OWNR)	12721	DREW CT	MORENO VALLEY CA	CA	92553-5669	TRUONG LINDA LEEN	PO BOX 1063	MONTREY PARK CA	91754	655.08	65.51	-	129.71	850.28	R	MOR	133128	MOR-133128	00009-34302-83008	655.08	15.68	844.69	Active
1201	292113028	68-4277-FC	ARMAS, JOSE (OWNR)	12644	DREW CT	MORENO VALLEY CA	CA	92553-5619	ARMAS JORGE R	PO BOX 9873	MORENO VALLEY CA	92552	458.30	45.83	-	90.74	594.86	R	MOR	13935	MOR-13935	00003-11859-15001	458.30	108.54	704.06	Active
1202	292113037	68-4277-FC	MEJIA, MARIA (OWNR)	12745	FOXDALE DR	MORENO VALLEY CA	CA	92553-5671	MEJIA MARIA C/O MARIA	12745 FOXDALE DR	MORENO VALLEY CA	92553	318.96	31.90	-	63.15	414.00	R	MOR	79157	MOR-79157	00006-40898-85001	318.96	9.63	451.82	Active
1203	292113042	68-4277-FC	SANCHEZ, STEPHANIE (OWNR)	12681	FOXDALE DR	MORENO VALLEY CA	CA	92553-5607	DUNNING OLIV I	12681 FOXDALE DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	142856	MOR-142856	00011-81791-03000	504.20	11.99	648.67	Active
1204	292123002	68-4277-FC	MACIAS, IRENE (RENT)	12831	ALONA ST	MORENO VALLEY CA	CA	92553-5617	CUEVAS OSCAR	25474 FILAREE AVE	MORENO VALLEY CA	92551	303.50	30.35	-	60.09	393.94	R	MOR	168511	MOR-168511	00018-41915-03000	303.50	9.04	391.81	Active
1205	292123006	68-4277-FC	ARREDONDO, LILIA	12791	ALONA ST	MORENO VALLEY CA	CA	92553-5650	ARREDONDO LILIA	12791 ALONA ST	MORENO VALLEY CA	92553	655.08	65.51	-	129.71	850.28	R	MOR	47016	MOR-47016	00003-15150-35004	655.08	15.68	844.69	Active
1206	292124007	68-4277-FC	FRIEDMAN, ALEXIS (RENT)	12840	ALONA ST	MORENO VALLEY CA	CA	92553-5662	FLORES CHRISTOPHER	12840 ALONA ST	MORENO VALLEY CA	92553	391.76	39.18	-	77.57	508.50	R	MOR	197791	MOR-197791	00028-35705-53004	391.76	11.37	533.13	Active
1207	292124008	68-4277-FC	ROTHSCHILD, ALTHESEA	12850	ALONA ST	MORENO VALLEY CA	CA	92553-5662	ROTHSCHILD JAMES L	12850 ALONA ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	30709	MOR-30709	00003-13536-25006	504.20	11.99	648.67	Active
1208	292126003	68-4277-FC	REZADO, CLAUDIA (RENT)	12823	LATEEN DR	MORENO VALLEY CA	CA	92553-5627	REZADO CLAUDIA	12823 LATEEN DR	MORENO VALLEY CA	92553	631.01	63.10	-	124.94	819.04	R	MOR	156516	MOR-156516	00014-71953-93000	631.01	15.58	818.42	Active
1209	292126012	68-4277-FC	PEREZ, RIGOBERTO (OWNR)	12800	FOXDALE DR	MORENO VALLEY CA	CA	92553-5673	PEREZ RIGOBERTO DELG	12800 FOXDALE DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	145602	MOR-145602	00012-38007-43000	504.20	11.99	648.67	Active
1210	292127002	68-4277-FC	MORALES, HEROLINDA	12675	CROSSMONT PL	MORENO VALLEY CA	CA	92553-5613	MORALES HEROLINDA	12675 CROSSMONT PL	MORENO VALLEY CA	92553	562.38	56.24	-	111.35	729.96	R	MOR	83381	MOR-83381	00006-69132-05003	562.38	13.40	723.70	Active
1211	292127004	68-4277-FC	DIGGS, DONNA AND DENNIS	23615	DAMIAN ST	MORENO VALLEY CA	CA	92553-5666	DIGGS DONNA	23615 DAMIAN ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	53184	MOR-53184	00003-15746-65004	511.22	108.54	756.98	Active
1212	292127005	68-4277-FC	CARRILLO, VICTOR (OWNR)	23597	DAMIAN ST	MORENO VALLEY CA	CA	92553-5612	CARRILLO GUILLERMINA	23597 DAMIAN ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	36903	MOR-36903	00003-14155-35002	511.22	108.54	756.98	Active
1213	292127007	68-4277-FC	ALCALA, DIGNA	23573	DAMIAN ST	MORENO VALLEY CA	CA	92553-5612	ALCALA DIGNA M	23573 DAMIAN ST	MORENO VALLEY CA	92553	134.04	13.40	-	26.54	173.98	R	MOR	104310	MOR-104310	00008-59748-95007	134.04	108.31	378.65	Active
1214	292127008	68-4277-FC	GALLOWAY, MICHAEL (RENT)	23561	DAMIAN ST	MORENO VALLEY CA	CA	92553-5612	DEP TRANSPORT	403 TRAPROT CIR	RIVERSIDE CA	92507	50.36	50.36	-	99.71	653.66	R	MOR	138603	MOR-138603	00010-58260-43004	50.36	11.99	648.07	Active
1215	292127010	68-4277-FC	CASTILLO, CHRISTOPHER (OWNR)	12796	GORHAM ST	MORENO VALLEY CA	CA	92553-5677	CASTILLO CHRISTOPHER I	12796 GORHAM ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	178347	MOR-178347	00021-61566-03004	504.20	11.99	648.67	Active
1216	292127012	68-4277-FC	CROMER, BEATRIZ (OWNR)	12820	GORHAM ST	MORENO VALLEY CA	CA	92553-5605	CROMER BEATRIZ B LIVIN	12820 GORHAM ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	56907	MOR-56907	00003-16109-75005	511.22	108.54	756.98	Active
1217	292127018	68-4277-FC	DELLOS REYES, EDDIE D AND SUSAN	12867	CROSSMONT PL	MORENO VALLEY CA	CA	92553-5614	DELOSREYES EDDIE	12867 CROSSMONT PL	MORENO VALLEY CA	92553	192.72	19.27	-	38.16	250.14	R	MOR	4051	MOR-4051	00003-10870-75005	192.72	93.16	409.28	Active
1218	292131001	68-4277-FC	LADLO, ZOLA (OWNR)	12880	ALONA ST	MORENO VALLEY CA	CA	92553-5662	LADD JEREMY W	12880 ALONA ST	MORENO VALLEY CA	92553	153.20	15.32	-	30.33	198.84	R	MOR	178031	MOR-178031	00021-53109-23001	153.20	5.74	276.01	Active
1219	292131009	68-4277-FC	SANCHEZ, ALMA (OWNR)	12980	ALONA ST	MORENO VALLEY CA	CA	92553-5657	SANCHEZ ALMA RUTH	12980 ALONA ST	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	74864	MOR-74864	00006-02269-05009	655.32	15.58	842.73	Active
1220	292133002	68-4277-FC	CASTILLO, ROSALBA	12908	CROSSMONT PL	MORENO VALLEY CA	CA	92553-5664	CASTILLO ROSALBA L	12908 CROSSMONT PL	MORENO VALLEY CA	92553	193.29	19.33	-	38.27	250.88	R	MOR	46125	MOR-46125	00003-15065-35008	193.29	9.60	429.61	Active
1221	292133009	68-4277-FC	CHAGOLLA, REBECCA	12935	FOXDALE DR	MORENO VALLEY CA	CA	92553-5609	CHAGOLLA STEVE	12935 FOXDALE DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	14596	MOR-14596	00003-11925-25009	511.22	108.54	756.98	Active
1222	292134003	68-4277-FC	DELGADO, JUANA	12910	GORHAM ST	MORENO VALLEY CA	CA	92553-5678	DELGADO JUANA	12910 GORHAM ST	MORENO VALLEY CA	92553	180.45	18.05	-	35.73	234.22	R	MOR	55614	MOR-55614	00003-15982-85007	180.45	102.86	404.20	Active
1223	292134006	68-4277-FC	BALLARD, OLLIE W	12950	GORHAM ST	MORENO VALLEY CA	CA	92553-5678	CHOCTAW AMERICAN INC	1900 NE 4TH ST STE 7300	BELLEVUE WA	98004	208.89	20.89	-	41.36	271.14	R	MOR	3858	MOR-3858	00003-10851-45005	208.89	103.82	431.53	Active
1224	292134008	68-4277-FC	RIOS, CHAO (RENT)	12955	CROSSMONT PL	MORENO VALLEY CA	CA	92553-5665	VARGAS MIRANDA DELSI	12955 CROSSMONT PL	MORENO VALLEY CA	92553	112.01	11.20	-	22.18	145.38	R	MOR	140170	MOR-140170	00011-04636-33005	112.01	5.00	132.01	Cancelled
1225	292135006	68-4277-FC	GARCIA, MIGUEL (OWN)	13123	GORHAM ST	MORENO VALLEY CA	CA	92553-5606	GARCIA MIGUEL A	13123 GORHAM ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	132204	MOR-132204	00009-20878-93009	504.20	11.99	648.67	Active
1226	292135010	68-4277-FC	JOHNSON, NICHOLAS (OWNR)	13071	GORHAM ST	MORENO VALLEY CA	CA	92553-5600	JOHNSON NICHOLAS	13071 GORHAM ST	MORENO VALLEY CA	92553	90.00	9.00	-	17.82	116.82	R	MOR	183484	MOR-183484	00023-15148-73008	90.00	5.00	211.57	Active
1227	292135020	68-4277-FC	ZUNIGA, TERESA (RENT)	12931	GORHAM ST	MORENO VALLEY CA	CA	92553-5679	SOLANA HEYVAR	12931 GORHAM ST	MORENO VALLEY CA	92553	174.28	17.43	-	34.51	226.22	R	MOR	199544	MOR-199544	00029-51097-83009	174.28	6.77	296.34	Active
1228	292135023	68-4277-FC	PAEZ, GLORIA	12891	GORHAM ST	MORENO VALLEY CA	CA	92553-5602	PAEZ GLORIA	12891 GORHAM ST	MORENO VALLEY CA	92553	493.10	49.31	-	97.63	640.04	R	MOR	77264	MOR-77264	00006-22921-65004	493.10	11.99	637.57	Active
1229	292151009	68-4277-FC	CERVANTES, ALFONSO	12695	SHAFFER CT	MORENO VALLEY CA	CA	92553-5680	CERVANTES ALFONSO	12695 SHAFFER CT	MORENO VALLEY CA	92553	510.22	51.02	-	101.02	662.26	R	MOR	52576	MOR-52576	00003-15688-75006	510.22	108.54	756.98	Active
1230	292151020	68-4277-FC	OCHOA, MANUEL (RENT)	29399	GAMMA ST	MORENO VALLEY CA	CA	92553-5638	200 EAST ADAMS	1850 E 15TH ST	LOS ANGELES CA	90021	450.26	45.03	-	89.15	584.44	R	MOR	161683	MOR-161683	000				

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUSID#	COMPANY	CUSTOMER#	MAS Acct	WM e2Pay#	Orig Amt	Cur MAS	Total MAS	Life Cycle
1285	292222028	68-4277-FC	JIMENEZ, GILBERT (OWNR)	23551	DAVID LN	MORENO VALLEY CA	CA	92557-8207	JIMENEZ GILBERT	23551 DAVID LN	MORENO VALLEY CA	92557	507.80	50.78	-	100.54	659.12	R	MOR	193474	MOR-193474	00026-20415-23008	507.80	11.99	652.27	Active
1286	292222034	68-4277-FC	JAMES, CHARLES (OWNR)	23753	HEMLOCK AVE	MORENO VALLEY CA	CA	92557-7112	JAMES CHARLES MALCON	14296 JANIE CT	MORENO VALLEY CA	92553	469.49	46.95	-	92.96	609.40	R	MOR	192535	MOR-192535	00025-77799-63007	469.49	11.99	613.96	Active
1287	292271001	68-4277-FC	ARAYA, ROLAND (OWNR)	12017	BUCKTHORN DR	MORENO VALLEY CA	CA	92557-7013	ARAYA ROLAND OCTAVIO	12017 BUCKTHORN DR	MORENO VALLEY CA	92557	85.86	8.59	-	17.00	111.44	R	MOR	159034	MOR-159034	00015-44739-63001	85.86	5.00	207.43	Active
1288	292272006	68-4277-FC	MASAGANA, JUAN (OWNR)	12030	RACKET CT	MORENO VALLEY CA	CA	92557-7011	ECHESTEVEZ JUAN A MAG	12030 RACKET CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	172346	MOR-172346	00019-48372-23005	504.20	11.99	648.67	Active
1289	292272016	68-4277-FC	VASQUEZ-HERNANDEZ, ROSARIO	12056	BUCKTHORN DR	MORENO VALLEY CA	CA	92557-7012	HAYATH ISRAR	27425 WILLOW LEAF RD	MORENO VALLEY CA	92555	313.29	31.40	-	62.16	407.52	R	MOR	183577	MOR-183577	00023-17871-13004	313.96	9.63	446.82	Active
1290	296024001	68-4277-FC	DEL RIO, ANTONIO (RENT)	23152	LENA ST	MORENO VALLEY CA	CA	92553-5972	UBA CHUKWUEMEKA	1380 W 48TH ST NO 12	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	172517	MOR-172517	00019-51413-23000	504.20	11.99	648.67	Active
1291	296025008	68-4277-FC	MCKAY, BRIAN (RENT)	23151	LENA ST	MORENO VALLEY CA	CA	92553-5974	MCKAY KEITH M	20853 BAKAL DR	RIVERSIDE CA	92508	77.62	7.76	-	15.37	100.74	R	MOR	155474	MOR-155474	00014-49579-83002	77.62	8.36	205.40	Active
1292	296025020	68-4277-FC	MARQUE, GUSTAVO (OWNR)	23201	MELINDA CT	MORENO VALLEY CA	CA	92553-5976	MARQUEZ GUSTAVO	23201 MELINDA CT	MORENO VALLEY CA	92553	54.64	5.46	-	10.82	70.92	R	MOR	176860	MOR-176860	00021-24577-23005	54.64	5.00	176.21	Active
1293	296025021	68-4277-FC	ALVARADO, ELIZABETH (OWNR)	23191	MELINDA CT	MORENO VALLEY CA	CA	92553-5949	RAMIREZ EDGAR J ALVAR	23191 MELINDA CT	MORENO VALLEY CA	92553	28.96	2.90	-	5.73	37.58	R	MOR	133582	MOR-133582	00009-44285-13003	28.96	5.00	150.53	Active
1294	296031002	68-4277-FC	MORAN, STEPHANIE	13133	BAGATELLE ST	MORENO VALLEY CA	CA	92553-5954	WANG JAMES	13133 BAGATELLE ST	MORENO VALLEY CA	92553	23.64	2.36	-	4.68	30.68	R	MOR	130087	MOR-130087	00008-91098-43007	23.64	5.00	145.21	Active
1295	296031003	68-4277-FC	AMEZCUA, JUAN BENJAMIN	13143	BAGATELLE ST	MORENO VALLEY CA	CA	92553-5954	AMEZCUA JUAN BENJAM	13143 BAGATELLE ST	MORENO VALLEY CA	92553	538.53	53.85	-	106.63	699.00	R	MOR	52840	MOR-52840	00003-15713-75005	538.53	137.65	841.91	Active
1296	296031004	68-4277-FC	MARTIN, WILLIAM	13155	BAGATELLE ST	MORENO VALLEY CA	CA	92553-5954	MARTIN WILLIAM M EST/	PO BOX 7307	MORENO VALLEY CA	92552	590.96	59.10	-	117.01	767.06	R	MOR	6011	MOR-6011	00003-11066-75007	590.96	140.73	909.74	Active
1297	296031006	68-4277-FC	AVILA, OSCAR AND VERONICA (OWN	13177	BAGATELLE ST	MORENO VALLEY CA	CA	92553-5954	AVILA VERONICA PELAYO	13177 BAGATELLE ST	MORENO VALLEY CA	92553	486.14	48.61	-	96.26	631.00	R	MOR	117062	MOR-117062	00009-39643-75007	486.14	11.99	630.61	Active
1298	296031013	68-4277-FC	ESTER, M	23048	DRACAEA AVE	MORENO VALLEY CA	CA	92553-3274	EASTER ELLEN Y	23048 DRACAEA AVE	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	101242	MOR-101242	00008-35055-35007	664.69	140.73	983.47	Active
1299	296031015	68-4277-FC	MYLES-MCDONALD, RACHEL (OWNR)	23024	DRACAEA AVE	MORENO VALLEY CA	CA	92553-3274	MCDONALD IRBY III	23024 DRACAEA AVE	MORENO VALLEY CA	92553	459.02	45.90	-	90.89	595.80	R	MOR	175727	MOR-175727	00020-70816-83008	459.02	11.99	603.49	Active
1300	296033012	68-4277-FC	GUILLEN, JOSIE	13211	ADELINE AVE	MORENO VALLEY CA	CA	92553-5941	GUILLEN JOSIE A	13211 ADELINE AVE	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	12008	MOR-12008	00003-11666-45008	655.32	15.58	842.73	Active
1301	296033016	68-4277-FC	CARRILLO, DANIEL (OWNR)	13151	ADELINE AVE	MORENO VALLEY CA	CA	92553-5930	CARRILLO DANIEL S	13151 ADELINE AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	157180	MOR-157180	00014-93077-23000	504.20	11.99	648.67	Active
1302	296034009	68-4277-FC	SOTO, EDGAR A (OWNR)	23152	DRACAEA AVE	MORENO VALLEY CA	CA	92553-3212	SOTO EDGAR A	23152 DRACAEA AVE	MORENO VALLEY CA	92553	151.83	15.18	-	30.06	197.08	R	MOR	177862	MOR-177862	00021-50659-43007	151.83	5.54	273.94	Active
1303	296034021	68-4277-FC	HALL, JOHN AND DARLENE	23202	SHIDAY CT	MORENO VALLEY CA	CA	92553-5977	HALL FAMILY REVOCABLE	23202 SHIDAY CT	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	8842	MOR-8842	00003-11349-85004	511.22	108.54	756.28	Active
1304	296034024	68-4277-FC	SMYTHE, DAVID (OWNR)	23160	SHIDAY CT	MORENO VALLEY CA	CA	92553-5958	SMYTHE DAVID L	23160 SHIDAY CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	157785	MOR-157785	00015-05479-43001	504.20	11.99	648.67	Active
1305	296041007	68-4277-FC	GUAJALA, ARTURO	13079	TERRA CANYON DR	MORENO VALLEY CA	CA	92553-5642	GUAJALA ARTURO RICARI	13079 TERRA CANYON DR	MORENO VALLEY CA	92553	357.73	35.77	-	70.83	464.32	R	MOR	111634	MOR-111634	00009-16656-15002	357.73	8.86	590.35	Active
1306	296041021	68-4277-FC	JIMENEZ, RICARDO	13062	VALLEY SPRINGS DR	MORENO VALLEY CA	CA	92553-5903	GARCIA OSCAR	13062 VALLEY SPRINGS DR	MORENO VALLEY CA	92553	723.58	72.36	-	149.23	939.20	R	MOR	6327	MOR-6327	00003-11098-35008	723.58	153.36	1,070.92	Active
1307	296042009	68-4277-FC	OROZCO, ERIANA	13016	PAVILLION CT	MORENO VALLEY CA	CA	92553-5696	TROUNG CECILIA TAN	13016 PAVILLION CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	176146	MOR-176146	00020-79852-83004	504.20	11.99	648.67	Active
1308	296043005	68-4277-FC	JACKSON, MARVA (RENT)	23339	LA MESA LN	MORENO VALLEY CA	CA	92553-3206	ALMAGUER JOHNN	408 PALOMINO LN	PASO ROBLES CA	93446	202.75	20.28	-	40.14	263.16	R	MOR	31012	MOR-31012	00003-13566-55002	202.75	5.00	227.75	Cancelled
1309	296051002	68-4277-FC	ROIAS, CARMEN	13225	ALEXIS DR	MORENO VALLEY CA	CA	92553-3268	ROJAS CARMEN	13225 ALEXIS DR	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	104515	MOR-104515	00008-61392-45003	96.57	5.00	213.14	Active
1310	296052003	68-4277-FC	DOMINGUEZ SANTANA, RODNEY (RE	23314	VIDA CT	MORENO VALLEY CA	CA	92553-3216	AHRAR GHIZALZA	23314 VIDA CT	MORENO VALLEY CA	92553	106.57	10.66	-	21.10	138.32	R	MOR	192598	MOR-192598	00025-79539-73006	106.57	5.00	223.14	Active
1311	296052005	68-4277-FC	STEPHENS, JODI	23338	VIDA CT	MORENO VALLEY CA	CA	92553-3216	STEPHENS JODI	23338 VIDA CT	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	41790	MOR-41790	00003-14643-75003	664.69	140.73	983.47	Active
1312	296052008	68-4277-FC	WILSON, VERONICA (RENT)	23365	VIDA CT	MORENO VALLEY CA	CA	92553-3218	HAGEN SAMARA	23365 VIDA CT	MORENO VALLEY CA	92553	149.97	15.00	-	29.69	194.67	R	MOR	190402	MOR-190402	00025-16917-23001	149.97	5.66	273.31	Active
1313	296052022	68-4277-FC	VILLALOBOS, ELVIS (OWNR)	23365	PARK LANE CT	MORENO VALLEY CA	CA	92553-3249	SALCEDO RAFAEL A	23365 PARK LANE CT	MORENO VALLEY CA	92553	486.14	48.61	-	96.26	631.00	R	MOR	167795	MOR-167795	00018-19256-53002	486.14	11.99	630.61	Active
1314	296052023	68-4277-FC	CRAIN, TEFANY (OWNR)	23353	PARK LANE CT	MORENO VALLEY CA	CA	92553-3249	REYNOLDS DION	23353 PARK LANE CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	132312	MOR-132312	00009-23949-33001	504.20	11.99	648.67	Active
1315	296052025	68-4277-FC	GONZALES, ALMA	23327	PARK LANE CT	MORENO VALLEY CA	CA	92553-3249	PONCE SABINO	23327 PARK LANE CT	MORENO VALLEY CA	92553	33.21	3.32	-	6.58	43.10	R	MOR	54849	MOR-54849	00003-15908-45007	33.21	101.57	262.56	Active
1316	296052032	68-4277-FC	DIMAS, ELENA	23326	DRACAEA AVE	MORENO VALLEY CA	CA	92553-3271	DIMAS ANA	23326 DRACAEA AVE	MORENO VALLEY CA	92553	1,008.40	100.84	-	199.66	1,308.90	R	MOR	80774	MOR-80774	00006-51510-75008	1,008.40	11.99	648.67	Active
1317	296052036	68-4277-FC	JIMENEZ, ELVIRA	23380	DRACAEA AVE	MORENO VALLEY CA	CA	92553-3271	MENDOZA ELVIRA JIMEN	23380 DRACAEA AVE	MORENO VALLEY CA	92553	204.20	20.42	-	40.43	265.04	R	MOR	115193	MOR-115193	00009-32722-15009	204.20	6.48	343.16	Active
1318	296052039	68-4277-FC	ZAMORA, ROSA E	23418	DRACAEA AVE	MORENO VALLEY CA	CA	92553-3223	ZAMORA CARLOS	23418 DRACAEA AVE	MORENO VALLEY CA	92553	463.48	46.35	-	91.77	601.60	R	MOR	25154	MOR-25154	00003-12980-75008	463.48	11.99	711.60	Active
1319	296052046	68-4277-FC	CASTRO, SOLEDAD	13209	TERRA CANYON DR	MORENO VALLEY CA	CA	92553-5629	CASTRO MATILDE	13209 TERRA CANYON DR	MORENO VALLEY CA	92553	329.41	32.94	-	65.22	427.56	R	MOR	25884	MOR-25884	00003-13053-75008	329.41	11.79	500.00	Active
1320	296052048	68-4277-FC	ORTEGA, TEMO(OWNR)	13189	TERRA CANYON DR	MORENO VALLEY CA	CA	92553-5644	ORTEGA CUAJUHTEMOC	13189 TERRA CANYON DR	MORENO VALLEY CA	92553	426.76	42.68	-	84.50	553.92	R	MOR	131645	MOR-131645	00009-13996-53009	426.76	8.02	457.99	Cancelled
1321	296052049	68-4277-FC	AYALA, KRIZNA (RENT)	13179	TERRA CANYON DR	MORENO VALLEY CA	CA	92553-5644	ORTEGA CUAJUHTEMOC	13189 TERRA CANYON DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	167929	MOR-167929	00018-26108-33002	504.20	11.99	648.67	Active
1322	296053003	68-4277-FC	MARTINEZ, FRANCISCO	13163	PAVILLION CT	MORENO VALLEY CA	CA	92553-5603	MARTINEZ FRANCISCO	13163 PAVILLION CT	MORENO VALLEY CA	92553	655.08	65.51	-	129.71	850.									

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur Mas	Total Mas	Life Cycle
1377	296124004	68-4277-FC	GARCIA, ERIKA (RENT)	23577	SUNCREST AVE	MORENO VALLEY CA	CA	92553-3264	IBARRA MARIA	23577 SUNCREST AVE	MORENO VALLEY CA	92553	448.86	44.89	-	88.87	582.62	R	MOR	118768	MOR-118768	0009-45567-15009	448.86	11.99	593.33	Active
1378	296124010	68-4277-FC	ARELLANO, SERENA	23655	SUNCREST AVE	MORENO VALLEY CA	CA	92553-3221	ESPINOZA SERENA ARELL	23655 SUNCREST AVE	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	108549	MOR-108549	0008-90242-15000	512.91	11.96	761.03	Active
1379	296126004	68-4277-FC	GUTIERREZ, FELIPE (OWNR)	13400	LARKHAVEN DR	MORENO VALLEY CA	CA	92553-3220	GUTIERREZ FELIPE J	13400 LARKHAVEN DR	MORENO VALLEY CA	92553	204.64	20.46	-	40.52	265.62	R	MOR	161545	MOR-161545	0016-42677-83003	204.64	7.27	328.48	Active
1380	296126007	68-4277-FC	RIVAS, ALBERTO JR	13434	LARKHAVEN DR	MORENO VALLEY CA	CA	92553-3220	RIVAS ALBERTO JR	13434 LARKHAVEN DR	MORENO VALLEY CA	92553	48.80	4.88	-	9.66	63.34	R	MOR	157651	MOR-157651	0015-03154-23002	48.80	5.63	171.00	Active
1381	296126008	68-4277-FC	GONZALES, ANTHONY	13448	LARKHAVEN DR	MORENO VALLEY CA	CA	92553-3220	GONZALES ANTHONY B	13448 LARKHAVEN DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	14146	MOR-14146	0003-11880-25002	511.22	108.54	756.98	Active
1382	296126010	68-4277-FC	BUENDIA, SANDRA	13474	LARKHAVEN DR	MORENO VALLEY CA	CA	92553-3220	BUENDIA ABEL	13474 LARKHAVEN DR	MORENO VALLEY CA	92553	238.77	23.88	-	47.28	309.92	R	MOR	16375	MOR-16375	0003-12103-15003	238.77	103.82	470.21	Active
1383	296126016	68-4277-FC	MERCADO-BURNI, LETICIA	23724	SUNCREST AVE	MORENO VALLEY CA	CA	92553	BURNI MOHAMMAD	23724 SUNCREST AVE	MORENO VALLEY CA	92553	125.16	12.52	-	24.78	162.46	R	MOR	194663	MOR-194663	0026-53775-43009	125.16	6.26	271.58	Active
1384	296126017	68-4277-FC	ADDISON, HOLLICE (OWNR)	23736	SUNCREST AVE	MORENO VALLEY CA	CA	92553-3282	ADDISON HOLLICE	23736 SUNCREST AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	155437	MOR-155437	0004-48693-53001	504.20	11.99	648.67	Active
1385	296131001	68-4277-FC	BARBER, TAMARA	13261	RUNNING DEER DR	MORENO VALLEY CA	CA	92553-3245	BARBER TAMARA	13261 RUNNING DEER DR	MORENO VALLEY CA	92553	162.89	16.29	-	32.25	211.42	R	MOR	32218	MOR-32218	0003-13686-95009	162.89	103.67	385.23	Active
1386	296131003	68-4277-FC	TITH, PHALLA	13289	RUNNING DEER DR	MORENO VALLEY CA	CA	92553-3245	FLORES JULIO C/O PHALL	13289 RUNNING DEER DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	67919	MOR-67919	0005-46364-35006	511.22	108.54	756.98	Cancelled
1387	296131009	68-4277-FC	GONZALES, JADEN (RENT)	13387	REINDER ST	MORENO VALLEY CA	CA	92553-2705	SALAZAR DWAIN	13387 REINDER ST	MORENO VALLEY CA	92553	167.86	16.79	-	33.24	217.88	R	MOR	194835	MOR-194835	0026-83202-13005	167.86	5.89	306.23	Active
1388	296132003	68-4277-FC	LANCASTER, SHIRLEY	13365	RUNNING DEER DR	MORENO VALLEY CA	CA	92553-3263	LANCASTER RONALD J	13365 RUNNING DEER DR	MORENO VALLEY CA	92553	105.17	10.16	-	20.11	131.84	R	MOR	176666	MOR-176666	0020-93904-83003	105.17	5.00	218.14	Active
1389	296132004	68-4277-FC	REYES, NICOLE	13379	RUNNING DEER DR	MORENO VALLEY CA	CA	92553-3263	REYES ORLANDO	13379 RUNNING DEER DR	MORENO VALLEY CA	92553	121.57	12.52	-	24.78	162.46	R	MOR	157418	MOR-157418	0014-97918-73003	121.57	6.26	271.58	Active
1390	296132005	68-4277-FC	PINTADO, PABLO	13391	RUNNING DEER DR	MORENO VALLEY CA	CA	92553-3263	PINTADO PABLO H	13391 RUNNING DEER DR	MORENO VALLEY CA	92553	236.29	23.63	-	46.79	306.70	R	MOR	43192	MOR-43192	0003-14783-95009	236.29	104.99	471.70	Active
1391	296133008	68-4277-FC	ZUNIGA, JOSE (OWNR)	13343	BAMBI CT	MORENO VALLEY CA	CA	92553-3289	ORTIZ JOSE ZUNIGA	13343 BAMBI CT	MORENO VALLEY CA	92553	95.71	9.57	-	18.95	124.22	R	MOR	129343	MOR-129343	0008-69440-23002	95.71	7.06	255.80	Active
1392	296133015	68-4277-FC	SOTO, IVAN (OWNR)	23807	DRACAEVA AVE	MORENO VALLEY CA	CA	92553-3213	RODRIGUEZ ERICA	23807 DRACAEVA AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	153849	MOR-153849	0014-15121-23009	504.20	11.99	648.67	Active
1393	296134001	68-4277-FC	ALVARADO, MICHAELA	23987	DRACAEVA AVE	MORENO VALLEY CA	CA	92553-3279	ALVARADO MICHAELA	23987 DRACAEVA AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	65835	MOR-65835	0005-27287-05006	511.22	108.54	756.98	Active
1394	296134003	68-4277-FC	LICIA, ALFREDO (OWNR)	23955	DRACAEVA AVE	MORENO VALLEY CA	CA	92553-3279	FALRADO ALFREDO LICEA	23955 DRACAEVA AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	157143	MOR-157143	0014-92229-83006	504.20	11.99	648.67	Active
1395	296134007	68-4277-FC	ORNELAS, ADEL	23891	DRACAEVA AVE	MORENO VALLEY CA	CA	92553-3233	ORNELAS ADEL A	23891 DRACAEVA AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	183002	MOR-183002	0023-96001-13000	504.20	11.99	648.67	Active
1396	296134010	68-4277-FC	SALAZAR, ESMERALDA (OWNR)	23938	DEERFERM AVE	MORENO VALLEY CA	CA	92553-3233	HEREDIA LUIS MARTINEZ	23938 DEERFERM AVE	MORENO VALLEY CA	92553	486.14	48.61	-	96.26	631.00	R	MOR	192814	MOR-192814	0025-84691-53004	486.14	11.99	630.61	Active
1397	296134014	68-4277-FC	OROZCO, JOSE (RENT)	13326	RUNNING HORSE DR	MORENO VALLEY CA	CA	92553-3202	CASTRO RAUL	13326 RUNNING HORSE DR	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	159854	MOR-159854	0015-84958-43006	655.32	15.58	842.73	Active
1398	296134016	68-4277-FC	MORAN, WENDY (OWNR)	13350	RUNNING HORSE DR	MORENO VALLEY CA	CA	92553-3202	MORAN MONTERRAT FI	13350 RUNNING HORSE DR	MORENO VALLEY CA	92553	39.20	3.92	-	7.76	50.88	R	MOR	185123	MOR-185123	0023-59162-83005	39.20	5.00	155.77	Active
1399	296135008	68-4277-FC	MORADRON, SANDRA	13324	DEER PARK DR	MORENO VALLEY CA	CA	92553-3236	AMBRIZ FERNANDO	13324 DEER PARK DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	68821	MOR-68821	0005-54871-05002	504.20	11.99	648.67	Active
1400	296135010	68-4277-FC	CARLOS, SANDY (OWNR)	13342	DEER PARK DR	MORENO VALLEY CA	CA	92553-3236	CARDENAS MICHAEL	13342 DEER PARK DR	MORENO VALLEY CA	92553	427.62	42.76	-	84.67	555.04	R	MOR	196720	MOR-196720	0027-53622-03000	427.62	11.99	572.09	Active
1401	296135014	68-4277-FC	PALOMINO, LUIS	23909	DOE CT	MORENO VALLEY CA	CA	92553-3238	PALOMINO LUIS J	23909 DOE CT	MORENO VALLEY CA	92553	589.39	58.94	-	116.70	765.02	R	MOR	68853	MOR-68853	0005-55256-85007	589.39	185.33	1,007.10	Active
1402	296135015	68-4277-FC	HERNANDEZ, ROMAN (OWNR)	13366	DEER PARK DR	MORENO VALLEY CA	CA	92553-3237	13366 DEER PARK TRUST	9540 ARKANSAS ST	BELLFLOWER CA	90706	95.06	9.51	-	18.82	123.38	R	MOR	139686	MOR-139686	0010-90207-43003	95.06	5.00	216.63	Active
1403	296141008	68-4277-FC	PONCE, TOMASA	23789	SUNCREST AVE	MORENO VALLEY CA	CA	92553-3287	PONCE TOMASA	23789 SUNCREST AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	122031	MOR-122031	0009-58429-75007	504.20	11.99	648.67	Active
1404	296142003	68-4277-FC	CERVANTES, ROCIO	23780	SUNCREST AVE	MORENO VALLEY CA	CA	92553-3282	CERVANTES ROCIO NOEL	23780 SUNCREST AVE	MORENO VALLEY CA	92553	204.65	20.47	-	40.52	265.64	R	MOR	137321	MOR-137321	0010-26385-23005	204.65	7.27	328.49	Active
1405	296142008	68-4277-FC	REID, JON (RENT)	13429	REINDER ST	MORENO VALLEY CA	CA	92553-3293	HONG IN	13429 REINDER ST	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	189781	MOR-189781	0024-94225-73007	96.57	5.00	213.14	Active
1406	296142009	68-4277-FC	AVILES, FRANCIS (RENT)	23781	ANTLER CT	MORENO VALLEY CA	CA	92553-3290	CALDERAS ABEL LARA	23781 ANTLER CT	MORENO VALLEY CA	92553	50.00	5.00	-	9.90	64.90	R	MOR	151088	MOR-151088	0013-59488-13008	50.00	-	50.00	Cancelled
1407	296142010	68-4277-FC	BONAPARTE, CHERI L	23771	ANTLER CT	MORENO VALLEY CA	CA	92553-3290	BONAPARTE CHERI LEA R	23771 ANTLER CT	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	11560	MOR-11560	0003-11621-65007	511.22	108.54	756.98	Active
1408	296143007	68-4277-FC	PERAZZA, JAZMIN (RENT)	23830	SUNCREST AVE	MORENO VALLEY CA	CA	92553-3286	PERAZZO JASMINE M	23830 SUNCREST AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	122387	MOR-122387	0009-59364-95008	504.20	11.99	648.67	Active
1409	296143010	68-4277-FC	RUBALCABA, MARIA (OWNR)	23860	SUNCREST AVE	MORENO VALLEY CA	CA	92553-3286	RUBALCABA MARIA TOVJ	23860 SUNCREST AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	186078	MOR-186078	0023-86408-43001	504.20	11.99	648.67	Active
1410	296144003	68-4277-FC	JUAREZ, ENRIQUE (OWNR)	13475	RUNNING HORSE DR	MORENO VALLEY CA	CA	92553-3254	MOJICA GUADALUPE	13475 RUNNING HORSE DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	164472	MOR-164472	0017-27490-73009	504.20	11.99	648.67	Active
1411	296145023	68-4277-FC	EDGAR, SHERRIE	13408	RUNNING HORSE DR	MORENO VALLEY CA	CA	92553-3253	EDGAR SHERRIE L	13408 RUNNING HORSE DR	MORENO VALLEY CA	92553	130.94	13.09	-	25.93	169.96	R	MOR	6594	MOR-6594	0003-11125-05001	130.94	131.42	408.78	Active
1412	296151004	68-4277-FC	MORENO, JUANA (RENT)	23133	DUNHILL DR	MORENO VALLEY CA	CA	92553-9651	MADUENO MARTHA MO	23133 DUNHILL DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	120130	MOR-120130	0009-50992-45008	504.20	11.99	648.67	Active
1413	296151007	68-4277-FC	FRAZIER, SANDRA AND QUEZADA, S	23163	DUNHILL DR	MORENO VALLEY CA	CA	92553-9651	FRAZIER SANDRA	23163 DUNHILL DR	MORENO VALLEY CA	92553	204.64	20.46	-	40.52	265.62	R	MOR	186024	MOR-186024	0023-85500-93009	204.64	7.27	328.48	Active
1414	296151018	68-4277-FC	MCCOMB, CHERYL	13588	PLATO DR	MORENO VALLEY CA	CA	92553-9656	BATES GIANNI J	13588 PLATO DR	MORENO VALLEY CA	92553	364.22	36.42	-	72.12	472.76	R	MOR	12441	MOR-12441					

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP COD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acc	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
1469	296212009	68-4277-FC	MYERS, LOUIS (OWNR)	13811	KARENLYNN DR	MORENO VALLEY CA	CA	92553-3465	MYERS LOUIS A	13811 KARENLYNN DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	65.44	R	MOR	181000	MOR-181000	00022-52264-33000	504.20	11.99	648.67	Active
1470	296212012	68-4277-FC	ESTEVEZ, YADIRA	13834	KAREN LYNN DR	MORENO VALLEY CA	CA	92553-3465	STARLITE MGMT II	26034 PECK ST	MORENO VALLEY CA	92555	562.98	56.30	-	111.47	730.74	R	MOR	118837	MOR-118837	00009-45810-05006	562.98	13.40	724.30	Active
1471	296212016	68-4277-FC	GRADILLA, MARIA	13794	KAREN LYNN DR	MORENO VALLEY CA	CA	92553-1724	GRADILLA ALFREDO	13794 KARENLYNN DR	MORENO VALLEY CA	92553	32.64	3.26	-	6.46	42.36	R	MOR	36113	MOR-36113	00003-14076-35008	32.64	10.57	256.57	Active
1472	296212050	68-4277-FC	JAIME, JORGE	23330	PROTEA CT	MORENO VALLEY CA	CA	92553-3438	JAIME JORGE	23330 PROTEA CT	MORENO VALLEY CA	92553	115.65	11.57	-	22.90	150.10	R	MOR	112220	MOR-112220	00009-19461-75008	115.65	6.67	340.99	Active
1473	296212056	68-4277-FC	HUFFER, DONALD	23370	DIZA ST	MORENO VALLEY CA	CA	92553-3429	HUFFER DONALD W	23370 DIZA ST	MORENO VALLEY CA	92553	51.12	5.12	-	10.22	66.56	R	MOR	8067	MOR-8067	00003-11272-35006	51.12	108.54	756.98	Active
1474	296213007	68-4277-FC	BRAZILE, LAKEISHA (RENT)	13802	CASPIAN WAY	MORENO VALLEY CA	CA	92553-3458	SPSSM INV-IX	4900 SANTA ANITA AVE # 2C	EL MONTE CA	91731	330.22	33.02	-	65.38	428.62	R	MOR	182074	MOR-182074	00022-78657-33000	330.22	6.19	361.17	Cancelled
1475	296213009	68-4277-FC	VALDEZ, DAVID	13818	CASPIAN WAY	MORENO VALLEY CA	CA	92553-3458	VALDEZ DAVID	13818 CASPIAN WAY	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	132527	MOR-132527	00009-85096-23003	504.20	11.99	648.67	Active
1476	296213011	68-4277-FC	HOLCOMB, MARGARET	13834	CASPIAN WAY	MORENO VALLEY CA	CA	92553-3458	HOLCOMB MARGARET A	13834 CASPIAN WAY	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	4914	MOR-4914	00003-10957-05006	511.22	108.54	756.98	Active
1477	296213015	68-4277-FC	MARR, MICHELLE (OWNR)	13866	CASPIAN WAY	MORENO VALLEY CA	CA	92553-3459	MARR RYAN REIG	13866 CASPIAN WAY	MORENO VALLEY CA	92553	507.80	50.78	-	100.54	659.12	R	MOR	192911	MOR-192911	00025-87296-13005	507.80	11.99	652.27	Active
1478	296221001	68-4277-FC	HOLMES, QUINCY (OWNR)	13955	CHAGALL CT	MORENO VALLEY CA	CA	92553-9647	HOLMES QUINCY DEPAULI	13955 CHAGALL CT	MORENO VALLEY CA	92553	497.60	49.76	-	98.52	645.88	R	MOR	192318	MOR-192318	00025-72024-83001	497.60	11.99	642.07	Active
1479	296221003	68-4277-FC	PARIMORE, JEREMY	13925	CHAGALL CT	MORENO VALLEY CA	CA	92553-9647	PARIMORE JEREMY	13925 CHAGALL CT	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	176901	MOR-176901	00021-25461-33009	655.32	15.58	842.73	Active
1480	296221004	68-4277-FC	MARTINEZ, DIANE T (OWNR)	13915	CHAGALL CT	MORENO VALLEY CA	CA	92553-9647	MARTINEZ DIANE T	13915 CHAGALL CT	MORENO VALLEY CA	92553	78.43	7.84	-	15.53	101.80	R	MOR	116483	MOR-116483	00009-37923-85000	78.43	5.00	200.10	Active
1481	296221005	68-4277-FC	SOLIS, ADAN (OWNR)	13905	CHAGALL CT	MORENO VALLEY CA	CA	92553-9647	SOLIS ADAN	13905 CHAGALL CT	MORENO VALLEY CA	92553	261.72	26.17	-	51.82	339.70	R	MOR	119866	MOR-119866	00009-49866-45003	261.72	9.42	420.17	Active
1482	296222006	68-4277-FC	MARTIN, JOHN (RENT)	13978	CASPIAN WAY	MORENO VALLEY CA	CA	92553-3461	HO BRUCE CHN HSIN	259 OLDENBURG LN	NORCO CA	92860	504.20	50.42	-	99.83	654.44	R	MOR	146135	MOR-146135	00012-48334-53000	504.20	11.99	648.67	Active
1483	296222008	68-4277-FC	SAM, NICHOLAS (OWNR)	14002	CASPIAN WAY	MORENO VALLEY CA	CA	92553-9626	TELLO VICKY AURORA	14370 AGAVE ST	MORENO VALLEY CA	92553	329.46	32.95	-	65.23	427.64	R	MOR	186476	MOR-186476	00023-95724-93008	329.46	9.09	465.77	Active
1484	296222015	68-4277-FC	CAMPOS, YVONNE (RENT)	23306	GERBERA ST	MORENO VALLEY CA	CA	92553-9600	SIDDIQI RASHID	317 SAN PASQUAL AVE	S PASADENA CA	91030	186.19	18.62	-	36.87	241.66	R	MOR	143221	MOR-143221	00011-92415-33007	186.19	5.00	211.19	Cancelled
1485	296222022	68-4277-FC	PEREZ, RICHARD (OWNR)	23364	GERBERA ST	MORENO VALLEY CA	CA	92553-9600	LIZARRAGA MARTINA	23364 GERBERA ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	181955	MOR-181955	00022-75635-33003	504.20	11.99	648.67	Active
1486	296222023	68-4277-FC	REYES, KRISTAL (OWNR)	23374	GERBERA ST	MORENO VALLEY CA	CA	92553-9600	REYES LUIS W	PO BOX 7458	MORENO VALLEY CA	92552	166.90	16.69	-	33.05	216.64	R	MOR	143386	MOR-143386	00011-94620-93001	166.90	11.99	311.37	Active
1487	296222028	68-4277-FC	RODRIGUEZ, CONSUELO	23490	GERBERA ST	MORENO VALLEY CA	CA	92553-9682	RODRIGUEZ ARTURO	23490 GERBERA ST	MORENO VALLEY CA	92553	451.55	45.16	-	89.41	586.10	R	MOR	139379	MOR-139379	00010-79579-73003	451.55	11.99	596.07	Active
1488	296223003	68-4277-FC	QUINONEZ, RICHARD	23475	GERBERA ST	MORENO VALLEY CA	CA	92553-9602	QUINONEZ RICHARD	23475 GERBERA ST	MORENO VALLEY CA	92553	125.16	12.52	-	24.78	162.46	R	MOR	1725	MOR-1725	00003-10638-15001	125.16	131.42	403.00	Active
1489	296223006	68-4277-FC	SEGURA, MARIA (RENT)	23445	GERBERA ST	MORENO VALLEY CA	CA	92553-9602	FUENTES ELVA	819 S ARDEN ST	ANAHEIM CA	92802	168.97	16.90	-	33.46	219.32	R	MOR	167516	MOR-167516	00018-12980-93002	168.97	-	70.01	Cancelled
1490	296223028	68-4277-FC	ANGUIANO, ANA (RENT)	23291	GERBERA ST	MORENO VALLEY CA	CA	92553-9601	RAWAN INV CORP	33327 PITMAN LN	ANAHEIM CA	92584	303.46	30.45	-	60.28	395.18	R	MOR	136902	MOR-136902	00010-19871-43007	303.46	9.04	434.96	Active
1491	296231004	68-4277-FC	LEMUS, LINO (OWNR)	13587	NEW HAVEN DR	MORENO VALLEY CA	CA	92553-3408	LEMUS LINO ALVARADO	13587 NEW HAVEN DR	MORENO VALLEY CA	92553	157.32	15.73	-	31.15	204.20	R	MOR	160187	MOR-160187	00015-97797-83004	157.32	9.42	327.96	Active
1492	296232015	68-4277-FC	HAMMONDS, VANESSA	13609	GOLDEN EAGLE CT	MORENO VALLEY CA	CA	92553-3456	REED VANESSA	13609 GOLDEN EAGLE CT	MORENO VALLEY CA	92553	474.52	47.45	-	93.95	615.92	R	MOR	89428	MOR-89428	00007-20022-25003	474.52	108.54	720.28	Active
1493	296232020	68-4277-FC	RAMIREZ, ALEYDA	13588	GOLDEN EAGLE CT	MORENO VALLEY CA	CA	92553-3454	RAMIREZ MARCO A	13588 GOLDEN EAGLE CT	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	97838	MOR-97838	00008-09132-75000	511.22	108.54	756.98	Active
1494	296233007	68-4277-FC	CERVANTES, ESTER	13542	SYLMAR DR	MORENO VALLEY CA	CA	92553-3421	CERVANTES MOISES	13542 SYLMAR DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	31881	MOR-31881	00003-13653-25003	511.22	108.54	756.98	Active
1495	296233010	68-4277-FC	HURTADO, REFUGIO	13511	SYLMAR DR	MORENO VALLEY CA	CA	92553-3415	HURTADO REFUGIO	13511 SYLMAR DR	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	22071	MOR-22071	00003-12672-45008	512.91	11.96	761.03	Active
1496	296233012	68-4277-FC	BALLESTEROS, VICTOR	13537	SYLMAR DR	MORENO VALLEY CA	CA	92553-3415	BALLESTEROS VICTOR	13537 SYLMAR DR	MORENO VALLEY CA	92553	469.49	46.95	-	92.96	609.40	R	MOR	186200	MOR-186200	00023-87882-33006	469.49	11.99	613.96	Active
1497	296233019	68-4277-FC	GARCIA, MARIA (OWNR)	13625	SYLMAR DR	MORENO VALLEY CA	CA	92553-1704	TULE RUBEN GARCIA	13625 SYLMAR DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	151614	MOR-151614	00013-67516-13007	504.20	11.99	648.67	Active
1498	296233022	68-4277-FC	ARREY, THERESA (RENT)	13636	RUNDELL DR	MORENO VALLEY CA	CA	92553-3484	TAH 2018 I BORROWER C	1508 BROOKHOLLOW DR	SANTA ANA CA	92705	369.60	36.96	-	73.18	479.74	R	MOR	176559	MOR-176559	00020-91319-43005	369.60	9.63	510.76	Active
1499	296233026	68-4277-FC	JARAMILLO, MARCUS (RENT)	13584	RUNDELL DR	MORENO VALLEY CA	CA	92553-3413	MOORE AARON N	19110 COLBECK AVE	CARSON CA	90746	486.14	48.61	-	96.26	631.00	R	MOR	158866	MOR-158866	00015-28560-23007	486.14	11.99	630.61	Active
1500	296233030	68-4277-FC	HARRIS, JENNIFER (RENT)	13532	RUNDELL DR	MORENO VALLEY CA	CA	92553-3413	DUNHAM MARC A	22711 SPRINGMIST DR	MORENO VALLEY CA	92557	41.84	4.18	-	8.28	54.30	R	MOR	167067	MOR-167067	00018-01869-93001	41.84	-	162.85	Cancelled
1501	296241001	68-4277-FC	DIAZ, MANUELA (OWNR)	23516	BAY AVE	MORENO VALLEY CA	CA	92553-3402	DIAZ DAVID	23516 BAY AVE	MORENO VALLEY CA	92553	347.62	34.76	-	68.83	451.20	R	MOR	146218	MOR-146218	00012-50135-63005	347.62	9.63	485.01	Active
1502	296241002	68-4277-FC	WEND, CHIRE	23530	BAY AVE	MORENO VALLEY CA	CA	92553-3402	DREW CHIRE D	23530 BAY AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	56382	MOR-56382	00003-16058-15009	511.22	108.54	756.98	Active
1503	296241004	68-4277-FC	BARNES, TANJ (OWNR)	23556	BAY AVE	MORENO VALLEY CA	CA	92553-3402	BARNES TANJALYN	23556 BAY AVE	MORENO VALLEY CA	92553	267.54	26.75	-	52.97	347.26	R	MOR	131235	MOR-131235	00009-08812-43004	267.54	11.99	412.01	Active
1504	296241014	68-4277-FC	ORTIZ, RICARD (RENT)	13675	NEW HAVEN DR	MORENO VALLEY CA	CA	92553-3410	GARCIA JOSE & RAQUEL L	2790 2790 BROCKTON AVE	RIVERSIDE CA	92501	160.54	16.05	-	31.57	623.22	R	MOR	163791	MOR-163791	00017-08457-13003	160.54	11.99	624.62	Active
1505	296241018	68-4277-FC	PULIDO, AURORA	13631	NEW HAVEN DR	MORENO VALLEY CA	CA	92553-3410	PULIDO ROGELIO	13631 NEW HAVEN DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	36219	MOR-36219	00003-14086-95003	511.22	108.54	756.98	Active
1506	296243005	68-4277-FC	MARTINEZ, LUIS	13670	GOLDEN EAGLE CT	MORENO VALLEY CA	CA	92553-3406	MARTINEZ LUIS	13670 GOLDEN EAGLE CT	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	63638	MOR-63638	0000				



Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
1561	304090022	68-4277-FC	MAKKAR, OLFAT A (OWNR)	14760	PETE DYE ST	MORENO VALLEY CA	CA	92555-6330	MAKKAR OLFAT AGWID A	14760 PETE DYE ST	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	186175	MOR-186175	00023-87548-83001	504.20	11.99	648.67	Active
1562	304090034	68-4277-FC	RODRIGUEZ, RUDY (OWNR)	14880	PETE DYE ST	MORENO VALLEY CA	CA	92555-6331	RODRIGUEZ RUDY	14880 PETE DYE ST	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	145302	MOR-145302	00012-32576-23008	504.20	11.99	648.67	Active
1563	304090040	68-4277-FC	BASS, LATRICIA	14940	PETE DYE ST	MORENO VALLEY CA	CA	92555-6333	BASS LATRICIA	25790 VIA QUINTO ST	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	101284	MOR-101284	00008-35284-55005	511.22	108.54	756.98	Active
1564	304110023	68-4277-FC	ESTRADA, CHERYL	14888	NORFOLK CIR	MORENO VALLEY CA	CA	92555-7064	ESTRADA FERNANDO	14888 NORFOLK CIR	MORENO VALLEY CA	92555	224.79	22.48	-	44.51	291.78	R	MOR	78712	MOR-78712	00006-37857-45005	224.79	9.06	363.40	Active
1565	304110025	68-4277-FC	DAVIDSON, SHANNA (OWNR)	14868	NORFOLK CIR	MORENO VALLEY CA	CA	92555-7064	DAVIDSON EARL	14868 NORFOLK CIR	MORENO VALLEY CA	92555	261.72	26.17	-	51.82	339.70	R	MOR	129557	MOR-129557	00008-81369-03008	261.72	9.42	420.17	Active
1566	304110038	68-4277-FC	SOTO, ADRIAN (OWNR)	14872	PROVINCE CIR	MORENO VALLEY CA	CA	92555-7310	SOTO ADRIAN JR	14872 PROVINCE CIR	MORENO VALLEY CA	92555	130.00	13.00	-	25.74	168.74	R	MOR	143137	MOR-143137	00011-90561-23005	130.00	6.26	276.42	Active
1567	304110045	68-4277-FC	CHAVEZ, NORMA (OWNR)	14877	DURHAM CIR	MORENO VALLEY CA	CA	92555-7308	CHAVEZ LARA NORMA	12790 VILVET LEAF ST	MORENO VALLEY CA	92553	212.50	21.25	-	42.08	275.82	R	MOR	172789	MOR-172789	00019-57505-63007	212.50	6.96	336.03	Active
1568	304111005	68-4277-FC	HARTS, TERRY	28698	AVALON AVE	MORENO VALLEY CA	CA	92555-7061	HARTS TERRY A	28698 AVALON AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	82795	MOR-82795	00006-65948-15003	504.20	11.99	648.67	Active
1569	304111006	68-4277-FC	CARRILLO, BLANCA (OWNR)	28704	AVALON AVE	MORENO VALLEY CA	CA	92555-7062	CARRILLO BLANCA GUAD	28704 AVALON AVE	MORENO VALLEY CA	92555	204.64	20.46	-	40.52	265.62	R	MOR	186127	MOR-186127	00023-86875-83006	204.64	7.27	328.48	Active
1570	304211003	68-4277-FC	RODRIGUEZ, YESSENIA (RENT)	28530	FOREST OAKS WAY	MORENO VALLEY CA	CA	92555-6321	TRAINOR DONNA	28530 FOREST OAKS WAY	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	178782	MOR-178782	00021-77115-73001	504.20	11.99	648.67	Active
1571	304211004	68-4277-FC	TRILLO, RAUL	28520	FOREST OAKS WAY	MORENO VALLEY CA	CA	92555-6321	TRILLO RAUL	28520 FOREST OAKS WAY	MORENO VALLEY CA	92555	508.72	50.87	-	100.73	660.32	R	MOR	22653	MOR-22653	00003-12730-65003	508.72	108.54	754.48	Active
1572	304211009	68-4277-FC	RODRIGUEZ, JOSHUA (OWNR)	28470	FOREST OAKS WAY	MORENO VALLEY CA	CA	92555-6319	VARELA DIANNA	28470 FOREST OAKS WAY	MORENO VALLEY CA	92555	99.64	9.96	-	19.73	129.32	R	MOR	147815	MOR-147815	00012-90382-63001	99.64	5.00	216.21	Active
1573	304222006	68-4277-FC	PEARSON, LAURIE AND KEVIN	28319	FOREST OAKS WAY	MORENO VALLEY CA	CA	92555-6312	THOMPSON THEODORE C	14485 CRISTAL VIEW TR	RIVERSIDE CA	92508	655.32	65.53	-	129.75	850.60	R	MOR	137358	MOR-137358	00010-27079-23004	655.32	15.58	842.73	Active
1574	304222010	68-4277-FC	GARCIA, DAVID AND KELLY (OWNR)	28359	FOREST OAKS WAY	MORENO VALLEY CA	CA	92555-6314	GARCIA DAVID G	28359 FOREST OAKS WAY	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	182325	MOR-182325	00022-84194-83007	504.20	11.99	648.67	Active
1575	304222016	68-4277-FC	SANDOVAL, JENNY	28419	FOREST OAKS WAY	MORENO VALLEY CA	CA	92555-6318	GUTIERREZ RUBEN G	28419 FOREST OAKS WAY	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	63457	MOR-63457	00005-04545-65000	511.22	108.54	756.98	Active
1576	304222018	68-4277-FC	RIVERA, DIANA	28439	FOREST OAKS WAY	MORENO VALLEY CA	CA	92555-6320	RIVERA JAVIER	28439 FOREST OAKS WAY	MORENO VALLEY CA	92555	415.43	41.54	-	82.26	539.22	R	MOR	181357	MOR-181357	00022-61586-33002	415.43	10.51	552.50	Active
1577	304222028	68-4277-FC	RODRIGUEZ, MONICA (OWNR)	28539	FOREST OAKS WAY	MORENO VALLEY CA	CA	92555-6322	RODRIGUEZ JESUS M	28539 FOREST OAKS WAY	MORENO VALLEY CA	92555	209.64	20.96	-	41.51	272.10	R	MOR	194730	MOR-194730	00026-80107-83002	209.64	7.27	333.48	Active
1578	304231013	68-4277-FC	BALDWIN, GRAHAM	28401	CHAMPIONSHIP DR	MORENO VALLEY CA	CA	92555-6305	BALDWIN GRAHAM J	28401 CHAMPIONSHIP DR	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	59260	MOR-59260	00003-16337-65001	664.69	140.73	983.47	Active
1579	304231015	68-4277-FC	MOYE, COREY	28417	CHAMPIONSHIP DR	MORENO VALLEY CA	CA	92555-6305	MOYE ANDRE	14884 CADIZ CT	MORENO VALLEY CA	92555	644.32	64.43	-	127.58	836.32	R	MOR	168811	MOR-168811	00018-46441-30001	644.32	15.58	831.73	Active
1580	304232018	68-4277-FC	CASEY HOLLY, CRYSTAL (RENT)	28394	CHAMPIONSHIP DR	MORENO VALLEY CA	CA	92555-6302	HUANG TAO	28394 CHAMPIONSHIP DR	MORENO VALLEY CA	92555	402.26	40.23	-	79.65	522.12	R	MOR	196036	MOR-196036	00027-29195-13005	402.26	12.50	574.27	Active
1581	304232025	68-4277-FC	HOWARD, EQUJATTA	28328	CHAMPIONSHIP DR	MORENO VALLEY CA	CA	92555-6302	MIRANDA MARCO A	28328 CHAMPIONSHIP DR	MORENO VALLEY CA	92555	225.57	22.56	-	44.66	292.78	R	MOR	197339	MOR-197339	00027-82370-63000	225.57	7.27	349.41	Active
1582	304251014	68-4277-FC	GUERRERO, LUIS (OWNR)	28122	CHAMPIONSHIP DR	MORENO VALLEY CA	CA	92555-6414	MALDONADO LUIS ABEL	28122 CHAMPIONSHIP DR	MORENO VALLEY CA	92555	372.28	37.23	-	73.71	483.22	R	MOR	183638	MOR-183638	00023-18809-03006	372.28	11.03	550.59	Active
1583	304251201	68-4277-FC	CAPPUCILLI, DAVE AND ALBA (OW	15256	ZAHARIAS ST	MORENO VALLEY CA	CA	92555-6408	CAPPUCILLI DAVID H	15256 ZAHARIAS ST	MORENO VALLEY CA	92555	478.73	47.87	-	94.79	621.38	R	MOR	159669	MOR-159669	00015-81002-43008	478.73	11.99	623.20	Active
1584	304251205	68-4277-FC	ZAHARIAS, ED (RENT)	15288	ZAHARIAS ST	MORENO VALLEY CA	CA	92555-6408	LU JING FAMILY TRUST D	11358 LAKEPORT DR	RIVERSIDE CA	92505	104.72	10.47	-	20.73	135.92	R	MOR	166968	MOR-166968	00018-01029-73002	104.72	5.62	260.56	Active
1585	3042512017	68-4277-FC	LARSON, KARY	15384	ZAHARIAS ST	MORENO VALLEY CA	CA	92555-6402	LAURSEN KARY	15384 ZAHARIAS ST	MORENO VALLEY CA	92555	159.8	15.80	-	31.28	205.06	R	MOR	64462	MOR-64462	00005-17046-45001	159.8	101.97	386.04	Active
1586	3042512025	68-4277-FC	BROADNAX, BRANDE (OWNR)	15399	ZAHARIAS ST	MORENO VALLEY CA	CA	92555-6403	BROADNAX RODRICK	15399 ZAHARIAS ST	MORENO VALLEY CA	92555	457.08	45.71	-	90.50	593.28	R	MOR	163454	MOR-163454	00017-00165-93006	457.08	11.99	601.55	Active
1587	3042512029	68-4277-FC	RODRIGUEZ, ELIZABETH (RENT)	15367	ZAHARIAS ST	MORENO VALLEY CA	CA	92555-6403	QIN & WANG FAMILY TRU	1509 SILMANT ST	CITY INDUSTRY CA	91745	258.41	25.84	-	51.17	335.42	R	MOR	186500	MOR-186500	00023-96300-63004	258.41	7.27	382.25	Active
1588	304252032	68-4277-FC	SAPP, ROBYN AND BRIAN	15345	DUNES WAY	MORENO VALLEY CA	CA	92555-6401	SAPP NORA L	15345 DUNES WAY	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	76751	MOR-76751	00006-14369-45005	504.20	11.99	648.67	Active
1589	3042512043	68-4277-FC	HAMZA, JAFAR (OWNR)	28051	CHAMPIONSHIP DR	MORENO VALLEY CA	CA	92555-6412	HAMZA ABDULL SHAKOR	28051 CHAMPIONSHIP DR	MORENO VALLEY CA	92555	441.84	44.18	-	87.48	573.50	R	MOR	163738	MOR-163738	00017-07134-33002	441.84	11.99	586.31	Active
1590	304161001	68-4277-FC	NICKLES, TELINA (RENT)	15769	TURNBERRY ST	MORENO VALLEY CA	CA	92555-4904	PIECHO MARICRUZ	10408 PEREGRINE PL	MORENO VALLEY CA	92557	27.62	2.76	-	5.47	35.84	R	MOR	174287	MOR-174287	00020-13541-13005	27.62	5.00	149.19	Active
1591	304161016	68-4277-FC	LILLY, BARBARA A	15615	TURNBERRY ST	MORENO VALLEY CA	CA	92555-4901	TURNBERRY STREET 1561	15615 TURNBERRY ST	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	42224	MOR-42224	00003-14687-15003	511.22	108.54	756.98	Active
1592	304163003	68-4277-FC	VIZCAINO, VIRGINIA	15670	TURNBERRY ST	MORENO VALLEY CA	CA	92555-4902	VIZCAINO LIVING TRUST	15670 TURNBERRY ST	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	16021	MOR-16021	00003-12067-75004	664.69	140.73	983.47	Active
1593	304163004	68-4277-FC	LOWE, RALPH	15680	TURNBERRY ST	MORENO VALLEY CA	CA	92555-4902	LOWE RALPH	15680 TURNBERRY ST	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	115697	MOR-115697	00009-35154-55000	504.20	11.99	648.67	Active
1594	304164006	68-4277-FC	BARNES, ERIC (OWNR)	27175	OCEAN DUNES ST	MORENO VALLEY CA	CA	92555-4914	BARNES ERIC JOSEPH	27175 OCEAN DUNES ST	MORENO VALLEY CA	92555	172.61	17.26	-	34.18	224.04	R	MOR	194478	MOR-194478	00026-47822-43004	172.61	5.00	197.61	Cancelled
1595	304172002	68-4277-FC	DURAN, JOSE (OWNR)	15723	TOURAINNE CT	MORENO VALLEY CA	CA	92555-4923	DURAN JOSE ALONSO	15723 TOURAINNE CT	MORENO VALLEY CA	92555	275.96	27.60	-	54.64	358.20	R	MOR	191255	MOR-191255	00025-41385-63003	275.96	8.68	405.02	Active
1596	304172006	68-4277-FC	JOHNSON, DIA (RENT)	15685	TOURAINNE CT	MORENO VALLEY CA	CA	92555-4930	ARMSTRONG MELVIN D	P O BOX 9861	MORENO VALLEY CA	92552	613.21	61.35	-	125.03	819.66	R	MOR	142894	MOR-142894	00011-82672-53001	613.21	15.68	821.09	Active
1597	304172008	68-4277-FC	HALL, CHARMAYNE	15665	TOURAINNE CT	MORENO VALLEY CA	CA	92555-4930	HALL CHARMAYNE D	15665 TOURAINNE CT	MORENO VALLEY CA	92555	478.40	47.84	-	94.72	620.96	R	MOR	76982	MOR-76982	00006-21416-35005	478.40	11.99	622.87	Active
1598	304172014	68-4277-FC	GIBSON, LEWIS AND SANDRA	15694	BIARRITZ CT	MORENO VALLEY CA	CA	92555-4927	GIBSON LEMMY EDWARD	15694 BIARRITZ CT																

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total Tr	CUS#D	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
1653	304330023	68-4277-FC	DOMINGUEZ, REYNA AND RUBEN (OW	15891	LA COSTA ALTA DR	MORENO VALLEY	CA	92555-5935	DOMINGUEZ RUBEN	15891 LA COSTA ALTA DR	MORENO VALLEY CA	92555	818.33	81.83	-	162.03	1,062.18	R	MOR	63989	MOR-63989	0005-12702-85008	818.33	172.89	1,210.01	Active
1654	304330025	68-4277-FC	LAWYER, ANGELA	15871	LA COSTA ALTA DR	MORENO VALLEY	CA	92555-5935	LAWYER GARY C/O ANGE	15871 LA COSTA ALTA DR	MORENO VALLEY CA	92555	567.69	56.77	-	112.40	736.86	R	MOR	68436	MOR-68436	0005-51395-55004	567.69	140.73	886.47	Active
1655	304340002	68-4277-FC	BEASLEY, SONYA	16004	LA COSTA ALTA DR	MORENO VALLEY	CA	92555-5938	HUDSON MICHAEL	16004 LA COSTA ALTA DR	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	61495	MOR-61495	0003-16554-05000	664.69	140.73	983.47	Active
1656	304340005	68-4277-FC	RIVERA, LABRADOR	16034	LA COSTA ALTA DR	MORENO VALLEY	CA	92555-5938	RIVERA LABRADOR & MIL	16034 LA COSTA ALTA DR	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	60927	MOR-60927	0003-16498-33003	511.22	108.54	756.98	Active
1657	304340012	68-4277-FC	GRIM, FLORENCE (OWNR)	16041	LA COSTA ALTA DR	MORENO VALLEY	CA	92555-5937	JACKSON GORDON	16041 LA COSTA ALTA DR	MORENO VALLEY CA	92555	207.96	20.80	-	41.18	269.92	R	MOR	174412	MOR-174412	0020-16338-33001	207.96	7.10	331.63	Active
1658	304350006	68-4277-FC	JOHNSON, SHEILA (RENT)	15469	ADDOBE WAY	MORENO VALLEY	CA	92555-5813	SUN WEI	15469 ADOBE WAY	MORENO VALLEY CA	92555	574.52	57.45	-	113.75	745.72	R	MOR	136543	MOR-136543	0010-12269-43002	574.52	15.58	761.93	Active
1659	304350010	68-4277-FC	RAMOS, MARIA (OWNR)	15429	ADDOBE WAY	MORENO VALLEY	CA	92555-5813	RAMOS GILBERT	15429 ADOBE WAY	MORENO VALLEY CA	92555	584.62	58.46	-	115.75	758.84	R	MOR	171197	MOR-171197	0019-14667-33009	584.62	18.22	835.26	Active
1660	304350015	68-4277-FC	VANDERHEUDEN, BRAD	15379	ADDOBE WAY	MORENO VALLEY	CA	92555-5817	VANDERHEUDEN BRAD	PO BOX 10068	MORENO VALLEY CA	92552	204.64	20.46	-	40.52	265.62	R	MOR	69234	MOR-69234	0005-57967-75005	204.64	7.27	328.48	Active
1661	304350021	68-4277-FC	ABERGAS, FRANCIS (OWNR)	15426	ADDOBE WAY	MORENO VALLEY	CA	92555-5812	ABERGAS FRANCIS A SR	15426 ADOBE WAY	MORENO VALLEY CA	92555	613.83	61.38	-	121.54	796.74	R	MOR	116603	MOR-116603	0009-38132-35006	613.83	15.58	801.24	Active
1662	304350038	68-4277-FC	MAYORGA, REGINA	15395	LA CASA DR	MORENO VALLEY	CA	92555-5842	MAYORGA RAFAELA	15395 LA CASA DR	MORENO VALLEY CA	92555	355.26	35.53	-	70.34	461.12	R	MOR	100665	MOR-100665	0008-32455-65003	355.26	16.72	471.59	Active
1663	304350042	68-4277-FC	SYLVE, ISADORE	15388	LA CASA DR	MORENO VALLEY	CA	92555-5841	SYLVE ISADORE M	15388 LA CASA DR	MORENO VALLEY CA	92555	810.05	81.01	-	160.39	1,051.44	R	MOR	130142	MOR-130142	0008-92144-23003	810.05	19.99	1,054.35	Active
1664	304350047	68-4277-FC	LETT, GLAODYS	15424	LA CASA DR	MORENO VALLEY	CA	92555-5843	LETT GLAODYS M	15424 LA CASA DR	MORENO VALLEY CA	92555	1,310.64	131.06	-	259.51	1,701.20	R	MOR	94775	MOR-94775	0007-52334-55002	1,310.64	15.58	842.73	Active
1665	304350053	68-4277-FC	BANKS, LARRY (RENT)	15458	LA CASA DR	MORENO VALLEY	CA	92555-5843	BANKS LARRY	15458 LA CASA DR	MORENO VALLEY CA	92555	806.66	80.67	-	159.72	1,047.04	R	MOR	128973	MOR-128973	0008-63096-43008	806.66	19.16	1,037.01	Active
1666	304360009	68-4277-FC	PADILLA, RAFAELA	15289	LA PALMA WAY	MORENO VALLEY	CA	92555-5821	PADILLA RAFAELA	15289 LA PALMA WAY	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	94875	MOR-94875	0007-52959-65004	511.22	108.54	756.98	Active
1667	304360010	68-4277-FC	JOHNSON, SANDRA	15279	LA PALMA WAY	MORENO VALLEY	CA	92555-5821	JOHNSON KEVIN E	15279 LA PALMA WAY	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	65286	MOR-65286	0005-23351-05006	511.22	108.54	756.98	Active
1668	304360018	68-4277-FC	MASON, JASMINE (OWNR)	15288	LA PALMA WAY	MORENO VALLEY	CA	92555-5824	MERCADO JESSE W	15288 LA PALMA WAY	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	162679	MOR-162679	0016-83572-93001	504.20	11.99	648.67	Active
1669	304360031	68-4277-FC	HAITH, LEILANI (WRONGS ACC)	15287	ADDOBE WAY	MORENO VALLEY	CA	92555-5819	HAITH LEILANI S	15287 ADOBE WAY	MORENO VALLEY CA	92555	50.18	5.02	-	9.94	65.12	R	MOR	151574	MOR-151574	0019-67432-33004	50.18	-	50.18	Cancelled
1670	304360032	68-4277-FC	GONZALEZ, LEANNA	15284	ADDOBE WAY	MORENO VALLEY	CA	92555-5810	SONG LIDAN	27400 W WILLOW LEAF DR	MORENO VALLEY CA	92555	50.00	5.00	-	9.90	64.90	R	MOR	170985	MOR-170985	0019-08826-53004	50.00	-	50.00	Cancelled
1671	304360048	68-4277-FC	WALKER, BOBBY	15372	ADDOBE WAY	MORENO VALLEY	CA	92555-5816	WALKER BOBBY JR	15372 ADOBE WAY	MORENO VALLEY CA	92555	485.70	48.57	-	96.17	630.44	R	MOR	67980	MOR-67980	0005-46959-95004	485.70	11.99	630.17	Active
1672	304370004	68-4277-FC	TAYLOR, ELIZABETH	15199	LA PALMA WAY	MORENO VALLEY	CA	92555-5806	TAYLOR ELIZABETH	15199 LA PALMA WAY	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	65246	MOR-65246	0005-23057-55002	664.69	140.73	983.47	Active
1673	304370006	68-4277-FC	WONZO, ADRIENNE (OWNR)	15179	LA PALMA WAY	MORENO VALLEY	CA	92555-5806	WONZO ADRIENNE	15179 LA PALMA WAY	MORENO VALLEY CA	92555	256.89	25.69	-	50.86	333.44	R	MOR	141685	MOR-141685	0011-45830-73003	256.89	9.63	389.75	Active
1674	304370007	68-4277-FC	ROBERTSON, DEBRA	27737	VIA DE LA REAL	MORENO VALLEY	CA	92555-5803	ROBERSON FRED J	27737 VIA DE LA REAL	MORENO VALLEY CA	92555	177.56	17.66	-	34.96	229.16	R	MOR	109759	MOR-109759	0009-06418-55003	177.56	6.02	403.36	Active
1675	304370016	68-4277-FC	GUZMAN, DENISE (OWNR)	27780	VIA DE LA REAL	MORENO VALLEY	CA	92555-5804	GUZMAN DENISE JULIAN	27780 VIA DE LA REAL	MORENO VALLEY CA	92555	554.96	55.50	-	109.88	720.34	R	MOR	185496	MOR-185496	0023-71841-73001	554.96	15.58	742.37	Active
1676	304370019	68-4277-FC	GOLDSTEIN, BERNISE	27810	VIA DE LA REAL	MORENO VALLEY	CA	92555-5804	HONGCHEN	1737 VIRGINIA DR	SAN MARINO CA	91108	59.92	5.99	-	11.86	77.78	R	MOR	172539	MOR-172539	0019-52270-63001	59.92	5.00	82.09	Cancelled
1677	304370041	68-4277-FC	TURNER, SHERMANITA	15236	ADDOBE WAY	MORENO VALLEY	CA	92555-5810	HUANG HEN MAO	15236 ADOBE WAY	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	133739	MOR-133739	0009-48131-33006	504.20	11.99	648.67	Active
1678	304370043	68-4277-FC	JOSEPH, KIMBERT (OWNR)	27769	RANCHO BAJA	MORENO VALLEY	CA	92555-5807	JOSEPH KENBERT	27769 RANCHO BAJA	MORENO VALLEY CA	92555	174.41	17.44	-	34.53	226.38	R	MOR	166291	MOR-166291	0017-81531-13000	174.41	6.11	298.69	Active
1679	304370046	68-4277-FC	LANGRAM, CONELL (RENT)	15261	ADDOBE WAY	MORENO VALLEY	CA	92555-5819	MCIPHERSON TERENCE J	1512 N ASH	RIALTO CA	92376	496.40	49.64	-	98.29	644.32	R	MOR	160209	MOR-160209	0015-98291-63007	496.40	11.99	640.87	Active
1680	304370049	68-4277-FC	VILLAREAL, GEORGE	15239	ADDOBE WAY	MORENO VALLEY	CA	92555-5811	VILLAREAL GEORGE A	15239 ADOBE WAY	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	63677	MOR-63677	0005-09075-55009	504.20	11.99	648.67	Active
1681	304370051	68-4277-FC	GARCIA, SUSANA	27847	VIA DE LA REAL	MORENO VALLEY	CA	92555-5808	GARCIA JOSUE	27847 VIA DE LA REAL	MORENO VALLEY CA	92555	318.21	31.82	-	63.01	413.04	R	MOR	91158	MOR-91158	0007-31893-15008	318.21	106.18	552.17	Active
1682	304370056	68-4277-FC	CABRERA, DAVID (OWNER)	27797	VIA DE LA REAL	MORENO VALLEY	CA	92555-5805	CABRERA DAVID E Jr	27797 VIA DE LA REAL	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	102498	MOR-102498	0008-44299-45003	504.20	11.99	648.67	Active
1683	304370060	68-4277-FC	SABBATH, DEON (OWNR)	27762	RANCHO BAJA	MORENO VALLEY	CA	92555-5807	SABBATH DEON	27762 RANCHO BAJA	MORENO VALLEY CA	92555	448.86	44.89	-	88.87	582.62	R	MOR	194942	MOR-194942	0026-86241-73008	448.86	11.99	593.33	Active
1684	304370062	68-4277-FC	ANAYA, JOHN (OWNR)	27782	RANCHO BAJA	MORENO VALLEY	CA	92555-5807	ANAYA JOHN	27782 RANCHO BAJA	MORENO VALLEY CA	92555	457.13	45.71	-	90.51	593.34	R	MOR	175129	MOR-175129	0020-49697-53002	457.13	11.99	609.60	Active
1685	304381009	68-4277-FC	MENDIVIA, RONNIE (OWNR)	15057	BAY HILL DR	MORENO VALLEY	CA	92555-6335	MENDIVIA JANET	15057 BAY HILL DR	MORENO VALLEY CA	92555	618.16	61.82	-	122.40	803.36	R	MOR	176214	MOR-176214	0020-83560-83009	618.16	14.69	795.03	Active
1686	304382004	68-4277-FC	SCOZZARI, BRANDON (OWNR)	28343	BIRDIE ST	MORENO VALLEY	CA	92555-6359	SCOZZARI ADRIAN	28343 BIRDIE ST	MORENO VALLEY CA	92555	207.96	20.80	-	41.18	269.92	R	MOR	193441	MOR-193441	0026-20198-43007	207.96	7.23	331.76	Active
1687	304382008	68-4277-FC	ENCISO, JANETTE	28383	BIRDIE ST	MORENO VALLEY	CA	92555-6359	VALDIVIA URIEL HERNAN	28383 BIRDIE ST	MORENO VALLEY CA	92555	492.72	49.27	-	97.56	639.54	R	MOR	113143	MOR-113143	0009-23225-95003	492.72	108.54	738.48	Active
1688	304382011	68-4277-FC	PERALTA, ROCIO (OWNR)	28417	EAGLE ST	MORENO VALLEY	CA	92555-6339	PERALTA DAVID	28417 EAGLE ST	MORENO VALLEY CA	92555	69.82	6.98	-	13.82	90.62	R	MOR	182782	MOR-182782	0022-94502-13008	69.82	5.00	186.39	Active
1689	304383010	68-4277-FC	CHAVEZ, JUAN AND ANNA BERTHA	28345	EAGLE ST	MORENO VALLEY	CA	92555-6337	TORRES JUAN E CHAVEZ	28345 EAGLE ST	MORENO VALLEY CA	92555	134.04	13.40	-	26.54	173.98	R	MOR	174071	MOR-174071	0020-05160-83006	134.04	6.29	261.29	Active
1690	304384004	68-4277-FC	ASIEGU, JUSTIN	28380	EAGLE ST	MORENO VALLEY	CA	92555-6336	ASIERU JUSTIN SWEET	28380 EAGLE ST	MORENO VALLEY CA	92555	160.18	16.02	-	31.72	207.90	R	MOR	96187	MOR-96187	0007-62239-75003	160.18			

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM eZPay#1	Orig Amt	Cur MAS	Total MAS	Life Cycle
1745	304481022	68-4277-FC	MCKNIGHT, SHAWN (OWNR)	27952	ROCKWOOD AVE	MORENO VALLEY CA	CA	92555-5729	MCKNIGHT SHAWN	27952 ROCKWOOD AVE	MORENO VALLEY CA	92555	152.26	15.23	-	30.15	197.62	R	MOR	132586	MOR-132986	0009-32510-73002	152.26	6.26	307.17	Active
1746	304481023	68-4277-FC	IDDRISSU, BESSIE	27940	ROCKWOOD AVE	MORENO VALLEY CA	CA	92555-5729	IDDRISSU BESSIE ARLENE	27940 ROCKWOOD AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	77006	MOR-77006	0006-21581-35004	504.20	11.99	648.67	Active
1747	304482006	68-4277-FC	OVERTURE, AARON (OWNR)	27803	LAFAYETTE WAY	MORENO VALLEY CA	CA	92555-5714	OVERTURE AARON VALK	27803 LAFAYETTE WAY	MORENO VALLEY CA	92555	106.50	10.65	-	21.09	138.24	R	MOR	157033	MOR-157033	0004-89465-03002	106.50	5.67	252.33	Active
1748	304482019	68-4277-FC	STOUT, CHRIS (OWNR)	14605	ASHTON CT	MORENO VALLEY CA	CA	92555-5741	STOUT CHRISTOPHER B	14605 ASHTON CT	MORENO VALLEY CA	92555	469.49	46.95	-	92.96	609.40	R	MOR	131502	MOR-131502	0009-12546-53006	469.49	11.99	613.96	Active
1749	304483014	68-4277-FC	CROWFORD, STACY (OWNR)	27901	ROCKWOOD AVE	MORENO VALLEY CA	CA	92555-5730	CRAWFORD STACEY T Sr	1272 W CORNELL ST	RIALTO CA	92376	579.10	57.91	-	114.66	751.66	R	MOR	192677	MOR-192677	0005-81298-23004	579.10	11.99	723.57	Active
1750	304483016	68-4277-FC	NEAL, PATRICIA	27925	ROCKWOOD AVE	MORENO VALLEY CA	CA	92555-5730	NEAL PATRICIA	27925 ROCKWOOD AVE	MORENO VALLEY CA	92555	469.49	46.95	-	92.96	609.40	R	MOR	77046	MOR-77046	0006-21750-45007	469.49	11.99	613.96	Active
1751	304490014	68-4277-FC	ORELLANA, MAYRA AND JOSE (RENT)	27716	FAIRMONT DR	MORENO VALLEY CA	CA	92555-5721	ARCADIA VINEYARD PROFI	825 W DUARTE RD NO F	ARCADIA CA	91007	504.20	50.42	-	99.83	654.44	R	MOR	163991	MOR-163991	00017-14441-23008	504.20	11.99	648.67	Active
1752	304490015	68-4277-FC	STOKES, SHERENE (OWNR)	27706	FAIRMONT DR	MORENO VALLEY CA	CA	92555-5721	STOKES MURRAY	27706 FAIRMONT DR	MORENO VALLEY CA	92555	586.41	58.64	-	116.11	761.16	R	MOR	134895	MOR-134895	0009-77573-83009	586.41	15.31	772.47	Active
1753	304491014	68-4277-FC	ISRAEL, LISA	14748	WILLOWGROVE PL	MORENO VALLEY CA	CA	92555-5746	ISRAEL LISA C/O MAGGIE	14748 WILLOWGROVE PL	MORENO VALLEY CA	92555	511.22	51.22	-	101.22	663.56	R	MOR	87797	MOR-87797	0007-08921-65001	511.22	108.54	756.98	Active
1754	304491018	68-4277-FC	GARCIA, MIREYA (OWNR)	14796	WILLOW GROVE PL	MORENO VALLEY CA	CA	92555-5746	SERRATO DAVID	14796 WILLOWGROVE PL	MORENO VALLEY CA	92555	336.51	33.65	-	66.63	436.78	R	MOR	179672	MOR-179672	00022-12639-23004	336.51	9.26	469.33	Active
1755	304491019	68-4277-FC	MOSS, DWAYNE	14808	WILLOWGROVE PL	MORENO VALLEY CA	CA	92555-5746	MOSS DWAYNE A SR	14808 WILLOWGROVE PL	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	81040	MOR-81040	0006-52987-55004	504.20	11.99	648.67	Active
1756	304491022	68-4277-FC	CLARK, MARION	14807	GREEN LAWN DR	MORENO VALLEY CA	CA	92555-5744	CLARK VICTORIA D	14807 GREEN LAWN AVE	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	79713	MOR-79713	0006-44782-95000	655.32	15.58	842.73	Active
1757	304492007	68-4277-FC	MADEROS, MANUEL	27713	AUBURN LN	MORENO VALLEY CA	CA	92555-5727	MEDEROS LETICIA	27713 AUBURN LN	MORENO VALLEY CA	92555	202.26	20.23	-	40.05	262.52	R	MOR	177607	MOR-177607	00021-46381-83001	202.26	7.63	362.53	Active
1758	304492010	68-4277-FC	JOHNSON, MARTHA	27677	AUBURN LN	MORENO VALLEY CA	CA	92555-5727	JOHNSON MARTHA L	27677 AUBURN LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	126162	MOR-126162	0009-71103-35002	504.20	11.99	648.67	Active
1759	304500003	68-4277-FC	CASTRO, MELISSA (OWNR)	14661	SHADY VALLEY WAY	MORENO VALLEY CA	CA	92555-5736	CASTRO ELIS R	14661 SHADY VALLEY WAY	MORENO VALLEY CA	92555	562.38	56.24	-	111.35	729.96	R	MOR	170355	MOR-170355	00018-87139-73008	562.38	13.40	723.70	Active
1760	304500006	68-4277-FC	ESPINOZA, IRMA	14697	SHADY VALLEY WAY	MORENO VALLEY CA	CA	92555-5736	ESPINOZA IRMA	14697 SHADY VALLEY WAY	MORENO VALLEY CA	92555	331.57	33.16	-	65.65	430.38	R	MOR	85290	MOR-85290	0006-85907-45004	331.57	106.18	565.53	Active
1761	304500008	68-4277-FC	MUNGUUA, ANEL & KEVIN MUNGUUA	27920	AUBURN LN	MORENO VALLEY CA	CA	92555-5726	MANGUIA ANEL	27920 AUBURN LN	MORENO VALLEY CA	92555	56.57	5.66	-	11.20	73.42	R	MOR	181599	MOR-181599	00022-67920-53009	56.57	6.91	180.05	Active
1762	304500012	68-4277-FC	GREEN, CHERISE	27872	AUBURN LN	MORENO VALLEY CA	CA	92555-5726	GREEN CHERISE ANDERSK	27872 AUBURN LN	MORENO VALLEY CA	92555	101.57	10.16	-	20.11	131.84	R	MOR	151135	MOR-151135	00016-34832-33003	101.57	5.00	218.14	Active
1763	304500014	68-4277-FC	ORTIZ, JESUS (RENT)	27855	CRESCENT CT	MORENO VALLEY CA	CA	92555-5738	ORTIZ JESUS	27855 CRESCENT CT	MORENO VALLEY CA	92555	182.77	18.28	-	36.19	237.24	R	MOR	149354	MOR-149354	00015-2953-63003	182.77	6.84	342.00	Active
1764	304500018	68-4277-FC	ODON, BRIAN (OWNR)	27903	CRESCENT CT	MORENO VALLEY CA	CA	92555-5738	APARCIO JONATHAN	27903 CRESCENT CT	MORENO VALLEY CA	92555	305.97	30.60	-	66.52	436.08	R	MOR	197368	MOR-197368	0007-86841-93006	305.97	12.45	482.74	Active
1765	304500029	68-4277-FC	ODDM, DWIGHT AND WICKI	14637	ASTORIA DR	MORENO VALLEY CA	CA	92555-5737	ODOM VICKI FIELDS	14637 ASTORIA DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	80582	MOR-80582	0006-50497-95003	504.20	11.99	648.67	Active
1766	304501002	68-4277-FC	BUCKINGHAM, LENITA (OWNR)	27941	AUBURN LN	MORENO VALLEY CA	CA	92555-5728	FIGGINS LARRY	27941 AUBURN LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	163491	MOR-163491	00017-00915-63005	504.20	11.99	648.67	Active
1767	304501012	68-4277-FC	KEMP, CAROLINE	27821	AUBURN LN	MORENO VALLEY CA	CA	92555-5728	HUDSON KEMP CAROLYN	27821 AUBURN LN	MORENO VALLEY CA	92555	379.09	37.91	-	75.06	492.06	R	MOR	78504	MOR-78504	0006-30827-65002	379.09	13.39	555.55	Active
1768	304501016	68-4277-FC	VILA, RICARDO	27808	HASTINGS DR	MORENO VALLEY CA	CA	92555-5745	VILA RICARDO L	27808 HASTINGS DR	MORENO VALLEY CA	92555	204.64	20.46	-	40.52	265.62	R	MOR	79262	MOR-79262	0006-41743-35007	204.64	7.27	328.48	Active
1769	304501020	68-4277-FC	SERRANO, RAMIRO AND ROSA (OWN)	27856	HASTINGS DR	MORENO VALLEY CA	CA	92555-5745	SERRANO RAMIRO	27856 HASTINGS DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	115290	MOR-115290	0009-33079-25004	504.20	11.99	648.67	Active
1770	304501021	68-4277-FC	VALENCIA, ALMA	27868	HASTINGS DR	MORENO VALLEY CA	CA	92555-5745	VALENCIA DANIEL	27868 HASTINGS DR	MORENO VALLEY CA	92555	512.91	51.29	-	101.56	665.76	R	MOR	112422	MOR-112422	0009-20272-05000	512.91	11.96	761.03	Active
1771	304501026	68-4277-FC	HEWES, SAVION (RENT)	27928	HASTINGS DR	MORENO VALLEY CA	CA	92555-5745	VALVERDE TIMOTHY	27928 HASTINGS DR	MORENO VALLEY CA	92555	140.22	14.02	-	27.76	182.00	R	MOR	199691	MOR-199691	00029-60862-73005	140.22	6.64	287.02	Active
1772	304502003	68-4277-FC	DELGADO, JASON AND AYALA, KATH	14746	SHADY VALLEY WAY	MORENO VALLEY CA	CA	92555-5734	DELGADO JASON	14746 SHADY VALLEY WAY	MORENO VALLEY CA	92555	252.47	25.25	-	49.99	327.70	R	MOR	188099	MOR-188099	00024-46192-13009	252.47	7.81	378.05	Active
1773	304502005	68-4277-FC	NERO, ERIKA	14722	SHADY VALLEY WAY	MORENO VALLEY CA	CA	92555-5734	BAXTER ANTONIO L	27868 HASTINGS DR	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	85374	MOR-85374	0006-86035-85008	511.22	108.54	756.98	Active
1774	304510007	68-4277-FC	KITE, REGINA	27822	GLADSTONE DR	MORENO VALLEY CA	CA	92555-5829	KITE ROGER	27822 GLADSTONE DR	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	82387	MOR-82387	0006-63561-55005	655.32	15.58	842.73	Active
1775	304510021	68-4277-FC	ROBINSON, LISA (RENT)	14966	MERIDIAN PL	MORENO VALLEY CA	CA	92555-5836	ROBINSON LISA L	14966 MERIDIAN PL	MORENO VALLEY CA	92555	55.68	5.57	-	11.02	72.26	R	MOR	153545	MOR-153545	00014-08767-13005	55.68	7.58	249.90	Active
1776	304510033	68-4277-FC	DAY, CASSANDRA (OWNR)	27630	GLADSTONE DR	MORENO VALLEY CA	CA	92555-5831	DAY MARIE M	27630 GLADSTONE DR	MORENO VALLEY CA	92555	631.32	63.13	-	125.00	819.44	R	MOR	181905	MOR-181905	00022-74667-13001	631.32	15.58	818.73	Active
1777	304510038	68-4277-FC	LESURE, HENRY (RENT)	27690	GLADSTONE DR	MORENO VALLEY CA	CA	92555-5831	GOV NARTH	13619 BEHRENS AVE	NORWALK CA	90650	330.02	33.00	-	65.34	428.36	R	MOR	123169	MOR-123169	0009-62357-85003	330.02	10.04	499.95	Active
1778	304511012	68-4277-FC	WHITSON, LATAUN	14921	MERIDIAN PL	MORENO VALLEY CA	CA	92555-5835	WHITSON ANTHONY JR	14921 MERIDIAN PL	MORENO VALLEY CA	92555	166.68	16.67	-	33.00	216.34	R	MOR	81117	MOR-81117	0006-53596-85009	166.68	5.89	280.14	Active
1779	304511035	68-4277-FC	PALOMERAZ, DEYBI	27812	SPRING GROVE ST	MORENO VALLEY CA	CA	92555-5833	PALOMERAZ CUAHUTEM	27812 SPRING GROVE ST	MORENO VALLEY CA	92555	249.90	24.99	-	49.48	324.36	R	MOR	80726	MOR-80726	0006-51269-35000	249.90	7.27	380.49	Active
1780	304511036	68-4277-FC	VALENCIA, SILVIA	27824	SPRING GROVE ST	MORENO VALLEY CA	CA	92555-5833	VALENCIA SILVIA	27824 SPRING GROVE ST	MORENO VALLEY CA	92555	153.96	15.40	-	30.48	199.84	R	MOR	80584	MOR-80584	0006-50516-15007	153.96	5.75	278.50	Active
1781	304511049	68-4277-FC	MONTIEL, MARCO	14920	FAIR MEADOW LN	MORENO VALLEY CA	CA	92555-5826	MONTIEL MARCO ANTON	14920 FAIR MEADOW LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	81737	MOR-81737	0006-58545-25003	504.20	11.99	648.67	Active
1782	304512010	68-4277-FC	TILLERY, MEGHAN (OWNR)	27691	GLADSTONE DR	MORENO VALLEY CA	CA	92555-5828	TILLERY DANIEL	27691 GLADSTONE DR	MORENO VALLEY CA	92555	208.47	20.85	-	41.28	270.58	R	MOR	174528	MOR					

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	Mall/City/State	Mall/Zip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur Mas	Total Mas	Life Cycle	
1837	308272026	68-4277-FC	MELENDREZ, ISAIAS (RENT)	15665	MESA VERDE DR	MORENO VALLEY CA	CA	92555-4220	INNOVATION PROPRTIE: 16833 SPRING CANYON PL	RIVERSIDE CA	92503	448.72	44.87	-	88.85	582.44	R	MOR	180176	MOR-180176	00022-31837-23004	448.72	9.58	484.63	Cancelled	
1838	308272030	68-4277-FC	HARRIS, CATHY (OWNR)	15764	AVENIDA DEL CORAZON	MORENO VALLEY CA	CA	92555-4237	HARRIS JAMES LEE	15764 AVEN DEL CORAZON	MORENO VALLEY CA	92555	685.60	68.56	-	135.75	889.90	R	MOR	78945	MOR-78945	0006-39427-15008	685.60	15.58	842.73	Active
1839	308272037	68-4277-FC	HERNANDEZ, JOSEY (OWNR)	15747	BELLEZA CIR	MORENO VALLEY CA	CA	92555-4239	HERNANDEZ JOSIE	15747 BELLEZA CIR	MORENO VALLEY CA	92555	101.57	10.16	-	20.11	131.84	R	MOR	185427	MOR-185427	00023-69238-33005	101.57	5.00	218.14	Active
1840	308272039	68-4277-FC	GOSLEE, PATRICE (OWNR)	15758	BELLEZA CIR	MORENO VALLEY CA	CA	92555-4239	GOSLEE KENDALL	15758 BELLEZA CIR	MORENO VALLEY CA	92555	486.14	48.61	-	96.26	631.00	R	MOR	121548	MOR-121548	0009-56796-45003	486.14	11.99	630.61	Active
1841	308272052	68-4277-FC	SIMPSON CAMPBELL, ETTA, CAMPBE	26452	AVENIDA DE LA PAZ	MORENO VALLEY CA	CA	92555-4240	OWENS DELORES J	26452 AVENIDA DE LA PAZ	MORENO VALLEY CA	92555	402.26	40.23	-	79.65	522.12	R	MOR	190848	MOR-190848	00025-32951-83002	402.26	12.50	574.27	Active
1842	308272054	68-4277-FC	FRESE, ADAM AND FLORES, YVETTE	15700	AVENIDA DE CALMA	MORENO VALLEY CA	CA	92555-4231	DAVISON NOEL	814 WATERWORKS RD	THE GAP QLD AUSTRAL	00000	327.60	32.76	-	64.86	425.22	R	MOR	193967	MOR-193967	00026-30300-93000	327.60	9.63	460.46	Active
1843	308273011	68-4277-FC	WHITE, BRITTANY	16540	SANTA ROSA DR	MORENO VALLEY CA	CA	92555	LIU ZHAOYANG	6554 CATALINA PL	RANCHO CUCAMONGA CA	91701	309.59	30.96	-	61.30	401.84	R	MOR	194541	MOR-194541	00026-48996-63007	309.59	15.58	497.00	Active
1844	308273014	68-4277-FC	ROBLES, KRYSLTE (OWNR)	26420	SANTA ROSA DR	MORENO VALLEY CA	CA	92555-4213	ROBLES KRYSLTE ANN	26420 SANTA ROSA DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	134496	MOR-134496	00009-70708-03009	504.20	11.99	648.67	Active
1845	308274002	68-4277-FC	RIVERA, CYNTHIA	15733	AVENIDA DEL CORAZON	MORENO VALLEY CA	CA	92555-4238	NGUYEN TONY MINH MA	26576 FIR AVE	MORENO VALLEY CA	92555	570.39	57.54	-	113.93	746.86	R	MOR	79875	MOR-79875	0006-45742-55004	570.39	11.15	619.99	Cancelled
1846	308281005	68-4277-FC	HARRELL, DEBORAH	26505	BONITA HEIGHTS DR	MORENO VALLEY CA	CA	92555-4225	HARRELL NAKITA L	26505 BONITA HEIGHTS DR	MORENO VALLEY CA	92555	457.41	45.74	-	90.57	593.72	R	MOR	72942	MOR-72942	0005-88179-45001	457.41	-	589.89	Active
1847	308281022	68-4277-FC	SAMPSON, JUDITH AND GEORGE	26695	BONITA HEIGHTS DR	MORENO VALLEY CA	CA	92555-4245	SAMPSON GEORGE H	26695 BONITA HEIGHTS DR	MORENO VALLEY CA	92555	442.57	44.26	-	87.63	574.46	R	MOR	112996	MOR-112996	0009-22575-95001	442.57	11.96	690.69	Active
1848	308281030	68-4277-FC	GARRIDO, LESLY (RENT)	26595	BONITA HEIGHTS DR	MORENO VALLEY CA	CA	92555-4249	PRIEGO DANIEL	26595 BONITA HEIGHTS DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	123665	MOR-123665	0009-63845-05008	504.20	11.99	648.67	Active
1849	308282042	68-4277-FC	OKWDI, EM (RENT)	26690	CALLE LINDA	MORENO VALLEY CA	CA	92555-4252	MOSS MARJORIE	26590 CALLE LINDA	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	181177	MOR-181177	00022-56670-63002	504.20	11.99	648.67	Active
1850	308282032	68-4277-FC	VERNON, NICOLE	26530	BONITA HEIGHTS DR	MORENO VALLEY CA	CA	92555-4224	VERNON MICHAEL S	26530 BONITA HEIGHTS DR	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	72890	MOR-72890	0005-88108-15003	511.22	108.54	756.98	Active
1851	308362007	68-4277-FC	GONZALES, SHARMAIN	26428	THOROUGHBRED LN	MORENO VALLEY CA	CA	92555-2928	SCAIROSNIELBA JORGE A	26428 THOROUGHBRED LN	MORENO VALLEY CA	92555	121.57	12.16	-	24.07	157.80	R	MOR	180664	MOR-180664	00022-44260-53006	121.57	5.00	238.14	Active
1852	308362015	68-4277-FC	BUSTOS, JESSE (OWNR)	26352	THOROUGHBRED LN	MORENO VALLEY CA	CA	92555-2925	BUSTOS JESSE	26352 THOROUGHBRED LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	180096	MOR-180096	00022-27628-33003	504.20	11.99	648.67	Active
1853	308362016	68-4277-FC	ARMISTEAD, LARON (OWNR)	26342	THOROUGHBRED LN	MORENO VALLEY CA	CA	92555-2925	ARMISTEAD LARON	26342 THOROUGHBRED LN	MORENO VALLEY CA	92555	351.53	35.15	-	69.60	456.28	R	MOR	193626	MOR-193626	00026-21503-03003	351.53	9.11	482.31	Active
1854	308362025	68-4277-FC	MONTANO, CHRISTOPHER	26343	OLD ANVIL LN	MORENO VALLEY CA	CA	92555-2939	MONTANO CHRISTOPHE	26343 OLD ANVIL LN	MORENO VALLEY CA	92555	81.52	8.15	-	16.14	105.80	R	MOR	194298	MOR-194298	00026-42306-83001	81.52	5.00	205.00	Active
1855	308362034	68-4277-FC	DONALD, KENNETH (OWNR)	26429	OLD ANVIL LN	MORENO VALLEY CA	CA	92555-2939	DONALD JOSE ANITA	26429 OLD ANVIL LN	MORENO VALLEY CA	92555	486.14	48.61	-	96.26	631.00	R	MOR	123689	MOR-123689	00009-63848-25001	486.14	11.99	630.61	Active
1856	308362043	68-4277-FC	JACOBS, SHARON	26408	OLD ANVIL LN	MORENO VALLEY CA	CA	92555-2939	JACOBS SHARON MARIE	26408 OLD ANVIL LN	MORENO VALLEY CA	92555	323.21	32.32	-	64.00	415.52	R	MOR	64509	MOR-64509	00005-17426-85002	323.21	106.18	557.17	Active
1857	308362046	68-4277-FC	BROWN, WAYNE	15624	HITCHING POST ST	MORENO VALLEY CA	CA	92555-2940	BROWN WAYNE	15624 HITCHING POST ST	MORENO VALLEY CA	92555	152.17	15.22	-	30.13	197.52	R	MOR	131818	MOR-131818	0009-15171-63000	152.17	-	62.28	Cancelled
1858	308362049	68-4277-FC	RAMIREZ, WILFREDO (OWNR)	26365	PRAIRIE LN	MORENO VALLEY CA	CA	92555-2943	RAMIREZ WILFREDO JR	26365 PRAIRIE LN	MORENO VALLEY CA	92555	313.96	31.40	-	62.16	407.52	R	MOR	192368	MOR-192368	00025-72959-49009	313.96	9.63	446.82	Active
1859	308363001	68-4277-FC	MUNERUDDIN, KHAJA (OWNR)	15609	HITCHING POST ST	MORENO VALLEY CA	CA	92555-2941	MUNERUDDIN KHAJA	6507 OCEAN CREST DR APT 104	RANCHO PALOS VERDES CA	90275	504.20	50.42	-	99.83	654.44	R	MOR	175999	MOR-175999	00020-78633-63002	504.20	11.99	648.67	Active
1860	308364002	68-4277-FC	RUENNER, MARCIE (OWNR)	15605	SAGE CT	MORENO VALLEY CA	CA	92555-2931	RICHARD MARSE ENORA	15605 SAGE CT	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	123691	MOR-123691	0009-63848-45007	504.20	11.99	648.67	Active
1861	308364020	68-4277-FC	GONZALEZ, KARIM LOYA (OWNR)	26371	THOROUGHBRED LN	MORENO VALLEY CA	CA	92555-2927	GONZALEZ KARIM LOYA	26371 THOROUGHBRED LN	MORENO VALLEY CA	92555	76.84	7.68	-	15.21	99.74	R	MOR	188150	MOR-188150	00024-46364-63000	76.84	5.00	200.49	Active
1862	308370016	68-4277-FC	OLMOS, SANTIAGO	15501	SAGE CT	MORENO VALLEY CA	CA	92555-2930	OLMOS SANTIAGO	15501 SAGE CT	MORENO VALLEY CA	92555	377.63	37.76	-	74.77	490.16	R	MOR	117919	MOR-117919	0009-42620-55002	377.63	11.67	520.50	Active
1863	308370021	68-4277-FC	CHERRY, DONALD (OWNR)	15545	SAGE CT	MORENO VALLEY CA	CA	92555-2930	CHERRY MICHELLE L	15658 RIO BLANCO TRL	MORENO VALLEY CA	92555	806.66	80.67	-	159.72	1,047.04	R	MOR	163809	MOR-163809	00017-08932-23006	806.66	19.16	1,037.01	Active
1864	308370030	68-4277-FC	TURNER, SHENE (OWNR)	26456	SILVERADO CT	MORENO VALLEY CA	CA	92555-2953	WILLIAMSON-TURNER SH	26456 SILVERADO CT	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	185781	MOR-185781	00023-80452-93008	504.20	11.99	640.61	Active
1865	308371012	68-4277-FC	WEST, REINA (RENT)	15617	LARIAT LN	MORENO VALLEY CA	CA	92555-2949	CAZAREZ ANTONIO	15617 LARIAT LN	MORENO VALLEY CA	92555	486.14	48.61	-	96.26	631.00	R	MOR	191427	MOR-191427	00025-45130-43007	486.14	11.99	630.61	Active
1866	308372002	68-4277-FC	GREEN, DEAZIAH (RENT)	26472	PRAIRIE LN	MORENO VALLEY CA	CA	92555-2944	MUNERUDDIN KHAJA	462 BOYNTON AVE APT B14	SAN JOSE CA	95117	504.20	50.87	-	100.73	660.34	R	MOR	177985	MOR-177985	00021-51978-93008	504.20	-	50.00	Cancelled
1867	308372009	68-4277-FC	BRADLEY, GEOFFREY	26402	PRAIRIE LN	MORENO VALLEY CA	CA	92555-2944	BRADLEY MARSHA M	26402 PRAIRIE LN	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	65775	MOR-65775	00005-26934-85008	511.22	108.54	756.98	Active
1868	308381007	68-4277-FC	GARCIA, OFELIA	26590	SILVERADO CT	MORENO VALLEY CA	CA	92555-2957	GARCIA OFELIA	26590 SILVERADO CT	MORENO VALLEY CA	92555	60.78	6.08	-	12.03	78.88	R	MOR	94121	MOR-94121	00007-50623-35009	60.78	101.57	280.59	Active
1869	308382009	68-4277-FC	GARCIA, BRENDA (OWNR)	26489	SILVERADO CT	MORENO VALLEY CA	CA	92555-2956	VASQUEZ JOSE JUAN	26489 SILVERADO CT	MORENO VALLEY CA	92555	270.38	27.04	-	53.54	350.94	R	MOR	188275	MOR-188275	00024-48322-23006	270.38	7.27	405.41	Active
1870	308382011	68-4277-FC	FLORES, MICHELLE (OWNR)	26505	SILVERADO CT	MORENO VALLEY CA	CA	92555-2958	FLORES MICHELLE R	26505 SILVERADO CT	MORENO VALLEY CA	92555	159.70	15.97	-	31.62	207.28	R	MOR	172952	MOR-172952	00019-60845-53002	159.70	9.92	323.81	Active
1871	308382013	68-4277-FC	BURNSON, MICHAEL (RENT)	15521	BUCKBOARD LN	MORENO VALLEY CA	CA	92555-2967	MOMTAZ FAMILY LIVING	464 MONROE	IRVINE CA	92620	158.96	15.90	-	31.47	206.32	R	MOR	172221	MOR-172221	00019-43307-03000	158.96	5.88	281.41	Active
1872	308382016	68-4277-FC	MINOR, JUAN AND LETICIA (RENT)	15551	BUCKBOARD LN	MORENO VALLEY CA	CA	92555-2967	SHAMSHER ALI G M	7560 E CALLE GRANADA	ANAHEIM CA	92808	74.10	7.41	-	14.67	96.18	R	MOR	120115	MOR-120115	00009-50959-65004	74.10	6.23	197.86	Active
1873	308383001	68-4277-FC	SIEGLER, SAMANTHA (OWNR)	26501	THOROUGHBRED LN	MORENO VALLEY CA	CA	92555-2965	SIEGLER MATHEW D	26501 THOROUGHBRED LN	MORENO VALLEY CA	92555	461.36	46.14	-	91.35	598.84	R	MOR	163624	MOR-163624	00017-04555-63000	461.36	11.99	605.83	Active
1874	308383012	68-4277-FC	VERTTI, FRANK	15661	BUCKBOARD LN	MORENO VALLEY CA	CA	92555-2966	VERTTI FRANK	15661 BUCKBOARD LN	MORENO VALLEY CA	92555	380.91	3												

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM eZPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle	
1929	308502018	68-4277-FC	SLAUGHTER, ALENA (RENT)	16764	COLT WAY	MORENO VALLEY CA	CA	92555-3349	SILVA MACIAS JUAN ANTI 16764 COLT WAY	MORENO VALLEY CA	CA	92555	631.32	63.13	-	125.00	819.44	R	MOR	178502	MOR-178502	00021-7109-63005		631.32	15.58	818.73	Active
1930	308502030	68-4277-FC	GONZALEZ, ALVARO (OWNR)	16751	COLT WAY	MORENO VALLEY CA	CA	92555-3348	GUZMAN ALVARO PAOLC 16751 COLT WAY	MORENO VALLEY CA	CA	92555	95.28	9.53	-	18.87	123.66	R	MOR	170762	MOR-170762	00019-03584-23004		95.28	5.00	216.85	Active
1931	308510001	68-4277-FC	YOUNGBLOOD, CHANTAY	16720	FOX TROT LN	MORENO VALLEY CA	CA	92555-3352	YOUNGBLOOD CHANTAY 16720 FOX TROT LN	MORENO VALLEY CA	CA	92555	512.91	51.29	-	101.56	665.76	R	MOR	110161	MOR-110161	00009-08710-85008		512.91	11.96	761.03	Active
1932	308510009	68-4277-FC	MORENO, JEANETTE (RENT)	26200	SHETLAND LN	MORENO VALLEY CA	CA	92555-3350	CALPAC PROP 1001 DOVE ST STE 100	NEWPORT BEACH CA	CA	92660	68.96	6.90	-	13.65	89.50	R	MOR	189969	MOR-189969	00025-01769-13004		68.96	6.13	193.88	Active
1933	308510012	68-4277-FC	AMAYA, JUANA (OWNR)	16568	COLT WAY	MORENO VALLEY CA	CA	92555-3345	QUINTANILLA NUMA P 16568 COLT WAY	MORENO VALLEY CA	CA	92555	384.34	38.43	-	76.10	498.86	R	MOR	167417	MOR-167417	00018-10417-33002		384.34	11.99	528.81	Active
1934	308511007	68-4277-FC	HUGHES, ANTHONY (OWNR)	16655	COLT WAY	MORENO VALLEY CA	CA	92555-3346	HUGHES ANGELIQUE RUE 16655 COLT WAY	MORENO VALLEY CA	CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	165848	MOR-165848	00017-75336-23007		504.20	11.99	648.67	Active
1935	308511017	68-4277-FC	SALAZAR, ANGELICA	16654	WITHERS WAY	MORENO VALLEY CA	CA	92555-3343	SALAZAR ROBERTO 16654 WITHERS WAY	MORENO VALLEY CA	CA	92555	512.91	51.29	-	101.56	654.44	R	MOR	111811	MOR-111811	00009-17359-53006		512.91	11.96	761.03	Active
1936	308511023	68-4277-FC	SMITH, DERICK (OWNR)	16570	WITHERS WAY	MORENO VALLEY CA	CA	92555-3343	SMITH DERICK A 16570 WITHERS WAY	MORENO VALLEY CA	CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	116935	MOR-116935	00009-39199-95001		504.20	11.99	648.67	Active
1937	308513007	68-4277-FC	SALAS, CHRISTIE (OWNR)	16670	COLT WAY	MORENO VALLEY CA	CA	92555-3345	XIE TUIQUANG 16670 COLT WAY	MORENO VALLEY CA	CA	92555	27.09	2.71	-	5.36	35.16	R	MOR	180734	MOR-180734	00022-45533-03003		27.09	-	159.57	Cancelled
1938	308520002	68-4277-FC	BOWDEN, GABRIELLE (OWNR)	26066	ROJO TIERRA	MORENO VALLEY CA	CA	92555-3368	BOWDEN GABRIELLE 26066 ROJO TIERRA	MORENO VALLEY CA	CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	152846	MOR-152846	00013-90676-63004		504.20	11.99	648.67	Active
1939	308520020	68-4277-FC	LUBRICA, NANETTE	17103	TACK LN	MORENO VALLEY CA	CA	92555-3385	LUBRICA NANETTE C/O EI 17103 TACK LN	MORENO VALLEY CA	CA	92555	496.42	49.64	-	98.29	644.34	R	MOR	86625	MOR-86625	00006-99091-15007		496.42	108.54	742.18	Active
1940	308520024	68-4277-FC	SANTILLANES, NANCY AND CARLOS	17047	TACK LN	MORENO VALLEY CA	CA	92555-3383	SANTILLANES CARLOS MI 17047 TACK LN	MORENO VALLEY CA	CA	92555	114.37	11.44	-	22.65	148.44	R	MOR	174259	MOR-174259	00020-11476-13008		114.37	6.50	240.00	Active
1941	308520026	68-4277-FC	EHIEMENONYE, ANTHONY	17019	TACK LN	MORENO VALLEY CA	CA	92555	EHIEMENONYE ANTHONY 17019 TACK LN	MORENO VALLEY CA	CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	83591	MOR-83591	00006-70478-75008		504.20	11.99	648.67	Active
1942	308520039	68-4277-FC	GARCIA, CHRISTOPHER (OWNR)	16837	TACK LN	MORENO VALLEY CA	CA	92555-3380	DELGADO CINDY 16837 TACK LN	MORENO VALLEY CA	CA	92555	321.08	32.11	-	63.57	416.76	R	MOR	179265	MOR-179265	00021-99276-43007		321.08	9.08	457.29	Active
1943	308520040	68-4277-FC	SMITH, KENNETH (RENT)	16823	TACK LN	MORENO VALLEY CA	CA	92555-3380	DOWDY TAJI N 16823 TACK LN	MORENO VALLEY CA	CA	92555	301.45	30.15	-	59.69	391.28	R	MOR	187543	MOR-187543	00024-23601-33009		301.45	9.04	441.31	Active
1944	308521002	68-4277-FC	MALDONADO PANTOJA, LUIS (OWNR)	26087	HOLSTEIN DR	MORENO VALLEY CA	CA	92555-3375	PANTOJA LUIS A MALDO 26087 HOLSTEIN DR	MORENO VALLEY CA	CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	172376	MOR-172376	00019-48806-83008		504.20	11.99	648.67	Active
1945	308521003	68-4277-FC	POPE, VALRIE (RENT)	26075	HOLSTEIN DR	MORENO VALLEY CA	CA	92555-3375	NICHOLSON TOBIAS E & 855 E PORTSMOUTH DR DR	FRESNO CA	CA	93730	455.16	45.52	-	90.12	590.80	R	MOR	196265	MOR-196265	00027-37144-63009		455.16	11.99	599.63	Active
1946	308521007	68-4277-FC	CASIDY, DIANA (RENT)	26084	SADDLEBRED LN	MORENO VALLEY CA	CA	92555-3377	KAMITAN TINA 26084 SADDLEBRED LN	MORENO VALLEY CA	CA	92555	251.79	25.18	-	49.85	326.82	R	MOR	162102	MOR-162102	00016-54270-33000		251.79	5.00	276.79	Cancelled
1947	308522002	68-4277-FC	CARBALAJ, MARISOL	26065	VIA XAVIER	MORENO VALLEY CA	CA	92555-3336	CARBALAJ MARISOL 26065 VIA XAVIER	MORENO VALLEY CA	CA	92555	81.20	8.12	-	16.08	105.40	R	MOR	163468	MOR-163468	00017-00384-33004		81.20	9.42	245.25	Active
1948	308522010	68-4277-FC	CHAVEZ, ERNIE (OWNR)	26091	BLAZER CT	MORENO VALLEY CA	CA	92555-3387	CHAVEZ ERNIE A 26091 BLAZER CT	MORENO VALLEY CA	CA	92555	444.11	44.41	-	87.93	576.44	R	MOR	169816	MOR-169816	00018-72659-53004		444.11	11.99	588.58	Active
1949	308522029	68-4277-FC	MENDOZA, ANGELICA (OWNR)	26118	HOLSTEIN DR	MORENO VALLEY CA	CA	92555-3375	MENDOZA ANGELICA R 1160 W 7TH ST	PERRIS CA	CA	92570	504.20	50.42	-	99.83	654.44	R	MOR	148963	MOR-148963	00013-22543-43003		504.20	11.99	648.67	Active
1950	308530009	68-4277-FC	TORRES, EMMA	17217	BRONCO LN	MORENO VALLEY CA	CA	92555-3371	TORRES GILDARDO 17217 BRONCO LN	MORENO VALLEY CA	CA	92555	512.91	51.29	-	101.56	665.76	R	MOR	111255	MOR-111255	00009-14817-65002		512.91	11.96	761.03	Active
1951	308530020	68-4277-FC	MCFARLAND, RICK (OWNR)	17296	CREMELLO WAY	MORENO VALLEY CA	CA	92555-3392	MCFARLAND RICK T 17296 CREMELLO WAY	MORENO VALLEY CA	CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	133972	MOR-133972	00010-93814-33008		504.20	11.99	648.67	Active
1952	308530021	68-4277-FC	CESENA, DIVINA (RENT)	17289	BRONCO LN	MORENO VALLEY CA	CA	92555-3371	CASTRO ROCHELLE 17289 BRONCO LN	MORENO VALLEY CA	CA	92555	507.42	50.74	-	60.87	399.02	R	MOR	131382	MOR-131382	00009-10934-83004		507.42	11.99	648.67	Active
1953	308530024	68-4277-FC	HERNADEZ, MARIA (OWNR)	17307	BRONCO LN	MORENO VALLEY CA	CA	92555-3372	HERNADEZ JUAN C 17307 BRONCO LN	MORENO VALLEY CA	CA	92555	251.63	25.16	-	49.82	326.62	R	MOR	182610	MOR-182610	00022-86809-13004		251.63	7.27	391.38	Active
1954	308531002	68-4277-FC	MOLINA, JENNY	17317	CREMELLO WAY	MORENO VALLEY CA	CA	92555-3369	MOLINA JENNY D 17317 CREMELLO WAY	MORENO VALLEY CA	CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	124792	MOR-124792	00009-67593-75008		504.20	11.99	648.67	Active
1955	308531014	68-4277-FC	LOZANO, CRISTINA (RENT)	26095	ARABIAN CT	MORENO VALLEY CA	CA	92555-3358	MOSQUERA LINCOLN 913 S 242ND LN	BUCKEYE AZ	CA	85266	504.20	50.42	-	99.83	654.44	R	MOR	130407	MOR-130407	00008-96360-43007		504.20	11.99	648.67	Active
1956	308531033	68-4277-FC	FITZGERALD, JERMAEL	26094	YEARLING CT	MORENO VALLEY CA	CA	92555-3364	FITZGERALD JERMAEL 26094 YEARLING CT	MORENO VALLEY CA	CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	172388	MOR-172388	00019-49105-03001		504.20	11.99	648.67	Active
1957	308531034	68-4277-FC	TERRY, SELWYN	26082	YEARLING CT	MORENO VALLEY CA	CA	92555-3364	TERRY SELWYN J 26082 YEARLING CT	MORENO VALLEY CA	CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	105891	MOR-105891	00008-72900-45005		511.22	108.54	756.98	Active
1958	308531035	68-4277-FC	FERNANDEZ, MARICELA	26070	YEARLING CT	MORENO VALLEY CA	CA	92555	FERNANDEZ JUAN A 26070 YEARLING CT	MORENO VALLEY CA	CA	92555	204.62	20.46	-	40.52	265.62	R	MOR	79443	MOR-79443	00006-43196-65008		204.62	7.27	328.48	Active
1959	308540001	68-4277-FC	NYECHE, KIM (OWNR)	26130	UNBRIDLED CIR	MORENO VALLEY CA	CA	92555-3390	NYECHE KIM 26130 UNBRIDLED CIR	MORENO VALLEY CA	CA	92555	97.08	9.71	-	19.22	126.00	R	MOR	120896	MOR-120896	00009-54521-25004		97.08	5.00	315.22	Active
1960	308540004	68-4277-FC	CARMONA, ANA (OWNR)	26172	UNBRIDLED CIR	MORENO VALLEY CA	CA	92555-3390	CARMONA LUIS GERARDI 26172 UNBRIDLED CIR	MORENO VALLEY CA	CA	92555	286.18	28.62	-	56.66	371.46	R	MOR	165816	MOR-165816	00017-74786-73004		286.18	7.96	412.36	Active
1961	308540014	68-4277-FC	ORDUNEZ, KAREN (OWNR)	26189	UNBRIDLED CIR	MORENO VALLEY CA	CA	92555-3391	ORDUNEZ CARLOS 26189 UNBRIDLED CIR	MORENO VALLEY CA	CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	117705	MOR-117705	00009-41921-35005		655.32	15.58	842.73	Active
1962	308540018	68-4277-FC	SKAGGS, REGINA AND NATHAN (REN	26133	UNBRIDLED CIR	MORENO VALLEY CA	CA	92555-3390	BANUELOS U.T.D. 12/13/ 3419 WINNETKA DR	BONITA CA	CA	91902	257.99	25.80	-	51.08	334.86	R	MOR	154917	MOR-154917	00014-36812-13001		257.99	8.23	385.55	Active
1963	308540040	68-4277-FC	RUIZ, RICHARD AND ROSEMARY I (	26190	SPECTACULAR BID RD	MORENO VALLEY CA	CA	92555-3393	RUIZ RICHARD D I 26190 SPECTACULAR BID RD	MORENO VALLEY CA	CA	92555	374.81	37.48	-	74.21	486.50	R	MOR	168563	MOR-168563	00018-42517-93001		374.81	9.63	507.67	Active
1964	308540042	68-4277-FC	IBARRA, FLOR DE DALIA (RENT)	17188	RIVA RIDGE DR	MORENO VALLEY CA	CA	92555-3394	FRANCIS ADELS 301 ACACIA ST	SIERRA MADRE CA	CA	91024	20.83	2.03	-	41.24	270.34	R	MOR	183416	MOR-183416	00023-11094-03006		20.83	5.00	228.28	Cancelled
1965	308541005	68-4277-FC	RODRIGUEZ, ISABEL (RENT)	17309	RIVA RIDGE DR	MORENO VALLEY CA	CA	92555-3395	MAZUMBER PARITOSH 351 N BERRY ST	BREA CA	CA	92821	48.86	4.89	-	9.67	63.42	R	MOR	178193	MOR-178193	00021-58514-83006		4			

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
2021	312032008	68-4277-FC	HOPKINS, KIM AND STEVE	25290	MAYX DR	MORENO VALLEY CA	CA	92551-1104	HOPKINS STEVEN	25290 MAYX DR	MORENO VALLEY CA	92551	266.02	26.60	-	52.67	345.28	R	MOR	1004219	MOR-104219	0008-58981-85007	266.02	134.57	554.00	Active
2022	312033009	68-4277-FC	MEZA, JUAN (OWNR)	25330	IVORY AVE	MORENO VALLEY CA	CA	92551-9229	MEZA JUAN M	25330 IVORY AVE	MORENO VALLEY CA	92551	381.05	38.11	-	75.45	494.60	R	MOR	163116	MOR-163116	0016-97758-53005	381.05	13.35	557.31	Active
2023	312033010	68-4277-FC	MOSSTERNY, GENESSE	25344	IVORY AVE	MORENO VALLEY CA	CA	92551-9229	MOSS TERRY GENESSE EV	25344 IVORY AVE	MORENO VALLEY CA	92551	664.69	66.47	-	131.61	862.76	R	MOR	71967	MOR-71967	0005-81802-95000	664.69	140.73	983.47	Active
2024	312033013	68-4277-FC	DUARTE, SILMA (RENT)	25367	ORBIT CT	MORENO VALLEY CA	CA	92551-9247	SUTIL VICENTA	12534 VALLEY VIEW ST 125	GARDEN GROVE CA	92845	50.00	5.00	-	9.90	64.90	R	MOR	167602	MOR-167602	0018-14882-43008	50.00	-	50.00	Cancelled
2025	312033017	68-4277-FC	BAKER, JAMES	25319	ORBIT CT	MORENO VALLEY CA	CA	92551-9247	BAKER JAMES C II	25319 ORBIT CT	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	99171	MOR-99171	0008-19279-95008	511.22	108.54	756.98	Active
2026	312033019	68-4277-FC	ADAMS, EUGENE	25332	ORBIT CT	MORENO VALLEY CA	CA	92551-9247	ADAMS DAROL V	25332 ORBIT CT	MORENO VALLEY CA	92551	424.52	42.45	-	84.05	551.02	R	MOR	10511	MOR-10511	0003-11516-75003	424.52	107.41	668.02	Active
2027	312033021	68-4277-FC	KEYSEY, GLENN (RENT)	25356	ORBIT CT	MORENO VALLEY CA	CA	92551-9247	HANTULI MOFFED & NISF	31103 MORGAN HORSE ST	MENIFEE CA	92584	130.68	13.07	-	25.87	169.62	R	MOR	196154	MOR-196154	00027-34051-53009	130.68	6.26	277.10	Active
2028	312033027	68-4277-FC	COOLEY, JAYDA (RENT)	25319	MAYX DR	MORENO VALLEY CA	CA	92551-9255	TAKESUE MARK	P O BOX 92195	CITY OF INDUSTRY CA	91715	32.49	3.25	-	6.43	42.16	R	MOR	199632	MOR-199632	00029-58462-93009	32.49	5.00	177.65	Active
2029	312041008	68-4277-FC	MARTINEZ, KATRINA (OWNR)	25462	CEREMONY AVE	MORENO VALLEY CA	CA	92551-9265	MASON DANIEL DAVID	25462 CEREMONY AVE	MORENO VALLEY CA	92551	177.10	17.71	-	35.07	229.88	R	MOR	175892	MOR-175892	00020-76491-83007	177.10	5.80	315.38	Active
2030	312041014	68-4277-FC	FUENTES, ESTEFANY (RENT)	16044	NIPPET LN	MORENO VALLEY CA	CA	92551-9259	LAL DARSHAN	16044 NIPPET LN	MORENO VALLEY CA	92551	54.41	5.44	-	10.77	70.62	R	MOR	173245	MOR-173245	00019-72249-33004	54.41	-	54.41	Cancelled
2031	312041022	68-4277-FC	LOZADA, GABRIELA (OWNR)	16156	NIPPET LN	MORENO VALLEY CA	CA	92551-9261	LOZADA EDGAR	16156 NIPPET LN	MORENO VALLEY CA	92551	329.43	32.94	-	65.23	427.60	R	MOR	181752	MOR-181752	00022-71766-93000	329.43	9.11	461.77	Active
2032	312042004	68-4277-FC	SALAZAR, FERNANDO (OWNR)	25404	MAYX DR	MORENO VALLEY CA	CA	92551-1101	SALAZAR FERNANDO	25404 MAYX DR	MORENO VALLEY CA	92551	106.42	10.64	-	21.07	138.12	R	MOR	147579	MOR-147579	00012-84599-93007	106.42	5.82	228.81	Active
2033	312042007	68-4277-FC	HASKINS, KINNIE (OWNR)	16086	SPACE DR	MORENO VALLEY CA	CA	92551-1130	HEALTH ONE ENGINEERIN	930 CLEVELAND WAY	CORONA CA	92581	612.56	61.26	-	121.29	795.10	R	MOR	185313	MOR-185313	00023-65225-93005	612.56	14.79	790.68	Active
2034	312042012	68-4277-FC	HAWKINS, SANDRA (RENT)	16156	SPACE DR	MORENO VALLEY CA	CA	92551-9246	BHARADWAJ RENU	5471 GOLDEN WEST AVE	TEMPLE CITY CA	91780	228.17	22.82	-	45.18	296.16	R	MOR	132156	MOR-132156	00009-20164-63008	228.17	14.38	414.38	Active
2035	312043003	68-4277-FC	MARTINEZ, ASUNCION (OWNR)	25404	ORBIT CT	MORENO VALLEY CA	CA	92551-1116	MARTINEZ ASUNCION	25404 ORBIT CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	140739	MOR-140739	00011-29883-43000	504.20	11.99	648.67	Active
2036	312045001	68-4277-FC	ROJAS, SANTIAGO M (OWNR)	25499	IVORY AVE	MORENO VALLEY CA	CA	92551-9236	NEW YORK REVOCABLE L	25499 IVORY AVE	MORENO VALLEY CA	92551	81.93	8.19	-	16.22	106.34	R	MOR	160410	MOR-160410	00016-01448-83007	81.93	6.82	206.82	Active
2037	312045005	68-4277-FC	COMBS, CLAUDIA (RENT)	25451	IVORY AVE	MORENO VALLEY CA	CA	92551-9236	LI XIAOJIE	5158 CLARETON DR NO 884	AGOURA HILLS CA	91376	441.90	44.19	-	87.50	573.58	R	MOR	177636	MOR-177636	00021-47272-83001	441.90	11.49	584.21	Active
2038	312050003	68-4277-FC	CHAVEZ, ALVARO (OWNR)	16179	ABEDUL ST	MORENO VALLEY CA	CA	92551-2058	CHAVEZ ALVARO	455 MONTCLAIR ST	CHULA VISTA CA	91911	504.20	50.42	-	99.83	654.44	R	MOR	186084	MOR-186084	00023-86418-23003	504.20	11.99	648.67	Active
2039	312050004	68-4277-FC	PLOTKINS, TROY AND BERTHA	16167	ABEDUL ST	MORENO VALLEY CA	CA	92551-2033	PLOTKIN TROY	16167 ABEDUL ST	MORENO VALLEY CA	92551	162.44	16.24	-	32.16	210.84	R	MOR	46026	MOR-46026	00035-15058-85009	162.44	5.91	284.92	Active
2040	312050005	68-4277-FC	BLANTON, LANETT (RENT)	16155	ABEDUL ST	MORENO VALLEY CA	CA	92551-2033	LINTON DEBORAH	16155 ABEDUL ST	MORENO VALLEY CA	92551	344.67	34.47	-	68.24	447.38	R	MOR	168815	MOR-168815	00018-46488-93006	344.67	9.33	476.33	Active
2041	312050016	68-4277-FC	FLORES, ALBERTO G ANDELA (O	16080	ABEDUL ST	MORENO VALLEY CA	CA	92551-2031	FLORES ADELA	16080 ABEDUL ST	MORENO VALLEY CA	92551	204.64	20.46	-	40.52	265.62	R	MOR	149313	MOR-149313	00013-28857-73003	204.64	7.27	328.48	Active
2042	312050017	68-4277-FC	MARTINEZ, ALFREDO	16092	ABEDUL ST	MORENO VALLEY CA	CA	16092-2031	MARTINEZ ALFREDO	16092 ABEDUL ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	133820	MOR-133820	00009-49345-93003	504.20	11.99	648.67	Active
2043	312050020	68-4277-FC	MANUALI, ROMEO	25550	FRENTE CALIENTE	MORENO VALLEY CA	CA	92551-2041	MANUALI ROMEO JR	25550 FRENTE CALIENTE	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	58486	MOR-58486	00003-15908-15003	511.22	108.54	756.98	Active
2044	312050032	68-4277-FC	BOOKER, DESTE (RENT)	16230	ABEDUL ST	MORENO VALLEY CA	CA	92551-2057	JUDON LANESHIA R	16230 ABEDUL ST	MORENO VALLEY CA	92551	88.06	8.81	-	17.44	114.30	R	MOR	78829	MOR-78829	00006-38646-95008	88.06	5.00	209.63	Active
2045	312050036	68-4277-FC	GUTIERREZ, YESENIA	16159	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2081	SALGADO PEDRO	16159 AVENIDA DE LORING	MORENO VALLEY CA	92551	101.57	10.16	-	20.11	131.84	R	MOR	174547	MOR-174547	00020-31333-63008	101.57	6.95	225.09	Active
2046	312050041	68-4277-FC	LEACH, SHANTEL (OWNR)	16146	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2094	LEACH SHANTEL	16146 AVENIDA DE LORING	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	124623	MOR-124623	00009-66996-25004	504.20	11.99	648.67	Active
2047	312050043	68-4277-FC	VERDUGO, ALONSO (OWNR)	16170	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2094	MORENO ALONSO VERDI	16170 AVENIDA DE LORING	MORENO VALLEY CA	92551	96.57	9.66	-	19.12	125.34	R	MOR	160848	MOR-160848	00016-30877-13001	96.57	5.00	213.14	Active
2048	312061018	68-4277-FC	SANCHEZ, SUSAN (OWNR)	25659	TONADILLA CIR	MORENO VALLEY CA	CA	92551-1608	SALAZAR LUCINA REVOC	25659 TONADILLA CIR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	146372	MOR-146372	00012-53774-93009	504.20	11.99	648.67	Active
2049	312062006	68-4277-FC	URIBE, OSCAR	25756	LA SALINA PL	MORENO VALLEY CA	CA	92551-2022	URIBE OSCAR	25756 LA SALINA PL	MORENO VALLEY CA	92551	323.21	32.32	-	64.00	419.52	R	MOR	24048	MOR-24048	00003-12870-15004	323.21	106.18	557.17	Active
2050	312062011	68-4277-FC	CARR, LISETH	25731	LA SALINA PL	MORENO VALLEY CA	CA	92551-2022	PAZ GALO A	6868 WOODMERE DR	RIVERSIDE CA	92509	504.20	50.42	-	99.83	654.44	R	MOR	45113	MOR-45113	00003-14968-15003	504.20	11.99	648.67	Active
2051	312063007	68-4277-FC	SHALAI, SHALAI (OWNR)	25563	RANCHITA CIR	MORENO VALLEY CA	CA	92551-1609	AWOSANYA ANTHONY BJ	1331 CASTLEDALE ST	RIVERSIDE CA	92501	459.78	45.98	-	91.04	596.78	R	MOR	196389	MOR-196389	00027-40745-63006	459.78	9.97	508.52	Cancelled
2052	312071002	68-4277-FC	ARTEGA, JOSE (OWNR)	16140	LA FORTUNA LN	MORENO VALLEY CA	CA	92551-1607	ARTEGA JOSE	16140 LA FORTUNA LN	MORENO VALLEY CA	92551	46.57	4.66	-	9.22	60.44	R	MOR	179079	MOR-179079	00021-90204-53000	46.57	5.00	163.14	Active
2053	312071010	68-4277-FC	ORTUNO, ROCIO	25659	MORENA CIR	MORENO VALLEY CA	CA	92551-1605	ORTUNO UBLESTER	25659 MORENA CIR	MORENO VALLEY CA	92551	82.60	8.26	-	16.35	107.20	R	MOR	187236	MOR-187236	00024-14841-33008	82.60	5.00	204.85	Active
2054	312071014	68-4277-FC	VERA, SALVADOR (OWNR)	16190	LA FORTUNA LN	MORENO VALLEY CA	CA	92551-2026	VERA SALVADOR F	16190 LA FORTUNA LN	MORENO VALLEY CA	92551	56.06	5.61	-	11.10	72.76	R	MOR	54943	MOR-54943	00003-15917-45006	56.06	5.00	177.63	Active
2055	312071017	68-4277-FC	GAPHERIGHT, KEVIN	16220	LA FORTUNA LN	MORENO VALLEY CA	CA	92551-2028	TNK INV TWO	324 S DIAMOND BAR NO 501	DIAMOND BAR CA	91765	681.48	68.15	-	134.93	884.56	R	MOR	184001	MOR-184001	00023-29711-53000	681.48	11.99	593.33	Active
2056	312071023	68-4277-FC	BUTLER, SHIRLEY A BURRIS	16185	RANCHO DEL LAGO	MORENO VALLEY CA	CA	92551-2021	BURRIS BUTLER SHIRLEY	V 16185 RANCHO DEL LAGO	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	36713	MOR-36713	00003-14136-35006	511.22	108.54	756.98	Active
2057	312071024	68-4277-FC	SALAZAR, CHANTELE (OWNR)	25683	ALPARAS CIR	MORENO VALLEY CA	CA	92551-2025	SALAZAR CHANTELE	25683 ALPARAS CIR	MORENO VALLEY CA	92551	448.86	44.89	-	88.87	582.62	R	MOR	154139	MOR-154139	00014-21074-03008	448.86	11.99	593.33	Active
2058	312071029	68-4277-FC	BROOKS, MARY	16145	RANCHO DEL LAGO	MORENO VALLEY CA	CA	92551-2019	BROOKS KIMBERLY LEAN	16145 RANCHO DEL LAGO	MORENO VALLEY CA	92551	597.15	59.72	-	118.24	775.10	R	MOR	42087						

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2113	312103021	68-4277-FC	DICKINSON, JAMES	25266	MORNING DOVE WAY	MORENO VALLEY CA	CA	92551-9242	DICKINSON JAMES	1207 EVERWOOD DR	MARIETTA GA	30008	504.20	50.42	-	99.83	654.44	R	MOR	151653	MOR-151653	00013-67553-93004	504.20	11.99	648.67	Active
2114	312104012	68-4277-FC	TORRES, JOSE	25281	MORNING DOVE WAY	MORENO VALLEY CA	CA	92551-9243	TORRES JOSE M	25281 MORNING DOVE WAY	MORENO VALLEY CA	92551	512.91	51.29	-	101.56	665.76	R	MOR	112496	MOR-112496	00009-20638-65006	512.91	11.96	761.03	Active
2115	312104018	68-4277-FC	FERMIN, MIRANDA (OWNR)	25245	MORNING DOVE WAY	MORENO VALLEY CA	CA	92551-9241	REY DANIEL & MICHELLE	14205 CRYSTAL VIEW TER	RIVERSIDE CA	92508	631.32	63.13	-	125.00	819.44	R	MOR	173254	MOR-173254	00019-72397-30004	631.32	15.58	818.73	Cancelled
2116	312111001	68-4277-FC	MELGAR, FERNANDO A	16347	ABEDUL ST	MORENO VALLEY CA	CA	92551-2038	MELGAR FERNANDO A	16347 ABEDUL ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	123118	MOR-123118	00009-62224-55000	504.20	11.99	648.67	Active
2117	312111007	68-4277-FC	ARANA, JOSE R (OWNR)	16275	ABEDUL ST	MORENO VALLEY CA	CA	92551-2036	ARANA JOSE R	16275 ABEDUL ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	171562	MOR-171562	00019-22864-53008	504.20	11.99	648.67	Active
2118	312112005	68-4277-FC	WALDEN, MARNELL	25547	CALLITA ST	MORENO VALLEY CA	CA	92551-2056	WALDEN WINSTON ANTC	25547 CALLITA ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	168162	MOR-168162	00018-31099-93000	504.20	11.99	648.67	Active
2119	312112008	68-4277-FC	AVANT, FULTON	16278	ABEDUL ST	MORENO VALLEY CA	CA	92551-2035	AVANT FULTON JR	16278 ABEDUL ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	17745	MOR-17745	00003-12240-15007	504.20	11.99	648.67	Active
2120	312112012	68-4277-FC	WILLIAMS, JEDON (RENT)	16326	ABEDUL ST	MORENO VALLEY CA	CA	92551-2037	BEVIEV CHRISTIAN S	17220 GARDENLAND AVE	BELLFLOWER CA	90706	317.57	31.76	-	62.88	412.20	R	MOR	180110	MOR-180110	00022-28054-23006	317.57	9.41	449.55	Active
2121	312112019	68-4277-FC	BERNAL, ERNESTO (OWNR)	25622	CALABRIA DR	MORENO VALLEY CA	CA	92551-2065	BERNAL ERNESTO	25622 CALABRIA DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	26894	MOR-26894	00003-13154-75006	504.20	11.99	648.67	Active
2122	312112026	68-4277-FC	NAVA, ROSIE	25589	CASCADA CIR	MORENO VALLEY CA	CA	92551-2095	NAVA ROSALBA ROSIE	25589 CASCADA CIR	MORENO VALLEY CA	92551	462.36	46.24	-	91.55	600.14	R	MOR	49309	MOR-49309	00003-15372-25008	462.36	11.99	606.83	Active
2123	312113001	68-4277-FC	RUDIANTO, RUDI (OWNR)	16194	RODIAVENTO DE LORING	MORENO VALLEY CA	CA	92551-2094	RUDIANTO RUDI	20259 KINZIE ST	CHATSWORTH CA	91311	408.21	40.82	-	80.83	529.86	R	MOR	151827	MOR-151827	00013-71412-53005	408.21	5.00	195.13	Cancelled
2124	312113007	68-4277-FC	BEARD, MICHAEL (OWNR)	16266	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2070	BEARD MICHAEL	16266 AVENIDA DE LORING	MORENO VALLEY CA	92551	498.09	49.81	-	98.62	646.52	R	MOR	157137	MOR-157137	00014-92172-73005	498.09	13.40	659.91	Active
2125	312113009	68-4277-FC	MICHAEL, FREDERICK (OWNR)	16290	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2070	MIKEL FREDERICK A	16290 AVENIDA DE LORING	MORENO VALLEY CA	92551	478.50	47.85	-	94.74	621.08	R	MOR	175370	MOR-175370	00020-58969-63002	478.50	11.99	622.97	Active
2126	312113010	68-4277-FC	JONES, RON (RENT)	16302	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2074	FENG LINDA L	559 MEMPHIS COURT	HEMET CA	92545	150.11	15.01	-	29.72	194.84	R	MOR	157711	MOR-157711	00015-04005-33009	150.11	6.98	280.03	Active
2127	312113011	68-4277-FC	RODGERS, PEARL	16314	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2074	RODGERS MICHAEL E	16314 AVENIDA DE LORING	MORENO VALLEY CA	92551	512.91	51.29	-	101.56	665.76	R	MOR	17569	MOR-17569	00003-12222-55000	512.91	11.96	761.03	Active
2128	312121001	68-4277-FC	VENTURA, VALERIA	25613	BUENA FORTUNA LN	MORENO VALLEY CA	CA	92551-2089	VENTURA BRYAN	25613 BUENA FORTUNA LN	MORENO VALLEY CA	92551	34.16	3.42	-	6.76	44.34	R	MOR	181835	MOR-181835	00022-73518-43008	34.16	5.00	155.73	Active
2129	312123002	68-4277-FC	ABDUL-AZIZ, ISA AND NIKKI (OWN	16347	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2077	BURRESS ROBERT SCOTT	3885 RENNES PL 2211	CHULA VISTA CA	91913	401.86	40.19	-	79.57	521.60	R	MOR	162232	MOR-162232	00016-57380-03006	401.86	10.41	541.54	Active
2130	312123033	68-4277-FC	BERG, DANA	16434	ANCLADERO CT	MORENO VALLEY CA	CA	92551-2091	BERG DANA	16434 ANCLADERO CT	MORENO VALLEY CA	92551	318.48	31.85	-	63.06	413.38	R	MOR	37966	MOR-37966	00003-14261-65006	318.48	106.18	556.13	Active
2131	312123040	68-4277-FC	THOMAS, IVORY	25634	BUENA FORTUNA LN	MORENO VALLEY CA	CA	92551-2042	THOMAS IVORY	25634 BUENA FORTUNA LN	MORENO VALLEY CA	92551	213.21	21.32	-	42.22	276.74	R	MOR	113596	MOR-113596	00009-25393-05003	213.21	11.99	435.37	Active
2132	312123042	68-4277-FC	ROJAS, SABINO (RENT)	25649	BUENA VILLAGE CT	MORENO VALLEY CA	CA	92551-2099	PAHUIA MANDEEP	1118 ANDREW LN	CORONA CA	92881	267.14	26.71	-	52.89	346.74	R	MOR	180754	MOR-180754	00022-46027-53005	267.14	9.63	400.00	Active
2133	312123043	68-4277-FC	WEISSENBACK II, KURT (OWNR)	25637	BUENA VILLAGE CT	MORENO VALLEY CA	CA	92551-2099	WEISSENBACK KURT E II	25637 BUENA VILLAGE CT	MORENO VALLEY CA	92551	302.03	30.20	-	59.80	392.02	R	MOR	125055	MOR-125055	00009-68461-15008	302.03	8.08	428.69	Active
2134	312124004	68-4277-FC	FITCH, JACK (OWNR)	16362	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2075	FITCH JACK	16362 AVENIDA DE LORING	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	176098	MOR-176098	00010-78687-53003	504.20	11.99	648.67	Active
2135	312124011	68-4277-FC	GONZALEZ, DANIEL	16446	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2078	GONZALEZ DANIEL	16446 AVENIDA DE LORING	MORENO VALLEY CA	92551	448.86	44.89	-	88.87	582.62	R	MOR	195837	MOR-195837	00027-16689-63004	448.86	11.99	593.33	Active
2136	312124012	68-4277-FC	HICKS, TOMMIE (RENT)	16458	AVENIDA DE LORING	MORENO VALLEY CA	CA	92551-2079	MARKS JACQUELINE A	11115 BARNWALL ST	NORWALK CA	90650	72.98	7.30	-	14.45	94.72	R	MOR	181681	MOR-181681	00022-70226-63002	72.98	5.00	189.55	Active
2137	312141003	68-4277-FC	LOPEZ CRUZ, ELEIMI (OWNR)	16563	WAR CLOUD DR	MORENO VALLEY CA	CA	92551-2527	BLANCO OSCAR CRUZ	16563 WAR CLOUD DR	MORENO VALLEY CA	92551	486.14	48.61	-	96.26	631.00	R	MOR	160982	MOR-160982	00016-33079-43005	486.14	11.99	630.61	Active
2138	312141006	68-4277-FC	WAR CLOUD DR	16539	WAR CLOUD DR	MORENO VALLEY CA	CA	92551-2526	RODRIGUEZ FEDERICO CC	16539 WAR CLOUD DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	156592	MOR-156592	00014-73034-03008	504.20	11.99	648.67	Active
2139	312141012	68-4277-FC	GRAHAM, RICHARD	25026	GRANVILLE ST	MORENO VALLEY CA	CA	92551-2546	KHAN UZMA	4542 HAWTHORNE ST	MONTCLAIR CA	91763	806.89	80.69	-	159.76	1,047.34	R	MOR	197024	MOR-197024	00027-62345-53006	806.89	20.07	991.76	Active
2140	312141020	68-4277-FC	PERHAM, GEORGE (OWNR)	25106	GRANVILLE ST	MORENO VALLEY CA	CA	92551-2570	NINH HOA VAN	5379 E QUAIL RIDGE TERR	ANAHEIM CA	92807	204.54	20.45	-	40.50	265.48	R	MOR	190498	MOR-190498	00025-21801-03004	204.54	5.00	229.54	Cancelled
2141	312142002	68-4277-FC	BROWN, REGENIA (OWNR)	16571	SIR BARTON WAY	MORENO VALLEY CA	CA	92551-2535	BROWN SHAWN A	16571 SIR BARTON WAY	MORENO VALLEY CA	92551	84.64	8.46	-	16.76	109.86	R	MOR	168960	MOR-168960	00018-50078-13002	84.64	5.00	206.21	Active
2142	312142006	68-4277-FC	MILLER, GEORGE (OWNR)	16539	SIR BARTON WAY	MORENO VALLEY CA	CA	92551-2534	MAGGIE INC	6820 INDIANA AVE # 210	RIVERSIDE CA	92506	504.20	54.82	-	108.54	711.56	R	MOR	172223	MOR-172223	00019-43313-83005	504.20	11.99	642.67	Active
2143	312143002	68-4277-FC	ROBINSON, CHIANTE (RENT)	16532	SIR BARTON WAY	MORENO VALLEY CA	CA	92551-2533	OOSR	3535 INLAND EMPIRE BLV	ONTARIO CA	91764	504.20	50.42	-	99.83	654.44	R	MOR	142867	MOR-142867	00011-82044-33007	504.20	11.99	648.67	Active
2144	312143009	68-4277-FC	BRANDON, CORRAINE	25121	GRANVILLE ST	MORENO VALLEY CA	CA	92551-2547	BRANDON CORRAINE LOI	25121 GRANVILLE ST	MORENO VALLEY CA	92551	607.10	66.71	-	132.09	865.90	R	MOR	49783	MOR-49783	00003-15418-85001	607.10	15.55	988.91	Active
2145	312143010	68-4277-FC	RUSSELL, KATHERINE M AND SYLVE	25131	GRANVILLE ST	MORENO VALLEY CA	CA	92551-2547	RUSSELL KATHERINE M	25131 GRANVILLE ST	MORENO VALLEY CA	92551	447.83	44.78	-	88.67	581.28	R	MOR	22385	MOR-22385	00003-12703-85002	447.83	11.99	592.30	Active
2146	312143014	68-4277-FC	DELGADO, IRMA	25171	GRANVILLE ST	MORENO VALLEY CA	CA	92551-2547	DELGADO ROBERTO M	25171 GRANVILLE ST	MORENO VALLEY CA	92551	294.74	29.47	-	58.36	382.56	R	MOR	64597	MOR-64597	00005-18161-95007	294.74	104.41	519.85	Active
2147	312143021	68-4277-FC	WHITE, SHAUN (OWNR)	25130	GRAYLAG CIR	MORENO VALLEY CA	CA	92551-2591	WHITE SHAUN A	25130 GRAYLAG CIR	MORENO VALLEY CA	92551	607.10	66.71	-	132.09	865.90	R	MOR	111041	MOR-111041	00009-13648-15000	607.10	15.55	988.91	Active
2148	312143028	68-4277-FC	YOUNG, TIFFANY (RENT)	25181	GRAYLAG CIR	MORENO VALLEY CA	CA	92551-2591	HUI MINN CHI	659 S LASSEN ST	ANAHEIM CA	92804	658.80	50.59	-	100.16	656.62	R	MOR	131736	MOR-131736	00009-14830-33002	505.88	13.40	667.20	Active
2149	312144013	68-4277-FC	RICO, ADRIAN (RENT)	16572	SEATTLE SLEW DR	MORENO VALLEY CA	CA	92551-2569	RICO SALOMON	16572 SEATTLE SLEW DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	121393	MOR-121393	00009-56153-15006	504.20	11.99	648.67	Active
2150	312144017	68-4277-FC	ALVARADO, ADRIANA AND MARIO (O	16540	SEATTLE SLEW DR	MORENO VALLEY CA	CA	92551-2569	ALVARADO MARIO FRANI	16540 SEATTLE SLEW DR	MORENO VALLEY CA	92551	362.83													

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
2205	312182017	68-4277-FC	ZARAGOZA, ALBERTO (OWNR)	25465	LUPINE LN	MORENO VALLEY CA	CA	92551-2560	ZARAGOZA ALBERTO	25465 LUPINE LN	MORENO VALLEY CA	92551	132.46	13.25	-	26.23	171.92	R	MOR	161633	MOR-161633	00016-4431-93008	132.46	-	240.28	Active
2206	312182020	68-4277-FC	VINES, NAKIYA AND KEVIN	16888	MAILE LN	MORENO VALLEY CA	CA	92551-2581	BRADY VINES NAKIYA	16888 MAILE LN	MORENO VALLEY CA	92551	667.10	66.71	-	132.09	865.90	R	MOR	112869	MOR-112869	00009-22174-55004	667.10	15.55	988.91	Active
2207	312184003	68-4277-FC	ALVAREZ, JACKIE AND LUIS	16923	HOLLYHOCK DR	MORENO VALLEY CA	CA	92551-2576	ALVAREZ LOUIS	16923 HOLLYHOCK DR	MORENO VALLEY CA	92551	268.40	26.84	-	53.14	348.38	R	MOR	180137	MOR-180137	00022-30528-93005	268.40	9.64	429.53	Active
2208	312184005	68-4277-FC	PRICE, KEISHA (RENT)	16899	HOLLYHOCK DR	MORENO VALLEY CA	CA	92551-2555	PRICE KEYCHRAW L	16899 HOLLYHOCK DR	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	72098	MOR-72098	00005-82981-25006	511.22	108.54	756.98	Active
2209	312184007	68-4277-FC	HERRERA, LUIS AND PATRICIA	16875	HOLLYHOCK DR	MORENO VALLEY CA	CA	92551-2555	HERRERA LUIS RENE	16875 HOLLYHOCK DR	MORENO VALLEY CA	92551	482.00	48.20	-	95.44	625.64	R	MOR	172013	MOR-172013	00019-34721-93008	482.00	11.99	626.47	Active
2210	312191008	68-4277-FC	ABURTO, VICTOR (OWNR)	25522	SIERRA LEONE CT	MORENO VALLEY CA	CA	92551-2168	ABURTO VICTOR MANUE	25522 SIERRA LEONE CT	MORENO VALLEY CA	92551	96.57	9.66	-	19.12	125.34	R	MOR	193605	MOR-193605	00026-21362-93004	96.57	5.00	213.14	Active
2211	312191024	68-4277-FC	MENDOZA, VALERIE (OWNR)	25534	CAMINO CASTILLO	MORENO VALLEY CA	CA	92551-2117	MENDOZA VALERIE MARI	25534 CAMINO CASTILLO	MORENO VALLEY CA	92551	28.81	2.88	-	5.70	37.40	R	MOR	185979	MOR-185979	00023-85103-83002	28.81	5.00	180.16	Active
2212	312191026	68-4277-FC	JONES, BENNIE	25510	CAMINO CASTILLO	MORENO VALLEY CA	CA	92551-2117	JACKSON BENNIE RUTH	25510 CAMINO CASTILLO	MORENO VALLEY CA	92551	664.69	66.47	-	131.61	862.76	R	MOR	53674	MOR-53674	00003-15794-55001	664.69	140.73	983.47	Active
2213	312192001	68-4277-FC	FLORES, ANTONIA	25630	SIERRA LEONE CT	MORENO VALLEY CA	CA	92551-2100	FLORES JAIME O	25630 SIERRA LEONE CT	MORENO VALLEY CA	92551	178.14	17.81	-	35.27	231.22	R	MOR	170421	MOR-170421	00018-89775-13006	178.14	6.36	306.02	Active
2214	312192002	68-4277-FC	RIOS, VICTOR AND SULEMA (OWNR)	25642	SIERRA LEONE CT	MORENO VALLEY CA	CA	92551-2100	RIOS VICTOR M	25642 SIERRA LEONE CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	122649	MOR-122649	00009-60593-45000	504.20	11.99	648.67	Active
2215	312192006	68-4277-FC	FUGGINIS, TRENTON AND LISA	25641	SIERRA LEONE CT	MORENO VALLEY CA	CA	92551-2100	FUGGINIS LISA	25641 SIERRA LEONE CT	MORENO VALLEY CA	92551	547.82	54.78	-	108.47	711.06	R	MOR	67951	MOR-67951	00005-46692-55004	547.82	108.54	793.58	Active
2216	312193007	68-4277-FC	ESPINOZA, JAIME (OWNR)	25603	CAMINO CASTILLO	MORENO VALLEY CA	CA	92551-2122	ESPINOZA JAIME	25603 CAMINO CASTILLO	MORENO VALLEY CA	92551	470.60	47.06	-	93.18	610.84	R	MOR	155371	MOR-155371	00014-46939-93001	470.60	11.99	615.07	Active
2217	312193010	68-4277-FC	COLIER, JEAN	25626	SIERRA BRAVO CT	MORENO VALLEY CA	CA	92551-2128	COLYER JEAN D	25626 SIERRA BRAVO CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	131551	MOR-131551	00009-13075-73009	504.20	11.99	648.67	Active
2218	312193013	68-4277-FC	SHANKS, CHANDRA	25590	SIERRA BRAVO CT	MORENO VALLEY CA	CA	92551-2161	SHANKS RODNEY	25590 SIERRA BRAVO CT	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	50399	MOR-50399	00003-15478-85008	511.22	108.54	756.98	Active
2219	312202004	68-4277-FC	GONZALEZ DE SOTO, SILVIA (OWNR)	25591	SIERRA BRAVO CT	MORENO VALLEY CA	CA	92551-2160	DE SOTO SILVIA GONZALI	25591 SIERRA BRAVO CT	MORENO VALLEY CA	92551	313.96	31.40	-	62.16	407.52	R	MOR	187959	MOR-187959	00024-45274-03004	313.96	9.63	446.82	Active
2220	312202007	68-4277-FC	WHEELER, ANDRE AND DWAN	25627	SIERRA CADIZ CT	MORENO VALLEY CA	CA	92551-4100	REYES ALFONSO CADENA	25627 SIERRA BRAVO CT	MORENO VALLEY CA	92551	982.48	98.25	-	194.53	1,175.26	R	MOR	186118	MOR-186118	00028-86859-23009	982.48	11.99	648.67	Active
2221	312202012	68-4277-FC	VALADEZ, TRINA AND RICHARD (OW	25582	SIERRA CALMO CT	MORENO VALLEY CA	CA	92551-2140	VALADEZ RICHARD	25582 SIERRA CALMO CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	170224	MOR-170224	00018-83214-33004	504.20	11.99	648.67	Active
2222	312202018	68-4277-FC	COMPTON, LINDA (RENT)	25637	SIERRA CALMO CT	MORENO VALLEY CA	CA	92551-2143	JUAREZ MANUEL RICARD	25637 SIERRA CALMO CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	172941	MOR-172941	00019-60669-23002	504.20	11.99	648.67	Active
2223	312202028	68-4277-FC	KEEKEEBHAI, YUSEF (OWNR)	25662	CAMINO BELLAGIO	MORENO VALLEY CA	CA	92551-2143	KEEKEEBHAI YOUSUF E	25662 CAMINO BELLAGIO	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	154574	MOR-154574	00014-30643-93007	504.20	11.99	648.67	Active
2224	312202036	68-4277-FC	FUENTES, MONICA (OWNR)	16762	VIA PAMPLONA	MORENO VALLEY CA	CA	92551-2183	FUENTES ENRIQUE	16762 VIA PAMPLONA	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	119350	MOR-119350	00008-47865-25002	511.22	108.54	756.98	Active
2225	312202042	68-4277-FC	CEDANO, ELVIA AND SANTIAGO	16690	VIA PAMPLONA	MORENO VALLEY CA	CA	92551-2177	SEDANO ANTONIO C/O S	16690 VIA PAMPLONA	MORENO VALLEY CA	92551	206.32	20.63	-	40.85	267.80	R	MOR	95567	MOR-95567	00007-57334-05002	206.32	106.18	440.28	Active
2226	312203004	68-4277-FC	WESLEY, CHARLOTTE	16698	VIA ALEGRIA	MORENO VALLEY CA	CA	92551-2124	THOMAS CLAUDE HENRY	16698 VIA ALEGRIA	MORENO VALLEY CA	92551	806.30	80.63	-	159.65	1,046.58	R	MOR	135258	MOR-135258	00009-85111-43000	806.30	19.25	1,038.80	Active
2227	312203006	68-4277-FC	PHANNIX, MICHELLE	16722	VIA ALEGRIA	MORENO VALLEY CA	CA	92551-2144	PHANNIX ALFRED R	16722 VIA ALEGRIA	MORENO VALLEY CA	92551	791.12	79.11	-	156.64	1,026.86	R	MOR	41339	MOR-41339	00003-14598-65000	791.12	19.16	1,021.47	Active
2228	312203009	68-4277-FC	SOTO, LIZETH AND JULIETA GASTE	16758	VIA ALEGRIA	MORENO VALLEY CA	CA	92551-2144	GASTELUM JULIETA	16758 VIA ALEGRIA	MORENO VALLEY CA	92551	491.42	49.14	-	97.30	637.86	R	MOR	89463	MOR-89463	00007-20242-35005	491.42	108.54	737.18	Active
2229	312203011	68-4277-FC	GRAYSON, RONALD	16782	VIA ALEGRIA	MORENO VALLEY CA	CA	92551-2145	GRAYSON RONALD E SR	16782 VIA ALEGRIA	MORENO VALLEY CA	92551	442.57	44.26	-	87.63	574.46	R	MOR	44974	MOR-44974	00003-14954-95002	442.57	11.96	609.69	Active
2230	312203012	68-4277-FC	CAMPBELL, DANIELLE (OWNR)	16794	VIA ALEGRIA	MORENO VALLEY CA	CA	92551-2145	CAMPBELL DANIELLE CHE	16794 VIA ALEGRIA	MORENO VALLEY CA	92551	165.70	16.57	-	32.81	215.08	R	MOR	152481	MOR-152481	00013-82523-13007	165.70	6.68	290.86	Active
2231	312204007	68-4277-FC	GLADNEY, KYMBERLY	16789	VIA LUNADO	MORENO VALLEY CA	CA	92551-2185	GLADNEY VLAIR	16789 VIA LUNADO	MORENO VALLEY CA	92551	46.57	4.66	-	9.22	60.44	R	MOR	103760	MOR-103760	00008-54188-65001	46.57	101.57	264.71	Active
2232	312211001	68-4277-FC	PEREZ, ANGELA	16801	VIA LUNADO	MORENO VALLEY CA	CA	92551-2189	PEREZ DINO	16801 VIA LUNADO	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	26737	MOR-26737	00003-13139-05001	511.22	108.54	756.98	Active
2233	312212001	68-4277-FC	AUMENTA, VICTOR (RENT)	16807	VIA PAMPLONA	MORENO VALLEY CA	CA	92551-2147	TRUJILLO CHRISTIAN	9881 CHERRY AVE	FONTANA CA	92335	224.72	22.47	-	44.49	291.68	R	MOR	189324	MOR-189324	00024-78031-73004	224.72	7.56	402.61	Active
2234	312212006	68-4277-FC	ROSE, CLEATE	16850	VIA LUNADO	MORENO VALLEY CA	CA	92551-2186	ROSE CLEATE E	16850 VIA LUNADO	MORENO VALLEY CA	92551	324.65	32.47	-	64.28	421.40	R	MOR	21548	MOR-21548	00003-12620-15007	324.65	9.60	560.97	Active
2235	312212011	68-4277-FC	JUAREZ, JUAN AND JUANA	16910	VIA LUNADO	MORENO VALLEY CA	CA	92551-2188	JUAREZ JUAN M	16910 VIA LUNADO	MORENO VALLEY CA	92551	400.01	40.00	-	79.20	519.20	R	MOR	78870	MOR-78870	00006-38894-75001	400.01	11.31	555.78	Active
2236	312212015	68-4277-FC	MARQUEZ, SILVIA (OWNR)	25572	CAMINO MARILENA	MORENO VALLEY CA	CA	92551-2198	MARQUEZ JESUS	25572 CAMINO MARILENA	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	155964	MOR-155964	00014-58850-03000	504.20	11.99	648.67	Active
2237	312212017	68-4277-FC	SIMMONS, IDA (OWNR)	25596	CAMINO MARILENA	MORENO VALLEY CA	CA	92551-2198	SIMMONS IDA W	25596 CAMINO MARILENA	MORENO VALLEY CA	92551	431.90	43.19	-	85.52	560.60	R	MOR	164761	MOR-164761	00017-46236-23009	431.90	11.97	576.27	Active
2238	312212020	68-4277-FC	ABBOTT, BUZ (RENT)	25619	SIERRA CADIZ CT	MORENO VALLEY CA	CA	92551-2199	ABBOTT BUD W II	25619 SIERRA CADIZ CT	MORENO VALLEY CA	92551	427.62	42.76	-	84.67	555.04	R	MOR	144432	MOR-144432	00012-13586-63007	427.62	11.99	572.09	Active
2239	312212023	68-4277-FC	AGUILAR, RICARDO (OWNR)	25583	SIERRA CADIZ CT	MORENO VALLEY CA	CA	92551-4100	AGUILAR RICARDO	25583 SIERRA CADIZ CT	MORENO VALLEY CA	92551	313.96	31.40	-	62.16	407.52	R	MOR	149874	MOR-149874	00013-39882-33008	313.96	9.63	446.82	Active
2240	312212034	68-4277-FC	CARTWRIGHT-TILLMAN, JANICE (OW	25570	CAMINO BELLAGIO	MORENO VALLEY CA	CA	92551-2167	CARTWRIGHT TILLMAN J	1307 W SCHOOL ST	COMPTON CA	90220	655.32	65.53	-	129.75	850.60	R	MOR	166952	MOR-166952	00018-00751-23009	655.32	15.58	842.73	Active
2241	312212002	68-4277-FC	LARIOS PEREZ, NOE DE JESUS (RE	16405	VISTA CONEJO DR	MORENO VALLEY CA	CA	92551-2108	CERNA NOE LARIOS	25591 CLIFTON CT	MORENO VALLEY CA	92553	93.96	9.40	-	18.60	121.96	R	MOR	195682	MOR-195682	00027-09800-43008	93.96	5.00	215.53	Active
2242	312212014	68-4277-FC	BROWN, CAROLYN (RENT)	16525	VISTA CONEJO DR	MORENO VALLEY CA	CA																			



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2297	312281015	68-4277-FC	MOORE, TAKIYA (OWNR)	25992	HACIENDA CT	MORENO VALLEY CA	CA	92551-6321	MOORE TAKIYA AMIRA	25992 HACIENDA CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	131282	MOR-131282	0009-09340-23007	504.20	11.99	648.67	Active
2298	312281021	68-4277-FC	ROMERO, HIRAM (OWNR)	25957	AVENIDA DE PLATA	MORENO VALLEY CA	CA	92551-6322	ROMERO HIRAM	25957 AVENIDA DE PLATA	MORENO VALLEY CA	92551	562.38	56.24	-	111.35	729.96	R	MOR	122764	MOR-122764	0009-61046-25005	562.38	13.40	723.70	Active
2299	312290005	68-4277-FC	HUFF, QUINTIN (RENT)	17403	CALLE RIO VISTA	MORENO VALLEY CA	CA	92551-6326	JOHNSON VICTOR AND CHRISTA	1128 S MONTEREY ST	ALHAMBRA CA	91801	61.37	6.14	-	12.15	79.66	R	MOR	151271	MOR-151271	0013-62838-43003	61.37	5.00	198.75	Active
2300	312290010	68-4277-FC	SARFRAZ, SHAHBAZ (OWNR)	17443	CALLE RIO VISTA	MORENO VALLEY CA	CA	92551-6326	SARFRAZ SHAHBAZ	17443 CALLE RIO VISTA	MORENO VALLEY CA	92551	113.96	11.40	-	22.56	147.92	R	MOR	136832	MOR-136832	0010-17947-53008	113.96	5.00	239.97	Active
2301	312290020	68-4277-FC	LYLES, MICHAEL (OWNR)	25974	MAGNIFICA CT	MORENO VALLEY CA	CA	92551-6319	LYLES MICHAEL	25974 MAGNIFICA CT	MORENO VALLEY CA	92551	42.10	4.21	-	8.34	54.64	R	MOR	89665	MOR-89665	0007-21298-05002	42.10	105.13	270.81	Active
2302	312290023	68-4277-FC	GONZALEZ, JOSE (OWNR)	25950	MAGNIFICA CT	MORENO VALLEY CA	CA	92551-6319	GONZALEZ JOSE L	25950 MAGNIFICA CT	MORENO VALLEY CA	92551	486.14	48.61	-	96.26	631.00	R	MOR	186969	MOR-186969	0004-08196-03007	486.14	11.99	630.61	Active
2303	312290030	68-4277-FC	FINDLEY, RODGER (OWNR)	25965	AVENIDA ESPALDAR	MORENO VALLEY CA	CA	92551-6304	FINDLEY RODGER	25965 AVENIDA ESPALDAR	MORENO VALLEY CA	92551	398.65	39.87	-	78.93	517.44	R	MOR	182938	MOR-182938	0002-97712-53008	398.65	9.63	536.04	Active
2304	312290039	68-4277-FC	LEYVA DE TELLEZ, LIZBETH	17479	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6302	TELLEZ LESLIE	17479 CALLE DE AMIGOS	MORENO VALLEY CA	92551	595.83	59.58	-	117.97	773.38	R	MOR	192989	MOR-192989	0005-89331-43002	595.83	16.10	789.55	Active
2305	312291001	68-4277-FC	ZEWDE, HABTAMU (OWNR)	17488	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6303	ZEWDE HABTAMU A	17488 CALLE DE AMIGOS	MORENO VALLEY CA	92551	453.86	45.39	-	89.86	589.10	R	MOR	137541	MOR-137541	0010-34279-33006	453.86	11.99	598.33	Active
2306	312291007	68-4277-FC	BLANKENSHIP, KAYKEYSHA (RENT)	17440	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6303	J STEWART HOLDING INC	PO BOX 2086	POMONA CA	91769	504.20	50.42	-	99.83	654.44	R	MOR	122181	MOR-122181	0009-58879-75002	504.20	11.99	648.67	Active
2307	312292005	68-4277-FC	MARTINEZ, DENISE (OWNR)	25964	AVENIDA ESPALDAR	MORENO VALLEY CA	CA	92551-6305	MARTINEZ-MONTES SERC	25964 AVENIDA ESPALDAR	MORENO VALLEY CA	92551	414.64	41.46	-	82.10	538.20	R	MOR	191591	MOR-191591	0005-50701-73009	414.64	12.50	586.65	Active
2308	312292013	68-4277-FC	WOODS, VERNON (OWNR)	25955	FUENTE CT	MORENO VALLEY CA	CA	92551-6320	SMITH MYLENA C/O SCHI	25955 FUENTE CT	MORENO VALLEY CA	92551	448.74	44.87	-	88.85	582.46	R	MOR	117649	MOR-117649	0009-41747-55002	448.74	11.99	593.21	Active
2309	312292015	68-4277-FC	BROWN, RONALD (RENT)	25971	FUENTE CT	MORENO VALLEY CA	CA	92551-6320	RASOOL SHUJA	2012 W 8TH ST	RUSSELLVILLE AR	72801	231.16	23.12	-	45.77	300.04	R	MOR	186213	MOR-186213	00023-88161-33006	231.16	8.35	399.02	Active
2310	312300010	68-4277-FC	LUCERO, KAREN (OWNR)	25313	AMY CT	MORENO VALLEY CA	CA	92551-2413	LUCERO CHRISTIAN	25313 AMY CT	MORENO VALLEY CA	92551	362.38	36.24	-	71.75	470.36	R	MOR	125643	MOR-125643	0009-70767-65004	362.38	9.62	508.58	Active
2311	312300013	68-4277-FC	BALLARD, LAKIYSHA (OWNR)	25302	AMY CT	MORENO VALLEY CA	CA	92551-2413	BALLARD LAKIYSHA	25302 AMY CT	MORENO VALLEY CA	92551	486.14	48.61	-	96.26	631.00	R	MOR	164809	MOR-164809	00017-47342-53001	486.14	11.99	630.61	Active
2312	312300023	68-4277-FC	WILLIAMS, TINA	16584	CENTURY ST	MORENO VALLEY CA	CA	92551-2414	WILLIAMS TINA L	16584 CENTURY ST	MORENO VALLEY CA	92551	261.72	26.17	-	51.82	339.70	R	MOR	81278	MOR-81278	0006-54511-25002	261.72	9.42	420.17	Active
2313	312300024	68-4277-FC	BAUCHAM, MELINDA (RENT)	16596	CENTURY ST	MORENO VALLEY CA	CA	92551-2414	PHAN EDDIE	3094 BRANDYWINE DR	SAN JOSE CA	95121	103.74	10.37	-	20.54	134.64	R	MOR	180392	MOR-180392	00022-36832-23008	103.74	5.00	220.31	Active
2314	312300031	68-4277-FC	STEVENSON, TANISHA (OWNR)	16674	CENTURY ST	MORENO VALLEY CA	CA	92551-2409	STEVENSON TANISHA N	16674 CENTURY ST	MORENO VALLEY CA	92551	48.36	4.84	-	9.58	62.76	R	MOR	177544	MOR-177544	00021-44821-83004	48.36	8.37	208.37	Active
2315	312301009	68-4277-FC	JOHNSON, VICTOR AND CHRISTA	16676	SADDLEBROOK LN	MORENO VALLEY CA	CA	92551-2556	JOHNSON VICTOR	16676 SADDLEBROOK LN	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60	R	MOR	78415	MOR-78415	0006-30361-93008	655.32	15.58	842.73	Active
2316	312301025	68-4277-FC	LARA, VANESSA (RENT)	25328	RUNSEY CT	MORENO VALLEY CA	CA	92551-2411	PHAN BRIAN D	1808 W HARRIET LN	ANAHEIM CA	92804	607.63	60.76	-	120.31	788.70	R	MOR	185843	MOR-185843	00023-81071-03007	607.63	5.00	138.06	Cancelled
2317	312301029	68-4277-FC	MILLER, AROL	25297	BRONSON CT	MORENO VALLEY CA	CA	92551-2412	MILLER AROL G	25297 BRONSON CT	MORENO VALLEY CA	92551	455.48	45.55	-	90.19	591.20	R	MOR	80112	MOR-80112	0006-47122-95002	455.48	11.99	599.95	Active
2318	312301033	68-4277-FC	HERNANDEZ, PEDRO	25316	BRONSON CT	MORENO VALLEY CA	CA	92551-2412	HERNANDEZ MARIA D	25316 BRONSON CT	MORENO VALLEY CA	92551	373.20	37.32	-	73.89	484.40	R	MOR	80574	MOR-80574	0006-50429-85008	373.20	9.63	506.06	Active
2319	312310001	68-4277-FC	THOMAS, LYNNAE AND KEITH	25267	PLUMERIA LN	MORENO VALLEY CA	CA	92551-2427	IN GOD WE TRUST	25267 PLUMERIA LN	MORENO VALLEY CA	92551	96.57	9.66	-	19.12	125.34	R	MOR	140352	MOR-140352	0011-18919-13007	96.57	5.00	213.14	Active
2320	312310008	68-4277-FC	SOEAPARMA, MARSHA	25365	PLUMERIA LN	MORENO VALLEY CA	CA	92551-2579	SOEAPARMA TRISSA	25365 PLUMERIA LN	MORENO VALLEY CA	92551	96.57	9.66	-	19.12	125.34	R	MOR	187858	MOR-187858	00024-42341-03000	96.57	5.00	213.14	Active
2321	312311004	68-4277-FC	NELDER, KEITH	16890	CENTURY ST	MORENO VALLEY CA	CA	92551-2430	ALEJOS ANTONIO	16890 CENTURY ST	MORENO VALLEY CA	92551	781.19	78.12	-	154.68	1,013.98	R	MOR	135663	MOR-135663	0009-93226-63001	781.19	19.20	1,011.74	Active
2322	312312010	68-4277-FC	NELSON, APRIL	25314	ASPEN GLEN AVE	MORENO VALLEY CA	CA	92551-2410	NELSON DEMETRIUS	25314 ASPEN GLEN AVE	MORENO VALLEY CA	92551	132.48	13.25	-	26.23	171.96	R	MOR	109018	MOR-109018	0009-00349-25007	132.48	5.00	350.62	Active
2323	312313011	68-4277-FC	HO, ANH	16872	SADDLEBROOK LN	MORENO VALLEY CA	CA	92551-2421	HO ALEXANDER SON	16872 SADDLEBROOK LN	MORENO VALLEY CA	92551	358.01	35.80	-	70.89	464.70	R	MOR	92287	MOR-92287	0007-39427-35002	358.01	106.18	598.01	Active
2324	312313015	68-4277-FC	MARTIN DEL CAMPO, RENATO	25278	PLUMERIA LN	MORENO VALLEY CA	CA	92551-2426	DEL CAMPO RENATO MAJ	25278 PLUMERIA LN	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	120991	MOR-120991	0009-54806-75009	504.20	11.99	648.67	Active
2325	312313026	68-4277-FC	TORRES, JAIME (OWNR)	25298	MACKENZIE CT	MORENO VALLEY CA	CA	92551-2428	TORRES JAIME W	25298 MACKENZIE CT	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60	R	MOR	165072	MOR-165072	00017-56076-43007	655.32	15.58	842.73	Active
2326	312313027	68-4277-FC	RAZO, JUANA	25310	MACKENZIE CT	MORENO VALLEY CA	CA	92551-2428	RODRIGUEZ JOSE	25310 MACKENZIE CT	MORENO VALLEY CA	92551	207.60	20.76	-	41.10	269.46	R	MOR	131443	MOR-131443	0009-11606-43008	207.60	7.10	335.39	Active
2327	312313040	68-4277-FC	THIELHARD, CYNTHIA	25344	MAROON CREEK CT	MORENO VALLEY CA	CA	92551-2429	THIELHARD CYNTHIA A	25344 MAROON CREEK CT	MORENO VALLEY CA	92551	333.56	33.36	-	66.04	432.96	R	MOR	139608	MOR-139608	0010-86774-23008	333.56	9.42	492.01	Active
2328	312320002	68-4277-FC	VARGAS, JERRY (OWNR)	17512	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6349	VARGAS FABIOLA	17512 CALLE DE AMIGOS	MORENO VALLEY CA	92551	397.32	39.73	-	78.37	515.72	R	MOR	130293	MOR-130293	0008-95217-63009	397.32	10.26	533.14	Active
2329	312320004	68-4277-FC	NGUYEN, TONY (RENT)	17532	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6349	NGUYEN TONY MINH MA	24464 EUCALYPTUS AVE	MORENO VALLEY CA	92553	204.54	20.45	-	40.50	265.48	R	MOR	180974	MOR-180974	00022-51418-53002	204.54	7.27	328.38	Active
2330	312320009	68-4277-FC	ARIAS, MELISSA	17582	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6349	ARIAS JUAN M	17582 CALLE DE AMIGOS	MORENO VALLEY CA	92551	102.34	10.23	-	20.26	132.84	R	MOR	95832	MOR-95832	0007-59440-45001	102.34	101.57	324.05	Active
2331	312321003	68-4277-FC	FE, FRANCES (RENT)	17642	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6350	CASTILLO JULIA	1732 W 25TH ST	LOS ANGELES CA	90018	201.57	20.16	-	39.91	261.64	R	MOR	145989	MOR-145989	00012-44858-73001	201.57	6.79	324.93	Active
2332	312321004	68-4277-FC	MOORE, GREGORY	17652	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6350	LOPES DONITA	17652 CALLE DE AMIGOS	MORENO VALLEY CA	92551	50.00	5.00	-	9.90	64.90	R	MOR	193886	MOR-193886	00026-27952-13004	50.00	-	50.00	Cancelled
2333	312322008	68-4277-FC	SMITH, LARRY AND ELMORA (OWNR)	17577	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6348	SMITH ELNORA	17577 CALLE DE AMIGOS	MORENO VALLEY CA	92555	486.14	48.61	-	96.26	631.00	R	MOR	176357	MOR-176357	00020-87132-23002	486.14	11.99	630.61	Active
2334	312322015	68-4277-FC	MORALES, VALERIE	17507	CALLE DE AMIGOS	MORENO VALLEY CA	CA	92551-6348	GROUP VIII COVINA PROF	4900 SANTA ANITA AVE NO 2C	EL MONTE CA	91731	500.00	50.00	-	96.26										

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
2389	316073008	68-4277-FC	MARTINEZ, ARTURO (OWNR)	24675	MOONLIGHT DR	MORENO VALLEY CA	CA	92555-7299	SUAREZ MARIA G	24675 MOONLIGHT DR	MORENO VALLEY CA	92555	103.21	10.32	-	20.44	133.96 R	MOR	93781	MOR-93781	0007-48293-75005		103.21	101.57	321.35	Active
2390	316073009	68-4277-FC	GARCIA, JUAN AND GRACIELA	24685	MOONLIGHT DR	MORENO VALLEY CA	CA	92555-7299	GARCIA JUAN IBARRA	24685 MOONLIGHT DR	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56 R	MOR	93011	MOR-93011	0007-44382-15009		511.22	108.54	756.98	Active
2391	316073017	68-4277-FC	PHAM, PHU (OWNR)	24663	CONSTELLATION WAY	MORENO VALLEY CA	CA	92555-7296	PHAM LINH THUY	24663 CONSTELLATION WAY	MORENO VALLEY CA	92551	488.20	48.82	-	96.66	633.68 R	MOR	130454	MOR-130454	0008-96681-73002		488.20	11.99	632.67	Active
2392	316073018	68-4277-FC	BLACK, DAVID (RENT)	24673	CONSTELLATION WAY	MORENO VALLEY CA	CA	92555-7296	CROWN MARIO	1031 S GLADYS AVE	SAN GABRIEL CA	91776	381.80	38.18	-	75.60	495.58 R	MOR	144874	MOR-144874	0012-23577-13008		381.80	9.63	514.66	Active
2393	316073021	68-4277-FC	WILLIAMS, WADZELL	16409	EMMA LN	MORENO VALLEY CA	CA	92555-7285	WILLIAMS WADZELL	16409 EMMA LN	MORENO VALLEY CA	92551	114.96	11.50	-	22.76	149.22 R	MOR	79097	MOR-79097	0006-40556-75006		114.96	6.58	295.68	Active
2394	316081003	68-4277-FC	RUBALCAVA, ARACELI (OWNR)	16270	BREEZEWOOD ST	MORENO VALLEY CA	CA	92555-7230	RUBALCAVA ARACELI LIVI	16270 BREEZEWOOD ST	MORENO VALLEY CA	92551	39.98	4.00	-	7.92	51.88 R	MOR	121887	MOR-121887	0009-58156-75006		39.98	5.00	161.55	Active
2395	316081004	68-4277-FC	VASQUEZ, LEOCADIO AND CELYA	16282	BREEZEWOOD CT	MORENO VALLEY CA	CA	92555-7230	LOPEZ LEOCADIO VASQU	16282 BREEZEWOOD ST	MORENO VALLEY CA	92551	183.99	18.40	-	36.43	238.82 R	MOR	116130	MOR-116130	0009-37138-75003		183.99	6.51	311.51	Active
2396	316081008	68-4277-FC	TYLER, PATRICE	16328	BREEZEWOOD CT	MORENO VALLEY CA	CA	92555-7232	BERNOIT OSWALD L SR	16328 BREEZEWOOD ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	135829	MOR-135829	0009-97034-43009		504.20	11.99	648.67	Active
2397	316082005	68-4277-FC	LEE, RODGENA	16292	GREENFIELD ST	MORENO VALLEY CA	CA	92555-7241	LEE RODGENA	16292 GREENFIELD ST	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	664.56 R	MOR	36437	MOR-36437	0003-14108-75001		511.22	108.54	756.98	Active
2398	316082017	68-4277-FC	FINE, CLAIRE (OWNR)	16327	BREEZEWOOD CT	MORENO VALLEY CA	CA	92555-7233	FINE WILLIAM	16327 BREEZEWOOD ST	MORENO VALLEY CA	92551	313.96	31.40	-	62.16	407.52 R	MOR	175287	MOR-175287	0020-56768-23008		313.96	9.63	446.82	Active
2399	316083019	68-4277-FC	RODRIGUEZ, RAUDEL (OWNR)	16351	GREENFIELD ST	MORENO VALLEY CA	CA	92555-7227	RODRIGUEZ RAUDEL	16351 GREENFIELD ST	MORENO VALLEY CA	92551	98.86	9.89	-	19.57	128.32 R	MOR	116433	MOR-116433	0009-37848-95000		98.86	11.99	243.33	Active
2400	316083027	68-4277-FC	JIMENEZ, CARLOS (RENT)	24781	HIGHWOOD ST	MORENO VALLEY CA	CA	92555-7224	COBRA 28 NO 8	4900 SANTA ANITA AVE # 2c	EL MONTE CA	91731	353.47	35.45	-	69.99	458.80 R	MOR	177339	MOR-177339	0021-38576-13008		353.47	5.00	278.82	Cancelled
2401	316083031	68-4277-FC	LUCIDO, MARK (OWNR)	16464	EMMA LN	MORENO VALLEY CA	CA	92555-7283	LUCIDO MARK	16464 EMMA LN	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	117620	MOR-117620	0009-41594-35001		504.20	11.99	648.67	Active
2402	316083035	68-4277-FC	BALEANU, GABRIEL (OWNR)	16416	EMMA LN	MORENO VALLEY CA	CA	92555-7283	BALEANU GABRIEL	16416 EMMA LN	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	128941	MOR-128941	0008-62786-73008		504.20	11.99	648.67	Active
2403	316083037	68-4277-FC	TAYLOR, KENYATTA (RENT)	16392	EMMA LN	MORENO VALLEY CA	CA	92555-7282	2018 1 IH BROWNER C/	1717 MAIN ST STE 2000	DALLAS TX	75201	35.16	3.52	-	6.96	45.64 R	MOR	159764	MOR-159764	0005-83055-43000		35.16	5.00	180.32	Active
2404	316085003	68-4277-FC	BLACKMAN, KELLI	24849	HIGHWOOD ST	MORENO VALLEY CA	CA	92555-7225	BLACKMON EDDIE	24849 HIGHWOOD ST	MORENO VALLEY CA	92551	664.69	66.47	-	131.61	862.76 R	MOR	56480	MOR-56480	0003-16067-95001		664.69	140.73	983.47	Active
2405	316091002	68-4277-FC	LEVERETTE, NESHIA J	24929	HIGHWOOD ST	MORENO VALLEY CA	CA	92555-7202	IVORY KARL G	PO BOX 9102	MORENO VALLEY CA	92552	759.44	75.94	-	150.37	985.74 R	MOR	85056	MOR-85056	0006-83931-65004		759.44	19.16	989.79	Active
2406	316091007	68-4277-FC	SERNA, CLAUDIA (RENT)	16412	STARVIEW ST	MORENO VALLEY CA	CA	92555-7218	LYN NH PHUC	437 RODARTE PL	PLACENTIA CA	92870	190.00	19.00	-	37.62	246.62 R	MOR	191448	MOR-191448	0025-45726-33009		190.00	6.46	314.45	Active
2407	316091008	68-4277-FC	LYONS, MARK	16400	STARVIEW ST	MORENO VALLEY CA	CA	92555-7218	LYONS MARK E	16400 STARVIEW ST	MORENO VALLEY CA	92551	570.14	57.01	-	112.89	740.04 R	MOR	34130	MOR-34130	0003-13871-55004		570.14	121.20	844.58	Active
2408	316091013	68-4277-FC	MATTHEWS, TYANNA	16340	STARVIEW ST	MORENO VALLEY CA	CA	92555-7216	CHAN EDWARD K	2388 NOGALES ST	ROWLAND HEIGHTS CA	91748	504.20	50.42	-	99.83	654.44 R	MOR	185609	MOR-185609	0003-74998-63008		504.20	11.99	648.67	Active
2409	316091015	68-4277-FC	SOMBRITO, CATHERINE	16316	STARVIEW ST	MORENO VALLEY CA	CA	92555-7273	SOMBRITO CATHERINE	16316 STARVIEW ST	MORENO VALLEY CA	92551	493.91	49.39	-	97.79	641.10 R	MOR	112195	MOR-112195	0009-19380-65008		493.91	11.96	742.03	Active
2410	316091016	68-4277-FC	VEJAR, ENEDA (OWNR)	16304	STARVIEW ST	MORENO VALLEY CA	CA	92555-7273	VEJAR ANSELMO	16304 STARVIEW ST	MORENO VALLEY CA	92551	180.99	18.81	-	23.32	192.22 R	MOR	159165	MOR-159165	0005-69436-93008		180.99	7.68	273.15	Active
2411	316092005	68-4277-FC	HEREDIA, LILIAN (OWNR)	24898	HIGHWOOD ST	MORENO VALLEY CA	CA	92555-7223	TORRES JORGE	24898 HIGHWOOD ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	158133	MOR-158133	0005-14966-83004		504.20	11.99	648.67	Active
2412	316092007	68-4277-FC	MANGUBAT, NICOLE (OWNR)	24870	HIGHWOOD ST	MORENO VALLEY CA	CA	92555-7223	MANGUBAT LEE ALDRICH	24870 HIGHWOOD ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	130589	MOR-130589	0008-97858-23008		504.20	11.99	648.67	Active
2413	316092010	68-4277-FC	BAEZ, JOE	24869	CITADEL ST	MORENO VALLEY CA	CA	92555-7229	VALDEZ JACQUELINE C/O	24869 CITADEL ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	49318	MOR-49318	0003-15373-05001		504.20	11.99	648.67	Active
2414	316092012	68-4277-FC	ESPEJO, JERRY	24897	CITADEL ST	MORENO VALLEY CA	CA	92555-7229	ESPEJO AMPARO B ESTAI	3400 LA SIERRA AVE # C	RIVERSIDE CA	92503	318.21	31.82	-	63.01	413.04 R	MOR	13581	MOR-13581	0003-11823-75001		318.21	106.18	552.17	Active
2415	316093006	68-4277-FC	PLASCENCIA, HEATHER (OWNR)	16295	STARVIEW ST	MORENO VALLEY CA	CA	92555-7215	ROYAL EDDIE LERONARDE	926 E 97TH ST	LOS ANGELES CA	90002	504.20	50.42	-	99.83	654.44 R	MOR	116077	MOR-116077	0009-36983-85009		504.20	11.99	648.67	Active
2416	316093012	68-4277-FC	DE LA ROSA, ALBERTO	16371	STARVIEW ST	MORENO VALLEY CA	CA	92555-7217	DELAROSA ALBERTO	16371 STARVIEW ST	MORENO VALLEY CA	92551	486.98	48.70	-	96.42	632.10 R	MOR	61505	MOR-61505	0003-16554-95001		486.98	108.54	732.74	Active
2417	316093014	68-4277-FC	LEONARD, BRANDON	16372	SKYWOOD CT	MORENO VALLEY CA	CA	92555-7235	TRUONG BENJAMIN QU	9014 E GARVEY AVE NO 1	ROSEMEAD CA	91770	100.00	10.00	-	19.80	129.80 R	MOR	108299	MOR-108299	0008-88495-15008		100.00	5.00	110.00	Cancelled
2418	316093019	68-4277-FC	BOOTHE, JANET	16316	SKYWOOD CT	MORENO VALLEY CA	CA	92555-7235	MCCLOUD BRYANT	16316 SKYWOOD CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	186236	MOR-186236	0023-89085-93004		504.20	11.99	648.67	Active
2419	316093023	68-4277-FC	NEWTON, OLLIE (OWNR)	16270	SKYWOOD CT	MORENO VALLEY CA	CA	92555-7234	NEWTON OLLIE M	16270 SKYWOOD CT	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56 R	MOR	122442	MOR-122442	0009-59565-25000		511.22	108.54	756.98	Active
2420	316094005	68-4277-FC	ALFARO, SUEGAIM (OWNR)	16293	SKYWOOD CT	MORENO VALLEY CA	CA	92555-7234	PINA BELFRED P	16293 SKYWOOD ST	MORENO VALLEY CA	92551	406.83	40.68	-	80.55	528.06 R	MOR	197668	MOR-197668	0028-15771-93007		406.83	11.73	550.00	Active
2421	316094007	68-4277-FC	LEMUS, VERONICA (OWNR)	16315	SKYWOOD CT	MORENO VALLEY CA	CA	92555-7236	LEMUS RICARDO	16315 SKYWOOD ST	MORENO VALLEY CA	92551	679.84	67.98	-	134.61	882.42 R	MOR	116776	MOR-116776	0009-38621-35004		679.84	16.19	874.81	Active
2422	316094009	68-4277-FC	BUCIO, ELVIE (OWNR)	16339	SKYWOOD CT	MORENO VALLEY CA	CA	92555-7236	CARRERA CYNTHIA A	16339 SKYWOOD ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	116380	MOR-116380	0009-37771-85003		504.20	11.99	648.67	Active
2423	316095001	68-4277-FC	RIVAS, MANUEL (OWNR)	24861	HIGHWOOD ST	MORENO VALLEY CA	CA	92555-7225	RIVAS EBELIO	1583 CHARDONNAY PL	SAN JACINTO CA	92582	463.82	46.38	-	91.84	602.04 R	MOR	187934	MOR-187934	0024-44734-53000		463.82	11.99	608.29	Active
2424	316121002	68-4277-FC	MONTES, RG (OWNR)	24510	FREEPORT DR	MORENO VALLEY CA	CA	92555-7415	MONTES R GONZALO	24510 FREEPORT DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	173922	MOR-173922	0020-00722-23001		504.20	11.99	648.67	Active
2425	316121016	68-4277-FC	GARCIA, CHRISTINA AND ANGEL	24672	FREEPORT DR	MORENO VALLEY CA	CA	92555-7418	GARCIA JUAN	24672 FREEPORT DR	MORENO VALLEY CA	92551	997.46	99.75	-	197.50	1,294.70 R	MOR	124023	MOR-124023	0009-64957-45002		997.46	24.33	1,291.90	Active
2426	316121024	68-4277-FC	LAWLESS, LYNN (OWNR)	16757	TARANO LN	MORENO VALLEY CA	CA	92555-7411	LAWLESS JANAEE LYNNEL	16757 TARANO LN	MORENO VALLEY CA	92551	504.20	50.42	-	99.										

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2481	471290007	68-4277-FC	WILGING, DEREK (OWNR)	9650	RECHE VISTA DR	MORENO VALLEY CA	CA	92557-2201	WILGING DEREK D	9650 RECHE VISTA DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	187122	MOR-187122	00024-12451-43001	504.20	11.99	648.67	Active
2482	471300010	68-4277-FC	LINDERER, ERIC	9998	CANYON RANCH RD	MORENO VALLEY CA	CA	92557-3106	GUTIERREZ JOSAFAT ERIK	9998 CANYON RANCH RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	153827	MOR-153827	00014-14706-03009	504.20	11.99	648.67	Active
2483	473150035	68-4277-FC	LIQUARIER, BRIANA (OWNR)	27840	LOCUST AVE	MORENO VALLEY CA	CA	92555-5223	LINDAUER BRIANA LYNN	27840 LOCUST AVE	MORENO VALLEY CA	92555	323.60	32.36	-	64.07	420.02	R	MOR	188538	MOR-188538	00024-54331-93008	323.60	11.55	517.03	Active
2484	473150081	68-4277-FC	SANDVAAL, EVA (OWNR)	11420	TRUST WAY	MORENO VALLEY CA	CA	92555-5261	SANDVAAL ALBERTO	11420 TRUST WAY	MORENO VALLEY CA	92555	713.50	71.35	-	141.27	926.12	R	MOR	162518	MOR-162518	00016-72900-23002	713.50	16.97	917.71	Active
2485	473150091	68-4277-FC	BUITRAM, GARY (OWNR)	11398	TRUST WAY	MORENO VALLEY CA	CA	92555-5259	MUELLER IRENE	11398 TRUST WAY	MORENO VALLEY CA	92555	1,166.94	116.69	-	231.05	1,516.68	R	MOR	166176	MOR-166176	00017-79296-83004	1,166.94	27.81	1,502.12	Active
2486	473180001	68-4277-FC	STANTON, KEVIN (OWNR)	28191	LOCUST AVE	MORENO VALLEY CA	CA	92555-5251	STANTON KEVIN	28191 LOCUST AVE	MORENO VALLEY CA	92555	204.64	20.46	-	40.52	265.62	R	MOR	145680	MOR-145680	00012-38560-63004	204.64	7.27	328.48	Active
2487	473180002	68-4277-FC	AGUILAR, EDWARD (RENT)	11277	WEBER AVE	MORENO VALLEY CA	CA	92555-5297	SMITH JULIE	28440 LOCUST AVE	MORENO VALLEY CA	92555	444.00	44.40	-	87.91	576.30	R	MOR	169888	MOR-169888	00018-74377-93003	444.00	11.12	586.95	Active
2488	473180006	68-4277-FC	WILLIAMS, WILLIE (RENT)	11325	WEBER AVE	MORENO VALLEY CA	CA	92555-5247	HUERTA JULIA	11325 WEBER AVE	MORENO VALLEY CA	92555	60.48	6.06	-	11.98	78.50	R	MOR	174065	MOR-174065	00020-04913-93007	60.48	-	60.48	Cancelled
2489	473180012	68-4277-FC	FLANAGAN, NAKAYA LANE (OWNR)	11399	WEBER AVE	MORENO VALLEY CA	CA	92555-5247	NAKAYA LANE FLANAGA	11399 WEBER AVE	MORENO VALLEY CA	92555	96.57	9.65	-	19.12	125.34	R	MOR	188168	MOR-188168	00024-46384-13007	96.57	5.00	213.14	Active
2490	473180013	68-4277-FC	VALLEJOS, BERSBEA	11411	WEBER AVE	MORENO VALLEY CA	CA	92555-8600	VALLEJOS BERSBEA	11411 WEBER AVE	MORENO VALLEY CA	92555	101.57	10.16	-	20.11	131.84	R	MOR	67949	MOR-67949	00005-46684-45007	101.57	5.00	218.14	Active
2491	473180015	68-4277-FC	CADY, SANDRA	11429	WEBER AVE	MORENO VALLEY CA	CA	92555-8600	CADY SANDRA J	11429 WEBER AVE	MORENO VALLEY CA	92555	560.57	56.06	-	110.99	727.62	R	MOR	62337	MOR-62337	00004-92058-35004	560.57	120.93	833.66	Active
2492	473180017	68-4277-FC	TAPIA, ANTONIO (OWNR)	11449	WEBER AVE	MORENO VALLEY CA	CA	92555-8600	TAPIA ANTONIO C	11449 WEBER AVE	MORENO VALLEY CA	92555	78.96	7.90	-	15.63	102.48	R	MOR	186218	MOR-186218	00023-88409-43006	78.96	6.88	209.07	Active
2493	473180026	68-4277-FC	MATA, ROBERT AND YOLANDA	11412	WEBER AVE	MORENO VALLEY CA	CA	92555-5299	MATA ROBERT L	11412 WEBER AVE	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	33098	MOR-33098	00003-13774-95002	511.22	108.54	756.98	Active
2494	473180030	68-4277-FC	TELESIO, AMIE (RENT)	11362	WEBER AVE	MORENO VALLEY CA	CA	92555-5246	RICE STEVEN	11362 WEBER AVE	MORENO VALLEY CA	92555	990.34	99.03	-	196.09	1,285.46	R	MOR	156615	MOR-156615	00014-73480-83000	990.34	11.99	648.67	Active
2495	473180031	68-4277-FC	POWELL, MICHAEL (OWNR)	11350	WEBER AVE	MORENO VALLEY CA	CA	92555-5246	POWELL MICHAEL	11350 WEBER AVE	MORENO VALLEY CA	92555	427.62	42.76	-	84.67	555.04	R	MOR	152247	MOR-152247	00013-77915-13003	427.62	11.99	572.09	Active
2496	473180036	68-4277-FC	PENALOZA, RICARDO	11288	WEBER AVE	MORENO VALLEY CA	CA	92555-5298	PENALOZA RICARDO	11288 WEBER AVE	MORENO VALLEY CA	92555	503.82	50.38	-	99.76	653.96	R	MOR	87516	MOR-87516	00007-07025-35005	503.82	108.54	749.58	Active
2497	473180042	68-4277-FC	JAUREGUI, HUMBERTO (OWNR)	11330	CARRIE LN	MORENO VALLEY CA	CA	92555-5205	RODRIGUEZ VERONICA	11330 CARRIE LN	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	119810	MOR-119810	00009-49646-95009	655.32	15.58	842.73	Active
2498	473210007	68-4277-FC	JOHNSON, JOHN AND JANE	29100	HIGHLAND BLVD	MORENO VALLEY CA	CA	92555-6507	JOHNSON JESUS A FAMI	29100 HIGHLAND BLVD	MORENO VALLEY CA	92555	724.18	72.42	-	143.39	939.98	R	MOR	33081	MOR-33081	00003-13773-25008	724.18	153.36	1,071.52	Active
2499	473220038	68-4277-FC	ALVAREZ, JESUS AND MACIEL	11790	RELANDS BLVD	MORENO VALLEY CA	CA	92555-6502	ALVAREZ JESUS A	438 W ELM ST	ONTARIO CA	91762	562.38	56.24	-	111.35	729.96	R	MOR	85122	MOR-85122	00006-83701-55004	562.38	13.40	723.70	Active
2500	473220058	68-4277-FC	GOMEZ, TONY	29150	JUNIPER AVE	MORENO VALLEY CA	CA	92555-6575	GOMEZ TONY L	11828 ORANGE GROVE CIR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	140980	MOR-140980	00011-31486-43007	504.20	11.99	648.67	Active
2501	473220067	68-4277-FC	ORTIZ, EDUARDO	29060	JUNIPER AVE	MORENO VALLEY CA	CA	92555-6573	ORTIZ EDUARDO ALEJANI	29060 JUNIPER AVE	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	57606	MOR-57606	00003-16176-95009	664.69	140.73	983.47	Active
2502	473220079	68-4277-FC	GOMEZ, TONY	11828	ORANGE GROVE CIR	MORENO VALLEY CA	CA	92555-6564	GOMEZ TONY	11828 ORANGE GROVE CIR	MORENO VALLEY CA	92555	806.63	80.63	-	159.65	1,066.58	R	MOR	82549	MOR-82549	00006-64547-75008	806.63	19.25	1,038.80	Active
2503	473230003	68-4277-FC	KRAUSE, MARIA ELENA	11187	HERMINIA CT	MORENO VALLEY CA	CA	92555-6569	KRAUSE MARIA ELENA	11187 HERMINIA CT	MORENO VALLEY CA	92555	475.06	47.51	-	94.06	616.62	R	MOR	56740	MOR-56740	00003-16093-35002	475.06	108.54	720.82	Active
2504	473230005	68-4277-FC	BERRYMAN, WILLIE M	11166	HERMINIA CT	MORENO VALLEY CA	CA	92555-6569	BERRYMAN WILLIE M	11166 HERMINIA CT	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	4850	MOR-4850	00003-10950-65000	511.22	108.54	756.98	Active
2505	473230007	68-4277-FC	CORONA, RUTILIA (OWNR)	11214	HERMINIA CT	MORENO VALLEY CA	CA	92555-6503	GONZALEZ ALEXANDRA G	11214 HERMINIA CT	MORENO VALLEY CA	92555	50.00	5.00	-	9.90	64.90	R	MOR	173349	MOR-173349	00020-58609-23007	50.00	-	50.00	Cancelled
2506	473241006	68-4277-FC	BARRAGAN, JESSICA (RENT)	28115	LOCUST AVE	MORENO VALLEY CA	CA	92555-5228	BARRAGAN CYNTHIA J	28115 LOCUST AVE	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	125008	MOR-125008	00009-17867-93008	655.32	15.58	842.73	Active
2507	473241022	68-4277-FC	BELMONTTEF, RICHARD (OWNR)	28035	GERALD LN	MORENO VALLEY CA	CA	92555-5211	BELMONTES RICHARD	28035 GERALD LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	163749	MOR-163749	00017-07418-03005	504.20	11.99	648.67	Active
2508	473241031	68-4277-FC	TORRES, ELIZABETH (OWNR)	28094	KALMIA AVE	MORENO VALLEY CA	CA	92555-5215	TORRES ELIZABETH	28094 KALMIA AVE	MORENO VALLEY CA	92555	202.84	20.28	-	40.16	263.28	R	MOR	180006	MOR-180006	00022-25033-03002	202.84	8.26	411.27	Active
2509	473250020	68-4277-FC	HARRINGTON, FRANK	28400	LOCUST AVE	MORENO VALLEY CA	CA	92555-5229	HARRINGTON FRANK A	28400 LOCUST AVE	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	73973	MOR-73973	00005-94131-85007	655.32	15.58	842.73	Active
2510	473250032	68-4277-FC	VIERNES, JOSE	28301	MANZANITA AVE	MORENO VALLEY CA	CA	92555-5239	VIERNES JOSE J R	28301 MANZANITA AVE	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	68197	MOR-68197	00005-49921-15000	511.22	108.54	756.98	Active
2511	473250036	68-4277-FC	NELSON, TERRY AND REBECCA	28230	LOCUST AVE	MORENO VALLEY CA	CA	92555-5264	NELSON TERRY	28230 LOCUST AVE	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	1246	MOR-1246	00003-10590-25005	96.57	101.57	314.71	Active
2512	473250046	68-4277-FC	SALVADOR, LEN (OWNR)	28360	LOCUST AVE	MORENO VALLEY CA	CA	92555-5288	SALVADOR ELENUEL Q	28360 LOCUST AVE	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	297	MOR-297	00003-10495-35009	96.57	101.57	314.71	Active
2513	473260001	68-4277-FC	SANCHEZ, TOIMARIO (OWNR)	11185	RAYMOND RD	MORENO VALLEY CA	CA	92555-6529	SANCHEZ MARIO	11185 RAYMOND RD	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	191224	MOR-191224	00025-41204-63002	655.32	15.58	842.73	Active
2514	473260009	68-4277-FC	NUNEZ, RUBEN	11088	RAYMOND RD	MORENO VALLEY CA	CA	92555-6588	NUNEZ RUBEN R	11088 RAYMOND RD	MORENO VALLEY CA	92555	574.90	57.49	-	113.83	746.22	R	MOR	46688	MOR-46688	00003-15118-85004	574.90	-	751.41	Cancelled
2515	473271002	68-4277-FC	KING, TERANCE	11395	KNOLL VISTA ST	MORENO VALLEY CA	CA	92555-5281	KING TERANCE MORGAN	11395 KNOLL VISTA ST	MORENO VALLEY CA	92555	662.88	66.29	-	131.25	860.42	R	MOR	7319	MOR-7319	00003-11197-55003	662.88	142.74	985.71	Active
2516	473310010	68-4277-FC	MULLEN, ELIZABETH (OWNR)	28891	GRELCK DR	MORENO VALLEY CA	CA	92555-6567	MULLEN TROY D	28891 GRELCK DR	MORENO VALLEY CA	92555	77.37	7.74	-	15.32	100.42	R	MOR	145930	MOR-145930	00012-43864-33004	77.37	5.00	198.94	Active
2517	473351022	68-4277-FC	WHEELER, BRADFORD	11108	ALDREN CT	MORENO VALLEY CA	CA	92555-6547	VEACH RALPH JR	31160 SUTHERLAND DR	REDLANDS CA	92373	504.20	50.42	-	99.83	654.44	R	MOR	102944	MOR-102944	00008-47703-65001	504.20	11.99	648.67	Active
2518	473352003	68-4277-FC	ROBERTS, VALARIE	11056	NIGHT SHADOW DR	MORENO VALLEY CA	CA	92555-6579	ROBERTS DARRRY K	11056 NIGHT SHADOW DR	MORENO VALLEY CA	92555	125.16	12.52	-	24.78	162.46	R	M							

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
2573	474170019	68-4277-FC	LEE, DELMA AND TOSHIO	11575	KAYAL AVE	MORENO VALLEY CA	CA	92557-5810	LEE TOSHIO & LEE DELM	11575 KAYAL AVE	MORENO VALLEY CA	92557	662.88	66.29	-	131.25	860.42	R	MOR	33807	MOR-33807	0003-13845-85009	662.88	142.74	985.71	Active
2574	474181001	68-4277-FC	ARAGON, FRANK (OWNR)	25647	LAURELWOOD PL	MORENO VALLEY CA	CA	92557-6622	ARAGON FRANK	25647 LAURELWOOD PL	MORENO VALLEY CA	92557	401.20	40.12	-	79.44	520.76	R	MOR	158406	MOR-158406	0005-21568-43000	401.20	10.99	540.67	Active
2575	474181021	68-4277-FC	SLAWSON, WAYNE (OWNR)	11637	SLAWSON AVE	MORENO VALLEY CA	CA	92557-6624	DAWOODY WAYNE	11637 SLAWSON AVE	MORENO VALLEY CA	92557	583.30	45.83	-	90.74	594.86	R	MOR	28692	MOR-28692	0003-13334-55003	458.30	108.54	704.06	Active
2576	474181024	68-4277-FC	SOSA, GRACIE AND OMAR (OWNR)	11689	SLAWSON AVE	MORENO VALLEY CA	CA	92557-6624	SOSA OMAR J	11689 SLAWSON AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	167062	MOR-167062	00018-01710-93002	504.20	11.99	648.67	Active
2577	474200021	68-4277-FC	MCGEE, CHARLES (RENT)	11565	LASSELE ST	MORENO VALLEY CA	CA	92557-5821	MAGE MELANIE	11565 LASSELE ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	137854	MOR-137854	00010-39947-63000	504.20	11.99	648.67	Active
2578	474230006	68-4277-FC	AGUILAR, ARMANDO	26555	KALMIA AVE	MORENO VALLEY CA	CA	92555-1726	MENDOZA HUGO A	26555 KALMIA AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	136723	MOR-136723	00010-16083-33009	504.20	11.99	648.67	Active
2579	474230017	68-4277-FC	ROSALES, BLANCA	26790	KALMIA AVE	MORENO VALLEY CA	CA	92555-1728	ROSALES CARLOS J	26790 KALMIA AVE	MORENO VALLEY CA	92555	631.67	63.17	-	125.07	819.90	R	MOR	188178	MOR-188178	00024-46588-33007	631.67	15.58	819.08	Active
2580	474250023	68-4277-FC	VIRGIL, MARIE	26480	IRONWOOD AVE	MORENO VALLEY CA	CA	92555-1712	VIRGIL MIGUEL	26480 IRONWOOD AVE	MORENO VALLEY CA	92555	149.13	14.91	-	29.53	193.56	R	MOR	44171	MOR-44171	00003-14881-85002	149.13	6.36	308.25	Active
2581	474250024	68-4277-FC	MYERS, CRYSTAL (OWNR)	26426	IRONWOOD AVE	MORENO VALLEY CA	CA	92555-1712	MYERS ANDREW A	26426 IRONWOOD AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	168910	MOR-168910	00018-48486-03004	504.20	11.99	648.67	Active
2582	474260005	68-4277-FC	WORTMAN, CRYSTAL	11621	DALEHURST RD	MORENO VALLEY CA	CA	92555-1909	WORTMAN DAVID A	11621 DALEHURST RD	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	32021	MOR-32021	00003-13667-25007	511.22	108.54	756.98	Active
2583	474272008	68-4277-FC	RUIZ, RAFAEL (OWNR)	26940	SANDI LN	MORENO VALLEY CA	CA	92555-1915	RUIZ RAFAEL JR	26940 SANDI LN	MORENO VALLEY CA	92555	481.37	48.14	-	95.31	624.82	R	MOR	191843	MOR-191843	00025-57384-33007	481.37	11.99	625.84	Active
2584	474272011	68-4277-FC	HOLT, THOMAS (OWNR)	26995	SANDI LN	MORENO VALLEY CA	CA	92555-1915	HOLT THOMAS	26995 SANDI LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	177880	MOR-177880	00021-50715-53006	504.20	11.99	648.67	Active
2585	474272016	68-4277-FC	NEGRETE, DESIDERIO AND YVETTE	26870	IRONWOOD AVE	MORENO VALLEY CA	CA	92555-1907	NEGRETE ERIC	26870 IRONWOOD AVE	MORENO VALLEY CA	92555	659.88	65.99	-	130.66	856.52	R	MOR	176436	MOR-176436	00020-88653-93004	659.88	15.68	849.49	Active
2586	474273009	68-4277-FC	ZAVALLA, JANETTE (OWNR)	26765	IRONWOOD AVE	MORENO VALLEY CA	CA	92555-1906	REYES MARIO A ZAVALLA	26765 IRONWOOD AVE	MORENO VALLEY CA	92555	159.20	15.92	-	31.52	206.64	R	MOR	187968	MOR-187968	00024-45552-33001	159.20	7.74	343.45	Active
2587	474282003	68-4277-FC	CANTRELL, BRANDON (OWNR)	25503	JACLYN AVE	MORENO VALLEY CA	CA	92557-5815	CANTRELL BRANDON MIC	25503 JACLYN AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	179062	MOR-179062	00021-89718-33006	504.20	11.99	648.67	Active
2588	474283001	68-4277-FC	WILLIAMSON, SARAH	25485	JACLYN AVE	MORENO VALLEY CA	CA	92557-5709	WILLIAMSON SANDOR	25485 JACLYN AVE	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	171860	MOR-171860	00019-28007-03004	655.32	15.58	842.73	Active
2589	474291006	68-4277-FC	JACOBO, CRYSTAL (OWNR)	11435	RIVIERA CT	MORENO VALLEY CA	CA	92557-5749	JACOBO PENDERICO	11435 RIVIERA CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	177815	MOR-177815	00021-50566-43009	504.20	11.99	648.67	Active
2590	474291007	68-4277-FC	HERNANDEZ, CATALINA (OWNR)	11415	RIVIERA CT	MORENO VALLEY CA	CA	92557-5749	HERNANDEZ JUAN JR	11415 RIVIERA CT	MORENO VALLEY CA	92557	280.48	28.05	-	55.54	364.06	R	MOR	187610	MOR-187610	00024-25625-13000	280.48	9.42	438.93	Active
2591	474291020	68-4277-FC	IRVING, MICHELLE (OWNR)	11435	TROPIC CT	MORENO VALLEY CA	CA	92557-5747	IRVING MICHELLE IVETTE	11435 TROPIC CT	MORENO VALLEY CA	92557	43.64	4.36	-	8.64	56.64	R	MOR	189660	MOR-189660	00024-89816-73002	43.64	5.00	165.21	Active
2592	474291025	68-4277-FC	DUQUE, JOCELYN	11410	TROPIC CT	MORENO VALLEY CA	CA	92557-5746	DUQUE JOCELYN DENISE	11410 TROPIC CT	MORENO VALLEY CA	92557	204.64	20.46	-	40.52	265.62	R	MOR	176229	MOR-176229	00020-83852-83006	204.64	7.27	328.48	Active
2593	474291033	68-4277-FC	UBALLEZ, GLORIA	11410	RIVIERA CT	MORENO VALLEY CA	CA	92557-5748	UBALLEZ GLORIA J	11410 RIVIERA CT	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	71199	MOR-71199	00006-76135-85000	664.69	140.73	983.47	Active
2594	474292001	68-4277-FC	FLAMENCO, PATRICIA (OWNR)	11411	COLEMAN ST	MORENO VALLEY CA	CA	92557-5753	FLAMENCO JOSE	11411 COLEMAN ST	MORENO VALLEY CA	92557	806.30	80.63	-	159.65	1,046.58	R	MOR	79631	MOR-79631	00006-44418-35005	806.30	19.25	1,038.80	Active
2595	474292027	68-4277-FC	PHONG, KHA MICHAEL	25036	KALMIA AVE	MORENO VALLEY CA	CA	92557-5757	KHA MICHAEL PHONG	25036 KALMIA ST	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	16982	MOR-16982	00003-12163-85005	511.22	108.54	756.98	Active
2596	474293004	68-4277-FC	ACEVEDO, ANIELA AND MIRANDA,	25211	ALPHA ST	MORENO VALLEY CA	CA	92557-5728	MIRANDA JAY	25211 ALPHA ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	186690	MOR-186690	00024-01441-33009	504.20	11.99	648.67	Active
2597	474302009	68-4277-FC	YOUNG, KIM	25900	FRAN LOU DR	MORENO VALLEY CA	CA	92557-5301	YOUNG KIMBERLY M	25900 FRAN LOU DR	MORENO VALLEY CA	92557	570.51	57.05	-	112.96	740.52	R	MOR	32077	MOR-32077	00003-13672-85007	570.51	139.29	882.09	Active
2598	474333006	68-4277-FC	JENSEN, JOSEPHINE	11491	SUNAIRE PL	MORENO VALLEY CA	CA	92557-5722	JENSEN PHILLIP A	11491 SUNAIRE PL	MORENO VALLEY CA	92557	50.00	5.00	-	9.90	64.90	R	MOR	62317	MOR-62317	00004-92005-45006	50.00	-	50.00	Cancelled
2599	474333012	68-4277-FC	PHRASH, ALLISON	25345	ALPHA ST	MORENO VALLEY CA	CA	92557-5726	THRASH ALLISON M	25345 ALPHA ST	MORENO VALLEY CA	92557	495.88	49.59	-	98.18	634.64	R	MOR	159623	MOR-159623	00015-80089-53003	495.88	11.99	640.35	Active
2600	474333016	68-4277-FC	SCHROEDER, KAREN	25271	ALPHA ST	MORENO VALLEY CA	CA	92557-5728	WARD MARVIN W	25271 ALPHA ST	MORENO VALLEY CA	92557	662.88	66.29	-	131.25	860.42	R	MOR	24716	MOR-24716	00003-12936-95009	662.88	142.74	985.71	Active
2601	474333023	68-4277-FC	LOZOYA, JOSE (OWNR)	25312	KALMIA AVE	MORENO VALLEY CA	CA	92557-5759	DUARTE JOSE ANTONIO L	267 N 7TH ST STE 1061	COLTON CA	92324	210.60	21.06	-	41.70	273.36	R	MOR	193641	MOR-193641	00026-21565-33002	210.60	7.27	334.44	Active
2602	474342004	68-4277-FC	ELMORE, RICHARD AND DONNA	11422	MAR EL ST	MORENO VALLEY CA	CA	92555-1400	ELMORE RICHARD	11422 MAR EL ST	MORENO VALLEY CA	92555	549.98	55.00	-	108.90	713.86	R	MOR	115324	MOR-115324	00009-33435-05007	549.98	12.71	698.05	Active
2603	474343005	68-4277-FC	GALICIA, LINDA (OWNR)	11360	LASSELE ST	MORENO VALLEY CA	CA	92557-5818	GALICIA SANTIAGO REVO	11360 LASSELE ST	MORENO VALLEY CA	92555	73.10	7.31	-	14.47	94.88	R	MOR	179173	MOR-179173	00021-94244-23001	73.10	5.87	260.92	Active
2604	474343008	68-4277-FC	HANLEY-GALLEGOS, DORA	11420	LASSELE ST	MORENO VALLEY CA	CA	92557-5818	MERCADO CARLOS	11420 LASSELE ST	MORENO VALLEY CA	92555	143.83	14.38	-	28.48	186.68	R	MOR	186491	MOR-186491	00023-96088-33009	143.83	6.82	311.82	Active
2605	474352001	68-4277-FC	GUZMAN, WENDY	26188	MOUNTAIN RANCH RD	MORENO VALLEY CA	CA	92555-1762	GUZMAN WENDY	26188 MOUNTAIN RANCH RD	MORENO VALLEY CA	92555	485.70	48.57	-	96.17	630.44	R	MOR	140172	MOR-140172	00001-04709-83006	485.70	11.99	630.17	Active
2606	474352005	68-4277-FC	PETERS, MICHAEL	11540	STEEPLECHASE DR	MORENO VALLEY CA	CA	92555-1745	PETERS MICHAEL A	11540 STEEPLE CHASE DR	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	53157	MOR-53157	00003-15744-35007	664.69	140.73	983.47	Active
2607	474353004	68-4277-FC	ACOSTA, VANESSA	26240	NORTHSHORE DR	MORENO VALLEY CA	CA	92555-1736	ACOSTA JOSE GABRIEL B	26240 NORTHSHORE DR	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	86782	MOR-86782	00007-00492-05000	511.22	108.54	756.98	Active
2608	474353005	68-4277-FC	NORMAN, JACLYN AND MAURICE	26166	NORTHSHORE DR	MORENO VALLEY CA	CA	92555-1764	SMITH JAMES RANDOLPH	26166 NORTHSHORE DR	MORENO VALLEY CA	92555	304.20	30.42	-	60.23	394.84	R	MOR	176220	MOR-176220	00020-83744-03005	304.20	11.99	448.67	Active
2609	474361023	68-4277-FC	RANDHAWA, KANWAL (OWNR)	26029	CHATEAU CT	MORENO VALLEY CA	CA	92555-1772	RANDHAWA KANWAL PA	26029 CHATEAU CT	MORENO VALLEY CA	92555	261.72	26.17	-	51.82	339.70	R	MOR	178708	MOR-178708	00001-75262-73006	261.72	9.42	420.17	Active
2610	474362009	68-4277-FC	VAZQUEZ, VERONICA (OWNR)	11701	VISTA DE CERROS DR	MORENO VALLEY CA	CA	92555-1753	BUI TIEN DANG	11701 VISTA DE CERROS DR	MORENO VALLEY CA	92555	504.20	50.42												

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIPCOD	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
2665	474472011	68-4277-FC	OGBOGU, JONATHAN	24475	PEPPERMILL DR	MORENO VALLEY	CA	92557-3027	OGBOGU JONATHAN N	24475 PEPPERMILL DR	MORENO VALLEY CA	92557	655.08	65.51	-	129.71	850.28	R	MOR	82223	MOR-82223	0006-61517-85008	655.08	15.68	844.69	Active
2666	474481010	68-4277-FC	GORDON, TAIJUANA	24198	RIMVIEW RD	MORENO VALLEY	CA	92557-3012	GORDON DONOVAN	24198 RIMVIEW RD	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	25533	MOR-25533	0003-13000-65004	664.69	140.73	983.47	Active
2667	474481017	68-4277-FC	BARBA, JEANETTE	24117	RIMVIEW RD	MORENO VALLEY	CA	92557-3010	SANCHEZ EVAN R	24117 RIMVIEW RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	170889	MOR-170889	00019-06551-93001	504.20	11.99	648.67	Active
2668	474481022	68-4277-FC	DIMALANTA, MARK (RENT)	24155	RIMVIEW RD	MORENO VALLEY	CA	92557-3010	DECLARATION OF TRUST	24155 RIMVIEW RD	MORENO VALLEY CA	92557	473.54	47.35	-	93.76	614.64	R	MOR	184372	MOR-184372	00023-39545-53001	473.54	11.99	618.01	Active
2669	474482004	68-4277-FC	MACK, DARRYL	10634	ASTER LEAF LN	MORENO VALLEY	CA	92557-3023	MACK DARRYL R	10634 ASTER LEAF LN	MORENO VALLEY CA	92557	1,120.19	112.02	-	221.80	1,454.00	R	MOR	64405	MOR-64405	0005-16457-45005	1,120.19	243.30	1,670.09	Active
2670	474482008	68-4277-FC	GALINDO, JAIME (OWNR)	24281	RIMVIEW RD	MORENO VALLEY	CA	92557-3016	GALINDO JAIME Z	24281 RIMVIEW RD	MORENO VALLEY CA	92557	204.64	20.46	-	40.52	265.62	R	MOR	163672	MOR-163672	00017-05598-83004	204.64	7.27	328.48	Active
2671	474482010	68-4277-FC	HICKS, VERNON	24255	RIMVIEW RD	MORENO VALLEY	CA	92557-3014	HICKS VERNON	24255 RIMVIEW RD	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	2743	MOR-2743	00003-10739-95002	511.22	108.54	756.98	Active
2672	474511022	68-4277-FC	MOLINAR, EDITH (OWNR)	10407	SALTBUSH CIR	MORENO VALLEY	CA	92557-3055	MOLINAR ALFREDO	10407 SALTBUSH CIR	MORENO VALLEY CA	92557	284.54	28.45	-	56.34	369.32	R	MOR	190530	MOR-190530	00025-23061-43007	284.54	10.27	326.48	Active
2673	474511033	68-4277-FC	PROUT, RUSSELL	24609	PEPPERMILL DR	MORENO VALLEY	CA	92557-3052	PROUT RUSSELL ALAN	24609 PEPPERMILL DR	MORENO VALLEY CA	92557	204.64	20.46	-	40.52	265.62	R	MOR	185027	MOR-185027	00023-55552-23004	204.64	7.27	328.48	Active
2674	474512009	68-4277-FC	CHILSON, SCOTT (RENT)	10556	HILL GRASS DR	MORENO VALLEY	CA	92557-4100	NGUYEN LINH	10556 HILL GRASS DR	MORENO VALLEY CA	92557	464.15	46.42	-	91.90	602.46	R	MOR	148850	MOR-148850	00013-21095-43007	464.15	11.99	608.62	Active
2675	474513001	68-4277-FC	DIAZ, ASDRUBAL (OWNR)	24536	CANDLEBUSH CT	MORENO VALLEY	CA	92557-4130	DIAZ ASDRUBAL	24536 CANDLE BUSH CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	152348	MOR-152348	00013-80434-53000	504.20	11.99	648.67	Active
2676	474513012	68-4277-FC	RODRIGUEZ, JAMES (OWNR)	10557	HILL GRASS DR	MORENO VALLEY	CA	92557-4123	RODRIGUEZ JAMES CHRIS	10557 HILL GRASS DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	148692	MOR-148692	00013-17718-63007	504.20	11.99	648.67	Active
2677	474521001	68-4277-FC	ESPINOZA, ZULEMA (OWNR)	10809	ANEMONE CIR	MORENO VALLEY	CA	92557-4114	ESPINOZA ZULEMA B	10809 ANEMONE CIR	MORENO VALLEY CA	92557	101.57	10.16	-	20.11	131.84	R	MOR	147303	MOR-147303	00012-78721-03009	101.57	5.00	218.14	Active
2678	474521018	68-4277-FC	LOPEZ, RAMON	10761	ROCK ROSE PL	MORENO VALLEY	CA	92557-4119	HERRERA RAMON LOPEZ	10761 ROCK ROSE PL	MORENO VALLEY CA	92557	173.90	17.39	-	34.43	225.72	R	MOR	191297	MOR-191297	00025-41985-73005	173.90	6.25	298.90	Active
2679	474521021	68-4277-FC	ZAMBRANO, JESSICA (OWNR)	10721	ROCK ROSE PL	MORENO VALLEY	CA	92557-4119	LOMELI VERONICA	10721 ROCK ROSE PL	MORENO VALLEY CA	92557	169.60	16.26	-	32.19	211.04	R	MOR	191154	MOR-191154	00025-40369-73003	169.60	5.97	285.14	Active
2680	474521024	68-4277-FC	HILLS, SUMMER (OWNR)	24527	WIND FLOWER DR	MORENO VALLEY	CA	92557-4126	DAGDEVIREN SALIH	24527 WIND FLOWER DR	MORENO VALLEY CA	92557	304.59	30.46	-	60.31	395.36	R	MOR	194346	MOR-194346	00026-43784-83000	304.59	5.61	332.64	Cancelled
2681	474522010	68-4277-FC	BARROW, SONNY	24598	WIND FLOWER DR	MORENO VALLEY	CA	92557-4125	SARIAN HARIK	9430 OCEAN VIEW BLV STE C	GLENDALE CA	91208	308.63	30.86	-	61.11	400.60	R	MOR	139456	MOR-139456	00010-81939-13003	308.63	11.59	488.06	Active
2682	474523008	68-4277-FC	JONES, SAMANTHA (RENT)	10719	HILL GRASS DR	MORENO VALLEY	CA	92557-4103	THOMPSON MIRANDA M	10719 HILL GRASS DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	161934	MOR-161934	00016-50740-73001	504.20	11.99	648.67	Active
2683	474523017	68-4277-FC	HUNTER, RAE C (OWNR)	10732	ROCK ROSE PL	MORENO VALLEY	CA	92557-4103	HUNTER RAE CATHERINE	10732 ROCK ROSE PL	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34	R	MOR	309	MOR-309	00003-10495-55003	96.57	5.00	213.14	Active
2684	474523021	68-4277-FC	WIATT, TAMEKA (RENT)	24620	JASMINE CT	MORENO VALLEY	CA	92557-4120	SPSM INVESTMENTS VII	4900 SANTA ANITA STE 2C	EL MONTE CA	91731	38.75	3.88	-	7.67	50.30	R	MOR	157818	MOR-157818	00015-06361-23004	38.75	5.00	193.56	Active
2685	474523027	68-4277-FC	MILLER, DONNA	24625	JASMINE CT	MORENO VALLEY	CA	92557-4120	STROUD KARIE	24625 JASMINE CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	83048	MOR-83048	00006-67349-85009	504.20	11.99	648.67	Active
2686	474523029	68-4277-FC	IBEH, CHINYERE (RENT)	24607	JASMINE CT	MORENO VALLEY	CA	92557-4120	OKEREKE SILAS	24607 JASMINE CT	MORENO VALLEY CA	92557	474.60	47.46	-	93.97	616.02	R	MOR	118771	MOR-118771	00009-45579-65004	474.60	11.99	619.07	Active
2687	474524013	68-4277-FC	CARLYLE, JERMAINE	10794	HILL GRASS DR	MORENO VALLEY	CA	92557-4102	CARLYLE JERMAINE L	10794 HILL GRASS DR	MORENO VALLEY CA	92557	734.08	73.41	-	145.35	952.84	R	MOR	198329	MOR-198329	00028-75058-73009	734.08	19.42	915.70	Active
2688	474525001	68-4277-FC	SANCHEZ, AZALEA	24706	WILD CALLA DR	MORENO VALLEY	CA	92557-4111	MORALES GUILLERMO R	24706 WILD CALLA DR	MORENO VALLEY CA	92557	547.58	54.76	-	108.42	710.76	R	MOR	199303	MOR-199303	00029-38661-13007	547.58	16.10	712.60	Active
2689	474525002	68-4277-FC	REYES, ONEIDA	24716	WILD CALLA DR	MORENO VALLEY	CA	92557-4111	REYES ONEIDA E	24716 WILD CALLA DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	41338	MOR-41338	00003-14598-55002	511.22	108.54	756.98	Active
2690	474525002	68-4277-FC	IRVINE, LISA (OWNR)	24645	WISTERIA LN	MORENO VALLEY	CA	92557-4106	DAVIS KENNETH	24645 WISTERIA LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	177811	MOR-177811	00021-50558-93008	504.20	11.99	648.67	Active
2691	474532012	68-4277-FC	CASTILLO, XIOMARA	24535	WISTERIA LN	MORENO VALLEY	CA	92557-4105	CASTILLO CARLOS LEON	24535 WISTERIA LN	MORENO VALLEY CA	92557	631.32	63.13	-	125.00	819.44	R	MOR	39428	MOR-39428	00003-14407-65001	631.32	15.58	818.73	Active
2692	474532018	68-4277-FC	SANCHEZ, MARGARITA (RENT)	24608	WILD CALLA DR	MORENO VALLEY	CA	92557-4108	MNS DEV	231 E ALESSANDRO BLVD STE 485	RIVERSIDE CA	92508	597.60	59.76	-	118.32	775.68	R	MOR	184132	MOR-184132	00023-33090-93005	597.60	16.97	801.81	Active
2693	474532024	68-4277-FC	24670 WILD CALLA DRIVE TRUST,	24670	WILD CALLA DR	MORENO VALLEY	CA	92557-4111	24670 WILD CALLA DRIVE	24670 WILD CALLA DR	MORENO VALLEY CA	92557	532.40	53.24	-	105.42	691.06	R	MOR	193647	MOR-193647	00026-21575-13004	532.40	11.99	676.87	Active
2694	474532027	68-4277-FC	PAKSEL, PATRICIA A	24700	WILD CALLA DR	MORENO VALLEY	CA	92557-4111	RICHARDS ROSALYN K	24700 WILD CALLA DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	22356	MOR-22356	00003-12700-95003	504.20	11.99	648.67	Active
2695	474533004	68-4277-FC	LANE, JUDY	24553	WILD CALLA DR	MORENO VALLEY	CA	92557-4109	LANE JUDY M	24553 WILD CALLA DR	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34	R	MOR	60039	MOR-60039	00003-16413-15009	96.57	101.57	341.71	Active
2696	474533011	68-4277-FC	JIMMEZ, JUAN	10911	ANEMONE CIR	MORENO VALLEY	CA	92557-4145	JIMENEZ JUAN GONZALEZ	10911 ANEMONE CIR	MORENO VALLEY CA	92557	662.88	66.29	-	131.25	860.42	R	MOR	93801	MOR-93801	00007-48448-25000	662.88	142.74	985.71	Active
2697	474533013	68-4277-FC	ANADOR, ROBERT (OWNR)	10881	ANEMONE CIR	MORENO VALLEY	CA	92557-4116	AMADOR ROBERT A	10881 ANEMONE CIR	MORENO VALLEY CA	92557	495.30	49.53	-	98.07	642.90	R	MOR	162884	MOR-162884	00016-88924-93005	495.30	11.99	639.77	Active
2698	474533016	68-4277-FC	BUSTAMANTE, LUCHO	10837	ANEMONE CIR	MORENO VALLEY	CA	92557-4114	BUSTAMANTE ISABELO LI	10837 ANEMONE CIR	MORENO VALLEY CA	92557	512.91	51.29	-	101.56	665.76	R	MOR	19895	MOR-19895	00003-12454-95001	512.91	11.96	761.03	Active
2699	474541006	68-4277-FC	RILEY, KATHY (OWNR)	24703	CANDLNUET CT	MORENO VALLEY	CA	92557-4140	RILEY KATHERINE	24703 CANDLNUET CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	117223	MOR-117223	00009-40238-35005	504.20	11.99	648.67	Active
2700	474541010	68-4277-FC	ENGLISH, JEFFRA AND YOLONDA (OW	24743	CANDLNUET CT	MORENO VALLEY	CA	92557-4140	DOUGLAS-ENGLISH YOLO	24743 CANDLNUET CT	MORENO VALLEY CA	92557	454.07	45.41	-	89.91	589.38	R	MOR	180617	MOR-180617	00022-43126-23009	454.07	11.99	598.54	Active
2701	474541014	68-4277-FC	DE LA ROSA, MARIO AND EYEN	24785	CANDLNUET CT	MORENO VALLEY	CA	92557-4141	DELAROSA MARIO	24785 CANDLNUET CT	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	90716	MOR-90716	00007-28137-85005	664.69	140.73	983.47	Active
2702	474541018	68-4277-FC	BROOKS, VANESSA	24824	CANDLNUET CT	MORENO VALLEY	CA	92557-4141	BROOKS VANESSA	24824 CANDLNUET CT	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR							

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2757	474651020	68-4277-FC	POWELL, KYLE (OWNR)	25645	JASON PL	MORENO VALLEY CA	CA	92557-6600	POWELL KYLE E	25645 JASON PL	MORENO VALLEY CA	92557	436.14	43.61	-	86.36	566.10	R	MOR	162905	MOR-162905	00016-89414-63006	436.14	11.04	577.76	Active
2758	474651021	68-4277-FC	ALVARADO, RONALDO	25637	JASON PL	MORENO VALLEY CA	CA	92557-6600	ALVARADO GIOVANNI R	25637 JASON PL	MORENO VALLEY CA	92557	89.52	8.95	-	17.72	116.20	R	MOR	175548	MOR-175548	00020-62829-93008	89.52	5.00	211.09	Active
2759	474651026	68-4277-FC	ALVARADO, STEFANNIE (OWNR)	25670	JASON PL	MORENO VALLEY CA	CA	92557-6600	ACUNA HECTOR REFUGIC	25670 JASON PL	MORENO VALLEY CA	92557	239.66	23.97	-	47.45	311.08	R	MOR	193387	MOR-193387	00026-19630-43005	239.66	8.58	394.75	Active
2760	474651030	68-4277-FC	ACOSTA, CARLOS AMANDA RAO	25691	SHALLU AVE	MORENO VALLEY CA	CA	92557-6614	ACOSTA CARLOS	25691 SHALLU AVE	MORENO VALLEY CA	92557	667.10	66.71	-	132.09	865.90	R	MOR	108329	MOR-108329	00008-88653-05008	667.10	15.55	988.91	Active
2761	474651031	68-4277-FC	ELSHARKAWI, GAMAL	25681	SHALLU AVE	MORENO VALLEY CA	CA	92557-6614	ELSHARKAWI GAMAL	25681 SHALLU AVE	MORENO VALLEY CA	92557	436.39	43.64	-	86.41	566.92	R	MOR	74361	MOR-74361	00005-98744-05004	436.39	11.99	580.86	Active
2762	474651042	68-4277-FC	MAGDELEON, LISA (OWNR)	11940	TUSCULA ST	MORENO VALLEY CA	CA	92557-6635	MAGDALENO LISA	11940 TUSCULA ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	182503	MOR-182503	00022-84794-63005	504.20	11.99	648.67	Active
2763	474652019	68-4277-FC	WILLIAMS, SHARON (RENT)	28900	SPRUCE AVE	MORENO VALLEY CA	CA	92555-6602	GUZMAN RAMON	25699 SPRUCEWOOD PL	MORENO VALLEY CA	92557	448.86	44.88	-	88.87	582.62	R	MOR	192210	MOR-192210	00025-67880-73006	448.86	11.99	593.33	Active
2764	474660009	68-4277-FC	COSTELLO, JULIE (OWNR)	25732	OAK CT	MORENO VALLEY CA	CA	92557-6628	PHAM TAN VAN & TUYET	23 ASH GROVE RD	MARKHAM ON	L35 3W3	274.34	27.43	-	54.32	356.08	R	MOR	184093	MOR-184093	00023-32205-63005	274.34	9.42	432.79	Active
2765	474660013	68-4277-FC	SANCHEZ, MARISELA (OWNR)	25719	ASPENWOOD CT	MORENO VALLEY CA	CA	92557-6621	SANCHEZ MARICELA	25719 ASPENWOOD CT	MORENO VALLEY CA	92557	486.14	48.61	-	96.26	631.00	R	MOR	173532	MOR-173532	00019-82554-53007	486.14	11.99	630.61	Active
2766	474673001	68-4277-FC	NALVARTE, ELVIS (OWNR)	11359	SAN RICARDO ST	MORENO VALLEY CA	CA	92557-5809	NALVARTE ELVIS PALM	11359 SAN RICARDO AVE	MORENO VALLEY CA	92557	51.43	5.14	-	10.18	66.76	R	MOR	179027	MOR-179027	00021-89140-93002	51.43	5.00	173.00	Active
2767	474675005	68-4277-FC	BELFELDT, CYBILL (RENT)	25589	SAN ANTONIO ST	MORENO VALLEY CA	CA	92557-5806	DACA RESIDENTIAL 2015	1565 HOTEL CIR S STE 310	SAN DIEGO CA	92108	41.29	4.13	-	8.18	53.58	R	MOR	180350	MOR-180350	00022-35603-93002	41.29	5.00	166.24	Active
2768	474681001	68-4277-FC	APODACA, ROBERT	11360	RIDGEWOOD TR	MORENO VALLEY CA	CA	92557-5812	APODACA ROBERT R JR	11360 RIDGEMONT DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	93506	MOR-93506	00007-46777-15007	511.22	108.54	756.98	Active
2769	474681009	68-4277-FC	MYERS, ANDREW	21567	SANTA BARBARA ST	MORENO VALLEY CA	CA	92557-5808	MYERS ANDREW A	25577 SANTA BARBARA ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	106677	MOR-106677	00008-78095-95006	504.20	11.99	648.67	Active
2770	474681015	68-4277-FC	MORALES, ADELINA AND ANTHONY (	25604	SANTA BARBARA ST	MORENO VALLEY CA	CA	92557-5830	MORALES ANTHONY	25604 SANTA BARBARA ST	MORENO VALLEY CA	92557	492.55	49.26	-	97.52	639.32	R	MOR	154794	MOR-154794	00014-34380-23006	492.55	11.99	637.02	Active
2771	474701007	68-4277-FC	MACIEL, JOSE (OWNR)	25098	ALTA VISTA DR	MORENO VALLEY CA	CA	92557-5227	ALTA VISTA DR	PO BOX 1430	PERRIS CA	92572	504.20	50.42	-	99.83	654.44	R	MOR	191212	MOR-191212	00025-41111-03004	504.20	11.99	648.67	Active
2772	474713005	68-4277-FC	TURNER,DEVENISE	25315	PICO VISTA WAY	MORENO VALLEY CA	CA	92557-5222	BLACK CARLOS	25315 PICO VISTA WAY	MORENO VALLEY CA	92557	655.08	65.51	-	129.71	850.28	R	MOR	169892	MOR-169892	00018-74428-53000	655.08	15.68	844.69	Active
2773	474720007	68-4277-FC	BLALOCK, CHERISE (OWNR)	25426	FRAN LOU DR	MORENO VALLEY CA	CA	92557-5213	FLOURNIFY JAMES L ESTA	36552 GERANIUM DR	LAKE ELSINORE CA	92532	249.78	24.98	-	49.46	324.20	R	MOR	191640	MOR-191640	00025-52395-43003	249.78	8.88	406.07	Active
2774	474730002	68-4277-FC	SALEH, AIDA (OWNR)	25517	SHALLU AVE	MORENO VALLEY CA	CA	92557-6645	SALEH YOUSSEF NABIH RE	25517 SHALLU AVE	MORENO VALLEY CA	92557	57.90	5.79	-	11.46	75.14	R	MOR	189486	MOR-189486	00024-83967-03007	57.90	5.00	174.47	Active
2775	474730004	68-4277-FC	CHEN, MINGXIANG (OWNR)	11861	CITRUS CT	MORENO VALLEY CA	CA	92557-6644	FENG XIAOFENG	11861 CITRUS CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	167177	MOR-167177	00018-03918-33001	504.20	11.99	648.67	Active
2776	474730006	68-4277-FC	WHITE, TAMI	11891	CITRUS CT	MORENO VALLEY CA	CA	92557-6644	WHITE JARROD ALEXANDE	11891 CITRUS CT	MORENO VALLEY CA	92557	474.62	47.46	-	93.97	616.06	R	MOR	189633	MOR-189633	00024-80049-93006	474.62	11.96	722.74	Active
2777	474730008	68-4277-FC	SATERFIELD, ARTHUR (OWNR)	11864	CITRUS CT	MORENO VALLEY CA	CA	92557-6644	SATERFIELD ARTHUR B	11864 CITRUS CT	MORENO VALLEY CA	92557	83.43	8.34	-	16.52	108.28	R	MOR	133869	MOR-133869	00009-50010-73009	83.43	5.00	205.00	Active
2778	474730012	68-4277-FC	GAINES, DAVID (OWNR)	11867	TUSCULA ST	MORENO VALLEY CA	CA	92557-6617	GAINES DAVID O	11867 TUSCULA ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	133945	MOR-133945	00009-53287-03004	504.20	11.99	648.67	Active
2779	474731010	68-4277-FC	ALVAREZ, EVELYN (OWNR)	11763	NAVEL AVE	MORENO VALLEY CA	CA	92557-6643	ALVAREZ EVELYN M	11763 NAVEL AVE	MORENO VALLEY CA	92557	158.14	15.81	-	31.31	205.26	R	MOR	157784	MOR-157784	00015-05470-23004	158.14	5.42	286.46	Cancelled
2780	474731012	68-4277-FC	TORRES, MARITZA (OWNR)	11762	JAFFA WAY	MORENO VALLEY CA	CA	92557-6665	TORRES ANTONIETA	11762 JAFFA WAY	MORENO VALLEY CA	92557	77.10	7.71	-	15.27	100.08	R	MOR	164914	MOR-164914	00017-49482-53007	77.10	8.35	214.29	Active
2781	474733005	68-4277-FC	BLANCO, ROSA AND IOJHN (RENT)	25565	TANGERINE RD	MORENO VALLEY CA	CA	92557-6646	BLANCO RUTH LAINEZ	25565 TANGERINE RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	171842	MOR-171842	00019-27675-63004	504.20	11.99	648.67	Active
2782	474733006	68-4277-FC	PENA, ISAAC (OWNR)	25579	TANGERINE RD	MORENO VALLEY CA	CA	92557-6646	PENA ISAAC	25579 TANGERINE RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	176032	MOR-176032	00020-78484-13007	504.20	11.99	648.67	Active
2783	474733008	68-4277-FC	DEAN, JENNIFER (OWNR)	25566	SHALLU AVE	MORENO VALLEY CA	CA	92557-6645	DEAN KOURTNEY A	25566 SHALLU AVE	MORENO VALLEY CA	92557	111.30	11.13	-	22.04	144.46	R	MOR	134325	MOR-134325	00009-64082-13006	111.30	5.00	239.62	Active
2784	474740010	68-4277-FC	DE LA ROSA, ANDY	10307	PROSPECTOR LN	MORENO VALLEY CA	CA	92557-4236	DELAROSA ANDY JOSEPH	10307 PROSPECTOR LANE	MORENO VALLEY CA	92557	483.89	48.39	-	96.11	628.08	R	MOR	176247	MOR-176247	00020-84377-43009	483.89	11.99	626.57	Active
2785	474742009	68-4277-FC	PEEBLES, ANNA (OWNR)	10428	PROSPECTOR LN	MORENO VALLEY CA	CA	92557-4237	PEEBLES ANNA	10428 PROSPECTOR LN	MORENO VALLEY CA	92557	147.53	14.75	-	29.21	191.48	R	MOR	183198	MOR-183198	00023-06181-13008	147.53	8.28	306.76	Active
2786	474750008	68-4277-FC	COOBES, ANDREA (OWNR)	10563	SUNNYMEAD CREST LN	MORENO VALLEY CA	CA	92557-4232	COOBES KENNETH S	10563 SUNNYMEAD CREST LN	MORENO VALLEY CA	92557	161.90	16.19	-	32.06	210.14	R	MOR	177654	MOR-177654	00021-47814-33007	161.90	9.53	294.36	Active
2787	474750016	68-4277-FC	BULLOCK, DEMETRIOS (OWNR)	10552	SUNNYMEAD CREST LN	MORENO VALLEY CA	CA	92557-4232	BRECKENRIDGE PROPRT	2015 MANHATTAN BEACH BLVD STE 100	REDONDO BEACH CA	90278	864.62	86.46	-	171.19	1,122.28	R	MOR	180335	MOR-180335	00022-35083-83003	864.62	20.55	1,111.72	Active
2788	474751008	68-4277-FC	BROWN, JASON (OWNR)	10648	SUNNYMEAD CREST LN	MORENO VALLEY CA	CA	92557-4233	BROWN JASON M	10648 SUNNYMEAD CREST LN	MORENO VALLEY CA	92557	486.14	48.61	-	96.26	631.00	R	MOR	180074	MOR-180074	00022-26818-33005	486.14	11.99	630.61	Active
2789	474760003	68-4277-FC	MONTEGREGO, CECILIA (OWNR)	24860	MINERS VIEW LN	MORENO VALLEY CA	CA	92557-4228	MONTENEGRO APOLO	24860 MINERS VIEW LN	MORENO VALLEY CA	92557	433.08	43.31	-	85.75	562.14	R	MOR	183620	MOR-183620	00023-18690-13007	433.08	11.88	577.00	Active
2790	474760007	68-4277-FC	AREVALO-GONZALES, CELIA (OWNR)	24908	MINERS VIEW LN	MORENO VALLEY CA	CA	92557-4229	AREVALO-GONZALES CEL	24908 MINERS VIEW LN	MORENO VALLEY CA	92557	432.62	43.26	-	85.66	561.54	R	MOR	183556	MOR-183556	00023-17435-13005	432.62	11.99	579.09	Active
2791	475032001	68-4277-FC	FELTENBERGER, MARK (RENT)	24533	CHIPPEWA TR	MORENO VALLEY CA	CA	92557-5024	TEJEDA KAREN Y	24533 CHIPPEWA TR	MORENO VALLEY CA	92557	87.60	8.76	-	17.34	113.70	R	MOR	138729	MOR-138729	00010-64788-53002	87.60	-	87.60	Cancelled
2792	475032012	68-4277-FC	WELSH, CLIFF (OWNR)	24381	CHIPPEWA TR	MORENO VALLEY CA	CA	92557-5017	WELSH CLIFF R D	24381 CHIPPEWA TR	MORENO VALLEY CA	92557	343.49	34.35	-	68.01	443.49	R	MOR	158134	MOR-158134	00015-14969-83001	343.49	9.63	476.35	Active
2793	475032026	68-4277-FC	RODRIGUEZ, FAUSTINO	24280	ANGIE LN	MORENO VALLEY CA	CA	92557-5049	RODRIGUEZ FAUSTINO LI	24280 ANGIE LN	MORENO VALLEY CA	92557	667.10	66.71	-	132.09	865.90	R	MOR	112063	MOR-112063	00009-18854-85003	667.10	15.55	988.91	Active
2794	475032034	68-4277-FC	SOLORIO, NICHOLAS AND ELIZABET	24310	ANGIE LN	MORENO VALLEY CA	CA	92557-5051	SOLORIO NICHOLAS	24310 ANGIE LN	MORENO VALLEY CA	9														

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS/ID	COMPANY	CUSTOMER#	MAS acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
2849	475134008	68-4277-FC	NERI, ROBERT	24782	MOONTIDE LN	MORENO VALLEY CA	92557-5608	NERI ROBERT	24782 MOONTIDE LN	MORENO VALLEY CA	92557	570.14	57.01	-	112.89	740.04	R	MOR	71066	MOR-71066	0005-75036-65006		570.14	121.20	844.58	Active
2850	475141004	68-4277-FC	RAMIREZ, DOUGLAS (OWNR)	24774	RED RIVER RD	MORENO VALLEY CA	92557-5619	RAMIREZ GLORIA SONIA	24774 RED RIVER RD	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	141867	MOR-141867	0011-49781-63006		504.20	11.99	648.67	Active
2851	475141010	68-4277-FC	KITAYAMA, KIM	24860	RED RIVER RD	MORENO VALLEY CA	92557-5620	KITAYAMA KIMBERLY	24860 RED RIVER RD	MORENO VALLEY CA	92557	675.76	67.58	-	133.80	877.14	R	MOR	47789	MOR-47789	0003-15224-65009		675.76	145.50	1,005.28	Active
2852	475141014	68-4277-FC	JASSO, BRENDA (RENT)	24843	RED RIVER RD	MORENO VALLEY CA	92557-5621	GARCIA ANDRES E	24817 ROCKSORINGS	MORENO VALLEY CA	92554	104.20	10.42	-	20.63	135.24	R	MOR	134069	MOR-134069	0011-88739-53009		104.20	9.63	546.31	Active
2853	475141020	68-4277-FC	CRAIG, MARY	24858	ROCK SPRING TRL	MORENO VALLEY CA	92557-5623	JACKSON KAREN	24858 ROCK SPRING TR	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	55247	MOR-55247	0003-15948-85002		664.69	140.73	983.47	Active
2854	475141023	68-4277-FC	WILLIAMS, VICTORIA	24859	ROCK SPRING TRL	MORENO VALLEY CA	92557-5623	WILLIAMS VICTORIA J	24859 ROCK SPRING TR	MORENO VALLEY CA	92557	313.21	31.32	-	62.02	406.54	R	MOR	46314	MOR-46314	0003-15083-55001		313.21	106.05	546.52	Active
2855	475141034	68-4277-FC	MARTIN, WILLIAM (OWNR)	24920	GEM CT	MORENO VALLEY CA	92557-5627	FORD HARRY L	24920 GEM CT	MORENO VALLEY CA	92557	900.29	90.03	-	178.26	1,168.58	R	MOR	26616	MOR-26616	0003-13126-95007		900.29	22.77	1,377.30	Active
2856	475141036	68-4277-FC	WITTER, LUCLEN	24980	GEM CT	MORENO VALLEY CA	92557-5627	WITTER LUCIEN D	24980 GEM CT	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	86304	MOR-86304	0006-97375-35004		511.22	108.54	756.98	Active
2857	475141039	68-4277-FC	RIVERA, ANGELINA (OWNR)	24950	KALMIA AVE	MORENO VALLEY CA	92557-5631	RIVERA ARTURO	24950 KALMIA AVE	MORENO VALLEY CA	92557	519.66	51.97	-	102.89	674.52	R	MOR	115621	MOR-115621	0009-34817-35007		519.66	15.38	732.81	Active
2858	475141040	68-4277-FC	RIVERA, ANGELINA	11495	PERRIS BLVD	MORENO VALLEY CA	92557-5660	RIVERA ARTURO	24950 KALMIA AVE	MORENO VALLEY CA	92557	421.20	42.12	-	83.40	546.72	R	MOR	82348	MOR-82348	0006-63236-85004		421.20	12.37	592.56	Active
2859	475150005	68-4277-FC	HERNANDEZ, ROGELIO (RENT)	11531	PERRIS BLVD	MORENO VALLEY CA	92557-5662	HERNANDEZ ROGELIO	11531 PERRIS BLVD	MORENO VALLEY CA	92557	402.26	40.23	-	79.65	522.12	R	MOR	165182	MOR-165182	0017-59237-33009		402.26	12.50	574.27	Active
2860	475150011	68-4277-FC	PEREZ, JOSE (OWNR)	11550	HUBBARD ST	MORENO VALLEY CA	92557-5652	PEREZ JOSE RENE	11550 HUBBARD ST	MORENO VALLEY CA	92557	957.06	95.71	-	189.50	1,242.26	R	MOR	137980	MOR-137980	0010-42740-83009		957.06	23.04	1,236.95	Active
2861	475150021	68-4277-FC	SOSA, SALVADOR (OWNR)	24784	METRIC DR	MORENO VALLEY CA	92557-5634	SOSA SALVADOR	24784 METRIC DR	MORENO VALLEY CA	92557	254.04	25.40	-	50.30	329.74	R	MOR	157530	MOR-157530	0015-00358-03006		254.04	5.00	279.04	Cancelled
2862	475150024	68-4277-FC	WASHINGTON, KENNETH (OWNR)	24820	METRIC DR	MORENO VALLEY CA	92557-5634	WASHINGTON KENNETH	24820 METRIC DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	8750	MOR-8750	0003-11340-65007		511.22	108.54	756.98	Active
2863	475150028	68-4277-FC	FORTINE, DALE	24868	METRIC DR	MORENO VALLEY CA	92557-5634	FORTINE DALE O II	24868 METRIC DR	MORENO VALLEY CA	92557	25.00	2.50	-	4.95	32.44	R	MOR	8974	MOR-8974	0003-11363-05002		25.00	101.57	243.14	Active
2864	475150036	68-4277-FC	BAKER, MUHAMMED (OWNR)	24785	METRIC DR	MORENO VALLEY CA	92557-5635	BAKER MUHAMMED	24785 METRIC DR	MORENO VALLEY CA	92557	501.20	50.12	-	99.24	650.56	R	MOR	193726	MOR-193726	0026-23775-73005		501.20	11.99	645.67	Active
2865	475150041	68-4277-FC	MEDEL, VERANICE (OWNR)	24795	KALMIA AVE	MORENO VALLEY CA	92557-5630	HUERTA MARTIN	24795 KALMIA AVE	MORENO VALLEY CA	92557	54.64	5.46	-	10.82	70.92	R	MOR	190908	MOR-190908	0025-05327-13000		54.64	5.00	176.21	Active
2866	475150050	68-4277-FC	BARRETA, CLAUDIA AND ELISEO	24952	METRIC DR	MORENO VALLEY CA	92557-5604	BARRETA ELISEO	24952 METRIC DR	MORENO VALLEY CA	92557	203.86	20.39	-	40.36	264.60	R	MOR	181778	MOR-181778	0022-72414-23009		203.86	8.86	330.94	Active
2867	475150054	68-4277-FC	TORRES, GIOVANNI (OWNR)	11613	SABLE WAY	MORENO VALLEY CA	92557-5615	TORRES GIOVANNI	11613 HAWTHORNE BLVD # 203	TORRANCE CA	90505	257.44	25.74	-	50.97	334.16	R	MOR	183593	MOR-183593	0023-1814-83001		257.44	7.88	392.25	Active
2868	475160021	68-4277-FC	VILLA, GABINO (OWNR)	11621	HUBBARD ST	MORENO VALLEY CA	92557-5653	VILLA NEGRETE GABINO	11621 HUBBARD ST	MORENO VALLEY CA	92557	44.99	4.50	-	8.91	58.40	R	MOR	173998	MOR-173998	0019-64809-63006		44.99	6.78	107.99	Active
2869	475160048	68-4277-FC	MEZA, ALVARO (OWNR)	11567	PROSPERITY LN	MORENO VALLEY CA	92557-5640	MEZA ALVARO A	11567 PROSPERITY LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	165950	MOR-165950	0017-75875-83001		504.20	11.99	648.67	Active
2870	475160052	68-4277-FC	GRANT, MATILDA	11615	PROSPERITY LN	MORENO VALLEY CA	92557-5622	MANDRY MICHAEL D	11615 PROSPERITY LN	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	33871	MOR-33871	0003-13852-25002		664.69	140.73	983.47	Active
2871	475170009	68-4277-FC	GODMAN, ZAYNA	11572	DAVIS ST	MORENO VALLEY CA	92557-5525	RUSANOFF PAUL	11260 DONNER PASS RD 258	TRUCKEE CA	96161	175.28	17.63	-	34.90	228.80	R	MOR	185326	MOR-185326	0023-65999-13008		175.28	6.27	299.12	Active
2872	475170014	68-4277-FC	HOGAN, KINTE (OWNR)	11559	DAYBREAK TRL	MORENO VALLEY CA	92557-5506	HOGAN KINTE	11559 DAYBREAK TRL	MORENO VALLEY CA	92557	324.64	32.46	-	64.28	421.38	R	MOR	182394	MOR-182394	0022-84450-33007		324.64	9.63	457.50	Active
2873	475170020	68-4277-FC	COLLIER, JOHN	11572	SPYGLASS CIR	MORENO VALLEY CA	92557-5512	COLLIER JOHN H	11572 SPYGLASS CIR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	107604	MOR-107604	0008-84034-55006		504.20	11.99	648.67	Active
2874	475170038	68-4277-FC	VIVIAN, DEBRA	11526	SEAPORT CIR	MORENO VALLEY CA	92557-5514	VIVIAN DEBORAH	11526 SEAPORT CIR	MORENO VALLEY CA	92557	428.72	42.87	-	84.89	556.48	R	MOR	15689	MOR-15689	0003-12034-55008		428.72	10.841	678.83	Active
2875	475170040	68-4277-FC	PADILLA, BONNIE	11504	SEAPORT CIR	MORENO VALLEY CA	92557-5514	PADILLA-GUTIERREZ ISM	11504 SEAPORT CIR	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	100707	MOR-100707	0008-32658-85004		664.69	140.73	983.47	Active
2876	475171009	68-4277-FC	FIELDS, JEREMY	24333	MOONRAKER LN	MORENO VALLEY CA	92557-5510	FIELDS JEREMY ALAN	24333 MOONRAKER LN	MORENO VALLEY CA	92557	260.97	26.10	-	51.67	338.74	R	MOR	181770	MOR-181770	0022-72150-33005		260.97	9.63	399.85	Active
2877	475171011	68-4277-FC	ROCHA, FRANCISCO AND ROSARIO	24357	MOONRAKER LN	MORENO VALLEY CA	92557-5510	GARCIA ROSARIO	24357 MOONRAKER LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	82759	MOR-82759	0006-65790-85007		504.20	11.99	648.67	Active
2878	475171017	68-4277-FC	SANCHEZ, ZEIDA	24429	MOONRAKER LN	MORENO VALLEY CA	92557-5510	PALACIOS EDGAR A SANC	24429 MOONRAKER LN	MORENO VALLEY CA	92557	304.20	30.42	-	60.23	394.84	R	MOR	190102	MOR-190102	0025-05455-93007		304.20	11.99	448.67	Active
2879	475172009	68-4277-FC	SONIA, ALEJANDRA (OWNR)	11559	RIDGECREST LN	MORENO VALLEY CA	92557-5508	GONZALEZ LUIS	11559 RIDGECREST LN	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	189747	MOR-189747	0024-92851-03007		504.20	11.99	648.67	Active
2880	475172010	68-4277-FC	KING, JON	11569	RIDGECREST LN	MORENO VALLEY CA	92557-5508	KING JON B	11569 RIDGECREST LN	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	7318	MOR-7318	0003-11197-45006		511.22	108.54	756.98	Active
2881	475181019	68-4277-FC	SIDAS, STEPHANIE	11615	TRIUMPH LN	MORENO VALLEY CA	92557-5521	SIDAS GABRIEL A	11615 TRIUMPH LN	MORENO VALLEY CA	92557	136.41	13.64	-	27.01	177.06	R	MOR	189808	MOR-189808	0024-95234-33002		136.41	6.82	294.64	Active
2882	475181024	68-4277-FC	KHAMKEO, DOUANGHATY (RENT)	11555	TRIUMPH LN	MORENO VALLEY CA	92557-5521	WANG LIE	11555 TRIUMPH LN	MORENO VALLEY CA	92557	96.57	9.66	-	19.12	125.34	R	MOR	165691	MOR-165691	0017-71997-83003		96.57	5.00	213.14	Active
2883	475181026	68-4277-FC	MARTIN, MARY	11533	TRIUMPH LN	MORENO VALLEY CA	92557-5521	MARTIN MAMIE MARY	24920 GEM CT	MORENO VALLEY CA	92557	458.30	45.83	-	90.74	594.86	R	MOR	51220	MOR-51220	0003-15558-45000		458.30	108.54	704.06	Active
2884	475181032	68-4277-FC	LEVYA, YOLANDA (OWNR)	11573	LEISURE WAY	MORENO VALLEY CA	92557-5523	LOPEZ ANGEL LEVYA	11573 LEISURE WAY	MORENO VALLEY CA	92557	562.98	56.30	-	111.47	730.74	R	MOR	75445	MOR-75445	0006-06150-45004		562.98	13.40	724.30	Active
2885	475182028	68-4277-FC	MARTINEZ, ERICK (OWNR)	11608	OCALA CT	MORENO VALLEY CA	92557-5517	MARTINEZ ERICK	11608 OCALA CT	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	170686	MOR-170686	0018-98610-33002		655.32	15.58	842.73	Active
2886	475182030	68-4277-FC	LAWRENCE, SHAUNN (OWNR)	11621	KASBA CIR	MORENO VALLEY CA	92557-5516	MUKHERJEE KRISHNA	2726 2ND ST	SANTA MONICA CA	90405	50.42	5.04	-	99.83	654.44	R	MOR	176791	MOR-176791	0020-97074-63002		50.42	1		

Rec No	ParcelNo	Fund No	NICKERS	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
2941	475272058	68-4277-FC	VICKERS, MICHAEL	24192	IRONWOOD AVE	MORENO VALLEY CA	CA	92557-7200	VICKERS MICHAEL	24192 IRONWOOD AVE	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	30916	MOR-30916	0003-13556-95006	511.22	108.54	756.98	Active
2942	475280058	68-4277-FC	BENNETT, DANIEL	24291	KIMBERLY AVE	MORENO VALLEY CA	CA	92557-6320	BENNETT DANIEL	24291 KIMBERLY AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	190589	MOR-190589	00025-25647-23009	504.20	11.99	648.67	Active
2943	475280066	68-4277-FC	PEREZ, ANTHONY (OWNR)	11955	KEVIN ST	MORENO VALLEY CA	CA	92557-6323	PEREZ ANTHONY J	11955 KEVIN ST	MORENO VALLEY CA	92557	77.45	7.75	-	15.34	100.52	R	MOR	165065	MOR-165065	00017-55848-63001	77.45	5.98	200.00	Active
2944	475280075	68-4277-FC	TEJADA, CARMEN AND JOSE	24385	KIMBERLY AVE	MORENO VALLEY CA	CA	92557-6321	TEJADA JOSE	24385 KIMBERLY AVE	MORENO VALLEY CA	92557	473.52	47.45	-	93.95	615.92	R	MOR	43823	MOR-43823	0003-14847-05002	473.52	108.54	720.28	Active
2945	475280086	68-4277-FC	ARAGON, AMERICA (APTS)	11919	INDIAN ST UNIT B	MORENO VALLEY CA	CA	92557-6306	TIE HOW TENG	11919 INDIAN ST	MORENO VALLEY CA	92557	364.86	36.39	-	72.04	472.28	R	MOR	178477	MOR-178477	00021-69437-03004	364.86	9.06	432.89	Active
2946	475280091	68-4277-FC	MARTINEZ, NAOMI (RENT)	24446	IRONWOOD AVE	MORENO VALLEY CA	CA	92557-7207	SANTIBANEZ JESSICA	1114 S SHELTON ST	SANTA ANA CA	92707	300.41	30.04	-	59.48	389.92	R	MOR	140960	MOR-140960	00011-31427-63004	300.41	9.63	433.27	Active
2947	475280092	68-4277-FC	MONTANO, CECILIO (RENT)	24284	IRONWOOD AVE	MORENO VALLEY CA	CA	92557-7204	HERNANDEZ JORGE	24284 IRONWOOD AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	173596	MOR-173596	00019-83921-43004	504.20	11.99	648.67	Active
2948	475280094	68-4277-FC	LAISE, FAMILY TRUST (OWNR)	24270	IRONWOOD AVE	MORENO VALLEY CA	CA	92557-7204	SATTU MARIA ISABEL	11261 LASELLE ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	191183	MOR-191183	00025-40821-63007	504.20	11.99	648.67	Active
2949	475292008	68-4277-FC	CASILLAS, ISMAEL (OWNR)	11977	HUBBARD ST	MORENO VALLEY CA	CA	92557-6422	CASILLAS ISMAEL	11977 HUBBARD ST	MORENO VALLEY CA	92557	30.67	3.07	-	6.07	39.80	R	MOR	161863	MOR-161863	00016-49483-13007	30.67	9.42	200.00	Active
2950	475293003	68-4277-FC	ALVARADO, ALFREDO (OWNR)	11966	INDIAN ST	MORENO VALLEY CA	CA	92557-6305	ALVARADO ALFREDO	11966 INDIAN ST	MORENO VALLEY CA	92557	153.38	15.34	-	30.37	199.08	R	MOR	157500	MOR-157500	00014-99831-93009	153.38	5.63	275.58	Active
2951	475293012	68-4277-FC	SHARMA, JOHN	11901	OHIO ST	MORENO VALLEY CA	CA	92557-6432	SILVA JOAO	11901 OHIO ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	83960	MOR-83960	00006-73492-55008	504.20	11.99	648.67	Active
2952	475293015	68-4277-FC	CARDENAS, RAMON	11927	OHIO ST	MORENO VALLEY CA	CA	92557-6432	CARDENAS RAMON D	11927 OHIO ST	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	22487	MOR-22487	00003-12714-05006	655.32	15.58	842.73	Active
2953	475293019	68-4277-FC	MEJIA AGUERO, CECILIA (OWNR)	24540	IRONWOOD AVE	MORENO VALLEY CA	CA	92557-7801	AGUERO ESTER M	24540 IRONWOOD AVE	MORENO VALLEY CA	92557	456.50	45.65	-	90.39	592.54	R	MOR	124240	MOR-124240	00009-65769-65002	456.50	11.99	600.79	Active
2954	475293036	68-4277-FC	MUNOZ, FILIBERTO (OWNR)	11982	WELLER PL	MORENO VALLEY CA	CA	92557-6433	MUNOZ FILIBERTO	11982 WELLER PL	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	185064	MOR-185064	00023-57466-03009	655.32	15.58	842.73	Active
2955	475293047	68-4277-FC	SHARMA, MAHA S (OWNR)	11884	WELBY PL	MORENO VALLEY CA	CA	92557-6444	SHARMA MAHA SHWETA	11884 WELBY PL	MORENO VALLEY CA	92557	472.82	47.28	-	93.62	613.72	R	MOR	118419	MOR-118419	00009-44293-85008	472.82	13.78	662.78	Active
2956	475293050	68-4277-FC	PECK, SYLVIA D	11924	WELBY PL	MORENO VALLEY CA	CA	92557-6435	PECK SYLVIA DEE	11924 WELBY PL	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	9768	MOR-9768	0003-11442-45009	511.22	108.54	756.98	Active
2957	475293053	68-4277-FC	WELBY, TRUST (OWNR)	11964	WELBY PL	MORENO VALLEY CA	CA	92557-6435	SINGH PARAMDEEP	7 SEVILLE	IRVINE CA	92620	31.62	3.16	-	6.26	41.04	R	MOR	165960	MOR-165960	00017-75901-73001	31.62	5.00	55.23	Cancelled
2958	475293055	68-4277-FC	WINSTON, LAKEISHA (RENT)	11984	WELBY PL	MORENO VALLEY CA	CA	92557-6435	WINSTON LAKEISHA	11984 WELBY PL	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	124160	MOR-124160	00009-65466-35003	655.32	15.58	842.73	Active
2959	475293062	68-4277-FC	DAUSTER, FRANKLIN	11961	KILGORE ST	MORENO VALLEY CA	CA	92557-6438	DAUSTER FRANKLIN L	11961 KILGORE ST	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	32619	MOR-32619	0003-13272-05009	664.69	140.73	983.47	Active
2960	475293063	68-4277-FC	RELLIN, MICHAEL	11977	KILGORE ST	MORENO VALLEY CA	CA	92557-6438	RELLIN MICHAEL	11977 KILGORE ST	MORENO VALLEY CA	92557	177.30	17.73	-	35.11	230.14	R	MOR	86778	MOR-86778	00007-00473-45005	177.30	186.16	564.62	Active
2961	475293064	68-4277-FC	RIVERA, NANETTE (OWNR)	11989	KILGORE ST	MORENO VALLEY CA	CA	92557-6438	RIVERA NANETTE M	1300 W SUMMIT ST NO B	LONG BEACH CA	90810	655.32	65.53	-	129.75	850.60	R	MOR	129045	MOR-129045	00008-64208-73004	655.32	15.58	842.73	Active
2962	475293065	68-4277-FC	LEMM, STEVE (OWNR)	11941	OHIO ST	MORENO VALLEY CA	CA	92557-6432	LEMM STEVE R	40431 PIPPIN WAY	CHERRY VALLEY CA	92223	50.00	5.00	-	9.90	64.90	R	MOR	191223	MOR-191223	00025-41195-73001	50.00	-	50.00	Cancelled
2963	475300015	68-4277-FC	CARDENAS, DANIEL (OWNR)	11964	FOUCH LN	MORENO VALLEY CA	CA	92557-6417	AGUILERA IVONNE	11964 FOUCH LN	MORENO VALLEY CA	92557	327.01	32.70	-	64.75	424.46	R	MOR	192686	MOR-192686	00025-81562-63004	327.01	6.84	361.21	Cancelled
2964	475300035	68-4277-FC	VEISAGA, DIMITRI (OWNR)	11933	MELDY LN	MORENO VALLEY CA	CA	92557-6443	VEISAGA DIMITRI A	11933 MELDY LN	MORENO VALLEY CA	92557	261.72	26.17	-	51.82	339.70	R	MOR	167026	MOR-167026	00018-01353-23009	261.72	9.42	420.17	Active
2965	475300038	68-4277-FC	FERNANDEZ, JACQUELINE & WOODS,	11877	CAMINO DE LA VISTA DR	MORENO VALLEY CA	CA	92557-6416	FERNANDEZ JACQUELINE	11877 CAMINO DE LA VISTA DR	MORENO VALLEY CA	92557	95.00	9.50	-	18.81	123.30	R	MOR	165164	MOR-165164	00017-58724-03007	95.00	6.67	218.24	Active
2966	475300045	68-4277-FC	BRUNMEIER, LAURA	24941	ESCONDIDO CT	MORENO VALLEY CA	CA	92557-6413	BRUNMEIER LAURA L	24941 ESCONDIDO CT	MORENO VALLEY CA	92557	479.09	47.91	-	94.86	621.86	R	MOR	50981	MOR-50981	0003-15533-35000	479.09	108.54	724.85	Active
2967	475300059	68-4277-FC	PIAZ, SILVIA (OWNR)	24956	IRONWOOD AVE	MORENO VALLEY CA	CA	92557-7808	PIAZ SILVIA	24956 IRONWOOD AVE	MORENO VALLEY CA	92557	647.72	64.77	-	128.25	804.74	R	MOR	190370	MOR-190370	00025-15766-23005	647.72	15.58	835.13	Active
2968	475311001	68-4277-FC	CACAZO, VIRGINIA (RENTER)	24510	SUMMERFIELD DR	MORENO VALLEY CA	CA	92557-5129	VEGA AGUSTIN V	5451 MISSION BLV	RIVERSIDE CA	92509	664.69	66.47	-	131.61	862.76	R	MOR	30749	MOR-30749	0003-13540-25000	664.69	140.73	983.47	Active
2969	475312002	68-4277-FC	WASSON, CARRA	11222	FERNVIEW PL	MORENO VALLEY CA	CA	92557-5111	HERRERA FRANCISCO	11222 FERNVIEW PL	MORENO VALLEY CA	92557	448.86	44.89	-	88.87	582.62	R	MOR	191924	MOR-191924	00025-59635-13004	448.86	11.99	593.33	Active
2970	475312011	68-4277-FC	MORALES, MARCO (OWNR)	11157	FERNVIEW PL	MORENO VALLEY CA	CA	92557-5112	MORALES MARCO	11157 FERNVIEW PL	MORENO VALLEY CA	92557	158.99	15.90	-	31.48	206.36	R	MOR	188670	MOR-188670	00024-57631-83000	158.99	7.27	287.27	Active
2971	475312024	68-4277-FC	VERA, KARLA (OWNR)	11131	SUNGLow DR	MORENO VALLEY CA	CA	92557-5109	AGUILERA REN DARIO	11131 SUNGLow DR	MORENO VALLEY CA	92557	119.39	11.94	-	23.64	154.96	R	MOR	181129	MOR-181129	00022-55666-43005	219.39	7.27	348.54	Active
2972	475312031	68-4277-FC	ELLIS, CLARENCE (OWNR)	11229	SUNGLow DR	MORENO VALLEY CA	CA	92557-5110	ELLIS CLARENCE J	11229 SUNGLow DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	118807	MOR-118807	00009-45729-45008	504.20	11.99	648.67	Active
2973	475313006	68-4277-FC	JONES, SHELLEY (OWNR)	24563	SUNNY RIDGE DR	MORENO VALLEY CA	CA	92557-5137	JONES JAMES R	24563 SUNNY RIDGE DR	MORENO VALLEY CA	92557	204.20	20.42	-	40.43	265.04	R	MOR	79264	MOR-79264	00006-41763-95009	204.20	6.48	338.58	Active
2974	475314001	68-4277-FC	LONGORIA, DARLENE	11226	SUNGLow DR	MORENO VALLEY CA	CA	92557-5143	THOMAS FAMILY TRUST I	15735 STONEY CREEK	RIVERSIDE CA	92504	394.64	39.46	-	78.14	512.24	R	MOR	133156	MOR-133156	00009-34908-43005	394.64	7.22	423.52	Cancelled
2975	475314002	68-4277-FC	ZARETKI, STEVEN	11212	SUNGLow DR	MORENO VALLEY CA	CA	92557-5143	ZARETKI DEBRA A	11212 SUNGLow DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	10426	MOR-10426	0003-11508-25004	511.22	108.54	756.98	Active
2976	475314005	68-4277-FC	BURROWES, JAMES	11170	SUNGLow DR	MORENO VALLEY CA	CA	92557-5109	BURROWES VALERIE A	23820 IRONWOOD NO 119	MORENO VALLEY CA	92557	179.47	17.95	-	35.54	232.94	R	MOR	14725	MOR-14725	0003-11938-15006	179.47	10.22	408.07	Active
2977	475321006	68-4277-FC	DUARTE, ROBERT (OWNR)	24388	QUAPAW TRL	MORENO VALLEY CA	CA	92557-5030	DUARTE ROBERTO	24388 QUAPAW TRL	MORENO VALLEY CA	92557	664.69	66.47	-	131.61	862.76	R	MOR	67560	MOR-67560	00005-42369-35000	664.69	140.73	983.47	Active
2978	475321015	68-4277-FC	THOMAS, STEPHEN A (OWNR)	24603	CHIPPEWA TR	MORENO VALLEY CA	CA	92557-5025	THOMAS STEPHEN A	24603 CHIPPEWA TR	MORENO VALLEY CA	92557	293.01	29.30	-	58.02	380.32	R	MOR	171485						



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3033	47807007	68-4277-FC	VILLA, RUBEN	28119	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92555-6101	MONTERO GUILLE	28119 ALESSANDRO BLVD	MORENO VALLEY CA	92555	244.52	24.45	-	48.41	317.38	R	MOR	180267	MOR-180267	00022-33798-93002	244.52	7.27	368.36	Active
3034	478131030	68-4277-FC	COSTANTINI, MARCELO (OWNR)	28923	MALTYB AVE	MORENO VALLEY CA	CA	92555-6905	COSTANTINI GRETA	28923 MALTYB AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	171625	MOR-171625	00019-23488-13001	504.20	11.99	648.67	Active
3035	478131035	68-4277-FC	PRICE, STEVE	28791	MALTYB AVE	MORENO VALLEY CA	CA	92555-6904	PRICE MARILYN L	28791 MALTYB AVE	MORENO VALLEY CA	92555	724.18	72.42	-	143.39	939.98	R	MOR	2767	MOR-2767	00003-10742-35000	724.18	153.36	1,071.52	Active
3036	478131067	68-4277-FC	VALDERRAMA, LORAINÉ (RENT)	28978	CAMPBELL AVE	MORENO VALLEY CA	CA	92555-6908	BALDERRAMA LORAINÉ N	28978 CAMPBELL AVE	MORENO VALLEY CA	92555	313.96	31.40	-	62.16	407.52	R	MOR	181748	MOR-181748	00022-71699-93002	313.96	9.63	446.82	Active
3037	478132035	68-4277-FC	YOUNG, JACQUELINE (OWNR)	28885	CAMPBELL AVE	MORENO VALLEY CA	CA	92555-6911	YOUNG DARRI ROBERT	28885 CAMPBELL AVE	MORENO VALLEY CA	92555	103.82	10.38	-	20.56	134.76	R	MOR	118057	MOR-118057	00009-43086-35002	103.82	5.00	225.39	Active
3038	478132036	68-4277-FC	YOUNG, KEVIN (OWNR)	28915	CAMPBELL AVE	MORENO VALLEY CA	CA	92555-6911	YOUNG KEVIN JAY	28915 CAMPBELL AVE	MORENO VALLEY CA	92555	510.39	51.04	-	101.06	662.48	R	MOR	166071	MOR-166071	00017-77806-73003	510.39	15.68	700.00	Active
3039	478165018	68-4277-FC	LABELLE, LAURIE	28815	MORENO VALLEY CA	MORENO VALLEY CA	CA	92555-6915	LA BELLE LOUIS	28815 KIMBERLY AVE	MORENO VALLEY CA	92555	612.88	66.29	-	131.25	860.42	R	MOR	69985	MOR-69985	00005-64423-95005	662.88	142.74	785.71	Active
3040	478165021	68-4277-FC	SNACHEZ, IRENE	28891	KIMBERLY AVE	MORENO VALLEY CA	CA	92555-6915	RODRIGUEZ ALEJANDRO	28891 KIMBERLY AVE	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	185549	MOR-185549	00023-73435-83007	655.32	15.58	842.73	Active
3041	478166013	68-4277-FC	GONZALEZ, MARISA (OWNR)	28929	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92555-6932	GONZALEZ MARISA	28929 ALESSANDRO BLVD	MORENO VALLEY CA	92555	279.32	27.93	-	55.31	362.56	R	MOR	182505	MOR-182505	00022-84796-23002	279.32	12.00	450.53	Active
3042	478166026	68-4277-FC	MARTINEZ, VICTOR (OWNR)	14360	STODDARD ST	MORENO VALLEY CA	CA	92555-6921	RICO JESUS	2133 LUPIN ST	SIMI VALLEY CA	93065	370.50	37.05	-	73.36	480.90	R	MOR	119454	MOR-119454	00009-48316-65006	370.50	9.63	503.03	Cancelled
3043	478166037	68-4277-FC	ROSS, KEISHA (OWNR)	28839	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92555-6939	ROSS KEISHA	28839 ALESSANDRO BLVD	MORENO VALLEY CA	92555	1,103.91	110.39	-	218.57	1,432.88	R	MOR	196673	MOR-196673	00027-51572-53003	1,103.91	27.00	1,348.42	Active
3044	478173025	68-4277-FC	MORGAN, TYESHIA (RENT)	28870	WILLIAMS AVE	MORENO VALLEY CA	CA	92555-8228	MORGAN TYESHIA DENIS	28870 WILLIAMS AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	191681	MOR-191681	00025-53257-73001	504.20	11.99	648.67	Active
3045	478176012	68-4277-FC	CHAVEZ, MARIA (OWNR)	28862	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92555-6936	SANCHEZ RAFAEL CHAVEZ	28862 ALESSANDRO BLVD	MORENO VALLEY CA	92555	141.80	14.18	-	28.08	184.06	R	MOR	89537	MOR-89537	00007-20524-35004	141.80	5.00	263.37	Active
3046	478181036	68-4277-FC	SANCHEZ, TERESA (OWNR)	29187	GIFFORD AVE	MORENO VALLEY CA	CA	92555-8318	JIMENEZ TERESA	29187 GIFFORD AVE	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	166839	MOR-166839	00017-97529-13000	96.57	5.00	213.14	Active
3047	478181054	68-4277-FC	LIZARRAGA, GARY (OWNR)	13910	REDLANDS BLVD	MORENO VALLEY CA	CA	92555-8330	LIZARRAGA GARY	13910 REDLANDS BLVD	MORENO VALLEY CA	92555	864.48	86.45	-	171.17	1,122.10	R	MOR	117124	MOR-117124	00009-39843-65007	864.48	20.64	1,113.78	Active
3048	478182012	68-4277-FC	PALACIOS, GLORIA (OWNR)	29062	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92555-7211	FLORES LUCIO SANCHEZ	29062 ALESSANDRO BLVD	MORENO VALLEY CA	92555	124.05	12.41	-	24.56	161.02	R	MOR	170136	MOR-170136	00018-80949-83001	124.05	5.00	245.62	Active
3049	478182018	68-4277-FC	SEPUVEDA, GUSTAVO (OWNR)	29225	WILLIAMS AVE	MORENO VALLEY CA	CA	92555-8322	SEPUVEDA GUSTAVO	29225 WILLIAMS AVE	MORENO VALLEY CA	92555	430.60	43.06	-	85.26	558.92	R	MOR	148990	MOR-148990	00013-22910-03006	430.60	11.27	571.47	Active
3050	478182034	68-4277-FC	GONZALEZ PEDRO (OWNR)	29119	WILLIAMS AVE	MORENO VALLEY CA	CA	92555-8316	GONZALEZ PEDRO	12579 SPRUCE HILL	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	196517	MOR-196517	00027-44852-23006	96.57	5.00	213.14	Active
3051	478182036	68-4277-FC	CLARK, GEORGE	29111	WILLIAMS AVE	MORENO VALLEY CA	CA	92555-8316	CLARK BARRARA JEAN BE	29111 WILLIAMS AVE	MORENO VALLEY CA	92555	662.88	66.29	-	131.25	860.42	R	MOR	32138	MOR-32138	00003-13684-95001	662.88	142.74	785.71	Active
3052	478182056	68-4277-FC	GESS, SHERI	29125	WILLIAMS AVE	MORENO VALLEY CA	CA	92555-8316	GESS TERRY L	29125 WILLIAMS AVE	MORENO VALLEY CA	92555	663.65	66.37	-	131.40	861.42	R	MOR	46174	MOR-46174	00003-15070-05007	663.65	15.57	989.36	Active
3053	478191026	68-4277-FC	FRIEBURG, RODNEY AND ANGELINA	29140	STEVENS AVE	MORENO VALLEY CA	CA	92555-8313	FRIEBERG RODNEY L	29140 STEVENS AVE	MORENO VALLEY CA	92555	207.94	20.79	-	41.17	269.90	R	MOR	190561	MOR-190561	00025-24508-13002	207.94	9.42	367.63	Active
3054	478191030	68-4277-FC	ACEVES, NORMA	29045	BAY AVE	MORENO VALLEY CA	CA	92555-8302	ROJAS MEDARDO	501 N LAUDERDALE AVE APT B	ODESSA TX	79763	504.20	50.42	-	99.83	654.44	R	MOR	135780	MOR-135780	00009-95855-03007	504.20	11.99	648.67	Active
3055	478191035	68-4277-FC	GROSS, JOE	29249	BAY AVE	MORENO VALLEY CA	CA	92555-8302	GROSS JOSEPH	29249 BAY AVE	MORENO VALLEY CA	92555	662.88	66.29	-	131.25	860.42	R	MOR	65920	MOR-65920	00005-27789-85002	662.88	142.74	985.71	Active
3056	478192056	68-4277-FC	TAYLOR, DORIS	29230	GIFFORD AVE	MORENO VALLEY CA	CA	92555-8324	BANKS TAYLOR GERTRUD	29230 GIFFORD AVE	MORENO VALLEY CA	92555	323.21	32.32	-	64.00	419.52	R	MOR	114769	MOR-114769	00009-30955-45001	323.21	10.68	557.17	Active
3057	478201043	68-4277-FC	VIGLIO, VIRGINIA (OWNR)	28925	BAY AVE	MORENO VALLEY CA	CA	92555-8204	NOVE VIRGINIA JEE	28925 BAY AVE	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	8760	MOR-8760	00003-11341-65006	664.69	140.73	983.47	Active
3058	478201060	68-4277-FC	CARBAJAL, JUAN	28890	STEVENS AVE	MORENO VALLEY CA	CA	92555-8255	CARBAJAL LEE	28890 STEVENS AVE	MORENO VALLEY CA	92555	1,298.34	129.83	-	257.07	1,685.24	R	MOR	60164	MOR-60164	00003-16425-25003	1,298.34	281.22	1,934.07	Active
3059	478202052	68-4277-FC	BECKER, TYLER AND DYSITHE, SHAL	13851	REDLANDS BLVD	MORENO VALLEY CA	CA	92555-8308	BECKER TYLER	13851 REDLANDS BLVD	MORENO VALLEY CA	92555	101.57	10.16	-	20.11	131.84	R	MOR	186178	MOR-186178	00023-87560-33005	101.57	5.00	218.14	Active
3060	478202083	68-4277-FC	RESINGER, BILLIE	28845	STEVENS AVE	MORENO VALLEY CA	CA	92555-8258	RESINGER BILLIE JO	28845 STEVENS AVE	MORENO VALLEY CA	92555	512.91	51.29	-	101.56	665.76	R	MOR	19966	MOR-19966	00003-12462-05000	512.91	11.96	761.03	Active
3061	478202087	68-4277-FC	SIEMONSMA, KRISTIN (OWNR)	28919	STEVENS AVE	MORENO VALLEY CA	CA	92555-8223	SIEMONSMA KRISTIN	28919 STEVENS AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	156078	MOR-156078	00014-61236-93000	504.20	11.99	648.67	Active
3062	478210044	68-4277-FC	RUNYAN, DAN (RENT)	13635	REDLANDS BLVD	MORENO VALLEY CA	CA	92555-8304	RAWSON HOLLY R	13635 REDLANDS BLVD	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	173945	MOR-173945	00020-02239-23003	504.20	11.99	648.67	Active
3063	478210061	68-4277-FC	ACEVEDO, JULIO (RENT)	28930	BAY AVE	MORENO VALLEY CA	CA	92555-8206	ACEVEDO ISABEL	28930 BAY AVE	MORENO VALLEY CA	92555	469.31	46.93	-	92.92	609.16	R	MOR	183528	MOR-183528	00023-16581-23001	469.31	11.99	613.78	Active
3064	478261013	68-4277-FC	LINTON, LAURENCE	28225	SEA BISCUIT ST	MORENO VALLEY CA	CA	92555-6002	LINTON LAWRENCE R	28225 SEA BISCUIT ST	MORENO VALLEY CA	92555	720.38	72.04	-	142.64	935.04	R	MOR	17744	MOR-17744	00003-12240-05009	720.38	153.36	1,067.72	Active
3065	478271003	68-4277-FC	TORRES, EDDIE (OWNR)	28202	SEA BISCUIT ST	MORENO VALLEY CA	CA	92555-6010	ESTRADA EDY TORRES	28202 SEA BISCUIT ST	MORENO VALLEY CA	92555	383.85	38.39	-	76.00	498.24	R	MOR	187813	MOR-187813	00024-30511-33003	383.85	11.99	528.32	Active
3066	478271013	68-4277-FC	GALLARDO, PERLA (OWNR)	28101	WAR ADMIRAL ST	MORENO VALLEY CA	CA	92555-6008	PLASCENCIA MIGUEL ORI	28101 WAR ADMIRAL ST	MORENO VALLEY CA	92555	301.46	30.15	-	59.69	391.30	R	MOR	163134	MOR-163134	00016-98111-53005	301.46	9.42	461.96	Active
3067	478271014	68-4277-FC	ESTRADA, JOE	28121	WAR ADMIRAL ST	MORENO VALLEY CA	CA	92555-6008	ESTRADA JOSEPH B	28121 WAR ADMIRAL ST	MORENO VALLEY CA	92555	271.31	27.13	-	53.72	325.16	R	MOR	87973	MOR-87973	00007-09786-55005	271.31	136.70	563.94	Active
3068	478273004	68-4277-FC	VILLANUEVA, JERRY AND VICTORIA	28040	WAR ADMIRAL ST	MORENO VALLEY CA	CA	92555-6007	VILLANUEVA JERRY N	28040 WAR ADMIRAL ST	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	35598	MOR-35598	00003-14024-85000	664.69	140.73	983.47	Active
3069	478280003	68-4277-FC	BENNETT, ROCELUIS	13550	WILMOT ST	MORENO VALLEY CA	CA	92555-8233	BENNETT ROCELIOUS	13550 WILMOT ST	MORENO VALLEY CA	92555	507.82	50.78	-	100.55	659.14	R	MOR	11881	MOR-11881	00003-11653-75006	507.82	108.54	753.58	Active
3070	478280027	68-4277-FC	ROSALES, SERGIO (RENT)	13529	ALTIVO ST	MORENO VALLEY CA	CA	92555-																		

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
3125	478381011	68-4277-FC	JUAREZ, MIRIAM	13388	TRIPLE CROWN CT	MORENO VALLEY CA	CA	92555-8409	ARELLANO BAUDELO	13388 TRIPLE CROWN CT	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	65.44	R	MOR	115271	MOR-115271	0009-33019-85004	504.20	11.99	648.67	Active
3126	478381015	68-4277-FC	MEDINA, JOSE	13308	TRIPLE CROWN CT	MORENO VALLEY CA	CA	92555-8409	MEDINA JOSE MANUEL	13308 TRIPLE CROWN CT	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	99193	MOR-99193	0008-19583-75003	664.69	140.73	983.47	Active
3127	478381016	68-4277-FC	CASTRO, ROBIN (OWNR)	13288	TRIPLE CROWN CT	MORENO VALLEY CA	CA	92555-8408	CASTRO ROBIN ANTONIO	13288 TRIPLE CROWN CT	MORENO VALLEY CA	92555	448.86	44.89	-	88.87	582.62	R	MOR	162121	MOR-162121	0016-54673-73004	448.86	11.99	593.33	Active
3128	478381019	68-4277-FC	KLAUMINZER, DEBI	13323	TRIPLE CROWN CT	MORENO VALLEY CA	CA	92555-8409	KLAUMINZER TERRY E	13323 TRIPLE CROWN CT	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	98827	MOR-98827	0008-16647-65005	96.57	101.57	314.71	Active
3129	478381025	68-4277-FC	DILL, DONNA (OWNR)	28847	DRACAEA AVE	MORENO VALLEY CA	CA	92555-8422	DILL DONNA FAMILY TRU	28847 DRACAEA AVE	MORENO VALLEY CA	92555	314.64	31.46	-	62.30	408.40	R	MOR	116565	MOR-116565	0009-38035-35004	314.64	9.40	446.58	Active
3130	478382004	68-4277-FC	LAVETTE, MCGEE (RENT)	28778	LEXINGTON WAY	MORENO VALLEY CA	CA	92555-8404	WRIGHT SHAREECE LYND	28778 LEXINGTON WAY	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	157996	MOR-157996	0015-11066-23002	655.32	15.58	842.73	Active
3131	478390002	68-4277-FC	BROUSSARD, DEREK AND SHERREE	13340	SANTA ANITA AVE	MORENO VALLEY CA	CA	92555-8416	BROUSSARD DEREK	13340 SANTA ANITA AVE	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	99266	MOR-99266	0008-20348-75007	511.22	108.54	756.98	Active
3132	478391003	68-4277-FC	GUTIERREZ, ERICKA	13373	SANTA ANITA AVE	MORENO VALLEY CA	CA	92555-8416	GUTIERREZ JAPHET	13373 SANTA ANITA AVE	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	102749	MOR-102749	0008-46101-95005	511.22	108.54	756.98	Active
3133	478391005	68-4277-FC	RAMOS, VERONICA	13333	SANTA ANITA AVE	MORENO VALLEY CA	CA	92555-8416	RAMOS VERONICA	13333 SANTA ANITA AVE	MORENO VALLEY CA	92555	654.32	65.43	-	129.56	849.30	R	MOR	135815	MOR-135815	0009-96752-03009	654.32	15.58	781.73	Active
3134	478391006	68-4277-FC	SALDANA, ARTURO (RENT)	28675	SUFFOLK DOWNS WAY	MORENO VALLEY CA	CA	92555-8414	SALDANA ARTHUR	28675 SUFFOLK DOWNS WAY	MORENO VALLEY CA	92555	376.06	37.61	-	74.46	488.12	R	MOR	146182	MOR-146182	0012-49301-03008	376.06	12.50	560.39	Active
3135	478391008	68-4277-FC	BROWN, MILTON AND ANGELA	13376	NOTTINGHAM AVE	MORENO VALLEY CA	CA	92555-8412	BROWNE MILTON O	13376 NOTTINGHAM AVE	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	97274	MOR-97274	0008-05275-05000	511.22	108.54	756.98	Active
3136	478392005	68-4277-FC	LOMAYESVA, DWIGHT	28665	LEXINGTON WAY	MORENO VALLEY CA	CA	92555-8404	LOMAYESVA DWIGHT	28665 LEXINGTON WAY	MORENO VALLEY CA	92555	511.22	14.11	-	27.94	183.16	R	MOR	97234	MOR-97234	0008-04912-75007	141.12	102.13	360.38	Active
3137	478393002	68-4277-FC	GASPARD, AUDREY P	13651	NOTTINGHAM AVE	MORENO VALLEY CA	CA	92555-8412	GASPARD GOURDET & AI	16190 ISLA MARIA CIR	MORENO VALLEY CA	92551	144.88	58.49	-	115.81	759.16	R	MOR	97111	MOR-97111	0008-03966-05009	584.88	139.01	898.50	Active
3138	478393010	68-4277-FC	BUJE, KAYANA (RENT)	28685	DRACAEA AVE	MORENO VALLEY CA	CA	92555-8421	BUJE KIYANAZAKIYA S	28685 DRACAEA AVE	MORENO VALLEY CA	92555	125.16	12.52	-	24.78	162.46	R	MOR	131131	MOR-131131	0009-07244-73007	125.16	6.26	271.58	Active
3139	478400031	68-4277-FC	VALDIVIA, ALVARO	13153	WEXFORD AVE	MORENO VALLEY CA	CA	92555-6710	VALDIVIA ALVARO	13153 WEXFORD AVE	MORENO VALLEY CA	92555	213.89	21.39	-	42.35	277.62	R	MOR	114339	MOR-114339	0009-29014-35008	213.89	103.82	436.53	Active
3140	478401005	68-4277-FC	HENDERSON, RANDY	13100	ESSEN LN	MORENO VALLEY CA	CA	92555-6757	HENDERSON RANDY	13100 ESSEN LN	MORENO VALLEY CA	92555	578.42	57.84	-	114.53	750.78	R	MOR	103867	MOR-103867	0008-55171-75005	578.42	5.00	219.18	Cancelled
3141	478412025	68-4277-FC	ERAMI, HECTOR (OWNR)	13351	WEXFORD AVE	MORENO VALLEY CA	CA	92555-8425	WEXFORD AVENUE TRUS	29520 IRIS AVE NO 13A 246	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60	R	MOR	129521	MOR-129521	0008-80683-93000	655.32	15.58	842.73	Active
3142	478412027	68-4277-FC	BOYD, RICHARD	13333	WEXFORD AVE	MORENO VALLEY CA	CA	92555-8425	BOYD RICHARD DOUGLA	13333 WEXFORD AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	133913	MOR-133913	0009-52831-53006	504.20	11.99	648.67	Active
3143	478421003	68-4277-FC	RODRIGUEZ, SCHERRIE (OWNR)	29043	CAMPBELL AVE	MORENO VALLEY CA	CA	92555-7204	RODRIGUEZ JOSE JR	29043 CAMPBELL AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	190995	MOR-190995	0005-02380-33001	504.20	11.99	648.67	Active
3144	478421011	68-4277-FC	SANDOVAL, RAMIRO AND MARIA (OW	14230	HOTCHKISS ST	MORENO VALLEY CA	CA	92555-7206	SANDOVAL RAMIRO	14230 HOTCHKISS ST	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	163396	MOR-163396	0016-99486-43003	504.20	11.99	648.67	Active
3145	478430005	68-4277-FC	BUCKER, BRITNEY (RENT)	29170	KIMBERLY AVE	MORENO VALLEY CA	CA	92555-7207	VASQUEZ CHRISTOPHER J	29170 KIMBERLY AVE	MORENO VALLEY CA	92555	432.62	43.26	-	85.66	561.54	R	MOR	129417	MOR-129417	0008-71229-03009	432.62	11.99	577.09	Active
3146	478430007	68-4277-FC	ACOSTA, LESLIE (OWNR)	29070	KIMBERLY AVE	MORENO VALLEY CA	CA	92555-7215	TORRES VERONICA CARO	29070 KIMBERLY AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	118511	MOR-118511	0009-44573-65003	504.20	11.99	648.67	Active
3147	478430016	68-4277-FC	IRVINE, RICK	29075	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92555-7211	IRVINE RICHARD A	29075 ALESSANDRO BLV	MORENO VALLEY CA	92555	542.94	54.29	-	107.50	704.74	R	MOR	77932	MOR-77932	0006-27623-35001	542.94	12.65	690.71	Active
3148	478431014	68-4277-FC	KILO, NOEL R	29148	MALTBAY AVE	MORENO VALLEY CA	CA	92555-7224	KILO NOEL	29148 MALTBY AVE	MORENO VALLEY CA	92555	257.53	25.75	-	50.99	334.26	R	MOR	39967	MOR-39967	0003-14461-45009	257.53	103.82	480.17	Active
3149	478431020	68-4277-FC	SAILER, SHEVONE (OWNR)	29230	MALTBAY AVE	MORENO VALLEY CA	CA	92555-7225	SAILER BRIANT WILLIAM	29230 MALTBY AVE	MORENO VALLEY CA	92555	439.58	43.40	-	85.93	563.30	R	MOR	6874	MOR-6874	0003-11153-05006	439.58	108.54	679.74	Active
3150	478440029	68-4277-FC	LESPINASSE, MONICA	14324	BOTTLEBRUSH WAY	MORENO VALLEY CA	CA	92555-6945	CUEBAS RAYMOND Jr	14324 BOTTLEBRUSH WAY	MORENO VALLEY CA	92555	495.50	49.55	-	98.11	643.16	R	MOR	194026	MOR-194026	0026-34899-23004	495.50	11.99	639.97	Active
3151	478440031	68-4277-FC	RIGUERO, INDRIA	28570	YAROW WAY	MORENO VALLEY CA	CA	92555-6948	GRANJA BISMARK A	28570 YAROW WAY	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	178236	MOR-178236	0021-59314-83006	504.20	11.99	648.67	Active
3152	478440043	68-4277-FC	RODRIGUEZ, RUBEN (OWNR)	14306	BEGONIA LN	MORENO VALLEY CA	CA	92555-6959	RODRIGUEZ LIDA LOPEZ	14306 BEGONIA LN	MORENO VALLEY CA	92555	308.90	30.90	-	61.17	401.02	R	MOR	180877	MOR-180877	0022-48979-53009	308.96	9.50	441.30	Active
3153	478451002	68-4277-FC	CONNOR, MELINDA	14443	BOTTLEBRUSH WAY	MORENO VALLEY CA	CA	92555-6923	CONNOR MELINDA A	14443 BOTTLEBRUSH WAY	MORENO VALLEY CA	92555	348.29	34.83	-	68.96	452.08	R	MOR	173924	MOR-173924	0020-00899-83005	348.29	10.77	496.46	Active
3154	478452005	68-4277-FC	MAESE, IRENE	28602	BUTTERCUP WAY	MORENO VALLEY CA	CA	92555-5240	MAESE RAMON	28602 BUTTERCUP WAY	MORENO VALLEY CA	92555	365.99	36.60	-	72.47	475.06	R	MOR	174110	MOR-174110	0020-05787-53005	365.99	9.63	498.85	Active
3155	478460007	68-4277-FC	MANCILLA-GARZA, ERIKA	14277	TANSY RD	MORENO VALLEY CA	CA	92555-6956	MANCILLA VENUSTIANO	14277 TANSY RD	MORENO VALLEY CA	92555	392.92	39.29	-	77.80	510.00	R	MOR	184768	MOR-184768	0023-48033-63009	392.92	9.63	535.03	Active
3156	478461002	68-4277-FC	BREDA, GLENN (OWNR)	14288	TANSY RD	MORENO VALLEY CA	CA	92555-6956	BREDA PAMELA	14288 TANSY RD	MORENO VALLEY CA	92555	100.89	10.09	-	19.98	130.96	R	MOR	181627	MOR-181627	0022-68598-13007	100.89	5.00	212.46	Active
3157	478461017	68-4277-FC	MORALES, JENNIFER AND ARTURO (	14300	BLUE BONNET LN	MORENO VALLEY CA	CA	92555-6952	MORALES ARTURO Jr	14300 BLUE BONNET LN	MORENO VALLEY CA	92555	84.64	8.46	-	16.76	109.86	R	MOR	181079	MOR-181079	0022-54474-63005	84.64	7.27	208.48	Active
3158	478461021	68-4277-FC	JORDAN, SHTONA	14301	WILMOT ST	MORENO VALLEY CA	CA	92555-6950	JORDAN SHTONA DESHJ	14301 WILMOT ST	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	182521	MOR-182521	0022-85141-13003	96.57	5.00	213.14	Active
3159	478462002	68-4277-FC	LOVE, CHANDRA (OWNR)	14361	WILMOT ST	MORENO VALLEY CA	CA	92555-6950	LOVE CHANDRA DIANNE	14361 WILMOT ST	MORENO VALLEY CA	92555	323.24	32.32	-	64.00	419.56	R	MOR	183196	MOR-183196	0023-06153-53003	323.24	9.63	456.10	Active
3160	478462006	68-4277-FC	SYDNEY, LISA	14350	BLUE BONNET LN	MORENO VALLEY CA	CA	92555-6952	MATTHEWS GERALD L	14350 BLUE BONNET LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	177953	MOR-177953	0021-51258-73003	504.20	11.99	648.67	Active
3161	478462007	68-4277-FC	DODSON, ROY	28701	YAROW WAY	MORENO VALLEY CA	CA	92555-6955	DODSON ROY T IV	28701 YAROW WAY	MORENO VALLEY CA	92555	308.22	30.82	-	61.03	400.06	R	MOR	177299	MOR-177299	0021-36451-23000	308.22	9.03	438.38	Active
3162	478462009	68-4277-FC	JACKSON, CRYSTAL (OWNR)	28681	YAROW WAY	MORENO VALLEY CA	CA	92555-6954	JACKSON CRYSTAL	28681 YAROW WAY	MORENO VALLEY CA	92555	64.81	6.48												

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM e2P# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
3217	479150030	68-4277-FC	ANDERSON, SCOTT (OWNR)	25970	JIM DR	MORENO VALLEY CA	CA	92553-6812	ANDERSON SCOTT K	25970 JIM DR	MORENO VALLEY CA	92553	125.16	12.52	-	24.78	162.46	R	MOR	147698	MOR-147698	00012-87936-13009	125.16	6.26	271.58	Active
3218	479150031	68-4277-FC	LA RUE, CATHERINE	13395	LASSELE ST	MORENO VALLEY CA	CA	92553-0800	LAROUÉ CATHERINE A	13395 LASSELE ST	MORENO VALLEY CA	92553	889.46	88.95	-	176.11	1,154.52	R	MOR	48732	MOR-48732	00003-15316-05001	889.46	21.55	1,356.57	Active
3219	479170021	68-4277-FC	MENDEZ, JASON C	13569	TERRA BELLA AVE	MORENO VALLEY CA	CA	92553-4823	MENDEZ AMELIA C	13569 TERRA BELLA AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	39846	MOR-39846	00003-14449-35008	511.22	108.54	756.96	Active
3220	479170032	68-4277-FC	SERVIN, HUMBERTO	13546	TERRA BELLA AVE	MORENO VALLEY CA	CA	92553-4824	SERVIN HUMBERTO H	8311 HAVEN AVE NO 180	RANCHO CUCAMONGA CA	91730	468.56	46.86	-	92.77	608.18	R	MOR	132339	MOR-132339	00009-23971-03008	468.56	11.99	613.03	Active
3221	479200016	68-4277-FC	ROBLES-MIRANDA, YVONNE	25081	SAINT CHRISTOPHER LN	MORENO VALLEY CA	CA	92553-4310	ROBLES-MIRANDA YVON	25081 ST CHRISTOPHER LN	MORENO VALLEY CA	92553	338.98	43.90	-	86.92	569.80	R	MOR	60454	MOR-60454	00003-16453-53000	438.98	108.54	684.74	Active
3222	479200022	68-4277-FC	TERCERO, MANUEL (RENT)	13608	PERRIS BLVD	MORENO VALLEY CA	CA	92553-4307	HOME EXP FINANCIAL I	23580 ALESSANDRO BLV	MORENO VALLEY CA	92552	106.57	10.66	-	21.10	138.32	R	MOR	178387	MOR-178387	00021-62741-33004	106.57	5.00	228.14	Active
3223	479200032	68-4277-FC	JAREZ, ALFREDO	13620	PERRIS BLVD	MORENO VALLEY CA	CA	92553	CASTILLO YAJAIRA T	13620 PERRIS BLVD	MORENO VALLEY CA	92553	360.28	36.03	-	71.34	467.64	R	MOR	197738	MOR-197738	00028-18299-73008	360.28	11.50	527.29	Active
3224	479251004	68-4277-FC	ARIAS, JOSE	25425	DRACAEA AVE	MORENO VALLEY CA	CA	92553-4239	ARIAS ANTONIO	25425 DRACAEA AVE	MORENO VALLEY CA	92553	640.69	64.07	-	126.86	831.62	R	MOR	42442	MOR-42442	00003-14708-95001	640.69	140.73	959.47	Active
3225	479251010	68-4277-FC	TORRES, STEVE (RENT)	13301	SILVER LN	MORENO VALLEY CA	CA	92553-4270	STARLITE MGMT II LP	1900 SANTA ANITA NO 2C	EL MONTE CA	91731	134.72	13.47	-	26.67	174.86	R	MOR	159899	MOR-159899	00015-85886-43000	134.72	5.27	256.56	Active
3226	479251014	68-4277-FC	MURPHY, WENDY (RENT)	13343	SILVER LN	MORENO VALLEY CA	CA	92553-4270	REN SHAN	28345 CRISPIN DR	MORENO VALLEY CA	92555	444.49	44.45	-	88.01	576.94	R	MOR	186757	MOR-186757	00024-03290-63000	444.49	11.99	588.96	Active
3227	479251015	68-4277-FC	ANDRINO, FRANCIS AND CHRISTIAN	13353	SILVER LN	MORENO VALLEY CA	CA	92553-4270	ANDRINO CHRISTIAN G	13353 SILVER LN	MORENO VALLEY CA	92553	469.20	46.92	-	92.90	609.02	R	MOR	182346	MOR-182346	00022-84256-93000	469.20	11.49	611.17	Active
3228	479251021	68-4277-FC	BURCIAGA, ANTONIO (OWNR)	13413	SILVER LN	MORENO VALLEY CA	CA	92553-4212	LOPEZ JORGE L	13413 SILVER LN	MORENO VALLEY CA	92553	406.92	40.69	-	80.57	528.18	R	MOR	86640	MOR-86640	00006-99261-95004	406.92	106.18	640.88	Active
3229	479251028	68-4277-FC	WILLIAMS, CHANA	13483	SILVER LN	MORENO VALLEY CA	CA	92553-4212	HPA JV BORROWER 2019	120 S RIVERSIDE PLAZA STE 2000	CHICAGO IL	60606	50.00	5.05	-	10.00	65.54	R	MOR	192839	MOR-192839	00025-85218-73001	50.50	-	50.50	Cancelled
3230	479252009	68-4277-FC	JAIMES, SALVADOR AND AMARIA (O	13420	GOLD PL	MORENO VALLEY CA	CA	92553-4280	JAIMES SALVADOR	175 S SAN JACINTO ST	HEMET CA	92543	814.40	81.44	-	161.25	1,057.08	R	MOR	112268	MOR-112268	00009-19673-25003	814.40	19.18	1,217.72	Active
3231	479252012	68-4277-FC	WILLIAMS, RICKIE	13390	GOLD PL	MORENO VALLEY CA	CA	92553-4278	WILLIAMS RICKIE A SR	13390 GOLD PL	SUNNYMEAD, CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	8334	MOR-8334	00003-11299-05001	511.22	108.54	756.98	Active
3232	479252014	68-4277-FC	KEMMERER, CHRISTINE (OWNR)	13370	GOLD PL	MORENO VALLEY CA	CA	92553-4278	KEMMERER WILLIAM P	13370 GOLD PL	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	20268	MOR-20268	00003-12492-25000	504.20	11.99	648.67	Active
3233	479252024	68-4277-FC	PULLA, LYNNEL V (RENT)	13286	SILVER LN	MORENO VALLEY CA	CA	92553-4271	WHITE GAIL ANITA FAMIL	PO BOX 67852	LOS ANGELES CA	90067	158.63	15.86	-	31.41	205.90	R	MOR	178491	MOR-178491	00021-70868-23006	158.63	5.70	296.81	Active
3234	479252004	68-4277-FC	VAN HAVERMAAT, LEE E	13431	GOLD PL	MORENO VALLEY CA	CA	92553-4281	VAN HAVERMAAT LEE E	13431 GOLD PL	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	71425	MOR-71425	00005-78313-05007	511.22	108.54	756.98	Active
3235	479261003	68-4277-FC	MARIN, CARLOS	25219	FIR AVE	MORENO VALLEY CA	CA	92553-4281	MARIN CARLOS	25219 FIR AVE	MORENO VALLEY CA	92553	662.88	66.29	-	131.25	860.42	R	MOR	68195	MOR-68195	00005-49914-85004	662.88	142.74	985.71	Active
3236	479261005	68-4277-FC	GARCIA, ARIANA (OWNR)	25191	FIR AVE	MORENO VALLEY CA	CA	92553-2312	RUIZ SALVADOR C	25191 FIR AVE	MORENO VALLEY CA	92553	212.96	21.30	-	42.17	276.42	R	MOR	174946	MOR-174946	00020-33612-93008	212.96	7.23	339.06	Active
3237	479261010	68-4277-FC	MARROQUIN, JUAN (OWNR)	25192	BRANDING IRON WAY	MORENO VALLEY CA	CA	92553-4105	GARCIA MARIA	25192 BRANDING IRON WAY	MORENO VALLEY CA	92553	284.78	28.48	-	56.39	369.64	R	MOR	176975	MOR-176975	00021-26997-73001	284.78	9.42	450.11	Active
3238	479261013	68-4277-FC	SANCHEZ, RAUL (OWNR)	25234	BRANDING IRON WAY	MORENO VALLEY CA	CA	92553-2316	SANCHEZ RAUL GARCIA	25234 BRANDING IRON WAY	MORENO VALLEY CA	92553	420.96	42.10	-	83.35	546.40	R	MOR	119227	MOR-119227	00009-47377-45009	420.96	11.65	563.73	Active
3239	479261014	68-4277-FC	LOPEZ, RAYMUNDO AND MARIN, JOS	25248	BRANDING IRON WAY	MORENO VALLEY CA	CA	92553-2316	LOPEZ RAYMUNDO	25248 BRANDING IRON WAY	MORENO VALLEY CA	92553	475.10	47.51	-	94.07	616.68	R	MOR	188100	MOR-188100	00024-46195-53007	475.10	11.99	619.57	Active
3240	479261021	68-4277-FC	TORRES, SCHUNANE( RENT)	25158	MAYNARD DR	MORENO VALLEY CA	CA	92553-4140	WAN THOMAS & HUI RE	2666 SAUROSO DR	ROWLAND HEIGHTS CA	91478	80.70	8.07	-	15.98	104.76	R	MOR	174817	MOR-174817	00020-39401-53000	80.70	5.00	95.70	Cancelled
3241	479261030	68-4277-FC	PARTIDA SILVA, JORGE (OWNR)	25203	MAYNARD DR	MORENO VALLEY CA	CA	92553-2330	PARTIDA JORGE	25203 MAYNARD DR	MORENO VALLEY CA	92553	655.08	65.51	-	129.71	850.28	R	MOR	121169	MOR-121169	00009-55351-35004	655.08	15.68	844.69	Active
3242	479261031	68-4277-FC	AGUIRRE, AGUSTIN (RENT)	25191	MAYNARD DR	MORENO VALLEY CA	CA	92553-4139	AGUIRRE ALONDRA R	25191 MAYNARD DR	MORENO VALLEY CA	92553	213.96	21.40	-	42.36	277.72	R	MOR	124271	MOR-124271	00009-65875-35000	213.96	7.25	344.44	Active
3243	479261040	68-4277-FC	YEPEZ, MARISELA (OWNR)	25246	MARSEL RANCH RD	MORENO VALLEY CA	CA	92553-2329	MERITANO ANGEL	25246 MARSEL RANCH RD	MORENO VALLEY CA	92553	38.23	3.82	-	7.57	49.62	R	MOR	169935	MOR-169935	00018-75630-83005	38.23	5.00	159.80	Active
3244	479262012	68-4277-FC	RAMIREZ, MICHELLE (RENT)	12949	SHIRAY RANCH RD	MORENO VALLEY CA	CA	92553-4179	RAMIREZ MICHELLE	12949 SHIRAY RANCH RD	MORENO VALLEY CA	92553	161.30	16.13	-	31.94	209.36	R	MOR	155451	MOR-155451	00014-49145-23000	161.30	8.93	299.65	Active
3245	479262013	68-4277-FC	REED, JUSTIN (OWNR)	12935	SHIRAY RANCH RD	MORENO VALLEY CA	CA	92553-4179	REED JUSTIN LAMONT	12935 SHIRAY RANCH RD	MORENO VALLEY CA	92553	402.26	40.23	-	79.65	522.12	R	MOR	180302	MOR-180302	00022-34378-13005	402.26	12.50	574.27	Active
3246	479262016	68-4277-FC	RUBIO, GIOVANNI	12893	SHIRAY RANCH RD	MORENO VALLEY CA	CA	92553-4147	RUBIO GIOVANNI	12893 SHIRAY RANCH RD	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	77702	MOR-77702	00006-26712-15009	504.20	11.99	648.67	Active
3247	479263005	68-4277-FC	GARCIA, ARIANNA (OWNR)	25153	BRIDLE TRAIL RD	MORENO VALLEY CA	CA	92553-4174	GIRON JORGE C/O ELVA F	25153 BRIDLE TRAIL RD	MORENO VALLEY CA	92553	816.52	81.65	-	161.67	1,059.84	R	MOR	98091	MOR-98091	00008-11385-55004	816.52	174.90	1,212.25	Active
3248	479270009	68-4277-FC	HERNANDEZ, MELISSA AND LAKION	12867	TAMARA DR	MORENO VALLEY CA	CA	92553-4155	TURCIOS ANA G	12867 TAMARA DR	LAS VEGAS NV	89135	386.14	38.61	-	76.46	501.20	R	MOR	192526	MOR-192526	00025-77521-03005	386.14	9.63	523.53	Active
3249	479270012	68-4277-FC	DEANDA, JESUS AND LORRIE M	12903	TAMARA DR	MORENO VALLEY CA	CA	92553-4157	DEANDA JESUS	12903 TAMARA DR	MORENO VALLEY CA	92553	101.57	10.16	-	20.11	131.84	R	MOR	125721	MOR-125721	00009-70941-35000	101.57	5.00	218.14	Active
3250	479270014	68-4277-FC	JEFFERSON, JUNE (OWNR)	12927	TAMARA DR	MORENO VALLEY CA	CA	92553-4157	JEFFERSON JUNE	12927 TAMARA DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	59302	MOR-59302	00003-16341-75003	511.22	108.54	756.98	Active
3251	479270022	68-4277-FC	FREILING, CHAD	12996	FOREMAN AVE	MORENO VALLEY CA	CA	92553-4128	FREILING CHAD	12996 FOREMAN AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	64095	MOR-64095	00005-13501-45008	511.22	108.54	756.98	Active
3252	479270028	68-4277-FC	CRUZ, IRMA (OWNR)	12928	FOREMAN AVE	MORENO VALLEY CA	CA	92553-4128	CRUZ CARLA BEATRIZ	12928 FOREMAN AVE	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	187966	MOR-187966	00024-45518-83003	96.57	5.00	213.14	Active
3253	479270030	68-4277-FC	JIMENEZ, ORLANDO (OWNR)	12904	FOREMAN AVE	MORENO VALLEY CA	CA	92553-4128	JIMENEZ ORLANDO GON	12904 FOREMAN AVE	MORENO VALLEY CA	92553	486.14	48.61	-	96.26	631.00	R	MOR	168647	MOR-168647	00018-42623-73006	486.14	11.99	630.61	Active
3254	479271010	68-4277-FC	DELGADO, ANGEL (OWNR)	12890	TAMARA DR	MORENO VALLEY CA	CA	92553-4156	LOZANO MARIA D	12890 TAMARA DR	MORENO VALLEY CA	92553	504.													

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acc	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
3309	479352043	68-4277-FC	MEDELIN, ANA (OWNR)	12770	RAENETTE WAY	MORENO VALLEY CA	92553-4709	MEDELIN RUBEN	12770 RAENETTE WAY	MORENO VALLEY CA	92553	123.96	12.40	-	24.54	160.90	R	MOR	133651	MOR-133651	0009-45975-53006		123.96	7.27	250.02	Active
3310	479353008	68-4277-FC	KEY, KAREN	12810	ARDOS ST	MORENO VALLEY CA	92553-4753	KEY KAREN R	12810 ARDOS ST	MORENO VALLEY CA	92553	474.52	47.45	-	93.95	615.92	R	MOR	99163	MOR-99163	0008-19197-65003		474.52	137.13	748.87	Active
3311	479353014	68-4277-FC	RAMOS, NESTOR (OWNR)	25727	FIR AVE	MORENO VALLEY CA	92553-4737	RAMOS NESTOR D	25727 FIR AVE	MORENO VALLEY CA	92553	258.84	25.88	-	51.25	335.96	R	MOR	124926	MOR-124926	0009-67946-15005		258.84	7.83	413.75	Active
3312	479361002	68-4277-FC	CONSERO, PATRICIA (RENT)	25532	FIR AVE	MORENO VALLEY CA	92553-4749	CLARIDA TYLER DENISE	25532 FIR AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	148256	MOR-148256	0003-03769-13006		504.20	11.99	648.67	Active
3313	479361011	68-4277-FC	VILLA, MARIA ISABEL (OWNR)	12711	SHADOWBROOK ST	MORENO VALLEY CA	92553-4755	VILLA MARIA ISABEL	12711 SHADOWBROOK ST	MORENO VALLEY CA	92553	605.00	65.51	-	129.71	800.28	R	MOR	118211	MOR-118211	0009-43621-15008		605.00	15.68	844.69	Active
3314	479361012	68-4277-FC	NAPOLES, ANGELICA (RENT)	12701	SHADOWBROOK ST	MORENO VALLEY CA	92553-4755	ROCHA ANGELICA	12701 SHADOWBROOK ST	MORENO VALLEY CA	92553	486.14	48.61	-	96.26	631.00	R	MOR	179127	MOR-179127	00021-91330-83009		486.14	11.99	630.61	Active
3315	479361013	68-4277-FC	HERNANDEZ, ISMAEL (OWNR)	12691	SHADOWBROOK ST	MORENO VALLEY CA	92553-4716	HERNANDEZ ISMAEL	12691 SHADOWBROOK ST	MORENO VALLEY CA	92553	313.96	31.40	-	62.16	407.52	R	MOR	173652	MOR-173652	00019-85503-23002		313.96	9.63	446.82	Active
3316	479361015	68-4277-FC	BROWN, BEVERLY	12671	SHADOWBROOK ST	MORENO VALLEY CA	92553-4716	BROWN CAROLYN L	12671 SHADOWBROOK ST	MORENO VALLEY CA	92553	818.33	81.83	-	162.03	1,062.18	R	MOR	52998	MOR-52998	0003-15728-95004		818.33	172.89	1,210.01	Active
3317	479362001	68-4277-FC	MCMILLAN, MICHAEL	12617	SHADOWBROOK ST	MORENO VALLEY CA	92553-4716	MCMILLAN MICHAEL R	12617 SHADOWBROOK ST	MORENO VALLEY CA	92553	662.88	66.29	-	131.25	806.42	R	MOR	4442	MOR-4442	0003-10909-85008		662.88	142.74	980.71	Active
3318	479362014	68-4277-FC	JOHNSON, LEWIS	12590	SHADOWBROOK ST	MORENO VALLEY CA	92553-4754	JOHNSON LOUIS TROY	12590 SHADOWBROOK ST	MORENO VALLEY CA	92553	816.52	81.65	-	161.67	1,059.84	R	MOR	69647	MOR-69647	0005-61433-55007		816.52	174.90	1,212.25	Active
3319	479362015	68-4277-FC	VEGA, JESUS (OWNR)	12606	SHADOWBROOK ST	MORENO VALLEY CA	92553-4770	VEGA JESUS GUTIERREZ	12606 SHADOWBROOK ST	MORENO VALLEY CA	92553	532.79	53.28	-	105.49	691.56	R	MOR	189670	MOR-189670	00024-90252-53005		532.79	13.43	709.45	Active
3320	479362021	68-4277-FC	MIRAMONTES, MIGUEL (OWNR)	12660	SHADOWBROOK ST	MORENO VALLEY CA	92553-4770	MIRAMONTES MIGUEL	12660 SHADOWBROOK ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	140410	MOR-140410	00011-20775-93009		504.20	11.99	648.67	Active
3321	479362024	68-4277-FC	ROSALES, ALFREDO (OWNR)	12683	WILLOW TREE AVE	MORENO VALLEY CA	92553-4760	TRUJILLO MARIA MAYELF	12683 WILLOW TREE AVE	MORENO VALLEY CA	92553	306.45	30.65	-	60.68	397.76	R	MOR	39112	MOR-39112	0003-14376-15009		306.45	134.57	601.51	Active
3322	479362027	68-4277-FC	BARRAGAN, AARON (OWNR)	12527	WILLOW TREE AVE	MORENO VALLEY CA	92553-4758	BARRAGAN RAUL M	12527 WILLOW TREE AVE	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	166837	MOR-166837	00017-97450-63002		96.57	5.00	213.14	Active
3323	479362032	68-4277-FC	MANRIQUEZ, RAUL M	12589	WILLOW TREE AVE	MORENO VALLEY CA	92553-4758	MANRIQUEZ AARON M	12589 WILLOW TREE AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	7415	MOR-7415	0003-11207-15000		511.22	108.54	756.98	Active
3324	479362037	68-4277-FC	MURRAY, JAMES (RENT)	12653	WILLOW TREE AVE	MORENO VALLEY CA	92553-4760	MURRAY LATORICA	12653 WILLOW TREE AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	132138	MOR-132138	00009-19805-03008		504.20	11.99	648.67	Active
3325	479362038	68-4277-FC	MONTE DE OCA, RAMON	12665	WILLOW TREE AVE	MORENO VALLEY CA	92553-4760	DEOCA RAMON MONTES	12665 WILLOW TREE AVE	MORENO VALLEY CA	92553	124.53	12.45	-	24.66	161.64	R	MOR	74381	MOR-74381	00005-98843-45006		124.53	5.00	247.45	Active
3326	479362042	68-4277-FC	COLIN, JOHN (OWNR)	12512	SHADOWBROOK ST	MORENO VALLEY CA	92553-4754	COLIN JOHN	12512 SHADOWBROOK ST	MORENO VALLEY CA	92553	186.49	18.65	-	36.93	240.06	R	MOR	126688	MOR-126688	00009-72260-75000		186.49	7.19	346.03	Active
3327	479363001	68-4277-FC	GONZALEZ, MIGUEL	12674	WILLOW TREE AVE	MORENO VALLEY CA	92553-4759	GONZALEZ MIGUEL A	12674 WILLOW TREE AVE	MORENO VALLEY CA	92553	669.52	66.95	-	132.56	869.04	R	MOR	192586	MOR-192586	00025-79205-13002		669.52	15.58	856.93	Active
3328	479363010	68-4277-FC	LOUCKS, JOHN	12612	WILLOW TREE AVE	MORENO VALLEY CA	92553-4759	LOUCKS JOHN W II	12612 WILLOW TREE AVE	MORENO VALLEY CA	92553	213.89	21.39	-	42.35	277.62	R	MOR	4391	MOR-4391	0003-10904-75005		213.89	103.82	436.53	Active
3329	479371005	68-4277-FC	EDDINGTON, JAMES (OWNR)	12416	CAPE CT	MORENO VALLEY CA	92557-7503	EDDINGTON JAMES L	12416 CAPE CT	MORENO VALLEY CA	92557	427.70	42.77	-	84.68	555.14	R	MOR	128994	MOR-128994	00009-79882-95019		427.70	10.49	564.67	Active
3330	479372010	68-4277-FC	CISNEROS, ROSARIO (OWNR)	25369	ELDER AVE	MORENO VALLEY CA	92557-7502	CISNEROS ROSARIO FRA	25369 ELDER AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	191217	MOR-191217	00025-41133-53000		504.20	11.99	648.67	Active
3331	479382008	68-4277-FC	ULTRERAS, BEATRIZ	12663	JUNEBCRY CT	MORENO VALLEY CA	92553-4762	SILVA OSCAR	12663 JUNEBCRY CT	MORENO VALLEY CA	92553	163.30	16.33	-	32.33	211.96	R	MOR	41222	MOR-41222	0003-14586-95008		163.30	102.19	382.68	Active
3332	479382014	68-4277-FC	DAO, TRIEU M	12646	HEARTLEAF ST	MORENO VALLEY CA	92553-4766	DAO TRIEU MINH	12646 HEARTLEAF ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	91312	MOR-91312	00007-32721-45008		511.22	108.54	756.98	Active
3333	479382016	68-4277-FC	BARAJAS, JORGE (OWNR)	12622	PEACHLEAF ST	MORENO VALLEY CA	92553-1213	RODRIGUEZ RAMON BAR	12622 PEACHLEAF ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	151146	MOR-151146	00013-60391-83007		504.20	11.99	648.67	Active
3334	479382019	68-4277-FC	ELLOPP, STEVE	12594	PEACHLEAF ST	MORENO VALLEY CA	92553-4783	ELLOUT STEVE GLENN	12594 PEACHLEAF ST	MORENO VALLEY CA	92553	395.10	39.51	-	78.23	512.84	R	MOR	45820	MOR-45820	0003-15035-65008		395.10	9.63	527.96	Active
3335	479382020	68-4277-FC	CARNEIRO, RAMIRO	12584	PEACHLEAF ST	MORENO VALLEY CA	92553-4783	CARNEIRO RAMIRO G JR	12584 PEACHLEAF ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	26708	MOR-26708	0003-13136-15002		511.22	108.54	756.98	Active
3336	479382024	68-4277-FC	GARRETT, DARRELL	12550	PEACHLEAF ST	MORENO VALLEY CA	92553-4764	GARRETT DARRELL J	12550 PEACHLEAF ST	MORENO VALLEY CA	92553	655.08	65.51	-	129.71	850.28	R	MOR	70104	MOR-70104	00005-66061-25002		655.08	15.68	844.69	Active
3337	479383001	68-4277-FC	HILL, WILLIAM AND DOROTHY	25748	FIR AVE	MORENO VALLEY CA	92553-4740	HILL DOROTHY L	25748 FIR AVE	MORENO VALLEY CA	92553	576.75	57.68	-	114.20	748.62	R	MOR	4241	MOR-4241	0003-10889-75004		576.75	140.73	895.53	Active
3338	479383009	68-4277-FC	STEWART, TATIANA (RENT)	25661	SWEETLEAF ST	MORENO VALLEY CA	92553-4763	PLEASANT LAURA	25051 CHARINA LN	HOMELEND CA	92548	172.21	17.22	-	34.10	223.52	R	MOR	154978	MOR-154978	00014-40618-83004		172.21	7.94	300.00	Active
3339	479384001	68-4277-FC	RODRIGUEZ, TERESA (OWNR)	12515	PEACHLEAF ST	MORENO VALLEY CA	92553-4765	RODRIGUEZ TERESA ARM	12515 PEACHLEAF ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	160130	MOR-160130	00015-91462-13006		504.20	11.99	648.67	Active
3340	479384003	68-4277-FC	FOUST, ROSALINA	12531	PEACHLEAF ST	MORENO VALLEY CA	92553-4765	FOUST ROSALINA P	12531 PEACHLEAF ST	MORENO VALLEY CA	92553	318.21	31.82	-	63.01	413.04	R	MOR	7102	MOR-7102	0003-11175-85003		318.21	106.18	552.17	Active
3341	479384007	68-4277-FC	GONZALEZ, IGNACIO (OWNR)	12605	PEACHLEAF ST	MORENO VALLEY CA	92553-4782	GONZALEZ IGNACIO	12605 PEACHLEAF ST	MORENO VALLEY CA	92553	352.72	35.27	-	69.84	457.82	R	MOR	189020	MOR-189020	00024-70126-93003		352.72	9.63	494.83	Active
3342	479384008	68-4277-FC	IBARRA, MARIO	12615	PEACHLEAF ST	MORENO VALLEY CA	92553-4782	JIMENEZ ABIGAIL	12615 PEACHLEAF ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	92483	MOR-92483	00007-40989-35000		511.22	108.54	756.98	Active
3343	479384009	68-4277-FC	YBARRA, ERICA AND HERIBERTO	12623	PEACHLEAF ST	MORENO VALLEY CA	92553-4782	YBARRA HERIVERTO	12623 PEACHLEAF ST	MORENO VALLEY CA	92553	146.35	14.64	-	28.98	189.96	R	MOR	125709	MOR-125709	00009-70939-95001		146.35	8.53	315.98	Active
3344	479384010	68-4277-FC	TILLMAN, SHARRON	12534	HEARTLEAF ST	MORENO VALLEY CA	92553-4761	TILLMAN SHARRON R	12534 HEARTLEAF ST	MORENO VALLEY CA	92553	659.19	65.92	-	130.52	855.62	R	MOR	41823	MOR-41823	0003-14647-05004		659.19	140.73	977.97	Active
3345	479384011	68-4277-FC	WYNNE, LORRAIN (OWNR)	12522	HEARTLEAF ST	MORENO VALLEY CA	92553-4761	WYNNE BRUCE L	12522 HEARTLEAF ST	MORENO VALLEY CA	92553	204.64	20.46	-	40.52	265.62	R	MOR	180552	MOR-180552	00022-41323-43000		204.64	7.27	328.48	Active
3346	479384018	68-4277-FC	VILLELE, HEBER	12561	HEARTLEAF ST	MORENO VALLEY CA	92553-4761	GONZALEZ MARIA ALEJIA	1717 E BIRCH ST APT FF201	BREA CA	928															

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIPCOD	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS acct	WM ezPay#	Orig Amt	Cur MAS	Total MAS	Life Cycle
3401	479444019	68-4277-FC	MCCARTHY, JANINE	25904	BAY AVE	MORENO VALLEY CA	CA	92553-4878	MCCARTHY JANINE	25904 BAY AVE	MORENO VALLEY CA	92553	486.02	48.60	-	96.23	630.84	R	MOR	57866	MOR-57866	0003-16201-95008	486.02	108.54	731.78	Active
3402	479452002	68-4277-FC	CERVANTES, GILBERTO (OWNR)	13144	SWEETFEARN ST	MORENO VALLEY CA	CA	92553-6814	PESCINA MARIANA	13144 SWEETFEARN ST	MORENO VALLEY CA	92553	507.93	50.79	-	100.57	659.28	R	MOR	135379	MOR-135379	0009-88020-33006	507.93	13.51	695.37	Active
3403	479452005	68-4277-FC	AVALOS, DAVID	25540	FERNBUSH ST	MORENO VALLEY CA	CA	92553-6829	AVALOS DAVID HILARIO	25540 FERNBUSH ST	MORENO VALLEY CA	92553	662.88	66.29	-	131.25	860.42	R	MOR	56566	MOR-56566	0003-16075-55008	662.88	142.74	985.71	Active
3404	479452008	68-4277-FC	ARNOLD, JEFFREY (OWNR)	13151	SWEETSPICE ST	MORENO VALLEY CA	CA	92553-6820	ARNOLD JEFFREY	13151 SWEETSPICE ST	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	172994	MOR-172994	0009-61643-13003	96.57	5.00	213.14	Active
3405	479453006	68-4277-FC	MARTIN, PAUL	13198	SWEETSPICE ST	MORENO VALLEY CA	CA	92553-6819	MARTIN PAUL D	13198 SWEETSPICE ST	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	26144	MOR-26144	0003-13079-75008	512.91	11.96	761.03	Active
3406	479453008	68-4277-FC	HERNANDEZ DE CRUZ, SARAH (OWNR)	25581	FERNBUSH ST	MORENO VALLEY CA	CA	92553-6830	GAMINO FERNANDO CRL	25581 FERNBUSH ST	MORENO VALLEY CA	92553	473.54	47.35	-	93.76	614.64	R	MOR	172199	MOR-172199	0009-13826-23009	473.54	11.99	618.01	Active
3407	479454011	68-4277-FC	GOLAN, KRISTIN (OWNR)	13131	OILNUT CT	MORENO VALLEY CA	CA	92553-6869	GOLAN GENE S	13131 OILNUT CT	MORENO VALLEY CA	92553	64.91	6.49	-	12.85	84.24	R	MOR	36246	MOR-36246	0003-14089-65006	64.91	101.57	283.05	Active
3408	479454014	68-4277-FC	CALDERON, JOSE (OWNR)	13179	OILNUT CT	MORENO VALLEY CA	CA	92553-6869	CALDERON JOSE L	13179 OILNUT CT	MORENO VALLEY CA	92553	213.96	21.40	-	42.36	277.72	R	MOR	141820	MOR-141820	0001-48827-73002	213.96	7.25	340.00	Active
3409	479455002	68-4277-FC	PENA-VANEGAS, RAYMUNDO (OWNR)	25675	MOONSEED DR	MORENO VALLEY CA	CA	92553-6867	PENA-VANEGAS RAYMUN	1818 ALBION ST	SANTA ANA CA	92705	504.20	50.42	-	99.83	654.44	R	MOR	191242	MOR-191242	0005-41345-53004	504.20	11.99	648.67	Active
3410	479455011	68-4277-FC	GARCIA, VICTOR (OWNR)	25674	DRACAEA AVE	MORENO VALLEY CA	CA	92553-6810	GARCIA VICTOR MANUEL	25674 DRACAEA AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	92109	MOR-92109	0007-38202-35005	504.20	11.99	648.67	Active
3411	479461008	68-4277-FC	BURCIAGA, JESUS (RENT)	25464	OLD FARM ST	MORENO VALLEY CA	CA	92553-4376	TREJO ALFREDO JR	25536 BUCLAND LN	MORENO VALLEY CA	92553	200.22	20.02	-	39.64	259.88	R	MOR	176971	MOR-176971	0001-26899-03005	200.22	5.00	225.22	Cancelled
3412	479462001	68-4277-FC	DUPREE, DONALD (RENT)	13804	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-4382	SPSSM INV II C/O LUCIAN	4900 SANTA ANITA AV NO 2C	EL MONTE CA	91731	349.99	35.00	-	69.30	454.28	R	MOR	161066	MOR-161066	0006-33700-23006	349.99	9.63	482.85	Active
3413	479462020	68-4277-FC	GAVINO, HECTOR	13924	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-4354	GAVINO HECTOR M	13924 RED MAHOAGNY DR	MORENO VALLEY CA	92553	472.62	42.76	-	84.67	555.04	R	MOR	150484	MOR-150484	0001-50153-53002	472.62	11.99	572.09	Active
3414	479462021	68-4277-FC	FLORES, FERNANDO AND ENIA (OWNR)	13930	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-4354	FLORES FERNANDO	13930 RED MAHOAGNY DR	MORENO VALLEY CA	92553	318.96	31.90	-	63.15	414.00	R	MOR	49611	MOR-49611	0003-15401-85000	318.96	9.63	451.82	Active
3415	479462025	68-4277-FC	MELENDEZ, MARGARITA (OWNR)	13931	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-4355	MELENDEZ MARGARITA	13931 RED MAHOAGNY DR	MORENO VALLEY CA	92553	424.20	42.42	-	83.99	550.60	R	MOR	166012	MOR-166012	0001-77563-33005	424.20	10.37	563.81	Active
3416	479462048	68-4277-FC	FIERRO, MARIA	13971	ELMWOOD CT	MORENO VALLEY CA	CA	92553-4357	FIERRO ARTHUR C/O MAI	13971 ELMWOOD CT	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	30353	MOR-30353	0003-13500-65009	664.69	140.73	983.47	Active
3417	479462051	68-4277-FC	ORTIZ, BEATRIZ (OWNR)	13941	ELMWOOD CT	MORENO VALLEY CA	CA	92553-4357	MARTINEZ ALBERTO ELA	13941 ELMWOOD CT	MORENO VALLEY CA	92553	49.64	4.96	-	9.83	64.42	R	MOR	169602	MOR-169602	0008-67561-33006	49.64	5.00	166.21	Active
3418	479462057	68-4277-FC	MAYER, STEVE	13881	ELMWOOD CT	MORENO VALLEY CA	CA	92553-4356	MAYER NATHAN	13881 ELMWOOD CT	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	61730	MOR-61730	0004-83174-15006	511.22	108.54	756.98	Active
3419	479462058	68-4277-FC	DOTY, ALBERT	13871	ELMWOOD CT	MORENO VALLEY CA	CA	92553-4356	DOTY ALBERT J	13871 ELMWOOD CT	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	48103	MOR-48103	0003-15254-75000	655.32	15.58	842.73	Active
3420	479472001	68-4277-FC	RODRIGUEZ, MIGUEL	25255	SWEETGRASS DR	MORENO VALLEY CA	CA	92553-4363	SR MANAGEMENT	16196 JACOBS CIR	RIVERSIDE CA	92504	204.64	20.46	-	40.52	265.62	R	MOR	152016	MOR-152016	0003-74115-93001	204.64	7.27	328.48	Active
3421	479472002	68-4277-FC	WOODS, MARQUISE AND PETERSON,	25265	SWEETGRASS DR	MORENO VALLEY CA	CA	92553-4363	WOODS MARQUIES	25265 SWEET GRASS DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	192174	MOR-192174	0005-67076-53004	504.20	11.99	648.67	Active
3422	479472010	68-4277-FC	HAEGER, CHERYL	25252	WHITE BIRCH LN	MORENO VALLEY CA	CA	92553-4398	HAEGER SHERJUN J C	25252 WHITE BIRCH LN	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	49149	MOR-49149	0003-15356-65009	511.22	108.54	756.98	Active
3423	479472013	68-4277-FC	LOPEZ, CARLOS	25275	WHITE BIRCH LN	MORENO VALLEY CA	CA	92553-4398	LOPEZ CARLOS E	25275 WHITE BIRCH LN	MORENO VALLEY CA	92553	111.22	11.12	-	22.02	144.36	R	MOR	37567	MOR-37567	0003-14221-75003	111.22	101.57	329.36	Active
3424	479473006	68-4277-FC	WASHINGTON, TIMOTHY (RENT)	25538	BAY AVE	MORENO VALLEY CA	CA	92553-4323	GORDON JOYCELYN M	P O BOX 6212	MORENO VALLEY CA	92554	448.86	44.88	-	88.87	582.62	R	MOR	137652	MOR-137652	0010-36401-53007	448.86	11.99	593.33	Active
3425	479473015	68-4277-FC	MIRAMONTES, VETTE	25462	BAY AVE	MORENO VALLEY CA	CA	92553	LAMAS JUAN CARLOS	PO BOX 7352	MORENO VALLEY CA	92552	50.60	5.06	-	10.02	65.68	R	MOR	199198	MOR-199198	0009-31510-13005	50.60	5.00	183.23	Active
3426	479473021	68-4277-FC	MORALES, ALFREDO	25437	WHITE BIRCH LN	MORENO VALLEY CA	CA	92553-6503	LOPEZ MARIOL	25437 WHITE BIRCH LN	MORENO VALLEY CA	92553	535.71	53.57	-	106.07	695.34	R	MOR	40125	MOR-40125	0003-14477-25005	535.71	139.91	850.39	Active
3427	479473025	68-4277-FC	BELTRAN, MIGUEL	25391	WHITE BIRCH LN	MORENO VALLEY CA	CA	92553-6501	BELTRAN MIGUEL H	25391 WHITE BIRCH LN	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	31990	MOR-31990	0003-13664-15002	511.22	108.54	756.98	Active
3428	479473031	68-4277-FC	JOHNSON, NEFERITTI (OWNR)	25337	WHITE BIRCH LN	MORENO VALLEY CA	CA	92553-6501	JOHNSON NEFERITTI	25337 WHITE BIRCH LN	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	162604	MOR-162604	0016-74983-13000	504.20	11.99	648.67	Active
3429	479473034	68-4277-FC	HERNANDEZ, ALEJANDRO (OWNR)	25309	WHITE BIRCH LN	MORENO VALLEY CA	CA	92553-6501	HERNANDEZ ALEJANDRO	25309 WHITE BIRCH LN	MORENO VALLEY CA	92553	193.08	19.31	-	38.23	250.62	R	MOR	185266	MOR-185266	0003-64246-03002	193.08	6.80	323.51	Active
3430	479475002	68-4277-FC	GONZALEZ, MARIO AND OLGA	13656	BLACK ELM CT	MORENO VALLEY CA	CA	92553-4391	GONZALEZ MARIO	13656 BLACK ELM CT	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	62816	MOR-62816	0004-96253-95005	96.57	101.57	314.71	Active
3431	479475012	68-4277-FC	NIEVES CALVILLO, GABRIEL (OWNR)	13681	BLUE SPRUCE CT	MORENO VALLEY CA	CA	92553-4377	CALVILLO GABRIEL NIEVE	13681 BLUE SPRUCE CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	187426	MOR-187426	0002-19896-63004	504.20	11.99	648.67	Active
3432	479476009	68-4277-FC	JIMENEZ, MARIO	13747	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-6507	JIMENEZ MARIO A	13747 RED MAHOAGNY DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	5578	MOR-5578	0003-11023-45006	511.22	108.54	756.98	Active
3433	479477003	68-4277-FC	FLORES, JUAN (OWNR)	13714	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-6505	FLORES JUAN	13714 RED MAHOAGNY DR	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	154814	MOR-154814	0004-34718-73008	655.32	15.98	842.73	Active
3434	479477006	68-4277-FC	GALAN, MARCELO (OWNR)	13734	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-6505	ALONSO MARCELO GALA	13734 RED MAHOAGNY DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	173873	MOR-173873	0019-99661-93003	504.20	11.99	648.67	Active
3435	479477012	68-4277-FC	CHAVEZ, LAURA (RENT)	13772	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-6505	GONZALEZ MARIA LUISA	25043 ST CHRISTOPHER LN	MORENO VALLEY CA	92553	380.64	38.06	-	75.37	494.06	R	MOR	177438	MOR-177438	0002-14007-53007	380.64	11.37	563.84	Active
3436	479481005	68-4277-FC	LOPEZ, IRIDIAN (OWNR)	13545	CRAPE MYRTLE DR	MORENO VALLEY CA	CA	92553-4396	MUNOZ MIGUEL	13545 CRAPE MYRTLE DR	MORENO VALLEY CA	92553	28.43	2.84	-	5.63	36.90	R	MOR	191326	MOR-191326	0005-42790-93004	28.43	5.00	150.00	Active
3437	479482003	68-4277-FC	CORONA, RUTILIA (OWNR)	13519	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-4314	CORONA ANTONIA C/O R	13519 RED MAHOAGNY DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	175348	MOR-175348	0020-58607-63000	504.20	11.99	648.67	Active
3438	479482007	68-4277-FC	LUNA, PATRICK (OWNR)	13545	RED MAHOAGNY DR	MORENO VALLEY CA	CA	92553-4314	LUNA PATRICK KEITH	13545 RED MAHOAGNY DR	MORENO VALLEY CA	92553	109.64													

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
3493	479524022	68-4277-FC	DIAZ, GEORGE	13089	SWEETSPICE ST	MORENO VALLEY CA	92553	6823	DIAZ KRISTINE	13089 SWEETSPICE ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	14756	MOR-14756	0003-11941-25009	504.20	11.99	648.67	Active
3494	479531005	68-4277-FC	GLENN, LYNETTA (RENT)	25540	WEDMORE DR	MORENO VALLEY CA	92553	4719	MARKS FAUSTINO JR	25540 WEDMORE DR	MORENO VALLEY CA	92553	486.14	48.61	-	96.26	631.00	R	MOR	168115	MOR-168115	0018-29973-73009	486.14	11.99	630.61	Active
3495	479531007	68-4277-FC	LLENN, LYNEE	25556	WEDMORE DR	MORENO VALLEY CA	92553	4719	GLENN LEROY	25556 WEDMORE DR	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	42875	MOR-42875	0003-14752-25009	664.69	140.73	983.47	Active
3496	479531012	68-4277-FC	PARKER, TELISA ( OWNER )	25596	WEDMORE DR	MORENO VALLEY CA	92553	4718	PARKER TELISA	25596 WEDMORE DR	MORENO VALLEY CA	92553	514.62	51.46	-	101.89	667.98	R	MOR	141837	MOR-141837	0011-49215-23001	514.62	13.40	675.94	Active
3497	479531013	68-4277-FC	HERNANDEZ, VALERIE AND VICTOR	25604	WEDMORE DR	MORENO VALLEY CA	92553	4715	HERNANDEZ VICTOR HUC	25604 WEDMORE DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	82603	MOR-82603	0006-64865-50006	504.20	11.99	648.67	Active
3498	479531027	68-4277-FC	ROBERSON, VICTORIA	12887	RAENETTE WAY	MORENO VALLEY CA	92553	1218	ROBERTSON TIM	12887 RAENETTE WAY	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	33942	MOR-33942	0003-13859-35003	511.22	108.54	756.98	Active
3499	479532002	68-4277-FC	ELIZARRAZ, GEORGE	12927	CORALBERRY ST	MORENO VALLEY CA	92553	4717	ELIZARRAZ JORME	12927 CORALBERRY ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	36582	MOR-36582	0003-14123-25003	511.22	108.54	756.98	Active
3500	479533013	68-4277-FC	KONOPACKI, BRITTANY	25689	ROSEBAY CT	MORENO VALLEY CA	92553		KONOPACKI BRITTANY LA	25689 ROSEBAY CT	MORENO VALLEY CA	92553	135.83	13.58	-	26.89	176.30	R	MOR	195434	MOR-195434	00027-01101-83002	135.83	6.26	291.42	Active
3501	479541004	68-4277-FC	EXECUTIVE HOUSING LLC	25781	DAPHNE CT	MORENO VALLEY CA	92553	4790	ASH HILDA M	25781 DAPHNE CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	129555	MOR-129555	00008-81364-23009	504.20	11.99	648.67	Active
3502	479541011	68-4277-FC	DUPREE, TIFFANY (OWNR)	25791	FIR AVE	MORENO VALLEY CA	92553	4737	DUPREE TIFFANY NICOLE	25791 FIR AVE	MORENO VALLEY CA	92553	549.96	55.00	-	108.89	713.84	R	MOR	142559	MOR-142559	00011-69994-03000	549.96	15.58	737.37	Active
3503	479542007	68-4277-FC	FARLEY, DELLA	12798	VELVETLEAF ST	MORENO VALLEY CA	92553	4785	COATES JOSEPHINE	12798 VELVETLEAF ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	5684	MOR-5684	0003-11034-05001	511.22	108.54	756.98	Active
3504	479542008	68-4277-FC	MACIAS, CARLOS (RENT)	12806	VELVETLEAF ST	MORENO VALLEY CA	92553	1226	TRAN HOA THIEU	8302 GUMWOOD CIR	WESTMINSTER CA	92683	77.62	7.76	-	15.37	100.74	R	MOR	121970	MOR-121970	0009-58309-35001	77.62	7.27	208.21	Active
3505	479542010	68-4277-FC	SMITH, MAURITA	12822	VELVETLEAF ST	MORENO VALLEY CA	92553	4786	RODRIGUEZ MARIAN	12846 VELVETLEAF ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	104121	MOR-104121	00008-58276-45000	511.22	108.54	756.98	Active
3506	479543005	68-4277-FC	CAMPO, AMY (RENT)	12845	WINTERBERRY WAY	MORENO VALLEY CA	92553	4730	THERRIER XYLINA	12845 WINTERBERRY DR	MORENO VALLEY CA	92553	86.57	8.66	-	17.14	112.36	R	MOR	178093	MOR-178093	00021-54229-83001	86.57	5.00	203.14	Active
3507	479543007	68-4277-FC	BRITO, LUIS AND MARIA LIDIA (O	25913	DEERBERRY DR	MORENO VALLEY CA	92553	1204	BRITO LUIS ALBERTO	25913 DEERBERRY DR	MORENO VALLEY CA	92553	325.69	32.57	-	64.49	422.74	R	MOR	159621	MOR-159621	00015-79932-23001	325.69	9.26	457.07	Active
3508	479543010	68-4277-FC	COX, DIANNA (RENT)	25888	BARTRAM CT	MORENO VALLEY CA	92553	4799	LEW ROBERT	3612 NORWICH PL	ROWLAND HEIGHTS CA	91748	504.20	50.42	-	99.83	654.44	R	MOR	148434	MOR-148434	00013-09356-83007	504.20	11.99	648.67	Active
3509	479543012	68-4277-FC	PEDROZA, ERICKA (RENT)	25912	BARTRAM CT	MORENO VALLEY CA	92553	4720	KUMAR ASHWANI	25912 BARTRAM CT	MORENO VALLEY CA	92553	350.17	35.02	-	69.33	454.52	R	MOR	175692	MOR-175692	00020-69772-53008	350.17	9.63	483.03	Active
3510	479544003	68-4277-FC	ERICKSON, ALEXANDRIA	25889	BARTRAM CT	MORENO VALLEY CA	92553	1200	ERICKSON ALEXANDRIA	25889 BARTRAM CT	MORENO VALLEY CA	92553	818.33	81.83	-	162.03	1,062.18	R	MOR	63139	MOR-63139	00004-98594-95009	818.33	172.89	1,210.01	Active
3511	479544002	68-4277-FC	FLORES, JOSE (OWNR)	25985	FIR AVE	MORENO VALLEY CA	92553	4795	FLORES JOSE	25985 FIR AVE	MORENO VALLEY CA	92553	195.76	19.58	-	38.76	254.10	R	MOR	174406	MOR-174406	00020-16175-95008	195.76	11.52	399.43	Active
3512	479544016	68-4277-FC	MANRIQUEZ, STEVEN (OWNR)	25950	DEERBERRY DR	MORENO VALLEY CA	92553	4724	MANRIQUEZ STEVEN	25950 DEERBERRY DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	116701	MOR-116701	00009-38370-05003	504.20	11.99	648.67	Active
3513	479544017	68-4277-FC	COLEMAN, WILLIAM	25962	DEERBERRY DR	MORENO VALLEY CA	92553	4724	COLEMAN WILLIAM	25962 DEERBERRY DR	MORENO VALLEY CA	92553	139.86	13.99	-	27.69	181.54	R	MOR	135290	MOR-135290	00009-85613-53000	139.86	5.00	263.10	Active
3514	479544026	68-4277-FC	CASTRO, ELIZABETH	12851	LASSELLE ST	MORENO VALLEY CA	92553	4728	CASTRO FRANK	12851 LASSELLE ST	MORENO VALLEY CA	92553	78.76	7.88	-	15.59	102.22	R	MOR	113317	MOR-113317	00009-24246-05005	78.76	5.00	299.14	Active
3515	479544030	68-4277-FC	ALVAREZ JR, SALVADOR AND VASQU	12803	LASSELLE ST	MORENO VALLEY CA	92553	4728	ALVAREZ SALVADOR	12803 LASSELLE ST	MORENO VALLEY CA	92553	187.59	18.76	-	37.14	243.48	R	MOR	171582	MOR-171582	00019-23297-03004	187.59	7.12	335.29	Active
3516	479544031	68-4277-FC	MENDEZ, JOSE (OWNR)	12791	LASSELLE ST	MORENO VALLEY CA	92553	4793	MENDEZ JOSE	12794 LASSELLE ST	MORENO VALLEY CA	92553	608.78	60.88	-	120.54	790.20	R	MOR	184709	MOR-184709	00023-46776-33001	608.78	15.58	796.19	Active
3517	479551007	68-4277-FC	CHAVEZ, JORGE (RENT)	25751	BRUMELIA CT	MORENO VALLEY CA	92553	4789	VELASCO SANDRA L	25751 BRUMELIA CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	121348	MOR-121348	00009-55992-35009	504.20	11.99	648.67	Active
3518	479552008	68-4277-FC	KILGORE, CARMEN (OWNR)	12894	VELVETLEAF ST	MORENO VALLEY CA	92553	1227	KILGORE CARMEN D C/O	27958 JFK DR NO C	MORENO VALLEY CA	92555	113.21	11.32	-	22.42	146.94	R	MOR	12666	MOR-12666	0003-11732-25002	113.21	101.57	331.35	Active
3519	479552010	68-4277-FC	HUIZAR, MIGUEL ANGEL	12910	VELVETLEAF ST	MORENO VALLEY CA	92553	4788	HUIZAR FAMILY TRUST IC	12910 VELVET LEAF ST	MORENO VALLEY CA	92553	478.30	47.83	-	94.70	620.82	R	MOR	77947	MOR-77947	00006-27678-55000	478.30	11.99	622.77	Active
3520	479552021	68-4277-FC	ZAMORA, JOHN	12923	NINEBARK ST	MORENO VALLEY CA	92553	1211	ZAMORA FAMILY LIVING	12923 NINEBARK ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	717	MOR-717	00003-10537-35009	511.22	108.54	756.98	Active
3521	479553009	68-4277-FC	PACE-SMITH, NYGELLE	12899	LASSELLE ST	MORENO VALLEY CA	92553	4728	LEDBETTER RAMON D	12899 LASSELLE ST	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	113078	MOR-113078	00009-22966-65004	512.91	11.96	761.03	Active
3522	479553016	68-4277-FC	WINTERBERRY DR	12954	WINTERBERRY DR	MORENO VALLEY CA	92553	1228	MARQUEZ SALVADOR	12954 WINTERBERRY DR	MORENO VALLEY CA	92553	23.14	2.31	-	4.58	30.04	R	MOR	113116	MOR-113116	00009-23133-25009	23.14	5.00	236.28	Active
3523	479554002	68-4277-FC	WOLJICA, JORGE	25862	WOLFBERY DR	MORENO VALLEY CA	92553	4734	ESCOBEDO MARIA DEL C	25862 WOLFBERY DR	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	111099	MOR-111099	00009-13993-85006	512.91	11.96	761.03	Active
3524	479555001	68-4277-FC	HEAD, JEROME	25858	HOLLYBERRY LN	MORENO VALLEY CA	92553	4732	HEAD JEROME	25858 HOLLYBERRY LN	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	34336	MOR-34336	00003-13898-75007	664.69	140.73	983.47	Active
3525	479561002	68-4277-FC	WOODS, MARY	13011	PEPPERBUSH DR	MORENO VALLEY CA	92553	6800	WOODS MICHAEL	13011 PEPPERBUSH DR	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	24180	MOR-24180	00003-12883-35005	664.69	140.73	983.47	Active
3526	479562008	68-4277-FC	REYES, MAYRA (RENT)	13024	PEPPERBUSH DR	MORENO VALLEY CA	92553	6848	LEW ROBERT	3612 NORWICH PL	ROWLAND HEIGHTS CA	91748	275.14	27.51	-	54.47	357.08	R	MOR	179824	MOR-179824	00022-19596-13002	275.14	9.31	443.34	Active
3527	479562021	68-4277-FC	RIFORD, PAMPA	13109	NINEBARK ST	MORENO VALLEY CA	92553	6837	PACKER MARGIE M	13109 NINEBARK ST	MORENO VALLEY CA	92553	99.21	9.92	-	19.64	128.76	R	MOR	65929	MOR-65929	00005-27847-15007	99.21	130.66	376.66	Active
3528	479563005	68-4277-FC	VAZQUEZ, JESUS R (OWNR)	13048	NINEBARK ST	MORENO VALLEY CA	92553	6831	VAZQUEZ JESUS R	13048 NINEBARK ST	MORENO VALLEY CA	92553	402.26	40.23	-	79.65	522.12	R	MOR	158847	MOR-158847	00015-28202-93006	402.26	12.50	574.27	Active
3529	479563017	68-4277-FC	SOUKHAVONG, DAVID	13005	FELISA ST	MORENO VALLEY CA	92553	6870	CHAN LEAKHANA	13005 FELISA ST	MORENO VALLEY CA	92553	448.86	44.89	-	88.87	582.62	R	MOR	169924	MOR-169924	00018-75320-53006	448.86	11.99	593.33	Active
3530	479564003	68-4277-FC	WALKER, PAMELA	25944	ANDRE CT	MORENO VALLEY CA	92553	6824	WALKER PAMELA A	25944 ANDRE CT	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	86									

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP COD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
3585	479612003	68-4277-FC	ALVARADO, WERNER (OWNR)	25533	STUYVESANT ST	MORENO VALLEY CA	92557	7626	ALVARADO WERNER	25533 STUYVESANT ST	MORENO VALLEY CA	92557	227.80	22.78	-	45.10	295.68	R	MOR	165852	MOR-165852	00017-75404-63005	227.80	8.30	381.77	Active
3586	479612006	68-4277-FC	RUBIO, JOSE	25569	STUYVESANT ST	MORENO VALLEY CA	92557	7626	RUBIO JOSE ERADIO	25569 STUYVESANT ST	MORENO VALLEY CA	92557	783.92	78.39	-	155.22	1,017.52	R	MOR	55223	MOR-55223	00003-15944-65008	783.92	166.01	1,159.92	Active
3587	479614004	68-4277-FC	ACEDO,STEPHANIE	25641	STUYVESANT ST	MORENO VALLEY CA	92557	7627	AVILA MARTINE	25641 STUYVESANT ST	MORENO VALLEY CA	92557	568.12	56.81	-	112.49	737.42	R	MOR	196970	MOR-196970	00027-60655-13003	568.12	15.10	728.14	Active
3588	479614009	68-4277-FC	ACOSTA, ELSA (OWNR)	25701	STUYVESANT ST	MORENO VALLEY CA	92557	7627	ACOSTA ELSA	25701 STUYVESANT ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	115894	MOR-115894	00009-36112-15008	504.20	11.99	648.67	Active
3589	479615001	68-4277-FC	MERRICK, FREDRICK L	25728	STUYVESANT ST	MORENO VALLEY CA	92557	7625	MERRICK FREDRICK	25728 STUYVESANT ST	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	13913	MOR-13913	00003-11856-95007	511.22	108.54	756.98	Active
3590	479615008	68-4277-FC	JIMENEZ, JOSE (RENT)	25660	STUYVESANT ST	MORENO VALLEY CA	92557	7625	MEDINA ROBERT	7021 WYNDHAM HILL DR	RIVERSIDE CA	92506	392.04	39.20	-	77.62	508.86	R	MOR	196590	MOR-196590	00027-47277-93001	392.04	10.90	531.06	Active
3591	479615009	68-4277-FC	DEL TORO, ANA (OWNR)	25650	STUYVESANT ST	MORENO VALLEY CA	92557	7625	GARCIA EDGAR C	25650 STUYVESANT ST	MORENO VALLEY CA	92557	334.86	33.49	-	66.30	434.64	R	MOR	180767	MOR-180767	00022-46394-43003	334.86	10.75	498.63	Active
3592	479615023	68-4277-FC	SAMUEL, KINYA	25713	ONATE DR	MORENO VALLEY CA	92557		SAMUEL CHRISTOPHER J	25713 ONATE DR	MORENO VALLEY CA	92557	150.00	15.00	-	29.70	194.70	R	MOR	197263	MOR-197263	00027-80650-83001	150.00	5.91	272.48	Active
3593	479621016	68-4277-FC	HOLLOWAY, DIONNE	13850	CUMIN ST	MORENO VALLEY CA	92553	4859	HOLLOWAY DIONNE	13850 CUMIN ST	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	62141	MOR-62141	00004-85622-65008	664.69	140.73	947.87	Active
3594	479621021	68-4277-FC	PICENO, RACHEL ANO CANDIDO (OW	13790	CUMIN ST	MORENO VALLEY CA	92553	4890	PICENO CANDIDO A	13790 CUMIN ST	MORENO VALLEY CA	92553	324.65	32.47	-	64.28	421.40	R	MOR	23068	MOR-23068	00003-12772-15003	324.65	9.60	560.97	Active
3595	479621027	68-4277-FC	OCHOA, MIGUEL (RENT)	25971	BAY AVE	MORENO VALLEY CA	92553	4837	OCHOA MIGUEL A	25971 BAY AVE	MORENO VALLEY CA	92553	430.32	43.03	-	85.20	558.56	R	MOR	132200	MOR-132200	00009-20752-43001	430.32	11.38	609.33	Active
3596	479622001	68-4277-FC	CHAVEZ, AUGUSTINE (OWNR)	13861	CHEVIL CT	MORENO VALLEY CA	92553	4811	MIRANDA RAMON G	26599 GEORGE ST	LOMA LINDA CA	92354	28.10	2.81	-	5.56	36.46	R	MOR	115493	MOR-115493	00009-34223-45003	28.10	5.00	149.83	Active
3597	479622033	68-4277-FC	GUIDOLIN, TERESITA	13814	CHARA ST	MORENO VALLEY CA	92553	4827	GUIDOLIN TERESITA M	13814 CHARA ST	MORENO VALLEY CA	92553	345.12	34.51	-	68.33	447.96	R	MOR	58222	MOR-58222	00003-16236-45008	345.12	8.67	465.20	Active
3598	479622034	68-4277-FC	MENCHACA, ALBERT	13828	CHARA ST	MORENO VALLEY CA	92553	4827	MENCHACA ALBERT	13828 CHARA ST	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	184281	MOR-184281	00023-37448-33008	655.32	15.58	842.73	Active
3599	479622035	68-4277-FC	MARQUEZ, SUSANA AND BERNARDO	13842	CHARA AVE	MORENO VALLEY CA	92553	4827	HURTADO GEMA M	13842 CHARA ST	MORENO VALLEY CA	92553	628.18	62.82	-	124.38	815.38	R	MOR	124848	MOR-124848	00009-67746-15007	628.18	15.68	817.79	Active
3600	479623001	68-4277-FC	WILSON, ERNESTO	13757	CHARA AVE	MORENO VALLEY CA	92553	4881	WILSON ERNESTO	13757 CHARA ST	MORENO VALLEY CA	92553	223.98	22.40	-	44.35	290.72	R	MOR	83899	MOR-83899	00006-72805-05003	223.98	7.27	347.82	Active
3601	479631005	68-4277-FC	PEELER, OPAL (RENT)	13940	CHEVIL CT	MORENO VALLEY CA	92553	4814	MEZZANATTO TYLER J	12158 S LA CADENA DR	COLTON CA	92324	504.20	50.42	-	99.83	654.44	R	MOR	161959	MOR-161959	00016-51224-73004	504.20	11.99	648.67	Active
3602	479632005	68-4277-FC	GOMEZ, ESTELLA (RENT)	13941	CHEVIL CT	MORENO VALLEY CA	92553	4812	ARRILLA ARMANDO C	13941 CHEVIL CT	MORENO VALLEY CA	92553	482.62	48.26	-	95.56	626.44	R	MOR	50845	MOR-50845	00003-15521-95003	482.62	108.54	728.38	Active
3603	479632015	68-4277-FC	ROBINSON, BETTY	13936	CHARA ST	MORENO VALLEY CA	92553	4880	ROBINSON BETTY ANN	13936 CHARA ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	53066	MOR-53066	00003-15735-65001	511.22	108.54	756.98	Active
3604	479632017	68-4277-FC	GUERRERO, CLAUDIA (OWNR)	13954	CHARA ST	MORENO VALLEY CA	92553	4880	GUERRERO CLAUDIA E	13954 CHARA ST	MORENO VALLEY CA	92553	501.20	50.11	-	99.22	650.42	R	MOR	177463	MOR-177463	00021-42450-93004	501.20	11.99	645.57	Active
3605	479641011	68-4277-FC	DAVIS, ILENE (RENT)	25671	BEEJA CT	MORENO VALLEY CA	92553	6846	GARCIA JESUS JR	25671 BEEJA CT	MORENO VALLEY CA	92553	364.15	36.42	-	72.10	472.66	R	MOR	197996	MOR-197996	00028-56427-43000	364.15	10.83	502.82	Active
3606	479642001	68-4277-FC	KELLY, GENE	13251	RAENETTE WAY	MORENO VALLEY CA	92553	6878	KELLY GENE	13251 RAENETTE WAY	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	5929	MOR-5929	00003-11058-55001	511.22	108.54	756.98	Active
3607	479642009	68-4277-FC	WARREN, CHRISTOPHER (RENT)	25645	TURMIC WAY	MORENO VALLEY CA	92554	6845	WOODARD TARA	PO BOX 6062	MORENO VALLEY CA	92554	655.32	65.53	-	129.75	850.60	R	MOR	187538	MOR-187538	00024-23537-83007	655.32	15.58	842.73	Active
3608	479642020	68-4277-FC	QUINTANILLA, SALVATOR (OWNR)	13294	PEPPERBUSH DR	MORENO VALLEY CA	92553	0813	QUINTANILLA SALVATOR	13294 PEPPERBUSH DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	131757	MOR-131757	00009-15016-13009	504.20	11.99	648.67	Active
3609	479642022	68-4277-FC	BRADLEY, TRACY	13266	PEPPERBUSH DR	MORENO VALLEY CA	92553	0813	SIDDIQI RASHID HUSSAIN	317 SAN PASQUAL AVE	S PASADENA CA	91030	119.67	11.97	-	23.69	155.32	R	MOR	198494	MOR-198494	00028-83004-03003	119.67	5.90	258.74	Active
3610	479642024	68-4277-FC	BOLDEN, DENISE	13251	NINEBARK ST	MORENO VALLEY CA	92553	0805	DAVIS JOAN	13251 NINEBARK ST	MORENO VALLEY CA	92553	567.53	56.75	-	112.37	736.64	R	MOR	20535	MOR-20535	00003-12518-95005	567.53	5.00	316.73	Cancelled
3611	479642027	68-4277-FC	TEXIDOR, ESTHER	13287	NINEBARK ST	MORENO VALLEY CA	92553	0805	LU YUE	29883 SUNNYCREST CT	DIAMOND BAR CA	91765	170.25	17.03	-	33.71	220.98	R	MOR	161422	MOR-161422	00016-40541-83001	170.25	5.00	195.25	Cancelled
3612	479642029	68-4277-FC	RODRIGUEZ, ROCIO	13311	NINEBARK ST	MORENO VALLEY CA	92553	6839	ARIAS ROBERT O	13311 NINEBARK ST	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	108686	MOR-108686	00008-97698-25002	512.91	11.96	761.03	Active
3613	479642032	68-4277-FC	SAUCEDO, MARIO (RENT)	13347	NINEBARK ST	MORENO VALLEY CA	92553	6839	SAUCEDO ELIZABETH	13347 NINEBARK ST	MORENO VALLEY CA	92553	434.54	43.45	-	86.04	564.02	R	MOR	172087	MOR-172087	00019-35915-63007	434.54	11.99	579.01	Active
3614	479643002	68-4277-FC	GARCIA, MOISES	13346	NINEBARK ST	MORENO VALLEY CA	92553	6835	GARCIA MOISES	13346 NINEBARK ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	106884	MOR-106884	00008-79284-85007	504.20	11.99	648.67	Active
3615	479643009	68-4277-FC	ALVAREZ, YAHAIRA (RENT)	13347	NUTMEG ST	MORENO VALLEY CA	92553	6863	VIDANA ARMANDO	13347 NUTMEG ST	MORENO VALLEY CA	92553	445.23	44.52	-	88.16	577.90	R	MOR	161441	MOR-161441	00016-40910-33005	445.23	11.99	589.70	Active
3616	479644006	68-4277-FC	MUNOZ, SARA (OWNR)	13258	NUTMEG ST	MORENO VALLEY CA	92553	6862	MUNOZ JOSE O	13258 NUTMEG ST	MORENO VALLEY CA	92553	198.51	19.85	-	39.30	257.66	R	MOR	118047	MOR-118047	00009-43066-45004	198.51	7.12	322.20	Active
3617	479644007	68-4277-FC	POLLAK, JOHN	13264	NUTMEG ST	MORENO VALLEY CA	92553	6862	POLLAK JOSE SALVADOR	13264 NUTMEG ST	MORENO VALLEY CA	92553	433.98	43.40	-	85.93	563.30	R	MOR	14267	MOR-14267	00003-11892-35006	433.98	108.54	679.74	Active
3618	479644008	68-4277-FC	CASTELLON, ANA (RENT)	13270	NUTMEG ST	MORENO VALLEY CA	92553	6862	CASTELLON JUAN M	13270 NUTMEG ST	MORENO VALLEY CA	92553	77.05	7.71	-	15.26	100.00	R	MOR	186529	MOR-186529	00023-96909-83005	77.05	6.38	200.00	Active
3619	479651002	68-4277-FC	MESA, ELENA (OWNR)	25551	BAY AVE	MORENO VALLEY CA	92553	4800	MEZA SILVANO B	25551 BAY AVE	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	119484	MOR-119484	00009-48344-05006	96.57	5.00	213.14	Active
3620	479651015	68-4277-FC	RODRIGUEZ, MICHELLE	13770	RED BERRY ST	MORENO VALLEY CA	92553	4865	RODRIGUEZ MICHELLE	13770 RED BERRY ST	MORENO VALLEY CA	92553	635.89	63.59	-	125.91	825.38	R	MOR	31917	MOR-31917	00003-13656-85007	635.89	140.73	954.67	Active
3621	479651016	68-4277-FC	SARAVIA, ARCELLA (OWNR)	13790	RED BERRY ST	MORENO VALLEY CA	92553	4865	DAIZ JOSE LUIS	13790 RED BERRY ST	MORENO VALLEY CA	92553	333.84	33.38	-	66.10	433.32	R	MOR	129829	MOR-129829	00008-87481-33002	333.84		495.69	Cancelled
3622	479651028	68-4277-FC	DIXON, KRISTOPHER	25641	BAY AVE	MORENO VALLEY CA	92553	4866	DIXON KRISTOPHER	25641 BAY AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	89058	MOR-89058	00007-17959-55009	511.22	108.54	756.98	Active

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP COD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total Tr	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
3677	481064019	68-4277-FC	STOPANI, RAQUEL	24690	HEMLOCK AVE	MORENO VALLEY CA	CA	92557-7303	TARIN RAQUEL	24690 HEMLOCK AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	133178	MOR-133178	0009-35244-63000	504.20	11.99	648.67	Active
3678	481064029	68-4277-FC	SERNA, OLGA	24621	SINGER ST	MORENO VALLEY CA	CA	92557-7811	SERNA OLGA	24621 SINGER ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	107277	MOR-107277	0008-81878-65009	504.20	11.99	648.67	Active
3679	481064031	68-4277-FC	MADRID, BRANDY (OWNR)	24589	SINGER ST	MORENO VALLEY CA	CA	92557-7815	MADRID GABRIEL	24589 SINGER ST	MORENO VALLEY CA	92557	655.32	65.53	-	129.75	850.60	R	MOR	74300	MOR-74300	0005-98433-35004	655.32	15.58	842.73	Active
3680	481120015	68-4277-FC	GARCIA, EDUARDO (OWNR)	24246	MYERS AVE	MORENO VALLEY CA	CA	92553-3129	CEJA ALBERTO	21527 HORST AVE	HAWAIIAN GARDENS CA	90716	504.20	50.42	-	99.83	654.44	R	MOR	123550	MOR-123550	0009-63521-65006	504.20	11.99	648.67	Active
3681	481120023	68-4277-FC	SEBULSKY, MARTHA (OWNR)	24108	WEBSTER AVE	MORENO VALLEY CA	CA	92553-7719	SEBULSKY MARTHA A	24108 WEBSTER AVE	MORENO VALLEY CA	92553	315.87	31.59	-	62.54	410.00	R	MOR	137252	MOR-137252	0010-25327-53001	315.87	9.98	460.51	Active
3682	481130005	68-4277-FC	NGUYEN, BUU (OWNR)	24051	WEBSTER AVE	MORENO VALLEY CA	CA	92553-3078	NGUYEN BIU THAI	17471 JEFFERSON LN	HUNTINGTN BCH CA	92647	504.20	50.42	-	99.83	654.44	R	MOR	188089	MOR-188089	0002-46164-13003	504.20	11.99	648.67	Active
3683	481130006	68-4277-FC	FREGOSO, JANNBUU (RENT)	24061	WEBSTER AVE UNIT 2	MORENO VALLEY CA	CA	92553-3078	GARCIA MIGUEL A	13123 GORHAM ST	MORENO VALLEY CA	92553	364.20	36.42	-	72.11	472.72	R	MOR	190166	MOR-190166	0005-07379-53004	364.20	9.58	505.14	Active
3684	481130008	68-4277-FC	QADER, GHULAM (RENT)	24093	WEBSTER AVE	MORENO VALLEY CA	CA	92553-3078	VROOMAN MARTHA E	200 N GILBERT ST APT 5	ANAHEIM CA	92801	504.20	50.42	-	99.83	654.44	R	MOR	167708	MOR-167708	0001-17583-03001	504.20	11.99	648.67	Active
3685	481130010	68-4277-FC	CORREA, IGNACIO	24135	WEBSTER AVE	MORENO VALLEY CA	CA	92553-7720	CORREA IGNACIO	24135 WEBSTER AVE	MORENO VALLEY CA	92553	313.96	31.40	-	62.16	407.52	R	MOR	71017	MOR-71017	0005-74798-55009	313.96	9.63	446.82	Active
3686	481130015	68-4277-FC	PARRAL, DANIEL (RENT)	24235	WEBSTER AVE	MORENO VALLEY CA	CA	92553-3035	LEE YUET LING	1081 OVERLOOK RIDGE RD	DIAMOND BAR CA	91765	101.57	10.16	-	20.11	131.84	R	MOR	174896	MOR-174896	0020-41925-03004	101.57	5.00	229.44	Active
3687	481130016	68-4277-FC	GAMINO, GABRIELA (APTS)	24245	WEBSTER AVE	MORENO VALLEY CA	CA	92553-3035	GAMINO MIGUEL A	24245 WEBSTER AVE	MORENO VALLEY CA	92553	2,016.50	201.65	-	399.27	2,617.42	R	MOR	169248	MOR-169248	0018-57613-13009	2,016.50	47.99	2,594.43	Active
3688	481130020	68-4277-FC	MANZANO, GABRIEL (OWNR) APTS	24162	FIR AVE	MORENO VALLEY CA	CA	92553-2842	MANZANO GABRIEL	24162 FIR AVE	MORENO VALLEY CA	92553	1,031.34	103.13	-	204.21	1,338.68	R	MOR	111051	MOR-111051	0009-13692-15005	1,031.34	24.13	1,533.29	Active
3689	481140014	68-4277-FC	RIOS, JULIO (RENT)	12565	INDIAN ST	MORENO VALLEY CA	CA	92553-9320	ANTILLON OSCAR ZAMBR	12565 INDIAN ST	MORENO VALLEY CA	92553	281.45	28.15	-	55.73	365.32	R	MOR	184491	MOR-184491	0023-41958-63005	281.45	7.92	407.47	Active
3690	481150003	68-4277-FC	MINAHAN, DAN (OWNR)	24297	WEBSTER AVE	MORENO VALLEY CA	CA	92553-3035	ALVAREZ JOSE JR	24297 WEBSTER AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	191137	MOR-191137	0025-40304-03006	504.20	11.99	648.67	Active
3691	481150009	68-4277-FC	ALUPAY, FELICIDAD AND ANDRE	24421	WEBSTER AVE	MORENO VALLEY CA	CA	92553-7724	ALUPAY MICHAEL	24421 WEBSTER AVE	MORENO VALLEY CA	92553	353.82	35.38	-	70.06	459.26	R	MOR	132503	MOR-132503	0009-25486-03001	353.82	10.79	483.83	Active
3692	481150010	68-4277-FC	SOUTHEASTERN CA CONFERENCE OF	24477	WEBSTER AVE	MORENO VALLEY CA	CA	92553-7724	SE CALIF ASSN OF 7TH D P	PO BOX 79990	RIVERSIDE CA	92513	166.95	16.70	-	33.06	216.70	R	MOR	165919	MOR-165919	00017-75792-43000	166.95	8.34	357.24	Active
3693	481150022	68-4277-FC	LEDESMA, BRENDA (RENT)	24420	FIR AVE	MORENO VALLEY CA	CA	92553-3110	TIRADO ARACELI	12340 CHUKAR LN	MORENO VALLEY CA	92555	124.94	12.49	-	24.74	162.16	R	MOR	193803	MOR-193803	0026-25351-13005	124.94	5.00	246.51	Active
3694	481150023	68-4277-FC	SALCEDO, GISELA (OWNR)	24400	FIR AVE	MORENO VALLEY CA	CA	92553-3110	SALCEDO GOLDA IRELLA	24400 FIR AVE	MORENO VALLEY CA	92553	313.96	31.40	-	62.16	407.52	R	MOR	179036	MOR-179036	0021-89357-53007	313.96	9.63	446.82	Active
3695	481150025	68-4277-FC	THOMPSON, BRANDY (OWNR)	24340	FIR AVE	MORENO VALLEY CA	CA	92553-2844	DRESCH CHAN & ZHOU P	3248 WILLOW HOLLOW	CHINO HILLS CA	91709	238.65	23.87	-	47.25	309.76	R	MOR	193288	MOR-193288	0026-15263-63002	238.65	7.27	376.04	Active
3696	481150033	68-4277-FC	ALVAREZ, CLAUDIA (RENT) APTS	24564	FIR AVE	MORENO VALLEY CA	CA	92553-2843	ALVAREZ TRANSITO TORF	24264 FIR AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	115110	MOR-115110	0009-32050-45005	504.20	11.99	648.67	Active
3697	481161019	68-4277-FC	KOMK, LIZETH (RENT) APTS	24616	WEBSTER AVE	MORENO VALLEY CA	CA	92553-3766	SILVA FLORENTINO	24616 WEBSTER AVE	MORENO VALLEY CA	92553	596.47	59.65	-	118.10	774.22	R	MOR	187181	MOR-187181	0004-13488-03004	596.47	15.58	783.88	Active
3698	481161021	68-4277-FC	OKON, HEDI AND JOHN	24592	WEBSTER AVE	MORENO VALLEY CA	CA	92553-3738	OKON JOHN J	1744 N SAN ANTONIO AVE	UPLAND CA	91784	511.22	51.12	-	101.22	666.56	R	MOR	93057	MOR-93057	0007-44714-25006	511.22	108.54	756.98	Active
3699	481161024	68-4277-FC	BORQUEZ, ALEJANDRA	24610	WEBSTER AVE	MORENO VALLEY CA	CA	92553-3766	BORQUEZ ALEJANDRA	24610 WEBSTER AVE	MORENO VALLEY CA	92553	167.10	16.71	-	33.09	216.90	R	MOR	110138	MOR-110138	0009-08560-45008	167.10	8.28	470.37	Active
3700	481161027	68-4277-FC	ARTIAGA, RAMON (OWNR)	12593	VAL VIEW DR	MORENO VALLEY CA	CA	92553-3736	COALCOMAN REVOCA BL	12593 VAL VIEW DR	MORENO VALLEY CA	92553	288.59	28.86	-	57.14	374.58	R	MOR	120404	MOR-120404	0009-52245-65004	288.59	8.03	419.85	Active
3701	481161028	68-4277-FC	MARTINEZ, MIGUEL	12573	VAL VIEW DR	MORENO VALLEY CA	CA	92553-3736	MARTINEZ MIGUEL	12573 VAL VIEW ST	MORENO VALLEY CA	92553	332.62	33.26	-	65.86	431.74	R	MOR	17910	MOR-17910	0003-12256-65007	332.62	9.63	474.73	Active
3702	481161034	68-4277-FC	NAVARRO, EFRAIN (OWNR)	24700	STARCREST DR	MORENO VALLEY CA	CA	92553-3734	NAVARRO-CRISTINA EI	24700 STARCREST DR	MORENO VALLEY CA	92553	104.64	10.46	-	20.72	135.82	R	MOR	184071	MOR-184071	0023-31815-73007	104.64	5.00	226.21	Active
3703	481161038	68-4277-FC	BANUELOS, ENEIDINA	24746	STARCREST DR	MORENO VALLEY CA	CA	92553-3734	FLORES ADELA G	24746 STARCREST DR	MORENO VALLEY CA	92553	469.49	46.95	-	92.96	609.40	R	MOR	171413	MOR-171413	0019-20411-33005	469.49	11.99	613.96	Active
3704	481162005	68-4277-FC	PINEDA, VLADIMIR	24713	STARCREST DR	MORENO VALLEY CA	CA	92553-3734	PINEDA ADEMIR H	24713 STARCREST DR	MORENO VALLEY CA	92553	402.24	40.22	-	79.64	522.10	R	MOR	58570	MOR-58570	0003-16270-25009	511.22	108.54	756.98	Active
3705	481162012	68-4277-FC	HALL, MARK AND DENISE (RENT)	24712	WEBSTER AVE	MORENO VALLEY CA	CA	92553-3764	ELLIOT SHIRLINE	24712 WEBSTER AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	123025	MOR-123025	0009-62096-05006	504.20	11.99	648.67	Active
3706	481162015	68-4277-FC	GARCIA, RICHARD (OWNR)	24678	WEBSTER AVE	MORENO VALLEY CA	CA	92553-9303	GARCIA RICHARD	12880 ROCK CREST LN	CHINO HILLS CA	91709	631.32	63.13	-	125.00	819.44	R	MOR	127621	MOR-127621	0009-76953-75003	631.32	15.58	818.73	Active
3707	481171022	68-4277-FC	LOPEZ, NAYDEE (RENT)	24745	WEBSTER AVE APT C	MORENO VALLEY CA	CA	92553-3794	NGUYEN PHUONG N	1460 AKEAKAMAI ST	HONOLULU HI	96816	371.22	37.12	-	73.50	481.84	R	MOR	197133	MOR-197133	0027-65701-13006	371.22	8.06	403.46	Cancelled
3708	481171024	68-4277-FC	MALDONADO, BIANCA AND SALGADO,	24749	WEBSTER AVE APT D	MORENO VALLEY CA	CA	92553-9343	GRAMM DARELL E Sr	19390 SANTA ANA AVE	BLOOMINGTON CA	92316	54.64	5.46	-	10.82	70.92	R	MOR	170031	MOR-170031	0018-78521-33002	54.64	5.00	176.21	Active
3709	481171033	68-4277-FC	JAMES, DOUGLAS (OWNR)	24638	FIR AVE	MORENO VALLEY CA	CA	92553-3710	JAMES DOUGLAS S	24678 FIR AVE	MORENO VALLEY CA	92553	313.96	31.40	-	62.16	407.52	R	MOR	157540	MOR-157540	0005-00467-23000	313.96	9.63	446.82	Active
3710	481200023	68-4277-FC	DEW, MICHAEL (OWNR) APTS	12777	PERRIS BLVD	MORENO VALLEY CA	CA	92553-4110	DEW MICHAEL S	6291 CENTURY HILL DR	RIVERSIDE CA	92506	668.70	66.87	-	132.40	867.96	R	MOR	54680	MOR-54680	0003-15891-95005	668.70	311.32	1,356.17	Active
3711	481200025	68-4277-FC	CERON, HEIDI	24970	MYERS AVE	MORENO VALLEY CA	CA	92553-9331	CERON HEIDI	24970 MYERS AVE	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	180697	MOR-180697	0022-44741-43008	655.32	15.58	842.73	Active
3712	481200031	68-4277-FC	SOURSASIS, MONIQUE (RENT)	24950	MYERS AVE	MORENO VALLEY CA	CA	92553-9329	DOAN TRI	13671 YOCKEY ST	ORANGE CA	92844	101.47	10.15	-	20.09	131.70	R	MOR	171292	MOR-171292	0019-16528-03009	101.47	5.68	224.11	Active
3713	481210001	68-4277-FC	ULTRERAS, BEATRIZ (OWNR)	24765	MYERS AVE	MORENO VALLEY CA	CA	92553-9328	ULTRERAS BEATRIZ	24765 MYERS AVE	MORENO VALLEY CA	92553	223.21	22.32	-	44.20	289.72	R	MOR	95079	MOR-95079	0007-53467-05000	223.21	103.82	448.70	Active
3714	481210002	68-4277-FC	CARRILLO, ELENA (OWNR)	24789	MYERS AVE	MORENO VALLEY CA	CA	92553-9328	CARRILLO ELENA	12005 POUJOTOS CT	MORENO VALLEY CA	92557	504.20	50.42	-	99.83</										



Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
3769	481311007	68-4277-F	GONZALEZ, ALMA EDITH (OWNR)	24468	HEMLOCK AVE	MORENO VALLEY	CA	92557-7304	GONZALEZ ALMA EDITH	24669 HEMLOCK AVE	MORENO VALLEY CA	92557	348.86	34.89	-	69.07	452.82	R	MOR	167312	MOR-167312	00018-08270-83001	348.86	9.63	481.72	Active
3770	481311009	68-4277-F	VENTURA, MARIO (OWNR)	24645	HEMLOCK AVE	MORENO VALLEY	CA	92557-7304	VENTURA MARIO HERNANDEZ	24645 HEMLOCK AVE	MORENO VALLEY CA	92557	163.00	16.30	-	32.27	211.56	R	MOR	188272	MOR-188272	00024-48304-13000	163.00	5.98	285.55	Active
3771	481312021	68-4277-F	MUHAMMAD, SEAN	24510	PACE DR	MORENO VALLEY	CA	92557	MUHAMMAD SEAN	24510 PACE DR	MORENO VALLEY CA	92557	184.37	18.44	-	36.51	239.30	R	MOR	194477	MOR-194477	00026-47681-83005	184.37	7.52	351.52	Active
3772	481312026	68-4277-F	HALL, CINDY	24576	PACE DR	MORENO VALLEY	CA	92557-7327	HALL CINDY A	24576 PACE DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	1339	MOR-1339	00003-10599-55009	511.22	108.54	756.98	Active
3773	481312031	68-4277-F	NEGRETTE, RACHELLE	24553	HEMLOCK AVE	MORENO VALLEY	CA	92557-7362	BOTROS HANY	20250 VIA LAS VILLAS	YORBA LINDA CA	92887	116.22	11.65	-	23.06	151.18	R	MOR	180112	MOR-180112	00022-28060-13000	116.22	5.87	276.85	Active
3774	481312034	68-4277-F	PEREZ, ELVIA	24523	HEMLOCK AVE	MORENO VALLEY	CA	92557-7362	PEREZ ELVIA	24523 HEMLOCK AVE	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	93042	MOR-93042	00007-44610-75000	511.22	108.54	756.98	Active
3775	481312038	68-4277-F	PINEA, MARIO A	24719	PACE DR	MORENO VALLEY	CA	92557-7329	PINEA MARIO A	24719 PACE DR	MORENO VALLEY CA	92557	511.22	51.12	-	101.22	663.56	R	MOR	101443	MOR-101443	00008-36493-45003	511.22	108.54	756.98	Active
3776	481312048	68-4277-F	ARIAS, ANA (OWNR)	24587	PACE DR	MORENO VALLEY	CA	92557-7327	ARIAS JUAN J	24587 PACE DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	134479	MOR-134479	00009-70423-23000	504.20	11.99	648.67	Active
3777	481322009	68-4277-F	OSBORN, DOUGLAS AND CHRISTINA	24777	HEMLOCK AVE APT A	MORENO VALLEY	CA	92557-7376	OSBORN DOUGLAS E	24777 HEMLOCK AVE UNIT A	MORENO VALLEY CA	92557	323.44	32.34	-	64.04	419.82	R	MOR	50273	MOR-50273	00003-15466-45001	323.44	20.54	751.70	Active
3778	481330035	68-4277-F	TAH2018-L, BORROWER LLC (OWNR)	24053	FIR AVE	MORENO VALLEY	CA	92553-3109	TAH 2018 L BORROWER	1508 BROOKHOLLOW DR	SANTA ANA CA	92705	138.72	13.87	-	27.47	180.06	R	MOR	196528	MOR-196528	00027-45032-33004	138.72	5.00	163.72	Cancelled
3779	481341024	68-4277-F	SOLANO, JUAN AND ROSA (OWNR)	24697	AFION WAY	MORENO VALLEY	CA	92557-7842	NAVA JUAN SOLANO I	24697 AFION WAY	MORENO VALLEY CA	92557	157.22	15.23	-	30.15	197.62	R	MOR	183403	MOR-183403	00023-10842-73008	157.22	6.26	306.26	Active
3780	481342028	68-4277-F	HUEGHERICH, ANDREW (RENT)	24655	IRONWOOD AVE	MORENO VALLEY	CA	92557-7804	WONG JACQUELINE SUK	318 N ELLEN DR	WEST COVINA CA	91790	38.39	3.84	-	7.60	49.82	R	MOR	149867	MOR-149867	00013-39860-03000	38.39	7.29	195.34	Active
3781	482020002	68-4277-F	VALENCUZZA, DIANA (RENT) APTS	24244	ATWOOD AVE	MORENO VALLEY	CA	92553-3136	GUERRERO MANUEL S G	11661 SAYWARD CIR	RIVERSIDE CA	92503	858.40	85.84	-	169.96	1,114.20	R	MOR	156476	MOR-156476	00014-68139-23008	858.40	9.33	496.01	Active
3782	482020028	68-4277-F	MARTIN, GONZALO (RENT)	24085	EUCALYPTUS AVE	MORENO VALLEY	CA	92553-2832	GASPAR GERMAN PEDRO	7000 COOLIDGE AVE	RIVERSIDE CA	92506	503.90	50.39	-	99.77	654.06	R	MOR	178562	MOR-178562	00021-72302-93001	503.90	11.99	648.37	Active
3783	482020046	68-4277-F	HARDY, ZURI (RENT)	24245	EUCALYPTUS AVE	MORENO VALLEY	CA	92553-3105	STEWART LORI L	24245 EUCALYPTUS AVE	MORENO VALLEY CA	92553	388.34	38.83	-	76.89	504.06	R	MOR	139523	MOR-139523	00010-84127-53000	388.34	15.58	541.53	Active
3784	482020061	68-4277-F	MEDINA, MARIA (OWNR)	24230	ATWOOD AVE	MORENO VALLEY	CA	92553-3136	MEDINA AMAURU	24230 ATWOOD AVE	MORENO VALLEY CA	92553	224.29	22.43	-	44.41	291.12	R	MOR	60352	MOR-60352	00003-16443-65002	224.29	158.04	570.20	Active
3785	482030010	68-4277-F	THAI, AMY (OWNR)	24395	EUCALYPTUS AVE	MORENO VALLEY	CA	92553-2801	LEE RICHARD	24395 EUCALYPTUS AVE	MORENO VALLEY CA	92553	1,004.00	100.40	-	99.29	1,303.18	R	MOR	146887	MOR-146887	00012-68457-53009	1,004.00	11.99	648.67	Active
3786	482030030	68-4277-F	DOAN, DAN (OWNR) APTS	24292	ATWOOD AVE	MORENO VALLEY	CA	92553-3136	DOAN DANTHAO THAI	13671 YOCKEY ST	GARDEN GROVE CA	92844	295.78	29.58	-	58.56	383.92	R	MOR	128330	MOR-128330	00009-81633-95017	295.78	11.29	537.60	Active
3787	482030033	68-4277-F	JARAQUIRO, ELIZABETH	24252	ATWOOD AVE	MORENO VALLEY	CA	92553-3136	MARTINEZ LIDA MONTE	24250 ATWOOD AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	126158	MOR-126158	00008-71010-75004	504.20	11.99	648.67	Active
3788	482040029	68-4277-F	BURKE, DANIEL	24580	ATWOOD AVE	MORENO VALLEY	CA	92553-3740	BURKE DANIEL JOSEPH C	24580 ATWOOD AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	20829	MOR-20829	00003-12543-35002	504.20	11.99	648.67	Active
3789	482040036	68-4277-F	MACIAS, MARIBEL	24650	ATWOOD AVE	MORENO VALLEY	CA	92553-3775	MACIAS MARIBEL	24650 ATWOOD AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	104012	MOR-104012	00008-56734-45000	511.22	108.54	756.98	Active
3790	482040040	68-4277-F	CUEVAS, VIRIDIANA	24660	ATWOOD AVE	MORENO VALLEY	CA	92553-3775	CARRAWAY EARL H	13476 MORENO WAY	MORENO VALLEY CA	92553	470.30	47.03	-	93.12	610.44	R	MOR	183330	MOR-183330	00023-09178-83002	470.30	11.99	614.77	Active
3791	482040042	68-4277-F	CASTILLO, ANTHONY	24676	ATWOOD AVE	MORENO VALLEY	CA	92553	FELIX JONATHAN	24676 ATWOOD AVE	MORENO VALLEY CA	92553	100.00	10.00	-	19.80	129.80	R	MOR	198266	MOR-198266	00028-73156-73005	100.00	5.51	245.67	Active
3792	482040049	68-4277-F	GUEVARA, ALEJANDRO (RENT)	24655	EUCALYPTUS AVE	MORENO VALLEY	CA	92553-3773	CAMACHO FELIX	24655 EUCALYPTUS AVE	MORENO VALLEY CA	92553	469.49	46.95	-	92.96	609.40	R	MOR	183779	MOR-183779	00023-23312-13005	469.49	11.99	613.96	Active
3793	482050002	68-4277-F	HURTADO, DAVID	24797	EUCALYPTUS AVE	MORENO VALLEY	CA	92553-3705	HURTADO MARCELA	24797 EUCALYPTUS AVE	MORENO VALLEY CA	92553	492.72	49.27	-	97.56	639.54	R	MOR	67299	MOR-67299	00005-38755-33000	492.72	108.54	738.48	Active
3794	482050003	68-4277-F	GONZALEZ, FRANCISCO (RENT) APT	24817	EUCALYPTUS AVE	MORENO VALLEY	CA	92553-3769	GONZALEZ FRANCISCO JA	24815 EUCALYPTUS AVE	MORENO VALLEY CA	92553	1,015.42	101.54	-	201.05	1,318.02	R	MOR	26298	MOR-26298	00003-13095-15001	1,015.42	11.99	648.67	Active
3795	482050004	68-4277-F	ERIK, NUPIA	24835	EUCALYPTUS AVE	MORENO VALLEY	CA	92553-3769	BYLON ERIKA NUPIA	5600 RIVER WAY # K	BUENA PARK CA	90621	623.20	62.32	-	123.39	808.90	R	MOR	183041	MOR-183041	00023-00049-83008	623.20	5.00	275.38	Cancelled
3796	482050026	68-4277-F	NINGARAY, MARIA G	24791	EUCALYPTUS AVE	MORENO VALLEY	CA	92553-3705	NINGARAY MARIA GRAC	24791 EUCALYPTUS AVE	MORENO VALLEY CA	92553	256.90	25.69	-	50.87	333.46	R	MOR	125565	MOR-125565	00009-70622-65009	256.90	5.00	257.26	Cancelled
3797	482050029	68-4277-F	SANDOVAL, AMALIA	24956	ATWOOD AVE	MORENO VALLEY	CA	92553-3785	SANDOVAL CARLOS	24956 ATWOOD AVE	MORENO VALLEY CA	92553	199.45	19.95	-	39.49	258.88	R	MOR	26113	MOR-26113	00003-13076-65003	199.45	103.25	425.87	Active
3798	482060009	68-4277-F	MARTINEZ, AURORA (OWNR) APTS	24876	DRACAEA AVE	MORENO VALLEY	CA	92553-3746	MARTINEZ LEONZO C/O L	24876 DRACAEA AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	95197	MOR-95197	00007-54117-85005	511.22	108.54	756.98	Active
3799	482060016	68-4277-F	MARTONE, ALAN	24985	ATWOOD AVE	MORENO VALLEY	CA	92553-3743	DESERT LEAF	24985 ATWOOD AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	164796	MOR-164796	00017-47085-73008	504.20	11.99	648.67	Active
3800	482060024	68-4277-F	MARTINEZ, LORENA (OWNR)	24942	DRACAEA AVE	MORENO VALLEY	CA	92553-3776	PEREZ WENCESLAO	13597 SESAME RD	MORENO VALLEY CA	92555	52.58	5.26	-	10.41	68.24	R	MOR	172188	MOR-172188	00019-37990-13002	52.58	5.61	175.63	Active
3801	482060025	68-4277-F	NOVE, KELSI	24934	DRACAEA AVE	MORENO VALLEY	CA	92553-3776	MAYANS DEV	22343 LA PALMA AVE NO 132	YORBA LINDA CA	92887	456.50	45.65	-	90.39	592.54	R	MOR	156093	MOR-156093	00014-61543-73002	456.50	11.99	600.97	Active
3802	482060038	68-4277-F	WALKER, JOSHUA	24868	DRACAEA AVE	MORENO VALLEY	CA	92553-3746	KNIGHTEN CASSANDRA	200 JENNIFER WAY	BANING CA	92220	50.42	50.42	-	99.83	654.44	R	MOR	188442	MOR-188442	00024-52239-33008	50.42	11.99	648.67	Active
3803	482070004	68-4277-F	PHILLIPS, NANCY (OWNR)	24547	ATWOOD AVE	MORENO VALLEY	CA	92553-3739	PHILLIPS NANCY	24547 ATWOOD AVE	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	149284	MOR-149284	00013-28650-83000	655.32	15.58	842.73	Active
3804	482070012	68-4277-F	MARTINEZ, CYNTHIA (RENT)	24725	ATWOOD AVE	MORENO VALLEY	CA	92553-3782	GROUP V SAN BERNARDI	4900 SANTA ANITA AV NO 2C	EL MONTE CA	91731	160.57	16.66	-	32.98	216.20	R	MOR	164315	MOR-164315	00017-22919-03008	166.57	6.01	289.15	Active
3805	482070013	68-4277-F	HERNANDEZ, SERGIO (OWNR)	24727	ATWOOD AVE	MORENO VALLEY	CA	92553-3782	HERNANDEZ SERGIO	24727 ATWOOD AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	164209	MOR-164209	00017-20089-83009	504.20	11.99	648.67	Active
3806	482080046	68-4277-F	GOMEZ, TANYA AND SOLORIO, JONA	13196	SCOTTY LN	MORENO VALLEY	CA	92553-2833	CALDERON JONATHAN S	13196 SCOTTY LN	MORENO VALLEY CA	92553	215.32	21.53	-	42.63	279.48									

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3861	482201007	68-4277-FC	VALDEZ, JOHN (OWNR)	24834	EUGENA AVE	MORENO VALLEY CA	CA	92553-3867	VALDEZ JOHN G SR LIVINI	15129 LAVERDA LN	MORENO VALLEY CA	92551	440.73	44.07	-	87.26	572.06 R	MOR	32877 MOR-32877	0003-13752-85000		440.73	108.54	686.49	Active	
3862	482201016	68-4277-FC	PEREZ, LATICIA (OWNR)	13936	GAYE ST	MORENO VALLEY CA	CA	92553-3869	PEREZ DAVID	13936 GAYE ST	MORENO VALLEY CA	92553	181.26	18.13	-	35.89	235.28 R	MOR	179089 MOR-179089	00021-90427-53001		181.26	7.80	307.80	Active	
3863	482201017	68-4277-FC	GONZALEZ, LETICIA (OWNR)	13948	GAYE ST	MORENO VALLEY CA	CA	92553-3869	GONZALEZ LETICIA	13948 GAYE ST	MORENO VALLEY CA	92553	458.06	45.81	-	90.70	594.56 R	MOR	40503 MOR-40503	0003-14515-05003		458.06	108.54	703.82	Active	
3864	482201019	68-4277-FC	YORIO, LANDRO (OWNR)	13972	GAYE ST	MORENO VALLEY CA	CA	92553-3869	UNLEASHED MOTORSPORT	12623 STILLMAN ST	LAKEWOOD CA	90715	215.77	21.58	-	42.72	280.06 R	MOR	107208 MOR-107208	00008-81347-95006		215.77	7.27	339.61	Active	
3865	482201021	68-4277-FC	GRIRON, LEONARDO (OWNR)	24910	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92553-5707	RIVERA MARIA I GRIRON	24910 ALESSANDRO BLVD	MORENO VALLEY CA	92553	218.86	21.89	-	43.33	284.08 R	MOR	76541 MOR-76541	00006-12863-75003		218.86	7.28	338.36	Active	
3866	482202002	68-4277-FC	ARANA, MARTHA(OWNR)	24775	EUGENA AVE	MORENO VALLEY CA	CA	92553-3836	ARANA RAMON	24775 EUGENA AVE	MORENO VALLEY CA	92553	326.91	32.69	-	64.73	424.32 R	MOR	170480 MOR-170480	00018-92126-63005		326.91	9.40	458.85	Active	
3867	482202015	68-4277-FC	TAPIA, GENESIS (OWNR)	24848	CAROLYN AVE	MORENO VALLEY CA	CA	92553-3865	TAPIA ADRIAN EMMANU	24848 CAROLYN AVE	MORENO VALLEY CA	92553	267.52	26.75	-	52.97	347.24 R	MOR	184766 MOR-184766	00023-47985-23000		267.52	7.96	407.96	Active	
3868	482202018	68-4277-FC	DAVALOS, JUAN (OWNR)	24812	CAROLYN AVE	MORENO VALLEY CA	CA	92553-3865	DAVALOS JUAN	24812 CAROLYN AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	177820 MOR-177820	00021-50573-33002		504.20	11.99	648.67	Active	
3869	482203004	68-4277-FC	LINTHUCUM, IVAN D	24797	CAROLYN AVE	MORENO VALLEY CA	CA	92553-3832	LINTHUCUM IVAN D REVO	24797 CAROLYN AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56 R	MOR	4382 MOR-4382	00003-10903-85004		511.22	108.54	756.98	Active	
3870	482203005	68-4277-FC	CORRALES, EVERARDO	24809	CAROLYN AVE	MORENO VALLEY CA	CA	92553-3864	CORRALES EVERARDO	24809 CAROLYN AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	154023 MOR-154023	00014-18688-03002		504.20	11.99	648.67	Active	
3871	482203010	68-4277-FC	TORRES, VICTORIA (OWNR)	24869	CAROLYN AVE	MORENO VALLEY CA	CA	92553-3864	TORRES VICTORIA A	24869 CAROLYN AVE	MORENO VALLEY CA	92553	275.46	27.55	-	54.54	357.54 R	MOR	180175 MOR-180175	00022-31832-83006		275.46	7.78	400.92	Active	
3872	482203011	68-4277-FC	SANCHEZ, ROGELIO AND ANA (OWNR)	13975	GAYE ST	MORENO VALLEY CA	CA	92553-3803	SANCHEZ ROGELIO	13975 GAYE ST	MORENO VALLEY CA	92553	114.25	11.43	-	22.62	148.30 R	MOR	193514 MOR-193514	00026-20663-33005		114.25	5.00	235.82	Active	
3873	482203014	68-4277-FC	YORIO, MARIA	24858	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92553-5899	GONZALEZ LEANDRO	12623 STILLMON ST	LAKEWOOD CA	90715	96.57	9.66	-	19.12	125.34 R	MOR	78923 MOR-78923	00006-39238-25005		96.57	5.00	297.79	Active	
3874	482203016	68-4277-FC	COULTER, ELSA (RENT)	24834	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92553-5899	FUKUYAMA ETSURO	4214 W REGENT DR	SANTA ANA CA	92704	195.00	19.50	-	38.61	253.10 R	MOR	162535 MOR-162535	00016-73262-43008		195.00	6.78	318.35	Active	
3875	482203021	68-4277-FC	REYES, MOISES	24774	ALESSANDRO BLVD	MORENO VALLEY CA	CA	92553-3942	GROUP IV POMONA PRO	4900 SANTA ANITA AV NO 2C	EL MONTE CA	91731	199.65	19.97	-	39.53	259.14 R	MOR	199227 MOR-199227	00029-32932-83008		199.65	7.40	323.62	Active	
3876	482241003	68-4277-FC	DRAGON, ADELA	24314	DOLAN DR	MORENO VALLEY CA	CA	92553-3386	NEWSOM MATTHEW R R	24314 DOLAN DR	MORENO VALLEY CA	92553	1,143.80	114.38	-	226.47	1,484.64 R	MOR	4067 MOR-4067	00003-10872-35002		1,143.80	140.73	983.47	Active	
3877	482241017	68-4277-FC	VALLEJO, MARICELA	13634	RAMSDRELL DR	MORENO VALLEY CA	CA	92553-3333	VALLEJO MARICELA	13603 RAMSDRELL DR	MORENO VALLEY CA	92553	204.64	20.46	-	40.52	265.62 R	MOR	181656 MOR-181656	00022-69438-73006		204.64	7.27	328.48	Active	
3878	482242005	68-4277-FC	DAVIDSON, STEFFANIE	24322	DORNER DR	MORENO VALLEY CA	CA	92553-3324	PANTOJA LISA L	24322 DORNER DR	MORENO VALLEY CA	92553	801.26	80.13	-	158.65	1,040.04 R	MOR	115095 MOR-115095	00009-32003-15009		801.26	19.16	1,031.61	Active	
3879	482242014	68-4277-FC	TAPIA, YERONICA	24269	DOLAN DR	MORENO VALLEY CA	CA	92553-3389	TAPIA JAVIER	24269 DOLAN DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56 R	MOR	43119 MOR-43119	00003-14776-65004		511.22	108.54	756.98	Active	
3880	482242019	68-4277-FC	MARTINEZ, STEPHANIE (OWNR)	24325	DOLAN DR	MORENO VALLEY CA	CA	92553-3321	ARREGOLA CESAR MARTIN	24325 DOLAN DR	MORENO VALLEY CA	92553	466.40	46.64	-	92.35	605.38 R	MOR	195773 MOR-195773	00027-14862-63008		466.40	11.99	610.87	Active	
3881	482242021	68-4277-FC	MARTINEZ, MOISES AND JULIA	24345	DOLAN DR	MORENO VALLEY CA	CA	92553-3321	MARTINEZ MOISES	24345 DOLAN DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	77798 MOR-77798	00006-27005-85008		504.20	11.99	648.67	Active	
3882	482242024	68-4277-FC	SALDANA, MANUEL AND MARGARITA	24371	BION DR	MORENO VALLEY CA	CA	92553-3307	SALDANA MANUEL	24371 BION DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56 R	MOR	94183 MOR-94183	00007-50279-15002		511.22	108.54	756.98	Active	
3883	482243001	68-4277-FC	RAYA, RUBEN (OWNR)	13604	RAMSDRELL DR	MORENO VALLEY CA	CA	92553-3336	RAYA RUBEN	13604 RAMSDRELL DR	MORENO VALLEY CA	92553	218.25	21.83	-	43.21	283.28 R	MOR	153607 MOR-153607	00014-10058-93002		218.25	9.27	360.00	Active	
3884	482243008	68-4277-FC	TOFA, TOLJA	24313	DORNER DR	MORENO VALLEY CA	CA	92553-3323	TOFA TOLJA	24313 DORNER DR	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76 R	MOR	38609 MOR-38609	00003-14325-85006		664.69	140.73	983.47	Active	
3885	482243010	68-4277-FC	VARGAS, LESLIE (OWNR)	24333	DORNER DR	MORENO VALLEY CA	CA	92553-3323	VARGAS LESLIE	24333 DORNER DR	MORENO VALLEY CA	92553	549.96	55.00	-	108.89	713.84 R	MOR	190471 MOR-190471	00025-20253-33003		549.96	15.58	737.37	Active	
3886	482243012	68-4277-FC	RAPATA, JENNIFER (OWNR)	24357	DORNER DR	MORENO VALLEY CA	CA	92553-3323	ESPARZA JAIME	24357 DORNER DR	MORENO VALLEY CA	92553	304.20	30.42	-	60.23	394.84 R	MOR	151054 MOR-151054	00013-58875-73008		304.20	8.08	444.76	Active	
3887	482251022	68-4277-FC	RAMIREZ, ADRIAN (RENT)	24790	SHOREHAM AVE	MORENO VALLEY CA	CA	92553-3934	RAMIREZ ERIC	24790 SHOREHAM AVE	MORENO VALLEY CA	92553	150.89	15.09	-	29.88	195.86 R	MOR	186684 MOR-186684	00024-01348-23005		150.89	5.68	273.14	Active	
3888	482251026	68-4277-FC	LUEVANO, JASON (OWNR)	24810	SHOREHAM AVE	MORENO VALLEY CA	CA	92553-3916	LUEVANO JASON	24810 SHOREHAM AVE	MORENO VALLEY CA	92553	523.89	52.39	-	103.73	680.00 R	MOR	134708 MOR-134708	00009-74627-63006		523.89	11.99	668.36	Active	
3889	482252003	68-4277-FC	CHAVEZ, ARACELI (OWNR)	14771	CROFTBORO RD	MORENO VALLEY CA	CA	92553-3971	KAMEL MOUSTAFA A	24292 NICOLE CT	MORENO VALLEY CA	92551	232.10	23.21	-	45.96	301.26 R	MOR	155136 MOR-155136	00014-41811-43006		232.10	7.27	371.85	Active	
3890	482252008	68-4277-FC	LOUK, MICHAEL (OWNR)	14821	CROFTBORO RD	MORENO VALLEY CA	CA	92553-3907	LOUK MICHAEL W	14821 CROFTBORO RD	MORENO VALLEY CA	92553	319.67	31.40	-	62.16	407.25 R	MOR	176947 MOR-176947	00021-26467-73002		319.67	9.63	446.82	Active	
3891	482252010	68-4277-FC	BATSHON, VICTORIA (OWNR)	14841	CROFTBORO RD	MORENO VALLEY CA	CA	92553-3907	BATSHON VICTORIA RAJA	14841 CROFTBORO RD	MORENO VALLEY CA	92553	448.86	44.89	-	88.87	582.62 R	MOR	191013 MOR-191013	00025-36559-63003		448.86	11.99	593.33	Active	
3892	482252012	68-4277-FC	CHAVEZ, GUS (OWNR)	14830	BLUEBRIAR ST	MORENO VALLEY CA	CA	92553-3902	CHAVEZ GUS	14830 BLUEBRIAR ST	MORENO VALLEY CA	92553	103.74	10.37	-	20.54	134.64 R	MOR	184201 MOR-184201	00023-34701-43005		103.74	5.00	227.48	Active	
3893	482253011	68-4277-FC	ALLEN, WYATT (RENT)	14802	DELFBUSH ST	MORENO VALLEY CA	CA	92553-3911	SWITZER COLLEEN F	14802 DELFBUSH ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	151500 MOR-151500	00013-66777-83008		504.20	11.99	648.67	Active	
3894	482253012	68-4277-FC	HARPER, TERRESTA (RENT)	14792	DELFBUSH ST	MORENO VALLEY CA	CA	92553-3949	PHELPS JAMES P	PO BOX 291063	PHELAN CA	91239	115.52	11.52	-	22.80	149.48 R	MOR	184676 MOR-184676	00023-46133-83008		115.52	5.00	231.74	Cancelled	
3895	482253025	68-4277-FC	REECE, STEVEN A (OWNR)	14816	BRENTSTONE ST	MORENO VALLEY CA	CA	92553-3906	REECE STEVEN A	14816 BRENTSTONE ST	MORENO VALLEY CA	92553	532.40	53.24	-	105.42	691.06 R	MOR	193439 MOR-193439	00026-20173-13002		532.40	11.99	676.87	Active	
3896	482253037	68-4277-FC	MARTINEZ, JOSE	14878	VINEHILL ST	MORENO VALLEY CA	CA	92553-3940	PCE MARTIN	6343 MYKONOS LN	RIVERSIDE CA	92506	504.20	50.42	-	99.83	654.44 R	MOR	185574 MOR-185574	00023-74174-73002		504.20	11.99	648.67	Active	
3897	482253042	68-4277-FC	BECKER, ADAM (OWNR)	14828	VINEHILL ST	MORENO VALLEY CA	CA	92553-3940	BECKER ADAM	14828 VINEHILL ST	MORENO VALLEY CA	92553	532.40	53.24	-	105.42	691.06 R	MOR	193639 MOR-193639	00026-21560-03003		532.40	11.99	676.87	Active	
3898	482253045	68-4277-FC	KIBBLE, WILLIAM (OWNR)	14798	VINEHILL ST	MORENO VALLEY CA	CA	92553-3938	KEUN LAURENCE WILLIAM	805 LATHAM ST	COLTON CA	92324	504.20	50.40	-	99.80	654.24 R	MOR	166426 MOR-166426	00017-84479-13000		504.20	11.99	648.51	Active	
3899	482254002	68-4277-FC	RUBIO, MARTHA (RENT)	14809	VINEHILL ST	MORENO VALLEY CA	CA	92553																		

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/COD	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ePay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
3953	482311024	68-4277-FC	REYES, ANDREA	24474	LAMONT DR	MORENO VALLEY CA	CA	92553-3555	HUANTE EDGAR MANUEL	24474 LAMONT DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	158960	MOR-158960	00015-30462-73001	504.20	11.99	648.67	Active
3954	482311025	68-4277-FC	MORENO, MIGUEL AND ROSA	24473	LAMONT DR	MORENO VALLEY CA	CA	92553-3553	MORENO MIGUEL	24473 LAMONT DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	32352	MOR-32352	00003-13700-35004	511.22	108.54	756.98	Active
3955	482311029	68-4277-FC	ARANA, MARTHA (OWNR)	24421	LAMONT DR	MORENO VALLEY CA	CA	92553-3553	DELGADO ROBERTO MUJ	24421 LAMONT DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	186886	MOR-186886	00024-662-43007	504.20	11.99	648.67	Active
3956	482312005	68-4277-FC	GONZALEZ, JORGE	14323	PERHAM DR	MORENO VALLEY CA	CA	92553-3581	GONZALEZ JORGE	14323 PERHAM DR	MORENO VALLEY CA	92553	263.84	26.38	-	52.24	342.46	R	MOR	112782	MOR-112782	00009-21805-15002	263.84	7.24	507.24	Active
3957	482313003	68-4277-FC	GUTIERREZ, GUSTAVO	24316	LAMONT DR	MORENO VALLEY CA	CA	92553-3554	GUTIERREZ GUSTAVO	24316 LAMONT DR	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	111851	MOR-111851	00009-17700-85001	512.91	11.96	761.03	Active
3958	482313004	68-4277-FC	GEORGE, KATINA	24330	LAMONT DR	MORENO VALLEY CA	CA	92553-3554	GRAHAM KATINA GEORG	24330 LAMONT DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	95456	MOR-95456	00007-56482-35008	511.22	108.54	756.98	Active
3959	482313005	68-4277-FC	EVANS, MECHELLE	24344	LAMONT DR	MORENO VALLEY CA	CA	92553-3554	JOHNSON ADOLPHUS D	24344 LAMONT DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	129183	MOR-129183	00008-66179-13000	504.20	11.99	648.67	Active
3960	482313008	68-4277-FC	PIREZ, LAURA	14343	STONEHURST DR	MORENO VALLEY CA	CA	92553-3579	PEREZ LAURA	14343 STONEHURST DR	MORENO VALLEY CA	92553	564.69	56.47	-	111.81	732.96	R	MOR	54007	MOR-54007	00003-15826-85007	564.69	138.51	879.03	Active
3961	482313013	68-4277-FC	DIAZ, RICARDO (OWNR)	14265	STONEHURST DR	MORENO VALLEY CA	CA	92553-2434	DIAZ RICARDO	14265 STONEHURST DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	188351	MOR-188351	00024-49952-43007	504.20	11.99	648.67	Active
3962	482313018	68-4277-FC	JAMES, CHARLES W	24407	FINLEY DR	MORENO VALLEY CA	CA	92553-3544	JAMES SUNAN	1280 BELLE DR	CALIFORNIA CA	92320	203.80	20.38	-	40.35	264.52	R	MOR	4282	MOR-4282	00003-10893-85006	203.80	5.00	228.80	Cancelled
3963	482313021	68-4277-FC	MUNOZ, FRANKIE AND ROSEMARIE (	24375	FINLEY DR	MORENO VALLEY CA	CA	92553-3532	MUNOZ FRANKIE LOPEZ	24375 FINLEY DR	MORENO VALLEY CA	92553	100.09	10.13	-	19.82	129.92	R	MOR	161328	MOR-161328	00016-38660-13005	100.09	9.29	272.25	Active
3964	482313024	68-4277-FC	LOPEZ, YESOLIN (OWNR)	24331	FINLEY DR	MORENO VALLEY CA	CA	92553-3532	LANDEROS LUIS A LOPEZ	24331 FINLEY DR	MORENO VALLEY CA	92553	504.64	20.46	-	40.52	265.62	R	MOR	186625	MOR-186625	00023-99507-53001	504.64	7.27	328.48	Active
3965	482314002	68-4277-FC	PINTO, LUZ (RENT)	24308	FINLEY DR	MORENO VALLEY CA	CA	92553-3533	RODRIGUEZ CINDY ROXA	24308 FINLEY DR	MORENO VALLEY CA	92553	204.20	50.42	-	99.83	654.44	R	MOR	122257	MOR-122257	00009-59146-15000	204.20	11.99	648.67	Active
3966	482314008	68-4277-FC	SANCHEZ, RICARDO (OWNR)	24341	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-6747	SANCHEZ RICARDO M	24341 BRODIAEA AVE	MORENO VALLEY CA	92553	69.31	6.93	-	13.72	89.96	R	MOR	150468	MOR-150468	00013-49999-73008	69.31	6.49	200.00	Active
3967	482314009	68-4277-FC	COLUNGA, KARLA (OWNR)	24325	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-6747	RODRIGUEZ RICARDO	4201 S NEW BRAUNFELS AVE # 110-408	SAN ANTONIO TX	78223	96.57	9.66	-	19.12	125.34	R	MOR	174901	MOR-174901	00020-42074-03001	96.57	5.00	213.14	Active
3968	482320001	68-4277-FC	WALKER, BARBARA	24418	VIA DEL SOL ST	MORENO VALLEY CA	CA	92553-3350	COBRA 28 NO 5	4900 SANTA ANITA AVE # 2C	EL MONTE CA	91731	200.45	20.05	-	39.69	260.18	R	MOR	191576	MOR-191576	00025-50125-13000	200.45	6.86	328.62	Active
3969	482320015	68-4277-FC	AVERY, ERIC	13749	DAHL DR	MORENO VALLEY CA	CA	92553-3375	AVERY ERIC D	13749 DAHL DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	63016	MOR-63016	00004-97465-05006	511.22	108.54	756.98	Active
3970	482320016	68-4277-FC	WEST, LAQUANDRA	13749	DAHL DR	MORENO VALLEY CA	CA	92553	LOUIE MAHYER	13749 DAHL DR	MORENO VALLEY CA	92553	244.86	24.49	-	48.48	317.82	R	MOR	197529	MOR-197529	00027-91883-43006	244.86	8.60	394.39	Active
3971	482320017	68-4277-FC	CLAIRE, TERESA (OWNR)	13637	DAHL WAY	MORENO VALLEY CA	CA	92553-3316	CLAIRE RENE EDUARDO	13627 DAHL DR	MORENO VALLEY CA	92553	448.63	44.86	-	88.83	582.32	R	MOR	176936	MOR-176936	00023-82939-83004	448.63	11.99	593.10	Active
3972	482322001	68-4277-FC	VAZQUEZ, DEJADO	24415	TIERRA DE ORO	MORENO VALLEY CA	CA	92553-3345	VAZQUEZ EMADJO B VAZI	24415 TIERRA DE ORO	MORENO VALLEY CA	92553	114.76	11.48	-	22.72	148.96	R	MOR	38370	MOR-38370	00003-14302-05000	114.76	10.157	332.90	Active
3973	482322003	68-4277-FC	TRAKS, JERI	24443	TIERRA DE ORO	MORENO VALLEY CA	CA	92553-3345	STIKELTEHER JERI K	24443 TIERRA DE ORO	MORENO VALLEY CA	92553	816.52	81.65	-	161.67	1,059.84	R	MOR	31883	MOR-31883	00003-13653-45009	816.52	174.90	1,212.25	Active
3974	482322007	68-4277-FC	SEGURA, JULIAN (DECEASED)	24485	TIERRA DE ORO	MORENO VALLEY CA	CA	92553-3345	SEGURA JULIAN	24485 TIERRA DE ORO	MORENO VALLEY CA	92553	174.40	17.44	-	34.53	226.36	R	MOR	7705	MOR-7705	00003-11236-15005	174.40	5.00	199.40	Cancelled
3975	482322009	68-4277-FC	FOTELO, RENEE	24474	BAY AVE	MORENO VALLEY CA	CA	92553-3314	CASTANEDA RUBEN	24474 BAY AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	166904	MOR-166904	00017-99610-73003	504.20	11.99	648.67	Active
3976	482331011	68-4277-FC	CHACON, MELINDA	24157	SILVERWOOD LN	MORENO VALLEY CA	CA	92553-3576	CHACON LINDA MEDINA	24157 SILVERWOOD LN	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	17198	MOR-17198	00003-12185-45008	511.22	108.54	756.98	Active
3977	482331028	68-4277-FC	ESPINO, JANEL (OWNR)	24169	JIMSON PL	MORENO VALLEY CA	CA	92553-3547	ESPINO RANDY B	24169 JIMSON PL	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	131035	MOR-131035	00009-05732-83008	504.20	11.99	648.67	Active
3978	482331029	68-4277-FC	GUEVARA, SERGIO	24181	JIMSON PL	MORENO VALLEY CA	CA	92553-3547	GUEVARA SERGIO D	24181 JIMSON PL	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	24561	MOR-24561	00003-12921-45007	512.91	11.96	761.03	Active
3979	482331036	68-4277-FC	WILLIAMS, AMY	14580	UNITY CT	MORENO VALLEY CA	CA	92553-9400	WILLIAMS AMY M	14580 UNITY CT	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	113249	MOR-113249	00009-23871-35003	512.91	11.96	761.03	Active
3980	482332002	68-4277-FC	FIELDS, MISHAWN (RENT)	14528	JOSHUA TREE AVE	MORENO VALLEY CA	CA	92553-3549	KELLEY DANETTE L	14528 JOSHUA TREE AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	113346	MOR-113346	00009-24371-55001	511.22	108.54	756.98	Active
3981	482332003	68-4277-FC	RODRIGUEZ, JACKIE (OWNR)	14540	JOSHUA TREE AVE	MORENO VALLEY CA	CA	92553-3549	RODRIGUEZ JAIRO S	14540 JOSHUA TREE AVE	MORENO VALLEY CA	92553	671.55	67.16	-	132.97	817.66	R	MOR	28810	MOR-28810	00003-13346-35004	671.55	111.02	926.79	Active
3982	482332007	68-4277-FC	MAGANA, JORGE	14590	JOSHUA TREE AVE	MORENO VALLEY CA	CA	92553-3549	MAGANA JORGE ALBERTO	14590 JOSHUA TREE AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	83019	MOR-83019	00006-67146-85004	504.20	11.99	648.67	Active
3983	482333003	68-4277-FC	MENDEZ, SANDRA (OWNR)	14557	UNITY CT	MORENO VALLEY CA	CA	92553-9401	MENDEZ JASON C	14557 UNITY CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	186366	MOR-186366	00023-92807-83007	504.20	11.99	648.67	Active
3984	482333004	68-4277-FC	GONZALEZ, CIPRIANO (OWNR)	14577	UNITY CT	MORENO VALLEY CA	CA	92553-9401	GONZALEZ CIPRIANO	14577 UNITY CT	MORENO VALLEY CA	92553	248.86	24.89	-	49.27	323.02	R	MOR	119168	MOR-119168	00009-47032-55003	248.86	10.11	383.93	Active
3985	482341009	68-4277-FC	KISER, JENNY	14311	VINCENTE DR	MORENO VALLEY CA	CA	92553-2404	KISER JOSHUA	14311 VINCENTE DR	MORENO VALLEY CA	92553	487.44	48.74	-	96.51	632.70	R	MOR	148603	MOR-148603	00013-15327-13005	487.44	12.50	617.77	Active
3986	482342024	68-4277-FC	RIDDER, BEVERLY	24212	FINLEY DR	MORENO VALLEY CA	CA	92553-3546	RIDDER BEVERLY D	24212 FINLEY DR	MORENO VALLEY CA	92553	472.28	47.23	-	93.51	613.02	R	MOR	10012	MOR-10012	00003-11466-85001	472.28	108.54	718.04	Active
3987	482343006	68-4277-FC	COLLINS, DEBRA AND REGGIE	24211	FINLEY DR	MORENO VALLEY CA	CA	92553-3551	24211 FINLEY DRIVE TRU	24211 FINLEY DR	MORENO VALLEY CA	92553	667.10	66.71	-	132.09	865.90	R	MOR	20054	MOR-20054	00003-12470-85003	667.10	15.55	988.91	Active
3988	482343013	68-4277-FC	KOLE, KEWAN	24236	POWELL PL	MORENO VALLEY CA	CA	92553-3559	WILLIAMS GREGINA M	PO BOX 8463	MORENO VALLEY CA	92553	146.45	14.65	-	29.00	190.08	R	MOR	199537	MOR-199537	00029-50993-53002	146.45	6.07	264.09	Active
3989	482343015	68-4277-FC	AVALOS, SAUL (OWNR)	24245	POWELL PL	MORENO VALLEY CA	CA	92553-3559	LOPEZ JOSE HUMBERTO	24245 POWELL PL	MORENO VALLEY CA	92553	208.89	20.89	-	41.36	271.14	R	MOR	178325	MOR-178325	00021-61099-33004	208.89	103.82	431.53	Active
3990	482343016	68-4277-FC	O'GRADY, CORRI (OWNR)	24237	POWELL PL	MORENO VALLEY CA	CA	92553-3559	FONOTTI PHILLIP IOELU	24237																

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4045	482413003	68-4277-FC	MAYNEZ, JOSE	24676	FERNDELL ST	MORENO VALLEY CA	CA	92553-3989	ANDRADE LAURA	24676 FERNDLL ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	31853	MOR-31853	0003-13650-45002	511.22	108.54	756.98	Active
4046	482413007	68-4277-FC	SANCHEZ, CLYDE AND HELEN	24736	FERNDELL ST	MORENO VALLEY CA	CA	92553-3991	SANCHEZ CLYDE REVOCA	24736 FERNDLL ST	MORENO VALLEY CA	92553	452.96	45.30	-	89.69	587.94	R	MOR	14788	MOR-14788	0003-11944-45002	452.96	108.54	698.72	Active
4047	482413008	68-4277-FC	VALENCIA, GEORGE	24744	FERNDELL ST	MORENO VALLEY CA	CA	92553-3991	VALENCIA GEORGE	24744 FERNDLL ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	30512	MOR-30512	0003-13515-55003	511.22	108.54	756.98	Active
4048	482413010	68-4277-FC	CASTRO, VERONICA	24725	FERNDELL ST	MORENO VALLEY CA	CA	92553-3991	PEREZ DAVID	24725 FERNDLL ST	MORENO VALLEY CA	92553	80.38	8.04	-	15.92	104.32	R	MOR	74525	MOR-74525	0005-99777-35006	80.38	5.00	201.95	Active
4049	482413012	68-4277-FC	ORELLANA, EDGAR	24691	FERNDELL ST	MORENO VALLEY CA	CA	92553-3992	ORELLANA EDGAR EDDY	24691 FERNDLL ST	MORENO VALLEY CA	92553	213.96	21.40	-	42.36	277.72	R	MOR	44169	MOR-44169	0003-14881-65006	213.96	7.25	337.78	Active
4050	482413023	68-4277-FC	UNITY CHRISTIAN CENTER CHURCH	24745	MORNING GLORY ST	MORENO VALLEY CA	CA	92553-5700	UNITY CHRISTIAN CENTEF	PO BOX 70363	RIVERSIDE CA	92513	504.20	50.42	-	99.83	654.44	R	MOR	172524	MOR-172524	00019-51622-93002	504.20	11.99	648.67	Active
4051	482413028	68-4277-FC	KELLER, MARLENE (OWNER)	24655	MORNING GLORY ST	MORENO VALLEY CA	CA	92553-3956	KELLER CARMEN A	24655 MORNING GLORY ST	MORENO VALLEY CA	92553	63.96	6.40	-	12.66	83.02	R	MOR	144287	MOR-144287	00012-11397-73008	63.96	5.00	185.53	Active
4052	482414003	68-4277-FC	GUILLEN, ALEJANDRO	24593	MORNING GLORY ST	MORENO VALLEY CA	CA	92553-3973	GUILLEN ALEJANDRO	24593 MORNING GLORY ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	89332	MOR-89332	00007-19495-25003	511.22	108.54	756.98	Active
4053	482414006	68-4277-FC	GARCIA, MARTINIANO	24547	MORNING GLORY ST	MORENO VALLEY CA	CA	92553-3973	GARCIAS LIVING TRUST	24547 MORNING GLORY ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	60683	MOR-60683	00003-16475-35000	511.22	108.54	756.98	Active
4054	482414012	68-4277-FC	LOPEZ, JUIO CESAR (OWNR)	14949	SILVERTREE RD	MORENO VALLEY CA	CA	92553-5704	LOPEZ DELGADO JULIO	14949 SILVERTREE ST	MORENO VALLEY CA	92553	451.16	45.12	-	89.33	585.60	R	MOR	121784	MOR-121784	00009-57932-65001	451.16	11.99	595.63	Active
4055	482421005	68-4277-FC	TREVINO, LOUISA ANNE	24575	DELPHINIUM AVE	MORENO VALLEY CA	CA	92553-5813	CHAUDHRY MOHAMMAD	2157 ALPINEMIST RD	CORONA CA	92579	79.00	7.90	-	15.64	102.54	R	MOR	188784	MOR-188784	00024-61315-83005	79.00	5.00	195.57	Active
4056	482421007	68-4277-FC	ALBA SANCHEZ, JUAN FRANCISCO	14755	SILVERTREE RD	MORENO VALLEY CA	CA	92553-5703	SANCHEZ JUAN FRANCISC	1110 VISCANO CT	PERRIS CA	92571	50.00	5.00	-	9.90	64.90	R	MOR	62534	MOR-62534	00004-94091-75000	50.00	-	50.00	Cancelled
4057	482421008	68-4277-FC	SOLIN, WENDY	14767	SILVERTREE RD	MORENO VALLEY CA	CA	92553-5703	DANIELS WENDY	1467 SILVERTREE RD	MORENO VALLEY CA	92553	505.10	50.51	-	100.01	655.62	R	MOR	93180	MOR-93180	00007-45395-05003	505.10	108.54	750.86	Active
4058	482421015	68-4277-FC	NOLASCO, MIGUEL	14849	SILVERTREE RD	MORENO VALLEY CA	CA	92553-5820	HERNANDEZ MIGUEL NO	14849 SILVERTREE RD	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	59615	MOR-59615	00003-16371-95002	511.22	108.54	756.98	Active
4059	482421016	68-4277-FC	MCGINNIS, GREGORY (OWNR)	14861	SILVERTREE RD	MORENO VALLEY CA	CA	92553-5820	MCGINNIS GREGORY P	PO BOX 70363	MORENO VALLEY CA	92552	100.30	10.83	-	21.44	140.56	R	MOR	117896	MOR-117896	00009-42581-95001	100.30	105.23	347.50	Active
4060	482422007	68-4277-FC	JACOBSEN, JAKE	14878	SILVERTREE RD	MORENO VALLEY CA	CA	92553-5821	HERNANDEZ ANDREW T	14878 SILVERTREE RD	MORENO VALLEY CA	92553	101.57	10.16	-	20.11	131.84	R	MOR	189526	MOR-189526	00024-86098-13000	101.57	5.00	218.14	Active
4061	482422012	68-4277-FC	HERNANDEZ, CECILIA (OWNR)	14809	CLOVERFIELD RD	MORENO VALLEY CA	CA	92553-3982	HERNANDEZ ADRIAN & C	14809 CLOVERFIELD RD	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	148361	MOR-148361	00013-07736-53008	504.20	11.99	648.67	Cancelled
4062	482422015	68-4277-FC	HERREIRA, CRISTINA (RENT)	14857	CLOVERFIELD RD	MORENO VALLEY CA	CA	92553-3982	VARGAS 2022 FAMILY TR	8128 CLOVER RD	WHITTIER CA	90605	192.78	19.28	-	38.17	250.22	R	MOR	161692	MOR-161692	00016-45505-13009	192.78	6.28	319.05	Active
4063	482423008	68-4277-FC	VEGA, PATRICIA (OWNR)	14786	CLOVERFIELD RD	MORENO VALLEY CA	CA	92553-5710	VEGA ALFONSO	14786 CLOVERFIELD RD	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	189579	MOR-189579	00028-87684-33004	504.20	11.99	648.67	Active
4064	482423020	68-4277-FC	LOPEZ, ANA (RENT)	14821	WINTERGREEN ST	MORENO VALLEY CA	CA	92553-3985	MAKEN KANWALJEET K	14821 WINTERGREEN ST	MORENO VALLEY CA	92553	50.00	5.00	-	9.90	64.90	R	MOR	154680	MOR-154680	00014-32308-43005	50.00	-	50.00	Cancelled
4065	482423022	68-4277-FC	BROWN, FRANK	14841	WINTERGREEN ST	MORENO VALLEY CA	CA	92553-3985	BROWN FRANKLIN	14841 WINTERGREEN ST	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	135556	MOR-135556	00009-91609-93006	655.32	15.58	842.73	Active
4066	482423024	68-4277-FC	DURAN, VANESSA	14861	WINTERGREEN ST	MORENO VALLEY CA	CA	92553-3985	ARCHUTELE ALBERT STEV	14861 WINTERGREEN ST	MORENO VALLEY CA	92553	101.57	10.16	-	20.11	131.84	R	MOR	185044	MOR-185044	00023-56172-93007	101.57	5.00	218.14	Active
4067	482423026	68-4277-FC	GOMEZ, GUSTINO (RENT)	14881	WINTERGREEN ST	MORENO VALLEY CA	CA	92553-3985	DANG THANH	16706 BAYBERRY ST	FOUNTAIN VALLEY CA	92708	338.28	33.83	-	66.98	439.08	R	MOR	183771	MOR-183771	00023-32309-83006	338.28	9.63	471.14	Active
4068	482423027	68-4277-FC	FERNANDEZ, JUDY (OWN) (2)	14889	WINTERGREEN ST	MORENO VALLEY CA	CA	92553-3985	FERNANDEZ JOSE	14889 WINTERGREEN ST	MORENO VALLEY CA	92553	478.55	47.86	-	94.75	621.16	R	MOR	40721	MOR-40721	00003-14536-85001	478.55	138.73	787.33	Active
4069	482424001	68-4277-FC	PALOMINO, JUAN MANUEL	14754	WINTERGREEN ST	MORENO VALLEY CA	CA	92553-5809	HUERTA MARIA DE LA LU	14754 WINTERGREEN ST	MORENO VALLEY CA	92553	492.72	49.27	-	97.56	639.54	R	MOR	89371	MOR-89371	00007-19733-45001	492.72	108.54	738.48	Active
4070	482424008	68-4277-FC	ROBINSON, ANTHONY V	14826	WINTERGREEN ST	MORENO VALLEY CA	CA	92553-3986	ROBINSON VOYCE	14826 WINTERGREEN ST	MORENO VALLEY CA	92553	258.30	25.83	-	51.14	335.26	R	MOR	32300	MOR-32300	00003-13695-15005	258.30	103.82	480.94	Active
4071	482424012	68-4277-FC	THOMPSON, SHANNEE	24654	BAMBOO CT	MORENO VALLEY CA	CA	92553-3979	THOMPSON MICHAEL D	24654 BAMBOO CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	83085	MOR-83085	00006-67512-85000	504.20	11.99	648.67	Active
4072	482424014	68-4277-FC	PADILLA, THAIS (OWNR)	24680	BAMBOO CT	MORENO VALLEY CA	CA	92553-3979	GARCIA ALBERTO CERVAJ	24680 BAMBOO CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	167175	MOR-167175	00018-03878-03005	504.20	11.99	648.67	Active
4073	482424018	68-4277-FC	WARMSLEY, ROBYN (OWNR)	24730	BAMBOO CT	MORENO VALLEY CA	CA	92553-5709	WARMSLEY ROBYN	24730 BAMBOO CT	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	177251	MOR-177251	00021-35429-03005	655.32	15.58	842.73	Active
4074	482424020	68-4277-FC	VASQUEZ, VICTORIA (RENT)	24731	BAMBOO CT	MORENO VALLEY CA	CA	92553-5709	RODRIGUEZ MIGUEL	24731 BAMBOO CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	160927	MOR-160927	00016-32046-43007	504.20	11.99	648.67	Active
4075	482424023	68-4277-FC	CARDENAS, MARIELA (RENT)	24693	BAMBOO CT	MORENO VALLEY CA	CA	92553-3980	GAMA MELCHOR	PO BOX 7563	RIVERSIDE CA	92513	290.97	29.10	-	57.61	377.68	R	MOR	174590	MOR-174590	00020-32485-23001	290.97	6.32	316.25	Cancelled
4076	482441015	68-4277-FC	HERREIRA, VICTOR (OWNR)	14075	HAUSTEEN CT	MORENO VALLEY CA	CA	92553-6720	HERRERA VICTOR M	14075 HAUSTEEN CT	MORENO VALLEY CA	92553	131.57	13.16	-	26.05	170.78	R	MOR	151006	MOR-151006	00013-57995-03000	131.57	5.20	253.34	Active
4077	482441016	68-4277-FC	ABDOSA, MECHELLET	14089	HAUSTEEN CT	MORENO VALLEY CA	CA	92553-6720	ABDOSA MECHELLET N	14089 HAUSTEEN CT	MORENO VALLEY CA	92553	390.48	39.05	-	77.32	506.84	R	MOR	184915	MOR-184915	00023-52123-83008	390.48	12.22	561.09	Active
4078	482441020	68-4277-FC	BANUELOS, EMMY AND JESUS (OWNR)	24279	MOUNT RUSSELL DR	MORENO VALLEY CA	CA	92553-6760	BANUELOS JESUS	24279 MT RUSSELL DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	122603	MOR-122603	00009-60428-75004	504.20	11.99	648.67	Active
4079	482442006	68-4277-FC	URVINA, ALDO (OWNR)	14076	BRANDT DR	MORENO VALLEY CA	CA	92553-6701	URBINA ALDO I	14076 BRANDT DR	MORENO VALLEY CA	92553	713.26	71.33	-	141.23	925.80	R	MOR	123958	MOR-123958	00009-64752-25003	713.26	17.07	919.67	Active
4080	482443002	68-4277-FC	GARCIA, MANUEL	24289	DIMITRA DR	MORENO VALLEY CA	CA	92553-6770	GARCIA MANUEL	24289 DIMITRA DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	41163	MOR-41163	00003-14581-05002	511.22	108.54	756.98	Active
4081	482443008	68-4277-FC	LEON, JUANITA	14171	BRANDT DR	MORENO VALLEY CA	CA	92553-6705	LEON JUANITA DOLORES	14171 BRANDT DR	MORENO VALLEY CA	92553	444.35	44.44	-	87.98	576.76	R	MOR	40527	MOR-40527	00003-14517-45003	444.35	108.54	690.11	Active
4082	482443018	68-4277-FC	BARAJAS, ADDILYN (OWNR)	14186	PERHAM CT	MORENO VALLEY CA	CA	92553-6727	BARAJAS DIEGO	14186 PERHAM CT	MORENO VALLEY CA	9255														

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP COD	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
4137	482492032	68-4277-FC	MONTLOUIS, DENIS (OWNR)	14188	VINCENTE DR	MORENO VALLEY CA	CA	92553-3505	MONTLOUIS DENIS	14188 VINCENTE DR	MORENO VALLEY CA	92553	205.89	20.59	-	40.77	267.24	R	MOR	152656	MOR-152656	00013-86511-43006	205.89	7.05	329.51	Active
4138	482492039	68-4277-FC	JUAREZ, ANAMARIA (RENT)	14217	TOBY CT	MORENO VALLEY CA	CA	92553-6767	NOLASCO ALFREDO RAM	940 W 18TH ST NO D5	COSTA MESA CA	92627	486.14	48.61	-	96.26	631.00	R	MOR	161492	MOR-161492	00016-41714-53006	486.14	11.99	630.61	Active
4139	482492049	68-4277-FC	LEON, GUADALUPE AND ZENAIDA (O	14218	TOBY CT	MORENO VALLEY CA	CA	92553-6762	RIOS RAUL JR	14218 TOBY CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	176111	MOR-176111	00020-78707-53009	504.20	11.99	648.67	Active
4140	482492050	68-4277-FC	BERNAL, MACARIO (OWNR)	14232	TOBY CT	MORENO VALLEY CA	CA	92553-6762	BERNAL MACARIO	14232 TOBY CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	123877	MOR-123877	00009-64423-53005	504.20	11.99	648.67	Active
4141	482492053	68-4277-FC	CHAVEZ, EDWARD (RENT)	14233	CASCO CT	MORENO VALLEY CA	CA	92553-6748	BAILEY KENNETH	16350 S HARBOR BLVD APT 25	SANTA ANA CA	92704	577.68	57.77	-	114.38	749.82	R	MOR	163936	MOR-163936	00017-13242-53005	577.68	15.58	765.09	Active
4142	482500002	68-4277-FC	CEJA, ROLANDO (OWNR)	24480	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-3512	CEJA ROLANDO IVAN	24480 BRODIAEA AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	121111	MOR-121111	00009-55175-25000	511.22	108.54	756.98	Active
4143	482500010	68-4277-FC	LIJIA, LORENZO R	24465	JONNA LN	MORENO VALLEY CA	CA	92553-3591	NG SHUK YING	3200 STICHMAN AVE	BALDWIN PARK CA	91706	622.40	62.40	-	123.56	809.98	R	MOR	22651	MOR-22651	00003-12730-45008	622.40	15.55	945.83	Active
4144	482500012	68-4277-FC	GONZALEZ-CARBAJAL, ROCIO(OWNR)	24493	JONNA LN	MORENO VALLEY CA	CA	92553-3591	GONZALEZ ROCIO CARBA	24493 JONNA LN	MORENO VALLEY CA	92553	204.64	20.46	-	40.52	265.62	R	MOR	116462	MOR-116462	00009-37900-05004	204.64	7.27	328.48	Active
4145	482501021	68-4277-FC	MADDOX, LORA	14141	STONEHURST DR	MORENO VALLEY CA	CA	92553-6732	MADDOX LORA ANN	14141 STONEHURST DR	MORENO VALLEY CA	92553	479.85	47.99	-	95.01	622.84	R	MOR	76119	MOR-76119	00006-10539-15004	479.85	12.50	656.40	Active
4146	482501028	68-4277-FC	CARRANZA, JACQUELINE	14241	STONEHURST DR	MORENO VALLEY CA	CA	92553-6761	MARTINEZ MARGARITA	14241 STONEHURST DR	MORENO VALLEY CA	92553	481.22	48.12	-	95.28	624.62	R	MOR	32639	MOR-32639	00003-13729-05007	481.22	108.00	724.82	Active
4147	482511010	68-4277-FC	GONZALES, GERONIMO	14744	JOSHUA TREE AVE	MORENO VALLEY CA	CA	92553-2421	GONZALEZ GERONIMO	14744 JOSHUA TREE AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	32170	MOR-32170	00003-13682-15000	511.22	108.54	756.98	Active
4148	482512006	68-4277-FC	ROQUE, IRENE	24165	LOVE CT	MORENO VALLEY CA	CA	92553-3509	ROQUE RAMON	24165 LOVE CT	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	28315	MOR-28315	00003-13296-85003	511.22	108.54	756.98	Active
4149	482531002	68-4277-FC	SPARROW, INEZ	24269	BAY AVE	MORENO VALLEY CA	CA	92553-3301	SPARROW INEZ	24269 BAY AVE	MORENO VALLEY CA	92553	519.21	51.29	-	101.56	665.76	R	MOR	19512	MOR-19512	00003-12416-65004	519.21	11.96	761.03	Active
4150	482531008	68-4277-FC	ESCALANTE, EDWIN	24314	MILLSAP DR	MORENO VALLEY CA	CA	92553-6206	ESCALANTE EDWIN	24314 MILLSAP DR	MORENO VALLEY CA	92553	504.20	50.40	-	99.80	654.24	R	MOR	193550	MOR-193550	00026-20885-13001	504.20	11.92	638.72	Active
4151	482532004	68-4277-FC	DUFFY, VELVET (RENT)	24354	MILLSAP DR	MORENO VALLEY CA	CA	92553-3376	LAIVI	7822 20TH ST	WESTMINSTER CA	92683	179.29	17.93	-	35.50	232.72	R	MOR	172585	MOR-172585	00019-53492-83007	179.29	6.07	310.90	Active
4152	482533020	68-4277-FC	LEON, RAUL AND BERTHA (OWNR)	24333	MILLSAP DR	MORENO VALLEY CA	CA	92553-3331	LEON RAUL	24333 MILLSAP DR	MORENO VALLEY CA	92553	478.30	47.83	-	94.70	620.82	R	MOR	79722	MOR-79722	00006-44837-75009	478.30	11.99	622.77	Active
4153	482533022	68-4277-FC	WILKERSON, CAROL	24371	MILLSAP DR	MORENO VALLEY CA	CA	92553-3331	WILKERSON CAROL A	24371 MILLSAP DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	53869	MOR-53869	00003-35781-55008	504.20	11.99	648.67	Active
4154	482534006	68-4277-FC	VILLEGAS, MAYRA (OWNR)	13881	CALADA DR	MORENO VALLEY CA	CA	92553-3395	VILLEGAS EDGARDO	13881 CALADA DR	MORENO VALLEY CA	92553	125.16	12.52	-	24.78	162.46	R	MOR	184221	MOR-184221	00023-35781-43005	125.16	6.26	271.59	Active
4155	482534008	68-4277-FC	JONES, SHIRLEY (RENT)	13855	CALADA DR	MORENO VALLEY CA	CA	92553-3395	JIA PROTECTION TRUST	15508 HOLLIS ST	HACIENDA HEIGHTS CA	91745	504.20	50.42	-	99.83	654.44	R	MOR	131999	MOR-131999	00009-17796-43005	504.20	11.99	648.67	Active
4156	482534010	68-4277-FC	AMADOR, VERONICA	13835	CALADA DR	MORENO VALLEY CA	CA	92553-3395	AMADOR VERONICA	13835 CALADA DR	MORENO VALLEY CA	92553	259.84	25.98	-	51.45	337.26	R	MOR	20888	MOR-20888	00003-12554-25005	259.84	7.72	386.97	Active
4157	482535003	68-4277-FC	MARTINEZ, WALTER	24311	VIA VARGAS DR	MORENO VALLEY CA	CA	92553-3353	MARTINEZ WALTER	24311 VIA VARGAS DR	MORENO VALLEY CA	92553	68.96	6.90	-	13.65	89.50	R	MOR	188362	MOR-188362	00024-50215-03006	68.96	6.13	119.66	Active
4158	482536002	68-4277-FC	BARAJAS, ANGELICA (RENT)	24362	VIA VARGAS DR	MORENO VALLEY CA	CA	92553-3354	LOPEZ PAULLO	24362 VIA VARGAS DR	MORENO VALLEY CA	92553	472.27	47.23	-	93.51	613.00	R	MOR	168909	MOR-168909	00018-48476-53005	472.27	13.30	648.28	Active
4159	482536014	68-4277-FC	CISNEROS, JOSE	24347	BAIRNDALE DR	MORENO VALLEY CA	CA	92553-3374	CISNEROS JOSE	29 SANRIVE AVE	RIVERSIDE CA	92507	92.40	9.24	-	18.30	111.94	R	MOR	190050	MOR-190050	00025-03974-93004	92.40	5.00	213.97	Active
4160	482551011	68-4277-FC	MOLINA, CINDY (OWNR)	13481	HAREWOOD DR	MORENO VALLEY CA	CA	92553-3302	SPSSM INV VIII C/O MARI	4900 SANTA ANITA AV NO 2C	EL MONTE CA	91731	457.56	45.76	-	90.60	593.90	R	MOR	183121	MOR-183121	00023-02652-83002	457.56	11.99	602.03	Active
4161	482552015	68-4277-FC	RUANO, ADRIANA (OWNR)	24122	AMBERLEY DR	MORENO VALLEY CA	CA	92553-3381	RUANO LUCIO	24122 AMBERLEY DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	122897	MOR-122897	00009-61562-65000	504.20	11.99	648.67	Active
4162	482552017	68-4277-FC	KUMAR, ASHOK (RENT)	24134	AMBERLEY DR	MORENO VALLEY CA	CA	92553-3381	YANG YUEDONG	26144 CORONADA DR	MORENO VALLEY CA	92555	226.61	22.66	-	44.47	291.54	R	MOR	193727	MOR-193727	00026-23780-63000	226.61	7.27	347.89	Cancelled
4163	482552020	68-4277-FC	DE NASSAR, ELIJAH	24158	AMBERLEY DR	MORENO VALLEY CA	CA	92553	MOMTAZ FAMILY LIVING	464 MONROE	IRVINE CA	92620	422.12	42.21	-	83.58	547.90	R	MOR	196243	MOR-196243	00027-36359-53003	422.12	11.74	565.34	Active
4164	482553002	68-4277-FC	LA ROSA, ALICIA	24094	ROTHBURY DR	MORENO VALLEY CA	CA	92553-6235	DE LA ROSA ALICIA C/O A	24094 ROTHBURY DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	107770	MOR-107770	00008-85080-45009	504.20	11.99	648.67	Active
4165	482553014	68-4277-FC	WOODS, ROBERT	24116	ROTHBURY DR	MORENO VALLEY CA	CA	92553-3384	WOODS ROBERT	24116 ROTHBURY DR	MORENO VALLEY CA	92553	473.26	47.33	-	93.71	614.28	R	MOR	63544	MOR-63544	00005-05114-25007	473.26	108.54	719.02	Active
4166	482553017	68-4277-FC	MIRANDA, ARTHUR (OWNR)	24136	ROTHBURY DR	MORENO VALLEY CA	CA	92553-3384	MIRANDA ARNALDO	24136 ROTHBURY DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	129614	MOR-129614	00008-82556-23005	504.20	11.99	648.67	Active
4167	482553023	68-4277-FC	VELARDE, JAMES (RENT)	24180	ROTHBURY DR	MORENO VALLEY CA	CA	92553-3318	FAIR EAST INTERNATIONAL	24941 STONEGATE LN	LAGUNA NIGUEL CA	92677	62.62	6.26	-	12.40	81.28	R	MOR	123638	MOR-123638	00009-63765-05004	62.62	5.00	184.19	Active
4168	482553027	68-4277-FC	ROTHBURY, DR	24202	ROTHBURY DR	MORENO VALLEY CA	CA	92553-6237	MORALES ALBERTO	2474 MONTEREY PENINSULA	CORONA CA	92882	313.96	31.40	-	62.16	407.52	R	MOR	139035	MOR-139035	00010-72420-53009	313.96	9.63	446.82	Active
4169	482553034	68-4277-FC	MARTINEZ, DANIEL (RENT)	24145	FAWN ST	MORENO VALLEY CA	CA	92553-3391	MARTINEZ LEONZO	13117 PERRIS BLY NO 103	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	134816	MOR-134816	00009-75991-13002	504.20	11.99	648.67	Active
4170	482553040	68-4277-FC	CONTRERAS, JOSE	24189	FAWN ST	MORENO VALLEY CA	CA	92553-3392	CONTRERAS JOSE	24189 FAWN ST	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	38365	MOR-38365	00003-14301-55000	511.22	108.54	756.98	Active
4171	482553045	68-4277-FC	SALAZAR, JESUS (OWNR)	24221	FAWN ST	MORENO VALLEY CA	CA	92553-6250	SALAZAR JESUS	24221 FAWN ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	181915	MOR-181915	00022-74780-83008	504.20	11.99	648.67	Active
4172	482554007	68-4277-FC	CASTELAN, PASCUAL (OWNR)	24145	AMBERLEY DR	MORENO VALLEY CA	CA	92553-3382	CASTELAN PASCUAL	24145 AMBERLEY DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	145945	MOR-145945	00012-44088-83001	504.20	11.99	648.67	Active
4173	482554009	68-4277-FC	BEDOLLA, SYLVIA	24157	AMBERLEY DR	MORENO VALLEY CA	CA	92553-3382	BEDOLLA SYLVIA	24157 AMBERLEY DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	32961	MOR-32961	00003-13761-25002	511.22	108.54	756.98	Active
4174	482554014	68-4277-FC	WELLS, AMBERLY (RENT)	24195	AMBERLEY DR	MORENO VALLEY CA	CA	92553-3387	GROUP III SGV PROP	4900 SANTA ANITA AVE # 2C	EL MONTE CA	91731	504.20	50.42	-	99.83	654.44	R	MOR							

RecNo	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIPCOD	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total Tr	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
4229	48260057	68-4277-FC	GALLAGOS, MARCOS	24115	DRACAEA AVE	MORENO VALLEY	CA	92553-1139	MIRANDA CAROLINA M	24115 DRACAEA AVE	MORENO VALLEY CA	92553	458.30	45.83	-	90.74	594.86	R	MOR	98071	MOR-98071	0008-11186-75001	458.30	108.54	704.06	Active
4230	482611004	68-4277-FC	ESPINOZA, NANCY (RENT)	24793	BRODIAEA AVE	MORENO VALLEY CA	92553-5803	AGUILERA RAYMOND & E	24793 BRODIAEA AVE	MORENO VALLEY CA	92553	121.48	12.15	-	24.05	157.68	R	MOR	198319	MOR-198319	00028-74730-83006	121.48	5.00	248.23	Active	
4231	482611007	68-4277-FC	FLORES, EMERALDA (OWNR)	24827	BRODIAEA AVE	MORENO VALLEY CA	92553-5857	FLORES ROBERTO CARLO	24827 BRODIAEA AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	176489	MOR-176489	00020-89882-23000	504.20	11.99	648.67	Active	
4232	482611012	68-4277-FC	QUINTANA, KATHY	24850	HEIL DR	MORENO VALLEY CA	92553-5846	QUINTANA KATHY	16860 SLOVER AVE SPC 75	FONTANA CA	92337	96.57	9.66	-	19.12	125.34	R	MOR	186265	MOR-186265	00023-89235-13000	96.57	5.00	213.14	Active	
4233	482611021	68-4277-FC	MORENO, MIRNA (OWNR)	14331	PHILO ST	MORENO VALLEY CA	92553-5841	MORENO SEGISMUNDO	14331 PHILO ST	MORENO VALLEY CA	92553	394.49	39.45	-	78.11	512.04	R	MOR	189125	MOR-189125	00024-72935-63006	394.49	10.36	530.81	Active	
4234	482612003	68-4277-FC	REBOLLEDO, FRANK	24823	HEIL DR	MORENO VALLEY CA	92553-5847	REBOLLEDO FRANCISCO J	24823 HEIL DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	24074	MOR-24074	00003-12872-75009	511.22	108.54	756.98	Active	
4235	482612004	68-4277-FC	CASTRO, WENCESLAO	24833	HEIL DR	MORENO VALLEY CA	92553-5847	LOPEZ WENCESLAO CAST	24833 HEIL DR	MORENO VALLEY CA	92553	233.32	23.73	-	46.99	308.04	R	MOR	88512	MOR-88512	00007-14247-55008	237.32	103.82	468.92	Active	
4236	482612005	68-4277-FC	MAYES, JACQUELINE (RENT)	24845	HEIL DR	MORENO VALLEY CA	92553-5847	NGUYEN TED B	5102 OAKFIELD AVE	SANTA ANA CA	92703	56.70	5.67	-	11.23	73.60	R	MOR	149465	MOR-149465	00013-30871-63003	56.70	6.17	188.88	Active	
4237	482612017	68-4277-FC	FRANCO, JOSE	24946	OTIS DR	MORENO VALLEY CA	92553-5866	FLORES BEATRICE MARQI	24946 OTIS DR	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	29998	MOR-29998	00003-13465-15003	664.69	140.73	983.47	Active	
4238	482612019	68-4277-FC	BINGHAM, VAIMOANA AND ROGER (R	24959	HEIL DR	MORENO VALLEY CA	92553-5867	NGUYEN TED B	5102 OAKFIELD AVE	SANTA ANA CA	92703	504.20	50.42	-	99.83	654.44	R	MOR	146603	MOR-146603	00012-60552-43003	504.20	11.99	648.67	Active	
4239	482612023	68-4277-FC	HEARN, ERIKA (OWNR)	24889	HEIL DR	MORENO VALLEY CA	92553-5880	BARRERA ISMAEL	24889 HEIL DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	156061	MOR-156061	00014-60507-83006	504.20	11.99	648.67	Active	
4240	482613008	68-4277-FC	BARAJAS, JOSE ALEJANDRO	24915	OTIS DR	MORENO VALLEY CA	92553-5865	BARAJAS A JELEANDRO	24915 OTIS DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	91217	MOR-91217	00007-32280-25005	504.20	11.99	648.67	Active	
4241	482614012	68-4277-FC	ALPIZAR, GEORGE A	24916	HEIL DR	MORENO VALLEY CA	92553-5868	ALPIZAR MARIA	24916 HEIL DR	MORENO VALLEY CA	92553	723.58	72.36	-	143.27	939.20	R	MOR	55174	MOR-55174	00003-15939-85001	723.58	142.11	1,059.67	Active	
4242	482614014	68-4277-FC	DOUTHIT, CINDY	24944	HEIL DR	MORENO VALLEY CA	92553-5868	FAIR FAMILY TRUST DTD	8808 OLIVE ST	BELLFLOWER CA	90706	687.58	68.76	-	136.14	892.48	R	MOR	32271	MOR-32271	00003-13692-25006	687.58	182.67	1,093.54	Active	
4243	482622003	68-4277-FC	SERRANO, ALEX	24692	DODGE WAY	MORENO VALLEY CA	92553	SERRANO ALEX	24692 DODGE WAY	MORENO VALLEY CA	92553	148.56	14.86	-	29.41	192.82	R	MOR	198777	MOR-198777	00029-08615-43001	148.56	5.87	271.00	Active	
4244	482622004	68-4277-FC	VITAL, ABEI	24740	DODGE WAY	MORENO VALLEY CA	92553	VITAL ABEI	24740 DODGE WAY	MORENO VALLEY CA	92553	83.07	8.31	-	16.45	107.82	R	MOR	195585	MOR-195585	00027-05264-13001	83.07	5.00	204.64	Active	
4245	482622008	68-4277-FC	OJRELI, JOSE AND KAREN	24740	DODGE WAY	MORENO VALLEY CA	92553-5833	DIAZ JOSE OJRELI	24740 DODGE WAY	MORENO VALLEY CA	92553	352.18	35.22	-	69.73	457.12	R	MOR	72081	MOR-72081	00005-82991-75006	352.18	106.18	586.14	Active	
4246	482622012	68-4277-FC	CERVANTES, ANGEL (OWNR)	24717	DODGE WAY	MORENO VALLEY CA	92553-5833	CERVANTES ANGEL	24717 DODGE WAY	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	145583	MOR-145583	00012-37862-33008	504.20	11.99	648.67	Active	
4247	482622032	68-4277-FC	VALDEZ, MARICRUZ BRUGADA	24673	MARS CT	MORENO VALLEY CA	92553-5838	NAZ FAMILY LIVING TRUS	1833 BANCROFT WY	PERRIS CA	92571	246.49	24.65	-	48.81	319.94	R	MOR	198884	MOR-198884	00026-13182-43004	246.49	8.32	374.11	Active	
4248	482623029	68-4277-FC	PERALTA, MARIA (OWNR)	14573	VICTOR DR	MORENO VALLEY CA	92553-5842	PERALTA MARIA	14573 VICTOR DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	130778	MOR-130778	00008-01246-33007	504.20	11.99	648.67	Active	
4249	482623103	68-4277-FC	VASQUEZ, HERIBERTO MARES (OWNR	13789	PHEASANT KNOLL LN	MORENO VALLEY CA	92553-5329	VASQUEZ HERIBERTO MA	13789 PHEASANT KNOLL LN	MORENO VALLEY CA	92553	204.00	20.40	-	40.39	264.78	R	MOR	168603	MOR-168603	00018-42560-63003	204.00	7.27	332.91	Active	
4250	482631012	68-4277-FC	TAMAYO, GINO (OWNR)	13907	PHEASANT KNOLL LN	MORENO VALLEY CA	92553-3880	TAMAYO GINO H ASAME	13907 PHEASANT KNOLL LN	MORENO VALLEY CA	92553	492.72	49.27	-	97.56	639.54	R	MOR	91397	MOR-91397	00007-33515-35008	492.72	108.54	738.48	Active	
4251	482631014	68-4277-FC	YVES, KENNY	13933	PHEASANT KNOLL LN	MORENO VALLEY CA	92553-3880	SANFORD CARLA JEAN	13933 PHEASANT KNOLL LN	MORENO VALLEY CA	92553	166.77	16.68	-	33.02	216.46	R	MOR	191555	MOR-191555	00025-49443-33003	166.77	5.95	289.66	Active	
4252	482631030	68-4277-FC	CASTRO-JUAREZ, VIANNEY (RENT)	24703	CAROLYN AVE	MORENO VALLEY CA	92553-3834	JUAREZ TRINIDAD	24703 CAROLYN AVE	MORENO VALLEY CA	92553	485.70	48.57	-	96.17	630.44	R	MOR	142107	MOR-142107	00011-55101-43001	485.70	11.99	630.17	Active	
4253	482631031	68-4277-FC	CHAVEZ, HERIBERTO	13986	COVEY QUAIL LN	MORENO VALLEY CA	92553-3808	CHAVEZ HERIBERTO	13986 COVEY QUAIL LN	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	151955	MOR-151955	00013-73500-53004	504.20	11.99	648.67	Active	
4254	482632003	68-4277-FC	VARGAS, AYLIN (OWNR)	13912	COVEY QUAIL LN	MORENO VALLEY CA	92553-3872	CAMPOS CRISTIAN	13912 COVEY QUAIL LN	MORENO VALLEY CA	92553	33.96	3.40	-	6.72	44.08	R	MOR	190664	MOR-190664	00025-28208-73003	33.96	5.00	155.53	Active	
4255	482632014	68-4277-FC	MARGAS, KARLA (OWNR)	24727	BAY AVE	MORENO VALLEY CA	92553-3853	VISUETT EFRAIN	PO BOX 460871	ESCONDIDO CA	92046	449.50	44.95	-	89.00	583.44	R	MOR	167347	MOR-167347	00018-08978-13001	449.50	11.99	593.97	Active	
4256	482633022	68-4277-FC	MITCHELL, EBONY (RENT)	24632	CAROLYN AVE	MORENO VALLEY CA	92553-3888	RANSOM JAMES B	17668 GLEN HOLLOW WAY	RIVERSIDE CA	92504	596.43	59.64	-	118.09	774.16	R	MOR	168005	MOR-168005	00018-27682-23006	596.43	15.58	783.84	Active	
4257	482633025	68-4277-FC	LIMAS, PATRICK (OWNR)	13917	ROBIN NEST CT	MORENO VALLEY CA	92553-5336	LIMAS PATRICK J	13917 ROBIN NEST CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	167850	MOR-167850	00018-21081-53009	504.20	11.99	648.67	Active	
4258	482633027	68-4277-FC	ESCOBEDO, OSCAR (OWNR)	13891	ROBIN NEST CT	MORENO VALLEY CA	92553-3882	ESCOBEDO OSCAR IGNA	13891 ROBIN NEST CT	MORENO VALLEY CA	92553	47.66	4.76	-	94.37	618.62	R	MOR	118714	MOR-118714	00009-45337-85003	47.66	11.99	621.07	Active	
4259	482633042	68-4277-FC	LEE, ANDREA	13946	ROBIN NEST CT	MORENO VALLEY CA	92553-5335	LEE ANDREA	13946 ROBIN NEST CT	MORENO VALLEY CA	92553	353.83	35.38	-	70.06	459.26	R	MOR	191947	MOR-191947	00025-60105-73000	353.83	9.24	485.13	Active	
4260	482633044	68-4277-FC	COLEMAN, LONNIE	24702	CAROLYN AVE	MORENO VALLEY CA	92553-3881	COLEMAN LONNIE JAMI	24702 CAROLYN AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	75353	MOR-75353	00006-05307-75001	504.20	11.99	648.67	Active	
4261	482633048	68-4277-FC	RIVAS, GABRIEL (OWNR)	13885	COVEY QUAIL LN	MORENO VALLEY CA	92553-3871	RIVAS GABRIEL	13885 COVEY QUAIL LN	MORENO VALLEY CA	92553	486.14	48.61	-	96.26	631.00	R	MOR	166030	MOR-166030	00017-77627-73000	486.14	11.99	630.61	Active	
4262	482641006	68-4277-FC	BROUSSEAU, CONNOR (OWNR)	13539	VELLANTO WAY	MORENO VALLEY CA	92553-3857	BROUSSEAU CONNOR	13539 VELLANTO WAY	MORENO VALLEY CA	92553	204.64	20.46	-	40.52	265.62	R	MOR	188012	MOR-188012	00024-45921-03001	204.64	7.27	328.48	Active	
4263	482641014	68-4277-FC	ARISTONDO, HELEN (OWNR)	13587	VELLANTO WAY	MORENO VALLEY CA	92553-3883	VALENCIA OMAR	13587 VELLANTO WAY	MORENO VALLEY CA	92553	489.40	48.94	-	96.90	635.24	R	MOR	179369	MOR-179369	00022-02488-73006	489.40	11.99	633.87	Active	
4264	482641015	68-4277-FC	MENA, ESMIRNA	13593	VELLANTO WAY	MORENO VALLEY CA	92553-3883	MENA ALEJANDRINA	13593 VELLANTO WAY	MORENO VALLEY CA	92553	473.12	47.31	-	93.68	614.20	R	MOR	40314	MOR-40314	00003-14496-15004	473.12	108.54	718.88	Active	
4265	482642004	68-4277-FC	MENEA, YOLANDA	24675	MANTEE PL	MORENO VALLEY CA	92553-3887	MEDINA ESCOQUEL L	24675 MANTEE PL	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	34368	MOR-34368	00003-13901-95008	511.22	108.54	756.98	Active	
4266	482642005	68-4277-FC	DEL RIO JR, VICTOR (OWNR)	24661	MANTEE PL	MORENO VALLEY CA	92553-3887	DEL RIO VICTOR JR	24661 MANTEE PL	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	182364	MOR-182364	00022-84299-03008	504.20	11.99	648.67	Active	
4267	482642009	68-4277-FC	PAZ, FRANCISCO	24607	MANTEE PL	MORENO VALLEY CA	92553-5322	PAZ FRANCISCO	24607 MANTEE PL	MORENO VALLEY CA	9															

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acc	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
4321	482682017	68-4277-FC	PRUDHOLM, MERCY	14845	SPINNAKER LN	MORENO VALLEY CA	CA	92553-9407	PRUDHOLM CLARENCE	14845 SPINNAKER LN	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	26778	MOR-26778	0003-13143-15003	511.22	108.54	756.98	Active
4322	482682019	68-4277-FC	WILKE, COLLEEN	14875	SPINNAKER LN	MORENO VALLEY CA	CA	92553-9409	WILKE COLLEEN ANN	14875 SPINNAKER LN	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	10848	MOR-10848	0003-11550-45007	511.22	108.54	756.98	Active
4323	482682025	68-4277-FC	WILLIAMS, DWAYNE	14929	SPINNAKER LN	MORENO VALLEY CA	CA	92553-9410	FREDERICK SHANAYA	14929 SPINNAKER LN	MORENO VALLEY CA	92553	539.81	53.98	-	106.88	700.66	R	MOR	58952	MOR-58952	0003-16307-25006	539.81	138.57	847.79	Active
4324	482682042	68-4277-FC	CINTRON, ORLANDO AND MARI	14818	MEADOW BREEZE DR	MORENO VALLEY CA	CA	92553-9416	CINTRON ORLANDO A	14818 MEADOW BREEZE DR	MORENO VALLEY CA	92553	458.30	45.83	-	90.74	594.86	R	MOR	31587	MOR-31587	0003-13623-85007	458.30	108.54	704.06	Active
4325	482682046	68-4277-FC	GONZALEZ, MARIA AND PEDRO	14792	LAVENDER LN	MORENO VALLEY CA	CA	92553-9411	GONZALEZ PEDRO	14792 LAVENDER LN	MORENO VALLEY CA	92553	129.08	12.91	-	25.56	167.54	R	MOR	67700	MOR-67700	0005-43048-75008	129.08	101.83	347.74	Active
4326	482682053	68-4277-FC	SOUKSANTI, JOHNNY (RENT)	14799	LAVENDER LN	MORENO VALLEY CA	CA	92553-9411	SOUKSANTI SURIYA	14799 LAVENDER LN	MORENO VALLEY CA	92553	448.86	44.89	-	88.87	582.62	R	MOR	164743	MOR-164743	00017-45908-83005	448.86	11.99	593.33	Active
4327	482682061	68-4277-FC	BABBITT, TISHA (OWNR)	14879	LAVENDER LN	MORENO VALLEY CA	CA	92553-9413	BABBITT TISHA	14879 LAVENDER LN	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	60742	MOR-60742	0003-16480-95000	504.20	11.99	648.67	Active
4328	482682069	68-4277-FC	RIVERA, JAZMIN	14959	LAVENDER LN	MORENO VALLEY CA	CA	92553-9414	RIVERA JAZMIN	14959 LAVENDER LN	MORENO VALLEY CA	92553	101.57	10.16	-	20.11	131.84	R	MOR	122708	MOR-122708	0009-60798-05001	101.57	5.00	218.14	Active
4329	482682075	68-4277-FC	HARRIS, CARLTON (RENT)	24055	SUN VALLEY RD	MORENO VALLEY CA	CA	92553-7649	STARLITE MGMT II C/O CI	4900 SANTA ANITA AV NO ZC	EL MONTE CA	91731	130.16	13.02	-	25.77	168.94	R	MOR	189513	MOR-189513	0004-85643-53004	130.16	6.26	276.58	Active
4330	482683001	68-4277-FC	PALOMEGE MARIA(RENT)	14949	MEADOW BREEZE DR	MORENO VALLEY CA	CA	92553-9420	AHUMADA INV CORP	10648 GERONIMO AVE	BLOOMINGTON CA	92316	84.38	8.44	-	16.71	109.52	R	MOR	192979	MOR-192979	0005-89155-83006	84.38	5.00	219.39	Active
4331	482683004	68-4277-FC	LYNN, CYNTHIA	14919	MEADOW BREEZE DR	MORENO VALLEY CA	CA	92553-9420	LYNN TONY EDWARD	14919 MEADOW BREEZE DR	MORENO VALLEY CA	92553	662.88	66.29	-	131.25	860.42	R	MOR	12241	MOR-12241	0003-11689-75004	662.88	142.74	905.71	Active
4332	482683009	68-4277-FC	SMITH, JAIME	14855	MEADOW BREEZE DR	MORENO VALLEY CA	CA	92553-9417	SMITH JASON	14855 MEADOW BREEZE DR	MORENO VALLEY CA	92553	816.52	81.65	-	161.67	1,059.84	R	MOR	39298	MOR-39298	0003-14394-65006	816.52	174.90	1,212.25	Active
4333	482683011	68-4277-FC	BROOKS, LATOSHA (RENT)	14877	LAVENDER LN	MORENO VALLEY CA	CA	92553-9412	PECK ISAAC	2429 LA COSTA AVE	CHULA VISTA CA	91915	271.91	27.19	-	53.84	352.94	R	MOR	165746	MOR-165746	00017-73360-83008	271.91	5.00	296.21	Cancelled
4334	482683014	68-4277-FC	AREVALO, JOSE	14900	LAVENDER LN	MORENO VALLEY CA	CA	92553-9433	AREVALO GABRIELA	14900 LAVENDER LN	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	50126	MOR-50126	0003-15452-15003	512.91	11.96	761.03	Active
4335	482683016	68-4277-FC	JAMIE, MIRTHA (OWNR)	14920	LAVENDER LN	MORENO VALLEY CA	CA	92553-9415	JAIMES JORGE	14920 LAVENDER LN	MORENO VALLEY CA	92553	655.32	65.53	-	129.75	850.60	R	MOR	124520	MOR-124520	0009-66622-55009	655.32	15.58	842.73	Active
4336	482690001	68-4277-FC	LEON, JOSE (OWNR)	14605	UNITY CT	MORENO VALLEY CA	CA	92553-9403	MONDRAGON JOSE G LEI	14605 UNITY CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	184567	MOR-184567	00028-43557-33003	504.20	11.99	648.67	Active
4337	482690012	68-4277-FC	WERNOSA, EDUARDO (OWNR)	14583	CAGNEY CT	MORENO VALLEY CA	CA	92553-9424	MISAICO MARIBEL MARG	14583 CAGNEY CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	138175	MOR-138175	00010-51774-93007	504.20	11.99	648.67	Active
4338	482690016	68-4277-FC	DE LA ROSA, ALBAIRE AND RIGOBE	14623	CAGNEY CT	MORENO VALLEY CA	CA	92553-9428	DELAROSA RIGOBERTO	14623 CAGNEY CT	MORENO VALLEY CA	92553	432.69	43.27	-	85.67	516.62	R	MOR	164510	MOR-164510	00017-38672-53000	432.69	11.99	577.16	Active
4339	482690022	68-4277-FC	MEDINA, CHRISTINA	14665	CAGNEY CT	MORENO VALLEY CA	CA	92553-9425	MEDINA CHRISTINA	14665 CAGNEY CT	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	112885	MOR-112885	00009-22321-15009	512.91	11.96	761.03	Active
4340	482690025	68-4277-FC	LOMELI, JESSICA (OWNR)	14691	UNITY CT	MORENO VALLEY CA	CA	92553-9422	OROZCO JONATAN ALEJA	14691 UNITY CT	MORENO VALLEY CA	92553	215.21	21.52	-	42.61	279.34	R	MOR	183229	MOR-183229	00023-06964-43003	215.21	7.24	339.02	Active
4341	482690029	68-4277-FC	TABIL, JESUS	14682	HAMBY CT	MORENO VALLEY CA	CA	92553-9426	TABIL JESUS T	14682 HAMBY CT	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	13436	MOR-13436	0003-11809-25000	511.22	108.54	756.98	Active
4342	482711001	68-4277-FC	BOY, SHENNEKKA	14713	STEALTH WAY	MORENO VALLEY CA	CA	92553-3516	LI ZHONGYU	608 DEODAR DR	BRADBURY CA	91008	700.32	70.53	-	139.65	915.50	R	MOR	189419	MOR-189419	00024-81865-33008	700.32	15.58	737.37	Active
4343	482711015	68-4277-FC	GREEN, LATOYA (RENT)	14694	CESSNA LN	MORENO VALLEY CA	CA	92553-5859	LI ZHONGYU	608 DEODAR	BRADBURY CA	91008	794.46	79.45	-	157.30	1,031.20	R	MOR	190164	MOR-190164	00025-07271-13002	794.46	19.16	1,024.81	Active
4344	482711016	68-4277-FC	HEATHER FERRIS	14704	CESSNA LN	MORENO VALLEY CA	CA	92553-5874	LACY AUSTIN CHRISTOPH	14704 CESSNA LN	MORENO VALLEY CA	92553	57.78	5.78	-	11.44	75.00	R	MOR	189647	MOR-189647	00024-89407-23008	57.78	5.00	182.09	Active
4345	482711019	68-4277-FC	SCOTT, ANDREA	14679	CESSNA LN	MORENO VALLEY CA	CA	92553-5859	SCOTT ANDREA LOREN	14679 CESSNA LN	MORENO VALLEY CA	92553	118.28	11.83	-	23.42	153.52	R	MOR	189938	MOR-189938	00025-00848-83006	118.28	5.00	239.85	Active
4346	482711021	68-4277-FC	ROSS LANIER	14657	CESSNA LN	MORENO VALLEY CA	CA	92553-5859	ROSS LANIER	14657 CESSNA LN	MORENO VALLEY CA	92553	223.28	22.33	-	44.21	289.82	R	MOR	190020	MOR-190020	00025-03224-53000	223.28	7.27	353.72	Active
4347	482711022	68-4277-FC	MCKENZIE, KIMBERLY (RENT)	14645	CESSNA LN	MORENO VALLEY CA	CA	92553-5859	ARELLANO LUIS MENDOZ	14645 CESSNA LN	MORENO VALLEY CA	92553	673.16	67.32	-	132.29	873.76	R	MOR	195372	MOR-195372	00026-99213-23006	673.16	19.16	903.51	Active
4348	482711025	68-4277-FC	RODAS, SEBASTIAN (OWNR)	14634	CESSNA LN	MORENO VALLEY CA	CA	92553-5859	VERA ALEJANDRO	14634 CESSNA LN	MORENO VALLEY CA	92553	404.63	40.46	-	80.12	525.20	R	MOR	197160	MOR-197160	00027-70664-43005	404.63	11.56	546.95	Active
4349	482711027	68-4277-FC	MENDEZ, MONICA (OWNR)	14650	CESSNA LN	MORENO VALLEY CA	CA	92553-5859	NAVARRO JUAN	14650 CESSNA LN	MORENO VALLEY CA	92553	89.60	8.96	-	17.74	116.30	R	MOR	189990	MOR-189990	00025-02311-63004	89.60	5.00	201.17	Active
4350	482711051	68-4277-FC	RAMOS, MARTHA (RENT)	14673	GULFSTREAM LN	MORENO VALLEY CA	CA	92553-5713	HOWARD KENNETH F	14673 GULFSTREAM LN	MORENO VALLEY CA	92553	394.05	39.41	-	78.02	511.48	R	MOR	197717	MOR-197717	00028-17875-83000	394.05	11.43	535.72	Active
4351	482711060	68-4277-FC	PHILLIPS, LAWRENCE (OWNR)	14635	GULFSTREAM LN	MORENO VALLEY CA	CA	92553-5713	YAN JADE FAMILY TRUST	14635 GULFSTREAM LN	MORENO VALLEY CA	92553	313.96	31.40	-	62.16	407.52	R	MOR	192921	MOR-192921	00025-87525-23006	313.96	9.63	466.80	Active
4352	482711062	68-4277-FC	BRADFORD, TANJAMIA (OWNR)	14617	GULFSTREAM LN	MORENO VALLEY CA	CA	92553-5713	BRADFORD TOMECO	14617 GULFSTREAM LN	MORENO VALLEY CA	92553	43.43	4.34	-	8.60	56.72	R	MOR	192492	MOR-192492	00025-76790-63008	43.43	5.00	160.82	Active
4353	482711068	68-4277-FC	GONZALEZ, JESSICA (RENT)	24927	GULFSTREAM LN	MORENO VALLEY CA	CA	92553-3594	ZHANG HONG	24927 GULFSTREAM LN	MORENO VALLEY CA	92553	556.22	55.62	-	110.13	721.96	R	MOR	197407	MOR-197407	00027-87855-53005	556.22	15.83	744.88	Active
4354	482711071	68-4277-FC	LAINFLEET, KYRA (OWNR)	24891	GULFSTREAM LN	MORENO VALLEY CA	CA	92553-3541	CHEN HARRISON HUARUI	24891 GULFSTREAM LN	MORENO VALLEY CA	92553	492.70	49.27	-	97.55	639.52	R	MOR	194335	MOR-194335	00026-43335-53000	492.70	11.99	637.17	Active
4355	482711078	68-4277-FC	PERKINS, AHLEESHA (RENT)	24922	GULFSTREAM LN	MORENO VALLEY CA	CA	92553-3594	H&L FAMILY HOLDINGS L	3277 CARRIAGE HOUSE DR	CHINO HILLS CA	91709	141.49	14.15	-	28.32	183.64	R	MOR	198924	MOR-198924	00029-18221-73009	141.49	5.82	263.88	Active
4356	482712001	68-4277-FC	PAYAN, MICHAEL (RENT)	24968	LEAR LN	MORENO VALLEY CA	CA	92553-5875	ZHONGYU LI	608 DEODAR LN	BRADBURY CA	91008	395.77	39.58	-	78.06	513.70	R	MOR	194979	MOR-194979	00026-87090-13001	395.77	-	528.25	Cancelled
4357	482712008	68-4277-FC	SALAZAR, DAVID	24964	DASSAULT CT	MORENO VALLEY CA	CA	92553	YAN HAN	24964 DASSAULT CT	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	197490	MOR-197490	00027-90116-83008	96.57	5.00	213.14	Active
4358	482712015	68-4277-FC	WELCH, PRECIOSUS (RENT)	14590	CESSNA LN	MORENO VALLEY CA	CA	92553-5856	LI ZHONGYU	608 DEODAR LN	BRADBURY CA	91008	204.64	20.46	-	40.52	265.62	R	MOR	197697	MOR-197697	00028				

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acc't	WM e2Pay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
4413	484081015	68-4277-FC	NEVAREZ, HIGINIO	14358	HOUSTON DR	MORENO VALLEY CA	CA	92553-4921	NEVAREZ JANETTE	14358 HOUSTON DR	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	41955	MOR-41955	0003-14662-5002	511.22	108.54	756.98	Active
4414	484081016	68-4277-FC	KUTTER, MATTHEW (OWNR)	14344	HOUSTON DR	MORENO VALLEY CA	CA	92553-4921	KUTTER MATTHEW C	14344 HOUSTON DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	115990	MOR-115990	0009-36605-25000	504.20	11.99	648.67	Active
4415	484081017	68-4277-FC	AGUILAR, RIGOBERTO (OWNR)	14328	HOUSTON DR	MORENO VALLEY CA	CA	92553-4921	AGUILAR RIGOBERTO	14328 HOUSTON DR	MORENO VALLEY CA	92553	483.78	48.38	-	95.79	627.94	R	MOR	164927	MOR-164927	00017-49775-03004	483.78	15.58	671.19	Active
4416	484082003	68-4277-FC	HERNANDEZ, STEPHANY	14337	CHANNY DR	MORENO VALLEY CA	CA	92553-2947	RANGEL ADRIANA	14337 CHANNY DR	MORENO VALLEY CA	92553	218.96	21.90	-	43.35	284.20	R	MOR	196429	MOR-196429	00027-41932-83003	218.96	7.27	347.24	Active
4417	484082009	68-4277-FC	ROMANO, YANCY (RENT)	25792	FLINT DR	MORENO VALLEY CA	CA	92553-4925	SOBERANO MIGUEL ROM	25792 FLINT DR	MORENO VALLEY CA	92553	25.51	2.55	-	5.05	33.10	R	MOR	126923	MOR-126923	00009-73639-35001	25.51	5.00	181.92	Active
4418	484082021	68-4277-FC	CEBILLO, JESUS (OWNR)	25881	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-2943	MARTINEZ JOSE B	25881 BRODIAEA AVE	MORENO VALLEY CA	92553	204.64	20.46	-	40.52	265.62	R	MOR	194045	MOR-194045	00026-35947-33001	204.64	7.27	328.48	Active
4419	484083001	68-4277-FC	CAMPOS, MARCOS (OWNR)	25906	FRESCA DR	MORENO VALLEY CA	CA	92553-4951	CAMPOS MARCOS	25906 FRESCA DR	MORENO VALLEY CA	92553	211.22	21.12	-	41.82	274.16	R	MOR	42311	MOR-42311	00003-14695-85008	211.22	102.84	436.46	Active
4420	484083005	68-4277-FC	RICO, DAVID (OWNR)	25893	FLINT DR	MORENO VALLEY CA	CA	92553-4922	RICO DAVID CORRALES	25893 FLINT DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	157436	MOR-157436	00014-98336-73005	504.20	11.99	648.67	Active
4421	484091013	68-4277-FC	GAONA, ARACELI	14298	SANDCASTLE CT	MORENO VALLEY CA	CA	92553-4991	GAONA LEODEGARIO	14298 SANDCASTLE CT	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	61491	MOR-61491	00003-16553-65008	664.69	140.73	983.47	Active
4422	484091021	68-4277-FC	BROWN, SANDRA (OWNR)	14331	SANDCASTLE CT	MORENO VALLEY CA	CA	92553-4991	BROWN SANDRA J	14331 SANDCASTLE CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	168243	MOR-168243	00018-33113-33001	504.20	11.99	648.67	Active
4423	484092021	68-4277-FC	TOSCANO, HECTOR (OWNR)	25673	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-4949	TOSCANO HECTOR JOEL	25673 BRODIAEA AVE	MORENO VALLEY CA	92553	103.74	10.37	-	20.54	134.64	R	MOR	69357	MOR-69357	00005-59167-55003	103.74	5.00	220.31	Active
4424	484092023	68-4277-FC	SOZA, LINDSEY	25695	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-4949	SOZA ERMALINDA	25695 BRODIAEA AVE	MORENO VALLEY CA	92553	529.54	52.95	-	104.85	687.34	R	MOR	58691	MOR-58691	00003-16282-05009	529.54	121.20	803.98	Active
4425	484092025	68-4277-FC	EDOGIAWERIE, HANOFI	25721	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-2940	EDOGIAWERIE HANOFI L	25721 BRODIAEA AVE	MORENO VALLEY CA	92553	423.22	42.32	-	83.80	549.34	R	MOR	191679	MOR-191679	00025-53245-43003	423.22	12.50	595.23	Active
4426	484093003	68-4277-FC	SALDANA, DIEGO (RENT)	14348	WOODLARK LN	MORENO VALLEY CA	CA	92553-4983	VO QUANG KHIEH	9642 LENORE DR	GARDEN GROVE CA	92841	504.20	50.42	-	99.83	654.44	R	MOR	173743	MOR-173743	00019-96602-03000	504.20	11.99	648.67	Active
4427	484094004	68-4277-FC	MENDEZ, RALPH AND ROCIO (OWNR)	14334	REDWING DR	MORENO VALLEY CA	CA	92553-4950	MENDEZ RALPH	14334 REDWING DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	130456	MOR-130456	00008-96685-23009	504.20	11.99	648.67	Active
4428	484094010	68-4277-FC	TELLEZ, PEDRO (RENT)	14262	REDWING DR	MORENO VALLEY CA	CA	92553-4950	KABBINAVAR FAIROOZ	5844 WOODLAKE AVE	WOODLAND HILLS CA	91367	50.00	5.00	-	9.90	64.90	R	MOR	120274	MOR-120274	00009-51733-15006	50.00	-	50.00	Cancelled
4429	484101002	68-4277-FC	LEJA, LORI	25689	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-4431	LEJA ERIC ROSS	6600 RAVEN CIR	RIVERSIDE CA	92509	511.22	51.12	-	101.22	663.56	R	MOR	70812	MOR-70812	00005-73216-85009	511.22	108.54	756.98	Active
4430	484101004	68-4277-FC	CERVANTES, VERONICA	25345	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-4431	CERVANTES VERONICA AI	25345 BRODIAEA AVE	MORENO VALLEY CA	92553	113.96	11.40	-	22.56	147.92	R	MOR	127578	MOR-127578	00009-76584-15002	313.96	9.63	446.82	Active
4431	484101009	68-4277-FC	HURTADO, KIMBERLY (OWNR)	25285	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-4431	MENDEZ KIMBERLY ANNI	25275 BRODIAEA AVE	MORENO VALLEY CA	92553	313.96	31.40	-	62.16	407.52	R	MOR	150514	MOR-150514	00013-50042-13009	313.96	9.63	446.82	Active
4432	484102012	68-4277-FC	HURST, FREDA	25274	VALLEYWOOD CT	MORENO VALLEY CA	CA	92553-4416	MCCULLOUGH HURST AL	25274 VALLEYWOOD CT	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	28335	MOR-28335	00003-13298-85001	511.22	108.54	756.98	Active
4433	484102016	68-4277-FC	ELIZONDO, ANDREA (RENT)	25222	VALLEYWOOD CT	MORENO VALLEY CA	CA	92553-4418	SADIK MARY T	6955 SANDTRACK CT	RIVERSIDE CA	92506	138.23	13.82	-	27.37	179.42	R	MOR	198591	MOR-198591	00028-91001-13007	138.23	5.49	265.75	Active
4434	484102020	68-4277-FC	BULL, GREGORY	25370	VALLEYWOOD CT	MORENO VALLEY CA	CA	92553-4418	BULL GREGORY DON	25370 VALLEYWOOD CT	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	37406	MOR-37406	00003-14205-65005	511.22	108.54	756.98	Active
4435	484104007	68-4277-FC	ANGUIANO, ALFREDO	14283	WOODPARK DR	MORENO VALLEY CA	CA	92553-4456	ANGUIANO ALFREDO A	14283 WOODPARK DR	MORENO VALLEY CA	92553	277.98	27.80	-	55.04	360.82	R	MOR	47422	MOR-47422	00003-15189-55004	277.98	7.90	514.56	Active
4436	484104010	68-4277-FC	QUINTERO, IVONNE (OWNR)	14253	WOODPARK DR	MORENO VALLEY CA	CA	92553-4456	QUINTERO VONNE A	14253 WOODPARK DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	188990	MOR-188990	00024-69103-33005	504.20	11.99	648.67	Active
4437	484105007	68-4277-FC	ARROYO, ROGELIO	14319	RIO BRAVO RD	MORENO VALLEY CA	CA	92553-4432	ARROYO ROGELIO L	14319 RIO BRAVO RD	MORENO VALLEY CA	92553	512.91	51.29	-	101.56	665.76	R	MOR	113456	MOR-113456	00009-24839-35002	512.91	11.96	761.03	Active
4438	484111001	68-4277-FC	G LOPEZ, LAYSA (OWNR)	25015	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-4428	LOPEZ ISAIAH	25015 BRODIAEA AVE	MORENO VALLEY CA	92553	386.14	38.61	-	76.46	501.20	R	MOR	151730	MOR-151730	00013-69588-03008	386.14	9.63	521.17	Active
4439	484111002	68-4277-FC	HERNANDEZ, KIMBERLY (OWNR)	25035	BRODIAEA AVE	MORENO VALLEY CA	CA	92553-4428	HERNANDEZ RICARDO D	25035 BRODIAEA AVE	MORENO VALLEY CA	92553	614.45	61.45	-	121.66	797.56	R	MOR	182991	MOR-182991	00022-98818-63007	614.45	15.58	801.86	Active
4440	484111016	68-4277-FC	LOPEZ, MELISSA	25063	OCOTILLO AVE	MORENO VALLEY CA	CA	92553-4440	CONTRERAS DAVID RENE	25063 OCOTILLO AVE	MORENO VALLEY CA	92553	614.45	28.05	-	55.53	364.04	R	MOR	154324	MOR-154324	00014-25394-30009	280.47	8.96	421.03	Active
4441	484111018	68-4277-FC	WOODS, MICHELE	25093	OCOTILLO AVE	MORENO VALLEY CA	CA	92553-4440	BRAGGS GAIL M	25093 OCOTILLO AVE	MORENO VALLEY CA	92553	336.92	33.69	-	66.71	437.32	R	MOR	177519	MOR-177519	00021-44136-03001	336.92	9.63	469.78	Active
4442	484111022	68-4277-FC	URIDE, JESUS (RENT)	25040	YUCCA DR	MORENO VALLEY CA	CA	92553-4349	PAEZ JOAQUIN	25040 YUCCA DR	MORENO VALLEY CA	92553	327.62	32.76	-	64.87	425.24	R	MOR	184511	MOR-184511	00023-42528-23003	327.62	9.85	503.57	Active
4443	484111035	68-4277-FC	CADENAS, JOSE (OWNR)	25155	YUCCA DR	MORENO VALLEY CA	CA	92553-4350	CADENAS JOSE O	25155 YUCCA DR	MORENO VALLEY CA	92553	37.52	3.75	-	7.43	48.70	R	MOR	193656	MOR-193656	00026-21867-03003	37.52	5.91	160.00	Active
4444	484111036	68-4277-FC	GARZA, JOHN (OWNR)	25171	YUCCA DR	MORENO VALLEY CA	CA	92553-4350	GARZA JOHN K	25171 YUCCA DR	MORENO VALLEY CA	92553	385.13	38.51	-	76.26	499.90	R	MOR	172992	MOR-172992	00019-61636-13002	385.13	11.46	556.06	Active
4445	484112002	68-4277-FC	LOPEZ, IRMA	14322	PALMEA DR	MORENO VALLEY CA	CA	92553-4459	LOPEZ R GUILLERMO	14322 PALMEA DR	MORENO VALLEY CA	92553	505.62	50.56	-	100.11	656.28	R	MOR	54876	MOR-54876	00003-15911-15008	505.62	108.54	751.38	Active
4446	484112005	68-4277-FC	ZARAGOZA, MIROSLAVA (OWNR)	14280	PALMEA DR	MORENO VALLEY CA	CA	92553-4413	ZARAGOZA MIROSLAVA	14280 PALMEA DR	MORENO VALLEY CA	92553	343.85	34.39	-	68.08	446.32	R	MOR	187854	MOR-187854	00024-42289-13002	343.85	9.33	475.51	Active
4447	484112015	68-4277-FC	BURKS, TRENESHA	14335	AGAVE ST	MORENO VALLEY CA	CA	92553-4423	ZAMORA ESMERALDA D	14335 AGAVE ST	MORENO VALLEY CA	92553	50.00	5.00	-	9.90	64.90	R	MOR	187641	MOR-187641	00024-26400-43003	50.00	-	50.00	Cancelled
4448	484113014	68-4277-FC	FERNANDEZ, MARIA E	14356	AGAVE ST	MORENO VALLEY CA	CA	92553-4423	FERNANDEZ AMADEO	14356 AGAVE ST	MORENO VALLEY CA	92553	33.43	3.34	-	6.62	43.38	R	MOR	152767	MOR-152767	00013-88777-73004	33.43	5.00	155.00	Active
4449	484113016	68-4277-FC	TELLO, VICTOR	14370	AGAVE ST	MORENO VALLEY CA	CA	92553-4423	TELLO VICTOR G	14370 AGAVE ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	13929	MOR-13929	00003-11858-55003	504.20	11.99	648.67	Active
4450	484121007	68-4277-FC	BANUELOS, ADRIANA	14437	CHOLLA DR	MORENO VALLEY CA	CA	92553-4436	BANUELOS ADRIANA	14437 CHOLLA DR	MORENO VALLEY CA	92553	724.18	72.42	-	143.39	939.98									



Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP COD	OwnerName	MailAddress	Mail/City/State	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
4505	484172024	68-4277-FC	RAMIREZ, JOSE (OWNR)	14586	ANTILLES DR	MORENO VALLEY CA	CA	92553-4980	RAMIREZ JOSE G Jr	1642 S MONTEREY AVE	ONTARIO CA	91761	196.59	19.66	-	38.92	255.16	R	MOR	183443	MOR-183443	00023-13383-63009	196.59	6.99	339.99	Active
4506	484181004	68-4277-FC	MALDONADO, ANGEL(OWNR)	25794	DELPHINIUM AVE	MORENO VALLEY CA	CA	92553-5069	MALDONADO STARBUCK	25794 DELPHINIUM AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	134833	MOR-134833	00009-76307-43003	504.20	11.99	648.67	Active
4507	484181005	68-4277-FC	LAWSON, REGGIE	25806	MORENO VALLEY CA	MORENO VALLEY CA	CA	92553-5049	LAWSON REGGIE	25806 DELPHINIUM AVE	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	48291	MOR-48291	00003-15273-15000	96.57	5.00	213.14	Active
4508	484181020	68-4277-FC	ROMERO, HECTOR	25763	FIGWOOD WAY	MORENO VALLEY CA	CA	92553-2927	ORTEGA ELISA E	25763 FIGWOOD WAY	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56	R	MOR	39037	MOR-39037	00003-14368-65008	511.22	108.54	756.98	Active
4509	484182005	68-4277-FC	NALVARTZ, ZOLIA (OWNR)	14644	CANDOR CT	MORENO VALLEY CA	CA	92553-4978	GONZALEZ GABRIEL V	14644 CANDOR CT	MORENO VALLEY CA	92553	50.42	50.42	-	99.83	654.44	R	MOR	149728	MOR-149728	00013-37896-03002	50.42	11.99	648.67	Active
4510	484182010	68-4277-FC	MORENO, FERNANDO (OWNR)	25834	FIGWOOD WAY	MORENO VALLEY CA	CA	92553-4941	MORENO FERNANDO	25834 FIGWOOD WAY	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	156544	MOR-156544	00014-72402-83007	504.20	11.99	648.67	Active
4511	484182030	68-4277-FC	RUIZ, RAFAEL (OWNR)	14665	ROSEMARY AVE	MORENO VALLEY CA	CA	92553-4931	RUIZ RAFAEL	14665 ROSEMARY AVE	MORENO VALLEY CA	92553	631.32	63.13	-	125.00	819.44	R	MOR	158247	MOR-158247	00015-17236-03008	631.32	15.58	818.73	Active
4512	484183003	68-4277-FC	MARKAN, SHAWN (OWNR)	25960	DELPHINIUM AVE	MORENO VALLEY CA	CA	92553-5010	MARKAN SHAWN M	25960 DELPHINIUM AVE	MORENO VALLEY CA	92553	313.96	31.40	-	62.16	407.52	R	MOR	175324	MOR-175324	00020-57980-93003	313.96	9.63	446.82	Active
4513	484191002	68-4277-FC	RAZAZUA, CARMEN	14623	ANTILLES DR	MORENO VALLEY CA	CA	92553-4981	ALARCON LUIS GERMAN	14623 ANTILLES DR	MORENO VALLEY CA	92553	347.73	34.77	-	68.85	451.34	R	MOR	56787	MOR-56787	00003-16098-05003	347.73	95.19	575.14	Active
4514	484191005	68-4277-FC	HERRERA, ALFREDO (OWNR)	25540	DELPHINIUM AVE	MORENO VALLEY CA	CA	92553-5050	HERRERA ALFREDO FELIX	25540 DELPHINIUM AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	174088	MOR-174088	00020-05384-03003	504.20	11.99	648.67	Active
4515	484191013	68-4277-FC	BILLINGS, VIOLA (OWNR)	14711	ANTILLES DR	MORENO VALLEY CA	CA	92553-2949	BILLINGS VEOLA A	14711 ANTILLES DR	MORENO VALLEY CA	92553	50.42	50.42	-	99.83	654.44	R	MOR	172152	MOR-172152	00019-37529-33008	50.42	11.99	648.67	Active
4516	484191016	68-4277-FC	MARTINEZ, MARIA (OWNR)	14677	ANTILLES DR	MORENO VALLEY CA	CA	92553-4981	MARTINEZ MARIA D	14677 ANTILLES DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	128561	MOR-128561	00009-82615-35010	504.20	11.99	648.67	Active
4517	484192019	68-4277-FC	RODRIGUEZ, MARINA (RENT)	14717	RIO HONDO DR	MORENO VALLEY CA	CA	92553-4966	RODRIGUEZ SANTIAGO	14017 RIO HONDO DR	MORENO VALLEY CA	92553	47.18	4.72	-	9.34	61.24	R	MOR	142502	MOR-142502	00011-68630-03002	47.18	5.00	163.75	Active
4518	484193009	68-4277-FC	DEVORA, MARIO	14650	RIO GRANDE DR	MORENO VALLEY CA	CA	92553-4960	DEVORA MARIO A	14560 RIO GRANDE DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	143661	MOR-143661	00011-98302-43008	504.20	11.99	648.67	Active
4519	484194001	68-4277-FC	HILL, TERRYLYNN	14679	ARUBA PL	MORENO VALLEY CA	CA	92553-4984	HILL TERRYLYNN	14679 ARUBA PL	MORENO VALLEY CA	92553	474.52	47.45	-	99.95	615.92	R	MOR	36618	MOR-36618	00003-14126-85007	474.52	108.54	720.28	Active
4520	484194003	68-4277-FC	PALACIO, LIZBET (OWNR)	14655	ARUBA PL	MORENO VALLEY CA	CA	92553-4985	CERVANTES MARIA ESTE	14655 ARUBA PL	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34	R	MOR	192510	MOR-192510	00025-77145-03001	96.57	5.00	212.08	Active
4521	484194005	68-4277-FC	GARCIA, JOSE DAVID	14631	ARUBA PL	MORENO VALLEY CA	CA	92553-4985	GARCIA MARGARITA	14631 ARUBA PL	MORENO VALLEY CA	92553	266.61	26.66	-	52.79	346.06	R	MOR	30653	MOR-30653	00003-13530-65003	266.61	106.18	500.57	Active
4522	484194009	68-4277-FC	ESTRELLA, FRANK	14646	ANTILLES DR	MORENO VALLEY CA	CA	92553-4912	ESTRELLA FRANK	14646 ANTILLES DR	MORENO VALLEY CA	92553	208.89	20.89	-	41.36	271.14	R	MOR	2577	MOR-2577	00003-10723-35003	208.89	103.82	431.53	Active
4523	484201001	68-4277-FC	ENRIQUEZ, YESENIA (OWNR)	14509	COCHITI DR	MORENO VALLEY CA	CA	92553-7143	ENRIQUEZ YESENIA	14509 COCHITI DR	MORENO VALLEY CA	92553	631.32	63.13	-	125.00	819.44	R	MOR	176713	MOR-176713	00020-94451-63002	631.32	15.58	818.73	Active
4524	484201010	68-4277-FC	CORONEL, JANNET (OWNR)	25391	TAUPE AVE	MORENO VALLEY CA	CA	92553-7169	SALAZAR ALEX JOSHUA	25391 TAUPE AVE	MORENO VALLEY CA	92553	660.42	66.04	-	130.76	857.22	R	MOR	170667	MOR-170667	00018-98120-73006	660.42	15.58	847.83	Active
4525	484201032	68-4277-FC	SEBASTIAN, TAMANIKA (OWNR)	25490	DELPHINIUM AVE	MORENO VALLEY CA	CA	92553-7155	SEBASTIAN TAMANIKA	25460 DELPHINIUM AVE	MORENO VALLEY CA	92553	103.74	10.37	-	20.54	134.64	R	MOR	177424	MOR-177424	00021-40351-63004	103.74	5.00	220.31	Active
4526	484201038	68-4277-FC	MARTINEZ, TANYA	25361	CLOVELLY CT	MORENO VALLEY CA	CA	92555	HERNANDEZ STEVE SALG	25391 CLOVELLY CT	MORENO VALLEY CA	92553	458.30	45.83	-	90.74	594.86	R	MOR	104037	MOR-104037	00008-57526-15006	458.30	108.54	704.06	Active
4527	484201043	68-4277-FC	HARVEY, HENRY AND ANNETTE	25462	CLOVELLY CT	MORENO VALLEY CA	CA	92553-7138	HARVEY HENRY L	25462 CLOVELLY CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	138037	MOR-138037	00010-44562-23003	504.20	11.99	648.67	Active
4528	484202005	68-4277-FC	ROMERO, JESUS	14557	RIO BRAVO RD	MORENO VALLEY CA	CA	92553-7171	DELGADO JESUS ROMER	14557 RIO BRAVO RD	MORENO VALLEY CA	92553	475.06	47.51	-	94.06	616.62	R	MOR	70978	MOR-70978	00005-74419-75004	475.06	108.54	720.82	Active
4529	484202007	68-4277-FC	HERINGTON, KRISTLE (OWNR)	25428	TAUPE AVE	MORENO VALLEY CA	CA	92553-7168	PICKET HERRINGTON VER	14581 COCHITI DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	177166	MOR-177166	00021-31800-43005	504.20	11.99	648.67	Active
4530	484202008	68-4277-FC	GUILLEN, RICARDO	25416	TAUPE AVE	MORENO VALLEY CA	CA	92553-7168	GUILLEN RICARDO	25416 TAUPE AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	144897	MOR-144897	00012-23924-93001	504.20	11.99	648.67	Active
4531	484202011	68-4277-FC	NEGRETTE, ROSANNA (OWNR)	14548	COCHITI DR	MORENO VALLEY CA	CA	92553-7139	NEGRETTE ALEKSANDR	14548 COCHITI DR	MORENO VALLEY CA	92553	113.96	11.40	-	22.56	147.92	R	MOR	170007	MOR-170007	00018-77969-63006	113.96	5.00	242.19	Active
4532	484203002	68-4277-FC	CONTRERAS, ROSANICA	14644	RIO BRAVO RD	MORENO VALLEY CA	CA	92553-7173	ENCISO FERNANDO I	14644 RIO BRAVO RD	MORENO VALLEY CA	92553	101.64	10.16	-	20.12	131.92	R	MOR	138995	MOR-138995	00010-70580-93001	101.64	5.00	218.21	Active
4533	484203004	68-4277-FC	OSUNA, FRANCISCO (RENT)	14672	RIO BRAVO RD	MORENO VALLEY CA	CA	92553-7173	AHMAD MARIAM K	17898 CAJALCO DR	MORENO VALLEY CA	92570	166.45	16.65	-	32.96	216.04	R	MOR	188605	MOR-188605	00024-55775-43009	166.45	5.00	191.45	Cancelled
4534	484203016	68-4277-FC	SANTIAGO, KEVIN	14546	RIO BRAVO RD	MORENO VALLEY CA	CA	92553-7170	SANTIAGO KEVIN ABEL K	14546 RIO BRAVO RD	MORENO VALLEY CA	92570	174.75	17.48	-	34.60	226.82	R	MOR	3108	MOR-3108	00003-10776-45007	174.75	102.20	412.80	Active
4535	484203017	68-4277-FC	NEUENS, CHARLES	14534	RIO BRAVO RD	MORENO VALLEY CA	CA	92553-7170	NEUENS CHARLES H	14534 RIO BRAVO RD	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76	R	MOR	60422	MOR-60422	00003-16450-35009	664.69	101.73	983.47	Active
4536	484211009	68-4277-FC	CORTIZ, FERNANDO	25257	MINNETONKA CT	MORENO VALLEY CA	CA	92553-7159	CORTIZ FERNANDO	25257 MINNETONKA CT	MORENO VALLEY CA	92553	83.98	8.40	-	16.63	109.00	R	MOR	30913	MOR-30913	00003-13556-65002	83.98	140.57	322.77	Active
4537	484211021	68-4277-FC	RODRIGUEZ, MICHELLE (OWNR)	25272	BILLIE DR	MORENO VALLEY CA	CA	92553-7160	RODRIGUEZ JAIME	25272 BILLIE DR	MORENO VALLEY CA	92553	160.06	16.01	-	31.69	207.76	R	MOR	192109	MOR-192109	00025-65778-03000	160.06	5.91	282.54	Active
4538	484212002	68-4277-FC	FLORES, GUADALUPE (OWNR)	25263	BILLIE DR	MORENO VALLEY CA	CA	92553-7161	FLORES WILLIAMS E	25273 BILLIE DR	MORENO VALLEY CA	92553	315.22	31.52	-	62.41	409.14	R	MOR	159943	MOR-159943	00015-87034-13003	315.21	9.41	447.19	Active
4539	484212003	68-4277-FC	RUIZ, MARICELA (OWNR)	25273	BILLIE DR	MORENO VALLEY CA	CA	92553-7161	RUIZ RAMON	25273 BILLIE DR	MORENO VALLEY CA	92553	118.08	11.81	-	23.38	153.26	R	MOR	118221	MOR-118221	00009-43635-35008	118.08	5.00	249.50	Active
4540	484212010	68-4277-FC	ANGULO, RICARDO (OWNR)	25316	OCONTO CT	MORENO VALLEY CA	CA	92553-7166	ANGULO RICARDO	25316 OCONTO CT	MORENO VALLEY CA	92553	187.21	18.72	-	37.07	243.00	R	MOR	194806	MOR-194806	00026-82611-53003	187.21	6.70	313.27	Active
4541	484212014	68-4277-FC	ZUNIGA, URIEL AND GLADYS	25260	OCONTO CT	MORENO VALLEY CA	CA	92553-7166	ZUNIGA URIEL	25260 OCONTO CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44	R	MOR	130529	MOR-130529	00008-97203-13002	504.20	11.99	648.67	Active
4542	484212015	68-4277-FC	GUZMAN, DELMI (OWNR)	25259	OCONTO CT	MORENO VALLEY CA	CA	92553-7166	GUZMAN RUBEN	25259 OCONTO CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44									

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4597	484273035	68-4277-FC	LUIZ, JOSE (RENT)	14780	ALBA WAY	MORENO VALLEY CA	CA	92553-7148	FLORIDO JUDITH TERESA	14780 ALBA WAY	MORENO VALLEY CA	92553	96.57	9.66	-	19.12	125.34 R	MOR	193794	MOR-193794	00026-25140-83006		96.57	5.00	213.14	Active
4598	484273045	68-4277-FC	PATRON, CARLOS (OWNR)	25561	EL GRECO DR	MORENO VALLEY CA	CA	92553-7144	PATRON GUADALUPE M	25561 EL GRECO DR	MORENO VALLEY CA	92553	814.54	81.45	-	161.28	1,057.26 R	MOR	26008	MOR-26008	00003-13066-15006		814.54	176.92	1,214.37	Active
4599	484281003	68-4277-FC	CEBALLOS, JUAN (RENT)	14946	MAGELLAN DR	MORENO VALLEY CA	CA	92553-5038	CEBALLOS DAVID	PO BOX 7385	RIVERSIDE CA	92513	60.81	60.08	-	118.96	779.84 R	MOR	146979	MOR-146979	00012-71782-23006		600.81	9.03	532.61	Cancelled
4600	484281008	68-4277-FC	RODRIGUEZ, HECTOR	14941	EDLWEISS PL	MORENO VALLEY CA	CA	92553-5072	RODRIGUEZ HECTOR M	14941 EDLWEISS PL	MORENO VALLEY CA	92553	492.72	49.27	-	97.56	639.54 R	MOR	104002	MOR-104002	00008-56631-15000		492.72	108.54	738.48	Active
4601	484282006	68-4277-FC	ORTIZ, EDIE	14928	EDLWEISS PL	MORENO VALLEY CA	CA	92553-5071	ORTIZ EDIE	14928 EDLWEISS PL	MORENO VALLEY CA	92553	664.69	66.47	-	131.61	862.76 R	MOR	39373	MOR-39373	00003-14438-55006		664.69	140.73	983.47	Active
4602	484282009	68-4277-FC	KING, LADORA (OWNR)	14929	DE SOTO PL	MORENO VALLEY CA	CA	92553-5051	KING LADORA	7056 ARCHIBALD # 102-208	CORONA CA	92880	180.55	18.06	-	35.75	234.34 R	MOR	199350	MOR-199350	00029-40014-53008		180.55	6.92	304.04	Active
4603	484285003	68-4277-FC	MUNOZ, WILLIE	14906	RIO GRANDE DR	MORENO VALLEY CA	CA	92553	CBPIC CA OWNER I	24752 CALLE ARROYO	SAN JUAN CAPISTRANO CA	92675	170.62	17.06	-	33.78	221.46 R	MOR	197584	MOR-197584	00028-05054-43004		170.62	6.30	293.49	Active
4604	484285008	68-4277-FC	VASQUEZ, EVANS AND NANCY (OWNR)	14960	RIO GRANDE DR	MORENO VALLEY CA	CA	92553-5048	VASQUEZ EVANS MIGUEL	14960 RIO GRANDE DR	MORENO VALLEY CA	92553	454.20	45.42	-	89.93	589.54 R	MOR	119956	MOR-119956	00009-50286-05001		454.20	11.99	598.67	Active
4605	484291009	68-4277-FC	ALVARADO, JOSE (RENT)	25594	ERICSON DR	MORENO VALLEY CA	CA	92553-5054	ALVARADO JOSE	25594 ERICSON DR	MORENO VALLEY CA	92553	493.10	49.31	-	97.63	640.04 R	MOR	161599	MOR-161599	00016-43691-93001		493.10	11.99	637.57	Active
4606	484292013	68-4277-FC	OSEGUEDA, BOGAR (OWNR)	25658	ERICSON DR	MORENO VALLEY CA	CA	92553-5023	OSEGUEDA BOGAR ALBEI	25658 ERICSON DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	147694	MOR-147694	00012-87873-93007		504.20	11.99	648.67	Active
4607	484293009	68-4277-FC	DEED, BRANDON AND JONES, ANTOI	25685	ERICSON DR	MORENO VALLEY CA	CA	92553-5024	CARRIEDO DAVID	5845 CROWN DR	MIRA LOMA CA	91752	414.37	41.44	-	82.05	537.84 R	MOR	197533	MOR-197533	00027-92073-53001		414.37	11.91	558.44	Active
4608	484293012	68-4277-FC	THOMPSON, YVETTE	14845	RIO GRANDE DR	MORENO VALLEY CA	CA	92553-5014	CORTES MARTHA LIVING	9222 RIVES AVE	DOWNEY CA	90240	655.32	65.52	-	129.75	850.60 R	MOR	174965	MOR-174965	00020-44218-83007		655.32	15.58	842.73	Active
4609	484293018	68-4277-FC	ROJAS, MARIA AND MAURO (OWNR)	14844	MAGELLAN DR	MORENO VALLEY CA	CA	92553-5052	ROJAS MARIA	14844 MAGELLAN DR	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	144634	MOR-144634	00012-17367-13004		504.20	11.99	648.67	Active
4610	484293023	68-4277-FC	GREMILLON, DAWN (OWNR)	14871	EDLWEISS PL	MORENO VALLEY CA	CA	92553-5031	GOMEZ BRANDON	14871 EDLWEISS PL	MORENO VALLEY CA	92553	171.00	17.00	-	33.86	221.96 R	MOR	134651	MOR-134651	00009-73463-43000		171.00	6.14	293.71	Active
4611	484293026	68-4277-FC	ARCINIEGA, MARIA AND CENNODIO	14838	EDLWEISS PL	MORENO VALLEY CA	CA	92553-5030	GARCIA JUAN	23903 GAMMA ST	MORENO VALLEY CA	92553	86.90	8.69	-	17.21	112.80 R	MOR	158298	MOR-158298	00015-19118-43009		86.90	5.00	208.47	Active
4612	484293029	68-4277-FC	GUZMAN, FRANCISCO	14882	EDLWEISS PL	MORENO VALLEY CA	CA	92553-5030	GUZMAN FRANCISCO	4940 COUNTRY GROVE WAY	HEMET CA	92545	203.77	20.38	-	40.35	264.48 R	MOR	67383	MOR-67383	00005-39338-35004		203.77	102.84	427.51	Active
4613	484293035	68-4277-FC	MUNOZ, JAIME JR	14858	DE SOTO PL	MORENO VALLEY CA	CA	92553-5032	MUNOZ JAIME	14858 DE SOTO PL	MORENO VALLEY CA	92553	567.03	56.70	-	112.27	736.00 R	MOR	110348	MOR-110348	00009-09643-95006		567.03	14.12	825.95	Active
4614	484301012	68-4277-FC	STEWART, TODD AND TRINECIA (OW	25801	PARSLEY AVE	MORENO VALLEY CA	CA	92553-5021	STEWART TODD	25801 PARSELEY AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	163410	MOR-163410	00016-99517-03004		504.20	11.99	648.67	Active
4615	484301017	68-4277-FC	MORALES, XOCHELTZ	25827	PARSLEY AVE	MORENO VALLEY CA	CA	92553-5021	MORALES XOCHELTZ	25827 PARSELEY AVE	MORENO VALLEY CA	92553	163.52	16.35	-	32.38	212.24 R	MOR	167482	MOR-167482	00018-13512-30006		163.52	5.99	288.03	Active
4616	484302003	68-4277-FC	THOMPSON, TYROME (OWNR)	25857	PARSLEY AVE	MORENO VALLEY CA	CA	92553-5005	THOMPSON TYROME	25857 PARSELEY AVE	MORENO VALLEY CA	92553	489.40	48.94	-	96.90	635.24 R	MOR	186174	MOR-186174	00023-87545-83004		489.40	11.99	633.87	Active
4617	484303003	68-4277-FC	RAMOS, JORGE (RENT)	25866	PARSLEY AVE	MORENO VALLEY CA	CA	92553-5006	RAMOS JORGE SANTIAGC	25866 PARSELEY AVE	MORENO VALLEY CA	92553	448.86	44.89	-	88.87	582.62 R	MOR	147478	MOR-147478	00020-38047-63000		448.86	11.99	593.33	Active
4618	484303010	68-4277-FC	SANCHEZ, LUIS (OWNR)	14794	TARRAGON WAY	MORENO VALLEY CA	CA	92553-5008	MARTINEZ VALDIVIA LUIS	14794 TARRAGON WAY	MORENO VALLEY CA	92553	280.59	28.06	-	55.56	364.20 R	MOR	158215	MOR-158215	00015-16587-83008		280.59	7.86	420.93	Active
4619	484303016	68-4277-FC	CRUZ, DAISY (OWNR)	14809	TARRAGON WAY	MORENO VALLEY CA	CA	92553-5083	JIMENEZ JOSHUA	14809 TARRAGON WAY	MORENO VALLEY CA	92553	99.49	9.95	-	19.70	129.14 R	MOR	180117	MOR-180117	00022-28192-93004		99.49	5.00	227.87	Active
4620	484303024	68-4277-FC	ROBERTSON, NEAL	25786	PARSLEY AVE	MORENO VALLEY CA	CA	92553-5004	ROBERTSON NEAL D	25786 PARSELEY AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56 R	MOR	8146	MOR-8146	00003-11280-25008		511.22	108.54	756.98	Active
4621	484303025	68-4277-FC	ALVAREZ, RUDY AND PATRICIA	25782	PARSLEY AVE	MORENO VALLEY CA	CA	92553-5004	ALVAREZ RUDY	25782 PARSELEY AVE	MORENO VALLEY CA	92553	511.22	51.12	-	101.22	663.56 R	MOR	32544	MOR-32544	00003-13719-55008		511.22	108.54	756.98	Active
4622	484303045	68-4277-FC	ALONZO, VINCENT	14811	ROSEMARY AVE	MORENO VALLEY CA	CA	92553-5044	ALONZO VINCENT	14811 ROSEMARY AVE	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	82968	MOR-82968	00006-66884-65006		504.20	11.99	648.67	Active
4623	484311004	68-4277-FC	JACKSON, TIFFANY (RENT)	25861	CORIANDEY CT	MORENO VALLEY CA	CA	92553-5027	MARTINEZ FELIX H	25861 CORIANDEY CT	MORENO VALLEY CA	92553	472.89	47.29	-	93.63	613.80 R	MOR	180294	MOR-180294	00022-34292-33004		472.89	11.99	617.36	Active
4624	484312005	68-4277-FC	DE LA CRUZ, SONIA (RENT)	14914	TARRAGON WAY	MORENO VALLEY CA	CA	92553-5009	ORTEGA JORGE	14914 TARRAGON WAY	MORENO VALLEY CA	92553	399.86	39.99	-	79.17	519.02 R	MOR	161385	MOR-161385	00016-39852-03003		399.86	9.63	532.72	Active
4625	484312008	68-4277-FC	HERNANDEZ, FRANCISCO	25864	CORIANDEY CT	MORENO VALLEY CA	CA	92553-5043	HERNANDEZ FRANCISCO	25864 CORIANDEY CT	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	74036	MOR-74036	00005-96771-05004		504.20	11.99	648.67	Active
4626	484312013	68-4277-FC	RAMIREZ, ESTELA (OWNR)	25898	CORIANDEY CT	MORENO VALLEY CA	CA	92553-5043	RAMIREZ FABIAN A	25898 CORIANDEY CT	MORENO VALLEY CA	92553	68.57	6.86	-	13.58	89.00 R	MOR	165391	MOR-165391	00017-64329-03004		68.57	6.12	191.26	Active
4627	484312017	68-4277-FC	AHMADI, MOHAMAD (OWNR)	25930	CORIANDEY CT	MORENO VALLEY CA	CA	92553-5063	AHMADI MOHAMAD MIK	1811 BLUEBERRY WAY	TUSTIN CA	92780	308.88	30.89	-	61.16	400.92 R	MOR	193467	MOR-193467	00026-20365-83005		308.88	5.00	333.88	Cancelled
4628	484312019	68-4277-FC	COVARRUBIAS, JESSICA AND MICHA	14952	CURRY ST	MORENO VALLEY CA	CA	92553-5015	COVARRUBIAS MICHAEL	14952 CURRY ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	151481	MOR-151481	00013-66530-03003		504.20	11.99	648.67	Active
4629	484312025	68-4277-FC	SANDOVAL JR, ENRIQUE (OWNR)	14971	CURRY ST	MORENO VALLEY CA	CA	92553-5019	SANDOVAL ENRIQUE JR	14971 CURRY ST	MORENO VALLEY CA	92553	455.98	45.60	-	90.28	591.86 R	MOR	135053	MOR-135053	00008-97036-63004		455.98	11.99	600.45	Active
4630	484321002	68-4277-FC	DELPHINIUM AVE	25981	DELPHINIUM AVE	MORENO VALLEY CA	CA	92553-5011	LOOMIS KIMBERLY M	25981 DELPHINIUM AVE	MORENO VALLEY CA	92553	308.32	30.83	-	61.05	400.20 R	MOR	167606	MOR-167606	00018-14970-33003		308.32	8.93	442.31	Active
4631	484321021	68-4277-FC	ORTEGA, ALICIA	14809	CURRY ST	MORENO VALLEY CA	CA	92553-5047	ORTEGA ALICIA	14809 CURRY ST	MORENO VALLEY CA	92553	284.47	28.45	-	56.33	369.24 R	MOR	47298	MOR-47298	00003-15177-55008		284.47	7.66	517.09	Active
4632	484321023	68-4277-FC	ARIES, LILIANA	14793	CURRY ST	MORENO VALLEY CA	CA	92553-5046	SALAZAR EDSON RAUL AF	14793 CURRY ST	MORENO VALLEY CA	92553	102.64	10.26	-	20.32	133.22 R	MOR	194042	MOR-194042	00026-35237-23002		102.64	5.00	219.21	Active
4633	484321024	68-4277-FC	RODRIGUEZ, CESAR (OWNR)	14783	CURRY ST	MORENO VALLEY CA	CA	92553-5046	RODRIGUEZ CESAR	14783 CURRY ST	MORENO VALLEY CA	92553	504.20	50.42	-	99.83	654.44 R	MOR	155735	MOR-155735	00014-54492-63000		504.20	11.99	648.67	Active
4634	484321028	68-4277-FC	RODRIGUEZ, MARGARITO	14792	CURRY ST	MORENO VALLEY CA	CA	92553-5046	RODRIGUEZ RICARDO	14792 CURRY ST	MORENO VALLEY CA	92553	96.57	9.66	-	19.12										

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MaiAddress	MaiCity/State	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle	
4689	485064011	68-4277-FC	MULVERHILL, JEREMY (OWNR)	24711	GOLDSTON CT	MORENO VALLEY CA	CA	92551-4060	MULVERHILL JEREMY C/ 631 CHURCH ST NO 6C	REDLANDS CA	92374		504.20	50.42	-	99.83	654.44	R	MOR	126816	MOR-126816	0009-72987-15005	504.20	11.99	648.67	Active	
4690	485064024	68-4277-FC	ROSENBERG, ROY AND DOLORES (OW	24730	PATRICIAN CT	MORENO VALLEY CA	CA	92551-4000	ARANDA ANTHONY ARM, 1768 W CHALET AVE	ANAHEIM CA	92804		335.38	33.54	-	66.41	435.32	R	MOR	193573	MOR-193573	00026-21097-13003	335.38	5.00	278.49	Cancelled	
4691	485064028	68-4277-FC	YONKO, STEVE (OWNR)	24701	PATRICIAN CT	MORENO VALLEY CA	CA	92551-4000	MURRAY JOSEPH W	RIVERSIDE CA	92508		504.20	50.42	-	99.83	654.44	R	MOR	157533	MOR-157533	00015-00379-83004	504.20	11.99	648.67	Active	
4692	485071001	68-4277-FC	MENDOZA, OSCAR (OWNR)	24510	VANDENBERG DR	MORENO VALLEY CA	CA	92551-4024	CASAS FRANCISCO J Sr	MORENO VALLEY CA	92551		664.69	66.47	-	131.61	862.76	R	MOR	56856	MOR-56856	00003-16104-65002	664.69	140.73	983.47	Active	
4693	485071007	68-4277-FC	BROWN, TAMALA (RENT)	24586	VANDENBERG DR	MORENO VALLEY CA	CA	92551-4024	DIXON DONNA LAVERNE	VANDENBERG DR	MORENO VALLEY CA	92551		655.32	65.53	-	129.75	850.60	R	MOR	113969	MOR-113969	00009-27222-55005	655.32	15.58	842.73	Active
4694	485072001	68-4277-FC	HUERTA, JUAN AND GABRIELA (OWN	15130	BATTON ST	MORENO VALLEY CA	CA	92551-4027	HUERTA JUAN	15130 BATTON ST	MORENO VALLEY CA	92551		386.88	38.69	-	76.60	502.16	R	MOR	169564	MOR-169564	00018-66769-63001	386.88	10.26	522.70	Active
4695	485072023	68-4277-FC	HALL, KISHA	24659	HEATH CT	MORENO VALLEY CA	CA	92551-4097	HALL DWAYNE	24659 HEATH CT	MORENO VALLEY CA	92551		537.12	53.71	-	106.35	697.18	R	MOR	62122	MOR-62122	00004-85450-45000	537.12	108.54	788.80	Active
4696	485072027	68-4277-FC	FREGOSO, LOUIS AND CAROL	24680	HEATH CT	MORENO VALLEY CA	CA	92551-4096	FREGOSO LOUIS	24680 HEATH CT	MORENO VALLEY CA	92551		662.88	66.29	-	131.25	860.42	R	MOR	9121	MOR-9121	00003-11377-75001	662.88	142.74	985.71	Active
4697	485072029	68-4277-FC	KHAHAMCHANTHAVISOUK, PHOUTON (	24700	HEATH CT	MORENO VALLEY CA	CA	92551-4003	PHAG SOH N TAN VAN & TUYET	23 ASHGROVE RD	MARKHAM ON	L35 3W3		500.00	5.00	-	9.90	64.90	R	MOR	184325	MOR-184325	00023-38560-63001	500.00	-	50.00	Cancelled
4698	485072032	68-4277-FC	STEPHENS, COLMAN AND PATRICE (	24697	RUGBY LN	MORENO VALLEY CA	CA	92551-4022	STEPHENS COLEMAN	24697 RUGBY LN	MORENO VALLEY CA	92551		504.20	50.42	-	99.83	654.44	R	MOR	133478	MOR-133478	00009-41632-53000	504.20	11.99	648.67	Active
4699	485074003	68-4277-FC	DIAZ, JOSELYN	24548	FILAREE AVE	MORENO VALLEY CA	CA	92551-4015	MIRANDA MARIO J	11392 RIVIERA	MORENO VALLEY CA	92557		304.72	30.47	-	60.33	395.52	R	MOR	173891	MOR-173891	00020-00012-53003	304.72	6.71	330.36	Cancelled
4700	485075003	68-4277-FC	RICHMOND, GENE	24700	RUGBY LN	MORENO VALLEY CA	CA	92551-4029	RICHMOND EUGENE CAR	24700 RUGBY LN	MORENO VALLEY CA	92551		664.69	66.47	-	131.61	862.76	R	MOR	5971	MOR-5971	00003-11062-75001	664.69	140.73	983.47	Active
4701	485075004	68-4277-FC	ESTRADA, SANDRA (OWNR)	24710	RUGBY LN	MORENO VALLEY CA	CA	92551-4029	ESTRADA SANDRA A	24710 RUGBY LN	MORENO VALLEY CA	92551		171.22	17.12	-	33.90	222.24	R	MOR	100206	MOR-100206	00008-29215-75008	171.22	138.38	498.47	Active
4702	485075007	68-4277-FC	GARCIA, YOLANDA (OWNR)	15154	BUXTON AVE	MORENO VALLEY CA	CA	92551-4019	GARCIA YOLANDA	15154 BUXTON AVE	MORENO VALLEY CA	92551		218.90	21.90	-	43.35	284.20	R	MOR	166522	MOR-166522	00017-90069-53002	218.90	7.27	342.80	Active
4703	485075014	68-4277-FC	WATKINS, LARILLE	15238	BUXTON AVE	MORENO VALLEY CA	CA	92551-4085	WATKINS LARILLE LEE RE	15238 BUXTON AVE	MORENO VALLEY CA	92551		472.20	47.22	-	93.50	612.92	R	MOR	198453	MOR-198453	00028-81582-73002	472.20	14.26	645.60	Active
4704	485081004	68-4277-FC	DIAZ, BERNICE (OWNR)	15104	LAVERDA LN	MORENO VALLEY CA	CA	92551-4061	DIAZ GABRIEL	15101 LAVERDA LN	MORENO VALLEY CA	92551		511.22	51.12	-	101.22	663.56	R	MOR	140015	MOR-140015	00011-00064-73005	511.22	108.54	756.98	Active
4705	485082001	68-4277-FC	PUIJOD, MARIA (RENT)	15141	LAVERDA LN	MORENO VALLEY CA	CA	92551-4062	PEREZ JOSE	15141 LAVERDA LN	MORENO VALLEY CA	92551		504.20	50.42	-	99.83	654.44	R	MOR	159998	MOR-159998	00015-88758-23003	504.20	11.99	648.67	Active
4706	485082004	68-4277-FC	MC CARTHY, PATRICK	15116	PRENTICE WAY	MORENO VALLEY CA	CA	92551-4063	MCCARTHY PATRICK S	15116 PRENTICE WAY	MORENO VALLEY CA	92551		511.22	51.12	-	101.22	663.56	R	MOR	6492	MOR-6492	00003-11114-85007	511.22	108.54	756.98	Active
4707	485083006	68-4277-FC	CISNEROS, RICARDO	15129	PRENTICE WAY	MORENO VALLEY CA	CA	92551-4064	OCHOA NOEMI	15129 PRENTICE WAY	MORENO VALLEY CA	92551		511.22	51.12	-	101.22	663.56	R	MOR	94327	MOR-94327	00007-50671-55003	511.22	108.54	756.98	Active
4708	485084004	68-4277-FC	ARMSTRONG, SHEILA	24762	AGUSTA DR	MORENO VALLEY CA	CA	92551-4035	ARMSTRONG SHEILA D	24762 AGUSTA DR	MORENO VALLEY CA	92551		504.20	50.42	-	99.83	654.44	R	MOR	21544	MOR-21544	00003-12619-75007	504.20	11.99	648.67	Active
4709	485091010	68-4277-FC	CHAVEZ, ROSARIO	15173	BLACK SHADOW DR	MORENO VALLEY CA	CA	92551-4082	CORTEZ ROSA I	15173 BLACK SHADOW DR	MORENO VALLEY CA	92551		504.20	50.42	-	99.83	654.44	R	MOR	78648	MOR-78648	00006-31871-55007	504.20	11.99	648.67	Active
4710	485091022	68-4277-FC	KLEPPE, BRANDON AND NICOLE LYN	15188	LAVERDA LN	MORENO VALLEY CA	CA	92551-4099	KLEPPE BRANDON	15188 LAVERDA LN	MORENO VALLEY CA	92551		211.72	21.17	-	41.92	274.80	R	MOR	188047	MOR-188047	00024-60646-43001	211.72	7.27	335.56	Active
4711	485091025	68-4277-FC	MAHE, FILIPE (OWNR)	15152	LAVERDA LN	MORENO VALLEY CA	CA	92551-4061	MAHE FILIPE	15152 LAVERDA LN	MORENO VALLEY CA	92551		504.20	50.42	-	99.83	654.44	R	MOR	127756	MOR-127756	00009-77977-75003	504.20	11.99	648.67	Active
4712	485093002	68-4277-FC	MORA, SELINA (OWNR)	15236	NORTON LN	MORENO VALLEY CA	CA	92551-4007	MORA JUAN JR	15236 NORTON LN	MORENO VALLEY CA	92551		350.20	35.02	-	69.34	454.56	R	MOR	132950	MOR-132950	00009-32012-23006	350.20	9.63	483.06	Active
4713	485093007	68-4277-FC	TORRE, CARLOS (RENT)	15176	NORTON LN	MORENO VALLEY CA	CA	92551-4066	LOREZ GENERAL PARTNEI	2701 HARBOR BL STE E2114	COSTA MESA CA	92626		504.20	50.42	-	99.83	654.44	R	MOR	163863	MOR-163863	00017-11885-13009	504.20	11.99	648.67	Active
4714	485093012	68-4277-FC	DIAZ, IRMA PATRICIA (RENT)	15189	PRENTICE WAY	MORENO VALLEY CA	CA	92551-4025	TRAN VINCENT HUNG	15189 PRENTICE WAY	MORENO VALLEY CA	92551		447.98	44.80	-	88.70	581.48	R	MOR	192553	MOR-192553	00025-78206-63002	447.98	11.99	592.45	Active
4715	485093013	68-4277-FC	VIDRIO, GABRIELA (RENT)	15201	PRENTICE WAY	MORENO VALLEY CA	CA	92551-0908	RODRIGUEZ OMAR R	15201 PRENTICE WAY	MORENO VALLEY CA	92551		504.20	50.42	-	99.83	654.44	R	MOR	151579	MOR-151579	00013-67440-13008	504.20	11.99	648.67	Active
4716	485093014	68-4277-FC	MOHAMED, ALLEX	24795	MATTUS WAY	MORENO VALLEY CA	CA	92551-0902	MOHAMED NABIL ALI	24795 MATTUS WAY	MORENO VALLEY CA	92551		664.69	66.47	-	131.61	862.76	R	MOR	55460	MOR-55460	00003-15967-65000	664.69	140.73	983.47	Active
4717	485093017	68-4277-FC	LOPEZ, MIRLAN	24843	MATTUS WAY	MORENO VALLEY CA	CA	92551-4011	LOPEZ MIRLAN L	24843 MATTUS WAY	MORENO VALLEY CA	92551		311.22	31.12	-	61.62	403.96	R	MOR	92229	MOR-92229	00007-38991-45008	311.22	104.46	536.58	Active
4718	485093022	68-4277-FC	REYES, BRIANDA (RENT)	24874	GOLD STAR DR	MORENO VALLEY CA	CA	92551-4018	SANCHEZ TINO	24874 GOLD STAR DR	MORENO VALLEY CA	92551		299.90	29.99	-	59.38	389.26	R	MOR	157226	MOR-157226	00014-93911-43006	299.90	5.80	323.10	Cancelled
4719	485093024	68-4277-FC	KRILIN, JIRI (RENT)	24842	GOLD STAR DR	MORENO VALLEY CA	CA	92551-4018	KRILIN JIRI	3045 FORT RD	SAN DIEGO CA	92123		651.58	46.16	-	91.39	599.12	R	MOR	189469	MOR-189469	00024-83439-23003	651.58	11.99	606.05	Active
4720	485101028	68-4277-FC	SWARENS, CELIA AND BENJAMIN	15285	CAMP CT	MORENO VALLEY CA	CA	92551-4043	ESPARZA BENJAMIN RAM	15285 CAMP CT	MORENO VALLEY CA	92551		267.58	25.79	-	51.06	334.74	R	MOR	129346	MOR-129346	00008-69575-73008	267.58	9.63	400.00	Active
4721	485101035	68-4277-FC	BRYANT, WILLIAM (OWNR)	15312	SWARENS CT	MORENO VALLEY CA	CA	92551-4028	BRYANT WILLIAM	15312 SWARENS CT	MORENO VALLEY CA	92551		504.20	50.42	-	99.83	654.44	R	MOR	46474	MOR-46474	00003-15098-85008	504.20	11.99	648.67	Active
4722	485101037	68-4277-FC	LABON, ADRIENE	15282	SWARENS CT	MORENO VALLEY CA	CA	92551-4044	LEBAN ADRIAN MCKAY	15282 SWARENS CT	MORENO VALLEY CA	92551		504.20	50.42	-	99.83	654.44	R	MOR	114921	MOR-114921	00009-31182-95007	504.20	11.99	648.67	Active
4723	485101043	68-4277-FC	JONES, LAMONT (OWNR)	15340	WITCZAK CT	MORENO VALLEY CA	CA	92551-4076	JONES LAMONT	15340 WITCZAK CT	MORENO VALLEY CA	92551		432.88	43.29	-	85.71	516.88	R	MOR	186897	MOR-186897	00024-06777-63001	432.88	10.72	371.00	Active
4724	485101051	68-4277-FC	LOPEZ, LIZETH	15327	WITCZAK CT	MORENO VALLEY CA	CA	92551-4077	DELARIVA ISAIAS	15327 WITCZAK CT	MORENO VALLEY CA	92551		223.28	22.33	-	44.21	289.82	R	MOR	151926	MOR-151926	00013-72932-23001	223.28	7.27	317.12	Active
4725	485102001	68-4277-FC	HERNANDEZ, PATRICIA (RENT)	15262	BLACK SHADOW DR	MORENO VALLEY CA	CA	92551-4041	GONZALEZ JOSE C/O SAV	15262 BLACK SHADOW DR	MORENO VALLEY CA	92551		504.20	50.42	-	99.83	654.44	R	MOR	132046	MOR-132046	00009-18448-73008	504.20	11.99	648.67	Active
4726	485102008	68-4277-FC	ROVDELLO, LAURA	15366																							

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP COD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUSID#	COMPANY	CUSTOMER#	MAS Acct	WM ezPay#	Orig Amt	Cur MAS	Total MAS	Life Cycle
4781	485151022	68-4277-FC	ARREOLA, JESSICA (OWNR)	24194	POPPYSTONE DR	MORENO VALLEY CA	CA	92551-5121	ARREOLA JESSICA M	24194 POPPYSTONE DR	MORENO VALLEY CA	92551	187.36	18.74	-	37.10	243.18	R	MOR	135876	MOR-135876	0009-97834-43001	187.36	6.38	321.64	Active
4782	485151026	68-4277-FC	CASILLAS, MARIA	24240	POPPYSTONE DR	MORENO VALLEY CA	CA	92551-7642	CASILLAS LIVING TRUST C	24240 POPPYSTONE DR	MORENO VALLEY CA	92551	458.06	45.81	-	90.70	594.56	R	MOR	26564	MOR-26564	0003-13121-75006	458.06	108.54	703.82	Active
4783	485152007	68-4277-FC	MARSHALL, RODNEY (RENT)	24077	POPPYSTONE DR	MORENO VALLEY CA	CA	92551-7603	YACOB ALBAM	24077 POPPYSTONE DR	MORENO VALLEY CA	92551	502.60	50.26	-	99.51	652.36	R	MOR	182713	MOR-182713	0002-89562-23003	652.36	11.99	647.07	Active
4784	485152012	68-4277-FC	BELTRAN, JOANNA (OWNR)	24092	STONEBRIDGE CT	MORENO VALLEY CA	CA	92551-3600	BELTRAN JOANNA	24092 STONEBRIDGE CT	MORENO VALLEY CA	92551	339.09	33.31	-	65.95	432.34	R	MOR	178663	MOR-178663	00021-74135-73004	339.09	9.63	469.33	Active
4785	485152038	68-4277-FC	PATRIARCO, JUSTIN	24179	STONEBRIDGE CT	MORENO VALLEY CA	CA	92551-7617	PATRIARCO CESA LIVING	24179 STONEBRIDGE CT	MORENO VALLEY CA	92551	492.72	49.27	-	97.56	639.54	R	MOR	38665	MOR-38665	0003-14331-45007	639.54	108.54	738.48	Active
4786	485152040	68-4277-FC	SPRY, DENNIS (OWNR)	24193	STONEBRIDGE CT	MORENO VALLEY CA	CA	92551-7617	SPRY DENNIS WAY	24193 STONEBRIDGE CT	MORENO VALLEY CA	92551	103.74	10.37	-	20.54	134.64	R	MOR	161593	MOR-161593	00016-43583-53000	103.74	5.00	220.31	Active
4787	485161003	68-4277-FC	MURGL, ALISSA (OWNR)	15395	FUGATE CT	MORENO VALLEY CA	CA	92551-3617	BEIARANO HECTOR LEON	15395 FUGATE CT	MORENO VALLEY CA	92551	502.60	50.26	-	99.51	652.36	R	MOR	193651	MOR-193651	00026-21650-53003	652.36	11.99	647.07	Active
4788	485161007	68-4277-FC	DUPREE, JERRY AND VIKIA	15414	FUGATE CT	MORENO VALLEY CA	CA	92551-3619	DUPREE JERRY L	15414 FUGATE CT	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	14109	MOR-14109	0003-11876-55001	663.56	108.54	756.98	Active
4789	485161029	68-4277-FC	BARNES, WILLIE (RENT)	15449	GEMSTONE CT	MORENO VALLEY CA	CA	92551-3603	BERRYMAN WILLIE M	11166 HERMINIA CT	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	130725	MOR-130725	00009-00088-43008	654.44	11.99	648.67	Active
4790	485161033	68-4277-FC	LOPEZ, ROGELIO (OWNR)	15421	GEMSTONE CT	MORENO VALLEY CA	CA	92551-3603	LOPEZ MARIA INES C/O A	15421 GEMSTONE CT	MORENO VALLEY CA	92551	94.64	9.46	-	18.74	122.84	R	MOR	118264	MOR-118264	00009-43789-35002	122.84	5.00	216.21	Active
4791	485161035	68-4277-FC	BEAUREGARD, WHITNEY (OWNR)	15395	GEMSTONE CT	MORENO VALLEY CA	CA	92551-5117	FAR ESTE INTERNASIONA	24941 GEMSTONE LN	LAGUNA NIGUEL CA	92677	109.71	10.97	-	21.72	142.40	R	MOR	191621	MOR-191621	00025-51754-03008	142.40	5.00	134.71	Cancelled
4792	485161043	68-4277-FC	OCHOA-MORALES, LOURDES (RENT)	15446	GEMSTONE CT	MORENO VALLEY CA	CA	92551-5118	DELANO HENRY	15446 GEMSTONE CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	171838	MOR-171838	00019-27620-63000	654.44	11.99	648.67	Active
4793	485162001	68-4277-FC	LEON, ARMANDO	15360	CANYONSTONE DR	MORENO VALLEY CA	CA	92551-7628	LEON ARMANDO L	15360 CANYONSTONE DR	MORENO VALLEY CA	92551	512.91	51.29	-	101.56	665.76	R	MOR	22117	MOR-22117	0003-12677-05001	665.76	11.96	716.03	Active
4794	485162003	68-4277-FC	ALBA, JOSE (OWNR)	15380	CANYONSTONE DR	MORENO VALLEY CA	CA	92551-7628	ALBA JOSE A	15380 CANYONSTONE DR	MORENO VALLEY CA	92551	227.78	22.78	-	45.10	295.66	R	MOR	193020	MOR-193020	00025-90373-03007	227.78	7.27	362.17	Active
4795	485163011	68-4277-FC	GODBOLT, DANIELLE	24021	PUDDINGSTONE DR	MORENO VALLEY CA	CA	92551-3620	GODBOLT LAJAY	24021 PUDDINGSTONE DR	MORENO VALLEY CA	92551	113.96	11.40	-	22.56	147.92	R	MOR	156612	MOR-156612	00014-73451-03002	113.96	9.63	246.82	Active
4796	485163022	68-4277-FC	COLE, DONALD	24161	PUDDINGSTONE DR	MORENO VALLEY CA	CA	92551-3621	COLE DONALD L	24161 PUDDINGSTONE DR	MORENO VALLEY CA	92551	512.91	51.29	-	101.56	665.76	R	MOR	22561	MOR-22561	0003-12721-45009	665.76	11.96	761.03	Active
4797	485163025	68-4277-FC	OWENS, MARISSA	24131	PUDDINGSTONE DR	MORENO VALLEY CA	CA	92551-3621	OWENS MARISSA	24131 PUDDINGSTONE DR	MORENO VALLEY CA	92551	66.69	66.47	-	131.61	862.76	R	MOR	65061	MOR-65061	00005-21857-45001	612.99	140.73	983.47	Active
4798	485171011	68-4277-FC	MUNOZ, SAMUEL (OWNR)	15411	THERESA AVE	MORENO VALLEY CA	CA	92551-3658	MUNOZ SAMUEL	15411 THERESA AVE	MORENO VALLEY CA	92551	58.85	5.89	-	11.55	76.38	R	MOR	163493	MOR-163493	00017-01042-83005	58.85	5.00	180.42	Active
4799	485172002	68-4277-FC	MERCADO, ALONZO	24288	DYNA PL	MORENO VALLEY CA	CA	92551-7684	COMPARAN RENDELA SAL	24288 DYNA PL	MORENO VALLEY CA	92551	250.85	25.09	-	48.67	325.60	R	MOR	185977	MOR-185977	00023-85005-03008	250.85	9.01	417.96	Active
4800	485172003	68-4277-FC	ESCOBAR, ANGELICA R	24300	DYNA PL	MORENO VALLEY CA	CA	92551-3675	ESCOBAR ANGELICA R	24300 DYNA PL	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	151596	MOR-151596	00013-73518-63002	654.44	11.99	648.67	Active
4801	485173001	68-4277-FC	MORALES, JACQUELIN (OWNR)	24346	DYNA PL	MORENO VALLEY CA	CA	92551-3676	MORALES JACQUELINE	24346 DYNA PL	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	119607	MOR-119607	00008-48929-15006	654.44	11.99	648.67	Active
4802	485173016	68-4277-FC	CARISOZA, SHARON AND DEBRA	24379	DYNA PL	MORENO VALLEY CA	CA	92551-3678	CARISOZA DEBRA A	24379 DYNA PL	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	10389	MOR-10389	0003-11504-55001	663.56	11.99	756.98	Active
4803	485173024	68-4277-FC	POWELL, MICHELLE	24370	CAROLEE AVE	MORENO VALLEY CA	CA	92551-3673	TYAU LAURA MARIE	16084 PEMBROOK WAY	CHINO HILLS CA	91709	504.20	50.42	-	99.83	654.44	R	MOR	53274	MOR-53274	0003-15755-85002	654.44	11.99	648.67	Active
4804	485173032	68-4277-FC	MILLER, KEN (OWNR)	24442	CAROLEE AVE	MORENO VALLEY CA	CA	92551-7690	LEE JANETTE	24442 CAROLEE AVE	MORENO VALLEY CA	92551	138.16	13.82	-	27.36	179.32	R	MOR	178819	MOR-178819	00021-79829-43001	138.16	7.27	262.00	Active
4805	485174011	68-4277-FC	BUIE, JOHN AND CHERRY (OWNR)	24301	DYNA PL	MORENO VALLEY CA	CA	92551-3677	BUIE JOHN	24301 DYNA PL	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	145586	MOR-145586	00012-37864-83005	654.44	11.99	648.67	Active
4806	485174014	68-4277-FC	BECERRA, VICKI (OWNR)	15436	THERESA AVE	MORENO VALLEY CA	CA	92551-3648	BECERRA ROSEANN	15436 THERESA AVE	MORENO VALLEY CA	92551	429.90	42.09	-	83.34	546.32	R	MOR	139872	MOR-139872	00010-95508-03006	546.32	10.29	562.84	Active
4807	485175001	68-4277-FC	WALKER, MARLENE (RENT)	24345	CAROLEE AVE	MORENO VALLEY CA	CA	92551-7691	TRUJILLO ADOLFO C	24345 CAROLEE AVE	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	184342	MOR-184342	00023-38891-43006	654.44	11.99	648.67	Active
4808	485175009	68-4277-FC	ARIAS, MARTIN (OWNR)	24415	CAROLEE AVE	MORENO VALLEY CA	CA	92551-3674	ARIAS MARTIN	24415 CAROLEE AVE	MORENO VALLEY CA	92551	229.80	22.98	-	45.50	298.28	R	MOR	39566	MOR-39566	0003-14421-45008	229.80	103.82	452.44	Active
4809	485181010	68-4277-FC	BROWN, EVA L (OWNR)	24400	ELECTRA CT	MORENO VALLEY CA	CA	92551-6914	BROWN EVA LA SHAWN	24400 ELECTRA CT	MORENO VALLEY CA	92551	204.64	20.46	-	40.52	265.62	R	MOR	179474	MOR-179474	00022-05223-83007	204.64	7.27	328.48	Active
4810	485181012	68-4277-FC	RAMIREZ CRUZ, OFRAY GRABRIEL (	24410	ELECTRA CT	MORENO VALLEY CA	CA	92551-6914	ROMAN FAMILY TRUST D	3989 RANCHO DEL ORO DR	RIVERSIDE CA	92505	505.69	25.37	-	50.23	329.28	R	MOR	181563	MOR-181563	00022-67200-93002	253.69	5.26	274.73	Cancelled
4811	485181014	68-4277-FC	CORRALES, RUTH (OWNR)	24428	ELECTRA CT	MORENO VALLEY CA	CA	92551-6914	CORRALES MANUEL F	24428 ELECTRA CT	MORENO VALLEY CA	92551	131.42	13.14	-	26.02	170.58	R	MOR	125346	MOR-125346	00009-70106-05007	131.42	8.92	294.23	Active
4812	485181018	68-4277-FC	HIERS, RADENE	24460	ELECTRA CT	MORENO VALLEY CA	CA	92551-6904	HIERS RADENE L	24460 ELECTRA CT	MORENO VALLEY CA	92551	66.69	66.67	-	131.61	862.76	R	MOR	1765	MOR-1765	0003-10642-15005	66.69	140.73	983.47	Active
4813	485181021	68-4277-FC	HERNANDEZ, ITZAYANA	24486	ELECTRA CT	MORENO VALLEY CA	CA	92551-6904	VARGAS 2022 FAMILY TR	8128 CRDPDR RD	WHITTIER CA	90605	504.20	50.42	-	99.83	654.44	R	MOR	186464	MOR-186464	00023-95419-03007	654.44	11.99	648.67	Active
4814	485181028	68-4277-FC	SEPULVEDA, OSCAR M	24435	ELECTRA CT	MORENO VALLEY CA	CA	92551-6905	SEPULVEDA OSCAR M	24435 ELECTRA CT	MORENO VALLEY CA	92551	96.57	9.66	-	19.12	125.34	R	MOR	76375	MOR-76375	00006-11782-25004	96.57	5.00	213.14	Active
4815	485181031	68-4277-FC	LERMA, LILIA (RENT)	24411	ELECTRA CT	MORENO VALLEY CA	CA	92551-6905	YAKTE PROPERTIES	1349 EMPIRE CENTRAL DR STE 150	DALLAS TX	75247	276.48	27.65	-	54.74	358.86	R	MOR	169961	MOR-169961	00018-76855-63005	276.48	8.41	407.29	Active
4816	485181033	68-4277-FC	URIARTE, SERGIO (RENT)	24428	ROBIE CT	MORENO VALLEY CA	CA	92551-6910	URIARTE LVDIA M	24428 ROBIE CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	176989	MOR-176989	00021-27238-93004	654.44	11.99	648.67	Active
4817	485181046	68-4277-FC	RAZO, JUANA (RENT)	24461	ROBIE CT	MORENO VALLEY CA	CA	92551-6911	GONZALEZ JUANA RAZO	24461 ROBIE CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	122977	MOR-122977	00009-61923-15005	654.44	11.99	648.67	Active
4818	485181051	68-4277-FC	MUNDO, LETICIA	24421	ROBIE CT	MORENO VALLEY CA	CA	92551-6911	MUNDO JUAN	24421 ROBIE CT	MORENO VALLEY CA	92551	318.21	31.82	-	63.01	413.04	R	MOR	1284</						

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4873	486021011	68-4277-FC	RODRIGUEZ, ARGELIS R (OWNR)	15056	CAROLINA AVE	MORENO VALLEY CA	CA	92551-7069	RODRIGUEZ FAMILY TRU	15056 CAROLINA AVE	MORENO VALLEY CA	92551	492.72	49.27	-	97.56	639.54	R	MOR	56472	MOR-56472	0003-16067-15008	492.72	108.54	738.48	Active
4874	486023006	68-4277-FC	JACKSON, EUGENE (OWNR)	29525	MARGARET AVE	MORENO VALLEY CA	CA	92551-7026	SANDOVAL ASENCION	1232 N RALSTON ST	ANAHEIM CA	92801	655.08	65.51	-	129.71	850.28	R	MOR	181545	MOR-181545	0002-66620-53004	655.08	15.68	844.69	Active
4875	486023008	68-4277-FC	GARCIA, SYLVIA (OWNR)	25903	MARGARET AVE	MORENO VALLEY CA	CA	92551-7026	GARCIA SYLVIA	25903 MARGARET AVE	MORENO VALLEY CA	92551	509.90	50.99	-	100.96	691.84	R	MOR	48287	MOR-48287	0003-15272-75008	509.90	11.99	654.37	Active
4876	486024001	68-4277-FC	GONZALES, ELIZABETH	25872	MARGARET AVE	MORENO VALLEY CA	CA	92551-1425	GUTIERREZ EDGAR F	25872 MARGARET AVE	MORENO VALLEY CA	92551	551.84	55.18	-	109.26	716.28	R	MOR	24926	MOR-24926	0003-12957-95003	551.84	15.68	714.95	Active
4877	486024008	68-4277-FC	MUNOZ, JOANNE (OWNR)	25948	MARGARET AVE	MORENO VALLEY CA	CA	92551-7012	NUNGARAY ALFONSO	25948 MARGARET AVE	MORENO VALLEY CA	92551	469.49	46.95	-	92.96	609.40	R	MOR	126612	MOR-126612	0009-72018-85003	469.49	11.99	631.45	Active
4878	486024009	68-4277-FC	SANDOVAL, CASANDRA (OWNR)	29551	ANNETTE AVE	MORENO VALLEY CA	CA	92551-7000	SANDOVAL HERMAN R	29551 ANNETTE AVE	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	114513	MOR-114513	0009-29702-55000	511.22	108.54	756.98	Active
4879	486024011	68-4277-FC	CERVANTES, AGUSTIN	25929	ANNETTE AVE	MORENO VALLEY CA	CA	92551-7000	CERVANTES AGUSTIN	25929 ANNETTE AVE	MORENO VALLEY CA	92551	486.14	48.61	-	96.26	631.00	R	MOR	77030	MOR-77030	0006-21707-95000	486.14	11.99	630.61	Active
4880	486024014	68-4277-FC	BARDALES, GLENDA (OWNR)	25895	ANNETTE AVE	MORENO VALLEY CA	CA	92551-7003	BARDALES GLENDA	5200 E 60TH ST	MAYWOOD CA	90270	457.46	45.75	-	90.58	593.78	R	MOR	137946	MOR-137946	0010-42213-73009	457.46	11.99	601.93	Active
4881	486024016	68-4277-FC	HUTCHERSON, CAROLINE (OWNR)	25873	ANNETTE AVE	MORENO VALLEY CA	CA	92551-7003	HUTCHERSON CAROLINE	25873 ANNETTE AVE	MORENO VALLEY CA	92551	483.68	48.37	-	95.77	627.82	R	MOR	141539	MOR-141539	0011-42884-93001	483.68	13.43	606.02	Active
4882	486025001	68-4277-FC	PEREZ, MARIANO	15157	CHARLEE CT	MORENO VALLEY CA	CA	92551-1407	PEREZ MARIANO C ESTAT	15157 CHARLEE CT	MORENO VALLEY CA	92551	415.42	41.54	-	82.25	539.22	R	MOR	5287	MOR-5287	0003-10994-35005	415.42	97.68	636.58	Active
4883	486025012	68-4277-FC	PARKS, GREG AND WYVONE	15118	CHARLEE CT	MORENO VALLEY CA	CA	92551-1406	PARKS GREG	15118 CHARLEE CT	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	28611	MOR-28611	0003-13326-45006	511.22	108.54	756.98	Active
4884	486025014	68-4277-FC	SANFORD, SHERRON	25910	ANNETTE AVE	MORENO VALLEY CA	CA	92551-7004	SANFORD WILBUR JR	25910 ANNETTE AVE	MORENO VALLEY CA	92551	664.69	66.47	-	131.61	862.76	R	MOR	89306	MOR-89306	0007-19329-95000	664.69	140.73	983.47	Active
4885	486025015	68-4277-FC	ARMETA, SUSAN AND VASQUEZ, LUI	25922	ANNETTE AVE	MORENO VALLEY CA	CA	92551-7004	ROUSSET ROGER R	1330 N HACIENDA	LA PUENTE CA	91744	220.70	22.07	-	43.70	286.46	R	MOR	155634	MOR-155634	0014-52413-03003	220.70	7.18	349.43	Active
4886	486025020	68-4277-FC	ALEXANDER, KINDRA AND CLIFFORD	15119	CAROLINA AVE	MORENO VALLEY CA	CA	92551-7006	ALEXANDER KINDRA M	15119 CAROLINA AVE	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	77466	MOR-77466	0006-24637-05008	504.20	11.99	648.67	Active
4887	486025021	68-4277-FC	PAIGE, CLINTON (RENT)	15109	CAROLINA AVE	MORENO VALLEY CA	CA	92551-7006	ATKINSON ANTHONY EUG	15109 CAROLINA AVE	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	150455	MOR-150455	0013-49728-73006	504.20	11.99	648.67	Active
4888	486025027	68-4277-FC	TRIPP, GENE	25945	HARRIET AVE	MORENO VALLEY CA	CA	92551-7008	TRIPP EUGENE M	25945 HARRIET AVE	MORENO VALLEY CA	92551	403.03	40.30	-	79.80	523.12	R	MOR	38363	MOR-38363	0003-14301-35005	403.03	139.72	713.64	Active
4889	486031010	68-4277-FC	CORDERO, DANNY	15029	JACQUETTA AVE	MORENO VALLEY CA	CA	92551-7011	CORDERO DANNY	15029 JACQUETTA AVE	MORENO VALLEY CA	92551	95.58	9.56	-	18.92	124.06	R	MOR	111547	MOR-111547	0009-16212-35005	95.58	5.76	440.52	Active
4890	486032013	68-4277-FC	PLAMONDON, DUSTIN AND ANGELA	15064	JACQUETTA AVE	MORENO VALLEY CA	CA	92551-7010	PLAMONDON DUSTIN	15064 JACQUETTA AVE	MORENO VALLEY CA	92551	663.65	66.37	-	131.40	861.42	R	MOR	108605	MOR-108605	0008-97050-05008	663.65	15.57	989.36	Active
4891	486032015	68-4277-FC	RIVERA, RODOLFO (RENT)	15038	JACQUETTA AVE	MORENO VALLEY CA	CA	92551-7010	EURO CHINA	15303 VENTURA BL STE 1095	SHERMAN OAKS CA	91403	50.00	5.00	-	9.90	64.90	R	MOR	137176	MOR-137176	0016-2389-03002	50.00	-	50.00	Cancelled
4892	486032016	68-4277-FC	PERRY, STEVEN (OWNR)	15037	ZHANA DR	MORENO VALLEY CA	CA	92551-7027	PERRY STEVEN E	10745 RIDGEFIELD TER	MORENO VALLEY CA	92557	167.52	16.75	-	33.17	217.44	R	MOR	188077	MOR-188077	0024-46106-03006	167.52	8.96	308.96	Active
4893	486032019	68-4277-FC	SARGENT, COOPER AND PATRICIA	15077	ZHANA DR	MORENO VALLEY CA	CA	92551-7027	SARGENT COOPER B	15077 ZHANA DR	MORENO VALLEY CA	92551	433.98	43.40	-	85.93	563.30	R	MOR	1690	MOR-1690	0003-10634-65004	433.98	108.54	679.74	Active
4894	486032022	68-4277-FC	PEREZ, BRENDA (OWNR)	15119	ZHANA DR	MORENO VALLEY CA	CA	92551-1453	PEREZ JOSE USANDRO	15119 ZHANA DR	MORENO VALLEY CA	92551	209.96	20.90	-	41.37	271.22	R	MOR	190970	MOR-190970	0025-35645-13002	209.96	7.13	338.93	Active
4895	486032030	68-4277-FC	HAYES, ANITRA (OWNR)	15225	ZHANA DR	MORENO VALLEY CA	CA	92551-1454	TRAN TUANH THI LIVING	12017 SYCAMORE LN	GARDEN GROVE CA	92843	486.14	48.61	-	96.26	631.00	R	MOR	172861	MOR-172861	0019-59065-03009	486.14	11.99	630.61	Active
4896	486033001	68-4277-FC	MOSS, CHRISTINE	25761	MARGARET AVE	MORENO VALLEY CA	CA	92551-1424	MOSS CHARLTON P	25761 MARGARET AVE	MORENO VALLEY CA	92551	406.68	40.67	-	80.52	527.86	R	MOR	74928	MOR-74928	0006-02630-35005	406.68	12.66	581.19	Active
4897	486033005	68-4277-FC	GOMEZ, IGNACIO AND CLAUDIA (OW	25805	MARGARET AVE	MORENO VALLEY CA	CA	92551-7019	GOMEZ IGNACIO	25805 MARGARET AVE	MORENO VALLEY CA	92551	96.57	9.66	-	19.12	125.34	R	MOR	63305	MOR-63305	0005-03493-45009	96.57	101.57	314.71	Active
4898	486035003	68-4277-FC	BALDWIN, DEVIN (RENT)	15132	ZHANA DR	MORENO VALLEY CA	CA	92551-7028	BARANOWSKI VLADIMIR	A PMB 444	RIVERSIDE CA	92508	101.57	10.16	-	20.11	131.84	R	MOR	183799	MOR-183799	0023-24384-33002	101.57	5.00	218.14	Active
4899	486035007	68-4277-FC	SEVILLA, MARIA AND HECTOR J	15078	ZHANA DR	MORENO VALLEY CA	CA	92551-1455	SEVILLA HECTOR J	15078 ZHANA DR	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	93679	MOR-93679	0007-47633-95002	511.22	108.54	756.98	Active
4900	486035008	68-4277-FC	CANALES, MANUEL H	15062	ZHANA DR	MORENO VALLEY CA	CA	92551-1455	CANALES VICTOR	15062 ZHANA DR	MORENO VALLEY CA	92551	814.40	81.44	-	161.25	1,057.08	R	MOR	111115	MOR-111115	0009-14073-85007	814.40	19.18	1,217.72	Active
4901	486041004	68-4277-FC	SALINAS, MONICA (OWNR)	25604	SAN LUPE AVE	MORENO VALLEY CA	CA	92551-7036	SALINAS OSCAR	25604 SAN LUPE AVE	MORENO VALLEY CA	92551	387.68	38.77	-	76.76	503.20	R	MOR	153130	MOR-153130	0013-99105-13007	387.68	10.47	539.44	Active
4902	486041010	68-4277-FC	LEON GONZALEZ, ISAMAR	25652	SAN LUPE AVE	MORENO VALLEY CA	CA	92551-7036	MANSURI IMTIAZ	76 ROCKPORT	IRVINE CA	92602	62.28	6.23	-	12.33	80.84	R	MOR	70110	MOR-70110	0018-80219-03001	62.28	-	62.28	Cancelled
4903	486041013	68-4277-FC	WAFER, FLOYD	25676	SAN LUPE AVE	MORENO VALLEY CA	CA	92551-1444	STRICKLAND CARLETTE	25676 SAN LUPE AVE	MORENO VALLEY CA	92551	662.88	66.29	-	131.25	860.42	R	MOR	69548	MOR-69548	0005-60778-85006	662.88	142.74	985.71	Active
4904	486041014	68-4277-FC	STARR, RITA	25684	SAN LUPE AVE	MORENO VALLEY CA	CA	92551-1444	STARR RITA ALICE	25684 SAN LUPE AVE	MORENO VALLEY CA	92551	118.21	11.82	-	23.41	153.44	R	MOR	5428	MOR-5428	0003-11008-45005	118.21	101.57	338.55	Active
4905	486041019	68-4277-FC	REMSON, LISA	25724	SAN LUPE AVE	MORENO VALLEY CA	CA	92551-7043	REMSON LISA	25724 SAN LUPE AVE	MORENO VALLEY CA	92551	501.76	50.18	-	99.35	651.28	R	MOR	55023	MOR-55023	0003-15925-25000	501.76	142.74	824.59	Active
4906	486042001	68-4277-FC	MORALES, ROBERT	25581	SAN LUPE AVE	MORENO VALLEY CA	CA	92551-7040	MORALES ROBERT JR	25581 SAN LUPE AVE	MORENO VALLEY CA	92551	875.44	87.54	-	173.34	1,136.32	R	MOR	23447	MOR-23447	0003-12810-05009	875.44	187.54	1,299.78	Active
4907	486042003	68-4277-FC	JOHNSON, JERRY AND LEZETTE	25595	SAN LUPE AVE	MORENO VALLEY CA	CA	92551-7040	BENIK	1569 BENIK RD	LA HABRA CA	90631	504.20	50.42	-	99.83	654.44	R	MOR	136979	MOR-136979	0010-21029-13000	504.20	11.99	648.67	Active
4908	486042017	68-4277-FC	LIWE, NIKI (RENT)	15071	RIO GRANDE DR	MORENO VALLEY CA	CA	92551-1440	HAMID ROWSHAN INC	15071 RIO GRANDE DR	MORENO VALLEY CA	92551	707.80	60.79	-	120.36	789.02	R	MOR	186945	MOR-186945	0024-07907-73004	607.80	15.58	795.29	Active
4909	486043002	68-4277-FC	ROBERSON, FRED	15024	RIO GRANDE DR	MORENO VALLEY CA	CA	92551-7020	ROBERSON GARY	15024 RIO GRANDE DR	MORENO VALLEY CA	92551	512.91	51.29	-	101.56	665.76	R	MOR	20372	MOR-20372	0003-12502-65009	512.91	11.96	761.03	Active
4910	486043008	68-4277-FC	GARCIA, DAVID AND KELLEY (RENT)	15096	RIO GRANDE DR	MORENO VALLEY CA	CA	92551-7020	LUNA BRANDI E	15096 RIO GRANDE DR	MORENO VALLEY CA	92551	1,159.52	115.95												

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MaiAddress	Mai/City/State	Mai/Zip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur Mas	Total Mas	Life Cycle
4965	486101005	68-4277-FC	GUTIERREZ, MARIANA (RENT)	25340	FILAREE AVE	MORENO VALLEY CA	CA	92551-4582	EURO CHINA	24941 STONEGATE LN	LAGUNA NIGUEL CA	92677	199.49	19.95	-	39.50	258.94 R	MOR	193687	MOR-193687	00026-22839-43008		199.49	5.00	224.49	Cancelled
4966	486101006	68-4277-FC	ROBLES, SILVANO (OWNR)	25352	FILAREE AVE	MORENO VALLEY CA	CA	92551-4582	ROBLES SILVANO C	25352 FILAREE AVE	MORENO VALLEY CA	92551	45.64	4.56	-	9.04	59.24 R	MOR	184264	MOR-184264	00023-36938-53002		45.64	5.00	167.21	Active
4967	486102008	68-4277-FC	MEZA, REINA (OWNR)	25413	FILAREE AVE	MORENO VALLEY CA	CA	92551-4513	MEZA REINA M	25413 FILAREE AVE	MORENO VALLEY CA	92551	486.14	48.61	-	96.26	631.00 R	MOR	186560	MOR-186560	00023-97824-33006		486.14	11.99	630.61	Active
4968	486102024	68-4277-FC	DELACRUZ, RODNEY (OWNR)	25352	FAY AVE	MORENO VALLEY CA	CA	92551-4568	DE LA CRUZ RODNEY C Sr	25352 FAY AVE	MORENO VALLEY CA	92551	87.05	8.71	-	17.24	112.98 R	MOR	156169	MOR-156169	00014-62868-23008		87.05	5.00	208.62	Active
4969	486102032	68-4277-FC	FAY AVE	25450	FAY AVE	MORENO VALLEY CA	CA	92551	NEWMAN KRISTINA	25450 FAY AVE	MORENO VALLEY CA	92551	43.07	4.31	-	8.53	55.90 R	MOR	196067	MOR-196067	00027-30504-73006		43.07	5.00	164.64	Active
4970	486102035	68-4277-FC	BRIDGES COMMUNITY SERVICES (O	25486	FAY AVE	MORENO VALLEY CA	CA	92551-4510	STARLITE MGMT II C/O N	4900 SANTA ANITA MO NC	EL MONTE CA	91731	168.73	16.87	-	33.41	219.00 R	MOR	199380	MOR-199380	00029-40027-63002		168.73	6.62	291.92	Active
4971	486103002	68-4277-FC	BALDOVINOS, BALDEMAR	25485	FAY AVE	MORENO VALLEY CA	CA	92551-4509	BALDOVINOS BALDEMAR	25485 FAY AVE	MORENO VALLEY CA	92551	79.71	7.97	-	15.78	103.46 R	MOR	177770	MOR-177770	00021-50416-23005		79.71	7.17	207.17	Active
4972	486103018	68-4277-FC	CERVANTES, AURELIO (OWNR)	25291	FAY AVE	MORENO VALLEY CA	CA	92551-4566	CERVANTES SANDRA	25291 FAY AVE	MORENO VALLEY CA	92551	257.26	25.73	-	50.94	333.92 R	MOR	190836	MOR-190836	00025-32541-63003		257.26	9.00	415.98	Active
4973	486103024	68-4277-FC	MARTINEZ, JOSE (OWNR)	25352	YOLANDA AVE	MORENO VALLEY CA	CA	92551-4543	JOHNSON DIANNE V	P O BOX 2702	CRESTLINE CA	92325	113.96	11.40	-	22.56	147.92 R	MOR	171268	MOR-171268	00019-16148-73004		113.96	5.00	237.75	Active
4974	486103033	68-4277-FC	VALENTE, MICHAEL (OWNR)	25462	YOLANDA AVE	MORENO VALLEY CA	CA	92551-4545	VALENTE MICHAEL E	25462 YOLANDA AVE	MORENO VALLEY CA	92551	251.88	25.19	-	49.87	332.94 R	MOR	151667	MOR-151667	00013-67838-13008		251.88	8.91	417.06	Active
4975	486103034	68-4277-FC	VERDUGO, DAISY	25474	YOLANDA AVE	MORENO VALLEY CA	CA	92551-4545	VERDUGO DEYSI	25474 YOLANDA AVE	MORENO VALLEY CA	92551	664.69	66.47	-	131.61	862.76 R	MOR	57456	MOR-57456	00003-16162-45006		664.69	140.73	983.47	Active
4976	486111001	68-4277-FC	PORTO, MANAGEMENT INC (OWNR)	25291	YOLANDA AVE	MORENO VALLEY CA	CA	92551-4547	PORTO MANAGEMENT IN	1231 E DYER RD STE 268	SANTA ANA CA	92705	504.20	50.42	-	99.83	654.44 R	MOR	177943	MOR-177943	00021-50935-63008		504.20	11.99	648.67	Active
4977	486111002	68-4277-FC	LITTLE, EDWARD	25303	YOLANDA AVE	MORENO VALLEY CA	CA	92551-4542	LITTLE EDWARD O	25303 YOLANDA AVE	MORENO VALLEY CA	92551	518.75	51.88	-	102.71	673.34 R	MOR	15648	MOR-15648	00003-12030-45005		518.75	110.31	768.47	Active
4978	486111018	68-4277-FC	GREENE, RONALD (OWNR)	25497	YOLANDA AVE	MORENO VALLEY CA	CA	92551-4544	DALLIN STARWOOD WAY	8665 HARTFORD DR STE 200	SCOTTSDALE AZ	85255	500.00	50.00	-	9.90	64.90 R	MOR	145651	MOR-145651	00012-38153-93001		500.00	-	50.00	Cancelled
4979	486111021	68-4277-FC	BRIGETS REENTRY	25474	JUANITA AVE	MORENO VALLEY CA	CA	92551-4519	SPSSM IV	4900 SANTA ANITA AV NO 2C	EL MONTE CA	91731	377.68	37.77	-	74.78	490.22 R	MOR	193660	MOR-193660	00026-21927-63008		377.68	11.10	551.65	Active
4980	486111024	68-4277-FC	PENA, NORRINA(OWNR)	25438	JUANITA AVE	MORENO VALLEY CA	CA	92551-4519	PENA NORRINA M	25438 JUANITA AVE	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	141913	MOR-141913	00011-50552-73009		504.20	11.99	648.67	Active
4981	486111033	68-4277-FC	PICAZ, FELIPE R (OWNR)	25328	JUANITA AVE	MORENO VALLEY CA	CA	92551-4590	PICAZ FELIPE ROSALES	25328 JUANITA AVE	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	171654	MOR-171654	00019-23554-83005		504.20	11.99	648.67	Active
4982	486112012	68-4277-FC	LUGO, BRENDA	25425	JUANITA AVE	MORENO VALLEY CA	CA	92551-4518	LUGO BRENDA JO C/O BR	25425 JUANITA AVE	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	52530	MOR-52530	00003-15684-15003		504.20	11.99	648.67	Active
4983	486112016	68-4277-FC	MURILLO, MONIQUE (OWNR)	25473	JUANITA AVE	MORENO VALLEY CA	CA	92551-4518	MURILLO MONIQUE N	25473 JUANITA AVE	MORENO VALLEY CA	92551	105.89	10.59	-	20.97	137.44 R	MOR	159458	MOR-159458	00015-75683-03004		105.89	5.00	227.46	Active
4984	486112017	68-4277-FC	ARANZA, JAVIER	25485	JUANITA AVE	MORENO VALLEY CA	CA	92551-4518	GROUP IV POMONA PRO	4900 SANTA ANITA AV NO 2C	EL MONTE CA	91731	681.36	68.14	-	134.91	884.40 R	MOR	183692	MOR-183692	00023-20856-23001		681.36	-	50.00	Cancelled
4985	486112019	68-4277-FC	MARAVILLAS, NOEMI (OWNR)	25498	GENTIAN AVE	MORENO VALLEY CA	CA	92551-4608	MARAVILLAS JOHNNY	25498 GENTIAN AVE	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	134938	MOR-134938	00009-79583-33004		504.20	11.99	648.67	Active
4986	486112021	68-4277-FC	GARCIA, IGNACIO (OWNR)	25474	GENTIAN AVE	MORENO VALLEY CA	CA	92551-4608	AGUILAR LEONEL GARCIA	25474 GENTIAN AVE	MORENO VALLEY CA	92551	101.57	10.16	-	20.11	131.84 R	MOR	180534	MOR-180534	00022-40970-13004		101.57	5.00	218.14	Active
4987	486112034	68-4277-FC	PATTERSON JR, SHELTON	25316	GENTIAN AVE	MORENO VALLEY CA	CA	92551-4606	PATTERSON SHELTON JR	25316 GENTIAN AVE	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56 R	MOR	32017	MOR-32017	00003-13666-85005		511.22	108.54	756.98	Active
4988	486121009	68-4277-FC	WILLIAMS, JERRY (OWNR)	25527	VIA CARLOS CT	MORENO VALLEY CA	CA	92551-7085	WILLIAMS JERRY	25527 VIA CARLOS CT	MORENO VALLEY CA	92551	153.96	15.40	-	30.48	199.84 R	MOR	193631	MOR-193631	00026-21520-23008		153.96	5.75	276.28	Active
4989	486121020	68-4277-FC	RODRIGUEZ, ROSANNA (RENT)	25528	VISTA FAMOSO DR	MORENO VALLEY CA	CA	92551-7090	HERMANDEZ JAMIE ERNE	25528 VISTA FAMOSO DR	MORENO VALLEY CA	92551	21.38	2.14	-	4.23	27.74 R	MOR	185167	MOR-185167	00023-60781-63008		21.38	6.19	248.24	Active
4990	486122003	68-4277-FC	REYES, MANUEL (OWNR)	25516	VISTA FAMOSO DR	MORENO VALLEY CA	CA	92551-7094	CAMPISTA MANUEL S REI	PO BOX 2977	SUN CITY CA	92586	655.32	65.53	-	129.75	850.60 R	MOR	125955	MOR-125955	00009-71046-45000		655.32	15.58	842.73	Active
4991	486122011	68-4277-FC	JONES, VIVIAN (OWNR)	15350	VIA ALICIA DR	MORENO VALLEY CA	CA	92551-7089	JONES VIVIAN M	15350 VIA ALICIA DR	MORENO VALLEY CA	92551	463.34	46.33	-	91.74	601.42 R	MOR	140712	MOR-140712	00011-29751-03007		463.34	11.99	607.81	Active
4992	486123006	68-4277-FC	SMITH, TERRI (OWNR)	25546	RANCHO TIERRA DR	MORENO VALLEY CA	CA	92551-7073	SMITH TERRI	25546 RANCHO TIERRA DR	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60 R	MOR	47576	MOR-47576	00003-15029-25005		655.32	15.58	842.73	Active
4993	486131008	68-4277-FC	NEAL, JIMMY	25720	VISTA FAMOSO DR	MORENO VALLEY CA	CA	92551-7092	NEAL JIMMY L	25720 VISTA FAMOSO DR	MORENO VALLEY CA	92551	664.69	66.47	-	131.61	862.76 R	MOR	2998	MOR-2998	00003-10765-45000		664.69	140.73	983.47	Active
4994	486131010	68-4277-FC	GARCIA, CARLOS (OWNR)	15329	CASA GRANDE ST	MORENO VALLEY CA	CA	92551-7081	GARCIA CARLOS F	15329 CASA GRANDE ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44 R	MOR	168548	MOR-168548	00018-42478-43009		504.20	11.99	648.67	Active
4995	486131012	68-4277-FC	ANAYA, MARIA TERESA (RENT)	15305	CASA GRANDE ST	MORENO VALLEY CA	CA	92551-7081	AVILA JOSE C	213 W 86TH PL	LOS ANGELES CA	90003	101.57	10.16	-	20.11	131.84 R	MOR	171968	MOR-171968	00019-33849-23002		101.57	5.00	218.14	Active
4996	486132001	68-4277-FC	MOJICA, CLAUDIA	25741	RANCHO LUCERO DR	MORENO VALLEY CA	CA	92551-7054	MOJICA CLAUDIA	25741 RANCHO LUCERO DR	MORENO VALLEY CA	92551	212.44	21.24	-	42.06	275.74 R	MOR	186205	MOR-186205	00023-87956-73008		212.44	7.05	340.50	Active
4997	486135004	68-4277-FC	TRADER, CONSTANCE	25659	RANCHO TIERRA DR	MORENO VALLEY CA	CA	92551-1439	JONES THURMAN BURT	25659 RANCHO TIERRA DR	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56 R	MOR	17776	MOR-17776	00003-12243-25002		511.22	108.54	756.98	Active
4998	486135009	68-4277-FC	ALVAREZ, ANDRES AND DENISE (OW	15432	PASEO CORTEZ	MORENO VALLEY CA	CA	92551-7084	ALZATE ANDRES ALVAREZ	15432 PASEO CORTEZ	MORENO VALLEY CA	92551	471.97	47.20	-	93.45	612.62 R	MOR	177585	MOR-177585	00021-45968-73006		471.97	11.99	616.44	Active
4999	486135021	68-4277-FC	RIOS, ROBERT AND TERESA	15425	CASA GRANDE ST	MORENO VALLEY CA	CA	92551-7082	RIOS ROBERT R	15425 CASA GRANDE ST	MORENO VALLEY CA	92551	132.22	13.22	-	26.18	171.62 R	MOR	9034	MOR-9034	00003-11369-05006		132.22	171.16	509.25	Active
5000	486135025	68-4277-FC	BRISENO, MARILYN (OWNR)	15473	CASA GRANDE ST	MORENO VALLEY CA	CA	92551-7082	TAH 2018 I BORROWER I	1508 BROOKHOLLOW DR	SANTA ANA CA	92705	209.64	20.96	-	41.51	272.10 R	MOR	192009	MOR-192009	00005-61844-13007		209.64	7.27	333.48	Active
5001	486136009	68-4277-FC	LINARES, AMANDA	15402	CASA GRANDE ST	MORENO VALLEY CA	CA	92551-7080	LINARES AMANDA	15402 CASA GRANDE ST	MORENO VALLEY CA	92551	66.53	6.65	-	13.17	86.36 R	MOR	176580	MOR-176580	00020-91777-13006		66.53	5.00	183.10	Active
5002	486141005	68-4277-FC	GUTIERREZ, JOSE LUIS	15322	LOS ESTADOS ST	MORENO VALLEY CA	CA	92551-7050	GUTIERREZ JOSE LUIS	15322 LOS ESTADOS ST	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60 R									

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MailAddress	Mail/City/State	Mail/Zip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS/ID	COMPANY	CUSTOMER#	MAS Acc	WM ezPay#	Orig Amt	Cur MAS	Total MAS	Life Cycle
5057	486203010	68-4277-FC	ROMERO, MOSES	15761	NAN AVE	MORENO VALLEY CA	CA	92551-4658	CHRISTIAN VIGILANCE CH	10624 SMALLWOOD AVE	DOWNEY CA	90241	246.14	24.61	-	48.74	319.48	R	MOR	160156	MOR-160156	00015-97315-73009	246.14	7.27	375.83	Active
5058	486203014	68-4277-FC	VANEGAS, CARLOS (OWNR)	15801	NAN AVE	MORENO VALLEY CA	CA	92551-4657	VANEGAS CARLOS	15801 NAN AVE	MORENO VALLEY CA	92551	480.14	48.01	-	95.07	623.22	R	MOR	176456	MOR-176456	00020-89132-13000	480.14	11.99	624.61	Active
5059	486203015	68-4277-FC	QUEZADA, MARTHA	15811	NAN AVE	MORENO VALLEY CA	CA	92551-4657	QUEZADA MARTHA	15811 NAN AVE	MORENO VALLEY CA	92551	864.62	86.46	-	171.19	1,122.28	R	MOR	76678	MOR-76678	00006-13746-95000	864.62	20.55	1,111.72	Active
5060	486203020	68-4277-FC	MONTOLONGO, CONSTANTINO	15861	NAN AVE	MORENO VALLEY CA	CA	92551-4657	MONTOLONGO CONSTAN	15861 NAN AVE	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	66314	MOR-66314	00005-30901-35000	511.22	10.54	756.98	Active
5061	486204007	68-4277-FC	ALBIN, CELESTINE	15840	NAN AVE	MORENO VALLEY CA	CA	92551-4657	ALBIN JASON P	15840 NAN AVE	MORENO VALLEY CA	92551	104.53	10.45	-	20.70	135.68	R	MOR	64914	MOR-64914	00005-20581-55003	104.53	10.17	322.67	Active
5062	486204015	68-4277-FC	GUTIERREZ, SELENA	15762	WEDOW DR	MORENO VALLEY CA	CA	92551-1317	PN LIVING TRUST DTD LO	16241 MAGELLAN LN	HUNTINGTON BEACH CA	92647	30.16	3.02	-	5.97	39.14	R	MOR	167105	MOR-167105	00018-02611-93000	30.16	5.00	175.32	Active
5063	486204017	68-4277-FC	SCOTT, RYAN	15858	WEDOW DR	MORENO VALLEY CA	CA	92551-4631	SCOTT RYAN	15858 WEDOW DR	MORENO VALLEY CA	92551	662.88	66.29	-	131.25	860.42	R	MOR	103687	MOR-103687	00008-53578-05004	662.88	142.74	985.71	Active
5064	486211002	68-4277-FC	MCALPIN, ROCHELLE	15847	NINYA AVE	MORENO VALLEY CA	CA	92551-4686	MCALPIN ROCHELLE	15847 NINYA AVE	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	28464	MOR-28464	00003-13311-75006	511.22	10.54	756.98	Active
5065	486211003	68-4277-FC	MEZA, ALEJANDRO	15855	NINYA AVE	MORENO VALLEY CA	CA	92551-4683	MEZA ALEJANDRO	15855 NINYA AVE	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	91959	MOR-91959	00007-36908-95003	511.22	10.54	756.98	Active
5066	486211011	68-4277-FC	MERCADO, SUSAN (OWNR)	15919	NINYA AVE	MORENO VALLEY CA	CA	92551-4617	MERCADO SUSAN C	15919 NINYA AVE	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	71443	MOR-71443	00005-78485-35003	511.22	10.54	756.98	Active
5067	486211012	68-4277-FC	HIGGINS, R AND ANNE	15927	NINYA AVE	MORENO VALLEY CA	CA	92551-4617	HIGGINS R V JR	15927 NINYA AVE	MORENO VALLEY CA	92551	393.09	39.31	-	77.83	510.22	R	MOR	50729	MOR-50729	00003-15510-75000	393.09	137.43	705.49	Active
5068	486212010	68-4277-FC	STARR JR, EDDIE (OWNR)	15900	NINYA AVE	MORENO VALLEY CA	CA	92551-4613	STARR EDDIE D	15900 NINYA AVE	MORENO VALLEY CA	92551	204.64	20.46	-	40.52	265.62	R	MOR	179301	MOR-179301	00021-99833-23007	204.64	7.27	328.48	Active
5069	486212014	68-4277-FC	GWENDOLEN, RAINER (OWNR)	15864	NINYA AVE	MORENO VALLEY CA	CA	92551-4684	GAINER GWENDOLYN M	15864 NINYA AVE	MORENO VALLEY CA	92551	101.57	10.16	-	20.11	131.84	R	MOR	154431	MOR-154431	00014-27730-33005	101.57	5.00	223.14	Active
5070	486212015	68-4277-FC	HUNTER, STURGIS	15849	COBRA DR	MORENO VALLEY CA	CA	92551-4623	HUNTER STURGIS	15849 COBRA DR	MORENO VALLEY CA	92551	816.18	81.62	-	161.60	1,059.40	R	MOR	22735	MOR-22735	00003-12738-85001	816.18	172.89	1,207.86	Active
5071	486212019	68-4277-FC	MANNING, ANTONIO	15885	COBRA DR	MORENO VALLEY CA	CA	92551-1305	LEE DAWN M	2706 YEARNING PL	OXNARD CA	90300	308.96	30.90	-	61.17	401.02	R	MOR	136003	MOR-136003	00010-00627-83005	308.96	9.25	440.30	Active
5072	486213003	68-4277-FC	AKHEH, HALA (OWNR)	15910	COBRA DR	MORENO VALLEY CA	CA	92551-4621	AQLEH ALAK H	25130 GORGONIO WAY	MORENO VALLEY CA	92553	245.36	24.54	-	48.58	318.48	R	MOR	168939	MOR-168939	00018-49371-83003	245.36	7.27	369.20	Active
5073	486213008	68-4277-FC	LOPEZ, BERNIE	15848	COBRA DR	MORENO VALLEY CA	CA	92551-4620	LOPEZ ANA E	15848 COBRA DR	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	45158	MOR-45158	00003-14972-35003	511.22	10.54	756.98	Active
5074	486214003	68-4277-FC	MARTINEZ, LINDA	15906	WEDOW DR	MORENO VALLEY CA	CA	92551-4633	MARTINEZ ALFREDO	15906 WEDOW DR	MORENO VALLEY CA	92553	655.08	65.51	-	129.71	850.28	R	MOR	75382	MOR-75382	00006-05566-75007	655.08	15.68	844.69	Active
5075	486214006	68-4277-FC	JARAMILLO, JOSE	15942	WEDOW DR	MORENO VALLEY CA	CA	92551-4633	JARAMILLO JOSE	15942 WEDOW DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	81493	MOR-81493	00006-56320-95007	504.20	11.99	648.67	Active
5076	486221001	68-4277-FC	CHAVARRIN, ANDREI (OWNR)	15751	PATRICIA ST	MORENO VALLEY CA	CA	92551-4667	CHAVARRIN ALCANTAR AN	15751 PATRICIA ST	MORENO VALLEY CA	92551	107.82	10.78	-	21.35	139.94	R	MOR	196933	MOR-196933	00027-59413-03000	107.82	5.40	236.04	Active
5077	486221006	68-4277-FC	CASILLAS, YVETTE (RENT)	15761	PATRICIA ST	MORENO VALLEY CA	CA	92551-4667	CASTANEDA RUDEI	15761 PATRICIA ST	MORENO VALLEY CA	92551	1,008.40	100.84	-	199.66	1,308.90	R	MOR	129717	MOR-129717	00008-84230-53008	1,008.40	11.99	648.67	Active
5078	486221013	68-4277-FC	HERNANDEZ, ESMERALDA	15775	PATRICIA ST	MORENO VALLEY CA	CA	92551-4639	HERNANDEZ JOSEFINA	15775 PATRICIA ST	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	19776	MOR-19776	00003-12443-05004	504.20	11.99	648.67	Active
5079	486221026	68-4277-FC	RICHARDS, ROSALYN (OWNR)	25337	SHAMEL ASH DR	MORENO VALLEY CA	CA	92551-4675	RICHARDS ROSALYN K	25337 SHAMEL ASH DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	158573	MOR-158573	00015-25022-03000	504.20	11.99	648.67	Active
5080	486222002	68-4277-FC	VIRTO, MARIE (OWNR)	25348	SHAMEL ASH DR	MORENO VALLEY CA	CA	92551-4677	VIRTO JUAN CARLOS	25348 SHAMEL ASH DR	MORENO VALLEY CA	92551	120.49	12.05	-	23.86	156.40	R	MOR	160851	MOR-160851	00016-30919-13001	120.49	5.00	251.01	Active
5081	486222007	68-4277-FC	PARSONS, GABRIELE	15784	PATRICIA ST	MORENO VALLEY CA	CA	92551-4637	DRAGOVICH ALEXANDER	15784 PATRICIA ST	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	20141	MOR-20141	00003-12479-55000	511.22	10.54	756.98	Active
5082	486222009	68-4277-FC	DE LEON, EULALIO (OWNR)	15780	PATRICIA ST	MORENO VALLEY CA	CA	92551-4637	JAUREGUI EULALIO DE LE	15780 PATRICIA ST	MORENO VALLEY CA	92551	204.64	20.46	-	40.52	265.62	R	MOR	154353	MOR-154353	00014-26176-73009	204.64	7.27	328.48	Active
5083	486222014	68-4277-FC	OROZCO, CESAR	15770	PATRICIA ST	MORENO VALLEY CA	CA	92551	OROZCO CESAR	15770 PATRICIA ST	MORENO VALLEY CA	92551	664.69	66.47	-	131.61	862.76	R	MOR	55165	MOR-55165	00003-15938-95000	664.69	140.73	983.47	Active
5084	486222017	68-4277-FC	MURRAY, DONALD	15764	PATRICIA ST	MORENO VALLEY CA	CA	92551-4666	MURRAY DONALD W	15764 PATRICIA ST	MORENO VALLEY CA	92551	664.69	66.47	-	131.61	862.76	R	MOR	8533	MOR-8533	00003-11318-95000	664.69	140.73	983.47	Active
5085	486222037	68-4277-FC	GODOY, MIGUEL	25347	CAYMAN AVE	MORENO VALLEY CA	CA	92551-4600	CASTILLO MIGUEL GODO	25347 CAYMAN AVE	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	42536	MOR-42536	00003-14718-35002	504.20	11.99	648.67	Active
5086	486222039	68-4277-FC	SILVA, JUAN (OWNR)	25323	CAYMAN AVE	MORENO VALLEY CA	CA	92551-4600	SILVA JUAN	25323 CAYMAN AVE	MORENO VALLEY CA	92551	363.03	36.30	-	71.88	471.20	R	MOR	160072	MOR-160072	00015-90366-33001	363.03	9.63	495.89	Active
5087	486232005	68-4277-FC	HOLGUIN, SUSAN	25396	SHAMEL ASH DR	MORENO VALLEY CA	CA	92551-4677	VARELA SUSAN V	25396 SHAMEL ASH DR	MORENO VALLEY CA	92551	649.82	64.98	-	128.66	843.46	R	MOR	108018	MOR-108018	00008-86567-75002	649.82	15.58	837.23	Active
5088	486232008	68-4277-FC	LOPEZ, JAVIER	25373	BEANTREE CT	MORENO VALLEY CA	CA	92551-4674	LOPEZ JAVIER L	25373 BEANTREE CT	MORENO VALLEY CA	92551	22.46	2.25	-	4.45	29.14	R	MOR	111467	MOR-111467	00009-15926-85003	22.46	5.00	240.60	Active
5089	486232010	68-4277-FC	SUNDAY, THOMPSON (RENT)	25397	BEANTREE CT	MORENO VALLEY CA	CA	92551-4674	OLIVAS CANO EDMUNDC	25397 BEANTREE CT	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	133718	MOR-133718	00009-47754-93001	504.20	11.99	648.67	Active
5090	486235003	68-4277-FC	RAMOS, BRENDA (RENT)	15784	BLUECHIP CIR	MORENO VALLEY CA	CA	92551-4665	HILKEY HERMAN & DARLI	23196 GLENDORA DR	GRAND TERRACE CA	92513	113.96	11.40	-	22.56	147.92	R	MOR	191547	MOR-191547	00025-49275-83005	113.96	5.00	239.97	Active
5091	486235007	68-4277-FC	SALAMANCA, YESENIA (OWNR)	15776	BLUECHIP CIR	MORENO VALLEY CA	CA	92551-4665	VARGAS SILBERIO LUIS	15776 BLUECHIP CIR	MORENO VALLEY CA	92551	36.13	3.61	-	7.15	46.90	R	MOR	183681	MOR-183681	00023-20422-73005	36.13	5.00	152.70	Active
5092	486235012	68-4277-FC	DOMINGUEZ, MARIA G	15766	BLUECHIP CIR	MORENO VALLEY CA	CA	92551-4664	BIEBERSTEIN JERMAVS	15766 BLUECHIP CIR	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	39831	MOR-39831	00003-14447-85009	511.22	10.54	756.98	Active
5093	486235013	68-4277-FC	ARIAS, VINCENT	15764	BLUECHIP CIR	MORENO VALLEY CA	CA	92551-4664	VEDDY MARIA	15764 BLUECHIP CIR	MORENO VALLEY CA	92551	473.64	47.36	-	93.78	614.78	R	MOR	181185	MOR-181185	00022-56826-83001	473.64	11.99	618.11	Active
5094	486235015	68-4277-FC	JIMENEZ, RICHARDO	15760	BLUECHIP CIR	MORENO VALLEY CA	CA	92551-4664	JIMENEZ RICARDO	15760 BLUECHIP CIR	MORENO VALLEY CA	92551	626.49	62.63	-	124.01	812.92	R	MOR	95753	MOR-95					

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIPCOD	OwnerName	MallAddress	MallCityState	MallZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS/ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
5149	486381010	68-4277-FC	GUTIERREZ, RAFAEL (OWNR)	25830	JUMANO DR	MORENO VALLEY CA	CA	92551-2906	GUTIERREZ RAFAEL	25830 JUMANO DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	174152	MOR-174152	0002-07125-03003	504.20	11.99	648.67	Active
5150	486382009	68-4277-FC	CABRERA, JUANITA (OWNR)	25940	JUMANO DR	MORENO VALLEY CA	CA	92551-1963	CABRERA JUANITA	1566 AVENIDA ROSA	CHULA VISTA CA	91911	504.20	50.42	-	99.83	654.44	R	MOR	177915	MOR-177915	00021-50762-13007	504.20	11.99	648.67	Active
5151	486383002	68-4277-FC	COFER, DARREL AND ANNETTE	15590	JACARA LN	MORENO VALLEY CA	CA	92551-1998	COFER ANNETTE S	15590 JACARA LN	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	69227	MOR-69227	00005-57943-65006	511.22	108.54	756.98	Active
5152	486383004	68-4277-FC	NEGRETTE, IGNACIO AND PATRICIA	15570	JACARA LN	MORENO VALLEY CA	CA	92551-1998	NEGRETTE YGNACIO	15570 JACARA LN	MORENO VALLEY CA	92551	359.28	35.93	-	71.14	466.34	R	MOR	164593	MOR-164593	00017-40429-73008	359.28	9.63	492.14	Active
5153	486383008	68-4277-FC	JACKSON, EMA (OWNR)	15530	JACARA LN	MORENO VALLEY CA	CA	92551-1969	JACKSON EMA P	15530 JACARA LN	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60	R	MOR	118387	MOR-118387	00009-44203-65001	655.32	15.58	842.73	Active
5154	486384007	68-4277-FC	MARISCALL, ANTHONY AND ELIAS, A	25830	LA BARCA RD	MORENO VALLEY CA	CA	92551-1927	MARISCALL ANTHONY R	25830 LA BARCA RD	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	182363	MOR-182363	00022-84296-43003	504.20	11.99	648.67	Active
5155	486385011	68-4277-FC	MATTHEWS, LANITA (OWNR)	15580	LA ENTRADA DR	MORENO VALLEY CA	CA	92551-1931	MATTHEWS KENNETH E	15580 LA ENTRADA DR	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60	R	MOR	43973	MOR-43973	00023-14862-05002	655.32	15.58	842.73	Active
5156	486386002	68-4277-FC	HARRIS, FELICIA C	15595	LAS POSAS DR	MORENO VALLEY CA	CA	92551-1987	HARRIS FELICIA CECILIA	15595 LOS POSAS DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	130545	MOR-130545	00008-97337-93004	504.20	11.99	648.67	Active
5157	486387005	68-4277-FC	HERRERA, LILIANA (OWNR)	25885	LA BARCA RD	MORENO VALLEY CA	CA	92551-1928	GODINEZ GENARO	25885 LA BARCA RD	MORENO VALLEY CA	92551	699.52	69.95	-	138.50	907.98	R	MOR	196452	MOR-196452	00027-42768-43009	699.52	18.61	902.08	Active
5158	486387010	68-4277-FC	THOMAS, ELAYNE (OWNR)	25935	LA BARCA RD	MORENO VALLEY CA	CA	92551-1930	THOMAS ELAYNE M	25935 LA BARCA RD	MORENO VALLEY CA	92551	512.91	51.29	-	101.56	665.76	R	MOR	50173	MOR-50173	00003-15456-65008	512.91	11.96	761.03	Active
5159	486391002	68-4277-FC	RIVAS, CHRISTOPHER	25645	PACATO RD	MORENO VALLEY CA	CA	92551-1945	RIVAS CHRISTOPHER	25645 PACATO RD	MORENO VALLEY CA	92551	477.59	47.76	-	94.56	619.90	R	MOR	70086	MOR-70086	00005-65893-85005	477.59	11.99	622.06	Active
5160	486391004	68-4277-FC	ROBLES, MARTIN (RENT)	25665	PACATO RD	MORENO VALLEY CA	CA	92551-1945	CHOU KEVIN	119 W ARTHUR AVE	ARCADIA CA	91007	169.06	16.91	-	33.47	219.44	R	MOR	124973	MOR-124973	00009-68040-05000	254.06	7.83	386.06	Active
5161	486391012	68-4277-FC	COLE, NATHAN (OWNR)	25674	PALO CEDRO DR	MORENO VALLEY CA	CA	92551-1961	COLE NATHAN M	25674 PALO CEDRO DR	MORENO VALLEY CA	92551	83.43	8.34	-	16.52	108.28	R	MOR	125748	MOR-125748	00009-70963-85002	83.43	5.00	205.00	Active
5162	486391022	68-4277-FC	SCOTT, GREGORY	15891	PAMPAS CT	MORENO VALLEY CA	CA	92551-1967	DHOND BHAKTI R	P O BOX 910855	SAN DIEGO CA	92191	213.96	21.40	-	42.36	277.72	R	MOR	175682	MOR-175682	00020-69612-53002	213.96	9.63	346.82	Active
5163	486392009	68-4277-FC	HOLLEMAN, FATIN	25723	LOS CABOS DR	MORENO VALLEY CA	CA	92551-1913	HOLLEMAN FATIN	25723 LOS CABOS DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	76172	MOR-76172	00006-10684-35003	504.20	11.99	648.67	Active
5164	486392019	68-4277-FC	CRAIG, DEBORAH AND JONES	25668	PACATO RD	MORENO VALLEY CA	CA	92551-1946	CRAIG JONES	25668 PACATO RD	MORENO VALLEY CA	92551	667.10	66.71	-	132.09	865.90	R	MOR	109129	MOR-109129	00009-00947-65004	667.10	15.55	988.91	Active
5165	486392024	68-4277-FC	HERNANDEZ, MARIA ELENA	25718	PACATO RD	MORENO VALLEY CA	CA	92551-1916	MEDINA JOSE MONTES	25718 PACATO RD	MORENO VALLEY CA	92551	667.88	66.29	-	131.25	860.42	R	MOR	94031	MOR-94031	00007-49742-45007	667.88	14.74	985.71	Active
5166	486392028	68-4277-FC	ANDRADE, CAROLINA	25754	PALO CEDRO DR	MORENO VALLEY CA	CA	92551-1918	AMAR PROP	769 ROCKPORT	IRVINE CA	92602	504.20	50.42	-	99.83	654.44	R	MOR	189350	MOR-189350	00024-78859-53007	504.20	11.99	648.67	Active
5167	486392037	68-4277-FC	OCHOA, STEPHANIE (OWNR)	25683	PALO CEDRO DR	MORENO VALLEY CA	CA	92551-1962	MEDINA NOE	25683 PALO CEDRO DR	MORENO VALLEY CA	92551	156.57	15.66	-	31.00	203.22	R	MOR	159996	MOR-159996	00015-88683-33001	156.57	5.67	278.65	Active
5168	486392043	68-4277-FC	KAWOLLI, VAIGACIA (RENT)	25611	PALO CEDRO DR	MORENO VALLEY CA	CA	92551-1962	WYATT TERENCE	25611 PARILOTT CT	SUN CITY CA	92585	25.41	2.54	-	5.03	32.98	R	MOR	196292	MOR-196292	00027-37606-43005	25.41	5.00	189.92	Active
5169	486401001	68-4277-FC	MCCLOUD, BRITTANY (OWNR)	25556	LOS CABOS DR	MORENO VALLEY CA	CA	92551-1911	MCCLOUD BRITTANY SKY	25556 LOS CABOS DR	MORENO VALLEY CA	92551	674.08	67.41	-	133.47	874.96	R	MOR	193544	MOR-193544	00026-20827-33008	674.08	15.68	863.69	Active
5170	486401010	68-4277-FC	HUNTER, MAURICE (OWNR)	25569	LOS CABOS DR	MORENO VALLEY CA	CA	92551-1911	HUNTER MAURICE	25569 LOS CABOS DR	MORENO VALLEY CA	92551	455.95	45.60	-	90.28	591.82	R	MOR	50531	MOR-50531	00003-15491-75003	455.95	107.50	696.51	Active
5171	486401015	68-4277-FC	HURD, FREDDIE	25619	LOS CABOS DR	MORENO VALLEY CA	CA	92551-1951	HURD FREDDIE M	25619 LOS CABOS DR	MORENO VALLEY CA	92551	345.81	34.58	-	68.47	448.86	R	MOR	28954	MOR-28954	00003-13360-75006	345.81	17.71	427.47	Active
5172	486401019	68-4277-FC	BAKER, ROBERT (RENT)	25524	PACATO RD	MORENO VALLEY CA	CA	92551-1941	CHAMPMAN REGINA LAF	25524 PACATO RD	MORENO VALLEY CA	92551	207.10	20.71	-	41.01	268.82	R	MOR	174982	MOR-174982	00020-44744-33001	207.10	5.00	232.10	Cancelled
5173	486401021	68-4277-FC	SAWYER, CYNTHIA	25548	PACATO RD	MORENO VALLEY CA	CA	92551-1941	SAWYER CYNTHIA A	P O BOX 282	ANAHEIM CA	92815	512.91	51.29	-	101.56	665.76	R	MOR	112350	MOR-112350	00009-19940-65001	512.91	11.96	761.03	Active
5174	486401028	68-4277-FC	COBIAN, LUIS JR (OWNR)	25618	PACATO RD	MORENO VALLEY CA	CA	92551-1944	BELTRAN-COBIAN VERON	25618 PACATO RD	MORENO VALLEY CA	92551	68.28	6.83	-	13.52	88.62	R	MOR	117379	MOR-117379	00009-40812-45007	68.28	9.19	199.38	Active
5175	486402009	68-4277-FC	KEEKEBHAI, YOUSUF (OWNR)	15895	ORO GLEN DR	MORENO VALLEY CA	CA	92551-1906	KEEKEBHAI YOUSUF E	15895 ORO GLEN DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	159511	MOR-159511	00015-77410-83003	504.20	11.99	648.67	Active
5176	486402017	68-4277-FC	CARBALLOSA, HURIS AND ESTHER	15815	ORO GLEN DR	MORENO VALLEY CA	CA	92551-1906	CARBALLOSA SERGIO I	15815 ORO GLEN DR	MORENO VALLEY CA	92551	511.22	51.12	-	101.22	663.56	R	MOR	63934	MOR-63934	00005-12139-65005	511.22	108.54	756.98	Active
5177	486403009	68-4277-FC	ALVARADO, GRACIELA (RENT)	15850	ORO GLEN DR	MORENO VALLEY CA	CA	92551-1905	HOA DAN	1671 RIDLEY AVE	HACIENDA HEIGHTS CA	91745	504.20	50.42	-	99.83	654.44	R	MOR	147512	MOR-147512	00012-83587-13000	504.20	11.99	648.67	Active
5178	486403010	68-4277-FC	TRIPLETT, RANDY (RENT)	15840	ORO GLEN DR	MORENO VALLEY CA	CA	92551-1905	SANDOVAL ELDER	15840 ORO GLEN DR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	147540	MOR-147540	00012-83966-03003	504.20	11.99	648.67	Active
5179	486403023	68-4277-FC	VASQUEZ, EDGAR F AND CARDONA,	15880	PADRE CT	MORENO VALLEY CA	CA	92551-1997	VASQUEZ EDGAR FRANCIS	15880 PADRE CT	MORENO VALLEY CA	92551	95.00	9.50	-	18.81	123.30	R	MOR	176095	MOR-176095	00020-78681-33004	95.00	5.00	216.57	Active
5180	486403024	68-4277-FC	SANDOVAL, AMANDA	15860	PADRE CT	MORENO VALLEY CA	CA	92551-1997	SANDOVAL AMANDA	15860 PADRE CT	MORENO VALLEY CA	92551	208.89	20.89	-	41.36	271.14	R	MOR	55177	MOR-55177	00003-15940-15003	208.89	10.82	431.53	Active
5181	486403026	68-4277-FC	AGUILAR, KIMBERLY (OWNR)	15836	PADRE CT	MORENO VALLEY CA	CA	92551-1997	ESCOBEDO RICHARD NOE	15836 PADRE CT	MORENO VALLEY CA	92551	285.80	28.58	-	56.59	370.96	R	MOR	182729	MOR-182729	00022-91977-73007	285.80	9.63	425.55	Active
5182	486411015	68-4277-FC	AMULLE, RIFU	15336	CABALLO RD	MORENO VALLEY CA	CA	92555-2904	JOHNSON EARLINE YVON	15336 CABALLO RD	MORENO VALLEY CA	92555	474.60	47.46	-	93.97	616.02	R	MOR	175636	MOR-175636	00020-64983-83008	474.60	11.99	619.07	Active
5183	486411016	68-4277-FC	KAWAL, CHARLES (OWNR)	26140	CASA ENCANTADOR RD	MORENO VALLEY CA	CA	92555-2914	KAWAICHARLES T ESTATE	26140 CASA ENCANTADOR RD	MORENO VALLEY CA	92555	101.57	10.16	-	20.11	131.84	R	MOR	129295	MOR-129295	00008-68274-33003	101.57	5.00	218.14	Active
5184	486412006	68-4277-FC	JOHNSON, JAMAL	15326	AGUILA PASS	MORENO VALLEY CA	CA	92555-2900	MOORE WENDY	15326 AGUILA PASS	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	166784	MOR-166784	00017-95908-33001	504.20	11.99	648.67	Active
5185	486412015	68-4277-FC	DWOUOR, PHILIP (OWNR)	15351	CABALLO RD	MORENO VALLEY CA	CA	92555-2905	ONGONDO JOSEPH R	15351 CABALLO	MORENO VALLEY CA	92555	200.89	20.09	-	39.78	260.76	R	MOR	166798	MOR-166798	00017-96401-93008	200.89	6.93	324.39	Active
5186	486413007	68-4277-FC	COAK, JAMIE (OWNR)	15410	CABALLO RD	MORENO VALLEY CA	CA	92555-2918	RONEY BRADLEY S	15410 CABALLO RD	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR							



Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
5241	486442039	68-4277-FC	UTZ, DAWN (RENT)	16185	VIA ULTIMO	MORENO VALLEY CA	CA	92551-1601	EDWARDS MICHAEL	16185 VIA ULTIMO	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	117768	MOR-117768	0009-42116-25000	504.20	11.99	648.67	Active
5242	486443004	68-4277-FC	MUNDO, CARMEN (OWNR)	16180	VIA ULTIMO	MORENO VALLEY CA	CA	92551-1600	MUNDO CARMEN IRIS	16180 VIA ULTIMO	MORENO VALLEY CA	92551	366.70	36.67	-	72.61	475.98	R	MOR	190668	MOR-190668	00025-28428-63009	366.70	9.63	499.56	Active
5243	486443008	68-4277-FC	AJUBE, MAGNA (OWNR)	16220	VIA ULTIMO	MORENO VALLEY CA	CA	92551-1603	AJUBE MAGNA D	16220 VIA ULTIMO	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	179825	MOR-179825	00022-19610-53005	504.20	11.99	648.67	Active
5244	486451003	68-4277-FC	NANTHAVONG, SUPHAP (RENT)	16195	GRANDE ISLA CIR	MORENO VALLEY CA	CA	92551-1621	LAY RYNA	20508 E PEACH BLOSSOM RD	WALNUT CA	91789	100.00	10.00	-	19.80	129.80	R	MOR	167611	MOR-167611	00018-15029-73002	100.00	-	50.00	Cancelled
5245	486451004	68-4277-FC	WOODS, MONICA (OWNR)	16185	GRANDE ISLA CIR	MORENO VALLEY CA	CA	92551-1621	STRAWBERRY MICHAEL H	16185 GRANDE ISLA CIR	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60	R	MOR	192315	MOR-192315	00025-71987-63002	655.32	15.58	842.73	Active
5246	486451013	68-4277-FC	FU, WONG (OWNR)	16100	GRANDE ISLA CIR	MORENO VALLEY CA	CA	92551-1621	ZHANG DONG LING	16100 GRANDE ISLA CIR	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	141467	MOR-141467	00011-41059-53000	504.20	11.99	648.67	Active
5247	486451019	68-4277-FC	FLORES, ASHLEY (OWNR)	16160	GRANDE ISLA CIR	MORENO VALLEY CA	CA	92551-1621	ZHANG DONG LING	16160 GRANDE ISLA CIR	MORENO VALLEY CA	92551	654.12	65.41	-	129.52	849.04	R	MOR	188349	MOR-188349	00024-49945-53004	654.12	15.58	841.53	Active
5248	486452008	68-4277-FC	HOPKINS, APRIL	25921	CALLE AGUA	MORENO VALLEY CA	CA	92551-1620	HOPKINS APRIL TAMIKO	25921 CALLE AGUA	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	83553	MOR-83553	00006-70342-95008	504.20	11.99	648.67	Active
5249	486452011	68-4277-FC	LEDESMA, ADAM (OWNR)	16275	GRANDE ISLA CIR	MORENO VALLEY CA	CA	92551-1624	LEDESMA ADAM	16275 GRAND ISLA CIR	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60	R	MOR	165330	MOR-165330	00017-62511-13004	655.32	15.58	842.73	Active
5250	486452012	68-4277-FC	CORLEY, WILLIAM	16265	GRANDE ISLA CIR	MORENO VALLEY CA	CA	92551-1624	CORLEY WILLIAM S	16265 GRAND ISLA CIR	MORENO VALLEY CA	92551	317.35	31.74	-	62.84	411.92	R	MOR	196223	MOR-196223	00027-36022-73006	317.35	13.20	500.00	Active
5251	486452019	68-4277-FC	CALLIER, TIM	25880	CALLE FUEGO	MORENO VALLEY CA	CA	92551-1616	CALLIER TIMOTHY	25880 CALLE FUEGO	MORENO VALLEY CA	92555	511.22	51.22	-	101.22	663.56	R	MOR	61121	MOR-61121	00003-16517-25002	511.22	108.54	756.98	Active
5252	486453001	68-4277-FC	GAVITO, HECTOR (RENT)	26069	NUBLADO CIR	MORENO VALLEY CA	CA	92551-1636	HERNANDEZ RITA	26069 NUBLADO CIR	MORENO VALLEY CA	92551	27.65	2.77	-	5.47	35.88	R	MOR	169915	MOR-169915	00018-74988-13001	27.65	5.00	144.12	Active
5253	486453002	68-4277-FC	REYNOSO, JUAN	16290	CALLE SERENA	MORENO VALLEY CA	CA	92551-1637	ABDELWAHEB ZAKIA	13976 APPLE CREEK DR	VICTORVILLE CA	92395	633.72	63.37	-	125.48	822.56	R	MOR	182166	MOR-182166	00022-80869-13004	633.72	15.58	817.53	Active
5254	486453003	68-4277-FC	RODRIGUEZ, ROBERT	16302	CALLE SERENA	MORENO VALLEY CA	CA	92551-1638	RODRIGUEZ FAMILY LIVIN	16302 CALLE SERENA	MORENO VALLEY CA	92551	630.12	63.01	-	124.76	817.90	R	MOR	111846	MOR-111846	00009-17693-55006	630.12	15.58	817.53	Active
5255	486454005	68-4277-FC	HURD, LT	25901	CALLE FUEGO	MORENO VALLEY CA	CA	92551-1615	HURD LYNDA	1424 W 50TH ST	LOS ANGELES CA	90062	504.20	50.42	-	99.83	654.44	R	MOR	80670	MOR-80670	00006-51078-05007	504.20	11.99	648.67	Active
5256	486461008	68-4277-FC	ARCHER, SHANON	25680	CALLE AGUA	MORENO VALLEY CA	CA	92551-2047	ARCHER SHANON M	25680 CALLE AGUA	MORENO VALLEY CA	92551	208.89	20.89	-	41.36	271.14	R	MOR	72009	MOR-72009	00005-82305-45001	208.89	103.82	431.53	Active
5257	486461010	68-4277-FC	EDWARDS, SHANNON (OWNR)	25700	CALLE AGUA	MORENO VALLEY CA	CA	92551-2005	EDWARDS SHANNON	25700 CALLE AGUA	MORENO VALLEY CA	92551	200.00	20.00	-	39.60	259.60	R	MOR	121289	MOR-121289	00009-55781-65007	200.00	6.71	324.89	Active
5258	486461011	68-4277-FC	RABANES, AL (RENT)	25710	CALLE AGUA	MORENO VALLEY CA	CA	92551-2005	BRUMFIELD MICHELLE	P O BOX 33022	LOS ANGELES CA	90083	504.20	50.42	-	99.83	654.44	R	MOR	176472	MOR-176472	00020-89432-63006	504.20	11.99	648.67	Active
5259	486461014	68-4277-FC	TALAVOU, HELEN	25740	CALLE AGUA	MORENO VALLEY CA	CA	92551-2005	TALAVOU HELEN E	10614 SLOTT ST	NORWALK CA	90650	88.07	8.81	-	17.44	114.30	R	MOR	188388	MOR-188388	00024-50830-93002	88.07	5.00	209.64	Active
5260	486461018	68-4277-FC	BELCHER, WARRITTA (OWNR)	25780	CALLE AGUA	MORENO VALLEY CA	CA	92551-2048	BELCHER CALVIN J	25780 CALLE AGUA	MORENO VALLEY CA	92551	178.04	17.80	-	35.25	231.10	R	MOR	49310	MOR-49310	00003-15373-35006	178.04	6.96	341.04	Active
5261	486461020	68-4277-FC	BURNETT, WILLIAM	25800	CALLE AGUA	MORENO VALLEY CA	CA	92551-2009	BURNETT WILLIAM C	25800 CALLE AGUA	MORENO VALLEY CA	92551	72.20	7.22	-	14.30	93.72	R	MOR	30427	MOR-30427	00003-13508-05004	72.20	101.57	294.44	Active
5262	486461022	68-4277-FC	HAYNES, MICHELLE (OWNR)	25820	CALLE AGUA	MORENO VALLEY CA	CA	92551-2009	HAYNES MICHELLE	25820 CALLE AGUA	MORENO VALLEY CA	92551	115.32	11.53	-	22.83	149.68	R	MOR	171568	MOR-171568	00019-22873-33002	115.32	5.00	236.89	Active
5263	486462001	68-4277-FC	TARKINGTON, HENRY	16305	CALLE AURORA	MORENO VALLEY CA	CA	92551-2054	TARKINGTON MARIA E	16305 CALLE AURORA	MORENO VALLEY CA	92551	511.22	51.22	-	101.22	663.56	R	MOR	92700	MOR-92700	00007-42046-95004	511.22	108.54	756.98	Active
5264	486462012	68-4277-FC	GOMEZ, JORGE (RENT)	16280	ALMANOR CT	MORENO VALLEY CA	CA	92551-2013	GOMEZ EDGAR APT 1614	8200 N LAURELGEIG BLV	BAKERSFIELD CA	93311	504.20	50.42	-	99.83	654.44	R	MOR	184274	MOR-184274	00023-37336-30009	504.20	11.99	648.67	Active
5265	486462024	68-4277-FC	SANDOVAL, APRIL	25850	VIA KANNELA	MORENO VALLEY CA	CA	92551-2001	SANDOVAL APRIL J	25850 VIA KANNELA	MORENO VALLEY CA	92551	107.64	10.76	-	21.31	139.72	R	MOR	172881	MOR-172881	00019-59415-33009	107.64	7.04	233.47	Active
5266	486463005	68-4277-FC	ARAGON, LOURDES (OWNR)	16305	VIA IMPRESSO	MORENO VALLEY CA	CA	92551-1617	ARAGON LOURDES LIVINI	16305 VIA IMPRESSO	MORENO VALLEY CA	92555	140.82	14.08	-	27.88	182.78	R	MOR	144183	MOR-144183	00012-10396-73001	140.82	6.26	292.72	Active
5267	486463006	68-4277-FC	GONZALEZ, CLAUDIA (OWNR)	16295	VIA IMPRESSO	MORENO VALLEY CA	CA	92551-1617	GONZALEZ CLAUDIA	16295 VIA IMPRESSO	MORENO VALLEY CA	92551	468.08	46.81	-	92.68	607.56	R	MOR	142516	MOR-142516	00011-68860-53002	468.08	11.99	612.55	Active
5268	486464001	68-4277-FC	GOSHAY, NAPOLEON	25851	VIA KANNELA	MORENO VALLEY CA	CA	92551-2003	GOSHAY NAPOLEON	25851 VIA KANNELA	MORENO VALLEY CA	92551	313.96	31.40	-	62.16	407.52	R	MOR	132878	MOR-132878	00009-31000-23002	313.96	9.63	446.82	Active
5269	486464007	68-4277-FC	BLITS, WILAMENIA	25791	VIA KANNELA	MORENO VALLEY CA	CA	92551-2002	BLITS KAREL W	25791 VIA KANNELA	MORENO VALLEY CA	92551	154.91	15.49	-	30.67	201.06	R	MOR	13072	MOR-13072	00003-11772-85000	154.91	5.19	267.01	Active
5270	486464010	68-4277-FC	BLITS, WILAMENIA	25761	VIA KANNELA	MORENO VALLEY CA	CA	92551-	LINCOLN HAWKINS KIM	25761 VIA KANNELA	MORENO VALLEY CA	92551	169.40	16.94	-	33.54	219.88	R	MOR	22438	MOR-22438	00003-12709-15001	169.40	5.70	298.33	Active
5271	486464012	68-4277-FC	PITTMAN, LATANYA (OWNR)	25741	VIA KANNELA	MORENO VALLEY CA	CA	92551-2000	PITTMAN LATANYA	25741 VIA KANNELA	MORENO VALLEY CA	92551	219.14	21.91	-	43.39	284.44	R	MOR	153173	MOR-153173	00013-99995-53001	219.14	8.00	373.71	Active
5272	486464017	68-4277-FC	PORTER, TAMESHA	25691	VIA KANNELA	MORENO VALLEY CA	CA	92551-2068	LYNCH TAMESHA	25691 VIA KANNELA	MORENO VALLEY CA	92551	664.69	66.47	-	131.61	862.76	R	MOR	70896	MOR-70896	00005-73726-35003	664.69	140.73	981.47	Active
5273	486470004	68-4277-FC	RENWICK, RICKY (OWNR)	16116	VIA ULTIMO	MORENO VALLEY CA	CA	92551-1619	RENWICK RICKY D	16116 VIA ULTIMO	MORENO VALLEY CA	92551	655.32	65.53	-	129.75	850.60	R	MOR	115906	MOR-115906	00009-36153-05000	655.32	15.58	842.73	Active
5274	486470006	68-4277-FC	AVINA, JESSICA	16100	VIA ULTIMO	MORENO VALLEY CA	CA	92551-1619	AVINA LUIS ALBERTO	16100 VIA ULTIMO	MORENO VALLEY CA	92551	504.20	50.42	-	99.83	654.44	R	MOR	135633	MOR-135633	00009-92669-93001	504.20	11.99	648.67	Active
5275	486470007	68-4277-FC	ACOJIDO, MARIFE (RENT)	16092	VIA ULTIMO	MORENO VALLEY CA	CA	92551-1619	ACOJIDO MARIFE	16092 VIA ULTIMO	MORENO VALLEY CA	92551	96.57	9.66	-	19.12	125.34	R	MOR	175297	MOR-175297	00020-56882-43004	96.57	5.00	213.14	Active
5276	486470011	68-4277-FC	JARAMILLO, ISAIAH (RENT)	16060	VIA ULTIMO	MORENO VALLEY CA	CA	92551-1626	MERCADO PEDRO JR	16060 VIA ULTIMO	MORENO VALLEY CA	92551	246.75	24.68	-	48.86	320.28	R	MOR	143446	MOR-143446	00011-95096-73007	246.75	11.56	445.56	Active
5277	486470019	68-4277-FC	HAMPTON, MAE (OWNR)	16015	PALOMINO LN	MORENO VALLEY CA	CA	92551-1629	HAMPTON PETER MAE RI	16015 PALOMINO LN	MORENO VALLEY CA	92551	380.55	38.06	-	75.35	493.94	R	MOR	156445	MOR-156445	00014-67604-43002	380.55	11.79	542.92	Active
5278	486470022	68-4277-FC	ROGEL, DANIEL (OWNR)	16033	PALOMINO LN	MORENO VALLEY CA	CA	92551-1629	ROGEL DANIEL A	16033 PALOMINO LN	MORENO VALLEY CA	92551	806.66	80.67	-	159.72	1,047.04	R	MOR	1639						

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM eZPay# if	Orig Amt	Cur MAS	Total MAS	Life Cycle
5333	486540005	68-4277-FC	VALDEZ, TANYA (OWNR)	14319	LANDON DR	MORENO VALLEY CA	CA	92555-3619	VALDEZ TANYA M	14319 LANDON RD	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	65.444	R	MOR	142910	MOR-142910	00011-83057-53004	504.20	11.99	648.67	Active
5334	486540105	68-4277-FC	BE, TINO	14369	TRADEWINDS PL	MORENO VALLEY CA	CA	92555-5761	BE TINO	14369 TRADEWINDS PL	MORENO VALLEY CA	92555	223.89	23.29	-	44.33	290.60	R	MOR	98549	MOR-98549	00008-14468-55008	223.89	103.82	450.93	Active
5335	486542019	68-4277-FC	BRIDGIAE, LAQUAL	27843	BRODIAEA AVE	MORENO VALLEY CA	CA	92555-7101	WRIGHT DAVID	27843 BRODIAEA AVE	MORENO VALLEY CA	92555	342.80	34.28	-	67.87	444.94	R	MOR	172053	MOR-172053	00019-35384-23008	342.80	9.63	475.66	Active
5336	486542027	68-4277-FC	JOHNS, SONNY (RENT)	27828	SAND DOLLAR WAY	MORENO VALLEY CA	CA	92555-5702	QIU XINXUAN	14180 DEERBROOK LN	CHINO HILLS CA	91709	441.88	44.19	-	87.49	573.56	R	MOR	185247	MOR-185247	00023-63500-93006	441.88	7.68	480.28	Cancelled
5337	486542028	68-4277-FC	SMITH, ANISSA (OWNR)	27842	SAND DOLLAR WAY	MORENO VALLEY CA	CA	92555-5702	SMITH MARKEITH LAWRE	27842 SAND DOLLAR WAY	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	173287	MOR-173287	00019-72916-33006	655.32	15.58	842.73	Active
5338	486543005	68-4277-FC	PARKS, ALEC (OWNR)	27796	BAHAMA BAY	MORENO VALLEY CA	CA	92555-5711	REN JUNXIAN	27796 BAHAMA BAY ST	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	183773	MOR-183773	00023-23233-43005	504.20	11.99	648.67	Active
5339	486550001	68-4277-FC	BANAGUDOS, ELLA (OWNR)	14389	LANDON DR	MORENO VALLEY CA	CA	92555-5763	BANAGUDOS ELLA	14389 LANDON DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	136231	MOR-136231	00010-05359-73000	504.20	11.99	648.67	Active
5340	486550014	68-4277-FC	MARTINEZ, CLAUDIA (RENT)	14445	LANDON DR	MORENO VALLEY CA	CA	92555-5764	MARTINEZ JOSE	14445 LANDON DR	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	143096	MOR-143096	00011-89139-73000	655.32	15.58	842.73	Active
5341	486550016	68-4277-FC	WRIGHT, DONELL (OWNR)	14473	LANDON DR	MORENO VALLEY CA	CA	92555-5764	WRIGHT DONELL JR	14473 LANDON DR	MORENO VALLEY CA	92555	349.48	34.95	-	69.20	453.62	R	MOR	141851	MOR-141851	00011-49477-63005	349.48	9.63	482.34	Active
5342	486551010	68-4277-FC	BROWN, DEBRA (OWNR)	27813	DOVER DR	MORENO VALLEY CA	CA	92555-5757	BROWN WILLIAM	27813 DOVER DR	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	134277	MOR-134277	00009-63042-73004	96.57	5.00	213.14	Active
5343	486552005	68-4277-FC	PAYAN, LETICIA (OWNR)	14442	DUSTY COYOTE AVE	MORENO VALLEY CA	CA	92555-5759	PAYAN MONROE LETICIA	14442 DUSTY COYOTE AVE	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	118052	MOR-118052	00009-43077-35003	655.32	15.58	842.73	Active
5344	486552008	68-4277-FC	MCCOY, DAPHNE (OWNR)	14400	DUSTY COYOTE AVE	MORENO VALLEY CA	CA	92555-5759	MCCOY ANNE	14400 DUSTY COYOTE AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	124685	MOR-124685	00009-67197-95004	504.20	11.99	648.67	Active
5345	486552011	68-4277-FC	TURNER, CAMALA (OWNR)	27834	SLUMBER LN	MORENO VALLEY CA	CA	92555-5755	TURNER CAMALA DEVON	27834 SLUMBER LN	MORENO VALLEY CA	92555	134.00	13.40	-	26.53	173.92	R	MOR	184889	MOR-184889	00023-51313-63006	134.00	5.20	255.77	Active
5346	486552015	68-4277-FC	GARCIA, JESSICA (OWNR)	14409	LEEWARD WAY	MORENO VALLEY CA	CA	92555-5754	GARCIA RAFAEL	14409 LEEWARD WAY	MORENO VALLEY CA	92555	480.59	48.06	-	95.16	623.80	R	MOR	174780	MOR-174780	00020-38754-13004	480.59	11.99	626.06	Active
5347	486552020	68-4277-FC	SISCO, SHALEYAH (OWNR)	27764	DOVER DR	MORENO VALLEY CA	CA	92555-5757	SISCO-JOHNSON SHALEY	27764 DOVER DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	124734	MOR-124734	00009-67357-55008	504.20	11.99	648.67	Active
5348	486552032	68-4277-FC	AYALA, SERGIO ESPINOZA AND RIV	14434	TRADEWINDS PL	MORENO VALLEY CA	CA	92555-5761	AYALA SERGIO ESPINOZA	902 S VICTORIA AVE	CORONA CA	92879	457.61	45.76	-	90.61	593.98	R	MOR	176078	MOR-176078	00020-78649-13009	457.61	11.99	602.08	Active
5349	486552035	68-4277-FC	MUNOZ, VERONICA D (OWNR)	14392	TRADEWINDS PL	MORENO VALLEY CA	CA	92555-5761	MUNOZ VERONICA DENI	14392 TRADEWINDS PL	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	177917	MOR-177917	00021-50763-93009	655.32	15.58	842.73	Active
5350	486552002	68-4277-FC	GAYTAN, ARACELI AND JAVIER A M	14449	DUSTY COYOTE AVE	MORENO VALLEY CA	CA	92555-5759	GAYTAN ARACELI	14449 DUSTY COYOTE AVE	MORENO VALLEY CA	92555	300.03	30.00	-	59.41	389.44	R	MOR	176044	MOR-176044	00020-78500-63006	300.03	9.03	430.49	Active
5351	486552004	68-4277-FC	HUNT, PERTINA (OWNR)	14421	DUSTY COYOTE AVE	MORENO VALLEY CA	CA	92555-5759	HUNT PERTINA GENE	14421 DUSTY COYOTE AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	119663	MOR-119663	00009-49199-65006	504.20	11.99	648.67	Active
5352	486554005	68-4277-FC	MCKETHAN, LATISHA	27672	CONCH LN	MORENO VALLEY CA	CA	92555-5760	IGLESIAS ALDO	1643 NORTHHAMPTON DR	RIVERSIDE CA	92506	459.62	45.96	-	91.00	596.58	R	MOR	136605	MOR-136605	00010-00701-43003	459.62	11.99	604.09	Active
5353	486580020	68-4277-FC	SHAW, CHASMINE	27718	LUMINOUS AVE	MORENO VALLEY CA	CA	92555	WHITE WESLEY ALAN	27718 LUMINOUS AVE	MORENO VALLEY CA	92555	204.64	20.46	-	40.52	265.62	R	MOR	197348	MOR-197348	00027-86140-13001	204.64	7.27	328.48	Active
5354	486591010	68-4277-FC	AVATONGO, NANCY (RENT)	27804	SOLITUDE AVE	MORENO VALLEY CA	CA	92555-7102	TSANG REYCOABLE LWIN	5611 LUMINENT AVE	FONTANA CA	92336	204.64	20.46	-	40.52	265.62	R	MOR	195513	MOR-195513	00027-03443-83005	204.64	7.27	328.48	Active
5355	486592012	68-4277-FC	REESE, LAMEKA (OWNR)	27741	SOLITUDE AVE	MORENO VALLEY CA	CA	92555-7113	REESE LAMEKA	27741 SOLITUDE AVE	MORENO VALLEY CA	92555	427.62	42.76	-	84.67	515.04	R	MOR	195507	MOR-195507	00027-03255-93000	427.62	11.99	572.09	Active
5356	487010002	68-4277-FC	LEIF, DAMON (OWNR)	12109	LEIF ERICSON DR	MORENO VALLEY CA	CA	92557-7722	LEE DAMON	12109 LEIF ERICSON DR	MORENO VALLEY CA	92557	395.53	39.55	-	78.31	533.04	R	MOR	117532	MOR-117532	00009-41421-55005	395.53	11.99	540.00	Active
5357	487010005	68-4277-FC	FLORES, JAZMIN (RENT)	12145	LEIF ERICSON DR	MORENO VALLEY CA	CA	92557-7722	CERVANTES GABRIEL	12145 LEIF ERICSON DR	MORENO VALLEY CA	92557	647.12	64.71	-	128.13	839.96	R	MOR	162422	MOR-162422	00016-70903-63004	647.12	15.58	834.53	Active
5358	487010006	68-4277-FC	RODRIGUEZ, JOANNE (OWNR)	12153	LEIF ERICSON DR	MORENO VALLEY CA	CA	92557-7722	RODRIGUEZ JOANNE BER	12153 LEIF ERICSON DR	MORENO VALLEY CA	92557	432.45	43.25	-	85.63	561.32	R	MOR	175128	MOR-175128	00020-49667-73004	432.45	11.14	576.07	Active
5359	487011004	68-4277-FC	VALENZUELA, GUSTAVO (OWNR)	25770	ONATE DR	MORENO VALLEY CA	CA	92557-7727	VALENZUELA GUSTAVO	6912 EMIL AVE	BELL GARDENS CA	90201	491.25	49.13	-	97.27	637.64	R	MOR	189810	MOR-189810	00024-95297-63009	491.25	11.99	635.72	Active
5360	487012003	68-4277-FC	ROBINSON, HAROLD (OWNR)	12253	BALTIMORE AVE	MORENO VALLEY CA	CA	92557-7729	ROBINSON HAROLD	12253 BALTIMORE AVE	MORENO VALLEY CA	92557	313.96	31.40	-	62.16	407.52	R	MOR	173154	MOR-173154	00019-65915-13005	313.96	9.63	446.82	Active
5361	487013002	68-4277-FC	SORIANO, SANDRA (OWNR)	12122	LEIF ERICSON DR	MORENO VALLEY CA	CA	92557-7721	SORIANO RUBEN	12122 LEIF ERICSON DR	MORENO VALLEY CA	92557	466.52	46.65	-	92.37	605.54	R	MOR	140007	MOR-140007	00010-99487-63000	466.52	11.99	610.99	Active
5362	487013006	68-4277-FC	HILDEBRAND, JOHN (OWNR)	12166	LEIF ERICSON DR	MORENO VALLEY CA	CA	92557-7721	HILDEBRAND JOHN ALAN	12166 LEIF ERICSON DR	MORENO VALLEY CA	92557	204.64	20.46	-	40.52	265.62	R	MOR	117486	MOR-117486	00009-41243-25008	204.64	7.27	328.48	Active
5363	487013010	68-4277-FC	PARADA, ISELA	12210	LEIF ERICSON DR	MORENO VALLEY CA	CA	92557-7723	OLIVAS ADOLF	12210 LEIF ERICSON DR	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	184258	MOR-184258	00023-36861-33008	504.20	11.99	648.67	Active
5364	487014001	68-4277-FC	LEIF, STEPHANIE (RENT)	12174	CHAMPLAIN ST	MORENO VALLEY CA	CA	92557-7757	ASPRER ALVIE C	12174 CHAMPLAIN ST	MORENO VALLEY CA	92557	134.37	13.44	-	26.61	174.40	R	MOR	175591	MOR-175591	00020-64059-63001	134.37	7.27	262.99	Active
5365	487014006	68-4277-FC	LEMUS, ALEX (OWNR)	12230	CHAMPLAIN ST	MORENO VALLEY CA	CA	92557-7715	LEMUS ALEX	12230 CHAMPLAIN ST	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	119270	MOR-119270	00009-47497-25008	504.20	11.99	648.67	Active
5366	487014013	68-4277-FC	GOMEZ, PATRICIA	12247	PONCE DE LEON DR	MORENO VALLEY CA	CA	92557-7712	GOMEZ PATRICIA B	12247 PONCE DE LEON DR	MORENO VALLEY CA	92557	511.22	51.22	-	101.22	664.56	R	MOR	40011	MOR-40011	00003-14465-85006	511.22	108.54	756.98	Active
5367	487014016	68-4277-FC	GOMEZ, MARIA (RENT)	12215	PONCE DE LEON DR	MORENO VALLEY CA	CA	92557-7712	12215 PONCE DE LEON T	27120 EUCLYPTUS AVE STE G # 214	MORENO VALLEY CA	92555	493.62	49.36	-	97.74	640.72	R	MOR	165561	MOR-165561	00017-69443-73009	493.62	9.58	529.53	Cancelled
5368	487015007	68-4277-FC	CALVANESE, EDUARDO (OWNR)	12210	BALTIMORE AVE	MORENO VALLEY CA	CA	92557-7728	CALVANESE EDUARDO M	12210 BALTIMORE AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	118184	MOR-118184	00009-43530-85003	504.20	11.99	648.67	Active
5369	487015021	68-4277-FC	MATA, LIONEL (OWNR)	12307	GRENVILLE AVE	MORENO VALLEY CA	CA	92557-7734	TREJO TANIA	12307 GRENVILLE AVE	MORENO VALLEY CA	92557	504.20	50.42	-	99.83	654.44	R	MOR	169663	MOR-169663	00018-68816-53002	504.20	11.99	648.67	Active
5370	487015023	68-4277-FC																								

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5425	487101001	68-4277-FC	RANDOLPH, STANLEY AND JOVANNA	26310	TASMAN ST	MORENO VALLEY CA	CA	92555-1863	RANDOLPH LIVING TRUST	26310 TASMAN ST	MORENO VALLEY CA	92555	318.21	31.82	-	63.01	413.04	R	MOR	57151	MOR-57151	00003-16133-05000	318.21	106.18	552.17	Active
5426	487103010	68-4277-FC	BENJAMIN, VEATA	12212	VIA DE PALMAS DR	MORENO VALLEY CA	CA	92555-1842	CROMWELL KAREN E	12212 VIA DE PALMAS AVE	MORENO VALLEY CA	92555	213.57	21.36	-	42.29	277.20	R	MOR	152005	MOR-152005	00013-74087-03004	213.57	7.18	337.32	Active
5427	487103012	68-4277-FC	LOPEZ, ANTONIO (OWNR)	26380	SHERWOOD CIR	MORENO VALLEY CA	CA	92555-1882	LOPEZ ANTONIO	26380 SHERWOOD CIR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	73767	MOR-73767	00005-93146-65000	504.20	11.99	648.67	Active
5428	487103014	68-4277-FC	HARRIS, ANGELA (RENT)	26400	SHERWOOD CIR	MORENO VALLEY CA	CA	92555-1882	HARRIS WALTER ANGELO	26400 SHERWOOD CIR	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	170768	MOR-170768	00019-03710-13003	655.32	15.58	842.73	Active
5429	487103021	68-4277-FC	OLYMPUS CT	26379	OLYMPUS CT	MORENO VALLEY CA	CA	92555-1883	MARIN FAMILY TRUST D	26379 OLYMPUS CT	MORENO VALLEY CA	92555	96.63	9.66	-	19.13	125.42	R	MOR	75607	MOR-75607	00006-06891-75001	96.63	5.00	213.20	Active
5430	487110002	68-4277-FC	MEDINA, SALVADOR (OWNR)	26229	PARTON CT	MORENO VALLEY CA	CA	92555-1859	MEDINA SALVADOR E	26229 PARTON CT	MORENO VALLEY CA	92555	486.14	48.61	-	96.26	631.00	R	MOR	164754	MOR-164754	00017-46172-03009	486.14	11.99	630.61	Active
5431	487111008	68-4277-FC	PORTOBANCO, GUILLERMO	26420	HOPE CIR	MORENO VALLEY CA	CA	92555-1881	PORTOBANCO GUILLERM	26420 HOPE CIR	MORENO VALLEY CA	92555	405.36	40.54	-	80.26	526.16	R	MOR	127183	MOR-127183	00009-74849-25007	405.36	11.20	546.57	Active
5432	487111022	68-4277-FC	ZAMORA, ANTOINETTE (RENT)	12375	SANDRIA AVE	MORENO VALLEY CA	CA	92555-1874	PALOMAREZ ROBERT JR	12375 SANDRIA AVE	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	101298	MOR-101298	00008-35371-45002	664.69	140.73	983.47	Active
5433	487112007	68-4277-FC	VASQUEZ, CHRISTIAN (OWNR)	12360	SANDRIA AVE	MORENO VALLEY CA	CA	92555-1826	JARA CHRISTIAN Y VASQU	12360 SANDRIA AVE	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	161395	MOR-161395	00016-39974-73001	655.32	15.58	842.73	Active
5434	487112008	68-4277-FC	ALVAREZ, VIRGINIA	26430	HELENE DR	MORENO VALLEY CA	CA	92555-1876	ALVAREZ VIRGINA C	26430 HELENE DR	MORENO VALLEY CA	92555	33.98	3.40	-	6.73	44.10	R	MOR	67359	MOR-67359	00005-39141-55006	33.98	102.79	268.24	Active
5435	487112009	68-4277-FC	ESPINOZA, DAYANA (RENT)	26440	HELENE DR	MORENO VALLEY CA	CA	92555-1876	GONZALEZ PEDRO	18401 NEWMAN AVE	RIVERSIDE CA	92508	300.38	30.04	-	59.48	389.88	R	MOR	197696	MOR-197696	00028-16791-13002	300.38	10.33	441.55	Active
5436	487122007	68-4277-FC	MCDERMICK, DEWEE	26430	ELDER AVE	MORENO VALLEY CA	CA	92555-1840	MCDERMOTT DEWEE A	26430 ELDER AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	169010	MOR-169010	00018-51491-03001	504.20	11.99	648.67	Active
5437	487140021	68-4277-FC	HEMLOCK AVE	26256	HEMLOCK AVE	MORENO VALLEY CA	CA	92555-2018	AVILA ISIDORO	26256 HEMLOCK AVE	MORENO VALLEY CA	92555	224.92	22.49	-	44.53	291.94	R	MOR	80661	MOR-80661	00006-50989-65004	224.92	7.98	386.54	Active
5438	487150015	68-4277-FC	PANGANBAN, RICHARD AND MARTHA	26815	IRONWOOD AVE	MORENO VALLEY CA	CA	92555-1908	PANGANBAN RICHARD	P O BOX 8123	MORENO VALLEY CA	92552	504.20	50.42	-	99.83	654.44	R	MOR	188123	MOR-188123	00024-46290-43004	504.20	11.99	648.67	Active
5439	487180005	68-4277-FC	MILLION, EDDIE	12360	MORRISON ST	MORENO VALLEY CA	CA	92555-1805	MILLION EDDIE L II	12360 MORRISON ST	MORENO VALLEY CA	92555	994.47	99.45	-	196.91	1,290.82	R	MOR	67751	MOR-67751	00005-45119-25008	994.47	212.84	1,476.10	Active
5440	487181008	68-4277-FC	CORRAL, ROSALINA (OWNR)	12370	SAGE GROUSE LN	MORENO VALLEY CA	CA	92555-2048	TRUJILLO EVERARDO	12331 SAGE GROUSE LN	MORENO VALLEY CA	92555	364.91	36.49	-	72.25	473.64	R	MOR	182702	MOR-182702	00022-89199-83001	364.91	9.63	497.77	Active
5441	487182011	68-4277-FC	KEMPER, EARLYNE	12341	SAGE GROUSE LN	MORENO VALLEY CA	CA	92555-2028	KEMPER EARLYNE MARY	12370 SAGE GROUSE LN	MORENO VALLEY CA	92555	511.22	51.22	-	101.22	663.56	R	MOR	3099	MOR-3099	00003-10775-55005	511.22	108.54	756.98	Active
5442	487182014	68-4277-FC	M, ALEXIS (OWNR)	12429	FOUNOUND CIR	MORENO VALLEY CA	CA	92555-2014	BRUNSWICK DANIEL	12429 FOUNOUND CIR	MORENO VALLEY CA	92555	202.79	20.28	-	40.15	263.22	R	MOR	168700	MOR-168700	00018-43592-73001	202.79	8.75	332.13	Active
5443	487182023	68-4277-FC	GHOUGASSIAN, GEVORK (OWNER)	12411	FALCON LN	MORENO VALLEY CA	CA	92555-2013	GHOUGASSIAN KEVORK	12411 FALCON LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	149321	MOR-149321	00013-28855-93005	504.20	11.99	648.67	Active
5444	487182026	68-4277-FC	PAULSEN, ERIC	12341	FALCON LN	MORENO VALLEY CA	CA	92555-2011	PAULSEN ERIC A	12341 FALCON LN	MORENO VALLEY CA	92555	163.38	16.34	-	32.35	212.06	R	MOR	10197	MOR-10197	00003-11485-35009	163.38	163.48	505.34	Active
5445	487183005	68-4277-FC	VALDEZ, JAVIER	12380	FALCON LN	MORENO VALLEY CA	CA	92555-2040	VALADEZ JAVIER P	12380 FALCON LN	MORENO VALLEY CA	92555	512.91	51.29	-	101.56	665.76	R	MOR	50049	MOR-50049	00003-15444-65003	512.91	11.96	761.03	Active
5446	487183007	68-4277-FC	JONES, JENNIFER	12320	FALCON LN	MORENO VALLEY CA	CA	92555-2040	JONES JENNIFER	12320 FALCON LN	MORENO VALLEY CA	92555	655.08	65.51	-	129.71	850.28	R	MOR	130642	MOR-130642	00008-98575-23008	655.08	15.68	844.69	Active
5447	487183010	68-4277-FC	GARCIA, SAM (OWNR)	12353	CHUKAR LN	MORENO VALLEY CA	CA	92555-2036	GARCIA SAMUEL	12353 CHUKAR LN	MORENO VALLEY CA	92555	500.52	50.55	-	99.10	649.66	R	MOR	177052	MOR-177052	00021-28639-33000	500.52	15.51	714.32	Active
5448	487183014	68-4277-FC	REED, ARON (OWNR)	12433	CHUKAR LN	MORENO VALLEY CA	CA	92555-2004	REED ARON	12433 CHUKAR LN	MORENO VALLEY CA	92555	75.53	7.05	-	14.95	98.04	R	MOR	116726	MOR-116726	00009-38447-15000	75.53	5.00	197.10	Active
5449	487184002	68-4277-FC	HARRIS, ANTOINETTE (RENT)	12290	CHUKAR LN	MORENO VALLEY CA	CA	92555-2000	SHORT DEVLON N	12290 CHUKAR LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	161006	MOR-161006	00016-33387-33004	504.20	11.99	648.67	Active
5450	487184004	68-4277-FC	GONZALEZ, VICTOR (OWNR)	12330	CHUKAR LN	MORENO VALLEY CA	CA	92555-2003	GONZALEZ VICTOR G	805 E NEW YORK ST	LONG BEACH CA	90813	873.40	87.34	-	172.93	1,133.66	R	MOR	108313	MOR-108313	00008-88562-15006	873.40	20.56	1,305.56	Active
5451	487184015	68-4277-FC	PUGA, GILBERTO	26981	PRAIRIE DOG LN	MORENO VALLEY CA	CA	92555-2024	PUGA GILBERTO	26981 PRAIRIE DOG LN	MORENO VALLEY CA	92555	175.57	17.56	-	34.56	357.68	R	MOR	26630	MOR-26630	00003-13128-35008	275.57	9.53	571.08	Active
5452	487184019	68-4277-FC	CHUKAR, JADE (RENT)	26901	PRAIRIE DOG LN	MORENO VALLEY CA	CA	92555-2024	SERRANO JUAN CARLOS	26901 PRAIRIE DOG LN	MORENO VALLEY CA	92555	299.51	19.95	-	39.50	258.96	R	MOR	188393	MOR-188393	00024-50850-13004	199.51	9.38	332.12	Active
5453	487184025	68-4277-FC	ARCHER, MITZI (OWNR)	12432	CHUKAR LN	MORENO VALLEY CA	CA	92555-2005	ARCHER MITZI	12432 CHUKAR LN	MORENO VALLEY CA	92555	387.62	38.76	-	76.75	503.12	R	MOR	173611	MOR-173611	00019-84546-83008	387.62	10.86	529.83	Active
5454	487184033	68-4277-FC	HOLMES, KAREN AND EARL	12410	WOLVERINE CIR	MORENO VALLEY CA	CA	92555-2033	HOLMES KAREN E	12410 WOLVERINE CIR	MORENO VALLEY CA	92555	424.24	42.42	-	84.00	550.66	R	MOR	64942	MOR-64942	00005-20771-75009	424.24	171.16	801.27	Active
5455	487190006	68-4277-FC	DABA, HANNAH (RENT)	12672	ATHERTON DR	MORENO VALLEY CA	CA	92555-2225	DABA HANNAH AKOH	12672 ATHERTON DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	162734	MOR-162734	00016-84930-13003	504.20	11.99	648.67	Active
5456	487190007	68-4277-FC	REYES, RICARDO	12658	ATHERTON DR	MORENO VALLEY CA	CA	92555-2225	REYES RICARDO	12658 ATHERTON DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	133847	MOR-133847	00009-49645-33008	504.20	11.99	648.67	Active
5457	487190009	68-4277-FC	MILAN, TERLA (OWNR)	12630	ATHERTON DR	MORENO VALLEY CA	CA	92555-2225	HANIF MUHAMMAD	12630 ATHERTON DR	MORENO VALLEY CA	92555	369.50	36.95	-	73.16	479.60	R	MOR	188365	MOR-188365	00024-50286-63007	369.50	9.63	501.79	Cancelled
5458	487191001	68-4277-FC	RUIZ, GABRIELA	26120	PRIMROSE WAY	MORENO VALLEY CA	CA	92555-2229	RUIZ GABRIELA	26120 PRIMROSE WAY	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	73415	MOR-73415	00005-90917-65009	504.20	11.99	648.67	Active
5459	487191003	68-4277-FC	SALAZAR, MIKE (OWNR)	26100	PRIMROSE WAY	MORENO VALLEY CA	CA	92555-2229	SALAZAR MIKE	26100 PRIMROSE WAY	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	176013	MOR-176013	00020-78443-93000	504.20	11.99	648.67	Active
5460	487191017	68-4277-FC	MACCK, YVETTE (OWNR)	12542	MULBERRY LN	MORENO VALLEY CA	CA	92555-2231	BRECKENRIDGE PROPRT	2015 MANHATTAN BEACH BLVD STE 100	REDONDO BEACH CA	90278	662.98	56.30	-	111.47	730.74	R	MOR	116990	MOR-116990	00009-39325-05007	662.98	13.40	724.30	Active
5461	487193006	68-4277-FC	NAVARRO, HENRY AND LYDIA	12627	MULBERRY LN	MORENO VALLEY CA	CA	92555-2220	NAVARRO HENRY E	12627 MULBERRY LN	MORENO VALLEY CA	92555	332.45	33.25	-	65.83	431.52	R	MOR	127569	MOR-127569	00009-76635-15002	332.45	9.63	465.31	Active
5462	487193012	68-4277-FC	MUASAO, PULA (RENT)	12711	MULBERRY LN	MORENO VALLEY CA	CA	92555-2218	GROUP VIV COVINA PROF	4900 SANTA ANITA AVE 2C	EL MONTE CA	91731	504.20	50.42	-	99.83										

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP/CD	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
5517	487283035	68-4277-FC	LARCO, ELIZABETH (OWNR)	12909	ORLEANS DR	MORENO VALLEY CA	CA	92555-2311	LARCO ORLANDO	12909 ORLEANS DR	MORENO VALLEY CA	92555	398.11	39.81	-	78.83	516.74	R	MOR	154884	MOR-154884	00014-36269-43003	398.11	9.63	540.22	Active
5518	487284003	68-4277-FC	BOLANOS, JOEL A	12920	ORLEANS DR	MORENO VALLEY CA	CA	92555-2310	ESTRADA ANA C BOLANO	12920 ORLEANS DR	MORENO VALLEY CA	92555	54.64	5.46	-	10.82	70.92	R	MOR	197157	MOR-197157	00027-70631-13001	54.64	7.27	178.48	Active
5519	487284008	68-4277-FC	AGUILAR, ELIDA AND DAVID (OWNR)	12870	ORLEANS DR	MORENO VALLEY CA	CA	92555-2356	AGUILAR DAVID	12870 ORLEANS DR	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	13020	MOR-13020	00003-11767-65001	511.22	108.54	756.98	Active
5520	487290003	68-4277-FC	ZERMANO, GUADALUPE	26315	FIR AVE	MORENO VALLEY CA	CA	92555-2211	ZEREMO GUADALUPE	26315 FIR AVE	MORENO VALLEY CA	92555	447.33	44.73	-	88.57	586.62	R	MOR	94661	MOR-94661	00007-51681-15002	447.33	109.95	689.17	Active
5521	487290007	68-4277-FC	BUNTHANOM, LAMPAI	26340	LE MANS DR	MORENO VALLEY CA	CA	92555-2350	AGUILAR SHERWIN	26340 LE MANS DR	MORENO VALLEY CA	92555	236.04	23.60	-	46.74	306.38	R	MOR	113638	MOR-113638	00009-25568-65009	236.04	106.18	470.00	Active
5522	487290011	68-4277-FC	WEERASENA, KABDUWA	26300	LE MANS DR	MORENO VALLEY CA	CA	92555-2350	WEERASENA KADUWA I	26300 LE MANS DR	MORENO VALLEY CA	92555	364.08	36.41	-	72.09	472.58	R	MOR	196127	MOR-196127	00027-33242-73001	364.08	67.36	544.34	Active
5523	487292006	68-4277-FC	WORY, CARLA (RENT)	12900	FONTAINEBLEAU DR	MORENO VALLEY CA	CA	92555-2362	SADIGHI ABOLGHASEM G	12900 FONTAINEBLEAU DR	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	146817	MOR-146817	00012-65604-83001	655.32	15.58	872.73	Active
5524	487292012	68-4277-FC	ESCOBEDO, JESSE	12840	FONTAINEBLEAU DR	MORENO VALLEY CA	CA	92555-2322	ESCOBEDO JESSE	12840 FONTAINEBLEAU DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	167819	MOR-167819	00018-20381-93000	504.20	11.99	648.67	Active
5525	487292017	68-4277-FC	VELARDE, VERONICA (OWNR)	12819	BARBAZON DR	MORENO VALLEY CA	CA	92555-2337	ESTRADA ROSA	12819 BARBAZON DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	119828	MOR-119828	00009-49757-65000	504.20	11.99	648.67	Active
5526	487292030	68-4277-FC	SERRANO, ANTHONY (RENT)	12949	BARBAZON DR	MORENO VALLEY CA	CA	92555-2342	SPSSM INV II	4900 SANTA ANITA NO 2C	EL MONTE CA	91732	224.63	22.46	-	44.48	291.56	R	MOR	183495	MOR-183495	00023-15735-93003	224.63	5.00	249.63	Cancelled
5527	487293001	68-4277-FC	MITCHEM, PATRICIA (RENT)	26235	BARBAZON DR	MORENO VALLEY CA	CA	92555-2334	GROUP IV POMONA PRO	4900 SANTA ANITA AV NO 2C	EL MONTE CA	91731	109.64	10.96	-	21.71	142.30	R	MOR	166559	MOR-166559	00017-90850-53005	109.64	5.00	231.21	Active
5528	487293006	68-4277-FC	AVEN, SHERYL	26285	PERRIER DR	MORENO VALLEY CA	CA	92555-2334	BLAIR REGINALD	26285 PERRIER DR	MORENO VALLEY CA	92555	224.47	22.45	-	44.45	291.36	R	MOR	31818	MOR-31818	00003-13646-95008	224.47	137.75	523.85	Active
5529	487293007	68-4277-FC	MARTINEZ, ROBERTO (OWNR)	26295	PERRIER DR	MORENO VALLEY CA	CA	92555-2334	MARTINEZ ROBERTO	26295 PERRIER DR	MORENO VALLEY CA	92555	107.82	10.78	-	21.35	139.94	R	MOR	124527	MOR-124527	00009-66651-25000	107.82	5.40	236.04	Active
5530	487294002	68-4277-FC	MACIAS, ANDREA (RENT)	12970	BARBAZON DR	MORENO VALLEY CA	CA	92555-2341	GARIBALDO JOSE LUIS	12970 BARBAZON DR	MORENO VALLEY CA	92555	191.14	19.11	-	37.85	248.10	R	MOR	150901	MOR-150901	00013-56093-83006	191.14	6.68	314.39	Active
5531	487294029	68-4277-FC	MAHE, SONI (OWNR)	12850	BARBAZON DR	MORENO VALLEY CA	CA	92555-2338	MAHE SIONE AHOAKATAI	12850 BARBAZON DR	MORENO VALLEY CA	92555	646.49	64.65	-	128.01	839.14	R	MOR	127283	MOR-127283	00009-75360-55000	646.49	140.73	965.27	Active
5532	487294031	68-4277-FC	ENWEDO, ED	12830	BARBAZON DR	MORENO VALLEY CA	CA	92555-2338	ENWEDO EDWIN C	12830 BARBAZON DR	MORENO VALLEY CA	92555	118.21	11.82	-	23.41	153.44	R	MOR	16864	MOR-16864	00003-12152-05005	118.21	101.57	342.95	Active
5533	487294036	68-4277-FC	HERNANDEZ, GUILLERMO (OWNR)	12780	BARBAZON DR	MORENO VALLEY CA	CA	92555-2335	HERNANDEZ GUILLERMO	12780 BARBAZON DR	MORENO VALLEY CA	92555	519.90	51.99	-	102.94	674.82	R	MOR	193413	MOR-193413	00026-19955-83003	519.90	11.99	664.37	Active
5534	487294037	68-4277-FC	HUANG, STANLEY (OWNR)	12770	BARBAZON DR	MORENO VALLEY CA	CA	92555-2335	HUANG STANLEY HSIEN C	12051 DEANA ST	EL MONTE CA	91732	519.90	51.99	-	102.94	674.82	R	MOR	193414	MOR-193414	00026-19960-43000	519.90	11.99	664.37	Active
5535	487300001	68-4277-FC	WEAVER, TRENELL D	26440	MAPLERIDGE WAY	MORENO VALLEY CA	CA	92555-2205	WEAVER TRENELL D	26440 MAPLERIDGE WAY	MORENO VALLEY CA	92555	212.43	21.24	-	42.06	275.72	R	MOR	188134	MOR-188134	00024-4632-43006	212.43	8.41	423.51	Active
5536	487301004	68-4277-FC	ZARAGOZA, SOPHIA (OWNR)	12725	ELMHURST DR	MORENO VALLEY CA	CA	92555-2200	ZARAGOZA BEATRICE E	12725 ELMHURST DR	MORENO VALLEY CA	92555	451.24	45.12	-	89.35	585.70	R	MOR	155615	MOR-155615	00014-52049-93005	451.24	11.32	592.36	Active
5537	487301007	68-4277-FC	HOWARD, BRYTNYN	12695	ELMHURST DR	MORENO VALLEY CA	CA	92555	LIU XIAOYUN	98 SEQUOIA TREE LN	IRVINE CA	92612	308.96	30.90	-	61.17	401.02	R	MOR	197136	MOR-197136	00027-65657-23008	308.96	9.50	441.30	Active
5538	487302007	68-4277-FC	JEFFERSON, MONROE	26435	MAPLERIDGE WAY	MORENO VALLEY CA	CA	92555-2206	JEFFERSON MOLLIE O	26435 MAPLERIDGE WAY	MORENO VALLEY CA	92555	962.14	96.21	-	190.50	1,248.86	R	MOR	24531	MOR-24531	00003-12918-45002	962.14	22.75	1,435.25	Active
5539	487303001	68-4277-FC	BAUTISTA, YADIRA (OWNR)	26500	COCONUT LN	MORENO VALLEY CA	CA	92555-2360	CANCHOLA DAVID	26500 COCONUT LN	MORENO VALLEY CA	92555	448.86	44.89	-	88.87	582.62	R	MOR	171447	MOR-171447	00019-20998-53001	448.86	11.99	593.33	Active
5540	487303004	68-4277-FC	MEDICUS, GARY AND KATIE	26470	COCONUT LN	MORENO VALLEY CA	CA	92555-2326	MEDICUS GARY	26470 COCONUT LN	MORENO VALLEY CA	92555	875.44	87.54	-	173.34	1,136.32	R	MOR	13219	MOR-13219	00003-11787-55009	875.44	187.54	1,299.78	Active
5541	487303007	68-4277-FC	LEBOW-FULLER, DANA	26440	COCONUT LN	MORENO VALLEY CA	CA	92555-2326	FULLER DANA LEE	26440 COCONUT LN	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	13129	MOR-13129	00003-11778-55000	511.22	108.54	756.98	Active
5542	487303012	68-4277-FC	HERNANDEZ, CARMEN	26475	WILLOWDALE CT	MORENO VALLEY CA	CA	92555-2325	HERNANDEZ MANUEL	26475 WILLOWDALE CT	MORENO VALLEY CA	92555	667.10	66.71	-	132.09	865.90	R	MOR	109148	MOR-109148	00009-01034-05009	667.10	15.55	988.91	Active
5543	487303016	68-4277-FC	JACKSON, FRANK	26490	WILLOWDALE CT	MORENO VALLEY CA	CA	92555-2357	JACKSON LASHON D	26490 WILLOWDALE CT	MORENO VALLEY CA	92555	74.40	7.44	-	14.73	96.56	R	MOR	76563	MOR-76563	00006-12965-15003	74.40	5.00	195.97	Active
5544	487303021	68-4277-FC	WILLAZUELA, SANDRA (OWNR)	26440	WILLOWDALE CT	MORENO VALLEY CA	CA	92555-2357	MEZA NICOLAZA PEREZ	26440 WILLOWDALE CT	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	172371	MOR-172371	00019-48776-93002	504.20	11.99	648.67	Active
5545	487304011	68-4277-FC	ANDERSON, GRANT	26435	COCONUT LN	MORENO VALLEY CA	CA	92555-2327	GRANT ANDERSON BETT	26435 COCONUT LN	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	R	MOR	13181	MOR-13181	00003-11783-75009	664.69	140.73	983.47	Active
5546	487304014	68-4277-FC	VILLALBA, MARIA LOURDES	26465	COCONUT LN	MORENO VALLEY CA	CA	92555-2327	VILLALBA LOURDES	26465 COCONUT LN	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	125541	MOR-125541	00009-70606-05002	504.20	11.99	648.67	Active
5547	487310005	68-4277-FC	WILSON, KALAH (RENT)	12909	GOLDEN LANTERN DR	MORENO VALLEY CA	CA	92555-2301	MUZUMDER PARITOSH	351 N BERRY ST	BREA CA	92821	46.83	4.68	-	9.27	60.78	R	MOR	179454	MOR-179454	00022-04814-33006	46.83	5.00	168.40	Active
5548	487310006	68-4277-FC	RAMIREZ, HENRY (OWNR)	12893	GOLDEN LANTERN DR	MORENO VALLEY CA	CA	92555-2301	RAMIREZ HENRY	1150 E 51ST ST	LOS ANGELES CA	90011	504.20	50.42	-	99.83	654.44	R	MOR	156725	MOR-156725	00014-81743-33007	504.20	11.99	648.67	Active
5549	487310017	68-4277-FC	SANCHEZ, JESSICA (RENT)	26481	ALDERTREE CT	MORENO VALLEY CA	CA	92555-2367	MORA SALVADOR	26481 ALDERTREE CT	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	171956	MOR-171956	00019-33695-13009	655.32	15.58	842.73	Active
5550	487310021	68-4277-FC	NEWBERN, ELAINE	26433	ALDERTREE CT	MORENO VALLEY CA	CA	92555-2366	NEWBERN MARVIN A	26433 ALDERTREE CT	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	100153	MOR-100153	00008-28800-45008	655.32	15.58	842.73	Active
5551	487310030	68-4277-FC	MADRIGAL, ALEXANDRO	26467	SAND PALM CT	MORENO VALLEY CA	CA	92555-2368	MADRIGAL MARIA LUISA	26467 SAND PALM CT	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	103968	MOR-103968	00008-56316-75009	511.22	108.54	756.98	Active
5552	487310033	68-4277-FC	LUGO, JESSICA (OWNR)	26431	SAND PALM CT	MORENO VALLEY CA	CA	92555-2368	WRIGHT RUBY N	26431 SAND PALM CT	MORENO VALLEY CA	92555	352.84	35.28	-	69.86	457.98	R	MOR	191652	MOR-191652	00025-52659-23008	352.84	11.20	518.41	Active
5553	487320007	68-4277-FC	RAZO, LAURA (OWNR)	12841	SHAWNEE ST	MORENO VALLEY CA	CA	92555-3533	MELLENDEZ JORGE L	12841 SHAWNEE ST	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	165496	MOR-165496	00017-61668-13009	504.20	11.99	648.67	Active
5554	487321022	68-4277-FC	NABORS, CONRAD (OWNR)	12927	JACKDAW ST	MORENO VALLEY CA	CA	92555-3529	NABORS CONRAD M	12927 JACKDA																

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5609	487381015	68-4277-FC	PERRY, KIMBERLY	26424	PETALUMA AVE	MORENO VALLEY CA	92555-2463	PERRY MATILDA S	26424 PETALUMA AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	65.44	4.44	MOR	143492	MOR-143492	00011-95307-83000		504.20	11.99	648.67	Active
5610	487381026	68-4277-FC	THOMAS, CHANTELE (OWNR)	13035	NAPA VALLEY CT	MORENO VALLEY CA	92555-2456	BUNCH HERMINUS Jr	13035 NAPA VALLEY CT	MORENO VALLEY CA	92555	331.13	33.11	-	65.56	429.80	8.00	MOR	189120	MOR-189120	00024-72809-73007		331.13	9.63	463.99	Active
5611	487381036	68-4277-FC	MORENO, JAMES	13165	NAPA VALLEY CT	MORENO VALLEY CA	92555-2457	MORENO BENJAMIN	13177 NAPA VALLEY CT	MORENO VALLEY CA	92555	204.64	20.46	-	40.52	265.62	8.00	MOR	186834	MOR-186834	00024-05141-93000		204.64	7.27	328.48	Active
5612	487381042	68-4277-FC	CORAY, RAYMOND (OWNR)	13237	NAPA VALLEY CT	MORENO VALLEY CA	92555-2498	STANTON PATRICK MICH	13237 NAPA VALLEY CT	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	8.00	MOR	144316	MOR-144316	00012-11829-83004		655.32	15.58	842.73	Active
5613	487400037	68-4277-FC	GRETZ, ALEXANDER	13250	NELS CIR	MORENO VALLEY CA	92555-6828	OCHOA ALEXANDER CRU	13250 NELS CIR	MORENO VALLEY CA	92555	664.69	66.47	-	131.61	862.76	8.00	MOR	55316	MOR-55316	00003-15953-43001		664.69	140.73	983.47	Active
5614	487410007	68-4277-FC	ROMO, ISMAEL AND DELAROSA, ALI	13419	LAKEPORT DR	MORENO VALLEY CA	92555-2469	ROMO ISMAEL	13419 LAKEPORT DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	4.44	MOR	163398	MOR-163398	00016-99494-13009		504.20	11.99	648.67	Active
5615	487410014	68-4277-FC	MOORE, DYANA (OWNR)	26095	PRADO ST	MORENO VALLEY CA	92555-2808	MOORE DYANA L	26095 PRADO ST	MORENO VALLEY CA	92555	496.30	49.63	-	98.27	644.20	8.00	MOR	72402	MOR-72402	00005-84929-65008		496.30	11.99	640.77	Active
5616	487410018	68-4277-FC	GARCIA, ALEJANDRO	13416	BRAD ST	MORENO VALLEY CA	92555-2805	GARCIA ALEJANDRO	13416 BRAD ST	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	8.00	MOR	94688	MOR-94688	00007-51780-35008		511.22	108.54	756.98	Active
5617	487411001	68-4277-FC	MARROQUIN, HECTOR	26147	DARDANELLE CT	MORENO VALLEY CA	92555-6825	MARROQUIN HECTOR ED	26147 DARDANELLE CT	MORENO VALLEY CA	92555	512.91	51.29	-	101.56	665.76	8.00	MOR	110066	MOR-110066	00009-08270-85000		512.91	11.96	761.03	Active
5618	487411023	68-4277-FC	RUIZ, ROMELO (RENT)	26219	FERNDALE CT	MORENO VALLEY CA	92555-2466	FELIX FAUSTO	P O BOX 2002	PARAMOUNT CA	90723	448.86	44.89	-	88.87	582.62	8.00	MOR	169186	MOR-169186	00018-56237-93000		448.86	11.99	593.33	Active
5619	487412012	68-4277-FC	PADEDES, JOSE	26052	PRADO ST	MORENO VALLEY CA	92555-2807	PADEDES JOSE J	26052 PRADO ST	MORENO VALLEY CA	92555	140.92	14.09	-	27.90	182.90	8.00	MOR	74546	MOR-74546	00005-99957-85007		140.92	5.43	262.92	Active
5620	487421003	68-4277-FC	LOCKE, NASHAUNDA (RENT)	13333	YUBA PASS RD	MORENO VALLEY CA	92555-2443	DUBOISE MONIQUE NASI	P O BOX 8715	MORENO VALLEY CA	92552	729.92	72.99	-	144.52	947.44	8.00	MOR	131241	MOR-131241	00009-08849-93000		729.92	-	93.47	Cancelled
5621	487421008	68-4277-FC	PARKER, GLORIA	26371	ALTURAS CREEK DR	MORENO VALLEY CA	92555-2448	PARKER GLORIA	26371 ALTURAS CREEK DR	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	8.00	MOR	31952	MOR-31952	00003-13660-35002		511.22	108.54	756.98	Active
5622	487421009	68-4277-FC	RANGEL, JEANETTE SAMANTHA (REN	26355	ALTURAS CREEK DR	MORENO VALLEY CA	92555-2448	VARGAS HECTOR IVAN L	5930 MORRILL AVE	WHITTIER CA	90606	29.07	2.91	-	5.76	37.72	8.00	MOR	195978	MOR-195978	00027-27705-23000		29.07	14.53	161.25	Active
5623	487421013	68-4277-FC	FLORENCE, RANDY	26297	ALTURAS CREEK DR	MORENO VALLEY CA	92555-2447	FLORENCE REVOCABLE L	26297 ALTURAS CREEK DR	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	8.00	MOR	32768	MOR-32768	00003-13741-95002		511.22	108.54	756.98	Active
5624	487421015	68-4277-FC	FIGUEROA, SANTIAGO (OWNR)	26267	ALTURAS CREEK DR	MORENO VALLEY CA	92555-2447	MAGANA SANTIAGO F &	26267 ALTURAS CREEK DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	4.44	MOR	143047	MOR-143047	00011-87421-13003		504.20	11.99	648.67	Active
5625	487421016	68-4277-FC	CRUZ, PRISCILLA (OWNR)	26251	ALTURAS CREEK DR	MORENO VALLEY CA	92555-2447	CRUZ 2023 FAMILY TRUS	26251 ALTURAS CREEK DR	MORENO VALLEY CA	92555	101.57	10.16	-	20.11	131.84	8.00	MOR	161854	MOR-161854	00016-49150-63008		101.57	5.00	218.14	Active
5626	487421019	68-4277-FC	GUZMAN, ESMERALDA (RENT)	26284	CAPAY BAY CT	MORENO VALLEY CA	92555-2476	KHWAJA ZAUIDDIN	11006 BRADFORD CIR	MORENO VALLEY CA	90703	118.96	11.90	-	23.55	154.40	8.00	MOR	170494	MOR-170494	00019-92439-53009		118.96	5.00	240.53	Active
5627	487422001	68-4277-FC	PEREA, ROCIO (OWNR)	13358	YUBA PASS RD	MORENO VALLEY CA	92555-2442	PEREA ROCIO J	13358 YUBA PASS RD	MORENO VALLEY CA	92555	94.97	9.50	-	18.89	123.26	8.00	MOR	166639	MOR-166639	00019-92854-30006		94.97	5.00	219.13	Active
5628	487422008	68-4277-FC	WEATHERSPOON, PATRICIA	16454	ALTURAS CREEK DR	MORENO VALLEY CA	92555-6821	WEATHERSPOON PATRIC	16454 ALTURAS CREEK DR	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	8.00	MOR	61364	MOR-61364	00003-16541-25002		511.22	108.54	756.98	Active
5629	487422016	68-4277-FC	JANSOUZ, HALEEN	26336	ALTURAS CREEK DR	MORENO VALLEY CA	92555-6819	MARTINEZ ZAHRA	13765 CHAGALL CT NO 299	MORENO VALLEY CA	92551	213.21	21.32	-	42.22	276.74	8.00	MOR	96013	MOR-96013	00007-60393-05004		213.21	103.81	435.83	Active
5630	487422026	68-4277-FC	RETANA, MALLEY (OWNR)	26295	DRACAEA AVE	MORENO VALLEY CA	92555-6806	RETANA MALLEY	26295 DRACAEA AVE	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	8.00	MOR	174595	MOR-174595	00002-32569-53003		96.57	5.00	213.14	Active
5631	487430008	68-4277-FC	LEON, ARMANDO AND DELIA B (OWN	13419	BURNEY PASS DR	MORENO VALLEY CA	92555-6823	LEON ARMANDO AREVAL	PO BOX 7646	MORENO VALLEY CA	92552	221.12	22.11	-	43.78	287.00	8.00	MOR	177799	MOR-177799	00021-50542-03006		221.12	7.14	351.58	Active
5632	487431006	68-4277-FC	CUNG, DAN (OWNR)	26322	WALKER PASS DR	MORENO VALLEY CA	92555-6811	CUNG FAMILY TRUST DAI	3483 WINDSOR CT	COSTA MESA CA	92626	560.28	56.03	-	110.94	727.24	8.00	MOR	175390	MOR-175390	00020-59239-23003		560.28	13.40	721.60	Active
5633	487431010	68-4277-FC	IBARRA, JOANNA (OWNR)	26378	WALKER PASS DR	MORENO VALLEY CA	92555-2424	RODRIGUEZ ANTONIO J	26378 WALKER PASS DR	MORENO VALLEY CA	92555	204.64	20.46	-	40.52	265.62	8.00	MOR	160769	MOR-160769	00016-29305-33001		204.64	7.27	328.48	Active
5634	487431011	68-4277-FC	WOERZ II, WILLIAM (OWNR)	26392	WALKER PASS DR	MORENO VALLEY CA	92555-2424	WOERZ WILLIAM KENNEI	26392 WALKER PASS DR	MORENO VALLEY CA	92555	427.62	42.76	-	84.67	555.04	8.00	MOR	120048	MOR-120048	00009-50532-75008		427.62	11.99	572.09	Active
5635	487431013	68-4277-FC	MITCHELL, SHIRLEY	26420	WALKER PASS DR	MORENO VALLEY CA	92555-6809	MITCHELL SHIRLEY	26420 WALKER PASS DR	MORENO VALLEY CA	92555	608.78	60.88	-	120.54	790.20	8.00	MOR	82676	MOR-82676	00006-65266-15007		608.78	15.58	796.19	Active
5636	487431024	68-4277-FC	SANCHEZ, ASHLEY (OWNR)	26397	CAPAY BAY CT	MORENO VALLEY CA	92555-6817	SANCHEZ OMAR R	26397 CAPAY BAY CT	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	4.44	MOR	143607	MOR-143607	00011-97035-33006		504.20	11.99	648.67	Active
5637	487431029	68-4277-FC	SMITH, RANA	26325	CAPAY BAY CT	MORENO VALLEY CA	92555-2440	BECERRA ADRIANA	26325 CAPAY BAY CT	MORENO VALLEY CA	92555	640.69	64.07	-	126.86	831.62	8.00	MOR	95406	MOR-95406	00007-56162-95002		640.69	140.73	959.47	Active
5638	487431030	68-4277-FC	DORIT, DEBBIE	26309	CAPAY BAY CT	MORENO VALLEY CA	92555-2440	DORIT DEBORA G	26309 CAPAY BAY CT	MORENO VALLEY CA	92555	190.74	19.07	-	37.77	247.58	8.00	MOR	6091	MOR-6091	00003-11074-75007		190.74	93.47	392.68	Active
5639	487432011	68-4277-FC	GONZALEZ, IGNACIO (OWNR)	26397	WALKER PASS DR	MORENO VALLEY CA	92555-6810	GONZALEZ IGNACIO	26397 WALKER PASS DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	4.44	MOR	182349	MOR-182349	00022-84262-63008		504.20	11.99	648.67	Active
5640	487432013	68-4277-FC	TAPIA, MARIBEL (OWNR)	26423	WALKER PASS DR	MORENO VALLEY CA	92555-2426	RIVERA CARLOS	26423 WALKER PASS DR	MORENO VALLEY CA	92555	877.00	87.70	-	173.65	1,138.34	8.00	MOR	121957	MOR-121957	00009-58284-45008		877.00	185.53	1,297.26	Active
5641	487440006	68-4277-FC	CARREN, CHRISTINE	13417	LETTERMAN ST	MORENO VALLEY CA	92555-3712	BOGARIN CHRISTINE MAI	13417 LETTERMAN ST	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	4.44	MOR	74266	MOR-74266	00005-98346-45008		504.20	11.99	648.67	Active
5642	487440007	68-4277-FC	FARR, MARCUS (OWNR)	13403	LETTERMAN ST	MORENO VALLEY CA	92555-3712	FARR MARCUS	13403 LETTERMAN ST	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	8.00	MOR	171622	MOR-171622	00019-23438-33008		96.57	5.00	213.14	Active
5643	487440010	68-4277-FC	LEDESMA, GEORGE (OWNR)	13361	LETTERMAN ST	MORENO VALLEY CA	92555-3711	LEDESMA GEORGE	13361 LETTERMAN ST	MORENO VALLEY CA	92555	101.57	10.16	-	20.11	131.84	8.00	MOR	176312	MOR-176312	00020-85943-23005		101.57	5.00	218.14	Active
5644	487440011	68-4277-FC	MORALES, JOSE	13347	LETTERMAN ST	MORENO VALLEY CA	92555	RODRIGUEZ ERICK	13347 LETTERMAN ST	MORENO VALLEY CA	92555	311.71	31.17	-	61.72	404.60	8.00	MOR	195295	MOR-195295	00026-96861-03001		311.71	9.23	444.59	Active
5645	487441005	68-4277-FC	WILLS, RASHEEDAH (RENT)	26873	CAMPUS POINT DR	MORENO VALLEY CA	92555-3705	XU QINGWEN	9272 GUESS ST	ROSEMead CA	91770	128.96	12.90	-	25.53	167.38	8.00	MOR	183833	MOR-183833	00023-26093-63002		128.96	5.00	256.44	Active
5646	487441009	68-4277-FC	EBUOMUWAN, LILLIAN (RENT)	26825	CAMPUS POINT DR	MORENO VALLEY CA	925																			

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIP CODE	OwnerName	MaiAddress	MaiCityState	MaiZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM eZPay#	Orig Amt	Cur MAS	Total MAS	Life Cycle
5701	487513017	68-4277-FC	VEJAR, MARYSOL	26649	EMERALD AVE	MORENO VALLEY CA	CA	92555-3832	VEJAR MARYSOL	26649 EMERALD AVE	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	114782	MOR-114782	0009-3062-25002	511.22	108.54	756.98	Active
5702	487513026	68-4277-FC	STEELE, ROBERT (OWNR)	26541	EMERALD AVE	MORENO VALLEY CA	CA	92555-3830	STEELE ROBERT	26541 EMERALD AVE	MORENO VALLEY CA	92555	89.64	8.96	-	17.75	116.34	R	MOR	123444	MOR-123444	0009-63029-35000	89.64	5.00	211.21	Active
5703	487520009	68-4277-FC	DELA CRUZ, RICARDO AND SUSANA	26441	SEQUOIA ST	MORENO VALLEY CA	CA	92555-2563	DELA CRUZ RICHARD	26441 SEQUOIA ST	MORENO VALLEY CA	92555	436.39	43.64	-	86.41	566.42	R	MOR	122957	MOR-122957	0009-61833-15004	436.39	11.99	580.86	Active
5704	487520014	68-4277-FC	MONES, PEDRO (OWNR)	26371	SEQUOIA ST	MORENO VALLEY CA	CA	92555-2562	MONES PEDRO	26371 SEQUOIA ST	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	162930	MOR-162930	0016-90165-23004	504.20	11.99	648.67	Active
5705	487520017	68-4277-FC	ELIAS, GENIEVIEVE	26329	SEQUOIA ST	MORENO VALLEY CA	CA	92555-2562	ELIAS STEPHEN JR	26329 SEQUOIA ST	MORENO VALLEY CA	92555	442.62	44.26	-	87.64	574.52	R	MOR	194724	MOR-194724	0026-79980-53002	442.62	11.99	587.09	Active
5706	487520033	68-4277-FC	GALVAN, JUANA	26299	BARBADOS LN	MORENO VALLEY CA	CA	92555-2559	VALDEZ MARTIN	26299 BARBADOS LN	MORENO VALLEY CA	92555	511.22	51.12	-	101.22	663.56	R	MOR	98259	MOR-98259	0008-12579-65006	511.22	108.54	756.98	Active
5707	487521005	68-4277-FC	SAVAGE, HERMAN AND LASHONDA	26336	BARBADOS LN	MORENO VALLEY CA	CA	92555-2560	SAVAGE HERMAN G	26336 BARBADOS LN	MORENO VALLEY CA	92555	149.97	15.00	-	29.69	194.66	R	MOR	157381	MOR-157381	0014-97174-73002	149.97	5.64	273.08	Active
5708	487521006	68-4277-FC	DIAS, KUMUDU	26350	BARBADOS LN	MORENO VALLEY CA	CA	92555-2560	DIAS KUMUDU A	26350 BARBADOS LN	MORENO VALLEY CA	92555	512.91	51.29	-	101.56	665.76	R	MOR	111664	MOR-111664	0009-16760-25003	512.91	11.96	761.03	Active
5709	487530008	68-4277-FC	PEARSON, LATEFA (OWNR)	26595	BAY AVE	MORENO VALLEY CA	CA	92555-3801	PEARSON GERY G	26595 BAY AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	164910	MOR-164910	0017-49414-63008	504.20	11.99	648.67	Active
5710	487530016	68-4277-FC	COOK, DOROTHY	13805	ANDROMEDA AVE	MORENO VALLEY CA	CA	92555-3814	COOK DOROTHY A	13805 ANDROMEDA AVE	MORENO VALLEY CA	92555	233.60	23.36	-	46.25	303.20	R	MOR	142034	MOR-142034	0011-53596-03006	233.60	10.56	398.41	Active
5711	487531009	68-4277-FC	PALOMARES, LOUISE (OWNR)	26590	RHONE CT	MORENO VALLEY CA	CA	92555-3808	PALOMARES ROBERT	26590 RHONE CT	MORENO VALLEY CA	92555	504.60	50.46	-	99.91	654.96	R	MOR	145450	MOR-145450	0012-37434-43005	504.60	11.99	649.07	Active
5712	487531016	68-4277-FC	CHRISTIAN, JOY	26565	DANUBE WAY	MORENO VALLEY CA	CA	92555-3811	CHRISTIAN JOY	26565 DANUBE WAY	MORENO VALLEY CA	92555	218.82	21.88	-	43.33	284.02	R	MOR	108946	MOR-108946	0008-99224-55004	218.82	7.20	443.56	Active
5713	487532003	68-4277-FC	JORDAN, DEON	26578	DANUBE WAY	MORENO VALLEY CA	CA	92555-3811	LE NGOC LOAN DONG	576 BLACKBERRY DR	PERRIS CA	92571	284.54	28.45	-	56.34	369.32	R	MOR	180621	MOR-180621	0022-43167-23009	218.82	10.27	456.80	Active
5714	487532004	68-4277-FC	ZUNIGA, LETHIA (OWNR)	26564	DANUBE WAY	MORENO VALLEY CA	CA	92555-3811	DING YI	27223 SOPRANO ST	MENIFEE CA	92585	213.96	21.40	-	42.36	277.72	R	MOR	194246	MOR-194246	0026-40941-63000	213.96	7.25	337.78	Active
5715	487532017	68-4277-FC	DAVIS, LETHIA (OWNR)	26546	SAGE BRUSH CT	MORENO VALLEY CA	CA	92555-3816	DAVIS LETHIA VANESSA S	26546 SAGEBRUSH CT	MORENO VALLEY CA	92555	448.86	44.89	-	88.87	582.62	R	MOR	126055	MOR-126055	0009-71073-35008	448.86	11.99	593.33	Active
5716	487541008	68-4277-FC	FOSTER, SONIA (OWNR)	12021	WOODBRIAR DR	MORENO VALLEY CA	CA	92555-1812	FOSTER THEODIS JR	12021 WOODBRIAR DR	MORENO VALLEY CA	92555	404.20	40.42	-	80.03	524.64	R	MOR	159309	MOR-159309	0015-72311-63008	404.20	9.63	543.95	Active
5717	487560021	68-4277-FC	THONGKHAM, TOMMY (OWNR)	12620	LEMON TREE RD	MORENO VALLEY CA	CA	92555-3548	THONGKHAM TOMMY	12620 LEMON TREE RD	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	182554	MOR-182554	0022-85631-93003	655.32	15.58	842.73	Active
5718	487560022	68-4277-FC	PICKENS, JOY AND JACKSON, QIAN	12608	LEMON TREE RD	MORENO VALLEY CA	CA	92555-3547	FOX GORDON	12608 LEMON TREE RD	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	174588	MOR-174588	0020-32439-03002	96.57	5.00	213.14	Active
5719	487560027	68-4277-FC	ACUIAR, MIRIAM (OWNR)	26782	GREEN MOUNTAIN DR	MORENO VALLEY CA	CA	92555-3546	FLORES HUMBERTO	26782 GREEN MOUNTAIN DR	MORENO VALLEY CA	92555	453.38	45.34	-	89.77	588.48	R	MOR	166758	MOR-166758	0013-36316-13001	453.38	11.99	597.85	Active
5720	487560030	68-4277-FC	JOHNSON THORNTON, TANYA (RENT)	26746	GREEN MOUNTAIN DR	MORENO VALLEY CA	CA	92555-3546	THORNTON TANYA JOHN	26746 GREEN MOUNTAIN DR	MORENO VALLEY CA	92555	485.51	48.55	-	96.13	630.18	R	MOR	168049	MOR-168049	0018-28454-03004	485.51	11.99	629.98	Active
5721	487560033	68-4277-FC	PARKEN-NGUYEN, TESHA (OWNR)	26710	GREEN MOUNTAIN DR	MORENO VALLEY CA	CA	92555-3545	PARKER NGUYEN TEASHA	26710 GREEN MOUNTAIN DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	165347	MOR-165347	0017-62850-93006	504.20	11.99	648.67	Active
5722	487561002	68-4277-FC	GARCIA, MAGDALENA (OWNR)	26714	BUCKEYE TERRACE	MORENO VALLEY CA	CA	92555-3538	ESTRADA ANTONIO ACEV	26714 BUCKEYE TERR	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	134623	MOR-134623	0009-73081-13008	655.32	15.58	842.73	Active
5723	487561026	68-4277-FC	DANFORD, KENDRA (OWNR)	12616	SPRUCE HILL RD	MORENO VALLEY CA	CA	92555-3540	DANFORD KENDRA	12616 SPRUCE HILL RD	MORENO VALLEY CA	92555	539.96	54.00	-	106.88	70.04	R	MOR	188309	MOR-188309	0024-49080-83003	539.96	7.00	177.53	Active
5724	487561031	68-4277-FC	FLORES, JOY (OWNR)	26736	JADE TREE TERR	MORENO VALLEY CA	CA	92555-3543	MEDINA KEVIN	26736 JADE TREE TERR	MORENO VALLEY CA	92555	476.78	47.68	-	94.40	618.86	R	MOR	170695	MOR-170695	0018-98938-83006	476.78	11.99	621.25	Active
5725	487570010	68-4277-FC	GARDNER, MICHELE (OWNR)	26444	JEAN BAPTISTE WAY	MORENO VALLEY CA	CA	92555-2543	ACOSTA BARBARA	P O BOX 407	FULLERTON CA	92836	922.78	92.28	-	182.71	1,197.76	R	MOR	180756	MOR-180756	0018-79491-43004	922.78	21.93	1,186.63	Active
5726	487571004	68-4277-FC	RIVERA, JOSE AND ANNA (OWNR)	26405	OKEEFE LN	MORENO VALLEY CA	CA	92555-2544	RIVERA JOSE ANTONIO	26405 OKEEFE LN	MORENO VALLEY CA	92555	232.62	23.26	-	46.06	301.94	R	MOR	171054	MOR-171054	0022-66894-63001	232.62	11.99	377.09	Active
5727	487572004	68-4277-FC	CHEE, SIN (RENT)	26333	OKEEFE LN	MORENO VALLEY CA	CA	92555-2547	HOU JING	13862 MONET ST	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	160632	MOR-160632	0016-05835-43008	504.20	11.99	648.67	Active
5728	487572009	68-4277-FC	KHAN, ZAHID (OWNR)	13793	BAZILLE CT	MORENO VALLEY CA	CA	92555-2567	GAI XIAO JIE	13793 BAZILLE CT	MORENO VALLEY CA	92555	269.34	26.93	-	53.33	349.60	R	MOR	162438	MOR-162438	0016-71036-73000	269.34	7.94	395.44	Active
5729	487572010	68-4277-FC	HICKS, VERNAE (OWNR)	13781	BAZILLE CT	MORENO VALLEY CA	CA	92555-2567	HICKS FAMILY TRUST DAI	13781 BAZILLE CT	MORENO VALLEY CA	92555	59.64	5.96	-	11.81	77.40	R	MOR	152747	MOR-152747	0013-88111-83007	59.64	5.00	181.21	Active
5730	487572014	68-4277-FC	GORDON, ANGELA (RENT)	26370	OKEEFE LN	MORENO VALLEY CA	CA	92555-2546	WILLIAMS PRAYTON	26370 OKEEFE LN	MORENO VALLEY CA	92555	130.12	13.01	-	25.76	168.90	R	MOR	199082	MOR-199082	0029-28239-83006	130.12	6.26	281.54	Active
5731	487572023	68-4277-FC	ROLDAN, CARLOS (OWNR)	26467	JEAN BAPTISTE WAY	MORENO VALLEY CA	CA	92555-2541	ROLDAN CARLOS	26467 JEAN BAPTISTE WAY	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	194680	MOR-194680	0026-54372-93003	96.57	5.00	213.14	Active
5732	487572031	68-4277-FC	MARSHAL, WILLIE (OWNR)	26397	BAY AVE	MORENO VALLEY CA	CA	92555-2513	MARSHAL WILLIE J	26397 BAY AVE	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	158028	MOR-158028	0015-12047-33002	504.20	11.99	648.67	Active
5733	487572041	68-4277-FC	NJIE, YUNUSA (OWNR)	13816	DARWIN DR	MORENO VALLEY CA	CA	92555-2506	NJIE YUNUSA	13816 DARWIN DR	MORENO VALLEY CA	92555	248.86	24.89	-	49.27	323.02	R	MOR	158141	MOR-158141	0015-15205-73004	248.86	7.27	374.87	Active
5734	487580003	68-4277-FC	CARENON, HEATHER (RENT)	26938	CLAYSTONE DR	MORENO VALLEY CA	CA	92555-3506	ACOSTA BARBARA	PO BOX 407	FULLERTON CA	92836	50.42	5.04	-	99.83	654.44	R	MOR	177980	MOR-177980	0021-51903-43009	50.42	11.99	648.67	Active
5735	487580008	68-4277-FC	FORBES, SHONDRA (OWNR)	12806	WAINWRIGHT LN	MORENO VALLEY CA	CA	92555-3519	YATES MELVIN	12806 WAINWRIGHT LN	MORENO VALLEY CA	92555	64.60	6.46	-	12.79	83.84	R	MOR	195130	MOR-195130	0026-91981-33001	64.60	5.44	179.43	Active
5736	487580013	68-4277-FC	REED, LATRICE	12876	WAINWRIGHT LN	MORENO VALLEY CA	CA	92555-3519	REED LATRICE J	12876 WAINWRIGHT LN	MORENO VALLEY CA	92555	248.48	24.85	-	49.20	322.52	R	MOR	178401	MOR-178401	0021-63007-53006	248.48	7.27	373.69	Active
5737	487581003	68-4277-FC	FELIX, JAQUELINE	26844	TWIN HILLS CIR	MORENO VALLEY CA	CA	92555-3557	LUNA PATROCINIO	26844 TWIN HILLS CIR	MORENO VALLEY CA	92555	288.42	28.84	-	57.11	374.36	R	MOR	174464	MOR-174464	0020-22447-63000	288.42	7.93	417.28	Active
5738	487581006	68-4277-FC	VASQUEZ, CYNTHIA (OWNR)	26886	TWIN HILLS CIR	MORENO VALLEY CA	CA	92555-3557	VASQUEZ CYNTHIA	26886 TWIN HILLS CIR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	1						

Rec No	ParcelNo	Fund No	NAME	HOUSE#	STREET	CITY	STATE	ZIPCOD	OwnerName	MailAddress	MailCityState	MailZip	Principal	Penalty	Admin Fee	Interest	Total TR	CUS#ID	COMPANY	CUSTOMER#	MAS Acct	WM ezPay #	Orig Amt	Cur MAS	Total MAS	Life Cycle
5793	488232007	68-4277-FC	STONE, JASON (RENT)	12067	FENIMORE DR	MORENO VALLEY CA	CA	92555-5403	STONE JASON D	12067 FENIMORE DR	MORENO VALLEY CA	92555	427.62	42.76	-	84.67	555.04	R	MOR	175044	MOR-175044	00020-46055-23004	427.62	11.99	572.09	Active
5794	488240008	68-4277-FC	CROUCH, LEONARD (OWN)	12221	HINSON ST	MORENO VALLEY CA	CA	92555-5415	CROUCH LEONARD D	12221 HINSON ST	MORENO VALLEY CA	92555	667.10	66.71	-	132.09	865.90	R	MOR	50157	MOR-50157	00003-15455-15000	667.10	15.55	988.91	Active
5795	488241008	68-4277-FC	SPHENGPHETH, NANCY (OWNR)	28110	HEMLOCK AVE	MORENO VALLEY CA	CA	92555-5412	SPHENGPHETH NANCY I	28110 HEMLOCK AVE	MORENO VALLEY CA	92555	55.00	5.50	-	10.89	71.38	R	MOR	183991	MOR-183991	00023-29426-23003	55.00	5.00	205.16	Active
5796	488270002	68-4277-FC	DANDRIDGE, JENNIFER AND NATHAN	28037	WHITE SAND TRL	MORENO VALLEY CA	CA	92555-5400	DANDRIDGE NATHAN ALJ	28037 WHITE SAND TR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	163883	MOR-163883	00017-12380-53008	504.20	11.99	648.67	Active
5797	488270005	68-4277-FC	BERMUDEZ, OSCAR	28115	WHITE SAND TRL	MORENO VALLEY CA	CA	92555-5436	CANALES LUIGI RENE	28115 WHITE SAND TR	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	72670	MOR-72670	00005-86857-45004	655.32	15.58	842.73	Active
5798	488280002	68-4277-FC	ASHLEY, LYNNE	12285	DEEP VALLEY TRL	MORENO VALLEY CA	CA	92555-5418	ASHLEY LYNNE	12285 DEEP VALLEY TR	MORENO VALLEY CA	92555	150.00	15.00	-	29.70	194.70	R	MOR	47597	MOR-47597	00003-15206-35008	150.00	133.47	431.94	Active
5799	488280004	68-4277-FC	FINKELSTEIN, LAWRENCE AND CIND	12341	DEEP VALLEY TRL	MORENO VALLEY CA	CA	92555-5430	FINKELSTEIN LAWRENCE	12341 DEEP VALLEY TR	MORENO VALLEY CA	92555	568.09	56.81	-	112.48	737.38	R	MOR	101579	MOR-101579	00008-37333-15001	568.09	193.83	995.26	Active
5800	488282001	68-4277-FC	BAISDEN, LARRY	12342	PRAIRIE WIND TRL	MORENO VALLEY CA	CA	92555-5425	BAISDEN LARRY	12342 PRAIRIE WIND TR	MORENO VALLEY CA	92555	653.69	65.37	-	129.43	848.48	R	MOR	57972	MOR-57972	00003-16212-15002	653.69	140.73	972.47	Active
5801	488290001	68-4277-FC	SMITH, MATTIE	12369	DEEP VALLEY TRL	MORENO VALLEY CA	CA	92555-5430	SMITH MATTIE R	12369 DEEP VALLEY TR	MORENO VALLEY CA	92555	626.29	62.63	-	124.01	812.92	R	MOR	85256	MOR-85256	00006-85575-53005	626.29	140.73	945.07	Active
5802	488290016	68-4277-FC	ZAZUETA, LYNNAY (OWNR)	12444	PRAIRIE WIND TRL	MORENO VALLEY CA	CA	92555-5405	ZAZUETA LINNAY	12444 PRAIRIE WIND TR	MORENO VALLEY CA	92555	655.32	65.53	-	129.75	850.60	R	MOR	126327	MOR-126327	00009-71209-15009	655.32	15.58	842.73	Active
5803	488291007	68-4277-FC	BURDINE, GREGORY (OWNR)	12390	DEEP VALLEY TRL	MORENO VALLEY CA	CA	92555-5428	BURDINE GREGORY M JR	12390 DEEP VALLEY TR	MORENO VALLEY CA	92555	313.96	31.40	-	62.16	407.52	R	MOR	153733	MOR-153733	00014-12834-93009	313.96	9.63	446.82	Active
5804	488292007	68-4277-FC	MARTIN, HEATHER (OWNR)	12390	CLOUDBURST TRL	MORENO VALLEY CA	CA	92555-5426	MARTIN HEATHER JEAN	12390 CLOUDBURST TR	MORENO VALLEY CA	92555	73.57	7.36	-	14.57	95.48	R	MOR	197906	MOR-197906	00028-48227-23003	73.57	5.00	218.73	Active
5805	488320005	68-4277-FC	DUCKETT, STEVEN (OWNR)	12314	REDLANDS BLVD	MORENO VALLEY CA	CA	92555-6616	DUCKETT STEVEN J	12314 REDLANDS BLVD	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	151852	MOR-151852	00013-71743-63003	504.20	11.99	648.67	Active
5806	488370010	68-4277-FC	THOMPSON, CHANNON	27865	BAY AVE	MORENO VALLEY CA	CA	92555-5622	THOMPSON CHANNON R	27865 BAY AVE	MORENO VALLEY CA	92555	448.86	44.89	-	88.87	582.62	R	MOR	166827	MOR-166827	00017-97216-43002	448.86	11.99	593.33	Active
5808	488370020	68-4277-FC	SHEATS, SHAWENTI (RENT)	13802	JEANETTE CT	MORENO VALLEY CA	CA	92555-5611	SHEATS LIVING TRUST	13802 JEANETTE CT	MORENO VALLEY CA	92555	211.57	21.16	-	41.89	274.62	R	MOR	178383	MOR-178383	00021-62694-63004	211.57	7.20	335.34	Active
5808	488370021	68-4277-FC	STARKS, ADRIAN (OWNR)	13786	JEANETTE CT	MORENO VALLEY CA	CA	92555-5610	STARKS ADRIAN	13786 JEANETTE CT	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	160437	MOR-160437	00016-01634-83001	504.20	11.99	648.67	Active
5809	488371004	68-4277-FC	ANDRADE, JUAN (OWNR)	27851	OWEN DR	MORENO VALLEY CA	CA	92555-5613	ANDRADE JUAN M	27851 OWEN DR	MORENO VALLEY CA	92555	402.26	40.23	-	79.65	522.12	R	MOR	157604	MOR-157604	00015-02035-03003	402.26	12.50	574.27	Active
5810	488371005	68-4277-FC	OWEN DR	27869	OWEN DR	MORENO VALLEY CA	CA	92555-5613	FELIX SABINA	27869 OWEN DR	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.44	R	MOR	157798	MOR-157798	00015-05923-23007	504.20	11.99	648.67	Active
5811	488371006	68-4277-FC	HERNANDEZ, YOJAYRA (OWNR)	27887	OWEN DR	MORENO VALLEY CA	CA	92555-5613	HERNANDEZ JOSE L	27887 OWEN DR	MORENO VALLEY CA	92555	352.03	35.20	-	69.70	456.92	R	MOR	157511	MOR-157511	00015-00052-53004	352.03	9.33	489.69	Active
5812	488371011	68-4277-FC	RAMIREZ, CHRISTY (DOWNR)	27977	OWEN DR	MORENO VALLEY CA	CA	92555-5617	RAMIREZ GARY	27977 OWEN DR	MORENO VALLEY CA	92555	498.65	49.87	-	98.73	647.24	R	MOR	160519	MOR-160519	00016-03658-53004	498.65	11.99	643.12	Active
5813	488380008	68-4277-FC	RUIZ, GILBERT	27098	DOLOSTONE WAY	MORENO VALLEY CA	CA	92555-4507	ARAGON GILBERTO RUIZ	27098 DOLOSTONE WAY	MORENO VALLEY CA	92555	413.77	41.38	-	81.93	537.06	R	MOR	111772	MOR-111772	00009-17169-95003	413.77	10.46	654.39	Active
5814	488380011	68-4277-FC	MORENO, JOSE (RENT)	27122	DOLOSTONE WAY	MORENO VALLEY CA	CA	92555-4507	WANG WEN	18530 VANTAGE POINTE	ROWLAND HEIGHTS CA	91748	313.96	31.40	-	62.16	407.52	R	MOR	173165	MOR-173165	00019-66135-53008	313.96	9.63	446.82	Active
5815	488380024	68-4277-FC	WILSON, WAUKECHA (OWNR)	27041	DOLOSTONE WAY	MORENO VALLEY CA	CA	92555-4506	WILKERSON WAUKECHA	18151 BEACH WAY APT 312	HUNTINGTON BEACH CA	92648	96.57	9.66	-	19.12	125.34	R	MOR	186309	MOR-186309	00023-90615-73005	96.57	5.00	213.14	Active
5816	488380033	68-4277-FC	TAYLOR, FRANK	27120	ADVENTURINE WAY	MORENO VALLEY CA	CA	92555-4515	TAYLOR FRANK K	27120 ADVENTURINE WAY	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	107558	MOR-107558	00008-83702-35004	96.57	5.00	213.14	Active
5817	488410001	68-4277-FC	FOSTER, CHERYL (RENT)	27147	CANYON ROCK CT	MORENO VALLEY CA	CA	92555-4505	LU XIAOXIANG	57 STOWE	IRVINE CA	92620	103.74	10.37	-	20.54	134.64	R	MOR	193964	MOR-193964	00026-30157-23009	103.74	5.00	220.31	Active
5818	488410040	68-4277-FC	RODA, FRANKO (OWNR)	12872	CROWN HILL WAY	MORENO VALLEY CA	CA	92555-4556	MARTINEZ GUADALUPE	12872 CROWN HILL WAY	MORENO VALLEY CA	92555	96.57	9.66	-	19.12	125.34	R	MOR	192267	MOR-192267	00025-70829-33003	96.57	5.00	213.14	Active
5819	488420003	68-4277-FC	MONTGOMERY, ROSALIND	12883	GREENSTONE WAY	MORENO VALLEY CA	CA	92555-4562	MONTGOMERY ROSALIN	12883 GREENSTONE WAY	MORENO VALLEY CA	92555	118.20	11.82	-	23.40	153.42	R	MOR	189213	MOR-189213	00024-76162-33002	118.20	5.40	252.06	Active
5820	488420035	68-4277-FC	HERNANDEZ, YADIRA (OWNR)	27344	RED ROCK RD	MORENO VALLEY CA	CA	92555-4579	MOLINA SAMUEL	27344 RED ROCK RD	MORENO VALLEY CA	92555	486.14	48.61	-	96.26	631.00	R	MOR	184675	MOR-184675	00023-46122-33002	486.14	11.99	630.61	Active
5821	488420040	68-4277-FC	GARCIA, VICTOR (OWNR)	27326	BASALT WAY	MORENO VALLEY CA	CA	92555-4573	DEL REAL DELFINA LIVING	25 SISTER CITY WAY	GILROY CA	95020	94.32	9.43	-	18.68	122.42	R	MOR	194983	MOR-194983	00026-87169-03009	94.32	5.00	114.32	Cancelled
5822	488420041	68-4277-FC	GRAYES, PATRICIA (OWNR)	27334	BASALT WAY	MORENO VALLEY CA	CA	92555-4573	GANDHI BHAVESH & PRIT	310 COMMERCE	IRVINE CA	92620	324.73	32.47	-	64.30	421.50	R	MOR	193249	MOR-193249	00026-13373-53006	324.73	7.13	353.25	Cancelled
5823	488430015	68-4277-FC	KEITH, AVERI (OWNR)	12718	MICA PL	MORENO VALLEY CA	CA	92555-4580	KEITH AVERI	12718 MICA PL	MORENO VALLEY CA	92555	289.61	28.96	-	57.34	375.90	R	MOR	186526	MOR-186526	00027-96884-23007	289.61	9.27	421.03	Active
5824	488430025	68-4277-FC	BALL, ALEXIS	12708	SCREE WAY	MORENO VALLEY CA	CA	92555-4566	FENG YAFANG	57 STOWE	IRVINE CA	92620	247.46	24.75	-	49.00	321.20	R	MOR	195441	MOR-195441	00027-01528-83007	247.46	5.00	267.46	Cancelled
5825	488430035	68-4277-FC	RILEY, EDWIN	12696	IRONSTONE WAY	MORENO VALLEY CA	CA	92555-4567	RILEY EDWIN L	12696 IRONSTONE WAY	MORENO VALLEY CA	92555	495.50	49.55	-	98.11	643.16	R	MOR	194075	MOR-194075	00026-36802-93000	495.50	11.99	639.97	Active
5826	488430036	68-4277-FC	MISKULIN JR, GERALD	12704	IRONSTONE WAY	MORENO VALLEY CA	CA	92555-4568	MISKULIN GERALD R JR	12704 IRONSTONE WAY	MORENO VALLEY CA	92555	470.40	47.04	-	93.14	610.58	R	MOR	194006	MOR-194006	00026-32322-83002	470.40	9.26	505.67	Cancelled
5827	488430037	68-4277-FC	PATTERSON , MISHA (RENT)	12712	IRONSTONE WAY	MORENO VALLEY CA	CA	92555-4568	VLAKE	23 SUNRIVER	IRVINE CA	92614	458.79	45.88	-	90.84	595.50	R	MOR	194957	MOR-194957	00026-86654-53002	458.79	11.99	603.26	Active
5828	488430042	68-4277-FC	SANCHEZ, EYMEE (OWNR)	12675	TIGERS EYE WAY	MORENO VALLEY CA	CA	92555-4569	BETTIS MICHAEL WAYNE	12675 TIGERS EYE WAY	MORENO VALLEY CA	92555	298.86	29.89	-	59.17	387.92	R	MOR	195596	MOR-195596	00027-05663-93001	298.86	11.99	443.33	Active
5829	488430059	68-4277-FC	OHJASHI, KUMIKO	27484	CAPROCK WAY	MORENO VALLEY CA	CA	92555-4564	OHIGASHI KUMIKO JEAN	27484 CAPROCK WAY	MORENO VALLEY CA	92555	113.96	11.40	-	22.56	147.92	R	MOR	192805	MOR-192805	00025-84347-43005	113.96	5.00	230.53	Active
5830	488440021	68-4277-FC	MARTIN, CHARLES (OWNR)	27376	RED ROCK RD	MORENO VALLEY CA	CA	92555-4579	MARTIN FAMILY TRUST D	27376 RED ROCK RD	MORENO VALLEY CA	92555	504.20	50.42	-	99.83	654.									



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Brian Mohan, Assistant City Manager

**AGENDA DATE:** May 21, 2024

**TITLE:** PUBLIC HEARING TO APPROVE THE ANNUAL ACTION PLAN FOR FISCAL YEAR 2024/2025 – HUD GRANTS

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### **RECOMMENDED ACTION**

#### **Recommendations: That the City Council:**

1. Conduct a Public Hearing for the Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), and Emergency Solutions Grants Program (ESG) programs included in the Fiscal Year 2024/2025 Annual Action Plan.
2. Approve and adopt the FY 2024/2025 Annual Action Plan as an application to the U.S. Department of Housing and Urban Development (HUD) for funding under the federal CDBG, HOME, and ESG programs with Council amendments, if any.
3. Authorize the City Manager to approve any reprogramming of allocations between funded programs within the adopted FY 2024/2025 Annual Action Plan in compliance with the City's Citizen Participation Plan, if necessary.

### **SUMMARY**

The U.S. Department of Housing and Urban Development (HUD) requires that the grantee cities, such as Moreno Valley, prepare an Annual Action Plan every year as a condition of receiving federal funding under the Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), and Emergency Solutions Grants (ESG) Programs.

The Annual Action Plan identifies how the CDBG, HOME, and ESG program funds will be utilized to provide programs and projects that benefit low- and moderate-income households and neighborhoods in the City. It also serves as the City's official grant application to HUD. Normally, the Action Plan must be submitted no later than 45 days



prior to the start of the fiscal year (FY). The activities recommended for inclusion in the FY 2024/2025 Annual Action Plan for CDBG, HOME, and ESG are summarized in Attachment 2.

## **DISCUSSION**

### **Annual Action Plan**

Attachment 1 to this report is the FY 2024/2025 Annual Action Plan proposed for Council consideration which specifically identifies how Moreno Valley will allocate CDBG, HOME, and ESG funds for the upcoming year. The 2024/2025 Annual Action Plan serves as the annual update to the City's five-year Consolidated Plan (2023/2028). Tonight's Public Hearing represents the last Public Hearing in a series of meetings conducted under the City's Citizen Participation Plan.

### **Citizen Participation**

Citizen participation for the development of the Consolidated Plan and Annual Action Plan was accomplished through a series of public notices, public meetings, and public hearings. City staff conducted meetings to solicit input from residents and non-profit organizations regarding the community's needs. Public hearings were conducted to determine priority needs, review funding applications, and approve the FY 2024/2025 Annual Action Plan.

The City Council established CDBG funding priorities at the December 5, 2023, meeting. The City Council reviewed the project applications for consideration in the FY 2024/2025 Annual Action Plan on April 16, 2024. In conformance with HUD requirements, a draft Annual Action Plan was made available for a 30-day public review from April 5, 2024, through May 7, 2024. As of the date of this report, no public comments have been received. The following provides a summary of the events that have occurred during the application process:

- November 28, 2023      Finance Subcommittee review of grant policies and Objectives.
- December 5, 2023      City Council Public Hearing to review Policies and Objectives and to collect community needs and comments.
- December 15, 2023      Notification of Notice of Funding Available (NOFA) posted by City Clerk in various satellite locations. Application made available on City website & OpenGov.
- January 10, 2024      Application Workshop held via teleconference.
- January 31, 2024      Application submittal deadline
- May 7, 2024              City Council Public Hearing to review funding applications for consideration in the Annual Action Plan.

The following provides a summary of the events that are scheduled to occur during the continued application process:

- May 21, 2024 City Council Public Hearing to approve the FY 2024/2025 Annual Action Plan and close of public comment/review period.
- May 24, 2024 Submittal of Approved FY 2024/2025 Annual Action Plan to HUD.

**HOME Investment Partnerships Program (HOME) – Grant Purpose**

The Home Investment Partnerships Program was established by Title II of the Cranston-Gonzalez National Affordable Housing Act. The objectives of the HOME program include:

- Expanding the supply of decent and affordable housing, particularly housing for low- and very low-income residents.
- Strengthening the abilities of State and local governments to design and implement strategies for achieving adequate supplies of decent, affordable housing.
- Providing financial and technical assistance to participating jurisdictions, including the development of model programs for affordable low-income housing.
- Extending and strengthening partnerships among all levels of government and the private sector, including for-profit and non-profit organizations, in the production and operation of affordable housing.

**HOME Investment Partnerships Program (HOME) – Funding and Limitations**

<b>Fiscal Year 2024/2025 Allocation</b>	<b>Funding Allocation</b>
Planning and Administration Cap (10% of annual grant)	\$62,817
Mandatory CHDO set-aside (15% of annual grant)	\$94,226
Available for Other Activities	\$471,131
<b>TOTAL Allocation</b>	<b>\$628,174</b>
TOTAL Prior Year CHDO Funds	\$225,287
TOTAL Uncommitted Prior Year HOME Funds	\$1,210,878
<b>TOTAL Available for Funding</b>	<b>\$2,064,339</b>

**Emergency Solutions Grants Program (ESG) – Grant Purpose**

The objectives of the ESG program are to assist, protect, and improve living conditions for the homeless. The program provides funding to:

- Engage homeless individuals and families living on the street.
- Improve the number and quality of emergency shelters for homeless individuals and families.
- Help operate these shelters.
- Provide essential services to shelter residents.
- Rapidly re-house homeless individuals and families.
- Prevent families/individuals from becoming homeless.

**Emergency Solutions Grants Program (ESG) – Funding and Limitations**

<b>Fiscal Year 2024/2025 Allocation</b>	<b>Funding Allocation</b>
Planning and Administration Cap (7.5% of annual grant)	\$13,045
Available for Other Activities	\$160,890
<b>TOTAL Allocation</b>	<b>\$173,935</b>
TOTAL Uncommitted Prior Year ESG Funds	\$156,663
<b>TOTAL Available for Funding</b>	<b>\$330,598</b>

**Community Development Block Grant (CDBG) – Grant Purpose**

The Community Development Block Grant program is authorized by Title I of the Housing and Community Development Act of 1974, as amended. The primary objective of the CDBG program is to develop viable urban communities by providing decent housing, a suitable living environment, and expanded economic opportunities, principally for persons of low and moderate income.

The CDBG objective is to be achieved in two ways: First, a grantee can only use funds to assist eligible activities that meet one of three national objectives of the program:

- Benefit low- and moderate-income persons,
- Aid in the prevention or elimination of slums and blight, or
- Meet community development needs having a particular urgency.

Second, at least 70 percent of funds must be spent (over a period of up to 3 years) for activities that address the national objective of benefiting low- and moderate-income persons.

**Community Development Block Grant (CDBG) – Funding and Limitations**

<b>Fiscal Year 2024/2025 Allocation</b>	<b>Funding Allocation</b>
Planning and Administration Cap (20% of annual grant)	\$391,407
Public Services Cap (15% of annual grant)	\$293,555
Available for Other Activities (65% of annual grant)	\$1,272,077
<b>TOTAL Allocation</b>	<b>\$1,957,039</b>
TOTAL Uncommitted Prior Year(s) CDBG Funds*	\$103,902
<b>TOTAL Available for Funding</b>	<b>\$2,060,941</b>

\*The City may utilize prior-year uncommitted funds only towards non-public service activities.

As part of our application process, the City has contracted with Avant-Garde Inc. to collaborate with City Staff and Officials, as the Technical Review Committee for the CDBG, HOME, and ESG project selections. A summary of the applications received, funding requests, and activities recommended for funding is included. (Attachment 2).

**ALTERNATIVES**

The Council has the following alternatives:

1. Conduct a public hearing, provide staff with modifications, if any, and adopt the FY 2024/2025 Annual Action Plan, and authorize the City Manager to approve any reprogramming of allocations between funded programs within the adopted FY 2024/2025 Annual Action Plan in compliance with the City’s Citizen Participation Plan. *Staff recommends this alternative as it will allow the FY 2024/2025 Annual Action Plan to be submitted per HUD’s instructions and by the federal deadline.*
2. Do Not conduct a public hearing providing the public with an opportunity to comment on the proposed Annual Action Plan, and NOT approve the FY 2024/2025 Annual Action Plan. *Staff does not recommend this alternative as it would result in the City not meeting HUD’s established deadline for submission of the Annual Action Plan.*

**FISCAL IMPACT**

Expenses for these programs are reimbursed by the Federal grants. The ESG program requires a 100% match that will be met by the City’s ESG subrecipients. Based on the recommended actions, there is no impact to the General Fund.

Description	Fund / Account	Type (Rev/Exp)	FY2024/2025 Proposed Budget
Receipt of Grant	HOME - Fund 2506	Rev	\$2,064,339
Administration / Programs HOME	HOME - Fund 2506	Exp	\$2,064,339
Receipt of Grant	ESG - Fund 2514	Rev	\$330,598
Administration / Programs ESG	ESG - Fund 2514	Exp	\$330,598
Receipt of Grant	CDBG - Fund 2512	Rev	\$2,060,941
Administration / Programs CDBG	CDBG - Fund 2512	Exp	\$2,060,941

**NOTIFICATION**

Notice of this meeting was published in the Press-Enterprise and La Opinion newspapers on Friday, April 15, 2024. Additional notification was available through the City’s website.

**PREPARATION OF STAFF REPORT**

Prepared By:  
Viviana McDaniel  
Grants Division Manager

Department Head Approval:  
Brian Mohan  
Assistant City Manager (Administration)

**CITY COUNCIL GOALS**

None

**CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”  on the left hand side of this document for the necessary attachment.

1. Annual Action Plan - FY 2024-2025 - DRAFT
2. FY 2024-2025 Application Review and Funding Recommendation Booklet - DRAFT

**APPROVALS**

Budget Officer Approval            ✓ Approved                            5/14/24 7:20 AM

City Attorney Approval  
City Manager Approval

✓ Approved  
✓ Approved

5/14/24 8:45 AM



# ANNUAL ACTION PLAN

FISCAL YEAR 2024 – 2025

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)

HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)

EMERGENCY SOLUTIONS GRANTS (ESG)

City of Moreno Valley  
Grants Division  
14177 Frederick St.  
Moreno Valley, CA 92552

**DRAFT**

Attachment: Annual Action Plan - FY 2024-2025 - DRAFT [Revision 3] (6639 : PUBLIC HEARING TO APPROVE THE ANNUAL ACTION PLAN FOR

## Executive Summary

### AP-05 Executive Summary - 24 CFR 91.200(c), 91.220(b)

#### 1. Introduction

Every year the Department of Housing and Urban Development (HUD) allocates federal grant monies to Entitlement Cities (eligible, selected cities with a population exceeding 50,000). The city of Moreno Valley is considered an entitlement city and receives federal funding on an annual basis from HUD for three federal grant programs: Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), and Emergency Solutions Grants (ESG). The City of Moreno Valley utilizes these federal grant monies to support programs that provide decent housing, build infrastructure, create economic development opportunities, and provide a variety of social services for low to moderate-income residents. The City's Five-Year Consolidated Plan is a comprehensive planning document that provides the framework for the use of CDBG, HOME, and ESG funds to provide community development, housing, and homeless activities. The current Consolidated Plan cycle runs from July 2023 through June 2028. The FY 2024-2025 Annual Action Plan is the second year in the ConPlan cycle.

The FY 2024-25 Annual Action Plan (AAP) serves as the update to the Consolidated Plan and identifies the distribution of federal funds for specific activities and programs during the program year. In FY 2024-25, it is estimated that the City will receive **\$1,957,039** in CDBG funds, **\$628,174** in HOME funds, and **\$173,935** in ESG funds. These funds will support housing, community development and homeless prevention activities. The Annual Action Plan also provides a basis for assessing performance. At the end of the program year, a Consolidated Annual Performance and Evaluation Report (CAPER) provides information on the annual programmatic accomplishments.

#### 2. Summarize the objectives and outcomes identified in the Plan

The main objective of the Annual Action Plan is to outline the City's efforts in meeting the goals that were outlined in its Consolidated Plan. The goals as outlined in the city's 2023-2028 Consolidated Plan are as follows:

- Capital Improvement Activities
- Economic Development Activities
- Health, Safety, and Public Awareness Activities
- Historic Preservation Activities
- Homeless/Homelessness Prevention Activities
- Public Service Activities
- Slum or Blight Activities
- Planning and Administration



### 3. Evaluation of past performance

The City chose the goals and projects identified in this plan by revisiting its objectives during a series of public meetings and public hearings as part of its citizen participation plan. Evaluation of the most recently completed fiscal year (FY) projects was also factored into the selection of projects. For example, at the end of FY 2022-2023 the City, through its subrecipients was able to:

- Provide fair housing services for 3,739 people.
- Assist 67 persons with homelessness preventions services.
- Rehabilitate 25 households.
- Provide public services that improved the well-being of 61,870 people.
- Improve public facilities that benefited over 43,000 residents.

### 4. Summary of Citizen Participation Process and consultation process

The City of Moreno Valley Citizen Participation Plan contains the City's policies and procedures for public involvement in the Consolidated Plan process and the use of Federal grant funds. As part of the City's Citizen Participation Plan, the City hosted two (2) public meetings and three (3) public hearings. All citizen participation was accomplished through meetings, published public notices, and online announcements. The City invited residents, non-profit organizations, and surrounding jurisdictions to solicit input on community needs.

The first public meeting took place on November 28, 2023, to review the goals and objectives to be included in the Annual Action Plan. The first public hearing took place on December 5, 2023, to provide residents the opportunity to provide comments regarding priority needs in the community. The proposed Action Plan was available for a 30-day public examination and comment period from March 22, 2024, through May 7, 2024. A second public meeting was held on March 26, 2024, to review the subrecipient applications the City received for funding recommendations. A second public hearing was held on May 7, 2024; at this meeting the City Council reviewed the proposed activity selections, and the public was encouraged to provide comments. A final public hearing took place on May 21, 2024, after the close of the public review period. The final public hearing allowed the public an opportunity to comment on the proposed Action Plan before implementation by the City Council. The information compiled from the meetings was used in determining the needs in the community and the development of strategies. Citizen comments are included as an attachment to this document.

### 5. Summary of public comments

*TBD- Pending conclusion of public comment period.*

### 6. Summary of comments or views not accepted and the reasons for not accepting them

**TBD- Pending conclusion of public hearing.**

**7. Summary**

*See summary noted above.*

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**PR-05 Lead & Responsible Agencies – 91.200(b)**

**1. Agency/entity responsible for preparing/administering the Consolidated Plan**

<b>Agency Role</b>	<b>Name</b>	<b>Department/Agency</b>
CDBG Administrator	City of Moreno Valley	Grants Division
ESG Administrator	City of Moreno Valley	Grants Division
HOME Administrator	City of Moreno Valley	Grants Division

**Table 1 – Responsible Agencies**

**Narrative (optional)**

The City of Moreno Valley Grants Division is responsible for the development of the Annual Action Plan. The Annual Action Plan was prepared with input from public stakeholders such as local non-profit agencies, social service organizations, and interested members of the public.

**Consolidated Plan Public Contact Information**

The primary contacts for matters regarding this plan are Brian Mohan, Assistant City Manager (Administration) and Viviana McDaniel, Grants Division Manager. Primary contacts can be reached at 951-413-3450 or by email at grantadmin@moval.org.

## **AP-10 Consultation – 91.100, 91.200(b), 91.215(I)**

### **1. Introduction**

The City's Citizen Participation process allows for residents, local service providers, government entities, and others to provide input during the funding allocation process. A list of organizations, entities, and other participants is included in Table 2 below.

**Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health, and service agencies (91.215(I)).**

One resource that the City utilizes to assist in coordination is the City's participation in the Riverside County's Continuum of Care (CoC). City staff meets consistently with the CoC. The City's involvement in the CoC allows for open dialogue with key agencies including the Riverside County Department of Public Social Services, the Riverside County Housing Authority, the Department of Mental Health, the County Adult Homeless Unit, local law enforcement and numerous local service providers. The CoC convenes these organizations with the goal of addressing homelessness, but in the process, also discusses other community needs, such as public housing and emergency services needed in the region. Riverside County's CoC is active, and the Board consists of higher-level representatives with the authority to implement change at each respective organization.

The City will continue to be supportive of direct applications for funds from housing providers as well as local Community Housing and Development Organizations (CHDOs). Cooperation with surrounding jurisdictions has been essential in promoting the City's ability to address a wide variety of community needs including housing rehabilitation, housing programs, public services, and public safety. To facilitate organization and solidarity, the City will continue to work with these entities by attending regular meetings, events, and joint endeavors. The City hopes to work with resources available through affordable housing financial institutions. These private businesses will be included in the annual plans as applicable.

**Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness.**

The CoC's primary goal is to address homelessness in the region. The group is charged with developing and implementing Riverside County's five-year plan to end homelessness and address housing in the County. The COC is provided with federal funding to offer homeless services and shelter. Moreno Valley staff regularly attend the CoC meetings. In addition, the city staff assists in organizing and coordinating the Homeless Point in Time (PIT) Counts. Participating in these counts provides staff with a firsthand knowledge of homeless needs through direct interaction with potential recipients of homeless services. Data from the homeless count is applied to determine homeless service needs and levels in the City.

**Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards for and evaluate outcomes of projects and activities assisted by ESG funds, and develop funding, policies and procedures for the operation and administration of HMIS.**

The CoC serves as the planning body for the County's submission of the Riverside County Consolidated Application for HUD funds such as ESG. City staff have historically participated in rating CoC grantee applications for ESG funding and have been active in helping make determinations for the allocation of funds. The City consults with the CoC by sharing ESG funding recommendations from staff and requesting feedback from the full CoC membership. For the ESG activities proposed within the Action Plan, City representatives consulted with the CoC by forwarding a summary of all applications along with Council recommendations and requesting CoC members provide feedback via e-mail. The City took their feedback into consideration. The administration/operation of HMIS is handled through the County of Riverside. City of Moreno Valley representatives are in constant communication with County HMIS staff and discuss program set-up, schedule for training, and to discuss ESG reporting requirements.

**2. Describe Agencies, groups, organizations, and others who participated in the process and describe the jurisdiction's consultations with housing, social service agencies and other entities**

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	<b>Agency/ Group/ Organization</b>	<b>Agency/ Group/ Organization Type</b>	<b>What section of the Plan was addressed by Consultation?</b>	<b>Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?</b>
1	HOUSING AUTHORITY OF RIVERSIDE COUNTY	-Housing -PHA -Other government - County	-Housing Need Assessment -Public Housing Needs -Non-Homeless Special Needs	Throughout the year, the City reviews proposed development sites, the comprehensive plan of the PHA, and any proposed demolition or disposition of public housing developments. In reviewing PHA comprehensive plan the City can determine regional housing needs as established by the PHA. It is anticipated this continued relationship with the PHA will allow the City to identify needs and gaps in service to improve service delivery.
2	RIVERSIDE COUNTY CONTINUUM OF CARE	-Housing -PHA -Services - Housing -Services-Persons with HIV/AIDS -Services-Victims of Domestic Violence -Services-homeless -Other government - County -Regional organization -Planning organization -Civic Leaders	-Housing Need Assessment -Public Housing Needs -Homeless -Needs - Chronically homeless -Homeless Needs - Families with children -Homelessness Needs - Veterans -Homelessness Needs - Unaccompanied youth -Homelessness Strategy -Anti-poverty Strategy	The City is a member of the regional CoC. As a result of membership, the City regularly consults with various city, county, and local homeless service providers about all matters of homelessness affecting the area. The City coordinates with the CoC for the Veterans, Youth, and general Point in Time Homeless Count in Moreno Valley.
3	FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY, INC.	-Service-Fair Housing	-Housing Need Assessment	The City outreached to the Fair Housing Council of Riverside County (FHCRC) to assist the City in the development of the Consolidated. FHCRC was also instrumental in providing the City with key fair housing data to complete the Consolidated Plan and is a consistent partner of the City.
4	HABITAT FOR HUMANITY RIVERSIDE INC.	-Housing	-Housing Need Assessment -Non-Homeless Special Needs -Anti-poverty Strategy	The City regularly engages with the organization and discusses the coordination of local housing programs for low/moderate income and special needs populations (elderly and disabled).

5	FAMILY SERVICE ASSOCIATION OF WESTERN RIVERSIDE COUNTY (FSA)	<ul style="list-style-type: none"> <li>-Services-Children</li> <li>-Services-Elderly Persons</li> <li>-Services-Persons with Disabilities</li> <li>-Services-Persons with HIV/AIDS</li> <li>-Services-Victims of Domestic Violence</li> <li>-Services-Homeless</li> <li>-Services-Health</li> <li>-Services-Education</li> <li>-Services-Employment</li> </ul>	<ul style="list-style-type: none"> <li>-Housing Need Assessment Homeless Needs - Chronically homeless</li> <li>-Homeless Needs - Families with children</li> <li>-Homelessness Needs - Veterans</li> <li>Homelessness -Needs - Unaccompanied youth</li> <li>-Homelessness Strategy</li> <li>-Non-Homeless Special Needs</li> <li>-Anti-poverty Strategy</li> </ul>	The City has had a long relationship with Family Services Association (FSA) and meets with the organization periodically to discuss community needs. It is anticipated that the City will continue to collaborate with FSA on meeting the needs of Moreno Valley residents.
6	RIVERSIDE UNIVERSITY HEALTH SYSTEM-PUBLIC HEALTH AND BEHAVIORAL HEALTH	<ul style="list-style-type: none"> <li>-Services-Health</li> <li>-Health Agency</li> </ul>	<ul style="list-style-type: none"> <li>-Housing Need Assessment</li> <li>-Non-Homeless Special Needs</li> </ul>	The City outreached and reviewed information related to needs assessment and the obtained Mental Health Services Act.
7	RIVERSIDE COUNTY OFFICE ON AGING	<ul style="list-style-type: none"> <li>-Services-Elderly Persons</li> <li>-Services-Persons with Disabilities</li> </ul>	<ul style="list-style-type: none"> <li>-Housing Need Assessment</li> <li>-Non-Homeless Special Needs</li> <li>-Anti-poverty Strategy</li> </ul>	The City obtained information on the elderly needs assessment, priority needs, and affordable housing developments serving seniors and disabled persons.
8	CALIFORNIA DEPARTMENT OF PUBLIC HEALTH	<ul style="list-style-type: none"> <li>-Services-Health</li> <li>-Other government - State</li> </ul>	<ul style="list-style-type: none"> <li>-Housing Need Assessment</li> <li>-Non-Homeless Special Needs</li> </ul>	The Departments Health Facilities Consumer System was consulted for purposes of developing an inventory of Intermediate Care Facilities for Developmentally Disabled Persons and Congregate Care Facilities for the Elderly.

Table 2 – Agencies, groups, organizations who participated.

**Identify any Agency Types not consulted and provide rationale for not consulting.**

All relevant housing, social services and other entities were consulted. Other local/regional/state/federal planning efforts considered when preparing the Plan are listed in the table below.

**Other local/regional/state/federal planning efforts considered when preparing the Plan.**

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
Continuum of Care	Riverside County Department of Public Social Services	The CoC plan and the City's Consolidated Plan are very consistent in their goals for the Region and agree that a regional effort is required.
2020-2024 Area Plan	Riverside County Office on Aging	The 2020-2024 Area Aging Plan provided guidance to the needs assessment, priorities, and goals of the Consolidated Plan
General Plan	City of Moreno Valley	The General Plan was consulted to ensure that the goals of the Consolidated Plan align with the overall City goals.
Housing Element	City of Moreno Valley	The Housing Element was consulted to review the goals, policies, and programs related to housing conditions and needs.

**Table 3 – Other local / regional / federal planning efforts**

**Narrative (Optional)**

Pursuant to the ConPlan regulations, during the process of developing the Consolidated Plan the City's consultation process included gathering information on broadband internet service providers, organizations engaged in narrowing the digital divide, agencies whose primary responsibilities include the management of flood prone areas, public land or water resources, and emergency management agencies.

*Broadband Internet Service Providers/Organization Engaged in Narrowing the Digital Divide:*

The FCC definition of broadband includes download speeds faster than 25 Mbps. The City has three types of internet service providers: cable, DSL, and fiber. The internet service providers include AT&T, Frontier, Spectrum, Mediacom, HughesNet and Time Warner. According to Stanford University, the "digital divide" refers to the growing gap between the underprivileged members of society, especially the poor, rural, elderly, and handicapped portion of the population who do not have access to computers or the internet; and the wealthy, middle class, and young Americans living in urban and suburban areas who have access. RIVCOconnect is a Riverside County initiative, supported by the Riverside County Board of Supervisors and Executive Office, and led by Riverside



County Information Technology (RCIT), that seeks to remove the roadblocks that obstruct service providers from building out current infrastructure. RIVCOconnect invites the private sector to deliver broadband services Countywide at speeds of 1 Gbps and above. The Moreno Valley Public Library provides computer labs and online resources to all its patrons.

*Management of Flood Prone Areas*

The flood prone areas within the City have been mapped by the County of Riverside and the Federal Emergency Management Agency (FEMA). The Riverside County Flood Control and Water Conservation District is responsible for the planning and construction of regional flood control facilities. The City retains the responsibility for designing, construction, and maintenance of local drainage facilities. Four types of flooding conditions could occur in Moreno Valley: flooding in defined watercourses; ponding; sheet flow; and dam inundation flooding. Flood levels within defined watercourses vary along many of the drainage ways and floodplains.

*Emergency Management Agencies*

The Moreno Valley Fire Department will be the incident commander, or be working in a unified command, with other responding agencies, depending on the nature of the emergency. The Fire Department maintains a clear understanding of the statutory responsibility and authority it has depending upon the emergency; along with a working knowledge of the Incident Command System, California Disaster and Civil Defense Master Mutual Aid Agreement, and Standardized Emergency Management System (SEMS).

*Land or Water Resources*

According to the General Plan Conservation Element, water resources include two hydrological groundwater basins in the planning area: The Perris Basin and the San Jacinto Basin. The primary purveyor of water in Moreno Valley since the 1950's has been the Eastern Municipal Water District. The State Water Project brought additional imported water to Moreno Valley and EMWD's service area.

**AP-12 Participation – 91.105, 91.200(c)**

**1. Summary of citizen participation process/Efforts made to broaden citizen participation  
Summarize citizen participation process and how it impacted goal setting.**

The City’s citizen participation process and efforts were comprised of those noted in *Table 4-Citizen Participation Outreach*. Input received during the public participation process contributed to the goal setting for the Consolidated Plan.

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**Citizen Participation Outreach**

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Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons
1	Public Meeting No.1 – Nov. 28, 2023	Non-target/ Broad Community  All interested persons	Public Meeting No. 1 was held on Nov. 28, 2023, so that the Finance Subcommittee could review the FY 24-25 AAP Objectives and Policies. The ad was published in local newspapers on Nov. 10, 2023.	No comments received.	N/A
2	Public Hearing No. 1 – Dec. 5, 2023	Non-target/ Broad Community  All interested persons	Public Hearing No. 1 was held on Nov. 28, 2023, so that the City Council could review and adopt the FY 24-25 AAP Objectives and Policies. The ad was published in local newspapers on Nov. 10, 2023.	One comment: concern of non-current Moreno Valley residents accessing low-income housing in the City.	All comments were accepted.
3	NOFA – Dec. 15, 2023	Non-target/ broad Community All interested persons	A newspaper ad was published to announce the FY 2024-25 Notice of Funding Availability (NOFA). The ad was published on Dec. 15, 2023. Applications were due on Jan. 31, 2024.	N/A	N/A
4	NOFA Technical Assistance Workshop – Jan. 10, 2024	Non-target/ broad Community  All interested persons	A technical assistance workshop was held to discuss the objectives and policies related to CDBG, HOME and ESG funding.  The workshop was held on Jan. 10, 2024. The workshop was attended by 67 potential applicants attended.	All questions were answered during the workshop.	N/A
5	Public Meeting No.2 – Mar. 26, 2024	Non-target/ Broad Community  All interested persons	Public Meeting No. 2 will be held on Mar. 26, 2024, so that the Finance Subcommittee can review the FY 24-25 AAP applicants. The ad was published in local newspapers on Mar. 8, 2024.	No comments received.	N/A
6	Public Hearing No. 2 – May 7, 2024	Non-target/ Broad Community  All interested persons	Public Hearing No. 2 will be held on Apr. 16, 2024, so that the City Council can review the FY 24-25 AAP applicants. The ad was published in local newspapers on Mar. 29, 2024.	At the public hearing five people spoke. Commenter 1: Spoke about keeping funds invested with providers in the City or County and concerns with applicants asking for large amounts of money. Commenter 2: Expressed their gratitude in receiving previous CDBG funds, the impact of those funds on their participants, and hope for receiving future funding. Commenter 3: Expressed support for Commenter 2 and shared that funds should be invested locally. Commenter 4: Spoke about concerns with water quality near their home. Commenter 5: Spoke about how there is never enough money to support the work of non-profits.	All comments received.

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons
7	Public Hearing No. 3 – May 21, 2024	Non-target/ Broad Community  All interested persons	Public Hearing No. 3 was held on May 7, 2024, so that the City Council could review and adopt the FY 24-25 AAP. The ad was published in local newspapers on Apr. 5, 2024.	TBD	TBD

Table 4 – Citizen Participation Outreach

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### Expected Resources

#### AP-15 Expected Resources – 91.220(1,2)

##### Introduction

For FY 2024-2025 the city of Moreno Valley anticipates the resources noted in the table below -*Expected Resources*

##### Anticipated Resources

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Program	Source of Funds	Uses of Funds	Expected Amount Available Year 2				Expected Amount Available Remainder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	Public – Federal	-Acquisition -Admin and Planning -Economic Development -Housing -Public Improvements -Public Services	\$1,957,039	\$0	\$103,902.42	\$2,060,941.42	\$5,541,962	A formula-based program that annually allocates funds to metropolitan cities, urban counties, and states for a wide range of eligible housing and community development activities
HOME	Public – Federal	-Acquisition -Homebuyer Assistance -Homeowner Rehab -Multifamily Rental New Construction -Multifamily Rental Rehab -New Construction for Ownership -TBRA	\$628,174	\$0	\$1,210,877.86	\$1,839,051.86	\$2,390,837	A formula-based program that provides allocations to states and units of general local governments, known as participating jurisdictions. Its purpose is to retain and expand the supply of affordable housing principally for low- and extremely low-income families through housing rehabilitation, new construction, first-time home buyer financing, and rental assistance

ESG	Public – Federal	Conversion and Rehab for Transitional Housing -Financial Assistance -Overnight Shelter -Rapid Re-Housing (rental assistance) -Rental Assistance Services -Transitional Housing	\$173,935	\$0	\$156,663	\$330,598	\$510,840	A formula -based program that allocates funds to states, metropolitan cities, and urban counties to support emergency shelters and other assistance for homeless individuals and families.
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Table 5 – Expected Resources – Priority Table

**Explain how federal funds will leverage those additional resources (private, state, and local funds), including a description of how matching requirements will be satisfied.**

The City and HUD share an interest in leveraging HUD resources to the maximum extent feasible to address priority needs and associated goals. Volunteer services and private donations provide additional resources to leverage CDBG funds for public service activities.

In the past, Moreno Valley has actively leveraged its affordable housing activities, mostly with Redevelopment Set-aside funds. As the Redevelopment Agency was dissolved, the City continues its efforts to leverage activities with other available resources. Some potential leveraging resources are listed below:

- Low-income Housing Tax Credit (LIHTC): The California Tax Credit Allocation Committee (TCAC) allocates federal and state tax credits to affordable housing projects. Corporations provide equity to build the projects in return for the tax credits.
- Affordable Housing Sustainable Communities Housing Program: AHSC directs investments to historically under invested communities, giving more Californians access to opportunity. At least 50% of AHSC funding is required by state law to be allocated to affordable housing and projects in, or that provide a benefit to, disadvantaged communities.
- Housing Choice Vouchers: The Section 8 rental voucher program provides rental assistance to help very low-income families afford decent, safe, and sanitary rental housing. The County of Riverside Housing Authority pays the owner a portion of the

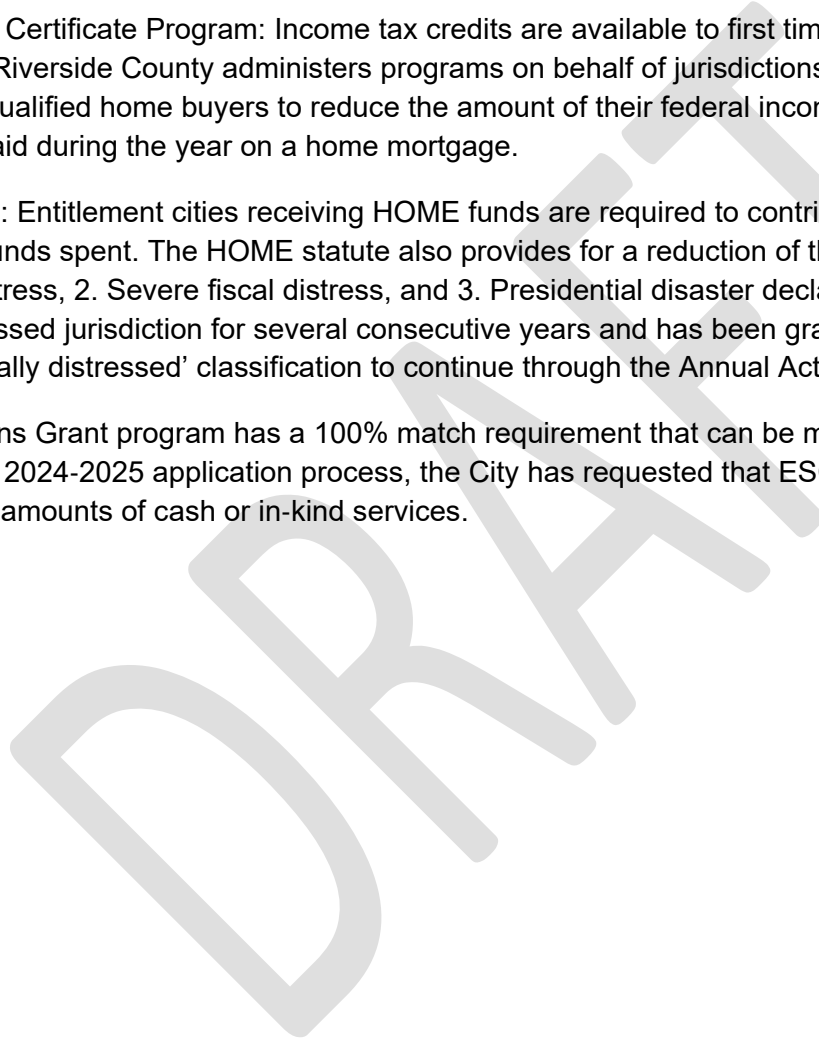


rent (a housing assistance payment (HAP)) on behalf of the family. There are 957 City households currently receiving Section 8 housing vouchers.

- Mortgage Credit Certificate Program: Income tax credits are available to first time homebuyers to buy new or existing single-family housing. Riverside County administers programs on behalf of jurisdictions in the County. A Mortgage Credit Certificate (MCC) entitles qualified home buyers to reduce the amount of their federal income tax liability by an amount equal to a portion of the interest paid during the year on a home mortgage.

Matching Requirements: Entitlement cities receiving HOME funds are required to contribute a 25% match of non-HOME funds for every dollar of HOME funds spent. The HOME statute also provides for a reduction of the matching contribution under three conditions: 1. Fiscal distress, 2. Severe fiscal distress, and 3. Presidential disaster declarations. Moreno Valley has been identified by HUD as a fiscally distressed jurisdiction for several consecutive years and has been granted a 100 percent match reduction. The City anticipates that the 'fiscally distressed' classification to continue through the Annual Action Plan period.

The Emergency Solutions Grant program has a 100% match requirement that can be met as a dollar for dollar or with in kind services. During the FY 2024-2025 application process, the City has requested that ESG applicants be prepared to provide the match that would equal amounts of cash or in-kind services.



**If appropriate, describe publicly owned land or property located within the jurisdiction that may be used to address the needs identified in the plan.**

Current land holdings that may be available for affordable housing developments include:

- Day/Alessandro 8.15 acres
- Fir/Heacock 0.90 acres
- JFK/Elm 0.17 acres
- Sheila/Perris 0.18 acre

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## Annual Goals and Objectives

### AP-20 Annual Goals and Objectives

#### Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Public Facilities and Infrastructure Improvement Activities	2024	2025	Non-Housing Community Development	Target Areas	Public Facilities and Infrastructure	CDBG: \$1,225,977.77	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 648 Persons Assisted
2	Fair Housing Activities	2024	2025	Public Service	Citywide	Housing Discrimination	CDBG: \$56,117.64	3,211 Persons Assisted
3	Public Services Activities	2024	2025	Public Service	Citywide; Target Areas	Public Service	CDBG: \$237,438.21	1,000 Persons Assisted
4	Homeless/Homelessness Prevention Activities	2024	2025	Homeless	Citywide	Homelessness	ESG: \$317,552.88	70 Persons Assisted
5	Housing and Neighborhood Improvement Activities	2024	2025	Housing	Target Areas	Substandard Housing	CDBG: \$150,000 HOME: \$372,000	28 Households Assisted
6	Planning and Administration	2024	2025	Program Administration	Citywide	Planning and Administration	CDBG: \$391,407.80 ESG: \$13,045.13 HOME: \$62,817.40	Other: 0

Table 6 – Goals Summary

#### Goal Descriptions

	Goal Name	Goal Description
1	Capital Improvement Activities	Acquisition, design, construction, and installation of needed public facilities and improvements located in CDBG income eligible Target Areas where infrastructure is missing or substandard. Public facilities and improvements may include ADA-compliant ramps and sidewalk improvements, storm drains, and water and sewer lines. Improvements shall facilitate pedestrian activity, eliminate flooding, and provide for safer streets within the Target Areas
2	Fair Housing Activities	The promotion of housing choice and support of state and federal fair housing laws to ensure that all residents have access to a decent home in a suitable living environment in the City. Fair Housing activities are met by promoting and affirmatively furthering equitable housing opportunities through education, counseling, enforcement, and training.
3	Public Services Activities	Improving the quantity and quality of public services, principally for low-and- moderate income persons, including the homeless, elderly, and disabled. The following services are identified by order of priority: <ol style="list-style-type: none"> <li>1. 'Basic Needs' Related Social Services Programs (such as but not limited to emergency food, shelter (homelessness), and utility assistance)</li> <li>2. Community Public Safety Programs</li> <li>3. Programs offering Low-Cost Transportation</li> <li>4. Employment Services/Programs and Job (Skills) Training</li> <li>5. Free/Low-Cost programs for School-Aged Youth</li> </ol>
4	Homeless/Homelessness Prevention Activities	Improve the quality of life for the city's homeless and those threatened with homelessness by extending emergency services aimed at assisting, protecting, and improving the living conditions and ultimately stabilizing the housing situation of those individual(s).
5	Housing and Neighborhood Improvement Activities	Conserving and improving housing stock through rehabilitation of units occupied by low-and-moderate income households. Activities are designed to: (1) improve existing substandard or deteriorated housing stock that does not meet building, safety, or fire code and (2) achieve the goals identified in the City's Consolidated Plan.
6	Planning and Administration	Overall program management, coordination, monitoring, and evaluation of projects funded by CDBG, HOME and ESG funds and the preparation of the Annual Action Plans and CAPERs.

## Projects

### AP-35 Projects – 91.220(d)

#### Introduction

The City of Moreno Valley has selected a variety of proposed activities and activities aimed at meeting the goals and priority needs established in the Consolidated Plan. For HOME, the City has allocated the allowable max of 10% Administration to be utilized for staffing and administration. The mandatory 15% CHDO set aside has also been allocated. The remaining funds will be used to fund Housing and Neighborhood Improvement Activities.

For ESG, the City has allocated the allowable max of 7.5% Administration to be utilized for staffing and administration. The city will then fund activities that address homelessness and homelessness prevention activities.

For CDBG, the City has allocated the maximum 15% Public Service cap for FY 2024-25. The 20% Administration cap will be utilized for staffing and administration. The remaining 65% will fund other eligible activities.

#### Projects

#	Project Name
1	HOME – PROGRAM ADMINISTRATION (2024)
2	HOME – CHDO SET ASIDE (2024)
3	HOME – HABITAT FOR HUMANITY RIVERSIDE: CRITICAL HOME REPAIR (2024)
4	HOME – HABITAT FOR HUMANITY RIVERSIDE: MOBILE HOME REPAIR (2024)
5	ESG – PLANNING AND ADMINISTRATION (2024)
6	ESG – PATH OF LIFE: RAPID REHOUSING (2024)
7	ESG – PATH OF LIFE: EMERGENCY SHELTER (2024)
8	CDBG – PLANNING AND ADMINISTRATION (2024)
9	CDBG – FAMILY SERVICE ASSOCIATION: SENIOR NUTRITION PROGRAM (2024)
10	CDBG – JUNIOR LEAGUE OF RIVERSIDE: DIAPER BANK OF THE INLAND EMPIRE (2024)
11	CDBG – KINGDOM CAUSES dba CITY NET: STREET OUTREACH AND ENGAGEMENT & BRIDGE HOUSING (2024)
12	CDBG – OPERATION SAFE HOUSE: EMERGENCY SHELTER FOR YOUTH (2024)
13	CDBG – VOICES FOR CHILDREN: COURT APPOINTED SPECIAL ADVOCATE (CASA) PROGRAM (2024)
14	CDBG – RIVERSIDE AREA RAPE CRISIS CENTER: BUILDING SAFE COMMUNITIES (2024)
15	CDBG – FRIENDS OF MORENO VALLEY SENIOR CENTER: MOVAN (2024)
16	CDBG – ASSISTANCE LEAGUE OF RIVERSIDE: OPERATION SCHOOL BELL (2024)
17	CDBG – FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY: FAIR HOUSING & LANDLORD-TENANT COUNSELING (2024)
18	CDBG – GRID ALTERNATIVES: CITY OF MORENO VALLEY LOW-INCOME ENERGY ASSISTANCE PROGRAM (2024)
19	CDBG – CITY OF MORENO VALLEY CAPITAL PROJECTS DIVISION: BAY AVENUE SIDEWALK IMPROVEMENTS (2024)

Table 7 - Project Information

**Describe the reasons for allocation priorities and any obstacles to addressing underserved needs.**

Moreno Valley seeks to meet the federal national objectives of (1) providing benefits to the low and moderate income, (2) removing areas of slum and blight, and (3) meeting urgent or emergency community needs. The City also seeks to prioritize in a way that can assist goals set by the City Council including Revenue Diversification & Preservation, Public Safety, Positive Environment Community Image, and Neighborhood Pride & Cleanliness. Every year, in accordance with HUD's requirements, Moreno Valley re-evaluates and updates its program specific Objectives and Policies to ensure they adequately reflect the current needs of the community. The updated Objectives and Policies must then be adopted at the local level by the City Council for the upcoming program year. CDBG, HOME, and ESG Objectives and Policies primarily focus on: (1) defining the City's funding priorities, (2) offering activity selection criteria, and (3) providing guidance for staff when reviewing and recommending programs and activities for funding.

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**AP-38 Project Summary**  
**Project Summary Information**

1	<b>Project Name</b>	HOME - PROGRAM ADMINISTRATION (2024)
	<b>Target Area</b>	City Wide
	<b>Goals Supported</b>	Planning and Administration
	<b>Needs Addressed</b>	Planning and Administration
	<b>Funding</b>	HOME: \$62,817.40
	<b>Description</b>	Comprehensive planning and administration of the HOME grant program.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	N/A
	<b>Location Description</b>	14177 Frederick St., Moreno Valley, CA 92552
	<b>Planned Activities</b>	Administration of the HOME program including project management, various reporting, research, environmental reviews, completion of the Annual Action Plan, preparation of the CAPER report, on-site monitoring, etc.
2	<b>Project Name</b>	CHDO SET ASIDE - 2024
	<b>Target Area</b>	CDBG Target Area(s)
	<b>Goals Supported</b>	Housing and Neighborhood Improvement Activities
	<b>Needs Addressed</b>	Substandard Housing
	<b>Funding</b>	HOME: \$94,226.10

	<b>Description</b>	Mandatory 15% set-aside
	<b>Target Date</b>	TBD
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	TBD
	<b>Location Description</b>	TBD
	<b>Planned Activities</b>	Mandatory reservation of 15% annual HOME grant for a CHDO project (to be identified). The City plans to reach out to local CHDO's and attempt to successfully establish or research viable projects for low- moderate income households.
3	<b>Project Name</b>	HABITAT FOR HUMANITY - CRITICAL HOME REPAIR (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Housing and Neighborhood Improvement Activities
	<b>Needs Addressed</b>	Substandard Housing
	<b>Funding</b>	HOME: \$267,000
	<b>Description</b>	The Critical Home Repair program (CHR) is a one-time home preservation service that offers interior and exterior repairs designed to assist homeowners living in a single-family home or mobile home secured to the permanent foundation as their primary residence within the City limit of Moreno Valley. The interior repairs consist of electrical, plumbing, flooring, wall repairs, kitchen repairs, termite work, air conditioning, insulation, bath repairs, heating and furnaces, ceiling repairs, etc. The exterior maintenance includes replacement or repairs of roofing, house trims, siding, awnings, steps, entrance, door, windows, porch deck, handicap access ramps, weatherization, tree removal, and any other maintenance to ensure health, safety, and code enforcement compliance.
	<b>Target Date</b>	6/30/2026



4	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	12 households assisted
	<b>Location Description</b>	12 households will be assisted through citywide limits.
	<b>Planned Activities</b>	Units will be rehabilitated to ensure health, safety, and code enforcement compliance. These may include activities to repair or replace the interior or exterior electrical, plumbing, floor, roof, etc.
	<b>Project Name</b>	HABITAT FOR HUMANITY - MOBILE HOME REPAIR (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Housing and Neighborhood Improvement Activities
	<b>Needs Addressed</b>	Substandard Housing
	<b>Funding</b>	HOME: \$105,000
	<b>Description</b>	The Mobile Home Repair program (MHR) is designed to assist low to moderate income (no more than 80% of the Median HH Income) mobile homeowners in the City of Moreno Valley with interior and exterior repairs to address substandard living conditions. Health and safety issues as well as code violations are addressed first. Exterior issues may also be addressed if they are deemed health and safety related.
	<b>Target Date</b>	6/30/2026
<b>Estimate the number and type of families that will benefit from the proposed activities</b>	6 households assisted	
<b>Location Description</b>	6 households will be assisted through citywide limits.	
<b>Planned Activities</b>	Units will be rehabilitated with interior and exterior repairs to address substandard living conditions. Health and safety issues as well as code violations are addressed first. Exterior issues may also be addressed if they are deemed health and safety related.	

5	<b>Project Name</b>	ESG – PLANNING AND ADMINISTRATION (2024)
	<b>Target Area</b>	City Wide
	<b>Goals Supported</b>	Planning and Administration
	<b>Needs Addressed</b>	Planning and Administration
	<b>Funding</b>	ESG: \$13,045.13
	<b>Description</b>	Comprehensive planning and administration of the ESG grant program.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	N/A
	<b>Location Description</b>	14177 Frederick St., Moreno Valley, CA 92552
<b>Planned Activities</b>	Administration of the ESG program including project management, various reporting, research, environmental reviews, completion of the Annual Action Plan, preparation of the CAPER report, on-site monitoring, etc.	
6	<b>Project Name</b>	PATH OF LIFE: RAPID REHOUSING (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Homeless/Homeless Prevention Services
	<b>Needs Addressed</b>	Homeless/Homeless Prevention Services
	<b>Funding</b>	ESG: \$213,191.88
	<b>Description</b>	This project will assist unsheltered individuals and families in the City of Moreno Valley. Rapid Rehousing will provide emergency housing and case management services to unsheltered individuals and families by placing them in scattered site apartments throughout the city or county and guiding them to obtain permanent housing.
	<b>Target Date</b>	6/30/2026

	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	46 Persons Assisted
	<b>Location Description</b>	Citywide
	<b>Planned Activities</b>	This project will assist unsheltered individuals and families in the City of Moreno Valley.
7	<b>Project Name</b>	PATH OF LIFE: EMERGENCY SHELTER (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Homeless/Homeless Prevention Services
	<b>Needs Addressed</b>	Homeless/Homeless Prevention Services
	<b>Funding</b>	ESG: \$104,361
	<b>Description</b>	This project will assist unsheltered individuals and families from Moreno Valley. This Emergency Shelter service will provide them with shelter, showers, three meals, and case management services. Case Managers assess Shelter Guests' needs and create an Individual Service Plan, which is reviewed at weekly meetings when progress is evaluated, and new goals are set. This funding will increase vital case management.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	20 Persons Assisted
	<b>Location Description</b>	Citywide
	<b>Planned Activities</b>	This project will assist unsheltered individuals and families in the City of Moreno Valley.
8	<b>Project Name</b>	CDBG – PLANNING AND ADMINISTRATION (2024)
	<b>Target Area</b>	City Wide
	<b>Goals Supported</b>	Planning and Administration

	<b>Needs Addressed</b>	Planning and Administration
	<b>Funding</b>	CDBG: \$391,407.80
	<b>Description</b>	Comprehensive planning and administration of the CDBG grant program.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	N/A
	<b>Location Description</b>	14177 Frederick St., Moreno Valley, CA 92552
	<b>Planned Activities</b>	Administration of the CDBG program including project management, various reporting, research, environmental reviews, completion of the Annual Action Plan, preparation of the CAPER report, on-site monitoring, etc.
9	<b>Project Name</b>	CDBG – FAMILY SERVICES ASSOCIATION: SENIOR NUTRITION PROGRAM (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Public Services Activity
	<b>Needs Addressed</b>	Public Services Activity
	<b>Funding</b>	CDBG: \$20,000
	<b>Description</b>	Family Service Association (FSA) Senior Nutrition Program provides seniors with one nutritionally balanced meal Monday- Friday.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	437 Persons Assisted
	<b>Location Description</b>	Services will be provided by the Family Services Association primarily located at the City of Moreno Valley Senior Center.
	<b>Planned Activities</b>	Family Service Association (FSA) Senior Nutrition Program provides seniors with one nutritionally balanced

		meal Monday - Friday at the Moreno Valley Senior Center. Meals are also provided through an in- home delivery service to seniors who are unable to get to the center because of illness, disability, or lack of transportation.
10	<b>Project Name</b>	CDBG - JUNIOR LEAGUE OF RIVERSIDE: DIAPER BANK OF THE INLAND EMPIRE (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Public Services Activity
	<b>Needs Addressed</b>	Public Services Activity
	<b>Funding</b>	CDBG: \$15,000
	<b>Description</b>	The Diaper Bank of the Inland Empire provides diapers/wipes to Riverside and San Bernardino County families with limited access to basic needs.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	135 Persons Assisted
	<b>Location Description</b>	Events will be hosted throughout Moreno Valley.
	<b>Planned Activities</b>	The Diaper Bank of the Inland Empire provides diapers/wipes to Riverside and San Bernardino County families with limited access to basic needs.
11	<b>Project Name</b>	CDBG – KINGDOM CAUSES dba CITY NET: STREET OUTREACH AND ENGAGEMENT & BRIDGE HOUSING (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Public Services Activity
	<b>Needs Addressed</b>	Public Services Activity
	<b>Funding</b>	CDBG: \$67,438.21
	<b>Description</b>	This activity will provide street outreach and engagement and bridge housing for neighbors experiencing homelessness in Moreno Valley. While in case

		management, clients will be able to exit from the street into bridge housing via motel rooms while pursuing an individualized housing plan. The goal of the program is to use case management to move people from the street directly into Permanent Supportive Housing.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	11 People Assisted
	<b>Location Description</b>	City of Moreno Valley
	<b>Planned Activities</b>	This activity will provide street outreach and engagement and bridge housing for neighbors experiencing homelessness in Moreno Valley.
12	<b>Project Name</b>	CDBG - OPERATION SAFE HOUSE: EMERGENCY SHELTER FOR YOUTH (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Public Services Activity
	<b>Needs Addressed</b>	Public Services Activity
	<b>Funding</b>	CDBG: \$15,000
	<b>Description</b>	Direct services will be provided to youth who enter the emergency shelter.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	20 Persons Assisted
	<b>Location Description</b>	Services will be provided to run away, homeless, at-risk youth and their families from the city of Moreno Valley by Operation Safehouse primarily located at 9685 Hayes Street, Riverside, CA.
	<b>Planned Activities</b>	Direct services will be provided to youth who enter the emergency shelter.
13	<b>Project Name</b>	CDBG - VOICES FOR CHILDREN, COURT APPOINTED SPECIAL ADVOCATE (CASA) PROGRAM (2024)

	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Public Services Activity
	<b>Needs Addressed</b>	Public Services Activity
	<b>Funding</b>	CDBG: \$25,000
	<b>Description</b>	Voices for Childrens Court Appointed Special Advocate (CASA) program addresses the needs of abused and neglected City of Moreno Valley youth in foster care by providing them with the comprehensive, individualized advocacy of a CASA volunteer in court and throughout the community.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	12 Persons Assisted
	<b>Location Description</b>	The CASA program services will be delivered directly to the youth throughout the city of Moreno Valley.
	<b>Planned Activities</b>	Voices for Childrens Court Appointed Special Advocate (CASA) program addresses the needs of abused and neglected City of Moreno Valley youth in foster care by providing them with the comprehensive, individualized advocacy of a CASA volunteer in court and throughout the community.
14	<b>Project Name</b>	CDBG -RIVERSIDE AREA RAPE CRISIS CENTER: BUILDING SAFE COMMUNITIES (2024)
	<b>Target Area</b>	City Wide
	<b>Goals Supported</b>	Public Services Activity
	<b>Needs Addressed</b>	Public Services Activity
	<b>Funding</b>	CDBG: \$15,000
	<b>Description</b>	Riverside Area Rape Crises Center (RARCC) Safe Communities Project is a community outreach program to promote health and wellness within families and eliminate the prevalence of gender-based violence in low- to-

		moderate income communities. Program objectives have additionally been expanded to include gender-based violence prevention, family resiliency, and the ending of generational cycles of trauma.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	33 Persons Assisted
	<b>Location Description</b>	Program delivery will be accomplished through community-based workshops and presentations at Moreno Valley partner sites.
	<b>Planned Activities</b>	Riverside Area Rape Crises Center (RARCC) Safe Communities Project is a community outreach program to promote health and wellness within families and eliminate the prevalence of gender-based violence in low- to-moderate income communities. Program objectives have additionally been expanded to include gender-based violence prevention, family resiliency, and the ending of generational cycles of trauma.
15	<b>Project Name</b>	CDBG - FRIENDS OF MORENO VALLEY SENIOR CENTER: MOVAN SENIOR TRANSPORTATION PROGRAM (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Public Services Activity
	<b>Needs Addressed</b>	Public Services Activity
	<b>Funding</b>	CDBG: \$65,000
	<b>Description</b>	MoVan is a transportation van for twelve passengers plus 2 wheelchairs, provided Monday through Friday. The MoVan is a safe, convenient form of transit service specially designed to meet mobility needs of Moreno Valley seniors 60 years or older and disabled adult residents
	<b>Target Date</b>	6/30/2025



	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	154 Persons Assisted
	<b>Location Description</b>	Rides will be offered citywide.
	<b>Planned Activities</b>	MoVan transports curb-to-curb to our Senior Community Center as well as to medical/dental/optical appointments, grocery shopping, food distribution pickups and professional service appointments.
16	<b>Project Name</b>	CDBG - ASSISTANCE LEAGUE OF RIVERSIDE: OPERATION SCHOOL BELL (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Public Services Activity
	<b>Needs Addressed</b>	Public Services Activity
	<b>Funding</b>	CDBG: \$15,000
	<b>Description</b>	Operation School Bell is a program provided to elementary, middle, and high school students with a goal of assisting them in removing barriers to learning. The program provides new school clothes and dental kits to homeless and economically disadvantaged children.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	200 Persons Assisted
	<b>Location Description</b>	Operation School Bell is available to students attending a school in the Moreno Valley School District, as well as students in the Val Verde School District who reside in Moreno Valley.
	<b>Planned Activities</b>	The program provides new school clothes and dental kits to homeless and economically disadvantaged children.
17	<b>Project Name</b>	CDBG - FAIR HOUSING COUNCIL OF RIVERSIDE COUNTY: FAIR HOUSING AND LANDLORD TENANT COUNSELING (2024)
	<b>Target Area</b>	Citywide

	<b>Goals Supported</b>	Public Service Activities
	<b>Needs Addressed</b>	Housing Discrimination
	<b>Funding</b>	CDBG: \$56,117.64
	<b>Description</b>	The Fair Housing Council of Riverside County, Inc. (FHCR) proposes to offer a full menu of fair housing services which affirmatively address and promote fair housing rights and obligations as defined and articulated under the Federal Fair Housing Act and the California State Law Enactments under the Rumford and Unruh Civil Rights Acts.
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	3,211 Persons Assisted
	<b>Location Description</b>	Fair Housing Council of Riverside County is available to persons in the City of Moreno Valley.
	<b>Planned Activities</b>	The Fair Housing Council of Riverside County, Inc. (FHCR) proposes to offer a full menu of fair housing services which affirmatively address and promote fair housing rights and obligations as defined and articulated under the Federal Fair Housing Act and the California State Law Enactments under the Rumford and Unruh Civil Rights Acts.
18	<b>Project Name</b>	CDBG - GRID ALTERNATIVES: CITY OF MORENO VALLEY LOW-INCOME ENERGY ASSISTANCE PROGRAM (2024)
	<b>Target Area</b>	Citywide
	<b>Goals Supported</b>	Housing and Neighborhood Improvement Activities
	<b>Needs Addressed</b>	Substandard Housing
	<b>Funding</b>	GRID Alternatives Inland Empire will install solar electric systems for eligible Moreno Valley, low-income homeowners earning no more than 80% of AMI.

	<b>Description</b>	CDBG: \$150,000
	<b>Target Date</b>	6/30/2025
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	10 Households Assisted
	<b>Location Description</b>	Citywide
	<b>Planned Activities</b>	GRID Alternatives Inland Empire will install solar electric systems for eligible Moreno Valley, low-income homeowners earning no more than 80% of AMI.
19	<b>Project Name</b>	CDBG – CITY OF MORENO VALLEY CAPITAL PROJECTS DIVISION: BAY AVENUE SIDEWALK IMPROVEMENTS (2024)
	<b>Target Area</b>	Target Areas
	<b>Goals Supported</b>	Capital Improvement Activities
	<b>Needs Addressed</b>	Capital Improvement Activities
	<b>Funding</b>	CDBG: \$1,225,977.77
	<b>Description</b>	This project provides the construction of new concrete sidewalks, curbs and gutters and driveways approaches along both sides of Bay Avenue, between Day Street & Grant Street within the city's HUD_CDBG target areas. Construction of new concrete sidewalks will enhance ADA access and provide continuous enhanced safe paths of travel for Pedestrians along the proposed locations.
	<b>Target Date</b>	6/30/2026
	<b>Estimate the number and type of families that will benefit from the proposed activities</b>	This project will benefit approximately 648 persons.
	<b>Location Description</b>	This project will potentially benefit City residents in the HUD-CDBG Low/Mod Census Tracts.
	<b>Planned Activities</b>	Construction of new concrete sidewalks will enhance ADA access and provide continuous enhanced safe paths of travel for Pedestrians along the proposed locations.

**AP-50 Geographic Distribution – 91.220(f)**

**Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed.**

The CDBG Target Areas consist of census tracts within the City that are qualified as having a population of 51% or more low to moderate income residents.

In February 2019, Notice CPD 19-02 was released to publicize the new Low and Moderate-Income Summary Data (LMISD), based on the 2015 America Community Survey (ACS). Commencing July 1, 2021, the City formally adjusted and adopted its Target Area Maps to reflect the most recent data released.

**Geographic Distribution**

Target Area	Percentage of Funds
Target Area	7%
City Wide	93%

Table 8 - Geographic Distribution

**Rationale for the priorities for allocating investments geographically**

When determining the geographic locations where Moreno Valley will allocate their investments, the city staff consider if the activity or program will physically be located within an already designated CDBG Target Area, and in line with whether the program will directly benefit the low-to-moderate income population in that area. Poverty levels act as a measure of need for an area, providing staff with insight into the state of the population within that area and helps guide City representatives to fund services accordingly. City representative also take public demand into account, recommendations from other city departments (such as Capital Activities, or the Police Department), reports from CDBG subrecipients which track referrals and measure trends in service levels, recommendations of other local entities like the County partners (the Continuum of Care, Department of Social Services, local Housing Authority, Economic Development Agency) and local non-profits.

**Discussion**

Moreno Valley utilizes geographic distribution designations that further describe where the City will focus its programs. An activity can be designated as serving either: (1) 'Citywide', or (2) 'in the CDBG Target Areas'. 'Citywide' is a designation used for programs that offer services to the entire community. Many public programs provide services to the entire City, the nature of these program services is often to exclusively serve low-to-moderate income persons. If a program is designated as 'CDBG Target Area' it is confined exclusively to the CDBG Target Area. In general, CDBG Target Areas typically include older sections of the City where much of the building stock and infrastructure is deteriorated or fails to meet current standards. Many structures need minor or major rehabilitation with some structures in need of extensive reconstruction. The areas lack adequate drainage systems, water lines, street lighting, and street improvements.

## Affordable Housing

### AP-55 Affordable Housing – 91.220(g)

#### Introduction

The City plans to utilize all programs available (whether City, County, State, or Federal) to meet the affordable housing needs of the community.

One Year Goals for the Number of Households to be Supported	
Homeless	0
Non-Homeless	0
Special-Needs	0
Total	0

**Table 9 - One Year Goals for Affordable Housing by Support Requirement**

One Year Goals for the Number of Households Supported Through	
Rental Assistance	25
The Production of New Units	0
Rehab of Existing Units	9
Acquisition of Existing Units	0
Total	34

**Table 10 - One Year Goals for Affordable Housing by Support Type**

#### Discussion

Through the Housing Authority of the County of Riverside (HACR), the City can offer its residents affordable housing through the County’s Public Housing programs. HACR administers and manages approximately 1,100 Section 8 properties and 66 Public Housing units in Moreno Valley.

## **AP-60 Public Housing – 91.220(h)**

### **Introduction**

The Housing Authority of Riverside County (HACR) addresses the public housing needs of the cities within Riverside County. The Public Housing Program is intended to provide decent, safe, and sanitary housing to low and moderate-income families, seniors, and persons with disabilities.

### **Actions planned during the next year to address the need for public housing.**

Moreno Valley residents who received Housing Choice Vouchers (or Section 8) are below 50% of the area median income and approximately 75% of the recipients were below 30% of the area median income. The countywide Section 8 waiting list in the past has been as high as approximately 68,000 families. Based on the large numbers of families waiting for Section 8 assistance, the City supports the HACR goal to: expand the supply of assisted housing by applying for additional rental vouchers via annual competitions for the U.S. Department of Housing and Urban Development (HUD) affordable housing funding available to Public Housing Authorities; improve the quality of assisted housing; leverage private or other public funds to create additional housing opportunities; and expand and promote self-sufficiency programs. The City actively pursues opportunities for local affordable housing activities as well as non-housing public service programs that contribute to the overall affordable housing needs of the community and eases the financial burden of its struggling, low-income residents. To further collaborate, the City of Moreno Valley will continue to review the Riverside County Agency's Action Plan and monitor the affordable housing needs of the area. The City reviews proposed development sites, the comprehensive plan, and any proposed demolition or disposition of public housing developments.

### **Actions to encourage public housing residents to become more involved in management and participate in homeownership.**

The Riverside County Housing Authority encourages public housing residents to become more involved in management and to participate in homeownership opportunities through its Public Housing Resident Initiatives (PHRI). The Riverside County Housing Authority seeks to facilitate the successful transition of residents from public housing residency to economic independence and/or from welfare-dependence to increased earning capacity or sustained work. This Initiative builds upon the efforts of the local welfare plan and other self-sufficiency efforts of the Housing Authority and targets public housing residents who are receiving welfare assistance. The goals of the PHRI are to reduce welfare dependence by assisting residents in returning to the work force in a job commensurate with their abilities; reduce poverty by assisting residents in increasing their self-sufficiency by enhancing their employment or earning potential; and to increase homeownership among public housing residents. Local partners including public agencies and community-based nonprofits, as well as faith-based organizations provide self-sufficiency services including job training, employment opportunities, computer instruction, etc. The Family Self Sufficiency (FSS) Program was established to assist Section 8 residents and enable families to gain economic independence from all governmental assistance. Supportive

services offered to participating families include:

- Remedial Education and Classroom Training
- Employment Training and Placement
- Counseling/Case Management
- Credit Counseling and Money Management
- Childcare
- Transportation

The Housing Authority has also established a “Homeownership Program” (HP). The HP assists eligible participants in the Section 8 program, who are also participants of the Family-Self Sufficiency Program (FSS) by offering a single down payment assistance grant. To maximize the use of resources available to home seekers, the Housing Authority program also targets families who take part in the Riverside County Economic Development Agency’s (EDA) First Time Home Buyer Program (FTHB). In combination, the HP/FTHB partnership enables families to realize their dream of becoming homeowners by providing them with financial assistance and other resources that they would not normally have access to.

**If the PHA is designated as troubled, describe the way financial assistance will be provided or other assistance.**

Not applicable.

## AP-65 Homeless and Other Special Needs Activities – 91.220(i)

### Introduction

The of the City's highest priorities for the use of grant funds is to address the emergency shelter and housing needs of homeless persons. In the coming year, Moreno Valley will continue to dedicate funding toward homeless services. The City will assist homeless people with emergency vouchers and other critical support funded through partnership with homeless service providers. It will also continue to subsidize affordable housing development that offers long-term affordable housing opportunities. With its Emergency Solutions Grant (ESG) entitlement funding, Moreno Valley can offer programs that will help quickly house homeless individuals and prevent loss of housing for those at risk of becoming homeless.

### Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including:

- **Reaching out to homeless people (especially unsheltered persons) and assessing their individual needs.**

In line with the HUD requirements, the City has developed a comprehensive Homeless Strategy that involves reaching out to homeless people, assessing, and addressing their individual emergency/ housing needs. To reach these individuals, the City extends CDBG funding to a variety of public service subrecipients who in turn provide the direct services including street outreach, case management, housing search assistance, emergency housing/motel vouchers, food, and counseling. These social service programs are often the primary source for referrals and assistance to homeless persons. Most of the homeless population become aware of available programs through word of mouth and seek out services by calling the service provider or traveling to their local office. The City also provides funds for reporting homelessness assistance through the Riverside County's Homeless Management Information System (HMIS).

Riverside County has worked with the chronic homeless population for several years through the Mental Health Homeless Intervention Team (HIT) program. The HIT Team actively seeks out homeless people, throughout Riverside County, who are living on the streets and/or in unsheltered locations. The teams focus on areas of high homeless concentration. Support workers are trained to recognize symptoms of mental illness and substance abuse. Support workers also possess the interpersonal skills necessary to solicit and provide information in a friendly, respectful, non-threatening manner. They are familiar with various community resources that serve the homeless population, both public and private. At a minimum, all homeless persons contacted on the streets are provided with information and referrals to programs relevant to their needs. Once the chronic homeless persons have been identified, and if mentally ill and willing to participate, they are enrolled into a series of programs by the Department of Mental Health.

- **Addressing the emergency shelter and transitional housing needs of homeless people.**

Addressing the housing needs of the homeless is the primary objective of the ESG program and one of the City's highest priorities for the use of CDBG public service dollars. ESG funding will be allocated to address the emergency shelter and housing needs of homeless people located



in Moreno Valley. The City's ESG program allocation will be used to leverage the homeless prevention efforts originally initiated by CDBG. However, ESG will provide additional funding that will be used to assist, protect, and improve living conditions for the homeless and provide for the following eligible activities:

- Outreach to homeless individuals and families living on the street.
  - Improve the number and quality of emergency shelters for homeless individuals and families.
  - Help operate these shelters.
  - Provide essential services to shelter residents.
  - Rapidly re-house homeless individuals and families.
  - Prevent families/individuals from becoming homeless.
- **Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.**

The City of Moreno Valley will continue to engage with systems that assists efforts for persons and families to transition to permanent housing and independent living through a variety of resources involving the continued partnerships and financial support to local nonprofit service providers and participation and support to the Riverside County Continuum of Care. Additionally, the Riverside County's Department of Public Social Services (DPSS) is considered the "umbrella" anti-poverty agency for the region. The goal of self-sufficiency for persons can be accomplished by moving poor families out of poverty. DPSS interacts with needy residents on many levels, and assists them through childcare, education, employment, training, health and human services, homelessness, and housing with available mainstream programs.

- **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.**

The Riverside County CoC has a standing six-year cooperative agreement between various key organizations and agencies that establish county-wide protocols and procedures intended to prevent people from being discharged from public and private institutions (programs) into homelessness. The agreement includes County Mental Health, Veterans, Sheriff's, and Children's Services Independent Living Program, as well as the Southern California Hospital Association, and administrators of the 2-1-1 telephone referral program, Community Connect of

Riverside County. With the services made available via ESG funding, Community Connect and other partners can formally register its programs to ensure that the public is referred to appropriate ESG services, among others. City public service providers assist those threatened with homelessness by providing referrals and coordinating with other agencies to locate assistance for the family or individuals. Additionally, Moreno Valley dedicates ESG entitlement funding toward homeless prevention and rapid-re-housing efforts.

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## AP-75 Barriers to affordable housing – 91.220(j)

### Introduction

As a condition of receiving federal funding for the CDBG and HOME programs, cities must certify that it will affirmatively further fair housing as required by the Fair Housing Act. The Act includes policies that ensure that persons are not denied equal opportunities in connection with housing because of their race, color, national origin, religion, disability, sex, or familial status. In compliance, prior to the start of each Consolidated Plan period, Moreno Valley prepares an Analysis of Impediments (AI) to Fair Housing Choice Report. As part of the report, the City of Moreno Valley is required to:

1. Conduct an analysis to identify impediments to fair housing choice within the jurisdiction.
2. Take appropriate actions to overcome the effects of any impediments identified through that analysis; and Maintain records reflecting the analysis and actions in this regard. The AI is a review of impediments or barriers that affect the rights of fair housing choice and serves as a basis for fair housing planning. It provides detailed information to policy makers, administrative staff, housing providers, lenders, and fair housing advocates to assist in building public support for fair housing efforts.

**Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment.**

Key components that the city will engage in to ameliorate and/or remove barriers to affordable housing as follows:

- When feasible, consider reducing, waiving, or deferring development fees to facilitate the provision of affordable housing.
- Periodically review and revise City development standards to facilitate quality housing that is affordable to lower and moderate-income households.
- Monitor all regulations, ordinances, departmental processing procedures and fees related to the rehabilitation and/or construction of dwelling units to assess their impact on housing costs.
- Ensure that water and sewer providers are aware of the City's intentions for residential development throughout the City.

## AP-85 Other Actions – 91.220(k)

### Introduction

The following is a summary of critical components of 'other' necessary actions to be taken, including how the City plans to overcome obstacles to meeting underserved needs, create plans to foster and maintain affordable housing, plans to reduce lead-based paint hazards, to reduce the number of poverty-level families, develop institutional structure, and actions planned to enhance coordination between public and private housing and social service agencies.

### Actions planned to address obstacles to meeting underserved needs.

The primary obstacle in meeting the needs of underserved communities (low-income families, seniors, homeless, etc.) is the lack of funding available to local public and private agencies. The economic downturn resulted in a decline in federal funding and the elimination of Redevelopment agencies and the associated tax increment/housing set-aside funding. It has also resulted in a decline in funding donations to local non-profits. This loss in revenue has not been fully overcome; however, staff can take the following actions in efforts to address the needs of the City's underserved communities, effectively:

1. Continue to establish partnerships with other agencies to better prioritize and utilize resources, conduct more detailed research and citizen participation each year to prioritize the needs of the underserved, seek out additional resources, and apply for grants where there are opportunities.
2. Formally adjust the programs Objectives and Policies to reflect the updated prioritization and allocate; accordingly, even if it means shifting away from what's been historically funded. Create new programs/temporary emergency programs to address urgent issues.
3. Work hand in hand with subrecipients to adjust budgets, services, and restructure programs to better fit the needs of the underserved.

### Actions planned to foster and maintain affordable housing.

Homeownership opportunities for low-income households will be made available through the City's Single Family Residential Acquisition, Rehabilitated, and Resale (SFR-ARR) component of the Neighborhood Stabilization Program. The City of Moreno Valley's affordable housing portfolio includes 29 different multi-family rental activities. Through the Housing Authority of the County of Riverside (HACR), the City is also able to offer its residents affordable housing through the County's Public Housing programs. HACR administers and manages approximately 86 Section 8 properties in Moreno Valley.

### Actions planned to reduce lead-based paint hazards.

#### City Housing Programs

Moreno Valley offers a Mobile Home Repair Program and a Single-Family Home Repair program. Habitat for Humanity Riverside operates both programs and administers this HOME

funded program. All homeowners participating in this grant program receive a copy of the “Protect Your Family from Lead in Your Home,” a lead-based paint disclosure booklet, and are asked to sign an acknowledgment that is included in the loan application. If the unit was constructed after 1978, an exemption form is prepared and placed in the project file. If the home was constructed prior to 1978, a subcontractor provides a lead-based paint inspection and risk assessment of the property. If the property is found to contain lead-based paint, mitigation measures are incorporated as a part of the revitalization work.

### Countywide Lead Hazard Control Program

While the City of Moreno Valley does not currently have a stand-alone lead prevention program, the City will continue to work closely with the County of Riverside to address these issues. The County has adopted a regional strategy to control lead hazards. The County’s strategy thoroughly spells out the control methods used once lead-based paint hazards have been identified. It also describes its typical public outreach efforts which include: the distribution of bilingual educational brochures, public presentations, informational booths at the mall and community events, immunization clinics, testing within Target Areas, use of public media for outreach, as well as a “Free Testing Program.”

### **Actions planned to reduce the number of poverty-level families.**

The City strives to reduce the poverty rates of the city’s population and neighborhoods.

Specific actions to reduce poverty are described below:

Provide Job Skills Training to Persons Living in the R/ECAP: The City can fund activities that provide jobs skills training to unemployed people living in the R/ECAP. A key poverty reducing strategy is to provide appropriate technical education and training to low wage workers and unemployed workers in the labor force.

Increase Participation in Poverty Reducing Programs by Persons Living in the R/ECAP: The City will work to inform families living in the R/ECAP of poverty reducing programs such as the Earned Income Tax Credit (EITC). Research has demonstrated that increasing participation in safety net programs helps to reduce poverty rates.

Provide Job search and Placement Services to Low Wage and Unemployed Workers Living in the R/ECAP and High Poverty Neighborhoods: Annually, the city’s Business Employment Resource Center (BERC) can provide job seekers with access to resources that are necessary to search and acquire employment within the city and surrounding areas. Assistance will be provided with preparing resumes; job applications and job search as well as one-on-one mock interviews.

### Policies to reduce the number of poverty-level families include:

- Anti-Poverty Policy #1: To continue to support and coordinate with public and private

efforts aimed at preventing and reducing poverty level incomes.

- Anti-Poverty Policy #2: To conduct outreach with public and private agencies whose mission is to reduce poverty level incomes.
- Anti-Poverty Policy #3: Allocate CDBG and ESG funds to projects and activities that will help persons and families who have incomes below the poverty level.

### **Actions planned to develop institutional structure.**

The City of Moreno Valley benefits from a solid institutional structure and relationships with various local public and private agencies. The City will continue to work at strengthening its dialogue with Riverside County agencies such as the Departments of Mental Health and Public Social Services, specifically to address regional homeless issues, and staff will continue to serve on the Continuum of Care Consortium which provides opportunities to work with local public and non-profit agencies. The City will maintain open dialogue with the Riverside County Housing Authority and focus on the use of resident initiatives in public housing. The City helped form a Non-Profit Coalition in efforts to increase collaboration amongst service providers and better meet the needs of the community and shall continue to support their efforts. The City will remain a member of the March Joint Powers Authority, created for the repurposing of the March Air Reserve Base. Additionally, the City will continue to coordinate with all the local Chambers of Commerce, as well as administer the Business Roundtables, and Nonprofit Roundtables which encourage communication with professionals from a variety of industries including health care, transportation, education, and other local businesses.

### **Actions planned to enhance coordination between public and private housing and social service agencies.**

The City's goal is to continue to establish collaborative relationships between governmental and social service agencies to assure the effective delivery of services to low-income individuals by maintaining open communication with sub-recipients and other consolidated planning partners; Utilizing technology to share, distribute information, foster and maintain constant contact with community planning partners; and Recommending and participating in committees aimed at filling gaps where they exist.

## Program Specific Requirements

### AP-90 Program Specific Requirements – 91.220(l)(1,2,4)

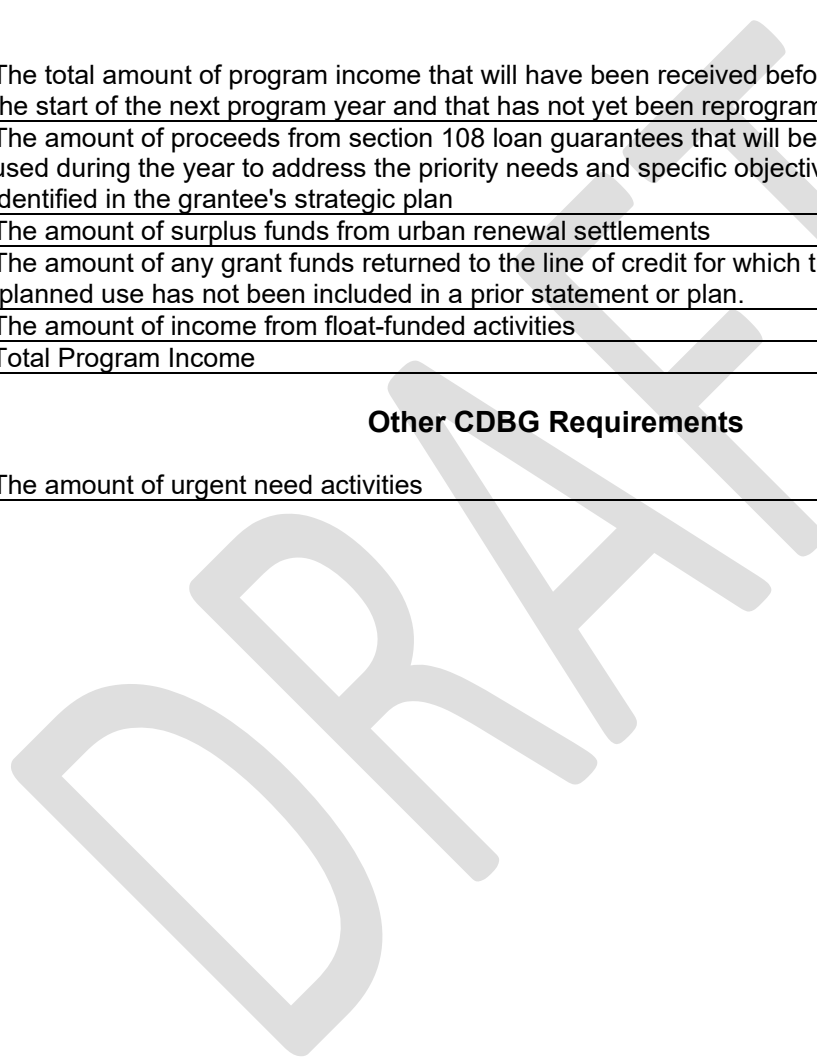
#### Community Development Block Grant Program (CDBG) Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed	0
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan	0
3. The amount of surplus funds from urban renewal settlements	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan.	0
5. The amount of income from float-funded activities	0
<b>Total Program Income</b>	<b>0</b>

#### Other CDBG Requirements

1. The amount of urgent need activities	0
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**HOME Investment Partnership Program (HOME)  
Reference 24 CFR 91.220(l)(2)**

1. **A description of other forms of investment being used beyond those identified in Section 92.205 is as follows:**

Not applicable. The City does not intend to use HOME funding beyond those noted in Section 92.205.

2. **A description of the guidelines that will be used for resale or recapture of HOME funds when used for homebuyer activities as required in 92.254, is as follows:**

The City normally engages in HOME funded rehabilitation and rental activities not homebuyer activities. However, when homeownership programs were developed under the NSP 3 program, leveraged with HOME, the City ensured that Resale or Recapture Requirements were integrated directly into the Affordable Housing Agreement with the development partner. The requirements were delineated within the Conditions, Covenants, and Restrictions (CC&R) in detail and in accordance with 92.254.

3. **A description of the guidelines for resale or recapture that ensures the affordability of units acquired with HOME funds. See 24 CFR 92.254(a)(4) are as follows:**

Not applicable. The City does not plan to engage in HOME funded acquisition of single-family units as described in 24 CFR 92.254(a)(4).

4. **Plans for using HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds along with a description of the refinancing guidelines required that will be used under 24 CFR 92.206(b), are as follows:**

Not applicable. The City has no plans to refinance existing debt secured by multifamily housing rehabilitated with HOME funds during the upcoming program year FY 2024-2025.



**Emergency Solutions Grant (ESG)  
Reference 91.220(I)(4)**

**1. Include written standards for providing ESG assistance.**

Per grant requirements, the ESG standards include:

1. Standard policies and procedures for evaluating individuals and family's eligibility for assistance under ESG.
2. Policies and procedures for determining and prioritizing which eligible families and individuals will receive homelessness prevention assistance and which eligible families and individuals will receive rapid re-housing assistance.
3. Policies and procedures for coordination among emergency shelter providers, essential service providers, homelessness prevention and rapid re-housing assistance providers and mainstream service and housing providers.
4. Standards for determining the share of rent and utilities cost that each program participant must pay, if any, while receiving homeless prevention and rapid re-housing assistance.
5. Standards for determining how long a program participant will be provided with rental assistance and whether the amount of that assistance will adjust over time.
6. Standards for determining the type, amount, and duration of housing stabilization and/or relocation services to provide a program participant, including the limits, if any, on the homelessness prevention or rapid re-housing assistance that each program participant may receive, such as the maximum amount of assistance, maximum number of months the program participant receives assistance, or the maximum number of times the program participant may receive assistance.

**2. If the Continuum of Care has established a centralized or coordinated assessment system that meets HUD requirements, describe that centralized or coordinated assessment system.**

The McKinney-Veto Homeless Assistance Act requires that communities operate a Continuum of Care (CoC) program designed to assist homeless persons with housing and/or services with the goal of long-term stability. Riverside County's Department of Public Social Services (DPSS) has been the lead agency in coordinating the CoC including securing membership and ensuring that CoC's various legal responsibilities are met. Current members include the County, various entitlement cities, non-profit/service providers, homeless persons, and members of the public. As a collaborative, the group must assess the needs of the areas homeless and affordable housing needs then develop a regional plan to address them. They also promote a community-wide commitment to ending homelessness, provide for funding for local efforts to address homelessness, and promote effective use of mainstream programs, including designing and operating a software system called the Homeless Management Information System (HMIS) intended to minimize duplication of services. Moreno Valley consults with the CoC by sharing ESG funding recommendations issued at the City level and requesting feedback from the full CoC membership.

**3. Identify the process for making sub-awards and describe how the ESG allocation is available to private nonprofit organizations (including community and faith-based organizations).**

The ESG sub-awards follows the standard annual application process along with the City's CDBG and HOME programs. The City's competitive process includes required public notifications and issuance of a Notice of Funding Availability (NOFA). In efforts to reach as many applicants as possible the City advertised in local publication of general circulation, online, and through e-mail blasts to interested parties. Moreno Valley also offered an on-line application workshop aimed at providing program information and application assistance. As part of the application process, in preparation of the Action Plan, the City contracted a third party to collaborate with City Staff as the Technical Review Committee for review of the ESG applications. Each application was reviewed two times, once for completeness and HUD eligibility and once for completion of the City's formal

evaluation form. Return applicant's prior performance in terms of meeting their established goals, expenditure and administrative requirements were evaluated with the input of City's grant management staff. The applications received by the Technical Review Committee were presented to the City Council during Public Hearing No. 2. In line with the City's policies and objectives, the final project selections shall be made by the City Council via final Public Hearings.

- 4. If the jurisdiction is unable to meet the homeless participation requirement in 24 CFR 576.405(a), the jurisdiction must specify its plan for reaching out to and consulting with homeless or formerly homeless individuals in considering policies and funding decisions regarding facilities and services funded under ESG.**

The homeless requirements under 24 CFR 576.405(a) and 91.220 (1)(4) (iv) indicates that the City's policy making entity must have at least one homeless or formerly homeless individual on its panel. The City contends that it has met the homeless participation requirement via the consultation process with the CoC. The CoC has a member who is formally homeless and an active participant.

- 5. Describe performance standards for evaluating ESG.**

The City shall work with ESGs subrecipient to form the appropriate performance standards customized for the specific ESG activity being carried out. These agreed upon standards will need to be consistent with ESG regulations, City's Consolidated Plan, and the adopted ESG written standards. The ESG performance standards shall be included in the subrecipient's grant agreement. The City shall also continue to consult with the CoC members to discuss the ESG program including performance standards.



# City of Moreno Valley

**COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)  
HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)  
EMERGENCY SOLUTIONS GRANTS PROGRAM (ESG)**

**FISCAL YEAR 2024/2025**

**APPLICATION REVIEW  
AND  
FUNDING RECOMMENDATION**

**Public Hearing  
May 21, 2024**

**DRAFT**

Attachment: FY 2024-2025 Application Review and Funding Recommendation Booklet - DRAFT [Revision 3] (6639 : PUBLIC HEARING TO

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## OVERVIEW

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Historically, the City of Moreno Valley (the “City”) has received federal funding on an annual basis from the Department of Housing and Urban Development (HUD) for two formula block grant programs: Community Development Block Grant (CDBG) and HOME Investment Partnerships Program (HOME). Since Program Year 2013/2014, the City has also been a direct recipient of Emergency Solutions Grants Program (ESG) funds.

Descriptions of each formula block program (HOME, ESG and CDBG) can be found in Sections II, III, and IV of this report.

The following subsections provide an overview of the Five-Year Consolidated Plan, the Citizen Participation Plan, the Annual Action Plan, Objectives and Policies, and the Fiscal Year (FY) 2024/2025 Application Process and Review.

### The Five-Year Consolidated Plan

Every five years, the City of Moreno Valley prepares a Five-Year Consolidated Plan (ConPlan), which describes community needs, resources, priorities, and proposed activities to be undertaken under certain HUD programs, including, HOME, ESG, and CDBG that benefit low and moderate-income households and neighborhoods.

The Consolidated Plan for Fiscal Years 2023/2024 through 2027/2028, outlines the following goals and strategies:

Public Facilities and Infrastructure Activities

Fair Housing Activities

Public Service Activities

Sheltering Homeless/ Homelessness Prevention Activities and Strategies

Housing and Neighborhood Improvement Activities

Health, Safety, and Public Welfare

Economic Development Activities

Slum and Blight Activities

Historic Preservation

Planning and Administration

## The Citizen Participation Plan

The City has developed a Citizen Participation Plan (CPP) as a part of the ConPlan that sets forth the policies and procedures to encourage citizen participation in the HOME, ESG, and CDBG Program planning and implementation processes. This CPP provides the method and process by which the City encourages citizen participation in the development of its ConPlan.

A copy of the City's Citizen Participation Plan is available for review at the Grants Division during normal business hours and is available on the City's website at [www.moval.org](http://www.moval.org).

## The Annual Action Plan

Each year in May, the City of Moreno Valley is required to submit an update to the ConPlan HUD, referred to as an Annual Action Plan (AAP). The AAP outlines the specific steps that will be taken during the year to address both the community development and housing priorities of the ConPlan. The AAP identifies how the HOME, ESG, and CDBG Program funds will be utilized to provide programs and projects that benefit low and moderate-income households and neighborhoods.

A copy of the City's AAP for prior program years is available for review at the Grants Division during normal business hours and is available on the City's website at [www.moval.org](http://www.moval.org).

## HOME, ESG, and CDBG Objectives and Policies

The City's Objectives for the HOME, ESG, and CDBG programs are summarized below (*listed alphabetically*), and additional detail can be found in the application booklet:

Capital Improvement Activities

Economic Development Activities

Health, Safety, and Public Welfare Activities

Historic Preservation Activities

Homeless/Homeless Prevention Activities

Housing and Neighborhood Improvement Activities

Public Service Activities

Basic Needs Related to Social Services Programs (such as but not limited to emergency food, shelter, homelessness, and utility assistance)

Community Public Safety Programs

Programs offering Low-Cost Transportation

Employment Services/Programs and Job (Skills) Training

Free/Low-Cost programs for School-Aged Youth

Fair Housing Activities

Slum or Blight Activities

## Planning and Administration

### **FY 2024/2025 Application Process and Review**

On December 15, 2023, the City published Notice of Funding Availability (NOFA) for Fiscal Year 2024/2025 Application for Funding for HOME, ESG, and CDBG. According to the application guidelines, interested parties were informed to submit their completed applications by January 31, 2024, 3:00 pm. Programs and projects seeking funding from the City of Moreno Valley must address one or more of the Community Development Priorities set forth in the Five-Year Consolidated Plan, in addition to meeting all other conditions as summarized in the application booklet. A copy of the application booklet which provided additional information on the City's objectives and policies was made available on the City's website.

The City received twenty-three (23) eligible applications requesting a total of \$7,417,716.38. This report does not include information from any applications that were incomplete, withdrawn and/or deemed ineligible.

As part of the application process in preparation of the Annual Action Plan, the City contracts Avant-Garde Inc. ("AGI") to collaborate with City Staff and Officials, as the Technical Review Committee for the HOME, ESG, and CDBG application proposals.

The Technical Review Committee's preliminary scoring is being presented at the Public Hearing scheduled for April 16, 2024. At this meeting, the City of Moreno Valley City Council will review and consider the proposed projects. In line with the City's policies and objectives and the Citizen's Participation Plan, the final project selections will be made by the City Council via Public Hearing on May 07, 2024. The Annual Action Plan is scheduled to be submitted to HUD at least 45 days before the beginning of the program year.

The following sections of this report contain the current proposed project selections for FY 2024/2025.

## Home Investment Partnerships Program (HOME)

### Grant Purpose

The Home Investment Partnerships Program was established by Title II of the Cranston-Gonzalez National Affordable Housing Act. The available funds for HOME for FY 2024/2025 are about \$2,064,339. The objectives of the HOME Program include:

Expanding the supply of decent and affordable housing; primarily rental housing.

Strengthening the ability of state and local government to provide adequate supplies of decent, affordable housing.

Providing financial and technical assistance to participating jurisdictions, including the development of model programs for affordable low-income housing.

Extending partnerships among all levels of government and the private sector, including for-profit and non-profit organizations, in the production and operation of affordable housing.

### Funding

Fiscal Year 2024/2025 Allocation	HOME
Planning and Administration Cap (10% of annual grant)	\$62,817
Mandatory CHDO set-aside (15% of annual grant)	\$94,226
Available for Other Activities	\$471,131
<b>TOTAL Allocation</b>	<b>\$628,174</b>
TOTAL Prior Year CHDO Funds	\$225,287
TOTAL Uncommitted Prior Year HOME Funds	\$1,210,878
<b>TOTAL Available for Funding</b>	<b>\$2,064,339</b>

### Applications

The City received two (2) HOME applications requesting a total of \$372,000 in HOME funding, leaving uncommitted HOME funds of \$1,310,009.

### Recommendations

Applications were evaluated according to the required criteria.



**City of Moreno Valley  
Fiscal Year 2024/2025  
Application Review  
HOME Investment Partnerships Program (HOME)**

<b>App. No.</b>	<b>Applicant</b>	<b>Program</b>	<b>Funding</b>	<b>Funding Type</b>	<b>Program Objective</b>	<b>Funding Received FY 2023/2024</b>	<b>Funding Requested FY 2024/2025</b>	<b>Funding Recommended FY 2024/2025</b>
N/A	City of Moreno Valley	Planning and Administration	HOME	HOME	N/A	\$75,598	\$62,817.40	\$62,817.40
1	Habitat for Humanity Riverside	Critical Home Repair	HOME	HOME	Housing and Neighborhood Improvement Activities	\$318,750	\$267,000	\$267,000
2	Habitat for Humanity Riverside	Mobile Home Repair	HOME	HOME	Housing and Neighborhood Improvement Activities	N/A	\$105,000	\$105,000
<b>Totals</b>						<b>\$393,342</b>	<b>\$434,817.40</b>	<b>\$434,817.40</b>

Attachment: FY 2024-2025 Application Review and Funding Recommendation Booklet - DRAFT [Revision

## Emergency Solutions Grants Program (ESG)

### Grant Purpose

The Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009 (HEARTH Act) amended the McKinney-Vento Homeless Assistance Act, revising the Emergency Shelter Grants Program in significant ways and renaming it the Emergency Solutions Grants Program. The estimated available ESG funds for FY 2024/2025 is about \$330,598.

The ESG program is issued to assist, protect, and improve living conditions for the homeless. The program provides funding to:

- Engage homeless individuals and families living on the street.
- Improve the number and quality of emergency shelters for homeless individuals and families.
- Help operate shelters and provide essential services to shelter residents.
- Rapidly re-house and provide essential services to shelter residents.
- Prevent families/individuals from becoming homeless and provide essential services to those at risk of homelessness.

### Funding

Fiscal Year 2024/2025 Allocation	ESG
Planning and Administration Cap (7.5% of annual grant)	\$13,045
Available for Other Activities	\$160,890
<b>TOTAL Anticipated Allocation</b>	<b>\$173,935</b>
TOTAL Uncommitted Prior Year ESG Funds	\$156,663
<b>TOTAL Available for Funding</b>	<b>\$330,598</b>

*\* The City may utilize no more than 60% of ESG Funds for emergency response services (Street Outreach & Emergency Shelter).*

### Applications

The City received one (1) ESG application requesting a total of \$169,300 in ESG funding. As the City has uncommitted funds from the previous year, therefore, the applicant was asked to submit an additional application for supplemental ESG funds.

### Recommendations

Applications were evaluated according to the required criteria.

**City of Moreno Valley  
Fiscal Year 2024/2025  
Application Review  
Emergency Solutions Grants Program (ESG)**

<b>App. No.</b>	<b>Applicant</b>	<b>Program</b>	<b>Funding</b>	<b>Funding Type</b>	<b>Program Objective</b>	<b>Funding Received FY 2023/2024</b>	<b>Funding Requested FY 2024/2025</b>	<b>Funding Recommended FY 2024/2025</b>
N/A	City of Moreno Valley	Planning and Administration	ESG	ESG	N/A	\$12,702	\$13,045.13	\$13,045.12
3	Path of Life	Rapid Rehousing	ESG	ESG	Homeless/Homeless Prevention Services	N/A	\$169,300	\$213,191.88
4	Path of Life	Emergency Shelter	ESG	ESG	Emergency Shelter	N/A	\$163,325	\$104,361
<b>Totals</b>						<b>\$12,702</b>	<b>\$345,670.13</b>	<b>\$330,598</b>

Attachment: FY 2024-2025 Application Review and Funding Recommendation Booklet - DRAFT [Revision

# Community Development Block Grant (CDBG)

## Grant Purpose

The Community Development Block Grant (CDBG) Program is authorized by Title I of the Housing and Community Development Act of 1974, as amended. The primary objective of the CDBG program is to develop viable urban communities by providing decent housing, a suitable living environment, and expanded economic opportunities, principally for persons of low and moderate income. The estimated available CDBG funds for FY 2024/2025 is about \$2,060,941.

The CDBG objective is to be achieved in two ways:

First, a grantee can only use funds to assist eligible activities that meet one of three national objectives of the program:

- Benefit low- and moderate-income persons.
- Aid in the prevention or elimination of slums and/or blight.
- Meet community development needs having a particular urgency.

Second, at least 70 percent of funds must be spent (over a period of up to 3 years) for activities that address the national objective of benefiting low and moderate-income persons.

## Funding and Limitations

Fiscal Year 2024/2025 Allocation	CDBG
Planning and Administration Cap (20% of annual grant)	\$391,407
Public Services Cap (15% of annual grant)	\$293,555
Available for Other Activities (65% of annual grant)	\$1,272,077
<b>TOTAL Allocation</b>	<b>\$1,957,039</b>
TOTAL Uncommitted Prior Year(s) CDBG Funds*	\$103,902
<b>TOTAL Available for Funding</b>	<b>\$2,060,941</b>

\* The City may utilize prior-year uncommitted funds only towards non-public service activities.

### **CDBG Public Service – Limited to 15%**

The City's Public Service priorities as approved by the Council are recapped below:

**Priority 1:** Basic Needs Related Social Services Programs (such as but not limited to emergency food and shelter (homelessness), abused children advocacy, and utility assistance)

**Priority 2:** Community Public Safety Programs

**Priority 3:** Programs Offering Low-Cost Transportation

**Priority 4:** Employment Services/Programs and Job (Skills) Training

**Priority 5:** Free/Low-Cost programs for School-Aged Youth

**Priority 6:** Fair Housing Activities

According to the CDBG regulations, the amount of CDBG funds obligated within a program year to support public service activities may not exceed 15% of the annual program allocation. As a result, the City's Public Service projects for program year 2024/2025 is limited to **\$293,555.85**.

There was a total of sixteen (16) public service applications received totaling \$1,585,416.38 exceeding the estimated available for funding by \$1,291,860.53.

**City of Moreno Valley  
Fiscal Year 2024/2025  
Application Review  
Community Development Block Grant (CDBG)  
Public Service**

App. No.	Applicant	Program	Funding	Program Objective	CDBG Public Service Priority	Funding Received FY 2023/2024	Funding Requested FY 2024/2025	Funding Recommended FY 2024/2025
5	Change Church Community	Change Food Program & Change Health Program	CDBG	Public Service	Basic Needs Related Social Services	N/A	\$50,000	\$0
6	Community Center for Healthy Minds	Domestic Violence Approved Site Program	CDBG	Public Service	Basic Needs Related Social Services	N/A	\$47,595	\$0
7	Family Service Association	Senior Nutrition Program	CDBG	Public Service	Basic Needs Related Social Services	\$20,000	\$20,000	\$20,000
8	Inland Compassion	Inland Compassion Homeless Outreach Initiative	CDBG	Public Service	Basic Needs Related Social Services	\$0	\$45,000	\$0
9	Junior League of Riverside	Diaper Bank of the Inland Empire	CDBG	Public Service	Basic Needs Related Social Services	\$15,000	\$15,000	\$15,000
10	Kingdom Causes Inc. dba, City Net	Street Outreach and Engagement & Bridge Housing	CDBG	Public Service	Basic Needs Related Social Services	N/A	\$913,129.38	\$67,438.21
11	Operation SafeHouse Inc.	Emergency Shelter for Youth	CDBG	Public Service	Basic Needs Related Social Services	\$15,000	\$15,000	\$15,000
12	Path of Life Ministries	Homeless Outreach and Shelter Services	CDBG	Public Service	Basic Needs Related Social Services	N/A	\$150,000	\$0
13	Unity in Christ Ministries Inc.	Unity's Community Outreach Program	CDBG	Public Service	Basic Needs Related Social Services	N/A	\$25,000	\$0

App. No.	Applicant	Program	Funding	Funding Type	CDBG Public Service Priority	Funding Received FY 2023/2025	Funding Requested FY 2024/2025	Funding Recommended FY 2024/2025
14	Voices for Children	Court Appointed Special Advocate (CASA) Program	CDBG	Public Service	Basic Needs Related Social Services	\$30,000	\$30,000	\$25,000
15	Moreno Valley Police Department	POP & CSU Targeted Community Betterment	CDBG	Public Service	Community Public Safety Programs	\$40,977	\$46,300	\$0
16	Riverside Area Rape Crisis Center	Building Safe Communities	CDBG	Public Service	Community Public Safety Programs	\$15,000	\$15,000	\$15,000
17	Friends of Moreno Valley Senior Center, Inc.	MoVan	CDBG	Public Service	Programs Offering Low-Cost Transportation	\$70,000	\$80,000	\$65,000
18	Assistance League of Riverside	Operation School Bell	CDBG	Public Service	Free/Low-Cost Programs for School-Aged Youth	\$20,000	\$30,000	\$15,000
19	Love 4 Life Association	Unbreakable Program	CDBG	Public Service	Free/Low-Cost Programs for School-Aged Youth	N/A	\$29,392	\$0
20	Fair Housing Council of Riverside County, Inc.	Fair Housing & Landlord-Tenant Counseling	CDBG	Public Service	Fair Housing Activities	\$70,875	\$74,000	\$56,117.64

**Subtotal Public Services Activities      \$296,852      \$1,585,416.38      \$293,555.85**

**CDBG Other Activities - 65% (Remaining Allocation)**

After accounting for the Public Service Activities, the remaining allocation available to fund other activities is \$1,375,977.77 including \$103,902.42 of uncommitted prior year CDBG funds. There was a total of four (4) applications received for other activities, totaling \$5,291,000. The total requests exceeded the Fiscal Year 2024/2025 estimated available for funding by \$3,915,022.23.

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**City of Moreno Valley  
Fiscal Year 2024/2025  
Application Review  
Community Development Block Grant (CDBG)  
Other-65% Funding**

App. No.	Applicant	Program	Funding	Funding Type	Program Objective	Funding Received FY 2023/2024	Funding Requested FY 2024/2025	Funding Recommended FY 2024/2025
21	GRID Alternatives	City of Moreno Valley Low-Income Energy Assistance Program	CDBG	Rehabilitation	Housing and Neighborhood Improvement Activities	\$100,000	\$150,000	\$150,000
22	City of Moreno Valley – Capital Projects Division	Pavement Rehabilitation for Various Local Streets (24-25)	CDBG	Public Facilities and Improvements	Capital Improvements	\$1,600,000	\$2,041,000	\$0
23	City of Moreno Valley – Capital Projects Div.	Bay Avenue Sidewalk Improvements (between Day St & Grant St)	CDBG	Public Facilities and Improvements	Capital Improvements	N/A	\$2,700,000	\$1,225,977.77
24	WeeCare, Inc. dba, Upwards	BOOST (Business Operation & Optimization Support Tools)	CDBG	Microenterprise Assistance	Economic Development	\$0	\$400,000	\$0
N/A	City of Moreno Valley	Planning and Administration	CDBG	Program Administration	N/A	\$395,803	\$391,407.80	\$391,407.80

**Subtotal Other      \$2,095,803    \$5,682,407.80    \$1,767,385.57**

**Fiscal Year 2024/2025 Applicants Program Descriptions**

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Applicant Program Descriptions for each application, as submitted by the applicants, can be found in the subsequent pages.

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Attachment: FY 2024-2025 Application Review and Funding Recommendation Booklet - DRAFT [Revision 3] (6639 : PUBLIC HEARING TO

**City of Moreno Valley**  
Fiscal Year 2024/2025  
HOME Investment Partnerships Program (HOME)  
Applicant Program Description

**Application Number:** 1  
**Funding:** HOME

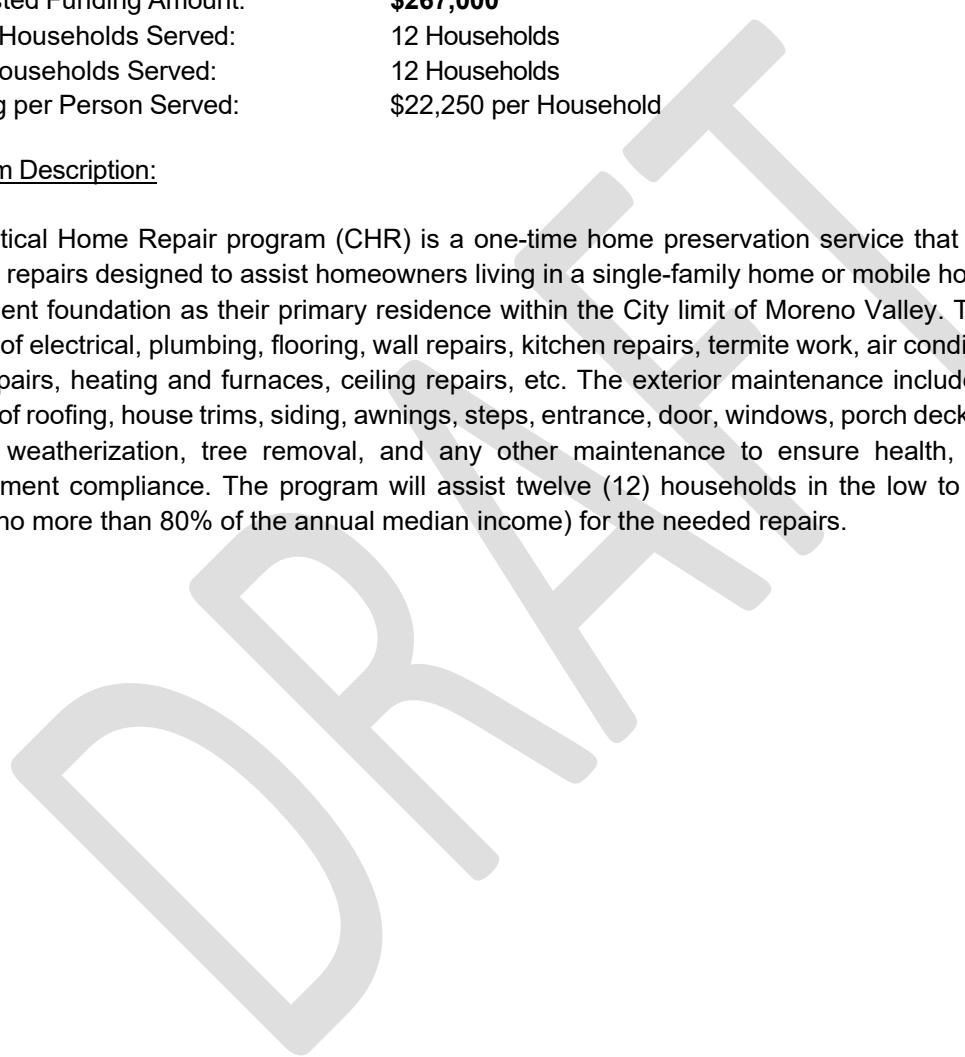
**Applicant:** Habitat for Humanity Riverside  
**Program:** Critical Home Repair (CHR)

FY 2024/2025 Recommended Funding: **\$267,000**

Requested Funding Amount: **\$267,000**  
Total # Households Served: 12 Households  
MV # Households Served: 12 Households  
Funding per Person Served: \$22,250 per Household

Program Description:

The Critical Home Repair program (CHR) is a one-time home preservation service that offers interior and exterior repairs designed to assist homeowners living in a single-family home or mobile home secured to the permanent foundation as their primary residence within the City limit of Moreno Valley. The interior repairs consist of electrical, plumbing, flooring, wall repairs, kitchen repairs, termite work, air conditioning, insulation, bath repairs, heating and furnaces, ceiling repairs, etc. The exterior maintenance includes replacement or repairs of roofing, house trims, siding, awnings, steps, entrance, door, windows, porch deck, handicap access ramps, weatherization, tree removal, and any other maintenance to ensure health, safety, and code enforcement compliance. The program will assist twelve (12) households in the low to moderate income range (no more than 80% of the annual median income) for the needed repairs.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
HOME Investment Partnerships Program (HOME)  
Applicant Program Description

**Application Number:** 2  
**Funding:** HOME

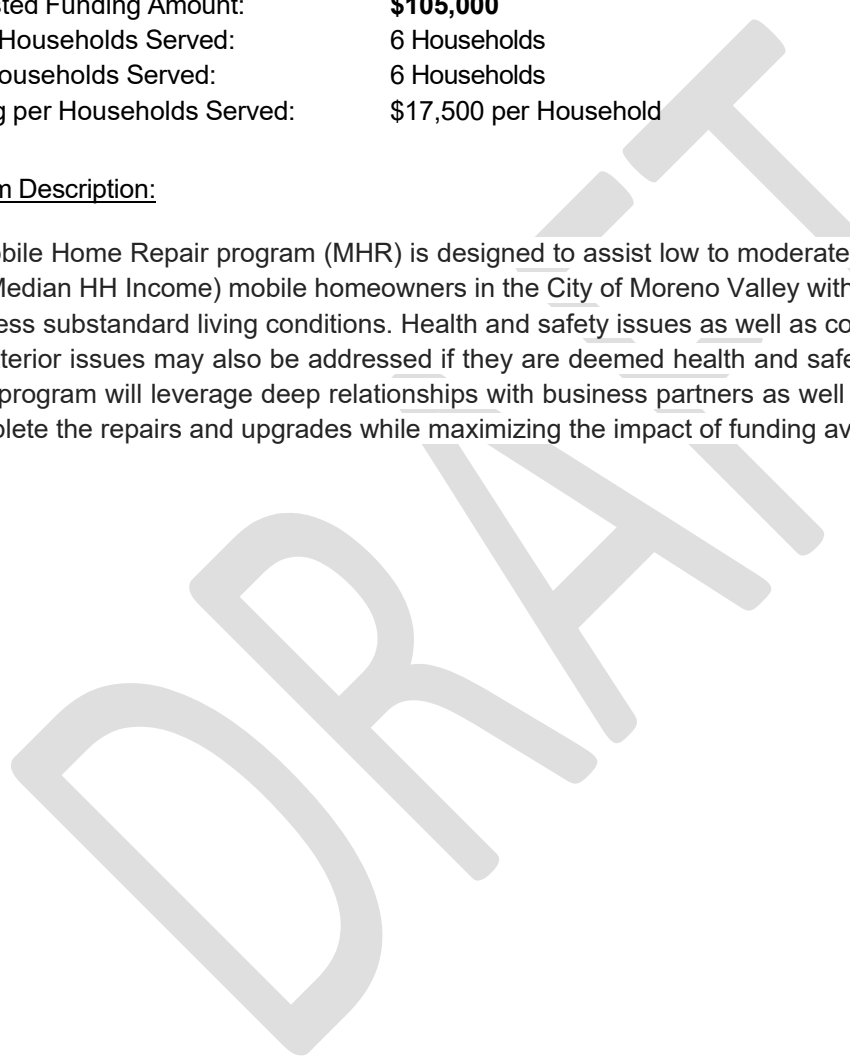
**Applicant:** Habitat for Humanity Riverside  
**Program:** Mobile Home Repair (MHR)

FY 2024/2025 Recommended Funding: **\$105,000**

Requested Funding Amount: **\$105,000**  
Total # Households Served: 6 Households  
MV # Households Served: 6 Households  
Funding per Households Served: \$17,500 per Household

Program Description:

The Mobile Home Repair program (MHR) is designed to assist low to moderate income (no more than 80% of the Median HH Income) mobile homeowners in the City of Moreno Valley with interior and exterior repairs to address substandard living conditions. Health and safety issues as well as code violations are addressed first. Exterior issues may also be addressed if they are deemed health and safety related. The Mobile Home Repair program will leverage deep relationships with business partners as well as volunteers (if applicable) to complete the repairs and upgrades while maximizing the impact of funding available.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Emergency Solutions Grants Program (ESG)  
Applicant Program Description

**Application Number:** 3  
**Funding:** ESG

**Applicant:** Path of Life Ministries  
**Program:** Rapid Rehousing

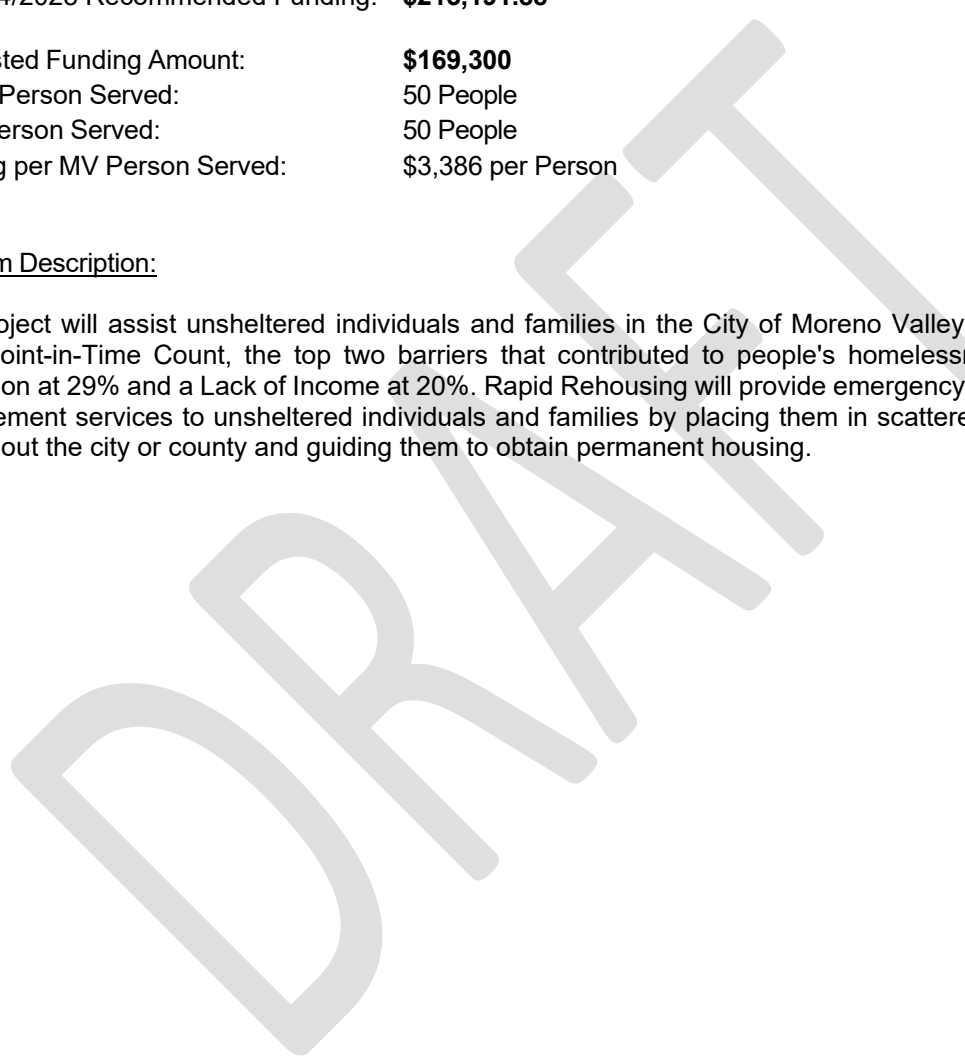
ESG Component Rapid Rehousing

FY 2024/2025 Recommended Funding: **\$213,191.88**

Requested Funding Amount: **\$169,300**  
Total # Person Served: 50 People  
MV # Person Served: 50 People  
Funding per MV Person Served: \$3,386 per Person

Program Description:

This project will assist unsheltered individuals and families in the City of Moreno Valley. According to the 2023 Point-in-Time Count, the top two barriers that contributed to people's homelessness were Family Disruption at 29% and a Lack of Income at 20%. Rapid Rehousing will provide emergency housing and case management services to unsheltered individuals and families by placing them in scattered site apartments throughout the city or county and guiding them to obtain permanent housing.



City of Moreno Valley  
Fiscal Year 2024/2025  
Emergency Solutions Grants Program (ESG)  
Applicant Program Description

Application Number: 4  
Funding: ESG

Applicant: Path of Life Ministries  
Program: Emergency Shelter

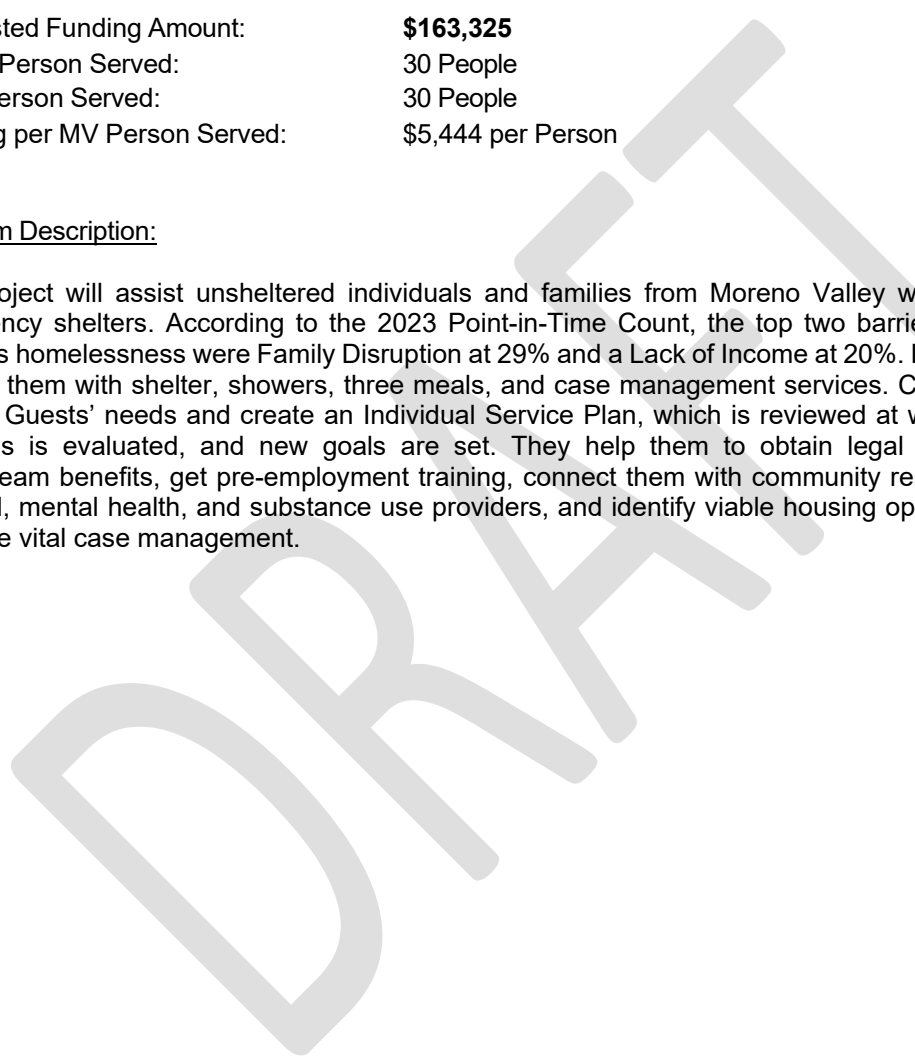
ESG Component Emergency Shelter

FY 2024/2025 Recommended Funding: \$104,361

Requested Funding Amount: \$163,325  
Total # Person Served: 30 People  
MV # Person Served: 30 People  
Funding per MV Person Served: \$5,444 per Person

Program Description:

This project will assist unsheltered individuals and families from Moreno Valley who are staying at our emergency shelters. According to the 2023 Point-in-Time Count, the top two barriers that contributed to people's homelessness were Family Disruption at 29% and a Lack of Income at 20%. Emergency Shelter will provide them with shelter, showers, three meals, and case management services. Case Managers assess Shelter Guests' needs and create an Individual Service Plan, which is reviewed at weekly meetings when progress is evaluated, and new goals are set. They help them to obtain legal documents, apply for mainstream benefits, get pre-employment training, connect them with community resources, refer them to medical, mental health, and substance use providers, and identify viable housing options. This funding will increase vital case management.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 5  
**Funding:** CDBG

**Applicant:** Change Community Church  
**Program:** Change Food Program & Change Health Program

Funding Type: Public Service  
Public Service Priority: Basic Needs Related Social Services  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$0**

Requested Funding Amount: **\$50,000**  
Total # Persons Served: 2,600 Persons Assisted  
MV # Person Served: 2,600 Persons Assisted  
Funding per MV Person Served: \$19.23 per Person

Program Description:

For almost 15 years we've served Moreno Valley citizens with food donated to us by El Pollo Loco, Chipotle, McDonald's, and Chick-fil-A to our city's homeless, and families and seniors in need. With our newest relationship with the Emmanuel House Food Pantry, we currently serve approximately two hundred (200) people per week through our "grab and go," but also delivery services, bringing food to our seniors in need or dealing with health/medical issues. Thus, with this grant, we could invest in additional storage and logistics to redistribute the food and toiletries. Thus, allowing us to reach more people and more frequently as well. For years, we've also provided general Health Screenings, some clothing, and Hygiene Bags containing basic grooming necessities. We currently donate approximately two hundred (200) Hygiene Bags monthly. This grant will allow us to invest in bulk inventory from Good360, and tech/software for operations.

**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 6  
**Funding:** CDBG

**Applicant:** Community Center for Healthy Minds  
**Program:** Domestic Violence Approved Site Program

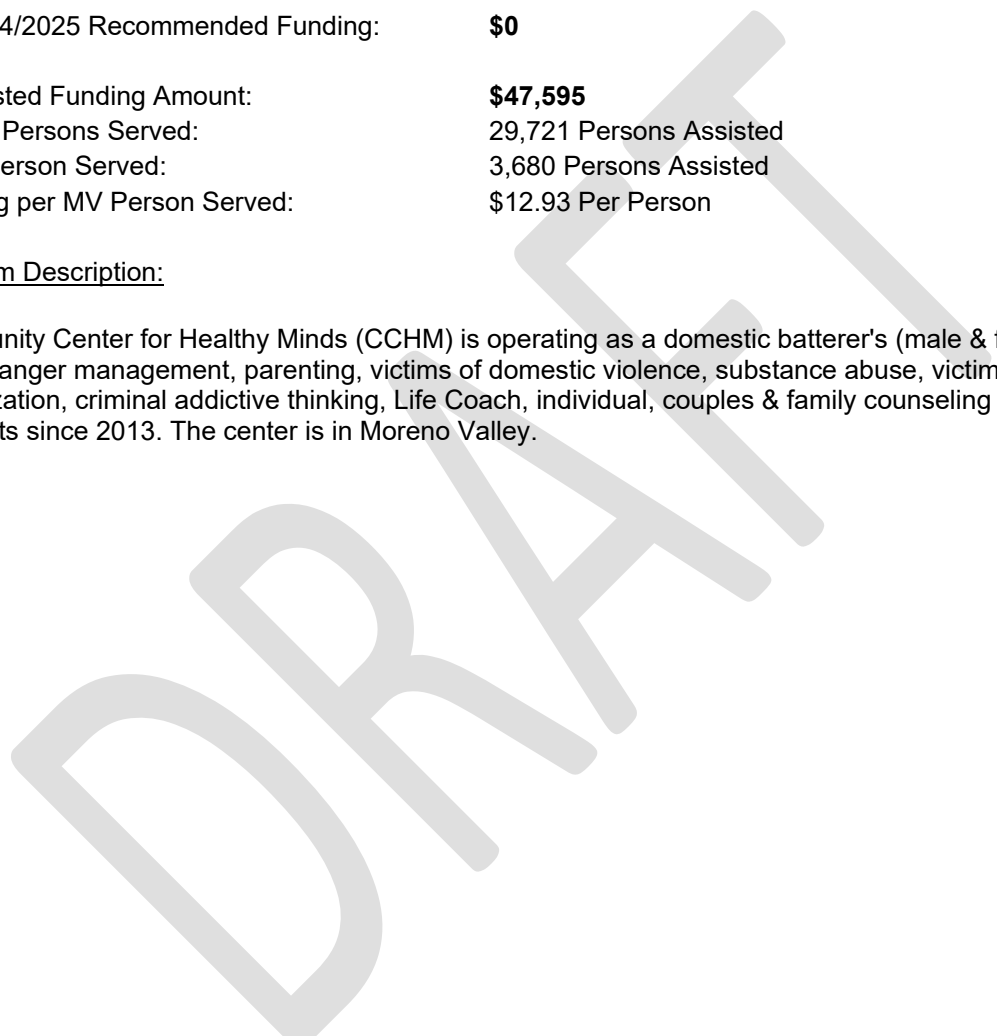
**Funding Type:** Public Service  
**Public Service Priority:** Basic Needs Related Social Services  
**Program Objective:** Public Service

**FY 2024/2025 Recommended Funding:** \$0

**Requested Funding Amount:** \$47,595  
**Total # Persons Served:** 29,721 Persons Assisted  
**MV # Person Served:** 3,680 Persons Assisted  
**Funding per MV Person Served:** \$12.93 Per Person

Program Description:

Community Center for Healthy Minds (CCHM) is operating as a domestic batterer's (male & female), child abuse, anger management, parenting, victims of domestic violence, substance abuse, victims' awareness. Socialization, criminal addictive thinking, Life Coach, individual, couples & family counseling center for residents since 2013. The center is in Moreno Valley.





**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 7  
**Funding:** CDBG

**Applicant:** Family Service Association  
**Program:** Senior Nutrition Program

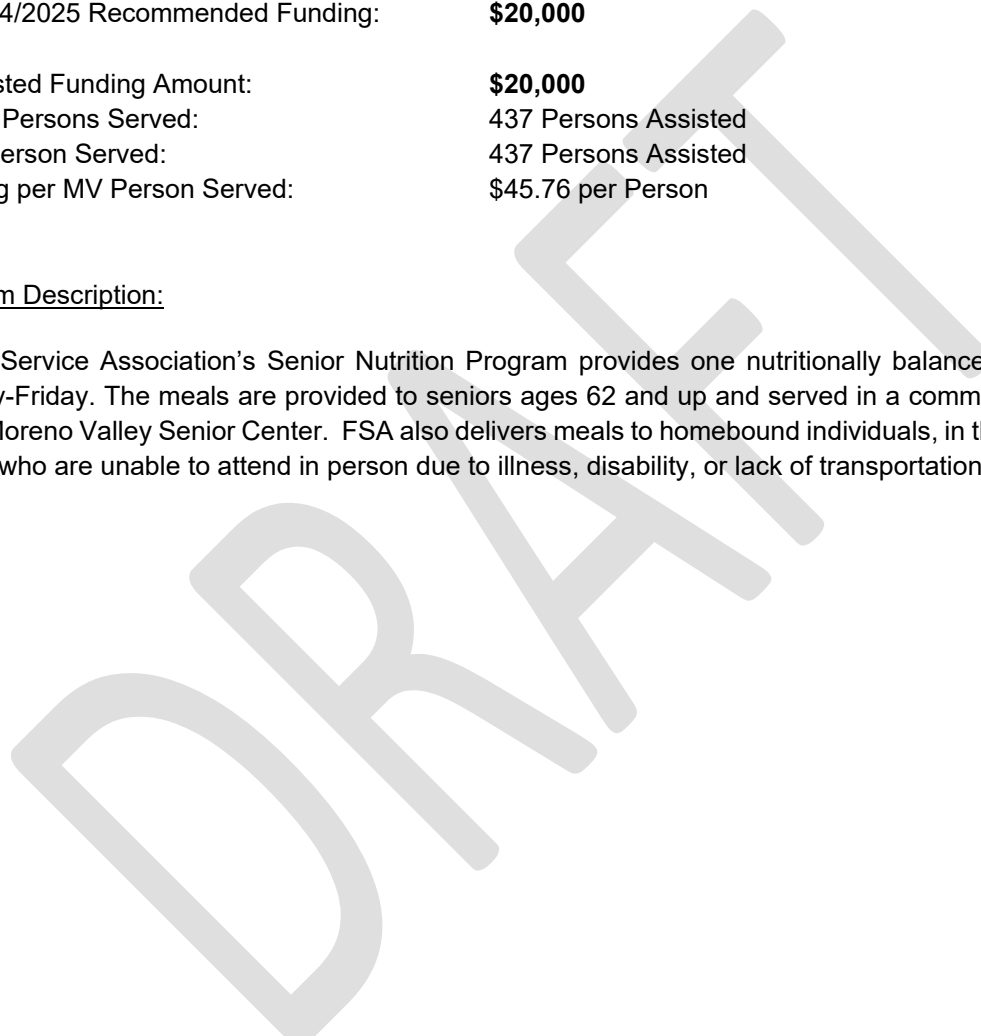
Funding Type: Public Service  
Public Service Priority: Basic Needs Related Social Services  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$20,000**

Requested Funding Amount: **\$20,000**  
Total # Persons Served: 437 Persons Assisted  
MV # Person Served: 437 Persons Assisted  
Funding per MV Person Served: \$45.76 per Person

Program Description:

Family Service Association’s Senior Nutrition Program provides one nutritionally balanced meal per day, Monday-Friday. The meals are provided to seniors ages 62 and up and served in a communal dining room at the Moreno Valley Senior Center. FSA also delivers meals to homebound individuals, in the city of Moreno Valley, who are unable to attend in person due to illness, disability, or lack of transportation.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 8  
**Funding:** CDBG

**Applicant:** Inland Compassion  
**Program:** Inland Compassion Homeless Outreach Initiative

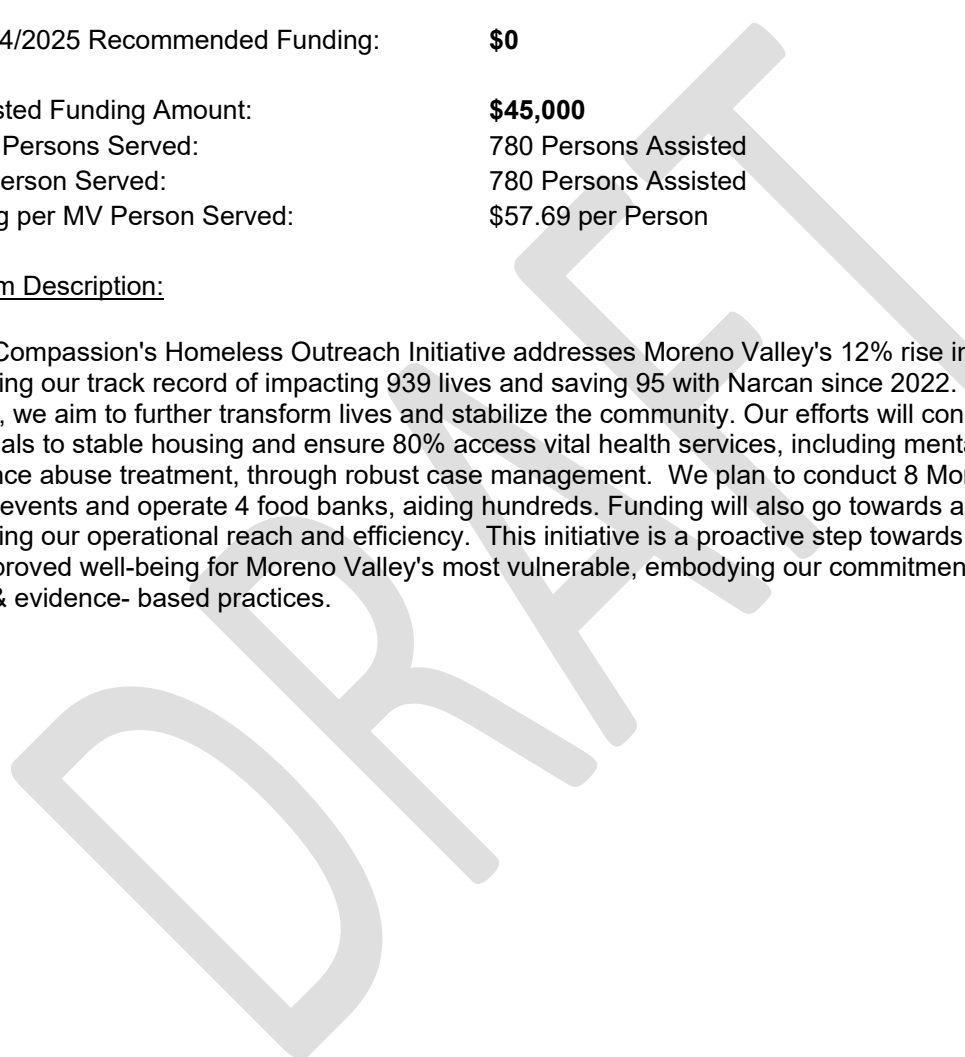
Funding Type: Public Service  
Public Service Priority: Basic Needs Related Social Services  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$0**

Requested Funding Amount: **\$45,000**  
Total # Persons Served: 780 Persons Assisted  
MV # Person Served: 780 Persons Assisted  
Funding per MV Person Served: \$57.69 per Person

Program Description:

Inland Compassion's Homeless Outreach Initiative addresses Moreno Valley's 12% rise in homelessness, leveraging our track record of impacting 939 lives and saving 95 with Narcan since 2022. With CDBG funding, we aim to further transform lives and stabilize the community. Our efforts will connect 60 individuals to stable housing and ensure 80% access vital health services, including mental health and substance abuse treatment, through robust case management. We plan to conduct 8 Moreno Valley Free Market events and operate 4 food banks, aiding hundreds. Funding will also go towards a work van, enhancing our operational reach and efficiency. This initiative is a proactive step towards hope, stability, and improved well-being for Moreno Valley's most vulnerable, embodying our commitment to empathy, equity & evidence- based practices.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 9  
**Funding:** CDBG

**Applicant:** Junior League of Riverside  
**Program:** Diaper Bank of the Inland Empire

**Funding Type:** Public Service  
**Public Service Priority:** Basic Needs Related Social Services  
**Program Objective:** Public Service

**FY 2024/2025 Recommended Funding:** \$15,000

**Requested Funding Amount:** \$15,000  
**Total # Persons Served:** 8,200 People Assisted  
**MV # Person Served:** 135 People Assisted  
**Funding per MV Person Served:** \$111.11

Program Description:

The Diaper Bank of the Inland Empire provides no-cost diapers and wipes to families across the Inland Empire who face challenges in accessing basic necessities. For families grappling with financial difficulties, purchasing high-cost fresh diapers often becomes a secondary concern, leading to heightened instances of diaper dermatitis in diaper-wearing infants & toddlers. As the sole Diaper Bank servicing the entire Inland Empire region, there is a substantial demand for our services, underscoring the crucial need for expanded support to better assist low-income and under-resourced families. Our request as it pertains to CDBG funding is specific to continued expansion throughout Moreno Valley. CDBG funding will be allocated to providing diaper/wipe distribution to this designated community through both direct distribution (on-site at public locations.in-the field model) and by partnering with local organizations.

**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 10  
**Funding:** CDBG

**Applicant:** Kingdom Causes Inc dba City Net  
**Program:** Street Outreach and Engagement & Bridge Housing

**Funding Type:** Public Service  
**Public Service Priority:** Basic Needs Related Social Services  
**Program Objective:** Public Service

**FY 2024/2025 Recommended Funding:** \$67,438.21

**Requested Funding Amount:** \$913,129.38  
**Total # Persons Served:** 150 Persons Assisted  
**MV # Person Served:** 150 Persons Assisted  
**Funding per MV Person Served:** \$6,087.53

Program Description:

This project will provide street outreach and engagement and bridge housing for neighbors experiencing homelessness in Moreno Valley. The case managers assigned to this project will connect with neighbors experiencing homelessness by conducting street outreach and engagement, housing navigation services, and full case management for each client.

While in case management, clients will be able to exit from the street into bridge housing via motel rooms while pursuing an individualized housing plan. We estimate that we will be able to have up to 150 different street outreach contacts in Moreno Valley per year. While our case managers will only have a caseload of up to 25 clients at a time, they will have the ability to provide beds to their clients locally (up to 10) as well as refer others to regional shelters as available. They can also be case managed from the street directly into Permanent Supportive Housing.

**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 11  
**Funding:** CDBG

**Applicant:** Operation SafeHouse  
**Program:** Emergency Shelter for Youth

Funding Type: Public Service  
Public Service Priority: Basic Needs Related Social Services  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$15,000**

Requested Funding Amount: **\$15,000**  
Total # Persons Served: 20 Persons Assisted  
MV # Person Served: 20 Persons Assisted  
Funding per MV Person Served: \$750 per Person

Program Description:

Operation SafeHouse was established in 1988 by two Moreno Valley educators who found there was nowhere to place youth in crisis under the age of 18 in our county. Since opening in 1990, our collaboration with the City of Moreno Valley has included Collaboration through Youth Opportunity Centers, using City of Moreno Valley Police Department Cars as a mobile "Safe Place," partner, provision of on-site counseling through our behavioral health grant programs that serve 1,300 Moreno Valley Middle & High School students annually and SafeHouse is part of the Citywide homeless coalition. CDBG funds are used to provide direct core essential services including up to 21-days of shelter, food, individual group & family counseling, continuing on-site education, recreation, life skills and aftercare to a minimum of 20 City of Moreno Valley youth.

**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 12  
**Funding:** CDBG

**Applicant:** Path of Life Ministries  
**Program:** Homeless Outreach and Shelter Services

Funding Type: Public Service  
Public Service Priority: Basic Needs Related Social Services  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$0**

Requested Funding Amount: **\$150,000**  
Total # Persons Served: 125 Persons Assisted  
MV # Person Served: 125 Persons Assisted  
Funding per MV Person Served: \$1,200 per Person

Program Description:

The proposed project will address the urgent need of homelessness and lack of shelter beds in Moreno Valley. Path of Life Ministries (POLM) has over 17 years of meeting the needs of the homeless in Riverside County with HUD funding (CDBG, ESG and CoC).

These funds will be used to provide Homeless Street Outreach that will generate referrals to POLM shelters. Four reserved shelter beds will be available for Moreno Valley resident needs. Upon entering the shelter, a guest can stay for up to 90 days while working on stability and receiving supportive services and referrals.

**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 13  
**Funding:** CDBG

**Applicant:** Unity in Christ Ministries Inc.  
**Program:** Unity’s Community Outreach Program

Funding Type: Public Service  
Public Service Priority: Basic Needs Related Social Services  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$0**

Requested Funding Amount: **\$25,000**  
Total # Persons Served: 500 Persons Assisted  
MV # Person Served: 500 Persons Assisted  
Funding per MV Person Served: \$50 per Person

Program Description:

As the need for additional resources in our community of Moreno Valley continues to grow, our plan is to expand the impact of our community outreach programs to help meet this need. Since the scourge of the COVID-19 shutdown, we've seen a skyrocketing need for food, cleaning supplies, and hygiene products. Further, families that are unable to eat dinner are less focused on schoolwork. The Unity Community Outreach Program consists of our Food Program and Hygiene Product Giveaway where we redistribute meals and hygiene kits for hundreds of our citizens in need. Additionally, we've distributed school supplies and toys to our local youth in need. With this \$25,000 grant, Unity intends to identify, assess, refer, and connect people in crisis with the resources needed, no matter their walk of life. Through both tangible resources and social work, we hope to reduce new entries into homelessness by consistently offering services.

**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 14  
**Funding:** CDBG

**Applicant:** **Voices for Children**  
**Program:** **Court Appointed Special Advocate (CASA) Program**

Funding Type: Public Service  
Public Service Priority: Basic Needs Related Social Services  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$25,000**

Requested Funding Amount: **\$30,000**  
Total # Persons Served: 15 Persons Assisted  
MV # Person Served: 15 Persons Assisted  
Funding per MV Person Served: \$2,000 per Person

Program Description:

Voices for Children’s Court Appointed Special Advocate (CASA) program addresses the needs of abused and neglected City of Moreno Valley children in foster care by providing them with the comprehensive, individualized advocacy of a CASA volunteer in court and throughout the community. The organizational cost of providing one year of CASA advocacy to a youth in Riverside County is \$2,000. A \$30,000 grant from the City of Moreno Valley CDBG program will enable Voices for Children to provide CASA volunteers to 15 youth from the City of Moreno Valley during fiscal year (FY) 2024-25. CASAs commit to serving for at least 18 months and, on average, provide youth with 10-15 hours of direct advocacy services per month. This grant will partially fund salaries for the VFC staff Advocacy Supervisors who will manage the CASA volunteers and the cases of grant-funded City of Moreno Valley youth in foster care.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 15  
**Funding:** CDBG

**Applicant:** Moreno Valley Police Department  
**Program:** POP & CSU Targeted Community Betterment

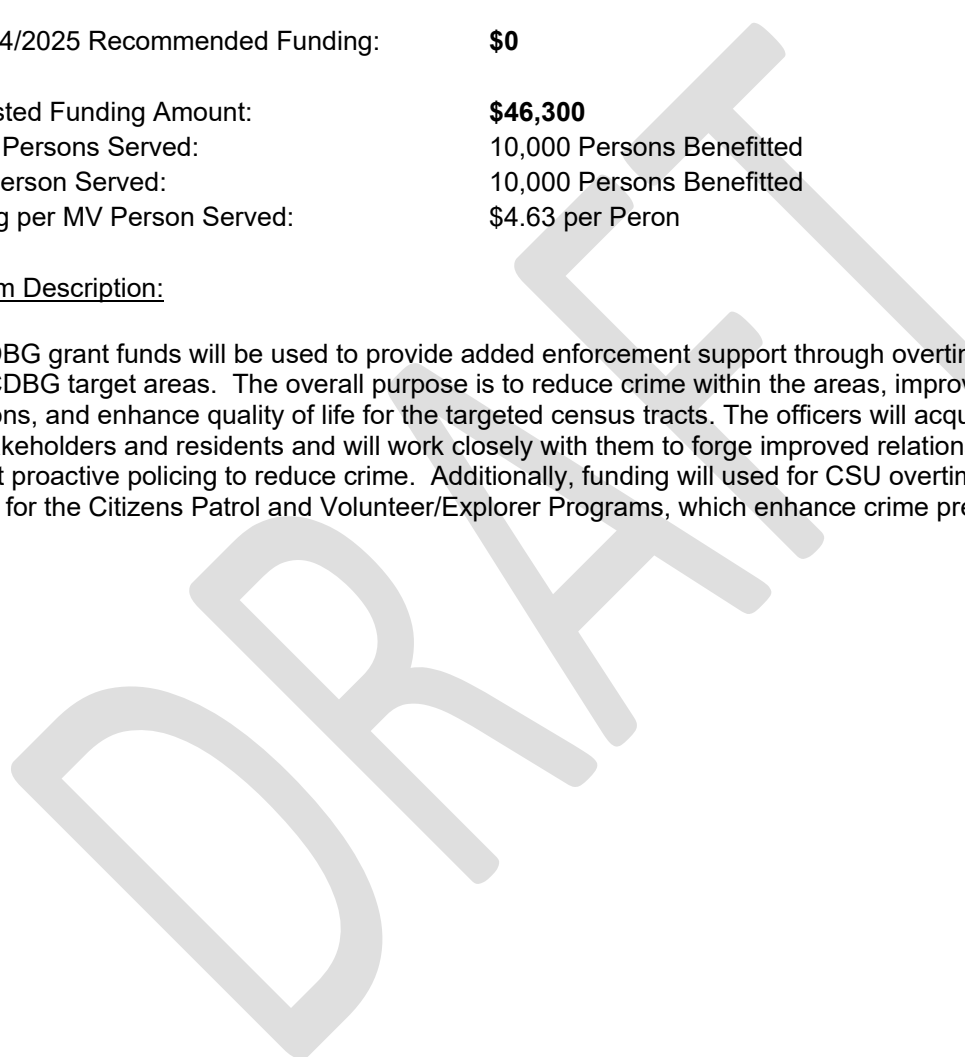
Funding Type: Public Service  
Public Service Priority: Community Service Safety Programs  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$0**

Requested Funding Amount: **\$46,300**  
Total # Persons Served: 10,000 Persons Benefitted  
MV # Person Served: 10,000 Persons Benefitted  
Funding per MV Person Served: \$4.63 per Peron

Program Description:

The CDBG grant funds will be used to provide added enforcement support through overtime hours worked in the CDBG target areas. The overall purpose is to reduce crime within the areas, improve blighted conditions, and enhance quality of life for the targeted census tracts. The officers will acquaint themselves with stakeholders and residents and will work closely with them to forge improved relationships and to conduct proactive policing to reduce crime. Additionally, funding will used for CSU overtime to provide training for the Citizens Patrol and Volunteer/Explorer Programs, which enhance crime prevention efforts.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 16  
**Funding:** CDBG

**Applicant:** Riverside Area Rape Crisis Center  
**Program:** Building Safe Communities

Funding Type: Public Service  
Public Service Priority: Community Public Safety Programs  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$15,000**

Requested Funding Amount: **\$15,000**  
Total # Persons Served: 550 Persons Assisted  
MV # Person Served: 33 Persons Assisted  
Funding per MV Person Served: \$454.55

Program Description:

The Riverside Area Rape Crisis Center (RARCC) Building Safe Communities program stands at the forefront of addressing the complex challenges faced by survivors of sexual trauma and their families. This program delivers a holistic and coordinated response that encompasses hotline support and case management services that include emergency shelter referrals, mental health counseling, advocacy, support groups, safety planning, and follow-up support. By understanding the individual and unique impacts of sexual trauma, survivors are empowered on their journey toward resiliency. With a dedicated focus on both intervention and prevention, requested funds will be used to reduce the incidence of sexual trauma, domestic violence, and child abuse. The prevention component saves lives and equips families with the skills necessary to build healthy relationships. By fostering a culture of empowerment, respect, and accountability we aspire to create a community where the cycle of violence is disrupted, and the well-being of residents is prioritized.

**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 17  
**Funding:** CDBG

**Applicant:** Friends of Moreno Valley Senior Center, Inc  
**Program:** MoVan

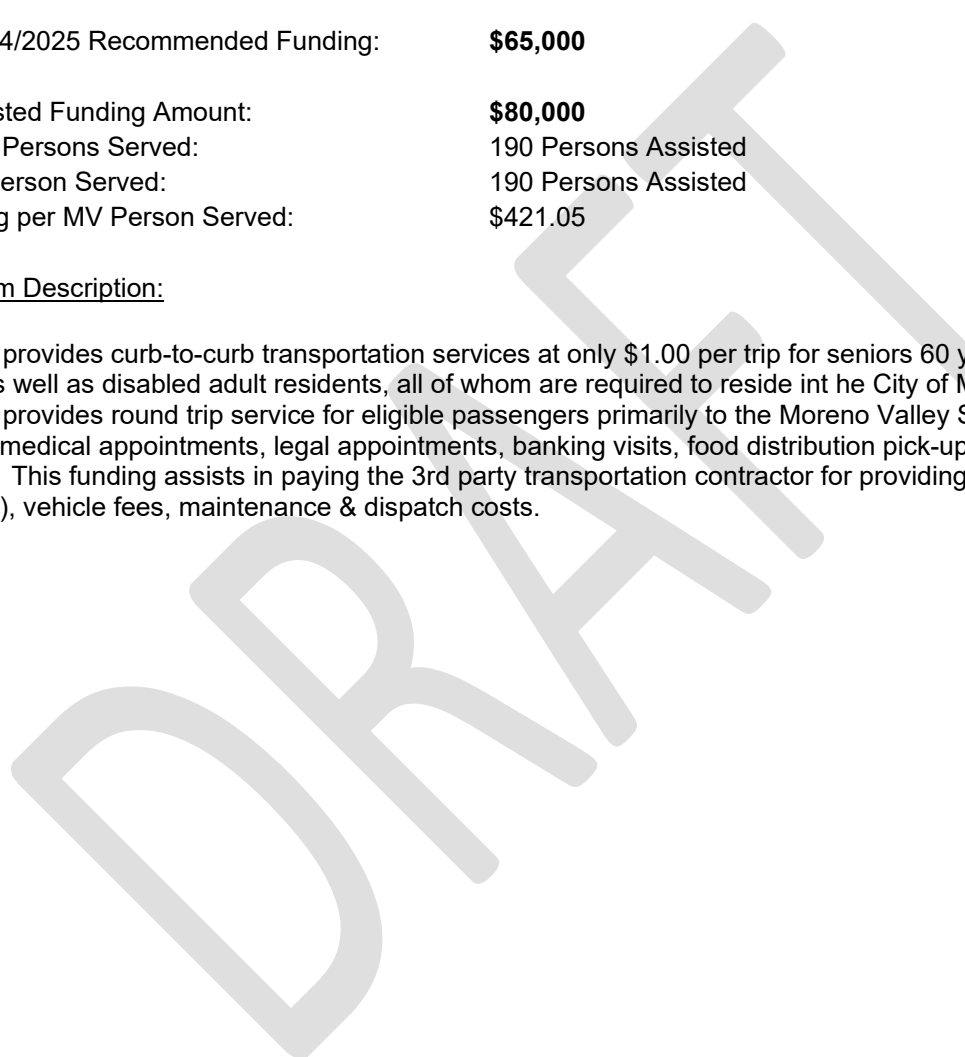
**Funding Type:** Public Service  
**Public Service Priority:** Programs Offering Low-Cost Transportation  
**Program Objective:** Public Service

**FY 2024/2025 Recommended Funding:** **\$65,000**

**Requested Funding Amount:** **\$80,000**  
**Total # Persons Served:** 190 Persons Assisted  
**MV # Person Served:** 190 Persons Assisted  
**Funding per MV Person Served:** \$421.05

Program Description:

MoVan provides curb-to-curb transportation services at only \$1.00 per trip for seniors 60 years of age and older as well as disabled adult residents, all of whom are required to reside in the City of Moreno Valley. MoVan provides round trip service for eligible passengers primarily to the Moreno Valley Senior Center as well as medical appointments, legal appointments, banking visits, food distribution pick-ups, and special City events. This funding assists in paying the 3rd party transportation contractor for providing the Class B driver(s), vehicle fees, maintenance & dispatch costs.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 18  
**Funding:** CDBG

**Applicant:** Assistance League of Riverside  
**Program:** Operation School Bell

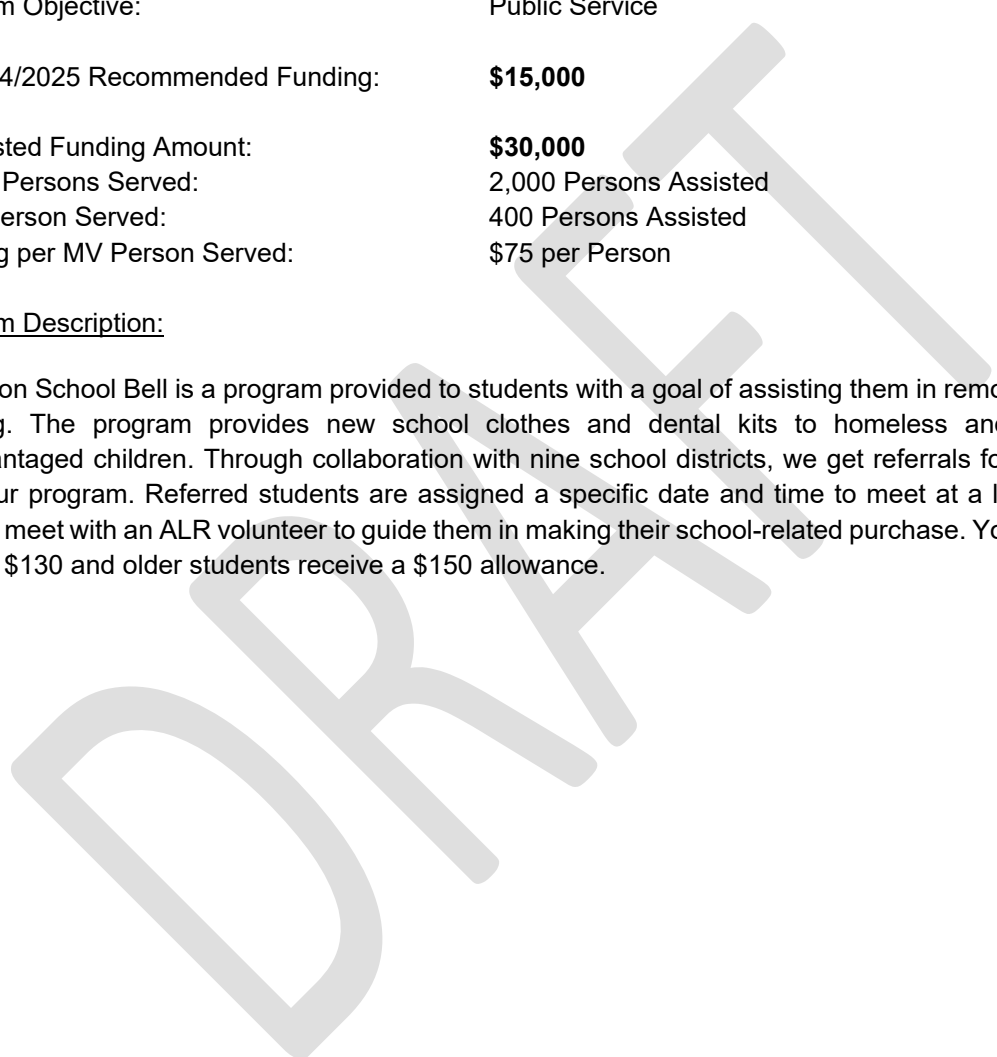
Funding Type: Public Service  
Public Service Priority: Free/Low-Cost Programs for School-Aged Youth  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$15,000**

Requested Funding Amount: **\$30,000**  
Total # Persons Served: 2,000 Persons Assisted  
MV # Person Served: 400 Persons Assisted  
Funding per MV Person Served: \$75 per Person

Program Description:

Operation School Bell is a program provided to students with a goal of assisting them in removing barriers to learning. The program provides new school clothes and dental kits to homeless and economically disadvantaged children. Through collaboration with nine school districts, we get referrals for students who need our program. Referred students are assigned a specific date and time to meet at a local JCPenney store to meet with an ALR volunteer to guide them in making their school-related purchase. Younger students receive \$130 and older students receive a \$150 allowance.



City of Moreno Valley  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

Application Number: 19  
Funding: CDBG

Applicant: Love 4 Life Association  
Program: Unbreakable Program

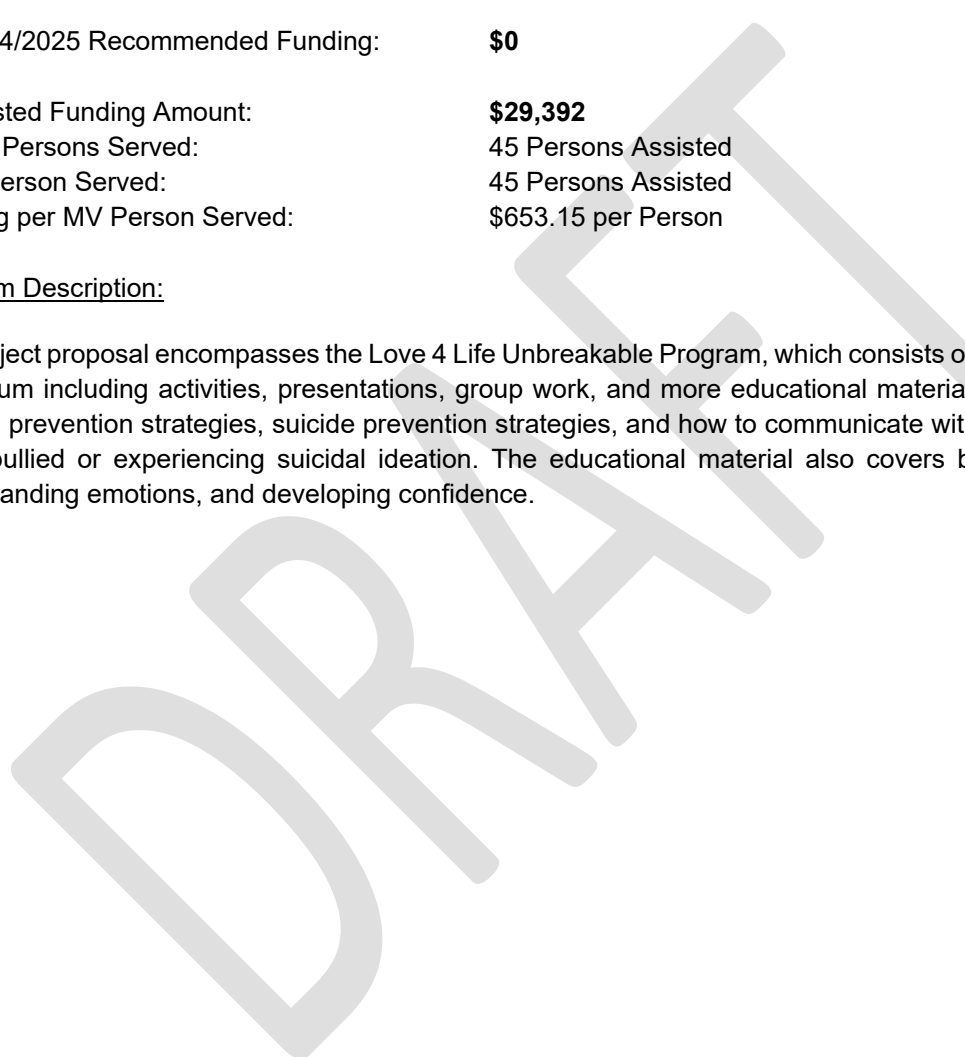
Funding Type: Public Service  
Public Service Priority: Free/Low-Cost Programs for School-Aged Youth  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: \$0

Requested Funding Amount: \$29,392  
Total # Persons Served: 45 Persons Assisted  
MV # Person Served: 45 Persons Assisted  
Funding per MV Person Served: \$653.15 per Person

Program Description:

Our project proposal encompasses the Love 4 Life Unbreakable Program, which consists of a comprehensive curriculum including activities, presentations, group work, and more educational material that ranges from bullying prevention strategies, suicide prevention strategies, and how to communicate with someone who is being bullied or experiencing suicidal ideation. The educational material also covers building resiliency, understanding emotions, and developing confidence.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 20  
**Funding:** CDBG

**Applicant:** Fair Housing Council of Riverside County, Inc  
**Program:** Fair Housing & Landlord Tenant Counseling

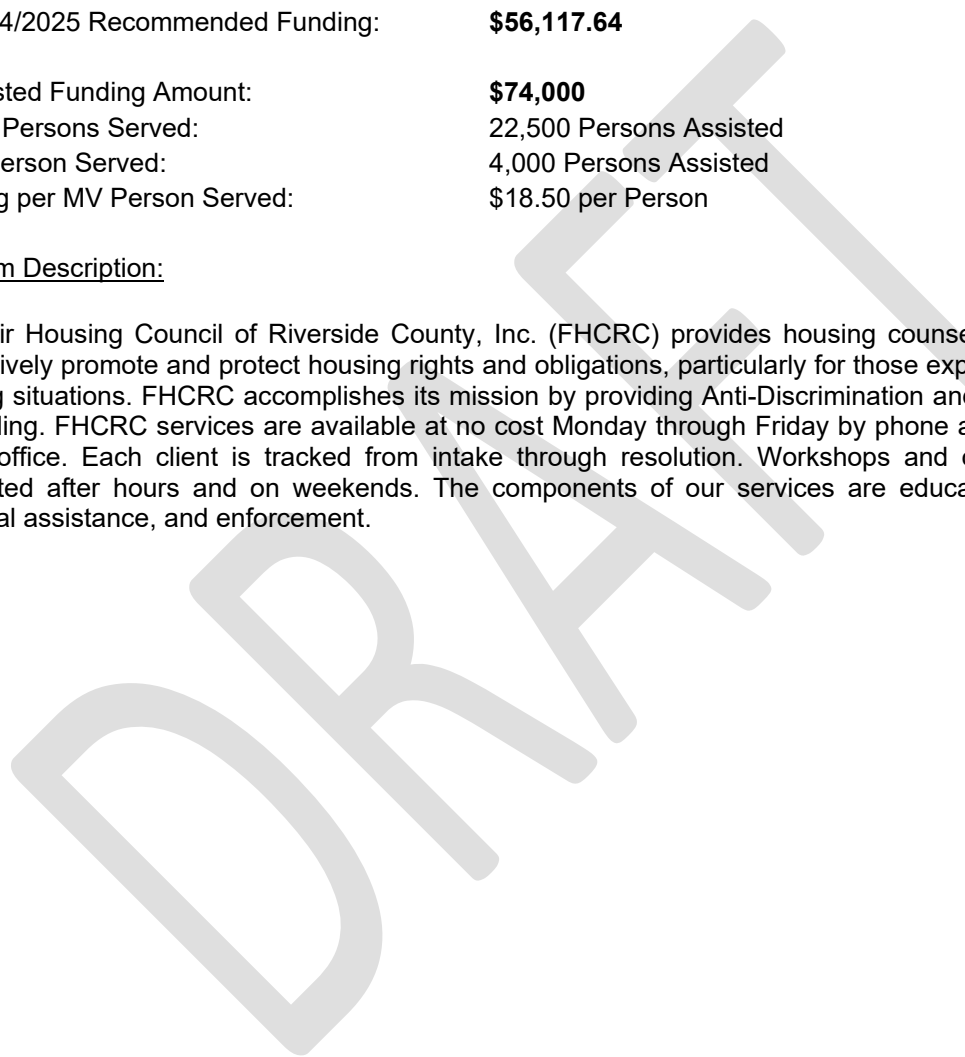
Funding Type: Public Service  
Public Service Priority: Fair Housing Activities  
Program Objective: Public Service

FY 2024/2025 Recommended Funding: **\$56,117.64**

Requested Funding Amount: **\$74,000**  
Total # Persons Served: 22,500 Persons Assisted  
MV # Person Served: 4,000 Persons Assisted  
Funding per MV Person Served: \$18.50 per Person

Program Description:

The Fair Housing Council of Riverside County, Inc. (FHCRC) provides housing counseling services that affirmatively promote and protect housing rights and obligations, particularly for those experiencing adverse housing situations. FHCRC accomplishes its mission by providing Anti-Discrimination and Landlord/Tenant counseling. FHCRC services are available at no cost Monday through Friday by phone and at our Moreno Valley office. Each client is tracked from intake through resolution. Workshops and outreach are also conducted after hours and on weekends. The components of our services are education, training and technical assistance, and enforcement.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 21  
**Funding:** CDBG

**Applicant:** GRID Alternatives Inland Empire  
**Program:** City of Moreno Valley Low-Income Energy Assistance Program

**Funding Type:** Rehabilitation  
**Program Objective:** Housing and Neighborhood Improvement Activities

**FY 2024/2025 Recommended Funding:** \$150,000

**Requested Funding Amount:** \$150,000  
**Total # Households Served:** 10 Households Assisted  
**MV # Households Served:** 10 Households Assisted  
**Funding per MV Person Served:** \$15,000 per Household

Program Description:

GRID will install solar electric and battery systems in Moreno Valley for 10 low-income homeowners earning no more than 80% of AMI. Of the awarded funds, \$75,000 will be allocated to provide roof repair and electrical upgrades for battery installation to make homes suitable for solar plus storage. These installations will also benefit GRID's job trainees and volunteer participants with opportunities to gain hands-on experience. Each solar installation generates impact outcomes that include long-term financial and wellbeing benefits for low income families; hands-on experience for job trainees and volunteers; and environmental benefits for the community through the reduction in greenhouse gas emission.

**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 22  
**Funding:** CDBG

**Applicant:** City of Moreno Valley – Capital Projects Division  
**Program:** Pavement Rehabilitation for Various Local Streets (2024/2025)

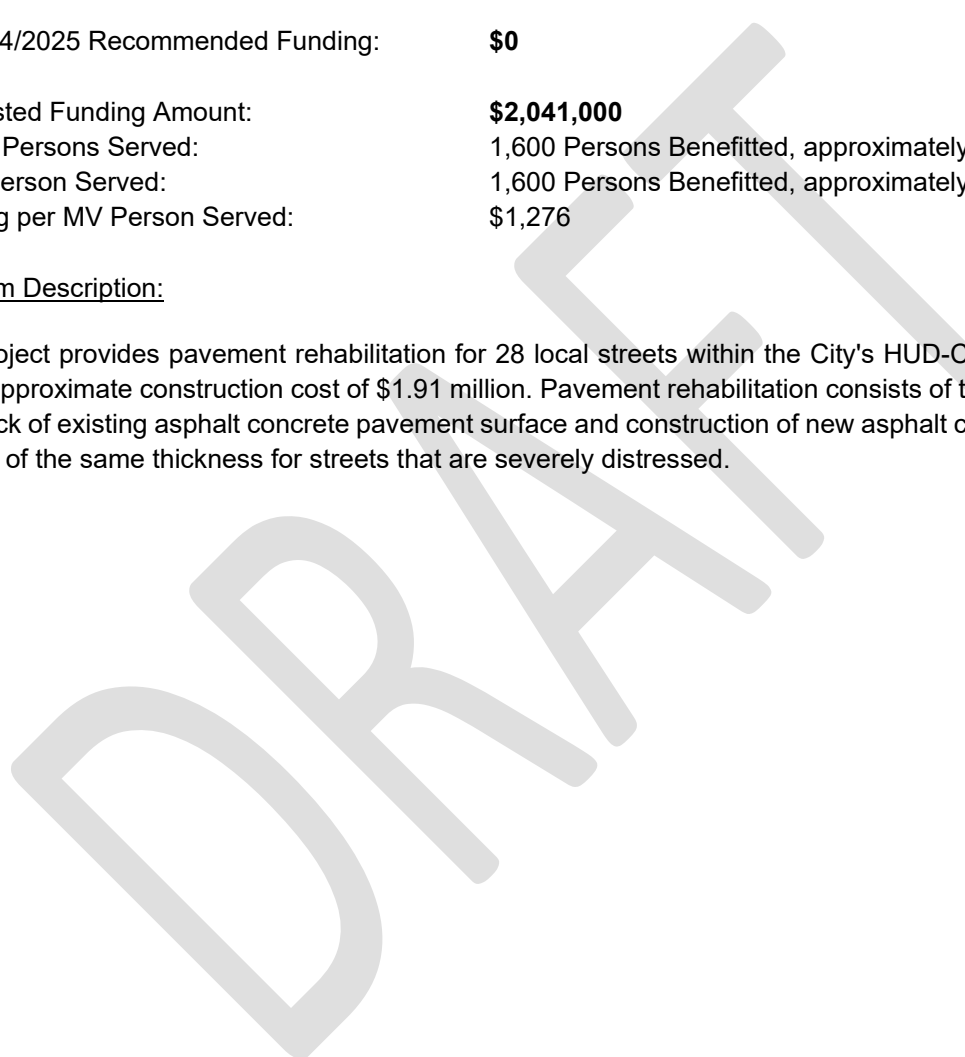
**Funding Type:** Public Facilities and Improvements  
**Program Objective:** Capital Improvements

**FY 2024/2025 Recommended Funding:** \$0

**Requested Funding Amount:** \$2,041,000  
**Total # Persons Served:** 1,600 Persons Benefitted, approximately  
**MV # Person Served:** 1,600 Persons Benefitted, approximately  
**Funding per MV Person Served:** \$1,276

Program Description:

This project provides pavement rehabilitation for 28 local streets within the City's HUD-CDBG target areas for an approximate construction cost of \$1.91 million. Pavement rehabilitation consists of the removal of 1.5-inch thick of existing asphalt concrete pavement surface and construction of new asphalt concrete pavement surface of the same thickness for streets that are severely distressed.





**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 23  
**Funding:** CDBG

**Applicant:** City Of Moreno Valley – Capital Projects Division  
**Program:** Bay Avenue Sidewalk Improvements (between Day St & Grant St)

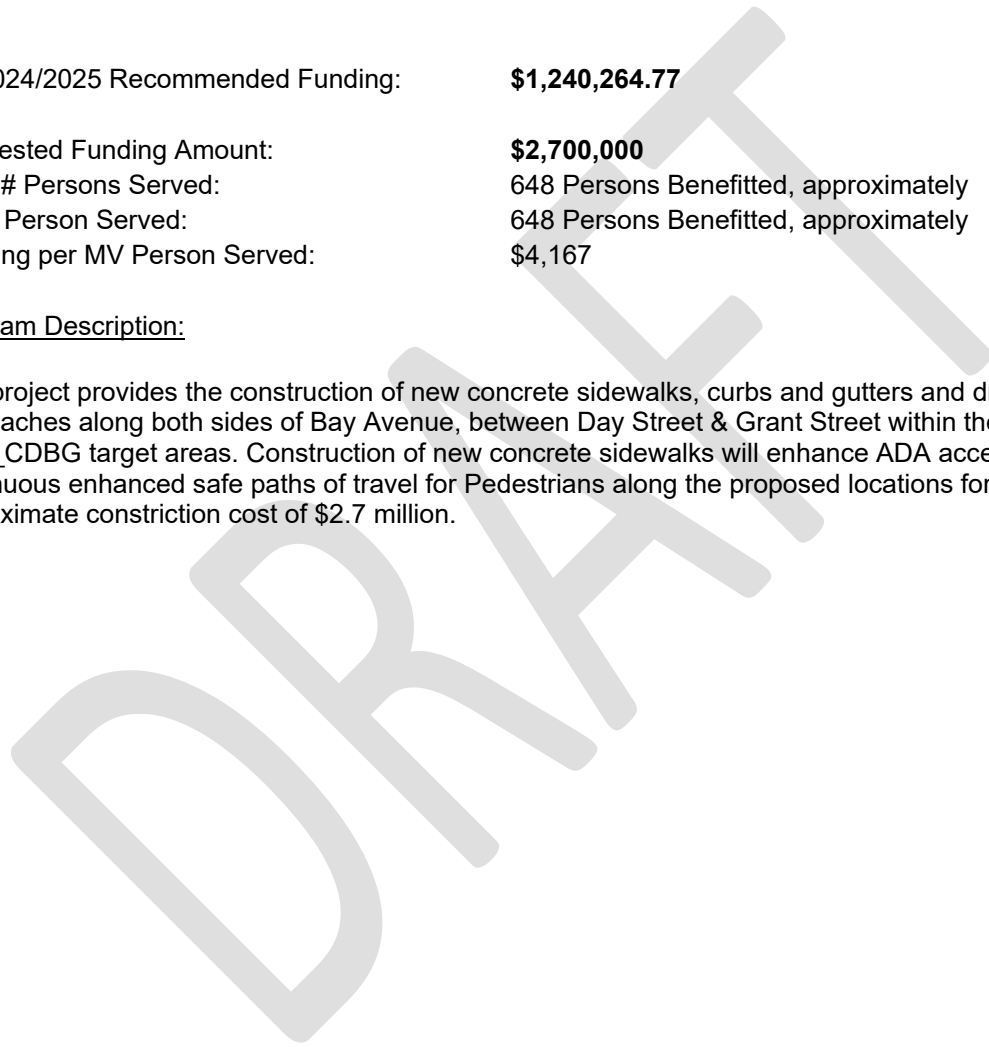
**Funding Type:** Public Facilities and Improvements  
**Program Objective:** Capital Improvements

**FY 2024/2025 Recommended Funding:** \$1,240,264.77

**Requested Funding Amount:** \$2,700,000  
**Total # Persons Served:** 648 Persons Benefitted, approximately  
**MV # Person Served:** 648 Persons Benefitted, approximately  
**Funding per MV Person Served:** \$4,167

Program Description:

This project provides the construction of new concrete sidewalks, curbs and gutters and driveways approaches along both sides of Bay Avenue, between Day Street & Grant Street within the city's HUD\_CDBG target areas. Construction of new concrete sidewalks will enhance ADA access and provide continuous enhanced safe paths of travel for Pedestrians along the proposed locations for an approximate construction cost of \$2.7 million.



**City of Moreno Valley**  
Fiscal Year 2024/2025  
Community Development Block Grant (CDBG)  
Applicant Program Description

**Application Number:** 24  
**Funding:** CDBG

**Applicant:** WeeCare, Inc dba, Upwards  
**Program:** BOOST (Business Operation & Optimization Support Tools)

**Funding Type:** Microenterprise Assistance  
**Program Objective:** Economic Development

**FY 2024/2025 Recommended Funding:** \$0

**Requested Funding Amount:** \$400,000  
**Total # Businesses Assisted:** 50 Businesses Assisted  
**MV # Businesses Assisted:** 50 Businesses Assisted  
**Funding per MV Business Assisted:** \$8,000 per Business

Program Description:

Upwards will implement the BOOST program to provide vital business and technical assistance to 50 LMI microenterprise childcare providers in the City of Moreno Valley over 12 months. The comprehensive personalized guidance will cover financial planning, marketing tactics, staff hiring, licensing compliance, and more. BOOST also introduces providers to proprietary management software tools that enable them to digitize and optimize operations for efficiency gains. These supports will strengthen the providers' sustainability, allowing them to retain 50 LMI jobs, create 15 new LMI teaching assistant roles, and expand the number of affordable quality childcare slots available to working families by 30%. With specialty assistance connecting 700 low-income households to participant provider openings that suit preferences and eligibility, the initiative aims to alleviate local childcare shortages and workforce instability.

Attachment: FY 2024-2025 Application Review and Funding Recommendation Booklet - DRAFT [Revision 3] (6639 : PUBLIC HEARING TO



## Report to City Council

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**TO:** Mayor and City Council

**FROM:** Jane Halstead, CMC, City Clerk

**AGENDA DATE:** May 21, 2024

**TITLE:** APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS

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### RECOMMENDED ACTION

**Recommendation:**

1. Approve the slate of Mayoral nominees to various advisory bodies.

### SUMMARY

Listed below are nominees that have been recommended by their District Council Members for appointment to the following advisory bodies.

#### ENVIRONMENTAL HISTORIC PRESERVATIONS BOARD

<u>Nominee</u>	<u>District</u>	<u>Position</u>	<u>Term</u>
Sammie Luna	2*	Member	6/30/2027
Nathan Urena	2**	Member	6/30/2025

Remaining Vacancy

One Alternate Member Vacancy

#### LIBRARY COMMISSION

<u>Nominee</u>	<u>District</u>	<u>Position</u>	<u>Term</u>
Mona Lisa Stallworth	2*	Member	6/30/2027
Tashia Hilliard	4*	Member	6/30/2027

Remaining Vacancy

One Alternate Member Vacancy

**SENIOR CITIZENS' ADVISORY BOARD**

<u>Nominee</u>	<u>District</u>	<u>Position</u>	<u>Term</u>
Hazel Lambert	2*	Member	6/30/2027
Reta Butler	3*	Member	6/30/2027

Remaining Vacancy  
One Alternate Member

**TRAFFIC SAFETY COMMISSION**

<u>Nominee</u>	<u>District</u>	<u>Position</u>	<u>Term</u>
David Layne	4*	Member	6/30/2027

Remaining Vacancies  
Two Regular Members  
One Alternate Member

**\*Expiring Terms**

**\*\*New Nominee**

**PREPARATION OF STAFF REPORT**

Prepared By:  
Patty Rodriguez  
Senior Deputy City Clerk / Division Manager

Department Head Approval:  
Jane Halstead  
Manager of the Office of Mayor and City  
Council/City Clerk

**CITY COUNCIL STRATEGIC PRIORITIES**

1. Economic Development
2. Public Safety
3. Library
4. Infrastructure
5. Beautification, Community Engagement, and Quality of Life
6. Youth Programs

**CITY COUNCIL GOALS**

**Advocacy.** Develop cooperative intergovernmental relationships and be a forceful advocate of City policies, objectives, and goals to appropriate external governments, agencies and corporations.

**CITY COUNCIL STRATEGIC PRIORITIES**

- 1. Economic Development
- 2. Public Safety
- 3. Library
- 4. Infrastructure
- 5. Beautification, Community Engagement, and Quality of Life
- 6. Youth Programs

**ATTACHMENTS**

To view large attachments, please click your “bookmarks”

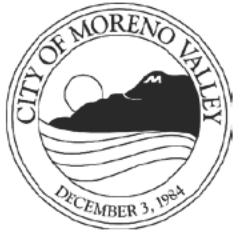


on the left hand side of this document for the necessary attachment.

- 1. David Layne Application 2024\_Redacted
- 2. Hazel Lambert Application 2024\_Redacted
- 3. Mona Lisa Stallworth Application 2024\_Redacted
- 4. Nathan Urena Application 2024\_Redacted
- 5. Reta Butler Application 2024\_Redacted
- 6. Sammie Luna Application 2024\_Redacted
- 7. Tashia Hilliard Application 2024\_Redacted
- 8. Local Appointments List 2024\_Signed 3.28.24

**APPROVALS**

Budget Officer Approval	<u>✓ Approved</u>	5/14/24 4:39 PM
City Attorney Approval	<u>✓ Approved</u>	
City Manager Approval	<u>✓ Approved</u>	5/15/24 12:08 PM



REC'D APRIL 19, 2024

Name: David Layne  
Home Address: [REDACTED] DISTRICT 4  
Moreno Valley, CA 92551  
How long have you resided in Moreno Valley? 10 years

CONFIDENTIAL INFORMATION  
Home Phone No: [REDACTED] Driver's License No.: [REDACTED]  
Work Phone No: [REDACTED] Email Address: [REDACTED] Cell Phone  
No.: [REDACTED] Date of Birth: 06/19/76

Employer Name: Layne Enterprises LLC Position: Owner  
Address: 161 West Mill Street, Suite #103G  
San Bernadino, CA 92408  
Board or Commission applying for\*: 1<sup>st</sup> Choice Traffic & Safety Commission  
2<sup>nd</sup> Choice Planning Commission

\*If applying for the Accessibility Appeals Board, please indicate which position you are applying for:  
 Physically Challenged Person  Person Experienced in Construction  Public Member

\*If applying for the Utilities Commission, please indicate which position you are applying for:  
 Public Member  Customer of Moreno Valley Utility  Business Customer of Moreno Valley Utility

Why do you wish to serve on this Board and/or Commission?

I serve our community in my everyday private and professional life and I am in constant contact and communication with members of the Moreno Valley community that do not have a voice. Having been deeply impressed with the Momentum MoVal Initiative of our Mayor's Office I want to be a part of the force that makes our Moreno Valley become a destination city. I sincerely wish to help enact positive change in our city. One of the most important parts of making that happen is to help ensure the infrastructure of our streets and roadways.

List any education, training, or special skills, you have which may be relevant or of particular benefit to this Board and/or Commission:

I am also very active in working with Moreno Valley At-Risk Youth and remain completely committed to making sure that our youth make positive choices to help improve their quality of life (this in turn assists in improving our community for all residents).

Explain briefly your understanding of what this Board and/or Commission does, including its powers and limitations.

On the surface my understanding of the Traffic & Safety Commission is that we are instruments of communication between the City and its residents to evaluate traffic control (both regulatory and non-regulatory) while educating the public on traffic issues and responding to public concerns on traffic and pedestrian safety.

What do you hope to accomplish by your participation?

Being a visionary that believes in people being able to come together to effect positive change comes with its challenges but the overall goal, to make our lofty endeavors real effective change with tangible results, is what I would like to see happen.

Attachment: David Layne Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)

List any employment, volunteer work, or membership in a service/community organization that you have served on, or are now a member of. Please provide the name(s) of the agency (ies), contact person, and dates served:

F.I.A.T.M. (Family is All that Matters) Contact: Mr. Yakuba Brown – 951-478-7178 Dates served: 2014 to present  
100 Black Men of Inland Empire Contact: Mr. Keith Willis – 951-378-4483 Dates served: 2013 to present  
TRIO Program Contact: Ms. Micki Clowney – 951-233-3719 Dates served: 2016 to present  
Enterprise Holdings Contact: Ms. Amanda Meddock – 714-981-4929 Dates served: 2003 to 2018

What other areas of interest do you have in our City government?

Would you be available for meetings during the day  or evening?

Attendance of at least one (1) meeting is required prior to appointment.

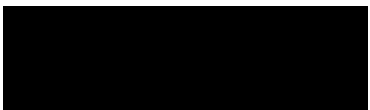
Date(s) of the meeting(s) attended: Feb 6, 2024

Pursuant to Resolution 2016-42 all board and commission members must be registered voters of the City of Moreno Valley.

I authorize the City of Moreno Valley to obtain and review, on a confidential basis, such information regarding me as may be contained in the California State Summary Criminal History and in records of the California Department of Motor Vehicles. Yes  No  (The application shall not be considered if the NO box is checked.)

I hereby agree to attend all board or commission meetings, unless excused, and understand that I may be removed for lack of attendance, pursuant to Municipal Code, Subsection 2.06.010(C) which states, "If a member is absent without advance permission of the board or commission or of the appointing authority, from three consecutive regular meetings or from 25% of the duly scheduled meetings of the board or commission within any fiscal year, the membership shall thereupon become vacant and shall be filled as any other vacancy."

CERTIFICATE OF APPLICANT: I certify that all statements in this application are true and complete to the best of my knowledge. I understand that any false statements of material fact will subject me to disqualification or dismissal if appointed. I release the City of Moreno Valley from any liability for the use of the aforesaid information.

Signature 

April 19, 2024  
Date

**Please Note:** Applications will be kept on file for potential future vacancies for one year after the application submittal date. Applications are accepted year-round. All applications are public record; personal information may be redacted to protect applicants' privacy.

Attachment: David Layne Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)



# City of Moreno Valley Boards and Commissions

MAR 21 2024

## Membership Application Form

For City Clerk Use  
Date and Time Received

Name: Hazel Lambert  
Home Address: [REDACTED] DISTRICT 2  
Moreno Valley, CA 92557

How long have you resided in Moreno Valley? over 35 years

### CONFIDENTIAL INFORMATION

Home Phone No.: \_\_\_\_\_ Driver's License No.: [REDACTED]  
Work Phone No.: N/A Email Address: [REDACTED]  
Cell Phone No.: [REDACTED] Date of Birth: 02/15/1960

Employer Name: A.N.T Consultant Position: Consultant  
Address: [REDACTED]  
Moreno Valley, 92557

Board or Commission applying for\*: 1<sup>st</sup> Choice Senior Advisory Board  
2<sup>nd</sup> Choice Planning Commission

- \*If applying for the Accessibility Appeals Board, please indicate which position you are applying for:  
 Physically Challenged Person  Person Experienced in Construction  Public Member
- \*If applying for the Utilities Commission, please indicate which position you are applying for:  
 Public Member  Customer of Moreno Valley Utility  Business Customer of Moreno Valley Utility
- \*If applying for the MV Citizens Public Safety Committee, please indicate which position you are applying for:  
 Non-Profit  Business  Public Member

Why do you wish to serve on this Board and/or Commission?  
As a life-long advocate, I'm interested in ensuring that the health and welfare of the senior citizens are available, relevant and supportive.

List any education, training, or special skills, you have which may be relevant or of particular benefit to this Board and/or Commission:

Bachelor in Business/Associates in Human Services. State certified LTC Ombudsman and Cultural Community Liaison

Explain briefly your understanding of what this Board and/or Commission does, including its powers and limitations.

The role of Board/Commission serves in the capacity as an advisor and advocate for the residents of Moreno Valley.

What do you hope to accomplish by your participation?

I hope to collaborate and advised on services that support quality services that support the health and welfare of our senior citizens

Attachment: Hazel Lambert Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)



List any employment, volunteer work, or membership in a service/community organization that you have served on, or are now a member of. Please provide the name(s) of the agency (ies), contact person, and dates served:

Cultural Community Liaison Consultant (2021-present); Program Director, Council on Aging (2020 - 2021); Program Supervisor, LTC Ombudsman (2015-2020). State certified Long-Term Care Ombudsman (2007-present)

What other areas of interest do you have in our City government?

I have a wealth of knowledge & experience serving on boards and commission. I've completed multiple leadership programs and Civic Engagement Fellowship training.

Would you be available for meetings during the day  or evening?

Attendance of at least one (1) meeting is required prior to appointment.

Date(s) of the meeting(s) attended: Current Senior Advisory Board Member (monthly meetings)

Pursuant to Resolution 2016-42 all board and commission members must be registered voters of the City of Moreno Valley.

I authorize the City of Moreno Valley to obtain and review, on a confidential basis, such information regarding me as may be contained in the California State Summary Criminal History and in records of the California Department of Motor Vehicles. Yes  No  (The application shall not be considered if the NO box is checked.)

I hereby agree to attend all board or commission meetings, unless excused, and understand that I may be removed for lack of attendance, pursuant to Municipal Code, Subsection 2.06.010(C) which states, "If a member is absent without advance permission of the board or commission or of the appointing authority, from three consecutive regular meetings or from 25% of the duly scheduled meetings of the board or commission within any fiscal year, the membership shall thereupon become vacant and shall be filled as any other vacancy."

**CERTIFICATE OF APPLICANT:** I certify that all statements in this application are true and complete to the best of my knowledge. I understand that any false statements of material fact will subject me to disqualification or dismissal if appointed. I release the City of Moreno Valley from any liability for the use of the aforesaid information.

[Redacted Signature]

Signature

3/20/2024

Date

**Please Note:** Applications will be kept on file for potential future vacancies for one year after the application submittal date. Applications are accepted year-round. All applications are public record; personal information may be redacted to protect applicants' privacy.

Revised June 15, 2020

Attachment: Hazel Lambert Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)



# City of Moreno Valley Boards and Commissions

## Membership Application Form

24 MAR 22 AM 8:51

For City Clerk's Use  
Stamp Date and Time Received

Name: Mona Lisa Stallworth  
Home Address: [REDACTED] DISTRICT 2  
Moreno Valley, CA 92557

How long have you resided in Moreno Valley? 33 years

### CONFIDENTIAL INFORMATION

Home Phone No.: [REDACTED] Driver's License No.: [REDACTED]  
Work Phone No.: [REDACTED] Email Address: [REDACTED]  
Cell Phone No.: [REDACTED] Date of Birth: 10-10-1950

Employer Name: \_\_\_\_\_ Position: \_\_\_\_\_  
Address: \_\_\_\_\_

Board or Commission applying for\*: 1<sup>st</sup> Choice Library Commission  
2<sup>nd</sup> Choice Any Board or Commission where I can add value

\*If applying for the Accessibility Appeals Board, please indicate which position you are applying for:  
 Physically Challenged Person  Person Experienced in Construction  Public Member

\*If applying for the Utilities Commission, please indicate which position you are applying for:  
 Public Member  Customer of Moreno Valley Utility  Business Customer of Moreno Valley Utility

\*If applying for the MV Citizens Public Safety Committee, please indicate which position you are applying for:  
 Non-Profit  Business  Public Member

Why do you wish to serve on this Board and/or Commission?

Libraries serve a very important role in our communities - connect members of the community, provide safe haven for children, offer opportunity to learn, develop new skills, as well as open the horizon for many children, serve as a source of reliable and credible information and so much more. I enjoy

enjoy sharing all the benefits of having our public library and promoting the various events we provide for members of our community.

List any education, training, or special skills, you have which may be relevant or of particular benefit to this Board and/or Commission:

I am a bibliophile and published author. I am a member of Toastmasters International and have earned their highest award - Distinguished ToastMaster (DTM) and I am president of a local 54 year old Toastmaster Club - Dawn Busters. I have earned leadership, mentorship & life coach certifications

I am a Magna Cum Laude graduate of UCR with undergrad degrees in Sociology and Administrative Studies. I am a great team player and leader

Explain briefly your understanding of what this Board and/or Commission does, including its powers and limitations.

This commission is tasked with making recommendations and providing input pertaining to Moreno Valley Library services and programs. I would also include attending city events and sharing with our residents and visitors all the amazing the libraries programs and events.

What do you hope to accomplish by your participation?

I hope to continue my good working relationship with the Friends of the Library, library staff and the director. I will also continue to collaborate, promote and participate in library events to ensure their success. My goal is to always do better than I have during my previous terms - participate, promote and serve more. I would love to be in the discussion about building a st

Attachment: Mona Lisa Stallworth Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)

List any employment, volunteer work, or membership in a service/community organization that you have served on, or are now a member of. Please provide the name(s) of the agency (ies), contact person, and dates served:

Toastmaster International - Dawn Busters Club # 2169	Carol Howk	2017 - Present
MV Friends of Library	Brenda Jackson	Present
Moreno Valley CERT	Andrew Cheng	2014 - Present
Sunnymead Ranch PCA - President- Board of Directors	Alisa Toalson	2020 - 2022

What other areas of interest do you have in our City government?

Making best use of the wealth human capital that the city has.

I love encouraging, inspiring and coaching youth in leadership role as well as speakers.

Preservation of historical landmarks and artificates

Would you be available for meetings during the day  or evening?

Attendance of at least one (1) meeting is required prior to appointment.

Date(s) of the meeting(s) attended: 3/21/2024

Pursuant to Resolution 2016-42 all board and commission members must be registered voters of the City of Moreno Valley.

I authorize the City of Moreno Valley to obtain and review, on a confidential basis, such information regarding me as may be contained in the California State Summary Criminal History and in records of the California Department of Motor Vehicles. Yes  No  (The application shall not be considered if the NO box is checked.)

I hereby agree to attend all board or commission meetings, unless excused, and understand that I may be removed for lack of attendance, pursuant to Municipal Code, Subsection 2.06.010(C) which states, "If a member is absent without advance permission of the board or commission or of the appointing authority, from three consecutive regular meetings or from 25% of the duly scheduled meetings of the board or commission within any fiscal year, the membership shall thereupon become vacant and shall be filled as any other vacancy."

CERTIFICATE OF APPLICANT: I certify that all statements in this application are true and complete to the best of my knowledge. I understand that any false statements of material fact will subject me to disqualification or dismissal if appointed. I release the City of Moreno Valley from any liability for the use of the aforesaid information.

[Redacted Signature]

Signature

3/22/2024 Date

Date

Please Note: Applications will be kept on file for potential future vacancies for one year after the application submittal date. Applications are accepted year-round. All applications are public record; personal information may be redacted to protect applicants' privacy.



# City of Moreno Valley Boards and Commissions

24 MAR 28 PM 2: 24  
For City Clerk's Use  
Stamp Date and Time Received

## Membership Application Form

Name: Nathan Urena  
Home Address: [REDACTED] DISTRICT 2

How long have you resided in Moreno Valley? 20+ years

**CONFIDENTIAL INFORMATION**  
Home Phone No.: [REDACTED] Driver's License No. [REDACTED]  
Work Phone No.: [REDACTED] Email Address: [REDACTED]  
Cell Phone No.: [REDACTED] Date of Birth: 07/31/2003

Employer Name: Moreno Valley College Position: Peer Mentor III  
Address: 16130 Lasselle St, Moreno Valley, CA 92551

Board or Commission applying for\*: 1<sup>st</sup> Choice Environmental and Historical Preservation Board  
2<sup>nd</sup> Choice Arts Commission

- \*If applying for the Accessibility Appeals Board, please indicate which position you are applying for:  
 Physically Challenged Person    Person Experienced in Construction    Public Member
- \*If applying for the Utilities Commission, please indicate which position you are applying for:  
 Public Member    Customer of Moreno Valley Utility    Business Customer of Moreno Valley Utility
- \*If applying for the MV Citizens Public Safety Committee, please indicate which position you are applying for:  
 Non-Profit    Business    Public Member

Why do you wish to serve on this Board and/or Commission?  
I wish to serve within these Boards/ Commissions to play an active role in serving my community. I hope to bring my experience and perspective gained while residing in Moreno Valley, as well as my service to the Moreno Valley College, and the SSCCC.

List any education, training, or special skills, you have which may be relevant or of particular benefit to this Board and/or Commission:  
I have served on numerous shared governance committees at Moreno Valley College which include - College Council, Resources, Institutional Effectiveness, as well as Marketing. I have also serve as the representative for the SSCCC throughout Riverside and San Bernadino counties advocating on behalf of Students, it is with these skills and experience of service I wish to bring to these boards and commissions to advocate for those in my city.

Explain briefly your understanding of what this Board and/or Commission does, including its powers and limitations.  
Both the Arts Commission and the Environmental and Historical Preservation Board, hear/ consider matters and base on their approval refer these items to the City Council, the Environmental and Historical Preservation Board discusses matters pertaining to the overall Historical and Environmental health of the City, and the Arts commission focuses on the facilitation of Artwork throughout the City.

What do you hope to accomplish by your participation?  
I hope to advocate for the further development and active participation of local artist throughout Moreno Valley and to bring their perspectives to fruition. I also hope to educate and bring to light the rich history and heritage of the City of Moreno Valley. It is my hope that by working to highlight both the arts and historic preservation and development, citizens of MoVal would be able to truly gain a more greater appreciation for their City.

Attachment: Nathan Urena Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)

List any employment, volunteer work, or membership in a service/community organization that you have served on, or are now a member of. Please provide the name(s) of the agency (ies), contact person, and dates served:

- Moreno Valley College/Danielle Guise, Danielle.Guise@mvc.edu/ 2/24 - present

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- Student Senate for California Community Colleges/ Stephen Kodur, skodur@ssccc.org/ 8/23 - present

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- Student Senate Moreno Valley College/ Veronica Horton, vhorton@mvc.edu/ 8/23 - present

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- Puente Project - Moreno Valley College/ Maria Pacheco, maria.alvarezdepacheco@mvc.edu/ 7/22 - present

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What other areas of interest do you have in our City government?

Any area in which I can be useful to serve my community and to a larger extent by City, I would be ready and willing to serve.

Advocacy/Campaign projects, Beautification/Clean-up projects, Volunteer projects

Would you be available for meetings during the day  or evening?

Attendance of at least one (1) meeting is required prior to appointment.

Date(s) of the meeting(s) attended: \_\_\_\_\_

Pursuant to Resolution 2016-42 all board and commission members must be registered voters of the City of Moreno Valley.

I authorize the City of Moreno Valley to obtain and review, on a confidential basis, such information regarding me as may be contained in the California State Summary Criminal History and in records of the California Department of Motor Vehicles. Yes  No  (The application shall not be considered if the NO box is checked.)

I hereby agree to attend all board or commission meetings, unless excused, and understand that I may be removed for lack of attendance, pursuant to Municipal Code, Subsection 2.06.010(C) which states, "If a member is absent without advance permission of the board or commission or of the appointing authority, from three consecutive regular meetings or from 25% of the duly scheduled meetings of the board or commission within any fiscal year, the membership shall thereupon become vacant and shall be filled as any other vacancy."

CERTIFICATE OF APPLICANT: I certify that all statements in this application are true and complete to the best of my knowledge. I understand that any false statements of material fact will subject me to disqualification or dismissal if appointed. I release the City of Moreno Valley from any liability for the use of the aforesaid information.

[Redacted Signature]

Signature

3/26/2024

Date

Please Note: Applications will be kept on file for potential future vacancies for one year after the application submittal date. Applications are accepted year-round. All applications are public record; personal information may be redacted to protect applicants' privacy.

Attachment: Nathan Urena Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)

# Nathan Urena

## STUDENT

Moreno Valley ,CA

## PROFILE SUMMARY

Hello, my name is Nathan Urena, currently I serve as an Intern for the Student Senate for California Community Colleges, and as a Student Senator and Peer Mentor at my home campus of Moreno Valley Colleges. Within these roles I have been able to build and develop my social networking and leadership skills. Throughout these positions I have been exposed to the rigors of adhering to tight deadlines and remaining calm under pressure, Advocating for the rights of Students throughout Southern CA and serving as an outlet for others to rely upon.

## SKILLS

<b>PROFESSIONAL SKILLS</b>	Critical Thinking   Presentation Skills   Team Leadership Excellent Communication   Public Speaking   Decision Making   Project Management Strategic Planning   Process Improvement   Spanish (Intermediate)
<b>TECHNICAL SKILLS</b>	Microsoft 365   ConnexED

## WORK EXPERIENCE

<b>PEER MENTOR III</b>	Moreno Valley College   Jan 2024 - Present
<ul style="list-style-type: none"> <li>● Serve as the representative of the College to all students with concerns of academic and personal success</li> <li>● Create management plans for the upcoming academic year to better support incoming and future Peer Mentors</li> <li>● Work with Counseling and Academic support offices to schedule appointments and workshops to support students through their academic journey</li> <li>● Support programs of resources and basic needs via promoting Student involvement and access</li> </ul>	
<b>STUDENT INTERN</b>	Student Senate for California Community Colleges (SSCCC)   Aug 2023 - Present
<ul style="list-style-type: none"> <li>● Representative of the SSCCC to the 12 regional CA Community Colleges throughout Riverside, and San Bernardino counties</li> <li>● Advisor and Advocate of CA Community College Student Governments - Crafting legislative resolutions, Raising concerns of Student to the State-wide level via SSCCC Board of Directors, CCC Board of Governors, and State Legislators</li> <li>● Create comprehensive reports and spreadsheets which reflect the activity and advocacy projects throughout regional colleges</li> </ul>	
<b>STUDENT AMBASSADOR</b>	Foundation for California Community Colleges   Jul - Oct 2023
<ul style="list-style-type: none"> <li>● Act on behalf of the FCCC as an Ambassador of local and state-wide resources for students throughout the Riverside Community College District.</li> <li>● Advocate for Students to access and apply for programs such as Affordable Car Insurance, EBT food and other supplemental programs, Affordable housing programs both throughout Riverside and San Bernardino Counties</li> <li>● Hosted tabling and info sessions to help students access various programs - Social media, and Mass Communication email and phone calls implemented in the process of getting information to students.</li> </ul>	
<b>TEAM MEMBER</b>	Chick-fil-A   Sep 2022 - Sep 2023
<ul style="list-style-type: none"> <li>● Be an open and welcoming personality when serving customers</li> <li>● Work through and resolve escalations of customers to ensure a satisfied experience</li> <li>● Support fellow co-workers and be a reliable persona to support overall daily tasks related to operations</li> </ul>	

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**ACHIEVEMENTS & VOLUNTEER EXPERIENCE**


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<b>Recognition of Achievement</b> California State Assembly, Sacramento, CA	May 2023
<b>Associated Students of Moreno Valley College</b> Student Senator   Moreno Valley College	Jun 2023 - <i>present</i>
<b>Puente Project</b> Club President   Moreno Valley College	Aug 2022 - June 2023
<b>Knights of Columbus</b> Volunteer   Moreno Valley, CA	Nov 2023 - <i>present</i>

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**PROJECTS**


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<b>SSCCC Resolution Process</b> Creation of Legislative Items to be brought for consideration by CA Legislature   Drafting Analyst, Advisor on behalf of SSSCC	Nov 2023 - <i>present</i>
<b>RCCD Educational Master Plan</b> 25 yr. Comprehensive Plan of the RCC District   Analyst, Advisor on behalf of Student Government	Sep - Dec 2023
<b>Accreditation Midterm Report - Moreno Valley College</b> Accreditation Report to the CCC Accrediting Commission   Analyst, Advisor on behalf of Student Government	Sep - Nov 2023

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**EDUCATION**


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<b>B.A Political Science</b>   California State University, San Bernardino	Aug 2024 - TBD
<b>A.A. Political Science</b>   Moreno Valley College	2022 - June 2024
<b>A.S. Social and Behavioral Sciences</b>   Moreno Valley College	2021 - June 2024

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**PROFESSIONAL DEVELOPMENT**


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<b>SSCCC Advocacy Academy</b> Student Senate for California Community Colleges   Riverside, CA	Dec 2023
<b>ASRCCD Leadership Conference</b> Riverside Community College District   Riverside, CA	Aug 2023



# City of Moreno Valley Boards and Commissions

24 MAR 25 PM 2:19  
For City Clerk's Use  
Stamp Date and Time Received

## Membership Application Form

Name: RETA BUTLER  
Home Address: [REDACTED] MORENO VALLEY CA 92555  
DISTRICT 3

How long have you resided in Moreno Valley? 19 YRS

### CONFIDENTIAL INFORMATION

Home Phone No.: \_\_\_\_\_ Driver's License No. [REDACTED]  
Work Phone No.: \_\_\_\_\_ Email Address: \_\_\_\_\_  
Cell Phone No.: [REDACTED] Date of Birth: January 24, 1956

Employer Name: Retired Position: \_\_\_\_\_  
Address: \_\_\_\_\_

Board or Commission applying for\*: 1<sup>st</sup> Choice Senior Citizens Advisory Board  
2<sup>nd</sup> Choice \_\_\_\_\_

\*If applying for the Accessibility Appeals Board, please indicate which position you are applying for:  
 Physically Challenged Person  Person Experienced in Construction  Public Member

\*If applying for the Utilities Commission, please indicate which position you are applying for:  
 Public Member  Customer of Moreno Valley Utility  Business Customer of Moreno Valley Utility

\*If applying for the MV Citizens Public Safety Committee, please indicate which position you are applying for:  
 Non-Profit  Business  Public Member

Why do you wish to serve on this Board and/or Commission?  
Wish to be re-appointed as I have only been appointed for 1 year, not enough time to be an effective member. I am very instrumental in the SC expansion and am an active volunteer member and instructor at the Center.

List any education, training, or special skills, you have which may be relevant or of particular benefit to this Board and/or Commission:  
Have been on the board for almost 10 mths. Interact with the seniors on a regular basis. Volunteer Fitness Instructor, Friends of Moreno Valley Member Hospitality Volunteer, Volunteer for Senior Events, very Center knowledgeable

Explain briefly your understanding of what this Board and/or Commission does, including its powers and limitations.  
Advices on matters pertaining to Seniors. may make suggestions, and help with policies that are for the betterment of the Seniors along with the Director of the Senior Center.

What do you hope to accomplish by your participation?  
To help build an environment at the Senior Center, where seniors thrive, physically and mentally, help create and environment of enjoyment and fulfillment.

Attachment: Reta Butler Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)



List any employment, volunteer work, or membership in a service/community organization that you have served on, or are now a member of. Please provide the name(s) of the agency (ies), contact person, and dates served:

Senior Advisory Board Member, SC Dancercise Volunteer Instructor, SC  
Event Volunteer, Friends of Moreno Valley Member/Hospitality Volunteer,  
CrossWord Christian Church, Bread of Life (feeding) Volunteer.  
SC (Senior Center)

What other areas of interest do you have in our City government?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Would you be available for meetings during the day  or evening?

Attendance of at least one (1) meeting is required prior to appointment.

Date(s) of the meeting(s) attended: Already a member of the board

Pursuant to Resolution 2016-42 all board and commission members must be registered voters of the City of Moreno Valley.

I authorize the City of Moreno Valley to obtain and review, on a confidential basis, such information regarding me as may be contained in the California State Summary Criminal History and in records of the California Department of Motor Vehicles. Yes  No  (The application shall not be considered if the NO box is checked.)

I hereby agree to attend all board or commission meetings, unless excused, and understand that I may be removed for lack of attendance, pursuant to Municipal Code, Subsection 2.06.010(C) which states, "If a member is absent without advance permission of the board or commission or of the appointing authority, from three consecutive regular meetings or from 25% of the duly scheduled meetings of the board or commission within any fiscal year, the membership shall thereupon become vacant and shall be filled as any other vacancy."

CERTIFICATE OF APPLICANT: I certify that all statements in this application are true and complete to the best of my knowledge. I understand that any false statements of material fact will subject me to disqualification or dismissal if appointed. I release the City of Moreno Valley from any liability for the use of the aforesaid information.

\_\_\_\_\_  
Signature

3/25/2024  
Date

**Please Note:** Applications will be kept on file for potential future vacancies for one year after the application submittal date. Applications are accepted year-round. All applications are public record; personal information may be redacted to protect applicants' privacy.



# City of Moreno Valley Boards and Commissions

24 APR 18 AM 10:34

For City Clerk's Use  
Stamp Date and Time Received

## Membership Application Form

Name: Sammie Luna

Home Address: [REDACTED] DISTRICT 2  
Moreno Valley CA 92557

How long have you resided in Moreno Valley? 16 years

### CONFIDENTIAL INFORMATION

Home Phone No.: \_\_\_\_\_ Driver's License No.: [REDACTED]

Work Phone No.: \_\_\_\_\_ Email Address: \_\_\_\_\_

Cell Phone No.: [REDACTED] Date of Birth: 11/01/1977

Employer Name: City of Riverside Position: Administrative Analyst

Address: 3900 Main St  
Riverside CA 92551

Board or Commission applying for\*: 1<sup>st</sup> Choice Enviromental & Historic Preservation Board  
2<sup>nd</sup> Choice Arts Commission

\*If applying for the Accessibility Appeals Board, please indicate which position you are applying for:  
 Physically Challenged Person  Person Experienced in Construction  Public Member

\*If applying for the Utilities Commission, please indicate which position you are applying for:  
 Public Member  Customer of Moreno Valley Utility  Business Customer of Moreno Valley Utility

\*If applying for the MV Citizens Public Safety Committee, please indicate which position you are applying for:  
 Non-Profit  Business  Public Member

Why do you wish to serve on this Board and/or Commission?  
To serve my community

List any education, training, or special skills, you have which may be relevant or of particular benefit to this Board and/or Commission:  
Familiar with local government

Explain briefly your understanding of what this Board and/or Commission does, including its powers and limitations.  
Advise the city council regarding enviromental and preservation of historic and cultural matters within the city.

What do you hope to accomplish by your participation?  
Serve the best interest of my community.

Attachment: Sammie Luna Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)

List any employment, volunteer work, or membership in a service/community organization that you have served on, or are now a member of. Please provide the name(s) of the agency (ies), contact person, and dates served:

Current: Employed by City of Riverside, Latino Network Executive Board Member (Treasurer),

EHPB

Previous: Feeding America IE 2020-2022, Mary S. Robert's Pet Adoption Center 2015-2017

What other areas of interest do you have in our City government?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Would you be available for meetings during the day  or evening?

Attendance of at least one (1) meeting is required prior to appointment.

Date(s) of the meeting(s) attended: 3/11/24

Pursuant to Resolution 2016-42 all board and commission members must be registered voters of the City of Moreno Valley.

I authorize the City of Moreno Valley to obtain and review, on a confidential basis, such information regarding me as may be contained in the California State Summary Criminal History and in records of the California Department of Motor Vehicles. Yes  No  (The application shall not be considered if the NO box is checked.)

I hereby agree to attend all board or commission meetings, unless excused, and understand that I may be removed for lack of attendance, pursuant to Municipal Code, Subsection 2.06.010(C) which states, "If a member is absent without advance permission of the board or commission or of the appointing authority, from three consecutive regular meetings or from 25% of the duly scheduled meetings of the board or commission within any fiscal year, the membership shall thereupon become vacant and shall be filled as any other vacancy."

**CERTIFICATE OF APPLICANT:** I certify that all statements in this application are true and complete to the best of my knowledge. I understand that any false statements of material fact will subject me to disqualification or dismissal if appointed. I release the City of Moreno Valley from any liability for the use of the aforesaid information.

\_\_\_\_\_  
Signature

04/18/2024  
Date

**Please Note:** Applications will be kept on file for potential future vacancies for one year after the application submittal date. Applications are accepted year-round. All applications are public record; personal information may be redacted to protect applicants' privacy.

Attachment: Sammie Luna Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)



# City of Moreno Valley Boards and Commissions

24 APR 10 AM 7:23

For City Clerk's Use  
Stamp Date and Time Received

## Membership Application Form

Name: Tashia S. Hilliard  
Home Address: [REDACTED] DISTRICT 4  
Moreno Valley, CA 92555

How long have you resided in Moreno Valley? 3 years

### CONFIDENTIAL INFORMATION

Home Phone No.: [REDACTED] Driver's License No.: [REDACTED]  
Work Phone No.: [REDACTED] Email Address: [REDACTED]  
Cell Phone No.: [REDACTED] Date of Birth: 9/23/1976

Employer Name: West Coast University Position: Chair of the Science Department  
Address: 2855 E. Guasti Road  
Ontario, CA 91761

Board or Commission applying for\*: 1<sup>st</sup> Choice Library Commissions  
2<sup>nd</sup> Choice Parks, Community Services, and Trails

\*If applying for the Accessibility Appeals Board, please indicate which position you are applying for:

- Physically Challenged Person  Person Experienced in Construction  Public Member

\*If applying for the Utilities Commission, please indicate which position you are applying for:

- Public Member  Customer of Moreno Valley Utility  Business Customer of Moreno Valley Utility

\*If applying for the MV Citizens Public Safety Committee, please indicate which position you are applying for:

- Non-Profit  Business  Public Member

Why do you wish to serve on this Board and/or Commission?

I wish to serve on this board another term to continue utilizing my educational and leadership background in assisting with decision-making on library and educational needs for Moreno Valley citizens.

List any education, training, or special skills, you have which may be relevant or of particular benefit to this Board and/or Commission:

Doctor of Chiropractic, Science Professor, Science Department Chair, Higher Education conferences and workshops.

Community service and scholarship fundraising through Alpha Kappa Alpha Sorority, Inc.

Community member of the NAACP Riverside County Branch

Explain briefly your understanding of what this Board and/or Commission does, including its powers and limitations.

The Library Commission board members have the ability to give input and recommend on library projects and services for the City of Moreno Valley.

What do you hope to accomplish by your participation?

I hope to bring my educational knowledge and skills along with my passion to serve to help enhance the city's library services.

Attachment: Tashia Hilliard Application 2024\_Redacted (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)

List any employment, volunteer work, or membership in a service/community organization that you have served on, or are now a member of. Please provide the name(s) of the agency (ies), contact person, and dates served:

Member of Alpha Kappa Alpha Sorority, Inc. Eta Nu Omega Chapter-Servicing Riverside and San Bernardino Counties since 2021

- Community service projects that include feeding, toiletries, and clothing the homeless.
- Scholarship fundraising and voter registration
- Park, beach, and street cleanup and children lunch program with local schools.

What other areas of interest do you have in our City government?

Community Service

Special Event Planning

Would you be available for meetings during the day  or evening?

Attendance of at least one (1) meeting is required prior to appointment.

Date(s) of the meeting(s) attended: 10/19/23, 11/16/23, 1/18/2024, 2/15/2024

Pursuant to Resolution 2016-42 all board and commission members must be registered voters of the City of Moreno Valley.

I authorize the City of Moreno Valley to obtain and review, on a confidential basis, such information regarding me as may be contained in the California State Summary Criminal History and in records of the California Department of Motor Vehicles. Yes  No  (The application shall not be considered if the NO box is checked.)

I hereby agree to attend all board or commission meetings, unless excused, and understand that I may be removed for lack of attendance, pursuant to Municipal Code, Subsection 2.06.010(C) which states, "If a member is absent without advance permission of the board or commission or of the appointing authority, from three consecutive regular meetings or from 25% of the duly scheduled meetings of the board or commission within any fiscal year, the membership shall thereupon become vacant and shall be filled as any other vacancy."

CERTIFICATE OF APPLICANT: I certify that all statements in this application are true and complete to the best of my knowledge. I understand that any false statements of material fact will subject me to disqualification or dismissal if appointed. I release the City of Moreno Valley from any liability for the use of the aforesaid information.

[Redacted Signature]

Signature

4/9/2024

Date

Please Note: Applications will be kept on file for potential future vacancies for one year after the application submittal date. Applications are accepted year-round. All applications are public record; personal information may be redacted to protect applicants' privacy.



## DR. TASHIA S. HILLIARD

### LIBRARY COMMISSIONER

- Highly motivated, energetic resident ready to serve the community of Moreno Valley.
- Strong track record of fostering relationships and team building.
- Enthusiastic, warm, and caring professional, sensitive to the City of Moreno Valley's specialized and changing needs.
- Effective leadership and conflict management skills.

#### EDUCATION

- **Doctor of Chiropractic**  
New York Chiropractic College,  
Seneca Falls, NY
- **Undergraduate Studies-  
Biology/Pre-Chiropractic**  
Fairleigh Dickinson University/New  
York Chiropractic College
- **Associate in Liberal Arts**  
Fairleigh Dickinson University,  
Teaneck, NJ

#### CONTACT

M: drthilliard@gmail.com  
P: (973) 508-8062  
A: 26307 Clydesdale Lane  
Moreno Valley, CA 92555

#### COMMISSIONER ACHIEVEMENTS

- November 14, 2023

Implemented Library Commissioners involvement to Moreno Valley's 1st "Walk to School Day for Ruby Bridges" at Chaparral Hills Elementary School.



- December 6, 2023

Contributed to Moreno Valley's Little Free Libraries in partnership with MoVal's Parks and Arts Commissions and the Southwest Carpenters Union.



#### PROFESSIONAL EXPERIENCE

- **Science Department Chair/Professor** May 2012-Present  
*West Coast University, General Education Department, Ontario, CA*
  - Supervise 18 faculty members and 8 lab assistants.
  - Conduct staff meetings and classroom evaluations.
  - Certify that science labs are functional with inventory, supplies, and safety standards and procedures according to the university's safety codes.
  - Teach pathophysiology courses for pre-nursing students.
  - Co-teaching w/ Nursing faculty through a case simulation in the Nursing SIM center
- **Adjunct Professor** May 2017-March 2019  
*Southern California University of Health Sciences/College of Chiropractic, Whittier, CA*
  - Taught Biology and Microbiology lectures and lab courses for pre-med and pre-chiropractic majors.
  - Knowledge and use of Canvas and Akindi
- **Adjunct Professor** Jan 2017-May 2017  
*University of LaVerne, Science Department, LaVerne, CA*
  - Taught Human Physiology lectures and lab courses for science and non-science majors.
  - Knowledge of Blackboard

#### TOP SKILLS

- **Hard Skills**
  - Team organization and building
  - Pedagogy in Higher Education
  - WASC and BRN Accreditation
  - Business management
  - Project management
- **Soft Skills**
  - Observation
  - Decision Making
  - Communication
  - Multi-tasking
  - Organization

Revised: 3/28/2024

**CITY OF MORENO VALLEY  
BOARD – COMMISSION  
LOCAL APPOINTMENTS LIST**

**ACCESSIBILITY APPEALS BOARD***DISTRICT*

Vacant	TBD
Public Representative	
Physically Challenged Representative	
Vacant	TBD
Physically Challenged Representative	
Vacant	TBD
Construction Representative	
Vacant	TBD
Construction Representative	
Vacant	TBD

**ARTS COMMISSION***DISTRICT*

(2) Arzill Beason (Alternate)	06/30/26
(3) Evangelina Weiss	06/30/26
(4) Lizbeth Orellana	06/30/25
(1) Samantha Contreras	06/30/25
(2) Andrea Austin	06/30/25
(3) Genevieve Aleman	06/30/26
(4) Nia Des Verney Teen Member	06/30/25
(1) Rosana Anguiano Cortez	06/30/27
Vacant Teen Member	
Vacant	06/30/24

Teen Member: Three years after the effective date of appointment or until high school graduation, whichever comes first

**EMERGING LEADERS COUNCIL (ELC)***DISTRICT*

(4) Nathan Van Hoang	06/15/21 - 05/31/25
(2) Gabriel Canonoy	12/6/22 – 05/31/24
(3) Sophia Navarro	12/6/22 – 05/31/24
(3) Aneth Martinez- Pasos	12/6/22 – 05/31/24
(4) Enrique Flores	12/6/22 – 05/31/24
(3) Samantha Banagudos	08/15/23-05/31/25
(2) Cameren A. Ferguson	08/15/23-05/31/25
(1) Sunniva Thapa	03/06/24-06/30/26
Vacant	TBD

**Alternate Members**

Vacant  
Vacant

**Members-at-large**

Vacant  
Vacant  
Vacant  
Vacant  
Vacant  
Vacant

**ENVIRONMENTAL AND HISTORICAL PRESERVATION BOARD***DISTRICT*

(4) Farrah Pleasant	06/30/26
(4) Stan Yombo	06/30/26
(2) Sammie Luna	06/30/24
(3) Gabriela Mendez	06/30/24
(2) Mitzi Archer	06/30/25
(1) Dr. Mary McBean	06/30/25
Vacant	06/30/25
Alternate Member (Vacant)	TBD

**LIBRARY COMMISSION***DISTRICT*

(4) Ginger Baker	06/30/26
(2) Mona Lisa Stallworth	06/30/24
(2) Jenn Carson	06/30/26
(4) Tashia Hilliard	06/30/24
(4) Lynnette Sullivan	06/30/26
(1) Victoria Williamson	06/30/25
(3) Anna Christian	06/30/27
Alternate Member (Vacant)	TBD

**PARKS, COMMUNITY SERVICES AND TRAILS COMMITTEE***DISTRICT*

(2) Rylee Peak Teen Member	09/07/25
(1) Dora Capolino	06/30/24
(4) Omar Ignacio Gonzalez, Jr	06/30/25
(3) Francisco Lopez	06/30/25
(4) James Baker	06/30/26
Vacant	06/30/25
Vacant	06/30/25
Vacant	06/30/26
Vacant - Teen Member	06/30/25
Alternate Member (Vacant)	TBD

**PLANNING COMMISSION***DISTRICT*

(4) Alvin DeJohnette	03/31/25
(3) Omar Cobian	03/31/25
(2) JoAnn Stephan	03/31/25
(4) Ray Baker	03/31/25
(1) Daryl C. Terrell	03/31/27
(2) David Zeitz	03/31/27
(3) Erlan Gonzalez	03/31/27
(1) Nicole Taylor (Alternate)	03/31/27
Alternate Member (Vacant)	TBD

Attachment: Local Appointments List 2024\_Signed 3.28.24 (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)

**SENIOR CITIZENS' ADVISORY BOARD**

**DISTRICT**

(2) Robert Snyder	06/30/24
(4) Cleveland Johnson	06/30/24
(4) Oscar A. Alvarez	06/30/25
(3) Robert Moya	06/30/25
(2) Deborah Elkins	06/30/25
(2) Pauline Moya	06/30/25
(3) Reta Butler	06/30/24
(2) Hazel Lambert	06/30/24
(3) Martha Mieles	06/30/26
Vacant (Alternate)	06/30/26

**TRAFFIC SAFETY COMMISSION**

**DISTRICT**

(1) Esther Johnson	06/30/25
(2) Zainab Alkhamaisi	06/30/25
(1) Tyrone McCoy	06/30/26
(4) David Layne	06/30/24
(3) Kimberly Wallen	06/30/24
Vacant	06/30/24
Vacant	06/30/26
Alternate Member	TBD
VVUSD –PTO Representative	
(4) Stella Corbalan	06/30/24
VVUSD-PTO Representative	
Jim Burleson	Term Waived
MVUSD Representative	
Vacant	Term Waived
Automobile Club of Southern	
Vacant	
MVUSD Representative District	

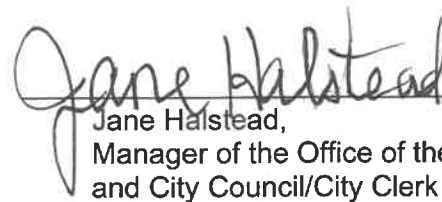
**UTILITIES COMMISSION\*\***

(3) Stephen LaFond	06/30/25
Customer of Moreno Valley Utility	
(4) Reginald Allen	06/30/26
Public Member	
Customer of Moreno Valley Utility	
(2) Jonathan Vaughn	6/30/2025
Business Customer of Moreno Valley Utility	
Public Member	
(1) David Bride	6/30/2026
Public Member	
Vacant	6/30/2026
Alternate Member	
Vacant	TBD

NOTE: Qualification for any of the above listed positions requires the applicant to be a resident of the City of Moreno Valley and a registered voter.

\*Qualification for the ELC – college, high school, and middle school students aged 14-20 who reside in Moreno Valley

\*\*Utilities Commission members are not required to be residents of the City of Moreno Valley

  
 Jane Halstead,  
 Manager of the Office of the Mayor  
 and City Council/City Clerk

Date Posted:  
 3/28/24

Attachment: Local Appointments List 2024\_Signed 3.28.24 (6620 : APPOINTMENTS TO VARIOUS BOARDS AND COMMISSIONS)